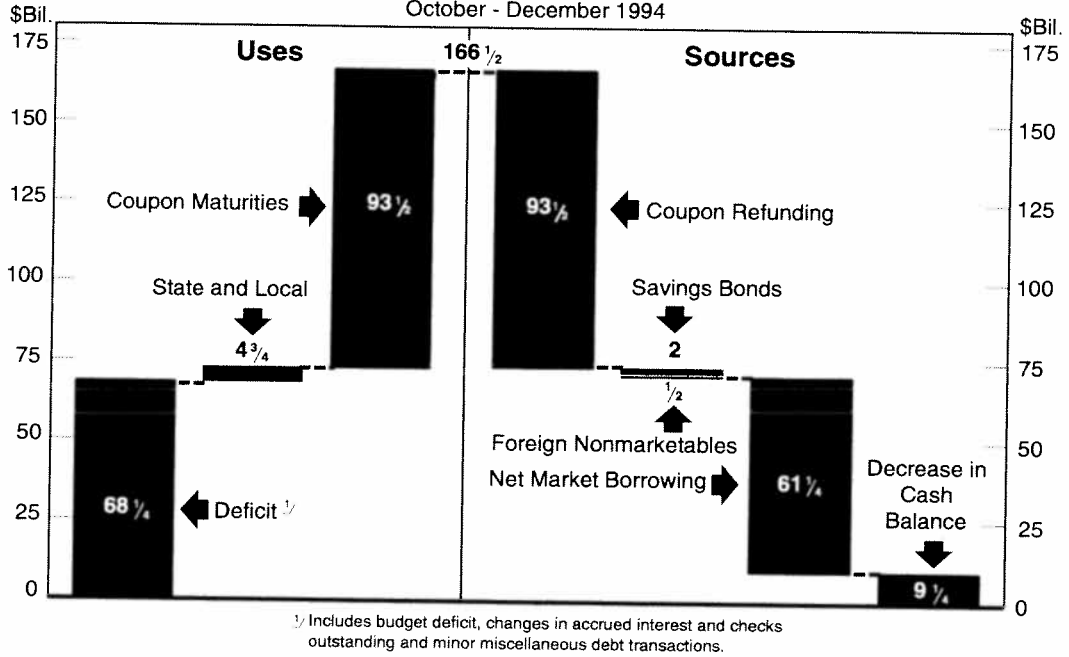


# TREASURY FINANCING REQUIREMENTS

October - December 1994

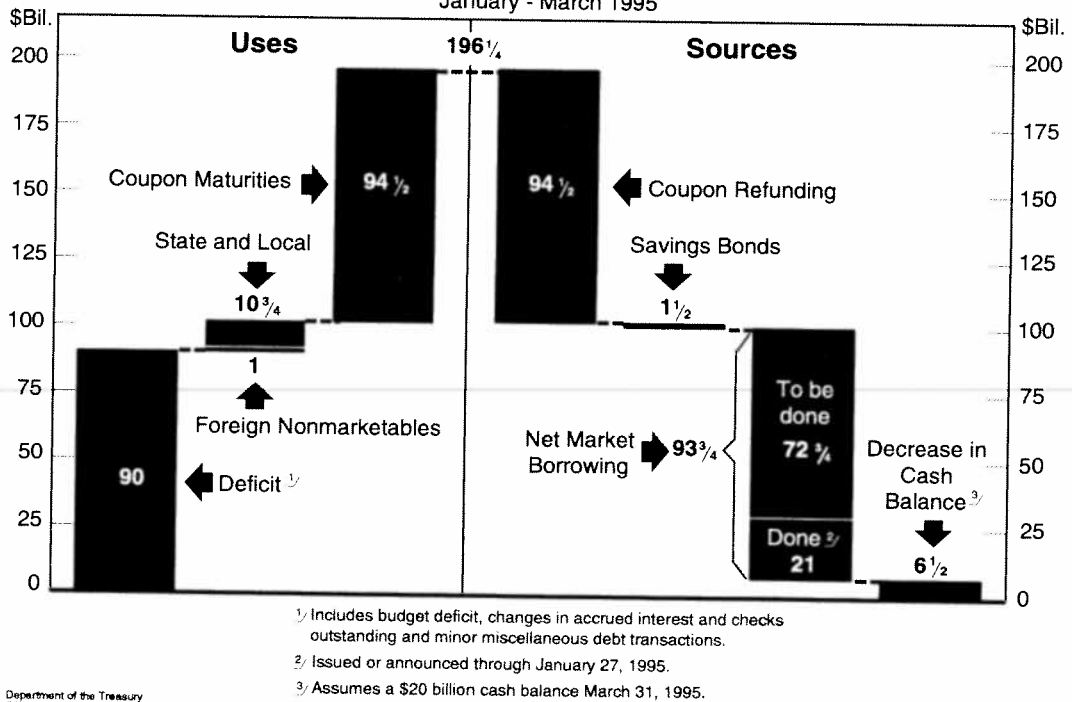


Department of the Treasury  
Office of Market Finance

January 30, 1995-16

# TREASURY FINANCING REQUIREMENTS

January - March 1995

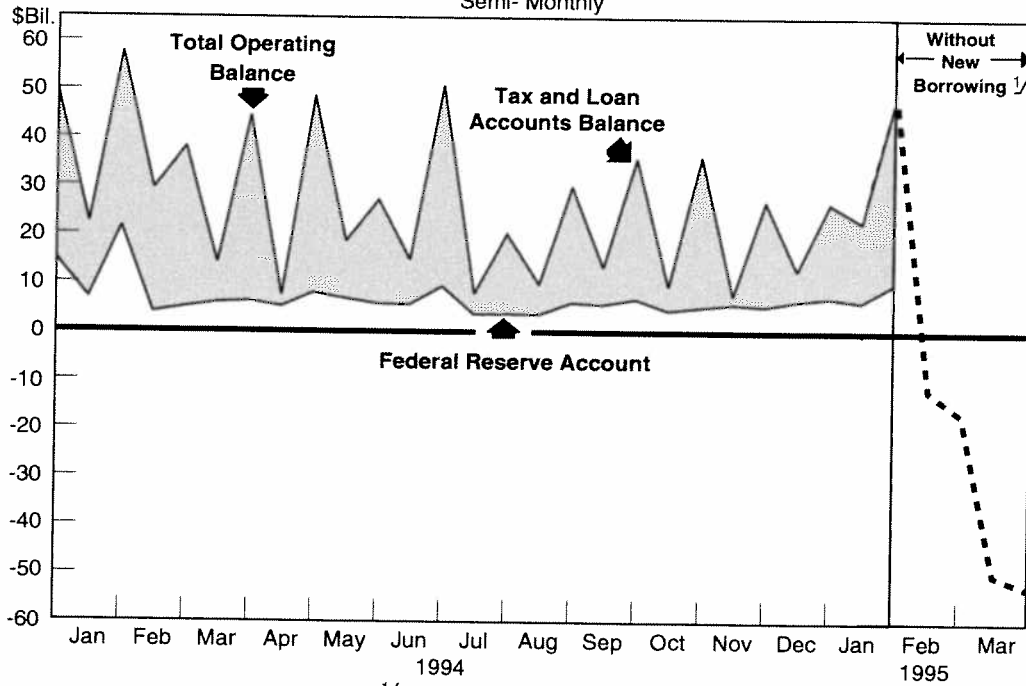


Department of the Treasury  
Office of Market Finance

January 30, 1995-17

# TREASURY OPERATING CASH BALANCE

Semi-Monthly

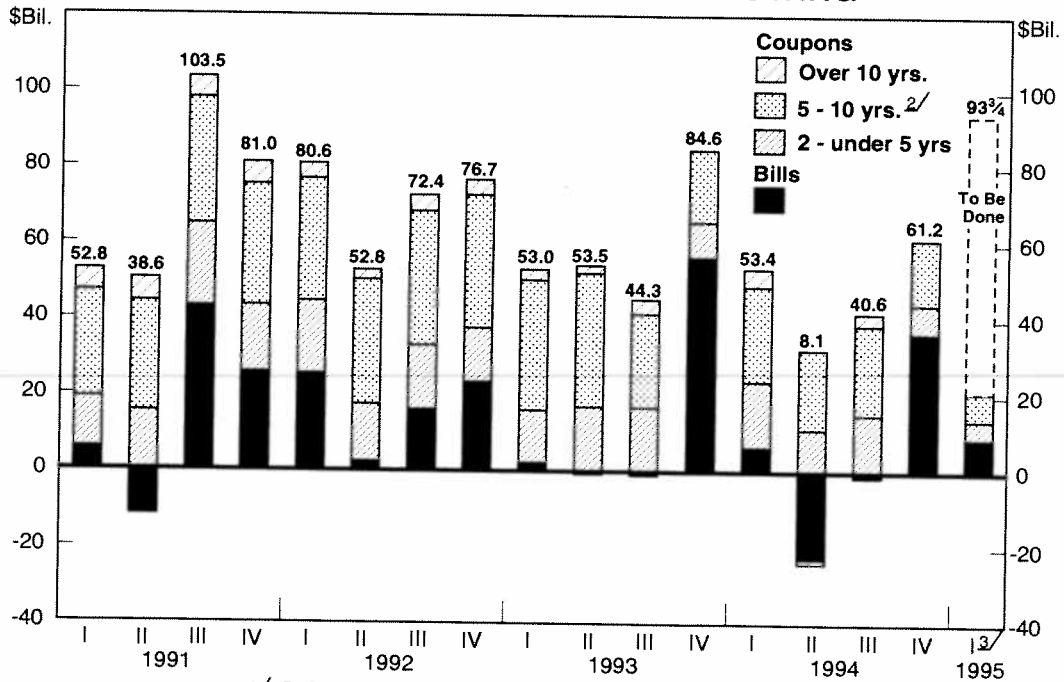


<sup>1/</sup> Assumes refunding of maturing issues.

