Part		Institution				Initial Investment		Capital Repayment Details			Amount	Dividend/Inte	rest/Fee Payments i	n Current Month	Total Dividend/Interest/Fee Payments		Total Payments Received to Date
Section Sect		Name	City	State	Date	Instrument Type	Amount	Date Received		Total Repayment	Outstanding as of 11/30/2024	Payment Type	Date Received	Amount Received	Amount Expected		(includes Capital
March Marc	Bank	Adbanc Inc.	Ogallala	NE	07/21/2011	Preferred Shares	21,905,000	N/A	-	21,905,000	-	Dividend	N/A	-	1,704,464	1,704,464	23,609,464
No. 100 April 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 1975 19								· · · · · · · · · · · · · · · · · · ·					•	-	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
March Marc							-,,	•					•	-		· · · · · ·	
The content of the	Bank	Alma Bank	Astoria	NY	08/30/2011	Preferred Shares	19,000,000	N/A	-	19,000,000	-	Dividend	N/A	-	2,745,444	2,745,444	21,745,444
Section Programment Section Programmen							· · ·	•					•	-	·	· · · · · · · · · · · · · · · · · · ·	
15. Print Content 1. P		3 2 7						· .			-		· .	<u> </u>	·		
Second Content								· .	-		-		· · · · · · · · · · · · · · · · · · ·	-	•	, , , , , , , , , , , , , , , , , , ,	
Description	Bank							· · · · · · · · · · · · · · · · · · ·	-						•		
STATE Continue C								·		· · · · · · · · · · · · · · · · · · ·			· · · · · · · · · · · · · · · · · · ·		· · · · · ·		
14 March Contents								·		· · · · · · · · · · · · · · · · · · ·	-						
19. STATEMENT SETT 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00 19.00	Bank	Bancorp of Montana Holding Company	Missoula	MT	09/08/2011	Senior Securities	1,460,000	N/A	-	1,460,000	-	Interest	N/A	-	110,556	110,556	1,570,556
No. Section							· · · · · · · · · · · · · · · · · · ·	·	-	· · · · · ·	-		· · · · · · · · · · · · · · · · · · ·	-	•		
March Marc							-,,	·	-	· · · · · ·	-		· .	<u>-</u>			
Text							· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	-	· · · · · · · · · · · · · · · · · · ·	-		· · · · · · · · · · · · · · · · · · ·	-			
Section Sect	Bank		Harrisburg	NE		Senior Securities		N/A	-		-	Interest	N/A	-	•		
An International Contents March							· · · · · · · · · · · · · · · · · · ·	·					· · · · · · · · · · · · · · · · · · ·	-	•		
Page			· · · · · · · · · · · · · · · · · · ·				, ,	·			-		· · · · · · · · · · · · · · · · · · ·	-	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·
Part Institution processes Part	Bank	Blue Ridge Bankshares, Inc.		VA		Preferred Shares	4,500,000	N/A	-	4,500,000	-	Dividend	N/A	-		577,800	
10.							· · · · · · · · · · · · · · · · · · ·	·	-		-		· · · · · · · · · · · · · · · · · · ·	-	·		
An			,				-,,	· · · · · · · · · · · · · · · · · · ·	-		-		•	-	,,	,,	· · ·
Second Second Contents Content								· · · · · · · · · · · · · · · · · · ·	-								
	Bank	Cadence Financial Corporation (Encore Bancshares, Inc.)	Starkville	MS	09/27/2011	Preferred Shares	32,914,000	N/A	-	32,914,000	-	Dividend	N/A	-	3,190,829	3,190,829	36,104,829
Second			· · · · · · · · · · · · · · · · · · ·					· · · · · · · · · · · · · · · · · · ·	-		-		· · · · · · · · · · · · · · · · · · ·	-	· · · · · · · · · · · · · · · · · · ·	•	
Description Confidential Security Se		·	· · · · · · · · · · · · · · · · · · ·					· · · · · · · · · · · · · · · · · · ·	-				· · · · · · · · · · · · · · · · · · ·	-	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
Fig. Conf. Section Conf. Section Conf. Section Conf. Section Conf.								•			-		·		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
Best Collect Angelon Col	Bank	Carolina Alliance Bank	Spartanburg	SC	08/23/2011	Preferred Shares	5,000,000	N/A	-	5,000,000	-	Dividend	N/A	-	224,861	224,861	5,224,861
Part Affine Anthony Company Act C		·					, ,	· · · · · · · · · · · · · · · · · · ·		, ,			•	-	· · · · · · · · · · · · · · · · · · ·		
Proceedings Proceedings Proceedings Process Pr		··								· · · · · · · · · · · · · · · · · · ·			· · · · · · · · · · · · · · · · · · ·	<u> </u>			
One Content communication Content Content communication Content		CBOS Bankshares, Inc.		FL			· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	-	· · · · · · · · · · · · · · · · · · ·	-		· · · · · · · · · · · · · · · · · · ·	-	· · · · · · · · · · · · · · · · · · ·	, , , , , , , , , , , , , , , , , , ,	
Ent. Communication Proc.	Bank	· · · · · ·						•	-		-		•	-	·		
Best Control And Compromise Fig Cot System Peters Cot System Peters System Peters System Peters System Peters System Peters System Syste		· · · ·						•			-		· · · · · · · · · · · · · · · · · · ·	-	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
Pass Content Frontal Congruence Pass		17						•		· · · · · · · · · · · · · · · · · · ·					· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
Control from St. Prince Control from St.	Bank	Central Valley Community Bancorp	Fresno	CA	08/18/2011	Preferred Shares	7,000,000	N/A	-	7,000,000	-	Dividend	N/A	-	829,306	829,306	7,829,306
		·	<u>_</u>				, ,	· · · · · · · · · · · · · · · · · · ·					·	-	·		
Part Color France Inc. Color France							· · · · · · · · · · · · · · · · · · ·	·					· · · · · · · · · · · · · · · · · · ·	<u> </u>	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
Earl Calumbro Capille Clora. Calumbro		·						· · · · · · · · · · · · · · · · · · ·			-		·	-	·		
Seak Columba Free Sarcoup, lec Morthagen Morthagen Morthagen Morthagen Search Morthagen Search Morthagen Search Morthagen Search Morthagen Search Searc	Bank	Codorus Valley Bancorp, Inc.	York	PA		Preferred Shares	25,000,000	N/A	-		-	Dividend	N/A	-			26,405,260
Post		· ·					· · · · · · · · · · · · · · · · · · ·	·		· · · · · · · · · · · · · · · · · · ·	-		<u>'</u>	-	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
Seek Community Brist Ancount Content C							, ,	· · · · · · · · · · · · · · · · · · ·			-		· · · · · · · · · · · · · · · · · · ·	-			
Series Community Indigenesity Surgesting Community Visilly Nation 11 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000) 10 (2000)	Bank	Community Bank Delaware	Lewes	DE		Preferred Shares		·	-		-	Dividend		-			
Sear Community Independent Bancorp Inc. Med salarin Med salarin Search Searc		· · · · · · · · · · · · · · · · · · ·					· · · · · · · · · · · · · · · · · · ·	·	-		-		<u>'</u>	-	•		
Bank Connection Bancory Inc. (Service Stancory Inc.) Engineerable Stancory Inc.) Enginee		· · · · · · · · · · · · · · · · · · ·					· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·			<u>-</u>		·	-		· · · · · · · · · · · · · · · · · · ·	
Sank Continental Bancorporation Sat Lake City UT 09/22/2011 Senior Securities 4,724,000 N/A 4,724,000 Interest N/A 554,716 552,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,278,716 5,2		, ,						· · · · · · · · · · · · · · · · · · ·			<u> </u>						
Sank Courty Bancrop, Inc. Manitowoc Wi 08/23/2011 Preferred Shares 15,000,000 N/A 15,000,000 Dividend N/A 295,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,667 15,796,6	Bank	ConnectOne Bancorp Inc. (Center Bancorp, Inc.)				Preferred Shares	· · · · · · · · · · · · · · · · · · ·	·	-		-	Dividend	·	-	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
