Towestment Status Definition Key
Full Investment outstanding Treasury's full revealment is still outstanding
Redement—institution has repeat Treasury's resultment
Sold - by auction, an offering, or through a restructuring
Sold - by auction, an offering, or through a restructuring
Sold behaviory-investwein-the Treasury have no outstanding investment
Currently not collectible—investment is currely not collectible, therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-dfl)
Let part—part for the investment is no longer the bit y Treasury, but some remains
Warrants outstanding—Treasury's warrant to purchase additional stock is still outstanding any exercised warrants
Warrants outstanding—Treasury's warrant to purchase additional stock through various means as described in the Warrant Report (such as safe back to company and auctions) or Treasury did not noceive a warrant to purchase additional stock.

## U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending February 16, 2021

CAPITAL PURCHASE PROGRAM

					Original Investment Amount Outstanding Investmen		Capita	Repayment / Disposition / Auction <sup>33</sup>	•	rite-off) Gain <sup>5</sup>	Warrant Pr	oceeds
USt Number	Footnote	Institution Name		Date Original Investment Type <sup>1</sup> 12/23/2008 Preferred Stock w/ Warrants		Total Cash Back <sup>2</sup> Investment Status*  S13,433,242.67 Redeemed, in full; warrants not outstanding	Amount	(Fee) <sup>4</sup> Shares	Avg. Price (Realized Loss) / (W	rte-off) Gain"	Wt Amount	Wt Shares
UST0369	"	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY NJ CRANBURY NJ	10/27/2010	312,000,000.00	.00 \$13,433,242.07 Redeeliled, in rule, warrants not odistanding	\$12,000,000.00	12,000	\$1,000.00			
UST0369		1ST CONSTITUTION BANCORP	CRANBURY NJ	11/22/2011							\$326,576.00	231,782
UST0455 UST0455	8,14,18,44	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES CA LOS ANGELES CA	2/13/2009 Preferred Stock w/ Warrants 12/11/2009	\$4,400,000.00 \$0 \$6,000,000.00	.00 \$11,748,156.44 Redeemed, in full; warrants not outstanding						
		1ST ENTERDRISE RANK	LOS ANGELES CA	9/1/2011			\$10,400,000.00	10,400	\$1,000.00		\$220,000.00	220
UST0002 UST0002	102	1ST FINANCIAL SERVICES CORPORATION 1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE NC	9/1/2011 11/14/2008 Preferred Stock w/ Warrants 12/31/2013	\$16,369,000.00 \$0	.00 \$9,229,948.97 Sold, in full; warrants not outstanding	\$8,000,000.00	16.369	\$488.73 (\$8	369 000 00)		-
UST0292	11	1ST SOURCE CORPORATION	SOUTH BEND IN	1/23/2009 Preferred Stock w/ Warrants	\$111.000.000.00	.00 \$125.480.000.00 Redeemed, in full: warrants not outstanding		10,309	\$400.73 (30	35,000.00)		
UST0292		1ST SOURCE CORPORATION 1ST SOURCE CORPORATION		12/29/2010 3/9/2011			\$111,000,000.00	111,000	\$1,000.00			
UST0292 UST0292 UST0869	8 11 14	1ST UNITED BANCORP, INC.	BOCA RATON FI	3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00 \$0	.00 \$10,870,902.67 Redeemed, in full; warrants not outstanding					\$3,750,000.00	837,947
UST0669	9,11,11	1ST UNITED BANCORP, INC.	BOCA RATON FL	11/18/2009			\$10.000.000.00	10.000	\$1.000.00		\$500.000.00	500
UST0379 UST0379		AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA NC GASTONIA NC	1/23/2009 Preferred Stock w/ Warrants 11/19/2013	\$3,500,000.00	.00 \$1,274,909.59 Sold, in full; warrants not outstanding	\$815,100.00	2,964	\$275.00 (\$2	148,900.00)		
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA NC	1/6/2014				(\$50,000.00)				
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA NC	2/10/2014			\$150.621.36	536	\$281.01 (\$	385.378.64)		
UST0402 UST0402	8,14,44	AB&T FINANCIAL CORPORATION ADBANC, INC.	GASTONIA NC OGALLALA NE	3/19/2014 1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,720,000.00	.00 \$15,071,769.00 Redeemed, in full; warrants not outstanding		(\$1,506.21)			_	_
UST0402		ADBANC, INC.	OGALLALA NE	7/21/2011			\$12,720,000.00	12,720	\$1,000.00		\$636,000.00	636
UST0378 UST0378 UST0378 UST0378 UST0378 UST0644	8.14	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA FL	1/23/2009 Preferred Stock w/ Exercised Warrants 7/19/2013	\$6.514.000.00	.00 \$7.674.004.73 Sold. in full: warrants not outstanding	\$877,729.70	902	\$982.90	(4E 270 20)		$\overline{}$
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA FL	7/22/2013			\$5,524,880.90	5,621	\$982.90	\$15,270.30) \$96,119.10)	\$337,363.35	326
UST0378	104	ALARION FINANCIAL SERVICES, INC. ALASKA PACIFIC BANCSHARES, INC.	OCALA FL JUNEAU AK	9/12/2013 2/6/2009 Preferred Stock w/ Warrants	\$4,781,000.00 \$0	.00 \$7,501,881.70 Sold, in full; warrants not outstanding		(\$64,026.11)				
UST0644	104	ALASKA PACIFIC BANCSHARES. INC.	JUNEAU AK	2/6/2009 Preferred Stock W/ Warrants 11/28/2012	\$4,781,000.00	57,501,661.70 Sold, in full; warrants not dustanding	\$208.870.74	234	\$892.61	\$25,129,26)		
UST0644 UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK JUNEAU AK	11/28/2012 11/29/2012			\$4,058,697.67	4,547	\$892.61 (\$	488,302.33)		
UST0644 UST0644		ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK JUNEAU AK	3/26/2013				(\$42,675.67) (\$7,324.33)				
UST1268 UST1268 UST1268 UST1268		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK DALTON GA	4/1/2014 6/26/2009 Preferred Stock w/ Exercised Warrants							\$2,370,908.26	175,772
UST1268		ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON GA	6/26/2009 Preferred Stock w/ Exercised Warrants	\$2,986,000.00	.00 \$3,581,397.27 Sold, in full; warrants not outstanding					\$04 152 an	101
UST1268		ALLIANCE BANCSHARES, INC.	DALTON GA DALTON GA	3/27/2013 3/28/2013			\$2,856,437.46	2,986	\$956.61 (\$	129,562.54)	\$94,153.69 \$44,746.31	48
UST1268 UST0311		ALLIANCE BANCSHARES, INC.	DALTON GA SYRACUSE NY	4/9/2013 12/19/2008 Preferred Stock w/ Warrants	\$26,918,000.00	00 829 359 300 00 Dadaemad - 5 5		(\$25.000.00)				
UST0311	-	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE NY	5/13/2009	\$20,910,000.00	.00 \$28,356,360.00 Redeemed, in full; warrants not outstanding	\$26,918,000.00	26,918	\$1,000.00		_	
UST0311		ALLIANCE FINANCIAL CORPORATION	SYRACUSE NY	6/17/2009							\$900,000.00	173,069
UST1253 UST1253	14.15	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL MN SAINT PAUL MN	6/28/2009 Subordinated Debentures w/ Exercised Warrants 2/6/2013	\$12.000.000.00 SC	.00 \$9.806.136.60 Sold. in full: warrants not outstanding	\$3,375,945.00	4,500,000	\$0.75 (\$1	124,055.00)	-	
		ALLIANCE FINANCIAL SERVICES, NC. ALLIANCE FINANCIAL SERVICES, NC. ALLIANCE FINANCIAL SERVICES, NC.					\$5,626,575.00	7,500,000	\$0.75 (\$1	373,425.00)	\$504,900.00	600,000
UST1253 UST1253	0 107	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP. INC.		2/7/2013 3/26/2013 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3.652.000.00	.00 \$1.453.753.00 Sold. in full: warrants not outstanding		(\$90,025.20)				
UST1153 UST1153	0.101	ALLIED FIRST BANCORP, INC. ALIED FIRST BANCORP, INC. ALPINE BANKS OF COLORADO	OSWEGO IL  OSWEGO IL	12/28/2016			\$1,044,000.00	3.652	\$285.87 (\$2	508,000.00)	-	
UST0885 UST0885	8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	3/27/2009 Preferred Stock w/ Exercised Warrants	\$70,000,000.00	.00 \$73,129,160.69 Sold, in full; warrants not outstanding						
		ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO GLENWOOD SPRINGS CO	9/18/2012 9/19/2012			\$280,115.76 \$6.559.920.24	344 8.056	\$814.29 \$814.29 (\$1	963,884.24) 496.079.76)	<del></del>	
UST0885 UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	9/20/2012			\$50,160,264.00	8.056 61,600	\$814.29 (\$11	439,736.00)	\$3,291,750.00	3,500
UST0885	8,14,45	ALPINE BANKS OF COLORADO AMB FINANCIAL CORPORATION	GLENWOOD SPRINGS CO MUNSTER IN	11/16/2012 1/30/2009 Preferred Stock w/ Exercised Warrants	\$3,674,000.00	.00 \$4,387,576.45 Redeemed, in full; warrants not outstanding		(\$570,003.00)				
		AMB FINANCIAL CORPORATION	MUNSTER IN	9/22/2011			\$3,674,000.00	3,674	\$1,000.00		\$184,000.00	184
UST0766	8,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE OK	3/6/2009 Preferred Stock w/ Exercised Warrants	\$2,492,000.00	.00 \$2,960,021.33 Redeemed, in full; warrants not outstanding						
UST0766 UST0766 UST0232	11	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY	COLLINSVILLE OK NEW YORK NY	9/15/2011 1/9/2009 Preferred Stock w/ Warrants	\$3,388,890,000.00	.00 \$3,803,257,308.33 Redeemed, in full; warrants not outstanding	\$2,492,000.00	2,492	\$1,000.00		\$125,000.00	125
US 10232		AMERICAN EXPRESS COMPANY	NEW YORK NY	6/17/2009			\$3,388,890,000.00	3,388,890	\$1,000.00			
UST0232	8 11 14	AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP	NEW YORK NY ARCADIA CA	7/29/2009 5/29/2009 Preferred Stock w/ Exercised Warrants	\$1,800,000.00 SC	.00 \$2,052,682,49 Redeemed, in full: warrants not outstanding					\$340,000,000.00	24,264,129
UST0870 UST0870		AMERICAN PREMIER BANCORP	ARCADIA CA	1/26/2011			\$1,800,000.00	1,800	\$1,000.00		\$90,000.00	90
UST0074 UST0074	8,11,14	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES. INC.	GREAT BEND KS GREAT BEND KS	1/9/2009 Preferred Stock w/ Exercised Warrants 11/2/2011	\$6,000,000.00	.00 \$7,220,141.67 Redeemed, in full; warrants not outstanding	\$6.000.000.00	6.000	\$1.000.00		\$300.000.00	200
US10074 UST0058		AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP	MOULTRIE GA	11/21/2008 Preferred Stock w/ Warrants	\$52,000,000.00 \$0	.00 \$59,637,438.67 Sold, in full; warrants not outstanding					\$300.000.00	300
UST0058 UST0058 UST0058		AMERIS BANCORP AMERIS BANCORP	MOULTRIE GA	6/19/2012			\$48,391,200.00	(\$725,868.00) 52,000	\$930.60 (\$3	508,800.00)		
UST0058 UST0207	45	AMERIS BANCORP	MOULTRIE GA	8/22/2012 12/19/2008 Preferred Stock w/ Warrants	\$21.000.000.00	.00 \$24.601.666.66 Redeemed, in full: warrants not outstanding					\$2,670,000.00	698,554
UST0207	40	AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.	JOHNSTOWN         PA           JOHNSTOWN         PA           JOHNSTOWN         PA           JOHNSTOWN         PA	8/11/2011 11/2/2011	BE1.000.000.00	35 SEA-001-000-00 Productined, William Hot Oddawniand	\$21,000,000.00	21,000	\$1,000.00			
UST0207 UST0207 UST1320 UST1320	14.15	AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC	JOHNSTOWN PA MCCOOK NE	11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00 \$0	.00 \$6,523,255.00 Sold, in full; warrants not outstanding					\$825,000.00	1,312,500
UST1320	14,10	AMFIRST FINANCIAL SERVICES, INC	MCCOOK NE	3/26/2013	\$5,000,000.00	30,323,233.00 Sold, Illiui, Wallants Not dustanding	\$359.040.00	374.000	\$0.96	\$14.960.00)		
UST1320		AMFIRST FINANCIAL SERVICES. INC	MCCOOK NE	3/27/2013 3/28/2013			\$2,112,000.00 \$2,328,960.00	2,200,000 2,426,000	\$0.96 \$0.98	\$88,000.00) \$97,040.00)		
UST1320 UST1320 UST1320		AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK NE	3/28/2013 4/9/2013			\$2,328,960.00	(\$48,000,00)	\$0.96	37,040.00)	\$259,875.00	250,000
UST0193		ANCHOR BANCORP WISCONSIN, INC.	MADISON WI	4/9/2013 1/30/2009 Preferred Stock w/ Warrants	\$110.000.000.00 \$6	.00 \$6.000.000.00 Sold. in full: warrants not outstanding		(0.0)000000				
UST0193 UST0482	11.90	ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	MADISON WI ANNAPOLIS MD	9/27/2013 1/30/2009 Preferred Stock w/ Warrants	\$8.152.000.00	.00 \$13,378,714.00 Redeemed, in full; warrants not outstanding	\$6,000,000.00	60,000,000	\$0.10 (\$104	000,000.00)		
UST0482		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		1/30/2019 Preerred Slock W/ Warrants 4/18/2012 3/6/2013	90,100,000.00	Coloro, 17.00 Inducation, Illius, Wallants not outstanding	\$4,076,000.00 \$4,076,000.00	4,076	\$1,000.00			
UST0482 UST0482		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS MD	3/6/2013 5/28/2015			\$4,076,000.00	4,076	\$1,000.00		go 700 077	207.040
UST0482 UST0076	11	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP	ANNAPOLIS MD GREEN BAY WI	5/28/2015 11/21/2008 Preferred Stock w/ Warrants	\$525,000,000.00	.00 \$596,539,172.32 Redeemed, in full; warrants not outstanding					\$3,735,577.67	367,916
UST0076 UST0076		ASSOCIATED BANG-CORP ASSOCIATED BANG-CORP	GREEN BAY WI	4/6/2011	-		\$262,500,000.00 \$262,500,000.00	262,500	\$1,000.00 \$1,000.00			
		ASSOCIATED BANC-CORP	GREEN BAY WI	9/14/2011 12/6/2011			\$262,500,000.00	262,500	\$1,000.00		\$3,435,005.65	3.983.308
UST0076 UST1171	8,17	ATLANTIC BANCSHARES INC	GREEN BAY WI BLUFFTON SC	12/29/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	.00 \$2,503,554.78 Sold, in full; warrants not outstanding						
UST1171 UST1171		ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON SC BLUFFTON SC	2/7/2014 2/10/2014			\$1,950,000.00 \$50,000.00	1,950	\$1,150.00 \$1,150.00	\$292,501 \$7,501	00.00 \$95,031.02 00.00 \$10,798.98	88
UST1171		ATLANTIC BANCSHARES, INC.	BILIFETON SC	3/19/2014			φω,000.00	(\$25.000.00)	-1,.50.00	97,000	\$10,130.90	
UST0814		AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE TN	2/27/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$7,400,000.00	.00 \$8,798,415.33 Redeemed, in full; warrants not outstanding	\$7,400,000.00	7.400	\$1,000.00		\$370,000.00	270
UST0814 UST0814 UST0331	11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	NASHVILLE TN PALO ALTO CA	1/30/2009 Preferred Stock w/ Warrants	\$8,000,000.00	.00 \$7,563,057.15 Redeemed, in full; warrants not outstanding		7,400	g1,000.00		\$370,000.00	3/0
UST0331		AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO CA PALO ALTO CA	7/31/2013 8/28/2013			\$6,000,000.00	6.000	\$1.000.00			
UST0331 UST0409	8.44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT. INCORPORATED	SHEEFIELD CA	8/28/2013 3/13/2009 Preferred Stock w/ Exercised Warrants	\$21,100,000.00	.00 \$24,841,411.03 Redeemed, in full; warrants not outstanding					\$190,781.12	81,670
UST0409 UST0409		BANCINDEPENDENT, INCORPORATED	SHEFFIELD AL SHEFFIELD AL	7/14/2011			\$21,100,000.00	21,100	\$1,000.00		\$1,055,000.00	1,055
UST1155 UST1155	8.17.44	BANCORP FINANCIAL. INC. BANCORP FINANCIAL. INC.	OAK BROOK IL	7/10/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	\$13.669.000.00	.00 \$15.595.736.93 Redeemed, in full: warrants not outstanding	\$13,669,000.00	13.669	\$1,000.00		\$410,000.00	410
	11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.			\$30,000,000.00	.00 \$32,341,666.66 Redeemed, in full; warrants not outstanding					\$410,000.00	410
UST0255 UST0255		BANCORP RHODE ISLAND, INC.	PROVIDENCE RI PROVIDENCE RI	8/5/2009			\$30,000,000.00	30,000	\$1,000.00			40
UST0255 UST0767	8.11.14	BANCORP RHODE ISLAND. INC. BANCPLUS CORPORATION	PROVIDENCE RI RIDGELAND MS	9/30/2009 2/20/2009 Preferred Stock w/ Exercised Warrants	\$48,000,000.00	.00 \$54,607,399.33 Redeemed, in full; warrants not outstanding					\$1.400.000.00	192.967
UST0767		BANCPLUS CORPORATION	RIDGELAND MS FESTUS MO	9/29/2010			\$48,000,000.00	48,000	\$1,000.00		\$2,400,000.00	2,400
UST0768	8,14	BANCSTAR, INC. BANCSTAR, INC.	FESTUS MO	9/29/2010 4/3/2009 Preferred Stock w/ Exercised Warrants 4/26/2013	\$8,600,000.00	.00 \$10,701,460.58 Sold, in full; warrants not outstanding	\$98,267.00	100	\$982.67	(\$1,733.00)		
UST0768		BANCSTAR, INC.	FESTUS MO	4/29/2013			\$8,352,695.00	8,500		147,305.00)	\$426,338.55	430
UST0768 UST0131	02	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MO MOBILE AL	5/31/2013 12/19/2008 Preferred Stock w/ Warrants	\$50,000,000.00	.00 \$60,451,155.74 Redeemed, in full; warrants not outstanding		(\$84,509.62)				
UST0131		BANCTRUST FINANCIAL GROUP, INC.	MOBILE AL	2/15/2013			\$50,000,000.00	50.000	\$1,000.00		\$15,000.00	730,994
UST1151	8,14	BANK FINANCIAL SERVICES, INC.		8/14/2009 Preferred Stock w/ Exercised Warrants	\$1,004,000.00	.00 \$1,114,680.76 Sold, in full; warrants not outstanding						
UST1151 UST1151		BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE MN FOEN PRAIRIE MN	12/19/2012			\$451,600.92 \$481,335.98	486	\$929.22 \$929.22	\$34,399.08) \$36,664.04)	\$23.500.00	50
US I 1151		BANK FINANCIAL SERVICES, INC.		12/20/2012 1/11/2013			9401,330.90	(\$9,329.37)		,,	920,000.00	
UST1151		BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE MN	3/26/2013 10/28/2008 Preferred Stock w/ Warrants	\$15,000,000,000,00	.00 \$26,599,663,040.28 Redeemed, in full; warrants not outstanding		(\$15.670.63)				
UST0021		BANK OF AMERICA	CHARLOTTE NC CHARLOTTE NC	1/9/2009	\$15,000,000,000.00 \$0 \$10,000,000,000.00	.00 920,000,040.26 Regerned, in ruir, warrants not outstanding						
UST0021	1	BANK OF AMERICA	CHARLOTTE NC	12/9/2009			\$25,000,000,000.00	1,000,000	\$25,000.00			

UST0885	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	0/18/2015				\$280.115	8	344 \$814.29	(\$63.884.24)		
UST0021	BANK OF COMMERCE  BANK OF COMMERCE	GLENWOOD SPRINGS C CHARLOTTE N	CO 9/18/2012 NC 3/9/2010	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,087,573.33 Sold, in full; warrants not outstand		0	344 3014.25	(803,004.24)	\$305,913,040.2	.28 121,792,790
UST0458 8,14 UST0458	BANK OF COMMERCE	CHARLOTTE N	NC 1/16/2009 NC 11/30/2012	Preferred Stock W/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,067,573.33 Sold, in full; warrants not outstand	\$2.502.000.0		3.000 \$834.00	(\$498.000.00)	\$100.100.0	.00 15
UST0458 UST0001 44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE N REDDING C	NC 1/11/2013 CA 11/14/2008	3 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00 \$19,584,027.78 Redeemed, in full; warrants not or	tstanding	(\$25,000.00	0).			
UST0001 UST0001	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING C	CA 9/27/2011 CA 10/26/2011				\$17,000,000.0	0	17,000 \$1,000.00		\$125,000.0	.00 405,408
UST0876 8 UST0876	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS N	NV 3/13/2009 NV 10/21/2013	9 Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00 \$1,233,940.00 Sold, in full; warrants not outstand	s955,240.0	0	2,672 \$357.50	(\$1,716,760.00)	\$23,709.0	.00 13
UST0876 8 UST0876 UST0876 UST0127 11	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS N NOVATO C	NV 1/6/2014	I 3 Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00 \$30,155,095.11 Redeemed, in full; warrants not or		(\$25,000.00	3)	(0.)1.101.001.00	423,13318	
UST0127	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO CONOVATO	CA 3/31/2009 CA 11/23/2011	Preteneu Stock W. Warrants	325,000,000.00	30.00 330,103,050.11 Redecited, in ids, waitants not of	\$28,000,000.0	0	28,000 \$1,000.00			
UST0127 UST0127 UST015 11 UST0015 11 UST0015 UST0015 UST1008 105 UST1008 105	BANK OF MARIN BANCORP BANK OF NEW YORK MELLON	NEW YORK NEW YORK NEW YORK	NY 10/28/2008 NY 6/17/2009	Preferred Stock w/ Warrants	\$3,000,000,000	\$0.00 \$3,231,416,666.67 Redeemed, in full; warrants not or	itstanding				\$1,703,984.0	.00 154,908
UST0015	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK N	NY 6/17/2009				\$3,000,000,000.0	0	3,000,000 \$1,000.00		\$136,000,000.0	.00 14.516.129
UST1008 105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION	NEW YORK N MOCKSVILLE N	NY 8/5/2009 NC 4/17/2009	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00 \$4,334,427.00 Sold, in full; warrants not outstand	ing \$3,294,750.0	0	13,179 \$250.00	(\$9,884,250.00)		
UST0130 11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE N LITTLE ROCK A	AR 12/12/2008	1 3 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$81,004,166.67 Redeemed, in full; warrants not or	tstanding			(35,004,200.00)		
UST0130 UST0130	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK A	AR 11/4/2009 AR 11/24/2009	9			\$75.000.000.0	0	75.000 \$1.000.00		\$2,650,000.0	.00 379,811
US 10503 8,106	BANKERS' BANK OF THE WEST BANCORP, INC.  BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER C	UO 1/30/2005	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00 \$17,097,990.60 Redeemed, in full; warrants not or	standing \$12,639,000.0	0	12,639 \$1,000.00		\$632,000.0	
UST0461 8.14.44 UST0461 UST0494 8.14 UST0494 8.14	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON N	MS 1/23/2009	9 Preferred Stock w/ Exercised Warrants	\$15.500.000.00	\$0.00 \$18.492.469.25 Redeemed, in full: warrants not or	ststanding \$15,500,000.0		15,500 \$1,000.00		\$775,000.0	
UST0494 8,14	BANKGREENVILE FINANCIAL CORPORATION BANKGREENVILE FINANCIAL CORPORATION	GREENVILLE S GREENVILLE S	SC 2/13/2009 SC 11/9/2012	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00 \$1,100,653.50 Sold, in full; warrants not outstand	ing \$900,000.0		1.000 \$900.00	(\$100,000.00)	\$21,880.5	
UST0494 UST0494	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE S GREENVILLE S	SC 1/11/2013 SC 3/26/2013	3			\$900,000.0	(\$9.000.00	1,000 \$900.00	(\$100,000.00)	\$21,000.5	30 50
UST0494 UST0063	BANKGREENVILLE FINANCIAL CORPORATION  BANNER CORPORATION/BANNER BANK	GREENVILLE S WALLA WALLA V	SC 3/26/2013 WA 11/21/2008	3 Preferred Stock w/ Warrants 2	\$124,000,000.00	\$0.00 \$129,079,862.47 Sold, in full; warrants not outstand	ing	(\$16,000.00	0)			
UST0063 UST0063	BANNER CORPORATIONBANNER BANK BANNER CORPORATIONBANNER BANK BANNER CORPORATIONBANNER BANK	WALLA WALLA V WALLA WALLA V	WA 4/3/2012 WA 6/12/2013	2			\$109,717,680.0	0 (\$1,645,765.20	0) 124,000 \$884.82	(\$14,282,320.00)	\$134,201.0	.00 243.998
UST0572 8,14,44	BANNER COUNTY BAN CORPORATION	HARRISBURG N	NE 2/6/2009	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00 \$942,411.42 Redeemed, in full; warrants not or	standing \$795,000.0		705 84 000 00		\$40,000.0	
UST0572 UST0256 UST0256 UST0256 UST0256	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG N BAR HARBOR N	ME 7/28/2011 ME 1/16/2009	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00 \$20,037,514.11 Redeemed, in full; warrants not or	\$785,000.0 Itstanding \$18,751,000.0		795 \$1,000.00		\$40,000.0	30 -
UST0256 UST0256	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR M BAR HARBOR M	ME 2/24/2010 ME 7/28/2010					0	18,751 \$1,000.00		\$250,000.0	1.00 52,455
UST0012 11	BB&T CORP. BB&T CORP.	WINSTON-SALEM N	NC 11/14/2008 NC 6/17/2009	3 Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00 \$3,293,353,918.53 Redeemed, in full; warrants not or	standing \$3,133,640,000.0	0	3,134 \$1,000,000.00			
UST0012	BBAT CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM N THEODORE A	NC 7/22/2009	Preferred Stock w/ Exercised Warrants	\$1.706.000.00	\$0.00 \$2.315.853.14 Redeemed, in full: warrants not or	tetanding		2,,55,,500,00		\$67,010,401.8	
UST1084	BUS HOLDING COMPANY, INC. BCSB BANCORP, INC. BCSB BANCORP, INC.	THEODORE A THEODORE A BALTIMORE N	AL 7/1/2014	Professed Charles W. Exclusion virginish	\$10,800,000.00	\$0.00 \$13,371,500.00 Redeemed, in full; warrants not of	\$1 706 000 0	0	1,706 \$1,000.00		\$85,000.0	00 8
UST0294 111	BCSB BANCORP, INC.	RAI TIMORE A	MD 1/26/2011	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00 \$13,3/1,500.00   Redeemed, in full; warrants not or	s10,800,000.0	0	10,800 \$1,000.00			
UST0294 UST0416 8.11.14	BCSB BANCORP. INC. BEACH BUSINESS BANK	BALTIMORE N MANHATTAN BEACH C MANHATTAN BEACH C	MD 4/19/2013 CA 1/30/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,263,316.66 Redeemed, in full; warrants not or	tstanding				\$1.442.000.0	.00 183.465
UST0416 UST0416	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK		CA 1/30/2009 CA 7/6/2011 CA 10/19/2011	1		The second secon	\$1,500,000,0	0	1,500 \$1,000.00 1,500 \$1,000.00			_
UST1084 UST0294 11 UST0294 11 UST0294 UST0294 UST0294 UST0294 UST0294 UST0416	BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH MANHATTAN BEACH MANHATTAN BEACH	CA 3/7/2012	2			\$1,500,000.0 \$1,500,000.0	0	1.500 \$1.000.00			
UST04/6 UST04/6 UST04/6 UST04/6 UST04/6 UST0000 11 UST0000 UST00000 UST00000 UST00000 UST00000 UST00000 8.14.44	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH C	CA 6/6/2012 CA 6/27/2012	2			\$1,200,000.0 \$300,000.0	0	1,200 \$1,000.00 300 \$1,000.00		\$300,000.0	.00 30
UST1154 8,11,14 UST1154	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE F PHOENIXVILLE F	PA 6/12/2009 PA 12/28/2011	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00 \$3,444,478.21 Redeemed, in full; warrants not or	\$2.892.000.0	0	2.892 \$1.000.00		\$145.000.0	.00 14
UST0200 11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD IN	MA 12/19/2008	3 Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not or	standing \$40,000,000.0		40,000 \$1,000.00			
UST0200 UST0862 8 14 44	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD A	MA 6/24/2009 KS 2/13/2009	9 Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00 \$1,172,062.50 Redeemed, in full; warrants not or			45,000 \$1,000.00		\$1,040,000.0	.00 226,330
UST0662 8,14,44	BERN BANCSHARES, INC. BIRMINGHAN BLOOMFIELD BANCSHARES, INC.	BERN K BIRMINGHAM N	KS 2/13/2005 KS 9/1/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants			\$985,000,0	0	985 \$1,000.00		\$50,000.0	.00
UST0450 8,14,18 UST0450	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM IN	MI 4/24/2009 MI 12/18/2009	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00 \$3,803,022.67 Redeemed, in full; warrants not or						
UST0450 UST0450	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCASYE BANCSHAPES, INC.	BIRMINGHAM IN	MI 7/28/2011	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00 \$8,271,975.28 Sold, in full; warrants not outstand	\$3,379,000.0		3,379 \$1,000.00		\$82,000.0	00 87
UST1141	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE F	FL 2/7/2013	B CONTRACT DESCRIPTION OF EXCHANGE WEIGHT	40,400,000.00	go.co go.tr., oro.co God, in rai, warrang not daggain	\$2,532,140.0 \$3,700,820.0	0	2,600,000 \$0.97 3.800.000 \$0.97	(\$67,860.00) (\$99,180.00)	\$64,158.9 \$140.347.7	.97 64,000 .75 140.000
UST1141 15,17 UST1141 UST1141 UST1141 UST1141	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE F	MI 12/18/2005 MI 12/18/2005 MI 7/28/2011 FL 6/19/2005 FL 2/7/2013 FL 2/8/2015 FL 3/26/2015	3				(\$62,329.60	3,800,000 \$0.97	(\$99,180.00)	\$140,347.7	/5 140,000
UST0789 8 UST0789	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT V	WI 3/13/2005	Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00 \$11.459.461.11 Sold. in full: warrants not outstand	\$186,550.0	0	205 \$910.00	(\$18,450.00)		
UST0789 UST0789	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT V	WI 10/31/2012 WI 1/11/2013	Preferred Stock w/ Exercised Warrants			\$8,913,450.0	(\$91,000,00	9,795 \$910.00	(\$881,550.00)	\$470,250.0	00 500
UST1014 8.14	BLACKRIDGE FINANCIAL. INC. BLACKRIDGE FINANCIAL, INC.	FARGO N	ND 5/22/2009	Preferred Stock w/ Exercised Warrants	\$5.000.000.00	\$0.00 \$8.127.328.35 Redeemed. in full: warrants not or	ststanding \$2,250,000.0	0	2,250 \$1,000.00			
UST1014 8.14 UST1014 UST1014 UST0612 8.14	BLICKRODGE FINANCIAL, INC. BLICKRIDGE FINANCIAL, INC. BLUE RIDGE BANCSHARES, INC.	FARGO N	ND 9/12/2012 MO 3/6/2009		\$12,000,000.00	\$0.00 \$11,938,437,34 Solid in full: warrants not outstand	\$2,750,000,0	0	2,750 \$1,000.00		\$250,000.0	.00 25
UST0612 8,14 UST0612	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES. INC.	INDEPENDENCE INDEPENDENCE IN	MO 3/6/2009 MO 10/29/2012	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$11,938,437.34 Sold, in full; warrants not outstand	\$19.630.0 \$9,040,370.0	0	26 \$755.00 11,974 \$755.00	(\$6.370.00 (\$2,933,630.00)		
UST0612 UST0612 UST0612	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE IN INDEPENDENCE IN INDEPENDENCE IN	MO 10/29/2012 MO 10/31/2012 MO 1/11/2013	R I			\$9,040,370.0	(\$90.600.00	11,974 \$755.00	(\$2,933,630.00)	\$541,793.3	34 600
UST0612 UST0850 8,64,97	BLUE RIVER BANCSHARES, INC. BLUE DIVER BANCSHARES INC.	INDEPENDENCE IN SHELBYVILLE III SHELBYVILLE	N 3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$529,105.00 Currently Not Collectible				(\$5.000.000.00)		
UST0850 UST0118	BLUE RIVER BANCSHARES. INC. BLUE VALLEY BAN CORP	SHELBYVILLE III OVERLAND PARK K	KS 12/5/2008	2 3 Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00 \$21,264,901.65 Sold, in full; warrants not outstand	ing for 477 coo.		0.000 6077.04			
UST0118	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK K	KS 10/18/2013 KS 10/21/2013 KS 1/6/2014 KS 1/7/2015	3			\$3,177,232.5 \$18,085,785.0	0	18,500 \$977.61	(\$72,767.50) (\$414,215.00)		
UST0118 UST0118	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK K	KS 1/6/2014 KS 1/7/2015	5				(\$212,630.18	5)		\$3,056.0	130,977
UST0926 8 UST0926	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION BNC BANCORP BNC BANCORP	NEW YORK NEW	NY 4/17/2009 NY 8/30/2013	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$9,776,051.62 Redeemed, in full; warrants not or	\$7,500,000,0	0	7.500 \$1,000.00		\$375,000.0	.00 37
USTO118 USTO118 USTO118 USTO118 USTO118 USTO108 USTO109	DNC PANCORD	THOMASVILLE N	NY 4/17/2005 NY 8/30/2013 NC 12/5/2008 NC 8/29/2012	B Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00 \$35,140,666.12 Sold, in full; warrants not outstand	ing	0 (\$431,964.75		(\$2,462,350.20)	<b>41.3,000.0</b>	
UST0128 UST0460 8,14,44	BNC BANCORP	THOMASVILLE N	NC 9/19/2012		\$4,797,000.00	\$0.00 \$5.673.920.75 Redeemed, in full: warrants not or			9021.23	(42,402,350.20)	\$939,920.0	
UST0460 0,14,44	DIKE BANCOOPE BIKE BANCOOPE BIKE PRANCIAL GROUP, INC. BIKE FIRANCIAL GROUP, INC.	THOMASVILLE N NEW CANAAN C NEW CANAAN C	NC 9/19/2012 CT 2/27/2009 CT 8/4/2011	Preferred Stock w/ Exercised Warrants			s4,797,000.0	0	4,797 \$1,000.00		\$240,000.0	.00 24
UST0483 8 UST0483		BISMARCK N	ND 1/16/2009 ND 3/14/2014	Preferred Stock w/ Exercised Warrants	\$20.093.000.00	\$0.00 \$26.941.865.35 Sold. in full: warrants not outstand	\$143,000.0	0	143 \$1,001.08		\$154.44 \$29,737.1	.13 3
UST0483 UST0483	BNCCORP, INC. BNCCORP, INC. BNCCORP, INC.	BISMARCK N BISMARCK N BISMARCK N	ND 3/17/2014 ND 4/25/2014	Preferred Stock w/ Exercised Warrants			\$143,000.6 \$19,950,000.6	0 (\$201.147 nr	19,950 \$1,001.08		\$154.44 \$29,737.1 \$21,546.00 \$966,456.5	56 975
UST0683 8.14.44 UST0693 8.14.15 UST0857 14.15	BOH HOLDINGS INC	HOUSTON T	TX 3/6/2009 TX 7/14/2011	Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00 \$11.783.777.44 Redeemed, in full: warrants not or	standing \$10,000,000.0	0	10.000 \$1.000.00		\$500.000.0	00 50
UST0893 UST0857 14,15	BOH HOLDINGS, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL V	WI 5/15/2009 WI 3/8/2013	9 Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00 \$6,947,457.50 Sold, in full; warrants not outstand	\$10,000,000.0 ing	U	10,000 \$1,000.00			
U070007	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP. INC.	BOSCOBEL V BOSCOBEL V					\$5.586.000.0	0	5.586.000 \$1.11		\$232,180.5 \$592.730.46 \$129.709.8	1.54 179,000 1.80 100.000
UST0857 UST0072 11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FANACIAL HOLDINGS INC.	BU6CUBEI N	WI 4/9/2013 MA 11/21/2008	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00 \$171,224,745.48 Redeemed, in full; warrants not or	totonding	(\$61,787.30	0)			
UST0072	BOSTON PRIVATE FINANCIAL HOLDINGS NC.	BOSTON   N   BOSTON   BOSTON   N   BOSTON	MA 1/13/2010		*	The state of the s	\$50,000,000.6 \$104.000.000.6	0	50,000 \$1,000.00 104.000 \$1.000.00			
US10807 US10807 US10072 US10072 US10072 US10072 US10072 US10072 US10015 US10115 US10115	BOSTON PRIVATE FINANCIAL HOLDINGS NC.  BOSTON PRIVATE FINANCIAL HOLDINGS NC.  BRIDGE CAPITAL HOLDINGS	BOSTON	MA 2/7/2011					0	104.000 \$1.000.00		\$6,202,523.2	25 2,887,500
UST0115 11 UST0115	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE C	MA 2/7/2011 CA 12/23/2008 CA 2/23/2011	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00 \$27,872,582.22 Redeemed, in full; warrants not or	standing \$15,000,000.0 \$8,864,000.0	0	15,000 \$1,000.00			
UST0115 UST0115	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE C SAN JOSE C SAN JOSE C	CA 2/23/2011 CA 3/16/2011 CA 4/20/2011					0	8,864 \$1,000.00		\$1,395,000.0	.00 396,412
UST0253 8	BRIDGE CAPITAL HOLDINGS BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	SAN JOSE C BRIDGEVIEW II	CA 4/20/2011 L 12/19/2008	3 Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00 \$13,447,811.37 Sold, in full; warrants not outstand	ing \$10,450,000.0	0	38,000 \$275.00	(\$27,550,000.00)	\$709,155.8	
UST0253 UST0263 UST0007 9,10,18,65,96,99,136,142,145,19 UST0007 UST0007	BRIDGEVIEW BANCORP, N.C. BRIDGEVIEW BANCORP, N.C.	BRIDGEVIEW II. BRIDGEVIEW III	L 11/19/2013 L 1/6/2014					(\$104,500.00	30,000 \$275.00	(921,030,000.00)	\$709,155.8	1,900
US10007 9,10,18,65,96,99,136,142,145,19 UST0007	54 BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES CO	CA 11/14/2008 CA 12/4/2009	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,000,000.00	\$0.00 \$17,150,335.77 Sold, in full; warrants not outstand						
UST0007	BROADWAY FINANCIAL CORPORATION  BROADWAY FINANCIAL CORPORATION	LOS ANGELES C	CA 12/22/2016 CA 6/29/2017	7			\$6,952,779.4 \$2,708,592.5	5	4,702,860 \$1.59 1,832,092 \$1.90		\$524,767.98 \$772,382.25	
UST0007 UST0007 UST0978 UST0978 UST0978	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES C LOS ANGELES C KAUKAUNA V KAUKAUNA V	CA 9/21/2017	7			\$1.354.296.2 \$3.503.502.6	7	916.046 \$2.05 2,695,002 \$1.30		\$523.598.03	
UST0978 14,15	BROGAN BANKSHARES, INC.  BROGAN BANKSHARES, INC.	KAUKAUNA V	WI 5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00 \$3,022,879.60 Sold, in full; warrants not outstand	\$3,503,502.0 ing \$60,000.0				e2 000 A0	_
UST0978	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.		WI 4/29/2013	3			\$80,000.0 \$2.340.000.0	0	60,000 \$1.05 2.340.000 \$1.05		\$3,000.60 \$117.023.40 \$125.135.6	.60 120.000
UST0978 UST0776 8,14,44	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA V KANSAS CITY K	WI 4/29/2013 WI 5/31/2013 KS 7/17/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00 \$12,845,586.01 Redeemed, in full; warrants not or	tetanding	(\$25,000.00	0)			
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY K	KS 7/17/2009 KS 9/15/2011		\$15,000,000.00		\$11,000,000.0		11,000 \$1,000.00		\$550,000.0	30 55/
UST0776 8,14,44	BUSINESS BANCSHARES INC											
UST0776 UST1077 8.11.14 UST1077	BUSINESS BANCSHARES. INC. BUSINESS BANCSHARES, INC.	CLAYTON N	MO 4/24/2009 MO 5/23/2012	Preferred Stock w/ Exercised Warrants	\$15.000.000.00	\$0.00 \$18.707.708.84 Redeemed, in full: warrants not or	\$6,000,000.0	0	6,000 \$1,000.00			_
UST1077 8.11.14 UST1077	BUSINESS BANGSHARES, INC.	CLAYTON	MO 1/9/2013				\$6,000,000.0 \$2,500,000.0 \$6,500,000.0	0	6,000 \$1,000.00 2,500 \$1,000.00 6,500 \$1,000.00		\$750,000.0	00 750
UST0770 8.11.14 UST1077 8.11.14 UST1077 UST1077 UST1077 UST1077 UST10871 UST10845 8.11.14 UST08345 11.14 UST08345 11.14	BUSINESS BANCSHARES. INC. BUSINESS BANCSHARES, INC.	CLAYTON   A	MO 1/9/2013	Preferred Stock w/ Exercised Warrants    Preferred Stock w/ Exercised Warrants	\$607.000.00	\$0.00 \$18.707.708.84 Redeemed, in full: warrants not or \$0.00 \$724.123.53 Redeemed, in full: warrants not or \$0.00 \$252.05.957.78 Redeemed, in full: warrants not or \$0.00 \$252.05.957.78 Redeemed, in full: warrants not or	\$6,000,000.0 \$2,500,000.0 \$6,500,000.0 itstanding	0			\$750,000.0 \$30,000.0	

	UST0885	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	9/18/2012					\$280,115.76		344 \$814.2	9 (\$63,884.24)		
Column	UST0324 UST0324	C&F FINANCIAL CORPORATION	WEST POINT VA WEST POINT VA	7/27/2011 4/11/2012					\$10,000,000.00 \$10,000,000.00		10,000 \$1,000.0 10,000 \$1,000.0	0		
	UST0324 UST0314 8,14,18,44	C&F FINANCIAL CORPORATION  CACHE VALLEY BANKING COMPANY	WEST POINT VA LOGAN UT	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding					\$2,303,180.00	167.504
	UST0314 UST0314		LOGAN UI LOGAN UT		Dreferred Stock wil Warrento		60.00	\$41,094,093.50 Sold in full werenate not extending	\$9,407,000.00		9,407 \$1,000.0	0	\$238,000.00	0 238
Column	UST0300 UST0495 8 14 44	CADENCE FINANCIAL CORPORATION		3/4/2011	Preferred Stock w/ Exercised Warrants		\$0.00		\$38,000,000.00		44,000 \$863.6	4 (\$6,000,000.00)		
	UST0495 UST0418 8.11.14		LAFAYETTE CA THOUSAND OAKS CA	9/15/2011			\$0.00							
	UST0418 UST0432 8	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS CA ASHLAND MO	1/23/2009			\$0.00							
Column	UST0432 UST0219 8,130	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND MO	2/17/2016			\$0.00				1,000			52
Column   C	UST0219 UST0307 8,11,14	CALWEST BANCORP CAPITAL BANCORP, INC.	RANCHO SANTA MARGARITA CA ROCKVILLE MD				\$0.00	\$5,452,281.19 Redeemed, in full; warrants not outstanding						
		CAPITAL BANK CORPORATION	PALEICH NC	12/12/2008	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25 Redeemed, in full; warrants not outstanding					\$235,000.00	0 235
Part	UST1082 8,128	CAPITAL COMMERCE BANCORP, INC.	MLWAUKEE WI	4/10/2009	Preferred Stock w/ Exercised Warrants		\$0.00	\$2,764,934.40 Sold, in full; warrants not outstanding						
	UST0022 11			11/14/2008	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13 Redeemed, in full; warrants not outstanding						
	UST0022 UST0064 8,14	CAPITAL PACIFIC BANCORP	MCLEAN VA PORTLAND OR	12/9/2009 12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89 Sold, in full; warrants not outstanding					\$146,500,064.55	12,657,960
				11/8/2012 11/9/2012					\$247,727.04 \$3.505.712.96			8 (\$16,272.96) 8 (\$230.287.04)	\$169.042.00	0 200
	UST0064 UST1257 14,15,45	CARDINAL BANCORP II INC	PORTLAND OR WASHINGTON MO	1/11/2013 10/23/2009	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56 Redeemed, in full; warrants not outstanding		(\$25,000.00)				
		CAROLINA BANK HOLDINGS, INC.	WASHINGTON MO GREENSBORO NC	9/8/2011 1/9/2009	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94 Sold, in full; warrants not outstanding					\$313,000.00	0 313,000
	UST0338 UST0338	CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC GREENSBORO NC GREENSBORO NC	2/21/2013					\$435,756.60	(\$1/Q 616 DD)	15,534 \$935. 466 \$935.	0 (\$30,243.40)		
	UST0338 UST0597	CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC	4/19/2013 2/6/2009	Preferred Stock w/ Warrants	\$4,000,000,00	\$0.00	\$3.994.452.00 Sold in full warrants not outstanding		(\$145,616.66)			\$1,800,000.00	0 357,675
Column		CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC	11/30/2012		1,000,000			\$3,412,000.00	(\$34,120.00)	4,000 \$853.0	0 (\$588,000.00)		
	UST0597 UST0597	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC	3/26/2013 6/11/2013						(\$15,880.00)			\$19.132.00	0 86.957
	UST0591 11 UST0591	CARROLLTON BANCORP  CARROLLTON BANCORP	BALTIMORE MD BALTIMORE MD	2/13/2009	Preferred Stock w/ Warrants				\$9,201,000.00		9,201 \$1,000.0	0		
	UST0413	CARVER BANCORP, INC. CARVER BANCORP, INC. CARCADE EMANCIAL CORPORATION	NEW YORK NY NEW YORK NY	1/16/2009 8/27/2010	Preferred Stock				\$18.980.000.00		18.980 \$1.000.0	0		
No.   Control	UST0065			6/30/2011	Preferred Stock W/ Warrants				\$16,250,000.00		38,970 \$416.9	9 (\$22,720,000.00)		
Column   C	UST0103	CATHAY GENERAL BANCORP  CATHAY GENERAL BANCORP	LOS ANGELES CA	3/20/2013	Treested Glock W/ Training	\$250,000,000.00	50.00	VOLUME TO CONTROL OF THE CONTROL OF	\$129,000,000,00		129.000 \$1.000.0 129.000 \$1.000.0	0		
Section   Property	UST0103 UST0878 8,14,18,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	ROCK HILL NY	12/9/2013 2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding	<b>V.401,000,000</b>				\$13,107,778.30	1,846,374
Column   C	UST0878 UST0878	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL NY ROCK HILL NY	12/22/2009 7/21/2011					\$6,500,000.00		6,500 \$1,000.0	0	\$263,000.00	0 263
Column	UST1204 8,57,97 UST1204	CB HOLDING CORP. CB HOLDING CORP.	ALEDO II				*****					(\$4,114,000.00)		
Column   C	UST0764 8,18 UST0764				Preferred Stock w/ Exercised Warrants	\$2,644,000.00 \$1,753,000.00	\$0.00	\$4,982,141.88 Sold, in full; warrants not outstanding						
Company   Comp		CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA	11/28/2012					\$1,268,825.60 \$2,831,259.86	(\$22,000,02)	1,380 \$9323 3,037 \$9323	6 (\$205,740.14)	\$115,861.34	132
Control   Cont					Preferred Stock w/ Exercised Warrants	\$24 300 000 00	\$0.00	\$27 432 357 95 Sold in full warrants not outstanding						
Column   C	UST0941 UST0941	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE AL RUSSELLVILLE AL	8/7/2012 8/9/2012		42-700070000			\$923,304.00		1,020 \$905.2	0 (\$96,696.00)	\$287,213.85 \$689,313.24	15 315 14 756
Column   C	UST0941 UST0941	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE AL RUSSELLVILLE AL	8/10/2012 9/11/2012					\$21.073.056.00	(\$219,963.60)	23.280 \$905.2	0 (\$2,206,944.00)	\$131.297.76	6 144
Second   S	UST0192	CECIL BANCORP, INC.		12/23/2008 6/30/2017	Preferred Stock w/ Warrants	\$11,560,000.00	\$0.00	\$1,396,988.89 Exited bankruptcy/Receivership				(\$11,560,000.00)		
Column   C	UST0647 8		ELKTON MD LEBANON TN	10/26/2017	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50 Redeemed, in full; warrants not outstanding	do 504 000 00		2 504 64 500			0 470
State   Stat		CENTER BANCORP, INC.	UNION NJ	1/9/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67 Redeemed, in full; warrants not outstanding					\$178,000.00	1/6
	UST0304 UST0132 11.59	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	UNION NJ LOS ANGELES CA	12/7/2011	Preferred Stock w/ Warrants	\$55,000,000,00	\$0.00	\$65.855.083.33 Redeemed, in full: warrants not outstanding			10.000		\$245,000.00	0 86,705
	UST0132 UST0132	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC.	LOS ANGELES CA LOS ANGELES CA	6/27/2012 5/27/2015					\$55,000,000.00		55,000 \$1,000.0	0	\$1.115.500.00	0 350.767
Column	UST1034 8,14 UST1034	CENTERBANK	MILFORD OH MILFORD OH	5/1/2009 10/29/2012	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43 Sold, in full; warrants not outstanding	\$24,750.00		30 \$825.0	0 (\$5,250.00)		
15   15   15   15   15   15   15   15	UST1034	CENTERBANK	MILFORD OH						\$1,831,500.00	(\$18,562.50)	2,220 \$825.0	(\$388,500.00)	\$84,057.43	3 113
Column   C	UST0023 12,16 UST0023	CENTERSTATE BANKS OF FLORIDA INC.  CENTERSTATE RANKS OF FLORIDA INC.	DAVENPORT FL	11/21/2008 9/30/2009	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58 Redeemed, in full; warrants not outstanding	\$27.875.000.00	(\$0,437.50)	27 875 \$1 000 0	0		
Column   C	UST0023 UST0257 8.11.14	CENTERSTATE BANKS OF FLORIDA INC.  CENTRA FINANCIAL HOLDINGS. INC.	DAVENPORT FL MORGANTOWN WV	10/28/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15.922.937.50 Redeemed, in full: warrants not outstanding			27,070 \$1,000.0		\$212,000.00	0 125,413
Company   Comp	UST0257 UST0257	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN WV MORGANTOWN WV	4/15/2009					\$15,000,000.00		15,000 \$1,000.0	0	\$750,000.00	0 750
12   13   13   14   15   15   15   15   15   15   15	UST0133 45	CENTRAL BANCORP. INC. (MA)	SOMERVILLE MA	12/5/2008 8/25/2011		\$10,000,000.00	\$0.00	\$13,886,111.11 Redeemed, in full; warrants not outstanding	\$10.000.000.00		10.000 \$1.000.0	0		
Common   C	US 10133 US 10755 8,113		SOMERVILLE MA GARLAND TX GARLAND TX	10/19/2011	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13 Redeemed, in full; warrants not outstanding	633 EDD DDC 00		22 500 84 000	1		
1500   1500	UST0558 8.11.14	CENTRAL BANCSHARES, INC.		1/30/2009 7/8/2014	Preferred Stock w/ Exercised Warrants				4-2/000/00000			0	Ţ.ij.azij.	
CENTRAL COLLAND PROPERTY   CENTRAL COLLAND PRO		CENTRAL COMMUNITY CORPORATION	TEMPLE TX	2/20/2009	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80 Sold, in full; warrants not outstanding	\$5,333,059.60		5,758 \$926			
CRITINAL PRISESPENDATED   CRITICAL PRISESP	UST0784 UST0784	CENTRAL COMMUNITY CORPORATION	TEMPLE TX TEMPLE TX	1/11/2013						(\$203,764.00)	16.242 \$926.2	0 (\$1.198.659.60)	\$1.058.725.80	1.100
CRITINAL PRISESPENDATED   CRITICAL PRISESP	UST0123 UST0123	CENTRAL FEDERAL CORPORATION	FAIRLAWN OH	12/5/2008 9/26/2012	Preferred Stock w/ Warrants				\$3,000,000.00		7,225 \$415.2	2 (\$4,225,000.00)		
STOCK   CENTRAL PLACET FRANCISCO COPP	UST0371 11 UST0371	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST NJ OAKHURST NJ	12/23/2008 11/24/2010	Preferred Stock w/ Warrants	\$11.300.000.00	\$0.00	\$12.704.145.10 Redeemed. in full: warrants not outstanding	\$11,300,000.00					
USTOOM   CENTRAL PACEFF PANACHA, CORP.   HONCLUD   HI		CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONGLULU	1/9/2009	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42 Sold, in full; warrants not outstanding	630 337 Enc ~^	(\$454.040.75)	2.850.000	5 (899 494 899 87)	\$319,658.99	268,621
USTOOLS   S		CENTRAL PACIFIC FINANCIAL CORP.		4/4/2012 6/11/2013					\$36,427,038.55	(\$387,816.38)	2,770,117 \$13.	5 (\$30,113,532.58)	\$751 888 00	0 79.288
CENTRAL VALEY COMMANITY SANCEDPR	UST0353 45 UST0353	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO CA FRESNO CA	1/30/2009 8/18/2011		\$7,000,000.00	\$0.00	\$8,077,516.47 Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000 \$1.000.0	D		
CENTROL PANCHAL CLOPG-VALUEN	UST0353 UST0312 93	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES, INC.	FRESNO CA POWHATAN VA	9/28/2011 1/30/2009	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00 Sold, in full; warrants not outstanding					\$185,016.80	0 79,067
CENTROL PANCHAL CLOPG-VALUEN		CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN VA HARRISBURG PA	10/1/2013 12/18/2009	Preferred Stock w/ Exercised Warrants		\$0.00							
USTICABE   CENTRUE FINANCIAL CORPORATION   OTTAWA   E. 192000 Preferred Stock of Wirarets   \$2,586,000 0   \$0.00   \$11,265,387.14   \$36, in full, warrants not outstanding   \$2,246,000 0   \$2.506   \$35.50   \$37.504,500 0   \$37.504,500 0   \$37.504,500 0   \$37.504,500 0   \$38.21   \$45.00 0   \$2.506   \$35.50   \$47.704,500 0   \$38.25   \$45.00 0   \$45.704,500 0   \$45.	UST1309 UST0573 8,14,44			7/14/2011 2/6/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42 Redeemed, in full; warrants not outstanding						
UST0248	UST0573 UST0248	CENTRUE FINANCIAL CORPORATION		7/28/2011 1/9/2009	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14 Sold, in full; warrants not outstanding					\$375,000.00	375
USTICAS	UST0248 UST0248	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA IL OTTAWA IL	10/18/2013 10/29/2013					\$1,950,000.00	(\$82.11/4.50)	6,000 \$325.0	0 (\$4,050,000.00)		
CENTRUE PIANALIA CORPORATION			OTTAWA IL						\$577.638 02	(\$19,500.00)	1.402 \$4121	1 (\$824,361.98)		
UST1238 14.15 CENTURY FINANCIAL SERVICES CORPORATION SANTA FE NM 6/19/2009 Subordinated Debentures will Exercised Warrants \$10,000,000.00 \$0.00 \$13,166,960.25 Sold, in full; warrants not outstanding	UST0248 UST0248	CENTRUE FINANCIAL CORPORATION	OTTAWA IL	10/15/2014					22111300.02	(\$5,776.38)	97123	1227301301	\$2,000.00	0 508,320
UST1238 CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1202/2012 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 1/11/2013 SOURCE CENTURY FRANCIAL SERVICES CO	UST1238 14,15	CENTURY FINANCIAL SERVICES CORPORATION		6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25 Sold, in full; warrants not outstanding	\$39.400.00		40.000 \$0.9	9 (\$600.00)		
	US11236													

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	9/18/201	2				\$280.115.76		344	\$814.29	(\$63.884.24)		$\overline{}$
UST1037 UST1037	15	CHAMBERS BANCSHARES, INC. CHAMBERS BANCSHARES, INC.	DANVILLE AR DANVILLE AR	9/18/201 5/29/200 4/1/201	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62 Redeemed, in full; warrants not outstanding	\$19,817,000.00		19,817,000	\$1.00		\$991,000.00	0 991,000
UST1037 UST1286 UST1286	8	CHICAGO SHORE CORPORATION	CHICAGO	7/31/200	Preferred Stock w/ Exercised Warrants	\$7.000.000.00	\$0.00	\$8.981.348.81 Sold. in full: warrants not outstanding			260		(\$2.340.00)		
UST1286 UST1286		CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO IL CHICAGO IL	3/14/201 3/17/201 4/25/201					\$257,660.00 \$6,679,340.00	(\$69.370.00	6,740	\$991.00 \$991.00	(\$2,340.00) (\$60,660.00)	\$347,193.00	35
UST1286 UST0247	23	CHICAGO SHORE CORPORATION CIT GROUP INC.	CHICAGO IL NEW YORK NY	4/25/201 12/31/200	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00 Exited bankruptcy/Receivership		1900,070.00			(\$2,330,000,000.00)		
UST0024	19,30	CIT GROUP INC. CITISROUP INC.	NEW YORK NY NEW YORK NY	12/10/200	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		7,692,307,692		(\$2,330,000,000.00)	\$6,852,354,470.95	
UST0024 UST0024		CITIGROUP INC. CITIGROUP INC.	NEW YORK NY NEW YORK NY	12/10/201					\$25,000,000,000.00		7,692,307,692	\$4.14		\$54,621,848.84	210,084,03
UST0419 UST0419	11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION CITIZENS AND A NORTHERN CORPORATION CITIZENS AND CORPORATION CITIZEN	WELLSBORO PA WELLSBORO PA	1/16/200 8/4/201	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00 Redeemed, in full; warrants not outstanding	\$26,440,000.00		26,440	\$1,000.00			
UST0419 UST0325 UST0325 UST1205	8,55,97	CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP	NEVADA CITY CA	9/1/201	B Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11 Currently Not Collectible						\$400,000.00	0 194,79
UST0325 UST1205	8.14	CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CA CHILLICOTHE MO	9/23/201 5/29/200	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45 Sold, in full; warrants not outstanding					(\$10.400.000.00)		1
UST1205 UST1205		CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE MO CHILLICOTHE MO	2/7/201	3				\$6,657,375.00 \$6,150,000.00		12,990 12,000	\$512.50 \$512.50	(\$6,332,625.00) (\$5,850,000.00)	\$258,018.75 \$387,028.12	5 50 2 75
UST1205 UST0318	9,11,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	CHILLICOTHE MO ATLANTA GA	3/26/201	Preferred Stock  Preferred Stock w/ Exercised Warrants	\$7,462,000.00	\$0.00	\$7,997,813.22 Redeemed, in full; warrants not outstanding	45,105,050	(\$128.073.75	)		(45)(55)(55)	4207,000	
UST0318 UST0980	0,11,50	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	ATLANTA GA COVINGTON LA	8/13/201	Desferred Stark will Eversional Marranta	\$2,400,000.00	\$0.00	\$2,353,330.60 Sold, in full; warrants not outstanding	\$7,462,000.00		7,462	\$1,000.00			_
UST0980 UST0980	0	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON LA COVINGTON LA	6/29/201 8/6/201	preferred Slock W/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60 Sold, in rull; warrants not dutstanding	\$1.560.312.00		2.400	\$650.13	(\$839.688.00)	\$53.015.60	0 12
UST0547 UST0547	8,138	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES KY VERSAILLES KY	2/6/200 2/28/201	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$0.00	\$4,980,258.54 Sold, in full; warrants not outstanding		(\$25,000.00	1				_
UST0547 UST0164	8.14.44	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	VERSALLES KY SOUTH HILL VA SOUTH HILL VA	2/28/201 12/23/200 7/28/201	Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00	\$3.574.645.84 Redeemed. in full: warrants not outstanding	\$4,800,000.04		10,909,091	\$0.44	(\$1,499,999.96)		_
UST0164 UST0339	11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL VA BOWLING GREEN KY	7/28/201	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89 Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00		\$150,000.00	) 15
UST0339 UST0339 UST0339		CITZENS FIRST CORPORATION CITZENS FIRST CORPORATION CITZENS FIRST CORPORATION	BOWLING GREEN KY BOWLING GREEN KY BOWLING GREEN KY	12/19/200 2/16/201 2/13/201	3				\$2,212,308.00 \$3,300,904.00		94	\$35,116.00 \$35,116.00			
UST0339		CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN KY BOWLING GREEN KY	1/15/201	1				\$3,265,788.00		93	\$35,116.00		\$1,705,802.78	8 254,2
UST0339 UST0116 UST0116 UST0116	86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT MI	12/12/200	5 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08 Redeemed, in full; warrants not outstanding	\$300,000,000,00		300.000	\$1,000.00		\$1,700,002.70	104,2
UST0116		CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT MI		5				\$300,000,000.00		300,000	\$1,000.00		\$12,150,120.44	2,571,9
UST0195 UST0195	40	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA NC GASTONIA NC	12/12/200	3 Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22 Redeemed, in full; warrants not outstanding	\$20,500,000.00		20,500	\$1,000.00			
UST0195 UST0840	8.9.124	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANCSHARES CORPORATION	GASTONIA NC NEWARK NJ	11/9/201 4/10/200	Preferred Stock	\$9.439.000.00	\$0.00	\$2.508.609.00 Sold. in full: warrants not outstanding						\$225,157.00	10 450,31
UST0840	11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK NJ BEVERLY HILLS CA	11/21/201	B Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67 Redeemed, in full; warrants not outstanding	\$2,226,750.00		9,439	\$235.91	(\$7,212,250.00)		1
UST0025 UST0025 UST0025 UST0025 UST0713 UST0713 UST0713		CITY NATIONAL CORPORATION	BEVERLY HILLS CA BEVERLY HILLS CA	12/30/200 3/3/201					\$200,000,000.00 \$200.000.000.00		200,000 200.000	\$1,000.00 \$1.000.00			
UST0025	8 14	CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC.	BEVERLY HILLS CA CLOVER SC	4/7/201 3/27/200	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05 Sold, in full; warrants not outstanding	5230.000.000.00		200.000	G1.000.00		\$18,500,000.00	0 1,128,66
UST0713	5,17	CLOVER COMMUNITY BANKSHARES INC	CLOVER SC	11/28/201	Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z	40,000,000.00	30.00	SULU, III IUE, WAITAINS TOU OUISIANUEIQ	\$955,825.50 \$1.662.874.50		1,095	\$872.90	(\$139,174.50) (\$242.125.50)	\$114.021.50	
UST0713		CLOVER COMMUNITY BANISHARES, INC. CLOVER COMMUNITY BANISHARES, INC. CLOVER COMMUNITY BANISHARES, INC. COSTATL BANKON COMPANY, INC.	CLOVER SC	11/29/201 1/11/201 12/5/200	3				\$1.662.874.50	(\$25,000.00	1.905	\$872.90	(\$242.125.50)	\$114.021.50	/ 15
UST0090 UST0090	82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL	12/5/200 3/8/201 3/11/201	3 Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79 Sold, in full; warrants not outstanding	\$3,772,645.00		3,950	\$955.10	(\$177,355.00)		_
UST0090 UST0090		COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL	3/11/201	3				\$5.730.600.00	(\$95,032.45	6.000	\$955.10	(\$269.400.00)		+
UST0713 UST0090 UST0090 UST0090 UST0090 UST0090 UST0090 UST0090 UST1336 UST1336 UST1336		COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL FERNANDINA BEACH FL	4/9/201 4/10/201 6/12/201	3									\$99,000.00 \$225.647.45	0 60,00 5 145.57
UST1336	8,17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH FL HILTON HEAD ISLAND SC HILTON HEAD ISLAND SC	8/28/200	3 9 Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71 Sold, in full; warrants not outstanding	\$397.550.00		500	\$705.10	(\$102.450.00)	\$389,857.05	6 45
UST1336		COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC HILTON HEAD ISLAND SC	3/8/201 3/11/201	3				\$397,550.00 \$12,335,976.50	(8127 225 27	15,515	\$795.10 \$795.10	(\$102,450.00) (\$3,179,023.50)	\$25,990.47	7 30
UST1336 UST0166	45		HILTON HEAD ISLAND SC DENVER CO	12/19/200	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72 Redeemed, in full; warrants not outstanding	\$64,450,000.00	(\$127,330.27	, , , , , , , , , , , , , , , , , , ,				
UST0166 UST0166 UST0358 UST0358		COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER CO DENVER CO	11/23/201	1	\$16.500.000.00			\$64,450,000.00		64,450	\$1,000.00		\$143,677.00	0 895,968
US10358 UST0358	44	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK PA	1/9/200 8/18/201	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00 Redeemed, in full; warrants not outstanding	\$16,500,000.00		16,500	\$1,000.00			
UST0358 UST0523	8,14	CODORUS VALLEY BANCORP. INC. COLOEAST BANKSHARES, INC.	YORK PA LAMAR CO	9/28/201	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03 Sold, in full; warrants not outstanding						\$526.604.00	0 263.859
UST0523 UST0523			LAMAR CO LAMAR CO	7/19/201 7/22/201	3				\$46,995.00 \$8,990,505.00		52 9.948	\$903.75 \$903.75	(\$5,005.00) (\$957,495.00)	\$494,381.25	5 5
UST0523 UST0792	8 11 14	COLOEAST BANKSHARES, INC. COLONIAL AMERICAN BANK	LAMAR CO WEST CONSHOHOCKEN PA	9/12/201	3 9 Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53 Redeemed, in full; warrants not outstanding		(\$90.375.00	)				
UST0523 UST0792 UST0792 UST0259	0,11,14	COLONIA MERICAN BANK COLONY BANKCORP, INC.	WEST CONSHOHOCKEN PA FITZGERALD GA	10/26/201 1/9/200	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20 Sold, in full; warrants not outstanding	\$574,000.00		574	\$1,000.00		\$29,000.00	J 25
UST0259 UST0259		COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD GA FITZGERALD GA	2/7/201		225,000,000.00	30.00	320,480,005.20 Soto, in roll, warrants not outstanding	\$21.633.944.71 \$265,135.29		27.661	\$782.11 \$782.11	(\$6.027.055.29) (\$73,864.71)		
UST0259 UST0259		COLONY BANKCOPP, INC. COLONY BANKCOPP, INC. COLONY BANKCOPP, INC.	FITZGERALD GA FITZGERALD GA	3/26/201 6/12/201	3				\$200,130.29	(\$218,990.80	339	\$/02.11	(\$73,884.71)		
UST0066 UST0066	11.16	COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA WA TACOMA WA	11/21/200	3 Preferred Stock w/ Warrants	\$76.898.000.00	\$0.00	\$86.821.419.22 Redeemed. in full: warrants not outstanding						\$810,000.00	500,000
UST0066 UST0066		COLUMBB ABANKING SYSTEM, INC. COLUMBB ABANKING SYSTEM, INC. COLUMBB ABANKING SYSTEM, INC.	TACOMA WA	8/11/201 9/1/201	3				\$76,898,000.00		76,898	\$1,000.00		\$3,301,647.00	0 398,023
UST0066 UST0519 UST0519	8,14,44	COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP. COMERICA NC.	BUENA VISTA CO BUENA VISTA CO DALLAS TX	9/1/201 2/27/200 9/22/201 11/14/200	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64 Redeemed, in full; warrants not outstanding	\$2,260,000.00		2,260	\$1,000.00		\$113,000.00	0 11:
UST0519 UST0016	11			11/14/200 3/17/201	3 Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40 Redeemed, in full; warrants not outstanding	\$2,250,000,000,00			\$1,000.00			
UST0016	11	COMERICA INC. COMMERCE NATIONAL BANK	DALLAS TX NEWPORT BEACH CA NEWPORT BEACH CA	3/17/201 5/12/201 1/9/200 10/7/200	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61 Redeemed, in full; warrants not outstanding	*-,,			• //		\$181,102,043.40	11,479,590
UST0016 UST0016 UST0171 UST0171		COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH CA	10/7/200	3	40,000,000.00	30.00	was a second sec	\$5,000,000.00		5,000	\$1,000.00		\$566.858.50	0 87.209
UST0911	14,15	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH CA LOUISVILLE KY	10/1/201 5/22/200 8/7/201 8/8/201	9 Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54 Sold, in full; warrants not outstanding	\$130,500,00		174 000	60	(\$43,500,00)	\$566,858.50	67,20
UST0911		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY LOUISVILLE KY	8/7/201 8/8/201	2				\$1,469,250,00		1.959.000	\$0.75 \$0.75	(\$489.750.00)		
UST0911 UST0911		COMMONVEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY LOUISVILLE KY	8/9/201 8/10/201	2				\$13,100,250.00 \$600,000.00		17,467,000 800,000	\$0.75 \$0.75	(\$4,366,750.00) (\$200,000.00)	\$792,990.00 \$105,732.00	0 900,00 0 120,00
UST0911 UST0057 UST0057 UST0057	8.14		LOS ANGELES CA	9/11/201	Preferred Stock w/ Exercised Warrants	\$7.701.000.00	\$0.00	\$8.451.110.79 Sold. in full: warrants not outstanding		(\$153,000.00	)				
UST0057 UST0057		COMMONIVEALTH BUSINESS BANK COMMONIVEALTH BUSINESS BANK	LOS ANGELES CA LOS ANGELES CA	7/17/201 9/12/201	3				\$7,323,651.00	(\$73.236.51	7,701	\$951.00	(\$377,349.00)	\$362,427.91	J 38
US10134 UST0134	8,11,14	COMMUNITY 1ST BANK	ROSEVILLE CA ROSEVILLE CA	1/16/200	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67 Redeemed, in full; warrants not outstanding	\$2.550.000.00		2.550	\$1.000.00		\$128.000.00	0 42
UST0861	8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC.	COEE	3/6/200	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75 Redeemed, in full; warrants not outstanding	\$500,000.00			\$1,000.00		\$128,000.00	
UST0861 UST0861 UST0956 UST0956	8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	GOFF KS BRANDON MS	3/6/200 7/18/201 9/11/200 9/29/201	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54 Redeemed, in full; warrants not outstanding	\$500,000.00					\$2,600,000	
UST1226	8,17	COMMUNITY BANCSHARES OF MISSISSIPPL INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC. COMMUNITY BANCSHARES, INC.	BRANDON MS KINGMAN AZ	9/29/201 7/24/200 2/11/201	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57 Redeemed, in full; warrants not outstanding				\$1.000.00			
UST1226 UST1226 UST0354 UST0354	9,11,36	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY	KINGMAN AZ OAKLAND CA	2/11/201 1/16/200	5 Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61 Redeemed, in full; warrants not outstanding	\$3,872,000.00			\$1,000.00		\$116,000.00	/ 11
UST0354 UST1208	44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND CA OAKLAND CA NEW ALBANY IN	1/16/200 9/29/201 5/29/200	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62 Redeemed, in full; warrants not outstanding	\$1,747,000.00			\$1,000.00			
UST1208 UST1208 UST1208		COMMUNITY BANK SHARES O P NOWAN, NC. COMMUNITY BANK SHARES OF NOWAN, NC. COMMUNITY BANK SHARES OF NOWAN, NC. COMMUNITY BANK SHARES OF NOWAN, NC. COMMUNITY BANKERS TRUST CORPORATION	NEW ALBANY IN NEW ALBANY IN NEW ALBANY IN GLEN ALLEN VA	5/29/200 9/15/201 10/19/201					\$19,468,000.00		19,468	\$1,000.00		\$1,100,869.50	0 386,27
UST1208 UST0113 UST0113 UST0113	11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	10/19/201 12/19/200 7/24/201	8 Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12 Redeemed, in full; warrants not outstanding	\$4 500 000 00		4.500	\$1,000.00		\$1,122,000.00	-
UST0113		COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	7/24/201 11/20/201 4/23/201	3				\$4,500,000.00 \$2,500,000.00 \$10,680,000.00		2,500	\$1,000.00			
UST0113	0.44	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA GLEN ALLEN VA	4/23/201 6/4/201		do 070	20.00	4477407044	g10,000,000.00		10,680	\$1,000.00		\$780,000.00	0 780,00
US 10681 UST0681	8.14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA WEST SACRAMENTO CA	2/27/200	Preferred Stock w/ Exercised Warrants	\$3.976.000.00	\$0.00	\$4.674.050.16 Sold. in full: warrants not outstanding	\$3,717,560.00		3,976	\$935.00	(\$258,440.00)	\$167,035.00	D 19
UST0681 UST0681 UST0681 UST0194	81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO CA WEST SACRAMENTO CA WEST SACRAMENTO CA STAUNTON VA	1/11/201	Preferred Stock w/ Exercised Warrants  3 Preferred Stock w/ Warrants  3 Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94 Redeemed, in full; warrants not outstanding		(\$25,000.00	)				
UST0194 UST0194		COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA STAUNTON VA	1/9/201 5/28/201					\$12.643.000.00		12.643	\$1.000.00		\$873,485.00	0 61,79
UST0194 UST0194 UST0970 UST0970	8,14,76	COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FRANCIAL SHARES, INC. COMMUNITY FRANCIAL SHARES, INC.	GLEN ELLYN IL GLEN ELLYN IL	1/9/201 5/28/201 5/15/200 12/21/201	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82 Sold, in full; warrants not outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)	\$157,050.00	
UST1051	8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR HARRISON AR	4/3/200	Preferred Stock w/ Exercised Warrants	\$12.725.000.00	\$0.00	\$16.441.884.63 Sold. in full: warrants not outstanding							
UST1051 UST1051 UST1051 UST1051 UST1051 UST0593 UST0593 UST0593 UST0330		COMMUNITY FIRST BANCSHARES, NC, (AR)	HARRISON AR	2/10/201					\$3,705,037.50 \$8,867,389.75	(0405.301.55	3,750 8,975	\$988.01 \$988.01	(\$44,962.50) (\$107,610.25)	\$85,157.88 \$544,614.34	4 55
UST0593	8.14.44	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON AR UNION CITY TN UNION CITY TN	3/19/201 3/20/200 8/18/201	Preferred Stock w/ Exercised Warrants	\$20.000.000.00	\$0.00	\$23.628.111.33 Redeemed, in full: warrants not outstanding		(\$125,724.27	1				
UST0593 UST0330	8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY TN COLUMBIA TN	8/18/201 2/27/200	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89 Sold, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00		\$1,000,000.00	1,000

