

| Institution  |   |                     |       | Initial Investment |                   |            | Capital Repayment Details |                               |                         | Amount Outstanding as of 5/31/2020 | Dividend/Interest/Fee Payments in Current Month |               |                 | Total Dividend/Interest/Fee Payments |                     | Total Payments Received to Date (Includes Capital Repayments) |
|--------------|---|---------------------|-------|--------------------|-------------------|------------|---------------------------|-------------------------------|-------------------------|------------------------------------|---|---------------|-----------------|--------------------------------------|---------------------|---|
| Bank or CDFL | Name  | City                | State | Date               | Instrument Type   | Amount     | Date Received             | Amount Paid in Current Period | Total Repayment to Date |                                    | Payment Type                                    | Date Received | Amount Received | Amount Expected                      | Amount Received [1] |   |
| Bank         | Adbanc Inc.   | Ogallala            | NE    | 07/21/2011         | Preferred Shares  | 21,905,000 | N/A                       | -                             | 21,905,000              | -                                  | Dividend  | N/A           | -               | 1,704,464                            | 1,704,464           | 23,609,464  |
| Bank         | AIM Bancshares, Inc.  | Levelland           | TX    | 09/07/2011         | Senior Securities | 9,100,000  | N/A                       | -                             | 9,100,000               | -                                  | Interest  | N/A           | -               | 907,270                              | 907,270             | 10,007,270  |
| Bank         | Alerus Financial Corporation                                | Grand Forks         | ND    | 08/18/2011         | Preferred Shares  | 20,000,000 | N/A                       | -                             | 20,000,000              | -                                  | Dividend  | N/A           | -               | 1,038,333                            | 1,038,333           | 21,038,333  |
| Bank         | Algodon de Calidad Bancshares, Inc.                         | Abilene             | TX    | 09/14/2011         | Senior Securities | 600,000    | N/A                       | -                             | 600,000                 | -                                  | Interest  | N/A           | -               | 50,632                               | 50,632              | 650,632   |
| Bank         | Alma Bank   | Astoria             | NY    | 08/30/2011         | Preferred Shares  | 19,000,000 | N/A                       | -                             | 19,000,000              | -                                  | Dividend  | N/A           | -               | 2,745,444                            | 2,745,444           | 21,745,444  |
| Bank         | AMB Financial Corp.   | Munster             | IN    | 09/22/2011         | Preferred Shares  | 3,858,000  | N/A                       | -                             | 3,858,000               | -                                  | Dividend  | N/A           | -               | 446,954                              | 446,954             | 4,304,954   |
| Bank         | AmeriBank Holding Company                                   | Collinsville        | OK    | 09/15/2011         | Preferred Shares  | 5,347,000  | N/A                       | -                             | 5,347,000               | -                                  | Dividend  | N/A           | -               | 623,022                              | 623,022             | 5,970,022   |
| Bank         | American Riviera Bank (The Bank of Santa Barbara)           | Santa Barbara       | CA    | 09/22/2011         | Preferred Shares  | 1,882,380  | N/A                       | -                             | 1,882,380               | -                                  | Dividend  | N/A           | -               | 85,857                               | 85,857              | 1,968,237   |
| Bank         | AmeriServ Financial, Inc.                                   | Johnstown           | PA    | 08/11/2011         | Preferred Shares  | 21,000,000 | N/A                       | -                             | 21,000,000              | -                                  | Dividend  | N/A           | -               | 1,881,190                            | 1,881,190           | 22,881,190  |
| Bank         | Avenue Financial Holdings, Inc.                             | Nashville           | TN    | 09/15/2011         | Preferred Shares  | 18,950,000 | N/A                       | -                             | 18,950,000              | -                                  | Dividend  | N/A           | -               | 828,926                              | 828,926             | 19,778,926  |
| Bank         | Banc of California, Inc. (First PacTrust Bancorp, Inc.) [4] | Irvine              | CA    | 08/30/2011         | Preferred Shares  | 32,000,000 | N/A                       | -                             | 42,000,000              | -                                  | Dividend  | N/A           | -               | 3,552,519                            | 3,552,519           | 45,552,519  |
| Bank         | BancIndependent, Incorporated                               | Sheffield           | AL    | 07/14/2011         | Preferred Shares  | 30,000,000 | N/A                       | -                             | 30,000,000              | -                                  | Dividend  | N/A           | -               | 1,826,677                            | 1,826,677           | 31,826,677  |
| Bank         | Bancorp Financial, Inc.                                     | Oak Brook           | IL    | 08/18/2011         | Preferred Shares  | 14,643,000 | N/A                       | -                             | 14,643,000              | -                                  | Dividend  | N/A           | -               | 2,256,358                            | 2,256,358           | 16,899,358  |
| Bank         | Bancorp of Montana Holding Company                          | Missoula            | MT    | 09/08/2011         | Senior Securities | 1,460,000  | N/A                       | -                             | 1,460,000               | -                                  | Interest  | N/A           | -               | 110,556                              | 110,556             | 1,570,556   |
| Bank         | Bank of Central Florida                                     | Lakeland            | FL    | 08/16/2011         | Preferred Shares  | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                  | Dividend  | N/A           | -               | 321,028                              | 321,028             | 7,321,028   |
| Bank         | Bank of Commerce Holdings                                   | Redding             | CA    | 09/27/2011         | Preferred Shares  | 20,000,000 | N/A                       | -                             | 20,000,000              | -                                  | Dividend  | N/A           | -               | 1,729,785                            | 1,729,785           | 21,729,785  |
| Bank         | BankFirst Capital Corporation                               | Macon               | MS    | 09/08/2011         | Preferred Shares  | 20,000,000 | N/A                       | -                             | 20,000,000              | -                                  | Dividend  | N/A           | -               | 1,987,288                            | 1,987,288           | 21,987,288  |
| Bank         | Bankwell Financial Group, Inc. (BNC Financial Group, Inc.)  | New Canaan          | CT    | 08/04/2011         | Preferred Shares  | 10,980,000 | N/A                       | -                             | 10,980,000              | -                                  | Dividend  | N/A           | -               | 494,710                              | 494,710             | 11,474,710  |
| Bank         | Banner County Ban Corporation [2]                           | Harrisburg          | NE    | 07/28/2011         | Senior Securities | 2,427,000  | N/A                       | -                             | 2,427,000               | -                                  | Interest  | N/A           | -               | 148,317                              | 148,317             | 2,575,317   |
| Bank         | Bern Bancshares, Inc.                                       | Bern                | KS    | 09/01/2011         | Preferred Shares  | 1,500,000  | N/A                       | -                             | 1,500,000               | -                                  | Dividend  | N/A           | -               | 203,981                              | 203,981             | 1,703,981   |
| Bank         | BHCB Holding Company  | Rapid City          | SD    | 09/07/2011         | Senior Securities | 2,000,000  | N/A                       | -                             | 2,000,000               | -                                  | Interest  | N/A           | -               | 135,000                              | 135,000             | 2,135,000   |
| Bank         | Birmingham Bloomfield Bancshares, Inc.                      | Birmingham          | MI    | 07/28/2011         | Preferred Shares  | 4,621,000  | N/A                       | -                             | 4,621,000               | -                                  | Dividend  | N/A           | -               | 221,783                              | 221,783             | 4,842,783   |
| Bank         | Blue Ridge Bankshares, Inc.                                 | Luray               | VA    | 08/18/2011         | Preferred Shares  | 4,500,000  | N/A                       | -                             | 4,500,000               | -                                  | Dividend  | N/A           | -               | 577,800                              | 577,800             | 5,077,800   |
| Bank         | BMC Bancshares, Inc.  | Dallas              | TX    | 09/07/2011         | Senior Securities | 1,206,000  | N/A                       | -                             | 1,206,000               | -                                  | Interest  | N/A           | -               | 86,412                               | 86,412              | 1,292,412   |
| Bank         | Brotherhood Bancshares, Inc.                                | Kansas City         | KS    | 09/15/2011         | Preferred Shares  | 16,000,000 | N/A                       | -                             | 16,000,000              | -                                  | Dividend  | N/A           | -               | 2,679,444                            | 2,679,444           | 18,679,444  |
| Bank         | Broward Financial Holdings, Inc.                            | Fort Lauderdale     | FL    | 07/21/2011         | Preferred Shares  | 3,134,000  | N/A                       | -                             | 3,134,000               | -                                  | Dividend  | N/A           | -               | 102,029                              | 102,029             | 3,236,029   |
| Bank         | Cache Valley Banking Company                                | Logan               | UT    | 07/14/2011         | Preferred Shares  | 11,670,000 | N/A                       | -                             | 11,670,000              | -                                  | Dividend  | N/A           | -               | 611,607                              | 611,607             | 12,281,607  |
| Bank         | Cadence Financial Corporation (Encore Bancshares, Inc.)     | Starkville          | MS    | 09/27/2011         | Preferred Shares  | 32,914,000 | N/A                       | -                             | 32,914,000              | -                                  | Dividend  | N/A           | -               | 3,190,829                            | 3,190,829           | 36,104,829  |
| Bank         | California Bank of Commerce                                 | Lafayette           | CA    | 09/15/2011         | Preferred Shares  | 11,000,000 | N/A                       | -                             | 11,000,000              | -                                  | Dividend  | N/A           | -               | 715,917                              | 715,917             | 11,715,917  |
| Bank         | Capital Bank  | San Juan Capistrano | CA    | 09/27/2011         | Preferred Shares  | 3,132,000  | N/A                       | -                             | 3,132,000               | -                                  | Dividend  | N/A           | -               | 216,630                              | 216,630             | 3,348,630   |
| Bank         | CapitalMark Bank & Trust                                    | Chattanooga         | TN    | 09/13/2011         | Preferred Shares  | 18,212,000 | N/A                       | -                             | 18,212,000              | -                                  | Dividend  | N/A           | -               | 815,645                              | 815,645             | 19,027,645  |
| Bank         | Cardinal Bancorp II, Inc.                                   | Washington          | MO    | 09/08/2011         | Senior Securities | 6,251,000  | N/A                       | -                             | 6,251,000               | -                                  | Interest  | N/A           | -               | 915,309                              | 915,309             | 7,166,309   |
| Bank         | Carolina Alliance Bank                                      | Spartanburg         | SC    | 08/23/2011         | Preferred Shares  | 5,000,000  | N/A                       | -                             | 5,000,000               | -                                  | Dividend  | N/A           | -               | 224,861                              | 224,861             | 5,224,861   |
| Bank         | Carroll Financial Services, Inc.                            | Huntingdon          | TN    | 08/16/2011         | Preferred Shares  | 3,000,000  | N/A                       | -                             | 3,000,000               | -                                  | Dividend  | N/A           | -               | 133,053                              | 133,053             | 3,133,053   |
| Bank         | Catskill Hudson Bancorp, Inc.                               | Rock Hill           | NY    | 07/21/2011         | Preferred Shares  | 9,681,000  | N/A                       | -                             | 9,681,000               | -                                  | Dividend  | N/A           | -               | 1,194,259                            | 1,194,259           | 10,875,259  |
| Bank         | CB Bancshares Corp.   | Weir                | KS    | 09/07/2011         | Preferred Shares  | 190,000    | N/A                       | -                             | 190,000                 | -                                  | Dividend  | N/A           | -               | 7,889                                | 7,889               | 197,889   |
| Bank         | CBOS Bankshares, Inc.                                       | Merritt Island      | FL    | 08/23/2011         | Preferred Shares  | 3,893,000  | N/A                       | -                             | 3,893,000               | -                                  | Dividend  | N/A           | -               | 610,783                              | 610,783             | 4,503,783   |
| Bank         | CBT Financial Corp. [6]                                     | Clearfield          | PA    | 08/23/2011         | Preferred Shares  | 10,000,000 | N/A                       | -                             | 10,000,000              | -                                  | Dividend  | N/A           | -               | 495,139                              | 495,139             | 10,495,139  |
