



SBLF Transactions Report as of 10/31/2016  
Dividend, Interest, and Capital Repayments

| Bank or CDFI | Institution Name  | City                | State | Initial Investment |                   |            | Capital Repayment Details |                               |                         | Amount Outstanding as of 10/31/2016 | Dividend/Interest/Fee Payments in Current Month |               | Total Dividend/Interest/Fee Payments |                 | Total Payments Received to Date (Includes Capital Repayments) |                     |
|--------------|---|---------------------|-------|--------------------|-------------------|------------|---------------------------|-------------------------------|-------------------------|-------------------------------------|---|---------------|--------------------------------------|-----------------|---|---------------------|
|              |   |                     |       | Date               | Instrument Type   | Amount     | Date Received             | Amount Paid in Current Period | Total Repayment to Date |                                     | Payment Type                                    | Date Received | Amount Received                      | Amount Expected |   | Amount Received [1] |
| Bank         | Aubanc Inc.   | Opalala             | NE    | 07/21/2011         | Preferred Shares  | 21,905,000 | N/A                       | -                             | 21,905,000              | -                                   | Dividend  | N/A           | -                                    | 1,704,464       | 1,704,464   | 23,609,464          |
| Bank         | AIM Bancshares, Inc.  | Lewelland           | TX    | 09/07/2011         | Senior Securities | 9,100,000  | N/A                       | -                             | 9,100,000               | -                                   | Interest  | N/A           | -                                    | 907,270         | 907,270   | 10,007,270          |
| Bank         | Alerus Financial Corporation                                | Grand Forks         | ND    | 08/18/2011         | Preferred Shares  | 20,000,000 | N/A                       | -                             | 20,000,000              | -                                   | Dividend  | N/A           | -                                    | 1,038,333       | 1,038,333   | 21,038,333          |
| Bank         | Algodon de Calidad Bancshares, Inc.                         | Ablene              | TX    | 09/14/2011         | Senior Securities | 600,000    | N/A                       | -                             | 600,000                 | -                                   | Interest  | N/A           | -                                    | 50,632          | 50,632  | 650,632             |
| Bank         | Alma Bank   | Astoria             | IN    | 08/30/2011         | Preferred Shares  | 19,000,000 | N/A                       | -                             | 19,000,000              | -                                   | Dividend  | N/A           | -                                    | 1,903,694       | 1,903,694   | 1,903,694           |
| Bank         | AMB Financial Corp.   | Munster             | NY    | 09/22/2011         | Preferred Shares  | 3,858,000  | N/A                       | -                             | 3,858,000               | -                                   | Dividend  | N/A           | -                                    | 446,954         | 446,954   | 4,304,954           |
| Bank         | AmeriBank Holding Company                                   | Collinsville        | OK    | 09/15/2011         | Preferred Shares  | 5,347,000  | N/A                       | -                             | 5,347,000               | -                                   | Dividend  | N/A           | -                                    | 623,022         | 623,022   | 5,970,022           |
| Bank         | American Rivera Bank (The Bank of Santa Barbara)            | Santa Barbara       | CA    | 09/22/2011         | Preferred Shares  | 1,882,380  | N/A                       | -                             | 1,882,380               | -                                   | Dividend  | N/A           | -                                    | 85,857          | 85,857  | 1,968,237           |
| Bank         | AmeriServ Financial, Inc.                                   | Johnstown           | PA    | 08/11/2011         | Preferred Shares  | 21,000,000 | N/A                       | -                             | 21,000,000              | -                                   | Dividend  | N/A           | -                                    | 1,881,190       | 1,881,190   | 22,881,190          |
| Bank         | Avenue Financial Holdings, Inc.                             | Nashville           | TN    | 09/15/2011         | Preferred Shares  | 18,950,000 | N/A                       | -                             | 18,950,000              | -                                   | Dividend  | N/A           | -                                    | 828,926         | 828,926   | 19,778,926          |
| Bank         | Banc of California, Inc. (First PacTrust Bancorp, Inc.) [4] | Irvine              | CA    | 08/30/2011         | Preferred Shares  | 32,000,000 | N/A                       | -                             | 42,000,000              | -                                   | Dividend  | N/A           | -                                    | 3,552,519       | 3,552,519   | 45,552,519          |
| Bank         | BancIndependent, Incorporated                               | Sheffield           | AL    | 07/14/2011         | Preferred Shares  | 30,000,000 | N/A                       | -                             | 30,000,000              | -                                   | Dividend  | N/A           | -                                    | 1,826,677       | 1,826,677   | 31,826,677          |
| Bank         | Bancorp Financial, Inc.                                     | Oak Brook           | IL    | 08/18/2011         | Preferred Shares  | 14,643,000 | N/A                       | -                             | 14,643,000              | -                                   | Dividend  | N/A           | -                                    | 2,256,358       | 2,256,358   | 16,899,358          |
| Bank         | Bancorp of Montana Holding Company                          | Missoula            | MT    | 09/08/2011         | Senior Securities | 1,460,000  | N/A                       | -                             | 1,460,000               | -                                   | Interest  | N/A           | -                                    | 110,556         | 110,556   | 1,570,556           |
| Bank         | Bank of Central Florida                                     | Lakeland            | FL    | 08/16/2011         | Preferred Shares  | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                   | Dividend  | N/A           | -                                    | 321,028         | 321,028   | 7,321,028           |
| Bank         | Bank of Commerce Holdings                                   | Redding             | CA    | 09/27/2011         | Preferred Shares  | 20,000,000 | N/A                       | -                             | 20,000,000              | -                                   | Dividend  | N/A           | -                                    | 1,729,785       | 1,729,785   | 21,729,785          |
| Bank         | BankFirst Capital Corporation                               | Macon               | MS    | 09/08/2011         | Preferred Shares  | 20,000,000 | N/A                       | -                             | 20,000,000              | -                                   | Dividend  | N/A           | -                                    | 1,987,288       | 1,987,288   | 21,987,288          |
| Bank         | Bankwell Financial Group, Inc. (BNC Financial Group, Inc.)  | New Canaan          | CT    | 08/04/2011         | Preferred Shares  | 10,980,000 | N/A                       | -                             | 10,980,000              | -                                   | Dividend  | N/A           | -                                    | 494,710         | 494,710   | 11,474,710          |
| Bank         | Banner County Bank Corporation [2]                          | Harrisburg          | NE    | 07/28/2011         | Senior Securities | 2,427,000  | N/A                       | -                             | 2,427,000               | -                                   | Interest  | N/A           | -                                    | 148,317         | 148,317   | 2,575,317           |
| Bank         | Bern Bancshares, Inc.                                       | Bern                | KS    | 09/01/2011         | Preferred Shares  | 1,500,000  | N/A                       | -                             | 1,500,000               | -                                   | Dividend  | N/A           | -                                    | 203,981         | 203,981   | 1,703,981           |
| Bank         | BHCB Holding Company  | Rapid City          | SD    | 09/07/2011         | Senior Securities | 2,000,000  | N/A                       | -                             | 2,000,000               | -                                   | Interest  | N/A           | -                                    | 135,000         | 135,000   | 2,135,000           |
| Bank         | Birmingham Bloomfield Bancshares, Inc.                      | Birmingham          | MI    | 07/28/2011         | Preferred Shares  | 4,821,000  | N/A                       | -                             | 4,821,000               | -                                   | Dividend  | N/A           | -                                    | 221,783         | 221,783   | 4,842,783           |
| Bank         | Blue Ridge Bankshares, Inc.                                 | Luray               | VA    | 08/18/2011         | Preferred Shares  | 4,500,000  | N/A                       | -                             | 4,500,000               | -                                   | Dividend  | N/A           | -                                    | 577,800         | 577,800   | 5,077,800           |
| Bank         | BMC Bancshares, Inc.  | Dallas              | TX    | 09/07/2011         | Senior Securities | 1,206,000  | N/A                       | -                             | 1,206,000               | -                                   | Interest  | N/A           | -                                    | 86,412          | 86,412  | 1,292,412           |
| Bank         | Brotherhood Bancshares, Inc.                                | Kansas City         | KS    | 09/15/2011         | Preferred Shares  | 16,000,000 | N/A                       | -                             | 16,000,000              | -                                   | Dividend  | N/A           | -                                    | 2,679,444       | 2,679,444   | 18,679,444          |
| Bank         | Broward Financial Holdings, Inc.                            | Fort Lauderdale     | FL    | 07/21/2011         | Preferred Shares  | 3,134,000  | N/A                       | -                             | 3,134,000               | -                                   | Dividend  | N/A           | -                                    | 102,029         | 102,029   | 3,236,029           |
| Bank         | Cache Valley Banking Company                                | Logan               | UT    | 07/14/2011         | Preferred Shares  | 11,670,000 | N/A                       | -                             | 11,670,000              | -                                   | Dividend  | N/A           | -                                    | 611,607         | 611,607   | 12,281,607          |
| Bank         | Cadence Financial Corporation (Encore Bancshares, Inc.)     | Starkville          | MS    | 09/27/2011         | Preferred Shares  | 32,914,000 | N/A                       | -                             | 32,914,000              | -                                   | Dividend  | N/A           | -                                    | 3,190,829       | 3,190,829   | 36,104,829          |
| Bank         | California Bank of Commerce                                 | Lafayette           | CA    | 09/15/2011         | Preferred Shares  | 11,000,000 | N/A                       | -                             | 11,000,000              | -                                   | Dividend  | N/A           | -                                    | 715,917         | 715,917   | 11,715,917          |
| Bank         | Capital Bank  | San Juan Capistrano | CA    | 09/27/2011         | Preferred Shares  | 3,132,000  | N/A                       | -                             | 3,132,000               | -                                   | Dividend  | N/A           | -                                    | 216,630         | 216,630   | 3,348,630           |
| Bank         | CapitalMark Bank & Trust                                    | Chattanooga         | TN    | 09/13/2011         | Preferred Shares  | 18,212,000 | N/A                       | -                             | 18,212,000              | -                                   | Dividend  | N/A           | -                                    | 815,645         | 815,645   | 19,027,645          |
| Bank         | Cardinal Bancorp II, Inc.                                   | Washington          | MO    | 09/08/2011         | Senior Securities | 6,251,000  | N/A                       | -                             | 6,251,000               | -                                   | Interest  | N/A           | -                                    | 915,309         | 915,309   | 7,166,309           |
| Bank         | Carolina Alliance Bank                                      | Spartanburg         | SC    | 08/23/2011         | Preferred Shares  | 5,000,000  | N/A                       | -                             | 5,000,000               | -                                   | Dividend  | N/A           | -                                    | 224,861         | 224,861   | 5,224,861           |
| Bank         | Carroll Financial Services, Inc.                            | Huntingdon          | TN    | 08/16/2011         | Preferred Shares  | 3,000,000  | N/A                       | -                             | 3,000,000               | -                                   | Dividend  | N/A           | -                                    | 133,053         | 133,053   | 3,133,053           |
| Bank         | Catskill Hudson Bancorp, Inc.                               | Rock Hill           | NY    | 07/21/2011         | Preferred Shares  | 9,681,000  | 10/28/2016                | 9,681,000                     | 9,681,000               | -                                   | Dividend  | 10/03/2016    | 217,823                              | 1,194,259       | 1,281,912   | N/A                 |
