

Bank or CDFI	Institution Name	City	State	Initial Investment			Capital Repayment Details			Amount Outstanding as of 1/31/2015	Dividend/Interest/Fee Payments in Current Month			Total Dividend/Interest/Fee Payments		Total Payments Received to Date (Includes Capital Repayments)
				Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	Ad Banc Inc.	Ogallala	NE	07/21/2011	Preferred Shares	21,905,000	N/A	-	6,905,000	15,000,000	Dividend	01/02/2015	37,500	1,572,227	1,572,227	8,477,227
Bank	AIM Bancshares, Inc.	Lewelland	TX	09/07/2011	Senior Securities	9,100,000	N/A	-	-	9,100,000	Interest	N/A	-	452,725	452,725	452,725
Bank	Alerus Financial Corporation	Grand Forks	ND	08/18/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	01/02/2015	50,000	813,333	813,333	813,333
Bank	Algodon de Calidad Bancshares, Inc.	Ablene	TX	09/14/2011	Senior Securities	600,000	N/A	-	600,000	-	Interest	N/A	-	50,632	50,632	50,632
Bank	Alma Bank	Astoria	NY	08/30/2011	Preferred Shares	19,000,000	N/A	-	-	19,000,000	Dividend	N/A	-	678,194	678,194	678,194
Bank	AMB Financial Corp.	Munster	IN	09/22/2011	Preferred Shares	3,858,000	N/A	-	-	3,858,000	Dividend	N/A	-	422,972	422,972	422,972
Bank	AmeriBank Holding Company	Collinsville	OK	09/15/2011	Preferred Shares	5,347,000	N/A	-	-	5,347,000	Dividend	01/02/2015	13,368	317,946	317,946	317,946
Bank	AmeriServ Financial, Inc.	Jolietstown	PA	08/11/2011	Preferred Shares	21,000,000	N/A	-	-	21,000,000	Dividend	01/02/2015	52,500	1,656,023	1,656,023	1,656,023
Bank	Avenue Financial Holdings, Inc.	Nashville	TN	09/15/2011	Preferred Shares	18,950,000	N/A	-	-	18,950,000	Dividend	01/02/2015	47,375	796,816	796,816	796,816
Bank	Banc of California, Inc. (First FactTrust Bancorp, Inc.) [4]	Irvine	CA	08/30/2011	Preferred Shares	32,000,000	N/A	-	-	42,000,000	Dividend	01/02/2015	105,000	2,747,519	2,747,519	2,747,519
Bank	BancIndependent, Incorporated	Sheffield	AL	07/14/2011	Preferred Shares	30,000,000	N/A	-	-	30,000,000	Dividend	01/02/2015	75,000	1,521,677	1,521,677	1,521,677
Bank	Bancorp Financial, Inc.	Oak Brook	IL	08/18/2011	Preferred Shares	14,643,000	N/A	-	-	14,643,000	Dividend	01/02/2015	98,558	1,945,354	1,945,354	1,945,354
Bank	Bancorp of Montana Holding Company	Missoula	MT	09/08/2011	Senior Securities	1,460,000	N/A	-	-	1,460,000	Interest	N/A	-	84,581	84,581	84,581
Bank	Bank of Central Florida	Lakeland	FL	08/16/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	01/02/2015	17,500	245,583	245,583	245,583
Bank	Bank of Commerce Holdings	Redding	CA	09/27/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	01/02/2015	50,000	1,540,896	1,540,896	1,540,896
Bank	BankFirst Capital Corporation	Macon	MS	09/08/2011	Preferred Shares	20,000,000	N/A	-	20,000,000	-	Dividend	N/A	-	1,987,288	1,987,288	21,987,288
Bank	BankWell Financial Group, Inc. (BNC Financial Group, Inc.)	New Canaan	CT	08/04/2011	Preferred Shares	10,980,000	N/A	-	-	10,980,000	Dividend	01/02/2015	27,450	397,415	397,415	397,415
Bank	Banner County Banc Corporation [2]	Harrisburg	NE	07/28/2011	Senior Securities	3,427,000	N/A	-	-	3,427,000	Interest	01/02/2015	9,101	127,080	127,080	127,080
Bank	Bern Bancshares, Inc.	Bern	KS	09/01/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000	Dividend	N/A	-	186,481	186,481	186,481
Bank	BHCB Holding Company	Rapid City	SD	09/07/2011	Senior Securities	2,000,000	N/A	-	-	2,000,000	Interest	N/A	-	99,500	99,500	99,500
Bank	Birmingham Bloomfield Bancshares, Inc.	Birmingham	MI	07/28/2011	Preferred Shares	4,621,000	N/A	-	-	4,621,000	Dividend	N/A	-	176,728	176,728	176,728
Bank	Blue Ridge Bankshares, Inc.	Luray	VA	08/18/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	01/02/2015	11,250	532,800	532,800	532,800
Bank	BMC Bancshares, Inc.	Dallas	TX	09/07/2011	Senior Securities	1,206,000	N/A	-	-	1,206,000	Interest	01/02/2015	4,523	66,664	66,664	66,664
Bank	Brotherhood Bancshares, Inc.	Kansas City	KS	09/15/2011	Preferred Shares	16,000,000	N/A	-	8,000,000	8,000,000	Dividend and Fee	01/02/2015	180,000	2,384,444	2,384,444	10,384,444
Bank	Broward Financial Holdings, Inc.	Fort Lauderdale	FL	07/21/2011	Preferred Shares	3,134,000	N/A	-	-	3,134,000	Dividend	N/A	-	102,029	102,029	3,236,029
Bank	Cache Valley Banking Company	Logan	UT	07/14/2011	Preferred Shares	11,670,000	N/A	-	-	11,670,000	Dividend	01/02/2015	29,175	513,804	513,804	513,804
Bank	Cadence Financial Corporation (Encore Bancshares, Inc.)	Starkville	MS	09/27/2011	Preferred Shares	32,914,000	N/A	-	32,914,000	-	Dividend	N/A	-	3,190,829	3,190,829	36,104,829
Bank	California Bank of Commerce	Lafayette	CA	09/15/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	01/02/2015	27,500	454,056	454,056	454,056
Bank	Capital Bank	San Juan Capistrano	CA	09/27/2011	Preferred Shares	3,132,000	N/A	-	-	3,132,000	Dividend	01/02/2015	7,830	104,226	104,226	104,226
Bank	CapitalMark Bank & Trust	Chattanooga	TN	09/13/2011	Preferred Shares	18,212,000	N/A	-	-	18,212,000	Dividend	01/02/2015	45,530	703,338	703,338	703,338
Bank	Cardinal Bancorp II, Inc.	Washington	MO	09/08/2011	Senior Securities	6,251,000	N/A	-	-	6,251,000	Interest	01/02/2015	23,441	389,548	389,548	389,548
Bank	Carolina Alliance Bank	Spartanburg	SC	08/23/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	N/A	-	167,778	167,778	167,778
Bank	Carroll Financial Services, Inc.	Huntingdon	TN	08/16/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	01/02/2015	7,500	113,053	113,053	113,053
Bank	Cashill Hudson Bancorp, Inc.	Rock Hill	NC	07/21/2011	Preferred Shares	9,681,000	N/A	-	-	9,681,000	Dividend	01/02/2015	24,203	421,661	421,661	421,661
Bank	CB Bancshares Corp.	Weir	KS	09/07/2011	Preferred Shares	190,000	N/A	-	190,000	-	Dividend	N/A	-	7,889	7,889	197,889
Bank	CBGS Bancshares, Inc.	Merritt Island	FL	08/23/2011	Preferred Shares	3,893,000	1/23/2015	1,893,000	3,893,000	-	Dividend	01/23/2015	8,098	610,783	610,783	4,503,783
