

| Institution | | Initial Investment | | | Capital Repayment Details | | | Amount Outstanding as of 10/31/2015 | Dividend/Interest/Fee Payments in Current Month | | | Total Dividend/Interest/Fee Payments | | Total Payments Received to Date (includes Capital Repayments) | | |
|--------------|---|---------------------|-------|------------|---------------------------|------------|---------------|-------------------------------------|---|-------------------------|--------------|--------------------------------------|-----------------|---|-----------------|---------------------|
| Bank or CDFI | Name | City | State | Date | Instrument Type | Amount | Date Received | | Amount Paid in Current Period | Total Repayment to Date | Payment Type | Date Received | Amount Received | | Amount Expected | Amount Received [1] |
| Bank | Adbanc Inc. | Ogallala | NE | 07/21/2011 | Preferred Shares | 21,905,000 | 10/2/2015 | 8,500,000 | 15,405,000 | 6,500,000 | Dividend | 10/01/2015 | 37,500 | 1,684,964 | 1,684,727 | N/A |
| | | | | | | | | | | | | 10/02/2015 | 236 | 1,684,964 | 1,684,964 | 17,089,964 |
| Bank | AIM Bancshares, Inc. | Levelland | TX | 09/07/2011 | Senior Securities | 9,100,000 | N/A | - | - | 9,100,000 | Interest | N/A | - | 555,100 | 555,100 | 555,100 |
| Bank | Alerus Financial Corporation | Grand Forks | ND | 08/18/2011 | Preferred Shares | 20,000,000 | N/A | - | - | 20,000,000 | Dividend | 10/01/2015 | 50,000 | 963,333 | 963,333 | 963,333 |
| Bank | Algodon de Calidad Bancshares, Inc. | Abilene | TX | 09/14/2011 | Senior Securities | 600,000 | N/A | - | 600,000 | - | Interest | N/A | - | 50,632 | 50,632 | 650,632 |
| Bank | Alma Bank | Astoria | NY | 08/30/2011 | Preferred Shares | 19,000,000 | N/A | - | - | 19,000,000 | Dividend | N/A | - | 827,028 | 827,028 | 827,028 |
| Bank | AMB Financial Corp. | Munster | IN | 09/22/2011 | Preferred Shares | 3,858,000 | N/A | - | - | 3,858,000 | Dividend | N/A | - | 428,629 | 442,262 | 442,262 |
| Bank | AmeriBank Holding Company | Collinsville | OK | 09/15/2011 | Preferred Shares | 5,347,000 | N/A | - | - | 5,347,000 | Dividend | 10/01/2015 | 13,368 | 358,049 | 358,049 | 358,049 |
| Bank | AmeriServ Financial, Inc. | Johnstown | PA | 08/11/2011 | Preferred Shares | 21,000,000 | N/A | - | - | 21,000,000 | Dividend | 10/01/2015 | 52,500 | 1,813,523 | 1,813,523 | 1,813,523 |
| Bank | Avenue Financial Holdings, Inc. | Nashville | TN | 09/15/2011 | Preferred Shares | 18,950,000 | N/A | - | 18,950,000 | - | Dividend | N/A | - | 828,926 | 828,926 | 19,778,926 |
| Bank | Banc of California, Inc. (First PacTrust Bancorp, Inc.) [4] | Irvine | CA | 08/30/2011 | Preferred Shares | 32,000,000 | N/A | - | - | 42,000,000 | Dividend | 10/01/2015 | 105,000 | 3,062,519 | 3,062,519 | 3,062,519 |
| Bank | BancIndependent, Incorporated | Sheffield | AL | 07/14/2011 | Preferred Shares | 30,000,000 | N/A | - | - | 30,000,000 | Dividend | 10/01/2015 | 75,000 | 1,746,677 | 1,746,677 | 1,746,677 |
| Bank | Bancorp Financial, Inc. | Oak Brook | IL | 08/18/2011 | Preferred Shares | 14,643,000 | 10/15/2015 | 14,643,000 | 14,643,000 | - | Dividend | 10/01/2015 | 98,558 | 2,256,358 | 2,256,358 | N/A |
| Bank | Bancorp of Montana Holding Company | Missoula | MT | 09/08/2011 | Senior Securities | 1,460,000 | N/A | - | 1,460,000 | - | Interest | N/A | - | 101,006 | 101,006 | 101,006 |
| Bank | Bank of Central Florida | Lakeland | FL | 08/16/2011 | Preferred Shares | 7,000,000 | N/A | - | - | 7,000,000 | Dividend | 10/01/2015 | 17,500 | 298,083 | 298,083 | 298,083 |
| Bank | Bank of Commerce Holdings | Redding | CA | 09/27/2011 | Preferred Shares | 20,000,000 | N/A | - | - | 20,000,000 | Dividend | 10/01/2015 | 50,000 | 1,690,896 | 1,690,896 | 1,690,896 |
| Bank | BankFirst Capital Corporation | Macon | MS | 09/08/2011 | Preferred Shares | 20,000,000 | N/A | - | 20,000,000 | - | Dividend | N/A | - | 1,987,288 | 1,987,288 | 21,987,288 |
| Bank | Bankwell Financial Group, Inc. (BNC Financial Group, Inc.) | New Canaan | CT | 08/04/2011 | Preferred Shares | 10,980,000 | N/A | - | - | 10,980,000 | Dividend | 10/02/2015 | 27,450 | 479,765 | 479,765 | 479,765 |
| Bank | Banner County Banc Corporation [2] | Harrisburg | NE | 07/28/2011 | Senior Securities | 2,427,000 | N/A | - | 2,427,000 | - | Interest | N/A | - | 148,317 | 148,317 | 2,575,317 |
| Bank | Bern Bancshares, Inc. | Bern | KS | 09/01/2011 | Preferred Shares | 1,500,000 | N/A | - | - | 1,500,000 | Dividend | N/A | - | 197,731 | 197,731 | 197,731 |
| Bank | BHCB Holding Company | Rapid City | SD | 09/07/2011 | Senior Securities | 2,000,000 | N/A | - | - | 2,000,000 | Interest | N/A | - | 122,000 | 122,000 | 122,000 |
| Bank | Birmingham Bloomfield Bancshares, Inc. | Birmingham | MI | 07/28/2011 | Preferred Shares | 4,621,000 | N/A | - | - | 4,621,000 | Dividend | N/A | - | 211,386 | 211,386 | 211,386 |
| Bank | Blue Ridge Bankshares, Inc. | Luray | VA | 08/18/2011 | Preferred Shares | 4,500,000 | N/A | - | - | 4,500,000 | Dividend | 10/01/2015 | 11,250 | 566,550 | 566,550 | 566,550 |
| Bank | BMC Bancshares, Inc. | Dallas | TX | 09/07/2011 | Senior Securities | 1,206,000 | N/A | - | - | 1,206,000 | Interest | 10/01/2015 | 4,523 | 80,231 | 80,231 | 80,231 |
| Bank | Brotherhood Bancshares, Inc. | Kansas City | KS | 09/15/2011 | Preferred Shares | 16,000,000 | N/A | - | 16,000,000 | - | Dividend | N/A | - | 2,679,444 | 2,679,444 | 18,679,444 |
| Bank | Broward Financial Holdings, Inc. | Fort Lauderdale | FL | 07/21/2011 | Preferred Shares | 3,134,000 | N/A | - | 3,134,000 | - | Dividend | N/A | - | 102,029 | 102,029 | 2,236,029 |
| Bank | Cache Valley Banking Company | Logan | UT | 07/14/2011 | Preferred Shares | 11,670,000 | N/A | - | 7,118,000 | 4,552,000 | Dividend | 10/01/2015 | 11,380 | 600,606 | 600,606 | 7,718,606 |
| Bank | Cadence Financial Corporation (Encore Bancshares, Inc.) | Starkville | MS | 09/27/2011 | Preferred Shares | 32,914,000 | N/A | - | 32,914,000 | - | Dividend | N/A | - | 3,190,829 | 3,190,829 | 36,104,829 |
| Bank | California Bank of Commerce | Lafayette | CA | 09/15/2011 | Preferred Shares | 11,000,000 | N/A | - | - | 11,000,000 | Dividend | 10/01/2015 | 27,500 | 536,556 | 536,556 | 536,556 |
| Bank | Capital Bank | San Juan Capistrano | CA | 09/27/2011 | Preferred Shares | 3,132,000 | N/A | - | - | 3,132,000 | Dividend | 10/01/2015 | 7,830 | 127,716 | 127,716 | 127,716 |
| Bank | CapitalMark Bank & Trust | Chattanooga | TN | 09/13/2011 | Preferred Shares | 18,212,000 | N/A | - | 18,212,000 | - | Dividend | N/A | - | 815,645 | 815,645 | 19,027,645 |
| Bank | Cardinal Bancorp II, Inc. | Washington | MO | 09/08/2011 | Senior Securities | 6,251,000 | N/A | - | 6,251,000 | - | Interest | 10/01/2015 | 23,441 | 459,871 | 459,871 | 459,871 |
| Bank | Carolina Alliance Bank | Spartanburg | SC | 08/23/2011 | Preferred Shares | 5,000,000 | N/A | - | - | 5,000,000 | Dividend | N/A | - | 205,278 | 205,278 | 205,278 |
| Bank | Carroll Financial Services, Inc. | Huntingdon | TN | 08/16/2011 | Preferred Shares | 3,000,000 | N/A | - | 3,000,000 | - | Dividend | N/A | - | 133,053 | 133,053 | 3,133,053 |
| Bank | Catskill Hudson Bancorp, Inc. | Rock Hill | NY | 07/21/2011 | Preferred Shares | 9,681,000 | N/A | - | - | 9,681,000 | Dividend | 10/01/2015 | 24,203 | 494,269 | 494,269 | 494,269 |
| Bank | CB Bancshares Corp. | Weir | KS | 09/07/2011 | Preferred Shares | 190,000 | N/A | - | 190,000 | - | Dividend | N/A | - | 7,889 | 7,889 | 197,889 |
| Bank | CBOS Bankshares, Inc. | Merritt Island | FL | 08/23/2011 | Preferred Shares | 3,893,000 | N/A | - | 3,893,000 | - | Dividend | N/A | - | 610,783 | 610,783 | 4,503,783 |
| Bank | CBT Financial Corp. | Clearfield | PA | 08/23/2011 | Preferred Shares | 10,000,000 | 10/30/2015 | 5,000,000 | 10,000,000 | - | Dividend | 10/01/2015 | 12,500 | 455,139 | 455,139 | N/A |