| Bank         | CCB Bancshares, Inc. (Citizens Community Bank)              | South Hill          | VA    | 07/28/2011         | Preferred Shares  | 4,000,000  | N/A                       | -                             | 4,000,000               | -                                  | Dividend  | N/A           | -               | 378,949                              | 378,949             | 4,378,949   |
| Bank         | Central Bancorp, Inc.                                       | Somerville          | MA    | 08/25/2011         | Preferred Shares  | 10,000,000 | N/A                       | -                             | 10,000,000              | -                                  | Dividend  | N/A           | -               | 602,778                              | 602,778             | 10,602,778  |
| Bank         | Central Service Corporation                                 | Enid                | OK    | 09/20/2011         | Senior Securities | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                  | Interest  | N/A           | -               | 564,082                              | 564,082             | 7,564,082   |
| Bank         | Central Valley Community Bancorp                            | Fresno              | CA    | 08/18/2011         | Preferred Shares  | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                  | Dividend  | N/A           | -               | 829,306                              | 829,306             | 7,829,306   |
| Bank         | Centric Financial Corporation                               | Harrisburg          | PA    | 07/14/2011         | Preferred Shares  | 7,492,000  | N/A                       | -                             | 7,492,000               | -                                  | Dividend  | N/A           | -               | 334,435                              | 334,435             | 7,826,435   |
| Bank         | Centrix Bank & Trust  | Bedford             | NH    | 07/28/2011         | Preferred Shares  | 24,500,000 | N/A                       | -                             | 24,500,000              | -                                  | Dividend  | N/A           | -               | 849,075                              | 849,075             | 25,349,075  |
| Bank         | CIC Bancshares, Inc.  | Denver              | CO    | 09/13/2011         | Preferred Shares  | 1,772,000  | N/A                       | -                             | 1,772,000               | -                                  | Dividend  | N/A           | -               | 78,066                               | 78,066              | 1,850,066   |
| Bank         | Cobiz Financial Inc.  | Denver              | CO    | 09/08/2011         | Preferred Shares  | 57,366,000 | N/A                       | -                             | 57,366,000              | -                                  | Dividend  | N/A           | -               | 5,553,841                            | 5,553,841           | 62,919,841  |
| Bank         | Codorus Valley Bancorp, Inc.                                | York                | PA    | 08/18/2011         | Preferred Shares  | 25,000,000 | N/A                       | -                             | 25,000,000              | -                                  | Dividend  | N/A           | -               | 1,405,260                            | 1,405,260           | 26,405,260  |
| Bank         | Columbine Capital Corp.                                     | Buena Vista         | CO    | 09/22/2011         | Preferred Shares  | 6,050,000  | N/A                       | -                             | 6,050,000               | -                                  | Dividend  | N/A           | -               | 326,700                              | 326,700             | 6,376,700   |
| Bank         | Columbus First Bancorp, Inc.                                | Worthington         | OH    | 08/23/2011         | Preferred Shares  | 6,150,000  | N/A                       | -                             | 6,150,000               | -                                  | Dividend  | N/A           | -               | 267,354                              | 267,354             | 6,417,354   |
| Bank         | Commercial Financial Corp                                   | Storm Lake          | IA    | 09/20/2011         | Preferred Shares  | 18,000,000 | N/A                       | -                             | 18,000,000              | -                                  | Dividend  | N/A           | -               | 1,385,005                            | 1,385,005           | 19,385,005  |
| Bank         | Community Bank Delaware                                     | Lewes               | DE    | 08/09/2011         | Preferred Shares  | 4,500,000  | N/A                       | -                             | 4,500,000               | -                                  | Dividend  | N/A           | -               | 312,790                              | 312,790             | 4,812,790   |
| Bank         | Community First Bancorp, Inc.                               | Fairview Heights    | IL    | 09/13/2011         | Senior Securities | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                  | Interest  | N/A           | -               | 395,500                              | 395,500             | 7,395,500   |
| Bank         | Community Illinois Corporation                              | Rock Falls          | IL    | 08/16/2011         | Preferred Shares  | 4,500,000  | N/A                       | -                             | 4,500,000               | -                                  | Dividend  | N/A           | -               | 397,505                              | 397,505             | 4,897,505   |
| Bank         | Community Independent Bancorp Inc.                          | West Salem          | OH    | 09/13/2011         | Preferred Shares  | 2,250,000  | N/A                       | -                             | 2,250,000               | -                                  | Dividend  | N/A           | -               | 114,598                              | 114,598             | 2,364,598   |
| Bank         | Community Valley Bank                                       | El Centro           | CA    | 09/20/2011         | Preferred Shares  | 2,400,000  | N/A                       | -                             | 2,400,000               | -                                  | Dividend  | N/A           | -               | 106,933                              | 106,933             | 2,506,933   |
| Bank         | ConnectOne Bancorp Inc. (Center Bancorp, Inc.)              | Englewood Cliffs    | NJ    | 09/15/2011         | Preferred Shares  | 11,250,000 | N/A                       | -                             | 11,250,000              | -                                  | Dividend  | N/A           | -               | 834,375                              | 834,375             | 12,084,375  |
| Bank         | Continental Bancorporation                                  | Salt Lake City      | UT    | 09/22/2011         | Senior Securities | 4,724,000  | N/A                       | -                             | 4,724,000               | -                                  | Interest  | N/A           | -               | 554,716                              | 554,716             | 5,278,716   |
| Bank         | County Bancorp, Inc.  | Manitowoc           | WI    | 08/23/2011         | Preferred Shares  | 15,000,000 | N/A                       | -                             | 15,000,000              | -                                  | Dividend  | N/A           | -               | 796,667                              | 796,667             | 15,796,667  |
| Bank         | Covenant Financial Inc. (MileStone Bank)                    | Doylstown           | PA    | 09/13/2011         | Preferred Shares  | 5,100,000  | N/A                       | -                             | 5,100,000               | -                                  | Dividend  | N/A           | -               | 409,983                              | 409,983             | 5,509,983   |
| Bank         | Crest Savings Bancorp, Inc.                                 | Wildwood            | NJ    | 08/23/2011         | Preferred Shares  | 2,500,000  | N/A                       | -                             | 2,500,000               | -                                  | Dividend  | N/A           | -               | 251,184                              | 251,184             | 2,751,184   |
| Bank         | Crestmark Bancorp, Inc.                                     | Troy                | MI    | 08/09/2011         | Preferred Shares  | 8,250,000  | N/A                       | -                             | 8,250,000               | -                                  | Dividend  | N/A           | -               | 1,188,000                            | 1,188,000           | 9,438,000   |
| Bank         | CU Bancorp (1st Enterprise Bank)                            | Encino              | CA    | 09/01/2011         | Preferred Shares  | 16,400,000 | N/A                       | -                             | 16,400,000              | -                                  | Dividend  | N/A           | -               | 3,172,033                            | 3,172,033           | 19,572,033  |
| Bank         | D.L. EVANS BANCORP  | Burley              | ID    | 09/27/2011         | Preferred Shares  | 29,891,000 | N/A                       | -                             | 29,891,000              | -                                  | Dividend  | N/A           | -               | 3,840,360                            | 3,840,360           | 33,731,360  |
| Bank         | Deerfield Financial Corporation                             | Deerfield           | WI    | 09/08/2011         | Senior Securities | 3,650,000  | N/A                       | -                             | 3,650,000               | -                                  | Interest  | N/A           | -               | 506,159                              | 506,159             | 4,156,159   |
| Bank         | DNB Financial Corporation                                   | Dorningtown         | PA    | 08/04/2011         | Preferred Shares  | 13,000,000 | N/A                       | -                             | 13,000,000              | -                                  | Dividend  | N/A           | -               | 840,919                              | 840,919             | 13,840,919  |
| Bank         | Eagle Bancorp, Inc. [5]                                     | Bethesda            | MD    | 07/14/2011         | Preferred Shares  | 56,600,000 | N/A                       | -                             | 71,900,000              | -                                  | Dividend  | N/A           | -               | 2,596,658                            | 2,596,658           | 74,496,658  |
| Bank         | Elmira Savings Bank (The Elmira Savings Bank, FSB)          | Elmira              | NY    | 08/25/2011         | Preferred Shares  | 14,063,000 | N/A                       | -                             | 14,063,000              | -                                  | Dividend  | N/A           | -               | 1,256,286                            | 1,256,286           | 15,319,286  |
| Bank         | Emclaire Financial Corp.                                    | Emilenton           | PA    | 08/18/2011         | Preferred Shares  | 10,000,000 | N/A                       | -                             | 10,000,000              | -                                  | Dividend  | N/A           | -               | 1,267,825                            | 1,267,825           | 11,267,825  |
| Bank         | Enterprise Financial Services Group, Inc.                   | Allison Park        | PA    | 08/25/2011         | Preferred Shares  | 5,000,000  | N/A                       | -                             | -                       | 5,000,000                          | Dividend  | N/A           | -               | 2,874,554                            | 2,874,554           | 2,874,554   |
| Bank         | Equity Bancshares, Inc.                                     | Wichita             | KS    | 08/11/2011         | Preferred Shares  | 16,372,000 | N/A                       | -                             | 16,372,000              | -                                  | Dividend  | N/A           | -               | 1,027,872                            | 1,027,872           | 17,399,872  |
| Bank         | Evolve Bancorp, Inc.  | Cordova             | TN    | 08/09/2011         | Preferred Shares  | 4,699,000  | N/A                       | -                             | 3,600,000               | 1,099,000                          | Dividend  | N/A           | -               | 1,067,970                            | 1,067,970           | 4,667,970   |
| Bank         | F & M Bancorporation, Inc.                                  | Tulsa               | OK    | 09/21/2011         | Preferred Shares  | 38,222,000 | N/A                       | -                             | 38,222,000              | -                                  | Dividend  | N/A           | -               | 962,982                              | 962,982             | 39,184,982  |
| Bank         | Farmers State Bankshares, Inc.                              | Holton              | KS    | 07/21/2011         | Preferred Shares  | 700,000    | N/A                       | -                             | 700,000                 | -                                  | Dividend  | N/A           | -               | 53,712                               | 53,712              | 753,712   |
| Bank         | FB Bancorp  | San Antonio         | TX    | 08/25/2011         | Preferred Shares  | 12,000,000 | N/A                       | -                             | 12,000,000              | -                                  | Dividend  | N/A           | -               | 1,226,612                            | 1,226,612           | 13,226,612  |
| Bank         | FCB Bancorp, Inc.   | Louisville          | KY    | 09/22/2011         | Preferred Shares  | 9,759,000  | N/A                       | -                             | 9,759,000               | -                                  | Dividend  | N/A           | -               | 1,275,951                            | 1,275,951           | 11,034,951  |
| Bank         | Financial Security Corporation                              |                     |       |                    |                   |            |                           |                               |                         |                                    |   |               |                 |                                      |                     |   |

| Institution  |   |                     |       | Initial Investment |                   |             | Capital Repayment Details |                               |                         | Amount Outstanding as of 5/31/2020 | Dividend/Interest/Fee Payments in Current Month |               |                 | Total Dividend/Interest/Fee Payments |                     | Total Payments Received to Date (Includes Capital Repayments) |
|--------------|---|---------------------|-------|--------------------|-------------------|-------------|---------------------------|-------------------------------|-------------------------|------------------------------------|---|---------------|-----------------|--------------------------------------|---------------------|---|