UST0885	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS C	O 9/18/2012	1				\$280.115.76		344	\$814.29	(\$63.884.24)		
UST0330 UST0330	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	GLENWOOD SPRINGS C COLUMBIA TI COLUMBIA TI	O 9/18/2012 N 4/11/2014 N 4/14/2014					\$1,322,500.50 \$4,028,202.50		4,401 13,405	\$300.50 \$300.50	(\$3,078,499.50) (\$9,376,797.50)	\$72,314.55 \$387,399.37	.55 14 <sup>(</sup>
UST0330 UST0867 8.67		COLUMBIA TI BRANDON M	TN 4/14/2014 TN 7/18/2014 AS 2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65 Sold, in full; warrants not outstanding		(\$53.507.03)					
UST0667 8,67 UST0667 UST0667	COMMUNITY FIRST, INV.  COMMUNITY FIRST, INV.  COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.  COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.  COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON M BRANDON M	AS 2/6/2009 AS 11/30/2012 AS 1/11/2013					\$1,002,750.00	(\$10.027.50)	105	\$9,550.00	(\$47,250.00)	\$25,000.00	.00
UST0867 UST0867 UST0284 8.14	COMMUNITY HOLDING COMPANY OF FLORIDA, NC. / COMMUNITY BANCSHARES OF MISSISSIPPI, NC. COMMUNITY HOLDING COMPANY OF FLORIDA, NC. / COMMUNITY BANCSHARES OF MISSISSIPPI, NC. COMMUNITY INVESTORS BANCORP. NC.	BRANDON M BUCYRUS O	MS 1/11/2013 MS 3/26/2013 DH 12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28 Sold, in full; warrants not outstanding		(\$10,027.50) (\$14,972.50)					
UST0284 UST0284	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS 0 BUCYRUS 0	OH 12/23/2008 OH 12/19/2012 OH 12/20/2012					\$952,850.00 \$1,517,150.00		1,003 1,597	\$950.00 \$950.00	(\$50,150.00) (\$79,850.00)	\$105,000.00	.00 13
UST0284 UST0284 UST0284	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS O BUCYRUS O BUCYRUS O	OH 12/20/2012 OH 1/11/2013 OH 3/26/2013						(\$24,700.00) (\$300.00)					
UST0284 UST0392 44 UST0392 UST0392 UST0392 UST0392 UST1274 UST1274 UST1274	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	BUCYRUS O MIDDLETOWN N. MIDDLETOWN N.	J 1/30/2009 4J 8/11/2011	Preferred Stock w/ Warrants	\$9,000,000	\$0.00	\$10,598,750.00 Redeemed, in full; warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00			_
UST0392 UST1274 15.17	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN N. MIDDLETOWN N. HAM LAKE M	J 10/26/2011 4N 11/13/2009	Subordinated Debentures w/ Exercised Warrants	\$4.400.000.00	\$0.00	\$5.462.045.14 Sold. in full: warrants not outstanding						\$460,000.00	
UST1274	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE M HAM LAKE M	MN 11/13/2009 MN 8/12/2013 MN 9/12/2013		54.463.556.65	55.55	SO-FOLIOPOLITY ON OLIVER WAS TAKEN THE COLUMN TO THE COLUM	\$4,400,000.00	(\$48,849.24)	4,400,000	\$1.11		\$484,924.00 \$177,716.96	3.96 132,000
UST1274 UST0322 8,14,44	COMMUNITY PRIDE BANK CORPORATION  COMMUNITY TRUST FINANCIAL CORPORATION  COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE M RUSTON L/	A 1/9/2009	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00 Redeemed, in full; warrants not outstanding	\$24.000.000.00	(4.0)0.00.0	24.000	\$1.000.00		\$1.200.000.00	0.00 1.200
UST0322 UST0082	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	RUSTON L/ GOLETA C.	A 12/19/2008	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33 Sold, in full; warrants not outstanding					(\$828,000,00)	91.230.300.30	1.20
UST0082 UST0082	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA C.	CA 12/10/2012 CA 12/11/2012					\$2,172,000.00 \$9,122,400.00	(0440.044.00)	3,000 12,600	\$724.00 \$724.00	(\$828,000.00) (\$3,477,600.00)		
UST0062 UST0062 UST0706 UST0706 UST0706	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA C.	CA 1/11/2013 CA 6/12/2013	Preferred Stock w/ Warrants	\$51,500,000.00	60.00	\$12,749,591.59 Sold, in full; warrants not outstanding		(\$112.944.00)				\$698,351.00	1.00 521,158
UST0706	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO N ASHEBORO N	VC 2/13/2009 VC 5/23/2014		\$51,300,000.00	30.00	312,745,381.38 Sold, III full, wallants not outstanding	\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)	840,050.0	20.00
UST0706 UST0384 8,14	COMMUNITYONE BANCORP / FNB UNITED CORP. CONSAREE BANCSHARES, INC.	ASHEBORO N CAYCE SI	.C 1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20 Sold, in full; warrants not outstanding	400,000,54			6005.00	(85,007.40)	\$10.356.69	3.69 22.07
UST0384 UST0384	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE SI	C 10/31/2012					\$23,932.54 \$2,687,046.56		3,256	\$825.26 \$825.26	(\$5,067.46) (\$568,953.44)	\$106,364.00	.00 16
UST0504 8,14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CORNING AI	IR 2/13/2009	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04 Sold, in full; warrants not outstanding		(\$25,000.00)					
UST0504 UST0504 UST0504 UST0504 UST0467 8,14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING AI CORNING AI	AR 11/30/2012 AR 1/11/2013 AR 3/26/2013					\$548,680.00	(\$5,486.80)	638	\$860.00	(\$89,320.00)	\$3,960.00	00 33
UST0504 UST0467 8,14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING AI MILFORD N	AR 3/26/2013 NE 1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02 Sold, in full; warrants not outstanding		(\$19,513.20)					
UST0467 UST0467 UST0467	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD N MILFORD N	NE 11/28/2012 NE 11/29/2012					\$713,208.30 \$6,193,989.20		777 6,748	\$917.90 \$917.90	(\$63,791.70) (\$554,010.80)	\$372,240.00	00 37
UST0467 UST0663 8	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD N CLARKSDALE M	NE 1/11/2013 AS 6/5/2009		\$5.000.000.00	\$0.00	\$8.594.635.27 Redeemed. in full: warrants not outstanding		(\$69,071.98)					
UST0663 UST0673 8	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE M BUFFALO W	VY 2/20/2009	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	00 25
UST0467 UST0663 8 UST0663 8 UST0663 8 UST0663 8 UST0673 8 UST0673 5 UST0673 5 UST0671	CRAZY WOMAN CREEK BANCORP INCORPORATED  CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO W BUFFALO W	VY 1/8/2014 VY 11/19/2014					\$1,000,000.00 \$2.100.000.00		1,000 2.100	\$1,000.00 \$1.000.00		\$155,000.00	.00 1F
UST0201 58 UST0201	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH N RALEIGH N	VC 1/9/2009 VC 2/19/2014	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20 Redeemed, in full; warrants not outstanding	\$24,900,000.00			\$1,000.00			
UST0201 UST0456 8 14	CRESCENT FINNOUND BNYCSTAYRES, INC. (CRESCENT FINNOUND CORPORATION) / VariageSouth Bancshares, Inc. CRSSTOWN HOLDING COMPANY  CROSSTOWN HOLDING COMPANY	RALEIGH N BLAINE M	VC 6/11/2014	Preferred Stock w/ Exercised Warrants	\$10.650.000.00	\$0.00	\$13.498.324.83 Sold, in full: warrants not outstanding	42.,000,000.00		24,000			\$1,681,000.00	0.00 833,705
UST0456	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLANE M BLANE M	MN 7/19/2013 MN 7/22/2013		u 10.000.000.00	30.00	South Trans. Herbillo Hot Outstation II	\$343,794.50 \$10,117,381.00		350 10.300	\$982.27 \$982.27	(\$6,205.50) (\$182,619.00)	\$531,210.67	(67 51
UST0456 UST0456 UST0456 UST0657 8	CROSSTOWN HOLDING COMPANY	BLAINE M	IN 9/12/2013	Preferred Stock w/ Exercised Warrants	60 400 000 00	50.00	60 040 7FF 00 Out   1-6 F	\$10,117,361.00	(\$104,611.76)	10,300	\$502.27	(\$102,019.00)	\$031,210.07	07 533.
UST0857 8 UST0857	CSRA BANK CORP. CSRA BANK CORP. CSRA BANK CORP. CSRA BANK CORP.	WRENS G WRENS G WRENS G	GA 3/27/2009 GA 6/29/2015 GA 8/6/2015	Preferred Stock w/ Exercised Warrants	\$2.400.000.00	\$0.00	\$3.210.755.60 Sold. in full: warrants not outstanding	\$2,400,000.00		2,400	\$1,213.75		\$513,000.00 \$141,815.60	60 12
UST0106 11,16	CSRA BANK CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP.	WRENS G ONTARIO C. ONTARIO C.	SA 8/6/2015 CA 12/5/2008 CA 8/26/2009	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33 Redeemed, in full; warrants not outstanding		(\$25,000.00)					
UST0657 UST0667 UST0106 11,16 UST0106 UST0106 UST0106 UST0106	CVB FINANCIAL CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO C. ONTARIO C. ONTARIO C.	CA 8/26/2009 CA 9/2/2009 CA 10/28/2009					\$97,500,000.00 \$32,500,000.00		97,500 32,500	\$1,000.00 \$1,000.00			
UST0106 UST0682 8,14,44 UST0682	CVB FINANCIAL CORP.  D.L. EVANS BANCORP  D.L. EVANS BANCORP	ONTARIO C. BURLEY ID BURLEY ID	A 10/28/2009 2/27/2009	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33 Redeemed, in full; warrants not outstanding	+					\$1,307,000.00	
UST1082 UST1104 14,15,44	D.L. EVANS BANCORP  DEERFELD FINANCIAL CORPORATION  DEERFELD FINANCIAL CORPORATION		D 2/27/2009 D 9/27/2011 VI 5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96 Redeemed, in full; warrants not outstanding	\$19,891,000.00	<b></b>		\$1,000.00		\$995,000.00	
UST1104 14,15,44 UST1104 UST1070 8,14 UST1070	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP	DEERFIELD W DEERFIELD W DELMAR M	VI 9/8/2011	Preferred Stock w/ Exercised Warrants	\$9.000.000.00	\$0.00	\$6,598,331.15 Sold, in full; warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00		\$132,000.00	
UST1070	DELMAR BANCORP DELMAR BANCORP DELMAR BANCORP	DELMAR M DELMAR M DELMAR M	MD 12/4/2009 MD 2/7/2013 MD 2/8/2013					\$5,293,527.28 \$215.462.72		8,648 352	\$612.11 \$612.11	(\$3,354,472.72) (\$136.537.28)	\$311,943.55	.55 45
UST1070 UST1070 UST0466 8,18 UST0466	DELMAR BANCORP DELMAR BANCORP DESOTO COUNTY BANK	DELMAR M DELMAR M HORN LAKE M	MD 2/8/2013 MD 3/26/2013 MS 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1 173 000 00	\$0.00	\$2,781,331.97 Sold, in full; warrants not outstanding	02.10.402.72	(\$55,089.90)		9012.11	19100.501.201		_
UST0466	DESOTO COUNTY BANK DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE M HORN LAKE M HORN LAKE M	AS 2/13/2009 AS 12/29/2009 AS 9/24/2013		\$1,173,000.00 \$1,508,000.00		40,000	\$301.428.58		366	\$823.58	(\$64 571 A2)	\$40.563.34	34 6
UST0466 UST0466	DESOTO COUNTY BANK DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE M HORN LAKE M HORN LAKE M	AS 9/24/2013 AS 9/25/2013 AS 10/29/2013					\$301.428.58 \$1,895,467.59	(\$33.333.34)	2,315	\$823.58 \$818.78	(\$64.571.42) (\$419,532.41)	540.000.04	
UST0466 UST1098 14,15	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE M WASHINGTON M	AS 10/29/2013 AO 5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19 Sold, in full; warrants not outstanding	84 004 500 00	(\$33,333.34)	0.000.000	60.70	(84 040 500 00)		
UST1098 UST1098	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON M WASHINGTON M	MO 8/8/2012 MO 8/9/2012 MO 8/10/2012					\$4.381.500.00 \$10,197,941.25 \$350,520.00		6.000.000 13,965,000 480,000	\$0.73 \$0.73 \$0.73	(\$1.618.500.00) (\$3,767,058.75) (\$129,480.00)	\$688,041.09 \$91,535.40	1.09 902,000 5.40 120,000
UST1098 UST1098	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON M WASHINGTON M	AO 9/11/2012					\$350,520.00	(\$149,299.61)	460,000	\$0.73	(\$129,460.00)	\$91,535.40	40 120,000
UST0441 8.14 UST0441	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY M KANSAS CITY M		Preferred Stock w/ Exercised Warrants	\$146.053.000.00	\$0.00	\$87.459.858.69 Sold. in full: warrants not outstanding	\$8,025,555.03		14,523 131 530	\$552.61	(\$6,497,444.97)	\$3,372.19	_19
UST0441 UST0441	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY M KANSAS CITY M	MO 2/8/2013 MO 3/26/2013					\$72,684,793.30	(\$807,103.48)	131,530	\$552.61	(\$58,845,206.70)	\$4,922,044.87	87 7,29
UST0587	DICKINSON FENNACIAL CORPORATION I DICKINSON FENNACIAL CORPORATION I DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS	MO 2/8/2013 MO 3/26/2013 L 3/13/2009 L 4/21/2010 L 7/7/2010	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00 Redeemed, in full; warrants not outstanding	\$1,224,558,000.00		1,224,558	\$1,000.00			
UST0587 UST0548 44	DISCOVER FINANCIAL SERVICES DINS FINANCIAL CORPORATION DINS FINANCIAL CORPORATION	RIVERWOODS IL DOWNINGTOWN PA	Z 7/7/2010 PA 1/30/2009 PA 8/4/2011	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61 Redeemed, in full; warrants not outstanding						\$172,000,000.00	20,500,413
UST0548 UST0548	IDNB FINANCIAL CORPORATION	RIVERWOODS IL RIVERWOODS IL DOWNINGTOWN P, DOWNINGTOWN P, DOWNINGTOWN P,				=		\$11,750,000.00		11,750	\$1,000.00		\$458,000.00	0.00 186,31
UST1166 15 UST1166	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS M MINNEAPOLIS M MINNEAPOLIS M	MN 6/19/2009 MN 11/27/2013 MN 3/5/2014 MN 4/2/2014	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000,000	\$1.00			
UST1166 UST1166	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS M MINNEAPOLIS M	N 3/5/2014 NN 4/2/2014					\$5,000,000.00 \$2,000,000.00 \$5,000.000.00		2,000,000 5.000.000	\$1.00 \$1.00		\$800.000.00	0.00 600.000
USTOSS7  USTOSS7  USTOSS64	EAGLE BANCORP, INC. EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA M BETHESDA M	MD 12/5/2008 MD 12/23/2009 MD 7/14/2011 MD 11/23/2011	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76 Redeemed, in full; warrants not outstanding						222.000.00	
UST0084 UST0084	EAGLE BANCORP, INC.  EAGLE BANCORP, INC.	BETHESDA M BETHESDA M	ID 7/14/2011 ID 11/23/2011					\$15,000,000.00 \$23,235,000.00		15,000 23,235	\$1,000.00 \$1,000.00		\$2.794.422.00	2.00 385.434
UST0093 11,16 UST0093	EAST WEST BANCORP, INC.  EAST WEST BANCORP, INC.	PASADENA C. PASADENA C.			\$306,546,000.00	\$0.00	\$352,722,420.00 Redeemed, in full; warrants not outstanding	\$306,546,000.00		306.546	\$1,000.00			
UST0093 UST0250	EAST WEST BANCORP, INC.  EAST WEST BANCORP, INC.  EASTERN VIRGINIA BANKSHARES, INC.	PASADENA C. TAPPAHANNOCK V.	A 1/26/2011	Preferred Stock w/ Warrants	\$24.000.000.00	\$0.00	\$28.568.653.60 Sold. in full: warrants not outstanding	***************************************		220,040			\$14,500,000.00	0.00 1,517,555
UST0250 UST0250	EASTERN VIRGNIA BANKSHARES, INC.  EASTERN VIRGNIA BANKSHARES, INC.  EASTERN VIRGNIA BANKSHARES, INC.	TARRAHANNOCK	A 10/18/2013 /A 10/21/2012		war.coo.000.00	30.00	South France Heralto Hot Outstander	\$3,900,000.00 \$20,100,000.00		3,900	\$1,104.11 \$1,104.11		\$406,029.00 \$2,092,611.00	
UST0250	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK V. TAPPAHANNOCK V. TAPPAHANNOCK V.	/A 10/18/2013 /A 10/21/2013 /A 1/6/2014 /A 5/13/2015					320,100,000.00	(\$264,986.40)	20,100	\$1,104.11		\$2,092,611.00	00
UST0250 UST0250 UST0250 UST0250 UST0250 UST0250 UST0349 UST0349 UST0349	EASTERN VIRGINIA BANKSHARES, INC.  ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK V. ENGELHARD N ENGELHARD N	/A 5/13/2015 VC 1/16/2009 VC 2/19/2014	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08 Redeemed, in full; warrants not outstanding	047.040.577.77		470	64 000 57		\$115.000.00	0.00 384.04
UST0349	CCI BMCGRIP MC. CRESCENT FRANCIA BMCSHARES, NC, TvirtiageSouth Benchares, Inc. CCI BMCGRIP MC. CRESCENT FRANCIA BMCSHARES, NC, TvirtiageSouth Benchares, Inc. CCI BMCGRIP MC. (CRESCENT FRANCIA) BMCSHARES, NC, TvirtiageSouth Benchares, Inc. CCI BMCGRIP MC. (CRESCENT FRANCIA) BMCSHARES, NC, TvirtiageSouth Benchares, Inc. EMCAREE FRANCIA CRESCENT FRANCIAL BMCSHARES, NC, TvirtiageSouth Benchares, Inc. EMCAREE FRANCIA CRESCENT FRANCIAL BMCSHARES, NC, TvirtiageSouth Benchares, Inc.	ENGELHARD N ENGELHARD N EMLENTON PA	JC 6/11/2014	Preferred Stock w/ Warrants	\$7,500,000.00			\$17,949,000.00		17,949	\$1,000.00		\$871,000.00	0.00 514,693
UST0173 44	EMCLARE FINANCIAL CORP. EMCLARE FINANCIAL CORP. EMCLARE FINANCIAL CORP.	EMLENTON P. EMLENTON P. EMLENTON P.	A 12/23/2008 A 8/18/2011	Preferred Stock W/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67 Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			
UST0173 UST0079 45 UST0079	EMCLARE FINANCIAL CORP. ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	EMLENTON PA HOUSTON TO HOUSTON TO	PA 8/18/2011 PA 12/7/2011 TX 12/5/2008 TX 9/27/2011	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89 Redeemed, in full; warrants not outstanding						\$51,113.00	3.00 50,111
UST0079 UST0079	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON TO HOUSTON TO ST. LOUIS M						\$34,000,000.00		34,000	\$1,000.00		\$637,071.00	1.00 364,026
UST0079 UST0135 UST0135	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.			Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33 Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000	\$1,000.00			
UST0135 UST1252 8.14.44	ENTERPRISE FINANCIAL SERVICES CORP.  ENTERPRISE FINANCIAL SERVICES CORP.  ENTERPRISE FINANCIAL SERVICES GROUP. INC.	ST. LOUIS M ST. LOUIS M ALLISON PARK P	MO 11/7/2012 MO 1/9/2013 PA 6/12/2009	Dreferred Steek w/ Eversiend Marrents	\$4.000.000.00	\$0.00	\$4.680.205.56 Redeemed, in full: warrants not outstanding						\$1,006,100.00	
UST1252	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	ALLISON PARK PA	PA 8/25/2011 (S 1/30/2009 (S 8/11/2011	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56 Redeemed, in full; warrants not outstanding	\$4,000,000.00			\$1,000.00		\$200,000.00	
UST0549	EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC. EXCHANGE BANK	WICHITA K: WICHITA K: SANTA ROSA C.	S 8/11/2011	Preferred Stock w/ Exercised Warrante	\$43.000.000.00	\$0.00	\$47.294.527.29 Sold. in full: warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00		\$438,000.00	.00 43
UST0177 8.14 UST0177	EXCHANGE BANK EXCHANGE BANK EXCHANGE BANK	SANTA ROSA C. SANTA ROSA C. SANTA ROSA C.	A 8/3/2012	Preferred Stock w/ Exercised Warrants	940.000.000.00	30.00	South Free Heralto Hot outstanding	\$481,387.50 \$17.505.000.00		550	\$875.25 \$875.25	(\$68,612.50) (\$2,495,000,00)	\$1,040,909,0	00 20
UST0177 UST0177	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA C. SANTA ROSA C.	A 8/9/2012					\$17,505,000.00 \$8,725,367.25		9,969	\$875.25 \$875.25	(\$2,495,000.00) (\$1,243,632.75)	\$1,910,898.00 \$120,386.57	.57 12
UST0177	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA C. SANTA ROSA C. SANTA ROSA C. SANTA ROSA C. TREZEVANT TI	CA 8/13/2012					\$420.995.25 \$10,503,000.00	(80	481 12,000	\$875.25 \$875.25	(\$60.004.75) (\$1,497,000.00)	\$22.930.78	10 24
									(\$376,357.50)	a l				
UST0177 UST0850 8,14,18	EXCHANGE BANK  F & M BANCSHARES, NC.	TREZEVANT TI	N 1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28 Sold, in full; warrants not outstanding							
UST0177 UST0650 8,14,18 UST0650 UST0650	F & M BANCSHARES, NC.	TREZEVANT TI TREZEVANT TI TREZEVANT TI	N 1/30/2009 N 11/6/2009 N 2/6/2013	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3.535,000.00	\$0.00	\$9,405,391.28 Sold, in full; warrants not outstanding	\$4,797,325.00 \$2,734,192.50		5,090 2,901	\$942.50 \$942.50	(\$292,675.00) (\$166,807.50)		

UST0885	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	9/18/2012					\$280.115.76		344 SE	14.29 (\$63,884.24 12.50 (\$8,797.50		$\overline{}$
UST0650 UST0650	F & M BANCSHARES, NC. F & M BANCSHARES, INC.	GLENWOOD SPRINGS CO TREZEVANT TN TREZEVANT TN	9/18/2012 2/8/2013 3/26/2013					\$280,115.76 \$144,202.50	(\$76.757.21	153 \$9	4.29		
UST0627 8.14	F & M FINANCIAL CORPORATION (NC)	SALISBURY NC	2/8/2009	Preferred Stock w/ Exercised Warrants	\$17.000.000.00	\$0.00	\$20.119.744.45 Sold. in full: warrants not outstanding		(6.0).0.2.			\$136,813.0	06 16
UST0627 UST0627	F & M FNANCIAL CORPORATION (NC) F & M FNANCIAL CORPORATION (NC)	SALISBURY NC	9/18/2012 9/19/2012					\$2,664,750.00 \$13,485,250.00		2,805 \$9	50.00 (\$140,250.00 50.00 (\$709,750.00		
UST0627 UST0627	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY NC SALISBURY NC	9/20/2012					\$13,485,250.00	(\$161,500.00	14,195 \$9	50.00 (\$709,750.00	\$638,460.9	0 /0
UST1038 14,15 UST1038	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN MO HOLDEN MO	5/22/2009 11/8/2012	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65 Sold, in full; warrants not outstanding	\$1,590,599.43 \$1,278,999.18		1,659,000	\$0.96 (\$68,400.57		
UST1038 UST1038	F&C BANCORP, INC.	HOLDEN MO HOLDEN MO	11/13/2012					\$1,278,999.18	(\$25,000.00	1,334,000	\$0.96 (\$55,000.82	\$125,000.0	00 150,00
UST0778 8,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN CLARKSVILLE TN	2/13/2009 9/19/2012	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97 Sold, in full; warrants not outstanding					\$96,465.6	en 11
UST0778	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN CLARKSVILLE TN	9/20/2012 9/21/2012					\$157,500.00 \$13,421,362.50		200 \$7	37.50 (\$42,500.00 87.50 (\$3,621,637.50	\$845,975.0	
UST0778 UST0308 11	FAM FINANCIAL CORPORATION (IN) FAM FINANCIAL CORPORATION (IN) F.N.B. CORPORATION	CLARKSVILLE TN HERMITAGE PA	11/16/2012 1/9/2009					\$13,421,302.50	(\$135.788.63	17,043 \$7	57.50 (\$3,021,037.50	\$645,975.0	<i>J</i> 75
UST0306 11 UST0306	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE PA HERMITAGE PA	1/9/2009 9/9/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33 Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000 \$1,0	00.00		_
UST0306 UST0306 UST0557 8.120	F.N.B. CORPORATION F.N.B. CORPORATION FARMERS & MERCHANTS RANCSHARES, INC. / ALL FCIANCE BANCSHARES, INC.	HERMITAGE PA HERMITAGE PA HOUSTON TX	9/9/2009 11/23/2011 3/6/2009	Preferred Stock w/ Exercised Warrants	\$11.000.000.00	\$0.00	\$15.971.339.07 Redeemed. in full: warrants not outstanding					\$690,100.0	
UST0557 8.120 UST0557 8.120 UST0997 8,14 UST0997	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. EADMERS & MERCHANTS BINACHARD (MICHAEL MEDIATION)	HOUSTON TX HOUSTON TX	7/15/2015	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14 Sold, in full; warrants not outstanding	\$11,000,000.00		11,000 \$1,0	00.00	\$550,000.0	JO 55
UST0997	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA KS ARGONIA KS	6/24/2013	Preferred Stock W/ Exercised Wallants	3442,000.00	30.00	\$500,199.14 Sold, in rdii, wairants not outstanding	\$425,425.00		442 \$9	32.50 (\$16,575.00	(\$2,835.0	J0) 2:
UST0997 UST0406 8,11	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS BANK, WINDSOR, VIRGINIA	ARGONIA KS WINDSOR VA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11 Redeemed, in full; warrants not outstanding		(\$25.000.00				
UST0997 UST0406 8,11 UST0406 UST0406	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR VA WINDSOR VA	1/9/2013					\$3,063,000.00 \$5,689,000.00		3,063 \$1,0 5,689 \$1,0	00.00	\$438,000.0	00 43
UST0085 UST0085	FARMERS CAPITAL BANK CORPORATION	FRANKFORT KY FRANKFORT KY	1/9/2009 6/19/2012	Preferred Stock w/ Warrants	\$30.000.000.00	\$0.00	\$27.105.349.50 Sold. in full: warrants not outstanding	\$22,196,700.00	(\$332,950.50		9.89 (\$7,803,300.00		
UST0085 UST1237 14,15 UST1237	FARMERS CAPITAL BANK CORPORATION  EADMEDS ENTERDRISES INC.	FRANKFORT KY GREAT BEND KS	7/18/2012	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	60.00	\$15,452,669.34 Sold, in full; warrants not outstanding	422,100,10000	(4000)		(0),1000,1000	\$75,000.0	00 223,99
UST1237		GREAT BEND KS	11/8/2012	Substituted Description W. Exercised Warrants	912,000,000.00	50.00	\$10,402,000.04 Ooks, in rise, warrants not occurring	\$96,290.00		100,000	0.96 (\$3,710.00		
UST1237 UST1237	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND KS GREAT BEND KS GREAT BEND KS	11/9/2012 11/13/2012 1/11/2013					\$11,458,510.00		11,900,000	0.96 (\$441,490.00	\$37,387.1 \$552,936.0	14 38,00 00 562,00
UST1237 UST1237 UST0998 8,14,45 UST0998	FARMERS STATE BANKSHARES, INC.	HOLTON KS	3/20/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67 Redeemed, in full; warrants not outstanding		(\$115,548.00				
UST0998 UST1315 15.17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON KS BOULDER CO	7/21/2011	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16 Sold, in full; warrants not outstanding	\$700,000.00		700 \$1,0		\$40,000.0	.0
UST1315 15,17 UST1315 UST1180 8.14	FBHC HOLDING COMPANY FBHC HOLDING COMPANY FC HOLDINGS, INC.	BOULDER CO BOULDER CO HOUSTON TX	3/9/2011	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66 Sold, in full; warrants not outstanding	\$650,000.00			0.21 (\$2,385,000.00		_
UST1180 0,14 UST1180 UST1180 UST0363 8,14,45	FC HOLDINGS, INC.	HOUSTON TX	6/26/2009 2/20/2013		ga.1,042,000.00	30.00		\$18.874.674.00	(6400 745 71	21.042 SE	97.00 (\$2.167.326.00	\$994.613.4	1.05
UST1180 UST0363 8,14,45	FC HOLDINGS, INC. FCB BANCORP, INC.	HOUSTON TX LOUISVILLE KY	3/26/2013 12/19/2008	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25 Redeemed, in full; warrants not outstanding		(\$188,746.74				
UST0363 UST0008 8.14	FCB BANCORP, INC. FFW CORPORATION	LOUISVILLE KY WABASH IN	9/22/2011	Preferred Stock w/ Exercised Warrants	\$7.289.000.00	\$0.00	\$8.441.836.26 Sold. in full: warrants not outstanding	\$9,294,000.00		9,294 \$1,0		\$465,000.0	0 46
UST0363 8.14 UST0008 8.14 UST0008	FFW CORPORATION FFW CORPORATION	WABASH IN WABASH IN	11/28/2012 11/30/2012					\$879,424.60 \$5,701,813.50		974 \$6 6,315 \$6	02.90 (\$94,575.40 02.90 (\$613,186.50	\$358,558.2	20 36
UST0008 UST1031 11.15.44	FFW CORPORATION	WARASH	1/11/2013	Subscripted Debortuse of F	63 040 000 00	\$0.00	SE 404 024 25 Dedagmed in full	\$0,701,013.50	(\$65,812.38	0,010 \$6	(\$010,100.00	\$3J0,358.2	36
UST1031 11.15.44 UST1031	FDELITY BANCORP, INC. (LA) FDELITY BANCORP, INC. (LA) FDELITY BANCORP, INC. (PA) / WESBANCO, INC.	BATON ROUGE LA BATON ROUGE LA PITTSBURGH PA	3/27/2013	Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$3.942.000.00 \$7,000,000.00		\$5.404.924.35 Redeemed. in full: warrants not outstanding	\$3,942,000.00		3,942,000	\$1.00	\$197,000.0	00 197,000
UST1031 77 UST10261 77 UST10261 UST0261 UST0261 UST0261 UST0261 UST0826 8.17 UST0828	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.		12/12/2008 11/30/2012 5/6/2015	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$10,634,864.33 Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000 \$1,0	00.00		4
UST0261 UST0826 8.17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH PA EVANSVILLE IN	5/6/2015	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83 Sold, in full; warrants not outstanding					\$2.246.531.0	00 101.321
UST0826	FDELITY FEDERAL BANCORP FDELITY FEDERAL BANCORP FDELITY FEDERAL BANCORP	EVANSVILE IN EVANSVILE IN	7/19/2013					\$439,000.00 \$6,218,000.00		439 \$1,0 6.218 \$1.0	58.90 58.90	\$25,857.10 \$366,240.20 \$242.302.5	50 20
UST0826 UST0826 UST0275 UST0275 UST0275	FDELITY FEDERAL BANCORP FDELITY FEDERAL BANCORP	EVANSVILLE IN EVANSVILLE IN	7/22/2013 9/12/2013		\$36,282,000.00	\$0.00		90,210,000.00	(\$70,490.97	0,210	50.50	\$000,240.20 \$242,002.0	
UST0275 8,14 UST0275	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA KS WICHITA KS	12/19/2008 8/1/2012	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82 Sold, in full; warrants not outstanding	\$120,320.10		135 \$8	91.26 (\$14,679.90		
UST0275	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA KS WICHITA KS	8/2/2012 8/3/2012 8/3/2012 8/7/2012 8/8/2012 8/9/2012					\$26,737.80 \$298,572.10		30 \$8 335 \$8	91.26 (\$3,262.20 91.26 (\$36,427.90		
UST0275 UST0275 UST0275 UST0275 UST0275	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA KS WICHITA KS	8/7/2012 8/8/2012					\$3,200,514.66 \$2,348,470.10		3,591 \$8 2,635 \$8	91.28 (\$390,485.34 91.26 (\$286,529.90	\$170,227.9 \$167,374.9	/3 179 94 17/
UST0275	FDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA KS	8/9/2012 8/10/2012					\$26,056,877.36 \$285,203.20		29,236 \$8	91.26 (\$3,179,122.64 91.26 (\$34,796.80	\$1,210,615.3 \$176,884.8	JB 1,273
UST0275 UST0178	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA KS ATLANTA GA	9/11/2012	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$82,715,982.47 Sold, in full; warrants not outstanding	9200,200.20	(\$323.366.95	020 4	77.20	\$110,004.0	5 100
	FDELITY SOUTHERN CORPORATION FDELITY SOUTHERN CORPORATION FDELITY SOUTHERN CORPORATION	ATLANTA GA ATLANTA GA ATLANTA GA	7/3/2012	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$82,715,982.47 Sold, in full; warrants not outstanding	\$43,408,920.00	(\$651,133.80	48,200 \$9	00.60 (\$4,791,080.00		
UST0178 UST0178 UST0040 11	FDELITY SOUTHERN CORPORATION FFTH THIRD BANCORP FFTH THIRD BANCORP	ATLANTA GA CINCINNATI OH CINCINNATI OH	5/28/2015 12/31/2008	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4.043.972.602.67 Redeemed. in full: warrants not outstanding					\$31,429,313.3	38 2,693,747
UST0040 11 UST0040 UST0040 UST0234 11	FFTH THIRD BANCORP FFTH THIRD BANCORP	CINCINNATI OH	2/2/2011					\$3,408,000,000.00		136,320 \$25,0	00.00	\$280,025,936.0	00 43.617.747
UST0234 11	FIFTH THIRD BANCORP FINANCIAL INSTITUTIONS, INC. ENANCIAL INSTITUTIONS INC	CINCINNATI OH WARSAW NY WARSAW NY	3/16/2011 12/23/2008	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61 Redeemed, in full; warrants not outstanding	\$12 505 000 00		2 501 \$5.0	00.00		4
UST0234 UST0234	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW NY WARSAW NY	2/23/2011 3/30/2011					\$12.505.000.00 \$25,010,000.00		2.501 \$5.0 5,002 \$5,0	00.00	\$2.079.962.5	50 378,175
UST0234 UST0518 8,14,45	FINANCIAL SECURITY CORPORATION	WARSAW NY BASIN WY	2/13/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33 Redeemed, in full; warrants not outstanding						
UST0518 UST1206 15,17,44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC.	BASIN WY WINGER MN	7/21/2011 7/31/2009	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46 Redeemed, in full; warrants not outstanding	\$5.000.000.00		5.000 \$1.0		\$250,000.0	
UST1206 UST0913 8,14	FRANCIAL SERVICES OF WINGER NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC.	WINGER MN COON RAPIDS MN	9/1/2011 5/22/2009	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37 Sold, in full; warrants not outstanding	\$3,742,000.00			\$1.00	\$112,000.0	
UST0913 UST0913	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS MN COON RAPIDS MN COON RAPIDS MN	5/22/2009 1 12/10/2012 1 12/11/2012					\$690,723.49 \$366,469.68		769 \$8 408 \$F	98.21 (\$78,276.51 98.21 (\$41,530.32	\$2,979.4 \$26,318.8	.9 6 80 5'
	FRST ADVANTAGE BANCSHARES, INC. EIRST ADVANTAGE BANCSHARES INC.							4000)100000	(\$10,571.93 (\$14,428.07		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$22,0.00	
UST0913 UST0913 UST1209 8,14 UST1209	FRST ADVANTAGE BANCSHARES, NC. FRST AUWANTAGE BANCSHARES, NC. FRST ALLINCE BANCSHARES, NC. FRST ALLINCE BANCSHARES, NC.	COON RAPIDS MIN CORDOVA TN	3/26/2013 6/26/2009	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75 Sold, in full; warrants not outstanding	\$2,395,742.20	1917,720.07	3.422 \$7	00.10 (\$1,026,257.80	\$94,701.7	71
UST1209		CORDOVA TN CORDOVA TN	12/20/2012 1/11/2013					\$2,395,742.20	(\$23,957.42	3,422 \$7	0.10 (\$1,026,257.80	\$94,701.7	171
UST1209 UST1209 UST1302 UST1302 UST1302	FRST ALLIANCE BANCSHARES, INC. FRST ALLIANCE BANCSHARES, INC. FRST AMERICAN BANK CORPORATION	CORDOVA IN CORDOVA TN ELK GROVE VILLAGE IL	3/26/2013 7/24/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56 Redeemed, in full; warrants not outstanding		(\$1,042.58				
UST1302 UST1302	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE IL ELK GROVE VILLAGE IL	12/21/2011					\$15.000.000.00 \$35,000,000.00			\$1.00 \$1.00	\$2,500,000.0	00 2,500,000
UST1302 UST0596 9,11,36 UST0596 UST0341 45	FRST AMERICAN BANK CORPORATION FRST AMERICAN INTERNATIONAL CORP. FRST AMERICAN INTERNATIONAL CORP.	ELK GROVE VILLAGE IL BROOKLYN NY BROOKLYN NY	3/13/2009 8/13/2010	Preferred Stock Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$18,204,166.78 Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000 \$1,0	10.00		4
UST0341 45	FRST BANCORP (NC) FRST BANCORP (NC)	TROY NC			\$85.000.000.00	\$0.00	\$74.518.906.44 Redeemed. in full: warrants not outstanding	\$65,000,000.00		65.000 \$1.0			
UST0341 UST0341 UST0368 34,118,121,140,147	FIRST BANCORP (NC)	TROY NC	11/23/2011 1/16/2009	Dreferred Stack wil Microsofts	\$400,000,000.00	\$0.00	\$227.E02.407.94 Cold in full many -11111-	300,000,000.00		03,000 \$1,0		\$924,462.0	00 616,308
03010088 34,118,121,140,147 UST 1098 US	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN PR SAN JUAN PR		Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$237,563,497.81 Sold, in full; warrants not outstanding	\$81.000.000.00		12.000.000	\$6.75 (\$64.711.540.92		
US10368 UST0368	FRST BANCORP (PR) FRST BANCORP (PR)	SAN JUAN PR SAN JUAN PR SAN JUAN PR	9/13/2013 12/5/2014 3/6/2015 5/15/2017					\$8,514,153.00 \$22,063,492.11 \$29,708,351.90	(\$74,611.09	1,261,356 ) 4,388,888	66.75         (\$6,802,024.20           35.03         (\$31,229,144.01           35.94         (\$31,004,790.15           \$5.61         (\$67.230.891.51		
UST0368 UST0368	FIRST BANCORP (PR) FIRST BANCORP (PR)	ISAN JUAN IPR	3/6/2015					\$29,708,351.90 \$57.735.612.33	(\$85,000.00	5,000,000	35.94 (\$31,004,790.15 35.61 (\$67.230.891.51)		
UST0368 UST0368	FRST BANCORP (PR) FRST BANCORP (PR)	SAN JUAN PR SAN JUAN PR	5/17/2018 5/21/2018									\$6.58 \$5,702,106.66	
UST0794 8,11,14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS IL	2/20/2009 1/18/2012	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50 Redeemed, in full; warrants not outstanding	\$3,675,000.00		3,675 \$1,0	00.00		
	FIRST BANCTURE TO CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS IL	10/24/2012	Defended to the second	60.045 ***		toom to to District the control of t	\$3,675,000.00		3,675 \$1,0	00.00	\$368,000.0	JO 36/
UST0625 8,14,45 UST0625	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES, INC.	CHARLESTON WV CHARLESTON WV QUINCY IL	10/24/2012 / 2/6/2009 / 7/21/2011 1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00 Redeemed, in full; warrants not outstanding	\$3,345,000.00		3,345 \$1,0	00.00	\$167,000.0	JO 16
UST0825 UST0309 8,14,45 UST0309	FRST BANKERS TRUSTSHARES, INC. FRST BANKERS TRUSTSHARES, INC.	QUINCY		Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22 Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000 \$1,0		\$500,000.0	
UST0309 UST0446 8 UST0446	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON MO	12/31/2008	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97 Sold, in full; warrants not outstanding						
UST0446 UST0446	FRST BANKS, INC. FRST BANKS, INC. EIGST BANKS, INC.	CLAYTON MO CLAYTON MO	8/8/2013 8/9/2013					\$105,000.00 \$12,171,950.00 \$87.028.900.00		300 \$3 34,777 \$3 248.654 \$3	50.00 (\$195,000.00 50.00 (\$22,605,050.00 50.00 (\$161.625.100.00	\$2,430,181.7 \$5.919.151.5	71 4,29 59 10.47
UST0446 UST0446 UST0446 UST0446	FIRST BANKS, INC. FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON MO CLAYTON MO	8/12/2013 9/12/2013 9/12/2013 9/24/2013 9/25/2013						(\$993,058.50			30.818.757.5	10.47
UST0446	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON MO CLAYTON MO	9/24/2013					\$3,209,702.21 \$3,226,801.50		5,819 \$8 5,850 \$8	51.59 (\$2,609,297.79 51.59 (\$2,623,198.50		
UST0446 UST0352 45	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON MO URBANA IL	3/6/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89 Redeemed, in full; warrants not outstanding		(\$64.365.04				
UST0352 UST0352	FIRST BUSET CORPORATION FIRST BUSET CORPORATION	URBANA IL URBANA	8/25/2011 11/23/2011					\$100,000,000.00		100,000 \$1,0	00.00	\$63,677.0	00 573,83
UST10302 UST1020 UST1020	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA SAN DIEGO CA	4/10/2009	Preferred Stock w/ Warrants	\$2.211.000.00 \$2,032,000.00	\$0.00	\$4.693.275.61 Sold. in full: warrants not outstanding					\$3,011.0	3,0,63
UST1020 UST1020 UST1020	FIRST BUSINESS BANK. NATIONAL ASSOCIATION (FAINK OF SOUTHERN CALFORNIA N.A. FIRST BUSINESS BANK. NATIONAL ASSOCIATION (FAINK OF SOUTHERN CALFORNIA N.A. FIRST BUSINESS BANK. NATIONAL ASSOCIATION (FAINK OF SOUTHERN CALFORNIA N.A. FIRST BUSINESS BANK. NATIONAL ASSOCIATION (FAINK OF SOUTHERN CALFORNIA N.A. FIRST BUSINESS BANK. NATIONAL ASSOCIATION (FAINK OF SOUTHERN CALFORNIA N.A.	SAN DIEGO CA SAN DIEGO CA SAN DIEGO CA	12/11/2009 12/19/2012 12/20/2012		92,032,000.00			\$1,373,084.00 \$2,510,399.84		1,500 \$9 2,743 \$9	5.39 (\$126,916.00 5.20 (\$232,600.16	\$90,461.6	JS 11
UST1020	FRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FRST BUSINESS BANK (NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO CA SAN DIEGO CA	1/11/2013					\$2,510,399.84	(\$33.333.33	2,743 \$9	15.20 (\$232,600.16		
UST1020 UST0204 45 UST0204	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO CA WESTLAKE VILLAGE CA WESTLAKE VILLAGE CA	1/11/2013 12/19/2008 7/14/2011	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55 Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000 \$1,0	00.00		+

UST0885	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	9/18/2012	2				\$280.115.76		344 \$814.29	(\$63.884.24)		
UST0204 UST0444	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE CA GLEN ALLEN VA	9/18/2012 8/24/2011 4/3/2009	9 Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44 Sold, in full; warrants not outstanding					\$599,042.0	00 599,047
UST0444 UST0444	FIRST CAPITAL BANCORP. INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN VA	6/19/2012					\$10.082.565.38	(\$151.238.48)	10.958 \$920.11	(\$875.434.62)	\$266,041.70	1.78 417,648
UST0444 UST0649 8,11,14,18,36 UST0649	FIRST CHOICE BANK	GLEN ALLEN VA CERRITOS CA CERRITOS CA		Preferred Stock w/ Exercised Warrants	\$2,200,000.00 \$2,836,000.00	\$0.00	\$5,446,642.94 Redeemed, in full; warrants not outstanding					\$250,041.11	411,040
UST0649	FRST CHOICE BANK FRST CHOICE BANK ERST CHIZENS BANC CORP	CERRITOS CA SANDUSKY OH	12/22/2009 9/24/2010 1/23/2009	9 Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71 Sold, in full; warrants not outstanding	\$5,036,000.00		5,036 \$1,000.00		\$110,000.00	.00 110
UST0427	FRST CITIZENS BANC CORP FRST CITIZENS BANC CORP FRST CITIZENS BANC CORP	SANDUSKY OH	1/23/2009 7/3/2012 9/5/2012	2		\$0.00	gas, and a warmen for decimaling	\$21,004,704.00	(\$315,070.58)	23,184 \$906.00	(\$2,179,296.00)	\$563,174.0	1.00 469,312
UST0427 UST0661 8,14,44	FRST CITIZENS BANC CORP FRST COLEBROOK BANCORP, INC.	SANDUSKY OH COLEBROOK NH	3/20/2009	2 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75 Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500 \$1,000.00			
UST00001 UST0026 12	FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	COLEBROOK NH BLUEFIELD VA	11/21/2008	1 B Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78 Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500 \$1,000.00 41,500 \$1,000.00		\$225,000.00	30 225
UST0026 UST0026 UST1075 UST1075 UST1076	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD VA BLUEFIELD VA	7/8/2009 11/22/2011		\$14.800.000.00	\$0.00	\$19.957.763.30 Redeemed, in full: warrants not outstanding	\$41,500,000.00		41,500 \$1,000.00		\$30,600.00	0.00 88,273
US11075 8.72 UST1075	FRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA KS	5/15/2009 7/16/2014	9 Preferred Stock w/ Exercised Warrants 4	\$14.800.000.00			\$14,800,000.00		14,800 \$1,000.00		\$740,000.00	.00 74/
UST0296	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK FL PINELLAS PARK FL	5/31/2011	8 Preferred Stock w/ Warrants 1		\$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding	\$7,754,267.48		10,685 \$725.72	(\$2,930,732.52)		
UST0078 UST0078	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON SC LEXINGTON SC	11/21/2008 8/29/2012	8 Preferred Stock w/ Warrants 2	\$11.350.000.00	\$0.00	\$13.425.979.36 Sold. in full: warrants not outstanding	\$11,155,120.50	(\$167,326.81)	11,350 \$982.83	(\$194,879.50)		
US10078 UST1067 8	FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON SC JOLIET IL	11/1/2012	9 Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06 Sold, in full; warrants not outstanding					\$297,500.00	
UST1067 UST1067	FIRST COMMUNITY FINANCIAL PARTNERS. INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLET IL JOLET IL	8/8/2012 8/9/2012	i								\$70.727.5i \$440,082.7: \$209,563.2i	.72 10F
UST1067	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	9/19/2012	i				\$326,250.00		500 \$652.50	(\$173,750.00)	\$209,563.2	20 320
UST1067 UST1067	FRST COMMUNITY FINANCIAL PARTNERS. INC. FRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL JOLIET IL	9/20/2012 9/21/2012	1				\$3.051.090.00 \$10,977,660.00		4.676 \$652.50 16,824 \$652.50	(\$1.624.910.00) (\$5,846,340.00)		
UST1067 UST0108 UST0108	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP.	JOLIET IL DEFIANCE OH	11/16/2012	2 B Preferred Stock w/ Warrants 2	\$37,000,000.00	\$0.00	\$53,610,300.92 Sold, in full; warrants not outstanding		(\$143,550.00)				
UST0108 UST0108	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE OH DEFIANCE OH	3/11/2015	5				\$35,618,420.00	(\$534,276.30)	37,000 \$962.66	(\$1,381,580.00)	\$11,979,295.0	5.00 550,595
UST1297 11,15,36	FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC.	HANOVER PARK IL HANOVER PARK IL	9/11/2009	9 Subordinated Debentures w/ Exercised Warrants 0	\$7,500,000.00	\$0.00	\$8,514,738.21 Redeemed, in full; warrants not outstanding	\$7,500,000.00	_	7.500.000 \$1.00		\$375,000.0	
UST1297 11,15,36 UST1297 UST0505 8,11,14 UST0505	FIRST EXPRESS OF NEBRASKA, INC.	GERING NE	2/6/2009	Preferred Stock W/ Exercised Warrants	\$5,000,000.00	\$0.00	\$8,074,313.00 Redeemed, in full; warrants not outstanding	\$5,000,000.00					
UST0851 UST0851	FRST EXPRESS OF NEBRASKA, INC. FRST FEDERAL BANCSHARES OF ARKANSAS, INC. FRST FEDERAL BANCSHARES OF ARKANSAS, INC.	GERING NE HARRISON AR HARRISON AR	2/15/2012 3/6/2009	9 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00 Sold, in full; warrants not outstanding	\$5,000,000.00		5,000 \$1,000.00 16,500 \$383.64	(\$10,500,000.00)	\$250,000.00	250
UST0046 12.16		CINCINNATI OH	5/3/2011 12/23/2008 2/24/2010	B Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10 Redeemed, in full; warrants not outstanding				(\$10,500,000.00)		
UST0046 UST0046 UST1063 15,17,44	FRST FINANCIAL BANCORP FRST FINANCIAL BANCORP FRST FINANCIAL BANCSHARES, INC.	CINCINNATI OH CINCINNATI OH LAWRENCE KS	2/24/2010 6/8/2010	0 0 9 Subordinated Debentures w/ Exercised Warrants				\$80.000.000.00		80.000 \$1.000.00		\$2,966,288.3	3.32 465,117
UST1063 15,17,44 UST1063	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE KS	6/12/2009 9/22/2011	9 Subordinated Debentures w/ Exercised Warrants 1 8 Preferred Stock w/ Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34 Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756,000 \$1.00		\$113,000.0	
US11093 15,17,44 US11093 15,17,44 US11090 US10910 US10910 US10910 US10910 US10910 US109142 US109142 US10942 US10942 US10942 US10942 US10942 US10948 9,17	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON SC CHARLESTON SC	12/5/2008 4/3/2012	Preferred Stock w/ Warrants	\$65.000.000.00	\$0.00	\$68.141.972.19 Sold. in full: warrants not outstanding	\$56,778,150.00	(\$851,672.25)	65,000 \$873.51	(\$8,221,850.00)		
UST0110 UST0342	FRST FINANCIAL HOLDINGS INC. FRST FINANCIAL HOLDINGS INC. FRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	CHARLESTON SC CHARLESTON SC ELIZABETHTOWN KY	4/3/2012 5/22/2013 1/9/2009	3 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,336,278.00 Sold, in full; warrants not outstanding					\$1,400,000.00	0.00 241,696
UST0342	FRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, NC. FRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, NC. FRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, NC.	ELIZABETHTOWN KY	4/29/2013					\$10.842.200.00	(\$108,422.00)	20.000 \$542.11	(\$9.157.800.00)		
UST0342	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN KY ELIZABETHTOWN KY LEBANON TN	5/31/2013 7/1/2015	Drafarrad Stock w/ Evarcinad Warrante	\$8.700.000.00	\$0.00	\$9,522,346.17 Sold, in full; warrants not outstanding		(9100,422.00)			\$2,500.00	0.00 215,983
UST0468	FIRST FREEDOM BANCSHARES. INC.	LEBANON TN	12/22/2009 11/9/2012	9 Preferred Stock w/ Exercised Warrants	30,700,000.00	30.00	\$5,522,540.17 Sold, III die, Waltanis not oddstanding	\$8.025.750.00	(800 007 00	8.700 \$922.50	(\$674.250.00)	\$256.118.75	.75 26′
UST0720 8,14	FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	LEBANON TN GOTHENBURG NE	2/27/2009	9 Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25 Sold, in full; warrants not outstanding		(\$80,257.50)				
UST0720 UST0720	FIRST GOTHENBURG BANCSHARES, NC. FIRST GOTHENBURG BANCSHARES, NC.	GOTHENBURG NE GOTHENBURG NE	10/29/2012 10/31/2012	4				\$26,398.99 \$6,864,647.71		29 \$910.31 7,541 \$910.31	(\$2,601.01) (\$876,352.29)	\$362,118.9	.92 379
UST0720 UST1287 8,14,44	FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	GOTHENBURG NE HAMMOND LA	1/11/2013	9 Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66 Redeemed, in full; warrants not outstanding		(\$68,910.46)				
UST1287 UST0027 11	FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION	HAMMOND LA MEMPHIS TN	9/22/2011	B Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56 Redeemed, in full; warrants not outstanding	\$20,699,000.00		2,070 \$10,000.00		\$1,030,000.00	00 103
UST0027 UST0027	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS TN MEMPHIS TN	12/22/2010 3/9/2011					\$866,540,000.00		866,540 \$1,000.00		\$79,700,000.00	14,842,321
UST0027 UST0027 UST1030 8,9 UST1030	FRST INDEPENDENCE CORPORATION FRST INDEPENDENCE CORPORATION	DETROIT MI DETROIT MI	8/28/2009 12/20/2012	9 Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96 Sold, in full; warrants not outstanding	\$2,336,675.00		3,223 \$725.00	(\$886,325.00)		
UST1030 UST1030	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT MI DETROIT MI	1/11/2013 3/26/2013			=			(\$23.366.75) (\$26.633.25)				
UST0943 8 UST0943	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE GA DORAVILLE GA	3/13/2009 8/12/2013	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85 Sold, in full; warrants not outstanding	\$3,247,112.96	(920,000.20)	6,398 \$507.52	(\$3,150,887.04)	\$139,320.0	(00 32
UST0943	FRST INTERCONTINENTAL BANK FRST INTERCONTINENTAL BANK FRST LITCHFIELD FINANCIAL CORPORATION	DORAVILLE GA LITCHFIELD CT	9/12/2013 12/12/2008	3 3 B Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63 Redeemed, in full; warrants not outstanding	\$3,247,112.90	(\$25.000.00)	0,350 \$307.02	(83,100,007.04)	\$135,320.0	320
UST0943 UST0185 11 UST0185 UST0344 11,36	FRST LITCHFIELD FINANCIAL CORPORATION FRST LITCHFIELD FINANCIAL CORPORATION FRST MAF CORPORATION	LITCHFIELD CT KOSCIUSKO MS	4/7/2010 2/27/2009	9 Preferred Stock W/ Warrants	\$30,000,000.00	\$0.00		\$10,000,000.00		10,000 \$1,000.00		\$1,488,046.4	3.41 199,203
UST0344 11,36 UST0344 UST0344	FIRST MAF CORPORATION FIRST MAF CORPORATION FIRST MAF CORPORATION	KOSCIUSKO MS KOSCIUSKO MS KOSCIUSKO MS	9/29/2010 8/30/2013		\$30,000,000.00	\$0.00	\$36,472,843.94 Redeemed, in full; warrants not outstanding	\$30.000.000.00		30.000 \$1.000.00			
UST0344 UST0486 8,11,14 UST0486		KOSCIUSKO MS MANITOWOC WI MANITOWOC WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33 Redeemed, in full; warrants not outstanding					\$4,089,510.6	
UST0486 UST0564 11.25 UST0564	FRST MANITOWICE BANCORP, INC. FRST MARKET BANK, FSB (JUNION FIRST MARKET BANKSHARES CORPORATION FRST MARKET BANK, FSB (JUNION FIRST MARKET BANKSHARES CORPORATION  FRST MARKET BANK, FSB (JUNION FIRST MARKET BANKSHARES CORPORATION)	RICHMOND VA RICHMOND VA	5/27/2009 2/6/2009	9 Preferred Stock w/ Warrants 1	\$33.900.000.00	\$0.00	\$40.834.859.35 Redeemed. in full: warrants not outstanding	\$12,000,000.00		12,000 \$1,000.00		\$600,000.00	00 600
UST0564 UST0442 8,14,44	FRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FRST MENASHA BANCSHARES, INC. FRST MENASHA BANGSHARES, INC.	RICHMOND VA NEENAH WI	2/13/2009	9 Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00 Redeemed, in full; warrants not outstanding	\$33,900,000.00		35,595 \$1,000.00		\$1,695,000.00	
UST0442 8,14,44 UST0442 UST0745 33,44,45	FRST MENASHA BANCSHARES, INC. FRST MERCHANTS CORPORATION FRST MERCHANTS CORPORATION	NEENAH WI MUNCIE IN MUNCIE IN	9/15/2011 2/20/2009	9 Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11 Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797 \$1,000.00		\$240,000.00	.00 240
UST0745		MUNCIE IN MUNCIE IN	2/20/2009 9/22/2011 11/23/2011	1				\$116,000,000.00		116,000 \$1,000.00		\$367,500.00	0.00 991,453
UST0054 11 UST0054 11 UST0054 UST0054 UST0069 8.14	FRST MIDWEST BANCORP, INC. FRST MIDWEST BANCORP, INC.	MUNCIE IN ITASCA IL ITASCA IL	12/5/2008	1 B Preferred Stock w/ Warrants 1	\$193,000,000.00	\$0.00	\$222,528,333.33 Redeemed, in full; warrants not outstanding	\$193,000,000.00		193,000 \$1,000.00		4237,000.00	
UST0054 UST0699 8 14	FIRST MIDWEST BANCORP. INC.	ITASCA IL STRASRURG VA			\$13.900.000.00	\$0.00	\$15,329,326.44 Sold, in full; warrants not outstanding					\$900,000.00	1,305,230
UST0699 8,14 UST0699 8,14,44 UST0651 8,14,44 UST0651	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION FIRST NO BOWN HOLDING COMPANY	STRASBURG VA STRASBURG VA NEW ORI FANS I A	3/13/2009 8/29/2012 3/20/2009 8/4/2011	9 Preferred Stock W/ Exercised Warrants 9 Preferred Stock W/ Exercised Warrants	\$17,836,000.00	\$0.00	\$15,329,320.44 Sold, in full; warrants not outstanding  \$21,033,989,56 Redeemed, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25)	13,900 \$882.50	(\$1,633,250.00)	\$624,674.69	.69 69
UST0651	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS LA	8/4/2011	Deployed Cheek w/ Migroute	\$17,636,000.00	90.00	\$21,033,969.56 Redeemed, in full; warrants not outstanding \$191,464,618.00 Redeemed, in full; warrants not outstanding	\$17.836.000.00		17.836 \$1.000.00		\$892.000.00	.00 89
UST0009 12,16 UST0009	FRST NIAGARA FINANCIAL GROUP FRST NIAGARA FINANCIAL GROUP FRST NIAGARA FINANCIAL GROUP	LOCKPORT NY LOCKPORT NY LOCKPORT NY	5/27/2009	Preferred Stock w/ Warrants     9     Preferred Stock w/ Warrants     Preferred Stock w/ Warrants	\$104,011,000.00	\$0.00	gran, war, and incurrence in the warrants not outstanding	\$184,011,000.00		184,011 \$1,000.00		\$2,700,000.0	00 000
UST009  UST0496  UST0496  UST0496  UST0496  UST0496  UST0496		LOCKPORT NY DIXON CA	3/13/2009	J Preferred Stock w/ Warrants	\$17.390.000.00	\$0.00	\$19.943.580.33 Redeemed, in full: warrants not outstanding					\$2,700,000.00	0.00 963,096
UST0496	FRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON CA DIXON CA	9/15/2011	1				\$17,390,000.00		17,390 \$1,000.00		\$375,000.00	0.00 352,977
UST0070	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CA CHULA VISTA CA	11/21/2008 12/15/2010 1/5/2011	8 Preferred Stock w/ Warrants 0	\$19,300,000.00	\$0.00	\$22,297,560.34 Redeemed, in full; warrants not outstanding	\$19.300.000.00		19.300 \$1.000.00			
UST0070 UST0111 73,97 UST0111 73,97 UST0686 8.14.18	FIRST PACTRUST BANCORP, INC. FIRST PLACE FINANCIAL CORP.	CHULA VISTA CA WARREN OH WARREN OH	1/5/2011 3/13/2009	3 Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50 Exited bankruptcy/Receivership					\$1,003,227.00	7.00 280,795
UST0111 UST0686 8.14.18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN OH MALVERN PA	10/29/2012 2/20/2005	9 Preferred Stock w/ Warrants 9 Preferred Stock w/ Exercised Warrants	\$4.579.000.00 \$4,596,000.00	\$0.00	\$9.948.069.58 Sold. in full: warrants not outstanding				(\$72,927,000.00)		
UST0686 UST0686	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN PA MALVERN PA	12/18/2009 2/7/2013 2/8/2013 3/26/2013	3	\$4,596,000.00			\$6 682 192 50		7,575 \$882.14	(\$892.807.50)	\$48 nes ei	.60 4
UST0686 UST0686	FRST PRIORITY FRANCIAL CORP.	MALVERN PA MALVERN PA	2/8/2013	3				\$6,682,192.50 \$1,410,831.60	(\$80 930 24)	1,600 \$881.77	(\$892,807.50) (\$189,168.40)	\$48,083.60 \$176,633.60	.62 180
UST0823 8,14	FIRST RELIANCE BANCSHARES, INC.  FIRST DELIANCE RANCSHAPES, INC.	FLORENCE SC FLORENCE SC	3/6/2009 3/11/2013	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00 Sold, in full; warrants not outstanding	\$10,431,333.89	(900,000.24)	15,349 \$679.61	(\$4,917,666.11)	\$624,632.4	45 70
UST0623 UST0687 8,14,18,44,45	FRST RELANCE BANCSHARES, INC. FRST RELANCE BANCSHARES, INC. FRST RELANCE BANCSHARES, INC. FRST RELANCE BANCSHARES, INC. FRST RESOURCE BANCHARES, INC.	FLORENCE SC FLORENCE SC EXTON PA	4/9/2013 1/30/2009	9 Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60 Redeemed, in full; warrants not outstanding	910,401,033.09	(\$104,313.34)	10,345 \$679.61	(34,017,000.11)	\$624,632.4E	707
UST0887 8,14,18,44,45 UST0887 UST0887	FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON PA	1/30/2009 12/11/2009 9/15/2011	A STATE OF THE PROPERTY OF THE	\$2,417,000.00	\$0.00	warrants not outstanding	\$5,017,000.00		5.017 \$1.000.00		\$130,000.00	
UST0887 UST0374 UST0374 87	FRST RESOURCE BANK FRST SECURITY GROUP, INC. FRST SECURITY GROUP, INC.	EXTON PA CHATTANOOGA TN CHATTANOOGA TN	9/15/2011	9 Preferred Stock w/ Warrants 3	\$33,000,000.00	\$0.00	\$16,315,362.00 Sold, in full; warrants not outstanding					\$130,000.00	JU 130
	FRST SECURITY GROUP, INC. FRST SOUND BANK FRST SOUND BANK	CHATTANOOGA TN SEATTLE WA SEATTLE WA	4/11/2013 12/23/2008	3 Preferred Stock w/ Warrants	\$7.400.000.00	\$0.00	\$4,030,944.44 Sold, in full: warrants not outstanding	\$14,912,862.00		9,941,908 \$1.50	(\$18,087,138.00)		
UST0137 /9 UST0137 UST1057 11,14,15	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE WA LEXINGTON TN LEXINGTON TN	2/20/2013 7/17/2009	8 Preferred Stock w/ Warrants 3 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94 Redeemed, in full; warrants not outstanding	\$3,700,000.00		7,400 \$500.00	(\$3,700,000.00)		
UST1057	FRST SOUTH BANCORP, INC. FRST SOUTH BANCORP, INC. FRST SOUTH BANCORP, INC.	LEXINGTON TN LEXINGTON TN	9/28/2011					\$13,125,000.00 \$36.875.000.00		13,125,000 \$1.00 36.875.000 \$1.00	•	\$2.500.000.0	0.00 2.500.00
UST1057 UST0436 8,11,14 UST0436 UST0666 8,14	FRST SOUTH BANCORP, INC. FRST SOUTHERN BANCORP, INC. FRST SOUTHERN BANCORP, INC. FRST SOUTHERN BANCORP, INC. FRST SOUTHERN BANCORPORATION, INC.	LEXINGTON TN BOCA RATON FL BOCA RATON FL	11/28/2012 1/30/2009 6/16/2010	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31 Redeemed, in full; warrants not outstanding	\$10,900,000.00		10,900 \$1,000.00		\$545,000.0	
UST0666 8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	BOCA RATON   FL   ALAMOSA   CO   ALAMOSA   CO	3/6/2009	9 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59 Sold, in full; warrants not outstanding			350 \$900.02	\¢34 003 007		
UST0666 UST0666	FRST SOUTHWEST BANCORPORATION, INC. FRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO	3/26/2013 3/27/2013 3/28/2013					\$315.007.00 \$2,835,063.00 \$1,800,040.00		3,150 \$900.02 2,000 \$900.02	(\$34.993.00) (\$314,937.00) (\$199,960.00)	\$206,048.2 \$45,788.4	21 22
UU 1 UU UU	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO ALAMOSA CO	3/20/2013					91,000,040.00	+	2,000 \$900.02	(\$199,960.00)	\$40,788.4	5U
UST0666 UST0666	EDOT TEMA DIJO NO	FORT WORTH	4/9/2013		640 500 000 00	60.00	BACKETT SEE OF THE SECOND SEE OF THE SECOND SEE OF THE SECOND SEE OF THE SECOND	+	(\$49,501.10				
UST0666 UST0534 8.14.44 UST0534 UST0967 14,15	FRST TEXAS BHC. NC. FRST TEXAS BHC, NC. FRST TEXAS BHC, NC. FRST TEXAS CONFORATION	FORT WORTH TX FORT WORTH TX NEW ORLEANS LA	3/6/2009 9/15/2011	Preferred Stock w/ Exercised Warrants     Subordinated Debentures w/ Exercised Warrants	\$13.533.000.00 \$17,969,000.00	\$0.00 \$0.00	\$16.072.389.00 Redeemed. in full: warrants not outstanding \$15,304,180.50 Sold, in full; warrants not outstanding	\$13,533,000.00	(\$49,501.10)	13,533 \$1,000.00		\$677,000.0	00 677