Bank	CBT Financial Corp.	Clearfield	PA	08/23/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	01/02/2015	25,000	401,111	401,111	401,111
Bank	Central Bancshares, Inc.	Somerville	MA	08/25/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	N/A	-	602,778	602,778	10,602,778
Bank	Central Service Corporation	End	OK	09/20/2011	Senior Securities	7,000,000	N/A	-	2,750,000	4,250,000	Interest	01/02/2015	15,938	501,249	501,249	3,251,249
Bank	Central Valley Community Bancorp	Fresno	CA	08/18/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	N/A	-	829,306	829,306	7,829,306
Bank	Centric Financial Corporation	Harrisburg	PA	07/14/2011	Preferred Shares	7,492,000	N/A	-	-	7,492,000	Dividend	01/02/2015	18,730	259,515	259,515	259,515
Bank	Centrix Bank & Trust	Bedford	NH	07/28/2011	Preferred Shares	24,500,000	N/A	-	24,500,000	-	Dividend	N/A	-	849,075	849,075	25,349,075
Bank	CIC Bancshares, Inc.	Denver	CO	09/13/2011	Preferred Shares	1,772,000	N/A	-	-	1,772,000	Dividend	01/02/2015	4,430	58,673	58,673	58,673
Bank	Citizens Community Bank	South Hill	VA	07/28/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	01/02/2015	10,000	344,282	344,282	344,282
Bank	Colby Financial Inc.	Denver	CO	09/08/2011	Preferred Shares	57,366,000	N/A	-	-	57,366,000	Dividend	01/02/2015	143,415	5,233,548	5,233,548	5,233,548
Bank	Codorus Valley Bancorp, Inc.	York	PA	08/18/2011	Preferred Shares	25,000,000	N/A	-	13,000,000	12,000,000	Dividend	01/02/2015	30,000	1,269,594	1,269,594	14,269,594
Bank	Columbine Capital Corp.	Buena Vista	CO	09/22/2011	Preferred Shares	6,050,000	N/A	-	-	6,050,000	Dividend	01/02/2015	15,125	262,671	262,671	262,671
Bank	Columbus First Bancorp, Inc.	Worthington	OH	08/23/2011	Preferred Shares	6,150,000	N/A	-	-	6,150,000	Dividend	01/02/2015	15,375	206,367	206,367	206,367
Bank	Commercial Financial Corp.	Storm Lake	IA	09/20/2011	Preferred Shares	18,000,000	N/A	-	-	18,000,000	Dividend	01/02/2015	45,000	1,166,505	1,166,505	1,166,505
Bank	Community Bank Delaware	Lewes	DE	08/09/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	01/02/2015	20,220	218,170	218,170	218,170
Bank	Community Bank Shares of Indiana, Inc.	New Albany	IN	09/15/2011	Preferred Shares	28,000,000	N/A	-	-	28,000,000	Dividend	01/02/2015	109,660	2,349,583	2,349,583	2,349,583
Bank	Community First Bancorp, Inc.	Fairview Heights	IL	09/13/2011	Senior Securities	7,000,000	N/A	-	-	7,000,000	Interest	01/02/2015	26,250	346,500	346,500	346,500
Bank	Community First Bancshares, Inc.	Union City	TN	08/18/2011	Preferred Shares	30,852,000	N/A	-	-	30,852,000	Dividend	01/02/2015	77,130	3,963,625	3,963,625	3,963,625
Bank	Community Illinois Corporation	Rock Falls	IL	08/16/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	01/02/2015	11,250	299,630	299,630	299,630
Bank	Community Independent Bancorp, Inc.	West Salem	OH	09/13/2011	Preferred Shares	2,250,000	N/A	-	-	2,250,000	Dividend	01/02/2015	5,625	85,473	85,473	85,473
Bank	Community Southern Holdings, Inc. (Community Southern Bank)	Lakeland	FL	09/20/2011	Preferred Shares	5,700,000	N/A	-	-	5,700,000	Dividend	01/02/2015	14,250	235,125	235,125	235,125
Bank	Community Trust Financial Corporation	Ruston	LA	07/06/2011	Preferred Shares	48,260,000	N/A	-	-	48,260,000	Dividend	01/02/2015	120,650	2,181,084	2,181,084	2,181,084
Bank	Community Valley Bank	El Centro	CA	09/20/2011	Preferred Shares	2,400,000	N/A	-	600,000	1,800,000	Dividend	01/02/2015	4,500	95,983	95,983	695,983
Bank	ConnectOne Bancorp, Inc. (Center Bancorp, Inc.)	Englewood Cliffs	NJ	09/15/2011	Preferred Shares	11,250,000	N/A	-	-	11,250,000	Dividend	01/02/2015	28,125	700,000	700,000	700,000
Bank	Continental Bancorporation	Salt Lake City	UT	09/22/2011	Senior Securities	4,724,000	N/A	-	4,724,000	-	Interest	N/A	-	554,716	554,716	5,278,716
Bank	County Bancorp, Inc.	Manitowoc	WI	08/23/2011	Preferred Shares	15,000,000	N/A	-	-	15,000,000	Dividend	01/02/2015	37,500	610,000	610,000	610,000
Bank	Crest Savings Bancorp, Inc.	Wildwood	NJ	08/23/2011	Preferred Shares	2,500,000	N/A	-	-	2,500,000	Dividend	01/02/2015	6,250	222,642	222,642	222,642
Bank	Crestmark Bancorp, Inc.	Troy	MI	08/09/2011	Preferred Shares	8,250,000	N/A	-	-	8,250,000	Dividend	01/02/2015	20,625	280,042	280,042	280,042
Bank	CU Bancorp (1st Enterprise Bank)	Encino	CA	09/01/2011	Preferred Shares	16,400,000	N/A	-	-	16,400,000	Dividend	01/02/2015	41,000			

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				Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	FireMark Holdings, Inc.	Fort Myers	FL	09/21/2011	Preferred Shares	5,665,000	N/A	-	-	5,665,000	Dividend	01/02/2015	14,163	191,981	191,981	191,981
Bank	First American Investment, Inc.	Hudson	WI	09/08/2011	Senior Securities	1,205,710	N/A	-	-	1,205,710	Interest	01/02/2015	6,396	96,311	96,311	96,311
Bank	First Bancorp	Troy	NC	09/01/2011	Preferred Shares	63,500,000	N/A	-	-	63,500,000	Dividend	01/02/2015	158,750	5,072,084	5,072,084	5,072,084
Bank	First Bank of Charleston Inc.	Charleston	WV	07/21/2011	Preferred Shares	3,345,000	N/A	-	-	3,345,000	Dividend	01/02/2015	8,363	278,183	278,183	278,183
Bank	First Bankers Trustshares, Inc.	Quincy	IL	09/08/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	01/02/2015	25,000	337,778	337,778	337,778
Bank	First Busy Corporation	Champaign	IL	08/25/2011	Preferred Shares	72,664,000	N/A	-	-	72,664,000	Dividend	01/02/2015	181,660	9,264,660	9,264,660	9,264,660
Bank	First California Financial Group, Inc.	Westlake Village	CA	07/14/2011	Preferred Shares	25,000,000	N/A	-	25,000,000	-	Dividend	N/A	-	2,288,741	2,288,741	27,288,741
Bank	First Colebrook Bancorp, Inc.	Colebrook	NH	09/22/2011	Preferred Shares	8,623,000	N/A	-	-	8,623,000	Dividend	N/A	-	427,128	427,128	427,128
Bank	First Community Financial Corporation	Elgin	IL	09/01/2011	Preferred Shares	6,100,000	N/A	-	-	6,100,000	Dividend	01/02/2015	15,250	418,617	418,617	418,617