| | | | | | | | | | | | | 10/30/2015 | 4,028 | 455,139 | 455,139 | 10,455,139 |
| Bank | Central Bancorp, Inc. | Somerville | MA | 08/25/2011 | Preferred Shares | 10,000,000 | N/A | - | 10,000,000 | - | Dividend | N/A | - | 602,778 | 602,778 | 10,602,778 |
| Bank | Central Service Corporation | Enid | OK | 09/20/2011 | Senior Securities | 7,000,000 | N/A | - | 4,500,000 | 2,500,000 | Interest | 10/01/2015 | 9,375 | 535,937 | 535,937 | 5,035,937 |
| Bank | Central Valley Community Bancorp | Fresno | CA | 08/18/2011 | Preferred Shares | 7,000,000 | N/A | - | 7,000,000 | - | Dividend | N/A | - | 829,306 | 829,306 | 7,829,306 |
| Bank | Centric Financial Corporation | Harrisburg | PA | 07/14/2011 | Preferred Shares | 7,492,000 | N/A | - | - | 7,492,000 | Dividend | 10/01/2015 | 18,730 | 315,705 | 315,705 | 315,705 |
| Bank | Centrix Bank & Trust | Bedford | NH | 07/28/2011 | Preferred Shares | 24,500,000 | N/A | - | 24,500,000 | - | Dividend | N/A | - | 849,075 | 849,075 | 25,349,075 |
| Bank | CIC Bancshares, Inc. | Denver | CO | 09/13/2011 | Preferred Shares | 1,772,000 | N/A | - | - | 1,772,000 | Dividend | 10/01/2015 | 4,430 | 71,963 | 71,963 | 71,963 |
| Bank | Citizens Community Bank | South Hill | VA | 07/28/2011 | Preferred Shares | 4,000,000 | N/A | - | 3,000,000 | 1,000,000 | Dividend | 10/01/2015 | 2,500 | 367,449 | 367,449 | 3,367,449 |
| Bank | Cobiz Financial Inc. | Denver | CO | 09/08/2011 | Preferred Shares | 57,366,000 | N/A | - | 57,366,000 | - | Dividend | N/A | - | 5,553,841 | 5,553,841 | 62,919,841 |
| Bank | Codorus Valley Bancorp, Inc. | York | PA | 08/18/2011 | Preferred Shares | 25,000,000 | N/A | - | 13,000,000 | 12,000,000 | Dividend | 10/01/2015 | 30,000 | 1,359,594 | 1,359,594 | 14,359,594 |
| Bank | Columbine Capital Corp. | Buena Vista | CO | 09/22/2011 | Preferred Shares | 6,050,000 | N/A | - | - | 6,050,000 | Dividend | N/A | - | 308,046 | 308,046 | 308,046 |
| Bank | Columbus First Bancorp, Inc. | Worthington | OH | 08/23/2011 | Preferred Shares | 6,150,000 | N/A | - | - | 6,150,000 | Dividend | 10/01/2015 | 15,375 | 252,492 | 252,492 | 252,492 |
| Bank | Commercial Financial Corp. | Storm Lake | IA | 09/20/2011 | Preferred Shares | 18,000,000 | N/A | - | - | 18,000,000 | Dividend | 10/01/2015 | 45,000 | 1,301,505 | 1,301,505 | 1,301,505 |
| Bank | Community Bank Delaware | Lewes | DE | 08/09/2011 | Preferred Shares | 4,500,000 | N/A | - | - | 4,500,000 | Dividend | 10/01/2015 | 20,220 | 284,033 | 284,033 | 284,033 |
| Bank | Community First Bancorp, Inc. | Fairview Heights | IL | 09/13/2011 | Senior Securities | 7,000,000 | N/A | - | 7,000,000 | - | Interest | N/A | - | 395,500 | 395,500 | 7,395,500 |
| Bank | Community Illinois Corporation | Rock Falls | IL | 08/16/2011 | Preferred Shares | 4,500,000 | N/A | - | - | 4,500,000 | Dividend | 10/01/2015 | 11,250 | 333,380 | 333,380 | 333,380 |
| Bank | Community Independent Bancorp, Inc. | West Salem | OH | 09/13/2011 | Preferred Shares | 2,250,000 | N/A | - | - | 2,250,000 | Dividend | 10/01/2015 | 5,625 | 104,598 | 104,598 | 104,598 |
| Bank | Origin Bancorp (Community Trust Financial Corporation) | Ruston | LA | 07/06/2011 | Preferred Shares | 48,260,000 | N/A | - | - | 48,260,000 | Dividend | 10/01/2015 | 120,650 | 2,591,294 | 2,591,294 | 2,591,294 |
| Bank | Community Valley Bank | El Centro | CA | 09/20/2011 | Preferred Shares | 2,400,000 | N/A | - | 2,400,000 | - | Dividend | N/A | - | 106,933 | 106,933 | 2,506,933 |
| Bank | ConnectOne Bancorp Inc. (Center Bancorp, Inc.) | Englewood Cliffs | NJ | 09/15/2011 | Preferred Shares | 11,250,000 | N/A | - | - | 11,250,000 | Dividend | N/A | - | 784,375 | 784,375 | 784,375 |
| Bank | Continental Bancorporation | Salt Lake City | UT | 09/22/2011 | Senior Securities | 4,724,000 | N/A | - | - | 4,724,000 | Interest | N/A | - | 554,716 | 554,716 | 5,278,716 |
| Bank | County Bancorp, Inc. | Manitowoc | WI | 08/23/2011 | Preferred Shares | 15,000,000 | N/A | - | - | 15,000,000 | Dividend | 10/01/2015 | 37,500 | 737,500 | 737,500 | 737,500 |
| Bank | Covenant Bank (MileStone Bank) | Doylestown | PA | 09/13/2011 | Preferred Shares | 5,100,000 | N/A | - | - | 5,100,000 | Dividend | 10/01/2015 | 12,750 | 216,183 | 216,183 | 216,183 |
| Bank | Crest Savings Bancorp, Inc. | Wildwood | NJ | 08/23/2011 | Preferred Shares | 2,500,000 | N/A | - | - | 2,500,000 | Dividend | 10/01/2015 | 6,250 | 241,392 | 241,392 | 241,392 |
| Bank | Crestmark Bancorp, Inc. | Troy | MI | 08/09/2011 | Preferred Shares | 8,250,000 | N/A | - | - | 8,250,000 | Dividend | 10/01/2015 | 20,625 | 341,917 | 341,917 | 341,917 |
| Bank | CU Bancorp (1st Enterprise Bank) | Encino | CA | 09/01/2011 | Preferred Shares | 16,400,000 | N/A | - | - | 16,400,000 | Dividend | 10/01/2015 | 41,000 | 688,800 | 688,800 | 688,800 |
| Bank | D.L. EVANS BANCORP | Burley | ID | 09/27/2011 | Preferred Shares | 29,891,000 | N/A | - | 15,000,000 | 14,891,000 | Dividend | 10/01/2015 | 111,683 | 3 | | |

| | | | | | | | | | | | | | | | | | |
|------|--|---------------------|----|------------|-------------------|-------------|------------|------------|-------------|------------|----------|------------|------------|------------|------------|-------------|------------|
| Bank | Deerfield Financial Corporation | Deerfield | WI | 09/08/2011 | Senior Securities | 3,650,000 | N/A | - | - | 3,650,000 | Interest | 10/01/2015 | 13,688 | 482,282 | 482,282 | 482,282 | |
| Bank | DNB Financial Corporation | Downingtown | PA | 08/04/2011 | Preferred Shares | 13,000,000 | N/A | - | 9,750,000 | 3,250,000 | Dividend | N/A | - | 832,794 | 832,794 | 10,582,794 | |
| Bank | Eagle Bancorp, Inc. [S] | Bethesda | MD | 07/14/2011 | Preferred Shares | 56,600,000 | N/A | - | - | 71,900,000 | Dividend | 10/01/2015 | 179,750 | 2,534,744 | 2,534,744 | 2,534,744 | |
| Bank | Elmira Savings Bank (The Elmira Savings Bank, FSB) | Elmira | NY | 08/25/2011 | Preferred Shares | 14,063,000 | N/A | - | 14,063,000 | - | Dividend | N/A | - | 1,256,286 | 1,256,286 | 15,319,286 | |
| Bank | Emclaire Financial Corp. | Emilenton | PA | 08/18/2011 | Preferred Shares | 10,000,000 | N/A | - | 10,000,000 | - | Dividend | N/A | - | 1,267,825 | 1,267,825 | 11,267,825 | |
| Bank | Enterprise Financial Services Group, Inc. | Allison Park | PA | 08/25/2011 | Preferred Shares | 5,000,000 | N/A | - | - | 5,000,000 | Dividend | 10/01/2015 | 62,500 | 929,554 | 929,554 | 929,554 | |
| Bank | Equity Bancshares, Inc. | Wichita | KS | 08/11/2011 | Preferred Shares | 16,372,000 | N/A | - | - | 16,372,000 | Dividend | 10/01/2015 | 40,930 | 985,578 | 985,578 | 985,578 | |
| Bank | Evolve Bancorp, Inc. | Cordova | TN | 08/09/2011 | Preferred Shares | 4,699,000 | N/A | - | - | 4,699,000 | Dividend | 10/01/2015 | 11,748 | 196,836 | 196,836 | 196,836 | |
| Bank | F & M Bancorporation, Inc. | Tulsa | OK | 09/21/2011 | Preferred Shares | 38,222,000 | N/A | - | 38,222,000 | - | Dividend | N/A | - | 962,982 | 962,982 | 39,184,982 | |
| Bank | Farmers State Bankshares, Inc. | Holton | KS | 07/21/2011 | Preferred Shares | 700,000 | N/A | - | - | 700,000 | - | Dividend | N/A | - | 53,712 | 53,712 | 753,712 |
| Bank | FB Bancorp | San Antonio | TX | 08/25/2011 | Preferred Shares | 12,000,000 | N/A | - | - | 12,000,000 | Dividend | 10/01/2015 | 30,000 | 762,279 | 762,279 | 762,279 | |
| Bank | FCB Bancorp, Inc. | Louisville | KY | 09/22/2011 | Preferred Shares | 9,759,000 | 10/15/2015 | 9,759,000 | - | - | - | Dividend | 10/01/2015 | 24,398 | 1,275,951 | 1,275,951 | N/A |
| | | | | | | | | | | | | | 10/15/2015 | 3,795 | 1,275,951 | 1,275,951 | 11,034,951 |
| Bank | Financial Security Corporation | Basin | WY | 07/21/2011 | Preferred Shares | 5,000,000 | N/A | - | - | 5,000,000 | - | Dividend | N/A | - | 214,444 | 214,444 | 5,214,444 |
| Bank | Financial Services of Winger, Inc. | Fosston | MN | 09/01/2011 | Senior Securities | 4,069,000 | 10/1/2015 | 3,051,000 | 4,069,000 | - | Interest | 10/01/2015 | 11,441 | 247,241 | 247,241 | 4,316,241 | |
