

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 4/30/2013	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	1st Enterprise Bank	Los Angeles	CA	9/1/2011	Preferred Shares	16,400,000	N/A	-	-	16,400,000	Dividend	4/1/2013	41,000	259,667	259,667	259,667
Bank	Adbanc Inc.	Ogallala	NE	7/21/2011	Preferred Shares	21,905,000	N/A	-	-	21,905,000	Dividend	4/1/2013	54,763	1,191,192	1,191,192	1,191,192
Bank	AIM Bancshares, Inc.	Levelland	TX	9/7/2011	Senior Securities	9,100,000	N/A	-	-	9,100,000	Interest	N/A	0	213,850	213,850	213,850
Bank	Alerus Financial Corporation	Grand Forks	ND	8/18/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	4/1/2013	50,000	463,333	463,333	463,333
Bank	Algodon de Calidad Bancshares, Inc.	Abilene	TX	9/14/2011	Senior Securities	600,000	N/A	-	600,000	-	Interest	N/A	0	50,632	50,632	650,632
Bank	Alma Bank	Astoria	NY	8/30/2011	Preferred Shares	19,000,000	N/A	-	-	19,000,000	Dividend	N/A	0	345,694	345,694	345,694
Bank	AMB Financial Corp.	Munster	IN	9/22/2011	Preferred Shares	3,858,000	N/A	-	-	3,858,000	Dividend	N/A	0	266,517	266,517	266,517
Bank	AmeriBank Holding Company	Collinsville	OK	9/15/2011	Preferred Shares	5,347,000	N/A	-	-	5,347,000	Dividend	4/1/2013	13,368	219,621	219,621	219,621
Bank	AmeriServ Financial, Inc.	Johnstown	PA	8/11/2011	Preferred Shares	21,000,000	N/A	-	-	21,000,000	Dividend	4/1/2013	51,903	1,288,523	1,288,523	1,288,523
Bank	Avenue Financial Holdings, Inc.	Nashville	TN	9/15/2011	Preferred Shares	18,950,000	N/A	-	-	18,950,000	Dividend	4/1/2013	47,375	465,191	465,191	465,191
Bank	BancIndependent, Incorporated	Sheffield	AL	7/14/2011	Preferred Shares	30,000,000	N/A	-	-	30,000,000	Dividend	4/1/2013	75,000	996,677	996,677	996,677
Bank	Bancorp Financial, Inc.	Oak Brook	IL	8/18/2011	Preferred Shares	14,643,000	N/A	-	-	14,643,000	Dividend	4/1/2013	162,148	1,068,241	1,068,241	1,068,241
Bank	Bancorp of Montana Holding Company	Missoula	MT	9/8/2011	Senior Securities	1,460,000	N/A	-	-	1,460,000	Interest	N/A	0	46,256	46,256	46,256
Bank	Bank of Central Florida	Lakeland	FL	8/16/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	4/1/2013	17,500	123,083	123,083	123,083
Bank	Bank of Commerce Holdings	Redding	CA	9/27/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	4/1/2013	50,000	1,190,896	1,190,896	1,190,896
Bank	BankFirst Capital Corporation	Macon	MS	9/8/2011	Preferred Shares	20,000,000	N/A	-	5,000,000	15,000,000	Dividend	4/1/2013	187,500	1,530,556	1,530,556	6,530,556
Bank	Banner County Banc Corporation [2]	Harrisburg	NE	7/28/2011	Senior Securities	2,427,000	N/A	-	-	2,427,000	Interest	4/1/2013	9,101	63,372	63,372	63,372
Bank	Bern Bancshares, Inc.	Bern	KS	9/1/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000	Dividend	4/1/2013	18,750	100,731	100,731	100,731
Bank	BHCB Holding Company	Rapid City	SD	9/7/2011	Senior Securities	2,000,000	N/A	-	-	2,000,000	Interest	N/A	0	47,000	47,000	47,000
Bank	Birmingham Bloomfield Bancshares, Inc.	Birmingham	MI	7/28/2011	Preferred Shares	4,621,000	N/A	-	-	4,621,000	Dividend	N/A	0	95,861	95,861	95,861
Bank	Blue Ridge Bankshares, Inc.	Luray	VA	8/18/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	N/A	0	311,545	311,545	311,545
Bank	BMC Bancshares, Inc.	Dallas	TX	9/7/2011	Senior Securities	1,206,000	N/A	-	-	1,206,000	Interest	4/1/2013	4,523	35,006	35,006	35,006
Bank	BNC Financial Group, Inc.	New Canaan	CT	8/4/2011	Preferred Shares	10,980,000	N/A	-	-	10,980,000	Dividend	4/1/2013	27,450	204,045	204,045	204,045
Bank	BOH Holdings, Inc.	Houston	TX	7/14/2011	Preferred Shares	23,938,350	N/A	-	-	23,938,350	Dividend	4/1/2013	59,846	410,277	410,277	410,277
Bank	Brotherhood Bancshares, Inc.	Kansas City	KS	9/15/2011	Preferred Shares	16,000,000	N/A	-	-	16,000,000	Dividend	4/1/2013	200,000	1,235,556	1,235,556	1,235,556
Bank	Broward Financial Holdings, Inc.	Fort Lauderdale	FL	7/21/2011	Preferred Shares	3,134,000	N/A	-	-	3,134,000	Dividend	4/1/2013	7,835	53,104	53,104	53,104
Bank	Cache Valley Banking Company	Logan	UT	7/14/2011	Preferred Shares	11,670,000	N/A	-	-	11,670,000	Dividend	4/1/2013	29,175	307,634	307,634	307,634
Bank	Cadence Financial Corporation (Encore Bancshares, Inc.)	Starkville	MS	9/27/2011	Preferred Shares	32,914,000	N/A	-	-	32,914,000	Dividend	N/A	0	590,623	590,623	590,623
Bank	California Bank of Commerce	Lafayette	CA	9/15/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	4/1/2013	27,500	261,556	261,556	261,556
Bank	Capital Bank	San Juan Capistrano	CA	9/27/2011	Preferred Shares	3,132,000	N/A	-	-	3,132,000	Dividend	4/1/2013	7,830	49,416	49,416	49,416
Bank	CapitalMark Bank & Trust	Chattanooga	TN	9/13/2011	Preferred Shares	18,212,000	N/A	-	-	18,212,000	Dividend	4/1/2013	45,530	384,628	384,628	384,628
Bank	Cardinal Bancorp II, Inc.	Washington	MO	9/8/2011	Senior Securities	6,251,000	N/A	-	-	6,251,000	Interest	4/1/2013	23,441	225,459	225,459	225,459
Bank	Carolina Alliance Bank	Spartanburg	SC	8/23/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	N/A	0	80,278	80,278	80,278
Bank	Carroll Financial Services, Inc.	Huntingdon	TN	8/16/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	4/1/2013	7,500	60,553	60,553	60,553
Bank	Catskill Hudson Bancorp, Inc.	Rock Hill	NY	7/21/2011	Preferred Shares	9,681,000	N/A	-	-	9,681,000	Dividend	4/1/2013	24,203	251,168	251,168	251,168
Bank	CB Bancshares Corp.	Weir	KS	9/7/2011	Preferred Shares	190,000	N/A	-	-	190,000	Dividend	4/1/2013	705	6,939	6,939	6,939
Bank	CBOS Bankshares, Inc.	Merritt Island	FL	8/23/2011	Preferred Shares	3,893,000	N/A	-	-	3,893,000	Dividend	4/1/2013	48,663	312,521	312,521	312,521
Bank	CBT Financial Corp.	Clearfield	PA	8/23/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	4/1/2013	25,000	160,556	160,556	160,556
Bank	Center Bancorp, Inc.	Union	NJ	9/15/2011	Preferred Shares	11,250,000	N/A	-	-	11,250,000	Dividend	4/1/2013	56,250	503,125	503,125	503,125
Bank	Central Bancorp, Inc.	Somerville	MA	8/25/2011	Preferred Shares	10,000,000	N/A	-	10,000,000	-	Dividend	N/A	0	602,778	602,778	10,602,778
Bank	Central Service Corporation	Enid	OK	9/20/2011	Senior Securities	7,000,000	N/A	-	-	7,000,000	Interest	4/1/2013	26,250	330,089	330,089	330,089
Bank	Central Valley Community Bancorp	Fresno	CA	8/18/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	4/1/2013	87,500	566,806	566,806	566,806
Bank	Centric Financial Corporation	Harrisburg	PA	7/14/2011	Preferred Shares	7,492,000	N/A	-	-	7,492,000	Dividend	4/1/2013	18,730	128,405	128,405	128,405
