



Use of Funds Report

***Report to Congress submitted pursuant to Section 4106(3)
of the Small Business Jobs Act***



OVERVIEW

Small businesses are a vital part of the American economy and their success is a critical component of the economic recovery. Established by the Small Business Jobs Act of 2010 (the Act), the Small Business Lending Fund (SBLF) is a dedicated fund designed to provide capital to qualified community banks¹ and community development loan funds (CDLFs) in order to encourage small business lending. The purpose of the SBLF is to encourage Main Street banks and small businesses to work together, help create jobs, and promote economic growth in communities across the nation.

This report provides information on changes in small business lending by SBLF participants as of March 31, 2012, relative to baseline levels.² Additionally, this report provides information on changes in business lending and other lending by SBLF banks, including a comparison of increases in business lending by these banks, a group of non-SBLF banks, and the subset of SBLF banks that refinanced into the program from Treasury's Capital Purchase Program (CPP).

As of March 31, 2012, institutions participating in SBLF have made important progress in increasing their small business lending, helping to support small businesses and local economies across the nation.

- **In total, SBLF participants have increased their small business lending by \$5.2 billion over a \$36.0 billion baseline, and by \$433 million over the prior quarter.**
- **Increases in small business lending are widespread across SBLF participants, with 84 percent of participants having increased their small business lending over baseline levels.**
- **A substantial majority of SBLF participants — more than 69 percent — have increased their small business lending by 10 percent or more.**

As of March 31, 2012, the 281 banks participating in SBLF have increased their business lending more than a comparison group of non-SBLF banks.

- **SBLF banks have increased business loans outstanding by a median of 22.2 percent over baseline levels, versus a 1.9 percent median decrease for the group of non-SBLF banks.**
- **SBLF banks have increased business lending by substantially greater amounts than the comparison group of non-SBLF banks across median measures of size, geography, and loan type.**
- **SBLF banks that refinanced CPP funding have increased business lending by a median of 20.3 percent since their initial receipt of CPP funding from Treasury. Over that period, these participants have increased their business lending by \$6.1 billion.**

¹ In this report, the terms “banks” and “community banks” encompass banks, thrifts, and bank and thrift holding companies with consolidated assets of less than \$10 billion.

² In this report, the terms “small business lending” and “business lending” are defined in the “Background & Methodology” section of this report. As established in the Act, the baseline for measuring the change in small business lending is the average of the amounts that were reported for each of the four calendar quarters ended June 30, 2010. Participants report changes in small business lending by submitting quarterly supplemental reports to Treasury. The most recent supplemental reports include lending information as of March 31, 2012.

BACKGROUND & METHODOLOGY

This report is submitted to Congress pursuant to Section 4106(3) of the Act, which directs the Secretary of the Treasury to provide a quarterly written report on how institutions participating in the SBLF program have used the funds they received under the program.

Treasury invested over \$4.0 billion in 332 institutions through the SBLF program. These amounts include investments of \$3.9 billion in 281 community banks and \$104 million in 51 CDLFs. Collectively, these institutions operate in over 3,000 locations across 48 states. The initial disbursement of SBLF funding to banks occurred on June 21, 2011, with subsequent transactions completed thereafter until the program's September 27, 2011 statutory funding deadline.

The SBLF program encourages lending to small businesses by providing capital to community banks and CDLFs with less than \$10 billion in assets.

- For community banks, the SBLF is structured to encourage small business lending through a dividend or interest rate incentive structure. The initial rate payable on SBLF capital is, at most, 5 percent, and the rate falls to 1 percent if a bank's small business lending increases by 10 percent or more.³ Banks that increase their lending by less than 10 percent pay rates between 2 percent and 4 percent. If a bank's lending does not increase in the first two years, however, the rate increases to 7 percent. If a bank has not repaid the SBLF funding after four and a half years, the rate increases to 9 percent.
- For CDLFs, the SBLF is structured to encourage small business lending through access to low-cost capital at a 2 percent interest rate. These non-profit loan funds play a critical role in distressed communities across the country that lack access to mainstream financial services. CDLFs engage in activities ranging from offering microloans to entrepreneurs, providing mezzanine debt to growing small businesses, and financing community facilities like charter schools and health clinics.

Definition of Small Business Lending

The Act defines "small business lending" as business loans that are (a) \$10 million or less in amount to businesses with \$50 million or less in revenue and (b) included in one of the following categories: (i) commercial and industrial loans, (ii) owner-occupied nonfarm, nonresidential real estate loans, (iii) loans to finance agricultural production and other loans to farmers, and (iv) loans secured by farmland. The SBLF program terms provide for additional adjustments to the calculation of small business lending relating to net charge-offs and portions of loans guaranteed by the U.S. government or for which risk has been assumed by third parties, as well as mergers and acquisitions and purchases of loans.

Changes in Small Business Lending

In this report, changes in small business lending are calculated as the difference between the level of loans outstanding as of March 31, 2012 and the baseline amount. Participants report changes in small

³The initial interest rate paid by S corporations and mutual institutions is, at most, 7.7 percent. If these institutions increase their small business lending by 10 percent or more, then the rate falls to as low as 1.5 percent. These interest rates equate to after-tax effective rates (assuming a 35% tax rate) equivalent to the dividend rate paid by C corporation participants.

business lending by submitting quarterly supplemental reports to Treasury. The most recent supplemental report includes lending information as of March 31, 2012.

Definition of Business Lending

In contrast to small business lending, “business lending” refers to the same four categories of loans referenced in the definition of small business lending without exclusions for loans to businesses over \$10 million and loans to businesses with \$50 million in revenue, and without the additional adjustments used in SBLF’s calculation of small business lending.

Changes in Business Lending

This report describes changes in “business lending” by bank participants and by a comparison group of non-SBLF banks relative to baseline levels.⁴ Except where noted, the baseline measurement for changes in business lending is calculated as the average of the amounts that were reported for each of the four calendar quarters ended June 30, 2010. Changes in business lending are calculated as the difference between the level of loans outstanding as of March 31, 2012 and the baseline amount.

Because non-SBLF participants do not report small business lending as defined by the Act, this report compares business lending as defined herein. Most “business lending” reported by SBLF bank participants qualifies as “small business lending.” For example, as of December 31, 2011, small business lending (as defined by the program terms) totaled 95.0 percent of business lending for the median SBLF bank.

Non-SBLF Bank Comparison Group

In describing changes in business lending, this report compares the group of 281 banks that received SBLF funding to a comparison group across median measures of loan growth. The comparison group is comprised of the 6,485 non-SBLF insured depository institutions that were established prior to September 30, 2009, had total assets between \$7.0 million and \$6.4 billion (the range of total assets for SBLF banks) as of March 31, 2011 (which is the end of the first quarter prior to SBLF banks receiving funding), and are located in one of the jurisdictions (44 states and the District of Columbia) in which SBLF banks are headquartered.

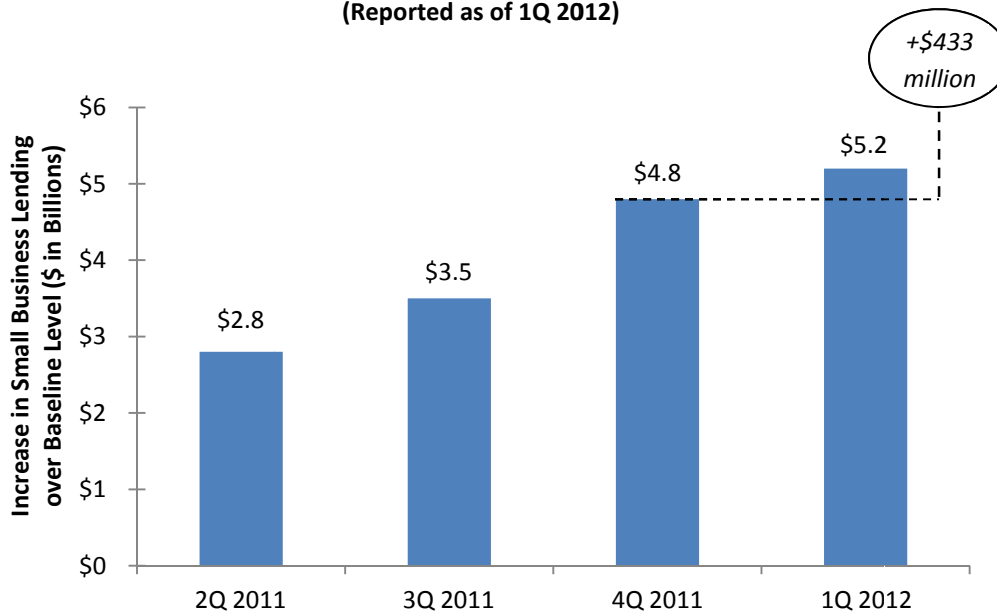
While the comparison group includes banks that share the aforementioned characteristics with SBLF banks, the selection criteria for the group does not imply that it matches the size or geographic distribution of SBLF banks. The comparison group may have different financial and supervisory characteristics, among other factors.

⁴ Insured depository institutions are required each quarter to file a Consolidated Report of Condition and Income or Thrift Financial Report (collectively, “call reports”), as applicable. Among other financial information, quarterly call reports include data on the lending of an insured depository institution. Information in this report regarding business lending was retrieved from call reports filed for the quarter ending March 31, 2012.

INCREASES IN SMALL BUSINESS LENDING OVER BASELINE LEVELS

As of March 31, 2012, SBLF participants have increased their small business lending by \$5.2 billion over their aggregate baseline. Bank participants have increased their small business lending by \$5.1 billion (or 14.4 percent) over a \$35.3 billion baseline, and CDLFs increased their small business lending by \$121.5 million (or 15.4 percent) over a \$787.7 million baseline. The following table shows the aggregate increase in qualified small business lending reported by SBLF participants as of March 31, 2012.

**Increase in Small Business Lending over Baseline by SBLF Participants
(Reported as of 1Q 2012)**

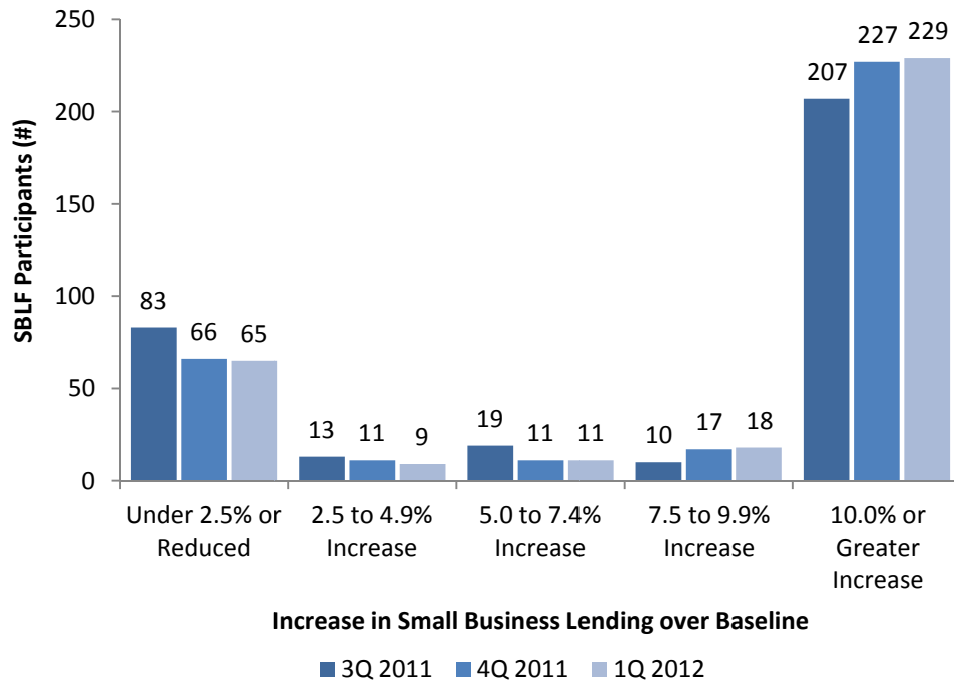


Increases in small business lending are widespread among SBLF participants. To date, 235 of the 281 participating community banks (or 84 percent) and 44 of the 51 CDLFs (or 86 percent) have increased their small business lending. In addition, a substantial majority of SBLF participants — more than 69 percent of participants — have now increased their small business lending by 10 percent or more.

The chart on the following page shows quarter-over-quarter changes in the number of participants reporting lending in the five ranges of small business loan growth that correspond to various dividend or interest rates payable on SBLF securities. Institution-specific reporting of small business lending by banks and CDLFs participating in SBLF is attached to this report.



**SBLF Participants Reporting Increases in Small Business Lending over Baseline
(Reported as of 1Q 2012)**



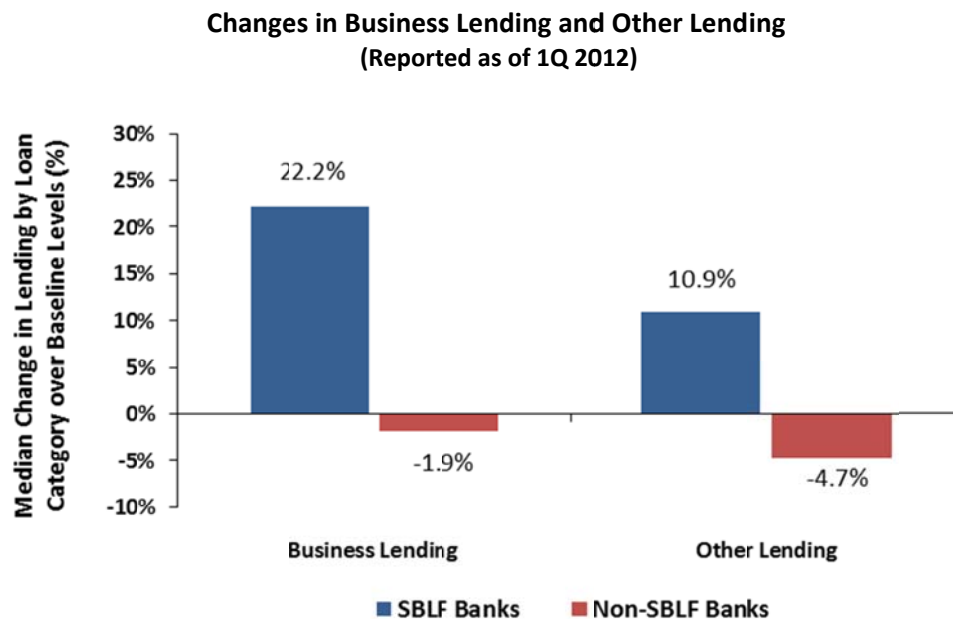
COMPARISON OF LENDING BY SBLF BANKS AND NON-SBLF BANKS⁵

SBLF banks have increased business lending by greater amounts than the comparison group of non-SBLF banks across median measures of size, geography, and loan type. SBLF banks also report a median increase in other (non-business related) types of lending, while the comparison group of non-SBLF banks shows a median decrease in such lending.

Overall Changes in Business Lending and Other Lending

Comparing the level of loans outstanding as of March 31, 2012 to their baseline levels, SBLF banks increased business lending by a median of 22.2 percent, versus a 1.9 percent median decrease for the comparison group of non-SBLF banks. In addition to increasing business lending, SBLF banks increased other types of lending by a median of 10.9 percent over baseline levels, versus a median decrease of 4.7 percent among the group of non-SBLF banks.

The following graph shows changes in business lending and other lending by SBLF banks and the comparison group of non-SBLF banks.



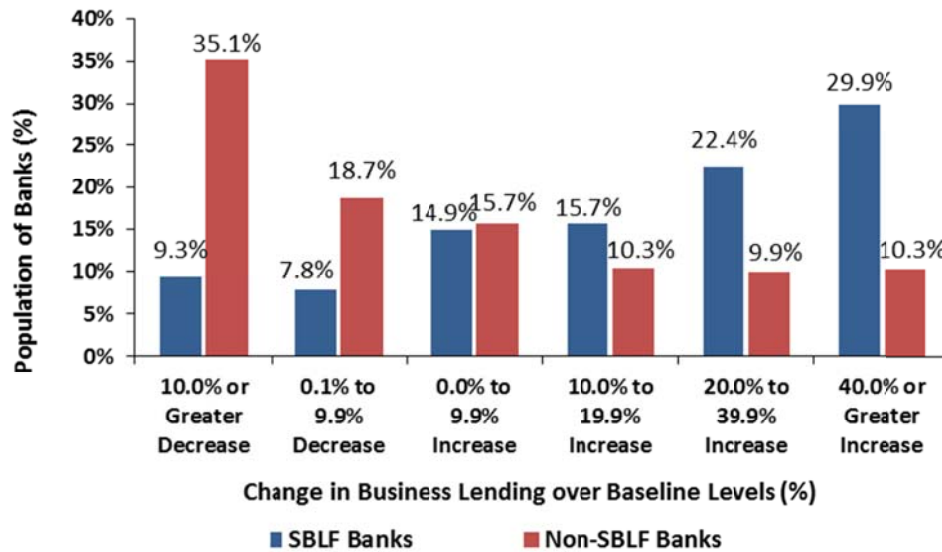
Distribution of Increases in Business Lending

A substantially greater percentage of SBLF banks than the comparison group of non-SBLF banks report significant increases in business lending. In total, 68.0 percent of banks participating in SBLF have increased their business lending by 10 percent or more versus 30.5 percent for the comparison group of non-SBLF banks. 53.8 percent of the non-SBLF banks have reduced business lending versus 17.1 percent of the SBLF banks.

⁵ This comparative information is provided in addition to the program’s statutorily required historical reporting on changes in participants’ small business lending and will be updated periodically.



Distribution of Changes in Business Lending
(Reported as of 1Q 2012)



SBLF banks increased business lending to a greater extent than non-SBLF banks, measured by the proportion of institutions reporting increases, as well as the percentage increases reported. SBLF banks increased business lending by a mean of 49.1 percent with a standard deviation of 174.3.⁶ The comparison group of non-SBLF banks increased business lending by a mean of 17.6 percent with a standard deviation of 543.7.

Changes in Business Lending by Regional Geography

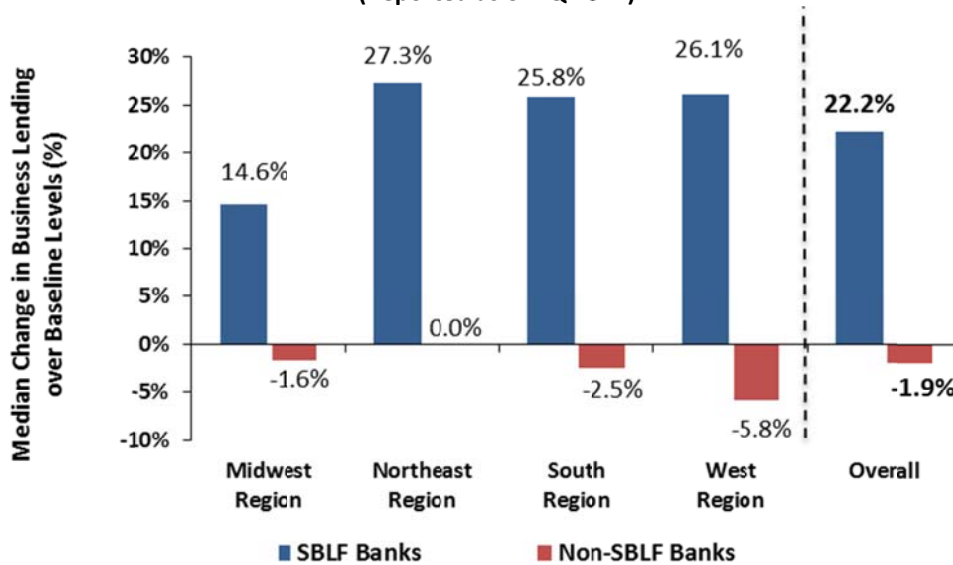
In each region⁷ of the country, SBLF banks reported median increases in business lending while the comparison group of non-SBLF banks reported median decreases or no change in business lending. The following graph compares median changes in business lending by SBLF banks with the comparison group of non-SBLF banks across four regions.