	ALDINE PANCE OF COLORADO	CLENINGOD SUBINCS	0.0000000000000000000000000000000000000				6200 11E 70	344	6014.20	(862 884 24)	
UST0967	ALDRE BANKS OF COLORADO FRIST TRUST CORPORATION FRIST TRUST CORPORATION	NEW ORLEANS L NEW ORLEANS L	A 2/20/2013				\$280,115.76 \$13,750,058.49	17,969,000	\$0.77	(\$63,884.24) (\$4,218,941.51)	\$644,726.19 898,000
UST0967 UST0276 8.11.14	FRST TRUST CORPORATION FRST ULB CORP.	OAKLAND (	A 3/26/2013  CA 1/23/2009 Preferred Stock w/ Exercised Warrants	\$4.900.000.00	\$0.00	\$5.211.020.69 Redeemed, in full: warrants not outstanding		(\$137,500.58)			
UST0276 UST0385	FIRST ULB CORP. FIRST UNITED CORPORATION	OAKLAND COAKLAND	CA 4/22/2009 MD 1/30/2009 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33 Sold, in full; warrants not outstanding	\$4,900,000.00	4,900	\$1,000.00		\$245,000.00 245
UST0385 UST0385	FRST UNITED CORPORATION FRST UNITED CORPORATION	OAKLAND N	MD 12/3/2014 MD 12/4/2014	<del></del>		* 10, 10, 10, 10, 10, 10, 10, 10, 10, 10,	\$7,800,000.00 \$22,200,000.00	7,800 22,200	\$1,002.01 \$1,002.01	\$15,678.00 \$44,622.00	
LICTUSOE	FRST UNITED CORPORATION FRST UNITED CORPORATION FRST UNITED CORPORATION	OAKLAND B OAKLAND B	MD 1/9/2015 MD 5/27/2015				\$22,200,000.00	(\$300,603.00)	\$1,002.01	544,022.00	
UST0385 UST1199 8,11,14,36 UST1199	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES, INC.		MD 5/27/2015 NL 6/12/2009 Preferred Stock w/ Exercised Warrants NL 9/29/2010	\$6,000,000.00	\$0.00	\$8,662,770.42 Redeemed, in full; warrants not outstanding					\$117,162.42 326,323
UST1199 UST0695 8.14.18	FRST VERNON BANCSHARES, INC. FRST VERNON BANCSHARES, INC. EBRST WESTERN EINANCIAL INC.	VERNON A VERNON A DENVER	NL 9/29/2010 CO 2/6/2009 Preferred Stock w/ Warrants	\$8,559,000,00	\$0.00	\$21,142,314.80 Sold, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$245,000.00 245
UST0695 8,14,18 UST0695	FRST WESTERN FINANCIAL, NC. FRST WESTERN FINANCIAL, NC.	DENVER C	0 12/11/2009	\$8,559,000.00 \$11,881,000.00	90.00	gri, 142,014.00 Ood, iii da, warano not dabandang	60 400 000 00	7000	#77C 00	(04 700 000 00)	6044 FRA 70
UST0695 UST0695	FRST WESTERN FINANCIAL, NC. FRST WESTERN FINANCIAL, NC.	DENVER C	CO 8/9/2012 CO 8/10/2012				\$6,138,000.00 \$62,000.00	7,920	\$775.00 \$775.00	(\$1,782,000.00) (\$18,000.00)	\$311,681.70 380 \$39,370.32 48
UST0895 UST0895 UST0895 UST0895 UST0895 UST0895 UST0895 UST0552	FRST WESTERN FINANCIAL, INC. FRST WESTERN FINANCIAL, INC.	DENVER C	CO 9/11/2012 CO 6/24/2013				\$10,994,240.00	(\$62.000.00)	\$883.78	(\$1,445,760.00)	
UST0695	FRST WESTERN FINANCIAL, INC. FRSTBANK CORPORATION	DENVER C	CO 7/26/2013 MI 1/30/2009 Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05 Sold, in full; warrants not outstanding	\$10,000 NE.	(\$109,942.41)	400000	(51) 15(15)	
UST0552	FRSTBANK CORPORATION FRSTBANK CORPORATION	ALMA M	MI 7/18/2012 MI 7/18/2012	\$35,000,000.00	30.00	\$36,160,300.00 Sold, in this, warrants not outstanding	\$31.053.330.00	(\$465.799.95) 33.000	\$941.01	(\$1.946.670.00)	
UST0552 UST0552 UST0551 UST0051 UST0051	FIRSTBANK CORPORATION FIRSTMERIT CORPORATION	ALMA M AKRON C	MI 7/18/2012 DH 19/2009 Preferred Stock w/ Warrants DH 4/22/2009	\$125,000,000.00	\$0.00	\$131,813,194.44 Redeemed, in full; warrants not outstanding					\$1,946,670.00 578,947
UST0051	FRSTMERIT CORPORATION ENERTHERIT CORPORATION ENERTHERIT CORPORATION	AKRON C	OH 4/22/2009				\$125,000,000.00	125,000	\$1,000.00		\$5.025.000.00 952.260
UST0051 UST0317 UST0317 UST0317	FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON (	DH 5/27/2009  II 1/30/2009 Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94 Sold, in full; warrants not outstanding					93.023.003.00
UST0317 UST0317	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY I	MI 3/26/2013 MI 3/27/2013				\$1,439,258.50 \$228,401,847.00	1,579 250,578	\$911.50 \$911.50	(\$139,741.50) (\$22,176,153.00)	
UST0317 UST0317	FLAGSTAR BANCORP. INC. FLAGSTAR BANCORP, INC.	TROY I	M 3/28/2013 M 4/9/2013				\$13.216.750.00	(\$2,430,578.56)	\$911.50	(\$1.283.250.00)	
UST0317 UST1296 8,84	FLAGSTAR BANCORP, INC. FLORIDA BANK GROUP, INC.		# 6/12/2013 EL 7/24/2009 Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08 Sold, in full; warrants not outstanding					\$12,905.00 645,138
UST1296	FLORIDA BANK GROLIP, INC.	TAMPA F	L 8/14/2013				\$8,000,000.00	20,471	\$390.80	(\$12,471,000.00)	
UST0815 8,14,44 UST0815	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA F	L 2/20/2009 Preferred Stock w/ Exercised Warrants		\$0.00	\$11,309,750.50 Redeemed, in full; warrants not outstanding	\$9,495,000.00	9,495	\$1,000.00		\$475,000.00 475
UST0815 UST0226 12,16 UST0226	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	TAMPA F LAKE SUCCESS N	IY 12/19/2008 Preferred Stock w/ Warrants IY 10/28/2009	\$70,000,000.00	\$0.00	\$73,904,166.66 Redeemed, in full; warrants not outstanding	\$70,000,000.00	70.000	\$1,000.00		
UST0226	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS N	NY 12/30/2009				970,000,000.00	70,000	\$1,000.00		\$900,000.00 375,806
UST0226 UST0846 8,14,45 UST0846	FNB BANCORP FNB BANCORP	SOUTH SAN FRANCISCO ( SOUTH SAN FRANCISCO (	VY 12/30/2009  A 2/27/2009 Preferred Stock w/ Exercised Warrants  A 9/15/2011		\$0.00	\$14,267,700.00 Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$800,000.00 600
	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD I	L 5/15/2009 Preferred Stock W/ Exercised Warrants		\$0.00	\$18,670,291.67 Redeemed, in full; warrants not outstanding	\$15.000.000.00	15.000	\$1.000.00		\$750.000.00 750
UST1213 8,66,97 UST1010 8,66,97 UST1010	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	L 12/11/2012 JJ 5/22/2009 Preferred Stock w/ Exercised Warrants 4J 4/20/2012	\$1,300,000.00	\$0.00	\$87,184.85 Exited bankruptcy/Receivership	2.2.00.00.00	.2.000		(\$1,300,000.00)	730
UST1010 UST0722 8,14,45	FORTUNE FINANCIAL CORPORATION	ARNOLD		\$3,100,000.00	\$0.00	\$3,668,927.67 Redeemed, in full; warrants not outstanding				(\$1,300,000.00)	
USTUTZ2 8 14.46 USTUTZ2 0.50.77 USTUTZ2 0.50.97 USTUTZ2 0.50.9	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD IN PORT ST. LUCIE F	MO 9/15/2011 FL 12/5/2008 Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89 Currently Not Collectible	\$3.100.000.00	3.100	\$1.000.00		\$155.000.00 155
UST0179 UST0506 8 11 14	FPB BANCORP, INC. FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE  PORT ST. LUCIE  HAMMOND	TL 12/5/2008 Preferred Stock w/ Warrants  L 7/15/2011  A 1/23/2009 Preferred Stock w/ Exercised Warrants		\$0.00	\$3,623,721.50 Redeemed, in full; warrants not outstanding				(\$5,800,000.00)	
UST0506	FPB FINANCIAL CORP.	HAMMOND L	A 12/16/2009	\$3,240,000.00	ÇJ.00	POJOZZA, Z 2.50 POGGETICU, III IUI, WAITAILS TOL OUISIARDING	\$1.000.000.00 \$2,240,000.00	1.000	\$1.000.00		
UST0506 UST1201 8,14	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	WASHINGTON I	A 6/16/2010 MO 5/22/2009 Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67 Sold, in full; warrants not outstanding		2,240	\$1,000.00		\$162,000.00 162
UST1201	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON N	MO 11/9/2012 MO 11/13/2012				\$594,550.00 \$2.629.302.50	940 4.157	\$632.50 \$632.50	(\$345,450.00) (\$1.527.697.50)	\$126,798.62 188 \$45.188.88 67
UST1201 UST1201	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES, INC.	WASHINGTON IN FREEPORT II	MO 1/11/2013 L 5/8/2009 Subordinated Debentures w/ Exercised Warrants				\$2.629.302.50	(\$25,000.00)	\$632.50	1\$1.527.697.501	345.100.00 07
UST1108 15 UST1108	FREEPORT BANCSHARES, NC. FREEPORT BANCSHARES, NC. FREEPORT BANCSHARES, NC.	FREEPORT I	L 5/8/2009 Subordinated Debentures w/ Exercised Warrants L 4/11/2014	\$3,000,000.00	\$0.00	\$4,363,022.95 Sold, in full; warrants not outstanding	\$2,800,000.00	2,800,000	\$1.01 \$1.01	\$18,228.00 \$1,302.00	\$84,514.33 100,000 \$42,257.17 50,000
UST1108			L 4/11/2014 L 4/14/2014 - 7/18/2014				\$200,000.00	(\$25,000,00)	\$1.01	\$1,302.00	\$84,514.33 100,000 \$42,257.17 50,000
UST1242 11,14,15	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT I	L 7/18/2014 CA 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36 Redeemed, in full; warrants not outstanding		(925,000.00)			
UST1242 UST0262 8,14,44	FREMONT BANCORPORATION FRESNO FIRST BANK	FREMONT C	CA 7/25/2012 CA 1/23/2009 Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33 Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00 1,750,000
UST0262 UST1035 11,14,15	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO ( AUSTIN 1	CA 11/1/2012  X 4/24/2009 Subordinated Debentures w/ Exercised Warrants		\$0.00	\$3,408,191.65 Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968	\$1,000.00		\$98,000.00 98
UST1035 UST1035	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN 1	X 11/24/2009 X 10/6/2010	***************************************		10,000	\$1,600,000.00 \$1,400,000.00	1,600,000	\$1.00 \$1.00		\$150,000.00 150,000
	PROVILER BINGCHARRES, INC FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER F LANCASTER F	A 10/8/2010 PA 12/23/2008 Preferred Stock w/ Warrants PA 7/14/2010	\$376.500.000.00	\$0.00	\$416.635.625.00 Redeemed, in full: warrants not outstanding		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$150,000.00
UST0263 11 UST0263 UST0263	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER F	PA 7/14/2010 PA 9/8/2010				\$376,500,000.00	376,500	\$1,000.00		\$10.800.000.00 5.509.756
UST0263 UST1203 8,14	FULTON FINANCIAL CORPORATION GATEWAY BANGSHARES, INC.	LANCASTER F RINGGOLD (	PA 9/8/2010 SA 5/8/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87 Redeemed, in full; warrants not outstanding	\$6.000.000.00	6.000	\$1.000.00		\$300.000.00 300
UST1203 UST0621 8,11,14 UST0621 UST1144 8	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD C ATLANTA C	SA 4/13/2012 SA 2/6/2009 Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83 Redeemed, in full; warrants not outstanding		6.000			
UST0621 UST1144 8	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK		SA 2/0/2005 Freierred Slock W/ Exercised Wallanis	\$8,700,000.00	\$0.00						
LIPT1144		ATLANTA C	A 2/16/2011  SA 1/16/2011  SA 5/1/2009 Preferred Stock W/ Exercised Warrants		\$0.00	\$1,576,457.50 Sold, in full; warrants not outstanding	\$8,700,000.00	8,700	\$1,000.00		\$435,000.00 435
LICT1144		ATLANTA CONTRACTOR ATLANTA CONTR	SA 2/16/2011 SA 5/1/2009 Preferred Stock w/ Exercised Warrants SA 2/10/2014 SA 2/10/2014			\$1,576,457.50 Sold, in full; warrants not outstanding	\$8,700,000.00 \$1.556.145.00	8,700 4.500	\$1,000.00 \$345.81	(\$2.943.855.00)	\$435,000.00 435 \$45.312.50 225
UST1144 UST0683 8,14	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA C	SA 2/16/2011 SA 5/1/2009 Preferred Stock w/ Exercised Warrants SA 2/10/2014 SA 2/10/2014	\$4,500,000.00		\$1,576,457.50 Sold, in full; warrants not outstanding \$5,699,100.75 Sold, in full; warrants not outstanding	\$1.556.145.00		\$345.81		
UST1144 UST0883 8,14 UST0883 8,14 UST0883	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	ATLANTA ( ATLANTA ( GERMANTOWN T GERMANTOWN T	AA 2/16/2011   A5 5/12/209   Preferred Stock w/ Exercised Warrants   A 2/10/2091   A3 3/19/2091   N 3-8/2009   Preferred Stock w/ Exercised Warrants   N 3-8/2009   Preferred Stock w/ Exercised Warrants   N 10/29/2012	\$4,500,000.00	\$0.00		\$1.556.145.00 \$26,393.77	(\$25,000.00) (\$25,000.00)	\$345.81 \$910.13	(\$2,606.23)	\$45.312.50 225
US10683 UST0683	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA ( ATLANTA ( GERMANTOWN	AA 2.760201   AA 2.760201   AA 2.760201   AA 3.760209   Preferred Stock w/ Exercised Warrants   AA 2.700204   AA 2.700204   AA 2.700204   AA 3.800209   Preferred Stock w/ Exercised Warrants   AA 2.700204   AA 2.700204   AA 3.800209   AA 2.700209   AA 3.800209   AA 3.800209   AA 2.700209   AA 3.800209   AA 2.7	\$4,500,000.00	\$0.00	\$5,699,100.75. Sold, in full, warrants not outstanding	\$1.556.145.00		\$345.81		
US10683 UST0683	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA ( ATLANTA ( GERMANTOWN	AA 2162001   AB 2162001   AB 2102009   Preferred Stock of Exercised Warrants   AB 2102014   AB 3192014   AB 3	\$4,500,000.00 \$4,967,000.00 \$1,607,000.00	\$0.00	\$5,699,100.75 Solid, in full: warrants not outstanding \$53,899.52 Estled bankruptor/Receivership	\$1.556.145.00 \$26,393.77	(\$25,000.00) (\$25,000.00)	\$345.81 \$910.13	(\$2,606.23)	\$45.312.50 225
US10883 UST0883 UST1254 UST1254 UST0017 11	GEORGIA PRABATY SANK GERMATONI CAPITAL CORPORATION GOLD CANYON BANK GOLD CANYON BANK GOLD CANYON GERM	ATLANTA ( GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GOLD CANYON GOLD CANYON NEW YORK NEW YORK	AA 2162001   AB 2162001   AB 2102009   Preferred Stock of Exercised Warrants   AB 2102014   AB 3192014   AB 3	\$4,500,000.00 \$4,967,000.00 \$1,607,000.00	\$0.00	\$5,699,100.75. Sold, in full, warrants not outstanding	\$1.556.145.00 \$26,393.77	(\$25,000.00) (\$25,000.00)	\$345.81 \$910.13 \$910.13	(\$2,606.23) (\$443.778.06)	\$45.312.50 225 \$214.595.28 248
US10883 UST0883 UST1254 UST1254 UST0017 11	GEORGIA PRABATY SANK GERMATONI CAPITAL CORPORATION GOLD CANYON BANK GOLD CANYON BANK GOLD CANYON GERM	ATLANTA ( GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GOLD CANYON GOLD CANYON NEW YORK NEW YORK	AA 2162001   AB 2162001   AB 210200   AB 2102001   AB 210	\$4.500,000.00 \$4.607,000.00 \$1.607,000.00 \$10,000,000.00	\$0.00	\$5.695.100.75 Sold, in full, warrants not culabanding \$55.695.100.75 Leitled bankruptouffsectivership \$11.416.055.555.44 Redeemed, in full, warrants not culabanding	\$1.556.145.00 \$26,393.77 \$4.494.221.94 \$10,000,000,000.00	(\$25,000.00) 4.500 (\$25,000.00) 29 4.938 (\$25,000.00)	\$345.81 \$910.13 \$910.13	(\$2,606,23) (\$443,778,06) (\$1,607,000,00)	\$45.312.50 225
UST0883 UST0883 UST0883 UST0884 UST0864 UST097 UST097 UST097 UST097 UST097 UST097 UST09545 3,127	GEORGIA PRIBANY EANK GEORGIA PRIBANY EANK GEORGIA PRIBANY EANK GEORGIA PRIBANY GEORGIA PRIBANY GEORGIA PRIBANY GEORGIA PRIBANY GEORGIA PRIBANY GEORGIA GEORGIA GEORGIA GEORGIA GEORGIA TOWN CAPITAL CORPORATION GEORGIA TOWN CAPITAL CORPORATION GEORGIA TOWN CAPITAL CORPORATION GEOLGIA CONTROL GEORGIA GEORGIA GEORGIA GEORGIA TOWN CAPITAL GEORGIA	ATLANTA ( ATLANTA ( ATLANTA ( GERMANTOWN ( G	AA 21602011   AB 2160201   AB 2102009   AB 2102001   AB 2	\$4,500,000.00 \$4,507,000.00 \$1,607,000.00 \$10,000.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,699,100,75 Sold, in full, warrants not culaterding \$53,899.52 Exited bankruptor/Receivership \$11,410,005,555.44 Redeemed, in full; warrants not outstanding \$1,690,750.00 Sold, in full, warrants not outstanding	\$1.556.145.00 \$26,393.77 \$4.494.221.94	(\$25,000.00) 4.500 (\$25,000.00) 29 4.938 (\$25,000.00)	\$345.81 \$910.13 \$910.13	(\$2,606.23) (\$443.778.06)	\$45.312.50 225 \$214.595.28 248
US 1083 US 11254 8.17.91.97 US 11254 8.17.91.97 US 11257 US 11255 B. 1127 US 11255 B. 11257 B	GEORGIA PRAMATY BANK GERMATYON CAPITAL CORPORATION GOLD CANYON BANK GOLD CANYON GOLD GOLD CAPITAL CORPORATION GOLDWATER BANK IV.A. GOLDWATER BANK IV.A. GOLDWATER BANK IV.A. GOLDWATER BANK IV.A.	ATLANTA ATLANTA ATLANTA ATLANTA GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GOLD CANYON JOLD CONTROL JOL JOL JOL JOL JOL JOL JOL JOL JOL J	AA 21602011   AB 2160201   AB 2102009   AB 2102001   AB 2	\$4,500,000.00  \$4,507,000.00  \$1,607,000.00  \$10,000,000.00  \$22,568,000.00  \$4,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,699,100,75 Sold, in full, warrants not outstanding \$53,699,10 Ested bankruptor/Receivership \$11,418,095,555,44 Redeemed, in full, warrants not outstanding \$1,453,750,00 Sold, in full, warrants not outstanding \$4,717,144,78 Redeemed, in full, warrants not outstanding	\$1.556.145.00 \$26,393.77 \$4.494.221.94 \$10,000,000,000.00	(\$25,000,00) (\$25,000,00) 29 4,938 (\$25,000,00)	\$345.81 \$910.13 \$910.13 \$1,000.00	(\$2,606,23) (\$443,778,06) (\$1,607,000,00)	\$45.312.50 225 \$214.595.28 248
UST1084 UST1284 UST1284 UST1284 UST1287 UST0177 11 UST0017 11 UST0017 UST0040	GEORGIA PRAMATY BANK GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK GOL	ATLANTA ATLANTA ATLANTA ATLANTA GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GOLD CANYON JOLD CONTROL JOL JOL JOL JOL JOL JOL JOL JOL JOL J	AA 21602011   AB 2160201   AB 2102009   AB 2102001   AB 2	\$4.500,000.00  \$4.567,000.00  \$1,667,000.00  \$10,000,000.000.00  \$2.268,000.00  \$4.000.000.00  \$2.268,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,699,100.75 Sold, in full, warrants not outstanding  \$53,699,100.75 Sold, in full, warrants not outstanding  \$53,699,20 Estled bankrugstor/Receivership  \$11,418,055,555,44 Redeemed, in full, warrants not outstanding  \$1,493,759,00 Sold, in full, warrants not outstanding  \$4,717,144,78 Redeemed, in full, warrants not outstanding  \$3,898,471,611 Redeemed, in full, warrants not outstanding	\$1,556,145,00 \$26,393,77 \$4,494,221,94 \$10,000,000,000,00 \$1,348,000,00	(\$25,000,00) 4,500 (\$25,000,00) 29 4,998 (\$25,000,00) 10,000,000	\$345.81 \$910.13 \$910.13 \$1,000.00 \$524.92	(\$2,606,23) (\$443,778,06) (\$1,607,000,00)	\$45,312,50 225 \$45,312,50 225 \$214,595,26 246 \$1,100,000,000,00 12,205,045 \$1,000,000,000 200
0.571069   0.571069   0.571069   0.571069   0.571064   0.571064   0.571064   0.571064   0.571067	GEORGIA PRIBANT SIANK GEORGIA GEORGI	ATLANTA CATLANTA CATL	AA 2162001   AA 21	\$4.500,000.00  \$4.507.000.00  \$1.607.000.00  \$10.00.000,000.00  \$2.258.000.00  \$4.000.000.000.00  \$2.463.200.00  \$3.076.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,699,100,75 Sold, in full, warrants not outstanding \$53,699,10 Ested bankruptor/Receivership \$11,418,095,555,44 Redeemed, in full, warrants not outstanding \$1,453,750,00 Sold, in full, warrants not outstanding \$4,717,144,78 Redeemed, in full, warrants not outstanding	\$1,556,145,00 \$26,383,77 \$4,494,221,94 \$10,000,000,000,00 \$1,348,000,000,00 \$4,000,000,00	(\$25,000,00) 4,500 (\$25,000,00) 4,500 (\$25,000,00) 4,500 (\$25,000,00) 10,000,000 2,500 4,000 2,243,300	\$345.81 \$910.13 \$910.13 \$910.13 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$2,695,25) (\$443,776,96) (\$1,607,000,05) (\$1,220,000,00)	\$45,312,50 225 \$45,312,50 225 \$214,595,26 246 \$1,100,000,000,00 12,205,045 \$1,000,000,000 200
0.511063   0.511063   0.511063   0.511063   0.511054	GEORGIA PRAMATY SAME GEORGIA PRAMATY SAME GERMANTOWN CAPITAL CORPORATION GEORGIA CORPORATION GOLO CANNOS BANK GOLO CAPITAL CORPORATION GOLOMAN SACHE GROUP, NC. GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION GRAND CAPITAL CAPITAL CAPITAL OR. GRAND GRAND CAPITAL CAPITAL OR. GRAND CAPITAL CAPITAL CAPITAL OR. GRAND CAPITAL CAPITAL	ATLANTA ATLANT	AA 2162001   AA 2162001   AA 512000   Preferred Stock w/ Exercised Warrants   AA 2102004   AA 21	\$4.500,000.00  \$4.507.000.00  \$1.607.000.00  \$10.00.000,000.00  \$2.258.000.00  \$4.000.000.000.00  \$2.463.200.00  \$3.076.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,699,100.75 Sold, in full, warrants not outstanding  \$53,699,100.75 Sold, in full, warrants not outstanding  \$53,699,20 Estled bankrugstor/Receivership  \$11,418,055,555,44 Redeemed, in full, warrants not outstanding  \$1,493,759,00 Sold, in full, warrants not outstanding  \$4,717,144,78 Redeemed, in full, warrants not outstanding  \$3,898,471,611 Redeemed, in full, warrants not outstanding	\$1,556,145,00 \$26,393,77 \$4,494,221,94 \$10,000,000,000,000 \$1,346,000,00 \$4,000,000,00	(\$25,000,00) 4,500 (\$25,000,00) 29 (\$25,000,00) 4,938 (\$25,000,00) 10,000,000 2,568 4,000	\$345.81 \$910.13 \$910.13 \$1,000.00 \$524.92 \$1,000.00	(\$2,606,23) (\$443,778,06) (\$1,607,000,00)	\$45,312,50 225 \$45,312,50 225 \$214,595,26 246 \$1,100,000,000,00 12,205,045 \$1,000,000,000 200
US-10083 US-10083 US-11084 US-11024 US-11024 US-11024 US-11024 US-11024 US-10077 US-10078 US-	GEORGIA PRAMATY BANK GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK GOLD CAPITAL CORPORATION GOLDMAN SACHS GROUP, NC. GOLDMAN SACHS GROUP, NC. GOLDMAN SACHS GROUP, NC. GOLDMAN SACHS GROUP, NC. GOLDMANTER BANK, N.A. GOLDWATER BANK, N.A. GOLDWA	ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GOLD CANYON GOLD CANYON GOLD CANYON JOSEPH CONTROL GOLD CANYON JOSEPH CONTROL GOLD CANYON JOSEPH CONTROL GOLD CANYON JOSEPH CONTROL	A. 21502011 Preferred Slock of Exercised Warrants A. 3110200 Preferred Slock of Exercised Warrants A. 3110201 Preferred Slock of Exercised Warrants A. 3192014 Preferred Slock of Exercised Warrants A. 302000 Preferred Slock of Exercised Warrants A. 3020000 Preferred Slock of Warrants A. 30200000 Preferred Slock of Warrants A. 30200000000000000000000000000000000000	\$4.500,000.00 \$4.607,000.00 \$1.607,000.00 \$1.607,000.00 \$10,000.000.000 \$2.568,000.00 \$4.000.000.00 \$3.177,000.00 \$3.177,000.00 \$3.177,000.00 \$3.177,000.00 \$3.177,000.00 \$3.177,000.00 \$3.177,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,699,100.75 Sold, in full, warrants not outstanding  \$53,699,100.75 Sold, in full, warrants not outstanding  \$53,699,100.75 Sold, in full, warrants not outstanding  \$11,418,055,555,44 Redeemed, in full, warrants not outstanding  \$1,493,750,00 Sold, in full, warrants not outstanding  \$4,717,144,78 Redeemed, in full, warrants not outstanding  \$3,898,471,61 Redeemed, in full, warrants not outstanding  \$3,928,001,30 Sold, in full, warrants not outstanding  \$17,625,917,08 Redeemed, in full, warrants not outstanding	\$1,556,145,00 \$26,383,77 \$4,494,221,94 \$10,000,000,000,00 \$1,348,000,000,00 \$4,000,000,00	(\$25,000,00) 4,500 (\$25,000,00) 4,500 (\$25,000,00) 4,500 (\$25,000,00) 10,000,000 2,500 4,000 2,243,300	\$345.81 \$910.13 \$910.13 \$910.13 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$2,695,25) (\$443,776,96) (\$1,607,000,05) (\$1,220,000,00)	\$45,312,50 225 \$45,312,50 225 \$214,595,26 246 \$1,100,000,000,00 12,205,045 \$1,000,000,000 200
US-10083 US-10083 US-11084 US-11024 US-11024 US-11024 US-11024 US-11024 US-10077 US-10078 US-	GEORGIA PRAMATY BANK GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK GOLD CAPITAL CORPORATION GOLDMAN SACHS GROUP, NC. GOLDMAN SACHS GROUP, NC. GOLDMAN SACHS GROUP, NC. GOLDMAN SACHS GROUP, NC. GOLDMANTER BANK, N.A. GOLDWATER BANK, N.A. GOLDWA	ATLANTA ACREMATION GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN NOW YORK NEW YORK GERMANTOWN GERMANTE GERMANTOWN	AA 2162001   AB 2162001   AB 2102009   Preferred Slock w/ Exercised Warrants   AB 2102004   AB 2	\$4.500,000.00 \$4.567,000.00 \$1.667,000.00 \$1.667,000.00 \$10,000.000.000.00 \$2.268,000.00 \$2.443,300.00 \$3.076,000.00 \$3.076,000.00 \$3.076,000.00 \$3.076,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5.699.103.75 Sold, in full, warrants not cubstanding \$53.699.102.75 Sold, in full, warrants not cubstanding \$11.416.055.555.44 Redeemed, in full, warrants not cubstanding \$11.490.735.050 Sold, in full, warrants not cubstanding \$4.717.44.78 Redeemed, in full, warrants not cubstanding \$4.717.44.78 Redeemed, in full, warrants not cubstanding \$3.808.47.10 Sold, in full, warrants not cubstanding \$3.808.47.10 Sold, in full, warrants not cubstanding \$3.928.001.30 Sold, in full, warrants not cubstanding	\$1,596,145,00 \$263,393,77 \$4,494,221,94 \$10,000,000,000,000 \$1,346,000,000 \$2,443,320,00 \$3,076,000,00	(\$25,000,00) 4 500 (\$25,000,00) 4 538 (\$25,000,00) 10,000,000 10,000,000 2,588 4 0,00 2,245,320 2,230,589	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$2,606,23) (\$443,778,06) (\$1,607,000,00) (\$1,220,000,00)	\$45.312.50 225 \$216.395.28 246 \$216.395.28 246 \$1,100,000,000,00 12,205,045 \$200,000,00 200 \$122,000,00 122,000 \$122,000,00 450
US-10083 US-10083 US-11084 US-11024 US-11024 US-11024 US-11024 US-11024 US-10077 US-10078 US-	GEORGIA PRAMATY BANK GERMANTOWN CAPITAL CORPORATION GOLD CANNOT BANK GOLD CAPITAL CORPORATION GOLDMAN SACHE GROUP, NC. GOLDMAN SACHE GROUP, NC. GOLDMAN SACHE GROUP, NC. GOLDWATER BANK LA. GOLDWATER BANK LA. GOLDWATER BANK LA. GORD CAPITAL CORPORATION GRAND SANGER CORPORATION GRAND SANGER CORPORATION GRAND SANGER CORPORATION GRAND SOLUTION BANCOPPORATION GRAND CAPITAL BANCOPPORATION GRAND CAPITAL BANCOPPORATION GRAND SOLUTION BANCOPPORATION GRAND CAPITAL BANCOPPORATION GRAND C	ATLANTA ATLANT	A. 219.02011   A. 219.02012   A. 219	\$4.500,000.00 \$4.607,000.00 \$1.607,000.00 \$1.607,000.00 \$10,000.000.000 \$2.568,000.00 \$4.000.000.00 \$3.177,000.00 \$3.177,000.00 \$3.177,000.00 \$3.177,000.00 \$3.177,000.00 \$3.177,000.00 \$3.177,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,699,100.75 Sold, in full, warrants not outstanding  \$53,699,100.75 Sold, in full, warrants not outstanding  \$53,699,100.75 Sold, in full, warrants not outstanding  \$11,418,055,555,44 Redeemed, in full, warrants not outstanding  \$1,493,750,00 Sold, in full, warrants not outstanding  \$4,717,144,78 Redeemed, in full, warrants not outstanding  \$3,898,471,61 Redeemed, in full, warrants not outstanding  \$3,928,001,30 Sold, in full, warrants not outstanding  \$17,625,917,08 Redeemed, in full, warrants not outstanding	\$1,556,145,00 \$26,360,77 \$4,494,221,34 \$10,000,000,000,000 \$1,346,000,000 \$4,000,000,000 \$2,443,200,00 \$3,076,000,00	4 500 (825,000,00) 4 500 (825,000,00) 4 500 (825,000,00) 4 500 (825,000,00) 4 500 (825,000,00) 4 500 (825,000,00) 4 500 (825,000,00) 4 500 (825,000,00) 4 500 (825,000,00) 4 500 (825,000,00) 3 500 (825,000,00) 3 500 (825,000,00)	\$1,000.00 \$11,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$2,695,25) (\$443,776,96) (\$1,607,000,05) (\$1,220,000,00)	\$45.312.50 225 \$214.595.28 248 \$214.595.28 1.100,000,000 112.205.045 \$31,000,000,000 200 \$122.000,000 122.000
US-10083 US-10083 US-11084 US-11024 US-11024 US-11024 US-11024 US-11024 US-10077 US-10078 US-	GEORGIA PRIBANT SIANK GEORGIA PRIBANT SIANK GEORGIA PRIBANT SIANK GEORGIA PRIBANT SIANK GEORGIA PRIBANTONI CAPITAL CORPORATION GOLIC CANNO BRANK GEORGIA SIANK GOLIC CANNO BRANK GOLIC CANNO BRANK GOLIC CAPITAL CORPORATION GOLIC CAPITAL CORPORATION GOLIC CAPITAL CORPORATION GRAND CAPITAL GORPORATION GRAND CAPITAL BANCSHARES, INC. GRAND CAPITAL BANCSHARES, INC. GRANDSCUTT BRANCSHARES, INC. GRANDSCUTT BRANCSHARES	ATLANTA CARRELLA CONTROLLA CARRELLA CAR	AA 2162001   AB 21	\$4.500,000.00  \$4.607.000.00  \$1.607.000.00  \$10,000.000.000  \$2.568.000.00  \$2.463.200.00  \$3.076.000.00  \$5.076.000.00  \$5.076.000.00  \$5.400.000.00  \$5.400.000.00  \$5.400.000.00  \$5.400.000.00  \$5.400.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,699,100.75 Sold, in full, warrants not cubstanding \$53,899.52 Eutled bankrupstor/Receivership \$11,410.005.595.44 Redeemed, in full, warrants not outstanding \$1,490,750.00 Sold, in full, warrants not outstanding \$4,777,144.78 Redeemed, in full, warrants not outstanding \$5,866,471.61 Redeemed, in full, warrants not outstanding \$3,866,471.61 Redeemed, in full, warrants not outstanding \$1,765,917.68 Redeemed, in full, warrants not outstanding \$17,655,917.68 Redeemed, in full, warrants not outstanding \$11,305,671.15 Sold, in full, warrants not outstanding	\$1,595,145,00 \$20,393,77 \$4,494,221,94 \$10,000,000,000,000 \$1,346,000,000,000 \$2,443,320,00 \$3,076,000,000 \$3,600,000,000 \$3,600,000,000 \$3,600,000,000 \$3,600,000,000	4 500 (\$25,000,00) 28 (\$25,000,00) 4 5,00 (\$25,000,00) 10,000,000 2,000 2,244,330 2,244,330 15,315 4,800,000 3,800,000 (\$100,212,00)	\$345.81 \$910.13 \$910.13 \$1000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,100.00 \$1,100.00	(\$2,606,23) (\$443,778,06) (\$1,607,000,00) (\$1,220,000,00)	\$45.312.50 225 \$216.395.28 246 \$216.395.28 246 \$1,100,000,000,00 12,205,045 \$200,000,00 200 \$122,000,00 122,000 \$122,000,00 450
US-10083 US-10083 US-11084 US-11024 US-11024 US-11024 US-11024 US-11024 US-10077 US-10078 US-10086 US-10086 US-10086 US-10086 US-10086 US-10086 US-10086 US-10087 US-	GEORGIA PRAMATY BANK GERMANTOWN CAPITAL CORPORATION GOLD CANTON BANK GOLD CAPITAL CORPORATION GOLD CAPITAL CORPORATION GOLD CAPITAL CORPORATION GOLD CAPITAL CORPORATION GRAND CAPITAL GORPORATION GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION GRAND MOUNTAIN BANCSHARES INC. GRAND SOUTH BANCORPORATION GRAND MOUNTAIN BANCSHARES INC. GRAND SOUTH BANCORPORATION	ATLANTA CARRELLA CONTROLLA CARRELLA CAR	AA 2162001   AA 2162001   AA 512000   AA 5	\$4.500,000.00 \$4.507.000.00 \$1.607.000.00 \$1.607.000.00 \$10,000.000.000 \$2.508.000.00 \$2.448.300.00 \$3.476.000.00 \$5.489.000.00 \$5.489.000.00 \$5.489.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,699,100.75 Sold, in full, warrants not cubstanding \$53,899.52 Eutled bankrupstor/Receivership \$11,410.005.595.44 Redeemed, in full, warrants not outstanding \$1,490,750.00 Sold, in full, warrants not outstanding \$4,771,143.78 Redeemed, in full, warrants not outstanding \$5,866,471.61 Redeemed, in full, warrants not outstanding \$3,866,471.61 Redeemed, in full, warrants not outstanding \$1,765,917.68 Redeemed, in full, warrants not outstanding \$17,655,917.68 Redeemed, in full, warrants not outstanding \$11,305,671.15 Sold, in full, warrants not outstanding	\$1,596,145,00 \$26,393,77 \$4,494,221,94 \$10,000,000,000,000,000 \$1,348,000,000 \$2,443,320,00 \$3,076,000,000 \$15,900,000 \$4,600,000,000 \$4,600,000,000 \$4,600,000,000 \$4,600,000,000 \$4,600,000,000 \$4,600,000,000 \$4,600,000,000 \$4,600,000,000 \$4,600,000,000 \$4,600,000,000 \$4,600,000,000 \$4,600,000,000 \$4,600,000,000 \$4,600,000,000 \$4,600,000,000 \$4,600,000,000 \$4,600,000,000 \$4,600,000	4 500 (\$25,000,00) 28 (\$25,000,00) 4 5,00 (\$25,000,00) 10,000,000 2,000 2,244,330 2,244,330 15,315 4,800,000 3,800,000 (\$100,212,00)	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$2,606,23) (\$443,778,06) (\$1,607,000,00) (\$1,220,000,00)	\$45.312.50 225 \$214.595.20 248 \$211.595.20 248 \$1.100.000.000.00 12.205.945 \$1.000.000.00 00 12.205.945 \$200.000 00 200 \$122.000.00 122.000 \$450.000.00 450 \$6926.007.69 450.000
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0.571093   0.571093   0.571093   0.571093   0.571294   0.571294   0.571294   0.571294   0.571097   11   0.571097   11   0.571097   0.571097   0.571097   0.571097   0.571098   0.571098   0.571098   0.571098   0.571098   0.571098   0.571098   0.571099   0	GEORGIA PRAMATY BANK GEORGIA PRAMATY BANK GEORGIA PRAMATY BANK GEORGIA PRAMATY BANK GEORGIA PRAMATONI CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GEORGIA CONTROL GORDIA CORPORATION GOLD CANTON BANK GEORGIA CORPORATION GOLD CANTON BANK GOLD CAPITAL CORPORATION GOLDMAN SACHS GROUP, NC. GRAND GOLDMAN SACHS GROUP, NC. GRAND GOLDMAN BANCSHARES, NC. GRAND GOLDMAN BANCSHARES, NC. GRAND GOLDMAN BANCSHARES, NC. GRAND GOLDMAN GOLDMANY GREAT ROUPE HANCORPORATION GRAND SOUTH BANCSHOPORATION GRAND GOLDMANY GREAT ROUPE HANCORPORATION GRAND GOLDMANY GREAT ROUPE HANCORPORATION GREA	ATLANTA GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GERMANTOWN GOLD CANYON GOLD CANYON GOLD CANYON GOLD CANYON TO COLD CANYON GOLD CANYON GO	AA 2162001   AA 2162001   AA 512000   AA 5120000   AA 51200000   AA 51200000   AA 51200000   AA 512000000000000000000000000000000000000	\$4.567,000.00 \$4.567,000.00 \$1.667,000.00 \$10.000.000.00 \$2.568,000.00 \$2.463,300.00 \$3.076,000.00 \$5.076,000.00 \$5.376,000.00 \$5.377,000.00 \$5.377,000.00 \$5.377,000.00 \$5.377,000.00 \$5.377,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,699,100,75 Sold, in full, warrants not outstanding \$50,899,100,75 Sold, in full, warrants not outstanding \$50,899,52 Exited bankrupticy/ffeceivership \$11,410,005,555.44 Redeemed, in full, warrants not outstanding \$1,493,750,00 Sold, in full, warrants not outstanding \$4,493,750,00 Sold, in full, warrants not outstanding \$3,896,471,61 Redeemed, in full, warrants not outstanding \$1,900,000,000 Redeemed, in full, warrants not outstanding \$11,005,571,15 Sold, in full, warrants not outstanding \$11,305,571,15 Sold, in full, warrants not outstanding \$72,274,419,96 Redeemed, in full, warrants not outstanding \$72,274,419,96 Redeemed, in full, warrants not outstanding \$74,642,657,76 Sold, in full, warrants not outstanding	\$1,596,145,00 \$26,393,77 \$4,494,221,94 \$10,000,000,000,000 \$1,346,000,000 \$2,443,320,00 \$3,079,000,00 \$4,000,000,00 \$4,000,000,00 \$4,000,000,00 \$4,000,000,00 \$4,000,000,00 \$4,000,000,00 \$68,700,000,00	(\$25,000,00) 4,500 (\$25,000,00) 4,930 (\$25,000,00) 4,930 (\$25,000,00) 4,030 (\$25,000,00) 4,030 (\$2,500,00) 4,030 (\$2,500,00) 4,030 (\$2,500,00) 4,030 (\$100,212,00) 5,000 (\$100,212,00) 5,000 (\$100,212,00) 5,000 (\$2,72,278	\$345.81 \$910.13 \$910.13 \$910.03 \$1,000.00 \$524.92 \$1,000.00 \$1,70 \$1,70 \$1,19 \$1,19 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$2,606,23) (\$443,778.06) (\$1,607,000.00) (\$1,220,000.00) (\$1,220,000.00) 38652.001.30	\$45.312.50 225 \$214.595.20 248 \$211.595.20 248 \$1.100.000.000.00 12.205.945 \$1.000.000.00 00 12.205.945 \$200.000 00 200 \$122.000.00 122.000 \$450.000.00 450 \$6926.007.69 450.000
0.5810053   0.5810053   0.5810053   0.5810053   0.5810054   0.581007   0.5810	GEORGIA PRAMATY BANK GEORGIA PRAMATY BANK GEORGIA PRAMATY BANK GEORGIA PRAMATY BANK GEORGIA PRAMATONI CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GEORGIA CONTROL GORDIA CORPORATION GOLD CANTON BANK GEORGIA CORPORATION GOLD CANTON BANK GOLD CAPITAL CORPORATION GOLDMAN SACHS GROUP, NC. GRAND GOLDMAN SACHS GROUP, NC. GRAND GOLDMAN BANCSHARES, NC. GRAND GOLDMAN BANCSHARES, NC. GRAND GOLDMAN BANCSHARES, NC. GRAND GOLDMAN GOLDMANY GREAT ROUPE HANCORPORATION GRAND SOUTH BANCSHOPORATION GRAND GOLDMANY GREAT ROUPE HANCORPORATION GRAND GOLDMANY GREAT ROUPE HANCORPORATION GREA	ATLANTA CONTROLL OF THE STREET	AA 2162001   AA 2162001   AA 512000   AA 5120000   AA 51200000   AA 51200000   AA 51200000   AA 512000000000000000000000000000000000000	\$4.500,000.00 \$4.507,000.00 \$1.607,000.00 \$11,607,000.00 \$10,000,000.00 \$2,268,000.00 \$2,443,300.00 \$3,000,000.00 \$3,000,000.00 \$3,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$0.00	\$5,699.103.75. Sold, in full, warrants not outstanding  \$53,859.52. Extent bankruptor/Receiverships  \$11,419.055,555.44. Redeemed, in full, warrants not outstanding  \$11,493,790.00. Sold, in full, warrants not outstanding  \$1,493,790.00. Sold, in full, warrants not outstanding  \$4,717,144.78. Redeemed, in full, warrants not outstanding  \$3,989,671.01. Sold, in full, warrants not outstanding  \$17,655,917.08. Redeemed, in full, warrants not outstanding  \$11,505,571.15. Sold, in full, warrants not outstanding  \$772,274,419.96. Redeemed, in full, warrants not outstanding  \$73,056,071.15. Sold, in full, warrants not outstanding  \$74,656,857.78. Sold, in full, warrants not outstanding  \$74,656,857.78. Sold, in full, warrants not outstanding  \$74,056,071.15. Redeemed, in full, warrants not outstanding	\$1,556,145,00 \$20,393,77 \$4,494,221,94 \$10,000,000,000,000 \$1,346,000,000 \$4,000,000 \$2,443,300,00 \$3,675,000,00 \$4,800,000,00 \$4,800,000,00 \$4,800,000,00	(\$25,000,00) 4,500 (\$25,000,00) 4,930 (\$25,000,00) 4,930 (\$25,000,00) 4,030 (\$25,000,00) 4,030 (\$2,500,00) 4,030 (\$2,500,00) 4,030 (\$2,500,00) 4,030 (\$100,212,00) 5,000 (\$100,212,00) 5,000 (\$100,212,00) 5,000 (\$2,72,278	\$345.61 \$910.13 \$910.13 \$11,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,1000.00 \$1,1000.00	(\$2,606,23) (\$443,778.06) (\$1,607,000.00) (\$1,220,000.00) (\$1,220,000.00) 38652.001.30	\$45.312.50 225 \$214.595.20 248 \$211.595.20 248 \$1.100.000.000.00 12.205.945 \$1.000.000.00 00 12.205.945 \$200.000 00 200 \$122.000.00 122.000 \$450.000.00 450 \$6926.007.69 450.000
0.571093   0.571093   0.571093   0.571093   0.571294   0.571294   0.571294   0.571294   0.571097   11   0.571097   11   0.571097   0.571097   0.571097   0.571097   0.571098   0.571098   0.571098   0.571098   0.571098   0.571098   0.571098   0.571099   0	GEORGIA PRAMATY BANK GEORGIA PRAMATY BANK GERMANTOWN CAPITAL CORPORATION GOLD CANNOR BANK GOLD CANNOR BANK GOLD CANNOR BANK GOLD CANNOR BANK GOLD CAPITAL CORPORATION GOLD CAPITAL CORPORATION GOLD CAPITAL CORPORATION GOLD CAPITAL CORPORATION GRAND CAPITAL CAPIT	ATLANTA CONTROLL OF THE STREET	A. 2192001   A. 3192014   A. 31	\$4.500,000.00 \$4.507.000.00 \$1.607.000.00 \$11.607.000.00 \$10.000.000.000 \$2.2568.000.000 \$2.458.000.000 \$3.076.000.00 \$3.076.000.00 \$3.076.000.00 \$3.076.000.00 \$3.076.000.00 \$3.076.000.00 \$3.076.000.00 \$3.076.000.00 \$3.076.000.00 \$3.076.000.00 \$3.076.000.00 \$3.076.000.00 \$3.076.000.00	\$0.00 \$0.00 \$	\$5.699.100.75 Sold, in full, warrants not cubstanding  \$53.899.52 Evited bankruptor/Receivership  \$11.410.005.556.44 Redeemed, in full, warrants not outstanding  \$11.490.750.00 Sold, in full, warrants not outstanding  \$1.493.750.00 Sold, in full, warrants not outstanding  \$4.791.141.78 Redeemed, in full, warrants not outstanding  \$1.806.471.61 Redeemed, in full, warrants not outstanding  \$17.605.917.68 Redeemed, in full, warrants not outstanding  \$17.605.917.68 Sold, in full, warrants not outstanding  \$17.605.917.68 Redeemed, in full, warrants not outstanding  \$7.274.419.66 Redeemed, in full, warrants not outstanding  \$7.274.419.68 Redeemed, in full, warrants not outstanding  \$7.274.419.69 Redeemed, in full, warrants not outstanding  \$7.274.419.60 Redeemed, in full, warrants not outstanding  \$7.274.419.60 Redeemed, in full, warrants not outstanding	\$1,556,145,00 \$36,350,77 \$4,494,221,94 \$10,000,000,000,000 \$1,346,000,000 \$2,443,300,000 \$3,676,000,000 \$15,349,000,000 \$15,349,000,000 \$15,349,000,000 \$15,349,000,000 \$15,349,000,000 \$15,349,000,000 \$15,349,000,000 \$15,349,000,000 \$15,349,000,000 \$15,349,000,000 \$15,349,000,000 \$15,349,000,000 \$15,349,000,000 \$15,000,000 \$15,000,000 \$15,000,000 \$15,000,000 \$15,000,000 \$15,000,000 \$15,000,000 \$15,000,000 \$15,000,000 \$15,000,000 \$15,000,000 \$15,000 \$1	(\$25,000,00) 4,500 (\$25,000,00) 4,930 (\$25,000,00) 4,930 (\$25,000,00) 4,030 (\$25,000,00) 4,030 (\$2,500,00) 4,030 (\$2,500,00) 4,030 (\$2,500,00) 4,030 (\$100,212,00) 5,000 (\$100,212,00) 5,000 (\$100,212,00) 5,000 (\$2,72,278	\$345.81 \$910.13 \$910.13 \$910.13 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$2,606,23) (\$443,778.06) (\$1,607,000.00) (\$1,220,000.00) (\$1,220,000.00) 38652.001.30	\$45,312.50 225 \$214.595.28 248 \$211.00.000.000.00 122.205.045 \$11.00.000.000.00 220 \$122.000.00 122.200 \$122.000.00 122.000 \$122.000.00 450 \$450.000.00 450 \$66.007.69 420.000
0.5819083 0.5819083 0.5819083 0.5819284 0.5819284 0.5819284 0.5819284 0.5819284 0.5819285 0.5819385 0.5819385 0.5819385 0.5819386 0.5819386 0.5819387 0.5819388	GEORGIA PRIBANT BIANK GEORGIA PRIBANT BIANK GEORGIA PRIBANT BIANK GEORGIA PRIBANT BIANK GEORGIA PRIBANTONI CAPITAL CORPORATION GERMANTONI CAPITAL CORPORATION GOLDO CANNOS BIANK GOLDO CANNOS BIANK GOLDO CANNOS BIANK GOLDO CANNOS BIANK GOLDO CAPITAL CORPORATION GRAND FANACIAC CORPORATION GRAND GEORGIA BIANC SANACES INC. GRANDSOLUTI BIANCORPORATION GRAND GEORGIA GEORGIA BIANCORPORATION GRAND GEORGIA GEORGIA BIANCORPORATION GRAND GEORGIA GEORGIA BIANCORPORATION GRAND GEORGIA GEORGIA BIANCORPORATION GREAT STUTIENT BIANCORPORATION GREAT STUTIEN	ATLANTA (ATLANTA) (ATLANTA	A. 2 1162011   A. 2 1162011   A. 3 110209   Preferred Slock or Exercised Warrants   A. 3 110209   Preferred Slock or Exercised Warrants   A. 3 1192014   A.	\$4.500,000.00 \$4.507.000.00 \$1.607.000.00 \$10,000.000.000.00 \$10,000.000.000 \$2,463.200.00 \$3,000.000.00 \$3,000.000.00 \$4,000.000.00 \$3,000.000.00 \$4,000.000.00 \$5,300.000.00 \$5,300.000.00 \$5,300.000.00 \$5,300.000.00 \$5,300.000.00 \$5,300.000.00 \$5,300.000.00 \$5,300.000.00 \$5,300.000.00 \$5,300.000.00 \$5,300.000.00 \$5,300.000.00 \$5,300.000.00 \$5,300.000.00	\$0.00 \$0.00 \$	\$5,699.103.75. Sold, in full, warrants not outstanding  \$53,899.52. Extent bankruptor/Receiverships  \$11,419.055,555.44. Redeemed, in full, warrants not outstanding  \$11,493,790.00. Sold, in full, warrants not outstanding  \$1,493,790.00. Sold, in full, warrants not outstanding  \$4,717,144.78. Redeemed, in full, warrants not outstanding  \$3,998,017.01. Sold, in full, warrants not outstanding  \$17,655,917.08. Redeemed, in full, warrants not outstanding  \$11,505,571.15. Sold, in full, warrants not outstanding  \$772,274,419.96. Redeemed, in full, warrants not outstanding  \$73,056,021.12. Redeemed, in full, warrants not outstanding  \$74,656,857.78. Sold, in full, warrants not outstanding  \$74,656,857.78. Sold, in full, warrants not outstanding  \$73,050,021.12. Redeemed, in full, warrants not outstanding	\$10,000,000,000,000,000,000,000,000,000,	(\$25,000,00) 4,500 (\$25,000,00) 29 (\$25,000,00) 4,508 (\$25,000,00) 4,508 (\$25,000,00) 4,508 (\$2,443,30) 2,2410,569 (\$2,443,30) 4,509,000 (\$100,212,00) 95,000 (\$100,212,00) 95,000 (\$2,271,278) 96,000 (\$2,271,278) 96,000 (\$2,271	\$345.61 \$910.13 \$910.13 \$910.03 \$1,000.00 \$1,0	(\$2,606,23) (\$443,778.06) (\$1,607,000.00) (\$1,220,000.00) (\$1,220,000.00) 38652.001.30	\$45.312.50 225 \$214.595.20 248 \$214.595.20 248 \$1,100,000,000.00 0 12,205.045 \$1,000,000,000.00 122,000 \$122,000.00 122,000 \$122,000.00 450 \$460,000.00 450 \$660,007.69 420,000 \$68,368,007.69 420,000 \$68,368,007.69 420,000 \$68,368,007.69 420,000 \$68,368,007.69 420,000 \$68,368,007.69 420,000 \$68,368,007.69 420,000 \$68,368,007.69 420,000 \$68,368,007.69 420,000 \$68,368,007.69 420,000 \$68,368,000.00 120
UST1093 UST1094 UST1094 UST1094 UST1094 UST1094 UST1094 UST1094 UST1097 UST1097 UST0017 UST0019 UST102 UST102 UST102 UST102 UST002 UST00	GEORGIA PRABANY EINK GEORGIA PRABANY EINK GERMANTOWN CAPITAL CORPORATION GOLD CANYOR BINK GOLD CAPITAL CORPORATION GOLD CAPITAL CORPORATION GOLD CAPITAL CORPORATION GRAND CAPITAL CORPORATION GRAND FANACIAL CORPORATION GRAND GOLD CAPITAL CORPORATION GRAND GOLD CORPORATION GOLD CORPOR	ATLANTA GERMANTOWN GOLD CANYON GOLD CANYON GOLD CANYON NEW YORK GOLD CANYON NEW YORK GOLD CANYON MEW YORK GOLD CANYON GOLD C	A. 21902011   A. 3.100200   A.	\$4.500,000.00 \$4.567,000.00 \$1.667,000.00 \$1.667,000.00 \$10,000,000.000 \$2.268,000.00 \$3.000,000.00	\$0.00 \$0.00 \$	\$5.699.100.75 Sold, in full, warrants not cubstanding  \$53.899.52 Evited bankruptor/Receivership  \$11.410.005.556.44 Redeemed, in full, warrants not outstanding  \$11.490.750.00 Sold, in full, warrants not outstanding  \$1.493.750.00 Sold, in full, warrants not outstanding  \$4.791.141.78 Redeemed, in full, warrants not outstanding  \$1.806.471.61 Redeemed, in full, warrants not outstanding  \$17.605.917.68 Redeemed, in full, warrants not outstanding  \$17.605.917.68 Sold, in full, warrants not outstanding  \$17.605.917.68 Redeemed, in full, warrants not outstanding  \$7.274.419.66 Redeemed, in full, warrants not outstanding  \$7.274.419.68 Redeemed, in full, warrants not outstanding  \$7.274.419.69 Redeemed, in full, warrants not outstanding  \$7.274.419.60 Redeemed, in full, warrants not outstanding  \$7.274.419.60 Redeemed, in full, warrants not outstanding	\$10,000,000,000,000,000,000,000,000,000,	(\$25,000,00) 4,500 (\$25,000,00) 4,500 (\$25,000,00) 4,500 (\$25,000,00) 4,500 (\$25,000,00) 1,500,000,000 (\$2,500 (\$2,500 (\$2,500 (\$2,500 (\$2,500 (\$2,500 (\$3,500	\$345.61 \$910.13 \$910.13 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$2,606,23) (\$443,778.06) (\$1,607,000.00) (\$1,220,000.00) (\$1,220,000.00) 38652.001.30	\$45,312.50 225, \$214,595.26 248, \$214,595.26 248, \$1,100,000,000.00 122,205,045, \$200,000.00 200, \$122,000.00 122,000, \$122,000.00 450, \$460,000,00 450, \$666,007.69 420,000, \$8,436,364.00 900,001, \$2,436,364.00 900,001,
0.571093   0.571093   0.571093   0.571093   0.571094   0.571094   0.571094   0.571097   0.571097   0.571097   0.571097   0.571097   0.571097   0.571097   0.571097   0.571097   0.571098   0.571098   0.571098   0.571098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711097   0.5711098   0.	GEORGIA PRABANT BANK GEORGIA PRABANT BANK GEORGIA PRABANT BANK GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GEORGIA CORPORATION GEORGIA CORPORATION GEORGIA CORPORATION GOLD CANYOL BANK GOLD CAPITAL CORPORATION GOLD CAPITAL CORPORATION GOLD CAPITAL CORPORATION GRAND GOLD CAPITAL	ATLANTA (ATLANTA) (ATLANTA	A. 2 1162011   A. 2 1162011   A. 3 110209   Preferred Slock or Exercised Warrants   A. 3 110209   Preferred Slock or Exercised Warrants   A. 3 1192014   A.	\$4.500,000.00 \$4.567,000.00 \$1.667,000.00 \$1.667,000.00 \$10,000,000,000.00 \$2.268,000.00 \$3.076,000.00	\$0.00 \$0.00 \$	\$5.699.100.75 Sold, in full, warrants not cubstanding  \$53.899.52 Evited bankruptor/Receivership  \$11.410.005.556.44 Redeemed, in full, warrants not outstanding  \$11.490.750.00 Sold, in full, warrants not outstanding  \$1.493.750.00 Sold, in full, warrants not outstanding  \$4.791.141.78 Redeemed, in full, warrants not outstanding  \$1.806.471.61 Redeemed, in full, warrants not outstanding  \$17.605.917.68 Redeemed, in full, warrants not outstanding  \$17.605.917.68 Sold, in full, warrants not outstanding  \$17.605.917.68 Redeemed, in full, warrants not outstanding  \$7.274.419.66 Redeemed, in full, warrants not outstanding  \$7.274.419.68 Redeemed, in full, warrants not outstanding  \$7.274.419.69 Redeemed, in full, warrants not outstanding  \$7.274.419.60 Redeemed, in full, warrants not outstanding  \$7.274.419.60 Redeemed, in full, warrants not outstanding	\$1,595,145,00 \$20,393,77 \$4,494,221,94 \$10,000,000,000,000 \$13,346,000,000 \$4,000,000 \$2,445,330,00 \$3,075,000,00 \$4,000,00 \$4,000,00 \$4	(\$25,000,00) 4,500 (\$25,000,00) 29 (\$25,000,00) 4,508 (\$25,000,00) 4,508 (\$25,000,00) 4,508 (\$2,443,30) 2,2410,569 (\$2,443,30) 4,509,000 (\$100,212,00) 95,000 (\$100,212,00) 95,000 (\$2,271,278) 96,000 (\$2,271,278) 96,000 (\$2,271	\$345.61 \$910.13 \$910.13 \$910.03 \$1,000.00 \$1,0	(\$2,006.23) (\$443.778.06) (\$1,007.000.00) (\$1,200.000.00) (\$1,200.000.00) (\$1,200.000.00) (\$1,200.000.00)	\$45.312.50 225 \$214.595.20 248 \$214.595.20 248 \$1,100,000,000.00 0 12,205.045 \$1,000,000,000.00 122,000 \$122,000.00 122,000 \$122,000.00 450 \$460,000.00 450 \$660,007.69 420,000 \$68,368,007.69 420,000 \$68,368,007.69 420,000 \$68,368,007.69 420,000 \$68,368,007.69 420,000 \$68,368,007.69 420,000 \$68,368,007.69 420,000 \$68,368,007.69 420,000 \$68,368,007.69 420,000 \$68,368,007.69 420,000 \$68,368,000.00 120
0.571093   0.571093   0.571093   0.571093   0.571094   0.571094   0.571094   0.571097   0.571097   0.571097   0.571097   0.571097   0.571097   0.571097   0.571097   0.571097   0.571098   0.571098   0.571098   0.571098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711097   0.5711098   0.	GEORGIA PRABATY EINK GEORGIA PRABATY EINK GEORGIA PRABATY EINK GEORGIA PRABATY EINK GEORGIA PRABATY GEORGIA CORPORATION GERMATIONA CAPITAL CORPORATION GOLD CANNOS BRANK OLDIANA SACHE GROUP N.C. GOLD CANNOS GROUP N.C. GOLD CANNOS GROUP N.C. GOLDMAN SACHE GROUP N.C. GRAND GEORGIA GROUP N.C. GRAND GEORGIA GROUP N.C. GRAND GEORGIA GEORGIA GROUP N.C. GRAND GEORGIA BRUCKSHAREE N.C. GREAT ROUP H.C. DRG COMPANY GREAT RURCH H.C	ATLANTA GERMANTOWN GER	A. 219.02011   A. 3. 10.0200	\$4.500,000.00 \$4.697,000.00 \$1.697,000.00 \$1.697,000.00 \$10,000,000.00 \$2.568,000.00 \$2.463,300.00 \$3.000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,699.103.75. Sold, in full, warrants not outstanding  \$53,899.52. Exited bankruptor/Receiverships  \$11,419.055,556.44. Redeemed, in full, warrants not outstanding  \$11,493,790.00. Sold, in full, warrants not outstanding  \$1,493,790.00. Sold, in full, warrants not outstanding  \$4,717,144.78. Redeemed, in full, warrants not outstanding  \$3,998,017.30. Sold, in full, warrants not outstanding  \$11,695,917.08. Redeemed, in full, warrants not outstanding  \$11,505,571.15. Sold, in full, warrants not outstanding  \$772,274,419.56. Redeemed, in full, warrants not outstanding  \$73,005,017.08. Redeemed, in full, warrants not outstanding  \$73,005,017.08. Redeemed, in full, warrants not outstanding  \$73,005,017.09. Redeemed, in full, warrants not outstanding  \$73,005,017.09. Redeemed, in full, warrants not outstanding  \$73,005,017.09. Redeemed, in full, warrants not outstanding  \$73,007,017. Redeemed, in full, warrants not outstanding  \$73,007,017. Redeemed, in full, warrants not outstanding	\$1,596,145.00 \$1,596,145.00 \$4,694.221.94 \$4,494.221.94 \$10,000.000.000.000.00 \$11,346,000.00 \$1,346,000.00 \$2,444,300.00 \$3,076,000.00 \$4,800.000.00 \$680.000.000 \$680.0000.000 \$680.000.0000 \$680.0000.0000 \$680.0000.0000 \$680.0000.0000 \$680.0000.0000 \$680.0000.0000 \$680.0000.0000 \$680.0000.0000	4,500 (\$25,000,00)	\$345.61 \$910.13 \$910.13 \$910.03 \$1,000.00 \$1,0	(\$2,606,23) (\$443,778.06) (\$1,607,000.00) (\$1,220,000.00) (\$1,220,000.00) 38652.001.30	\$45.312.50 225. \$214.595.20 248. \$214.595.20 248. \$1100.000.000.00 12.205.045. \$1100.000.000.00 12.200.00 \$122.000.00 12.200. \$122.000.00 450. \$450.000.00 450. \$460.007.69 420.000. \$904.50.304.00 909.091. \$120.000.00 120.
0.571093   0.571093   0.571093   0.571093   0.571094   0.571094   0.571094   0.571097   0.571097   0.571097   0.571097   0.571097   0.571097   0.571097   0.571097   0.571097   0.571098   0.571098   0.571098   0.571098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711097   0.5711098   0.	GEORGIA PRAMATY EAMS GEORGIA PRAMATY EAMS GEORGIA PRAMATY EAMS GEORGIA PRAMATY EAMS GEORGIA PRAMATONI CORPORATION GEORGIA TOMA CORPORATION GOLD CANCOL BORNIC GOLD CANCOL GOLD CANCOL BORNIC GOLD CANC	ATLANTA (ALTERNATION) A CORPORATION A CORPOR	A. 219.02011   A. 3. 10.0200	\$4.500,000.00 \$4.507.000.00 \$1.607.000.00 \$11.607.000.00 \$10.000.000.000 \$12.568.000.00 \$2.463.300.00 \$3.076.000.00 \$5.3076.000.00 \$5.3076.000.00 \$5.3076.000.00 \$5.3076.000.00 \$5.3076.000.00 \$5.3076.000.00 \$5.3076.000.00	\$0.00 \$0.00	\$5,699,100.75 Sold, in full, warrants not cubstanding \$53,859.52 Evited bankruptic/Receivership \$11,419,055,555.44 Redeemed, in full, warrants not outstanding \$11,419,055,555.44 Redeemed, in full, warrants not outstanding \$1,493,750.00 Sold, in full, warrants not outstanding \$4,717,143.78 Redeemed, in full, warrants not outstanding \$3,056,471.61 Redeemed, in full, warrants not outstanding \$17,655,917.68 Redeemed, in full, warrants not outstanding \$17,655,917.69 Redeemed, in full, warrants not outstanding \$1,655,917.69 Redeemed, in full, warrants not outstanding	\$10,000,000,000,000,000,000,000,000,000,	(\$25,000,00) 4,500 (\$25,000,00) 4,500 (\$25,000,00) 4,500 (\$25,000,00) 4,500 (\$25,000,00) 1,500,000,000 (\$2,500 (\$2,500 (\$2,500 (\$2,500 (\$2,500 (\$2,500 (\$3,500	\$345.61 \$910.13 \$910.13 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$2,006.23) (\$443.778.06) (\$1,007.000.00) (\$1,200.000.00) (\$1,200.000.00) (\$1,200.000.00) (\$1,200.000.00)	\$45,312.50 225, \$214,595.26 248, \$214,595.26 248, \$1,100,000,000.00 122,205,045, \$200,000.00 200, \$122,000.00 122,000, \$122,000.00 450, \$460,000,00 450, \$666,007.69 420,000, \$8,436,364.00 900,001, \$2,436,364.00 900,001,
0.571093   0.571093	GEORGIA PREMATY ENAK  GEORGIA PREMATY ENAK  GERMANTOWN CAPITAL, CORPORATION  GERMANTOWN CAPITAL CORPORATION  GOLD CANNOS BRANK  GOLDMAN SACHE GROUP, NC.  GRAND FRANCIA, CORPORATION  GRAND FRANCIA, CORPORATION  GRAND FRANCIA, CORPORATION  GRAND FRANCIA, CORPORATION  GRAND SACHE GROUP, NC.  GREAT SACHE HALDRIC CORPORATION  GREAT SACHE HALDRIC CORPORATION  GREAT SACHE HALDRIC CORPORATION  GREAT SACHE HALDRIC CORPORATION  GREAT SACHE BRANCORPO  GREAT SACHE BRANCORPORATION  GREAT SACHE BRANCORPO  GREAT SACHE BRANCORPO  GREAT SACHE BRANCORPORATION  GREAT SACHE BRANCORPORATION  GREAT SACHE B	ATLANTA CARRESTON AND A CONTROL OF THE ACT O	A. 2 1192011   A. 3 1192014   A. 4 1192017   A. 4 1192017   A. 5 1192014   A. 5 1192014   A. 6 1192017   A. 7 1	\$4.507,000.00 \$4.507,000.00 \$1.607,000.00 \$11,607,000.00 \$10,000.000.00 \$2.568,000.00 \$3.1076,000.00 \$4.443,300.00 \$3.1076,000.00 \$5.1076,000.00	\$0.00 \$0.00	\$5,699,100.75 Sold, in full, warrants not cudstanding \$53,899.52 Eutled bankrupstor/Receivership \$11,410.005.595.44 Redeemed, in full, warrants not outstanding \$11,610.005.595.44 Redeemed, in full, warrants not outstanding \$1,697,750.00 Sold, in full, warrants not outstanding \$4,777,144.78 Redeemed, in full, warrants not outstanding \$3,886.471.61 Redeemed, in full, warrants not outstanding \$1,686.471.61 Redeemed, in full, warrants not outstanding \$17,625.917.68 Redeemed, in full, warrants not outstanding \$17,625.917.68 Sold, in full, warrants not outstanding \$11,005.571.15 Sold, in full, warrants not outstanding \$17,625.917.68 Redeemed, in full, warrants not outstanding	\$1,596,145.00 \$1,596,145.00 \$4,694.221.94 \$4,494.221.94 \$10,000.000.000.000.00 \$11,346,000.00 \$1,346,000.00 \$2,444,300.00 \$3,076,000.00 \$4,800.000.00 \$680.000.000 \$680.0000.000 \$680.000.0000 \$680.0000.0000 \$680.0000.0000 \$680.0000.0000 \$680.0000.0000 \$680.0000.0000 \$680.0000.0000 \$680.0000.0000	4,500 (\$25,000,00)	\$345.61 \$910.13 \$910.13 \$910.03 \$1,000.00 \$1,0	(\$2,006.23) (\$443.778.06) (\$1,007.000.00) (\$1,200.000.00) (\$1,200.000.00) (\$1,200.000.00) (\$1,200.000.00)	\$45.312.50 225. \$214.595.20 248. \$214.595.20 248. \$1100.000.000.00 12.205.045. \$1100.000.000.00 12.200.00 \$122.000.00 12.200. \$122.000.00 450. \$450.000.00 450. \$460.007.69 420.000. \$904.50.304.00 909.091. \$120.000.00 120.
0.571093   0.571093	GEORGIA PREMATY EINK GEORGIA PREMATY EINK GERMANTOWN CAPITAL CORPORATION GOLD CANYOR BINK GOLD CAPITAL CORPORATION GOLD CAPITAL CORPORATION GOLD CAPITAL CORPORATION GRAND C	ATLANTA ATLANTA GERMANTOWN GOLD CANYON GERMANTOWN	A. 2 1952011   A. 3 195201   A. 4 195201   A. 5 195201   A. 6 195201   A	\$4.507,000.00 \$4.507,000.00 \$1.607,000.00 \$11,607,000.00 \$10,000.000.00 \$2.568,000.00 \$3.1076,000.00 \$4.443,300.00 \$3.1076,000.00 \$5.1076,000.00	\$0.00 \$0.00	\$5,699,100.75 Sold, in full, warrants not cubstanding \$53,859.52 Evited bankruptic/Receivership \$11,419,055,555.44 Redeemed, in full, warrants not outstanding \$11,419,055,555.44 Redeemed, in full, warrants not outstanding \$1,493,750.00 Sold, in full, warrants not outstanding \$4,717,143.78 Redeemed, in full, warrants not outstanding \$3,056,471.61 Redeemed, in full, warrants not outstanding \$17,655,917.68 Redeemed, in full, warrants not outstanding \$17,655,917.69 Redeemed, in full, warrants not outstanding \$1,655,917.69 Redeemed, in full, warrants not outstanding	\$1,565,145,00 \$363,503,77 \$4,494,221,94 \$10,000,000,000,000,000 \$11,346,000,000 \$2,443,300,000 \$2,443,300,000 \$3,460,000,000 \$3,460,000,000 \$4,460,000,000 \$4,600,000,000 \$	4 500 (\$25,000.00) 4 4,500 (\$25,000.00) 4 4,500 (\$25,000.00) 4 4,500 (\$25,000.00) 4 4,500 (\$25,000.00) 4 4,500 (\$25,000.00) 4 4,500 (\$25,000.00) 4 4,500 (\$25,000.00) 4 4,500 (\$25,000.00) 4 4,500 (\$25,000.00) 4 4,500 (\$25,000.00) 6 5,500 (\$2	\$345.61 \$910.13 \$910.13 \$910.03 \$1,000.00 \$1,0	(\$2,696,23) (\$443,778,06) (\$1,697,000,00) (\$1,220,000,00) (\$1,220,000,00) \$882,001,30 \$882,001,30 (\$3,578,000,00)	\$45.312.50 225 \$214.595.20 248 \$214.595.20 248 \$1.100.000.000.00 12.205.045 \$1.100.000.000.00 12.205 \$122.000.00 122.000 \$122.000.00 450 \$450.000.00 450 \$660.007.69 420.000 \$120.000.00 120 \$5120.000.00 120 \$5120.000.00 120 \$5120.000.00 120 \$5120.000.00 120 \$5120.000.00 120
0.571093   0.571093   0.571093   0.571093   0.571094   0.571094   0.571094   0.571097   0.571097   0.571097   0.571097   0.571097   0.571097   0.571097   0.571097   0.571097   0.571098   0.571098   0.571098   0.571098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711098   0.5711097   0.5711098   0.	GEORGIA PRABATY EANK GEORGIA PRABATY EANK GEORGIA PRABATY EANK GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GEORGIA CORPORATION GEORGIA CORPORATION GEORGIA CORPORATION GOLD CANTON BONK COLDMAN SACHE GROUP, NC. GOLDMAN SACHE GROUP, NC. GRAND CAPITAL CORPORATION GRAND GOLDMAN SACHE SACHE SACHE GROUP GRAND GOLDMAN SACHE SACH	ATLANTA CARRESTON OF THE STREET OF THE STREE	A. 219.0001   A. 3. 10000   A.	\$4.507,000.00 \$4.507,000.00 \$1.607,000.00 \$11,607,000.00 \$10,000.000.00 \$2.568,000.00 \$3.1076,000.00 \$4.443,300.00 \$3.1076,000.00 \$5.1076,000.00	\$0.00 \$0.00	\$5,699,100.75 Sold, in full, warrants not cudstanding \$53,899.52 Eutled bankrupstor/Receivership \$11,410.005.595.44 Redeemed, in full, warrants not outstanding \$11,610.005.595.44 Redeemed, in full, warrants not outstanding \$1,697,750.00 Sold, in full, warrants not outstanding \$4,777,144.78 Redeemed, in full, warrants not outstanding \$3,886.471.61 Redeemed, in full, warrants not outstanding \$1,686.471.61 Redeemed, in full, warrants not outstanding \$17,625.917.68 Redeemed, in full, warrants not outstanding \$17,625.917.68 Sold, in full, warrants not outstanding \$11,005.571.15 Sold, in full, warrants not outstanding \$17,625.917.68 Redeemed, in full, warrants not outstanding	\$1,595,145,00 \$36,393,77 \$4,494,221,94 \$10,000,000,000,000 \$11,000,000,000,000 \$13,445,000,000 \$15,346,000,000 \$2,443,300,000 \$3,076,000,000 \$15,319,000,000 \$15,319,000,000 \$15,319,000,000 \$15,000,000,000	(\$25,000,00)	\$345.61 \$910.13 \$910.13 \$910.03 \$1,000.00 \$1,0	(\$2,006.23) (\$443.778.06) (\$1,007.000.00) (\$1,200.000.00) (\$1,200.000.00) (\$1,200.000.00) (\$3,578.000.00) (\$3,578.000.00)	\$45,312.50 225 \$214.595.28 248 \$214.595.28 248 \$1,100.000.000.00 122.255.045 \$300.000.00 2200 \$122.000.00 122.200 \$122.000.00 122.200 \$450.000.00 450 \$626,007.69 420,000 \$64.96.364.00 909.061 \$12.000.00 120 \$330.000.00 120 \$330.000.00 120 \$346.000.00 346
0.571093   0.751397	GEORGIA PRABATY BANK GEORGIA PRABATY BANK GEORGIA PRABATY BANK GEORGIA PRABATY BANK GEORGIA PRABATY GEORGIA PRABATY GEORGIA COPPORTION GERMANTOWN CAPITAL COPPORTION GERMANTOWN CAPITAL COPPORTION GERMANTOWN CAPITAL COPPORTION GEORGIA COPPORTION GEORGIA COPPORTION GEORGIA COPPORTION GOLD CAPITAL GORPORTION GRAND GORPORTION GO	ATLANTA ATLANTA GERBANTOWN GOLD CANYON	A. 2 150201   A. 3 150209   A.	\$4.507,000.00 \$4.507,000.00 \$1.607,000.00 \$11,607,000.00 \$10,000.000.00 \$2.568,000.00 \$3.1076,000.00 \$4.443,300.00 \$3.1076,000.00 \$5.1076,000.00	\$0.00 \$0.00	\$5,699,100.75 Sold, in full, warrants not cudstanding \$53,899.52 Eutled bankrupstor/Receivership \$11,410.005.595.44 Redeemed, in full, warrants not outstanding \$11,610.005.595.44 Redeemed, in full, warrants not outstanding \$1,697,750.00 Sold, in full, warrants not outstanding \$4,777,144.78 Redeemed, in full, warrants not outstanding \$3,886.471.61 Redeemed, in full, warrants not outstanding \$1,686.471.61 Redeemed, in full, warrants not outstanding \$17,625.917.68 Redeemed, in full, warrants not outstanding \$17,625.917.68 Sold, in full, warrants not outstanding \$11,005.571.15 Sold, in full, warrants not outstanding \$17,625.917.68 Redeemed, in full, warrants not outstanding	\$1,565,145,00 \$363,503,77 \$4,494,221,94 \$10,000,000,000,000,000 \$11,346,000,000 \$2,443,300,000 \$2,443,300,000 \$3,460,000,000 \$3,460,000,000 \$4,460,000,000 \$4,600,000,000 \$	4,500 (\$25,000,00)	\$345.61 \$910.13 \$910.13 \$910.03 \$1,000.00 \$1,0	(\$2,696,23) (\$443,778,06) (\$1,697,000,00) (\$1,220,000,00) (\$1,220,000,00) \$882,001,30 \$882,001,30 (\$3,578,000,00)	\$45.312.50 225 \$214.595.20 248 \$214.595.20 248 \$1.100.000.000.00 12.205.045 \$1.100.000.000.00 12.205 \$122.000.00 122.000 \$122.000.00 450 \$450.000.00 450 \$660.007.69 420.000 \$120.000.00 120 \$5120.000.00 120 \$5120.000.00 120 \$5120.000.00 120 \$5120.000.00 120 \$5120.000.00 120
0.510683   0.511683   0.511683   0.511683   0.511284   0.511287	GEORGIA PREMATY ENAK  GERMANTOWN CAPITAL, CORPORATION  GERMANTOWN CAPITAL, CORPORATION  GERMANTOWN CAPITAL CORPORATION  GOLD CANNOWS BRONK  GOLD CANNOWS GROUP, NC.  GOLD CANNOWS GROUP, NC.  GOLD CANNOWS GROUP, NC.  GOLD CAPITAL CORPORATION  GOLD CAPITAL CORPORATION  GRAND CAPITAL CORPORATION  GRAND FRANCIAL CORPORATION  GRAND FRANCIAL CORPORATION  GRAND FRANCIAL CORPORATION  GRAND GRAND CORPORATION  GRAN	ATLANTA ATLANTA GERMANTOWN GERMAN	A. 2 1192011   A. 3. 110209   A. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4.	\$4.500,000.00 \$4.507,000.00 \$1.607,000.00 \$10,000,000.00 \$10,000,000.00 \$2.266,000.00 \$2.463,000.00 \$3.076,000.00	\$0.00 \$0.00	\$5,699,100.75 Sold, in full, warrants not cudstanding \$53,899.52 Eutled bankrupstor/Receivership \$11,410.005.595.44 Redeemed, in full, warrants not outstanding \$11,610.005.595.44 Redeemed, in full, warrants not outstanding \$1,697,750.00 Sold, in full, warrants not outstanding \$4,777,144.78 Redeemed, in full, warrants not outstanding \$3,886.471.61 Redeemed, in full, warrants not outstanding \$1,686.471.61 Redeemed, in full, warrants not outstanding \$17,625.917.68 Redeemed, in full, warrants not outstanding \$17,625.917.68 Sold, in full, warrants not outstanding \$11,005.571.15 Sold, in full, warrants not outstanding \$17,625.917.68 Redeemed, in full, warrants not outstanding	\$1,595,145,00 \$36,393,77 \$4,494,221,94 \$10,000,000,000,000 \$11,000,000,000,000 \$13,445,000,000 \$15,346,000,000 \$2,443,300,000 \$3,076,000,000 \$15,319,000,000 \$15,319,000,000 \$15,319,000,000 \$15,000,000,000	(\$25,000,00)	\$345.61 \$910.13 \$910.13 \$910.03 \$1,000.00 \$1,0	(\$2,696,23) (\$443,778,06) (\$1,697,000,00) (\$1,220,000,00) (\$1,220,000,00) (\$1,220,000,00) (\$3,578,000,00) (\$3,578,000,00)	\$45,312.50 225 \$214.595.28 248 \$214.595.28 248 \$1,100.000.000.00 122.255.045 \$300.000.00 2200 \$122.000.00 122.200 \$122.000.00 122.000 \$450.000.00 450.000 \$450.000.00 450.000 \$5450.000.00 122.000 \$5450.000.00 122.000 \$5450.000.00 500.0000 \$5450.000.00 120 \$330.000.00 500.0000 \$346.000.00 346.000000 \$346.000.00 346.000000000000000000000000000000000000
0.571093   0.751397	GEORGIA PRABATY EANK GEORGIA PRABATY EANK GEORGIA PRABATY EANK GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GEORGIA CORPORATION GEORGIA CORPORATION GEORGIA CORPORATION GOLD CANTON BONK COLDMAN SACHE GROUP, NC. GOLDMAN SACHE GROUP, NC. GRAND CAPITAL CORPORATION GRAND GOLDMAN SACHE SACHE SACHE GROUP GRAND GOLDMAN SACHE SACH	ATLANTA ATLANTA GERBANTOWN GOLD CANYON	A. 2 150201   A. 3 150209   A.	\$4.567,000.00 \$4.567,000.00 \$1.607,000.00 \$11.607,000.00 \$10.000.000.00 \$2.568,000.00 \$3.1076,000.00 \$4.443,300.00 \$5.1076,000.00	\$0.00   \$0.00	\$5,699,100.75 Sold, in full, warrants not outstanding \$53,859.52 Evited bankrupticy/Receivership \$11,419,055,555.44 Redeemed, in full, warrants not outstanding \$11,419,055,555.44 Redeemed, in full, warrants not outstanding \$1,493,750.00 Sold, in full, warrants not outstanding \$4,771,143.78 Redeemed, in full, warrants not outstanding \$3,069,471.61 Redeemed, in full, warrants not outstanding \$11,655,917.08 Redeemed, in full, warrants not outstanding \$17,655,917.08 Redeemed, in full, warrants not outstanding \$17,655,917.08 Redeemed, in full, warrants not outstanding \$17,655,917.08 Redeemed, in full, warrants not outstanding \$17,055,971.8 Redeemed, in full, warrants not outstanding \$17,055,971.9 Redeemed, in full, warrants not outstanding \$17,055,971.9 Redeemed, in full, warrants not outstanding \$1,055,971.9 Redeemed, in full, warrants not outstanding	\$1,595,145,00 \$36,393,77 \$4,494,221,94 \$10,000,000,000,000 \$11,000,000,000,000 \$13,445,000,000 \$15,346,000,000 \$2,443,300,000 \$3,076,000,000 \$15,319,000,000 \$15,319,000,000 \$15,319,000,000 \$15,000,000,000	4,500 (\$25,000,00)	\$345.61 \$910.13 \$910.13 \$910.03 \$1,000.00 \$1,0	(\$2,006.23) (\$443.778.06) (\$1,007.000.00) (\$1,200.000.00) (\$1,200.000.00) (\$1,200.000.00) (\$3,578.000.00) (\$3,578.000.00)	\$45,312.50 225 \$214.595.28 248 \$214.595.28 248 \$1,100.000.000.00 122.255.045 \$300.000.00 2200 \$122.000.00 122.200 \$122.000.00 122.000 \$450.000.00 450.000 \$450.000.00 450.000 \$5450.000.00 122.000 \$5450.000.00 122.000 \$5450.000.00 500.0000 \$5450.000.00 120 \$330.000.00 500.0000 \$346.000.00 346.000000 \$346.000.00 346.000000000000000000000000000000000000

