

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 1/31/2020	Dividend/Interest/Fee Payments in Current Month			Total Dividend/Interest/Fee Payments		Total Payments Received to Date (includes Capital Repayments)
Bank or CDLF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
CDLF	Northeast South Dakota Economic Corporation	Sisseton	SD	09/21/2011	Senior Securities	1,000,000	N/A	-	1,000,000	-	Interest	N/A	-	127,382	127,382	1,127,382
CDLF	Northside Community Development Fund	Pittsburgh	PA	09/22/2011	Senior Securities	250,000	N/A	-	250,000	-	Interest	N/A	-	39,875	39,875	289,875
CDLF	Opportunity Fund Community Development	San Jose	CA	09/20/2011	Senior Securities	2,236,000	N/A	-	2,236,000	-	Interest	N/A	-	357,760	357,760	2,593,760
CDLF	Partners for the Common Good, Inc.	Washington	DC	09/20/2011	Senior Securities	1,009,000	N/A	-	1,009,000	-	Interest	N/A	-	161,328	161,328	1,170,328
CDLF	PeopleFund	Austin	TX	09/15/2011	Senior Securities	500,000	N/A	-	500,000	-	Interest	N/A	-	79,917	79,917	579,917
CDLF	Primary Care Development Corporation	New York	NY	09/21/2011	Senior Securities	4,000,000	N/A	-	4,000,000	-	Interest	N/A	-	635,333	635,333	4,635,333
CDLF	Rural Community Assistance Corporation	West Sacramento	CA	09/21/2011	Senior Securities	4,300,000	N/A	-	4,300,000	-	Interest	N/A	-	687,761	687,761	4,987,761
CDLF	Rural Electric Economic Development, Inc.	Madison	SD	09/20/2011	Senior Securities	1,230,000	N/A	-	1,230,000	-	Interest	N/A	-	196,800	196,800	1,426,800
CDLF	South Carolina Community Loan Fund (Lowcountry Housing Trust, Incorporated)	North Charleston	SC	09/21/2011	Senior Securities	392,000	N/A	-	392,000	-	Interest	N/A	-	62,698	62,698	454,698
CDLF	South Eastern Development Foundation	Sioux Falls	SD	09/21/2011	Senior Securities	240,000	N/A	-	240,000	-	Interest	N/A	-	34,133	34,133	274,133
CDLF	The Progress Fund	Greensburg	PA	09/21/2011	Senior Securities	1,052,000	N/A	-	1,052,000	-	Interest	N/A	-	149,559	149,559	1,201,559
CDLF	The Reinvestment Fund, Inc.	Philadelphia	PA	09/14/2011	Senior Securities	11,708,000	N/A	-	11,708,000	-	Interest	N/A	-	1,872,630	1,872,630	13,580,630
CDLF	TruFund Financial Services (Seedco Financial Services, Inc.)	New York	NY	09/22/2011	Senior Securities	2,500,000	N/A	-	2,500,000	-	Interest	N/A	-	399,722	399,722	2,899,722
CDLF	Valley Economic Development Center, Inc. [9]	Van Nuys	CA	09/21/2011	Senior Securities	661,000	N/A	-	-	661,000	Interest	N/A	-	122,486	99,517	99,517
CDLF	Vermont Community Loan Fund, Inc.	Montpelier	VT	09/20/2011	Senior Securities	1,247,000	N/A	-	1,247,000	-	Interest	N/A	-	194,047	194,047	1,441,047
CDLF	Wisconsin Women's Business Initiative Corporation	Milwaukee	WI	09/21/2011	Senior Securities	391,000	N/A	-	391,000	-	Interest	N/A	-	62,495	62,495	453,495

[1] Reports cash receipts through January 31, 2020, including prepayments of subsequent period dividend and interest payments.

[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation. (Banner County Ban Corporation and Security State Bancshares, Inc.)

[3] The investment amount outstanding for New Hampshire Thrift Bancshares, Inc. increased from \$20,000,000 to \$23,000,000 as the result of a merger with The Nashua Bank. The amount outstanding for The Nashua Bank decreased from \$3,000,000 to \$0.

[4] The investment amount outstanding for Banc of California, Inc. increased from \$32,000,000 to \$42,000,000 as the result of a merger with The Private Bank of California. The amount outstanding for The Private Bank of California decreased from \$10,000,000 to \$0.

[5] The investment amount outstanding for Eagle Bancorp, Inc. increased from \$56,600,000 to \$71,900,000 as the result of a merger with Virginia Heritage Bank. The amount outstanding for Virginia Heritage Bank decreased from \$15,300,000 to \$0.

[6] CBT Financial Corp. paid additional a dividend payment of \$40,000.00 which was the full settlement amount of a claim between the Treasury and CBT Financial.

[7] First NBC Bank Holding Company filed for bankruptcy protection on May 11, 2017, after its bank subsidiary was closed by its state regulator and placed into FDIC receivership.

[8] Rock Bancshares, Inc. principal asset – Heartland Bank – was seized and sold in a public auction on August 28, 2017.

[9] Valley Economic Development Center, Inc. filed for bankruptcy protection on July 2, 2019.