

TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 2nd QUARTER 2018*
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT DATE	CUTOFF DATE	SETTLEMENT DATE	OFFERED AMOUNT				MATURING AMOUNT	NEW MONEY
				4-WK	3-MO	6-MO	12-MO		
4-WEEK AND 3&6&12 MO BILLS	3/29	4/2	4/5	50.00	50.00	42.00		129.00	13.00
	4/5	4/9	4/12	50.00	51.00	42.00		134.00	9.00
	4/12	4/16	4/19	50.00	51.00	42.00		134.00	9.00
	4/19	4/23	4/26	50.00	51.00	42.00	20.00	154.00	9.00
	4/26	4/30	5/3	50.00	51.00	42.00		134.00	9.00
	5/3	5/7	5/10	50.00	51.00	42.00		137.00	6.00
	5/10	5/14	5/17	50.00	51.00	42.00		137.00	6.00
	5/17	5/21	5/24	50.00	51.00	42.00	20.00	157.00	6.00
	5/24	5/28	5/31	50.00	51.00	42.00		137.00	6.00
	5/31	6/4	6/7	50.00	51.00	42.00		138.00	5.00
	6/7	6/11	6/14	50.00	51.00	42.00		141.00	2.00
	6/14	6/18	6/21	50.00	51.00	42.00	20.00	161.00	2.00
	6/21	6/25	6/28	50.00	51.00	42.00		141.00	2.00
				<u>1918.00</u>				<u>1834.00</u>	<u>84.00</u>
CASH MANAGEMENT BILLS									
72-DAY BILL		2/12	2/13					50.00	-50.00
	<i>Matures 4/26/18</i>								
72-DAY BILL		3/5	3/6					50.00	-50.00
	<i>Matures 5/17/18</i>								
								CMB Funds:	<u>-100.00</u>
COUPONS									
					CHANGE				
2-year note	3/20	3/27	4/2	30.00	2.00				
5-year note	3/20	3/28	4/2	38.00	2.00				
7-year note	3/20	3/29	4/2	29.00	0.00		66.29	30.71	
3-year Note	4/5	4/10	4/16	29.00	1.00				
10-year Note (r)	4/5	4/11	4/16	21.00	0.00				
30-year Bond (r)	4/5	4/12	4/16	13.00	0.00		76.65	-13.65	
5-year TIPS	4/12	4/19	4/30	16.00	0.00		0.00	16.00	
2-year note	4/19	4/24	4/30	31.00	1.00				
2-year FRN	4/19	4/25	4/30	16.00	1.00				
5-year note	4/19	4/25	4/30	39.00	1.00				
7-year note	4/19	4/26	4/30	29.00	0.00		109.37	5.63	
3-year Note	5/2	5/8	5/15	30.00	1.00				
10-year Note	5/2	5/9	5/15	25.00	1.00				
30-year Bond	5/2	5/10	5/15	17.00	1.00		39.11	32.89	
2-year FRN (r)	5/18	5/24	5/26	15.00	1.00		0.00	15.00	
10-year TIPS (r)	5/10	5/17	5/31	11.00	0.00				
2-year note	5/17	5/22	5/31	32.00	1.00				
5-year note	5/17	5/23	5/31	40.00	1.00				
7-year note	5/17	5/24	5/31	30.00	1.00		70.59	42.41	
3-year Note	6/7	6/11	6/15	31.00	1.00				
10-year Note (r)	6/7	6/12	6/15	22.00	1.00				
30-year Bond (r)	6/7	6/13	6/15	14.00	1.00		24.00	43.00	
30-year TIPS (r)	6/14	6/21	6/30	5.00	0.00				
2-year FRN (r)	6/21	6/27	6/30	15.00	0.00		0.00	20.00	
				<u>578.00</u>				<u>386.02</u>	<u>191.98</u>

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER: 176

*This Financing schedule is meant to be illustrative based on meeting discussions and does not necessarily indicate how Treasury will actually issue debt in the future.