Department of the Treasury  
Office of Market Finance

January 30, 1995-02

# TREASURY NET MARKET BORROWING <sup>1/</sup>



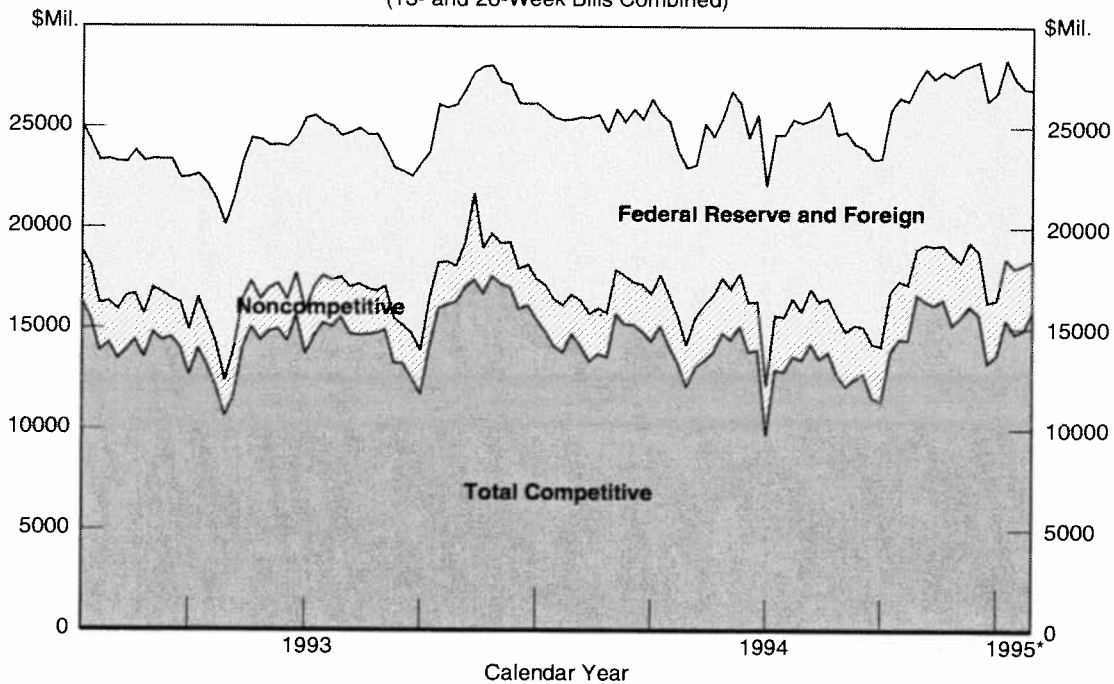
- <sup>1/</sup> Excludes Federal Reserve and Government Account Transactions.
- <sup>2/</sup> 7 year note discontinued after April 1993.
- <sup>3/</sup> Issued or announced through January 27, 1995.

Department of the Treasury  
Office of Market Finance

January 30, 1995-18

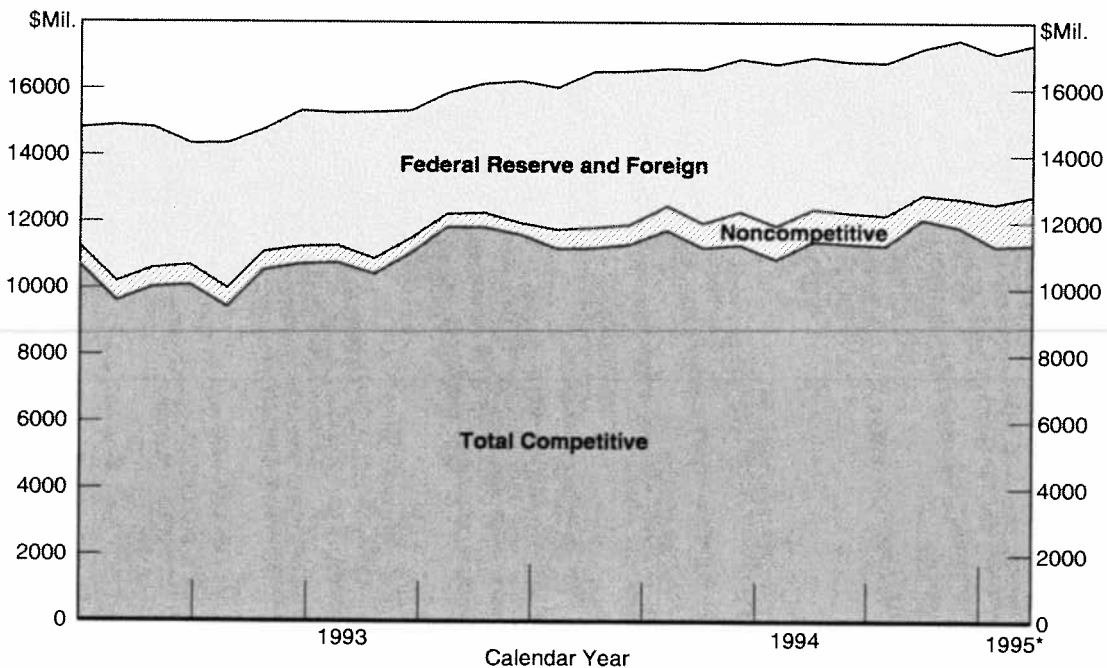
## AWARDS IN WEEKLY BILL AUCTIONS

(13- and 26-Week Bills Combined)



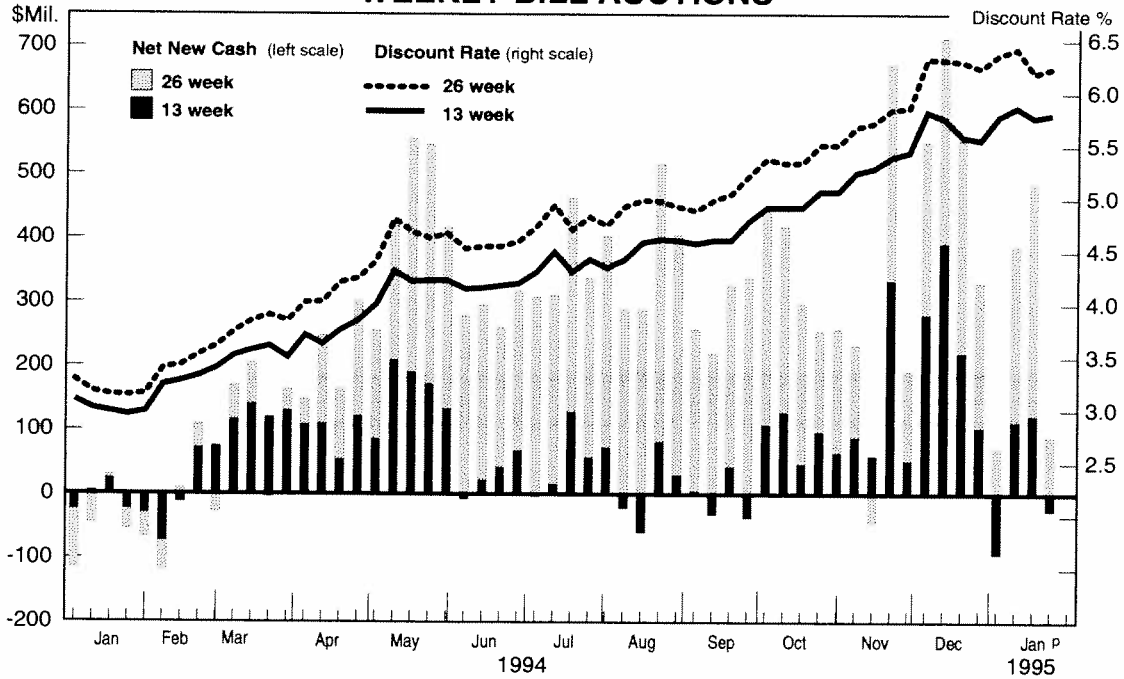
\*Data through January 23, 1995 Auction.

## AWARDS IN 52-WEEK BILL AUCTIONS



\*Data through January 5, 1995 Auction.

## NET NEW CASH FROM NONCOMPETITIVE TENDERS IN WEEKLY BILL AUCTIONS<sup>1/</sup>



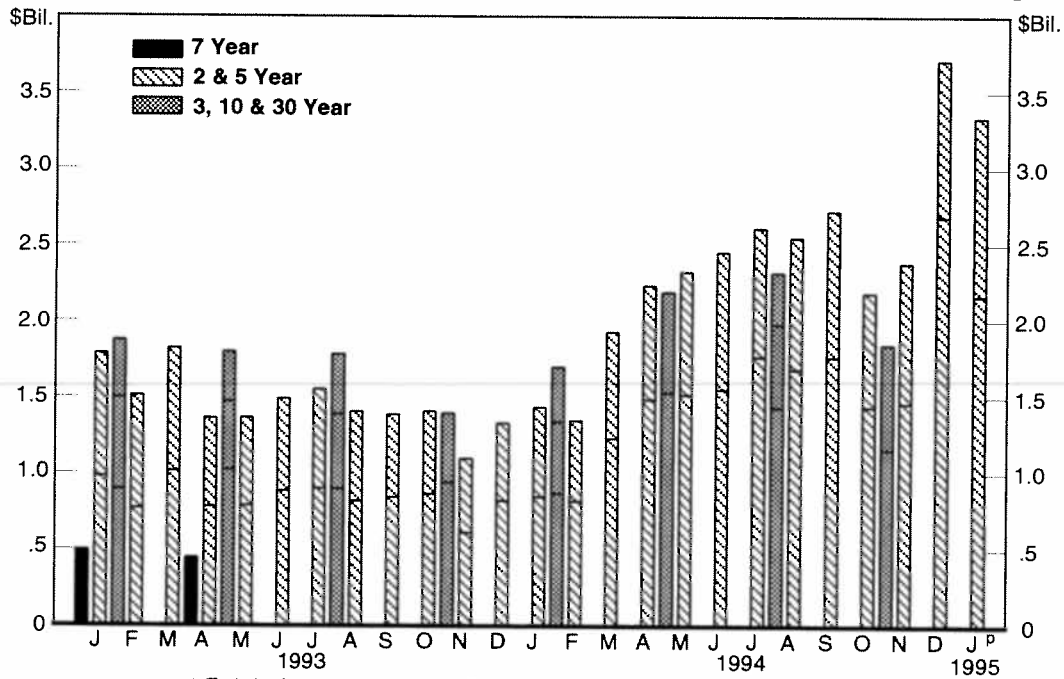
<sup>1/</sup> Excludes noncompetitive tenders from foreign official accounts and the Federal Reserve account.

