

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 1/31/2013	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	1st Enterprise Bank	Los Angeles	CA	9/1/2011	Preferred Shares	16,400,000	N/A	-	-	16,400,000	Dividend	1/2/2013	41,000	218,667	218,667	218,667
Bank	Adbanc Inc.	Ogallala	NE	7/21/2011	Preferred Shares	21,905,000	N/A	-	-	21,905,000	Dividend	1/2/2013	54,763	1,136,429	1,136,429	1,136,429
Bank	AIM Bancshares, Inc.	Levelland	TX	9/7/2011	Senior Securities	9,100,000	N/A	-	-	9,100,000	Interest	N/A	0	179,725	179,725	179,725
Bank	Alerus Financial Corporation	Grand Forks	ND	8/18/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/2/2013	50,000	413,333	413,333	413,333
Bank	Algodon de Calidad Bancshares, Inc.	Abilene	TX	9/14/2011	Senior Securities	600,000	N/A	-	600,000	-	Interest	N/A	0	50,632	50,632	650,632
Bank	Alma Bank	Astoria	NY	8/30/2011	Preferred Shares	19,000,000	N/A	-	-	19,000,000	Dividend	N/A	0	298,194	298,194	298,194
Bank	AMB Financial Corp.	Munster	IN	9/22/2011	Preferred Shares	3,858,000	N/A	-	-	3,858,000	Dividend	N/A	0	218,292	218,292	218,292
Bank	AmeriBank Holding Company	Collinsville	OK	9/15/2011	Preferred Shares	5,347,000	N/A	-	-	5,347,000	Dividend	1/2/2013	63,868	206,253	203,428	N/A
Bank	AmeriServ Financial, Inc.	Johnstown	PA	8/11/2011	Preferred Shares	21,000,000	N/A	-	-	21,000,000	Dividend	1/2/2013	52,500	1,236,621	1,236,621	1,236,621
Bank	Avenue Financial Holdings, Inc.	Nashville	TN	9/15/2011	Preferred Shares	18,950,000	N/A	-	-	18,950,000	Dividend	1/2/2013	47,375	417,816	417,816	417,816
Bank	BancIndependent, Incorporated	Sheffield	AL	7/14/2011	Preferred Shares	30,000,000	N/A	-	-	30,000,000	Dividend	1/2/2013	75,000	921,677	921,677	921,677
Bank	Bancorp Financial, Inc.	Oak Brook	IL	8/18/2011	Preferred Shares	14,643,000	N/A	-	-	14,643,000	Dividend	1/2/2013	162,008	906,093	906,093	906,093
Bank	Bancorp of Montana Holding Company	Missoula	MT	9/8/2011	Senior Securities	1,460,000	N/A	-	-	1,460,000	Interest	N/A	0	40,781	40,781	40,781
Bank	Bank of Central Florida	Lakeland	FL	8/16/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/2/2013	17,500	105,583	105,583	105,583
Bank	Bank of Commerce Holdings	Redding	CA	9/27/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/2/2013	195,735	1,140,896	1,140,896	1,140,896
Bank	BankFirst Capital Corporation	Macon	MS	9/8/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/2/2013	250,000	1,313,889	1,313,889	1,313,889
Bank	Banner County Banc Corporation [2]	Harrisburg	NE	7/28/2011	Preferred Shares	2,427,000	N/A	-	-	2,427,000	Interest	1/2/2013	3,236	54,270	54,270	54,270
Bank	Bern Bancshares, Inc.	Bern	KS	9/1/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000	Dividend	N/A	0	81,981	81,981	81,981
Bank	BHCB Holding Company	Rapid City	SD	9/7/2011	Senior Securities	2,000,000	N/A	-	-	2,000,000	Interest	N/A	0	39,500	39,500	39,500
Bank	Birmingham Bloomfield Bancshares, Inc.	Birmingham	MI	7/28/2011	Preferred Shares	4,621,000	N/A	-	-	4,621,000	Dividend	N/A	0	84,308	84,308	84,308
Bank	Blue Ridge Bankshares, Inc.	Luray	VA	8/18/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	1/2/2013	28,670	280,545	280,545	280,545
Bank	BMC Bancshares, Inc.	Dallas	TX	9/7/2011	Senior Securities	1,206,000	N/A	-	-	1,206,000	Interest	1/3/2013	4,523	30,484	30,484	30,484
Bank	BNC Financial Group, Inc.	New Canaan	CT	8/4/2011	Preferred Shares	10,980,000	N/A	-	-	10,980,000	Dividend	1/2/2013	27,450	176,595	176,595	176,595
Bank	BOH Holdings, Inc.	Houston	TX	7/14/2011	Preferred Shares	23,938,350	N/A	-	-	23,938,350	Dividend	1/2/2013	59,846	350,431	350,431	350,431
Bank	Brotherhood Bancshares, Inc.	Kansas City	KS	9/15/2011	Preferred Shares	16,000,000	N/A	-	-	16,000,000	Dividend	1/2/2013	200,000	1,035,556	1,035,556	1,035,556
Bank	Broward Financial Holdings, Inc.	Fort Lauderdale	FL	7/21/2011	Preferred Shares	3,134,000	N/A	-	-	3,134,000	Dividend	1/2/2013	7,835	45,269	45,269	45,269
Bank	Cache Valley Banking Company	Logan	UT	7/14/2011	Preferred Shares	11,670,000	N/A	-	-	11,670,000	Dividend	1/2/2013	29,175	278,459	278,459	278,459
Bank	Cadence Financial Corporation (Encore Bancshares, Inc.)	Starkville	MS	9/27/2011	Preferred Shares	32,914,000	N/A	-	-	32,914,000	Dividend	N/A	0	508,338	508,338	508,338
Bank	California Bank of Commerce	Lafayette	CA	9/15/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	1/2/2013	27,500	234,056	234,056	234,056
Bank	Capital Bank	San Juan Capistrano	CA	9/27/2011	Preferred Shares	3,132,000	N/A	-	-	3,132,000	Dividend	1/2/2013	7,830	41,586	41,586	41,586
Bank	CapitalMark Bank & Trust	Chattanooga	TN	9/13/2011	Preferred Shares	18,212,000	N/A	-	-	18,212,000	Dividend	1/2/2013	45,530	339,098	339,098	339,098
Bank	Cardinal Bancorp II, Inc.	Washington	MO	9/8/2011	Senior Securities	6,251,000	N/A	-	-	6,251,000	Interest	1/2/2013	23,441	202,018	202,018	202,018
Bank	Carolina Alliance Bank	Spartanburg	SC	8/23/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	N/A	0	67,778	67,778	67,778
Bank	Carroll Financial Services, Inc.	Huntingdon	TN	8/16/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	1/2/2013	7,500	53,053	53,053	53,053
Bank	Catskill Hudson Bancorp, Inc.	Rock Hill	NY	7/21/2011	Preferred Shares	9,681,000	N/A	-	-	9,681,000	Dividend	1/2/2013	24,203	226,966	226,966	226,966
Bank	CB Bancshares Corp.	Weir	KS	9/7/2011	Preferred Shares	190,000	N/A	-	-	190,000	Dividend	N/A	0	6,234	6,234	6,234
Bank	CBOS Bankshares, Inc.	Merritt Island	FL	8/23/2011	Preferred Shares	3,893,000	N/A	-	-	3,893,000	Dividend	N/A	0	263,859	263,859	263,859
Bank	CBT Financial Corp.	Clearfield	PA	8/23/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	1/2/2013	25,000	135,556	135,556	135,556
Bank	Center Bancorp, Inc.	Union	NJ	9/15/2011	Preferred Shares	11,250,000	N/A	-	-	11,250,000	Dividend	1/2/2013	28,125	446,875	446,875	446,875
Bank	Central Bancorp, Inc.	Somerville	MA	8/25/2011	Preferred Shares	10,000,000	N/A	-	10,000,000	-	Dividend	N/A	0	602,778	602,778	10,602,778
Bank	Central Service Corporation	Enid	OK	9/20/2011	Senior Securities	7,000,000	N/A	-	-	7,000,000	Interest	1/2/2013	26,250	303,839	303,839	303,839
Bank	Central Valley Community Bancorp	Fresno	CA	8/18/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/2/2013	87,500	479,306	479,306	479,306
Bank	Centric Financial Corporation	Harrisburg	PA	7/14/2011	Preferred Shares	7,492,000	N/A	-	-	7,492,000	Dividend	1/2/2013	18,730	109,675	109,675	109,675
