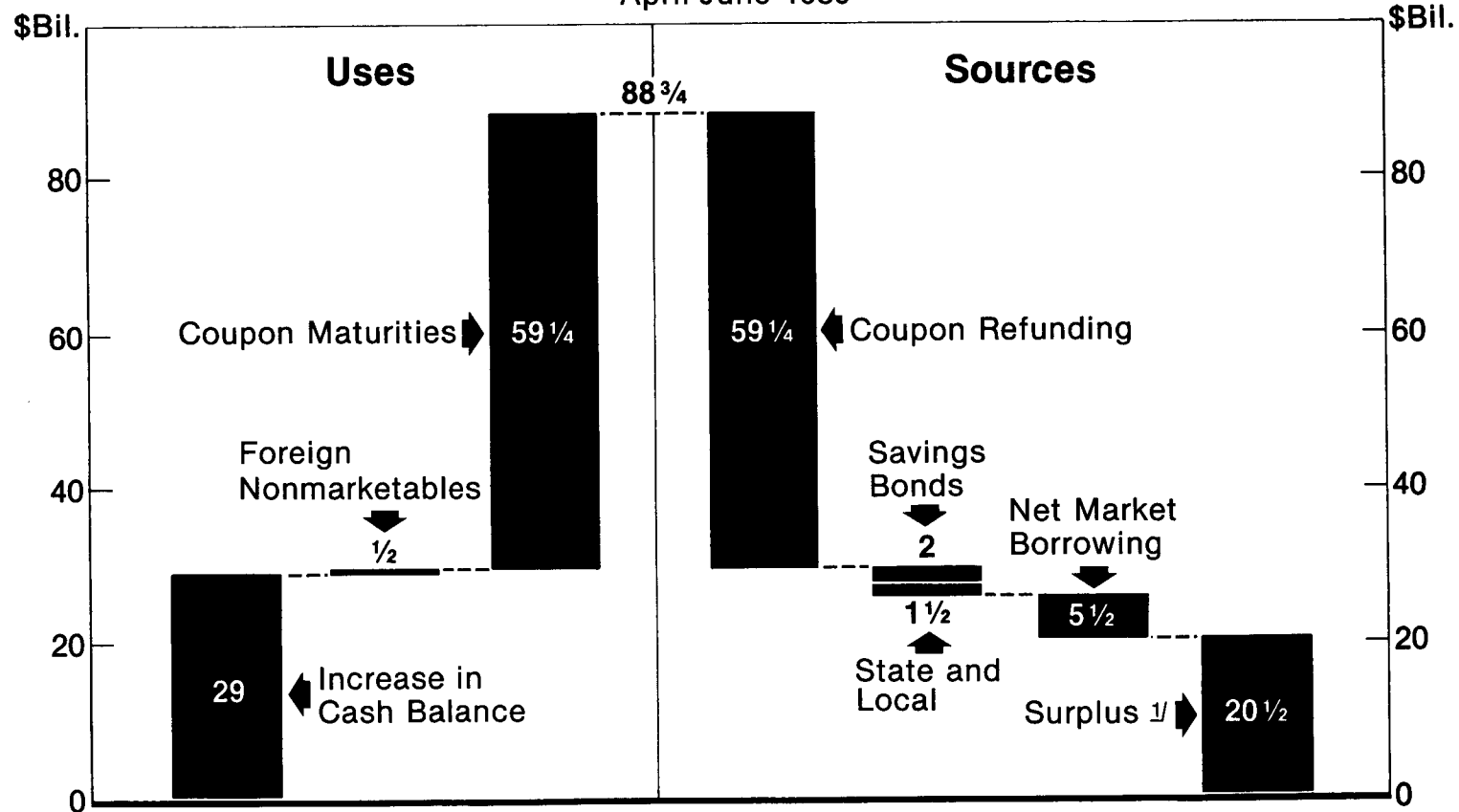


TREASURY FINANCING REQUIREMENTS

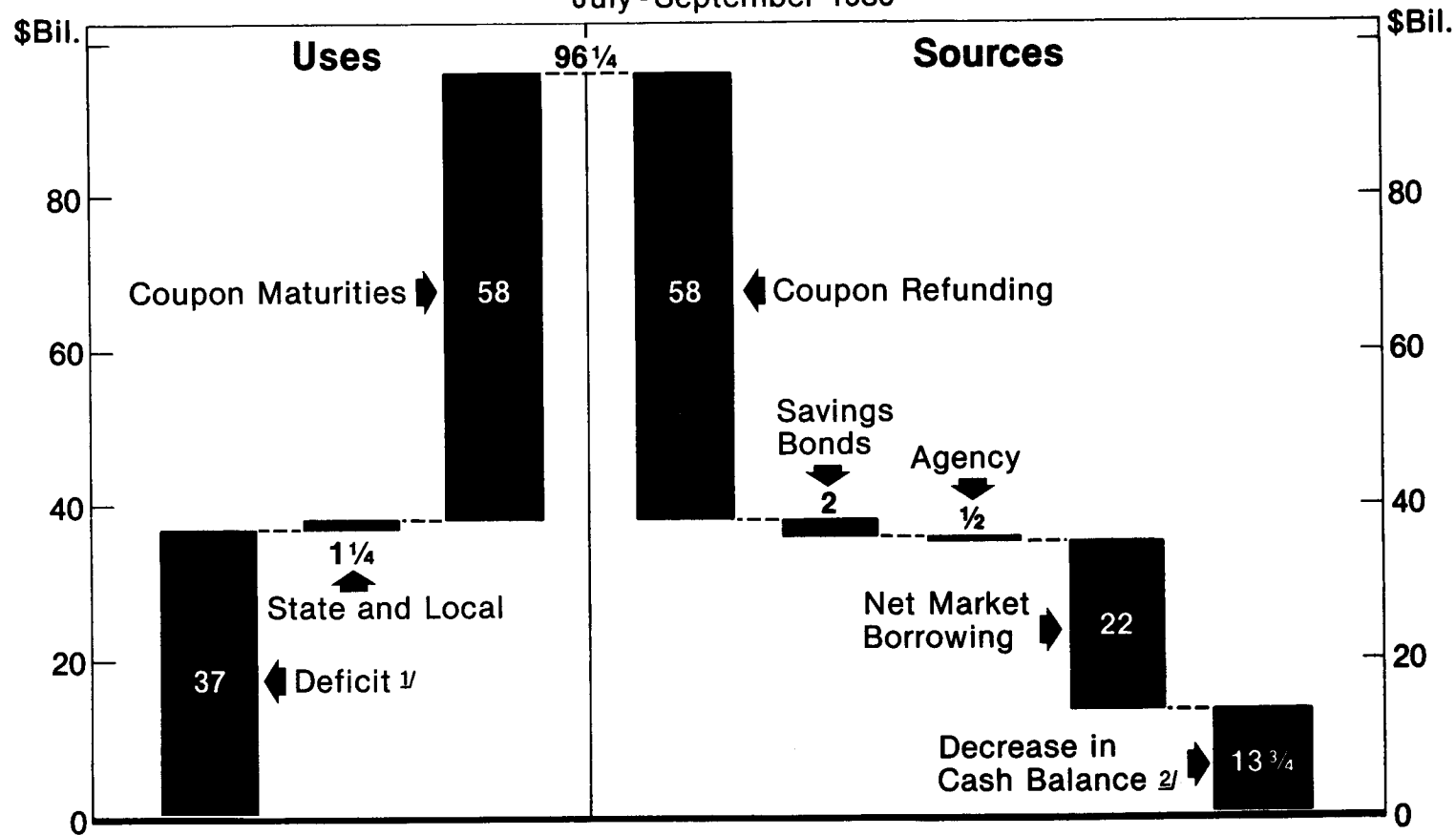
April-June 1989



1/Includes budget surplus, changes in checks outstanding and minor miscellaneous debt transactions.

TREASURY FINANCING REQUIREMENTS

July - September 1989



^{1/}Includes budget deficit, changes in checks outstanding and minor miscellaneous debt transactions.

^{2/}Assumes a \$30 billion cash balance September 30, 1989.

NET MARKET BORROWING

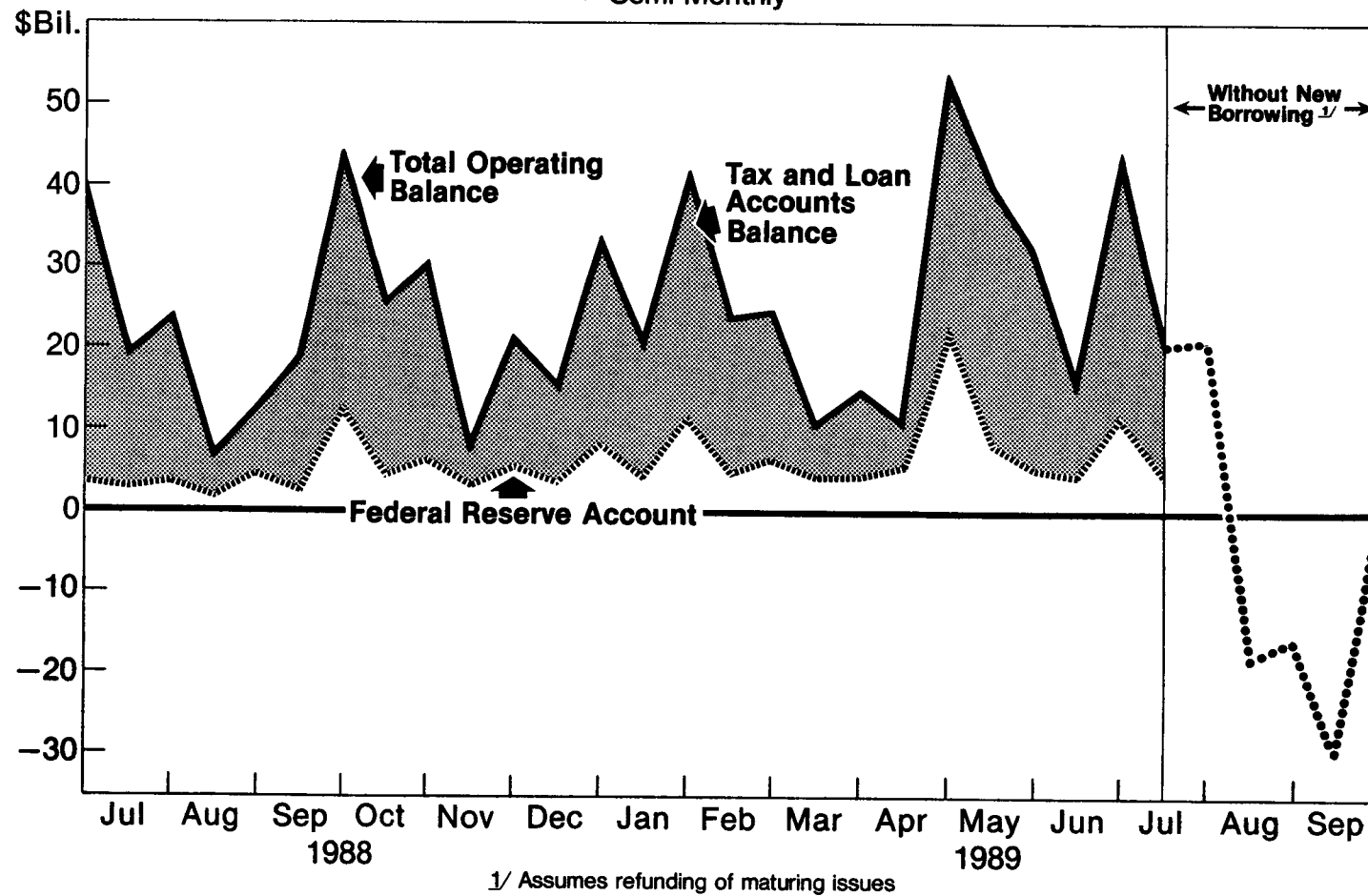
July — September 1989
(Billions of Dollars)

Total		22
Done ^{1/}		
7 Year Note	3	
2 Year Note	-1 1/2	
Regular Bills	-7 1/2	
Total		-6
To Be Done		28