Department of the Treasury  
Office of Market Finance

p Preliminary

January 30, 1994-27

## NONCOMPETITIVE TENDERS IN TREASURY NOTES AND BONDS<sup>1/</sup>



<sup>1/</sup> Excludes foreign add-ons from noncompetitive tenders.

p Preliminary

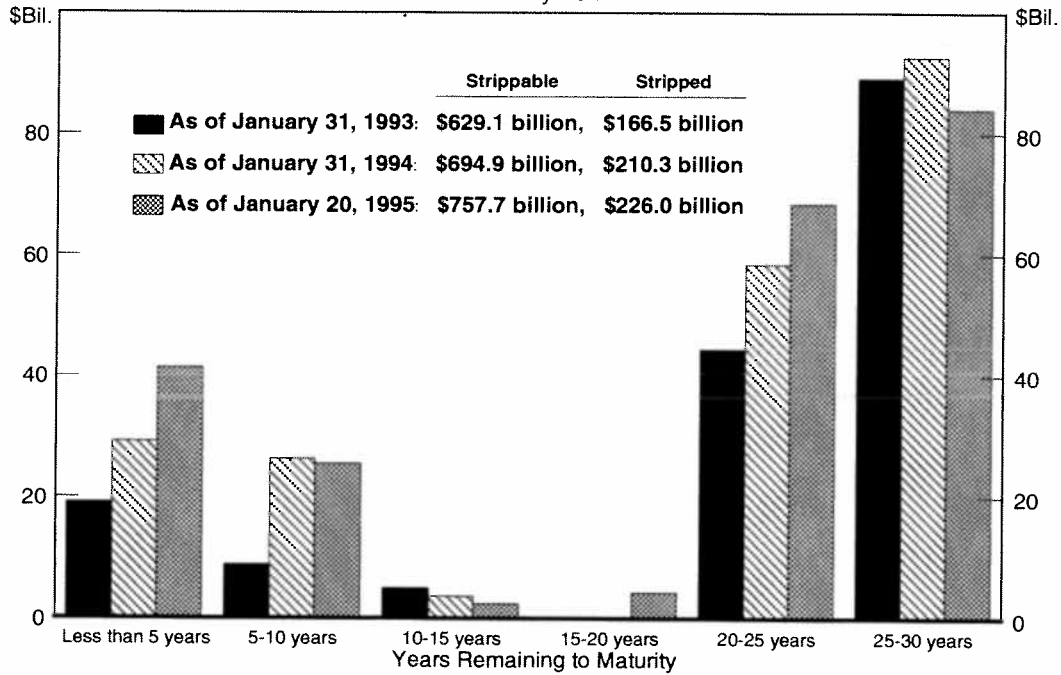
Treasury increased the maximum noncompetitive award to any noncompetitive bidder to \$5 million effective November 5, 1991.  
Effective February 11, 1992 a noncompetitive bidder may not hold a position in WI trading, futures, or forward contracts, nor submit both competitive and noncompetitive bids for its own account.

Department of the Treasury  
Office of Market Finance

January 30, 1995-3

## SECURITIES HELD IN STRIPS FORM 1993-1995

Privately Held



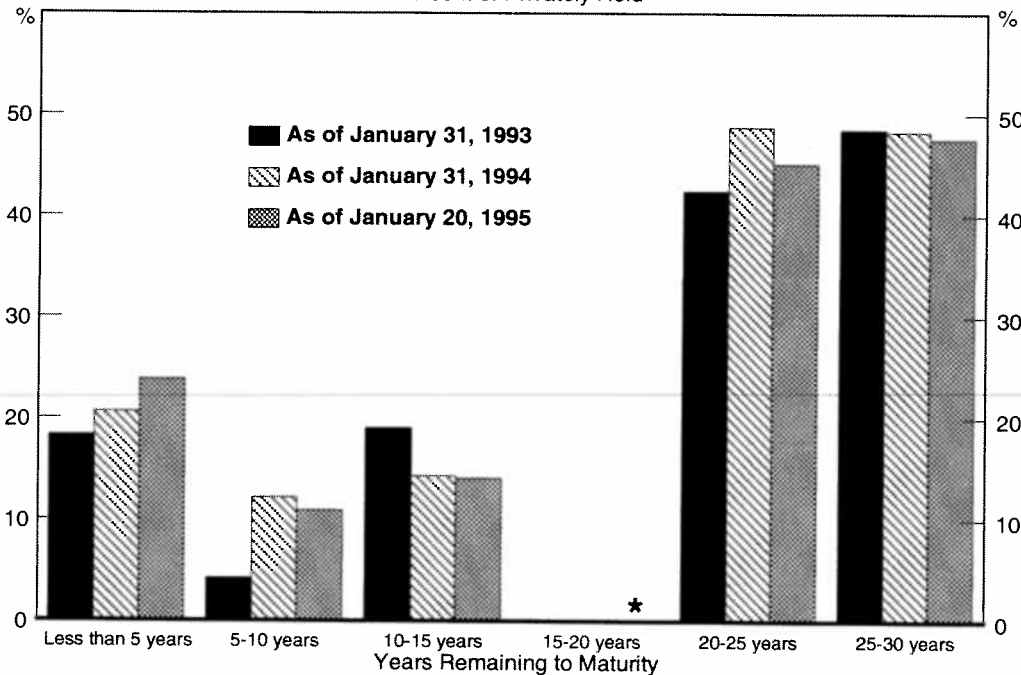
Note: The STRIPS program was established in February 1985. The 11 5/8% note of November 15, 1994, issued on November 15, 1984, was the first STRIPS-eligible security to mature.

Department of the Treasury  
Office of Market Finance

January 30, 1995-30

## SECURITIES HELD IN STRIPS FORM 1993-1995

Percent of Privately Held



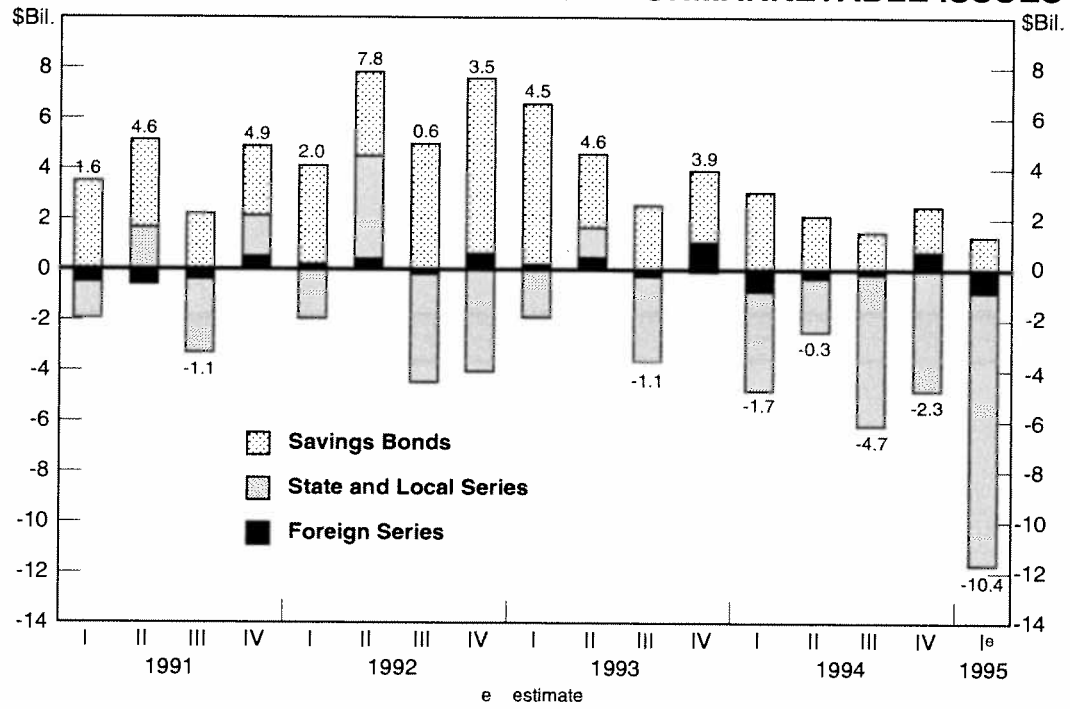
\* The 11 3/4% bond of 11/15/09-14 had \$4.9 billion (privately-held) available for stripping, of which 87% was held in stripped form.

Note: The STRIPS program was established in February 1985. The 11 5/8% note of November 15, 1994, issued on November 15, 1984, was the first STRIPS-eligible security to mature.