LIST0885	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	9/18/2012					\$280 115 76		344 \$814.29	(\$63.884.24)		
UST0817 8,11,14 UST0817	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON GA HOSCHTON GA	9/18/2012 A 2/20/2009 A 4/13/2011	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89 Redeemed, in full; warrants not outstanding	\$7,000,000.00		280 \$25,000.00		\$350,000.00	00 35
UST0236 38 UST0236	HAMPTON ROADS BANKSHARES INC. / XENITH BANKSHARES INC.	NORFOLK VA	12/31/2008	Preferred Stock w/ Warrants	\$80.347.000.00	\$0.00	\$7.461.608.79 Sold. in full: warrants not outstanding	\$3,279,764.54		2,089,022 \$1.57	(\$77,067,235.46)		
UST0236 UST0236 UST1273 8,9,149,153	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HARBOR BANKSHARES CORPORATION	NORFOLK VA NORFOLK VA BALTIMORE ME	4/14/2014 9/13/2017 7/17/2009	Preferred Stock	\$6,800,000.00	\$0.00	\$4,627,117.24 Sold, in full; warrants not outstanding					\$1,671,000.00	00 75,763
UST1273 UST1273	HARBOR BANKSHARES CORPORATION HARBOR BANKSHARES CORPORATION HARBOR BANKSHARES CORPORATION	BALTIMORE ME BALTIMORE ME BALTIMORE ME	7/17/2009 1/16/2019 2/16/2021					\$999,999.77 \$1,071,756.00		1,204,819 \$0.83 4,287,024 \$0.25	(\$491,807.12) (\$4,236,437.11)		
UST0629 8,11,14 UST0629	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	BALTIMORE ME HAVILAND KS HAVILAND KS	2/16/2021 3/13/2009 12/29/2010	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22 Redeemed, in full; warrants not outstanding	\$425,000.00		425 \$1,000.00		\$21,000.00	00 21
UST0629 UST0264 11 UST0264	HAVILAND BANCSHARES, INC.  HAWTHORN BANCSHARES, INC.  HAWTHORN BANCSHARES, INC.	HAVILAND KS LEE'S SUMMIT MC LEE'S SUMMIT MC	D 12/19/2008 D 5/9/2012	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67 Redeemed, in full; warrants not outstanding						+
UST0264 UST0264 UST0264 UST0328 UST0328 UST0328 UST0328 UST1328 8.17	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MC LEE'S SUMMIT MC LEE'S SUMMIT MC	5/9/2012 5/15/2013 6/12/2013					\$12,000,000.00 \$18,255,000.00		12,000 \$1,000.00 18,255 \$1,000.00		\$540,000.00	00 287,134
UST0328 131 UST0328	HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION	LORIS SC	3/6/2009	Preferred Stock w/ Warrants	\$12,895,000.00	\$0.00	\$1,219,652.00 Sold, in full; warrants not outstanding	\$128.950.00		12.895 \$10.00	(\$12.766.050.00)		
UST1328 8,17 UST1328	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN IN FRANKLIN IN		Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08 Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000 \$1,000.00		\$248,000.00	00 248
UST1328 UST0326 45 UST0326 UST0326	HEARTLAND BANCSHARES, INC.  HEARTLAND FINANCIAL USA, INC.  HEARTLAND FINANCIAL USA. INC.	FRANKLIN IN DUBUQUE IA DUBUQUE IA DUBUQUE IA	12/19/2008 9/15/2011 9/28/2011	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22 Redeemed, in full; warrants not outstanding	\$81.698.000.00		81.698 \$1.000.00			
UST0326 UST0842 8,17,45 UST0842	HEARTLAND FINANCIAL USA. INC. HEARTLAND FINANCIAL USA, INC. HERITAGE BANKSHARES, INC.	DUBUQUE IA NORFOLK VA	9/28/2011	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46 Redeemed, in full; warrants not outstanding					\$1,800,000.00	00 609,687
UST0642 UST0642	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK VA NORFOLK VA NORFOLK VA	3/16/2011 8/11/2011					\$2,606,000.00 \$7.497.000.00		2,606 \$1,000.00 7.497 \$1.000.00		\$303.000.00	302
UST0642 UST0065 11 UST0065	HERITAGE BANKSHARES. INC. HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP. HERITAGE COMMERCE ORP.	NORFOLK VA SAN JOSE CA SAN JOSE CA	A 11/21/2008 A 3/7/2012	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80 Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000 \$1,000.00			
UST0055 UST0055 UST0069 11.16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE CA SAN JOSE CA OLYMPIA W/	A 3/7/2012 A 6/10/2013 A 11/21/2008	Preferred Stock w/ Warrants	\$24.000.000.00	\$0.00	\$26.953.333.33 Redeemed. in full: warrants not outstanding					\$140,000.00	00 462,963
UST0069 11.16 UST0069 UST0069	HERTIAGE FINANCIAL CORPORATION HERTIAGE FINANCIAL CORPORATION HERTIAGE FINANCIAL CORPORATION HERTIAGE FINANCIAL CORPORATION HERTIAGE DAYS BANCORP  TO THE TIAGE DAYS BANCORP	OLYMPIA W/ OLYMPIA W/ OLYMPIA W/	A 12/22/2010					\$24,000,000.00		24,000 \$1,000.00		\$450,000.00	00 138,037
UST0069 UST0807 11 UST0807		PASO ROBLES CA PASO ROBLES CA	7/17/2013	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26 Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000 \$1,000.00			
UST0607 UST0010 11	HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES CA SIOUX FALLS SD	8/7/2013 11/21/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67 Redeemed, in full; warrants not outstanding					\$1,575,000.00	00 611,650
UST0010 11 UST0010 UST0010	HF FINANCIAL CORP. HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SD SIOUX FALLS SD SIOUX FALLS SD						\$25,000,000.00		25,000 \$1,000.00		\$650,000.00	00 302,419
UST0688 8,18,21,44 UST0688	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON NJ VERNON NJ	5/8/2009	Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00	\$6,211,926.79 Redeemed, in full; warrants not outstanding						4
UST0688 UST0688 UST0780 8,111	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON NJ VERNON NJ SEBRING FL	12/22/2009 9/22/2011 3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00 Sold, in full; warrants not outstanding	\$5,450,000.00		5,450 \$1,000.00		\$155,000.00	.0 155
USTO760 8,111 USTO760 8,111,14 USTO767 8,11,14 USTO767 8,11,14 USTO676 9,11,14 USTO676 9,11,16 USTO696 9,18 USTO766 8	HIGHLANDS INDEPENDENT BANCSHARES. INC.	SEBRING FL SUMMIT NJ	3/6/2009 10/24/2014 1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67 Redeemed, in full; warrants not outstanding	\$5.547.600.00		6.700 \$828.00	(\$1.152.400.00)		+
UST0578 UST0295	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC. HMM FINANCIAL, INC.	SUMMIT NJ SUMMIT NJ ROCHESTER MM	4/21/2010 N 12/23/2008	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$26,563,769.78 Sold, in full; warrants not outstanding	\$4,000,000.00		4,000 \$1,000.00		\$200,000.00	.0 200
UST0295 UST0295	HMN FINANCIAL. INC.	ROCHESTER MN	N 12/23/2008 N 2/7/2013 N 2/8/2013					\$2.561.325.00 \$16,197,675.00		3.550 \$721.50 22,450 \$721.50	(\$988.675.00) (\$6,252,325.00)		4
UST0295 UST0295	HIMN FINANCIAL, INC. HIMN FINANCIAL, INC. HIMN FINANCIAL, INC.	ROCHESTER MM ROCHESTER MM ROCHESTER MM	N 2/8/2013 N 3/26/2013 N 5/26/2015						(\$187,590.00)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$1,843,194.00	
UST0295 UST0086 11	HMN FINANCIAL: N.C. HOME BANCSHARES, INC.	ROCHESTER MN CONWAY AR	N 5/28/2015 R 1/16/2009	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.58 Redeemed, in full; warrants not outstanding					\$3.686.388.00	00 555.555
UST0086 UST0086	HOME BANCSHARES, INC. HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY AR CONWAY AR CONWAY AR	R 7/6/2011 R 7/27/2011	Preferred Stock w/ Warrants				\$50,000,000.00		50,000 \$1,000.00		\$1,300,000,00	00 158,472
UST0756 8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA AL	2/20/2009 8/28/2013	Preferred Stock w/ Exercised Warrants	\$3.250.000.00	\$0.00	\$4.214.202.31 Redeemed. in full: warrants not outstanding	\$3,250,000.00		3,250 \$1,000.00		\$163,000.00	
UST0756 UST0656 8,14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES INC	ONEONTA AL CORBIN KY CORBIN KY	8/28/2013 2/13/2009 11/28/2012	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03 Sold, in full; warrants not outstanding				(\$36.829.50)		
UST0656	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN KY CORBIN KY CORBIN KY	11/28/2012 11/30/2012 1/11/2013					\$608,170.50 \$1,183,339.50	(\$17.915.11)	645 \$942.90 1,255 \$942.90	(\$36,829.50) (\$71,660.50)	\$70,095.00	0 95
UST0856 UST0856 UST0856 UST0856 UST0856 UST0856 UST0858 UST0931 8,17 UST0931 UST0931	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN KY CORBIN KY ROANOKE VA	7 1/11/2013 7 3/26/2013 9/18/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$11.111.011.94 Sold, in full: warrants not outstanding		(\$7,084.89)				+
UST0931 UST0931	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE	9/18/2009 10/31/2012 1/11/2013			42.22		\$9,185,000.00	(\$91,850.00)	10,000 \$918.50	(\$815,000.00)	\$315,461.52	2 374
UST0931 UST0109 11 UST0109 UST0109	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP HOPFED BANCORP	ROANOKE VA HOPKINSVILLE KY HOPKINSVILLE KY	12/12/2008	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89 Redeemed, in full; warrants not outstanding	\$18.400.000.00	(40 )	18.400 \$1.000.00			_
UST0109 UST0176 11.45	HOPEED BANCORP HOPED BANCORP HORIZON BANCORP	HOPKINSVILLE KY HOPKINSVILLE KY MICHIGAN CITY IN	12/19/2012 1/16/2013 12/19/2008	Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00	\$29.857.321.83 Redeemed, in full: warrants not outstanding					\$256,257.00	00 253,666
UST0176	HORIZON BANCORP HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY IN MICHIGAN CITY IN MICHIGAN CITY IN	12/19/2008 11/10/2010 8/25/2011 11/23/2011	Telefico Cook W Walters	BED.000.000	50.00	SECOND SECOND TREASURED TO COMMENT	\$6,250,000.00 \$18,750,000.00		6,250 \$1,000.00 18,750 \$1,000.00			#
UST0176 UST0818 8.14.44	HORIZON BANCORP	MICHIGAN CITY IN MICHIGAN CITY IN FULL COTT CITY	11/23/2011	Drafarrad Stock w/ Evercland Warrante	\$5.983.000.00	\$0.00	\$7.119.793.05 Redeemed, in full: warrants not outstanding	***************************************				\$1,750,551.00	00 212,188
UST0818 8.14.44 UST0818 UST1160 8,11,14,18 UST1160	HOWARD BANCORP, INC. HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	ELLICOTT CITY ME ELLICOTT CITY ME CHICAGO II	9/22/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants		\$0.00	\$10,940,554.65 Redeemed, in full; warrants not outstanding	\$5,983,000.00		5,983 \$1,000.00		\$299,000.00	0 299
UST1160	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO IL CHICAGO IL	5/1/2009 11/13/2009 12/11/2012		\$4,000,000.00 \$5,000,000.00	42.22		\$9.000.000.00		9.000 \$1.000.00		\$344.000.00	00 344
UST1160 UST0028 11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	CHICAGO IL COLUMBUS OF COLUMBUS OF	1 1/14/2008	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56 Redeemed, in full; warrants not outstanding	\$1.398.071.000.00		1,398.071 \$1,000.00			
UST0028 UST0028 UST0689 8.14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS OF PHILADELPHIA PA	1 12/22/2010 1 1/19/2011 2/6/2009	Preferred Stock w/ Exercised Warrants	\$1.552.000.00	\$0.00	\$1.337.166.22 Sold. in full: warrants not outstanding					\$49,100,000.00	
LISTRESS.	HYPERION BANK HYPERION BANK HYPERION BANK	PHILADELPHIA PA PHILADELPHIA PA PHILADELPHIA PA	1/11/2013	Preferred Stock w/ Exercised Warrants				\$1,008,800.00	(\$10.088.00)	1,552 \$650.00	(\$543,200.00)	\$25,700.00	0 78
UST0689 UST0689 UST0881 8,17 UST0881	HYPERION BANK IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA PA PHILADELPHIA PA ISELIN NJ	3/26/2013 9/18/2009 3/14/2014	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22 Sold, in full; warrants not outstanding		(\$14,912.00)				
UST0881 UST0881	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN NJ ISELIN NJ ISELIN NJ	3/14/2014					\$2,717,674.70 \$3,145,438.66		2,770 \$981.11 3,206 \$981.11	(\$52,325.30) (\$60.561.34)	\$186.513.52	52 179
UST0881 UST0881 UST1163 UST1163 UST1163 UST0081 UST0081 UST0081	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIV NJ CHICAGO IL	3/17/2014 4/25/2014 5/15/2009	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32 Redeemed, in full; warrants not outstanding		(\$58,631.13)		10001001007	\$1.00,010.0a	
UST1163 UST0081 12.16	IBC BANCORP, INC.	CHICAGO	9/10/2010		\$90,000,000.00	\$0.00	\$92,650,000.00 Redeemed, in full; warrants not outstanding	\$4,205,000.00		4,205,000 \$1.00			_
UST0081 UST0081	IBERIABANK CORPORATION IBERIABANK CORPORATION IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LA LAFAYETTE LA LAFAYETTE LA	3/31/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants				\$90,000,000.00		90,000 \$1,000.00		\$1,200,000.00	00 138,490
UST0081 UST0960 8.14 UST0960	IBT BANCORP, INC.	IRVING TX	3/27/2009 6/12/2013	Preferred Stock w/ Exercised Warrants	\$2.295.000.00	\$0.00	\$2.936.462.50 Redeemed, in full: warrants not outstanding	\$2,295,000.00		2,295 \$1,000.00		\$115,000.00	
UST0801 8,10,11	BT BANCORP, NC. BW FINANCIAL CORPORATION BW FINANCIAL CORPORATION	IRVING TX WASHINGTON DC WASHINGTON DC	3/13/2009 9/3/2010	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000 \$1,000.00			
UST0801  UST0485 8.14.44  UST0485 8,108	ICB FINANCIAL	ONTARIO CA ONTARIO CA	11/1/2012	Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00	\$7.494.458.33 Redeemed. in full: warrants not outstanding	\$6,000,000.00		6,000 \$1,000.00		\$300,000.00	300
UST0396 8,108 UST0396	ICB FINANCIAL IDAHO BANCORP IDAHO BANCORP	BOISE ID BOISE ID	4/24/2014	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$555,673.08 Exited bankruptcy/Receivership				(\$6,900,000.00)		
UST0396 UST1173 8.14.18.44 UST1173	ILLINOIS STATE BANCORP, NC. ILLINOIS STATE BANCORP, NC. ILLINOIS STATE BANCORP, NC.	BOISE ID CHICAGO IL CHICAGO IL	5/22/2000	Dreferred Stock w/ Evercleed Warrente	\$6.272.000.00 \$4,000,000.00	\$0.00	\$11.836.113.40 Redeemed. in full: warrants not outstanding						
UST1173 UST0203 8	INDEPENDENCE BANK	CHICAGO IL  EAST GREENWICH RI  EAST GREENWICH RI	12/29/2009 9/22/2011 1/9/2009 10/16/2013	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17 Redeemed, in full; warrants not outstanding	\$10,272,000.00		10,272 \$1,000.00		\$406,000.00	
UST1173 UST1173 UST0203 8 UST0203 8 UST0203 UST0208 11 UST0268 11 UST0268	INDEPENDENCE BANK	ROCKLAND MA	10/16/2013 A 1/9/2009	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61 Redeemed, in full; warrants not outstanding	\$1.065.000.00		1.065 \$1.000.00		\$53.000.00	.0 53
UST0268 UST0268	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND MA ROCKLAND MA IONIA MI	A 1/9/2009 A 4/22/2009 A 5/27/2009					\$78,158,000.00		78,158 \$1,000.00		\$2,200,000.00	00 481,664
UST0182 29 UST0182	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA MI IONIA MI	12/12/2008 8/30/2013	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00 Redeemed, in full; warrants not outstanding	\$72,000,000.00		72,000 \$1,000.00		\$2,426,000.00	
UST0182 UST0928 8,22,92,97 UST0928	INDEPENDENT BANK CORPORATION INDIANA BANK CORP. INDIANA BANK CORP. INDIANA BANK CORP.	DANA IN DANA IN	4/24/2009 4/9/2013	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00 Exited bankruptcy/Receivership				(\$1,312,000.00)		+
UST0119 11 UST0119	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	DANA IN COLUMBUS IN COLUMBUS IN	12/12/2008 9/12/2012	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00 Redeemed, in full; warrants not outstanding	\$21,500,000.00		21,500 \$1,000.00		\$1,800,000.00	00 188,707
UST0119 UST0855 22,52,97 UST0855 UST0862 115		EVANSVILLE IN EVANSVILLE IN	2/27/2009 7/29/2011	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00 Currently Not Collectible				(\$83,586,000.00)		
UST0062 115 UST0062	INTEGRA BANK CORPORATION INTERMOUNTAN COMMUNITY BANCORP INTERMOUNTAN COMMUNITY BANCORP	EVANSVILLE IN SANDPOINT ID SANDPOINT ID	7/29/2011 12/19/2008 11/20/2013	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23 Redeemed, in full; warrants not outstanding	\$27.000.000.00		27.000 \$1.000.00			
UST0062 UST0062 UST0136 UST0136 11	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT   ID   SANDPOINT   ID   LAREDO   TX	11/20/2013 10/31/2014 12/23/2008	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89 Redeemed, in full; warrants not outstanding					\$10,635.00	00 65,323
UST0136 UST0136	INTERNATIONAL BANCSHARES CORPORATION	LAREDO         TX           LAREDO         TX           LAREDO         TX	12/23/2008 7/11/2012 11/1/2012					\$40,000,000.00 \$45.000.000.00		40,000 \$1,000.00 45.000 \$1.000.00			_
UST0136 UST0136 UST0136 UST0316		LAREDO TX LAREDO TX	11/1/2012 11/28/2012 6/11/2013					\$45.000.000.00 \$131,000,000.00		45.000 \$1.000.00 131,000 \$1,000.00		\$4,018,511.00	00 1,326,238
UST0316 UST0316	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY NEW YORK NY	6/11/2013 / 12/23/2008 / 6/24/2013	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56 Sold, in full; warrants not outstanding	\$24.250.000.00		25.000 \$970.00	(\$750.000.00)		
UST0316 UST0316	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY NEW YORK NY SEDALIA MC	7 6/24/2013 7 7/26/2013 7 9/3/2014						(\$242,500.00)			\$2,892,066.00	00 691,882
UST1142 15,71,97 UST1142	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHABE, & CO.  JPMORGAN CHABE, & CO.	SEDALIA MC SEDALIA MC	5/8/2009 10/19/2012	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60 Currently Not Collectible				(\$4.000.000.00)		
UST1142 UST0029 11 UST0029 11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	SEDALIA MC NEW YORK NY NEW YORK NY	0 10/19/2012 7 10/28/2008 7 6/17/2009	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$	26,731,202,358.00 Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		2,500,000 \$10,000.00			_

LICTORRE	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	0/19/2012					\$280 115 76	1	344 \$814.29	(\$63,884.24)		
UST0029	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	NEW YORK NY	9/18/2012 Y 12/16/2009	Parkers I On the I Company of Warrant	\$10,449,000.00	\$0.00 \$12,423,046.75 F	Redeemed, in full; warrants not outstanding	3200,110.70		344 \$614.25	(303,004.24)	\$936,063,469.11	1 88,401,697
UST0472 6,14,44 UST0472	KATAHDIN BANKSHARES CORP.  KATAHDIN BANKSHARES CORP.	HOULTON ME HOULTON ME	E 8/18/2011	Preferred Stock w/ Exercised Warrants				\$10.449.000.00		10.449 \$1.000.00		\$522.000.00	0 522
UST0030 11 UST0030	KEYCORP KEYCORP	CLEVELAND OF	H 11/14/2008 H 3/30/2011	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00 \$2,867,222,222.22 F	Redeemed, in full; warrants not outstanding	\$2,500,000,000.00		25,000 \$100,000.00			
UST0030 UST0710 8	KEYCORP KIRKSVILLE BANCORP, INC.	CLEVELAND OF KIRKSVILLE MK	H 4/20/2011 O 3/20/2009	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00 \$622,228.44 F	Redeemed, in full; warrants not outstanding	<del></del>				\$70,000,000.00	0 35,244,361
UST0710	KIRKSVILLE BANCORP, INC.	KIRKSVILLE MC	0 3/19/2014					\$470,000.00		470 \$1,000.00		\$24,000.00	0 24
UST1294 8,14 UST1294	KRISWALE BRANCOPP, INC. KS BANCOPP, INC. KS BANCOPP, INC. KS BANCOPP, INC.	SMITHFIELD NO SMITHFIELD NO	S 8/21/2009 C 11/30/2012	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,137,336.64 \$	Sold, in full; warrants not outstanding	\$3,308,000.00		4,000 \$827.00	(\$692,000.00)	\$140,400.00	.0 200
UST1294 UST1294 UST0526 8.11.14.18.36	KS BANCORP, INC	SMITHFIELD NO SMITHFIELD NO OYEORD MS	C 11/30/2012 C 1/11/2013 S 2/20/2009	Preferred Stock w/ Exercised Warrants	\$1,998,000,00	\$0.00 \$4,818,134.50 F	Redeemed, in full; warrants not outstanding		(\$25,000.00)				_
UST0526	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD MS OXFORD MS	S 2/20/2009 S 12/29/2009	Tractice Oscar W. Excitosca Walteria	\$1,998,000.00 \$2,453,000.00	\$4,010,104.00	redecined, in rai, warranto not outstanding						4
UST0343 11	LAFAYETTE BANCORP, INC.  LAKELAND BANCORP, INC.	OXFORD MS OAK RIDGE NJ	S 9/29/2010 J 2/6/2009	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00 \$68,260,833.33 F	Redeemed, in full; warrants not outstanding	\$4,451,000.00		4,451 \$1,000.00		\$100,000.00	100
UST0343 UST0343	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE NJ OAK RIDGE NJ	J 8/4/2010 J 3/16/2011					\$20.000.000.00 \$20,000,000.00		20.000 \$1.000.00 20,000 \$1,000.00			
UST0343 UST0343	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE NJ OAK RIDGE NJ	J 2/8/2012 J 2/29/2012					\$19,000,000.00		19,000 \$1,000.00		\$2,800,000.00	0 997,050
UST0190 12 UST0190 12	LAKELAND FINANCIAL CORPORATION  LAKELAND FINANCIAL CORPORATION  LAKELAND FINANCIAL CORPORATION	WARSAW IN WARSAW IN	2/27/2009	Preferred Stock w/ Warrants	\$56.044.000.00	\$0.00 \$60.517.713.33	Redeemed, in full: warrants not outstanding					\$2,800,000.00	997,000
UST0190 UST0190	LAKELAND FINANCIAL CORPORATION  LAKELAND FINANCIAL CORPORATION	WARSAW IN WARSAW IN	6/9/2010					\$56,044,000.00		56,044 \$1,000.00		\$877,557.00	0 198,269
UST0190 UST1303 8,14	LAKELAND FINANCIAL CORPORATION LAYTON PARK FINANCIAL GROUP, INC.	WARSAW IN MILWAUKEE WI	1 12/18/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$2,932,162.50 \$	Sold, in full; warrants not outstanding	60 070 000 00		3.000 \$790.31	(\$0.00.070.00)	\$104.375.00	
UST1303 UST1303	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MLWAUKEE WI	1/11/2013	Preferred Stock w/ Warrants				\$2.370.930.00	(\$23,709.29)	3.000 \$790.31	(\$629.070.00)	\$104.375.00	/ 150
UST0302 11	LAYTON PARK FINANCIAL GROUP, INC.  LCNB CORP.	LEBANON OF	I 3/26/2013 H 1/9/2009	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00 \$14,527,390.33 F	Redeemed, in full; warrants not outstanding		(\$1,290.71)				_
UST0302 UST0302	LCNB CORP. LCNB CORP.	LEBANON OF	H 10/21/2009 H 11/22/2011					\$13.400.000.00		13.400 \$1.000.00		\$602,557.00	0 217,063
UST0215 8,11,14	LEADER BANCORP, INC. LEADER BANCORP, INC.	ARLINGTON MA ARLINGTON MA	A 12/23/2008 A 11/24/2010	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00 \$8,731,961.06	Redeemed, in full; warrants not outstanding	\$5,830,000.00		5,830 \$1,000.00		\$292,000.00	
UST0215 8,11,14 UST0215 UST0429 9,48,97	LEGACY BANCORP. INC.	MILWAUKEE	I 1/30/2009	Preferred Stock	\$5,498,000.00	\$0.00 \$355,079.00	Currently Not Collectible	\$5,830,000.00		5,830 \$1,000.00		\$292,000.00	7 292
UST0429 UST0454 8,14,45	LEGACY BANCORP, INC. LIFERTY BANCSHARES, INC. (AR.)	MILWAUKEE WI	3/11/2011	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00 \$68,191,965.77 F	Redeemed, in full; warrants not outstanding				(\$5,498,000.00)		4
UST0454 8,14,45 UST0454 UST0760 8,14,45 UST0760 0,147	LBERTY BANCSHARES, INC. (AR)  LBERTY BANCSHARES, INC. (AR)  LBERTY BANCSHARES, INC. (AR)	JONESBORO AR  JONESBORO AR  SERBINGER D	R 7/21/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$21,900,000,00	\$0.00 \$25,995,452.08 F		\$57,500,000.00		57,500 \$1,000.00		\$2,875,000.00	0 2,875
UST0760 6,14,45	LIBERTY BANCSHARES, INC. (MO)  LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD MC	D 8/18/2011					\$21,900,000.00		21,900 \$1,000.00		\$1,095,000.00	0 1,095
UST1326 8,17 UST1326 UST0551 9,11,36	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH TX FORT WORTH TX	12/4/2009	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00 \$8,447,271.11	Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500 \$1,000.00		\$196,000.00	
UST0551 9,11,36 UST0551	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES. INC.	NEW ORLEANS LA NEW ORLEANS LA	2/6/2009	Preferred Stock	\$5,645,000.00		Redeemed, in full; warrants not outstanding	\$5.645.000.00		5.645 \$1.000.00			
UST0611 8,133 UST0611 8,133	LIBERTY SHARES, INC. LIBERTY SHARES, INC. LIBERTY SHARES, INC.	HINESVILLE GA HINESVILLE GA	A 2/20/2009 A 6/30/2016	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$0.00 \$4,999,560.00 \$	Sold, in full; warrants not outstanding						
US10611 UST0828 11	LINCOLN NATIONAL CORPORATION	RADNOR PA	7/10/2009	Preferred Stock w/ Warrants	\$950,000,000.00		Redeemed, in full; warrants not outstanding	\$3,600,000.00		480,000 \$7.50			
UST0828 UST0828	ENOCUL NATIONAL CORPORATION ENOCUL NATIONAL CORPORATION ENOCUL NATIONAL CORPORATION LINB BANCORP, INC.	RADNOR PA	A 6/30/2010 A 9/22/2010					\$950.000.000.00		950.000 \$1.000.00		\$213,671,319.20	0 13,049,451
UST0028 11 UST0028 11 UST0028 11 UST0028 UST0091 UST0091 UST0091 UST0091 UST0091	LNB BANCORP, INC. LNB BANCORP, INC.	RADNOR PA LORAIN OH	H 12/12/2008 H 6/19/2012	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00 \$26,893,046.60 \$	Sold, in full; warrants not outstanding	\$21.923.074.91	(\$328.846.12)	25.223 \$869.17	(\$3.299.925.09)	ψ2.10,011,019.20	.3,040,401
UST0091	LNB BANCORP. INC.	LORAIN OF	H 7/18/2012					\$21,923,074.91	(\$320,046.12)	20,223 \$869.17	(\$3,299,925.09)	\$860.326.00	0 561.343
UST0563 8 UST0563 UST0563 UST0563	LONE STAR BANK LONE STAR BANK	HOUSTON TX	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00 \$1,950,881.54 \$	Sold, in full; warrants not outstanding	\$1,195,906.25		1,925 \$621.25	(\$729,093.75)		
UST0563	LONE STAR BANK LONE STAR BANK	HOUSTON TX	12/4/2014					\$712,573.75	(635,000,00)	1,147 \$621.25	(\$434,426.25)	\$67,401.54	154
UST0267 11 UST0267 11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER MA NORTH ANDOVER MA	A 12/12/2008	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00 \$16,260,000.00 F	Redeemed, in full; warrants not outstanding		1825.000.001				
UST0267 UST0267	LSB CORPORATION LSB CORPORATION MAE BANCORP. INC.	NORTH ANDOVER MA NORTH ANDOVER MA DURHAM NO	A 12/16/2009					\$15,000,000.00		15,000 \$1,000.00		\$560,000.00	0 209,497
UST0267 UST1256 8,9,17 UST1256 UST0160 11	M&F BANCORP, INC.			Preferred Stock	\$11,735,000.00	\$0.00 \$12,409,762.50 F	Redeemed, in full; warrants not outstanding	\$11,735,000.00		11,735 \$1,000.00			+
UST0160 11	M&F BANCORP, INC. M&T BANK CORPORATION	DURHAM NO BUFFALO NY	f 12/23/2008	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00 \$718,392,161.34	Redeemed, in full; warrants not outstanding						
UST0160 UST0160	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO NY BUFFALO NY	Y 5/18/2011 Y 8/21/2012					\$370,000,000.00 \$230,000,000.00		370,000 \$1,000.00 230,000 \$1,000.00			
UST0160 UST0803 UST0803 UST0803	M&T BANK CORPORATION MACKINAC FINANCIAL CORPORATION	BUFFALO NY MANISTIQUE MI	12/17/2012	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00 \$13.521.828.15 \$	Sold, in full; warrants not outstanding					\$31,838,761.34	1,218,522
UST0803	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MI MANISTIQUE MI	8/29/2012 12/19/2012			\$3,00		\$10,538,990.00	(\$158,084.85)	11,000 \$958.09	(\$461,010.00)	\$1,300,000.00	0 398,734
UST0697 8 UST0697	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND KY RICHMOND KY	7 3/13/2009 7 11/19/2013	Preferred Stock w/ Exercised Warrants	\$3.370.000.00	\$0.00 \$3.773.495.65	Sold, in full: warrants not outstanding						
UST0697 UST0697	MADISON FINANCIAL CORPORATION	RICHMOND KY RICHMOND KY MEMPHIS TN	( 11/19/2013 ( 1/6/2014					\$3,370,000.00	(\$25,000.00)	3,370 \$1,022.61		\$76,195.70 \$182,878.45	169
UST0697 UST0278 8,11,44	MAGNA BANK MAGNA BANK		/ 1/6/2014 12/23/2008	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00 \$16,146,467.87 F	Redeemed, in full; warrants not outstanding	\$3,455,000,00		3.455 \$1.000.00			4
UST0278 UST0278	MAGNA BANK	MEMPHIS TN MEMPHIS TN	11/24/2009 4 6/8/2011					\$3.455.000.00 \$3,455,000.00 \$6,885,000.00		3.455 \$1.000.00 3,455 \$1,000.00 6.885 \$1,000.00		\$690,000.00	
UST0278 UST1366 8,14	MAGNA BANK MANLINE BANCORP, INC.	MEMPHIS TN EBENSBURG PA	8/18/2011 A 12/29/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,263,187.50 F	Redeemed, in full; warrants not outstanding						
UST1366 UST0423 UST0423 UST0423 UST0423	MAINLINE BANCORP. INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG PA GREENSBURG IN	3/9/2012	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00 \$62.949.121.28 \$	Sold, in full; warrants not outstanding	\$4.500.000.00		4.500 \$1.000.00		\$225.000.00	) 225
UST0423	MANSOURCE FINANCIAL GROUP, INC. MANSOURCE FINANCIAL GROUP, INC.	GREENSBURG IN GREENSBURG IN	4/3/2012 6/11/2013					\$53,073,270.00	(\$796,099.05)	57,000 \$931.11	(\$3,926,730.00)	\$1,512,177.00	0 571,906
UST0080 11 UST0080	MANHATTAN BANCORP MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO CA EL SEGUNDO CA	A 12/5/2008	Preferred Stock w/ Warrants	\$1.700.000.00	\$0.00 \$1.829.711.12	Redeemed, in full: warrants not outstanding					\$1,012,177.00	371,500
UST0080 UST0080	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO CA EL SEGUNDO CA	A 9/16/2009 A 10/14/2009					\$1,700,000.00		1,700 \$1,000.00		\$63,363.90	0 29,480
UST0895 14,15 UST0895 1570895	MANNATTAN BANCSHARES, INC.	EL SEGUNDO CA MANHATTAN EL MANHATTAN EL MANHATTAN L	A 10/14/2009 6/19/2009 12/10/2012 12/11/2012	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00 \$3,438,793.11	Sold, in full; warrants not outstanding					\$11.385.02	2 14,000
UST0895	MANHATTAN BANCSHARES, INC.	MANHATTAN IL	12/11/2012					\$2,586,404.73		2,639,000 \$0.98	(\$52,595.27)	\$11,385.02 \$95,959.50	12 14,000 i0 118,000
UST0895 UST0895 UST0895 UST0896 UST0890 UST0890 UST0890 UST0890 UST0890 UST0890 UST0890 UST0890 UST0890 UST0750 8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	MANHATTAN IL VERO BEACH FL VERO BEACH FL VERO BEACH FL VERO BEACH FL		Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$2,296,213.00 \$	Sold, in full; warrants not outstanding		(\$25,000.00)				
UST0860 UST0860	MARINE BANK & TRUST COMPANY	VERO BEACH FL	7/1/2014	Preferred Stock w/ Exercised Warrants				\$1,504,820.00 \$483,740.00		2,246 \$670.00 722 \$670.00	(\$741,180.00) (\$238,260.00)	\$55,870.00 \$19,126.67	J 111 7 38
UST0860	MARINE BANK & TRUST COMPANY	VERO BEACH FL	7/3/2014					\$483,740.00 \$21,440.00	(60° 000	32 \$670.00	(\$10,560.00)	\$503.33	3 1
UST0750 8	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY MARKET BANCORPORATION, NC.	VERO BEACH FL  VERO BEACH FL  NEW MARKET MM	. 7/3/2014 9/26/2014 N 2/20/2009 N 7/2/2014	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00 \$2,714,911.32 \$	Sold, in full; warrants not outstanding		(925,000.00)				
UST0750 UST0750	MARKET BANCORPORATION, INC.	NEW MARKET MN	N 7/2/2014 N 9/26/2014					\$2.060.000.00	(\$25,000.00)	2.060 \$1.210.03		\$432.661.80 \$108.471.52	2 103
UST0750 UST1188 14,15 UST1188	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	NEW MARKET MN MT. VERNON IL MT. VERNON IL	N 9/26/2014 5/15/2009 8/9/2012	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00 \$24,429,245.84 \$	Sold, in full; warrants not outstanding	\$17,919,962.10		19,931,000 \$0.90	(\$2,011,037.90)	\$727,225.54	4 805,000
UST1188 UST1188 UST1188 UST0167 UST0167 8,14	MARKET STREET BANCSHARES INC.	M1. VERNON IL	8/10/2012					\$331.767.90	1840	369.000 \$0.90	(\$37.232.10)	\$97.505.10	4 895,000 0 120.000
UST0167 8,14	MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON IL CHICAGO IL	9/11/2012 12/19/2008	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00 \$33,835,943.42 \$	Sold, in full; warrants not outstanding		(\$182,517.30)				
UPTO167	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	8/7/2012 8/9/2012				·-	\$2,530,958.50 \$5.904.609.50		3,514 \$720.25 8.198 \$720.25	(\$983,041.50) (\$2.293.390.50)	\$142,974.56 \$1.054.743.77	6 175 7 1.291
UST0167 UST0167 UST0167 UST0039 UST0039 UST0039 UST10047 UST1047	IMARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL	8/10/2012					\$17,133,307.00	(\$355 000 TT	23,788 \$720.25	(\$6,654,693.00)	\$252,452.23	3 309
UST0039 43	MARSHALL & ILSLEY CORPORATION	CHICAGO IL CHICAGO IL MILWAUKEE WI	9/11/2012 I 11/14/2008	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00 \$1,944,772,916.66	Redeemed, in full; warrants not outstanding		(\$∠05,688.75)				
UST0039 UST1047 8	MARSHALL & ILSLEY CORPORATION	TOWSON ME	T 7/5/2011	Preferred Stock w/ Exercised Warrants	\$1,700,000,00		Sold, in full; warrants not outstanding	\$1.715.000.000.00		1.715.000 \$1.000.00		\$3.250.000.00	
UST1047	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MADYLAND FINANCIAL BANK	TOWSON ME	D 7/2/2014	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants		55.1,540.00		\$527,000.00	(\$2E 000 00)	1,700 \$310.00	(\$1,173,000.00)	\$1,775.00	<u>85</u>
UST1047 UST0049 11	INDEXT.LEVEL PROVIDEDLE DIVINE MARYLLAND FINANCIAL BANK MB FINANCIAL INC.	CHICAGO IL	12/5/2008	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00 \$229,613,072.00 F	Redeemed, in full; warrants not outstanding		(420,000.00)				4
US10049 UST0049	MB FINANCIAL INC. MB FINANCIAL INC. MB FORMACIAL INC.	CHICAGO IL CHICAGO IL	3/14/2012 5/2/2012					\$196,000,000.00		196,000 \$1,000.00		\$1,518,072.00	0 506,024
UST0914 8,14,45 UST0914	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD MM	3/14/2012 5/2/2012 N 11/20/2009 N 8/18/2011	Preferred Stock w/ Exercised Warrants	\$6,000,000.00		Redeemed, in full; warrants not outstanding	\$6,000,000.00		600 \$10,000.00		\$300,000.00	
UST0759 8,14,18,44 UST0759	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY UT SALT LAKE CITY UT	T 2/27/2009 T 12/22/2009	Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,698,000.00	\$0.00 \$24,460,674.81	Redeemed, in full; warrants not outstanding	\$2,000,000.00		\$10,000.00		\$200,000.00	30
UST0759 UST0759 UST0449 11	MEDALLION BANK MEDALION BANK MERCANTILE BANK CORPORATION	SALT LAKE CITY UT SALT LAKE CITY UT GRAND RAPIDS MI	T 12/22/2009 T 7/21/2011 5/15/2009					\$21,498,000.00		21,498 \$1,000.00		\$845,000.00	D 645
UST0449 11 UST0449	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI	5/15/2009	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00 \$31,631,120.56 F	Redeemed, in full; warrants not outstanding			10.500 \$1.000.00			+
UST0449 UST0449	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI GRAND RAPIDS MI BOSTON MA	6/6/2012	Preferred Stock w/ Exercised Warrants				\$10.500.000.00 \$10,500,000.00		10,500 \$1,000.00		\$7,465,100.00	0 616,438
UST0517 8 14 44	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	BOSTON M	A 2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00 \$4,150,815.03 F	Redeemed, in full; warrants not outstanding						
UST0517 UST0635 8,14,56	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.	BOSTON MA TOONE TN	A 8/4/2011 4 3/6/2009	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00 \$2,231,560.00 F	Redeemed, in full; warrants not outstanding	\$3.500.000.00		3.500 \$1.000.00		\$175.000.00	
UST0517 UST0635 8,14,56 UST0635 UST1164 8,14,44	MERCANTE CAPITAL CORPORATION MERCHANTS & PLATTERS BANCSHARES, INC. MERCHANTS & PLATTERS BANCSHARES, INC. MERCHANTS & PLATTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE TN JOLIET IL	9/7/2011 8/19/2000	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00 \$4,110,668.47 F	Redeemed, in full; warrants not outstanding	\$1,881,000.00		1,881 \$1,000.00		\$94,000.00	) 94
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLET IL DEVON PA						\$3.510.000.00		3.510 \$1.000.00		\$176.000.00	J 176
	MERIDIAN BANK MERIDIAN BANK		A 2/13/2009 A 12/11/2009	Preferred Stock w/ Exercised Warrants	\$6,200,000.00 \$6,335,000.00	\$0.00 \$13,582,165.84 \$	Sold, in full; warrants not outstanding						
UST0791 UST0791	MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK	DEVON PA DEVON PA	A 12/11/2009 A 3/17/2014 A 4/25/2014					\$10,328,152.35	(\$103.281.52)	12,535 \$823.95	(\$2,206,847.65)	\$262,399.50	310
UST0791 UST0601 8,14 UST0601	MERIDIAN BANK METRO CITY BANK METRO CITY BANK	DEVON PA DORAVILLE GA	A 4/25/2014 A 1/30/2009 A 10/29/2012	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00 \$8,806,297.80 \$	Sold, in full; warrants not outstanding	\$26,102.90		20 8000 40	(\$2,897.10)		
		DORAVILLE GA	- 1urzsrz012					\$20,102.90		20 3000.10			

LISTINES.	ALDINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 9/18/2012				\$280 115 76		344 \$814.20	(\$63.884.74)	
UST0801	ALPINE BANKS OF COLORADO METRO CITY BANK	GLENWOOD SPRINGS  DORAVILLE	GA 11/1/2012				\$280,115.76 \$6,904,667.10	(800 007 70)	7,671 \$900.10	(\$63,884.24) (\$766,332.90) \$369,948.	.00 385
UST0601 UST0440	METRO CITY BANK METROCORP BANCSHARES. INC.	DORAVILLE ( HOUSTON	SA 1/11/2013  EX 1/16/2009 Preferred Stock w/ Warrants	\$45.000.000.00	.00 \$53.406.628.25	Sold, in full: warrants not outstanding		(\$69,307.70)			
UST0440 UST0440	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX 7/3/2012 TX 6/11/2013				\$44,152,650.00	(\$662,289.75)	45,000 \$981.17	(\$847,350.00) \$2,087,368.	.00 771.429
UST1261 8,42 UST1261 UST1261 UST1088 8,18 UST1088 8,18	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO I	L 6/26/2009 Preferred Stock w/ Exercised Warrants	\$71,526,000.00 \$0	.00 \$27,172,726.72	Sold, in full; warrants not outstanding	\$23,718,541.95		71,526 \$331.61	(\$47,807,458.05)	
UST1088 8,18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO I	L 4/10/2009 Preferred Stock w/ Exercised Warrants L 11/20/2009	\$2,040,000.00 \$0 \$2,348,000.00	.00 \$5,663,197.28	Sold, in full; warrants not outstanding	440): 100		,	(4.1)	
UST1088 UST1088	METROPOLITAN CAPITAL BANCORP, NC. METROPOLITAN CAPITAL BANCORP, NC. METROPOLITAN CAPITAL BANCORP, NC.	CHICAGO I	L 6/29/2015 L 86/2015	\$2,348,000.00			\$4,135,655.24		4,388 \$942.49	(\$252,344.76) \$84,445.	.94 102
UST1088 UST0138 11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO I	L 8/6/2015 PA 12/19/2008 Preferred Stock w/ Warrants	\$10,000,000.00 \$0	.00 \$12.070.979.20	Redeemed, in full; warrants not outstanding		(\$33,333.34)			
UST0138 11 UST0138 UST0138 UST0139 12	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP INC./MID PENN BANK MID PENN BANCORP INC./MID PENN BANK	MILLERSBURG II MILLERSBURG II MILLERSBURG	PA 1279/2008 Preferred Stock w/ Warrants PA 1278/2012 PA 1278/2013				\$10,000,000.00		10,000 \$1,000.00	\$58,479.	20 73.096
UST0319 12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG II MIDDLEBURG	PA 1/23/2013 /A 1/30/2009 Preferred Stock w/ Warrants	\$22,000,000.00 \$0	.00 \$23,287,945.11	Redeemed, in full; warrants not outstanding				900,410.	10,000
UST0319 UST0319	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG N	/A 12/23/2009 /A 11/18/2011				\$22.000.000.00		22.000 \$1.000.00	\$301,001.	.00 104,101
UST0398 8,11,14 UST0398	MIDLAND STATES BANCORP, INC.	EFFINGHAM EFFINGHAM	7A 11/18/2011 L 1/23/2009 Preferred Stock w/ Exercised Warrants L 12/23/2009	\$10,189,000.00 \$0		Redeemed, in full; warrants not outstanding	\$10,189,000.00		10,189 \$1,000.00	\$509,000.	.00 509
UST0370 44	MIDSOUTH BANCORP. INC. MIDSOUTH BANCORP, INC.	LAFAYETTE I	A 1/9/2009 Preferred Stock w/ Warrants A 8/25/2011	\$20.000.000.00 \$0	.00 \$22.834.334.78	Redeemed, in full: warrants not outstanding	\$20,000,000.00		20,000 \$1,000.00		
UST0370 UST0883 8	MIDSOUTH BANCORY, INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE II ATLANTA (	A 11/22/2011 GA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5,222,000.00 \$0	00 00 00 107 55	Sold, in full; warrants not outstanding	\$20,000,000.00		20,000 \$1,000.00	\$206,557.	.00 104,384
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA (ATLANTA (ATL	SA 11/19/2013 SA 11/19/2013 SA 1/16/2014	\$5,222,000.00	.00 \$3,520,137.55	Soto, in full; warrants not outstanding	\$3.133.200.00		5.222 \$600.00	(\$2.088.800.00) \$136.833.	.05 261
UST0883 UST0883 UST0045 22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	GA 1/6/2014 L 12/5/2008 Preferred Stock w/ Warrants L 5/14/2010	\$84,784,000.00	.00 \$824,288.89	Exited bankruptcy/Receivership		(\$25,000.00)			
UST0045 22,27,97 UST0045 UST0659 8.11.14	MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC. MIDWEST DECIVINAL BANCORD, INC. / THE BANK OF OTTERVILLE	MELROSE PARK MELROSE PARK	L 5/14/2010 MO 2/13/2000 Preferred Stock w/ Evercland Warrante	\$700.000.00 \$0		Redeemed, in full: warrants not outstanding				(\$84,784,000.00)	
UST0659	MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS I	MO 2/13/2009 Preferred Stock w/ Exercised Warrants MO 11/10/2009	\$16,000,000.00 \$0		Redeemed, in full; warrants not outstanding	\$700,000.00		700 \$1,000.00	\$35,000.	.00 35
UST0243 11 UST0243	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY I	MO 11/10/2009 A 2/6/2009 Preferred Stock w/ Warrants A 7/6/2011	\$10,000,000.00	00 \$10,533,333.33	Redectiled, iff full, wallants not odistanding	\$16,000,000.00		16,000 \$1,000.00	\$1,000,000	
UST0740 8,11,14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY I MEDFORD I	A //2//2011  WI 2/20/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	.00 \$12,844,226.31	Redeemed, in full; warrants not outstanding					
UST0740 UST0915 8 UST0915	MD-WISCOUSH FINANCIAL SERVICES, NC. MILLENNUM BANCORP, INC. MILLENNUM BANCORP, INC.	MEDFORD EDWARDS	WI 4/26/2013 CO 4/3/2009 Preferred Stock w/ Exercised Warrants CO 8/14/2012	\$7,260,000.00		Sold, in full; warrants not outstanding	\$10,000,000.00		10,000 \$1,000.00	\$500,000.	.00 500
UST0915 UST0170 9,11	MILLENIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS ( SAN LUIS OBISPO (	CO 8/14/2012   CA 1/9/2009 Preferred Stock	\$5,116,000.00 \$0			\$2,904,000.00		7,260 \$400.00	(\$4,356,000.00)	
	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO SUN VALLEY	CA 1/9/2009 Preferred Stock CA 12/28/2011 CA 12/23/2008 Preferred Stock				\$5,116,000.00		5,116 \$1,000.00		
UST0139	MISSION VALLEY BANCORP	SUN VALLEY	CA 8/20/2010				\$5,500,000.00		5,500 \$1,000.00		
UST0227 8.11.14 UST0227	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH I	NH 12/19/2008 Preferred Stock w/ Exercised Warrants NH 12/28/2012	\$1.834.000.00 \$0			\$1,834,000.00		1,834 \$1,000.00	\$92,000.	.00 93
UST0227 UST0447 98	MONADNOCK BANCORP, INC.  MONARCH COMMUNITY BANCORP, INC.  MONARCH COMMUNITY BANCORP, INC.	PETERBOROUGH I COLDWATER I COLDWATER	NH 12/28/2012  MI 2/6/2009 Preferred Stock w/ Warrants  MI 11/15/2013	\$6,785,000.00 \$0	.00 \$4,808,121.00	Sold, in full; warrants not outstanding	\$4.545.202.00		2.272.601 \$2.00	(\$2,239,798,00)	
UST0233 12.16	MONARCH FINANCIAL HOLDINGS. INC.	CHESAPEAKE	/A 12/19/2008 Preferred Stock w/ Warrants	\$14.700.000.00	.00 \$15.703.166.66	Redeemed. in full: warrants not outstanding				(42,230,130.00)	
US10233 UST0233	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	/A 12/23/2009 /A 2/10/2010				\$14,700,000.00		14,700 \$1,000.00	\$260,000.	.00 132,353
UST0901 8,14,45 UST0901	MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY LENOIR CITY	FN 3/13/2009 Preferred Stock w/ Exercised Warrants	\$9,516,000.00 \$0	.00 \$11,291,481.00	Redeemed, in full; warrants not outstanding	\$9.516.000.00		9.516 \$1.000.00	\$476.000.	
UST0600 8,14,44 UST0600	MONUMENT BANK MONUMENT BANK	BETHESDA I BETHESDA I	MD 1/30/2009 Preferred Stock w/ Exercised Warrants	\$4,734,000.00 \$0	.00 \$5,623,958.50	Redeemed, in full; warrants not outstanding	\$4,734,000.00		4,734 \$1,000.00	\$237,000.	
UST0018 11	MORGAN STANLEY	NEW YORK	NY 10/28/2008 Preferred Stock w/ Warrants NY 6/17/2009	\$10,000,000,000.00	.00 \$11,268,055,555.11	Redeemed, in full; warrants not outstanding				\$237,000.	.00 237
UST0018 11 UST0018 UST0018 UST0018 UST0532 8,11,14	MORGAN STANLEY MORGAN STANLEY	NEW YORK I	NY 6/17/2009 NY 8/12/2009				\$10.000.000.000.00		10.000.000 \$1.000.00	\$950,000,000.	.00 65,245,759
UST0532 8,11,14	MORGAN STANLEY MORRILL BANCSHARES, INC. MORRILL BANCSHARES INC.	NEW YORK MERRIAM MERRIAM	NY 8/12/2009 (S 1/16/2009 Preferred Stock w/ Exercised Warrants (S 7/20/2011	\$13,000,000.00	.00 \$15,429,122.22	Redeemed, in full; warrants not outstanding	\$13,000,000,00		13.000 \$1.000.00	\$650,000	
UST0532 UST0401 8,11,14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	TN 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,216,000.00 \$0	.00 \$7,803,377.38	Redeemed, in full; warrants not outstanding					
UST0401 UST0401	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	FN 4/25/2012 FN 12/5/2012				\$1,100,000.00 \$5,116,000.00		1,100 \$1,000.00 5,116 \$1,000.00	\$311,000.0	.00 311
UST1293 8,14 UST1293	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND (	GA 9/25/2009 Preferred Stock w/ Exercised Warrants GA 7/22/2013	\$3,300,000.00 \$0	.00 \$4,069,975.55	Sold, in full; warrants not outstanding	\$3,267,000.00		3,300 \$990.00	(\$33,000.00) \$140,034.	.65 165
UST1293 UST0819 8,11,14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL, INC.	CLEVELAND (	GA 9/12/2013  FX 3/27/2009 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	.00 \$9,206,289.90	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
UST0819 UST0290 45	MIS FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	KINGWOOD I	TX 10/19/2011 N 12/23/2008 Preferred Stock w/ Warrants	\$32,382,000.00 \$0			\$7,723,000.00		7,723 \$1,000.00	\$386,000.	.00 386
UST0290 45 UST0290 UST0290	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE I	N 8/25/2011 N 9/28/2011	\$32,382,000.00	.00 \$37,008,789.00	Redeemed, in rull; warrants not outstanding	\$32.382.000.00		32.382 \$1.000.00		
UST0290 UST0939 8	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC. NAPLES BANCORP, INC.	MUNCIE I NAPLES I	N 9/28/2011 FL 3/27/2009 Preferred Stock w/ Exercised Warrants FL 7/12/2012	\$4,000,000.00	.00 \$956,066.67	Sold, in full; warrants not outstanding				\$900,194.	.00 625,135
UST0939 8 UST0939 UST0088 11.59		NAPLES I NAPLES I	FL 7/12/2012 CA 11/21/2008 Preferred Stock w/ Warrants	\$67.000.000.00	00 \$81 249 317 20	Redeemed, in full: warrants not outstanding	\$600,000.00		4,000 \$150.00	(\$3,400,000.00)	
UST0088	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES (	CA 11/21/2008 Preferred Stock w/ Warrants  CA 6/27/2012  CA 6/27/2012  CA 8/27/2012				\$67,000,000.00		67,000 \$1,000.00	\$2.189.317.	20 521.266
UST0088 UST0544 8,14	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES, INC.	LOS ANGELES ( BETTENDORF I	CA 8/8/2012 A 2/27/2009 Preferred Stock w/ Exercised Warrants	\$24,664,000.00 \$0	.00 \$21,471,087.90	Sold, in full; warrants not outstanding					
UST0544 UST0544	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF I	A 2/19/2013 A 2/20/2013				\$2.438.182.50 \$16,064,996.94		3.250 \$750.21 21,414 \$750.21	(\$811.817.50) \$342.841. (\$5,349,003.06) \$502,606.	.95 500 .30 733
UST0544 UST0189 11,16	NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF I BOYERTOWN	A 3/26/2013 PA 12/12/2008 Preferred Stock w/ Warrants	\$150,000,000.00	.00 \$167,958,333.33	Redeemed, in full; warrants not outstanding		(\$185,031.79)			
UST0189 UST0189	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA 3/16/2011				\$150.000.000.00		150.000 \$1.000.00	\$1,000,000.	00 725 204
UST1333 11,14,15	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE 12/11/2009 Subordinated Debentures w/ Exercised Warrants NE 12/29/2010	\$2,000,000.00 \$0	.00 \$2,276,190.00	Redeemed, in full; warrants not outstanding	\$2,000,000,00		2 000 000 \$1 00	\$100,000	
UST1333 11,14,15 UST1333 UST1333 UST1326 8,42 UST1262 8,42	NATONWIDE BANISHARES, NC. NATONWIDE BANISHARES, NC. NC BANCORP, NC. METROPOLITAN BANK GROUP, NC. NC BANCORP, NC. METROPOLITAN BANK GROUP, NC. NC BANCORP, NC. METROPOLITAN BANK GROUP, NC.			\$6,880,000.00 \$0	.00 \$2,613,714.23	Sold, in full; warrants not outstanding	-				.00 100,000
UST1262 UST0301 8.119	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO I CHICAGO I LOS ANGELES	L 6/26/2009 Preferred Stock w/ Warrants L 6/28/2013 CA 12/19/2008 Preferred Stock w/ Exercised Warrants	\$10.000.000.00	.00 \$5.211.027.78	Sold, in full; warrants not outstanding	\$2,281,458.05		6,880 \$331.61	(\$4,598,541.95)	
UST0301 8,119 UST0301 UST1250 11,14,15	NCAL BANCORP NCAL BANCORP NEMO BANCSHARES, INC.	LOS ANGELES  LOS ANGELES  LOS ANGELES  MADISON  MADISON  MADISON  MELICONY		\$2,330,000.00			\$3,900,000.00		10,000 \$390.00	(\$6,100,000.00)	
UST1250 11,14,15 UST1250	NEMO BANCSHARES, INC.	MADISON	MO 4/24/2013				\$2,330,000.00		2,330,000 \$1.00	\$117,000	.00 117,000
UST0228 44 UST0228	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT IN NEWPORT IN NEWPORT	NH 1/16/2009 Preferred Stock w/ Warrants NH 8/25/2011	\$10,000,000.00	.uu \$12,041,266.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000 \$1,000.00		
UST0228 UST0524 8.11.14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NH 2/15/2012 NY 1/9/2009 Preferred Stock w/ Exercised Warrants	\$267.274.000.00 S0	.00 \$346.794.005.83	Redeemed, in full: warrants not outstanding				\$737,100.0	
UST0524 UST0141	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	VY 7/24/2013 NC 12/12/2008 Preferred Stock w/ Warrants NC 4/26/2013			Sold, in full; warrants not outstanding	\$267,274,000.00		267,274 \$1,000.00	\$13,364,000	.00 13,364
UST0141 UST0141	NEWBRIDGE BANCORP	GREENSBORO I GREENSBORO I	NC 4/26/2013	30	\$70,000,000.00	- Administry	\$2,709,121.50		2,763 \$980.50	(\$53,878.50)	
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO I GREENSBORO I GREENSBORO I	NC 4/29/2013 NC 5/15/2013				\$48.641.624.50		49.609 \$980.50	(\$967.375.50) \$7,778,782.1	.65 2,567,255
UST0141 UST0216 8,14,44 UST0216	NICOLET BANKSHARES, INC.		NC 5/31/2013 NI 12/23/2008 Preferred Stock w/ Exercised Warrants	\$14,964,000.00	.00 \$17,904,842.66	Redeemed, in full; warrants not outstanding		(\$513,507.46)			
UST0216 UST0336 11	NICOLET RANKSHAPES, INC.	GREEN BAY  GREEN BAY  FORT DODGE	WI 9/1/2011	\$10,200,000.00		Redeemed, in full; warrants not outstanding	\$14.964.000.00		14.964 \$1.000.00	\$748.000.0	.00 748
UST0336	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE FORT DODGE	A 1/9/2009 Preferred Stock w/ Warrants A 12/14/2011	\$10,220,000.00	¥12,254,003.33	Total Transport of the Control of th	\$10,200,000.00		10,200 \$1,000.00	\$600,000.	.00 99,157
UST0336 UST0191 11		FORT DODGE LEWISTON	A 1/11/2012 ME 12/12/2008 Preferred Stock w/ Warrants	\$4.227.000.00	.00 \$5.159.181.33	Redeemed, in full: warrants not outstanding				\$600,000	.00 99,157
UST0191 UST0191	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON I	ME 11/28/2012 ME 12/28/2012				\$4,227,000.00		4,227 \$1,000.00	\$95,000.	.00 67,958
UST0884 8,11,14,18 UST0884	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	ME 12/28/2012 NJ 515/2009 Preferred Stock w/ Warrants NJ 12/18/2009	\$1,341,000.00 \$0 \$1,230,000.00	.00 \$2,987,782.33	Redeemed, in full; warrants not outstanding					
UST0884	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTED	NJ 3/28/2012	\$17.211.000.00	00 60 440 477	Cold in full programs and or the first	\$2,571,000.00		2,571 \$1,000.00	\$67,000.	.00 67
UST0884 UST0747 109 UST0747 UST0004 11	NORTHERN STATES FRANCIAL CORPORATION NORTHERN STATES CORPORATION NORTHERN STAT	WAUKEGAN I WAUKEGAN CHICAGO	L 2/20/2009 Preferred Stock w/ Warrants L 4/30/2014 L 11/14/2008 Preferred Stock w/ Warrants			Sold, in full; warrants not outstanding	\$6,023,850.00		20,079,500 \$0.30	(\$11,187,150.00)	
US 10004 11 US 10004	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO I	6/17/2009	\$1,576,000,000.00 \$0	.00 \$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$1,576,000,000.00		1,576,000 \$1,000.00		
UST0004 UST0581 8.14.44	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO I CHICAGO I BERLIN I BERLIN I	L 8/26/2009 NH 1/30/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	.00 \$11,930,624.67	Redeemed, in full; warrants not outstanding				\$87,000,000	
UST0581 8,14,44 UST0581	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN I	MH	\$10,500,000.00			\$10,000,000.00		10,000 \$1,000.00	\$500,000.	.00 500
UST0739 8.14 UST0739	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE )	WA 2/13/2009 Preferred Stock w/ Exercised Warrants WA 3/8/2013	\$10.000.000.00 \$0	a 11.891.847.50	Sold, in full: warrants not outstanding	\$2,000,000.00 \$8,500,000.00		2,000 \$1,032.11 8,500 \$1,032.11	\$64,220.00 \$272,935.00 \$587,634.	_
UST0739 UST0739	NORTHWEST BANCORPORATION, INC.  NORTHWEST BANCORPORATION, INC.	SPOKANE I	VA 3/11/2013 VA 4/9/2013				\$8,500,000.00	(\$108,371.55)	8,500 \$1,032.11	\$272,935.00 \$587,634.	.bb 525
UST0804 8.11.14	NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK	LAKEWOOD 1	WA 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1.992.000.00 \$0		Redeemed, in full: warrants not outstanding	\$1.992.000.00		1.992 \$1.000.00	\$100,000	.00 100
UST0804			NC 1/30/2009 Preferred Stock w/ Warrants	\$7,700,000.00 \$0	00 \$8 592 336 00	Sold, in full; warrants not outstanding			.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		100
UST0804 UST0381	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	10/21/2012		45,000,000						
UST0804 8.11.14 UST0804 UST0381 UST0381 UST0381	OAK RIDGE FRANCIAL SERVICES, INC. OAK RIDGE FRANCIAL SERVICES, INC. OAK RIDGE FRANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE OAK RIDGE	NA 19/2013   NC 1/30/2009 Preferred Stock w/ Warrants   NC 10/31/2012   NC 1/11/2013   NC 1/11/2		4,100,2,100,000		\$7,095,550.00	(\$70.955.50)	7,700 \$921.50	(\$604,450.00)	
UST0381 UST0381	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	VC 1/11/2013			Redeemed, in full; warrants not outstanding		(\$70.955.50)		(\$804,450.00) \$122,887:	.50 163,830
UST0381 UST0381 UST0205 45 UST0205	OAK RIDGE FINANCIAL SERVICES INC. OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP OAK VALLEY BANCORP	OAK RIDGE OAK RIDGE OAKDALE OAKDALE	NC 1/11/2013 NC 2/6/2013 CA 12/5/2008 Preferred Stock w/ Warrants CA 8/11/2011			Redeemed, in full; warrants not outstanding	\$7,095,550.00	(\$70.955.50)	7,700 \$921.50 13,500 \$1,000.00	\$122,887.	
UST0381 UST0381	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	VC 1/11/2013	\$13,500,000.00 \$0	.00 \$15,871,250.00	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding		(\$70.955.50)			

LICTORGE	ALDINE PANCE OF COLORADO	CLENIMOOD SERRINGS CO	0/19/2012					\$280 115 76		344 \$814.29	(\$63.884.24)		$\overline{}$
UST0565	OCEANFIRS THANKS OF COCONDO OCEANFIRST THANKS (AL CORP. OJAI COMMUNITY BANK	GLENWOOD SPRINGS CO TOMS RIVER NJ	9/18/2012 2/3/2010		\$2,080,000.00		\$2,654,758.89 Redeemed, in full; warrants not outstanding	\$280,115.76		344 \$614.29	(\$63,664.24)	\$430,797.0	00 190,427
UST0386 8	I C.IAI COMMUNITY BANK	OJAI CA	1/30/2009	Preferred Stock w/ Exercised Warrants		\$0.00		\$2.080.000.00		2.080 \$1.000.00		\$104.000.0	30 104
UST0159 11 UST0159	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE MD BOWIE MD	0 12/5/2008 0 7/15/2009 0 9/2/2009 12/12/2008	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89 Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000 \$1,000.00			
UST0159 UST0031 11	OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP	BOWIE MD EVANSVILLE IN	9/2/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89 Redeemed, in full; warrants not outstanding					\$225,000.0	00 141,892
UST0031	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE IN	3/31/2009 5/8/2009					\$100,000,000.00		100,000 \$1,000.00		\$1,200,000.0	00 813,008
UST0489 UST0489	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL AURORA IL	1/16/2009 3/11/2013	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49 Sold, in full; warrants not outstanding	\$24,684,870.00		70,028 \$352.50	(\$45,343,130.00)	\$1,200,000.0	0 613,006
UST0489 UST0489	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL AURORA IL AURORA IL	3/11/2013 3/26/2013 3/27/2013					\$452,424.00 \$452,424.00 \$668,079.44			(\$45,343,130.00) (\$747,576.00) (\$1,103,920.56)		
UST0489 UST0489	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL AURORA IL	3/27/2013 4/9/2013					\$668,079.44	(\$258.053.73)	1,772 \$377.02	(\$1,103,920.56)		+
UST0489 UST0489 UST1048 8.14 UST1048	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OMEGA CAUTAL CORP.	AURORA IL AURORA IL LAKEMOOD CO	4/9/2013 6/11/2013	Preferred Stock w/ Exercised Warrants	\$2.816.000.00	\$0.00	\$3.403.603.15 Sold. in full: warrants not outstanding					\$106,891.0	00 815,339
UST1048 8.14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD CO LAKEWOOD CO	7/19/2013		\$2.816.000.00	50.00	\$3,403,603, IS Sold, in full: Warrants not dutstanding	\$1,239,000.00 \$1,577,000.00		1,239 \$1,142.90		\$177,053.10 \$225,353.30 \$159,886.2	
UST1048	OMEGA CAPITAL CORP.	LAKEWOOD CO	7/22/2013 9/12/2013					\$1,577,000.00	(\$25,000.00)	1,577 \$1,142.90		\$225,353.30 \$159,886.2	.5 141
UST1196 8.51.97 UST1196	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA GA ATLANTA GA	5/8/2009	Preferred Stock w/ Exercised Warrants	\$5.500.000.00	\$0.00	\$0.00 Exited bankruptcv/Receivership				(\$5,500,000.00)		
UST0097 8,9 UST1175 15,17,129	ONE UNITED BANK 9,135,139,151,152 ONEFINANCIAL CORPORATION	BOSTON MA LITTLE ROCK AR	12/19/2008	Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00	\$93,823.33 Full investment outstanding; warrants not outstanding \$11,178,439.21 Currently Not Collectible				(80,000,000.00)		
UST1175 15,17,129	9, 139, 139, 151, 132 ONEFINANCIAL CORPORATION ONEFINANCIAL CORPORATION ONEFINANCIAL CORPORATION	LITTLE ROCK AR LITTLE ROCK AR LITTLE ROCK AR	7/31/2018 8/15/2018	Subordinated Depentures W Exercised Warrants	\$17,300,000.00	\$0.00	\$11,176,439.21 Currently Not Collectible					\$3.515.448.62	
UST1175 UST0811 8	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK AR SALEM OR		Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92 Sold, in full; warrants not outstanding				(\$17,300,000.00)		+
UST0811 8 UST0811	OREGON BANCORP, N.C. OREGON BANCORP, N.C. OREGON BANCORP, N.C.	SALEM         OR           SALEM         OR           SALEM         OR	R 4/24/2009 R 10/18/2013 R 10/21/2013	Subordinated Debentures w/ Exercised Warrants				\$100,000.00 \$3.116.000.00		100 \$1,000.00 3.116 \$1.000.00		\$9,459.1 \$128.988.0	/3 11
UST0811 UST0811 UST0556 11,14,15	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM OR SALEM OR	1/6/2014		\$6,100,000.00	\$0.00	\$7,662,314.53 Redeemed, in full; warrants not outstanding	90.110.000.00	(\$25,000.00)	0.110		9120.500.0	
UST0556 11,14,15 UST0556	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE TX	10/5/2011	Subordinated Debentures W Exercised Warrants				\$6,100,000.00		6,100,000 \$1.00		\$305,000.0	00 305,000
UST0053 11,35 UST0053	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA CA SANTA BARBARA CA	11/21/2008	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20 Sold, in full; warrants not outstanding	\$14.75		1 \$29.50	(\$10.28)		_
UST0053 UST0142 8	PACIFIC CAPITAL BANCORP PACIFIC CITY FINANCIAL CORPORATION	SANTA BARBARA CA LOS ANGELES CA	11/30/2012	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding	\$14.75 \$165,963,272.00		3,608,332 \$46.00	(\$10.28) (\$14,650,702.97)	\$393,120.7	78 15,120
UST0142	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES CA	11/19/2013		\$10,200,000.00	90.00	021,000,001.00 Ook, in the warming not odd airding	\$16,200,000.00		16,200 \$1,215.17		\$3,485,754.00 \$1,156,636.5	30 810
UST0142 UST0428 8,14,45	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES CA SAN FRANCISCO CA	1/6/2014	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89 Redeemed, in full; warrants not outstanding		(\$196,857.54)				
UST0428 UST0315 8.26	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO CA SAN FRANCISCO CA SAN CLEMENTE CA	7/28/2011	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94 Exited bankruptcy/Receivership	\$11,600,000.00		11,600 \$1,000.00		\$580,000.0	10 580
UST0315	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE CA	1/16/2009 2/11/2010 12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	80.00	\$2,991,670.80 Sold, in full; warrants not outstanding				(\$4.120.000.00)		
UST0162 6	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES CA LOS ANGELES CA	12/23/2008	Freience Stock W/ Exercised Warrants	\$4,000,000.00	\$0.00	φε,σσ1,010.00   Sold, in full; warrants not outstanding	\$2,519,960.80		4,060 \$620.68	(\$1,540,039.20)	\$109,487.5	50 203
UST0162 8 UST0162 8 UST0162 UST0162 UST0067 85 UST0067 85 UST0087 8,14 UST0887 8,14 UST0887 UST0887	PACIFIC COMMERCE BANK  PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP. INC.	LOS ANGELES CA SEATTLE WA	3/19/2014 A 12/12/2008	Preferred Stock w/ Warrants	\$6.500.000.00	\$0.00	\$7.937.744.97 Redeemed, in full: warrants not outstanding		(\$25,000.00)				
UST0067 UST0887 8 14	PAGE: COMENCE UNIVERSITATION OF THE PROPERTY OF THE PROPERTY OF THE PAGE OF T	SEATTLE WA SEATTLE WA MADISON WI	A 2/15/2013	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding	\$6,500,000.00		6,500 \$1,000.00			
UST0887		MADISON WI	8/7/2012	Preferred Stock W/ Exercised Wallants	323,200,000.00	30.00	322,020,004.10 Suid, in full, warrants not outstanding	\$1,676,654.00		2,296 \$730.25	(\$619,346.00)	\$88,059.0	J1 114
UST0887 UST0887	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON WI MADISON WI	8/9/2012 8/10/2012					\$4.048.506.00 \$11,216,640.00		5.544 \$730.25 15,360 \$730.25	(\$1.495.494.00) (\$4,143,360.00)	\$482.779.6 \$325,200.4	9 625 40 421
UST0887 UST0887 UST0887 UST0887 UST0174 11 UST0174 UST0174 UST0174 UST0174 UST0266 UST0266 UST0266 UST0266 UST0266 UST0266 UST0266	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON WI MADISON WI NEWARK OH	8/10/2012 9/11/2012 1 12/23/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding		(\$169,418.00)				4
UST0174	PARK NATIONAL CORPORATION	NEWARK OH	1 12/23/2008 1 4/25/2012				* · · · · · · · · · · · · · · · · · · ·	\$100.000.000.00		100.000 \$1.000.00		\$2,842,400.0	20 207.070
UST0266	PARK NATIONAL CORPORATION PARKE BANCORP, INC.	NEWARK OH SEWELL NJ	1/30/2009	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76 Sold, in full; warrants not outstanding					\$2,842,400.0	00 227,376
UST0266 UST0266	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL NJ SEWELL NJ	11/28/2012 11/29/2012					\$394,072.28 \$11,318,791.40		548 \$719.11 15,740 \$719.11	(\$153,927.72) (\$4,421,208.60)		_
UST0266 UST0266	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL NJ SEWELL NJ	1/11/2013 6/12/2013						(\$117,128.64)			\$1,650,288.0	00 438,906
UST0346 60 UST0346	PARSVALE FRANCIAL CORPORATION IF N.B. CORPORATION PASSCACE MANOGEM. INC.	MONROEVILLE PA	12/23/2008	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding					\$1,000,200.0	0 400,000
UST0346	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION  PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE PA MONROEVILLE PA MONROEVILLE PA MONROEVILLE PA WESTWOOD NJ	5/27/2015	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants				\$31,762,000.00		31,762 \$1,000.00		\$6,025,649.7	70 819,640
UST0346 UST0691 8,11,21 UST0691	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD NJ WESTWOOD NJ	2/6/2009		\$3,756,000.00	\$0.00	\$4,497,312.67 Redeemed, in full; warrants not outstanding	\$3,756,000.00		3.756 \$1.000.00		\$188,000.0	
UST0691 UST0289 8,126	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC. DATABSCO BANCORP, INC.	WESTWOOD NJ DUNDALK MD DUNDALK MD		Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824.26 Redeemed, in full; warrants not outstanding	\$6.000.000.00		6.000 \$1.000.00		\$300.000.0	00 200
UST0289 UST1304 44	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK MD OSWEGO NY	9/11/2009	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84 Redeemed, in full; warrants not outstanding	\$6,771,000.00				2300.000.0	. 300
UST1304 UST1304	PATHFINDER BANCORP, INC.  PATHFINDER BANCORP, INC.	OSWEGO NY OSWEGO NY	9/1/2011	Preferred Stock w/ Exercised Warrants				\$6,771,000.00		6,771 \$1,000.00		\$537,633.0	00 154,354
UST0753 8.14 UST0753 UST0753 UST0098 8	PATHWAY BANCORP PATHWAY BANCORP	CAIRO NE	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3.727.000.00	\$0.00	\$4.628.862.77 Sold. in full: warrants not outstanding	\$3,727,000.00		3,727 \$1,167.01		\$622,446.27 \$226,565.0	
UST0753	PATHWAY BANCORP PATRIOT BANCSHARES, INC.	CAIRO NE HOUSTON TX	7/26/2013 12/19/2008		\$26,038,000.00	\$0.00	COO COA COT OF COALS AND	\$0,727,000.00	(\$25,000.00)	0,727 \$1,107.01		\$022,440.23	0 100
UST0098 UST0098	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	4/11/2014 4/14/2014	Preferred Stock w/ Exercised Warrants	\$26,036,000.00	\$0.00	\$33,824,567.35 Sold, in full; warrants not outstanding	\$12.000.000.00 \$14,038,000.00		12.000 \$1.142.03 14,038 \$1,142.03		\$1.704.360.00 \$1.035.834.2 \$1,993,817.14 \$645,781.9	25 802
UST0098 UST0098	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	7/18/2014					\$14,038,000.00	(\$297,361.77)	14,038 \$1,142.03		\$1,993,817.14 \$845,781.9	,5 500
UST0098 UST0864 8,11,14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC. BATTERSON BANCSHARES, INC.		4/17/2009	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77 Redeemed, in full; warrants not outstanding	\$250,000,00		250 61 000 00			
UST0864 UST0864	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON LA PATTERSON LA	3/7/2012 8/22/2012					\$250,000.00 \$250,000.00		250 \$1,000.00 250 \$1,000.00			
UST0864 UST0864	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON LA PATTERSON LA	12/5/2012 5/8/2013					\$250,000.00 \$500,000.00 \$2,440,000.00		250 \$1,000.00 500 \$1,000.00 2,440 \$1,000.00			
UST0004	PATTERSON BANCSHARES, NC. PATTERSON BANCSHARES, NC. PATTERSON BANCSHARES, NC. PATTERSON BANCSHARES, NC. PEACH, CALASTON ET MANCHAL, CORPORATION PEACH CALASTON ET MANCHAL, CORPORATION	PATTERSON LA GLADSTONE NJ	6/5/2013 1/9/2009	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67 Redeemed, in full; warrants not outstanding	\$2,440,000.00				\$185,000.0	.0 185
UST0125	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE NJ	1/6/2010					\$7,172,000.00		7,172 \$1,000.00			
UST0125 UST0125 UST0125 UST0125 UST0125 UST0125 UST0806 8,14,44 UST0806	PEAPACK CALASTONE FRANCIAL CORPORATION	GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ	1/6/2010 3/2/2011 1/11/2012					\$7,172,000.00 \$7,172,000.00 \$14,341,000.00		7,172 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00			
US10125 UST0806 8,14,44	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.			Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33 Redeemed, in full; warrants not outstanding					\$110,000.0	
UST0806 UST0092 11	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE PA MARIETTA OH	4/17/2009 9/1/2011 1 1/30/2009 4 2/2/2011	Preferred Stock w/ Warrants	\$39,000,000,00	\$0.00	\$44,926,557.48 Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960 \$1,000.00		\$498,000.0	0 498
UST0092	PEOPLES BANCORP (OH)	MARIETTA OH	2/2/2011				, and the same and the same and the same and	\$21.000.000.00 \$18.000.000.00		21.000 \$1.000.00 18.000 \$1.000.00			4
UST0092 UST0092	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA OH MARIETTA OH LYNDEN WA	1 12/28/2011 1 2/15/2012					a 10,000,000.00		10,000 \$1,000.00		\$1,200,724.1	15 313,505
US 10032 0, 14,50		LYNDEN WA	A 8/3/2009	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00 Redeemed, in full; warrants not outstanding	\$18.000.000.00		18.000 \$1.000.00		\$900.000.0	
UST0329 UST0329	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NC NEWTON NC	7/3/2008	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16 Sold, in full; warrants not outstanding	\$23,384,401.44	(\$350.766.02)	25.054 \$933.36	(\$1,669,598.56)		
UST0329 UST0921 8.14	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION. INC.	NEWTON NC EASLEY SC	8/8/2012	Preferred Stock w/ Exercised Warrants	\$12.660.000.00	\$0.00	\$15.362.909.75 Redeemed. in full: warrants not outstanding		2,122.02)	<b>4.1.3.00</b>	(4.1555,536,507)	\$425,000.0	00 357,234
UST0921 8.14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY SC	4/24/2009	Freience Stock W/ Exercised Warrants				\$12,660,000.00		12,660 \$1,000.00		\$633,000.0	JO 633
UST0921 UST0865 8,14 UST0865 UST0865	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE TN MADISONVILLE TN	3/20/2009 10/31/2012	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42 Sold, in full; warrants not outstanding	\$2,944,500.00		3,900 \$755.00	(\$955,500.00)	\$122,225.0	30 195
UST0865 UST0950 8	PEOPLES BANCSHARES OF TN. INC.	MADISONVILLE TN COLOUITT GA	1/11/2013	Preferred Stock w/ Exercised Warrants	\$12.325.000.00	\$0.00	\$15,985,994.66 Redeemed, in full; warrants not outstanding		(\$25.000.00)				
UST0950 8 UST0950 UST1335 8,17,45 UST1335	PECPLESSOUTH BANCSHARES, INC. PECPLESSOUTH BANCSHARES, INC. PESPLESSOUTH BANCSHARES, INC. PESPLESSOU	COLQUITT GA	3/6/2009 9/18/2013		\$1,500,000.00	\$0.00	\$1,730,162.66 Redeemed, in full; warrants not outstanding	\$12,325,000.00		12,325 \$1,000.00		\$616,000.0	JO 616
UST1335 8,17,45	PESS BANCORPORATION, INC. / PIGEON FALLS STATE BANK PESS BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS WI PIGEON FALLS WI	8/25/2011					\$1,500,000.00		1,500 \$1,000.00		\$71,000.0	JO 71
UST0451 9,11,36 UST0451	PGB HOLDINGS, INC. PGB HOLDINGS, INC.	CHICAGO IL CHICAGO IL	2/6/2009	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67 Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000 \$1,000.00			
UST0430 8,46,97 UST0430	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	TACOMA WA TACOMA WA	A 1/23/2009 A 11/5/2010	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78 Currently Not Collectible				(\$6,800,000.00)		
UST0430 8,46,97 UST0430 UST0781 8,69,148 UST0781	PRINCE BANK HOLDING COMPANY, INC.  PINNACLE BANK HOLDING COMPANY, INC.  PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY FL ORANGE CITY FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$0.00	\$984,999.00 Sold, in full; warrants not outstanding	\$700,000.00		4,389 \$159.49	(\$3,689,000.00)		_
UST0184 11	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.		5/22/2018 12/12/2008	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45 Redeemed, in full; warrants not outstanding				(\$3,689,000.00)		
UST0184 11 UST0184 UST0184	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE TN NASHVILLE TN NASHVILLE TN	12/28/2011 6/20/2012					\$23,750,000.00 \$71,250.000.00		23,750 \$1,000.00 71,250 \$1,000.00			4
UST0184 UST0184 UST0041 8,14,44 UST0041	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC. PLANS CARITAL COPPORATION.	NASHVILLE TN NASHVILLE TN DALLAS TY	6/20/2012 7/18/2012 12/19/2008 9/27/2011	Drafarrad Stock w/ Evarriead Marcanta	\$87,631,000.00	\$0.00	\$105,252,939.77 Redeemed, in full; warrants not outstanding			91.000.00		\$755,000.0	
UST0041 0,14,44	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS TX DALLAS TX	9/27/2011	Preferred Stock w/ Exercised Warrants				\$87,631,000.00		87,631 \$1,000.00		\$4,382,000.0	00 4,382
UST1285 15.17 UST1285	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL MN SAINT PAUL MN	7/17/2009 4/26/2013	Subordinated Debentures w/ Exercised Warrants	\$2.500.000.00	\$0.00	\$3.103.618.40 Sold. in full: warrants not outstanding	\$120,000.00		120,000 \$1.00		\$180.00	
UST1285 15.17 UST1285 UST1285 UST1285	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL MN SAINT PAUL MN	4/29/2013	Subordinated Debentures w/ Exercised Warrants				\$2,380,000.00	(\$25,000,00)	2,380,000 \$1.00		\$3,570.00 \$90,582.4	47 107,000
UST0359	PLUMAS BANCORP	QUINCY CA		Preferred Stock w/ Warrants	\$11.949.000.00	\$0.00	\$13.764.140.41 Sold. in full: warrants not outstanding	544 040 0** **	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	44.040		64 000 070 00	
UST0359	PLUMAS BANCORP PLUMAS BANCORP PLUMAS BANCORP	QUINCY CA QUINCY CA QUINCY CA	4/29/2013 5/22/2013					\$11,949,000.00		11,949 \$1,091.11		\$1,088,673.39 \$234,500.0	00 237,712
UST0359 UST0359 UST0117 20	PLUMAS BANCORP POPULAR. INC.	QUINCY CA SAN JUAN PR	5/31/2013 12/5/2008	Preferred Stock w/ Warrants	\$935.000.000.00	\$0.00	\$1,220,280,000.00 Redeemed, in full: warrants not outstanding		(\$130,376.73)				+
UST0117	POPULAR. INC. POPULAR, INC. POPULAR, INC.	SAN JUAN PR SAN JUAN PR SAN JUAN PR	7/2/2014	Preferred Stock w/ Warrants			110010010010010010010010010010010010010	\$935,000,000.00		935,000 \$1,000.00		\$3,000,000.0	00 2,093,284
0010117	FORDLAN, INC.	ONN JUAN PK	112312014				1	1				\$3,000,000.0	2,093,284