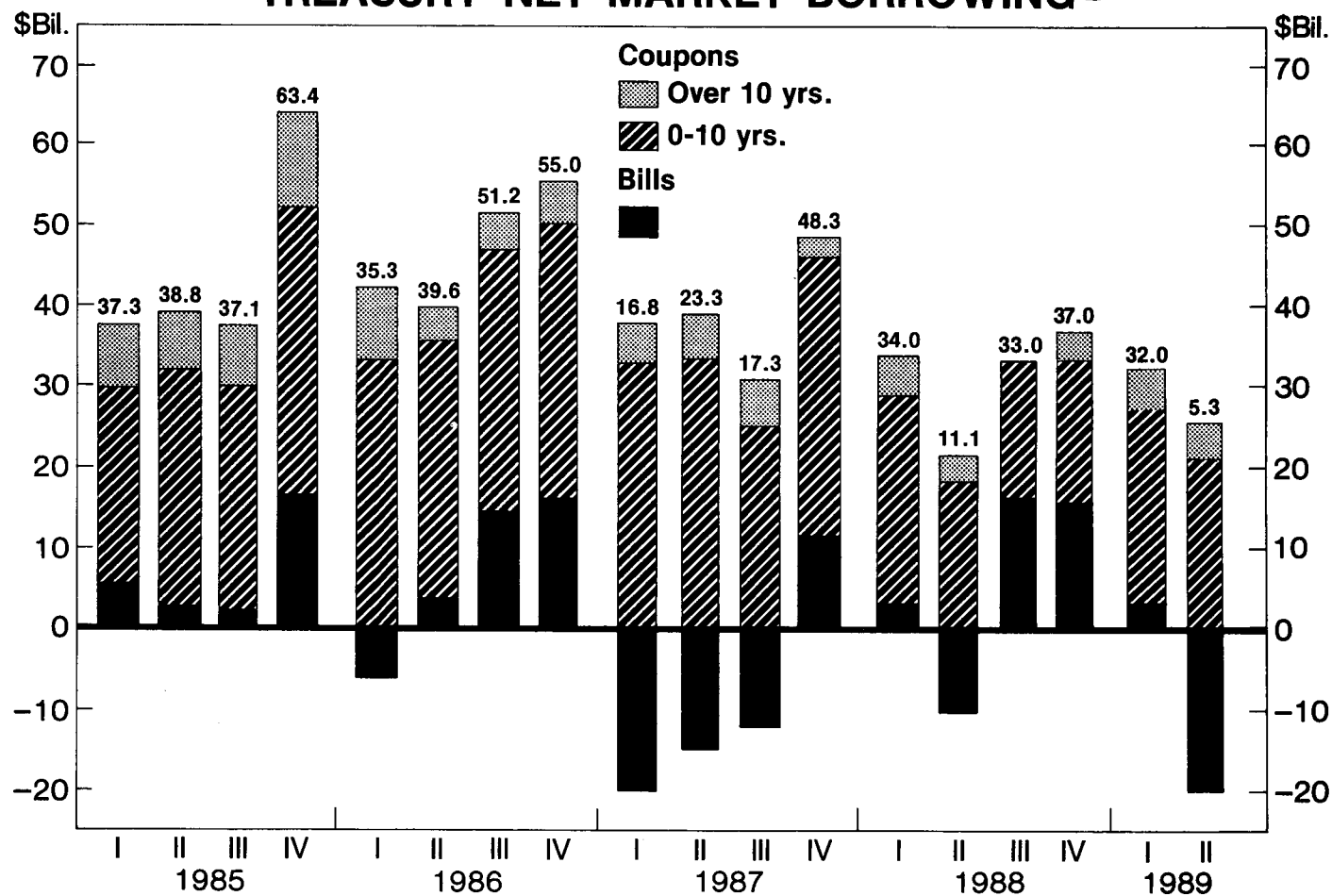
^{1/} Issued or announced through July 28, 1989.

TREASURY OPERATING CASH BALANCE

Semi-Monthly

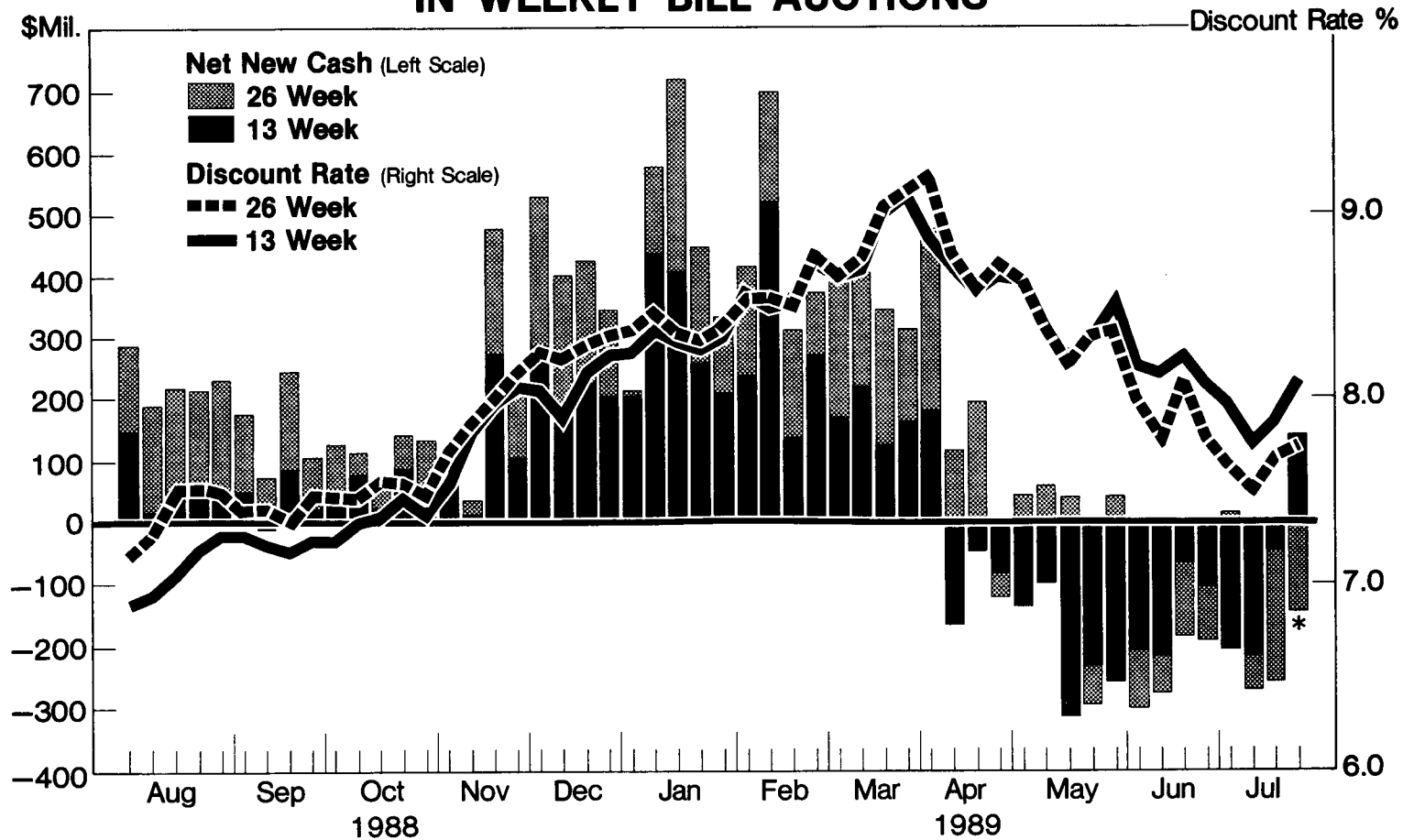


TREASURY NET MARKET BORROWING ^{1/}



^{1/} Excludes Federal Reserve and Government Account Transactions.

NET NEW CASH FROM NONCOMPETITIVE TENDERS IN WEEKLY BILL AUCTIONS^{1/}



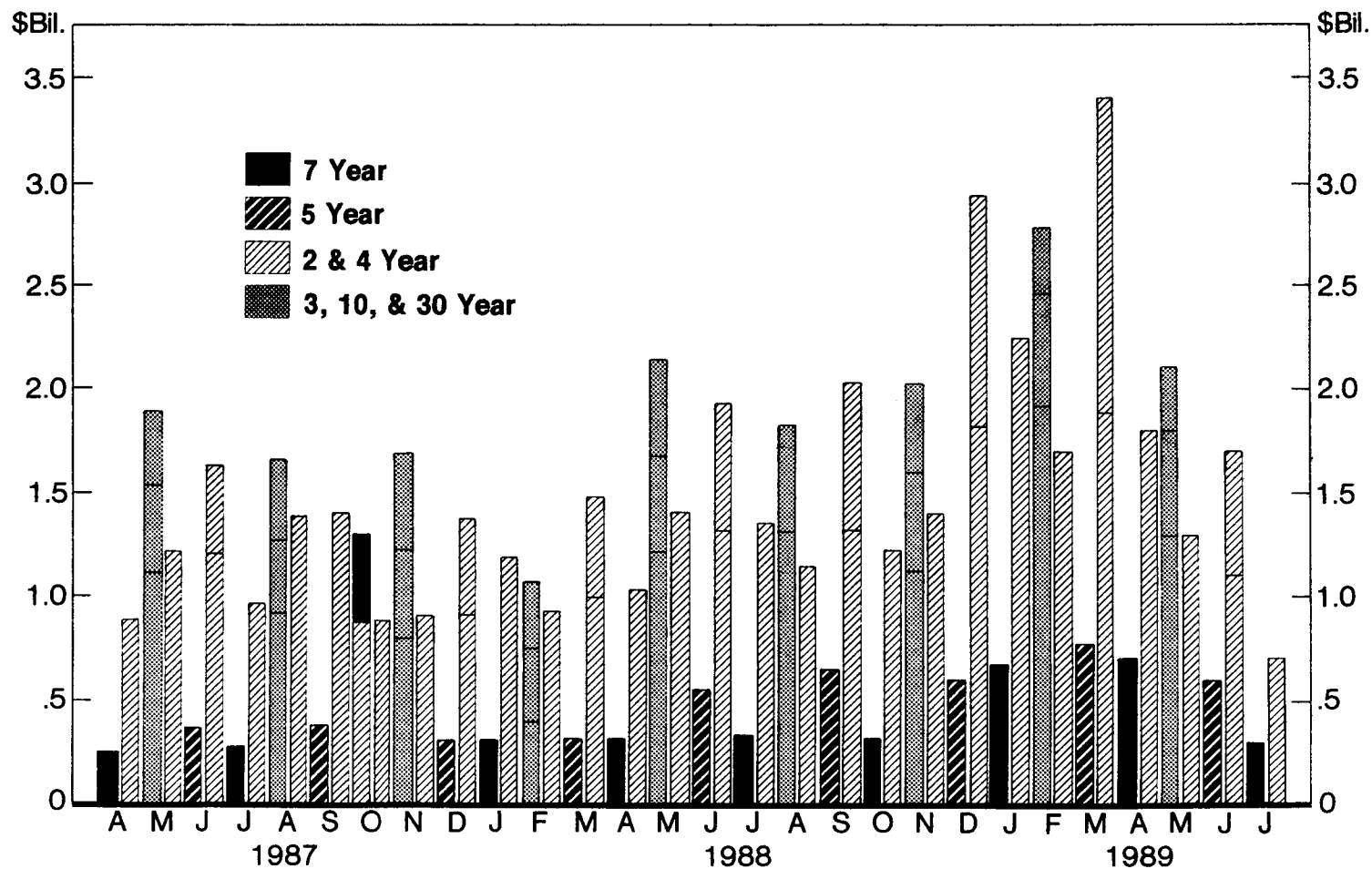
^{1/} Excludes noncompetitive tenders from foreign official accounts.

* Preliminary

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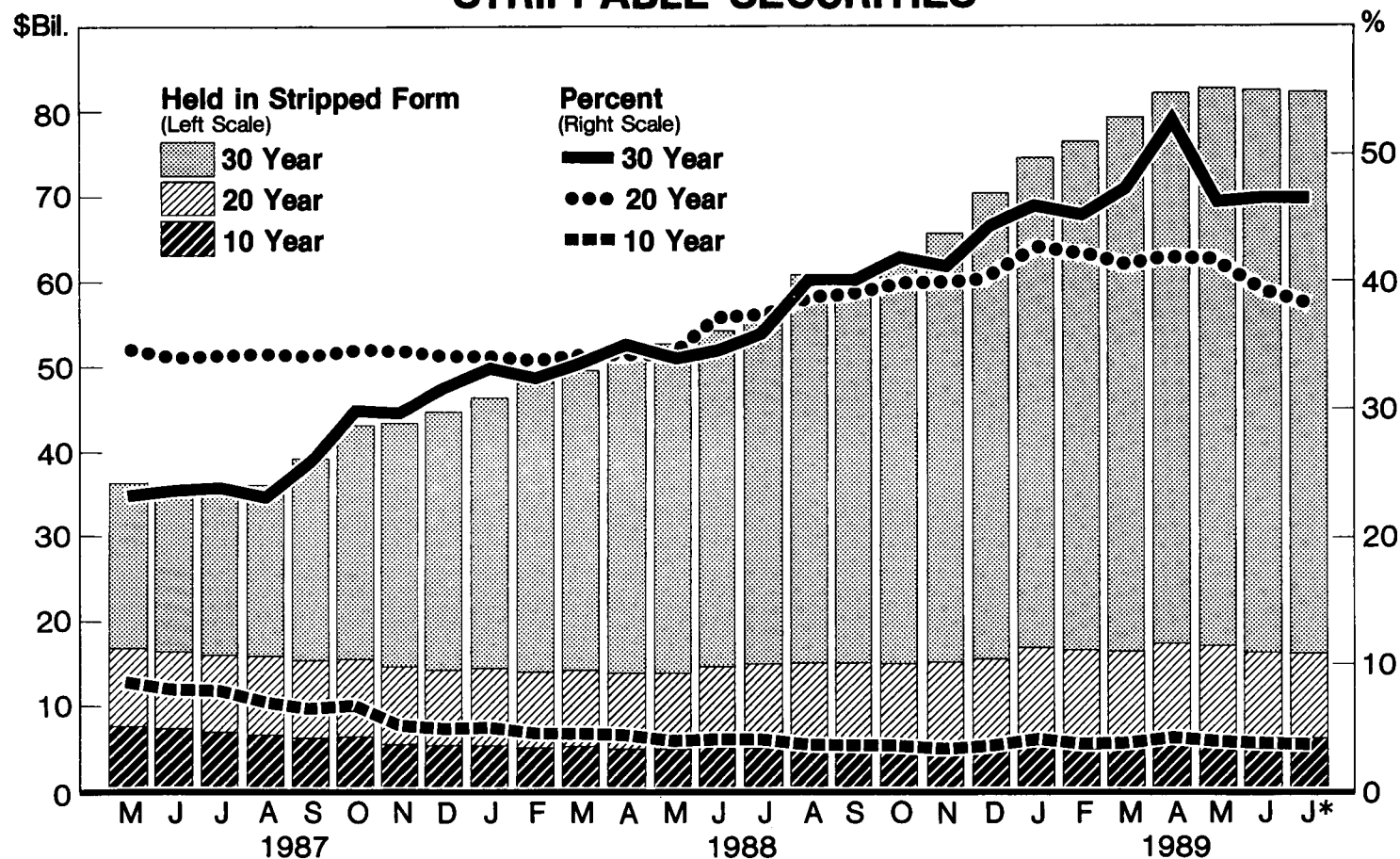
August 1, 1989-4

NONCOMPETITIVE TENDERS IN TREASURY NOTES AND BONDS^{1/}



^{1/} Excludes noncompetitive tenders from foreign add-ons.

NET STRIPS AS A PERCENT OF PRIVATELY HELD STRIPPABLE SECURITIES



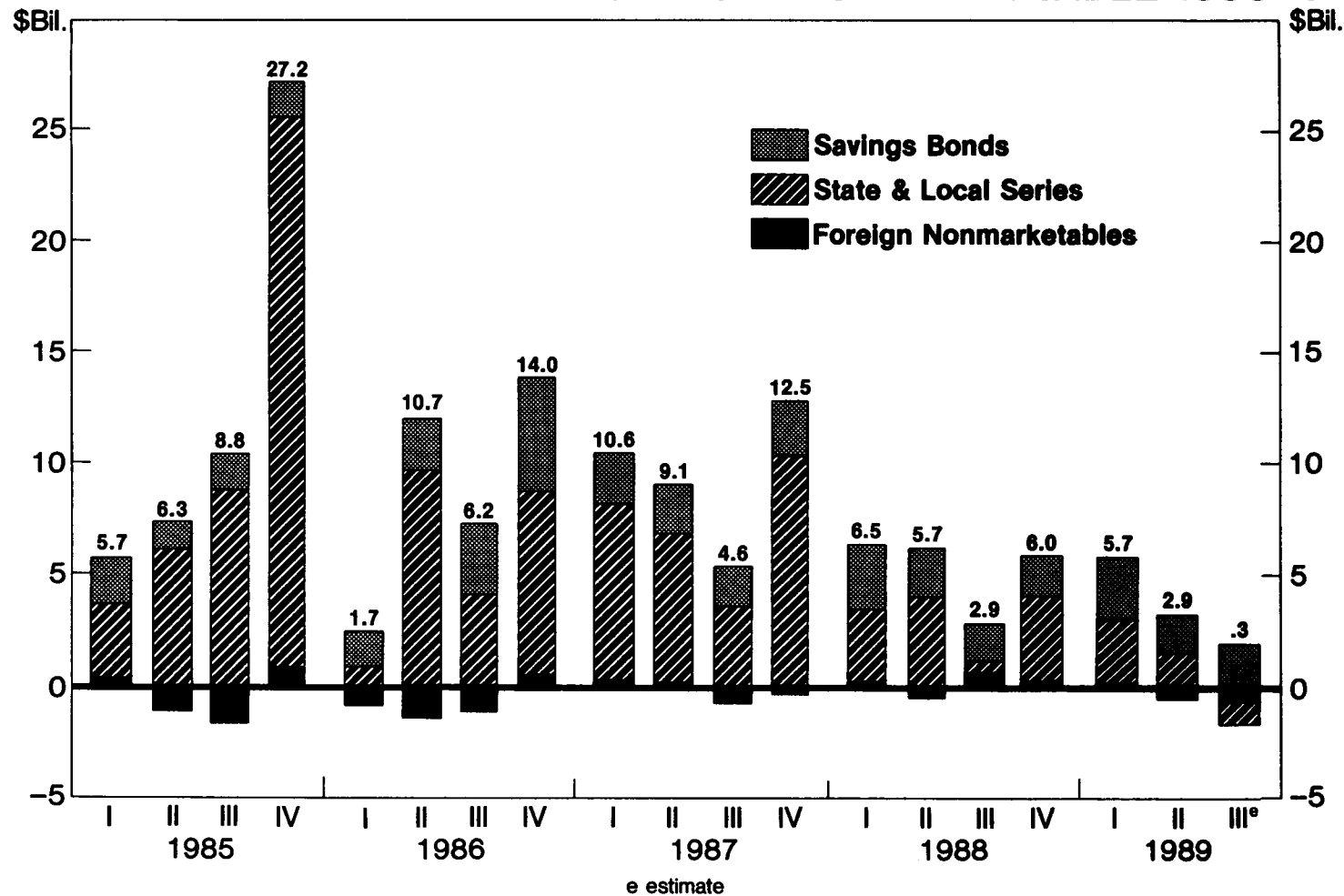
* Through July 21, 1989

Department of the Treasury
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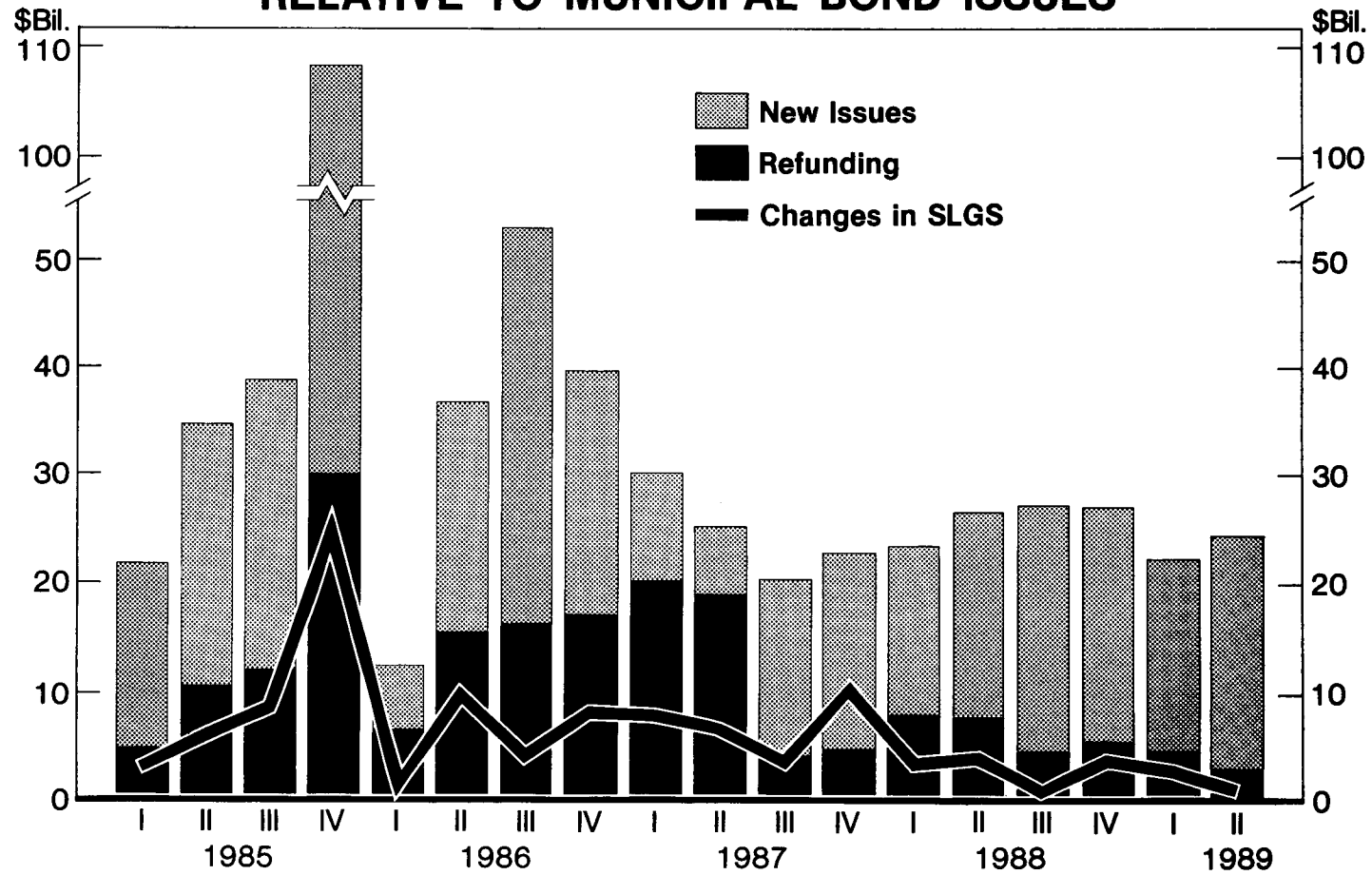
Note: Reconstitution began May 1, 1987