Bank	Centrix Bank & Trust	Bedford	NH	7/28/2011	Preferred Shares	24,500,000	N/A	-	-	24,500,000	Dividend	1/2/2013	61,250	403,592	403,592	403,592
Bank	CIC Bancshares, Inc.	Denver	CO	9/13/2011	Preferred Shares	1,772,000	N/A	-	-	1,772,000	Dividend	1/2/2013	4,430	23,036	23,036	23,036
Bank	Citizens Community Bank	South Hill	VA	7/28/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	1/2/2013	27,605	249,677	249,677	249,677
Bank	CoBiz Financial Inc.	Denver	CO	9/8/2011	Preferred Shares	57,366,000	N/A	-	-	57,366,000	Dividend	1/2/2013	664,205	3,715,758	3,715,758	3,715,758
Bank	Codorus Valley Bancorp, Inc.	York	PA	8/18/2011	Preferred Shares	25,000,000	N/A	-	-	25,000,000	Dividend	1/2/2013	62,500	845,788	845,788	845,788
Bank	Columbine Capital Corp.	Buena Vista	CO	9/22/2011	Preferred Shares	6,050,000	N/A	-	-	6,050,000	Dividend	1/2/2013	15,125	141,671	141,671	141,671
Bank	Columbus First Bancorp, Inc.	Worthington	OH	8/23/2011	Preferred Shares	6,150,000	N/A	-	-	6,150,000	Dividend	1/2/2013	15,375	83,367	83,367	83,367
Bank	Commercial Financial Corp	Storm Lake	IA	9/20/2011	Preferred Shares	18,000,000	N/A	-	-	18,000,000	Dividend	1/2/2013	45,000	654,750	654,750	654,750
Bank	Community Bank Delaware	Lewes	DE	8/9/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	1/2/2013	11,250	89,390	89,390	89,390
Bank	Community Bank Shares of Indiana, Inc.	New Albany	IN	9/15/2011	Preferred Shares	28,000,000	N/A	-	-	28,000,000	Dividend	1/2/2013	130,710	1,108,681	1,108,681	1,108,681

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Bank or CDLF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	Community First Bancorp, Inc.	Fairview Heights	IL	9/13/2011	Senior Securities	7,000,000	N/A	-	-	7,000,000	Interest	1/2/2013	26,250	136,500	136,500	136,500
Bank	Community First Bancshares, Inc.	Union City	TN	8/18/2011	Preferred Shares	30,852,000	N/A	-	-	30,852,000	Dividend	1/2/2013	385,650	2,112,505	2,112,505	2,112,505
Bank	Community Illinois Corporation	Rock Falls	IL	8/16/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	1/2/2013	47,485	198,380	198,380	198,380
Bank	Community Independent Bancorp Inc.	West Salem	OH	9/13/2011	Preferred Shares	2,250,000	N/A	-	-	2,250,000	Dividend	1/2/2013	5,625	40,473	40,473	40,473
Bank	Community Partners Bancorp	Middletown	NJ	8/11/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	1/2/2013	129,688	627,666	627,666	627,666
Bank	Community Southern Bank	Lakeland	FL	9/20/2011	Preferred Shares	5,700,000	N/A	-	-	5,700,000	Dividend	1/2/2013	14,250	121,125	121,125	121,125
Bank	Community Trust Financial Corporation	Ruston	LA	7/6/2011	Preferred Shares	48,260,000	N/A	-	-	48,260,000	Dividend	1/2/2013	120,650	1,215,884	1,215,884	1,215,884
Bank	Community Valley Bank	El Centro	CA	9/20/2011	Preferred Shares	2,400,000	N/A	-	-	2,400,000	Dividend	1/2/2013	6,000	51,000	51,000	51,000
Bank	Continental Bancorporation	Salt Lake City	UT	9/22/2011	Senior Securities	4,724,000	N/A	-	-	4,724,000	Interest	1/2/2013	90,937	463,779	463,779	463,779
Bank	County Bancorp, Inc.	Manitowoc	WI	8/23/2011	Preferred Shares	15,000,000	N/A	-	-	15,000,000	Dividend	1/2/2013	37,500	310,000	310,000	310,000
Bank	Crest Savings Bancorp, Inc.	Wildwood	NJ	8/23/2011	Preferred Shares	2,500,000	N/A	-	-	2,500,000	Dividend	1/3/2013	6,570	122,226	122,226	122,226
Bank	Crestmark Bancorp, Inc.	Troy	MI	8/9/2011	Preferred Shares	8,250,000	N/A	-	-	8,250,000	Dividend	1/2/2013	20,625	115,042	115,042	115,042
Bank	D. L. Evans Bancorp	Burley	ID	9/27/2011	Preferred Shares	29,891,000	N/A	-	7,500,000	22,391,000	Dividend	1/2/2013	279,888	1,874,377	1,874,377	9,374,377
Bank	Deerfield Financial Corporation	Deerfield	WI	9/8/2011	Senior Securities	3,650,000	N/A	-	-	3,650,000	Interest	1/2/2013	22,825	294,196	294,196	294,196
Bank	DNB Financial Corporation	Downingtown	PA	8/4/2011	Preferred Shares	13,000,000	N/A	-	-	13,000,000	Dividend	N/A	0	529,610	529,610	529,610
Bank	Eagle Bancorp, Inc.	Bethesda	MD	7/14/2011	Preferred Shares	56,600,000	N/A	-	-	56,600,000	Dividend	1/2/2013	141,500	828,561	828,561	828,561
Bank	Elmira Savings Bank (The Elmira Savings Bank, FSB)	Elmira	NY	8/25/2011	Preferred Shares	14,063,000	N/A	-	-	14,063,000	Dividend	N/A	0	940,680	940,680	940,680
Bank	Emclair Financial Corp.	Emlenton	PA	8/18/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	N/A	0	673,250	673,250	673,250
Bank	Enterprise Financial Services Group, Inc.	Allison Park	PA	8/25/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/2/2013	62,500	298,351	298,351	298,351
Bank	Equity Bancshares, Inc.	Wichita	KS	8/11/2011	Preferred Shares	16,372,000	N/A	-	-	16,372,000	Dividend	1/2/2013	40,930	535,348	535,348	535,348
Bank	Evolve Bancorp, Inc.	Cordova	TN	8/9/2011	Preferred Shares	4,699,000	N/A	-	-	4,699,000	Dividend	1/2/2013	11,748	67,613	67,613	67,613
Bank	F & M Bancorporation, Inc.	Tulsa	OK	9/21/2011	Preferred Shares	38,222,000	N/A	-	-	38,222,000	Dividend	N/A	0	488,392	488,392	488,392
Bank	Farmers State Bankshares, Inc.	Holton	KS	7/21/2011	Preferred Shares	700,000	N/A	-	-	700,000	Dividend	1/2/2013	7,828	36,212	36,212	36,212
Bank	FB Bancorp	San Antonio	TX	8/25/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	1/2/2013	30,000	432,279	432,279	432,279
Bank	FCB Bancorp, Inc.	Louisville	KY	9/22/2011	Preferred Shares	9,759,000	N/A	-	-	9,759,000	Dividend	1/2/2013	121,988	613,424	613,424	613,424
Bank	Financial Security Corporation	Basin	WY	7/21/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/2/2013	12,500	116,111	116,111	116,111
Bank	Financial Services of Winger, Inc.	Fosston	MN	9/1/2011	Senior Securities	4,069,000	N/A	-	-	4,069,000	Interest	1/2/2013	15,259	109,935	109,935	109,935
Bank	FineMark Holdings, Inc.	Fort Myers	FL	9/21/2011	Preferred Shares	5,665,000	N/A	-	-	5,665,000	Dividend	1/2/2013	14,163	78,681	78,681	78,681
Bank	First American Investment, Inc.	Hudson	WI	9/8/2011	Senior Securities	1,705,710	N/A	-	-	1,705,710	Interest	1/2/2013	6,396	42,496	42,496	42,496
Bank	First Bancorp	Troy	NC	9/1/2011	Preferred Shares	63,500,000	N/A	-	-	63,500,000	Dividend	1/2/2013	473,628	3,775,054	3,775,054	3,775,054
Bank	First Bank of Charleston	Charleston	WV	7/21/2011	Preferred Shares	3,345,000	N/A	-	-	3,345,000	Dividend	1/2/2013	8,363	208,133	208,133	208,133