| Bank | FineMark Holdings, Inc. | Fort Myers | FL | 09/21/2011 | Preferred Shares | 5,665,000 | N/A | - | - | 5,665,000 | Dividend | 10/01/2015 | 14,163 | 234,468 | 234,468 | 234,468 | |
| Bank | First American Investment, Inc. | Hudson | WI | 09/08/2011 | Senior Securities | 1,705,710 | N/A | - | - | 1,705,710 | Interest | 10/01/2015 | 6,396 | 118,144 | 118,144 | 118,144 | |
| Bank | First Bancorp | Troy | NC | 09/01/2011 | Preferred Shares | 63,500,000 | 10/16/2015 | 31,500,000 | 63,500,000 | - | Dividend | 10/01/2015 | 78,750 | 5,476,126 | 5,463,001 | N/A | |
| | | | | | | | | | | | | | 10/16/2015 | 13,125 | 5,476,126 | 5,476,126 | 68,976,126 |
| Bank | First Bank of Charleston Inc. | Charleston | WV | 07/21/2011 | Preferred Shares | 3,345,000 | N/A | - | - | 3,345,000 | Dividend | 10/01/2015 | 8,363 | 303,271 | 303,271 | 303,271 | |
| Bank | First Bankers Trustshares, Inc. | Quincy | IL | 09/08/2011 | Preferred Shares | 10,000,000 | N/A | - | - | 10,000,000 | Dividend | 10/01/2015 | 25,000 | 412,778 | 412,778 | 412,778 | |
| Bank | First Busey Corporation | Champaign | IL | 08/25/2011 | Preferred Shares | 72,664,000 | N/A | - | - | 72,664,000 | Dividend | 10/01/2015 | 181,660 | 9,809,640 | 9,809,640 | 9,809,640 | |
| Bank | First California Financial Group, Inc. | Westlake Village | CA | 07/14/2011 | Preferred Shares | 25,000,000 | N/A | - | 25,000,000 | - | Dividend | N/A | - | 2,288,741 | 2,288,741 | 27,288,741 | |
| Bank | First Colebrook Bancorp, Inc. | Colebrook | NH | 09/22/2011 | Preferred Shares | 8,623,000 | N/A | - | - | 8,623,000 | Dividend | N/A | - | 491,801 | 491,801 | 491,801 | |
| Bank | First Community Financial Corporation | Elgin | IL | 09/01/2011 | Preferred Shares | 6,100,000 | N/A | - | - | 6,100,000 | Dividend | 10/01/2015 | 15,250 | 464,367 | 464,367 | 464,367 | |
| Bank | First Eldorado Bancshares, Inc. | Eldorado | IL | 09/07/2011 | Senior Securities | 3,000,000 | N/A | - | - | 3,000,000 | Interest | N/A | - | 295,393 | 295,393 | 295,393 | |
| Bank | First Federal Bancorp, Inc. | Lake City | FL | 08/23/2011 | Preferred Shares | 20,000,000 | N/A | - | 20,000,000 | - | Dividend | N/A | - | 400,244 | 400,244 | 20,400,244 | |
| Bank | First Financial Bancshares, Inc. | Lawrence | KS | 09/22/2011 | Senior Securities | 3,905,000 | N/A | - | - | 3,905,000 | - | Interest | N/A | - | 265,319 | 265,319 | 4,170,319 |
| Bank | First Green Bancorp, Inc. (First Green Bank) | Eustis | FL | 09/20/2011 | Preferred Shares | 4,727,000 | N/A | - | 4,727,000 | - | Dividend | N/A | - | 159,142 | 159,142 | 4,886,142 | |
| Bank | First Guaranty Bancshares, Inc. | Hammond | LA | 09/22/2011 | Preferred Shares | 39,435,000 | N/A | - | - | 39,435,000 | Dividend | 10/01/2015 | 98,588 | 3,917,244 | 3,917,244 | 3,917,244 | |
| Bank | First Menasha Bancshares, Inc. | Neenah | WI | 09/15/2011 | Preferred Shares | 10,000,000 | N/A | - | - | 10,000,000 | Dividend | 10/01/2015 | 25,000 | 779,201 | 779,201 | 779,201 | |
| Bank | First Merchants Corporation | Muncie | IN | 09/22/2011 | Preferred Shares | 90,782,940 | N/A | - | 90,782,940 | - | Dividend | N/A | - | 8,167,296 | 8,167,296 | 98,950,236 | |
| Bank | First NBC Bank Holding Company | New Orleans | LA | 08/04/2011 | Preferred Shares | 37,935,000 | N/A | - | - | 37,935,000 | Dividend | 10/01/2015 | 94,838 | 1,708,129 | 1,708,129 | 1,708,129 | |
| Bank | First Northern Community Bancorp | Dixon | CA | 09/15/2011 | Preferred Shares | 22,847,000 | 10/26/2015 | 12,847,000 | 22,847,000 | - | Dividend | 10/01/2015 | 32,118 | 2,389,862 | 2,389,862 | N/A | |
| | | | | | | | | | | | | | 10/26/2015 | 8,922 | 2,389,862 | 2,389,862 | 25,236,862 |
| Bank | First Partners Bank (SouthCity Bank) | Vestavia Hills | AL | 07/14/2011 | Preferred Shares | 5,200,000 | N/A | - | - | 5,200,000 | Dividend | 10/01/2015 | 13,000 | 219,122 | 219,122 | 219,122 | |
| Bank | First Resource Bank | Exton | PA | 09/15/2011 | Preferred Shares | 5,083,000 | N/A | - | - | 5,083,000 | Dividend | 10/01/2015 | 12,708 | 381,983 | 381,983 | 381,983 | |
| Bank | First Robinson Financial Corporation | Robinson | IL | 08/23/2011 | Preferred Shares | 4,900,000 | N/A | - | 4,900,000 | - | Dividend | N/A | - | 127,672 | 127,672 | 5,027,672 | |
| Bank | First Savings Financial Group, Inc. | Clarksville | IN | 08/11/2011 | Preferred Shares | 17,120,000 | N/A | - | - | 17,120,000 | Dividend | 10/01/2015 | 42,800 | 799,942 | 799,942 | 799,942 | |
| Bank | First Service Bancshares, Inc. | Greenbrier | AR | 09/08/2011 | Senior Securities | 7,716,000 | N/A | - | 7,716,000 | - | Interest | N/A | - | 1,860,863 | 1,860,863 | 9,576,863 | |
| Bank | First State Holding Co. (Wilber Co.) | Lincoln | NE | 09/07/2011 | Senior Securities | 12,000,000 | N/A | - | - | 12,000,000 | Interest | 10/01/2015 | 45,000 | 996,786 | 996,786 | 996,786 | |
| Bank | First Texas BHC, Inc. | Fort Worth | TX | 09/15/2011 | Preferred Shares | 29,822,000 | N/A | - | - | 29,822,000 | Dividend | 10/01/2015 | 74,555 | 1,236,049 | 1,236,049 | 1,236,049 | |
| Bank | Fisher Bancorp, Inc. | Fisher | IL | 09/15/2011 | Senior Securities | 1,000,000 | N/A | - | 1,000,000 | - | Interest | N/A | - | 93,209 | 93,209 | 1,093,209 | |
| Bank | Florida Business BancGroup, Inc. | Tampa | FL | 09/22/2011 | Preferred Shares | 15,360,000 | N/A | - | 15,360,000 | - | Dividend | N/A | - | 974,610 | 974,610 | 16,334,610 | |
| Bank | Florida Community Bankshares, Inc. | Ocala | FL | 09/15/2011 | Preferred Shares | 17,900,000 | N/A | - | 17,900,000 | - | Dividend | N/A | - | 2,371,250 | 2,371,250 | 19,371,250 | |
| Bank | Florida Traditions Bank | Dade City | FL | 07/12/2011 | Preferred Shares | 8,800,000 | N/A | - | - | 8,800,000 | - | Dividend | N/A | - | 275,000 | 275,000 | 9,075,000 |
| Bank | FNB Bancorp | South San Francisco | CA | 09/15/2011 | Preferred Shares | 12,600,000 | N/A | - | 12,600,000 | - | Dividend | N/A | - | 1,394,663 | 1,394,663 | 13,994,663 | |
| Bank | Fortune Financial Corporation | Arnold | MO | 09/15/2011 | Preferred Shares | 3,255,000 | N/A | - | - | 3,255,000 | Dividend | N/A | - | 869,808 | 332,733 | 332,733 | |
| Bank | Founders Bancorp | San Luis Obispo | CA | 07/14/2011 | Preferred Shares | 4,178,000 | N/A | - | - | 4,178,000 | Dividend | 10/01/2015 | 10,445 | 246,489 | 246,489 | 246,489 | |
| Bank | Franklin Financial Network, Inc. | Franklin | TN | 09/27/2011 | Preferred Shares | 10,000,000 | N/A | - | - | 10,000,000 | Dividend | 10/01/2015 | 25,000 | 741,466 | 741,466 | 741,466 | |
| Bank | Franklin Security Bancorp, Inc. | Wilkes-Barre | PA | 09/08/2011 | Preferred Shares | 6,955,000 | N/A | - | 6,955,000 | - | Dividend | N/A | - | 325,971 | 325,971 | 7,280,971 | |
| Bank | Freedom Bancshares, Inc. | Overland Park | KS | 07/19/2011 | Preferred Shares | 4,000,000 | N/A | - | - | 4,000,000 | Dividend | 10/01/2015 | 10,000 | 170,276 | 170,276 | 170,276 | |
| Bank | Freedom Bank | Maywood | NJ | 09/20/2011 | Preferred Shares | 4,000,000 | N/A | - | - | 4,000,000 | Dividend | 10/01/2015 | 10,000 | 172,778 | 172,778 | 172,778 | |
| Bank | Frontier Bancshares, Inc. | Austin | TX | 09/14/2011 | Senior Securities | 6,184,000 | 10/1/2015 | 6,184,000 | 6,184,000 | - | Interest | 10/01/2015 | 23,190 | 447,842 | 447,842 | 6,631,842 | |
| Bank | FVNB Corp. | Victoria | TX | 08/23/2011 | Preferred Shares | 18,000,000 | N/A | - | 18,000,000 | - | Dividend | N/A | - | 790,500 | 790,500 | 18,790,500 | |
| Bank | GBC Holdings, Inc. | Los Angeles | CA | 08/25/2011 | Preferred Shares | 5,000,000 | N/A | - | - | 5,000,000 | Dividend | 10/01/2015 | 12,500 | 417,412 | 417,412 | 417,412 | |
| Bank | Grand Capital Corporation | Tulsa | OK | 09/08/2011 | Preferred Shares | 5,200,000 | N/A | - | 5,200,000 | - | Dividend | N/A | - | 303,333 | 303,333 | 5,503,333 | |