Bank	First Eldorado Bancshares, Inc.	Eldorado	IL	09/07/2011	Senior Securities	3,000,000	N/A	-	-	3,000,000	Interest	N/A	-	261,643	261,643	261,643
Bank	First Federal Bancorp, Inc.	Lake City	FL	08/23/2011	Preferred Shares	20,000,000	N/A	-	20,000,000	-	Dividend	N/A	-	400,244	400,244	20,400,244
Bank	First Financial Bancshares, Inc.	Lawrence	KS	09/22/2011	Senior Securities	3,905,000	N/A	-	-	3,905,000	Interest	N/A	-	265,319	265,319	4,170,319
Bank	First Green Bancorp, Inc. (First Green Bank)	Eutaw	FL	09/20/2011	Preferred Shares	4,727,000	N/A	-	-	4,727,000	Dividend	01/02/2015	11,818	155,072	155,072	155,072
Bank	First Guaranty Bancshares, Inc.	Hammond	LA	09/22/2011	Preferred Shares	39,435,000	N/A	-	-	39,435,000	Dividend	01/02/2015	98,588	3,621,481	3,621,481	3,621,481
Bank	First Menasha Bancshares, Inc.	Neenah	WI	09/15/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	01/02/2015	25,000	704,201	704,201	704,201
Bank	First Merchants Corporation	Muncie	IN	09/22/2011	Preferred Shares	90,782,940	N/A	-	90,782,940	-	Dividend	N/A	-	8,167,296	8,167,296	98,950,236
Bank	First NBC Bank Holding Company	New Orleans	LA	08/04/2011	Preferred Shares	37,935,000	N/A	-	-	37,935,000	Dividend	01/02/2015	94,838	1,423,616	1,423,616	1,423,616
Bank	First Northern Community Bancorp	Dixon	CA	09/15/2011	Preferred Shares	22,847,000	N/A	-	10,000,000	12,847,000	Dividend	01/02/2015	32,118	2,284,588	2,284,588	12,284,588
Bank	First Partners Bank (SouthCity Bank)	Vestavia Hills	AL	07/14/2011	Preferred Shares	5,200,000	N/A	-	-	5,200,000	Dividend	01/02/2015	13,000	180,122	180,122	180,122
Bank	First Resource Bank	Exton	PA	09/15/2011	Preferred Shares	5,083,000	N/A	-	-	5,083,000	Dividend	01/02/2015	12,708	343,861	343,861	343,861
Bank	First Robinson Financial Corporation	Robinson	IL	08/23/2011	Preferred Shares	4,900,000	N/A	-	4,900,000	-	Dividend	N/A	-	127,672	127,672	5,027,672
Bank	First Savings Financial Group, Inc.	Clarksville	IN	08/11/2011	Preferred Shares	17,120,000	N/A	-	-	17,120,000	Dividend	01/02/2015	42,800	671,542	671,542	671,542
Bank	First Service Bancshares, Inc.	Greenbrier	AR	09/08/2011	Senior Securities	7,716,000	N/A	-	-	7,716,000	Interest	N/A	-	1,860,863	1,860,863	9,576,863
Bank	First State Holding Co. (Wilber Co.)	Lincoln	NE	09/07/2011	Senior Securities	12,000,000	N/A	-	-	12,000,000	Interest	01/02/2015	45,000	861,786	861,786	861,786
Bank	First Texas BHC, Inc.	Fort Worth	TX	09/15/2011	Preferred Shares	29,822,000	N/A	-	-	29,822,000	Dividend	01/02/2015	74,555	1,012,384	1,012,384	1,012,384
Bank	Fisher Bancorp, Inc.	Fisher	IL	09/15/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	N/A	-	93,209	93,209	1,093,209
Bank	Florida Business BancGroup, Inc.	Tampa	FL	09/22/2011	Preferred Shares	15,360,000	N/A	-	-	15,360,000	Dividend	01/02/2015	38,400	859,837	859,837	859,837
Bank	Florida Community Bankshares, Inc.	Ocala	FL	09/15/2011	Preferred Shares	17,000,000	N/A	-	-	17,000,000	Dividend	N/A	-	2,371,250	2,371,250	19,371,250
Bank	Florida Traditions Bank	Dade City	FL	07/12/2011	Preferred Shares	8,800,000	N/A	-	-	8,800,000	Dividend	N/A	-	275,000	275,000	9,075,000
Bank	FNB Bancorp	South San Francisco	CA	09/15/2011	Preferred Shares	12,600,000	N/A	-	12,600,000	-	Dividend	N/A	-	1,394,663	1,394,663	13,994,663
Bank	Fortune Financial Corporation	Arnold	MO	09/15/2011	Preferred Shares	3,255,000	N/A	-	-	3,255,000	Dividend	N/A	-	650,096	650,096	332,733
Bank	Founders Bancorp	San Luis Obispo	CA	07/14/2011	Preferred Shares	4,178,000	N/A	-	-	4,178,000	Dividend	01/02/2015	10,445	215,154	215,154	215,154
Bank	Franklin Financial Network, Inc.	Franklin	TN	09/22/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	01/02/2015	25,000	656,466	656,466	656,466
Bank	Franklin Financial Bancorp, Inc.	Wilkes-Barre	PA	09/08/2011	Preferred Shares	6,955,000	N/A	-	6,955,000	-	Dividend	N/A	-	325,971	325,971	7,280,971
Bank	Freedom Bancshares, Inc.	Oakland Park	KS	07/19/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	01/02/2015	10,000	140,276	140,276	140,276
Bank	Freedom Bank	Maywood	NI	09/20/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	01/02/2015	10,000	142,778	142,778	142,778
Bank	Frontier Bancshares, Inc.	Austin	TX	09/14/2011	Senior Securities	6,184,000	N/A	-	-	6,184,000	Interest	01/02/2015	23,190	378,272	378,272	378,272
Bank	FVNB Corp.	Victoria	TX	08/23/2011	Preferred Shares	18,000,000	N/A	-	18,000,000	-	Dividend	N/A	-	790,500	790,500	18,790,500
Bank	GBC Holdings, Inc.	Los Angeles	CA	08/25/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	01/02/2015	12,500	379,912	379,912	379,912
Bank	Grand Capital Corporation	Tulsa	OK	09/08/2011	Preferred Shares	5,200,000	N/A	-	-	5,200,000	Dividend	N/A	-	303,333	303,333	5,503,333
Bank	GrandSouth Bancorporation	Greenville	SC	09/08/2011	Preferred Shares	15,422,000	N/A	-	7,500,000	7,922,000	Dividend	01/02/2015	19,805	568,436	568,436	8,068,436
Bank	Great Southern Bancorp, Inc.	Springfield	MO	08/18/2011	Preferred Shares	57,943,000	N/A	-	-	57,943,000	Dividend	01/02/2015	144,858	2,484,976	2,484,976	2,484,976
Bank	Greater Rochester Bancorp, Inc.	Rochester	NY	07/28/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	01/02/2015	17,500	239,750	239,750	239,750
Bank	Guaranty Bancorp, Inc.	Woodsville	NH	09/15/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	01/02/2015	17,500	494,588	494,588	494,588
Bank	Gulfstream Bancshares, Inc.	Stuart	FL	08/18/2011	Preferred Shares	7,500,000	N/A	-	7,500,000	-	Dividend	N/A	-	844,792	844,792	8,344,792
Bank	Happy Bancshares, Inc.	Amarillo	TX	09/07/2011	Preferred Shares	31,929,000	N/A	-	-	31,929,000	Dividend	01/02/2015	79,823	1,058,979	1,058,979	1,058,979
Bank	Harmony Bank	Jackson	NJ	09/15/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	01/02/2015	8,750	115,694	115,694	115,694