Bank	First Bankers Trustshares, Inc.	Quincy	IL	9/8/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	1/2/2013	25,000	137,778	137,778	137,778
Bank	First Busey Corporation	Champaign	IL	8/25/2011	Preferred Shares	72,664,000	N/A	-	-	72,664,000	Dividend	1/2/2013	908,300	4,904,820	4,904,820	4,904,820
Bank	First California Financial Group, Inc.	Westlake Village	CA	7/14/2011	Preferred Shares	25,000,000	N/A	-	-	25,000,000	Dividend	1/2/2013	312,500	1,829,861	1,829,861	1,829,861
Bank	First Colebrook Bancorp, Inc.	Colebrook	NH	9/22/2011	Preferred Shares	8,623,000	N/A	-	-	8,623,000	Dividend	1/2/2013	21,558	245,087	245,087	245,087
Bank	First Community Financial Corporation	Elgin	IL	9/1/2011	Preferred Shares	6,100,000	N/A	-	-	6,100,000	Dividend	1/2/2013	30,430	251,677	251,677	251,677
Bank	First Eldorado Bancshares, Inc.	Eldorado	IL	9/7/2011	Senior Securities	3,000,000	N/A	-	-	3,000,000	Interest	N/A	0	171,643	171,643	171,643
Bank	First Federal Bancorp, Inc.	Lake City	FL	8/23/2011	Preferred Shares	20,000,000	N/A	-	20,000,000	-	Dividend	N/A	0	400,244	400,244	20,400,244
Bank	First Financial Bancshares, Inc.	Lawrence	KS	9/22/2011	Senior Securities	3,905,000	N/A	-	3,905,000	-	Interest	N/A	0	265,319	265,319	4,170,319
Bank	First Green Bank	Eustis	FL	9/20/2011	Preferred Shares	4,727,000	N/A	-	-	4,727,000	Dividend	1/2/2013	11,818	60,532	60,532	60,532
Bank	First Guaranty Bancshares, Inc.	Hammond	LA	9/22/2011	Preferred Shares	39,435,000	N/A	-	-	39,435,000	Dividend	1/2/2013	492,938	2,513,981	2,513,981	2,513,981
Bank	First Menasha Bancshares, Inc.	Neenah	WI	9/15/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	1/2/2013	25,000	312,424	312,424	312,424
Bank	First Merchants Corporation	Muncie	IN	9/22/2011	Preferred Shares	90,782,940	1/3/2013	22,695,940	22,695,940	68,087,000	Dividend	1/2/2013	1,134,787	5,787,412	5,787,412	N/A
Bank	First NBC Bank Holding Company	New Orleans	LA	8/4/2011	Preferred Shares	37,935,000	N/A	-	-	37,935,000	Dividend	1/2/2013	94,838	697,050	697,050	697,050
Bank	First Northern Community Bancorp	Dixon	CA	9/15/2011	Preferred Shares	22,847,000	N/A	-	-	22,847,000	Dividend	1/2/2013	285,588	1,478,709	1,478,709	1,478,709
Bank	First PacTrust Bancorp, Inc.	Irvine	CA	8/30/2011	Preferred Shares	32,000,000	N/A	-	-	32,000,000	Dividend	N/A	0	1,893,642	1,893,642	1,893,642
Bank	First Partners Bank (SouthCity Bank)	Vestavia Hills	AL	7/14/2011	Preferred Shares	5,200,000	N/A	-	-	5,200,000	Dividend	1/2/2013	13,000	76,122	76,122	76,122
Bank	First Resource Bank	Exton	PA	9/15/2011	Preferred Shares	5,083,000	N/A	-	-	5,083,000	Dividend	1/2/2013	12,798	242,201	242,201	242,201
Bank	First Robinson Financial Corporation	Robinson	IL	8/23/2011	Preferred Shares	4,900,000	N/A	-	-	4,900,000	Dividend	1/2/2013	12,250	66,422	66,422	66,422
Bank	First Savings Financial Group, Inc.	Clarksville	IN	8/11/2011	Preferred Shares	17,120,000	N/A	-	-	17,120,000	Dividend	1/2/2013	42,800	329,164	329,164	329,164
Bank	First Service Bancshares, Inc.	Greenbrier	AR	9/8/2011	Senior Securities	7,716,000	N/A	-	-	7,716,000	Interest	1/2/2013	148,533	780,623	780,623	780,623
Bank	First State Holding Co. (Wilber Co.)	Lincoln	NE	9/7/2011	Senior Securities	12,000,000	N/A	-	-	12,000,000	Interest	1/2/2013	45,000	501,786	501,786	501,786
Bank	First Texas BHC, Inc.	Fort Worth	TX	9/15/2011	Preferred Shares	29,822,000	N/A	-	-	29,822,000	Dividend	1/2/2013	74,555	415,944	415,944	415,944
Bank	Fisher Bancorp, Inc.	Fisher	IL	9/15/2011	Senior Securities	1,000,000	1/3/2013	250,000	500,000	500,000	Interest	1/2/2013	2,813	79,438	79,438	N/A
Bank	Florida Business BancGroup, Inc.	Tampa	FL	9/22/2011	Preferred Shares	15,360,000	N/A	-	-	15,360,000	Dividend	1/2/2013	70,470	527,217	527,217	527,217
Bank	Florida Community Bankshares, Inc.	Ocala	FL	9/15/2011	Preferred Shares	17,000,000	N/A	-	-	17,000,000	Dividend	1/2/2013	212,500	1,100,278	1,100,278	1,100,278
Bank	Florida Shores Bancorp, Inc.	Pompano Beach	FL	8/18/2011	Preferred Shares	12,750,000	N/A	-	-	12,750,000	Dividend	1/2/2013	31,875	176,021	176,021	176,021
Bank	Florida Traditions Bank	Dade City	FL	7/12/2011	Preferred Shares	8,800,000	N/A	-	-	8,800,000	Dividend	1/2/2013	22,000	207,533	207,533	207,533

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 1/31/2013	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDLF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	FNB Bancorp	South San Francisco	CA	9/15/2011	Preferred Shares	12,600,000	N/A	-	-	12,600,000	Dividend	1/2/2013	157,500	815,500	815,500	815,500
Bank	Fortune Financial Corporation	Arnold	MO	9/15/2011	Preferred Shares	3,255,000	N/A	-	-	3,255,000	Dividend	1/2/2013	40,688	210,671	210,671	210,671
Bank	Founders Bancorp	San Luis Obispo	CA	7/14/2011	Preferred Shares	4,178,000	N/A	-	-	4,178,000	Dividend	1/2/2013	10,445	130,201	130,201	130,201
Bank	Franklin Financial Network, Inc.	Franklin	TN	9/27/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	1/2/2013	74,530	458,046	458,046	458,046
Bank	Franklin Security Bancorp, Inc.	Wilkes-Barre	PA	9/8/2011	Preferred Shares	6,955,000	N/A	-	-	6,955,000	Dividend	N/A	0	238,454	259,942	259,942
Bank	Freedom Bancshares, Inc.	Overland Park	KS	7/19/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	1/2/2013	10,000	60,276	60,276	60,276
Bank	Freedom Bank	Oradell	NJ	9/20/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	1/2/2013	10,000	62,778	62,778	62,778
Bank	Frontier Bancshares, Inc.	Austin	TX	9/14/2011	Senior Securities	6,184,000	N/A	-	-	6,184,000	Interest	1/2/2013	23,190	192,752	192,752	192,752
Bank	FVNB Corp.	Victoria	TX	8/23/2011	Preferred Shares	18,000,000	N/A	-	-	18,000,000	Dividend	1/2/2013	45,000	597,000	597,000	597,000
Bank	GBC Holdings, Inc.	Los Angeles	CA	8/25/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/2/2013	12,500	279,912	279,912	279,912
Bank	Grand Capital Corporation	Tulsa	OK	9/8/2011	Preferred Shares	5,200,000	N/A	-	5,200,000	-	Dividend	N/A	0	303,333	303,333	5,503,333
Bank	GrandSouth Bancorporation	Greenville	SC	9/8/2011	Preferred Shares	15,422,000	N/A	-	-	15,422,000	Dividend	1/2/2013	38,555	262,496	262,496	262,496
Bank	Great Southern Bancorp, Inc.	Springfield	MO	8/18/2011	Preferred Shares	57,943,000	N/A	-	-	57,943,000	Dividend	1/2/2013	168,198	1,326,116	1,326,116	1,326,116
Bank	Greater Rochester Bancorp, Inc.	Rochester	NY	7/28/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/2/2013	17,500	99,750	99,750	99,750
