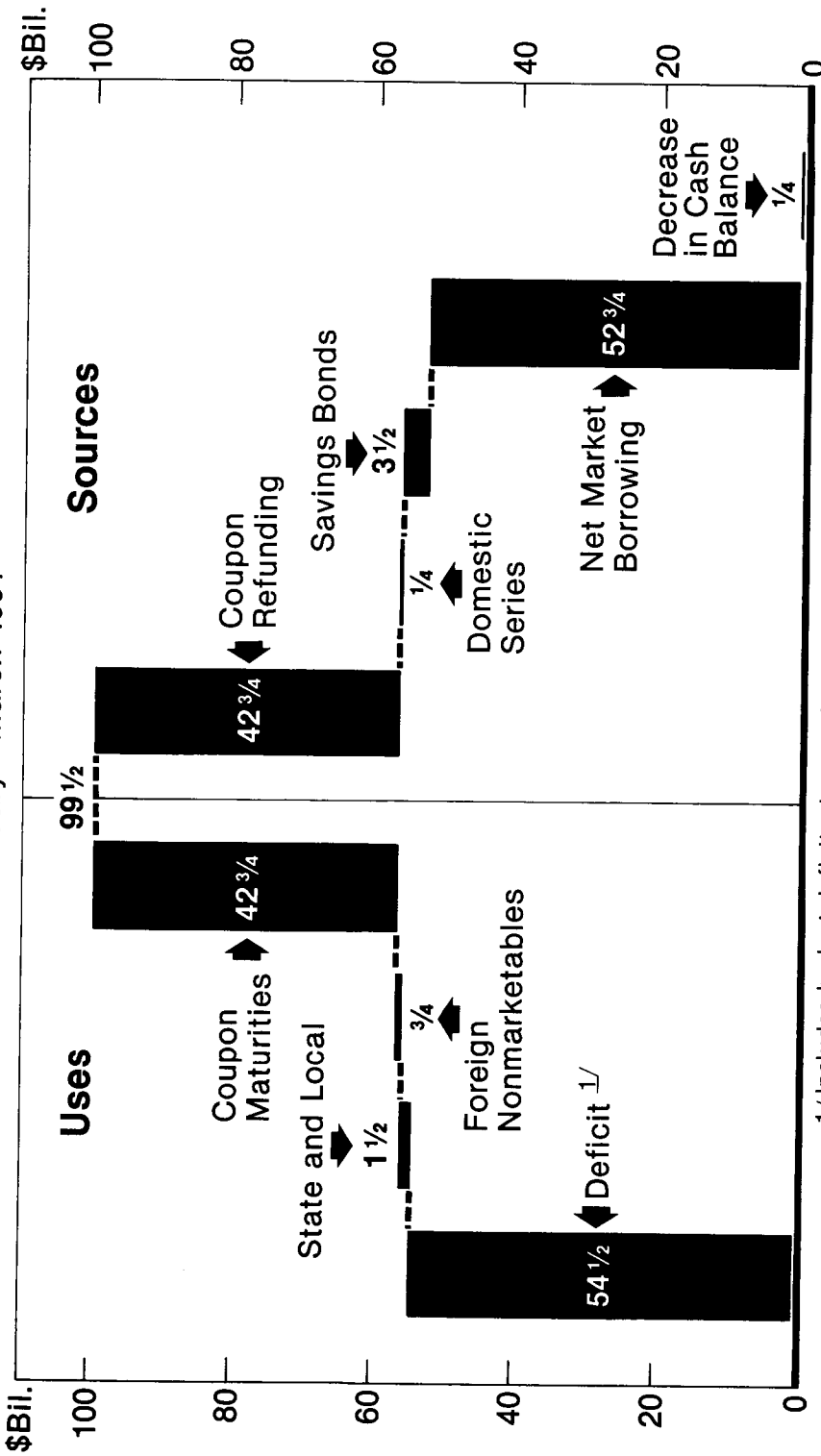


TREASURY FINANCING REQUIREMENTS

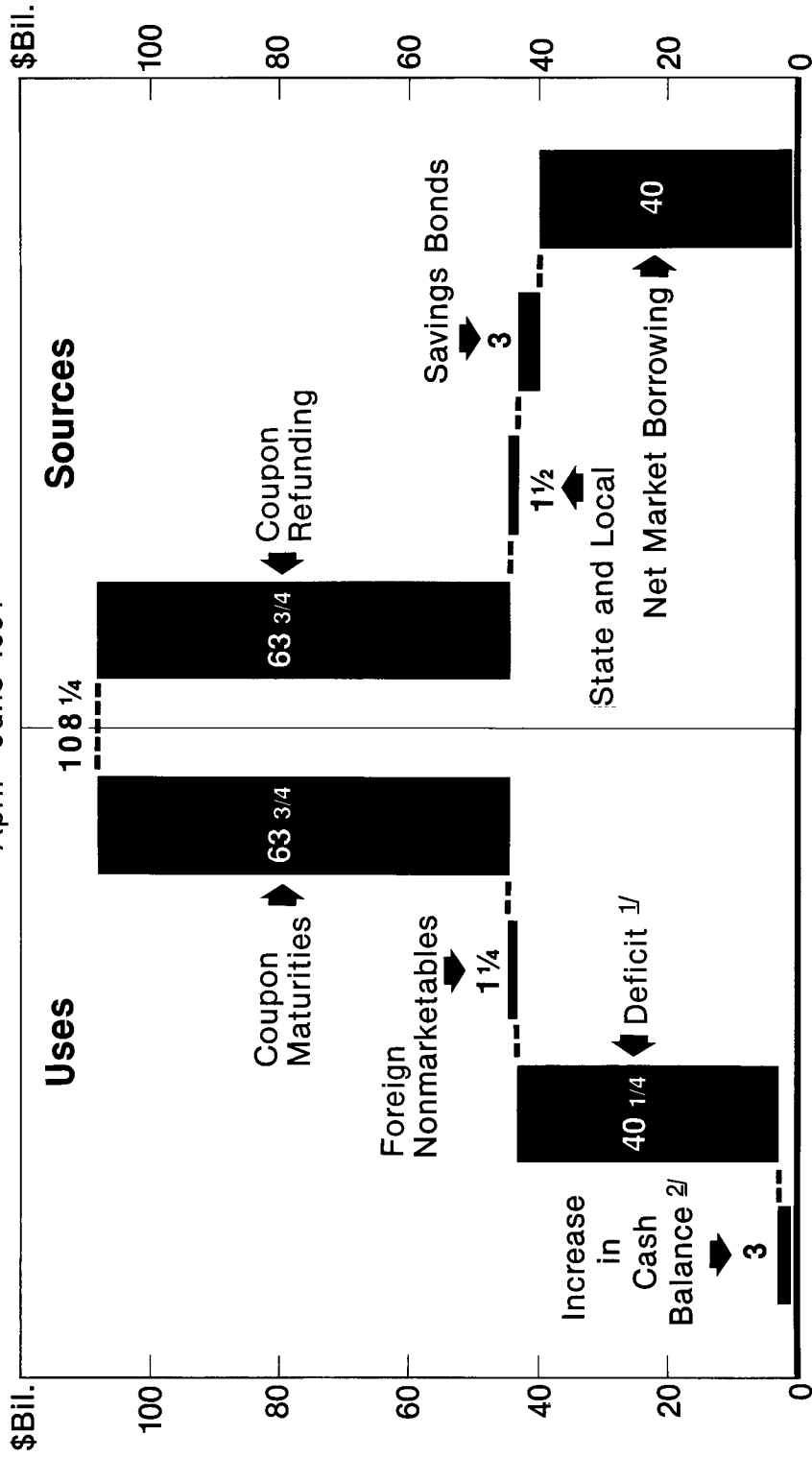
January - March 1991



1/ Includes budget deficit, changes in accrued interest and checks outstanding, transfer of \$6.9 billion of REFCORP bond proceeds to RTC, and minor miscellaneous debt transactions.

TREASURY FINANCING REQUIREMENTS

April - June 1991



^{1/} Includes budget deficit, changes in accrued interest and checks outstanding and minor miscellaneous debt transactions.

^{2/} Assumes a \$35 billion cash balance June 30, 1991.

NET MARKET BORROWING

April — June 1991

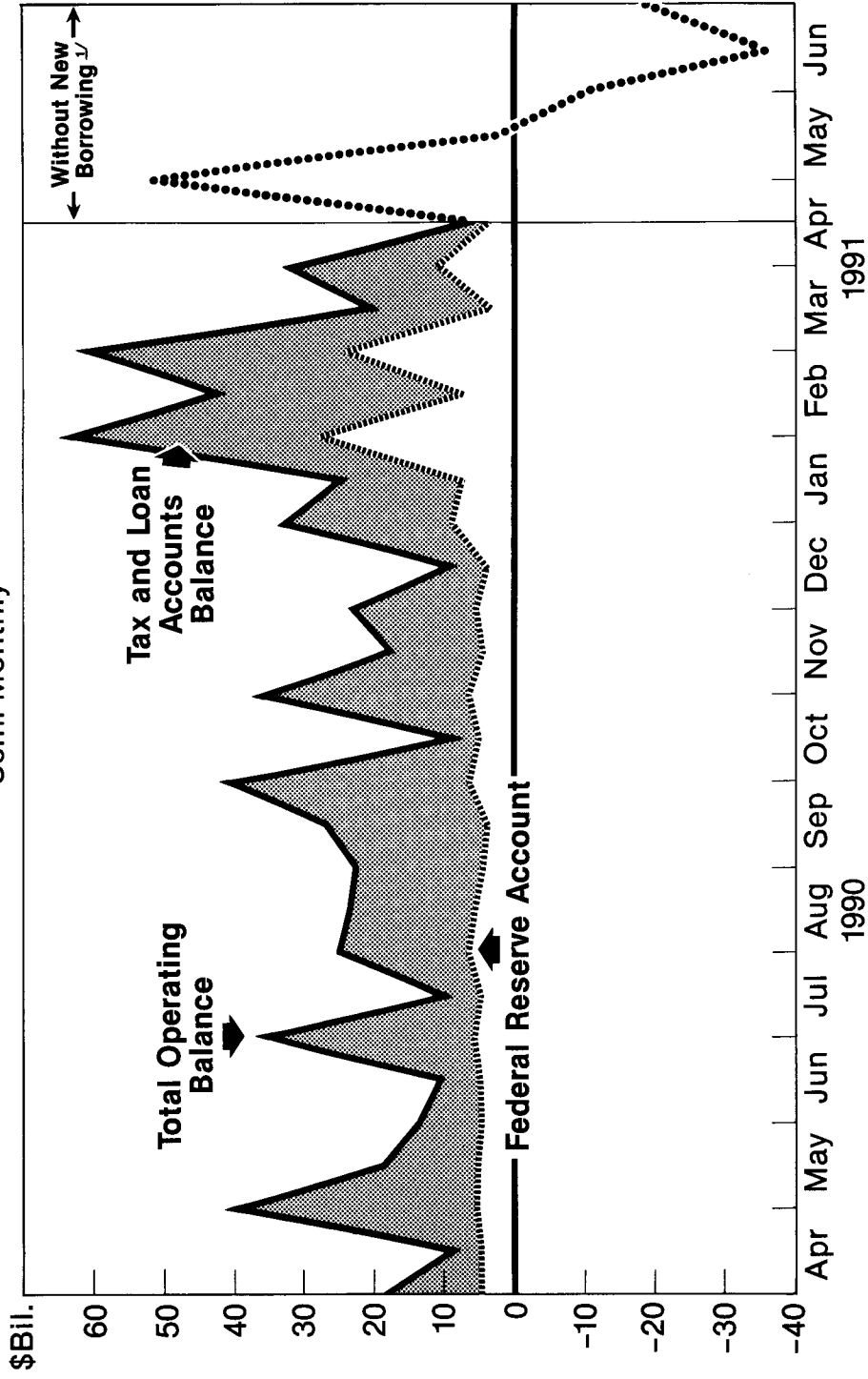
(Billions of Dollars)

Total	40
Done ^{1/}	
2 Year Notes	4 ^{1/2}
5 Year Notes	9 ^{3/4}
7 Year Note	3 ^{1/2}
Regular Bills	-19 ^{1/4}
Cash Management Bills	<u>-12</u>
Total	-13 ^{1/2}
To Be Done	53 ^{1/2}

^{1/}Issued or announced through April 26, 1991.

