

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 4/30/2014	Dividend/Interest/Fee Payments in Current Month			Total Dividend/Interest/Fee Payments		Total Payments Received to Date (Includes Capital Repayments)
Bank or CDFL	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	1st Enterprise Bank	Los Angeles	CA	09/01/2011	Preferred Shares	16,400,000	N/A	-	-	16,400,000	Dividend	04/01/2014	41,000	423,667	423,667	423,667
Bank	Adbanc Inc.	Ogallala	NE	07/21/2011	Preferred Shares	21,905,000	N/A	-	-	21,905,000	Dividend	04/01/2014	54,763	1,410,242	1,410,242	1,410,242
Bank	AIM Bancshares, Inc.	Levelland	TX	09/07/2011	Senior Securities	9,100,000	N/A	-	-	9,100,000	Interest	N/A	-	350,350	350,350	350,350
Bank	Alerus Financial Corporation	Grand Forks	ND	08/18/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	04/01/2014	50,000	663,333	663,333	663,333
Bank	Algodon de Calidad Bancshares, Inc.	Abilene	TX	09/14/2011	Senior Securities	600,000	N/A	-	600,000	-	Interest	N/A	-	50,632	50,632	650,632
Bank	Alma Bank	Astoria	NY	08/30/2011	Preferred Shares	19,000,000	N/A	-	-	19,000,000	Dividend	N/A	-	535,694	535,694	535,694
Bank	AMB Financial Corp.	Munster	IN	09/22/2011	Preferred Shares	3,858,000	N/A	-	-	3,858,000	Dividend	N/A	-	394,037	394,037	394,037
Bank	AmeriBank Holding Company	Collinsville	OK	09/15/2011	Preferred Shares	5,347,000	N/A	-	-	5,347,000	Dividend	04/01/2014	13,368	277,844	277,844	277,844
Bank	AmeriServ Financial, Inc.	Johnstown	PA	08/11/2011	Preferred Shares	21,000,000	N/A	-	-	21,000,000	Dividend	04/01/2014	52,500	1,498,523	1,498,523	1,498,523
Bank	Avenue Financial Holdings, Inc.	Nashville	TN	09/15/2011	Preferred Shares	18,950,000	N/A	-	-	18,950,000	Dividend	04/01/2014	47,375	654,691	654,691	654,691
Bank	Banc of California, Inc. (First PacTrust Bancorp, Inc.) [4]	Irvine	CA	08/30/2011	Preferred Shares	32,000,000	N/A	-	-	42,000,000	Dividend	04/01/2014	105,000	2,432,519	2,432,519	2,432,519
Bank	BancIndependent, Incorporated	Sheffield	AL	07/14/2011	Preferred Shares	30,000,000	N/A	-	-	30,000,000	Dividend	04/01/2014	75,000	1,296,677	1,296,677	1,296,677
Bank	Bancorp Financial, Inc.	Oak Brook	IL	08/18/2011	Preferred Shares	14,643,000	N/A	-	-	14,643,000	Dividend	04/01/2014	98,558	1,649,682	1,649,682	1,649,682
Bank	Bancorp of Montana Holding Company	Missoula	MT	09/08/2011	Senior Securities	1,460,000	N/A	-	-	1,460,000	Interest	N/A	-	68,156	68,156	68,156
Bank	Bank of Central Florida	Lakeland	FL	08/16/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	04/01/2014	17,500	193,083	193,083	193,083
Bank	Bank of Commerce Holdings	Redding	CA	09/27/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	04/01/2014	50,000	1,390,896	1,390,896	1,390,896
Bank	BankFirst Capital Corporation	Macon	MS	09/08/2011	Preferred Shares	20,000,000	N/A	-	15,000,000	5,000,000	Dividend	04/01/2014	50,000	1,899,094	1,899,094	16,899,094
Bank	Bankwell Financial Group, Inc. (BNC Financial Group, Inc.)	New Canaan	CT	08/04/2011	Preferred Shares	10,980,000	N/A	-	-	10,980,000	Dividend	04/01/2014	27,450	315,065	315,065	315,065
Bank	Banner County Banc Corporation [2]	Harrisburg	NE	07/28/2011	Senior Securities	2,427,000	N/A	-	-	2,427,000	Interest	04/01/2014	9,101	99,777	99,777	99,777
Bank	Bern Bancshares, Inc.	Bern	KS	09/01/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000	Dividend	N/A	-	175,231	175,231	175,231
Bank	BHCB Holding Company	Rapid City	SD	09/07/2011	Senior Securities	2,000,000	N/A	-	-	2,000,000	Interest	04/01/2014	7,500	77,000	77,000	77,000
Bank	Birmingham Bloomfield Bancshares, Inc.	Birmingham	MI	07/28/2011	Preferred Shares	4,621,000	N/A	-	-	4,621,000	Dividend	N/A	-	142,071	142,071	142,071
Bank	Blue Ridge Bankshares, Inc.	Luray	VA	08/18/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	04/01/2014	11,250	499,050	499,050	499,050
Bank	BMC Bancshares, Inc.	Dallas	TX	09/07/2011	Senior Securities	1,206,000	N/A	-	-	1,206,000	Interest	04/01/2014	4,523	53,096	53,096	53,096
Bank	Brotherhood Bancshares, Inc.	Kansas City	KS	09/15/2011	Preferred Shares	16,000,000	N/A	-	8,000,000	8,000,000	Dividend	04/01/2014	140,000	1,884,444	1,884,444	9,884,444
Bank	Broward Financial Holdings, Inc.	Fort Lauderdale	FL	07/21/2011	Preferred Shares	3,134,000	N/A	-	-	3,134,000	Dividend	04/01/2014	7,835	84,444	84,444	84,444
Bank	Cache Valley Banking Company	Logan	UT	07/14/2011	Preferred Shares	11,670,000	N/A	-	-	11,670,000	Dividend	04/01/2014	29,175	424,334	424,334	424,334
Bank	Cadence Financial Corporation (Encore Bancshares, Inc.)	Starkville	MS	09/27/2011	Preferred Shares	32,914,000	N/A	-	-	32,914,000	Dividend	N/A	-	2,397,236	2,397,236	2,397,236
Bank	California Bank of Commerce	Lafayette	CA	09/15/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	04/01/2014	27,500	371,556	371,556	371,556
Bank	Capital Bank	San Juan Capistrano	CA	09/27/2011	Preferred Shares	3,132,000	N/A	-	-	3,132,000	Dividend	04/01/2014	7,830	80,736	80,736	80,736
Bank	CapitalMark Bank & Trust	Chattanooga	TN	09/13/2011	Preferred Shares	18,212,000	N/A	-	-	18,212,000	Dividend	04/01/2014	45,530	566,748	566,748	566,748
Bank	Cardinal Bancorp II, Inc.	Washington	MO	09/08/2011	Senior Securities	6,251,000	N/A	-	-	6,251,000	Interest	04/01/2014	23,441	319,224	319,224	319,224
Bank	Carolina Alliance Bank	Spartanburg	SC	08/23/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	N/A	-	130,278	130,278	130,278
Bank	Carroll Financial Services, Inc.	Huntingdon	TN	08/16/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	04/01/2014	7,500	90,553	90,553	90,553
