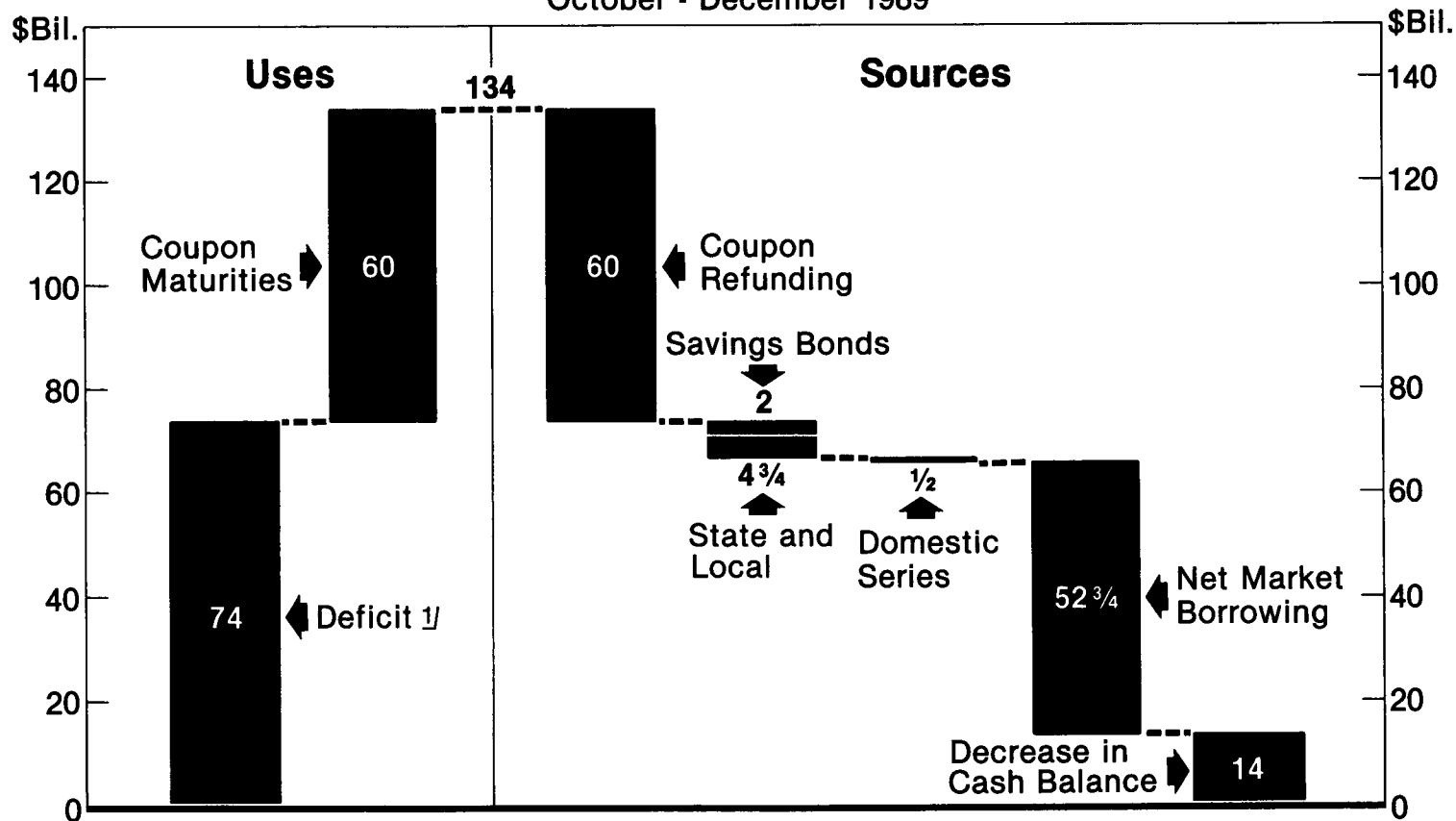


TREASURY FINANCING REQUIREMENTS

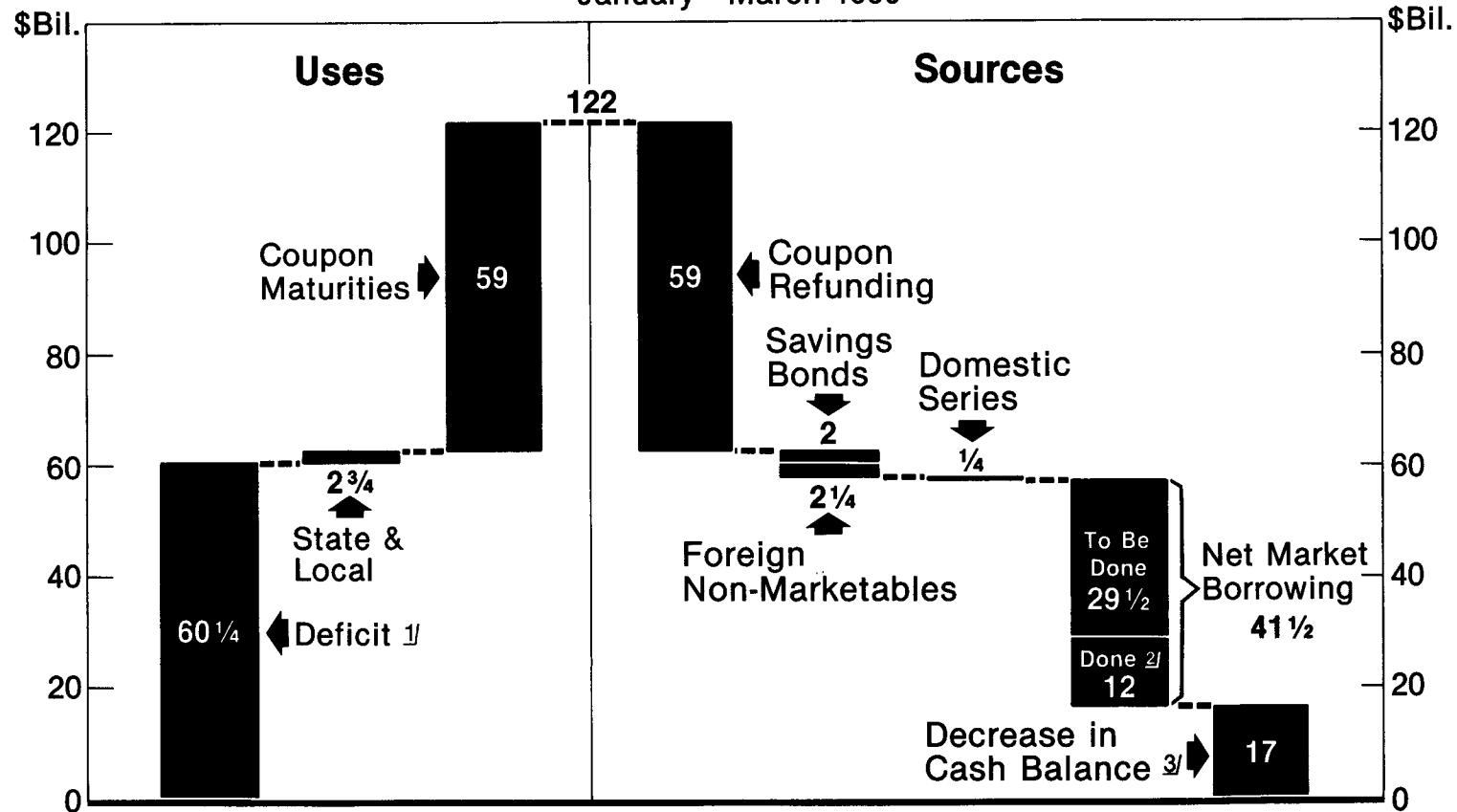
October - December 1989



^{1/}Includes budget deficit, changes in accrued interest and checks outstanding, transfer of \$4½ billion of REFCORP bond proceeds to RTC, and minor miscellaneous debt transactions.

