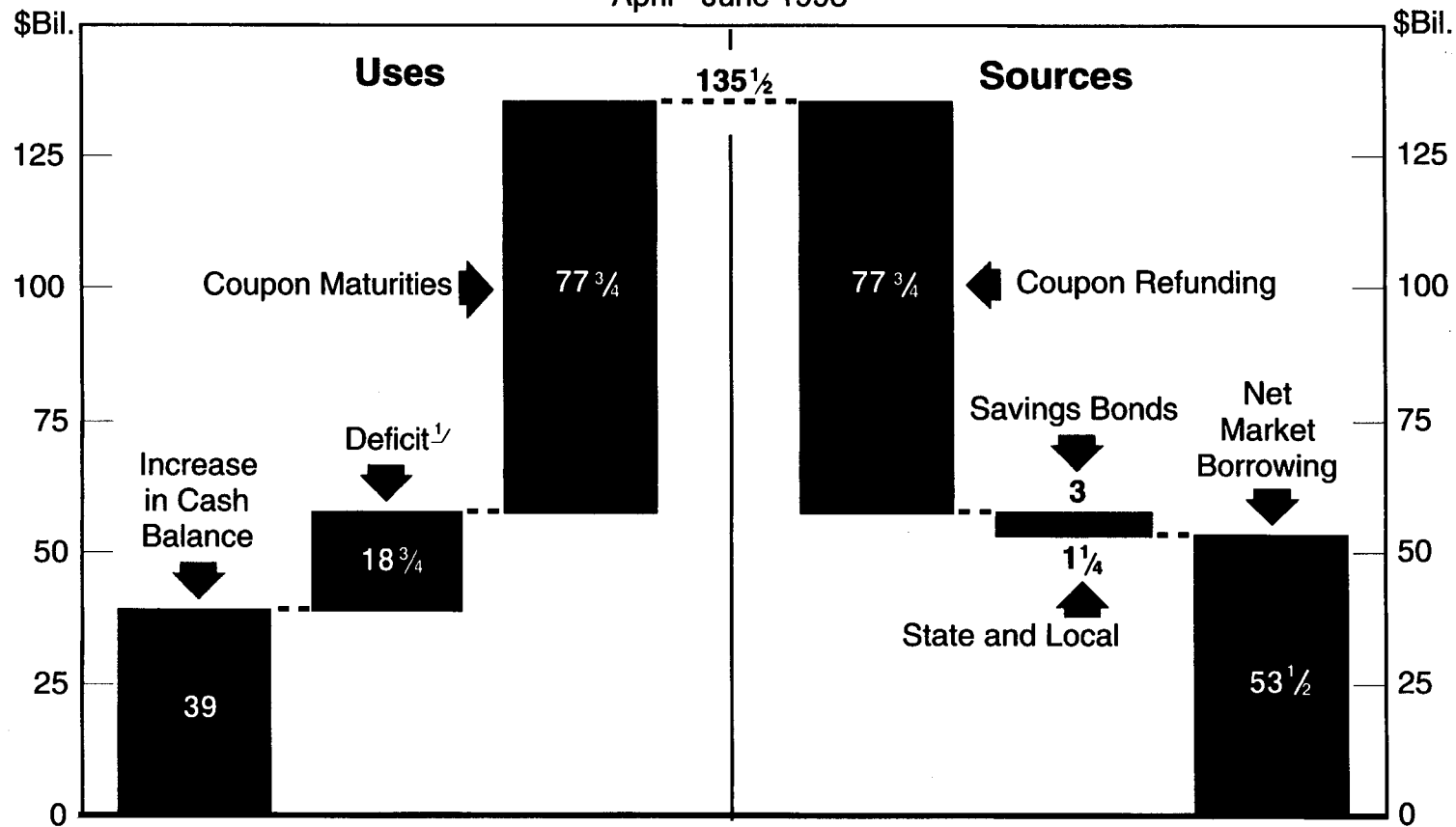


TREASURY FINANCING REQUIREMENTS

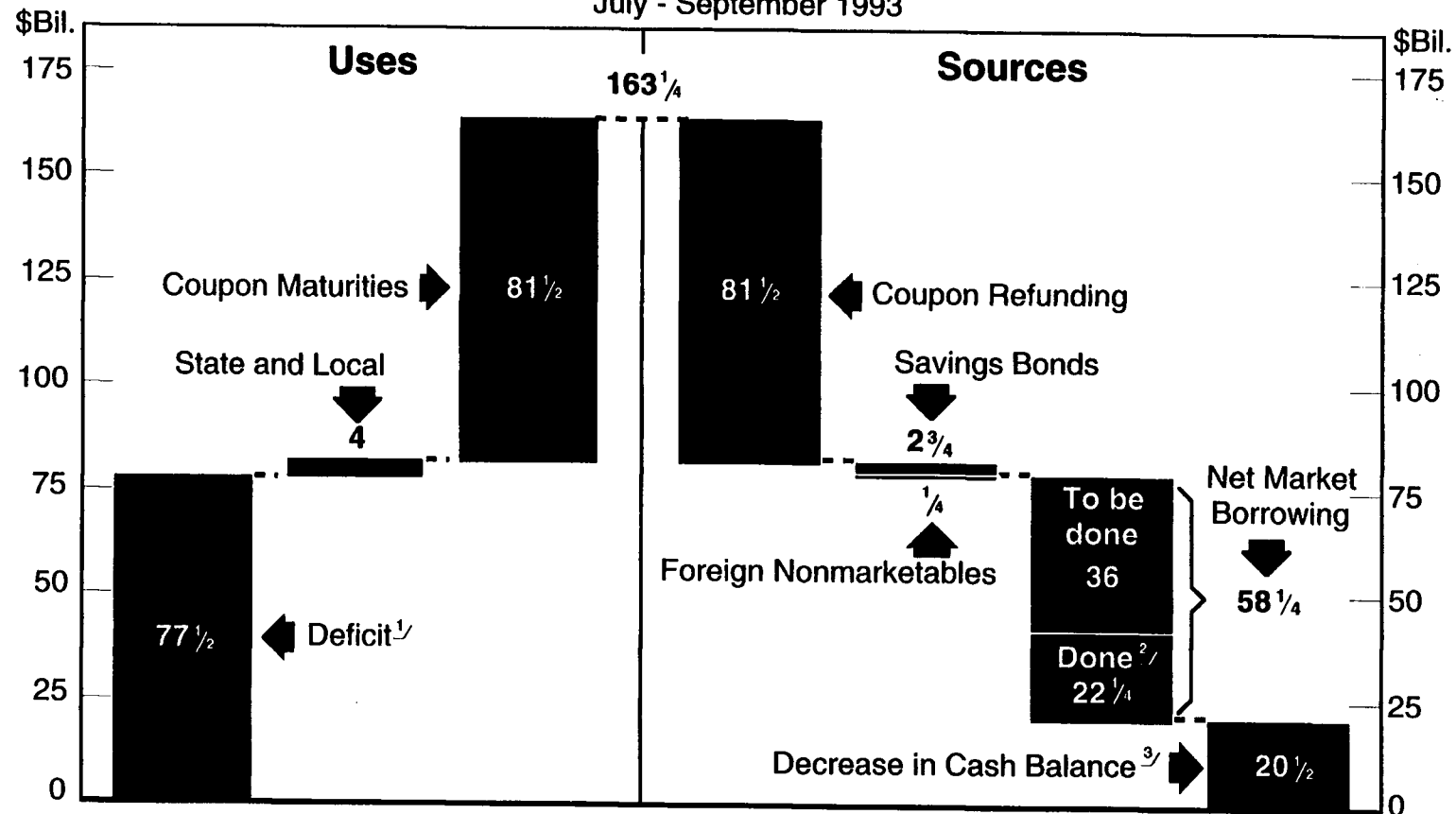
April - June 1993



^{1/} Includes budget deficit, changes in accrued interest and checks outstanding and minor miscellaneous debt transactions.

TREASURY FINANCING REQUIREMENTS

July - September 1993



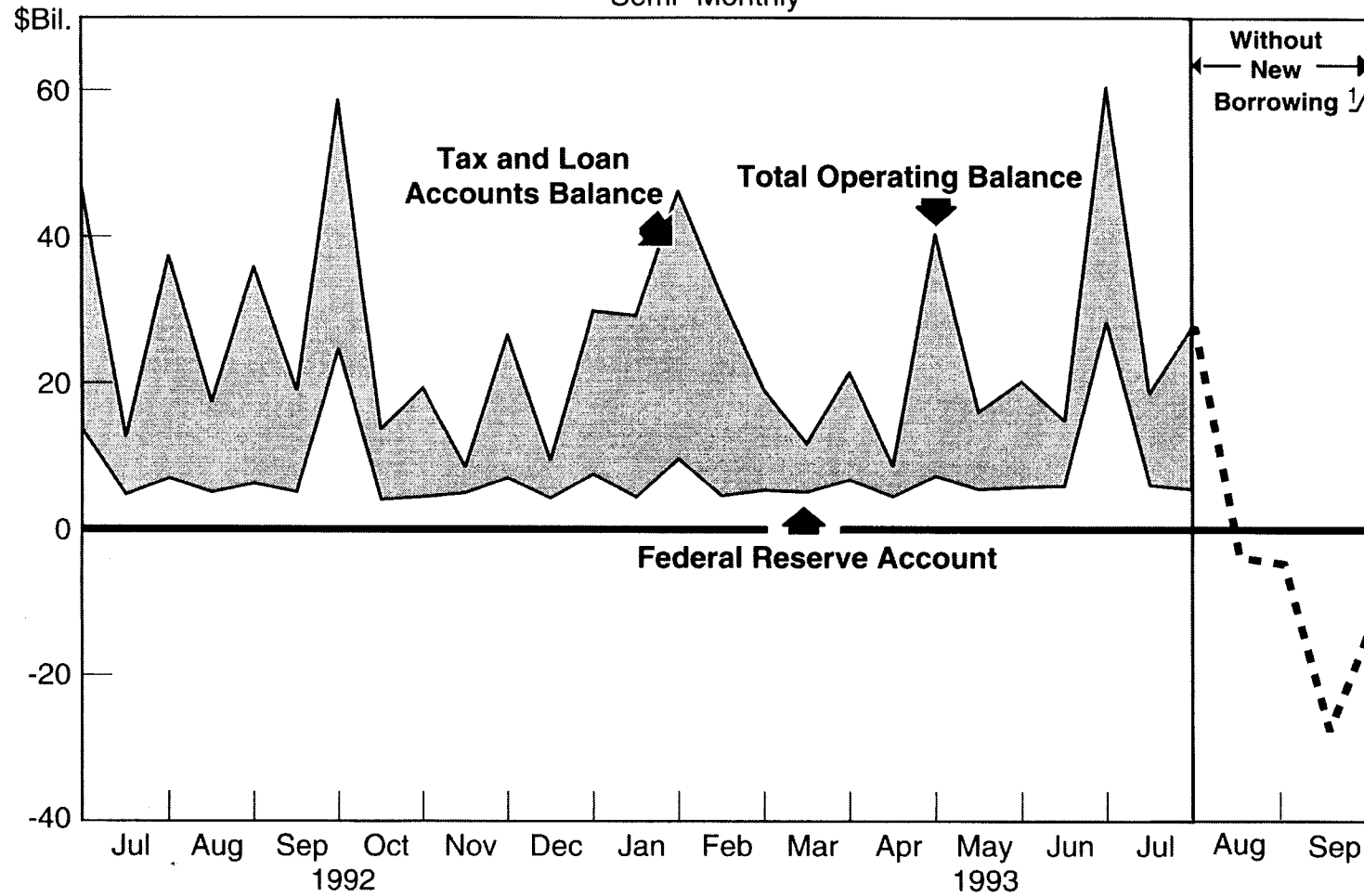
^{1/} Includes budget deficit, changes in accrued interest and checks outstanding and minor miscellaneous debt transactions.

^{2/} Issued or announced through July 30, 1993.

^{3/} Assumes a \$40 billion cash balance September 30, 1993.

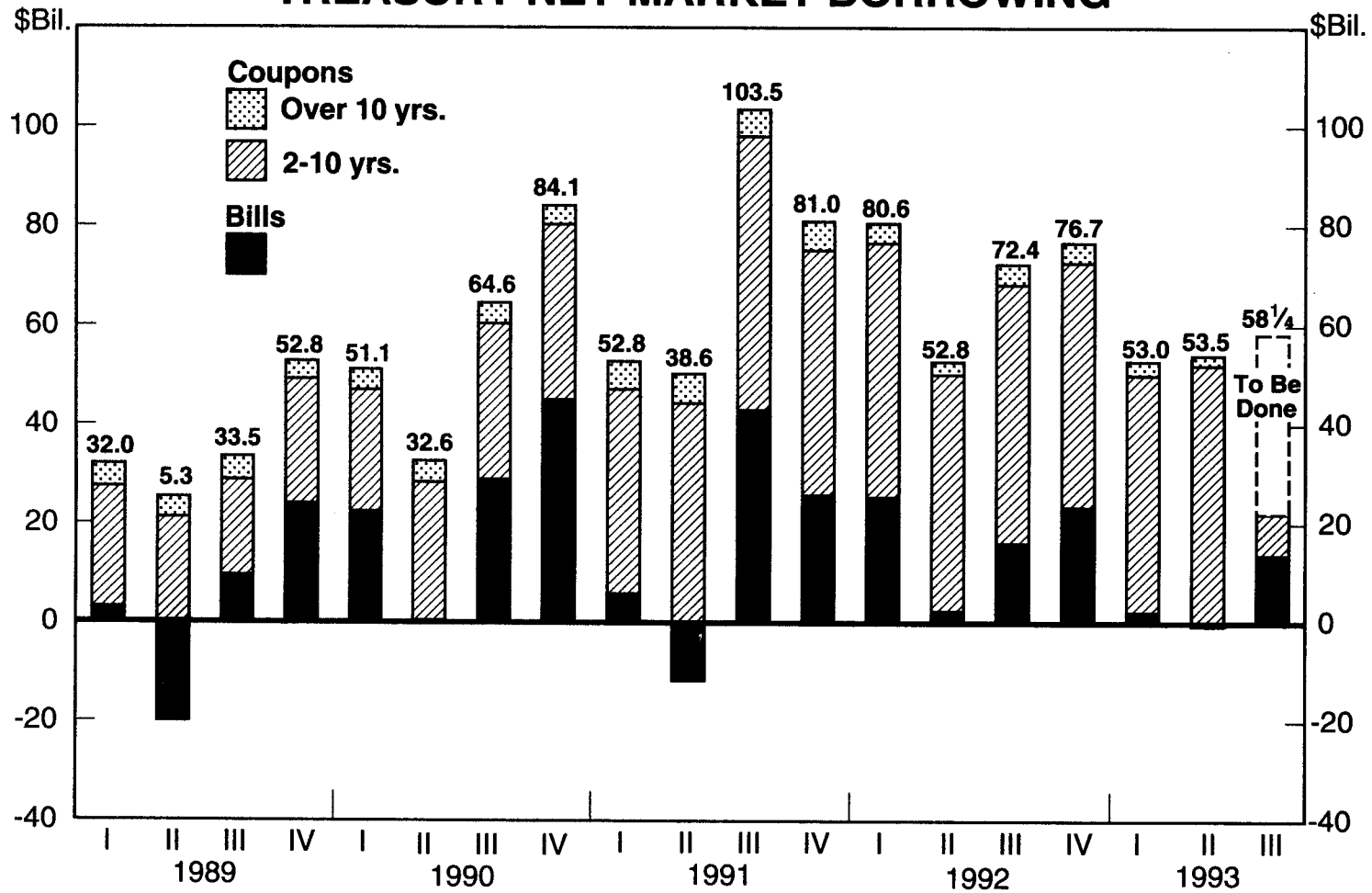
TREASURY OPERATING CASH BALANCE

Semi- Monthly



^{1/} Assumes refunding of maturing issues.