Bank	Catskill Hudson Bancorp, Inc.	Rock Hill	NY	07/21/2011	Preferred Shares	9,681,000	N/A	-	-	9,681,000	Dividend	04/01/2014	24,203	349,054	349,054	349,054
Bank	CB Bancshares Corp.	Weir	KS	09/07/2011	Preferred Shares	190,000	N/A	-	190,000	-	Dividend	N/A	-	7,889	7,889	197,889
Bank	CBOS Bankshares, Inc.	Merritt Island	FL	08/23/2011	Preferred Shares	3,893,000	N/A	-	2,000,000	1,893,000	Dividend	N/A	-	503,303	503,303	2,503,303
Bank	CBT Financial Corp.	Clearfield	PA	08/23/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	04/01/2014	25,000	326,111	326,111	326,111
Bank	Center Bancorp, Inc.	Union	NJ	09/15/2011	Preferred Shares	11,250,000	N/A	-	-	11,250,000	Dividend	04/01/2014	28,125	615,625	615,625	615,625
Bank	Central Bancorp, Inc.	Somerville	MA	08/25/2011	Preferred Shares	10,000,000	N/A	-	10,000,000	-	Dividend	N/A	-	602,778	602,778	10,602,778
Bank	Central Service Corporation	Enid	OK	09/20/2011	Senior Securities	7,000,000	N/A	-	2,750,000	4,250,000	Interest	04/01/2014	15,938	453,437	453,437	3,203,437
Bank	Central Valley Community Bancorp	Fresno	CA	08/18/2011	Preferred Shares	7,000,000	N/A	-	7,000,000	-	Dividend	N/A	-	829,306	829,306	7,829,306
Bank	Centric Financial Corporation	Harrisburg	PA	07/14/2011	Preferred Shares	7,492,000	N/A	-	-	7,492,000	Dividend	04/01/2014	18,730	203,325	203,325	203,325
Bank	Centrix Bank & Trust	Bedford	NH	07/28/2011	Preferred Shares	24,500,000	N/A	-	-	24,500,000	Dividend	04/01/2014	61,250	712,283	712,283	712,283
Bank	CIC Bancshares, Inc.	Denver	CO	09/13/2011	Preferred Shares	1,772,000	N/A	-	-	1,772,000	Dividend	04/01/2014	4,430	45,383	45,383	45,383
Bank	Citizens Community Bank	South Hill	VA	07/28/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	04/01/2014	10,000	314,282	314,282	314,282
Bank	CoBiz Financial Inc.	Denver	CO	09/08/2011	Preferred Shares	57,366,000	N/A	-	-	57,366,000	Dividend	04/01/2014	143,415	4,803,303	4,803,303	4,803,303
Bank	Codorus Valley Bancorp, Inc.	York	PA	08/18/2011	Preferred Shares	25,000,000	N/A	-	-	25,000,000	Dividend	04/01/2014	62,500	1,158,288	1,158,288	1,158,288
Bank	Columbine Capital Corp.	Buena Vista	CO	09/22/2011	Preferred Shares	6,050,000	N/A	-	-	6,050,000	Dividend	04/01/2014	15,125	217,296	217,296	217,296
Bank	Columbus First Bancorp, Inc.	Worthington	OH	08/23/2011	Preferred Shares	6,150,000	N/A	-	-	6,150,000	Dividend	04/01/2014	15,375	160,242	160,242	160,242
Bank	Commercial Financial Corp.	Storm Lake	IA	09/20/2011	Preferred Shares	18,000,000	N/A	-	-	18,000,000	Dividend	04/01/2014	45,000	879,750	879,750	879,750
Bank	Community Bank Delaware	Lewes	DE	08/09/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	04/01/2014	20,220	157,510	157,510	157,510
Bank	Community Bank Shares of Indiana, Inc.	New Albany	IN	09/15/2011	Preferred Shares	28,000,000	N/A	-	-	28,000,000	Dividend	04/01/2014	109,660	2,020,603	2,020,603	2,020,603
Bank	Community First Bancorp, Inc.	Fairview Heights	IL	09/13/2011	Senior Securities	7,000,000	N/A	-	-	7,000,000	Interest	04/01/2014	26,250	267,750	267,750	267,750
Bank	Community First Bancshares, Inc.	Union City	TN	08/18/2011	Preferred Shares	30,852,000	N/A	-	-	30,852,000	Dividend	04/01/2014	77,130	3,732,235	3,732,235	3,732,235
Bank	Community Illinois Corporation	Rock Falls	IL	08/16/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	04/01/2014	11,250	265,880	265,880	265,880
Bank	Community Independent Bancorp Inc.	West Salem	OH	09/13/2011	Preferred Shares	2,250,000	N/A	-	-	2,250,000	Dividend	N/A	-	68,598	68,598	68,598
Bank	Community Southern Holdings, Inc. (Community Southern Bank)	Lakeland	FL	09/20/2011	Preferred Shares	5,700,000	N/A	-	-	5,700,000	Dividend	04/01/2014	14,250	192,375	192,375	192,375
Bank	Community Trust Financial Corporation	Ruston	LA	07/06/2011	Preferred Shares	48,260,000	N/A	-	-	48,260,000	Dividend	04/01/2014	120,650	1,819,134	1,819,134	1,819,134
Bank	Community Valley Bank	El Centro	CA	09/20/2011	Preferred Shares	2,400,000	N/A	-	-	2,400,000	Dividend	04/01/2014	6,000	81,000	81,000	81,000
Bank	Continental Bancorporation	Salt Lake City	UT	09/22/2011	Senior Securities	4,724,000	N/A	-	4,724,000	-	Interest	N/A	-	554,716	554,716	5,278,716
Bank	County Bancorp, Inc.	Manitowoc	WI	08/23/2011	Preferred Shares	15,000,000	N/A	-	-	15,000,000	Dividend	04/01/2014	37,500	497,500	497,500	497,500
Bank	Crest Savings Bancorp, Inc.	Wildwood	NJ	08/23/2011	Preferred Shares	2,500,000	N/A	-	-	2,500,000	Dividend	04/01/2014	6,250	203,476	203,476	203,476
Bank	Crestmark Bancorp, Inc.	Troy	MI	08/09/2011	Preferred Shares	8,250,000	N/A	-	-	8,250,000	Dividend	04/01/2014	20,625	218,167	218,167	218,167

Bank	FineMark Holdings, Inc.	Fort Myers	FL	09/21/2011	Preferred Shares	5,665,000	N/A	-	-	5,665,000	Dividend	04/01/2014	14,163	149,493	149,493	149,493
Bank	First American Investment, Inc.	Hudson	WI	09/08/2011	Senior Securities	1,705,710	N/A	-	-	1,705,710	Interest	04/01/2014	6,396	77,122	77,122	77,122
Bank	First Bancorp	Troy	NC	09/01/2011	Preferred Shares	63,500,000	N/A	-	-	63,500,000	Dividend	04/01/2014	158,750	4,595,834	4,595,834	4,595,834
Bank	First Bank of Charleston Inc.	Charleston	WV	07/21/2011	Preferred Shares	3,345,000	N/A	-	-	3,345,000	Dividend	04/01/2014	8,363	253,096	253,096	253,096
Bank	First Bankers Trustshares, Inc.	Quincy	IL	09/08/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	04/01/2014	25,000	262,778	262,778	262,778
Bank	First Busey Corporation	Champaign	IL	08/25/2011	Preferred Shares	72,664,000	N/A	-	-	72,664,000	Dividend	04/01/2014	181,660	8,719,680	8,719,680	8,719,680