⁶ The standard deviation is a measure of the variation of data points from their mean. In these results, the large standard deviations indicate that the percentage increases in business lending by SBLF banks and the comparison group of non-SBLF banks are distributed over a large range of values and not concentrated around the mean.

⁷ In this report, the Midwest Region includes: Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin. The Northeast Region includes: Connecticut, Maine, Massachusetts, New Hampshire, New Jersey, New York, and Pennsylvania. The South Region includes: Alabama, Arkansas, Delaware, District of Columbia, Florida, Georgia, Kentucky, Louisiana, Maryland, Mississippi, North Carolina, Oklahoma, South Carolina, Tennessee, Texas, Virginia, and West Virginia. The West Region includes: Arizona, California, Colorado, Idaho, Montana, Nevada, Utah, Washington, and Wyoming.



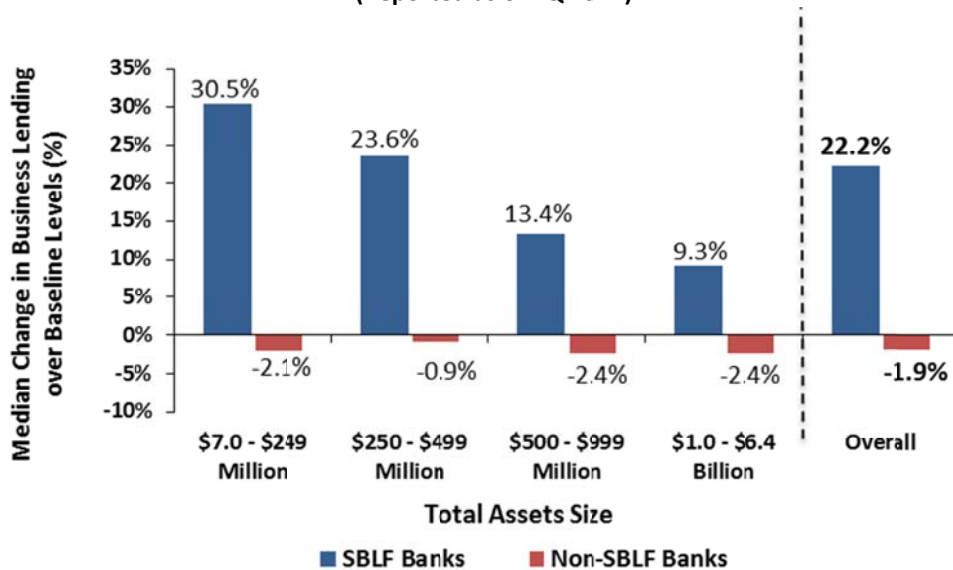
Changes in Business Lending by Regional Geography
(Reported as of 1Q 2012)



Changes in Business Lending by Institution Size

Across all ranges of institution size as defined by total assets, SBLF banks reported median increases in business lending while the comparison group of non-SBLF banks reported median decreases. The following graph compares median changes in business lending by SBLF banks and the comparison group of non-SBLF banks across four categories of institution size.

Changes in Business Lending by Institution Size⁸
(Reported as of 1Q 2012)

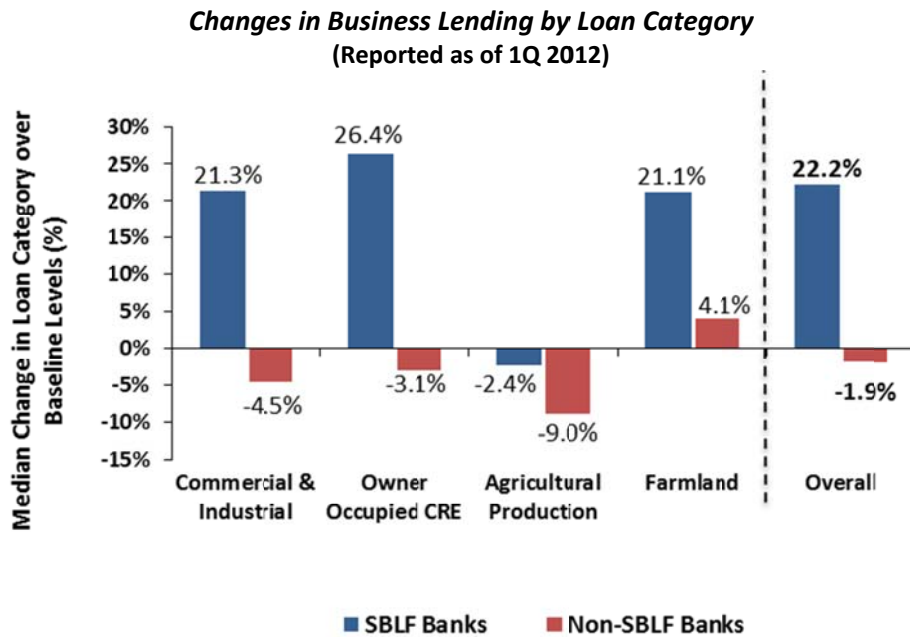


⁸ In this report, institution size (including the size ranges in this graph) are based on the total assets reported by banks as of March 31, 2011, the quarter immediately prior to Treasury's first SBLF investment.



Changes in Business Lending by Loan Category

Across three of the four loan categories that comprise business lending, SBLF banks reported median increases in business lending while the comparison group of non-SBLF banks reported median decreases. The following graph compares median changes in business lending by SBLF banks and the comparison group of non-SBLF banks across the four categories of business loans.



LENDING BY FORMER CAPITAL PURCHASE PROGRAM (CPP) PARTICIPANTS

The Act authorized Treasury to allow CPP participants that met certain requirements to refinance CPP investments into SBLF. In total, 137 institutions repaid a CPP investment in connection with an SBLF closing. These banks received \$2.7 billion in SBLF funding and used \$2.2 billion of this capital to repay outstanding CPP balances.

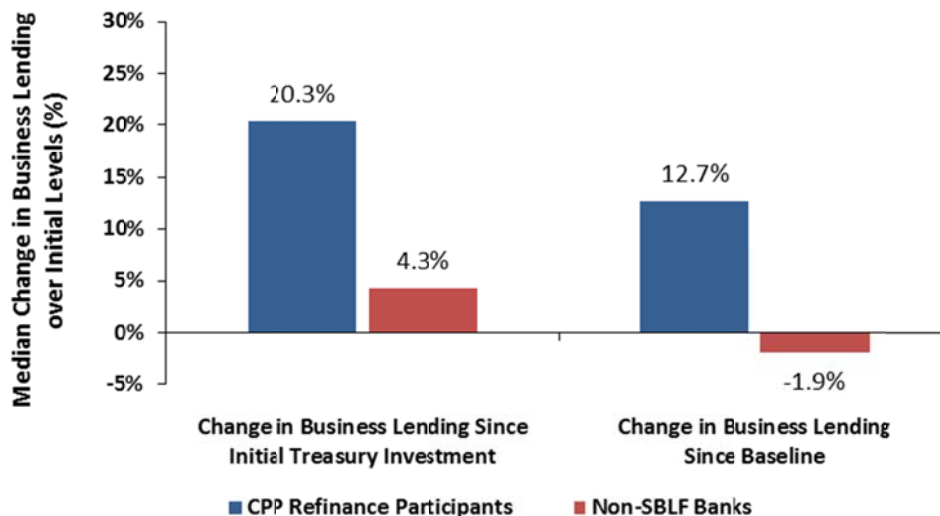
Lending Increases by Institutions that Refinanced CPP Investments

Banks that received CPP funding and refinanced these investments through SBLF reported a significant median increase in business lending following receipt of the initial CPP investments. These institutions also reported a median increase from the SBLF baseline period.

SBLF banks that refinanced CPP funding reported a median increase in business lending of 20.3 percent since their initial receipt of CPP funding from Treasury. These participants also reported that their business lending has increased by a median of 12.7 percent since the baseline period. The comparison group of non-SBLF banks reported a median increase in business lending of 4.3 percent since the reporting date following the CPP closings. Since the baseline period, the comparison group has decreased business lending by a median of 1.9 percent, as previously noted.



Changes in Business Lending by Former CPP Participants⁹
(Reported as of 1Q 2012)



Dividend Rates Payable by Institutions that Refinanced CPP Investments

Institutions that refinance capital from CPP benefit from the dividend rate incentive provided in SBLF only if they increase their small business lending over baseline levels. As of March 31, 2012, banks that refinanced CPP capital pay an average dividend (or interest rate) of 2.8 percent on SBLF funding, whereas other bank participants pay an average rate of 2.0 percent.¹⁰

ATTACHMENTS

Institution-specific reporting for small business lending by SBLF participants and business lending by SBLF banks is attached.

⁹ For the 137 CPP refinance participants, the median increase in business lending reflected in the first column is measured from the first reporting date after each participant received its initial CPP capital to March 31, 2012. Because the median CPP refinance participant received this capital during the first quarter of 2009, the median increase in business lending for the comparison group of 6,485 non-SBLF banks is measured from March 31, 2009 to March 31, 2012 for this calculation.

¹⁰ These figures are adjusted to account for differences in the rates paid by subchapter S corporations and mutual institutions.



Institutions Participating in SBLF

Report on Information from 3/31/2012 Quarterly Supplemental Reports transmitted with July 2012 Use of Funds Report

| Bank or CDLF | Institution | | | SBLF Funding Outstanding | Qualified Small Business Lending as of 3/31/2012 | | | | |
|--------------|--|---------------------|-------|--------------------------|--|---------------|-----------------------------------|------------------------|----------------|
| | Name | City | State | | Baseline Level | Current Level | Increase (Decrease) over Baseline | % Change over Baseline | Resulting Rate |
| Bank | BancIndependent, Incorporated | Sheffield | AL | 30,000,000 | 241,790,000 | 265,140,000 | 23,350,000 | 9.7% | 2.67% |
| Bank | First Partners Bank (SouthCity Bank) | Vestavia Hills | AL | 5,200,000 | 39,071,000 | 47,526,000 | 8,455,000 | 21.6% | 1.00% |
| Bank | ServisFirst Bancshares, Inc. | Birmingham | AL | 40,000,000 | 649,858,000 | 1,007,026,000 | 357,168,000 | 55.0% | 1.00% |
| Bank | Southern National Corporation | Andalusia | AL | 6,000,000 | 155,408,000 | 178,642,000 | 23,234,000 | 15.0% | 1.50% |
| Bank | Southern States Bancshares, Inc. | Anniston | AL | 7,492,000 | 37,910,000 | 53,175,000 | 15,265,000 | 40.3% | 1.00% |
| Bank | First Service Bancshares, Inc. | Greenbrier | AR | 7,716,000 | 73,164,000 | 55,251,000 | (17,913,000) | -24.5% | 7.70% |
| Bank | Liberty Bancshares, Inc. | Jonesboro | AR | 52,500,000 | 619,989,000 | 598,895,000 | (21,094,000) | -3.4% | 5.00% |
| Bank | Rock Bancshares, Inc. | Little Rock | AR | 6,742,000 | 56,208,000 | 81,009,000 | 24,801,000 | 44.1% | 1.50% |
| Bank | Western Alliance Bancorporation | Phoenix | AZ | 141,000,000 | 1,515,855,000 | 1,685,173,000 | 169,318,000 | 11.2% | 1.00% |
| Bank | 1st Enterprise Bank | Los Angeles | CA | 16,400,000 | 88,154,000 | 187,985,000 | 99,831,000 | 113.2% | 1.00% |
| Bank | Bank of Commerce Holdings | Redding | CA | 20,000,000 | 200,059,000 | 199,466,000 | (593,000) | -0.3% | 5.00% |
| Bank | California Bank of Commerce | Lafayette | CA | 11,000,000 | 73,565,000 | 129,693,000 | 56,128,000 | 76.3% | 1.00% |
| Bank | Capital Bank | San Juan Capistrano | CA | 3,132,000 | 16,458,000 | 38,628,000 | 22,170,000 | 134.7% | 1.00% |
| Bank | Central Valley Community Bancorp | Fresno | CA | 7,000,000 | 237,197,000 | 226,297,000 | (10,900,000) | -4.6% | 5.00% |
| Bank | Community Valley Bank | El Centro | CA | 2,400,000 | 13,645,000 | 26,365,000 | 12,720,000 | 93.2% | 1.00% |
| Bank | First California Financial Group, Inc. | Westlake Village | CA | 25,000,000 | 313,952,000 | 285,457,000 | (28,495,000) | -9.1% | 5.00% |
| Bank | First Northern Community Bancorp | Dixon | CA | 22,847,000 | 225,762,000 | 199,742,000 | (26,020,000) | -11.5% | 5.00% |
| Bank | First PacTrust Bancorp, Inc. | Chula Vista | CA | 32,000,000 | 19,469,000 | 26,625,000 | 7,156,000 | 36.8% | 4.11% |
| Bank | FNB Bancorp | South San Francisco | CA | 12,600,000 | 139,556,000 | 113,207,000 | (26,349,000) | -18.9% | 5.00% |
| Bank | Founders Bancorp | San Luis Obispo | CA | 4,178,000 | 35,399,000 | 43,681,000 | 8,282,000 | 23.4% | 1.00% |
| Bank | GBC Holdings, Inc. | Los Angeles | CA | 5,000,000 | 81,993,000 | 100,005,000 | 18,012,000 | 22.0% | 1.00% |
| Bank | Oak Valley Bancorp | Oakdale | CA | 13,500,000 | 143,616,000 | 133,232,000 | (10,384,000) | -7.2% | 5.00% |
| Bank | Pacific Coast Bankers' Bancshares | San Francisco | CA | 11,960,000 | 42,624,000 | 26,106,000 | (16,518,000) | -38.8% | 5.00% |
| Bank | Partners Bank of California | Mission Viejo | CA | 2,463,000 | 54,729,000 | 64,075,000 | 9,346,000 | 17.1% | 1.00% |
| Bank | ProAmerica (Promerica Bank) | Los Angeles | CA | 3,750,000 | 43,274,000 | 59,721,000 | 16,447,000 | 38.0% | 1.00% |
| Bank | Redwood Capital Bancorp | Eureka | CA | 7,310,000 | 46,088,000 | 49,987,000 | 3,899,000 | 8.5% | 3.40% |
| Bank | Seacoast Commerce Bank | Chula Vista | CA | 4,000,000 | 45,347,000 | 54,616,000 | 9,269,000 | 20.4% | 1.00% |
| Bank | Security Business Bancorp | San Diego | CA | 8,944,500 | 57,964,000 | 84,115,000 | 26,151,000 | 45.1% | 1.00% |
| Bank | Security California Bancorp | Riverside | CA | 7,200,000 | 164,981,000 | 213,151,000 | 48,170,000 | 29.2% | 1.00% |
| Bank | Silvergate Capital Corporation | La Jolla | CA | 12,427,000 | 9,115,000 | 7,363,000 | (1,752,000) | -19.2% | 5.00% |
| Bank | Summit State Bank | Santa Rosa | CA | 13,750,000 | 94,440,000 | 98,722,000 | 4,282,000 | 4.5% | 4.69% |
| Bank | The Bank of Santa Barbara | Santa Barbara | CA | 1,882,380 | 22,776,000 | 44,808,000 | 22,032,000 | 96.7% | 1.00% |
| Bank | The Private Bank of California | Los Angeles | CA | 10,000,000 | 69,125,000 | 122,064,000 | 52,939,000 | 76.6% | 1.00% |
| Bank | CIC Bancshares, Inc. | Greenwood Village | CO | 1,772,000 | 15,199,000 | 41,175,000 | 25,976,000 | 170.9% | 1.00% |
| Bank | CoBiz Financial Inc. | Denver | CO | 57,366,000 | 740,718,000 | 711,344,000 | (29,374,000) | -4.0% | 5.00% |
| Bank | Columbine Capital Corp. | Buena Vista | CO | 6,050,000 | 39,448,000 | 74,907,000 | 35,459,000 | 89.9% | 1.00% |
| Bank | Morgan Capital Corporation | Fort Morgan | CO | 3,250,000 | 27,381,000 | 33,973,000 | 6,592,000 | 24.1% | 1.50% |
| Bank | Steele Street Bank Corporation | Denver | CO | 11,350,000 | 65,842,000 | 85,254,000 | 19,412,000 | 29.5% | 1.50% |

