



Financial Literacy and Education Commission Public Meeting
November 5, 2014 9:00 am -11:30 am
U.S. Department of the Treasury – Cash Room
Agenda

Welcome and Opening Remarks

Matthew Rutherford, Acting Under Secretary for Domestic Finance, U.S. Department of the Treasury
Richard Cordray, Director, Consumer Financial Protection Bureau

Financial Capability in the Workforce Innovation and Opportunity Act

Portia Wu, Assistant Secretary for Employment and Training, U.S. Department of Labor

Federal Workforce – Challenges and Opportunities

Greg Long, Executive Director, Federal Retirement Thrift Investment Board

Federal Agency Financial Education Promising Practices

Judy Mares, Deputy Assistant Secretary, Employee Benefits Security Administration, U.S. Department of Labor (Moderator)

Caroline E. Crocoll, Director, Division of Family and Consumer Sciences, National Institute of Food and Agriculture, U.S. Department of Agriculture

Kathy Grantland, Agency Benefits Officer, Social Security Administration

Teresa Marler, Benefits and Worklife Lead, Consumer Financial Protection Bureau

Research Update

Anna Alvarez Boyd, Senior Associate Director, Division of Consumer and Community Affairs, Federal Reserve Board of Governors (Moderator)

Susan S. Shockey, National Program Leader, Division of Family and Consumer Sciences, National Institute of Food and Agriculture, Family and Consumer Economics, U.S. Department of Agriculture

FLEC Research Symposium

Jeff Larrimore, Economist, Division of Consumer and Community Affairs, Federal Reserve Board of Governors

Survey of Household Economics and Decision-Making

Marvin M. Smith, Senior Community Development Research Advisor, Federal Reserve Bank of Philadelphia

Effectiveness of Pre-Purchase Homeownership Counseling and Financial Management Skills

Susan S. Shockey, National Program Leader, Division of Family and Consumer Sciences, National Institute of Food and Agriculture, Family and Consumer Economics, U.S. Department of Agriculture

Committee Reports, Announcements and Discussion

Adjourn