Bank	Heartland Bancorp, Inc.	Bloomington	IL	09/21/2011	Senior Securities	25,000,000	N/A	-	25,000,000	-	Interest	N/A	-	5,195,032	5,195,032	30,195,032
Bank	Heartland Financial USA, Inc.	Dubuque	IA	09/15/2011	Preferred Shares	81,898,000	N/A	-	-	81,898,000	Dividend	01/02/2015	204,245	6,513,146	6,513,146	6,513,146
Bank	Heritage Bancshares Group, Inc.	Willmar	MN	09/22/2011	Senior Securities	11,000,000	N/A	-	-	11,000,000	Interest	01/02/2015	41,250	1,601,091	1,601,091	1,601,091
Bank	Heritage Bankshares, Inc.	Worfolk	VA	08/11/2011	Preferred Shares	7,800,000	N/A	-	-	7,800,000	Dividend	01/02/2015	19,500	393,069	393,069	393,069
Bank	Highlands Bancorp, Inc.	Yerston	NJ	09/22/2011	Preferred Shares	6,853,000	N/A	-	-	6,853,000	Dividend	01/02/2015	17,133	231,209	231,209	231,209
Bank	Hilltop Holdings, Inc. (Plains/Capital Corporation)	Dallas	TX	09/27/2011	Preferred Shares	114,068,000	N/A	-	-	114,068,000	Dividend	01/02/2015	1,425,850	14,482,174	14,482,174	14,482,174
Bank	HomeBancorp, Inc.	Tampa	FL	08/25/2011	Preferred Shares	7,398,000	N/A	-	-	7,398,000	Dividend	01/02/2015	18,495	843,885	843,885	843,885
Bank	Hopewell Valley Community Bank	Pennington	NJ	07/28/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	01/02/2015	27,500	376,750	376,750	376,750
Bank	Horizon Bancorp	Michigan City	IN	08/25/2011	Preferred Shares	12,500,000	N/A	-	-	12,500,000	Dividend	01/02/2015	31,250	1,078,546	1,078,546	1,078,546
Bank	Howard Bancorp, Inc.	Ellicott City	MD	09/22/2011	Preferred Shares	12,562,000	N/A	-	-	12,562,000	Dividend	01/02/2015	31,405	1,079,186	1,079,186	1,079,186
Bank	Huron Valley State Bank	Milford	MI	07/19/2011	Preferred Shares	2,597,000	N/A	-	-	2,597,000	Dividend	01/02/2015	6,493	93,348	93,348	93,348
Bank	Hyde Park Bancorp, Inc.	Hyde Park	MA	09/22/2011	Preferred Shares	18,724,000	N/A	-	18,724,000	-	Dividend	N/A	-	2,117,482	2,117,482	20,841,482
Bank	Illinois State Bancorp, Inc.	Chicago	IL	09/22/2011	Preferred Shares	13,368,000	N/A	-	-	13,368,000	Dividend	01/02/2015	33,420	752,380	752,380	752,380
Bank	Indebancorp	Oak Harbor	OH	09/21/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000	Dividend	N/A	-	93,322	93,322	2,093,322
Bank	Independent Bank Group, Inc. (BOH Holdings, Inc.)	McKinney	TX	07/14/2011	Preferred Shares	23,938,350	N/A	-	-	23,938,350	Dividend	01/02/2015	59,846	831,858	831,858	831,858
Bank	Independent Holdings, Inc.	Memphis	TN	08/16/2011	Preferred Shares	34,900,000	N/A	-	-	34,900,000	Dividend	01/02/2015	87,250	3,127,285	3,127,285	3,127,285
Bank	InsCorp, Inc.	Nashville	TN	09/27/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	N/A	-	107,500	107,500	107,500
Bank	Insight Bank	Columbus	OH	07/19/2011	Preferred Shares	4,250,000	N/A	-	4,250,000	-	Dividend	N/A	-	121,361	121,361	4,371,361
Bank	Island Bancorp, Inc.	Edgartown	MA	08/11/2011	Preferred Shares	4,000,000	N/A	-	2,000,000	2,000,000	Dividend	01/05/2015	5,000	135,444	135,444	2,135,444
Bank	Jefferson Bancshares, Inc. (Jefferson Bank of Florida)	Odessa	FL	08/04/2011	Preferred Shares	3,367,000	N/A	-	-	3,367,000	Dividend	01/02/2015	8,418	116,148	116,148	116,148
Bank	Joquin Bankshares Inc.	Huntington	TX	09/13/2011	Senior Securities	3,908,000	N/A	-	-	3,908,000	Interest	01/02/2015	14,695	273,538	273,538	273,538
Bank	Jonathan Bank and Trust Company	Jonestown	PA	08/16/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	N/A	-	135,000	135,000	135,000
Bank	Katahdin Bancshares Corp.	Houlton	ME	08/18/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	01/02/2015	27,500	411,278	411,278	411,278
Bank	Kerkhoven Bancshares, Inc.	Kerkhoven	MN	09/13/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	01/02/2015	5,625	94,205	94,205	94,205
Bank	Kinderhook Bank Corp.	Kinderhook	NY													

Bank or CDLE	Institution	Initial Investment			Capital Repayment Details			Amount Outstanding as of 1/31/2015	Dividend/Interest/Fee Payments in Current Month			Total Dividend/Interest/Fee Payments		Total Payments Received to Date (includes Capital Repayments)		
		Name	City	State	Date	Instrument Type	Amount		Date Received	Amount Paid in Current Period	Total Repayment to Date	Payment Type	Date Received		Amount Received	Amount Expected
Bank	Liberty Capital Bancshares, Inc.	Addison	TX	09/15/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	N/A	-	75,666	75,666	75,666
Bank	Liberty Financial Services, Inc.	Sioux City	IA	09/22/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	01/02/2015	17,500	363,158	363,158	363,158
Bank	Live Oak Bancshares, Inc.	Wilmington	NC	09/13/2011	Senior Securities	6,800,000	N/A	-	-	6,800,000	Interest	01/02/2015	25,500	430,289	430,289	430,289
Bank	Lowndes Bancshares, Inc.	Valdosta	GA	08/25/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend	01/02/2015	15,000	219,998	219,998	219,998
Bank	Magna Bank	Memphis	TN	08/18/2011	Preferred Shares	18,350,000	N/A	-	-	18,350,000	Dividend	01/02/2015	45,875	951,960	951,960	951,960
Bank	Magnolia Bancshares Inc.	Hodgenville	KY	09/13/2011	Senior Securities	2,000,000	N/A	-	-	2,000,000	Interest	01/02/2015	7,500	354,840	354,840	354,840
Bank	Marquis Bank	Coral Gables	FL	09/14/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	01/02/2015	8,750	115,403	115,403	115,403
Bank	McLeod Bancshares, Inc.	Shorewood	MN	08/18/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend and Fee	01/02/2015	135,000	1,160,833	1,160,833	1,160,833
Bank	Meadows Bank	Las Vegas	NV	09/22/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	01/02/2015	21,250	295,375	295,375	295,375
Bank	Medallion Bank	Salt Lake City	UT	07/21/2011	Preferred Shares	26,303,000	N/A	-	-	26,303,000	N/A	-	905,992	905,992	905,992	
Bank	Mercantile Capital Corporation	Boston	MA	08/04/2011	Preferred Shares	7,000,000	N/A	-	7,000,000	-	Dividend	N/A	-	73,889	73,889	7,073,889