| Bank or CDLF | Institution | | | SBLF Funding Outstanding | Qualified Small Business Lending as of 3/31/2012 | | | | |
|--------------|--|------------------|-------|--------------------------|--|---------------|-----------------------------------|------------------------|----------------|
| | Name | City | State | | Baseline Level | Current Level | Increase (Decrease) over Baseline | % Change over Baseline | Resulting Rate |
| Bank | Verus Acquisition Group, Inc. | Fort Collins | CO | 9,740,000 | 66,000,000 | 99,725,000 | 33,725,000 | 51.1% | 1.00% |
| Bank | BNC Financial Group, Inc. | New Canaan | CT | 10,980,000 | 28,259,000 | 89,608,000 | 61,349,000 | 217.1% | 1.00% |
| Bank | Salisbury Bancorp, Inc. | Lakeville | CT | 16,000,000 | 77,732,000 | 93,107,000 | 15,375,000 | 19.8% | 1.16% |
| Bank | SBT Bancorp, Inc. | Simsbury | CT | 9,000,000 | 34,532,000 | 45,394,000 | 10,862,000 | 31.5% | 1.00% |
| Bank | Community Bank Delaware | Lewes | DE | 4,500,000 | 29,753,000 | 36,234,000 | 6,481,000 | 21.8% | 1.00% |
| Bank | Bank of Central Florida | Lakeland | FL | 7,000,000 | 65,574,000 | 97,936,000 | 32,362,000 | 49.4% | 1.00% |
| Bank | Broward Financial Holdings, Inc. | Fort Lauderdale | FL | 3,134,000 | 14,233,000 | 35,982,000 | 21,749,000 | 152.8% | 1.00% |
| Bank | CBOS Bankshares, Inc. | Merritt Island | FL | 3,893,000 | 50,777,000 | 34,587,000 | (16,190,000) | -31.9% | 5.00% |
| Bank | Community Southern Bank | Lakeland | FL | 5,700,000 | 28,611,000 | 48,668,000 | 20,057,000 | 70.1% | 1.00% |
| Bank | FineMark Holdings, Inc. | Fort Myers | FL | 5,665,000 | 25,709,000 | 53,225,000 | 27,516,000 | 107.0% | 1.00% |
| Bank | First Federal Bancorp, Inc. | Lake City | FL | 20,000,000 | 65,513,000 | 116,651,000 | 51,138,000 | 78.1% | 1.00% |
| Bank | First Green Bank | Eustis | FL | 4,727,000 | 30,339,000 | 72,398,000 | 42,059,000 | 138.6% | 1.00% |
| Bank | Florida Business BancGroup, Inc. | Tampa | FL | 15,360,000 | 98,486,000 | 113,782,000 | 15,296,000 | 15.5% | 1.02% |
| Bank | Florida Community Bankshares, Inc. | Ocala | FL | 17,000,000 | 158,498,000 | 128,624,000 | (29,874,000) | -18.8% | 5.00% |
| Bank | Florida Shores Bancorp, Inc. | Pompano Beach | FL | 12,750,000 | 88,898,000 | 110,634,000 | 21,736,000 | 24.5% | 1.00% |
| Bank | Florida Traditions Bank | Dade City | FL | 8,800,000 | 61,282,000 | 97,882,000 | 36,600,000 | 59.7% | 1.00% |
| Bank | Gulfstream Bancshares, Inc. | Stuart | FL | 7,500,000 | 283,018,000 | 245,176,000 | (37,842,000) | -13.4% | 5.00% |
| Bank | HomeBancorp, Inc. | Tampa | FL | 7,398,000 | 12,298,000 | 11,661,000 | (637,000) | -5.2% | 5.00% |
| Bank | Jefferson Bank of Florida | Oldsmar | FL | 3,367,000 | 13,891,000 | 24,756,000 | 10,865,000 | 78.2% | 1.00% |
| Bank | Marquis Bank | Coral Gables | FL | 3,500,000 | 11,273,000 | 27,309,000 | 16,036,000 | 142.3% | 1.00% |
| Bank | Ovation Holdings, Inc. | Naples | FL | 5,000,000 | 22,472,000 | 31,606,000 | 9,134,000 | 40.6% | 1.00% |
| Bank | Platinum Bank | Brandon | FL | 13,800,000 | 166,747,000 | 167,839,000 | 1,092,000 | 0.7% | 7.70% |
| Bank | Lowndes Bancshares, Inc. | Valdosta | GA | 6,000,000 | 47,099,000 | 59,854,000 | 12,755,000 | 27.1% | 1.00% |
| Bank | Resurgens Bancorp | Atlanta | GA | 2,967,000 | 15,336,000 | 23,476,000 | 8,140,000 | 53.1% | 1.50% |
| Bank | The Peoples Bank of Talbotton | Talbotton | GA | 890,000 | 5,943,000 | 8,809,000 | 2,866,000 | 48.2% | 1.00% |
| Bank | Commercial Financial Corp | Storm Lake | IA | 18,000,000 | 225,000,000 | 250,634,000 | 25,634,000 | 11.4% | 1.00% |
| Bank | Heartland Financial USA, Inc. | Dubuque | IA | 81,698,000 | 923,037,000 | 952,386,000 | 29,349,000 | 3.2% | 4.64% |
| Bank | Liberty Financial Services, Inc. | Sioux City | IA | 7,000,000 | 63,107,000 | 75,405,000 | 12,298,000 | 19.5% | 1.00% |
| Bank | Two Rivers Financial Group, Inc. | Burlington | IA | 23,240,000 | 154,246,000 | 184,038,000 | 29,792,000 | 19.3% | 1.00% |
| Bank | D. L. Evans Bancorp | Burley | ID | 29,891,000 | 350,577,000 | 313,987,000 | (36,590,000) | -10.4% | 5.00% |
| Bank | Bancorp Financial, Inc. | Oak Brook | IL | 14,643,000 | 14,912,000 | 16,935,000 | 2,023,000 | 13.6% | 4.45% |
| Bank | Community First Bancorp, Inc. | Fairview Heights | IL | 7,000,000 | 51,317,000 | 69,225,000 | 17,908,000 | 34.9% | 1.50% |
| Bank | Community Illinois Corporation | Rock Falls | IL | 4,500,000 | 78,909,000 | 83,184,000 | 4,275,000 | 5.4% | 3.10% |
| Bank | First Bankers Trustshares, Inc. | Quincy | IL | 10,000,000 | 143,160,000 | 175,971,000 | 32,811,000 | 22.9% | 1.00% |
| Bank | First Busey Corporation | Champaign | IL | 72,664,000 | 555,684,000 | 473,616,000 | (82,068,000) | -14.8% | 5.00% |
| Bank | First Community Financial Corporation | Elgin | IL | 6,100,000 | 32,801,000 | 37,629,000 | 4,828,000 | 14.7% | 1.83% |
| Bank | First Eldorado Bancshares, Inc. | Eldorado | IL | 3,000,000 | 41,312,000 | 44,555,000 | 3,243,000 | 7.9% | 3.10% |
| Bank | First Robinson Financial Corporation | Robinson | IL | 4,900,000 | 34,824,000 | 46,220,000 | 11,396,000 | 32.7% | 1.00% |
| Bank | Fisher Bancorp, Inc. | Fisher | IL | 1,000,000 | 15,062,000 | 14,654,000 | (408,000) | -2.7% | 7.70% |
| Bank | Heartland Bancorp, Inc. | Bloomington | IL | 25,000,000 | 422,849,000 | 425,649,000 | 2,800,000 | 0.7% | 7.70% |
| Bank | Illinois State Bancorp, Inc. | Chicago | IL | 13,368,000 | 60,188,000 | 82,723,000 | 22,535,000 | 37.4% | 1.00% |
| Bank | Merchants and Manufacturers Bank Corporation | Joliet | IL | 6,800,000 | 56,848,000 | 64,992,000 | 8,144,000 | 14.3% | 1.00% |
| Bank | People First Bancshares, Inc. | Pana | IL | 9,198,000 | 113,773,000 | 119,027,000 | 5,254,000 | 4.6% | 6.84% |
| Bank | Prime Banc Corp. | Dieterich | IL | 10,000,000 | 97,787,000 | 107,875,000 | 10,088,000 | 10.3% | 1.00% |
| Bank | QCR Holdings, Inc. | Moline | IL | 40,090,000 | 450,097,000 | 380,555,000 | (69,542,000) | -15.5% | 5.00% |

| Bank or CDLF | Institution | | | SBLF Funding Outstanding | Qualified Small Business Lending as of 3/31/2012 | | | | |
|--------------|--|---------------|-------|--------------------------|--|---------------|-----------------------------------|------------------------|----------------|
| | Name | City | State | | Baseline Level | Current Level | Increase (Decrease) over Baseline | % Change over Baseline | Resulting Rate |
| Bank | Signature Bancorporation, Inc. | Chicago | IL | 12,500,000 | 123,830,000 | 148,349,000 | 24,519,000 | 19.8% | 1.00% |
| Bank | Southern Illinois Bancorp, Inc. | Carmi | IL | 9,000,000 | 90,179,000 | 113,402,000 | 23,223,000 | 25.8% | 1.00% |
| Bank | Town and Country Financial Corporation | Springfield | IL | 5,000,000 | 90,567,000 | 98,965,000 | 8,398,000 | 9.3% | 2.00% |
| Bank | Tri-County Financial Group, Inc. | Mendota | IL | 20,000,000 | 140,369,000 | 156,844,000 | 16,475,000 | 11.7% | 1.71% |
| Bank | United Community Bancorp, Inc. | Chatham | IL | 22,262,000 | 260,010,000 | 274,273,000 | 14,263,000 | 5.5% | 5.71% |
| Bank | AMB Financial Corp. | Munster | IN | 3,858,000 | 21,278,000 | 23,018,000 | 1,740,000 | 8.2% | 3.65% |
| Bank | Community Bank Shares of Indiana, Inc. | New Albany | IN | 28,000,000 | 180,982,000 | 199,721,000 | 18,739,000 | 10.4% | 2.32% |
| Bank | First Merchants Corporation | Muncie | IN | 90,782,940 | 1,333,153,000 | 1,078,018,000 | (255,135,000) | -19.1% | 5.00% |
| Bank | First Savings Financial Group, Inc. | Clarksville | IN | 17,120,000 | 58,625,000 | 89,078,000 | 30,453,000 | 51.9% | 1.00% |
| Bank | Horizon Bancorp | Michigan City | IN | 12,500,000 | 153,661,000 | 157,469,000 | 3,808,000 | 2.5% | 5.00% |
| Bank | MutualFirst Financial, Inc. | Muncie | IN | 28,923,000 | 194,264,000 | 164,035,000 | (30,229,000) | -15.6% | 5.00% |
| Bank | Bern Bancshares, Inc. | Bern | KS | 1,500,000 | 23,043,000 | 24,981,000 | 1,938,000 | 8.4% | 2.00% |
| Bank | Brotherhood Bancshares, Inc. | Kansas City | KS | 16,000,000 | 55,235,000 | 41,397,000 | (13,838,000) | -25.1% | 5.00% |
| Bank | CB Bancshares Corp. | Weir | KS | 190,000 | 1,203,000 | 1,523,000 | 320,000 | 26.6% | 1.00% |
| Bank | Equity Bancshares, Inc. | Wichita | KS | 16,372,000 | 123,047,000 | 141,176,000 | 18,129,000 | 14.7% | 1.00% |
| Bank | Farmers State Bankshares, Inc. | Holton | KS | 700,000 | 12,762,000 | 13,636,000 | 874,000 | 6.8% | 3.00% |
| Bank | First Financial Bancshares, Inc. | Lawrence | KS | 3,905,000 | 31,624,000 | 30,069,000 | (1,555,000) | -4.9% | 7.70% |
| Bank | Freedom Bancshares, Inc. | Overland Park | KS | 4,000,000 | 29,655,000 | 33,627,000 | 3,972,000 | 13.4% | 1.03% |
| Bank | Osborne Investments, Inc. | Osborne | KS | 1,000,000 | 14,215,000 | 21,403,000 | 7,188,000 | 50.6% | 1.50% |
| Bank | UBT Bancshares, Inc. | Marysville | KS | 16,500,000 | 152,851,000 | 175,127,000 | 22,276,000 | 14.6% | 1.00% |
| Bank | FCB Bancorp, Inc. | Louisville | KY | 9,759,000 | 78,649,000 | 78,369,000 | (280,000) | -0.4% | 5.00% |
| Bank | Magnolia Bancshares Inc. | Hodgenville | KY | 2,000,000 | 33,419,000 | 37,706,000 | 4,287,000 | 12.8% | 1.50% |
| Bank | Community Trust Financial Corporation | Ruston | LA | 48,260,000 | 349,389,000 | 584,224,000 | 234,835,000 | 67.2% | 1.00% |
| Bank | First Guaranty Bancshares, Inc. | Hammond | LA | 39,435,000 | 174,305,000 | 154,738,000 | (19,567,000) | -11.2% | 5.00% |
| Bank | First NBC Bank Holding Company | New Orleans | LA | 37,935,000 | 369,836,000 | 423,935,000 | 54,099,000 | 14.6% | 1.00% |
| Bank | MidSouth Bancorp, Inc. | Lafayette | LA | 32,000,000 | 296,962,000 | 302,634,000 | 5,672,000 | 1.9% | 5.00% |
| Bank | Ouachita Bancshares Corp. | Monroe | LA | 17,930,000 | 140,743,000 | 170,430,000 | 29,687,000 | 21.1% | 1.50% |
| Bank | Progressive Bancorp, Inc. | Monroe | LA | 12,000,000 | 104,482,000 | 113,434,000 | 8,952,000 | 8.6% | 2.76% |
| Bank | Central Bancorp, Inc. | Somerville | MA | 10,000,000 | 41,313,000 | 28,968,000 | (12,345,000) | -29.9% | 5.00% |
| Bank | Hyde Park Bancorp, Inc. | Hyde Park | MA | 18,724,000 | 1,684,000 | 2,133,000 | 449,000 | 26.7% | 4.90% |
| Bank | Island Bancorp, Inc. | Edgartown | MA | 4,000,000 | 23,581,000 | 30,736,000 | 7,155,000 | 30.3% | 1.00% |
| Bank | Leader Bancorp, Inc. | Arlington | MA | 12,852,000 | 30,398,000 | 56,023,000 | 25,625,000 | 84.3% | 1.00% |
| Bank | Mercantile Capital Corporation | Boston | MA | 7,000,000 | 98,390,000 | 134,632,000 | 36,242,000 | 36.8% | 1.00% |
| Bank | New England Bancorp, Inc. | Hyannis | MA | 4,000,000 | 34,385,000 | 49,193,000 | 14,808,000 | 43.1% | 1.00% |
| Bank | Provident Bancorp, Inc. | Amesbury | MA | 17,145,000 | 84,302,000 | 108,314,000 | 24,012,000 | 28.5% | 1.00% |
| Bank | Rockport National Bancorp, Inc. | Rockport | MA | 3,000,000 | 37,136,000 | 42,820,000 | 5,684,000 | 15.3% | 1.00% |
| Bank | StonehamBank, A Co-operative Bank | Stoneham | MA | 13,813,000 | 46,880,000 | 73,709,000 | 26,829,000 | 57.2% | 1.50% |
| Bank | Eagle Bancorp, Inc. | Bethesda | MD | 56,600,000 | 413,330,000 | 608,969,000 | 195,639,000 | 47.3% | 1.00% |
| Bank | Howard Bancorp, Inc. | Ellicott City | MD | 12,562,000 | 120,456,000 | 117,867,000 | (2,589,000) | -2.1% | 5.00% |
| Bank | Monument Bank | Bethesda | MD | 11,355,000 | 34,075,000 | 44,125,000 | 10,050,000 | 29.5% | 1.46% |
| Bank | Tri-County Financial Corporation | Waldorf | MD | 20,000,000 | 244,812,000 | 276,650,000 | 31,838,000 | 13.0% | 1.00% |
| Bank | Katahdin Bankshares Corp. | Houlton | ME | 11,000,000 | 138,863,000 | 153,750,000 | 14,887,000 | 10.7% | 1.00% |
| Bank | Birmingham Bloomfield Bancshares, Inc. | Birmingham | MI | 4,621,000 | 33,793,000 | 40,888,000 | 7,095,000 | 21.0% | 1.00% |
| Bank | Crestmark Bancorp, Inc. | Troy | MI | 8,250,000 | 175,362,000 | 304,969,000 | 129,607,000 | 73.9% | 1.00% |
| Bank | Huron Valley State Bank | Milford | MI | 2,597,000 | 21,470,000 | 28,460,000 | 6,990,000 | 32.6% | 1.00% |

| Bank or CDLF | Institution | | | SBLF Funding Outstanding | Qualified Small Business Lending as of 3/31/2012 | | | | |
|--------------|---------------------------------------|------------------|-------|--------------------------|--|---------------|-----------------------------------|------------------------|----------------|
| | Name | City | State | | Baseline Level | Current Level | Increase (Decrease) over Baseline | % Change over Baseline | Resulting Rate |
| Bank | Level One Bancorp, Inc. | Farmington Hills | MI | 11,301,000 | 94,054,000 | 131,544,000 | 37,490,000 | 39.9% | 1.00% |
| Bank | Valley Financial Group, Ltd. | Saginaw | MI | 2,000,000 | 73,968,000 | 84,093,000 | 10,125,000 | 13.7% | 1.00% |
| Bank | Financial Services of Winger, Inc. | Fosston | MN | 4,069,000 | 60,984,000 | 72,995,000 | 12,011,000 | 19.7% | 1.50% |
| Bank | Heritage Bancshares Group, Inc. | Willmar | MN | 11,000,000 | 149,302,000 | 140,130,000 | (9,172,000) | -6.1% | 7.70% |
| Bank | Kerkhoven Bancshares, Inc | Kerkhoven | MN | 1,500,000 | 22,526,000 | 25,228,000 | 2,702,000 | 12.0% | 1.50% |
| Bank | McLeod Bancshares, Inc. | Shorewood | MN | 6,000,000 | 50,935,000 | 35,983,000 | (14,952,000) | -29.4% | 5.00% |
| Bank | MidWest Bancorporation, Inc. | Eden Prairie | MN | 5,115,000 | 61,382,000 | 68,258,000 | 6,876,000 | 11.2% | 1.50% |
| Bank | Platinum Bancorp, Inc. | Oakdale | MN | 4,453,000 | 45,123,000 | 55,409,000 | 10,286,000 | 22.8% | 1.50% |
| Bank | Redwood Financial, Inc. | Redwood Falls | MN | 6,425,000 | 42,115,000 | 45,801,000 | 3,686,000 | 8.8% | 3.28% |
| Bank | Cardinal Bancorp II, Inc. | Washington | MO | 6,251,000 | 62,590,000 | 74,311,000 | 11,721,000 | 18.7% | 1.50% |
| Bank | Fortune Financial Corporation | Arnold | MO | 3,255,000 | 46,918,000 | 44,438,000 | (2,480,000) | -5.3% | 5.00% |
| Bank | Great Southern Bancorp, Inc. | Springfield | MO | 57,943,000 | 158,271,000 | 240,941,000 | 82,670,000 | 52.2% | 1.00% |
| Bank | Liberty Bancorp, Inc. | Liberty | MO | 16,169,000 | 81,757,000 | 91,495,000 | 9,738,000 | 11.9% | 2.59% |
| Bank | Liberty Bancshares, Inc. | Springfield | MO | 22,995,000 | 305,465,000 | 260,659,000 | (44,806,000) | -14.7% | 5.00% |
| Bank | Security State Bancshares, Inc. | Charleston | MO | 22,000,000 | 176,016,000 | 185,768,000 | 9,752,000 | 5.5% | 4.11% |
| Bank | Southern Missouri Bancorp, Inc. | Poplar Bluff | MO | 20,000,000 | 188,556,000 | 199,533,000 | 10,977,000 | 5.8% | 3.90% |
| Bank | The Landrum Company | Columbia | MO | 20,000,000 | 430,588,000 | 422,978,000 | (7,610,000) | -1.8% | 5.00% |
| Bank | Triad Bancorp, Inc. | Frontenac | MO | 5,000,000 | 30,501,000 | 39,838,000 | 9,337,000 | 30.6% | 1.00% |
| Bank | BankFirst Capital Corporation | Macon | MS | 20,000,000 | 172,824,000 | 167,593,000 | (5,231,000) | -3.0% | 5.00% |
| Bank | Bancorp of Montana Holding Company | Missoula | MT | 1,460,000 | 3,332,000 | 7,831,000 | 4,499,000 | 135.0% | 1.50% |
| Bank | Citizens South Banking Corporation | Gastonia | NC | 20,500,000 | 118,154,000 | 149,772,000 | 31,618,000 | 26.8% | 1.00% |
| Bank | First Bancorp | Troy | NC | 63,500,000 | 493,414,000 | 521,743,000 | 28,329,000 | 5.7% | 4.11% |
| Bank | Live Oak Bancshares, Inc. | Wilmington | NC | 6,800,000 | 53,679,000 | 114,491,000 | 60,812,000 | 113.3% | 1.50% |
| Bank | Premara Financial, Inc. | Charlotte | NC | 6,238,000 | 45,125,000 | 44,015,000 | (1,110,000) | -2.5% | 5.00% |
| Bank | Providence Bank | Rocky Mount | NC | 4,250,000 | 29,611,000 | 34,666,000 | 5,055,000 | 17.1% | 1.00% |
| Bank | Select Bancorp, Inc. | Greenville | NC | 7,645,000 | 30,424,000 | 43,169,000 | 12,745,000 | 41.9% | 1.00% |
| Bank | Union Bank & Trust Company | Oxford | NC | 6,200,000 | 38,662,000 | 45,702,000 | 7,040,000 | 18.2% | 1.00% |
| Bank | Alerus Financial Corporation | Grand Forks | ND | 20,000,000 | 280,617,000 | 341,654,000 | 61,037,000 | 21.8% | 1.00% |
| Bank | Western State Agency, Inc. | Devils Lake | ND | 12,000,000 | 147,079,000 | 180,357,000 | 33,278,000 | 22.6% | 1.00% |
| Bank | Adbanc Inc. | Ogallala | NE | 21,905,000 | 250,743,000 | 256,278,000 | 5,535,000 | 2.2% | 5.00% |
| Bank | Banner County Ban Corporation | Harrisburg | NE | 2,427,000 | 50,318,000 | 63,868,000 | 13,550,000 | 26.9% | 1.00% |
| Bank | First State Holding Co. (Wilber Co.) | Lincoln | NE | 12,000,000 | 133,453,000 | 147,705,000 | 14,252,000 | 10.7% | 1.50% |
| Bank | The State Bank of Bartley | Bartley | NE | 2,380,000 | 27,944,000 | 33,486,000 | 5,542,000 | 19.8% | 1.50% |
| Bank | Centrix Bank & Trust | Bedford | NH | 24,500,000 | 234,642,000 | 288,720,000 | 54,078,000 | 23.0% | 1.00% |
| Bank | First Colebrook Bancorp, Inc. | Colebrook | NH | 8,623,000 | 61,376,000 | 71,673,000 | 10,297,000 | 16.8% | 1.00% |
| Bank | Guaranty Bancorp, Inc. | Woodsville | NH | 7,000,000 | 75,321,000 | 81,731,000 | 6,410,000 | 8.5% | 2.25% |
| Bank | New Hampshire Thrift Bancshares, Inc. | NEWPORT | NH | 20,000,000 | 113,698,000 | 127,020,000 | 13,322,000 | 11.7% | 2.34% |
| Bank | Northway Financial, Inc. | Berlin | NH | 23,593,000 | 106,433,000 | 117,144,000 | 10,711,000 | 10.1% | 3.18% |
| Bank | The Nashua Bank | Nashua | NH | 3,000,000 | 19,828,000 | 29,936,000 | 10,108,000 | 51.0% | 1.00% |
| Bank | Center Bancorp, Inc. | Union | NJ | 11,250,000 | 219,941,000 | 250,017,000 | 30,076,000 | 13.7% | 1.00% |
| Bank | Community Partners Bancorp | Middletown | NJ | 12,000,000 | 204,310,000 | 204,709,000 | 399,000 | 0.2% | 5.00% |
| Bank | Crest Savings Bancorp, Inc. | Wildwood | NJ | 2,500,000 | 23,276,000 | 25,329,000 | 2,053,000 | 8.8% | 2.54% |
| Bank | Freedom Bank | Oradell | NJ | 4,000,000 | 32,445,000 | 46,091,000 | 13,646,000 | 42.1% | 1.00% |
| Bank | Harmony Bank | Jackson Township | NJ | 3,500,000 | 10,984,000 | 31,827,000 | 20,843,000 | 189.8% | 1.00% |
| Bank | Highlands Bancorp, Inc. | Vernon | NJ | 6,853,000 | 33,899,000 | 51,113,000 | 17,214,000 | 50.8% | 1.00% |

