

| Institution  |   |                     |       | Initial Investment |                   |            | Capital Repayment Details |                               |                         | Amount Outstanding as of 6/30/2020 | Dividend/Interest/Fee Payments in Current Month |               |                 | Total Dividend/Interest/Fee Payments |                     | Total Payments Received to Date (Includes Capital Repayments) |
|--------------|---|---------------------|-------|--------------------|-------------------|------------|---------------------------|-------------------------------|-------------------------|------------------------------------|---|---------------|-----------------|--------------------------------------|---------------------|---|
| Bank or CDFL | Name  | City                | State | Date               | Instrument Type   | Amount     | Date Received             | Amount Paid in Current Period | Total Repayment to Date |                                    | Payment Type                                    | Date Received | Amount Received | Amount Expected                      | Amount Received [1] |   |
| Bank         | Adbanc Inc.   | Ogallala            | NE    | 07/21/2011         | Preferred Shares  | 21,905,000 | N/A                       | -                             | 21,905,000              | -                                  | Dividend  | N/A           | -               | 1,704,464                            | 1,704,464           | 23,609,464  |
| Bank         | AIM Bancshares, Inc.  | Levelland           | TX    | 09/07/2011         | Senior Securities | 9,100,000  | N/A                       | -                             | 9,100,000               | -                                  | Interest  | N/A           | -               | 907,270                              | 907,270             | 10,007,270  |
| Bank         | Alerus Financial Corporation                                | Grand Forks         | ND    | 08/18/2011         | Preferred Shares  | 20,000,000 | N/A                       | -                             | 20,000,000              | -                                  | Dividend  | N/A           | -               | 1,038,333                            | 1,038,333           | 21,038,333  |
| Bank         | Algodon de Calidad Bancshares, Inc.                         | Abilene             | TX    | 09/14/2011         | Senior Securities | 600,000    | N/A                       | -                             | 600,000                 | -                                  | Interest  | N/A           | -               | 50,632                               | 50,632              | 650,632   |
| Bank         | Alma Bank   | Astoria             | NY    | 08/30/2011         | Preferred Shares  | 19,000,000 | N/A                       | -                             | 19,000,000              | -                                  | Dividend  | N/A           | -               | 2,745,444                            | 2,745,444           | 21,745,444  |
| Bank         | AMB Financial Corp.   | Munster             | IN    | 09/22/2011         | Preferred Shares  | 3,858,000  | N/A                       | -                             | 3,858,000               | -                                  | Dividend  | N/A           | -               | 446,954                              | 446,954             | 4,304,954   |
| Bank         | AmeriBank Holding Company                                   | Collinsville        | OK    | 09/15/2011         | Preferred Shares  | 5,347,000  | N/A                       | -                             | 5,347,000               | -                                  | Dividend  | N/A           | -               | 623,022                              | 623,022             | 5,970,022   |
| Bank         | American Riviera Bank (The Bank of Santa Barbara)           | Santa Barbara       | CA    | 09/22/2011         | Preferred Shares  | 1,882,380  | N/A                       | -                             | 1,882,380               | -                                  | Dividend  | N/A           | -               | 85,857                               | 85,857              | 1,968,237   |
| Bank         | AmeriServ Financial, Inc.                                   | Johnstown           | PA    | 08/11/2011         | Preferred Shares  | 21,000,000 | N/A                       | -                             | 21,000,000              | -                                  | Dividend  | N/A           | -               | 1,881,190                            | 1,881,190           | 22,881,190  |
| Bank         | Avenue Financial Holdings, Inc.                             | Nashville           | TN    | 09/15/2011         | Preferred Shares  | 18,950,000 | N/A                       | -                             | 18,950,000              | -                                  | Dividend  | N/A           | -               | 828,926                              | 828,926             | 19,778,926  |
| Bank         | Banc of California, Inc. (First PacTrust Bancorp, Inc.) [4] | Irvine              | CA    | 08/30/2011         | Preferred Shares  | 32,000,000 | N/A                       | -                             | 42,000,000              | -                                  | Dividend  | N/A           | -               | 3,552,519                            | 3,552,519           | 45,552,519  |
| Bank         | BancIndependent, Incorporated                               | Sheffield           | AL    | 07/14/2011         | Preferred Shares  | 30,000,000 | N/A                       | -                             | 30,000,000              | -                                  | Dividend  | N/A           | -               | 1,826,677                            | 1,826,677           | 31,826,677  |
| Bank         | Bancorp Financial, Inc.                                     | Oak Brook           | IL    | 08/18/2011         | Preferred Shares  | 14,643,000 | N/A                       | -                             | 14,643,000              | -                                  | Dividend  | N/A           | -               | 2,256,358                            | 2,256,358           | 16,899,358  |
| Bank         | Bancorp of Montana Holding Company                          | Missoula            | MT    | 09/08/2011         | Senior Securities | 1,460,000  | N/A                       | -                             | 1,460,000               | -                                  | Interest  | N/A           | -               | 110,556                              | 110,556             | 1,570,556   |
| Bank         | Bank of Central Florida                                     | Lakeland            | FL    | 08/16/2011         | Preferred Shares  | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                  | Dividend  | N/A           | -               | 321,028                              | 321,028             | 7,321,028   |
| Bank         | Bank of Commerce Holdings                                   | Redding             | CA    | 09/27/2011         | Preferred Shares  | 20,000,000 | N/A                       | -                             | 20,000,000              | -                                  | Dividend  | N/A           | -               | 1,729,785                            | 1,729,785           | 21,729,785  |
| Bank         | BankFirst Capital Corporation                               | Macon               | MS    | 09/08/2011         | Preferred Shares  | 20,000,000 | N/A                       | -                             | 20,000,000              | -                                  | Dividend  | N/A           | -               | 1,987,288                            | 1,987,288           | 21,987,288  |
| Bank         | Bankwell Financial Group, Inc. (BNC Financial Group, Inc.)  | New Canaan          | CT    | 08/04/2011         | Preferred Shares  | 10,980,000 | N/A                       | -                             | 10,980,000              | -                                  | Dividend  | N/A           | -               | 494,710                              | 494,710             | 11,474,710  |
| Bank         | Banner County Ban Corporation [2]                           | Harrisburg          | NE    | 07/28/2011         | Senior Securities | 2,427,000  | N/A                       | -                             | 2,427,000               | -                                  | Interest  | N/A           | -               | 148,317                              | 148,317             | 2,575,317   |
| Bank         | Bern Bancshares, Inc.                                       | Bern                | KS    | 09/01/2011         | Preferred Shares  | 1,500,000  | N/A                       | -                             | 1,500,000               | -                                  | Dividend  | N/A           | -               | 203,981                              | 203,981             | 1,703,981   |
| Bank         | BHCB Holding Company  | Rapid City          | SD    | 09/07/2011         | Senior Securities | 2,000,000  | N/A                       | -                             | 2,000,000               | -                                  | Interest  | N/A           | -               | 135,000                              | 135,000             | 2,135,000   |
| Bank         | Birmingham Bloomfield Bancshares, Inc.                      | Birmingham          | MI    | 07/28/2011         | Preferred Shares  | 4,621,000  | N/A                       | -                             | 4,621,000               | -                                  | Dividend  | N/A           | -               | 221,783                              | 221,783             | 4,842,783   |
| Bank         | Blue Ridge Bankshares, Inc.                                 | Luray               | VA    | 08/18/2011         | Preferred Shares  | 4,500,000  | N/A                       | -                             | 4,500,000               | -                                  | Dividend  | N/A           | -               | 577,800                              | 577,800             | 5,077,800   |
| Bank         | BMC Bancshares, Inc.  | Dallas              | TX    | 09/07/2011         | Senior Securities | 1,206,000  | N/A                       | -                             | 1,206,000               | -                                  | Interest  | N/A           | -               | 86,412                               | 86,412              | 1,292,412   |
| Bank         | Brotherhood Bancshares, Inc.                                | Kansas City         | KS    | 09/15/2011         | Preferred Shares  | 16,000,000 | N/A                       | -                             | 16,000,000              | -                                  | Dividend  | N/A           | -               | 2,679,444                            | 2,679,444           | 18,679,444  |
| Bank         | Broward Financial Holdings, Inc.                            | Fort Lauderdale     | FL    | 07/21/2011         | Preferred Shares  | 3,134,000  | N/A                       | -                             | 3,134,000               | -                                  | Dividend  | N/A           | -               | 102,029                              | 102,029             | 3,236,029   |
| Bank         | Cache Valley Banking Company                                | Logan               | UT    | 07/14/2011         | Preferred Shares  | 11,670,000 | N/A                       | -                             | 11,670,000              | -                                  | Dividend  | N/A           | -               | 611,607                              | 611,607             | 12,281,607  |
| Bank         | Cadence Financial Corporation (Encore Bancshares, Inc.)     | Starkville          | MS    | 09/27/2011         | Preferred Shares  | 32,914,000 | N/A                       | -                             | 32,914,000              | -                                  | Dividend  | N/A           | -               | 3,190,829                            | 3,190,829           | 36,104,829  |
| Bank         | California Bank of Commerce                                 | Lafayette           | CA    | 09/15/2011         | Preferred Shares  | 11,000,000 | N/A                       | -                             | 11,000,000              | -                                  | Dividend  | N/A           | -               | 715,917                              | 715,917             | 11,715,917  |
| Bank         | Capital Bank  | San Juan Capistrano | CA    | 09/27/2011         | Preferred Shares  | 3,132,000  | N/A                       | -                             | 3,132,000               | -                                  | Dividend  | N/A           | -               | 216,630                              | 216,630             | 3,348,630   |
| Bank         | CapitalMark Bank & Trust                                    | Chattanooga         | TN    | 09/13/2011         | Preferred Shares  | 18,212,000 | N/A                       | -                             | 18,212,000              | -                                  | Dividend  | N/A           | -               | 815,645                              | 815,645             | 19,027,645  |
| Bank         | Cardinal Bancorp II, Inc.                                   | Washington          | MO    | 09/08/2011         | Senior Securities | 6,251,000  | N/A                       | -                             | 6,251,000               | -                                  | Interest  | N/A           | -               | 915,309                              | 915,309             | 7,166,309   |
| Bank         | Carolina Alliance Bank                                      | Spartanburg         | SC    | 08/23/2011         | Preferred Shares  | 5,000,000  | N/A                       | -                             | 5,000,000               | -                                  | Dividend  | N/A           | -               | 224,861                              | 224,861             | 5,224,861   |
| Bank         | Carroll Financial Services, Inc.                            | Huntingdon          | TN    | 08/16/2011         | Preferred Shares  | 3,000,000  | N/A                       | -                             | 3,000,000               | -                                  | Dividend  | N/A           | -               | 133,053                              | 133,053             | 3,133,053   |
| Bank         | Catskill Hudson Bancorp, Inc.                               | Rock Hill           | NY    | 07/21/2011         | Preferred Shares  | 9,681,000  | N/A                       | -                             | 9,681,000               | -                                  | Dividend  | N/A           | -               | 1,194,259                            | 1,194,259           | 10,875,259  |
| Bank         | CB Bancshares Corp.   | Weir                | KS    | 09/07/2011         | Preferred Shares  | 190,000    | N/A                       | -                             | 190,000                 | -                                  | Dividend  | N/A           | -               | 7,889                                | 7,889               | 197,889   |
