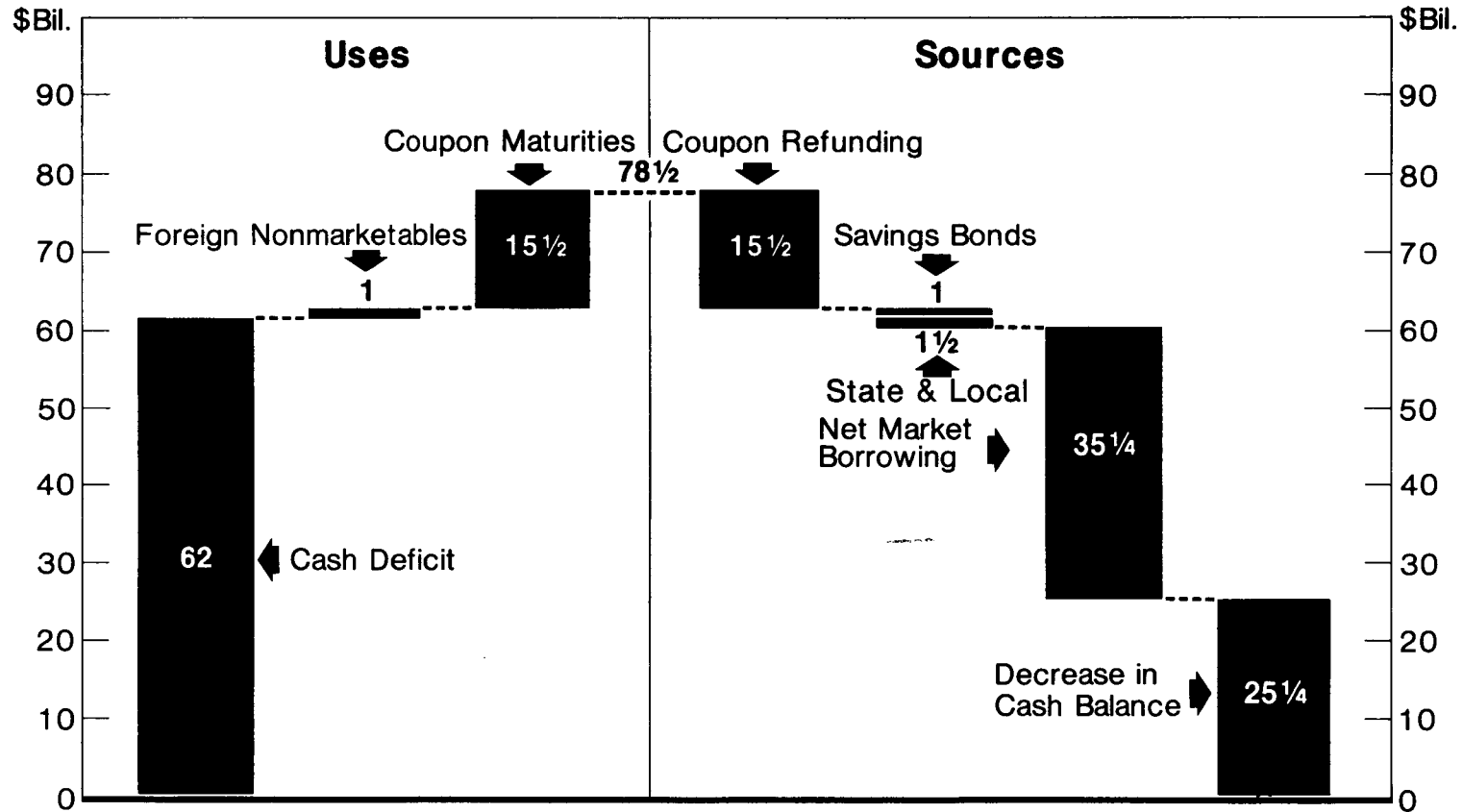


TREASURY FINANCING REQUIREMENTS

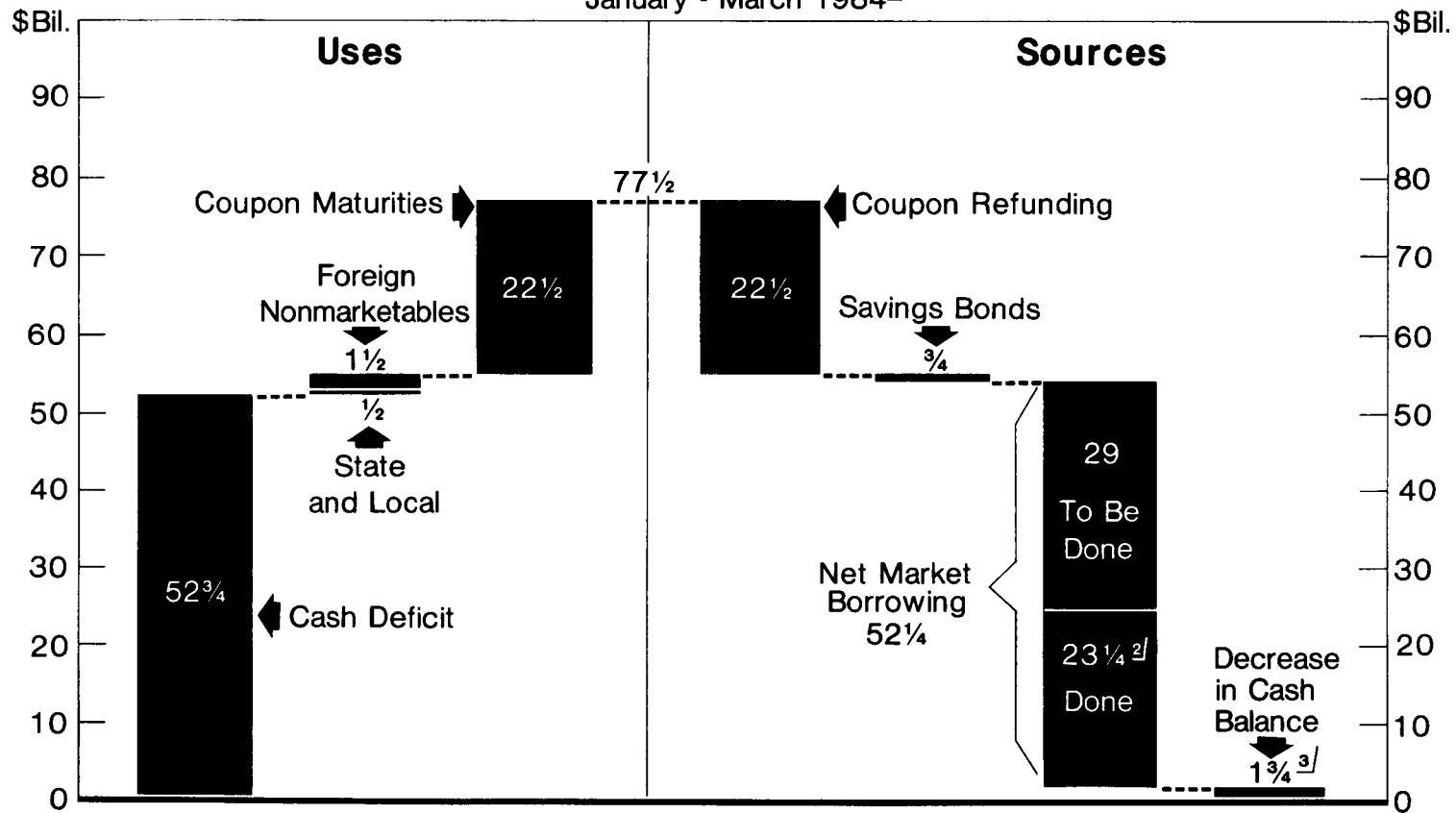
October-December 1983 ^{1/}



^{1/} Excludes the 2 and 4 year notes which settled January 3, 1984.

TREASURY FINANCING REQUIREMENTS

January - March 1984^{1/}



^{1/} Includes the two and four year notes which settled January 3, 1984;

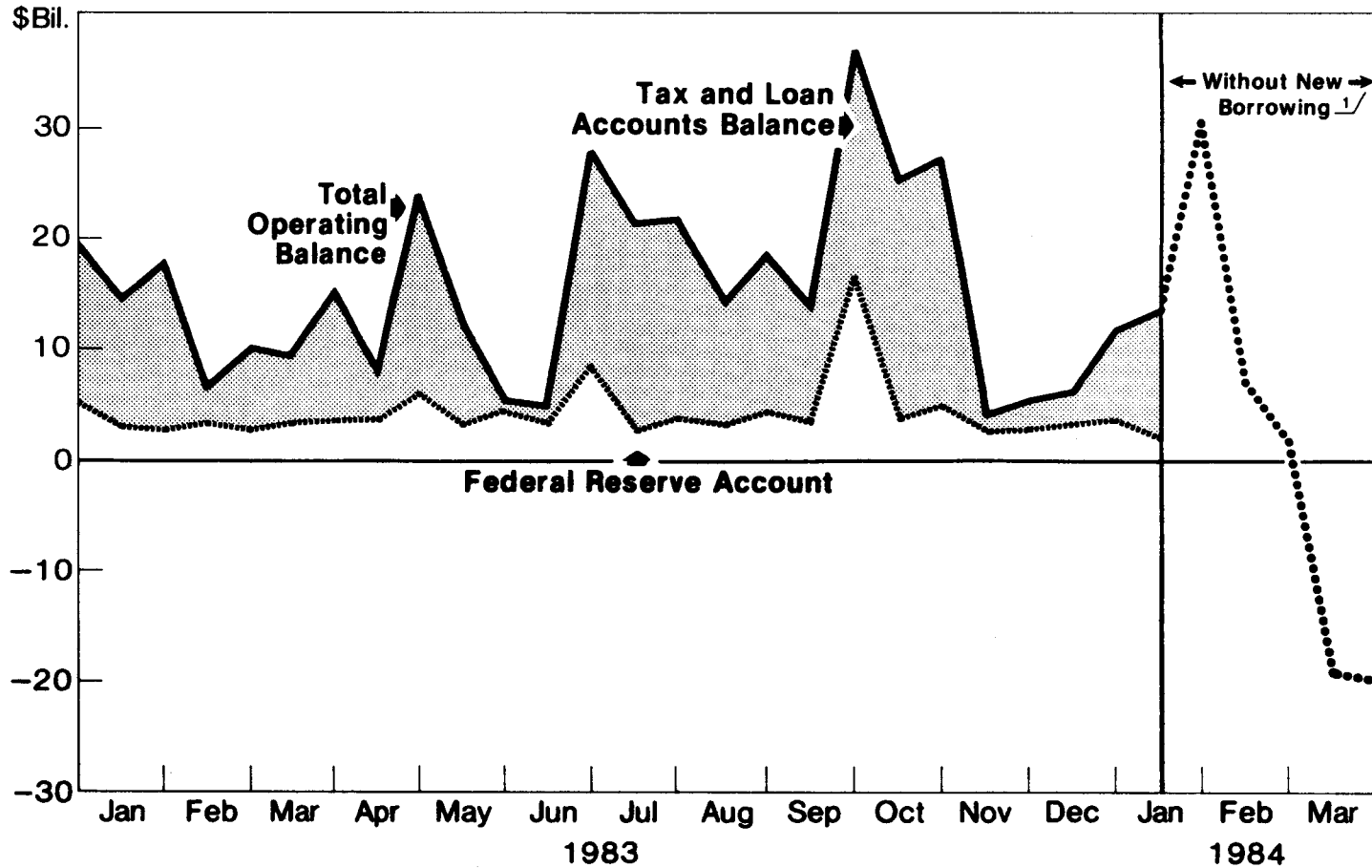
excludes the two and four year notes settling April 2, 1984.