| Bank or CDLF | Institution | | | SBLF Funding Outstanding | Qualified Small Business Lending as of 3/31/2012 | | | | |
|--------------|---|--------------|-------|--------------------------|--|---------------|-----------------------------------|------------------------|----------------|
| | Name | City | State | | Baseline Level | Current Level | Increase (Decrease) over Baseline | % Change over Baseline | Resulting Rate |
| Bank | Hopewell Valley Community Bank | Pennington | NJ | 11,000,000 | 92,334,000 | 110,169,000 | 17,835,000 | 19.3% | 1.00% |
| Bank | Regal Bank | Livingston | NJ | 7,000,000 | 25,872,000 | 38,910,000 | 13,038,000 | 50.4% | 1.00% |
| Bank | Stewardship Financial Corporation | Midland Park | NJ | 15,000,000 | 206,620,000 | 222,052,000 | 15,432,000 | 7.5% | 3.00% |
| Bank | Meadows Bank | Las Vegas | NV | 8,500,000 | 47,672,000 | 100,440,000 | 52,768,000 | 110.7% | 1.00% |
| Bank | Alma Bank | Astoria | NY | 19,000,000 | 91,798,000 | 283,906,000 | 192,108,000 | 209.3% | 1.00% |
| Bank | Catskill Hudson Bancorp, Inc. | Rock Hill | NY | 9,681,000 | 101,638,000 | 125,921,000 | 24,283,000 | 23.9% | 1.00% |
| Bank | Greater Rochester Bancorp, Inc. | Rochester | NY | 7,000,000 | 57,322,000 | 86,821,000 | 29,499,000 | 51.5% | 1.00% |
| Bank | Kinderhook Bank Corp. | Kinderhook | NY | 7,000,000 | 41,984,000 | 49,253,000 | 7,269,000 | 17.3% | 1.00% |
| Bank | Pathfinder Bancorp, Inc. | Oswego | NY | 13,000,000 | 68,842,000 | 75,441,000 | 6,599,000 | 9.6% | 3.48% |
| Bank | Seneca-Cayuga Bancorp, Inc. | Seneca Falls | NY | 5,000,000 | 17,791,000 | 29,646,000 | 11,855,000 | 66.6% | 1.00% |
| Bank | The Elmira Savings Bank, FSB | Elmira | NY | 14,063,000 | 94,555,000 | 95,957,000 | 1,402,000 | 1.5% | 5.00% |
| Bank | Columbus First Bancorp, Inc. | Worthington | OH | 6,150,000 | 36,629,000 | 51,421,000 | 14,792,000 | 40.4% | 1.00% |
| Bank | Community Independent Bancorp Inc. | West Salem | OH | 2,250,000 | 12,020,000 | 15,930,000 | 3,910,000 | 32.5% | 1.00% |
| Bank | Indebancorp | Oak Harbor | OH | 2,000,000 | 38,335,000 | 35,974,000 | (2,361,000) | -6.2% | 5.00% |
| Bank | Insight Bank | Columbus | OH | 4,250,000 | 16,410,000 | 29,095,000 | 12,685,000 | 77.3% | 1.00% |
| Bank | AmeriBank Holding Company | Collinsville | OK | 5,347,000 | 33,172,000 | 37,290,000 | 4,118,000 | 12.4% | 1.92% |
| Bank | Central Service Corporation | Enid | OK | 7,000,000 | 148,102,000 | 184,637,000 | 36,535,000 | 24.7% | 1.50% |
| Bank | F & M Bancorporation, Inc. | Tulsa | OK | 38,222,000 | 290,250,000 | 492,567,000 | 202,317,000 | 69.7% | 1.00% |
| Bank | Grand Capital Corporation | Tulsa | OK | 5,200,000 | 79,768,000 | 71,019,000 | (8,749,000) | -11.0% | 5.00% |
| Bank | Prime Bank Group | Edmond | OK | 4,456,000 | 17,960,000 | 37,910,000 | 19,950,000 | 111.1% | 1.50% |
| Bank | Regent Capital Corporation | Nowata | OK | 3,350,000 | 46,333,000 | 62,031,000 | 15,698,000 | 33.9% | 1.00% |
| Bank | AmeriServ Financial, Inc. | Johnstown | PA | 21,000,000 | 116,684,000 | 121,369,000 | 4,685,000 | 4.0% | 4.78% |
| Bank | CBT Financial Corp. | Clearfield | PA | 10,000,000 | 64,719,000 | 87,879,000 | 23,160,000 | 35.8% | 1.00% |
| Bank | Centric Financial Corporation | Harrisburg | PA | 7,492,000 | 50,832,000 | 73,523,000 | 22,691,000 | 44.6% | 1.00% |
| Bank | Codorus Valley Bancorp, Inc. | York | PA | 25,000,000 | 168,440,000 | 193,964,000 | 25,524,000 | 15.2% | 1.00% |
| Bank | DNB Financial Corporation | Downingtown | PA | 13,000,000 | 107,588,000 | 126,404,000 | 18,816,000 | 17.5% | 1.00% |
| Bank | Emclair Financial Corp. | Emlenton | PA | 10,000,000 | 56,761,000 | 59,556,000 | 2,795,000 | 4.9% | 4.72% |
| Bank | Enterprise Financial Services Group, Inc. | Allison Park | PA | 5,000,000 | 85,598,000 | 86,498,000 | 900,000 | 1.1% | 5.00% |
| Bank | First Resource Bank | Exton | PA | 5,083,000 | 33,001,000 | 36,298,000 | 3,297,000 | 10.0% | 3.05% |
| Bank | Franklin Security Bancorp, Inc. | Plains | PA | 6,955,000 | 26,435,000 | 33,760,000 | 7,325,000 | 27.7% | 1.00% |
| Bank | Jonestown Bank and Trust Company | Jonestown | PA | 4,000,000 | 40,820,000 | 54,126,000 | 13,306,000 | 32.6% | 1.00% |
| Bank | MileStone Bank | Doylestown | PA | 5,100,000 | 46,778,000 | 72,518,000 | 25,740,000 | 55.0% | 1.00% |
| Bank | Monument Bank | Doylestown | PA | 2,970,000 | 19,715,000 | 40,004,000 | 20,289,000 | 102.9% | 1.00% |
| Bank | Penn Liberty Financial Corp. | Wayne | PA | 20,000,000 | 130,568,000 | 151,977,000 | 21,409,000 | 16.4% | 1.00% |
| Bank | Phoenix Bancorp, Inc. | Minersville | PA | 3,500,000 | 23,742,000 | 29,675,000 | 5,933,000 | 25.0% | 1.00% |
| Bank | Team Capital Bank | Bethlehem | PA | 22,412,000 | 122,099,000 | 154,409,000 | 32,310,000 | 26.5% | 1.00% |
| Bank | The Victory Bancorp, Inc. | Limerick | PA | 3,431,000 | 24,103,000 | 41,884,000 | 17,781,000 | 73.8% | 1.00% |
| Bank | Valley Green Bank | Philadelphia | PA | 5,000,000 | 23,968,000 | 60,768,000 | 36,800,000 | 153.5% | 1.00% |
| Bank | York Traditions Bank | York | PA | 5,115,000 | 78,487,000 | 79,801,000 | 1,314,000 | 1.7% | 5.00% |
| Bank | Carolina Alliance Bank | Spartanburg | SC | 5,000,000 | 65,737,000 | 86,083,000 | 20,346,000 | 31.0% | 1.00% |
| Bank | GrandSouth Bancorporation | Greenville | SC | 15,422,000 | 92,718,000 | 108,418,000 | 15,700,000 | 16.9% | 1.00% |
| Bank | TCB Corporation | Greenwood | SC | 8,640,000 | 56,579,000 | 64,778,000 | 8,199,000 | 14.5% | 1.82% |
| Bank | BHCB Holding Company | Rapid City | SD | 2,000,000 | 33,830,000 | 48,791,000 | 14,961,000 | 44.2% | 1.50% |
| Bank | Avenue Financial Holdings, Inc. | Nashville | TN | 18,950,000 | 74,788,000 | 110,917,000 | 36,129,000 | 48.3% | 1.00% |
| Bank | CapitalMark Bank & Trust | Chattanooga | TN | 18,212,000 | 134,549,000 | 182,485,000 | 47,936,000 | 35.6% | 1.00% |

| Bank or CDLF | Institution | | | SBLF Funding Outstanding | Qualified Small Business Lending as of 3/31/2012 | | | | |
|--------------|--|-------------------|-------|--------------------------|--|---------------|-----------------------------------|------------------------|----------------|
| | Name | City | State | | Baseline Level | Current Level | Increase (Decrease) over Baseline | % Change over Baseline | Resulting Rate |
| Bank | Carrroll Financial Services, Inc. | Huntingdon | TN | 3,000,000 | 61,317,000 | 72,311,000 | 10,994,000 | 17.9% | 1.00% |
| Bank | Community First Bancshares, Inc. | Union City | TN | 30,852,000 | 302,286,000 | 259,645,000 | (42,641,000) | -14.1% | 5.00% |
| Bank | Evolve Bancorp, Inc. | Cordova | TN | 4,699,000 | 19,101,000 | 47,028,000 | 27,927,000 | 146.2% | 1.00% |
| Bank | Franklin Financial Network, Inc. | Franklin | TN | 10,000,000 | 18,547,000 | 23,776,000 | 5,229,000 | 28.2% | 2.91% |
| Bank | Independent Holdings, Inc. | Memphis | TN | 34,900,000 | 44,702,000 | 54,233,000 | 9,531,000 | 21.3% | 3.91% |
| Bank | InsCorp, Inc. | Nashville | TN | 3,000,000 | 27,512,000 | 39,563,000 | 12,051,000 | 43.8% | 1.00% |
| Bank | Landmark Community Bank | Collierville | TN | 8,000,000 | 29,258,000 | 48,197,000 | 18,939,000 | 64.7% | 1.00% |
| Bank | Magna Bank | Memphis | TN | 18,350,000 | 48,619,000 | 66,988,000 | 18,369,000 | 37.8% | 1.00% |
| Bank | Merchants and Planters Bancshares, Inc. | Bolivar | TN | 2,000,000 | 19,097,000 | 26,184,000 | 7,087,000 | 37.1% | 1.00% |
| Bank | Moneytree Corporation | Lenoir City | TN | 9,992,000 | 69,543,000 | 73,807,000 | 4,264,000 | 6.1% | 4.15% |
| Bank | Planters Financial Group, Inc. | Clarksville | TN | 20,000,000 | 146,436,000 | 170,816,000 | 24,380,000 | 16.6% | 1.50% |
| Bank | Sequatchie Valley Bancshares, Inc. | Dunlap | TN | 5,000,000 | 43,802,000 | 27,321,000 | (16,481,000) | -37.6% | 7.70% |
| Bank | SmartFinancial, Inc. | Pigeon Forge | TN | 12,000,000 | 28,645,000 | 49,346,000 | 20,701,000 | 72.3% | 1.00% |
| Bank | Southern Heritage Bancshares, Inc. | Cleveland | TN | 5,105,000 | 58,099,000 | 61,172,000 | 3,073,000 | 5.3% | 3.80% |
| Bank | Sumner Bank & Trust | Gallatin | TN | 4,264,000 | 27,039,000 | 30,010,000 | 2,971,000 | 11.0% | 2.21% |
| Bank | AIM Bancshares, Inc. | Levelland | TX | 9,100,000 | 74,630,000 | 116,475,000 | 41,845,000 | 56.1% | 1.50% |
| Bank | Algodon de Calidad Bancshares, Inc. | Abilene | TX | 600,000 | 6,159,000 | 5,791,000 | (368,000) | -6.0% | 7.70% |
| Bank | BMC Bancshares, Inc. | Dallas | TX | 1,206,000 | 8,021,000 | 11,504,000 | 3,483,000 | 43.4% | 1.50% |
| Bank | BOH Holdings, Inc. | Houston | TX | 23,938,350 | 198,145,000 | 292,188,000 | 94,043,000 | 47.5% | 1.00% |
| Bank | Encore Bancshares, Inc. | Houston | TX | 32,914,000 | 186,974,000 | 246,117,000 | 59,143,000 | 31.6% | 1.00% |
| Bank | FB BanCorp | San Antonio | TX | 12,000,000 | 39,335,000 | 60,287,000 | 20,952,000 | 53.3% | 1.00% |
| Bank | First Texas BHC, Inc. | Fort Worth | TX | 29,822,000 | 137,852,000 | 196,506,000 | 58,654,000 | 42.5% | 1.00% |
| Bank | Frontier Bancshares, Inc. | Austin | TX | 6,184,000 | 62,651,000 | 102,451,000 | 39,800,000 | 63.5% | 1.50% |
| Bank | FVNB Corp. | Victoria | TX | 18,000,000 | 588,173,000 | 646,113,000 | 57,940,000 | 9.9% | 2.00% |
| Bank | Happy Bancshares, Inc. | Amarillo | TX | 31,929,000 | 436,374,000 | 528,326,000 | 91,952,000 | 21.1% | 1.00% |
| Bank | Joaquin Bankshares Inc. | Huntington | TX | 3,908,000 | 40,722,000 | 44,937,000 | 4,215,000 | 10.4% | 1.50% |
| Bank | Liberty Capital Bancshares, Inc. | Addison | TX | 1,500,000 | 16,656,000 | 38,790,000 | 22,134,000 | 132.9% | 1.50% |
| Bank | McLaughlin Bancshares, Inc. | Ralls | TX | 6,600,000 | 47,152,000 | 52,621,000 | 5,469,000 | 11.6% | 1.69% |
| Bank | Pioneer Bank, SSB | Drippings Springs | TX | 3,004,000 | 17,568,000 | 24,013,000 | 6,445,000 | 36.7% | 1.00% |
| Bank | PlainsCapital Corporation | Dallas | TX | 114,068,000 | 981,754,000 | 1,072,030,000 | 90,276,000 | 9.2% | 2.63% |
| Bank | Southwestern Bancorp, Inc. | Boerne | TX | 1,500,000 | 22,454,000 | 23,535,000 | 1,081,000 | 4.8% | 6.62% |
| Bank | Sovereign Bancshares, Inc. | Dallas | TX | 24,500,000 | 183,263,000 | 185,864,000 | 2,601,000 | 1.4% | 5.00% |
| Bank | Steele Holdings, Inc. | Tyler | TX | 8,282,000 | 31,142,000 | 40,067,000 | 8,925,000 | 28.7% | 1.50% |
| Bank | The ANB Corporation | Terrell | TX | 37,000,000 | 402,694,000 | 430,680,000 | 27,986,000 | 6.9% | 3.49% |
| Bank | Third Coast Bank SSB | Humble | TX | 8,673,000 | 57,861,000 | 119,998,000 | 62,137,000 | 107.4% | 1.00% |
| Bank | Veritex Holdings, Inc. | Dallas | TX | 8,000,000 | 100,919,000 | 141,060,000 | 40,141,000 | 39.8% | 1.00% |
| Bank | Cache Valley Banking Company | Logan | UT | 11,670,000 | 147,674,000 | 171,524,000 | 23,850,000 | 16.2% | 1.00% |
| Bank | Continental Bancorporation | Salt Lake City | UT | 4,724,000 | 88,578,000 | 35,179,000 | (53,399,000) | -60.3% | 7.70% |
| Bank | LCA Bank Corporation | Park City | UT | 2,727,000 | 14,000 | 209,000 | 195,000 | 1392.9% | 4.71% |
| Bank | Medallion Bank | Salt Lake City | UT | 26,303,000 | 229,336,000 | 357,931,000 | 128,595,000 | 56.1% | 1.00% |
| Bank | Blue Ridge Bankshares, Inc. | Luray | VA | 4,500,000 | 20,108,000 | 19,815,000 | (293,000) | -1.5% | 5.00% |
| Bank | Citizens Community Bank | South Hill | VA | 4,000,000 | 38,520,000 | 39,100,000 | 580,000 | 1.5% | 5.00% |
| Bank | Heritage Bankshares, Inc. | Norfolk | VA | 7,800,000 | 68,967,000 | 76,875,000 | 7,908,000 | 11.5% | 1.00% |
| Bank | TowneBank | Suffolk | VA | 76,458,000 | 814,570,000 | 915,421,000 | 100,851,000 | 12.4% | 1.00% |
| Bank | United Financial Banking Companies, Inc. | Vienna | VA | 3,000,000 | 75,699,000 | 86,950,000 | 11,251,000 | 14.9% | 1.00% |