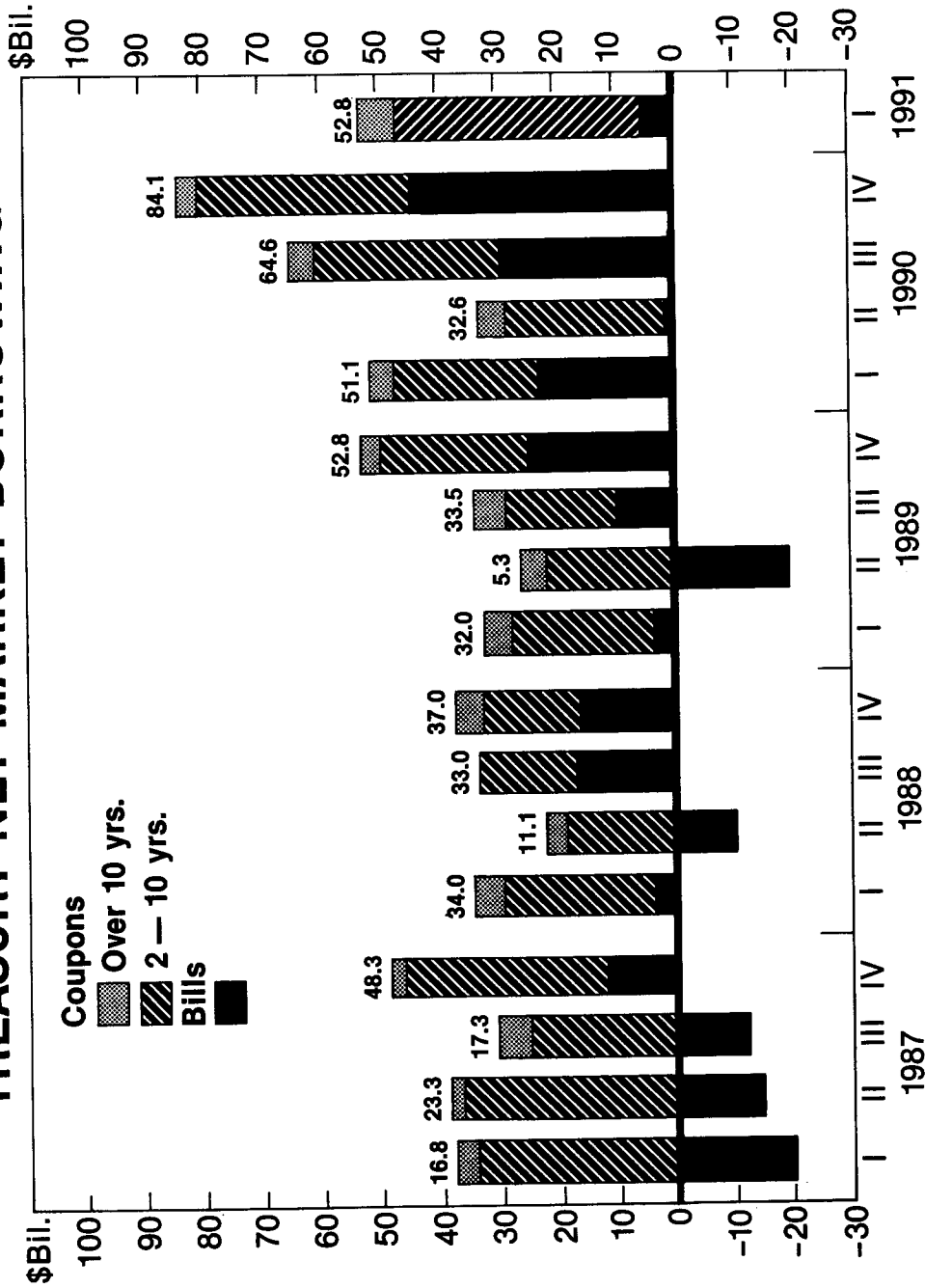
TREASURY OPERATING CASH BALANCE

Semi-Monthly



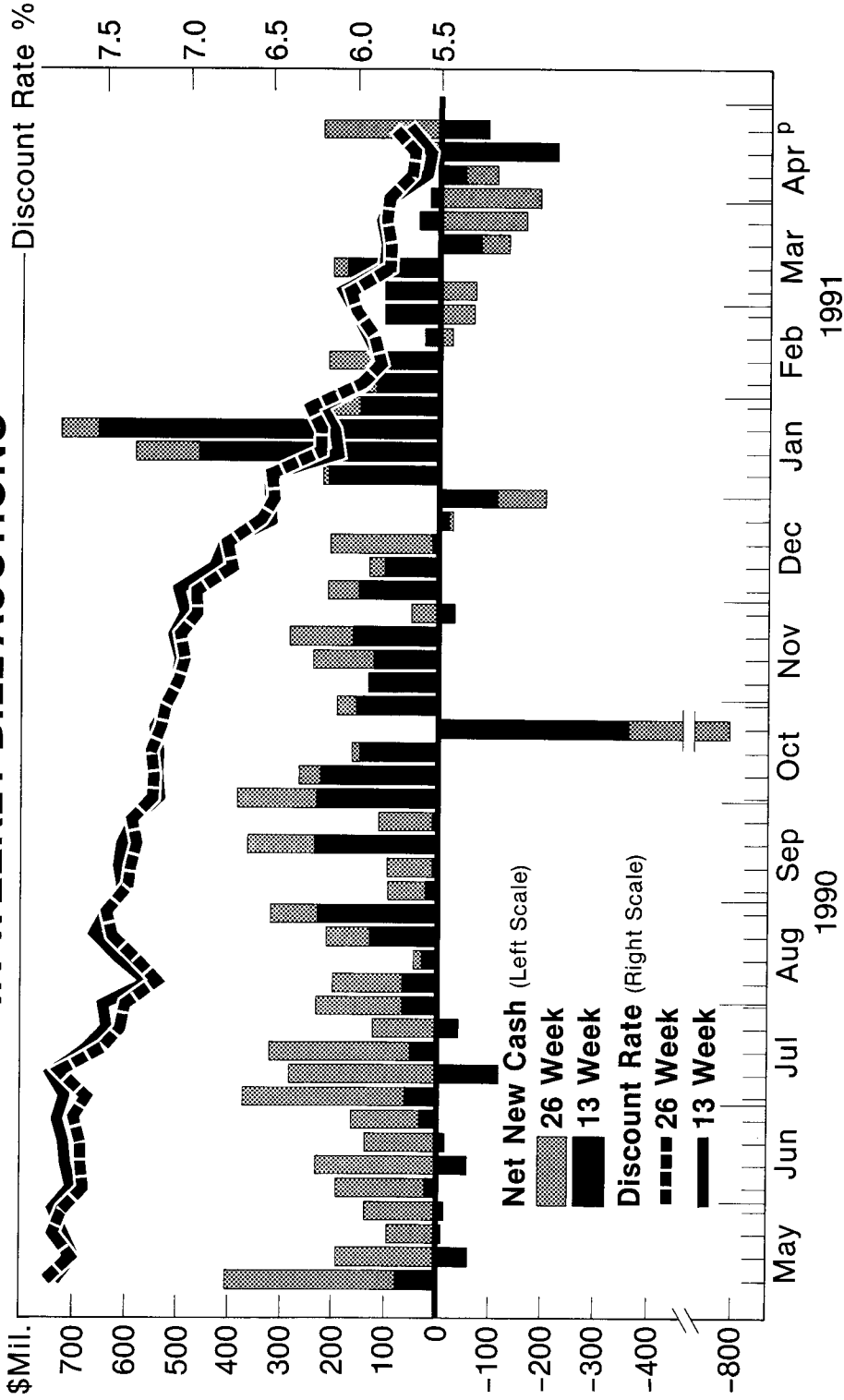
1/ Assumes refunding of maturing issues.

TREASURY NET MARKET BORROWING^{1/}



^{1/}Excludes Federal Reserve and Government Account Transactions.

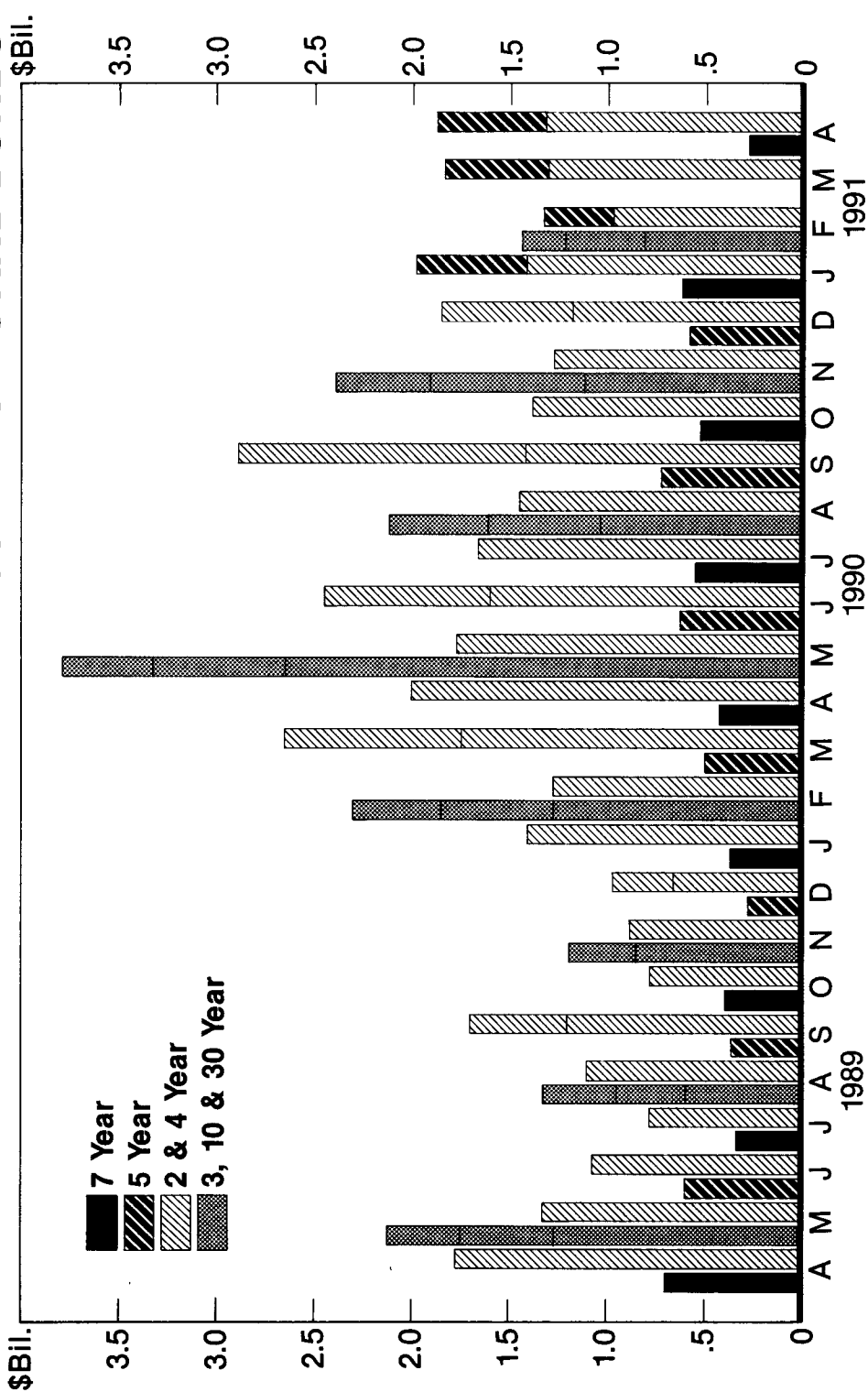
NET NEW CASH FROM NONCOMPETITIVE TENDERS IN WEEKLY BILL AUCTIONS^{1/}



^{1/} Excludes noncompetitive tenders from foreign official accounts.
p Preliminary