Bank	First California Financial Group, Inc.	Westlake Village	CA	07/14/2011	Preferred Shares	25,000,000	N/A	-	25,000,000	-	Dividend	N/A	-	2,288,741	2,288,741	27,288,741
Bank	First Colebrook Bancorp, Inc.	Colebrook	NH	09/22/2011	Preferred Shares	8,623,000	N/A	-	-	8,623,000	Dividend	N/A	-	362,456	362,456	362,456
Bank	First Community Financial Corporation	Elgin	IL	09/01/2011	Preferred Shares	6,100,000	N/A	-	-	6,100,000	Dividend	04/01/2014	15,250	372,867	372,867	372,867
Bank	First Eldorado Bancshares, Inc.	Eldorado	IL	09/07/2011	Senior Securities	3,000,000	N/A	-	-	3,000,000	Interest	N/A	-	227,893	227,893	227,893
Bank	First Federal Bancorp, Inc.	Lake City	FL	08/23/2011	Preferred Shares	20,000,000	N/A	-	20,000,000	-	Dividend	N/A	-	400,244	400,244	20,400,244
Bank	First Financial Bancshares, Inc.	Lawrence	KS	09/22/2011	Senior Securities	3,905,000	N/A	-	3,905,000	-	Interest	N/A	-	265,319	265,319	4,170,319
Bank	First Green Bancorp, Inc. (First Green Bank)	Eustis	FL	09/20/2011	Preferred Shares	4,727,000	N/A	-	-	4,727,000	Dividend	04/01/2014	11,818	119,619	119,619	119,619
Bank	First Guaranty Bancshares, Inc.	Hammond	LA	09/22/2011	Preferred Shares	39,435,000	N/A	-	-	39,435,000	Dividend	04/01/2014	98,588	3,325,719	3,325,719	3,325,719
Bank	First Menasha Bancshares, Inc.	Neenah	WI	09/15/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	04/01/2014	25,123	629,201	629,201	629,201
Bank	First Merchants Corporation	Muncie	IN	09/22/2011	Preferred Shares	90,782,940	N/A	-	90,782,940	-	Dividend	N/A	-	8,167,296	8,167,296	98,950,236
Bank	First NBC Bank Holding Company	New Orleans	LA	08/04/2011	Preferred Shares	37,935,000	N/A	-	-	37,935,000	Dividend	04/01/2014	94,838	1,139,104	1,139,104	1,139,104
Bank	First Northern Community Bancorp	Dixon	CA	09/15/2011	Preferred Shares	22,847,000	N/A	-	10,000,000	12,847,000	Dividend	04/01/2014	32,118	2,188,235	2,188,235	12,188,235
Bank	First Partners Bank (SouthCity Bank)	Vestavia Hills	AL	07/14/2011	Preferred Shares	5,200,000	N/A	-	-	5,200,000	Dividend	04/01/2014	13,000	141,122	141,122	141,122
Bank	First Resource Bank	Exton	PA	09/15/2011	Preferred Shares	5,083,000	N/A	-	-	5,083,000	Dividend	04/01/2014	12,708	305,738	305,738	305,738
Bank	First Robinson Financial Corporation	Robinson	IL	08/23/2011	Preferred Shares	4,900,000	N/A	-	4,900,000	-	Dividend	N/A	-	127,672	127,672	5,027,672
Bank	First Savings Financial Group, Inc.	Clarksville	IN	08/11/2011	Preferred Shares	17,120,000	N/A	-	-	17,120,000	Dividend	04/01/2014	42,800	543,142	543,142	543,142
Bank	First Service Bancshares, Inc.	Greenbrier	AR	09/08/2011	Senior Securities	7,716,000	N/A	-	-	7,716,000	Interest	04/01/2014	208,332	1,583,087	1,583,087	1,583,087
Bank	First State Holding Co. (Wilber Co.)	Lincoln	NE	09/07/2011	Senior Securities	12,000,000	N/A	-	-	12,000,000	Interest	04/01/2014	45,000	726,786	726,786	726,786
Bank	First Texas BHC, Inc.	Fort Worth	TX	09/15/2011	Preferred Shares	29,822,000	N/A	-	-	29,822,000	Dividend	04/01/2014	74,555	788,719	788,719	788,719
Bank	Fisher Bancorp, Inc.	Fisher	IL	09/15/2011	Senior Securities	1,000,000	N/A	-	500,000	500,000	Interest	04/01/2014	1,875	88,834	88,834	588,834
Bank	Florida Business BancGroup, Inc.	Tampa	FL	09/22/2011	Preferred Shares	15,360,000	N/A	-	-	15,360,000	Dividend	04/01/2014	38,400	744,637	744,637	744,637
Bank	Florida Community Bankshares, Inc.	Ocala	FL	09/15/2011	Preferred Shares	17,000,000	N/A	-	7,000,000	10,000,000	Dividend	04/01/2014	175,000	2,052,361	2,052,361	9,052,361
Bank	Florida Traditions Bank	Dade City	FL	07/12/2011	Preferred Shares	8,800,000	N/A	-	8,800,000	-	Dividend	N/A	-	275,000	275,000	9,075,000
Bank	FNB Bancorp	South San Francisco	CA	09/15/2011	Preferred Shares	12,600,000	N/A	-	12,600,000	-	Dividend	N/A	-	1,394,663	1,394,663	13,994,663
Bank	Fortune Financial Corporation	Arnold	MO	09/15/2011	Preferred Shares	3,255,000	N/A	-	-	3,255,000	Dividend	N/A	-	430,383	332,733	332,733
Bank	Founders Bancorp	San Luis Obispo	CA	07/14/2011	Preferred Shares	4,178,000	N/A	-	-	4,178,000	Dividend	04/01/2014	10,445	183,819	183,819	183,819
Bank	Franklin Financial Network, Inc.	Franklin	TN	09/27/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	04/01/2014	25,000	591,466	591,466	591,466
Bank	Franklin Security Bancorp, Inc.	Wilkes-Barre	PA	09/08/2011	Preferred Shares	6,955,000	4/4/2014	6,955,000	6,955,000	-	Dividend	04/01/2014	17,388	325,971	325,971	N/A
												04/04/2014	580	325,971	325,971	7,280,971
Bank	Freedom Bancshares, Inc.	Overland Park	KS	07/19/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	04/01/2014	10,000	110,276	110,276	110,276
Bank	Freedom Bank	Maywood	NJ	09/20/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	04/01/2014	10,000	112,778	112,778	112,778
Bank	Frontier Bancshares, Inc.	Austin	TX	09/14/2011	Senior Securities	6,184,000	N/A	-	-	6,184,000	Interest	N/A	-	308,702	308,702	308,702
Bank	FVNB Corp.	Victoria	TX	08/23/2011	Preferred Shares	18,000,000	N/A	-	18,000,000	-	Dividend	N/A	-	790,500	790,500	18,790,500
Bank	GBC Holdings, Inc.	Los Angeles	CA	08/25/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	04/01/2014	12,500	342,412	342,412	342,412
Bank	Grand Capital Corporation	Tulsa	OK	09/08/2011	Preferred Shares	5,200,000	N/A	-	5,200,000	-	Dividend	N/A	-	303,333	303,333	5,503,333
Bank	GrandSouth Bancorporation	Greenville	SC	09/08/2011	Preferred Shares	15,422,000	N/A	-	-	15,422,000	Dividend	04/01/2014	38,555	455,271	455,271	455,271
Bank	Great Southern Bancorp, Inc.	Springfield	MO	08/18/2011	Preferred Shares	57,943,000	N/A	-	-	57,943,000	Dividend	04/01/2014	144,858	2,050,403	2,050,403	2,050,403