| Bank         | CB Bancshares Corp.   | Weir                | KS    | 09/07/2011         | Preferred Shares  | 190,000    | N/A                       | -                             | 190,000                 | -                                   | Dividend  | N/A           | -                                    | 7,889           | 7,889   | 197,889             |
| Bank         | CBOS Bancshares, Inc.                                       | Merritt Island      | FL    | 08/23/2011         | Preferred Shares  | 3,893,000  | N/A                       | -                             | 3,893,000               | -                                   | Dividend  | N/A           | -                                    | 610,783         | 610,783   | 4,503,783           |
| Bank         | CBT Financial Corp. [6]                                     | Clearfield          | PA    | 08/23/2011         | Preferred Shares  | 10,000,000 | N/A                       | -                             | 10,000,000              | -                                   | Dividend  | N/A           | -                                    | 495,139         | 495,139   | 10,495,139          |
| Bank         | CCB Bancshares, Inc. (Citizens Community Bank)              | South Hill          | VA    | 07/28/2011         | Preferred Shares  | 4,000,000  | N/A                       | -                             | 4,000,000               | -                                   | Dividend  | N/A           | -                                    | 378,949         | 378,949   | 4,378,949           |
| Bank         | Central Bancorp, Inc.                                       | Somerville          | MA    | 08/25/2011         | Preferred Shares  | 10,000,000 | N/A                       | -                             | 10,000,000              | -                                   | Dividend  | N/A           | -                                    | 602,778         | 602,778   | 10,602,778          |
| Bank         | Central Service Corporation                                 | Enid                | OK    | 09/20/2011         | Senior Securities | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                   | Interest  | N/A           | -                                    | 564,082         | 564,082   | 7,564,082           |
| Bank         | Central Valley Community Bancorp                            | Fresno              | CA    | 08/18/2011         | Preferred Shares  | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                   | Dividend  | N/A           | -                                    | 829,306         | 829,306   | 7,829,306           |
| Bank         | Centric Financial Corporation                               | Harrisburg          | PA    | 07/14/2011         | Preferred Shares  | 7,492,000  | N/A                       | -                             | 7,492,000               | -                                   | Dividend  | N/A           | -                                    | 334,435         | 334,435   | 7,826,435           |
| Bank         | Centrix Bank & Trust  | Bedford             | NH    | 07/28/2011         | Preferred Shares  | 24,500,000 | N/A                       | -                             | 24,500,000              | -                                   | Dividend  | N/A           | -                                    | 849,075         | 849,075   | 25,349,075          |
| Bank         | CIC Bancshares, Inc.  | Denver              | CO    | 09/13/2011         | Preferred Shares  | 1,772,000  | N/A                       | -                             | 1,772,000               | -                                   | Dividend  | N/A           | -                                    | 78,066          | 78,066  | 1,850,066           |
| Bank         | Cobiz Financial, Inc.                                       | Denver              | CO    | 09/08/2011         | Preferred Shares  | 57,366,000 | N/A                       | -                             | 57,366,000              | -                                   | Dividend  | N/A           | -                                    | 5,553,841       | 5,553,841   | 62,919,841          |
| Bank         | Codorus Valley Bancorp, Inc.                                | York                | PA    | 08/18/2011         | Preferred Shares  | 25,000,000 | N/A                       | -                             | 25,000,000              | -                                   | Dividend  | N/A           | -                                    | 1,405,260       | 1,405,260   | 26,405,260          |
| Bank         | Columbine Capital Corp.                                     | Buena Vista         | CO    | 09/22/2011         | Preferred Shares  | 6,050,000  | N/A                       | -                             | 6,050,000               | -                                   | Dividend  | N/A           | -                                    | 326,700         | 326,700   | 6,376,700           |
| Bank         | Columbus First Bancorp, Inc.                                | Worthington         | OH    | 08/23/2011         | Preferred Shares  | 6,150,000  | N/A                       | -                             | 6,150,000               | -                                   | Dividend  | N/A           | -                                    | 267,354         | 267,354   | 6,417,354           |
| Bank         | Commercial Financial Corp.                                  | Starrin Lake        | IA    | 09/20/2011         | Preferred Shares  | 18,000,000 | N/A                       | -                             | 18,000,000              | -                                   | Dividend  | N/A           | -                                    | 1,385,005       | 1,385,005   | 19,385,005          |
| Bank         | Community Bank Delaware                                     | Leesee              | DE    | 08/09/2011         | Preferred Shares  | 4,500,000  | N/A                       | -                             | 4,500,000               | -                                   | Dividend  | N/A           | -                                    | 312,790         | 312,790   | 4,812,790           |
| Bank         | Community First Bancorp, Inc.                               | Fairview Heights    | IL    | 09/13/2011         | Senior Securities | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                   | Interest  | N/A           | -                                    | 395,500         | 395,500   | 7,395,500           |
| Bank         | Community Illinois Corporation                              | Rock Falls          | IL    | 08/16/2011         | Preferred Shares  | 4,500,000  | N/A                       | -                             | 4,500,000               | -                                   | Dividend  | N/A           | -                                    | 397,505         | 397,505   | 4,897,505           |
| Bank         | Community Independent Bancorp Inc.                          | West Salem          | OH    | 09/13/2011         | Preferred Shares  | 2,250,000  | N/A                       | -                             | 2,250,000               | -                                   | Dividend  | N/A           | -                                    | 114,598         | 114,598   | 2,364,598           |
| Bank         | Community Valley Bank                                       | El Centro           | CA    | 09/20/2011         | Preferred Shares  | 2,400,000  | N/A                       | -                             | 2,400,000               | -                                   | Dividend  | N/A           | -                                    | 106,933         | 106,933   | 2,506,933           |
| Bank         | ConnectOne Bancorp Inc. (Center Bancorp, Inc.)              | Englewood Cliffs    | NJ    | 09/15/2011         | Preferred Shares  | 11,250,000 | N/A                       | -                             | 11,250,000              | -                                   | Dividend  | N/A           | -                                    | 834,375         | 834,375   | 12,084,375          |
| Bank         | Continental Bancorporation                                  | Salt Lake City      | UT    | 09/22/2011         | Senior Securities | 4,724,000  | N/A                       | -                             | 4,724,000               | -                                   | Interest  | N/A           | -                                    | 554,716         | 554,716   | 5,278,716           |
| Bank         | County Bancorp, Inc.  | Manitowoc           | WI    | 08/23/2011         | Preferred Shares  | 15,000,000 | N/A                       | -                             | 15,000,000              | -                                   | Dividend  | N/A           | -                                    | 796,667         | 796,667   | 15,796,667          |
| Bank         | Covenant Financial Inc. (Milestone Bank)                    | Doylestown          | PA    | 09/13/2011         | Preferred Shares  | 5,100,000  | N/A                       | -                             | 5,100,000               | -                                   | Dividend  | N/A           | -                                    | 409,983         | 409,983   | 5,509,983           |
| Bank         | Crest Savings Bancorp, Inc.                                 | Wildwood            | NJ    | 08/23/2011         | Preferred Shares  | 2,500,000  | N/A                       | -                             | 2,500,000               | -                                   | Dividend  | N/A           | -                                    | 251,184         | 251,184   | 2,751,184           |
| Bank         | Crestmark Bancorp, Inc.                                     | Troy                | MI    | 08/09/2011         | Preferred Shares  | 8,250,000  | N/A                       | -                             | 8,250,000               | -                                   | Dividend  | 10/03/2016    | 185,625                              | 849,750         | 849,750   | 849,750             |
| Bank         | CU Bancorp (1st Enterprise Bank)                            | Encino              | CA    | 09/01/2011         | Preferred Shares  | 16,400,000 | N/A                       | -                             | 16,400,000              | -                                   | Dividend  | 10/03/2016    | 369,000                              | 1,618,133       | 1,618,133   | 1,618,133           |
| Bank         | D.L. EVANS BANCORP  | Burley              | ID    | 09/27/2011         | Preferred Shares  | 29,891,000 | N/A                       | -                             | 29,891,000              | -                                   | Dividend  | N/A           | -                                    | 3,840,360       | 3,840,360   | 33,731,360          |
| Bank         | Deerfield Financial Corporation                             | Deerfield           | WI    | 09/08/2011         | Senior Securities | 3,650,000  | N/A                       | -                             | 3,650,000               | -                                   | Interest  | N/A           | -                                    | 506,159         | 506,159   | 4,156,159           |
| Bank         | DNB Financial Corporation                                   | Downingtown         | PA    | 08/04/2011         | Preferred Shares  | 13,000,000 | N/A                       | -                             | 13,000,000              | -                                   | Dividend  | N/A           | -                                    | 840,919         | 840,919   | 13,840,919          |
| Bank         | Eagle Bancorp, Inc. [5]                                     | Bethesda            | MD    | 07/14/2011         | Preferred Shares  | 56,600,000 | N/A                       | -                             | 71,900,000              | -                                   | Dividend  | N/A           | -                                    | 2,596,658       | 2,596,658   | 74,496,658          |
| Bank         | Elmira Savings Bank (The Elmira Savings Bank, FSB)          | Elmira              | NY    | 08/25/2011         | Preferred Shares  | 14,063,000 | N/A                       | -                             | 14,063,000              | -                                   | Dividend  | N/A           | -                                    | 1,256,396       | 1,256,396   |                     |

| Bank or CDLE | Institution Name                                       | City                | State | Initial Investment |                   |             | Capital Repayment Details |                               |                         | Amount Outstanding as of 10/31/2016 | Dividend/Interest/Fee Payments in Current Month |               |                 | Total Dividend/Interest/Fee Payments |                     | Total Payments Received to Date (Includes Capital Repayments) |
|--------------|--|---------------------|-------|--------------------|-------------------|-------------|---------------------------|-------------------------------|-------------------------|-------------------------------------|---|---------------|-----------------|--------------------------------------|---------------------|---|
|              |  |                     |       | Date               | Instrument Type   | Amount      | Date Received             | Amount Paid in Current Period | Total Repayment to Date |                                     | Payment Type                                    | Date Received | Amount Received | Amount Expected                      | Amount Received [1] |   |
| Bank         | First American Investment, Inc.                        | Hudson              | WI    | 09/08/2011         | Senior Securities | 1,705,710   | N/A                       | -                             | 1,705,710               | -                                   | Interest  | N/A           | -               | 129,302                              | 129,302             | 1,835,012   |
| Bank         | First Bancorp  | Troy                | NC    | 09/01/2011         | Preferred Shares  | 63,500,000  | N/A                       | -                             | 63,500,000              | -                                   | Dividend  | N/A           | -               | 5,476,126                            | 5,476,126           | 68,976,126  |
| Bank         | First Bank of Charleston Inc.                          | Charleston          | WV    | 07/21/2011         | Preferred Shares  | 3,345,000   | N/A                       | -                             | 3,345,000               | -                                   | Dividend  | N/A           | -               | 313,492                              | 313,492             | 3,658,492   |