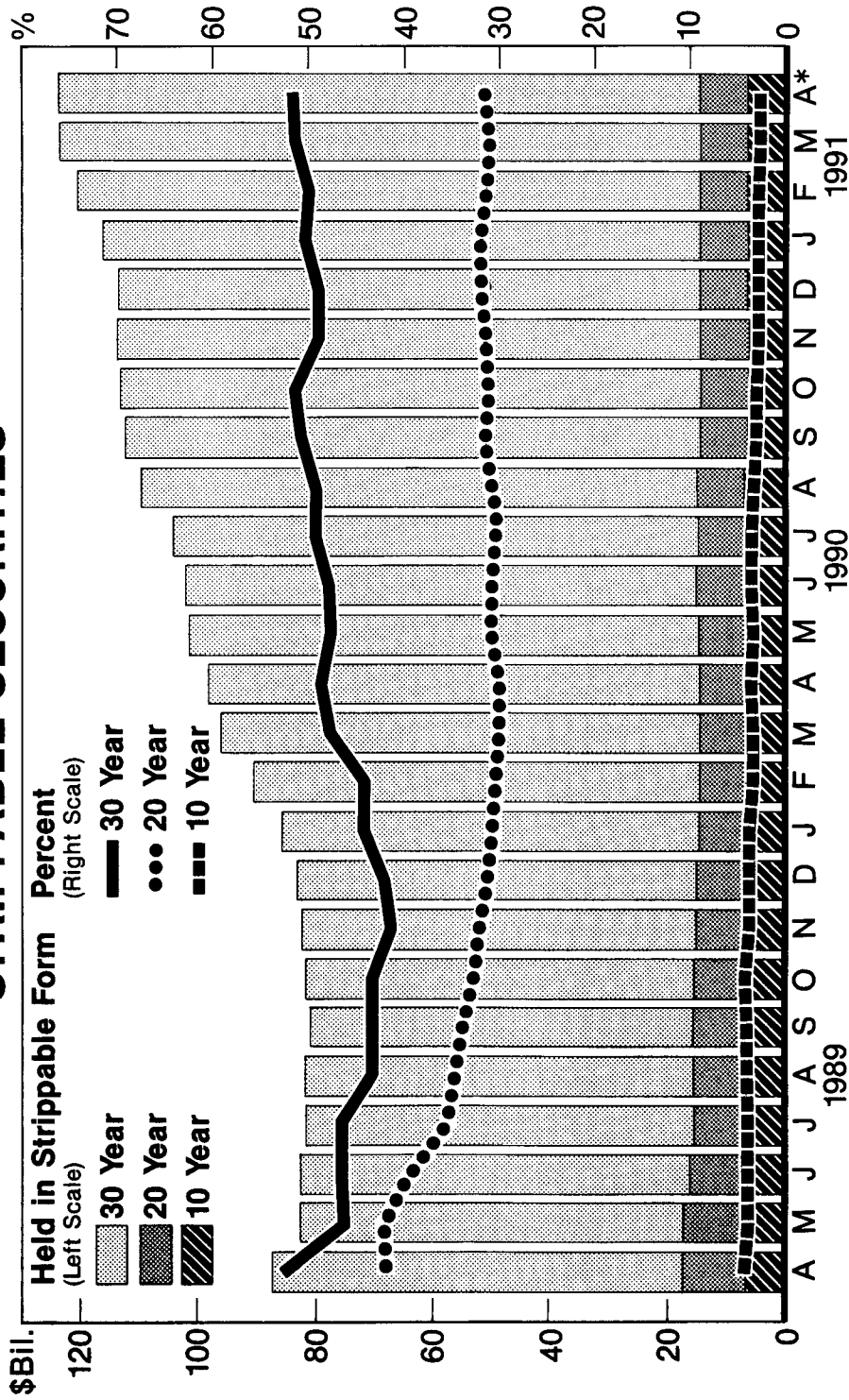
NONCOMPETITIVE TENDERS IN TREASURY NOTES AND BONDS ^{1/}

\$Bil.



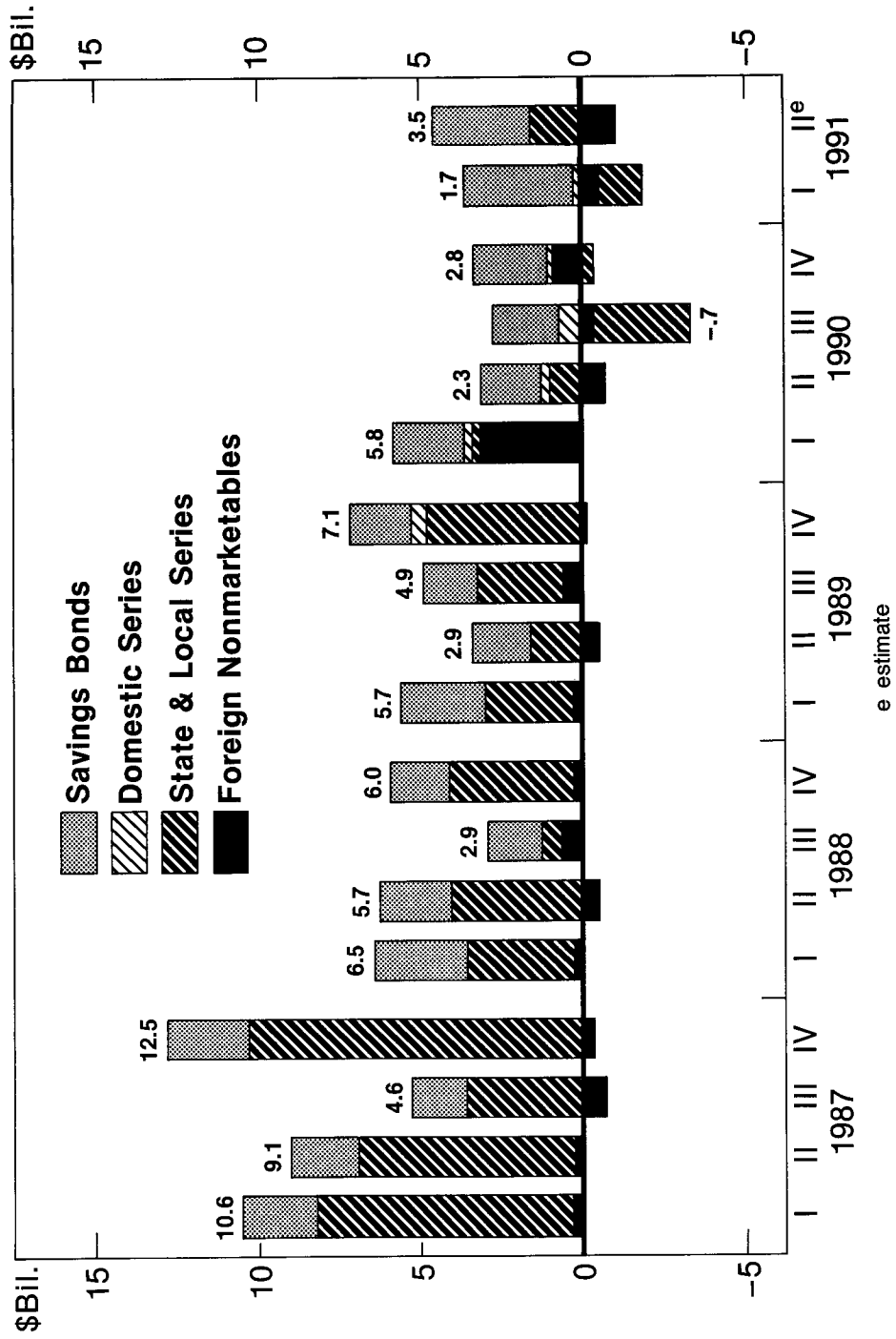
^{1/} Excludes noncompetitive tenders from foreign add-ons.

NET STRIPS AS A PERCENT OF PRIVATELY HELD STRIPPABLE SECURITIES

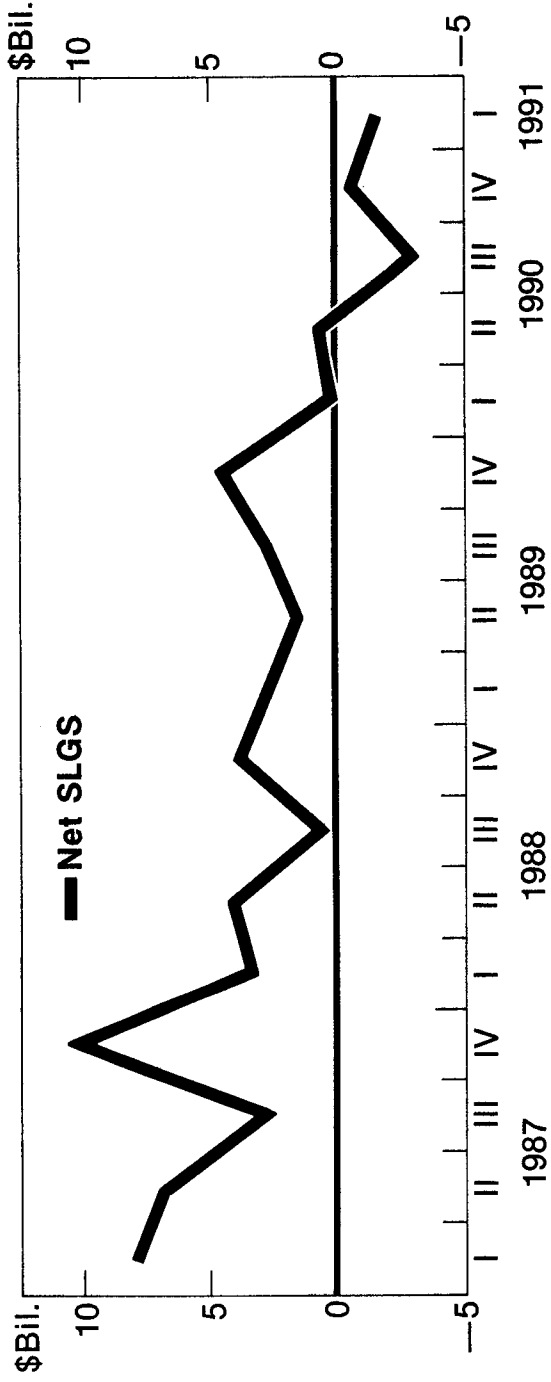
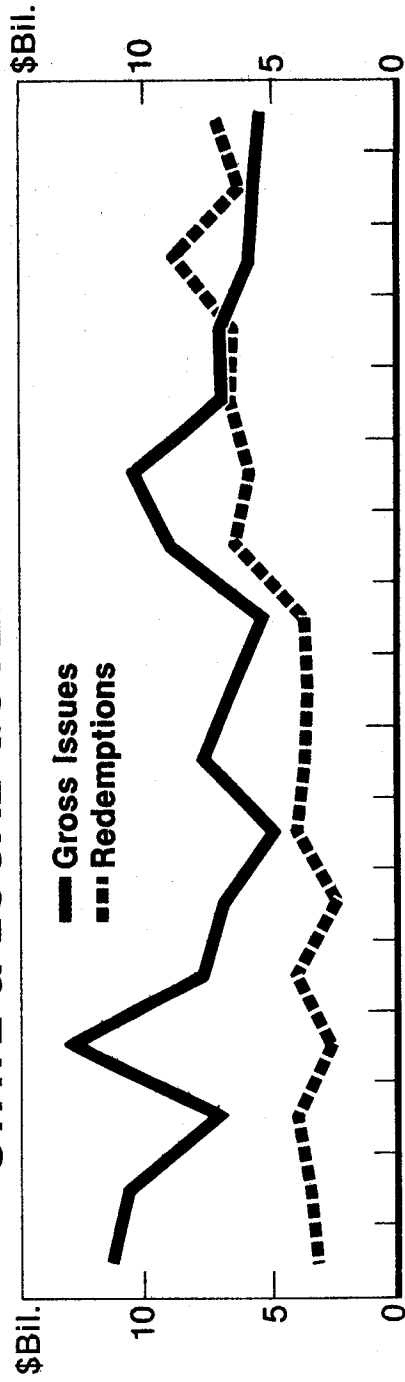