Bank	Merchants and Manufacturers Bank Corporation	Joliet	IL	09/08/2011	Preferred Shares	6,800,000	N/A	-	-	6,800,000	Dividend	01/02/2015	17,000	262,351	262,351	262,351
Bank	Merchants and Planters Bancshares, Inc.	Bolivar	TN	09/08/2011	Preferred Shares	2,000,000	N/A	-	1,000,000	1,000,000	Dividend	01/02/2015	2,500	74,806	74,806	1,074,806
Bank	MidSouth Bancorp, Inc.	LaFayette	LA	08/25/2011	Preferred Shares	32,000,000	N/A	-	-	32,000,000	Dividend	01/02/2015	80,000	3,359,083	3,359,083	3,359,083
Bank	MidWest Bancorporation, Inc.	Eden Prairie	MN	09/07/2011	Senior Securities	5,115,000	N/A	-	-	5,115,000	Interest	N/A	-	288,580	288,580	288,580
Bank	MidStone Bank	Doylstown	PA	09/13/2011	Preferred Shares	5,100,000	N/A	-	-	5,100,000	Dividend	01/02/2015	12,750	177,933	177,933	177,933
Bank	Moneytree Corporation	Lenoir City	TN	09/15/2011	Preferred Shares	9,392,000	N/A	-	-	9,992,000	Dividend	01/02/2015	24,980	888,949	888,949	888,949
Bank	Monument Bank (MB)	Bethesda	MD	08/11/2011	Preferred Shares	11,355,000	N/A	-	5,680,000	5,675,000	Dividend	N/A	-	509,347	509,347	6,189,347
Bank	Monument Bank (PA)	Doylstown	PA	07/19/2011	Preferred Shares	2,970,000	N/A	-	-	2,970,000	Dividend	N/A	-	102,795	102,795	102,795
Bank	Morgan Capital Corporation	Fort Morgan	CO	08/30/2011	Senior Securities	3,250,000	N/A	-	-	3,250,000	Interest	01/02/2015	15,489	175,841	175,841	175,841
Bank	MutualFirst Financial, Inc.	Munice	IN	08/25/2011	Preferred Shares	28,923,000	N/A	-	28,923,000	-	Dividend	N/A	-	3,209,037	3,209,037	32,132,037
Bank	MVB Financial Corp.	Fairmont	WV	09/08/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	01/02/2015	21,250	350,035	350,035	350,035
Bank	New England Bancorp, Inc.	Hyrannis	MA	08/09/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	01/02/2015	10,000	139,333	139,333	139,333
Bank	New Hampshire Thrift Bancshares, Inc. [3]	Newport	NH	08/25/2011	Preferred Shares	20,000,000	N/A	-	15,000,000	8,000,000	Dividend	01/02/2015	20,000	1,539,019	1,539,019	16,539,019
Bank	Nicolet Bankshares, Inc.	Green Bay	WI	09/01/2011	Preferred Shares	24,400,000	N/A	-	-	24,400,000	Dividend	01/02/2015	61,000	2,846,667	2,846,667	2,846,667
Bank	Northern Bankshares, Inc.	McFarland	WI	09/07/2011	Senior Securities	22,000,000	N/A	-	-	22,000,000	Interest	01/02/2015	82,500	3,112,768	3,112,768	3,112,768
Bank	Northway Financial, Inc.	Berlin	NH	09/15/2011	Preferred Shares	23,593,000	N/A	-	-	23,593,000	Dividend	01/02/2015	58,983	1,383,903	1,383,903	1,383,903
Bank	Oak Valley Bancorp	Oakdale	CA	08/11/2011	Preferred Shares	13,500,000	N/A	-	13,500,000	-	Dividend	N/A	-	781,875	781,875	14,281,875
Bank	Osborne Investments, Inc.	Osborne	KS	09/07/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	N/A	-	49,750	49,750	49,750
Bank	Ouachita Bancshares Corp.	Monroe	LA	09/08/2011	Senior Securities	17,930,000	N/A	-	-	17,930,000	Dividend	01/02/2015	67,238	1,619,487	1,619,487	1,619,487
Bank	Ovation Holdings, Inc.	Naples	FL	09/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Interest	01/02/2015	12,500	323,857	323,857	323,857
Bank	Pacific Coast Bankers' Bancshares	Walnut Creek	CA	07/28/2011	Preferred Shares	11,960,000	N/A	-	11,960,000	-	Dividend	N/A	-	1,596,660	1,596,660	13,556,660
Bank	Park Sterling Corporation (Citizens South Banking Corporation)	Charlottesville	NC	09/22/2011	Preferred Shares	20,500,000	N/A	-	20,500,000	-	Dividend	N/A	-	838,619	838,619	21,338,619
Bank	Partners Bank of California	Mission Viejo	CA	09/27/2011	Preferred Shares	3,463,000	N/A	-	-	2,463,000	Dividend	01/02/2015	18,473	135,739	135,739	135,739
Bank	Pathfinder Bancorp, Inc.	Oswego	NY	09/01/2011	Preferred Shares	13,000,000	N/A	-	-	13,000,000	Dividend	01/02/2015	32,500	731,934	731,934	731,934
Bank	Penn Liberty Financial Corp.	Wayne	PA	09/01/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	01/02/2015	50,000	745,650	745,650	745,650
Bank	People First Bancshares, Inc.	Rana	IL	09/15/2011	Senior Securities	9,198,000	N/A	-	-	9,198,000	Interest	N/A	-	875,212	875,212	875,212
Bank	Peoples Bancorp	Lynden	WA	08/04/2011	Preferred Shares	18,000,000	N/A	-	18,000,000	-	Dividend	N/A	-	1,050,615	1,050,615	19,050,615
Bank	PFNB Bancorporation, Inc.	Pigeon Falls	WI	08/25/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000	Dividend	01/05/2015	3,750	131,630	131,630	131,630
Bank	Phoenix Bancorp, Inc.	Minersville	PA	07/19/2011	Preferred Shares	3,500,000	N/A	-	1,750,000	1,750,000	Dividend	01/02/2015	4,375	114,789	114,789	1,864,789
Bank	Pioneer Bank, SSB	Drippings Springs	TX	06/30/2011	Preferred Shares	3,004,000	N/A	-	-	3,004,000	Dividend	01/02/2015	7,510	105,269	105,269	105,269
Bank	Planters Financial Group, Inc.	Clarksville	TN	09/13/2011	Senior Securities	20,000,000	N/A	-	-	20,000,000	Interest	01/02/2015	75,000	2,039,012	2,039,012	2,039,012
Bank	Platinum Bancorp, Inc.	Oakdale	MN	09/21/2011	Senior Securities	4,453,000	N/A	-	-	4,453,000	Interest	N/A	-	218,939	218,939	218,939
Bank	Platinum Bank Holding Co. (Platinum Bank)	Brandon	FL	09/15/2011	Senior Securities	13,800,000	N/A	-	-	13,800,000	Interest	01/02/2015	51,750	1,627,319	1,627,319	1,627,319
Bank	Premara Financial, Inc.	Charlotte	NC	09/22/2011	Preferred Shares	6,238,000	N/A	-	-	6,238,000	Dividend	01/02/2015	15,595	573,887	573,887	573,887
Bank	Prime Banc Corp.	Dieterich	IL	08/25/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	01/02/2015	25,000	499,564	499,564	499,564
Bank	Prime Bank Group	Edmond	OK	08/30/2011	Senior Securities	4,456,000	N/A	-	-	4,456,000	Dividend	01/02/2015	16,710	222,986	222,986	222,986
Bank	ProAmerica Bank (Promerica Bank)	Los Angeles	CA	09/27/2011	Preferred Shares	3,750,000	N/A	-	-	3,750,000	Dividend	N/A	-	131,667	131,667	131,667
Bank	Progressive Bancorp, Inc.	Monroe	LA	07/26/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	01/02/2015	30,000	895,286	895,286	895,286
Bank	Providence Bank	Rocky Mount	NC	09/15/2011	Preferred Shares	4,250,000	N/A	-	-	4,250,000	Dividend	01/02/2015	10,625	177,534	177,534	177,534