| Bank         | First Bankers Trustshares, Inc.                        | Quincy              | IL    | 09/08/2011         | Preferred Shares  | 10,000,000  | N/A                       | -                             | 10,000,000              | -                                   | Dividend  | N/A           | -               | 456,111                              | 456,111             | 10,456,111  |
| Bank         | First Busy Corporation                                 | Champaign           | IL    | 08/25/2011         | Preferred Shares  | 72,664,000  | N/A                       | -                             | 72,664,000              | -                                   | Dividend  | N/A           | -               | 9,965,060                            | 9,965,060           | 82,629,060  |
| Bank         | First California Financial Group, Inc.                 | Westlake Village    | CA    | 07/14/2011         | Preferred Shares  | 25,000,000  | N/A                       | -                             | 25,000,000              | -                                   | Dividend  | N/A           | -               | 2,288,741                            | 2,288,741           | 27,288,741  |
| Bank         | First Colebrook Bancorp, Inc.                          | Colebrook           | NH    | 09/22/2011         | Preferred Shares  | 8,623,000   | N/A                       | -                             | 8,623,000               | 3,623,000                           | Dividend  | N/A           | -               | 703,947                              | 703,947             | 5,703,947   |
| Bank         | First Community Financial Corporation                  | Elgin               | IL    | 09/01/2011         | Preferred Shares  | 6,100,000   | N/A                       | -                             | 6,100,000               | -                                   | Dividend  | N/A           | -               | 489,784                              | 489,784             | 6,589,784   |
| Bank         | First Eadorado Bancshares, Inc.                        | Eldorado            | IL    | 09/07/2011         | Senior Securities | 3,000,000   | N/A                       | -                             | 3,000,000               | -                                   | Interest  | N/A           | -               | 314,893                              | 314,893             | 3,314,893   |
| Bank         | First Federal Bancorp, Inc.                            | Lake City           | FL    | 08/23/2011         | Preferred Shares  | 20,000,000  | N/A                       | -                             | 20,000,000              | -                                   | Dividend  | N/A           | -               | 400,244                              | 400,244             | 20,400,244  |
| Bank         | First Financial Bancshares, Inc.                       | Lawrence            | KS    | 09/22/2011         | Senior Securities | 3,905,000   | N/A                       | -                             | 3,905,000               | -                                   | Interest  | N/A           | -               | 265,319                              | 265,319             | 4,170,319   |
| Bank         | First Green Bancorp, Inc. (First Green Bank)           | Eustis              | FL    | 09/20/2011         | Preferred Shares  | 4,727,000   | N/A                       | -                             | 4,727,000               | -                                   | Dividend  | N/A           | -               | 159,142                              | 159,142             | 4,886,142   |
| Bank         | First Guaranty Bancshares, Inc.                        | Hammond             | LA    | 09/22/2011         | Preferred Shares  | 39,435,000  | N/A                       | -                             | 39,435,000              | -                                   | Dividend  | N/A           | -               | 4,005,973                            | 4,005,973           | 43,440,973  |
| Bank         | First Menasha Bancshares, Inc.                         | Neenah              | WI    | 09/15/2011         | Preferred Shares  | 10,000,000  | N/A                       | -                             | 10,000,000              | -                                   | Dividend  | N/A           | -               | 819,479                              | 819,479             | 10,819,479  |
| Bank         | First Merchants Corporation                            | Muncie              | IN    | 09/22/2011         | Preferred Shares  | 90,782,940  | N/A                       | -                             | 90,782,940              | -                                   | Dividend  | N/A           | -               | 8,167,296                            | 8,167,296           | 98,950,236  |
| Bank         | First NHC Bank Holding Company                         | New Orleans         | LA    | 08/04/2011         | Preferred Shares  | 37,335,000  | N/A                       | -                             | 37,335,000              | 37,935,000                          | Dividend  | 10/03/2016    | 853,538         | 4,085,389                            | 4,085,389           | 4,085,389   |
| Bank         | First Northern Community Bancorp                       | Dixon               | CA    | 09/15/2011         | Preferred Shares  | 22,847,000  | N/A                       | -                             | 22,847,000              | -                                   | Dividend  | N/A           | -               | 2,389,862                            | 2,389,862           | 25,236,862  |
| Bank         | First Partners Bank (SouthCity Bank)                   | Verde Hills         | AL    | 07/14/2011         | Preferred Shares  | 5,200,000   | N/A                       | -                             | 5,200,000               | -                                   | Dividend  | N/A           | -               | 225,622                              | 225,622             | 5,425,622   |
| Bank         | First Resource Bank                                    | Eston               | GA    | 09/15/2011         | Preferred Shares  | 5,083,000   | N/A                       | -                             | 5,083,000               | -                                   | Dividend  | N/A           | -               | 392,609                              | 392,609             | 5,475,609   |
| Bank         | First Robinson Financial Corporation                   | Robinson            | IL    | 08/23/2011         | Preferred Shares  | 4,900,000   | N/A                       | -                             | 4,900,000               | -                                   | Dividend  | N/A           | -               | 127,672                              | 127,672             | 5,027,672   |
| Bank         | First Savings Financial Group, Inc.                    | Clarksville         | IN    | 08/11/2011         | Preferred Shares  | 17,120,000  | N/A                       | -                             | 17,120,000              | -                                   | Dividend  | N/A           | -               | 861,764                              | 861,764             | 17,981,764  |
| Bank         | First Service Bancshares, Inc.                         | Greenbrier          | AR    | 09/08/2011         | Senior Securities | 7,716,000   | N/A                       | -                             | 7,716,000               | -                                   | Interest  | N/A           | -               | 1,860,863                            | 1,860,863           | 9,576,863   |
| Bank         | First State Holding Co. (Wilber Co.)                   | Lincoln             | NE    | 09/07/2011         | Senior Securities | 12,000,000  | N/A                       | -                             | 12,000,000              | -                                   | Interest  | N/A           | -               | 1,040,786                            | 1,040,786           | 13,040,786  |
| Bank         | First Texas BHC, Inc.                                  | Fort Worth          | TX    | 09/15/2011         | Preferred Shares  | 29,822,000  | N/A                       | -                             | 29,822,000              | -                                   | Dividend  | N/A           | -               | 1,332,970                            | 1,332,970           | 31,154,970  |
| Bank         | Fisher Bancorp, Inc.                                   | Fisher              | IL    | 09/15/2011         | Senior Securities | 1,000,000   | N/A                       | -                             | 1,000,000               | -                                   | Interest  | N/A           | -               | 93,209                               | 93,209              | 1,093,209   |
| Bank         | Florida Business BancGroup, Inc.                       | Tampa               | FL    | 09/22/2011         | Preferred Shares  | 15,360,000  | N/A                       | -                             | 15,360,000              | -                                   | Dividend  | N/A           | -               | 974,610                              | 974,610             | 16,334,610  |
| Bank         | Florida Community Bancshares, Inc.                     | Ocala               | FL    | 09/15/2011         | Preferred Shares  | 17,000,000  | N/A                       | -                             | 17,000,000              | -                                   | Dividend  | N/A           | -               | 2,371,250                            | 2,371,250           | 19,371,250  |
| Bank         | Florida Traditions Bank                                | Dade City           | FL    | 07/12/2011         | Preferred Shares  | 8,800,000   | N/A                       | -                             | 8,800,000               | -                                   | Dividend  | N/A           | -               | 275,000                              | 275,000             | 9,075,000   |
| Bank         | FNB Bancorp  | South San Francisco | CA    | 09/15/2011         | Preferred Shares  | 12,600,000  | N/A                       | -                             | 12,600,000              | -                                   | Dividend  | N/A           | -               | 1,394,663                            | 1,394,663           | 13,994,663  |
| Bank         | Fortune Financial Corporation                          | Arnold              | MO    | 09/15/2011         | Preferred Shares  | 3,255,000   | N/A                       | -                             | 3,255,000               | -                                   | Dividend  | N/A           | -               | 1,112,758                            | 353,077             | 3,608,077   |
| Bank         | Founders Bancorp                                       | San Luis Obispo     | CA    | 07/14/2011         | Preferred Shares  | 4,178,000   | N/A                       | -                             | 4,178,000               | -                                   | Dividend  | N/A           | -               | 257,282                              | 257,282             | 4,435,282   |
| Bank         | Franklin Financial Network, Inc.                       | Franklin            | TN    | 09/27/2011         | Preferred Shares  | 10,000,000  | N/A                       | -                             | 10,000,000              | -                                   | Dividend  | N/A           | -               | 789,799                              | 789,799             | 10,789,799  |
| Bank         | Franklin Security Bancorp, Inc.                        | Wilkes-Barre        | PA    | 09/08/2011         | Preferred Shares  | 6,955,000   | N/A                       | -                             | 6,955,000               | -                                   | Dividend  | N/A           | -               | 325,971                              | 325,971             | 7,280,971   |
| Bank         | Freedom Bancorp, Inc. (Freedom Bank)                   | Maywood             | IN    | 09/20/2011         | Preferred Shares  | 4,000,000   | N/A                       | -                             | 4,000,000               | 4,000,000                           | Dividend  | 10/03/2016    | 90,000          | 382,556                              | 382,556             | 382,556   |
| Bank         | Freedom Bancshares, Inc.                               | Oakland Park        | KS    | 07/19/2011         | Preferred Shares  | 4,000,000   | N/A                       | -                             | 4,000,000               | -                                   | Dividend  | N/A           | -               | 174,943                              | 174,943             | 4,174,943   |
| Bank         | Frontier Bancshares, Inc.                              | Austin              | TX    | 09/14/2011         | Senior Securities | 6,184,000   | N/A                       | -                             | 6,184,000               | -                                   | Interest  | N/A           | -               | 447,842                              | 447,842             | 6,631,842   |
| Bank         | FVNB Corp.   | Victoria            | TX    | 08/23/2011         | Preferred Shares  | 18,000,000  | N/A                       | -                             | 18,000,000              | -                                   | Dividend  | N/A           | -               | 790,500                              | 790,500             | 18,790,500  |
| Bank         | GBC Holdings, Inc.                                     | Los Angeles         | CA    | 08/25/2011         | Preferred Shares  | 5,000,000   | N/A                       | -                             | 5,000,000               | -                                   | Dividend  | N/A           | -               | 437,412                              | 437,412             | 5,437,412   |
| Bank         | Grand Capital Corporation                              | Tulsa               | OK    | 09/08/2011         | Preferred Shares  | 5,200,000   | N/A                       | -                             | 5,200,000               | -                                   | Dividend  | N/A           | -               | 303,333                              | 303,333             | 5,503,333   |
| Bank         | GrantSouth Bancorporation                              | Greenville          | SC    | 09/08/2011         | Preferred Shares  | 15,422,000  | N/A                       | -                             | 15,422,000              | -                                   | Dividend  | N/A           | -               | 644,303                              | 644,303             | 16,066,303  |