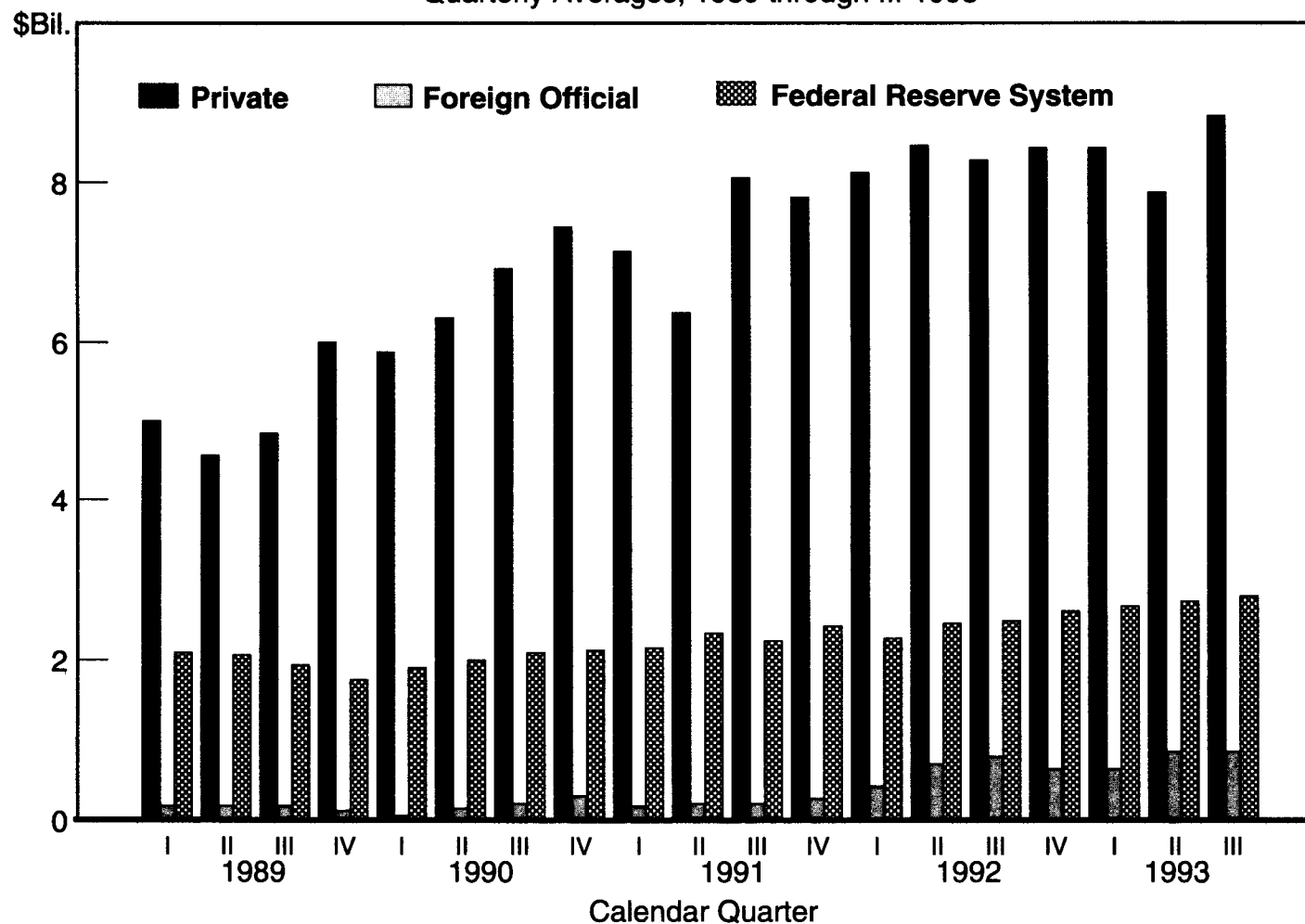
TREASURY NET MARKET BORROWING ^{1/}



^{1/} Excludes Federal Reserve and Government Account Transactions.

13-WEEK BILL AWARDS TO PRIVATE INVESTORS, FEDERAL RESERVE SYSTEM, AND OFFICIAL FOREIGN CUSTODY ACCOUNTS

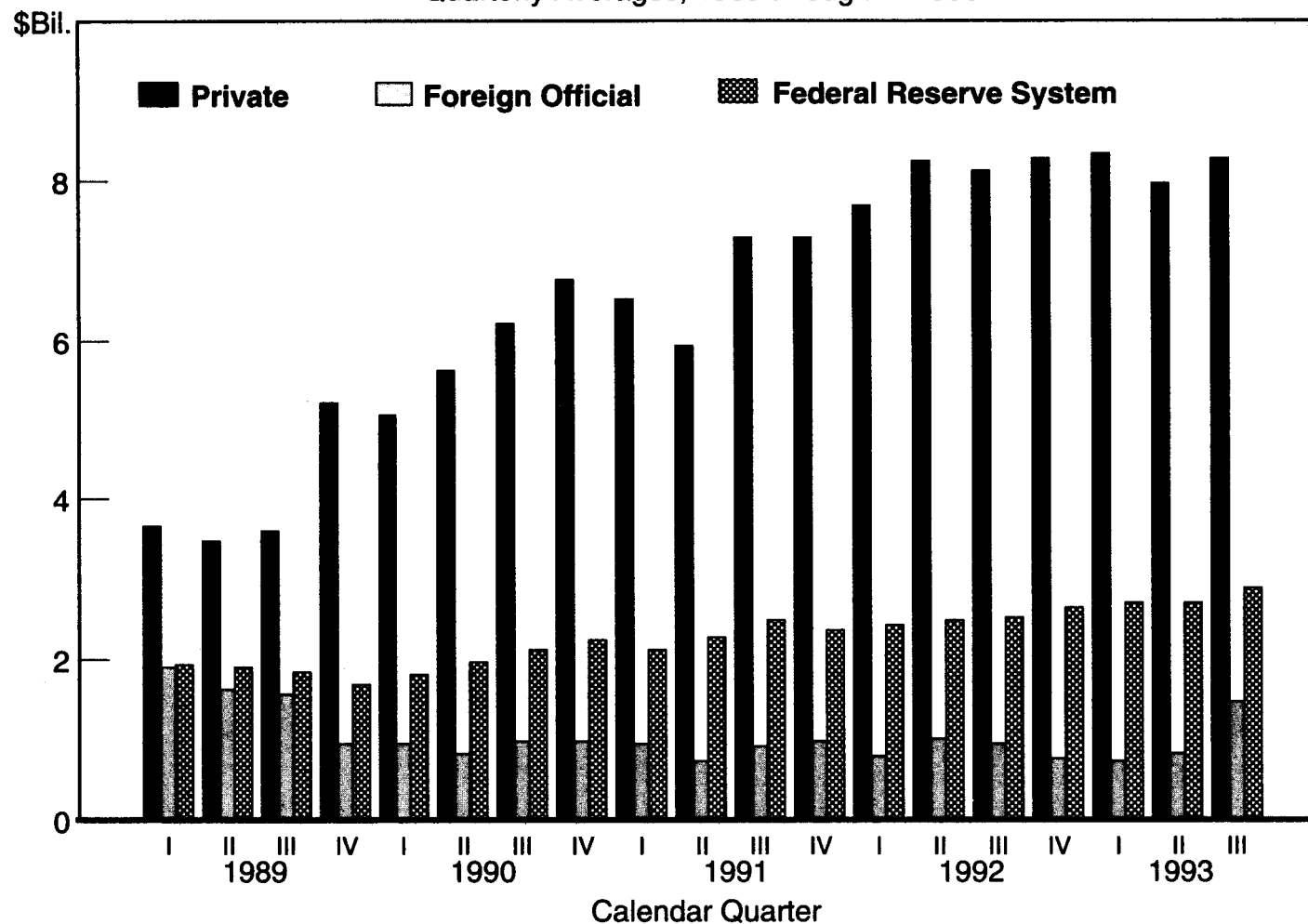
Quarterly Averages, 1989 through III-1993*



* Latest bill settled July 29, 1993

26-WEEK BILL AWARDS TO PRIVATE INVESTORS, FEDERAL RESERVE SYSTEM, AND OFFICIAL FOREIGN CUSTODY ACCOUNTS

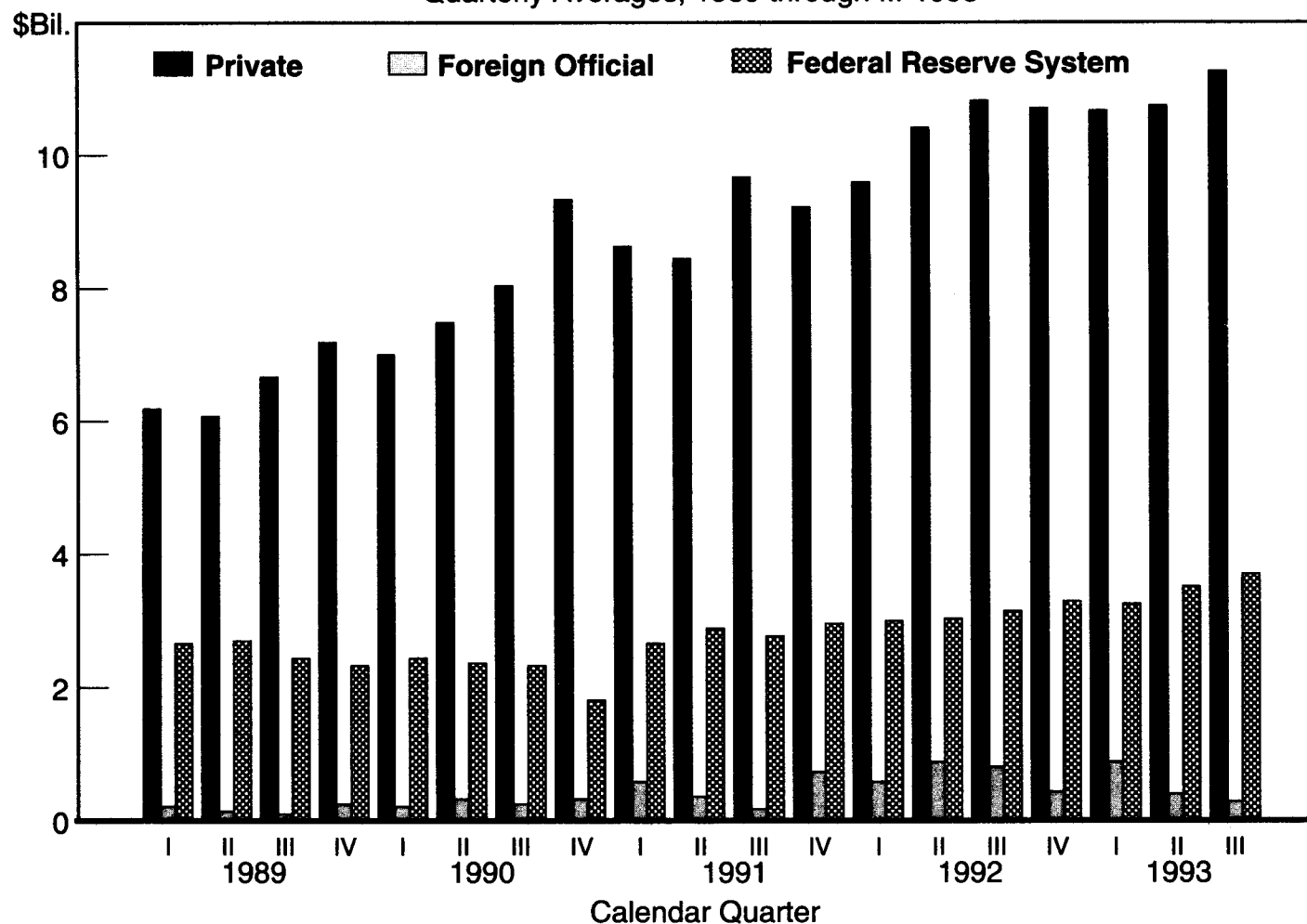
Quarterly Averages, 1989 through III-1993*