Bank	Provident Bancorp, Inc.	Amesbury	MA	09/13/2011	Preferred Shares	17,145,000	N/A	-	-	17,145,000	Dividend	01/02/2015	42,863	639,523	639,523	639,523
Bank	Puget Sound Bank	Bellevue	WA	08/11/2011	Preferred Shares	9,886,000	N/A	-	-	9,886,000	Dividend	01/02/2015	24,715	335,026	335,026	335,026
Bank	QCR Holdings, Inc.	Moline	IL	09/15/2011	Preferred Shares	40,090,000	N/A	-	40,090,000	-	Dividend	N/A	-	4,832,447	4,832,447	44,922,447
Bank	Redwood Capital Bancorp	Eureka	CA	07/21/2011	Preferred Shares	7,310,000	N/A	-	-	7,310,000	Dividend	01/02/2015	18,275	413,993	413,993	413,993
Bank	Redwood Financial, Inc.	Redwood Falls	MN	08/18/2011	Preferred Shares	6,425,000	N/A	-	-	6,425,000	Dividend	01/02/2015	16,063	371,375	371,375	371,375
Bank	Regal Bank	Livingston	NJ	09/07/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	01/02/2015	17,500	233,333	233,333	233,333
Bank	Regent Capital Corporation	Nowata	OK	07/21/2011	Preferred Shares	3,350,000	N/A	-	-	3,350,000	Dividend	01/02/2015	8,375	192,271	192,271	192,271
Bank	Resurgens Bancorp	Atlanta	GA	09/08/2011	Senior Securities	2,967,000	N/A	-	-	2,967,000	Interest	01/02/2015	11,126	192,451	192,451	192,451
Bank	Rock Bancshares, Inc.	Little Rock	AR	09/07/2011	Senior Securities	6,742,000	N/A	-	-	6,742,000	Interest	01/02/2015	25,283	335,415	335,415	335,415
Bank	Rockport National Bancorp, Inc.	Rockport	MA	08/11/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	N/A	-	158,722	158,722	3,158,722
Bank	Salisbury Bancorp, Inc.	Lakeville	CT	08/25/2011	Preferred Shares	16,000,000	N/A	-	-	16,000,000	Dividend	01/02/2015	40,000	647,124	647,124	647,124
Bank	SBT Bancorp, Inc.	Simsbury	CT	08/11/2011	Preferred Shares	9,000,000	N/A	-	-	9,000,000	Dividend	N/A	-	408,349	408,349	408,349
Bank	Seacoast Commerce Banc Holdings (Seacoast Commerce Bank)	San Diego	CA	09/01/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	01/02/2015	10,000	146,667	146,667	146,667
Bank	Security Business Bancorp	San Diego	CA	07/14/2011	Preferred Shares	8,944,500	N/A	-	8,944,500	-	Dividend	N/A	-	86,464	86,464	9,030,964
Bank	Security California Bancorp	Riverside	CA</													



SBLF Transactions Report as of 1/31/2015
Dividend, Interest, and Capital Repayments

Bank or CDF	Institution	Initial Investment			Capital Repayment Details			Amount Outstanding as of 1/31/2015	Dividend/Interest/Fee Payments in Current Month			Total Dividend/Interest/Fee Payments		Total Payments Received to Date (includes Capital Repayments)
		Name	City	State	Date	Instrument Type	Amount		Date Received	Amount Paid in Current Period	Total Repayment to Date	Payment Type	Date Received	
Bank	Sverrig Bancshares, Inc.	Dallas	TX	09/22/2011	Preferred Shares	24,500,000	N/A	-	24,500,000	Dividend	01/02/2015	61,250	2,765,361	2,765,361
Bank	Steele Holdings, Inc.	Tyler	TX	09/20/2011	Senior Securities	8,282,000	N/A	-	8,282,000	Interest	N/A	-	801,012	801,012
Bank	Steele Street Bank Corporation	Denver	CO	09/01/2011	Senior Securities	11,350,000	1/2/2015	8,512,000	11,350,000	Interest	01/02/2015	32,275	557,367	11,907,367
Bank	Stewardship Financial Corporation	Midland Park	NJ	09/01/2011	Preferred Shares	15,000,000	N/A	-	15,000,000	Dividend	01/02/2015	170,823	1,718,013	1,718,013
Bank	Stonegate Bank (Florida Shores Bancorp, Inc.)	FL Lauderdale	FL	08/18/2011	Preferred Shares	12,750,000	N/A	-	12,750,000	Dividend	N/A	-	431,021	431,021
Bank	StonehamBank, A Co-operative Bank	Stoneham	MA	09/20/2011	Senior Securities	13,813,000	1/6/2015	3,453,250	10,359,750	Interest	01/02/2015	51,799	680,434	679,715
Bank	Summit State Bank	Santa Rosa	CA	08/04/2011	Preferred Shares	13,750,000	N/A	-	13,750,000	Dividend	01/02/2015	34,375	1,192,189	1,192,189
Bank	Summer Bank & Trust	Gallatin	TN	09/26/2011	Preferred Shares	4,264,000	N/A	-	2,264,000	Dividend	01/02/2015	35,000	538,172	2,802,172
Bank	Sword Financial Corporation	Horicon	WI	09/15/2011	Senior Securities	17,000,000	N/A	-	17,000,000	Interest	01/02/2015	63,750	1,862,251	1,862,251
Bank	TCB Corporation	Greenwood	SC	09/08/2011	Senior Securities	8,640,000	N/A	-	8,640,000	Interest	N/A	-	853,663	853,663
Bank	Team Capital Bank	Bethlehem	PA	07/28/2011	Preferred Shares	22,412,000	N/A	-	22,412,000	Dividend	N/A	-	643,154	643,154
Bank	The ANB Corporation	Terrell	TX	08/25/2011	Preferred Shares	37,000,000	N/A	-	37,000,000	Dividend	01/02/2015	92,500	2,837,959	2,837,959
Bank	The Bank of Santa Barbara	Santa Barbara	CA	09/22/2011	Preferred Shares	1,882,380	N/A	-	1,882,380	Dividend	01/02/2015	4,706	66,877	66,877
Bank	The Community Financial Corporation (Tri-County Financial Corporation)	Waldorf	MD	09/22/2011	Preferred Shares	20,000,000	N/A	-	20,000,000	Dividend	01/02/2015	50,000	655,000	655,000
Bank	The Lincum Company	Columbia	MD	08/18/2011	Preferred Shares	20,000,000	N/A	-	20,000,000	Dividend	N/A	-	1,653,431	1,653,431
Bank	The Nashua Bank [3]	Nashua	NH	09/08/2011	Preferred Shares	3,000,000	N/A	-	3,000,000	Dividend	N/A	-	56,333	56,333
Bank	The Peoples Bank of Talbotton	Talbotton	GA	09/08/2011	Preferred Shares	800,000	N/A	-	890,000	Dividend	01/02/2015	2,225	36,030	36,030
Bank	The Private Bank of California [4]	Los Angeles	CA	09/01/2011	Preferred Shares	10,000,000	N/A	-	10,000,000	Dividend	N/A	-	183,333	183,333
Bank	The State Bank of Bartley	Bartley	NE	09/22/2011	Senior Securities	2,380,000	N/A	-	2,380,000	Interest	N/A	-	189,878	189,878
Bank	The Victory Bancorp, Inc.	Limerick	PA	09/22/2011	Preferred Shares	3,431,000	N/A	-	3,431,000	Dividend	01/02/2015	8,578	112,365	112,365
Bank	Third Coast Bancshares, Inc. (Third Coast Bank SB)	Humble	TX	08/09/2011	Preferred Shares	8,673,000	N/A	-	8,673,000	Dividend	01/02/2015	21,683	318,492	318,492
Bank	Town and Country Financial Corporation	Springfield	IL	09/08/2011	Preferred Shares	5,000,000	N/A	-	5,000,000	Dividend	01/02/2015	12,500	280,211	280,211