Bank Covenant Financial Inc. (MileStone Bank) Doylestown PA 09/13/2011 Preferred Shares 5,00,000 N/A 2,500,000 Dividend N/A 409,983 409,983 5,509,983		·											·		·	· · · · · · · · · · · · · · · · · · ·	
Bank Crest Savings Bancorp, Inc. Wildwood NJ 08/23/2011 Preferred Shares 2,500,000 N/A 2,500,000 Dividend N/A 251,184 251,184 2,751,184 Bank Crestmark Bancorp, Inc. Troy MI 08/09/2011 Preferred Shares 8,250,000 N/A 8,250,000 Dividend N/A 1,188,000 4,985,003 3,172,033 1,189,000 9,485,003 1,000 1,000 1,000 9,485,003 1,000 1,000 1,000 9,485,003 1,000 1,000 1,000 9,485,003 1,000 1,000 1,000 1,000 9,485,003 3,000 1,000 1,000 1,000 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840	-																
Bank CU Bancorp (1st Enterprise Bank) Encino CA 09/01/2011 Preferred Shares 16,400,000 N/A 16,400,000 Dividend N/A 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033 3,172,033	-	·	· · · · · · · · · · · · · · · · · · ·						-		-			-	·	·	
Bark D.L. EVANS BANCORP Burley ID 09/7/2011 Preferred Shares 29,891,000 N/A - 29,891,000 - Dividend N/A - 3,840,360 3,840,360 3,731,360 Bank Deerfield Financial Corporation Deerfield Financial Corporation Deerfield Financial Corporation N/A - 3,650,000 - Interest N/A - 506,159 506,159 4,156,159 Bank DNB Financial Corporation Downingtown PA 08/04/2011 Preferred Shares 13,000,000 N/A - 13,000,000 - Dividend N/A - 80,96,159 840,919 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360 3,840,360		•	•					·					·				
Bank Deerfield Financial Corporation Deerfield Wi 09/08/2011 Senior Securities 3,650,000 N/A - 3,650,000 - Interest N/A - 506,159 506,159 4,156,159	-										-						
Bank DNB Financial Corporation Downingtown PA 08/04/2011 Preferred Shares 13,000,000 N/A 13,000,000 - Dividend N/A - 840,919 840,919 13,840,919 Bank Eagle Bancorp, Inc. [5] Bethesda MD 07/14/2011 Preferred Shares 56,600,000 N/A - 10/14/000 N/A 2,596,658 74,966,658 Bank Elmira Savings Bank (The Elmira Savings Bank, FSB) Elmira NY 08/25/2011 Preferred Shares 14,063,000 N/A 14,063,000 - Dividend N/A 1,256,286 1,256,286 1,256,286 1,256,286 1,256,286 1,256,286 1,256,286 1,256,286 1,256,286 1,256,286 1,256,286 1,256,286 1,256,286 1,256,286 1,256,286 1,256,286 1,256,286 1,256,286 1,256,286 1,256,285 1,256,285 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 <			•					· · · · · · · · · · · · · · · · · · ·			<u> </u>		· · · · · · · · · · · · · · · · · · ·				
Bank Elmira Savings Bank (The Elmira Savings Bank, FSB) Elmira NY 08/25/2011 Preferred Shares 14,063,000 N/A - 14,063,000 - Dividend N/A - 1,256,286 1,256,286 15,319,286 Bank Emclaire Financial Corp. Emlenton PA 08/18/2011 Preferred Shares 10,000,000 N/A - Dividend N/A - 1,256,286 1,256,286 15,319,286 Bank Emclaire Financial Corp. Emlenton PA 08/18/2011 Preferred Shares 5,000,000 N/A - 1,000,000 - Dividend N/A - 1,256,286 1,256,286 15,319,286 Bank Enterprise Financial Corp. Emlenton PA 08/12/2011 Preferred Shares 5,000,000 N/A - 2,500,000 Dividend N/A - 4,448,616 4,948,616 6,948,616 Bank Equity Bancshares, Inc. Wichita KS 08/12/2011 Preferred Shares 4,699,000 N/A - 10/136,658		·						· · · · · · · · · · · · · · · · · · ·	-	· · · · · · · · · · · · · · · · · · ·	-		•	-	·	·	
Bank Emclaire Financial Corp. Emlenton PA 08/18/2011 Preferred Shares 1,000,000 N/A - 10,000,000 - Dividend N/A - 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 1,267,825 <								·		· · · · · · · · · · · · · · · · · · ·			·				
Bark Enterprise Financial Services Group, Inc. Allison Park PA 08/25/2011 Preferred Shares 5,000,000 N/A - 2,500,000 Dividend N/A - 4,448,616 4,448,616 6,948,616 6,948,616 6,948,616 6,948,616 6,948,616 6,948,616 6,948,616 6,948,616 6,948,616 6,948,616 6,948,616 6,948,616 6,948,616 6,948,616 6,948,616 6,948,616 6,948,616 6,948,616 6,948,616 6,948,616 6,948,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616 7,048,616	•																
Bank Equity Bancshares, Inc. Wichita KS 08/11/2011 Preferred Shares 16,372,000 N/A - Dividend N/A - 1,027,872 1,027,872 17,399,872 Bank Evolve Bancorp, Inc. Cordova TN 08/09/2011 Preferred Shares 4,699,000 N/A - Dividend N/A - 1,136,658 1,36,658 5,835,658 Bank F & M Bancorporation, Inc. Tulsa OK 09/21/2011 Preferred Shares 38,222,000 N/A - Dividend N/A - 962,982 39,184,982 Bank Farmers State Bankshares, Inc. Holton KS 07/21/2011 Preferred Shares 700,000 N/A - Dividend N/A - 962,982 39,184,982 Bank Farmers State Bankshares, Inc. Holton KS 07/21/2011 Preferred Shares 700,000 N/A - Dividend N/A - 53,712 53,712 53,712 753,712		·						·					·				
Bank F & M Bancorporation, Inc. Tulsa OK 09/21/2011 Preferred Shares 38,222,000 N/A - Dividend N/A - 962,982 962,982 39,184,982 Bank Farmers State Bankshares, Inc. Holton KS 07/21/2011 Preferred Shares 700,000 N/A - Dividend N/A - 53,712 53,712 753,712		·	Wichita	KS	08/11/2011		16,372,000	•	-	16,372,000		Dividend	· · · · · · · · · · · · · · · · · · ·	-	1,027,872	1,027,872	17,399,872
Bank Farmers State Bankshares, Inc. Holton KS 07/21/2011 Preferred Shares 700,000 N/A - 700,000 - Dividend N/A - 53,712 53,712 753,712								·					·				
								•					· .	-	<u> </u>	·	
		·							-		<u> </u>		•		· · · · · · · · · · · · · · · · · · ·	·	

	Institution				Initial Investment			Capital Repayment Details			Dividend/Interest/Fee Payments in Current Month			Total Dividend/Interest/Fee Payments		Total Payments Received to Date
Bank o	r Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date	Outstanding as of 11/30/2024	Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	(includes Capital Repayments)
Bank	FCB Bancorp, Inc.	Louisville	KY	09/22/2011	Preferred Shares	9,759,000	N/A	-	9,759,000	-	Dividend	N/A	-	1,275,951	1,275,951	11,034,951
Bank		Basin	WY	07/21/2011	Preferred Shares	5,000,000	N/A	-	5,000,000	-	Dividend	N/A	-	214,444	214,444	5,214,444
Bank Bank	Financial Services of Winger, Inc. FineMark Holdings, Inc.	Fosston Fort Myers	MN FL	09/01/2011 09/21/2011	Senior Securities Preferred Shares	4,069,000 5,665,000	N/A N/A	-	4,069,000 5,665,000	-	Interest Dividend	N/A N/A	-	247,241 246,585	247,241 246,585	4,316,241 5,911,585
Bank	3,	Hudson	WI	09/08/2011	Senior Securities	1,705,710	N/A	-	1,705,710	-	Interest	N/A	-	129,302	129,302	1,835,012
Bank	First Bancorp	Troy	NC	09/01/2011	Preferred Shares	63,500,000	N/A	-	63,500,000	-	Dividend	N/A	-	5,476,126	5,476,126	68,976,126
Bank		Charleston	WV	07/21/2011	Preferred Shares	3,345,000	N/A	-	3,345,000	-	Dividend	N/A	-	313,492	313,492	3,658,492
Bank	First Bankers Trustshares, Inc. First Busey Corporation	Quincy Champaign	IL IL	09/08/2011 08/25/2011	Preferred Shares Preferred Shares	10,000,000 72,664,000	N/A N/A	-	10,000,000 72,664,000	-	Dividend Dividend	N/A N/A	-	456,111 9,965,060	456,111 9,965,060	10,456,111 82,629,060
Bank		Westlake Village	CA	07/14/2011	Preferred Shares	25,000,000	N/A	-	25,000,000	-	Dividend	N/A	-	2,288,741	2,288,741	27,288,741
Bank	First Colebrook Bancorp, Inc.	Colebrook	NH	09/22/2011	Preferred Shares	8,623,000	N/A	-	8,623,000	-	Dividend	N/A	-	750,140	750,140	9,373,140
Bank	, , , , , , , , , , , , , , , , , , , ,	Elgin	IL	09/01/2011	Preferred Shares	6,100,000	N/A		6,100,000	-	Dividend	N/A		489,784	489,784	6,589,784