August 1, 1989-29

TREASURY NET BORROWING FROM NONMARKETABLE ISSUES



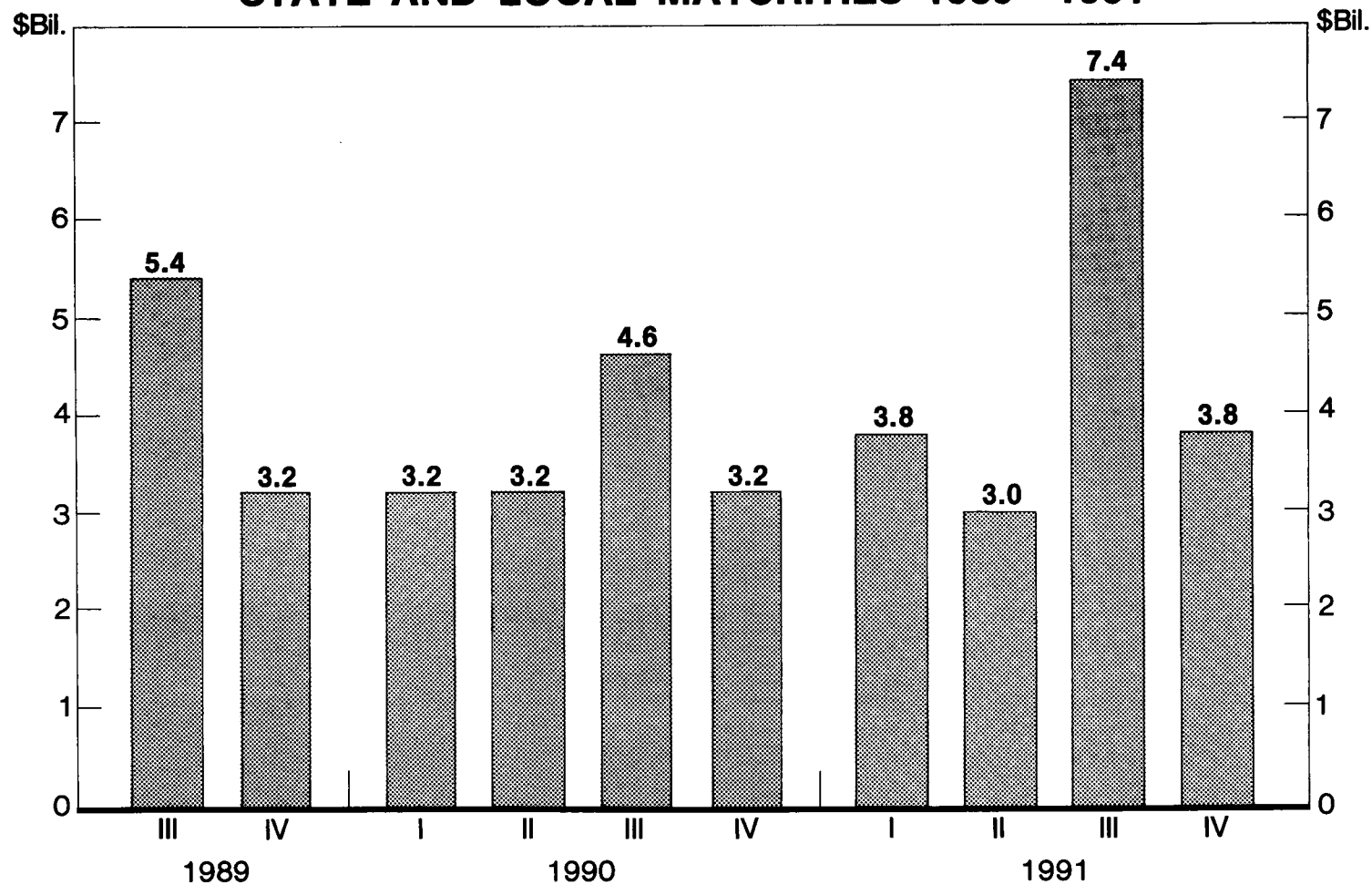
CHANGES IN STATE & LOCAL GOVERNMENT SERIES RELATIVE TO MUNICIPAL BOND ISSUES



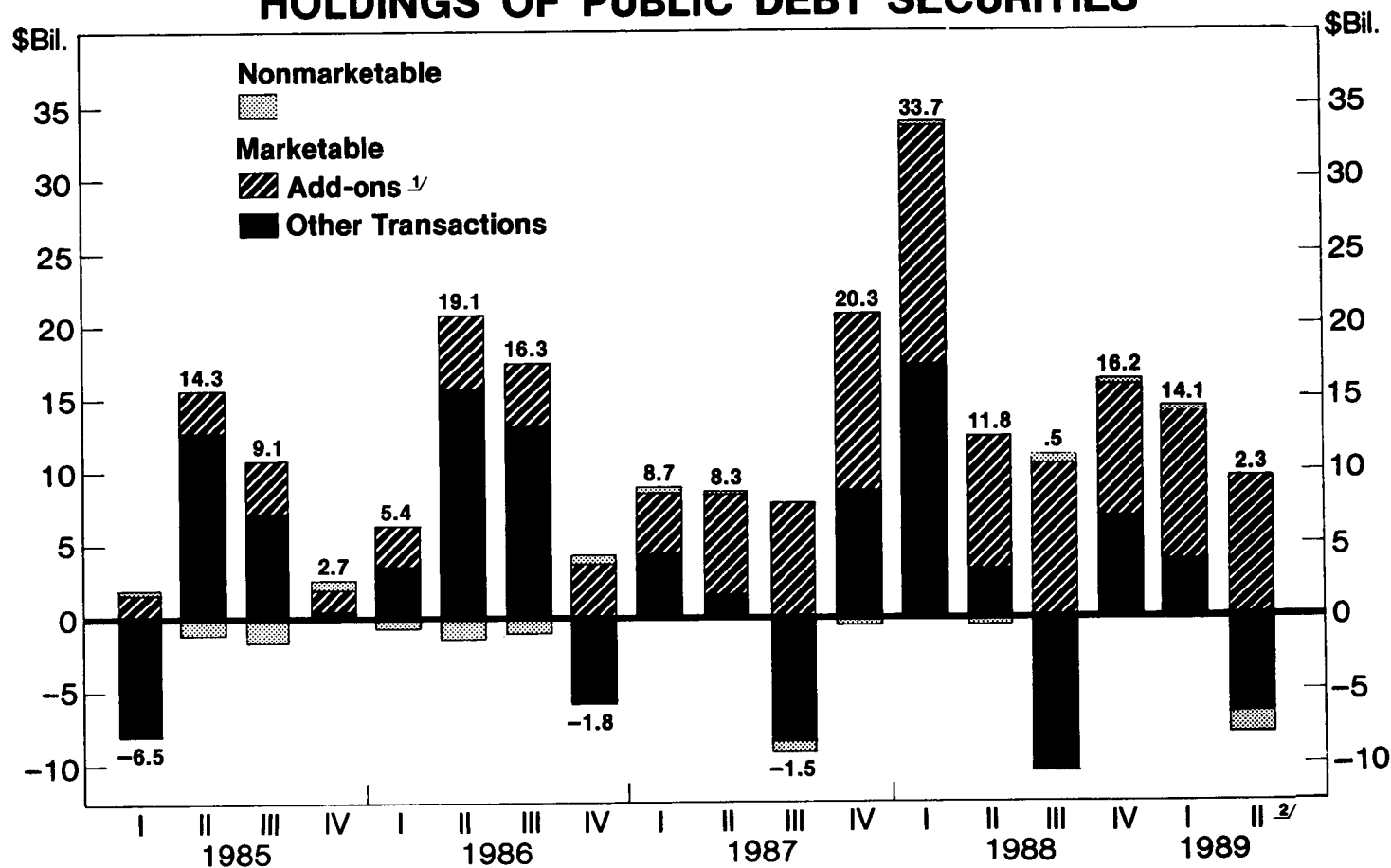
Department of the Treasury
Office of Market Finance

August 1, 1989-12

STATE AND LOCAL MATURITIES 1989-1991



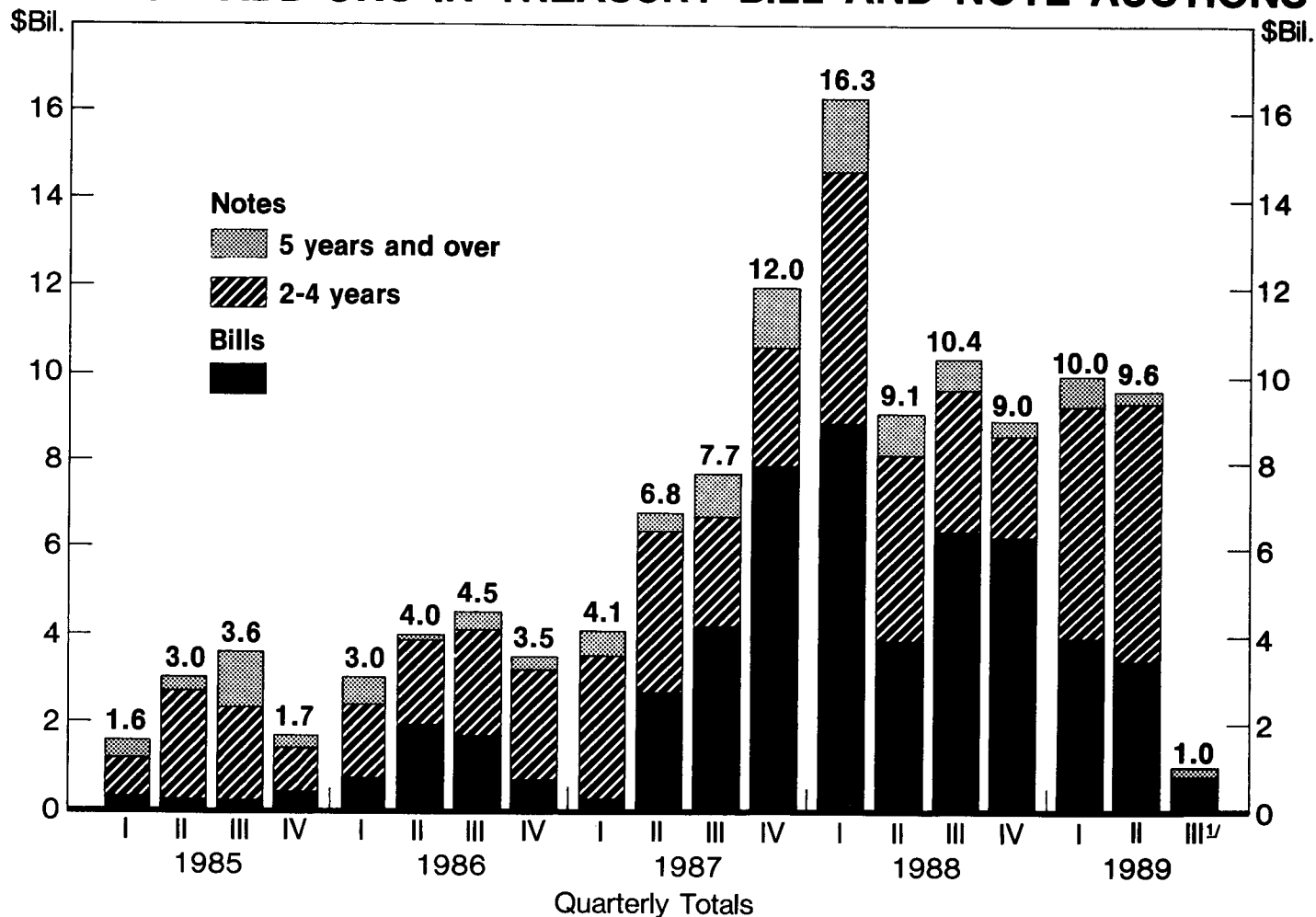
QUARTERLY CHANGES IN FOREIGN AND INTERNATIONAL HOLDINGS OF PUBLIC DEBT SECURITIES



^{1/} F.R.B. purchases of marketable issues as agents for foreign and international monetary authorities which are added to the announced amount of the issue.

^{2/} Preliminary.