TREASURY FINANCING REQUIREMENTS

January - March 1990



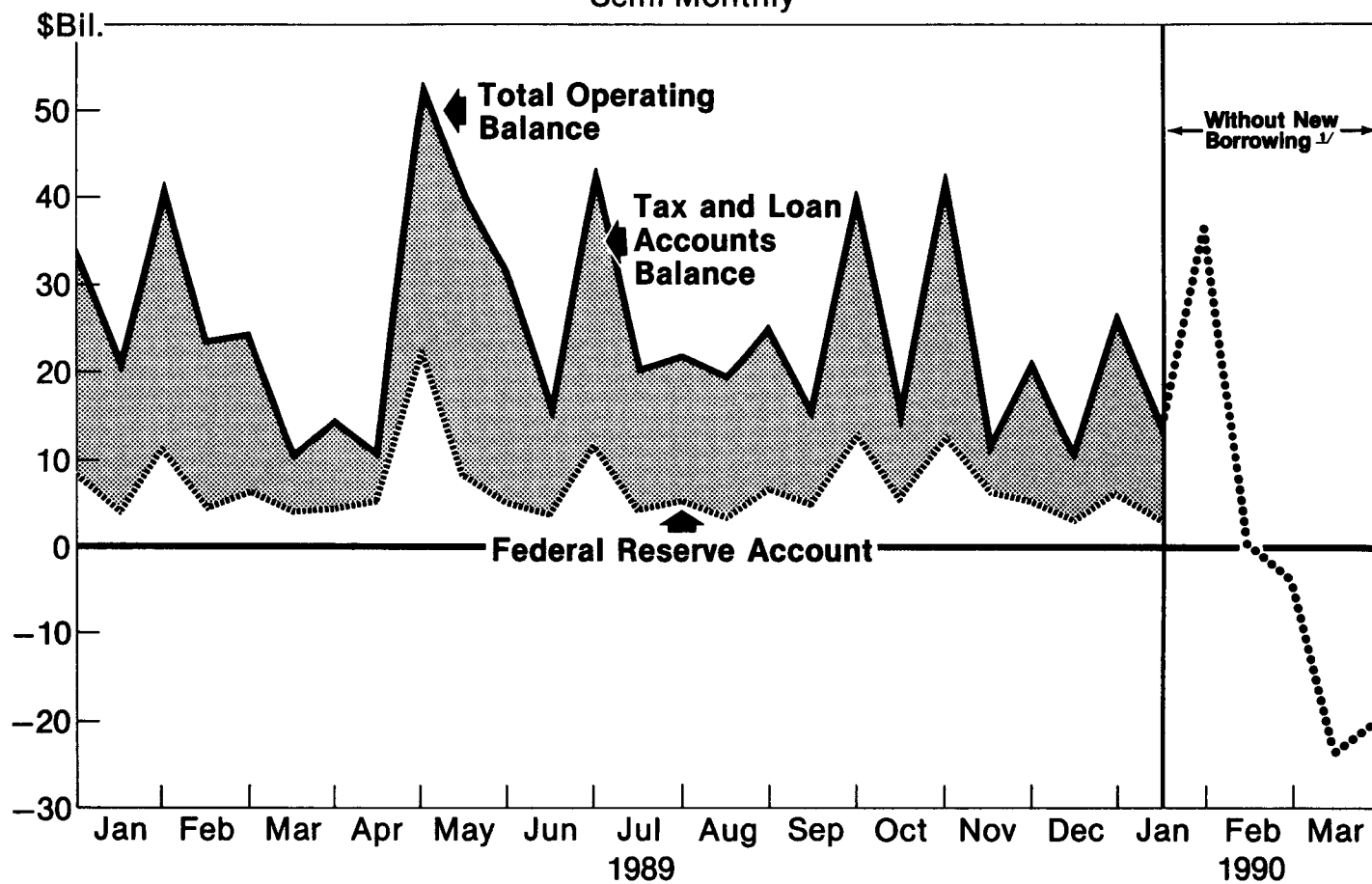
^{1/} Includes budget deficit, changes in accrued interest and checks outstanding, transfer of \$4 1/4 billion of REFCORP bond proceeds to RTC, and minor miscellaneous debt transactions.

^{2/} Issued or announced through January 26, 1990.

^{3/} Assumes a \$10 billion cash balance March 31, 1990.