Bank	Centrix Bank & Trust	Bedford	NH	7/28/2011	Preferred Shares	24,500,000	N/A	-	-	24,500,000	Dividend	4/1/2013	61,250	464,842	464,842	464,842
Bank	CIC Bancshares, Inc.	Denver	CO	9/13/2011	Preferred Shares	1,772,000	N/A	-	-	1,772,000	Dividend	4/1/2013	4,430	27,466	27,466	27,466
Bank	Citizens Community Bank	South Hill	VA	7/28/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	4/1/2013	10,000	259,677	259,677	259,677
Bank	CoBiz Financial Inc.	Denver	CO	9/8/2011	Preferred Shares	57,366,000	N/A	-	-	57,366,000	Dividend	4/1/2013	513,885	4,229,643	4,229,643	4,229,643
Bank	Codorus Valley Bancorp, Inc.	York	PA	8/18/2011	Preferred Shares	25,000,000	N/A	-	-	25,000,000	Dividend	4/1/2013	62,500	908,288	908,288	908,288
Bank	Columbine Capital Corp.	Buena Vista	CO	9/22/2011	Preferred Shares	6,050,000	N/A	-	-	6,050,000	Dividend	4/1/2013	15,125	156,796	156,796	156,796
Bank	Columbus First Bancorp, Inc.	Worthington	OH	8/23/2011	Preferred Shares	6,150,000	N/A	-	-	6,150,000	Dividend	4/1/2013	15,375	98,742	98,742	98,742
Bank	Commercial Financial Corp	Storm Lake	IA	9/20/2011	Preferred Shares	18,000,000	N/A	-	-	18,000,000	Dividend	4/1/2013	45,000	699,750	699,750	699,750
Bank	Community Bank Delaware	Lewes	DE	8/9/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	4/1/2013	11,250	100,640	100,640	100,640
Bank	Community Bank Shares of Indiana, Inc.	New Albany	IN	9/15/2011	Preferred Shares	28,000,000	N/A	-	-	28,000,000	Dividend	4/1/2013	221,225	1,329,906	1,329,906	1,329,906
Bank	Community First Bancorp, Inc.	Fairview Heights	IL	9/13/2011	Senior Securities	7,000,000	N/A	-	-	7,000,000	Interest	4/1/2013	26,250	162,750	162,750	162,750

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Bank or CDLF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	Community First Bancshares, Inc.	Union City	TN	8/18/2011	Preferred Shares	30,852,000	N/A	-	-	30,852,000	Dividend	4/1/2013	385,650	2,498,155	2,498,155	2,498,155
Bank	Community Illinois Corporation	Rock Falls	IL	8/16/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	4/1/2013	22,500	220,880	220,880	220,880
Bank	Community Independent Bancorp Inc.	West Salem	OH	9/13/2011	Preferred Shares	2,250,000	N/A	-	-	2,250,000	Dividend	4/2/2013	5,625	46,098	46,098	46,098
Bank	Community Partners Bancorp	Middletown	NJ	8/11/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	4/1/2013	105,330	732,996	732,996	732,996
Bank	Community Southern Bank	Lakeland	FL	9/20/2011	Preferred Shares	5,700,000	N/A	-	-	5,700,000	Dividend	4/1/2013	14,250	135,375	135,375	135,375
Bank	Community Trust Financial Corporation	Ruston	LA	7/6/2011	Preferred Shares	48,260,000	N/A	-	-	48,260,000	Dividend	4/1/2013	120,650	1,336,534	1,336,534	1,336,534
Bank	Community Valley Bank	El Centro	CA	9/20/2011	Preferred Shares	2,400,000	N/A	-	-	2,400,000	Dividend	4/1/2013	6,000	57,000	57,000	57,000
Bank	Continental Bancorporation	Salt Lake City	UT	9/22/2011	Senior Securities	4,724,000	4/1/2013	4,724,000	4,724,000	-	Interest	4/1/2013	90,937	554,716	554,716	5,278,716
Bank	County Bancorp, Inc.	Manitowoc	WI	8/23/2011	Preferred Shares	15,000,000	N/A	-	-	15,000,000	Dividend	4/1/2013	37,500	347,500	347,500	347,500
Bank	Crest Savings Bancorp, Inc.	Wildwood	NJ	8/23/2011	Preferred Shares	2,500,000	N/A	-	-	2,500,000	Dividend	4/1/2013	31,250	153,476	153,476	153,476
Bank	Crestmark Bancorp, Inc.	Troy	MI	8/9/2011	Preferred Shares	8,250,000	N/A	-	-	8,250,000	Dividend	4/1/2013	20,625	135,667	135,667	135,667
Bank	D. L. Evans Bancorp	Burley	ID	9/27/2011	Preferred Shares	29,891,000	N/A	-	7,500,000	22,391,000	Dividend	4/1/2013	279,888	2,154,264	2,154,264	9,654,264
Bank	Deerfield Financial Corporation	Deerfield	WI	9/8/2011	Senior Securities	3,650,000	N/A	-	-	3,650,000	Interest	4/1/2013	13,688	307,883	307,883	307,883
Bank	DNB Financial Corporation	Downingtown	PA	8/4/2011	Preferred Shares	13,000,000	N/A	-	-	13,000,000	Dividend	N/A	0	562,110	562,110	562,110
Bank	Eagle Bancorp, Inc.	Bethesda	MD	7/14/2011	Preferred Shares	56,600,000	N/A	-	-	56,600,000	Dividend	4/1/2013	141,500	970,061	970,061	970,061
Bank	Elmira Savings Bank (The Elmira Savings Bank, FSB)	Elmira	NY	8/25/2011	Preferred Shares	14,063,000	4/1/2013	10,548,000	10,548,000	3,515,000	Dividend	4/1/2013	131,850	1,116,468	1,116,468	11,664,468
Bank	Emclair Financial Corp.	Emlenton	PA	8/18/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	N/A	0	798,250	798,250	798,250
Bank	Enterprise Financial Services Group, Inc.	Allison Park	PA	8/25/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	4/1/2013	38,775	337,126	337,126	337,126
Bank	Equity Bancshares, Inc.	Wichita	KS	8/11/2011	Preferred Shares	16,372,000	N/A	-	-	16,372,000	Dividend	4/1/2013	40,930	576,278	576,278	576,278
Bank	Evolve Bancorp, Inc.	Cordova	TN	8/9/2011	Preferred Shares	4,699,000	N/A	-	-	4,699,000	Dividend	4/1/2013	11,748	79,361	79,361	79,361
Bank	F & M Bancorporation, Inc.	Tulsa	OK	9/21/2011	Preferred Shares	38,222,000	N/A	-	-	38,222,000	Dividend	N/A	0	583,947	583,947	583,947
Bank	Farmers State Bankshares, Inc.	Holtton	KS	7/21/2011	Preferred Shares	700,000	N/A	-	-	700,000	Dividend	4/1/2013	8,750	44,962	44,962	44,962
Bank	FB Bancorp	San Antonio	TX	8/25/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	4/1/2013	30,000	462,279	462,279	462,279
Bank	FCB Bancorp, Inc.	Louisville	KY	9/22/2011	Preferred Shares	9,759,000	N/A	-	-	9,759,000	Dividend	4/1/2013	121,988	735,411	735,411	735,411
Bank	Financial Security Corporation	Basin	WY	7/21/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	4/1/2013	12,500	128,611	128,611	128,611
Bank	Financial Services of Winger, Inc.	Fosston	MN	9/1/2011	Senior Securities	4,069,000	N/A	-	-	4,069,000	Interest	4/1/2013	15,259	125,193	125,193	125,193
Bank	FineMark Holdings, Inc.	Fort Myers	FL	9/21/2011	Preferred Shares	5,665,000	N/A	-	-	5,665,000	Dividend	4/1/2013	14,163	92,843	92,843	92,843
Bank	First American Investment, Inc.	Hudson	WI	9/8/2011	Senior Securities	1,705,710	N/A	-	-	1,705,710	Interest	4/1/2013	6,396	48,892	48,892	48,892
Bank	First Bancorp	Troy	NC	9/1/2011	Preferred Shares	63,500,000	N/A	-	-	63,500,000	Dividend	4/1/2013	186,680	3,961,734	3,961,734	3,961,734
Bank	First Bank of Charleston	Charleston	WV	7/21/2011	Preferred Shares	3,345,000	N/A	-	-	3,345,000	Dividend	4/1/2013	8,363	216,496	216,496	216,496