FOREIGN ADD-ONS IN TREASURY BILL AND NOTE AUCTIONS

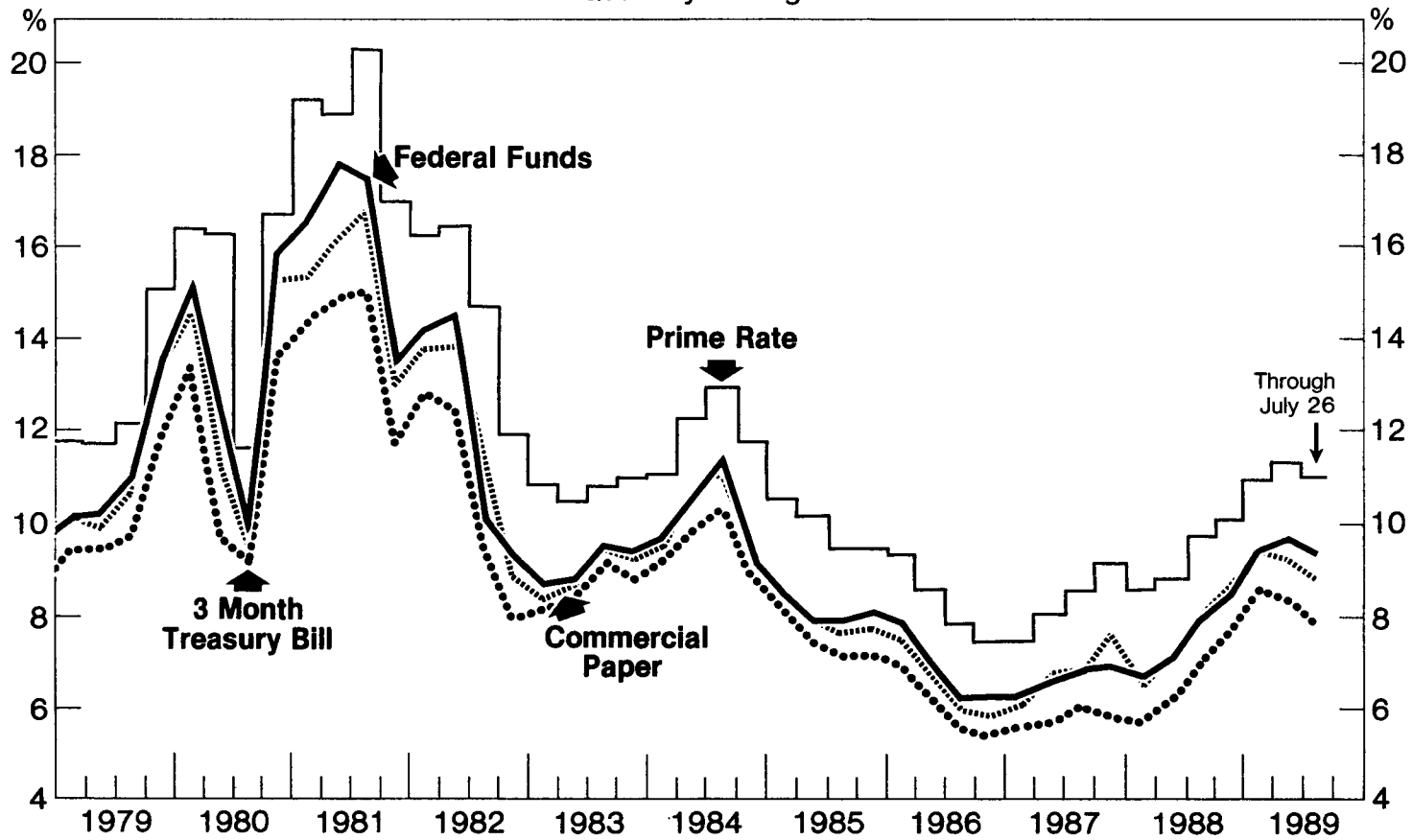


Department of the Treasury
Office of Market Finance

August 1, 1989-7

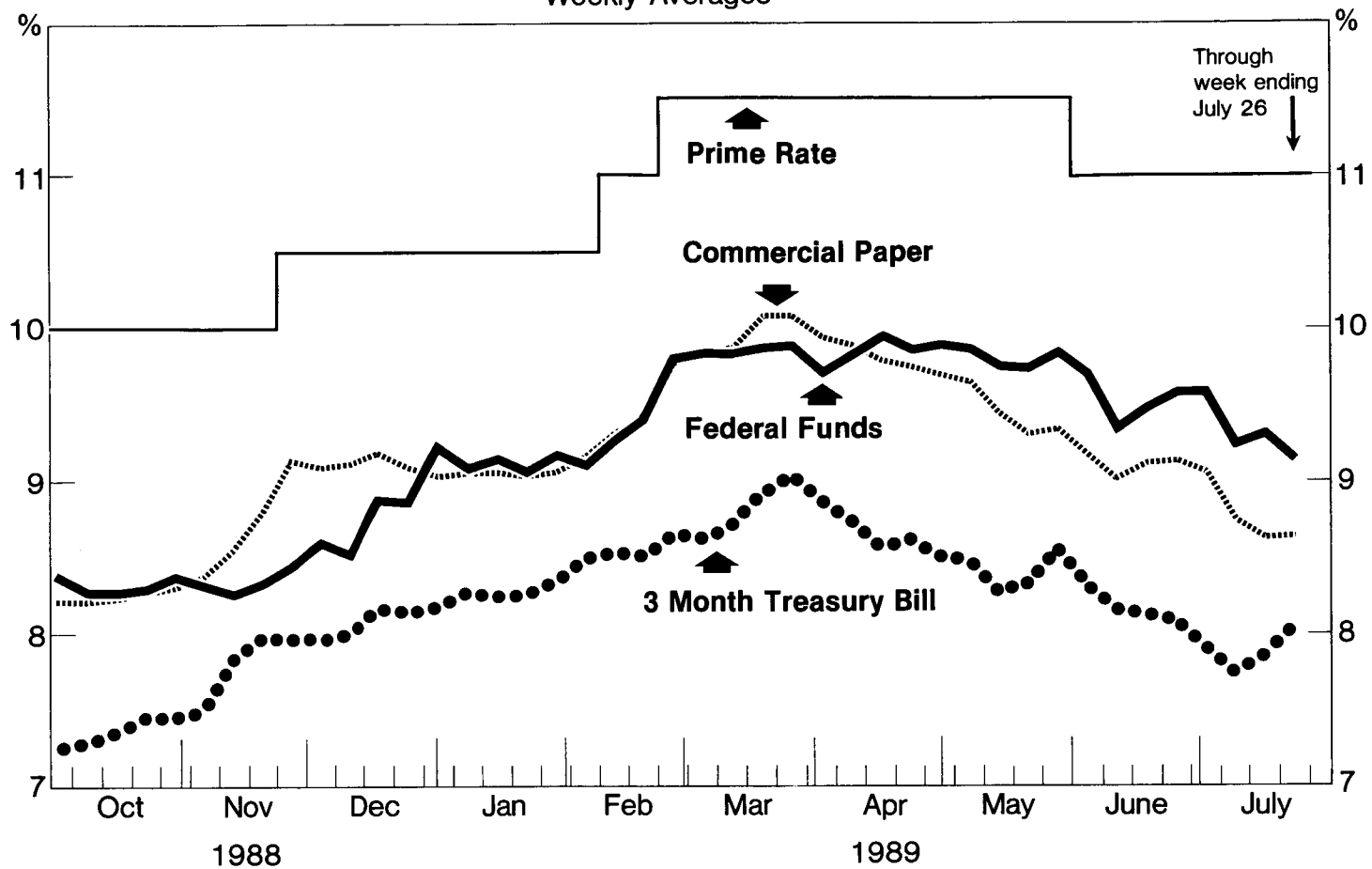
SHORT TERM INTEREST RATES

Quarterly Averages