^{2/} Issued or announced through January 27, 1984.

^{3/} Assumes a \$10 billion cash balance March 31, 1984.

TREASURY OPERATING CASH BALANCE

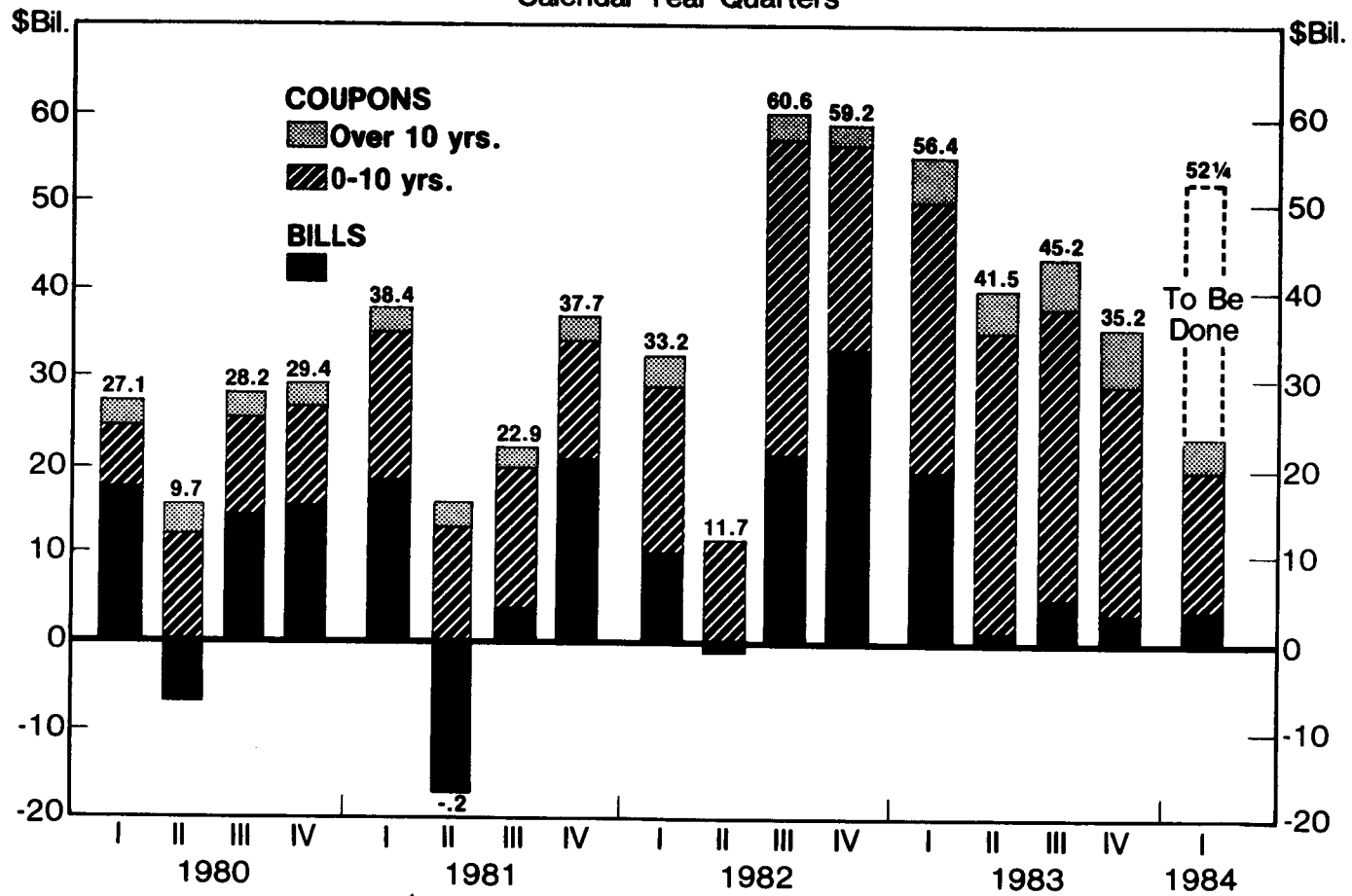
Semi-Monthly



^{1/} Assumes refunding of maturing issues

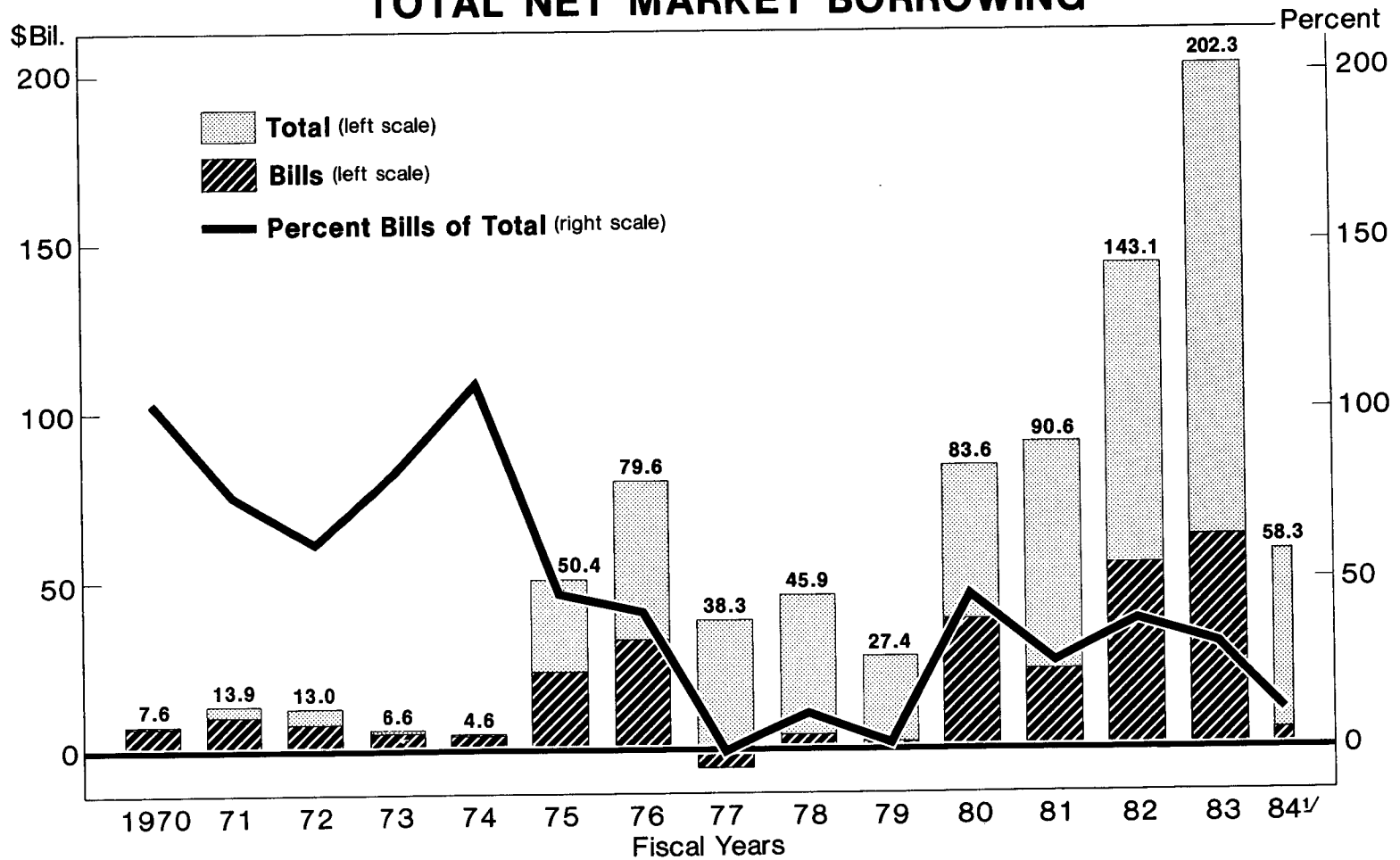
TREASURY NET MARKET BORROWING^{1/}

Calendar Year Quarters

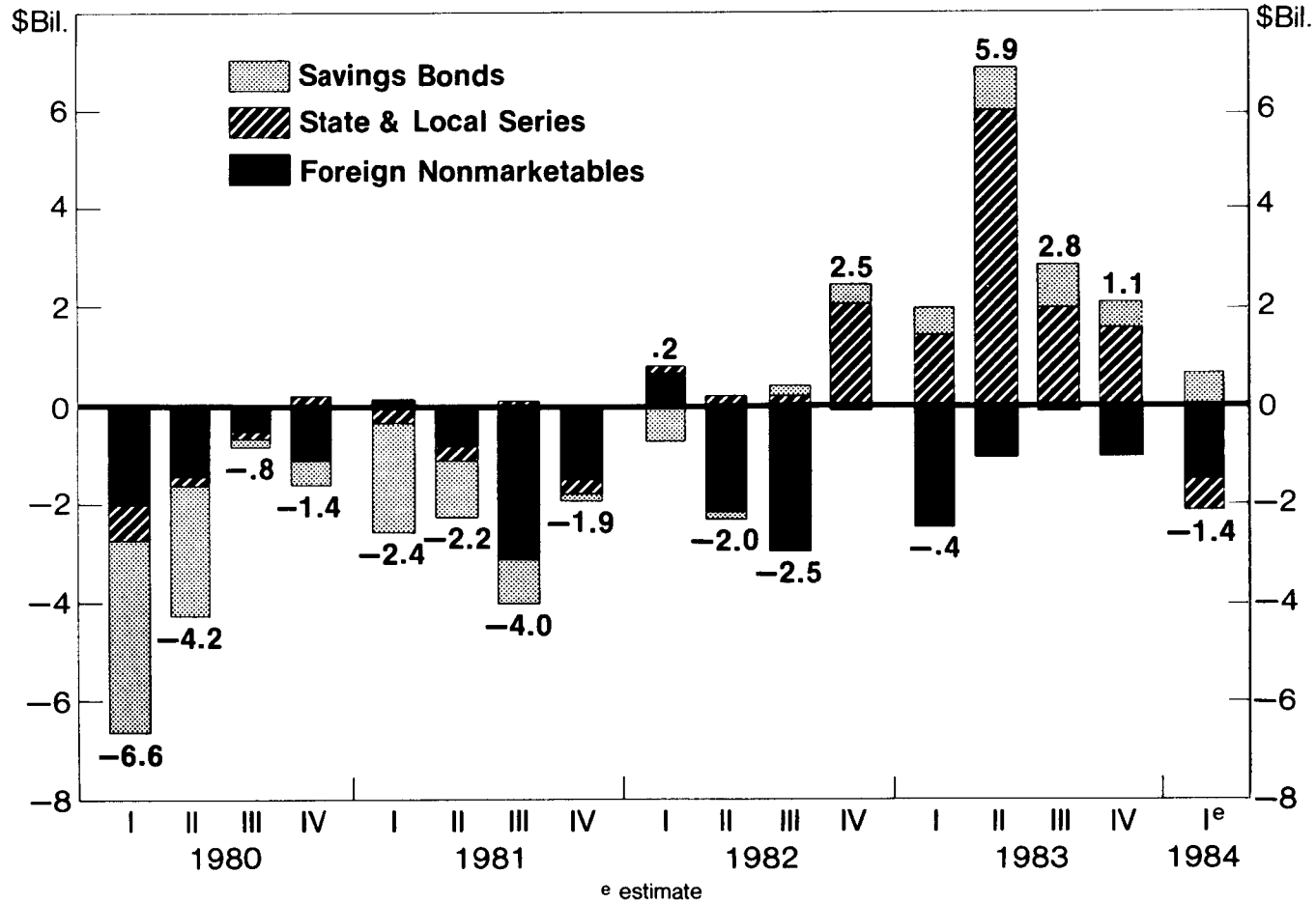


^{1/} Excludes Federal Reserve and Government Account Transactions.