Bank	TownieBank	Portsmouth	VA	09/22/2011	Preferred Shares	76,458,000	1/7/2015	76,458,000	76,458,000	Dividend	01/02/2015	191,145	4,083,295	4,070,552
Bank	Triad Bancorp, Inc.	Frontenac	MO	09/22/2011	Preferred Shares	5,000,000	N/A	-	5,000,000	Dividend	01/02/2015	12,500	200,972	200,972
Bank	Tri-County Financial Group, Inc.	Mendota	IL	08/16/2011	Preferred Shares	20,000,000	N/A	-	20,000,000	Dividend	01/02/2015	50,000	923,565	923,565
Bank	Two River Bancorp (Community Partners Bancorp)	Tinton Falls	NJ	08/11/2011	Preferred Shares	12,000,000	N/A	-	6,000,000	Dividend	01/02/2015	15,000	1,005,785	7,005,785
Bank	Two Rivers Financial Group, Inc.	Burlington	IA	09/01/2011	Preferred Shares	23,240,000	N/A	-	23,240,000	Dividend	N/A	-	2,104,022	2,104,022
Bank	UBI Financial Corp	Lynnwood	WA	07/06/2011	Preferred Shares	5,500,000	N/A	-	5,500,000	Dividend	01/02/2015	13,750	238,181	238,181
Bank	UBT Bancshares, Inc.	Marysville	KS	08/11/2011	Preferred Shares	16,500,000	N/A	-	16,500,000	Dividend	01/02/2015	41,250	602,679	602,679
Bank	Union Bank & Trust Company	Oxford	NC	09/22/2011	Preferred Shares	6,200,000	N/A	-	6,200,000	Dividend	01/02/2015	15,500	212,260	212,260
Bank	United Community Bancorp, Inc.	Chatham	IL	09/15/2011	Senior Securities	22,262,000	N/A	-	22,262,000	Interest	01/02/2015	83,483	3,164,977	3,164,977
Bank	United Financial Bank Companies, Inc.	Yreka	CA	09/15/2011	Preferred Shares	3,000,000	N/A	-	3,000,000	Dividend	N/A	-	130,083	130,083
Bank	Valley Financial Group, Ltd.	Saginaw	MI	09/22/2011	Preferred Shares	2,000,000	N/A	-	1,000,000	Dividend	01/02/2015	2,500	65,472	1,065,472
Bank	Valley Green Bank	Philadelphia	PA	08/09/2011	Preferred Shares	5,000,000	N/A	-	5,000,000	Dividend	N/A	-	106,667	106,667
Bank	Veritek Holdings, Inc.	Dallas	TX	08/25/2011	Preferred Shares	8,000,000	N/A	-	8,000,000	Dividend	01/02/2015	20,000	268,000	268,000
Bank	Verus Acquisition Group, Inc.	Fort Collins	CO	07/14/2011	Preferred Shares	9,740,000	N/A	-	9,740,000	Dividend	01/02/2015	24,350	341,893	341,893
Bank	Virginia Heritage Bank [5]	Fairfax	VA	06/30/2011	Preferred Shares	15,300,000	N/A	-	15,300,000	Dividend	01/02/2015	12,750	646,425	646,425
Bank	Vista Bancshares, Inc. (McLaughlin Bancshares, Inc.)	Ralls	TX	08/11/2011	Preferred Shares	6,600,000	N/A	-	6,600,000	Dividend	01/02/2015	16,500	271,643	271,643
Bank	W.T.B. Financial Corporation	Spokane	WA	09/15/2011	Preferred Shares	89,142,000	N/A	-	69,571,000	Dividend	01/02/2015	48,928	7,910,692	7,741,692
Bank	WashingtonFirst Bancshares, Inc.	Reston	VA	08/04/2011	Preferred Shares	17,796,000	N/A	-	17,796,000	Dividend	01/02/2015	33,368	589,740	5,038,740
Bank	Western Alliance Bancorporation	Phoenix	AZ	09/27/2011	Preferred Shares	141,000,000	N/A	-	70,500,000	Dividend	N/A	-	8,429,953	8,429,953
Bank	Western State Agency, Inc.	Devils Lake	ND	08/23/2011	Preferred Shares	12,000,000	N/A	-	12,000,000	Dividend	01/02/2015	30,000	564,667	564,667
Bank	Winth Bancshares, Inc.	Richmond	VA	09/21/2011	Preferred Shares	8,381,000	N/A	-	8,381,000	Dividend	N/A	-	280,298	280,298
Bank	York Traditions Bank	York	PA	07/14/2011	Preferred Shares	5,115,000	N/A	-	5,115,000	Dividend	01/02/2015	12,788	425,540	425,540
CDF	Access to Capital for Entrepreneurs, Inc. (Appalachian Community Enterprises, Inc.)	Cleveland	GA	09/21/2011	Senior Securities	188,000	N/A	-	188,000	Interest	N/A	-	12,324	12,324
CDF	Boston Community Loan Fund, Inc.	Roxbury	MA	09/22/2011	Senior Securities	4,410,000	N/A	-	4,410,000	Interest	01/02/2015	22,050	288,855	288,855
CDF	BridgeWay Capital, Inc.	Pittsburgh	PA	09/14/2011	Senior Securities	1,820,000	N/A	-	1,820,000	Interest	N/A	-	120,019	120,019
CDF	BUILDING HOPE - A CHARTER SCHOOL FACILITIES FUND	Washington	DC	09/21/2011	Senior Securities	2,091,000	N/A	-	2,091,000	Interest	N/A	-	137,077	137,077
CDF	California Coastal Rural Development Corporation	Saltines	CA	09/21/2011	Senior Securities	870,000	N/A	-	870,000	Interest	N/A	-	57,033	57,033
CDF	Capital Impact Partners (NCB Capital Impact)	Arlington	VA	09/22/2011	Senior Securities	8,218,000	N/A	-	8,218,000	Interest	N/A	-	538,279	538,279
CDF	CEN-TEX Certified Development Corporation	Austin	TX	09/21/2011	Senior Securities	489,000	N/A	-	489,000	Interest	N/A	-	32,057	32,057
CDF	Charleston Citywide Local Development Corporation	Charleston	SC	09/20/2011	Senior Securities	1,000,000	N/A	-	1,000,000	Interest	N/A	-	65,611	65,611
CDF	Citizen Potawatomie Community Development Corporation	Shawnee	OK	09/21/2011	Senior Securities	490,000	N/A	-	490,000	Interest	N/A	-	32,122	32,122
CDF	Coastal Enterprises, Inc.	Wiscasset	ME	09/21/2011	Senior Securities	2,316,000	N/A	-	2,316,000	Interest	N/A	-	151,827	151,827
CDF	Colorado Enterprise Fund, Inc.	Denver	CO	09/20/2011	Senior Securities	463,000	N/A	-	463,000	Interest	N/A	-	30,378	30,378
CDF	Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.)	Holyoke	MA	09/21/2011	Senior Securities	200,000	N/A	-	200,000	Interest	N/A	-	13,111	13,111
CDF	Community First Fund	Lancaster	PA	09/20/2011	Senior Securities	862,000	N/A	-	862,000	Interest	01/02/2015	4,310	56,557	56,557
CDF	Community Health Center Capital Fund, Inc. (Capital Link, Inc.)	Boston	MA	09/21/2011	Senior Securities	198,000	N/A	-	198,000	Interest	N/A	-	12,980	12,980
CDF	Community Loan Fund of the Capital Region, Inc.	Albany	NY	09/21/2011	Senior Securities	478,000	N/A	-	478,000	Interest	N/A	-	12,216	12,216
CDF	Community Reinvestment Fund, Inc.	Minneapolis	MN	09/22/2011	Senior Securities	5,100,000	N/A	-	5,100,000	Interest	N/A	-	334,050	334,050
CDF	Community Ventures Corporation	Lexington	KY	09/26/2011	Senior Securities	1,045,000	N/A	-	1,045,000	Interest	N/A	-	68,215	68,215
CDF	Craft3 (ShoreBank Enterprise Group, Pacific)	Iluaco	WA	09/22/2011	Senior Securities	1,867,000	N/A	-	1,867,000	Interest	N/A	-	122,289	122,289