UST0885	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	9/18/2012					\$280,115.76		344 \$814.29	(\$63,884.24)		_
UST0060 UST0060	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE KY LOUISVILLE KY	9/18/2012 / 11/21/2008 / 12/3/2014	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33 Sold, in full; warrants not outstanding	\$2,693,800.00		26,938 \$100.00	(\$24,244,200.00)		
UST0060 UST0060 UST0060	PORTER BANCORP, INC. (PBI) I OLISVILLE KY	LOUISVILLE	12/3/2014 12/4/2014 1/9/2015					\$806.200.00	(\$50,000.00	8.062 \$100.00	(\$7.255.800.00)		
UST0060 UST0940 8 UST0940	PORTER BANCORP, INC.(PBI) LOUISVLLE, KY PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE KY OLATHE KS OLATHE KS	4/3/2009 6/29/2015	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00	\$3,596,579.20 Sold, in full; warrants not outstanding	\$2,800,000.00		2,800 \$1,187.61		\$525,308.00 \$164,018.20	140
UST0940 UST0940 UST1214 9,15,36	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC. PREMIER BANCORP, INC.	OLATHE KS WILMETTE IL	6/29/2015 8/6/2015 5/8/2009 8/13/2010	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12 Redeemed, in full; warrants not outstanding		(\$25,000.00	0)			+
UST1214 9,15,36 UST1214 UST0867 8,22,97	PREMIER BANCOPP, INC. PREMIER BANCH PLOTE COMPANY PREMIER BANCH FOLDING COMPANY PREMIER BANCH HOLDING COMPANY	WILMETTE IL TALLAHASSEE FL TALLAHASSEE FL	8/13/2010 3/20/2009 8/14/2012	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50 Exited bankruptcy/Receivership	\$6,784,000.00		6,784,000 \$1.00			
UST0867 8,22,97 UST0867 UST1078	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE FL HUNTINGTON WI HUNTINGTON WI	8/14/2012 V 10/2/2009 V 8/8/2012	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29 Sold, in full; warrants not outstanding				(\$9,500,000.00)		
UST1078 UST1078	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON WI HUNTINGTON WI HUNTINGTON WI	V 8/8/2012 V 8/9/2012 V 8/10/2012					\$1,678,618.89 \$8,575,102.51 \$9,795,998.16		1,863 \$901.03 9,517 \$901.03 10,872 \$901.03	(\$184,381.11) (\$941,897.49) (\$1,076,001.84)		
UST1078	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON W' HUNTINGTON W' HUNTINGTON W	V 8/10/2012 V 9/11/2012 V 5/6/2015					\$9,795,998.16	(\$200.497.20	10,872 \$901.03	(\$1,076,001.84)		
UST1078 UST0932 14,15 UST0932	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	HUNTINGTON WI DUBUQUE IA DUBUQUE IA	V 5/6/2015 5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11 Sold, in full; warrants not outstanding					\$5,675,000.00	
UST0932 UST0932	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE IA DUBUQUE IA RIVERSIDE CA	7/22/2013 9/12/2013	Preferred Stock w/ Exercised Warrants				\$6,349,000.00	(\$78.563.80	6,349,000 \$1.24		\$1,507,379.58 \$478,590.75	317,000
UST0932 UST0808 UST0808 UST0808 UST0562 80	PREMIER SERVICE BANK PREMIER SERVICE BANK PREMIERVEST BANCOPP	RIVERSIDE CA RIVERSIDE CA MEDFORD OF	A 2/20/2009 A 1/31/2014	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22 Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000 \$1,000.00		\$200,000.00	200
UST0562 80 UST0562 UST0165 8,17	PREMIERWEST BANCORP PREMIERWEST BANCORP PRESIDIO BANK PRESIDIO BANK	MEDFORD OF MEDFORD OF SAN FRANCISCO CA	R 2/13/2009 R 4/9/2013 A 11/20/2009		\$41,400,000.00 \$10,800,000.00	\$0.00	\$42,446,500.00 Redeemed, in full; warrants not outstanding	\$41.400.000.00		41.400 \$1.000.00			
UST0165 8,17 UST0165 UST0165	PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO CA SAN FRANCISCO CA SAN FRANCISCO CA	A 11/20/2009 A 12/10/2012 A 12/11/2012	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89 Sold, in full; warrants not outstanding	\$262,635.10 \$8,887,232.90		310 \$847.21 10,490 \$847.21	(\$47,364.90) (\$1,602,767.10)	\$83,086.12 \$195,295.20	97
UST0165	PRESIDIO BANK PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO CA SAN FRANCISCO CA PRINCETON IL	12/11/2012	Preferred Stock w/ Warrants				\$8,887,232.90	(\$91.498.68	10,490 \$847.21	(\$1,602,767.10)	\$195,295.20	228
UST0372 75,97 UST0372 UST0726 8,18	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON IL PRINCETON IL MINNEAPOLIS MM	1/23/2009 11/2/2012	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00 Currently Not Collectible				(\$25,083,000.00)		
UST0726	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MN	N 2/27/2009 N 12/29/2009	Preferred Stock w/ Exercised Warrants	\$4,960,000.00 \$3,262,000.00	\$0.00	\$10,836,280.71 Redeemed, in full; warrants not outstanding						
UST0726 UST0332 12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	MINNEAPOLIS MM CHICAGO IL CHICAGO IL	N 6/25/2014 1/30/2009	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92 Redeemed, in full; warrants not outstanding	\$8,222,000.00		8,222 \$1,000.00		\$248,000.00	248
UST0332 12 UST0332 UST0332 UST1215 8,17,44	PRIVATEBANCORP. INC.	CHICAGO						\$243,815,000.00		243,815 \$1,000.00		\$1,225,000.00	645,013
UST1215 8,17,44 UST1215 UST0013 88	PROVIDENCE BANK PROVIDENCE BANK PROVIDENT BANKSHARES CORP./M&T BANK CORPORATION	ROCKY MOUNT NO ROCKY MOUNT NO BALTIMORE ME	10/2/2009 9/15/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80 Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000 \$1,000.00		\$175,000.00	175
UST0013	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE ME	0 11/14/2008 0 8/21/2012 0 3/20/2013	Preferred Stock W/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41 Sold, in full; warrants not outstanding	\$151,500,000.00		151,500 \$1,000.00			
UST0013 UST0013 UST0918 107	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES, INC.	BALTIMORE ME BALTIMORE ME ROCK HILL SC	3/20/2013 3/25/2013	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	# CON THE CO. C.					\$71.62 \$19,047,005.12	
UST0918 107 UST0918	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL SC	4/30/2014				\$5,639,391.00 Sold, in full; warrants not outstanding	\$5,096,300.00		9,266 \$550.00	(\$4,169,700.00)		
UST0918 UST0918 8.11.14 UST0918 8.11.14 UST0918 8.11.14 UST0785 UST0785 UST0424 8.14.44 UST0324 UST0507 UST0507	PSS FINANCIAL CORPORATION PSB FINANCIAL CORPORATION PUGET SOUND BANK	MANY LA MANY LA BELLEVUE W/	2/27/2009 9/29/2010	Preferred Stock w/ Exercised Warrants	\$9.270.000.00 \$4,500,000.00	\$0.00	\$10.536.802.00 Redeemed, in full: warrants not outstanding	\$9,270,000.00		9,270 \$1,000.00		\$464,000.00	464
UST0424 8,14,44 UST0424		BELLEVUE WA	A 1/16/2009 A 8/11/2011	Preferred Stock w/ Exercised Warrants		\$0.00	\$5,355,156.75 Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500 \$1,000.00		\$225,000.00	225
UST0507 UST0507	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	GREVE COEUR MC GREVE COEUR MC GREVE COEUR MC	0 1/16/2009 0 7/3/2012 0 8/8/2012	Preferred Stock w/ Warrants	\$32.538.000.00	\$0.00	\$35,195,847.13 Sold, in full: warrants not outstanding	\$28,893,744.00	(\$433,406.16	32,538 \$888.00	(\$3,644,256.00)		
UST0287 44	QCR HOLDINGS, INC.	MOLINE IL	2/13/2009 9/15/2011	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33 Redeemed, in full; warrants not outstanding					\$1,100,000.00	778,421
UST0287 UST0287	OCR HOLDINGS, INC. CCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE IL MOLINE IL ASHEBORO NO	9/15/2011 11/16/2011	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33 Redeemed, in full; warrants not outstanding	\$38.237.000.00		38.237 \$1.000.00		\$1,100,000.00	521,888
US11339 8 UST1339	RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO NC ASHEBORO NC ROMF GA	9/30/2013	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33 Redeemed, in full; warrants not outstanding \$9,139,863.61 Sold, in full; warrants not outstanding	\$6,229,000.00		6,229 \$1,000.00		\$311,000.00	311
UST10507 UST10507 UST10287 UST10287 UST10287 UST10287 UST10287 UST10287 UST10389 UST11339 UST11248 UST11248 UST11248 UST11248	RGS FINANCIAL CORPORATION RGS FINANCIAL CORPORATION RGB FINANCIAL CORPORATION	ROME GA ROME GA	A 9/25/2013 A 10/29/2013	Preferred Slock W/ Exercised Warranis	\$6,900,000.00	\$0.00	\$9,139,003.01 Sold, in ruir; warrants not dutstanding	\$8,073,279.00	(600 700 70	8,900 \$907.11	(\$826,721.00)	\$253,383.25	268
UST0389 8,14,44	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA CA EUREKA CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39 Redeemed, in full; warrants not outstanding	\$3,800,000.00	(\$00,732.79	2 900 91 000 00		\$400,000,00	100
USTU389 8,14,44 USTU389 8,14,44 USTU399 8,14,44 USTU199 8,14,44 USTU199 USTU898 8,114 USTU868 8,114	REDWOOD CAPITAL BANCORP  REDWOOD FNANCIAL, INC.  REDWOOD FNANCIAL, INC.	REDWOOD FALLS MM REDWOOD FALLS MM	1/16/2009 A 7/21/2011 N 1/9/2009 N 8/18/2011	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92 Redeemed, in full; warrants not outstanding	\$2,995,000.00		3,800 \$1,000.00 2,995 \$1,000.00		\$190,000.00 \$150,000.00	
UST0868 8,114	REGENT BANCORP, INC. REGENT BANCORP, INC.	DAVIE FL	3/6/2009 10/17/2014	Preferred Stock w/ Exercised Warrants	\$9,962,000.00	\$0.00	\$8,755,019.00 Sold, in full; warrants not outstanding	\$7,970,737.50		1,449,225 \$5.50	(\$2,011,262.50)	\$150,000.00	150
UST0727 8.14.44 UST0727	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA OF NOWATA OF	2/27/2009 7/21/2011	Preferred Stock w/ Exercised Warrants	\$2.655.000.00	\$0.00	\$3.135.328.00 Redeemed. in full: warrants not outstanding	\$2,655,000.00		2,655 \$1,000.00	(82,011,202.30)	\$133,000.00	191
UST0541 8,17,62 UST0541	REGENT CAPITAL CORPORATION, INC. / RESENT BANK REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER WANCOUVER WANCOUVER WANCOUVER	A 10/23/2009	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99 Redeemed, in full; warrants not outstanding	\$2,000,000.00		12,700 \$1,000.00		\$133,000.00	
UST0520 8.14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE SC HARTSVILLE SC	2/13/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$1.500.000.00	\$0.00	\$1.718.159.50 Sold. in full: warrants not outstanding	\$246,975.00		267 \$925.00	(\$20,025.00)	\$351,000.00	361
UST0620 8.14 UST0620 UST0620 UST0620	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE SC HARTSVILLE SC HARTSVILLE SC	11/8/2012 11/9/2012 1/11/2013					\$1,140,525.00	(\$13.875.00	1.233 \$925.00	(\$92,475.00)	\$50,000.00	75
UST0620 UST0019 11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE SC HARTSVILLE SC BIRMINGHAM AL	3/26/2013	Preferred Stock w/ Warrants	\$3,500,000,000.00	80.00	\$4,138,055,555.55 Redeemed, in full; warrants not outstanding		(\$11.125.00	n e			=
UST0019 UST0019	REGIONS FAMICIAL CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM AL BIRMINGHAM AL	4/4/2012 5/2/2012	Preferred Stock W/ Wallans	\$3,300,000,000.00	30.00	34,130,030,030.35 Redeelied, in tide, warrants not outstanding	\$3,500,000,000.00		3,500,000 \$1,000.00		\$45,000,000,00	48.253.677
US 10595 8	RELIANCE BANCSHARES, INC.	FRONTENAC MC FRONTENAC MC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$40.000.000.00	\$0.00	\$45.820.950.80 Sold. in full: warrants not outstanding	\$40,000,000.00		40,000 \$1,004.90		\$196,000.00 \$2,199,799.80	
UST0595 UST0655 8,14 UST0655 UST0655	RELIANCE BANCSHANCES, SERVICES, INC. REGESTONE FINANCIAL SERVICES, INC. REGESTONE FINANCIAL SERVICES, INC. REGESTONE FINANCIAL SERVICES, INC. REGESTONE FINANCIAL SERVICES, INC.	EPONTENAC MO	10/29/2013 10/29/2013 2/27/2009 2/20/2013 1 3/26/2013	Preferred Stock w/ Exercised Warrants	\$10,900,000,00	\$0.00	\$9,630,106.93 Sold, in full; warrants not outstanding		(\$401,960.00	40,000 \$1,004.00		\$150,000.00	£,000
UST0655 UST0655	RIDGESTONE FINANCIAL SERVICES, INC.  RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD WI BROOKFIELD WI BROOKFIELD WI	2/20/2013		\$10,000,000			\$8,966,340.00	/\$89.683./IN	10,900 \$822.60	(\$1,933,660.00)	\$476,206.83	545
UST0313 8,116		RISING SUN ME RISING SUN ME WAUSAU WI	0 1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00 Currently Not Collectible		1900,000.40		(\$5.983.000.00)		_
UST0313 8,116 UST0313 UST1216 11,14,15 UST1216	RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	0 1/9/2009 0 10/17/2014 1 6/12/2009 1 6/6/2012	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00 Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,500,000 \$1.00	(55,555,656,657)		
UST1216 UST1060 15	RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC.	WAUSAU WI LITTLE ROCK AR	5/15/2013 8 5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57 Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500,000 \$1.00		\$750,000.00	750,000
UST1216 UST1060 15 UST1060 UST0501 8.95.97	RVER SANCSHEES INC. RVERSUE BANGSHARES, INC. RVERSUE BANGSHARES, INC. RVERSUE BANGSHARES, INC.	WAUSAU WI LITTLE ROCK ARR LITTLE ROCK AR LITTLE ROCK AR	S 5/14/2014 S 1/30/2009	Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$25.000.000.00	\$0.00	\$738.021.00 Currently Not Collectible	\$1,100,000.00		1,100,000 \$1.00		\$55,000.00	55,000
UST0501 UST0512	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK AF  NABERTH PA	7/5/2013 2/20/2009	Preferred Stock w/ Warrants	\$30,407,000.00		\$38,451,518.83 Sold, in full; warrants not outstanding				(\$25,000,000.00)		
UST0512 UST0512		NARBERTH PA NARBERTH PA	7/1/2014					\$9,000,000.00 \$21.407.000.00		9,000 \$1,207.11 21.407 \$1,207.11		\$1,863,990.00 \$4.433.603.77	_
UST0512 UST0512	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. SAT BANCORP, INC.	NARBERTH PA NARBERTH PA	0/26/2014						(\$367,045.94	)		\$1,755,000.00	1,368,04
UST0001 UST0012 UST0012 UST0012 UST0012 UST0012 UST0012 UST0012 UST0014 UST0014 UST00014 UST00001 UST00001 UST00000 UST000000000000000000000000000	S&I BANCURP, INC.	INDIANA PA INDIANA PA	2/28/2018 1/16/2009 12/7/2011	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34 Redeemed, in full; warrants not outstanding	\$108.676.000.00		108.676 \$1.000.00			
UST0347 UST0033 8	SAT BANCORP, INC. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	INDIANA PA WESTMINSTER CA WESTMINSTER CA	6/11/2013 12/23/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,549,000.00	\$0.00	\$1,646,325.00 Redeemed, in full; warrants not outstanding					\$527,361.00	
UST0033 UST0366 44		ILAKEVILLE ICT	4/5/2017 3/13/2009	Preferred Stock w/ Warrants	\$8.816.000.00	\$0.00	\$10.100.960.44 Redeemed, in full: warrants not outstanding	\$1,549,000.00		1,549 \$1,000.00		\$77,000.00	77
UST0366 UST0366	SALSBURY BANCORP, N.C. SALSBURY BANCORP, N.C. SAMDY SPRING BANCORP, N.C. SAMDY SPRING BANCORP, N.C. SAMDY SPRING BANCORP, N.C.	LAKEVILLE CT LAKEVILLE CT	8/25/2011 11/2/2011 12/5/2008 0 7/21/2010					\$8,816,000.00		8,816 \$1,000.00		\$205,000.00	57,67
UST0089 11,44 UST0089	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY ME OLNEY ME	12/5/2008 7/21/2010	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33 Redeemed, in full; warrants not outstanding	\$41,547,000.00		41,547 \$1,000.00			
UST0089 UST0089	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY ME OLNEY ME	) 12/15/2010 ) 2/23/2011	Preferred Stock w/ Exercised Warrants				\$41,547,000.00		41,547 \$1,000.00		\$4,450,000.00	651,547
UST0540 8,14 UST0540	SANTA CLARA VALLEY BANK, N.A. SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA CA	2/13/2009 A 3/8/2013	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51 Sold, in full; warrants not outstanding	\$2,465,029.00		2,900 \$850.01	(\$434,971.00)	\$98,251.45	
UST0540 UST0168	SANTA CLARA VALLEY BANK, N.A. SANTA LUCIA BANCORP	SANTA PAULA CA ATASCADERO CA		Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11 Sold, in full; warrants not outstanding		(\$25,000.00	)			
UST0151 8,14,44	SANTA LUCIA BANCORP SRT BANCORP INC	ATASCADERO CA SIMSBURY CT	10/21/2011 3/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding	\$2,800,000.00		4,000 \$700.00	(\$1,200,000.00)		
UST0151 UST0305 11	SBT BANCORP. INC. SCBT FINANCIAL CORPORATION	SIMSBURY CT COLUMBIA SC	8/11/2011		\$64,779,000.00	\$0.00	\$67,294,638.84 Redeemed, in full; warrants not outstanding	\$4.000.000.00		4.000 \$1.000.00		\$200.000.00	20
UST0151 UST0305 UST0305 UST0305 UST0305	SST BANKONEP, INC. SST BANKONEP, INC. SST FANACIAL CORPORATION SCST FENACIAL CORPORATION SCST FENACIAL CORPORATION	COLUMBIA SC COLUMBIA SC	5/20/2009					\$64,779,000.00		64,779 \$1,000.00		\$1,400,000.00	303,08
UST0175	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART FL STUART FL	12/19/2008 4/3/2012	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$50.000.000.00	\$0.00	\$49.045.470.38 Sold. in full: warrants not outstanding	\$41,020,000.00	(\$615,300.00	2,000 \$20,510.00	(\$8,980,000.00)		
UST0181 8,14,44	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART FL CHULA VISTA CA	5/30/2012 A 12/23/2008	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00 Redeemed, in full; warrants not outstanding					\$55,000.00	589,62
UST0181 UST0474 8,14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA CA WAYNESVILLE MM	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24 Sold, in full; warrants not outstanding	\$1.800.000.00		1.800 \$1.000.00		\$90,000.00	9
US10474 UST0474	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MIC WAYNESVILLE MIC	D 12/10/2012 D 12/11/2012					\$174,537.72 \$1,315,959.00		252 \$692.61 1,900 \$692.61	(\$77,462.28) (\$584,041.00)	\$69,186.80	108
UST0474 UST0474 UST0143 8,14,44	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MC	1/11/2013	Preferred Stock w/ Exercised Warrants					(\$14.904.97 (\$10,095.03	0			
UST0143 8,14,44	SECURITY BUSINESS BANCORP	SAN DIEGO CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86 Redeemed, in full; warrants not outstanding	1	1	1 1	· · · · · · · · · · · · · · · · · · ·		

LICTIONS		ALDINE PANCE OF COLODADO	GLENWOOD SPRINGS CO	0/40/2044					6200 11E 70		244 \$914.20	(663 884 34)		
UST0143		ALPINE BANKS OF LOCUORADU SECURITY BUSNESS BANCORP SECURITY CALIFORNIA BANCORP	SAN DIEGO CA	9/18/2012 7/14/2012 1/9/2003		\$6,815,000.00		\$8,152,698.33 Redeemed, in full; warrants not outstanding	\$280,115.76 \$5,803,000.00		344 \$814.29 5,803 \$1,000.00	(\$63,664.24)	\$290,000.0	00 290
UST0107 8,14,4 UST0107		SECURITY CALIFORNIA BANCORP	RVERSIDE CA RVERSIDE CA				\$0.00		\$6.815.000.00		6.815 \$1.000.00		\$341.000.0	00 341
UST1207	1,36,111	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE MS BATESVILLE MS	6/26/2009 9/29/2010	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00 Redeemed, in full; warrants not outstanding	\$17,388,000.00		17,388 \$1,000.00		\$522,000.0	00 522
UST0208 11,36 UST0208	36	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN SC AIKEN SC	9/29/2010	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00 Redeemed, in full; warrants not outstanding	\$18,000,000.00		18,000 \$1,000.00			
UST0208 UST0763 8,14,4	1.44	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN SC CHARLESTON MO	7/31/2013	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86 Redeemed, in full; warrants not outstanding					\$50,000.0	
UST0763 UST1055 14,15	15	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY	CHARLESTON MO JAMESTOWN ND	9/22/201	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13 Sold, in full; warrants not outstanding	\$12,500,000.00		12,500 \$1,000.00		\$625,000.0	00 625
UST1055 UST1055		SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN ND JAMESTOWN ND	6/24/2013		***************************************			\$10,750,000.00	(\$12E 24E 00)	10,750,000 \$1.17		\$1,784,607.50 \$720,368.5	55 538,000
UST0071		SEVERN BANCORP, INC.  SEVERN BANCORP, INC.	ANNAPOLIS MD ANNAPOLIS MD	11/21/2001	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$27,435,463.85 Sold, in full; warrants not outstanding	\$23,367,267.70	(\$120,040.00)	23,393 \$998.90	(\$25,732.30)		
UST0071 UST0071 UST0071 UST0071		SEVERN BANCORP, INC. SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS MD ANNAPOLIS MD ANNAPOLIS MD	9/25/2013 10/29/2013 12/20/2013					\$23,367,267.70	(\$233.672.68)	23,393 \$998.90	(\$25,732.30)		
UST0071 UST0394 11		SEVERN BANCORP, INC. SHORE BANCSHARES, INC.	ANNAPOLIS MD EASTON MD	1/9/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33 Redeemed, in full; warrants not outstanding					\$520,000.0	00 556,976
UST0394 11 UST0394 UST0394		SHORE BANCSHARES, NC. SHORE BANCSHARES, NC. SHORE BANCSHARES, NC.	EASTON MD EASTON MD EASTON MD	0 1/9/2009 0 4/15/2009 0 11/16/201					\$25,000,000.00		25,000 \$1,000.00		\$25,000.0	00 172.970
UST0394 UST1148 11,14,	14,15	SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	EASTON MD DALLAS TX DALLAS TY	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59 Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700,000 \$1.00		\$85,000.0	
UST0104 11		SIGNATURE BANCSHARES, INC. SIGNATURE BANK	DALLAS TX NEW YORK NY	12/12/2001	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41 Redeemed, in full; warrants not outstanding					900,000.0	00,000
UST0104 UST0104 UST0269 11 UST0269 11		SIGNATURE BANK SIGNATURE BANK	NEW YORK NY NEW YORK NY	3/31/2009 3/16/2010					\$120.000.000.00		120.000 \$1.000.00		\$11,150,939.7	74 595,829
UST0269 11 UST0269		SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE NJ BERNARDSVILLE NJ	1/16/2009 5/20/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55 Redeemed, in full; warrants not outstanding	\$7,414,000.00		7,414 \$1,000.00			
	2,97,132	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE NJ SONOMA CA	6/24/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$509,654.38 Currently Not Collectible					\$275.000.0	00 163.065
UST0425 UST0144 8,14		SONOMA VALLEY BANCORP SOUND BANKING COMPANY	SONOMA CA MOREHEAD CITY NC	8/20/2010	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44 Sold, in full; warrants not outstanding				(\$8,653,000.00)		
UST0144 UST0144		SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY NC MOREHEAD CITY NC	11/13/2012					\$2,832,412.70	(805.000.00)	3,070 \$922.61	(\$237,587.30)	\$124,412.3	34 154
UST0099		SOURD BRINGING UNIFFRIT SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE SC GREENVILLE SC	12/5/2001	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86 Sold, in full; warrants not outstanding	\$130,179,218.75	(\$25,000.00)	130.179 \$1.000.00	(\$216,820,781.25)	\$400,000.0	00 10,106,796
UST0099 UST0099 UST1210 8,14 UST1210	1		FAYETTEVILLE GA			\$12,900,000.00	\$0.00	\$13,109,014.25 Sold, in full; warrants not outstanding					\$400,000.0	00 10,106,796
UST1210 UST1210		SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA FAYETTEVILLE GA	3/8/2013					\$1,814,620.00 \$9,889,679.00		2,000 \$907.31 10,900 \$907.31	(\$185,380.00) (\$1,010,321.00)	\$588,264.1	19 645
UST1210 UST1210 UST0490 9,11,3 UST0490	1,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	FAYETTEVILLE GA FAYETTEVILLE GA ARKADELPHIA AR	3/11/2013 4/9/2013 1/16/2009	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56 Redeemed, in full; warrants not outstanding		(\$117,042.99)				
UST0490 UST0105		SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP	ARKADELPHIA AR WINSTON-SALEM NC	1/16/2009 8/6/2010 12/5/2000		\$42,750,000.00	en nn	\$51,088,046.14 Redeemed, in full; warrants not outstanding	\$11.000.000.00		11.000 \$1.000.00			
UST0105 UST0105		SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANGSHARES. INC.	WINSTON-SALEM NC WINSTON-SALEM NC GREENVILLE SC	12/5/2001		\$42,750,000.00	\$0.00	\$51,086,046.14 Redeemed, in full; warrants not outstanding \$19,401.361.89 Sold, in full; warrants not outstanding	\$42,750,000.00		42,750 \$1,000.00			
UST0701		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE SC	7/3/201	Preferred Stock W/ Warrants	\$17,299,000.00	\$0.00	g 19,401,301.09   Sold, in full; warrants not outstanding	\$15.638.296.00	(\$234.574.44)	17.299 \$904.00	(\$1.660.704.00)		
UST0701 UST0701 UST0701 UST0701 UST1115 UST1115 UST1115 UST0491 UST0491 UST0491 UST0491	1,45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE SC CLEVELAND TN	7/25/2012 5/15/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14 Redeemed, in full; warrants not outstanding					\$1,100,000.0	
UST1115 UST0491 8.14.4		SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP. INC.	CLEVELAND TN CARMI IL	9/8/201	Preferred Stock w/ Exercised Warrants	\$5.000.000.00	\$0.00	\$5.955.472.22 Redeemed, in full: warrants not outstanding	\$4,862,000.00		4,862 \$1,000.00		\$243,000.0	
UST0491 UST0145 44 UST0145 UST0145		SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	CARMI IL POPLAR BLUFF MO	8/25/201	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000 \$1,000.00		\$250,000.0	00 250
UST0145		SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF MO POPLAR BLUFF MO	7/21/201		\$0,000,000.00	\$0.00	910,004,700.00 Producting, in this, waitings not dubilinging	\$9,550,000.00		9,550 \$1,000.00		\$2,700.000.0	00 231.891
UST1221 8		SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA AL SYLACAUGA AL	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,202,464.28 Sold, in full; warrants not outstanding						
UST1221 8 UST1221 UST1221 UST0114 11		SOUTHERST BANCSHARES, NC. SOUTHERST BANCSHARES, NC. SOUTHWEST BANCORP, NC.	SYLACAUGA AL SYLACAUGA AL STILLWATER OK	6/29/2015 8/6/2015					\$2,722,050.00	(\$25,000.00)	2,760 \$986.25	(\$37,950.00)	\$140,617.9	94 138
UST0114 11 UST0114				8/8/2012	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91 Redeemed, in full; warrants not outstanding	\$70,000,000.00		70,000 \$1,000.00			
UST0114 UST0114 UST0910 8.14.4	1.44	SOUTHWEST BANCORP, NC. SOUTHWEST BANCORP, NC. SOVEREIGN BANCSHARES. INC.	STILLWATER OK STILLWATER OK DALLAS TX	5/29/2013 3/13/2009	Preferred Stock w/ Exercised Warrants	\$18.215.000.00	\$0.00	\$21,632,668.61 Redeemed, in full: warrants not outstanding					\$2,287,197.0	
UST0910 8,14,4 UST0910 8		SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC. SIDIET BANKCHARES, INC.	DALLAS TX DALLAS TX BRISTOW	3/13/2009 9/22/2011	Preferred Stock w/ Exercised Warrants		\$0.00		\$18,215,000.00		18,215 \$1,000.00		\$911,000.0	00 911
UST1009 8 UST1009		SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW OK BRISTOW OK	3/27/2009	Preierred Stock W/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75 Sold, in full; warrants not outstanding	\$9,000,000.00	(800,000,00)	30,000 \$300.00	(\$21,000,000.00)	\$631,941.7	/5 1,500
UST1009 UST1009 UST0751 8		SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW OK ST. LOUIS MO	1/6/2014 3/13/2009	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75 Sold, in full; warrants not outstanding  \$5,031,220.50 Redeemed, in full; warrants not outstanding		(\$90,000.00)		(\$21,000,000.00)		
UST1009 UST0751 8	1,74	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC. STADADAR BANCSHARES, INC.	BRISTOW OK ST. LOUIS MO ST. LOUIS MO HICKORY HILLS	3/13/2001 3/13/2001 1/10/2011 4/24/2001			\$0.00		\$3.000.000.00	(\$90,000.00)	3.000 \$1.000.00	(\$21,000,000.00)	\$150.000.0	
UST1009 UST0751 8 UST0751 UST1114 8,14,7 UST1114 UST0146 11,61		SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC. STADADAR BANCSHARES, INC.	BRISTOW OK ST. LOUIS MO ST. LOUIS MO HICKORY HILLS	3/13/2001 3/13/2001 1/10/2011 4/24/2001	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$5,031,220.50 Redeemed, in full; warrants not outstanding \$75,757,163.03 Redeemed, in full; warrants not outstanding	\$3.000.000.00	(\$90,000.00)	3.000 \$1.000.00 12,903,226 \$4.65	(\$21,000,000.00)		
UST1009 UST0751 8 UST0751 UST1114 8,14,7 UST1114 UST0146 11,61		SPRIT BANKCORP, INC. ST JOHNS BANCSHARES, INC. ST JOHNS BANCSHARES, INC. STANDARD BANCSHARES, IN	BRISTOW OK ST. LOUIS MO ST. LOUIS MO HICKORY HILLS	( 1/6/2014 ) 3/13/2001 ) 1/10/2014 4/24/2001 2/22/2011 ( 12/5/2001 ( 5/77/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$3,000,000.00	\$0.00	\$5,031,220.50 Redeemed, in full; warrants not outstanding	\$3.000.000.00	(\$90,000.00)	3.000 \$1.000.00	(\$21,000,000.00)	\$150,000.0 \$3,000,000.00	00 150
UST1009 UST0751 8 UST0751 UST1114 8,14,7 UST1114 UST0146 11,61	31	SPRET BANKCORP, NC. SP. CAMBO BANKCORP, NC. ST. CAMBO BANKCORP, NC. STANDARD BANKCORP, NC.	BRISTOW OK	( 1/6/2014 ) 3/13/2001 ) 1/10/2014 4/24/2001 2/22/2011 ( 12/5/2001 ( 5/77/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$3,000,000.00	\$0.00	\$5,031,220.50 Redeemed, in full; warrants not outstanding \$75,757,163.03 Redeemed, in full; warrants not outstanding	\$3.000.000.00 \$60,000,000.00 \$36.842.000.00	(\$90,000.00)	3.000 \$1.000.00 12,903,226 \$4.65 36.842 \$1.000.00	(\$21,000,000.00)	\$150,000.00 \$3,000,000.00 \$100,566.6	00 150 69 488,847
UST1009 UST0751 8 UST0751 8 UST1114 8,14,7 UST1114 UST0146 11,61 UST0146 UST0146 UST0146 UST0146 UST0144 15,17, UST0944 15,17,	31	SPRET BANKCORP, INC.  ST. JOHNS BANKCORP, INC.  STANDARD BANKCORP, INC.  STANDARD BANKSHARES, INC.  ST	BRISTOW OK   ST. LOUIS   MO	18/2014 0 3/13/2009 0 1/10/2011 4/24/2009 2/22/2011 1 12/5/2009 1 2/14/2011 5/27/2011 9/4/2009 9/22/2011	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants  Subcordinated Debentures will Exercised Warrants	\$3,000,000.00 \$80,000,000.00 \$36,842,000.00	\$0.00 \$0.00 \$0.00	\$5,031,220,50 Redeemed, in full; warrants not outstanding \$75,757,163,03 Redeemed, in full; warrants not outstanding \$42,514,919,19 Redeemed, in full; warrants not outstanding	\$3,000,000,000 \$60,000,000,000 \$36,842,000,000 \$1,697,000,00	(\$90,000.00)	3.000 \$1.000.00 12,903,226 \$4.65 36.842 \$1.000.00 1,897,000 \$1.00	(\$21,000,000.00)	\$150,000.0 \$3,000,000.00	00 150 69 488,847
UST1009 UST0751 8 UST0751 8 UST0751 UST11114 UST1114 1 UST0146 UST0146 11,81 UST0146 UST0146 UST0146 UST0146 UST0944 UST0944 UST0944 UST09477 8.11	31	SPRET BANKCORP, INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC. STATE BANCORP INC. IVALEY MATIONAL BANCORP STATE BANKSHARES, INC. STATE BANKSHARES, INC.	BRISTOW OK ST. LOUIS MO MY JERICHO NY JERICHO NO J	( 18/201	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Exercised Warrants	\$3,000,000 00 \$60,000,000 00 \$36,842,000 00 \$1,867,000 00 \$50,000,000 00	\$0.00 \$0.00 \$0.00 \$0.00	Sci. 2020.00 Redeemed, in full, warrants not outstanding     STS, TST, 163.03 Redeemed, in full, warrants not outstanding     STS, TST, 163.03 Redeemed, in full, warrants not outstanding     STS, TST, 163.03 Redeemed, in full, warrants not outstanding     STS, TST, TST, TST, TST, TST, TST,	\$3.000.000.00 \$60,000,000.00 \$36.842.000.00	(\$90,000.00)	3.000 \$1.000.00 12,903,226 \$4.65 36.842 \$1.000.00	(\$21,000,000,00)	\$150,000.00 \$3,000,000.00 \$100,566.6	00 150 69 488,847 00 51,000
UST1009 UST0751 8 UST0751 8 UST0751 UST01751 UST1114 8,14,7 UST1114 UST0146 UST0146 11,81 UST0146 UST0146 UST0146 UST0146 UST0147 UST0477 UST0477 8,11 UST0477 UST0477 UST0477	31 17,44 1	SPRET BANKCORP, INC.  ST. JOHNS BANCSHARES, INC.  ST. JOHNS BANCSHARES, INC.  ST. JOHNS BANCSHARES, INC.  STACEBANCORP, INC.  STATE BANCORP, INC. JUNE LEY MATIONAL BANCORP  STATE BANKORP BANCORP, INC. JUNE LEY MATIONAL BANCORP  STATE BANKORP BANCORP, INC. JUNE LEY MATIONAL BANCORP  STATE BANKORP BANCORP, INC.  STATE BANKORPHES, INC.  STATE BANKSHARES, INC.  STATE BANKSHARES, INC.	BRISTOW   OK	(1,6/201) 3/13/2000 1/10/2011 4/24/2000 2/22/2011 7 12/5/2001 7 12/14/201 7 5/27/2011 9/4/2000 1/16/2000 1/16/2000 1/16/2000 1/16/2000 0 8/12/2000 0 6/29/2011 5 2/13/2000	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants	\$3,000,000 00  \$90,000,000,00  \$36,842,000 00  \$1,897,000 00  \$50,000,000 00  \$15,000,000 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Sci.031.220.50 Sedeemed, in full warrants not outstanding.     STS.757.163.03 Redeemed, in full warrants not outstanding.     STS.757.758.03.03 Redeemed, in full warrants not outstanding.	\$3.000.000.00 \$60,000.000.00 \$36.842.000.00 \$1,697.000.00 \$12,500.000.00	(\$90,000.00)	3.000 \$1.000.00 12.903.226 \$4.65 36.842 \$1.000.00 1.897.000 \$1.00 12.550 \$1.000.00 37.550 \$1.000.00	(\$21,000,000,00)	\$150,000.00 \$3,000,000.00 \$100,556.6 \$51,000.00	00 150 69 488,847 00 51,000 00 250
UST1009 UST0751 8 UST0751 8 UST0751 UST01751 UST1114 8,14,7 UST1114 UST0146 UST0146 11,81 UST0146 UST0146 UST0146 UST0146 UST0147 UST0477 UST0477 8,11 UST0477 UST0477 UST0477	31 17,44 1	SPRET BANKCORP, INC.  ST. JOHNS DANCESPARS INC.  STANDARD BANCSHARES INC.  STAND BANKSHARES INC.	BRISTOW   OK	18/201 3/13/2009 3/13/2009 1/10/2011 4/24/2009 2/22/201: 12/5/2001 7/12/14/2017 5/27/2011 9/4/2009 9/22/2011 0/16/2009 0/29/2011 3/2001 0/29/2011 0/29/2011 0/29/2011 0/29/2011 0/29/2011 0/2012 0/29/2011 0/2012 0/	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Exercised Warrants	\$3,000,000 00 \$60,000,000 00 \$36,842,000 00 \$1,867,000 00 \$50,000,000 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Sci. 2020.00 Redeemed, in full, warrants not outstanding     STS, TST, 163.03 Redeemed, in full, warrants not outstanding     STS, TST, 163.03 Redeemed, in full, warrants not outstanding     STS, TST, 163.03 Redeemed, in full, warrants not outstanding     STS, TST, TST, TST, TST, TST, TST,	\$3.000.000.00 \$60,000.000.00 \$36.842.000.00 \$1,697.000.00	(\$90,000.00)	3.000 \$1.000.00 12.903.226 \$4.65 36.842 \$1.000.00 1.697.000 \$1.00 12.500 \$1.000.00 37.500 \$1.000.00	(\$21,000,000,00)	\$150,000,000 00 \$3,000,000 00 \$100,966 0 \$51,000 0 \$2,500,000 0 \$750,000 0	00 150 69 488,847 00 51,000 00 250 00 750
UST1009 UST0751 8 UST0751 8 UST0751 UST01751 UST1114 8,14,7 UST1114 UST0146 UST0146 11,81 UST0146 UST0146 UST0146 UST0146 UST0147 UST0477 UST0477 8,11 UST0477 UST0477 UST0477	51 17,44 1 1.35	SPRET BANKCORP, INC.  ST. JOHNS DANCESPARS INC.  STANDARD BANCSHARES INC.  STAND BANKSHARES INC.	BRISTOW	(1,020) (1,020)	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Varrants	\$3,000,000.00 \$60,000.000.00 \$36,642,000.00 \$1,697,000.00 \$50,000.000.00 \$50,000.000.00 \$2,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Sci31,220.50 Redeemed, in full, warrants not outstanding     S75,757,163.03 Redeemed, in full, warrants not outstanding     S62,514,919.19 Redeemed, in full, warrants not outstanding     S62,514,919.19 Redeemed, in full, warrants not outstanding     S62,000,299.18 Redeemed, in full, warrants not outstanding     S60,000,472.23 Redeemed, in full, warrants not outstanding     S75,000,700,07. Redeemed, in full, warrants not outstanding     C10,000,700,07. Redeemed, in full, warrants not outstanding     C12,001,1111,112 Redeemed, in full, warrants not outstanding	\$3,000,000,000 \$60,000,000,000 \$36,842,000,000 \$1,697,000,00 \$12,500,000,00 \$37,500,000,00 \$15,000,000,00	(\$90,000.00)	3.000 \$1.000.00 12.903.226 \$4.65 36.842 \$1.000.00 1.697.000 \$1.000.00 12.500 \$1.000.00 15.000 \$1.000.00 15.000 \$1.000.00	(\$21,000,000.00)	\$150,000.00 \$3,000,000.00 \$100,566.6 \$51,000.00	89 488.847 00 51,000 00 250 00 750 00 2,788,104
UST1009 UST00751 8 UST0751 8 UST0751 8 UST0751 1 8 114 8 114 115 114 8 115 114 8 115 114 8 115 114 8 115 114 8 115 114 8 115 115 114 8 115 114 8 115 114 8 115 115 114 8 115 115 115 115 115 115 115 115 115 1	31 177,44 1 1,36 16	SPRET BANKCORP, N.C. ST. JOHNS BANKCORP, N.C. ST. JOHNS BANKCORP, N.C. STANDARD BANKSHARES N.C.	BRISTOW   OK	(S. 18/201-1) 3-13/200-20 3-13/200-20 3-13/200-20 3-13/200-20 3-13/200-20 4-24/200 4-24/200 5-25/201-2	Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants	\$3,000,000.00 \$90,000,000.00 \$36,842,000.00 \$18,897,000.00 \$59,000,000.00 \$15,000,000.00 \$21,000,000.00 \$21,000,000.00 \$22,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Sci.031.220.50 Sedeemed, in full, warrants not outstanding.     STS.757.163.03 Redeemed, in full, warrants not outstanding.     STS.757.163.078.67 Redeemed, in full, warrants not outstanding.	\$3,000,000,00 \$60,000,000,00 \$36,842,000,00 \$1,697,000,00 \$17,500,000,00 \$17,500,000,00 \$15,000,000,00	(\$90,000.00)	3.000 \$1.000.00 12.903.226 \$4.65 36.842 \$1.000.00 1.697.000 \$1.000.00 12.500 \$1.000.00 15.000 \$1.000.00 15.000 \$1.000.00	(\$21,000,000.00)	\$150,000,000 00 \$3,000,000 00 \$100,966 0 \$51,000 0 \$2,500,000 0 \$750,000 0	89 488,847 00 51,000 00 250 00 750 00 2,788,104
UST1009 UST0751 8 UST0751 8 UST0751 8 UST0751 8 UST0751 18 UST0146 11.61 UST0146 11.61 UST0146 15.77 UST0944 15.77 UST0944 15.77 UST0944 15.77 UST0947 8.11 UST0477	31 177,44 1 1,36 16	SPRET BANKCORP, N.C. SPRET SANKCORP, N.C. SPRET SANKCORP, N.C. STANDARD MACKESANES N.C. STATE SANCORP N.C. IVALEY MATCHAL BANCORP STATE BANCORP N.C. IVALEY MATCHAL BANCORP STATE BANCORP N.C. IVALEY MATCHAL BANCORP STATE SANKES N.C. STATE BANKSHARES, N.C. STATE SANKESHARES, N.C. STATE BANKSHARES, N.C. STATE BANKSHARES, N.C. STATE STREET CORPORATION STANDARD STRANCES, N.C. STRANDARD STRANCES, N.C. STRANDARD STRANCES, N.C. STRANDARD STRANCES, N.C. STRANDARD STRANCES, N.C.	BRISTOW   OK	(S. 18/201-1) 3-13/200-20 3-13/200-20 3-13/200-20 3-13/200-20 3-13/200-20 4-24/200 4-24/200 5-25/201-2	Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Warrants  Subordinated Debentures or Exercised Warrants  Subordinated Debentures or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debentures or Exercised Warrants  Subordinated Debentures or Exercised Warrants  Subordinated Debentures or Exercised Warrants	\$3,000,000.00  \$60,000,000.00  \$18,697,000.00  \$18,697,000.00  \$15,000,000.00  \$20,000,000.00  \$21,000,000.00  \$24,000,000.00  \$24,000,000.00  \$24,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Sci. (2012) 80. Redeemed, in full warrants not outstanding     ST (27.6) 80.31 Redeemed, in full, warrants not outstanding     ST (27.6) 80.31 Redeemed, in full, warrants not outstanding     ST (27.6) 80.91 Redeemed, in full, warrants not outstanding     ST (2002) 80.81 Redeemed, in full, warrants not outstanding     ST (2002) 80.87 Redeemed, in full, warrants not outstanding     ST (2002) 80.87 Redeemed, in full, warrants not outstanding     ST (2002) 80.87 Redeemed, in full, warrants not outstanding     ST (2002) 80.87 Redeemed, in full, warrants not outstanding     ST (2002) 80.87 Redeemed, in full, warrants not outstanding     ST (2002) 80.87 Redeemed, in full, warrants not outstanding     ST (2002) 80.87 Redeemed, in full, warrants not outstanding     ST (2002) 80.87 Redeemed, in full, warrants not outstanding	\$3,000,000,000 \$60,000,000,000 \$36,842,000,000 \$1,697,000,00 \$12,500,000,00 \$37,500,000,00 \$15,000,000,00	(\$90,000.00)	3,000 \$1,000,00 12,903,228 \$4.65 38,842 \$1,000,00 1,897,000 \$1,000,00 17,500 \$1,000,00 15,000 \$1,000,00 20,000 \$1,000,00 20,000 \$1,000,00	(\$21,000,000,00)	\$100,000,00 \$3,000,000,00 \$100,066,6 \$51,000,0 \$2,500,000,0 \$750,000,0	00 150 69 488,847 00 51,000 00 250 00 750 00 2,788,104 00 1,245,000
UST1009 UST00751 8 UST0751 8 UST0751 8 UST0751 1 8 114 8 114 115 114 8 115 114 8 115 114 8 115 114 8 115 114 8 115 114 8 115 115 114 8 115 114 8 115 114 8 115 115 114 8 115 115 115 115 115 115 115 115 115 1	31 177,44 1 1,36 16	SPRET BANKCORP, NC.  SPECIAL ST. JOHNS DANCES NC.  ST. JOHNS DANCES NC.  STANDARD BANCSHARES NC.  STANDARD STANDARD SANDARD SAND	BRISTOW	(in the control of th	Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants	\$3,000,000.00 \$90,000,000.00 \$36,842,000.00 \$18,897,000.00 \$59,000,000.00 \$15,000,000.00 \$21,000,000.00 \$21,000,000.00 \$22,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Sci.031.220.50 Sedeemed, in full, warrants not outstanding.     STS.757.163.03 Redeemed, in full, warrants not outstanding.     STS.757.163.078.67 Redeemed, in full, warrants not outstanding.	\$3.000.000.00 \$60.000.000.00 \$36.842.000.00 \$1.697.000.00 \$12.500.000.00 \$12.500.000.00 \$17.500.000.00 \$17.500.000.00 \$17.500.000.00 \$17.500.000.00 \$17.500.000.00 \$17.500.000.00 \$17.500.000.00 \$17.500.000.00 \$17.500.000.00	(\$90,000.00)	3,000 \$1,000,00 12,000,226 \$4.65 \$6,842 \$1,000,00 1,867,000 \$1,00 27,500 \$1,000,00 15,000 \$1,000,00 15,000 \$1,000,00 20,000 \$1,000,00 20,000 \$1,000,00 24,000,000 \$1,00 11,000,000 \$1,00 7,500 \$1,00 11,000,00	(21,00,000.00)	\$100,000,00 \$3,000,000,00 \$100,566,0 \$2,500,000 \$750,000,0 \$1,245,000,0 \$1,245,000,0	00 150 69 488,847 00 51,000 00 250 00 750 00 2,788,104 00 1,245,000
UST1009 UST00751 8 UST0751 8 UST0751 8 UST0751 1 8 114 8 114 115 114 8 115 114 8 115 114 8 115 114 8 115 114 8 115 114 8 115 115 114 8 115 114 8 115 114 8 115 115 114 8 115 115 115 115 115 115 115 115 115 1	31 177,44 1 1,36 16	SPRET BANKCORP, NC.  SPECIAL ST. JOHNS DANCES NC.  ST. JOHNS DANCES NC.  STANDARD BANCSHARES NC.  STANDARD STANDARD SANDARD SAND	BRISTOW	(in the control of th	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debenfures will Exercised Warrants  Subordinated Debenfures will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debenfures will Exercised Warrants  Subordinated Debenfures will Exercised Warrants  Subordinated Debenfures will Exercised Warrants  Preferred Stock will Warrants	\$3,000,000.00  \$60,000.000.00  \$36,642,000.00  \$1,697,000.00  \$50,000.000.00  \$15,000.000.00  \$22,000.000.000  \$24,000.000.00  \$11,019,000.00  \$30,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Sci31,220.50. Redeemed, in full, warrants not outstanding.     Sci37,163.03. Redeemed, in full, warrants not outstanding.     Sci36,919.19. Redeemed, in full, warrants not outstanding.     Sci36,919.19. Redeemed, in full, warrants not outstanding.     Sci30,299.16. Redeemed, in full, warrants not outstanding.     Sci300,299.16. Redeemed, in full, warrants not outstanding.     Sci300,099.16. Redeemed, in full, warrants not outstanding.     Sci300,099.17. Redeemed, in full, warrants not outstanding.     Sci300,099.07. Redeemed, in full, warrants not outstanding.     Sci300,099.07. Redeemed, in full, warrants not outstanding.	\$3,000,000,00 \$60,000,000,00 \$38,842,000,00 \$1,697,000,00 \$17,500,000,00 \$15,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,4900,000,00	(\$90,000.00)	3,000 \$1,000,00 12,600,228 \$4,65 38,842 \$1,000,00 1,697,000 \$1,00 17,500 \$1,000,00 17,500 \$1,000,00 20,000 \$1,000,00 20,000 \$1,000,00 24,900,000 \$1,00	(\$21,000,000.00)	\$100,000,00 \$3,000,000,00 \$100,566,0 \$2,500,000 \$750,000,0 \$1,245,000,0 \$1,245,000,0	00 150 69 488.847 90 51.000 00 250 00 750 00 2.798.104 00 1.245.000 00 331.000
UST1009 UST00751 8 UST0751 8 UST0751 8 UST0751 1 8 114 8 114 115 114 8 115 114 8 115 114 8 115 114 8 115 114 8 115 114 8 115 115 114 8 115 114 8 115 114 8 115 115 114 8 115 115 115 115 115 115 115 115 115 1	31 177,44 1 1,36 16	SPRET BANKCORP, N.C.  ST. JOHNS BANK-SPARES, N.C.  STANDARD BANKSCAPERS, N.C.  STELLARD BANKSCAPERS, SERVICES, N.C.  STELLARD BANKSCAPERS, N.C.  STELLARD BANKSCAPERS, SERVICES, N.C.  STELARD BANKSCAPERS, SERVICES, N.C.  STELLARD BANKSCAPERS, SERVICES,	BRISTOW	(1,000) (1,000	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Deberfures will Exercised Warrants  Subordinated Deberfures will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Deberfures will Exercised Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants	\$3,000,000.00  \$60,000,000.00  \$18,697,000.00  \$18,697,000.00  \$15,000,000.00  \$20,000,000.00  \$21,000,000.00  \$24,000,000.00  \$24,000,000.00  \$24,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Sci. (2012) 80. Redeemed, in full warrants not outstanding     ST (27.6) 80.31 Redeemed, in full, warrants not outstanding     ST (27.6) 80.31 Redeemed, in full, warrants not outstanding     ST (27.6) 80.91 Redeemed, in full, warrants not outstanding     ST (2002) 80.81 Redeemed, in full, warrants not outstanding     ST (2002) 80.87 Redeemed, in full, warrants not outstanding     ST (2002) 80.87 Redeemed, in full, warrants not outstanding     ST (2002) 80.87 Redeemed, in full, warrants not outstanding     ST (2002) 80.87 Redeemed, in full, warrants not outstanding     ST (2002) 80.87 Redeemed, in full, warrants not outstanding     ST (2002) 80.87 Redeemed, in full, warrants not outstanding     ST (2002) 80.87 Redeemed, in full, warrants not outstanding     ST (2002) 80.87 Redeemed, in full, warrants not outstanding	\$3,000,000,000 \$60,000,000,000 \$16,642,000,000 \$1,697,000,000 \$12,500,000,000 \$12,500,000,000 \$15,000,000,000 \$15,000,000,000 \$20,000,000,000 \$20,000,000,000 \$11,010,000,000 \$20,000,000,000 \$11,010,000,000 \$11,010,000,000 \$11,010,000,000 \$12,500,000,000,000	(\$50,000.50)	3,000 \$1,000,00 12,000,226 \$4.65 \$6,842 \$1,000,00 1,867,000 \$1,00 27,500 \$1,000,00 15,000 \$1,000,00 15,000 \$1,000,00 20,000 \$1,000,00 20,000 \$1,000,00 24,000,000 \$1,00 11,000,000 \$1,00 7,500 \$1,00 11,000,00	(\$21,000,000,00)	\$100,000,000 \$3,000,000,000 \$100,566,6 \$2,500,000,0 \$750,000 \$60,000,000,0 \$1,245,000,0 \$331,000,0 \$331,000,0	00 150  99 488,847  00 51,000  00 250  00 750  00 2,788,104  00 1,245,000  00 331,000  00 302,623
UST1009 UST0751 8 UST0751 8 UST0751 8 UST0751 8 UST0751 18 UST0146 11.61 UST0146 11.61 UST0146 15.77 UST0944 15.77 UST0944 15.77 UST0944 15.77 UST0947 8.11 UST0477	31 177,44 1 1,36 16	SPRET BANKCORP, N.C.  ST. JOHNS BANK-SPARES, N.C.  STANDARD BANKSCAPERS, N.C.  STELLARD BANKSCAPERS, SERVICES, N.C.  STELLARD BANKSCAPERS, N.C.  STELLARD BANKSCAPERS, SERVICES, N.C.  STELARD BANKSCAPERS, SERVICES, N.C.  STELLARD BANKSCAPERS, SERVICES,	BRISTOW	(1,000) (1,000	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Deberfures will Exercised Warrants  Subordinated Deberfures will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Deberfures will Exercised Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants	\$3,000,000,00  \$60,000,000,00  \$1,697,000,00  \$1,697,000,00  \$50,000,000,00  \$150,000,000,00  \$2,000,000,000  \$24,000,000,00  \$11,019,000,00  \$30,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Redeemed, in full, warrants not outstanding     STS 757,163.03 Redeemed, in full, warrants not outstanding     STS 757,167,250 Redeemed, in full, warrants not outstanding     STS 757,167,250 Redeemed, in full, warrants not outstanding     STS 757,167,250 Redeemed, in full, warrants not outstanding     STS 757,167,550 Redeemed, in full, warrants not outstanding	\$3,000,000,000 \$60,000,000,000 \$10,642,000,000 \$1,667,000,000 \$1,560,000,000 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000 \$10,000,000,000 \$22,000,000,000 \$17,500,000,000 \$12,500,000,000 \$12,500,000,000	(\$80,000.00)	3.000 \$1,000.00 12,900.228 \$4.65 96.842 \$1,000.00 1,897.000 \$1.00 1,900.000 \$1.00 1,900.000 1	(21,00,000.00)	\$100,000.00 \$100,566.00 \$100,566.00 \$100,000.00 \$2,500.00 \$750.000 \$60,000.000 \$1,246,000.00 \$331,000.00	00 150  99 488.841  00 51.000  00 256  00 2788.104  00 1.245.006  00 331.006
UST1009 UST0751 8 UST0751 8 UST0751 8 UST0751 8 UST0751 18 UST1114 8.14.7 UST1146 11.51 UST1046 11.51 UST0146 15.17 UST0944 15.17 UST0944 15.17 UST0947 8.11 UST0477 8.11 UST0477 15.17 UST0977 15.17	31 177,44 1 1,36 16	SPRET BANKCORP, NCC.  ST. GAMES BANKCORP, NCC.  ST. GAMES BANKCORP, NCC.  ST. GAMES BANKCORP, NCC.  STANDARD BANKSHARES, NC.  STELLARD BANKSHARES, NC.  STERLARD BANKSHARES, NC.  STERLARD BANKSHARES, NC.  STERLARD BANKSHARES, NC.	BRISTOW	18,000 1 18,	Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Preferred Stock or Warrants	\$3,000,000.00  \$60,000.000.00  \$36,642,000.00  \$1,697,000.00  \$50,000.000.00  \$15,000.000.00  \$22,000.000.000  \$24,000.000.00  \$11,019,000.00  \$30,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Sci31,220.50. Redeemed, in full, warrants not outstanding.     Sci37,163.03. Redeemed, in full, warrants not outstanding.     Sci36,919.19. Redeemed, in full, warrants not outstanding.     Sci36,919.19. Redeemed, in full, warrants not outstanding.     Sci30,299.16. Redeemed, in full, warrants not outstanding.     Sci300,299.16. Redeemed, in full, warrants not outstanding.     Sci300,099.16. Redeemed, in full, warrants not outstanding.     Sci300,099.17. Redeemed, in full, warrants not outstanding.     Sci300,099.07. Redeemed, in full, warrants not outstanding.     Sci300,099.07. Redeemed, in full, warrants not outstanding.	\$3,000,000,000 \$60,000,000,000 \$16,642,000,000 \$1,697,000,000 \$12,500,000,000 \$12,500,000,000 \$15,000,000,000 \$15,000,000,000 \$20,000,000,000 \$20,000,000,000 \$11,010,000,000 \$20,000,000,000 \$11,010,000,000 \$11,010,000,000 \$11,010,000,000 \$12,500,000,000,000	(\$80,000.00)	3.000 \$1,000.00 12,900.228 \$4.65 96.842 \$1,000.00 1,897.000 \$1.00 1,900.000 \$1.00 1,900.000 1	(21,00,000.0)	\$100,000,000 \$1,000,000,000 \$100,566.0 \$2,500,000 \$2,500,000 \$1,245,000,000 \$1,245,000,000 \$331,000,000 \$345,000,000 \$345,000,000 \$345,000,000 \$345,000,000	00 150  69 488.847  00 51.000  00 250  00 750  00 1,245.000  00 3311.000  00 302.623  00 516.817
UST1009 UST0751 8 UST0751 8 UST0751 8 UST0751 8 UST0751 18 UST1114 8.14.7 UST1146 11.51 UST1046 11.51 UST0146 15.17 UST0944 15.17 UST0944 15.17 UST0947 8.11 UST0477 8.11 UST0477 15.17 UST0977 15.17	31 177,44 1 1,36 16	SAPET BANKCORP, N.C. SAPET SANKCORP, N.C. STANGARD BANCSHARES, N.C. STEANS STREET COMPORATION STEANS FRANGARD, SERVICES, N.C. STEANSF FRANGARD, SERVICES, N.C. STEANSF FRANGARD, SERVICES, N.C. STELLARES, STERRET DANK COMPORATION STELLARES, STERRET DANK COMPORATION STELLARES, STERRET BANK STER	BRISTOW OX ST. LOUIS MOD ST. LOUIS MOD ST. LOUIS MOD MOD ST. LOUIS MOD	16,001   16,	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants	\$3,000,000,00  \$60,000,000,00  \$1,697,000,00  \$1,697,000,00  \$50,000,000,00  \$150,000,000,00  \$2,000,000,000  \$24,000,000,00  \$11,019,000,00  \$30,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Redeemed, in full, warrants not outstanding     STS 757,163.03 Redeemed, in full, warrants not outstanding     STS 757,167,250 Redeemed, in full, warrants not outstanding     STS 757,167,250 Redeemed, in full, warrants not outstanding     STS 757,167,250 Redeemed, in full, warrants not outstanding     STS 757,167,550 Redeemed, in full, warrants not outstanding	\$3,000,000,000 \$60,000,000,000 \$58,842,000,000 \$1,567,000,000 \$17,500,000,000 \$17,500,000,000 \$11,000,000,000 \$24,900,000,000 \$27,500,000,000	(\$90,000.00)	3.000 \$1,000.00 12,900.228 \$4.65 36.842 \$1,000.00 12,900.238 \$1,000.00 1,00		\$100,000,000 \$3,000,000,000 \$100,566,6 \$2,500,000,0 \$750,000 \$60,000,000,0 \$1,245,000,0 \$331,000,0 \$331,000,0	00 150  69 488.847  00 51.000  00 250  00 750  00 1,245.000  00 3311.000  00 302.623  00 516.817
UST1009 UST0751 8 UST0751 8 UST0751 8 UST0751 8 UST0751 18 UST1114 8.14.7 UST1146 11.51 UST1046 11.51 UST0146 15.17 UST0944 15.17 UST0944 15.17 UST0947 8.11 UST0477 8.11 UST0477 15.17 UST0977 15.17	31 177,44 1 1,36 16	SPRET BANKCORP, NCC. SPRET SANKCORP, NCC. SPRET SANKCORP, NCC. STANDARD BANCSCHARES, NC. STATE BANCORP NC. IVALETY MATCHAL BANCORP STATE BANCORP NC. IVALETY MATCHAL BANCORP STATE BANCORP NC. IVALETY MATCHAL BANCORP STATE BANKCORP NC. IVALETY MATCHAL BANCORP STATE BANKSCHARES, NC. STERLING STATE STATE BANKSCHARES, NC. STERLING FANCIACION CONTROLLED.	BRISTOW	16,001   16,	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Warrants	\$3,000,000.00 \$60,000,000.00 \$36,042,000.00 \$16,697,000.00 \$16,697,000.00 \$15,000,000.00 \$15,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$11,119,000.00 \$31,000,000.00 \$11,119,000.00 \$11,119,000.00 \$11,119,000.00 \$11,119,000.00 \$11,119,000.00 \$11,119,000.00 \$11,119,000.00 \$11,119,000.00 \$11,119,000.00 \$11,119,000.00 \$11,119,000.00 \$11,119,000.00 \$11,119,000.00 \$11,119,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Sci. 2012;20:50. Bedeemed, in full: warrants not outstanding. ST2.573.(1830). Redeemed, in full: warrants not outstanding. ST3.573.(1830). Redeemed, in full: warrants not outstanding.	\$3,000,000,000 \$60,000,000,000 \$10,642,000,000 \$1,667,000,000 \$1,560,000,000 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000 \$10,000,000,000 \$22,000,000,000 \$17,500,000,000 \$12,500,000,000 \$12,500,000,000	(\$90,000.00)	3.000 \$1,000.00 12,900.228 \$4.65 36.842 \$1,000.00 12,900.238 \$1,000.00 1,00	(\$1,00,000,00)	\$100,000,000 \$1,000,000,000 \$100,566.0 \$2,500,000 \$2,500,000 \$1,245,000,000 \$1,245,000,000 \$331,000,000 \$345,000,000 \$345,000,000 \$345,000,000 \$345,000,000	00 150  99 488,847 7  00 51,000  00 2258,100  00 2788,104,000  00 1245,000  00 331,000  00 302,623  00 516,817  52 2,615,657
UST-1000   UST-1000   UST-1000   UST-1000   UST-1114   M 427 UST-1144   M	31 177,44 1 1,36 16	SPRET BANKCORP, NC.  ST. GORDS BANKCORP, NC.  ST. GORDS BANKCORP, NC.  ST. GORDS BANKCORP, NC.  STANDARD BANKSORPASS NC.  STANDARD BANKSORPASS NC.  STANDARD BANKSORPASS NC.  STANDARD BANKSORP  STANDARD BANKSORP, NC. VALLEY MATIONAL BANKORP  STANDARD BANKSORP NC. VALLEY MATIONAL BANKORP  STANDARD BANK OF BANTLEY. THE  STANDARD BANKSORP STANDARD BANKSORP  STANDARD BANKSORP STANDARD BANKSORP  STANDARD BANKSORP STANDARD BANKSORP  STANDARD BANKSORP STANDARD BANKSORP STANDARD BANKSORP STANDARD BANKSORP STANDARD BANKSORP STANDARD BANKSORP STANDARD BANKSORP STANDARD BANKSORP STANDARD BANKSORP STANDARD BANKSORP STANDARD BANKSORP STANDARD BANKSORP STANDARD BANKSORP STANDARD BANKSORP STANDARD BANKSORP STANDARD BANKSORP STANDARD BANKSORP STANDARD BANKSORP STANDARD BANKSORP BA	BRISTOW	16/2010-11 16/2010-11	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Preferred Stock will Warrants	\$3,000,000.00 \$60,000,000.00 \$36,042,000.00 \$1,667,000.00 \$15,000,000.00 \$15,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,400,000.00 \$31,1119,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	55.03.220.50 Redeemed, in full, warrants not outstanding 975.757.163.03 Redeemed, in full, warrants not outstanding 975.757.163.03 Redeemed, in full, warrants not outstanding 942.516.919.10 Redeemed, in full, warrants not outstanding 942.002.09.15 Redeemed, in full, warrants not outstanding 950.004.72.23 Redeemed, in full, warrants not outstanding 951.009.07.08.7 Redeemed, in full, warrants not outstanding 931.466.442.29 Redeemed, in full, warrants not outstanding 931.466.442.29 Redeemed, in full, warrants not outstanding 937.191.875.00 Redeemed, in full, warrants not outstanding 937.191.875.00 Redeemed, in full, warrants not outstanding 937.466.103.33 Redeemed, in full, warrants not outstanding 937.660.103.33 Redeemed, in full, warrants not outstanding	\$3,000,000,000 \$60,000,000,000 \$58,842,000,000 \$1,567,000,000 \$17,500,000,000 \$17,500,000,000 \$11,000,000,000 \$24,900,000,000 \$27,500,000,000	(\$90,000.00)	3.000 \$1,000.00 12,900.228 \$4.65 36.842 \$1,000.00 12,900.238 \$1,000.00 1,00		\$100,000,000 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,000,000,000,000,000,000,000,	00 150  99 488,647 89  00 51,000  00 2788,104  00 2788,104  00 331,000  00 331,000  00 392,623  00 516,617  52 2,616,567
UST-1000   UST-1000   UST-1000   UST-1000   UST-1114   M 427 UST-1144   M	31 17.44 1.36 1.66 1.61 1.7.45	SPIET BANKCORP, N.C. SPIET STANKCORP, N.C. SPICATOR SPICATION OF STANKS SPICATION OF STANKS SPICATION OF STANKS SPICATION OF STANKS SPICATION OF SPICATION OF STANKS S	BRISTOW	16/2010-11 16/2010-11	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Preferred Stock will Warrants	\$3,000,000 00 \$90,000,000,00 \$38,842,000 00 \$18,897,000 00 \$18,997,000 00 \$150,000,000 00 \$20,000,000 00 \$21,000,000 00 \$21,000,000 00 \$21,000,000 00 \$31,000,000 00 \$31,000,000 00 \$31,000,000 00 \$31,000,000 00 \$31,000,000 00 \$31,000,000 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Sci. 2012;20:50. Sedeemed, in full: warrants not outstanding \$75,757,163:03. Redeemed, in full: warrants not outstanding \$42,516,919.19. Redeemed, in full: warrants not outstanding \$42,516,919.19. Redeemed, in full: warrants not outstanding \$42,000,209.18. Redeemed, in full: warrants not outstanding \$43,000,209.18. Redeemed, in full: warrants not outstanding \$10,000,472.25. Redeemed, in full: warrants not outstanding \$17,000,709.67. Redeemed, in full: warrants not outstanding \$31,406,402.29. Redeemed, in full: warrants not outstanding \$31,708,672.00. Redeemed, in full: warrants not outstanding \$37,191,875.00. Redeemed, in full: warrants not outstanding \$37,191,875.00. Redeemed, in full: warrants not outstanding \$37,000,700,870.00. Redeemed, in full: warrants not outstanding \$37,191,875.00. Redeemed, in full: warrants not outstanding \$310,542,465.91. Redeemed, in full: warrants not outstanding \$310,542,465.91. Redeemed, in full: warrants not outstanding \$310,542,465.91. Redeemed, in full: warrants not outstanding \$311,757,209.65. Sold, in full: warrants not outstanding \$311,875,209.65. Seedeemed, in full: warrants not outstanding \$311,875,209.65. Seedeemed, in full: warrants not outstanding	\$3,000,000,000 00 980,000,000,000 00 980,000,000 00 980,000,000 00 981,000,000 00 00 981,000,000 00 981,000 00	(\$90,000.00)	3,000 \$1,000,00 12,260,228 \$4.65 86.842 \$1,000,00 1,697,000 \$1,000 1,697,000 \$1,000,00 1,500 \$1,000,00 2,500 \$1,000,00 2,500 \$1,000,00 1,500 \$1,000,00 2,500 \$1,000,00 1,500 \$1,000 \$1,000 1,500 \$1,000 \$1,000 1,500 \$1,000 \$1		\$100,000,000 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$151,245,00 \$151,245,	00 150  99 488,6478  90 251,000  00 51,000  00 2786,104  00 2788,104  00 331,000  00 302,823  00 516,817  52 2,615,557  52 2,615,557
UST-1000   UST-1000   UST-1000   UST-1000   UST-1114   M 427 UST-1144   M	31 17.44 1.36 1.66 1.61 1.7.45	SPIRIT BANKCORP, N.C. SPIRIT BANKCORP, N.C. STANDARD MACHINES N.C. STRANDARD MACHINES N.C.	BRISTOW OX STILLOWS MODERN STI	1 M5010101 M50101 M	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Preferred Stock will Warrants	\$3,000,000.00 \$90,000,000.00 \$36,642,000.00 \$18,697,000.00 \$18,697,000.00 \$190,000.000.00 \$150,000.000.00 \$24,000,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Sci. 2012;20:50. Bedeemed, in full: warrants not outstanding. ST2.573.(1830). Redeemed, in full: warrants not outstanding. ST3.573.(1830). Redeemed, in full: warrants not outstanding.	\$3,000,000,000 00 980,000,000,000 00 980,000,000 00 980,000,000 00 981,000,000 00 00 981,000,000 00 981,000 00	(\$80,500.00)	3,000 \$1,000,00 12,000,228 \$4.465 36,842 \$1,000,00 1,867,000 \$1,00 1,867,000 \$1,00 1,867,000 \$1,000,00 1,500 \$		\$100,000,000 \$150,000,00 \$150,	00 150  69 488,947,94  00 51,000,000  00 2786,104  00 0 1245,000  00 2786,104  00 331,000  00 302,822  00 516,817  52 2,815,677  52 2,815,677  50 00 97,541
UST-1000   UST-1000   UST-1000   UST-1000   UST-1010   UST-1011   UST-1012   UST-1013   UST-1013   UST-1013   UST-1013   UST-1013   UST-1013   UST-1014	31 17.44 1.36 1.66 1.61 1.7.45	SPRET BANKCORP, NC.  ST. GORDS BANKCORP, NC.  ST. GORDS BANKCORP, NC.  STANDARD BANKSHARES, NC.  STATE BANKORP, NC. IVALEEY MATIONAL BANCORP  STATE BANK OF BARTLEY. THE  STATE BANK OF BARTLEY. THE  STATE BANKSHARES, NC.  STATE BANKSHARES, NC.  STATE BANKSHARES, NC.  STATE BANKSHARES, NC.  STATE STATE STATE BANKSHARES, NC.  STERANSHARES, NC.	BRISTOW   OK	1 M5010101 M50101 M	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Subcordinated Deberfures will Exercised Warrants  Preferred Stock will Warrants	\$3,000,000 00 \$90,000,000,00 \$38,842,000 00 \$18,897,000 00 \$18,997,000 00 \$150,000,000 00 \$20,000,000 00 \$21,000,000 00 \$21,000,000 00 \$21,000,000 00 \$31,000,000 00 \$31,000,000 00 \$31,000,000 00 \$31,000,000 00 \$31,000,000 00 \$31,000,000 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Sci. 2012;20:50. Sedeemed, in full: warrants not outstanding \$75,757,163:03. Redeemed, in full: warrants not outstanding \$42,516,919.19. Redeemed, in full: warrants not outstanding \$42,516,919.19. Redeemed, in full: warrants not outstanding \$42,000,209.18. Redeemed, in full: warrants not outstanding \$43,000,209.18. Redeemed, in full: warrants not outstanding \$10,000,472.25. Redeemed, in full: warrants not outstanding \$17,000,709.67. Redeemed, in full: warrants not outstanding \$31,406,402.29. Redeemed, in full: warrants not outstanding \$31,708,672.00. Redeemed, in full: warrants not outstanding \$37,191,875.00. Redeemed, in full: warrants not outstanding \$37,191,875.00. Redeemed, in full: warrants not outstanding \$37,000,700,870.00. Redeemed, in full: warrants not outstanding \$37,191,875.00. Redeemed, in full: warrants not outstanding \$310,542,465.91. Redeemed, in full: warrants not outstanding \$310,542,465.91. Redeemed, in full: warrants not outstanding \$310,542,465.91. Redeemed, in full: warrants not outstanding \$311,757,209.65. Sold, in full: warrants not outstanding \$311,875,209.65. Seedeemed, in full: warrants not outstanding \$311,875,209.65. Seedeemed, in full: warrants not outstanding	\$3,000,000,000 00 980,000,000,000 00 980,000,000 00 981,000,000 00	(\$90,000.00)	3,000 \$1,000,00 12,000,228 \$4.65 28,842 \$1,000,00 1,500 \$1,000 1,500 \$1,000 1,500 \$1,000,00 1,500 \$1,000,00 1,500 \$1,000,00 1,500 \$1,000,00 20,000 \$1,000,00 24,000,000 \$1,000,00 24,000,000 \$1,000,00 1,101,000 \$1,000,00 1,101,000 \$1,000,00 1,101,000 \$1,000,00 1,101,000 \$1,000,00 1,101,000 \$1,000,00 1,101,000 \$1,000,00 1,101,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00	(\$189.227.260.00)	\$100,000,000 \$150,000,00 \$150,	00 150 99 488,947 00 51,000 00 2288,100 00 278,000 00 33,100 00 302,623 00 516,817 00 133,476 00 133,476 00 1773
UST-1000   UST-1000   UST-1000   UST-1000   UST-1011	31 17.44 1.36 1.66 1.61 1.7.45	SPRET BANKCORP, N.C. SPRET BANKCORP, N.C. SPRET STANDARD MACKESTER S. N.C. STATE BANCORP S. N.C. VALLEY WATTONAL BANCORP STATE BANCORP S. N.C. VALLEY WATTONAL BANCORP STATE BANK OF BARTLEY THE STATE BANK OF BARTLEY THE STATE BANK OF BARTLEY THE STATE BANKSHARES, N.C. STATE CANNESSER S. N.C. STATE BANKSHARES, N.C. STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STELLARD STANDARD SERVICES, N.C. STERMEN STANDARD, SERVICES, N.C. STERMEN SHANDARD,	BRISTOW   OK	16/2016/19/2016  16/2016/19/20	Preferred Stock or Warrants  Preferred Stock or Exercised Warrants  Subcordinated Deberfures or Exercised Warrants  Subcordinated Deberfures or Exercised Warrants  Subcordinated Deberfures or Exercised Warrants  Preferred Stock or Exercised Warrants  Subcordinated Deberfures or Exercised Warrants  Preferred Stock or Warrants  Subcordinated Deberfures or Exercised Warrants  Subcordinated Deberfures or Exercised Warrants  Preferred Stock or Warrants	\$3,000,000.00 \$90,000,000.00 \$36,642,000.00 \$18,697,000.00 \$18,697,000.00 \$190,000.000.00 \$150,000.000.00 \$24,000,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00 \$11,019,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Sci.031.220.50 Sedeemed, in full, warrants not outstanding. STS.75.7.163.03 Redeemed, in full, warrants not outstanding. STS.75.763.03 Redeemed, in full, warrants not outstanding.	\$3,000,000,000 00 980,000,000,000 00 980,000,000 00 980,000,000 00 981,000,000 00 00 981,000,000 00 981,000 00	(\$80,000.00)	3,000 \$1,000,00 12,000,228 \$4.465 36,842 \$1,000,00 1,867,000 \$1,00 1,867,000 \$1,00 1,867,000 \$1,000,00 1,500 \$		\$100,000,000 \$150,000,00 \$150,	00 150 99 488,947 00 51,000 00 2288,100 00 278,000 00 33,100 00 302,623 00 516,817 00 133,476 00 133,476 00 1773
UST-1000   UST-1000   UST-1000   UST-1000   UST-1114   UST-10170   UST-1114   UST-10170   UST-1114   UST-10170   UST-1114   UST-10170   US	17.44 1.2.26 16 14.15 17.45	SPIET BANKCORP, N.C. SPIET STANKOORP, N.C. SPICATOR SPICA	BRISTOW   OK	16/2016/19/2016  16/2016/19/20	Preferred Stock or Warrants  Preferred Stock or Exercised Warrants  Subcordinated Deberfures or Exercised Warrants  Subcordinated Deberfures or Exercised Warrants  Subcordinated Deberfures or Exercised Warrants  Preferred Stock or Exercised Warrants  Subcordinated Deberfures or Exercised Warrants  Preferred Stock or Warrants  Subcordinated Deberfures or Exercised Warrants  Subcordinated Deberfures or Exercised Warrants  Preferred Stock or Warrants	\$3,000,000,000 \$60,000,000,000 \$1,697,000,000 \$1,697,000,000 \$50,000,000,000 \$150,000,000,000 \$24,000,000,000 \$24,000,000,000 \$30,000,000,000 \$30,000,000,000 \$11,019,000,000	\$0.00 \$0.00	50.03.202.00 Redeemed, in full, warrants not outstanding 375.757.163.03 Redeemed, in full, warrants not outstanding 375.757.163.03 Redeemed, in full, warrants not outstanding 482.516.019.10 Redeemed, in full, warrants not outstanding 582.000.209.16 Redeemed, in full, warrants not outstanding 582.000.209.16 Redeemed, in full, warrants not outstanding 582.000.209.22 Redeemed, in full, warrants not outstanding 582.000.209.22 Redeemed, in full, warrants not outstanding 531.656.42.20 Redeemed, in full, warrants not outstanding 531.057.672.00 Redeemed, in full, warrants not outstanding 537.191.570.00 Redeemed, in full, warrants not outstanding 537.191.570.00 Redeemed, in full, warrants not outstanding 537.056.00 Redeemed, in full, warrants not outstanding	\$3,000,000,000 \$60,000,000,000 \$10,642,000,000 \$1,667,000,000 \$12,660,000,000 \$12,660,000,000 \$155,000,000,000 \$155,000,000,000 \$155,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$24,000,000 \$24,000 \$24,000 \$24,000 \$24,000 \$24,000 \$24,000 \$24,000 \$	(\$80,500.05) (\$1,434,659.25)	3,000 \$1,000,00 12,900,228 \$4.66 96,942 \$1,000,00 18,97,000 \$1,00 18,97,000 \$1,00 12,500 \$1,000,00 15,000,00 15,000,00 15,000,00 15,000,00 15,000,00 15,000,00 15,000,00 11,000,00	(\$189.227.260.00)	\$10,000,000,000 \$100,000,000 \$100,000,000 \$2,000,000,000 \$2,000,000,000 \$13,000,000,000 \$13,000,000,000 \$2,000,000,000 \$13,000,000,000 \$2,000,000 \$2,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2	00 150  00 488,8478,0  00 51,000  00 250  00 278,10  00 278,10  00 331,000  00 302,000  00 516,817  00 57,541  00 133,479  00 00 33,479  00 00 33,479  00 00 33,479
\(\begin{array}{c} \text{uST0000} \\ \text{uST0000} \\ \text{uST01000} \\ \text{uST01000} \\ \text{uST01144} \\ \text{uSST01144} \\ \text{uSST01446} \\ \text{uSST01447} \\ \text{uSST01477} \\ \text{uSST01479} \\ \text{uSST014799} \\ \text{uSST0147999} \\ \text{uSST014799} \\ \text{uSST014799} \\ \text{uSST014799} \\ \	17.44 1.2.26 16 14.15 17.45	SPIRIT BANKCORP, N.C. SPICE STANDARD BANKCORP, N.C. STANDARD BANKSHARES N.C. STENANDARD BANKSHARES N.C. STENANDARD BANK CORPORATION STELL STREET BANK CORPORATION STELLARD BANKSHARES N.C. STELLARD BANKSHARES N.C. STELLARD BANKSHARES N.C. STERLARD	BRISTOW  ST. LOUIS  ST. LOUIS  MODE	16/2019   16/201	Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Preferred Stock or Exercised Warrants	\$3,000,000.00  \$90,000.000.00  \$36,642,000.00  \$1,697,000.00  \$1,697,000.00  \$150,000.000.00  \$2,000.000.00  \$24,000.000.00  \$24,000.000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,000.000.00	\$0.00 \$0.00	Sci. 12.20.50. Redeemed, in full, warrants not outstanding.  \$75.75.7163.03. Redeemed, in full, warrants not outstanding.  \$42.516.919.19. Redeemed, in full, warrants not outstanding.  \$2.005.09.16. Redeemed, in full, warrants not outstanding.  \$2.005.09.16. Redeemed, in full, warrants not outstanding.  \$10.006.472.23. Redeemed, in full, warrants not outstanding.  \$17.080.708.07. Redeemed, in full, warrants not outstanding.  \$13.056.708.72. Redeemed, in full, warrants not outstanding.  \$13.078.072.00. Redeemed, in full, warrants not outstanding.  \$13.078.072.00. Redeemed, in full, warrants not outstanding.  \$17.098.708.07. Redeemed, in full, warrants not outstanding.  \$13.05.42.465.91. Redeemed, in full, warrants not outstanding.  \$14.00.455.22. Redeemed, in full, warrants not outstanding.  \$14.00.455.24. Redeemed, in full, warrants not outstanding.  \$14.00.455.26. Redeemed, in full, warrants not outstanding.  \$14.00.455.26. Redeemed, in full, warrants not outstanding.  \$14.00.455.27. Redeemed, in full, warrants not outstanding.  \$14.00.455.27. Redeemed, in full, warrants not outstanding.  \$14.00.455.26. Redeemed, in full, warrants not outstanding.  \$14.00.455.27. Redeemed, in full, warrants not outstanding.  \$14.00.455.27. Redeemed, in full, warrants not outstanding.	\$3,000,000,000 \$60,000,000,000 \$16,642,000,000 \$1,569,000,000 \$12,500,000,000 \$12,500,000,000 \$12,500,000,000 \$15,500,000,000 \$15,500,000,000 \$14,500,000,000 \$14,500,000,000 \$15,500,000,000	(\$90,000,00) (\$1,434,699,25) (\$25,000,00)	3,000 \$1,000,00 12,000,228 \$4.65 28,842 \$1,000,00 1,500 \$1,000 1,500 \$1,000 1,500 \$1,000,00 1,500 \$1,000,00 1,500 \$1,000,00 1,500 \$1,000,00 20,000 \$1,000,00 24,000,000 \$1,000,00 24,000,000 \$1,000,00 1,101,000 \$1,000,00 1,101,000 \$1,000,00 1,101,000 \$1,000,00 1,101,000 \$1,000,00 1,101,000 \$1,000,00 1,101,000 \$1,000,00 1,101,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00 1,500,000 \$1,000,00	(\$189.227.260.00)	\$100,000,000 \$150,000,00 \$150,	00 150  00 488,8478,0  00 51,000  00 250  00 278,10  00 278,10  00 331,000  00 302,000  00 516,817  00 57,541  00 133,479  00 00 33,479  00 00 33,479  00 00 33,479
UST1000   UST1000   UST1000   UST1000   UST1011   UST101	17.44 1.2.26 16 14.15 17.45	SPIRIT BANKCORP, N.C. SPICE STANDARD BANKCORP, N.C. STANDARD BANKSHARES N.C. STENANDARD BANKSHARES N.C. STENANDARD BANK CORPORATION STELL STREET BANK CORPORATION STELLARD BANKSHARES N.C. STELLARD BANKSHARES N.C. STELLARD BANKSHARES N.C. STERLARD	BRISTOW  ST LOUIS  ST LOUIS  WO  ST LOUIS  HEXORY HILLS  L HEXORY  L HEXORY HILLS  L HEXORY  NE HEXORY  BATTLEY  NE HEXORY  BOSTON  MA  BOSTON  MB  BOSTON  MB  BOSTON  MB  BOSTON  MB  BOSTON  MB  HOSTON  HO	16/2019   16/201	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants	\$3,000,000,00 \$60,000,000,00 \$16,697,000,00 \$1,697,000,00 \$150,000,000,00 \$150,000,000,00 \$24,000,000,00 \$21,000,000,00 \$24,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Sci. 12.20.50. Redeemed, in full, warrants not outstanding. STS. 153.03.03. Redeemed, in full, warrants not outstanding. STS. 153.03.03. Redeemed, in full, warrants not outstanding. STS. 154.919.19. Redeemed, in full, warrants not outstanding. STS. 154.919.19. Redeemed, in full, warrants not outstanding. STS. 159.05.09.18. Redeemed, in full, warrants not outstanding. STS. 159.05.09.67. Redeemed, in full, warrants not outstanding. STS. 159.05.09.09.79. Redeemed, in full, warrants not outstanding. STS. 159.05.09.09. Redeemed, in full, warrants not outstanding. STS. 159.05.09. Redeemed, in full, warrants not outstanding.	\$3,000,000,000 \$60,000,000,000 \$10,642,000,000 \$1,667,000,000 \$12,660,000,000 \$12,660,000,000 \$155,000,000,000 \$155,000,000,000 \$155,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$24,000,000 \$24,000 \$24,000 \$24,000 \$24,000 \$24,000 \$24,000 \$24,000 \$	(\$90,000.00) (\$1,434,659.25) (\$25,600.00)	3,000 \$1,000,00 12,900,228 \$4.66 96,942 \$1,000,00 18,97,000 \$1,00 18,97,000 \$1,00 12,500 \$1,000,00 15,000,00 15,000,00 15,000,00 15,000,00 15,000,00 15,000,00 15,000,00 11,000,00	(\$189.227.260.00)	\$10,000,000,000 \$100,566,60 \$510,000,000 \$2,200,000,000 \$776,000,000 \$1,246,000,000 \$3,1246,000,000 \$23,000,000 \$1,246,000,000 \$3,1246,000,000 \$3,1246,000,000 \$3,1246,000,000 \$3,1246,000,000 \$3,1246,000,000 \$45,775,000 \$45,775,000 \$45,775,000,000 \$776,000,000 \$3,000,000 \$45,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000	00 150  99 488,847 48  90 51,000  00 51,000  00 278,000  00 278,104  00 11345,000  00 51,6817  52 2,615,567  00 97,541  00 133,475  00 177,510,000
UST1000   UST1000   UST1000   UST1000   UST1011   UST101	31 17.44 1.38 1.61 1.61 1.7.45 1.7.45	SPIET BANKCORP, N.C. SPICE STANDARD SANCESSANCE STANDARD BANCSHARES, N.C. STANDARD SANCH SANCESSANCE	BRISTOW	16/2016/19/2016 1 16/2016/19/2	Preferred Stock or Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Preferred Stock or Exercised Warrants	\$3,000,000.00  \$90,000.000.00  \$36,642,000.00  \$1,697,000.00  \$1,697,000.00  \$150,000.000.00  \$2,000.000.00  \$24,000.000.00  \$24,000.000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,019,000.00  \$31,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Sci. 12.20.50. Redeemed, in full, warrants not outstanding.  \$75.75.7163.03. Redeemed, in full, warrants not outstanding.  \$42.516.919.19. Redeemed, in full, warrants not outstanding.  \$2.005.09.16. Redeemed, in full, warrants not outstanding.  \$2.005.09.16. Redeemed, in full, warrants not outstanding.  \$10.006.472.23. Redeemed, in full, warrants not outstanding.  \$17.080.708.07. Redeemed, in full, warrants not outstanding.  \$13.056.708.72. Redeemed, in full, warrants not outstanding.  \$13.078.072.00. Redeemed, in full, warrants not outstanding.  \$13.078.072.00. Redeemed, in full, warrants not outstanding.  \$17.098.708.07. Redeemed, in full, warrants not outstanding.  \$13.05.42.465.91. Redeemed, in full, warrants not outstanding.  \$14.00.455.22. Redeemed, in full, warrants not outstanding.  \$14.00.455.24. Redeemed, in full, warrants not outstanding.  \$14.00.455.26. Redeemed, in full, warrants not outstanding.  \$14.00.455.26. Redeemed, in full, warrants not outstanding.  \$14.00.455.27. Redeemed, in full, warrants not outstanding.  \$14.00.455.27. Redeemed, in full, warrants not outstanding.  \$14.00.455.26. Redeemed, in full, warrants not outstanding.  \$14.00.455.27. Redeemed, in full, warrants not outstanding.  \$14.00.455.27. Redeemed, in full, warrants not outstanding.	\$3,000,000,000 00 \$60,000,000 00 \$15,000,000 00 00 \$15,000,000 00 00 \$15,000,000 00 00 \$15,000,000 00 00 \$15,000,000 00 \$15,00	(\$80,500.00) (\$1,434,859.25)	3,000 \$1,000,00 12,000,228 \$4.465 26,042 \$1,000,00 1,000,00 \$1,00 1,000,00 \$1,00 1,000,00 1,0	(\$189.227.260.00)	\$10,000,000,000 \$100,000,000 \$100,000,000 \$2,000,000,000 \$2,000,000,000 \$13,000,000,000 \$13,000,000,000 \$2,000,000,000 \$13,000,000,000 \$2,000,000 \$2,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2	00 150  99 488,847 48  90 51,000  00 51,000  00 278,000  00 278,104  00 11345,000  00 51,6817  52 2,615,567  00 97,541  00 133,475  00 177,510,000
UST1000   UST1000   UST1000   UST1000   UST1114   UST10114   UST1114   UST1014   UST10	31 17.44 1.38 1.61 1.61 1.7.45 1.7.45	SPIET BANKCORP, N.C. SPICE STANDARD SANCESSANCE STANDARD BANCSHARES, N.C. STANDARD SANCH SANCESSANCE	BRISTOW   OK	16/2016   16/201	Preferred Stock or Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures or Exercised Warrants  Subordinated Debentures or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debentures or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debentures or Exercised Warrants  Subordinated Debentures or Exercised Warrants  Subordinated Debentures or Exercised Warrants  Preferred Stock or Warrants  Subordinated Debentures or Exercised Warrants  Preferred Stock or Warrants  Preferred Stock or Warrants  Subordinated Debentures or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debentures or Exercised Warrants  Preferred Stock or Warrants  Preferred Stock or Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Warrants  Preferred Stock or Warrants  Preferred Stock or Warrants	\$3,000,000,00 \$60,000,000 \$16,007,000,00 \$1,607,000,00 \$1,607,000,00 \$15,000,000,00 \$24,000,000,000,00	\$0.00 \$0.00	50.03.220.50 Redeemed, in full, warrants not outstanding 375.757.163.03 Redeemed, in full, warrants not outstanding 375.757.163.03 Redeemed, in full, warrants not outstanding 342.516.919.10 Redeemed, in full, warrants not outstanding 352.050.299.15 Redeemed, in full, warrants not outstanding 350.068.77.23 Redeemed, in full, warrants not outstanding 351.050.070.867. Redeemed, in full, warrants not outstanding 351.050.070.067. Redeemed, in full, warrants not outstanding 351.050.070.070.070. Redeemed, in full, warrants not outstanding 357.191.757.00.08 Redeemed, in full, warrants not outstanding 357.191.757.00.08 Society, in full, warrants not outstanding 351.054.245.01 Redeemed, in full, warrants not outstanding 351.055.01 Redeemed, in full, warrants not outstanding 352.658.285.00 Redeemed, in full, warrants not outstanding 352.658.285.00 Redeemed, in full, warrants not outstanding 352.658.285.00 Redeemed, in full, warrants not outstanding 352.658.385.00 Redeemed, in full, warrants not outstanding 352.658.385.00 Redeemed, in full, warrants not outstanding 352.658.385.00 Redeemed, in full, warrants not outstanding	\$3,000,000,000 \$60,000,000,000 \$16,642,000,000 \$1,569,000,000 \$12,500,000,000 \$12,500,000,000 \$12,500,000,000 \$15,500,000,000 \$15,500,000,000 \$14,500,000,000 \$14,500,000,000 \$15,500,000,000	(\$90,000,00) (\$1,434,699,25) (\$25,000,00)	3,000 \$1,000,00 12,000,228 \$4.46 36,842 \$1,000,00 1,867,000 \$1,00 1,867,000 \$1,00 1,867,000 \$1,000,00 1,500 \$1,000,00	(\$189.227.260.00)	\$10,000,000,000 \$100,566,60 \$510,000,000 \$2,200,000,000 \$776,000,000 \$1,246,000,000 \$3,1246,000,000 \$23,000,000 \$1,246,000,000 \$3,1246,000,000 \$3,1246,000,000 \$3,1246,000,000 \$3,1246,000,000 \$3,1246,000,000 \$45,775,000 \$45,775,000 \$45,775,000,000 \$776,000,000 \$3,000,000 \$45,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000,000 \$45,000	00 1550  69 488,8418,0  00 51,000  00 256,0  00 278,0  00 1,288,10  00 1,288,0  00 331,00  00 302,0  00 516,811  52 2,615,561  00 97,541  00 177,51  52 2,615,565  00 97,541  00 177,51  53 33,475  00 77,541  00 177,51
UST1000   UST1000   UST1000   UST1000   UST1011   UST101	31 17.44 1.38 1.61 1.61 1.7.45 1.7.45	SPIET BANKCORP, N.C. SPICE STANDARD MACKED ST. STANDARD ST. ST. STANDARD ST. ST. STANDARD ST. ST. ST. STANDARD ST.	BRISTOW  ST LOUIS  MODERN CONTROL OF THE ST LOUIS  HEXORY HILLS  R. HEXALT HILLS  R. HEXALT HILLS  R. HEXALT HILLS  R. HEX COLUD  MM. ROSTON  BOSTON  MM. ROSTON  MM. HOLLS  R. HOLLS  R. HEXALT  R. HOLLS  R. HEXALT  R	16/2016   16/201	Preferred Stock or Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debertures or Exercised Warrants  Preferred Stock or Exercised Warrants	\$3,000,000,00 \$60,000,000,00 \$16,697,000,00 \$1,697,000,00 \$150,000,000,00 \$150,000,000,00 \$24,000,000,00 \$21,000,000,00 \$24,000,000,00	\$0.00 \$0.00	Sci. 12.20.50. Redeemed, in full, warrants not outstanding. STS. 153.03.03. Redeemed, in full, warrants not outstanding. STS. 153.03.03. Redeemed, in full, warrants not outstanding. STS. 154.919.19. Redeemed, in full, warrants not outstanding. STS. 154.919.19. Redeemed, in full, warrants not outstanding. STS. 159.05.09.18. Redeemed, in full, warrants not outstanding. STS. 159.05.09.67. Redeemed, in full, warrants not outstanding. STS. 159.05.09.09.79. Redeemed, in full, warrants not outstanding. STS. 159.05.09.09. Redeemed, in full, warrants not outstanding. STS. 159.05.09. Redeemed, in full, warrants not outstanding.	\$3,000,000,000 \$60,000,000,000 \$18,842,000,000 \$11,697,000,000 \$12,500,000,000 \$13,500,000,000 \$13,500,000,000 \$13,500,000,000 \$13,000,000,000 \$10,000,000,000 \$10,000,000,000 \$11,000,000,000 \$11,752,750,000,000 \$11,772,740,000	(\$90,000.00) (\$1,434,059.20) (\$25,000.00)	3.000 \$1,000.00 12,900,228 \$4.65 36.842 \$1,000.00 12,900,228 \$1,000.00 18,000,000 \$1,000.00 18,000,000 \$1,000.00 18,000,000 \$1,000.00 20,000 \$1,000.00 24,900,000 \$1,000.00 24,900,000 \$1,000.00 24,900,000 \$1,000.00 25,000 \$1,000	(\$189.227.260.00)	\$100,000.00 \$100,568.60 \$100,568.60 \$510,000.00 \$510,000.00 \$510,000.00 \$51,260,000.00 \$11,260,000.00 \$51,260,0	00 1550  69 488,8418,0  00 51,000  00 256,0  00 278,0  00 1,288,10  00 1,288,0  00 331,00  00 302,0  00 516,811  52 2,615,561  00 97,541  00 177,51  52 2,615,565  00 97,541  00 177,51  53 33,475  00 77,541  00 177,51
UST1000   UST1000   UST1000   UST10100   UST10111   UST	31 17.44 1.38 1.6 1.6 1.7.45 1.7.45 1.1.14 1.1.14	SPIRIT BANKCORP, N.C. SPICE STANDARD BANKCORP, N.C. STANDARD BANKSHARES, N.C. STERLER, STANDARD BANK CORPORATION STELLER, STREET BANK BANKSHARES, N.C. STERLARD, STRANDARD, CORPORATION STELLER, STREET BANK BANKSHARES, N.C. STERLARD, STRANDARD, CORPORATION STELLER, STREET BANK BANKSHARES, N.C. STERLARD, STANDARD, CORPORATION STELLER, STREET BANK BANKSHARES, N.C. STERLARD, STANDARD, CORPORATION STELLER, STREET BANK BANKSHARES, N.C. STERLARD, STANDARD, CORPORATION STELLER,	BRISTOW   OK	16,000   16,	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Warrants	\$3,000,000.00 \$40,000,000.00 \$1667,000.00 \$1667,000.00 \$150,000,000.00 \$150,000,000.00 \$2,000,000.00 \$150,000,000.00 \$2,000,000.00	\$0.00 \$0.00	55.031.220.50 Redeemed, in full, warrants not outstanding 575.757.163.03 Redeemed, in full, warrants not outstanding 575.757.163.03 Redeemed, in full, warrants not outstanding 542.516.919.10 Redeemed, in full, warrants not outstanding 542.050.299.15 Redeemed, in full, warrants not outstanding 550.006.77.22 Redeemed, in full, warrants not outstanding 517.090.706.67 Redeemed, in full, warrants not outstanding 537.465.402.29 Redeemed, in full, warrants not outstanding 537.465.402.98 Redeemed, in full, warrants not outstanding 537.495.700.33 Redeemed, in full, warrants not outstanding 537.919.875.00 Redeemed, in full, warrants not outstanding 538.02.02.02.00 Redeemed, in full, warrants not outstanding	\$3,000,000,000 00 \$60,000,000 00 \$15,000,000 00 00 \$15,000,000 00 00 \$15,000,000 00 00 \$15,000,000 00 00 \$15,000,000 00 \$15,00	(\$50,500.00) (\$1,434,659.25) (\$25,000.00)	3,000 \$1,000,00 12,000,228 \$4.465 26,042 \$1,000,00 1,000,00 \$1,00 1,000,00 \$1,00 1,000,00 1,0	(\$189.227.260.00)	\$100,000.00 \$100,568.60 \$100,568.60 \$510,000.00 \$510,000.00 \$510,000.00 \$51,260,000.00 \$11,260,000.00 \$51,260,0	00 156  69 488,8418  69 488,8418  60 51,000  00 2,756  00 2,788,104  00 1,245,000  00 331,000  00 302,622  00 516,811  00 97,541  00 133,475  17 75,000  00 299,211  17 550,000  00 299,211  00 1,620,546
UST10000   UST10000   UST10000   UST10000   UST10114	31 17.44 1.38 1.6 1.6 1.7.45 1.7.45 1.1.14 1.1.14	SPIET BANKCORP, NC.  ST. GORGE BANKCORP, NC.  ST. JORNES BANKCORP, NC.  STANDARD BANKSHARES, NC.  STATE BANKORP, NC. IVALEEY MATROME, BANCORP  STATE BANK OF BARTLEY, THE  STATE BANKSHARES, NC.  STATE STREET CORPORATION  STATE STREET CORPORATION  STATE STREET CORPORATION  STATE STREET CORPORATION  STEEL STREET BANK CORPORATION  STELLARDEN CORPORATION  STERLARDEN C	BRISTOW	18/2010 1 18/201	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Warrants	\$3,000,000,00  \$10,000,000,00  \$10,007,000,00  \$10,007,000,00  \$10,007,000,00  \$10,000,000,00  \$10,000,000,00  \$10,000,000,00  \$10,000,000,00  \$10,000,000,00  \$10,000,000,00  \$10,000,000,00  \$10,000,000,000  \$1	\$0.00 \$0.00	50.03.220.50 Redeemed, in full, warrants not outstanding 375.757.163.03 Redeemed, in full, warrants not outstanding 375.757.163.03 Redeemed, in full, warrants not outstanding 342.516.919.10 Redeemed, in full, warrants not outstanding 42.000.299.15 Redeemed, in full, warrants not outstanding 550.006.772.23 Redeemed, in full, warrants not outstanding 551.006.706.77 Redeemed, in full, warrants not outstanding 531.656.42.29 Redeemed, in full, warrants not outstanding 531.656.42.20 Redeemed, in full, warrants not outstanding 537.967.970.00 Redeemed, in full, warrants not outstanding 537.967.970.00 Redeemed, in full, warrants not outstanding 537.569.700.03 Redeemed, in full, warrants not outstanding 537.569.500.03 Redeemed, in full, warrants not outstanding 537.579.09.03 Sold, in full, warrants not outstanding 537.579.09.03 Sold, in full, warrants not outstanding 538.500.62.00.00 Redeemed, in full, warrants not outstanding 539.500.62.00 Redeemed, in full, warrants not outstanding 549.500.62.00 Redeemed, in full, warrants not outstanding	\$3,000,000,000 \$60,000,000,000 \$18,842,000,000 \$11,697,000,000 \$12,500,000,000 \$13,500,000,000 \$13,500,000,000 \$13,500,000,000 \$13,000,000,000 \$10,000,000,000 \$10,000,000,000 \$11,000,000,000 \$11,752,750,000,000 \$11,772,740,000	(\$90,000,00) (\$1,434,699,25) (\$25,000,00)	3.000 \$1,000.00 12,900,228 \$4.65 36.842 \$1,000.00 12,900,228 \$1,000.00 18,000,000 \$1,000.00 18,000,000 \$1,000.00 18,000,000 \$1,000.00 20,000 \$1,000.00 24,900,000 \$1,000.00 24,900,000 \$1,000.00 24,900,000 \$1,000.00 25,000 \$1,000	(\$188.227.290.00) (\$8.554.790.07) (\$8.554.790.07)	\$100,000.00 \$100,566.60 \$100,566.60 \$510,000.00 \$2,500.000.00 \$25,500.000.00 \$25,500.000.00 \$25,500.000.00 \$25,500.000.00 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.0000 \$25,500.000.0000 \$25,500.000.0000 \$25,500.000.0000 \$25,500.000.0000 \$25,500.000.00000 \$25,500.000.00000000000000000000000000000	00 156  69 488,8418  69 488,8418  60 51,000  00 2,756  00 2,788,104  00 1,245,000  00 331,000  00 302,622  00 516,811  00 97,541  00 133,475  17 75,000  00 299,211  17 550,000  00 299,211  00 1,620,546
UST-1000 1 UST-1000 1 UST-1000 1 UST-1114	31 17.44 1.38 1.6 1.6 1.7.45 1.7.45 1.1.14 1.1.14	SPIET BANKCORP, N.C. SPICE STANDARD BANCSHARES, N.C. STATE BANCORP, S.C., VALLEY MATCHAL, BANCORP STATE BANCSHARES, N.C. STATE BANKSHARES, N.C. STATE BANKSHARES, N.C. STATE BANKSHARES, N.C. STATE BANKSHARES, N.C. STATE BANCSHARES, N.C. STATE STREET CORPORATION STREET STREET STREET CORPORATION STREET STREET STREET CORPORATION STREET S	BRISTOW  ST LOUIS  ST LOUIS  MODE  MODE  MICHAELER  MIC	16/2016   16/201	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Warrants	\$3,000,000,000 \$40,000,000,000 \$1,697,000,000 \$1,697,000,000 \$150,000,000,000 \$24,000,000,000	\$0.00 \$0.00	55.031.220.50 Redeemed, in full, warrants not outstanding 575.757.163.03 Redeemed, in full, warrants not outstanding 575.757.163.03 Redeemed, in full, warrants not outstanding 542.516.919.10 Redeemed, in full, warrants not outstanding 542.050.299.15 Redeemed, in full, warrants not outstanding 550.006.77.22 Redeemed, in full, warrants not outstanding 517.090.706.67 Redeemed, in full, warrants not outstanding 537.465.402.29 Redeemed, in full, warrants not outstanding 537.465.402.98 Redeemed, in full, warrants not outstanding 537.495.700.33 Redeemed, in full, warrants not outstanding 537.919.875.00 Redeemed, in full, warrants not outstanding 538.02.02.02.00 Redeemed, in full, warrants not outstanding	\$3,000,000,000 \$60,000,000,000 \$18,842,000,000 \$11,697,000,000 \$12,500,000,000 \$12,500,000,000 \$13,500,000,000 \$13,500,000,000 \$13,000,000,000 \$140,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,752,750,000,000 \$11,772,740,000 \$1	(\$90,000.00) (\$1,434,659.25) (\$25,000.00)	3,000 \$1,000,00 12,900,228 \$4.65 36,842 \$1,000,00 12,500 \$1,000,00 12,500 \$1,000,00 15,000 \$1,000,00 15,000 \$1,000,00 15,000 \$1,000,00 24,900,000 \$1,000,00 24,900,000 \$1,000,00 11,019,000 \$1,000,00 12,500 \$1,000,00 12,500 \$1,000,00 12,500 \$1,000,00 125,100 \$1,000,00 125,100 \$1,000,00 125,100 \$1,000,00 125,100 \$1,000,00 125,100 \$1,000,00 11,000 \$1,000,00	(\$189.227.260.00)	\$10,000,000.00 \$100,568.60 \$100,568.60 \$510,000.00 \$510,000.00 \$51	00 1500 00 488.8478.00 00 51.000 00 51.000 00 2590 00 2788.104 00 12455.000 00 3831.000 00 51.857 00 97.5418.00 00 97.5418.00 00 1333.475 00 97.5418.00 00 1777 00 177 5180 00 750.000 00 299.212
UST-1000 1 UST-1000 1 UST-1000 1 UST-1114	31 17.44 1.38 1.6 1.6 1.7.45 1.7.45 1.1.14 1.1.14	SPIET BANKCORP, NC. SPIET STANDARD MACKANES NC. STATE BANCORP NC. IVALEY MATCHAL BANCORP STATE BANCORP NC. IVALEY MATCHAL BANCORP STATE BANCORP NC. IVALEY MATCHAL BANCORP STATE BANK OF BARTLEY THE STATE BANK OF BARTLEY THE STATE BANKSHARES NC. STATE NC. STATE BANKSHARES NC.	BRISTOW	16/2016/19/2016 16/2016/19/2016 16/2016/19/201	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Warrants	\$3,000,000,00  \$10,000,000,00  \$10,007,000,00  \$10,007,000,00  \$10,007,000,00  \$10,000,000,00  \$10,000,000,00  \$10,000,000,00  \$10,000,000,00  \$10,000,000,00  \$10,000,000,00  \$10,000,000,00  \$10,000,000,000  \$1	\$0.00 \$0.00	50.03.220.50 Redeemed, in full, warrants not outstanding 375.757.163.03 Redeemed, in full, warrants not outstanding 375.757.163.03 Redeemed, in full, warrants not outstanding 342.516.919.10 Redeemed, in full, warrants not outstanding 42.000.299.15 Redeemed, in full, warrants not outstanding 550.006.772.23 Redeemed, in full, warrants not outstanding 551.006.706.77 Redeemed, in full, warrants not outstanding 531.656.42.29 Redeemed, in full, warrants not outstanding 531.656.42.20 Redeemed, in full, warrants not outstanding 537.967.970.00 Redeemed, in full, warrants not outstanding 537.967.970.00 Redeemed, in full, warrants not outstanding 537.569.700.03 Redeemed, in full, warrants not outstanding 537.569.500.03 Redeemed, in full, warrants not outstanding 537.579.09.03 Sold, in full, warrants not outstanding 537.579.09.03 Sold, in full, warrants not outstanding 538.500.62.00.00 Redeemed, in full, warrants not outstanding 539.500.62.00 Redeemed, in full, warrants not outstanding 549.500.62.00 Redeemed, in full, warrants not outstanding	\$3,000,000,000 \$50,000,000,000 \$1,607,000,000 \$1,607,000,000 \$1,500,000,000 \$1,500,000,000 \$1,500,000,000 \$1,500,000,000 \$1,500,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$1,700,000,00	(\$50,500.00) (\$1,434,659.25) (\$25,000.00)	3,000 \$1,000,00 12,000,228 \$4.66 96.842 \$1,000,00 18,000,00 18,000,00 12,500 \$1,000,00 15,000,00 15,000,00 15,000,00 15,000,00 15,000,00 15,000,00 15,000,00 15,000,00 11,000,00	(\$188.227.290.00) (\$8.554.790.07) (\$8.554.790.07)	\$100,000.00 \$100,566.60 \$100,566.60 \$510,000.00 \$2,500.000.00 \$25,500.000.00 \$25,500.000.00 \$25,500.000.00 \$25,500.000.00 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.000 \$25,500.000.0000 \$25,500.000.0000 \$25,500.000.0000 \$25,500.000.0000 \$25,500.000.0000 \$25,500.000.00000 \$25,500.000.00000000000000000000000000000	00 150  00 488,847 89  00 51,000  00 51,000  00 259  00 278,104  00 12,450,000  00 331,000  00 302,623  00 516,817  52 2,616,507  00 97,541  00 97,541  00 177  516  00 333,475  00 77,510  00 32,284  00 10 33,475  00 33,475  00 33,475  00 33,475  00 33,475  00 170 516  00 33,475  00 170 516  00 33,475  00 170 516  00 10 20 20 20 20 20 20 20 20 20 20 20 20 20
UST10000   UST10000   UST10000   UST10000   UST10114   UST1114   UST1114   UST1114   UST1114   UST1114   UST1014   UST1016   U	31 17,44 1 1,36 16 14,15 17,45 1,14 15 123	SPIET BANKCORP, N.C. SPICE STANDARD MACKAGES N.C. STEAL STANDARD MACKAGES N.C. STEAL STEAL STANDARD MACKAGES N.C. STEAL STANDARD MACKAGES N.C. STEAL STEAL STANDARD MACKAGES N.C. STEAL STANDARD MACKAGES N.C. STEAL STANDARD MACKAGES N.C. STEAL STANDARD MACKAGES N.C. STANDARD MACKAGES N.C. STANDARD MACKAGES N.C	BRISTOW  ST LOUIS  ST LOUIS  MODE  MODE  MICHAELER  MIC	16,000   16,	Preferred Stock or Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debertitures or Exercised Warrants  Subordinated Debertitures or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debertitures or Exercised Warrants  Subordinated Debertitures or Exercised Warrants  Subordinated Debertitures or Exercised Warrants  Preferred Stock or Warrants	\$3,000,000,000 \$40,000,000,000 \$1,697,000,000 \$1,697,000,000 \$150,000,000,000 \$24,000,000,000	\$0.00 \$0.00	50.03.202.00 Redeemed, in full, warrants not outstanding 575.757.163.03 Redeemed, in full, warrants not outstanding 575.757.163.03 Redeemed, in full, warrants not outstanding 582.052.99.18 Redeemed, in full, warrants not outstanding 582.052.99.19 Redeemed, in full, warrants not outstanding 583.166.442.29 Redeemed, in full, warrants not outstanding 583.166.442.29 Redeemed, in full, warrants not outstanding 583.166.442.29 Redeemed, in full, warrants not outstanding 583.166.432.20 Redeemed, in full, warrants not outstanding 583.166.432.20 Redeemed, in full, warrants not outstanding 583.052.053.30 Redeemed, in full, warrants not outstanding 583.052.053.053.00 Redeemed, in full, warrants not outstanding 582.053.053.00 Redeemed, in full, warrants not outstanding 582.053.00 Redeemed, in full, warrants not outstanding	\$3,000,000,000 \$60,000,000,000 \$18,842,000,000 \$11,697,000,000 \$12,500,000,000 \$12,500,000,000 \$13,500,000,000 \$13,500,000,000 \$13,000,000,000 \$140,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,752,750,000,000 \$11,772,740,000 \$1	(\$90,000.00) (\$1,434,690.25) (\$25,000.00)	3,000 \$1,000,00 12,900,228 \$4.65 36,842 \$1,000,00 12,500 \$1,000,00 12,500 \$1,000,00 15,000 \$1,000,00 15,000 \$1,000,00 15,000 \$1,000,00 24,900,000 \$1,000,00 24,900,000 \$1,000,00 11,019,000 \$1,000,00 12,500 \$1,000,00 12,500 \$1,000,00 12,500 \$1,000,00 125,100 \$1,000,00 125,100 \$1,000,00 125,100 \$1,000,00 125,100 \$1,000,00 125,100 \$1,000,00 11,000 \$1,000,00	(\$188.227.290.00) (\$8.554.790.07) (\$8.554.790.07)	\$100,000.00 \$100,566.60 \$100,566.60 \$100,566.60 \$100,566.60 \$100,566.60 \$100,566.60 \$100,566.60 \$100,566.60 \$100,566.60 \$100,566.60 \$100,566.60 \$100,566.60 \$100,566.60 \$100,566.60 \$100,560.60 \$100,5	00 150 00 150 00 488,947 00 51,000 00 250,000 00 2786,104 00 1245,000 00 331,000 00 302,623 00 516,817 00 133,475 00 133,475 00 133,475 00 129,212 00 11,620,545 00 176,000 00 299,212 00 11,620,545 00 11,620,545 00 11,620,545
UST-1000 1 UST-1000 1 UST-1000 1 UST-1010 1 UST-1114 8 8.47 UST-1114 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	31 17,44 1 1,36 16 14,15 17,45 1,14 15 123	SPIET BANKCORP, NC. SPIET STANDARD MACKANES NC. STATE BANCORP NC. IVALEY MATCHAL BANCORP STATE BANCORP NC. IVALEY MATCHAL BANCORP STATE BANCORP NC. IVALEY MATCHAL BANCORP STATE BANK OF BARTLEY THE STATE BANK OF BARTLEY THE STATE BANKSHARES NC. STATE NC. STATE BANKSHARES NC.	BRISTOW  ST LOUIS  ST LOUIS  MODE  MODE  MICHAELER  MIC	16/2010-01-01-01-01-01-01-01-01-01-01-01-01-	Preferred Stock or Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debertitures or Exercised Warrants  Subordinated Debertitures or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Subordinated Debertitures or Exercised Warrants  Subordinated Debertitures or Exercised Warrants  Subordinated Debertitures or Exercised Warrants  Preferred Stock or Warrants	\$3,000,000,000 \$40,000,000,000 \$1,697,000,000 \$1,697,000,000 \$150,000,000,000 \$24,000,000,000	\$0.00 \$0.00	50.03.202.00 Redeemed, in full, warrants not outstanding 575.757.163.03 Redeemed, in full, warrants not outstanding 575.757.163.03 Redeemed, in full, warrants not outstanding 582.052.99.18 Redeemed, in full, warrants not outstanding 582.052.99.19 Redeemed, in full, warrants not outstanding 583.166.442.29 Redeemed, in full, warrants not outstanding 583.166.442.29 Redeemed, in full, warrants not outstanding 583.166.442.29 Redeemed, in full, warrants not outstanding 583.166.432.20 Redeemed, in full, warrants not outstanding 583.166.432.20 Redeemed, in full, warrants not outstanding 583.052.053.30 Redeemed, in full, warrants not outstanding 583.052.053.053.00 Redeemed, in full, warrants not outstanding 582.053.053.00 Redeemed, in full, warrants not outstanding 582.053.00 Redeemed, in full, warrants not outstanding	\$3,000,000,000 \$50,000,000,000 \$1,607,000,000 \$1,607,000,000 \$1,500,000,000 \$1,500,000,000 \$1,500,000,000 \$1,500,000,000 \$1,500,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$1,700,000,00	(\$90,000.00) (\$1,434,659.25) (\$25,000.00)	3,000 \$1,000,00 12,000,228 \$4.66 96.842 \$1,000,00 18,000,00 18,000,00 12,500 \$1,000,00 15,000,00 15,000,00 15,000,00 15,000,00 15,000,00 15,000,00 15,000,00 15,000,00 11,000,00	(\$188.227.290.00) (\$8.554.790.07) (\$8.554.790.07)	\$10,000,000.00 \$100,568.60 \$100,568.60 \$510,000.00 \$510,000.00 \$51	00 150 00 150 00 488,947 00 51,000 00 250,000 00 2786,104 00 1245,000 00 331,000 00 302,623 00 516,817 00 133,475 00 133,475 00 133,475 00 129,212 00 11,620,545 00 176,000 00 299,212 00 11,620,545 00 11,620,545 00 11,620,545