Bank	Guaranty Bancorp, Inc.	Woodsville	NH	9/15/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/2/2013	37,108	354,588	354,588	354,588
Bank	Gulfstream Bancshares, Inc.	Stuart	FL	8/18/2011	Preferred Shares	7,500,000	N/A	-	-	7,500,000	Dividend	1/2/2013	93,750	513,542	513,542	513,542
Bank	Happy Bancshares, Inc.	Amarillo	TX	9/7/2011	Preferred Shares	31,929,000	N/A	-	-	31,929,000	Dividend	1/2/2013	79,823	420,399	420,399	420,399
Bank	Harmony Bank	Jackson	NJ	9/15/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	1/2/2013	8,750	45,306	45,306	45,306
Bank	Heartland Bancorp, Inc.	Bloomington	IL	9/21/2011	Senior Securities	25,000,000	N/A	-	-	25,000,000	Interest	1/2/2013	455,801	2,393,435	2,393,435	2,393,435
Bank	Heartland Financial USA, Inc.	Dubuque	IA	9/15/2011	Preferred Shares	81,698,000	N/A	-	-	81,698,000	Dividend	1/2/2013	408,490	4,602,511	4,602,511	4,602,511
Bank	Heritage Bancshares Group, Inc.	Willmar	MN	9/22/2011	Senior Securities	11,000,000	N/A	-	-	11,000,000	Interest	1/2/2013	211,750	1,079,925	1,079,925	1,079,925
Bank	Heritage Bankshares, Inc.	Norfolk	VA	8/11/2011	Preferred Shares	7,800,000	N/A	-	-	7,800,000	Dividend	1/2/2013	50,603	210,482	210,482	210,482
Bank	Highlands Bancorp, Inc.	Vernon	NJ	9/22/2011	Preferred Shares	6,853,000	N/A	-	-	6,853,000	Dividend	1/2/2013	17,133	94,149	94,149	94,149
Bank	Hilltop Holdings, Inc. (PlainsCapital Corporation)	Dallas	TX	9/27/2011	Preferred Shares	114,068,000	N/A	-	-	114,068,000	Dividend	N/A	0	4,451,914	4,451,914	4,451,914
Bank	HomeBancorp, Inc.	Tampa	FL	8/25/2011	Preferred Shares	7,398,000	N/A	-	-	7,398,000	Dividend	1/2/2013	92,475	499,365	499,365	499,365
Bank	Hopewell Valley Community Bank	Pennington	NJ	7/28/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	1/2/2013	27,500	156,750	156,750	156,750
Bank	Horizon Bancorp	Michigan City	IN	8/25/2011	Preferred Shares	12,500,000	N/A	-	-	12,500,000	Dividend	1/2/2013	146,168	690,103	690,103	690,103
Bank	Howard Bancorp, Inc.	Ellicott City	MD	9/22/2011	Preferred Shares	12,562,000	N/A	-	-	12,562,000	Dividend	1/2/2013	144,743	788,545	788,545	788,545
Bank	Huron Valley State Bank	Milford	MI	7/19/2011	Preferred Shares	2,597,000	N/A	-	-	2,597,000	Dividend	1/2/2013	6,493	41,408	41,408	41,408
Bank	Hyde Park Bancorp, Inc.	Hyde Park	MA	9/22/2011	Preferred Shares	18,724,000	N/A	-	-	18,724,000	Dividend	N/A	0	1,148,845	1,148,845	1,148,845
Bank	Illinois State Bancorp, Inc.	Chicago	IL	9/22/2011	Preferred Shares	13,368,000	N/A	-	-	13,368,000	Dividend	1/2/2013	33,420	485,020	485,020	485,020
Bank	Indebancorp	Oak Harbor	OH	9/21/2011	Preferred Shares	2,000,000	N/A	-	2,000,000	-	Dividend	N/A	0	93,322	93,322	2,093,322
Bank	Independent Holdings, Inc.	Memphis	TN	8/16/2011	Preferred Shares	34,900,000	N/A	-	-	34,900,000	Dividend	1/2/2013	300,120	2,094,065	2,094,065	2,094,065
Bank	InsCorp, Inc.	Nashville	TN	9/27/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	N/A	0	47,500	47,500	47,500
Bank	Insight Bank	Columbus	OH	7/19/2011	Preferred Shares	4,250,000	N/A	-	-	4,250,000	Dividend	1/2/2013	10,625	61,625	61,625	61,625
Bank	Island Bancorp, Inc.	Edgartown	MA	8/11/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	1/2/2013	10,000	55,556	55,556	55,556
Bank	Jefferson Bank of Florida	Hudsmar	FL	8/4/2011	Preferred Shares	3,367,000	N/A	-	-	3,367,000	Dividend	1/2/2013	8,418	49,008	49,008	49,008
Bank	Joaquin Bankshares Inc.	Huntington	TX	9/13/2011	Senior Securities	3,908,000	N/A	-	-	3,908,000	Interest	N/A	0	156,298	156,298	156,298
Bank	Jonestown Bank and Trust Company	Jonestown	PA	8/16/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	N/A	0	55,000	55,000	55,000
Bank	Katahdin Bankshares Corp.	Houlton	ME	8/18/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	1/2/2013	27,500	178,139	178,139	178,139
Bank	Kerkhoven Bancshares, Inc.	Kerkhoven	MN	9/13/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	1/2/2013	5,625	49,205	49,205	49,205
Bank	Kinderhook Bank Corp.	Kinderhook	NY	8/9/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/2/2013	17,500	103,351	103,351	103,351
Bank	Landmark Community Bank	Collierville	TN	9/20/2011	Preferred Shares	8,000,000	N/A	-	-	8,000,000	Dividend	N/A	0	102,444	102,444	102,444
Bank	LCA Bank Corporation	Park City	UT	9/1/2011	Preferred Shares	2,727,000	N/A	-	-	2,727,000	Dividend	1/2/2013	25,958	164,906	164,906	164,906
Bank	Leader Bancorp, Inc.	Arlington	MA	8/30/2011	Preferred Shares	12,852,000	N/A	-	-	12,852,000	Dividend	1/2/2013	32,130	306,626	306,626	306,626
Bank	Level One Bancorp, Inc.	Farmington Hills	MI	6/30/2011	Preferred Shares	11,301,000	N/A	-	-	11,301,000	Dividend	1/2/2013	28,253	191,175	191,175	191,175
Bank	Liberty Bancorp, Inc.	Liberty	MO	8/23/2011	Preferred Shares	16,169,000	N/A	-	-	16,169,000	Dividend	N/A	0	778,929	778,929	778,929
Bank	Liberty Bancshares, Inc.	Jonesboro	AR	7/21/2011	Preferred Shares	52,500,000	N/A	-	-	52,500,000	Dividend	1/2/2013	595,158	3,730,574	3,730,574	3,730,574
Bank	Liberty Bancshares, Inc.	Springfield	MO	8/18/2011	Preferred Shares	22,995,000	N/A	-	22,995,000	-	Dividend	N/A	0	1,564,938	1,564,938	24,559,938
Bank	Liberty Capital Bancshares, Inc.	Addison	TX	9/15/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	N/A	0	30,666	30,666	30,666
Bank	Liberty Financial Services, Inc.	Sioux City	IA	9/22/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/2/2013	17,500	223,158	223,158	223,158
Bank	Live Oak Bancshares, Inc.	Wilmington	NC	9/13/2011	Senior Securities	6,800,000	N/A	-	-	6,800,000	Interest	1/2/2013	25,500	213,407	213,407	213,407
Bank	Lowndes Bancshares, Inc.	Valdosta	GA	8/25/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend	1/2/2013	15,000	99,998	99,998	99,998
Bank	Magna Bank	Memphis	TN	8/18/2011	Preferred Shares	18,350,000	N/A	-	-	18,350,000	Dividend	1/2/2013	77,145	460,220	460,220	460,220
Bank	Magnolia Bancshares Inc.	Hodgenville	KY	9/13/2011	Senior Securities	2,000,000	N/A	-	-	2,000,000	Interest	1/2/2013	38,500	201,212	201,212	201,212
Bank	Marquis Bank	Coral Gables	FL	9/14/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	1/2/2013	8,750	45,403	45,403	45,403
Bank	McLaughlin Bancshares, Inc.	Ralls	TX	8/11/2011	Preferred Shares	6,600,000	N/A	-	-	6,600,000	Dividend	1/2/2013	16,500	139,643	139,643	139,643