CDF	EDDC Enterprise Development Group	Arlington	VA	09/20/2011	Senior Securities	320,000	N/A	-	320,000	Interest	N/A	-	20,996	20,996
CDF	Economic and Community Development Institute, Inc.	Columbia	OH	09/20/2011	Senior Securities	203,000	N/A	-	203,000	Interest	01/02/2015	1,015	13,319	13,319
CDF	Enterprise Community Loan Fund, Inc.	Columbia	MD	09/21/2011	Senior Securities	8,817,000	N/A	-	8,817,000	Interest	N/A	-	578,003	578,003
CDF	Federation of Appalachian Housing Enterprises, Inc.	Berea	KY	09/15/2011	Senior Securities	2,063,000	N/A	-	2,063,000	Interest	01/02/2015	10,315	135,929	135,929
CDF	Forward Community Investments, Inc.	Madison	WI	09/15/2011	Senior Securities	470,000	N/A	-	470,000	Interest	N/A	-	30,968	30,968
CDF	Greater New Haven Community Loan Fund	New Haven	CT	09/13/2011	Senior Securities	525,000	N/A	-	525,000	Interest	N/A	-	34,650	34,650
CDF	IFF	Chicago	IL	09/15/2011	Senior Securities	8,294,000	N/A	-	8,294,000	Interest	01/02/2015	41,470	546,482	546,482
CDF	Impact Seven, Incorporated	Almena	WI	09/26/2011	Senior Securities	4,000,000	N/A	-	4,000,000	Interest	N/A	-	261,111	261,111
CDF	La Fuerza Unida Community Development Corporation	East Norwich	NY	09/22/2011	Senior Securities	42,000	N/A	-	42,000	Interest	N/A	-	2,315	44,315
CDF	Levitticus 25-23 Alternative Fund, Inc.	Elmsford	NY	09/22/2011	Senior Securities	750,000	N/A	-	750,000	Interest	01/02/2015	3,750	49,125	49,125
CDF	Low Income Investment Fund	San Francisco	CA	09/15/2011	Senior Securities	7,490,000	N/A	-	7,490,000	Interest	01/02/2015	37,450	493,508	493,508
CDF	Midwest Minnesota Community Development Corporation	Detroit Lakes	MN	09/14/2011	Senior									

Bank or CDF	Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 1/31/2015	Dividend/Interest/Fee Payments in Current Month			Total Dividend/Interest/Fee Payments		Total Payments Received to Date (Includes Capital Repayments)
	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date	Payment Type		Date Received	Amount Received	Amount Expected	Amount Received [1]		
CDLF	Nonprofits Assistance Fund	Minneapolis	MN	09/21/2011	Senior Securities	686,000	N/A	-	-	686,000	Interest	01/02/2015	3,430	44,971	44,971	44,971	
CDLF	Northeast South Dakota Economic Corporation	Sisseton	SD	09/21/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	N/A	-	65,556	65,556	65,556	
CDLF	Northside Community Development Fund	Pittsburgh	PA	09/22/2011	Senior Securities	250,000	N/A	-	-	250,000	Interest	N/A	-	16,375	16,375	16,375	
CDLF	OBDC Small Business Finance	Oakland	CA	09/14/2011	Senior Securities	219,000	N/A	-	-	219,000	Interest	N/A	-	14,442	14,442	14,442	
CDLF	Opportunity Fund Northern California	San Jose	CA	09/20/2011	Senior Securities	2,236,000	N/A	-	-	2,236,000	Interest	N/A	-	146,706	146,706	146,706	
CDLF	Partners for the Common Good, Inc.	Washington	DC	09/20/2011	Senior Securities	1,009,000	N/A	-	-	1,009,000	Interest	01/02/2015	5,045	66,202	66,202	66,202	
CDLF	PeopleFund	Austin	TX	09/15/2011	Senior Securities	500,000	N/A	-	-	500,000	Interest	N/A	-	32,944	32,944	32,944	
CDLF	Primary Care Development Corporation	New York	NY	09/21/2011	Senior Securities	4,000,000	N/A	-	-	4,000,000	Interest	01/02/2015	20,000	262,222	262,222	262,222	
CDLF	Rural Community Assistance Corporation	West Sacramento	CA	09/21/2011	Senior Securities	4,300,000	N/A	-	-	4,300,000	Interest	N/A	-	281,889	281,889	281,889	
CDLF	Rural Electric Economic Development, Inc.	Madison	SD	09/20/2011	Senior Securities	1,230,000	N/A	-	-	1,230,000	Interest	N/A	-	80,702	80,702	80,702	
CDLF	South Carolina Community Loan Fund (Lowcountry Housing Trust, Incorporated)	North Charleston	SC	09/21/2011	Senior Securities	392,000	N/A	-	-	392,000	Interest	01/02/2015	1,960	25,698	25,698	25,698	
CDLF	South Eastern Development Foundation	Sioux Falls	SD	09/21/2011	Senior Securities	240,000	N/A	-	-	240,000	Interest	01/02/2015	1,200	15,733	15,733	15,733	
CDLF	The Progress Fund	Greensburg	PA	09/21/2011	Senior Securities	1,052,000	N/A	-	-	1,052,000	Interest	01/02/2015	5,260	68,964	68,964	68,964	
CDLF	The Reinvestment Fund, Inc.	Philadelphia	PA	09/14/2011	Senior Securities	11,708,000	N/A	-	-	11,708,000	Interest	01/02/2015	58,540	772,078	772,078	772,078	
CDLF	TruFund Financial Services (Seedco Financial Services, Inc.)	New York	NY	09/22/2011	Senior Securities	2,500,000	N/A	-	-	2,500,000	Interest	N/A	-	163,750	163,750	163,750	
CDLF	Valley Economic Development Center, Inc.	Van Nuys	CA	09/21/2011	Senior Securities	661,000	N/A	-	-	661,000	Interest	01/02/2015	3,305	43,332	43,332	43,332	
CDLF	Vermont Community Loan Fund, Inc.	Montpelier	VT	09/20/2011	Senior Securities	1,247,000	N/A	-	-	1,247,000	Interest	01/02/2015	6,235	81,817	81,817	81,817	
CDLF	Wisconsin Women's Business Initiative Corporation	Milwaukee	WI	09/21/2011	Senior Securities	391,000	N/A	-	-	391,000	Interest	01/02/2015	1,955	25,632	25,632	25,632	

[1] Reports cash receipts through January 31, 2015, including prepayments of subsequent period dividend and interest payments.

[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation.

[3] The investment amount outstanding for New Hampshire Thrift Bancshares, Inc. increased from \$20,000,000 to \$23,000,000 as the result of a merger with The Nashua Bank. The amount outstanding for The Nashua Bank decreased from \$3,000,000 to \$0.

[4] The investment amount outstanding for Banc of California, Inc. increased from \$32,000,000 to \$42,000,000 as the result of a merger with The Private Bank of California. The amount outstanding for The Private Bank of California decreased from \$10,000,000 to \$0.

[5] The investment amount outstanding for Eagle Bancorp, Inc. increased from \$56,600,000 to \$71,900,000 as the result of a merger with Virginia Heritage Bank. The amount outstanding for Virginia Heritage Bank decreased from \$15,300,000 to \$0.