* Through April 19, 1991
 Note: Reconstitution began May 1, 1987

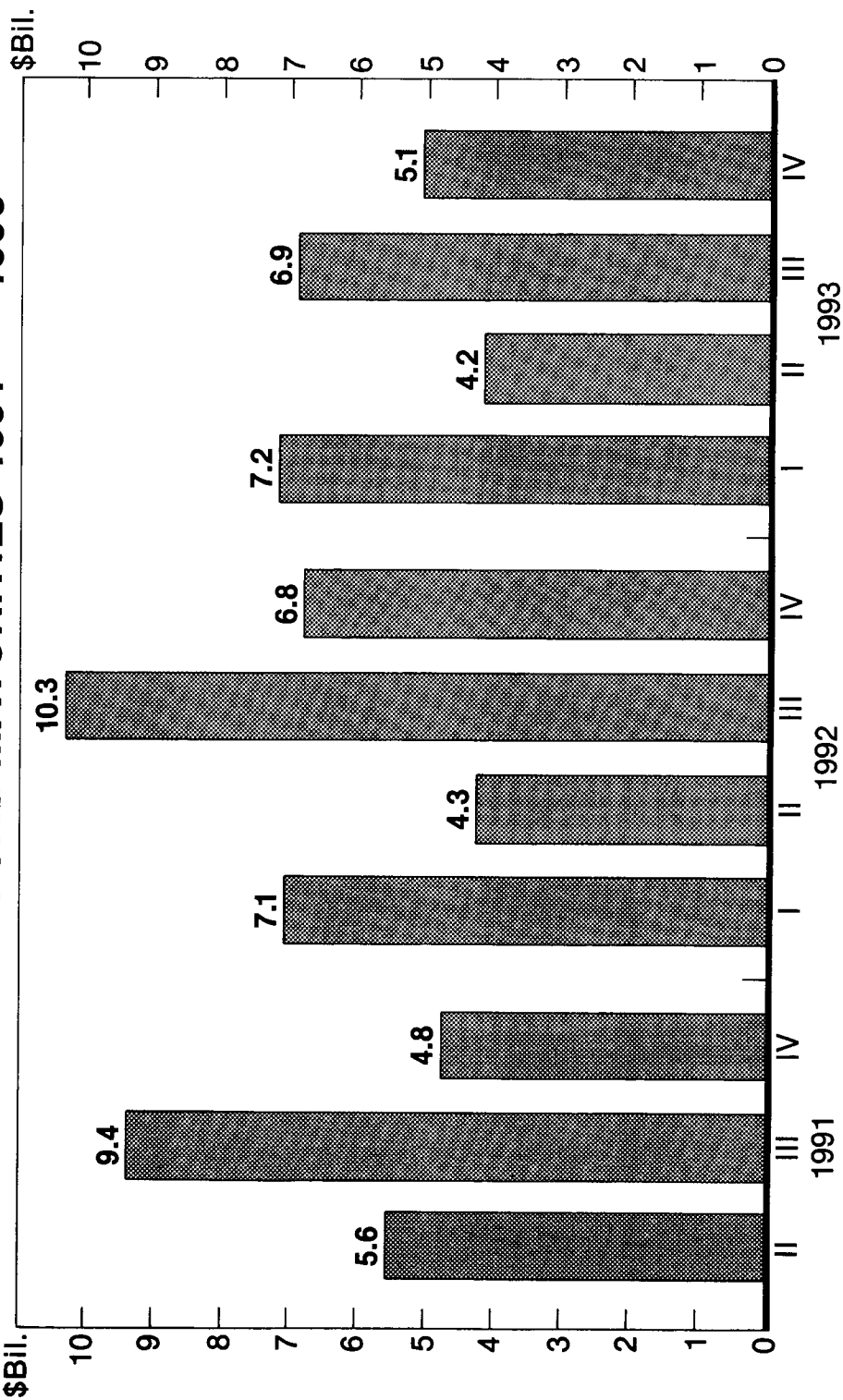
TREASURY NET BORROWING FROM NONMARKETABLE ISSUES



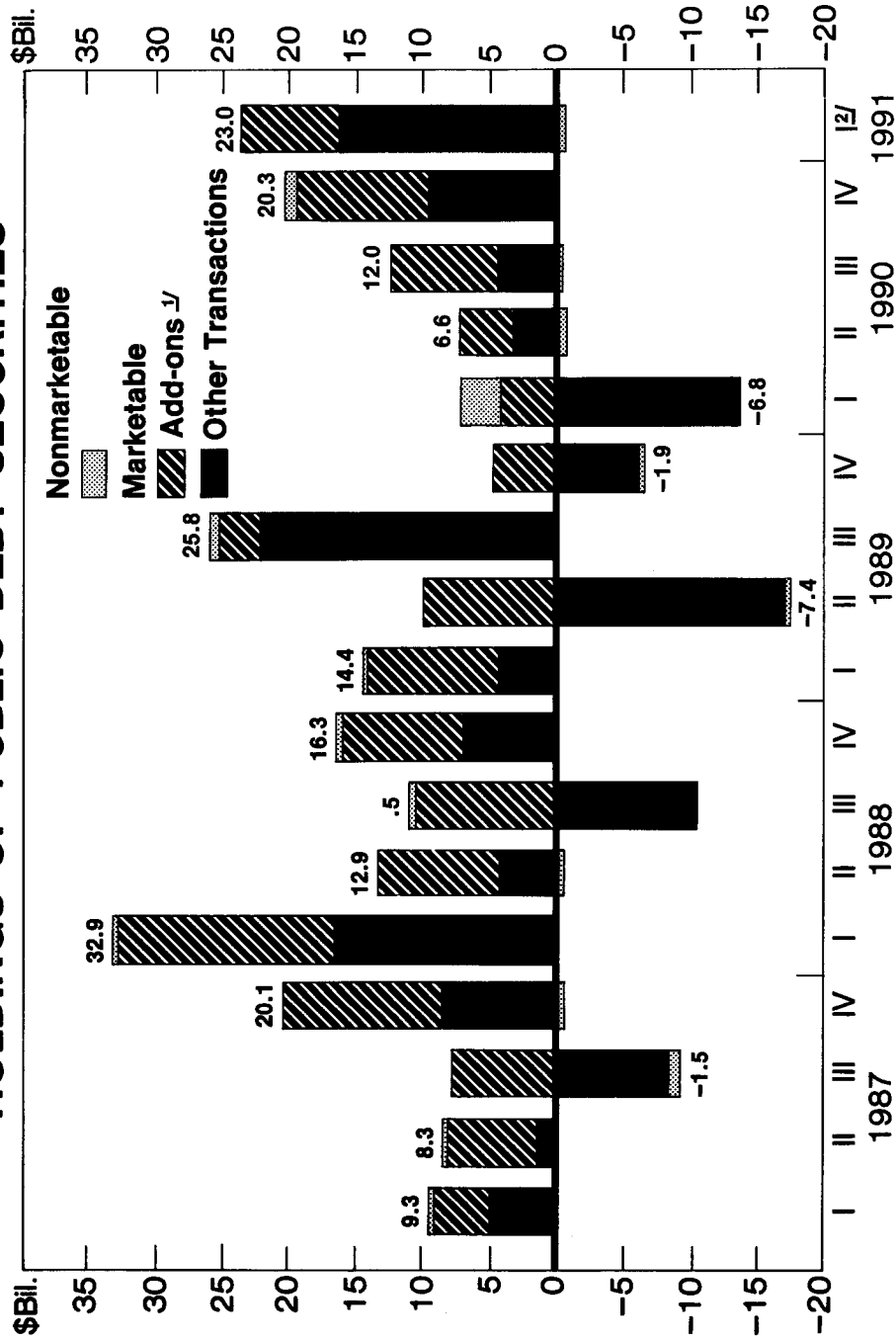
STATE & LOCAL GOVERNMENT SERIES



STATE AND LOCAL MATURITIES 1991 — 1993



QUARTERLY CHANGES IN FOREIGN AND INTERNATIONAL HOLDINGS OF PUBLIC DEBT SECURITIES

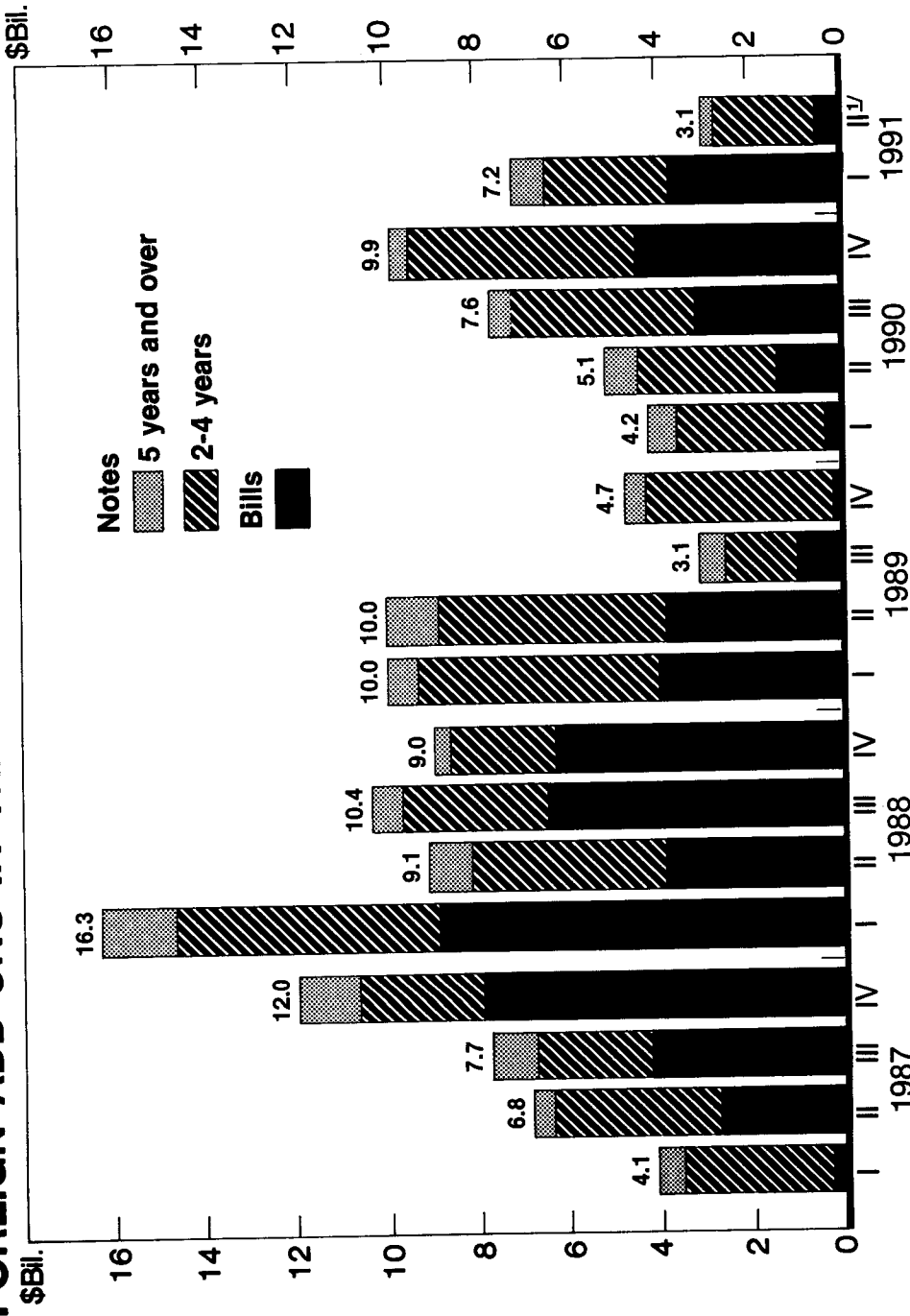


^{1/}F.R.B. purchases of marketable issues as agents for foreign and international monetary authorities which are added to the announced amount of the issue.
^{2/}Preliminary.

