

| Institution | | | | Initial Investment | | | Capital Repayment Details | | | Amount Outstanding as of 12/31/2012 | Dividend/Interest Payments Received in Current Month | | | Total Dividend/Interest Payments (Initial Investment to Date) | | Total Payments Received to Date (includes Capital Repayments) |
|-------------|---|---------------------|-------|--------------------|-------------------|------------|---------------------------|-------------------------------|-------------------------|-------------------------------------|--|---------------|-----------------|---|---------------------|---|
| Bank or CDF | Name | City | State | Date | Instrument Type | Amount | Date Received | Amount Paid in Current Period | Total Repayment to Date | | Payment Type | Date Received | Amount Received | Amount Expected | Amount Received [1] | |
| Bank | 1st Enterprise Bank | Los Angeles | CA | 9/1/2011 | Preferred Shares | 16,400,000 | NA | - | - | 16,400,000 | Dividend | NA | 0 | 177,667 | 177,667 | 177,667 |
| Bank | Adbanc Inc. | Ogallala | NE | 7/21/2011 | Preferred Shares | 21,905,000 | NA | - | - | 21,905,000 | Dividend | NA | 0 | 1,081,667 | 1,081,667 | 1,081,667 |
| Bank | AIM Bancshares, Inc. | Levelland | TX | 9/7/2011 | Senior Securities | 9,100,000 | NA | - | - | 9,100,000 | Interest | 12/28/2012 | 34,125 | 145,600 | 179,725 | 179,725 |
| Bank | Alerus Financial Corporation | Grand Forks | ND | 8/18/2011 | Preferred Shares | 20,000,000 | NA | - | - | 20,000,000 | Dividend | NA | 0 | 363,333 | 363,333 | 363,333 |
| Bank | Algodon de Calidad Bancshares, Inc. | Abilene | TX | 9/14/2011 | Senior Securities | 600,000 | 12/31/2012 | 600,000 | 600,000 | - | Interest | 12/31/2012 | 2,250 | 50,632 | 50,632 | 650,632 |
| Bank | Alma Bank | Astoria | NY | 8/30/2011 | Preferred Shares | 19,000,000 | NA | - | - | 19,000,000 | Dividend | 12/31/2012 | 47,500 | 250,694 | 298,194 | 298,194 |
| Bank | AMB Financial Corp. | Munster | IN | 9/22/2011 | Preferred Shares | 3,858,000 | NA | - | - | 3,858,000 | Dividend | 12/28/2012 | 35,543 | 182,750 | 218,292 | 218,292 |
| Bank | AmeriBank Holding Company | Collinsville | OK | 9/15/2011 | Preferred Shares | 5,347,000 | NA | - | - | 5,347,000 | Dividend | NA | 0 | 139,560 | 139,560 | 139,560 |
| Bank | AmeriServ Financial, Inc. | Johnstown | PA | 8/11/2011 | Preferred Shares | 21,000,000 | NA | - | - | 21,000,000 | Dividend | NA | 0 | 1,184,121 | 1,184,121 | 1,184,121 |
| Bank | Avenue Financial Holdings, Inc. | Nashville | TN | 9/15/2011 | Preferred Shares | 18,950,000 | NA | - | - | 18,950,000 | Dividend | NA | 0 | 370,441 | 370,441 | 370,441 |
| Bank | BancIndependent, Incorporated | Sheffield | AL | 7/14/2011 | Preferred Shares | 30,000,000 | NA | - | - | 30,000,000 | Dividend | NA | 0 | 846,677 | 846,677 | 846,677 |
| Bank | Bancorp Financial, Inc. | Oak Brook | IL | 8/18/2011 | Preferred Shares | 14,643,000 | NA | - | - | 14,643,000 | Dividend | NA | 0 | 744,086 | 744,086 | 744,086 |
| Bank | Bancorp of Montana Holding Company | Missoula | MT | 9/8/2011 | Senior Securities | 1,460,000 | NA | - | - | 1,460,000 | Interest | 12/21/2012 | 5,475 | 35,306 | 40,781 | 40,781 |
| Bank | Bank of Central Florida | Lakeland | FL | 8/16/2011 | Preferred Shares | 7,000,000 | NA | - | - | 7,000,000 | Dividend | NA | 0 | 88,083 | 88,083 | 88,083 |
| Bank | Bank of Commerce Holdings | Redding | CA | 9/27/2011 | Preferred Shares | 20,000,000 | NA | - | - | 20,000,000 | Dividend | NA | 0 | 945,161 | 945,161 | 945,161 |
| Bank | BankFirst Capital Corporation | Macon | MS | 9/8/2011 | Preferred Shares | 20,000,000 | NA | - | - | 20,000,000 | Dividend | NA | 0 | 1,063,889 | 1,063,889 | 1,063,889 |
| Bank | Banner County Banc Corporation [2] | Harrisburg | NE | 7/28/2011 | Preferred Shares | 2,427,000 | NA | - | - | 2,427,000 | Dividend | NA | 0 | 51,034 | 51,034 | 51,034 |
| Bank | Bern Bancshares, Inc. | Bern | KS | 9/1/2011 | Preferred Shares | 1,500,000 | NA | - | - | 1,500,000 | Dividend | 12/31/2012 | 18,750 | 63,231 | 81,981 | 81,981 |
| Bank | BHCB Holding Company | Rapid City | SD | 9/7/2011 | Senior Securities | 2,000,000 | NA | - | - | 2,000,000 | Interest | 12/31/2012 | 7,500 | 32,000 | 39,500 | 39,500 |
| Bank | Birmingham Bloomfield Bancshares, Inc. | Birmingham | MI | 7/28/2011 | Preferred Shares | 4,621,000 | NA | - | - | 4,621,000 | Dividend | 12/31/2012 | 11,553 | 72,756 | 84,308 | 84,308 |
| Bank | Blue Ridge Bankshares, Inc. | Luray | VA | 8/18/2011 | Preferred Shares | 4,500,000 | NA | - | - | 4,500,000 | Dividend | NA | 0 | 251,875 | 251,875 | 251,875 |
| Bank | BMC Bancshares, Inc. | Dallas | TX | 9/7/2011 | Senior Securities | 1,206,000 | NA | - | - | 1,206,000 | Interest | NA | 0 | 25,961 | 25,961 | 25,961 |
| Bank | BNC Financial Group, Inc. | New Canaan | CT | 8/4/2011 | Preferred Shares | 10,980,000 | NA | - | - | 10,980,000 | Dividend | NA | 0 | 149,145 | 149,145 | 149,145 |
| Bank | BOH Holdings, Inc. | Houston | TX | 7/14/2011 | Preferred Shares | 23,938,350 | NA | - | - | 23,938,350 | Dividend | NA | 0 | 290,585 | 290,585 | 290,585 |
| Bank | Brotherhood Bancshares, Inc. | Kansas City | KS | 9/15/2011 | Preferred Shares | 16,000,000 | NA | - | - | 16,000,000 | Dividend | NA | 0 | 835,556 | 835,556 | 835,556 |
| Bank | Broward Financial Holdings, Inc. | Fort Lauderdale | FL | 7/21/2011 | Preferred Shares | 3,134,000 | NA | - | - | 3,134,000 | Dividend | NA | 0 | 37,434 | 37,434 | 37,434 |
| Bank | Cache Valley Banking Company | Logan | UT | 7/14/2011 | Preferred Shares | 11,670,000 | NA | - | - | 11,670,000 | Dividend | NA | 0 | 249,284 | 249,284 | 249,284 |
| Bank | Cadence Financial Corporation (Encore Bancshares, Inc.) | Starkville | MS | 9/27/2011 | Preferred Shares | 32,914,000 | NA | - | - | 32,914,000 | Dividend | 12/28/2012 | 82,285 | 426,053 | 508,338 | 508,338 |
| Bank | California Bank of Commerce | Lafayette | CA | 9/15/2011 | Preferred Shares | 11,000,000 | NA | - | - | 11,000,000 | Dividend | NA | 0 | 206,556 | 206,556 | 206,556 |
| Bank | Capital Bank | San Juan Capistrano | CA | 9/27/2011 | Preferred Shares | 3,132,000 | NA | - | - | 3,132,000 | Dividend | NA | 0 | 33,756 | 33,756 | 33,756 |
| Bank | CapitalMark Bank & Trust | Chattanooga | TN | 9/13/2011 | Preferred Shares | 18,212,000 | NA | - | - | 18,212,000 | Dividend | NA | 0 | 293,568 | 293,568 | 293,568 |
| Bank | Cardinal Bancorp II, Inc. | Washington | MO | 9/8/2011 | Senior Securities | 6,251,000 | NA | - | - | 6,251,000 | Interest | NA | 0 | 178,576 | 178,576 | 178,576 |
| Bank | Carolina Alliance Bank | Spartanburg | SC | 8/23/2011 | Preferred Shares | 5,000,000 | NA | - | - | 5,000,000 | Dividend | 12/28/2012 | 12,500 | 55,278 | 67,778 | 67,778 |
| Bank | Carroll Financial Services, Inc. | Huntingdon | TN | 8/16/2011 | Preferred Shares | 3,000,000 | NA | - | - | 3,000,000 | Dividend | NA | 0 | 45,553 | 45,553 | 45,553 |
| Bank | Catskill Hudson Bancorp, Inc. | Rock Hill | NY | 7/21/2011 | Preferred Shares | 9,681,000 | NA | - | - | 9,681,000 | Dividend | NA | 0 | 202,763 | 202,763 | 202,763 |
| Bank | CB Bancshares Corp. | Weir | KS | 9/7/2011 | Preferred Shares | 190,000 | NA | - | - | 190,000 | Dividend | 12/28/2012 | 190 | 5,569 | 6,234 | 6,234 |
| Bank | CBOS Bankshares, Inc. | Merritt Island | FL | 8/23/2011 | Preferred Shares | 3,893,000 | NA | - | - | 3,893,000 | Dividend | 12/31/2012 | 48,663 | 215,196 | 263,859 | 263,859 |
| Bank | CBT Financial Corp. | Clearfield | PA | 8/23/2011 | Preferred Shares | 10,000,000 | NA | - | - | 10,000,000 | Dividend | NA | 0 | 110,556 | 110,556 | 110,556 |
| Bank | Center Bancorp, Inc. | Union | NJ | 9/15/2011 | Preferred Shares | 11,250,000 | NA | - | - | 11,250,000 | Dividend | NA | 0 | 418,750 | 418,750 | 418,750 |
| Bank | Central Bancorp, Inc. | Somerville | MA | 8/25/2011 | Preferred Shares | 10,000,000 | NA | - | 10,000,000 | - | Dividend | NA | 0 | 602,778 | 602,778 | 10,602,778 |
