

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 7/31/2012	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	1st Enterprise Bank	Los Angeles	CA	9/1/2011	Preferred Shares	16,400,000	N/A	-	-	16,400,000	Dividend	7/2/12	41,000	136,667	136,667	136,667
Bank	Adbanc Inc.	Ogallala	NE	7/21/2011	Preferred Shares	21,905,000	N/A	-	-	21,905,000	Dividend	7/2/12	229,169	807,854	807,854	807,854
Bank	AIM Bancshares, Inc.	Levelland	TX	9/7/2011	Senior Securities	9,100,000	N/A	-	-	9,100,000	Interest	7/2/12	34,125	111,475	111,475	111,475
Bank	Alerus Financial Corporation	Grand Forks	ND	8/18/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	7/2/12	189,444	313,333	313,333	313,333
Bank	Algodon de Calidad Bancshares, Inc.	Abilene	TX	9/14/2011	Senior Securities	600,000	N/A	-	-	600,000	Interest	7/2/12	11,550	36,832	36,832	36,832
Bank	Alma Bank	Astoria	NY	8/30/2011	Preferred Shares	19,000,000	N/A	-	-	19,000,000	Dividend	7/2/12	44,333	203,194	203,194	203,194
Bank	AMB Financial Corp.	Munster	IN	9/22/2011	Preferred Shares	3,858,000	N/A	-	-	3,858,000	Dividend	NA	0	147,575	147,575	147,575
Bank	AmeriBank Holding Company	Collinsville	OK	9/15/2011	Preferred Shares	5,347,000	N/A	-	-	5,347,000	Dividend	7/2/12	63,271	116,115	116,115	116,115
Bank	AmeriServ Financial, Inc.	Johnstown	PA	8/11/2011	Preferred Shares	21,000,000	N/A	-	-	21,000,000	Dividend	7/2/12	262,500	933,333	933,333	933,333
Bank	Avenue Financial Holdings, Inc.	Nashville	TN	9/15/2011	Preferred Shares	18,950,000	N/A	-	-	18,950,000	Dividend	7/2/12	215,859	323,066	323,066	323,066
Bank	BancIndependent, Incorporated	Sheffield	AL	7/14/2011	Preferred Shares	30,000,000	N/A	-	-	30,000,000	Dividend	7/2/12	210,353	646,802	646,802	646,802
Bank	Bancorp Financial, Inc.	Oak Brook	IL	8/18/2011	Preferred Shares	14,643,000	N/A	-	-	14,643,000	Dividend	7/2/12	163,843	581,188	581,188	581,188
Bank	Bancorp of Montana Holding Company	Missoula	MT	9/8/2011	Senior Securities	1,460,000	N/A	-	-	1,460,000	Interest	NA	0	29,831	29,831	29,831
Bank	Bank of Central Florida	Lakeland	FL	8/16/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	7/2/12	26,833	70,583	70,583	70,583
Bank	Bank of Commerce Holdings	Redding	CA	9/27/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	7/2/12	247,660	695,161	695,161	695,161
Bank	BankFirst Capital Corporation	Macon	MS	9/8/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	7/2/12	250,000	813,889	813,889	813,889
Bank	Banner County Ban Corporation	Harrisburg	NE	7/28/2011	Preferred Shares	2,427,000	N/A	-	-	2,427,000	Dividend	7/2/12	24,675	41,057	41,057	41,057
Bank	Bern Bancshares, Inc.	Bern	KS	9/1/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000	Dividend	NA	0	44,481	44,481	44,481
Bank	BHCB Holding Company	Rapid City	SD	9/7/2011	Senior Securities	2,000,000	N/A	-	-	2,000,000	Interest	7/2/12	7,500	24,500	24,500	24,500
Bank	Birmingham Bloomfield Bancshares, Inc.	Birmingham	MI	7/28/2011	Preferred Shares	4,621,000	N/A	-	-	4,621,000	Dividend	7/2/12	21,831	61,203	61,203	61,203
Bank	Blue Ridge Bankshares, Inc.	Luray	VA	8/18/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	7/2/12	56,250	195,625	195,625	195,625
Bank	BMC Bancshares, Inc.	Dallas	TX	9/7/2011	Senior Securities	1,206,000	N/A	-	-	1,206,000	Interest	NA	0	21,439	21,439	21,439
Bank	BNC Financial Group, Inc.	New Canaan	CT	8/4/2011	Preferred Shares	10,980,000	N/A	-	-	10,980,000	Dividend	7/2/12	49,410	121,695	121,695	121,695
Bank	BOH Holdings, Inc.	Houston	TX	7/14/2011	Preferred Shares	23,938,350	N/A	-	-	23,938,350	Dividend	7/2/12	59,846	230,739	230,739	230,739
Bank	Brotherhood Bancshares, Inc.	Kansas City	KS	9/15/2011	Preferred Shares	16,000,000	N/A	-	-	16,000,000	Dividend	7/2/12	200,000	635,556	635,556	635,556
Bank	Broward Financial Holdings, Inc.	Fort Lauderdale	FL	7/21/2011	Preferred Shares	3,134,000	N/A	-	-	3,134,000	Dividend	7/2/12	7,835	29,599	29,599	29,599
Bank	Cache Valley Banking Company	Logan	UT	7/14/2011	Preferred Shares	11,670,000	N/A	-	-	11,670,000	Dividend	7/2/12	136,798	220,109	220,109	220,109
Bank	California Bank of Commerce	Lafayette	CA	9/15/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	7/2/12	119,167	179,056	179,056	179,056
Bank	Capital Bank	San Juan Capistrano	CA	9/27/2011	Preferred Shares	3,132,000	N/A	-	-	3,132,000	Dividend	7/2/12	9,918	25,926	25,926	25,926
Bank	CapitalMark Bank & Trust	Chattanooga	TN	9/13/2011	Preferred Shares	18,212,000	N/A	-	-	18,212,000	Dividend	7/2/12	45,530	248,038	248,038	248,038
Bank	Cardinal Bancorp II, Inc.	Washington	MO	9/8/2011	Senior Securities	6,251,000	N/A	-	-	6,251,000	Interest	7/2/12	23,441	155,135	155,135	155,135
Bank	Carolina Alliance Bank	Spartanburg	SC	8/23/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	NA	0	42,778	42,778	42,778
Bank	Carroll Financial Services, Inc.	Huntingdon	TN	8/16/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	7/2/12	7,500	38,053	38,053	38,053
Bank	Catskill Hudson Bancorp, Inc.	Rock Hill	NY	7/21/2011	Preferred Shares	9,681,000	N/A	-	-	9,681,000	Dividend	7/2/12	111,332	178,561	178,561	178,561
Bank	CB Bancshares Corp.	Weir	KS	9/7/2011	Preferred Shares	190,000	N/A	-	-	190,000	Dividend	7/2/12	2,396	3,743	3,743	3,743
Bank	CBOS Bankshares, Inc.	Merritt Island	FL	8/23/2011	Preferred Shares	3,893,000	N/A	-	-	3,893,000	Dividend	NA	0	166,534	166,534	166,534
Bank	CBT Financial Corp.	Clearfield	PA	8/23/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	7/2/12	25,000	85,556	85,556	85,556
Bank	Center Bancorp, Inc.	Union	NJ	9/15/2011	Preferred Shares	11,250,000	N/A	-	-	11,250,000	Dividend	7/2/12	84,375	390,625	390,625	390,625
Bank	Central Bancorp, Inc.	Somerville	MA	8/25/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	NA	0	425,000	425,000	425,000
Bank	Central Service Corporation	Enid	OK	9/20/2011	Senior Securities	7,000,000	N/A	-	-	7,000,000	Interest	7/2/12	26,250	251,339	251,339	251,339
Bank	Central Valley Community Bancorp	Fresno	CA	8/18/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	7/2/12	87,500	304,306	304,306	304,306
Bank	Centric Financial Corporation	Harrisburg	PA	7/14/2011	Preferred Shares	7,492,000	N/A	-	-	7,492,000	Dividend	7/2/12	18,730	72,215	72,215	72,215