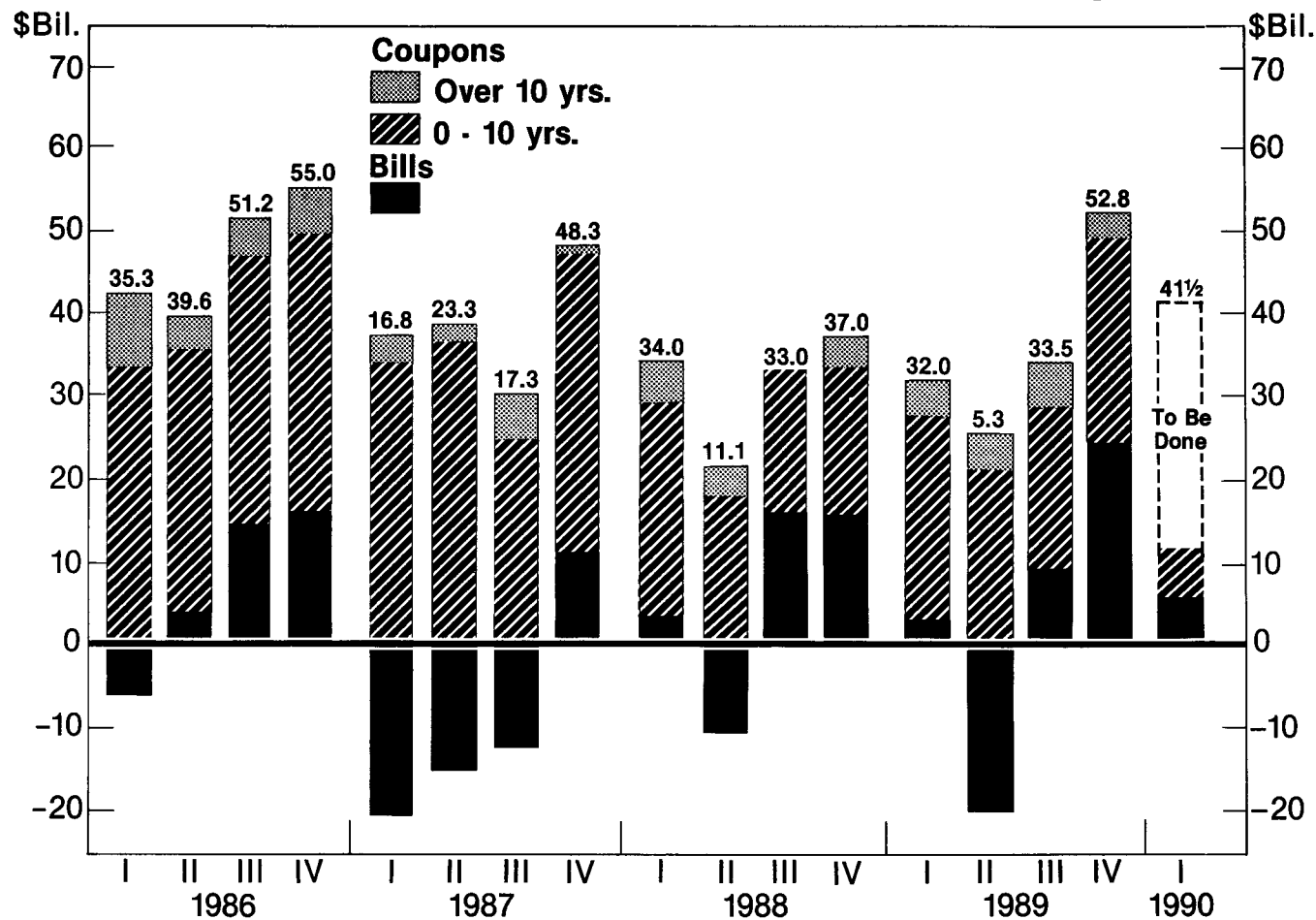
TREASURY OPERATING CASH BALANCE

Semi-Monthly



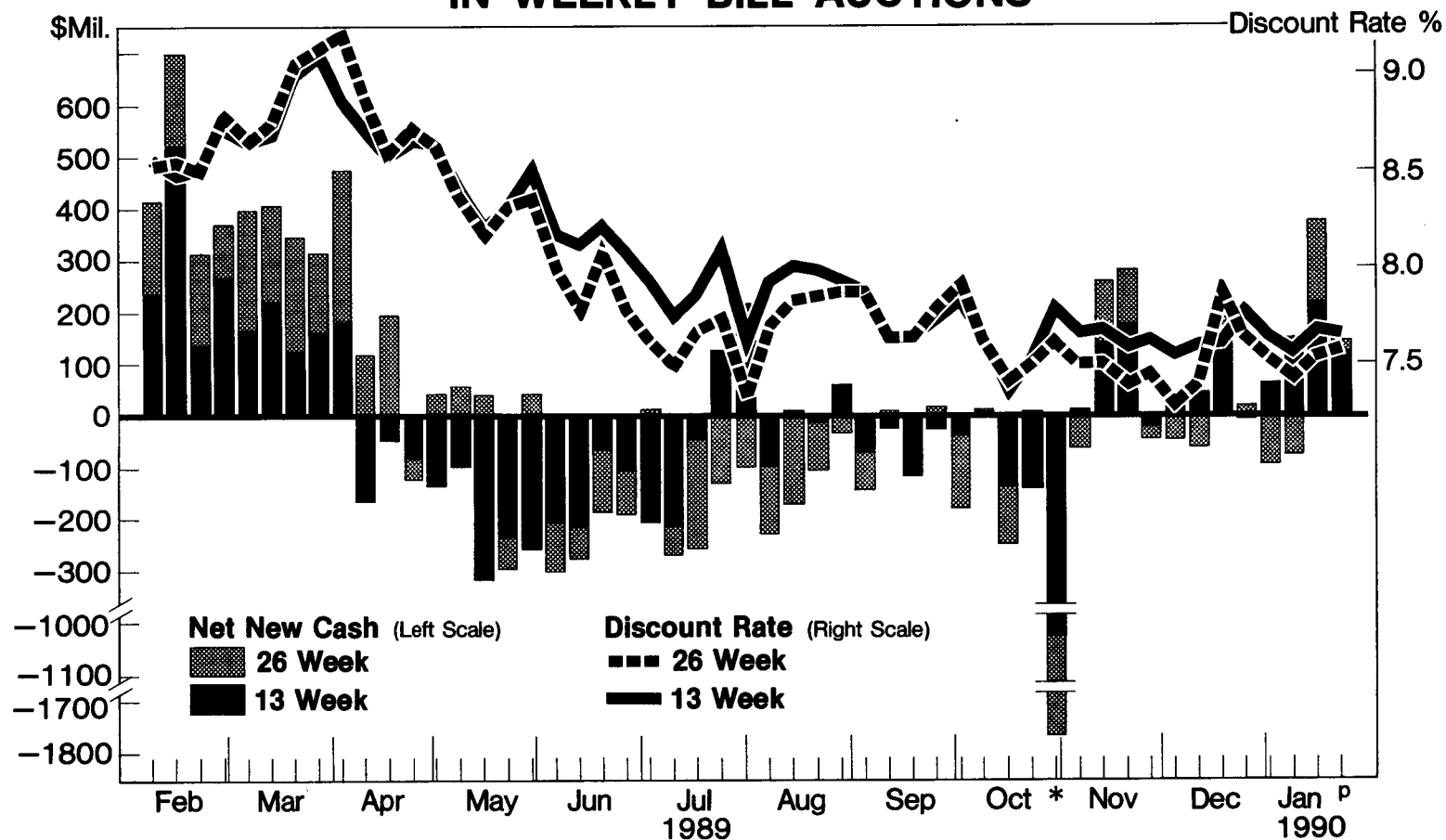
^{1/2} Assumes refunding of maturing issues

TREASURY NET MARKET BORROWING^{1/}



^{1/}Excludes Federal Reserve and Government Account Transactions.