Department of the Treasury  
Office of Market Finance

January 30, 1995-29

## TREASURY NET BORROWING FROM NONMARKETABLE ISSUES

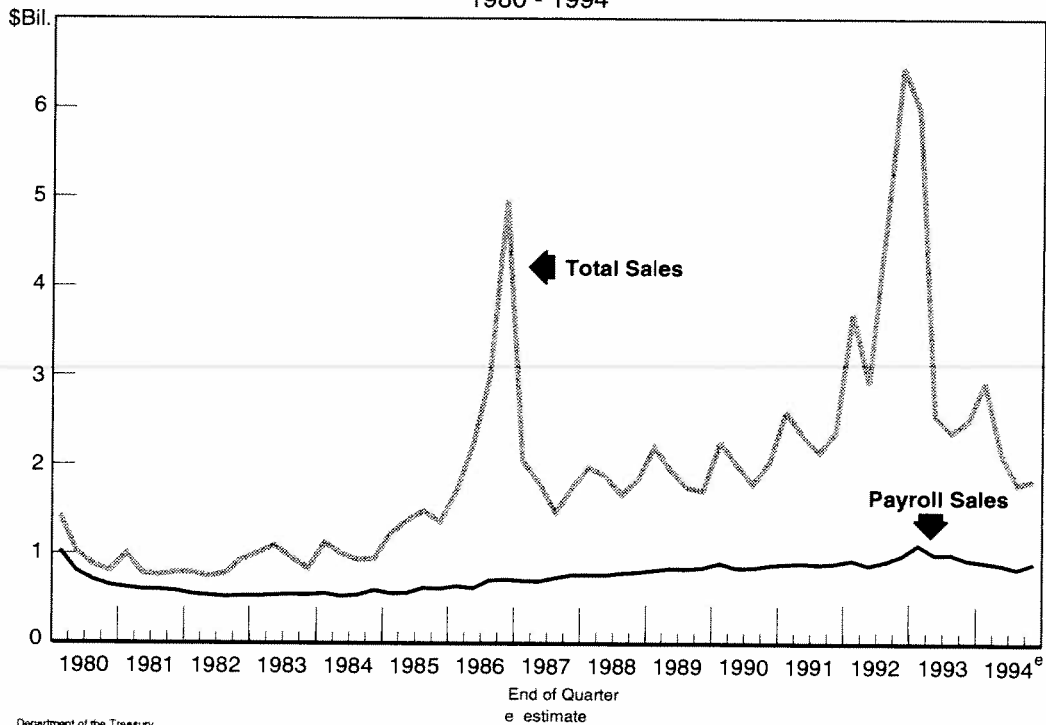


Department of the Treasury  
Office of Market Finance

January 30, 1995-19

## SALES OF UNITED STATES SAVINGS BONDS

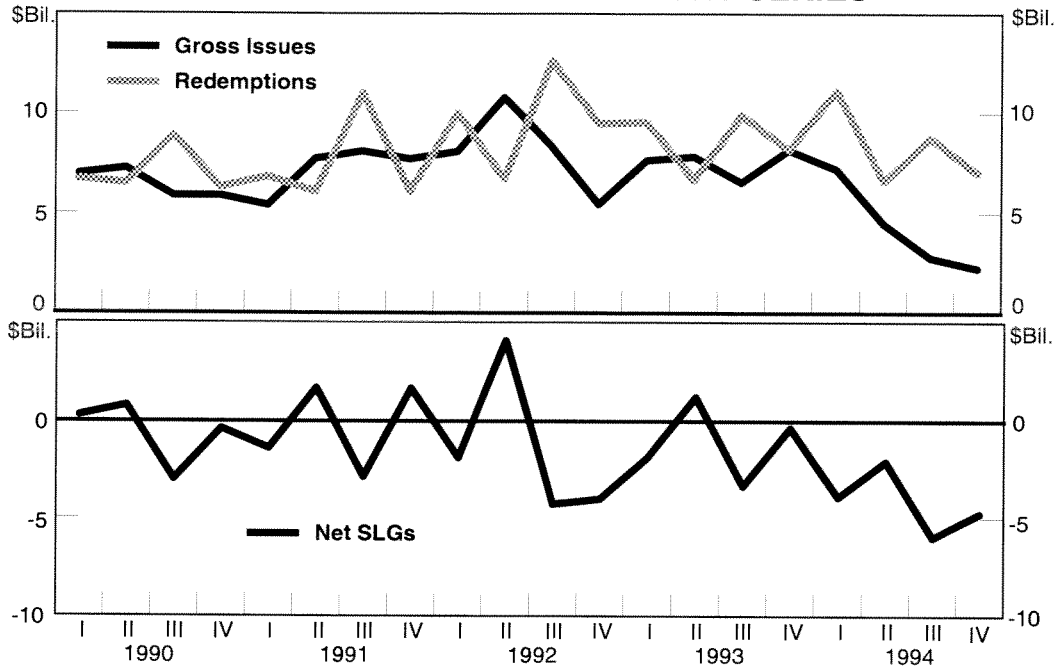
1980 - 1994



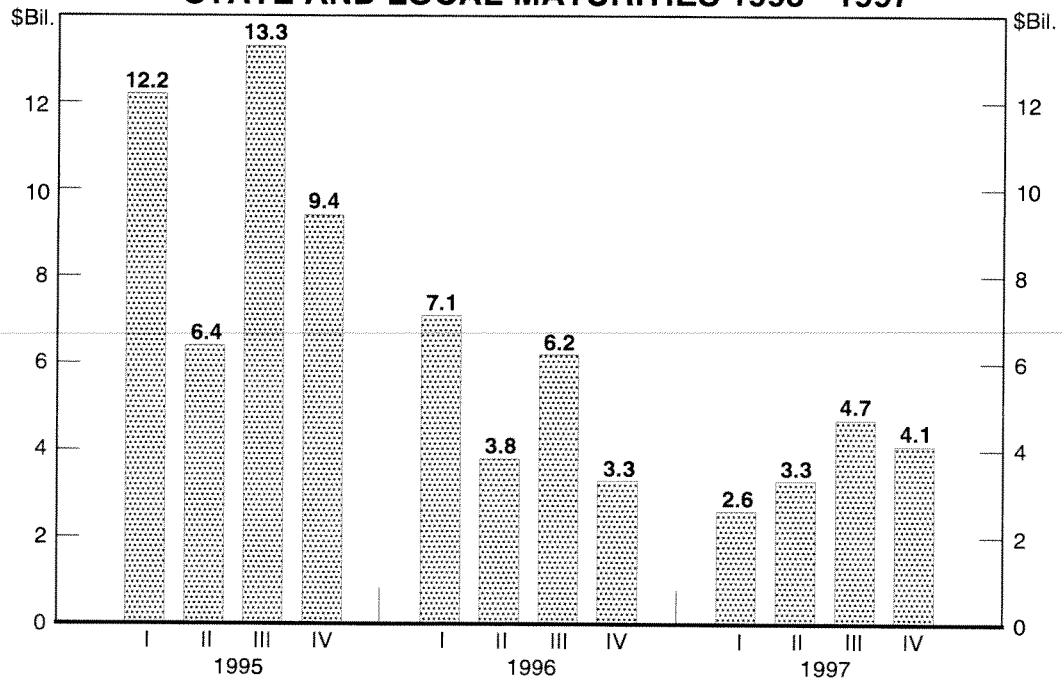
Department of the Treasury  
Office of Market Finance