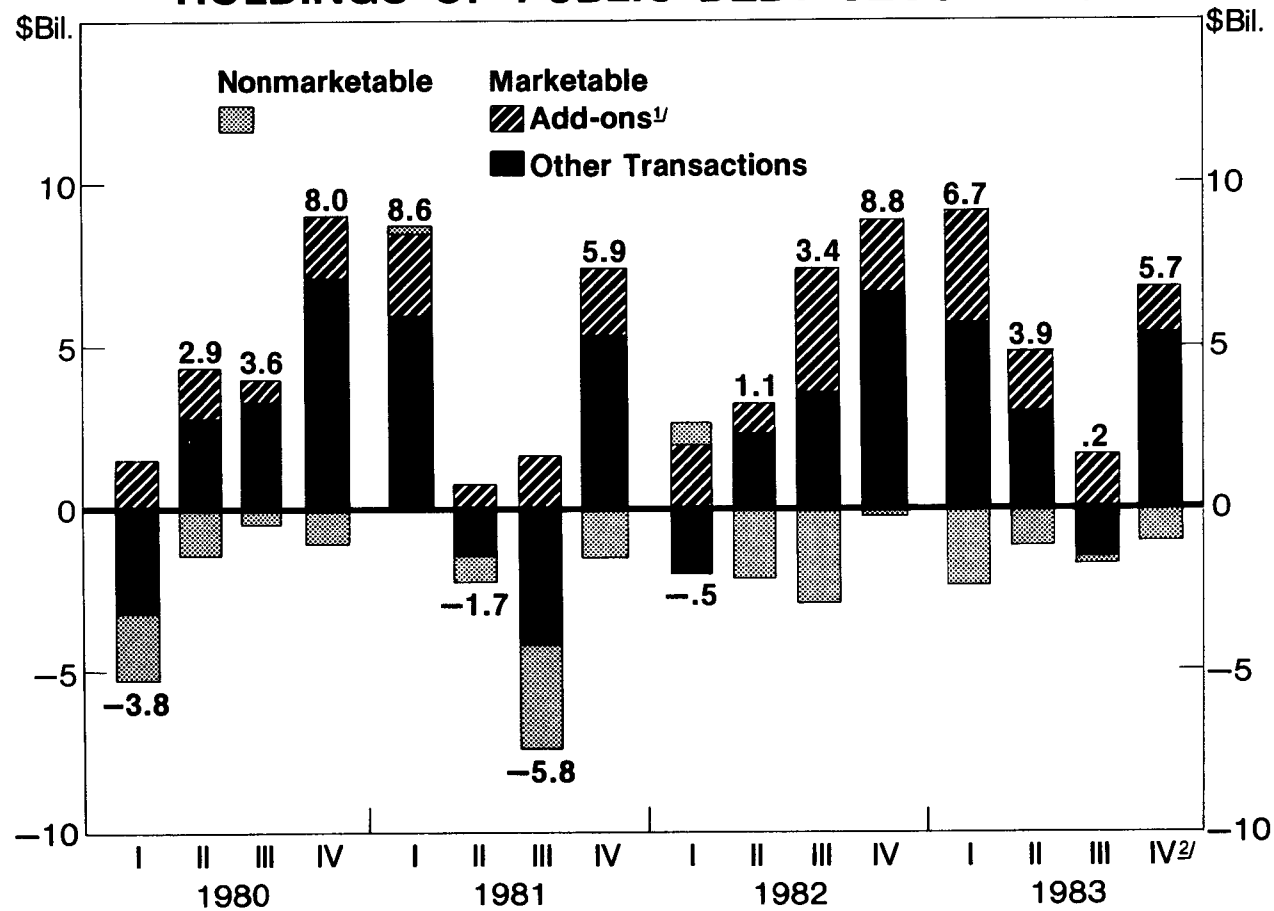
NEW MONEY RAISED IN BILLS AS A PERCENT OF TOTAL NET MARKET BORROWING



TREASURY NET BORROWING FROM NONMARKETABLE ISSUES



QUARTERLY CHANGES IN FOREIGN AND INTERNATIONAL HOLDINGS OF PUBLIC DEBT SECURITIES

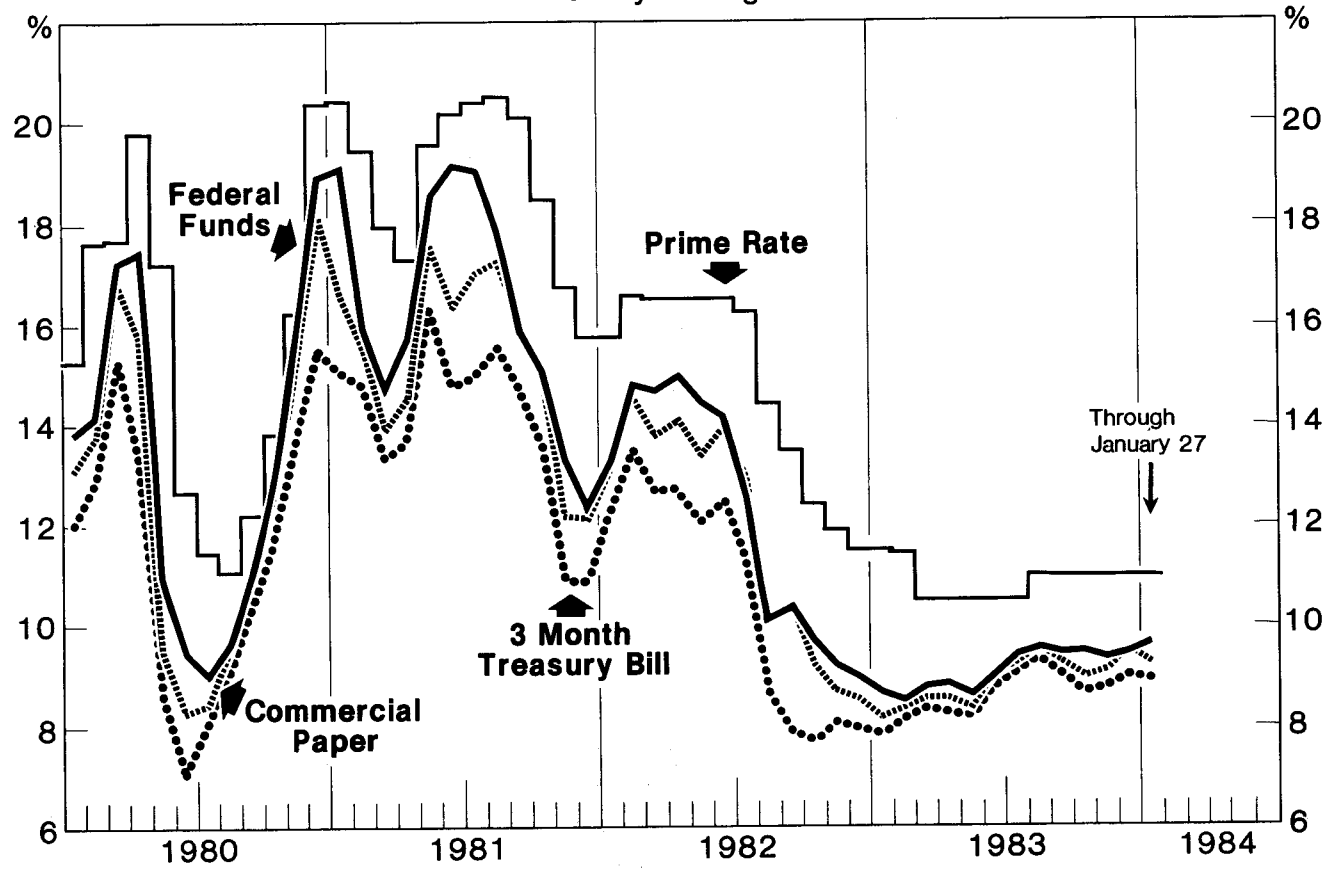


^{1/} F.R.B. purchases of marketable issues as agents for foreign and international monetary authorities which are added to the announced amount of the issue.