Bank	First Eldorado Bancshares, Inc. First Federal Bancorp, Inc.	Eldorado Lake City	IL FL	09/07/2011 08/23/2011	Senior Securities Preferred Shares	3,000,000	N/A N/A	-	3,000,000	-	Interest Dividend	N/A N/A	-	314,893 400,244	314,893 400,244	3,314,893 20,400,244
Bank Bank		Lawrence	KS	09/22/2011	Senior Securities	3,905,000	N/A		3,905,000		Interest	N/A N/A		265,319	265,319	4,170,319
Bank	First Green Bancorp, Inc. (First Green Bank)	Eustis	FL	09/20/2011	Preferred Shares	4,727,000	N/A	-	4,727,000	-	Dividend	N/A	-	159,142	159,142	4,886,142
Bank	First Guaranty Bancshares, Inc.	Hammond	LA	09/22/2011	Preferred Shares	39,435,000	N/A	-	39,435,000	-	Dividend	N/A	-	4,005,973	4,005,973	43,440,973
Bank	,	Neenah	WI	09/15/2011	Preferred Shares	10,000,000	N/A	-	10,000,000	-	Dividend	N/A	-	819,479	819,479	10,819,479
Bank Bank		Muncie New Orleans	IN LA	09/22/2011	Preferred Shares Preferred Shares	90,782,940	N/A N/A	-	90,782,940	37,935,000	Dividend Dividend	N/A N/A	-	8,167,296 31,398,589	8,167,296 4,085,389	98,950,236 4,085,389
Bank		Dixon	CA	09/15/2011	Preferred Shares	22,847,000	N/A		22,847,000	-	Dividend	N/A	_	2,389,862	2,389,862	25,236,862
Bank	First Partners Bank (SouthCity Bank)	Vestavia Hills	AL	07/14/2011	Preferred Shares	5,200,000	N/A	-	5,200,000	-	Dividend	N/A	-	225,622	225,622	5,425,622
Bank		Exton	PA	09/15/2011	Preferred Shares	5,083,000	N/A	-	5,083,000	-	Dividend	N/A	-	392,609	392,609	5,475,609
Bank	and the second s	Robinson	IL IN	08/23/2011	Preferred Shares	4,900,000	N/A	-	4,900,000	-	Dividend	N/A	-	127,672	127,672	5,027,672
	First Savings Financial Group, Inc. First Service Bancshares, Inc.	Clarksville Greenbrier	IN AR	08/11/2011 09/08/2011	Preferred Shares Senior Securities	17,120,000 7,716,000	N/A N/A	<u> </u>	17,120,000 7,716,000	<u> </u>	Dividend Interest	N/A N/A		861,764 1,860,863	861,764 1,860,863	17,981,764 9,576,863
Bank	First State Holding Co. (Wilber Co.)	Lincoln	NE	09/07/2011	Senior Securities	12,000,000	N/A	-	12,000,000	-	Interest	N/A	-	1,040,786	1,040,786	13,040,786
Bank	First Texas BHC, Inc.	Fort Worth	TX	09/15/2011	Preferred Shares	29,822,000	N/A	-	29,822,000	-	Dividend	N/A	-	1,332,970	1,332,970	31,154,970
Bank	2 2 2 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Fisher	IL	09/15/2011	Senior Securities	1,000,000	N/A	-	1,000,000	-	Interest	N/A	-	93,209	93,209	1,093,209
Bank	Florida Business BancGroup, Inc. Florida Community Bankshares, Inc.	Tampa Ocala	FL FL	09/22/2011 09/15/2011	Preferred Shares Preferred Shares	15,360,000 17,000,000	N/A N/A	-	15,360,000 17,000,000	-	Dividend Dividend	N/A N/A	-	974,610 2,371,250	974,610 2,371,250	16,334,610 19,371,250
Bank	•	Dade City	FL FL	07/12/2011	Preferred Shares Preferred Shares	8,800,000	N/A N/A	-	8,800,000		Dividend	N/A N/A		2,371,250	2,371,230	9,075,000
Bank		South San Francisco	CA	09/15/2011	Preferred Shares	12,600,000	N/A	-	12,600,000	-	Dividend	N/A	-	1,394,663	1,394,663	13,994,663
Bank	Fortune Financial Corporation	Arnold	МО	09/15/2011	Preferred Shares	3,255,000	N/A	-	3,255,000	-	Dividend	N/A	-	1,112,758	353,077	3,608,077
Bank	·	San Luis Obispo	CA	07/14/2011	Preferred Shares	4,178,000	N/A	-	4,178,000	-	Dividend	N/A	-	257,282	257,282	4,435,282
Bank Bank		Franklin Wilkes-Barre	TN PA	09/27/2011 09/08/2011	Preferred Shares Preferred Shares	10,000,000 6,955,000	N/A N/A	<u> </u>	10,000,000 6,955,000	-	Dividend Dividend	N/A N/A		789,799 325,971	789,799 325,971	10,789,799 7,280,971
Bank	Freedom Bancorp, Inc. (Freedom Bank)	Maywood	NJ	09/20/2011	Preferred Shares	4,000,000	N/A		4,000,000	-	Dividend	N/A		488,556	488,556	4,488,556
Bank		Overland Park	KS	07/19/2011	Preferred Shares	4,000,000	N/A	-	4,000,000	-	Dividend	N/A	-	174,943	174,943	4,174,943
Bank		Austin	TX	09/14/2011	Senior Securities	6,184,000	N/A	-	6,184,000	-	Interest	N/A	-	447,842	447,842	6,631,842
Bank		Victoria	TX	08/23/2011	Preferred Shares	18,000,000	N/A	-	18,000,000	-	Dividend	N/A	-	790,500	790,500	18,790,500
Bank Bank		Los Angeles Tulsa	CA OK	08/25/2011 09/08/2011	Preferred Shares Preferred Shares	5,000,000 5,200,000	N/A N/A	<u> </u>	5,000,000 5,200,000	<u> </u>	Dividend Dividend	N/A N/A		437,412 303,333	437,412 303,333	5,437,412 5,503,333
Bank		Greenville	SC	09/08/2011	Preferred Shares	15,422,000	N/A	-	15,422,000	-	Dividend	N/A	-	644,303	644,303	16,066,303
Bank	Great Southern Bancorp, Inc.	Springfield	МО	08/18/2011	Preferred Shares	57,943,000	N/A	-	57,943,000	-	Dividend	N/A	-	3,038,654	3,038,654	60,981,654
Bank		Rochester	NY	07/28/2011	Preferred Shares	7,000,000	N/A	-	7,000,000	-	Dividend	N/A	-	306,833	306,833	7,306,833
Bank Bank		Woodsville Stuart	NH FL	09/15/2011 08/18/2011	Preferred Shares Preferred Shares	7,000,000 7,500,000	N/A N/A	-	7,000,000	-	Dividend Dividend	N/A N/A	-	558,755 844,792	558,755 844,792	7,558,755 8,344,792
Bank		Amarillo	TX	09/07/2011	Preferred Shares	31,929,000	N/A	-	31,929,000	-	Dividend	N/A	-	1,335,697	1,335,697	33,264,697
Bank	***	Jackson	NJ	09/15/2011	Preferred Shares	3,500,000	N/A	-	3,500,000	-	Dividend	N/A	-	181,514	181,514	3,681,514
Bank	17	Bloomington	IL	09/21/2011	Senior Securities	25,000,000	N/A	-	25,000,000	-	Interest	N/A	-	5,195,032	5,195,032	30,195,032
Bank Bank		Dubuque Willmar	IA MN	09/15/2011 09/22/2011	Preferred Shares Senior Securities	81,698,000 11,000,000	N/A N/A	-	81,698,000 11,000,000	-	Dividend Interest	N/A N/A	-	7,498,061 1,803,156	7,498,061 1,803,156	89,196,061 12,803,156
Bank Bank		Norfolk	VA	09/22/2011	Preferred Shares	7,800,000	N/A N/A	<u> </u>	7,800,000	-	Dividend	N/A N/A	<u> </u>	1,803,156	1,803,156 471,069	8,271,069
Bank		Vernon	NJ	09/22/2011	Preferred Shares	6,853,000	N/A	-	6,853,000		Dividend	N/A		443,652	443,652	7,296,652
Bank	Hilltop Holdings, Inc. (PlainsCapital Corporation)	Dallas	TX	09/27/2011	Preferred Shares	114,068,000	N/A	-	114,068,000	-	Dividend	N/A	-	16,335,779	16,335,779	130,403,779
Bank	17	Tampa	FL	08/25/2011	Preferred Shares	7,398,000	N/A	-	7,398,000	-	Dividend	N/A	-	1,587,384	1,587,384	8,985,384
Bank Bank	About a control of the control of th	Pennington Michigan City	NJ IN	07/28/2011 08/25/2011	Preferred Shares Preferred Shares	11,000,000 12,500,000	N/A N/A	-	11,000,000 12,500,000	-	Dividend Dividend	N/A N/A	-	488,889 1,213,963	488,889 1,213,963	11,488,889 13,713,963
Bank	·	Ellicott City	MD	09/22/2011	Preferred Shares	12,562,000	N/A	-	12,562,000	-	Dividend	N/A	-	1,371,252	1,371,252	13,933,252
Bank	Huron Valley Bancorp, Inc. (Huron Valley State Bank)	Milford	MI	07/19/2011	Preferred Shares	2,597,000	N/A	-	2,597,000	-	Dividend	N/A	-	123,213	123,213	2,720,213
Bank		Hyde Park	MA 	09/22/2011	Preferred Shares	18,724,000	N/A	-	18,724,000	-	Dividend	N/A	-	2,117,482	2,117,482	20,841,482
Bank Bank		Chicago Oak Harbor	IL OH	09/22/2011 09/21/2011	Preferred Shares Preferred Shares	13,368,000 2,000,000	N/A N/A	- -	13,368,000 2,000,000	-	Dividend Dividend	N/A N/A	-	3,538,579 93,322	3,538,579 93,322	16,906,579 2,093,322
Bank Bank		McKinney	TX	09/21/2011	Preferred Shares Preferred Shares	23,938,350	N/A N/A	-	23,938,350	<u> </u>	Dividend	N/A N/A		1,079,886	1,079,886	25,018,236
Bank		Memphis	TN	08/16/2011	Preferred Shares	34,900,000	N/A	-	34,900,000	-	Dividend	N/A	-	3,462,016	3,462,016	38,362,016
Bank	··	Nashville	TN	09/27/2011	Preferred Shares	3,000,000	N/A	-	3,000,000	-	Dividend	N/A	-	210,667	210,667	3,210,667
