

**TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2021\***  
**BILLIONS OF DOLLARS**

					NEW MONEY
<i>Net BILLS Issuance for the quarter</i>					<u>380.32</u>
ISSUE	SETTLEMENT DATE	OFFERED AMOUNT	CHANGE <sup>^</sup>	MATURING AMOUNT**	NEW MONEY
<b>COUPONS</b>					
3-Year Note	10/15	58.00	0.00		
10-Year Note (r)	10/15	38.00	0.00		
30-Year Bond (r)	10/15	24.00	0.00	26.97	93.03
5-Year TIPS	10/29	19.00	1.00	0.00	19.00
20-Year Bond (r)	11/1	24.00	0.00		
2-Year Note	11/1	60.00	0.00		
2-Year FRN	11/1	28.00	0.00		
5-Year Note	11/1	61.00	0.00		
7-Year Note	11/1	62.00	0.00	143.46	91.54
<i>3-Year Note</i>	<i>11/15</i>	<i>56.00</i>	<i>-2.00</i>		
<i>10-Year Note</i>	<i>11/15</i>	<i>38.00</i>	<i>-3.00</i>		
<i>30-Year Bond</i>	<i>11/15</i>	<i>25.00</i>	<i>-2.00</i>	<i>75.86</i>	<i>43.14</i>
<i>2-Year FRN (r)</i>	<i>11/26</i>	<i>26.00</i>	<i>0.00</i>	<i>0.00</i>	<i>26.00</i>
<i>20-Year Bond</i>	<i>11/30</i>	<i>23.00</i>	<i>-4.00</i>		
<i>10-Year TIPS (r)</i>	<i>11/30</i>	<i>14.00</i>	<i>1.00</i>		
<i>2-Year Note</i>	<i>11/30</i>	<i>58.00</i>	<i>-2.00</i>		
<i>5-Year Note</i>	<i>11/30</i>	<i>59.00</i>	<i>-2.00</i>		
<i>7-Year Note</i>	<i>11/30</i>	<i>59.00</i>	<i>-3.00</i>	<i>92.24</i>	<i>120.76</i>
<i>3-Year Note</i>	<i>12/15</i>	<i>54.00</i>	<i>-2.00</i>		
<i>10-Year Note (r)</i>	<i>12/15</i>	<i>35.00</i>	<i>-3.00</i>		
<i>30-Year Bond (r)</i>	<i>12/15</i>	<i>22.00</i>	<i>-2.00</i>	<i>21.48</i>	<i>89.52</i>
<i>20-Year Bond (r)</i>	<i>12/31</i>	<i>20.00</i>	<i>-4.00</i>		
<i>5-Year TIPS (r)</i>	<i>12/31</i>	<i>17.00</i>	<i>1.00</i>		
<i>2-Year Note</i>	<i>12/31</i>	<i>56.00</i>	<i>-2.00</i>		
<i>2-Year FRN (r)</i>	<i>12/31</i>	<i>26.00</i>	<i>0.00</i>		
<i>5-Year Note</i>	<i>12/31</i>	<i>57.00</i>	<i>-2.00</i>		
<i>7-Year Note</i>	<i>12/31</i>	<i>56.00</i>	<i>-3.00</i>	<i>80.32</i>	<i>151.68</i>
		<u>1075.00</u>		<u>440.32</u>	<u>634.68</u>

Estimates are italicized. r = Reopening

NET CASH RAISED THIS QUARTER:

1,015

\* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

\*\* Maturing amount is based on private holdings as of 10/29/2021 and subject to change based on Fed purchases.

^ Change is with respect to previous auction. For securities with reopenings, change from new cusip to new cusip, 1st reopening to 1st reopening, and etc.