NET NEW CASH FROM NONCOMPETITIVE TENDERS IN WEEKLY BILL AUCTIONS^{1/}



^{1/} Excludes noncompetitive tenders from foreign official accounts.

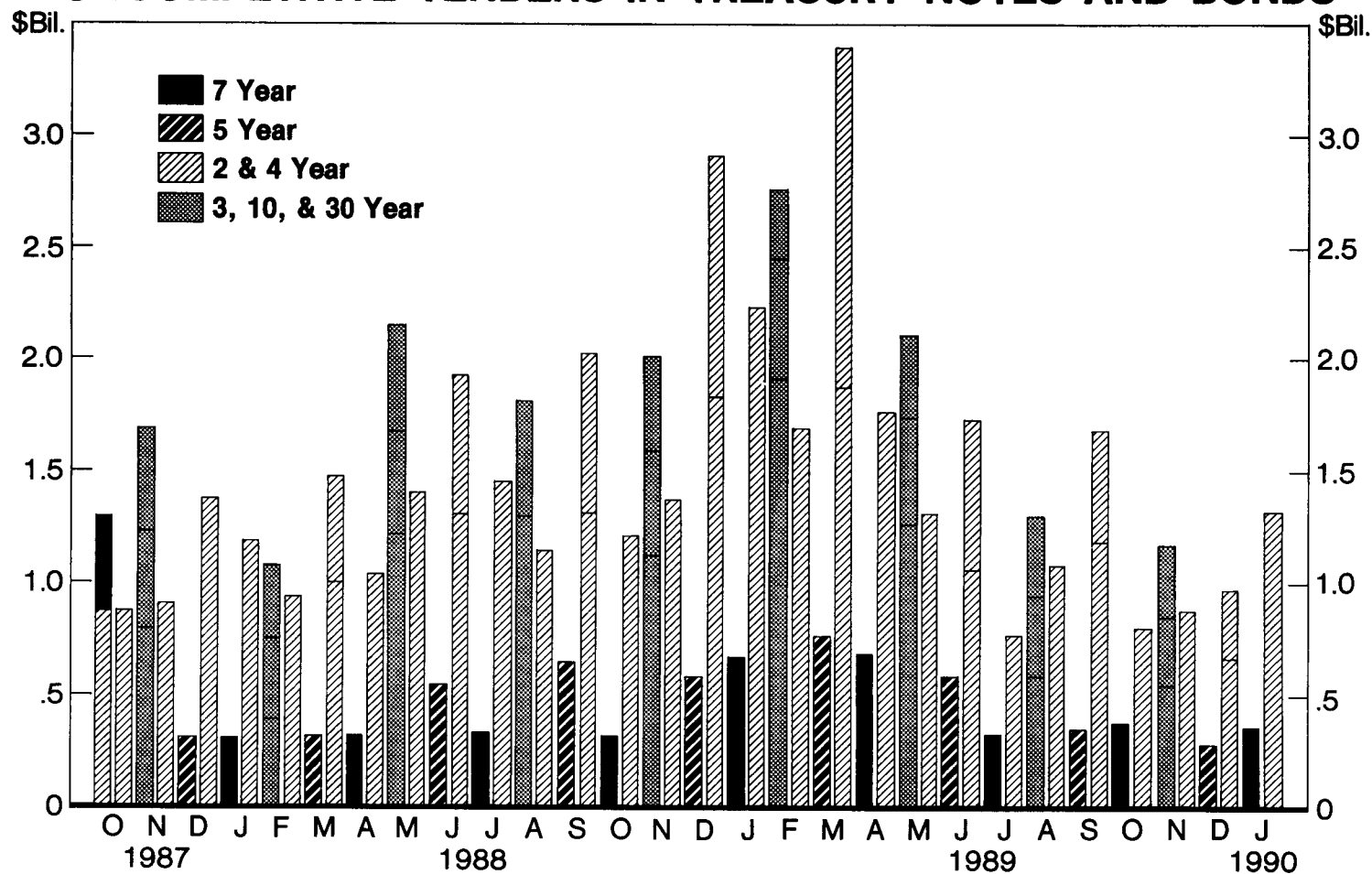
* No noncompetitive rollovers allowed in bill auctions.

