

**TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 2nd QUARTER 2020\***  
**BILLIONS OF DOLLARS**

	<u>NEW MONEY</u>
<b>Net <i>BILLS</i> Issuance for the quarter</b>	2675.81

ISSUE	SETTLEMENT <u>DATE</u>	OFFERED <u>AMOUNT</u>	CHANGE <sup>^</sup>	MATURING <u>AMOUNT**</u>	NEW <u>MONEY</u>
<b>COUPONS</b>					
			CHANGE <sup>^</sup>		
3-Year Note	4/15	40.00	2.00		
10-Year Note (r)	4/15	25.00	1.00		
30-Year Bond (r)	4/15	17.00	1.00	79.14	2.86
2-Year FRN	4/30	22.00	2.00		
5-Year TIPS	4/30	17.00	0.00		
2-Year Note	4/30	42.00	2.00		
5-Year Note	4/30	43.00	2.00		
7-Year Note	4/30	35.00	3.00	137.57	21.43
3-Year Note	5/15	43.00	3.00		
10-Year Note	5/15	30.00	3.00		
30-Year Bond	5/15	21.00	2.00	56.96	37.04
2-Year FRN (r)	5/29	21.00	3.00		
10-Year TIPS (r)	5/29	13.00	1.00	0.00	34.00
2-Year Note	6/1	45.00	3.00		
5-Year Note	6/1	46.00	3.00		
7-Year Note	6/1	37.00	2.00		
20-Year Bond	6/1	14.00	14.00	87.29	54.71
3-Year Note	6/15	46.00	3.00		
10-Year Note (r)	6/15	27.00	3.00		
30-Year Bond (r)	6/15	18.00	2.00	22.69	68.31
2-Year FRN (r)	6/26	21.00	3.00	0.00	21.00
5-Year TIPS (r)	6/30	16.00	1.00		
2-Year Note	6/30	48.00	3.00		
5-Year Note	6/30	49.00	3.00		
7-Year Note	6/30	39.00	2.00		
20-Year Bond	6/30	12.00	12.00	80.15	83.85
		787.00		463.81	323.19

Estimates are italicized. r = reopening

NET CASH RAISED THIS QUARTER: 2999

\* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

\*\* Maturing amount is based on private holdings as of 05/04/2020 and subject to change based on Fed purchases.

<sup>^</sup> Change is with respect to previous auction. For securities with reopenings, change from new cusip to new cusip, 1st reopening to 1st reopening, and etc.