Bank	First Bankers Trustshares, Inc.	Quincy	IL	9/8/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	4/1/2013	25,000	162,778	162,778	162,778
Bank	First Busey Corporation	Champaign	IL	8/25/2011	Preferred Shares	72,664,000	N/A	-	-	72,664,000	Dividend	4/1/2013	908,300	5,813,120	5,813,120	5,813,120
Bank	First California Financial Group, Inc.	Westlake Village	CA	7/14/2011	Preferred Shares	25,000,000	N/A	-	-	25,000,000	Dividend	4/1/2013	312,500	2,142,361	2,142,361	2,142,361
Bank	First Colebrook Bancorp, Inc.	Colebrook	NH	9/22/2011	Preferred Shares	8,623,000	N/A	-	-	8,623,000	Dividend	N/A	0	266,645	266,645	266,645
Bank	First Community Financial Corporation	Elgin	IL	9/1/2011	Preferred Shares	6,100,000	N/A	-	-	6,100,000	Dividend	4/1/2013	26,280	277,957	277,957	277,957
Bank	First Eldorado Bancshares, Inc.	Eldorado	IL	9/7/2011	Senior Securities	3,000,000	N/A	-	-	3,000,000	Interest	N/A	0	182,893	182,893	182,893
Bank	First Federal Bancorp, Inc.	Lake City	FL	8/23/2011	Preferred Shares	20,000,000	N/A	-	20,000,000	-	Dividend	N/A	0	400,244	400,244	20,400,244
Bank	First Financial Bancshares, Inc.	Lawrence	KS	9/22/2011	Senior Securities	3,905,000	N/A	-	3,905,000	-	Interest	N/A	0	265,319	265,319	4,170,319
Bank	First Green Bancorp, Inc. (First Green Bank)	Eustis	FL	9/20/2011	Preferred Shares	4,727,000	N/A	-	-	4,727,000	Dividend	4/1/2013	6,040	72,349	72,349	72,349
Bank	First Guaranty Bancshares, Inc.	Hammond	LA	9/22/2011	Preferred Shares	39,435,000	N/A	-	-	39,435,000	Dividend	4/1/2013	283,128	2,797,109	2,797,109	2,797,109
Bank	First Menasha Bancshares, Inc.	Neenah	WI	9/15/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	4/1/2013	47,040	359,464	359,464	359,464
Bank	First Merchants Corporation	Muncie	IN	9/22/2011	Preferred Shares	90,782,940	N/A	-	22,695,940	68,087,000	Dividend	4/1/2013	851,088	6,644,804	6,644,804	29,340,744
Bank	First NBC Bank Holding Company	New Orleans	LA	8/4/2011	Preferred Shares	37,935,000	N/A	-	-	37,935,000	Dividend	4/1/2013	94,838	791,888	791,888	791,888
Bank	First Northern Community Bancorp	Dixon	CA	9/15/2011	Preferred Shares	22,847,000	N/A	-	10,000,000	12,847,000	Dividend	4/1/2013	160,588	1,690,685	1,690,685	11,690,685
Bank	First PacTrust Bancorp, Inc.	Irvine	CA	8/30/2011	Preferred Shares	32,000,000	N/A	-	-	32,000,000	Dividend	N/A	0	2,181,622	2,181,622	2,181,622
Bank	First Partners Bank (SouthCity Bank)	Vestavia Hills	AL	7/14/2011	Preferred Shares	5,200,000	N/A	-	-	5,200,000	Dividend	4/1/2013	13,000	89,122	89,122	89,122
Bank	First Resource Bank	Exton	PA	9/15/2011	Preferred Shares	5,083,000	N/A	-	-	5,083,000	Dividend	4/1/2013	12,708	254,908	254,908	254,908
Bank	First Robinson Financial Corporation	Robinson	IL	8/23/2011	Preferred Shares	4,900,000	N/A	-	-	4,900,000	Dividend	4/1/2013	12,250	78,672	78,672	78,672
Bank	First Savings Financial Group, Inc.	Clarksville	IN	8/11/2011	Preferred Shares	17,120,000	N/A	-	-	17,120,000	Dividend	4/1/2013	42,800	371,964	371,964	371,964
Bank	First Service Bancshares, Inc.	Greenbrier	AR	9/8/2011	Senior Securities	7,716,000	N/A	-	-	7,716,000	Interest	N/A	0	929,156	929,156	929,156
Bank	First State Holding Co. (Wilber Co.)	Lincoln	NE	9/7/2011	Senior Securities	12,000,000	N/A	-	-	12,000,000	Interest	4/1/2013	45,000	546,786	546,786	546,786
Bank	First Texas BHC, Inc.	Fort Worth	TX	9/15/2011	Preferred Shares	29,822,000	N/A	-	-	29,822,000	Dividend	4/1/2013	74,555	490,499	490,499	490,499
Bank	Fisher Bancorp, Inc.	Fisher	IL	9/15/2011	Senior Securities	1,000,000	N/A	-	500,000	500,000	Interest	4/1/2013	1,875	81,334	81,334	581,334
Bank	Florida Business BancGroup, Inc.	Tampa	FL	9/22/2011	Preferred Shares	15,360,000	N/A	-	-	15,360,000	Dividend	4/1/2013	63,820	591,037	591,037	591,037
Bank	Florida Community Bankshares, Inc.	Ocala	FL	9/15/2011	Preferred Shares	17,000,000	N/A	-	-	17,000,000	Dividend	4/1/2013	212,500	1,312,778	1,312,778	1,312,778
Bank	Florida Shores Bancorp, Inc.	Pompano Beach	FL	8/18/2011	Preferred Shares	12,750,000	N/A	-	-	12,750,000	Dividend	4/1/2013	31,875	207,896	207,896	207,896
Bank	Florida Traditions Bank	Dade City	FL	7/12/2011	Preferred Shares	8,800,000	N/A	-	-	8,800,000	Dividend	4/1/2013	22,000	229,533	229,533	229,533
Bank	FNB Bancorp	South San Francisco	CA	9/15/2011	Preferred Shares	12,600,000	N/A	-	-	12,600,000	Dividend	4/1/2013	157,500	973,000	973,000	973,000
Bank	Fortune Financial Corporation	Arnold	MO	9/15/2011	Preferred Shares	3,255,000	N/A	-	-	3,255,000	Dividend	4/1/2013	40,688	251,358	251,358	251,358
Bank	Founders Bancorp	San Luis Obispo	CA	7/14/2011	Preferred Shares	4,178,000	N/A	-	-	4,178,000	Dividend	4/1/2013	10,445	140,646	140,646	140,646

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 4/30/2013	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDLF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	Franklin Financial Network, Inc.	Franklin	TN	9/27/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	4/1/2013	25,000	491,466	491,466	491,466
Bank	Franklin Security Bancorp, Inc.	Wilkes-Barre	PA	9/8/2011	Preferred Shares	6,955,000	N/A	-	-	6,955,000	Dividend	N/A	0	255,841	259,942	259,942
Bank	Freedom Bancshares, Inc.	Overland Park	KS	7/19/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	4/1/2013	10,000	70,276	70,276	70,276
Bank	Freedom Bank	Oradell	NJ	9/20/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	4/1/2013	10,000	72,778	72,778	72,778
Bank	Frontier Bancshares, Inc.	Austin	TX	9/14/2011	Senior Securities	6,184,000	N/A	-	-	6,184,000	Interest	4/1/2013	23,190	215,942	215,942	215,942
Bank	FVNB Corp.	Victoria	TX	8/23/2011	Preferred Shares	18,000,000	N/A	-	-	18,000,000	Dividend	4/1/2013	45,000	642,000	642,000	642,000
Bank	GBC Holdings, Inc.	Los Angeles	CA	8/25/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	4/1/2013	12,500	292,412	292,412	292,412
Bank	Grand Capital Corporation	Tulsa	OK	9/8/2011	Preferred Shares	5,200,000	N/A	-	5,200,000	-	Dividend	N/A	0	303,333	303,333	5,503,333
Bank	GrandSouth Bancorporation	Greenville	SC	9/8/2011	Preferred Shares	15,422,000	N/A	-	-	15,422,000	Dividend	4/1/2013	38,555	301,051	301,051	301,051
Bank	Great Southern Bancorp, Inc.	Springfield	MO	8/18/2011	Preferred Shares	57,943,000	N/A	-	-	57,943,000	Dividend	4/1/2013	144,858	1,470,973	1,470,973	1,470,973
Bank	Greater Rochester Bancorp, Inc.	Rochester	NY	7/28/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	4/1/2013	17,500	117,250	117,250	117,250