Department of the Treasury
 Office of Market Finance

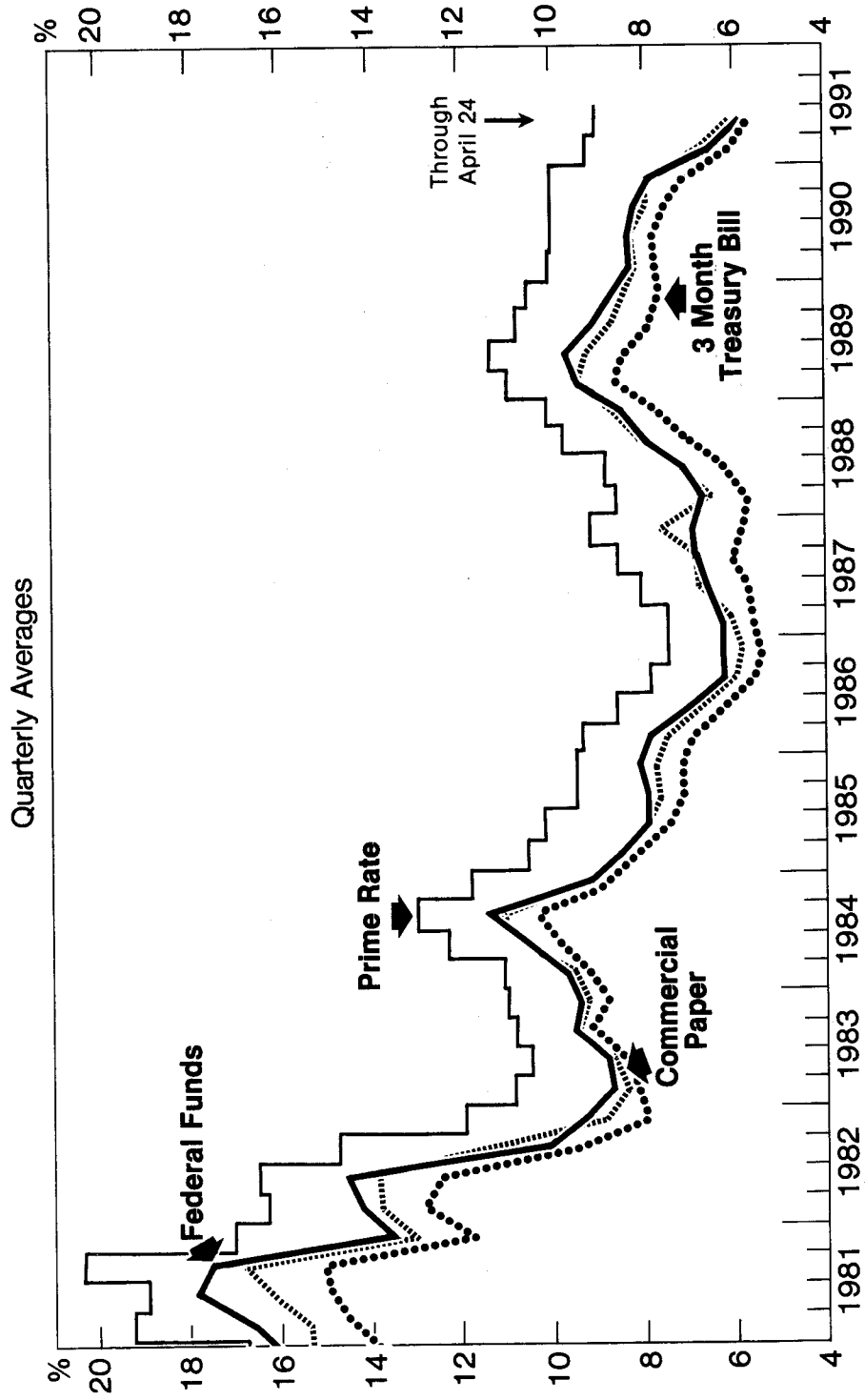
April 30, 1991:21

FOREIGN ADD-ONS IN TREASURY BILL AND NOTE AUCTIONS

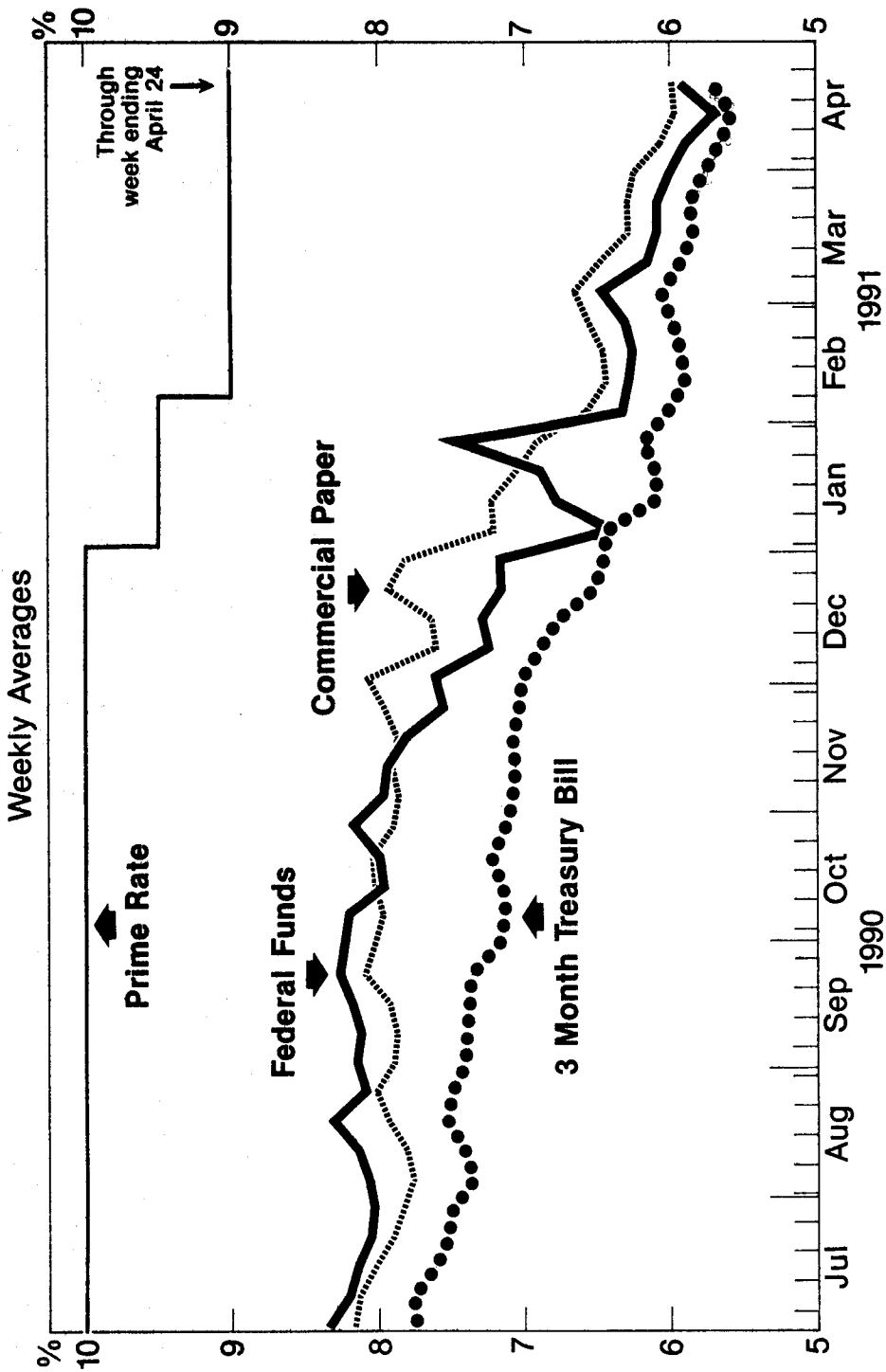


Quarterly Totals
 Through April 26, 1991.