| Bank         | Great Southern Bancorp, Inc.                           | Springfield         | MO    | 08/18/2011         | Preferred Shares  | 57,943,000  | N/A                       | -                             | 57,943,000              | -                                   | Dividend  | N/A           | -               | 3,038,654                            | 3,038,654           | 60,981,654  |
| Bank         | Greater Rochester Bancorp, Inc.                        | Rochester           | NY    | 07/28/2011         | Preferred Shares  | 7,000,000   | N/A                       | -                             | 7,000,000               | -                                   | Dividend  | N/A           | -               | 306,833                              | 306,833             | 7,306,833   |
| Bank         | Guaranty Bancorp, Inc.                                 | Woodville           | NH    | 09/15/2011         | Preferred Shares  | 7,000,000   | N/A                       | -                             | 7,000,000               | -                                   | Dividend  | N/A           | -               | 558,755                              | 558,755             | 7,558,755   |
| Bank         | Gulfstream Bancshares, Inc.                            | Stuart              | FL    | 08/18/2011         | Preferred Shares  | 7,500,000   | N/A                       | -                             | 7,500,000               | -                                   | Dividend  | N/A           | -               | 844,792                              | 844,792             | 8,344,792   |
| Bank         | Happy Bancshares, Inc.                                 | Amarillo            | TX    | 09/07/2011         | Preferred Shares  | 31,929,000  | N/A                       | -                             | 31,929,000              | -                                   | Dividend  | N/A           | -               | 1,335,697                            | 1,335,697           | 33,264,697  |
| Bank         | Harmony Bank   | Jackson             | NJ    | 09/15/2011         | Preferred Shares  | 3,500,000   | N/A                       | -                             | 3,500,000               | -                                   | Dividend  | N/A           | -               | 181,514                              | 181,514             | 3,681,514   |
| Bank         | Heartland Bancorp, Inc.                                | Bloomington         | IL    | 09/21/2011         | Senior Securities | 25,000,000  | N/A                       | -                             | 25,000,000              | -                                   | Interest  | N/A           | -               | 5,195,032                            | 5,195,032           | 30,195,032  |
| Bank         | Heartland Financial USA, Inc.                          | Dubuque             | IA    | 09/15/2011         | Preferred Shares  | 81,698,000  | N/A                       | -                             | 81,698,000              | -                                   | Dividend  | N/A           | -               | 7,498,061                            | 7,498,061           | 89,196,061  |
| Bank         | Heritage Bancshares Group, Inc.                        | Willmar             | MN    | 09/22/2011         | Senior Securities | 11,000,000  | N/A                       | -                             | 11,000,000              | -                                   | Interest  | N/A           | -               | 1,803,156                            | 1,803,156           | 12,803,156  |
| Bank         | Heritage Bancshares, Inc.                              | Norfolk             | VA    | 08/11/2011         | Preferred Shares  | 7,800,000   | N/A                       | -                             | 7,800,000               | -                                   | Dividend  | N/A           | -               | 471,069                              | 471,069             | 8,271,069   |
| Bank         | HIGHLAND Bancorp, Inc.                                 | Vernon              | NJ    | 09/22/2011         | Preferred Shares  | 6,853,000   | N/A                       | -                             | 6,853,000               | -                                   | Dividend  | N/A           | -               | 443,652                              | 443,652             | 7,296,652   |
| Bank         | Hilltop Holdings, Inc. (Plains/Capital Corporation)    | Dallas              | TX    | 09/27/2011         | Preferred Shares  | 114,068,000 | N/A                       | -                             | 114,068,000             | -                                   | Dividend  | N/A           | -               | 16,335,779                           | 16,335,779          | 130,403,779   |
| Bank         | HomeBancorp, Inc.                                      | Tampa               | FL    | 08/25/2011         | Preferred Shares  | 7,398,000   | N/A                       | -                             | 7,398,000               | 7,398,000                           | Dividend  | 10/03/2016    | 166,455         | 1,328,454                            | 1,328,454           | 1,328,454   |
| Bank         | Hopewell Valley Community Bank                         | Remington           | NJ    | 07/28/2011         | Preferred Shares  | 11,000,000  | N/A                       | -                             | 11,000,000              | -                                   | Dividend  | N/A           | -               | 488,889                              | 488,889             | 11,488,889  |
| Bank         | Horizon Bancorp  | Michigan City       | IN    | 08/25/2011         | Preferred Shares  | 12,500,000  | N/A                       | -                             | 12,500,000              | -                                   | Dividend  | N/A           | -               | 1,213,963                            | 1,213,963           | 13,713,963  |
| Bank         | Howard Bancorp, Inc.                                   | Ellicott City       | MD    | 09/22/2011         | Preferred Shares  | 12,562,000  | N/A                       | -                             | 12,562,000              | -                                   | Dividend  | N/A           | -               | 1,371,252                            | 1,371,252           | 13,933,252  |
| Bank         | Huron Valley Bancorp, Inc. (Huron Valley State Bank)   | Milford             | MI    | 07/19/2011         | Preferred Shares  | 2,597,000   | N/A                       | -                             | 2,597,000               | -                                   | Dividend  | N/A           | -               | 123,213                              | 123,213             | 2,720,213   |
| Bank         | Hyde Park Bancorp, Inc.                                | Hyde Park           | MA    | 09/22/2011         | Preferred Shares  | 18,724,000  | N/A                       | -                             | 18,724,000              | -                                   | Dividend  | N/A           | -               | 2,117,482                            | 2,117,482           | 20,841,482  |
| Bank         | Illinois State Bancorp, Inc.                           | Chicago             | IL    | 09/22/2011         | Preferred Shares  | 13,368,000  | N/A                       | -                             | 13,368,000              | 6,684,000                           | Dividend  | 10/03/2016    | 150,390         | 1,202,065                            | 7,886,065           |   |
| Bank         | Indebancorp  | Oak Harbor          | OH    | 09/21/2011         | Preferred Shares  | 2,000,000   | N/A                       | -                             | 2,000,000               | -                                   | Dividend  | N/A           | -               | 93,322                               | 93,322              | 2,093,322   |
| Bank         | Independent Bank Group, Inc. (BOH Holdings, Inc.)      | McKinney            | TX    | 07/14/2011         | Preferred Shares  | 23,938,350  | N/A                       | -                             | 23,938,350              | -                                   | Dividend  | N/A           | -               | 1,079,886                            | 1,079,886           | 25,018,236  |
| Bank         | Independent Holdings, Inc.                             | Memphis             | TN    | 08/16/2011         | Preferred Shares  | 34,900,000  | N/A                       | -                             | 34,900,000              | -                                   | Dividend  | N/A           | -               | 3,462,016                            | 3,462,016           | 38,362,016  |
| Bank         | InsCorp, Inc.  | Nashville           | TN    | 09/27/2011         | Preferred Shares  | 3,000,000   | N/A                       | -                             | 3,000,000               | -                                   | Dividend  | N/A           | -               | 210,667                              | 210,667             | 3,210,667   |
| Bank         | Insight Bank   | Columbus            | OH    | 07/19/2011         | Preferred Shares  | 4,250,000   | N/A                       | -                             | 4,250,000               | -                                   | Dividend  | N/A           | -               | 121,361                              | 121,361             | 4,371,361   |
| Bank         | Island Bancorp, Inc.                                   | Eggleston           | MA    | 08/11/2011         | Preferred Shares  | 4,000,000   | N/A                       | -                             | 4,000,000               | -                                   | Dividend  | N/A           | -               | 265,333                              | 265,333             | 4,265,333   |
| Bank         | Jefferson Bancshares, Inc. (Jefferson Bank of Florida) | Oldsmar             | FL    | 09/04/2011         | Preferred Shares  | 3,367,000   | N/A                       | -                             | 3,367,000               | -                                   | Dividend  | N/A           | -               | 153,011                              | 153,011             | 3,520,011   |
| Bank         | Joquin Bancshares Inc.                                 | Huntington          | TX    | 09/13/2011         | Senior Securities | 3,908,000   | N                         |                               |                         |                                     |   |               |                 |                                      |                     |   |

| Bank or CDF | Institution Name   | City             | State | Initial Investment |                   |            | Capital Repayment Details |                               |                         | Amount Outstanding as of 10/31/2016 | Dividend/Interest/Fee Payments in Current Month |               |                 | Total Dividend/Interest/Fee Payments |                     | Total Payments Received to Date (Includes Capital Repayments) |
|-------------|--|------------------|-------|--------------------|-------------------|------------|---------------------------|-------------------------------|-------------------------|-------------------------------------|---|---------------|-----------------|--------------------------------------|---------------------|---|
|             |  |                  |       | Date               | Instrument Type   | Amount     | Date Received             | Amount Paid in Current Period | Total Repayment to Date |                                     | Payment Type                                    | Date Received | Amount Received | Amount Expected                      | Amount Received [1] |   |
| Bank        | Liberty Capital Bancshares, Inc.                               | Adrian           | TX    | 09/15/2011         | Senior Securities | 1,500,000  | N/A                       | -                             | 1,500,000               | -                                   | Interest  | N/A           | -               | 102,478                              | 102,478             | 1,602,478   |
| Bank        | Liberty Financial Services, Inc.                               | Sioux City       | IA    | 09/22/2011         | Preferred Shares  | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                   | Dividend  | N/A           | -               | 447,547                              | 447,547             | 7,447,547   |
| Bank        | Live Oak Bancshares, Inc.                                      | Wilmington       | NC    | 09/13/2011         | Senior Securities | 6,800,000  | N/A                       | -                             | 6,800,000               | -                                   | Interest  | N/A           | -               | 523,789                              | 523,789             | 7,323,789   |
| Bank        | Lowndes Bancshares, Inc.                                       | Valdosta         | GA    | 08/25/2011         | Preferred Shares  | 6,000,000  | N/A                       | -                             | 6,000,000               | -                                   | Dividend  | N/A           | -               | 286,831                              | 286,831             | 6,286,831   |
| Bank        | Magna Bank   | Memphis          | TN    | 08/18/2011         | Preferred Shares  | 18,350,000 | N/A                       | -                             | 18,350,000              | -                                   | Dividend  | N/A           | -               | 1,080,410                            | 1,080,410           | 19,430,410  |
| Bank        | Magnolia Bancshares Inc.                                       | Hodgenville      | KY    | 09/13/2011         | Senior Securities | 2,000,000  | N/A                       | -                             | 2,000,000               | -                                   | Interest  | N/A           | -               | 404,640                              | 404,640             | 2,404,640   |
| Bank        | Marquis Bank   | Coral Gables     | FL    | 09/14/2011         | Preferred Shares  | 3,500,000  | N/A                       | -                             | 3,500,000               | -                                   | Dividend  | N/A           | -               | 157,500                              | 157,500             | 3,657,500   |
| Bank        | McLeod Bancshares, Inc.  | Shorewood        | MN    | 08/18/2011         | Preferred Shares  | 6,000,000  | N/A                       | -                             | 6,000,000               | -                                   | Dividend  | N/A           | -               | 1,542,333                            | 1,542,333           | 7,542,333   |