* Latest bill settled July 29, 1993

52-WEEK BILL AWARDS TO PRIVATE INVESTORS, FEDERAL RESERVE SYSTEM, AND OFFICIAL FOREIGN CUSTODY ACCOUNTS

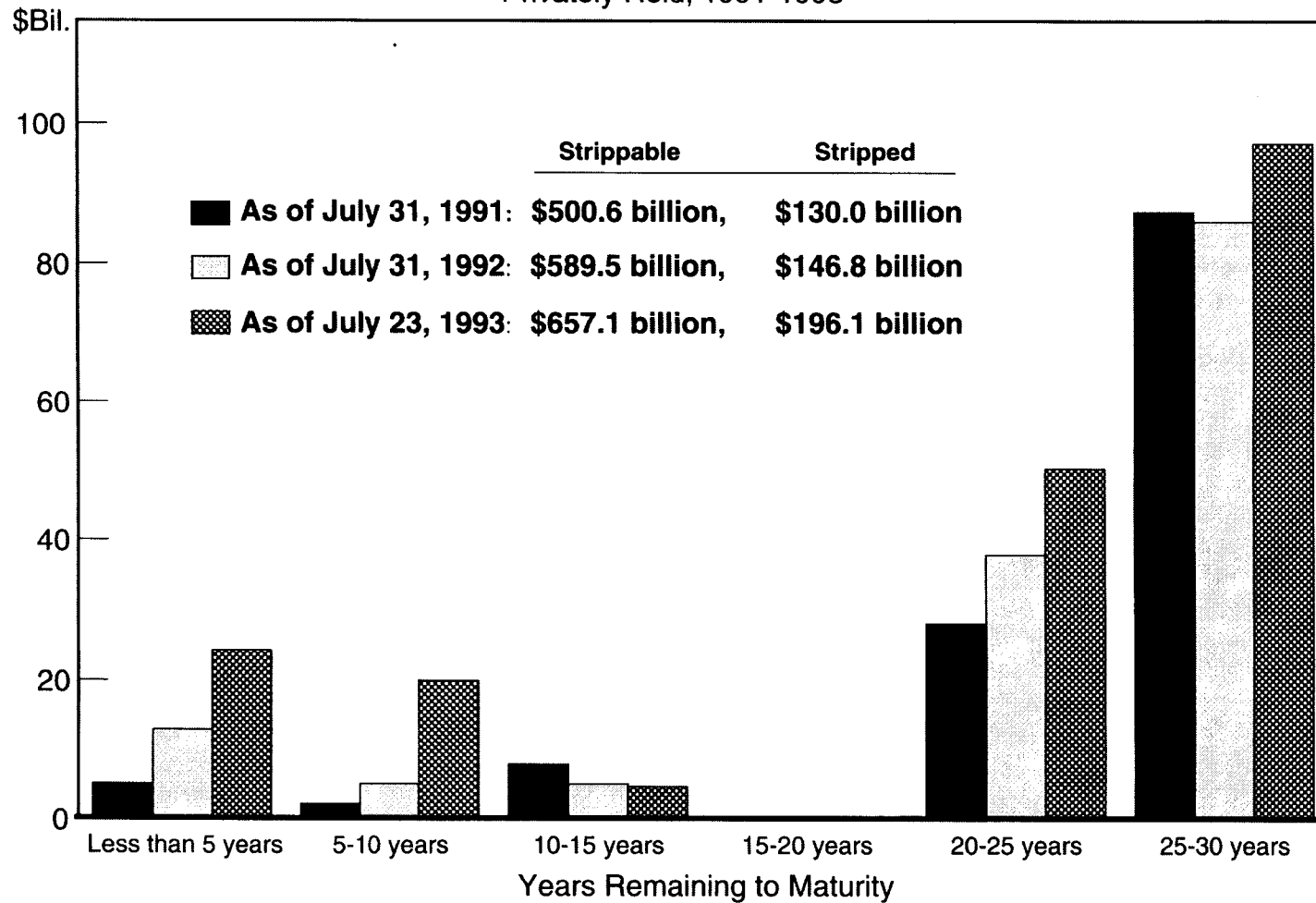
Quarterly Averages, 1989 through III-1993*



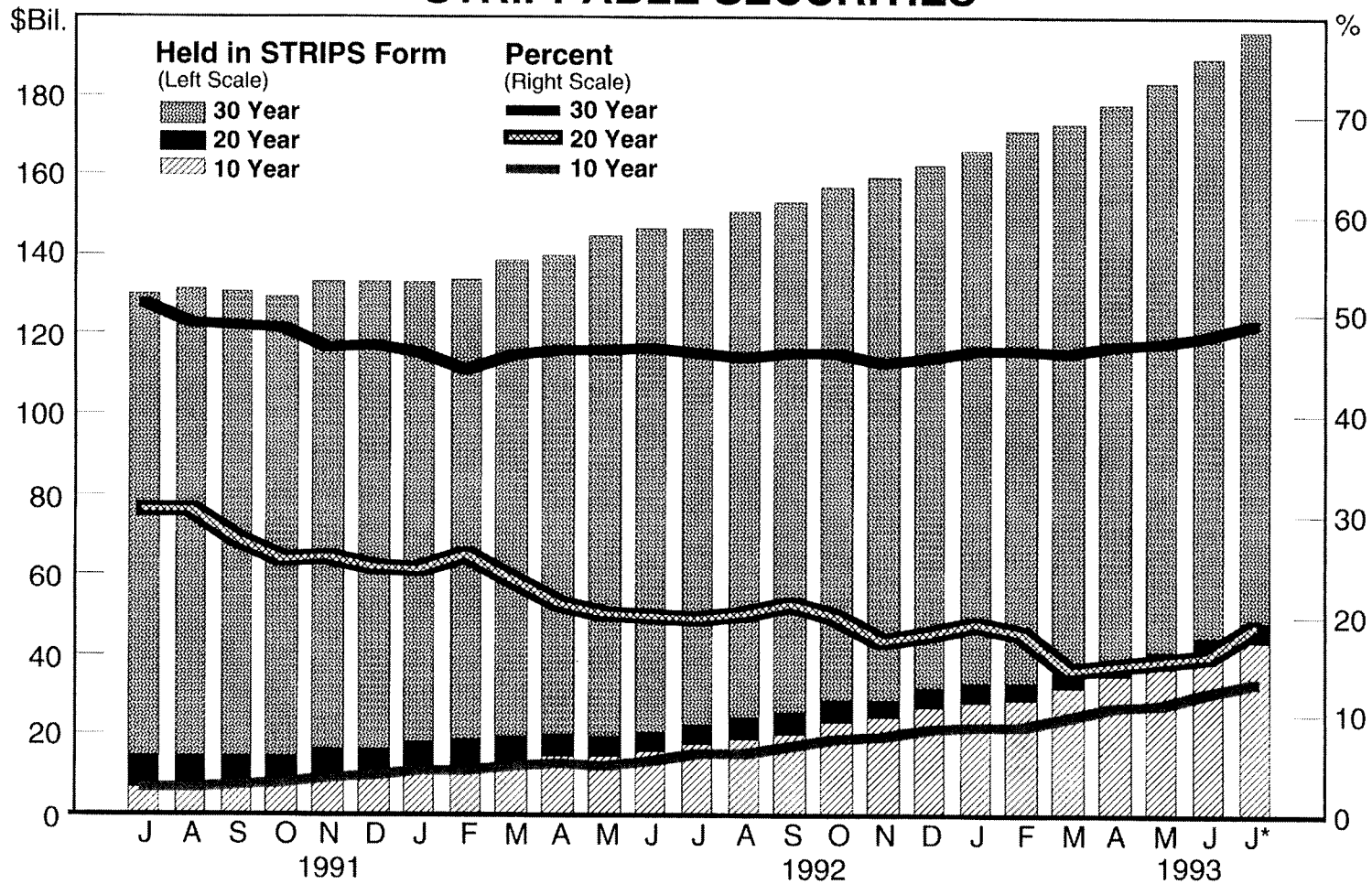
* Latest bill settled July 29, 1993

NET STRIPS

Privately Held, 1991-1993

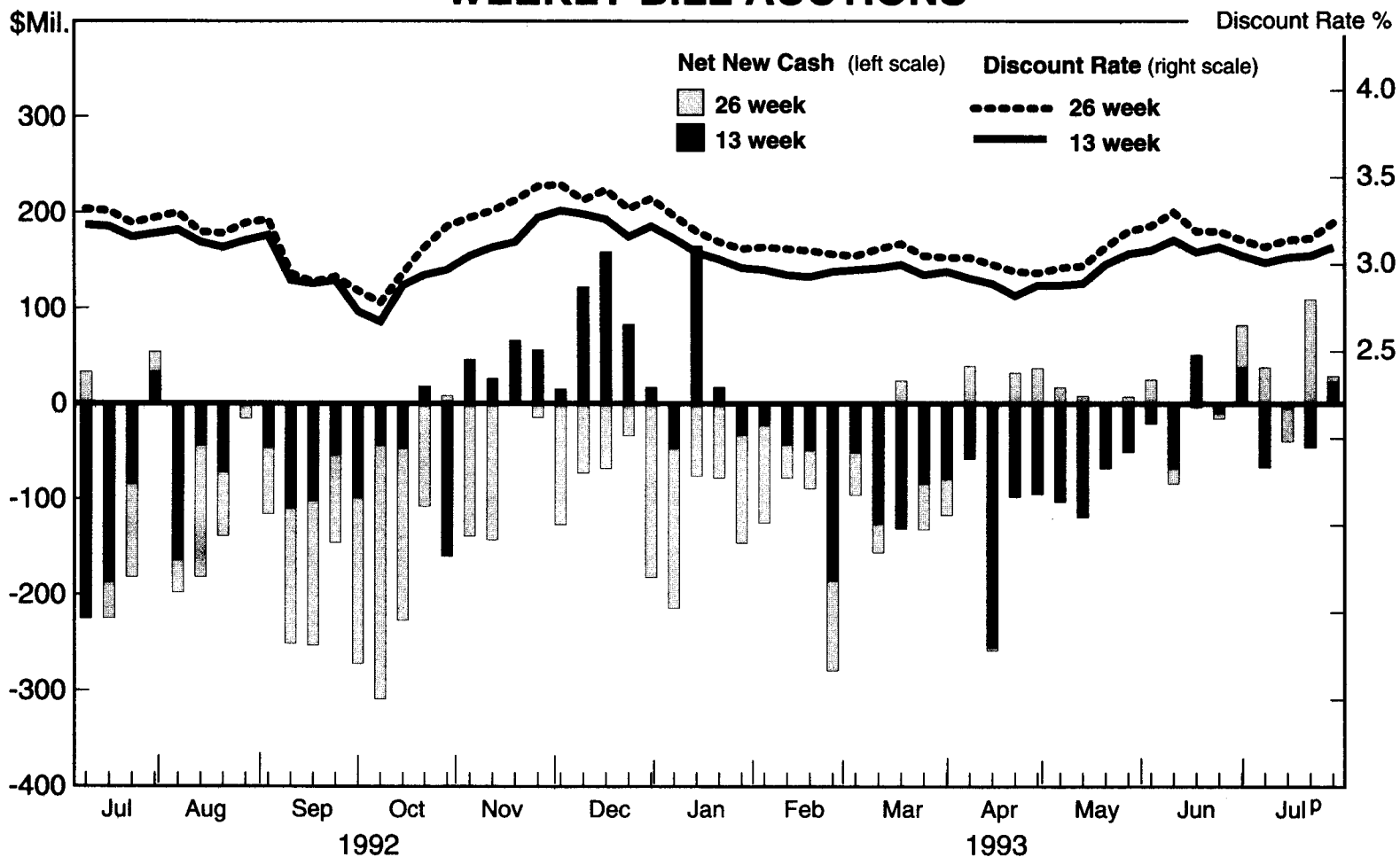


NET STRIPS AS A PERCENT OF PRIVATELY HELD STRIPPABLE SECURITIES



*Through July 23, 1993

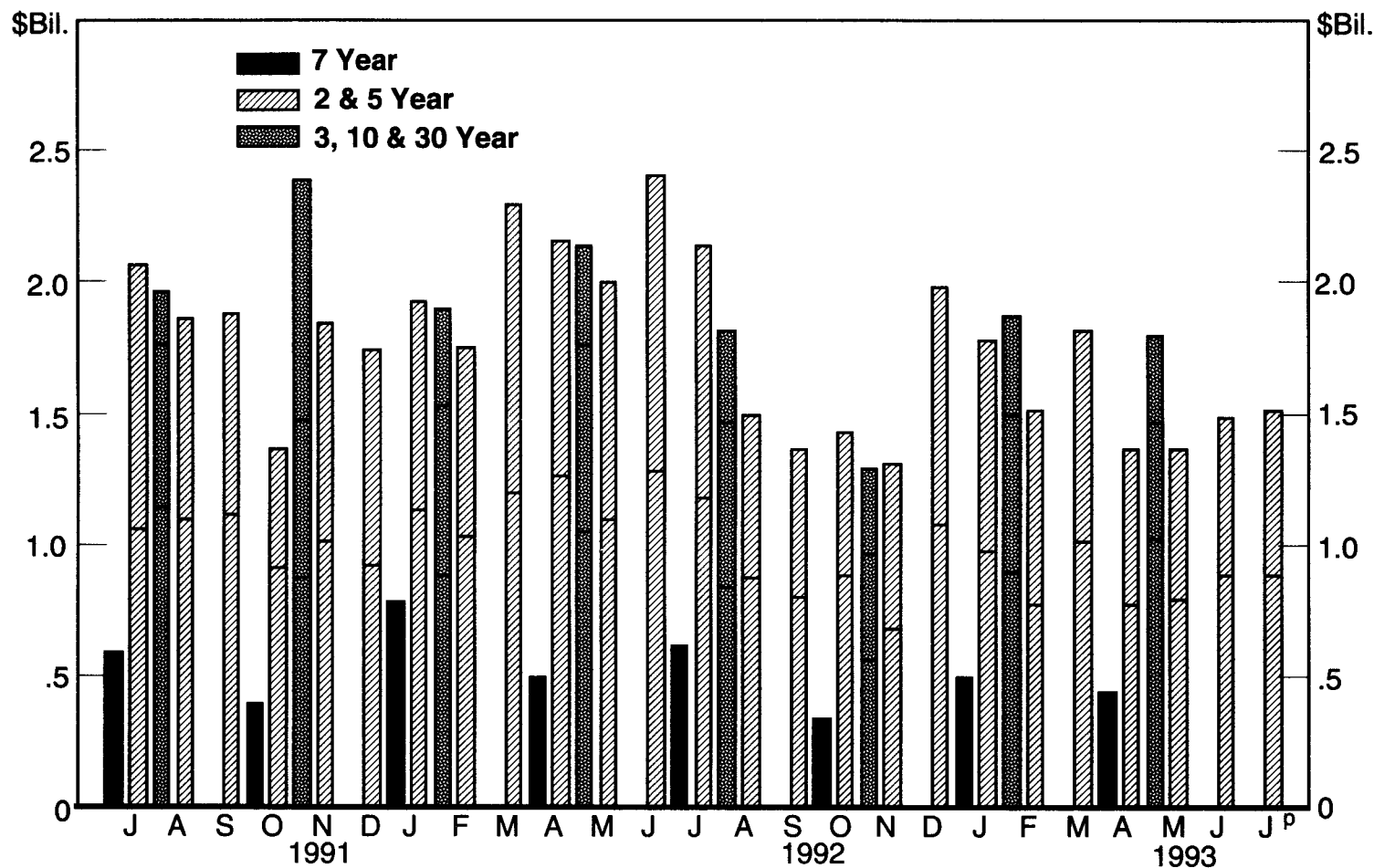
NET NEW CASH FROM NONCOMPETITIVE TENDERS IN WEEKLY BILL AUCTIONS ^{1/}



^{1/} Excludes noncompetitive tenders from foreign official accounts and the Federal Reserve account.

