

## SBLF Investments

Total aggregate SBLF investment amount in August 2011:	\$ 1,184,731,000
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Transaction Date	Issuer			Transaction		
	Institution	City	State	Amount	Financial Instrument	CPP / CDCI <sup>1</sup>
8/4/2011	BNC Financial Group, Inc.	New Canaan	CT	10,980,000	Preferred Shares	Yes
8/4/2011	Peoples Bancorp	Lynden / Bellingham	WA	18,000,000	Preferred Shares	Yes
8/4/2011	Mercantile Capital Corporation	Boston	MA	7,000,000	Preferred Shares	Yes
8/4/2011	WashingtonFirst Bankshares, Inc.	Reston	VA	17,796,000	Preferred Shares	Yes
8/4/2011	Summit State Bank	Santa Rosa	CA	13,750,000	Preferred Shares	Yes
8/4/2011	First NBC Bank Holding Company	New Orleans	LA	37,935,000	Preferred Shares	Yes
8/4/2011	DNB Financial Corporation	Downingtown	PA	13,000,000	Preferred Shares	Yes
8/4/2011	Jefferson Bank of Florida	Oldsmar	FL	3,367,000	Preferred Shares	No
8/4/2011	SmartFinancial, Inc.	Pigeon Forge	TN	12,000,000	Preferred Shares	No
8/9/2011	Evolve Bancorp, Inc.	Cordova	TN	4,699,000	Preferred Shares	No
8/9/2011	Crestmark Bancorp, Inc.	Troy	MI	8,250,000	Preferred Shares	No
8/9/2011	Valley Green Bank	Philadelphia	PA	5,000,000	Preferred Shares	No
8/9/2011	Kinderhook Bank Corp.	Kinderhook	NY	7,000,000	Preferred Shares	No
8/9/2011	New England Bancorp, Inc.	Hyannis	MA	4,000,000	Preferred Shares	No
8/9/2011	Select Bancorp, Inc.	Greenville	NC	7,645,000	Preferred Shares	No
8/9/2011	Community Bank Delaware	Lewes	DE	4,500,000	Preferred Shares	No
8/9/2011	Third Coast Bank SSB	Humble	TX	8,673,000	Preferred Shares	No
8/11/2011	Heritage Bankshares, Inc.	Norfolk	VA	7,800,000	Preferred Shares	Yes
8/11/2011	UBT Bancshares, Inc.	Marysville	KS	16,500,000	Preferred Shares	Yes
8/11/2011	Puget Sound Bank	Bellevue	WA	9,886,000	Preferred Shares	Yes
8/11/2011	Equity Bancshares, Inc.	Wichita	KS	16,372,000	Preferred Shares	Yes
8/11/2011	SBT Bancorp Inc	Simsbury	CT	9,000,000	Preferred Shares	Yes
8/11/2011	Community Partners Bancorp	Middletown	NJ	12,000,000	Preferred Shares	Yes