^{2/} Partly estimated.

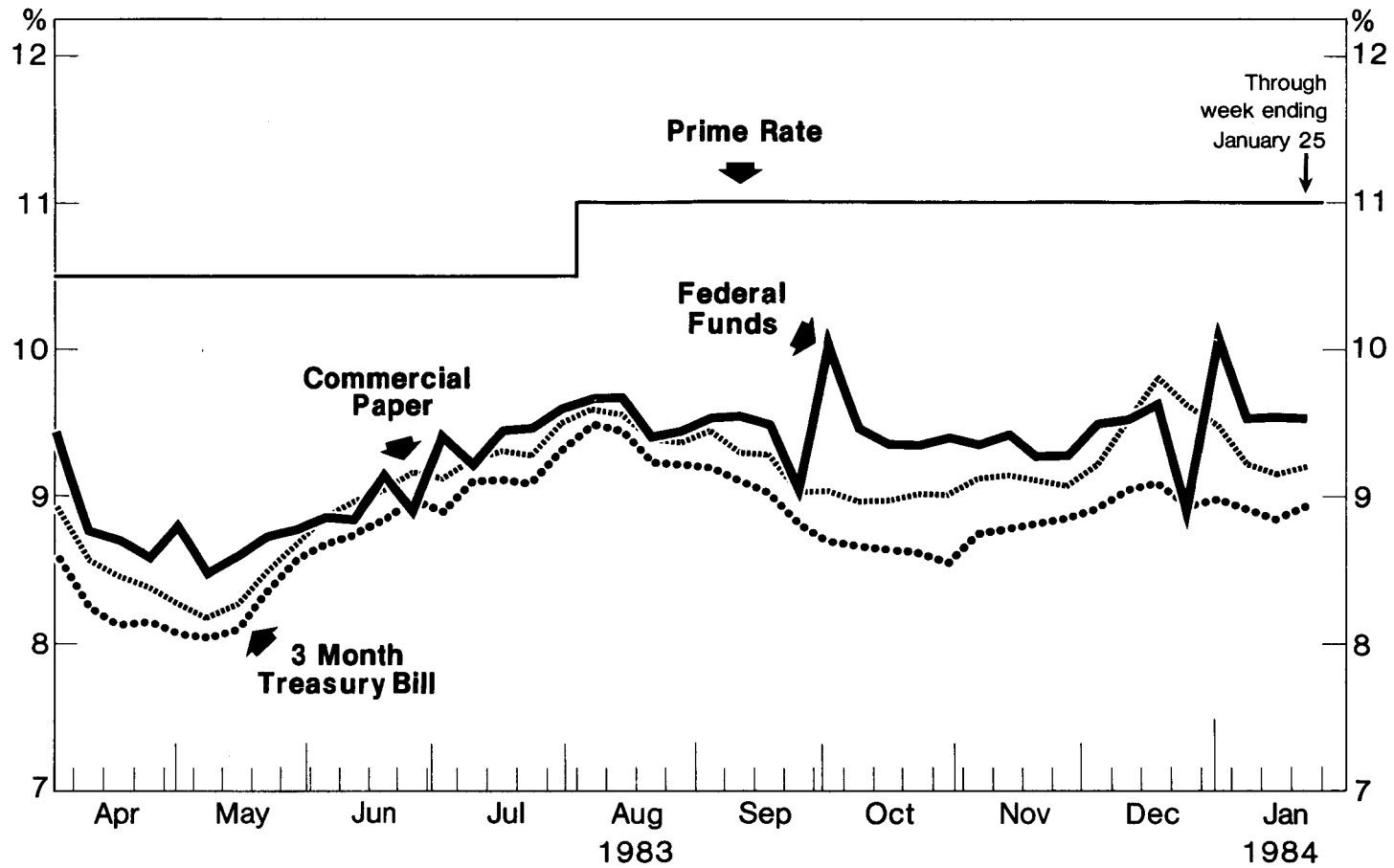
SHORT TERM INTEREST RATES

Monthly Averages



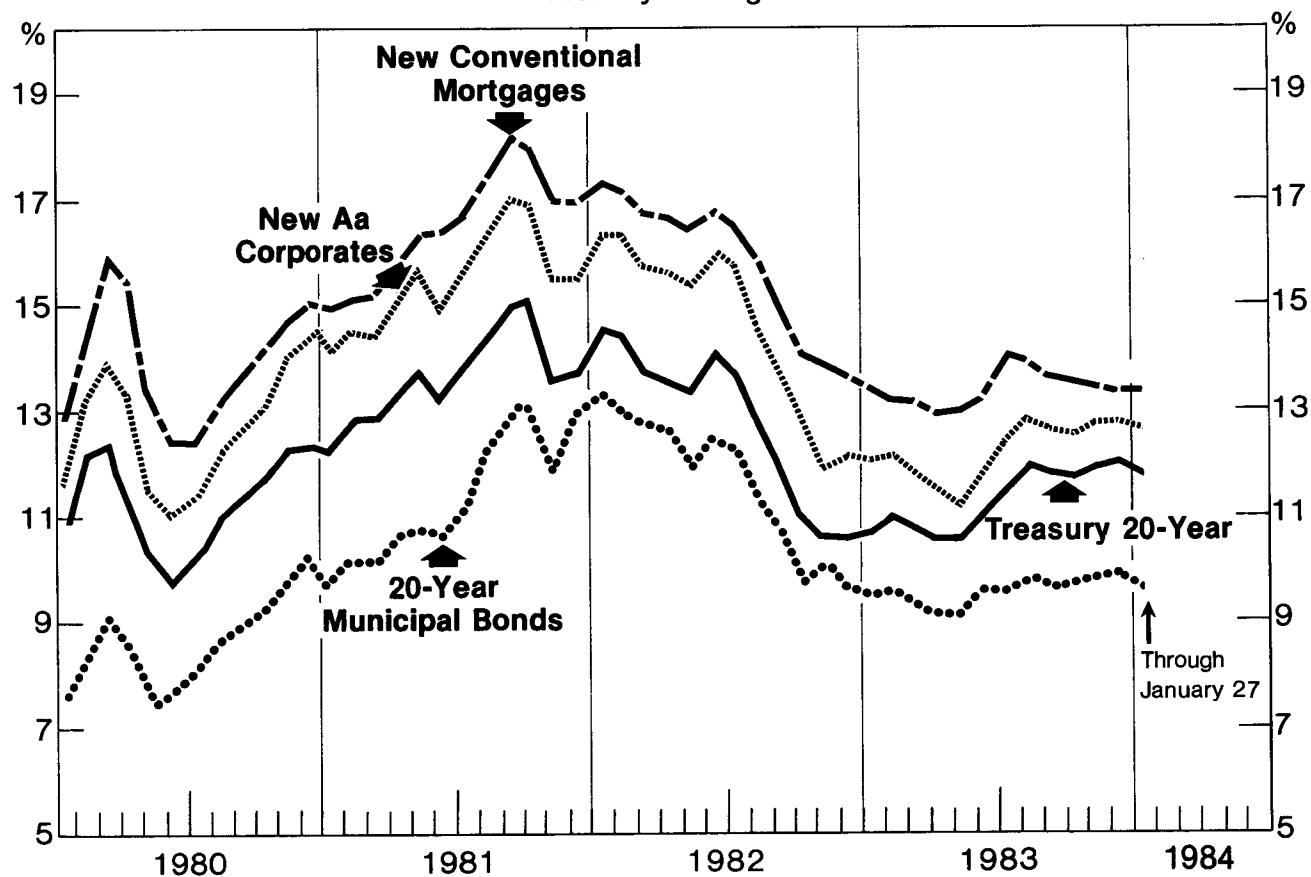
SHORT TERM INTEREST RATES

Weekly Averages



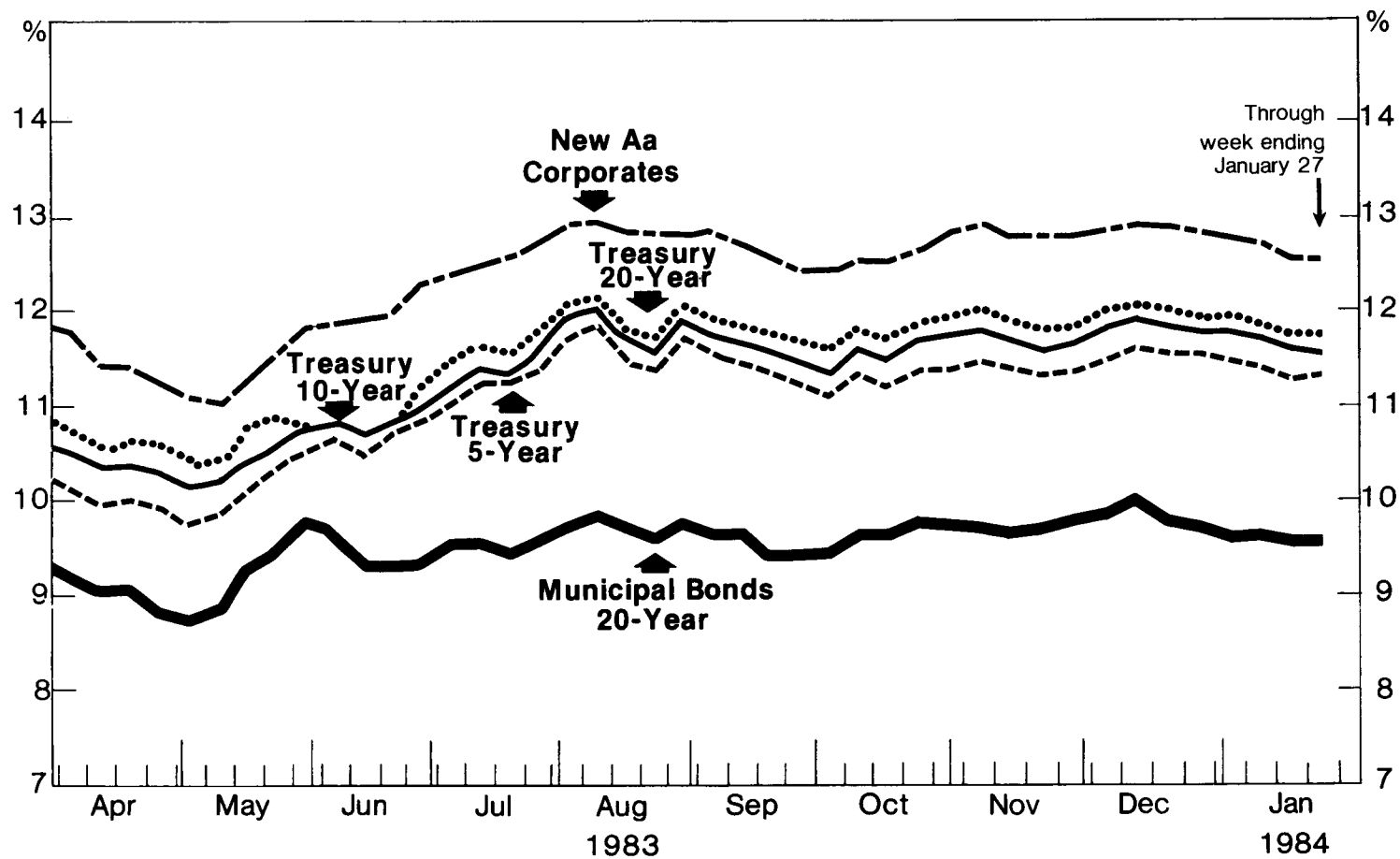