| Bank or CDLF | Institution | | | SBLF Funding Outstanding | Qualified Small Business Lending as of 3/31/2012 | | | | |
|--------------|--|---------------------|-------|--------------------------|--|---------------|-----------------------------------|------------------------|----------------|
| | Name | City | State | | Baseline Level | Current Level | Increase (Decrease) over Baseline | % Change over Baseline | Resulting Rate |
| Bank | Virginia Heritage Bank | Fairfax | VA | 15,300,000 | 87,143,000 | 110,485,000 | 23,342,000 | 26.8% | 1.00% |
| Bank | WashingtonFirst Bankshares, Inc. | Reston | VA | 17,796,000 | 112,615,000 | 164,329,000 | 51,714,000 | 45.9% | 1.00% |
| Bank | Xenith Bankshares, Inc. | Richmond | VA | 8,381,000 | 82,147,000 | 180,958,000 | 98,811,000 | 120.3% | 1.00% |
| Bank | Peoples Bancorp | Lynden / Bellingham | WA | 18,000,000 | 279,067,000 | 284,155,000 | 5,088,000 | 1.8% | 5.00% |
| Bank | Puget Sound Bank | Bellevue | WA | 9,886,000 | 80,816,000 | 101,957,000 | 21,141,000 | 26.2% | 1.00% |
| Bank | U&I Financial Corp | Lynnwood | WA | 5,500,000 | 39,884,000 | 55,308,000 | 15,424,000 | 38.7% | 1.00% |
| Bank | W.T.B. Financial Corporation | Spokane | WA | 89,142,000 | 896,140,000 | 844,512,000 | (51,628,000) | -5.8% | 5.00% |
| Bank | County Bancorp, Inc. | Manitowoc | WI | 15,000,000 | 379,555,000 | 416,919,000 | 37,364,000 | 9.8% | 2.00% |
| Bank | Deerfield Financial Corporation | Deerfield | WI | 3,650,000 | 15,146,000 | 17,825,000 | 2,679,000 | 17.7% | 3.15% |
| Bank | First American Investment, Inc. | Hudson | WI | 1,705,710 | 20,101,000 | 21,921,000 | 1,820,000 | 9.1% | 3.10% |
| Bank | First Menasha Bancshares, Inc. | Neenah | WI | 10,000,000 | 67,613,000 | 72,749,000 | 5,136,000 | 7.6% | 3.46% |
| Bank | Nicolet Bankshares, Inc. | Green Bay | WI | 24,400,000 | 239,080,000 | 221,088,000 | (17,992,000) | -7.5% | 5.00% |
| Bank | Northern Bankshares, Inc. | McFarland | WI | 22,000,000 | 145,604,000 | 143,774,000 | (1,830,000) | -1.3% | 7.70% |
| Bank | PFSB Bancorporation, Inc. | Pigeon Falls | WI | 1,500,000 | 25,044,000 | 24,591,000 | (453,000) | -1.8% | 5.00% |
| Bank | Sword Financial Corporation | Horicon | WI | 17,000,000 | 192,167,000 | 203,830,000 | 11,663,000 | 6.1% | 5.57% |
| Bank | First Bank of Charleston | Charleston | WV | 3,345,000 | 24,923,000 | 24,485,000 | (438,000) | -1.8% | 5.00% |
| Bank | MVB Financial Corp. | Fairmont | WV | 8,500,000 | 53,681,000 | 70,198,000 | 16,517,000 | 30.8% | 1.00% |
| Bank | Financial Security Corporation | Basin | WY | 5,000,000 | 67,715,000 | 79,952,000 | 12,237,000 | 18.1% | 1.00% |
| CDLF | California Coastal Rural Development Corporation | Salinas | CA | 870,000 | 9,545,000 | 9,640,000 | 95,000 | 1.0% | 2.00% |
| CDLF | Low Income Investment Fund | San Francisco | CA | 7,490,000 | 26,595,000 | 31,305,000 | 4,710,000 | 17.7% | 2.00% |
| CDLF | OBDC Small Business Finance | Oakland | CA | 219,000 | 2,473,000 | 4,397,000 | 1,924,000 | 77.8% | 2.00% |
| CDLF | Opportunity Fund Northern California | San Jose | CA | 2,236,000 | 5,935,000 | 8,061,000 | 2,126,000 | 35.8% | 2.00% |
| CDLF | Rural Community Assistance Corporation | West Sacramento | CA | 4,300,000 | 6,104,000 | 7,815,000 | 1,711,000 | 28.0% | 2.00% |
| CDLF | Valley Economic Development Center, Inc. | Van Nuys | CA | 661,000 | 9,581,000 | 18,861,000 | 9,280,000 | 96.9% | 2.00% |
| CDLF | Colorado Enterprise Fund, Inc. | Denver | CO | 463,000 | 5,721,000 | 7,354,000 | 1,633,000 | 28.5% | 2.00% |
| CDLF | Greater New Haven Community Loan Fund | New Haven | CT | 525,000 | 758,000 | 857,000 | 99,000 | 13.1% | 2.00% |
| CDLF | Building Hope... A Charter School Facilities Fund | Washington | DC | 2,091,000 | 23,190,000 | 27,332,000 | 4,142,000 | 17.9% | 2.00% |
| CDLF | Partners for the Common Good, Inc. | Washington | DC | 1,009,000 | 4,888,000 | 5,027,000 | 139,000 | 2.8% | 2.00% |
| CDLF | Appalachian Community Enterprises, Inc. | Cleveland | GA | 188,000 | 2,179,000 | 4,035,000 | 1,856,000 | 85.2% | 2.00% |
| CDLF | IFF | Chicago | IL | 8,294,000 | 108,261,000 | 117,124,000 | 8,863,000 | 8.2% | 2.00% |
| CDLF | Community Ventures Corporation | Lexington | KY | 1,045,000 | 3,451,000 | 5,130,000 | 1,679,000 | 48.7% | 2.00% |
| CDLF | Federation of Appalachian Housing Enterprises, Inc. | Berea | KY | 2,063,000 | 4,137,000 | 7,204,000 | 3,067,000 | 74.1% | 2.00% |
| CDLF | Boston Community Loan Fund, Inc. | Roxbury | MA | 4,410,000 | 11,378,000 | 20,286,000 | 8,908,000 | 78.3% | 2.00% |
| CDLF | Capital Link, Inc. | Boston | MA | 198,000 | 1,420,000 | 3,041,000 | 1,621,000 | 114.2% | 2.00% |
| CDLF | Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.) | Holyoke | MA | 200,000 | 3,526,000 | 3,329,000 | (197,000) | -5.6% | 2.00% |
| CDLF | Enterprise Community Loan Fund, Inc. | Columbia | MD | 8,817,000 | 8,849,000 | 10,611,000 | 1,762,000 | 19.9% | 2.00% |
| CDLF | Coastal Enterprises, Inc. | Wiscasset | ME | 2,316,000 | 17,640,000 | 18,234,000 | 594,000 | 3.4% | 2.00% |
| CDLF | Community Reinvestment Fund, Inc. | Minneapolis | MN | 5,100,000 | 44,630,000 | 32,446,000 | (12,184,000) | -27.3% | 2.00% |
| CDLF | Midwest Minnesota Community Development Corporation | Detroit Lakes | MN | 4,600,000 | 29,638,000 | 44,620,000 | 14,982,000 | 50.5% | 2.00% |
| CDLF | Nonprofits Assistance Fund | Minneapolis | MN | 686,000 | 6,979,000 | 9,255,000 | 2,276,000 | 32.6% | 2.00% |
| CDLF | Montana Community Development Corporation | Missoula | MT | 585,000 | 8,377,000 | 11,698,000 | 3,321,000 | 39.6% | 2.00% |
| CDLF | Mountain BizCapital, Inc. | Asheville | NC | 197,000 | 1,791,000 | 2,211,000 | 420,000 | 23.5% | 2.00% |
| CDLF | Nebraska Enterprise Fund | Oakland | NE | 197,000 | 1,454,000 | 3,307,000 | 1,853,000 | 127.4% | 2.00% |
| CDLF | Community Loan Fund of the Capital Region, Inc. | Albany | NY | 478,000 | 6,760,000 | 8,144,000 | 1,384,000 | 20.5% | 2.00% |

| Bank or CDLF | Institution | | | SBLF Funding Outstanding | Qualified Small Business Lending as of 3/31/2012 | | | | |
|--------------|--|------------------|-------|--------------------------|--|---------------|-----------------------------------|------------------------|----------------|
| | Name | City | State | | Baseline Level | Current Level | Increase (Decrease) over Baseline | % Change over Baseline | Resulting Rate |
| CDLF | La Fuerza Unida Community Development Corporation | East Norwich | NY | 42,000 | 86,000 | 429,000 | 343,000 | 398.8% | 2.00% |
| CDLF | Leviticus 25:23 Alternative Fund, Inc. | Elmsford | NY | 750,000 | 2,218,000 | 2,978,000 | 760,000 | 34.3% | 2.00% |
| CDLF | Primary Care Development Corporation | New York | NY | 4,000,000 | 33,280,000 | 29,128,000 | (4,152,000) | -12.5% | 2.00% |
| CDLF | Seedco Financial Services, Inc. | New York | NY | 2,500,000 | 33,651,000 | 45,497,000 | 11,846,000 | 35.2% | 2.00% |
| CDLF | Economic and Community Development Institute, Inc. | Columbus | OH | 203,000 | 2,728,000 | 4,805,000 | 2,077,000 | 76.1% | 2.00% |
| CDLF | Citizen Potawatomi Community Development Corporation | Shawnee | OK | 490,000 | 6,505,000 | 8,975,000 | 2,470,000 | 38.0% | 2.00% |
| CDLF | Bridgeway Capital, Inc. | Pittsburgh | PA | 1,820,000 | 18,674,000 | 17,616,000 | (1,058,000) | -5.7% | 2.00% |
| CDLF | Community First Fund | Lancaster | PA | 862,000 | 11,002,000 | 12,279,000 | 1,277,000 | 11.6% | 2.00% |
| CDLF | Northside Community Development Fund | Pittsburgh | PA | 250,000 | 2,190,000 | 3,040,000 | 850,000 | 38.8% | 2.00% |
| CDLF | The Progress Fund | Greensburg | PA | 1,052,000 | 12,882,000 | 17,739,000 | 4,857,000 | 37.7% | 2.00% |
| CDLF | The Reinvestment Fund, Inc. | Philadelphia | PA | 11,708,000 | 113,268,000 | 107,221,000 | (6,047,000) | -5.3% | 2.00% |
| CDLF | Charleston Citywide Local Development Corporation | Charleston | SC | 1,000,000 | 1,799,000 | 3,377,000 | 1,578,000 | 87.7% | 2.00% |
| CDLF | Lowcountry Housing Trust, Incorporated | North Charleston | SC | 392,000 | 96,000 | 371,000 | 275,000 | 286.5% | 2.00% |
| CDLF | Northeast South Dakota Economic Corporation | Sisseton | SD | 1,000,000 | 11,758,000 | 12,567,000 | 809,000 | 6.9% | 2.00% |
| CDLF | Rural Electric Economic Development, Inc. | Madison | SD | 1,230,000 | 11,116,000 | 10,765,000 | (351,000) | -3.2% | 2.00% |
| CDLF | South Eastern Development Foundation | Sioux Falls | SD | 240,000 | 2,486,000 | 3,564,000 | 1,078,000 | 43.4% | 2.00% |
| CDLF | CEN-TEX Certified Development Corporation | Austin | TX | 489,000 | 6,554,000 | 5,853,000 | (701,000) | -10.7% | 2.00% |
| CDLF | PeopleFund | Austin | TX | 500,000 | 6,412,000 | 8,178,000 | 1,766,000 | 27.5% | 2.00% |
| CDLF | ECDC Enterprise Development Group | Arlington | VA | 320,000 | 1,402,000 | 2,140,000 | 738,000 | 52.6% | 2.00% |
| CDLF | NCB Capital Impact | Arlington | VA | 8,218,000 | 95,578,000 | 116,377,000 | 20,799,000 | 21.8% | 2.00% |
| CDLF | Vermont Community Loan Fund, Inc. | Montpelier | VT | 1,247,000 | 12,787,000 | 16,261,000 | 3,474,000 | 27.2% | 2.00% |
| CDLF | ShoreBank Enterprise Group, Pacific | Ilwaco | WA | 1,867,000 | 24,108,000 | 29,934,000 | 5,826,000 | 24.2% | 2.00% |
| CDLF | Forward Community Investments, Inc. | Madison | WI | 470,000 | 3,964,000 | 5,657,000 | 1,693,000 | 42.7% | 2.00% |
| CDLF | Impact Seven, Incorporated | Almena | WI | 4,000,000 | 13,344,000 | 16,179,000 | 2,835,000 | 21.2% | 2.00% |
| CDLF | Wisconsin Women's Business Initiative Corporation | Milwaukee | WI | 391,000 | 4,562,000 | 6,993,000 | 2,431,000 | 53.3% | 2.00% |

Community Banks Participating in SBLF

Report on Information from 3/31/2012 Call Reports transmitted with July 2012 Use of Funds Report

| Institution | | | Region | Total Assets | Baseline Lending | | | | Baseline Business Lending | Q1 2012 | | | | Q1 2012 Business Lending | % Change over Baseline |
|--|---------------------|-------|-----------|--------------|-------------------------|---------------------------------------|-------------------------|---------------------|---------------------------|-------------------------|---------------------------------------|-------------------------|---------------------|--------------------------|------------------------|
| Name | City | State | | | Commercial & Industrial | Owner-Occupied Commercial Real Estate | Agricultural Production | Secured by Farmland | | Commercial & Industrial | Owner-Occupied Commercial Real Estate | Agricultural Production | Secured by Farmland | | |
| BancIndependent, Incorporated | Sheffield | AL | South | 1,054,432 | 126,083 | 110,777 | 6,105 | 15,249 | 258,213 | 156,434 | 116,597 | 3,313 | 15,617 | 291,961 | 13.1% |
| First Partners Bank (SouthCity Bank) | Vestavia Hills | AL | South | 170,644 | 34,442 | 6,394 | - | - | 40,837 | 40,113 | 8,268 | - | - | 48,381 | 18.5% |
| ServisFirst Bancshares, Inc. | Birmingham | AL | South | 2,530,898 | 440,705 | 209,801 | 25,580 | 22,243 | 698,328 | 800,765 | 455,309 | 29,703 | 45,124 | 1,330,901 | 90.6% |
| Southern National Corporation | Andalusia | AL | South | 395,922 | 42,858 | 46,952 | 5,776 | 59,822 | 155,408 | 39,823 | 50,835 | 10,335 | 73,348 | 174,341 | 12.2% |
| Southern States Bancshares, Inc. | Anniston | AL | South | 216,065 | 18,236 | 18,732 | - | 943 | 37,910 | 24,197 | 32,510 | 58 | 725 | 57,490 | 51.6% |
| First Service Bancshares, Inc. | Greenbrier | AR | South | 226,956 | 20,458 | 31,269 | 6,055 | 16,417 | 74,199 | 13,360 | 19,940 | 3,563 | 17,725 | 54,588 | -26.4% |
| Liberty Bancshares, Inc. | Jonesboro | AR | South | 2,789,866 | 258,145 | 402,154 | 36,465 | 59,998 | 756,761 | 250,729 | 443,169 | 38,237 | 48,106 | 780,241 | 3.1% |
| Rock Bancshares, Inc. | Little Rock | AR | South | 185,788 | 49,812 | 7,116 | - | 1,804 | 58,732 | 79,247 | 8,143 | - | 1,564 | 88,954 | 51.5% |
| Western Alliance Bancorporation | Phoenix | AZ | West | 6,947,059 | 550,987 | 1,063,943 | 186 | 4,343 | 1,619,459 | 832,173 | 1,289,969 | 1,344 | 10,302 | 2,133,788 | 31.8% |
| 1st Enterprise Bank | Los Angeles | CA | West | 578,961 | 52,170 | 35,416 | - | - | 87,586 | 119,014 | 72,995 | - | - | 192,009 | 119.2% |
| Bank of Commerce Holdings | Redding | CA | West | 920,791 | 133,779 | 72,044 | 1,173 | 7,805 | 214,800 | 136,420 | 67,911 | 530 | 6,215 | 211,076 | -1.7% |
| California Bank of Commerce | Lafayette | CA | West | 308,486 | 60,775 | 13,291 | 390 | 1,632 | 76,087 | 102,454 | 30,298 | 150 | 1,518 | 134,420 | 76.7% |
| Capital Bank | San Juan Capistrano | CA | West | 118,278 | 13,838 | 11,346 | 98 | 295 | 25,575 | 7,981 | 29,777 | 379 | 1,546 | 39,683 | 55.2% |
| Central Valley Community Bancorp | Fresno | CA | West | 833,935 | 82,216 | 110,907 | 18,420 | 41,356 | 252,898 | 73,759 | 108,985 | 21,352 | 43,618 | 247,714 | -2.0% |
| Community Valley Bank | El Centro | CA | West | 89,380 | 11,352 | 2,293 | - | - | 13,645 | 10,964 | 14,788 | 271 | 70 | 26,093 | 91.2% |
| First California Financial Group, Inc. | Westlake Village | CA | West | 1,878,474 | 227,247 | 127,145 | 51 | 855 | 355,297 | 179,812 | 137,315 | - | 862 | 317,989 | -10.5% |
| First Northern Community Bancorp | Dixon | CA | West | 793,513 | 88,431 | 116,575 | 30,680 | 22,480 | 258,166 | 80,976 | 97,944 | 16,042 | 21,971 | 216,933 | -16.0% |
| First PacTrust Bancorp, Inc. | Chula Vista | CA | West | 1,068,237 | 553 | 39,920 | - | - | 40,473 | 8,962 | 34,041 | - | - | 43,003 | 6.3% |
| FNB Bancorp | South San Francisco | CA | West | 746,630 | 67,974 | 69,468 | 0 | 5,118 | 142,560 | 46,458 | 62,626 | - | 5,070 | 114,154 | -19.9% |
| Founders Bancorp | San Luis Obispo | CA | West | 120,696 | 24,400 | 11,516 | - | 2,218 | 38,133 | 19,955 | 23,773 | - | 3,395 | 47,123 | 23.6% |
| GBC Holdings, Inc. | Los Angeles | CA | West | 435,078 | 48,872 | 64,652 | - | 468 | 113,992 | 86,481 | 83,640 | 208 | - | 170,329 | 49.4% |
| Oak Valley Bancorp | Oakdale | CA | West | 593,399 | 36,927 | 91,868 | 10,876 | 18,272 | 157,944 | 32,499 | 97,751 | 10,005 | 16,752 | 157,007 | -0.6% |
| Pacific Coast Bankers' Bancshares | San Francisco | CA | West | 658,183 | 10,701 | 35,168 | - | - | 45,869 | 16,395 | 21,755 | - | - | 38,150 | -16.8% |
| Partners Bank of California | Mission Viejo | CA | West | 107,139 | 40,849 | 13,880 | - | - | 54,729 | 45,034 | 18,241 | - | - | 63,275 | 15.6% |
| ProAmerica (Promerica Bank) | Los Angeles | CA | West | 128,204 | 18,665 | 28,650 | - | - | 47,315 | 15,677 | 45,153 | - | - | 60,830 | 28.6% |
| Redwood Capital Bancorp | Eureka | CA | West | 236,668 | 16,119 | 28,172 | 120 | 2,899 | 47,311 | 10,823 | 38,022 | 37 | 2,700 | 51,582 | 9.0% |
| Seacoast Commerce Bank | Chula Vista | CA | West | 146,631 | 12,916 | 42,691 | - | 456 | 56,063 | 5,192 | 69,598 | - | 312 | 75,102 | 34.0% |
| Security Business Bancorp | San Diego | CA | West | 224,623 | 27,782 | 32,114 | - | - | 59,896 | 28,394 | 56,651 | - | - | 85,045 | 42.0% |
| Security California Bancorp | Riverside | CA | West | 446,677 | 112,334 | 67,475 | - | - | 179,809 | 134,246 | 81,628 | - | 539 | 216,413 | 20.4% |
| Silvergate Capital Corporation | La Jolla | CA | West | 535,008 | 3,408 | 6,233 | - | - | 9,641 | 4,450 | 4,029 | - | - | 8,479 | -12.1% |
| Summit State Bank | Santa Rosa | CA | West | 406,829 | 40,612 | 33,151 | 2,405 | 24,934 | 101,101 | 36,762 | 37,260 | 5,289 | 25,514 | 104,825 | 3.7% |
| The Bank of Santa Barbara | Santa Barbara | CA | West | 106,198 | 11,319 | 9,943 | - | 1,514 | 22,776 | 31,334 | 13,371 | - | - | 44,705 | 96.3% |
| The Private Bank of California | Los Angeles | CA | West | 640,924 | 70,098 | 16,855 | - | - | 86,953 | 118,230 | 35,060 | - | - | 153,290 | 76.3% |
| CIC Bancshares, Inc. | Greenwood Village | CO | West | 139,494 | 1,433 | 21 | - | - | 1,454 | 19,967 | 20,068 | - | 1,014 | 41,049 | 2723.7% |
| Cobiz Financial Inc. | Denver | CO | West | 2,415,969 | 464,781 | 390,528 | 5,703 | 2,295 | 863,306 | 478,246 | 419,038 | 105 | 483 | 897,872 | 4.0% |
| Columbine Capital Corp. | Buena Vista | CO | West | 215,593 | 22,300 | 16,986 | 221 | 893 | 40,399 | 37,352 | 37,208 | 143 | 2,529 | 77,232 | 91.2% |
| Morgan Capital Corporation | Fort Morgan | CO | West | 113,270 | 13,330 | 6,289 | 4,169 | 3,950 | 27,738 | 20,166 | 6,020 | 3,019 | 5,724 | 34,929 | 25.9% |
| Steele Street Bank Corporation | Denver | CO | West | 391,442 | 34,832 | 32,612 | - | - | 67,443 | 38,522 | 48,903 | - | - | 87,425 | 29.6% |
| Verus Acquisition Group, Inc. | Fort Collins | CO | West | 248,768 | 14,365 | 45,134 | 88 | 7,204 | 66,792 | 26,721 | 68,522 | 17 | 8,604 | 103,864 | 55.5% |
| BNC Financial Group, Inc. | New Canaan | CT | Northeast | 503,756 | 3,378 | 24,882 | - | - | 28,259 | 29,707 | 59,901 | - | - | 89,608 | 217.1% |
| Salisbury Bancorp, Inc. | Lakeville | CT | Northeast | 598,920 | 23,290 | 49,853 | 402 | 5,666 | 79,211 | 29,787 | 62,989 | 230 | 3,859 | 96,865 | 22.3% |
| SBT Bancorp, Inc. | Simsbury | CT | Northeast | 361,663 | 14,128 | 21,168 | - | - | 35,295 | 15,950 | 30,972 | - | - | 46,922 | 32.9% |
| Community Bank Delaware | Lewes | DE | South | 131,989 | 6,962 | 20,018 | 574 | 1,175 | 28,729 | 4,801 | 30,091 | 376 | 1,325 | 36,593 | 27.4% |
| Bank of Central Florida | Lakeland | FL | South | 267,642 | 29,147 | 27,541 | - | - | 56,688 | 47,036 | 51,290 | - | - | 98,326 | 73.5% |
| Broward Financial Holdings, Inc. | Fort Lauderdale | FL | South | 125,664 | 14,234 | - | - | - | 14,234 | 17,850 | 18,132 | - | - | 35,982 | 152.8% |
| CBOS Bankshares, Inc. | Merritt Island | FL | South | 129,827 | 5,742 | 40,542 | - | - | 46,283 | 5,002 | 28,211 | - | - | 33,213 | -28.2% |