| Bank         | CBOS Bankshares, Inc.                                       | Merritt Island      | FL    | 08/23/2011         | Preferred Shares  | 3,893,000  | N/A                       | -                             | 3,893,000               | -                                  | Dividend  | N/A           | -               | 610,783                              | 610,783             | 4,503,783   |
| Bank         | CBT Financial Corp. [6]                                     | Clearfield          | PA    | 08/23/2011         | Preferred Shares  | 10,000,000 | N/A                       | -                             | 10,000,000              | -                                  | Dividend  | N/A           | -               | 495,139                              | 495,139             | 10,495,139  |
| Bank         | CCB Bancshares, Inc. (Citizens Community Bank)              | South Hill          | VA    | 07/28/2011         | Preferred Shares  | 4,000,000  | N/A                       | -                             | 4,000,000               | -                                  | Dividend  | N/A           | -               | 378,949                              | 378,949             | 4,378,949   |
| Bank         | Central Bancorp, Inc.                                       | Somerville          | MA    | 08/25/2011         | Preferred Shares  | 10,000,000 | N/A                       | -                             | 10,000,000              | -                                  | Dividend  | N/A           | -               | 602,778                              | 602,778             | 10,602,778  |
| Bank         | Central Service Corporation                                 | Enid                | OK    | 09/20/2011         | Senior Securities | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                  | Interest  | N/A           | -               | 564,082                              | 564,082             | 7,564,082   |
| Bank         | Central Valley Community Bancorp                            | Fresno              | CA    | 08/18/2011         | Preferred Shares  | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                  | Dividend  | N/A           | -               | 829,306                              | 829,306             | 7,829,306   |
| Bank         | Centric Financial Corporation                               | Harrisburg          | PA    | 07/14/2011         | Preferred Shares  | 7,492,000  | N/A                       | -                             | 7,492,000               | -                                  | Dividend  | N/A           | -               | 334,435                              | 334,435             | 7,826,435   |
| Bank         | Centrix Bank & Trust  | Bedford             | NH    | 07/28/2011         | Preferred Shares  | 24,500,000 | N/A                       | -                             | 24,500,000              | -                                  | Dividend  | N/A           | -               | 849,075                              | 849,075             | 25,349,075  |
| Bank         | CIC Bancshares, Inc.  | Denver              | CO    | 09/13/2011         | Preferred Shares  | 1,772,000  | N/A                       | -                             | 1,772,000               | -                                  | Dividend  | N/A           | -               | 78,066                               | 78,066              | 1,850,066   |
| Bank         | Cobiz Financial Inc.  | Denver              | CO    | 09/08/2011         | Preferred Shares  | 57,366,000 | N/A                       | -                             | 57,366,000              | -                                  | Dividend  | N/A           | -               | 5,553,841                            | 5,553,841           | 62,919,841  |
| Bank         | Codorus Valley Bancorp, Inc.                                | York                | PA    | 08/18/2011         | Preferred Shares  | 25,000,000 | N/A                       | -                             | 25,000,000              | -                                  | Dividend  | N/A           | -               | 1,405,260                            | 1,405,260           | 26,405,260  |
| Bank         | Columbine Capital Corp.                                     | Buena Vista         | CO    | 09/22/2011         | Preferred Shares  | 6,050,000  | N/A                       | -                             | 6,050,000               | -                                  | Dividend  | N/A           | -               | 326,700                              | 326,700             | 6,376,700   |
| Bank         | Columbus First Bancorp, Inc.                                | Worthington         | OH    | 08/23/2011         | Preferred Shares  | 6,150,000  | N/A                       | -                             | 6,150,000               | -                                  | Dividend  | N/A           | -               | 267,354                              | 267,354             | 6,417,354   |
| Bank         | Commercial Financial Corp                                   | Storm Lake          | IA    | 09/20/2011         | Preferred Shares  | 18,000,000 | N/A                       | -                             | 18,000,000              | -                                  | Dividend  | N/A           | -               | 1,385,005                            | 1,385,005           | 19,385,005  |
| Bank         | Community Bank Delaware                                     | Lewes               | DE    | 08/09/2011         | Preferred Shares  | 4,500,000  | N/A                       | -                             | 4,500,000               | -                                  | Dividend  | N/A           | -               | 312,790                              | 312,790             | 4,812,790   |
| Bank         | Community First Bancorp, Inc.                               | Fairview Heights    | IL    | 09/13/2011         | Senior Securities | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                  | Interest  | N/A           | -               | 395,500                              | 395,500             | 7,395,500   |
| Bank         | Community Illinois Corporation                              | Rock Falls          | IL    | 08/16/2011         | Preferred Shares  | 4,500,000  | N/A                       | -                             | 4,500,000               | -                                  | Dividend  | N/A           | -               | 397,505                              | 397,505             | 4,897,505   |
| Bank         | Community Independent Bancorp Inc.                          | West Salem          | OH    | 09/13/2011         | Preferred Shares  | 2,250,000  | N/A                       | -                             | 2,250,000               | -                                  | Dividend  | N/A           | -               | 114,598                              | 114,598             | 2,364,598   |
| Bank         | Community Valley Bank                                       | El Centro           | CA    | 09/20/2011         | Preferred Shares  | 2,400,000  | N/A                       | -                             | 2,400,000               | -                                  | Dividend  | N/A           | -               | 106,933                              | 106,933             | 2,506,933   |
| Bank         | ConnectOne Bancorp Inc. (Center Bancorp, Inc.)              | Englewood Cliffs    | NJ    | 09/15/2011         | Preferred Shares  | 11,250,000 | N/A                       | -                             | 11,250,000              | -                                  | Dividend  | N/A           | -               | 834,375                              | 834,375             | 12,084,375  |
| Bank         | Continental Bancorporation                                  | Salt Lake City      | UT    | 09/22/2011         | Senior Securities | 4,724,000  | N/A                       | -                             | 4,724,000               | -                                  | Interest  | N/A           | -               | 554,716                              | 554,716             | 5,278,716   |
| Bank         | County Bancorp, Inc.  | Manitowoc           | WI    | 08/23/2011         | Preferred Shares  | 15,000,000 | N/A                       | -                             | 15,000,000              | -                                  | Dividend  | N/A           | -               | 796,667                              | 796,667             | 15,796,667  |
| Bank         | Covenant Financial Inc. (MileStone Bank)                    | Doylstown           | PA    | 09/13/2011         | Preferred Shares  | 5,100,000  | N/A                       | -                             | 5,100,000               | -                                  | Dividend  | N/A           | -               | 409,983                              | 409,983             | 5,509,983   |
| Bank         | Crest Savings Bancorp, Inc.                                 | Wildwood            | NJ    | 08/23/2011         | Preferred Shares  | 2,500,000  | N/A                       | -                             | 2,500,000               | -                                  | Dividend  | N/A           | -               | 251,184                              | 251,184             | 2,751,184   |
| Bank         | Crestmark Bancorp, Inc.                                     | Troy                | MI    | 08/09/2011         | Preferred Shares  | 8,250,000  | N/A                       | -                             | 8,250,000               | -                                  | Dividend  | N/A           | -               | 1,188,000                            | 1,188,000           | 9,438,000   |
| Bank         | CU Bancorp (1st Enterprise Bank)                            | Encino              | CA    | 09/01/2011         | Preferred Shares  | 16,400,000 | N/A                       | -                             | 16,400,000              | -                                  | Dividend  | N/A           | -               | 3,172,033                            | 3,172,033           | 19,572,033  |
| Bank         | D.L. EVANS BANCORP  | Burley              | ID    | 09/27/2011         | Preferred Shares  | 29,891,000 | N/A                       | -                             | 29,891,000              | -                                  | Dividend  | N/A           | -               | 3,840,360                            | 3,840,360           | 33,731,360  |
| Bank         | Deerfield Financial Corporation                             | Deerfield           | WI    | 09/08/2011         | Senior Securities | 3,650,000  | N/A                       | -                             | 3,650,000               | -                                  | Interest  | N/A           | -               | 506,159                              | 506,159             | 4,156,159   |
| Bank         | DNB Financial Corporation                                   | Dorningtown         | PA    | 08/04/2011         | Preferred Shares  | 13,000,000 | N/A                       | -                             | 13,000,000              | -                                  | Dividend  | N/A           | -               | 840,919                              | 840,919             | 13,840,919  |
| Bank         | Eagle Bancorp, Inc. [5]                                     | Bethesda            | MD    | 07/14/2011         | Preferred Shares  | 56,600,000 | N/A                       | -                             | 71,900,000              | -                                  | Dividend  | N/A           | -               | 2,596,658                            | 2,596,658           | 74,496,658  |
| Bank         | Elmira Savings Bank (The Elmira Savings Bank, FSB)          | Elmira              | NY    | 08/25/2011         | Preferred Shares  | 14,063,000 | N/A                       | -                             | 14,063,000              | -                                  | Dividend  | N/A           | -               | 1,256,286                            | 1,256,286           | 15,319,286  |
| Bank         | Emclaire Financial Corp.                                    | Emilenton           | PA    | 08/18/2011         | Preferred Shares  | 10,000,000 | N/A                       | -                             | 10,000,000              | -                                  | Dividend  | N/A           | -               | 1,267,825                            | 1,267,825           | 11,267,825  |
| Bank         | Enterprise Financial Services Group, Inc.                   | Allison Park        | PA    | 08/25/2011         | Preferred Shares  | 5,000,000  | N/A                       | -                             | -                       | 5,000,000                          | Dividend  | N/A           | -               | 2,874,554                            | 2,874,554           | 2,874,554   |
| Bank         | Equity Bancshares, Inc.                                     | Wichita             | KS    | 08/11/2011         | Preferred Shares  | 16,372,000 | N/A                       | -                             | 16,372,000              | -                                  | Dividend  | N/A           | -               | 1,027,872                            | 1,027,872           | 17,399,872  |
| Bank         | Evolve Bancorp, Inc.  | Cordova             | TN    | 08/09/2011         | Preferred Shares  | 4,699,000  | N/A                       | -                             | 3,600,000               | 1,099,000                          | Dividend  | N/A           | -               | 1,067,970                            | 1,067,970           | 4,667,970   |
| Bank         | F & M Bancorporation, Inc.                                  | Tulsa               | OK    | 09/21/2011         | Preferred Shares  | 38,222,000 | N/A                       | -                             | 38,222,000              | -                                  | Dividend  | N/A           | -               | 962,982                              | 962,982             | 39,184,982  |
| Bank         | Farmers State Bankshares, Inc.                              | Holton              | KS    | 07/21/2011         | Preferred Shares  | 700,000    | N/A                       | -                             | 700,000                 | -                                  | Dividend  | N/A           | -               | 53,712                               | 53,712              | 753,712   |
| Bank         | FB Bancorp  | San Antonio         | TX    | 08/25/2011         | Preferred Shares  | 12,000,000 | N/A                       | -                             | 12,000,000              | -                                  | Dividend  | N/A           | -               | 1,226,612                            | 1,226,612           | 13,226,612  |
| Bank         | FCB Bancorp, Inc.   | Louisville          | KY    | 09/22/2011         | Preferred Shares  | 9,759,000  | N/A                       | -                             | 9,759,000               | -                                  | Dividend  | N/A           | -               | 1,275,951                            | 1,275,951           | 11,034,951  |