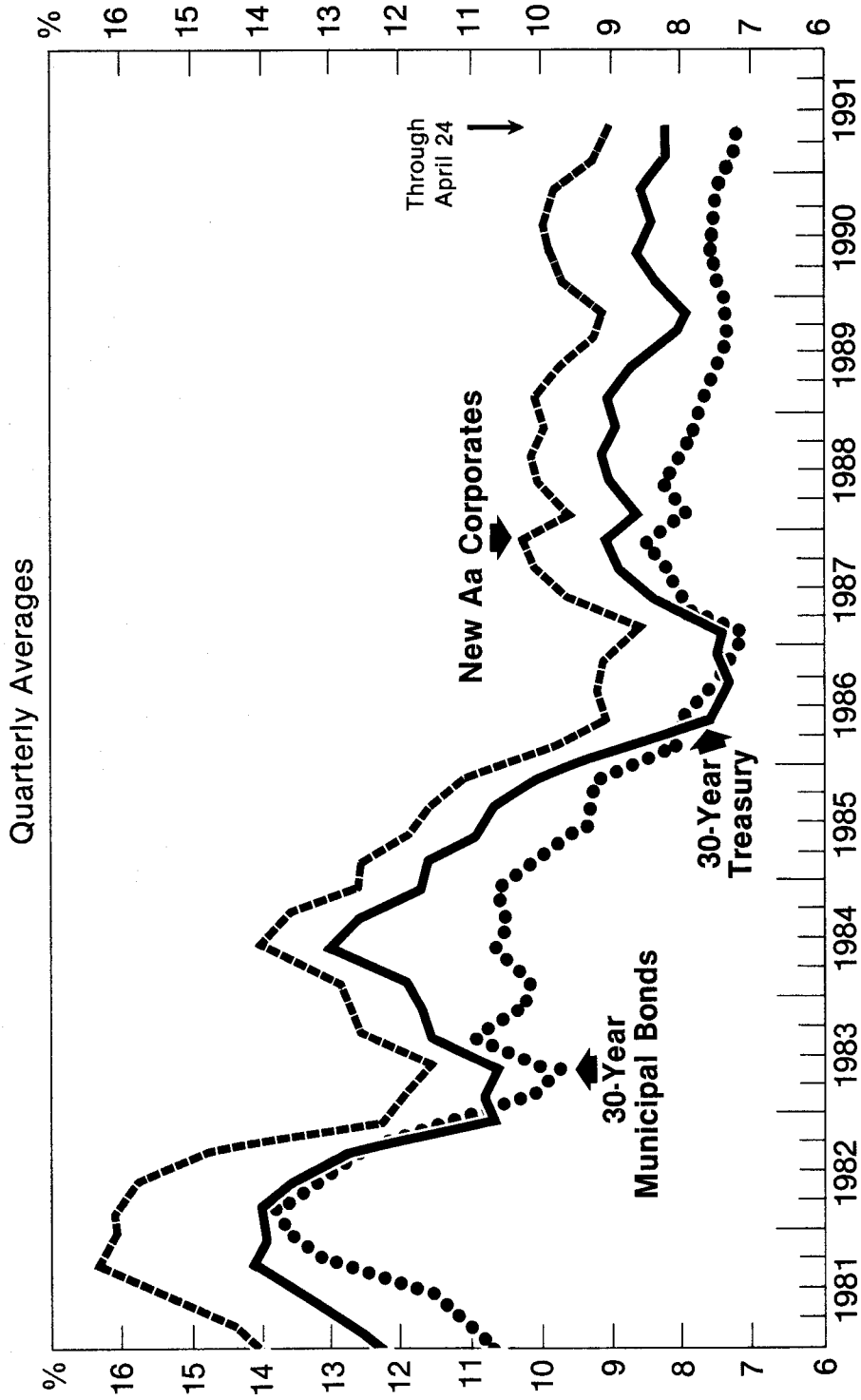
SHORT TERM INTEREST RATES



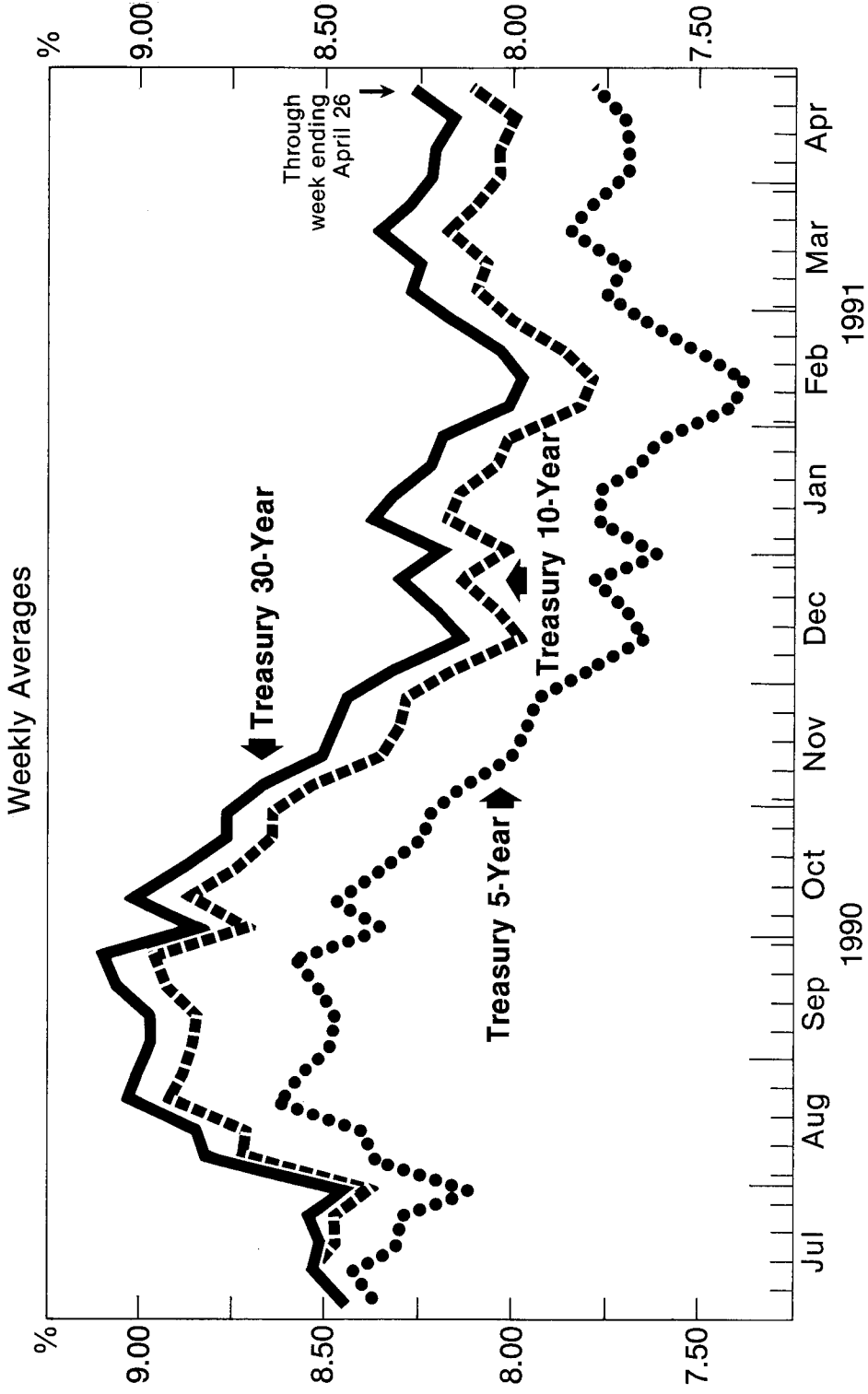
SHORT TERM INTEREST RATES



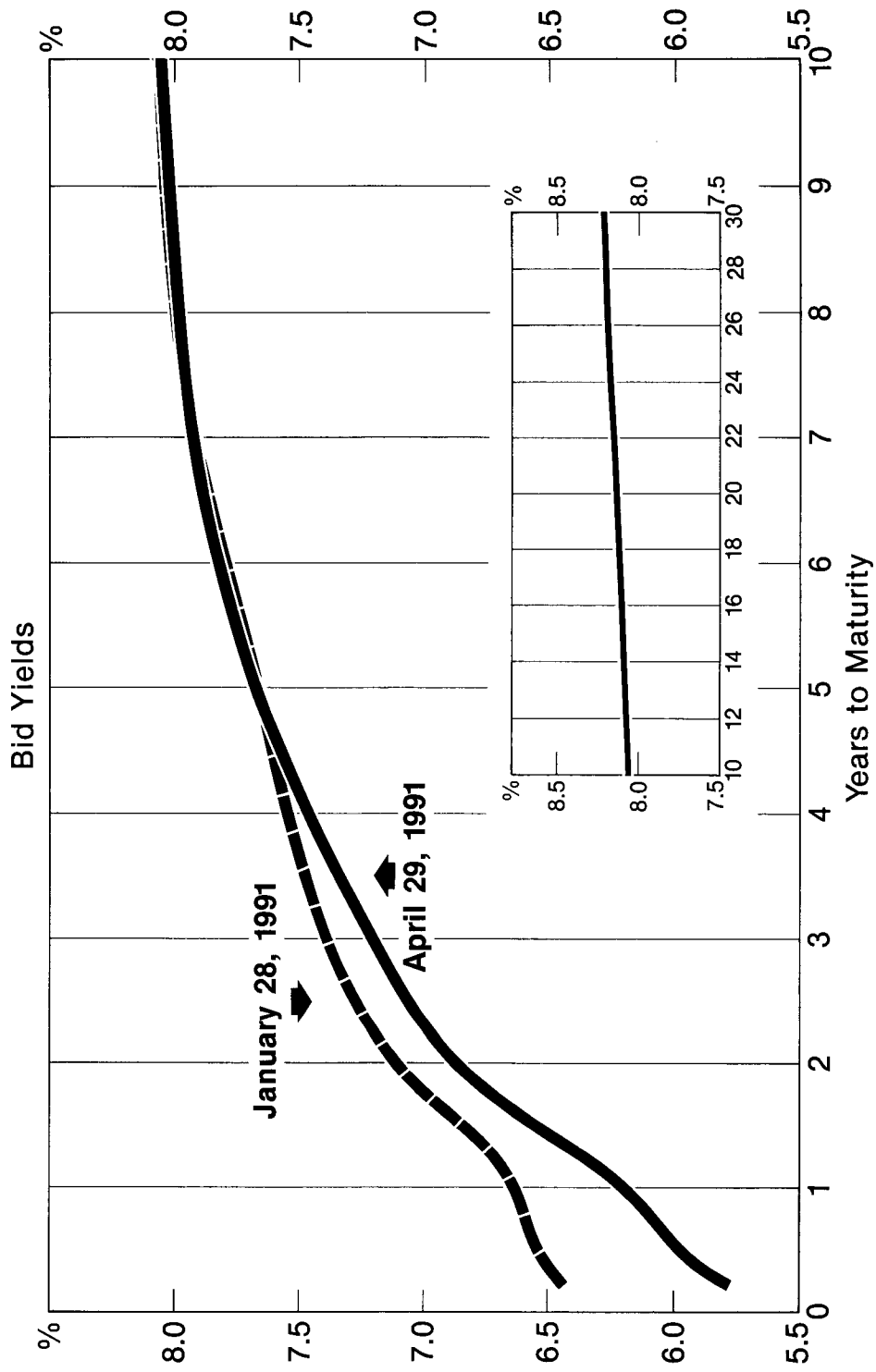
LONG TERM MARKET RATES



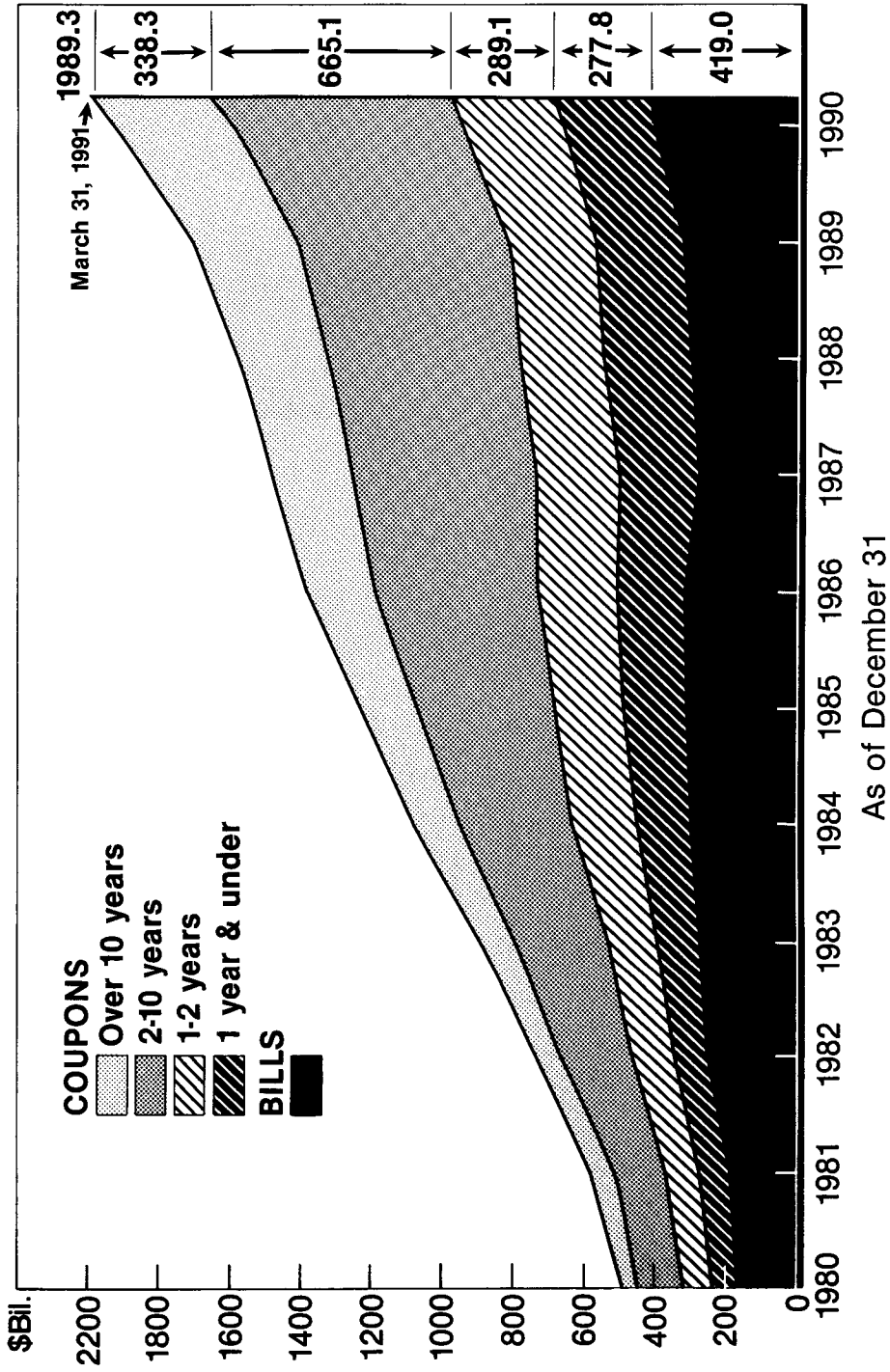
INTERMEDIATE AND LONG TERM TREASURY RATES