Bank	Guaranty Bancorp, Inc.	Woodsville	NH	9/15/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	4/1/2013	17,500	372,088	372,088	372,088
Bank	Gulfstream Bancshares, Inc.	Stuart	FL	8/18/2011	Preferred Shares	7,500,000	N/A	-	-	7,500,000	Dividend	4/1/2013	93,750	607,292	607,292	607,292
Bank	Happy Bancshares, Inc.	Amarillo	TX	9/7/2011	Preferred Shares	31,929,000	N/A	-	-	31,929,000	Dividend	4/1/2013	79,823	500,221	500,221	500,221
Bank	Harmony Bank	Jackson	NJ	9/15/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	4/1/2013	8,750	54,056	54,056	54,056
Bank	Heartland Bancorp, Inc.	Bloomington	IL	9/21/2011	Senior Securities	25,000,000	N/A	-	-	25,000,000	Interest	4/1/2013	414,751	2,808,186	2,808,186	2,808,186
Bank	Heartland Financial USA, Inc.	Dubuque	IA	9/15/2011	Preferred Shares	81,698,000	N/A	-	-	81,698,000	Dividend	4/1/2013	408,490	5,011,001	5,011,001	5,011,001
Bank	Heritage Bancshares Group, Inc.	Willmar	MN	9/22/2011	Senior Securities	11,000,000	N/A	-	-	11,000,000	Interest	4/1/2013	188,283	1,268,208	1,268,208	1,268,208
Bank	Heritage Bankshares, Inc.	Norfolk	VA	8/11/2011	Preferred Shares	7,800,000	N/A	-	-	7,800,000	Dividend	4/1/2013	46,088	256,569	256,569	256,569
Bank	Highlands Bancorp, Inc.	Vernon	NJ	9/22/2011	Preferred Shares	6,853,000	N/A	-	-	6,853,000	Dividend	4/1/2013	17,133	111,282	111,282	111,282
Bank	Hilltop Holdings, Inc. (PlainsCapital Corporation)	Dallas	TX	9/27/2011	Preferred Shares	114,068,000	N/A	-	-	114,068,000	Dividend	4/1/2013	703,743	5,155,656	5,155,656	5,155,656
Bank	HomeBancorp, Inc.	Tampa	FL	8/25/2011	Preferred Shares	7,398,000	N/A	-	-	7,398,000	Dividend	4/1/2013	91,295	590,660	590,660	590,660
Bank	Hopewell Valley Community Bank	Pennington	NJ	7/28/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	4/1/2013	27,500	184,250	184,250	184,250
Bank	Horizon Bancorp	Michigan City	IN	8/25/2011	Preferred Shares	12,500,000	N/A	-	-	12,500,000	Dividend	4/1/2013	95,670	785,773	785,773	785,773
Bank	Howard Bancorp, Inc.	Ellicott City	MD	9/22/2011	Preferred Shares	12,562,000	N/A	-	-	12,562,000	Dividend	4/1/2013	69,410	857,955	857,955	857,955
Bank	Huron Valley State Bank	Milford	MI	7/19/2011	Preferred Shares	2,597,000	N/A	-	-	2,597,000	Dividend	4/1/2013	6,493	47,900	47,900	47,900
Bank	Hyde Park Bancorp, Inc.	Hyde Park	MA	9/22/2011	Preferred Shares	18,724,000	N/A	-	-	18,724,000	Dividend	N/A	0	1,310,625	1,310,625	1,310,625
Bank	Illinois State Bancorp, Inc.	Chicago	IL	9/22/2011	Preferred Shares	13,368,000	N/A	-	-	13,368,000	Dividend	4/1/2013	33,420	518,440	518,440	518,440
Bank	Indebancorp	Oak Harbor	OH	9/21/2011	Preferred Shares	2,000,000	N/A	-	2,000,000	-	Dividend	N/A	0	93,322	93,322	2,093,322
Bank	Independent Holdings, Inc.	Memphis	TN	8/16/2011	Preferred Shares	34,900,000	N/A	-	-	34,900,000	Dividend	4/1/2013	254,530	2,348,595	2,348,595	2,348,595
Bank	InsCorp, Inc.	Nashville	TN	9/27/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	N/A	0	55,000	55,000	55,000
Bank	Insight Bank	Columbus	OH	7/19/2011	Preferred Shares	4,250,000	N/A	-	-	4,250,000	Dividend	4/1/2013	10,625	72,250	72,250	72,250
Bank	Island Bancorp, Inc.	Edgartown	MA	8/11/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	4/1/2013	10,000	65,556	65,556	65,556
Bank	Jefferson Bank of Florida	Oldsmar	FL	8/4/2011	Preferred Shares	3,367,000	N/A	-	-	3,367,000	Dividend	4/1/2013	8,418	57,426	57,426	57,426
Bank	Joaquin Bankshares Inc.	Huntington	TX	9/13/2011	Senior Securities	3,908,000	N/A	-	-	3,908,000	Interest	N/A	0	170,953	170,953	170,953
Bank	Jonestown Bank and Trust Company	Jonestown	PA	8/16/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	N/A	0	65,000	65,000	65,000
Bank	Katahdin Bankshares Corp.	Houlton	ME	8/18/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	4/1/2013	27,500	218,778	218,778	218,778
Bank	Kerkhoven Bancshares, Inc.	Kerkhoven	MN	9/13/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	4/1/2013	5,625	54,830	54,830	54,830
Bank	Kinderhook Bank Corp.	Kinderhook	NY	8/9/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	4/1/2013	17,500	120,851	120,851	120,851
Bank	Landmark Community Bank	Collierville	TN	9/20/2011	Preferred Shares	8,000,000	N/A	-	-	8,000,000	Dividend	N/A	0	122,444	122,444	122,444
Bank	LCA Bank Corporation	Park City	UT	9/1/2011	Preferred Shares	2,727,000	N/A	-	-	2,727,000	Dividend	4/1/2013	17,458	182,364	182,364	182,364
Bank	Leader Bancorp, Inc.	Arlington	MA	8/30/2011	Preferred Shares	12,852,000	N/A	-	-	12,852,000	Dividend	4/1/2013	32,130	338,756	338,756	338,756
Bank	Level One Bancorp, Inc.	Farmington Hills	MI	6/30/2011	Preferred Shares	11,301,000	N/A	-	-	11,301,000	Dividend	4/1/2013	28,253	219,428	219,428	219,428
Bank	Liberty Bancorp, Inc.	Liberty	MO	8/23/2011	Preferred Shares	16,169,000	N/A	-	-	16,169,000	Dividend	N/A	0	819,351	819,351	819,351
Bank	Liberty Bancshares, Inc.	Springfield	MO	8/18/2011	Preferred Shares	22,995,000	N/A	-	22,995,000	-	Dividend	N/A	0	1,564,938	1,564,938	24,559,938
Bank	Liberty Bancshares, Inc.	Jonesboro	AR	7/21/2011	Preferred Shares	52,500,000	N/A	-	-	52,500,000	Dividend	4/1/2013	656,250	4,386,824	4,386,824	4,386,824
Bank	Liberty Capital Bancshares, Inc.	Addison	TX	9/15/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	N/A	0	36,291	36,291	36,291
Bank	Liberty Financial Services, Inc.	Sioux City	IA	9/22/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	4/1/2013	17,500	240,658	240,658	240,658
Bank	Live Oak Bancshares, Inc.	Wilmington	NC	9/13/2011	Senior Securities	6,800,000	N/A	-	-	6,800,000	Interest	4/1/2013	25,500	238,907	238,907	238,907
Bank	Lowndes Bancshares, Inc.	Valdosta	GA	8/25/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend	4/1/2013	15,000	114,998	114,998	114,998
Bank	Magna Bank	Memphis	TN	8/18/2011	Preferred Shares	18,350,000	N/A	-	-	18,350,000	Dividend	4/1/2013	170,615	630,835	630,835	630,835
Bank	Magnolia Bancshares Inc.	Hodgenville	KY	9/13/2011	Senior Securities	2,000,000	N/A	-	-	2,000,000	Interest	4/1/2013	38,500	239,712	239,712	239,712
Bank	Marquis Bank	Coral Gables	FL	9/14/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	4/1/2013	8,750	54,153	54,153	54,153
Bank	McLaughlin Bancshares, Inc.	Ralls	TX	8/11/2011	Preferred Shares	6,600,000	N/A	-	-	6,600,000	Dividend	4/1/2013	16,500	156,143	156,143	156,143
Bank	McLeod Bancshares, Inc.	Shorewood	MN	8/18/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend	4/1/2013	75,000	485,833	485,833	485,833