| Bank         | Financial Security Corporation                              |                     |       |                    |                   |            |                           |                               |                         |                                    |   |               |                 |                                      |                     |   |

| Institution  |  |                     |       | Initial Investment |                   |             | Capital Repayment Details |                               |                         | Amount Outstanding as of 6/30/2020 | Dividend/Interest/Fee Payments in Current Month |               |                 | Total Dividend/Interest/Fee Payments |                     | Total Payments Received to Date (Includes Capital Repayments) |
|--------------|--|---------------------|-------|--------------------|-------------------|-------------|---------------------------|-------------------------------|-------------------------|------------------------------------|---|---------------|-----------------|--------------------------------------|---------------------|---|
| Bank or CDFL | Name   | City                | State | Date               | Instrument Type   | Amount      | Date Received             | Amount Paid in Current Period | Total Repayment to Date |                                    | Payment Type                                    | Date Received | Amount Received | Amount Expected                      | Amount Received [1] |   |
| Bank         | First Bancorp  | Troy                | NC    | 09/01/2011         | Preferred Shares  | 63,500,000  | N/A                       | -                             | 63,500,000              | -                                  | Dividend  | N/A           | -               | 5,476,126                            | 5,476,126           | 68,976,126  |
| Bank         | First Bank of Charleston Inc.                          | Charleston          | WV    | 07/21/2011         | Preferred Shares  | 3,345,000   | N/A                       | -                             | 3,345,000               | -                                  | Dividend  | N/A           | -               | 313,492                              | 313,492             | 3,658,492   |
| Bank         | First Bankers Trustshares, Inc.                        | Quincy              | IL    | 09/08/2011         | Preferred Shares  | 10,000,000  | N/A                       | -                             | 10,000,000              | -                                  | Dividend  | N/A           | -               | 456,111                              | 456,111             | 10,456,111  |
| Bank         | First Busey Corporation                                | Champaign           | IL    | 08/25/2011         | Preferred Shares  | 72,664,000  | N/A                       | -                             | 72,664,000              | -                                  | Dividend  | N/A           | -               | 9,965,060                            | 9,965,060           | 82,629,060  |
| Bank         | First California Financial Group, Inc.                 | Westlake Village    | CA    | 07/14/2011         | Preferred Shares  | 25,000,000  | N/A                       | -                             | 25,000,000              | -                                  | Dividend  | N/A           | -               | 2,288,741                            | 2,288,741           | 27,288,741  |
| Bank         | First Colebrook Bancorp, Inc.                          | Colebrook           | NH    | 09/22/2011         | Preferred Shares  | 8,623,000   | N/A                       | -                             | 8,623,000               | -                                  | Dividend  | N/A           | -               | 750,140                              | 750,140             | 9,373,140   |
| Bank         | First Community Financial Corporation                  | Elgin               | IL    | 09/01/2011         | Preferred Shares  | 6,100,000   | N/A                       | -                             | 6,100,000               | -                                  | Dividend  | N/A           | -               | 489,784                              | 489,784             | 6,589,784   |
| Bank         | First Eldorado Bancshares, Inc.                        | Eldorado            | IL    | 09/07/2011         | Senior Securities | 3,000,000   | N/A                       | -                             | 3,000,000               | -                                  | Interest  | N/A           | -               | 314,893                              | 314,893             | 3,314,893   |
| Bank         | First Federal Bancorp, Inc.                            | Lake City           | FL    | 08/23/2011         | Preferred Shares  | 20,000,000  | N/A                       | -                             | 20,000,000              | -                                  | Dividend  | N/A           | -               | 400,244                              | 400,244             | 20,400,244  |
| Bank         | First Financial Bancshares, Inc.                       | Lawrence            | KS    | 09/22/2011         | Senior Securities | 3,905,000   | N/A                       | -                             | 3,905,000               | -                                  | Interest  | N/A           | -               | 265,319                              | 265,319             | 4,170,319   |
| Bank         | First Green Bancorp, Inc. (First Green Bank)           | Eustis              | FL    | 09/20/2011         | Preferred Shares  | 4,727,000   | N/A                       | -                             | 4,727,000               | -                                  | Dividend  | N/A           | -               | 159,142                              | 159,142             | 4,886,142   |
| Bank         | First Guaranty Bancshares, Inc.                        | Hammond             | LA    | 09/22/2011         | Preferred Shares  | 39,435,000  | N/A                       | -                             | 39,435,000              | -                                  | Dividend  | N/A           | -               | 4,005,973                            | 4,005,973           | 43,440,973  |
| Bank         | First Menasha Bancshares, Inc.                         | Neenah              | WI    | 09/15/2011         | Preferred Shares  | 10,000,000  | N/A                       | -                             | 10,000,000              | -                                  | Dividend  | N/A           | -               | 819,479                              | 819,479             | 10,819,479  |
| Bank         | First Merchants Corporation                            | Muncie              | IN    | 09/22/2011         | Preferred Shares  | 90,782,940  | N/A                       | -                             | 90,782,940              | -                                  | Dividend  | N/A           | -               | 8,167,296                            | 8,167,296           | 98,950,236  |
| Bank         | First NBC Bank Holding Company [7]                     | New Orleans         | LA    | 08/04/2011         | Preferred Shares  | 37,935,000  | N/A                       | -                             | -                       | 37,935,000                         | Dividend  | N/A           | -               | 16,034,914                           | 4,085,389           | 4,085,389   |
| Bank         | First Northern Community Bancorp                       | Dixon               | CA    | 09/15/2011         | Preferred Shares  | 22,847,000  | N/A                       | -                             | 22,847,000              | -                                  | Dividend  | N/A           | -               | 2,389,862                            | 2,389,862           | 25,236,862  |
| Bank         | First Partners Bank (SouthCity Bank)                   | Vestavia Hills      | AL    | 07/14/2011         | Preferred Shares  | 5,200,000   | N/A                       | -                             | 5,200,000               | -                                  | Dividend  | N/A           | -               | 225,622                              | 225,622             | 5,425,622   |
| Bank         | First Resource Bank                                    | Exton               | PA    | 09/15/2011         | Preferred Shares  | 5,083,000   | N/A                       | -                             | 5,083,000               | -                                  | Dividend  | N/A           | -               | 392,609                              | 392,609             | 5,475,609   |
| Bank         | First Robinson Financial Corporation                   | Robinson            | IL    | 08/23/2011         | Preferred Shares  | 4,900,000   | N/A                       | -                             | 4,900,000               | -                                  | Dividend  | N/A           | -               | 127,672                              | 127,672             | 5,027,672   |
| Bank         | First Savings Financial Group, Inc.                    | Clarksville         | IN    | 08/11/2011         | Preferred Shares  | 17,120,000  | N/A                       | -                             | 17,120,000              | -                                  | Dividend  | N/A           | -               | 861,764                              | 861,764             | 17,981,764  |
| Bank         | First Service Bancshares, Inc.                         | Greenbrier          | AR    | 09/08/2011         | Senior Securities | 7,716,000   | N/A                       | -                             | 7,716,000               | -                                  | Interest  | N/A           | -               | 1,860,863                            | 1,860,863           | 9,576,863   |
| Bank         | First State Holding Co. (Wilber Co.)                   | Lincoln             | NE    | 09/07/2011         | Senior Securities | 12,000,000  | N/A                       | -                             | 12,000,000              | -                                  | Interest  | N/A           | -               | 1,040,786                            | 1,040,786           | 13,040,786  |
| Bank         | First Texas BHC, Inc.                                  | Fort Worth          | TX    | 09/15/2011         | Preferred Shares  | 29,822,000  | N/A                       | -                             | 29,822,000              | -                                  | Dividend  | N/A           | -               | 1,332,970                            | 1,332,970           | 31,154,970  |
| Bank         | Fisher Bancorp, Inc.                                   | Fisher              | IL    | 09/15/2011         | Senior Securities | 1,000,000   | N/A                       | -                             | 1,000,000               | -                                  | Interest  | N/A           | -               | 93,209                               | 93,209              | 1,093,209   |
| Bank         | Florida Business BancGroup, Inc.                       | Tampa               | FL    | 09/22/2011         | Preferred Shares  | 15,360,000  | N/A                       | -                             | 15,360,000              | -                                  | Dividend  | N/A           | -               | 974,610                              | 974,610             | 16,334,610  |
| Bank         | Florida Community Bankshares, Inc.                     | Ocala               | FL    | 09/15/2011         | Preferred Shares  | 17,000,000  | N/A                       | -                             | 17,000,000              | -                                  | Dividend  | N/A           | -               | 2,371,250                            | 2,371,250           | 19,371,250  |
| Bank         | Florida Traditions Bank                                | Dade City           | FL    | 07/12/2011         | Preferred Shares  | 8,800,000   | N/A                       | -                             | 8,800,000               | -                                  | Dividend  | N/A           | -               | 275,000                              | 275,000             | 9,075,000   |
| Bank         | FNB Bancorp  | South San Francisco | CA    | 09/15/2011         | Preferred Shares  | 12,600,000  | N/A                       | -                             | 12,600,000              | -                                  | Dividend  | N/A           | -               | 1,394,663                            | 1,394,663           | 13,994,663  |
| Bank         | Fortune Financial Corporation                          | Arnold              | MO    | 09/15/2011         | Preferred Shares  | 3,255,000   | N/A                       | -                             | 3,255,000               | -                                  | Dividend  | N/A           | -               | 1,112,758                            | 353,077             | 3,608,777   |
| Bank         | Founders Bancorp                                       | San Luis Obispo     | CA    | 07/14/2011         | Preferred Shares  | 4,178,000   | N/A                       | -                             | 4,178,000               | -                                  | Dividend  | N/A           | -               | 257,282                              | 257,282             | 4,435,282   |
| Bank         | Franklin Financial Network, Inc.                       | Franklin            | TN    | 09/27/2011         | Preferred Shares  | 10,000,000  | N/A                       | -                             | 10,000,000              | -                                  | Dividend  | N/A           | -               | 789,799                              | 789,799             | 10,789,799  |
| Bank         | Franklin Security Bancorp, Inc.                        | Wilkes-Barre        | PA    | 09/08/2011         | Preferred Shares  | 6,955,000   | N/A                       | -                             | 6,955,000               | -                                  | Dividend  | N/A           | -               | 325,971                              | 325,971             | 7,280,971   |
| Bank         | Freedom Bancorp, Inc. (Freedom Bank)                   | Maywood             | NJ    | 09/20/2011         | Preferred Shares  | 4,000,000   | N/A                       | -                             | 4,000,000               | -                                  | Dividend  | N/A           | -               | 488,556                              | 488,556             | 4,488,556   |
| Bank         | Freedom Bancshares, Inc.                               | Overland Park       | KS    | 07/19/2011         | Preferred Shares  | 4,000,000   | N/A                       | -                             | 4,000,000               | -                                  | Dividend  | N/A           | -               | 174,943                              | 174,943             | 4,174,943   |
| Bank         | Frontier Bancshares, Inc.                              | Austin              | TX    | 09/14/2011         | Senior Securities | 6,184,000   | N/A                       | -                             | 6,184,000               | -                                  | Interest  | N/A           | -               | 447,842                              | 447,842             | 6,631,842   |