Bank	Greater Rochester Bancorp, Inc.	Rochester	NY	07/28/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	04/01/2014	17,500	187,250	187,250	187,250
Bank	Guaranty Bancorp, Inc.	Woodsville	NH	09/15/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	04/01/2014	17,500	442,088	442,088	442,088
Bank	Gulfstream Bancshares, Inc.	Stuart	FL	08/18/2011	Preferred Shares	7,500,000	N/A	-	7,500,000	-	Dividend	N/A	-	844,792	844,792	8,344,792
Bank	Happy Bancshares, Inc.	Amarillo	TX	09/07/2011	Preferred Shares	31,929,000	N/A	-	-	31,929,000	Dividend	04/01/2014	79,823	819,511	819,511	819,511
Bank	Harmony Bank	Jackson	NJ	09/15/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	04/01/2014	8,750	89,444	89,444	89,444
Bank	Heartland Bancorp, Inc.	Bloomington	IL	09/21/2011	Senior Securities	25,000,000	N/A	-	-	25,000,000	Interest	04/01/2014	481,250	4,446,421	4,446,421	4,446,421
Bank	Heartland Financial USA, Inc.	Dubuque	IA	09/15/2011	Preferred Shares	81,698,000	N/A	-	-	81,698,000	Dividend	04/01/2014	204,245	5,900,411	5,900,411	5,900,411
Bank	Heritage Bancshares Group, Inc.	Willmar	MN	09/22/2011	Senior Securities	11,000,000	N/A	-	-	11,000,000	Interest	04/01/2014	41,250	1,477,196	1,477,196	1,477,196
Bank	Heritage Bankshares, Inc.	Norfolk	VA	08/11/2011	Preferred Shares	7,800,000	N/A	-	-	7,800,000	Dividend	04/01/2014	19,500	334,569	334,569	334,569
Bank	Highlands Bancorp, Inc.	Vernon	NJ	09/22/2011	Preferred Shares	6,853,000	N/A	-	-	6,853,000	Dividend	04/01/2014	17,133	179,812	179,812	179,812
Bank	Hilltop Holdings, Inc. (PlainsCapital Corporation)	Dallas	TX	09/27/2011	Preferred Shares	114,068,000	N/A	-	-	114,068,000	Dividend	04/01/2014	1,425,850	10,204,624	10,204,624	10,204,624
Bank	HomeBancorp, Inc.	Tampa	FL	08/25/2011	Preferred Shares	7,398,000	N/A	-	-	7,398,000	Dividend	04/01/2014	18,495	788,400	788,400	788,400
Bank	Hopewell Valley Community Bank	Pennington	NJ	07/28/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	04/01/2014	27,500	294,250	294,250	294,250
Bank	Horizon Bancorp	Michigan City	IN	08/25/2011	Preferred Shares	12,500,000	N/A	-	-	12,500,000	Dividend	04/01/2014	31,250	976,463	976,463	976,463
Bank	Howard Bancorp, Inc.	Ellicott City	MD	09/22/2011	Preferred Shares	12,562,000	N/A	-	-	12,562,000	Dividend	04/01/2014	31,405	984,971	984,971	984,971
Bank	Huron Valley State Bank	Millford	MI	07/19/2011	Preferred Shares	2,597,000	N/A	-	-	2,597,000	Dividend	04/01/2014	6,493	73,870	73,870	73,870
Bank	Hyde Park Bancorp, Inc.	Hyde Park	MA	09/22/2011	Preferred Shares	18,724,000	N/A	-	-	18,724,000	Dividend	N/A	-	1,882,202	1,882,202	1,882,202
Bank	Illinois State Bancorp, Inc.	Chicago	IL	09/22/2011	Preferred Shares	13,368,000	N/A	-	-	13,368,000	Dividend	04/01/2014	33,420	652,120	652,120	652,120
Bank	Indebancorp	Oak Harbor	OH	09/21/2011	Preferred Shares	2,000,000	N/A	-	2,000,000	-	Dividend	N/A	-	93,322	93,322	2,093,322
Bank	Independent Bank Group, Inc. (BOH Holdings, Inc.)	McKinney	TX	07/14/2011	Preferred Shares	23,938,350	N/A	-	-	23,938,350	Dividend	04/01/2014	59,846	652,320	652,320	652,320
Bank	Independent Holdings, Inc.	Memphis	TN	08/16/2011	Preferred Shares	34,900,000	N/A	-	-	34,900,000	Dividend	04/01/2014	87,250	2,865,535	2,865,535	2,865,535
Bank	InsCorp, Inc.	Nashville	TN	09/27/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	N/A	-	85,000	85,000	85,000
Bank	Insight Bank	Columbus	OH	07/19/2011	Preferred Shares	4,250,000	N/A	-	-	4,250,000	Dividend	04/01/2014	10,625	114,750	114,750	114,750
Bank	Island Bancorp, Inc.	Edgartown	MA	08/11/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	04/01/2014	10,000	105,556	105,556	105,556
Bank	Jefferson Bankshares, Inc. (Jefferson Bank of Florida)	Oldsamar	FL	08/04/2011	Preferred Shares	3,367,000	N/A	-	-	3,367,000	Dividend	04/01/2014	8,418	91,096	91,096	91,096
Bank	Joaquin Bankshares Inc.	Huntington	TX	09/13/2011	Senior Securities	3,908,000	N/A	-	-	3,908,000	Interest	N/A	-	229,573	229,573	229,573
Bank	Jonestown Bank and Trust Company	Jonestown	PA	08/16/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	N/A	-	105,000	105,000	105,000
Bank	Katahdin Bankshares Corp.	Houlton	ME	08/18/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	04/01/2014	27,500	328,778	328,778	328,778
Bank	Kerkhoven Bancshares, Inc	Kerkhoven	MN	09/13/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	04/01/2014	5,625	77,330	77,330	77,330
Bank	Kinderhook Bank Corp.	Kinderhook	NY	08/09/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	N/A	-	190,851	190,851	190,851
Bank	Landmark Community Bank	Collierville	TN	09/20/2011	Preferred Shares	8,000,000	N/A	-	-	8,000,000	Dividend	N/A	-			

Bank	Meadows Bank	Las Vegas	NV	09/22/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	04/01/2014	21,250	231,625	231,625	231,625
Bank	Medallion Bank	Salt Lake City	UT	07/21/2011	Preferred Shares	26,303,000	N/A	-	-	26,303,000	Dividend	04/01/2014	65,758	708,720	708,720	708,720
Bank	Mercantile Capital Corporation	Boston	MA	08/04/2011	Preferred Shares	7,000,000	N/A	-	7,000,000	-	Dividend	N/A	-	73,889	73,889	7,073,889
Bank	Merchants and Manufacturers Bank Corporation	Joliet	IL	09/08/2011	Preferred Shares	6,800,000	N/A	-	-	6,800,000	Dividend	04/01/2014	17,000	211,351	211,351	211,351
Bank	Merchants and Planters Bancshares, Inc.	Bolivar	TN	09/08/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000	Dividend	04/01/2014	5,000	64,833	64,833	64,833
Bank	MidSouth Bancorp, Inc.	LaFayette	LA	08/25/2011	Preferred Shares	32,000,000	N/A	-	-	32,000,000	Dividend	04/01/2014	80,000	3,119,083	3,119,083	3,119,083