| Bank | Central Service Corporation | Enid | OK | 9/20/2011 | Senior Securities | 7,000,000 | NA | - | - | 7,000,000 | Interest | NA | 0 | 277,589 | 277,589 | 277,589 |
| Bank | Central Valley Community Bancorp | Fresno | CA | 8/18/2011 | Preferred Shares | 7,000,000 | NA | - | - | 7,000,000 | Dividend | NA | 0 | 391,806 | 391,806 | 391,806 |
| Bank | Centric Financial Corporation | Harrisburg | PA | 7/14/2011 | Preferred Shares | 7,492,000 | NA | - | - | 7,492,000 | Dividend | NA | 0 | 90,945 | 90,945 | 90,945 |
| Bank | Centrix Bank & Trust | Bedford | NH | 7/28/2011 | Preferred Shares | 24,500,000 | NA | - | - | 24,500,000 | Dividend | NA | 0 | 342,342 | 342,342 | 342,342 |
| Bank | CIC Bancshares, Inc. | Denver | CO | 9/13/2011 | Preferred Shares | 1,772,000 | NA | - | - | 1,772,000 | Dividend | NA | 0 | 18,606 | 18,606 | 18,606 |
| Bank | Citizens Community Bank | South Hill | VA | 7/28/2011 | Preferred Shares | 4,000,000 | NA | - | - | 4,000,000 | Dividend | NA | 0 | 222,072 | 222,072 | 222,072 |
| Bank | CoBiz Financial Inc. | Denver | CO | 9/8/2011 | Preferred Shares | 57,366,000 | NA | - | - | 57,366,000 | Dividend | NA | 0 | 3,051,553 | 3,051,553 | 3,051,553 |
| Bank | Codorus Valley Bancorp, Inc. | York | PA | 8/18/2011 | Preferred Shares | 25,000,000 | NA | - | - | 25,000,000 | Dividend | NA | 0 | 783,288 | 783,288 | 783,288 |
| Bank | Columbine Capital Corp. | Buena Vista | CO | 9/22/2011 | Preferred Shares | 6,050,000 | NA | - | - | 6,050,000 | Dividend | NA | 0 | 126,546 | 126,546 | 126,546 |
| Bank | Columbus First Bancorp, Inc. | Worthington | OH | 8/23/2011 | Preferred Shares | 6,150,000 | NA | - | - | 6,150,000 | Dividend | NA | 0 | 67,992 | 67,992 | 67,992 |
| Bank | Commercial Financial Corp | Storm Lake | IA | 9/20/2011 | Preferred Shares | 18,000,000 | NA | - | - | 18,000,000 | Dividend | NA | 0 | 609,750 | 609,750 | 609,750 |
| Bank | Community Bank Delaware | Lewes | DE | 8/9/2011 | Preferred Shares | 4,500,000 | NA | - | - | 4,500,000 | Dividend | NA | 0 | 78,140 | 78,140 | 78,140 |
| Bank | Community Bank Shares of Indiana, Inc. | New Albany | IN | 9/15/2011 | Preferred Shares | 28,000,000 | NA | - | - | 28,000,000 | Dividend | NA | 0 | 977,971 | 977,971 | 977,971 |
| Bank | Community First Bancorp, Inc. | Fairview Heights | IL | 9/13/2011 | Senior Securities | 7,000,000 | NA | - | - | 7,000,000 | Interest | NA | 0 | 110,250 | 110,250 | 110,250 |

| Institution | | | | Initial Investment | | | Capital Repayment Details | | | Amount Outstanding as of 12/31/2012 | Dividend/Interest Payments Received in Current Month | | | Total Dividend/Interest Payments (Initial Investment to Date) | | Total Payments Received to Date (includes Capital Repayments) |
|--------------|---|---------------------|-------|--------------------|-------------------|------------|---------------------------|-------------------------------|-------------------------|-------------------------------------|--|---------------|-----------------|---|---------------------|---|
| Bank or CDLF | Name | City | State | Date | Instrument Type | Amount | Date Received | Amount Paid in Current Period | Total Repayment to Date | | Payment Type | Date Received | Amount Received | Amount Expected | Amount Received [1] | |
| Bank | Community First Bancshares, Inc. | Union City | TN | 8/18/2011 | Preferred Shares | 30,852,000 | NA | - | - | 30,852,000 | Dividend | NA | 0 | 1,726,855 | 1,726,855 | 1,726,855 |
| Bank | Community Illinois Corporation | Rock Falls | IL | 8/16/2011 | Preferred Shares | 4,500,000 | NA | - | - | 4,500,000 | Dividend | NA | 0 | 150,895 | 150,895 | 150,895 |
| Bank | Community Independent Bancorp Inc. | West Salem | OH | 9/13/2011 | Preferred Shares | 2,250,000 | NA | - | - | 2,250,000 | Dividend | NA | 0 | 34,848 | 34,848 | 34,848 |
| Bank | Community Partners Bancorp | Middletown | NJ | 8/11/2011 | Preferred Shares | 12,000,000 | NA | - | - | 12,000,000 | Dividend | NA | 0 | 497,978 | 497,978 | 497,978 |
| Bank | Community Southern Bank | Lakeland | FL | 9/20/2011 | Preferred Shares | 5,700,000 | NA | - | - | 5,700,000 | Dividend | NA | 0 | 106,875 | 106,875 | 106,875 |
| Bank | Community Trust Financial Corporation | Ruston | LA | 7/6/2011 | Preferred Shares | 48,260,000 | NA | - | - | 48,260,000 | Dividend | NA | 0 | 1,095,234 | 1,095,234 | 1,095,234 |
| Bank | Community Valley Bank | El Centro | CA | 9/20/2011 | Preferred Shares | 2,400,000 | NA | - | - | 2,400,000 | Dividend | NA | 0 | 45,000 | 45,000 | 45,000 |
| Bank | Continental Bancorporation | Salt Lake City | UT | 9/22/2011 | Senior Securities | 4,724,000 | NA | - | - | 4,724,000 | Interest | NA | 0 | 372,842 | 372,842 | 372,842 |
| Bank | County Bancorp, Inc. | Manitowoc | WI | 8/23/2011 | Preferred Shares | 15,000,000 | NA | - | - | 15,000,000 | Dividend | NA | 0 | 272,500 | 272,500 | 272,500 |
| Bank | Crest Savings Bancorp, Inc. | Wildwood | NJ | 8/23/2011 | Preferred Shares | 2,500,000 | NA | - | - | 2,500,000 | Dividend | NA | 0 | 115,656 | 115,656 | 115,656 |
| Bank | Crestmark Bancorp, Inc. | Troy | MI | 8/9/2011 | Preferred Shares | 8,250,000 | NA | - | - | 8,250,000 | Dividend | NA | 0 | 94,417 | 94,417 | 94,417 |
| Bank | D. L. Evans Bancorp | Burley | ID | 9/27/2011 | Preferred Shares | 29,891,000 | 12/21/2012 | 7,500,000 | 7,500,000 | 22,391,000 | Dividend | 12/21/2012 | 83,333 | 1,594,489 | 1,594,489 | 9,094,489 |
| Bank | Deerfield Financial Corporation | Deerfield | WI | 9/8/2011 | Senior Securities | 3,650,000 | NA | - | - | 3,650,000 | Interest | NA | 0 | 271,371 | 271,371 | 271,371 |
| Bank | DNB Financial Corporation | Downingtown | PA | 8/4/2011 | Preferred Shares | 13,000,000 | NA | - | - | 13,000,000 | Dividend | 12/31/2012 | 32,500 | 497,110 | 529,610 | 529,610 |
| Bank | Eagle Bancorp, Inc. | Bethesda | MD | 7/14/2011 | Preferred Shares | 56,600,000 | NA | - | - | 56,600,000 | Dividend | NA | 0 | 687,061 | 687,061 | 687,061 |
| Bank | Emclair Financial Corp. | Emlenton | PA | 8/18/2011 | Preferred Shares | 10,000,000 | NA | - | - | 10,000,000 | Dividend | 12/27/2012 | 125,000 | 548,250 | 673,250 | 673,250 |
| Bank | Enterprise Financial Services Group, Inc. | Allison Park | PA | 8/25/2011 | Preferred Shares | 5,000,000 | NA | - | - | 5,000,000 | Dividend | NA | 0 | 235,851 | 235,851 | 235,851 |
| Bank | Equity Bancshares, Inc. | Wichita | KS | 8/11/2011 | Preferred Shares | 16,372,000 | NA | - | - | 16,372,000 | Dividend | NA | 0 | 494,418 | 494,418 | 494,418 |
| Bank | Evolve Bancorp, Inc. | Cordova | TN | 8/9/2011 | Preferred Shares | 4,699,000 | NA | - | - | 4,699,000 | Dividend | NA | 0 | 55,866 | 55,866 | 55,866 |
| Bank | F & M Bancorporation, Inc. | Tulsa | OK | 9/21/2011 | Preferred Shares | 38,222,000 | NA | - | - | 38,222,000 | Dividend | 12/28/2012 | 95,555 | 392,837 | 488,392 | 488,392 |
| Bank | Farmers State Bankshares, Inc. | Holton | KS | 7/21/2011 | Preferred Shares | 700,000 | NA | - | - | 700,000 | Dividend | NA | 0 | 28,385 | 28,385 | 28,385 |
| Bank | FB Bancorp | San Antonio | TX | 8/25/2011 | Preferred Shares | 12,000,000 | NA | - | - | 12,000,000 | Dividend | 12/17/2012 | 1,286 | 400,993 | 402,279 | 402,279 |
| Bank | FCB Bancorp, Inc. | Louisville | KY | 9/22/2011 | Preferred Shares | 9,759,000 | NA | - | - | 9,759,000 | Dividend | NA | 0 | 491,436 | 491,436 | 491,436 |
| Bank | Financial Security Corporation | Basin | WY | 7/21/2011 | Preferred Shares | 5,000,000 | NA | - | - | 5,000,000 | Dividend | NA | 0 | 103,611 | 103,611 | 103,611 |
| Bank | Financial Services of Winger, Inc. | Fosston | MN | 9/1/2011 | Senior Securities | 4,069,000 | NA | - | - | 4,069,000 | Interest | NA | 0 | 94,676 | 94,676 | 94,676 |
| Bank | FineMark Holdings, Inc. | Fort Myers | FL | 9/21/2011 | Preferred Shares | 5,665,000 | NA | - | - | 5,665,000 | Dividend | NA | 0 | 64,518 | 64,518 | 64,518 |
| Bank | First American Investment, Inc. | Hudson | WI | 9/8/2011 | Senior Securities | 1,705,710 | NA | - | - | 1,705,710 | Interest | NA | 0 | 36,099 | 36,099 | 36,099 |
