

TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 4TH QUARTER 2018*
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED					MATURING	NEW
	DATE	DATE	DATE**	4-WK	2-MO	3-MO	6-MO	12-MO	AMOUNT	MONEY
4-WEEK AND	9/23	10/1	10/4	45.00	0.00	44.00	40.00		135.00	-6.00
3&6&12 MO BILLS	9/30	10/8	10/11	45.00	0.00	44.00	40.00		155.00	-26.00
	10/7	10/15	10/18	45.00	0.00	44.00	40.00		138.00	-9.00
	10/14	10/22	10/25	45.00	0.00	44.00	40.00	26.00	138.00	17.00
	10/21	10/29	11/1	45.00	0.00	44.00	40.00		138.00	-9.00
	10/28	11/5	11/8	45.00	0.00	44.00	41.00		158.00	-28.00
	11/4	11/12	11/15	45.00	25.00	44.00	41.00		138.00	17.00
	11/11	11/19	11/22	45.00	25.00	44.00	41.00	26.00	135.00	46.00
	11/18	11/26	11/29	45.00	25.00	44.00	41.00		135.00	20.00
	11/25	12/3	12/6	45.00	25.00	46.00	41.00		155.00	2.00
	12/2	12/10	12/13	45.00	25.00	46.00	41.00		135.00	22.00
	12/9	12/17	12/20	45.00	25.00	46.00	41.00	26.00	133.00	50.00
	12/16	12/24	12/27	45.00	25.00	46.00	41.00		133.00	24.00
						<u>1946.00</u>			<u>1826.00</u>	<u>120.00</u>

CASH MANAGEMENT BILLS

CMB Funds: 0.00

COUPONS

				CHANGE			
2-year note	9/20	9/25	10/1	37.00	1.00		
5-year note	9/20	9/26	10/1	38.00	1.00		
7-year note	9/20	9/27	10/1	31.00	0.00	73.48	32.52
3-year Note	10/4	10/9	10/15	36.00	1.00		
10-year Note (r)	10/4	10/10	10/15	23.00	0.00		
30-year Bond (r)	10/4	10/11	10/15	15.00	0.00	29.00	45.00
30-year TIPS (r)	10/11	10/18	10/31	5.00	0.00	0.00	5.00
2-year note	10/18	10/23	10/31	38.00	1.00		
2-year FRN	10/18	10/24	10/31	19.00	1.00		
5-year note	10/18	10/24	10/31	39.00	1.00		
7-year note	10/18	10/25	10/31	31.00	0.00	111.65	15.35
3-year Note	11/1	11/6	11/15	37.00	1.00		
10-year Note	11/1	11/7	11/15	27.00	1.00		
30-year Bond	11/1	11/8	11/15	19.00	1.00	54.34	28.66
2-year FRN (r)	11/21	11/28	11/30	18.00	1.00	0.00	18.00
10-year TIPS (r)	11/9	11/15	11/30	11.00	0.00		
2-year note	11/14	11/26	11/30	39.00	1.00		
5-year note	11/14	11/27	11/30	40.00	1.00		
7-year note	11/14	11/28	11/30	32.00	1.00	69.16	52.84
3-year Note	12/6	12/11	12/17	38.00	1.00		
10-year Note (r)	12/6	12/12	12/17	24.00	1.00		
30-year Bond (r)	12/6	12/13	12/17	16.00	1.00	23.99	54.01
5-year TIPS (r)	12/13	12/20	12/31	14.00	0.00		
2-year FRN (r)	12/20	12/26	12/28	18.00	0.00		
2-year note	12/20	12/26	12/31	40.00	1.00		
5-year note	12/20	12/26	12/31	41.00	1.00		
7-year note	12/20	12/27	12/31	32.00	0.00	76.18	68.82
				<u>758.00</u>		<u>437.81</u>	<u>320.19</u>

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER:

440

* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

** Settlement date does not yet reflect a proposed shift to an alternative bill settlement cycle