January 30, 1995-1

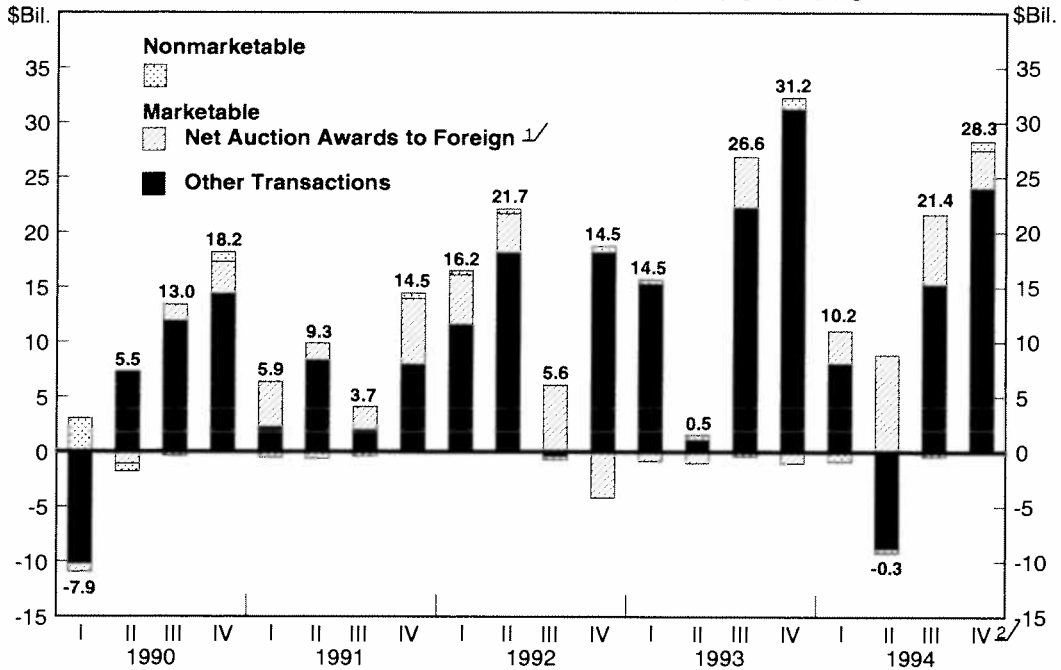
### STATE & LOCAL GOVERNMENT SERIES



### STATE AND LOCAL MATURITIES 1995 - 1997



## QUARTERLY CHANGES IN FOREIGN AND INTERNATIONAL HOLDINGS OF PUBLIC DEBT SECURITIES



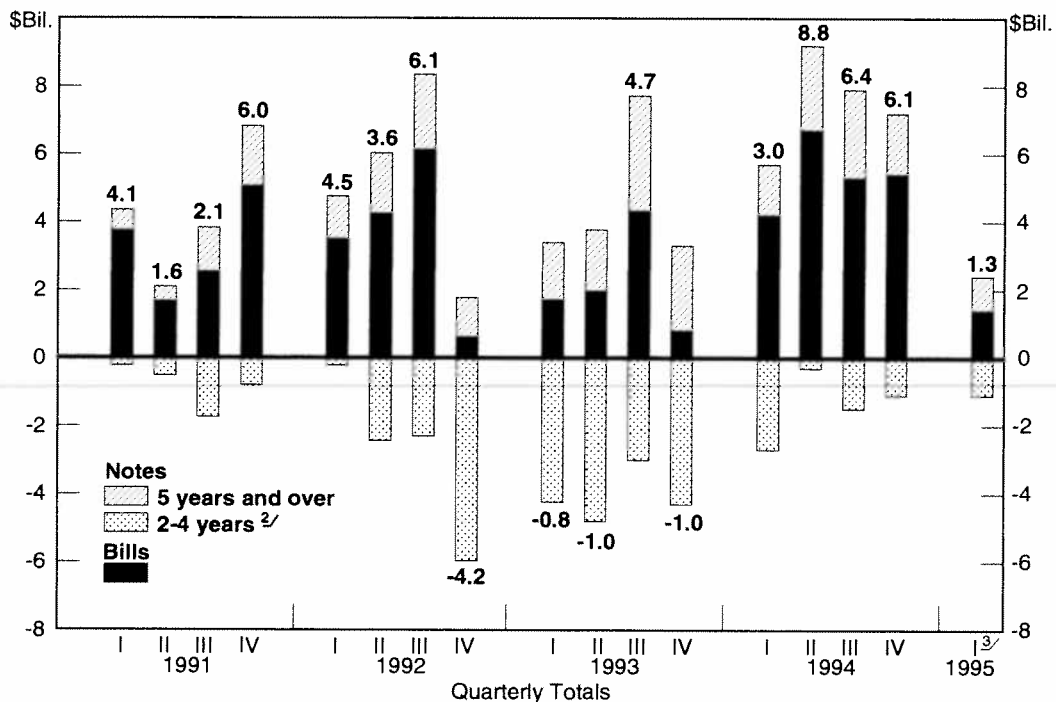
1/ Auction awards to foreign official purchasers netted against holdings of maturing securities.

2/ Data through November 30, 1994.

Department of the Treasury  
Office of Market Finance

January 30, 1995-20

## NET AWARDS TO FOREIGN OFFICIAL ACCOUNTS 1/



1/ Noncompetitive awards to foreign official accounts held in custody at the Federal Reserve in excess of foreign custody account holdings of maturing securities.

2/ 4 year notes not issued after December 31, 1990.

3/ Through January 27, 1995.

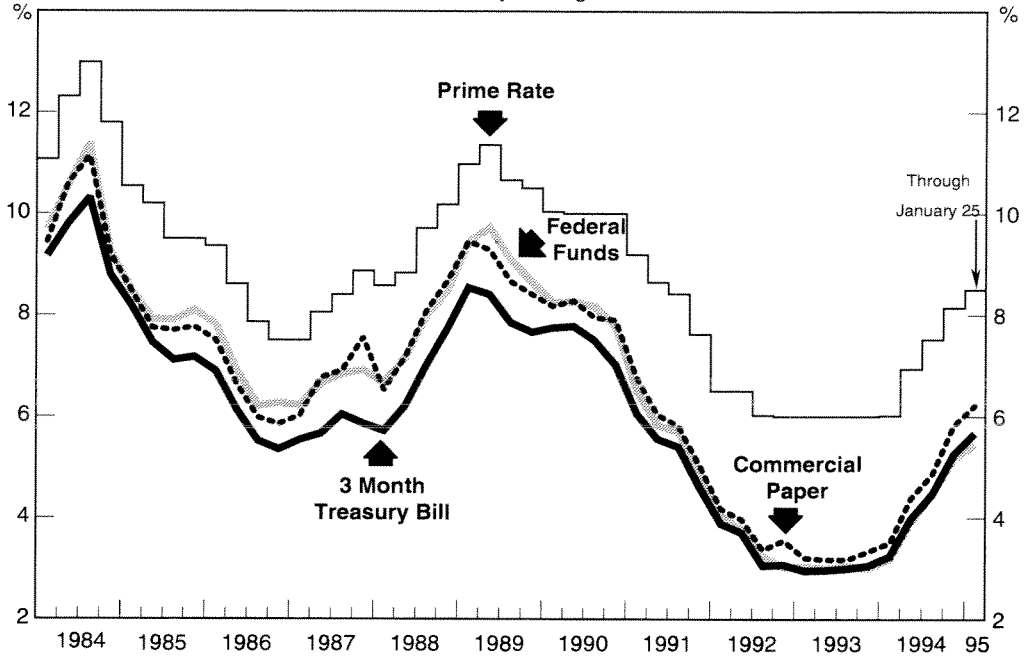
Department of the Treasury  
Office of Market Finance