LIST0885		ALPINE RANKS OF COLORADO	GLENWOOD SPRINGS CO	9/18/2011					\$280 115 76		344 \$814.29	(\$63.884.24)		$\overline{}$
UST0087	12,16	ALF RIE BRINKS OF COCCOODED SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA CA SANTA CLARA CA	9/18/2013	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78 Redeemed, in full; warrants not outstanding	\$235,000,000.00		235,000 \$1,000.00	(303,004.24)		4
UST0087		SVB FINANCIAL GROUP	SANTA CLARA CA	12/23/2009 6/16/2010			\$0.00		\$230,000,000.00		233,000 \$1,000.00		\$6.820.000.00	00 354.058
UST1145 UST1145	14,15,44	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON WI	9/15/201	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00		\$17,019,233.91 Redeemed, in full; warrants not outstanding	\$13,644,000.00		13,644,000 \$1.00		\$682,000.00	00 682,000
UST0100 UST0100	11,150	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS GA COLUMBUS GA	12/19/2001 7/26/2011	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,191,019,526.39 Redeemed, in full; warrants not outstanding	\$967,870,000.00		967,870 \$1,000.00			
UST0100 UST0395	8,103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS GA BOISE ID	7/17/2018 1/16/2009	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22 Currently Not Collectible					\$405,000.00	00 2,215,820
UST0395 UST0083		SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ID ROSEMONT IL	1/31/2014	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80 Sold, in full; warrants not outstanding				(\$8,000,000.00)		_
		TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT IL ROSEMONT IL	6/19/2012 7/18/2012 8/28/2009 9/8/201					\$93,659,350.50	(\$1,404,890.26)	104,823 \$893.50	(\$11,163,649.50)	\$9,839,273.0	00 1,462,647
UST1314	15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD SC GREENWOOD SC	8/28/2009	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34 Redeemed, in full; warrants not outstanding	\$9,720,000.00		9.720.000 \$1.00		\$292,000.0	
UST0083 UST0083 UST1314 UST1314 UST0218 UST0218	8.97.100	TOS HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS TX THE WOODLANDS TX	1/16/2009	Preferred Stock w/ Exercised Warrants	\$11.730.000.00	\$0.00	\$690.832.08 Currently Not Collectible	40,720,000.00		0,720,000	(\$11,730,000.00)	4252,000.0	2 202,000
UST0052 UST0052	11	TICS PICILIDING COMPANY TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION	WAYZATA MN WAYZATA MN	11/14/2001	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45 Redeemed, in full; warrants not outstanding	\$361,172,000.00			(\$11,730,000.00)		
UST0052 UST0052 UST0213		ICE FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TONB FINANCIAL CORPO	WAYZATA MN DAYTON OH						\$361,172,000.00		361,172 \$1,000.00		\$9.449.980.5	56 3.199.988
UST0213 UST0213 UST0101	8,11,14	TONB FINANCIAL CORP TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON OH DAYTON OH FRANKLIN TN	12/23/2008 8/3/201	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11 Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000 \$1,000.00		\$100,000.00	
UST0101 UST0101	63,97	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.		12/19/2001	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33 Currently Not Collectible				(\$30.000.000.00)		4
UST0101 UST0350 UST0350	8,14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN TN OAK RIDGE TN OAK RIDGE TN	1/27/2012 12/23/2001 4/26/2012	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17 Sold, in full; warrants not outstanding	\$298,000,00		298 \$1 022 11		\$6 588 78 \$19 218 8	37 20
UST0350 UST0350		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE TN OAK RIDGE TN	4/26/2013 4/29/2013					\$298,000.00 \$2,702,000.00	(\$25.000.00)	298 \$1,022.11 2,702 \$1,022.11		\$6,588.78 \$19,218.83 \$59,741.22 \$124,922.63	.3 130
UST0350 UST0373	11	TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE TN DALLAS TX	1/16/2009	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21 Redeemed, in full; warrants not outstanding	\$75,000,000.00	1320.000.00	75,000 \$1,000.00			
UST0373 UST0373		TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS TX DALLAS TX JACKSONVILLE TX	3/17/2010	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4.475.307.67 Redeemed, in full: warrants not outstanding	\$75,000,000.00		75,000 \$1,000.00		\$6,559,066.2	21 758,086
US10376 UST0376	8,11,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE TX	1/5/2003	Freierieu Slock W/ Exerciseu Wallans		45.45		\$3,981,000.00		3,981 \$1,000.00		\$199,000.00	JO 199
UST0746 UST0746 UST0149 UST0149	8,14,44	THE ANB CORPORATION THE ANB CORPORATION	TERRELL TX TERRELL TX	8/7/2009	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98 Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000 \$1,000.00		\$1,000,000.00	0 1,000
UST0149 UST0149	12,16	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON DE WILMINGTON DE	12/12/2001 3/10/2010	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44 Redeemed, in full; warrants not outstanding	\$45,220,000.00		45,220 \$1,000.00			
UST0149 UST0643 UST0643	8	THE BANCORP, INC. THE BANK OF CURRITUCK	WILMINGTON DE MOYOCK NC	2/6/200	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00 Sold, in full; warrants not outstanding					\$4,753,984.5	55 980,203
UST0643 UST0362	11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK NC CRESTVIEW HILLS KY	12/3/2010 2/13/2009	Preferred Stock w/ Warrants	\$34.000.000.00	\$0.00	\$40.091.342.55 Redeemed, in full: warrants not outstanding	\$1,742,850.00		4,021 \$433.44	(\$2,278,150.00)		
UST0362		THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS KY CRESTVIEW HILLS KY	12/22/2010	- Cook W. Francis	507.000.000.00	30.00	A. O. TOUCHER, WEIGHT FOR OUTSIGNED	\$17,000,000.00 \$17,000,000.00		17,000 \$1,000.00 17,000 \$1,000.00			
UST0362	244	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS KY	5/29/2013		600 740 0		640 000 004 07 O44 12 A T	\$17,000,000.00		17,000 \$1,000.00		\$2,150,648.5	55 276,078
UST0843 UST0362 UST0362 UST0362 UST0362 UST0362 UST0443 UST0443 UST0443 UST0443 UST0443 UST0163	8.14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO WI BARABOO WI BARABOO WI	1/16/2009 12/10/2012 12/11/2012	Preferred Stock w/ Exercised Warrants	\$20.749.000.00	\$0.00	\$18.023.831.85 Sold. in full: warrants not outstanding	\$1,956,900.00 \$11,577,672.70		3,000 \$652.30 17,749 \$652.30	(\$1,043,100.00) (\$6,171,327.30)	\$403,161.92 \$455,316.33	12 487
UST0443 UST0443		THE BARABOO BANCORPORATION INC.	BARAROO WI	1/11/2013	1				\$11,577,672.70	(\$135,345.73)	17,749 \$652.30	(\$6,171,327.30)	\$455,316.38	5 550
UST0163 UST0163		THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD CT HARTFORD CT	12/19/2001	Preferred Stock w/ Warrants	\$5.448.000.00	\$0.00	\$6.902.866.33 Redeemed, in full: warrants not outstanding	\$5,448,000.00		5,448 \$1,000.00		\$792,783.0	00 175,742
UST0163 UST0163 UST0293 UST0293 UST0293 UST0293 UST0196 UST0186 UST0186 UST0186 UST0186 UST0186 UST0196	44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK FSB	ELMIRA NY ELMIRA NY	12/19/2001 8/25/201	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07 Redeemed, in full; warrants not outstanding	\$9,090,000.00		9,090 \$1,000.00		4.44	
UST0293	44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA NY	8/25/201 5/6/2015	Draferred Steek w/ Mercente	\$25,000,000.00	\$0.00	\$29,722,063.78 Redeemed, in full; warrants not outstanding	40,000,000		J, 100 J J J J J J J J J J J J J J J J J J		\$1,486,292.0	07 151.030
UST0186	"	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA ME DAMARISCOTTA ME	8/24/201	Preferred Stock w/ Warrants	320,000,000.00	30.00	325,722,003.76 Redeemed, in rule, warrants not outstanding	\$12,500,000.00		12,500 \$1,000.00			
UST0186		THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA ME DAMARISCOTTA ME	3/27/2013 5/8/2013					\$2,500,000.00 \$10,000,000.00		2,500 \$1,000.00 10,000 \$1,000.00			
UST0186 UST0511	11,36	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA ME HATTIESBURG MS	5/28/2015 2/6/2005	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.56 Redeemed, in full; warrants not outstanding					\$389,077.6	57 226,819
UST0511 UST0511		THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG MS HATTIESBURG MS	9/29/2010 5/13/2011 2/27/2001 4/14/2010					\$5,000,000.00		5,000 \$1,000.00		\$302,410.00	00 54,705
UST0652 UST0652	8,11,14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE TX MOBEETIE TX	2/27/2009	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56 Redeemed, in full; warrants not outstanding	\$731,000.00		731 \$1,000.00		\$37,000.00	
UST0470 UST0470	8,11,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER KS HARPER KS	2/6/2009 12/19/2013	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89 Redeemed, in full; warrants not outstanding	\$301,000.00		301 \$1,000.00		\$15,000.00	
UST0830 UST0830	11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD CT HARTFORD CT	6/26/2009 3/31/2010	Preferred Stock w/ Warrants	\$3.400.000.000.00	\$0.00	\$4.236.125.671.00 Redeemed. in full: warrants not outstanding	\$3,400,000,000.00		3,400,000 \$1,000.00		***************************************	
UST0896	8,14,44	THE HARTFORD FINANCIAL SERVICES GROUP INC	HARTFORD CT COLUMBIA MO	9/27/2010	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$15,000,000,00	\$0.00	\$17,580,291.55 Redeemed, in full; warrants not outstanding	\$0,400,000,000.00		5,400,000 \$1,000.00		\$706,264,559.8	89 52,093,973
UST0896	0,14,44	THE DANDROW COMPANY THE LATTLE BANK, INCORPORATED	COLUMBIA MO KINSTON NC	8/18/201	Preferred Stock W/ Exercised Walfalits		-		\$15.000.000.00		15.000 \$1.000.00		\$750.000.00	,0 750
UST0896 UST0150 UST0150 UST0150	8,14	THE LIT LE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON NC KINSTON NC KINSTON NC	10/31/2012 1/11/2013	Freterred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17 Sold, in full; warrants not outstanding	\$7,359,000.00		7,500 \$981.20	(\$141,000.00)	\$371,250.00	JO 375
UST0150 UST0032	11	THE LITTLE BANK, INCORPORATED THE PINC FINANCIAL SERVICES GROUP, INC. THE PINC FINANCIAL SERVICES GROUP, INC.	RINSTON NC PITTSBURGH PA PITTSBURGH PA	1/11/2013	Preferred Stock w/ Warrants	\$7.579.200.000.00	\$0.00	\$8.320.638.950.83 Redeemed. in full: warrants not outstanding		(\$73,590.00)				+
UST0032 UST0032 UST0032		THE PMC EINANCIAL SERVICES CROLID INC	PITTSBURGH PA	5/5/2010					\$7,579,200,000.00		75,792 \$100,000.00		\$320,372,284.10	16 16,885,192
UST0032 UST0500	8,14,44	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14 Redeemed, in full; warrants not outstanding	\$5.450.000.00		5.450 \$1.000.00		\$273.000.0	10 273
UST0500 UST0047	8,14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOS ANGELES CA LOUISVILLE GA LOUISVILLE GA	1/9/2009 3/8/201	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00 Sold, in full; warrants not outstanding			250 \$976.90	(\$5.775.00)		
UST0047 UST0047		THE QUEENSBOROUGH COMPANY	LOUISVILLE GA	2/11/2011					\$244,225.00 \$11,478,575.00	(\$117 228 NO	11,750 \$976.90	(\$5,775.00) (\$271,425.00)	\$4,806.4 \$571,967.5	.5 595
UST0047 UST0874	8,18,21,44	THE VICTORY BANCORP, INC.	LOUISVILLE GA LIMERICK PA	4/9/2013 2/27/2009	Preferred Stock w/ Exercised Warrants	\$541,000.00 \$1,505,000.00	\$0.00	\$2,322,183.20 Redeemed, in full; warrants not outstanding		(0111,220.00)				
UST0874	204		LIMERICK PA LIMERICK PA ORLANDO FL	12/11/2009 9/22/2019 1/23/2009 11/8/2012				0.40.400.40	\$2,046,000.00		2,046 \$1,000.00		\$61,000.00	.0 61
UST0212	0,21	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO FL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64 Sold, in full; warrants not outstanding	\$1,165,528.32 \$3,877,691.40		1,312 \$888.36	(\$146,471.68)		
UST0874 UST0874 UST0212 UST0212 UST0212 UST0212 UST0212 UST0212		THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. TB FINANCIAL CORP	ORLANDO FL ORLANDO FL NAPLES FL	11/9/2012 1/11/2013 1/11/2013 12/5/2000 9/30/2010					\$3,877,691.40	(\$50,432.20)	4,365 \$888.36	(\$487,308.60)	\$282,284.6	4 284
UST0152		TIR FINANCIAL CORP	NAPLES EL	12/5/2001 9/30/2010	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59 Sold, in full; warrants not outstanding	\$12.119.637.37		12.120 \$1.000.00	(\$24.880.362.63)	\$40.000.00	00 1.106.389
UST0246 UST0246	134	TDELANDS BANCSHARES, INC. TDELANDS BANCSHARES, INC. TETON BANKING COMPANY	MT. PLEASANT         SC           MT. PLEASANT         SC           TIFTON         GA	12/19/2001	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$14,448,000.00	\$0.00	\$10,180,200.33 Sold, in full; warrants not outstanding	\$8,984,227.00		14,448 \$621.83	(\$5,463,773.00)		_
US10824 LIST0824			TIFTON GA			\$3,800,000.00	\$0.00	\$223,208.00 Exited bankruptcy/Receivership	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, , , , , , , , , , , , , , , , , , , ,	(\$3.800.000.00)		
UST0365		TIMERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM WA	12/23/200/ 11/8/2012 11/9/2012 11/13/2012	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52 Sold, in full; warrants not outstanding	\$3.200 427 E0		3.815 \$862.50	(\$524.562.50)		
UST0365 UST0365 UST0365 UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM WA	11/9/2012					\$3,290,437.50 \$1,580,962.50		1,833 \$862.50	(\$252,037.50) (\$252,037.50) (\$1.511.537.50)		
UST0365		TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM WA HOQUIAM WA HOQUIAM WA	1/13/2013					\$9.481.462.50	(\$143,528.63)	10.993 \$862.50	(\$1.511.537.50)		
UST0365 UST0365 UST0906 UST0906	8,11,14	TRIBERLAND BANCORP, NC. TITONKA BANCSHARES, INC.	TITONKA IA	6/11/2013 4/3/2001 4/4/2013	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36 Redeemed, in full; warrants not outstanding					\$1,301,856.0	
UST0906 UST0582	8	TITONKA BANCSHARES, INC.	TITONKA	4/4/2011 2/6/2001	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22 Redeemed, in full; warrants not outstanding	\$2.117.000.00		2.117 \$1.000.00		\$106.000.00	
UST0582 UST0153	45	TODD BANCSHARES, INC. TODD BANCSHARES, INC. TOWNEBANK	HOPKINSVILLE KY HOPKINSVILLE KY PORTSMOUTH VA PORTSMOUTH VA	2/6/2009 9/25/2013 12/12/2009	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67 Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000 \$1,000.00		\$200,000.00	0 200
UST0153 UST0153		TOWNEBANK TOWNEBANK	PORTSMOUTH VA PORTSMOUTH VA	9/22/201 5/15/201					\$76,458,000.00		76,458 \$1,000.00		\$1,500,000.00	00 554,330
UST0555 UST0555	8	TOWNEBANK TREATY DAK BANCORP, INC. TREATY DAK BANCORP, INC.	PORTSMOUTH VA AUSTIN TX AUSTIN TX	5/15/201: 1/16/2009 2/15/201	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$2,412,702.03 Sold, in full; warrants not outstanding	\$500.000.00		3 118 \$100.00	(\$2,618,000.00)	\$1,000,000.0	554,330
UST0555 UST0555		TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN TX	2/15/201 12/21/201 8/6/201					\$500,000.00 \$150,000.00		3,118 \$160.36 150,000 \$1.00	(92,010,000.00)	\$1,570,287.0	20
UST0555 UST0854	8,14,44	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTN TX FRONTENAC MO FRONTENAC MO WALDORF MD	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64 Redeemed, in full; warrants not outstanding	40		0.700			
US10854 UST0075	8,14,44	TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	WALDORF MD	12/19/2001	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75 Redeemed, in full; warrants not outstanding	\$3,700,000.00		3,700 \$1,000.00		\$185,000.0	
UST0075 UST0700	8,14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF MD LOS ALAMOS NM	9/22/201	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74 Sold, in full; warrants not outstanding	\$15.540.000.00		15.540 \$1.000.00		\$777.000.00	
UST0700 UST0700		TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS NM LOS ALAMOS NM	8/7/2013 8/9/2013					\$2,639,379.50 \$7,038,845.50		3,518 \$750.25 9,382 \$750.25	(\$878,620.50) (\$2,343,154.50)	\$163,062.90 \$1,300,776.00	0 175 J5 1,396
UST0700 UST0700		TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS NM LOS ALAMOS NM	8/10/2012					\$16.984.909.75	(\$266 631 35)	22.639 \$750.25	(\$5.654.090.25)	\$191.948.3	3 206
UST0075 UST0700 UST0700 UST0700 UST0700 UST0700 UST0700 UST0610 UST0610	8,9,11	TRINITI CAPTIAL COMPONENTIAL TRISTATE BANK OF MEMPHIS TRISTATE BANK OF MEMPHIS	MEMPHIS TN MEMPHIS TN	8/10/2012 9/11/2012 4/3/2009 8/13/2010	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11 Redeemed, in full; warrants not outstanding	\$2,795,000.00	(4230,007.30)	2,795 \$1,000.00			
UST0696 UST0696	8.11	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PA PITTSBURGH PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$23.000.000.00	\$0.00	\$28.642.402.33 Redeemed, in full: warrants not outstanding	\$2,795,000.00				\$1,150,000.0	20
UST0933 UST0933	8,14,18	TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK TRISUMMIT BANK	PITTSBURGH PA KINGSPORT TN KINGSPORT TN	9/26/2013 4/3/2009 12/22/2009	Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16 Sold, in full; warrants not outstanding	\$23,000,000.00		23,000 \$1,000.00		\$1,150,000.00	2 1,150
UST0933		TRISUMMT BANK TRISUMMT BANK TRISUMMT BANK	KINGSPORT TN KINGSPORT TN KINGSPORT TN	11/29/2012		\$4,237,000.00			\$5.251.500.00		7.002 \$750.00	(\$1.750.500.00)	\$124.685.79	5 138
UST0933 UST0933 UST0077	11	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT TN JACKSON MS	1/11/2013	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00 Redeemed, in full; warrants not outstanding		(\$52,515.00)				+