Bank	McLeod Bancshares, Inc.	Shorewood	MN	8/18/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend	1/2/2013	75,000	410,833	410,833	410,833
Bank	Meadows Bank	Las Vegas	NV	9/22/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	1/2/2013	21,250	125,375	125,375	125,375
Bank	Medallion Bank	Salt Lake City	UT	7/21/2011	Preferred Shares	26,303,000	N/A	-	-	26,303,000	Dividend	1/2/2013	65,758	379,932	379,932	379,932

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 1/31/2013	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)	
Bank or CDLF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]		
Bank	Mercantile Capital Corporation	Boston	MA	8/4/2011	Preferred Shares	7,000,000	N/A	-	7,000,000	-		Dividend	N/A	0	73,889	73,889	7,073,889
Bank	Merchants and Manufacturers Bank Corporation	Joliet	IL	9/8/2011	Preferred Shares	6,800,000	N/A	-	-	6,800,000		Dividend	1/2/2013	17,000	126,351	126,351	126,351
Bank	Merchants and Planters Bancshares, Inc.	Bolivar	TN	9/8/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000		Dividend	1/2/2013	5,000	39,833	39,833	39,833
Bank	MidSouth Bancorp, Inc.	LaFayette	LA	8/25/2011	Preferred Shares	32,000,000	N/A	-	-	32,000,000		Dividend	1/2/2013	367,823	2,107,460	2,107,460	2,107,460
Bank	MidWest Bancorporation, Inc.	Eden Prairie	MN	9/7/2011	Senior Securities	5,115,000	N/A	-	-	5,115,000		Interest	1/2/2013	19,181	114,490	114,490	114,490
Bank	MileStone Bank	Doylestown	PA	9/13/2011	Preferred Shares	5,100,000	N/A	-	-	5,100,000		Dividend	1/2/2013	12,750	75,933	75,933	75,933
Bank	Moneytree Corporation	Lenoir City	TN	9/15/2011	Preferred Shares	9,992,000	N/A	-	-	9,992,000		Dividend	1/2/2013	74,665	575,149	575,149	575,149
Bank	Monument Bank	Doylestown	PA	7/19/2011	Preferred Shares	2,970,000	N/A	-	-	2,970,000		Dividend	1/2/2013	7,425	43,065	43,065	43,065
Bank	Monument Bank	Bethesda	MD	8/11/2011	Preferred Shares	11,355,000	N/A	-	-	11,355,000		Dividend	N/A	0	327,135	327,135	327,135
Bank	Morgan Capital Corporation	Fort Morgan	CO	8/30/2011	Senior Securities	3,250,000	N/A	-	-	3,250,000		Interest	1/2/2013	12,188	65,135	65,135	65,135
Bank	MutualFirst Financial, Inc.	Muncie	IN	8/25/2011	Preferred Shares	28,923,000	N/A	-	-	28,923,000		Dividend	1/2/2013	361,538	1,952,303	1,952,303	1,952,303
Bank	MVB Financial Corp.	Fairmont	WV	9/8/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000		Dividend	1/2/2013	21,250	180,035	180,035	180,035
Bank	New England Bancorp, Inc.	Hyannis	MA	8/9/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000		Dividend	1/2/2013	10,000	58,889	58,889	58,889
Bank	New Hampshire Thrift Bancshares, Inc.	NEWPORT	NH	8/25/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000		Dividend	1/2/2013	50,000	1,000,316	1,000,316	1,000,316
Bank	Nicolet Bancshares, Inc.	Green Bay	WI	9/1/2011	Preferred Shares	24,400,000	N/A	-	-	24,400,000		Dividend	1/2/2013	305,000	1,626,667	1,626,667	1,626,667
Bank	Northern Bancshares, Inc.	McFarland	WI	9/7/2011	Senior Securities	22,000,000	N/A	-	-	22,000,000		Interest	1/2/2013	298,576	2,105,509	2,105,509	2,105,509
Bank	Northway Financial, Inc.	Berlin	NH	9/15/2011	Preferred Shares	23,593,000	N/A	-	-	23,593,000		Dividend	1/2/2013	132,523	899,343	899,343	899,343
Bank	Oak Valley Bancorp	Oakdale	CA	8/11/2011	Preferred Shares	13,500,000	N/A	-	6,750,000	6,750,000		Dividend	1/2/2013	84,375	714,375	714,375	7,464,375
Bank	Osborne Investments, Inc.	Osborne	KS	9/7/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000		Interest	1/2/2013	3,750	19,750	19,750	19,750
Bank	Ouachita Bancshares Corp.	Monroe	LA	9/8/2011	Senior Securities	17,930,000	N/A	-	-	17,930,000		Interest	1/2/2013	67,238	1,081,587	1,081,587	1,081,587
Bank	Ovation Holdings, Inc.	Naples	FL	9/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000		Dividend	1/2/2013	18,962	223,857	223,857	223,857
Bank	Pacific Coast Bankers' Bancshares	San Francisco	CA	7/28/2011	Preferred Shares	11,960,000	N/A	-	-	11,960,000		Dividend	1/2/2013	149,500	852,150	852,150	852,150
Bank	Park Sterling Corporation (Citizens South Banking Corporation)	Charlotte	NC	9/22/2011	Preferred Shares	20,500,000	N/A	-	-	20,500,000		Dividend	1/2/2013	51,250	500,160	500,160	500,160
Bank	Partners Bank of California	Mission Viejo	CA	9/27/2011	Preferred Shares	2,463,000	N/A	-	-	2,463,000		Dividend	1/2/2013	6,158	31,061	31,061	31,061
Bank	Pathfinder Bancorp, Inc.	Oswego	NY	9/1/2011	Preferred Shares	13,000,000	N/A	-	-	13,000,000		Dividend	1/2/2013	83,050	636,625	636,625	636,625
Bank	Penn Liberty Financial Corp.	Wayne	PA	9/1/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000		Dividend	1/2/2013	50,000	341,663	341,663	341,663
Bank	People First Bancshares, Inc.	Pana	IL	9/15/2011	Senior Securities	9,198,000	N/A	-	-	9,198,000		Interest	N/A	0	599,272	599,272	599,272
Bank	Peoples Bancorp	Lynden	WA	8/4/2011	Preferred Shares	18,000,000	N/A	-	9,000,000	9,000,000		Dividend	1/2/2013	112,500	1,004,365	1,004,365	10,004,365
Bank	PFSB Bancorporation, Inc.	Pigeon Falls	WI	8/25/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000		Dividend	1/2/2013	3,750	86,250	86,250	86,250
Bank	Phoenix Bancorp, Inc.	Minersville	PA	7/19/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000		Dividend	1/2/2013	8,750	64,136	64,136	64,136
Bank	Pioneer Bank, SSB	Drippings Springs	TX	6/30/2011	Preferred Shares	3,004,000	N/A	-	-	3,004,000		Dividend	1/2/2013	7,510	45,189	45,189	45,189
Bank	Planters Financial Group, Inc.	Clarksville	TN	9/13/2011	Senior Securities	20,000,000	N/A	-	-	20,000,000		Interest	1/2/2013	75,000	700,000	700,000	700,000
Bank	Platinum Bancorp, Inc.	Oakdale	MN	9/21/2011	Senior Securities	4,453,000	N/A	-	-	4,453,000		Interest	1/2/2013	16,699	85,349	85,349	85,349
Bank	Platinum Bank Holding Co. (Platinum Bank)	Brandon	FL	9/15/2011	Senior Securities	13,800,000	N/A	-	-	13,800,000		Interest	1/2/2013	188,297	1,144,898	1,144,898	1,144,898
Bank	Premara Financial, Inc.	Charlotte	NC	9/22/2011	Preferred Shares	6,238,000	N/A	-	-	6,238,000		Dividend	1/2/2013	64,970	384,668	384,668	384,668
Bank	Prime Banc Corp.	Dieterich	IL	8/25/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000		Dividend	1/2/2013	25,000	299,564	299,564	299,564
Bank	Prime Bank Group	Edmond	OK	8/30/2011	Senior Securities	4,456,000	N/A	-	-	4,456,000		Interest	1/2/2013	16,710	89,306	89,306	89,306