| Bank        | Meadows Bank   | Las Vegas        | NV    | 09/22/2011         | Preferred Shares  | 8,500,000  | N/A                       | -                             | 8,500,000               | -                                   | Dividend  | N/A           | -               | 399,264                              | 399,264             | 8,899,264   |
| Bank        | Medallion Bank   | Salt Lake City   | UT    | 07/21/2011         | Preferred Shares  | 26,303,000 | N/A                       | -                             | -                       | 26,303,000                          | Dividend  | N/A           | -               | 2,827,573                            | 2,827,573           | 28,275,733  |
| Bank        | Mercantile Capital Corporation                                 | Boston           | MA    | 08/04/2011         | Preferred Shares  | 7,000,000  | N/A                       | -                             | 7,000,000               | -                                   | Dividend  | N/A           | -               | 73,889                               | 73,889              | 7,073,889   |
| Bank        | Merchants and Manufacturers Bank Corporation                   | Joliet           | IL    | 09/08/2011         | Preferred Shares  | 6,800,000  | N/A                       | -                             | 6,800,000               | -                                   | Dividend  | N/A           | -               | 338,095                              | 338,095             | 7,138,095   |
| Bank        | Merchants and Planters Bancshares, Inc.                        | Bolivar          | TN    | 09/08/2011         | Preferred Shares  | 2,000,000  | N/A                       | -                             | 2,000,000               | -                                   | Dividend  | N/A           | -               | 86,639                               | 86,639              | 2,086,639   |
| Bank        | Mid Penn Bancorp, Inc. (Phoenix Bancorp, Inc.)                 | Millersburg      | PA    | 07/19/2011         | Preferred Shares  | 3,500,000  | N/A                       | -                             | 3,500,000               | -                                   | Dividend  | N/A           | -               | 131,511                              | 131,511             | 3,631,511   |
| Bank        | MidSouth Bancorp, Inc.   | Lafayette        | LA    | 08/25/2011         | Preferred Shares  | 32,000,000 | N/A                       | -                             | -                       | 32,000,000                          | Dividend  | 10/03/2016    | 720,000         | 5,455,083                            | 5,455,083           | 5,455,083   |
| Bank        | MidWest Bancorporation, Inc.                                   | Edin Prairie     | MN    | 09/07/2011         | Senior Securities | 5,115,000  | N/A                       | -                             | 5,115,000               | -                                   | Interest  | N/A           | -               | 330,658                              | 330,658             | 5,445,658   |
| Bank        | Monument Bank (MB)   | Bethesda         | MD    | 08/11/2011         | Preferred Shares  | 11,355,000 | N/A                       | -                             | 11,355,000              | -                                   | Dividend  | N/A           | -               | 680,227                              | 680,227             | 12,035,227  |
| Bank        | Monument Bank (PA)   | Doylesstown      | PA    | 07/19/2011         | Preferred Shares  | 2,970,000  | N/A                       | -                             | -                       | 2,970,000                           | Dividend  | 10/03/2016    | 66,825          | 321,095                              | 321,095             |   |
| Bank        | Morgan Capital Corporation                                     | Fort Morgan      | CO    | 08/30/2011         | Senior Securities | 3,250,000  | N/A                       | -                             | 3,250,000               | -                                   | Interest  | N/A           | -               | 270,382                              | 270,382             | 3,520,382   |
| Bank        | MutualFirst Financial, Inc.                                    | Muncie           | IN    | 08/25/2011         | Preferred Shares  | 28,923,000 | N/A                       | -                             | 28,923,000              | -                                   | Dividend  | N/A           | -               | 3,209,037                            | 3,209,037           | 32,132,037  |
| Bank        | MYB Financial Corp.  | Fairmont         | WV    | 09/08/2011         | Preferred Shares  | 8,500,000  | N/A                       | -                             | -                       | 8,500,000                           | Dividend  | 10/03/2016    | 191,250         | 882,230                              | 882,230             |   |
| Bank        | New England Bancorp, Inc.                                      | Hyannis          | MA    | 08/09/2011         | Preferred Shares  | 4,000,000  | N/A                       | -                             | -                       | 4,000,000                           | Dividend  | 10/03/2016    | 90,000          | 415,556                              | 415,556             |   |
| Bank        | Nicolet Bankshares, Inc.                                       | Green Bay        | WI    | 09/01/2011         | Preferred Shares  | 24,400,000 | N/A                       | -                             | 24,400,000              | -                                   | Dividend  | N/A           | -               | 3,692,533                            | 3,692,533           | 28,092,533  |
| Bank        | Northern Bankshares, Inc.                                      | McFarland        | WI    | 09/07/2011         | Senior Securities | 22,000,000 | N/A                       | -                             | 22,000,000              | -                                   | Interest  | N/A           | -               | 3,423,976                            | 3,423,976           | 25,423,976  |
| Bank        | Northway Financial, Inc.                                       | Berlin           | NH    | 09/15/2011         | Preferred Shares  | 23,593,000 | N/A                       | -                             | 23,593,000              | -                                   | Dividend  | N/A           | -               | 1,619,833                            | 1,619,833           | 25,212,833  |
| Bank        | Oak Valley Bancorp   | Oakdale          | CA    | 08/11/2011         | Preferred Shares  | 13,500,000 | N/A                       | -                             | 13,500,000              | -                                   | Dividend  | N/A           | -               | 781,875                              | 781,875             | 14,281,875  |
| Bank        | Origin Bancorp (Community Trust Financial Corporation)         | Ruston           | LA    | 07/06/2011         | Preferred Shares  | 48,260,000 | N/A                       | -                             | -                       | 48,260,000                          | Dividend  | 10/03/2016    | 1,085,850       | 5,915,872                            | 5,915,872           |   |
| Bank        | Osborne Investments, Inc.                                      | Osborne          | KS    | 09/07/2011         | Senior Securities | 1,000,000  | N/A                       | -                             | 1,000,000               | -                                   | Interest  | N/A           | -               | 66,458                               | 66,458              | 1,066,458   |
| Bank        | Quachita Bancshares Corp.                                      | Monroe           | LA    | 09/08/2011         | Senior Securities | 17,930,000 | N/A                       | -                             | 17,930,000              | -                                   | Interest  | N/A           | -               | 1,753,962                            | 1,753,962           | 19,683,962  |
| Bank        | Quation Holdings, Inc.   | Naples           | FL    | 09/15/2011         | Preferred Shares  | 5,000,000  | N/A                       | -                             | 5,000,000               | -                                   | Dividend  | N/A           | -               | 378,580                              | 378,580             | 5,378,580   |
| Bank        | Pacific Coast Bankers' Bancshares                              | Walnut Creek     | CA    | 07/28/2011         | Preferred Shares  | 11,960,000 | N/A                       | -                             | 11,960,000              | -                                   | Dividend  | N/A           | -               | 1,596,660                            | 1,596,660           | 13,556,660  |
| Bank        | Park Sterling Corporation (Citizens South Banking Corporation) | Charlotte        | NC    | 09/22/2011         | Preferred Shares  | 20,500,000 | N/A                       | -                             | 20,500,000              | -                                   | Dividend  | N/A           | -               | 836,619                              | 836,619             | 21,336,619  |
| Bank        | Partners Bank of California                                    | Mission Viejo    | CA    | 09/22/2011         | Preferred Shares  | 2,463,000  | N/A                       | -                             | 2,463,000               | -                                   | Dividend  | N/A           | -               | 229,743                              | 229,743             | 2,692,743   |
| Bank        | Pathfinder Bancorp   | Owego            | NY    | 09/01/2011         | Preferred Shares  | 13,000,000 | N/A                       | -                             | 13,000,000              | -                                   | Dividend  | N/A           | -               | 878,184                              | 878,184             | 13,878,184  |
| Bank        | Penn Liberty Financial Corp.                                   | Wayne            | PA    | 09/01/2011         | Preferred Shares  | 20,000,000 | N/A                       | -                             | 20,000,000              | -                                   | Dividend  | N/A           | -               | 977,872                              | 977,872             | 20,977,872  |
| Bank        | People First Bancshares, Inc.                                  | Pana             | IL    | 09/15/2011         | Senior Securities | 9,198,000  | N/A                       | -                             | 9,198,000               | -                                   | Interest  | N/A           | -               | 1,030,811                            | 1,030,811           | 10,228,811  |
| Bank        | Peoples Bancorp  | Lynden           | WA    | 08/04/2011         | Preferred Shares  | 18,000,000 | N/A                       | -                             | 18,000,000              | -                                   | Dividend  | N/A           | -               | 1,050,615                            | 1,050,615           | 19,050,615  |
| Bank        | PFSB Bancorporation, Inc.                                      | Pigeon Falls     | WI    | 08/25/2011         | Preferred Shares  | 1,500,000  | N/A                       | -                             | 1,500,000               | -                                   | Dividend  | N/A           | -               | 140,380                              | 140,380             | 1,640,380   |
| Bank        | Pioneer Bancshares, Inc. (Pioneer Bank, SSB)                   | Dripping Springs | TX    | 06/30/2011         | Preferred Shares  | 3,004,000  | N/A                       | -                             | 3,004,000               | -                                   | Dividend  | N/A           | -               | 138,229                              | 138,229             | 3,142,229   |
| Bank        | Planters Financial Group, Inc.                                 | Clarksville      | TN    | 09/13/2011         | Senior Securities | 20,000,000 | N/A                       | -                             | 20,000,000              | -                                   | Interest  | N/A           | -               | 2,397,346                            | 2,397,346           | 22,397,346  |
| Bank        | Platinum Bancorp, Inc.   | Oakdale          | MN    | 09/21/2011         | Senior Securities | 4,453,000  | N/A                       | -                             | 4,453,000               | -                                   | Interest  | N/A           | -               | 300,578                              | 300,578             | 4,753,578   |
| Bank        | Platinum Bank Holding Co. (Platinum Bank)                      | Brandon          | FL    | 09/15/2011         | Senior Securities | 13,800,000 | N/A                       | -                             | 13,800,000              | -                                   | Interest  | N/A           | -               | 1,836,044                            | 1,836,044           | 15,636,044  |
| Bank        | Premara Financial, Inc.  | Charlotte        | NC    | 09/22/2011         | Preferred Shares  | 6,238,000  | N/A                       | -                             | 6,238,000               | -                                   | Dividend  | N/A           | -               | 633,494                              | 633,494             | 6,871,494   |
| Bank        | Prime Banc Corp.   | Dieterich        | IL    | 08/25/2011         | Preferred Shares  | 10,000,000 | N/A                       | -                             | 10,000,000              | -                                   | Dividend  | N/A           | -               | 704,564                              | 704,564             | 10,704,564  |
| Bank        | Prime Bank Group   | Edmond           | OK    | 08/30/2011         | Senior Securities | 4,456,000  | N/A                       | -                             | 4,456,000               | -                                   | Interest  | N/A           | -               | 300,966                              | 300,966             | 4,756,966   |
| Bank        | ProAmerica Bank (Prometrica Bank)                              | Los Angeles      | CA    | 09/27/2011         | Preferred Shares  | 3,750,000  | N/A                       | -                             | 3,750,000               | -                                   | Dividend  | N/A           | -               | 177,917                              | 177,917             | 3,927,917   |
| Bank        | Progressive Bancorp, Inc.                                      | Monroe           | LA    | 07/26/2011         | Preferred Shares  | 12,000,000 | N/A                       | -                             | 12,000,000              | -                                   | Dividend  | N/A           | -               | 1,023,286                            | 1,023,286           | 13,023,286  |