Bank	Centrix Bank & Trust	Bedford	NH	7/28/2011	Preferred Shares	24,500,000	N/A	-	-	24,500,000	Dividend	7/2/12	61,250	281,092	281,092	281,092
Bank	CIC Bancshares, Inc.	Greenwood Village	CO	9/13/2011	Preferred Shares	1,772,000	N/A	-	-	1,772,000	Dividend	7/2/12	4,430	14,176	14,176	14,176
Bank	Citizens Community Bank	South Hill	VA	7/28/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	7/2/12	49,823	172,068	172,068	172,068
Bank	Citizens South Banking Corporation	Gastonia	NC	9/22/2011	Preferred Shares	20,500,000	N/A	-	-	20,500,000	Dividend	7/2/12	67,750	397,660	397,660	397,660
Bank	CoBiz Financial Inc.	Denver	CO	9/8/2011	Preferred Shares	57,366,000	N/A	-	-	57,366,000	Dividend	7/2/12	717,075	2,334,478	2,334,478	2,334,478
Bank	Codorus Valley Bancorp, Inc.	York	PA	8/18/2011	Preferred Shares	25,000,000	N/A	-	-	25,000,000	Dividend	7/2/12	70,870	720,788	720,788	720,788
Bank	Columbine Capital Corp.	Buena Vista	CO	9/22/2011	Preferred Shares	6,050,000	N/A	-	-	6,050,000	Dividend	7/2/12	76,297	108,060	108,060	108,060
Bank	Columbus First Bancorp, Inc	Worthington	OH	8/23/2011	Preferred Shares	6,150,000	N/A	-	-	6,150,000	Dividend	7/2/12	15,375	52,617	52,617	52,617
Bank	Commercial Financial Corp	Storm Lake	IA	9/20/2011	Preferred Shares	18,000,000	N/A	-	-	18,000,000	Dividend	7/2/12	90,058	564,750	564,750	564,750

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Bank or CDF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	Community Bank Delaware	Lewes	DE	8/9/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	7/2/12	37,250	66,890	66,890	66,890
Bank	Community Bank Shares of Indiana, Inc.	New Albany	IN	9/15/2011	Preferred Shares	28,000,000	N/A	-	-	28,000,000	Dividend	7/2/12	244,685	815,361	815,361	815,361
Bank	Community First Bancorp, Inc.	Fairview Heights	IL	9/13/2011	Senior Securities	7,000,000	N/A	-	-	7,000,000	Interest	7/2/12	26,250	84,000	84,000	84,000
Bank	Community First Bancshares, Inc.	Union City	TN	8/18/2011	Preferred Shares	30,852,000	N/A	-	-	30,852,000	Dividend	7/2/12	385,650	1,341,205	1,341,205	1,341,205
Bank	Community Illinois Corporation	Rock Falls	IL	8/16/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	7/2/12	33,791	116,020	116,020	116,020
Bank	Community Independent Bancorp Inc.	West Salem	OH	9/13/2011	Preferred Shares	2,250,000	N/A	-	-	2,250,000	Dividend	7/2/12	12,625	29,223	29,223	29,223
Bank	Community Partners Bancorp	Middletown	NJ	8/11/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	7/2/12	150,000	467,209	467,209	467,209
Bank	Community Southern Bank	Lakeland	FL	9/20/2011	Preferred Shares	5,700,000	N/A	-	-	5,700,000	Dividend	7/2/12	62,383	92,625	92,625	92,625
Bank	Community Trust Financial Corporation	Ruston	LA	7/6/2011	Preferred Shares	48,260,000	N/A	-	-	48,260,000	Dividend	7/2/12	608,612	963,859	963,859	963,859
Bank	Community Valley Bank	El Centro	CA	9/20/2011	Preferred Shares	2,400,000	N/A	-	-	2,400,000	Dividend	7/2/12	26,267	39,000	39,000	39,000
Bank	Continental Bancorporation	Salt Lake City	UT	9/22/2011	Senior Securities	4,724,000	N/A	-	-	4,724,000	Interest	7/2/12	90,937	281,905	281,905	281,905
Bank	County Bancorp, Inc.	Manitowoc	WI	8/23/2011	Preferred Shares	15,000,000	N/A	-	-	15,000,000	Dividend	7/2/12	37,500	197,500	197,500	197,500
Bank	Crest Savings Bancorp, Inc.	Wildwood	NJ	8/23/2011	Preferred Shares	2,500,000	N/A	-	-	2,500,000	Dividend	7/2/12	31,250	99,803	99,803	99,803
Bank	Crestmark Bancorp, Inc.	Troy	MI	8/9/2011	Preferred Shares	8,250,000	N/A	-	-	8,250,000	Dividend	7/2/12	20,625	73,792	73,792	73,792
Bank	D. L. Evans Bancorp	Burley	ID	9/27/2011	Preferred Shares	29,891,000	N/A	-	-	29,891,000	Dividend	7/2/12	373,638	1,137,519	1,137,519	1,137,519
Bank	Deerfield Financial Corporation	Deerfield	WI	9/8/2011	Senior Securities	3,650,000	N/A	-	-	3,650,000	Interest	7/2/12	70,574	198,211	198,211	198,211
Bank	DNB Financial Corporation	Downingtown	PA	8/4/2011	Preferred Shares	13,000,000	N/A	-	-	13,000,000	Dividend	NA	0	464,610	464,610	464,610
Bank	Eagle Bancorp, Inc.	Bethesda	MD	7/14/2011	Preferred Shares	56,600,000	N/A	-	-	56,600,000	Dividend	7/2/12	141,500	545,561	545,561	545,561
Bank	Emclair Financial Corp.	Emlementon	PA	8/18/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	NA	0	430,237	430,237	430,237
Bank	Encore Bancshares, Inc.	Houston	TX	9/27/2011	Preferred Shares	32,914,000	N/A	-	-	32,914,000	Dividend	7/2/12	82,285	343,768	343,768	343,768
Bank	Enterprise Financial Services Group, Inc.	Allison Park	PA	8/25/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	7/2/12	68,901	173,351	173,351	173,351
Bank	Equity Bancshares, Inc.	Wichita	KS	8/11/2011	Preferred Shares	16,372,000	N/A	-	-	16,372,000	Dividend	7/2/12	73,443	453,488	453,488	453,488
Bank	Evolve Bancorp, Inc.	Cordova	TN	8/9/2011	Preferred Shares	4,699,000	N/A	-	-	4,699,000	Dividend	7/2/12	13,836	44,118	44,118	44,118
Bank	F & M Bancorporation, Inc.	Tulsa	OK	9/21/2011	Preferred Shares	38,222,000	N/A	-	-	38,222,000	Dividend	7/2/12	95,555	297,282	297,282	297,282
Bank	Farmers State Bankshares, Inc.	Holton	KS	7/21/2011	Preferred Shares	700,000	N/A	-	-	700,000	Dividend	7/2/12	6,416	23,135	23,135	23,135
Bank	FB Bancorp	San Antonio	TX	8/25/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	7/2/12	54,483	370,993	370,993	370,993
Bank	FCB Bancorp, Inc.	Louisville	KY	9/22/2011	Preferred Shares	9,759,000	N/A	-	-	9,759,000	Dividend	7/2/12	113,275	369,449	369,449	369,449
Bank	Financial Security Corporation	Basin	WY	7/21/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	7/2/12	56,389	91,111	91,111	91,111
Bank	Financial Services of Winger, Inc.	Fosston	MN	9/1/2011	Senior Securities	4,069,000	N/A	-	-	4,069,000	Interest	7/2/12	15,259	79,417	79,417	79,417
Bank	FineMark Holdings, Inc.	Fort Myers	FL	9/21/2011	Preferred Shares	5,665,000	N/A	-	-	5,665,000	Dividend	7/2/12	20,457	50,356	50,356	50,356
Bank	First American Investment, Inc.	Hudson	WI	9/8/2011	Senior Securities	1,705,710	N/A	-	-	1,705,710	Interest	7/2/12	8,453	22,880	22,880	22,880
Bank	First Bancorp	Troy	NC	9/1/2011	Preferred Shares	63,500,000	N/A	-	-	63,500,000	Dividend	7/2/12	794,780	2,613,123	2,613,123	2,613,123