| Institution | | | Region | Total Assets | Baseline Lending | | | | Baseline Business Lending | Q1 2012 | | | | Q1 2012 Business Lending | % Change over Baseline |
|--|------------------|-------|---------|--------------|-------------------------|---------------------------------------|-------------------------|---------------------|---------------------------|-------------------------|---------------------------------------|-------------------------|---------------------|--------------------------|------------------------|
| Name | City | State | | | Commercial & Industrial | Owner-Occupied Commercial Real Estate | Agricultural Production | Secured by Farmland | | Commercial & Industrial | Owner-Occupied Commercial Real Estate | Agricultural Production | Secured by Farmland | | |
| Community Southern Bank | Lakeland | FL | South | 206,149 | 13,773 | 15,059 | 813 | 115 | 29,759 | 24,349 | 24,226 | 1,128 | 245 | 49,948 | 67.8% |
| FineMark Holdings, Inc. | Fort Myers | FL | South | 460,540 | 12,141 | 15,375 | 112 | - | 27,628 | 23,319 | 29,544 | - | - | 52,863 | 91.3% |
| First Federal Bancorp, Inc. | Lake City | FL | South | 993,138 | 27,255 | 139,046 | - | - | 166,301 | 62,410 | 48,764 | 9,389 | 14,320 | 134,883 | -18.9% |
| First Green Bank | Eustis | FL | South | 176,261 | 6,491 | 23,716 | - | 133 | 30,339 | 9,875 | 62,345 | - | 152 | 72,372 | 138.5% |
| Florida Business BancGroup, Inc. | Tampa | FL | South | 626,891 | 41,885 | 46,924 | - | - | 88,809 | 34,016 | 87,197 | - | - | 121,213 | 36.5% |
| Florida Community Bankshares, Inc. | Ocala | FL | South | 547,975 | 29,777 | 56,970 | 8,266 | 68,740 | 163,752 | 23,045 | 43,577 | 6,185 | 53,541 | 126,348 | -22.8% |
| Florida Shores Bancorp, Inc. | Pompano Beach | FL | South | 530,751 | 35,523 | 38,461 | - | - | 73,983 | 35,765 | 74,205 | - | 496 | 110,466 | 49.3% |
| Florida Traditions Bank | Dade City | FL | South | 261,440 | 30,449 | 24,910 | 299 | 5,624 | 61,282 | 40,222 | 48,808 | 1,520 | 6,805 | 97,355 | 58.9% |
| Gulfstream Bancshares, Inc. | Stuart | FL | South | 542,499 | 123,553 | 159,465 | - | - | 283,018 | 93,529 | 148,661 | - | - | 242,190 | -14.4% |
| HomeBancorp, Inc. | Tampa | FL | South | 478,118 | 3,043 | 10,343 | - | - | 13,385 | 2,246 | 10,005 | - | - | 12,251 | -8.5% |
| Jefferson Bank of Florida | Oldsmar | FL | South | 156,332 | 9,021 | 4,870 | - | - | 13,891 | 11,740 | 10,951 | - | - | 22,691 | 63.4% |
| Marquis Bank | Coral Gables | FL | South | 183,873 | 1,427 | 9,846 | - | - | 11,273 | 15,554 | 15,203 | - | - | 30,757 | 172.8% |
| Ovation Holdings, Inc. | Naples | FL | South | 257,691 | 1,684 | 8,013 | - | - | 9,698 | 3,951 | 27,699 | - | - | 31,650 | 226.4% |
| Platinum Bank | Brandon | FL | South | 393,966 | 57,110 | 95,349 | 222 | 10,816 | 163,496 | 61,577 | 95,830 | 145 | 8,453 | 166,005 | 1.5% |
| Lowndes Bancshares, Inc. | Valdosta | GA | South | 211,421 | 10,135 | 40,668 | - | - | 50,803 | 16,118 | 42,147 | - | 1,252 | 59,517 | 17.2% |
| Resurgens Bancorp | Atlanta | GA | South | 87,104 | 8,251 | 4,870 | - | 1,965 | 15,086 | 13,868 | 7,809 | - | 1,890 | 23,567 | 56.2% |
| The Peoples Bank of Talbotton | Talbotton | GA | South | 33,645 | 647 | 3,191 | - | 2,106 | 5,943 | 1,062 | 3,253 | 170 | 4,357 | 8,842 | 48.8% |
| Commercial Financial Corp | Storm Lake | IA | Midwest | 458,376 | 128,275 | 39,538 | 38,076 | 22,656 | 228,545 | 128,827 | 49,377 | 60,878 | 34,161 | 273,243 | 19.6% |
| Heartland Financial USA, Inc. | Dubuque | IA | Midwest | 4,328,692 | 453,188 | 485,865 | 80,290 | 194,060 | 1,213,402 | 667,726 | 514,243 | 101,459 | 189,504 | 1,472,932 | 21.4% |
| Liberty Financial Services, Inc. | Sioux City | IA | Midwest | 270,479 | 36,186 | 17,912 | 4,466 | 5,574 | 64,138 | 33,813 | 27,704 | 4,772 | 13,025 | 79,314 | 23.7% |
| Two Rivers Financial Group, Inc. | Burlington | IA | Midwest | 684,099 | 114,756 | 65,269 | 13,984 | 20,410 | 214,418 | 115,973 | 67,950 | 12,466 | 21,619 | 218,008 | 1.7% |
| D. L. Evans Bancorp | Burley | ID | West | 952,404 | 69,464 | 158,111 | 107,881 | 60,654 | 396,108 | 77,120 | 138,065 | 77,366 | 70,188 | 362,739 | -8.4% |
| Bancorp Financial, Inc. | Oak Brook | IL | Midwest | 404,375 | 5,790 | 9,122 | - | - | 14,912 | 8,436 | 8,374 | - | - | 16,810 | 12.7% |
| Community First Bancorp, Inc. | Fairview Heights | IL | Midwest | 202,656 | 23,850 | 23,424 | - | 7,233 | 54,507 | 34,895 | 32,874 | - | 8,269 | 76,038 | 39.5% |
| Community Illinois Corporation | Rock Falls | IL | Midwest | 251,609 | 29,250 | 10,821 | 16,703 | 22,134 | 78,909 | 26,033 | 18,454 | 16,362 | 21,685 | 82,534 | 4.6% |
| First Bankers Trustshares, Inc. | Quincy | IL | Midwest | 731,429 | 34,554 | 53,147 | 20,504 | 20,851 | 129,056 | 49,909 | 84,160 | 21,116 | 29,641 | 184,826 | 43.2% |
| First Busey Corporation | Champaign | IL | Midwest | 3,482,675 | 313,814 | 356,714 | 38,356 | 57,626 | 766,509 | 270,320 | 304,765 | 27,752 | 40,138 | 642,975 | -16.1% |
| First Community Financial Corporation | Elgin | IL | Midwest | 169,481 | 6,337 | 26,075 | - | 582 | 32,993 | 7,167 | 30,170 | - | 473 | 37,810 | 14.6% |
| First Eldorado Bancshares, Inc. | Eldorado | IL | Midwest | 242,820 | 7,789 | - | 7,887 | 25,857 | 41,533 | 16,211 | 2,543 | 7,610 | 27,384 | 53,748 | 29.4% |
| First Robinson Financial Corporation | Robinson | IL | Midwest | 215,392 | 14,280 | 7,658 | 3,957 | 8,804 | 34,699 | 14,546 | 17,856 | 2,723 | 10,712 | 45,837 | 32.1% |
| Fisher Bancorp, Inc. | Fisher | IL | Midwest | 84,303 | 4,244 | 6,329 | 2,457 | 2,741 | 15,770 | 3,309 | 6,237 | 2,643 | 2,928 | 15,117 | -4.1% |
| Heartland Bancorp, Inc. | Bloomington | IL | Midwest | 1,976,697 | 189,580 | 219,980 | 36,243 | 38,855 | 484,658 | 166,356 | 278,628 | 27,346 | 40,823 | 513,153 | 5.9% |
| Illinois State Bancorp, Inc. | Chicago | IL | Midwest | 358,371 | 21,057 | 38,971 | - | 160 | 60,188 | 18,307 | 57,128 | - | 4,294 | 79,729 | 32.5% |
| Merchants and Manufacturers Bank Corporation | Joliet | IL | Midwest | 163,664 | 35,038 | 20,722 | - | - | 55,760 | 49,627 | 18,219 | - | 296 | 68,142 | 22.2% |
| People First Bancshares, Inc. | Pana | IL | Midwest | 280,136 | 48,975 | 9,408 | 48,716 | 13,254 | 120,352 | 61,747 | 10,884 | 63,647 | 11,618 | 147,896 | 22.9% |
| Prime Banc Corp. | Dieterich | IL | Midwest | 493,487 | 21,310 | 6,268 | 9,480 | 22,344 | 59,401 | 32,576 | 43,272 | 8,518 | 25,047 | 109,413 | 84.2% |
| QCR Holdings, Inc. | Moline | IL | Midwest | 2,002,600 | 331,888 | 157,873 | 59 | 4,915 | 494,735 | 280,747 | 169,136 | 100 | 2,792 | 452,775 | -8.5% |
| Signature Bancorporation, Inc. | Chicago | IL | Midwest | 316,565 | 88,196 | 37,019 | - | - | 125,214 | 118,021 | 36,754 | - | - | 154,775 | 23.6% |
| Southern Illinois Bancorp, Inc. | Carmi | IL | Midwest | 385,804 | 37,465 | 17,420 | 18,888 | 21,392 | 95,164 | 45,257 | 30,493 | 16,913 | 24,119 | 116,782 | 22.7% |
| Town and Country Financial Corporation | Springfield | IL | Midwest | 393,043 | 34,830 | 59,359 | 6,536 | 5,550 | 106,274 | 27,212 | 77,515 | 4,477 | 3,313 | 112,517 | 5.9% |
| Tri-County Financial Group, Inc. | Mendota | IL | Midwest | 733,461 | 23,912 | 24,883 | 30,134 | 35,679 | 114,608 | 42,940 | 40,170 | 27,727 | 47,889 | 158,726 | 38.5% |
| United Community Bancorp, Inc. | Chatham | IL | Midwest | 1,282,344 | 98,783 | 95,660 | 47,661 | 74,408 | 316,511 | 109,913 | 96,835 | 44,861 | 84,905 | 336,514 | 6.3% |
| AMB Financial Corp. | Munster | IN | Midwest | 181,221 | 7,638 | 19,595 | - | - | 27,233 | 7,853 | 14,807 | - | - | 22,660 | -16.8% |
| Community Bank Shares of Indiana, Inc. | New Albany | IN | Midwest | 792,481 | 87,840 | 88,791 | 690 | 4,709 | 182,030 | 96,855 | 94,204 | 609 | 6,122 | 197,790 | 8.7% |
| First Merchants Corporation | Muncie | IN | Midwest | 4,222,251 | 673,225 | 515,331 | 115,882 | 147,472 | 1,451,909 | 546,304 | 466,330 | 97,165 | 130,132 | 1,239,931 | -14.6% |
| First Savings Financial Group, Inc. | Clarksville | IN | Midwest | 543,157 | 26,351 | 56,489 | - | - | 82,839 | 31,035 | 53,068 | 1,129 | 4,728 | 89,960 | 8.6% |
| Horizon Bancorp | Michigan City | IN | Midwest | 1,548,182 | 63,712 | 84,200 | 3,279 | 7,424 | 158,615 | 56,244 | 107,752 | 2,058 | 6,051 | 172,105 | 8.5% |
| MutualFirst Financial, Inc. | Muncie | IN | Midwest | 1,438,182 | 72,053 | 164,080 | - | - | 236,133 | 56,850 | 99,998 | 735 | 3,496 | 161,079 | -31.8% |
| Bern Bancshares, Inc. | Bern | KS | Midwest | 77,504 | 4,671 | 46 | 14,941 | 3,145 | 22,803 | 5,710 | 424 | 14,709 | 4,357 | 25,200 | 10.5% |
| Brotherhood Bancshares, Inc. | Kansas City | KS | Midwest | 531,182 | 42,681 | 28,067 | - | 3,673 | 74,420 | 19,652 | 22,540 | - | 3,622 | 45,454 | -38.9% |
| CB Bancshares Corp. | Weir | KS | Midwest | 9,888 | 819 | - | 263 | 299 | 1,382 | 341 | 709 | 100 | 374 | 1,524 | 10.3% |
| Equity Bancshares, Inc. | Wichita | KS | Midwest | 600,157 | 72,242 | 44,546 | 7,028 | 5,075 | 128,891 | 86,322 | 55,884 | 6,467 | 4,097 | 152,770 | 18.5% |
| Farmers State Bankshares, Inc. | Holton | KS | Midwest | 57,247 | 4,518 | 20 | 3,835 | 4,697 | 13,070 | 2,742 | 741 | 3,718 | 6,533 | 13,734 | 5.1% |