^p Preliminary

Department of the Treasury
Office of Market Finance

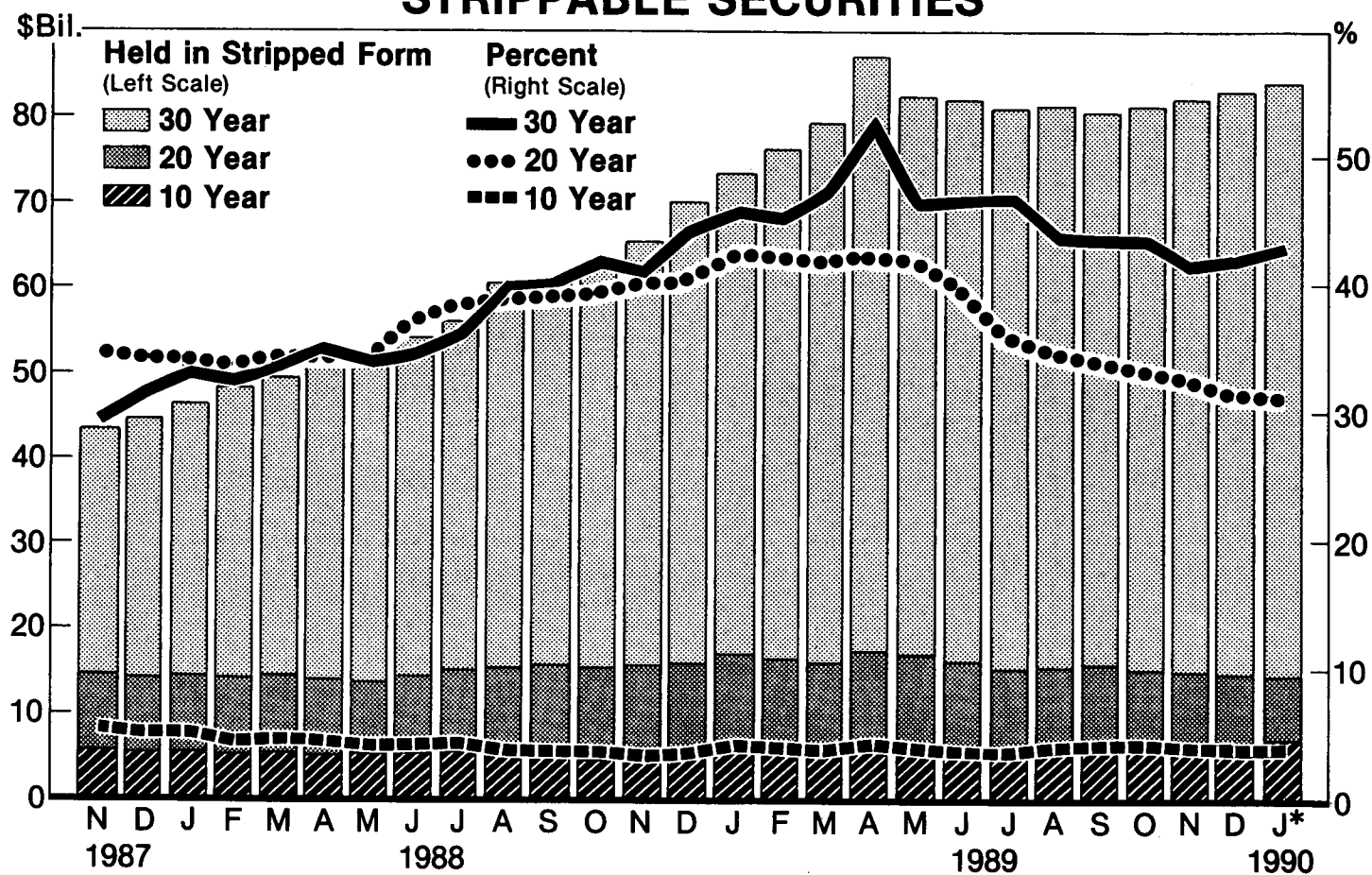
January 30, 1990-4

NONCOMPETITIVE TENDERS IN TREASURY NOTES AND BONDS^{1/}



^{1/}Excludes noncompetitive tenders from foreign add-ons.