| Bank or CDFI | Name  | City                | State | Date               | Instrument Type   | Amount      | Date Received             | Amount Paid in Current Period | Total Repayment to Date |                                    | Payment Type                                    | Date Received | Amount Received | Amount Expected                      | Amount Received [1] |   |
| Bank         | First Bancorp   | Troy                | NC    | 09/01/2011         | Preferred Shares  | 63,500,000  | N/A                       | -                             | 63,500,000              | -                                  | Dividend  | N/A           | -               | 5,476,126                            | 5,476,126           | 68,976,126  |
| Bank         | First Bank of Charleston Inc.                                       | Charleston          | WV    | 07/21/2011         | Preferred Shares  | 3,345,000   | N/A                       | -                             | 3,345,000               | -                                  | Dividend  | N/A           | -               | 313,492                              | 313,492             | 3,658,492   |
| Bank         | First Bankers Trustshares, Inc.                                     | Quincy              | IL    | 09/08/2011         | Preferred Shares  | 10,000,000  | N/A                       | -                             | 10,000,000              | -                                  | Dividend  | N/A           | -               | 456,111                              | 456,111             | 10,456,111  |
| Bank         | First Busey Corporation   | Champaign           | IL    | 08/25/2011         | Preferred Shares  | 72,664,000  | N/A                       | -                             | 72,664,000              | -                                  | Dividend  | N/A           | -               | 9,965,060                            | 9,965,060           | 82,629,060  |
| Bank         | First California Financial Group, Inc.                              | Westlake Village    | CA    | 07/14/2011         | Preferred Shares  | 25,000,000  | N/A                       | -                             | 25,000,000              | -                                  | Dividend  | N/A           | -               | 2,288,741                            | 2,288,741           | 27,288,741  |
| Bank         | First Colebrook Bancorp, Inc.                                       | Colebrook           | NH    | 09/22/2011         | Preferred Shares  | 8,623,000   | N/A                       | -                             | 8,623,000               | -                                  | Dividend  | N/A           | -               | 750,140                              | 750,140             | 9,373,140   |
| Bank         | First Community Financial Corporation                               | Elgin               | IL    | 09/01/2011         | Preferred Shares  | 6,100,000   | N/A                       | -                             | 6,100,000               | -                                  | Dividend  | N/A           | -               | 489,784                              | 489,784             | 6,589,784   |
| Bank         | First Eldorado Bancshares, Inc.                                     | Eldorado            | IL    | 09/07/2011         | Senior Securities | 3,000,000   | N/A                       | -                             | 3,000,000               | -                                  | Interest  | N/A           | -               | 314,893                              | 314,893             | 3,314,893   |
| Bank         | First Federal Bancorp, Inc.   | Lake City           | FL    | 08/23/2011         | Preferred Shares  | 20,000,000  | N/A                       | -                             | 20,000,000              | -                                  | Dividend  | N/A           | -               | 400,244                              | 400,244             | 20,400,244  |
| Bank         | First Financial Bancshares, Inc.                                    | Lawrence            | KS    | 09/22/2011         | Senior Securities | 3,905,000   | N/A                       | -                             | 3,905,000               | -                                  | Interest  | N/A           | -               | 265,319                              | 265,319             | 4,170,319   |
| Bank         | First Green Bancorp, Inc. (First Green Bank)                        | Eustis              | FL    | 09/20/2011         | Preferred Shares  | 4,727,000   | N/A                       | -                             | 4,727,000               | -                                  | Dividend  | N/A           | -               | 159,142                              | 159,142             | 4,886,142   |
| Bank         | First Guaranty Bancshares, Inc.                                     | Hammond             | LA    | 09/22/2011         | Preferred Shares  | 39,435,000  | N/A                       | -                             | 39,435,000              | -                                  | Dividend  | N/A           | -               | 4,005,973                            | 4,005,973           | 43,440,973  |
| Bank         | First Menasha Bancshares, Inc.                                      | Neenah              | WI    | 09/15/2011         | Preferred Shares  | 10,000,000  | N/A                       | -                             | 10,000,000              | -                                  | Dividend  | N/A           | -               | 819,479                              | 819,479             | 10,819,479  |
| Bank         | First Merchants Corporation   | Muncie              | IN    | 09/22/2011         | Preferred Shares  | 90,782,940  | N/A                       | -                             | 90,782,940              | -                                  | Dividend  | N/A           | -               | 8,167,296                            | 8,167,296           | 98,950,236  |
| Bank         | First NBC Bank Holding Company [7]                                  | New Orleans         | LA    | 08/04/2011         | Preferred Shares  | 37,935,000  | N/A                       | -                             | -                       | 37,935,000                         | Dividend  | N/A           | -               | 16,034,914                           | 4,085,389           | 4,085,389   |
| Bank         | First Northern Community Bancorp                                    | Dixon               | CA    | 09/15/2011         | Preferred Shares  | 22,847,000  | N/A                       | -                             | 22,847,000              | -                                  | Dividend  | N/A           | -               | 2,389,862                            | 2,389,862           | 25,236,862  |
| Bank         | First Partners Bank (SouthCity Bank)                                | Vestavia Hills      | AL    | 07/14/2011         | Preferred Shares  | 5,200,000   | N/A                       | -                             | 5,200,000               | -                                  | Dividend  | N/A           | -               | 225,622                              | 225,622             | 5,425,622   |
| Bank         | First Resource Bank   | Exton               | PA    | 09/15/2011         | Preferred Shares  | 5,083,000   | N/A                       | -                             | 5,083,000               | -                                  | Dividend  | N/A           | -               | 392,609                              | 392,609             | 5,475,609   |
| Bank         | First Robinson Financial Corporation                                | Robinson            | IL    | 08/23/2011         | Preferred Shares  | 4,900,000   | N/A                       | -                             | 4,900,000               | -                                  | Dividend  | N/A           | -               | 127,672                              | 127,672             | 5,027,672   |
| Bank         | First Savings Financial Group, Inc.                                 | Clarksville         | IN    | 08/11/2011         | Preferred Shares  | 17,120,000  | N/A                       | -                             | 17,120,000              | -                                  | Dividend  | N/A           | -               | 861,764                              | 861,764             | 17,981,764  |
| Bank         | First Service Bancshares, Inc.                                      | Greenbrier          | AR    | 09/08/2011         | Senior Securities | 7,716,000   | N/A                       | -                             | 7,716,000               | -                                  | Interest  | N/A           | -               | 1,860,863                            | 1,860,863           | 9,576,863   |
| Bank         | First State Holding Co. (Wilber Co.)                                | Lincoln             | NE    | 09/07/2011         | Senior Securities | 12,000,000  | N/A                       | -                             | 12,000,000              | -                                  | Interest  | N/A           | -               | 1,040,786                            | 1,040,786           | 13,040,786  |
| Bank         | First Texas BHC, Inc.   | Fort Worth          | TX    | 09/15/2011         | Preferred Shares  | 29,822,000  | N/A                       | -                             | 29,822,000              | -                                  | Dividend  | N/A           | -               | 1,332,970                            | 1,332,970           | 31,154,970  |
| Bank         | Fisher Bancorp, Inc.  | Fisher              | IL    | 09/15/2011         | Senior Securities | 1,000,000   | N/A                       | -                             | 1,000,000               | -                                  | Interest  | N/A           | -               | 93,209                               | 93,209              | 1,093,209   |
| Bank         | Florida Business BancGroup, Inc.                                    | Tampa               | FL    | 09/22/2011         | Preferred Shares  | 15,360,000  | N/A                       | -                             | 15,360,000              | -                                  | Dividend  | N/A           | -               | 974,610                              | 974,610             | 16,334,610  |
| Bank         | Florida Community Bankshares, Inc.                                  | Ocala               | FL    | 09/15/2011         | Preferred Shares  | 17,000,000  | N/A                       | -                             | 17,000,000              | -                                  | Dividend  | N/A           | -               | 2,371,250                            | 2,371,250           | 19,371,250  |
| Bank         | Florida Traditions Bank   | Dade City           | FL    | 07/12/2011         | Preferred Shares  | 8,800,000   | N/A                       | -                             | 8,800,000               | -                                  | Dividend  | N/A           | -               | 275,000                              | 275,000             | 9,075,000   |
| Bank         | FNB Bancorp   | South San Francisco | CA    | 09/15/2011         | Preferred Shares  | 12,600,000  | N/A                       | -                             | 12,600,000              | -                                  | Dividend  | N/A           | -               | 1,394,663                            | 1,394,663           | 13,994,663  |
| Bank         | Fortune Financial Corporation                                       | Arnold              | MO    | 09/15/2011         | Preferred Shares  | 3,255,000   | N/A                       | -                             | 3,255,000               | -                                  | Dividend  | N/A           | -               | 1,112,758                            | 353,077             | 3,608,777   |
| Bank         | Founders Bancorp  | San Luis Obispo     | CA    | 07/14/2011         | Preferred Shares  | 4,178,000   | N/A                       | -                             | 4,178,000               | -                                  | Dividend  | N/A           | -               | 257,282                              | 257,282             | 4,435,282   |
| Bank         | Franklin Financial Network, Inc.                                    | Franklin            | TN    | 09/27/2011         | Preferred Shares  | 10,000,000  | N/A                       | -                             | 10,000,000              | -                                  | Dividend  | N/A           | -               | 789,799                              | 789,799             | 10,789,799  |
| Bank         | Franklin Security Bancorp, Inc.                                     | Wilkes-Barre        | PA    | 09/08/2011         | Preferred Shares  | 6,955,000   | N/A                       | -                             | 6,955,000               | -                                  | Dividend  | N/A           | -               | 325,971                              | 325,971             | 7,280,971   |
| Bank         | Freedom Bancorp, Inc. (Freedom Bank)                                | Maywood             | NJ    | 09/20/2011         | Preferred Shares  | 4,000,000   | N/A                       | -                             | 4,000,000               | -                                  | Dividend  | N/A           | -               | 488,556                              | 488,556             | 4,488,556   |
| Bank         | Freedom Bancshares, Inc.  | Overland Park       | KS    | 07/19/2011         | Preferred Shares  | 4,000,000   | N/A                       | -                             | 4,000,000               | -                                  | Dividend  | N/A           | -               | 174,943                              | 174,943             | 4,174,943   |
| Bank         | Frontier Bancshares, Inc.   | Austin              | TX    | 09/14/2011         | Senior Securities | 6,184,000   | N/A                       | -                             | 6,184,000               | -                                  | Interest  | N/A           | -               | 447,842                              | 447,842             | 6,631,842   |
| Bank         | FVNB Corp.  | Victoria            | TX    | 08/23/2011         | Preferred Shares  | 18,000,000  | N/A                       | -                             | 18,000,000              | -                                  | Dividend  | N/A           | -               | 790,500                              | 790,500             | 18,790,500  |
| Bank         | GBC Holdings, Inc.  | Los Angeles         | CA    | 08/25/2011         | Preferred Shares  | 5,000,000   | N/A                       | -                             | 5,000,000               | -                                  | Dividend  | N/A           | -               | 437,412                              | 437,412             | 5,437,412   |
| Bank         | Grand Capital Corporation   | Tulsa               | OK    | 09/08/2011         | Preferred Shares  | 5,200,000   | N/A                       | -                             | 5,200,000               | -                                  | Dividend  | N/A           | -               | 303,333                              | 303,333             | 5,503,333   |
| Bank         | GrandSouth Bancorporation   | Greenville          | SC    | 09/08/2011         | Preferred Shares  | 15,422,000  | N/A                       | -                             | 15,422,000              | -                                  | Dividend  | N/A           | -               | 644,303                              | 644,303             | 16,066,303  |
| Bank         | Great Southern Bancorp, Inc.  | Springfield         | MO    | 08/18/2011         | Preferred Shares  | 57,943,000  | N/A                       | -                             | 57,943,000              | -                                  | Dividend  | N/A           | -               | 3,038,654                            | 3,038,654           | 60,981,654  |