LONG MARKET RATES

Monthly Averages



INTERMEDIATE AND LONG MARKET RATES

Weekly Averages

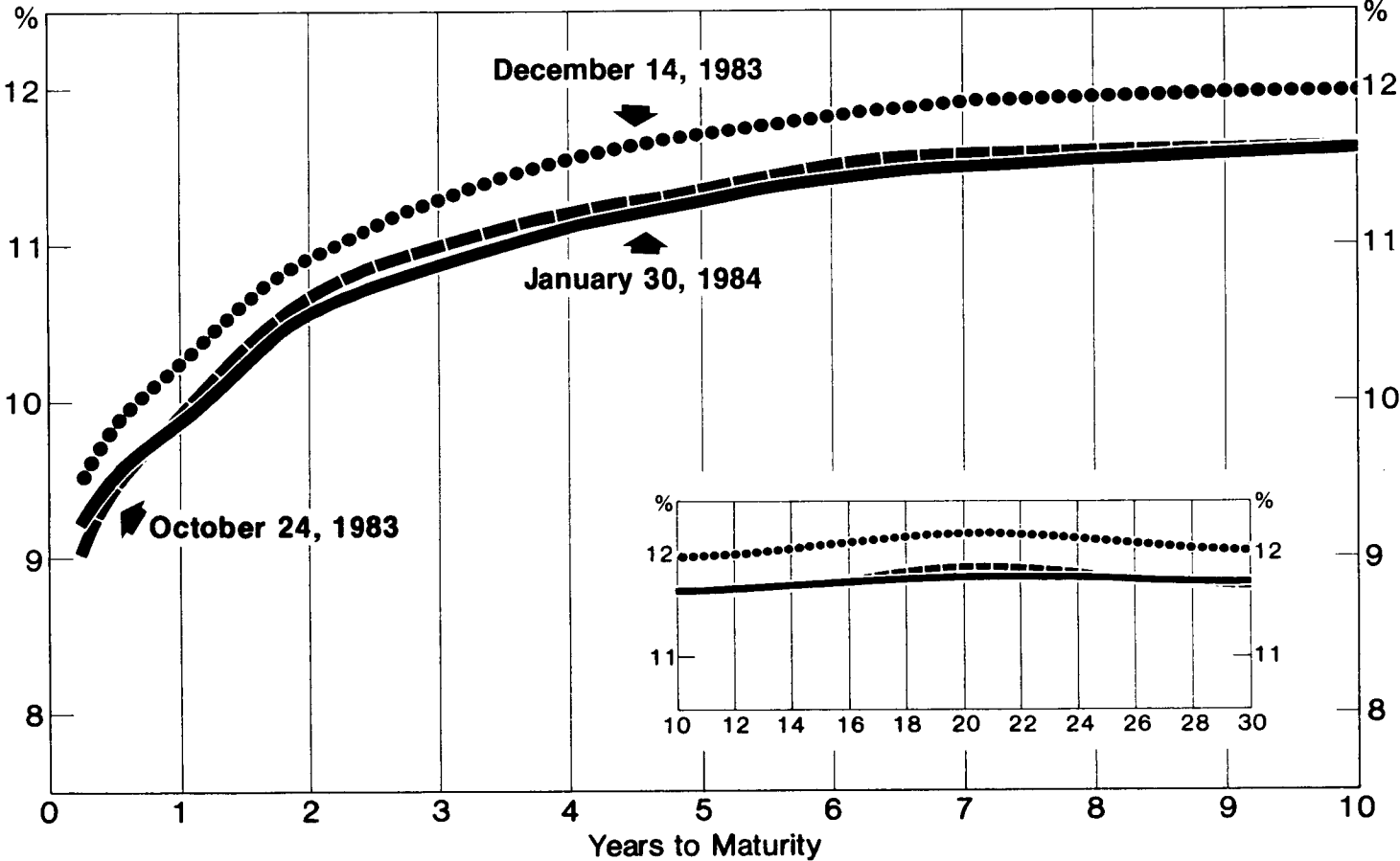


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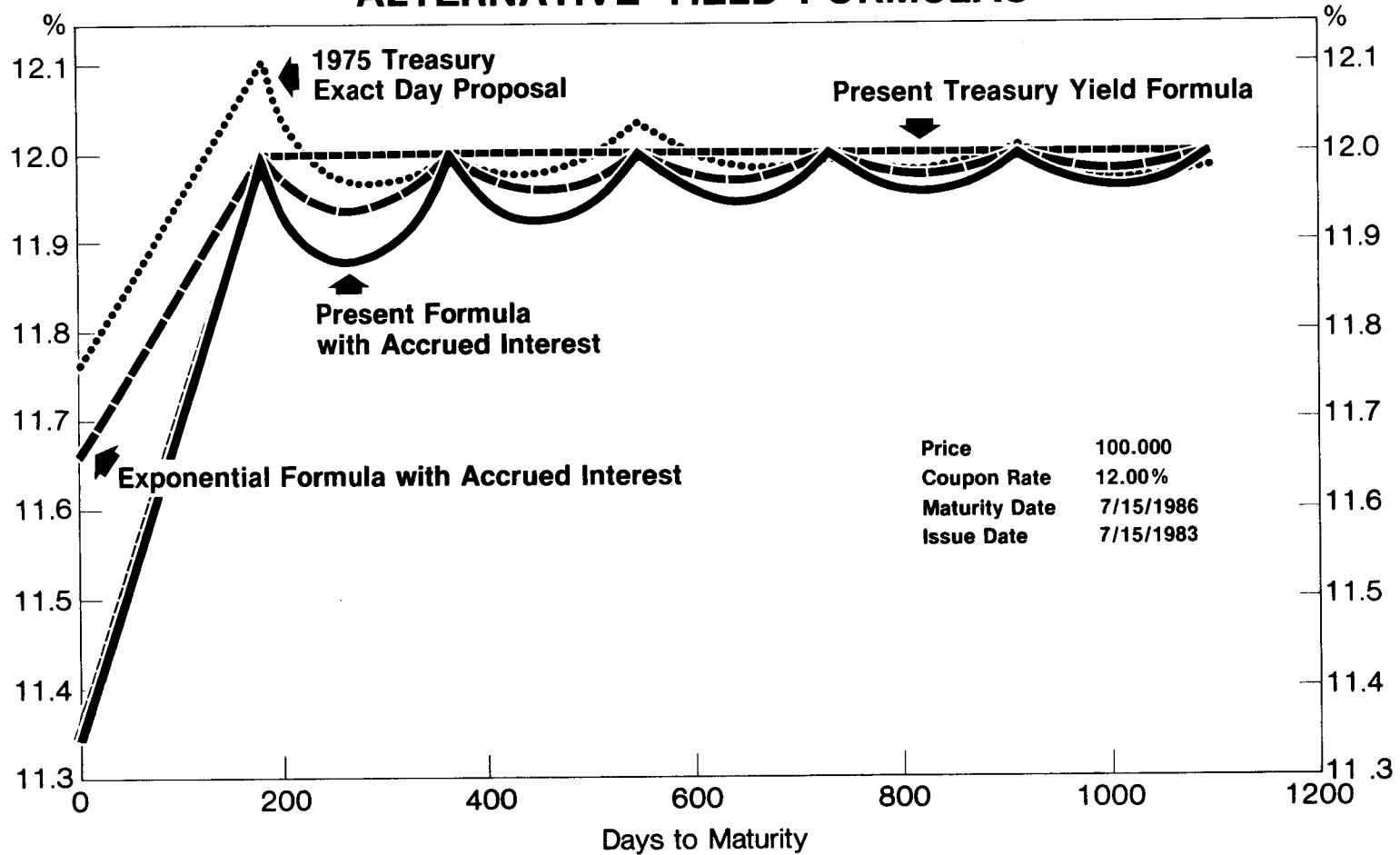
January 31, 1984-10