| Bank | First Bancorp | Troy | NC | 9/1/2011 | Preferred Shares | 63,500,000 | NA | - | - | 63,500,000 | Dividend | NA | 0 | 3,301,427 | 3,301,427 | 3,301,427 |
| Bank | First Bank of Charleston | Charleston | WV | 7/21/2011 | Preferred Shares | 3,345,000 | NA | - | - | 3,345,000 | Dividend | NA | 0 | 199,771 | 199,771 | 199,771 |
| Bank | First Bankers Trustshares, Inc. | Quincy | IL | 9/8/2011 | Preferred Shares | 10,000,000 | NA | - | - | 10,000,000 | Dividend | NA | 0 | 112,778 | 112,778 | 112,778 |
| Bank | First Busey Corporation | Champaign | IL | 8/25/2011 | Preferred Shares | 72,664,000 | NA | - | - | 72,664,000 | Dividend | NA | 0 | 3,996,520 | 3,996,520 | 3,996,520 |
| Bank | First California Financial Group, Inc. | Westlake Village | CA | 7/14/2011 | Preferred Shares | 25,000,000 | NA | - | - | 25,000,000 | Dividend | NA | 0 | 1,517,361 | 1,517,361 | 1,517,361 |
| Bank | First Colebrook Bancorp, Inc. | Colebrook | NH | 9/22/2011 | Preferred Shares | 8,623,000 | NA | - | - | 8,623,000 | Dividend | NA | 0 | 223,530 | 223,530 | 223,530 |
| Bank | First Community Financial Corporation | Elgin | IL | 9/1/2011 | Preferred Shares | 6,100,000 | NA | - | - | 6,100,000 | Dividend | NA | 0 | 221,247 | 221,247 | 221,247 |
| Bank | First Eldorado Bancshares, Inc. | Eldorado | IL | 9/7/2011 | Senior Securities | 3,000,000 | NA | - | - | 3,000,000 | Interest | 12/31/2012 | 11,250 | 160,393 | 171,643 | 171,643 |
| Bank | First Federal Bancorp, Inc. | Lake City | FL | 8/23/2011 | Preferred Shares | 20,000,000 | 12/31/2012 | 20,000,000 | 20,000,000 | - | Dividend | 12/31/2012 | 44,688 | 400,244 | 400,244 | 20,400,244 |
| Bank | First Financial Bancshares, Inc. | Lawrence | KS | 9/22/2011 | Senior Securities | 3,905,000 | NA | - | 3,905,000 | - | Interest | NA | 0 | 265,319 | 265,319 | 4,170,319 |
| Bank | First Green Bank | Eustis | FL | 9/20/2011 | Preferred Shares | 4,727,000 | NA | - | - | 4,727,000 | Dividend | NA | 0 | 48,714 | 48,714 | 48,714 |
| Bank | First Guaranty Bancshares, Inc. | Hammond | LA | 9/22/2011 | Preferred Shares | 39,435,000 | NA | - | - | 39,435,000 | Dividend | NA | 0 | 2,021,044 | 2,021,044 | 2,021,044 |
| Bank | First Menasha Bancshares, Inc. | Neenah | WI | 9/15/2011 | Preferred Shares | 10,000,000 | NA | - | - | 10,000,000 | Dividend | NA | 0 | 287,424 | 287,424 | 287,424 |
| Bank | First Merchants Corporation | Muncie | IN | 9/22/2011 | Preferred Shares | 90,782,940 | NA | - | - | 90,782,940 | Dividend | NA | 0 | 4,652,626 | 4,652,626 | 4,652,626 |
| Bank | First NBC Bank Holding Company | New Orleans | LA | 8/4/2011 | Preferred Shares | 37,935,000 | NA | - | - | 37,935,000 | Dividend | NA | 0 | 602,213 | 602,213 | 602,213 |
| Bank | First Northern Community Bancorp | Dixon | CA | 9/15/2011 | Preferred Shares | 22,847,000 | NA | - | - | 22,847,000 | Dividend | NA | 0 | 1,193,121 | 1,193,121 | 1,193,121 |
| Bank | First PacTrust Bancorp, Inc. | Irvine | CA | 8/30/2011 | Preferred Shares | 32,000,000 | NA | - | - | 32,000,000 | Dividend | 12/31/2012 | 316,980 | 1,576,662 | 1,893,642 | 1,893,642 |
| Bank | First Partners Bank (SouthCity Bank) | Vestavia Hills | AL | 7/14/2011 | Preferred Shares | 5,200,000 | NA | - | - | 5,200,000 | Dividend | NA | 0 | 63,122 | 63,122 | 63,122 |
| Bank | First Resource Bank | Exton | PA | 9/15/2011 | Preferred Shares | 5,083,000 | NA | - | - | 5,083,000 | Dividend | NA | 0 | 229,403 | 229,403 | 229,403 |
| Bank | First Robinson Financial Corporation | Robinson | IL | 8/23/2011 | Preferred Shares | 4,900,000 | NA | - | - | 4,900,000 | Dividend | NA | 0 | 54,172 | 54,172 | 54,172 |
| Bank | First Savings Financial Group, Inc. | Clarksville | IN | 8/11/2011 | Preferred Shares | 17,120,000 | NA | - | - | 17,120,000 | Dividend | NA | 0 | 286,364 | 286,364 | 286,364 |
| Bank | First Service Bancshares, Inc. | Greenbrier | AR | 9/8/2011 | Senior Securities | 7,716,000 | NA | - | - | 7,716,000 | Interest | NA | 0 | 632,090 | 632,090 | 632,090 |
| Bank | First State Holding Co. (Wilber Co.) | Lincoln | NE | 9/7/2011 | Senior Securities | 12,000,000 | NA | - | - | 12,000,000 | Interest | NA | 0 | 456,786 | 456,786 | 456,786 |
| Bank | First Texas BHC, Inc. | Fort Worth | TX | 9/15/2011 | Preferred Shares | 29,822,000 | NA | - | - | 29,822,000 | Dividend | NA | 0 | 341,389 | 341,389 | 341,389 |
| Bank | Fisher Bancorp, Inc. | Fisher | IL | 9/15/2011 | Senior Securities | 1,000,000 | NA | - | 250,000 | 750,000 | Interest | NA | 0 | 76,626 | 76,626 | 326,626 |
| Bank | Florida Business BancGroup, Inc. | Tampa | FL | 9/22/2011 | Preferred Shares | 15,360,000 | NA | - | - | 15,360,000 | Dividend | NA | 0 | 456,747 | 456,747 | 456,747 |
| Bank | Florida Community Bankshares, Inc. | Ocala | FL | 9/15/2011 | Preferred Shares | 17,000,000 | NA | - | - | 17,000,000 | Dividend | NA | 0 | 887,778 | 887,778 | 887,778 |
| Bank | Florida Shores Bancorp, Inc. | Pompano Beach | FL | 8/18/2011 | Preferred Shares | 12,750,000 | NA | - | - | 12,750,000 | Dividend | NA | 0 | 144,146 | 144,146 | 144,146 |
| Bank | Florida Traditions Bank | Dade City | FL | 7/12/2011 | Preferred Shares | 8,800,000 | NA | - | - | 8,800,000 | Dividend | NA | 0 | 185,533 | 185,533 | 185,533 |
| Bank | FNB Bancorp | South San Francisco | CA | 9/15/2011 | Preferred Shares | 12,600,000 | NA | - | - | 12,600,000 | Dividend | NA | 0 | 658,000 | 658,000 | 658,000 |
| Bank | Fortune Financial Corporation | Arnold | MO | 9/15/2011 | Preferred Shares | 3,255,000 | NA | - | - | 3,255,000 | Dividend | NA | 0 | 169,983 | 169,983 | 169,983 |
| Bank | Founders Bancorp | San Luis Obispo | CA | 7/14/2011 | Preferred Shares | 4,178,000 | NA | - | - | 4,178,000 | Dividend | NA | 0 | 119,756 | 119,756 | 119,756 |
| Bank | Franklin Financial Network, Inc. | Franklin | TN | 9/27/2011 | Preferred Shares | 10,000,000 | NA | - | - | 10,000,000 | Dividend | NA | 0 | 383,516 | 383,516 | 383,516 |

| Institution | | | | Initial Investment | | | Capital Repayment Details | | | Amount Outstanding as of 12/31/2012 | Dividend/Interest Payments Received in Current Month | | | Total Dividend/Interest Payments (Initial Investment to Date) | | Total Payments Received to Date (includes Capital Repayments) |
|--------------|--|------------------|-------|--------------------|-------------------|-------------|---------------------------|-------------------------------|-------------------------|-------------------------------------|--|---------------|-----------------|---|---------------------|---|
| Bank or CDLF | Name | City | State | Date | Instrument Type | Amount | Date Received | Amount Paid in Current Period | Total Repayment to Date | | Payment Type | Date Received | Amount Received | Amount Expected | Amount Received [1] | |
| Bank | Franklin Security Bancorp, Inc. | Wilkes-Barre | PA | 9/8/2011 | Preferred Shares | 6,955,000 | NA | - | - | 6,955,000 | Dividend | NA | 0 | 259,942 | 259,942 | 259,942 |
| Bank | Freedom Bancshares, Inc. | Overland Park | KS | 7/19/2011 | Preferred Shares | 4,000,000 | NA | - | - | 4,000,000 | Dividend | NA | 0 | 50,276 | 50,276 | 50,276 |
| Bank | Freedom Bank | Oradell | NJ | 9/20/2011 | Preferred Shares | 4,000,000 | NA | - | - | 4,000,000 | Dividend | NA | 0 | 52,778 | 52,778 | 52,778 |
| Bank | Frontier Bancshares, Inc. | Austin | TX | 9/14/2011 | Senior Securities | 6,184,000 | NA | - | - | 6,184,000 | Interest | NA | 0 | 169,562 | 169,562 | 169,562 |
| Bank | FVNB Corp. | Victoria | TX | 8/23/2011 | Preferred Shares | 18,000,000 | NA | - | - | 18,000,000 | Dividend | NA | 0 | 552,000 | 552,000 | 552,000 |
| Bank | GBC Holdings, Inc. | Los Angeles | CA | 8/25/2011 | Preferred Shares | 5,000,000 | NA | - | - | 5,000,000 | Dividend | NA | 0 | 267,412 | 267,412 | 267,412 |
| Bank | Grand Capital Corporation | Tulsa | OK | 9/8/2011 | Preferred Shares | 5,200,000 | NA | - | 5,200,000 | - | Dividend | NA | 0 | 303,333 | 303,333 | 5,503,333 |
| Bank | GrandSouth Bancorporation | Greenville | SC | 9/8/2011 | Preferred Shares | 15,422,000 | NA | - | - | 15,422,000 | Dividend | NA | 0 | 223,941 | 223,941 | 223,941 |