| Bank         | FVNB Corp.   | Victoria            | TX    | 08/23/2011         | Preferred Shares  | 18,000,000  | N/A                       | -                             | 18,000,000              | -                                  | Dividend  | N/A           | -               | 790,500                              | 790,500             | 18,790,500  |
| Bank         | GBC Holdings, Inc.                                     | Los Angeles         | CA    | 08/25/2011         | Preferred Shares  | 5,000,000   | N/A                       | -                             | 5,000,000               | -                                  | Dividend  | N/A           | -               | 437,412                              | 437,412             | 5,437,412   |
| Bank         | Grand Capital Corporation                              | Tulsa               | OK    | 09/08/2011         | Preferred Shares  | 5,200,000   | N/A                       | -                             | 5,200,000               | -                                  | Dividend  | N/A           | -               | 303,333                              | 303,333             | 5,503,333   |
| Bank         | GrandSouth Bancorporation                              | Greenville          | SC    | 09/08/2011         | Preferred Shares  | 15,422,000  | N/A                       | -                             | 15,422,000              | -                                  | Dividend  | N/A           | -               | 644,303                              | 644,303             | 16,066,303  |
| Bank         | Great Southern Bancorp, Inc.                           | Springfield         | MO    | 08/18/2011         | Preferred Shares  | 57,943,000  | N/A                       | -                             | 57,943,000              | -                                  | Dividend  | N/A           | -               | 3,038,654                            | 3,038,654           | 60,981,654  |
| Bank         | Greater Rochester Bancorp, Inc.                        | Rochester           | NY    | 07/28/2011         | Preferred Shares  | 7,000,000   | N/A                       | -                             | 7,000,000               | -                                  | Dividend  | N/A           | -               | 306,833                              | 306,833             | 7,306,833   |
| Bank         | Guaranty Bancorp, Inc.                                 | Woodsville          | NH    | 09/15/2011         | Preferred Shares  | 7,000,000   | N/A                       | -                             | 7,000,000               | -                                  | Dividend  | N/A           | -               | 558,755                              | 558,755             | 7,558,755   |
| Bank         | Gulfstream Bancshares, Inc.                            | Stuart              | FL    | 08/18/2011         | Preferred Shares  | 7,500,000   | N/A                       | -                             | 7,500,000               | -                                  | Dividend  | N/A           | -               | 844,792                              | 844,792             | 8,344,792   |
| Bank         | Happy Bancshares, Inc.                                 | Amarillo            | TX    | 09/07/2011         | Preferred Shares  | 31,929,000  | N/A                       | -                             | 31,929,000              | -                                  | Dividend  | N/A           | -               | 1,335,697                            | 1,335,697           | 33,264,697  |
| Bank         | Harmony Bank   | Jackson             | NJ    | 09/15/2011         | Preferred Shares  | 3,500,000   | N/A                       | -                             | 3,500,000               | -                                  | Dividend  | N/A           | -               | 181,514                              | 181,514             | 3,681,514   |
| Bank         | Heartland Bancorp, Inc.                                | Bloomington         | IL    | 09/21/2011         | Senior Securities | 25,000,000  | N/A                       | -                             | 25,000,000              | -                                  | Interest  | N/A           | -               | 5,195,032                            | 5,195,032           | 30,195,032  |
| Bank         | Heartland Financial USA, Inc.                          | Dubuque             | IA    | 09/15/2011         | Preferred Shares  | 81,698,000  | N/A                       | -                             | 81,698,000              | -                                  | Dividend  | N/A           | -               | 7,498,061                            | 7,498,061           | 89,196,061  |
| Bank         | Heritage Bancshares Group, Inc.                        | Willmar             | MN    | 09/22/2011         | Senior Securities | 11,000,000  | N/A                       | -                             | 11,000,000              | -                                  | Interest  | N/A           | -               | 1,803,156                            | 1,803,156           | 12,803,156  |
| Bank         | Heritage Bankshares, Inc.                              | Norfolk             | VA    | 08/11/2011         | Preferred Shares  | 7,800,000   | N/A                       | -                             | 7,800,000               | -                                  | Dividend  | N/A           | -               | 471,069                              | 471,069             | 8,271,069   |
| Bank         | Highlands Bancorp, Inc.                                | Vernon              | NJ    | 09/22/2011         | Preferred Shares  | 6,853,000   | N/A                       | -                             | 6,853,000               | -                                  | Dividend  | N/A           | -               | 443,652                              | 443,652             | 7,296,652   |
| Bank         | Hilltop Holdings, Inc. (PlainsCapital Corporation)     | Dallas              | TX    | 09/27/2011         | Preferred Shares  | 114,068,000 | N/A                       | -                             | 114,068,000             | -                                  | Dividend  | N/A           | -               | 16,335,779                           | 16,335,779          | 130,403,779   |
| Bank         | HomeBancorp, Inc.                                      | Tampa               | FL    | 08/25/2011         | Preferred Shares  | 7,398,000   | N/A                       | -                             | 7,398,000               | -                                  | Dividend  | N/A           | -               | 1,587,384                            | 1,587,384           | 8,985,384   |
| Bank         | Hopewell Valley Community Bank                         | Pennington          | NJ    | 07/28/2011         | Preferred Shares  | 11,000,000  | N/A                       | -                             | 11,000,000              | -                                  | Dividend  | N/A           | -               | 488,889                              | 488,889             | 11,488,889  |
| Bank         | Horizon Bancorp  | Michigan City       | IN    | 08/25/2011         | Preferred Shares  | 12,500,000  | N/A                       | -                             | 12,500,000              | -                                  | Dividend  | N/A           | -               | 1,213,963                            | 1,213,963           | 13,713,963  |
| Bank         | Howard Bancorp, Inc.                                   | Ellicott City       | MD    | 09/22/2011         | Preferred Shares  | 12,562,000  | N/A                       | -                             | 12,562,000              | -                                  | Dividend  | N/A           | -               | 1,371,252                            | 1,371,252           | 13,933,252  |
| Bank         | Huron Valley Bancorp, Inc. (Huron Valley State Bank)   | Milford             | MI    | 07/19/2011         | Preferred Shares  | 2,597,000   | N/A                       | -                             | 2,597,000               | -                                  | Dividend  | N/A           | -               | 123,213                              | 123,213             | 2,720,213   |
| Bank         | Hyde Park Bancorp, Inc.                                | Hyde Park           | MA    | 09/22/2011         | Preferred Shares  | 18,724,000  | N/A                       | -                             | 18,724,000              | -                                  | Dividend  | N/A           | -               | 2,117,482                            | 2,117,482           | 20,841,482  |
| Bank         | Illinois State Bancorp, Inc.                           | Chicago             | IL    | 09/22/2011         | Preferred Shares  | 13,368,000  | N/A                       | -                             | 8,484,000               | 4,884,000                          | Dividend  | N/A           | -               | 3,111,325                            | 3,111,325           | 11,595,325  |
| Bank         | Indebancorp  | Oak Harbor          | OH    | 09/21/2011         | Preferred Shares  | 2,000,000   | N/A                       | -                             | 2,000,000               | -                                  | Dividend  | N/A           | -               | 93,322                               | 93,322              | 2,093,322   |
| Bank         | Independent Bank Group, Inc. (BOH Holdings, Inc.)      | McKinney            | TX    | 07/14/2011         | Preferred Shares  | 23,938,350  | N/A                       | -                             | 23,938,350              | -                                  | Dividend  | N/A           | -               | 1,079,886                            | 1,079,886           | 25,018,236  |
| Bank         | Independent Holdings, Inc.                             | Memphis             | TN    | 08/16/2011         | Preferred Shares  | 34,900,000  | N/A                       | -                             | 34,900,000              | -                                  | Dividend  | N/A           | -               | 3,462,016                            | 3,462,016           | 38,362,016  |
| Bank         | InsCorp, Inc.  | Nashville           | TN    | 09/27/2011         | Preferred Shares  | 3,000,000   | N/A                       | -                             | 3,000,000               | -                                  | Dividend  | N/A           | -               | 210,667                              | 210,667             | 3,210,667   |
| Bank         | Insight Bank   | Columbus            | OH    | 07/19/2011         | Preferred Shares  | 4,250,000   | N/A                       | -                             | 4,250,000               | -                                  | Dividend  | N/A           | -               | 121,361                              | 121,361             | 4,371,361   |
| Bank         | Island Bancorp, Inc.                                   | Edgartown           | MA    | 08/11/2011         | Preferred Shares  | 4,000,000   | N/A                       | -                             | 4,000,000               | -                                  | Dividend  | N/A           | -               | 265,333                              | 265,333             | 4,265,333   |
| Bank         | Jefferson Bankshares, Inc. (Jefferson Bank of Florida) | Oldsmar             | FL    | 08/04/2011         | Preferred Shares  | 3,367,000   | N/A                       | -                             | 3,367,000               | -                                  | Dividend  | N/A           | -               | 153,011                              | 153,011             | 3,520,011   |
| Bank         | Joaquin Bankshares Inc.                                | Huntington          | TX    | 09/13/2011         | Senior Securities | 3,908,000   | N/A                       | -                             | 3,908,000               | -                                  | Interest  | N/A           | -               | 698,990                              | 698,990             | 4,606,990   |
| Bank         | Jonestown Bank and Trust Company                       | Jonestown           | PA    | 08/16/2011         | Preferred Shares  | 4,000,000   | N/A                       | -                             | 4,000,000               | -                                  | Dividend  | N/A           | -               | 173,222                              | 173,222             |   |

| Institution  |  |                  |       | Initial Investment |                   |            | Capital Repayment Details |                               |                         | Amount Outstanding as of 6/30/2020 | Dividend/Interest/Fee Payments in Current Month |               |                 | Total Dividend/Interest/Fee Payments |                     | Total Payments Received to Date (Includes Capital Repayments) |
|--------------|--|------------------|-------|--------------------|-------------------|------------|---------------------------|-------------------------------|-------------------------|------------------------------------|---|---------------|-----------------|--------------------------------------|---------------------|---|
| Bank or CDFL | Name   | City             | State | Date               | Instrument Type   | Amount     | Date Received             | Amount Paid in Current Period | Total Repayment to Date |                                    | Payment Type                                    | Date Received | Amount Received | Amount Expected                      | Amount Received [1] |   |
| Bank         | Liberty Financial Services, Inc.                               | Sioux City       | IA    | 09/22/2011         | Preferred Shares  | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                  | Dividend  | N/A           | -               | 447,547                              | 447,547             | 7,447,547   |
| Bank         | Live Oak Bancshares, Inc.                                      | Wilmington       | NC    | 09/13/2011         | Senior Securities | 6,800,000  | N/A                       | -                             | 6,800,000               | -                                  | Interest  | N/A           | -               | 523,789                              | 523,789             | 7,323,789   |
| Bank         | Lowndes Bancshares, Inc.                                       | Valdosta         | GA    | 08/25/2011         | Preferred Shares  | 6,000,000  | N/A                       | -                             | 6,000,000               | -                                  | Dividend  | N/A           | -               | 286,831                              | 286,831             | 6,286,831   |
| Bank         | Magna Bank   | Memphis          | TN    | 08/18/2011         | Preferred Shares  | 18,350,000 | N/A                       | -                             | 18,350,000              | -                                  | Dividend  | N/A           | -               | 1,080,410                            | 1,080,410           | 19,430,410  |
| Bank         | Magnolia Bancshares Inc.                                       | Hodgenville      | KY    | 09/13/2011         | Senior Securities | 2,000,000  | N/A                       | -                             | 2,000,000               | -                                  | Interest  | N/A           | -               | 404,640                              | 404,640             | 2,404,640   |
| Bank         | Marquis Bank   | Coral Gables     | FL    | 09/14/2011         | Preferred Shares  | 3,500,000  | N/A                       | -                             | 3,500,000               | -                                  | Dividend  | N/A           | -               | 157,500                              | 157,500             | 3,657,500   |
| Bank         | McLeod Bancshares, Inc.  | Shorewood        | MN    | 08/18/2011         | Preferred Shares  | 6,000,000  | N/A                       | -                             | 6,000,000               | -                                  | Dividend  | N/A           | -               | 1,542,333                            | 1,542,333           | 7,542,333   |
| Bank         | Meadows Bank   | Las Vegas        | NV    | 09/22/2011         | Preferred Shares  | 8,500,000  | N/A                       | -                             | 8,500,000               | -                                  | Dividend  | N/A           | -               | 399,264                              | 399,264             | 8,899,264   |
| Bank         | Medallion Bank   | Salt Lake City   | UT    | 07/21/2011         | Preferred Shares  | 26,303,000 | N/A                       | -                             | -                       | 26,303,000                         | Dividend  | 06/29/2020    | 591,818         | 11,113,018                           | 11,704,835          | 11,704,835  |
| Bank         | Mercantile Capital Corporation                                 | Boston           | MA    | 08/04/2011         | Preferred Shares  | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                  | Dividend  | N/A           | -               | 73,889                               | 73,889              | 7,073,889   |
| Bank         | Merchants and Manufacturers Bank Corporation                   | Joliet           | IL    | 09/08/2011         | Preferred Shares  | 6,800,000  | N/A                       | -                             | 6,800,000               | -                                  | Dividend  | N/A           | -               | 338,095                              | 338,095             | 7,138,095   |
| Bank         | Merchants and Planters Bancshares, Inc.                        | Bolivar          | TN    | 09/08/2011         | Preferred Shares  | 2,000,000  | N/A                       | -                             | 2,000,000               | -                                  | Dividend  | N/A           | -               | 86,639                               | 86,639              | 2,086,639   |
| Bank         | Mid Penn Bancorp. (Phoenix Bancorp, Inc.)                      | Millersburg      | PA    | 07/19/2011         | Preferred Shares  | 3,500,000  | N/A                       | -                             | 3,500,000               | -                                  | Dividend  | N/A           | -               | 131,511                              | 131,511             | 3,631,511   |
| Bank         | MidSouth Bancorp, Inc.   | LaFayette        | LA    | 08/25/2011         | Preferred Shares  | 32,000,000 | N/A                       | -                             | 32,000,000              | -                                  | Dividend  | N/A           | -               | 14,007,083                           | 14,007,083          | 46,007,083  |
| Bank         | MidWest Bancorporation, Inc.                                   | Eden Prairie     | MN    | 09/07/2011         | Senior Securities | 5,115,000  | N/A                       | -                             | 5,115,000               | -                                  | Interest  | N/A           | -               | 330,658                              | 330,658             | 5,445,658   |
| Bank         | Monument Bank (MD)   | Bethesda         | MD    | 08/11/2011         | Preferred Shares  | 11,355,000 | N/A                       | -                             | 11,355,000              | -                                  | Dividend  | N/A           | -               | 680,227                              | 680,227             | 12,035,227  |
| Bank         | Monument Bank (PA)   | Doylstown        | PA    | 07/19/2011         | Preferred Shares  | 2,970,000  | N/A                       | -                             | 2,970,000               | -                                  | Dividend  | N/A           | -               | 473,303                              | 473,303             | 3,443,303   |
| Bank         | Morgan Capital Corporation                                     | Fort Morgan      | CO    | 08/30/2011         | Senior Securities | 3,250,000  | N/A                       | -                             | 3,250,000               | -                                  | Interest  | N/A           | -               | 270,382                              | 270,382             | 3,520,382   |
| Bank         | MutualFirst Financial, Inc.                                    | Muncie           | IN    | 08/25/2011         | Preferred Shares  | 28,923,000 | N/A                       | -                             | 28,923,000              | -                                  | Dividend  | N/A           | -               | 3,209,037                            | 3,209,037           | 32,132,037  |
| Bank         | MVB Financial Corp.  | Fairmont         | WV    | 09/08/2011         | Preferred Shares  | 8,500,000  | N/A                       | -                             | 8,500,000               | -                                  | Dividend  | N/A           | -               | 1,081,980                            | 1,081,980           | 9,581,980   |
| Bank         | New England Bancorp, Inc.                                      | Hyannis          | MA    | 08/09/2011         | Preferred Shares  | 4,000,000  | N/A                       | -                             | 4,000,000               | -                                  | Dividend  | N/A           | -               | 454,556                              | 454,556             | 4,454,556   |
| Bank         | Nicolet Bankshares, Inc.                                       | Green Bay        | WI    | 09/01/2011         | Preferred Shares  | 24,400,000 | N/A                       | -                             | 24,400,000              | -                                  | Dividend  | N/A           | -               | 3,692,533                            | 3,692,533           | 28,092,533  |
| Bank         | Northern Bankshares, Inc.                                      | McFarland        | WI    | 09/07/2011         | Senior Securities | 22,000,000 | N/A                       | -                             | 22,000,000              | -                                  | Interest  | N/A           | -               | 3,423,976                            | 3,423,976           | 25,423,976  |
| Bank         | Northway Financial, Inc.                                       | Berlin           | NH    | 09/15/2011         | Preferred Shares  | 23,593,000 | N/A                       | -                             | 23,593,000              | -                                  | Dividend  | N/A           | -               | 1,619,833                            | 1,619,833           | 25,212,833  |
| Bank         | Oak Valley Bancorp   | Oakdale          | CA    | 08/11/2011         | Preferred Shares  | 13,500,000 | N/A                       | -                             | 13,500,000              | -                                  | Dividend  | N/A           | -               | 781,875                              | 781,875             | 14,281,875  |
| Bank         | Origin Bancorp (Community Trust Financial Corporation)         | Ruston           | LA    | 07/06/2011         | Preferred Shares  | 48,260,000 | N/A                       | -                             | 48,260,000              | -                                  | Dividend  | N/A           | -               | 13,239,327                           | 13,239,327          | 61,499,327  |
| Bank         | Osborne Investments, Inc.                                      | Osborne          | KS    | 09/07/2011         | Senior Securities | 1,000,000  | N/A                       | -                             | 1,000,000               | -                                  | Interest  | N/A           | -               | 66,458                               | 66,458              | 1,066,458   |
| Bank         | Ouachita Bancshares Corp.                                      | Monroe           | LA    | 09/08/2011         | Senior Securities | 17,930,000 | N/A                       | -                             | 17,930,000              | -                                  | Interest  | N/A           | -               | 1,753,962                            | 1,753,962           | 19,683,962  |
| Bank         | Ovation Holdings, Inc.   | Naples           | FL    | 09/15/2011         | Preferred Shares  | 5,000,000  | N/A                       | -                             | 5,000,000               | -                                  | Dividend  | N/A           | -               | 378,580                              | 378,580             | 5,378,580   |
| Bank         | Pacific Coast Bankers' Bancshares                              | Walnut Creek     | CA    | 07/28/2011         | Preferred Shares  | 11,960,000 | N/A                       | -                             | 11,960,000              | -                                  | Dividend  | N/A           | -               | 1,596,660                            | 1,596,660           | 13,556,660  |
| Bank         | Park Sterling Corporation (Citizens South Banking Corporation) | Charlotte        | NC    | 09/22/2011         | Preferred Shares  | 20,500,000 | N/A                       | -                             | 20,500,000              | -                                  | Dividend  | N/A           | -               | 838,619                              | 838,619             | 21,338,619  |
| Bank         | Partners Bank of California                                    | Mission Viejo    | CA    | 09/27/2011         | Preferred Shares  | 2,463,000  | N/A                       | -                             | 2,463,000               | -                                  | Dividend  | N/A           | -               | 229,743                              | 229,743             | 2,692,743   |
| Bank         | Pathfinder Bancorp, Inc.                                       | Oswego           | NY    | 09/01/2011         | Preferred Shares  | 13,000,000 | N/A                       | -                             | 13,000,000              | -                                  | Dividend  | N/A           | -               | 878,184                              | 878,184             | 13,878,184  |
| Bank         | Penn Liberty Financial Corp.                                   | Wayne            | PA    | 09/01/2011         | Preferred Shares  | 20,000,000 | N/A                       | -                             | 20,000,000              | -                                  | Dividend  | N/A           | -               | 977,872                              | 977,872             | 20,977,872  |
| Bank         | People First Bancshares, Inc.                                  | Pana             | IL    | 09/15/2011         | Senior Securities | 9,198,000  | N/A                       | -                             | 9,198,000               | -                                  | Interest  | N/A           | -               | 1,030,811                            | 1,030,811           | 10,228,811  |
| Bank         | Peoples Bancorp  | Lynden           | WA    | 08/04/2011         | Preferred Shares  | 18,000,000 | N/A                       | -                             | 18,000,000              | -                                  | Dividend  | N/A           | -               | 1,050,615                            | 1,050,615           | 19,050,615  |
| Bank         | PFSB Bancorporation, Inc.                                      | Pigeon Falls     | WI    | 08/25/2011         | Preferred Shares  | 1,500,000  | N/A                       | -                             | 1,500,000               | -                                  | Dividend  | N/A           | -               | 140,380                              | 140,380             | 1,640,380   |
| Bank         | Pioneer Bancshares, Inc. (Pioneer Bank, SSB)                   | Dripping Springs | TX    | 06/30/2011         | Preferred Shares  | 3,004,000  | N/A                       | -                             | 3,004,000               | -                                  | Dividend  | N/A           | -               | 138,229                              | 138,229             | 3,142,229   |
| Bank         | Planters Financial Group, Inc.                                 | Clarksville      | TN    | 09/13/2011         | Senior Securities | 20,000,000 | N/A                       | -                             | 20,000,000              | -                                  | Interest  | N/A           | -               | 2,397,346                            | 2,397,346           | 22,397,346  |
| Bank         | Platinum Bancorp, Inc.   | Oakdale          | MN    | 09/21/2011         | Senior Securities | 4,453,000  | N/A                       | -                             | 4,453,000               | -                                  | Interest  | N/A           | -               | 300,578                              | 300,578             | 4,753,578   |
| Bank         | Platinum Bank Holding Co. (Platinum Bank)                      | Brandon          | FL    | 09/15/2011         | Senior Securities | 13,800,000 | N/A                       | -                             | 13,800,000              | -                                  | Interest  | N/A           | -               | 1,836,044                            | 1,836,044           | 15,636,044  |
| Bank         | Premara Financial, Inc.  | Charlotte        | NC    | 09/22/2011         | Preferred Shares  | 6,238,000  | N/A                       | -                             | 6,238,000               | -                                  | Dividend  | N/A           | -               | 633,494                              | 633,494             | 6,871,494   |
| Bank         | Prime Banc Corp.   | Dieterich        | IL    | 08/25/2011         | Preferred Shares  | 10,000,000 | N/A                       | -                             | 10,000,000              | -                                  | Dividend  | N/A           | -               | 704,564                              | 704,564             | 10,704,564  |
| Bank         | Prime Bank Group   | Edmond           | OK    | 08/30/2011         | Senior Securities | 4,456,000  | N/A                       | -                             | 4,456,000               | -                                  | Interest  | N/A           | -               | 300,966                              | 300,966             | 4,756,966   |
| Bank         | ProAmerica Bank (Promérica Bank)                               | Los Angeles      | CA    | 09/27/2011         | Preferred Shares  | 3,750,000  | N/A                       | -                             | 3,750,000               | -                                  | Dividend  | N/A           | -               | 177,917                              | 177,917             | 3,927,917   |
| Bank         | Progressive Bancorp, Inc.                                      | Monroe           | LA    | 07/26/2011         | Preferred Shares  | 12,000,000 | N/A                       | -                             | 12,000,000              | -                                  | Dividend  | N/A           | -               | 1,023,286                            | 1,023,286           | 13,023,286  |
| Bank         | Providence Bank  | Rocky Mount      | NC    | 09/15/2011         | Preferred Shares  | 4,250,000  | N/A                       | -                             | 4,250,000               | -                                  | Dividend  | N/A           | -               | 223,576                              | 223,576             | 4,473,576   |
| Bank         | Provident Bancorp, Inc.  | Amsbury          | MA    | 09/13/2011         | Preferred Shares  | 17,145,000 | N/A                       | -                             | 17,145,000              | -                                  | Dividend  | N/A           | -               | 806,211                              | 806,211             | 17,951,211  |
| Bank         | Puget Sound Bank   | Belleuve         | WA    | 08/11/2011         | Preferred Shares  | 9,886,000  | N/A                       | -                             | 9,886,000               | -                                  | Dividend  | N/A           | -               | 418,782                              | 418,782             | 10,304,782  |
| Bank         | QCR Holdings, Inc.   | Moline           | IL    | 09/15/2011         | Preferred Shares  | 40,090,000 | N/A                       | -                             | 40,090,000              | -                                  | Dividend  | N/A           | -               | 4,832,447                            | 4,832,447           | 44,922,447  |
| Bank         | Redwood Capital Bancorp  | Eureka           | CA    | 07/21/2011         | Preferred Shares  | 7,310,000  | N/A                       | -                             | 7,310,000               | -                                  | Dividend  | N/A           | -               | 483,844                              | 483,844             | 7,793,844   |
| Bank         | Redwood Financial, Inc.  | Redwood Falls    | MN    | 08/18/2011         | Preferred Shares  | 6,425,000  | N/A                       | -                             | 6,425,000               | -                                  | Dividend  | N/A           | -               | 441,336                              | 441,336             | 6,866,336   |
| Bank         | Regal Bancorp, Inc. (Regal Bank)                               | Livingston       | NJ    | 09/07/2011         | Preferred Shares  | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                  | Dividend  | N/A           | -               | 1,129,917                            | 1,129,917           | 8,129,917   |
| Bank         | Regent Capital Corporation                                     | Nowata           | OK    | 07/21/2011         | Preferred Shares  | 3,350,000  | N/A                       | -                             | 3,350,000               | -                                  | Dividend  | N/A           | -               | 227,446                              | 227,446             | 3,577,446   |
| Bank         | Resurgens Bancorp  | Atlanta          | GA    | 09/08/2011         | Senior Securities | 2,967,000  | N/A                       | -                             | 2,967,000               | -                                  | Interest  | N/A           | -               | 238,687                              | 238,687             | 3,205,687   |
| Bank         | Rock Bancshares, Inc. [8]                                      | Little Rock      | AR    | 09/07/2011         | Senior Securities | 6,742,000  | N/A                       | -                             | -                       | 6,742,000                          | Interest  | N/A           | -               | 5,606,070                            | 436,545             | 436,545   |
| Bank         | Rockport National Bancorp, Inc.                                | Rockport         | MA    | 08/11/2011         | Preferred Shares  | 3,000,000  | N/A                       | -                             | 3,000,000               | -                                  | Dividend  | N/A           | -               | 158,722                              | 158,722             | 3,158,722   |
| Bank         | Salisbury Bancorp, Inc.  | Lakeville        | CT    | 08/25/2011         | Preferred Shares  | 16,000,000 | N/A                       | -                             | 16,000,000              | -                                  | Dividend  | N/A           | -               | 805,791                              | 805,791             | 16,805,791  |
| Bank         | SBT Bancorp, Inc.  | Simsbury         | CT    | 08/11/2011         | Preferred Shares  | 9,000,000  | N/A                       | -                             | 9,000,000               | -                                  | Dividend  | N/A           | -               | 504,099                              | 504,099             | 9,504,099   |
| Bank         | Seacoast Commerce Banc Holdings (Seacoast Commerce Bank)       | San Diego        | CA    | 09/01/2011         | Preferred Shares  | 4,000,000  | N/A                       | -                             | 4,000,000               | -                                  | Dividend  | N/A           | -               | 202,333                              | 202,333             | 4,202,333   |
| Bank         | Security Business Bancorp                                      | San Diego        | CA    | 07/14/2011         | Preferred Shares  | 8,944,500  | N/A                       | -                             | 8,944,500               | -                                  | Dividend  | N/A           | -               | 86,464                               | 86,464              | 9,030,964   |
| Bank         | Security California Bancorp                                    | Riverside        | CA    | 09/15/2011         | Preferred Shares  | 7,200,000  | N/A                       | -                             | 7,200,000               | -                                  | Dividend  | N/A           | -               | 338,000                              | 338,000             | 7,538,000   |
| Bank         | Security State Bancshares, Inc. [2]                            | Charleston       | MO    | 09/22/2011         | Senior Securities | 22,000,000 | N/A                       | -                             | 22,000,000              | -                                  | Interest  | N/A           | -               | 1,616,290                            | 1,616,290           | 23,616,290  |
| Bank         | Select Bancorp, Inc.   | Dunn             | NC    | 08/09/2011         | Preferred Shares  | 7,645,000  | N/A                       | -                             | 7,645,000               | -                                  | Dividend  | N/A           | -               | 341,264                              | 341,264             | 7,986,264   |
| Bank         | Seneca-Cayuga Bancorp, Inc.                                    | Seneca Falls     | NY    | 09/15/2011         | Preferred Shares  | 5,000,000  | N/A                       | -                             | 5,000,000               | -                                  | Dividend  | N/A           | -               | 256,302                              | 256,302             | 5,256,302   |
| Bank         | Sequatchie Valley Bancshares, Inc.                             | Dunlap           | TN    | 09/13/2011         | Senior Securities | 5,000,000  | N/A                       | -                             | 5,000,000               | -                                  | Interest  | N/A           | -               | 759,840                              | 759,840             | 5,759,840   |
| Bank         | ServisFirst Bancshares, Inc.                                   | Birmingham       | AL    | 06/21/2011         | Preferred Shares  | 40,000,000 | N/A                       | -                             | 40,000,000              | -                                  | Dividend  | N/A           | -               | 1,644,444                            | 1,644,444           | 41,644,444  |
| Bank         | Signature Bancorporation, Inc.</                               |                  |       |                    |                   |            |                           |                               |                         |                                    |   |               |                 |                                      |                     |   |

| Institution  |   |                  |       | Initial Investment |                   |             | Capital Repayment Details |                               |                         | Amount Outstanding as of 6/30/2020 | Dividend/Interest/Fee Payments in Current Month |               |                 | Total Dividend/Interest/Fee Payments |                     | Total Payments Received to Date (Includes Capital Repayments) |
|--------------|---|------------------|-------|--------------------|-------------------|-------------|---------------------------|-------------------------------|-------------------------|------------------------------------|---|---------------|-----------------|--------------------------------------|---------------------|---|
| Bank or CDLF | Name  | City             | State | Date               | Instrument Type   | Amount      | Date Received             | Amount Paid in Current Period | Total Repayment to Date |                                    | Payment Type                                    | Date Received | Amount Received | Amount Expected                      | Amount Received [1] |   |
| Bank         | Stewardship Financial Corporation   | Midland Park     | NJ    | 09/01/2011         | Preferred Shares  | 15,000,000  | N/A                       | -                             | 15,000,000              | -                                  | Dividend  | N/A           | -               | 2,173,539                            | 2,173,539           | 17,173,539  |
| Bank         | Stockmens Bank (The State Bank of Bartley)  | Colorado Springs | CO    | 09/22/2011         | Senior Securities | 2,380,000   | N/A                       | -                             | 2,380,000               | -                                  | Interest  | N/A           | -               | 218,438                              | 218,438             | 2,598,438   |
| Bank         | Stonegate Bank (Florida Shores Bancorp, Inc.)                                       | Ft. Lauderdale   | FL    | 08/18/2011         | Preferred Shares  | 12,750,000  | N/A                       | -                             | 12,750,000              | -                                  | Dividend  | N/A           | -               | 489,104                              | 489,104             | 13,239,104  |
| Bank         | StonehamBank, A Co-operative Bank   | Stoneham         | MA    | 09/20/2011         | Senior Securities | 13,813,000  | N/A                       | -                             | 13,813,000              | -                                  | Interest  | N/A           | -               | 771,082                              | 771,082             | 14,584,082  |
| Bank         | Summit State Bank   | Santa Rosa       | CA    | 08/04/2011         | Preferred Shares  | 13,750,000  | N/A                       | -                             | 13,750,000              | -                                  | Dividend  | N/A           | -               | 1,283,856                            | 1,283,856           | 15,033,856  |
| Bank         | Sumner Bank & Trust   | Gallatin         | TN    | 09/26/2011         | Preferred Shares  | 4,264,000   | N/A                       | -                             | 4,264,000               | -                                  | Dividend  | N/A           | -               | 620,833                              | 620,833             | 4,884,833   |
| Bank         | Sunshine Bancorp, Inc. (Community Southern Bank)                                    | Plant City       | FL    | 09/20/2011         | Preferred Shares  | 5,700,000   | N/A                       | -                             | 5,700,000               | -                                  | Dividend  | N/A           | -               | 277,717                              | 277,717             | 5,977,717   |
| Bank         | Sword Financial Corporation   | Horicon          | WI    | 09/15/2011         | Senior Securities | 17,000,000  | N/A                       | -                             | 17,000,000              | -                                  | Interest  | N/A           | -               | 2,086,615                            | 2,086,615           | 19,086,615  |
| Bank         | TCB Corporation   | Greenwood        | SC    | 09/08/2011         | Senior Securities | 8,640,000   | N/A                       | -                             | 8,640,000               | -                                  | Interest  | N/A           | -               | 1,007,023                            | 1,007,023           | 9,647,023   |
| Bank         | Team Capital Bank   | Bethlehem        | PA    | 07/28/2011         | Preferred Shares  | 22,412,000  | N/A                       | -                             | 22,412,000              | -                                  | Dividend  | N/A           | -               | 643,154                              | 643,154             | 23,055,154  |
| Bank         | The ANB Corporation   | Terrell          | TX    | 08/25/2011         | Preferred Shares  | 37,000,000  | N/A                       | -                             | 37,000,000              | -                                  | Dividend  | N/A           | -               | 3,238,793                            | 3,238,793           | 40,238,793  |
| Bank         | The Community Financial Corporation (Tri-County Financial Corporation)              | Waldorf          | MD    | 09/22/2011         | Preferred Shares  | 20,000,000  | N/A                       | -                             | 20,000,000              | -                                  | Dividend  | N/A           | -               | 678,333                              | 678,333             | 20,678,333  |
