

Department of the Treasury  
Office of the Comptroller of the  
Currency (OCC)

FY 2027

Capital Investment Plan

Major IT Investments .....	3
Cyber Security .....	3
OCC IT Infrastructure End User Services and Support (EUSS) .....	5
OCC IT Infrastructure Server Support Services (SSS).....	6
OCC IT Infrastructure Telecommunications Services and Support (TSS).....	7

**Note to Reviewers:** Consistent with the corresponding Summary of Capital Investments table, the columns included in the investment tables below are defined as:

- FY 2025 Actuals -Total actual obligations
- FY 2026 Estimated Obligations- Anticipated obligations from all budgetary resources (e.g., balances from prior years, user fees, and FY 2024 Operating levels).
- FY 2027 Estimated Obligations - Anticipated obligations from all budgetary resources (e.g., balances from prior years, user fees, and FY 2027 President’s budget).

# Major IT Investments

## Cyber Security

### Description:

Technologies, processes, and practices aligned to protect networks, computers, programs and data from attack, damage or unauthorized access.

### Investment Obligations: (In Millions of \$):

Type	FY 2025 Actuals	FY 2026 Estimated Obligations	FY 2027 Estimated Obligations	Change in \$	% Change
Sub-Total DME Obligations (Including Internal labor (Govt. FTE))	0.00	0.00	0.00	0.00	0.00%
Sub-Total O&M Obligations (Including Internal Labor (Govt. FTE))	43.00	44.40	44.40	0.00	0.00%
Total Obligations	43.00	44.40	44.40	0.00	0.00%

### Purpose, Accomplishments, Future Objectives:

In alignment with Federal and Treasury requirements, the OCC maintains the Agency's systems and applications in Information System Continuous Monitoring (ISCM) and Ongoing Authorization (OA). To support a secure enterprise, The OCC will:

- Deploy additional cloud-based services, such as Splunk Cloud and Endpoint Detection and Response (EDR) as part of its initiative to minimize dependence on the OCC Data Center for critical network services and infrastructure.
- Continue to enhance security beyond BOD 25-01, Secure Practices for Cloud Services, on its Microsoft 365 environment.
- Re-baseline its implementation of the Governance, Risk, and Compliance technology to support AO, and
- Continue the implementation of the Zero Trust Architecture to include Cloud Security Posture Management and Identity Life Cycle Management and complying with recently released Executive Order requirements.

The OCC accelerated the implementation of BOD 25-01 to ensure secure best practices for cloud environments are effectively protecting its Microsoft 365 email environment. It deployed new security technologies to enhance security and help move the OCC towards a more automated Information System Continuous Monitoring state. The OCC continued to adjust the Continuous Diagnostics & Mitigation (CDM) Dashboard to provide automated vulnerability information reporting channels.

The Federal dashboard enhances continuous monitoring capabilities and tools to identify and prioritize cyber risks and enable threat intelligence sharing with other federal agencies. In addition, the OCC continued the

implementation of Unified Vulnerability Management technology that will improve the ability to conduct cyber operations by enhancing cyber security process automation and reporting capabilities and initiated the implementation of Big Code Analytics to provide automated software binaries reviews for security risks. It continued to enhance User Behavior Analytics (UBA), and Security Orchestration, Automation, and Response (SOAR) capabilities after the technology implementation. The OCC will continue to focus on process automation, taking full advantage of the SOAR and UBA technology implementation to reduce complexity, gain efficiencies, and enhance its Cyber Defense Center capabilities.

## OCC IT Infrastructure End User Services and Support (EUSS)

### **Description:**

This investment includes help desk and customer support, workstation computer hardware and software, mobile devices, printers, M365 collaboration tools, conference room technologies, and desktop engineering of images for workstations.

### **Investment Obligations: (In Millions of \$):**

Type	FY 2025 Actuals	FY 2026 Estimated Obligations	FY 2027 Estimated Obligations	Change in \$	% Change
Sub-Total DME Obligations (Including Internal labor (Govt. FTE))	0.00	0.00	0.00	0.00	0.00%
Sub-Total O&M Obligations (Including Internal Labor (Govt. FTE))	60.10	57.10	57.10	0.00	0.00%
Total Obligations	60.10	57.10	57.10	0.00	0.00%

### **Purpose, Accomplishments, Future Objectives:**

End User Services and Support includes help desk and customer service support, workstation (laptop & desktop) hardware and software operations and maintenance, mobile devices, printers, computer asset management, workstation engineering and image management, conference room technology management, and management of Microsoft Cloud services (Exchange, Teams, SharePoint, OneDrive, Azure, Defender, Power platforms, and others). In October FY 2026 the OCC completed its mobile device refresh which began during FY 2025. OCC will continue to ensure the laptops in use across the OCC workforce are refreshed regularly, with replacement activities planned during the remainder of FY 2026 and through FY 2027.

A major accomplishment was refreshing mobile devices and enabling access to all Microsoft services from the OCC's mobile devices, including Microsoft Teams, Outlook, Exchange, SharePoint and One Drive. This allows employees to conduct work from their mobile device.

## OCC IT Infrastructure Server Support Services (SSS)

### **Description:**

This investment includes 1,360 servers in two data centers. This investment includes operations and maintenance for Data Center systems, servers, disaster recovery, and over 6,026 TB of SAN NAS and Backup Storage.

### **Investment Obligations: (In Millions of \$):**

Type	FY 2025 Actuals	FY 2026 Estimated Obligations	FY 2027 Estimated Obligations	Change in \$	% Change
Sub-Total DME Obligations (Including Internal labor (Govt. FTE))	0.00	0.00	0.00	0.00	0.00%
Sub-Total O&M Obligations (Including Internal Labor (Govt. FTE))	18.40	15.80	15.80	0.00	0.00%
Total Obligations	18.40	15.80	15.80	0.00	0.00%

### **Purpose, Accomplishments, Future Objectives:**

The Server Support Services supports the OCC's server Operations and Maintenance, including refreshes of End-of-Life hardware. The infrastructure staff continues to build out additional capacity and support server technology refresh, business resiliency, and enterprise storage capacity.

The OCC continues to refresh its server and storage infrastructure to maximize uptime and ensure maintenance as well as improve the security of its server platforms.

## OCC IT Infrastructure Telecommunications Services and Support (TSS)

### **Description:**

This investment includes Telecommunications WAN/LAN infrastructure connecting over 80 OCC work locations, and voice systems installed in over 60 locations. Remote access to OCC systems is facilitated via VPN, dial-in, and cellular wireless access.

### **Investment Obligations: (In Millions of \$):**

Type	FY 2025 Actuals	FY 2026 Estimated Obligations	FY 2027 Estimated Obligations	Change in \$	% Change
Sub-Total DME Obligations (Including Internal labor (Govt. FTE))	0.00	0.00	0.00	0.00	0.00%
Sub-Total O&M Obligations (Including Internal Labor (Govt. FTE))	24.20	30.20	30.20	0.00	0.00%
Total Obligations	24.20	30.20	30.20	0.00	0.00%

### **Purpose, Accomplishments, Future Objectives:**

Telecommunications Services and Support includes telecommunications Wide Area Network (WAN) and Local Area Network (LAN) infrastructure. Remote access to the OCC systems is facilitated via a virtual private network, dial-in, and cellular wireless access using two-factor authentication.

The OCC will continue to refresh its telecommunication infrastructure to increase capacity, maximize uptime, and maintain security.