| Bank | Great Southern Bancorp, Inc. | Springfield | MO | 8/18/2011 | Preferred Shares | 57,943,000 | NA | - | - | 57,943,000 | Dividend | NA | 0 | 1,157,918 | 1,157,918 | 1,157,918 |
| Bank | Greater Rochester Bancorp, Inc. | Rochester | NY | 7/28/2011 | Preferred Shares | 7,000,000 | NA | - | - | 7,000,000 | Dividend | NA | 0 | 82,250 | 82,250 | 82,250 |
| Bank | Guaranty Bancorp, Inc. | Woodsville | NH | 9/15/2011 | Preferred Shares | 7,000,000 | NA | - | - | 7,000,000 | Dividend | NA | 0 | 317,481 | 317,481 | 317,481 |
| Bank | Gulfstream Bancshares, Inc. | Stuart | FL | 8/18/2011 | Preferred Shares | 7,500,000 | NA | - | - | 7,500,000 | Dividend | NA | 0 | 419,792 | 419,792 | 419,792 |
| Bank | Happy Bancshares, Inc. | Amarillo | TX | 9/7/2011 | Preferred Shares | 31,929,000 | NA | - | - | 31,929,000 | Dividend | NA | 0 | 340,576 | 340,576 | 340,576 |
| Bank | Harmony Bank | Jackson | NJ | 9/15/2011 | Preferred Shares | 3,500,000 | NA | - | - | 3,500,000 | Dividend | NA | 0 | 36,556 | 36,556 | 36,556 |
| Bank | Heartland Bancorp, Inc. | Bloomington | IL | 9/21/2011 | Senior Securities | 25,000,000 | NA | - | - | 25,000,000 | Interest | NA | 0 | 1,937,634 | 1,937,634 | 1,937,634 |
| Bank | Heartland Financial USA, Inc. | Dubuque | IA | 9/15/2011 | Preferred Shares | 81,698,000 | NA | - | - | 81,698,000 | Dividend | NA | 0 | 4,194,021 | 4,194,021 | 4,194,021 |
| Bank | Heritage Bancshares Group, Inc. | Willmar | MN | 9/22/2011 | Senior Securities | 11,000,000 | NA | - | - | 11,000,000 | Interest | NA | 0 | 868,175 | 868,175 | 868,175 |
| Bank | Heritage Bankshares, Inc. | Norfolk | VA | 8/11/2011 | Preferred Shares | 7,800,000 | NA | - | - | 7,800,000 | Dividend | NA | 0 | 159,879 | 159,879 | 159,879 |
| Bank | Highlands Bancorp, Inc. | Vernon | NJ | 9/22/2011 | Preferred Shares | 6,853,000 | NA | - | - | 6,853,000 | Dividend | NA | 0 | 77,017 | 77,017 | 77,017 |
| Bank | Hilltop Holdings, Inc. (PlainsCapital Corporation) | Dallas | TX | 9/27/2011 | Preferred Shares | 114,068,000 | NA | - | - | 114,068,000 | Dividend | 12/31/2012 | 778,562 | 3,673,351 | 4,451,914 | 4,451,914 |
| Bank | HomeBancorp, Inc. | Tampa | FL | 8/25/2011 | Preferred Shares | 7,398,000 | NA | - | - | 7,398,000 | Dividend | NA | 0 | 406,890 | 406,890 | 406,890 |
| Bank | Hopewell Valley Community Bank | Pennington | NJ | 7/28/2011 | Preferred Shares | 11,000,000 | NA | - | - | 11,000,000 | Dividend | NA | 0 | 129,250 | 129,250 | 129,250 |
| Bank | Horizon Bancorp | Michigan City | IN | 8/25/2011 | Preferred Shares | 12,500,000 | NA | - | - | 12,500,000 | Dividend | NA | 0 | 543,935 | 543,935 | 543,935 |
| Bank | Howard Bancorp, Inc. | Ellicott City | MD | 9/22/2011 | Preferred Shares | 12,562,000 | NA | - | - | 12,562,000 | Dividend | NA | 0 | 643,803 | 643,803 | 643,803 |
| Bank | Huron Valley State Bank | Milford | MI | 7/19/2011 | Preferred Shares | 2,597,000 | NA | - | - | 2,597,000 | Dividend | NA | 0 | 34,915 | 34,915 | 34,915 |
| Bank | Hyde Park Bancorp, Inc. | Hyde Park | MA | 9/22/2011 | Preferred Shares | 18,724,000 | NA | - | - | 18,724,000 | Dividend | 12/31/2012 | 228,660 | 920,185 | 1,148,845 | 1,148,845 |
| Bank | Illinois State Bancorp, Inc. | Chicago | IL | 9/22/2011 | Preferred Shares | 13,368,000 | NA | - | - | 13,368,000 | Dividend | NA | 0 | 451,600 | 451,600 | 451,600 |
| Bank | Indebancorp | Oak Harbor | OH | 9/21/2011 | Preferred Shares | 2,000,000 | NA | - | 2,000,000 | - | Dividend | NA | 0 | 93,322 | 93,322 | 2,093,322 |
| Bank | Independent Holdings, Inc. | Memphis | TN | 8/16/2011 | Preferred Shares | 34,900,000 | NA | - | - | 34,900,000 | Dividend | NA | 0 | 1,793,945 | 1,793,945 | 1,793,945 |
| Bank | InsCorp, Inc. | Nashville | TN | 9/27/2011 | Preferred Shares | 3,000,000 | NA | - | - | 3,000,000 | Dividend | 12/31/2012 | 7,500 | 40,000 | 47,500 | 47,500 |
| Bank | Insight Bank | Columbus | OH | 7/19/2011 | Preferred Shares | 4,250,000 | NA | - | - | 4,250,000 | Dividend | NA | 0 | 51,000 | 51,000 | 51,000 |
| Bank | Island Bancorp, Inc. | Edgartown | MA | 8/11/2011 | Preferred Shares | 4,000,000 | NA | - | - | 4,000,000 | Dividend | NA | 0 | 45,556 | 45,556 | 45,556 |
| Bank | Jefferson Bank of Florida | Oldsmar | FL | 8/4/2011 | Preferred Shares | 3,367,000 | NA | - | - | 3,367,000 | Dividend | NA | 0 | 40,591 | 40,591 | 40,591 |
| Bank | Joaquin Bankshares Inc. | Huntington | TX | 9/13/2011 | Senior Securities | 3,908,000 | NA | - | - | 3,908,000 | Interest | 12/18/2012 | 14,655 | 141,643 | 156,298 | 156,298 |
| Bank | Jonestown Bank and Trust Company | Jonestown | PA | 8/16/2011 | Preferred Shares | 4,000,000 | NA | - | - | 4,000,000 | Dividend | 12/31/2012 | 10,000 | 45,000 | 55,000 | 55,000 |
| Bank | Katahdin Bankshares Corp. | Houlton | ME | 8/18/2011 | Preferred Shares | 11,000,000 | NA | - | - | 11,000,000 | Dividend | NA | 0 | 150,639 | 150,639 | 150,639 |
| Bank | Kerkhoven Bancshares, Inc. | Kerkhoven | MN | 9/13/2011 | Senior Securities | 1,500,000 | NA | - | - | 1,500,000 | Interest | NA | 0 | 43,580 | 43,580 | 43,580 |
| Bank | Kinderhook Bank Corp. | Kinderhook | NY | 8/9/2011 | Preferred Shares | 7,000,000 | NA | - | - | 7,000,000 | Dividend | 12/12/2012 | 4,970 | 80,881 | 85,851 | 85,851 |
| Bank | Landmark Community Bank | Collierville | TN | 9/20/2011 | Preferred Shares | 8,000,000 | NA | - | - | 8,000,000 | Dividend | 12/21/2012 | 20,000 | 82,444 | 102,444 | 102,444 |
| Bank | LCA Bank Corporation | Park City | UT | 9/1/2011 | Preferred Shares | 2,727,000 | NA | - | - | 2,727,000 | Dividend | NA | 0 | 138,949 | 138,949 | 138,949 |
| Bank | Leader Bancorp, Inc. | Arlington | MA | 8/30/2011 | Preferred Shares | 12,852,000 | NA | - | - | 12,852,000 | Dividend | NA | 0 | 274,496 | 274,496 | 274,496 |
| Bank | Level One Bancorp, Inc. | Farmington Hills | MI | 6/30/2011 | Preferred Shares | 11,301,000 | NA | - | - | 11,301,000 | Dividend | NA | 0 | 162,923 | 162,923 | 162,923 |
| Bank | Liberty Bancorp, Inc. | Liberty | MO | 8/23/2011 | Preferred Shares | 16,169,000 | NA | - | - | 16,169,000 | Dividend | 12/31/2012 | 84,643 | 694,286 | 778,929 | 778,929 |
| Bank | Liberty Bancshares, Inc. | Springfield | MO | 8/18/2011 | Preferred Shares | 22,995,000 | 12/28/2012 | 22,995,000 | 22,995,000 | - | Dividend | 12/28/2012 | 277,856 | 1,564,938 | 1,564,938 | 24,559,938 |
| Bank | Liberty Bancshares, Inc. | Jonesboro | AR | 7/21/2011 | Preferred Shares | 52,500,000 | NA | - | - | 52,500,000 | Dividend | NA | 0 | 3,135,417 | 3,135,417 | 3,135,417 |
| Bank | Liberty Capital Bancshares, Inc. | Addison | TX | 9/15/2011 | Senior Securities | 1,500,000 | NA | - | - | 1,500,000 | Interest | 12/27/2012 | 5,625 | 25,041 | 30,666 | 30,666 |
| Bank | Liberty Financial Services, Inc. | Sioux City | IA | 9/22/2011 | Preferred Shares | 7,000,000 | NA | - | - | 7,000,000 | Dividend | NA | 0 | 205,658 | 205,658 | 205,658 |
| Bank | Live Oak Bancshares, Inc. | Wilmington | NC | 9/13/2011 | Senior Securities | 6,800,000 | NA | - | - | 6,800,000 | Interest | NA | 0 | 187,907 | 187,907 | 187,907 |
| Bank | Lowndes Bancshares, Inc. | Valdosta | GA | 8/25/2011 | Preferred Shares | 6,000,000 | NA | - | - | 6,000,000 | Dividend | NA | 0 | 84,998 | 84,998 | 84,998 |
| Bank | Magna Bank | Memphis | TN | 8/18/2011 | Preferred Shares | 18,350,000 | NA | - | - | 18,350,000 | Dividend | NA | 0 | 383,075 | 383,075 | 383,075 |
| Bank | Magnolia Bancshares Inc. | Hodgenville | KY | 9/13/2011 | Senior Securities | 2,000,000 | NA | - | - | 2,000,000 | Interest | NA | 0 | 162,712 | 162,712 | 162,712 |
| Bank | Marquis Bank | Coral Gables | FL | 9/14/2011 | Preferred Shares | 3,500,000 | NA | - | - | 3,500,000 | Dividend | NA | 0 | 36,653 | 36,653 | 36,653 |
| Bank | McLaughlin Bancshares, Inc. | Ralls | TX | 8/11/2011 | Preferred Shares | 6,600,000 | NA | - | - | 6,600,000 | Dividend | NA | 0 | 123,143 | 123,143 | 123,143 |
| Bank | McLeod Bancshares, Inc. | Shorewood | MN | 8/18/2011 | Preferred Shares | 6,000,000 | NA | - | - | 6,000,000 | Dividend | NA | 0 | 335,833 | 335,833 | 335,833 |
| Bank | Meadows Bank | Las Vegas | NV | 9/22/2011 | Preferred Shares | 8,500,000 | NA | - | - | 8,500,000 | Dividend | NA | 0 | 104,125 | 104,125 | 104,125 |
| Bank | Medallion Bank | Salt Lake City | UT | 7/21/2011 | Preferred Shares | 26,303,000 | NA | - | - | 26,303,000 | Dividend | NA | 0 | 314,175 | 314,175 | 314,175 |
| Bank | Mercantile Capital Corporation | Boston | MA | 8/4/2011 | Preferred Shares | 7,000,000 | NA | - | 7,000,000 | - | Dividend | NA | 0 | 73,889 | 73,889 | 7,073,889 |
| Bank | Merchants and Manufacturers Bank Corporation | Joliet | IL | 9/8/2011 | Preferred Shares | 6,800,000 | NA | - | - | 6,800,000 | Dividend | NA | 0 | 109,351 | 109,351 | 109,351 |
| Bank | Merchants and Planters Bancshares, Inc. | Bolivar | TN | 9/8/2011 | Preferred Shares | 2,000,000 | NA | - | - | 2,000,000 | Dividend | NA | 0 | 34,833 | 34,833 | 34,833 |
| Bank | MidSouth Bancorp, Inc. | LaFayette | LA | 8/25/2011 | Preferred Shares | 32,000,000 | NA | - | - | 32,000,000 | Dividend | NA | 0 | 1,739,638 | 1,739,638 | 1,739,638 |

| Institution | | | | Initial Investment | | | Capital Repayment Details | | | Amount Outstanding as of 12/31/2012 | Dividend/Interest Payments Received in Current Month | | | Total Dividend/Interest Payments (Initial Investment to Date) | | Total Payments Received to Date (includes Capital Repayments) |
|--------------|--|-------------------|-------|--------------------|-------------------|------------|---------------------------|-------------------------------|-------------------------|-------------------------------------|--|---------------|-----------------|---|---------------------|---|
| Bank or CDLF | Name | City | State | Date | Instrument Type | Amount | Date Received | Amount Paid in Current Period | Total Repayment to Date | | Payment Type | Date Received | Amount Received | Amount Expected | Amount Received [1] | |
| Bank | MidWest Bancorporation, Inc. | Eden Prairie | MN | 9/7/2011 | Senior Securities | 5,115,000 | NA | - | - | 5,115,000 | Interest | NA | 0 | 95,308 | 95,308 | 95,308 |
| Bank | MileStone Bank | Doylestown | PA | 9/13/2011 | Preferred Shares | 5,100,000 | NA | - | - | 5,100,000 | Dividend | NA | 0 | 63,183 | 63,183 | 63,183 |
| Bank | Moneytree Corporation | Lenoir City | TN | 9/15/2011 | Preferred Shares | 9,992,000 | NA | - | - | 9,992,000 | Dividend | NA | 0 | 500,484 | 500,484 | 500,484 |
| Bank | Monument Bank | Bethesda | MD | 8/11/2011 | Preferred Shares | 11,355,000 | NA | - | - | 11,355,000 | Dividend | 12/31/2012 | 52,879 | 274,255 | 327,135 | 327,135 |
| Bank | Monument Bank | Doylestown | PA | 7/19/2011 | Preferred Shares | 2,970,000 | NA | - | - | 2,970,000 | Dividend | NA | 0 | 35,640 | 35,640 | 35,640 |
| Bank | Morgan Capital Corporation | Fort Morgan | CO | 8/30/2011 | Senior Securities | 3,250,000 | NA | - | - | 3,250,000 | Interest | NA | 0 | 52,948 | 52,948 | 52,948 |
| Bank | MutualFirst Financial, Inc. | Muncie | IN | 8/25/2011 | Preferred Shares | 28,923,000 | NA | - | - | 28,923,000 | Dividend | NA | 0 | 1,590,765 | 1,590,765 | 1,590,765 |
| Bank | MVB Financial Corp. | Fairmont | WV | 9/8/2011 | Preferred Shares | 8,500,000 | NA | - | - | 8,500,000 | Dividend | NA | 0 | 158,785 | 158,785 | 158,785 |
| Bank | New England Bancorp, Inc. | Hyannis | MA | 8/9/2011 | Preferred Shares | 4,000,000 | NA | - | - | 4,000,000 | Dividend | NA | 0 | 48,889 | 48,889 | 48,889 |
| Bank | New Hampshire Thrift Bancshares, Inc. | Newport | NH | 8/25/2011 | Preferred Shares | 20,000,000 | NA | - | - | 20,000,000 | Dividend | NA | 0 | 950,316 | 950,316 | 950,316 |
| Bank | Nicolet Bankshares, Inc. | Green Bay | WI | 9/1/2011 | Preferred Shares | 24,400,000 | NA | - | - | 24,400,000 | Dividend | NA | 0 | 1,321,667 | 1,321,667 | 1,321,667 |
| Bank | Northern Bankshares, Inc. | McFarland | WI | 9/7/2011 | Senior Securities | 22,000,000 | NA | - | - | 22,000,000 | Interest | NA | 0 | 1,806,933 | 1,806,933 | 1,806,933 |
| Bank | Northway Financial, Inc. | Berlin | NH | 9/15/2011 | Preferred Shares | 23,593,000 | NA | - | - | 23,593,000 | Dividend | NA | 0 | 766,821 | 766,821 | 766,821 |
| Bank | Oak Valley Bancorp | Oakdale | CA | 8/11/2011 | Preferred Shares | 13,500,000 | NA | - | 6,750,000 | 6,750,000 | Dividend | NA | 0 | 630,000 | 630,000 | 7,380,000 |
| Bank | Osborne Investments, Inc. | Osborne | KS | 9/7/2011 | Senior Securities | 1,000,000 | NA | - | - | 1,000,000 | Interest | NA | 0 | 16,000 | 16,000 | 16,000 |
| Bank | Ouachita Bancshares Corp. | Monroe | LA | 9/8/2011 | Senior Securities | 17,930,000 | NA | - | - | 17,930,000 | Interest | NA | 0 | 1,014,350 | 1,014,350 | 1,014,350 |
| Bank | Ovation Holdings, Inc. | Naples | FL | 9/15/2011 | Preferred Shares | 5,000,000 | NA | - | - | 5,000,000 | Dividend | NA | 0 | 204,895 | 204,895 | 204,895 |
| Bank | Pacific Coast Bankers' Bancshares | San Francisco | CA | 7/28/2011 | Preferred Shares | 11,960,000 | NA | - | - | 11,960,000 | Dividend | NA | 0 | 702,650 | 702,650 | 702,650 |
| Bank | Park Sterling Corporation (Citizens South Banking Corporation) | Charlotte | NC | 9/22/2011 | Preferred Shares | 20,500,000 | NA | - | - | 20,500,000 | Dividend | NA | 0 | 448,910 | 448,910 | 448,910 |
| Bank | Partners Bank of California | Mission Viejo | CA | 9/27/2011 | Preferred Shares | 2,463,000 | NA | - | - | 2,463,000 | Dividend | NA | 0 | 24,904 | 24,904 | 24,904 |
| Bank | Pathfinder Bancorp, Inc. | Oswego | NY | 9/1/2011 | Preferred Shares | 13,000,000 | NA | - | - | 13,000,000 | Dividend | NA | 0 | 553,575 | 553,575 | 553,575 |
| Bank | Penn Liberty Financial Corp. | Wayne | PA | 9/1/2011 | Preferred Shares | 20,000,000 | NA | - | - | 20,000,000 | Dividend | NA | 0 | 291,663 | 291,663 | 291,663 |
| Bank | People First Bancshares, Inc. | Pana | IL | 9/15/2011 | Senior Securities | 9,198,000 | NA | - | - | 9,198,000 | Interest | 12/27/2012 | 34,493 | 564,779 | 599,272 | 599,272 |
| Bank | Peoples Bancorp | Lynden | WA | 8/4/2011 | Preferred Shares | 18,000,000 | NA | - | 9,000,000 | 9,000,000 | Dividend | NA | 0 | 891,865 | 891,865 | 9,891,865 |
| Bank | PFSB Bancorporation, Inc. | Pigeon Falls | WI | 8/25/2011 | Preferred Shares | 1,500,000 | NA | - | - | 1,500,000 | Dividend | NA | 0 | 82,500 | 82,500 | 82,500 |
| Bank | Phoenix Bancorp, Inc. | Minersville | PA | 7/19/2011 | Preferred Shares | 3,500,000 | NA | - | - | 3,500,000 | Dividend | NA | 0 | 55,386 | 55,386 | 55,386 |
| Bank | Pioneer Bank, SSB | Drippings Springs | TX | 6/30/2011 | Preferred Shares | 3,004,000 | NA | - | - | 3,004,000 | Dividend | NA | 0 | 37,679 | 37,679 | 37,679 |
| Bank | Planters Financial Group, Inc. | Clarksville | TN | 9/13/2011 | Senior Securities | 20,000,000 | NA | - | - | 20,000,000 | Interest | NA | 0 | 625,000 | 625,000 | 625,000 |
| Bank | Platinum Bancorp, Inc. | Oakdale | MN | 9/21/2011 | Senior Securities | 4,453,000 | NA | - | - | 4,453,000 | Interest | NA | 0 | 68,650 | 68,650 | 68,650 |
| Bank | Platinum Bank Holding Co. (Platinum Bank) | Brandon | FL | 9/15/2011 | Senior Securities | 13,800,000 | NA | - | - | 13,800,000 | Interest | NA | 0 | 956,601 | 956,601 | 956,601 |
| Bank | Premara Financial, Inc. | Charlotte | NC | 9/22/2011 | Preferred Shares | 6,238,000 | NA | - | - | 6,238,000 | Dividend | NA | 0 | 319,698 | 319,698 | 319,698 |
| Bank | Prime Banc Corp. | Dieterich | IL | 8/25/2011 | Preferred Shares | 10,000,000 | NA | - | - | 10,000,000 | Dividend | NA | 0 | 274,564 | 274,564 | 274,564 |
| Bank | Prime Bank Group | Edmond | OK | 8/30/2011 | Senior Securities | 4,456,000 | NA | - | - | 4,456,000 | Interest | NA | 0 | 72,596 | 72,596 | 72,596 |
| Bank | ProAmerica (Promerica Bank) | Los Angeles | CA | 9/27/2011 | Preferred Shares | 3,750,000 | NA | - | - | 3,750,000 | Dividend | 12/31/2012 | 9,375 | 37,917 | 47,292 | 47,292 |
