sblf | small business lending fund

SBLF Transactions Report as of 8/31/2014
Dividend,Interest,and Capital Repayments

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 8/31/2014	Dividend/Interest/Fee Payments in Current Month			Total Dividend/Interest/Fee Payments		Total Payments Received to Date (includes Capital Repayments)
Bank or CDLF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	1st Enterprise Bank	Los Angeles	CA	09/01/2011	Preferred Shares	16,400,000	N/A	-	-	16,400,000	Dividend	N/A	-	464,667	464,667	464,667
Bank	Adbanc Inc.	Ogallala	NE	07/21/2011	Preferred Shares	21,905,000	N/A	-	-	21,905,000	Dividend	N/A	-	1,465,004	1,465,004	1,465,004
Bank	AIM Bancshares, Inc.	Levelland	TX	09/07/2011	Senior Securities	9,100,000	N/A	-	-	9,100,000	Interest	N/A	-	384,475	384,475	384,475
Bank	Alerus Financial Corporation	Grand Forks	ND	08/18/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	N/A	-	713,333	713,333	713,333
Bank	Algodon de Calidad Bancshares, Inc.	Abilene	TX	09/14/2011	Senior Securities	600,000	N/A	-	600,000	-	Interest	N/A	-	50,632	50,632	650,632
Bank	Alma Bank	Astoria	NY	08/30/2011	Preferred Shares	19,000,000	N/A	-	-	19,000,000	Dividend	N/A	-	583,194	583,194	583,194
Bank	AMB Financial Corp.	Munster	IN	09/22/2011	Preferred Shares	3,858,000	N/A	-	-	3,858,000	Dividend	N/A	-	403,682	403,682	403,682
Bank	AmeriBank Holding Company	Collinsville	OK	09/15/2011	Preferred Shares	5,347,000	N/A	-	-	5,347,000	Dividend	N/A	-	291,211	291,211	291,211
Bank	AmeriServ Financial, Inc.	Johnstown	PA	08/11/2011	Preferred Shares	21,000,000	N/A	-	-	21,000,000	Dividend	N/A	-	1,551,023	1,551,023	1,551,023
Bank	Avenue Financial Holdings, Inc.	Nashville	TN	09/15/2011	Preferred Shares	18,950,000	N/A	-	-	18,950,000	Dividend	N/A	-	702,066	702,066	702,066
Bank	Banc of California, Inc. (First PacTrust Bancorp, Inc.) [4]	Irvine	CA	08/30/2011	Preferred Shares	32,000,000	N/A	-	-	42,000,000	Dividend	N/A	-	2,537,519	2,537,519	2,537,519
Bank	BancIndependent, Incorporated	Sheffield	AL	07/14/2011	Preferred Shares	30,000,000	N/A	-	-	30,000,000	Dividend	N/A	-	1,371,677	1,371,677	1,371,677
Bank	Bancorp Financial, Inc.	Oak Brook	IL	08/18/2011	Preferred Shares	14,643,000	N/A	-	-	14,643,000	Dividend	N/A	-	1,748,239	1,748,239	1,748,239
Bank	Bancorp of Montana Holding Company	Missoula	MT	09/08/2011	Senior Securities	1,460,000	N/A	-	-	1,460,000	Interest	N/A	-	73,631	73,631	73,631
Bank	Bank of Central Florida	Lakeland	FL	08/16/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	N/A	-	210,583	210,583	210,583
Bank	Bank of Commerce Holdings	Redding	CA	09/27/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	N/A	-	1,440,896	1,440,896	1,440,896
Bank	BankFirst Capital Corporation	Macon	MS	09/08/2011	Preferred Shares	20,000,000	N/A	-	15,000,000	5,000,000	Dividend	N/A	-	1,949,510	1,949,510	16,949,510
Bank	Bankwell Financial Group, Inc. (BNC Financial Group, Inc.)	New Canaan	CT	08/04/2011	Preferred Shares	10,980,000	N/A	-	-	10,980,000	Dividend	N/A	-	342,515	342,515	342,515
Bank	Banner County Ban Corporation [2]	Harrisburg	NE	07/28/2011	Senior Securities	2,427,000	N/A	-	-	2,427,000	Interest	N/A	-	108,878	108,878	108,878
Bank	Bern Bancshares, Inc.	Bern	KS	09/01/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000	Dividend	N/A	-	178,981	178,981	178,981
Bank	BHCB Holding Company	Rapid City	SD	09/07/2011	Senior Securities	2,000,000	N/A	-	-	2,000,000	Interest	N/A	-	84,500	84,500	84,500
Bank	Birmingham Bloomfield Bancshares, Inc.	Birmingham	MI	07/28/2011	Preferred Shares	4,621,000	N/A	-	-	4,621,000	Dividend	N/A	-	153,623	153,623	153,623
Bank	Blue Ridge Bankshares, Inc.	Luray	VA	08/18/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	N/A	-	510,300	510,300	510,300
Bank	BMC Bancshares, Inc.	Dallas	TX	09/07/2011	Senior Securities	1,206,000	N/A	-	-	1,206,000	Interest	N/A	-	57,619	57,619	57,619
Bank	Brotherhood Bancshares, Inc.	Kansas City	KS	09/15/2011	Preferred Shares	16,000,000	N/A	-	8,000,000	8,000,000	Dividend	N/A	-	2,024,444	2,024,444	10,024,444
Bank	Broward Financial Holdings, Inc.	Fort Lauderdale	FL	07/21/2011	Preferred Shares	3,134,000	N/A	-	-	3,134,000	Dividend	N/A	-	92,279	92,279	92,279
Bank	Cache Valley Banking Company	Logan	UT	07/14/2011	Preferred Shares	11,670,000	N/A	-	-	11,670,000	Dividend	N/A	-	455,454	455,454	455,454
Bank	Cadence Financial Corporation (Encore Bancshares, Inc.)	Starkville	MS	09/27/2011	Preferred Shares	32,914,000	8/5/2014	32,914,000	32,914,000	-	Dividend	08/05/2014	217,598	3,190,829	3,190,829	36,104,829
Bank	California Bank of Commerce	Lafayette	CA	09/15/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	N/A	-	399,056	399,056	399,056
Bank	Capital Bank	San Juan Capistrano	CA	09/27/2011	Preferred Shares	3,132,000	N/A	-	-	3,132,000	Dividend	N/A	-	88,566	88,566	88,566
Bank	CapitalMark Bank & Trust	Chattanooga	TN	09/13/2011	Preferred Shares	18,212,000	N/A	-	-	18,212,000	Dividend	N/A	-	612,278	612,278	612,278
Bank	Cardinal Bancorp II, Inc.	Washington	MO	09/08/2011	Senior Securities	6,251,000	N/A	-	-	6,251,000	Interest	N/A	-	342,665	342,665	342,665
Bank	Carolina Alliance Bank	Spartanburg	SC	08/23/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	N/A	-	142,778	142,778	142,778
Bank	Carroll Financial Services, Inc.	Huntingdon	TN	08/16/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	N/A	-	98,053	98,053	98,053
Bank	Catskill Hudson Bancorp, Inc.	Rock Hill	NY	07/21/2011	Preferred Shares	9,681,000	N/A	-	-	9,681,000	Dividend	N/A	-	373,256	373,256	373,256
Bank	CB Bancshares Corp.	Weir	KS	09/07/2011	Preferred Shares	190,000	N/A	-	190,000	-	Dividend	N/A	-	7,889	7,889	197,889
Bank	CBOS Bankshares, Inc.	Merritt Island	FL	08/23/2011	Preferred Shares	3,893,000	N/A	-	2,000,000	1,893,000	Dividend	N/A	-	536,431	536,431	2,536,431
Bank	CBT Financial Corp.	Clearfield	PA	08/23/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	N/A	-	351,111	351,111	351,111
Bank	Central Bancorp, Inc.	Somerville	MA	08/25/2011	Preferred Shares	10,000,000	N/A	-	10,000,000	-	Dividend	N/A	-	602,778	602,778	10,602,778
Bank	Central Service Corporation	Enid	OK	09/20/2011	Senior Securities	7,000,000	N/A	-	2,750,000	4,250,000	Interest	N/A	-	469,374	469,374	3,219,374