p Preliminary

NONCOMPETITIVE TENDERS IN TREASURY NOTES AND BONDS^{1/}



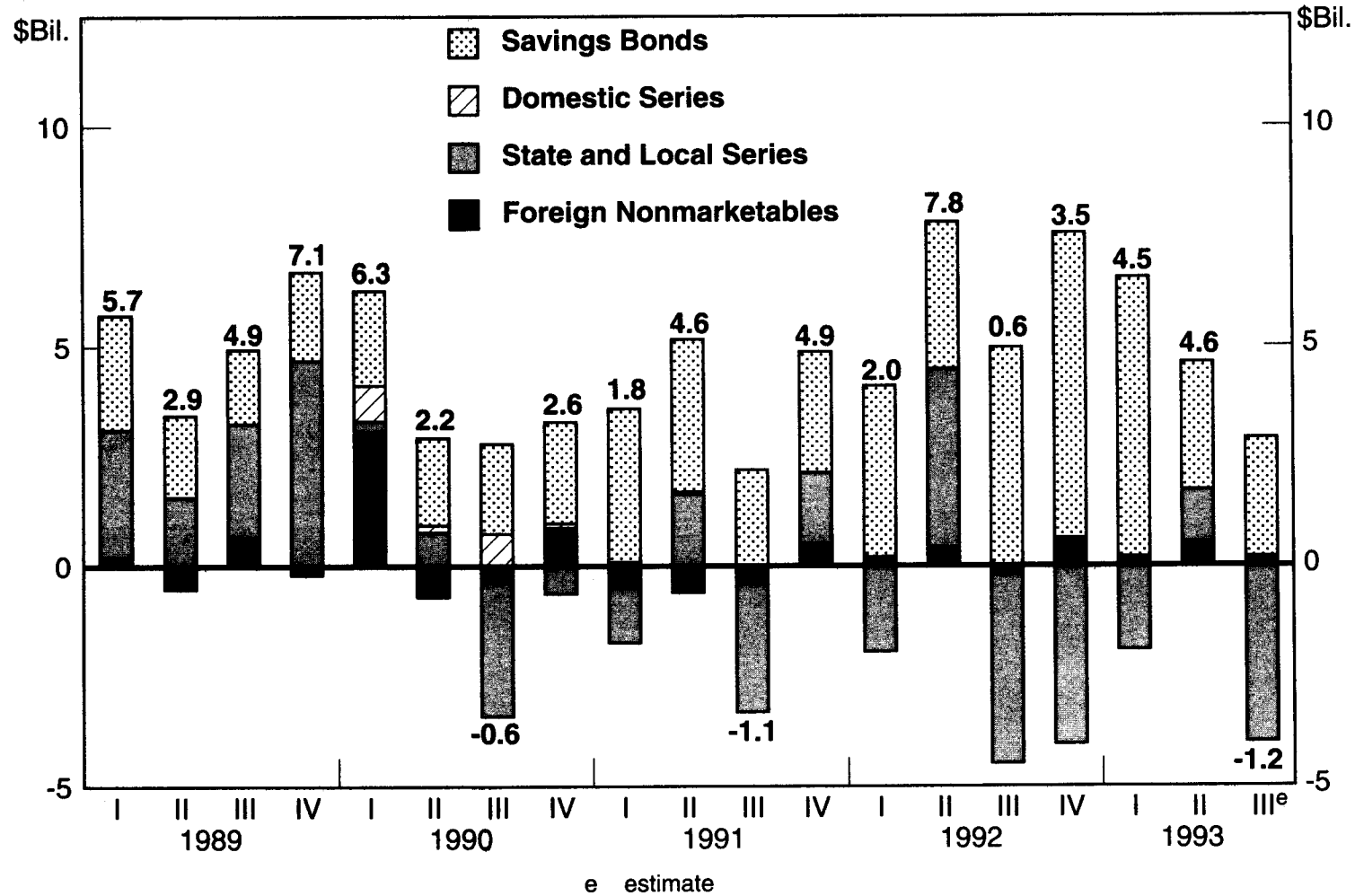
^{1/}Excludes foreign add-ons from noncompetitive tenders.

p Preliminary

Treasury increased the maximum noncompetitive award to any noncompetitive bidder to \$5 million effective November 5, 1991.

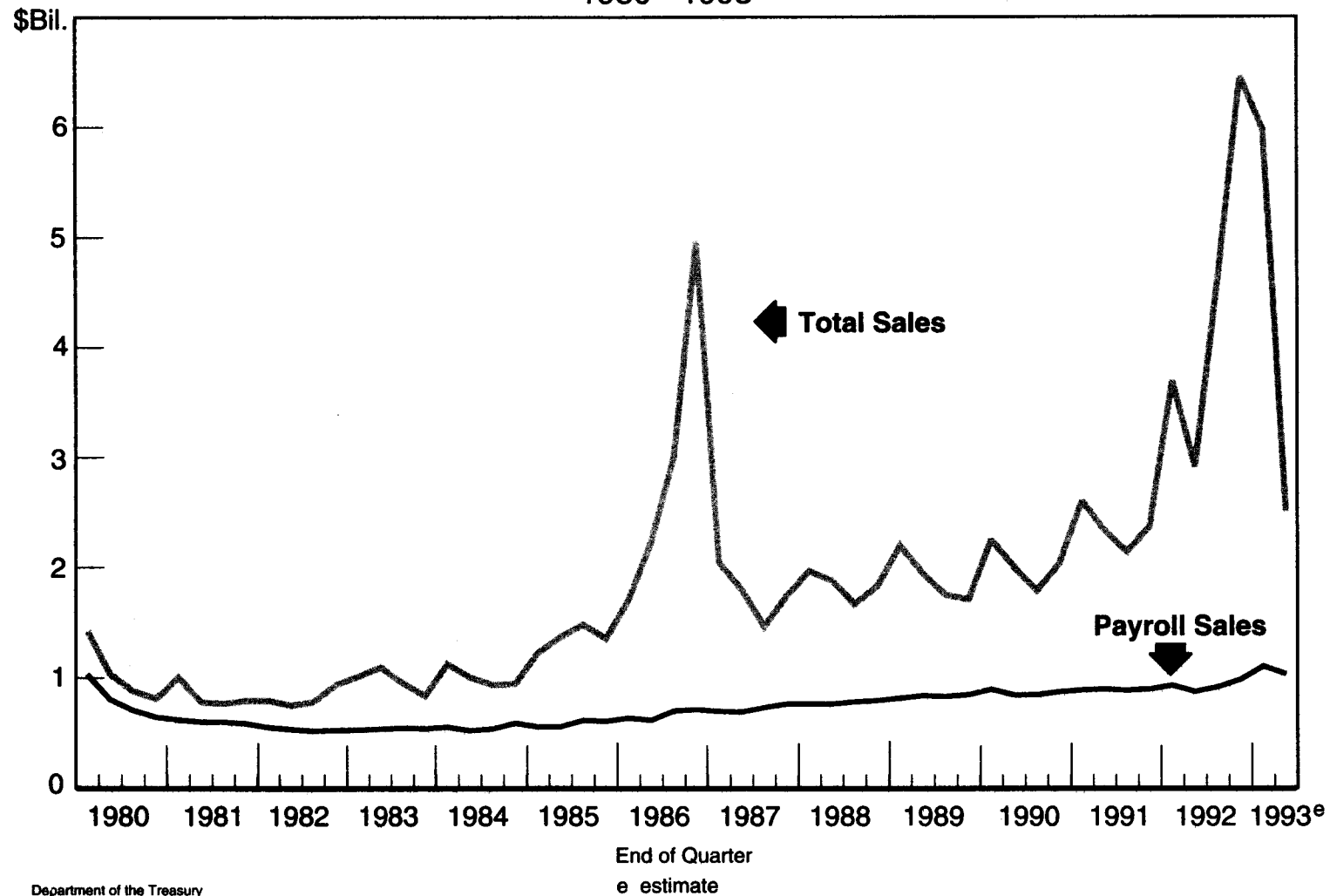
Effective February 11, 1992 a noncompetitive bidder may not hold a position in WI trading, futures, or forward contracts, nor submit both competitive and noncompetitive bids for its own account.