LISTINAS	ALPINE BANKS OF COLOPADO	GLENWOOD SPRINGS	0 9/18/2012				\$280 115 78	344	\$814.20 (\$63.88	4 24)
UST0077	ALPINE BANKS OF COLORADO TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON I	MS 12/9/2009 MS 12/30/2009				\$280,115.76 \$215,000,000.00	215,000	\$814.29 (\$63,88 \$1,000.00	\$10,000,000.00 1,647,931
UST10077 UST1236 8.14.44	TWO RIVERS FINANCIAL GROUP, INC.	BURUNGTON I	A 5/29/2009 Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00	\$14.075.133.27 Redeemed. in full: warrants not outstandin	\$12,000,000.00	12 000	\$1,000.00	\$600,000.00 60
UST1236 UST0048 11	TWO RIVERS FINANCIAL GROUP, INC.  U.S. BANCORP  LIA DANGERS	BURLINGTON MINISAPOLIS	A 9/1/2011 MN 11/14/2008 Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67 Redeemed, in full; warrants not outstand in	9 \$8,599,000,000.00	6,599,000	\$1,000.00	\$800,000.00
UST0048 UST0048	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS  MINNEAPOLIS	MN 7/15/2009				\$6,599,000,000.00	6,599,000	\$1,000.00	\$139,000,000.00 32,679,102
US10782 8,122 UST0782	U.S. CENTURY BANK U.S. CENTURY BANK	MIAMI	EL 8/7/2009 Preferred Stock w/ Exercised Warrants EL 3/17/2015	\$50,236,000.00	\$0.00	\$13,070,409.40 Sold, in full; warrants not outstanding	\$11,738,143.76	50,236	\$233.66 (\$38,497,85	8.24) \$586,953.92 2,512
UST0502 8,14,44 UST0502	UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	EL 3/17/2015 (S 1/30/2009 Preferred Stock w/ Exercised Warrants (S 8/11/2011	\$8,950,000.00	\$0.00	\$10,634,911.78 Redeemed, in full; warrants not outstandin	9 \$8,950,000.00	8,950	\$1,000.00	\$450,000.00 45
UST0003 22,97,141 UST0003	UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO SAN FRANCISCO	CA 11/14/2008 Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,510,095.07 Currently Not Collectible			(\$298,737,00	0.00)
US 10014 12,16	UMPQUA HOLDINGS CORP.  UMPQUA HOLDINGS CORP.	PORTLAND	DR 11/14/2008 Preferred Stock w/ Warrants DR 2/17/2010	\$214,181,000.00	\$0.00	\$232,156,554.58 Redeemed, in full; warrants not outstandin	\$214,181,000.00	214,181	\$1,000.00	
UST0014 UST1150 8,14,18,44,45	UMPQUA HOLDINGS CORP. UNION BANK & TRUST COMPANY	PORTLAND ( OXFORD I	DR 3/31/2010 MC 5/1/2009 Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65 Redeemed, in full; warrants not outstandin				\$4.500.000.00 1.110.898
UST1150 UST1150	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD I	IC 12/18/2009	\$2,997,000.00		* (12 / 12 / 12 / 12 / 12 / 12 / 12 / 12	\$6,191,000.00	6.191	\$1,000.00	\$160,000,00 160
UST1350 8.11.17 UST1350 UST1350 UST0238 12,16,25	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE I	M	\$2.179.000.00	\$0.00	\$2.639.873.33 Redeemed. in full: warrants not outstandin			\$1,000.00	7.13(13.13.1
UST1350 UST0238 UST0238 12.16.25	UNION FIRMACIAL CORPORATION UNION FIRMACIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	ALBUQUERQUE I BOWLING GREEN	/// // // // // // // // // // // // //	\$59,000,000.00	\$0.00	\$62,145,972.22 Redeemed, in full; warrants not outstandin	\$600,000.00 \$1,579,000.00	1,579	\$1,000.00	\$65,000.00 65
UST0238 12,16,25 UST0238	UNION PIRST MARKET BANKSHARES CORPORATION UNION PIRST MARKET BANKSHARES CORPORATION UNION PIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	/A 12/19/2009 Preferred Stock W/ Warrants //	\$59,000,000.00	\$0.00	\$62,145,972.22 Redeemed, in ruii; warrants not outstandin	\$59.000.000.00	59.000	\$1.000.00	
UST0238 UST0238 UST0664 8 UST0664	Union Pirst Market Bankshares Corporation United American Bank United American Bank	SAN MATEO SAN MATEO	A 12/23/2009  A 2/20/2009 Preferred Stock w/ Exercised Warrants  A 7/2/2014	\$8,700,000.00	\$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding			\$381.50 (\$5,380.95	\$450,000.00 211,318
UST0664 UST0664 UST0448	UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO ( SAN MATEO ( TECUMSEH I	CA 7/2/2014 CA 9/26/2014				\$3,319,050.00	(\$25.000.00) (\$25.000.00)	\$381.50 (\$5,380,95	0.00) \$138,607.85 435
UST0448 UST0448	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH I	CA 9/26/2014 MI 1/16/2009 Preferred Stock w/ Warrants MI 6/19/2012 MI 7/18/2012	\$20,600,000.00	\$0.00	\$20,315,924.72 Sold, in full; warrants not outstanding	\$17,005,300.00	(\$255,079.50) 20,600	\$825.50 (\$3,594,70	0.00)
UST0448 UST0448 UST0272 11,36	UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH TECUMSEH ATMORE		\$10,300,000.00	\$0.00	\$11,182,763.89 Redeemed, in full; warrants not outstandin	g			\$38,000.00 311,492
UST0272 UST0272	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE /	AL 9/3/2010 AL 5/13/2015				\$10,300,000.00	10,300	\$1,000.00	\$10,125.00 111,258
UST0272 UST1111 11,14,15 UST1111	LUNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION UNITED BANK CORPORATION	ATMORE // BARNESVILLE ( BARNESVILLE (	LL 5/13/2015 SA 5/22/2009 Subordinated Debentures w/ Exercised Warrants SA 7/3/2012	\$14,400,000.00	\$0.00	\$18,882,079.62 Redeemed, in full; warrants not outstandin	g \$14.400.000.00	14.400.000	\$1.00	\$720,000.00 720,000
UST0059 UST0059 UST0059	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE (	SA 12/5/2008 Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00 Sold, in full; warrants not outstanding				
UST0059 UST0059	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE ( BLAIRSVILLE ( BLAIRSVILLE (	SA 3/26/2013 SA 3/27/2013				\$1,516,900.00 \$12,587,575.00 \$159,145,525.00	1,576 13,078 165,346	\$962.50 (\$59,10 \$962.50 (\$490,42 \$962.50 (\$6,200.47	5.00)
UST0059 UST0059	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE (	SA 4/9/2013 SA 4/9/2013				\$100,140,020.00	(\$1.732.500.00)	9002.00 (\$0,200,47	
UST0059 UST0426 8,11,44	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE (VIENNA )	SA 6/10/2013  (A 1/16/2009 Preferred Stock w/ Exercised Warrants  (A 1/16/2009 Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92 Redeemed, in full; warrants not outstand in	9 \$3,000,000,00		44 000 00	\$6,677.00 219,908
USTNUM 5 6,11,44 USTNUM 5 6,11,44 USTNUM 11 USTNUM 11 USTNUM 1	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES. INC.	VIENNA VIENNA	/A 12/15/2010 /A 9/15/2011				\$2,658,000,00	3,000 2.658	\$1,000.00 \$1.000.00	\$283.000.00 283
UST0154 11 UST0154	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON I	J 12/5/2008 Preferred Stock w/ Warrants  J 5/15/2013	\$20,649,000.00	\$0.00	\$28,013,814.50 Redeemed, in full; warrants not outstandin	9 \$10,324,000.00	10,324	\$1,000.00	
UST0154 UST0154	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	J 7/3/2013 LI 8/28/2013				\$10,325,000.00	10,325	\$1,000.00	\$2.707.314.00 764.778
UST1197 8 UST1197	UNIVERSAL BANCORP UNIVERSAL BANCORP	CLINTON II BLOOMFIELD II BLOOMFIELD II	N 5/22/2009 Preferred Stock w/ Exercised Warrants N 8/8/2013	\$9,900,000.00	\$0.00	\$12,066,668.65 Sold, in full; warrants not outstanding	\$237,527.50	250	\$950.11 (\$12,47	2.50)
UST1197	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD I	N 8/12/2013				\$9,168,561.50	(\$94.080.89)	\$950.11 (\$481,43	8.50) \$476,573.62 495
UST1267 9,11,15	UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP.	ST. PAUL I	MN 6/19/2009 Subordinated Debentures MN 7/30/2010	\$11,926,000.00	\$0.00	\$12,948,886.40 Redeemed, in full; warrants not outstandin	9 \$11,926,000.00	11.926.000	\$1.00	
UST0499 8 UST0499	US METRO BANK	GARDEN GROVE ( GARDEN GROVE (	CA 2/6/2009 Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$0.00	\$3,465,216.00 Redeemed, in full; warrants not outstandin	9 \$2,861,000.00	7 861	\$1.000.00	\$143,000.00 143
UST0129 8,11 UST0129	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE I	DA 3/23/2016 4C 12/23/2008 Preferred Stock w/ Exercised Warrants 4C 4/3/2013	\$10,000,000.00	\$0.00	\$12,916,040.83 Redeemed, in full; warrants not outstandin	9 \$7,742,000.00	2,001	\$1,000.00	\$143,000.00
UST0129 UST0129 UST0333 8,11,14	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP VALLEY COMMERCE BANCORP	ALBEMARLE I ALBEMARLE I VISALIA (	4C 4/3/2013 4C 10/16/2013 CA 1/30/2009 Preferred Stock w/ Exercised Warrants				\$2,258,000,00	2,258	\$1,000.00	\$500,000.00 500
	VALLEY COMMERCE BANCORP VALLEY COMMUNITY BANK VALEY COMMUNITY BANK	VISALIA VISALIA PLEASANTON	1/30/2009 Preferred Stock w/ Exercised Warrants     3/21/2012     1/9/2009 Preferred Stock w/ Exercised Warrants     1/9/2009 Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50 Redeemed, in full; warrants not outstandin	\$7,700,000.00	7,700	\$1,000.00	\$385,000.00 385
UST0254 8 UST0254 8 UST0254 UST0254	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON (PLEASANTON (PLEASA	A 1/9/2009 Preferred Stock w/ Exercised Warrants A 10/21/2013 A 1/6/2014	\$5,500,000.00	\$0.00	\$2,947,090.75 Sold, in full; warrants not outstanding	\$2,296,800.00	5,500	\$417.60 (\$3,203,20	0.00) \$45,815.25 275
UST0254 UST0169 11	VALLEY COMMUNITY BANK  VALLEY FINANCIAL CORPORATION			\$16.019.000.00	\$0.00	\$21.311.670.48 Redeemed, in full: warrants not outstandin	a	(\$25,000.00)		
UST0169 11 UST0169 UST0169 UST0169	VALLEY FINANCIAL CORPORATION  VALLEY FINANCIAL CORPORATION  VALLEY FINANCIAL CORPORATION	ROANOKE N ROANOKE N	/A 12/12/2008 Preferred Stock w/ Warrants /A 11/14/2012 /A 2/20/2013				\$1,600,000.00		\$1,000.00 \$1,000.00	
UST0169	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION VAI I FY FINANCIAL CORPORATION	ROANOKE N	/A 2/20/2013 /A 5/15/2013 /A 8/14/2013				\$1,600,000.00 \$1,600,000.00 \$1,600,000.00	1,600	\$1,000.00 \$1,000.00 \$1,000.00	
UST0169 UST0169 UST0169	VALLEY FINANCIAL CORPORATION  VALLEY FINANCIAL CORPORATION  VALI EY FINANCIAL CORPORATION	ROANOKE N	/A 10/16/2013 /A 11/13/2013				\$1,600,000,00 \$9,619,000,00	9,619	\$1,000.00 \$1,000.00	\$1.547.891.58 344.742
UST0169 UST1310 8,14,44	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD.	ROANOKE SAGINAW	MI 12/18/2009 Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73 Redeemed, in full; warrants not outstandin	g \$1.300.000.00	1.300	£1 000 00	\$65.000.00 65
UST1310 UST0034 11	VALLEY FINANCIAL GROUP, LTD.  VALLEY NATIONAL BANCORP  VALUE Y NATIONAL BANCORP	SAGINAW I WAYNE	// 9/22/2011 IJ 11/14/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94 Redeemed, in full; warrants not outstandin	g \$75,000,000.00		\$1.000.00	303.000.00
UST0034 UST0034	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE I	J 6/3/2009 J 9/23/2009				\$125,000,000.00	125,000	\$1,000.00	
UST0034 UST0034	VALLEY NATIONAL BANCORP  VALLEY NATIONAL BANCORP	WAYNE I	J 12/23/2009 J 5/24/2010				\$100.000.000.00	100.000	\$1.000.00	\$5,421,615.27 2,532,542
UST0571 8,41,44 UST0571	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS DALLAS	X   6/26/2009   Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81 Redeemed, in full; warrants not outstandin	9 \$3,000,000.00	3,000	\$1,000.00	\$150,000.00 150
US-10091 US-10091 US-10091 US-10091 US-1137 US-1137 US-1137 US-1137 US-1137 US-1127 US-1127 US-1128 US-1128 US-1128 US-1128 US-1128 US-1128 US-1128 US-1128	VERTIEX HOLDINGS, NC, FIDELITY RESOURCES COMPANY VERTIEX HOLDINGS, NC, FIDELITY RESOURCES COMPANY VELLAGE BANK AND TRUST FRANCIAL CORP. VELLAGE BANK AND TRUST FRANCIAL CORP.	MIDLOTHIAN N	X 8/20/2011   A 5/12/2019   Preferred Stock w/ Warrants   A 11/19/2013   A 16/2014   A 12/12/2008   Preferred Stock w/ Warrants   A 12/12/2008   A 12/12/2008   Preferred Stock w/ Warrants   A 12/12/2008   A 12/12/200	\$14,738,000.00	\$0.00	\$6,933,870.05 Sold, in full; warrants not outstanding	\$5,672,361.44	14,738	\$384.88 (\$9,065,63	8.56)
UST1137 UST0221 11	VELAGE BANK AND TRUST FINANCIAL CORP. VIRGINA COMMERCE BANCOPP, INC. VIRGINA COMMERCE BANCOPP, INC.	MIDLOTHIAN N ARLINGTON N ARLINGTON N	/A 1/6/2014 /A 12/12/2008 Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89 Redeemed, in full; warrants not outstandin	g	(\$56,723.61)		
UST0221 UST0221		IARLINGTON 1	/A 1/21/2014				\$71,000,000.00	71,000	\$1,000.00	\$33,263,000.00 2,696,203
UST1231 8,17 UST1231	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	AA 6/12/2009 Preferred Stock w/ Exercised Warrants  (A 8/8/2013 A 8/12/2013	\$4,700,000.00	\$0.00	\$3,694,442.50 Sold, in full; warrants not outstanding	\$325,353,86	533	\$610.42 (\$207.64	
UST1231 UST1231	VIRGINIA COMPANY BANK  VIRGINIA COMPANY BANK	NEWPORT NEWS	/A 8/12/2013 /A 9/12/2013				\$325,353.86 \$2,543,620.14	4,167 (\$25,000,00)	\$610.42 (\$207,64 \$610.42 (\$1,623,37	9.86) \$63,481.25 143
UST1231 UST1231 UST0732 8,11,14 UST0732 8,11,14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON		\$1,500,000.00	\$0.00	\$1,898,258.59 Redeemed, in full; warrants not outstandin	9 9787 500 00	700	\$1,000,00	
UST0732 UST0155	VISION BANK - TEXAS	RICHARDSON	X 12/2012/012  X 7/10/2013  PA 12/19/2008 Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00	\$30,710,646,33 Redeemed, in full: warrants not outstandin	\$787,500.00 \$712,500.00	713	\$1,000.00 \$1,000.00	\$75,000.00 75
UST0155 UST0155 UST0513 8,14,45	VIST FINANCIAL CORP. VIST FINANCIAL CORP. W.T.B. FINANCIAL CORPORATION	WYOMISSING II WYOMISSING II SPOKANE	12/19/2008   Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$30.710.646.33 Redeemed. in full: warrants not outstandin \$131,236,874.33 Redeemed, in full; warrants not outstandin	\$25,000,000.00	25,000	\$1,000.00	\$1,189,813.00 367,984
UST0513 0,14,45	W.I.B. FINANCIAL CORPORATION	SPOKANE SPOKAN	VA 9/15/2011				\$110,000,000.00	110,000	\$1,000.00	\$5,500,000.00 5,500
UST1345 8.11.17 UST1345	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 12/11/2009 Preferred Stock w/ Exercised Warrants  AA 4/4/2012  AA 1/30/2013	\$12.000.000.00	\$0.00	\$14.731.826.23 Redeemed, in full: warrants not outstandin	\$3,000,000.00	3,000	\$1,000.00	
UST0513 UST1345 8.11.17 UST1345 UST1345 UST1345 UST1345 UST1345 UST1345 UST0156 11 UST0156 11	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON I CLINTON I CLINTON I CLINTON I BOSTON	AA 4/23/2014				\$3,000,000.00 \$4,000,000.00 \$5,000,000.00	4,000 5,000	\$1,000.00 \$1,000.00	\$478,000.00 478
UST0156 11 UST0156	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	IBOSTON II	AA 12/19/2008 Preferred Stock w/ Warrants	\$22.000.000.00	\$0.00	\$23.592.311.11 Redeemed. in full: warrants not outstandin	\$22,000,000.00	22,000	\$1,000.00	
UST0156 UST0157 11,16		BOSTON I OAK HARBOR	MA 12/16/2009 MA 1/16/2009 VA 1/16/2009 Preferred Stock w/ Warrants VA 1/12/2011	\$26,380,000.00	\$0.00	\$30,628,344.45 Redeemed, in full; warrants not outstandin	g			\$568,700.00 390,071
UST0157 11,16 UST0157 UST0157	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR OAK HARBOR	VA 1/12/2011 VA 3/2/2011				\$26,380,000.00	26,380	\$1,000.00	\$1,625,000.00 246,082
UST0157 UST0011 11 UST0011	WASHINGTON BANKING COMPANY WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	OAK HARBOR SEATTLE SEATTLE	VA 3/2/2011 VA 11/14/2008 Preferred Stock w/ Warrants VA 5/27/2009	\$200,000,000.00	\$0.00	\$220,749,985.18 Redeemed, in full; warrants not outstandin	\$200,000,000.00	200,000	\$1,000.00	
UST0011 UST0011 UST0554 8.18.21.44	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTONFIRST RANKSHARFS INC.	SEATTLE SEATTL	VA 5/27/2009 VA 3/15/2010 /A 1/30/2009 Preferred Stock w/ Warrants	\$6.633.000.00	\$0.00	\$15,317,317.86 Redeemed, in full; warrants not outstandin		2.0,000		\$15,388,874.07 1,707,456
UST0554	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON N	/A 10/30/2009	\$6,842,000.00	<b>3</b> 0.00		\$13,475,000.00	13,475	\$1,000.00	\$332,000.00 332
UST0554 UST1169 8,17 UST1169 UST1169 UST1169 UST1169	WASHINGTONFIRST BANKSHARES, INC. WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA		\$5,625,000.00	\$0.00	\$6,398,893.44 Sold, in full; warrants not outstanding	\$13,475,000.00			
UST1169	WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA WAUKESHA WAUKESHA WAUKESHA WAUKESHA	VI 2/6/2013 VI 27/2013 VI 2/8/2013 VI 3/26/2013				\$4.831.002.80 \$92,690.00 \$290,119.70	5.212 100	\$926.90 (\$380.99 \$926.90 (\$7,31 \$926.90 (\$22,88	7.20) \$18.644.66 19 0.00) \$147,194.69 150
UST1169 UST1169	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA	VI 2/8/2013 VI 3/26/2013				\$290,119.70	(\$52,138.13) 313	\$926.9U (\$22,88	0.30)
UST0050 11 UST0050	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	T 11/21/2008 Preferred Stock w/ Warrants T 3/3/2010	\$400.000.000.00	\$0.00	\$457.333.286.51 Redeemed, in full: warrants not outstandin	g \$100,000,000.00	100,000	\$1,000.00	
UST0050 11 UST0050 UST0050 UST0050 UST0050	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY (	CT 10/13/2010 CT 12/29/2010				\$100,000,000.00 \$200,000,000.00	100,000 200,000	\$1,000.00 \$1,000.00	
UST0050 UST0036 11	WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO. WELLS FARGO & CO.	WATERBURY MINNEAPOLIS	CT 6/8/2011 MN 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95 Redeemed, in full; warrants not outstandin	g			\$20.388.842.06 3.282.276
UST0036	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS I	MN 12/23/2009 MN 5/28/2010				\$25,000,000,000.00	25,000	\$1,000,000.00	\$840,374,891.73 110,261,688
UST0068 11 UST0068 UST0068	WESBANCO, NC. WESBANCO, NC.	WHEELING N	VV 12/5/2008 Preferred Stock w/ Warrants VV 9/9/2009	\$75.000.000.00	\$0.00	\$78.804.166.67 Redeemed, in full: warrants not outstandin	g \$75,000,000.00	75,000	\$1,000.00	5,
UST0068	WESBANCO, NC.	WHEELING	VV 12/23/2009				910,000,000.00	70,000		\$950,000.00 439,282

LISTORRS		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 9/1	18/2012				1	\$280.115.76	$\overline{}$	344	\$814.29	(\$63,884.24)	( L		$\overline{}$
UST0270	11	WEST BANCORPORATION, INC.	WEST DES MOINES		31/2008 Preferred Stock w/ Warrants	\$36,000,000,00	so on	\$41,195,000.00	Redeemed, in full: warrants not outstanding	9200,110.10			9014.20	(900,004.24)			-
UST0270		WEST BANCORPORATION, INC.	WEST DES MOINES		29/2011	950,000,000.00		941,100,000.00	Treatment, in rail, warrants not outstanding	\$36,000,000.00		36.000	\$1,000,00				
UST0270		WEST BANCORPORATION, INC.	WEST DES MOINES	IA 8/	31/2011			-	+	550,000,000.00		50,000	\$1,000.00			\$700,000.00	474.100
UST0320	11	WESTAMERICA BANCORPORATION	SAN RAFAEL		13/2009 Preferred Stock w/ Warrants	\$83,726,000.00	so on	\$87.360.236.61	Redeemed, in full; warrants not outstanding							9700.000.00	474.100
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL		W2/2009	900,720,000.00	- 50.00	901,000,200.01	Treatment, in rail, warrants not outstanding	\$41.863.000.00		41.863	\$1,000,00				-
UST0320		WESTAMERICA BANCORPORATION	SAN PAFAFI	CA 11/	18/2009				-	\$41.863.000.00			\$1,000.00				-
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA 11/2			-		_	941,000,000.00		41,000	\$1,000.00			\$878,256.00	246 698
UST0044	44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS		21/2008 Preferred Stock w/ Warrants	\$140,000,000,00	60.00	\$160 265 000 OF	Redeemed, in full: warrants not outstanding						$\overline{}$	Q010,200.00	240,000
UST0044	44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS		27/2011	\$140,000,000.00	30.00	\$100,303,000.00	/ Redeeliled, Ill full, Walfalits flot dustanding	\$140,000,000,00	-	140,000	£1 000 00				-
UST0044		WESTERN ALLANCE BANCORPORATION	LAS VEGAS		23/2011					\$140,000,000.00		140,000	\$1,000.00		$\overline{}$	\$415,000.00	787 107
UST0280	8 117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT		23/2008 Preferred Stock w/ Exercised Warrants	\$7 290 000 00	\$0.00	\$554 083 00	0 Currently Not Collectible							\$410,000.00	707,107
UST0280	0,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT		17/2014	47,200,000,00	50.00	4004,000.00	- Curicing New Concessor					(\$7,290,000,00)			t
UST0006	8.14.18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH		23/2008 Preferred Stock w/ Exercised Warrants	\$6.855.000.00	so on	\$13,053,010,81	7 Sold, in full: warrants not outstanding					(01,230,000.00)			
LISTOOGS	0,14,10	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH		29/2009	\$4.567.000.00		910,000,010.01	Cold, in las, wastand not outstanding								<del></del>
UST0006		WESTERN LLINOIS BANCSHARES, INC.	MONMOLITH		/8/2012	\$4,007,000.00	-		_	\$1.050.524.72		1 117	\$940.49	(\$66.475.28)			t
UST0006		WESTERN LLINOIS BANCSHARES, INC.	MONMOLITH		/9/2012					\$9,673,015,37		10.305	\$938.67	(\$631.984.63)		\$335,417.06	242
UST0006		WESTERN LLINOIS BANCSHARES, INC.	MONMOLITH		11/2013					39.073.013.37	(\$107.235.41)		4930.07	12031.504.031		2330.417.00	343
UST0949	8 11 78	WESTERN RESERVE BANCORP, INC.	MEDINA		15/2009 Preferred Stock w/ Exercised Warrants	\$4,700,000,00	\$0.00	\$5.842.107.0°	2 Redeemed, in full: warrants not outstanding		(\$107,230.41)	-					t
UST0949	0,11,10	WESTERN RESERVE BANCORP. INC.	MEDINA		30/2012	\$4,700,000.00	- 50.00	40,04£,107.0£	. Inductrica, in rais, warrand not outstanding	\$4,700,000,00		4 700	\$1,000.00			\$235,000.00	235
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE		20/2009 Preferred Stock w/ Exercised Warrants	\$16.800.000.00	80.00	920 27E 427 17	0 Sold, in full: warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			<b>\$2.00,000.00</b>	200
UST0660	0	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE		7/1/2014	210.000.000.00	30.00	820.273.427.10	7 Sud. III ldi. Wallants not odistandino	\$1 300 000 00		1 300	\$1,063,21		\$82 173 00		
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE		72/2014				-	\$15,500,000.00			\$1,063.21			\$1,002,535,38	840
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE		26/2014		-		_	910,000,000.00	(\$178.619.28)		\$1,000.E1		\$575,755.00	\$1,002,000.00	040
UST0161		WHITNEY HOLDING CORPORATION	NEW ORLEANS		19/2008 Preferred Stock w/ Warrants	\$300,000,000,00	\$0.00	\$3.43 733 333 31	3 Redeemed, in full: warrants not outstanding		(\$110,010.20)	$\overline{}$					
UST0161		WHITNEY HOLDING CORPORATION	NEW ORLEANS		3/2011	9000.000.000.00		9040.700.000.00	Tredecined, at the warrants not obtained	\$300,000,000,00		300 000	\$1,000,00			\$6,900,000,00	2 631 579
UST0094	11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON		12/2008 Preferred Stock w/ Warrants	\$330,000,000.00	so on	\$360 020 833 31	3 Redeemed, in full: warrants not outstanding	\$000,000,000.00		000,000	\$1,000.00			ψ0,000,000.00	2,001,010
UST0094		WILMINGTON TRUST CORPORATION / MAT BANK CORPORATION	WILMINGTON		13/2011	\$000,000,000	- 50.00	\$000,020,000.00	Treatment, in rail, warrants not outstanding	\$330,000,000,00		330,000	\$1,000,00				
UST0158		WILSHIRE BANCORP. INC.	LOS ANGELES		12/2008 Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68 800 170 51	2 Sold, in full: warrants not outstanding	\$000,000,000.00		000,000	\$1,000.00				
LIST0158		WILSHIRE BANCORP, INC.	LOS ANGELES		/3/2012	502.100.000.00		000.000.110.02	. Out. II idi. Waltata liot datalandilio	\$58 B46 B04 58	(\$879,700,42)	62 158	\$943.51	(\$3.511.305.42)			
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES	CA 6/2					-	000,040,004.00	(40/0,/00.42)	02,100	4040.01	(00,011,000.42)		\$760,000,00	949.460
UST0222	11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST		19/2008 Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300 704 730 81	Redeemed, in full: warrants not outstanding							\$100,000.00	545,400
UST0222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST		22/2010	\$250,000,000.00	60.00	4000,704,700.01	Tredecined, in rail, warrants not datalanding	\$250.000.000.00		250.000	\$1,000.00				
LIST0222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST		14/2011		-		_							\$25,600,564,15	1 643 295
UST0986	8 14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE		15/2009 Preferred Stock w/ Exercised Warrants	\$2,720,000.00	so on	\$2.780.301.21	1 Sold, in full; warrants not outstanding							920,000,004.10	1,040,200
UST0986	5,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE HUNTSVILLE		24/2013	\$2,120,000.00	90.00	92,100,001.21	Out, in the, warrants not outstanding	\$2.343.851.20		2 720	\$861.71	(\$376 148 80)		\$90,940.00	136
UST0986		WORTHINGTON FINANCIAL HOLDINGS: INC.	HUNTSVILLE		26/2013						(\$24,999.99)			(40-0)	(		
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE 1/	23/2009 Preferred Stock w/ Warrants	\$52,625,000,00	so on	\$57 840 858 87	4 Sold, in full: warrants not outstanding	-	(42.1,000.00)						
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON		/3/2012					\$48,157,663.75	(\$722,364.96)	52 625	\$915.11	(\$4,467,336.25)	(		
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON		12/2012				_		(4: 22,00			(01) 101(00000)	( t	\$1.800.000.00	175 105
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN		16/2009 Preferred Stock w/ Warrants	\$36,000,000,00	\$0.00	\$52.383.419.8f	5 Sold, in full; warrants not outstanding								
LIST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	FIKIN	NC 7/5	24/2009	\$13.312.000.00						-	-		( t		
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	FLKIN		18/2012					\$44,149,056,00	(\$662,235,84)	49.312	\$895.30	(\$5,162,944.00)	(		
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 6/1							(4000,000,000,000,000,000,000,000,000,00					\$55,677.00	91,178
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 6/*	11/2013											\$20,000.00	128.663
UST1120	8.14.45	YORK TRADITIONS BANK	YORK		24/2009 Preferred Stock w/ Exercised Warrants	\$4.871.000.00	\$0.00	\$5,705,022,1/	4 Redeemed, in full: warrants not outstanding								
UST1120		YORK TRADITIONS BANK	YORK		14/2011					\$4.871.000.00		4.871	\$1,000.00			\$244,000.00	244
UST0037	11	ZIONS BANCORPORATION	SALT LAKE CITY		14/2008 Preferred Stock w/ Warrants	\$1,400,000,000,00	\$0.00	\$1,661,027,529.62	2 Redeemed, in full; warrants not outstanding	7.,0,0							
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY		28/2012					\$700,000,000.00		700,000	\$1,000.00				
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY		26/2012	/ //	/			\$700.000.000.00		700.000	\$1,000.00				
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY		2/5/2012				1							\$7.666.418.51	5.789.909
					TOTALS	\$204.894.726.320.00		\$226,777,677,825,71		\$199.672.159.050.36					\$6,919,736,371,86		

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear or a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. Or 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III,
administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.  21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
22 As of the date of this report, this institution is in bankruptcy proceedings.

Footnote Footnote Description	
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replace	ed by contingent
value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.	
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by	Superior Capital
Trust II, administrative trustee for Superior Bancorp.	
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued	by First Market
on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investigation	ment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment w	as extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP	), which is
equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the	
to its capital plan, the MCP may be converted to common stock.	
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its	onversion from a
Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.	
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred S	tock (MCP),
which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered in	o a securities
purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions s	pecified in such
agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.	
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common	
preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morga	
Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to ti	
period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave	
discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on	
on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority occurred on June 30, 2010.	
agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on complete states).	,
Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) dis	
authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2	
completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury comme	
underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the a	ctual number of
shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.	
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible	e preferred Stock
(MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions see	
Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,7	
common stock.	
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and	he Federal
Deposit Insurance Corporation (FDIC) was named Receiver.	
33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Security	ies issued by
First Merchants Capital Trust III.	

Footnote Footnote Description
34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.  Therefore this disposition amount does not represent cash proceeds to Treasury.
38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth ir the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Footnote Description
47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
Receiver.
48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
Deposit Insurance Corporation (FDIC) was named Receiver.
49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Footnote Description
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.

Footnote Footnote Description
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial was held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers thereto.
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amour securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was nat Receiver.
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agrees sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ( "Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implem a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursua which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury so the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upo receipt of certain shareholder approvals.

Footnote Footnote Description
97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financiastability/reports/Pages/Monthly-Report-to-Congress.aspx.
98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after paymen to the Department of Justice of a 3% litigation fee).
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.

Footnote Footnote Description
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of
New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.

Footnote Footnote Description
128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of \$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
136 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
137 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
138 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139 On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
140 On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
141 On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
142 On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
143 On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).

potnote Footnote Description
144 On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand
Mountain Bancshares, Inc As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities
purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
145 On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to
Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
146 Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc.
(Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil
common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.
147 On 5/17/2018, Treasury exercised its warrant on a cashless basis and received (i) 730,571 shares of common stock and (ii) \$6.58 in cash in lieu of fractional shares. Treasury sold such
shares of common stock on 5/21/2018 for total proceeds of \$5,702,106.66.
148 On 5/22/2018, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the
Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 5/22/2018.
149 On 7/13/2018, Treasury exchanged its preferred stock in Harbor Bankshares Corporation ("Harbor") and all accrued, unpaid dividends on that stock for 5,491,843 shares of common stock
and payment of \$2,272,617 pursuant to the terms of the exchange agreement between Treasury and Harbor entered into on that day.  150 On 07/16/2018, Treasury entered into an agreement with CSS, LLC (CSS) pursuant to which Treasury agreed to sell its warrant in Synovus Financial Corp. to CSS subject to the satisfaction
of the conditions specified in the agreement. The sale was completed on 07/17/2018.
151 On 7/31/2018, Treasury entered into an agreement with One Bank & Trust, N.A. and First Paragould Bankshares, Inc., pursuant to which Treasury agreed to sell its 344,577 shares of CPP
common stock in One Bank & Trust, N.A. to First Paragould Bankshares, Inc. for total proceeds of \$3,515,448.62 subject to the satisfaction of conditions specified in the agreement. The
transaction was completed on 7/31/2018.
152 On 8/15/18, Treasury determined that its securities holdings in One Financial Corporation (OFC) were worthless because OFC is defunct, cannot be located, and has no assets. OFC has:
ceased all operations; not had any directors or officers since early 2013; not filed with the Federal Reserve since early 2013; failed to file tax returns or make payments to the Arkansas
Secretary of State since 2013, and; had its' charter revoked by the Arkansas Secretary of State for failure to file. Treasury determined that OFC has not had any assets since May 8, 2017
when Treasury purchased OFC's common shares in OFC's former banking subsidiary One Bank in an execution sale held by the United States' Marshals Service.
153 On 1/16/2019, Treasury entered into an agreement with Harbor Bankshares Corporation, pursuant to which Treasury agreed to sell part of its CPP common stock to Harbor Bankshares
Corporation for total proceeds of \$999,999.97 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 1/16/2019.
154 On 5/01/2019, Treasury entered into agreements with Broadway Financial Corporation, The Capital Corps, LLC and the National Asian American Coalition, pursuant to which Treasury agreed
to sell its remaining CPP common stock at a discount to The Capital Corps, LLC and the National Asian American Coalition for total proceeds of \$3,503,502.60 subject to the satisfaction of
conditions specified in the agreement. The transaction was completed on 5/01/2019.

## CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 1 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - <sup>2</sup> 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - <sup>3</sup> 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - <sup>4</sup> 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

<sup>1/</sup> On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

<sup>2/</sup> On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

<sup>3/</sup> On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

<sup>4/</sup> On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

<sup>5/</sup> On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

<sup>6/</sup> The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

<sup>7/</sup> Amount represents the gross proceeds to Treasury.

## COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

UST Number	Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital F Amount	Repayment / (Fee)	Disposition / Au Shares	ction Avg. Price	(Realized Loss) / (Write-off)	Coin
UST1402	26	Alternatives Federal Credit Union	Ithaca	NY		Subordinated Debentures	Excitating From GFF	\$2,234,000.00	S0.00			Amount	(1-66)	Silates	Avg. Frice	(Realized Loss) / (Write-Oil)	Gaill
UST1402		Alternatives Federal Credit Union	Ithaca	NY	12/27/2016							\$2,055,280.00		2,234,000	\$0.92	(\$178,720.00)	
UST1454	8	American Bancorp of Illinois, Inc.	Oak Brook	IL.		Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96	Redeemed, in Full	** *** ***		5 457 000	****		
UST1454 UST1378	8	American Bancorp of Illinois, Inc.  Atlantic City Federal Credit Union	Oak Brook Lander	WY	3/1/2017 9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2 600 277 77	Redeemed, in Full	\$5,457,000.00		5,457,000	\$1.00		
UST1378		Atlantic City Federal Credit Union	Lander	WY	9/26/2012							\$2,500,000.00		2,500,000	\$1.00		
UST1456	8	Bainbridge Bancshares, Inc.	Bainbridge	GA		Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full						
UST1456 UST1456		Bainbridge Bancshares, Inc. Bainbridge Bancshares, Inc.	Bainbridge Bainbridge	GA GA	9/10/2014							\$2,372,000.00 \$1,000,000.00		2,372	\$1,000.00 \$1,000.00		
UST1453	8	Bancorp of Okolona, Inc.	Okolona	MS		Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full	\$1,000,000.00		1,000	\$1,000.00		_
UST1453		Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013	3						\$3,297,000.00		3,297,000	\$1.00		
UST0767 UST0767	3,4,14	BancPlus Corporation BancPlus Corporation	Ridgeland Ridgeland	MS	9/29/2010	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22	Sold, in full	\$75.250.020.00		80.914	\$930.00	(\$5,663,980.00)	
UST0938	8 11	BankAsiana BankAsiana	Palisades Park	N.I		Preferred Stock		\$5,250,000.00	\$0.00	\$5 565 583 34	Redeemed, in Full	\$75,250,020.00		80,914	\$930.00	(\$5,003,980.00)	
UST0938		BankAsiana	Palisades Park	NJ	10/1/2013			***************************************	-	70,000,000.0		\$5,250,000.00		5,250	\$1,000.00		
UST1373	8	Bethex Federal Credit Union	Bronx	NY		Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56	Redeemed, in Full						
UST1373 UST1399	0	Bethex Federal Credit Union  Border Federal Credit Union	Bronx Del Rio	TX	11/18/2015	Subordinated Debentures		\$3,260,000.00	\$0.00	62 522 607 70	Redeemed, in Full	\$502,000.00		502,000	\$1.00		
UST1399	Ü	Border Federal Credit Union	Del Rio	TX	10/15/2014			\$5,200,000.00	\$0.00	45,525,031.10	Tredecined, iii i dii	\$3,260,000.00		3,260,000	\$1.00		
UST1428	8	Brewery Credit Union		WI	9/24/2010	Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full						
UST1428 UST1401	27	Brewery Credit Union  Brooklyn Cooperative Federal Credit Union	Milwaukee Brooklyn	NY	10/3/2012	Subordinated Debentures		\$300,000,00	\$0.00	\$217.4E0.00	Sold, in full	\$1,096,000.00		1,096,000	\$1.00		
UST1401	LI	Brooklyn Cooperative Federal Credit Union		NY	12/27/2016			***************************************	,	*****	GOIG, III IUII	\$280,000.00		300,000	\$0.93	(\$20,000.00)	
UST1395		Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010	Subordinated Debentures		\$145,000.00	\$0.00	\$190,530.00	Redeemed, in Full					(421,22300)	
UST1395 UST1408	8 10	Buffalo Cooperative Federal Credit Union	Buffalo	NY	6/10/2020			e4 000 000 00	20.00	84 DDE 200 DD	Dadoomed in Eull	\$145,000.00		145,000	\$1.00		
UST1408 UST1408	0,10	Butte Federal Credit Union  Butte Federal Credit Union	Biggs Biggs	CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full	\$1,000,000.00		1,000,000	\$1.00		
UST1382	8	Carter Federal Credit Union	Springhill	LA		Subordinated Debentures		\$6,300,000.00	\$0.00	\$6,990,172.22	Redeemed, in Full	¥1,000,000.00		1,000,000	ψ1.00		
UST1382		Carter Federal Credit Union	Springhill	LA	2/6/2013							\$2,500,000.00		2,500,000	\$1.00		
UST1382 UST0413	3.6	Carter Federal Credit Union Carver Bancorp, Inc	Springhill New York	LA	4/11/2018	Common Stock	\$18,980,000.00		\$0.00	\$2,946,512.41	Sold in full	\$3,800,000.00		3,800,000	\$1.00		
UST0413	5,0	Carver Bancorp, Inc	New York	NY	10/26/201		ψ10,300,000.00		\$0.00	92,040,012.41	Ooid, III Idii	\$5.02		1	\$8.18		
UST0413		Carver Bancorp, Inc	New York	NY	8/6/2020	)						\$2,500,000.00		2,321,286	\$1.08	(\$16,479,994.98)	
UST0900	20	CFBanc Corporation	Washington	DC	9/17/2010	Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50	Sold, in full	er r40 700 00		5 704	6000.00	(\$224.240.00)	
UST0900 UST0318	3 5 8 33	CFBanc Corporation  Citizens Bancshares Corporation	Washington Atlanta	GA	8/13/2010	Preferred Stock	\$7,462,000.00		\$0.00	\$13,305,408.94	Sold in full	\$5,549,760.00		5,781	\$960.00	(\$231,240.00)	
UST0318	0,0,0,00	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010		\$1,40E,000.00	\$4,379,000.00	\$0.00	\$10,000,400.04	Cold, III Idii						
UST0318		Citizens Bancshares Corporation	Atlanta	GA	12/30/2016							\$4,227,049.00		4,379	\$965.30	(\$151,951.00)	
UST0318 UST0956	3,12	Citizens Bancshares Corporation  Community Bancshares of Mississippi, Inc.	Atlanta Brandon	MS	10/4/2017	Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00	Sold in full	\$7,462,000.00		7,462	\$1,000.00		
UST0956	5,12	Community Bancshares of Mississippi, Inc.	Brandon	MS	10/11/2016		ψ34,000,000.00		\$0.00	\$37,300,400.00	Joid, III Idii	\$50,778,000.00		54,600	\$930.00	(\$3,822,000.00)	
UST0354	3,4	Community Bank of the Bay	Oakland	CA		Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$0.00	\$4,690,202.23	Redeemed, in Full						
UST0354 UST1423		Community Bank of the Bay	Oakland	CA	10/3/2018	Subordinated Debentures		\$2,650,000.00	\$0.00	60 070 440 00	Redeemed, in Full	\$4,060,000.00		4,060	\$1,000.00		
UST1423		Community First Guam Federal Credit Union Community First Guam Federal Credit Union	Hagatna Hagatna	GU	9/18/2018			\$2,000,000.00	\$0.00	\$3,073,110.00	Redeemed, in ruii	\$2,650,000.00		2,650,000	\$1.00		
UST1391	21	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010	Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00	Sold, in full						
UST1391		Community Plus Federal Credit Union	Rantoul	IL.	12/20/2016				AEE0 000 00	**********	0.111	\$415,000.00		450,000	\$0.92	(\$35,000.00)	
UST1421 UST1421		Cooperative Center Federal Credit Union  Cooperative Center Federal Credit Union	Berkeley Berkeley	CA	2/12/2020	Subordinated Debentures		\$2,799,000.00	\$559,000.00	\$3,049,312.25	Sold, in part	\$2.240.000.00		2,240,000	\$1.00		_
UST1430	34	D.C. Federal Credit Union	Washington	DC		Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,251,956.78	Sold, in part	42,211,000.00			*		
UST1430		D.C. Federal Credit Union	Washington	DC	12/30/2016							\$970,900.00		1,022,000	\$0.95	(\$51,100.00)	
UST1389 UST1389	39	East End Baptist Tabernacle Federal Credit Union  East End Baptist Tabernacle Federal Credit Union	Bridgeport Bridgeport	CT	9/29/2010	Subordinated Debentures		\$7,000.00	\$0.00	\$8,120.00	Redeemed, in Full	\$7,000.00		7,000	\$1.00		
UST1444		Episcopal Community Federal Credit Union	Los Angeles	CA		Subordinated Debentures		\$100,000.00	\$0.00	\$115,066.67	Redeemed, in Full	ψ1,000.00		7,000	ψ1.00		
UST1444		Episcopal Community Federal Credit Union	Los Angeles	CA	4/11/2018	3						\$100,000.00		100,000	\$1.00		
UST1447 UST1447	8	Fairfax County Federal Credit Union	Fairfax Fairfax	VA VA	9/24/2010	Subordinated Debentures		\$8,044,000.00	\$0.00	\$9,165,244.22	Redeemed, in Full	\$8,044,000.00		8,044,000	64.00		
UST1447 UST1431	8	Fairfax County Federal Credit Union Faith Based Federal Credit Union		CA		Subordinated Debentures		\$30,000.00	\$0.00	\$32,933 34	Redeemed, in Full	\$6,044,000.00		8,044,000	\$1.00		
UST1431		Faith Based Federal Credit Union	Oceanside	CA	8/19/2015	i						\$30,000.00		30,000	\$1.00		
UST1372	8	Fidelis Federal Credit Union	New York	NY		Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full	8/1000		41.000	***		
UST1372 UST0596	3	Fidelis Federal Credit Union First American International Corp.	New York Brooklyn	NY NY	8/13/2010	Preferred Stock	\$17,000,000.00		\$0.00	\$19 825 475 79	Redeemed, in Full	\$14,000.00		14,000	\$1.00		
UST0596		First American International Corp.	Brooklyn	NY	8/15/2018		ψ11,000,000.00		90.00	\$10,020,470.78		\$10,000,000.00		10,000	\$1,000.00		
UST0596		First American International Corp.	Brooklyn	NY	10/5/2018		25.110.6			AE 110 0		\$7,000,000.00		7,000	\$1,000.00		
UST0649 UST0649	3,8	First Choice Bank First Choice Bank	Cerritos	CA CA	9/24/2010 5/1/2013	Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89	Redeemed, in Full	\$5,146,000.00		5,146	\$1,000.00		
UST1297	3,8	First Eagle Bancshares, Inc.	Hanover Park	IL		Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50	Redeemed, in Full	ψο, 140,000.00		3,140	ψ1,000.00		
UST1297		First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016							\$7,875,000.00		7,875,000	\$1.00		
UST1420	8	First Legacy Community Credit Union	Charlotte	NC		Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67	Redeemed, in Full	£1,000,000,00		1,000,000	64.00		
UST1420 UST0344	3.8	First Legacy Community Credit Union First M&F Corporation	Charlotte Kosciusko	MS MS	9/29/2010	Preferred Stock	\$30,000,000.00		\$0.00	\$31 751 666 67	Redeemed, in Full	\$1,000,000.00		1,000,000	\$1.00		
UST0344		First M&F Corporation	Kosciusko	MS	8/30/2013	3						\$30,000,000.00		30,000	\$1,000.00		
UST1199	3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010	Preferred Stock	\$6,245,000.00		\$0.00	\$6,662,801.06	Sold, in full						
UST1199 UST1443	0	First Vernon Bancshares, Inc.	Vernon Roanoke	AL VA	11/29/2016	Subordinated Debentures		\$9,278,000.00	\$0.00	20 770 F07 44	Dadoomed in Eull	\$5,745,400.00		6,245	\$920.00	(\$499,600.00)	
UST1443	0	Freedom First Federal Credit Union Freedom First Federal Credit Union	Roanoke	VA	6/12/2013			\$9,218,000.00	\$0.00	\$9,119,521.44	Redeemed, in Full	\$9,278,000.00		9,278,000	\$1.00		
UST1384	8	Gateway Community Federal Credit Union	Missoula	MT	9/24/2010	Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full						
UST1384		Gateway Community Federal Credit Union	Missoula	MT	10/17/2012							\$1,657,000.00		1,657,000	\$1.00		
UST1425 UST1425	28	Genesee Co-op Federal Credit Union Genesee Co-op Federal Credit Union	Rochester Rochester	NY	9/17/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67	Sold, in full	\$279,000.00		300,000	\$0.93	(\$21,000.00)	
UST1433	8	Greater Kinston Credit Union	Kinston	NC		Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44	Redeemed, in Full	9213,000.00		300,000	ψυ.93	(ψε 1,000.00)	
UST1433		Greater Kinston Credit Union	Kinston	NC	4/10/2012							\$350,000.00		350,000	\$1.00		