8/11/2011	Oak Valley Bancorp	Oakdale	CA	13,500,000	Preferred Shares	Yes
8/11/2011	Monument Bank	Bethesda	MD	11,355,000	Preferred Shares	Yes
8/11/2011	AmeriServ Financial, Inc.	Johnstown	PA	21,000,000	Preferred Shares	Yes
8/11/2011	Silvergate Capital Corporation	La Jolla	CA	12,427,000	Preferred Shares	No
8/11/2011	Island Bancorp, Inc.	Edgartown	MA	4,000,000	Preferred Shares	No
8/11/2011	Rockport National Bancorp, Inc.	Rockport	MA	3,000,000	Preferred Shares	No
8/11/2011	First Savings Financial Group, Inc.	Clarksville	IN	17,120,000	Preferred Shares	No
8/11/2011	McLaughlin Bancshares, Inc	Ralls	TX	6,600,000	Preferred Shares	No
8/16/2011	Community Illinois Corporation	Rock Falls	IL	4,500,000	Preferred Shares	No
8/16/2011	Tri-County Financial Group, Inc.	Mendota	IL	20,000,000	Preferred Shares	No
8/16/2011	Carroll Financial Services, Inc.	Huntingdon	TN	3,000,000	Preferred Shares	No
8/16/2011	Bank of Central Florida	Lakeland	FL	7,000,000	Preferred Shares	No
8/16/2011	Jonestown Bank and Trust Company	Jonestown	PA	4,000,000	Preferred Shares	No
8/16/2011	Independent Holdings, Inc.	Memphis	TN	34,900,000	Preferred Shares	No
8/18/2011	Great Southern Bancorp, Inc.	Springfield	MO	57,943,000	Preferred Shares	Yes
8/18/2011	Gulfstream Bancshares, Inc.	Stuart	FL	7,500,000	Preferred Shares	Yes
8/18/2011	McLeod Bancshares, Inc.	Shorewood	MN	6,000,000	Preferred Shares	Yes
8/18/2011	Florida Shores Bancorp, Inc.	Pompano Beach	FL	12,750,000	Preferred Shares	No
8/18/2011	Alerus Financial Corporation	Grand Forks	ND	20,000,000	Preferred Shares	No
8/18/2011	Blue Ridge Bankshares, Inc.	Luray	VA	4,500,000	Preferred Shares	No
8/18/2011	Bancorp Financial, Inc.	Oak Brook	IL	14,643,000	Preferred Shares	Yes
8/18/2011	Liberty Bancshares, Inc.	Springfield	MO	22,995,000	Preferred Shares	Yes
8/18/2011	The Landrum Company	Columbia	MO	20,000,000	Preferred Shares	Yes
8/18/2011	Codorus Valley Bancorp, Inc.	York	PA	25,000,000	Preferred Shares	Yes
8/18/2011	Central Valley Community Bancorp	Fresno	CA	7,000,000	Preferred Shares	Yes
8/18/2011	Magna Bank	Memphis	TN	18,350,000	Preferred Shares	Yes
8/18/2011	Redwood Financial, Inc.	Redwood Falls	MN	6,425,000	Preferred Shares	Yes
8/18/2011	Katahdin Bankshares Corp.	Houlton	ME	11,000,000	Preferred Shares	Yes
8/18/2011	Community First Bancshares, Inc.	Union City	TN	30,852,000	Preferred Shares	Yes
8/18/2011	Emclair Financial Corp.	Emlenton	PA	10,000,000	Preferred Shares	Yes
8/23/2011	Liberty Bancorp, Inc.	Liberty	MO	16,169,000	Preferred Shares	No
8/23/2011	FVNB Corp.	Victoria	TX	18,000,000	Preferred Shares	No
8/23/2011	First Federal Bancorp, Inc.	Lake City	FL	20,000,000	Preferred Shares	No
8/23/2011	Carolina Alliance Bank	Spartanburg	SC	5,000,000	Preferred Shares	No

8/23/2011	First Robinson Financial Corporation	Robinson	IL	4,900,000	Preferred Shares	No
8/23/2011	County Bancorp, Inc.	Manitowoc	WI	15,000,000	Preferred Shares	No
8/23/2011	CBOS Bankshares, Inc.	Merritt Island	FL	3,893,000	Preferred Shares	No
8/23/2011	CBT Financial Corp.	Clearfield	PA	10,000,000	Preferred Shares	No
8/23/2011	Western State Agency, Inc.	Devils Lake	ND	12,000,000	Preferred Shares	No
8/23/2011	Columbus First Bancorp, Inc	Worthington	OH	6,150,000	Preferred Shares	No
8/23/2011	Crest Savings Bancorp, Inc.	Wildwood	NJ	2,500,000	Preferred Shares	No
8/25/2011	Veritex Holdings, Inc.	Dallas	TX	8,000,000	Preferred Shares	Yes
8/25/2011	Horizon Bancorp	Michigan City	IN	12,500,000	Preferred Shares	Yes
8/25/2011	The ANB Corporation	Terrell	TX	37,000,000	Preferred Shares	Yes
8/25/2011	New Hampshire Thrift Bancshares, Inc.	NEWPORT	NH	20,000,000	Preferred Shares	Yes
8/25/2011	The Elmira Savings Bank, FSB	Elmira	NY	14,063,000	Preferred Shares	Yes
8/25/2011	MutualFirst Financial, Inc.	Muncie	IN	28,923,000	Preferred Shares	Yes
8/25/2011	MidSouth Bancorp, Inc.	LaFayette	LA	32,000,000	Preferred Shares	Yes
8/25/2011	Salisbury Bancorp, Inc.	Lakeville	CT	16,000,000	Preferred Shares	Yes
8/25/2011	First Busey Corporation	Champaign	IL	72,664,000	Preferred Shares	Yes
8/25/2011	PFSB Bancorporation, Inc.	Pigeon Falls	WI	1,500,000	Preferred Shares	Yes
8/25/2011	Southern Illinois Bancorp, Inc.	Carmi	IL	9,000,000	Preferred Shares	Yes
8/25/2011	Central Bancorp, Inc.	Somerville	MA	10,000,000	Preferred Shares	Yes
8/25/2011	Enterprise Financial Services Group, Inc.	Allison Park	PA	5,000,000	Preferred Shares	Yes
8/25/2011	GBC Holdings, Inc.	Los Angeles	CA	5,000,000	Preferred Shares	No
8/25/2011	HomeBancorp, Inc.	Tampa	FL	7,398,000	Preferred Shares	No
8/25/2011	FB BanCorp	San Antonio	TX	12,000,000	Preferred Shares	No
8/25/2011	Lowndes Bancshares, Inc.	Valdosta	GA	6,000,000	Preferred Shares	No
8/25/2011	Prime Banc Corp.	Dieterich	IL	10,000,000	Preferred Shares	No
8/30/2011	Leader Bancorp, Inc.	Arlington	MA	12,852,000	Preferred Shares	No
8/30/2011	First PacTrust Bancorp, Inc.	Chula Vista	CA	32,000,000	Preferred Shares	No
8/30/2011	Alma Bank	Astoria	NY	19,000,000	Preferred Shares	No
8/30/2011	Prime Bank Group	Edmond	OK	4,456,000	Subordinated Debt	No
8/30/2011	Morgan Capital Corporation	Fort Morgan	CO	3,250,000	Subordinated Debt	No