TREASURY NET BORROWING FROM NONMARKETABLE ISSUES



SALES OF UNITED STATES SAVINGS BONDS

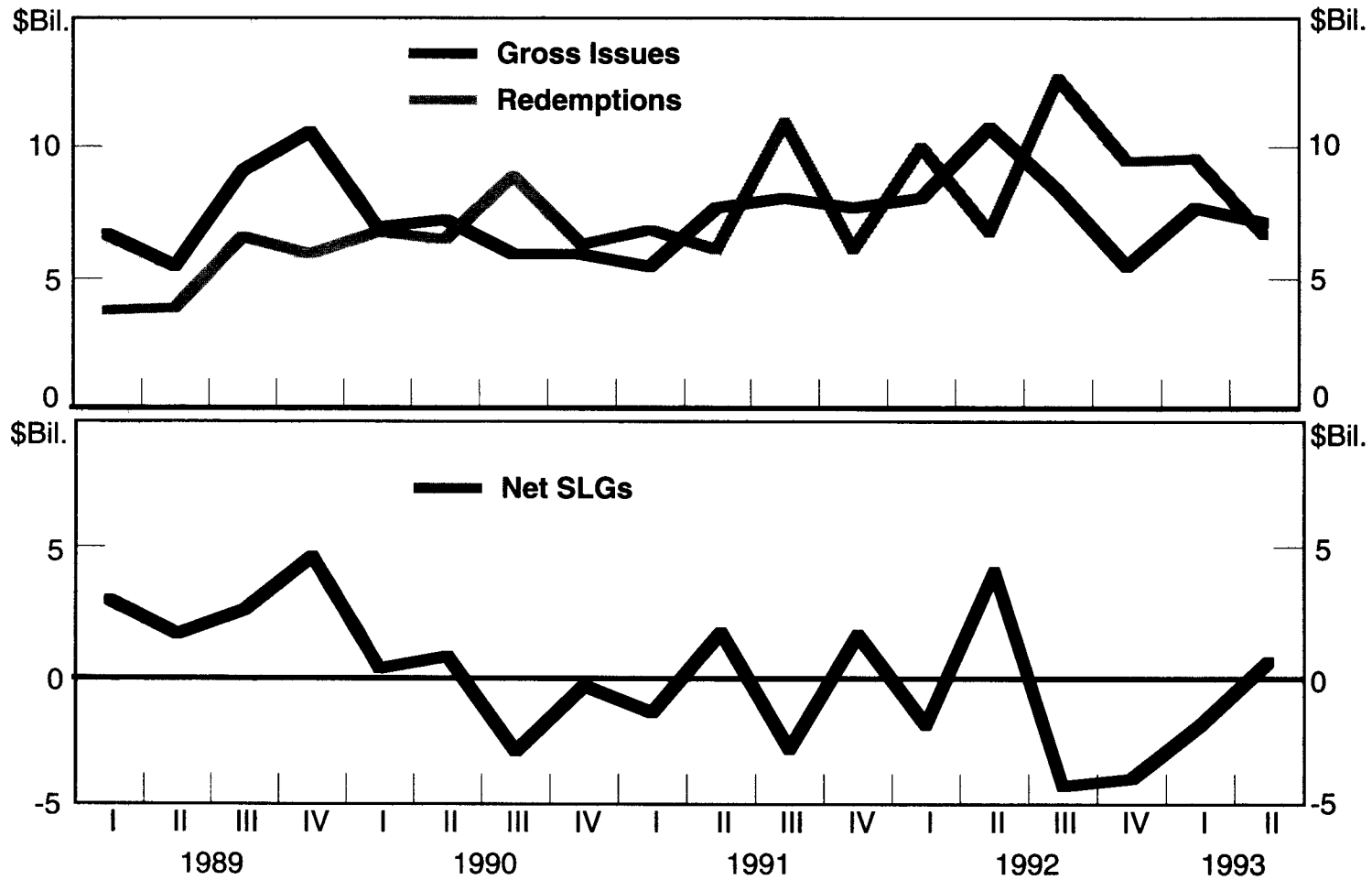
1980 - 1993



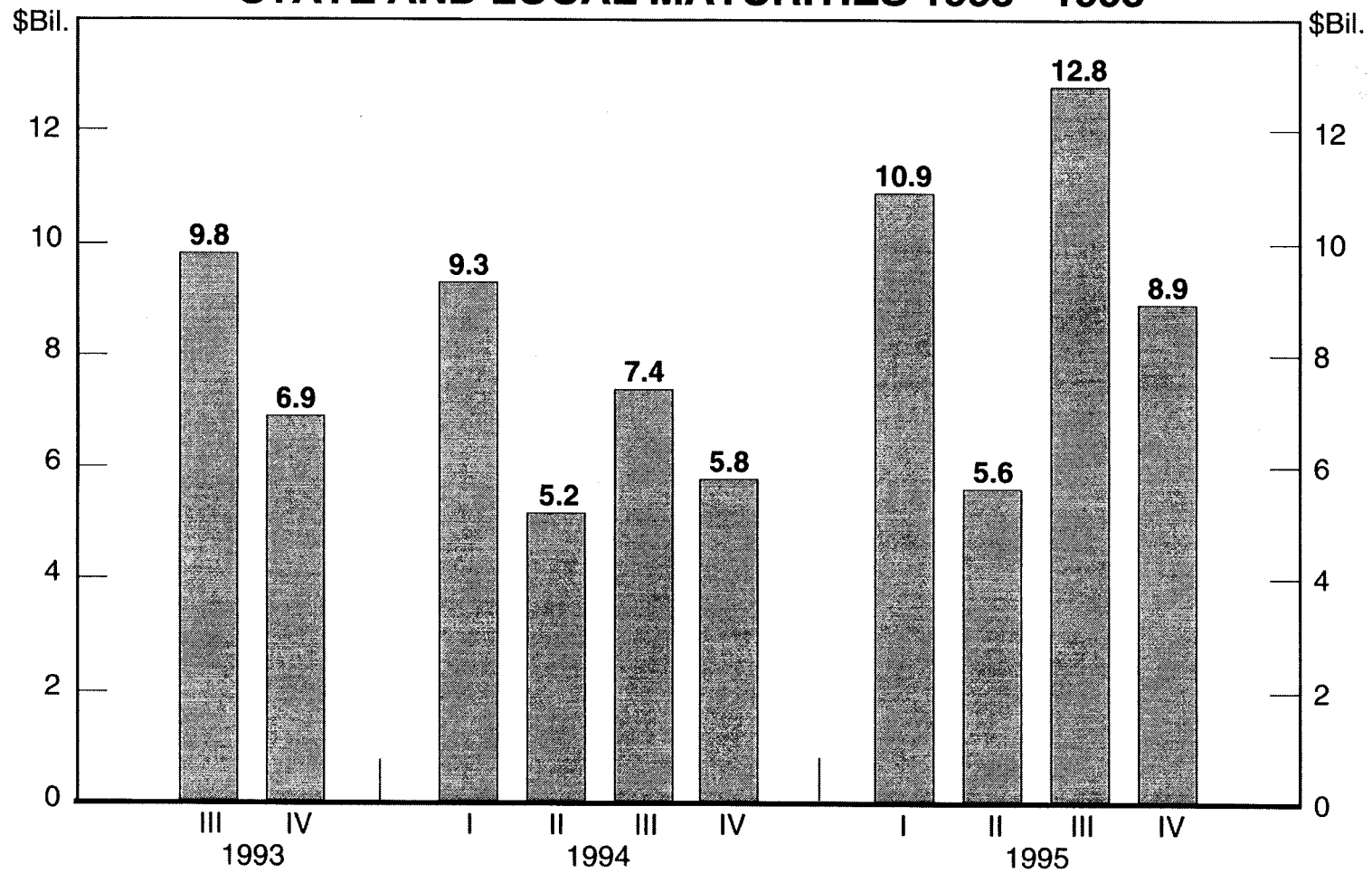
Department of the Treasury
Office of Market Finance

August 2, 1993-17

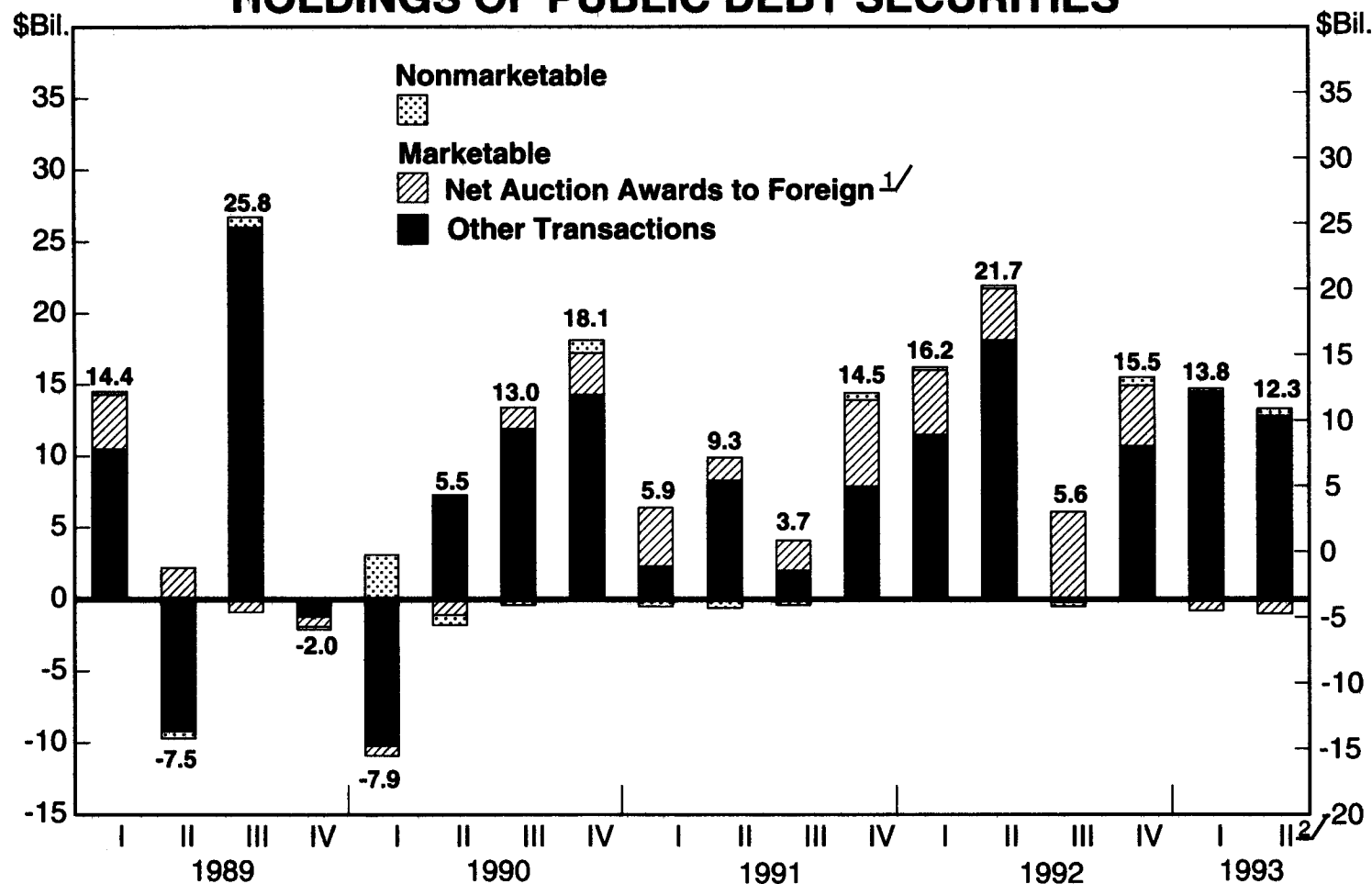
STATE & LOCAL GOVERNMENT SERIES



STATE AND LOCAL MATURITIES 1993 - 1995



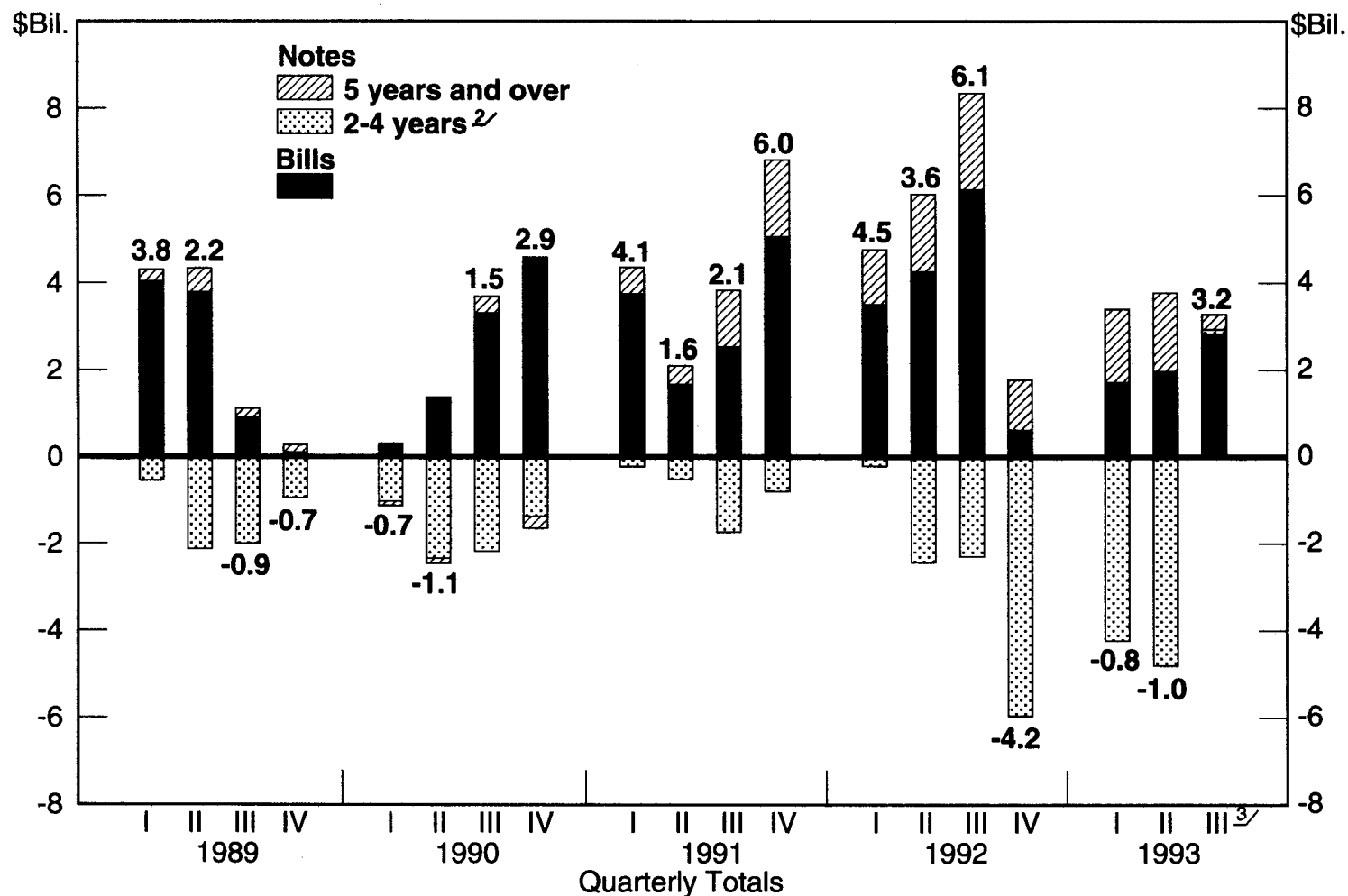
QUARTERLY CHANGES IN FOREIGN AND INTERNATIONAL HOLDINGS OF PUBLIC DEBT SECURITIES



1/ Auction awards to foreign custody purchasers netted against holdings of maturing securities.

2/ Preliminary

NET AWARDS TO FOREIGN OFFICIAL ACCOUNTS ^{1/}



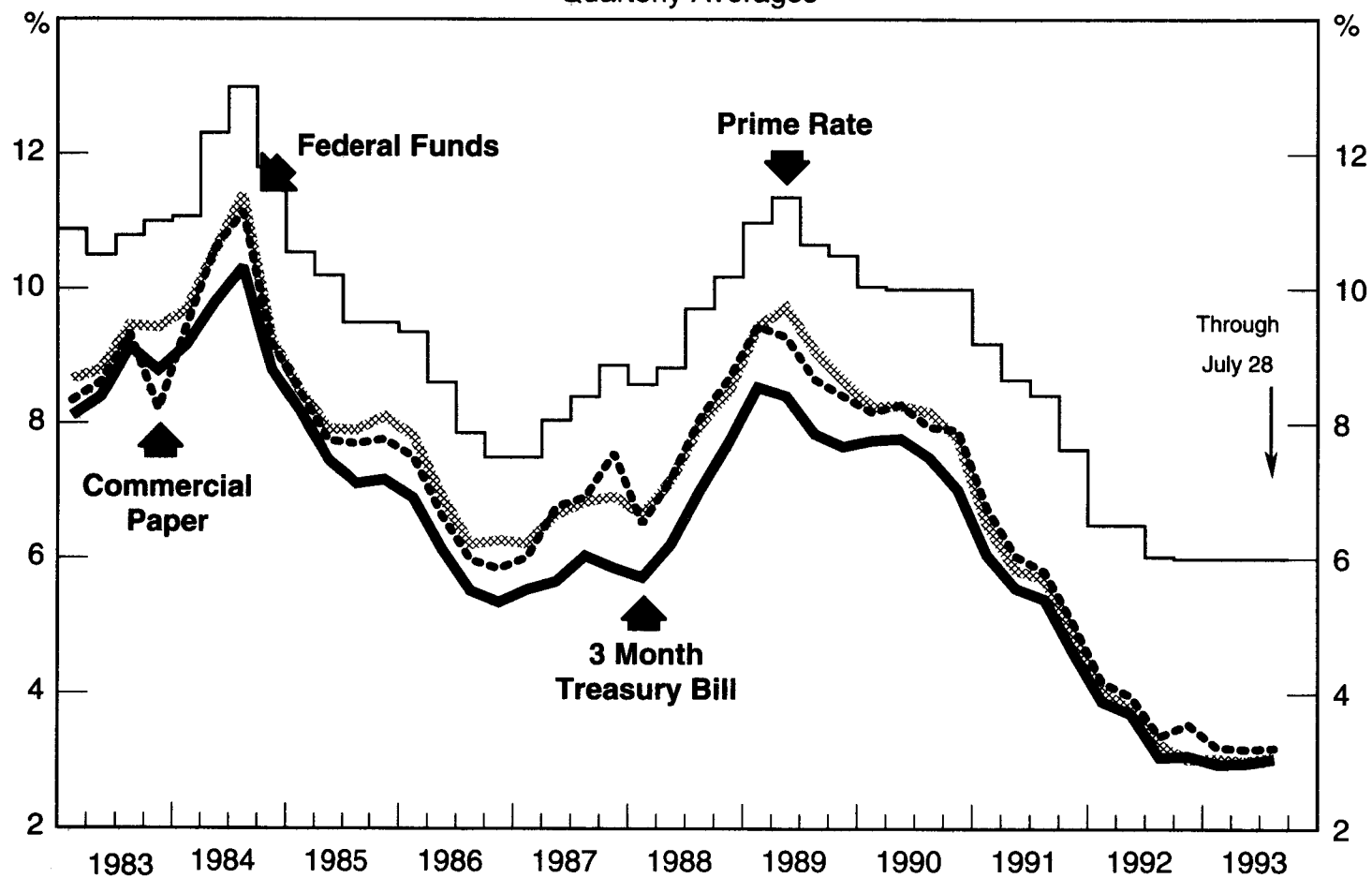
^{1/} Noncompetitive awards to foreign official accounts held in custody at the Federal Reserve in excess of foreign custody account holdings of maturing securities.