MARKET YIELDS ON GOVERNMENTS

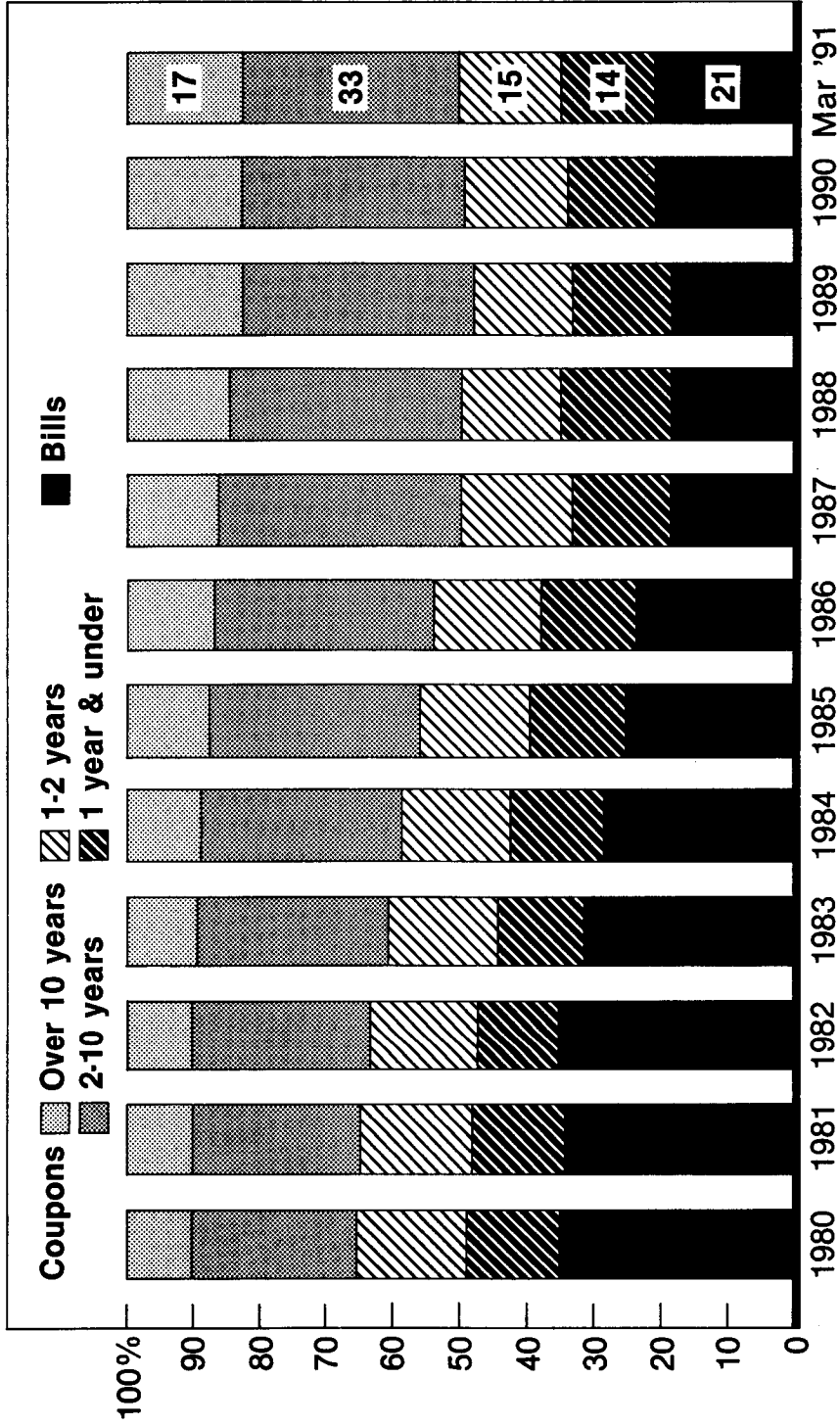


PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT BY MATURITY



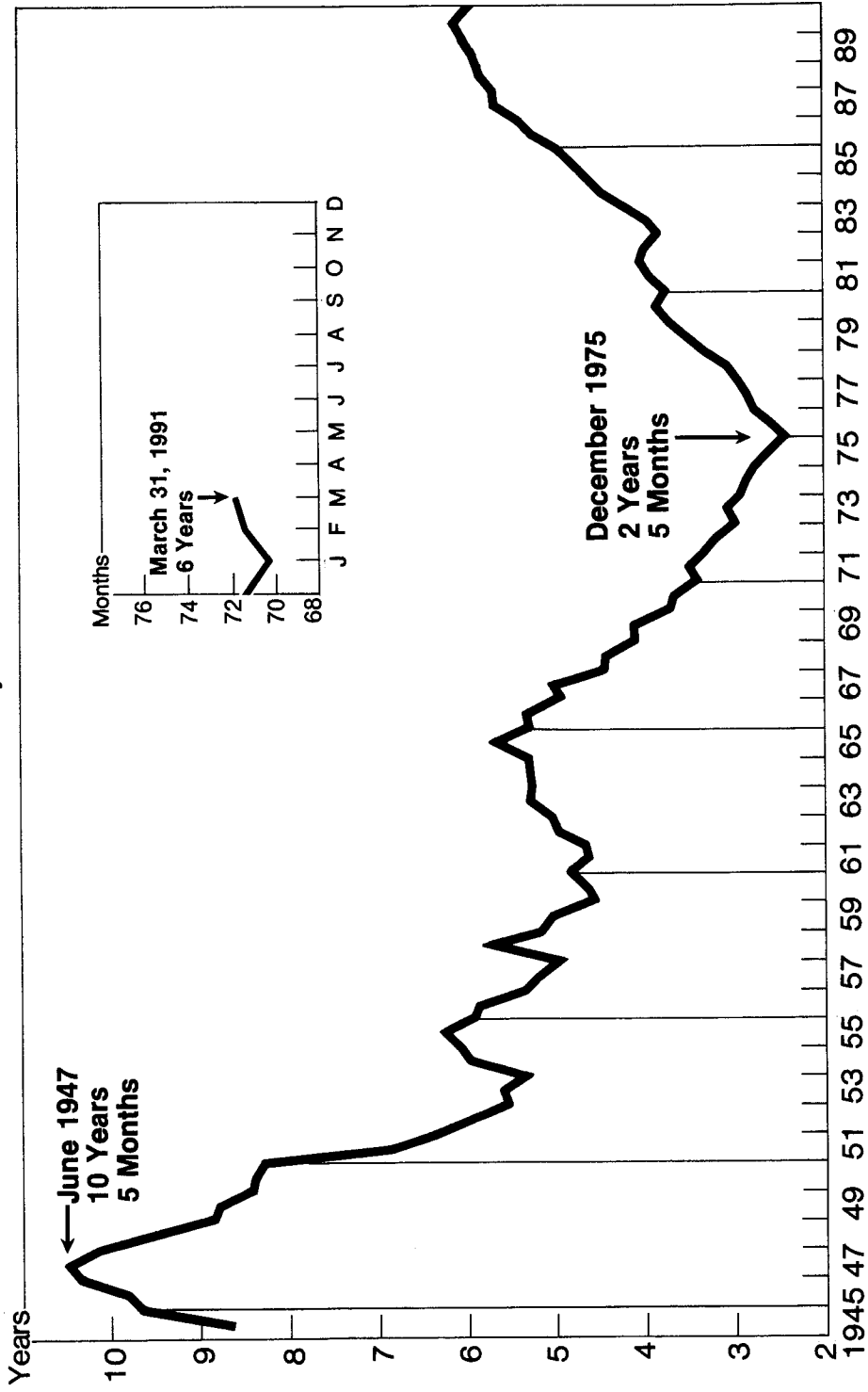
PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT

Percent Distribution by Maturity



As of December 31

AVERAGE LENGTH OF THE MARKETABLE DEBT Privately Held



MATURING COUPON ISSUES

May - September 1991

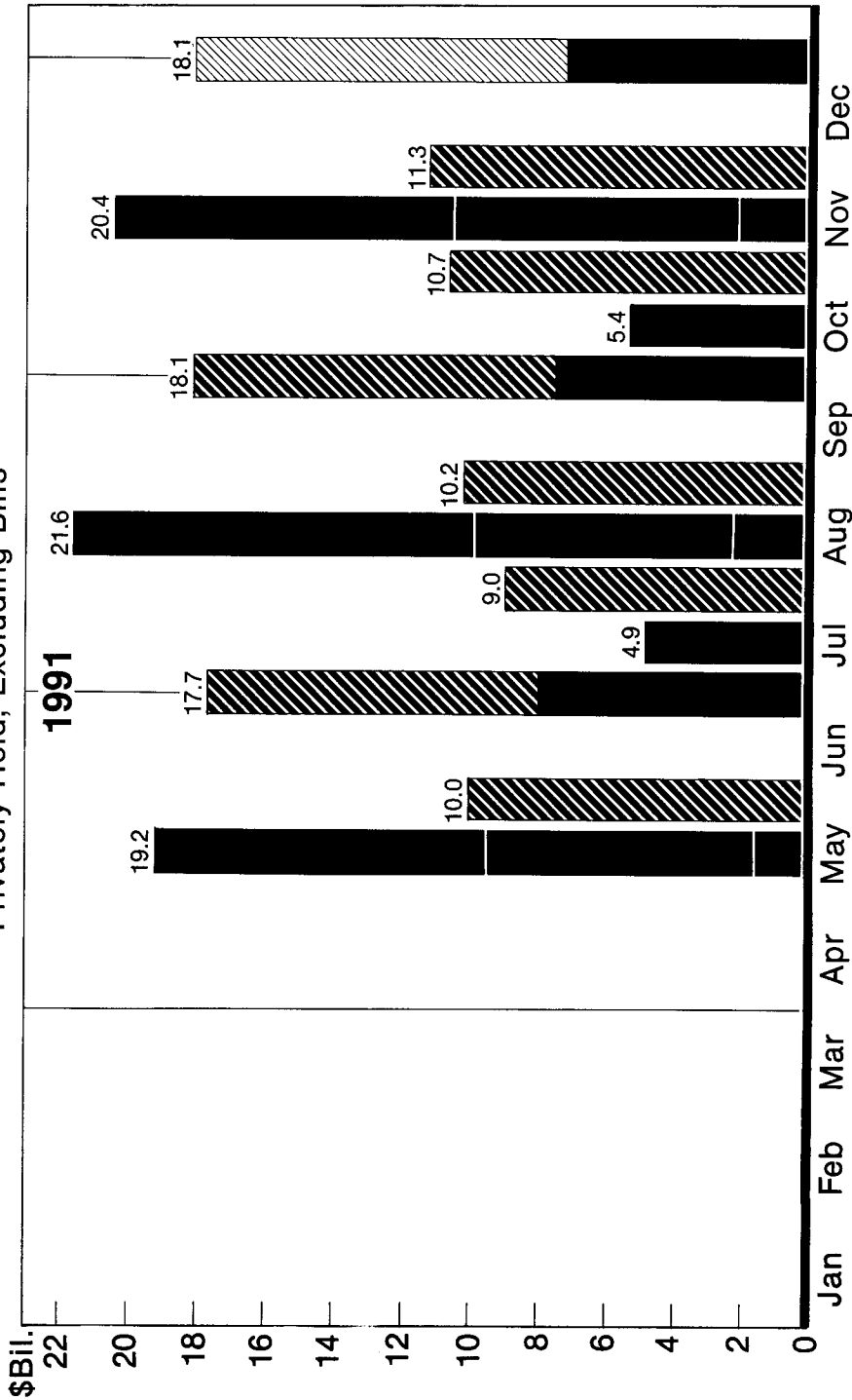
(In millions of dollars)