| Bank         | Greater Rochester Bancorp, Inc.                                     | Rochester           | NY    | 07/28/2011         | Preferred Shares  | 7,000,000   | N/A                       | -                             | 7,000,000               | -                                  | Dividend  | N/A           | -               | 306,833                              | 306,833             | 7,306,833   |
| Bank         | Guaranty Bancorp, Inc.  | Woodsville          | NH    | 09/15/2011         | Preferred Shares  | 7,000,000   | N/A                       | -                             | 7,000,000               | -                                  | Dividend  | N/A           | -               | 558,755                              | 558,755             | 7,558,755   |
| Bank         | Gulfstream Bancshares, Inc.   | Stuart              | FL    | 08/18/2011         | Preferred Shares  | 7,500,000   | N/A                       | -                             | 7,500,000               | -                                  | Dividend  | N/A           | -               | 844,792                              | 844,792             | 8,344,792   |
| Bank         | Happy Bancshares, Inc.  | Amarillo            | TX    | 09/07/2011         | Preferred Shares  | 31,929,000  | N/A                       | -                             | 31,929,000              | -                                  | Dividend  | N/A           | -               | 1,335,697                            | 1,335,697           | 33,264,697  |
| Bank         | Harmony Bank  | Jackson             | NJ    | 09/15/2011         | Preferred Shares  | 3,500,000   | N/A                       | -                             | 3,500,000               | -                                  | Dividend  | N/A           | -               | 181,514                              | 181,514             | 3,681,514   |
| Bank         | Heartland Bancorp, Inc.   | Bloomington         | IL    | 09/21/2011         | Senior Securities | 25,000,000  | N/A                       | -                             | 25,000,000              | -                                  | Interest  | N/A           | -               | 5,195,032                            | 5,195,032           | 30,195,032  |
| Bank         | Heartland Financial USA, Inc.                                       | Dubuque             | IA    | 09/15/2011         | Preferred Shares  | 81,698,000  | N/A                       | -                             | 81,698,000              | -                                  | Dividend  | N/A           | -               | 7,498,061                            | 7,498,061           | 89,196,061  |
| Bank         | Heritage Bancshares Group, Inc.                                     | Willmar             | MN    | 09/22/2011         | Senior Securities | 11,000,000  | N/A                       | -                             | 11,000,000              | -                                  | Interest  | N/A           | -               | 1,803,156                            | 1,803,156           | 12,803,156  |
| Bank         | Heritage Bankshares, Inc.   | Norfolk             | VA    | 08/11/2011         | Preferred Shares  | 7,800,000   | N/A                       | -                             | 7,800,000               | -                                  | Dividend  | N/A           | -               | 471,069                              | 471,069             | 8,271,069   |
| Bank         | Highlands Bancorp, Inc.   | Vernon              | NJ    | 09/22/2011         | Preferred Shares  | 6,853,000   | N/A                       | -                             | 6,853,000               | -                                  | Dividend  | N/A           | -               | 443,652                              | 443,652             | 7,296,652   |
| Bank         | Hilltop Holdings, Inc. (PlainsCapital Corporation)                  | Dallas              | TX    | 09/27/2011         | Preferred Shares  | 114,068,000 | N/A                       | -                             | 114,068,000             | -                                  | Dividend  | N/A           | -               | 16,335,779                           | 16,335,779          | 130,403,779   |
| Bank         | HomeBancorp, Inc.   | Tampa               | FL    | 08/25/2011         | Preferred Shares  | 7,398,000   | N/A                       | -                             | 7,398,000               | -                                  | Dividend  | N/A           | -               | 1,587,384                            | 1,587,384           | 8,985,384   |
| Bank         | Hopewell Valley Community Bank                                      | Pennington          | NJ    | 07/28/2011         | Preferred Shares  | 11,000,000  | N/A                       | -                             | 11,000,000              | -                                  | Dividend  | N/A           | -               | 488,889                              | 488,889             | 11,488,889  |
| Bank         | Horizon Bancorp   | Michigan City       | IN    | 08/25/2011         | Preferred Shares  | 12,500,000  | N/A                       | -                             | 12,500,000              | -                                  | Dividend  | N/A           | -               | 1,213,963                            | 1,213,963           | 13,713,963  |
| Bank         | Howard Bancorp, Inc.  | Ellicott City       | MD    | 09/22/2011         | Preferred Shares  | 12,562,000  | N/A                       | -                             | 12,562,000              | -                                  | Dividend  | N/A           | -               | 1,371,252                            | 1,371,252           | 13,933,252  |
| Bank         | Huron Valley Bancorp, Inc. (Huron Valley State Bank)                | Milford             | MI    | 07/19/2011         | Preferred Shares  | 2,597,000   | N/A                       | -                             | 2,597,000               | -                                  | Dividend  | N/A           | -               | 123,213                              | 123,213             | 2,720,213   |
| Bank         | Hyde Park Bancorp, Inc.   | Hyde Park           | MA    | 09/22/2011         | Preferred Shares  | 18,724,000  | N/A                       | -                             | 18,724,000              | -                                  | Dividend  | N/A           | -               | 2,117,482                            | 2,117,482           | 20,841,482  |
| Bank         | Illinois State Bancorp, Inc.  | Chicago             | IL    | 09/22/2011         | Preferred Shares  | 13,368,000  | N/A                       | -                             | 8,484,000               | 4,884,000                          | Dividend  | N/A           | -               | 3,111,325                            | 3,111,325           | 11,595,325  |
| Bank         | Indebancorp   | Oak Harbor          | OH    | 09/21/2011         | Preferred Shares  | 2,000,000   | N/A                       | -                             | 2,000,000               | -                                  | Dividend  | N/A           | -               | 93,322                               | 93,322              | 2,093,322   |
| Bank         | Independent Bank Group, Inc. (BOH Holdings, Inc.)                   | McKinney            | TX    | 07/14/2011         | Preferred Shares  | 23,938,350  | N/A                       | -                             | 23,938,350              | -                                  | Dividend  | N/A           | -               | 1,079,886                            | 1,079,886           | 25,018,236  |
| Bank         | Independent Holdings, Inc.  | Memphis             | TN    | 08/16/2011         | Preferred Shares  | 34,900,000  | N/A                       | -                             | 34,900,000              | -                                  | Dividend  | N/A           | -               | 3,462,016                            | 3,462,016           | 38,362,016  |
| Bank         | InsCorp, Inc.   | Nashville           | TN    | 09/27/2011         | Preferred Shares  | 3,000,000   | N/A                       | -                             | 3,000,000               | -                                  | Dividend  | N/A           | -               | 210,667                              | 210,667             | 3,210,667   |
| Bank         | Insight Bank  | Columbus            | OH    | 07/19/2011         | Preferred Shares  | 4,250,000   | N/A                       | -                             | 4,250,000               | -                                  | Dividend  | N/A           | -               | 121,361                              | 121,361             | 4,371,361   |
| Bank         | Island Bancorp, Inc.  | Edgartown           | MA    | 08/11/2011         | Preferred Shares  | 4,000,000   | N/A                       | -                             | 4,000,000               | -                                  | Dividend  | N/A           | -               | 265,333                              | 265,333             | 4,265,333   |
| Bank         | Jefferson Bankshares, Inc. (Jefferson Bank of Florida)              | Oldsmar             | FL    | 08/04/2011         | Preferred Shares  | 3,367,000   | N/A                       | -                             | 3,367,000               | -                                  | Dividend  | N/A           | -               | 153,011                              | 153,011             | 3,520,011   |
| Bank         | Joaquin Bankshares Inc.   | Huntington          | TX    | 09/13/2011         | Senior Securities | 3,908,000   | N/A                       | -                             | 3,908,000               | -                                  | Interest  | N/A           | -               | 698,990                              | 698,990             | 4,606,990   |
| Bank         | Jonestown Bank and Trust Company                                    | Jonestown           | PA    | 08/16/2011         | Preferred Shares  | 4,000,000   | N/A                       | -                             | 4,000,000               | -                                  | Dividend  | N/A           | -               | 173,222                              | 173,222             | 4,173,222   |
| Bank         | Katahdin Bankshares Corp.   | Houaton             | ME    | 08/18/2011         | Preferred Shares  | 11,000,000  | N/A                       | -                             | 11,000,000              | -                                  | Dividend  | N/A           | -               | 446,722                              | 446,722             | 11,446,722  |
| Bank         | Kerkhoven Bancshares, Inc.  | Kerkhoven           | MN    | 09/13/2011         | Senior Securities | 1,500,000   | N/A                       | -                             | 1,500,000               | -                                  | Interest  | N/A           | -               | 121,080                              | 121,080             | 1,621,080   |
| Bank         | Kinderhook Bank Corp.   | Kinderhook          | NY    | 08/09/2011         | Preferred Shares  | 7,000,000   | N/A                       | -                             | 7,000,000               | -                                  | Dividend  | N/A           | -               | 305,184                              | 305,184             | 7,305,184   |
| Bank         | Lake Sunapee Bank Group (New Hampshire Thrift Bancshares, Inc.) [3] | Newport             | NH    | 08/25/2011         | Preferred Shares  | 20,000,000  | N/A                       | -                             | 23,000,000              | -                                  | Dividend  | N/A           | -               | 1,612,797                            | 1,612,797           | 24,612,797  |
| Bank         | Landmark Community Bank   | Collierville        | TN    | 09/20/2011         | Preferred Shares  | 8,000,000   | N/A                       | -                             | 8,000,000               | -                                  | Dividend  | N/A           | -               | 359,556                              | 359,556             | 8,359,556   |
| Bank         | LCA Bank Corporation  | Park City           | UT    | 09/01/2011         | Preferred Shares  | 2,727,000   | N/A                       | -                             | 900,000                 | 1,827,000                          | Dividend  | N/A           | -               | 1,240,194                            | 1,240,194           | 2,140,194   |
| Bank         | Leader Bancorp, Inc.  | Arlington           | MA    | 08/30/2011         | Preferred Shares  | 12,852,000  | N/A                       | -                             | 12,852,000              | -                                  | Dividend  | N/A           | -               | 708,251                              | 708,251             | 13,560,251  |
| Bank         | Level One Bancorp, Inc.   | Farmington Hills    | MI    | 06/30/2011         | Preferred Shares  | 11,301,000  | N/A                       | -                             | 11,301,000              | -                                  | Dividend  | N/A           | -               | 529,264                              |                     |   |

| Institution  |   |                  |       | Initial Investment |                   |            | Capital Repayment Details |                               |                         | Amount Outstanding as of 5/31/2020 | Dividend/Interest/Fee Payments in Current Month |               |                 | Total Dividend/Interest/Fee Payments |                     | Total Payments Received to Date (Includes Capital Repayments) |
|--------------|---|------------------|-------|--------------------|-------------------|------------|---------------------------|-------------------------------|-------------------------|------------------------------------|---|---------------|-----------------|--------------------------------------|---------------------|---|
| Bank or CDFL | Name  | City             | State | Date               | Instrument Type   | Amount     | Date Received             | Amount Paid in Current Period | Total Repayment to Date |                                    | Payment Type                                    | Date Received | Amount Received | Amount Expected                      | Amount Received [1] |   |
| Bank         | Liberty Financial Services, Inc.                                      | Sioux City       | IA    | 09/22/2011         | Preferred Shares  | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                  | Dividend  | N/A           | -               | 447,547                              | 447,547             | 7,447,547   |
| Bank         | Live Oak Bancshares, Inc.   | Wilmington       | NC    | 09/13/2011         | Senior Securities | 6,800,000  | N/A                       | -                             | 6,800,000               | -                                  | Interest  | N/A           | -               | 523,789                              | 523,789             | 7,323,789   |
| Bank         | Lowndes Bancshares, Inc.  | Valdosta         | GA    | 08/25/2011         | Preferred Shares  | 6,000,000  | N/A                       | -                             | 6,000,000               | -                                  | Dividend  | N/A           | -               | 286,831                              | 286,831             | 6,286,831   |
| Bank         | Magna Bank  | Memphis          | TN    | 08/18/2011         | Preferred Shares  | 18,350,000 | N/A                       | -                             | 18,350,000              | -                                  | Dividend  | N/A           | -               | 1,080,410                            | 1,080,410           | 19,430,410  |