| Institution | | | Region | Total Assets | Baseline Lending | | | | Baseline Business Lending | Q1 2012 | | | | Q1 2012 Business Lending | % Change over Baseline |
|--|------------------|-------|-----------|--------------|-------------------------|---------------------------------------|-------------------------|---------------------|---------------------------|-------------------------|---------------------------------------|-------------------------|---------------------|--------------------------|------------------------|
| Name | City | State | | | Commercial & Industrial | Owner-Occupied Commercial Real Estate | Agricultural Production | Secured by Farmland | | Commercial & Industrial | Owner-Occupied Commercial Real Estate | Agricultural Production | Secured by Farmland | | |
| First Financial Bancshares, Inc. | Lawrence | KS | Midwest | 129,174 | 8,581 | 21,310 | 39 | 2,510 | 32,439 | 8,950 | 19,427 | 64 | 2,079 | 30,520 | -5.9% |
| Freedom Bancshares, Inc. | Overland Park | KS | Midwest | 125,345 | 17,081 | 18,667 | - | - | 35,748 | 22,062 | 19,246 | - | - | 41,308 | 15.6% |
| Osborne Investments, Inc. | Osborne | KS | Midwest | 57,922 | 1,549 | 451 | 9,025 | 4,697 | 15,722 | 2,392 | 763 | 10,930 | 8,829 | 22,914 | 45.7% |
| UBT Bancshares, Inc. | Marysville | KS | Midwest | 529,293 | 41,004 | 27,943 | 44,044 | 63,137 | 176,128 | 47,328 | 17,370 | 43,095 | 86,214 | 194,007 | 10.2% |
| FCB Bancorp, Inc. | Louisville | KY | South | 465,554 | 27,761 | 54,823 | - | 56 | 82,640 | 23,997 | 54,787 | - | - | 78,784 | -4.7% |
| Magnolia Bancshares Inc. | Hodgenville | KY | South | 128,615 | 6,246 | 10,176 | 2,066 | 14,930 | 33,419 | 5,880 | 14,956 | 3,164 | 13,649 | 37,649 | 12.7% |
| Community Trust Financial Corporation | Ruston | LA | South | 2,579,656 | 294,044 | 150,315 | 1,480 | 24,990 | 470,828 | 712,782 | 279,070 | 1,190 | 22,957 | 1,015,999 | 115.8% |
| First Guaranty Bancshares, Inc. | Hammond | LA | South | 1,359,290 | 85,481 | 82,769 | 17,727 | 12,111 | 198,087 | 75,206 | 95,304 | 17,281 | 11,075 | 198,866 | 0.4% |
| First NBC Bank Holding Company | New Orleans | LA | South | 2,321,445 | 288,580 | 212,783 | - | 261 | 501,625 | 530,696 | 352,401 | - | 3,249 | 886,346 | 76.7% |
| MidSouth Bancorp, Inc. | Lafayette | LA | South | 1,412,989 | 185,803 | 126,929 | 6,367 | 3,019 | 322,119 | 217,384 | 165,718 | 4,632 | 7,706 | 395,440 | 22.8% |
| Ouachita Bancshares Corp. | Monroe | LA | South | 598,773 | 47,682 | 73,761 | 14,288 | 9,163 | 144,892 | 63,078 | 85,769 | 11,333 | 22,259 | 182,439 | 25.9% |
| Progressive Bancorp, Inc. | Monroe | LA | South | 424,812 | 54,604 | 42,050 | 1,671 | 7,976 | 106,300 | 44,064 | 47,843 | 2,912 | 19,762 | 114,581 | 7.8% |
| Central Bancorp, Inc. | Somerville | MA | Northeast | 522,919 | 3,979 | 37,334 | - | - | 41,313 | 1,127 | 27,225 | - | - | 28,352 | -31.4% |
| Hyde Park Bancorp, Inc. | Hyde Park | MA | Northeast | 978,512 | 1,142 | 542 | - | - | 1,684 | 13,117 | 926 | - | - | 14,043 | 734.2% |
| Island Bancorp, Inc. | Edgartown | MA | Northeast | 133,748 | 2,672 | 20,909 | - | - | 23,581 | 3,792 | 26,975 | - | - | 30,767 | 30.5% |
| Leader Bancorp, Inc. | Arlington | MA | Northeast | 529,437 | 7,075 | 24,647 | - | - | 31,722 | 19,534 | 44,175 | - | - | 63,709 | 100.8% |
| Mercantile Capital Corporation | Boston | MA | Northeast | 196,843 | 81,044 | 19,513 | - | - | 100,557 | 113,551 | 25,392 | - | - | 138,943 | 38.2% |
| New England Bancorp, Inc. | Hyannis | MA | Northeast | 159,101 | 9,707 | 19,019 | - | - | 28,726 | 25,954 | 27,091 | - | - | 53,045 | 84.7% |
| Provident Bancorp, Inc. | Amesbury | MA | Northeast | 539,969 | 17,487 | 70,118 | - | 93 | 87,697 | 42,543 | 75,887 | - | 43 | 118,473 | 35.1% |
| Rockport National Bancorp, Inc. | Rockport | MA | Northeast | 185,992 | 9,222 | 29,422 | - | - | 38,643 | 10,083 | 34,202 | - | - | 44,285 | 14.6% |
| StonehamBank, A Co-operative Bank | Stoneham | MA | Northeast | 435,427 | 22,466 | 24,415 | - | - | 46,880 | 31,655 | 42,054 | - | - | 73,709 | 57.2% |
| Eagle Bancorp, Inc. | Bethesda | MD | South | 2,802,234 | 325,046 | 122,093 | - | - | 447,140 | 498,547 | 246,065 | - | 2,022 | 746,634 | 67.0% |
| Howard Bancorp, Inc. | Ellicott City | MD | South | 347,770 | 91,705 | 41,681 | - | 794 | 134,180 | 76,166 | 52,309 | - | 835 | 129,310 | -3.6% |
| Monument Bank | Bethesda | MD | South | 384,433 | 20,990 | 12,522 | - | 576 | 34,088 | 23,755 | 21,850 | - | 657 | 46,262 | 35.7% |
| Tri-County Financial Corporation | Waldorf | MD | South | 965,172 | 121,233 | 137,607 | - | - | 258,840 | 115,933 | 177,665 | - | - | 293,598 | 13.4% |
| Katahdin Bankshares Corp. | Houlton | ME | Northeast | 549,420 | 95,319 | 50,102 | 3,312 | 2,706 | 151,438 | 111,783 | 57,169 | 2,846 | 4,483 | 176,281 | 16.4% |
| Birmingham Bloomfield Bancshares, Inc. | Birmingham | MI | Midwest | 128,130 | 15,987 | 17,807 | - | - | 33,793 | 21,456 | 20,414 | - | - | 41,870 | 23.9% |
| Crestmark Bancorp, Inc. | Troy | MI | Midwest | 375,882 | 153,006 | 1,470 | - | - | 154,475 | 323,667 | - | - | - | 323,667 | 109.5% |
| Huron Valley State Bank | Milford | MI | Midwest | 72,870 | 5,648 | 16,506 | - | 191 | 22,345 | 8,689 | 21,073 | - | 176 | 29,938 | 34.0% |
| Level One Bancorp, Inc. | Farmington Hills | MI | Midwest | 447,343 | 39,110 | 24,606 | - | - | 63,716 | 90,592 | 56,178 | - | - | 146,770 | 130.4% |
| Valley Financial Group, Ltd. | Saginaw | MI | Midwest | 176,914 | 38,248 | 36,190 | - | 90 | 74,528 | 47,434 | 37,835 | - | 794 | 86,063 | 15.5% |
| Financial Services of Winger, Inc. | Fosston | MN | Midwest | 129,056 | 19,628 | 7,190 | 25,894 | 21,040 | 73,751 | 20,030 | 11,789 | 29,920 | 31,770 | 93,509 | 26.8% |
| Heritage Bancshares Group, Inc. | Willmar | MN | Midwest | 448,019 | 59,801 | 32,540 | 48,486 | 28,555 | 169,382 | 48,209 | 25,278 | 47,323 | 36,699 | 157,509 | -7.0% |
| Kerkhoven Bancshares, Inc. | Kerkhoven | MN | Midwest | 50,050 | 4,668 | 9,381 | 3,475 | 7,114 | 24,637 | 7,344 | 11,318 | 2,750 | 7,247 | 28,659 | 16.3% |
| McLeod Bancshares, Inc. | Shorewood | MN | Midwest | 385,720 | 23,330 | 3,763 | 5,618 | 2,780 | 35,490 | 11,971 | 16,195 | 4,490 | 2,373 | 35,029 | -1.3% |
| MidWest Bancorporation, Inc. | Eden Prairie | MN | Midwest | 148,823 | 36,857 | 29,128 | - | - | 65,984 | 17,070 | 6,773 | 21,290 | 25,493 | 70,626 | 7.0% |
| Platinum Bancorp, Inc. | Oakdale | MN | Midwest | 140,198 | 19,145 | 27,015 | - | 573 | 46,733 | 27,205 | 29,029 | - | 2,808 | 59,042 | 26.3% |
| Redwood Financial, Inc. | Redwood Falls | MN | Midwest | 199,369 | 24,855 | 48,160 | - | - | 73,015 | 15,016 | 20,058 | 17,812 | 12,334 | 65,220 | -10.7% |
| Cardinal Bancorp II, Inc. | Washington | MO | Midwest | 287,316 | 34,752 | 29,431 | 190 | 5,482 | 69,855 | 39,211 | 34,536 | 383 | 9,435 | 83,565 | 19.6% |
| Fortune Financial Corporation | Arnold | MO | Midwest | 150,170 | 24,461 | 23,534 | - | 370 | 48,366 | 21,826 | 25,219 | - | 133 | 47,178 | -2.5% |
| Great Southern Bancorp, Inc. | Springfield | MO | Midwest | 3,855,718 | 138,613 | 136,926 | 4,079 | 21,896 | 301,514 | 190,378 | 114,799 | 2,627 | 33,765 | 341,569 | 13.3% |
| Liberty Bancorp, Inc. | Liberty | MO | Midwest | 427,438 | 23,445 | 124,005 | - | - | 147,449 | 37,882 | 58,025 | - | 136 | 96,043 | -34.9% |
| Liberty Bancshares, Inc. | Springfield | MO | Midwest | 1,084,506 | 115,140 | 161,708 | 5,205 | 63,339 | 345,391 | 130,375 | 177,688 | 4,376 | 65,461 | 377,900 | 9.4% |
| Security State Bancshares, Inc. | Charleston | MO | Midwest | 660,201 | 56,094 | 57,781 | 30,314 | 49,925 | 194,113 | 57,383 | 56,154 | 29,823 | 71,593 | 214,953 | 10.7% |
| Southern Missouri Bancorp, Inc. | Poplar Bluff | MO | Midwest | 745,717 | 52,833 | 42,934 | 28,817 | 26,753 | 151,336 | 72,646 | 73,239 | 30,657 | 41,385 | 217,927 | 44.0% |
| The Landrum Company | Columbia | MO | Midwest | 1,711,763 | 134,266 | 183,524 | 27,453 | 93,726 | 438,969 | 136,476 | 204,723 | 24,705 | 102,641 | 468,545 | 6.7% |
| Triad Bancorp, Inc. | Frontenac | MO | Midwest | 197,712 | 15,530 | 16,895 | - | 820 | 33,245 | 18,343 | 26,856 | - | 2,793 | 47,992 | 44.4% |
| BankFirst Capital Corporation | Macon | MS | South | 732,159 | 58,754 | 75,633 | 9,765 | 42,941 | 187,093 | 66,179 | 82,373 | 6,131 | 37,912 | 192,595 | 2.9% |
| Bancorp of Montana Holding Company | Missoula | MT | West | 34,537 | 1,208 | 1,994 | - | 444 | 3,646 | 4,766 | 3,923 | - | 748 | 9,437 | 158.9% |
| Citizens South Banking Corporation | Gastonia | NC | South | 1,071,534 | 44,956 | 219,477 | - | - | 264,433 | 46,739 | 121,870 | 91 | 7,043 | 175,743 | -33.5% |
| First Bancorp | Troy | NC | South | 3,335,440 | 140,198 | 279,520 | 7,734 | 36,485 | 463,938 | 135,168 | 336,401 | 6,506 | 39,982 | 518,057 | 11.7% |
| Live Oak Bancshares, Inc. | Wilmington | NC | South | 284,632 | 27,794 | 73,668 | - | - | 101,462 | 76,403 | 98,213 | - | - | 174,616 | 72.1% |
| Premara Financial, Inc. | Charlotte | NC | South | 197,757 | 15,263 | 23,523 | - | - | 38,786 | 18,115 | 34,402 | - | - | 52,517 | 35.4% |

| Institution | | | Region | Total Assets | Baseline Lending | | | | Baseline Business Lending | Q1 2012 | | | | Q1 2012 Business Lending | % Change over Baseline |
|---|------------------|-------|-----------|--------------|-------------------------|---------------------------------------|-------------------------|---------------------|---------------------------|-------------------------|---------------------------------------|-------------------------|---------------------|--------------------------|------------------------|
| Name | City | State | | | Commercial & Industrial | Owner-Occupied Commercial Real Estate | Agricultural Production | Secured by Farmland | | Commercial & Industrial | Owner-Occupied Commercial Real Estate | Agricultural Production | Secured by Farmland | | |
| Providence Bank | Rocky Mount | NC | South | 197,262 | 14,547 | 12,644 | 780 | 826 | 28,797 | 16,669 | 13,957 | 1,665 | 2,375 | 34,666 | 20.4% |
| Select Bancorp, Inc. | Greenville | NC | South | 239,524 | 18,588 | 9,146 | - | 1,726 | 29,459 | 17,822 | 17,991 | - | 7,683 | 43,496 | 47.7% |
| Union Bank & Trust Company | Oxford | NC | South | 194,388 | 19,991 | 15,549 | 10 | 3,112 | 38,662 | 13,950 | 24,192 | 1,393 | 6,025 | 45,560 | 17.8% |
| Alerus Financial Corporation | Grand Forks | ND | Midwest | 1,205,313 | 180,756 | 65,037 | 33,489 | 10,852 | 290,134 | 224,311 | 115,417 | 27,508 | 12,942 | 380,178 | 31.0% |
| Western State Agency, Inc. | Devils Lake | ND | Midwest | 511,863 | 97,220 | 32,153 | 14,569 | 6,955 | 150,896 | 133,908 | 25,469 | 11,128 | 10,103 | 180,608 | 19.7% |
| Adbanc Inc. | Ogallala | NE | Midwest | 545,422 | 69,479 | 59,439 | 77,060 | 51,676 | 257,654 | 73,879 | 63,855 | 67,568 | 65,337 | 270,639 | 5.0% |
| Banner County Ban Corporation | Harrisburg | NE | Midwest | 116,770 | 8,633 | 2,981 | 30,815 | 15,368 | 57,797 | 8,191 | 5,221 | 28,265 | 27,271 | 68,948 | 19.3% |
| First State Holding Co. (Wilber Co.) | Lincoln | NE | Midwest | 375,179 | 40,835 | 24,786 | 25,570 | 36,985 | 128,176 | 51,108 | 32,482 | 28,646 | 56,189 | 168,425 | 31.4% |
| The State Bank of Bartley | Bartley | NE | Midwest | 74,020 | 13,050 | 4,465 | 8,672 | 2,035 | 28,221 | 13,641 | 5,059 | 12,963 | 5,732 | 37,395 | 32.5% |
| Centrix Bank & Trust | Bedford | NH | Northeast | 775,872 | 105,188 | 145,314 | - | - | 250,502 | 134,044 | 174,012 | - | - | 308,056 | 23.0% |
| First Colebrook Bancorp, Inc. | Colebrook | NH | Northeast | 238,954 | 25,654 | 42,281 | 569 | 82 | 68,585 | 32,534 | 47,065 | 552 | 726 | 80,877 | 17.9% |
| Guaranty Bancorp, Inc. | Woodsville | NH | Northeast | 380,175 | 37,136 | 48,710 | 454 | 1,988 | 88,288 | 37,589 | 55,743 | 451 | 3,358 | 97,141 | 10.0% |
| New Hampshire Thrift Bancshares, Inc. | NEWPORT | NH | Northeast | 1,095,746 | 58,234 | 128,402 | - | - | 186,635 | 36,894 | 93,799 | 28 | 117 | 130,838 | -29.9% |
| Northway Financial, Inc. | Berlin | NH | Northeast | 814,803 | 44,870 | 67,422 | - | - | 112,292 | 72,491 | 58,382 | - | - | 130,873 | 16.5% |
| The Nashua Bank | Nashua | NH | Northeast | 117,229 | 6,602 | 13,756 | - | - | 20,358 | 12,692 | 20,227 | - | - | 32,919 | 61.7% |
| Center Bancorp, Inc. | Union | NJ | Northeast | 1,475,904 | 106,353 | 113,588 | - | - | 219,941 | 160,684 | 95,059 | - | - | 255,743 | 16.3% |
| Community Partners Bancorp | Middletown | NJ | Northeast | 684,857 | 69,256 | 144,156 | - | - | 213,412 | 68,015 | 144,103 | - | - | 212,118 | -0.6% |
| Crest Savings Bancorp, Inc. | Wildwood | NJ | Northeast | 386,611 | 3,201 | 63,016 | - | - | 66,217 | 4,370 | 20,959 | - | - | 25,329 | -61.7% |
| Freedom Bank | Oradell | NJ | Northeast | 160,658 | 14,905 | 17,540 | - | - | 32,445 | 12,367 | 33,401 | - | - | 45,768 | 41.1% |
| Harmony Bank | Jackson Township | NJ | Northeast | 134,376 | 929 | 9,059 | - | 1,000 | 10,988 | 1,839 | 27,850 | - | 2,595 | 32,284 | 193.8% |
| Highlands Bancorp, Inc. | Vernon | NJ | Northeast | 181,263 | 16,612 | 17,780 | - | 777 | 35,168 | 18,370 | 32,221 | - | 1,312 | 51,903 | 47.6% |
| Hopewell Valley Community Bank | Pennington | NJ | Northeast | 415,900 | 9,885 | 76,725 | - | 876 | 87,485 | 10,704 | 99,759 | - | 851 | 111,314 | 27.2% |
| Regal Bank | Livingston | NJ | Northeast | 234,626 | 1,682 | 24,190 | - | - | 25,872 | 4,894 | 34,016 | - | - | 38,910 | 50.4% |
| Stewardship Financial Corporation | Midland Park | NJ | Northeast | 710,054 | 48,805 | 156,337 | - | 1,053 | 206,195 | 36,394 | 176,089 | - | 1,666 | 214,149 | 3.9% |
| Meadows Bank | Las Vegas | NV | West | 240,959 | 29,330 | 21,164 | - | - | 50,495 | 68,868 | 40,304 | - | - | 109,172 | 116.2% |
| Alma Bank | Astoria | NY | Northeast | 752,367 | 66,760 | 25,038 | - | - | 91,798 | 176,770 | 106,366 | - | - | 283,136 | 208.4% |
| Catskill Hudson Bancorp, Inc. | Rock Hill | NY | Northeast | 359,449 | 42,715 | 54,456 | 277 | 1,075 | 98,522 | 46,059 | 77,642 | 502 | 1,238 | 125,441 | 27.3% |
| Greater Rochester Bancorp, Inc. | Rochester | NY | Northeast | 298,021 | 43,466 | 17,134 | - | 1,736 | 62,336 | 67,771 | 31,560 | - | 964 | 100,295 | 60.9% |
| Kinderhook Bank Corp. | Kinderhook | NY | Northeast | 294,306 | 18,911 | 19,028 | 58 | 2,330 | 40,328 | 25,300 | 26,176 | 130 | 527 | 52,133 | 29.3% |
| Pathfinder Bancorp, Inc. | Oswego | NY | Northeast | 536,949 | 25,983 | 48,698 | - | 786 | 75,467 | 32,329 | 50,503 | - | 1,017 | 83,849 | 11.1% |
| Seneca-Cayuga Bancorp, Inc. | Seneca Falls | NY | Northeast | 255,369 | 6,963 | 14,567 | - | - | 21,530 | 12,579 | 12,378 | 2,819 | 4,479 | 32,255 | 49.8% |
| The Elmira Savings Bank, FSB | Elmira | NY | Northeast | 519,692 | 36,668 | 58,685 | - | - | 95,353 | 35,976 | 60,667 | - | - | 96,643 | 1.4% |
| Columbus First Bancorp, Inc | Worthington | OH | Midwest | 216,880 | 19,279 | 15,132 | - | - | 34,411 | 23,941 | 27,721 | - | - | 51,662 | 50.1% |
| Community Independent Bancorp Inc. | West Salem | OH | Midwest | 91,997 | 2,587 | 5,795 | 133 | 3,505 | 12,020 | 2,795 | 8,367 | 563 | 4,170 | 15,895 | 32.2% |
| Indebancorp | Oak Harbor | OH | Midwest | 212,106 | 11,158 | 28,563 | 992 | 2,225 | 42,938 | 8,081 | 33,399 | 284 | 1,928 | 43,692 | 1.8% |
| Insight Bank | Columbus | OH | Midwest | 157,566 | 3,205 | 10,876 | - | - | 14,080 | 9,383 | 19,712 | - | - | 29,095 | 106.6% |
| AmeriBank Holding Company | Collinsville | OK | South | 136,291 | 19,843 | 9,416 | 1,590 | 2,324 | 33,172 | 22,137 | 7,178 | 6,000 | 1,763 | 37,078 | 11.8% |
| Central Service Corporation | Enid | OK | South | 554,976 | 43,994 | 23,240 | 43,232 | 38,675 | 149,140 | 59,667 | 23,961 | 56,346 | 46,050 | 186,024 | 24.7% |
| F & M Bancorporation, Inc. | Tulsa | OK | South | 2,139,214 | 382,607 | 142,344 | 17 | 955 | 525,922 | 831,826 | 158,393 | 20 | 2,032 | 992,271 | 88.7% |
| Grand Capital Corporation | Tulsa | OK | South | 197,491 | 36,537 | 34,183 | 144 | 8,923 | 79,787 | 33,623 | 32,774 | 37 | 5,591 | 72,025 | -9.7% |
| Prime Bank Group | Edmond | OK | South | 154,004 | 7,722 | 10,116 | 53 | 1,742 | 19,632 | 17,733 | 24,796 | 89 | 5 | 42,623 | 117.1% |
| Regent Capital Corporation | Nowata | OK | South | 172,181 | 24,582 | 17,779 | 3,616 | 9,416 | 55,394 | 40,334 | 21,861 | 3,870 | 6,099 | 72,164 | 30.3% |
| AmeriServ Financial, Inc. | Johnstown | PA | Northeast | 939,292 | 92,509 | 62,972 | - | 178 | 155,659 | 89,918 | 69,377 | - | 420 | 159,715 | 2.6% |
| CBT Financial Corp. | Clearfield | PA | Northeast | 404,839 | 34,922 | 32,578 | 1,037 | 6,580 | 75,117 | 42,900 | 30,828 | 2,751 | 17,518 | 93,997 | 25.1% |
| Centric Financial Corporation | Harrisburg | PA | Northeast | 265,100 | 16,476 | 31,487 | 193 | 1,397 | 49,553 | 27,265 | 44,342 | 886 | 1,218 | 73,711 | 48.8% |
| Codorus Valley Bancorp, Inc. | York | PA | Northeast | 1,027,286 | 46,618 | 104,503 | 1,653 | 24,703 | 177,476 | 64,326 | 115,510 | 3,959 | 24,754 | 208,549 | 17.5% |
| DNB Financial Corporation | Downingtown | PA | Northeast | 625,905 | 38,960 | 73,668 | - | 10,878 | 123,505 | 48,262 | 87,373 | - | 15,196 | 150,831 | 22.1% |
| Emclair Financial Corp. | Emlenton | PA | Northeast | 511,312 | 33,244 | 25,924 | - | - | 59,168 | 32,918 | 28,154 | 10 | 208 | 61,290 | 3.6% |
| Enterprise Financial Services Group, Inc. | Allison Park | PA | Northeast | 244,848 | 37,394 | 75,423 | - | 424 | 113,241 | 38,886 | 84,641 | - | 97 | 123,624 | 9.2% |
| First Resource Bank | Exton | PA | Northeast | 143,165 | 11,395 | 19,652 | - | 1,119 | 32,165 | 11,120 | 23,834 | - | 1,185 | 36,139 | 12.4% |
| Franklin Security Bancorp, Inc. | Plains | PA | Northeast | 217,831 | 18,122 | 9,158 | - | - | 27,280 | 22,888 | 14,802 | - | - | 37,690 | 38.2% |
| Jonestown Bank and Trust Company | Jonestown | PA | Northeast | 395,564 | 6,880 | 29,539 | 11 | 4,390 | 40,820 | 10,673 | 36,487 | 4 | 6,020 | 53,184 | 30.3% |
| MileStone Bank | Doylestown | PA | Northeast | 168,208 | 17,161 | 29,937 | - | - | 47,098 | 36,912 | 39,679 | - | - | 76,591 | 62.6% |

