

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 2/28/2019	Dividend/Interest/Fee Payments in Current Month			Total Dividend/Interest/Fee Payments		Total Payments Received to Date (includes Capital Repayments)
Bank or CDFL	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
CDFL	Community Loan Fund of the Capital Region, Inc.	Albany	NY	09/21/2011	Senior Securities	478,000	N/A	-	478,000	-	Interest	N/A	-	12,216	12,216	490,216
CDFL	Community Reinvestment Fund, Inc.	Minneapolis	MN	09/22/2011	Senior Securities	5,100,000	N/A	-	-	5,100,000	Interest	N/A	-	742,050	742,050	742,050
CDFL	Community Ventures Corporation	Lexington	KY	09/26/2011	Senior Securities	1,045,000	N/A	-	-	1,045,000	Interest	N/A	-	151,815	151,815	151,815
CDFL	Craft3 (ShoreBank Enterprise Group, Pacific)	Ilwaco	WA	09/22/2011	Senior Securities	1,867,000	N/A	-	-	1,867,000	Interest	N/A	-	271,649	271,649	271,649
CDFL	ECDC Enterprise Development Group	Arlington	VA	09/20/2011	Senior Securities	320,000	N/A	-	-	320,000	Interest	N/A	-	46,596	46,596	46,596
CDFL	Economic and Community Development Institute, Inc.	Columbus	OH	09/20/2011	Senior Securities	203,000	N/A	-	150,000	53,000	Interest	N/A	-	29,326	29,326	179,326
CDFL	Enterprise Community Loan Fund, Inc.	Columbia	MD	09/21/2011	Senior Securities	8,817,000	N/A	-	-	8,817,000	Interest	N/A	-	1,283,363	1,283,363	1,283,363
CDFL	Federation of Appalachian Housing Enterprises, Inc.	Berea	KY	09/15/2011	Senior Securities	2,063,000	N/A	-	-	2,063,000	Interest	N/A	-	300,969	300,969	300,969
CDFL	Forward Community Investments, Inc.	Madison	WI	09/15/2011	Senior Securities	470,000	N/A	-	-	470,000	Interest	N/A	-	68,568	68,568	68,568
CDFL	IFF	Chicago	IL	09/15/2011	Senior Securities	8,294,000	N/A	-	-	8,294,000	Interest	N/A	-	1,210,002	1,210,002	1,210,002
CDFL	Impact Seven, Incorporated	Almena	WI	09/26/2011	Senior Securities	4,000,000	2/28/2019	4,000,000	4,000,000	-	Interest	02/28/2019	12,667	593,778	593,778	4,593,778
CDFL	La Fuerza Unida Community Development Corporation	East Norwich	NY	09/22/2011	Senior Securities	42,000	N/A	-	42,000	-	Interest	N/A	-	2,315	2,315	44,315
CDFL	Leviticus 25:23 Alternative Fund, Inc.	Elmsford	NY	09/22/2011	Senior Securities	750,000	N/A	-	-	750,000	Interest	N/A	-	109,125	109,125	109,125
CDFL	Low Income Investment Fund	San Francisco	CA	09/15/2011	Senior Securities	7,490,000	N/A	-	-	7,490,000	Interest	N/A	-	1,092,708	1,092,708	1,092,708
CDFL	Main Street Launch (OBDC Small Business Finance)	Oakland	CA	09/14/2011	Senior Securities	219,000	N/A	-	-	219,000	Interest	N/A	-	31,962	31,962	31,962
CDFL	Midwest Minnesota Community Development Corporation	Detroit Lakes	MN	09/14/2011	Senior Securities	4,600,000	N/A	-	4,600,000	-	Interest	N/A	-	289,289	289,289	4,889,289
CDFL	Montana Community Development Corporation	Missoula	MT	09/15/2011	Senior Securities	585,000	N/A	-	585,000	-	Interest	N/A	-	42,900	42,900	627,900
CDFL	Mountain BizCapital, Inc.	Asheville	NC	09/26/2011	Senior Securities	197,000	N/A	-	-	197,000	Interest	N/A	-	28,620	28,620	28,620
CDFL	Nebraska Enterprise Fund	Oakland	NE	09/21/2011	Senior Securities	197,000	N/A	-	-	197,000	Interest	N/A	-	28,674	28,674	28,674
CDFL	Nonprofits Assistance Fund	Minneapolis	MN	09/21/2011	Senior Securities	686,000	N/A	-	-	686,000	Interest	N/A	-	99,851	99,851	99,851
CDFL	Northeast South Dakota Economic Corporation	Sisseton	SD	09/21/2011	Senior Securities	1,000,000	N/A	-	675,000	325,000	Interest	N/A	-	125,793	125,793	800,793
CDFL	Northside Community Development Fund	Pittsburgh	PA	09/22/2011	Senior Securities	250,000	N/A	-	-	250,000	Interest	N/A	-	36,375	36,375	36,375
CDFL	Opportunity Fund Community Development	San Jose	CA	09/20/2011	Senior Securities	2,236,000	N/A	-	-	2,236,000	Interest	N/A	-	325,586	325,586	325,586
CDFL	Partners for the Common Good, Inc.	Washington	DC	09/20/2011	Senior Securities	1,009,000	N/A	-	-	1,009,000	Interest	N/A	-	146,922	146,922	146,922
CDFL	PeopleFund	Austin	TX	09/15/2011	Senior Securities	500,000	N/A	-	-	500,000	Interest	N/A	-	72,944	72,944	72,944
CDFL	Primary Care Development Corporation	New York	NY	09/21/2011	Senior Securities	4,000,000	N/A	-	-	4,000,000	Interest	N/A	-	582,222	582,222	582,222
CDFL	Rural Community Assistance Corporation	West Sacramento	CA	09/21/2011	Senior Securities	4,300,000	N/A	-	-	4,300,000	Interest	N/A	-	625,889	625,889	625,889
CDFL	Rural Electric Economic Development, Inc.	Madison	SD	09/20/2011	Senior Securities	1,230,000	N/A	-	-	1,230,000	Interest	N/A	-	179,102	179,102	179,102
CDFL	South Carolina Community Loan Fund (Lowcountry Housing Trust, Incorporated)	North Charleston	SC	09/21/2011	Senior Securities	392,000	N/A	-	-	392,000	Interest	N/A	-	57,058	57,058	57,058
CDFL	South Eastern Development Foundation	Sioux Falls	SD	09/21/2011	Senior Securities	240,000	N/A	-	240,000	-	Interest	N/A	-	34,133	34,133	274,133
CDFL	The Progress Fund	Greensburg	PA	09/21/2011	Senior Securities	1,052,000	N/A	-	-	1,052,000	Interest	N/A	-	149,559	149,559	1,201,559
CDFL	The Reinvestment Fund, Inc.	Philadelphia	PA	09/14/2011	Senior Securities	11,708,000	N/A	-	-	11,708,000	Interest	N/A	-	1,708,718	1,708,718	1,708,718
CDFL	TruFund Financial Services (Seedco Financial Services, Inc.)	New York	NY	09/22/2011	Senior Securities	2,500,000	N/A	-	-	2,500,000	Interest	N/A	-	363,750	363,750	363,750
CDFL	Valley Economic Development Center, Inc.	Van Nuys	CA	09/21/2011	Senior Securities	661,000	N/A	-	-	661,000	Interest	N/A	-	96,212	96,212	96,212
CDFL	Vermont Community Loan Fund, Inc.	Montpelier	VT	09/20/2011	Senior Securities	1,247,000	N/A	-	-	1,247,000	Interest	N/A	-	181,577	181,577	181,577
CDFL	Wisconsin Women's Business Initiative Corporation	Milwaukee	WI	09/21/2011	Senior Securities	391,000	N/A	-	-	391,000	Interest	N/A	-	56,912	56,912	56,912

