

TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2023*
BILLIONS OF DOLLARS

					<u>NEW MONEY</u>
<i>Net BILLS Issuance for the quarter</i>					513.45
ISSUE	SETTLEMENT <u>DATE</u>	OFFERED <u>AMOUNT</u>	CHANGE [^]	MATURING <u>AMOUNT**</u>	NEW <u>MONEY</u>
COUPONS					
			CHANGE [^]		
<i>20-Year Bond (r)</i>	<i>10/2</i>	<i>13.00</i>	<i>1.00</i>		
<i>2-Year Note</i>	<i>10/2</i>	<i>46.00</i>	<i>2.00</i>		
<i>5-Year Note</i>	<i>10/2</i>	<i>47.00</i>	<i>2.00</i>		
<i>7-Year Note</i>	<i>10/2</i>	<i>37.00</i>	<i>1.00</i>	<i>112.44</i>	<i>30.56</i>
<i>3-Year Note</i>	<i>10/16</i>	<i>47.00</i>	<i>3.00</i>		
<i>10-Year Note (r)</i>	<i>10/16</i>	<i>34.00</i>	<i>2.00</i>		
<i>30-Year Bond (r)</i>	<i>10/16</i>	<i>20.00</i>	<i>2.00</i>	<i>39.56</i>	<i>61.44</i>
<i>20-Year Bond (r)</i>	<i>10/31</i>	<i>13.00</i>	<i>1.00</i>		
<i>5-Year TIPS</i>	<i>10/31</i>	<i>23.00</i>	<i>2.00</i>		
<i>2-Year Note</i>	<i>10/31</i>	<i>49.00</i>	<i>3.00</i>		
<i>2-Year FRN</i>	<i>10/31</i>	<i>26.00</i>	<i>2.00</i>		
<i>5-Year Note</i>	<i>10/31</i>	<i>50.00</i>	<i>3.00</i>		
<i>7-Year Note</i>	<i>10/31</i>	<i>39.00</i>	<i>2.00</i>	<i>178.34</i>	<i>21.66</i>
<i>3-Year Note</i>	<i>11/15</i>	<i>50.00</i>	<i>3.00</i>		
<i>10-Year Note</i>	<i>11/15</i>	<i>40.00</i>	<i>3.00</i>		
<i>30-Year Bond</i>	<i>11/15</i>	<i>26.00</i>	<i>3.00</i>	<i>102.17</i>	<i>13.83</i>
<i>2-Year FRN (r)</i>	<i>11/24</i>	<i>24.00</i>	<i>2.00</i>	<i>0.00</i>	<i>24.00</i>
<i>20-Year Bond</i>	<i>11/30</i>	<i>18.00</i>	<i>2.00</i>		
<i>10-Year TIPS (r)</i>	<i>11/30</i>	<i>15.00</i>	<i>0.00</i>		
<i>2-Year Note</i>	<i>11/30</i>	<i>52.00</i>	<i>3.00</i>		
<i>5-Year Note</i>	<i>11/30</i>	<i>53.00</i>	<i>3.00</i>		
<i>7-Year Note</i>	<i>11/30</i>	<i>41.00</i>	<i>2.00</i>	<i>105.71</i>	<i>73.29</i>
<i>3-Year Note</i>	<i>12/15</i>	<i>53.00</i>	<i>3.00</i>		
<i>10-Year Note (r)</i>	<i>12/15</i>	<i>37.00</i>	<i>3.00</i>		
<i>30-Year Bond (r)</i>	<i>12/15</i>	<i>23.00</i>	<i>3.00</i>	<i>44.22</i>	<i>68.78</i>
<i>5-Year TIPS (r)</i>	<i>12/29</i>	<i>21.00</i>	<i>2.00</i>		
<i>2-Year FRN (r)</i>	<i>12/29</i>	<i>24.00</i>	<i>2.00</i>	<i>0.00</i>	<i>45.00</i>
		<u>921.00</u>		<u>582.45</u>	<u>338.55</u>

Estimates are italicized. r = Reopening

NET CASH RAISED THIS QUARTER: 852

* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

** Maturing amount is based on private holdings as of 07/31/2023 and subject to change based on Fed purchases.

[^] Change is with respect to previous auction. For securities with reopenings, change from new cusip to new cusip, 1st reopening to 1st reopening, and etc.