NET STRIPS AS A PERCENT OF PRIVATELY HELD STRIPPABLE SECURITIES

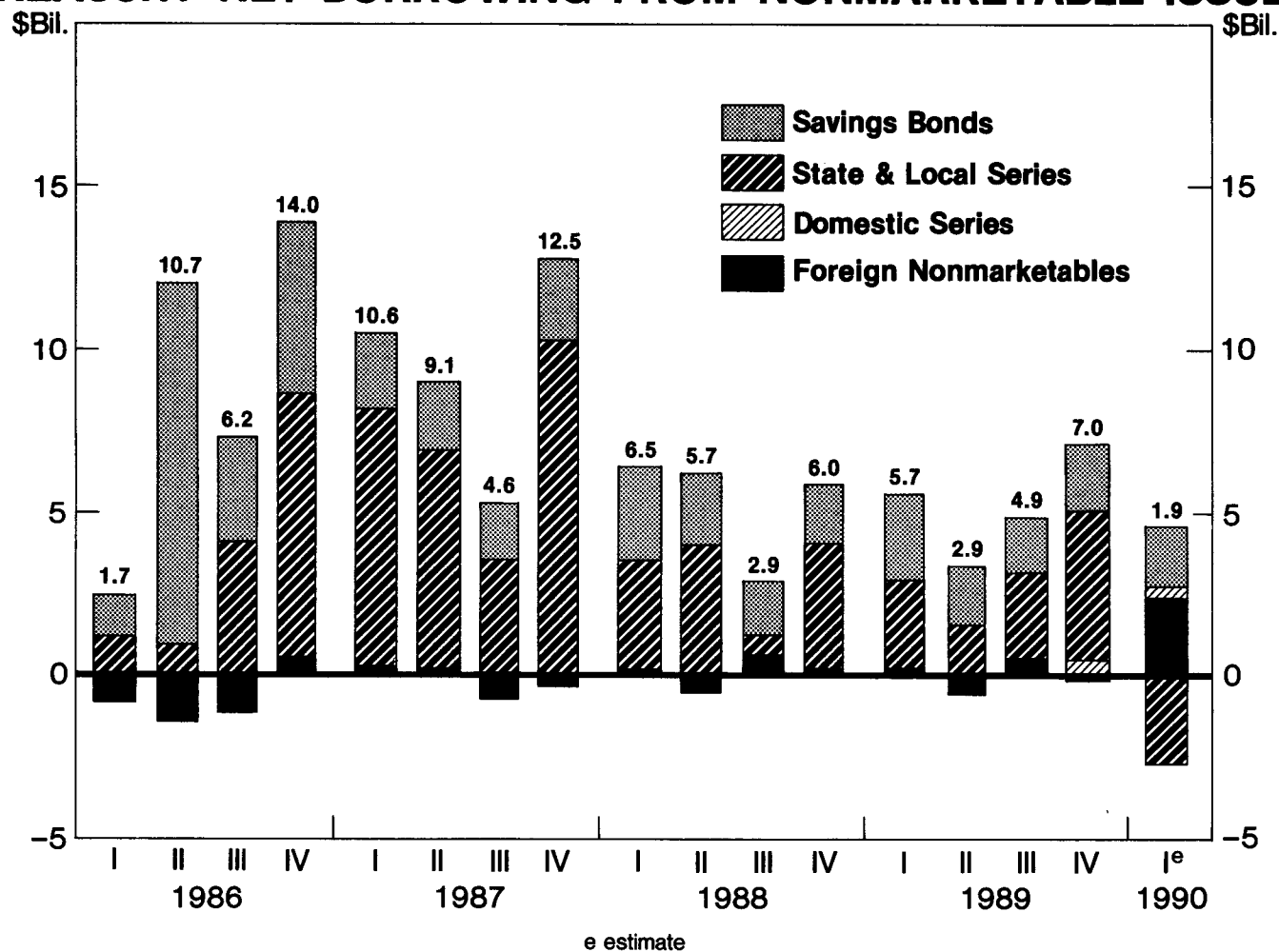


Department of the Treasury
Office of Market Finance

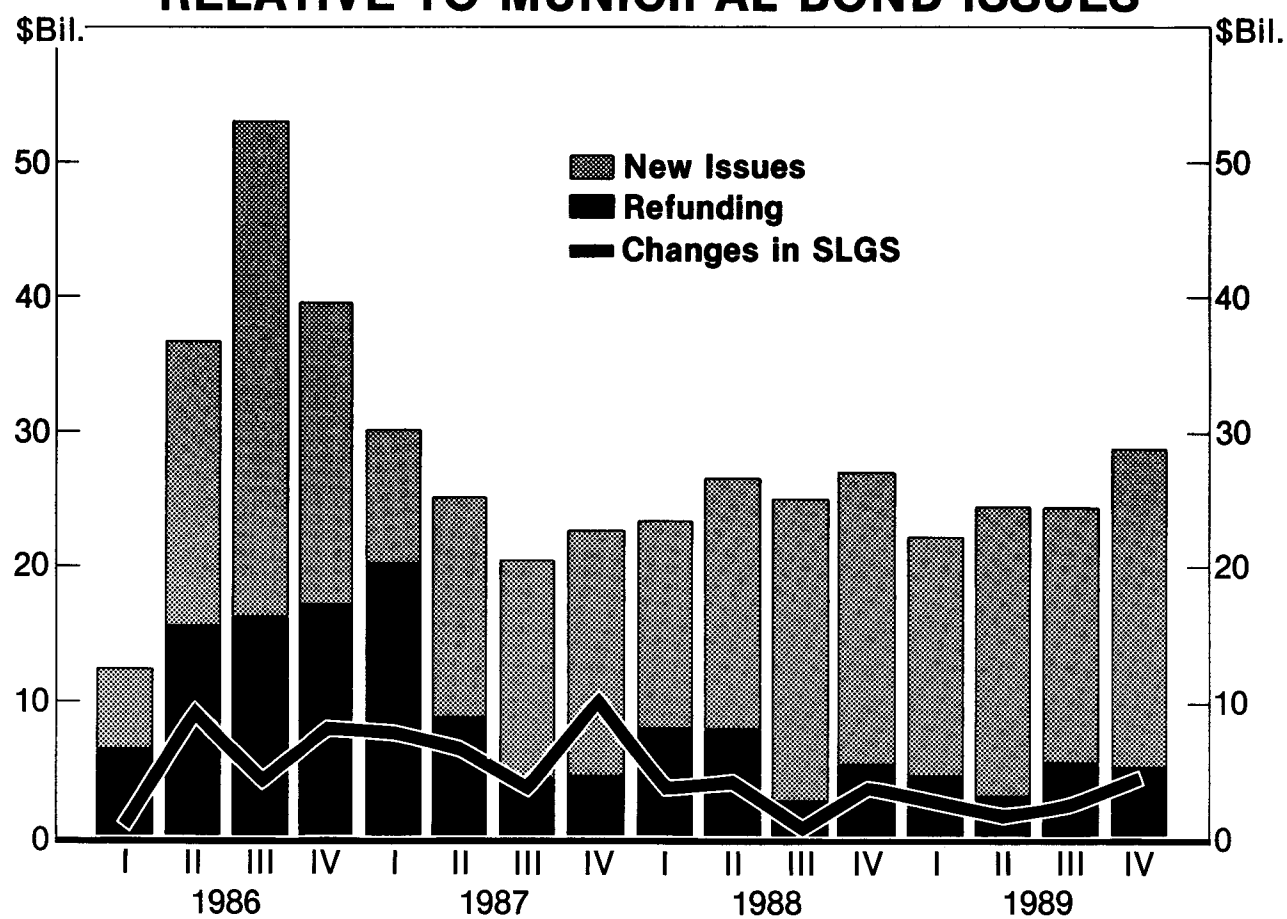
* Through January 19, 1990
Note: Reconstitution began May 1, 1987

