











SBLF Transactions Report as of 2/28/2015  
Dividend, Interest, and Capital Repayments

| Bank or CDLF | Institution   |                  |       |            | Initial Investment |            |               | Capital Repayment Details     |                         |              | Amount Outstanding as of 2/28/2015 | Dividend/Interest/Fee Payments in Current Month |                 |                 | Total Dividend/Interest/Fee Payments |         | Total Payments Received to Date (Includes Capital Repayments) |
|--------------|---|------------------|-------|------------|--------------------|------------|---------------|-------------------------------|-------------------------|--------------|------------------------------------|---|-----------------|-----------------|--------------------------------------|---------|---|
|              | Name  | City             | State | Date       | Instrument Type    | Amount     | Date Received | Amount Paid in Current Period | Total Repayment to Date | Payment Type |                                    | Date Received                                   | Amount Received | Amount Expected | Amount Received [1]                  |         |   |
| CDLF         | Northside Community Development Fund  | Pittsburgh       | PA    | 09/22/2011 | Senior Securities  | 250,000    | N/A           | -                             | -                       | 250,000      | Interest                           | N/A   | -               | 16,375          | 16,375                               | 16,375  |   |
| CDLF         | QBDC Small Business Finance   | Oakland          | CA    | 09/14/2011 | Senior Securities  | 219,000    | N/A           | -                             | -                       | 219,000      | Interest                           | N/A   | -               | 14,442          | 14,442                               | 14,442  |   |
| CDLF         | Opportunity Fund Northern California  | San Jose         | CA    | 09/20/2011 | Senior Securities  | 2,236,000  | N/A           | -                             | -                       | 2,236,000    | Interest                           | N/A   | -               | 146,706         | 146,706                              | 146,706 |   |
| CDLF         | Partners for the Common Good, Inc.  | Washington       | DC    | 09/20/2011 | Senior Securities  | 1,009,000  | N/A           | -                             | -                       | 1,009,000    | Interest                           | N/A   | -               | 66,202          | 66,202                               | 66,202  |   |
| CDLF         | PeopleFund  | Austin           | TX    | 09/15/2011 | Senior Securities  | 500,000    | N/A           | -                             | -                       | 500,000      | Interest                           | N/A   | -               | 32,944          | 32,944                               | 32,944  |   |
| CDLF         | Primary Care Development Corporation  | New York         | NY    | 09/21/2011 | Senior Securities  | 4,000,000  | N/A           | -                             | -                       | 4,000,000    | Interest                           | N/A   | -               | 262,222         | 262,222                              | 262,222 |   |
| CDLF         | Rural Community Assistance Corporation                                      | West Sacramento  | CA    | 09/21/2011 | Senior Securities  | 4,300,000  | N/A           | -                             | -                       | 4,300,000    | Interest                           | N/A   | -               | 281,889         | 281,889                              | 281,889 |   |
| CDLF         | Rural Electric Economic Development, Inc.                                   | Madison          | SD    | 09/20/2011 | Senior Securities  | 1,230,000  | N/A           | -                             | -                       | 1,230,000    | Interest                           | N/A   | -               | 80,702          | 80,702                               | 80,702  |   |
| CDLF         | South Carolina Community Loan Fund (Lowcountry Housing Trust, Incorporated) | North Charleston | SC    | 09/21/2011 | Senior Securities  | 392,000    | N/A           | -                             | -                       | 392,000      | Interest                           | N/A   | -               | 25,698          | 25,698                               | 25,698  |   |
| CDLF         | South Eastern Development Foundation  | Sioux Falls      | SD    | 09/21/2011 | Senior Securities  | 240,000    | N/A           | -                             | -                       | 240,000      | Interest                           | N/A   | -               | 15,733          | 15,733                               | 15,733  |   |
| CDLF         | The Progress Fund   | Greensburg       | PA    | 09/21/2011 | Senior Securities  | 1,052,000  | N/A           | -                             | -                       | 1,052,000    | Interest                           | N/A   | -               | 68,964          | 68,964                               | 68,964  |   |
| CDLF         | The Reinvestment Fund, Inc.   | Philadelphia     | PA    | 09/14/2011 | Senior Securities  | 11,708,000 | N/A           | -                             | -                       | 11,708,000   | Interest                           | N/A   | -               | 772,078         | 772,078                              | 772,078 |   |
| CDLF         | TruFund Financial Services (Seedco Financial Services, Inc.)                | New York         | NY    | 09/22/2011 | Senior Securities  | 2,500,000  | N/A           | -                             | -                       | 2,500,000    | Interest                           | N/A   | -               | 163,750         | 163,750                              | 163,750 |   |
| CDLF         | Valley Economic Development Center, Inc.                                    | Van Nuys         | CA    | 09/21/2011 | Senior Securities  | 661,000    | N/A           | -                             | -                       | 661,000      | Interest                           | N/A   | -               | 43,332          | 43,332                               | 43,332  |   |
| CDLF         | Vermont Community Loan Fund, Inc.   | Montpelier       | VT    | 09/20/2011 | Senior Securities  | 1,247,000  | N/A           | -                             | -                       | 1,247,000    | Interest                           | N/A   | -               | 81,817          | 81,817                               | 81,817  |   |
| CDLF         | Wisconsin Women's Business Initiative Corporation                           | Milwaukee        | WI    | 09/21/2011 | Senior Securities  | 391,000    | N/A           | -                             | -                       | 391,000      | Interest                           | N/A   | -               | 25,632          | 25,632                               | 25,632  |   |

[1] Reports cash receipts through February 28, 2015, including prepayments of subsequent period dividend and interest payments.

[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation.

[3] The investment amount outstanding for New Hampshire Thrift Bancshares, Inc. increased from \$20,000,000 to \$23,000,000 as the result of a merger with The Nashua Bank. The amount outstanding for The Nashua Bank decreased from \$3,000,000 to \$0.

[4] The investment amount outstanding for Banc of California, Inc. increased from \$32,000,000 to \$42,000,000 as the result of a merger with The Private Bank of California. The amount outstanding for The Private Bank of California decreased from \$10,000,000 to \$0.

[5] The investment amount outstanding for Eagle Bancorp, Inc. increased from \$56,600,000 to \$71,900,000 as the result of a merger with Virginia Heritage Bank. The amount outstanding for Virginia Heritage Bank decreased from \$15,300,000 to \$0.