^{2/} 4 year notes not issued after December 31, 1990.

^{3/} Through July 30, 1993.

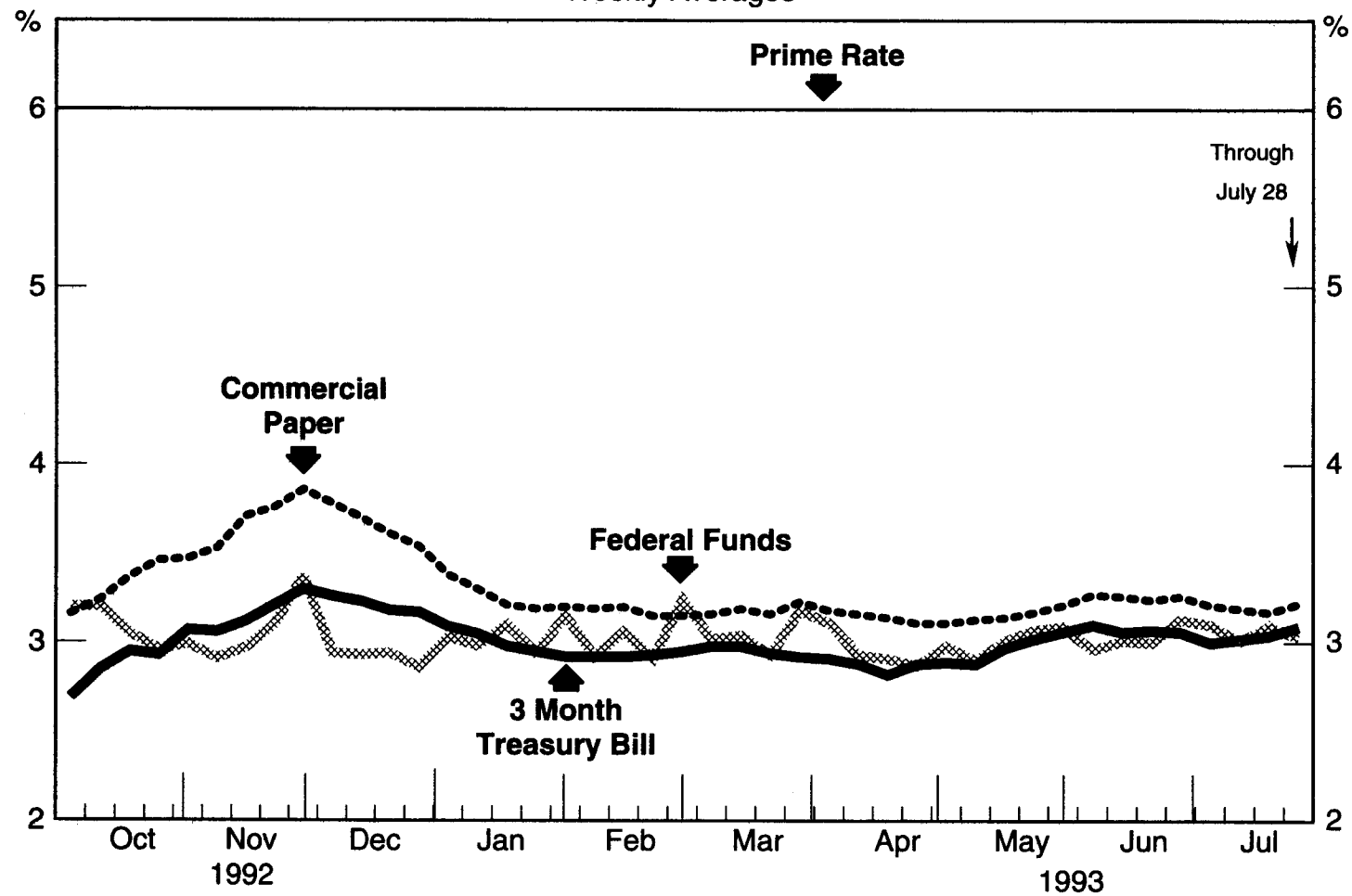
SHORT TERM INTEREST RATES

Quarterly Averages



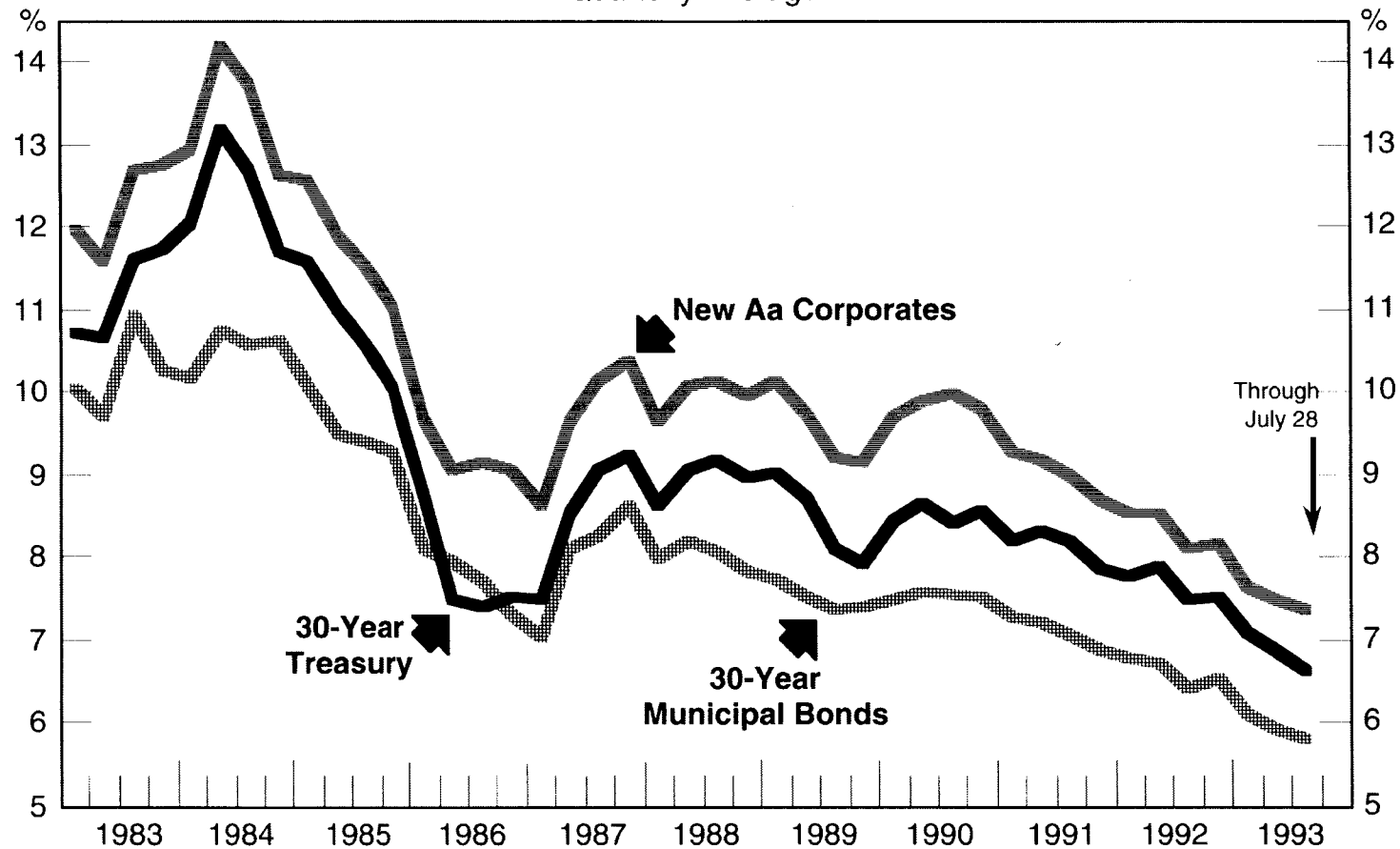
SHORT TERM INTEREST RATES

Weekly Averages



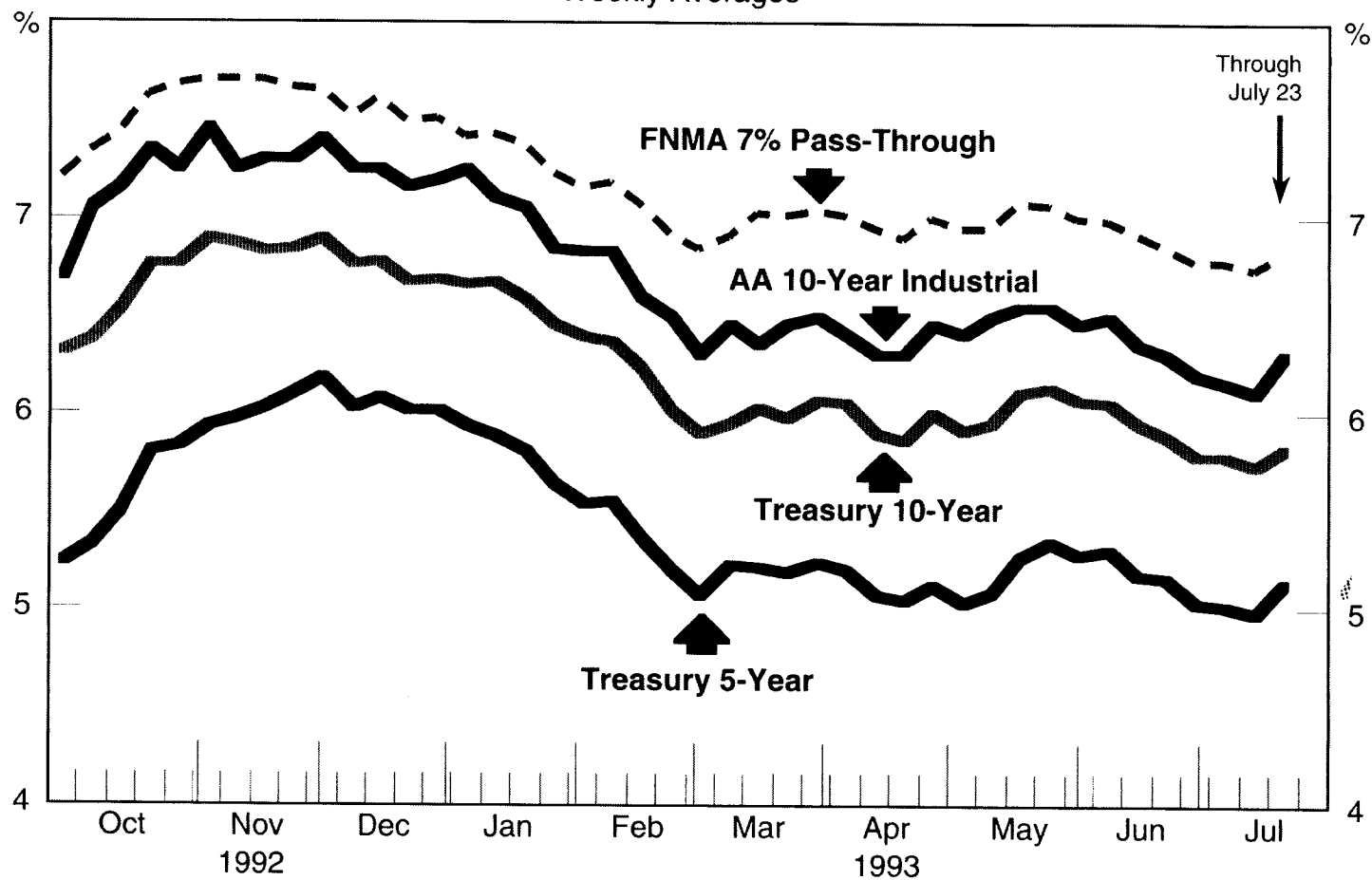
LONG TERM MARKET RATES

Quarterly Averages



INTERMEDIATE TERM INTEREST RATES

Weekly Averages*

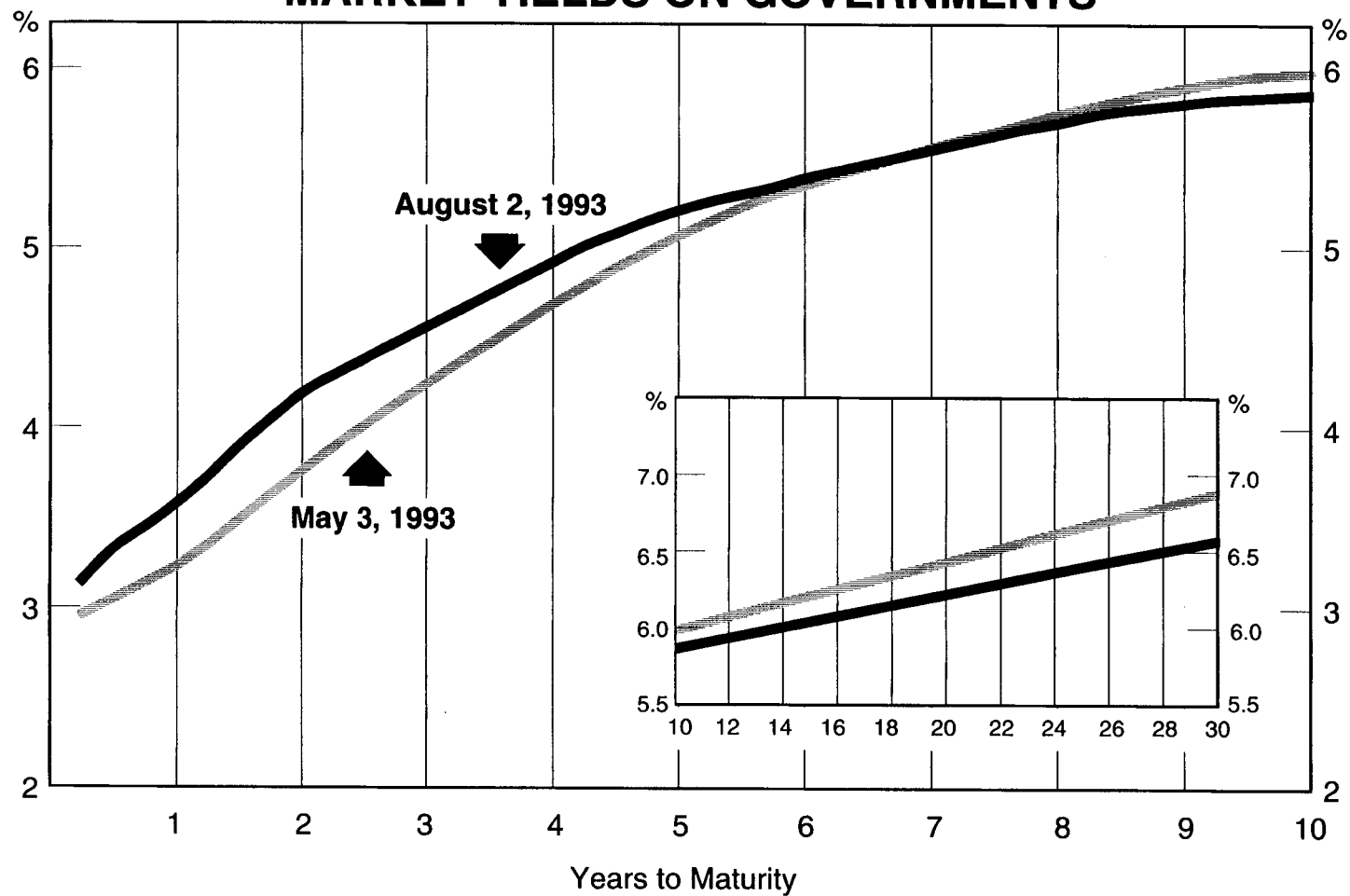


* Salomon 10-yr. AA Industrial is a Thursday rate. All rates are offer side.

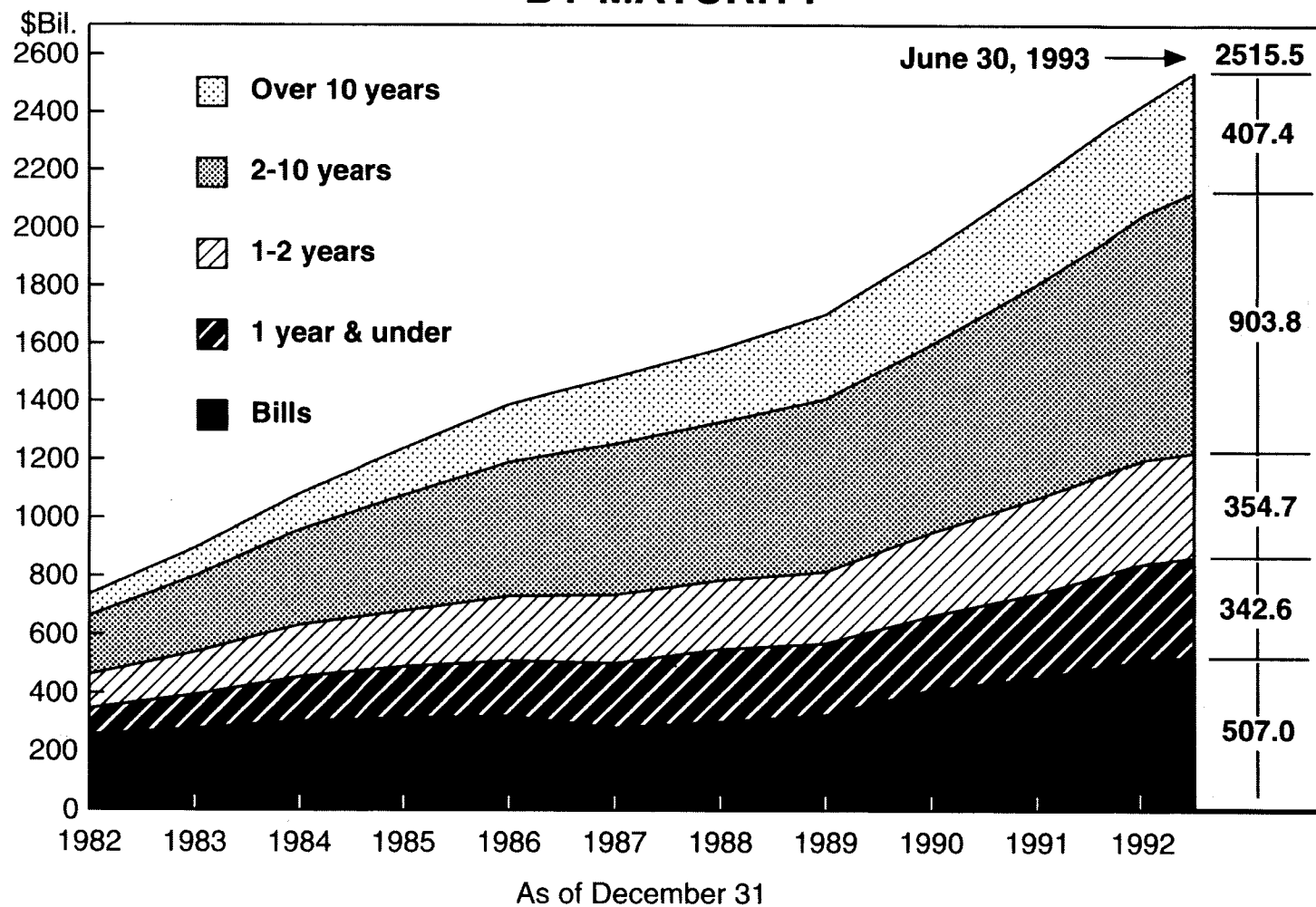
Department of the Treasury
Office of Market Finance

August 2, 1993:26

MARKET YIELDS ON GOVERNMENTS

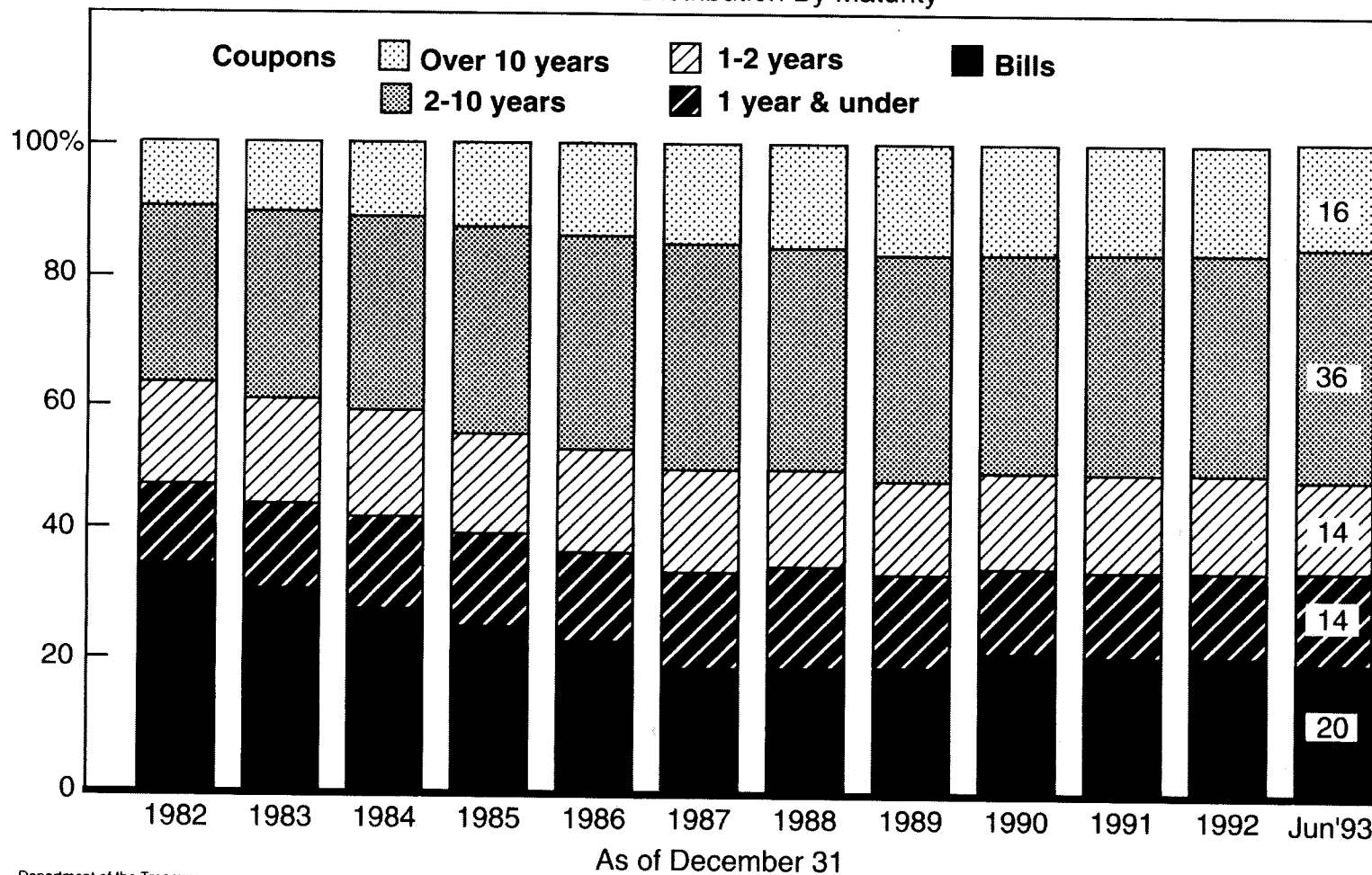


PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT BY MATURITY



PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT

Percent Distribution By Maturity

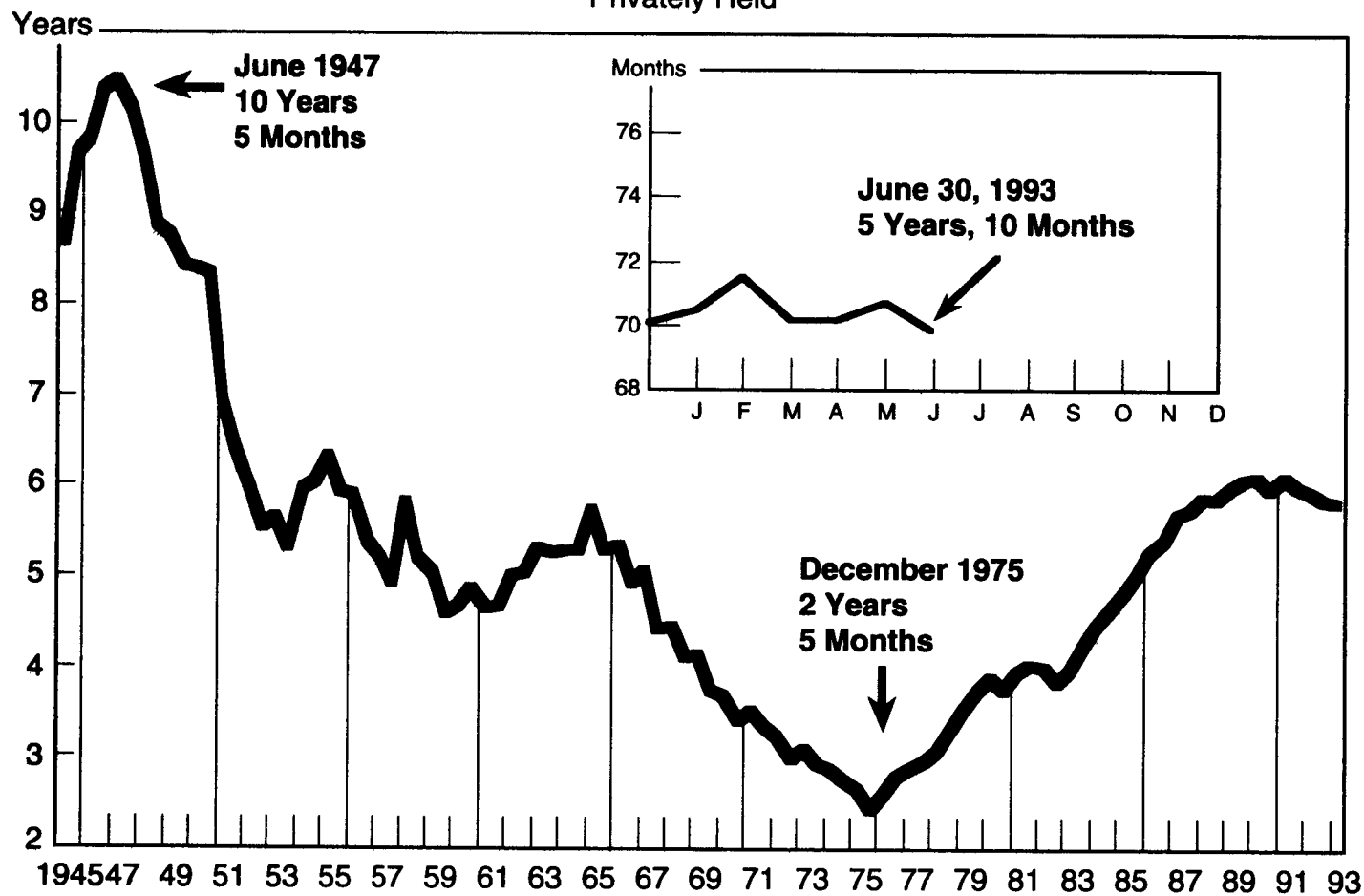


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AVERAGE LENGTH OF THE MARKETABLE DEBT