Bank	Meadows Bank	Las Vegas	NV	9/22/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	4/1/2013	21,250	146,625	146,625	146,625
Bank	Medallion Bank	Salt Lake City	UT	7/21/2011	Preferred Shares	26,303,000	N/A	-	-	26,303,000	Dividend	4/1/2013	65,758	445,690	445,690	445,690
Bank	Mercantile Capital Corporation	Boston	MA	8/4/2011	Preferred Shares	7,000,000	N/A	-	7,000,000	-	Dividend	N/A	0	73,889	73,889	7,073,889
Bank	Merchants and Manufacturers Bank Corporation	Joliet	IL	9/8/2011	Preferred Shares	6,800,000	N/A	-	-	6,800,000	Dividend	4/1/2013	17,000	143,351	143,351	143,351
Bank	Merchants and Planters Bancshares, Inc.	Bolivar	TN	9/8/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000	Dividend	4/1/2013	5,000	44,833	44,833	44,833

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 4/30/2013	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDLF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	MidSouth Bancorp, Inc.	LaFayette	LA	8/25/2011	Preferred Shares	32,000,000	N/A	-	-	32,000,000	Dividend	4/1/2013	191,965	2,299,425	2,299,425	2,299,425
Bank	MidWest Bancorporation, Inc.	Eden Prairie	MN	9/7/2011	Senior Securities	5,115,000	N/A	-	-	5,115,000	Interest	4/1/2013	19,181	133,671	133,671	133,671
Bank	MileStone Bank	Doylestown	PA	9/13/2011	Preferred Shares	5,100,000	N/A	-	-	5,100,000	Dividend	4/2/2013	12,750	88,683	88,683	88,683
Bank	Moneytree Corporation	Lenoir City	TN	9/15/2011	Preferred Shares	9,992,000	N/A	-	-	9,992,000	Dividend	4/1/2013	77,763	652,912	652,912	652,912
Bank	Monument Bank	Bethesda	MD	8/11/2011	Preferred Shares	11,355,000	N/A	-	-	11,355,000	Dividend	4/1/2013	28,388	355,522	355,522	355,522
Bank	Monument Bank	Doylestown	PA	7/19/2011	Preferred Shares	2,970,000	N/A	-	-	2,970,000	Dividend	4/1/2013	7,425	50,490	50,490	50,490
Bank	Morgan Capital Corporation	Fort Morgan	CO	8/30/2011	Senior Securities	3,250,000	N/A	-	-	3,250,000	Interest	4/1/2013	12,188	77,323	77,323	77,323
Bank	MutualFirst Financial, Inc.	Muncie	IN	8/25/2011	Preferred Shares	28,923,000	4/8/2013	7,231,000	7,231,000	21,692,000	Dividend	4/1/2013	361,538	2,313,840	2,313,840	N/A
												4/8/2013	7,030	2,313,840	2,320,870	9,551,870
Bank	MVB Financial Corp.	Fairmont	WV	9/8/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	4/1/2013	21,250	201,285	201,285	201,285
Bank	New England Bancorp, Inc.	Hyannis	MA	8/9/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	4/1/2013	10,000	68,889	68,889	68,889
Bank	New Hampshire Thrift Bancshares, Inc. [3]	Newport	NH	8/25/2011	Preferred Shares	20,000,000	N/A	-	-	23,000,000	Dividend	4/1/2013	134,481	1,134,797	1,134,797	1,134,797
Bank	Nicolet Bankshares, Inc.	Green Bay	WI	9/1/2011	Preferred Shares	24,400,000	N/A	-	-	24,400,000	Dividend	4/1/2013	305,000	1,931,667	1,931,667	1,931,667
Bank	Northern Bankshares, Inc.	McFarland	WI	9/7/2011	Senior Securities	22,000,000	N/A	-	-	22,000,000	Interest	4/1/2013	299,760	2,405,269	2,405,269	2,405,269
Bank	Northway Financial, Inc.	Berlin	NH	9/15/2011	Preferred Shares	23,593,000	N/A	-	-	23,593,000	Dividend	4/1/2013	71,683	971,026	971,026	971,026
Bank	Oak Valley Bancorp	Oakdale	CA	8/11/2011	Preferred Shares	13,500,000	N/A	-	13,500,000	-	Dividend	N/A	0	781,875	781,875	14,281,875
Bank	Osborne Investments, Inc.	Osborne	KS	9/7/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	N/A	0	23,500	23,500	23,500
Bank	Ouachita Bancshares Corp.	Monroe	LA	9/8/2011	Senior Securities	17,930,000	N/A	-	-	17,930,000	Interest	4/1/2013	67,238	1,148,825	1,148,825	1,148,825
Bank	Ovation Holdings, Inc.	Naples	FL	9/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	4/1/2013	12,500	236,357	236,357	236,357
Bank	Pacific Coast Bankers' Bancshares	San Francisco	CA	7/28/2011	Preferred Shares	11,960,000	N/A	-	-	11,960,000	Dividend	4/1/2013	149,500	1,001,650	1,001,650	1,001,650
Bank	Park Sterling Corporation (Citizens South Banking Corporation)	Charlotte	NC	9/22/2011	Preferred Shares	20,500,000	N/A	-	-	20,500,000	Dividend	4/1/2013	51,250	551,410	551,410	551,410
Bank	Partners Bank of California	Mission Viejo	CA	9/27/2011	Preferred Shares	2,463,000	N/A	-	-	2,463,000	Dividend	4/1/2013	6,158	37,219	37,219	37,219
Bank	Pathfinder Bancorp, Inc.	Oswego	NY	9/1/2011	Preferred Shares	13,000,000	N/A	-	-	13,000,000	Dividend	N/A	0	500,452	636,625	636,625
Bank	Penn Liberty Financial Corp.	Wayne	PA	9/1/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	4/1/2013	50,000	391,663	391,663	391,663
Bank	People First Bancshares, Inc.	Pana	IL	9/15/2011	Senior Securities	9,198,000	N/A	-	-	9,198,000	Interest	4/1/2013	34,493	633,764	633,764	633,764
Bank	Peoples Bancorp	Lynden	WA	8/4/2011	Preferred Shares	18,000,000	N/A	-	18,000,000	-	Dividend	N/A	0	1,050,615	1,050,615	19,050,615
Bank	PFSB Bancorporation, Inc.	Pigeon Falls	WI	8/25/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000	Dividend	4/1/2013	11,250	97,500	97,500	97,500
Bank	Phoenix Bancorp, Inc.	Minersville	PA	7/19/2011	Preferred Shares	3,500,000	4/8/2013	875,000	875,000	2,625,000	Dividend	4/1/2013	8,750	72,886	72,886	N/A
												4/8/2013	170	72,886	73,056	948,056
Bank	Pioneer Bank, SSB	Drippings Springs	TX	6/30/2011	Preferred Shares	3,004,000	N/A	-	-	3,004,000	Dividend	4/1/2013	7,510	52,699	52,699	52,699
Bank	Planters Financial Group, Inc.	Clarksville	TN	9/13/2011	Senior Securities	20,000,000	N/A	-	-	20,000,000	Interest	4/1/2013	224,299	924,299	924,299	924,299
Bank	Platinum Bancorp, Inc.	Oakdale	MN	9/21/2011	Senior Securities	4,453,000	N/A	-	-	4,453,000	Interest	4/1/2013	16,699	102,048	102,048	102,048
Bank	Platinum Bank Holding Co. (Platinum Bank)	Brandon	FL	9/15/2011	Senior Securities	13,800,000	N/A	-	-	13,800,000	Interest	4/1/2013	117,795	1,262,692	1,262,692	1,262,692
Bank	Premara Financial, Inc.	Charlotte	NC	9/22/2011	Preferred Shares	6,238,000	N/A	-	-	6,238,000	Dividend	4/1/2013	77,975	462,643	462,643	462,643
Bank	Prime Banc Corp.	Dieterich	IL	8/25/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	4/1/2013	25,000	324,564	324,564	324,564
Bank	Prime Bank Group	Edmond	OK	8/30/2011	Senior Securities	4,456,000	N/A	-	-	4,456,000	Interest	4/1/2013	16,710	106,016	106,016	106,016
Bank	ProAmerica Bank (Promérica Bank)	Los Angeles	CA	9/27/2011	Preferred Shares	3,750,000	N/A	-	-	3,750,000	Dividend	N/A	0	56,667	56,667	56,667
Bank	Progressive Bancorp, Inc.	Monroe	LA	7/26/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	4/1/2013	30,470	688,059	688,059	688,059
Bank	Providence Bank	Rocky Mount	NC	9/15/2011	Preferred Shares	4,250,000	N/A	-	-	4,250,000	Dividend	4/1/2013	16,255	103,159	103,159	103,159
Bank	Provident Bancorp, Inc.	Amesbury	MA	9/13/2011	Preferred Shares	17,145,000	N/A	-	-	17,145,000	Dividend	N/A	0	339,486	339,486	339,486
Bank	Puget Sound Bank	Bellevue	WA	8/11/2011	Preferred Shares	9,886,000	N/A	-	-	9,886,000	Dividend	4/1/2013	24,715	162,021	162,021	162,021
Bank	QCR Holdings, Inc.	Moline	IL	9/15/2011	Preferred Shares	40,090,000	N/A	-	10,223,000	29,867,000	Dividend	4/1/2013	373,338	2,709,637	2,709,637	12,932,637
Bank	Redwood Capital Bancorp	Eureka	CA	7/21/2011	Preferred Shares	7,310,000	N/A	-	-	7,310,000	Dividend	N/A	0	286,068	286,068	286,068
Bank	Redwood Financial, Inc.	Redwood Falls	MN	8/18/2011	Preferred Shares	6,425,000	N/A	-	-	6,425,000	Dividend	N/A	0	258,937	296,598	296,598
Bank	Regal Bank	Livingston	NJ	9/7/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	4/1/2013	17,500	109,667	109,667	109,667
Bank	Regent Capital Corporation	Nowata	OK	7/21/2011	Preferred Shares	3,350,000	N/A	-	-	3,350,000	Dividend	4/1/2013	8,375	132,901	132,901	132,901
Bank	Resurgens Bancorp	Atlanta	GA	9/8/2011	Senior Securities	2,967,000	N/A	-	-	2,967,000	Interest	4/1/2013	11,126	114,567	114,567	114,567
Bank	Rock Bancshares, Inc.	Little Rock	AR	9/7/2011	Senior Securities	6,742,000	N/A	-	-	6,742,000	Interest	4/2/2013	25,283	158,437	158,437	158,437
Bank	Rockport National Bancorp, Inc.	Rockport	MA	8/11/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	4/1/2013	7,500	116,388	116,388	116,388
Bank	Salisbury Bancorp, Inc.	Lakeville	CT	8/25/2011	Preferred Shares	16,000,000	N/A	-	-	16,000,000	Dividend	4/1/2013	41,020	361,022	361,022	361,022
Bank	SBT Bancorp, Inc.	Simsbury	CT	8/11/2011	Preferred Shares	9,000,000	N/A	-	-	9,000,000	Dividend	4/1/2013	22,500	247,432	247,432	247,432
Bank	Seacoast Commerce Bank	Chula Vista	CA	9/1/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	4/1/2013	10,000	76,667	76,667	76,667
Bank	Security Business Bancorp	San Diego	CA	7/14/2011	Preferred Shares	8,944,500	N/A	-	8,944,500	-	Dividend	N/A	0	86,464	86,464	9,030,964
Bank	Security California Bancorp	Riverside	CA	9/15/2011	Preferred Shares	7,200,000	N/A	-	-	7,200,000	Dividend	4/1/2013	18,000	134,400	134,400	134,400
Bank	Security State Bancshares, Inc.	Charleston	MO	9/22/2011	Preferred Shares	22,000,000	N/A	-	-	22,000,000	Dividend	4/1/2013	55,000	848,920	848,920	848,920
Bank	Select Bancorp, Inc.	Greenville	NC	8/9/2011	Preferred Shares	7,645,000	N/A	-	-	7,645,000	Dividend	4/1/2013	19,113	125,718	125,718	125,718
Bank	Seneca-Cayuga Bancorp, Inc.	Seneca Falls	NY	9/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	4/1/2013	12,500	96,163	96,163	96,163
Bank	Sequatchie Valley Bancshares, Inc.	Dunlap	TN	9/13/2011	Senior Securities	5,000,000	N/A	-	-	5,000,000	Interest	4/1/2013	96,250	596,750	596,750	596,750
Bank	ServisFirst Bancshares, Inc.	Birmingham	AL	6/21/2011	Preferred Shares	40,000,000	N/A	-	-	40,000,000	Dividend	4/1/2013	100,000	711,111	711,111	711,111
Bank	Signature Bancorporation, Inc.	Chicago	IL	9/22/2011	Preferred Shares	12,500,000	N/A	-	-	12,500,000	Dividend	4/1/2013	31,250	275,205	275,205	275,205

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 4/30/2013	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDFL	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	Silvergate Capital Corporation	La Jolla	CA	8/11/2011	Preferred Shares	12,427,000	N/A	-	-	12,427,000	Dividend	N/A	0	977,604	977,604	977,604
Bank	SmartFinancial, Inc.	Pigeon Forge	TN	8/4/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	4/1/2013	30,000	199,000	199,000	199,000
Bank	Southern Heritage Bancshares, Inc.	Cleveland	TN	9/8/2011	Preferred Shares	5,105,000	N/A	-	-	5,105,000	Dividend	4/1/2013	12,763	179,618	179,618	179,618
Bank	Southern Illinois Bancorp, Inc.	Carmi	IL	8/25/2011	Preferred Shares	9,000,000	N/A	-	-	9,000,000	Dividend	4/1/2013	21,564	237,926	237,926	237,926
Bank	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	7/21/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	4/1/2013	50,000	692,771	692,771	692,771
Bank	Southern National Corporation	Andalusia	AL	9/20/2011	Senior Securities	6,000,000	N/A	-	1,500,000	4,500,000	Interest	4/1/2013	16,875	162,621	162,621	1,662,621
Bank	Southern States Bancshares, Inc.	Anniston	AL	9/22/2011	Preferred Shares	7,492,000	N/A	-	-	7,492,000	Dividend	N/A	0	114,253	114,253	114,253
Bank	Southwestern Bancorp, Inc.	Boerne	TX	9/13/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	4/1/2013	5,625	79,639	79,639	79,639
Bank	Sovereign Bancshares, Inc.	Dallas	TX	9/22/2011	Preferred Shares	24,500,000	N/A	-	-	24,500,000	Dividend	4/1/2013	306,250	1,865,306	1,865,306	1,865,306
Bank	Steele Holdings, Inc.	Tyler	TX	9/20/2011	Senior Securities	8,282,000	N/A	-	-	8,282,000	Interest	4/1/2013	31,058	583,610	583,610	583,610
Bank	Steele Street Bank Corporation	Denver	CO	9/1/2011	Senior Securities	11,350,000	N/A	-	-	11,350,000	Interest	N/A	0	269,718	269,718	269,718
Bank	Stewardship Financial Corporation	Midland Park	NJ	9/1/2011	Preferred Shares	15,000,000	N/A	-	-	15,000,000	Dividend	4/1/2013	166,380	568,365	568,365	568,365
Bank	StonehamBank, A Co-operative Bank	Stoneham	MA	9/20/2011	Senior Securities	13,813,000	N/A	-	-	13,813,000	Interest	4/1/2013	51,799	317,123	317,123	317,123
Bank	Summit State Bank	Santa Rosa	CA	8/4/2011	Preferred Shares	13,750,000	N/A	-	-	13,750,000	Dividend	4/1/2013	76,525	941,404	941,404	941,404
Bank	Sumner Bank & Trust	GALLATIN	TN	9/26/2011	Preferred Shares	4,264,000	N/A	-	-	4,264,000	Dividend	4/1/2013	19,880	197,749	197,749	197,749
Bank	Sword Financial Corporation	Horicon	WI	9/15/2011	Senior Securities	17,000,000	N/A	-	-	17,000,000	Interest	4/1/2013	63,750	1,404,290	1,404,290	1,404,290
Bank	TCB Corporation	Greenwood	SC	9/8/2011	Senior Securities	8,640,000	N/A	-	-	8,640,000	Interest	N/A	0	626,863	626,863	626,863
Bank	Team Capital Bank	Bethlehem	PA	7/28/2011	Preferred Shares	22,412,000	N/A	-	-	22,412,000	Dividend	4/1/2013	56,030	382,303	382,303	382,303
Bank	The ANB Corporation	Terrill	TX	8/25/2011	Preferred Shares	37,000,000	N/A	-	-	37,000,000	Dividend	4/1/2013	92,500	2,190,459	2,190,459	2,190,459
Bank	The Bank of Santa Barbara	Santa Barbara	CA	9/22/2011	Preferred Shares	1,882,380	N/A	-	-	1,882,380	Dividend	4/1/2013	4,706	31,634	31,634	31,634
Bank	The Landrum Company	Columbia	MO	8/18/2011	Preferred Shares	20,000,000	4/15/2013	20,000,000	20,000,000	-	Dividend	4/1/2013	250,000	1,619,444	1,619,444	N/A
												4/15/2013	33,987	1,619,444	1,653,431	21,653,431
Bank	The Nashua Bank [3]	Nashua	NH	9/8/2011	Preferred Shares	3,000,000	N/A	-	-	-	Dividend	N/A	0	56,333	56,333	56,333
Bank	The Peoples Bank of Talbotton	Talbotton	GA	9/8/2011	Preferred Shares	890,000	N/A	-	-	890,000	Dividend	N/A	0	20,455	20,455	20,455
Bank	The Private Bank of California	Los Angeles	CA	9/1/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	4/1/2013	25,000	158,333	158,333	158,333
Bank	The State Bank of Bartley	Bartley	NE	9/22/2011	Senior Securities	2,380,000	N/A	-	-	2,380,000	Interest	N/A	0	127,403	127,403	127,403
Bank	The Victory Bancorp, Inc.	Limerick	PA	9/22/2011	Preferred Shares	3,431,000	N/A	-	-	3,431,000	Dividend	4/1/2013	8,578	52,323	52,323	52,323
Bank	Third Coast Bank SSB	Humble	TX	8/9/2011	Preferred Shares	8,673,000	N/A	-	-	8,673,000	Dividend	4/1/2013	21,683	166,714	166,714	166,714
Bank	Town and Country Financial Corporation	Springfield	IL	9/8/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	4/1/2013	12,500	192,711	192,711	192,711
Bank	TowneBank	Portsmouth	VA	9/22/2011	Preferred Shares	76,458,000	N/A	-	-	76,458,000	Dividend	4/1/2013	191,145	2,732,537	2,732,537	2,732,537
Bank	Triad Bancorp, Inc.	Frontenac	MO	9/22/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	4/1/2013	12,500	113,472	113,472	113,472
Bank	Tri-County Financial Corporation	Waldorf	MD	9/22/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	4/1/2013	50,000	305,000	305,000	305,000
Bank	Tri-County Financial Group, Inc.	Mendota	IL	8/16/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	4/1/2013	50,000	575,834	575,834	575,834
Bank	Two Rivers Financial Group, Inc.	Burlington	IA	9/1/2011	Preferred Shares	23,240,000	N/A	-	5,810,000	17,430,000	Dividend	4/1/2013	93,045	1,748,159	573,283	N/A
												4/12/2013	1,174,876	1,748,159	1,748,159	7,558,159
Bank	U&I Financial Corp	Lynnwood	WA	7/6/2011	Preferred Shares	5,500,000	N/A	-	-	5,500,000	Dividend	4/1/2013	13,750	141,931	141,931	141,931
Bank	UBT Bancshares, Inc.	Marysville	KS	8/11/2011	Preferred Shares	16,500,000	N/A	-	-	16,500,000	Dividend	4/1/2013	41,250	313,929	313,929	313,929
Bank	Union Bank & Trust Company	Oxford	NC	9/22/2011	Preferred Shares	6,200,000	N/A	-	-	6,200,000	Dividend	4/1/2013	15,500	103,760	103,760	103,760
Bank	United Community Bancorp, Inc.	Chatham	IL	9/15/2011	Senior Securities	22,262,000	N/A	-	-	22,262,000	Interest	4/1/2013	390,040	2,166,246	2,166,246	2,166,246
Bank	United Financial Banking Companies, Inc.	Vienna	VA	9/15/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	4/1/2013	22,500	102,750	102,750	102,750
Bank	Valley Financial Group, Ltd.	Saginaw	MI	9/22/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000	Dividend	4/1/2013	5,000	31,500	31,500	31,500
Bank	Valley Green Bank	Philadelphia	PA	8/9/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	4/1/2013	12,500	82,222	82,222	82,222
Bank	Veritex Holdings, Inc.	Dallas	TX	8/25/2011	Preferred Shares	8,000,000	N/A	-	-	8,000,000	Dividend	N/A	0	128,000	128,000	128,000
Bank	Verus Acquisition Group, Inc.	Fort Collins	CO	7/14/2011	Preferred Shares	9,740,000	N/A	-	-	9,740,000	Dividend	4/1/2013	24,350	166,933	166,933	166,933
Bank	Virginia Heritage Bank	Fairfax	VA	6/30/2011	Preferred Shares	15,300,000	N/A	-	-	15,300,000	Dividend	4/1/2013	38,250	404,175	404,175	404,175
Bank	W.T.B. Financial Corporation	Spokane	WA	9/15/2011	Preferred Shares	89,142,000	N/A	-	44,571,000	44,571,000	Dividend	4/1/2013	557,138	6,530,890	6,530,890	51,101,890
Bank	WashingtonFirst Bankshares, Inc.	Reston	VA	8/4/2011	Preferred Shares	17,796,000	N/A	-	-	17,796,000	Dividend	4/1/2013	44,490	295,117	295,117	295,117
Bank	Western Alliance Bancorporation	Phoenix	AZ	9/27/2011	Preferred Shares	141,000,000	N/A	-	-	141,000,000	Dividend	4/1/2013	352,500	5,985,953	5,985,953	5,985,953
Bank	Western State Agency, Inc.	Devils Lake	ND	8/23/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	4/1/2013	30,000	354,667	354,667	354,667
Bank	Xenith Bankshares, Inc.	Richmond	VA	9/21/2011	Preferred Shares	8,381,000	N/A	-	-	8,381,000	Dividend	N/A	0	133,630	133,630	133,630
Bank	York Traditions Bank	York	PA	7/14/2011	Preferred Shares	5,115,000	N/A	-	-	5,115,000	Dividend	4/1/2013	12,788	336,027	336,027	336,027
CDFL	Access to Capital for Entrepreneurs, Inc. (Appalachian Community Enterprises, Inc.)	Cleveland	GA	9/21/2011	Senior Securities	188,000	N/A	-	-	188,000	Interest	4/1/2013	940	5,744	5,744	5,744
CDFL	Boston Community Loan Fund, Inc.	Roxbury	MA	9/22/2011	Senior Securities	4,410,000	N/A	-	-	4,410,000	Interest	4/1/2013	22,050	134,505	134,505	134,505
CDFL	Bridgeway Capital, Inc.	Pittsburgh	PA	9/14/2011	Senior Securities	1,820,000	N/A	-	-	1,820,000	Interest	N/A	0	56,319	56,319	56,319
CDFL	Building Hope... A Charter School Facilities Fund	Washington	DC	9/21/2011	Senior Securities	2,091,000	N/A	-	-	2,091,000	Interest	N/A	0	63,892	63,892	63,892
CDFL	California Coastal Rural Development Corporation	Salinas	CA	9/21/2011	Senior Securities	870,000	N/A	-	-	870,000	Interest	N/A	0	26,583	26,583	26,583
CDFL	Capital Link, Inc.	Boston	MA	9/21/2011	Senior Securities	198,000	N/A	-	-	198,000	Interest	N/A	0	6,050	6,050	6,050
CDFL	CEN-TEX Certified Development Corporation	Austin	TX	9/21/2011	Senior Securities	489,000	N/A	-	-	489,000	Interest	N/A	0	14,942	14,942	14,942
CDFL	Charleston Citywide Local Development Corporation	Charleston	SC	9/20/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	N/A	0	30,611	30,611	30,611
CDFL	Citizen Potawatomi Community Development Corporation	Shawnee	OK	9/21/2011	Senior Securities	490,000	N/A	-	-	490,000	Interest	N/A	0	14,972	14,972	14,972

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 4/30/2013	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDFL	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
CDLF	Coastal Enterprises, Inc.	Wiscasset	ME	9/21/2011	Senior Securities	2,316,000	N/A	-	-	2,316,000	Interest	N/A	0	70,767	70,767	70,767
CDLF	Colorado Enterprise Fund, Inc.	Denver	CO	9/20/2011	Senior Securities	463,000	N/A	-	-	463,000	Interest	N/A	0	14,173	14,173	14,173
CDLF	Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.)	Holyoke	MA	9/21/2011	Senior Securities	200,000	N/A	-	-	200,000	Interest	4/2/2013	1,000	6,111	6,111	6,111
CDLF	Community First Fund	Lancaster	PA	9/20/2011	Senior Securities	862,000	N/A	-	-	862,000	Interest	4/1/2013	4,310	26,387	26,387	26,387
CDLF	Community Loan Fund of the Capital Region, Inc.	Albany	NY	9/21/2011	Senior Securities	478,000	N/A	-	478,000	-	Interest	N/A	0	12,216	12,216	490,216
CDLF	Community Reinvestment Fund, Inc.	Minneapolis	MN	9/22/2011	Senior Securities	5,100,000	N/A	-	-	5,100,000	Interest	N/A	0	155,550	155,550	155,550
CDLF	Community Ventures Corporation	Lexington	KY	9/26/2011	Senior Securities	1,045,000	N/A	-	-	1,045,000	Interest	N/A	0	31,640	31,640	31,640
CDLF	Craft3 (ShoreBank Enterprise Group, Pacific)	Ilwaco	WA	9/22/2011	Senior Securities	1,867,000	N/A	-	-	1,867,000	Interest	N/A	0	56,944	56,944	56,944
CDLF	ECDC Enterprise Development Group	Arlington	VA	9/20/2011	Senior Securities	320,000	N/A	-	-	320,000	Interest	4/1/2013	1,600	9,796	9,796	9,796
CDLF	Economic and Community Development Institute, Inc.	Columbus	OH	9/20/2011	Senior Securities	203,000	N/A	-	-	203,000	Interest	N/A	0	6,214	6,214	6,214
CDLF	Enterprise Community Loan Fund, Inc.	Columbia	MD	9/21/2011	Senior Securities	8,817,000	N/A	-	-	8,817,000	Interest	4/1/2013	44,085	269,408	269,408	269,408
CDLF	Federation of Appalachian Housing Enterprises, Inc.	Berea	KY	9/15/2011	Senior Securities	2,063,000	N/A	-	-	2,063,000	Interest	4/1/2013	10,315	63,724	63,724	63,724
CDLF	Forward Community Investments, Inc.	Madison	WI	9/15/2011	Senior Securities	470,000	N/A	-	-	470,000	Interest	4/2/2013	2,350	14,518	14,518	14,518
CDLF	Greater New Haven Community Loan Fund	New Haven	CT	9/13/2011	Senior Securities	525,000	N/A	-	-	525,000	Interest	N/A	0	16,275	16,275	16,275
CDLF	IFF	Chicago	IL	9/15/2011	Senior Securities	8,294,000	N/A	-	-	8,294,000	Interest	4/2/2013	41,470	256,192	256,192	256,192
CDLF	Impact Seven, Incorporated	Almena	WI	9/26/2011	Senior Securities	4,000,000	N/A	-	-	4,000,000	Interest	N/A	0	121,111	121,111	121,111
CDLF	La Fuerza Unida Community Development Corporation	East Norwich	NY	9/22/2011	Senior Securities	42,000	N/A	-	-	42,000	Interest	4/2/2013	210	1,281	1,281	1,281
CDLF	Leviticus 25:23 Alternative Fund, Inc.	Elmsford	NY	9/22/2011	Senior Securities	750,000	N/A	-	-	750,000	Interest	4/2/2013	3,750	22,875	22,875	22,875
CDLF	Low Income Investment Fund	San Francisco	CA	9/15/2011	Senior Securities	7,490,000	N/A	-	-	7,490,000	Interest	4/1/2013	37,450	231,358	231,358	231,358
CDLF	Lowcountry Housing Trust, Incorporated	North Charleston	SC	9/21/2011	Senior Securities	392,000	N/A	-	-	392,000	Interest	4/1/2013	1,960	11,978	11,978	11,978
CDLF	Midwest Minnesota Community Development Corporation	Detroit Lakes	MN	9/14/2011	Senior Securities	4,600,000	N/A	-	-	4,600,000	Interest	4/1/2013	23,000	142,344	142,344	142,344
CDLF	Montana Community Development Corporation	Missoula	MT	9/15/2011	Senior Securities	585,000	N/A	-	-	585,000	Interest	N/A	0	18,070	18,070	18,070
CDLF	Mountain BizCapital, Inc.	Asheville	NC	9/26/2011	Senior Securities	197,000	N/A	-	-	197,000	Interest	N/A	0	5,965	5,965	5,965
CDLF	NCB Capital Impact	Arlington	VA	9/22/2011	Senior Securities	8,218,000	N/A	-	-	8,218,000	Interest	N/A	0	250,649	250,649	250,649
CDLF	Nebraska Enterprise Fund	Oakland	NE	9/21/2011	Senior Securities	197,000	N/A	-	-	197,000	Interest	N/A	0	6,019	6,019	6,019
CDLF	Nonprofits Assistance Fund	Minneapolis	MN	9/21/2011	Senior Securities	686,000	N/A	-	-	686,000	Interest	4/1/2013	3,430	20,961	20,961	20,961
CDLF	Northeast South Dakota Economic Corporation	Sisseton	SD	9/21/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	4/1/2013	5,000	30,556	30,556	30,556
CDLF	Northside Community Development Fund	Pittsburgh	PA	9/22/2011	Senior Securities	250,000	N/A	-	-	250,000	Interest	N/A	0	7,625	7,625	7,625
CDLF	OBDC Small Business Finance	Oakland	CA	9/14/2011	Senior Securities	219,000	N/A	-	-	219,000	Interest	N/A	0	6,777	6,777	6,777
CDLF	Opportunity Fund Northern California	San Jose	CA	9/20/2011	Senior Securities	2,236,000	N/A	-	-	2,236,000	Interest	4/1/2013	11,180	68,446	68,446	68,446
CDLF	Partners for the Common Good, Inc.	Washington	DC	9/20/2011	Senior Securities	1,009,000	N/A	-	-	1,009,000	Interest	4/1/2013	5,045	30,887	30,887	30,887
CDLF	PeopleFund	Austin	TX	9/15/2011	Senior Securities	500,000	N/A	-	-	500,000	Interest	N/A	0	15,444	15,444	15,444
CDLF	Primary Care Development Corporation	New York	NY	9/21/2011	Senior Securities	4,000,000	N/A	-	-	4,000,000	Interest	4/1/2013	20,000	122,222	122,222	122,222
CDLF	Rural Community Assistance Corporation	West Sacramento	CA	9/21/2011	Senior Securities	4,300,000	N/A	-	-	4,300,000	Interest	N/A	0	131,389	131,389	131,389
CDLF	Rural Electric Economic Development, Inc.	Madison	SD	9/20/2011	Senior Securities	1,230,000	N/A	-	-	1,230,000	Interest	4/1/2013	6,150	37,652	37,652	37,652
CDLF	Seedco Financial Services, Inc.	New York	NY	9/22/2011	Senior Securities	2,500,000	N/A	-	-	2,500,000	Interest	N/A	0	76,250	76,250	76,250
CDLF	South Eastern Development Foundation	Sioux Falls	SD	9/21/2011	Senior Securities	240,000	N/A	-	-	240,000	Interest	4/1/2013	1,200	7,333	7,333	7,333
CDLF	The Progress Fund	Greensburg	PA	9/21/2011	Senior Securities	1,052,000	N/A	-	-	1,052,000	Interest	N/A	0	32,144	32,144	32,144
CDLF	The Reinvestment Fund, Inc.	Philadelphia	PA	9/14/2011	Senior Securities	11,708,000	N/A	-	-	11,708,000	Interest	4/1/2013	58,540	362,298	362,298	362,298
CDLF	Valley Economic Development Center, Inc.	Van Nuys	CA	9/21/2011	Senior Securities	661,000	N/A	-	-	661,000	Interest	N/A	0	20,197	20,197	20,197
CDLF	Vermont Community Loan Fund, Inc.	Montpelier	VT	9/20/2011	Senior Securities	1,247,000	N/A	-	-	1,247,000	Interest	4/1/2013	6,235	38,172	38,172	38,172
CDLF	Wisconsin Women's Business Initiative Corporation	Milwaukee	WI	9/21/2011	Senior Securities	391,000	N/A	-	-	391,000	Interest	4/1/2013	1,955	11,947	11,947	11,947

[1] Reports cash receipts through April 30, 2013, including prepayments of subsequent period dividend and interest payments.

[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation.

[3] The investment amount outstanding for New Hampshire Thrift Bancshares, Inc. increased from \$20,000,000 to \$23,000,000 as the result of a merger with The Nashua Bank. The amount outstanding for The Nashua Bank decreased from \$3,000,000 to \$0.