Bank		Columbus	OH	07/19/2011	Preferred Shares	4,250,000	N/A	-	4,250,000	-	Dividend	N/A	-	121,361	121,361	4,371,361
Bank Bank		Edgartown Oldsmar	MA FL	08/11/2011 08/04/2011	Preferred Shares Preferred Shares	4,000,000 3,367,000	N/A N/A	-	4,000,000 3,367,000	-	Dividend Dividend	N/A N/A	-	265,333 153,011	265,333 153,011	4,265,333 3,520,011
Bank	· ,	Huntington	TX	09/13/2011	Senior Securities	3,908,000	N/A	-	3,908,000	<u>-</u>	Interest	N/A	-	698,990	698,990	4,606,990
Bank	Jonestown Bank and Trust Company	Jonestown	PA	08/16/2011	Preferred Shares	4,000,000	N/A	-	4,000,000	-	Dividend	N/A	-	173,222	173,222	4,173,222
	Katahdin Bankshares Corp.	Houlton	ME	08/18/2011	Preferred Shares	11,000,000	N/A	-	11,000,000	-	Dividend	N/A	-	446,722	446,722	11,446,722
Bank	Kerkhoven Bancshares, Inc	Kerkhoven	MN	09/13/2011	Senior Securities	1,500,000	N/A	-	1,500,000	-	Interest	N/A		121,080	121,080	1,621,080

Bank or CDLF Bank Kinderhook Bank Corp. Bank Lake Sunapee Bank Gro Bank Landmark Community I Bank LCA Bank Corporation Bank Leader Bancorp, Inc. Bank Liberty Bancorp, Inc. Bank Liberty Bancshares, Inc. Bank Liberty Capital Bancsha Bank Liberty Financial Service Bank Live Oak Bancshares, Inc. Bank Lowndes Bancshares, Inc. Bank Lowndes Bancshares, Inc. Bank Lowndes Bancshares, Inc. Bank Magna Bank Bank Magna Bank	Bank C. C. C. C. C. C. C. C. C. C	City Kinderhook Newport Collierville Park City Arlington Farmington Hills Liberty Springfield Jonesboro Addison	NY NH TN UT MA MI MO MO	08/09/2011 08/25/2011 09/20/2011 09/01/2011 08/30/2011 06/30/2011	Preferred Shares Preferred Shares Preferred Shares Preferred Shares	7,000,000 20,000,000	Date Received	Amount Paid in Current Period	Total Repayment to Date	Outstanding as of 11/30/2024	Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	Received to Date (includes Capital Repayments)
Bank Lake Sunapee Bank Gro Bank Landmark Community I Bank LCA Bank Corporation Bank Leader Bancorp, Inc. Bank Liberty Bancorp, Inc. Bank Liberty Bancshares, Inc. Bank Liberty Capital Bancsha Bank Liberty Financial Service Bank Live Oak Bancshares, Inc. Bank Lowndes Bancshares, Inc. Bank Lowndes Bancshares, Inc.	Bank C. C. C. C. C. C. C. C. C. C	Newport Collierville Park City Arlington Farmington Hills Liberty Springfield Jonesboro	NH TN UT MA MI MO	08/25/2011 09/20/2011 09/01/2011 08/30/2011	Preferred Shares Preferred Shares	, , , , , , , , , , , , , , , , , , , ,	•		·							
Bank Landmark Community I Bank LCA Bank Corporation Bank Leader Bancorp, Inc. Bank Level One Bancorp, Inc. Bank Liberty Bancorp, Inc. Bank Liberty Bancshares, Inc. Bank Liberty Capital Bancsha Bank Liberty Financial Service Bank Live Oak Bancshares, Inc. Bank Lowndes Bancshares, Inc. Bank Live Oak Bancshares, Inc. Bank Lowndes Bancshares, Inc.	Bank C. C. C. ares, Inc. ces, Inc.	Collierville Park City Arlington Farmington Hills Liberty Springfield Jonesboro	TN UT MA MI MO	09/20/2011 09/01/2011 08/30/2011	Preferred Shares	20,000,000			7,000,000	-	Dividend	N/A	-	305,184	305,184	7,305,184
Bank Leader Bancorp, Inc. Bank Level One Bancorp, Inc. Bank Liberty Bancorp, Inc. Bank Liberty Bancshares, Inc. Bank Liberty Bancshares, Inc. Bank Liberty Capital Bancsha Bank Liberty Financial Service Bank Live Oak Bancshares, Inc. Bank Lowndes Bancshares, Inc. Bank Live Oak Bancshares, Inc.	c. c. c. ares, Inc.	Park City Arlington Farmington Hills Liberty Springfield Jonesboro	UT MA MI MO	09/01/2011 08/30/2011		8,000,000	N/A N/A	-	23,000,000 8,000,000	-	Dividend Dividend	N/A	-	1,612,797 359,556	1,612,797 359,556	24,612,797 8,359,556
Bank Level One Bancorp, Inc. Bank Liberty Bancorp, Inc. Bank Liberty Bancshares, Inc. Bank Liberty Bancshares, Inc. Bank Liberty Capital Bancsha Bank Liberty Financial Service Bank Live Oak Bancshares, Inc. Bank Lowndes Bancshares, Inc.	c. c. ares, Inc. ces, Inc.	Farmington Hills Liberty Springfield Jonesboro	MI MO		Preferred Shares	2,727,000	N/A N/A	<u>-</u>	2,727,000	-	Dividend	N/A N/A		1,449,385	1,449,385	4,176,385
Bank Liberty Bancorp, Inc. Bank Liberty Bancshares, Inc. Bank Liberty Bancshares, Inc. Bank Liberty Capital Bancsha Bank Liberty Financial Service Bank Live Oak Bancshares, In Bank Lowndes Bancshares, In Bank Magna Bank	c. c. ares, Inc. ces, Inc.	Liberty Springfield Jonesboro	МО	06/30/2011	Preferred Shares	12,852,000	N/A	-	12,852,000	-	Dividend	N/A	-	708,251	708,251	13,560,251
Bank Liberty Bancshares, Inc. Bank Liberty Bancshares, Inc. Bank Liberty Capital Bancsha Bank Liberty Financial Service Bank Live Oak Bancshares, In Bank Lowndes Bancshares, In Bank Magna Bank	c. ares, Inc. ces, Inc.	Springfield Jonesboro			Preferred Shares	11,301,000	N/A	-	11,301,000	-	Dividend	N/A	-	529,264	529,264	11,830,264
Bank Liberty Bancshares, Inc. Bank Liberty Capital Bancsha Bank Liberty Financial Service Bank Live Oak Bancshares, In Bank Lowndes Bancshares, Ir Bank Magna Bank	c. ares, Inc. ces, Inc.	Jonesboro		08/23/2011 08/18/2011	Preferred Shares Preferred Shares	16,169,000 22,995,000	N/A N/A	<u> </u>	16,169,000 22,995,000	<u> </u>	Dividend Dividend	N/A N/A	-	1,265,278 1,564,938	1,265,278 1,564,938	17,434,278 24,559,938
Bank Liberty Financial Service Bank Live Oak Bancshares, In Bank Lowndes Bancshares, Ir Bank Magna Bank	ces, Inc.	Addison	AR	07/21/2011	Preferred Shares	52,500,000	N/A	-	52,500,000	-	Dividend	N/A	-	5,874,169	5,874,169	58,374,169
Bank Live Oak Bancshares, In Bank Lowndes Bancshares, Ir Bank Magna Bank	·		TX	09/15/2011	Senior Securities	1,500,000	N/A	-	1,500,000	-	Interest	N/A	-	102,478	102,478	1,602,478
Bank Lowndes Bancshares, Ir Bank Magna Bank	HC.	Sioux City Wilmington	IA NC	09/22/2011 09/13/2011	Preferred Shares Senior Securities	7,000,000 6,800,000	N/A N/A	-	7,000,000 6,800,000	-	Dividend Interest	N/A N/A	<u> </u>	447,547 523,789	447,547 523,789	7,447,547 7,323,789
	nc.	Valdosta	GA	08/25/2011	Preferred Shares	6,000,000	N/A	-	6,000,000	-	Dividend	N/A	-	286,831	286,831	6,286,831
Bank Magnolia Bancshares Ir		Memphis	TN	08/18/2011	Preferred Shares	18,350,000	N/A	-	18,350,000	-	Dividend	N/A	-	1,080,410	1,080,410	19,430,410
5 1 44 15 1		Hodgenville	KY	09/13/2011	Senior Securities	2,000,000	N/A	-	2,000,000	-	Interest	N/A	-	404,640	404,640	2,404,640
Bank Marquis Bank Bank McLeod Bancshares, Inc		Coral Gables Shorewood	FL MN	09/14/2011 08/18/2011	Preferred Shares Preferred Shares	3,500,000 6,000,000	N/A N/A	<u> </u>	3,500,000 6,000,000	-	Dividend Dividend	N/A N/A		157,500 1,542,333	157,500 1,542,333	3,657,500 7,542,333
Bank Meadows Bank		Las Vegas	NV	09/22/2011	Preferred Shares	8,500,000	N/A	-	8,500,000	-	Dividend	N/A	-	399,264	399,264	8,899,264
Bank Medallion Bank		Salt Lake City	UT	07/21/2011	Preferred Shares	26,303,000	N/A	-	-	26,303,000	Dividend	N/A	-	21,765,733	21,765,733	21,765,733
Bank Mercantile Capital Corp Bank Merchants and Manufa	poration acturers Bank Corporation	Boston Joliet	MA IL	08/04/2011 09/08/2011	Preferred Shares Preferred Shares	7,000,000 6,800,000	N/A N/A	-	7,000,000 6,800,000	-	Dividend Dividend	N/A N/A	-	73,889 338,095	73,889 338,095	7,073,889 7,138,095
Bank Merchants and Planters	and the second s	Bolivar	TN	09/08/2011	Preferred Shares	2,000,000	N/A	-	2,000,000	-	Dividend	N/A	-	86,639	86,639	2,086,639
	(Phoenix Bancorp, Inc.)	Millersburg	PA	07/19/2011	Preferred Shares	3,500,000	N/A	-	3,500,000	-	Dividend	N/A	-	131,511	131,511	3,631,511
Bank MidSouth Bancorp, Inc.		LaFayette	LA	08/25/2011	Preferred Shares	32,000,000	N/A	-	32,000,000	-	Dividend	N/A	-	14,007,083	14,007,083	46,007,083
Bank MidWest Bancorporation Bank Monument Bank (MD)		Eden Prairie Bethesda	MN MD	09/07/2011 08/11/2011	Senior Securities Preferred Shares	5,115,000 11,355,000	N/A N/A	-	5,115,000 11,355,000	-	Interest Dividend	N/A N/A	<u>-</u>	330,658 680,227	330,658 680,227	5,445,658 12,035,227
Bank Monument Bank (PA)		Doylestown	PA	07/19/2011	Preferred Shares	2,970,000	N/A	-	2,970,000	-	Dividend	N/A	-	473,303	473,303	3,443,303
Bank Morgan Capital Corpor	ration	Fort Morgan	СО	08/30/2011	Senior Securities	3,250,000	N/A	-	3,250,000	-	Interest	N/A	-	270,382	270,382	3,520,382
Bank MutualFirst Financial, II	Inc.	Muncie	IN	08/25/2011	Preferred Shares	28,923,000	N/A	-	28,923,000	-	Dividend	N/A	-	3,209,037	3,209,037	32,132,037
Bank MVB Financial Corp. Bank New England Bancorp,	Inc	Fairmont Hyannis	MA MA	09/08/2011 08/09/2011	Preferred Shares Preferred Shares	8,500,000 4,000,000	N/A N/A	<u>-</u>	8,500,000 4,000,000	<u>-</u>	Dividend Dividend	N/A N/A	<u>-</u>	1,081,980 454,556	1,081,980 454,556	9,581,980 4,454,556
Bank Nicolet Bankshares, Inc		Green Bay	WI	09/01/2011	Preferred Shares	24,400,000	N/A	-	24,400,000	-	Dividend	N/A	-	3,692,533	3,692,533	28,092,533
Bank Northern Bankshares, I	Inc.	McFarland	WI	09/07/2011	Senior Securities	22,000,000	N/A	-	22,000,000	-	Interest	N/A	-	3,423,976	3,423,976	25,423,976
Bank Northway Financial, Inc		Berlin	NH	09/15/2011	Preferred Shares	23,593,000	N/A	-	23,593,000	-	Dividend	N/A	-	1,619,833	1,619,833	25,212,833
Bank Oak Valley Bancorp Bank Origin Bancorp (Comm	nunity Trust Financial Corporation)	Oakdale Ruston	CA LA	08/11/2011 07/06/2011	Preferred Shares Preferred Shares	13,500,000 48,260,000	N/A N/A	<u> </u>	13,500,000 48,260,000	<u>-</u>	Dividend Dividend	N/A N/A		781,875 13,239,327	781,875 13,239,327	14,281,875 61,499,327
Bank Osborne Investments, I	, ,	Osborne	KS	09/07/2011	Senior Securities	1,000,000	N/A	-	1,000,000	-	Interest	N/A	-	66,458	66,458	1,066,458
Bank Ouachita Bancshares Co	Corp.	Monroe	LA	09/08/2011	Senior Securities	17,930,000	N/A	-	17,930,000	-	Interest	N/A	-	1,753,962	1,753,962	19,683,962
Bank Ovation Holdings, Inc. Bank Pacific Coast Bankers' B	Paneshares	Naples Walnut Creek	FL CA	09/15/2011 07/28/2011	Preferred Shares Preferred Shares	5,000,000 11,960,000	N/A N/A	<u>-</u>	5,000,000 11,960,000	-	Dividend Dividend	N/A N/A	-	378,580 1,596,660	378,580 1,596,660	5,378,580 13,556,660
	ion (Citizens South Banking Corporation)	Charlotte	NC	09/22/2011	Preferred Shares	20,500,000	N/A	-	20,500,000	-	Dividend	N/A	-	838,619	838,619	21,338,619
Bank Partners Bank of Califor	ornia	Mission Viejo	CA	09/27/2011	Preferred Shares	2,463,000	N/A	-	2,463,000	-	Dividend	N/A	-	229,743	229,743	2,692,743
Bank Pathfinder Bancorp, Inc		Oswego	NY	09/01/2011	Preferred Shares	13,000,000	N/A	-	13,000,000	-	Dividend	N/A	-	878,184	878,184	13,878,184
Bank Penn Liberty Financial C Bank People First Bancshares	· · · · · · · · · · · · · · · · · · ·	Wayne Pana	PA IL	09/01/2011 09/15/2011	Preferred Shares Senior Securities	20,000,000 9,198,000	N/A N/A	-	20,000,000 9,198,000	<u> </u>	Dividend Interest	N/A N/A	<u> </u>	977,872 1,030,811	977,872 1,030,811	20,977,872
Bank Peoples Bancorp		Lynden	WA	08/04/2011	Preferred Shares	18,000,000	N/A	-	18,000,000	-	Dividend	N/A	-	1,050,615	1,050,615	19,050,615
Bank PFSB Bancorporation, I		Pigeon Falls	WI	08/25/2011	Preferred Shares	1,500,000	N/A	-	1,500,000	-	Dividend	N/A	-	140,380	140,380	1,640,380
Bank Pioneer Bancshares, Inc Bank Planters Financial Grou	•	Dripping Springs	TX	06/30/2011	Preferred Shares	3,004,000	N/A	-	3,004,000	-	Dividend Interest	N/A	-	138,229 2,397,346	138,229	3,142,229
Bank Planters Financial Grou Bank Platinum Bancorp, Inc.		Clarksville Oakdale	TN MN	09/13/2011 09/21/2011	Senior Securities Senior Securities	4,453,000	N/A N/A	<u> </u>	20,000,000 4,453,000	-	Interest	N/A N/A		300,578	2,397,346 300,578	22,397,346 4,753,578
Bank Platinum Bank Holding		Brandon	FL	09/15/2011	Senior Securities	13,800,000	N/A	-	13,800,000	-	Interest	N/A	-	1,836,044	1,836,044	15,636,044
Bank Premara Financial, Inc.		Charlotte	NC	09/22/2011	Preferred Shares	6,238,000	N/A	-	6,238,000	-	Dividend	N/A	-	633,494	633,494	6,871,494
Bank Prime Banc Corp. Bank Prime Bank Group		Dieterich Edmond	OK	08/25/2011 08/30/2011	Preferred Shares Senior Securities	10,000,000 4,456,000	N/A N/A	-	10,000,000 4,456,000	-	Dividend Interest	N/A N/A	-	704,564 300,966	704,564 300,966	10,704,564 4,756,966
Bank ProAmérica Bank (Prom		Los Angeles	CA	09/27/2011	Preferred Shares	3,750,000	N/A	-	3,750,000		Dividend	N/A	<u> </u>	177,917	177,917	3,927,917
Bank Progressive Bancorp, In	nc.	Monroe	LA	07/26/2011	Preferred Shares	12,000,000	N/A	-	12,000,000	-	Dividend	N/A	-	1,023,286	1,023,286	13,023,286
Bank Providence Bank Bank Provident Bancorp, Inc.		Rocky Mount	NC MA	09/15/2011 09/13/2011	Preferred Shares Preferred Shares	4,250,000 17,145,000	N/A N/A	<u> </u>	4,250,000 17,145,000	-	Dividend Dividend	N/A N/A	-	223,576 806,211	223,576 806,211	4,473,576 17,951,211
Bank Provident Bancorp, Inc.	·	Amesbury Bellevue	WA	08/11/2011	Preferred Shares	9,886,000	N/A	<u>-</u> -	9,886,000	<u>-</u>	Dividend	N/A N/A	-	418,782	418,782	10,304,782
Bank QCR Holdings, Inc.		Moline	IL	09/15/2011	Preferred Shares	40,090,000	N/A	-	40,090,000	-	Dividend	N/A	-	4,832,447	4,832,447	44,922,447
Bank Redwood Capital Banco	·	Eureka	CA	07/21/2011	Preferred Shares	7,310,000	N/A	-	7,310,000	-	Dividend	N/A	-	483,844	483,844	7,793,844
Bank Redwood Financial, Inc. Bank Regal Bancorp, Inc. (Re		Redwood Falls Livingston	MN NJ	08/18/2011 09/07/2011	Preferred Shares Preferred Shares	6,425,000 7,000,000	N/A N/A	<u>-</u>	6,425,000 7,000,000	-	Dividend Dividend	N/A N/A	-	441,336 1,129,917	441,336 1,129,917	6,866,336 8,129,917
Bank Regent Capital Corpora		Nowata	OK	07/21/2011	Preferred Shares	3,350,000	N/A		3,350,000	-	Dividend	N/A		227,446	227,446	3,577,446
Bank Resurgens Bancorp		Atlanta	GA	09/08/2011	Senior Securities	2,967,000	N/A	-	2,967,000	-	Interest	N/A	-	238,687	238,687	3,205,687
Bank Rock Bancshares, Inc. [8		Little Rock	AR	09/07/2011	Senior Securities	6,742,000	N/A		2,000,000	6,742,000	Interest	N/A		15,311,008	436,545	436,545
Bank Rockport National Banc Bank Salisbury Bancorp, Inc.	• • • • • • • • • • • • • • • • • • • •	Rockport Lakeville	MA CT	08/11/2011 08/25/2011	Preferred Shares Preferred Shares	3,000,000 16,000,000	N/A N/A	<u>-</u>	3,000,000 16,000,000	-	Dividend Dividend	N/A N/A		158,722 805,791	158,722 805,791	3,158,722 16,805,791
Bank SBT Bancorp, Inc.		Simsbury	СТ	08/11/2011	Preferred Shares	9,000,000	N/A	-	9,000,000	-	Dividend	N/A	-	504,099	504,099	9,504,099
	anc Holdings (Seacoast Commerce Bank)	San Diego	CA	09/01/2011	Preferred Shares	4,000,000	N/A	-	4,000,000	-	Dividend	N/A	-	202,333	202,333	4,202,333
Bank Security Business Banco Bank Security California Banco	·	San Diego	CA CA	07/14/2011 09/15/2011	Preferred Shares Preferred Shares	8,944,500 7,200,000	N/A N/A	<u> </u>	8,944,500 7,200,000	-	Dividend Dividend	N/A	<u>-</u>	86,464 338,000	86,464 338,000	9,030,964 7,538,000