Bank	First Bank of Charleston	Charleston	WV	7/21/2011	Preferred Shares	3,345,000	N/A	-	-	3,345,000	Dividend	7/2/12	41,813	157,958	157,958	157,958
Bank	First Bankers Trustshares, Inc.	Quincy	IL	9/8/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	7/2/12	25,000	87,778	87,778	87,778
Bank	First Busey Corporation	Champaign	IL	8/25/2011	Preferred Shares	72,664,000	N/A	-	-	72,664,000	Dividend	7/2/12	908,300	3,088,220	3,088,220	3,088,220
Bank	First California Financial Group, Inc.	Westlake Village	CA	7/14/2011	Preferred Shares	25,000,000	N/A	-	-	25,000,000	Dividend	7/2/12	312,500	1,204,861	1,204,861	1,204,861
Bank	First Colebrook Bancorp, Inc.	Colebrook	NH	9/22/2011	Preferred Shares	8,623,000	N/A	-	-	8,623,000	Dividend	NA	0	201,972	201,972	201,972
Bank	First Community Financial Corporation	Elgin	IL	9/1/2011	Preferred Shares	6,100,000	N/A	-	-	6,100,000	Dividend	7/2/12	58,690	202,777	202,777	202,777
Bank	First Eldorado Bancshares, Inc.	Eldorado	IL	9/7/2011	Senior Securities	3,000,000	N/A	-	-	3,000,000	Interest	7/2/12	42,451	137,143	137,143	137,143
Bank	First Federal Bancorp, Inc.	Lake City	FL	8/23/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	NA	0	299,115	355,556	355,556
Bank	First Financial Bancshares, Inc.	Lawrence	KS	9/22/2011	Senior Securities	3,905,000	N/A	-	-	3,905,000	Interest	7/2/12	75,813	228,568	228,568	228,568
Bank	First Green Bank	Eustis	FL	9/20/2011	Preferred Shares	4,727,000	N/A	-	-	4,727,000	Dividend	7/2/12	11,818	36,897	36,897	36,897
Bank	First Guaranty Bancshares, Inc.	Hammond	LA	9/22/2011	Preferred Shares	39,435,000	N/A	-	-	39,435,000	Dividend	NA	0	1,528,106	1,528,106	1,528,106
Bank	First Menasha Bancshares, Inc.	Neeah	WI	9/15/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	7/2/12	48,182	200,944	200,944	200,944
Bank	First Merchants Corporation	Muncie	IN	9/22/2011	Preferred Shares	90,782,940	N/A	-	-	90,782,940	Dividend	7/2/12	1,134,787	3,517,839	3,517,839	3,517,839
Bank	First NBC Bank Holding Company	New Orleans	LA	8/4/2011	Preferred Shares	37,935,000	N/A	-	-	37,935,000	Dividend	7/2/12	225,503	507,375	507,375	507,375
Bank	First Northern Community Bancorp	Dixon	CA	9/15/2011	Preferred Shares	22,847,000	N/A	-	-	22,847,000	Dividend	7/2/12	285,588	907,534	907,534	907,534
Bank	First PacTrust Bancorp, Inc.	Chula Vista	CA	8/30/2011	Preferred Shares	32,000,000	N/A	-	-	32,000,000	Dividend	7/2/12	314,034	1,248,222	1,248,222	1,248,222
Bank	First Resource Bank	Exton	PA	9/15/2011	Preferred Shares	5,083,000	N/A	-	-	5,083,000	Dividend	7/2/12	52,223	190,593	190,593	190,593
Bank	First Robnison Financial Corporation	Robinson	IL	8/23/2011	Preferred Shares	4,900,000	N/A	-	-	4,900,000	Dividend	7/2/12	12,250	41,922	41,922	41,922
Bank	First Savings Financial Group, Inc.	Clarksville	IN	8/11/2011	Preferred Shares	17,120,000	N/A	-	-	17,120,000	Dividend	7/2/12	42,800	243,564	243,564	243,564
Bank	First State Bancshares, Inc.	Greenbrier	AR	9/8/2011	Senior Securities	7,716,000	N/A	-	-	7,716,000	Interest	7/2/12	148,533	483,557	483,557	483,557
Bank	First State Holding Co. (Wilber Co.)	Lincoln	NE	9/7/2011	Senior Securities	12,000,000	N/A	-	-	12,000,000	Interest	7/2/12	45,000	411,786	411,786	411,786
Bank	First Texas BHC, Inc.	Fort Worth	TX	9/15/2011	Preferred Shares	29,822,000	N/A	-	-	29,822,000	Dividend	7/2/12	74,375	266,834	266,834	266,834
Bank	Fisher Bancorp, Inc.	Fisher	IL	9/15/2011	Senior Securities	1,000,000	7/19/2012	250,000	250,000	750,000	Interest	7/2/12	20,266	62,188	62,188	312,188
Bank	Florida Business BancGroup, Inc.	Tampa	FL	9/22/2011	Preferred Shares	15,360,000	N/A	-	-	15,360,000	Dividend	7/2/12	168,107	417,707	417,707	417,707
Bank	Florida Community Bankshares, Inc.	Ocala	FL	9/15/2011	Preferred Shares	17,000,000	N/A	-	-	17,000,000	Dividend	7/2/12	212,500	675,278	675,278	675,278

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 7/31/2012	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	Florida Shores Bancorp, Inc.	Pompano Beach	FL	8/18/2011	Preferred Shares	12,750,000	N/A	-	-	12,750,000	Dividend	NA	0	112,271	112,271	112,271
Bank	Florida Traditions Bank	Dade City	FL	7/12/2011	Preferred Shares	8,800,000	N/A	-	-	8,800,000	Dividend	7/2/12	100,222	163,533	163,533	163,533
Bank	FNB Bancorp	South San Francisco	CA	9/15/2011	Preferred Shares	12,600,000	N/A	-	-	12,600,000	Dividend	7/2/12	157,500	500,500	500,500	500,500
Bank	Fortune Financial Corporation	Arnold	MO	9/15/2011	Preferred Shares	3,255,000	N/A	-	-	3,255,000	Dividend	7/2/12	40,688	129,296	129,296	129,296
Bank	Founders Bancorp	San Luis Obispo	CA	7/14/2011	Preferred Shares	4,178,000	N/A	-	-	4,178,000	Dividend	7/2/12	10,445	109,311	109,311	109,311
Bank	Franklin Financial Network, Inc.	Franklin	TN	9/27/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	7/2/12	81,220	310,806	310,806	310,806
Bank	Franklin Security Bancorp, Inc.	Plains	PA	9/8/2011	Preferred Shares	6,955,000	N/A	-	-	6,955,000	Dividend	7/2/12	50,988	242,555	242,555	242,555
Bank	Freedom Bancshares, Inc.	Overland Park	KS	7/19/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	7/2/12	11,326	39,996	39,996	39,996
Bank	Freedom Bank	Oradell	NJ	9/20/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	7/2/12	21,556	42,778	42,778	42,778
Bank	Frontier Bancshares, Inc.	Austin	TX	9/14/2011	Senior Securities	6,184,000	N/A	-	-	6,184,000	Interest	7/2/12	95,612	146,372	146,372	146,372
Bank	FVNB Corp.	Victoria	TX	8/23/2011	Preferred Shares	18,000,000	N/A	-	-	18,000,000	Dividend	7/2/12	90,000	462,000	462,000	462,000
Bank	GBC Holdings, Inc.	Los Angeles	CA	8/25/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	7/2/12	62,567	206,579	206,579	206,579
Bank	Grand Capital Corporation	Tulsa	OK	9/8/2011	Preferred Shares	5,200,000	N/A	-	-	5,200,000	Dividend	7/2/12	65,000	211,611	211,611	211,611
Bank	GrandSouth Bancorporation	Greenville	SC	9/8/2011	Preferred Shares	15,422,000	N/A	-	-	15,422,000	Dividend	7/2/12	38,555	185,386	185,386	185,386
Bank	Great Southern Bancorp, Inc.	Springfield	MO	8/18/2011	Preferred Shares	57,943,000	N/A	-	-	57,943,000	Dividend	7/2/12	144,858	1,007,941	1,007,941	1,007,941
Bank	Greater Rochester Bancorp, Inc.	Rochester	NY	7/28/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	7/2/12	17,500	64,750	64,750	64,750