January 30, 1995-21



# SHORT TERM INTEREST RATES

Quarterly Averages

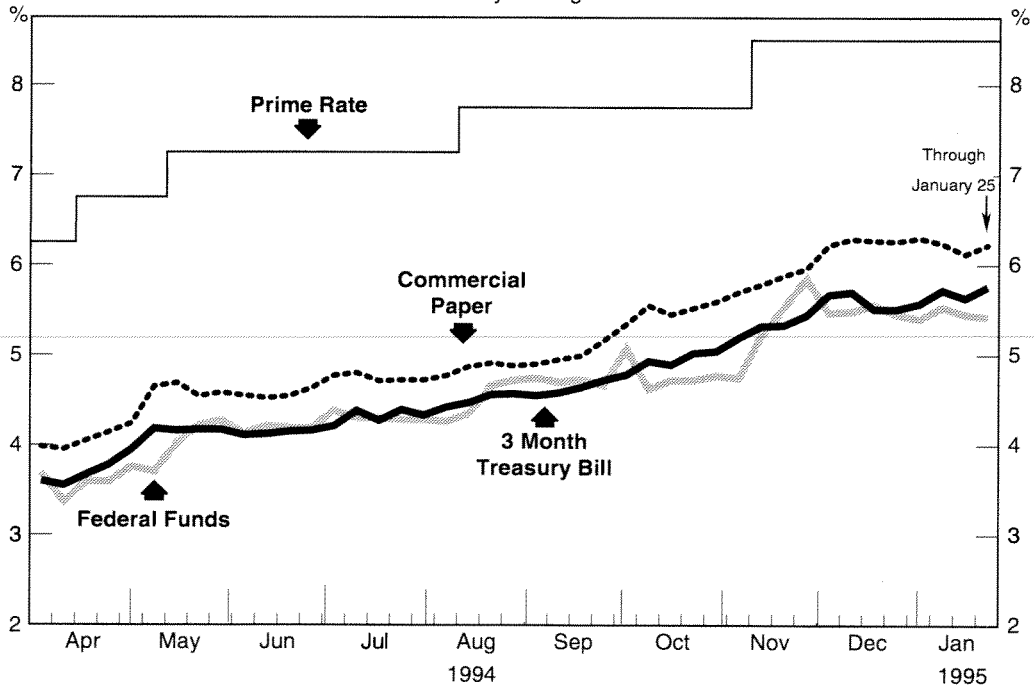


Department of the Treasury  
Office of Market Finance

January 30, 1995-22

# SHORT TERM INTEREST RATES

Weekly Averages

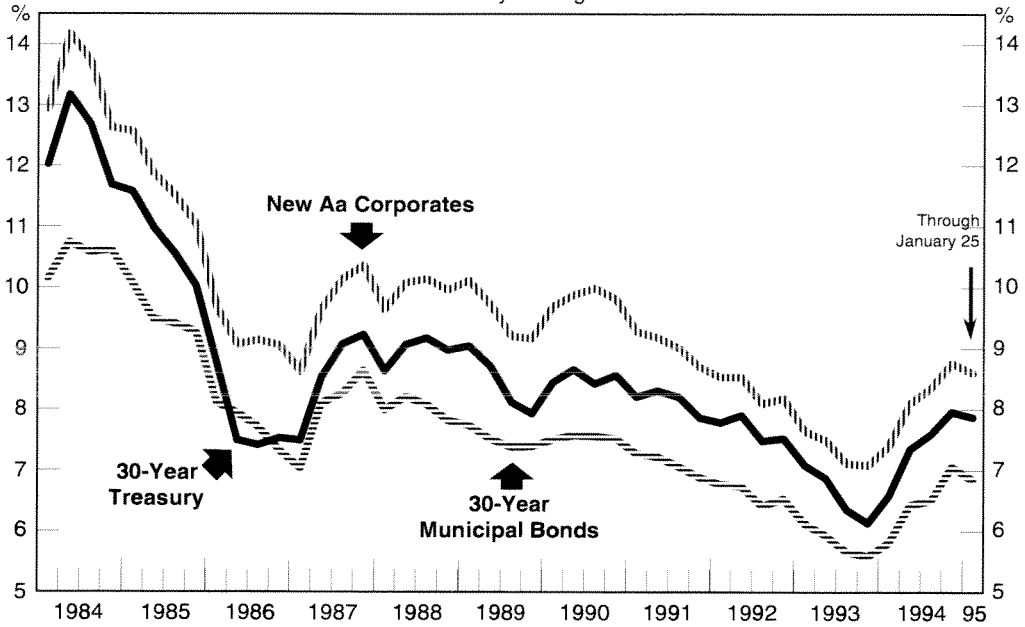


Department of the Treasury  
Office of Market Finance

January 30, 1995-23

# LONG TERM MARKET RATES

Quarterly Averages

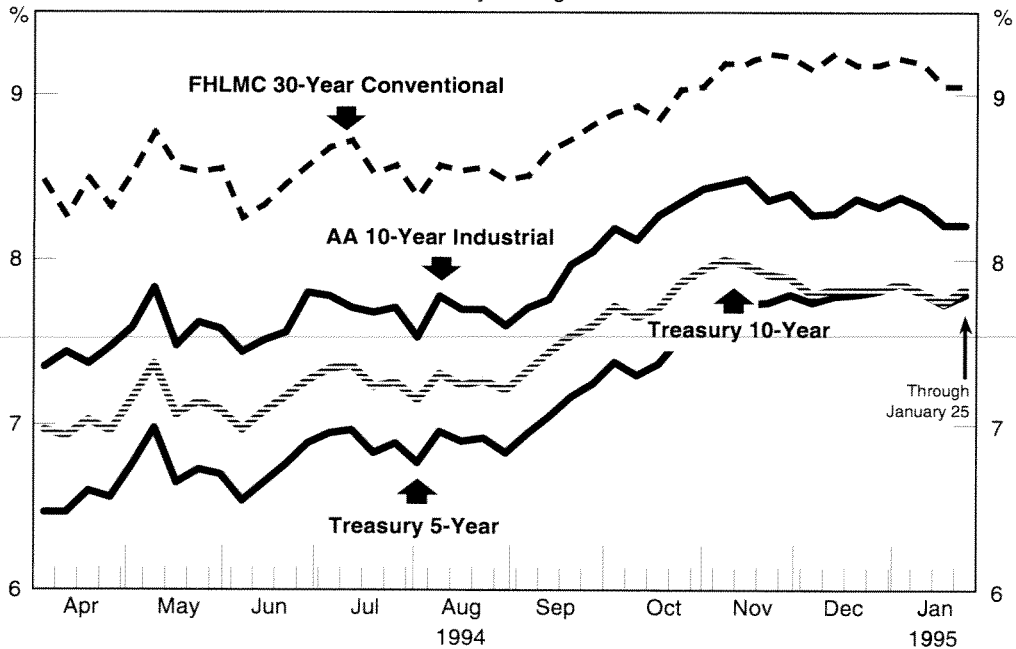


Department of the Treasury  
Office of Market Finance

January 30, 1995-24

# INTERMEDIATE TERM INTEREST RATES

Weekly Averages\*

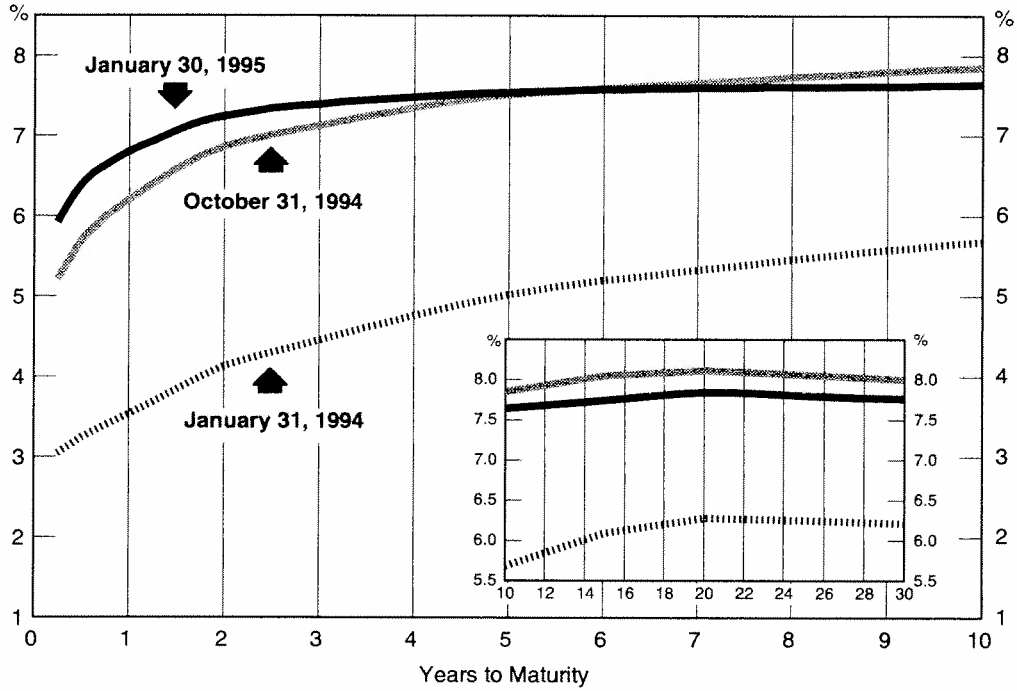


\* Salomon 10-yr. AA Industrial is a Thursday rate.