| Bank | Progressive Bancorp, Inc. | Monroe | LA | 7/26/2011 | Preferred Shares | 12,000,000 | NA | - | - | 12,000,000 | Dividend | NA | 0 | 621,709 | 621,709 | 621,709 |
| Bank | Providence Bank | Rocky Mount | NC | 9/15/2011 | Preferred Shares | 4,250,000 | NA | - | - | 4,250,000 | Dividend | NA | 0 | 76,279 | 76,279 | 76,279 |
| Bank | Provident Bancorp, Inc. | Amesbury | MA | 9/13/2011 | Preferred Shares | 17,145,000 | NA | - | - | 17,145,000 | Dividend | 12/21/2012 | 42,863 | 253,761 | 296,623 | 296,623 |
| Bank | Puget Sound Bank | Bellevue | WA | 8/11/2011 | Preferred Shares | 9,886,000 | NA | - | - | 9,886,000 | Dividend | NA | 0 | 112,591 | 112,591 | 112,591 |
| Bank | QCR Holdings, Inc. | Moline | IL | 9/15/2011 | Preferred Shares | 40,090,000 | NA | - | 10,223,000 | 29,867,000 | Dividend | NA | 0 | 1,962,962 | 1,962,962 | 12,185,962 |
| Bank | Redwood Capital Bancorp | Eureka | CA | 7/21/2011 | Preferred Shares | 7,310,000 | NA | - | - | 7,310,000 | Dividend | 12/31/2012 | 64,848 | 195,705 | 260,553 | 260,553 |
| Bank | Redwood Financial, Inc. | Redwood Falls | MN | 8/18/2011 | Preferred Shares | 6,425,000 | NA | - | - | 6,425,000 | Dividend | NA | 0 | 263,676 | 263,676 | 263,676 |
| Bank | Regal Bank | Livingston | NJ | 9/7/2011 | Preferred Shares | 7,000,000 | NA | - | - | 7,000,000 | Dividend | NA | 0 | 74,667 | 74,667 | 74,667 |
| Bank | Regent Capital Corporation | Nowata | OK | 7/21/2011 | Preferred Shares | 3,350,000 | NA | - | - | 3,350,000 | Dividend | 12/26/2012 | 8,375 | 116,151 | 124,526 | 124,526 |
| Bank | Resurgens Bancorp | Atlanta | GA | 9/8/2011 | Senior Securities | 2,967,000 | NA | - | - | 2,967,000 | Interest | NA | 0 | 92,315 | 92,315 | 92,315 |
| Bank | Rock Bancshares, Inc. | Little Rock | AR | 9/7/2011 | Senior Securities | 6,742,000 | NA | - | - | 6,742,000 | Interest | NA | 0 | 107,872 | 107,872 | 107,872 |
| Bank | Rockport National Bancorp, Inc. | Rockport | MA | 8/11/2011 | Preferred Shares | 3,000,000 | NA | - | - | 3,000,000 | Dividend | NA | 0 | 101,388 | 101,388 | 101,388 |
| Bank | Salisbury Bancorp, Inc. | Lakeville | CT | 8/25/2011 | Preferred Shares | 16,000,000 | NA | - | - | 16,000,000 | Dividend | NA | 0 | 280,002 | 280,002 | 280,002 |
| Bank | SBT Bancorp, Inc. | Simsbury | CT | 8/11/2011 | Preferred Shares | 9,000,000 | NA | - | - | 9,000,000 | Dividend | 12/31/2012 | 22,500 | 202,432 | 224,932 | 224,932 |
| Bank | Seacoast Commerce Bank | Chula Vista | CA | 9/1/2011 | Preferred Shares | 4,000,000 | NA | - | - | 4,000,000 | Dividend | NA | 0 | 56,667 | 56,667 | 56,667 |
| Bank | Security Business Bancorp | San Diego | CA | 7/14/2011 | Preferred Shares | 8,944,500 | NA | - | 8,944,500 | - | Dividend | NA | 0 | 86,464 | 86,464 | 9,030,964 |
| Bank | Security California Bancorp | Riverside | CA | 9/15/2011 | Preferred Shares | 7,200,000 | NA | - | - | 7,200,000 | Dividend | NA | 0 | 98,400 | 98,400 | 98,400 |
| Bank | Security State Bancshares, Inc. | Charleston | MO | 9/22/2011 | Preferred Shares | 22,000,000 | NA | - | - | 22,000,000 | Dividend | NA | 0 | 724,560 | 724,560 | 724,560 |
| Bank | Select Bancorp, Inc. | Greenville | NC | 8/9/2011 | Preferred Shares | 7,645,000 | NA | - | - | 7,645,000 | Dividend | NA | 0 | 87,493 | 87,493 | 87,493 |
| Bank | Seneca-Cayuga Bancorp, Inc. | Seneca Falls | NY | 9/15/2011 | Preferred Shares | 5,000,000 | NA | - | - | 5,000,000 | Dividend | NA | 0 | 71,163 | 71,163 | 71,163 |
| Bank | Sequatchie Valley Bancshares, Inc. | Dunlap | TN | 9/13/2011 | Senior Securities | 5,000,000 | NA | - | - | 5,000,000 | Interest | NA | 0 | 404,250 | 404,250 | 404,250 |
| Bank | ServisFirst Bancshares, Inc. | Birmingham | AL | 6/21/2011 | Preferred Shares | 40,000,000 | NA | - | - | 40,000,000 | Dividend | NA | 0 | 511,111 | 511,111 | 511,111 |
| Bank | Signature Bancorporation, Inc. | Chicago | IL | 9/22/2011 | Preferred Shares | 12,500,000 | NA | - | - | 12,500,000 | Dividend | NA | 0 | 212,705 | 212,705 | 212,705 |
| Bank | Silvergate Capital Corporation | La Jolla | CA | 8/11/2011 | Preferred Shares | 12,427,000 | NA | - | - | 12,427,000 | Dividend | NA | 0 | 707,649 | 707,649 | 707,649 |
| Bank | SmartFinancial, Inc. | Pigeon Forge | TN | 8/4/2011 | Preferred Shares | 12,000,000 | NA | - | - | 12,000,000 | Dividend | NA | 0 | 139,000 | 139,000 | 139,000 |
| Bank | Southern Heritage Bancshares, Inc. | Cleveland | TN | 9/8/2011 | Preferred Shares | 5,105,000 | NA | - | - | 5,105,000 | Dividend | NA | 0 | 154,093 | 154,093 | 154,093 |

| Institution | | | | Initial Investment | | | Capital Repayment Details | | | Amount Outstanding as of 12/31/2012 | Dividend/Interest Payments Received in Current Month | | | Total Dividend/Interest Payments (Initial Investment to Date) | | Total Payments Received to Date (includes Capital Repayments) |
|--------------|---|---------------|-------|--------------------|-------------------|-------------|---------------------------|-------------------------------|-------------------------|-------------------------------------|--|---------------|-----------------|---|---------------------|---|
| Bank or CDFL | Name | City | State | Date | Instrument Type | Amount | Date Received | Amount Paid in Current Period | Total Repayment to Date | | Payment Type | Date Received | Amount Received | Amount Expected | Amount Received [1] | |
| Bank | Southern Illinois Bancorp, Inc. | Carmi | IL | 8/25/2011 | Preferred Shares | 9,000,000 | NA | - | - | 9,000,000 | Dividend | NA | 0 | 193,862 | 193,862 | 193,862 |
| Bank | Southern Missouri Bancorp, Inc. | Poplar Bluff | MO | 7/21/2011 | Preferred Shares | 20,000,000 | NA | - | - | 20,000,000 | Dividend | NA | 0 | 592,771 | 592,771 | 592,771 |
| Bank | Southern National Corporation | Andalusia | AL | 9/20/2011 | Senior Securities | 6,000,000 | NA | - | - | 6,000,000 | Interest | NA | 0 | 122,433 | 122,433 | 122,433 |
| Bank | Southern States Bancshares, Inc. | Anniston | AL | 9/22/2011 | Preferred Shares | 7,492,000 | NA | - | - | 7,492,000 | Dividend | 12/26/2012 | 18,730 | 76,793 | 95,523 | 95,523 |
| Bank | Southwestern Bancorp, Inc. | Boerne | TX | 9/13/2011 | Senior Securities | 1,500,000 | NA | - | - | 1,500,000 | Interest | NA | 0 | 56,330 | 56,330 | 56,330 |
| Bank | Sovereign Bancshares, Inc. | Dallas | TX | 9/22/2011 | Preferred Shares | 24,500,000 | NA | - | - | 24,500,000 | Dividend | NA | 0 | 1,252,806 | 1,252,806 | 1,252,806 |
| Bank | Steele Holdings, Inc. | Tyler | TX | 9/20/2011 | Senior Securities | 8,282,000 | NA | - | - | 8,282,000 | Interest | NA | 0 | 521,495 | 521,495 | 521,495 |
| Bank | Steele Street Bank Corporation | Denver | CO | 9/1/2011 | Senior Securities | 11,350,000 | NA | - | - | 11,350,000 | Interest | 12/31/2012 | 42,563 | 184,593 | 227,155 | 227,155 |
| Bank | Stewardship Financial Corporation | Midland Park | NJ | 9/1/2011 | Preferred Shares | 15,000,000 | NA | - | - | 15,000,000 | Dividend | NA | 0 | 275,000 | 275,000 | 275,000 |
| Bank | StonehamBank, A Co-operative Bank | Stoneham | MA | 9/20/2011 | Senior Securities | 13,813,000 | NA | - | - | 13,813,000 | Interest | NA | 0 | 213,526 | 213,526 | 213,526 |
| Bank | Summit State Bank | Santa Rosa | CA | 8/4/2011 | Preferred Shares | 13,750,000 | NA | - | - | 13,750,000 | Dividend | NA | 0 | 718,872 | 718,872 | 718,872 |
| Bank | Sumner Bank & Trust | Gallatin | TN | 9/26/2011 | Preferred Shares | 4,264,000 | NA | - | - | 4,264,000 | Dividend | NA | 0 | 166,329 | 166,329 | 166,329 |
| Bank | Sword Financial Corporation | Horicon | WI | 9/15/2011 | Senior Securities | 17,000,000 | NA | - | - | 17,000,000 | Interest | NA | 0 | 1,276,790 | 1,276,790 | 1,276,790 |
| Bank | TCB Corporation | Greenwood | SC | 9/8/2011 | Senior Securities | 8,640,000 | NA | - | - | 8,640,000 | Interest | NA | 0 | 562,063 | 562,063 | 562,063 |
| Bank | Team Capital Bank | Bethlehem | PA | 7/28/2011 | Preferred Shares | 22,412,000 | NA | - | - | 22,412,000 | Dividend | NA | 0 | 270,243 | 270,243 | 270,243 |