Bank	Guaranty Bancorp, Inc.	Woodsville	NH	9/15/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	7/2/12	87,500	278,056	278,056	278,056
Bank	Gulfstream Bancshares, Inc.	Stuart	FL	8/18/2011	Preferred Shares	7,500,000	N/A	-	-	7,500,000	Dividend	7/2/12	93,750	326,042	326,042	326,042
Bank	Happy Bancshares, Inc.	Amarillo	TX	9/7/2011	Preferred Shares	31,929,000	N/A	-	-	31,929,000	Dividend	7/2/12	79,823	260,754	260,754	260,754
Bank	Harmony Bank	Jackson Township	NJ	9/15/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	7/2/12	8,750	27,806	27,806	27,806
Bank	Heartland Bancorp, Inc.	Bloomington	IL	9/21/2011	Senior Securities	25,000,000	N/A	-	-	25,000,000	Interest	7/2/12	481,792	1,449,014	1,449,014	1,449,014
Bank	Heartland Financial USA, Inc.	Dubuque	IA	9/15/2011	Preferred Shares	81,698,000	N/A	-	-	81,698,000	Dividend	7/2/12	1,021,225	3,245,226	3,245,226	3,245,226
Bank	Heritage Bancshares Group, Inc.	Willmar	MN	9/22/2011	Senior Securities	11,000,000	N/A	-	-	11,000,000	Interest	7/2/12	211,750	656,425	656,425	656,425
Bank	Heritage Bankshares, Inc.	Norfolk	VA	8/11/2011	Preferred Shares	7,800,000	N/A	-	-	7,800,000	Dividend	7/2/12	19,185	140,379	140,379	140,379
Bank	Highlands Bancorp, Inc.	Vernon	NJ	9/22/2011	Preferred Shares	6,853,000	N/A	-	-	6,853,000	Dividend	7/2/12	22,790	59,884	59,884	59,884
Bank	HomeBancorp, Inc.	Tampa	FL	8/25/2011	Preferred Shares	7,398,000	N/A	-	-	7,398,000	Dividend	7/2/12	92,475	314,415	314,415	314,415
Bank	Hopewell Valley Community Bank	Pennington	NJ	7/28/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	7/2/12	27,500	101,750	101,750	101,750
Bank	Horizon Bancorp	Michigan City	IN	8/25/2011	Preferred Shares	12,500,000	N/A	-	-	12,500,000	Dividend	7/2/12	62,500	387,685	387,685	387,685
Bank	Howard Bancorp, Inc.	Elicott City	MD	9/22/2011	Preferred Shares	12,562,000	N/A	-	-	12,562,000	Dividend	7/2/12	157,025	486,778	486,778	486,778
Bank	Huron Valley State Bank	Milford	MI	7/19/2011	Preferred Shares	2,597,000	N/A	-	-	2,597,000	Dividend	7/2/12	10,244	28,423	28,423	28,423
Bank	Hyde Park Bancorp, Inc.	Hyde Park	MA	9/22/2011	Preferred Shares	18,724,000	N/A	-	-	18,724,000	Dividend	NA	0	690,625	690,625	690,625
Bank	Illinois State Bancorp, Inc.	Chicago	IL	9/22/2011	Preferred Shares	13,368,000	N/A	-	-	13,368,000	Dividend	7/2/12	91,728	418,180	418,180	418,180
Bank	Indebancorp	Oak Harbor	OH	9/21/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000	Dividend	7/2/12	25,039	71,377	71,377	71,377
Bank	Independent Holdings, Inc.	Memphis	TN	8/16/2011	Preferred Shares	34,900,000	N/A	-	-	34,900,000	Dividend	7/2/12	362,380	1,453,005	1,453,005	1,453,005
Bank	InsCorp, Inc.	Nashville	TN	9/27/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	7/2/12	15,833	32,500	32,500	32,500
Bank	Insight Bank	Columbus	OH	7/19/2011	Preferred Shares	4,250,000	N/A	-	-	4,250,000	Dividend	7/2/12	10,625	40,375	40,375	40,375
Bank	Island Bancorp, Inc.	Edgartown	MA	8/11/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	7/2/12	10,000	35,556	35,556	35,556
Bank	Jefferson Bank of Florida	Oldsmar	FL	8/4/2011	Preferred Shares	3,367,000	N/A	-	-	3,367,000	Dividend	7/2/12	8,481	32,173	32,173	32,173
Bank	Joaquin Bankshares Inc.	Huntington	TX	9/13/2011	Senior Securities	3,908,000	N/A	-	-	3,908,000	Interest	NA	0	126,988	126,988	126,988
Bank	Jonestown Bank and Trust Company	Jonestown	PA	8/16/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	NA	0	35,000	35,000	35,000
Bank	Katahdin Bankshares Corp.	Houlton	ME	8/18/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	7/2/12	27,500	123,139	123,139	123,139
Bank	Kerkhoven Bancshares, Inc	Kerkhoven	MN	9/13/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	7/2/12	24,283	37,858	37,858	37,858
Bank	Kinderhook Bank Corp.	Kinderhook	NY	8/9/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	NA	0	63,381	63,381	63,381
Bank	Landmark Community Bank	Collierville	TN	9/20/2011	Preferred Shares	8,000,000	N/A	-	-	8,000,000	Dividend	NA	0	62,444	62,444	62,444
Bank	LCA Bank Corporation	Park City	UT	9/1/2011	Preferred Shares	2,727,000	N/A	-	-	2,727,000	Dividend	7/2/12	32,110	106,811	106,811	106,811
Bank	Leader Bancorp, Inc.	Arlington	MA	8/30/2011	Preferred Shares	12,852,000	N/A	-	-	12,852,000	Dividend	7/2/12	45,885	242,366	242,366	242,366
Bank	Level One Bancorp, Inc.	Farmington Hills	MI	6/30/2011	Preferred Shares	11,301,000	N/A	-	-	11,301,000	Dividend	7/2/12	49,599	134,670	134,670	134,670
Bank	Liberty Bancorp, Inc.	Liberty	MO	8/23/2011	Preferred Shares	16,169,000	N/A	-	-	16,169,000	Dividend	NA	0	589,554	589,554	589,554
Bank	Liberty Bancshares, Inc.	Jonesboro	AR	7/21/2011	Preferred Shares	52,500,000	N/A	-	-	52,500,000	Dividend	7/2/12	656,250	2,479,167	2,479,167	2,479,167
Bank	Liberty Bancshares, Inc.	Springfield	MO	8/18/2011	Preferred Shares	22,995,000	N/A	-	-	22,995,000	Dividend	7/2/12	287,438	999,644	999,644	999,644
Bank	Liberty Capital Bancshares, Inc.	Addison	TX	9/15/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	NA	0	19,416	19,416	19,416
Bank	Liberty Financial Services, Inc.	Sioux City	IA	9/22/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	7/2/12	81,688	172,833	172,833	172,833
Bank	Live Oak Bancshares, Inc.	Wilmington	NC	9/13/2011	Senior Securities	6,800,000	N/A	-	-	6,800,000	Interest	7/2/12	106,307	162,407	162,407	162,407
Bank	Lowndes Bancshares, Inc.	Valdosta	GA	8/25/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend	7/2/12	15,000	69,998	69,998	69,998
Bank	Magna Bank	Memphis	TN	8/18/2011	Preferred Shares	18,350,000	N/A	-	-	18,350,000	Dividend	7/2/12	68,133	337,200	337,200	337,200
Bank	Magnolia Bancshares Inc.	Hodgenville	KY	9/13/2011	Senior Securities	2,000,000	N/A	-	-	2,000,000	Interest	7/2/12	7,500	84,048	84,048	84,048
Bank	Marquis Bank	Coral Gables	FL	9/14/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	7/2/12	8,750	27,903	27,903	27,903

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 7/31/2012	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	McLaughlin Bancshares, Inc.	Ralls	TX	8/11/2011	Preferred Shares	6,600,000	N/A	-	-	6,600,000	Dividend	7/2/12	16,500	95,333	95,333	95,333
