

TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2021*
BILLIONS OF DOLLARS

	<u>NEW MONEY</u>
Net <i>BILLS</i> Issuance for the quarter	70.76

ISSUE	SETTLEMENT DATE	OFFERED AMOUNT	CHANGE [^]	MATURING AMOUNT**	NEW MONEY
COUPONS					
3-Year Note	10/15	58.00	0.00		
10-Year Note (r)	10/15	38.00	0.00		
30-Year Bond (r)	10/15	24.00	0.00	27.05	92.95
5-Year TIPS	10/29	19.00	1.00	0.00	19.00
20-Year Bond (r)	11/1	24.00	0.00		
2-Year Note	11/1	60.00	0.00		
2-Year FRN	11/1	28.00	0.00		
5-Year Note	11/1	61.00	0.00		
7-Year Note	11/1	62.00	0.00	144.45	90.55
3-Year Note	11/15	56.00	-2.00		
10-Year Note	11/15	38.00	-3.00		
30-Year Bond	11/15	25.00	-2.00	75.86	43.14
2-Year FRN (r)	11/26	26.00	0.00	0.00	26.00
20-Year Bond	11/30	23.00	-4.00		
10-Year TIPS (r)	11/30	14.00	1.00		
2-Year Note	11/30	58.00	-2.00		
5-Year Note	11/30	59.00	-2.00		
7-Year Note	11/30	59.00	-3.00	92.34	120.66
3-Year Note	12/15	54.00	-2.00		
10-Year Note (r)	12/15	35.00	-3.00		
30-Year Bond (r)	12/15	22.00	-2.00	21.72	89.28
20-Year Bond (r)	12/31	20.00	-4.00		
5-Year TIPS (r)	12/31	17.00	1.00		
2-Year Note	12/31	56.00	-2.00		
2-Year FRN (r)	12/31	26.00	0.00		
5-Year Note	12/31	57.00	-2.00		
7-Year Note	12/31	56.00	-3.00	81.34	150.66
		1075.00		442.76	632.24

Estimates are italicized. r = Reopening

NET CASH RAISED THIS QUARTER:

703

* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

** Maturing amount is based on private holdings as of 08/02/2021 and subject to change based on Fed purchases.

[^] Change is with respect to previous auction. For securities with reopenings, change from new cusip to new cusip, 1st reopening to 1st reopening, and etc.