| Bank | The ANB Corporation | Terrell | TX | 8/25/2011 | Preferred Shares | 37,000,000 | NA | - | - | 37,000,000 | Dividend | NA | 0 | 2,005,459 | 2,005,459 | 2,005,459 |
| Bank | The Bank of Santa Barbara | Santa Barbara | CA | 9/22/2011 | Preferred Shares | 1,882,380 | NA | - | - | 1,882,380 | Dividend | NA | 0 | 22,223 | 22,223 | 22,223 |
| Bank | The Elmira Savings Bank, FSB | Elmira | NY | 8/25/2011 | Preferred Shares | 14,063,000 | NA | - | - | 14,063,000 | Dividend | 12/21/2012 | 175,788 | 764,893 | 940,680 | 940,680 |
| Bank | The Landrum Company | Columbia | MO | 8/18/2011 | Preferred Shares | 20,000,000 | NA | - | - | 20,000,000 | Dividend | NA | 0 | 1,119,444 | 1,119,444 | 1,119,444 |
| Bank | The Nashua Bank | Nashua | NH | 9/8/2011 | Preferred Shares | 3,000,000 | NA | - | - | 3,000,000 | Dividend | NA | 0 | 42,250 | 42,250 | 42,250 |
| Bank | The Peoples Bank of Talbotton | Talbotton | GA | 9/8/2011 | Preferred Shares | 890,000 | NA | - | - | 890,000 | Dividend | NA | 0 | 16,005 | 16,005 | 16,005 |
| Bank | The Private Bank of California | Los Angeles | CA | 9/1/2011 | Preferred Shares | 10,000,000 | NA | - | - | 10,000,000 | Dividend | NA | 0 | 108,333 | 108,333 | 108,333 |
| Bank | The State Bank of Bartley | Bartley | NE | 9/22/2011 | Senior Securities | 2,380,000 | NA | - | - | 2,380,000 | Interest | NA | 0 | 109,553 | 109,553 | 109,553 |
| Bank | The Victory Bancorp, Inc. | Limerick | PA | 9/22/2011 | Preferred Shares | 3,431,000 | NA | - | - | 3,431,000 | Dividend | NA | 0 | 35,168 | 35,168 | 35,168 |
| Bank | Third Coast Bank SSB | Humble | TX | 8/9/2011 | Preferred Shares | 8,673,000 | NA | - | - | 8,673,000 | Dividend | NA | 0 | 123,349 | 123,349 | 123,349 |
| Bank | Town and Country Financial Corporation | Springfield | IL | 9/8/2011 | Preferred Shares | 5,000,000 | NA | - | - | 5,000,000 | Dividend | NA | 0 | 167,711 | 167,711 | 167,711 |
| Bank | TowneBank | Portsmouth | VA | 9/22/2011 | Preferred Shares | 76,458,000 | NA | - | - | 76,458,000 | Dividend | NA | 0 | 2,350,247 | 2,350,247 | 2,350,247 |
| Bank | Triad Bancorp, Inc. | Frontenac | MO | 9/22/2011 | Preferred Shares | 5,000,000 | NA | - | - | 5,000,000 | Dividend | NA | 0 | 88,472 | 88,472 | 88,472 |
| Bank | Tri-County Financial Corporation | Waldorf | MD | 9/22/2011 | Preferred Shares | 20,000,000 | NA | - | - | 20,000,000 | Dividend | NA | 0 | 205,000 | 205,000 | 205,000 |
| Bank | Tri-County Financial Group, Inc. | Mendota | IL | 8/16/2011 | Preferred Shares | 20,000,000 | NA | - | - | 20,000,000 | Dividend | NA | 0 | 459,004 | 459,004 | 459,004 |
| Bank | Two Rivers Financial Group, Inc. | Burlington | IA | 9/1/2011 | Preferred Shares | 23,240,000 | 12/14/2012 | 5,810,000 | 5,810,000 | 17,430,000 | Dividend | 12/14/2012 | 38,899 | 336,366 | 336,366 | 6,146,366 |
| Bank | U&I Financial Corp | Lynnwood | WA | 7/6/2011 | Preferred Shares | 5,500,000 | NA | - | - | 5,500,000 | Dividend | NA | 0 | 114,431 | 114,431 | 114,431 |
| Bank | UBT Bancshares, Inc. | Marysville | KS | 8/11/2011 | Preferred Shares | 16,500,000 | NA | - | - | 16,500,000 | Dividend | NA | 0 | 231,429 | 231,429 | 231,429 |
| Bank | Union Bank & Trust Company | Oxford | NC | 9/22/2011 | Preferred Shares | 6,200,000 | NA | - | - | 6,200,000 | Dividend | NA | 0 | 72,760 | 72,760 | 72,760 |
| Bank | United Community Bancorp, Inc. | Chatham | IL | 9/15/2011 | Senior Securities | 22,262,000 | NA | - | - | 22,262,000 | Interest | NA | 0 | 1,372,409 | 1,372,409 | 1,372,409 |
| Bank | United Financial Banking Companies, Inc. | Vienna | VA | 9/15/2011 | Preferred Shares | 3,000,000 | NA | - | - | 3,000,000 | Dividend | NA | 0 | 72,750 | 72,750 | 72,750 |
| Bank | Valley Financial Group, Ltd. | Saginaw | MI | 9/22/2011 | Preferred Shares | 2,000,000 | NA | - | - | 2,000,000 | Dividend | NA | 0 | 21,500 | 21,500 | 21,500 |
| Bank | Valley Green Bank | Philadelphia | PA | 8/9/2011 | Preferred Shares | 5,000,000 | NA | - | - | 5,000,000 | Dividend | NA | 0 | 57,222 | 57,222 | 57,222 |
| Bank | Veritex Holdings, Inc. | Dallas | TX | 8/25/2011 | Preferred Shares | 8,000,000 | NA | - | - | 8,000,000 | Dividend | 12/31/2012 | 20,000 | 88,000 | 108,000 | 108,000 |
| Bank | Verus Acquisition Group, Inc. | Fort Collins | CO | 7/14/2011 | Preferred Shares | 9,740,000 | NA | - | - | 9,740,000 | Dividend | NA | 0 | 118,233 | 118,233 | 118,233 |
| Bank | Virginia Heritage Bank | Fairfax | VA | 6/30/2011 | Preferred Shares | 15,300,000 | NA | - | - | 15,300,000 | Dividend | NA | 0 | 327,675 | 327,675 | 327,675 |
| Bank | W.T.B. Financial Corporation | Spokane | WA | 9/15/2011 | Preferred Shares | 89,142,000 | NA | - | - | 89,142,000 | Dividend | NA | 0 | 4,655,193 | 4,655,193 | 4,655,193 |
| Bank | WashingtonFirst Bankshares, Inc. | Reston | VA | 8/4/2011 | Preferred Shares | 17,796,000 | NA | - | - | 17,796,000 | Dividend | NA | 0 | 206,137 | 206,137 | 206,137 |
| Bank | Western Alliance Bancorporation | Phoenix | AZ | 9/27/2011 | Preferred Shares | 141,000,000 | NA | - | - | 141,000,000 | Dividend | NA | 0 | 5,280,953 | 5,280,953 | 5,280,953 |
| Bank | Western State Agency, Inc. | Devils Lake | ND | 8/23/2011 | Preferred Shares | 12,000,000 | NA | - | - | 12,000,000 | Dividend | NA | 0 | 294,667 | 294,667 | 294,667 |
| Bank | Xenith Bankshares, Inc. | Richmond | VA | 9/21/2011 | Preferred Shares | 8,381,000 | NA | - | - | 8,381,000 | Dividend | 12/28/2012 | 20,953 | 91,725 | 112,678 | 112,678 |
| Bank | York Traditions Bank | York | PA | 7/14/2011 | Preferred Shares | 5,115,000 | NA | - | - | 5,115,000 | Dividend | NA | 0 | 310,452 | 310,452 | 310,452 |
| CDFL | Access to Capital for Entrepreneurs, Inc. (Appalachian Community Enterprises, Inc.) | Cleveland | GA | 9/21/2011 | Senior Securities | 188,000 | NA | - | - | 188,000 | Interest | NA | 0 | 3,864 | 3,864 | 3,864 |
| CDFL | Boston Community Loan Fund, Inc. | Roxbury | MA | 9/22/2011 | Senior Securities | 4,410,000 | NA | - | - | 4,410,000 | Interest | NA | 0 | 90,405 | 90,405 | 90,405 |
| CDFL | Bridgeway Capital, Inc. | Pittsburgh | PA | 9/14/2011 | Senior Securities | 1,820,000 | NA | - | - | 1,820,000 | Interest | 12/27/2012 | 9,100 | 38,119 | 47,219 | 47,219 |
| CDFL | Building Hope... A Charter School Facilities Fund | Washington | DC | 9/21/2011 | Senior Securities | 2,091,000 | NA | - | - | 2,091,000 | Interest | 12/20/2012 | 10,455 | 42,982 | 53,437 | 53,437 |
| CDFL | California Coastal Rural Development Corporation | Salinas | CA | 9/21/2011 | Senior Securities | 870,000 | NA | - | - | 870,000 | Interest | 12/21/2012 | 4,350 | 17,883 | 22,233 | 22,233 |
| CDFL | Capital Link, Inc. | Boston | MA | 9/21/2011 | Senior Securities | 198,000 | NA | - | - | 198,000 | Interest | 12/27/2012 | 990 | 4,070 | 5,060 | 5,060 |
| CDFL | CEN-TEX Certified Development Corporation | Austin | TX | 9/21/2011 | Senior Securities | 489,000 | NA | - | - | 489,000 | Interest | 12/26/2012 | 2,445 | 10,052 | 12,497 | 12,497 |
| CDFL | Charleston Citywide Local Development Corporation | Charleston | SC | 9/20/2011 | Senior Securities | 1,000,000 | NA | - | - | 1,000,000 | Interest | 12/26/2012 | 5,000 | 20,611 | 25,611 | 25,611 |
| CDFL | Citizen Potawatomi Community Development Corporation | Shawnee | OK | 9/21/2011 | Senior Securities | 490,000 | NA | - | - | 490,000 | Interest | 12/20/2012 | 2,450 | 10,072 | 12,522 | 12,522 |
| CDFL | Coastal Enterprises, Inc. | Wiscasset | ME | 9/21/2011 | Senior Securities | 2,316,000 | NA | - | - | 2,316,000 | Interest | 12/28/2012 | 11,580 | 47,607 | 59,187 | 59,187 |
| CDFL | Colorado Enterprise Fund, Inc. | Denver | CO | 9/20/2011 | Senior Securities | 463,000 | NA | - | - | 463,000 | Interest | 12/21/2012 | 2,315 | 9,543 | 11,858 | 11,858 |
| CDFL | Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.) | Holyoke | MA | 9/21/2011 | Senior Securities | 200,000 | NA | - | - | 200,000 | Interest | 12/31/2012 | 1,000 | 4,111 | 5,111 | 5,111 |
| CDFL | Community First Fund | Lancaster | PA | 9/20/2011 | Senior Securities | 862,000 | NA | - | - | 862,000 | Interest | NA | 0 | 17,767 | 17,767 | 17,767 |

