





Bank or CDF	Institution	Name	City	State	Initial Investment			Capital Repayment Details			Amount Outstanding as of 10/31/2014	Dividend/Interest/Fee Payments in Current Month			Total Dividend/Interest/Fee Payments		Total Payments Received to Date (includes Capital Repayments)
					Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	Liberty Bancorp, Inc.		Liberty	MO	08/23/2011	Preferred Shares	16,169,000	N/A	-	-	16,169,000	Dividend	N/A	-	1,077,089	1,077,089	1,077,089
Bank	Liberty Bancshares, Inc.		Springfield	MO	08/18/2011	Preferred Shares	22,995,000	N/A	-	22,995,000	-	Dividend	N/A	-	1,564,938	1,564,938	24,559,938
Bank	Liberty Bancshares, Inc.		Jonesboro	AR	07/21/2011	Preferred Shares	52,500,000	N/A	-	52,500,000	-	Dividend	N/A	-	5,874,169	5,874,169	58,374,169
Bank	Liberty Capital Bancshares, Inc.		Addison	TX	09/15/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	N/A	-	70,041	70,041	70,041
Bank	Liberty Financial Services, Inc.		Sioux City	IA	09/22/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	10/01/2014	17,500	345,658	345,658	345,658
Bank	Live Oak Bancshares, Inc.		Wilmington	NC	09/13/2011	Senior Securities	6,800,000	N/A	-	-	6,800,000	Interest	10/01/2014	25,500	404,789	404,789	404,789
Bank	Lowndes Bancshares, Inc.		Valdosta	GA	08/25/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend	10/02/2014	15,000	204,998	204,998	204,998
Bank	Magna Bank		Memphis	TN	08/18/2011	Preferred Shares	18,350,000	N/A	-	-	18,350,000	Dividend	10/01/2014	45,875	906,085	906,085	906,085
Bank	Magnolia Bancshares, Inc.		Hodgenville	KY	09/13/2011	Senior Securities	2,000,000	N/A	-	-	2,000,000	Interest	10/01/2014	7,500	347,340	347,340	347,340
Bank	Marquis Bank		Coral Gables	FL	09/14/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	10/01/2014	8,750	106,653	106,653	106,653
Bank	McLaughlin Bancshares, Inc.		Ralls	TX	08/11/2011	Preferred Shares	6,600,000	N/A	-	-	6,600,000	Dividend	N/A	-	255,143	255,143	255,143
Bank	McLeod Bancshares, Inc.		Shorewood	MN	08/18/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend	10/01/2014	105,000	1,025,833	1,025,833	1,025,833
Bank	Meadows Bank		Las Vegas	NV	09/22/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	10/01/2014	21,250	274,125	274,125	274,125
Bank	Medallion Bank		Salt Lake City	UT	07/21/2011	Preferred Shares	26,303,000	N/A	-	-	26,303,000	Dividend	N/A	-	840,235	840,235	840,235
Bank	Mercantile Capital Corporation		Boston	MA	08/04/2011	Preferred Shares	7,000,000	N/A	-	7,000,000	-	Dividend	N/A	-	73,889	73,889	7,073,889
Bank	Merchants and Manufacturers Bank Corporation		Joliet	IL	09/08/2011	Preferred Shares	6,800,000	N/A	-	-	6,800,000	Dividend	10/01/2014	17,000	245,351	245,351	245,351
Bank	Merchants and Planters Bancshares, Inc.		Belvoir	TX	09/08/2011	Preferred Shares	2,000,000	N/A	-	1,000,000	-	Dividend	10/01/2014	2,500	72,306	72,306	1,072,306
Bank	MidSouth Bancorp, Inc.		Lafayette	LA	08/25/2011	Preferred Shares	32,000,000	N/A	-	-	32,000,000	Dividend	10/01/2014	80,000	3,279,083	3,279,083	3,279,083
Bank	MidWest Bancorporation, Inc.		Eden Prairie	MN	09/07/2011	Senior Securities	5,115,000	N/A	-	-	5,115,000	Interest	10/01/2014	19,181	269,399	269,399	269,399
Bank	MillStone Bank		Doylstown	PA	09/13/2011	Preferred Shares	5,100,000	N/A	-	-	5,100,000	Dividend	10/01/2014	12,750	165,183	165,183	165,183
Bank	Moneytree Corporation		Lenoir City	TN	09/15/2011	Preferred Shares	9,992,000	N/A	-	-	9,992,000	Dividend	10/01/2014	24,980	863,969	863,969	863,969
Bank	Monument Bank		Doylstown	PA	07/19/2011	Preferred Shares	2,970,000	N/A	-	-	2,970,000	Dividend	10/01/2014	7,425	95,370	95,370	95,370
Bank	Monument Bank		Bethesda	MD	08/11/2011	Preferred Shares	11,355,000	N/A	-	2,840,000	-	Dividend	N/A	-	491,767	491,767	3,331,767
Bank	Morgan Capital Corporation		Fort Morgan	CO	08/30/2011	Senior Securities	3,250,000	N/A	-	-	3,250,000	Interest	10/01/2014	15,489	160,352	160,352	160,352
Bank	MutualFirst Financial, Inc.		Muncie	IN	08/25/2011	Preferred Shares	28,923,000	N/A	-	28,923,000	-	Dividend	N/A	-	3,209,037	3,209,037	32,132,037
Bank	MVB Financial Corp.		Fairmont	WV	09/08/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	10/01/2014	21,250	328,785	328,785	328,785
Bank	New England Bancorp, Inc.		Hyannis	MA	08/09/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	10/01/2014	10,000	129,333	129,333	129,333
Bank	New Hampshire Thrift Bancshares, Inc. (3)		Newport	NH	08/25/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	10/01/2014	57,500	1,482,352	1,482,352	1,482,352
Bank	Nicolet Bankshares, Inc.		Green Bay	WI	09/01/2011	Preferred Shares	24,400,000	N/A	-	-	24,400,000	Dividend	10/01/2014	61,000	2,785,667	2,785,667	2,785,667
Bank	Northern Bankshares, Inc.		McFarland	WI	09/07/2011	Senior Securities	22,000,000	N/A	-	-	22,000,000	Dividend	10/01/2014	82,500	3,030,268	3,030,268	3,030,268
Bank	Northway Financial, Inc.		Berlin	NH	09/15/2011	Preferred Shares	23,593,000	N/A	-	-	23,593,000	Interest	10/01/2014	58,983	1,324,921	1,324,921	1,324,921
Bank	Oak Valley Bancorp		Oakdale	CA	08/11/2011	Preferred Shares	13,500,000	N/A	-	13,500,000	-	Dividend	N/A	-	781,875	781,875	14,281,875
Bank	Oakton Investments, Inc.		Oakton	KS	09/07/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	N/A	-	46,000	46,000	46,000
Bank	Osage Bancshares, Corp.		Moonee	LA	09/08/2011	Senior Securities	17,930,000	N/A	-	-	17,930,000	Dividend	10/01/2014	67,238	1,552,250	1,552,250	1,552,250
Bank	Ovation Holdings, Inc.		Naples	FL	09/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	10/01/2014	12,500	311,357	311,357	311,357
Bank	Pacific Coast Bankers/Bancshares		Walnut Creek	CA	07/28/2011	Preferred Shares	11,960,000	N/A	-	11,960,000	-	Dividend	N/A	-	1,596,660	1,596,660	13,556,660
Bank	Park Sterling Corporation (Citizens South Banking Corporation)		Charlotte	NC	09/22/2011	Preferred Shares	20,500,000	N/A	-	20,500,000	-	Dividend	N/A	-	838,619	838,619	21,338,619
Bank	Partners Bank of California		Mission Viejo	CA	09/27/2011	Preferred Shares	2,463,000	N/A	-	-	2,463,000	Dividend	10/01/2014	18,473	117,266	117,266	117,266
Bank	Pathfinder Bancorp, Inc.		Oswego	NY	09/01/2011	Preferred Shares	13,000,000	N/A	-	-	13,000,000	Dividend	10/01/2014	32,500	699,434	699,434	699,434
Bank	Penn Liberty Financial Corp.		Wayne	PA	09/01/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	10/01/2014	50,000	695,650	695,650	695,650
Bank	People First Bancshares, Inc.		Pana	IL	09/15/2011	Senior Securities	9,198,000	N/A	-	-	9,198,000	Interest	10/01/2014	34,493	840,719	840,719	840,719
Bank	Peoples Bancorp		Lynden	WA	08/04/2011	Preferred Shares	18,000,000	N/A	-	18,000,000	-	Dividend	N/A	-	1,050,615	1,050,615	19,050,615
Bank	PSB Bancorporation, Inc.		Pigeon Falls	WI	08/25/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000	Dividend	10/01/2014	3,750	127,880	127,880	127,880
Bank	Phoenix Bancorp, Inc.		Minersville	PA	07/19/2011	Preferred Shares	3,500,000	N/A	-	1,750,000	-	Dividend	10/01/2014	4,375	110,414	110,414	1,860,414
Bank	Pioneer Bank, SSB		Drippings Springs	TX	06/30/2011	Preferred Shares	3,004,000	N/A	-	-	3,004,000	Dividend	10/01/2014	7,510	97,759	97,759	97,759
Bank	Planters Financial Group, Inc.		Clarksville	TN	09/13/2011	Senior Securities	20,000,000	N/A	-	-	20,000,000	Interest	10/01/2014	75,000	1,964,012	1,964,012	1,964,012
Bank	Platinum Bancorp, Inc.		Oakdale	MN	09/21/2011	Senior Securities	4,453,000	N/A	-	-	4,453,000	Interest	N/A	-	202,240	202,240	202,240
Bank	Platinum Bank Holding Co. (Platinum Bank)		Brandon	FL	09/15/2011	Senior Securities	13,800,000	N/A	-	-	13,800,000	Interest	10/01/2014	51,750	1,575,569	1,575,569	1,575,569
Bank	Premara Financial, Inc.		Charlotte	NC	09/22/2011	Preferred Shares	6,238,000	N/A	-	-	6,238,000	Dividend	10/01/2014	15,595	558,292	558,292	558,292
Bank	Prime Banc Corp.		Dierkerich	IL	08/25/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	10/01/2014	25,000	474,564	474,564	474,564
Bank	Prime Bank Group		Edmond	OK	08/30/2011	Senior Securities	4,455,000	N/A	-	-	4,455,000	Interest	10/01/2014	16,710	206,276	206,276	206,276
Bank	ProAmerica Bank (ProMetrica Bank)		Los Angeles	CA	09/27/2011	Preferred Shares	3,750,000	N/A	-	-	3,750,000	Dividend	N/A	-	122,292	122,292	122,292
Bank	Progressive Bancorp, Inc.		Monroe	LA	07/26/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	10/01/2014	30,000	865,286	865,286	865,286
Bank	Providence Bank		Rocky Mount	NC	09/15/2011	Preferred Shares	4,250,000	N/A	-	-	4,250,000	Dividend	10/01/2014	10,625	166,909	166,909	166,909
Bank	Provident Bancorp, Inc.		Amesbury	MA	09/13/2011	Preferred Shares	17,145,000	N/A	-	-	17,145,000	Dividend	N/A	-	596,661	596,661	596,661
Bank	Puget Sound Bank		Bellevue	WA	08/11/2011	Preferred Shares	9,886,000	N/A	-	-	9,886,000	Dividend	10/01/2014	24,715	310,311	310,311	310,311
Bank	QCR Holdings, Inc.		Moline	IL	09/15/2011	Preferred Shares	40,090,000	N/A	-	40,090,000	-	Dividend	N/A	-	4,832,447	4,832,447	44,922,447
Bank	Redwood Capital Bancorp		Eureka	CA	07/21/2011	Preferred Shares	7,310,000	N/A	-	-	7,310,000	Dividend	N/A	-	395,718	395,718	395,718
Bank	Redwood Financial, Inc.		Redwood Falls	MN	08/18/2011	Preferred Shares	6,425,000	N/A	-	-	6,425,000	Dividend	10/01/2014	16,063	355,312	355,312	355,312
Bank	Regal Bank		Livingston	NJ	09/07/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	10/01/2014	17,500	215,833	215,833	215,833
Bank	Regent Capital Corporation		Nowata	OK	07/21/2011	Preferred Shares	3,350,000	N/A	-	-	3,350,000	Dividend	10/01/2014	8,375	183,896	183,896	183,896
Bank	Resurgens Bancorp		Atlanta	GA	09/08/2011	Senior Securities	2,967,000	N/A	-	-	2,967,000	Interest	10/01/2014	11,126	181,325	181,325	181,325
Bank	Rock Bancshares, Inc.		Little Rock	AR	09/07/2011	Senior Securities	6,742,000	N/A	-	-	6,742,000	Interest	N/A				



**sblf** small business lending fund

SBLF Transactions Report as of 10/31/2014  
Dividend, Interest, and Capital Repayments

Bank or CDLF	Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 10/31/2014	Dividend/Interest/Fee Payments in Current Month			Total Dividend/Interest/Fee Payments		Total Payments Received to Date (includes Capital Repayments)
	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date	Payment Type		Date Received	Amount Received	Amount Expected	Amount Received [1]		
CDLF	Nebraska Enterprise Fund	Oakland	NE	09/21/2011	Senior Securities	197,000	N/A	-	-	197,000	Interest	N/A	-	11,929	11,929	11,929	
CDLF	Nonprofits Assistance Fund	Minneapolis	MN	09/21/2011	Senior Securities	686,000	N/A	-	-	686,000	Interest	10/01/2014	3,430	41,541	41,541	41,541	
CDLF	Northeast South Dakota Economic Corporation	Sisseton	SD	09/21/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	N/A	-	60,556	60,556	60,556	
CDLF	Northside Community Development Fund	Pittsburgh	PA	09/22/2011	Senior Securities	250,000	N/A	-	-	250,000	Interest	N/A	-	15,125	15,125	15,125	
CDLF	OBDC Small Business Finance	Oakland	CA	09/14/2011	Senior Securities	219,000	N/A	-	-	219,000	Interest	N/A	-	13,347	13,347	13,347	
CDLF	Opportunity Fund Northern California	San Jose	CA	09/20/2011	Senior Securities	2,236,000	N/A	-	-	2,236,000	Interest	N/A	-	135,526	135,526	135,526	
CDLF	Partners for the Common Good, Inc.	Washington	DC	09/20/2011	Senior Securities	1,009,000	N/A	-	-	1,009,000	Interest	10/01/2014	5,045	61,157	61,157	61,157	
CDLF	PeopleFund	Austin	TX	09/15/2011	Senior Securities	500,000	N/A	-	-	500,000	Interest	N/A	-	30,444	30,444	30,444	
CDLF	Primary Care Development Corporation	New York	NY	09/21/2011	Senior Securities	4,000,000	N/A	-	-	4,000,000	Interest	N/A	-	242,222	242,222	242,222	
CDLF	Rural Community Assistance Corporation	West Sacramento	CA	09/21/2011	Senior Securities	4,300,000	N/A	-	-	4,300,000	Interest	N/A	-	260,389	260,389	260,389	
CDLF	Rural Electric Economic Development, Inc.	Madison	SD	09/20/2011	Senior Securities	1,230,000	N/A	-	-	1,230,000	Interest	N/A	-	74,552	74,552	74,552	
CDLF	South Carolina Community Loan Fund (Lowcountry Housing Trust, Incorporated)	North Charleston	SC	09/21/2011	Senior Securities	392,000	N/A	-	-	392,000	Interest	10/01/2014	1,960	23,738	23,738	23,738	
CDLF	South Eastern Development Foundation	Sioux Falls	SD	09/21/2011	Senior Securities	240,000	N/A	-	-	240,000	Interest	10/01/2014	1,200	14,533	14,533	14,533	
CDLF	The Progress Fund	Greensburg	PA	09/21/2011	Senior Securities	1,052,000	N/A	-	-	1,052,000	Interest	10/01/2014	5,260	63,704	63,704	63,704	
CDLF	The Reinvestment Fund, Inc.	Philadelphia	PA	09/14/2011	Senior Securities	11,708,000	N/A	-	-	11,708,000	Interest	N/A	-	713,538	713,538	713,538	
CDLF	TruFund Financial Services (Seedco Financial Services, Inc.)	New York	NY	09/22/2011	Senior Securities	2,500,000	N/A	-	-	2,500,000	Interest	N/A	-	151,250	151,250	151,250	
CDLF	Valley Economic Development Center, Inc.	Van Nuys	CA	09/21/2011	Senior Securities	661,000	N/A	-	-	661,000	Interest	10/01/2014	3,305	40,027	40,027	40,027	
CDLF	Vermont Community Loan Fund, Inc.	Montpelier	VT	09/20/2011	Senior Securities	1,247,000	N/A	-	-	1,247,000	Interest	10/01/2014	6,235	75,582	75,582	75,582	
CDLF	Wisconsin Women's Business Initiative Corporation	Milwaukee	WI	09/21/2011	Senior Securities	391,000	N/A	-	-	391,000	Interest	10/01/2014	1,955	23,677	23,677	23,677	

[1] Reports cash receipts through October 31, 2014, including prepayments of subsequent period dividend and interest payments.

[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation.

[3] The investment amount outstanding for New Hampshire Thrift Bancshares, Inc. increased from \$20,000,000 to \$23,000,000 as the result of a merger with The Nashua Bank. The amount outstanding for The Nashua Bank decreased from \$3,000,000 to \$0.

[4] The investment amount outstanding for Banc of California, Inc. increased from \$32,000,000 to \$42,000,000 as the result of a merger with The Private Bank of California. The amount outstanding for The Private Bank of California decreased from \$10,000,000 to \$0.

[5] The investment amount outstanding for Eagle Bancorp, Inc. increased from \$56,600,000 to \$71,900,000 as the result of a merger with Virginia Heritage Bank. The amount outstanding for Virginia Heritage Bank decreased from \$15,300,000 to \$0.