MARKET YIELDS ON GOVERNMENTS

Bid Yields

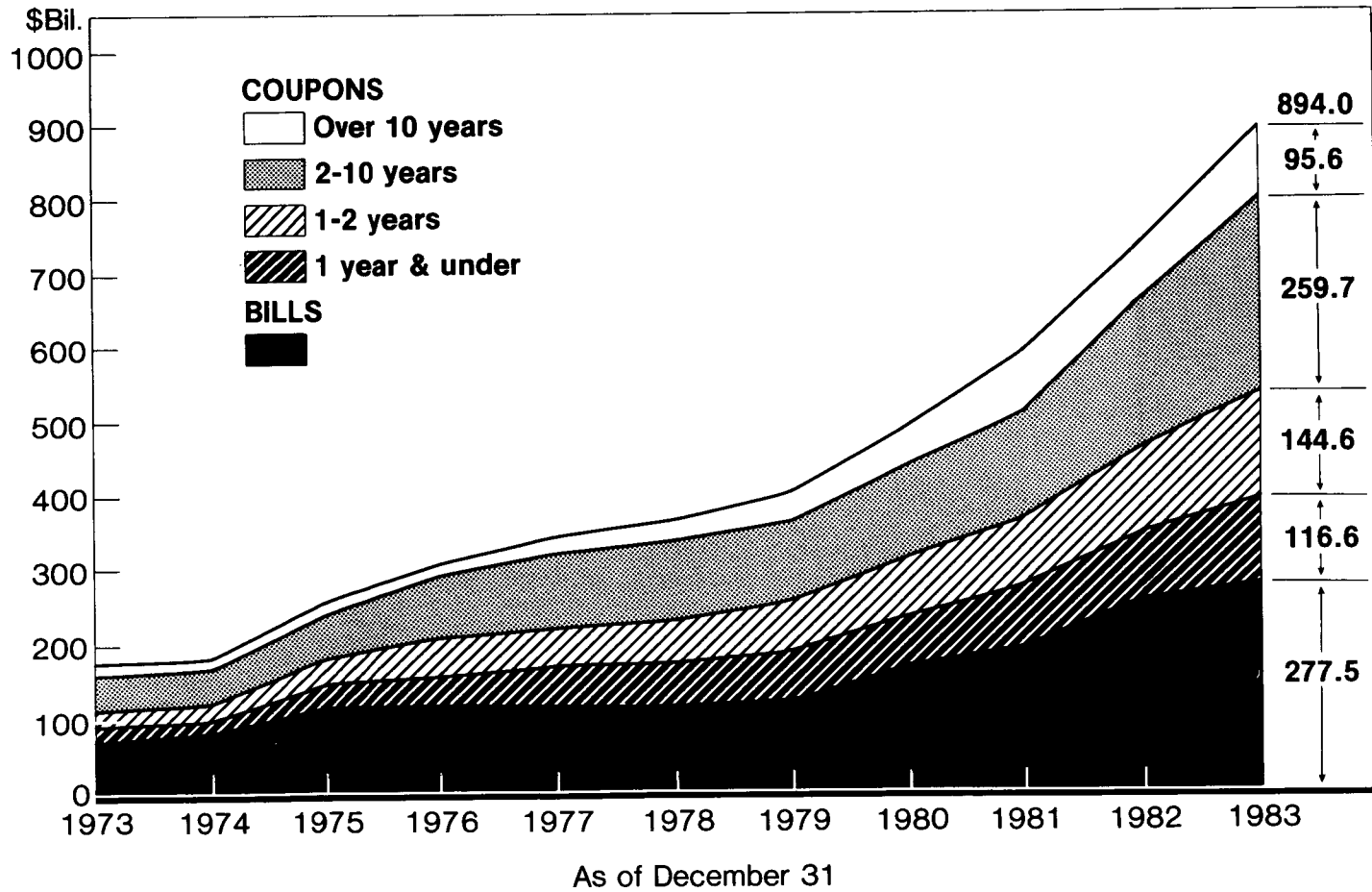


PRESENT TREASURY YIELD FORMULAS VS. ALTERNATIVE YIELD FORMULAS

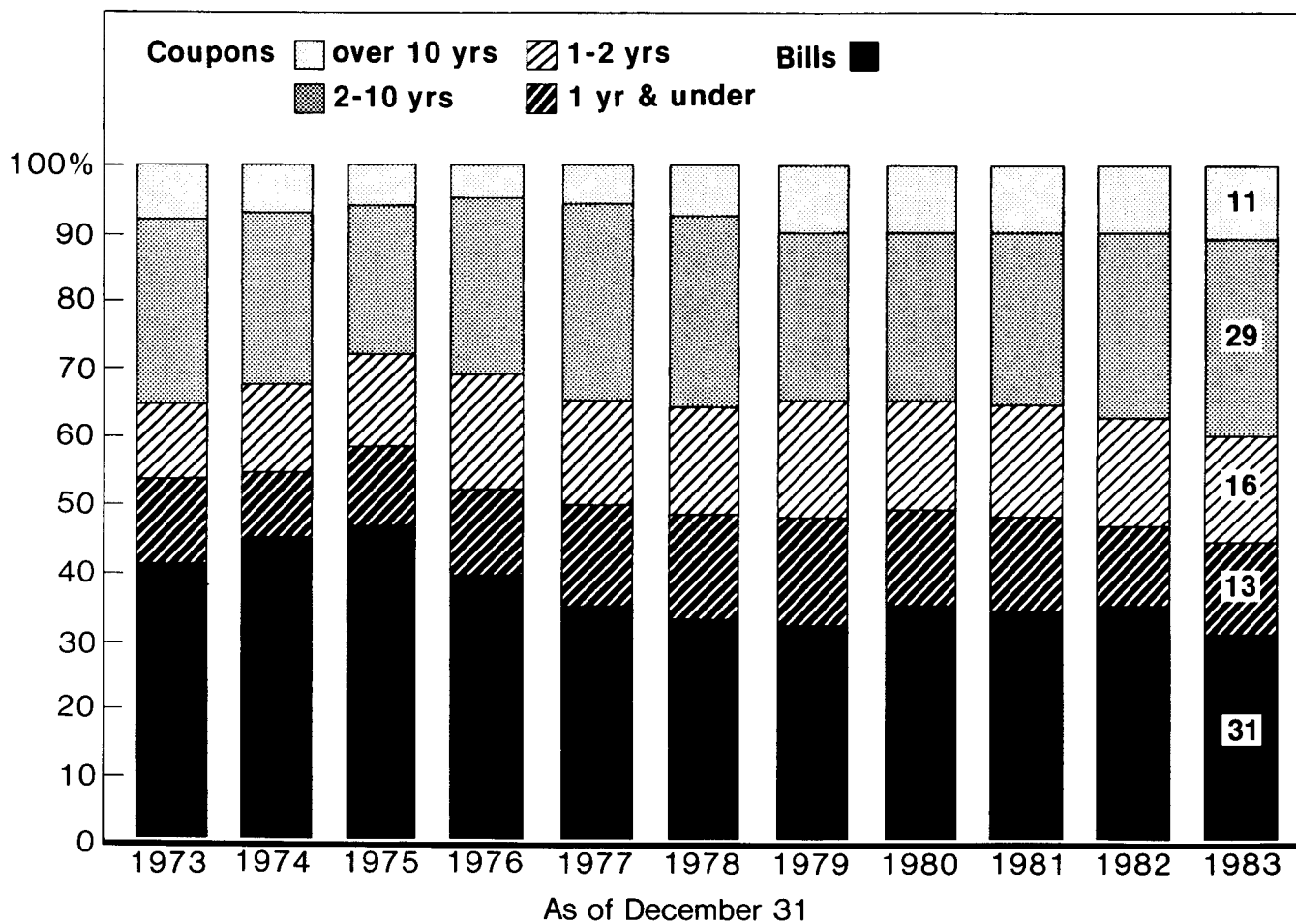


Price	100.000
Coupon Rate	12.00%
Maturity Date	7/15/1986
Issue Date	7/15/1983

PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT BY MATURITY

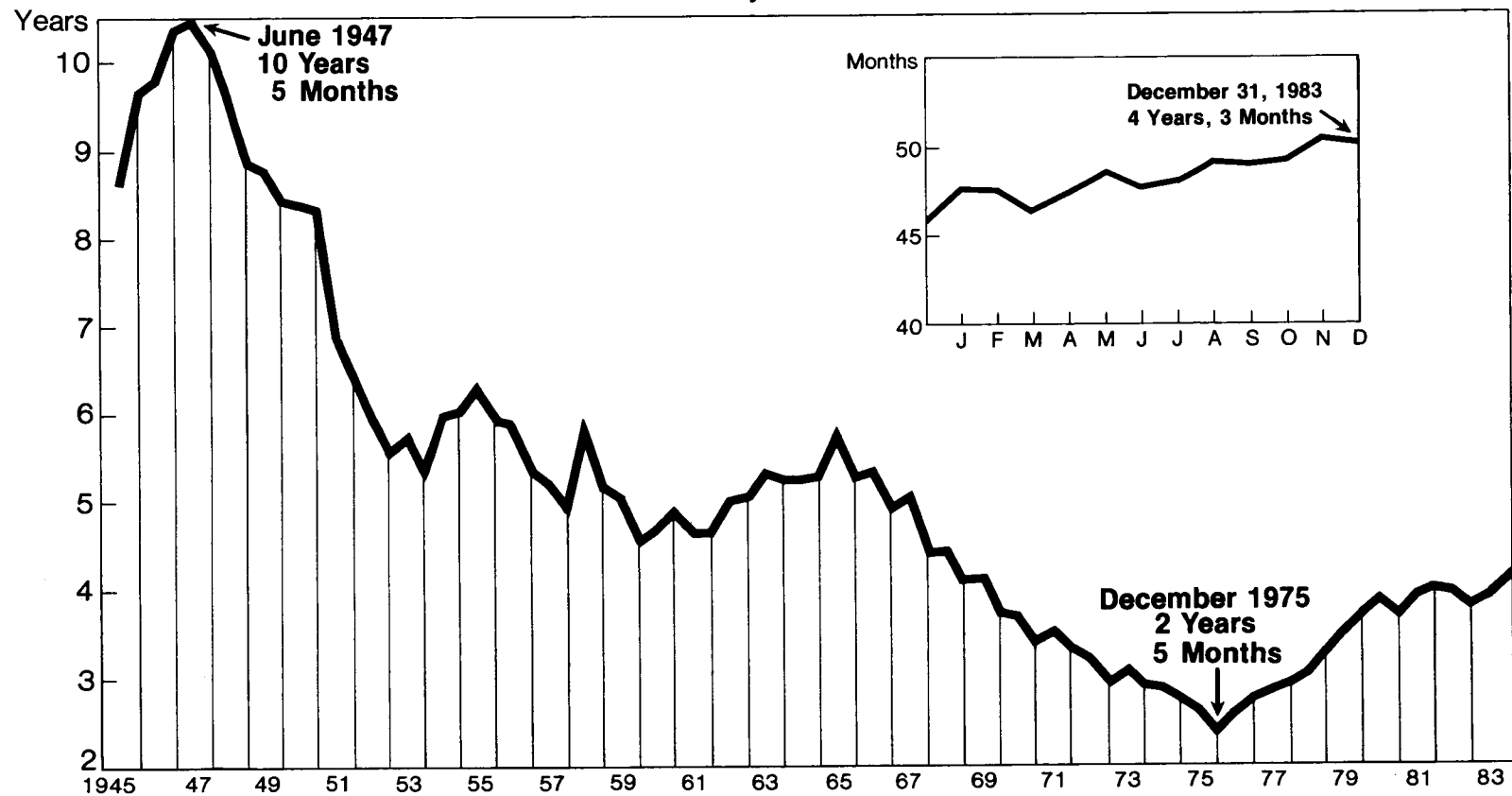


PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT BY MATURITY



AVERAGE LENGTH OF THE MARKETABLE DEBT

Privately Held



MATURING COUPON ISSUES

February 1984 - June 1984

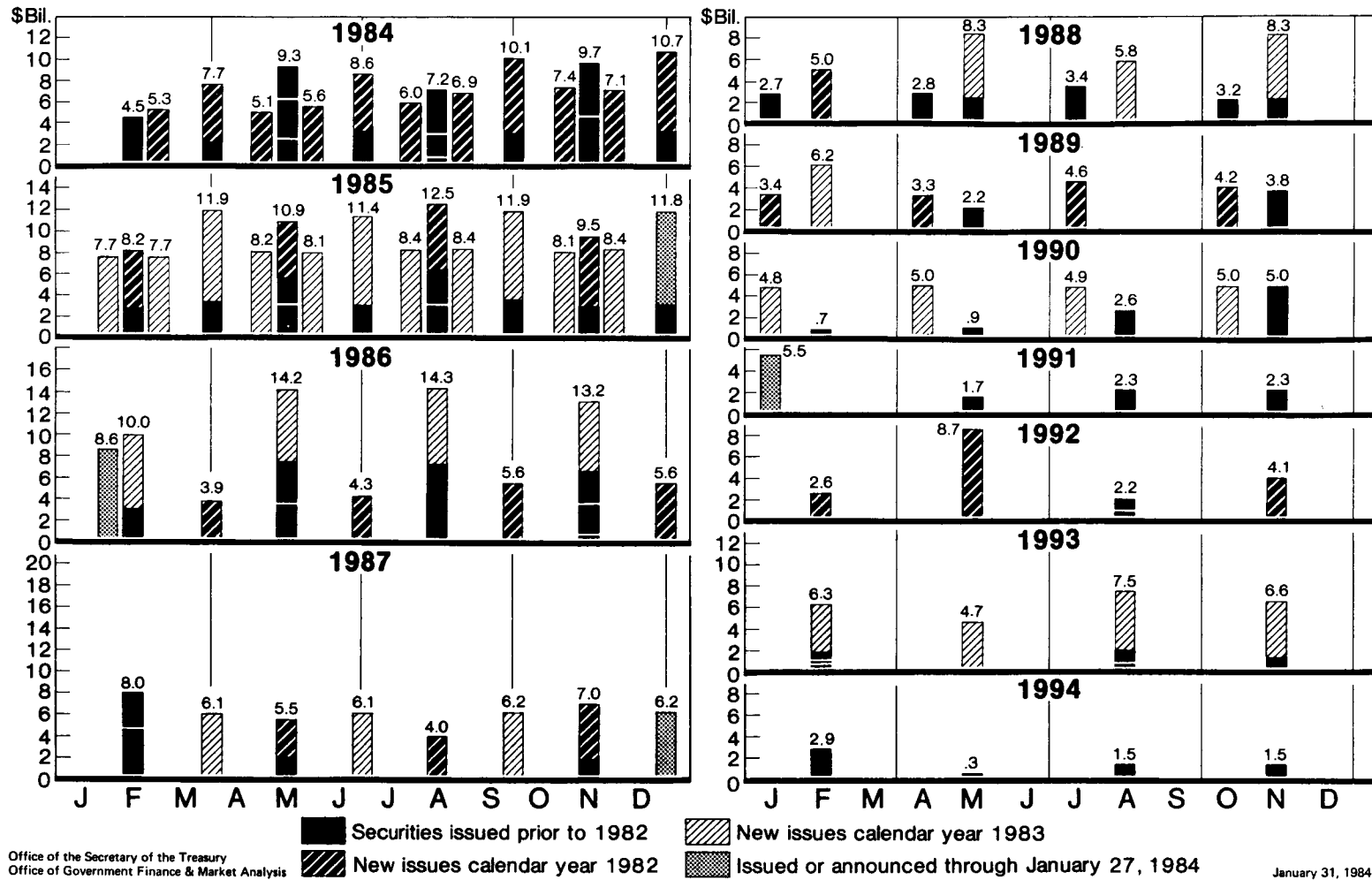
(In Millions of Dollars)

Maturing Issues	Outstanding December 31, 1983			
	Total	Held By		
		Federal Reserve & Government Accounts	Private Investors	Foreign Investors ^{1/}
7 1/4 % Nt. 2 / 15 / 84	8,438	3,913	4,525	60