| Institution | | | | Initial Investment | | | Capital Repayment Details | | | Amount Outstanding as of 12/31/2012 | Dividend/Interest Payments Received in Current Month | | | Total Dividend/Interest Payments (Initial Investment to Date) | | Total Payments Received to Date (includes Capital Repayments) |
|--------------|---|------------------|-------|--------------------|-------------------|------------|---------------------------|-------------------------------|-------------------------|-------------------------------------|--|---------------|-----------------|---|---------------------|---|
| Bank or CDLF | Name | City | State | Date | Instrument Type | Amount | Date Received | Amount Paid in Current Period | Total Repayment to Date | | Payment Type | Date Received | Amount Received | Amount Expected | Amount Received [1] | |
| CDLF | Community Loan Fund of the Capital Region, Inc. | Albany | NY | 9/21/2011 | Senior Securities | 478,000 | 12/31/2012 | 478,000 | 478,000 | - | Interest | 12/31/2012 | 2,390 | 12,216 | 12,216 | 490,216 |
| CDLF | Community Reinvestment Fund, Inc. | Minneapolis | MN | 9/22/2011 | Senior Securities | 5,100,000 | NA | - | - | 5,100,000 | Interest | NA | 0 | 104,550 | 104,550 | 104,550 |
| CDLF | Community Ventures Corporation | Lexington | KY | 9/26/2011 | Senior Securities | 1,045,000 | NA | - | - | 1,045,000 | Interest | 12/31/2012 | 5,225 | 21,190 | 26,415 | 26,415 |
| CDLF | Craft3 (ShoreBank Enterprise Group, Pacific) | Ilwaco | WA | 9/22/2011 | Senior Securities | 1,867,000 | NA | - | - | 1,867,000 | Interest | NA | 0 | 38,274 | 38,274 | 38,274 |
| CDLF | ECDC Enterprise Development Group | Arlington | VA | 9/20/2011 | Senior Securities | 320,000 | NA | - | - | 320,000 | Interest | NA | 0 | 6,596 | 6,596 | 6,596 |
| CDLF | Economic and Community Development Institute, Inc. | Columbus | OH | 9/20/2011 | Senior Securities | 203,000 | NA | - | - | 203,000 | Interest | 12/24/2012 | 1,015 | 4,184 | 5,199 | 5,199 |
| CDLF | Enterprise Community Loan Fund, Inc. | Columbia | MD | 9/21/2011 | Senior Securities | 8,817,000 | NA | - | - | 8,817,000 | Interest | NA | 0 | 181,238 | 181,238 | 181,238 |
| CDLF | Federation of Appalachian Housing Enterprises, Inc. | Berea | KY | 9/15/2011 | Senior Securities | 2,063,000 | NA | - | - | 2,063,000 | Interest | NA | 0 | 43,094 | 43,094 | 43,094 |
| CDLF | Forward Community Investments, Inc. | Madison | WI | 9/15/2011 | Senior Securities | 470,000 | NA | - | - | 470,000 | Interest | NA | 0 | 9,818 | 9,818 | 9,818 |
| CDLF | Greater New Haven Community Loan Fund | New Haven | CT | 9/13/2011 | Senior Securities | 525,000 | NA | - | - | 525,000 | Interest | 12/28/2012 | 2,625 | 11,025 | 13,650 | 13,650 |
| CDLF | IFF | Chicago | IL | 9/15/2011 | Senior Securities | 8,294,000 | NA | - | - | 8,294,000 | Interest | NA | 0 | 173,252 | 173,252 | 173,252 |
| CDLF | Impact Seven, Incorporated | Almena | WI | 9/26/2011 | Senior Securities | 4,000,000 | NA | - | - | 4,000,000 | Interest | 12/31/2012 | 20,000 | 81,111 | 101,111 | 101,111 |
| CDLF | La Fuerza Unida Community Development Corporation | East Norwich | NY | 9/22/2011 | Senior Securities | 42,000 | NA | - | - | 42,000 | Interest | 12/28/2012 | 210 | 861 | 1,071 | 1,071 |
| CDLF | Leviticus 25:23 Alternative Fund, Inc. | Elmsford | NY | 9/22/2011 | Senior Securities | 750,000 | NA | - | - | 750,000 | Interest | NA | 0 | 15,375 | 15,375 | 15,375 |
| CDLF | Low Income Investment Fund | San Francisco | CA | 9/15/2011 | Senior Securities | 7,490,000 | NA | - | - | 7,490,000 | Interest | NA | 0 | 156,458 | 156,458 | 156,458 |
| CDLF | Lowcountry Housing Trust, Incorporated | North Charleston | SC | 9/21/2011 | Senior Securities | 392,000 | NA | - | - | 392,000 | Interest | NA | 0 | 8,058 | 8,058 | 8,058 |
| CDLF | Midwest Minnesota Community Development Corporation | Detroit Lakes | MN | 9/14/2011 | Senior Securities | 4,600,000 | NA | - | - | 4,600,000 | Interest | NA | 0 | 96,344 | 96,344 | 96,344 |
| CDLF | Montana Community Development Corporation | Missoula | MT | 9/15/2011 | Senior Securities | 585,000 | NA | - | - | 585,000 | Interest | 12/31/2012 | 2,925 | 12,220 | 15,145 | 15,145 |
| CDLF | Mountain BizCapital, Inc. | Asheville | NC | 9/26/2011 | Senior Securities | 197,000 | NA | - | - | 197,000 | Interest | 12/27/2012 | 985 | 3,995 | 4,980 | 4,980 |
| CDLF | NCB Capital Impact | Arlington | VA | 9/22/2011 | Senior Securities | 8,218,000 | NA | - | - | 8,218,000 | Interest | 12/5/2012 | 41,090 | 168,469 | 209,559 | 209,559 |
| CDLF | Nebraska Enterprise Fund | Oakland | NE | 9/21/2011 | Senior Securities | 197,000 | NA | - | - | 197,000 | Interest | 12/26/2012 | 985 | 4,049 | 5,034 | 5,034 |
| CDLF | Nonprofits Assistance Fund | Minneapolis | MN | 9/21/2011 | Senior Securities | 686,000 | NA | - | - | 686,000 | Interest | NA | 0 | 14,101 | 14,101 | 14,101 |
| CDLF | Northeast South Dakota Economic Corporation | Sisseton | SD | 9/21/2011 | Senior Securities | 1,000,000 | NA | - | - | 1,000,000 | Interest | NA | 0 | 20,556 | 20,556 | 20,556 |
| CDLF | Northside Community Development Fund | Pittsburgh | PA | 9/22/2011 | Senior Securities | 250,000 | NA | - | - | 250,000 | Interest | NA | 0 | 5,125 | 5,125 | 5,125 |
| CDLF | OBDC Small Business Finance | Oakland | CA | 9/14/2011 | Senior Securities | 219,000 | NA | - | - | 219,000 | Interest | NA | 0 | 4,587 | 4,587 | 4,587 |
| CDLF | Opportunity Fund Northern California | San Jose | CA | 9/20/2011 | Senior Securities | 2,236,000 | NA | - | - | 2,236,000 | Interest | NA | 0 | 46,086 | 46,086 | 46,086 |
| CDLF | Partners for the Common Good, Inc. | Washington | DC | 9/20/2011 | Senior Securities | 1,009,000 | NA | - | - | 1,009,000 | Interest | NA | 0 | 20,797 | 20,797 | 20,797 |
| CDLF | PeopleFund | Austin | TX | 9/15/2011 | Senior Securities | 500,000 | NA | - | - | 500,000 | Interest | NA | 0 | 10,444 | 10,444 | 10,444 |
| CDLF | Primary Care Development Corporation | New York | NY | 9/21/2011 | Senior Securities | 4,000,000 | NA | - | - | 4,000,000 | Interest | NA | 0 | 82,222 | 82,222 | 82,222 |
| CDLF | Rural Community Assistance Corporation | West Sacramento | CA | 9/21/2011 | Senior Securities | 4,300,000 | NA | - | - | 4,300,000 | Interest | 12/13/2012 | 21,500 | 88,389 | 109,889 | 109,889 |
| CDLF | Rural Electric Economic Development, Inc. | Madison | SD | 9/20/2011 | Senior Securities | 1,230,000 | NA | - | - | 1,230,000 | Interest | 12/31/2012 | 6,150 | 25,352 | 31,502 | 31,502 |
| CDLF | Seedco Financial Services, Inc. | New York | NY | 9/22/2011 | Senior Securities | 2,500,000 | NA | - | - | 2,500,000 | Interest | 12/27/2012 | 12,500 | 51,250 | 63,750 | 63,750 |
| CDLF | South Eastern Development Foundation | Sioux Falls | SD | 9/21/2011 | Senior Securities | 240,000 | NA | - | - | 240,000 | Interest | NA | 0 | 4,933 | 4,933 | 4,933 |
| CDLF | The Progress Fund | Greensburg | PA | 9/21/2011 | Senior Securities | 1,052,000 | NA | - | - | 1,052,000 | Interest | 12/21/2012 | 5,260 | 21,624 | 26,884 | 26,884 |
| CDLF | The Reinvestment Fund, Inc. | Philadelphia | PA | 9/14/2011 | Senior Securities | 11,708,000 | NA | - | - | 11,708,000 | Interest | NA | 0 | 245,218 | 245,218 | 245,218 |
| CDLF | Valley Economic Development Center, Inc. | Van Nuys | CA | 9/21/2011 | Senior Securities | 661,000 | NA | - | - | 661,000 | Interest | 12/28/2012 | 3,305 | 13,587 | 16,892 | 16,892 |
| CDLF | Vermont Community Loan Fund, Inc. | Montpelier | VT | 9/20/2011 | Senior Securities | 1,247,000 | NA | - | - | 1,247,000 | Interest | NA | 0 | 25,702 | 25,702 | 25,702 |
| CDLF | Wisconsin Women's Business Initiative Corporation | Milwaukee | WI | 9/21/2011 | Senior Securities | 391,000 | NA | - | - | 391,000 | Interest | NA | 0 | 8,037 | 8,037 | 8,037 |

[1] Reports cash receipts through December 31, 2012, including prepayments of subsequent period dividend and interest payments.

[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation.