

TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2022*
BILLIONS OF DOLLARS

					<u>NEW MONEY</u>
Net <i>BILLS</i> Issuance for the quarter					<u><u>99.90</u></u>
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ISSUE	SETTLEMENT <u>DATE</u>	OFFERED <u>AMOUNT</u>	MATURING <u>AMOUNT**</u>	NEW <u>MONEY</u>	
COUPONS					
			CHANGE [^]		
<i>3-Year Note</i>	<i>10/17</i>	<i>40.00</i>	<i>-1.00</i>		
<i>10-Year Note (r)</i>	<i>10/17</i>	<i>32.00</i>	<i>-1.00</i>		
<i>30-Year Bond (r)</i>	<i>10/17</i>	<i>18.00</i>	<i>-1.00</i>	23.24	66.76
<i>20-Year Bond (r)</i>	<i>10/31</i>	<i>12.00</i>	<i>-2.00</i>		
<i>5-Year TIPS</i>	<i>10/31</i>	<i>21.00</i>	<i>1.00</i>		
<i>2-Year Note</i>	<i>10/31</i>	<i>42.00</i>	<i>-1.00</i>		
<i>2-Year FRN</i>	<i>10/31</i>	<i>24.00</i>	<i>0.00</i>		
<i>5-Year Note</i>	<i>10/31</i>	<i>43.00</i>	<i>-1.00</i>		
<i>7-Year Note</i>	<i>10/31</i>	<i>35.00</i>	<i>-1.00</i>	168.72	8.28
<i>3-Year Note</i>	<i>11/15</i>	<i>40.00</i>	<i>0.00</i>		
<i>10-Year Note</i>	<i>11/15</i>	<i>35.00</i>	<i>0.00</i>		
<i>30-Year Bond</i>	<i>11/15</i>	<i>21.00</i>	<i>0.00</i>	55.33	40.67
<i>2-Year FRN (r)</i>	<i>11/25</i>	<i>22.00</i>	<i>0.00</i>	0.00	22.00
<i>20-Year Bond</i>	<i>11/30</i>	<i>15.00</i>	<i>0.00</i>		
<i>10-Year TIPS (r)</i>	<i>11/30</i>	<i>15.00</i>	<i>1.00</i>		
<i>2-Year Note</i>	<i>11/30</i>	<i>42.00</i>	<i>0.00</i>		
<i>5-Year Note</i>	<i>11/30</i>	<i>43.00</i>	<i>0.00</i>		
<i>7-Year Note</i>	<i>11/30</i>	<i>35.00</i>	<i>0.00</i>	92.73	57.27
<i>3-Year Note</i>	<i>12/15</i>	<i>40.00</i>	<i>0.00</i>		
<i>10-Year Note (r)</i>	<i>12/15</i>	<i>32.00</i>	<i>0.00</i>		
<i>30-Year Bond (r)</i>	<i>12/15</i>	<i>18.00</i>	<i>0.00</i>	25.89	64.11
<i>5-Year TIPS (r)</i>	<i>12/30</i>	<i>19.00</i>	<i>1.00</i>		
<i>2-Year FRN (r)</i>	<i>12/30</i>	<i>22.00</i>	<i>0.00</i>	0.00	41.00
		<u><u>666.00</u></u>		<u><u>365.90</u></u>	<u><u>300.10</u></u>

Estimates are italicized. r = Reopening

NET CASH RAISED THIS QUARTER: 400

* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

** Maturing amount is based on private holdings as of 8/1/2022 and subject to change based on Fed purchases.

[^] Change is with respect to previous auction. For securities with reopenings, change from new cusip to new cusip, 1st reopening to 1st reopening, and etc.