

**TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 1st QUARTER 2018\***  
**BILLIONS OF DOLLARS**

ISSUE	ANNOUNCEMENT DATE	EMAUCTION DATE	SETTLEMENT DATE	OFFERED AMOUNT				MATURING AMOUNT	NEW MONEY
				4-WK	3-MO	6-MO	12-MO		
<b>4-WEEK AND 3&amp;6&amp;12 MO BILLS</b>	12/28	1/2	1/4	50.00	48.00	42.00	20.00	130.00	30.00
	1/4	1/9	1/11	50.00	48.00	42.00		120.00	20.00
	1/11	1/16	1/18	45.00	48.00	42.00		125.00	10.00
	1/18	1/22	1/25	45.00	48.00	42.00		125.00	10.00
	1/25	1/29	2/1	25.00	48.00	42.00	20.00	145.00	-10.00
	2/1	2/5	2/8	25.00	51.00	44.00		125.00	-5.00
	2/8	2/12	2/15	25.00	51.00	44.00		120.00	0.00
	2/15	2/19	2/22	25.00	51.00	44.00		120.00	0.00
	2/22	2/26	3/1	25.00	51.00	44.00	20.00	120.00	20.00
	3/1	3/5	3/8	45.00	52.00	44.00		100.00	41.00
	3/8	3/12	3/15	50.00	52.00	46.00		103.00	45.00
	3/15	3/19	3/22	50.00	52.00	46.00		106.00	42.00
	3/22	3/26	3/29	50.00	52.00	46.00	20.00	126.00	42.00
					<u>1810.00</u>				<u>1565.00</u>
<b>CASH MANAGEMENT BILLS</b>									
<b>41-DAY BILL</b>		12/8	12/8					9.00	-9.00
	Matures 1/18/2017								
<b>123-DAY CMB</b>		8/29	9/1					40.00	-40.00
	Matures 1/2/18								
<b>72-DAY BILL</b>		2/12	2/13		50.00			0.00	50.00
	Matures 4/26/18								
<b>72-DAY BILL</b>		3/5	3/6		50.00			0.00	50.00
	Matures 5/17/18								
								<b>CMB Funds:</b>	<u>51.00</u>
<b>COUPONS</b>									
					<b>CHANGE</b>				
2-year note	12/21	12/26	1/2	26.00	0.00				
5-year note	12/21	12/27	1/2	34.00	0.00				
7-year note	12/21	12/28	1/2	28.00	0.00		73.95	14.05	
3-year Note	1/4	1/9	1/16	24.00	0.00				
10-year Note (r)	1/4	1/10	1/16	20.00	0.00				
30-year Bond (r)	1/4	1/11	1/16	12.00	0.00		40.10	15.90	
10-year TIPS	1/11	1/18	1/31	13.00	0.00				
2-year note	1/18	1/23	1/31	26.00	0.00				
2-year FRN	1/18	1/24	1/31	15.00	0.00				
5-year note	1/18	1/24	1/31	34.00	0.00				
7-year note	1/18	1/25	1/31	28.00	0.00		104.46	11.54	
3-year Note	2/7	2/12	2/15	26.00	2.00				
10-year Note	2/7	2/12	2/15	24.00	1.00				
30-year Bond	2/7	2/13	2/15	16.00	1.00		46.64	19.36	
2-year FRN (r)	2/15	2/21	2/23	14.00	0.00		0.00	14.00	
30-year TIPS	2/8	2/15	2/28	7.00	0.00				
2-year note	2/16	2/20	2/28	28.00	2.00				
5-year note	2/16	2/21	2/28	36.00	2.00				
7-year note	2/16	2/22	2/28	29.00	1.00		68.24	31.76	
3-year Note	3/8	3/12	3/15	28.00	2.00				
10-year Note (r)	3/8	3/12	3/15	21.00	1.00				
30-year Bond (r)	3/8	3/13	3/15	13.00	1.00		24.00	38.00	
10-year TIPS (r)	3/15	3/22	3/30	11.00	0.00				
2-year FRN (r)	3/22	3/28	3/30	14.00	0.00				
				<u>527.00</u>				<u>357.4</u>	<u>144.60</u>

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER:

441

\*This Financing schedule is meant to be illustrative based on meeting discussions and does not necessarily indicate how Treasury will actually issue debt in the future.