Bank	ProAmérica Bank (Promérica Bank)	Los Angeles	CA	9/27/2011	Preferred Shares	3,750,000	N/A	-	-	3,750,000		Dividend	N/A	0	47,292	47,292	47,292
Bank	Progressive Bancorp, Inc.	Monroe	LA	7/26/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000		Dividend	1/2/2013	35,880	657,589	657,589	657,589
Bank	Providence Bank	Rocky Mount	NC	9/15/2011	Preferred Shares	4,250,000	N/A	-	-	4,250,000		Dividend	1/2/2013	10,625	86,904	86,904	86,904
Bank	Provident Bancorp, Inc.	Amesbury	MA	9/13/2011	Preferred Shares	17,145,000	N/A	-	-	17,145,000		Dividend	N/A	0	296,623	296,623	296,623
Bank	Puget Sound Bank	Bellevue	WA	8/11/2011	Preferred Shares	9,886,000	N/A	-	-	9,886,000		Dividend	1/2/2013	24,715	137,306	137,306	137,306
Bank	QCR Holdings, Inc.	Moline	IL	9/15/2011	Preferred Shares	40,090,000	N/A	-	10,223,000	29,867,000		Dividend	1/2/2013	373,338	2,336,299	2,336,299	12,559,299
Bank	Redwood Capital Bancorp	Eureka	CA	7/21/2011	Preferred Shares	7,310,000	N/A	-	-	7,310,000		Dividend	N/A	0	260,553	260,553	260,553
Bank	Redwood Financial, Inc.	Redwood Falls	MN	8/18/2011	Preferred Shares	6,425,000	N/A	-	-	6,425,000		Dividend	1/2/2013	32,923	296,598	296,598	296,598
Bank	Regal Bank	Livingston	NJ	9/7/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000		Dividend	1/2/2013	17,500	92,167	92,167	92,167
Bank	Regent Capital Corporation	Nowata	OK	7/21/2011	Preferred Shares	3,350,000	N/A	-	-	3,350,000		Dividend	N/A	0	124,526	124,526	124,526
Bank	Resurgens Bancorp	Atlanta	GA	9/8/2011	Senior Securities	2,967,000	N/A	-	-	2,967,000		Interest	1/2/2013	11,126	103,441	103,441	103,441
Bank	Rock Bancshares, Inc.	Little Rock	AR	9/7/2011	Senior Securities	6,742,000	N/A	-	-	6,742,000		Interest	1/2/2013	25,283	133,155	133,155	133,155
Bank	Rockport National Bancorp, Inc.	Rockport	MA	8/11/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000		Dividend	1/2/2013	7,500	108,888	108,888	108,888
Bank	Salisbury Bancorp, Inc.	Lakeville	CT	8/25/2011	Preferred Shares	16,000,000	N/A	-	-	16,000,000		Dividend	1/2/2013	40,000	320,002	320,002	320,002
Bank	SBT Bancorp, Inc.	Simsbury	CT	8/11/2011	Preferred Shares	9,000,000	N/A	-	-	9,000,000		Dividend	N/A	0	224,932	224,932	224,932
Bank	Seacoast Commerce Bank	Chula Vista	CA	9/1/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000		Dividend	1/2/2013	10,000	66,667	66,667	66,667
Bank	Security Business Bancorp	San Diego	CA	7/14/2011	Preferred Shares	8,944,500	N/A	-	8,944,500	-		Dividend	N/A	0	86,464	86,464	9,030,964
Bank	Security California Bancorp	Riverside	CA	9/15/2011	Preferred Shares	7,200,000	N/A	-	-	7,200,000		Dividend	1/2/2013	18,000	116,400	116,400	116,400
Bank	Security State Bancshares, Inc.	Charleston	MO	9/22/2011	Preferred Shares	22,000,000	N/A	-	-	22,000,000		Dividend	1/2/2013	69,360	793,920	793,920	793,920
Bank	Select Bancorp, Inc.	Greenville	NC	8/9/2011	Preferred Shares	7,645,000	N/A	-	-	7,645,000		Dividend	1/2/2013	19,113	106,605	106,605	106,605
Bank	Seneca-Cayuga Bancorp, Inc.	Seneca Falls	NY	9/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000		Dividend	1/2/2013	12,500	83,663	83,663	83,663
Bank	Sequatchie Valley Bancshares, Inc.	Dunlap	TN	9/13/2011	Senior Securities	5,000,000	N/A	-	-	5,000,000		Interest	1/2/2013	96,250	500,500	500,500	500,500
Bank	ServisFirst Bancshares, Inc.	Birmingham	AL	6/21/2011	Preferred Shares	40,000,000	N/A	-	-	40,000,000		Dividend	1/2/2013	100,000	611,111	611,111	611,111

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 1/31/2013	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDFL	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	Signature Bancorporation, Inc.	Chicago	IL	9/22/2011	Preferred Shares	12,500,000	N/A	-	-	12,500,000	Dividend	1/2/2013	31,250	243,955	243,955	243,955
Bank	Silvergate Capital Corporation	La Jolla	CA	8/11/2011	Preferred Shares	12,427,000	N/A	-	-	12,427,000	Dividend	1/2/2013	155,338	862,986	862,986	862,986
Bank	SmartFinancial, Inc.	Pigeon Forge	TN	8/4/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	1/2/2013	30,000	169,000	169,000	169,000
Bank	Southern Heritage Bancshares, Inc.	Cleveland	TN	9/8/2011	Preferred Shares	5,105,000	N/A	-	-	5,105,000	Dividend	1/2/2013	12,763	166,855	166,855	166,855
Bank	Southern Illinois Bancorp, Inc.	Carmi	IL	8/25/2011	Preferred Shares	9,000,000	N/A	-	-	9,000,000	Dividend	1/2/2013	22,500	216,362	216,362	216,362
Bank	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	7/21/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/2/2013	50,000	642,771	642,771	642,771
Bank	Southern National Corporation	Andalusia	AL	9/20/2011	Senior Securities	6,000,000	1/14/2013	1,500,000	1,500,000	4,500,000	Interest	1/2/2013	22,500	144,933	144,933	N/A
Bank	Southern States Bancshares, Inc.	Anniston	AL	9/22/2011	Preferred Shares	7,492,000	N/A	-	-	7,492,000	Dividend	1/14/2013	813	144,933	145,746	1,645,746
Bank	Southwestern Bancorp, Inc.	Boerne	TX	9/13/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	1/2/2013	0	95,523	95,523	95,523
Bank	Sovereign Bancshares, Inc.	Dallas	TX	9/22/2011	Preferred Shares	24,500,000	N/A	-	-	24,500,000	Dividend	1/2/2013	306,250	1,559,056	1,559,056	1,559,056
Bank	Steele Holdings, Inc.	Tyler	TX	9/20/2011	Senior Securities	8,282,000	N/A	-	-	8,282,000	Interest	1/2/2013	31,058	552,552	552,552	552,552
Bank	Steele Street Bank Corporation	Denver	CO	9/1/2011	Senior Securities	11,350,000	N/A	-	-	11,350,000	Interest	N/A	0	227,155	227,155	227,155
Bank	Stewardship Financial Corporation	Midland Park	NJ	9/1/2011	Preferred Shares	15,000,000	N/A	-	-	15,000,000	Dividend	1/2/2013	126,985	401,985	401,985	401,985
Bank	StonehamBank, A Co-operative Bank	Stoneham	MA	9/20/2011	Senior Securities	13,813,000	N/A	-	-	13,813,000	Interest	1/2/2013	51,799	265,325	265,325	265,325
Bank	Summit State Bank	Santa Rosa	CA	8/4/2011	Preferred Shares	13,750,000	N/A	-	-	13,750,000	Dividend	1/2/2013	82,585	801,457	801,457	801,457
Bank	Sumner Bank & Trust	Gallatin	TN	9/26/2011	Preferred Shares	4,264,000	N/A	-	-	4,264,000	Dividend	1/2/2013	11,540	177,869	177,869	177,869
Bank	Sword Financial Corporation	Horicon	WI	9/15/2011	Senior Securities	17,000,000	N/A	-	-	17,000,000	Interest	1/2/2013	63,750	1,340,540	1,340,540	1,340,540
Bank	TCB Corporation	Greenwood	SC	9/8/2011	Senior Securities	8,640,000	N/A	-	-	8,640,000	Interest	1/2/2013	32,400	594,463	594,463	594,463
Bank	Team Capital Bank	Bethlehem	PA	7/28/2011	Preferred Shares	22,412,000	N/A	-	-	22,412,000	Dividend	1/2/2013	56,030	326,273	326,273	326,273