| Bank         | The Landrum Company   | Columbia         | MO    | 08/18/2011         | Preferred Shares  | 20,000,000  | N/A                       | -                             | 20,000,000              | -                                  | Dividend  | N/A           | -               | 1,653,431                            | 1,653,431           | 21,653,431  |
| Bank         | The Nashua Bank [3]   | Nashua           | NH    | 09/08/2011         | Preferred Shares  | 3,000,000   | N/A                       | -                             | 3,000,000               | -                                  | Dividend  | N/A           | -               | 56,333                               | 56,333              | 56,333  |
| Bank         | The Peoples Bank of Georgia (The Peoples Bank of Talbotton)                         | Talbotton        | GA    | 09/08/2011         | Preferred Shares  | 890,000     | N/A                       | -                             | 500,000                 | 390,000                            | Dividend  | N/A           | -               | 303,979                              | 303,979             | 803,979   |
| Bank         | The Private Bank of California [4]  | Los Angeles      | CA    | 09/01/2011         | Preferred Shares  | 10,000,000  | N/A                       | -                             | 10,000,000              | -                                  | Dividend  | N/A           | -               | 183,333                              | 183,333             | 183,333   |
| Bank         | The Victory Bancorp, Inc.   | Limerick         | PA    | 09/22/2011         | Preferred Shares  | 3,431,000   | N/A                       | -                             | 3,431,000               | -                                  | Dividend  | N/A           | -               | 142,768                              | 142,768             | 3,573,768   |
| Bank         | Third Coast Bancshares, Inc. (Third Coast Bank 558)                                 | Humble           | TX    | 08/09/2011         | Preferred Shares  | 8,673,000   | N/A                       | -                             | 8,673,000               | -                                  | Dividend  | N/A           | -               | 414,136                              | 414,136             | 9,087,136   |
| Bank         | Town and Country Financial Corporation  | Springfield      | IL    | 09/08/2011         | Preferred Shares  | 5,000,000   | N/A                       | -                             | 5,000,000               | -                                  | Dividend  | N/A           | -               | 339,517                              | 339,517             | 5,339,517   |
| Bank         | TowneBank   | Portsmouth       | VA    | 09/22/2011         | Preferred Shares  | 76,458,000  | N/A                       | -                             | 76,458,000              | -                                  | Dividend  | N/A           | -               | 4,083,295                            | 4,083,295           | 80,541,295  |
| Bank         | Triad Bancorp, Inc.   | Frontenac        | MO    | 09/22/2011         | Preferred Shares  | 5,000,000   | N/A                       | -                             | 5,000,000               | -                                  | Dividend  | N/A           | -               | 251,667                              | 251,667             | 5,251,667   |
| Bank         | Tri-County Financial Group, Inc.  | Mendota          | IL    | 08/16/2011         | Preferred Shares  | 20,000,000  | N/A                       | -                             | 20,000,000              | -                                  | Dividend  | N/A           | -               | 1,778,565                            | 1,778,565           | 21,778,565  |
| Bank         | Two River Bancorp (Community Partners Bancorp)                                      | Tinton Falls     | NJ    | 08/11/2011         | Preferred Shares  | 12,000,000  | N/A                       | -                             | 12,000,000              | -                                  | Dividend  | N/A           | -               | 1,063,119                            | 1,063,119           | 13,063,119  |
| Bank         | Two Rivers Financial Group, Inc.  | Burlington       | IA    | 09/01/2011         | Preferred Shares  | 23,240,000  | N/A                       | -                             | 23,240,000              | -                                  | Dividend  | N/A           | -               | 2,104,022                            | 2,104,022           | 25,344,022  |
| Bank         | U&I Financial Corp  | Lynnwood         | WA    | 07/06/2011         | Preferred Shares  | 5,500,000   | N/A                       | -                             | 5,500,000               | -                                  | Dividend  | N/A           | -               | 270,264                              | 270,264             | 5,770,264   |
| Bank         | UBT Bancshares, Inc.  | Marysville       | KS    | 08/11/2011         | Preferred Shares  | 16,500,000  | N/A                       | -                             | 16,500,000              | -                                  | Dividend  | N/A           | -               | 763,096                              | 763,096             | 17,263,096  |
| Bank         | Union Banc Corp. (Union Bank & Trust Company)                                       | Oxford           | NC    | 09/22/2011         | Preferred Shares  | 6,200,000   | N/A                       | -                             | 6,200,000               | -                                  | Dividend  | N/A           | -               | 317,660                              | 317,660             | 6,517,660   |
| Bank         | United Community Bancorp, Inc.  | Chatham          | IL    | 09/15/2011         | Senior Securities | 22,262,000  | N/A                       | -                             | 22,262,000              | -                                  | Interest  | N/A           | -               | 3,505,401                            | 3,505,401           | 25,767,401  |
| Bank         | United Community Banks, Inc. (Moneytree Corporation)                                | Blairsville      | GA    | 09/15/2011         | Preferred Shares  | 9,992,000   | N/A                       | -                             | 9,992,000               | -                                  | Dividend  | N/A           | -               | 1,009,409                            | 1,009,409           | 11,001,409  |
| Bank         | United Financial Banking Companies, Inc.  | Vienna           | VA    | 09/15/2011         | Preferred Shares  | 3,000,000   | N/A                       | -                             | 3,000,000               | -                                  | Dividend  | N/A           | -               | 130,083                              | 130,083             | 3,130,083   |
| Bank         | Valley Financial Group, Ltd.  | Saginaw          | MI    | 09/22/2011         | Preferred Shares  | 2,000,000   | N/A                       | -                             | 2,000,000               | -                                  | Dividend  | N/A           | -               | 72,694                               | 72,694              | 2,072,694   |
| Bank         | Valley Green Bank   | Philadelphia     | PA    | 08/09/2011         | Preferred Shares  | 5,000,000   | N/A                       | -                             | 5,000,000               | -                                  | Dividend  | N/A           | -               | 106,667                              | 106,667             | 5,106,667   |
| Bank         | Veritex Holdings, Inc.  | Dallas           | TX    | 09/22/2011         | Preferred Shares  | 24,500,000  | N/A                       | -                             | 24,500,000              | -                                  | Dividend  | N/A           | -               | 6,103,486                            | 6,103,486           | 30,603,486  |
| Bank         | Veritex Holdings, Inc.  | Dallas           | TX    | 08/25/2011         | Preferred Shares  | 8,000,000   | N/A                       | -                             | 8,000,000               | -                                  | Dividend  | N/A           | -               | 346,000                              | 346,000             | 8,346,000   |
| Bank         | Verus Acquisition Group, Inc.   | Fort Collins     | CO    | 07/14/2011         | Preferred Shares  | 9,740,000   | N/A                       | -                             | 9,740,000               | -                                  | Dividend  | N/A           | -               | 442,539                              | 442,539             | 10,182,539  |
| Bank         | Virginia Heritage Bank [5]  | Fairfax          | VA    | 06/30/2011         | Preferred Shares  | 15,300,000  | N/A                       | -                             | 15,300,000              | -                                  | Dividend  | N/A           | -               | 646,425                              | 646,425             | 15,946,425  |
| Bank         | Vista Bancshares, Inc. (McLaughlin Bancshares, Inc.)                                | Ralls            | TX    | 08/11/2011         | Preferred Shares  | 6,600,000   | N/A                       | -                             | 6,600,000               | -                                  | Dividend  | N/A           | -               | 344,977                              | 344,977             | 6,944,977   |
| Bank         | W.T.B. Financial Corporation  | Spokane          | WA    | 09/15/2011         | Preferred Shares  | 89,142,000  | N/A                       | -                             | 89,142,000              | -                                  | Dividend  | N/A           | -               | 8,052,038                            | 8,052,038           | 97,194,038  |
| Bank         | WashingtonFirst Bankshares, Inc.  | Reston           | VA    | 08/04/2011         | Preferred Shares  | 17,796,000  | N/A                       | -                             | 17,796,000              | -                                  | Dividend  | N/A           | -               | 663,766                              | 663,766             | 18,459,766  |
| Bank         | Western Alliance Bancorporation   | Phoenix          | AZ    | 09/27/2011         | Preferred Shares  | 141,000,000 | N/A                       | -                             | 141,000,000             | -                                  | Dividend  | N/A           | -               | 9,179,995                            | 9,179,995           | 150,179,995   |
| Bank         | Western State Agency, Inc.  | Devils Lake      | ND    | 08/23/2011         | Preferred Shares  | 12,000,000  | N/A                       | -                             | 12,000,000              | -                                  | Dividend  | N/A           | -               | 702,000                              | 702,000             | 12,702,000  |
| Bank         | Xenith Bankshares, Inc.   | Richmond         | VA    | 09/21/2011         | Preferred Shares  | 8,381,000   | N/A                       | -                             | 8,381,000               | -                                  | Dividend  | N/A           | -               | 321,970                              | 321,970             | 8,702,970   |
| Bank         | York Traditions Bank  | York             | PA    | 07/14/2011         | Preferred Shares  | 5,115,000   | N/A                       | -                             | 5,115,000               | -                                  | Dividend  | N/A           | -               | 438,327                              | 438,327             | 5,553,327   |
| Bank         | Your Community Bankshares Inc. (Community Bank Shares of Indiana, Inc.)             | New Albany       | IN    | 09/15/2011         | Preferred Shares  | 28,000,000  | N/A                       | -                             | 28,000,000              | -                                  | Dividend  | N/A           | -               | 2,769,947                            | 2,769,947           | 30,769,947  |
| CDLF         | Access to Capital for Entrepreneurs, Inc. (Appalachian Community Enterprises, Inc.) | Cleveland        | GA    | 09/21/2011         | Senior Securities | 188,000     | N/A                       | -                             | 188,000                 | -                                  | Interest  | N/A           | -               | 29,996                               | 29,996              | 217,996   |
| CDLF         | Boston Community Loan Fund, Inc.  | Roxbury          | MA    | 09/22/2011         | Senior Securities | 4,410,000   | N/A                       | -                             | 4,410,000               | -                                  | Interest  | N/A           | -               | 685,755                              | 685,755             | 5,095,755   |
| CDLF         | Bridgeway Capital, Inc.   | Pittsburgh       | PA    | 09/14/2011         | Senior Securities | 1,820,000   | N/A                       | -                             | 1,820,000               | -                                  | Interest  | N/A           | -               | 255,508                              | 255,508             | 2,075,508   |
| CDLF         | BUILDING HOPE...A CHARTER SCHOOL FACILITIES FUND                                    | Washington       | DC    | 09/21/2011         | Senior Securities | 2,091,000   | N/A                       | -                             | -                       | 2,091,000                          | Interest  | 06/25/2020    | 47,048          | 433,883                              | 480,930             | 480,930   |
| CDLF         | California Coastal Rural Development Corporation                                    | Salinas          | CA    | 09/21/2011         | Senior Securities | 870,000     | N/A                       | -                             | 870,000                 | -                                  | Interest  | N/A           | -               | 138,813                              | 138,813             | 1,008,813   |
| CDLF         | Capital for Change, Inc. (Greater New Haven Community Loan Fund)                    | New Haven        | CT    | 09/13/2011         | Senior Securities | 525,000     | N/A                       | -                             | 525,000                 | -                                  | Interest  | N/A           | -               | 84,000                               | 84,000              | 609,000   |
| CDLF         | Capital Impact Partners (NCB Capital Impact)  | Arlington        | VA    | 09/22/2011         | Senior Securities | 8,218,000   | N/A                       | -                             | 8,218,000               | -                                  | Interest  | N/A           | -               | 1,313,967                            | 1,313,967           | 9,531,967   |
| CDLF         | CEN-TEX Certified Development Corporation   | Austin           | TX    | 09/21/2011         | Senior Securities | 489,000     | N/A                       | -                             | 489,000                 | -                                  | Interest  | N/A           | -               | 78,213                               | 78,213              | 567,213   |
| CDLF         | Charleston Citywide Local Development Corporation                                   | Charleston       | SC    | 09/20/2011         | Senior Securities | 1,000,000   | N/A                       | -                             | 1,000,000               | -                                  | Interest  | N/A           | -               | 159,778                              | 159,778             | 1,159,778   |
| CDLF         | Citizen Potawatomi Community Development Corporation                                | Shawnee          | OK    | 09/21/2011         | Senior Securities | 490,000     | N/A                       | -                             | 490,000                 | -                                  | Interest  | N/A           | -               | 78,264                               | 78,264              | 568,264   |
| CDLF         | Coastal Enterprises, Inc.   | Brunswick        | ME    | 09/21/2011         | Senior Securities | 2,316,000   | N/A                       | -                             | 2,316,000               | -                                  | Interest  | N/A           | -               | 340,967                              | 340,967             | 2,656,967   |
| CDLF         | Colorado Enterprise Fund, Inc.  | Denver           | CO    | 09/20/2011         | Senior Securities | 463,000     | N/A                       | -                             | 463,000                 | -                                  | Interest  | N/A           | -               | 75,238                               | 75,238              | 538,238   |
| CDLF         | Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.)              | Holyoke          | MA    | 09/21/2011         | Senior Securities | 200,000     | N/A                       | -                             | 200,000                 | -                                  | Interest  | N/A           | -               | 17,489                               | 17,489              | 217,489   |
| CDLF         | Community First Fund  | Lancaster        | PA    | 09/20/2011         | Senior Securities | 862,000     | N/A                       | -                             | 862,000                 | -                                  | Interest  | N/A           | -               | 133,993                              | 133,993             | 995,993   |
| CDLF         | Community Health Center Capital Fund, Inc. (Capital Link, Inc.)                     | Boston           | MA    | 09/21/2011         | Senior Securities | 198,000     | N/A                       | -                             | 198,000                 | -                                  | Interest  | N/A           | -               | 31,647                               | 31,647              | 229,647   |
| CDLF         | Community Loan Fund of the Capital Region, Inc.                                     | Albany           | NY    | 09/21/2011         | Senior Securities | 478,000     | N/A                       | -                             | 478,000                 | -                                  | Interest  | N/A           | -               | 12,216                               | 12,216              | 490,216   |
| CDLF         | Community Reinvestment Fund, Inc.   | Minneapolis      | MN    | 09/22/2011         | Senior Securities | 5,100,000   | N/A                       | -                             | 5,100,000               | -                                  | Interest  | N/A           | -               | 815,433                              | 815,433             | 5,915,433   |
| CDLF         | Community Ventures Corporation  | Lexington        | KY    | 09/26/2011         | Senior Securities | 1,045,000   | N/A                       | -                             | -                       | 1,045,000                          | Interest  | 06/30/2020    | 23,513          | 215,531                              | 239,044             | 239,044   |
| CDLF         | Craft3 (ShoreBank Enterprise Group, Pacific)  | Ilwaco           | WA    | 09/22/2011         | Senior Securities | 1,867,000   | N/A                       | -                             | 1,867,000               | -                                  | Interest  | N/A           | -               | 298,513                              | 298,513             | 2,165,513   |
| CDLF         | ECDC Enterprise Development Group   | Arlington        | VA    | 09/20/2011         | Senior Securities | 320,000     | N/A                       | -                             | 320,000                 | -                                  | Interest  | N/A           | -               | 50,311                               | 50,311              | 370,311   |
| CDLF         | Economic and Community Development Institute, Inc.                                  | Columbus         | OH    | 09/20/2011         | Senior Securities | 203,000     | N/A                       | -                             | 203,000                 | -                                  | Interest  | N/A           | -               | 29,976                               | 29,976              | 232,976   |
| CDLF         | Enterprise Community Loan Fund, Inc.  | Columbia         | MD    | 09/21/2011         | Senior Securities | 8,817,000   | N/A                       | -                             | 8,817,000               | -                                  | Interest  | N/A           | -               | 1,410,230                            | 1,410,230           | 10,227,230  |
| CDLF         | Federation of Appalachian Housing Enterprises, Inc.                                 | Berea            | KY    | 09/15/2011         | Senior Securities | 2,063,000   | N/A                       | -                             | 2,063,000               | -                                  | Interest  | N/A           | -               | 328,705                              | 328,705             | 2,391,705   |
| CDLF         | Forward Community Investments, Inc.   | Madison          | WI    |                    |                   |             |                           |                               |                         |                                    |   |               |                 |                                      |                     |   |

| Institution  |   |                  |       | Initial Investment |                   |            | Capital Repayment Details |                               |                         | Amount Outstanding as of 6/30/2020 | Dividend/Interest/Fee Payments in Current Month |               |                 | Total Dividend/Interest/Fee Payments |                     | Total Payments Received to Date (includes Capital Repayments) |
|--------------|---|------------------|-------|--------------------|-------------------|------------|---------------------------|-------------------------------|-------------------------|------------------------------------|---|---------------|-----------------|--------------------------------------|---------------------|---|
| Bank or CDLF | Name  | City             | State | Date               | Instrument Type   | Amount     | Date Received             | Amount Paid in Current Period | Total Repayment to Date |                                    | Payment Type                                    | Date Received | Amount Received | Amount Expected                      | Amount Received [1] |   |
| CDLF         | Northeast South Dakota Economic Corporation                                 | Sisseton         | SD    | 09/21/2011         | Senior Securities | 1,000,000  | N/A                       | -                             | 1,000,000               | -                                  | Interest  | N/A           | -               | 127,382                              | 127,382             | 1,127,382   |
| CDLF         | Northside Community Development Fund  | Pittsburgh       | PA    | 09/22/2011         | Senior Securities | 250,000    | N/A                       | -                             | 250,000                 | -                                  | Interest  | N/A           | -               | 39,875                               | 39,875              | 289,875   |
| CDLF         | Opportunity Fund Community Development                                      | San Jose         | CA    | 09/20/2011         | Senior Securities | 2,236,000  | N/A                       | -                             | 2,236,000               | -                                  | Interest  | N/A           | -               | 357,760                              | 357,760             | 2,593,760   |
| CDLF         | Partners for the Common Good, Inc.  | Washington       | DC    | 09/20/2011         | Senior Securities | 1,009,000  | N/A                       | -                             | 1,009,000               | -                                  | Interest  | N/A           | -               | 161,328                              | 161,328             | 1,170,328   |
| CDLF         | PeopleFund  | Austin           | TX    | 09/15/2011         | Senior Securities | 500,000    | N/A                       | -                             | 500,000                 | -                                  | Interest  | N/A           | -               | 79,917                               | 79,917              | 579,917   |
| CDLF         | Primary Care Development Corporation  | New York         | NY    | 09/21/2011         | Senior Securities | 4,000,000  | N/A                       | -                             | 4,000,000               | -                                  | Interest  | N/A           | -               | 635,333                              | 635,333             | 4,635,333   |
| CDLF         | Rural Community Assistance Corporation                                      | West Sacramento  | CA    | 09/21/2011         | Senior Securities | 4,300,000  | N/A                       | -                             | 4,300,000               | -                                  | Interest  | N/A           | -               | 687,761                              | 687,761             | 4,987,761   |
| CDLF         | Rural Electric Economic Development, Inc.                                   | Madison          | SD    | 09/20/2011         | Senior Securities | 1,230,000  | N/A                       | -                             | 1,230,000               | -                                  | Interest  | N/A           | -               | 196,800                              | 196,800             | 1,426,800   |
| CDLF         | South Carolina Community Loan Fund (Lowcountry Housing Trust, Incorporated) | North Charleston | SC    | 09/21/2011         | Senior Securities | 392,000    | N/A                       | -                             | 392,000                 | -                                  | Interest  | N/A           | -               | 62,698                               | 62,698              | 454,698   |
| CDLF         | South Eastern Development Foundation  | Sioux Falls      | SD    | 09/21/2011         | Senior Securities | 240,000    | N/A                       | -                             | 240,000                 | -                                  | Interest  | N/A           | -               | 34,133                               | 34,133              | 274,133   |
| CDLF         | The Progress Fund   | Greensburg       | PA    | 09/21/2011         | Senior Securities | 1,052,000  | N/A                       | -                             | 1,052,000               | -                                  | Interest  | N/A           | -               | 149,559                              | 149,559             | 1,201,559   |
| CDLF         | The Reinvestment Fund, Inc.   | Philadelphia     | PA    | 09/14/2011         | Senior Securities | 11,708,000 | N/A                       | -                             | 11,708,000              | -                                  | Interest  | N/A           | -               | 1,872,630                            | 1,872,630           | 13,580,630  |
| CDLF         | TruFund Financial Services (Seedco Financial Services, Inc.)                | New York         | NY    | 09/22/2011         | Senior Securities | 2,500,000  | N/A                       | -                             | 2,500,000               | -                                  | Interest  | N/A           | -               | 399,722                              | 399,722             | 2,899,722   |
| CDLF         | Valley Economic Development Center, Inc. [9]                                | Van Nuys         | CA    | 09/21/2011         | Senior Securities | 661,000    | N/A                       | -                             | -                       | 661,000                            | Interest  | N/A           | -               | 138,738                              | 99,517              | 99,517  |
| CDLF         | Vermont Community Loan Fund, Inc.   | Montpelier       | VT    | 09/20/2011         | Senior Securities | 1,247,000  | N/A                       | -                             | 1,247,000               | -                                  | Interest  | N/A           | -               | 194,047                              | 194,047             | 1,441,047   |
| CDLF         | Wisconsin Women's Business Initiative Corporation                           | Milwaukee        | WI    | 09/21/2011         | Senior Securities | 391,000    | N/A                       | -                             | 391,000                 | -                                  | Interest  | N/A           | -               | 62,495                               | 62,495              | 453,495   |

[1] Reports cash receipts through June 30, 2020, including prepayments of subsequent period dividend and interest payments.

[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation. (Banner County Ban Corporation and Security State Bancshares, Inc.)

[3] The investment amount outstanding for New Hampshire Thrift Bancshares, Inc. increased from \$20,000,000 to \$23,000,000 as the result of a merger with The Nashua Bank. The amount outstanding for The Nashua Bank decreased from \$3,000,000 to \$0.

[4] The investment amount outstanding for Banc of California, Inc. increased from \$32,000,000 to \$42,000,000 as the result of a merger with The Private Bank of California. The amount outstanding for The Private Bank of California decreased from \$10,000,000 to \$0.

[5] The investment amount outstanding for Eagle Bancorp, Inc. increased from \$56,600,000 to \$71,900,000 as the result of a merger with Virginia Heritage Bank. The amount outstanding for Virginia Heritage Bank decreased from \$15,300,000 to \$0.

[6] CBT Financial Corp. paid additional a dividend payment of \$40,000.00 which was the full settlement amount of a claim between the Treasury and CBT Financial.

[7] First NBC Bank Holding Company filed for bankruptcy protection on May 11, 2017, after its bank subsidiary was closed by its state regulator and placed into FDIC receivership.

[8] Rock Bancshares, Inc. principal asset – Heartland Bank – was seized and sold in a public auction on August 28, 2017.

[9] Valley Economic Development Center, Inc. filed for bankruptcy protection on July 2, 2019.