Privately Held



MATURING COUPON ISSUES

August - December 1993

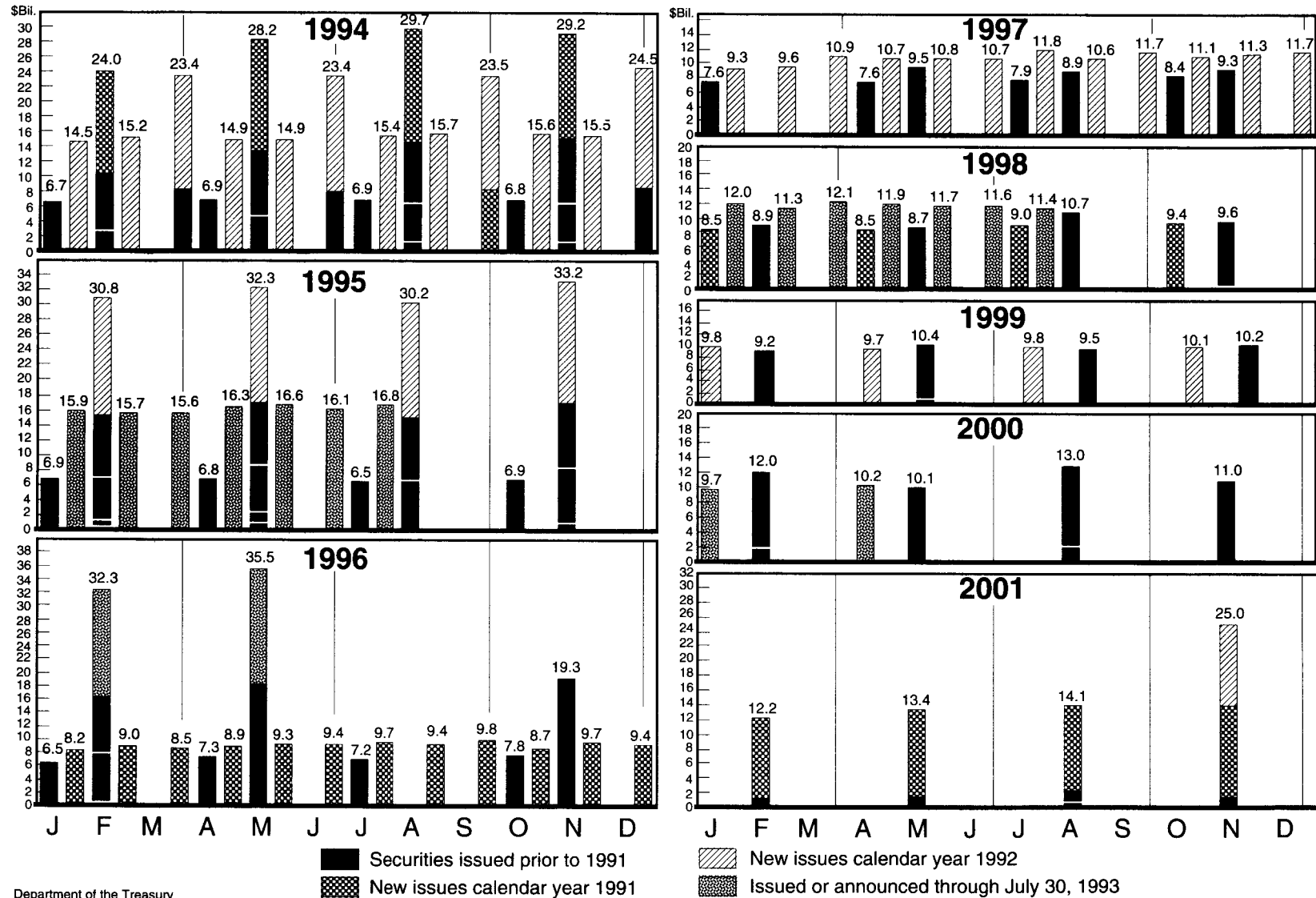
(in millions of dollars)

Maturing Coupons	June 30, 1993			
	Total	Held by		
		Federal Reserve & Government Accounts	Private Investors	Foreign ^{1/} Investors
11 7/8% Note 08/15/93	6,593	1,606	4,987	313
8 3/4% Note 08/15/93	7,370	68	7,302	1,407
8 % Note 08/15/93	15,499	2,686	12,813	2,665
8 5/8% Bond 08/15/93	1,768	164	1,604	50
6 3/8% Note 08/31/93	14,087	967	13,120	1,055
8 1/4% Note 09/30/93	8,745	341	8,404	1,225
6 1/8% Note 09/30/93	15,373	1,521	13,852	1,755
7 1/8% Note 10/15/93	7,013	468	6,545	558
6 % Note 10/31/93	15,716	1,567	14,149	2,857
11 3/4% Note 11/15/93	12,478	2,223	10,255	1,996
9 % Note 11/15/93	7,518	272	7,246	1,354
7 3/4% Note 11/15/93	17,211	3,776	13,435	2,271
8 5/8% Bond 11/15/93	1,509	224	1,285	73
5 1/2% Note 11/30/93	15,628	1,146	14,482	1,906
7 5/8% Note 12/31/93	8,974	778	8,196	673
5 % Note 12/31/93	16,539	2,133	14,406	1,534
Totals	172,021	19,940	152,081	21,692

^{1/} F.R.B. custody accounts for foreign official institutions; included in Private Investors.

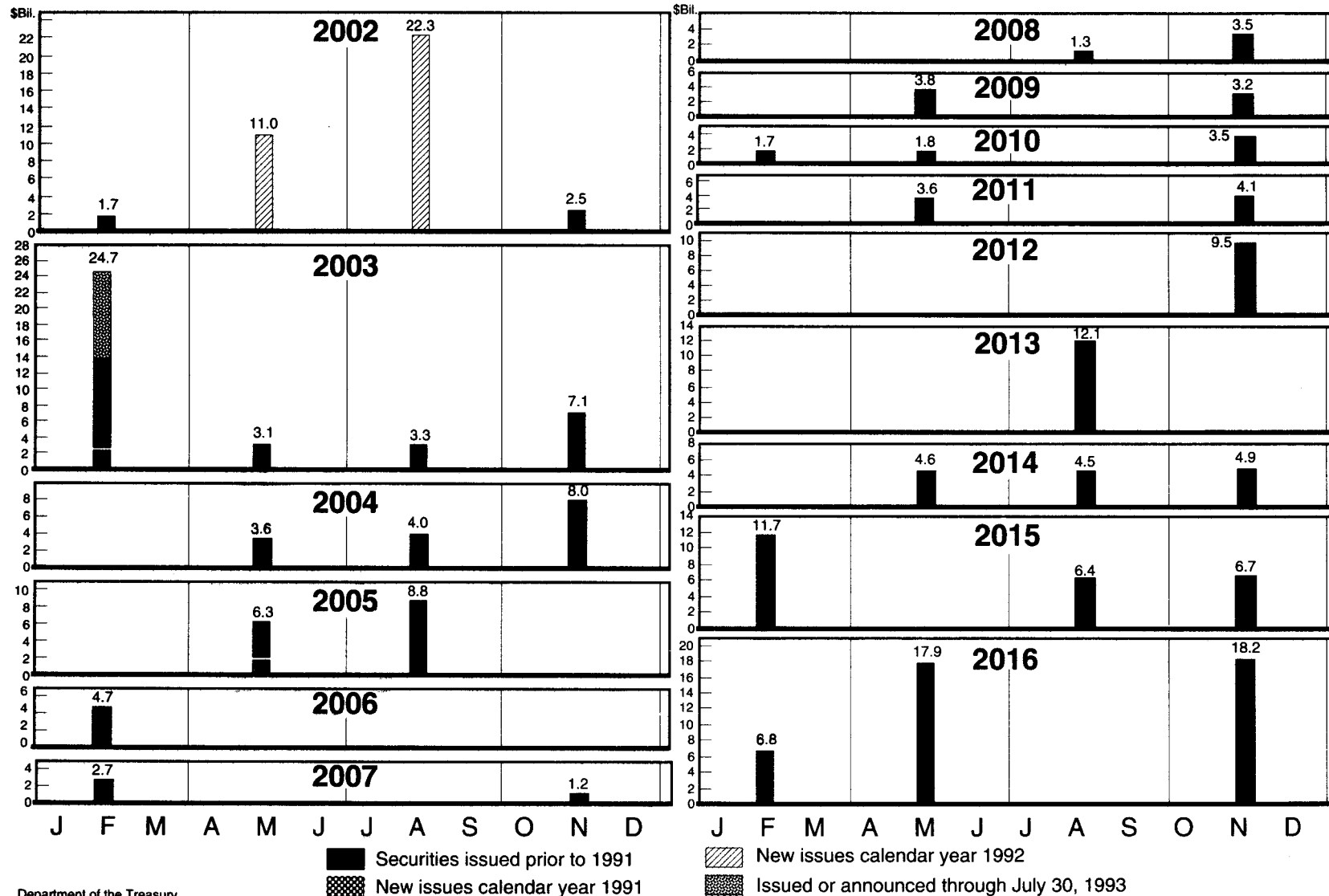
TREASURY MARKETABLE MATURITIES

Privately held, Excluding Bills



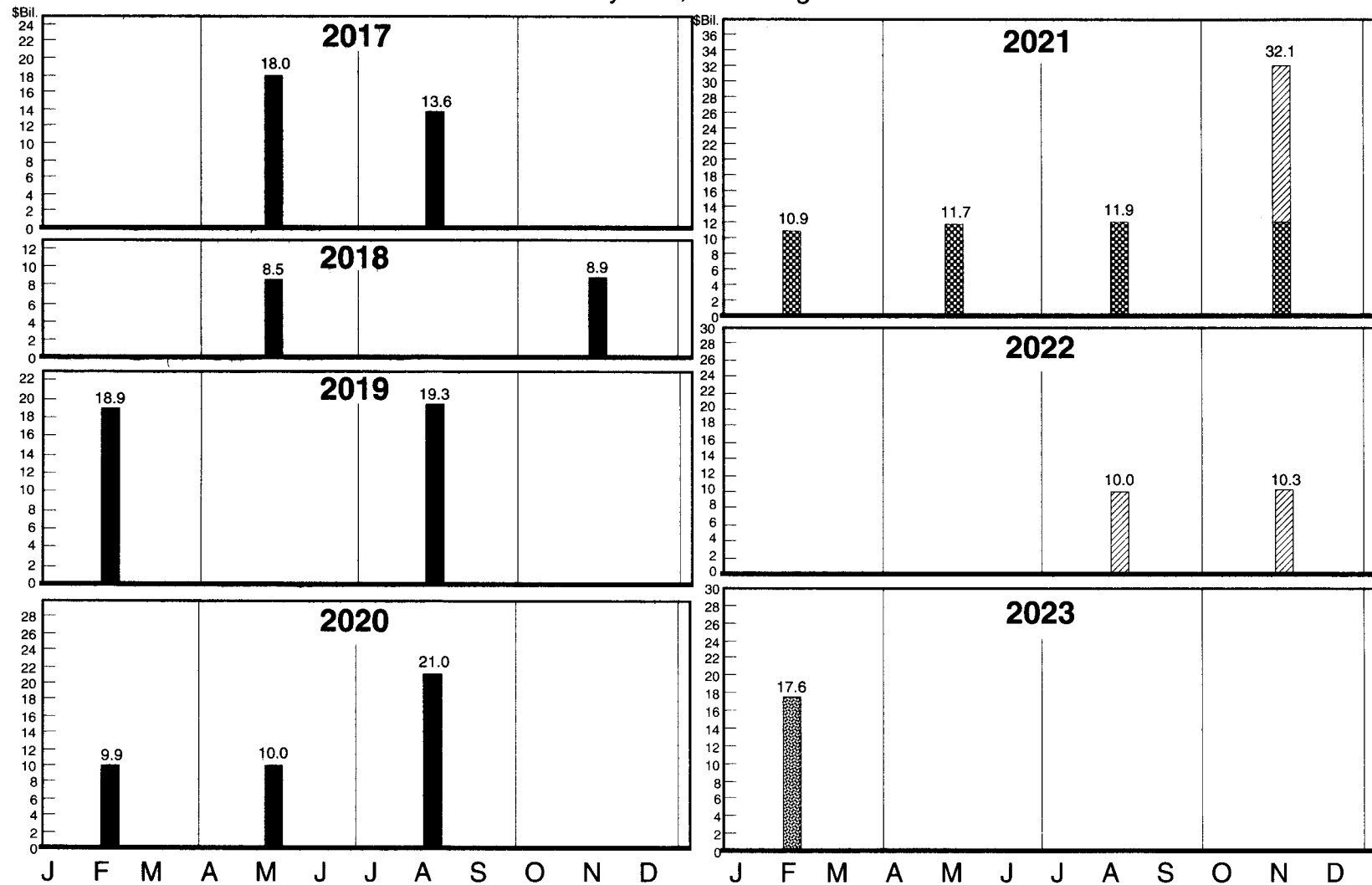
TREASURY MARKETABLE MATURITIES

Privately held, Excluding Bills



TREASURY MARKETABLE MATURITIES

Privately held, Excluding Bills



Department of the Treasury
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■ Securities issued prior to 1991
▨ New issues calendar year 1991

▧ New issues calendar year 1992
▩ Issued or announced through July 30, 1993

August 2, 1993-10

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN AUGUST 1993 ^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
2	3	4	5	6
9	10 Auction 3 year ^{2/}	11 Auction 10 year ^{2/}	12 Auction 30 year ^{2/}	13 Announce 52 week
16	17	18 Announce 2 year 5 year	19 Auction 52 week ^{3/}	20
23	24 Auction 2 year ^{4/}	25 Auction 5 year ^{4/}	26	27
30	31			

^{1/} Does not include weekly bills

^{2/} For settlement August 16

^{3/} For settlement August 26

^{4/} For settlement August 31

Department of the Treasury
Office of Market Finance

August 3, 1993-19

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN SEPTEMBER 1993 ^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
		1	2	3
6 Holiday	7	8	9	10 Announce 52 week
13	14	15 Announce 2 year 5 year	16 Auction 52 week ^{2/}	17
20	21 Auction 2 year ^{3/}	22 Auction 5 year ^{3/}	23	24
27	28	29	30	

^{1/} Does not include weekly bills

^{2/} For settlement September 23

^{3/} For settlement September 30

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN OCTOBER 1993^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
				1
4	5	6	7	9 Announce 52 week ^{2/}
11 Holiday	12	13	14 Auction 52 week ^{2/}	15
18	19	20 Announce 2 year 5 year	21	22
25	26 Auction 2 year ^{3/}	27 Auction 5 year ^{3/}	28	29

^{1/} Does not include weekly bills

^{2/} For settlement October 21

^{3/} For settlement November 1