| Bank | GrandSouth Bancorporation | Greenville | SC | 09/08/2011 | Preferred Shares | 15,422,000 | N/A | - | 11,500,000 | 3,922,000 | Dividend | 10/01/2015 | 9,805 | 631,884 | 631,884 | 12,131,884 | |
| Bank | Great Southern Bancorp, Inc. | Springfield | MO | 08/18/2011 | Preferred Shares | 57,943,000 | N/A | - | - | 57,943,000 | Dividend | 10/01/2015 | 144,858 | 2,919,548 | 2,919,548 | 2,919,548 | |
| Bank | Greater Rochester Bancorp, Inc. | Rochester | NH | 07/28/2011 | Preferred Shares | 7,000,000 | N/A | - | - | 7,000,000 | Dividend | 10/01/2015 | 17,500 | 292,250 | 292,250 | 292,250 | |
| Bank | Guaranty Bancorp, Inc. | Woodsville | NH | 09/15/2011 | Preferred Shares | 7,000,000 | N/A | - | - | 7,000,000 | Dividend | 10/01/2015 | 17,500 | 547,088 | 547,088 | 547,088 | |
| Bank | Gulfstream Bancshares, Inc. | Stuart | FL | 08/18/2011 | Preferred Shares | 7,500,000 | N/A | - | 7,500,000 | - | Dividend | N/A | - | 844,792 | 844,792 | 8,344,792 | |
| Bank | Happy Bancshares, Inc. | Amarillo | TX | 09/07/2011 | Preferred Shares | 31,929,000 | N/A | - | - | 31,929,000 | Dividend | 10/01/2015 | 79,823 | 1,298,446 | 1,298,446 | 1,298,446 | |
| Bank | Harmony Bank | Jackson | NJ | 09/15/2011 | Preferred Shares | 3,500,000 | N/A | - | - | 3,500,000 | Dividend | 10/01/2015 | 8,750 | 141,944 | 141,944 | 141,944 | |
| Bank | Heartland Bancorp, Inc. | Bloomington | IL | 09/21/2011 | Senior Securities | 25,000,000 | N/A | - | 25,000,000 | - | Interest | N/A | - | 5,195,032 | 5,195,032 | 30,195,032 | |
| Bank | Heartland Financial USA, Inc. | Dubuque | IA | 09/15/2011 | Preferred Shares | 81,698,000 | N/A | - | - | 81,698,000 | Dividend | 10/01/2015 | 204,245 | 7,125,881 | 7,125,881 | 7,125,881 | |
| Bank | Heritage Bancshares Group, Inc. | Willmar | MN | 09/22/2011 | Senior Securities | 11,000,000 | N/A | - | - | 11,000,000 | Interest | 10/01/2015 | 41,250 | 1,724,781 | 1,724,781 | 1,724,781 | |
| Bank | Heritage Bankshares, Inc. | Norfolk | VA | 08/11/2011 | Preferred Shares | 7,800,000 | N/A | - | - | 7,800,000 | Dividend | 10/01/2015 | 19,500 | 451,569 | 451,569 | 451,569 | |
| Bank | Highlands Bancorp, Inc. | Vernon | NJ | 09/22/2011 | Preferred Shares | 6,853,000 | N/A | - | - | 6,853,000 | Dividend | 10/01/2015 | 17,133 | 282,607 | 282,607 | 282,607 | |
| Bank | Hilltop Holdings, Inc. (PlainsCapital Corporation) | Dallas | TX | 09/27/2011 | Preferred Shares | 114,068,000 | N/A | - | 114,068,000 | - | Dividend | N/A | - | 16,335,779 | 16,335,779 | 130,403,779 | |
| Bank | HomeBancorp, Inc. | Tampa | FL | 08/25/2011 | Preferred Shares | 7,398,000 | N/A | - | - | 7,398,000 | Dividend | 10/01/2015 | 18,495 | 899,370 | 899,370 | 899,370 | |
| Bank | Hopewell Valley Community Bank | Pennington | NJ | 07/28/2011 | Preferred Shares | 11,000,000 | N/A | - | - | 11,000,000 | Dividend | 10/01/2015 | 27,500 | 459,250 | 459,250 | 459,250 | |
| Bank | Horizon Bancorp | Michigan City | IN | 08/25/2011 | Preferred Shares | 12,500,000 | N/A | - | - | 12,500,000 | Dividend | 10/01/2015 | 31,250 | 1,172,296 | 1,172,296 | 1,172,296 | |
| Bank | Howard Bancorp, Inc. | Ellicott City | MD | 09/22/2011 | Preferred Shares | 12,562,000 | N/A | - | - | 12,562,000 | Dividend | 10/02/2015 | 31,405 | 1,173,401 | 1,173,401 | | |

| | | | | | | | | | | | | | | | |
|--|------------------|----|------------|-------------------|------------|-----------|-----------|------------|------------|------------------|------------|--------|-----------|-----------|------------|
| Bank Illinois State Bancorp, Inc. | Chicago | IL | 09/22/2011 | Preferred Shares | 13,368,000 | N/A | - | 3,342,000 | 10,026,000 | Dividend | 10/01/2015 | 25,065 | 838,715 | 838,715 | 4,180,715 |
| Bank Independent Bancorp | Oak Harbor | OH | 09/21/2011 | Preferred Shares | 2,000,000 | N/A | - | 2,000,000 | - | Dividend | N/A | - | 93,322 | 93,322 | 2,093,322 |
| Bank Independent Bank Group, Inc. (BOH Holdings, Inc.) | McKinney | TX | 07/14/2011 | Preferred Shares | 23,938,350 | N/A | - | - | 23,938,350 | Dividend | N/A | - | 1,011,395 | 1,011,395 | 1,011,395 |
| Bank Independent Holdings, Inc. | Memphis | TN | 08/16/2011 | Preferred Shares | 34,900,000 | N/A | - | - | 34,900,000 | Dividend | 10/01/2015 | 87,250 | 3,389,035 | 3,389,035 | 3,389,035 |
| Bank InsCorp, Inc. | Nashville | TN | 09/27/2011 | Preferred Shares | 3,000,000 | N/A | - | - | 3,000,000 | Dividend | N/A | - | 133,000 | 133,000 | 133,000 |
| Bank Insight Bank | Columbus | OH | 07/19/2011 | Preferred Shares | 4,250,000 | N/A | - | 4,250,000 | - | Dividend | N/A | - | 121,361 | 121,361 | 4,371,361 |
| Bank Island Bancorp, Inc. | Edgartown | MA | 08/11/2011 | Preferred Shares | 4,000,000 | N/A | - | 2,000,000 | 2,000,000 | Dividend | 10/01/2015 | 5,000 | 151,111 | 151,111 | 2,151,111 |
| Bank Jefferson Bankshares, Inc. (Jefferson Bank of Florida) | Oldsmar | FL | 08/04/2011 | Preferred Shares | 3,367,000 | N/A | - | - | 3,367,000 | Dividend | 10/01/2015 | 8,418 | 141,601 | 141,601 | 141,601 |
| Bank Joaquin Bankshares Inc. | Huntington | TX | 09/13/2011 | Senior Securities | 3,908,000 | N/A | - | - | 3,908,000 | Interest | 10/01/2015 | 14,655 | 317,503 | 317,503 | 317,503 |
| Bank Jonestown Bank and Trust Company | Jonestown | PA | 08/16/2011 | Preferred Shares | 4,000,000 | N/A | - | - | 4,000,000 | Dividend | N/A | - | 169,000 | 169,000 | 169,000 |
| Bank Katakhdin Bankshares Corp. | Houlton | ME | 08/18/2011 | Preferred Shares | 11,000,000 | N/A | - | 11,000,000 | - | Dividend | N/A | - | 446,722 | 446,722 | 11,446,722 |
| Bank Kerkhoven Bancshares, Inc. | Kerkhoven | MN | 09/13/2011 | Senior Securities | 1,500,000 | N/A | - | - | 1,500,000 | Interest | 10/01/2015 | 5,625 | 111,080 | 111,080 | 111,080 |
| Bank Kinderhook Bank Corp. | Kinderhook | NY | 08/09/2011 | Preferred Shares | 7,000,000 | N/A | - | - | 7,000,000 | Dividend | N/A | - | 295,851 | 295,851 | 295,851 |
| Bank Lake Sunapee Bank Group (New Hampshire Thrift Bancshares, Inc.) [3] | Newport | NH | 08/25/2011 | Preferred Shares | 20,000,000 | N/A | - | 15,000,000 | 8,000,000 | Dividend | 10/01/2015 | 20,000 | 1,599,019 | 1,599,019 | 16,599,019 |
| Bank Landmark Community Bank | Collierville | TN | 09/20/2011 | Preferred Shares | 8,000,000 | N/A | - | - | 8,000,000 | Dividend | N/A | - | 322,444 | 322,444 | 322,444 |
| Bank LCA Bank Corporation | Park City | UT | 09/01/2011 | Preferred Shares | 2,727,000 | N/A | - | - | 2,727,000 | Dividend | 10/01/2015 | 6,818 | 260,409 | 260,409 | 260,409 |
| Bank Leader Bancorp, Inc. | Arlington | MA | 08/30/2011 | Preferred Shares | 12,852,000 | N/A | - | - | 12,852,000 | Dividend | 10/01/2015 | 32,130 | 660,056 | 660,056 | 660,056 |
| Bank Level One Bancorp, Inc. | Farmington Hills | MI | 06/30/2011 | Preferred Shares | 11,301,000 | N/A | - | - | 11,301,000 | Dividend | 10/01/2015 | 28,253 | 501,953 | 501,953 | 501,953 |
| Bank Liberty Bancorp, Inc. | Liberty | MO | 08/23/2011 | Preferred Shares | 16,169,000 | N/A | - | - | 16,169,000 | Dividend | N/A | - | 1,238,779 | 1,238,779 | 1,238,779 |
| Bank Liberty Bancshares, Inc. | Springfield | MO | 08/18/2011 | Preferred Shares | 22,995,000 | N/A | - | 22,995,000 | - | Dividend | N/A | - | 1,564,938 | 1,564,938 | 24,559,938 |
| Bank Liberty Bancshares, Inc. | Jonesboro | AR | 07/21/2011 | Preferred Shares | 52,500,000 | N/A | - | - | 52,500,000 | Dividend | N/A | - | 5,874,169 | 5,874,169 | 58,374,169 |
| Bank Liberty Capital Bancshares, Inc. | Addison | TX | 09/15/2011 | Senior Securities | 1,500,000 | N/A | - | - | 1,500,000 | Interest | N/A | - | 92,541 | 92,541 | 92,541 |
| Bank Liberty Financial Services, Inc. | Sioux City | IA | 09/22/2011 | Preferred Shares | 7,000,000 | N/A | - | - | 7,000,000 | Dividend | 10/01/2015 | 17,500 | 415,658 | 415,658 | 415,658 |
| Bank Live Oak Bancshares, Inc. | Wilmington | NC | 09/13/2011 | Senior Securities | 6,800,000 | N/A | - | - | 6,800,000 | Interest | 10/01/2015 | 25,500 | 506,789 | 506,789 | 506,789 |
| Bank Lowndes Bankshares, Inc. | Valdosta | GA | 08/25/2011 | Preferred Shares | 6,000,000 | N/A | - | - | 6,000,000 | Dividend | 10/01/2015 | 15,000 | 264,998 | 264,998 | 264,998 |
| Bank Magna Bank | Memphis | TN | 08/18/2011 | Preferred Shares | 18,350,000 | N/A | - | 18,350,000 | - | Dividend | N/A | - | 1,080,410 | 1,080,410 | 19,430,410 |
| Bank Magnolia Bancshares Inc. | Hodgenville | KY | 09/13/2011 | Senior Securities | 2,000,000 | N/A | - | - | 2,000,000 | Interest | 10/01/2015 | 7,500 | 377,340 | 377,340 | 377,340 |
| Bank Marquis Bank | Coral Gables | FL | 09/14/2011 | Preferred Shares | 3,500,000 | N/A | - | - | 3,500,000 | Dividend | 10/01/2015 | 8,750 | 141,653 | 141,653 | 141,653 |
| Bank McLeod Bancshares, Inc. | Shorewood | MN | 08/18/2011 | Preferred Shares | 6,000,000 | N/A | - | 2,000,000 | 4,000,000 | Dividend and Fee | 10/01/2015 | 90,000 | 1,468,333 | 1,468,333 | 3,468,333 |
| Bank Meadows Bank | Las Vegas | NV | 09/22/2011 | Preferred Shares | 8,500,000 | N/A | - | - | 8,500,000 | Dividend | 10/01/2015 | 21,250 | 359,125 | 359,125 | 359,125 |
| Bank Medallion Bank | Salt Lake City | UT | 07/21/2011 | Preferred Shares | 26,303,000 | N/A | - | - | 26,303,000 | Dividend | N/A | - | 1,103,265 | 1,103,265 | 1,103,265 |
| Bank Mercantile Capital Corporation | Boston | MA | 08/04/2011 | Preferred Shares | 7,000,000 | N/A | - | 7,000,000 | - | Dividend | N/A | - | 73,889 | 73,889 | 7,073,889 |
| Bank Merchants and Manufacturers Bank Corporation | Joliet | IL | 09/08/2011 | Preferred Shares | 6,800,000 | N/A | - | - | 6,800,000 | Dividend | 10/01/2015 | 17,000 | 313,351 | 313,351 | 313,351 |
| Bank Merchants and Planters Bankshares, Inc. | Bolivar | TN | 09/08/2011 | Preferred Shares | 2,000,000 | N/A | - | 1,000,000 | 1,000,000 | Dividend | 10/01/2015 | 2,500 | 82,306 | 82,306 | 1,082,306 |
| Bank Mid Penn Bancorp, Inc. (Phoenix Bancorp, Inc.) | Millersburg | PA | 07/19/2011 | Preferred Shares | 3,500,000 | N/A | - | 1,750,000 | 1,750,000 | Dividend | 10/01/2015 | 4,375 | 127,914 | 127,914 | 1,877,914 |
| Bank MidSouth Bancorp, Inc. | LaFayette | LA | 08/25/2011 | Preferred Shares | 32,000,000 | N/A | - | - | 32,000,000 | Dividend | 10/01/2015 | 80,000 | 3,599,083 | 3,599,083 | 3,599,083 |
| Bank MidWest Bancorp, Inc. | Eden Prairie | MN | 09/07/2011 | Senior Securities | 5,115,000 | 10/9/2015 | 1,500,000 | 5,115,000 | - | Interest | 10/01/2015 | 5,625 | 330,658 | 330,658 | N/A |
| | | | | | | | | | | | 10/09/2015 | 500 | 330,658 | 330,658 | 5,445,658 |
| Bank Monument Bank (MD) | Bethesda | MD | 08/11/2011 | Preferred Shares | 11,355,000 | N/A | - | 5,680,000 | 5,675,000 | Dividend | N/A | - | 551,909 | 551,909 | 6,231,909 |
| Bank Monument Bank (PA) | Doylstown | PA | 07/19/2011 | Preferred Shares | 2,970,000 | N/A | - | - | 2,970,000 | Dividend | 10/01/2015 | 7,425 | 125,070 | 125,070 | 125,070 |
| Bank Morgan Capital Corporation | Fort Morgan | CO | 08/30/2011 | Senior Securities | 3,250,000 | N/A | - | - | 3,250,000 | Interest | 10/01/2015 | 15,489 | 227,126 | 227,126 | 227,126 |
| Bank MutualFirst Financial, Inc. | Muncie | IN | 08/25/2011 | Preferred Shares | 28,923,000 | N/A | - | 28,923,000 | - | Dividend | N/A | - | 3,209,037 | 3,209,037 | 32,132,037 |
| Bank MVB Financial Corp. | Fairmont | WV | 09/08/2011 | Preferred Shares | 8,500,000 | N/A | - | - | 8,500,000 | Dividend | 10/01/2015 | 21,250 | 413,785 | 413,785 | 413,785 |
| Bank New England Bancorp, Inc. | Hyannis | MA | 08/09/2011 | Preferred Shares | 4,000,000 | N/A | - | - | 4,000,000 | Dividend | 10/01/2015 | 10,000 | 169,333 | 169,333 | 169,333 |
| Bank Nicolet Bankshares, Inc. | Green Bay | WI | 09/01/2011 | Preferred Shares | 24,400,000 | N/A | - | 12,200,000 | 12,200,000 | Dividend | 10/01/2015 | 30,500 | 3,028,650 | 3,028,650 | 15,228,650 |
| Bank Northern Bankshares, Inc. | McFarland | WI | 09/07/2011 | Senior Securities | 22,000,000 | N/A | - | - | 22,000,000 | Interest | 10/01/2015 | 82,500 | 3,360,268 | 3,360,268 | 3,360,268 |
| Bank Northway Financial, Inc. | Berlin | NH | 09/15/2011 | Preferred Shares | 23,593,000 | N/A | - | - | 23,593,000 | Dividend | 10/01/2015 | 58,983 | 1,560,851 | 1,560,851 | 1,560,851 |
| Bank Oak Valley Bancorp | Oakdale | CA | 08/11/2011 | Preferred Shares | 13,500,000 | N/A | - | 13,500,000 | - | Dividend | N/A | - | 781,875 | 781,875 | 14,281,875 |
| Bank Osborne Investments, Inc. | Osborne | KS | 09/07/2011 | Senior Securities | 1,000,000 | N/A | - | - | 1,000,000 | Interest | N/A | - | 61,000 | 61,000 | 61,000 |
| Bank Ouachita Bancshares Corp. | Monroe | LA | 09/08/2011 | Senior Securities | 17,930,000 | N/A | - | 17,930,000 | - | Interest | N/A | - | 1,753,962 | 1,753,962 | 19,683,962 |
| Bank Ovation Holdings, Inc. | Naples | FL | 09/15/2011 | Preferred Shares | 5,000,000 | N/A | - | - | 5,000,000 | Dividend | 10/01/2015 | 12,500 | 361,357 | 361,357 | 361,357 |
| Bank Pacific Coast Bankers' Bancshares | Walnut Creek | CA | 07/28/2011 | Preferred Shares | 11,960,000 | N/A | - | - | 11,960,000 | Dividend | N/A | - | 1,596,660 | 1,596,660 | 13,556,660 |
| Bank Park Sterling Corporation (Citizens South Banking Corporation) | Charlotte | NC | 09/22/2011 | Preferred Shares | 20,500,000 | N/A | - | 20,500,000 | - | Dividend | N/A | - | 838,619 | 838,619 | 21,338,619 |
| Bank Partners Bank of California | Mission Viejo | CA | 09/27/2011 | Preferred Shares | 2,463,000 | N/A | - | - | 2,463,000 | Dividend | 10/01/2015 | 18,473 | 191,156 | 191,156 | 191,156 |
| Bank Pathfinder Bancorp, Inc. | Oswego | NY | 09/01/2011 | Preferred Shares | 13,000,000 | N/A | - | - | 13,000,000 | Dividend | 10/01/2015 | 32,500 | 829,434 | 829,434 | 829,434 |
| Bank Penn Liberty Financial Corp. | Wayne | PA | 09/01/2011 | Preferred Shares | 20,000,000 | N/A | - | - | 20,000,000 | Dividend | 10/01/2015 | 50,000 | 895,650 | 895,650 | 895,650 |
| Bank People First Bancshares, Inc. | Pana | IL | 09/15/2011 | Senior Securities | 9,198,000 | N/A | - | - | 9,198,000 | Interest | 10/01/2015 | 34,493 | 978,689 | 978,689 | 978,689 |
| Bank Peoples Bancorp | Lynden | WA | 08/04/2011 | Preferred Shares | 18,000,000 | N/A | - | 18,000,000 | - | Dividend | N/A | - | 1,050,615 | 1,050,615 | 19,050,615 |
| Bank PFSB Bancorporation, Inc. | Pigeon Falls | WI | 08/25/2011 | Preferred Shares | 1,500,000 | N/A | - | 1,500,000 | - | Dividend | N/A | - | 140,380 | 140,380 | 1,640,380 |
| Bank Pioneer Bancshares, Inc. (Pioneer Bank, SSB) | Dripping Springs | TX | 06/30/2011 | Preferred Shares | 3,004,000 | N/A | - | - | 3,004,000 | Dividend | 10/01/2015 | 7,510 | 127,799 | 127,799 | 127,799 |
| Bank Planters Financial Group, Inc. | Clarksville | TN | 09/13/2011 | Senior Securities | 20,000,000 | N/A | - | - | 20,000,000 | Interest | 10/01/2015 | 75,000 | 2,264,012 | 2,264,012 | 2,264,012 |
| Bank Platinum Bancorp, Inc. | Oakdale | MN | 09/21/2011 | Senior Securities | 4,453,000 | N/A | - | - | 4,453,000 | Interest | N/A | - | 269,035 | 269,035 | 269,035 |
| Bank Platinum Bank Holding Co. (Platinum Bank) | Brandon | FL | 09/15/2011 | Senior Securities | 13,800,000 | N/A | - | - | 13,800,000 | Dividend | 10/01/2015 | 51,750 | 1,782,569 | 1,782,569 | 1,782,569 |
| Bank Premara Financial, Inc. | Charlotte | NC | 09/22/2011 | Preferred Shares | 6,238,000 | N/A | - | - | 6,238,000 | Dividend | 10/01/2015 | 15,595 | 620,672 | 620,672 | 620,672 |
| Bank Prime Banc Corp. | Dieterich | IL | 08/25/2011 | Preferred Shares | 10,000,000 | N/A | - | - | 10,000,000 | Dividend | 10/01/2015 | 25,000 | 574,564 | 574,564 | 574,564 |
| Bank Prime Bank Group | Edmond | OK | 08/30/2011 | Senior Securities | 4,456,000 | N/A | - | - | 4,456,000 | Interest | 10/01/2015 | 16,710 | 273,116 | 273,116 | 273,116 |
| Bank ProAmerica Bank (Promerica Bank) | Los Angeles | CA | 09/27/2011 | Preferred Shares | 3,750,000 | N/A | - | - | 3,750,000 | Dividend | N/A | - | 159,792 | 159,792 | 159,792 |
| Bank Progressive Bancorp, Inc. | Monroe | LA | 07/26/2011 | Preferred Shares | 12,000,000 | N/A | - | - | 12,000,000 | Dividend | 10/01/2015 | 30,000 | 985,286 | 985,286 | 985,286 |
| Bank Providence Bank | Rocky Mount | NC | 09/15/2011 | Preferred Shares | 4,250,000 | N/A | - | - | 4, | | | | | | |

| | | | | | | | | | | | | | | | | |
|------|--|------------------|----|------------|-------------------|------------|------------|------------|------------|------------|----------|------------|--------|-----------|-----------|------------|
| Bank | Resurgens Bancorp | Atlanta | GA | 09/08/2011 | Senior Securities | 2,967,000 | N/A | - | - | 2,967,000 | Interest | 10/01/2015 | 11,126 | 225,830 | 225,830 | 225,830 |
| Bank | Rock Bancshares, Inc. | Little Rock | AR | 09/07/2011 | Senior Securities | 6,742,000 | N/A | - | - | 6,742,000 | Interest | 10/01/2015 | 25,283 | 411,262 | 411,262 | 411,262 |
| Bank | Rockport National Bancorp, Inc. | Rockport | MA | 08/11/2011 | Preferred Shares | 3,000,000 | N/A | - | 3,000,000 | - | Dividend | N/A | - | 158,722 | 158,722 | 315,872 |
| Bank | Salisbury Bancorp, Inc. | Lakeville | CT | 08/25/2011 | Preferred Shares | 16,000,000 | N/A | - | - | 16,000,000 | Dividend | 10/01/2015 | 40,000 | 767,124 | 767,124 | 767,124 |
| Bank | SBT Bancorp, Inc. | Simsbury | CT | 08/11/2011 | Preferred Shares | 9,000,000 | N/A | - | - | 9,000,000 | Dividend | N/A | - | 484,849 | 484,849 | 484,849 |
| Bank | Seacoast Commerce Banc Holdings (Seacoast Commerce Bank) | San Diego | CA | 09/01/2011 | Preferred Shares | 4,000,000 | N/A | - | - | 4,000,000 | Dividend | 10/01/2015 | 10,000 | 176,667 | 176,667 | 176,667 |
| Bank | Security Business Bancorp | San Diego | CA | 07/14/2011 | Preferred Shares | 8,944,500 | N/A | - | 8,944,500 | - | Dividend | N/A | - | 86,464 | 86,464 | 9,030,964 |
| Bank | Security California Bancorp | Riverside | CA | 09/15/2011 | Preferred Shares | 7,200,000 | N/A | - | - | 7,200,000 | Dividend | 10/01/2015 | 18,000 | 314,400 | 314,400 | 314,400 |
| Bank | Security State Bancshares, Inc. [2] | Charleston | MO | 09/22/2011 | Senior Securities | 22,000,000 | 10/28/2015 | 22,000,000 | 22,000,000 | - | Interest | 10/01/2015 | 82,500 | 1,616,290 | 1,591,540 | N/A |
| | | | | | | | | | | | | 10/28/2015 | 24,750 | 1,616,290 | 1,616,290 | 23,616,290 |
| Bank | Select Bancorp, Inc. | Dunn | NC | 08/09/2011 | Preferred Shares | 7,645,000 | N/A | - | - | 7,645,000 | Dividend | 10/01/2015 | 19,113 | 318,117 | 318,117 | 318,117 |
| Bank | Seneca-Cayuga Bancorp, Inc. | Seneca Falls | NY | 09/15/2011 | Preferred Shares | 5,000,000 | N/A | - | - | 5,000,000 | Dividend | 10/01/2015 | 12,500 | 233,663 | 233,663 | 233,663 |
| Bank | Sequatchie Valley Bancshares, Inc. | Dunlap | TN | 09/13/2011 | Senior Securities | 5,000,000 | N/A | - | 5,000,000 | - | Interest | N/A | - | 759,840 | 759,840 | 5,759,840 |
| Bank | ServisFirst Bancshares, Inc. | Birmingham | AL | 06/21/2011 | Preferred Shares | 40,000,000 | N/A | - | 40,000,000 | - | Dividend | N/A | - | 1,644,444 | 1,644,444 | 41,644,444 |
| Bank | Signature Bancorporation, Inc. | Chicago | IL | 09/22/2011 | Preferred Shares | 12,500,000 | N/A | - | - | 12,500,000 | Dividend | 10/01/2015 | 31,250 | 587,705 | 587,705 | 587,705 |
| Bank | Silvergate Capital Corporation | La Jolla | CA | 08/11/2011 | Preferred Shares | 12,427,000 | N/A | - | 5,000,000 | 7,427,000 | Dividend | 10/01/2015 | 39,668 | 1,560,180 | 1,560,180 | 6,560,180 |
| Bank | Simmons First National Corporation (Community First Bancshares, Inc.) | Little Rock | AR | 08/18/2011 | Preferred Shares | 30,852,000 | N/A | - | - | 30,852,000 | Dividend | 10/01/2015 | 77,130 | 4,195,015 | 4,195,015 | 4,195,015 |
| Bank | SmartFinancial, Inc. | Knoxville | TN | 08/04/2011 | Preferred Shares | 12,000,000 | N/A | - | - | 12,000,000 | Dividend | 10/01/2015 | 30,000 | 499,000 | 499,000 | 499,000 |
| Bank | Southern Heritage Bancshares, Inc. | Cleveland | TN | 09/08/2011 | Preferred Shares | 5,105,000 | N/A | - | 5,105,000 | - | Dividend | N/A | - | 251,655 | 251,655 | 5,356,655 |
| Bank | Southern Illinois Bancorp, Inc. | Carmi | IL | 08/25/2011 | Preferred Shares | 9,000,000 | N/A | - | 2,250,000 | 6,750,000 | Dividend | 10/01/2015 | 16,875 | 429,190 | 429,190 | 2,679,190 |
| Bank | Southern Missouri Bancorp, Inc. | Poplar Bluff | MO | 07/21/2011 | Preferred Shares | 20,000,000 | 10/16/2015 | 20,000,000 | 20,000,000 | - | Dividend | 10/01/2015 | 50,000 | 1,227,771 | 1,192,771 | N/A |
| | | | | | | | | | | | | 10/16/2015 | 35,000 | 1,227,771 | 1,227,771 | 21,227,771 |
| Bank | Southern National Corporation | Andalusia | AL | 09/20/2011 | Senior Securities | 6,000,000 | N/A | - | 6,000,000 | - | Interest | N/A | - | 297,621 | 297,621 | 6,297,621 |
| Bank | Southern States Bancshares, Inc. | Aniston | AL | 09/22/2011 | Preferred Shares | 7,492,000 | N/A | - | - | 7,492,000 | Dividend | N/A | - | 301,553 | 301,553 | 301,553 |
| Bank | Southwestern Bancorp, Inc. | Boerne | TX | 09/13/2011 | Senior Securities | 1,500,000 | N/A | - | 1,500,000 | - | Interest | N/A | - | 131,695 | 131,695 | 1,631,695 |
| Bank | Sovereign Bancshares, Inc. | Dallas | TX | 09/22/2011 | Preferred Shares | 24,500,000 | N/A | - | - | 24,500,000 | Dividend | 10/01/2015 | 61,250 | 2,949,111 | 2,949,111 | 2,949,111 |
| Bank | Steele Holdings, Inc. | Tyler | TX | 09/20/2011 | Senior Securities | 8,282,000 | N/A | - | - | 8,282,000 | Interest | N/A | - | 894,185 | 894,185 | 894,185 |
| Bank | Steele Street Bank Corporation | Denver | CO | 09/01/2011 | Senior Securities | 11,350,000 | N/A | - | 11,350,000 | - | Interest | N/A | - | 557,367 | 557,367 | 11,907,367 |
| Bank | Stewardship Financial Corporation | Midland Park | NJ | 09/01/2011 | Preferred Shares | 15,000,000 | N/A | - | 15,000,000 | - | Dividend | N/A | - | 2,173,539 | 2,173,539 | 17,173,539 |
| Bank | Stockmens Bank (The State Bank of Bartley) | Colorado Springs | CO | 09/22/2011 | Senior Securities | 2,380,000 | 10/19/2015 | 2,380,000 | 2,380,000 | - | Interest | 10/19/2015 | 1,785 | 218,438 | 218,438 | 2,598,438 |
| Bank | Stonegate Bank (Florida Shores Bancorp, Inc.) | Ft. Lauderdale | FL | 08/18/2011 | Preferred Shares | 12,750,000 | N/A | - | - | 12,750,000 | Dividend | N/A | - | 489,104 | 489,104 | 13,239,104 |
| Bank | StonehamBank, A Co-operative Bank | Stoneham | MA | 09/20/2011 | Senior Securities | 13,813,000 | 10/1/2015 | 6,906,500 | 6,906,500 | - | Interest | 10/01/2015 | 25,899 | 771,082 | 771,082 | 14,584,082 |
| Bank | Summit State Bank | Santa Rosa | CA | 08/04/2011 | Preferred Shares | 13,750,000 | N/A | - | 13,750,000 | - | Dividend | N/A | - | 1,283,856 | 1,283,856 | 15,033,856 |
| Bank | Sumner Bank & Trust | Gallatin | TN | 09/26/2011 | Preferred Shares | 4,264,000 | N/A | - | 3,330,000 | 934,000 | Dividend | 10/01/2015 | 16,345 | 605,033 | 605,033 | 3,929,033 |
| Bank | Sunshine Bancorp, Inc. (Community Southern Bank) | Plant City | FL | 09/20/2011 | Preferred Shares | 5,700,000 | N/A | - | 5,700,000 | - | Dividend | N/A | - | 277,717 | 277,717 | 5,977,717 |
| Bank | Sword Financial Corporation | Horicon | WI | 09/15/2011 | Senior Securities | 17,000,000 | 10/16/2015 | 4,250,000 | 8,500,000 | 8,500,000 | Interest | 10/01/2015 | 47,813 | 2,028,886 | 2,026,230 | N/A |
| | | | | | | | | | | | | 10/16/2015 | 2,656 | 2,028,886 | 2,028,886 | 10,528,886 |
| Bank | TCB Corporation | Greenwood | SC | 09/08/2011 | Senior Securities | 8,640,000 | N/A | - | - | 8,640,000 | Interest | N/A | - | 950,863 | 950,863 | 950,863 |
| Bank | Team Capital Bank | Bethlehem | PA | 07/28/2011 | Preferred Shares | 22,412,000 | N/A | - | 22,412,000 | - | Dividend | N/A | - | 643,154 | 643,154 | 23,055,154 |
| Bank | The ANB Corporation | Terrell | TX | 08/25/2011 | Preferred Shares | 37,000,000 | N/A | - | - | 37,000,000 | Dividend | 10/01/2015 | 92,500 | 3,115,459 | 3,115,459 | 3,115,459 |
| Bank | The Bank of Santa Barbara | Santa Barbara | CA | 09/22/2011 | Preferred Shares | 1,882,380 | N/A | - | - | 1,882,380 | Dividend | 10/01/2015 | 4,706 | 80,995 | 80,995 | 80,995 |
| Bank | The Community Financial Corporation (Tri-County Financial Corporation) | Waldorf | MD | 09/22/2011 | Preferred Shares | 20,000,000 | N/A | - | 20,000,000 | - | Dividend | N/A | - | 678,333 | 678,333 | 20,678,333 |
| Bank | The Landrum Company | Columbia | MO | 08/18/2011 | Preferred Shares | 20,000,000 | N/A | - | 20,000,000 | - | Dividend | N/A | - | 1,653,431 | 1,653,431 | 21,653,431 |
| Bank | The Nashua Bank [3] | Nashua | NH | 09/08/2011 | Preferred Shares | 3,000,000 | N/A | - | - | - | Dividend | N/A | - | 56,333 | 56,333 | 56,333 |
| Bank | The Peoples Bank of Talbotton | Talbotton | GA | 09/08/2011 | Preferred Shares | 890,000 | N/A | - | - | 890,000 | Dividend | 10/01/2015 | 2,225 | 42,705 | 42,705 | 42,705 |
| Bank | The Private Bank of California [4] | Los Angeles | CA | 09/01/2011 | Preferred Shares | 10,000,000 | N/A | - | - | - | Dividend | N/A | - | 183,333 | 183,333 | 183,333 |
| Bank | The Victory Bancorp, Inc. | Limerick | PA | 09/22/2011 | Preferred Shares | 3,431,000 | N/A | - | - | 3,431,000 | Dividend | 10/01/2015 | 8,578 | 138,098 | 138,098 | 138,098 |
| Bank | Third Coast Bancshares, Inc. (Third Coast Bank SSB) | Humble | TX | 08/09/2011 | Preferred Shares | 8,673,000 | N/A | - | - | 8,673,000 | Dividend | 10/01/2015 | 21,683 | 383,539 | 383,539 | 383,539 |
| Bank | Town and Country Financial Corporation | Springfield | IL | 09/08/2011 | Preferred Shares | 5,000,000 | N/A | - | - | 5,000,000 | Dividend | 10/01/2015 | 12,500 | 317,711 | 317,711 | 317,711 |
| Bank | TowneBank | Portsmouth | VA | 09/22/2011 | Preferred Shares | 76,458,000 | N/A | - | 76,458,000 | - | Dividend | N/A | - | 4,083,295 | 4,083,295 | 80,541,295 |
| Bank | Triad Bancorp, Inc. | Frontenac | MO | 09/22/2011 | Preferred Shares | 5,000,000 | N/A | - | - | 5,000,000 | Dividend | 10/01/2015 | 12,500 | 238,472 | 238,472 | 238,472 |
| Bank | Tri-County Financial Group, Inc. | Mendota | IL | 08/16/2011 | Preferred Shares | 20,000,000 | N/A | - | - | 20,000,000 | Dividend | 10/01/2015 | 50,000 | 1,073,565 | 1,073,565 | 1,073,565 |
| Bank | Two River Bancorp (Community Partners Bancorp) | Tinton Falls | NJ | 08/11/2011 | Preferred Shares | 12,000,000 | N/A | - | - | 6,000,000 | Dividend | 10/01/2015 | 15,000 | 1,050,785 | 1,050,785 | 7,050,785 |
| Bank | Two Rivers Financial Group, Inc. | Burlington | IA | 09/01/2011 | Preferred Shares | 23,240,000 | N/A | - | - | 23,240,000 | Dividend | N/A | - | 2,104,022 | 2,104,022 | 25,344,022 |
| Bank | U&I Financial Corp | Lynnwood | WA | 07/06/2011 | Preferred Shares | 5,500,000 | N/A | - | - | 5,500,000 | Dividend | N/A | - | 270,264 | 270,264 | 5,770,264 |
| Bank | UBT Bancshares, Inc. | Marysville | KS | 08/11/2011 | Preferred Shares | 16,500,000 | N/A | - | - | 16,500,000 | Dividend | 10/01/2015 | 41,250 | 726,429 | 726,429 | 726,429 |
| Bank | Union Bank & Trust Company | Oxford | NC | 09/22/2011 | Preferred Shares | 6,200,000 | N/A | - | - | 6,200,000 | Dividend | 10/01/2015 | 15,500 | 264,960 | 264,960 | 264,960 |
| Bank | United Community Bancorp, Inc. | Chatham | IL | 09/15/2011 | Senior Securities | 22,262,000 | N/A | - | - | 22,262,000 | Interest | 10/01/2015 | 83,483 | 3,415,425 | 3,415,425 | 3,415,425 |
| Bank | United Community Banks, Inc. (Moneytree Corporation) | Blairsville | GA | 09/15/2011 | Preferred Shares | 9,992,000 | N/A | - | - | 9,992,000 | Dividend | 10/01/2015 | 24,980 | 963,889 | 963,889 | 963,889 |
| Bank | United Financial Banking Companies, Inc. | Vienna | VA | 09/15/2011 | Preferred Shares | 3,000,000 | N/A | - | 3,000,000 | - | Dividend | N/A | - | 130,083 | 130,083 | 3,130,083 |
| Bank | Valley Financial Group, Ltd. | Saginaw | MI | 09/22/2011 | Preferred Shares | 2,000,000 | N/A | - | - | 2,000,000 | Dividend | N/A | - | 72,694 | 72,694 | 2,072,694 |
| Bank | Valley Green Bank | Philadelphia | PA | 08/09/2011 | Preferred Shares | 5,000,000 | N/A | - | 5,000,000 | - | Dividend | N/A | - | 106,667 | 106,667 | 5,106,667 |
| Bank | Veritex Holdings, Inc. | Dallas | TX | 08/25/2011 | Preferred Shares | 8,000,000 | N/A | - | - | 8,000,000 | Dividend | 10/01/2015 | 20,000 | 328,000 | 328,000 | 328,000 |
| Bank | Verus Acquisition Group, Inc. | Fort Collins | CO | 07/14/2011 | Preferred Shares | 9,740,000 | N/A | - | - | 9,740,000 | Dividend | 10/01/2015 | 24,350 | 414,943 | 414,943 | 414,943 |
| Bank | Virginia Heritage Bank [5] | Fairfax | VA | 06/30/2011 | Preferred Shares | 15,300,000 | N/A | - | - | - | Dividend | N/A | - | 646,425 | 646,425 | 646,425 |
| Bank | Vista Bancshares, Inc. (McLaughlin Bancshares, Inc.) | Ralls | TX | 08/11/2011 | Preferred Shares | 6,600,000 | N/A | - | - | 6,600,000 | Dividend | 10/01/2015 | 16,500 | 321,143 | 321,143 | 321,143 |
| Bank | W.T.B. Financial Corporation | Spokane | WA | 09/15/2011 | Preferred Shares | 89,142,000 | N/A | - | 89,142,000 | - | Dividend | N/A | - | 8,052,038 | 8,052,038 | 97,194,038 |

| | | | | | | | | | | | | | | | | |
|------|---|------------------|----|------------|-------------------|------------|-----|---|-----------|------------|----------|------------|--------|---------|---------|-----------|
| CDLF | Bridgeway Capital, Inc. | Pittsburgh | PA | 09/14/2011 | Senior Securities | 1,820,000 | N/A | - | - | 1,820,000 | Interest | N/A | - | 147,319 | 147,319 | 147,319 |
| CDLF | BUILDING HOPE...A CHARTER SCHOOL FACILITIES FUND | Washington | DC | 09/21/2011 | Senior Securities | 2,091,000 | N/A | - | - | 2,091,000 | Interest | N/A | - | 168,442 | 168,442 | 168,442 |
| CDLF | California Coastal Rural Development Corporation | Salinas | CA | 09/21/2011 | Senior Securities | 870,000 | N/A | - | - | 870,000 | Interest | 10/02/2015 | 4,350 | 70,083 | 70,083 | 70,083 |
| CDLF | Capital Impact Partners (WCB Capital Impact) | Arlington | VA | 09/22/2011 | Senior Securities | 8,218,000 | N/A | - | - | 8,218,000 | Interest | N/A | - | 661,549 | 661,549 | 661,549 |
| CDLF | CEN-TEX Certified Development Corporation | Austin | TX | 09/21/2011 | Senior Securities | 489,000 | N/A | - | - | 489,000 | Interest | 10/02/2015 | 2,445 | 39,392 | 39,392 | 39,392 |
| CDLF | Charleston Citywide Local Development Corporation | Charleston | SC | 09/20/2011 | Senior Securities | 1,000,000 | N/A | - | - | 1,000,000 | Interest | N/A | - | 80,611 | 80,611 | 80,611 |
| CDLF | Citizen Potawatomi Community Development Corporation | Shawnee | OK | 09/21/2011 | Senior Securities | 490,000 | N/A | - | - | 490,000 | Interest | N/A | - | 39,472 | 39,472 | 39,472 |
| CDLF | Coastal Enterprises, Inc. | Brunswick | ME | 09/21/2011 | Senior Securities | 2,316,000 | N/A | - | - | 2,316,000 | Interest | 10/01/2015 | 11,580 | 186,567 | 186,567 | 186,567 |
| CDLF | Colorado Enterprise Fund, Inc. | Denver | CO | 09/20/2011 | Senior Securities | 463,000 | N/A | - | - | 463,000 | Interest | N/A | - | 37,323 | 37,323 | 37,323 |
| CDLF | Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.) | Holyoke | MA | 09/21/2011 | Senior Securities | 200,000 | N/A | - | - | 200,000 | Interest | N/A | - | 16,111 | 16,111 | 16,111 |
| CDLF | Community First Fund | Lancaster | PA | 09/20/2011 | Senior Securities | 862,000 | N/A | - | - | 862,000 | Interest | 10/01/2015 | 4,310 | 69,487 | 69,487 | 69,487 |
| CDLF | Community Health Center Capital Fund, Inc. (Capital Link, Inc.) | Boston | MA | 09/21/2011 | Senior Securities | 198,000 | N/A | - | - | 198,000 | Interest | 10/01/2015 | 990 | 15,950 | 15,950 | 15,950 |
| CDLF | Community Loan Fund of the Capital Region, Inc. | Albany | NY | 09/21/2011 | Senior Securities | 478,000 | N/A | - | 478,000 | - | Interest | N/A | - | 12,216 | 12,216 | 490,216 |
| CDLF | Community Reinvestment Fund, Inc. | Minneapolis | MN | 09/22/2011 | Senior Securities | 5,100,000 | N/A | - | - | 5,100,000 | Interest | N/A | - | 410,550 | 410,550 | 410,550 |
| CDLF | Community Ventures Corporation | Lexington | KY | 09/26/2011 | Senior Securities | 1,045,000 | N/A | - | - | 1,045,000 | Interest | N/A | - | 83,890 | 83,890 | 83,890 |
| CDLF | Craft3 (ShoreBank Enterprise Group, Pacific) | Iliwaco | WA | 09/22/2011 | Senior Securities | 1,867,000 | N/A | - | - | 1,867,000 | Interest | N/A | - | 150,294 | 150,294 | 150,294 |
| CDLF | ECDIC Enterprise Development Group | Arlington | VA | 09/20/2011 | Senior Securities | 320,000 | N/A | - | - | 320,000 | Interest | N/A | - | 25,796 | 25,796 | 25,796 |
| CDLF | Economic and Community Development Institute, Inc. | Columbus | OH | 09/20/2011 | Senior Securities | 203,000 | N/A | - | - | 203,000 | Interest | 10/01/2015 | 1,015 | 16,364 | 16,364 | 16,364 |
| CDLF | Enterprise Community Loan Fund, Inc. | Columbia | MD | 09/21/2011 | Senior Securities | 8,817,000 | N/A | - | - | 8,817,000 | Interest | 10/01/2015 | 44,085 | 710,258 | 710,258 | 710,258 |
| CDLF | Federation of Appalachian Housing Enterprises, Inc. | Berea | KY | 09/15/2011 | Senior Securities | 2,063,000 | N/A | - | - | 2,063,000 | Interest | 10/01/2015 | 10,315 | 166,874 | 166,874 | 166,874 |
| CDLF | Forward Community Investments, Inc. | Madison | WI | 09/15/2011 | Senior Securities | 470,000 | N/A | - | - | 470,000 | Interest | 10/01/2015 | 2,350 | 38,018 | 38,018 | 38,018 |
| CDLF | Greater New Haven Community Loan Fund | New Haven | CT | 09/13/2011 | Senior Securities | 525,000 | N/A | - | - | 525,000 | Interest | N/A | - | 42,525 | 42,525 | 42,525 |
| CDLF | IFF | Chicago | IL | 09/15/2011 | Senior Securities | 8,294,000 | N/A | - | - | 8,294,000 | Interest | 10/01/2015 | 41,470 | 670,892 | 670,892 | 670,892 |
| CDLF | Impact Seven, Incorporated | Almena | WI | 09/26/2011 | Senior Securities | 4,000,000 | N/A | - | - | 4,000,000 | Interest | N/A | - | 321,111 | 321,111 | 321,111 |
| CDLF | La Fuerza Unida Community Development Corporation | East Norwich | NY | 09/22/2011 | Senior Securities | 42,000 | N/A | - | 42,000 | - | Interest | N/A | - | 2,315 | 2,315 | 44,315 |
| CDLF | Leviticus 25:23 Alternative Fund, Inc. | Elmsford | NY | 09/22/2011 | Senior Securities | 750,000 | N/A | - | - | 750,000 | Interest | 10/01/2015 | 3,750 | 60,375 | 60,375 | 60,375 |
| CDLF | Low Income Investment Fund | San Francisco | CA | 09/15/2011 | Senior Securities | 7,490,000 | N/A | - | - | 7,490,000 | Interest | 10/01/2015 | 37,450 | 605,858 | 605,858 | 605,858 |
| CDLF | Midwest Minnesota Community Development Corporation | Detroit Lakes | MN | 09/14/2011 | Senior Securities | 4,600,000 | N/A | - | 4,600,000 | - | Interest | N/A | - | 289,289 | 289,289 | 4,889,289 |
| CDLF | Montana Community Development Corporation | Missoula | MT | 09/15/2011 | Senior Securities | 585,000 | N/A | - | 585,000 | - | Interest | N/A | - | 42,900 | 42,900 | 627,900 |
| CDLF | Mountain BiCapital, Inc. | Asheville | NC | 09/26/2011 | Senior Securities | 197,000 | N/A | - | - | 197,000 | Interest | 10/01/2015 | 985 | 15,815 | 15,815 | 15,815 |
| CDLF | Nebraska Enterprise Fund | Oakland | NE | 09/21/2011 | Senior Securities | 197,000 | N/A | - | - | 197,000 | Interest | N/A | - | 15,869 | 15,869 | 15,869 |
| CDLF | Nonprofits Assistance Fund | Minneapolis | MN | 09/21/2011 | Senior Securities | 686,000 | N/A | - | - | 686,000 | Interest | 10/01/2015 | 3,430 | 55,261 | 55,261 | 55,261 |
| CDLF | Northeast South Dakota Economic Corporation | Sisseton | SD | 09/21/2011 | Senior Securities | 1,000,000 | N/A | - | - | 1,000,000 | Interest | N/A | - | 80,556 | 80,556 | 80,556 |
| CDLF | Northside Community Development Fund | Pittsburgh | PA | 09/22/2011 | Senior Securities | 250,000 | N/A | - | - | 250,000 | Interest | N/A | - | 20,125 | 20,125 | 20,125 |
| CDLF | OBDC Small Business Finance | Oakland | CA | 09/14/2011 | Senior Securities | 219,000 | N/A | - | - | 219,000 | Interest | N/A | - | 17,727 | 17,727 | 17,727 |
| CDLF | Opportunity Fund Northern California | San Jose | CA | 09/20/2011 | Senior Securities | 2,236,000 | N/A | - | - | 2,236,000 | Interest | N/A | - | 180,246 | 180,246 | 180,246 |
| CDLF | Partners for the Common Good, Inc. | Washington | DC | 09/20/2011 | Senior Securities | 1,009,000 | N/A | - | - | 1,009,000 | Interest | 10/01/2015 | 5,045 | 81,337 | 81,337 | 81,337 |
| CDLF | PeopleFund | Austin | TX | 09/15/2011 | Senior Securities | 500,000 | N/A | - | - | 500,000 | Interest | N/A | - | 40,444 | 40,444 | 40,444 |
| CDLF | Primary Care Development Corporation | New York | NY | 09/21/2011 | Senior Securities | 4,000,000 | N/A | - | - | 4,000,000 | Interest | 10/01/2015 | 20,000 | 322,222 | 322,222 | 322,222 |
| CDLF | Rural Community Assistance Corporation | West Sacramento | CA | 09/21/2011 | Senior Securities | 4,300,000 | N/A | - | - | 4,300,000 | Interest | 10/01/2015 | 21,500 | 346,389 | 346,389 | 346,389 |
| CDLF | Rural Electric Economic Development, Inc. | Madison | SD | 09/20/2011 | Senior Securities | 1,230,000 | N/A | - | - | 1,230,000 | Interest | N/A | - | 99,152 | 99,152 | 99,152 |
| CDLF | South Carolina Community Loan Fund (Lowcountry Housing Trust, Incorporated) | North Charleston | SC | 09/21/2011 | Senior Securities | 392,000 | N/A | - | - | 392,000 | Interest | 10/01/2015 | 1,960 | 31,578 | 31,578 | 31,578 |
| CDLF | South Eastern Development Foundation | Sioux Falls | SD | 09/21/2011 | Senior Securities | 240,000 | N/A | - | - | 240,000 | Interest | 10/01/2015 | 1,200 | 19,333 | 19,333 | 19,333 |
| CDLF | The Progress Fund | Greensburg | PA | 09/21/2011 | Senior Securities | 1,052,000 | N/A | - | - | 1,052,000 | Interest | N/A | - | 84,744 | 84,744 | 84,744 |
| CDLF | The Reinvestment Fund, Inc. | Philadelphia | PA | 09/14/2011 | Senior Securities | 11,708,000 | N/A | - | - | 11,708,000 | Interest | N/A | - | 947,698 | 947,698 | 947,698 |
| CDLF | TruFund Financial Services (Seedco Financial Services, Inc.) | New York | NY | 09/22/2011 | Senior Securities | 2,500,000 | N/A | - | - | 2,500,000 | Interest | N/A | - | 201,250 | 201,250 | 201,250 |
| CDLF | Valley Economic Development Center, Inc. | Van Nuys | CA | 09/21/2011 | Senior Securities | 661,000 | N/A | - | - | 661,000 | Interest | 10/01/2015 | 3,305 | 53,247 | 53,247 | 53,247 |
| CDLF | Vermont Community Loan Fund, Inc. | Montpelier | VT | 09/20/2011 | Senior Securities | 1,247,000 | N/A | - | - | 1,247,000 | Interest | 10/01/2015 | 6,235 | 100,522 | 100,522 | 100,522 |
| CDLF | Wisconsin Women's Business Initiative Corporation | Milwaukee | WI | 09/21/2011 | Senior Securities | 391,000 | N/A | - | - | 391,000 | Interest | 10/01/2015 | 1,955 | 31,497 | 31,497 | 31,497 |

[1] Reports cash receipts through October 31, 2015, including prepayments of subsequent period dividend and interest payments.

[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation.

[3] The investment amount outstanding for New Hampshire Thrift Bancshares, Inc. increased from \$20,000,000 to \$23,000,000 as the result of a merger with The Nashua Bank. The amount outstanding for The Nashua Bank decreased from \$3,000,000 to \$0.

[4] The investment amount outstanding for Banc of California, Inc. increased from \$32,000,000 to \$42,000,000 as the result of a merger with The Private Bank of California. The amount outstanding for The Private Bank of California decreased from \$10,000,000 to \$0.

[5] The investment amount outstanding for Eagle Bancorp, Inc. increased from \$56,600,000 to \$71,900,000 as the result of a merger with Virginia Heritage Bank. The amount outstanding for Virginia Heritage Bank decreased from \$15,300,000 to \$0.