

TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2023*
BILLIONS OF DOLLARS

					<u>NEW MONEY</u>
<i>Net BILLS Issuance for the quarter</i>					<u>437.45</u>
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ISSUE	SETTLEMENT <u>DATE</u>	OFFERED <u>AMOUNT</u>	MATUREING <u>AMOUNT**</u>	NEW <u>MONEY</u>	
COUPONS					
			CHANGE^		
20-Year Bond (r)	10/2	13.00	1.00		
2-Year Note	10/2	48.00	3.00		
5-Year Note	10/2	49.00	3.00		
7-Year Note	10/2	37.00	1.00	112.44	34.56
3-Year Note	10/16	46.00	2.00		
10-Year Note (r)	10/16	35.00	3.00		
30-Year Bond (r)	10/16	20.00	2.00	39.56	61.44
20-Year Bond (r)	10/31	13.00	1.00		
5-Year TIPS	10/31	22.00	1.00		
2-Year Note	10/31	51.00	3.00		
2-Year FRN	10/31	26.00	2.00		
5-Year Note	10/31	52.00	3.00		
7-Year Note	10/31	38.00	1.00	178.34	23.66
3-Year Note	11/15	48.00	2.00		
10-Year Note	11/15	41.00	3.00		
30-Year Bond	11/15	25.00	2.00	102.17	11.83
2-Year FRN (r)	11/24	24.00	0.00	0.00	24.00
20-Year Bond	11/30	16.00	0.00		
10-Year TIPS (r)	11/30	15.00	0.00		
2-Year Note	11/30	54.00	3.00		
5-Year Note	11/30	55.00	3.00		
7-Year Note	11/30	39.00	1.00	105.71	73.29
3-Year Note	12/15	50.00	2.00		
10-Year Note (r)	12/15	38.00	3.00		
30-Year Bond (r)	12/15	22.00	2.00	44.22	65.78
5-Year TIPS (r)	12/29	20.00	1.00		
2-Year FRN (r)	12/29	24.00	0.00	0.00	44.00
		<u>921.00</u>		<u>582.45</u>	<u>338.55</u>

Estimates are italicized. r = Reopening

NET CASH RAISED THIS QUARTER:

776

* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

** Maturing amount is based on private holdings as of 07/31/2023 and subject to change based on Fed purchases.

^ Change is with respect to previous auction. For securities with reopenings, change from new cusip to new cusip, 1st reopening to 1st reopening, and etc.