| Bank        | Providence Bank  | Rocky Mount      | NC    | 09/15/2011         | Preferred Shares  | 4,250,000  | N/A                       | -                             | 4,250,000               | -                                   | Dividend  | N/A           | -               | 223,576                              | 223,576             | 4,473,576   |
| Bank        | Provident Bancorp, Inc.  | Amesbury         | MA    | 09/13/2011         | Preferred Shares  | 17,145,000 | N/A                       | -                             | 17,145,000              | -                                   | Dividend  | N/A           | -               | 806,211                              | 806,211             | 17,951,211  |
| Bank        | Puget Sound Bank   | Bellevue         | WA    | 08/11/2011         | Preferred Shares  | 9,886,000  | N/A                       | -                             | 9,886,000               | -                                   | Dividend  | N/A           | -               | 418,792                              | 418,792             | 10,304,792  |
| Bank        | OCR Holdings, Inc.   | Madison          | IL    | 09/15/2011         | Preferred Shares  | 40,090,000 | N/A                       | -                             | 40,090,000              | -                                   | Dividend  | N/A           | -               | 4,832,447                            | 4,832,447           | 44,922,447  |
| Bank        | Redwood Capital Bancorp  | Eureka           | CA    | 07/21/2011         | Preferred Shares  | 7,310,000  | N/A                       | -                             | 7,310,000               | -                                   | Dividend  | N/A           | -               | 483,844                              | 483,844             | 7,793,844   |
| Bank        | Redwood Financial, Inc.  | Redwood Falls    | MN    | 08/18/2011         | Preferred Shares  | 6,425,000  | N/A                       | -                             | 6,425,000               | -                                   | Dividend  | N/A           | -               | 441,336                              | 441,336             | 6,866,336   |
| Bank        | Regal Bank   | Livingston       | NJ    | 09/07/2011         | Preferred Shares  | 7,000,000  | N/A                       | -                             | -                       | 7,000,000                           | Dividend  | 10/03/2016    | 157,500         | 673,167                              | 673,167             |   |
| Bank        | Regent Capital Corporation                                     | Nowata           | OK    | 07/21/2011         | Preferred Shares  | 3,350,000  | N/A                       | -                             | 3,350,000               | -                                   | Dividend  | N/A           | -               | 227,446                              | 227,446             | 3,577,446   |
| Bank        | Resurgens Bancorp  | Atlanta          | GA    | 09/08/2011         | Senior Securities | 2,967,000  | N/A                       | -                             | 2,967,000               | -                                   | Interest  | N/A           | -               | 238,687                              | 238,687             | 3,205,687   |
| Bank        | Rock Bancshares, Inc.  | Little Rock      | AR    | 09/07/2011         | Senior Securities | 6,742,000  | N/A                       | -                             | -                       | 6,742,000                           | Interest  | N/A           | -               | 995,989                              | 995,989             | 7,737,989   |
| Bank        | Rockport National Bancorp, Inc.                                | Rockport         | MA    | 08/11/2011         | Preferred Shares  | 3,000,000  | N/A                       | -                             | 3,000,000               | -                                   | Dividend  | N/A           | -               | 158,722                              | 158,722             | 3,158,722   |
| Bank        | Salisbury Bancorp, Inc.  | Lakeville        | CT    | 08/25/2011         | Preferred Shares  | 16,000,000 | N/A                       | -                             | 16,000,000              | -                                   | Dividend  | N/A           | -               | 805,791                              | 805,791             | 16,805,791  |
| Bank        | SBT Bancorp, Inc.  | Simsbury         | CT    | 08/11/2011         | Preferred Shares  | 9,000,000  | N/A                       | -                             | 9,000,000               | -                                   | Dividend  | N/A           | -               | 504,099                              | 504,099             | 9,504,099   |
| Bank        | Seacoast Commerce Banc Holdings (Seacoast Commerce Bank)       | San Diego        | CA    | 09/01/2011         | Preferred Shares  | 4,000,000  | N/A                       | -                             | 4,000,000               | -                                   | Dividend  | N/A           | -               | 202,333                              | 202,333             | 4,202,333   |
| Bank        | Security Business Bancorp                                      | San Diego        | CA    | 07/14/2011         | Preferred Shares  | 8,944,500  | N/A                       | -                             | 8,944,500               | -                                   | Dividend  | N/A           | -               | 86,464                               | 86,464              | 9,030,964   |
| Bank        | Security California Bancorp                                    | Riverside        | CA    | 09/15/2011         | Preferred Shares  | 7,200,000  | N/A                       | -                             | 7,200,000               | -                                   | Dividend  | N/A           | -               | 338,000                              | 338,000             | 7,538,000   |
| Bank        | Security State Bancshares, Inc. [2]                            | Charleston       | MO    | 09/22/2011         | Senior Securities | 22,000,000 | N/A                       | -                             | 22,000,000              | -                                   | Interest  | N/A           | -               | 1,616,290                            | 1,616,290           | 23,616,290  |
| Bank        | Select Bancorp, Inc.   | Dunn             | NC    | 08/09/2011         | Preferred Shares  | 7,845,000  | N/A                       | -                             | 7,845,000               | -                                   | Dividend  | N/A           | -               | 341,264                              | 341,264             | 8,186,264   |
| Bank        | Seneca-Cayuga Bancorp, Inc.                                    | Seneca Falls     | NY    | 09/15/2011         | Preferred Shares  | 5,000,000  | N/A                       | -                             | 5,000,000               | -                                   | Dividend  | N/A           | -               | 256,302                              | 256,302             | 5,256,302   |
| Bank        | Sequithe Valley Bancshares, Inc.                               | Dunlap           | IN    | 09/13/2011         | Senior Securities | 5,000,000  | N/A                       | -                             | 5,000,000               | -                                   | Interest  | N/A           | -               | 759,840                              | 759,840             | 5,759,840   |
| Bank        | ServFirst Bancshares, Inc.                                     | Birmingham       | AL    |                    |                   |            |                           |                               |                         |                                     |   |               |                 |                                      |                     |   |



SBLF Transactions Report as of 10/31/2016  
Dividend, Interest, and Capital Repayments

| Bank or CDFL | Institution Name  | City             | State | Initial Investment |                   |             | Capital Repayment Details |                               |                         | Amount Outstanding as of 10/31/2016 | Dividend/Interest/Fee Payments in Current Month |               |                 | Total Dividend/Interest/Fee Payments |                     | Total Payments Received to Date (Includes Capital Repayments) |
|--------------|---|------------------|-------|--------------------|-------------------|-------------|---------------------------|-------------------------------|-------------------------|-------------------------------------|---|---------------|-----------------|--------------------------------------|---------------------|---|
|              |   |                  |       | Date               | Instrument Type   | Amount      | Date Received             | Amount Paid in Current Period | Total Repayment to Date |                                     | Payment Type                                    | Date Received | Amount Received | Amount Expected                      | Amount Received [1] |   |
| Bank         | Steele Holdings, Inc.   | Tyler            | TX    | 09/20/2011         | Senior Securities | 8,382,000   | N/A                       | -                             | 8,382,000               | -                                   | Interest  | N/A           | -               | 968,378                              | 968,378             | 9,250,378   |
| Bank         | Steele Street Bank Corporation  | Denver           | CO    | 09/01/2011         | Senior Securities | 11,350,000  | N/A                       | -                             | 11,350,000              | -                                   | Interest  | N/A           | -               | 557,367                              | 557,367             | 11,907,367  |
| Bank         | Stewardship Financial Corporation   | Midland Park     | NJ    | 09/01/2011         | Preferred Shares  | 15,000,000  | N/A                       | -                             | 15,000,000              | -                                   | Dividend  | N/A           | -               | 2,173,539                            | 2,173,539           | 17,173,539  |
| Bank         | Stockmens Bank (The State Bank of Bartley)  | Colorado Springs | CO    | 09/22/2011         | Senior Securities | 2,380,000   | N/A                       | -                             | 2,380,000               | -                                   | Interest  | N/A           | -               | 218,438                              | 218,438             | 2,598,438   |
| Bank         | Stonegate Bank (Florida Shores Bancorp, Inc.)                                       | FL Lauderdale    | FL    | 08/18/2011         | Preferred Shares  | 12,750,000  | N/A                       | -                             | 12,750,000              | -                                   | Dividend  | N/A           | -               | 489,104                              | 489,104             | 13,239,104  |
| Bank         | StonehamBank, A Co-operative Bank   | Stoneham         | MA    | 09/20/2011         | Senior Securities | 13,813,000  | N/A                       | -                             | 13,813,000              | -                                   | Interest  | N/A           | -               | 771,082                              | 771,082             | 14,584,082  |
| Bank         | Summit State Bank   | Santa Rosa       | CA    | 08/04/2011         | Preferred Shares  | 13,750,000  | N/A                       | -                             | 13,750,000              | -                                   | Dividend  | N/A           | -               | 1,283,856                            | 1,283,856           | 15,033,856  |
| Bank         | Summer Bank & Trust   | Gallatin         | TN    | 09/26/2011         | Preferred Shares  | 4,264,000   | N/A                       | -                             | 4,264,000               | -                                   | Dividend  | N/A           | -               | 620,833                              | 620,833             | 4,884,833   |
| Bank         | Sunshine Bancorp, Inc. (Community Southern Bank)                                    | Plant City       | FL    | 09/20/2011         | Preferred Shares  | 5,700,000   | N/A                       | -                             | 5,700,000               | -                                   | Dividend  | N/A           | -               | 277,717                              | 277,717             | 5,977,717   |
| Bank         | Sword Financial Corporation   | Horicon          | WI    | 09/15/2011         | Senior Securities | 17,000,000  | N/A                       | -                             | 17,000,000              | -                                   | Interest  | N/A           | -               | 2,086,615                            | 2,086,615           | 19,086,615  |
| Bank         | TCB Corporation   | Greenwood        | SC    | 09/08/2011         | Senior Securities | 8,640,000   | N/A                       | -                             | 8,640,000               | -                                   | Interest  | N/A           | -               | 1,007,023                            | 1,007,023           | 9,647,023   |
| Bank         | Team Capital Bank   | Bethlehem        | PA    | 07/28/2011         | Preferred Shares  | 22,412,000  | N/A                       | -                             | 22,412,000              | -                                   | Dividend  | N/A           | -               | 643,154                              | 643,154             | 23,055,154  |
| Bank         | The ANB Corporation   | Terrell          | TX    | 08/25/2011         | Preferred Shares  | 37,000,000  | N/A                       | -                             | 37,000,000              | -                                   | Dividend  | N/A           | -               | 3,238,793                            | 3,238,793           | 40,238,793  |
| Bank         | The Community Financial Corporation (Tri-County Financial Corporation)              | Waldorf          | MD    | 09/22/2011         | Preferred Shares  | 20,000,000  | N/A                       | -                             | 20,000,000              | -                                   | Dividend  | N/A           | -               | 678,333                              | 678,333             | 20,678,333  |