Bank	The ANB Corporation	Terrell	TX	8/25/2011	Preferred Shares	37,000,000	N/A	-	-	37,000,000	Dividend	1/2/2013	92,500	2,097,959	2,097,959	2,097,959
Bank	The Bank of Santa Barbara	Santa Barbara	CA	9/22/2011	Preferred Shares	1,882,380	N/A	-	-	1,882,380	Dividend	1/2/2013	4,706	26,928	26,928	26,928
Bank	The Landrum Company	Columbia	MO	8/18/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/2/2013	250,000	1,369,444	1,369,444	1,369,444
Bank	The Nashua Bank	Nashua	NH	9/8/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	1/2/2013	7,500	49,750	49,750	49,750
Bank	The Peoples Bank of Talbotton	Talbotton	GA	9/8/2011	Preferred Shares	890,000	N/A	-	-	890,000	Dividend	1/3/2013	2,225	18,230	18,230	18,230
Bank	The Private Bank of California	Los Angeles	CA	9/1/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	1/2/2013	25,000	133,333	133,333	133,333
Bank	The State Bank of Bartley	Bartley	NE	9/22/2011	Senior Securities	2,380,000	N/A	-	-	2,380,000	Interest	1/2/2013	8,925	118,478	118,478	118,478
Bank	The Victory Bancorp, Inc.	Limerick	PA	9/22/2011	Preferred Shares	3,431,000	N/A	-	-	3,431,000	Dividend	1/2/2013	8,578	43,745	43,745	43,745
Bank	Third Coast Bank SSB	Humble	TX	8/9/2011	Preferred Shares	8,673,000	N/A	-	-	8,673,000	Dividend	1/2/2013	21,683	145,032	145,032	145,032
Bank	Town and Country Financial Corporation	Springfield	IL	9/8/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/2/2013	12,500	180,211	180,211	180,211
Bank	TowneBank	Portsmouth	VA	9/22/2011	Preferred Shares	76,458,000	N/A	-	-	76,458,000	Dividend	1/2/2013	191,145	2,541,392	2,541,392	2,541,392
Bank	Triad Bancorp, Inc.	Frontenac	MO	9/22/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/2/2013	12,500	100,972	100,972	100,972
Bank	Tri-County Financial Corporation	Waldorf	MD	9/22/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/2/2013	50,000	255,000	255,000	255,000
Bank	Tri-County Financial Group, Inc.	Mendota	IL	8/16/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/2/2013	66,830	525,834	525,834	525,834
Bank	Two Rivers Financial Group, Inc.	Burlington	IA	9/1/2011	Preferred Shares	23,240,000	N/A	-	5,810,000	17,430,000	Dividend	1/2/2013	143,873	480,238	480,238	6,290,238
Bank	U&I Financial Corp	Lynnwood	WA	7/6/2011	Preferred Shares	5,500,000	N/A	-	-	5,500,000	Dividend	1/2/2013	13,750	128,181	128,181	128,181
Bank	UBT Bancshares, Inc.	Marysville	KS	8/11/2011	Preferred Shares	16,500,000	N/A	-	-	16,500,000	Dividend	1/2/2013	41,250	272,679	272,679	272,679
Bank	Union Bank & Trust Company	Oxford	NC	9/22/2011	Preferred Shares	6,200,000	N/A	-	-	6,200,000	Dividend	1/2/2013	15,500	88,260	88,260	88,260
Bank	United Community Bancorp, Inc.	Chatham	IL	9/15/2011	Senior Securities	22,262,000	N/A	-	-	22,262,000	Interest	1/2/2013	403,797	1,776,207	1,776,207	1,776,207
Bank	United Financial Banking Companies, Inc.	Vienna	VA	9/15/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	1/2/2013	7,500	80,250	80,250	80,250
Bank	Valley Financial Group, Ltd.	Saginaw	MI	9/22/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000	Dividend	1/2/2013	5,000	26,500	26,500	26,500
Bank	Valley Green Bank	Philadelphia	PA	8/9/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/2/2013	12,500	69,722	69,722	69,722
Bank	Veritex Holdings, Inc.	Dallas	TX	8/25/2011	Preferred Shares	8,000,000	N/A	-	-	8,000,000	Dividend	N/A	0	108,000	108,000	108,000
Bank	Verus Acquisition Group, Inc.	Fort Collins	CO	7/14/2011	Preferred Shares	9,740,000	N/A	-	-	9,740,000	Dividend	1/2/2013	24,350	142,583	142,583	142,583
Bank	Virginia Heritage Bank	Fairfax	VA	6/30/2011	Preferred Shares	15,300,000	N/A	-	-	15,300,000	Dividend	1/2/2013	38,250	365,925	365,925	365,925
Bank	W.T.B. Financial Corporation	Spokane	WA	9/15/2011	Preferred Shares	89,142,000	N/A	-	-	89,142,000	Dividend	1/2/2013	1,114,275	5,769,468	5,769,468	5,769,468
Bank	WashingtonFirst Bankshares, Inc.	Reston	VA	8/4/2011	Preferred Shares	17,796,000	N/A	-	-	17,796,000	Dividend	1/2/2013	44,490	250,627	250,627	250,627
Bank	Western Alliance Bancorporation	Phoenix	AZ	9/27/2011	Preferred Shares	141,000,000	N/A	-	-	141,000,000	Dividend	1/2/2013	352,500	5,633,453	5,633,453	5,633,453
Bank	Western State Agency, Inc.	Devils Lake	ND	8/23/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	1/2/2013	30,000	324,667	324,667	324,667
Bank	Xenith Bankshares, Inc.	Richmond	VA	9/21/2011	Preferred Shares	8,381,000	N/A	-	-	8,381,000	Dividend	N/A	0	112,678	112,678	112,678
Bank	York Traditions Bank	York	PA	7/14/2011	Preferred Shares	5,115,000	N/A	-	-	5,115,000	Dividend	1/2/2013	12,788	323,240	323,240	323,240
CDLF	Access to Capital for Entrepreneurs, Inc. (Appalachian Community Enterprises, Inc.)	Cleveland	GA	9/21/2011	Senior Securities	188,000	N/A	-	-	188,000	Interest	1/2/2013	940	4,804	4,804	4,804
CDLF	Boston Community Loan Fund, Inc.	Roxbury	MA	9/22/2011	Senior Securities	4,410,000	N/A	-	-	4,410,000	Interest	1/2/2013	22,050	112,455	112,455	112,455
CDLF	Bridgeway Capital, Inc.	Pittsburgh	PA	9/14/2011	Senior Securities	1,820,000	N/A	-	-	1,820,000	Interest	N/A	0	47,219	47,219	47,219
CDLF	Building Hope... A Charter School Facilities Fund	Washington	DC	9/21/2011	Senior Securities	2,091,000	N/A	-	-	2,091,000	Interest	N/A	0	53,437	53,437	53,437
CDLF	California Coastal Rural Development Corporation	Salinas	CA	9/21/2011	Senior Securities	870,000	N/A	-	-	870,000	Interest	N/A	0	22,233	22,233	22,233
CDLF	Capital Link, Inc.	Boston	MA	9/21/2011	Senior Securities	198,000	N/A	-	-	198,000	Interest	N/A	0	5,060	5,060	5,060
CDLF	CEN-TEX Certified Development Corporation	Austin	TX	9/21/2011	Senior Securities	489,000	N/A	-	-	489,000	Interest	N/A	0	12,497	12,497	12,497
CDLF	Charleston Citywide Local Development Corporation	Charleston	SC	9/20/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	N/A	0	25,611	25,611	25,611
CDLF	Citizen Potawatomi Community Development Corporation	Shawnee	OK	9/21/2011	Senior Securities	490,000	N/A	-	-	490,000	Interest	N/A	0	12,522	12,522	12,522

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 1/31/2013	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
CDLF	Coastal Enterprises, Inc.	Wiscasset	ME	9/21/2011	Senior Securities	2,316,000	N/A	-	-	2,316,000	Interest	N/A	0	59,187	59,187	59,187