15 1/8 % Nt. 2 / 29 / 84	5,950	660	5,290	661
14 1/4 % Nt. 3 / 31 / 84	2,914	678	2,236	176
14 1/8 % Nt. 3 / 31 / 84	6,219	719	5,500	642
13 7/8 % Nt. 4 / 30 / 84	5,877	826	5,051	577
9 1/4 % Nt. 5 / 15 / 84	2,587	69	2,518	130
13 1/4 % Nt. 5 / 15 / 84	4,315	511	3,804	683
15 3/4 % Nt. 5 / 15 / 84	3,775	776	2,999	610
13 3/4 % Nt. 5 / 31 / 84	6,018	450	5,568	770
8 7/8 % Nt. 6 / 30 / 84	3,726	544	3,182	169
14 3/8 % Nt. 6 / 30 / 84	6,232	859	5,373	722
Total	56,051	10,005	46,046	5,200

^{1/} F.R.B. custody accounts for foreign official institutions;
included in Private Investors.

TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills and Exchange Notes

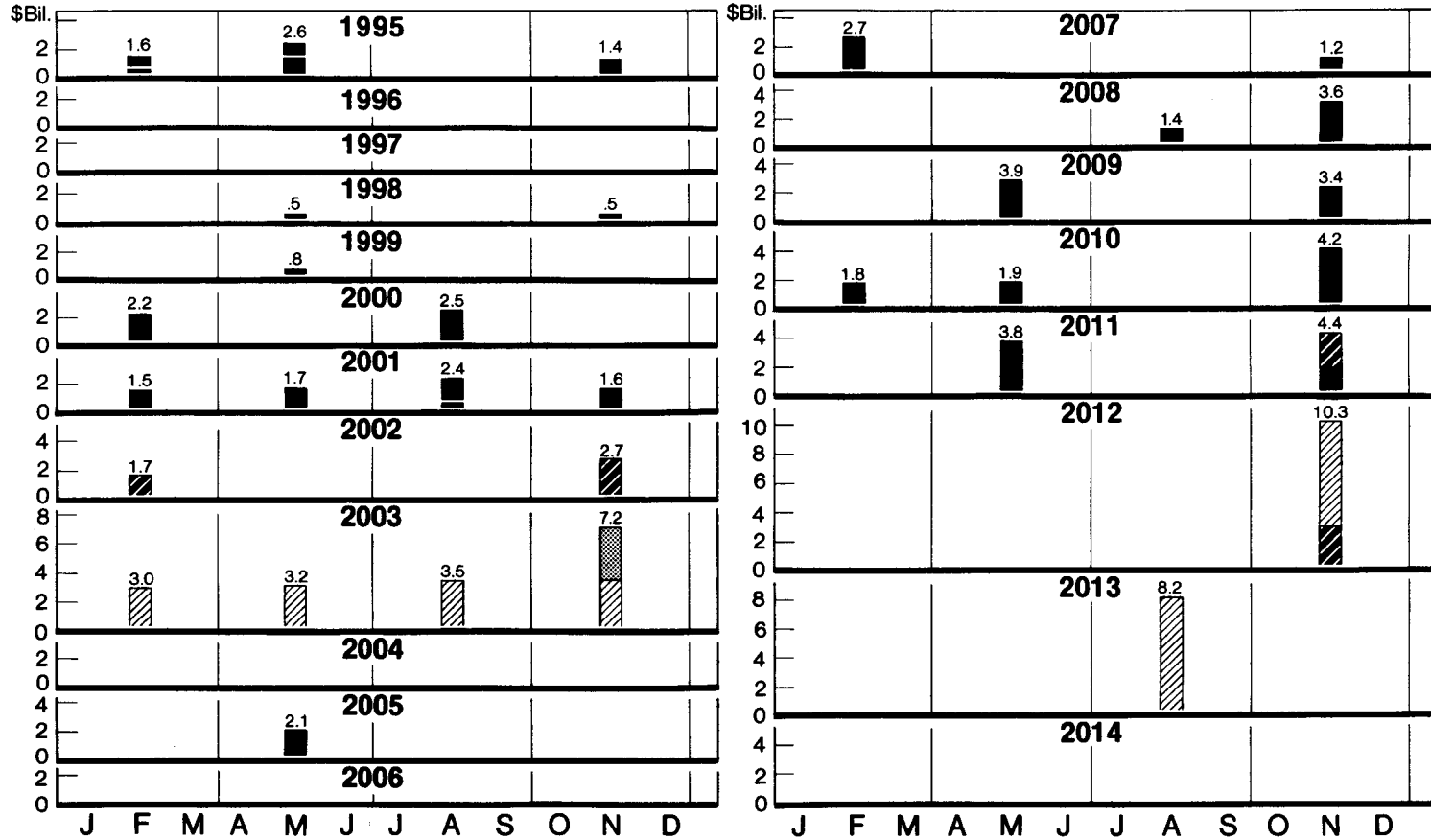


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Office of Government Finance & Market Analysis