<sup>1</sup> Denotes issuers that participated in the Community Development Capital Initiative (“CDCI”) or the Capital Purchase Program (“CPP”) and applied to redeem the CDCI or CPP investment after December 16, 2010.

## Capital Ratios

Transaction Date	Issuer	Capital Ratios <sup>1</sup>		
		Tier 1 Risk-Based Capital	Total Risk-Based Capital	Tier 1 Leverage
8/4/2011	BNC Financial Group, Inc.	10.8%	12.1%	7.8%
8/4/2011	Peoples Bancorp Inc.	13.6%	14.9%	10.5%
8/4/2011	Mercantile Capital Corporation	12.5%	13.6%	10.7%
8/4/2011	WashingtonFirst Bankshares, Inc.	10.0%	11.0%	8.7%
8/4/2011	Summit State Bank	17.4%	18.6%	14.5%
8/4/2011	First NBC Bank Holding Company	11.1%	12.1%	9.4%
8/4/2011	DNB Financial Corporation	13.3%	14.6%	9.5%
8/4/2011	Jefferson Bank of Florida	20.4%	21.7%	12.9%
8/4/2011	SmartFinancial, Inc.	13.5%	14.7%	10.8%
8/9/2011	Evolve Bancorp, Inc.	11.9%	13.0%	8.4%
8/9/2011	Crestmark Bancorp, Inc.	10.5%	11.8%	10.7%
8/9/2011	Valley Green Bank	10.6%	11.6%	9.1%
8/9/2011	Kinderhook Bank Corp.	12.5%	13.6%	7.9%
8/9/2011	New England Bancorp, Inc.	12.3%	13.4%	10.7%
8/9/2011	Select Bancorp, Inc.	11.7%	13.0%	9.1%
8/9/2011	Community Bank Delaware	11.3%	12.6%	9.6%
8/9/2011	Third Coast Bank SSB	12.1%	13.2%	10.7%
8/11/2011	Heritage Bankshares, Inc.	15.0%	15.9%	12.5%
8/11/2011	UBT Bancshares, Inc.	13.4%	14.7%	9.5%
8/11/2011	Puget Sound Bank	13.4%	14.6%	12.5%
8/11/2011	Equity Bancshares, Inc.	17.4%	18.7%	12.1%
8/11/2011	SBT Bancorp Inc.	11.3%	12.6%	6.6%
8/11/2011	Community Partners Bancorp	11.2%	12.4%	9.9%
8/11/2011	Oak Valley Bancorp	14.4%	15.6%	11.6%
8/11/2011	Monument Bank	12.2%	13.3%	8.8%
8/11/2011	AmeriServ Financial Inc.	15.6%	16.9%	11.4%