[1] Reports cash receipts through February 28, 2019, including prepayments of subsequent period dividend and interest payments.

[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation. (Banner County Ban Corporation and Security State Bancshares, Inc.)

[3] The investment amount outstanding for New Hampshire Thrift Bancshares, Inc. increased from \$20,000,000 to \$23,000,000 as the result of a merger with The Nashua Bank. The amount outstanding for The Nashua Bank decreased from \$3,000,000 to \$0.

[4] The investment amount outstanding for Banc of California, Inc. increased from \$32,000,000 to \$42,000,000 as the result of a merger with The Private Bank of California. The amount outstanding for The Private Bank of California decreased from \$10,000,000 to \$0.

[5] The investment amount outstanding for Eagle Bancorp, Inc. increased from \$56,600,000 to \$71,900,000 as the result of a merger with Virginia Heritage Bank. The amount outstanding for Virginia Heritage Bank decreased from \$15,300,000 to \$0.

[6] CBT Financial Corp. paid additional a dividend payment of \$40,000.00 which was the full settlement amount of a claim between the Treasury and CBT Financial.

[7] First NBC Bank Holding Company filed for bankruptcy protection on May 11, 2017, after its bank subsidiary was closed by its state regulator and placed into FDIC receivership.

[8] Rock Bancshares, Inc. principal asset – Heartland Bank – was seized and sold in a public auction on August 28, 2017.