January 31, 1984-5

TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills and Exchange Notes



Office of the Secretary of the Treasury
Office of Government Finance & Market Analysis

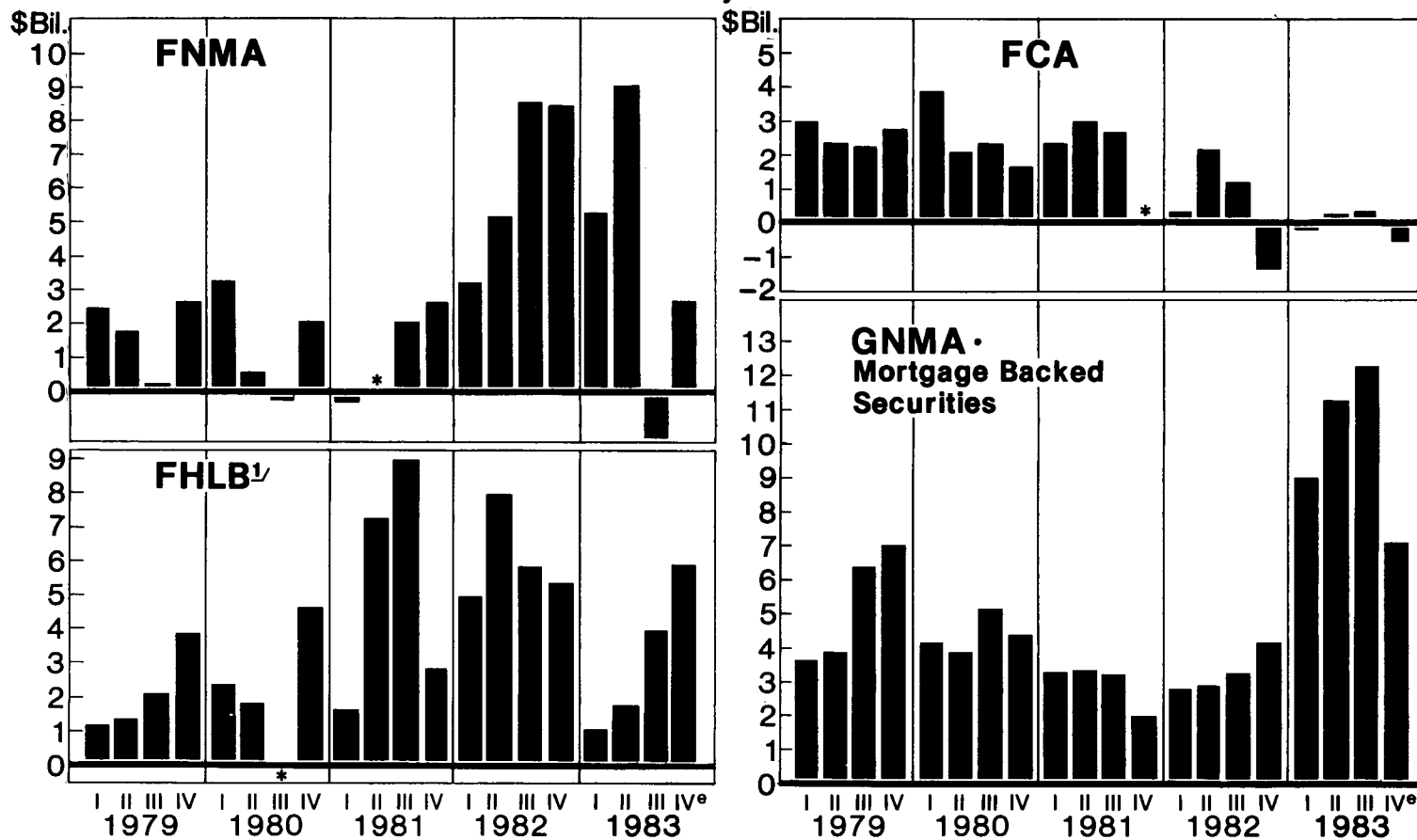
■ Securities issued prior to 1982
▨ New issues calendar year 1982
▩ New issues calendar year 1983

▩ New issues calendar year 1983
▨ Issued or announced through January 27, 1984

January 31, 1984-6

NET NEW MONEY IN AGENCY FINANCE, QUARTERLY

Privately Held



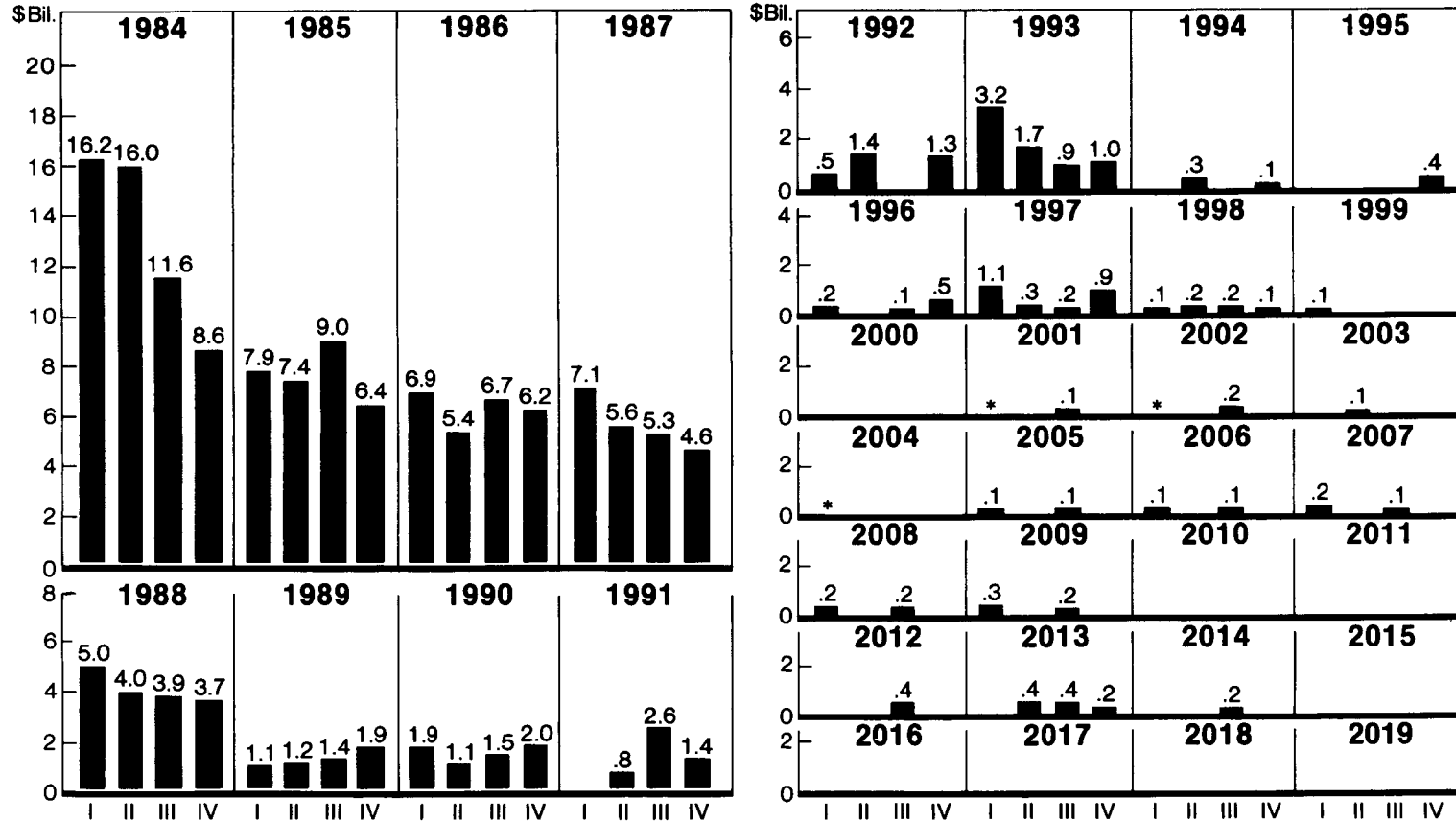
* Less than \$50 million.

^e Partly estimated.

^{1/} Includes FHLB discount notes, bonds, and FHLMC discount notes, debentures, certificates, mortgage-backed bonds, and mortgage participation certificates.

AGENCY MATURITIES ^{1/}

Privately Held



Calendar Years Quarterly

^{1/} Securities issued through December 31, 1983

* Less than \$50 million.

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN FEBRUARY 1984^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
		1	2	3
6	7 Auction 3 Year ^{2/}	8 Auction 10 Year ^{2/}	9 Auction 30 Year ^{2/}	10 Announce 52 Week
13 Partial Holiday	14	15 Announce 2 Year	16 Auction 52 Week ^{3/}	17
20 Holiday	21 Announce 5 Year	22 Auction 2 Year ^{4/}	23	24
27	28 Auction 5 Year ^{5/}	29		

^{1/} Does not include weekly bills

^{2/} For settlement February 15

^{3/} For settlement February 23

^{4/} For settlement February 29

^{5/} For settlement in early March

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN MARCH 1984^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
			1	2
5	6	7	8	9 Announce 52 Week
12	13	14 Announce 2 Year	15 Auction 52 Week ^{2/}	16
19	20 Announce 4 Year 7 Year 20 Year	21 Auction 2 Year ^{3/}	22	23
26	27 Auction 4 Year ^{3/}	28 Auction 7 Year ^{4/}	29 Auction 20 Year ^{4/}	30

- ^{1/} Does not include weekly bills
- ^{2/} For settlement March 22
- ^{3/} For settlement April 2
- ^{4/} For settlement in early April