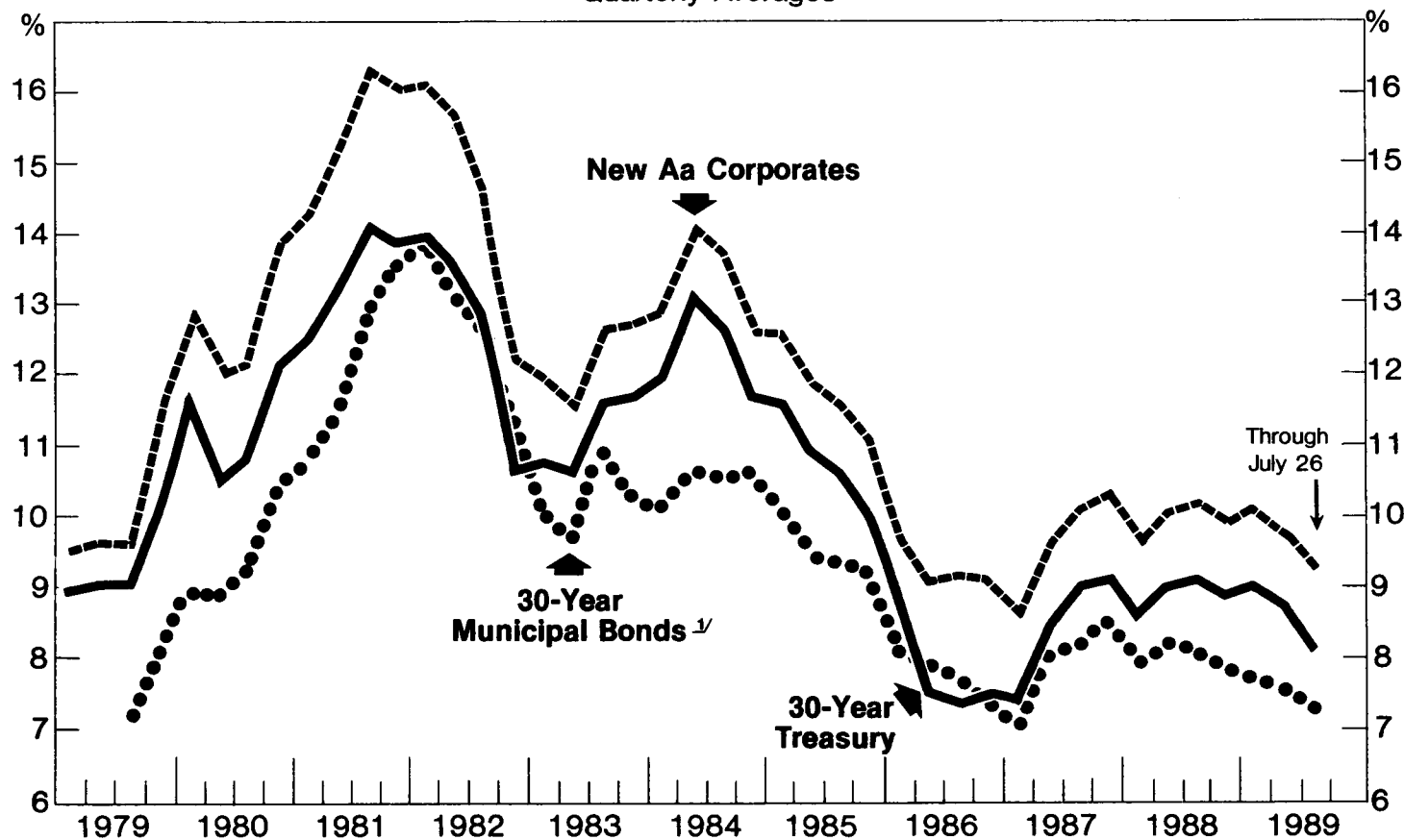
SHORT TERM INTEREST RATES

Weekly Averages



LONG TERM MARKET RATES

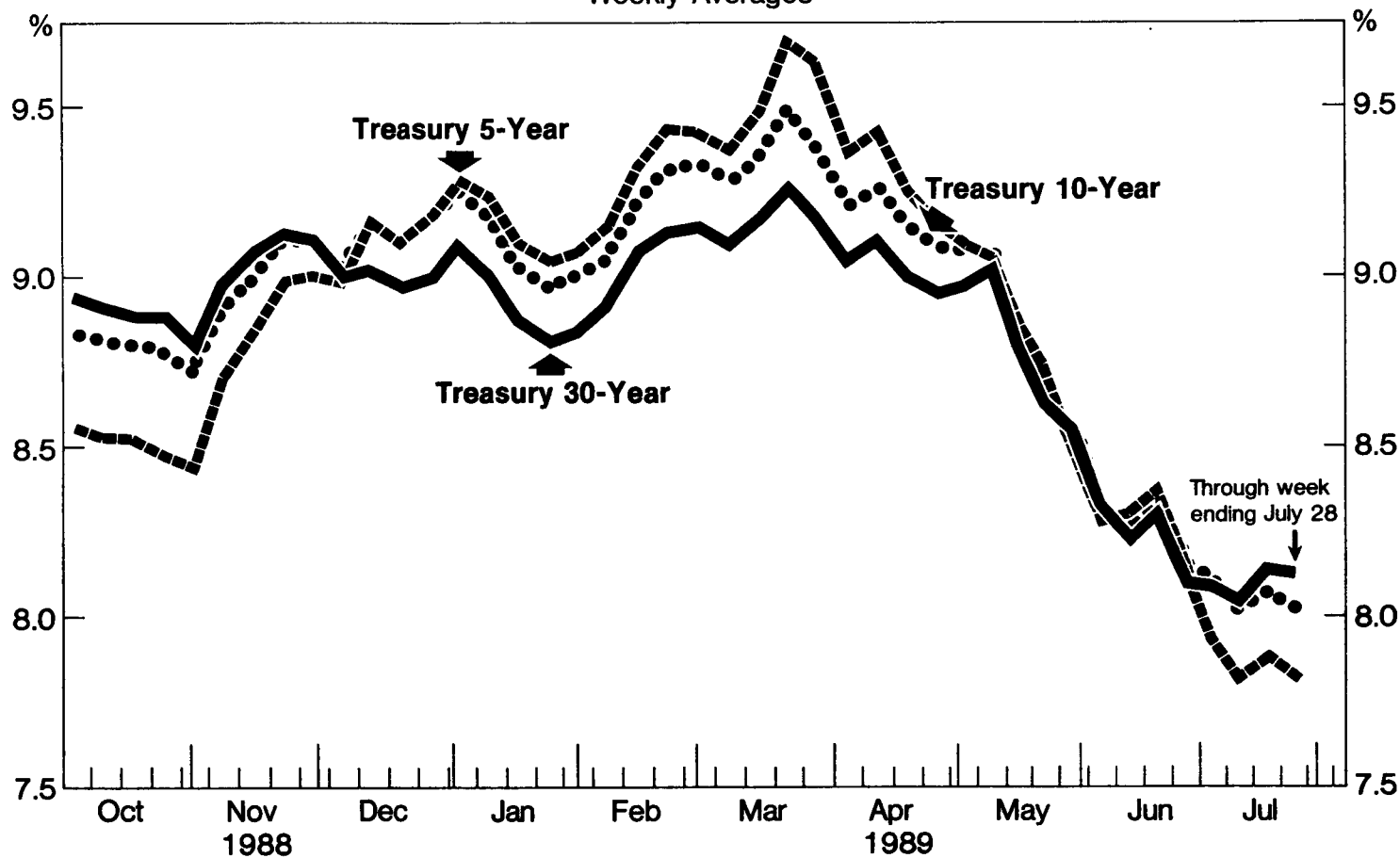
Quarterly Averages



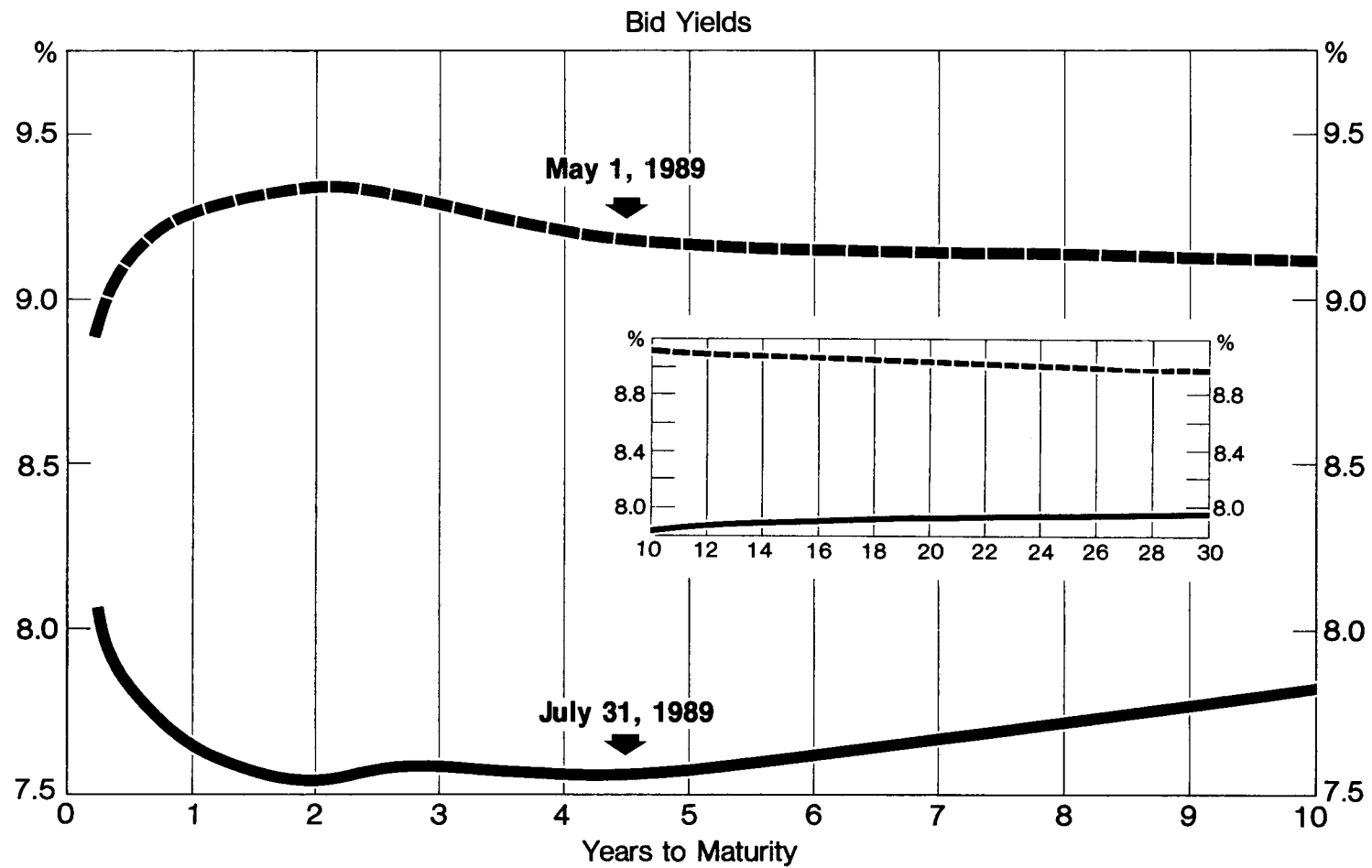
1/ The 30-Year Bond Buyer Index was started September 21, 1979.

INTERMEDIATE AND LONG TERM TREASURY RATES

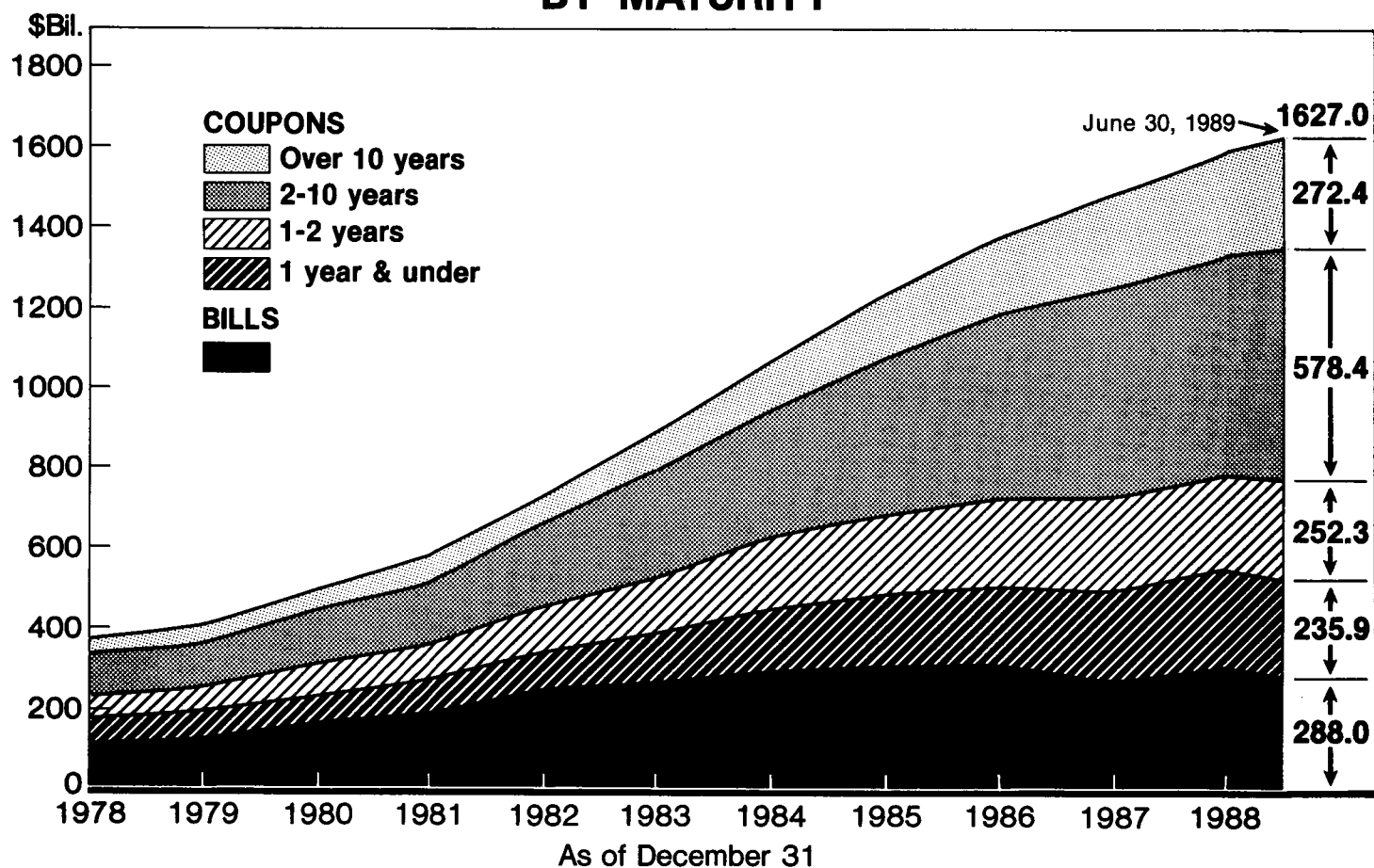
Weekly Averages



MARKET YIELDS ON GOVERNMENTS

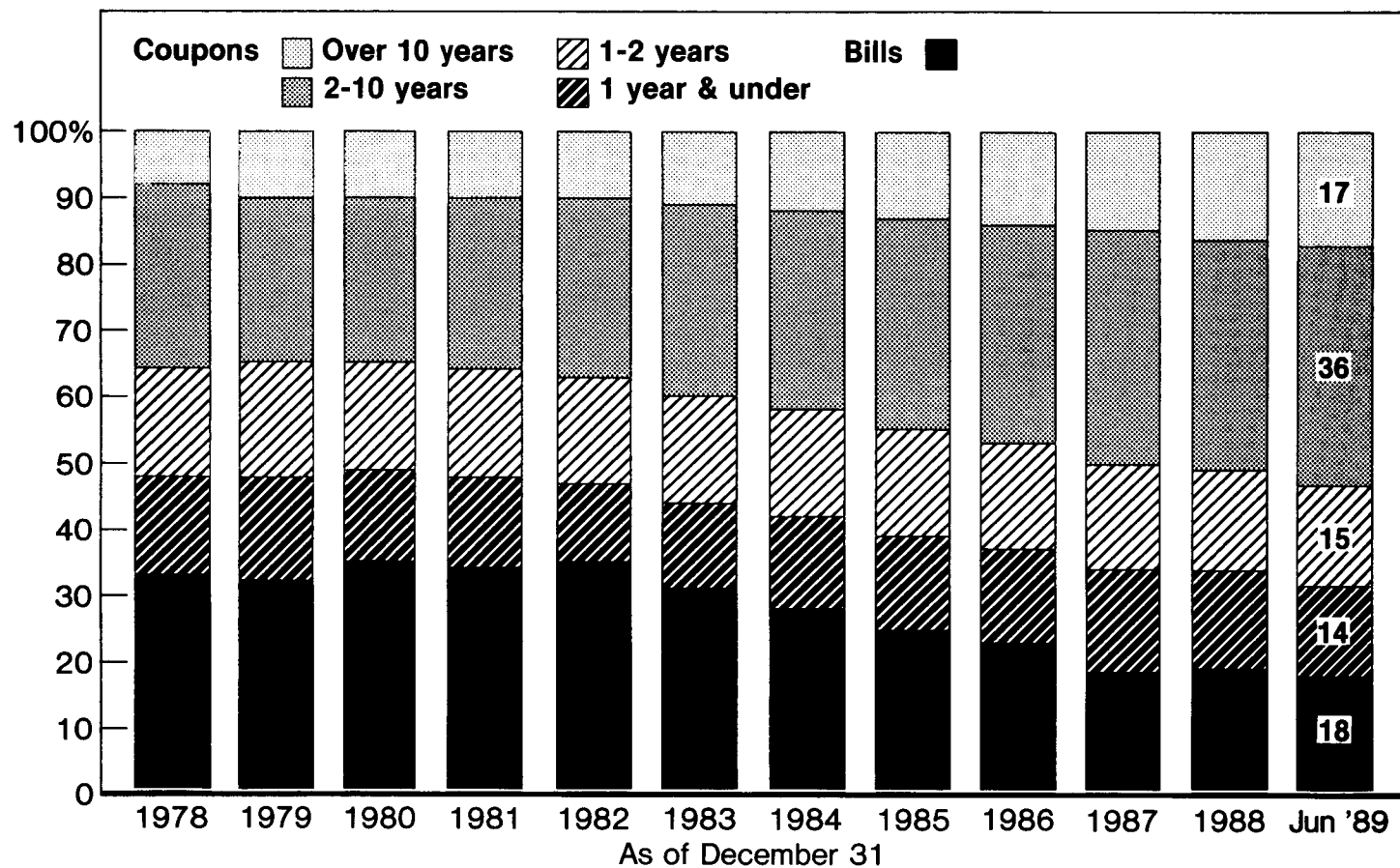


PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT BY MATURITY



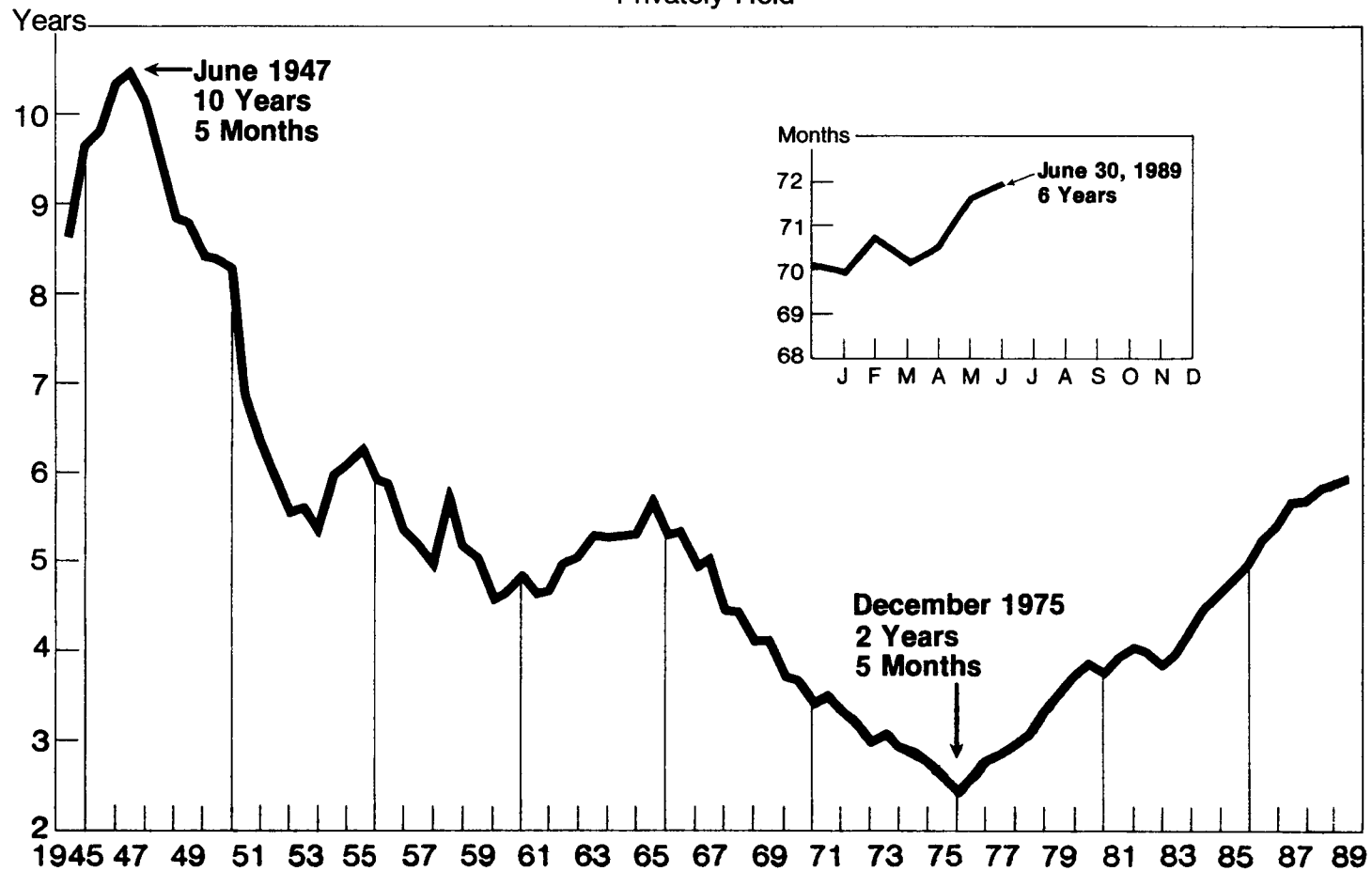
PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT

Percent Distribution by Maturity



AVERAGE LENGTH OF THE MARKETABLE DEBT

Privately Held



MATURING COUPON ISSUES

August - December 1989

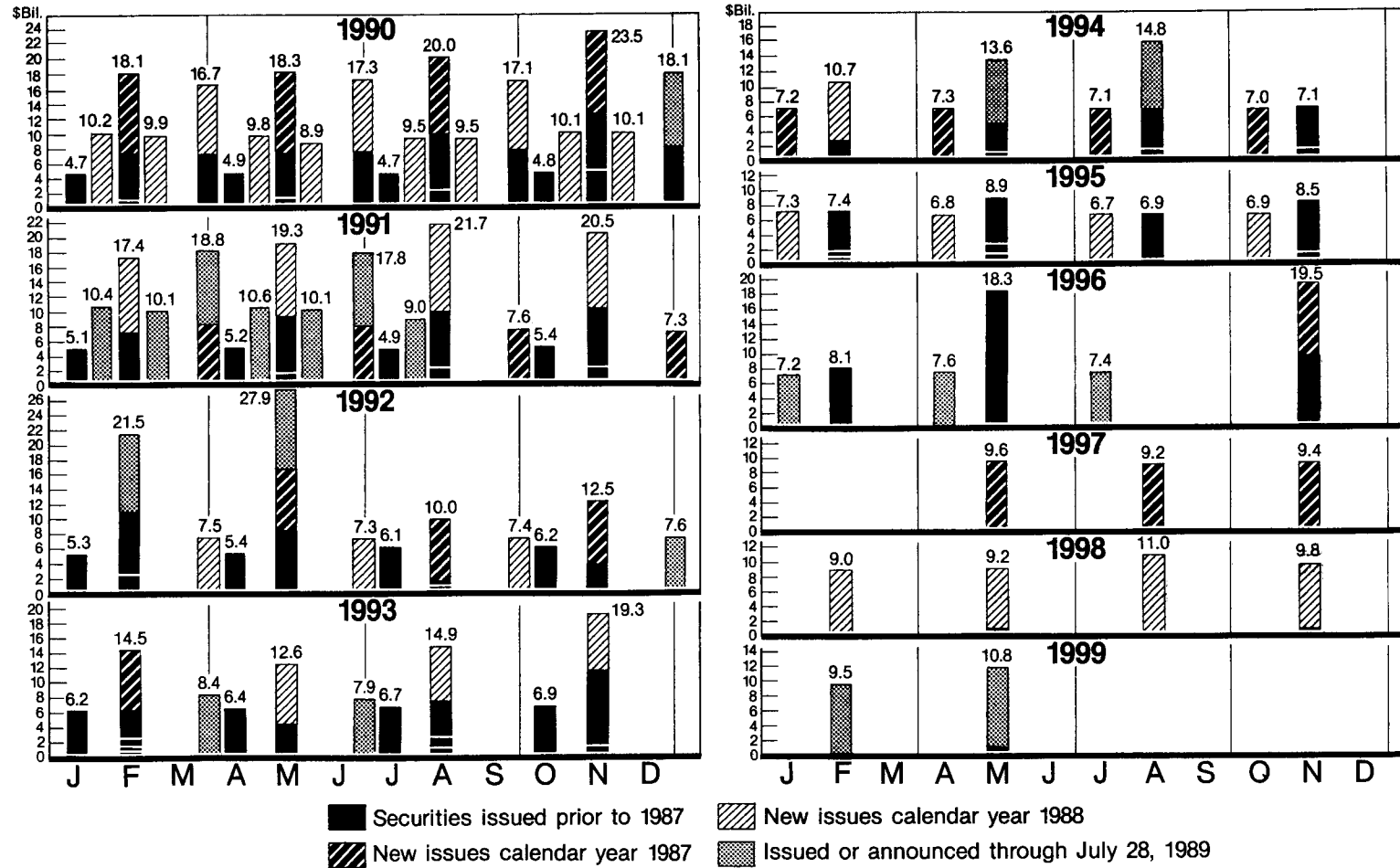
(In millions of dollars)

Maturing Coupons	June 30, 1989			
	Total	Held by		
		Federal Reserve & Government Accounts	Private Investors	Foreign Investors ^{1/}
13 7/8% Note 8/15/89	6,283	469	5,814	462
6 5/8% Note 8/15/89	12,755	2,665	10,090	1,387
7 3/4% Note 8/31/89	11,511	892	10,619	964
9 3/8% Note 9/30/89	7,302	407	6,895	1,185
8 1/2% Note 9/30/89	10,693	1,059	9,634	955
11 7/8% Note 10/15/89	4,237	126	4,111	520
7 7/8% Note 10/31/89	10,874	1,587	9,287	978
10 3/4% Note 11/15/89	5,779	2,034	3,745	174
12 3/4% Note 11/15/89	6,552	666	5,886	682
6 3/8% Note 11/15/89	11,909	1,530	10,379	939
7 3/4% Note 11/30/89	10,678	1,116	9,562	1,998
8 3/8% Note 12/31/89	7,490	470	7,020	471
7 7/8% Note 12/31/89	10,645	1,365	9,280	1,592
Total	116,708	14,386	102,322	12,307

^{1/} F.R.B. custody accounts for foreign official institutions; included in Private Investors.