Bank	MidWest Bancorporation, Inc.	Eden Prairie	MN	09/07/2011	Senior Securities	5,115,000	N/A	-	-	5,115,000	Interest	N/A	-	231,037	231,037	231,037
Bank	Milestone Bank	Doylestown	PA	09/13/2011	Preferred Shares	5,100,000	N/A	-	-	5,100,000	Dividend	04/01/2014	12,750	139,683	139,683	139,683
Bank	Moneytree Corporation	Lenoir City	TN	09/15/2011	Preferred Shares	9,992,000	N/A	-	-	9,992,000	Dividend	04/01/2014	24,980	814,009	814,009	814,009
Bank	Monument Bank	Doylestown	PA	07/19/2011	Preferred Shares	2,970,000	N/A	-	-	2,970,000	Dividend	04/01/2014	7,425	80,520	80,520	80,520
Bank	Monument Bank	Bethesda	MD	08/11/2011	Preferred Shares	11,355,000	N/A	-	2,840,000	8,515,000	Dividend	N/A	-	449,192	449,192	3,289,192
Bank	Morgan Capital Corporation	Fort Morgan	CO	08/30/2011	Senior Securities	3,250,000	N/A	-	-	3,250,000	Interest	04/01/2014	15,489	129,374	129,374	129,374
Bank	MutualFirst Financial, Inc.	Muncie	IN	08/25/2011	Preferred Shares	28,923,000	N/A	-	28,923,000	-	Dividend	N/A	-	3,209,037	3,209,037	32,132,037
Bank	MVB Financial Corp.	Fairmont	WV	09/08/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	04/01/2014	21,250	286,285	286,285	286,285
Bank	New England Bancorp, Inc.	Hyannis	MA	08/09/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	04/01/2014	10,000	109,333	109,333	109,333
Bank	New Hampshire Thrift Bancshares, Inc. [3]	Newport	NH	08/25/2011	Preferred Shares	20,000,000	N/A	-	-	23,000,000	Dividend	04/01/2014	57,500	1,367,352	1,367,352	1,367,352
Bank	Nicolet Bankshares, Inc.	Green Bay	WI	09/01/2011	Preferred Shares	24,400,000	N/A	-	-	24,400,000	Dividend	04/01/2014	61,000	2,663,667	2,663,667	2,663,667
Bank	Northern Bankshares, Inc.	McFarland	WI	09/07/2011	Senior Securities	22,000,000	N/A	-	-	22,000,000	Interest	04/01/2014	82,500	2,865,268	2,865,268	2,865,268
Bank	Northway Financial, Inc.	Berlin	NH	09/15/2011	Preferred Shares	23,593,000	N/A	-	-	23,593,000	Dividend	04/01/2014	58,983	1,206,956	1,206,956	1,206,956
Bank	Oak Valley Bancorp	Oakdale	CA	08/11/2011	Preferred Shares	13,500,000	N/A	-	13,500,000	-	Dividend	N/A	-	781,875	781,875	14,281,875
Bank	Osborne Investments, Inc.	Osborne	KS	09/07/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	N/A	-	38,500	38,500	38,500
Bank	Ouachita Bancshares Corp.	Monroe	LA	09/08/2011	Senior Securities	17,930,000	N/A	-	-	17,930,000	Interest	04/01/2014	67,238	1,417,775	1,417,775	1,417,775
Bank	Ovation Holdings, Inc.	Naples	FL	09/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	04/01/2014	12,500	286,357	286,357	286,357
Bank	Pacific Coast Bankers' Bancshares	Walnut Creek	CA	07/28/2011	Preferred Shares	11,960,000	N/A	-	11,960,000	-	Dividend	N/A	-	1,596,660	1,596,660	13,556,660
Bank	Park Sterling Corporation (Citizens South Banking Corporation)	Charlotte	NC	09/22/2011	Preferred Shares	20,500,000	N/A	-	20,500,000	-	Dividend	N/A	-	838,619	838,619	21,338,619
Bank	Partners Bank of California	Mission Viejo	CA	09/27/2011	Preferred Shares	2,463,000	N/A	-	-	2,463,000	Dividend	04/01/2014	18,473	80,321	80,321	80,321
Bank	Pathfinder Bancorp, Inc.	Oswego	NY	09/01/2011	Preferred Shares	13,000,000	N/A	-	-	13,000,000	Dividend	N/A	-	634,434	634,434	636,625
Bank	Penn Liberty Financial Corp.	Wayne	PA	09/01/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	04/01/2014	50,000	595,050	595,050	595,050
Bank	People First Bancshares, Inc.	Pana	IL	09/15/2011	Senior Securities	9,198,000	N/A	-	-	9,198,000	Interest	N/A	-	771,734	771,734	771,734
Bank	Peoples Bancorp	Lynden	WA	08/04/2011	Preferred Shares	18,000,000	N/A	-	18,000,000	-	Dividend	N/A	-	1,050,615	1,050,615	19,050,615
Bank	PFSB Bancorporation, Inc.	Pigeon Falls	WI	08/25/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000	Dividend	04/01/2014	3,750	120,130	120,130	120,130
Bank	Phoenix Bancorp, Inc.	Minersville	PA	07/19/2011	Preferred Shares	3,500,000	N/A	-	875,000	2,625,000	Dividend	04/01/2014	6,563	99,306	99,306	974,306
Bank	Pioneer Bank, SSB	Drippings Springs	TX	06/30/2011	Preferred Shares	3,004,000	N/A	-	-	3,004,000	Dividend	04/01/2014	7,510	82,739	82,739	82,739
Bank	Planters Financial Group, Inc.	Clarksville	TN	09/13/2011	Senior Securities	20,000,000	N/A	-	-	20,000,000	Interest	04/01/2014	75,000	1,813,346	1,221,424	N/A
												04/28/2014	592,588	1,813,346	1,814,012	1,814,012
Bank	Platinum Bancorp, Inc.	Oakdale	MN	09/21/2011	Senior Securities	4,453,000	N/A	-	-	4,453,000	Interest	N/A	-	168,843	168,843	168,843
Bank	Platinum Bank Holding Co. (Platinum Bank)	Brandon	FL	09/15/2011	Senior Securities	13,800,000	N/A	-	-	13,800,000	Interest	04/01/2014	51,750	1,472,069	1,472,069	1,472,069
Bank	Premara Financial, Inc.	Charlotte	NC	09/22/2011	Preferred Shares	6,238,000	N/A	-	-	6,238,000	Dividend	04/01/2014	15,595	527,102	527,102	527,102
Bank	Prime Banc Corp.	Diericher	IL	08/25/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	04/01/2014	25,000	424,564	424,564	424,564
Bank	Prime Bank Group	Edmond	OK	08/30/2011	Senior Securities	4,456,000	N/A	-	-	4,456,000	Interest	04/01/2014	16,710	172,856	172,856	172,856
Bank	ProAmerica Bank (Promerica Bank)	Los Angeles	CA	09/27/2011	Preferred Shares	3,750,000	N/A	-	-	3,750,000	Dividend	N/A	-	103,542	103,542	103,542
Bank	Progressive Bancorp, Inc.	Monroe	LA	07/26/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	04/01/2014	30,000	805,286	805,286	805,286
Bank	Providence Bank	Rocky Mount	NC	09/15/2011	Preferred Shares	4,250,000	N/A	-	-	4,250,000	Dividend	04/01/2014	10,625	145,659	145,659	145,659