| Institution | | | Region | Total Assets | Baseline Lending | | | | Baseline Business Lending | Q1 2012 | | | | Q1 2012 Business Lending | % Change over Baseline |
|---|-------------------|-------|-----------|--------------|-------------------------|---------------------------------------|-------------------------|---------------------|---------------------------|-------------------------|---------------------------------------|-------------------------|---------------------|--------------------------|------------------------|
| Name | City | State | | | Commercial & Industrial | Owner-Occupied Commercial Real Estate | Agricultural Production | Secured by Farmland | | Commercial & Industrial | Owner-Occupied Commercial Real Estate | Agricultural Production | Secured by Farmland | | |
| Monument Bank | Doylestown | PA | Northeast | 185,098 | 1,478 | 17,409 | - | 828 | 19,715 | 2,337 | 36,875 | - | 792 | 40,004 | 102.9% |
| Penn Liberty Financial Corp. | Wayne | PA | Northeast | 537,611 | 58,496 | 84,723 | - | - | 143,218 | 68,326 | 102,480 | - | - | 170,806 | 19.3% |
| Phoenix Bancorp, Inc. | Minersville | PA | Northeast | 132,165 | 5,262 | 4,097 | - | - | 9,359 | 7,166 | 22,252 | - | 60 | 29,478 | 215.0% |
| Team Capital Bank | Bethlehem | PA | Northeast | 834,586 | 58,221 | 137,758 | - | - | 195,979 | 69,047 | 84,099 | - | 193 | 153,339 | -21.8% |
| The Victory Bancorp, Inc. | Limerick | PA | Northeast | 110,927 | 13,913 | 8,245 | - | 1,757 | 23,916 | 27,048 | 13,775 | - | 2,534 | 43,357 | 81.3% |
| Valley Green Bank | Philadelphia | PA | Northeast | 241,003 | 10,485 | 12,990 | - | - | 23,475 | 29,121 | 31,449 | - | - | 60,570 | 158.0% |
| York Traditions Bank | York | PA | Northeast | 257,933 | 48,533 | 27,986 | - | 2,156 | 78,674 | 42,428 | 47,097 | - | 2,209 | 91,734 | 16.6% |
| Carolina Alliance Bank | Spartanburg | SC | South | 245,543 | 29,943 | 34,965 | - | 830 | 65,737 | 34,292 | 50,674 | - | 779 | 85,745 | 30.4% |
| GrandSouth Bancorporation | Greenville | SC | South | 376,020 | 49,299 | 43,148 | 114 | 3,454 | 96,015 | 54,443 | 47,945 | 500 | 1,916 | 104,804 | 9.2% |
| TCB Corporation | Greenwood | SC | South | 320,197 | 16,375 | 40,863 | - | 1,056 | 58,294 | 17,018 | 42,076 | - | 4,357 | 63,451 | 8.8% |
| BHCB Holding Company | Rapid City | SD | Midwest | 111,973 | 11,260 | 16,312 | 1,696 | 1,627 | 30,895 | 16,146 | 30,191 | 461 | 3,246 | 50,044 | 62.0% |
| Avenue Financial Holdings, Inc. | Nashville | TN | South | 661,291 | 92,450 | 29,501 | - | - | 121,950 | 118,931 | 43,886 | - | - | 162,817 | 33.5% |
| CapitalMark Bank & Trust | Chattanooga | TN | South | 709,945 | 88,680 | 45,869 | - | - | 134,549 | 124,579 | 56,844 | - | 566 | 181,989 | 35.3% |
| Carroll Financial Services, Inc. | Huntingdon | TN | South | 271,723 | 7,921 | 34,549 | 4,141 | 14,441 | 61,052 | 12,512 | 39,661 | 4,650 | 17,423 | 74,246 | 21.6% |
| Community First Bancshares, Inc. | Union City | TN | South | 1,682,974 | 102,278 | 165,597 | 16,329 | 35,772 | 319,976 | 98,325 | 149,723 | 14,916 | 31,729 | 294,693 | -7.9% |
| Evolve Bancorp, Inc. | Cordova | TN | South | 219,289 | 8,239 | 5,161 | 2,211 | 3,490 | 19,101 | 11,843 | 21,794 | 4,008 | 9,383 | 47,028 | 146.2% |
| Franklin Financial Network, Inc. | Franklin | TN | South | 508,681 | 10,261 | 9,123 | 823 | 149 | 20,356 | 15,198 | 8,233 | 804 | 962 | 25,197 | 23.8% |
| Independent Holdings, Inc. | Memphis | TN | South | 808,413 | 39,655 | 11,109 | - | 1,474 | 52,238 | 44,502 | 15,244 | - | 7,165 | 66,911 | 28.1% |
| InsCorp, Inc. | Nashville | TN | South | 168,275 | 11,667 | 8,603 | - | 765 | 21,034 | 18,253 | 20,196 | - | 1,114 | 39,563 | 88.1% |
| Landmark Community Bank | Collierville | TN | South | 331,607 | 17,728 | 11,183 | 94 | 263 | 29,268 | 31,680 | 14,927 | 125 | 1,150 | 47,882 | 63.6% |
| Magna Bank | Memphis | TN | South | 440,628 | 24,492 | 83,564 | - | - | 108,056 | 57,484 | 18,618 | 435 | - | 76,537 | -29.2% |
| Merchants and Planters Bancshares, Inc. | Bolivar | TN | South | 96,483 | 5,479 | 10,527 | 361 | 2,730 | 19,097 | 6,645 | 16,723 | 208 | 2,861 | 26,437 | 38.4% |
| Moneytree Corporation | Lenoir City | TN | South | 408,149 | 35,050 | 32,806 | 61 | 1,627 | 69,543 | 25,819 | 45,830 | - | 1,349 | 72,998 | 5.0% |
| Planters Financial Group, Inc. | Clarksville | TN | South | 668,162 | 59,970 | 67,388 | 12,733 | 34,238 | 174,327 | 80,511 | 85,181 | 11,719 | 32,632 | 210,043 | 20.5% |
| Sequatchie Valley Bancshares, Inc. | Dunlap | TN | South | 594,834 | 2,685 | 34,739 | 770 | 6,525 | 44,719 | 2,068 | 14,595 | 468 | 9,958 | 27,089 | -39.4% |
| SmartFinancial, Inc. | Pigeon Forge | TN | South | 316,140 | 21,736 | 14,293 | - | 1,139 | 37,167 | 29,663 | 23,743 | - | 2,669 | 56,075 | 50.9% |
| Southern Heritage Bancshares, Inc. | Cleveland | TN | South | 226,935 | 26,826 | 30,355 | 33 | 1,077 | 58,290 | 21,706 | 39,581 | - | - | 61,287 | 5.1% |
| Sumner Bank & Trust | Gallatin | TN | South | 156,536 | 12,075 | 15,701 | 43 | 694 | 28,512 | 11,921 | 18,847 | 7 | 371 | 31,146 | 9.2% |
| AIM Bancshares, Inc. | Levelland | TX | South | 328,924 | 39,299 | 14,585 | 13,262 | 6,874 | 74,020 | 83,386 | 22,814 | 12,200 | 12,895 | 131,295 | 77.4% |
| Algodon de Calidad Bancshares, Inc. | Abilene | TX | South | 29,113 | 825 | - | 3,741 | 1,747 | 6,313 | 1,350 | - | 3,420 | 1,082 | 5,852 | -7.3% |
| BMC Bancshares, Inc. | Dallas | TX | South | 58,928 | 765 | 2,514 | 825 | 223 | 4,326 | 1,411 | 12,793 | 38 | - | 14,242 | 229.2% |
| BOH Holdings, Inc. | Houston | TX | South | 804,019 | 127,907 | 69,441 | - | - | 197,348 | 186,009 | 147,583 | - | 144 | 333,736 | 69.1% |
| Encore Bancshares, Inc. | Houston | TX | South | 1,581,307 | 118,114 | 65,827 | - | 2,286 | 186,226 | 234,760 | 70,831 | - | 731 | 306,322 | 64.5% |
| FB BanCorp | San Antonio | TX | South | 568,047 | 99,765 | 2,480 | - | - | 102,244 | 75,067 | 3,287 | 21,855 | - | 100,209 | -2.0% |
| First Texas BHC, Inc. | Fort Worth | TX | South | 984,993 | 85,806 | 71,371 | 110 | 2,229 | 159,515 | 122,232 | 95,691 | 342 | 8,405 | 226,670 | 42.1% |
| Frontier Bancshares, Inc. | Austin | TX | South | 307,749 | 25,056 | 29,742 | 851 | 6,814 | 62,462 | 41,731 | 59,571 | 524 | 10,185 | 112,011 | 79.3% |
| FVNB Corp. | Victoria | TX | South | 1,914,369 | 256,962 | 185,801 | 102,406 | 86,398 | 631,567 | 277,298 | 219,730 | 98,716 | 93,383 | 689,127 | 9.1% |
| Happy Bancshares, Inc. | Amarillo | TX | South | 1,871,261 | 196,083 | 83,097 | 130,663 | 49,806 | 459,650 | 222,855 | 111,744 | 211,199 | 82,988 | 628,786 | 36.8% |
| Joaquin Bankshares Inc. | Huntington | TX | South | 117,410 | 14,762 | 13,696 | 1,602 | 13,014 | 43,074 | 22,541 | 11,097 | 1,828 | 10,610 | 46,076 | 7.0% |
| Liberty Capital Bancshares, Inc. | Addison | TX | South | 108,859 | 9,008 | 5,927 | - | 1,722 | 16,657 | 27,149 | 10,020 | - | 1,621 | 38,790 | 132.9% |
| McLaughlin Bancshares, Inc. | Ralls | TX | South | 227,632 | 18,912 | 4,166 | 29,426 | 3,706 | 56,210 | 29,309 | 9,344 | 17,303 | 4,050 | 60,006 | 6.8% |
| Pioneer Bank, SSB | Drippings Springs | TX | South | 145,700 | 7,439 | 8,987 | - | 1,142 | 17,568 | 9,860 | 14,315 | - | 3,270 | 27,445 | 56.2% |
| PlainsCapital Corporation | Dallas | TX | South | 5,766,904 | 1,018,142 | 363,288 | 60,432 | 61,652 | 1,503,514 | 1,179,279 | 460,649 | 61,570 | 41,797 | 1,743,295 | 15.9% |
| Southwestern Bancorp, Inc. | Boerne | TX | South | 101,757 | 5,487 | 12,617 | 2,545 | 1,837 | 22,486 | 6,623 | 12,955 | 1,919 | 2,065 | 23,562 | 4.8% |
| Sovereign Bancshares, Inc. | Dallas | TX | South | 885,891 | 196,282 | 22,060 | - | 918 | 219,260 | 238,097 | 36,226 | - | 1,352 | 275,675 | 25.7% |
| Steele Holdings, Inc. | Tyler | TX | South | 209,101 | 14,649 | 15,060 | 427 | 1,007 | 31,142 | 16,617 | 26,003 | 405 | 725 | 43,750 | 40.5% |
| The ANB Corporation | Terrell | TX | South | 2,142,833 | 142,877 | 265,405 | 6,732 | 22,473 | 437,487 | 131,853 | 320,879 | 6,957 | 17,205 | 476,894 | 9.0% |
| Third Coast Bank SSB | Humble | TX | South | 223,792 | 33,954 | 30,443 | - | - | 64,397 | 85,940 | 37,712 | - | 4,233 | 127,885 | 98.6% |
| Veritex Holdings, Inc. | Dallas | TX | South | 442,735 | 24,303 | 14,187 | - | 1,151 | 39,641 | 83,198 | 52,132 | - | 5,687 | 141,017 | 255.7% |
| Cache Valley Banking Company | Logan | UT | West | 481,569 | 33,786 | 39,918 | 9,516 | 16,242 | 99,462 | 53,471 | 86,273 | 12,152 | 19,687 | 171,583 | 72.5% |
| Continental Bancorporation | Salt Lake City | UT | West | 108,985 | 44,446 | 12,863 | - | - | 57,309 | 31,848 | 11,594 | 224 | 965 | 44,631 | -22.1% |
| LCA Bank Corporation | Park City | UT | West | 69,447 | 136 | - | - | - | 136 | 209 | - | - | - | 209 | 54.2% |
| Medallion Bank | Salt Lake City | UT | West | 628,598 | 234,859 | - | - | - | 234,859 | 363,431 | - | - | - | 363,431 | 54.7% |

| Institution | | | Region | Total Assets | Baseline Lending | | | | Baseline Business Lending | Q1 2012 | | | | Q1 2012 Business Lending | % Change over Baseline |
|--|---------------------|-------|---------|--------------|-------------------------|---------------------------------------|-------------------------|---------------------|---------------------------|-------------------------|---------------------------------------|-------------------------|---------------------|--------------------------|------------------------|
| Name | City | State | | | Commercial & Industrial | Owner-Occupied Commercial Real Estate | Agricultural Production | Secured by Farmland | | Commercial & Industrial | Owner-Occupied Commercial Real Estate | Agricultural Production | Secured by Farmland | | |
| Blue Ridge Bankshares, Inc. | Luray | VA | South | 208,955 | 4,225 | 15,593 | 159 | 2,442 | 22,419 | 8,645 | 9,948 | 205 | 3,537 | 22,335 | -0.4% |
| Citizens Community Bank | South Hill | VA | South | 158,301 | 18,419 | 16,605 | 251 | 3,246 | 38,520 | 16,552 | 20,372 | 78 | 1,928 | 38,930 | 1.1% |
| Heritage Bankshares, Inc. | Norfolk | VA | South | 304,227 | 29,431 | 36,330 | - | - | 65,761 | 27,182 | 49,829 | - | - | 77,011 | 17.1% |
| TowneBank | Suffolk | VA | South | 4,144,219 | 302,054 | 531,494 | 675 | 6,389 | 840,612 | 347,301 | 636,116 | 931 | 8,008 | 992,356 | 18.1% |
| United Financial Banking Companies, Inc. | Vienna | VA | South | 321,780 | 17,679 | 59,243 | - | - | 76,922 | 23,729 | 64,387 | - | - | 88,116 | 14.6% |
| Virginia Heritage Bank | Fairfax | VA | South | 618,491 | 39,167 | 50,228 | - | - | 89,395 | 30,447 | 84,466 | - | 94 | 115,007 | 28.7% |
| WashingtonFirst Bankshares, Inc. | Reston | VA | South | 607,871 | 60,171 | 13,644 | 117 | 3,240 | 77,172 | 87,322 | 77,281 | - | 113 | 164,716 | 113.4% |
| Xenith Bankshares, Inc. | Richmond | VA | South | 494,123 | 14,641 | 19,095 | - | 593 | 34,328 | 134,593 | 53,167 | 27 | 7,104 | 194,891 | 467.7% |
| Peoples Bancorp | Lynden / Bellingham | WA | West | 1,238,924 | 74,665 | 143,418 | 30,294 | 58,705 | 307,082 | 73,907 | 157,460 | 27,144 | 63,193 | 321,704 | 4.8% |
| Puget Sound Bank | Bellevue | WA | West | 236,061 | 49,945 | 28,866 | - | - | 78,810 | 67,690 | 38,345 | - | 547 | 106,582 | 35.2% |
| U&I Financial Corp | Lynnwood | WA | West | 165,342 | 8,950 | 34,994 | - | - | 43,943 | 8,876 | 46,530 | - | - | 55,406 | 26.1% |
| W.T.B. Financial Corporation | Spokane | WA | West | 4,201,563 | 726,366 | 358,143 | 80,131 | 37,049 | 1,201,688 | 637,240 | 367,487 | 105,498 | 47,493 | 1,157,718 | -3.7% |
| County Bancorp, Inc. | Manitowoc | WI | Midwest | 688,995 | 44,238 | 63,411 | 118,072 | 171,649 | 397,369 | 58,110 | 62,533 | 115,872 | 201,396 | 437,911 | 10.2% |
| Deerfield Financial Corporation | Deerfield | WI | Midwest | 96,484 | 15,306 | 116 | 4,065 | 1,820 | 21,306 | 12,893 | 198 | 1,672 | 3,036 | 17,799 | -16.5% |
| First American Investment, Inc. | Hudson | WI | Midwest | 80,110 | 4,014 | 15,043 | 163 | - | 19,220 | 5,119 | 17,749 | 102 | 58 | 23,028 | 19.8% |
| First Menasha Bancshares, Inc. | Neenah | WI | Midwest | 308,959 | 51,762 | 29,044 | 6 | 519 | 81,331 | 52,058 | 38,411 | 64 | 399 | 90,932 | 11.8% |
| Nicolet Bankshares, Inc. | Green Bay | WI | Midwest | 625,165 | 129,397 | 137,477 | 41 | 2,935 | 269,850 | 147,233 | 113,127 | 172 | 910 | 261,442 | -3.1% |
| Northern Bankshares, Inc. | McFarland | WI | Midwest | 456,630 | 26,290 | 62,897 | 1,313 | 15,949 | 106,449 | 42,137 | 93,681 | 722 | 1,177 | 137,717 | 29.4% |
| PFSB Bancorporation, Inc. | Pigeon Falls | WI | Midwest | 65,810 | 3,710 | 8,995 | 6,075 | 11,414 | 30,194 | 2,929 | 7,351 | 6,429 | 14,372 | 31,081 | 2.9% |
| Sword Financial Corporation | Horicon | WI | Midwest | 513,301 | 63,172 | 127,299 | 10,132 | 21,004 | 221,607 | 59,010 | 126,199 | 13,528 | 26,691 | 225,428 | 1.7% |
| First Bank of Charleston | Charleston | WV | South | 185,118 | 23,426 | 1,497 | - | - | 24,923 | 22,648 | 1,339 | - | - | 23,987 | -3.8% |
| MVB Financial Corp. | Fairmont | WV | South | 574,338 | 15,650 | 38,312 | - | - | 53,962 | 25,295 | 48,280 | - | - | 73,575 | 36.3% |
| Financial Security Corporation | Basin | WY | West | 303,211 | 26,934 | 10,943 | 18,648 | 17,218 | 73,742 | 32,872 | 16,634 | 16,453 | 22,305 | 88,264 | 19.7% |