January 30, 1990-6

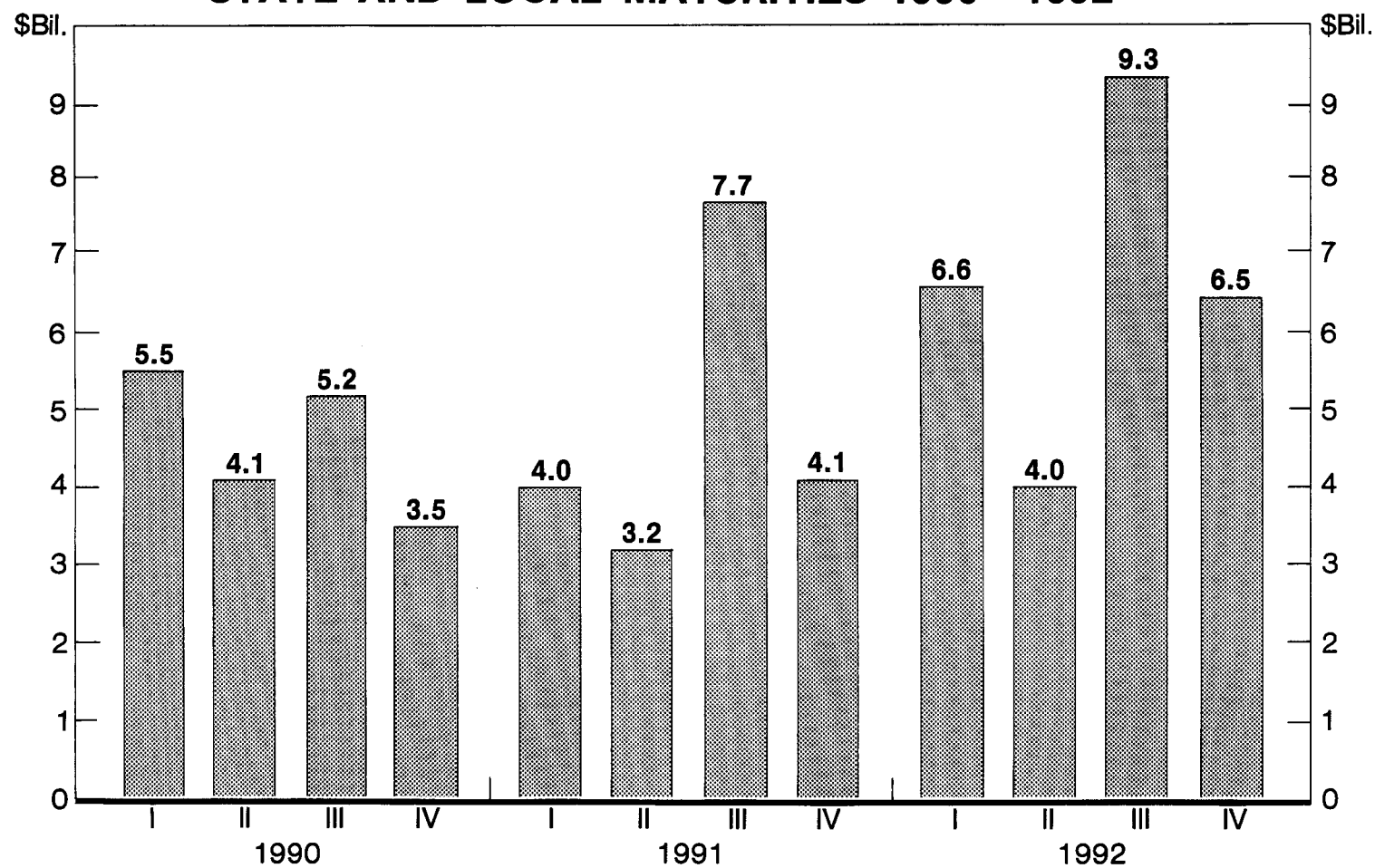
TREASURY NET BORROWING FROM NONMARKETABLE ISSUES



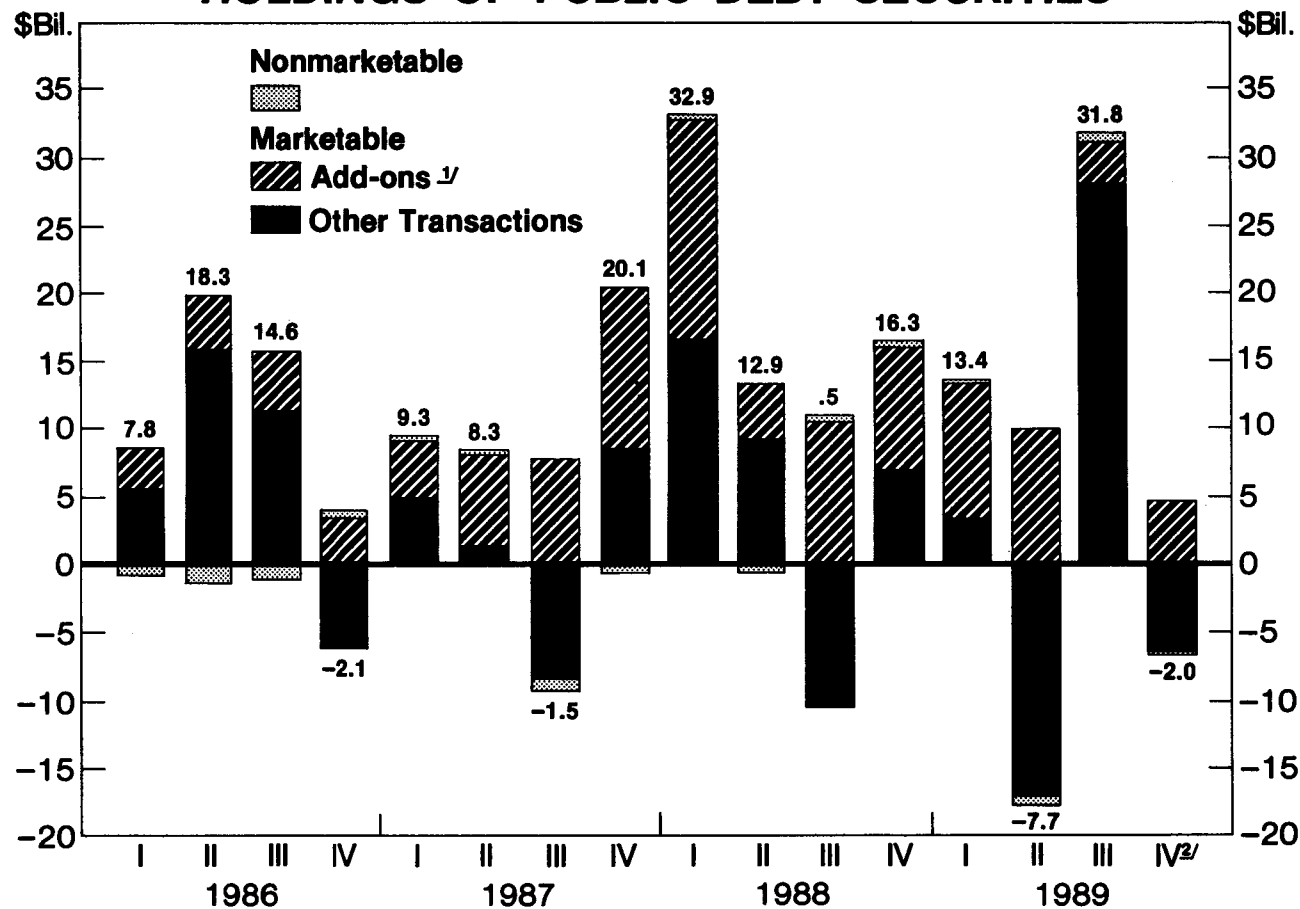
CHANGES IN STATE & LOCAL GOVERNMENT SERIES RELATIVE TO MUNICIPAL BOND ISSUES



STATE AND LOCAL MATURITIES 1990—1992



QUARTERLY CHANGES IN FOREIGN AND INTERNATIONAL HOLDINGS OF PUBLIC DEBT SECURITIES



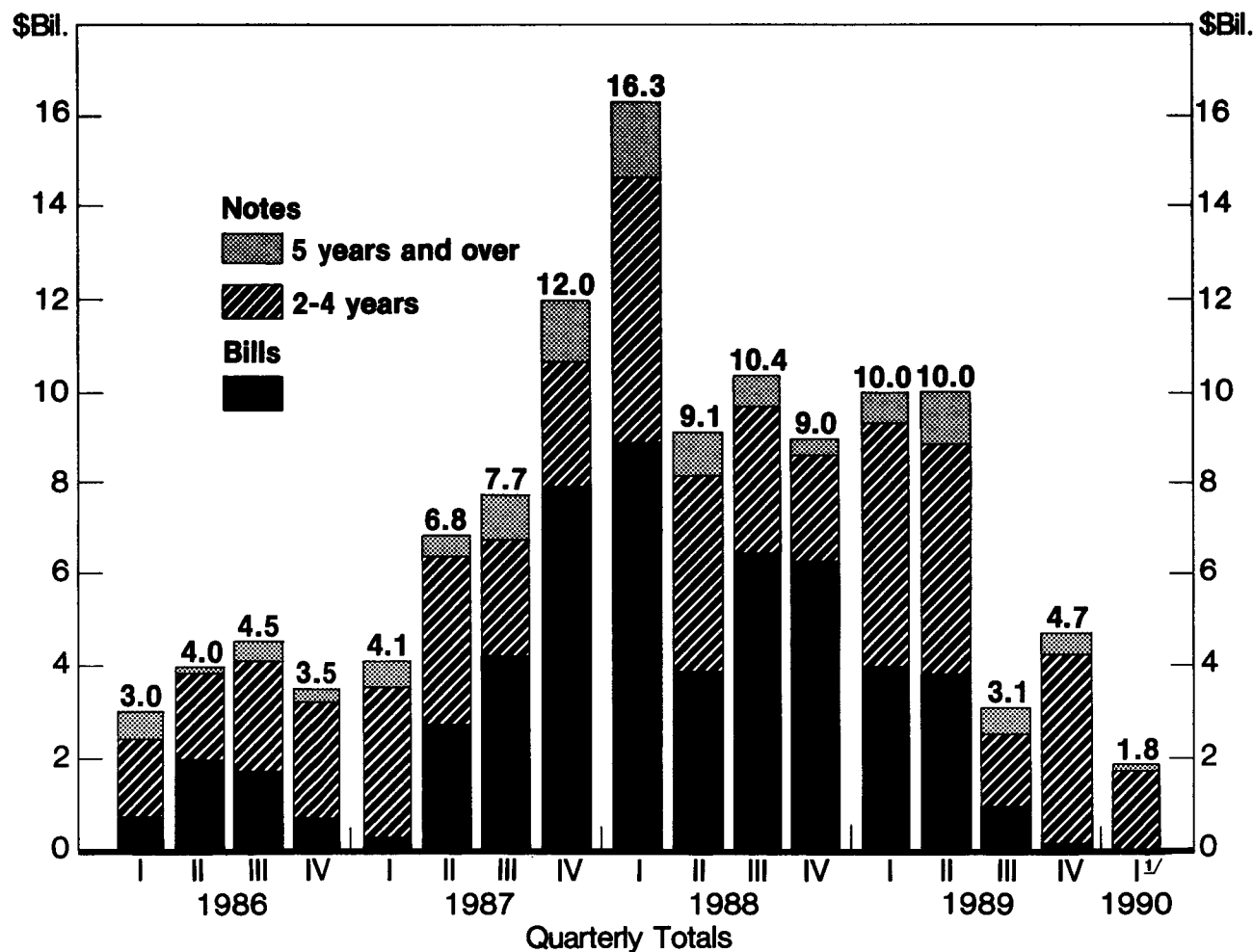
1/ F.R.B. purchases of marketable issues as agents for foreign and international monetary authorities which are added to the announced amount of the issue.

2/ Preliminary.