Bank	Provident Bancorp, Inc.	Amesbury	MA	09/13/2011	Preferred Shares	17,145,000	N/A	-	-	17,145,000	Dividend	N/A	-	510,936	510,936	510,936
Bank	Puget Sound Bank	Bellevue	WA	08/11/2011	Preferred Shares	9,886,000	N/A	-	-	9,886,000	Dividend	04/01/2014	24,715	260,881	260,881	260,881
Bank	QCR Holdings, Inc.	Moline	IL	09/15/2011	Preferred Shares	40,090,000	N/A	-	25,223,000	14,867,000	Dividend and Fee	04/01/2014	334,508	4,501,657	4,501,657	29,724,657
Bank	Redwood Capital Bancorp	Eureka	CA	07/21/2011	Preferred Shares	7,310,000	N/A	-	-	7,310,000	Dividend	N/A	-	359,168	359,168	359,168
Bank	Redwood Financial, Inc.	Redwood Falls	MN	08/18/2011	Preferred Shares	6,425,000	N/A	-	-	6,425,000	Dividend	04/01/2014	16,063	323,187	323,187	323,187
Bank	Regal Bank	Livingston	NJ	09/07/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	04/01/2014	17,500	179,667	179,667	179,667
Bank	Regent Capital Corporation	Nowata	OK	07/21/2011	Preferred Shares	3,350,000	N/A	-	-	3,350,000	Dividend	04/01/2014	8,375	167,146	167,146	167,146
Bank	Resurgens Bancorp	Atlanta	GA	09/08/2011	Senior Securities	2,967,000	N/A	-	-	2,967,000	Interest	04/01/2014	11,126	159,072	159,072	159,072
Bank	Rock Bancshares, Inc.	Little Rock	AR	09/07/2011	Senior Securities	6,742,000	N/A	-	-	6,742,000	Interest	N/A	-	259,567	259,567	259,567
Bank	Rockport National Bancorp, Inc.	Rockport	MA	08/11/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	04/01/2014	7,500	146,388	146,388	146,388
Bank	Salisbury Bancorp, Inc.	Lakeville	CT	08/25/2011	Preferred Shares	16,000,000	N/A	-	-	16,000,000	Dividend	04/01/2014	40,000	527,124	527,124	527,124
Bank	SBT Bancorp, Inc.	Simsbury	CT	08/11/2011	Preferred Shares	9,000,000	N/A	-	-	9,000,000	Dividend	N/A	-	340,849	340,849	340,849
Bank	Seacoast Commerce Bank	Chula Vista	CA	09/01/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	04/01/2014	10,000	116,667	116,667	116,667
Bank	Security Business Bancorp	San Diego	CA	07/14/2011	Preferred Shares	8,944,500	N/A	-	8,944,500	-	Dividend	N/A	-	86,464	86,464	9,030,964
Bank	Security California Bancorp	Riverside	CA	09/15/2011	Preferred Shares	7,200,000	N/A	-	-	7,200,000	Dividend	04/01/2014	18,000	206,400	206,400	206,400
Bank	Security State Bancshares, Inc. [2]	Charleston	MO	09/22/2011	Senior Securities	22,000,000	N/A	-	-	22,000,000	Interest	04/01/2014	82,500	1,096,540	1,096,540	1,096,540
Bank	Select Bancorp, Inc.	Greenville	NC	08/09/2011	Preferred Shares	7,645,000	N/A	-	-	7,645,000	Dividend	04/01/2014	19,113	202,168	202,168	202,168
Bank	Seneca-Cayuga Bancorp, Inc.	Seneca Falls	NY	09/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	04/01/2014	12,500	146,163	146,163	146,163
Bank	Sequatichie Valley Bancshares, Inc.	Dunlap	TN	09/13/2011	Senior Securities	5,000,000	N/A	-	5,000,000	-	Interest	N/A	-	759,840	759,840	5,759,840
Bank	ServisFirst Bancshares, Inc.	Birmingham	AL	06/21/2011	Preferred Shares	40,000,000	N/A	-	-	40,000,000	Dividend	04/01/2014	100,000	1,111,111	1,111,111	1,111,111
Bank	Signature Bancorporation, Inc.	Chicago	IL	09/22/2011	Preferred Shares	12,500,000	N/A	-	-	12,500,000	Dividend	04/01/2014	31,250	400,205	400,205	400,205
Bank	Silergate Capital Corporation	La Jolla	CA	08/11/2011	Preferred Shares	12,427,000	N/A	-	5,000,000	7,427,000	Dividend	04/01/2014	39,668	1,322,175	1,322,175	6,322,175
Bank	SmartFinancial, Inc.	Pigeon Forge	TN	08/04/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	04/01/2014	30,000	319,000	319,000	319,000
Bank	Southern Heritage Bancshares, Inc.	Cleveland	TN	09/08/2011	Preferred Shares	5,105,000	N/A	-	-	5,105,000	Dividend	04/01/2014	12,763	230,668	230,668	230,668
Bank	Southern Illinois Bancorp, Inc.	Carmi	IL	08/25/2011	Preferred Shares	9,000,000	N/A	-	2,250,000	6,750,000	Dividend	04/01/2014	16,875	327,940	327,940	2,577,940
Bank	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	07/21/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	04/01/2014	50,000	892,771	892,771	892,771
Bank	Southern National Corporation	Andalusia	AL	09/20/2011	Senior Securities	6,000,000	N/A	-	1,500,000	4,500,000	Interest	04/01/2014	16,875	230,121	230,121	1,730,121
Bank	Southern States Bancshares, Inc.	Anniston	AL	09/22/2011	Preferred Shares	7,492,000	N/A	-	-	7,492,000	Dividend	N/A	-	189,173	189,173	189,173
Bank	Southwestern Bancorp, Inc.	Boerne	TX	09/13/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	04/02/2014	5,625	113,764	113,764	113,764
Bank	Sovereign Bancshares, Inc.	Dallas	TX	09/22/2011	Preferred Shares	24,500,000	N/A	-	-	24,500,000	Dividend	04/01/2014	61,250	2,581,611	2,581,611	2,581,611
Bank	Steele Holdings, Inc.	Tyler	TX	09/20/2011	Senior Securities	8,282,000	N/A	-	-	8,282,000	Interest	04/02/2014	31,058	707		

Bank	The Private Bank of California [4]	Los Angeles	CA	09/01/2011	Preferred Shares	10,000,000	N/A	-	-	Dividend	N/A	183,333	183,333	183,333
Bank	The State Bank of Bartley	Bartley	NE	09/22/2011	Senior Securities	2,380,000	N/A	-	2,380,000	Interest	N/A	-	163,103	163,103
Bank	The Victory Bancorp, Inc.	Limerick	PA	09/22/2011	Preferred Shares	3,431,000	N/A	-	3,431,000	Dividend	04/01/2014	8,578	86,633	86,633
Bank	Third Coast Bancshares, Inc. (Third Coast Bank SSB)	Humble	TX	08/09/2011	Preferred Shares	8,673,000	N/A	-	8,673,000	Dividend	04/01/2014	21,683	253,444	253,444
Bank	Town and Country Financial Corporation	Springfield	IL	09/08/2011	Preferred Shares	5,000,000	N/A	-	5,000,000	Dividend	04/01/2014	12,500	242,711	242,711
Bank	TowneBank	Portsmouth	VA	09/22/2011	Preferred Shares	76,458,000	N/A	-	76,458,000	Dividend	04/01/2014	191,145	3,497,117	3,497,117
Bank	Triad Bancorp, Inc.	Frontenac	MO	09/22/2011	Preferred Shares	5,000,000	N/A	-	5,000,000	Dividend	04/01/2014	12,500	163,472	163,472
Bank	Tri-County Financial Group, Inc.	Mendota	IL	08/16/2011	Preferred Shares	20,000,000	N/A	-	20,000,000	Dividend	04/01/2014	50,000	773,565	773,565
Bank	Two River Bancorp (Community Partners Bancorp)	Middletown	NJ	08/11/2011	Preferred Shares	12,000,000	N/A	-	12,000,000	Dividend	04/01/2014	30,000	918,452	918,452
Bank	Two Rivers Financial Group, Inc.	Burlington	IA	09/01/2011	Preferred Shares	23,240,000	N/A	23,240,000	-	Dividend	N/A	-	2,104,022	2,104,022
Bank	U&I Financial Corp	Lynnwood	WA	07/06/2011	Preferred Shares	5,500,000	N/A	-	5,500,000	Dividend	04/01/2014	13,750	196,931	196,931
Bank	UBT Bancshares, Inc.	Marysville	KS	08/11/2011	Preferred Shares	16,500,000	N/A	-	16,500,000	Dividend	04/01/2014	41,250	478,929	478,929
Bank	Union Bank & Trust Company	Oxford	NC	09/22/2011	Preferred Shares	6,200,000	N/A	-	6,200,000	Dividend	04/01/2014	15,500	165,760	165,760
Bank	United Community Bancorp, Inc.	Chatham	IL	09/15/2011	Senior Securities	22,262,000	N/A	-	22,262,000	Interest	N/A	-	2,914,530	2,914,530
Bank	United Financial Banking Companies, Inc.	Vienna	VA	09/15/2011	Preferred Shares	3,000,000	N/A	3,000,000	-	Dividend	N/A	-	130,083	130,083
Bank	Valley Financial Group, Ltd.	Saginaw	MI	09/22/2011	Preferred Shares	2,000,000	N/A	-	2,000,000	Dividend	04/01/2014	5,000	51,500	51,500
Bank	Valley Green Bank	Philadelphia	PA	08/09/2011	Preferred Shares	5,000,000	N/A	5,000,000	-	Dividend	N/A	-	106,667	106,667
Bank	Veritex Holdings, Inc.	Dallas	TX	08/25/2011	Preferred Shares	8,000,000	N/A	-	8,000,000	Dividend	04/01/2014	20,000	208,000	208,000
Bank	Verus Acquisition Group, Inc.	Fort Collins	CO	07/14/2011	Preferred Shares	9,740,000	N/A	-	9,740,000	Dividend	04/01/2014	24,350	268,843	268,843
Bank	Virginia Heritage Bank	Fairfax	VA	06/30/2011	Preferred Shares	15,300,000	N/A	-	15,300,000	Dividend	04/01/2014	38,250	557,175	557,175
Bank	W. T. B. Financial Corporation	Spokane	WA	09/15/2011	Preferred Shares	89,142,000	N/A	44,571,000	44,571,000	Dividend	04/01/2014	111,428	7,604,187	7,604,187
Bank	WashingtonFirst Bankshares, Inc.	Reston	VA	08/04/2011	Preferred Shares	17,796,000	N/A	-	17,796,000	Dividend	04/01/2014	44,490	473,077	473,077
Bank	Western Alliance Bancorporation	Phoenix	AZ	09/27/2011	Preferred Shares	141,000,000	N/A	-	141,000,000	Dividend	N/A	-	7,395,953	7,395,953
Bank	Western State Agency, Inc.	Devils Lake	ND	08/23/2011	Preferred Shares	12,000,000	N/A	-	12,000,000	Dividend	04/01/2014	30,000	474,667	474,667
Bank	Xenith Bankshares, Inc.	Richmond	VA	09/21/2011	Preferred Shares	8,381,000	N/A	-	8,381,000	Dividend	N/A	-	217,440	217,440
Bank	York Traditions Bank	York	PA	07/14/2011	Preferred Shares	5,115,000	N/A	-	5,115,000	Dividend	04/01/2014	12,788	387,177	387,177
CDLF	Access to Capital for Entrepreneurs, Inc. (Appalachian Community Enterprises, Inc.)	Cleveland	GA	09/21/2011	Senior Securities	188,000	N/A	-	188,000	Interest	N/A	-	9,504	9,504
CDLF	Boston Community Loan Fund, Inc.	Roxbury	MA	09/22/2011	Senior Securities	4,410,000	N/A	-	4,410,000	Interest	04/01/2014	22,050	222,705	222,705
CDLF	Bridgeway Capital, Inc.	Pittsburgh	PA	09/14/2011	Senior Securities	1,820,000	N/A	-	1,820,000	Interest	N/A	-	92,719	92,719
CDLF	Building Hope... A Charter School Facilities Fund	Washington	DC	09/21/2011	Senior Securities	2,091,000	N/A	-	2,091,000	Interest	N/A	-	105,712	105,712
CDLF	California Coastal Rural Development Corporation	Salinas	CA	09/21/2011	Senior Securities	870,000	N/A	-	870,000	Interest	N/A	-	43,983	43,983
CDLF	Capital Impact Partners (NCB Capital Impact)	Arlington	VA	09/22/2011	Senior Securities	8,218,000	N/A	-	8,218,000	Interest	N/A	-	415,009	415,009
CDLF	CEN-TEX Certified Development Corporation	Austin	TX	09/21/2011	Senior Securities	489,000	N/A	-	489,000	Interest	N/A	-	24,722	24,722
CDLF	Charleston Citywide Local Development Corporation	Charleston	SC	09/20/2011	Senior Securities	1,000,000	N/A	-	1,000,000	Interest	N/A	-	50,611	50,611
CDLF	Citizen Potawatomi Community Development Corporation	Shawnee	OK	09/21/2011	Senior Securities	490,000	N/A	-	490,000	Interest	N/A	-	24,772	24,772
CDLF	Coastal Enterprises, Inc.	Wiscasset	ME	09/21/2011	Senior Securities	2,316,000	N/A	-	2,316,000	Interest	N/A	-	117,087	117,087
CDLF	Colorado Enterprise Fund, Inc.	Denver	CO	09/20/2011	Senior Securities	463,000	N/A	-	463,000	Interest	04/02/2014	2,315	23,433	23,433
CDLF	Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.)	Holyoke	MA	09/21/2011	Senior Securities	200,000	N/A	-	200,000	Interest	N/A	-	10,111	10,111
CDLF	Community First Fund	Lancaster	PA	09/20/2011	Senior Securities	862,000	N/A	-	862,000	Interest	04/01/2014	4,310	43,627	43,627
CDLF	Community Health Center Capital Fund, Inc. (Capital Link, Inc.)	Boston	MA	09/21/2011	Senior Securities	198,000	N/A	-	198,000	Interest	04/01/2014	990	10,010	10,010
CDLF	Community Loan Fund of the Capital Region, Inc.	Albany	NY	09/21/2011	Senior Securities	478,000	N/A	478,000	-	Interest	N/A	-	12,216	12,216
CDLF	Community Reinvestment Fund, Inc.	Minneapolis	MN	09/22/2011	Senior Securities	5,100,000	N/A	-	5,100,000	Interest	N/A	-	257,550	257,550
CDLF	Community Ventures Corporation	Lexington	KY	09/26/2011	Senior Securities	1,045,000	N/A	-	1,045,000	Interest	N/A	-	52,540	52,540
CDLF	Craft3 (ShoreBank Enterprise Group, Pacific)	Ilwaco	WA	09/22/2011	Senior Securities	1,867,000	N/A	-	1,867,000	Interest	N/A	-	94,284	94,284
CDLF	ECDC Enterprise Development Group	Arlington	VA	09/20/2011	Senior Securities	320,000	N/A	-	320,000	Interest	04/01/2014	1,600	16,196	16,196
CDLF	Economic and Community Development Institute, Inc.	Columbus	OH	09/20/2011	Senior Securities	203,000	N/A	-	203,000	Interest	N/A	-	10,274	10,274
CDLF	Enterprise Community Loan Fund, Inc.	Columbia	MD	09/21/2011	Senior Securities	8,817,000	N/A	-	8,817,000	Interest	04/01/2014	44,085	445,748	445,748
CDLF	Federation of Appalachian Housing Enterprises, Inc.	Berea	KY	09/15/2011	Senior Securities	2,063,000	N/A	-	2,063,000	Interest	04/01/2014	10,315	104,984	104,984
CDLF	Forward Community Investments, Inc.	Madison	WI	09/15/2011	Senior Securities	470,000	N/A	-	470,000	Interest	04/01/2014	2,350	23,918	23,918
CDLF	Greater New Haven Community Loan Fund	New Haven	CT	09/13/2011	Senior Securities	525,000	N/A	-	525,000	Interest	N/A	-	26,775	26,775
CDLF	IFF	Chicago	IL	09/15/2011	Senior Securities	8,294,000	N/A	-	8,294,000	Interest	04/01/2014	41,470	422,072	422,072
CDLF	Impact Seven, Incorporated	Almena	WI	09/26/2011	Senior Securities	4,000,000	N/A	-	4,000,000	Interest	04/01/2014	20,000	201,111	201,111
CDLF	La Fuerza Unida Community Development Corporation	East Norwich	NY	09/22/2011	Senior Securities	42,000	N/A	-	42,000	Interest	04/01/2014	210	2,121	2,121
CDLF	Leviticus 25:23 Alternative Fund, Inc.	Elmsford	NY	09/22/2011	Senior Securities	750,000	N/A	-	750,000	Interest	04/01/2014	3,750	37,875	37,875
CDLF	Low Income Investment Fund	San Francisco	CA	09/15/2011	Senior Securities	7,490,000	N/A	-	7,490,000	Interest	04/01/2014	37,450	381,158	381,158
CDLF	Midwest Minnesota Community Development Corporation	Detroit Lakes	MN	09/14/2011	Senior Securities	4,600,000	N/A	-	4,600,000	Interest	04/01/2014	23,000	234,344	234,344
CDLF	Montana Community Development Corporation	Missoula	MT	09/15/2011	Senior Securities	585,000	N/A	-	585,000	Interest	N/A	-	29,770	29,770
CDLF	Mountain BizCapital, Inc.	Asheville	NC	09/26/2011	Senior Securities	197,000	N/A	-	197,000	Interest	N/A	-	9,905	9,905
CDLF	Nebraska Enterprise Fund	Oakland	NE	09/21/2011	Senior Securities	197,000	N/A	-	197,000	Interest	N/A	-	9,959	9,959
CDLF	Nonprofits Assistance Fund	Minneapolis	MN	09/21/2011	Senior Securities	686,000	N/A	-	686,000	Interest	04/01/2014	3,430	34,681	34,681
CDLF	Northeast South Dakota Economic Corporation	Sisseton	SD	09/21/2011	Senior Securities	1,000,000	N/A	-	1,000,000	Interest	04/01/2014	5,000	50,556	50,556
CDLF	Northside Community Development Fund	Pittsburgh	PA	09/22/2011	Senior Securities	250,000	N/A	-	250,000	Interest	04/01/2014	1,250	12,625	12,625
CDLF	OBDC Small Business Finance	Oakland	CA	09/14/2011	Senior Securities	219,000	N/A	-	219,000	Interest	04/01/2014	1,095	11,157	11,157
CDLF	Opportunity Fund Northern California	San Jose	CA	09/20/2011	Senior Securities	2,236,000	N/A	-	2,236,000	Interest	N/A	-	113,166	113,166
CDLF	Partners for the Common Good, Inc.	Washington	DC	09/20/2011	Senior Securities	1,009,000	N/A	-	1,009,000	Interest	04/01/2014	5,045	51,067	51,067
CDLF	PeopleFund	Austin	TX	09/15/2011	Senior Securities	500,000	N/A	-	500,000	Interest	N/A	-	25,444	25,444
CDLF	Primary Care Development Corporation	New York	NY	09/21/2011	Senior Securities	4,000,000	N/A	-	4,000,000	Interest	04/01/2014	20,000	202,222	202,222
CDLF	Rural Community Assistance Corporation	West Sacramento	CA	09/21/2011	Senior Securities	4,300,000	N/A	-	4,300,000	Interest	N/A	-	217,389	217,389
CDLF	Rural Electric Economic Development, Inc.	Madison	SD	09/20/2011	Senior Securities	1,230,000	N/A	-	1,230,000	Interest	04/01/2014	6,150	62,252	62,252
CDLF	South Carolina Community Loan Fund (Lowcountry Housing Trust, Incorporated)	North Charleston	SC	09/21/2011	Senior Securities	392,000	N/A	-	392,000	Interest	04/01/2014	1,960	19,818	19,818
CDLF	South Eastern Development Foundation	Sioux Falls	SD	09/21/2011	Senior Securities	240,000	N/A	-	240,000	Interest	04/01/2014	1,200	12,133	12,133
CDLF	The Progress Fund	Greensburg	PA	09/21/2011	Senior Securities	1,052,000	N/A	-	1,052,000	Interest	N/A	-	53,184	53,184
CDLF	The Reinvestment Fund, Inc.	Philadelphia	PA	09/14/2011	Senior Securities	11,708,000	N/A	-	11,708,000	Interest	04/01/2014	58,540	596,458	596,458
CDLF	TruFund Financial Services (Seedco Financial Services, Inc.)	New York	NY	09/22/2011	Senior Securities	2,500,000	N/A	-	2,500,000	Interest	N/A	-	126,250	126,250
CDLF	Valley Economic Development Center, Inc.	Van Nuys	CA	09/21/2011	Senior Securities	661,000	N/A	-	661,000	Interest	04/01/2014	3,305	33,417	33,417
CDLF	Vermont Community Loan Fund, Inc.	Montpelier	VT	09/20/2011	Senior Securities	1,247,000	N/A	-	1,247,000	Interest	04/01/2014	6,235	63,112	63,112
CDLF	Wisconsin Women's Business Initiative Corporation	Milwaukee	WI	09/21/2011	Senior Securities	391,000	N/A	-	391,000	Interest	04/01/2014	1,955	19,767	19,767

[1] Reports cash receipts through April 30, 2014, including prepayments of subsequent period dividend and interest payments.

[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation.

[3] The investment amount outstanding for New Hampshire Thrift Bancshares, Inc. increased from \$20,000,000 to \$23,000,000 as the result of a merger with The Nashua Bank. The amount outstanding for The Nashua Bank decreased from \$3,000,000 to \$0.

[4] The investment amount outstanding for Banc of California, Inc. increased from \$32,000,000 to \$42,000,000 as the result of a merger with The Private Bank of California. The amount outstanding for The Private Bank of California decreased from \$10,000,000 to \$0.