Bank Security California Band Bank Security State Bancshar	· · · · · · · · · · · · · · · · · · ·	Riverside Charleston	MO	09/15/2011	Senior Securities	22,000,000	N/A N/A	<u> </u>	7,200,000 22,000,000	-	Interest	N/A N/A		1,616,290	1,616,290	7,538,000 23,616,290
Bank Select Bancorp, Inc.		Dunn	NC	08/09/2011	Preferred Shares	7,645,000	N/A	-	7,645,000	-	Dividend	N/A	-	341,264	341,264	7,986,264

	Institution				Initial Investment		(Capital Repayment Deta	nils	Amount	Dividend/Interest/Fee Payments in Current Month			Total Dividend/Inter	Total Payments Received to Date	
Bank o CDLF	r Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date	Outstanding as of 11/30/2024	Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	(includes Capital Repayments)
Bank	7.0	Seneca Falls	NY	09/15/2011	Preferred Shares	5,000,000	N/A	-	5,000,000	-	Dividend	N/A	-	256,302	256,302	5,256,302
Bank		Dunlap	TN	09/13/2011 06/21/2011	Senior Securities Preferred Shares	5,000,000	N/A N/A	-	5,000,000 40,000,000	-	Interest	N/A	-	759,840	759,840	5,759,840
Bank Bank	ServisFirst Bancshares, Inc. Signature Bancorporation, Inc.	Birmingham Chicago	AL IL	09/22/2011	Preferred Shares Preferred Shares	12,500,000	N/A N/A	<u>-</u>	12,500,000	-	Dividend Dividend	N/A N/A	-	1,644,444 645,691	1,644,444 645,691	41,644,444 13,145,691
Bank	Silvergate Capital Corporation	La Jolla	CA	08/11/2011	Preferred Shares	12,427,000	N/A	-	12,427,000	-	Dividend	N/A	-	1,613,070	1,613,070	14,040,070
Bank	Simmons First National Corporation (Community First Bancshares, Inc.)	Little Rock	AR	08/18/2011	Preferred Shares	30,852,000	N/A	-	30,852,000	-	Dividend	N/A	-	4,296,141	4,296,141	35,148,141
Bank Bank		Knoxville Cleveland	TN TN	08/04/2011 09/08/2011	Preferred Shares Preferred Shares	12,000,000 5,105,000	N/A N/A	<u>-</u>	12,000,000 5,105,000	<u> </u>	Dividend Dividend	N/A N/A	<u> </u>	1,716,000 251,655	1,716,000 251,655	13,716,000 5,356,655
Bank		Carmi	IL	08/25/2011	Preferred Shares	9,000,000	N/A	-	9,000,000	-	Dividend	N/A	-	451,315	451,315	9,451,315
Bank		Poplar Bluff	МО	07/21/2011	Preferred Shares	20,000,000	N/A	-	20,000,000	-	Dividend	N/A		1,227,771	1,227,771	21,227,771
Bank Bank		Andalusia Anniston	AL AL	09/20/2011 09/22/2011	Senior Securities Preferred Shares	6,000,000 7,492,000	N/A N/A	-	6,000,000 7,492,000		Interest Dividend	N/A N/A	-	297,621 566,322	297,621 566,322	6,297,621 8,058,322
Bank		Boerne	TX	09/13/2011	Senior Securities	1,500,000	N/A	-	1,500,000	-	Interest	N/A	-	131,695	131,695	1,631,695
Bank	Steele Holdings, Inc.	Tyler	TX	09/20/2011	Senior Securities	8,282,000	N/A	-	8,282,000	-	Interest	N/A	-	968,378	968,378	9,250,378
Bank	Steele Street Bank Corporation	Denver	СО	09/01/2011	Senior Securities	11,350,000	N/A	-	11,350,000	-	Interest	N/A	-	557,367	557,367	11,907,367
Bank Bank		Midland Park Colorado Springs	CO	09/01/2011 09/22/2011	Preferred Shares Senior Securities	15,000,000 2,380,000	N/A N/A	-	15,000,000 2,380,000	-	Dividend Interest	N/A N/A	<u>-</u>	2,173,539 218,438	2,173,539 218,438	17,173,539 2,598,438
Bank		Ft. Lauderdale	FL	08/18/2011	Preferred Shares	12,750,000	N/A	-	12,750,000	-	Dividend	N/A	-	489,104	489,104	13,239,104
Bank	StonehamBank, A Co-operative Bank	Stoneham	MA	09/20/2011	Senior Securities	13,813,000	N/A	-	13,813,000	-	Interest	N/A	-	771,082	771,082	14,584,082
Bank		Santa Rosa	CA	08/04/2011	Preferred Shares	13,750,000	N/A	-	13,750,000	-	Dividend	N/A	-	1,283,856	1,283,856	15,033,856
Bank Bank		Gallatin Plant City	TN FL	09/26/2011 09/20/2011	Preferred Shares Preferred Shares	4,264,000 5,700,000	N/A N/A	<u> </u>	4,264,000 5,700,000	<u> </u>	Dividend Dividend	N/A N/A	<u> </u>	620,833 277,717	620,833 277,717	4,884,833 5,977,717
Bank		Horicon	WI	09/15/2011	Senior Securities	17,000,000	N/A	-	17,000,000	-	Interest	N/A	-	2,086,615	2,086,615	19,086,615
Bank		Greenwood	SC	09/08/2011	Senior Securities	8,640,000	N/A	-	8,640,000	-	Interest	N/A	-	1,007,023	1,007,023	9,647,023
Bank		Bethlehem	PA	07/28/2011	Preferred Shares	22,412,000	N/A	-	22,412,000	-	Dividend	N/A	-	643,154	643,154	23,055,154
Bank Bank	The ANB Corporation The Community Financial Corporation (Tri-County Financial Corporation)	Terrell Waldorf	TX MD	08/25/2011 09/22/2011	Preferred Shares Preferred Shares	37,000,000 20,000,000	N/A N/A	-	37,000,000 20,000,000	-	Dividend Dividend	N/A N/A		3,238,793 678,333	3,238,793 678,333	40,238,793 20,678,333
Bank		Columbia	МО	08/18/2011	Preferred Shares	20,000,000	N/A	-	20,000,000	-	Dividend	N/A	-	1,653,431	1,653,431	21,653,431
Bank		Nashua	NH	09/08/2011	Preferred Shares	3,000,000	N/A				Dividend	N/A		56,333	56,333	56,333
Bank	Out the second of the second o	Talbotton	GA	09/08/2011	Preferred Shares	890,000	N/A	-	890,000	-	Dividend	N/A	-	350,487	350,487	1,240,487
Bank Bank	The Private Bank of California [4] The Victory Bancorp, Inc.	Los Angeles Limerick	CA PA	09/01/2011 09/22/2011	Preferred Shares Preferred Shares	10,000,000 3,431,000	N/A N/A		3,431,000		Dividend Dividend	N/A N/A		183,333 142,768	183,333 142,768	183,333 3,573,768
Bank		Humble	TX	08/09/2011	Preferred Shares	8,673,000	N/A	-	8,673,000	-	Dividend	N/A	-	414,136	414,136	9,087,136
Bank		Springfield	IL	09/08/2011	Preferred Shares	5,000,000	N/A	-	5,000,000	-	Dividend	N/A	-	339,517	339,517	5,339,517
Bank		Portsmouth	VA	09/22/2011	Preferred Shares	76,458,000	N/A	-	76,458,000	-	Dividend	N/A	-	4,083,295 251,667	4,083,295	80,541,295
Bank Bank		Frontenac Mendota	MO IL	09/22/2011 08/16/2011	Preferred Shares Preferred Shares	5,000,000	N/A N/A	-	5,000,000 20,000,000	<u> </u>	Dividend Dividend	N/A N/A		1,778,565	251,667 1,778,565	5,251,667 21,778,565
Bank	Two River Bancorp (Community Partners Bancorp)	Tinton Falls	NJ	08/11/2011	Preferred Shares	12,000,000	N/A	-	12,000,000	-	Dividend	N/A	-	1,063,119	1,063,119	13,063,119
Bank		Burlington	IA	09/01/2011	Preferred Shares	23,240,000	N/A	-	23,240,000	-	Dividend	N/A	-	2,104,022	2,104,022	25,344,022
Bank Bank	•	Lynnwood Marysville	WA KS	07/06/2011 08/11/2011	Preferred Shares Preferred Shares	5,500,000 16,500,000	N/A N/A	-	5,500,000 16,500,000	-	Dividend Dividend	N/A N/A	-	270,264 763,096	270,264 763,096	5,770,264 17,263,096
Bank		Oxford	NC	09/22/2011	Preferred Shares	6,200,000	N/A	-	6,200,000	-	Dividend	N/A	-	317,660	317,660	6,517,660
Bank		Chatham	IL	09/15/2011	Senior Securities	22,262,000	N/A	-	22,262,000	-	Interest	N/A	-	3,505,401	3,505,401	25,767,401
Bank		Blairsville	GA	09/15/2011	Preferred Shares	9,992,000	N/A	-	9,992,000	-	Dividend	N/A	-	1,009,409	1,009,409	11,001,409
Bank Bank	5 to p	Vienna Saginaw	VA MI	09/15/2011 09/22/2011	Preferred Shares Preferred Shares	3,000,000 2,000,000	N/A N/A	-	3,000,000 2,000,000		Dividend Dividend	N/A N/A	-	130,083 72,694	130,083 72,694	3,130,083 2,072,694
Bank		Philadelphia	PA	08/09/2011	Preferred Shares	5,000,000	N/A	-	5,000,000	-	Dividend	N/A	-	106,667	106,667	5,106,667
Bank	Veritex Holdings, Inc.	Dallas	TX	09/22/2011	Preferred Shares	24,500,000	N/A	-	24,500,000	-	Dividend	N/A	-	6,103,486	6,103,486	30,603,486
Bank	3 3 3 3 3 3 3	Dallas	TX	08/25/2011	Preferred Shares	8,000,000	N/A	-	8,000,000	-	Dividend	N/A	-	346,000	346,000	8,346,000
Bank Bank		Fort Collins Fairfax	CO VA	07/14/2011 06/30/2011	Preferred Shares Preferred Shares	9,740,000 15,300,000	N/A N/A	-	9,740,000	-	Dividend Dividend	N/A N/A	-	442,539 646,425	442,539 646,425	10,182,539 646,425
Bank		Ralls	TX	08/11/2011	Preferred Shares	6,600,000	N/A		6,600,000	<u> </u>	Dividend	N/A	<u> </u>	344,977	344,977	6,944,977
Bank	·	Spokane	WA	09/15/2011	Preferred Shares	89,142,000	N/A	-	89,142,000	-	Dividend	N/A	-	8,052,038	8,052,038	97,194,038
Bank	, , , , , , , , , , , , , , , , , , ,	Reston	VA	08/04/2011	Preferred Shares	17,796,000	N/A	-	17,796,000	-	Dividend	N/A	-	663,766	663,766	18,459,766
Bank Bank	Western Alliance Bancorporation Western State Agency, Inc.	Phoenix Devils Lake	AZ ND	09/27/2011 08/23/2011	Preferred Shares Preferred Shares	141,000,000	N/A N/A	-	141,000,000	<u>-</u>	Dividend Dividend	N/A N/A		9,179,995 702,000	9,179,995	150,179,995 12,702,000
Bank		Richmond	VA	09/21/2011	Preferred Shares	8,381,000	N/A	-	8,381,000	-	Dividend	N/A	-	321,970	321,970	8,702,970
Bank		York	PA	07/14/2011	Preferred Shares	5,115,000	N/A	-	5,115,000	-	Dividend	N/A	-	438,327	438,327	5,553,327
Bank		New Albany	IN	09/15/2011	Preferred Shares	28,000,000	N/A	<u>-</u>	28,000,000	<u>-</u>	Dividend	N/A	<u>-</u>	2,769,947	2,769,947	30,769,947
CDLF CDLF	Access to Capital for Entrepreneurs, Inc. (Appalachian Community Enterprises, Inc.) Boston Community Loan Fund, Inc.	Cleveland Roxbury	GA MA	09/21/2011 09/22/2011	Senior Securities Senior Securities	188,000 4,410,000	N/A N/A	<u> </u>	188,000 4,410,000	-	Interest Interest	N/A N/A		29,996 685,755	29,996 685,755	217,996 5,095,755
CDLF	Bridgeway Capital, Inc.	Pittsburgh	PA	09/14/2011	Senior Securities	1,820,000	N/A	-	1,820,000	-	Interest	N/A	-	255,508	255,508	2,075,508
CDLF	BUILDING HOPEA CHARTER SCHOOL FACILITIES FUND	Washington	DC	09/21/2011	Senior Securities	2,091,000	N/A	-	2,091,000	-	Interest	N/A	-	710,940	710,940	2,801,940
CDLF	California Coastal Rural Development Corporation Capital for Change, Inc. (Greater New Haven Community Loan Fund)	Salinas New Haven	CA CT	09/21/2011	Senior Securities Senior Securities	870,000 525,000	N/A	<u>-</u>	870,000 525,000	-	Interest Interest	N/A	<u>-</u>	138,813	138,813	1,008,813
CDLF CDLF	Capital for Change, Inc. (Greater New Haven Community Loan Fund) Capital Impact Partners (NCB Capital Impact)	New Haven Arlington	VA	09/13/2011 09/22/2011	Senior Securities Senior Securities	525,000 8,218,000	N/A N/A	<u>-</u> -	525,000 8,218,000	- -	Interest	N/A N/A		84,000 1,313,967	84,000 1,313,967	609,000 9,531,967
CDLF	CEN-TEX Certified Development Corporation	Austin	TX	09/21/2011	Senior Securities	489,000	N/A	-	489,000	-	Interest	N/A	-	78,213	78,213	567,213
CDLF	, , , , , , , , , , , , , , , , , , , ,	Charleston	SC	09/20/2011	Senior Securities	1,000,000	N/A	-	1,000,000	-	Interest	N/A	-	159,778	159,778	1,159,778
CDLF	Citizen Potawatomi Community Development Corporation Coastal Enterprises, Inc.	Shawnee Brunswick	OK ME	09/21/2011 09/21/2011	Senior Securities Senior Securities	490,000	N/A N/A	<u>-</u>	490,000	-	Interest Interest	N/A N/A	-	78,264 340,967	78,264 340,967	568,264 2,656,967
CDLF CDLF	Colorado Enterprises Fund, Inc.	Denver	CO	09/21/2011	Senior Securities Senior Securities	2,316,000 463,000	N/A N/A	-	2,316,000 463,000	<u> </u>	Interest	N/A N/A		75,238	340,967 75,238	2,656,967 538,238
CDLF	Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.)	Holyoke	MA	09/21/2011	Senior Securities	200,000	N/A	-	200,000	-	Interest	N/A	-	17,489	17,489	217,489
CDLF	Community First Fund	Lancaster	PA	09/20/2011	Senior Securities	862,000	N/A	-	862,000	-	Interest	N/A	-	133,993	133,993	995,993
CDLF	Community Health Center Capital Fund, Inc. (Capital Link, Inc.)	Boston	MA	09/21/2011	Senior Securities	198,000	N/A	-	198,000	-	Interest	N/A		31,647	31,647	229,647

Name City State Date Instrument Type Amount Date Received Amount Expected Amount Expec	5,915,433 1,383,896 2,165,513 370,311 232,976 10,227,230
CDF Community Reinvestment Fund, Inc.	5,915,433 1,383,896 2,165,513 370,311 232,976 10,227,230
C012 Carmunity Ventures Corporation Levington V 09/26/2011 Senior Securities 1,045,000 NA 1,045,000 Interest NA 338,896 338,896	1,383,896 2,165,513 370,311 232,976 10,227,230
CDLF Craftal (Shoreflank Enterprise Group, Pacific) Invaco WA 09/32/2011 Senior Securities 1,867,000 N/A 1,867,000 Interest N/A 288,513 288,513	2,165,513 370,311 232,976 10,227,230
CDLF ECDC Enterprise Development Group	370,311 3232,976 10,227,230
CDLF Economic and Community Development Institute, inc. Columbia MD 09/21/2011 Senior Securities 203,000 N/A 203,000 Interest N/A 2,976 29,975	232,976 10,227,230
CDLF Enterprise Community Loan Fund, Inc. Columbia MD 09/21/2011 Senior Securities 8,817,000 N/A 8,817,000 Interest N/A 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,230 1,410,	10,227,230
CDLF Federation of Appalachian Housing Enterprises, Inc. Berea KY 09/15/2011 Senior Securities 2,063,000 N/A 2,063,000 Interest N/A 328,705 328,705	
CDLF Forward Community Investments, Inc. Madison Wi 09/15/2011 Senior Securities 470,000 N/A - 470,000 Interest N/A - 75,096 75,096	
CDF IFF Chicago IL 09/15/2011 Senior Securities 8,294,000 N/A - 8,294,000 Interest N/A - 1,326,118 1,326,118 1,326,118 CDF Impact Seven, Incorporated Alimena MI 09/16/2011 Senior Securities 4,000,000 N/A - 4,000,000 Interest N/A - 593,778 593,778 593,778 CDF La Fuerza Unida Community Development Corporation East Norwich NY 09/22/2011 Senior Securities 42,000 N/A - 42,000 Interest N/A - 19,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,326,118 1,32	2,391,705
CDF Impact Seven, Incorporated Almena WI 09/26/2011 Senior Securities 4,000,000 N/A 4,000,000 Interest N/A 593,778 593,778 593,778	545,096
CDLF La Fuerza Unida Community Development Corporation East Norwich NY 09/22/2011 Senior Securities 42,000 N/A - 42,000 - Interest N/A - 2,315 2,315 CDLF Leviticus 25:23 Alternative Fund, Inc. Elmsford NY 09/21/2011 Senior Securities 750,000 N/A - 750,000 - Interest N/A - 119,833 119,833 CDLF Low Income Investment Fund San Francisco CA 09/15/2011 Senior Securities 7,490,000 N/A - 7,490,000 - Interest N/A - 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011 1,78,011	9,620,118
CDLF Leviticus 25:23 Alternative Fund, Inc. Elmsford NY 09/22/2011 Senior Securities 75,000 N/A - 750,000 - Interest N/A - 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,833 119,813 119,813 119,833 119,833 119,833 119,813 119,813 119,813 119,813 119,813 119,813 119,813 119,813 119,813 119,813 119,813 119,813 119,813 11,183,11 11,183,11 11,183,1	4,593,778
CDLF Low Income Investment Fund San Francisco CA 09/15/2011 Senior Securities 7,490,000 N/A - 7,490,000 - Interest N/A - 1,78,011 1,78,011 CDLF Main Street Launch (OBDC Small Business Finance) Oakland CA 09/14/2011 Senior Securities 219,000 N/A - Interest N/A - 1,78,011 1,78,011 CDLF Midwest Minnesota Community Development Corporation Detroit Lakes MN 09/14/2011 Senior Securities 4,600,000 N/A - 4,600,000 - Interest N/A - 289,289 289,289 CDLF Montana Community Development Corporation Missoula MT 09/15/2011 Senior Securities 585,000 N/A - 585,000 - Interest N/A - 4,900 42,900 CDLF Montana Community Development Corporation MS 09/21/2011 Senior Securities 197,000 N/A - 110,000 - Interest N/A	44,315
CDLF Main Street Launch (OBDC Small Business Finance) Oakland CA 09/14/2011 Senior Securities 219,000 N/A - 219,000 - Interest N/A - 33,945 33,945 CDLF Midwest Minnesota Community Development Corporation Detroit Lakes MN 09/14/2011 Senior Securities 4,600,000 N/A - 4,600,000 - Interest N/A - 289,289 289,289 CDLF Montana Community Development Corporation Missoula MT 09/15/2011 Senior Securities 585,000 N/A - 585,000 - Interest N/A - 42,900 42,900 CDLF Mountain BizCapital, Inc. Asheville NC 09/26/2011 Senior Securities 197,000 N/A - 197,000 - Interest N/A - 31,345 31,345 CDLF Nebraska Enterprise Fund Oakland NE 09/21/2011 Senior Securities 197,000 N/A - 197,000 Interest	869,833
CDLF Midwest Minnesota Community Development Corporation Detroit Lakes MN 09/14/2011 Senior Securities 4,600,000 N/A - 4,600,000 - Interest N/A - 289,289 289,289 CDLF Montana Community Development Corporation Missoula MT 09/15/2011 Senior Securities 585,000 N/A - 585,000 - Interest N/A - 42,900 42,900 CDLF Mountain BizCapital, Inc. Asheville NC 09/26/2011 Senior Securities 197,000 N/A - 197,000 - Interest N/A - 31,345 31,345 CDLF Nebraska Enterprise Fund Oakland NE 09/21/2011 Senior Securities 197,000 N/A - 197,000 - Interest N/A - 31,509 31,509 CDLF Nonprofits Assistance Fund Minneapolis MN 09/21/2011 Senior Securities 1,000,000 N/A - 1,000,000 - Interest	8,668,011
CDLF Montana Community Development Corporation Missoula MT 09/15/2011 Senior Securities 585,000 N/A - 585,000 - Interest N/A - 42,900 42,900 CDLF Mountain BizCapital, Inc. Asheville NC 09/26/2011 Senior Securities 197,000 N/A - 197,000 - Interest N/A - 31,345 31,345 CDLF Nebraska Enterprise Fund Oakland NE 09/21/2011 Senior Securities 197,000 N/A - 197,000 - Interest N/A - 31,345 31,345 CDLF Nonprofits Assistance Fund Minneapolis MN 09/21/2011 Senior Securities 686,000 N/A - 100,000 - Interest N/A - 109,722 109,722 CDLF Northeast South Dakota Economic Corporation Sisseton SD 09/21/2011 Senior Securities 1,000,000 N/A - 1,000,000 - Interest N/A <td>252,945</td>	252,945
CDLFMountain BizCapital, Inc.AshevilleNC09/26/2011Senior Securities197,000N/A-197,000-InterestN/A-31,345CDLFNebraska Enterprise FundOaklandNE09/21/2011Senior Securities197,000N/A-197,000-InterestN/A-31,50931,509CDLFNonprofits Assistance FundMinneapolisMN09/21/2011Senior Securities686,000N/A-686,000-InterestN/A-109,722109,722CDLFNortheast South Dakota Economic CorporationSissetonSD09/21/2011Senior Securities1,000,000N/A-1,000,000-InterestN/A-127,382127,382	4,889,289
CDLF Nebraska Enterprise Fund Oakland NE 09/21/2011 Senior Securities 197,000 N/A - 197,000 - Interest N/A - 31,509 31,509 CDLF Nonprofits Assistance Fund Minneapolis MN 09/21/2011 Senior Securities 686,000 N/A - Interest N/A - 109,722 109,722 CDLF Northeast South Dakota Economic Corporation Sisseton SD 09/21/2011 Senior Securities 1,000,000 N/A - Interest N/A - 127,382 127,382	627,900
CDLF Nonprofits Assistance Fund Minneapolis MN 09/21/2011 Senior Securities 686,000 N/A - 686,000 - Interest N/A - 109,722 109,722 CDLF Northeast South Dakota Economic Corporation Sisseton SD 09/21/2011 Senior Securities 1,000,000 N/A - 1,000,000 - Interest N/A - 127,382 127,382	228,345
CDLF Northeast South Dakota Economic Corporation Sisseton SD 09/21/2011 Senior Securities 1,000,000 N/A - 1,000,000 - Interest N/A - 127,382 127,382	228,509
	795,722
CDLE Northside Community Development Fund Pittsburgh PA 09/22/2011 Senior Securities 250,000 N/A - Interest N/A - 39,875 39,875	1,127,382
552. Horisto Community Development and 170 55/22/2011 School Section Section Community Development and 170 55/22/2011	289,875
CDLF Opportunity Fund Community Development San Jose CA 09/20/2011 Senior Securities 2,236,000 N/A - 2,236,000 - Interest N/A - 357,760 357,760	2,593,760
CDLF Partners for the Common Good, Inc. Washington DC 09/20/2011 Senior Securities 1,009,000 N/A - 1,009,000 - Interest N/A - 161,328 161,328	1,170,328
CDLF PeopleFund Austin TX 09/15/2011 Senior Securities 500,000 N/A - 500,000 - Interest N/A - 79,917 79,917	579,917
CDLF Primary Care Development Corporation New York NY 09/21/2011 Senior Securities 4,000,000 N/A - 4,000,000 - Interest N/A - 635,333 635,333	4,635,333
CDLF Rural Community Assistance Corporation West Sacramento CA 09/21/2011 Senior Securities 4,300,000 N/A - 4,300,000 - Interest N/A - 687,761 687,761	4,987,761
CDLF Rural Electric Economic Development, Inc. Madison SD 09/20/2011 Senior Securities 1,230,000 N/A - 1,230,000 - Interest N/A - 196,800 196,800	1,426,800
CDLF South Carolina Community Loan Fund (Lowcountry Housing Trust, Incorporated) North Charleston SC 09/21/2011 Senior Securities 392,000 N/A - Interest N/A - 62,698 62,698	454,698
CDLF South Eastern Development Foundation Sioux Falls SD 09/21/2011 Senior Securities 240,000 N/A - Interest N/A - 34,133 34,133	274,133
CDLF The Progress Fund	1,201,559
CDLF The Reinvestment Fund, Inc. Philadelphia PA 09/14/2011 Senior Securities 11,708,000 N/A - Interest N/A - 1,872,630 1,872,630	13,580,630
CDLF TruFund Financial Services (Seedco Financial Services, Inc.) New York NY 09/22/2011 Senior Securities 2,500,000 N/A - Interest N/A - 399,722 399,722	2,899,722
CDLF Valley Economic Development Center, Inc. [9] Van Nuys CA 09/21/2011 Senior Securities 661,000 N/A 661,000 Interest N/A - 482,370 99,517	99,517
CDLF Vermont Community Loan Fund, Inc. Montpelier VT 09/20/2011 Senior Securities 1,247,000 N/A - 1,247,000 - Interest N/A - 194,047 194,047	1,441,047
CDLF Wisconsin Women's Business Initiative Corporation Milwaukee WI 09/21/2011 Senior Securities 391,000 N/A - 391,000 - Interest N/A - 62,495 62,495	

^[1] Reports cash receipts through November 30, 2024, including prepayments of subsequent period dividend and interest payments.

^[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation. (Banner County Ban Corporation and Security State Bancshares, Inc.)

^[3] The investment amount outstanding for New Hampshire Thrift Bancshares, Inc. increased from \$20,000,000 to \$23,000,000 as the result of a merger with The Nashua Bank. The amount outstanding for The Nashua Bank decreased from \$3,000,000 to \$0.

^[4] The investment amount outstanding for Banc of California, Inc. increased from \$32,000,000 to \$42,000,000 to \$0.

^[5] The investment amount outstanding for Eagle Bancorp, Inc. increased from \$56,600,000 to \$71,900,000 as the result of a merger with Virgina Heritage Bank. The amount outstanding for Virignia Heritage Bank decreased from \$15,300,000 to \$0.

^[6] CBT Financial Corp. paid additional a dividend payment of \$40,000.00 which was the full settlement amount of a claim between the Treasury and CBT Financial.

^[7] First NBC Bank Holding Company filed for bankruptcy protection on May 11, 2017, after its bank subsidiary was closed by its state regulator and placed into FDIC receivership.

^[8] Rock Bancshares, Inc. principal asset – Heartland Bank – was seized and sold in a public auction on August 28, 2017. [9] Valley Economic Development Center, Inc. filed for bankruptcy protection on July 2, 2019.