Department of the Treasury  
Office of Market Finance

January 30, 1995-25

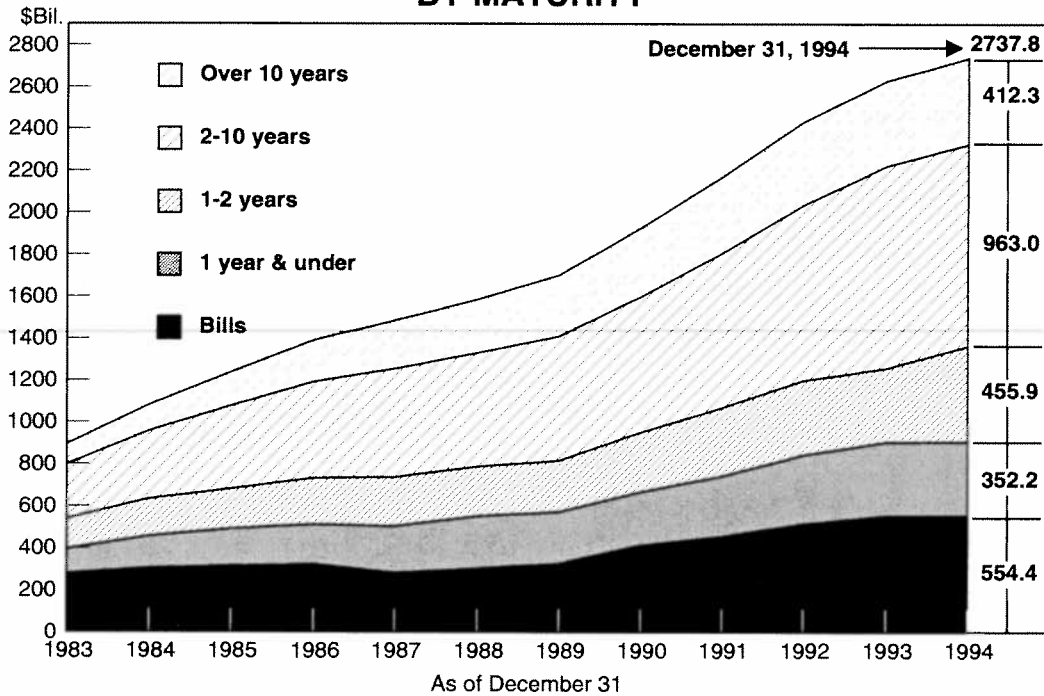
## MARKET YIELDS ON GOVERNMENTS



Department of the Treasury  
Office of Market Finance

January 31, 1995-31

## PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT BY MATURITY

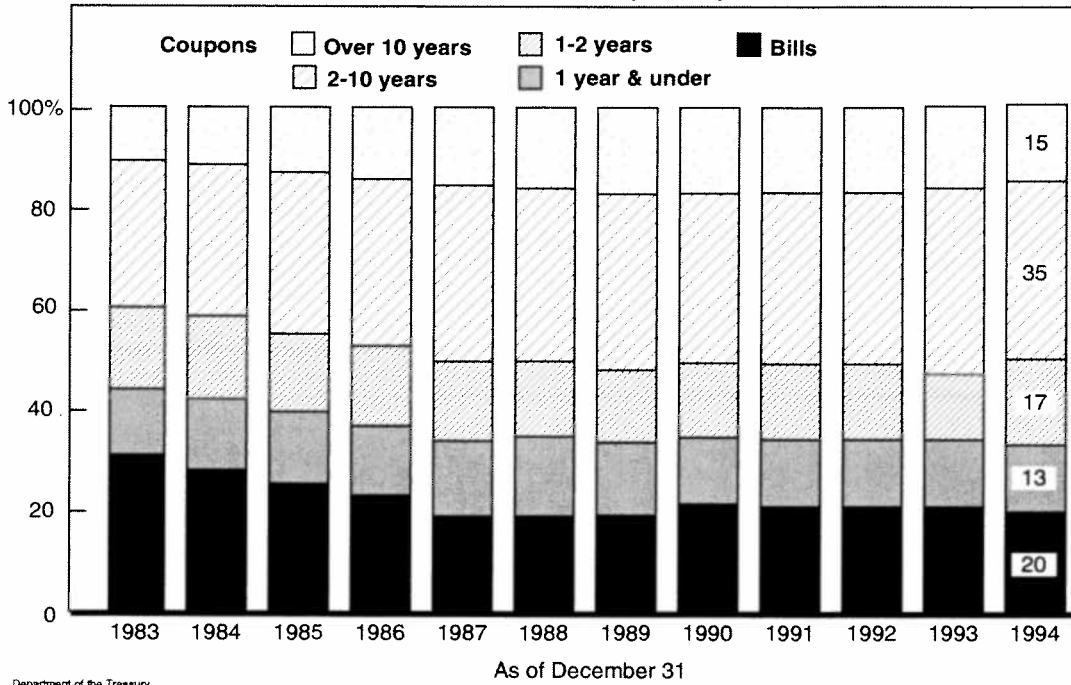


Department of the Treasury  
Office of Market Finance

January 30 1995-5

## PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT

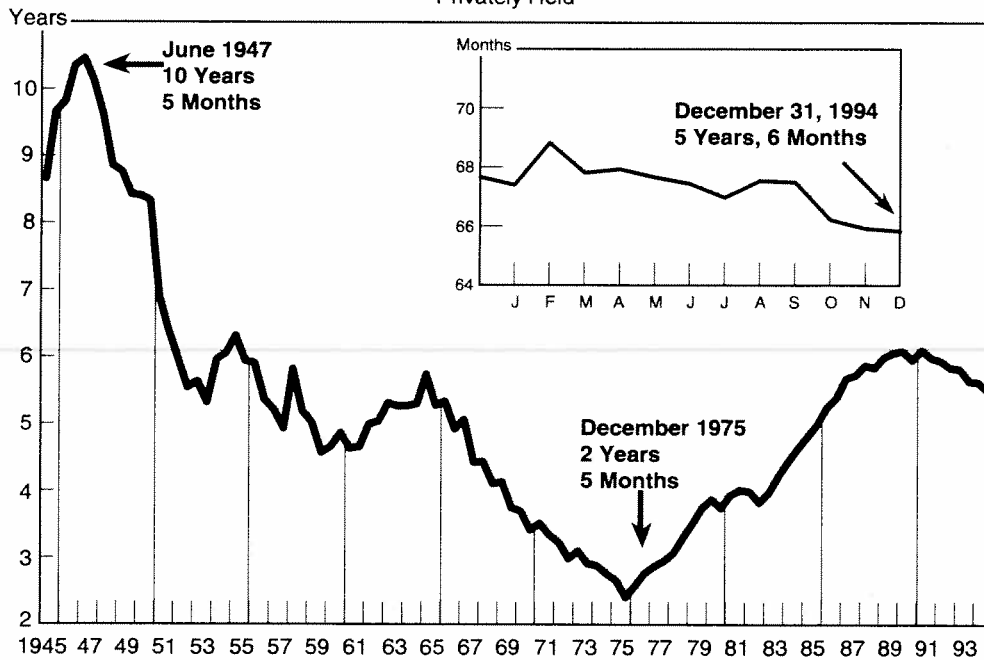
Percent Distribution By Maturity



Department of the Treasury  
Office of Market Finance

January 30, 1995-6

## AVERAGE LENGTH OF THE MARKETABLE DEBT Privately Held



Department of the Treasury  
Office of Market Finance

January 30, 1995-4

# MATURING COUPON ISSUES

February - June 1995

(in millions of dollars)

Maturing Coupons	December 31, 1994			
	Total	Held by		
		Federal Reserve & Government Accounts	Private Investors	Foreign <sup>1/</sup> Investors
11 1/4% Note 2/15/95	6,934	1,453	5,481	70
7 3/4% Note 2/15/95	8,344	103	8,241	433
5 1/2% Note 2/15/95	17,774	2,374	15,400	1,018
3 % Bond 2/15/95	102	57	45	0
10 1/2% Bond 2/15/95	1,502	182	1,320	50
7 7/8% Bond 2/15/95 <sup>2/</sup>	2,749	777	1,972	0
3 7/8% Note 2/28/95	16,613	1,146	15,467	1,508
3 7/8% Note 3/31/95	17,305	2,095	15,210	1,419
8 3/8% Note 4/15/95	7,018	370	6,648	700
3 7/8% Note 4/30/95	16,797	703	16,094	2,063
11 1/4% Note 5/15/95	7,127	798	6,329	185
8 1/2% Note 5/15/95	8,293	273	8,020	1,021
5 7/8% Note 5/15/95	19,152	3,829	15,323	2,373
12 5/8% Bond 5/15/95	1,503	417	1,086	4
10 3/8% Bond 5/15/95	1,504	126	1,378	251
4 1/8% Note 5/31/95	17,527	1,227	16,300	2,813
4 1/8% Note 6/30/95	18,164	1,392	16,772	3,008
<b>Totals</b>	<b>168,408</b>	<b>17,322</b>	<b>151,086</b>	<b>16,916</b>

<sup>1/</sup> F.R.B. custody accounts for foreign official institutions; included in Private Investors.

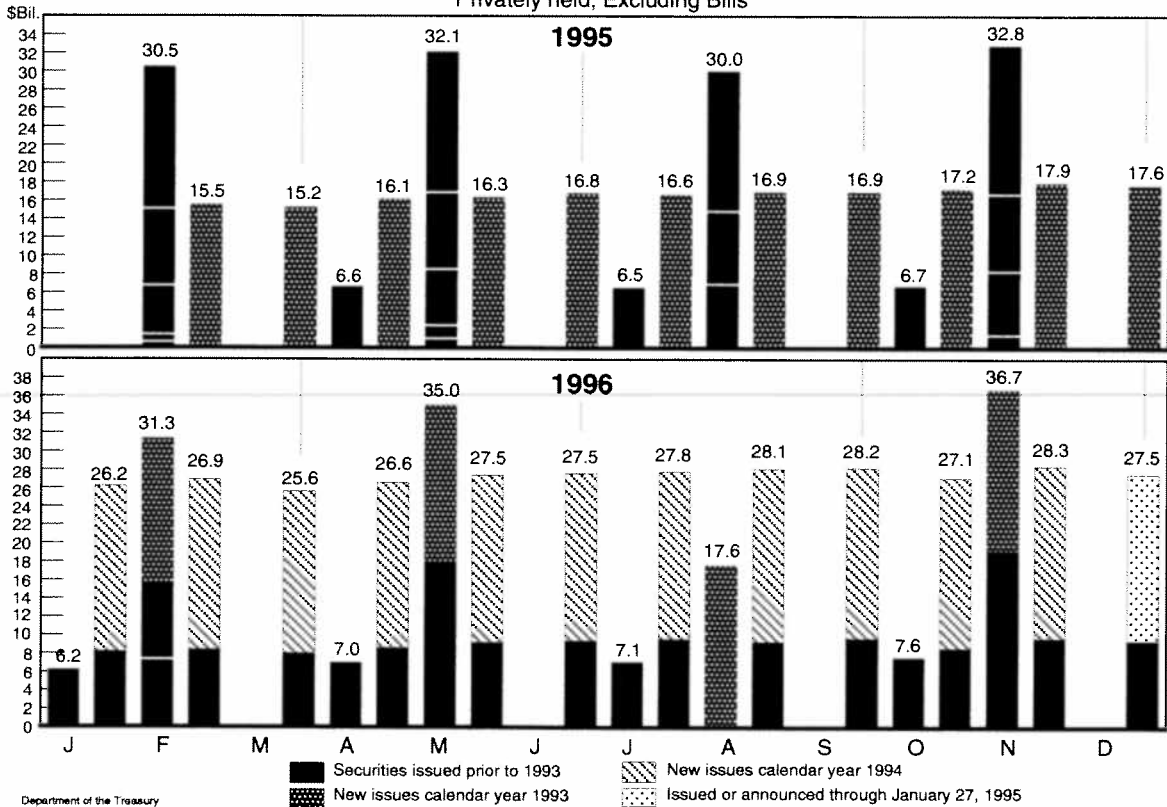
<sup>2/</sup> On October 12, Treasury called for redemption at par the 7 7/8% Bonds 1995-00, issued February 15, 1975.

Department of the Treasury  
Office of Market Finance

January 30, 1995-7

# TREASURY MARKETABLE MATURITIES

Privately held, Excluding Bills

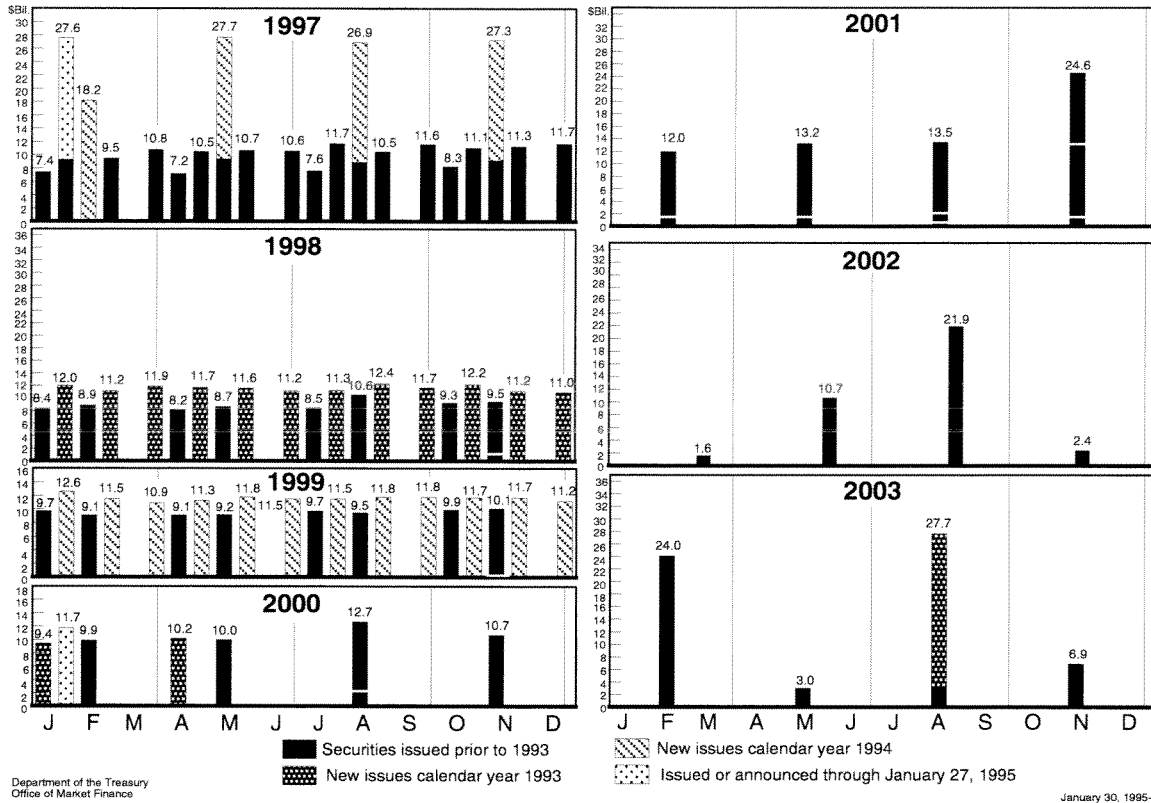


Department of the Treasury  
Office of Market Finance

January 30, 1996-8

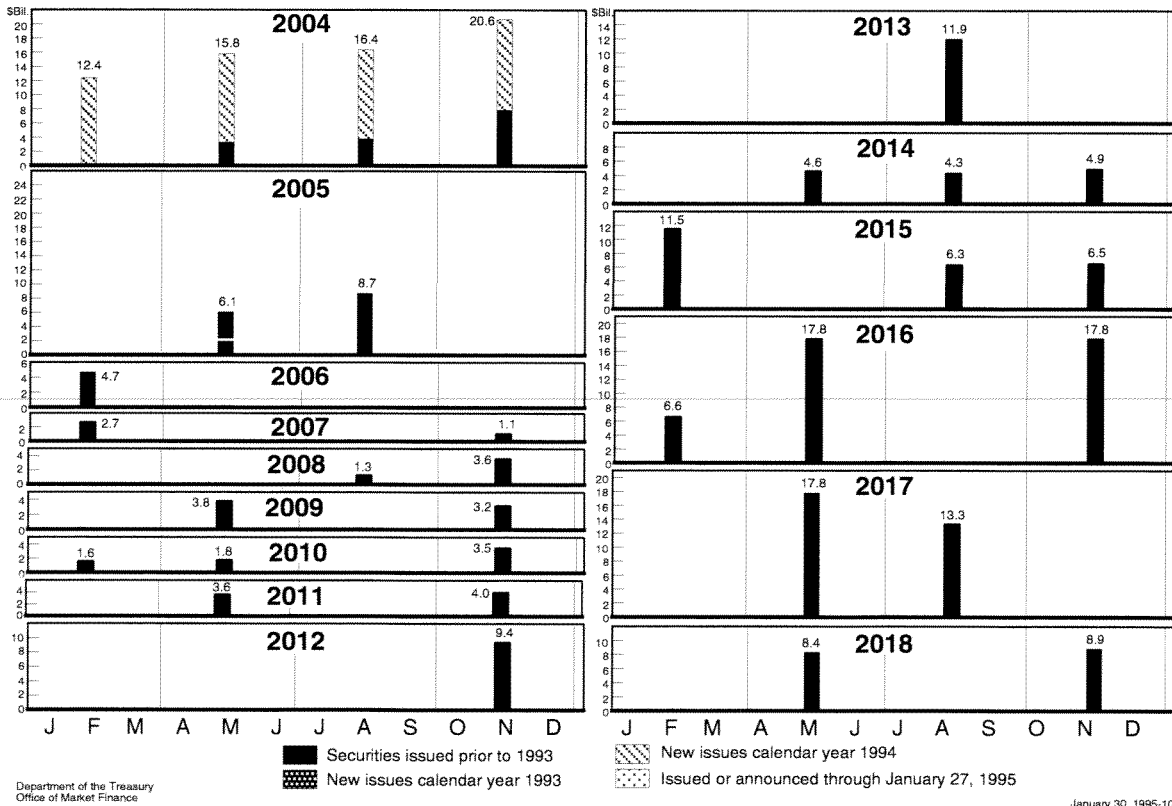
# TREASURY MARKETABLE MATURITIES

Privately held, Excluding Bills



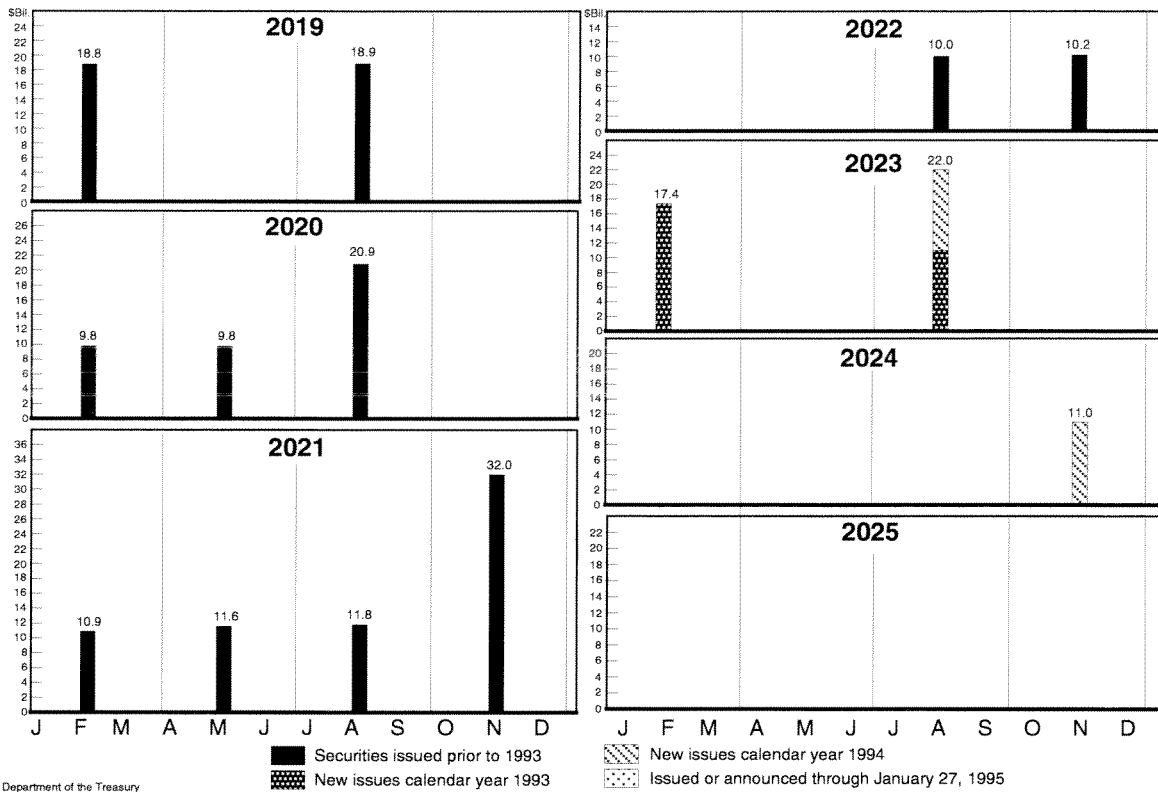
# TREASURY MARKETABLE MATURITIES

Privately held, Excluding Bills



# TREASURY MARKETABLE MATURITIES

Privately held, Excluding Bills



Department of the Treasury  
Office of Market Finance

January 30, 1995-11

## SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN FEBRUARY 1995 <sup>1/</sup>

Monday	Tuesday	Wednesday	Thursday	Friday
		1	2 Auction 52 week <sup>2/</sup>	3
6	7	8	9	10
13	14	15 Announce 2 year 5 year	16	17
20 Holiday	21	22 Auction 2 year <sup>3/</sup>	23 Auction 5 year <sup>3/</sup>	24 Announce 52 week <sup>4/</sup>
27	28			

<sup>1/</sup> Does not include weekly bills

<sup>2/</sup> For settlement February 9

<sup>3/</sup> For settlement February 28

<sup>4/</sup> For auction March 2 and settlement March 9

Department of the Treasury  
Office of Market Finance

February 1, 1995-13

**SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED  
IN MARCH 1995 <sup>1/</sup>**

Monday	Tuesday	Wednesday	Thursday	Friday
		1	2 Auction 52 week <sup>2/</sup>	3
6	7	8	9	10
13	14	15	16	17
20	21	22 Announce 2 year 5 year	23	24 Announce 52 week
27	28 Auction 2 year <sup>3/</sup>	29 Auction 5 year <sup>3/</sup>	30 Auction 52 week <sup>4/</sup>	31

<sup>1/</sup> Does not include weekly bills  
<sup>2/</sup> For settlement March 9  
<sup>3/</sup> For settlement March 31  
<sup>4/</sup> For settlement April 6

Department of the Treasury  
Office of Market Finance

February 1, 1995-14

**SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED  
IN APRIL 1995 <sup>1/</sup>**

Monday	Tuesday	Wednesday	Thursday	Friday
3	4	5	6	7
10	11	12	13	14
17	18	19 Announce 2 year 5 year	20	21 Announce 52 week
24	25 Auction 2 year <sup>2/</sup>	26 Auction 5 year <sup>2/</sup>	27 Auction 52 week <sup>3/</sup>	28

<sup>1/</sup> Does not include weekly bills  
<sup>2/</sup> For settlement May 1  
<sup>3/</sup> For settlement May 4

Department of the Treasury  
Office of Market Finance

February 1, 1995-15