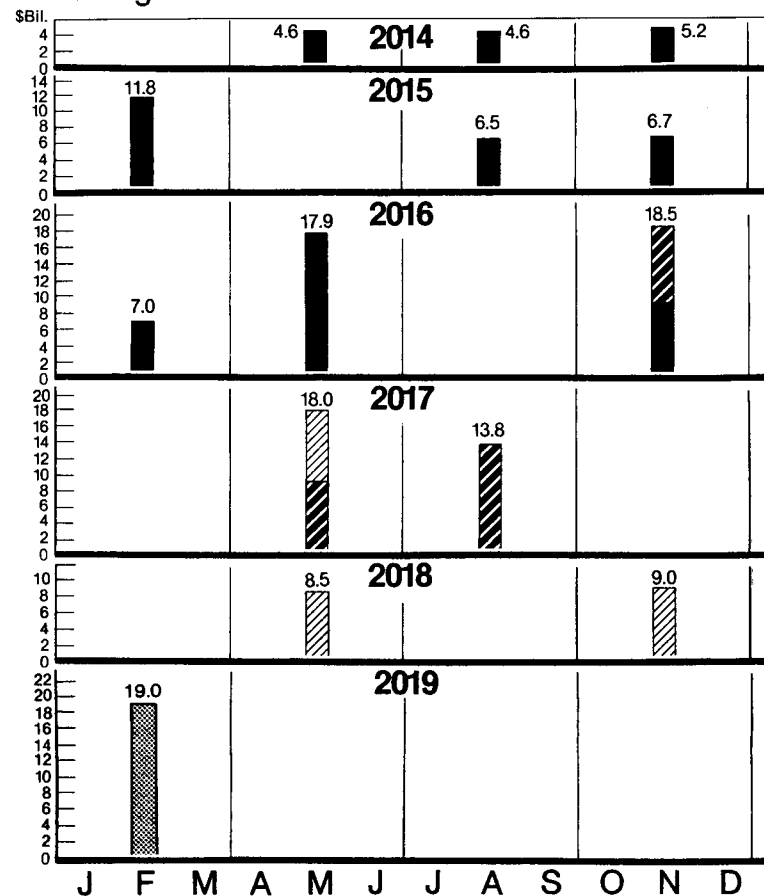
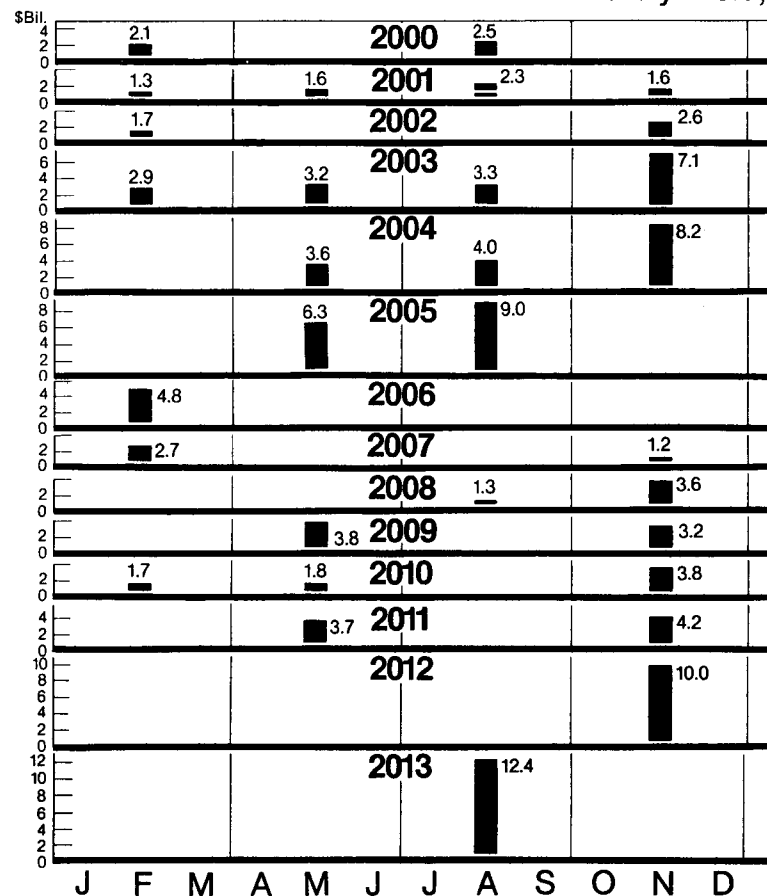
TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills



TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills



■ Securities issued prior to 1987
 ▨ New issues calendar year 1987

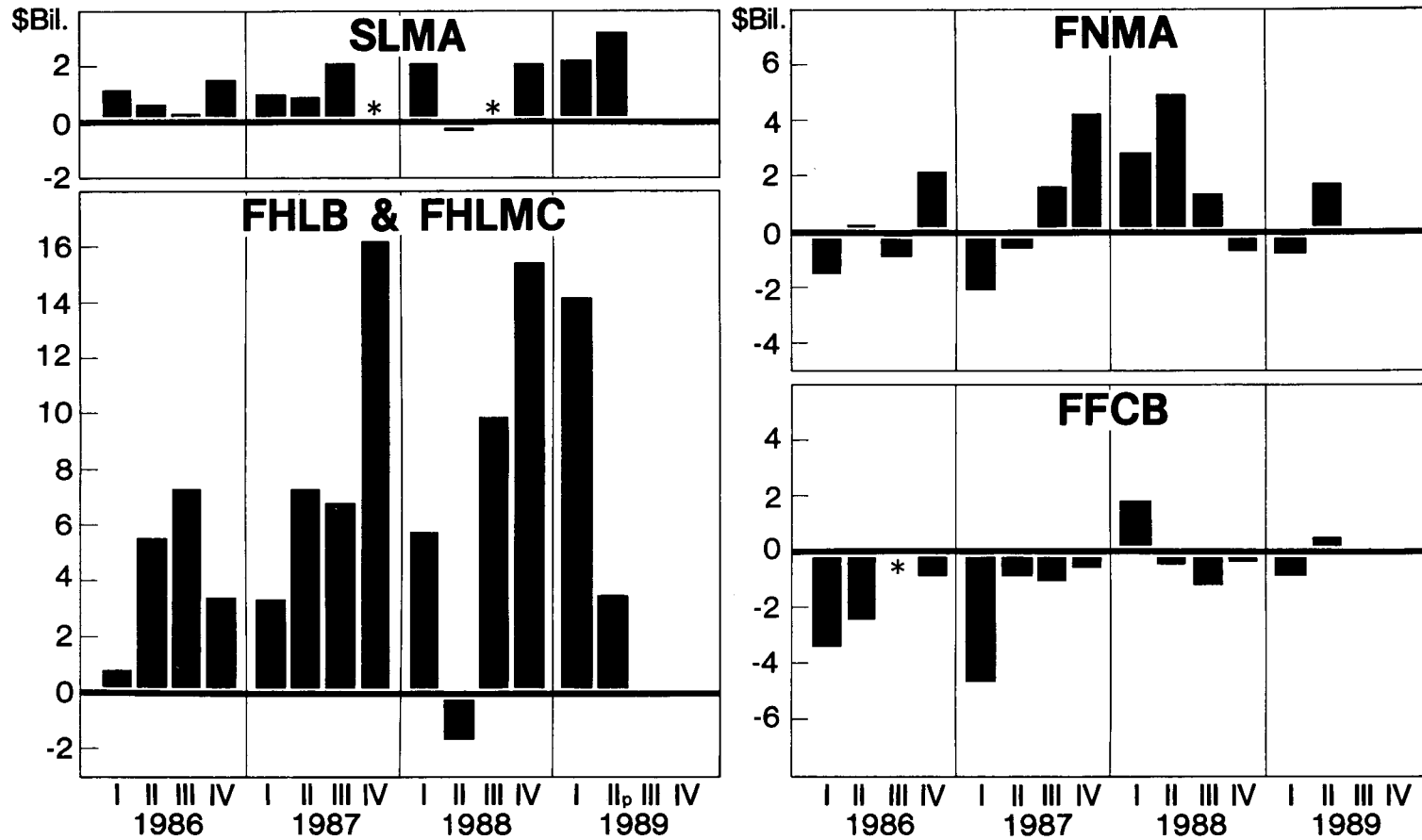
▧ New issues calendar year 1988
 ▩ Issued or announced through July 28, 1989

Department of the Treasury
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NEW MONEY IN AGENCY FINANCE

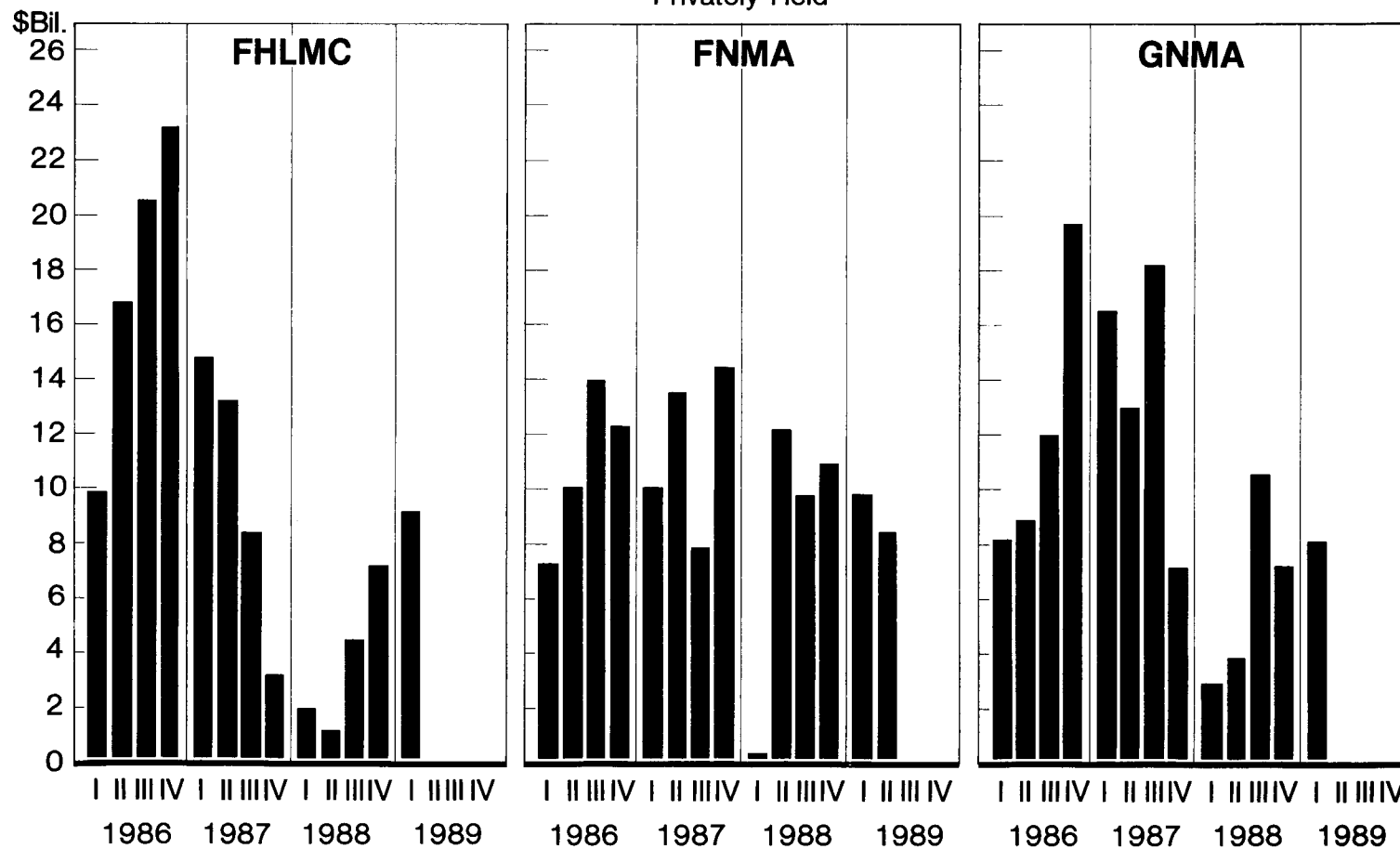
Debt Securities, Privately Held



p Preliminary

NEW MONEY IN AGENCY MORTGAGE – BACKED SECURITIES

Privately Held



SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN AUGUST 1989^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
	1	2	3	4
7	8 Auction 3 year ^{2/}	9 Auction 10 year ^{2/}	10 Auction 30 year ^{2/}	11
14	15	16 Announce 2 year 5 year	17	18 Announce 52 week
21	22 Auction 2 year ^{3/}	23 Auction 5 year ^{4/}	24 Auction 52 week ^{3/}	25
28	29	30	31	

^{1/} Does not include weekly bills

^{2/} For settlement August 15

^{3/} For settlement August 31

^{4/} For settlement in early September

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN SEPTEMBER 1989 ^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
				1
4 Holiday	5	6	7	8
11	12	13	14	15 Announce 52 week
18	19	20 Announce 2 year 4 year	21 Auction 52 week ^{2/}	22
25	26 Auction 2 year ^{3/}	27 Auction 4 year ^{3/}	28	29

^{1/} Does not include weekly bills

^{2/} For settlement September 28

^{3/} For settlement October 2

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN OCTOBER 1989^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
2	3	4 Announce 7 year	5	6
9 Holiday	10	11 Auction 7 year ^{2/}	12	13 Announce 52 week
16	17	18 Announce 2 year	19 Auction 52 week ^{3/}	20
23	24	25 Auction 2 year ^{4/}	26	27
30	31			

^{1/} Does not include weekly bills

^{2/} For settlement October 16

^{3/} For settlement October 26

^{4/} For settlement October 31