Bank	Central Valley Community Bancorp	Fresno	CA	08/18/2011	Preferred Shares	7,000,000	N/A	-	7,000,000	-	Dividend	N/A	-	829,306	829,306	7,829,306
Bank	Centric Financial Corporation	Harrisburg	PA	07/14/2011	Preferred Shares	7,492,000	N/A	-	-	7,492,000	Dividend	N/A	-	222,055	222,055	222,055
Bank	Centrix Bank & Trust	Bedford	NH	07/28/2011	Preferred Shares	24,500,000	N/A	-	-	24,500,000	Dividend	N/A	-	773,533	773,533	773,533
Bank	CIC Bancshares, Inc.	Denver	CO	09/13/2011	Preferred Shares	1,772,000	N/A	-	-	1,772,000	Dividend	N/A	-	49,813	49,813	49,813
Bank	Citizens Community Bank	South Hill	VA	07/28/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	N/A	-	324,282	324,282	324,282
Bank	CoBiz Financial Inc.	Denver	CO	09/08/2011	Preferred Shares	57,366,000	N/A	-	-	57,366,000	Dividend	N/A	-	4,946,718	4,946,718	4,946,718
Bank	Codorus Valley Bancorp, Inc.	York	PA	08/18/2011	Preferred Shares	25,000,000	N/A	-	13,000,000	12,000,000	Dividend	N/A	-	1,209,594	1,209,594	14,209,594
Bank	Columbine Capital Corp.	Buena Vista	CO	09/22/2011	Preferred Shares	6,050,000	N/A	-	-	6,050,000	Dividend	N/A	-	232,421	232,421	232,421
Bank	Columbus First Bancorp, Inc	Worthington	OH	08/23/2011	Preferred Shares	6,150,000	N/A	-	-	6,150,000	Dividend	N/A	-	175,617	175,617	175,617
Bank	Commercial Financial Corp	Storm Lake	IA	09/20/2011	Preferred Shares	18,000,000	N/A	-	-	18,000,000	Dividend	N/A	-	924,750	924,750	924,750
Bank	Community Bank Delaware	Lewes	DE	08/09/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	N/A	-	177,730	177,730	177,730
Bank	Community Bank Shares of Indiana, Inc.	New Albany	IN	09/15/2011	Preferred Shares	28,000,000	N/A	-	-	28,000,000	Dividend	N/A	-	2,130,263	2,130,263	2,130,263
Bank	Community First Bancorp, Inc.	Fairview Heights	IL	09/13/2011	Senior Securities	7,000,000	N/A	-	-	7,000,000	Interest	N/A	-	294,000	294,000	294,000
Bank	Community First Bancshares, Inc.	Union City	TN	08/18/2011	Preferred Shares	30,852,000	N/A	-	-	30,852,000	Dividend	N/A	-	3,809,365	3,809,365	3,809,365
Bank	Community Illinois Corporation	Rock Falls	IL	08/16/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	N/A	-	277,130	277,130	277,130
Bank	Community Independent Bancorp Inc.	West Salem	OH	09/13/2011	Preferred Shares	2,250,000	N/A	-	-	2,250,000	Dividend	N/A	-	74,223	74,223	74,223
Bank	Community Southern Holdings, Inc. (Community Southern Bank)	Lakeland	FL	09/20/2011	Preferred Shares	5,700,000	N/A	-	-	5,700,000	Dividend	N/A	-	206,625	206,625	206,625
Bank	Community Trust Financial Corporation	Ruston	LA	07/06/2011	Preferred Shares	48,260,000	N/A	-	-	48,260,000	Dividend	N/A	-	1,939,784	1,939,784	1,939,784
Bank	Community Valley Bank	El Centro	CA	09/20/2011	Preferred Shares	2,400,000	N/A	-	600,000	1,800,000	Dividend	N/A	-	86,983	86,983	686,983
Bank	ConnectOne Bancorp Inc. (Center Bancorp, Inc.)	Englewood Cliffs	NJ	09/15/2011	Preferred Shares	11,250,000	N/A	-	-	11,250,000	Dividend	N/A	-	643,750	643,750	643,750
Bank	Continental Bancorporation	Salt Lake City	UT	09/22/2011	Senior Securities	4,724,000	N/A	-	4,724,000	-	Interest	N/A	-	554,716	554,716	5,278,716
Bank	County Bancorp, Inc.	Manitowoc	WI	08/23/2011	Preferred Shares	15,000,000	N/A	-	-	15,000,000	Dividend	N/A	-	535,000	535,000	535,000
Bank	Crest Savings Bancorp, Inc.	Wildwood	NJ	08/23/2011	Preferred Shares	2,500,000	N/A	-	-	2,500,000	Dividend	N/A	-	210,142	210,142	210,142
Bank	Crestmark Bancorp, Inc.	Troy	MI	08/09/2011	Preferred Shares	8,250,000	N/A	-	-	8,250,000	Dividend	N/A	-	238,792	238,792	238,792
Bank	D. L. Evans Bancorp	Burley	ID	09/27/2011	Preferred Shares	29,891,000	N/A	-	15,000,000	14,891,000	Dividend	N/A	-	3,123,542	3,123,542	18,123,542
Bank	Deerfield Financial Corporation	Deerfield	WI	09/08/2011	Senior Securities	3,650,000	N/A	-	-	3,650,000	Interest	N/A	-	413,844	413,844	413,844
Bank	DNB Financial Corporation	Downingtown	PA	08/04/2011	Preferred Shares	13,000,000	N/A	-	-	13,000,000	Dividend	N/A	-	725,815	725,815	725,815
Bank	Eagle Bancorp, Inc.	Bethesda	MD	07/14/2011	Preferred Shares	56,600,000	N/A	-	-	56,600,000	Dividend	N/A	-	1,686,994	1,686,994	1,686,994
Bank	Elmira Savings Bank (The Elmira Savings Bank, FSB)	Elmira	NY	08/25/2011	Preferred Shares	14,063,000	N/A	-	14,063,000	-	Dividend	N/A	-	1,256,286	1,256,286	15,319,286
Bank	Emclaire Financial Corp.	Emlenton	PA	08/18/2011	Preferred Shares	10,000,000	N/A	-	5,000,000	5,000,000	Dividend	N/A	-	1,143,103	1,143,103	6,143,103
Bank	Enterprise Financial Services Group, Inc.	Allison Park	PA	08/25/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	N/A	-	617,054	617,054	617,054
Bank	Equity Bancshares, Inc.	Wichita	KS	08/11/2011	Preferred Shares	16,372,000	N/A	-	-	16,372,000	Dividend	N/A	-	780,928	780,928	780,928
Bank	Evolve Bancorp, Inc.	Cordova	TN	08/09/2011	Preferred Shares	4,699,000	N/A	-	-	4,699,000	Dividend	N/A	-	138,098	138,098	138,098
Bank	F & M Bancorporation, Inc.	Tulsa	OK	09/21/2011	Preferred Shares	38,222,000	N/A	-	38,222,000	-	Dividend	N/A	-	962,982	962,982	39,184,982
Bank	Farmers State Bankshares, Inc.	Holton	KS	07/21/2011	Preferred Shares	700,000	N/A	-	700,000	-	Dividend	N/A	-	53,712	53,712	753,712
Bank	FB BanCorp	San Antonio	TX	08/25/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	N/A	-	612,279	612,279	612,279
Bank	FCB Bancorp, Inc.	Louisville	KY	09/22/2011	Preferred Shares	9,759,000	N/A	-	-	9,759,000	Dividend	N/A	-	1,150,169	1,150,169	1,150,169
Bank	Financial Security Corporation	Basin	WY	07/21/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	N/A	-	191,111	191,111	191,111
Bank	Financial Services of Winger, Inc.	Fosston	MN	09/01/2011	Senior Securities	4,069,000	N/A	-	1,018,000	3,051,000	Interest	N/A	-	190,035	190,035	1,208,035

Bank	FineMark Holdings, Inc.	Fort Myers	FL	09/21/2011	Preferred Shares	5,665,000	N/A	-	-	5,665,000	Dividend	N/A	-	163,656	163,656	163,656
Bank	First American Investment, Inc.	Hudson	WI	09/08/2011	Senior Securities	1,705,710	N/A	-	-	1,705,710	Interest	N/A	-	83,518	83,518	83,518
Bank	First Bancorp	Troy	NC	09/01/2011	Preferred Shares	63,500,000	N/A	-	-	63,500,000	Dividend	N/A	-	4,754,584	4,754,584	4,754,584
Bank	First Bank of Charleston Inc.	Charleston	WV	07/21/2011	Preferred Shares	3,345,000	N/A	-	-	3,345,000	Dividend	N/A	-	261,458	261,458	261,458
Bank	First Bankers Trustshares, Inc.	Quincy	IL	09/08/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	N/A	-	287,778	287,778	287,778
Bank	First Busey Corporation	Champaign	IL	08/25/2011	Preferred Shares	72,664,000	N/A	-	-	72,664,000	Dividend	N/A	-	8,901,340	8,901,340	8,901,340
Bank	First California Financial Group, Inc.	Westlake Village	CA	07/14/2011	Preferred Shares	25,000,000	N/A	-	25,000,000	-	Dividend	N/A	-	2,288,741	2,288,741	27,288,741
Bank	First Colebrook Bancorp, Inc.	Colebrook	NH	09/22/2011	Preferred Shares	8,623,000	N/A	-	-	8,623,000	Dividend	N/A	-	384,013	384,013	384,013
Bank	First Community Financial Corporation	Elgin	IL	09/01/2011	Preferred Shares	6,100,000	N/A	-	-	6,100,000	Dividend	N/A	-	388,117	388,117	388,117
Bank	First Eldorado Bancshares, Inc.	Eldorado	IL	09/07/2011	Senior Securities	3,000,000	N/A	-	-	3,000,000	Interest	N/A	-	239,143	239,143	239,143
Bank	First Federal Bancorp, Inc.	Lake City	FL	08/23/2011	Preferred Shares	20,000,000	N/A	-	20,000,000	-	Dividend	N/A	-	400,244	400,244	20,400,244
Bank	First Financial Bancshares, Inc.	Lawrence	KS	09/22/2011	Senior Securities	3,905,000	N/A	-	3,905,000	-	Interest	N/A	-	265,319	265,319	4,170,319
Bank	First Green Bancorp, Inc. (First Green Bank)	Eustis	FL	09/20/2011	Preferred Shares	4,727,000	N/A	-	-	4,727,000	Dividend	N/A	-	131,437	131,437	131,437
Bank	First Guaranty Bancshares, Inc.	Hammond	LA	09/22/2011	Preferred Shares	39,435,000	N/A	-	-	39,435,000	Dividend	N/A	-	3,424,306	3,424,306	3,424,306
Bank	First Menasha Bancshares, Inc.	Neenah	WI	09/15/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	N/A	-	654,201	654,201	654,201
Bank	First Merchants Corporation	Muncie	IN	09/22/2011	Preferred Shares	90,782,940	N/A	-	90,782,940	-	Dividend	N/A	-	8,167,296	8,167,296	98,950,236
Bank	First NBC Bank Holding Company	New Orleans	LA	08/04/2011	Preferred Shares	37,935,000	N/A	-	-	37,935,000	Dividend	N/A	-	1,233,941	1,233,941	1,233,941
Bank	First Northern Community Bancorp	Dixon	CA	09/15/2011	Preferred Shares	22,847,000	N/A	-	10,000,000	12,847,000	Dividend	N/A	-	2,220,353	2,220,353	12,220,353
Bank	First Partners Bank (SouthCity Bank)	Vestavia Hills	AL	07/14/2011	Preferred Shares	5,200,000	N/A	-	-	5,200,000	Dividend	N/A	-	154,122	154,122	154,122
Bank	First Resource Bank	Exton	PA	09/15/2011	Preferred Shares	5,083,000	N/A	-	-	5,083,000	Dividend	N/A	-	318,446	318,446	318,446
Bank	First Robinson Financial Corporation	Robinson	IL	08/23/2011	Preferred Shares	4,900,000	N/A	-	4,900,000	-	Dividend	N/A	-	127,672	127,672	5,027,672
Bank	First Savings Financial Group, Inc.	Clarksville	IN	08/11/2011	Preferred Shares	17,120,000	N/A	-	-	17,120,000	Dividend	N/A	-	585,942	585,942	585,942
Bank	First Service Bancshares, Inc.	Greenbrier	AR	09/08/2011	Senior Securities	7,716,000	N/A	-	7,716,000	-	Interest	N/A	-	1,860,863	1,860,863	9,576,863
Bank	First State Holding Co. (Wilber Co.)	Lincoln	NE	09/07/2011	Senior Securities	12,000,000	N/A	-	-	12,000,000	Interest	N/A	-	771,786	771,786	771,786
Bank	First Texas BHC, Inc.	Fort Worth	TX	09/15/2011	Preferred Shares	29,822,000	N/A	-	-	29,822,000	Dividend	N/A	-	863,274	863,274	863,274
Bank	Fisher Bancorp, Inc.	Fisher	IL	09/15/2011	Senior Securities	1,000,000	N/A	-	500,000	500,000	Interest	N/A	-	90,709	90,709	590,709
Bank	Florida Business BancGroup, Inc.	Tampa	FL	09/22/2011	Preferred Shares	15,360,000	N/A	-	-	15,360,000	Dividend	N/A	-	783,037	783,037	783,037
Bank	Florida Community Bankshares, Inc.	Ocala	FL	09/15/2011	Preferred Shares	17,000,000	N/A	-	7,000,000	10,000,000	Dividend	N/A	-	2,227,361	2,227,361	9,227,361
Bank	Florida Traditions Bank	Dade City	FL	07/12/2011	Preferred Shares	8,800,000	N/A	-	8,800,000	-	Dividend	N/A	-	275,000	275,000	9,075,000
Bank	FNB Bancorp	South San Francisco	CA	09/15/2011	Preferred Shares	12,600,000	N/A	-	12,600,000	-	Dividend	N/A	-	1,394,663	1,394,663	13,994,663
Bank	Fortune Financial Corporation	Arnold	MO	09/15/2011	Preferred Shares	3,255,000	N/A	-	-	3,255,000	Dividend	N/A	-	503,621	332,733	332,733
Bank	Founders Bancorp	San Luis Obispo	CA	07/14/2011	Preferred Shares	4,178,000	N/A	-	-	4,178,000	Dividend	N/A	-	194,264	194,264	194,264
Bank	Franklin Financial Network, Inc.	Franklin	TN	09/27/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	N/A	-	616,466	616,466	616,466
Bank	Franklin Security Bancorp, Inc.	Wilkes-Barre	PA	09/08/2011	Preferred Shares	6,955,000	N/A	-	6,955,000	-	Dividend	N/A	-	325,971	325,971	7,280,971
Bank	Freedom Bancshares, Inc.	Overland Park	KS	07/19/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	N/A	-	120,276	120,276	120,276
Bank	Freedom Bank	Maywood	NJ	09/20/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	N/A	-	122,778	122,778	122,778
Bank	Frontier Bancshares, Inc.	Austin	TX	09/14/2011	Senior Securities	6,184,000	N/A	-	-	6,184,000	Interest	N/A	-	331,892	331,892	331,892
Bank	FVNB Corp.	Victoria	TX	08/23/2011	Preferred Shares	18,000,000	N/A	-	18,000,000	-	Dividend	N/A	-	790,500	790,500	18,790,500
Bank	GBC Holdings, Inc.	Los Angeles	CA	08/25/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	N/A	-	354,912	354,912	354,912
Bank	Grand Capital Corporation	Tulsa	OK	09/08/2011	Preferred Shares	5,200,000	N/A	-	5,200,000	-	Dividend	N/A	-	303,333	303,333	5,503,333
Bank	GrandSouth Bancorporation	Greenville	SC	09/08/2011	Preferred Shares	15,422,000	N/A	-	-	15,422,000	Dividend	N/A	-	493,826	493,826	493,826
Bank	Great Southern Bancorp, Inc.	Springfield	MO	08/18/2011	Preferred Shares	57,943,000	N/A	-	-	57,943,000	Dividend	N/A	-	2,195,261	2,195,261	2,195,261
Bank	Greater Rochester Bancorp, Inc.	Rochester	NY	07/28/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	N/A	-	204,750	204,750	204,750
Bank	Guaranty Bancorp, Inc.	Woodsville	NH	09/15/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	N/A	-	459,588	459,588	459,588
Bank	Gulfstream Bancshares, Inc.	Stuart	FL	08/18/2011	Preferred Shares	7,500,000	N/A	-	7,500,000	-	Dividend	N/A	-	844,792	844,792	8,344,792
Bank	Happy Bancshares, Inc.	Amarillo	TX	09/07/2011	Preferred Shares	31,929,000	N/A	-	-	31,929,000	Dividend	N/A	-	899,334	899,334	899,334
Bank	Harmony Bank	Jackson	NJ	09/15/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	N/A	-	98,194	98,194	98,194
Bank	Heartland Bancorp, Inc.	Bloomington	IL	09/21/2011	Senior Securities	25,000,000	8/21/2014	25,000,000	25,000,000	-	Interest	08/21/2014	267,361	5,195,032	5,195,032	30,195,032
Bank	Heartland Financial USA, Inc.	Dubuque	IA	09/15/2011	Preferred Shares	81,698,000	N/A	-	-	81,698,000	Dividend	N/A	-	6,104,656	6,104,656	6,104,656
Bank	Heritage Bancshares Group, Inc.	Willmar	MN	09/22/2011	Senior Securities	11,000,000	N/A	-	-	11,000,000	Interest	N/A	-	1,518,531	1,518,531	1,518,531
Bank	Heritage Bankshares, Inc.	Norfolk	VA	08/11/2011	Preferred Shares	7,800,000	N/A	-	-	7,800,000	Dividend	N/A	-	354,069	354,069	354,069
Bank	Highlands Bancorp, Inc.	Vernon	NJ	09/22/2011	Preferred Shares	6,853,000	N/A	-	-	6,853,000	Dividend	N/A	-	196,944	196,944	196,944
Bank	Hilltop Holdings, Inc. (PlainsCapital Corporation)	Dallas	TX	09/27/2011	Preferred Shares	114,068,000	N/A	-	-	114,068,000	Dividend	N/A	-	11,630,474	11,630,474	11,630,474
Bank	HomeBancorp, Inc.	Tampa	FL	08/25/2011	Preferred Shares	7,398,000	N/A	-	-	7,398,000	Dividend	N/A	-	806,895	806,895	806,895
Bank	Hopewell Valley Community Bank	Pennington	NJ	07/28/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	N/A	-	321,750	321,750	321,750
Bank	Horizon Bancorp	Michigan City	IN	08/25/2011	Preferred Shares	12,500,000	N/A	-	-	12,500,000	Dividend	N/A	-	1,016,046	1,016,046	1,016,046
Bank	Howard Bancorp, Inc.	Ellicott City	MD	09/22/2011	Preferred Shares	12,562,000	N/A	-	-	12,562,000	Dividend	N/A	-	1,016,376	1,016,376	1,016,376
Bank	Huron Valley State Bank	Milford	MI	07/19/2011	Preferred Shares	2,597,000	N/A	-	-	2,597,000	Dividend	N/A	-	80,363	80,363	80,363
Bank	Hyde Park Bancorp, Inc.	Hyde Park	MA	09/22/2011	Preferred Shares	18,724,000	N/A	-	18,724,000	-	Dividend	N/A	-	2,117,482	2,117,482	20,841,482
Bank	Illinois State Bancorp, Inc.	Chicago	IL	09/22/2011	Preferred Shares	13,368,000	N/A	-	-	13,368,000	Dividend	N/A	-	685,540	685,540	685,540
Bank	Indebancorp	Oak Harbor	OH	09/21/2011	Preferred Shares	2,000,000	N/A	-	2,000,000	-	Dividend	N/A	-	93,322	93,322	2,093,322
Bank	Independent Bank Group, Inc. (BOH Holdings, Inc.)	McKinney	TX	07/14/2011	Preferred Shares	23,938,350	N/A	-	-	23,938,350	Dividend	N/A	-	712,166	712,166	712,166
Bank	Independent Holdings, Inc.	Memphis	TN	08/16/2011	Preferred Shares	34,900,000	N/A	-	-	34,900,000	Dividend	N/A	-	2,952,785	2,952,785	2,952,785
Bank	InsCorp, Inc.	Nashville	TN	09/27/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	N/A	-	92,500	92,500	92,500
Bank	Insight Bank	Columbus	OH	07/19/2011	Preferred Shares	4,250,000	N/A	-	4,250,000	-	Dividend	N/A	-	121,361	121,361	4,371,361
Bank	Island Bancorp, Inc.	Edgartown	MA	08/11/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	N/A	-	115,556	115,556	115,556
Bank	Jefferson Bankshares, Inc. (Jefferson Bank of Florida)	Oldsmar	FL	08/04/2011	Preferred Shares	3,367,000	N/A	-	-	3,367,000	Dividend	N/A	-	99,513	99,513	99,513
Bank	Joaquin Bankshares Inc.	Huntington	TX	09/13/2011	Senior Securities	3,908,000	N/A	-	-	3,908,000	Interest	N/A	-	244,228	244,228	244,228
Bank	Jonestown Bank and Trust Company	Jonestown	PA	08/16/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	N/A	-	115,000	115,000	115,000
Bank	Katahdin Bankshares Corp.	Houlton	ME	08/18/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	N/A	-	356,278	356,278	356,278
Bank	Kerkhoven Bancshares, Inc	Kerkhoven	MN	09/13/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	N/A	-	82,955	82,955	82,955
Bank	Kinderhook Bank Corp.	Kinderhook	NY	08/09/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	N/A	-	208,351	208,351	208,351
Bank	Landmark Community Bank	Collierville	TN	09/20/2011	Preferred Shares	8,000,000	N/A	-	-	8,000,000	Dividend	N/A	-	222,444	222,444	222,444
Bank	LCA Bank Corporation	Park City	UT	09/01/2011	Preferred Shares	2,727,000	N/A	-	-	2,727,000	Dividend	N/A	-	226,321	226,321	226,321
Bank	Leader Bancorp, Inc.	Arlington	MA	08/30/2011	Preferred Shares	12,852,000	N/A	-	-	12,852,000	Dividend	N/A	-	499,406	499,406	499,406
Bank	Level One Bancorp, Inc.	Farmington Hills	MI	06/30/2011	Preferred Shares	11,301,000	N/A	-	-	11,301,000	Dividend	N/A	-	360,690	360,690	360,690
Bank	Liberty Bancorp, Inc.	Liberty	MO	08/23/2011	Preferred Shares	16,169,000	N/A	-	-	16,169,000	Dividend	N/A	-	1,036,666	1,036,666	1,036,666
Bank	Liberty Bancshares, Inc.	Springfield	MO	08/18/2011	Preferred Shares	22,995,000	N/A	-	22,995,000	-	Dividend	N/A	-	1,564,938	1,564,938	24,559,938
Bank	Liberty Bancshares, Inc.	Jonesboro	AR	07/21/2011	Preferred Shares	52,500,000	N/A	-	52,500,000	-	Dividend	N/A	-	5,874,169	5,874,169	58,374,169
Bank	Liberty Capital Bancshares, Inc.	Addison	TX	09/15/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	N/A	-	64,416	64,416	64,416
Bank	Liberty Financial Services, Inc.	Sioux City	IA	09/22/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	N/A	-	328,158	328,158	328,158
Bank	Live Oak Bancshares, Inc.	Wilmington	NC	09/13/2011	Senior Securities	6,800,000	N/A	-	-	6,800,000	Interest	N/A	-	379,289	379,289	379,289
Bank	Lowndes Bancshares, Inc.	Valdosta	GA	08/25/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend	N/A	-	189,998	189,998	189,998
Bank	Magna Bank	Memphis	TN	08/18/2011	Preferred Shares	18,350,000	N/A	-	-	18,350,000	Dividend	N/A	-	860,210	860,210	860,210
Bank	Magnolia Bancshares Inc.	Hodgenville	KY	09/13/2011	Senior Securities	2,000,000	N/A	-	-	2,000,000	Interest	N/A	-	339,840	339,840	339,840
Bank	Marquis Bank	Coral Gables	FL	09/14/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	N/A	-	97,903	97,903	97,903
Bank	McLaughlin Bancshares, Inc.	Ralls	TX	08/11/2011	Preferred Shares	6,600,000	N/A	-	-	6,600,000	Dividend	N/A	-	238,643	238,643	238,643
Bank	McLeod Bancshares, Inc.	Shorewood	MN	08/18/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend	N/A	-	920,833	920,833	920,833
Bank	Meadows Bank	Las Vegas	NV	09/22/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	N/A	-	252,875	252,875	252,875

Bank	Medallion Bank	Salt Lake City	UT	07/21/2011	Preferred Shares	26,303,000	N/A	-	-	26,303,000	Dividend	N/A	-	774,477	774,477	774,477
Bank	Mercantile Capital Corporation	Boston	MA	08/04/2011	Preferred Shares	7,000,000	N/A	-	7,000,000	-	Dividend	N/A	-	73,889	73,889	7,073,889
Bank	Merchants and Manufacturers Bank Corporation	Joliet	IL	09/08/2011	Preferred Shares	6,800,000	N/A	-	-	6,800,000	Dividend	N/A	-	228,351	228,351	228,351
Bank	Merchants and Planters Bancshares, Inc.	Bolivar	TN	09/08/2011	Preferred Shares	2,000,000	N/A	-	1,000,000	1,000,000	Dividend	N/A	-	69,806	69,806	1,069,806
Bank	MidSouth Bancorp, Inc.	LaFayette	LA	08/25/2011	Preferred Shares	32,000,000	N/A	-	-	32,000,000	Dividend	N/A	-	3,199,083	3,199,083	3,199,083
Bank	MidWest Bancorporation, Inc.	Eden Prairie	MN	09/07/2011	Senior Securities	5,115,000	N/A	-	-	5,115,000	Interest	N/A	-	250,218	250,218	250,218
Bank	MileStone Bank	Doylestown	PA	09/13/2011	Preferred Shares	5,100,000	N/A	-	-	5,100,000	Dividend	N/A	-	152,433	152,433	152,433
Bank	Moneytree Corporation	Lenoir City	TN	09/15/2011	Preferred Shares	9,992,000	N/A	-	-	9,992,000	Dividend	N/A	-	838,989	838,989	838,989
Bank	Monument Bank	Bethesda	MD	08/11/2011	Preferred Shares	11,355,000	N/A	-	2,840,000	8,515,000	Dividend	N/A	-	470,480	470,480	3,310,480
Bank	Monument Bank	Doylestown	PA	07/19/2011	Preferred Shares	2,970,000	N/A	-	-	2,970,000	Dividend	N/A	-	87,945	87,945	87,945
Bank	Morgan Capital Corporation	Fort Morgan	CO	08/30/2011	Senior Securities	3,250,000	N/A	-	-	3,250,000	Interest	N/A	-	144,863	144,863	144,863
Bank	MutualFirst Financial, Inc.	Muncie	IN	08/25/2011	Preferred Shares	28,923,000	N/A	-	28,923,000	-	Dividend	N/A	-	3,209,037	3,209,037	32,132,037
Bank	MVB Financial Corp.	Fairmont	WV	09/08/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	N/A	-	307,535	307,535	307,535
Bank	New England Bancorp, Inc.	Hyannis	MA	08/09/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	N/A	-	119,333	119,333	119,333
Bank	New Hampshire Thrift Bancshares, Inc. [3]	Newport	NH	08/25/2011	Preferred Shares	20,000,000	N/A	-	-	23,000,000	Dividend	N/A	-	1,424,852	1,424,852	1,424,852
Bank	Nicolet Bankshares, Inc.	Green Bay	WI	09/01/2011	Preferred Shares	24,400,000	N/A	-	-	24,400,000	Dividend	N/A	-	2,724,667	2,724,667	2,724,667
Bank	Northern Bankshares, Inc.	McFarland	WI	09/07/2011	Senior Securities	22,000,000	N/A	-	-	22,000,000	Interest	N/A	-	2,947,768	2,947,768	2,947,768
Bank	Northway Financial, Inc.	Berlin	NH	09/15/2011	Preferred Shares	23,593,000	N/A	-	-	23,593,000	Dividend	N/A	-	1,265,938	1,265,938	1,265,938
Bank	Oak Valley Bancorp	Oakdale	CA	08/11/2011	Preferred Shares	13,500,000	N/A	-	13,500,000	-	Dividend	N/A	-	781,875	781,875	14,281,875
Bank	Osborne Investments, Inc.	Osborne	KS	09/07/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	N/A	-	42,250	42,250	42,250
Bank	Ouachita Bancshares Corp.	Monroe	LA	09/08/2011	Senior Securities	17,930,000	N/A	-	-	17,930,000	Interest	N/A	-	1,485,012	1,485,012	1,485,012
Bank	Ovation Holdings, Inc.	Naples	FL	09/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	N/A	-	298,857	298,857	298,857
Bank	Pacific Coast Bankers' Bancshares	Walnut Creek	CA	07/28/2011	Preferred Shares	11,960,000	N/A	-	11,960,000	-	Dividend	N/A	-	1,596,660	1,596,660	13,556,660
Bank	Park Sterling Corporation (Citizens South Banking Corporation)	Charlotte	NC	09/22/2011	Preferred Shares	20,500,000	N/A	-	20,500,000	-	Dividend	N/A	-	838,619	838,619	21,338,619
Bank	Partners Bank of California	Mission Viejo	CA	09/27/2011	Preferred Shares	2,463,000	N/A	-	-	2,463,000	Dividend	N/A	-	98,794	98,794	98,794
Bank	Pathfinder Bancorp, Inc.	Oswego	NY	09/01/2011	Preferred Shares	13,000,000	N/A	-	-	13,000,000	Dividend	N/A	-	666,934	666,934	666,934
Bank	Penn Liberty Financial Corp.	Wayne	PA	09/01/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	N/A	-	645,650	645,650	645,650
Bank	People First Bancshares, Inc.	Pana	IL	09/15/2011	Senior Securities	9,198,000	N/A	-	-	9,198,000	Interest	N/A	-	806,227	806,227	806,227
Bank	Peoples Bancorp	Lynden	WA	08/04/2011	Preferred Shares	18,000,000	N/A	-	18,000,000	-	Dividend	N/A	-	1,050,615	1,050,615	19,050,615
Bank	PFSB Bancorporation, Inc.	Pigeon Falls	WI	08/25/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000	Dividend	N/A	-	124,130	124,130	124,130
Bank	Phoenix Bancorp, Inc.	Minersville	PA	07/19/2011	Preferred Shares	3,500,000	N/A	-	1,750,000	1,750,000	Dividend	N/A	-	106,039	106,039	1,856,039
Bank	Pioneer Bank, SSB	Drippings Springs	TX	06/30/2011	Preferred Shares	3,004,000	N/A	-	-	3,004,000	Dividend	N/A	-	90,249	90,249	90,249
Bank	Planters Financial Group, Inc.	Clarksville	TN	09/13/2011	Senior Securities	20,000,000	N/A	-	-	20,000,000	Interest	N/A	-	1,889,012	1,889,012	1,889,012
Bank	Platinum Bancorp, Inc.	Oakdale	MN	09/21/2011	Senior Securities	4,453,000	N/A	-	-	4,453,000	Interest	N/A	-	185,542	185,542	185,542
Bank	Platinum Bank Holding Co. (Platinum Bank)	Brandon	FL	09/15/2011	Senior Securities	13,800,000	N/A	-	-	13,800,000	Interest	N/A	-	1,523,819	1,523,819	1,523,819
Bank	Premara Financial, Inc.	Charlotte	NC	09/22/2011	Preferred Shares	6,238,000	N/A	-	-	6,238,000	Dividend	N/A	-	542,697	542,697	542,697
Bank	Prime Banc Corp.	Dieterich	IL	08/25/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	N/A	-	449,564	449,564	449,564
Bank	Prime Bank Group	Edmond	OK	08/30/2011	Senior Securities	4,456,000	N/A	-	-	4,456,000	Interest	N/A	-	189,566	189,566	189,566
Bank	ProAmérica Bank (Promérica Bank)	Los Angeles	CA	09/27/2011	Preferred Shares	3,750,000	N/A	-	-	3,750,000	Dividend	N/A	-	112,917	112,917	112,917
Bank	Progressive Bancorp, Inc.	Monroe	LA	07/26/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	N/A	-	835,286	835,286	835,286
Bank	Providence Bank	Rocky Mount	NC	09/15/2011	Preferred Shares	4,250,000	N/A	-	-	4,250,000	Dividend	N/A	-	156,284	156,284	156,284
Bank	Provident Bancorp, Inc.	Amesbury	MA	09/13/2011	Preferred Shares	17,145,000	N/A	-	-	17,145,000	Dividend	N/A	-	553,798	553,798	553,798
Bank	Puget Sound Bank	Bellevue	WA	08/11/2011	Preferred Shares	9,886,000	N/A	-	-	9,886,000	Dividend	N/A	-	285,596	285,596	285,596
Bank	QCR Holdings, Inc.	Moline	IL	09/15/2011	Preferred Shares	40,090,000	N/A	-	40,090,000	-	Dividend	N/A	-	4,832,447	4,832,447	44,922,447
Bank	Redwood Capital Bancorp	Eureka	CA	07/21/2011	Preferred Shares	7,310,000	N/A	-	-	7,310,000	Dividend	N/A	-	377,443	377,443	377,443
Bank	Redwood Financial, Inc.	Redwood Falls	MN	08/18/2011	Preferred Shares	6,425,000	N/A	-	-	6,425,000	Dividend	N/A	-	339,250	339,250	339,250
Bank	Regal Bank	Livingston	NJ	09/07/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	N/A	-	198,333	198,333	198,333
Bank	Regent Capital Corporation	Nowata	OK	07/21/2011	Preferred Shares	3,350,000	N/A	-	-	3,350,000	Dividend	N/A	-	175,521	175,521	175,521
Bank	Resurgens Bancorp	Atlanta	GA	09/08/2011	Senior Securities	2,967,000	N/A	-	-	2,967,000	Interest	N/A	-	170,199	170,199	170,199
Bank	Rock Bancshares, Inc.	Little Rock	AR	09/07/2011	Senior Securities	6,742,000	N/A	-	-	6,742,000	Interest	N/A	-	284,850	284,850	284,850
Bank	Rockport National Bancorp, Inc.	Rockport	MA	08/11/2011	Preferred Shares	3,000,000	8/29/2014	3,000,000	3,000,000	-	Dividend	08/29/2014	4,833	158,722	158,722	3,158,722
Bank	Salisbury Bancorp, Inc.	Lakeville	CT	08/25/2011	Preferred Shares	16,000,000	N/A	-	-	16,000,000	Dividend	N/A	-	567,124	567,124	567,124
Bank	SBT Bancorp, Inc.	Simsbury	CT	08/11/2011	Preferred Shares	9,000,000	N/A	-	-	9,000,000	Dividend	N/A	-	363,349	363,349	363,349
Bank	Seacoast Commerce Bank	Chula Vista	CA	09/01/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	N/A	-	126,667	126,667	126,667
Bank	Security Business Bancorp	San Diego	CA	07/14/2011	Preferred Shares	8,944,500	N/A	-	8,944,500	-	Dividend	N/A	-	86,464	86,464	9,030,964
Bank	Security California Bancorp	Riverside	CA	09/15/2011	Preferred Shares	7,200,000	N/A	-	-	7,200,000	Dividend	N/A	-	224,400	224,400	224,400
Bank	Security State Bancshares, Inc. [2]	Charleston	MO	09/22/2011	Senior Securities	22,000,000	N/A	-	-	22,000,000	Interest	N/A	-	1,179,040	1,179,040	1,179,040
Bank	Select Bancorp, Inc.	Dunn	NC	08/09/2011	Preferred Shares	7,645,000	N/A	-	-	7,645,000	Dividend	N/A	-	222,554	222,554	222,554
Bank	Seneca-Cayuga Bancorp, Inc.	Seneca Falls	NY	09/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	N/A	-	158,663	158,663	158,663
Bank	Sequatchie Valley Bancshares, Inc.	Dunlap	TN	09/13/2011	Senior Securities	5,000,000	N/A	-	5,000,000	-	Interest	N/A	-	759,840	759,840	5,759,840
Bank	ServisFirst Bancshares, Inc.	Birmingham	AL	06/21/2011	Preferred Shares	40,000,000	N/A	-	-	40,000,000	Dividend	N/A	-	1,211,111	1,211,111	1,211,111
Bank	Signature Bancorporation, Inc.	Chicago	IL	09/22/2011	Preferred Shares	12,500,000	N/A	-	-	12,500,000	Dividend	N/A	-	431,455	431,455	431,455
Bank	Silvergate Capital Corporation	La Jolla	CA	08/11/2011	Preferred Shares	12,427,000	N/A	-	5,000,000	7,427,000	Dividend	N/A	-	1,361,843	1,361,843	6,361,843
Bank	SmartFinancial, Inc.	Pigeon Forge	TN	08/04/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	N/A	-	349,000	349,000	349,000
Bank	Southern Heritage Bancshares, Inc.	Cleveland	TN	09/08/2011	Preferred Shares	5,105,000	8/29/2014	5,105,000	5,105,000	-	Dividend	08/29/2014	8,225	251,655	251,655	5,356,655
Bank	Southern Illinois Bancorp, Inc.	Carmi	IL	08/25/2011	Preferred Shares	9,000,000	N/A	-	2,250,000	6,750,000	Dividend	N/A	-	344,815	344,815	2,594,815
Bank	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	07/21/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	N/A	-	942,771	942,771	942,771
Bank	Southern National Corporation	Andalusia	AL	09/20/2011	Senior Securities	6,000,000	N/A	-	1,500,000	4,500,000	Interest	N/A	-	246,996	246,996	1,746,996
Bank	Southern States Bancshares, Inc.	Anniston	AL	09/22/2011	Preferred Shares	7,492,000	N/A	-	-	7,492,000	Dividend	N/A	-	207,903	207,903	207,903
Bank	Southwestern Bancorp, Inc.	Boerne	TX	09/13/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	N/A	-	119,389	119,389	119,389
Bank	Sovereign Bancshares, Inc.	Dallas	TX	09/22/2011	Preferred Shares	24,500,000	N/A	-	-	24,500,000	Dividend	N/A	-	2,642,861	2,642,861	2,642,861
Bank	Steele Holdings, Inc.	Tyler	TX	09/20/2011	Senior Securities	8,282,000	N/A	-	-	8,282,000	Interest	N/A	-	738,897	738,897	738,897
Bank	Steele Street Bank Corporation	Denver	CO	09/01/2011	Senior Securities	11,350,000	N/A	-	-	11,350,000	Interest	N/A	-	482,530	482,530	482,530
Bank	Stewardship Financial Corporation	Midland Park	NJ	09/01/2011	Preferred Shares	15,000,000	N/A	-	-	15,000,000	Dividend	N/A	-	1,376,368	1,376,368	1,376,368
Bank	Stonegate Bank (Florida Shores Bancorp, Inc.)	Ft. Lauderdale	FL	08/18/2011	Preferred Shares	12,750,000	N/A	-	-	12,750,000	Dividend	N/A	-	367,271	367,271	367,271
Bank	StonehamBank, A Co-operative Bank	Stoneham	MA	09/20/2011	Senior Securities	13,813,000	N/A	-	-	13,813,000	Interest	N/A	-	576,117	576,117	576,117
Bank	Summit State Bank	Santa Rosa	CA	08/04/2011	Preferred Shares	13,750,000	N/A	-	-	13,750,000	Dividend	N/A	-	1,123,439	1,123,439	1,123,439
Bank	Sumner Bank & Trust	Gallatin	TN	09/26/2011	Preferred Shares	4,264,000	N/A	-	2,264,000	2,000,000	Dividend	N/A	-	468,172	468,172	2,732,172
Bank	Sword Financial Corporation	Horicon	WI	09/15/2011	Senior Securities	17,000,000	N/A	-	-	17,000,000	Interest	N/A	-	1,734,751	1,734,751	1,734,751
Bank	TCB Corporation	Greenwood	SC	09/08/2011	Senior Securities	8,640,000	N/A	-	-	8,640,000	Interest	N/A	-	788,863	788,863	788,863
Bank	Team Capital Bank	Bethlehem	PA	07/28/2011	Preferred Shares	22,412,000	N/A	-	22,412,000	-	Dividend	N/A	-	643,154	643,154	23,055,154
Bank	The ANB Corporation	Terrell	TX	08/25/2011	Preferred Shares	37,000,000	N/A	-	-	37,000,000	Dividend	N/A	-	2,652,959	2,652,959	2,652,959
Bank	The Bank of Santa Barbara	Santa Barbara	CA	09/22/2011	Preferred Shares	1,882,380	N/A	-	-	1,882,380	Dividend	N/A	-	57,465	57,465	57,465
Bank	The Community Financial Corporation (Tri-County Financial Corporation)	Waldorf	MD	09/22/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	N/A	-	555,000	555,000	555,000
Bank	The Landrum Company	Columbia	MO	08/18/2011	Preferred Shares	20,000,000	N/A	-	20,000,000	-	Dividend	N/A	-	1,653,431	1,653,431	21,653,431
Bank	The Nashua Bank [3]	Nashua	NH	09/08/2011	Preferred Shares	3,000,000	N/A				Dividend	N/A		56,333	56,333	56,333
Bank	The Peoples Bank of Talbotton	Talbotton	GA	09/08/2011	Preferred Shares	890,000	N/A	-	-	890,000	Dividend	N/A	-	31,580	31,580	31,580
Bank	The Private Bank of California [4]	Los Angeles	CA	09/01/2011	Preferred Shares	10,000,000	N/A				Dividend	N/A		183,333	183,333	183,333
Bank	The State Bank of Bartley	Bartley	NE	09/22/2011	Senior Securities	2,380,000	N/A	-	-	2,380,000	Interest	N/A	-	172,028	172,028	172,028

Bank	The Victory Bancorp, Inc.	Limerick	PA	09/22/2011	Preferred Shares	3,431,000	N/A	-	-	3,431,000	Dividend	N/A	-	95,210	95,210	95,210
Bank	Third Coast Bancshares, Inc. (Third Coast Bank SSB)	Humble	TX	08/09/2011	Preferred Shares	8,673,000	N/A	-	-	8,673,000	Dividend	N/A	-	275,127	275,127	275,127
Bank	Town and Country Financial Corporation	Springfield	IL	09/08/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	N/A	-	255,211	255,211	255,211
Bank	TowneBank	Portsmouth	VA	09/22/2011	Preferred Shares	76,458,000	N/A	-	-	76,458,000	Dividend	N/A	-	3,688,262	3,688,262	3,688,262
Bank	Triad Bancorp, Inc.	Frontenac	MO	09/22/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	N/A	-	175,972	175,972	175,972
Bank	Tri-County Financial Group, Inc.	Mendota	IL	08/16/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	N/A	-	823,565	823,565	823,565
Bank	Two River Bancorp (Community Partners Bancorp)	Middletown	NJ	08/11/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	N/A	-	948,452	948,452	948,452
Bank	Two Rivers Financial Group, Inc.	Burlington	IA	09/01/2011	Preferred Shares	23,240,000	N/A	-	23,240,000	-	Dividend	N/A	-	2,104,022	2,104,022	25,344,022
Bank	U&I Financial Corp	Lynnwood	WA	07/06/2011	Preferred Shares	5,500,000	N/A	-	-	5,500,000	Dividend	N/A	-	210,681	210,681	210,681
Bank	UBT Bancshares, Inc.	Marysville	KS	08/11/2011	Preferred Shares	16,500,000	N/A	-	-	16,500,000	Dividend	N/A	-	520,179	520,179	520,179
Bank	Union Bank & Trust Company	Oxford	NC	09/22/2011	Preferred Shares	6,200,000	N/A	-	-	6,200,000	Dividend	N/A	-	181,260	181,260	181,260
Bank	United Community Bancorp, Inc.	Chatham	IL	09/15/2011	Senior Securities	22,262,000	N/A	-	-	22,262,000	Interest	N/A	-	2,998,012	2,998,012	2,998,012
Bank	United Financial Banking Companies, Inc.	Vienna	VA	09/15/2011	Preferred Shares	3,000,000	N/A	-	3,000,000	-	Dividend	N/A	-	130,083	130,083	3,130,083
Bank	Valley Financial Group, Ltd.	Saginaw	MI	09/22/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000	Dividend	N/A	-	56,500	56,500	56,500
Bank	Valley Green Bank	Philadelphia	PA	08/09/2011	Preferred Shares	5,000,000	N/A	-	5,000,000	-	Dividend	N/A	-	106,667	106,667	5,106,667
Bank	Veritex Holdings, Inc.	Dallas	TX	08/25/2011	Preferred Shares	8,000,000	N/A	-	-	8,000,000	Dividend	N/A	-	228,000	228,000	228,000
Bank	Verus Acquisition Group, Inc.	Fort Collins	CO	07/14/2011	Preferred Shares	9,740,000	N/A	-	-	9,740,000	Dividend	N/A	-	293,193	293,193	293,193
Bank	Virginia Heritage Bank	Fairfax	VA	06/30/2011	Preferred Shares	15,300,000	N/A	-	-	15,300,000	Dividend	N/A	-	595,425	595,425	595,425
Bank	W.T.B. Financial Corporation	Spokane	WA	09/15/2011	Preferred Shares	89,142,000	N/A	-	44,571,000	44,571,000	Dividend	N/A	-	7,715,615	7,715,615	52,286,615
Bank	WashingtonFirst Bankshares, Inc.	Reston	VA	08/04/2011	Preferred Shares	17,796,000	8/15/2014	4,449,000	4,449,000	13,347,000	Dividend	08/15/2014	5,438	523,005	523,005	4,972,005
Bank	Western Alliance Bancorporation	Phoenix	AZ	09/27/2011	Preferred Shares	141,000,000	N/A	-	-	141,000,000	Dividend	N/A	-	7,748,453	7,748,453	7,748,453
Bank	Western State Agency, Inc.	Devils Lake	ND	08/23/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	N/A	-	504,667	504,667	504,667
Bank	Xenith Bankshares, Inc.	Richmond	VA	09/21/2011	Preferred Shares	8,381,000	N/A	-	-	8,381,000	Dividend	N/A	-	238,393	238,393	238,393
Bank	York Traditions Bank	York	PA	07/14/2011	Preferred Shares	5,115,000	N/A	-	-	5,115,000	Dividend	N/A	-	399,965	399,965	399,965
CDLF	Access to Capital for Entrepreneurs, Inc. (Appalachian Community Enterprises, Inc.)	Cleveland	GA	09/21/2011	Senior Securities	188,000	N/A	-	-	188,000	Interest	N/A	-	10,444	10,444	10,444
CDLF	Boston Community Loan Fund, Inc.	Roxbury	MA	09/22/2011	Senior Securities	4,410,000	N/A	-	-	4,410,000	Interest	N/A	-	244,755	244,755	244,755
CDLF	Bridgeway Capital, Inc.	Pittsburgh	PA	09/14/2011	Senior Securities	1,820,000	N/A	-	-	1,820,000	Interest	N/A	-	101,819	101,819	101,819
CDLF	Building Hope... A Charter School Facilities Fund	Washington	DC	09/21/2011	Senior Securities	2,091,000	N/A	-	-	2,091,000	Interest	N/A	-	116,167	116,167	116,167
CDLF	California Coastal Rural Development Corporation	Salinas	CA	09/21/2011	Senior Securities	870,000	N/A	-	-	870,000	Interest	N/A	-	48,333	48,333	48,333
CDLF	Capital Impact Partners (NCB Capital Impact)	Arlington	VA	09/22/2011	Senior Securities	8,218,000	N/A	-	-	8,218,000	Interest	N/A	-	456,099	456,099	456,099
CDLF	CEN-TEX Certified Development Corporation	Austin	TX	09/21/2011	Senior Securities	489,000	N/A	-	-	489,000	Interest	N/A	-	27,167	27,167	27,167
CDLF	Charleston Citywide Local Development Corporation	Charleston	SC	09/20/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	N/A	-	55,611	55,611	55,611
CDLF	Citizen Potawatomi Community Development Corporation	Shawnee	OK	09/21/2011	Senior Securities	490,000	N/A	-	-	490,000	Interest	N/A	-	27,222	27,222	27,222
CDLF	Coastal Enterprises, Inc.	Wiscasset	ME	09/21/2011	Senior Securities	2,316,000	N/A	-	-	2,316,000	Interest	N/A	-	128,667	128,667	128,667
CDLF	Colorado Enterprise Fund, Inc.	Denver	CO	09/20/2011	Senior Securities	463,000	N/A	-	-	463,000	Interest	N/A	-	25,748	25,748	25,748
CDLF	Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.)	Holyoke	MA	09/21/2011	Senior Securities	200,000	N/A	-	-	200,000	Interest	N/A	-	11,111	11,111	11,111
CDLF	Community First Fund	Lancaster	PA	09/20/2011	Senior Securities	862,000	N/A	-	-	862,000	Interest	N/A	-	47,937	47,937	47,937
CDLF	Community Health Center Capital Fund, Inc. (Capital Link, Inc.)	Boston	MA	09/21/2011	Senior Securities	198,000	N/A	-	-	198,000	Interest	N/A	-	11,000	11,000	11,000
CDLF	Community Loan Fund of the Capital Region, Inc.	Albany	NY	09/21/2011	Senior Securities	478,000	N/A	-	478,000	-	Interest	N/A	-	12,216	12,216	490,216
CDLF	Community Reinvestment Fund, Inc.	Minneapolis	MN	09/22/2011	Senior Securities	5,100,000	N/A	-	-	5,100,000	Interest	N/A	-	283,050	283,050	283,050
CDLF	Community Ventures Corporation	Lexington	KY	09/26/2011	Senior Securities	1,045,000	N/A	-	-	1,045,000	Interest	N/A	-	57,765	57,765	57,765
CDLF	Craft3 (ShoreBank Enterprise Group, Pacific)	Ilwaco	WA	09/22/2011	Senior Securities	1,867,000	N/A	-	-	1,867,000	Interest	N/A	-	103,619	103,619	103,619
CDLF	ECDC Enterprise Development Group	Arlington	VA	09/20/2011	Senior Securities	320,000	N/A	-	-	320,000	Interest	N/A	-	17,796	17,796	17,796
CDLF	Economic and Community Development Institute, Inc.	Columbus	OH	09/20/2011	Senior Securities	203,000	N/A	-	-	203,000	Interest	N/A	-	11,289	11,289	11,289
CDLF	Enterprise Community Loan Fund, Inc.	Columbia	MD	09/21/2011	Senior Securities	8,817,000	N/A	-	-	8,817,000	Interest	N/A	-	489,833	489,833	489,833
CDLF	Federation of Appalachian Housing Enterprises, Inc.	Berea	KY	09/15/2011	Senior Securities	2,063,000	N/A	-	-	2,063,000	Interest	N/A	-	115,299	115,299	115,299
CDLF	Forward Community Investments, Inc.	Madison	WI	09/15/2011	Senior Securities	470,000	N/A	-	-	470,000	Interest	N/A	-	26,268	26,268	26,268
CDLF	Greater New Haven Community Loan Fund	New Haven	CT	09/13/2011	Senior Securities	525,000	N/A	-	-	525,000	Interest	N/A	-	29,400	29,400	29,400
CDLF	IFF	Chicago	IL	09/15/2011	Senior Securities	8,294,000	N/A	-	-	8,294,000	Interest	N/A	-	463,542	463,542	463,542
CDLF	Impact Seven, Incorporated	Almena	WI	09/26/2011	Senior Securities	4,000,000	N/A	-	-	4,000,000	Interest	N/A	-	221,111	221,111	221,111
CDLF	La Fuerza Unida Community Development Corporation	East Norwich	NY	09/22/2011	Senior Securities	42,000	N/A	-	42,000	-	Interest	N/A	-	2,315	2,315	44,315
CDLF	Leviticus 25:23 Alternative Fund, Inc.	Elmsford	NY	09/22/2011	Senior Securities	750,000	N/A	-	-	750,000	Interest	N/A	-	41,625	41,625	41,625
CDLF	Low Income Investment Fund	San Francisco	CA	09/15/2011	Senior Securities	7,490,000	N/A	-	-	7,490,000	Interest	N/A	-	418,608	418,608	418,608
CDLF	Midwest Minnesota Community Development Corporation	Detroit Lakes	MN	09/14/2011	Senior Securities	4,600,000	N/A	-	-	4,600,000	Interest	N/A	-	257,344	257,344	257,344
CDLF	Montana Community Development Corporation	Missoula	MT	09/15/2011	Senior Securities	585,000	N/A	-	-	585,000	Interest	N/A	-	32,695	32,695	32,695
CDLF	Mountain BizCapital, Inc.	Asheville	NC	09/26/2011	Senior Securities	197,000	N/A	-	-	197,000	Interest	N/A	-	10,890	10,890	10,890
CDLF	Nebraska Enterprise Fund	Oakland	NE	09/21/2011	Senior Securities	197,000	N/A	-	-	197,000	Interest	N/A	-	10,944	10,944	10,944
CDLF	Nonprofits Assistance Fund	Minneapolis	MN	09/21/2011	Senior Securities	686,000	N/A	-	-	686,000	Interest	N/A	-	38,111	38,111	38,111
CDLF	Northeast South Dakota Economic Corporation	Sisseton	SD	09/21/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	N/A	-	55,556	55,556	55,556
CDLF	Northside Community Development Fund	Pittsburgh	PA	09/22/2011	Senior Securities	250,000	N/A	-	-	250,000	Interest	N/A	-	13,875	13,875	13,875
CDLF	OBDC Small Business Finance	Oakland	CA	09/14/2011	Senior Securities	219,000	N/A	-	-	219,000	Interest	N/A	-	12,252	12,252	12,252
CDLF	Opportunity Fund Northern California	San Jose	CA	09/20/2011	Senior Securities	2,236,000	N/A	-	-	2,236,000	Interest	N/A	-	124,346	124,346	124,346
CDLF	Partners for the Common Good, Inc.	Washington	DC	09/20/2011	Senior Securities	1,009,000	N/A	-	-	1,009,000	Interest	N/A	-	56,112	56,112	56,112
CDLF	PeopleFund	Austin	TX	09/15/2011	Senior Securities	500,000	N/A	-	-	500,000	Interest	N/A	-	27,944	27,944	27,944
CDLF	Primary Care Development Corporation	New York	NY	09/21/2011	Senior Securities	4,000,000	N/A	-	-	4,000,000	Interest	N/A	-	222,222	222,222	222,222
CDLF	Rural Community Assistance Corporation	West Sacramento	CA	09/21/2011	Senior Securities	4,300,000	N/A	-	-	4,300,000	Interest	N/A	-	238,889	238,889	238,889
CDLF	Rural Electric Economic Development, Inc.	Madison	SD	09/20/2011	Senior Securities	1,230,000	N/A	-	-	1,230,000	Interest	N/A	-	68,402	68,402	68,402
CDLF	South Carolina Community Loan Fund (Lowcountry Housing Trust, Incorporated)	North Charleston	SC	09/21/2011	Senior Securities	392,000	N/A	-	-	392,000	Interest	N/A	-	21,778	21,778	21,778
CDLF	South Eastern Development Foundation	Sioux Falls	SD	09/21/2011	Senior Securities	240,000	N/A	-	-	240,000	Interest	N/A	-	13,333	13,333	13,333
CDLF	The Progress Fund	Greensburg	PA	09/21/2011	Senior Securities	1,052,000	N/A	-	-	1,052,000	Interest	N/A	-	58,444	58,444	58,444
CDLF	The Reinvestment Fund, Inc.	Philadelphia	PA	09/14/2011	Senior Securities	11,708,000	N/A	-	-	11,708,000	Interest	N/A	-	654,998	654,998	654,998
CDLF	TruFund Financial Services (Seedco Financial Services, Inc.)	New York	NY	09/22/2011	Senior Securities	2,500,000	N/A	-	-	2,500,000	Interest	N/A	-	138,750	138,750	138,750
CDLF	Valley Economic Development Center, Inc.	Van Nuys	CA	09/21/2011	Senior Securities	661,000	N/A	-	-	661,000	Interest	N/A	-	36,722	36,722	36,722
CDLF	Vermont Community Loan Fund, Inc.	Montpelier	VT	09/20/2011	Senior Securities	1,247,000	N/A	-	-	1,247,000	Interest	N/A	-	69,347	69,347	69,347
CDLF	Wisconsin Women's Business Initiative Corporation	Milwaukee	WI	09/21/2011	Senior Securities	391,000	N/A	-	-	391,000	Interest	N/A	-	21,722	21,722	21,722

[1] Reports cash receipts through August 31, 2014, including prepayments of subsequent period dividend and interest payments.

[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation.

[3] The investment amount outstanding for New Hampshire Thrift Bancshares, Inc. increased from $20,000,000 to $23,000,000 as the result of a merger with The Nashua Bank. The amount outstanding for The Nashua Bank decreased from $3,000,000 to $0.

[4] The investment amount outstanding for Banc of California, Inc. increased from $32,000,000 to $42,000,000 as the result of a merger with The Private Bank of California. The amount outstanding for The Private Bank of California decreased from $10,000,000 to $0.