UST1391 UST1233	21	Community Plus Federal Credit Union	Rantoul Belzoni	IL 9/29/2010	Subordinated Debentures Subordinated Debentures	\$14,000,000.00	\$450,000.00	\$0.00 \$0.00	\$471,025.00	Sold, in full Redeemed, in Full				
UST1233 UST1233	3,8	Guaranty Capital Corporation  Guaranty Capital Corporation	Belzoni	MS 7/30/2010 MS 12/21/2016	Subordinated Depentures	\$14,000,000.00		\$0.00	\$16,773,983.33	Redeemed, in Full	\$14.000.000.00	14.000.000	\$1.00	
UST1439	8	Hill District Federal Credit Union	Pittsburgh		Subordinated Debentures		\$100,000.00	\$0.00	\$113,650,00	Redeemed, in Full	\$14,000,000.00	14,000,000	\$1.00	
UST1439	- C	Hill District Federal Credit Union	Pittsburgh	PA 7/26/2017	Odbordinatod Doboritarios		ψ100,000.00	\$0.00	<b>\$110,000.00</b>	reddomed, mr an	\$100,000,00	100.000	\$1.00	
UST1398		Hope Federal Credit Union	Jackson	MS 9/17/2010	Subordinated Debentures		\$4,520,000.00	\$0.00	\$5,473,720.00	Redeemed, in Full		,	41144	
UST1398		Hope Federal Credit Union	Jackson	MS 4/11/2019							\$4,520,000.00	4,520,000	\$1.00	
UST1163	3,4,8	IBC Bancorp, Inc.	Chicago		Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$0.00	\$9,982,706.07	Redeemed, in Full				
UST1163		IBC Bancorp, Inc.	Chicago	IL 4/4/2018							\$8,086,000.00	8,086,000	\$1.00	
UST0801 UST0801	3,35	IBW Financial Corporation	Washington	DC 9/3/2010	Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00	Sold, in full	45.040.000.00	6.000	\$935.00	(\$390,000.00)
UST1801 UST1451	0	IBW Financial Corporation Independent Employers Group Federal Credit Union	Washington	DC 12/30/2016	Subordinated Debentures		\$698,000.00	\$0.00	6700 700 70	Redeemed, in Full	\$5,610,000.00	6,000	\$935.00	(\$390,000.00)
UST1451	0	Independent Employers Group Federal Credit Union	Hilo Hilo	HI 9/29/2010 HI 11/18/2015			\$698,000.00	\$0.00	\$709,700.70	Redeemed, in Full	\$698,000.00	698,000	\$1.00	
UST1295	g.	Kilmichael Bancoro, Inc.			Subordinated Debentures		\$3,154,000.00	\$0.00	\$3 756 668 07	Redeemed, in Full	\$098,000.00	090,000	\$1.00	
UST1295		Kilmichael Bancorp, Inc.	Kilmichael	MS 11/2/2016	Odbordinated Dependings		95,154,000.00	40.00	40,730,000.07	redecined, iii i dii	\$3,154,000.00	3,154,000	\$1.00	
UST0526	3.8	Lafayette Bancorp, Inc.		MS 9/29/2010	Preferred Stock	\$4,551,000.00		\$0.00	\$5.035.934.33	Redeemed, in Full	12,122,122,122	9,101,000	41144	
UST0526		Lafayette Bancorp, Inc.	Oxford	MS 1/27/2016							\$4,551,000.00	4,551	\$1,000.00	
UST1403	8	Liberty County Teachers Federal Credit Union	Liberty		Subordinated Debentures		\$435,000.00	\$0.00	\$481,433.83	Redeemed, in Full				
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX 4/2/2014							\$87,000.00	87,000	\$1.00	
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX 12/31/2014							\$87,000.00	87,000	\$1.00	
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX 12/16/2015							\$87,000.00	87,000	\$1.00	
UST1403 UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX 1/11/2017 TX 2/7/2018							\$87,000.00	87,000	\$1.00	
UST0551	3 4 22	Liberty County Teachers Federal Credit Union Liberty Financial Services, Inc.	Liberty New Orleans		Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33	Sold in full	\$87,000.00	87,000	\$1.00	
UST0551	3,4,22	Liberty Financial Services, Inc.	New Orleans	LA 12/20/2016		\$5,045,000.00	\$3,069,000.00	\$0.00	\$12,000,004.33	Solu, III Iuli	\$10,591,623.00	11,334	\$934.50	(\$742,377.00)
UST1374	36	Lower East Side People's Federal Credit Union	New York	NY 9/24/2010	Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55	Sold in full	\$10,391,023.00	11,334	\$934.30	(\$742,377.00)
UST1374		Lower East Side People's Federal Credit Union	New York	NY 12/30/2016	Odbordinatod Dobortarob		ψουσ,υσυ.συ	\$0.00	ψουσ,σοτ.σο	Cold, III Idii	\$827.118.22	898.000	\$0.92	(\$70.881.78)
UST1256	3,23	M&F Bancorp, Inc.	Durham	NC 8/20/2010	Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34	Sold, in full		222,200		,, ,,,,
UST1256		M&F Bancorp, Inc.	Durham	NC 12/20/2016							\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)
UST0139	3,5,8	Mission Valley Bancorp	Sun Valley	CA 8/20/2010	Preferred Stock	\$5,500,000.00		\$0.00	\$11,775,627.99	Redeemed, in Full				
UST0139		Mission Valley Bancorp	Sun Valley	CA 9/24/2010			\$4,836,000.00							
UST0139		Mission Valley Bancorp	Sun Valley	CA 8/23/2017					*******		\$10,336,000.00	10,336	\$2,000.00	
UST1383		Neighborhood Trust Federal Credit Union	New York		Subordinated Debentures		\$283,000.00	\$0.00	\$336,183.18	Redeemed, in Full				
UST1383		Neighborhood Trust Federal Credit Union		NY 1/3/2019							\$150,000.00	150,000	\$1.00	
UST1383 UST1387	_	Neighborhood Trust Federal Credit Union	New York	NY 1/30/2019	Subordinated Debentures		\$325.000.00	\$0.00	\$407.004.0F	Redeemed, in Full	\$133,000.00	133,000	\$1.00	
UST1387 UST1387		North Side Community Federal Credit Union  North Side Community Federal Credit Union	Chicago	IL 9/29/2010 IL 10/16/2019	Subordinated Depentures		\$325,000.00	\$0.00	\$407,031.25	reusemed, in Full	\$325,000.00	325,000	\$1.00	
UST1441		North Side Community Federal Credit Union  Northeast Community Federal Credit Union	Chicago San Francisco		Subordinated Debentures		\$350,000.00	\$0.00	\$404.036.11	Redeemed, in Full	φο25,UUU.UU	325,000	\$1.00	
UST1441		Northeast Community Federal Credit Union	San Francisco	CA 9/24/2010 CA 6/13/2018	sanaca Dobolitaros		φουσ,σου.σο	90.00	ψ-104,030.11		\$350,000.00	350,000	\$1.00	
UST1409		Opportunities Credit Union	Burlington		Subordinated Debentures		\$1,091,000.00	\$0.00	\$1,266,651,00	Redeemed, in Full	4000,000.00	000,000	ψ1.00	
UST1409		Opportunities Credit Union	Burlington	VT 10/3/2018			. , , ,				\$1,091,000.00	1,091,000	\$1.00	
UST0451	3,24	PGB Holdings, Inc.	Chicago	IL 8/13/2010	Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28	Sold, in full				
UST0451		PGB Holdings, Inc.	Chicago	IL 12/20/2016							\$2,940,000.00	3,000	\$980.00	(\$60,000.00)
UST1414	30	Phenix Pride Federal Credit Union	Phenix City		Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50	Sold, in full				
UST1414		Phenix Pride Federal Credit Union	Phenix City	AL 12/27/2016							\$142,000.00	153,000	\$0.93	(\$11,000.00)
UST1214	3,7	Premier Bancorp, Inc.	Wilmette	IL 8/13/2010	Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full	ATC 000 00	0 704 000	***	(00 704 400 00)
UST1214		Premier Bancorp, Inc.	Wilmette	IL 1/29/2013	0.1 5 . 10.1 .		************	***	***********		\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)
UST1422 UST1422	8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu Honolulu	HI 9/24/2010 HI 9/9/2015	Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50	Redeemed, in Full	\$273,000.00	273,000	\$1.00	
UST0785	3.8	PSB Financial Corporation	Many		Preferred Stock	\$9,734,000.00		\$0.00	\$10 171 480 22	Redeemed, in Full	\$273,000.00	213,000	\$1.00	
UST0785	3,0	PSB Financial Corporation	Many	LA 12/28/2012	Fieleried Stock	\$9,734,000.00		\$0.00	\$10,171,409.22	Kedeeliled, III Full	\$9,734,000.00	9,734	\$1,000.00	
UST1417	8.16	Pyramid Federal Credit Union	Tucson		Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22	Sold, in full	\$0,704,000.00	0,101	ψ1,000.00	
UST1417		Pyramid Federal Credit Union	Tucson	AZ 3/9/2016			<del></del>		4-1, 10,01-1-1		\$1,500,000.00	1,500,000	\$1.00	
UST1417		Pyramid Federal Credit Union	Tucson	AZ 11/22/2016							\$930,000.00	1,000,000	\$0.93	(\$70,000.00)
UST1450	8	Renaissance Community Development Credit Union	Somerset	NJ 9/29/2010	Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83	Redeemed, in Full				
UST1450		Renaissance Community Development Credit Union											64.00	
			Somerset	NJ 8/2/2017							\$31,000.00	31,000	\$1.00	
UST1438	37	Santa Cruz Community Credit Union	Santa Cruz	NJ 8/2/2017 CA 9/24/2010	Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78	Sold, in full				
UST1438	37	Santa Cruz Community Credit Union Santa Cruz Community Credit Union	Santa Cruz Santa Cruz	NJ 8/2/2017 CA 9/24/2010 CA 1/10/2017	Subordinated Debentures		\$2,828,000.00				\$31,000.00 \$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)
UST1438 UST1207	3,8	Santa Cruz Community Credit Union Santa Cruz Community Credit Union Security Capital Corporation	Santa Cruz Santa Cruz Batesville	NJ 8/2/2017 CA 9/24/2010 CA 1/10/2017 MS 9/29/2010	Subordinated Debentures  Preferred Stock	\$17,910,000.00	\$2,828,000.00	\$0.00 \$0.00		Sold, in full Redeemed, in Full	\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)
UST1438 UST1207 UST1207	3,8	Santa Cruz Community Credit Union Santa Cruz Community Credit Union Security Capital Corporation Security Capital Corporation	Santa Cruz Santa Cruz Batesville Batesville	NJ 8/2/2017 CA 9/24/2010 CA 1/10/2017 MS 9/29/2010 MS 9/9/2015	Subordinated Debentures  Preferred Stock	\$17.910.000.00	\$2.828,000.00				\$2,607,416.00 \$9,250,000.00	2,828,000 9,250	\$0.92 \$1,000.00	(\$220,584.00)
UST1438 UST1207 UST1207 UST1207	3,8	Santa Cruz Community Credit Union Santa Cruz Community Credit Union Security Capital Corporation Security Capital Corporation Security Capital Corporation	Santa Cruz Santa Cruz Batesville Batesville Batesville	NJ 8/2/2017 CA 9/24/2010 CA 1/10/2017 MS 9/29/2010 MS 9/9/2015 MS 3/23/2016	Subordinated Debentures  Preferred Stock	\$17.910.000.00	\$2.828,000.00				\$2,607,416.00 \$9,250,000.00 \$3,000,000.00	2,828,000 9,250 3,000	\$0.92 \$1,000.00 \$1,000.00	(\$220,584.00)
UST1438 UST1207 UST1207	3.8	Santa Cruz Community Credit Union Santa Cruz Community Credit Union Security Capital Corporation	Santa Cruz Santa Cruz Batesville Batesville	NJ 8/2/2017 CA 9/24/2010 CA 1/10/2017 MS 9/29/2010 MS 9/9/2018 MS 3/23/2016 MS 5/27/2016	Subordinated Debentures  Preferred Stock		\$2,828,000.00	\$0.00	\$19,794,559.99	Redeemed, in Full	\$2,607,416.00 \$9,250,000.00	2,828,000 9,250	\$0.92 \$1,000.00	(\$220,584.00)
UST1438 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208	37 3.8 3.4,15	Santa Cruz Community Credit Union Security Capital Corporation Security Footen Corporation	Santa Cruz Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville	NJ 8/2/2017 CA 9/24/2016 CA 1/10/2017 MS 9/29/2016 MS 9/9/2018 MS 3/23/2016 MS 5/27/2016 SC 9/29/2010	Subordinated Debentures  Preferred Stock  Preferred Stock	\$17,910,000.00				Redeemed, in Full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00	2,828,000 9,250 3,000 5,660	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00	
UST1438 UST1207 UST1207 UST1207 UST1207	37 3.8 3.4,15	Santa Cruz Community Credit Union Santa Cruz Community Credit Union Security Capital Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation	Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Aiken Aiken	NJ 8/2/2017 CA 9/24/2010 CA 1/10/2017 MS 9/29/2010 MS 9/9/2016 MS 9/9/2016 MS 5/27/2016 SC 9/29/2010 SC 10/31/2016	Subordinated Debentures  Preferred Stock  Preferred Stock		\$4,000,000.00	\$0.00	\$19.794,559.99 \$24,019,111.11	Redeemed, in Full Sold, in full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00	2,828,000 9,250 3,000	\$0.92 \$1,000.00 \$1,000.00	(\$220,584.00) (\$660,000.00)
UST1438 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208	3,4,15 31	Santa Cruz Community Credit Union Security Capital Corporation Security Footen Corporation	Santa Cruz Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Aiken Aiken Shreveport	NJ 8/2/2017 CA 9/24/2010 CA 1/10/2017 MS 9/29/2011 MS 9/29/2011 MS 9/2015 MS 3/23/2016 MS 5/27/2016 SC 9/29/2016 LA 9/29/2016 LA 9/29/2016	Subordinated Debentures  Preferred Stock  Preferred Stock  Subordinated Debentures	\$18,000,000.00	\$4,000,000.00	\$0.00	\$19.794.559.99 \$24,019,111.11 \$2,764,776.00	Redeemed, in Full Sold, in full Sold, in full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00	2,828,000 9,250 3,000 5,660	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00	
UST1438 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0208	3.8 3.8 3.4.15 31	Santa Cruz Community Credit Union Security Capital Corporation Security Faderal Corporation Security Faderal Corporation Security Faderal Corporation Security Faderal Corporation Shrewopt Faderal Corporation	Santa Cruz Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Aiken Aiken Shreveport Shreveport	NJ 8/2/2017 CA 9/24/2016 CA 1/10/2017 MS 9/29/2016 MS 9/29/2016 MS 3/23/2016 MS 5/27/2016 SC 9/29/2016 SC 10/31/2016 LA 9/29/2016 LA 12/27/2016	Subordinated Debentures  Preferred Stock  Preferred Stock  Subordinated Debentures		\$4,000,000.00	\$0.00	\$19.794,559.99 \$24,019,111.11	Redeemed, in Full Sold, in full Sold, in full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$2,434,320.00	2,828,000 9,250 3,000 5,660 22,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00	(\$660,000.00) (\$211,680.00)
UST1438 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0308 UST0379 UST1379 UST0490 UST0490	31	Santa Cruz Community Credit Union Security Capital Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation Shreveport Federal Corporation Shreveport Federal Corporation Shreveport Federal Corporation Southern Bancorp, Inc. Southern Bancorp, Inc.	Santa Cruz Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Aiken Aiken Aiken Shreveport Shreveport Arkadelphia Arkadelphia	NJ 8/22011 CA 9/24/2011 CA 1/10/2017 MS 9/29/2011 MS 9/29/2011 MS 9/29/2011 MS 9/29/2011 SC 9/29/2011 SC 10/31/2016 LA 9/29/2011 LA 12/27/2016 AR 8/6/2011 AR 11/29/2016	Subordinated Debentures  Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock	\$18,000,000.00	\$4,000,000.00 \$2,646,000.00 \$22,800,000.00	\$0.00 \$0.00 \$0.00	\$19.794,559.99 \$24,019,111.11 \$2,764,776.00 \$35,702,188.89	Redeemed, in Full  Sold, in full  Sold, in full  Sold, in full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00	2,828,000 9,250 3,000 5,660 22,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00	(\$660,000.00)
UST1438 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0208 UST0208 UST1379 UST0490 UST0490 UST0490	31	Santa Cruz Community Credit Union Security Capital Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation Shrewoptor Federal Credit Union Shrewoptor Federal Credit Union Southern Bancorp, Inc. Southern Bancorp, Inc.	Santa Cruz Santa Cruz Batosville Batosville Batosville Batosville Batosville Alken Alken Alken Alken Arkadelphia Arkadelphia Lakewood	NJ 8/22/01/ CA 9/24/2016 CA 1/10/2011 MS 9/29/2016 MS 9/2016 MS 3/23/2016 MS 5/27/2016 SC 9/29/2016 LA 9/29/2016 LA 12/27/2016 AR 8/6/2016 AR 11/29/2016 NY 9/29/2011	Subordinated Debentures  Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00 \$0.00	\$19.794.559.99 \$24,019,111.11 \$2,764,776.00	Redeemed, in Full  Sold, in full  Sold, in full  Sold, in full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$2,434,320.00 \$31,434,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$0.92 \$930.00	(\$660,000.00) (\$211,680.00) (\$2,366,000.00)
UST1438 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0208 UST0208 UST1379 UST1490 UST0490 UST0490 UST1370 UST1370	31	Santa Cruz Community Credit Union Security Capital Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation Shreveport Federal Corporation Shreveport Federal Corporation Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautauqua Federal Credit Union Southern Chautauqua Federal Credit Union	Santa Cruz Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Aiken Aiken Aiken Shreveport Shreveport Arkadelphia Arkadelphia Lakewood Lakewood	NJ 8/22/01/ CA 9/24/2016 CA 1/10/2011 MS 9/29/2016 MS 9/9/2016 MS 9/9/2015 MS 5/27/2016 MS 5/27/2016 MS 5/27/2016 AC 10/31/2016 LA 9/29/2016 AR 8/20/2016 AR 11/29/2016 NY 9/29/2011 NY 1/20/2016 NY 1/20/2016	Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures	\$18,000,000.00	\$4,000,000.00 \$2,646,000.00 \$22,860,000.00 \$1,709,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19.794.559.99 \$24.019.111.11 \$2,764,776.00 \$35,702,186.89 \$1,802,139.70	Redeemed, in Full  Sold, in full  Sold, in full  Sold, in full  Sold, in full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$2,434,320.00	2,828,000 9,250 3,000 5,660 22,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$970.00	(\$660,000.00) (\$211,680.00)
UST1438 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0208 UST0208 UST0379 UST1379 UST1379 UST0490 UST0490 UST1370 UST1370 UST1370 UST1370	31	Santa Cruz Community Credit Union Security Capital Corporation Security Federal Corporation Shrewpoot Federal Credit Union Shrewpoot Federal Credit Union Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union	Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Batesville Alken A	NJ 8/22/01/ CA 9/24/2016 CA 1/10/2011 MS 9/29/2016 MS 9/2016 MS 9/22/2016 MS 9/22/2016 MS 9/29/2016 SC 9/29/2016 LA 9/29/2016 LA 12/27/2016 AR 11/29/2016 NY 9/29/2016 NY 12/20/2016 TX 9/29/2016	Subordinated Debentures  Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures	\$18,000,000.00	\$4,000,000.00 \$2,646,000.00 \$22,800,000.00	\$0.00 \$0.00 \$0.00	\$19.794.559.99 \$24.019.111.11 \$2,764,776.00 \$35,702,186.89 \$1,802,139.70	Redeemed, in Full  Sold, in full  Sold, in full  Sold, in full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$2,434,320.00 \$31,434,000.00 \$1,589,370.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 33,800 1,709,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$0.92 \$930.00 \$0.93	(\$660,000.00) (\$211,680.00) (\$2,366,000.00)
UST1438 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0208 UST0379 UST0490	31	Santa Cruz Community Credit Union Security Capital Corporation Security Tederal Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation Shreveport Federal Corporation Shreveport Federal Corporation Surfame Bancorp, Inc. Southern Bancorp, Inc. Southern Chautauqua Federal Credit Union Southern Scott Union	Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Batesville Alken Alken Alken Alken Alken Arkadelphia Arkadelphia Arkadelphia Lakewood Lakewood San Antonio San Antonio	NJ 8/22/01/ CA 9/24/2016 CA 1/10/2011 MS 9/29/2016 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 SC 9/29/2016 SC 9/29/2016 AR 1/22/7/2016 AR 6/6/2011 NY 9/29/2017 TX 9/29/2017 TX 9/29/2017 TX 9/29/2017	Preferred Stock  Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures	\$18,000,000.00	\$4,000,000.00 \$2,646,000.00 \$22,860,000.00 \$1,709,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,794,559,99 \$24,019,111.11 \$2,764,776.00 \$35,702,188.89 \$1,802,139,70 \$1,167,894.44	Redeemed, in Full Sold, in full Sold, in full Sold, in full Sold, in full Redeemed, in Full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$2,434,320.00 \$31,434,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$0.92 \$930.00	(\$660,000.00) (\$211,680.00) (\$2,366,000.00)
UST1438 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0208 UST0209 UST0379 UST0490 UST1379 UST0490 UST1370 UST1429 UST1429 UST1429	31	Santa Cruz Community Credit Union Security Capital Corporation Security Federal Corporation Shrewsport Federal Corporation Shrewsport Federal Credit Union Shrewsport Federal Credit Union Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chaulauqua Federal Credit Union	Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Batesville Alken Alken Alken Alken Alken Arkadelphia Lakewood Lakewood San Antonio San Antonio Greenwood	NJ 8/22/01/ CA 9/24/2016 CA 1/10/2011 CA 1/10/2011 MS 9/29/2016 MS 9/202016 MS 9/202016 MS 9/202016 MS 9/202016 MS 9/202016 LA 9/29/2016 LA 12/27/2016 AR 8/6/2016 AR 8/6/2016 AR 11/29/2016 NY 9/29/2017 TX 10/20/2016 TX 10/20/2016 TX 10/20/2016 MS 9/29/2016 MS 9/29/2016	Subordinated Debentures  Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Preferred Stock	\$18,000,000.00	\$4,000,000.00 \$2,646,000.00 \$22,860,000.00 \$1,709,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19.794.559.99 \$24.019.111.11 \$2,764,776.00 \$35,702,186.89 \$1,802,139.70	Redeemed, in Full Sold, in full Sold, in full Sold, in full Sold, in full Redeemed, in Full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$2,434,320.00 \$31,434,000.00 \$1,589,370.00 \$1,100,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 33,800 1,709,000 1,100,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$0.92 \$930.00 \$0.93 \$1,000	(\$660,000.00) (\$211,680.00) (\$2,366.000.00) (\$119,630.00)
UST1438 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0208 UST0379 UST0490	31	Santa Cruz Community Credit Union Security Capital Corporation Security Tederal Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation Shreveport Federal Corporation Shreveport Federal Corporation Surfame Bancorp, Inc. Southern Bancorp, Inc. Southern Chautauqua Federal Credit Union Southern Scott Union	Santa Cruz Santa Cruz Satesville Batesville Batesville Batesville Batesville Alken Alken Alken Alken Arkadelphia Arkadelphia Arkadelphia Arkadelphia Calkerwood Lakerwood Lakerwood Careerwood Careerwood Greenwood Greenwood Greenwood	NJ 8/22/01/ CA 9/24/2016 CA 1/10/2011 MS 9/92/2016 AC 10/91/2016 AR 1/22/7/2016 AR 1/22/7/2017 AR 9/92/2017 TX 9/92/2017 TX 9/92/2017 TX 9/92/2017 MS 9/92/2016 MS 9/92/2016 MS 10/11/2016	Subordinated Debentures  Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Preferred Stock	\$18,000,000.00 \$11,000,000.00 \$15,750,000.00	\$4,000,000.00 \$2,046,000.00 \$22,860,000.00 \$1,709,000.00 \$1,100,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,794,559,99 \$24,019,111.11 \$2,764,776.00 \$35,702,188.89 \$1,802,139,70 \$1,167,894.44	Redeemed, in Full  Sold, in full  Sold, in full  Sold, in full  Redeemed, in Full  Sold, in full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$2,434,320.00 \$31,434,000.00 \$1,589,370.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 33,800 1,709,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$0.92 \$930.00 \$0.93	(\$660,000.00) (\$211,680.00) (\$2,366,000.00)
UST1439 UST1407 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0208 UST0208 UST0379 UST0490 UST0490 UST0490 UST0490 UST0479 UST0490 UST0470 UST0470 UST0470 UST0470 UST0470 UST0470 UST0470 UST0470 UST0470	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Secunity Capital Corporation Secunity Federal Corporation Secunity Federal Corporation Secunity Federal Corporation Secunity Federal Corporation Shreveport Federal Coredit Union Shreveport Federal Credit Union Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union	Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Alken Alken Alken Shreveport Arkadelpha Lakewood Lakewood San Antonio Greenwood Hattiesburg Hattiesburg Hattiesburg Hattiesburg	NJ 8/2/2011 CA 9/24/2011 CA 1/10/2011 MS 9/202011 MS 9/202011 MS 9/202011 MS 9/202011 MS 9/202011 MS 9/202011 MS 15/27/2014 SC 9/2/2011 LA 12/27/2011 LA 12/	Subordinated Debentures  Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Preferred Stock  Preferred Stock  Preferred Stock  Preferred Stock	\$18,000,000.00	\$4,000,000.00 \$2,046,000.00 \$22,800,000.00 \$1,709,000.00 \$1,100,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,794,559,99 \$24,019,111,11 \$2,764,776,00 \$35,702,188,89 \$1,802,139,70 \$1,167,894,44 \$16,650,500,00 \$18,043,495,61	Redeemed, in Full  Sold, in full  Sold, in full  Sold, in full  Redeemed, in Full  Sold, in full  Sold, in full  Sold, in full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$2,434,320.00 \$31,434,000.00 \$1,589,370.00 \$1,100,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 33,800 1,709,000 1,100,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$0.92 \$930.00 \$0.93 \$1,000	(\$660,000.00) (\$211,680.00) (\$2,366.000.00) (\$119,630.00)
UST1439 UST1439 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0208 UST0208 UST0208 UST0209 UST0209 UST0209 UST027 UST0490 UST1379 UST0490 UST1370 UST1429 UST0478 UST0478 UST0478 UST0478	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Security Capital Corporation Security Capital Corporation Security Capital Corporation Security Capital Corporation Security Federal Corporation Shrewport Federal Credit Union Shrewport Federal Credit Union Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union State Capital Corporation The First Bancshares, Inc. The First Bancshares, Inc.	Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Alken Alken Alken Shreveport Arkadelphia Arkadelphia Arkadelphia Arkadelphia Arkadelphia Arkadelphia Arkadelphia Greenwood Greenwood Hattesburg Hattesburg Hattesburg Bay Springs	NJ 8/22/01/ CA 9/24/2016 CA 1/10/2011 CA 1/10/2011 MS 9/22/2016 MS 9/22/2016 MS 9/22/2016 MS 5/27/2016 MS 5/27/2016 MS 5/27/2016 MS 5/27/2016 MS 10/21/2016 AR 11/29/2016 AR 8/6/2016 AR 8/6/2016 AR 11/29/2016 MY 9/29/2016 MY 9/29/2016 MS 10/11/2016 MS 9/29/2016 MS 12/6/2016 MS 9/29/2016 MS 9/29/2016 MS 9/29/2016 MS 9/29/2016	Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Preferred Stock  Preferred Stock  Preferred Stock  Preferred Stock	\$18,000,000.00 \$11,000,000.00 \$15,750,000.00	\$4,000,000.00 \$2,046,000.00 \$22,860,000.00 \$1,709,000.00 \$1,100,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,794,559,99 \$24,019,111,11 \$2,764,776,00 \$35,702,188,89 \$1,802,139,70 \$1,167,894,44 \$16,650,500,00 \$18,043,495,61	Redeemed, in Full  Sold, in full  Sold, in full  Sold, in full  Redeemed, in Full  Sold, in full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$2,434,320.00 \$31,434,000.00 \$1,589,370.00 \$1,100,000.00 \$14,750,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 1,709,000 1,100,000 15,750 17,123	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$990.00 \$0.92 \$930.00 \$1.00 \$996.51	(\$660,000.00) (\$211,680.00) (\$2,366.000.00) (\$119,630.00) (\$1,000,000.00)
UST1439 UST1407 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0208 UST0208 UST0379 UST0490 UST1379 UST0490 UST1370 UST1429 UST0478 UST0478 UST0478 UST0478	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Secunity Capital Corporation Secunity Federal Corporation Secunity Federal Corporation Secunity Federal Corporation Secunity Federal Corporation Shreveport Federal Corfeit Union Shreveport Federal Credit Union Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union The First Bancshares, Inc. The First Bancshares, Inc. The Magnolia State Corporation State Capital State Corporation The Magnolia State Corporation	Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Alken Alken Alken Alken Alken Arkadelphia Lakewood Lakewood Lakewood Lakewood Hattlesburg Bay Springs Bay Springs Bay Springs Bay Springs	NJ 8/2/2011 CA 9/24/2011 CA 1/10/2011 MS 9/20/2011 MS 9/20/2011 MS 9/20/2011 MS 9/20/2011 MS 9/20/2011 MS 9/20/2011 MS 15/27/2014 MS 15/27/2014 MS 15/27/2014 MS 15/27/2014 MS 15/27/2014 MS 15/27/2014 MS 19/20/2011	Subordinated Debentures  Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Preferred Stock  Preferred Stock  Preferred Stock  Preferred Stock	\$18,000,000.00 \$11,000,000.00 \$15,750,000.00	\$4,000,000.00 \$2,046,000.00 \$22,800,000.00 \$1,709,000.00 \$1,100,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,794,559,99 \$24,019,111,11 \$2,764,776,00 \$35,702,188,89 \$1,802,139,70 \$1,167,894,44 \$16,650,500,00 \$18,043,495,61	Redeemed, in Full  Sold, in full  Sold, in full  Sold, in full  Redeemed, in Full  Sold, in full  Sold, in full  Sold, in full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$21,340,000.00 \$31,434,000.00 \$31,434,000.00 \$11,000,000 \$14,750,000.00 \$37,700,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 33,800 1,709,000 1,1100,000 17,123 3,700,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$930.00 \$930.00 \$930.00 \$930.00 \$930.00 \$930.00 \$930.00 \$930.00 \$930.00	(\$660,000.00) (\$211,680.00) (\$2,366.000.00) (\$119,630.00) (\$1,000,000.00)
UST1438 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0208 UST0208 UST0209 UST0490 UST0490 UST0490 UST0490 UST0490 UST0490 UST0479 UST0479 UST0479 UST0479 UST0479 UST0479 UST0479 UST0479	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Security Capital Corporation Security Capital Corporation Security Capital Corporation Security Capital Corporation Security Pederal Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation Shrewport Federal Corporation Shrewport Federal Credit Union Shrewport Federal Credit Union Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union Southers Capital Corporation The First Bancshares, Inc. The First Bancshares, Inc. The First Bancshares, Inc. The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation	Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Batesville Akken Akken Akken Streveport Arkadelphia Barkadelphia	NJ 8/22/01/ CA 9/24/2016 CA 1/10/2011 CA 1/10/2011 MS 9/22/01 MS 9/22/01 MS 9/22/01 MS 9/22/01 MS 5/27/2016 MS 5/27/2016 MS 5/27/2016 MS 5/27/2016 AR 1/12/20/2016 AR 1/12/20/2016 AR 8/6/2016 AR 1/12/20/2016 MS 9/29/2016 MS 10/11/2016 MS 10/11/2016 MS 12/20/2016 MS 5/24/2017	Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures	\$18,000,000.00 \$11,000,000.00 \$15,750,000.00	\$4,000,000.00 \$2,646,000.00 \$22,800,000.00 \$1,709,000.00 \$1,100,000.00 \$12,123,000.00 \$7,922,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,794,559,99 \$24,019,111,11 \$2,764,776,00 \$35,702,188,89 \$1,802,139,70 \$1,167,894,44 \$16,650,500,00 \$18,043,495,61 \$9,276,380,53	Redeemed, in Full Sold, in full Redeemed, in Full Sold, in full Redeemed, in Full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$2,434,320.00 \$31,434,000.00 \$1,589,370.00 \$1,100,000.00 \$14,750,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 1,709,000 1,100,000 15,750 17,123	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$990.00 \$0.92 \$930.00 \$1.00 \$996.51	(\$660,000.00) (\$211,680.00) (\$2,366.000.00) (\$119,630.00) (\$1,000,000.00)
UST1439 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1208 UST0208 UST0208 UST0208 UST0379 UST1379 UST0490 UST1379 UST0490 UST1370 UST1429 UST0478 UST0478 UST0478 UST0478 UST0478 UST0478 UST0511 UST0554 UST0554 UST0554 UST0754	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Security Capital Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation Shreveport Federal Corfolt Union Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union The First Bancshares, Inc. The Magnolia State Corporation Thuston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Alken Alken Alken Alken Alken Arkadelphia Lakewood Lakewood Lakewood Lakewood Hattlesburg Bay Springs Bay Springs Bay Springs Bay Springs Bay Springs Bay Springs	NJ 8/22/01/ CA 9/24/2016 CA 9/24/2016 CA 9/24/2016 CA 9/24/2016 MS 9/202016 MS 9/202016 MS 9/202016 MS 9/202016 MS 9/202016 MS 9/202016 AR 1/22/2016 AR 1/22/2016 TX 9/20/2016 TX 9/20/2016 MS 9/20/2016	Subordinated Debentures  Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Preferred Stock  Preferred Stock  Preferred Stock  Preferred Stock	\$18,000,000.00 \$11,000,000.00 \$15,750,000.00	\$4,000,000.00 \$2,046,000.00 \$22,800,000.00 \$1,709,000.00 \$1,100,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,794,559,99 \$24,019,111,11 \$2,764,776,00 \$35,702,188,89 \$1,802,139,70 \$1,167,894,44 \$16,650,500,00 \$18,043,495,61	Redeemed, in Full Sold, in full Redeemed, in Full Sold, in full Redeemed, in Full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$21,340,000.00 \$31,434,000.00 \$1,100,000.00 \$1,100,000.00 \$14,750,000.00 \$15,925,000.00 \$4,222,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 1,709,000 1,100,000 17,123 3,700,000 4,222,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$970.00 \$930.00 \$0.92 \$930.00 \$0.93 \$1.00 \$936.51 \$930.04	(\$660,000.00) (\$211,680.00) (\$2,366,000.00) (\$119,630.00) (\$1,000,000.00) (\$1,198,000.00)
UST1438 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0208 UST0208 UST0208 UST0490 UST0490 UST0490 UST0490 UST0490 UST0490 UST0479 UST0479 UST0479 UST0479 UST0479 UST0479 UST0479 UST0511 UST0511 UST05511 UST05754 UST0754 UST0754 UST0754 UST0754 UST0754 UST0754 UST0754	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Security Capital Corporation Security Federal Corporation Shreveport Federal Credit Union Shreveport Federal Credit Union Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union The First Bancshares, Inc. The First Bancshares, Inc. The First Bancshares, Inc. The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thus Magnolia State Corporation Thus Month of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Batesville Akken Akken Akken Streveport Arkadelphia Barkadelphia	NJ 8/22/01/ CA 9/24/2016 CA 1/10/2011 CA 1/10/2011 MS 9/22/01 MS 9/22/01 MS 9/22/01 MS 9/22/01 MS 9/22/01 MS 5/27/2016 MS 5/27/2016 MS 5/27/2016 MS 10/21/2016 AR 11/22/2016 AR 11/22/2016 AR 11/22/2017 AR 11/22/2017 MY 12/20/2016 MS 10/11/2016 MS 10/11/2016 MS 9/22/01 MS 12/20/2016 MS 12/20/2016 MS 12/20/2016 MS 12/20/2016 MS 9/22/2016 MS 9/2	Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures	\$18,000,000.00 \$11,000,000.00 \$15,750,000.00	\$4,000,000.00 \$2,646,000.00 \$22,800,000.00 \$1,709,000.00 \$1,100,000.00 \$12,123,000.00 \$7,922,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,794,559,99 \$24,019,111,11 \$2,764,776,00 \$35,702,188,89 \$1,802,139,70 \$1,167,894,44 \$16,650,500,00 \$18,043,495,61 \$9,276,380,53	Redeemed, in Full Sold, in full Sold, in full Sold, in full Sold, in full Redeemed, in Full Sold, in full Redeemed, in Full Sold, in full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$21,340,000.00 \$31,434,000.00 \$31,434,000.00 \$11,000,000 \$14,750,000.00 \$37,700,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 33,800 1,709,000 1,1100,000 17,123 3,700,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$930.00 \$930.00 \$930.00 \$930.00 \$930.00 \$930.00 \$930.00 \$930.00 \$930.00	(\$660,000.00) (\$211,680.00) (\$2,366.000.00) (\$119,630.00) (\$1,000,000.00)
UST1438 UST1437 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1208 UST0208 UST0208 UST0208 UST1379 UST0490 UST1379 UST0490 UST1377 UST0490 UST1370 UST0490 UST1370 UST0478 UST0478 UST0478 UST0478 UST0478 UST0511 UST0754 UST1410 UST1410	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Security Capital Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation Shreveport Federal Corfolt Union Suthern Bancorp, Inc. Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union The Southern Chautaqua Federal Credit Union Southern Chautaqua Federal Credit Union The First Bancshares, Inc. The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Batesville Alken Alken Alken Alken Alken Arkadelphia Lakewood Lakewood Lakewood Lakewood Hattiesburg Hattiesburg Hattiesburg Bay Springs Bay Springs Bay Springs Bay Springs Ketchikan	NJ 8/22/01/ CA 9/24/2016 CA 9/24/2016 CA 1/10/2011 MS 9/202016 AR 11/20/2016 AR 11/20/2016 MS 9/20/2016 MS 12/17/2014 MS 9/24/2016 MS 12/17/2014	Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures	\$18,000,000.00 \$11,000,000.00 \$15,750,000.00	\$4,000,000.00 \$2,646,000.00 \$22,800,000.00 \$1,709,000.00 \$1,100,000.00 \$12,123,000.00 \$7,922,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,794,559,99 \$24,019,111,11 \$2,764,776,00 \$35,702,188,89 \$1,802,139,70 \$1,167,894,44 \$16,650,500,00 \$18,043,495,61 \$9,276,380,53	Redeemed, in Full Sold, in full Sold, in full Sold, in full Sold, in full Redeemed, in Full Sold, in full Redeemed, in Full Sold, in full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$21,340,000.00 \$31,434,000.00 \$11,750,000.00 \$14,750,000.00 \$15,925,000.00 \$4,222,000.00 \$71,205.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 1,709,000 1,100,000 15,750 17,123 3,700,000 4,222,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$9970.00 \$0.92 \$390.00 \$0.93 \$1.00 \$996.51 \$990.04 \$1.00 \$1.00	(\$660,000,00) (\$211,680,00) (\$2,366,000,00) (\$119,630,00) (\$1,000,000,00) (\$1,198,000,00)
UST1438 UST1437 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0208 UST0208 UST0209 UST0490 UST0490 UST0490 UST0490 UST0490 UST0490 UST0479 UST1370 UST1370 UST1370 UST14729 UST0478 UST0478 UST0478 UST0478 UST0478 UST0478 UST0511 UST0511 UST05511 UST05754 UST0754	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Security Capital Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation Shreveport Federal Corporation Shreveport Federal Corporation Shreveport Federal Corporation Shreveport Federal Corporation Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautauqua Federal Credit Union Stete Capital Corporation The First Bancshares, Inc. The First Bancshares, Inc. The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union	Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Batesville Alken Batesville Batesville Alken Alken Alken Alken Batesville Batesv	NJ 8/22/01/ CA 9/24/2016 CA 1/10/2011 CA 1/10/2011 MS 9/22/2016 MS 9/22/2016 MS 9/22/2016 MS 9/22/2016 MS 5/27/2016 MS 5/27/2016 MS 5/27/2016 MS 5/27/2016 MS 10/21/2016 AR 11/29/2016 AR 11/29/2016 AR 11/29/2016 MS 9/29/2016 MS 10/11/2016 MS 10/11/2016 MS 12/20/2016 MS 12/20/2016 MS 12/20/2016 MS 12/20/2016 MS 9/29/2016 MS 9/24/2017 WA 9/24/2017 WA 9/24/2017 WA 9/24/2016 AK 9/24/2017	Preferred Stock  Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Preferred Stock  Preferred Stock  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures	\$18,000,000.00 \$11,000,000.00 \$15,750,000.00 \$5,000,000.00	\$4,000,000.00 \$2,646,000.00 \$22,800,000.00 \$1,709,000.00 \$1,100,000.00 \$12,123,000.00 \$7,922,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,794,559,99 \$24,019,111,111 \$2,764,776,00 \$35,702,188,89 \$1,802,139,70 \$11,67,894,44 \$16,650,500,00 \$18,043,495,61 \$9,276,380,53 \$80,592,50 \$1,754,666,66	Redeemed, in Full Sold, in full Sold, in full Sold, in full Sold, in full Redeemed, in Full Sold, in full Redeemed, in Full Sold, in full Sold, in full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$21,340,000.00 \$31,434,000.00 \$1,100,000.00 \$1,100,000.00 \$14,750,000.00 \$15,925,000.00 \$4,222,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 1,709,000 1,100,000 17,123 3,700,000 4,222,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$970.00 \$930.00 \$0.92 \$930.00 \$0.93 \$1.00 \$936.51 \$930.04	(\$660,000.00) (\$211,680.00) (\$2,366,000.00) (\$119,630.00) (\$1,000,000.00) (\$1,198,000.00)
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UST1438 UST1437 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0208 UST0208 UST0208 UST0490 UST0490 UST0490 UST0490 UST0490 UST0490 UST0479 UST0479 UST0479 UST0479 UST0479 UST0478 UST0611	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Security Capital Corporation Security Federal Corporation Shreveport Federal Corporation Shreveport Federal Corporation Shreveport Federal Corporation Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union The First Bancshares, Inc. The First Bancshares, Inc. The Magnolis State Corporation The Magnolis State Corporation The Magnolis State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tri-State Bank of Memphis Tri-State Bank of Memphis	Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Batesville Alken Alk	NJ 8/22/01/ CA 9/24/2016 CA 1/10/2011 CA 1/10/2011 MS 9/22/2016 MS 9/22/2016 MS 9/22/2016 MS 9/22/2016 MS 9/22/2016 MS 5/27/2016 MS 5/27/2016 MS 5/27/2016 MS 1/27/2016 AR 1/12/2017 AR 1/12/2017 AR 1/12/2017 MY 1/2/2017 MS 9/2/2016 MS 1/2/2017 MS 1/2/2017 MS 1/2/2017 MS 1/2/2017 MS 1/2/2017 MS 1/2/2017 MS 9/2/2016 MS 1/2/2017 MS 9/2/2016 MS	Preferred Stock  Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Preferred Stock  Preferred Stock  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures	\$18,000,000.00 \$11,000,000.00 \$15,750,000.00 \$5,000,000.00	\$4,000,000.00 \$2,646,000.00 \$22,800,000.00 \$1,709,000.00 \$1,100,000.00 \$12,123,000.00 \$7,922,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,794,559,99 \$24,019,111,111 \$2,764,776,00 \$35,702,188,89 \$1,802,139,70 \$11,67,894,44 \$16,650,500,00 \$18,043,495,61 \$9,276,380,53 \$80,592,50 \$1,754,666,66	Redeemed, in Full Sold, in full Sold, in full Sold, in full Sold, in full Redeemed, in Full Sold, in full Redeemed, in Full Sold, in full Sold, in full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$21,340,000.00 \$31,434,000.00 \$11,000,000 \$11,750,000.00 \$14,750,000.00 \$15,925,000.00 \$17,205,000.00 \$1,562,000.00 \$1,562,000.00 \$1,562,000.00 \$1,562,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 33,800 1,709,000 1,100,000 4,222,000 75,000 1,600,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$0.92 \$930.00 \$0.93 \$1.00 \$930.51 \$930.04 \$1.00 \$1.00 \$0.95 \$0.95	(\$660,000,00) (\$211,680,00) (\$2,366,000,00) (\$119,630,00) (\$1,000,000,00) (\$1,198,000,00)
UST1438 UST1437 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1208 UST0208 UST0208 UST0208 UST0208 UST1379 UST0490 UST1379 UST0490 UST1379 UST0490 UST1370 UST0490 UST1370 UST0490 UST0478 UST0478 UST0478 UST0478 UST0511 UST0754 UST0754 UST0754 UST0754 UST0754 UST0754 UST0754 UST1410 UST1410	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Security Capital Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation Shreveport Federal Credit Union Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union The State Capital Corporation The First Bancshares, Inc. The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tongass Federal Credit Union Tongass Federal Credit Union Tin-State Bank of Memphis Tin-State Bank of Memphis	Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Batesville Batesville Alken Alken Alken Alken Alken Alken Arkadelphia Lakewood Lakewood Lakewood Lakewood Hattiesburg Hattiesburg Hattiesburg Hattiesburg Bay Springs Bay	NJ 8/22/021 CA 9/24/2016 CA 9/24/2016 CA 9/24/2016 MS 9/29/2016 LA 9/29/2016 LA 12/27/2016 LA 11/29/2016 LA 9/29/2016 LA 9/29/2016 LA 9/29/2016 MS 12/17/2016 MS	Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Preferred Stock	\$18,000,000.00 \$11,000,000.00 \$15,750,000.00 \$5,000,000.00	\$4,000,000.00 \$2,646,000.00 \$22,800,000.00 \$1,709,000.00 \$1,100,000.00 \$1,12,123,000.00 \$7,922,000.00 \$7,822,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,794,559,99 \$24,019,111,11 \$2,764,776,00 \$35,702,188,89 \$1,802,139,70 \$1,167,894,44 \$16,650,500,00 \$18,043,495,61 \$9,276,380,53 \$9,276,380,53 \$1,754,666,66 \$3,036,008,06	Redeemed, in Full Sold, in full Redeemed, in Full Sold, in full Sold, in full Redeemed, in Full Sold, in full Redeemed, in Full Sold, in full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$21,340,000.00 \$31,434,000.00 \$11,750,000.00 \$14,750,000.00 \$15,925,000.00 \$4,222,000.00 \$11,205.00 \$11,205.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 33,800 1,709,000 1,100,000 4,222,000 75,000 1,600,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$9970.00 \$0.92 \$390.00 \$0.93 \$1.00 \$996.51 \$990.04 \$1.00 \$1.00 \$0.95	(\$660,000,00) (\$211,680,00) (\$2,366,000,00) (\$119,630,00) (\$1,000,000,00) (\$1,198,000,00)
UST1438 UST1437 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0208 UST0208 UST0208 UST0490 UST0490 UST0490 UST0490 UST0490 UST0490 UST0479 UST1370 UST1370 UST1370 UST1370 UST14729 UST0478 UST0611 UST0511 UST06511 UST06511 UST06611 UST06610 UST14400 UST14400 UST06610 UST06610 UST06610 UST06610	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Security Capital Corporation Security Federal Corporation Shrewport Federal Corporation Shrewport Federal Corporation Shrewport Federal Corporation Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union Teles Banchers, Inc. The Magnolis State Corporation The Magnolis State Corporation The Magnolis State Corporation The Magnolis State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tri-State Bank of Memphis	Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Batesville Alken Alk	NJ 8/2/2011 CA 9/24/2011 CA 1/10/2011 MS 9/29/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 LA 9/9/2011 LA 12/27/2011 LA 12/27/2011 LA 12/27/2011 LA 12/27/2011 LA 9/9/2011 LA 9/9/2011 LA 9/9/2011 LA 9/9/2011 MS 1/9/2011 MS 1/9/	Preferred Stock  Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Preferred Stock  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures	\$18,000,000.00 \$11,000,000.00 \$15,750,000.00 \$5,000,000.00	\$4,000,000.00 \$2,646,000.00 \$22,800,000.00 \$1,709,000.00 \$1,100,000.00 \$12,123,000.00 \$7,922,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,794,559,99 \$24,019,111,11 \$2,764,776,00 \$35,702,188,89 \$1,802,139,70 \$1,167,894,44 \$16,650,500,00 \$18,043,495,61 \$9,276,380,53 \$9,276,380,53 \$1,754,666,66 \$3,036,008,06	Redeemed, in Full Sold, in full Sold, in full Sold, in full Sold, in full Redeemed, in Full Sold, in full Redeemed, in Full Sold, in full Sold, in full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$21,340,000.00 \$31,434,000.00 \$11,589,370.00 \$11,750,000.00 \$15,925,000.00 \$15,925,000.00 \$1,522,000.00 \$1,552,000.00 \$1,552,000.00 \$1,552,000.00 \$1,552,000.00 \$1,552,000.00 \$1,552,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 33,800 1,709,000 1,100,000 4,222,000 75,000 1,600,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$0.92 \$930.00 \$0.93 \$1.00 \$930.51 \$930.04 \$1.00 \$1.00 \$0.95 \$0.95	(\$660,000,00) (\$211,680,00) (\$2,366,000,00) (\$119,630,00) (\$1,000,000,00) (\$1,198,000,00)
UST1498 UST1497 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0208 UST0208 UST0208 UST0490 UST0490 UST0490 UST0490 UST0490 UST0479 UST0479 UST0477 UST0477 UST0477 UST0478 UST0611 UST0511 UST0511 UST0611 UST0611 UST0610 UST0610 UST0610 UST0610 UST0610 UST0610	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Secunity Capital Corporation Secunity Federal Corporation Secunity Federal Corporation Secunity Federal Corporation Secunity Federal Corporation Shreveport Federal Credit Union Shreveport Federal Credit Union Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union The First Bancshares, Inc. The First Bancshares, Inc. The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thrustron Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tongass Federal Credit Union Tongass Federal Credit Union Tin-State Bank of Memphis Tin-State Bank of Memphis Tin-State Bank of Memphis Tulane-Loyda Federal Credit Union Tulane-Loyda Federal Credit Union	Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Batesville Batesville Alken Alken Alken Alken Alken Alken Alken Arkadelphia Lakewood Lakewood Lakewood Lakewood Hattiesburg Hattiesburg Hattiesburg Hattiesburg Bay Springs Bay Sprin	NJ 8/2/2011 CA 9/24/2016 CA 1/10/2011 CA 9/24/2016 CA 1/10/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 LA 12/27/2016 LA 12/27/2016 LA 9/9/2011 LA 12/27/2016 LA 9/9/2011 LA 12/27/2016 MS 9/9/2011 MS 10/9/2011 MS 9/9/2011 MS 10/9/2011 MS 10/	Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures	\$18,000,000.00 \$11,000,000.00 \$15,750,000.00 \$5,000,000.00	\$4,000,000.00 \$2,646,000.00 \$22,800,000.00 \$1,709,000.00 \$1,100,000.00 \$1,12,123,000.00 \$7,922,000.00 \$1,800,000.00 \$424,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,794,559,99 \$24,019,111,111 \$2,764,776,00 \$35,702,188,89 \$1,802,139,70 \$1,167,894,44 \$16,650,500,00 \$18,043,495,61 \$9,276,380,53 \$9,276,380,53 \$1,754,666,66 \$3,036,008,06	Redeemed, in Full Sold, in full Redeemed, in Full Sold, in full Sold, in full Redeemed, in Full Sold, in full Redeemed, in Full Redeemed, in Full Redeemed, in Full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$21,340,000.00 \$31,434,000.00 \$11,589,370.00 \$11,750,000.00 \$14,750,000.00 \$15,925,000.00 \$17,205,000.00 \$1,552,000.00 \$1,552,000.00 \$1,552,000.00 \$1,795,000.00 \$1,795,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 33,800 1,709,000 1,100,000 4,222,000 75,000 1,600,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$0.92 \$930.00 \$0.93 \$1.00 \$1.00 \$1.00 \$1.00 \$0.95 \$0.95 \$0.95	(\$660,000,00) (\$211,680,00) (\$2,366,000,00) (\$119,630,00) (\$1,000,000,00) (\$1,198,000,00)
UST1498 UST1497 UST1207 UST1208 UST0208 UST0208 UST0208 UST0490 UST1379 UST1379 UST1379 UST1379 UST1370 UST1370 UST1370 UST1370 UST1429 UST0478 UST0478 UST0478 UST0478 UST0478 UST0574 UST0754 UST0764 UST076	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Security Capital Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation Security Federal Corporation Shreveport Federal Coredit Union Shreveport Federal Credit Union Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union The First Bancshares, Inc. The First Bancshares, Inc. The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thrustron Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tongass Federal Credit Union Tin-State Bank of Memphis Tin-State Bank of Memphis Tin-State Bank of Memphis Tin-State Capital Church Federal Credit Union Union Bagitat Church Federal Credit Union Union Bagitat Church Federal Credit Union Union Bagitat Church Federal Credit Union	Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Batesville Batesville Alken Alken Alken Alken Alken Alken Alken Arkadelphia Lakewood Lakewood Lakewood Lakewood Hattiesburg Hattiesburg Hattiesburg Hattiesburg Hattiesburg Bay Springs Bay Sprin	NJ 8/2/2011 CA 9/24/2011 CA 1/10/2011 CA 1/10/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 5/27/2016 MS 9/9/2011 LA 12/27/2016 LA 12/27/2016 LA 9/9/2011 LA 12/27/2016 LA 9/9/2011 LA 12/27/2016 MS 9/9/2011 MS 10/9/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 1/27/2016 MS 9/9/2011 MS 1/27/2011 MS 1/2	Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Preferred Stock  Subordinated Debentures	\$18,000,000.00 \$11,000,000.00 \$15,750,000.00 \$5,000,000.00	\$4,000,000.00 \$2,646,000.00 \$2,2800,000.00 \$1,709,000.00 \$1,100,000.00 \$1,100,000.00 \$7,922,000.00 \$7,922,000.00 \$1,800,000.00 \$1,800,000.00 \$1,800,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,794,559,99 \$24,019,111,111 \$2,764,776,00 \$35,702,188,89 \$1,802,139,70 \$1,167,894,44 \$16,650,500,00 \$18,043,495,61 \$9,276,380,53 \$80,592,50 \$1,754,666,66 \$3,036,008,06 \$490,756,44	Redeemed, in Full Sold, in full Redeemed, in Full Sold, in full Redeemed, in Full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$21,340,000.00 \$31,434,000.00 \$11,589,370.00 \$11,750,000.00 \$15,925,000.00 \$15,925,000.00 \$1,522,000.00 \$1,552,000.00 \$1,552,000.00 \$1,552,000.00 \$1,552,000.00 \$1,552,000.00 \$1,552,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 33,800 1,709,000 1,100,000 4,222,000 75,000 1,600,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$0.92 \$930.00 \$0.93 \$1.00 \$1.00 \$1.00 \$1.00 \$0.95 \$0.95 \$0.95	(\$660,000,00) (\$211,680,00) (\$2,366,000,00) (\$119,630,00) (\$1,000,000,00) (\$1,198,000,00)
UST1498 UST1497 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST0208 UST0208 UST0208 UST0208 UST0208 UST0490 UST0490 UST0490 UST0490 UST0490 UST0479 UST0479 UST0477 UST0477 UST0477 UST0478 UST0611 UST0511 UST0511 UST0511 UST0610 UST0610 UST0610 UST1400 UST1400 UST1400 UST1400 UST1400 UST1400 UST1400 UST1490	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Security Capital Corporation Security Federal Corporation Shreeport Federal Corporation Shreeport Federal Corporation Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union The First Bancshares, Inc. The First Bancshares, Inc. The First Bancshares, Inc. The Magnolia State Corporation Thus Magnoli	Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Batesville Alken Alken Alken Alken Alken Alken Alken Alken Alken Arkadelphia Lakewood Lakewood Lakewood San Antonio Greenwood Hatlesburg Hatlesburg Bay Springa Bay Springa Olympia Ketchikan Ketchikan Memphis Memphis Memphis Mev Orleans New Orleans New Orleans New Orleans New Orleans Fort Wayne Fo	NJ 8/22/011 CA 9/24/2011 CA 1/10/2011 CA 1/10/2011 MS 9/22/01 AR 1/12/20/01 AR 1/12/20/01 AR 1/12/20/01 MS 9/22/01 MS 10/11/201 MS 10/11/201 MS 10/11/201 MS 12/20/01 MS 12/20/01 MS 12/20/01 MS 9/22/01	Preferred Stock  Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures	\$18,000,000.00 \$11,000,000.00 \$15,750,000.00 \$5,000,000.00	\$4,000,000.00 \$2,646,000.00 \$22,800,000.00 \$1,709,000.00 \$1,100,000.00 \$1,12,123,000.00 \$7,922,000.00 \$1,800,000.00 \$424,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,794,559,99 \$24,019,111,111 \$2,764,776,00 \$35,702,188,89 \$1,802,139,70 \$1,167,894,44 \$16,650,500,00 \$18,043,495,61 \$9,276,380,53 \$9,276,380,53 \$1,754,666,66 \$3,036,008,06	Redeemed, in Full Sold, in full Redeemed, in Full Sold, in full Redeemed, in Full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$5,660,000.00 \$21,340,000.00 \$31,434,000.00 \$11,589,370.00 \$11,100,000.00 \$14,750,000.00 \$15,925,000.00 \$15,925,000.00 \$1,522,000.00 \$1,522,000.00 \$1,752,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 33,800 1,709,000 1,100,000 4,222,000 75,000 1,600,000 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,000 1,000 1,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.92 \$930.00 \$0.93 \$1.00 \$930.04 \$1.00 \$1.00 \$1.00 \$1.00 \$0.95 \$1.00 \$1.0	(\$660,000,00) (\$211,680,00) (\$2,366,000,00) (\$119,630,00) (\$1,000,000,00) (\$1,198,000,00) (\$3,795,00) (\$48,000,00)
UST1498 UST1497 UST1207 UST1208 UST0208 UST0208 UST0490 UST0490 UST0490 UST0490 UST0490 UST0479 UST1370 UST1370 UST1370 UST1370 UST14729 UST0478 UST0611 UST0611 UST0611 UST0611 UST0610 UST0610 UST0610 UST0610 UST0610 UST1400 UST1400 UST1400 UST1400 UST1400 UST1400	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Secunity Capital Corporation Secunity Federal Corporation Secunity Federal Corporation Secunity Federal Corporation Secunity Federal Corporation Shreveport Federal Corporation Shreveport Federal Coredit Union Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union The First Bancshares, Inc. The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thrustron Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thrustron Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tin-State Bank of Memphis Tin-State Bank of Memphis Tin-State Bank of Memphis Tin-State Capital Corporation Federal Credit Union Union Bagitat Church Federal Credit Union Union Settlement Federal Credit Union	Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Batesville Batesville Alken Alken Alken Alken Alken Alken Arkadelphia Lakewood Lakewood Lakewood Lakewood Hattiesburg Hattiesburg Hattiesburg Hattiesburg Hattiesburg Hattiesburg Hattiesburg Ketchikan	NJ 8/2/2011 CA 9/24/2016 CA 1/10/2011 CA 9/24/2016 MS 9/92/2016 AR 8/92/2016 AR 8/92/2016 AR 8/92/2016 AR 8/92/2016 AR 9/92/2016 MS 9/92/2017 MS 1/27/2016 MS 9/92/2017 MS 1/27/2016 MS 9/92/2017	Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures	\$11,000,000.00 \$11,000,000.00 \$15,750,000.00 \$5,000,000.00	\$4,000,000.00 \$2,646,000.00 \$2,2800,000.00 \$1,709,000.00 \$1,100,000.00 \$1,100,000.00 \$7,922,000.00 \$7,922,000.00 \$1,800,000.00 \$1,800,000.00 \$1,800,000.00	\$0.00 \$0.00	\$19,794,559,99 \$24,019,111,111 \$2,764,776,00 \$35,702,188,89 \$1,802,139,70 \$1,167,894,44 \$16,650,500,00 \$18,043,495,61 \$9,276,380,53 \$9,276,380,53 \$1,754,666,66 \$3,036,008,06 \$490,756,44 \$11,600,00	Redeemed, in Full Sold, in full Redeemed, in Full Sold, in full Redeemed, in Full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$21,340,000.00 \$21,340,000.00 \$31,434,000.00 \$11,589,370.00 \$11,750,000.00 \$14,750,000.00 \$15,925,000.00 \$17,205,000.00 \$1,552,000.00 \$1,552,000.00 \$1,552,000.00 \$1,795,000.00 \$1,795,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 33,800 1,709,000 1,100,000 4,222,000 75,000 1,600,000 1,000 1,795	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.92 \$930.00 \$0.93 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$0.95 \$0.95 \$0.95 \$0.95	(\$660,000,00) (\$211,680,00) (\$2,366,000,00) (\$119,630,00) (\$1,000,000,00) (\$1,198,000,00)
UST1438 UST1439 UST14207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1207 UST1208 UST0208 UST0208 UST0208 UST0490 UST0490 UST0490 UST0490 UST0490 UST0491 UST0478 UST0611 UST0611 UST0610 UST0610 UST0610 UST1490 UST1490 UST1490 UST1495 UST0610 UST1490	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Security Capital Corporation Security Capital Corporation Security Capital Corporation Security Capital Corporation Security Federal Corporation Shreeport Federal Corporation Shreeport Federal Corporation Shreeport Federal Corporation Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union The First Bancshares, Inc. The First Bancshares, Inc. The First Bancshares, Inc. The First Bancshares, Inc. The Magnolia Siste Corporation Thurston Union of Leve Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Leve Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Leve Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tri-State Bank of Memphis	Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Batesville Alken Alken Alken Alken Alken Alken Alken Alken Arkadelphia Lakewood Lakewood Lakewood Lakewood Hatlesburg Ban Arkadelphia Lakewood Lakewood Lakewood Lakewood Lakewood Lakewood Lakewood Markadelphia Lakewood Lakewood Lakewood Lakewood Lakewood Lakewood Markadelphia Lakewood Lakewood Lakewood Markadelphia Lakewood Lakewood Lakewood Markadelphia Lakewood Markadelphia Lakewood Markadelphia Markadelphia Markadelphia Memphia Memphia Memphia Memphia Mew Orleans New Orleans New Orleans New Orleans New Orleans New York	NJ 8/22/017 CA 9/24/2016 CA 1/10/2017 CA 9/24/2016 CA 1/10/2017 MS 9/22/2016 AR 9/22/2016 AR 1/12/20/2016 AR 1/12/20/2016 AR 1/12/20/2016 MS 9/22/2016 MS 9/22/2016 MS 10/11/2016 MS 9/22/2016 MS 9/22/2016 MS 9/22/2017 MS 9/22/2	Preferred Stock  Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures	\$18,000,000.00 \$11,000,000.00 \$15,750,000.00 \$5,000,000.00	\$4,000,000.00 \$2,646,000.00 \$2,2800,000.00 \$1,709,000.00 \$1,100,000.00 \$1,100,000.00 \$7,922,000.00 \$7,922,000.00 \$1,800,000.00 \$1,800,000.00 \$1,800,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,794,559,99 \$24,019,111,111 \$2,764,776,00 \$35,702,188,89 \$1,802,139,70 \$1,167,894,44 \$16,650,500,00 \$18,043,495,61 \$9,276,380,53 \$9,276,380,53 \$1,754,666,66 \$3,036,008,06 \$490,756,44 \$11,600,00	Redeemed, in Full Sold, in full Redeemed, in Full Sold, in full Redeemed, in Full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$5,660,000.00 \$21,340,000.00 \$31,434,000.00 \$31,434,000.00 \$11,000.00 \$11,750,000.00 \$14,750,000.00 \$15,925,000.00 \$15,925,000.00 \$15,925,000.00 \$1,700,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 33,800 1,709,000 1,100,000 4,222,000 75,000 1,600,000 1,795 424,000 10,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$0.92 \$930.00 \$0.93 \$1.00 \$930.04 \$1.00 \$1.00 \$1.00 \$0.95 \$0.95 \$1.00 \$1	(\$660,000,00) (\$211,680,00) (\$2,366,000,00) (\$119,630,00) (\$1,000,000,00) (\$1,198,000,00) (\$3,795,00) (\$48,000,00)
UST1498 UST1497 UST1207 UST0208 UST0208 UST0208 UST0208 UST0208 UST0490 UST040 UST1400 UST1400 UST1400 UST1400 UST1400 UST1420	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Secunity Capital Corporation Secunity Federal Corporation Secunity Federal Corporation Secunity Federal Corporation Secunity Federal Corporation Shreveport Federal Coredit Union Shreveport Federal Coredit Union Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union The Southern Chautaqua Federal Credit Union Southern Chautaqua Federal Credit Union The First Bancshares, Inc. The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thrustron Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tongass Federal Credit Union Tin-State Bank of Memphis Tin-State Bank of Memphis Tin-State Bank of Memphis Tin-State Dank of Memphis Tin-State Capital Church Federal Credit Union Union Bagitat Church Federal Credit Union Union Settlement Federal Credit Union Union Bagitat Church Federal Credit Union Union Settlement Federal Credit Union Union Bagitat Church Federal Credit Union Union Bagitate Corporation of Alabama, Inc.	Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Batesville Batesville Alken Alken Alken Alken Alken Alken Alken Arkadelphia Lakewood Lakewood Lakewood Lakewood Hattiesburg Hattiesburg Hattiesburg Hattiesburg Hattiesburg Hattiesburg Hattiesburg Hattiesburg Ketchikan Ketchikan Ketchikan Ketchikan Ketchikan Ketchikan Ketchikan Memphis Mew Orleans Fort Wayne Fort Wayne Fort Wayne New York Mew York Almore Almore	NJ 8/2/2011 CA 9/24/2011 CA 9/24/2011 CA 11/10/2011 MS 9/92/2011 LA 12/27/2014 LA 12/27/2014 LA 12/27/2014 LA 12/27/2014 LA 9/92/2011 MS 12/17/2014 MS 9/92/2011 MS 12/17/2014 MS 9/92/2011 MS 12/17/2014 MS 9/92/2011 MS 12/17/2014 MS 9/92/2011 MS 9/92/20	Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures	\$11,000,000.00 \$11,000,000.00 \$15,750,000.00 \$5,000,000.00	\$4,000,000.00 \$2,646,000.00 \$2,2800,000.00 \$1,709,000.00 \$1,100,000.00 \$1,100,000.00 \$1,12,123,000.00 \$7,922,000.00 \$7,922,000.00 \$1,600,000.00 \$1,600,000.00 \$1,000,000 \$295,000.00	\$0.00 \$0.00	\$19,794,559,99 \$24,019,111,11 \$2,764,776,00 \$35,702,186,89 \$1,802,139,70 \$1,167,894,44 \$16,650,500,00 \$18,043,495,61 \$9,276,380,53 \$80,592,50 \$1,754,666,66 \$3,036,008,06 \$490,756,44 \$11,600,00 \$308,622,56	Redeemed, in Full Sold, in full Redeemed, in Full Sold, in full Redeemed, in Full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$5,660,000.00 \$21,340,000.00 \$31,434,000.00 \$11,589,370.00 \$11,100,000.00 \$14,750,000.00 \$15,925,000.00 \$15,925,000.00 \$1,522,000.00 \$1,522,000.00 \$1,752,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 33,800 1,709,000 1,100,000 4,222,000 75,000 1,600,000 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,900 1,000 1,000 1,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.92 \$930.00 \$0.93 \$1.00 \$930.04 \$1.00 \$1.00 \$1.00 \$1.00 \$0.95 \$1.00 \$1.0	(\$660,000,00) (\$211,680,00) (\$2,366,000,00) (\$119,630,00) (\$1,000,000,00) (\$1,198,000,00) (\$3,795,00) (\$48,000,00)
UST1438 UST1207 UST1208 UST0208 UST0208 UST0208 UST0208 UST0490 UST0490 UST0490 UST1379 UST1479 UST0479 UST14729 UST0478 UST0611 UST0511 UST0511 UST0610 UST0610 UST1400 UST1400 UST1400 UST1400 UST1400 UST1400 UST1400 UST1400 UST1428	31 3,4,18 25 8 3,13	Santa Cruz Community Credit Union Security Capital Corporation Security Federal Corporation Shreeport Federal Corporation Shreeport Federal Corporation Shreeport Federal Corporation Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union State Capital Corporation State Capital Corporation The First Bancshares, Inc. The First Bancshares, Inc. The Magnola State Corporation Thus First Bancshares, Inc. Thus Magnola State Corporation Thus Inc. Thus Thus Union of Lewi-Income People (TULIP) Cooperative Credit Union / Harboratone Credit Union Triussa Federal Credit Union Triussa Bank of Memphis Tri-State Bank of Memphi	Santa Cruz Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Batesville Alken Alken Alken Alken Alken Alken Alken Arkadelphia Lakewood Lakewood Lakewood Lakewood Hatlesburg Ban Antonio Greenwood Hatlesburg Hatlesburg Bay Springa Boyrgoringa Bo	NJ 8/22/017 CA 9/24/2016 CA 1/10/2017 CA 9/24/2016 CA 1/10/2017 MS 9/22/2016 AR 9/22/2016 AR 1/12/20/2016 AR 1/12/20/2016 AR 9/22/2016 MS 9/22/2016 MS 10/11/2016 MS 10/11/2016 MS 9/22/2016 MS 9/22/2016 MS 9/22/2017 MS 9/22/201	Preferred Stock  Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures	\$11,000,000.00 \$11,000,000.00 \$15,750,000.00 \$5,000,000.00	\$4,000,000.00 \$2,646,000.00 \$2,2800,000.00 \$1,709,000.00 \$1,100,000.00 \$1,100,000.00 \$7,922,000.00 \$7,922,000.00 \$1,800,000.00 \$1,800,000.00 \$1,800,000.00	\$0.00 \$0.00	\$19,794,559,99 \$24,019,111,11 \$2,764,776,00 \$35,702,186,89 \$1,802,139,70 \$1,167,894,44 \$16,650,500,00 \$18,043,495,61 \$9,276,380,53 \$80,592,50 \$1,754,666,66 \$3,036,008,06 \$490,756,44 \$11,600,00 \$308,622,56	Redeemed, in Full Sold, in full Redeemed, in Full Sold, in full Redeemed, in Full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,600,000.00 \$5,600,000.00 \$21,340,000.00 \$31,434,000.00 \$31,434,000.00 \$11,509,370.00 \$11,000,000 \$14,750,000.00 \$15,925,000.00 \$15,925,000.00 \$1,522,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 33,800 1,709,000 1,100,000 4,222,000 75,000 1,600,000 1,795 424,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$0.92 \$930.00 \$0.93 \$1.00 \$1.0	(\$660,000,00) (\$211,680,00) (\$2,366,000,00) (\$119,630,00) (\$1,000,000,00) (\$1,198,000,00) (\$3,795,00) (\$48,000,00)
UST1438 UST1207 UST1208 UST0208 UST0208 UST0208 UST0490 UST0490 UST0490 UST0490 UST1379 UST1379 UST1379 UST1370 UST1370 UST1370 UST14729 UST14729 UST0478 UST0478 UST0478 UST0478 UST0478 UST0478 UST0478 UST0671 UST1400 UST1400 UST1400 UST1400 UST1420 UST1426 UST1426 UST0772 UST1380	31 3.4.18 25 8 8 3.13 3.4.19 8 29 38 3 39 9 3.8	Santa Cruz Community Credit Union Secunity Capital Corporation Secunity Federal Corporation Secunity Federal Corporation Secunity Federal Corporation Secunity Federal Corporation Shreveport Federal Corporation Shreveport Federal Coredit Union Southern Bancorp, Inc. Southern Bancorp, Inc. Southern Chautaqua Federal Credit Union The First Bancshares, Inc. The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thrustron Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thrustron Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tin-State Bank of Memphis Tin-State Bank of Memphis Tin-State Bank of Memphis Tin-State Bank of Memphis Tin-State Capital Corporation Union Settlement Federal Credit Union	Santa Cruz Batesville Batesville Batesville Batesville Batesville Batesville Batesville Batesville Alken Alken Alken Alken Alken Alken Alken Arkadelphia Lakewood Lakewood Lakewood Lakewood Hattiesburg Hattiesburg Hattiesburg Hattiesburg Hattiesburg Bay Springs Bay Sprin	NJ 8/2/2011 CA 9/2/2011 CA 9/2/2011 CA 9/2/2011 CA 1/10/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 MS 9/9/2011 CA 9/2/2011 MS 9/	Preferred Stock  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures  Preferred Stock  Subordinated Debentures	\$11,000,000.00 \$11,000,000.00 \$15,750,000.00 \$5,000,000.00 \$2,795,000.00 \$10,300,000.00	\$4,000,000.00 \$2,646,000.00 \$2,2800,000.00 \$1,709,000.00 \$1,100,000.00 \$1,100,000.00 \$7,922,000.00 \$7,922,000.00 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$205,000.00 \$205,000.00	\$0.00 \$0.00	\$19,794,559,99 \$24,019,111.11 \$2,764,776.00 \$35,702,186.89 \$1,802,139,70 \$1,167,894.44 \$16,650,500.00 \$18,043,495.61 \$9,276,380.53 \$80,592.50 \$1,754,666.66 \$3,036,008.06	Redeemed, in Full Sold, in full Redeemed, in Full Sold, in full Redeemed, in Full	\$2,607,416.00 \$9,250,000.00 \$3,000,000.00 \$5,660,000.00 \$5,660,000.00 \$21,340,000.00 \$31,434,000.00 \$31,434,000.00 \$11,000.00 \$11,750,000.00 \$14,750,000.00 \$15,925,000.00 \$15,925,000.00 \$15,925,000.00 \$1,700,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00 \$1,795,000.00	2,828,000 9,250 3,000 5,660 22,000 2,646,000 33,800 1,709,000 1,100,000 4,222,000 75,000 1,600,000 1,795 424,000 10,000	\$0.92 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$0.92 \$930.00 \$0.93 \$1.00 \$930.04 \$1.00 \$1.00 \$1.00 \$0.95 \$0.95 \$1.00 \$1	(\$660,000,00) (\$211,680,00) (\$2,366,000,00) (\$119,630,00) (\$1,000,000,00) (\$1,198,000,00) (\$3,795,00) (\$48,000,00)
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T1391	124	Community Plus Federal Credit Union	Rantoul	Tu	0/20/2010	Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00	Cold in full						
T1404	21	UNO Federal Credit Union	New Orleans	I A	9/4/2013			\$430,000.00	\$0.00	\$471,023.00		\$743,000.00		743.000	\$1.00		
T1449	8.32	Vigo County Federal Credit Union	Terre Haute	IN		Subordinated Debentures		\$1,229,000.00	\$0.00	\$1,330,468.70				10,000			
1449		Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015							\$491,600.00		191,600	\$1.00		
1449		Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015							\$245,800.00		245,800	\$1.00		
1449		Vigo County Federal Credit Union	Terre Haute	IN	12/27/2016							\$358,018.00		389,150	\$0.92	(\$31,132.00)	
449		Vigo County Federal Credit Union	Terre Haute	IN	1/17/2018							\$102,450.00		102,450	\$1.00		
1458	8	Virginia Community Capital, Inc.	Christiansburg	VA	9/24/2010	Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94 F	Redeemed, in Full						
T1458		Virginia Community Capital, Inc.	Christiansburg	VA	6/29/2016							1,915,000.00		915,000	\$1.00		
						TOTALS	\$363,290,000.00	\$206,783,000.00	\$1,059,000.00	\$592,010,182.11	\$52	5,581,949.02	\$0.00			(\$43,432,050.98)	\$0.0

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of 11 Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 2 completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
1	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8 11/29/2016.
1	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 9 12/06/2016.
2	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
2	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 1 was completed on 12/20/2016.
2	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 2 12/20/2016.
2	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 3 12/20/2016.
2	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4 12/20/2016.
2	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
2	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
2	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 7 was completed on 12/27/2016.
2	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote Footnote Description
On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union (the "Company"), which had purchased Thurston Union (the "Company"), which had purchased Thurston Union (the "Company") and the "Company" of
Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date of
29 closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCl senior subordinated
securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
30 was completed on 12/27/2016.
On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities
to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
31 completed on 12/27/2016.
On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior
subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
32 agreement. The sale was completed on 12/27/2016.
On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State
Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
33 completed on 12/30/2016.
On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated
securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
34 was completed on 12/30/2016.
On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital
Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed
35 on 12/30/2016.
On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
36 agreement. The sale was completed on 12/30/2016.
On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
37 sale was completed on 1/10/2017.
On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to
the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
38 completed on 1/24/2017.
39 This institution repaid Treasury on the date of maturity of its Subordinated Debentures.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM

			Initial In	vestment				Exchange/Transfer/Othe	er Details		Treasury Invest	tment After Exchange/Tran	sfer/Other			Payment (	or Disposition <sup>1</sup>	
						Deleter				Delalas							Remaining	Remaining
City, State	Date	Transaction Type	Seller	Description Preferred Stock w/ Exercised	Amount	Pricing Mechanism	Date	Type Exchange for convertible	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Am	Investment Description	Investment Amount/Equity %
	12/29/2008	Purchase	GMAC	Warrants	5,000,000,000	Par	12/30/2009	preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition 38	\$	5,925,000,000 N/A	\$ 0
	5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	7,500,000,000	Par 2	2 12/30/2009	Partial conversion of preferrer stock for common stock	d \$ 3,000,000,000	N/A				1/23/2014	Partial Disposition <sup>40</sup>	\$	3,023,750,000 Common Stock	36.96%
														4/15/2014	Partial Disposition <sup>41</sup>	s	2,375,000,000 Common Stock	17.09%
														17 10/2011	Taruai Disposition			
														5/14/2014	Partial Disposition <sup>42</sup>	\$	181,141,750 Common Stock	15.60%
GMAC (Ally) Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock \$	1,250,000,000	Par 2	12/30/2010	Partial conversion of preferre	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38 Common Stock	63.45%	0/12/2014	Partial Disposition <sup>43</sup>	•	218,680,700 Common Stock	13.40%
				w/ Exercised Warrants	,,,	2	6	stock for common stock						0/12/2011	ratiai Disposition	Ť	210,000,700	10.10%
														10/16/2014	Partial Disposition <sup>44</sup>	\$	245,492,605 Common Stock	11.40%
														12/24/2014	Partial Disposition <sup>45</sup>	e	1,277,036,382 Common Stock	0.00%
								Fushana for amounted and						12/24/2014	Partial Disposition	•	1,211,030,362 Common Stock	0.00%
	12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants \$	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition <sup>28</sup>	\$	2,667,000,000 N/A	\$ 0
	12/29/2008	Purchase	General Motors Corporation	Debt Obligation \$	884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								
	12/31/2008	Purchase		Debt Obligation w/ Additional Note \$	13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7								
	4/22/2009	Purchase		Debt Obligation w/ Additional Note	2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$	2,139,406,778 N/A	\$ 0
										7				11/18/2010	Partial Disposition <sup>25</sup>	\$	11,743,303,903 Common Stock	36.9%
														11/26/2010	Partial Disposition <sup>25</sup>	\$	1,761,495,577 Common Stock	32.04%
											General Motors Company	npany 10, 11, 25 Common Stock	60.8%	12/21/2012	Partial Disposition 33	\$	5,500,000,000 Common Stock	21.97%
	5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	4 000 000 000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM		N/A				4/11/2013	Partial Disposition 34	\$	1,637,839,844 Common Stock	17.69%
	3/20/2003	ruicilase	Corporation	Note	4,000,000,000	T di	7710/2003		GM V 1,555,555,555					6/12/2013	Partial Disposition 35	\$	1,031,700,000 Common Stock	13.80%
														9/13/2013	Partial Disposition 36	\$	3,822,724,832 Common Stock	7.32%
General Motors Detroit, MI														11/20/2013	Partial Disposition 37	\$	2,563,441,956 Common Stock	2.24%
														12/9/2013	Partial Disposition 39	\$	1,208,249,982 Common Stock	0.00%
														7/10/2009	Partial Repayment	\$	360,624,198 Debt Obligation	\$ 6,711,864,407
			Comment Madage	Data Obligation and Additional				Funbanes for markets and		B N/A 7	Consest Materia Haldings	ngs 11, 12 Debt Obligation	\$ 7,072,488,605	12/18/2009	Partial Repayment	\$	1,000,000,000 Debt Obligation	\$ 5,711,864,407
	5/27/2009	Purchase		Debt Obligation w/ Additional Note	360,624,198	Par 6	7/10/2009	Exchange for preferred an common stock in New GM	nd \$ 360,624,198		7 General Motors Holdings LLC			1/21/2010	Partial Repayment	\$	35,084,421 Debt Obligation	\$ 5,676,779,986
															Partial Repayment	\$	1,000,000,000 Debt Obligation	\$ 4,676,779,986
			General Motors	Debt Obligation w/ Additional				Exchange for preferred and		0				4/20/2010	Repayment	\$	4,676,779,986 N/A	\$ 0
	6/3/2009	Purchase	Corporation	Note \$	30,100,000,000	Par	7/10/2009	common stock in New GM	\$ 22,041,706,310	N/A 9								1
							7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9	Motors Liquidation	29 Dobt Obligation					FO 000 000 Right to recover	
							7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Company	Debt Obligation	\$ 985,805,085		Partial Repayment	s	proceeds	N/A
															Partial Repayment  Partial Repayment	\$	45,000,000 Right to recover proceeds  15,887,795 Right to recover	N/A N/A
															Partial Repayment	•	proceeds Right to recover	N/A
															Partial Repayment	s	18 890 294 Right to recover	N/A
															Partial Repayment	\$	Right to recover	N/A
															Partial Repayment	s	435 097 Right to recover	N/A
															Partial Repayment	s	10,048,968 Right to recover proceeds	N/A
															Partial Repayment	\$	11 832 877 Right to recover	N/A
															Partial Repayment	\$	410,705 Right to recover	N/A
															Partial Repayment	\$	A70 260 Right to recover	N/A
															Partial Repayment	\$	8,325,185 Proceeds Right to recover proceeds	N/A
														8/1/2016	Partial Repayment	\$	2,961,564 Right to recover proceeds	N/A
														11/17/2016	Partial Repayment	\$	5,033,898 Right to recover proceeds	N/A
ı I	i l		Į.	į į	ļ		Į.	T	1	I .	Į.	ı	, ,			1	proceeds	I

1 1 E							1				1				T.		7	
														3/16/2018	Partial Repayment	\$ 12,912,262	Right to recover proceeds	N/A
														12/28/2018	Partial Repayment	\$ 436,600	Right to recover proceeds	N/A
														7/2/2019	Partial Repayment	\$ 40,382,914	Right to recover proceeds	N/A
														9/3/2019	Partial Repayment	\$ 32,148,396	Right to recover proceeds	N/A
	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13								3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
														4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Farmington FinCo Hills, MI														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
														7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-
	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,000	N/A	-
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- 14									20			
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642									7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust 23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
Chrysler Auburn Hills,														9/21/2015	Proceeds from sale of collateral	\$ 93,871,306	Right to recover proceeds	N/A
														9/29/2015	Proceeds from sale of collateral	\$ 6,341,426	Right to recover proceeds	N/A
														2/26/2016	Proceeds from sale of collateral	\$ 2,000,000	Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Note, Zero Coupon Note,	\$ 6,642,000,000	N/A 18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC 19, 31	additional note &	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	
														5/24/2011	Repayment* - Additional Note	\$ 288,000,000	N/A	\$ 0
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000	1	
											Chrysler Group LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Treasury Investment Amount \$ 11,659,290,023

Total Payments \$ 64,131,948,948
Additional Proceeds \* \$ 403,000,000

#### Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC)

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000.

  The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM/s common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/29/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4 This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM | oan") which brought the total loan amount to \$15,400,000,000
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756.857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler, was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid
- interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective (the "Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury et the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chryster for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$600 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214.460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its Exced Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41 On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24. 2014. Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

#### AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment Detail	ls			Payment or Disposition <sup>4</sup>	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date	nt Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
	4/0/2000	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000		7/8/2009	3 \$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
1	4/9/2009	GM Supplier Receivables LLC	wiimington	DE	Purchase	Additional Note	\$ 3,500,000,000	N/A				3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000
										6	\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009	<sup>3</sup> \$ (500,000,000)		3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735
	1,0,2000	Onlysici receivables of V LEC	···gton	JL .	i dicitase	Additional Note	,,500,000,000	N/A		7	\$ 123,076,735	4/7/2010	Payment'	None	\$ 44,533,054

INITIAL TOTAL \$ 5,000,000,000 ADJUSTED TOTAL 413,076,735 Total Repayments \$ 413,076,735 Total Proceeds from Additional Notes 101.074.947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000.000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009. 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler ELC, The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009

- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
  5/ All outstanding principal drawn under the credit agreement was repaid.
  6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
  7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 09/12/14	З	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds	:	\$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

### TARGETED INVESTMENT PROGRAM

												ent Remaining After Capital			
		Seller							Capital Repa	yment Details	R	Repayment	F	inal Disposition	
					Transaction			Pricing	Capital	Capital Repayment	Remaining Capital	Remaining Capital		Final Disposition	Final Disposition
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount	Amount	Description	Final Disposition Date	Description	Proceeds
						Trust Preferred Securities									
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2					
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

### ASSET GUARANTEE PROGRAM

			Ini	tial Investment			Prem	ium			Exchange/Transfer/Other I	Details			Paym	ent or Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 Partial cancellation for termination of guarante	early e \$ (1,800,000,000	) Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ warrants			1/25/2011 Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045

Total Proceeds

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury externed since an agreement with Citigroup to exchange all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends. 5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Folic), Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. 7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

TOTAL

## AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing N	lechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,00	000 Pa	r	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,00	000 Pa	r 2	See table be	low for exchange/transf	er details in connection with the reca	pitalization conducted on 1	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

### AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %	
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 10	
							2/14/2011	Payment	\$ 185,726,192	Par		
							3/8/2011	Payment	\$ 5,511,067,614	Par		
							3/15/2011	Payment	\$ 55,833,333	Par		
							8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8	
					AIA I feleried Units	Ψ 10,910,000,300	9/2/2011	Payment	\$ 55,885,302	Par	] • • • • • • • • • • • • • • • • • • •	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par		
							3/8/2012	Payment	\$ 5,576,121,382	Par		
							3/15/2012	Payment	\$ 1,521,632,096	Par		
							3/22/2012	Payment	\$ 1,493,250,339	Par		
							2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8	
							3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%	
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	
5	1/14/2011	Preferred Stock (Series E)	referred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 <sub>12</sub> 61%	
					N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
	6 1/14/2011 Ca						8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	
6		Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%	

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

<sup>3/</sup> This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (P) Treasury exchanged \$2,000,000,000 of Undrawn Series F for 20,000 shares of Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted	Invest	ment			Repayment <sup>5</sup>	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	 Amount
									7/19/2010	2 \$	4,300,000,000		2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	3 \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
													3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
													4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
													5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
													6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
													7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
													8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
													9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
													10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Durchass	Debt Obligation w/ Additional Note \$	20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$ 933,181
'	3/3/2009	TALF LLC	wiiiiiiigtoii	DE	Purchase	Debt Obligation W/ Additional Note   \$	20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
													2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
													3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
													4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
													5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
													6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
													7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
				'						11		1	8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
				] ,						11		[	9/5/2014	Contingent Interest Proceeds	\$ 262,036
										11		1	10/6/2014	Contingent Interest Proceeds	\$ 17,394,583
										11		[	11/6/2014	Contingent Interest Proceeds	\$ 21,835,385

Total Investment Amount	t \$ 100,000,000	Total Repayment Amount 5	\$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details <sup>1</sup>					Settlement De	tails				Fir	nal Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount 2,	TBA or	Senior Security			Purchase Face		Principal Received	Disposition
Date	Investment Description	Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000			\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617			7 7, 11-,11-
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013		,,
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367		,,
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392		\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333			\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712		\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433		\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049		\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875		\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407		\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446		\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	ı	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543		\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539		\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	ı	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	, , , , , , , , , , , , , , , , , , , ,	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555		\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688		\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800		7 -,,
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039		\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681		7
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867		, ,
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724		\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173		\$ 3,172	1/24/2012	-	\$ 5,741,753			\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775		\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup>Total Program Proceeds on Metal includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

							LEG	ACY SECURITI	ES PUBLIC-PR	RKET PROGRAMS IVATE INVESTMENT	PROGRAM (S	-PPIP)						
		Seller								nary Adjusted	Final Com	nmitment Amount <sup>7</sup>	Final Investment Amount <sup>9</sup>	Capital Repayment Details	Investment After Capital Repayment		Distribution or Disposit	ition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	\$ 156,250,000	\$ 156,250,000	1/15/2010 \$ 156,250,000	\$ 0 Membership Interest		Distribution <sup>5</sup>	\$ 20,091,872
	0,00,000	LIGHT COMPANY CONTRACTOR OF THE CONTRACTOR OF TH	1457	-	Purchase	B.11017 F. 10 F. 12			4/4/2040		4/4/2040			41447040	Debt Obligation w/ Contingent	2/24/2010 t	Final Distribution <sup>5</sup>	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010 4	\$ 200,000,000	\$ 200,000,000	1/11/2010 \$ 34,000,000	100,000,000	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
														1/12/2010 \$ 166,000,000	\$ 0 Contingent Proceeds	2/24/2010	Final Distribution <sup>5</sup>	\$ 502,302 \$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010 \$ 2,444,347	\$ 578,515,653 Membership Interest <sup>10</sup>			\$ 1,223
														4/15/2010 \$ 3,533,199	\$ 574,982,454 Membership Interest <sup>10</sup>			
														9/15/2010 \$ 30,011,187	\$ 544,971,267 Membership Interest <sup>10</sup>			
														11/15/2010 \$ 66,463,982	\$ 478,507,285 Membership Interest <sup>10</sup>			
														12/14/2010 \$ 15,844,536	\$ 462,662,749 Membership Interest <sup>10</sup>	i i		
														1/14/2011 \$ 13,677,726	\$ 448,985,023 Membership Interest <sup>10</sup>			
														2/14/2011 \$ 48,523,845	\$ 400,461,178 Membership Interest <sup>10</sup>			
														3/14/2011 \$ 68,765,544	\$ 331,695,634 Membership Interest <sup>10</sup>			
														4/14/2011 \$ 77,704,254	\$ 253,991,380 Membership Interest <sup>10</sup>			
														5/20/2011 \$ 28,883,733	\$ 225,107,647 Membership Interest <sup>10</sup>		ļ	
														6/14/2011 \$ 9,129,709	\$ 215,977,938 Membership Interest <sup>10</sup>		<b></b>	
														7/15/2011 \$ 31,061,747	\$ 184,916,192 Membership Interest <sup>10</sup>	<u> </u>	<b></b>	
														8/12/2011 \$ 10,381,214	\$ 174,534,977 Membership Interest 10	<u> </u>	<b></b>	
														10/17/2011 \$ 6,230,731	\$ 168,304,246 Membership Interest <sup>10</sup>	<u> </u>	<del></del>	
														12/14/2011 \$ 1,183,959	\$ 167,120,288 Membership Interest <sup>10</sup>	<u> </u>	<del>                                     </del>	
														1/17/2012 \$ 1,096,185	\$ 166,024,103 Membership Interest 10		<del>                                     </del>	-
														2/14/2012 \$ 1,601,688	\$ 164,422,415 Membership Interest <sup>10</sup>			+
														3/14/2012 \$ 3,035,546	\$ 161,386,870 Membership Interest <sup>10</sup>			
																	Distribution <sup>5</sup>	\$ 56,390,209
														3/29/2012 \$ 161,386,870	\$ 0 Membership Interest 10	8/9/2012	Distribution <sup>5</sup>	\$ 1,056,751
															Internoership interest		Final Distribution 5	\$ 18,772
																	Adjusted Distribution <sup>5, 13</sup> Distribution <sup>5, 14</sup>	
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011 8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010 \$ 4,888,718	Debt Obligation w/ Contingent	//8/2013	Distribution	\$ 64,444
														2/18/2010 \$ 4,888,718 4/15/2010 \$ 7,066,434	\$ 1,157,031,282 Proceeds  Debt Obligation w/ Contingent \$ 1,149,964,848 Proceeds			+
														9/15/2010 \$ 60,022,674	\$ 1,089,942,174 Proceeds  Debt Obligation w/ Contingent Proceeds			
														11/15/2010 \$ 132,928,628	Debt Obligation w/ Contingent \$ 957,013,546 Proceeds	i		
														12/14/2010 \$ 31,689,230	\$ 925,324,316 Proceeds			
														1/14/2010 \$ 27,355,590	\$ 897,968,726 Proceeds			
														2/14/2011 \$ 92,300,138	\$ 805,668,588 Proceeds		ļ	
														3/14/2011 \$ 128,027,536	\$ 677,641,052 Proceeds		<b></b>	
														4/14/2011 \$ 155,409,286	\$ 522,231,766 Proceeds		<b></b>	
														5/20/2011 \$ 75,085,485	\$ 447,146,281 Proceeds Debt Obligation w/ Contingent		<b></b>	
														6/14/2011 \$ 18,259,513	\$ 428,886,768 Proceeds  Debt Obligation w/ Contingent		<b></b>	
														7/15/2011 \$ 62,979,809	\$ 365,906,960 Proceeds  Debt Obligation w/ Contingent		<del></del>	
														8/12/2011 \$ 20,762,532	\$ 345,144,428 Proceeds  Debt Obligation w/ Contingent	t	<del></del>	1
														10/17/2011 \$ 37,384,574	\$ 307,759,854 Proceeds  Debt Obligation w/ Contingent	t		+
	1							<del>                                     </del>						12/14/2011 \$ 7,103,787	\$ 300,656,067 Proceeds  Debt Obligation w/ Contingent	t		+
														1/17/2012 \$ 6,577,144	\$ 294,078,924 Proceeds Debt Obligation w/ Contingent	t		
														2/14/2012 \$ 9,610,173	\$ 284,468,750 Proceeds	3/29/2012	Distribution <sup>5</sup>	+
																	Distribution 5	\$ 3,434,460
I	1	I	1	1	I	l .	I	I	1	I	1 1	ı I	1 1	l l	I	<u> </u>		\$ 40,556

		Seller							Con	nary Adjusted nmitment <sup>3</sup>	Final Commitment Amou	Final Investment  7 Amount 9		Repayment Details	Investment After Capital Repayment		Distribution or Dispositi	tion
					Transaction		Commitment	Pricing					Repayment					
ootnote	Date	Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date Amoun	Amount	Date 3/14/2012	Repayment Amount \$ 284,468,750	Amount Description  \$ 0 Continuent Proceeds	Date	Description	Proceed
													3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds		Final Distribution <sup>5</sup>	\$
																6/4/2013		s
1	40/4/2000	Wellington Management Lauren Considera DDIC Manter Cond LD	14/31	DE	B I	Manufacchia Internat	\$ 1,111,111,111	Par	2/22/2010	e 1 262 027 500	7/16/2010 \$ 1,149,48	,000 \$ 1,149,487	100			7/8/2013	Distribution 5, 14	\$
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010 \$ 1,149,48	,000 \$ 1,149,487	7/16/2012	\$ 62,499,688				
													9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest <sup>10</sup>			
													1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest 10			
													2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest 10	3/13/2013	5	
2													3/13/2013	\$ 243,459,145	\$ 0 Membership Interest 10	7/11/2013	Distribution <sup>5</sup>	\$ 479,50
	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Burchara	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2524.075.000	7/16/2010 \$ 2,298,97	,000 \$ 2,298,974	100		Debt Obligation w/ Contingent	7711/2013	Distribution <sup>5, 11</sup>	\$ 2,80
	10/1/2000	Training an international Control of the Control of	William groun	52	ruicilase	Debt obligation w/ Contingent i records	V 1,111,111,111		0/22/2010	2,024,010,000	7710/2010	2,250,574	6/26/2012	\$ 125,000,000	\$ 2,173,974,000 Proceeds  Debt Obligation w/ Contingent			
													9/17/2012	\$ 305,000,000	\$ 1,868,974,000 Proceeds  Debt Obligation w/ Contingent			
													12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Proceeds  Debt Obligation w/ Contingent			
													12/21/2012		\$ 438,974,000 Proceeds  Debt Obligation w/ Contingent			
													1/15/2013	\$ 97,494,310	\$ 341,479,690 Proceeds		5 11	
													1/24/2013	\$ 341,479,690	\$ - Contingent Proceeds		Distribution 5, 11	\$ 16,19
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1.244.437.500	7/16/2010 \$ 1,150,42	.500 \$ 1,064,141	'38		10	7/11/2013	Distribution <sup>5, 11</sup>	\$ 6
							. , , ,			. , , . ,			1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest 10			
													2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest 10			
													3/14/2011	\$ 6,716,327				
													4/14/2011	\$ 7,118,388				
													5/14/2012		\$ 1,009,550,894 Membership Interest <sup>10</sup> \$ 722,452,330 Membership Interest <sup>10</sup>			
													6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest  \$ 653,702,674 Membership Interest 10			
													7/16/2012 8/14/2012	\$ 68,749,656	\$ 292,454,480 Membership Interest 10			
													8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest	0/20/2042	Distribution <sup>5, 11</sup>	\$ 75,27
																	Distribution 5, 11	\$ 79,07
																	Distribution 5, 11	\$ 106,30
													8/30/2012	\$ 292,454,480	\$ - Membership Interest 10		Distribution 5, 11	\$ 25,90
																	Distribution 5, 11	\$ 25,90
																	Distribution Refund	\$ (1
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010 \$ 2,300,84	,000 12 \$ 2,128,000	5/16/2011	\$ 30,244,575	Debt Obligation w/ Contingent \$ 2,097,755,425 Proceeds	6/13/2013	Distribution Returns	\$ (1
													6/14/2011	\$ 88,087	Debt Obligation w/ Contingent \$ 2,097,667,339 Proceeds			
													5/3/2012	\$ 80,000,000	Debt Obligation w/ Contingent \$ 2,017,667,339 Proceeds			
													5/14/2012		Debt Obligation w/ Contingent			
													5/23/2012	\$ 500,000,000	\$ 1,487,667,339 Proceeds			
													6/14/2012	\$ 44,200,000	Debt Obligation w/ Contingent \$ 1,443,467,339 Proceeds			
													6/25/2012	\$ 120,000,000	\$ 1,323,467,339 Proceeds			
													7/16/2012	\$ 17,500,000	\$ 1,305,967,339 Proceeds			
													7/27/2012	\$ 450,000,000	\$ 855,967,339 Proceeds			
													8/14/2012		\$ 583,467,339 Proceeds			
																10/3/2012	Distribution 5, 11	\$ 12,01
													8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 16
													or22/2012	9 583,467,339	- Contingent Proceeds		Distribution Refund	s
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010 \$ 694,98	,000 \$ 528,184	8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest <sup>10</sup>			
													9/17/2012	\$ 8,833,632	\$ 429,082,092 Membership Interest <sup>10</sup>			
													10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest <sup>10</sup>			
			1	1			Ì	I	1	1	1 11	1 1					5.44	
																11/5/2012	Distribution <sup>5, 11</sup>	\$ 297,51

		Seller								Preliminary Adjusted  Commitment <sup>3</sup> Final Commitment <sup>3</sup>		nmitment Amount <sup>7</sup>	Final Investment Amount <sup>9</sup>	Capital Re	epayment Details	Investment A	Investment After Capital Repayment		Distribution or Disposition	
					Transaction		Commitment	Pricing Mechanism						Repayment						
otnote	Date	Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date 12/6/2013	Description Distribution 5, 11	Proc
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000				Debt Obligation w/ Contingent Proceeds	12/6/2013	Distribution	\$ 1,
			_											7/31/2012	\$ 175,000,000		Debt Obligation w/ Contingent			+
														8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			+
														8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			_
														9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			+
														9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			+
														10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		Distribution <sup>5, 11</sup>	-
														10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds			s s
																	_		Distribution 5, 11	- \$
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution <sup>5, 11</sup>	- \$
	10/00/2005	TO SESSITE MADE TAIN, E.F.	Williamgton	DE	Turonaso	membership interest	1,,	,	0/22/2010	1,271,007,000	7710/2010	1,240,270,000	4 1,117,000,170	2/14/2012	\$ 87,099,565		Membership Interest 10			+
														3/14/2012	\$ 99,462,003		Membership Interest 10			+
														5/14/2012	\$ 74,999,625		Membership Interest 10			_
														7/16/2012	\$ 18,749,906		Membership Interest 10			_
														8/14/2012	\$ 68,399,658		Membership Interest 10			+
														9/17/2012	\$ 124,999,375		Membership Interest 10			_
														10/15/2012	\$ 240,673,797		Membership Interest 10			_
														11/15/2012	\$ 45,764,825		Membership Interest 10			_
														12/14/2012	\$ 24,588,926		Membership Interest 10			_
														1/15/2013	\$ 30,470,429		Membership Interest 10			-
														2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10		5.44	-
																			Distribution <sup>5, 11</sup>	\$
																			Distribution <sup>5, 11</sup>	\$
																			Distribution <sup>5, 11</sup>	\$
														2/21/2013	\$ 6,862,425	s -	10		Distribution <sup>5, 11</sup>	\$
														2/21/2013	0,002,423		Membership Interest <sup>10</sup>		Distribution <sup>5, 11</sup>	\$
																		5/29/2013	Distribution 5, 11	\$
																			Final Distribution 5, 11	
																			Final Distribution 5, 16	
2	40/00/0000	AG GECC PPIF Master Fund, L.P.	Wilmington	- DE		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222		010010040	6 \$ 2,542,675,000	7/40/0040	A 0 400 550 000	\$ 2,234,798,340				Debt Obligation w/ Contingent	11/16/2018	Final Distribution 5, 17	\$
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	wilmington	DE	Purchase	Debt Obligation W/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000		Proceeds  Debt Obligation w/ Contingent			_
														3/14/2012	\$ 198,925,000		Debt Obligation w/ Contingent			_
														5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Proceeds  Debt Obligation w/ Contingent			_
														7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Proceeds  Debt Obligation w/ Contingent			_
														8/14/2012	\$ 136,800,000		Debt Obligation w/ Contingent			_
														9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Proceeds  Debt Obligation w/ Contingent			-
														10/15/2012	\$ 481,350,000	\$ 806,023,340	Proceeds  Debt Obligation w/ Contingent			-
														11/15/2012	\$ 274,590,324	\$ 531,433,016	Proceeds  Debt Obligation w/ Contingent			_
														12/14/2012	\$ 147,534,295	\$ 383,898,721	Proceeds  Debt Obligation w/ Contingent			_
														1/15/2013	\$ 182,823,491	\$ 201,075,230	Proceeds			-
																			Distribution <sup>5, 11</sup>	\$
																			Distribution <sup>5, 11</sup>	\$
														2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds		Distribution 5, 11	s
																			Final Distribution 5, 11	
																		12/8/2017	Final Distribution 5, 16	s
		RLJ Western Asset Public/Private Master Fund, L.P.	1872	-				-	0.00	0 0 40:::==:	740							11/16/2018	Final Distribution <sup>5, 17</sup>	\$
		IKI J Vyestern Asset Public/Private Master Fund   P	Wilmington	I DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	e 610 275 201	Membership Interest 10		1	- 1

	Seller						C	liminary Adjusted Commitment <sup>3</sup>	Final Con	nmitment Amount <sup>7</sup>	Final Investment Amount 9	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Disp	oosition
otnote	Date Name of Institution	City Sta	Transaction	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date			Repayment Date	Barran de la constantina della	Amount Description	Date	Dec	
otnote	Date Name of Institution	City Sta	ate Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	8/14/2012	Repayment Amount \$ 104,959,251	\$ 510,894,215 Membership Interest 10	Date	Description	Proc
												9/17/2012	\$ 104,959,251 \$ 72,640,245	\$ 438,253,970 Membership Interest 10			
												9/28/2012	\$ 180,999,095	\$ 257,254,875 Membership Interest <sup>10</sup>			
												10/15/2012	\$ 134,999,325	\$ 122,255,550 Membership Interest <sup>10</sup>			
													,		10/19/2012	Distribution <sup>5, 11</sup>	\$ 147,
																Distribution <sup>5, 11</sup>	\$ 148,
															12/21/2012	Distribution 5, 11	s
												10/19/2012	\$ 122,255,550	\$ - Membership Interest 10		Final Distribution <sup>5, 11</sup>	s
												10/10/2012	122,250,000	wembership interest		Distribution <sup>5, 15</sup>	\$
																Distribution 5, 18	\$
																Distribution <sup>5, 19</sup>	\$
															6/22/2020	Distribution 5, 19	s
2	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470 Proceeds Contingent			
												7/31/2012	\$ 618,750,000	\$ 608,718,470 Proceeds			
												8/9/2012	\$ 151,006,173	Debt Obligation w/ Contingent \$ 457,712,297 Proceeds			
												8/14/2012	\$ 11,008,652	\$ 446,703,645 Proceeds			
												8/23/2012	\$ 160,493,230	\$ 286,210,415 Proceeds			
												8/29/2012	\$ 103,706,836	\$ 182,503,579 Proceeds Debt Obligation w/ Contingent			
												9/17/2012	\$ 20,637,410	\$ 161,866,170 Proceeds			
																Distribution 5, 11	\$
																Distribution 5, 11	\$
														\$ - Contingent Proceeds		Distribution <sup>5, 11</sup>	\$
												9/21/2012	\$ 161,866,170			Final Distribution 5, 11	\$
																Distribution 5, 15	\$
																Distribution 5, 18	\$
																Distribution <sup>5, 19</sup>	\$
1	11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington D	)E Durchess	Membership Interest	\$ 1,111,111,111	Par	2/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474.550.000	\$ 474,550,000			40	6/22/2020	Distribution 5, 19	\$
	warautor Legacy decunities r unito-r rivate investment r auteramp, E.F.	Willington	Pulcilase	Wellibership interest	1,111,111,111	r ai	3/22/2010	1,244,437,300	7710/2010	474,330,000	3 474,530,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest 10			
												11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest 10			
												12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest 10			
												1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest 10			
												1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest 10			
												2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest <sup>10</sup>		Distribution <sup>5, 11</sup>	
																Distribution 5, 11	s
																Distribution 5, 11	s s
												3/25/2013	\$ 30,369,198	\$ - Membership Interest 10	7/11/2013		s
																Distribution <sup>5, 11</sup>	\$
																Distribution 5, 11	s
2	11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000 Proceeds			
												11/15/2012		Debt Obligation w/ Contingent			
												11/20/2012	\$ 195,000,000	Debt Obligation w/ Contingent			
												12/14/2012	\$ 47,755,767	\$ 437,668,717 Proceeds			
												1/15/2013		Debt Obligation w/ Contingent			
															4/16/2013	Distribution <sup>5, 11</sup>	\$
1	12/18/2009 Oaktree PPIP Fund, L.P.	Wilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633					Distribution <sup>5, 11</sup>	s
												1/24/2013	\$ 375,212,503	\$ - Contingent Proceeds	7/11/2013	Distribution 5, 11	\$
														. 5		Distribution 5, 11	\$
			1			1	1	1.1		1	1	Ī	i <b>l</b>			Distribution 5, 11	1

				Final Investment													
		Seller							nmitment <sup>3</sup>	Final Comr	mitment Amount 7	Amount 9	Capital F	Repayment Details	Investment After Capital Repayment	Distributio	or Disposition
				Transaction		Commitment	Pricing						Repayment				
Footnote	Date	Name of Institution	City S		Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description	Date Desc	iption Proceeds
													7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest 10		
													3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest <sup>10</sup>		
													9/17/2012	\$ 22,111,961			
													10/15/2012	\$ 32,496,972	40		
													11/15/2012	\$ 111,539,536	40		
													12/14/2012	\$ 55.540.026			
													1/15/2013	\$ 14,849,910			
													4/12/2013	\$ 18,268,328			
													5/14/2013	\$ 70,605,973			
													5/28/2013	\$ 119,769,362	\$ 31,835,008 Membership Interest <sup>10</sup>		
																6/3/2013 Distribution <sup>6</sup>	
																6/14/2013 Distribution <sup>8</sup>	. 11 \$ 54,999,725
													6/3/2013	\$ 31,835,008	\$ - Membership Interest 10	6/24/2013 Distribution <sup>5</sup>	. 11 \$ 27,999,860
																6/26/2013 Distribution <sup>5</sup>	. 11 \$ 11,749,941
																7/9/2013 Distribution 5	
															Debt Obligation w/ Continge	12/12/2013 Final Distribu	tion 5, 11 \$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000			
													3/14/2012	\$ 78,775,901			
													9/17/2012	\$ 44,224,144	\$ 908,999,956 Proceeds		
													10/15/2012	\$ 64,994,269	\$ 844,005,687 Debt Obligation w/ Continge Proceeds		
													11/15/2012	\$ 223,080,187	\$ 620,925,500 Debt Obligation w/ Continge Proceeds		
													12/14/2012	\$ 111,080,608	\$ 509,844,892 Proceeds		
													1/15/2013	\$ 89,099,906	Debt Obligation w/ Continge \$ 420,744,985 Proceeds	nt	
													4/12/2013	\$ 109.610.516	Debt Obligation w/ Continge \$ 311,134,469 Proceeds	nt	
																5/28/2013 Distribution <sup>6</sup>	. 11 S 444.393
																6/3/2013 Distribution <sup>6</sup>	
													5/14/2013	\$ 311,134,469	\$ - Contingent Proceeds	6/14/2013 Distribution <sup>6</sup>	
															. John Jan Lands L	6/24/2013 Distribution <sup>5</sup>	. 11 \$ 700,004
																6/26/2013 Distribution 5 7/9/2013 Distribution 5	, 11 \$ 293,751 i, 11 \$ 1,024,380
																12/12/2013 Final Distribu	

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL DISTRIBUTIONS 5 \$ 2,646,077,952

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

3/ Adjusted to show Treasury's maximum obligations to a fund.
4/ On 1/4/2010, Treasury as maximum obligations to a fund.
4/ On 1/4/2010, Treasury as maximum obligations to a fund.
4/ On 1/4/2010, Treasury as maximum obligations to a fund.
4/ On 1/4/2010, Treasury as maximum obligations to a fund.
5/ Dishibutions after capital repayments will be considered profit and are paid pror rata (subject to prior dishibution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.
5/ Dishibutions after capital repayments will be considered profit and are paid pror rata (subject to prior dishibution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Agreement.
5/ Dishibutions after capital repayments will be considered profit and are paid pror rata (subject to prior dishibution of Contingent Proceeds to Treasury to dishibution of Contingent Proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.
5/ Dishibutions after capital repayments will be considered profit and are paid pror rata distributions to Treasury of gross investment for the \$17.6 million of maximum and the AG ECC fund, respectively. The \$356 million of maximum and the AG ECC fund, respectively. The \$356 million of maximum and the AG ECC fund, after adjustment for the \$17.6 million and \$26.9 million equity capital realizations from private investors in the TCW fund will remain a part of Treasury's test of the funds of the fun

9/ Cumulative capital drawn at end of the Investment Period.

9 Cumulative capital drawn at end of the Investment Period.
10 The Amount is adjusted to reflect pre-rate equity distributions that have been deemed to be capital repayments to Treasury.
11 Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.
11 Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.
12 On 822/2012, Alliance-Bernstein approach to de-chiligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.
13 On 822/2012, Newsoc Mortgage Recovery Meater Fund L.P. make of additional to Treasury in a facilitation to Treasury in respect of certain settlement proceeds.
17 On 11/16/2018, Moster found L.P. made a distribution to Treasury in respect of certain settlement proceeds.

18/ On 12/31/2018, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds 19/ On 1/18/2020, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.