8/11/2011	Silvergate Capital Corporation	16.7%	18.0%	11.2%
8/11/2011	Island Bancorp Inc.	13.6%	14.7%	9.5%
8/11/2011	Rockport National Bancorp, Inc.	11.3%	12.5%	7.5%
8/11/2011	First Savings Financial Group, Inc.	11.9%	13.0%	8.3%
8/11/2011	McLaughlin Bancshares, Inc.	11.6%	12.5%	7.1%
8/16/2011	Community Illinois Corporation	10.5%	11.7%	6.5%
8/16/2011	Tri-County Financial Group, Inc.	10.5%	11.7%	6.3%
8/16/2011	Carroll Financial Services, Inc.	13.4%	14.1%	8.6%
8/16/2011	Bank of Central Florida	13.4%	14.6%	10.3%
8/16/2011	Jonestown Bank and Trust Company of Jonestown, Pennsylvania	9.8%	11.0%	8.6%
8/16/2011	Independent Holdings, Inc.	9.3%	10.4%	5.6%
8/18/2011	Great Southern Bancorp, Inc.	16.9%	18.2%	9.4%
8/18/2011	Gulfstream Bancshares, Inc.	14.2%	15.5%	10.7%
8/18/2011	McLeod Bancshares, Inc.	24.3%	25.5%	12.4%
8/18/2011	Florida Shores Bancorp, Inc.	11.2%	12.5%	9.1%
8/18/2011	Alerus Financial Corporation	10.2%	11.5%	7.7%
8/18/2011	Blue Ridge Bankshares, Inc.	12.6%	13.9%	7.9%
8/18/2011	Bancorp Financial, Inc.	13.1%	14.4%	9.5%
8/18/2011	Liberty Bancshares, Inc.	12.9%	14.2%	10.6%
8/18/2011	The Landrum Company	11.3%	12.7%	8.5%
8/18/2011	Codorus Valley Bancorp, Inc.	12.6%	13.7%	9.0%
8/18/2011	Central Valley Community Bancorp	14.8%	16.1%	9.9%
8/18/2011	Magna Bank	15.2%	16.5%	12.9%
8/18/2011	Redwood Financial, Inc.	11.7%	12.9%	9.2%
8/18/2011	Katahdin Bankshares Corp.	13.4%	14.6%	10.7%
8/18/2011	Community First Bancshares, Inc.	13.9%	15.1%	9.5%
8/18/2011	Emclair Financial Corp.	14.8%	16.0%	8.5%
8/23/2011	Liberty Bancorp, Inc.	14.0%	15.2%	10.5%
8/23/2011	FVNB Corp.	9.9%	11.5%	7.7%
8/23/2011	First Federal Bancorp, Inc.	22.3%	23.6%	10.1%
8/23/2011	Carolina Alliance Bank	12.5%	13.7%	10.1%
8/23/2011	First Robinson Financial Corporation	11.4%	12.4%	6.6%
8/23/2011	County Bancorp, Inc.	11.5%	12.8%	10.0%
8/23/2011	CBOS Bankshares, Inc.	13.8%	15.1%	9.1%

8/23/2011 CBT Financial Corp.	11.2%	12.5%	7.3%
8/23/2011 Western State Agency, Inc.	11.8%	13.0%	9.5%
8/23/2011 Columbus First Bancorp, Inc	12.6%	13.9%	9.5%
8/23/2011 Crest Savings Bancorp, Inc.	13.2%	14.1%	7.2%
8/25/2011 Veritex Holdings, Inc.	14.4%	14.5%	18.1%
8/25/2011 Horizon Bancorp	15.3%	16.5%	9.8%
8/25/2011 The ANB Corporation	12.1%	13.3%	7.6%
8/25/2011 New Hampshire Thrift Bancshares, Inc.	12.0%	12.7%	8.5%
8/25/2011 The Elmira Savings Bank, FSB	15.7%	16.7%	9.2%
8/25/2011 MutualFirst Financial, Inc.	12.9%	14.1%	8.9%
8/25/2011 MidSouth Bancorp, Inc.	21.1%	22.2%	13.9%
8/25/2011 Salisbury Bancorp, Inc.	12.9%	14.0%	8.6%
8/25/2011 First Busey Corporation	17.7%	19.0%	11.4%
8/25/2011 PFSB Bancorporation, Inc.	12.0%	13.2%	10.3%
8/25/2011 Southern Illinois Bancorp, Inc.	11.2%	12.2%	7.5%
8/25/2011 Central Bancorp, Inc.	17.2%	18.5%	10.7%
8/25/2011 Enterprise Financial Services Group, Inc.	10.6%	11.7%	8.4%
8/25/2011 GBC Holdings, Inc.	12.3%	13.8%	8.6%
8/25/2011 HomeBancorp, Inc.	20.3%	21.1%	8.6%
8/25/2011 FB BanCorp	10.1%	11.4%	8.5%
8/25/2011 Lowndes Bancshares, Inc.	13.6%	14.8%	8.6%
8/25/2011 Prime Banc Corp.	13.7%	14.5%	8.4%
8/30/2011 Leader Bancorp, Inc.	17.7%	21.3%	12.3%
8/30/2011 First PacTrust Bancorp, Inc.	16.0%	17.3%	12.1%
8/30/2011 Alma Bank	17.4%	18.6%	12.6%
8/30/2011 Prime Bank Group	10.4%	11.6%	9.5%
8/30/2011 Morgan Capital Corporation	11.0%	12.2%	9.0%

<sup>1</sup> Capital ratios reported as of March 31, 2011. Tier 1 risk-based capital as defined by FFIEC RC-R, line 32.

<sup>2</sup> Community Development Financial Institutions (CDFIs) do not report capital ratios.