CDLF	Colorado Enterprise Fund, Inc.	Denver	CO	9/20/2011	Senior Securities	463,000	N/A	-	-	463,000	Interest	N/A	0	11,858	11,858	11,858
CDLF	Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.)	Holyoke	MA	9/21/2011	Senior Securities	200,000	N/A	-	-	200,000	Interest	N/A	0	5,111	5,111	5,111
CDLF	Community First Fund	Lancaster	PA	9/20/2011	Senior Securities	862,000	N/A	-	-	862,000	Interest	1/2/2013	4,310	22,077	22,077	22,077
CDLF	Community Loan Fund of the Capital Region, Inc.	Albany	NY	9/21/2011	Senior Securities	478,000	N/A	-	478,000	-	Interest	N/A	0	12,216	12,216	490,216
CDLF	Community Reinvestment Fund, Inc.	Minneapolis	MN	9/22/2011	Senior Securities	5,100,000	N/A	-	-	5,100,000	Interest	1/2/2013	25,500	130,050	130,050	130,050
CDLF	Community Ventures Corporation	Lexington	KY	9/26/2011	Senior Securities	1,045,000	N/A	-	-	1,045,000	Interest	N/A	0	26,415	26,415	26,415
CDLF	Craft3 (ShoreBank Enterprise Group, Pacific)	Ilwaco	WA	9/22/2011	Senior Securities	1,867,000	N/A	-	-	1,867,000	Interest	1/2/2013	9,335	47,609	47,609	47,609
CDLF	ECDC Enterprise Development Group	Arlington	VA	9/20/2011	Senior Securities	320,000	N/A	-	-	320,000	Interest	1/2/2013	1,600	8,196	8,196	8,196
CDLF	Economic and Community Development Institute, Inc.	Columbus	OH	9/20/2011	Senior Securities	203,000	N/A	-	-	203,000	Interest	N/A	0	5,199	5,199	5,199
CDLF	Enterprise Community Loan Fund, Inc.	Columbia	MD	9/21/2011	Senior Securities	8,817,000	N/A	-	-	8,817,000	Interest	1/2/2013	44,085	225,323	225,323	225,323
CDLF	Federation of Appalachian Housing Enterprises, Inc.	Berea	KY	9/15/2011	Senior Securities	2,063,000	N/A	-	-	2,063,000	Interest	1/2/2013	10,315	53,409	53,409	53,409
CDLF	Forward Community Investments, Inc.	Madison	WI	9/15/2011	Senior Securities	470,000	N/A	-	-	470,000	Interest	1/2/2013	2,350	12,168	12,168	12,168
CDLF	Greater New Haven Community Loan Fund	New Haven	CT	9/13/2011	Senior Securities	525,000	N/A	-	-	525,000	Interest	N/A	0	13,650	13,650	13,650
CDLF	IFF	Chicago	IL	9/15/2011	Senior Securities	8,294,000	N/A	-	-	8,294,000	Interest	1/2/2013	41,470	214,722	214,722	214,722
CDLF	Impact Seven, Incorporated	Almena	WI	9/26/2011	Senior Securities	4,000,000	N/A	-	-	4,000,000	Interest	N/A	0	101,111	101,111	101,111
CDLF	La Fuerza Unida Community Development Corporation	East Norwich	NY	9/22/2011	Senior Securities	42,000	N/A	-	-	42,000	Interest	N/A	0	1,071	1,071	1,071
CDLF	Leviticus 25:23 Alternative Fund, Inc.	Elmsford	NY	9/22/2011	Senior Securities	750,000	N/A	-	-	750,000	Interest	1/2/2013	3,750	19,125	19,125	19,125
CDLF	Low Income Investment Fund	San Francisco	CA	9/15/2011	Senior Securities	7,490,000	N/A	-	-	7,490,000	Interest	1/2/2013	37,450	193,908	193,908	193,908
CDLF	Lowcountry Housing Trust, Incorporated	North Charleston	SC	9/21/2011	Senior Securities	392,000	N/A	-	-	392,000	Interest	1/2/2013	1,960	10,018	10,018	10,018
CDLF	Midwest Minnesota Community Development Corporation	Detroit Lakes	MN	9/14/2011	Senior Securities	4,600,000	N/A	-	-	4,600,000	Interest	1/2/2013	23,000	119,344	119,344	119,344
CDLF	Montana Community Development Corporation	Missoula	MT	9/15/2011	Senior Securities	585,000	N/A	-	-	585,000	Interest	N/A	0	15,145	15,145	15,145
CDLF	Mountain BizCapital, Inc.	Asheville	NC	9/26/2011	Senior Securities	197,000	N/A	-	-	197,000	Interest	N/A	0	4,980	4,980	4,980
CDLF	NCB Capital Impact	Arlington	VA	9/22/2011	Senior Securities	8,218,000	N/A	-	-	8,218,000	Interest	N/A	0	209,559	209,559	209,559
CDLF	Nebraska Enterprise Fund	Oakland	NE	9/21/2011	Senior Securities	197,000	N/A	-	-	197,000	Interest	N/A	0	5,034	5,034	5,034
CDLF	Nonprofits Assistance Fund	Minneapolis	MN	9/21/2011	Senior Securities	686,000	N/A	-	-	686,000	Interest	1/2/2013	3,430	17,531	17,531	17,531
CDLF	Northeast South Dakota Economic Corporation	Sisseton	SD	9/21/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	1/2/2013	5,000	25,556	25,556	25,556
CDLF	Northside Community Development Fund	Pittsburgh	PA	9/22/2011	Senior Securities	250,000	N/A	-	-	250,000	Interest	1/2/2013	1,250	6,375	6,375	6,375
CDLF	OBDC Small Business Finance	Oakland	CA	9/14/2011	Senior Securities	219,000	N/A	-	-	219,000	Interest	1/2/2013	1,095	5,682	5,682	5,682
CDLF	Opportunity Fund Northern California	San Jose	CA	9/20/2011	Senior Securities	2,236,000	N/A	-	-	2,236,000	Interest	1/2/2013	11,180	57,266	57,266	57,266
CDLF	Partners for the Common Good, Inc.	Washington	DC	9/20/2011	Senior Securities	1,009,000	N/A	-	-	1,009,000	Interest	1/2/2013	5,045	25,842	25,842	25,842
CDLF	PeopleFund	Austin	TX	9/15/2011	Senior Securities	500,000	N/A	-	-	500,000	Interest	1/3/2013	2,500	12,944	12,944	12,944
CDLF	Primary Care Development Corporation	New York	NY	9/21/2011	Senior Securities	4,000,000	N/A	-	-	4,000,000	Interest	1/2/2013	20,000	102,222	102,222	102,222
CDLF	Rural Community Assistance Corporation	West Sacramento	CA	9/21/2011	Senior Securities	4,300,000	N/A	-	-	4,300,000	Interest	N/A	0	109,889	109,889	109,889
CDLF	Rural Electric Economic Development, Inc.	Madison	SD	9/20/2011	Senior Securities	1,230,000	N/A	-	-	1,230,000	Interest	N/A	0	31,502	31,502	31,502
CDLF	Seedco Financial Services, Inc.	New York	NY	9/22/2011	Senior Securities	2,500,000	N/A	-	-	2,500,000	Interest	N/A	0	63,750	63,750	63,750
CDLF	South Eastern Development Foundation	Sioux Falls	SD	9/21/2011	Senior Securities	240,000	N/A	-	-	240,000	Interest	1/2/2013	1,200	6,133	6,133	6,133
CDLF	The Progress Fund	Greensburg	PA	9/21/2011	Senior Securities	1,052,000	N/A	-	-	1,052,000	Interest	N/A	0	26,884	26,884	26,884
CDLF	The Reinvestment Fund, Inc.	Philadelphia	PA	9/14/2011	Senior Securities	11,708,000	N/A	-	-	11,708,000	Interest	1/2/2013	58,540	303,758	303,758	303,758
CDLF	Valley Economic Development Center, Inc.	Van Nuys	CA	9/21/2011	Senior Securities	661,000	N/A	-	-	661,000	Interest	N/A	0	16,892	16,892	16,892
CDLF	Vermont Community Loan Fund, Inc.	Montpelier	VT	9/20/2011	Senior Securities	1,247,000	N/A	-	-	1,247,000	Interest	1/2/2013	6,235	31,937	31,937	31,937
CDLF	Wisconsin Women's Business Initiative Corporation	Milwaukee	WI	9/21/2011	Senior Securities	391,000	N/A	-	-	391,000	Interest	1/2/2013	1,955	9,992	9,992	9,992

[1] Reports cash receipts through January 31, 2013, including prepayments of subsequent period dividend and interest payments.

[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation.