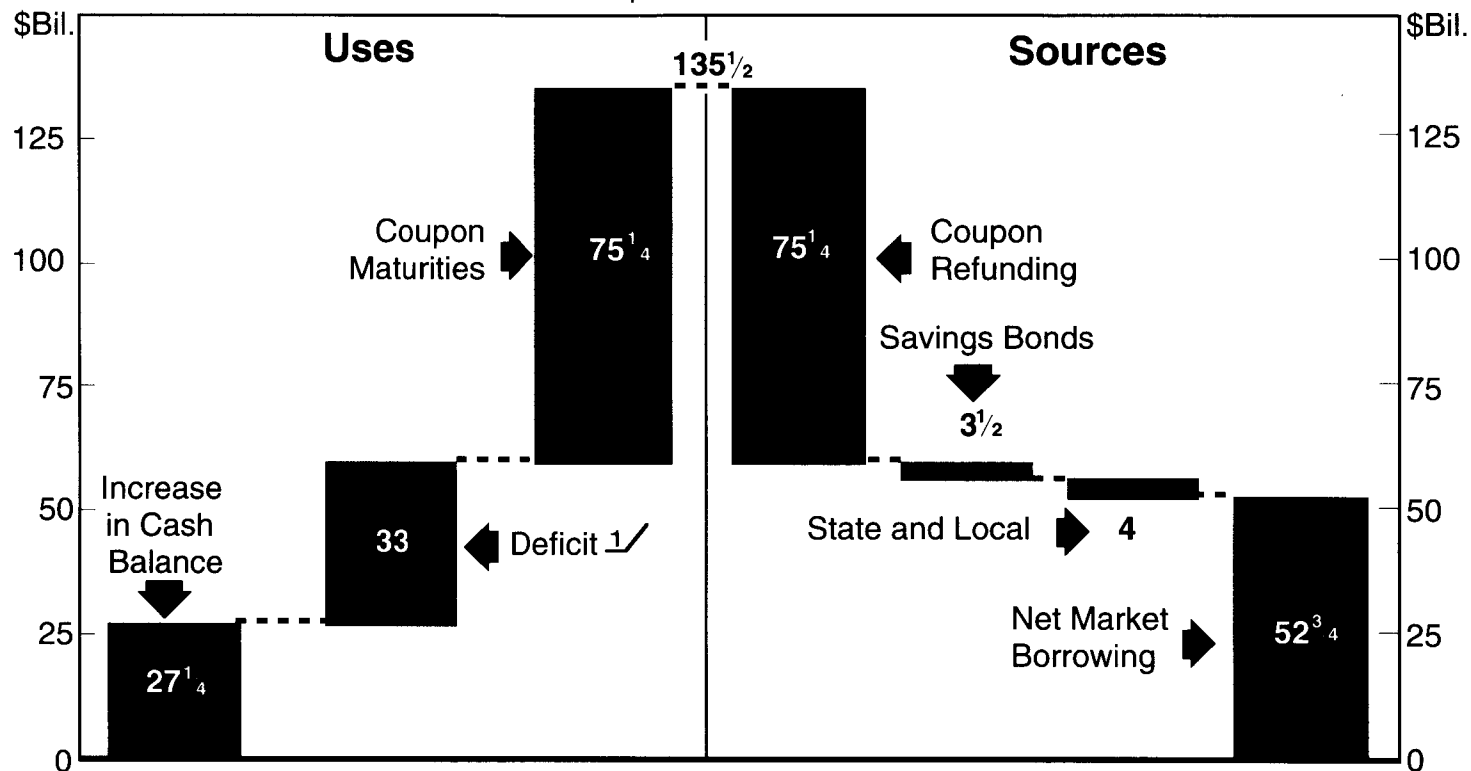


TREASURY FINANCING REQUIREMENTS

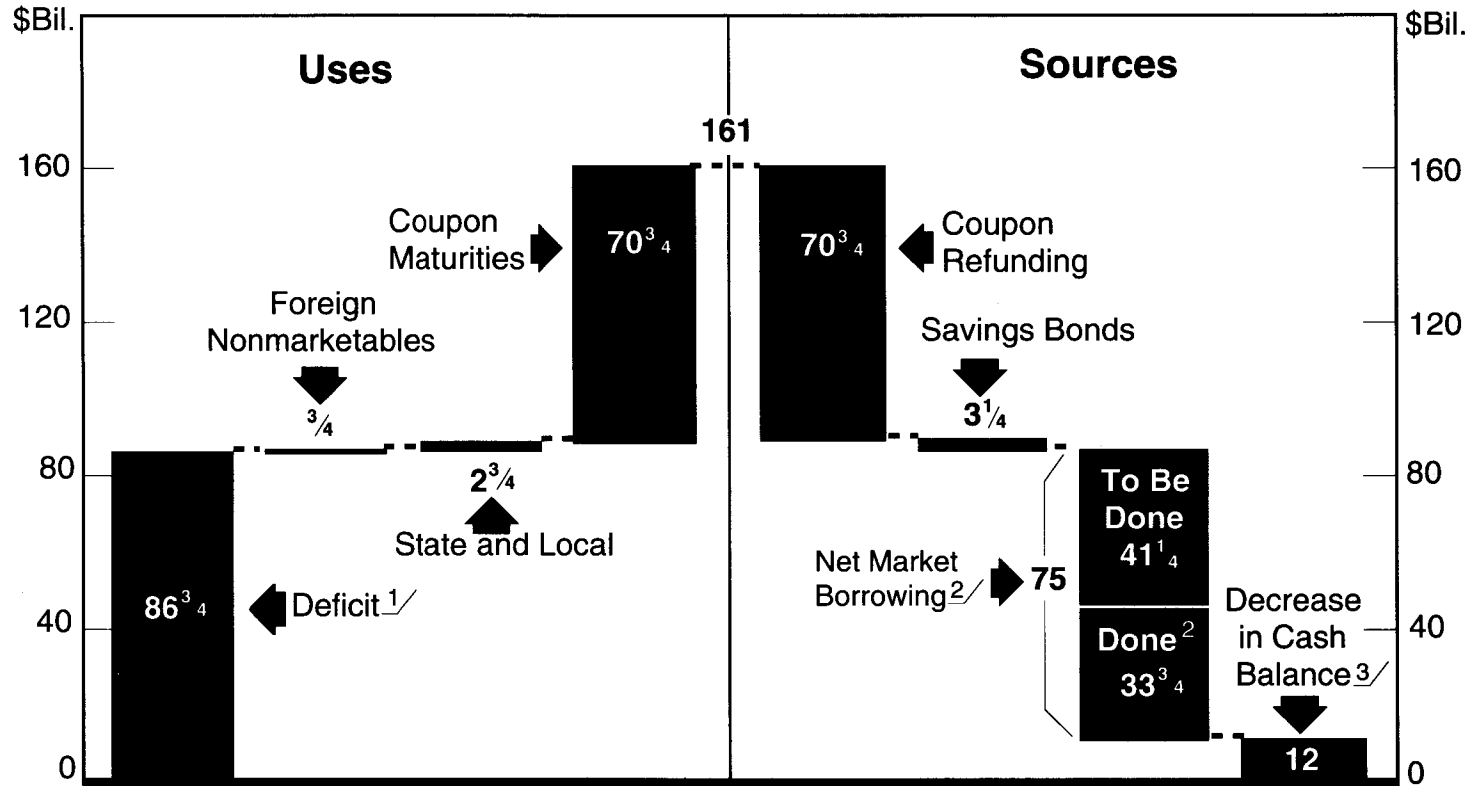
April-June 1992



¹/₄ Includes budget deficit, changes in accrued interest and checks outstanding and minor miscellaneous debt transactions.

TREASURY FINANCING REQUIREMENTS

July-September 1992



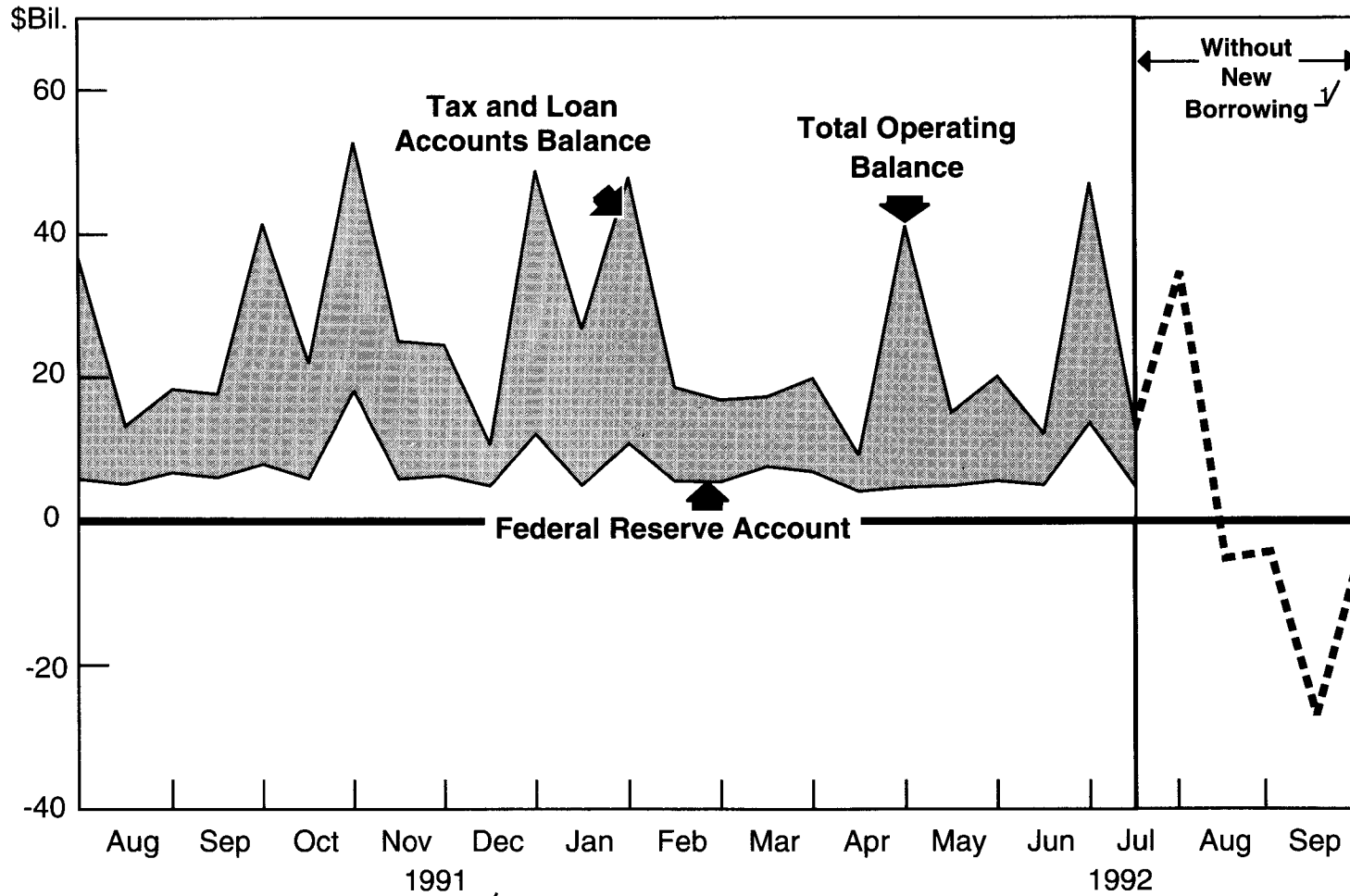
¹/ Includes budget deficit, changes in accrued interest and checks outstanding and minor miscellaneous debt transactions.

²/ Issued or announced through July 31, 1992.

³/ Assumes a \$35 billion cash balance September 30, 1992.

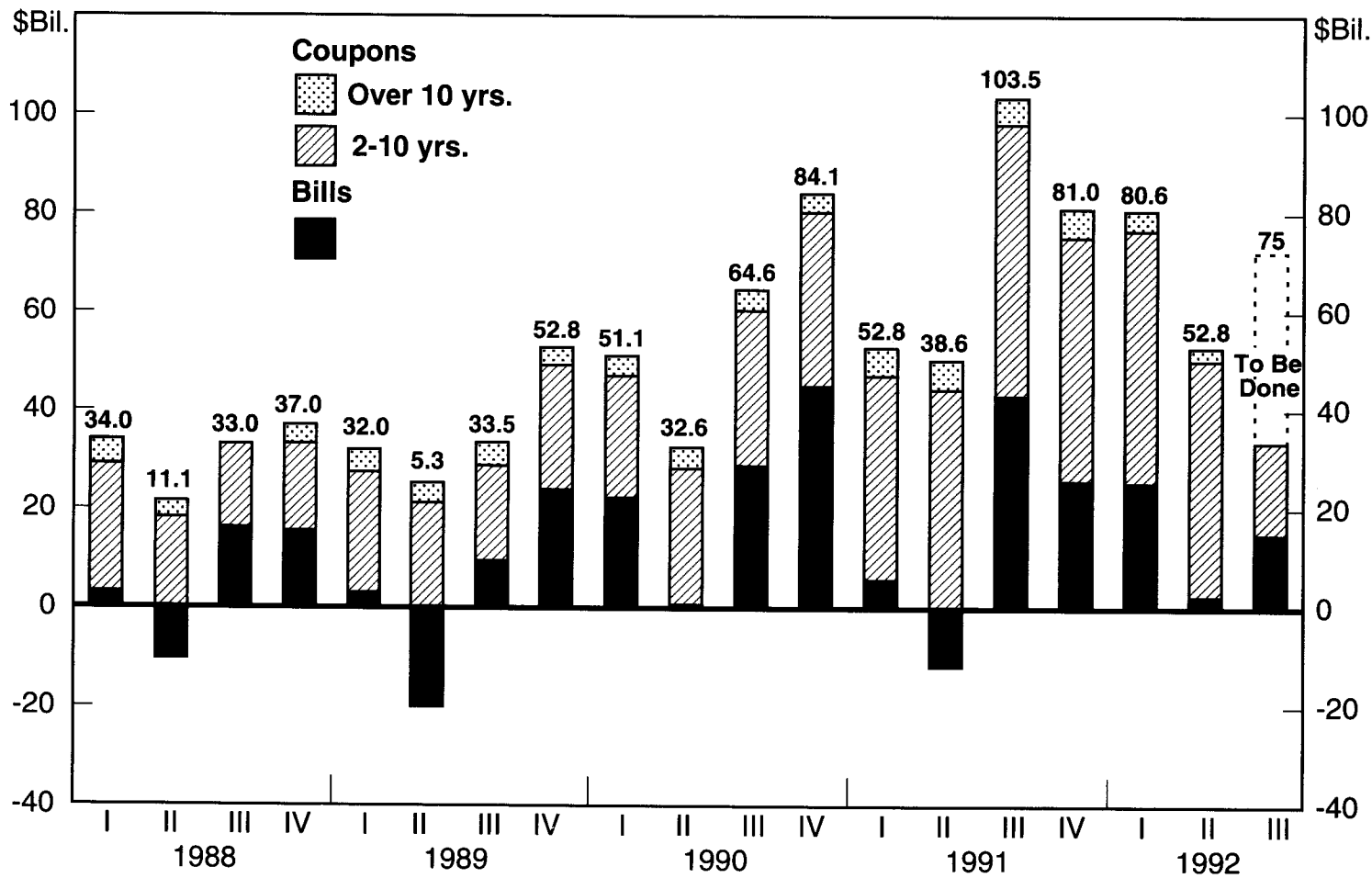
TREASURY OPERATING CASH BALANCE

Semi-Monthly



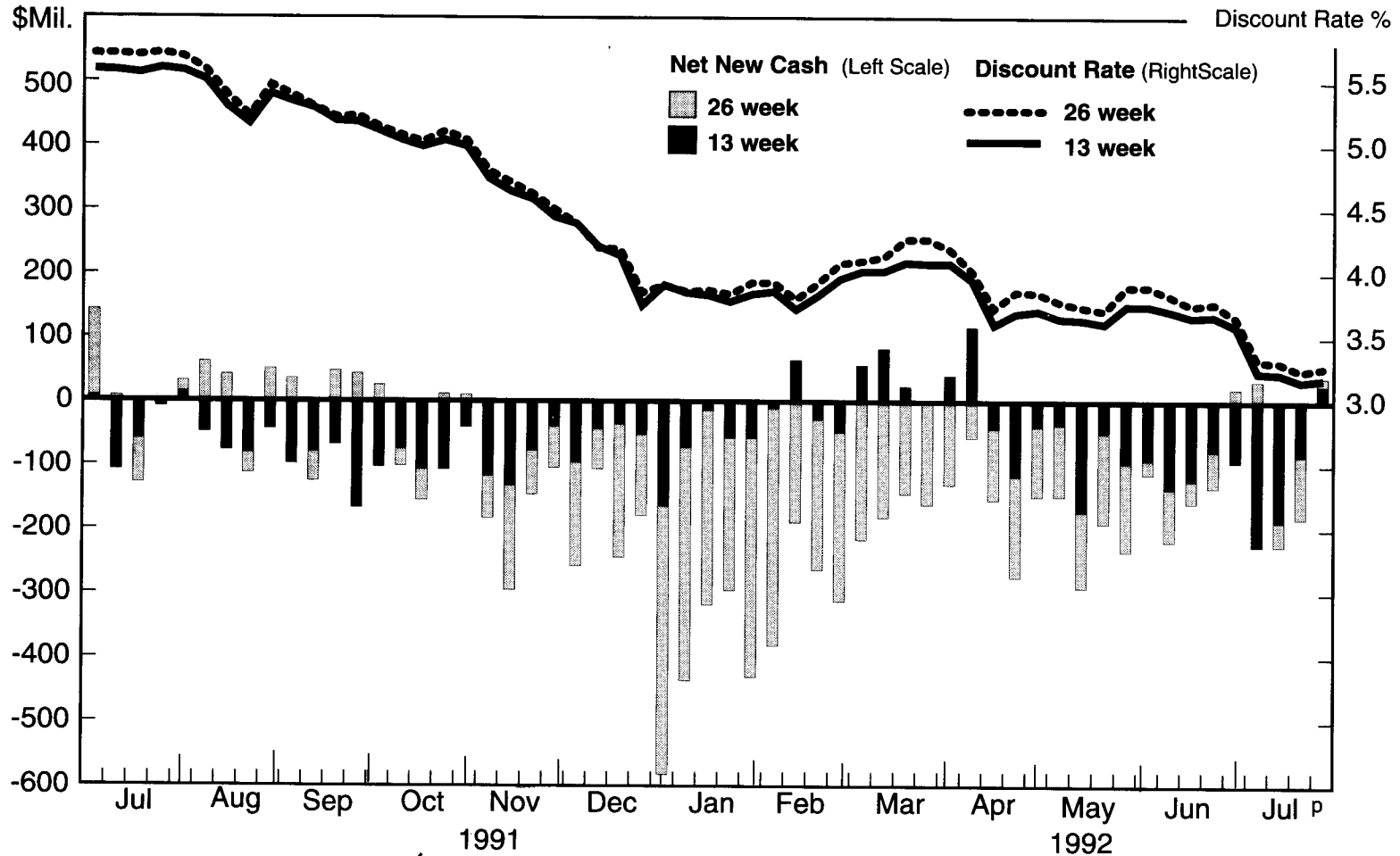
↙ Assumes refunding of maturing issues.

TREASURY NET MARKET BORROWING ^{1/}



^{1/} Excludes Federal Reserve and Government Account Transactions.

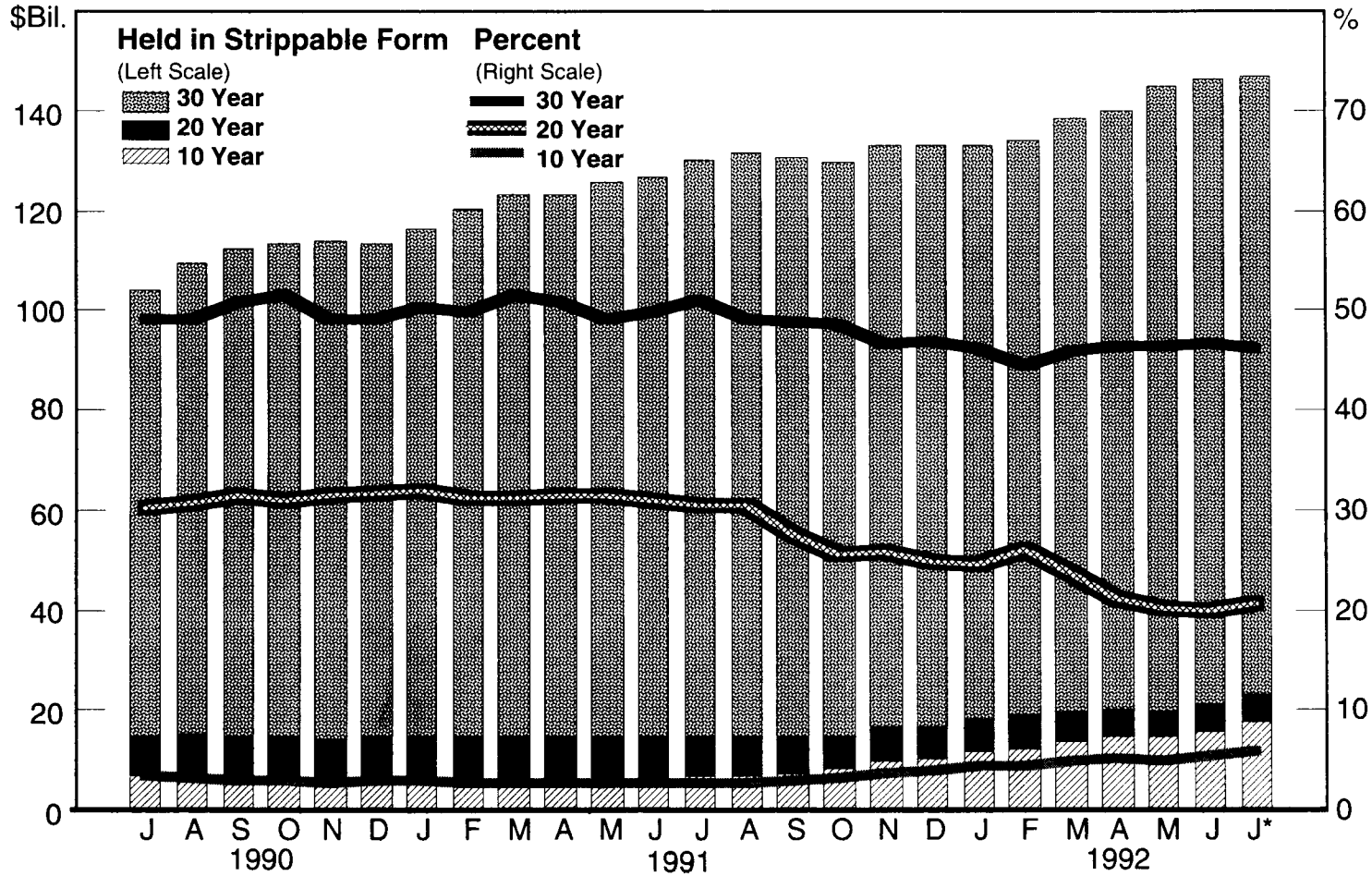
NET NEW CASH FROM NONCOMPETITIVE TENDERS IN WEEKLY BILL AUCTIONS ^{1/}



^{1/} Excludes noncompetitive tenders from foreign official accounts

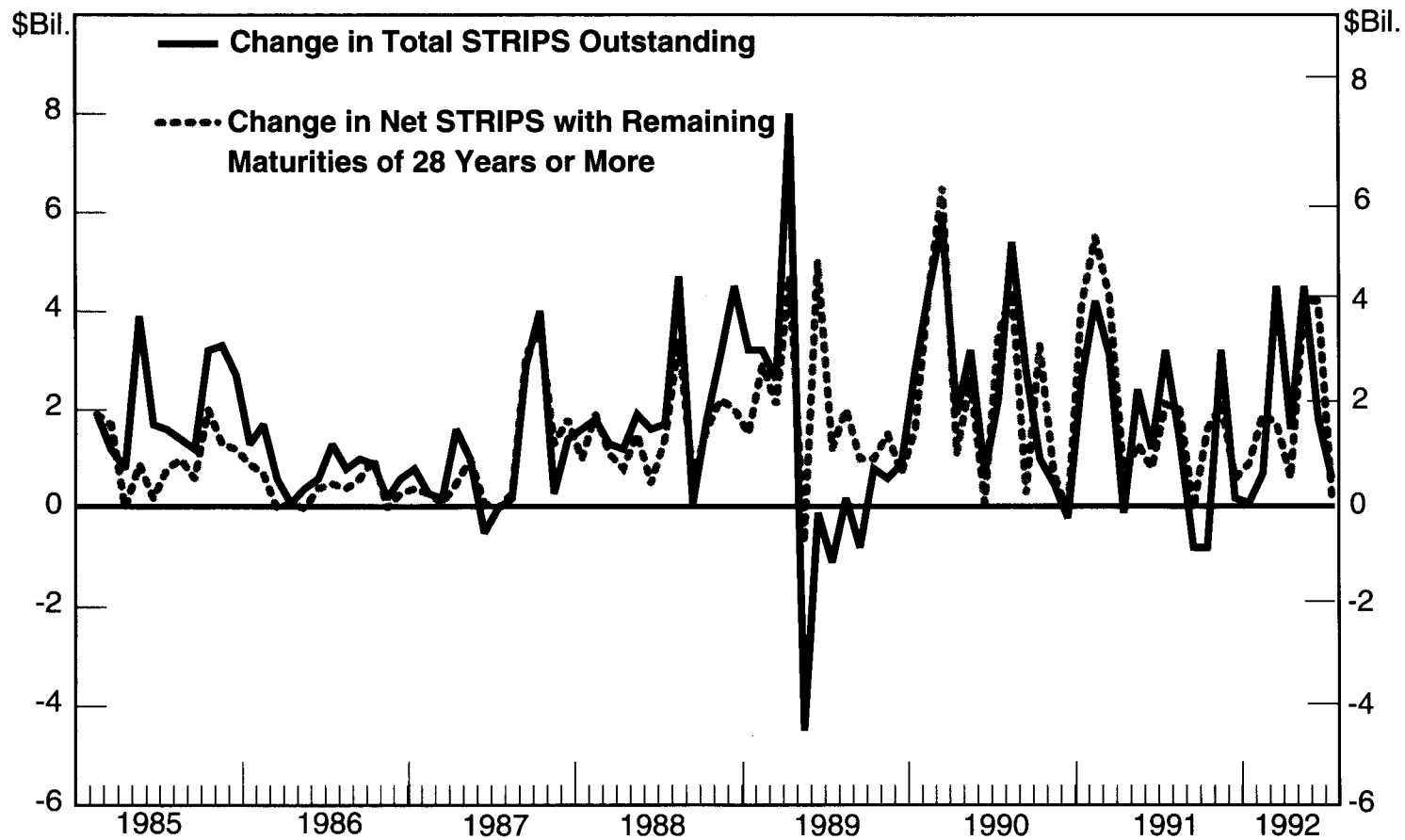
p Preliminary

NET STRIPS AS A PERCENT OF PRIVATELY HELD STRIPPABLE SECURITIES



*Through July 24, 1992.

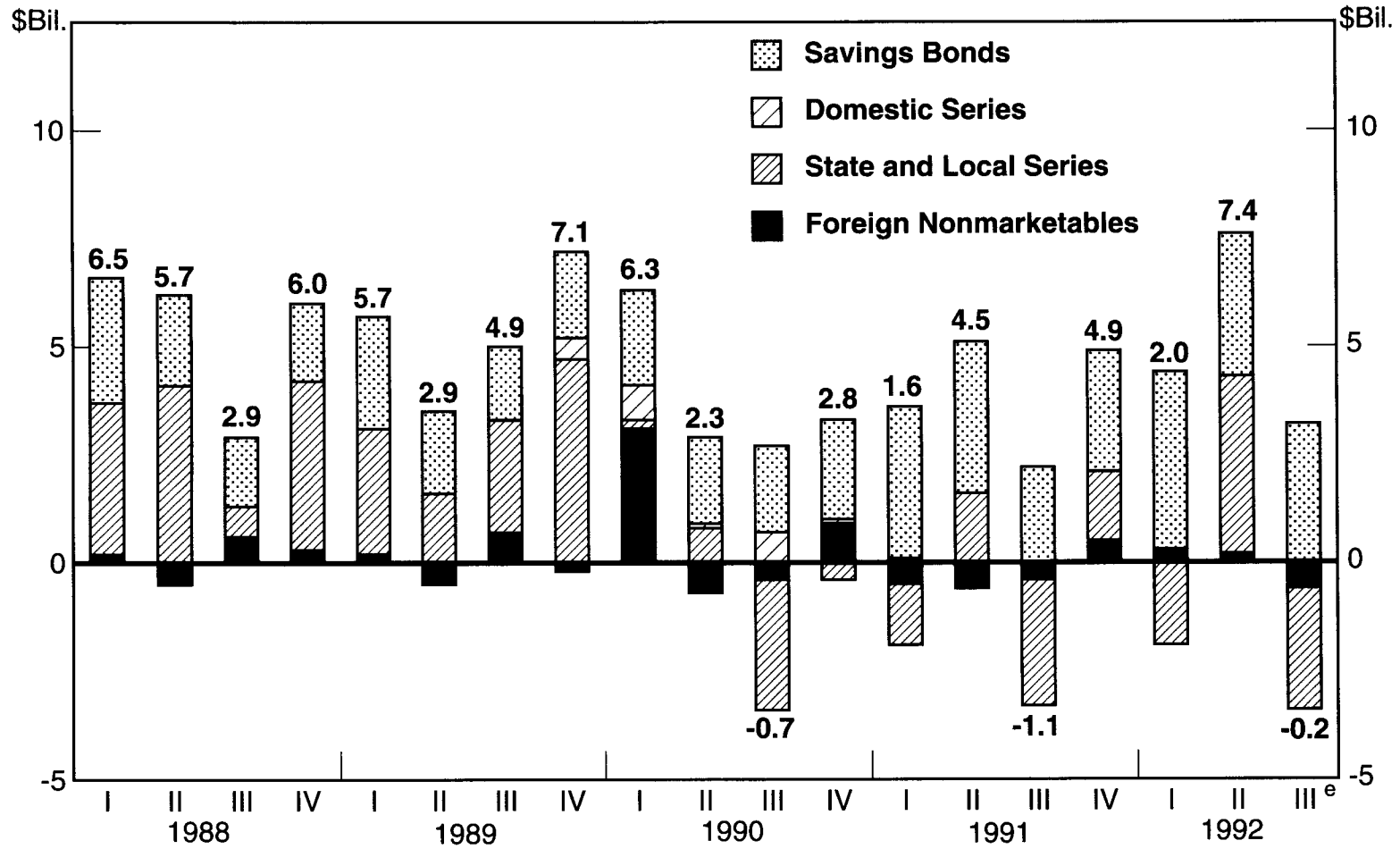
MONTHLY CHANGES IN STRIPS OUTSTANDING 1985 -1992^{1/}



^{1/} Stripping began February 1985; reconstitution began May 1, 1987.

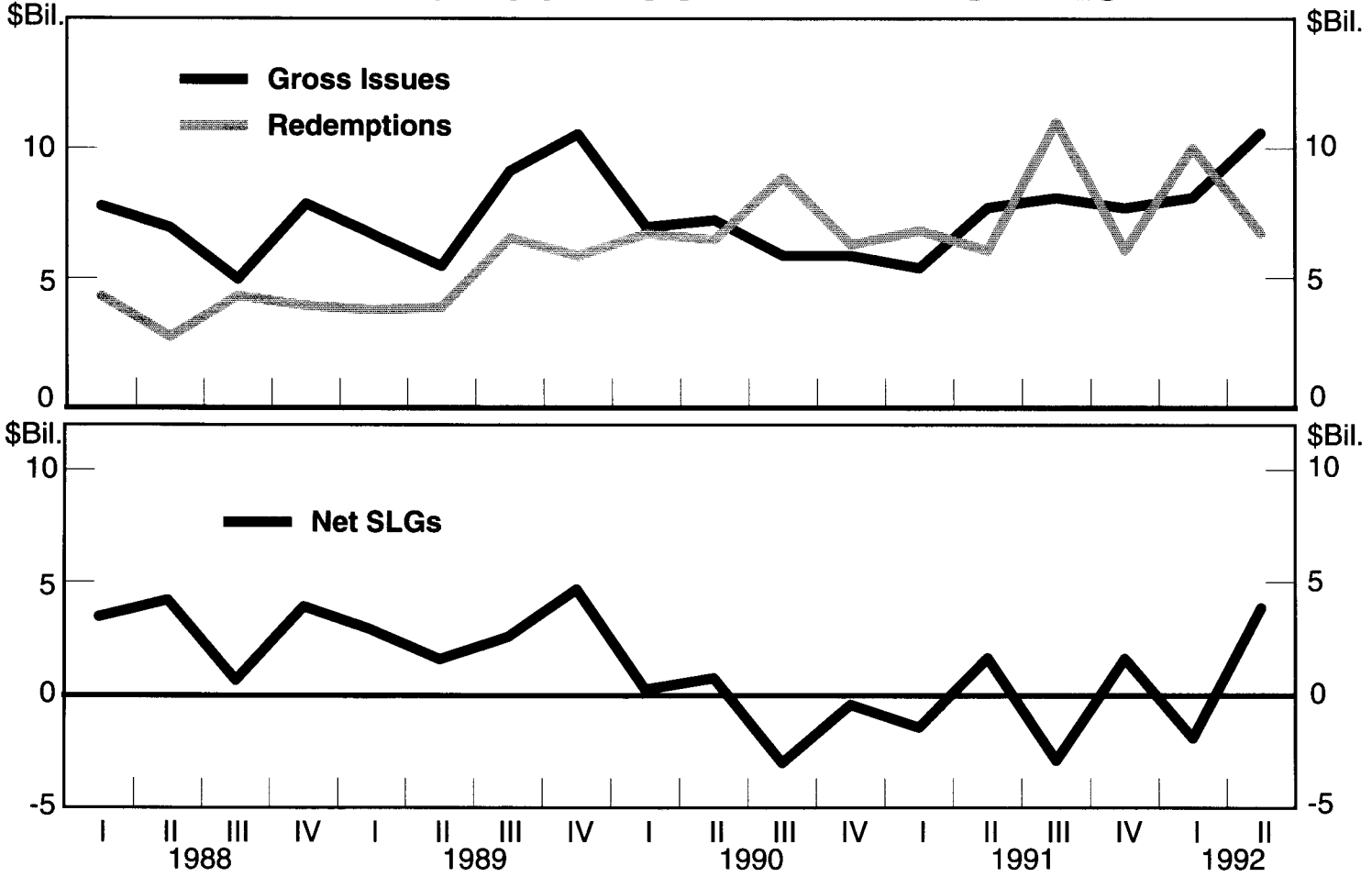
Data through July 24, 1992

TREASURY NET BORROWING FROM NONMARKETABLE ISSUES

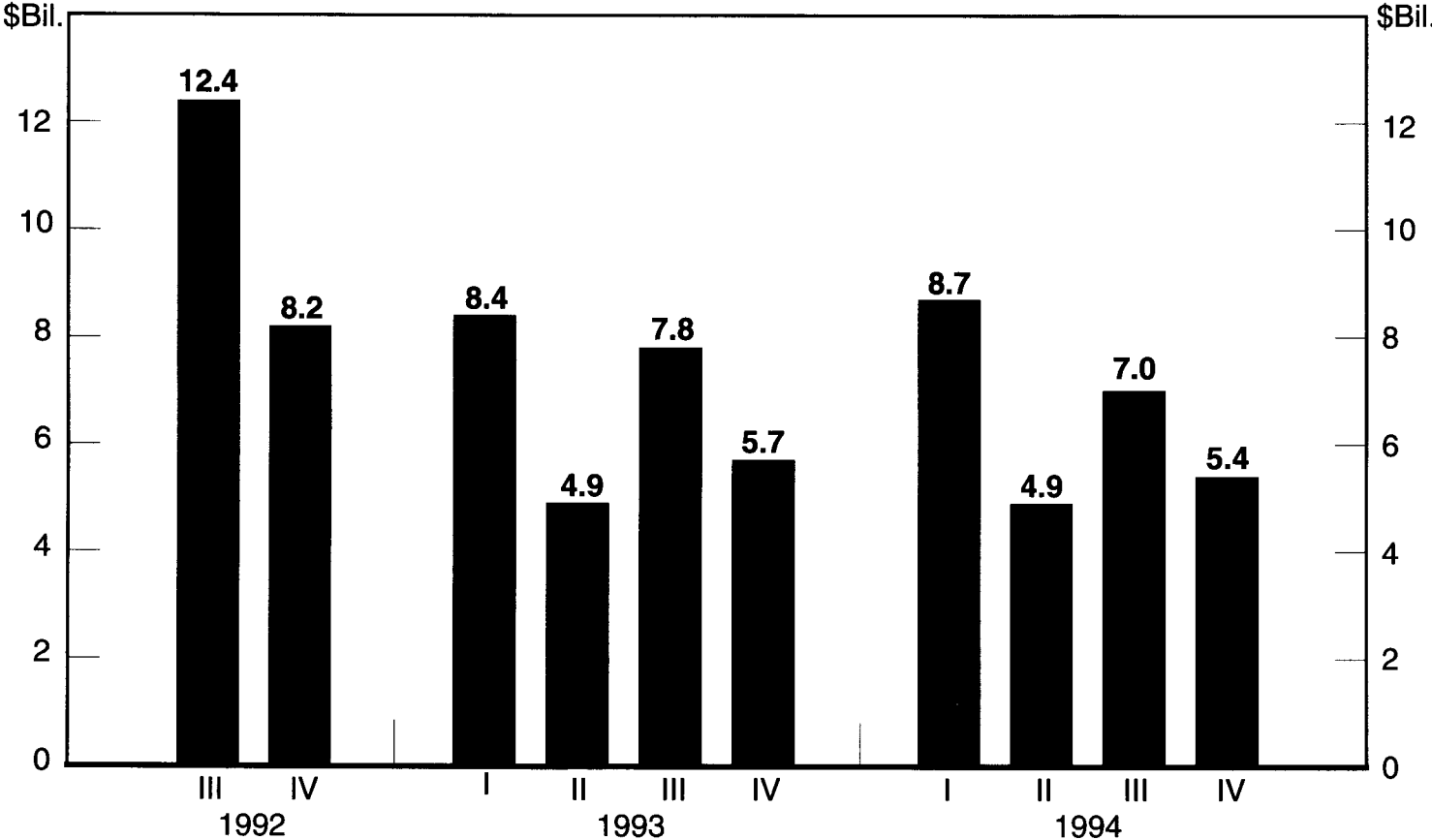


e estimate

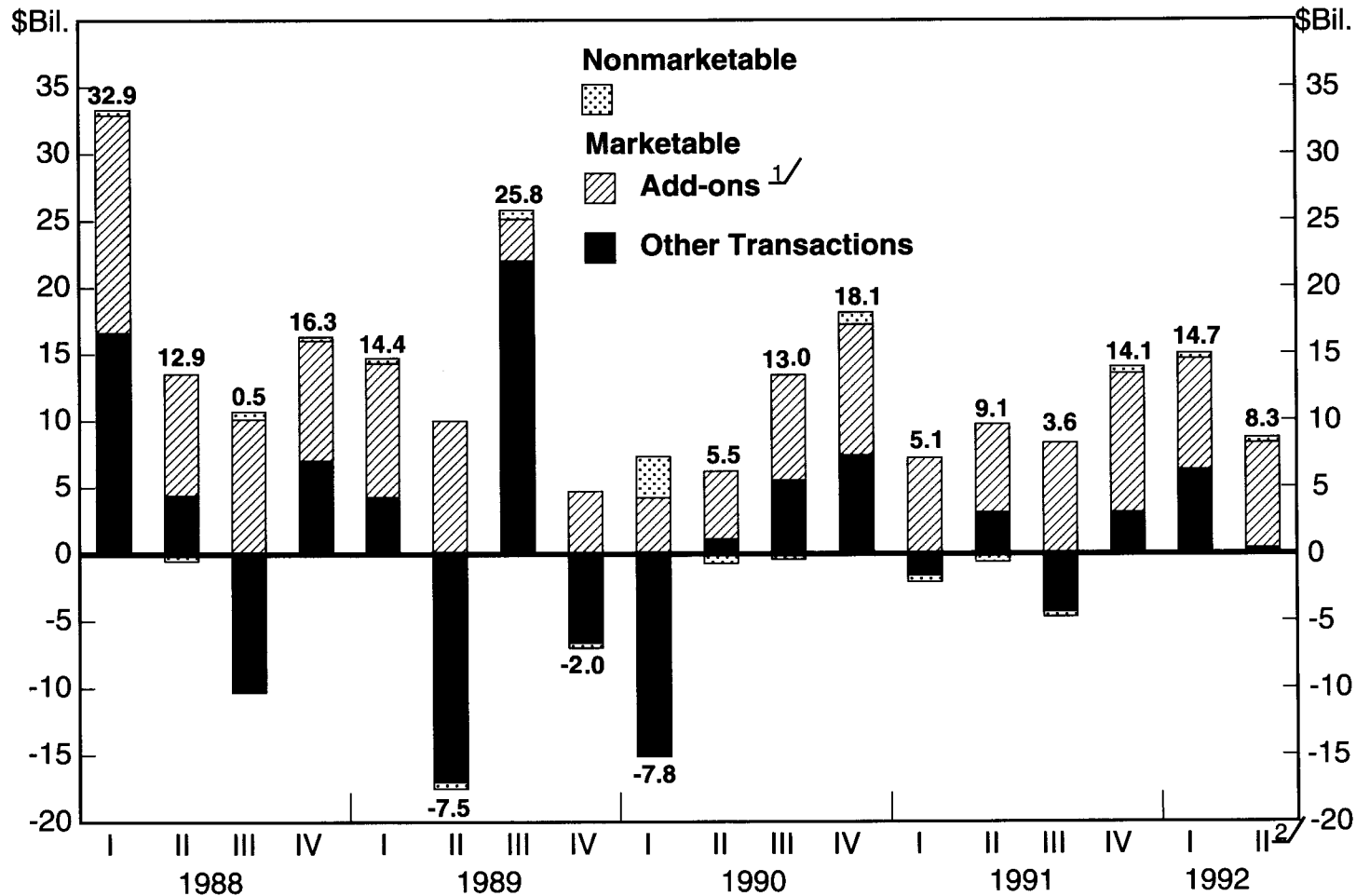
STATE & LOCAL GOVERNMENT SERIES



STATE AND LOCAL MATURITIES 1992 - 1994



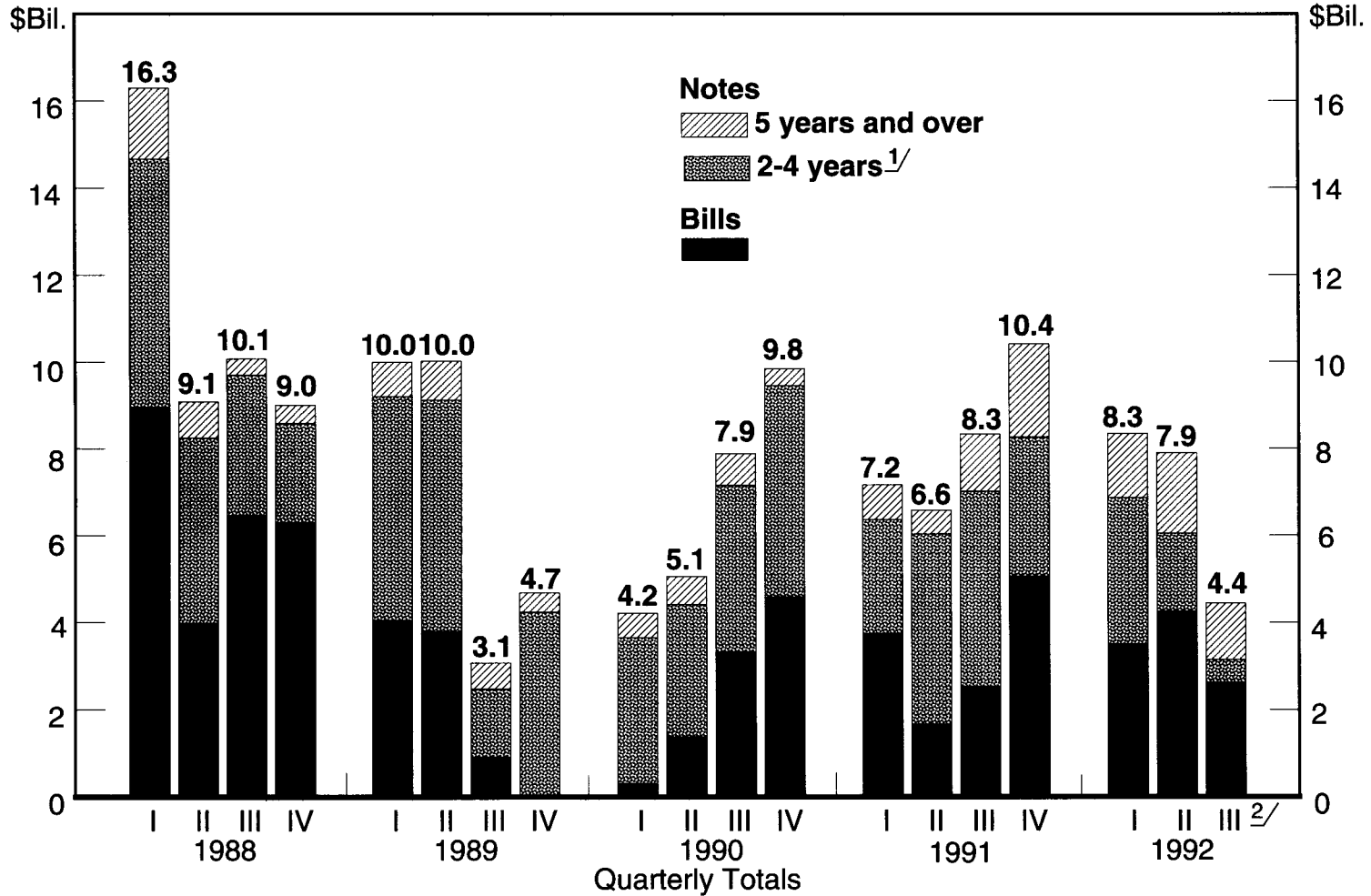
QUARTERLY CHANGES IN FOREIGN AND INTERNATIONAL HOLDINGS OF PUBLIC DEBT SECURITIES



1/ F.R.B purchases of marketable issues as agents for foreign and international monetary authorities which are added to the announced amount of the issue.