Bank	McLeod Bancshares, Inc.	Shorewood	MN	8/18/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend	7/2/12	75,000	260,833	260,833	260,833
Bank	Meadows Bank	Las Vegas	NV	9/22/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	7/2/12	38,250	82,875	82,875	82,875
Bank	Medallion Bank	Salt Lake City	UT	7/21/2011	Preferred Shares	26,303,000	N/A	-	-	26,303,000	Dividend	7/2/12	65,758	248,417	248,417	248,417
Bank	Mercantile Capital Corporation	Boston	MA	8/4/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	7/2/12	17,500	63,583	63,583	63,583
Bank	Merchants and Planters Bancshares, Inc.	Bolivar	TN	9/8/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000	Dividend	7/2/12	18,556	29,833	29,833	29,833
Bank	Merchants and Manufacturers Bank Corporation	Joliet	IL	9/8/2011	Preferred Shares	6,800,000	N/A	-	-	6,800,000	Dividend	7/2/12	46,256	92,351	92,351	92,351
Bank	MidSouth Bancorp, Inc.	Lafayette	LA	8/25/2011	Preferred Shares	32,000,000	N/A	-	-	32,000,000	Dividend	7/2/12	379,638	1,339,638	1,339,638	1,339,638
Bank	MidWest Bancorporation, Inc.	Eden Prairie	MN	9/7/2011	Senior Securities	5,115,000	N/A	-	-	5,115,000	Interest	7/2/12	19,181	76,127	76,127	76,127
Bank	MileStone Bank	Doylestown	PA	9/13/2011	Preferred Shares	5,100,000	N/A	-	-	5,100,000	Dividend	7/2/12	22,383	50,433	50,433	50,433
Bank	Moneytree Corporation	Lenoir City	TN	9/15/2011	Preferred Shares	9,992,000	N/A	-	-	9,992,000	Dividend	7/2/12	124,900	396,904	396,904	396,904
Bank	Monument Bank	Bethesda	MD	8/11/2011	Preferred Shares	11,355,000	N/A	-	-	11,355,000	Dividend	NA	0	232,818	232,818	232,818
Bank	Monument Bank	Doylestown	PA	7/19/2011	Preferred Shares	2,970,000	N/A	-	-	2,970,000	Dividend	7/2/12	7,425	28,215	28,215	28,215
Bank	Morgan Capital Corporation	Fort Morgan	CO	8/30/2011	Senior Securities	3,250,000	N/A	-	-	3,250,000	Interest	7/2/12	12,188	40,760	40,760	40,760
Bank	MutualFirst Financial, Inc.	Muncie	IN	8/25/2011	Preferred Shares	28,923,000	N/A	-	-	28,923,000	Dividend	7/2/12	361,538	1,229,228	1,229,228	1,229,228
Bank	MVB Financial Corp.	Fairmont	WV	9/8/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	7/2/12	72,250	137,535	137,535	137,535
Bank	New England Bancorp, Inc.	Hyannis	MA	8/9/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	7/2/12	13,111	38,889	38,889	38,889
Bank	New Hampshire Thrift Bancshares, Inc.	NEWPORT	NH	8/25/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	7/2/12	250,000	833,536	833,536	833,536
Bank	Nicolet Bankshares, Inc.	Green Bay	WI	9/1/2011	Preferred Shares	24,400,000	N/A	-	-	24,400,000	Dividend	7/2/12	305,000	1,016,667	1,016,667	1,016,667
Bank	Northern Bankshares, Inc.	McFarland	WI	9/7/2011	Senior Securities	22,000,000	N/A	-	-	22,000,000	Interest	7/2/12	423,500	1,383,433	1,383,433	1,383,433
Bank	Northway Financial, Inc.	Berlin	NH	9/15/2011	Preferred Shares	23,593,000	N/A	-	-	23,593,000	Dividend	7/2/12	153,151	579,018	579,018	579,018
Bank	Oak Valley Bancorp	Oakdale	CA	8/11/2011	Preferred Shares	13,500,000	N/A	-	6,750,000	6,750,000	Dividend	7/2/12	84,375	545,625	545,625	7,295,625
Bank	Osborne Investments, Inc.	Osborne	KS	9/7/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	7/2/12	3,750	12,250	12,250	12,250
Bank	Ouachita Bancshares Corp.	Monroe	LA	9/8/2011	Senior Securities	17,930,000	N/A	-	-	17,930,000	Interest	7/2/12	268,789	947,112	947,112	947,112
Bank	Ovation Holdings, Inc.	Naples	FL	9/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	7/2/12	62,757	175,728	175,728	175,728
Bank	Pacific Coast Bankers' Bancshares	San Francisco	CA	7/28/2011	Preferred Shares	11,960,000	N/A	-	-	11,960,000	Dividend	7/2/12	149,500	553,150	553,150	553,150
Bank	Partners Bank of California	Mission Viejo	CA	9/27/2011	Preferred Shares	2,463,000	N/A	-	-	2,463,000	Dividend	7/2/12	6,158	18,746	18,746	18,746
Bank	Pathfinder Bancorp, Inc.	Oswego	NY	9/1/2011	Preferred Shares	13,000,000	N/A	-	-	13,000,000	Dividend	7/2/12	115,828	440,568	440,568	440,568
Bank	Penn Liberty Financial Corp.	Wayne	PA	9/1/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	7/2/12	90,610	241,663	241,663	241,663
Bank	People First Bancshares, Inc.	Pana	IL	9/15/2011	Senior Securities	9,198,000	N/A	-	-	9,198,000	Interest	7/2/12	164,389	407,420	407,420	407,420
Bank	Peoples Bancorp	Lynden / Bellingham	WA	8/4/2011	Preferred Shares	18,000,000	N/A	-	-	18,000,000	Dividend	7/2/12	141,743	704,365	704,365	704,365
Bank	PFSB Bancorporation, Inc.	Pigeon Falls	WI	8/25/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000	Dividend	7/2/12	18,750	63,750	63,750	63,750
Bank	Phoenix Bancorp, Inc.	Minersville	PA	7/19/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	7/2/12	8,750	46,636	46,636	46,636
Bank	Pioneer Bank, SSB	Drippings Springs	TX	6/30/2011	Preferred Shares	3,004,000	N/A	-	-	3,004,000	Dividend	7/2/12	7,510	30,169	30,169	30,169
Bank	PlainsCapital Corporation	Dallas	TX	9/27/2011	Preferred Shares	114,068,000	N/A	-	-	114,068,000	Dividend	NA	0	2,924,571	2,924,571	2,924,571
Bank	Planters Financial Group, Inc.	Clarksville	TN	9/13/2011	Senior Securities	20,000,000	N/A	-	-	20,000,000	Interest	7/2/12	385,000	550,000	550,000	550,000
Bank	Platinum Bancorp, Inc.	Oakdale	MN	9/21/2011	Senior Securities	4,453,000	N/A	-	-	4,453,000	Interest	7/2/12	16,699	51,952	51,952	51,952
Bank	Platinum Bank	Brandon	FL	9/15/2011	Senior Securities	13,800,000	N/A	-	-	13,800,000	Interest	7/2/12	112,424	690,951	690,951	690,951
Bank	Premara Financial, Inc.	Charlotte	NC	9/22/2011	Preferred Shares	6,238,000	N/A	-	-	6,238,000	Dividend	7/2/12	77,975	241,723	241,723	241,723
Bank	Prime Banc Corp.	Dieterich	IL	8/25/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	7/2/12	55,921	249,564	249,564	249,564
Bank	Prime Bank Group	Edmond	OK	8/30/2011	Senior Securities	4,456,000	N/A	-	-	4,456,000	Interest	7/2/12	16,710	55,886	55,886	55,886
Bank	Progressive Bancorp, Inc.	Monroe	LA	7/26/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	7/2/12	136,714	538,849	538,849	538,849
Bank	ProAmerica (Promerica Bank)	Los Angeles	CA	9/27/2011	Preferred Shares	3,750,000	N/A	-	-	3,750,000	Dividend	7/2/12	9,375	28,542	28,542	28,542
Bank	Providence Bank	Rocky Mount	NC	9/15/2011	Preferred Shares	4,250,000	N/A	-	-	4,250,000	Dividend	7/2/12	16,596	65,654	65,654	65,654
Bank	Provident Bancorp, Inc.	Amesbury	MA	9/13/2011	Preferred Shares	17,145,000	N/A	-	-	17,145,000	Dividend	NA	0	210,898	210,898	210,898
Bank	Puget Sound Bank	Bellevue	WA	8/11/2011	Preferred Shares	9,886,000	N/A	-	-	9,886,000	Dividend	7/2/12	24,715	87,876	87,876	87,876
Bank	QCR Holdings, Inc.	Moline	IL	9/15/2011	Preferred Shares	40,960,000	N/A	-	10,223,000	29,867,000	Dividend	7/2/12	373,338	1,589,624	1,589,624	11,812,624
Bank	Redwood Capital Bancorp	Eureka	CA	7/21/2011	Preferred Shares	7,310,000	N/A	-	-	7,310,000	Dividend	NA	0	132,998	132,998	132,998
Bank	Redwood Financial, Inc.	Redwood Falls	MN	8/18/2011	Preferred Shares	6,425,000	N/A	-	-	6,425,000	Dividend	7/2/12	72,653	211,008	211,008	211,008
Bank	Regal Bank	Livingston	NJ	9/7/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	7/2/12	17,500	57,167	57,167	57,167
Bank	Regent Capital Corporation	Nowata	OK	7/21/2011	Preferred Shares	3,350,000	N/A	-	-	3,350,000	Dividend	7/2/12	41,875	107,776	107,776	107,776
Bank	Resurgens Bancorp	Atlanta	GA	9/8/2011	Senior Securities	2,967,000	N/A	-	-	2,967,000	Interest	7/2/12	56,093	81,189	81,189	81,189
Bank	Rock Bancshares, Inc.	Little Rock	AR	9/7/2011	Senior Securities	6,742,000	N/A	-	-	6,742,000	Interest	NA	0	82,590	82,590	82,590
Bank	Rockport National Bancorp, Inc.	Rockport	MA	8/11/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	7/2/12	7,500	93,888	93,888	93,888
Bank	Salisbury Bancorp, Inc.	Lakeville	CT	8/25/2011	Preferred Shares	16,000,000	N/A	-	-	16,000,000	Dividend	7/2/12	48,016	233,752	233,752	233,752
Bank	SBT Bancorp, Inc.	Simsbury	CT	8/11/2011	Preferred Shares	9,000,000	N/A	-	-	9,000,000	Dividend	NA	0	179,932	179,932	179,932
Bank	Seacoast Commerce Bank	Chula Vista	CA	9/1/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	7/2/12	23,333	46,667	46,667	46,667

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 7/31/2012	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	Security Business Bancorp	San Diego	CA	7/14/2011	Preferred Shares	8,944,500	7/2/2012	8,944,500	8,944,500	-	Dividend	7/2/12	22,610	86,464	86,464	9,030,964
Bank	Security California Bancorp	Riverside	CA	9/15/2011	Preferred Shares	7,200,000	N/A	-	-	7,200,000	Dividend	7/2/12	38,000	80,400	80,400	80,400
Bank	Security State Bancshares, Inc.	Charleston	MO	9/22/2011	Preferred Shares	22,000,000	N/A	-	-	22,000,000	Dividend	7/2/12	162,223	498,320	498,320	498,320
Bank	Select Bancorp, Inc.	Greenville	NC	8/9/2011	Preferred Shares	7,645,000	N/A	-	-	7,645,000	Dividend	7/2/12	19,113	68,380	68,380	68,380
Bank	Seneca-Cayuga Bancorp, Inc.	Seneca Falls	NY	9/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	7/2/12	12,500	58,663	58,663	58,663
Bank	Sequatchie Valley Bancshares, Inc.	Dunlap	TN	9/13/2011	Senior Securities	5,000,000	N/A	-	-	5,000,000	Interest	7/2/12	96,250	308,000	308,000	308,000
Bank	ServisFirst Bancshares, Inc.	Birmingham	AL	6/21/2011	Preferred Shares	40,000,000	N/A	-	-	40,000,000	Dividend	7/2/12	100,000	411,111	411,111	411,111
Bank	Signature Bancorporation, Inc.	Chicago	IL	9/22/2011	Preferred Shares	12,500,000	N/A	-	-	12,500,000	Dividend	7/2/12	31,250	181,455	181,455	181,455
Bank	Silvergate Capital Corporation	La Jolla	CA	8/11/2011	Preferred Shares	12,427,000	N/A	-	-	12,427,000	Dividend	7/2/12	155,338	552,311	552,311	552,311
Bank	SmartFinancial, Inc.	Pigeon Forge	TN	8/4/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	7/2/12	30,000	109,000	109,000	109,000
Bank	First Partners Bank (SouthCity Bank)	Vestavia Hills	AL	7/14/2011	Preferred Shares	5,200,000	N/A	-	-	5,200,000	Dividend	7/2/12	13,000	50,122	50,122	50,122
Bank	Southern Heritage Bancshares, Inc.	Cleveland	TN	9/8/2011	Preferred Shares	5,105,000	N/A	-	-	5,105,000	Dividend	7/2/12	12,763	105,645	105,645	105,645
Bank	Southern Illinois Bancorp, Inc.	Carmi	IL	8/25/2011	Preferred Shares	9,000,000	N/A	-	-	9,000,000	Dividend	7/2/12	91,598	171,362	171,362	171,362
Bank	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	7/21/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	7/2/12	116,438	397,656	397,656	397,656
Bank	Southern National Corporation	Andalusia	AL	9/20/2011	Senior Securities	6,000,000	N/A	-	-	6,000,000	Interest	7/2/12	19,567	99,933	99,933	99,933
Bank	Southern States Bancshares, Inc.	Anniston	AL	9/22/2011	Preferred Shares	7,492,000	N/A	-	-	7,492,000	Dividend	NA	0	58,063	58,063	58,063
Bank	Southwestern Bancorp, Inc.	Boerne	TX	9/13/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	7/2/12	19,133	31,508	31,508	31,508
Bank	Sovereign Bancshares, Inc.	Dallas	TX	9/22/2011	Preferred Shares	24,500,000	N/A	-	-	24,500,000	Dividend	7/2/12	303,431	946,556	946,556	946,556
Bank	Steele Holdings, Inc.	Tyler	TX	9/20/2011	Senior Securities	8,282,000	N/A	-	-	8,282,000	Interest	7/2/12	158,659	490,426	490,426	490,426
Bank	Steele Street Bank Corporation	Denver	CO	9/1/2011	Senior Securities	11,350,000	N/A	-	-	11,350,000	Interest	NA	0	142,030	142,030	142,030
Bank	Stewardship Financial Corporation	Midland Park	NJ	9/1/2011	Preferred Shares	15,000,000	N/A	-	-	15,000,000	Dividend	7/2/12	37,500	162,500	162,500	162,500
Bank	StonehamBank, A Co-operative Bank	Stoneham	MA	9/20/2011	Senior Securities	13,813,000	N/A	-	-	13,813,000	Interest	7/2/12	51,799	161,727	161,727	161,727
Bank	Summit State Bank	Santa Rosa	CA	8/4/2011	Preferred Shares	13,750,000	N/A	-	-	13,750,000	Dividend	7/2/12	171,875	624,479	624,479	624,479
Bank	Sumner Bank & Trust	Gallatin	TN	9/26/2011	Preferred Shares	4,264,000	N/A	-	-	4,264,000	Dividend	7/2/12	33,178	142,739	142,739	142,739
Bank	Sword Financial Corporation	Horicon	WI	9/15/2011	Senior Securities	17,000,000	N/A	-	-	17,000,000	Interest	7/2/12	327,250	1,039,928	1,039,928	1,039,928
Bank	TCB Corporation	Greenwood	SC	9/8/2011	Senior Securities	8,640,000	N/A	-	-	8,640,000	Interest	7/2/12	153,332	522,821	522,821	522,821
Bank	Team Capital Bank	Bethlehem	PA	7/28/2011	Preferred Shares	22,412,000	N/A	-	-	22,412,000	Dividend	7/2/12	56,030	214,213	214,213	214,213
Bank	The ANB Corporation	Terrell	TX	8/25/2011	Preferred Shares	37,000,000	N/A	-	-	37,000,000	Dividend	7/2/12	462,500	1,572,500	1,572,500	1,572,500
Bank	The Bank of Santa Barbara	Santa Barbara	CA	9/22/2011	Preferred Shares	1,882,380	N/A	-	-	1,882,380	Dividend	7/2/12	7,634	17,517	17,517	17,517
Bank	The Elmira Savings Bank, FSB	Elmira	NY	8/25/2011	Preferred Shares	14,063,000	N/A	-	-	14,063,000	Dividend	NA	0	589,105	589,105	589,105
Bank	The Landrum Company	Columbia	MO	8/18/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	7/2/12	250,000	869,444	869,444	869,444
Bank	The Nashua Bank	Nashua	NH	9/8/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	7/2/12	17,833	34,750	34,750	34,750
Bank	The Peoples Bank of Talbotton	Talbotton	GA	9/8/2011	Preferred Shares	890,000	N/A	-	-	890,000	Dividend	7/2/12	7,752	13,780	13,780	13,780
Bank	The Private Bank of California	Los Angeles	CA	9/1/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	7/2/12	25,000	83,333	83,333	83,333
Bank	The State Bank of Bartley	Bartley	NE	9/22/2011	Senior Securities	2,380,000	N/A	-	-	2,380,000	Interest	7/2/12	45,815	101,448	101,448	101,448
Bank	The Victory Bancorp, Inc.	Limerick	PA	9/22/2011	Preferred Shares	3,431,000	N/A	-	-	3,431,000	Dividend	7/2/12	8,578	26,590	26,590	26,590
Bank	Third Coast Bank SSB	Humble	TX	8/9/2011	Preferred Shares	8,673,000	N/A	-	-	8,673,000	Dividend	7/2/12	45,774	101,667	101,667	101,667
Bank	Town and Country Financial Corporation	Springfield	IL	9/8/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	7/2/12	26,104	142,711	142,711	142,711
Bank	TowneBank	Suffolk	VA	9/22/2011	Preferred Shares	76,458,000	N/A	-	-	76,458,000	Dividend	7/2/12	436,477	2,159,102	2,159,102	2,159,102
Bank	Triad Bancorp, Inc.	Frontenac	MO	9/22/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	7/2/12	49,722	75,972	75,972	75,972
Bank	Tri-County Financial Corporation	Waldorf	MD	9/22/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	7/2/12	50,000	155,000	155,000	155,000
Bank	Tri-County Financial Group, Inc.	Mendota	IL	8/16/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	7/2/12	50,000	373,754	373,754	373,754
Bank	Two Rivers Financial Group, Inc.	Burlington	IA	9/1/2011	Preferred Shares	23,240,000	N/A	-	-	23,240,000	Dividend	7/2/12	58,100	239,367	239,367	239,367
Bank	U&I Financial Corp	Lynnwood	WA	7/6/2011	Preferred Shares	5,500,000	N/A	-	-	5,500,000	Dividend	7/2/12	60,194	100,681	100,681	100,681
Bank	UBT Bancshares, Inc.	Marysville	KS	8/11/2011	Preferred Shares	16,500,000	N/A	-	-	16,500,000	Dividend	7/2/12	49,367	190,179	190,179	190,179
Bank	Union Bank & Trust Company	Oxford	NC	9/22/2011	Preferred Shares	6,200,000	N/A	-	-	6,200,000	Dividend	7/2/12	17,480	57,260	57,260	57,260
Bank	United Community Bancorp, Inc.	Chatham	IL	9/15/2011	Senior Securities	22,262,000	N/A	-	-	22,262,000	Interest	7/2/12	429,692	1,057,249	1,057,249	1,057,249
Bank	United Financial Banking Companies, Inc.	Vienna	VA	9/15/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	NA	0	65,583	65,583	65,583
Bank	Valley Financial Group, Ltd.	Saginaw	MI	9/22/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000	Dividend	7/2/12	5,000	16,500	16,500	16,500
Bank	Valley Green Bank	Philadelphia	PA	8/9/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	7/2/12	12,500	44,722	44,722	44,722
Bank	Veritex Holdings, Inc.	Dallas	TX	8/25/2011	Preferred Shares	8,000,000	N/A	-	-	8,000,000	Dividend	7/2/12	20,000	68,000	68,000	68,000
Bank	Verus Acquisition Group, Inc.	Fort Collins	CO	7/14/2011	Preferred Shares	9,740,000	N/A	-	-	9,740,000	Dividend	7/2/12	24,350	93,883	93,883	93,883
Bank	Virginia Heritage Bank	Fairfax	VA	6/30/2011	Preferred Shares	15,300,000	N/A	-	-	15,300,000	Dividend	7/2/12	174,250	289,425	289,425	289,425
Bank	W.T.B. Financial Corporation	Spokane	WA	9/15/2011	Preferred Shares	89,142,000	N/A	-	-	89,142,000	Dividend	7/2/12	1,114,275	3,540,918	3,540,918	3,540,918
Bank	WashingtonFirst Bankshares, Inc.	Reston	VA	8/4/2011	Preferred Shares	17,796,000	N/A	-	-	17,796,000	Dividend	7/2/12	44,490	161,647	161,647	161,647
Bank	Western Alliance Bancorporation	Phoenix	AZ	9/27/2011	Preferred Shares	141,000,000	N/A	-	-	141,000,000	Dividend	7/2/12	1,325,120	4,928,453	4,928,453	4,928,453
Bank	Western State Agency, Inc.	Devils Lake	ND	8/23/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	7/2/12	111,333	264,667	264,667	264,667

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 7/31/2012	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDFL	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	Xenith Bankshares, Inc.	Richmond	VA	9/21/2011	Preferred Shares	8,381,000	N/A	-	-	8,381,000	Dividend	NA	0	70,773	70,773	70,773
Bank	York Traditions Bank	York	PA	7/14/2011	Preferred Shares	5,115,000	N/A	-	-	5,115,000	Dividend	7/2/12	63,938	246,515	246,515	246,515
CDFL	Appalachian Community Enterprises, Inc.	Cleveland	GA	9/21/2011	Equity Equivalent	188,000	N/A	-	-	188,000	Interest	7/2/12	940	2,924	2,924	2,924
CDFL	Boston Community Loan Fund, Inc.	Roxbury	MA	9/22/2011	Equity Equivalent	4,410,000	N/A	-	-	4,410,000	Interest	7/2/12	22,050	68,355	68,355	68,355
CDFL	Bridgeway Capital, Inc.	Pittsburgh	PA	9/14/2011	Equity Equivalent	1,820,000	N/A	-	-	1,820,000	Interest	NA	0	29,019	29,019	29,019
CDFL	Building Hope... A Charter School Facilities Fund	Washington	DC	9/21/2011	Equity Equivalent	2,091,000	N/A	-	-	2,091,000	Interest	NA	0	32,527	32,527	32,527
CDFL	California Coastal Rural Development Corporation	Salinas	CA	9/21/2011	Equity Equivalent	870,000	N/A	-	-	870,000	Interest	NA	0	13,533	13,533	13,533
CDFL	Capital Link, Inc.	Boston	MA	9/21/2011	Equity Equivalent	198,000	N/A	-	-	198,000	Interest	NA	0	3,080	3,080	3,080
CDFL	CEN-TEX Certified Development Corporation	Austin	TX	9/21/2011	Equity Equivalent	489,000	N/A	-	-	489,000	Interest	NA	0	7,607	7,607	7,607
CDFL	Charleston Citywide Local Development Corporation	Charleston	SC	9/20/2011	Equity Equivalent	1,000,000	N/A	-	-	1,000,000	Interest	NA	0	15,611	15,611	15,611
CDFL	Citizen Potawatomi Community Development Corporation	Shawnee	OK	9/21/2011	Equity Equivalent	490,000	N/A	-	-	490,000	Interest	NA	0	7,622	7,622	7,622
CDFL	Coastal Enterprises, Inc.	Wiscasset	ME	9/21/2011	Equity Equivalent	2,316,000	N/A	-	-	2,316,000	Interest	NA	0	36,027	36,027	36,027
CDFL	Colorado Enterprise Fund, Inc.	Denver	CO	9/20/2011	Equity Equivalent	463,000	N/A	-	-	463,000	Interest	NA	0	7,228	7,228	7,228
CDFL	Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.)	Holyoke	MA	9/21/2011	Equity Equivalent	200,000	N/A	-	-	200,000	Interest	7/2/12	1,000	3,111	3,111	3,111
CDFL	Community First Fund	Lancaster	PA	9/20/2011	Equity Equivalent	862,000	N/A	-	-	862,000	Interest	7/2/12	4,310	13,457	13,457	13,457
CDFL	Community Loan Fund of the Capital Region, Inc.	Albany	NY	9/21/2011	Equity Equivalent	478,000	N/A	-	-	478,000	Interest	NA	0	7,436	7,436	7,436
CDFL	Community Reinvestment Fund, Inc.	Minneapolis	MN	9/22/2011	Equity Equivalent	5,100,000	N/A	-	-	5,100,000	Interest	7/2/12	25,500	79,050	79,050	79,050
CDFL	Community Ventures Corporation	Lexington	KY	9/26/2011	Equity Equivalent	1,045,000	N/A	-	-	1,045,000	Interest	7/2/12	5,225	15,965	15,965	15,965
CDFL	ECDC Enterprise Development Group	Arlington	VA	9/20/2011	Equity Equivalent	320,000	N/A	-	-	320,000	Interest	NA	0	4,996	4,996	4,996
CDFL	Economic and Community Development Institute, Inc.	Columbus	OH	9/20/2011	Equity Equivalent	203,000	N/A	-	-	203,000	Interest	NA	0	3,169	3,169	3,169
CDFL	Enterprise Community Loan Fund, Inc.	Columbia	MD	9/21/2011	Equity Equivalent	8,817,000	N/A	-	-	8,817,000	Interest	7/2/12	44,085	137,153	137,153	137,153
CDFL	Federation of Appalachian Housing Enterprises, Inc.	Berea	KY	9/15/2011	Equity Equivalent	2,063,000	N/A	-	-	2,063,000	Interest	7/2/12	10,315	32,779	32,779	32,779
CDFL	Forward Community Investments, Inc.	Madison	WI	9/15/2011	Equity Equivalent	470,000	N/A	-	-	470,000	Interest	7/2/12	2,350	7,468	7,468	7,468
CDFL	Greater New Haven Community Loan Fund	New Haven	CT	9/13/2011	Equity Equivalent	525,000	N/A	-	-	525,000	Interest	NA	0	8,400	8,400	8,400
CDFL	IFF	Chicago	IL	9/15/2011	Equity Equivalent	8,294,000	N/A	-	-	8,294,000	Interest	7/2/12	41,470	131,782	131,782	131,782
CDFL	Impact Seven, Incorporated	Almena	WI	9/26/2011	Equity Equivalent	4,000,000	N/A	-	-	4,000,000	Interest	7/2/12	20,000	61,111	61,111	61,111
CDFL	La Fuerza Unida Community Development Corporation	East Norwich	NY	9/22/2011	Equity Equivalent	42,000	N/A	-	-	42,000	Interest	7/3/12	210	651	651	651
CDFL	Leviticus 25:23 Alternative Fund, Inc.	Elmsford	NY	9/22/2011	Equity Equivalent	750,000	N/A	-	-	750,000	Interest	7/2/12	3,750	11,625	11,625	11,625
CDFL	Low Income Investment Fund	San Francisco	CA	9/15/2011	Equity Equivalent	7,490,000	N/A	-	-	7,490,000	Interest	NA	0	119,008	119,008	119,008
CDFL	Lowcountry Housing Trust, Incorporated	North Charleston	SC	9/21/2011	Equity Equivalent	392,000	N/A	-	-	392,000	Interest	7/2/12	1,960	6,098	6,098	6,098
CDFL	Midwest Minnesota Community Development Corporation	Detroit Lakes	MN	9/14/2011	Equity Equivalent	4,600,000	N/A	-	-	4,600,000	Interest	7/2/12	23,000	73,344	73,344	73,344
CDFL	Montana Community Development Corporation	Missoula	MT	9/15/2011	Equity Equivalent	585,000	N/A	-	-	585,000	Interest	NA	0	9,295	9,295	9,295
CDFL	Mountain BizCapital, Inc.	Asheville	NC	9/26/2011	Equity Equivalent	197,000	N/A	-	-	197,000	Interest	NA	0	3,010	3,010	3,010
CDFL	NCB Capital Impact	Arlington	VA	9/22/2011	Equity Equivalent	8,218,000	N/A	-	-	8,218,000	Interest	NA	0	127,379	127,379	127,379
CDFL	Nebraska Enterprise Fund	Oakland	NE	9/21/2011	Equity Equivalent	197,000	N/A	-	-	197,000	Interest	NA	0	3,064	3,064	3,064
CDFL	Nonprofits Assistance Fund	Minneapolis	MN	9/21/2011	Equity Equivalent	686,000	N/A	-	-	686,000	Interest	7/2/12	3,430	10,671	10,671	10,671
CDFL	Northeast South Dakota Economic Corporation	Sisseton	SD	9/21/2011	Equity Equivalent	1,000,000	N/A	-	-	1,000,000	Interest	7/2/12	5,000	15,556	15,556	15,556
CDFL	Northside Community Development Fund	Pittsburgh	PA	9/22/2011	Equity Equivalent	250,000	N/A	-	-	250,000	Interest	7/2/12	1,250	3,875	3,875	3,875
CDFL	OBDC Small Business Finance	Oakland	CA	9/14/2011	Equity Equivalent	219,000	N/A	-	-	219,000	Interest	NA	0	3,492	3,492	3,492
CDFL	Opportunity Fund Northern California	San Jose	CA	9/20/2011	Equity Equivalent	2,236,000	N/A	-	-	2,236,000	Interest	7/2/12	11,180	34,906	34,906	34,906
CDFL	Partners for the Common Good, Inc.	Washington	DC	9/20/2011	Equity Equivalent	1,009,000	N/A	-	-	1,009,000	Interest	7/2/12	5,045	15,752	15,752	15,752
CDFL	PeopleFund	Austin	TX	9/15/2011	Equity Equivalent	500,000	N/A	-	-	500,000	Interest	7/2/12	2,500	7,944	7,944	7,944
CDFL	Primary Care Development Corporation	New York	NY	9/21/2011	Equity Equivalent	4,000,000	N/A	-	-	4,000,000	Interest	7/2/12	20,000	62,222	62,222	62,222
CDFL	Rural Community Assistance Corporation	West Sacramento	CA	9/21/2011	Equity Equivalent	4,300,000	N/A	-	-	4,300,000	Interest	NA	0	66,889	66,889	66,889
CDFL	Rural Electric Economic Development, Inc.	Madison	SD	9/20/2011	Equity Equivalent	1,230,000	N/A	-	-	1,230,000	Interest	NA	0	19,202	19,202	19,202
CDFL	Seedco Financial Services, Inc.	New York	NY	9/22/2011	Equity Equivalent	2,500,000	N/A	-	-	2,500,000	Interest	NA	0	38,750	38,750	38,750
CDFL	ShoreBank Enterprise Group, Pacific	Ilwaco	WA	9/22/2011	Equity Equivalent	1,867,000	N/A	-	-	1,867,000	Interest	NA	0	28,939	28,939	28,939
CDFL	South Eastern Development Foundation	Sioux Falls	SD	9/21/2011	Equity Equivalent	240,000	N/A	-	-	240,000	Interest	NA	0	3,733	3,733	3,733
CDFL	The Progress Fund	Greensburg	PA	9/21/2011	Equity Equivalent	1,052,000	N/A	-	-	1,052,000	Interest	NA	0	16,364	16,364	16,364
CDFL	The Reinvestment Fund, Inc.	Philadelphia	PA	9/14/2011	Equity Equivalent	11,708,000	N/A	-	-	11,708,000	Interest	7/2/12	58,540	186,678	186,678	186,678
CDFL	Valley Economic Development Center, Inc.	Van Nuys	CA	9/21/2011	Equity Equivalent	661,000	N/A	-	-	661,000	Interest	NA	0	10,282	10,282	10,282
CDFL	Vermont Community Loan Fund, Inc.	Montpelier	VT	9/20/2011	Equity Equivalent	1,247,000	N/A	-	-	1,247,000	Interest	7/5/12	6,235	19,467	19,467	19,467
CDFL	Wisconsin Women's Business Initiative Corporation	Milwaukee	WI	9/21/2011	Equity Equivalent	391,000	N/A	-	-	391,000	Interest	7/2/12	1,955	6,082	6,082	6,082

[1] Reports cash receipts through July 31, 2012, including prepayments of subsequent period dividend and interest payments.