| Bank         | Magnolia Bancshares Inc.  | Hodgenville      | KY    | 09/13/2011         | Senior Securities | 2,000,000  | N/A                       | -                             | 2,000,000               | -                                  | Interest  | N/A           | -               | 404,640                              | 404,640             | 2,404,640   |
| Bank         | Marquis Bank  | Coral Gables     | FL    | 09/14/2011         | Preferred Shares  | 3,500,000  | N/A                       | -                             | 3,500,000               | -                                  | Dividend  | N/A           | -               | 157,500                              | 157,500             | 3,657,500   |
| Bank         | McLeod Bancshares, Inc.   | Shorewood        | MN    | 08/18/2011         | Preferred Shares  | 6,000,000  | N/A                       | -                             | 6,000,000               | -                                  | Dividend  | N/A           | -               | 1,542,333                            | 1,542,333           | 7,542,333   |
| Bank         | Meadows Bank  | Las Vegas        | NV    | 09/22/2011         | Preferred Shares  | 8,500,000  | N/A                       | -                             | 8,500,000               | -                                  | Dividend  | N/A           | -               | 399,264                              | 399,264             | 8,899,264   |
| Bank         | Medallion Bank  | Salt Lake City   | UT    | 07/21/2011         | Preferred Shares  | 26,303,000 | N/A                       | -                             | -                       | 26,303,000                         | Dividend  | N/A           | -               | 11,113,018                           | 11,113,018          | 11,113,018  |
| Bank         | Mercantile Capital Corporation  | Boston           | MA    | 08/04/2011         | Preferred Shares  | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                  | Dividend  | N/A           | -               | 73,889                               | 73,889              | 7,073,889   |
| Bank         | Merchants and Manufacturers Bank Corporation                          | Joliet           | IL    | 09/08/2011         | Preferred Shares  | 6,800,000  | N/A                       | -                             | 6,800,000               | -                                  | Dividend  | N/A           | -               | 338,095                              | 338,095             | 7,138,095   |
| Bank         | Merchants and Planters Bancshares, Inc.                               | Bolivar          | TN    | 09/08/2011         | Preferred Shares  | 2,000,000  | N/A                       | -                             | 2,000,000               | -                                  | Dividend  | N/A           | -               | 86,639                               | 86,639              | 2,086,639   |
| Bank         | Mid Penn Bancorp. (Phoenix Bancorp, Inc.)                             | Millersburg      | PA    | 07/19/2011         | Preferred Shares  | 3,500,000  | N/A                       | -                             | 3,500,000               | -                                  | Dividend  | N/A           | -               | 131,511                              | 131,511             | 3,631,511   |
| Bank         | MidSouth Bancorp, Inc.  | LaFayette        | LA    | 08/25/2011         | Preferred Shares  | 32,000,000 | N/A                       | -                             | 32,000,000              | -                                  | Dividend  | N/A           | -               | 14,007,083                           | 14,007,083          | 46,007,083  |
| Bank         | MidWest Bancorporation, Inc.  | Eden Prairie     | MN    | 09/07/2011         | Senior Securities | 5,115,000  | N/A                       | -                             | 5,115,000               | -                                  | Interest  | N/A           | -               | 330,658                              | 330,658             | 5,445,658   |
| Bank         | Monument Bank (MD)  | Bethesda         | MD    | 08/11/2011         | Preferred Shares  | 11,355,000 | N/A                       | -                             | 11,355,000              | -                                  | Dividend  | N/A           | -               | 680,227                              | 680,227             | 12,035,227  |
| Bank         | Monument Bank (PA)  | Doylstown        | PA    | 07/19/2011         | Preferred Shares  | 2,970,000  | N/A                       | -                             | 2,970,000               | -                                  | Dividend  | N/A           | -               | 473,303                              | 473,303             | 3,443,303   |
| Bank         | Morgan Capital Corporation  | Fort Morgan      | CO    | 08/30/2011         | Senior Securities | 3,250,000  | N/A                       | -                             | 3,250,000               | -                                  | Interest  | N/A           | -               | 270,382                              | 270,382             | 3,520,382   |
| Bank         | MutualFirst Financial, Inc.   | Muncie           | IN    | 08/25/2011         | Preferred Shares  | 28,923,000 | N/A                       | -                             | 28,923,000              | -                                  | Dividend  | N/A           | -               | 3,209,037                            | 3,209,037           | 32,132,037  |
| Bank         | MVB Financial Corp.   | Fairmont         | WV    | 09/08/2011         | Preferred Shares  | 8,500,000  | N/A                       | -                             | 8,500,000               | -                                  | Dividend  | N/A           | -               | 1,081,980                            | 1,081,980           | 9,581,980   |
| Bank         | New England Bancorp, Inc.   | Hyannis          | MA    | 08/09/2011         | Preferred Shares  | 4,000,000  | N/A                       | -                             | 4,000,000               | -                                  | Dividend  | N/A           | -               | 454,556                              | 454,556             | 4,454,556   |
| Bank         | Nicolet Bankshares, Inc.  | Green Bay        | WI    | 09/01/2011         | Preferred Shares  | 24,400,000 | N/A                       | -                             | 24,400,000              | -                                  | Dividend  | N/A           | -               | 3,692,533                            | 3,692,533           | 28,092,533  |
| Bank         | Northern Bankshares, Inc.   | McFarland        | WI    | 09/07/2011         | Senior Securities | 22,000,000 | N/A                       | -                             | 22,000,000              | -                                  | Interest  | N/A           | -               | 3,423,976                            | 3,423,976           | 25,423,976  |
| Bank         | Northway Financial, Inc.  | Berlin           | NH    | 09/15/2011         | Preferred Shares  | 23,593,000 | N/A                       | -                             | 23,593,000              | -                                  | Dividend  | N/A           | -               | 1,619,833                            | 1,619,833           | 25,212,833  |
| Bank         | Oak Valley Bancorp  | Oakdale          | CA    | 08/11/2011         | Preferred Shares  | 13,500,000 | N/A                       | -                             | 13,500,000              | -                                  | Dividend  | N/A           | -               | 781,875                              | 781,875             | 14,281,875  |
| Bank         | Origin Bancorp (Community Trust Financial Corporation)                | Ruston           | LA    | 07/06/2011         | Preferred Shares  | 48,260,000 | N/A                       | -                             | 48,260,000              | -                                  | Dividend  | N/A           | -               | 13,239,327                           | 13,239,327          | 61,499,327  |
| Bank         | Osborne Investments, Inc.   | Osborne          | KS    | 09/07/2011         | Senior Securities | 1,000,000  | N/A                       | -                             | 1,000,000               | -                                  | Interest  | N/A           | -               | 66,458                               | 66,458              | 1,066,458   |
| Bank         | Ouachita Bancshares Corp.   | Monroe           | LA    | 09/08/2011         | Senior Securities | 17,930,000 | N/A                       | -                             | 17,930,000              | -                                  | Interest  | N/A           | -               | 1,753,962                            | 1,753,962           | 19,683,962  |
| Bank         | Ovation Holdings, Inc.  | Naples           | FL    | 09/15/2011         | Preferred Shares  | 5,000,000  | N/A                       | -                             | 5,000,000               | -                                  | Dividend  | N/A           | -               | 378,580                              | 378,580             | 5,378,580   |
| Bank         | Pacific Coast Bankers' Bancshares                                     | Walnut Creek     | CA    | 07/28/2011         | Preferred Shares  | 11,960,000 | N/A                       | -                             | 11,960,000              | -                                  | Dividend  | N/A           | -               | 1,596,660                            | 1,596,660           | 13,556,660  |
| Bank         | Park Sterling Corporation (Citizens South Banking Corporation)        | Charlotte        | NC    | 09/22/2011         | Preferred Shares  | 20,500,000 | N/A                       | -                             | 20,500,000              | -                                  | Dividend  | N/A           | -               | 838,619                              | 838,619             | 21,338,619  |
| Bank         | Partners Bank of California   | Mission Viejo    | CA    | 09/27/2011         | Preferred Shares  | 2,463,000  | N/A                       | -                             | 2,463,000               | -                                  | Dividend  | N/A           | -               | 229,743                              | 229,743             | 2,692,743   |
| Bank         | Pathfinder Bancorp, Inc.  | Oswego           | NY    | 09/01/2011         | Preferred Shares  | 13,000,000 | N/A                       | -                             | 13,000,000              | -                                  | Dividend  | N/A           | -               | 878,184                              | 878,184             | 13,878,184  |
| Bank         | Penn Liberty Financial Corp.  | Wayne            | PA    | 09/01/2011         | Preferred Shares  | 20,000,000 | N/A                       | -                             | 20,000,000              | -                                  | Dividend  | N/A           | -               | 977,872                              | 977,872             | 20,977,872  |
| Bank         | People First Bancshares, Inc.   | Pana             | IL    | 09/15/2011         | Senior Securities | 9,198,000  | N/A                       | -                             | 9,198,000               | -                                  | Interest  | N/A           | -               | 1,030,811                            | 1,030,811           | 10,228,811  |
| Bank         | Peoples Bancorp   | Lynden           | WA    | 08/04/2011         | Preferred Shares  | 18,000,000 | N/A                       | -                             | 18,000,000              | -                                  | Dividend  | N/A           | -               | 1,050,615                            | 1,050,615           | 19,050,615  |
| Bank         | PFSB Bancorporation, Inc.   | Pigeon Falls     | WI    | 08/25/2011         | Preferred Shares  | 1,500,000  | N/A                       | -                             | 1,500,000               | -                                  | Dividend  | N/A           | -               | 140,380                              | 140,380             | 1,640,380   |
| Bank         | Pioneer Bancshares, Inc. (Pioneer Bank, SSB)                          | Dripping Springs | TX    | 06/30/2011         | Preferred Shares  | 3,004,000  | N/A                       | -                             | 3,004,000               | -                                  | Dividend  | N/A           | -               | 138,229                              | 138,229             | 3,142,229   |
| Bank         | Planters Financial Group, Inc.  | Clarksville      | TN    | 09/13/2011         | Senior Securities | 20,000,000 | N/A                       | -                             | 20,000,000              | -                                  | Interest  | N/A           | -               | 2,397,346                            | 2,397,346           | 22,397,346  |
| Bank         | Platinum Bancorp, Inc.  | Oakdale          | MN    | 09/21/2011         | Senior Securities | 4,453,000  | N/A                       | -                             | 4,453,000               | -                                  | Interest  | N/A           | -               | 300,578                              | 300,578             | 4,753,578   |
| Bank         | Platinum Bank Holding Co. (Platinum Bank)                             | Brandon          | FL    | 09/15/2011         | Senior Securities | 13,800,000 | N/A                       | -                             | 13,800,000              | -                                  | Interest  | N/A           | -               | 1,836,044                            | 1,836,044           | 15,636,044  |
| Bank         | Premara Financial, Inc.   | Charlotte        | NC    | 09/22/2011         | Preferred Shares  | 6,238,000  | N/A                       | -                             | 6,238,000               | -                                  | Dividend  | N/A           | -               | 633,494                              | 633,494             | 6,871,494   |
| Bank         | Prime Banc Corp.  | Dieterich        | IL    | 08/25/2011         | Preferred Shares  | 10,000,000 | N/A                       | -                             | 10,000,000              | -                                  | Dividend  | N/A           | -               | 704,564                              | 704,564             | 10,704,564  |
| Bank         | Prime Bank Group  | Edmond           | OK    | 08/30/2011         | Senior Securities | 4,456,000  | N/A                       | -                             | 4,456,000               | -                                  | Interest  | N/A           | -               | 300,966                              | 300,966             | 4,756,966   |
| Bank         | ProAmerica Bank (Promerica Bank)                                      | Los Angeles      | CA    | 09/27/2011         | Preferred Shares  | 3,750,000  | N/A                       | -                             | 3,750,000               | -                                  | Dividend  | N/A           | -               | 177,917                              | 177,917             | 3,927,917   |
| Bank         | Progressive Bancorp, Inc.   | Monroe           | LA    | 07/26/2011         | Preferred Shares  | 12,000,000 | N/A                       | -                             | 12,000,000              | -                                  | Dividend  | N/A           | -               | 1,023,286                            | 1,023,286           | 13,023,286  |