2/ Preliminary

FOREIGN ADD-ONS IN TREASURY BILL AND NOTE AUCTIONS

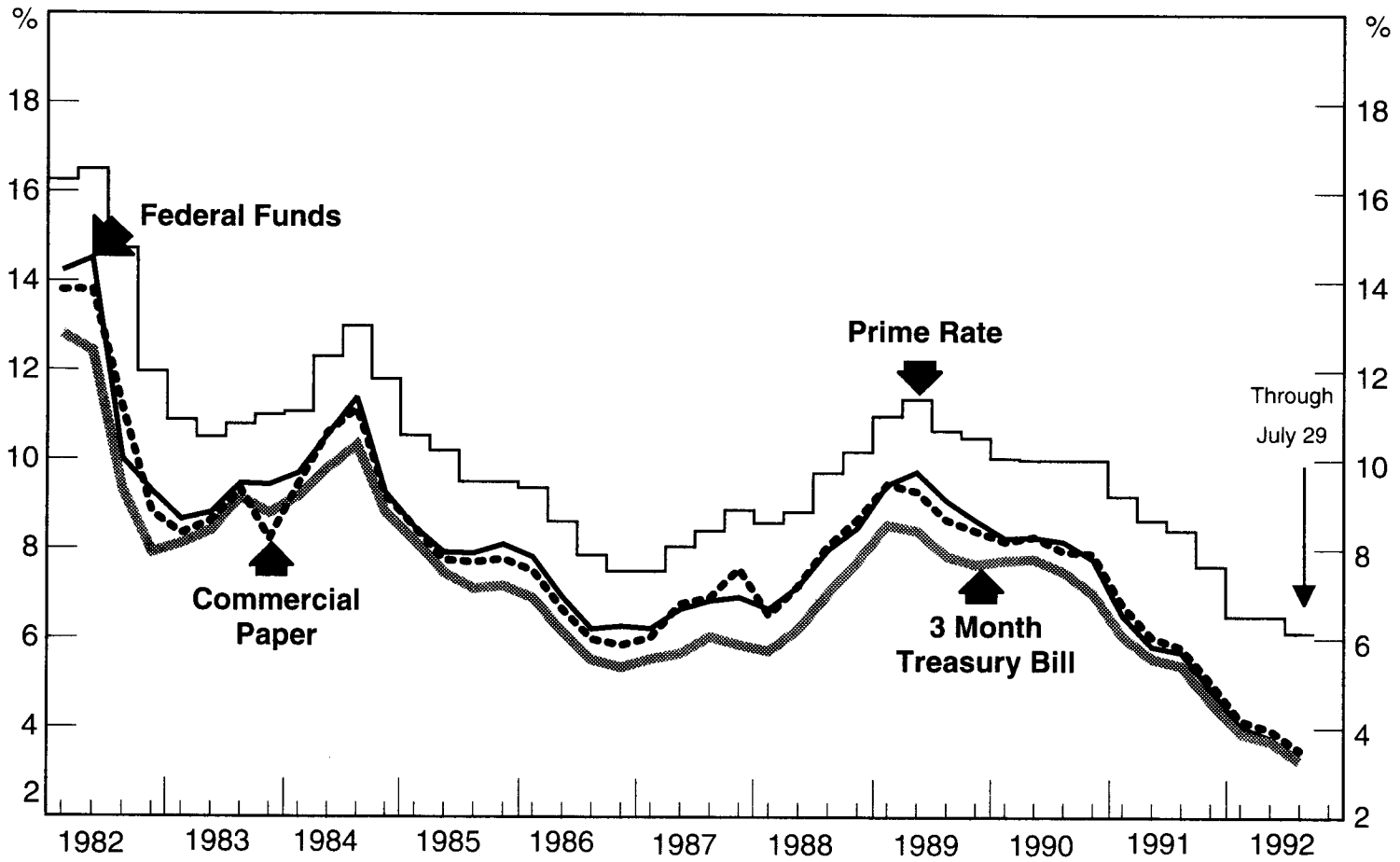


^{1/} 4 year notes not issued after December 31, 1990.

^{2/} Through July 31, 1992.

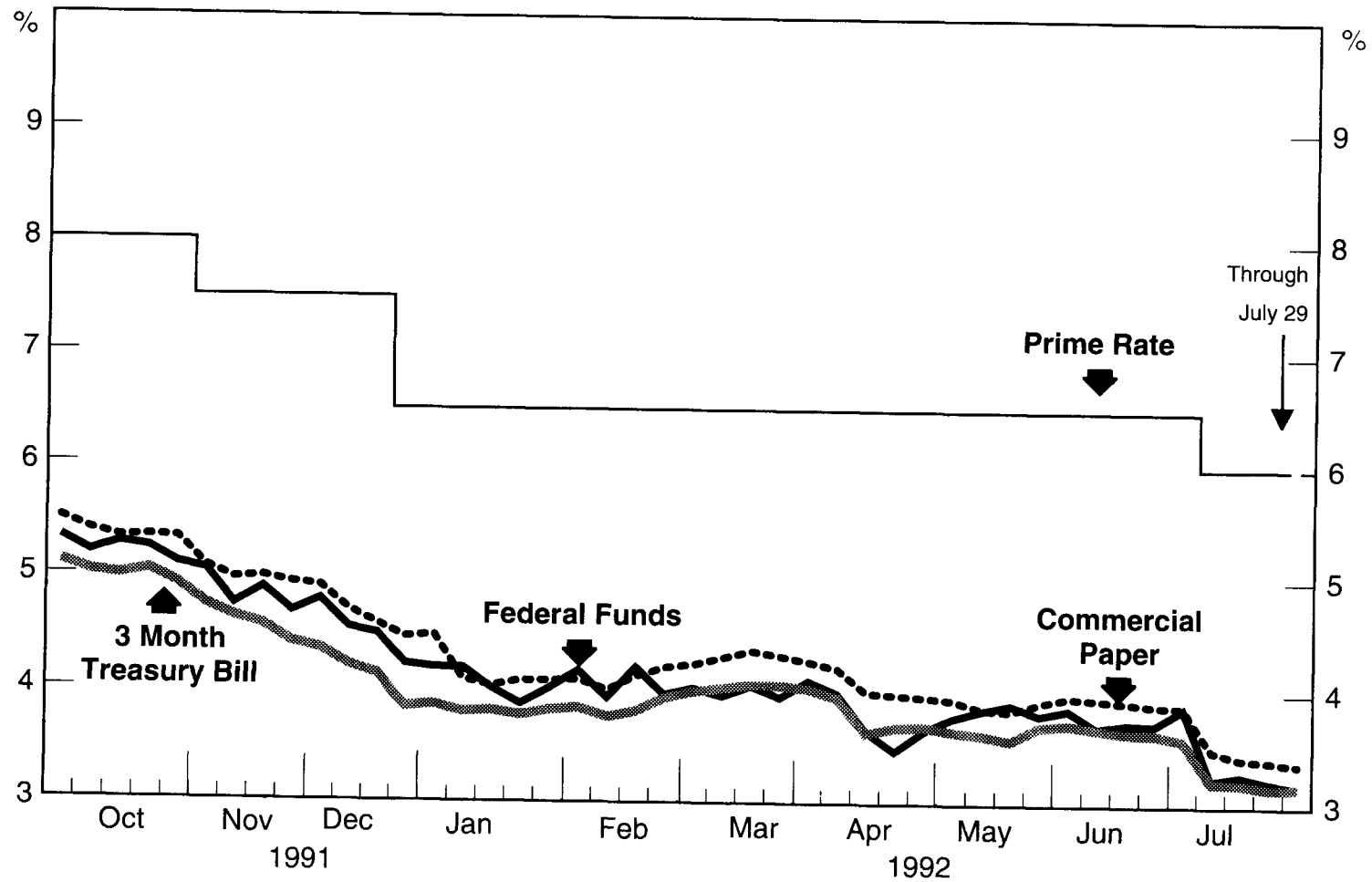
SHORT TERM INTEREST RATES

Quarterly Averages



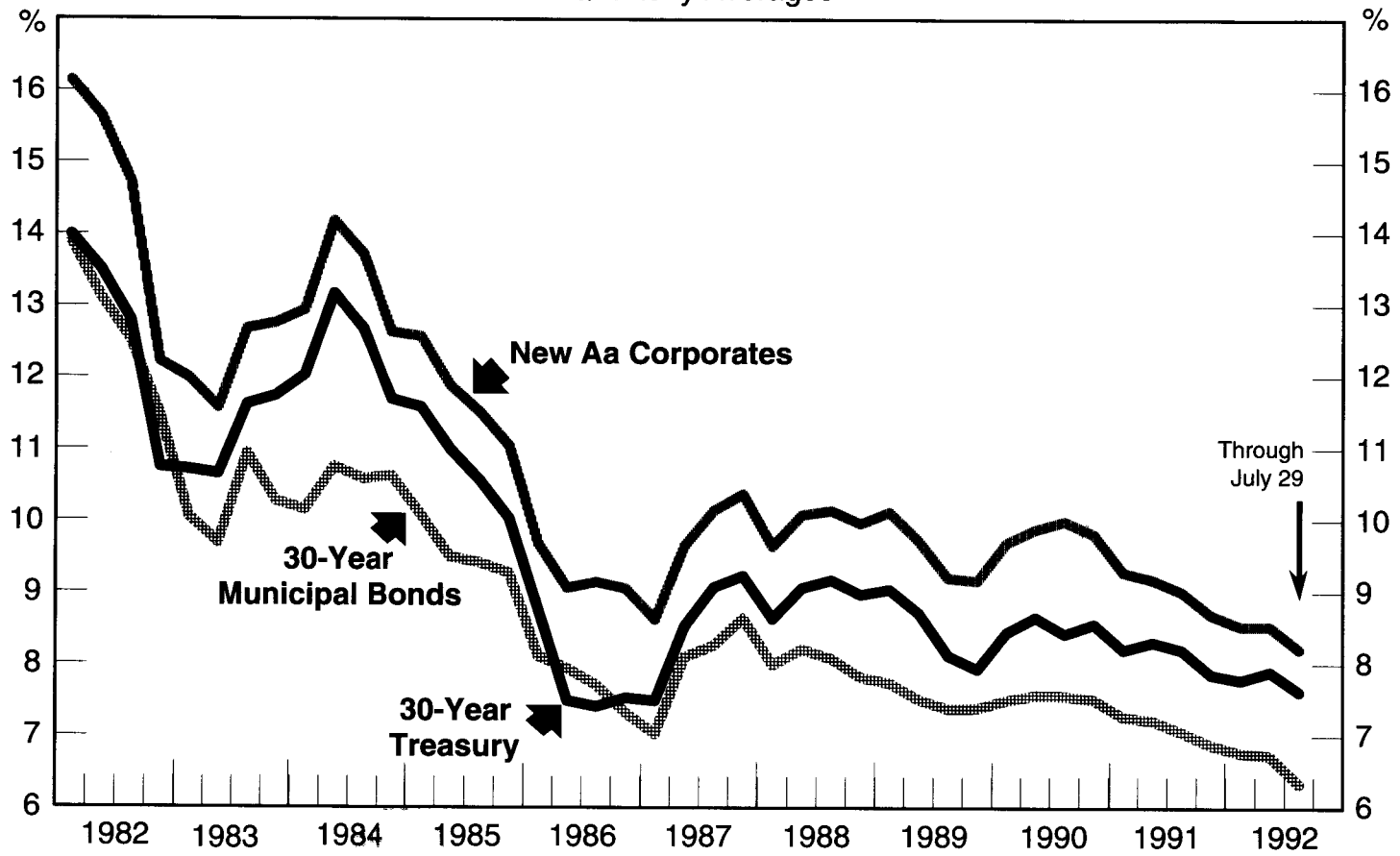
SHORT TERM INTEREST RATES

Weekly Averages



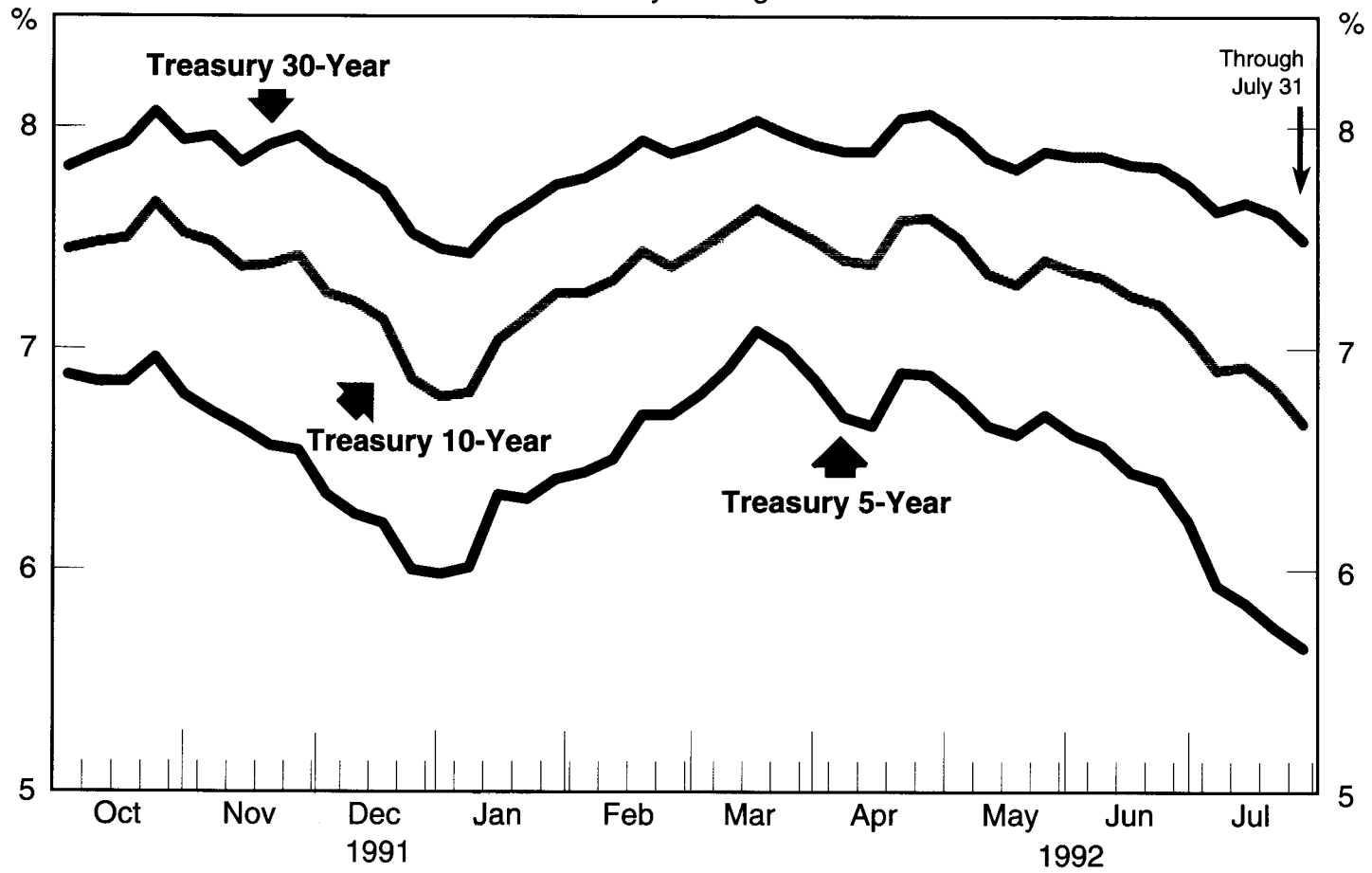
LONG TERM MARKET RATES

Quarterly Averages

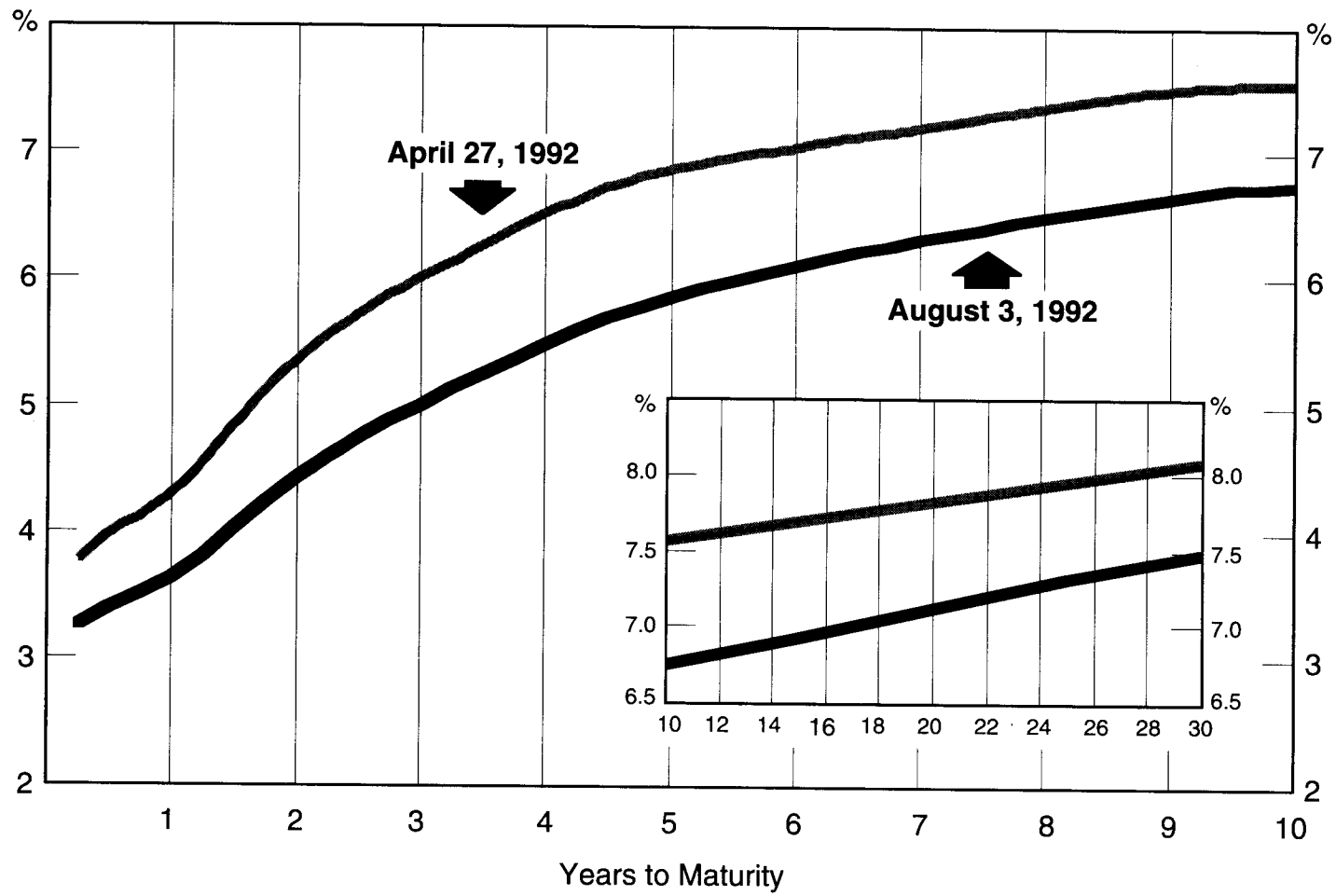


INTERMEDIATE AND LONG TERM INTEREST RATES

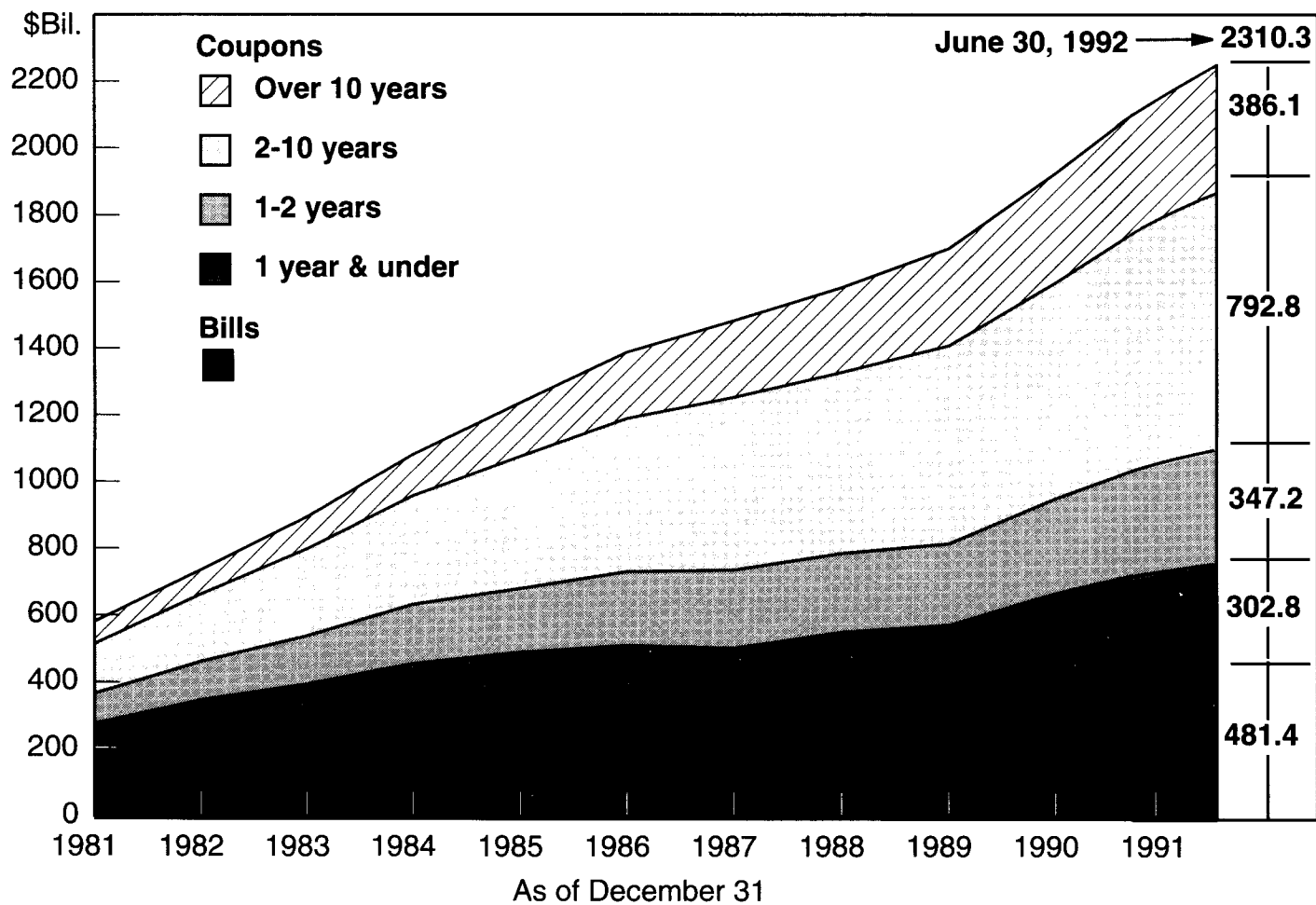
Weekly Averages



MARKET YIELDS ON GOVERNMENTS

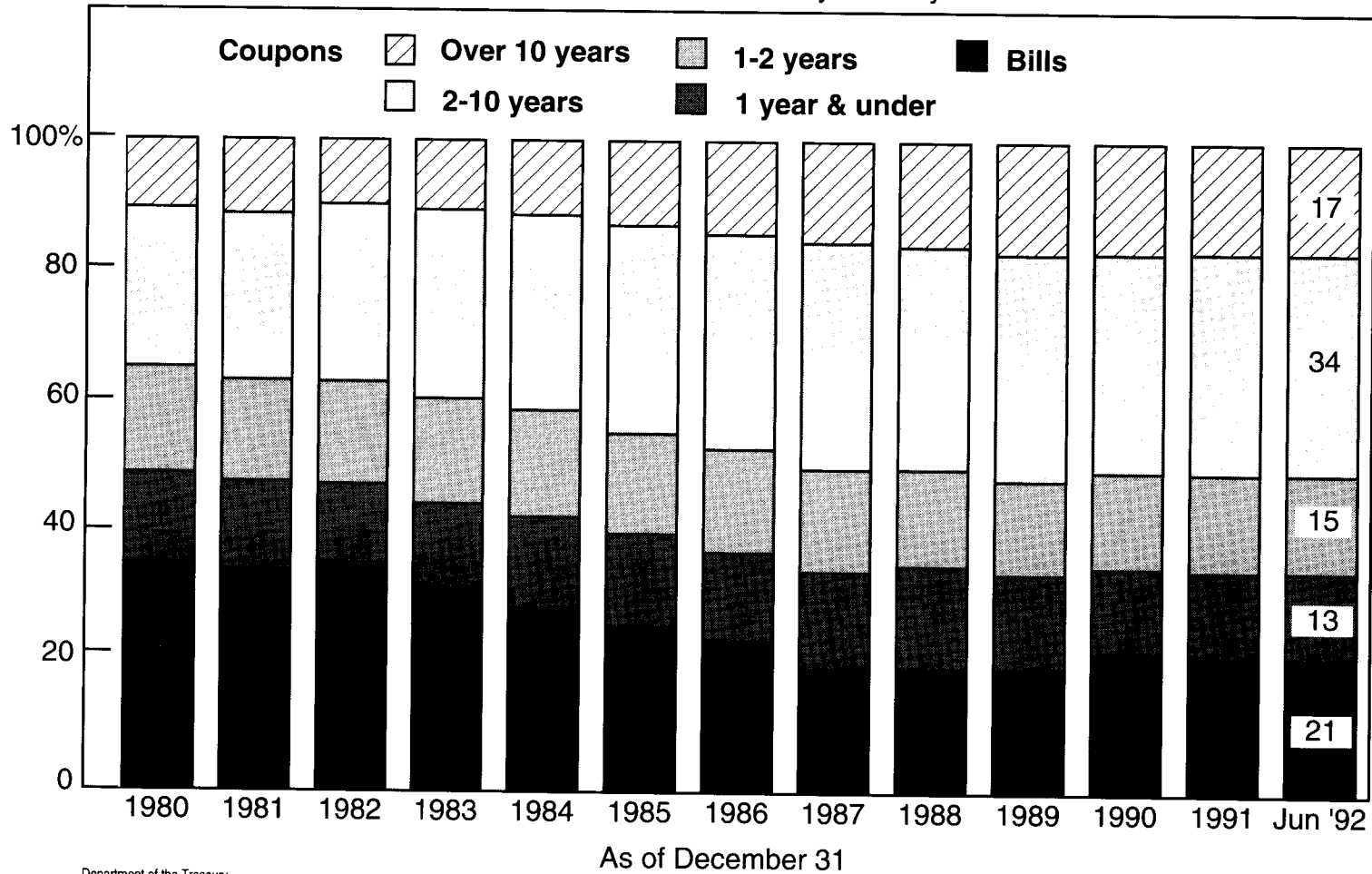


PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT BY MATURITY



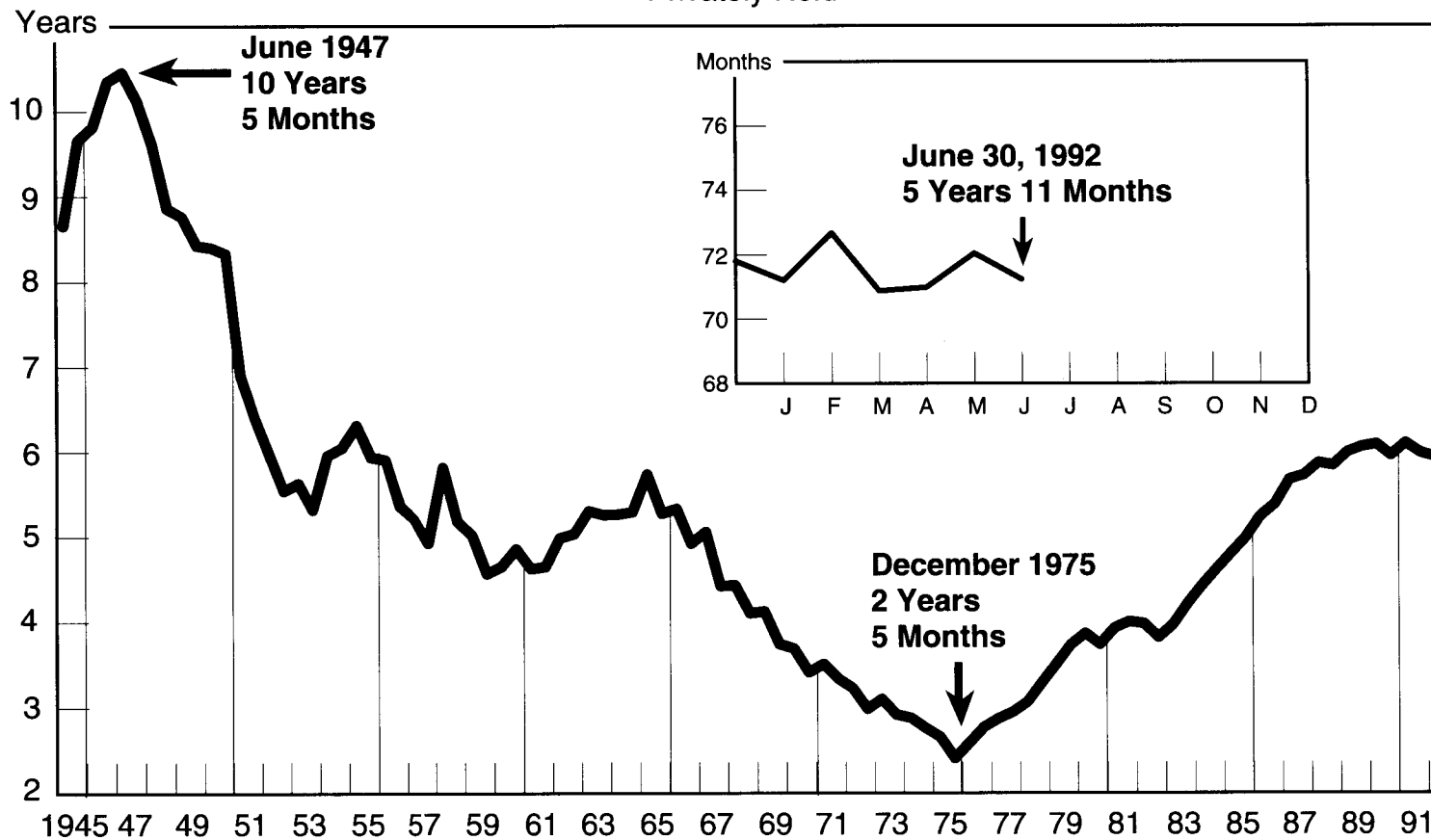
PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT

Percent Distribution By Maturity



AVERAGE LENGTH OF THE MARKETABLE DEBT

Privately Held



MATURING COUPON ISSUES

August - December 1992

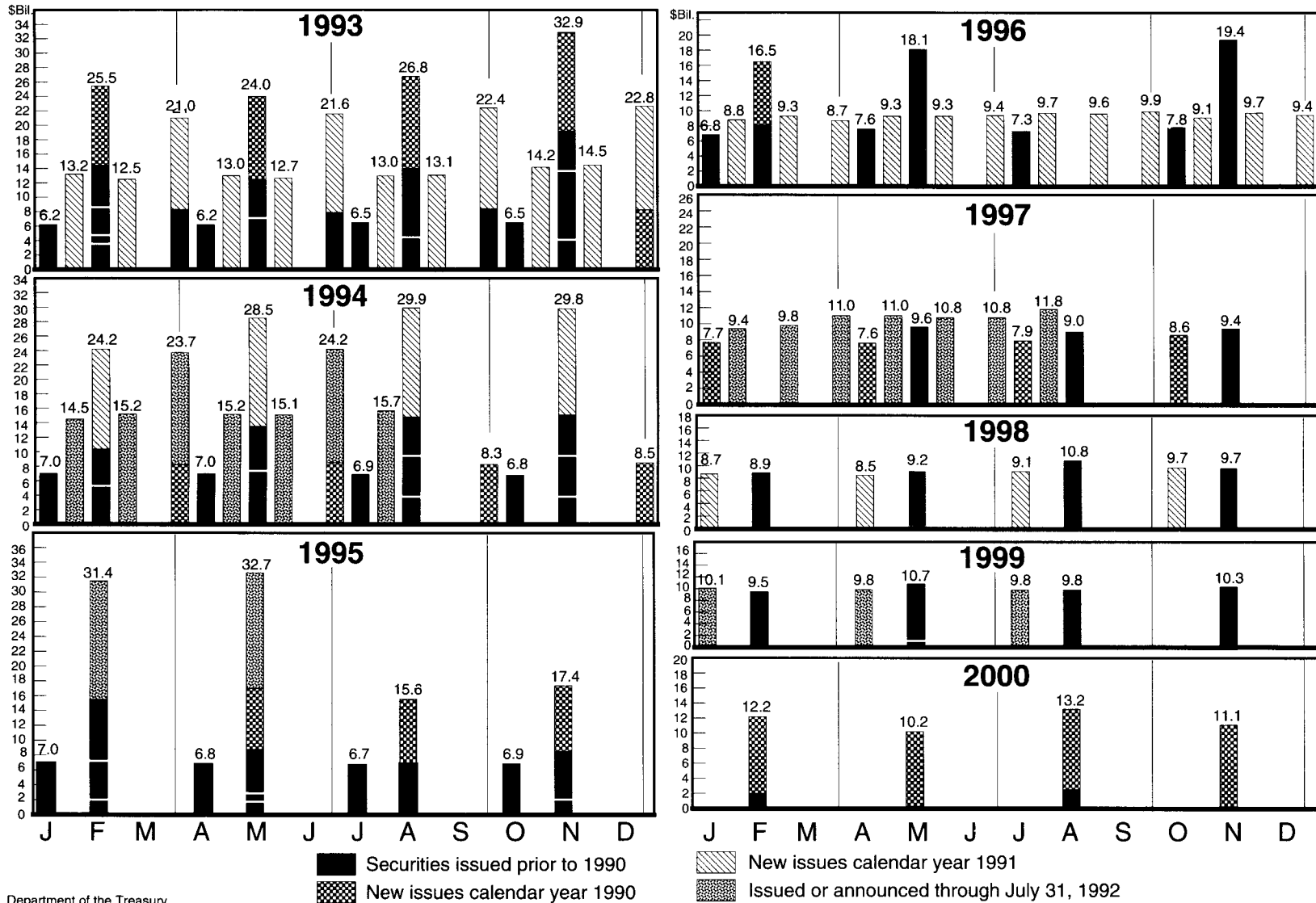
(in millions of dollars)