		March 31, 1991			
		Total	Held by		
Maturing Coupons			Federal Reserve & Government Accounts	Private Investors	Foreign Investors ^{1/}
14 1/2% Note	5/15/91	2,047	320	1,727	1
8 1/8% Note	5/15/91	20,591	3,142	17,449	1,323
8 3/4% Note	5/31/91	11,218	1,125	10,093	825
7 7/8% Note	6/30/91	8,368	480	7,888	1,446
8 1/4% Note	6/30/91	10,737	934	9,803	855
13 3/4% Note	7/15/91	5,461	534	4,927	191
7 3/4% Note	7/31/91	9,833	787	9,046	720
14 7/8% Note	8/15/91	2,812	558	2,254	261
7 1/2% Note	8/15/91	7,778	119	7,659	926
8 3/4% Note	8/15/91	13,490	1,766	11,724	907
8 1/4% Note	8/31/91	11,113	892	10,221	1,258
9 1/8% Note	9/30/91	7,919	460	7,459	486
8 3/8% Note	9/30/91	11,452	850	10,602	1,454
Totals		122,819	11,967	110,852	10,653

^{1/} F.R.B. custody accounts for foreign official institutions; included in Private Investors.

TREASURY MARKETABLE MATURITIES

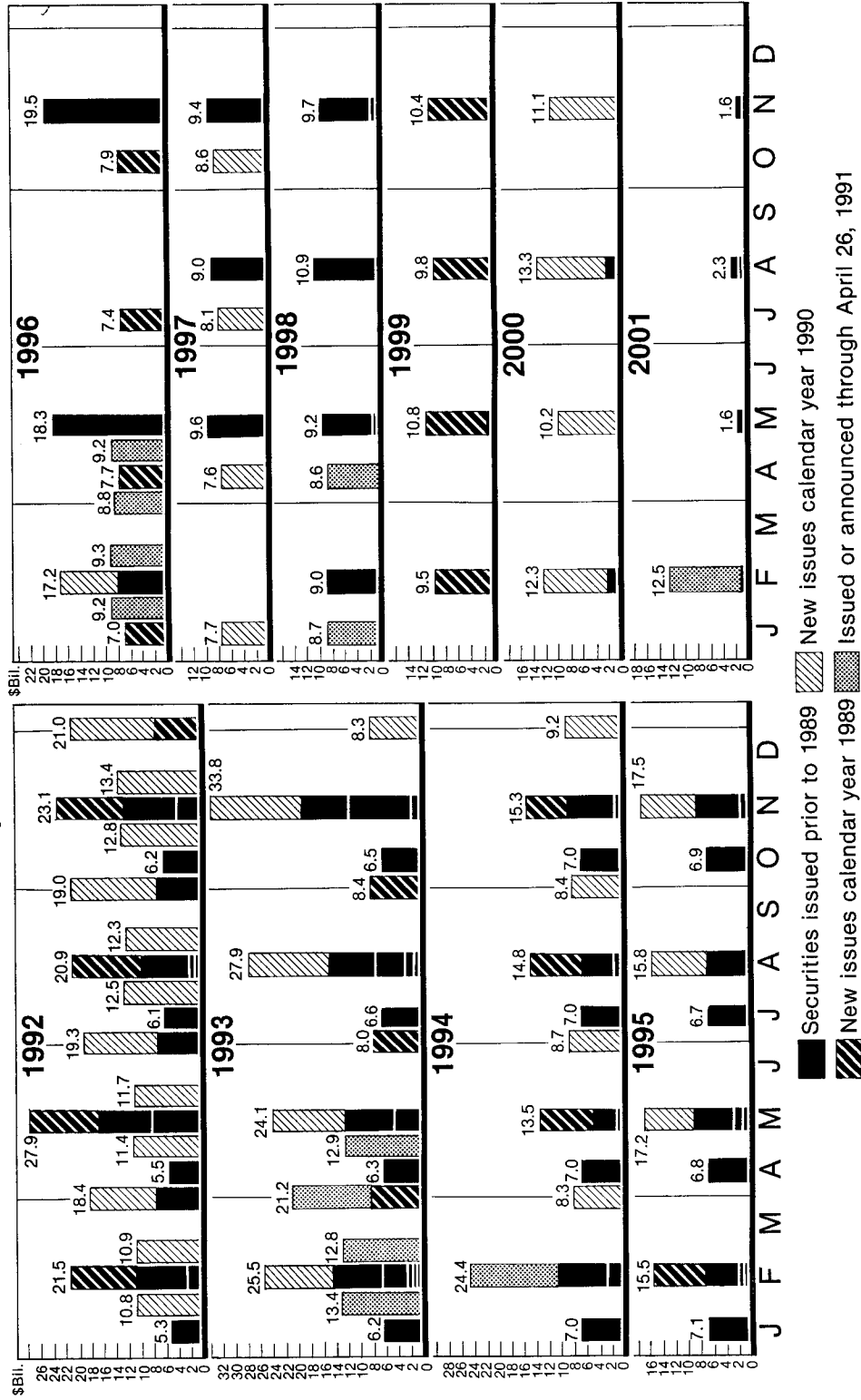
Privately Held, Excluding Bills



 Securities issued prior to 1989
 New issues calendar year 1989
 New issues calendar year 1990

TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills

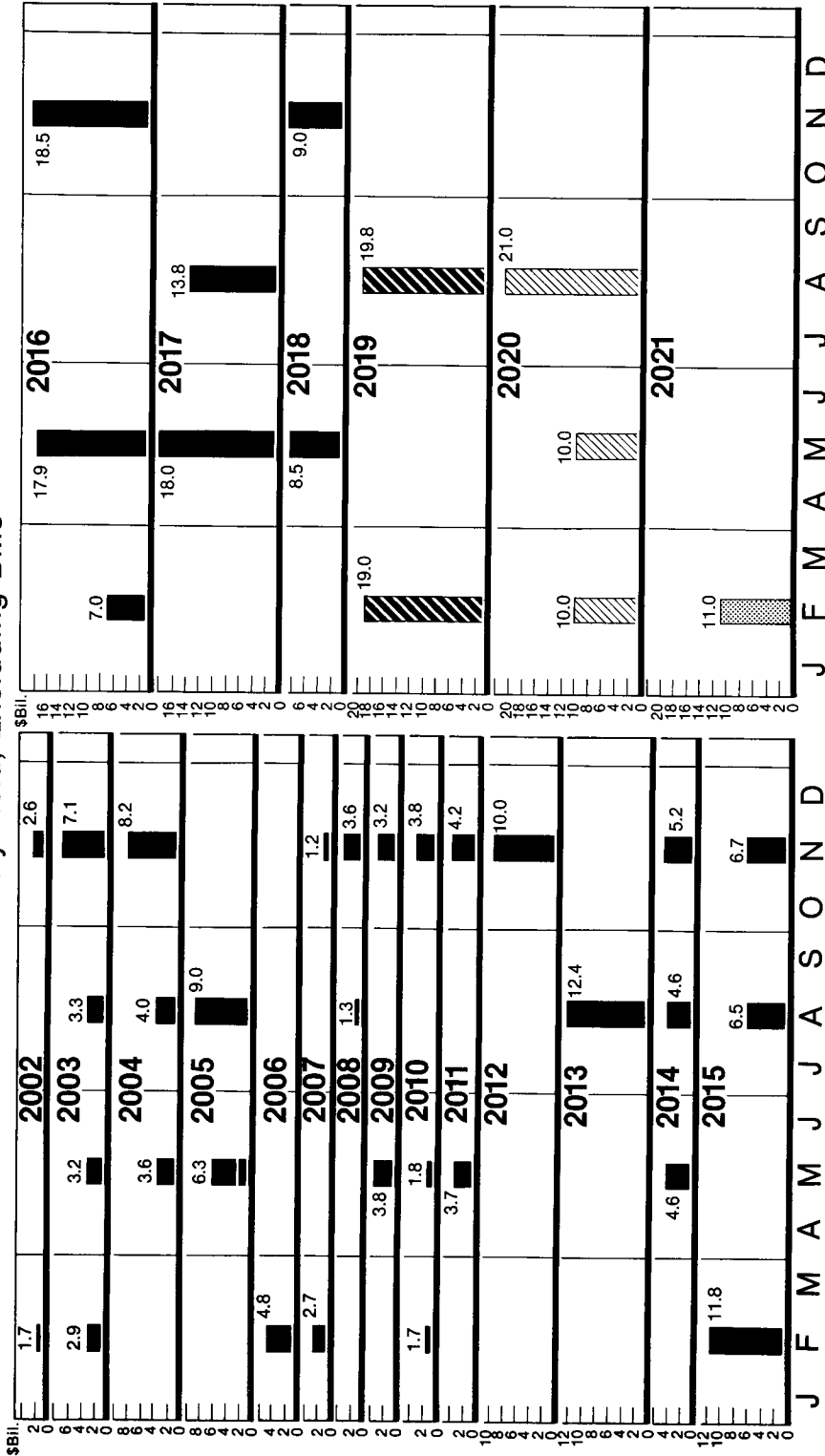


Department of the Treasury
Office of Market Finance

April 30, 1991-12

TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills



Securities issued prior to 1989
 New issues calendar year 1990
 Issued or announced through April 26, 1991

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN MAY 1991^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
	1	2	3	
	Auction 52 week ^{2/}			
6	7	8	9	10
	Auction 3 year ^{3/}	Auction 10 year ^{3/}	Auction 30 year ^{3/}	
13	14	15	16	17
		Announce 2 year 5 year		
20	21	22	23	24
		Auction 2 year ^{4/}	Auction 5 year ^{4/}	Announce 52 week
27	28	29	30	31
Holiday			Auction 52 week ^{5/}	

^{1/} Does not include weekly bills

^{2/} For settlement May 9

^{3/} For settlement May 15

^{4/} For settlement May 31

^{5/} For settlement June 6

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN JUNE 1991^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
3	4	5	6	7
10	11	12	13	14
17	18	19 Announce 2 year 5 year	20	21 Announce 52 week
24	25 Auction 2 year ^{2/}	26 Auction 5 year ^{2/}	27 Auction 52 week ^{3/}	28

- ^{1/} Does not include weekly bills
^{2/} For settlement July 1
^{3/} For settlement July 5

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN JULY 1991 ^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
1	2	3 Announce 7 year	4 Holiday	5
8	9	10 Auction 7 year ^{2/}	11	12
15	16	17 Announce 2 year 5 year	18	19 Announce 52 week
22	23 Auction 2 year ^{3/}	24 Auction 5 year ^{3/}	25 Auction 52 week ^{4/}	26
29	30	31		

^{1/} Does not include weekly bills

^{2/} For settlement July 15

^{3/} For settlement July 31

^{4/} For settlement August 1