| Bank         | Providence Bank   | Rocky Mount      | NC    | 09/15/2011         | Preferred Shares  | 4,250,000  | N/A                       | -                             | 4,250,000               | -                                  | Dividend  | N/A           | -               | 223,576                              | 223,576             | 4,473,576   |
| Bank         | Provident Bancorp, Inc.   | Arsenbury        | MA    | 09/13/2011         | Preferred Shares  | 17,145,000 | N/A                       | -                             | 17,145,000              | -                                  | Dividend  | N/A           | -               | 806,211                              | 806,211             | 17,951,211  |
| Bank         | Puget Sound Bank  | Belleuve         | WA    | 08/11/2011         | Preferred Shares  | 9,886,000  | N/A                       | -                             | 9,886,000               | -                                  | Dividend  | N/A           | -               | 418,782                              | 418,782             | 10,304,782  |
| Bank         | QCR Holdings, Inc.  | Moline           | IL    | 09/15/2011         | Preferred Shares  | 40,090,000 | N/A                       | -                             | 40,090,000              | -                                  | Dividend  | N/A           | -               | 4,832,447                            | 4,832,447           | 44,922,447  |
| Bank         | Redwood Capital Bancorp   | Eureka           | CA    | 07/21/2011         | Preferred Shares  | 7,310,000  | N/A                       | -                             | 7,310,000               | -                                  | Dividend  | N/A           | -               | 483,844                              | 483,844             | 7,793,844   |
| Bank         | Redwood Financial, Inc.   | Redwood Falls    | MN    | 08/18/2011         | Preferred Shares  | 6,425,000  | N/A                       | -                             | 6,425,000               | -                                  | Dividend  | N/A           | -               | 441,336                              | 441,336             | 6,866,336   |
| Bank         | Regal Bancorp, Inc. (Regal Bank)                                      | Livingston       | NJ    | 09/07/2011         | Preferred Shares  | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                  | Dividend  | N/A           | -               | 1,129,917                            | 1,129,917           | 8,129,917   |
| Bank         | Regent Capital Corporation  | Nowata           | OK    | 07/21/2011         | Preferred Shares  | 3,350,000  | N/A                       | -                             | 3,350,000               | -                                  | Dividend  | N/A           | -               | 227,446                              | 227,446             | 3,577,446   |
| Bank         | Resurgens Bancorp   | Atlanta          | GA    | 09/08/2011         | Senior Securities | 2,967,000  | N/A                       | -                             | 2,967,000               | -                                  | Interest  | N/A           | -               | 238,687                              | 238,687             | 3,205,687   |
| Bank         | Rock Bancshares, Inc. [8]   | Little Rock      | AR    | 09/07/2011         | Senior Securities | 6,742,000  | N/A                       | -                             | -                       | 6,742,000                          | Interest  | N/A           | -               | 5,433,669                            | 436,545             | 436,545   |
| Bank         | Rockport National Bancorp, Inc.                                       | Rockport         | MA    | 08/11/2011         | Preferred Shares  | 3,000,000  | N/A                       | -                             | 3,000,000               | -                                  | Dividend  | N/A           | -               | 158,722                              | 158,722             | 3,158,722   |
| Bank         | Salisbury Bancorp, Inc.   | Lakeville        | CT    | 08/25/2011         | Preferred Shares  | 16,000,000 | N/A                       | -                             | 16,000,000              | -                                  | Dividend  | N/A           | -               | 805,791                              | 805,791             | 16,805,791  |
| Bank         | SBT Bancorp, Inc.   | Simsbury         | CT    | 08/11/2011         | Preferred Shares  | 9,000,000  | N/A                       | -                             | 9,000,000               | -                                  | Dividend  | N/A           | -               | 504,099                              | 504,099             | 9,504,099   |
| Bank         | Seacoast Commerce Banc Holdings (Seacoast Commerce Bank)              | San Diego        | CA    | 09/01/2011         | Preferred Shares  | 4,000,000  | N/A                       | -                             | 4,000,000               | -                                  | Dividend  | N/A           | -               | 202,333                              | 202,333             | 4,202,333   |
| Bank         | Security Business Bancorp   | San Diego        | CA    | 07/14/2011         | Preferred Shares  | 8,944,500  | N/A                       | -                             | 8,944,500               | -                                  | Dividend  | N/A           | -               | 86,464                               | 86,464              | 9,030,964   |
| Bank         | Security California Bancorp   | Riverside        | CA    | 09/15/2011         | Preferred Shares  | 7,200,000  | N/A                       | -                             | 7,200,000               | -                                  | Dividend  | N/A           | -               | 338,000                              | 338,000             | 7,538,000   |
| Bank         | Security State Bancshares, Inc. [2]                                   | Charleston       | MO    | 09/22/2011         | Senior Securities | 22,000,000 | N/A                       | -                             | 22,000,000              | -                                  | Interest  | N/A           | -               | 1,616,290                            | 1,616,290           | 23,616,290  |
| Bank         | Select Bancorp, Inc.  | Dunn             | NC    | 08/09/2011         | Preferred Shares  | 7,645,000  | N/A                       | -                             | 7,645,000               | -                                  | Dividend  | N/A           | -               | 341,264                              | 341,264             | 7,986,264   |
| Bank         | Seneca-Cayuga Bancorp, Inc.   | Seneca Falls     | NY    | 09/15/2011         | Preferred Shares  | 5,000,000  | N/A                       | -                             | 5,000,000               | -                                  | Dividend  | N/A           | -               | 256,302                              | 256,302             | 5,256,302   |
| Bank         | Sequatchie Valley Bancshares, Inc.                                    | Dunlap           | TN    | 09/13/2011         | Senior Securities | 5,000,000  | N/A                       | -                             | 5,000,000               | -                                  | Interest  | N/A           | -               | 759,840                              | 759,840             | 5,759,840   |
| Bank         | ServisFirst Bancshares, Inc.  | Birmingham       | AL    | 06/21/2011         | Preferred Shares  | 40,000,000 | N/A                       | -                             | 40,000,000              | -                                  | Dividend  | N/A           | -               | 1,644,444                            | 1,644,444           | 41,644,444  |
| Bank         | Signature Bancorporation, Inc.  | Chicago          | IL    | 09/22/2011         | Preferred Shares  | 12,500,000 | N/A                       | -                             | 12,500,000              | -                                  | Dividend  | N/A           | -               | 645,691                              | 645,691             | 13,145,691  |
| Bank         | Silvergate Capital Corporation  | La Jolla         | CA    | 08/11/2011         | Preferred Shares  | 12,427,000 | N/A                       | -                             | 12,427,000              | -                                  | Dividend  | N/A           | -               | 1,613,070                            | 1,613,070           | 14,040,070  |
| Bank         | Simmons First National Corporation (Community First Bancshares, Inc.) | Little Rock      | AR    | 08/18/2011         | Preferred Shares  | 30,852,000 | N/A                       | -                             | 30,852,000              | -                                  | Dividend  | N/A           | -               | 4,296,141                            | 4,296,141           | 35,148,141  |
| Bank         | SmartFinancial, Inc.  | Knoxville        | TN    | 08/04/2011         | Preferred Shares  | 12,000,000 | N/A                       | -                             | 12,000,000              | -                                  | Dividend  | N/A           | -               | 1,716,000                            | 1,716,000           | 13,716,000  |
| Bank         | Southern Heritage Bancshares, Inc.                                    | Cleveland        | TN    | 09/08/2011         | Preferred Shares  | 5,105,000  | N/A                       | -                             | 5,105,000               | -                                  | Dividend  | N/A           | -               | 251,655                              | 251,655             | 5,356,655   |
| Bank         | Southern Illinois Bancorp, Inc.                                       | Carmi            | IL    | 08/25/2011         | Preferred Shares  | 9,000,000  | N/A                       | -                             | 9,000,000               | -                                  | Dividend  | N/A           | -               | 451,315                              | 451,315             | 9,451,315   |
| Bank         | Southern Missouri Bancorp, Inc.                                       | Poplar Bluff     | MO    | 07/21/2011         | Preferred Shares  | 20,000,000 | N/A                       | -                             | 20,000,000              | -                                  | Dividend  | N/A           | -               | 1,227,771                            | 1,227,771           | 21,227,771  |
| Bank         | Southern National Corporation   | Andalusia        | AL    | 09/20/2011         | Senior Securities | 6,000,000  | N/A                       | -                             | 6,000,000               | -                                  | Interest  | N/A           | -               | 297,621                              | 297,621             | 6,297,621   |
| Bank         | Southern States Bancshares  |                  |       |                    |                   |            |                           |                               |                         |                                    |   |               |                 |                                      |                     |   |

| Institution  |   | Initial Investment |       |            | Capital Repayment Details |             |               | Amount Outstanding as of 5/31/2020 | Dividend/Interest/Fee Payments in Current Month |                         |              | Total Dividend/Interest/Fee Payments |                 | Total Payments Received to Date (Includes Capital Repayments) |                 |                     |
|--------------|---|--------------------|-------|------------|---------------------------|-------------|---------------|------------------------------------|---|-------------------------|--------------|--------------------------------------|-----------------|---|-----------------|---------------------|
| Bank or CDFL | Name  | City               | State | Date       | Instrument Type           | Amount      | Date Received |                                    | Amount Paid in Current Period                   | Total Repayment to Date | Payment Type | Date Received                        | Amount Received |   | Amount Expected | Amount Received [1] |
| Bank         | Stewardship Financial Corporation   | Midland Park       | NJ    | 09/01/2011 | Preferred Shares          | 15,000,000  | N/A           | -                                  | 15,000,000                                      | -                       | Dividend     | N/A                                  | -               | 2,173,539   | 2,173,539       | 17,173,539          |
| Bank         | Stockmens Bank (The State Bank of Bartley)  | Colorado Springs   | CO    | 09/22/2011 | Senior Securities         | 2,380,000   | N/A           | -                                  | 2,380,000                                       | -                       | Interest     | N/A                                  | -               | 218,438   | 218,438         | 2,598,438           |
| Bank         | Stonegate Bank (Florida Shores Bancorp, Inc.)                                       | Ft. Lauderdale     | FL    | 08/18/2011 | Preferred Shares          | 12,750,000  | N/A           | -                                  | 12,750,000                                      | -                       | Dividend     | N/A                                  | -               | 489,104   | 489,104         | 13,239,104          |
| Bank         | StonehamBank, A Co-operative Bank   | Stoneham           | MA    | 09/20/2011 | Senior Securities         | 13,813,000  | N/A           | -                                  | 13,813,000                                      | -                       | Interest     | N/A                                  | -               | 771,082   | 771,082         | 14,584,082          |
| Bank         | Summit State Bank   | Santa Rosa         | CA    | 08/04/2011 | Preferred Shares          | 13,750,000  | N/A           | -                                  | 13,750,000                                      | -                       | Dividend     | N/A                                  | -               | 1,283,856   | 1,283,856       | 15,033,856          |
| Bank         | Sumner Bank & Trust   | Gallatin           | TN    | 09/26/2011 | Preferred Shares          | 4,264,000   | N/A           | -                                  | 4,264,000                                       | -                       | Dividend     | N/A                                  | -               | 620,833   | 620,833         | 4,884,833           |
| Bank         | Sunshine Bancorp, Inc. (Community Southern Bank)                                    | Plant City         | FL    | 09/20/2011 | Preferred Shares          | 5,700,000   | N/A           | -                                  | 5,700,000                                       | -                       | Dividend     | N/A                                  | -               | 277,717   | 277,717         | 5,977,717           |
| Bank         | Sword Financial Corporation   | Horicon            | WI    | 09/15/2011 | Senior Securities         | 17,000,000  | N/A           | -                                  | 17,000,000                                      | -                       | Interest     | N/A                                  | -               | 2,086,615   | 2,086,615       | 19,086,615          |
| Bank         | TCB Corporation   | Greenwood          | SC    | 09/08/2011 | Senior Securities         | 8,640,000   | N/A           | -                                  | 8,640,000                                       | -                       | Interest     | N/A                                  | -               | 1,007,023   | 1,007,023       | 9,647,023           |
| Bank         | Team Capital Bank   | Bethlehem          | PA    | 07/28/2011 | Preferred Shares          | 22,412,000  | N/A           | -                                  | 22,412,000                                      | -                       | Dividend     | N/A                                  | -               | 643,154   | 643,154         | 23,055,154          |
| Bank         | The ANB Corporation   | Terrell            | TX    | 08/25/2011 | Preferred Shares          | 37,000,000  | N/A           | -                                  | 37,000,000                                      | -                       | Dividend     | N/A                                  | -               | 3,238,793   | 3,238,793       | 40,238,793          |
| Bank         | The Community Financial Corporation (Tri-County Financial Corporation)              | Waldorf            | MD    | 09/22/2011 | Preferred Shares          | 20,000,000  | N/A           | -                                  | 20,000,000                                      | -                       | Dividend     | N/A                                  | -               | 678,333   | 678,333         | 20,678,333          |
| Bank         | The Landrum Company   | Columbia           | MO    | 08/18/2011 | Preferred Shares          | 20,000,000  | N/A           | -                                  | 20,000,000                                      | -                       | Dividend     | N/A                                  | -               | 1,653,431   | 1,653,431       | 21,653,431          |
| Bank         | The Nashua Bank [3]   | Nashua             | NH    | 09/08/2011 | Preferred Shares          | 3,000,000   | N/A           | -                                  | 3,000,000                                       | -                       | Dividend     | N/A                                  | -               | 56,333  | 56,333          | 56,333              |
| Bank         | The Peoples Bank of Georgia (The Peoples Bank of Talbotton)                         | Talbotton          | GA    | 09/08/2011 | Preferred Shares          | 890,000     | N/A           | -                                  | 500,000   | 390,000                 | Dividend     | N/A                                  | -               | 303,979   | 303,979         | 803,979             |
| Bank         | The Private Bank of California [4]  | Los Angeles        | CA    | 09/01/2011 | Preferred Shares          | 10,000,000  | N/A           | -                                  | 10,000,000                                      | -                       | Dividend     | N/A                                  | -               | 183,333   | 183,333         | 183,333             |
| Bank         | The Victory Bancorp, Inc.   | Limerick           | PA    | 09/22/2011 | Preferred Shares          | 3,431,000   | N/A           | -                                  | 3,431,000                                       | -                       | Dividend     | N/A                                  | -               | 142,768   | 142,768         | 3,573,768           |
| Bank         | Third Coast Bancshares, Inc. (Third Coast Bank 558)                                 | Humble             | TX    | 08/09/2011 | Preferred Shares          | 8,673,000   | N/A           | -                                  | 8,673,000                                       | -                       | Dividend     | N/A                                  | -               | 414,136   | 414,136         | 9,087,136           |
| Bank         | Town and Country Financial Corporation  | Springfield        | IL    | 09/08/2011 | Preferred Shares          | 5,000,000   | N/A           | -                                  | 5,000,000                                       | -                       | Dividend     | N/A                                  | -               | 339,517   | 339,517         | 5,339,517           |
| Bank         | TowneBank   | Portsmouth         | VA    | 09/22/2011 | Preferred Shares          | 76,458,000  | N/A           | -                                  | 76,458,000                                      | -                       | Dividend     | N/A                                  | -               | 4,083,295   | 4,083,295       | 80,541,295          |
| Bank         | Triad Bancorp, Inc.   | Frontenac          | MO    | 09/22/2011 | Preferred Shares          | 5,000,000   | N/A           | -                                  | 5,000,000                                       | -                       | Dividend     | N/A                                  | -               | 251,667   | 251,667         | 5,251,667           |
| Bank         | Tri-County Financial Group, Inc.  | Mendota            | IL    | 08/16/2011 | Preferred Shares          | 20,000,000  | N/A           | -                                  | 20,000,000                                      | -                       | Dividend     | N/A                                  | -               | 1,778,565   | 1,778,565       | 21,778,565          |
| Bank         | Two River Bancorp (Community Partners Bancorp)                                      | Tinton Falls       | NJ    | 08/11/2011 | Preferred Shares          | 12,000,000  | N/A           | -                                  | 12,000,000                                      | -                       | Dividend     | N/A                                  | -               | 1,063,119   | 1,063,119       | 13,063,119          |
| Bank         | Two Rivers Financial Group, Inc.  | Burlington         | IA    | 09/01/2011 | Preferred Shares          | 23,240,000  | N/A           | -                                  | 23,240,000                                      | -                       | Dividend     | N/A                                  | -               | 2,104,022   | 2,104,022       | 25,344,022          |
| Bank         | U&I Financial Corp  | Lynnwood           | WA    | 07/06/2011 | Preferred Shares          | 5,500,000   | N/A           | -                                  | 5,500,000                                       | -                       | Dividend     | N/A                                  | -               | 270,264   | 270,264         | 5,770,264           |
| Bank         | UBT Bancshares, Inc.  | Marysville         | KS    | 08/11/2011 | Preferred Shares          | 16,500,000  | N/A           | -                                  | 16,500,000                                      | -                       | Dividend     | N/A                                  | -               | 763,096   | 763,096         | 17,263,096          |
| Bank         | Union Banc Corp. (Union Bank & Trust Company)                                       | Oxford             | NC    | 09/22/2011 | Preferred Shares          | 6,200,000   | N/A           | -                                  | 6,200,000                                       | -                       | Dividend     | N/A                                  | -               | 317,660   | 317,660         | 6,517,660           |
| Bank         | United Community Bancorp, Inc.  | Chatham            | IL    | 09/15/2011 | Senior Securities         | 22,262,000  | N/A           | -                                  | 22,262,000                                      | -                       | Interest     | N/A                                  | -               | 3,505,401   | 3,505,401       | 25,767,401          |
| Bank         | United Community Banks, Inc. (Moneytree Corporation)                                | Blairsville        | GA    | 09/15/2011 | Preferred Shares          | 9,992,000   | N/A           | -                                  | 9,992,000                                       | -                       | Dividend     | N/A                                  | -               | 1,009,409   | 1,009,409       | 11,001,409          |
| Bank         | United Financial Banking Companies, Inc.  | Vienna             | VA    | 09/15/2011 | Preferred Shares          | 3,000,000   | N/A           | -                                  | 3,000,000                                       | -                       | Dividend     | N/A                                  | -               | 130,083   | 130,083         | 3,130,083           |
| Bank         | Valley Financial Group, Ltd.  | Saginaw            | MI    | 09/22/2011 | Preferred Shares          | 2,000,000   | N/A           | -                                  | 2,000,000                                       | -                       | Dividend     | N/A                                  | -               | 72,694  | 72,694          | 2,072,694           |
| Bank         | Valley Green Bank   | Philadelphia       | PA    | 08/09/2011 | Preferred Shares          | 5,000,000   | N/A           | -                                  | 5,000,000                                       | -                       | Dividend     | N/A                                  | -               | 106,667   | 106,667         | 5,106,667           |
| Bank         | Veritex Holdings, Inc.  | Dallas             | TX    | 09/22/2011 | Preferred Shares          | 24,500,000  | N/A           | -                                  | 24,500,000                                      | -                       | Dividend     | N/A                                  | -               | 6,103,486   | 6,103,486       | 30,603,486          |
| Bank         | Veritex Holdings, Inc.  | Dallas             | TX    | 08/25/2011 | Preferred Shares          | 8,000,000   | N/A           | -                                  | 8,000,000                                       | -                       | Dividend     | N/A                                  | -               | 346,000   | 346,000         | 8,346,000           |
| Bank         | Verus Acquisition Group, Inc.   | Fort Collins       | CO    | 07/14/2011 | Preferred Shares          | 9,740,000   | N/A           | -                                  | 9,740,000                                       | -                       | Dividend     | N/A                                  | -               | 442,539   | 442,539         | 10,182,539          |
| Bank         | Virginia Heritage Bank [5]  | Fairfax            | VA    | 06/30/2011 | Preferred Shares          | 15,300,000  | N/A           | -                                  | 15,300,000                                      | -                       | Dividend     | N/A                                  | -               | 646,425   | 646,425         | 15,946,425          |
| Bank         | Vista Bancshares, Inc. (McLaughlin Bancshares, Inc.)                                | Ralls              | TX    | 08/11/2011 | Preferred Shares          | 6,600,000   | N/A           | -                                  | 6,600,000                                       | -                       | Dividend     | N/A                                  | -               | 344,977   | 344,977         | 6,944,977           |
| Bank         | W.T.B. Financial Corporation  | Spokane            | WA    | 09/15/2011 | Preferred Shares          | 89,142,000  | N/A           | -                                  | 89,142,000                                      | -                       | Dividend     | N/A                                  | -               | 8,052,038   | 8,052,038       | 97,194,038          |
| Bank         | WashingtonFirst Bankshares, Inc.  | Reston             | VA    | 08/04/2011 | Preferred Shares          | 17,796,000  | N/A           | -                                  | 17,796,000                                      | -                       | Dividend     | N/A                                  | -               | 663,766   | 663,766         | 18,459,766          |
| Bank         | Western Alliance Bancorporation   | Phoenix            | AZ    | 09/27/2011 | Preferred Shares          | 141,000,000 | N/A           | -                                  | 141,000,000                                     | -                       | Dividend     | N/A                                  | -               | 9,179,995   | 9,179,995       | 150,179,995         |
| Bank         | Western State Agency, Inc.  | Devils Lake        | ND    | 08/23/2011 | Preferred Shares          | 12,000,000  | N/A           | -                                  | 12,000,000                                      | -                       | Dividend     | N/A                                  | -               | 702,000   | 702,000         | 12,702,000          |
| Bank         | Xenith Bankshares, Inc.   | Richmond           | VA    | 09/21/2011 | Preferred Shares          | 8,381,000   | N/A           | -                                  | 8,381,000                                       | -                       | Dividend     | N/A                                  | -               | 321,970   | 321,970         | 8,702,970           |
| Bank         | York Traditions Bank  | York               | PA    | 07/14/2011 | Preferred Shares          | 5,115,000   | N/A           | -                                  | 5,115,000                                       | -                       | Dividend     | N/A                                  | -               | 438,327   | 438,327         | 5,553,327           |
| Bank         | Your Community Bankshares Inc. (Community Bank Shares of Indiana, Inc.)             | New Albany         | IN    | 09/15/2011 | Preferred Shares          | 28,000,000  | N/A           | -                                  | 28,000,000                                      | -                       | Dividend     | N/A                                  | -               | 2,769,947   | 2,769,947       | 30,769,947          |
| CDLF         | Access to Capital for Entrepreneurs, Inc. (Appalachian Community Enterprises, Inc.) | Cleveland          | GA    | 09/21/2011 | Senior Securities         | 188,000     | N/A           | -                                  | 188,000   | -                       | Interest     | N/A                                  | -               | 29,996  | 29,996          | 217,996             |
| CDLF         | Boston Community Loan Fund, Inc.  | Roxbury            | MA    | 09/22/2011 | Senior Securities         | 4,410,000   | N/A           | -                                  | 4,410,000                                       | -                       | Interest     | N/A                                  | -               | 685,755   | 685,755         | 5,095,755           |
| CDLF         | Bridgeway Capital, Inc.   | Pittsburgh         | PA    | 09/14/2011 | Senior Securities         | 1,820,000   | N/A           | -                                  | 1,820,000                                       | -                       | Interest     | N/A                                  | -               | 255,508   | 255,508         | 2,075,508           |
| CDLF         | BUILDING HOPE...A CHARTER SCHOOL FACILITIES FUND                                    | Washington         | DC    | 09/21/2011 | Senior Securities         | 2,091,000   | N/A           | -                                  | -   | 2,091,000               | Interest     | N/A                                  | -               | 433,883   | 433,883         | 433,883             |
| CDLF         | California Coastal Rural Development Corporation                                    | Salinas            | CA    | 09/21/2011 | Senior Securities         | 870,000     | N/A           | -                                  | 870,000   | -                       | Interest     | N/A                                  | -               | 138,813   | 138,813         | 1,008,813           |
| CDLF         | Capital for Change, Inc. (Greater New Haven Community Loan Fund)                    | New Haven          | CT    | 09/13/2011 | Senior Securities         | 525,000     | N/A           | -                                  | 525,000   | -                       | Interest     | N/A                                  | -               | 84,000  | 84,000          | 609,000             |
| CDLF         | Capital Impact Partners (NCB Capital Impact)  | Arlington          | VA    | 09/22/2011 | Senior Securities         | 8,218,000   | N/A           | -                                  | 8,218,000                                       | -                       | Interest     | N/A                                  | -               | 1,313,967   | 1,313,967       | 9,531,967           |
| CDLF         | CEN-TEX Certified Development Corporation   | Austin             | TX    | 09/21/2011 | Senior Securities         | 489,000     | N/A           | -                                  | 489,000   | -                       | Interest     | N/A                                  | -               | 78,213  | 78,213          | 567,213             |
| CDLF         | Charleston Citywide Local Development Corporation                                   | Charleston         | SC    | 09/20/2011 | Senior Securities         | 1,000,000   | N/A           | -                                  | 1,000,000                                       | -                       | Interest     | N/A                                  | -               | 159,778   | 159,778         | 1,159,778           |
| CDLF         | Citizen Potawatomi Community Development Corporation                                | Shawnee            | OK    | 09/21/2011 | Senior Securities         | 490,000     | N/A           | -                                  | 490,000   | -                       | Interest     | N/A                                  | -               | 78,264  | 78,264          | 568,264             |
| CDLF         | Coastal Enterprises, Inc.   | Brunswick          | ME    | 09/21/2011 | Senior Securities         | 2,316,000   | N/A           | -                                  | 2,316,000                                       | -                       | Interest     | N/A                                  | -               | 340,967   | 340,967         | 2,656,967           |
| CDLF         | Colorado Enterprise Fund, Inc.  | Denver             | CO    | 09/20/2011 | Senior Securities         | 463,000     | N/A           | -                                  | 463,000   | -                       | Interest     | N/A                                  | -               | 75,238  | 75,238          | 538,238             |
| CDLF         | Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.)              | Holyoke            | MA    | 09/21/2011 | Senior Securities         | 200,000     | N/A           | -                                  | 200,000   | -                       | Interest     | N/A                                  | -               | 17,489  | 17,489          | 217,489             |
| CDLF         | Community First Fund  | Lancaster          | PA    | 09/20/2011 | Senior Securities         | 862,000     | N/A           | -                                  | 862,000   | -                       | Interest     | N/A                                  | -               | 133,993   | 133,993         | 995,993             |
| CDLF         | Community Health Center Capital Fund, Inc. (Capital Link, Inc.)                     | Boston             | MA    | 09/21/2011 | Senior Securities         | 198,000     | N/A           | -                                  | 198,000   | -                       | Interest     | N/A                                  | -               | 31,647  | 31,647          | 229,647             |
| CDLF         | Community Loan Fund of the Capital Region, Inc.                                     | Albany             | NY    | 09/21/2011 | Senior Securities         | 478,000     | N/A           | -                                  | 478,000   | -                       | Interest     | N/A                                  | -               | 12,216  | 12,216          | 490,216             |
| CDLF         | Community Reinvestment Fund, Inc.   | Minneapolis        | MN    | 09/22/2011 | Senior Securities         | 5,100,000   | N/A           | -                                  | 5,100,000                                       | -                       | Interest     | N/A                                  | -               | 815,433   | 815,433         | 5,915,433           |
| CDLF         | Community Ventures Corporation  | Lexington          | KY    | 09/26/2011 | Senior Securities         | 1,045,000   | N/A           | -                                  | -   | 1,045,000               | Interest     | N/A                                  | -               | 215,531   | 215,531         | 2,260,531           |
| CDLF         | Craft3 (ShoreBank Enterprise Group, Pacific)  | Ilwaco             | WA    | 09/22/2011 | Senior Securities         | 1,867,000   | N/A           | -                                  | 1,867,000                                       | -                       | Interest     | N/A                                  | -               | 298,513   | 298,513         | 2,165,513           |
| CDLF         | ECDC Enterprise Development Group   | Arlington          | VA    | 09/20/2011 | Senior Securities         | 320,000     | N/A           | -                                  | 320,000   | -                       | Interest     | N/A                                  | -               | 50,311  | 50,311          | 370,311             |
| CDLF         | Economic and Community Development Institute, Inc.                                  | Columbus           | OH    | 09/20/2011 | Senior Securities         | 203,000     | N/A           | -                                  | 203,000   | -                       | Interest     | N/A                                  | -               | 29,976  | 29,976          | 232,976             |
| CDLF         | Enterprise Community Loan Fund, Inc.  | Columbia           | MD    | 09/21/2011 | Senior Securities         | 8,817,000   | N/A           | -                                  | 8,817,000                                       | -                       | Interest     | N/A                                  | -               | 1,410,230   | 1,410,230       | 10,227,230          |
| CDLF         | Federation of Appalachian Housing Enterprises, Inc.                                 | Berea              | KY    | 09/15/2011 | Senior Securities         | 2,063,000   | N/A           | -                                  | 2,063,000                                       | -                       | Interest     | N/A                                  | -               | 328,705   | 328,705         | 2,391,705           |
| CDLF         | Forward Community Investments, Inc.   | Madison            | WI    | 09/15/2011 | Senior Securities         | 470         |               |                                    |   |                         |              |                                      |                 |   |                 |                     |

| Institution  |   |                  |       | Initial Investment |                   |            | Capital Repayment Details |                               |                         | Amount Outstanding as of 5/31/2020 | Dividend/Interest/Fee Payments in Current Month |               |                 | Total Dividend/Interest/Fee Payments |                     | Total Payments Received to Date (includes Capital Repayments) |
|--------------|---|------------------|-------|--------------------|-------------------|------------|---------------------------|-------------------------------|-------------------------|------------------------------------|---|---------------|-----------------|--------------------------------------|---------------------|---|
| Bank or CDLF | Name  | City             | State | Date               | Instrument Type   | Amount     | Date Received             | Amount Paid in Current Period | Total Repayment to Date |                                    | Payment Type                                    | Date Received | Amount Received | Amount Expected                      | Amount Received [1] |   |
| CDLF         | Northeast South Dakota Economic Corporation                                 | Sisseton         | SD    | 09/21/2011         | Senior Securities | 1,000,000  | N/A                       | -                             | 1,000,000               | -                                  | Interest  | N/A           | -               | 127,382                              | 127,382             | 1,127,382   |
| CDLF         | Northside Community Development Fund  | Pittsburgh       | PA    | 09/22/2011         | Senior Securities | 250,000    | N/A                       | -                             | 250,000                 | -                                  | Interest  | N/A           | -               | 39,875                               | 39,875              | 289,875   |
| CDLF         | Opportunity Fund Community Development                                      | San Jose         | CA    | 09/20/2011         | Senior Securities | 2,236,000  | N/A                       | -                             | 2,236,000               | -                                  | Interest  | N/A           | -               | 357,760                              | 357,760             | 2,593,760   |
| CDLF         | Partners for the Common Good, Inc.  | Washington       | DC    | 09/20/2011         | Senior Securities | 1,009,000  | N/A                       | -                             | 1,009,000               | -                                  | Interest  | N/A           | -               | 161,328                              | 161,328             | 1,170,328   |
| CDLF         | PeopleFund  | Austin           | TX    | 09/15/2011         | Senior Securities | 500,000    | N/A                       | -                             | 500,000                 | -                                  | Interest  | N/A           | -               | 79,917                               | 79,917              | 579,917   |
| CDLF         | Primary Care Development Corporation  | New York         | NY    | 09/21/2011         | Senior Securities | 4,000,000  | N/A                       | -                             | 4,000,000               | -                                  | Interest  | N/A           | -               | 635,333                              | 635,333             | 4,635,333   |
| CDLF         | Rural Community Assistance Corporation                                      | West Sacramento  | CA    | 09/21/2011         | Senior Securities | 4,300,000  | N/A                       | -                             | 4,300,000               | -                                  | Interest  | N/A           | -               | 687,761                              | 687,761             | 4,987,761   |
| CDLF         | Rural Electric Economic Development, Inc.                                   | Madison          | SD    | 09/20/2011         | Senior Securities | 1,230,000  | N/A                       | -                             | 1,230,000               | -                                  | Interest  | N/A           | -               | 196,800                              | 196,800             | 1,426,800   |
| CDLF         | South Carolina Community Loan Fund (Lowcountry Housing Trust, Incorporated) | North Charleston | SC    | 09/21/2011         | Senior Securities | 392,000    | N/A                       | -                             | 392,000                 | -                                  | Interest  | N/A           | -               | 62,698                               | 62,698              | 454,698   |
| CDLF         | South Eastern Development Foundation  | Sioux Falls      | SD    | 09/21/2011         | Senior Securities | 240,000    | N/A                       | -                             | 240,000                 | -                                  | Interest  | N/A           | -               | 34,133                               | 34,133              | 274,133   |
| CDLF         | The Progress Fund   | Greensburg       | PA    | 09/21/2011         | Senior Securities | 1,052,000  | N/A                       | -                             | 1,052,000               | -                                  | Interest  | N/A           | -               | 149,559                              | 149,559             | 1,201,559   |
| CDLF         | The Reinvestment Fund, Inc.   | Philadelphia     | PA    | 09/14/2011         | Senior Securities | 11,708,000 | N/A                       | -                             | 11,708,000              | -                                  | Interest  | N/A           | -               | 1,872,630                            | 1,872,630           | 13,580,630  |
| CDLF         | TruFund Financial Services (Seedco Financial Services, Inc.)                | New York         | NY    | 09/22/2011         | Senior Securities | 2,500,000  | N/A                       | -                             | 2,500,000               | -                                  | Interest  | N/A           | -               | 399,722                              | 399,722             | 2,899,722   |
| CDLF         | Valley Economic Development Center, Inc. [9]                                | Van Nuys         | CA    | 09/21/2011         | Senior Securities | 661,000    | N/A                       | -                             | -                       | 661,000                            | Interest  | N/A           | -               | 137,875                              | 99,517              | 99,517  |
| CDLF         | Vermont Community Loan Fund, Inc.   | Montpelier       | VT    | 09/20/2011         | Senior Securities | 1,247,000  | N/A                       | -                             | 1,247,000               | -                                  | Interest  | N/A           | -               | 194,047                              | 194,047             | 1,441,047   |
| CDLF         | Wisconsin Women's Business Initiative Corporation                           | Milwaukee        | WI    | 09/21/2011         | Senior Securities | 391,000    | N/A                       | -                             | 391,000                 | -                                  | Interest  | N/A           | -               | 62,495                               | 62,495              | 453,495   |

[1] Reports cash receipts through May 31, 2020, including prepayments of subsequent period dividend and interest payments.

[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation. (Banner County Ban Corporation and Security State Bancshares, Inc.)

[3] The investment amount outstanding for New Hampshire Thrift Bancshares, Inc. increased from \$20,000,000 to \$23,000,000 as the result of a merger with The Nashua Bank. The amount outstanding for The Nashua Bank decreased from \$3,000,000 to \$0.

[4] The investment amount outstanding for Banc of California, Inc. increased from \$32,000,000 to \$42,000,000 as the result of a merger with The Private Bank of California. The amount outstanding for The Private Bank of California decreased from \$10,000,000 to \$0.

[5] The investment amount outstanding for Eagle Bancorp, Inc. increased from \$56,600,000 to \$71,900,000 as the result of a merger with Virginia Heritage Bank. The amount outstanding for Virginia Heritage Bank decreased from \$15,300,000 to \$0.

[6] CBT Financial Corp. paid additional a dividend payment of \$40,000.00 which was the full settlement amount of a claim between the Treasury and CBT Financial.

[7] First NBC Bank Holding Company filed for bankruptcy protection on May 11, 2017, after its bank subsidiary was closed by its state regulator and placed into FDIC receivership.

[8] Rock Bancshares, Inc. principal asset – Heartland Bank – was seized and sold in a public auction on August 28, 2017.

[9] Valley Economic Development Center, Inc. filed for bankruptcy protection on July 2, 2019.