Maturing Coupons	June 30, 1992			
	Total	Held by		
		Federal Reserve & Government Accounts	Private Investors	Foreign ^{1/} Investors
8 1/4% Note 8/15/92	8,497	350	8,147	1,014
7 7/8% Note 8/15/92	13,523	2,534	10,989	921
4 1/4% Bond 8/15/92	1,293	1,056	237	0
7 1/4% Bond 8/15/92	1,504	93	1,411	0
8 1/8% Note 8/31/92	13,429	1,132	12,297	710
8 3/4% Note 9/30/92	8,000	605	7,395	817
8 1/8% Note 9/30/92	12,905	1,300	11,605	455
9 3/4% Note 10/15/92	6,287	97	6,190	913
7 3/4% Note 10/31/92	13,614	884	12,730	1,179
10 1/2% Note 11/15/92	4,330	300	4,030	62
8 3/8% Note 11/15/92	8,549	115	8,434	2,032
7 3/4% Note 11/15/92	14,311	3,680	10,631	803
7 3/8% Note 11/30/92	13,852	520	13,332	1,583
9 1/8% Note 12/31/92	8,287	645	7,642	741
7 1/4% Note 12/31/92	14,237	926	13,311	1,124
Totals	142,618	14,237	128,381	12,354

^{1/} F.R.B. custody accounts for foreign official institutions; included in Private Investors.

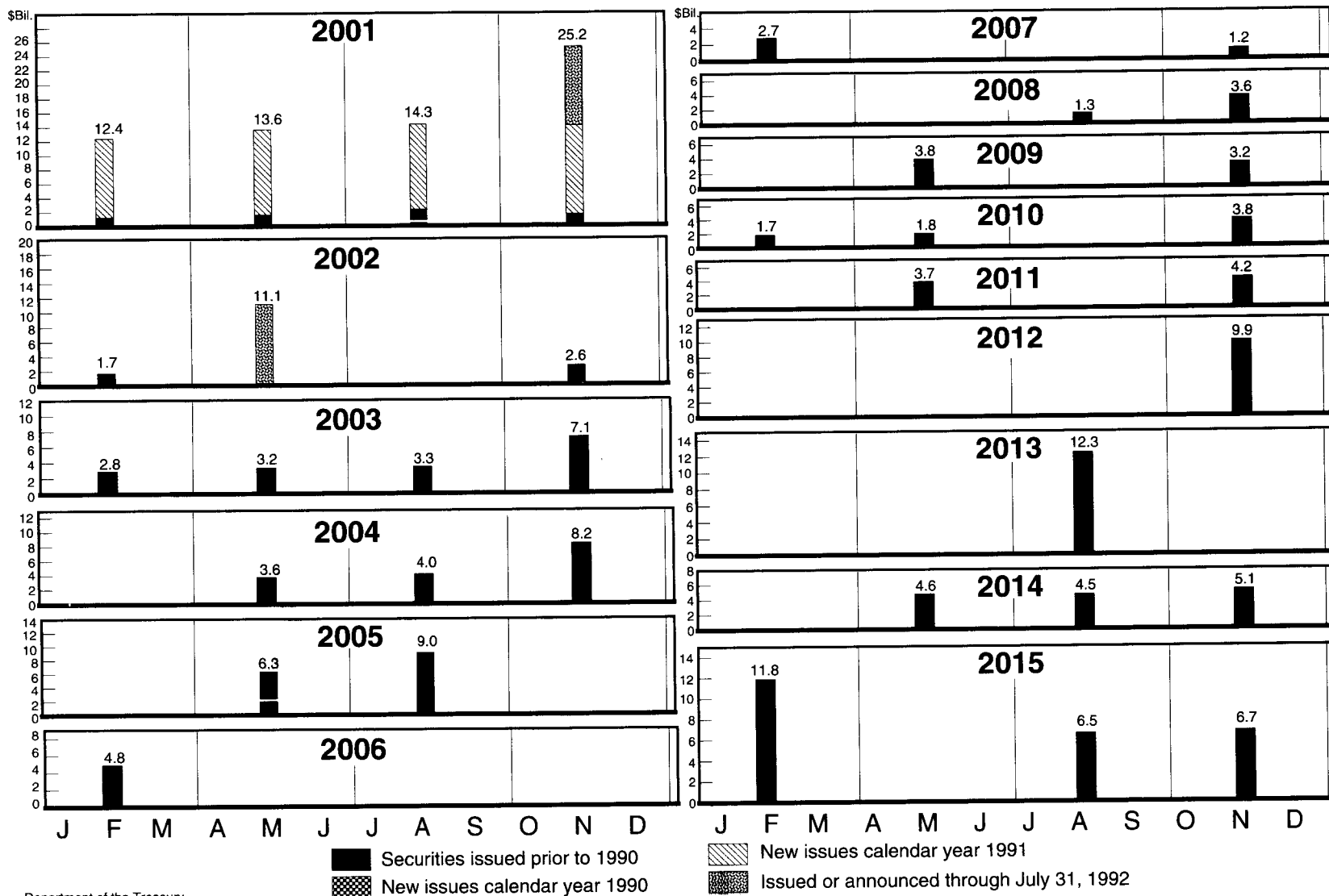
TREASURY MARKETABLE MATURITIES

Privately held, Excluding Bills



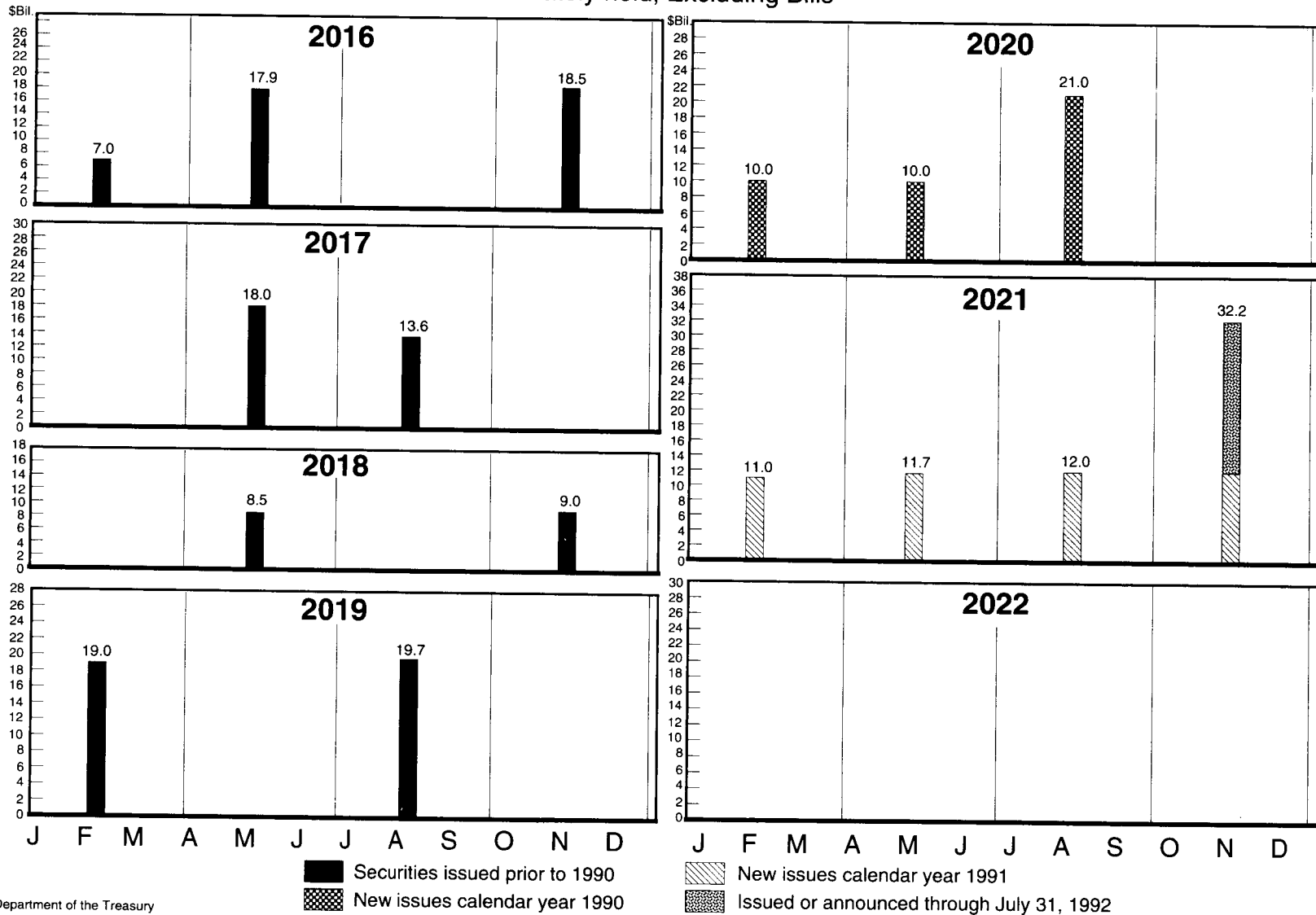
TREASURY MARKETABLE MATURITIES

Privately held, Excluding Bills



TREASURY MARKETABLE MATURITIES

Privately held, Excluding Bills



SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN AUGUST 1992^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
3	4	5	6	7
10	11 Auction 3 year ^{2/}	12 Auction 10 year ^{2/}	13 Auction 30 year ^{2/}	14 Announce 52 week
17	18	19 Announce 2 year 5 year	20 Auction 52 week ^{3/}	21
24	25 Auction 2 year ^{4/}	26 Auction 5 year ^{4/}	27	28
31				

^{1/}Does not include weekly bills

^{2/}For settlement August 17

^{3/}For settlement August 27

^{4/}For settlement August 31

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN SEPTEMBER 1992^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
	1	2	3	4
7 Holiday	8	9	10	11 Announce 52 week
14	15	16 Announce 2 year 5 year	17 Auction 52 week ^{2/}	18
21	22 Auction 2 year ^{3/}	23 Auction 5 year ^{3/}	24	25
28	29	30 Announce 7 year ^{4/}		

^{1/}Does not include weekly bills

^{2/}For settlement September 24

^{3/}For settlement September 30

^{4/}For auction October 7 and settlement October 15

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN OCTOBER 1992 ^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
			1	2
5	6	7 Auction 7 year ^{2/}	8	9 Announce 52 week
12 Holiday	13	13	15 Auction 52 week ^{3/}	16
19	20	21 Announce 2 year 5 year	22	23
26	27 Auction 2 year ^{4/}	28 Auction 5 year ^{4/}	29	30

^{1/} Does not include weekly bills

^{2/} For settlement October 15

^{3/} For settlement October 22

^{4/} For settlement November 2