| Bank         | The Landrum Company   | Columbia         | MO    | 08/18/2011         | Preferred Shares  | 20,000,000  | N/A                       | -                             | 20,000,000              | -                                   | Dividend  | N/A           | -               | 1,653,431                            | 1,653,431           | 21,653,431  |
| Bank         | The Nashua Bank [3]   | Nashua           | NH    | 09/08/2011         | Preferred Shares  | 3,000,000   | N/A                       | -                             | 3,000,000               | -                                   | Dividend  | N/A           | -               | 56,333                               | 56,333              | 3,056,333   |
| Bank         | The Peoples Bank of Talbotton   | Talbotton        | GA    | 09/08/2011         | Preferred Shares  | 890,000     | N/A                       | -                             | 890,000                 | 890,000                             | Dividend  | 10/03/2016    | 20,025          | 91,754                               | 91,754              | 91,754  |
| Bank         | The Private Bank of California [4]  | Los Angeles      | CA    | 09/01/2011         | Preferred Shares  | 10,800,000  | N/A                       | -                             | 10,800,000              | -                                   | Dividend  | N/A           | -               | 183,333                              | 183,333             | 10,983,333  |
| Bank         | The Victory Bank, Inc.  | Limerick         | PA    | 09/22/2011         | Preferred Shares  | 3,431,000   | N/A                       | -                             | 3,431,000               | -                                   | Dividend  | N/A           | -               | 142,768                              | 142,768             | 3,573,768   |
| Bank         | Third Coast Bancshares, Inc. (Third Coast Bank SSB)                                 | Humble           | TX    | 08/09/2011         | Preferred Shares  | 8,673,000   | N/A                       | -                             | 8,673,000               | -                                   | Dividend  | N/A           | -               | 414,136                              | 414,136             | 9,087,136   |
| Bank         | Town and Country Financial Corporation  | Springfield      | IL    | 09/08/2011         | Preferred Shares  | 5,000,000   | N/A                       | -                             | 5,000,000               | -                                   | Dividend  | N/A           | -               | 339,517                              | 339,517             | 5,339,517   |
| Bank         | TowneBank   | Portsmouth       | VA    | 09/22/2011         | Preferred Shares  | 76,458,000  | N/A                       | -                             | 76,458,000              | -                                   | Dividend  | N/A           | -               | 4,083,295                            | 4,083,295           | 80,541,295  |
| Bank         | Triad Bancorp, Inc.   | Frontenac        | MO    | 09/22/2011         | Preferred Shares  | 5,000,000   | N/A                       | -                             | 5,000,000               | -                                   | Dividend  | N/A           | -               | 251,667                              | 251,667             | 5,251,667   |
| Bank         | Tri-County Financial Group, Inc.  | Mendota          | IL    | 08/16/2011         | Preferred Shares  | 20,000,000  | 10/28/2016                | 10,000,000                    | 20,000,000              | -                                   | Dividend  | 10/03/2016    | 225,000         | 1,778,565                            | 1,778,565           | N/A   |
| Bank         | Two River Bancorp (Community Partners Bancorp)                                      | Tinton Falls     | NJ    | 08/11/2011         | Preferred Shares  | 12,000,000  | N/A                       | -                             | 12,000,000              | -                                   | Dividend  | N/A           | -               | 1,063,119                            | 1,063,119           | 13,063,119  |
| Bank         | Two Rivers Financial Group, Inc.  | Burlington       | IA    | 09/01/2011         | Preferred Shares  | 23,240,000  | N/A                       | -                             | 23,240,000              | -                                   | Dividend  | N/A           | -               | 2,104,022                            | 2,104,022           | 25,344,022  |
| Bank         | U&I Financial Corp.   | Lynnwood         | WA    | 07/06/2011         | Preferred Shares  | 5,500,000   | N/A                       | -                             | 5,500,000               | -                                   | Dividend  | N/A           | -               | 270,264                              | 270,264             | 5,770,264   |
| Bank         | UBT Bancshares, Inc.  | Marysville       | KS    | 08/11/2011         | Preferred Shares  | 16,500,000  | N/A                       | -                             | 16,500,000              | -                                   | Dividend  | N/A           | -               | 763,096                              | 763,096             | 17,263,096  |
| Bank         | Union Banc Corp. (Union Bank & Trust Company)                                       | Oxford           | NC    | 09/22/2011         | Preferred Shares  | 6,200,000   | N/A                       | -                             | 6,200,000               | -                                   | Dividend  | N/A           | -               | 317,660                              | 317,660             | 6,517,660   |
| Bank         | United Community Bancorp, Inc.  | Chatham          | IL    | 09/15/2011         | Senior Securities | 22,262,000  | N/A                       | -                             | 22,262,000              | -                                   | Interest  | N/A           | -               | 3,505,401                            | 3,505,401           | 25,767,401  |
| Bank         | United Community Banks, Inc. (Moneytree Corporation)                                | Blairsville      | GA    | 09/15/2011         | Preferred Shares  | 9,992,000   | N/A                       | -                             | 9,992,000               | -                                   | Dividend  | N/A           | -               | 1,009,409                            | 1,009,409           | 11,001,409  |
| Bank         | United Financial Banking Companies, Inc.  | Veinina          | VA    | 09/15/2011         | Preferred Shares  | 3,000,000   | N/A                       | -                             | 3,000,000               | -                                   | Dividend  | N/A           | -               | 130,083                              | 130,083             | 3,130,083   |
| Bank         | Valley Financial Group, Ltd.  | Saginaw          | VA    | 09/22/2011         | Preferred Shares  | 2,000,000   | N/A                       | -                             | 2,000,000               | -                                   | Dividend  | N/A           | -               | 72,694                               | 72,694              | 2,072,694   |
| Bank         | Valley Green Bank   | Philadelphia     | PA    | 08/09/2011         | Preferred Shares  | 5,000,000   | N/A                       | -                             | 5,000,000               | -                                   | Dividend  | N/A           | -               | 106,667                              | 106,667             | 5,106,667   |
| Bank         | Veritex Holdings, Inc.  | Dallas           | TX    | 08/25/2011         | Preferred Shares  | 8,000,000   | N/A                       | -                             | 8,000,000               | -                                   | Dividend  | N/A           | -               | 346,000                              | 346,000             | 8,346,000   |
| Bank         | Verus Acquisition Group, Inc.   | Fort Collins     | CO    | 07/14/2011         | Preferred Shares  | 9,740,000   | N/A                       | -                             | 9,740,000               | -                                   | Dividend  | N/A           | -               | 442,539                              | 442,539             | 10,182,539  |
| Bank         | Virginia Heritage Bank [5]  | Fairfax          | VA    | 06/30/2011         | Preferred Shares  | 15,300,000  | N/A                       | -                             | 15,300,000              | -                                   | Dividend  | N/A           | -               | 646,425                              | 646,425             | 15,946,425  |
| Bank         | Vista Bancshares, Inc. (McLaughlin Bancshares, Inc.)                                | Ralls            | TX    | 08/11/2011         | Preferred Shares  | 6,600,000   | N/A                       | -                             | 6,600,000               | -                                   | Dividend  | N/A           | -               | 344,977                              | 344,977             | 6,944,977   |
| Bank         | W.T.B. Financial Corporation  | Spokane          | WA    | 09/15/2011         | Preferred Shares  | 89,142,000  | N/A                       | -                             | 89,142,000              | -                                   | Dividend  | N/A           | -               | 8,052,038                            | 8,052,038           | 97,194,038  |
| Bank         | WashingtonFirst Bancshares, Inc.  | Reston           | VA    | 08/04/2011         | Preferred Shares  | 17,796,000  | N/A                       | -                             | 17,796,000              | -                                   | Dividend  | N/A           | -               | 663,766                              | 663,766             | 18,459,766  |
| Bank         | Western Alliance Bancorporation   | Phoenix          | AZ    | 09/27/2011         | Preferred Shares  | 141,000,000 | N/A                       | -                             | 141,000,000             | -                                   | Dividend  | N/A           | -               | 9,179,995                            | 9,179,995           | 150,179,995   |
| Bank         | Western State Agency, Inc.  | Devils Lake      | ND    | 08/23/2011         | Preferred Shares  | 12,000,000  | N/A                       | -                             | 12,000,000              | -                                   | Dividend  | N/A           | -               | 702,000                              | 702,000             | 12,702,000  |
| Bank         | Winth Bankshares, Inc.  | Richmond         | VA    | 09/21/2011         | Preferred Shares  | 8,381,000   | N/A                       | -                             | 8,381,000               | -                                   | Dividend  | N/A           | -               | 321,970                              | 321,970             | 8,702,970   |
| Bank         | York Traditions Bank  | York             | PA    | 07/14/2011         | Preferred Shares  | 5,115,000   | N/A                       | -                             | 5,115,000               | -                                   | Dividend  | N/A           | -               | 438,327                              | 438,327             | 5,553,327   |
| Bank         | Your Community Bankshares Inc. (Community Bank Shares of Indiana, Inc.)             | New Albany       | IN    | 09/15/2011         | Preferred Shares  | 28,000,000  | N/A                       | -                             | 28,000,000              | -                                   | Dividend  | N/A           | -               | 2,769,947                            | 2,769,947           | 30,769,947  |
| CDFL         | Main Street Launch (BOBC Small Business Finance)                                    | Oakland          | CA    | 09/14/2011         | Senior Securities | 219,000     | N/A                       | -                             | 219,000                 | -                                   | Interest  | N/A           | -               | 22,107                               | 22,107              | 241,107   |
| CDFL         | Access to Capital for Entrepreneurs, Inc. (Appalachian Community Enterprises, Inc.) | Cleveland        | GA    | 09/21/2011         | Senior Securities | 188,000     | N/A                       | -                             | 188,000                 | -                                   | Interest  | 10/04/2016    | 940             | 18,904                               | 18,904              | 19,092  |
| CDFL         | Boston Community Loan Fund, Inc.  | Roxbury          | MA    | 09/22/2011         | Senior Securities | 4,410,000   | N/A                       | -                             | 4,410,000               | -                                   | Interest  | 10/03/2016    | 22,050          | 443,205                              | 443,205             | 4,853,205   |
| CDFL         | Bridleway Capital, Inc.   | Pittsburgh       | PA    | 09/14/2011         | Senior Securities | 1,820,000   | N/A                       | -                             | 1,820,000               | -                                   | Interest  | N/A           | -               | 183,719                              | 183,719             | 1,993,719   |
| CDFL         | BUILDING HOPE - A CHARTER SCHOOL FACILITIES FUND                                    | Washington       | DC    | 09/21/2011         | Senior Securities | 2,091,000   | N/A                       | -                             | 2,091,000               | -                                   | Interest  | N/A           | -               | 210,262                              | 210,262             | 2,301,262   |
| CDFL         | California Coastal Rural Development Corporation                                    | Salinas          | CA    | 09/21/2011         | Senior Securities | 870,000     | N/A                       | -                             | 870,000                 | -                                   | Interest  | N/A           | -               | 87,483                               | 87,483              | 957,483   |
| CDFL         | Capital for Change, Inc. (Greater New Haven Community Loan Fund)                    | New Haven        | CT    | 09/13/2011         | Senior Securities | 525,000     | N/A                       | -                             | 525,000                 | -                                   | Interest  | N/A           | -               | 53,025                               | 53,025              | 578,025   |
| CDFL         | Capital Impact Partners (NCB Capital Impact)  | Arlington        | VA    | 09/22/2011         | Senior Securities | 8,218,000   | N/A                       | -                             | 8,218,000               | -                                   | Interest  | 10/03/2016    | 41,090          | 825,909                              | 825,909             | 8,943,909   |
| CDFL         | CEN-TEX Certified Development Corporation   | Austin           | TX    | 09/21/2011         | Senior Securities | 489,000     | N/A                       | -                             | 489,000                 | -                                   | Interest  | 10/03/2016    | 2,445           | 49,172                               | 49,172              | 49,172  |
| CDFL         | Charleston Citywide Local Development Corporation                                   | Charleston       | SC    | 09/20/2011         | Senior Securities | 1,000,000   | N/A                       | -                             | 1,000,000               | -                                   | Interest  | N/A           | -               | 100,611                              | 100,611             | 1,100,611   |
| CDFL         | Citizen Potawatomi Community Development Corporation                                | Shawnee          | OK    | 09/21/2011         | Senior Securities | 490,000     | N/A                       | -                             | 490,000                 | -                                   | Interest  | N/A           | -               | 49,272                               | 49,272              | 539,272   |
| CDFL         | Coastal Enterprises, Inc.   | Brunswick        | ME    | 09/21/2011         | Senior Securities | 2,316,000   | N/A                       | -                             | 2,316,000               | -                                   | Interest  | 10/03/2016    | 11,580          | 232,887                              | 232,887             | 2,548,887   |
| CDFL         | Colorado Enterprise Fund, Inc.  | Denver           | CO    | 09/20/2011         | Senior Securities | 463,000     | N/A                       | -                             | 463,000                 | -                                   | Interest  | N/A           | -               | 46,583                               | 46,583              | 509,583   |
| CDFL         | Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.)              | Holyoke          | MA    | 09/21/2011         | Senior Securities | 200,000     | N/A                       | -                             | 200,000                 | -                                   | Interest  | N/A           | -               | 17,489                               | 17,489              | 217,489   |
| CDFL         | Community First Fund  | Lancaster        | PA    | 09/20/2011         | Senior Securities | 862,000     | N/A                       | -                             | 862,000                 | -                                   | Interest  | 10/03/2016    | 4,310           | 86,727                               | 86,727              | 948,727   |
| CDFL         | Community Health Center Capital Fund, Inc. (Capital Link, Inc.)                     | Boston           | MA    | 09/21/2011         | Senior Securities | 198,000     | N/A                       | -                             | 198,000                 | -                                   | Interest  | N/A           | -               | 19,910                               | 19,910              | 217,910   |
| CDFL         | Community Loan Fund of the Capital Region, Inc.                                     | Albany           | NY    | 09/21/2011         | Senior Securities | 478,000     | N/A                       | -                             | 478,000                 | -                                   | Interest  | N/A           | -               | 12,216                               | 12,216              | 490,216   |
| CDFL         | Community Reinvestment Fund, Inc.   | Minneapolis      | MN    | 09/22/2011         | Senior Securities | 5,100,000   | N/A                       | -                             | 5,100,000               | -                                   | Interest  | N/A           | -               | 512,550                              | 512,550             | 5,612,550   |
| CDFL         | Community Ventures Corporation  | Lexington        | KY    | 09/26/2011         | Senior Securities | 1,045,000   | N/A                       | -                             | 1,045,000               | -                                   | Interest  | N/A           | -               | 104,790                              | 104,790             | 1,149,790   |
| CDFL         | Craft3 (ShoreBank Enterprise Group, Pacific)  | Irvine           | WA    | 09/22/2011         | Senior Securities | 1,887,000   | N/A                       | -                             | 1,887,000               | -                                   | Interest  | N/A           | -               | 187,634                              | 187,634             | 2,074,634   |
| CDFL         | CDCE Enterprise Development Group   | Arlington        | VA    | 09/20/2011         | Senior Securities | 320,000     | N/A                       | -                             | 320,000                 | -                                   | Interest  | N/A           | -               | 32,196                               | 32,196              | 352,196   |
| CDFL         | Economic and Community Development Institute, Inc.                                  | Columbus         | OH    | 09/20/2011         | Senior Securities | 203,000     | N/A                       | -                             | 203,000                 | -                                   | Interest  | 10/03/2016    | 1,015           |                                      |                     |   |

| Bank or CDLF | Institution   |                  |       |            | Initial Investment |            |               | Capital Repayment Details     |                         |              | Amount Outstanding as of 10/31/2016 | Dividend/Interest/Fee Payments in Current Month |                 |                 | Total Dividend/Interest/Fee Payments |           | Total Payments Received to Date (Includes Capital Repayments) |
|--------------|---|------------------|-------|------------|--------------------|------------|---------------|-------------------------------|-------------------------|--------------|-------------------------------------|---|-----------------|-----------------|--------------------------------------|-----------|---|
|              | Name  | City             | State | Date       | Instrument Type    | Amount     | Date Received | Amount Paid in Current Period | Total Repayment to Date | Payment Type |                                     | Date Received                                   | Amount Received | Amount Expected | Amount Received [1]                  |           |   |
| CDLF         | Nebraska Enterprise Fund  | Oakland          | NE    | 09/21/2011 | Senior Securities  | 197,000    | N/A           | -                             | -                       | 197,000      | Interest                            | N/A   | -               | 19,809          | 19,809                               | 19,809    |   |
| CDLF         | Nonprofits Assistance Fund  | Minneapolis      | MN    | 09/21/2011 | Senior Securities  | 686,000    | N/A           | -                             | -                       | 686,000      | Interest                            | 10/03/2016                                      | 3,430           | 68,981          | 68,981                               | 68,981    |   |
| CDLF         | Northeast South Dakota Economic Corporation                                 | Sisseton         | SD    | 09/21/2011 | Senior Securities  | 1,000,000  | N/A           | -                             | -                       | 1,000,000    | Interest                            | N/A   | -               | 100,556         | 100,556                              | 100,556   |   |
| CDLF         | Northside Community Development Fund  | Pittsburgh       | PA    | 09/22/2011 | Senior Securities  | 250,000    | N/A           | -                             | -                       | 250,000      | Interest                            | N/A   | -               | 25,125          | 25,125                               | 25,125    |   |
| CDLF         | Opportunity Fund Northern California  | San Jose         | CA    | 09/20/2011 | Senior Securities  | 2,236,000  | N/A           | -                             | -                       | 2,236,000    | Interest                            | 10/03/2016                                      | 11,180          | 224,966         | 224,966                              | 224,966   |   |
| CDLF         | Partners for the Common Good, Inc.  | Washington       | DC    | 09/20/2011 | Senior Securities  | 1,009,000  | N/A           | -                             | -                       | 1,009,000    | Interest                            | 10/03/2016                                      | 5,045           | 101,517         | 101,517                              | 101,517   |   |
| CDLF         | PeopleFund  | Austin           | TX    | 09/15/2011 | Senior Securities  | 500,000    | N/A           | -                             | -                       | 500,000      | Interest                            | 10/03/2016                                      | 2,500           | 50,444          | 50,444                               | 50,444    |   |
| CDLF         | Primary Care Development Corporation  | New York         | NY    | 09/21/2011 | Senior Securities  | 4,000,000  | N/A           | -                             | -                       | 4,000,000    | Interest                            | 10/03/2016                                      | 20,000          | 402,222         | 402,222                              | 402,222   |   |
| CDLF         | Rural Community Assistance Corporation                                      | West Sacramento  | CA    | 09/21/2011 | Senior Securities  | 4,300,000  | N/A           | -                             | -                       | 4,300,000    | Interest                            | N/A   | -               | 432,389         | 432,389                              | 432,389   |   |
| CDLF         | Rural Electric Economic Development, Inc.                                   | Madison          | SD    | 09/20/2011 | Senior Securities  | 1,230,000  | N/A           | -                             | -                       | 1,230,000    | Interest                            | N/A   | -               | 123,752         | 123,752                              | 123,752   |   |
| CDLF         | South Carolina Community Loan Fund (Lowcountry Housing Trust, Incorporated) | North Charleston | SC    | 09/21/2011 | Senior Securities  | 392,000    | N/A           | -                             | -                       | 392,000      | Interest                            | 10/03/2016                                      | 1,960           | 39,418          | 39,418                               | 39,418    |   |
| CDLF         | South Eastern Development Foundation  | Sioux Falls      | SD    | 09/21/2011 | Senior Securities  | 240,000    | N/A           | -                             | -                       | 240,000      | Interest                            | 10/03/2016                                      | 1,200           | 24,133          | 24,133                               | 24,133    |   |
| CDLF         | The Progress Fund   | Greensburg       | PA    | 09/21/2011 | Senior Securities  | 1,052,000  | N/A           | -                             | -                       | 1,052,000    | Interest                            | N/A   | -               | 105,784         | 105,784                              | 105,784   |   |
| CDLF         | The Reinvestment Fund, Inc.   | Philadelphia     | PA    | 09/14/2011 | Senior Securities  | 11,708,000 | N/A           | -                             | -                       | 11,708,000   | Interest                            | N/A   | -               | 1,181,858       | 1,181,858                            | 1,181,858 |   |
| CDLF         | TruFund Financial Services (Seedco Financial Services, Inc.)                | New York         | NY    | 09/22/2011 | Senior Securities  | 2,500,000  | N/A           | -                             | -                       | 2,500,000    | Interest                            | 10/03/2016                                      | 12,500          | 251,250         | 251,250                              | 251,250   |   |
| CDLF         | Valley Economic Development Center, Inc.                                    | Van Nuys         | CA    | 09/21/2011 | Senior Securities  | 661,000    | N/A           | -                             | -                       | 661,000      | Interest                            | 10/03/2016                                      | 3,305           | 66,467          | 66,467                               | 66,467    |   |
| CDLF         | Vermont Community Loan Fund, Inc.   | Montpelier       | VT    | 09/20/2011 | Senior Securities  | 1,247,000  | N/A           | -                             | -                       | 1,247,000    | Interest                            | 10/03/2016                                      | 6,235           | 125,462         | 125,462                              | 125,462   |   |
| CDLF         | Wisconsin Women's Business Initiative Corporation                           | Milwaukee        | WI    | 09/21/2011 | Senior Securities  | 391,000    | N/A           | -                             | -                       | 391,000      | Interest                            | 10/03/2016                                      | 1,955           | 39,317          | 39,317                               | 39,317    |   |

[1] Reports cash receipts through October 31, 2016, including prepayments of subsequent period dividend and interest payments.

[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation.

[3] The investment amount outstanding for New Hampshire Thrift Bancshares, Inc. increased from \$20,000,000 to \$23,000,000 as the result of a merger with The Nashua Bank. The amount outstanding for The Nashua Bank decreased from \$3,000,000 to \$0.

[4] The investment amount outstanding for Banc of California, Inc. increased from \$32,000,000 to \$42,000,000 as the result of a merger with The Private Bank of California. The amount outstanding for The Private Bank of California decreased from \$10,000,000 to \$0.

[5] The investment amount outstanding for Eagle Bancorp, Inc. increased from \$56,600,000 to \$71,900,000 as the result of a merger with Virginia Heritage Bank. The amount outstanding for Virginia Heritage Bank decreased from \$15,300,000 to \$0.

[6] CBT Financial Corp. paid additional a dividend payment of \$40,000.00 which was the full settlement amount of a claim between the Treasury and CBT Financial.