

TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2020*
BILLIONS OF DOLLARS

	<u>NEW MONEY</u>
Net <i>BILLS</i> Issuance for the quarter	-38.09

ISSUE	SETTLEMENT DATE	OFFERED AMOUNT	CHANGE	MATURING AMOUNT	NEW MONEY
COUPONS					
3-Year Note	10/15	52.00	2.00		
10-Year Note (r)	10/15	35.00	6.00		
30-Year Bond (r)	10/15	23.00	4.00	20.92	89.08
5-Year TIPS	10/30	17.00	0.00	0.00	17.00
20-Year Bond (r)	11/2	22.00	5.00		
2-Year Note	11/2	54.00	2.00		
2-Year FRN	11/2	26.00	2.00		
5-Year Note	11/2	55.00	2.00		
7-Year Note	11/2	53.00	3.00	136.30	73.70
<i>3-Year Note</i>	<i>11/16</i>	<i>54.00</i>	<i>2.00</i>		
<i>10-Year Note</i>	<i>11/16</i>	<i>40.00</i>	<i>2.00</i>		
<i>30-Year Bond</i>	<i>11/16</i>	<i>27.00</i>	<i>1.00</i>	<i>60.88</i>	<i>60.12</i>
<i>2-Year FRN (r)</i>	<i>11/27</i>	<i>24.00</i>	<i>2.00</i>	<i>0.00</i>	<i>24.00</i>
<i>20-Year Bond</i>	<i>11/30</i>	<i>26.00</i>	<i>1.00</i>		
<i>10-Year TIPS (r)</i>	<i>11/30</i>	<i>12.00</i>	<i>0.00</i>		
<i>2-Year Note</i>	<i>11/30</i>	<i>56.00</i>	<i>2.00</i>		
<i>5-Year Note</i>	<i>11/30</i>	<i>57.00</i>	<i>2.00</i>		
<i>7-Year Note</i>	<i>11/30</i>	<i>55.00</i>	<i>2.00</i>	<i>77.57</i>	<i>128.43</i>
<i>3-Year Note</i>	<i>12/15</i>	<i>56.00</i>	<i>2.00</i>		
<i>10-Year Note (r)</i>	<i>12/15</i>	<i>37.00</i>	<i>2.00</i>		
<i>30-Year Bond (r)</i>	<i>12/15</i>	<i>24.00</i>	<i>1.00</i>	<i>18.97</i>	<i>98.03</i>
<i>2-Year FRN (r)</i>	<i>12/28</i>	<i>24.00</i>	<i>2.00</i>	<i>0.00</i>	<i>24.00</i>
<i>20-Year Bond (r)</i>	<i>12/31</i>	<i>23.00</i>	<i>1.00</i>		
<i>5-Year TIPS (r)</i>	<i>12/31</i>	<i>15.00</i>	<i>0.00</i>		
<i>2-Year Note</i>	<i>12/31</i>	<i>58.00</i>	<i>2.00</i>		
<i>5-Year Note</i>	<i>12/31</i>	<i>59.00</i>	<i>2.00</i>		
<i>7-Year Note</i>	<i>12/31</i>	<i>57.00</i>	<i>2.00</i>	<i>71.28</i>	<i>140.72</i>
		1041.00		385.91	655.09

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER:

617

* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

** Maturing amount is based on private holdings as of 11/02/2020 and subject to change based on Fed purchases.

^ Change is with respect to previous auction. For securities with reopenings, change from new cusip to new cusip, 1st reopening to 1st reopening, and etc.