Department of the Treasury
Office of Market Finance

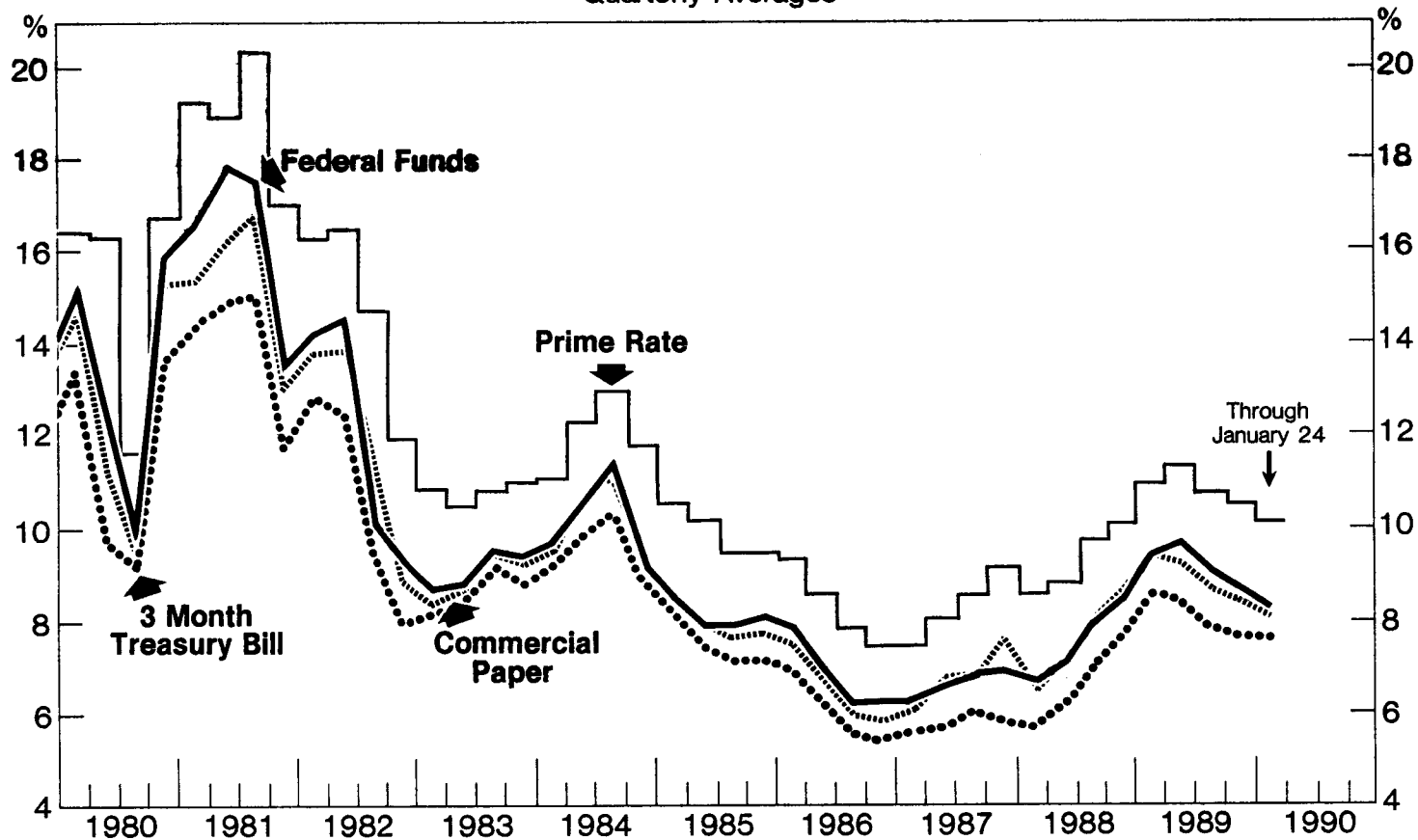
January 30, 1990-16

FOREIGN ADD-ONS IN TREASURY BILL AND NOTE AUCTIONS



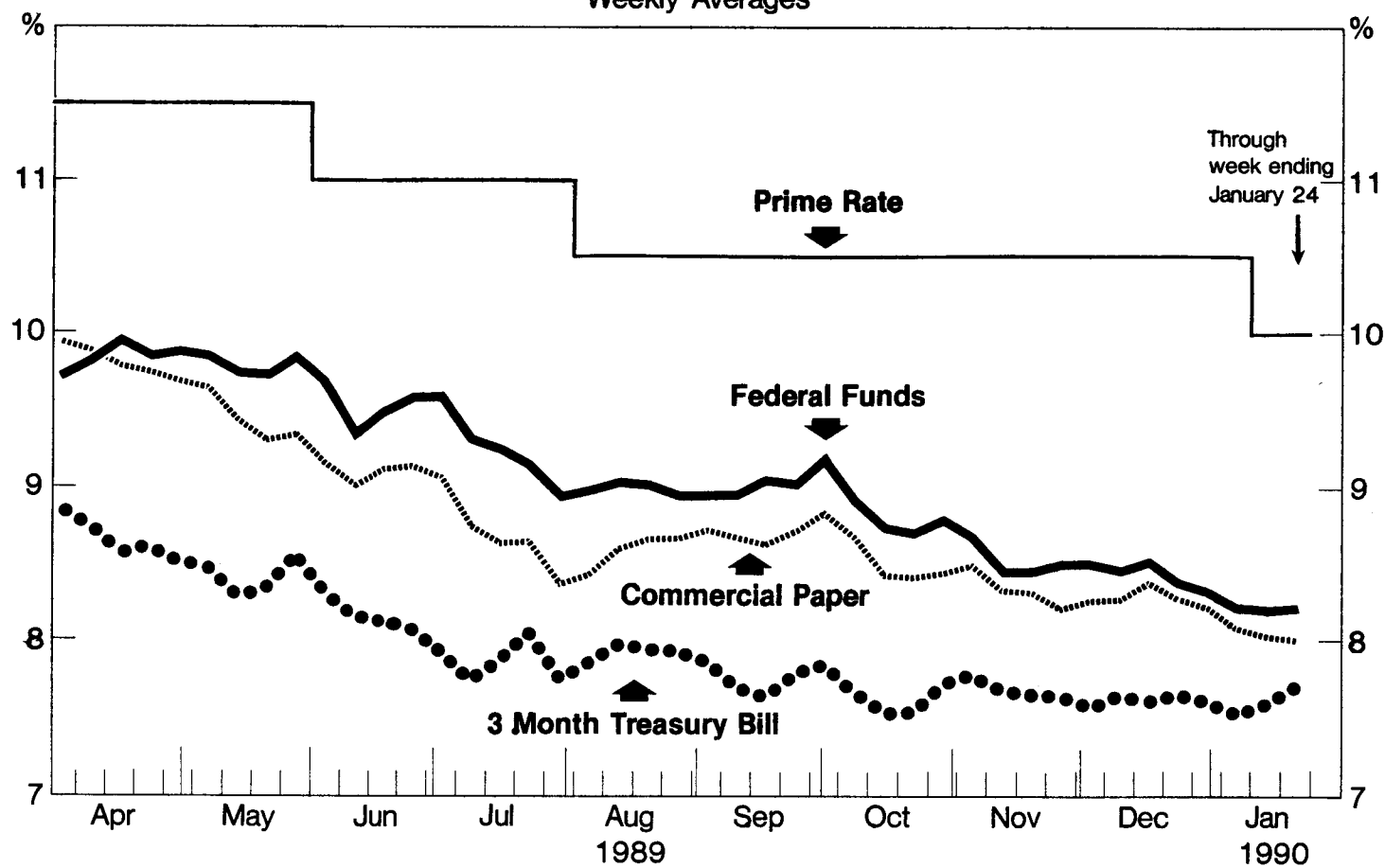
SHORT TERM INTEREST RATES

Quarterly Averages



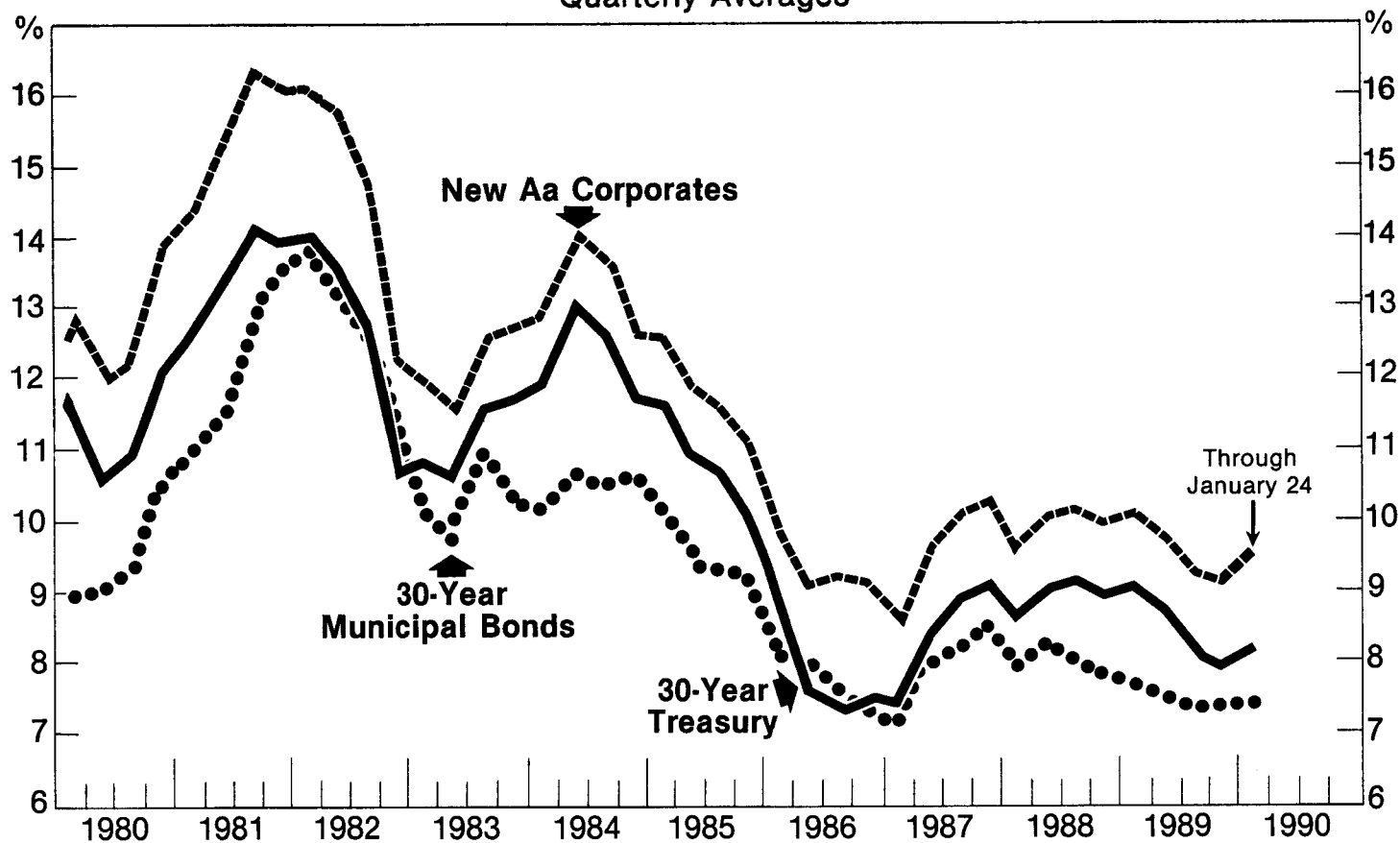
SHORT TERM INTEREST RATES

Weekly Averages



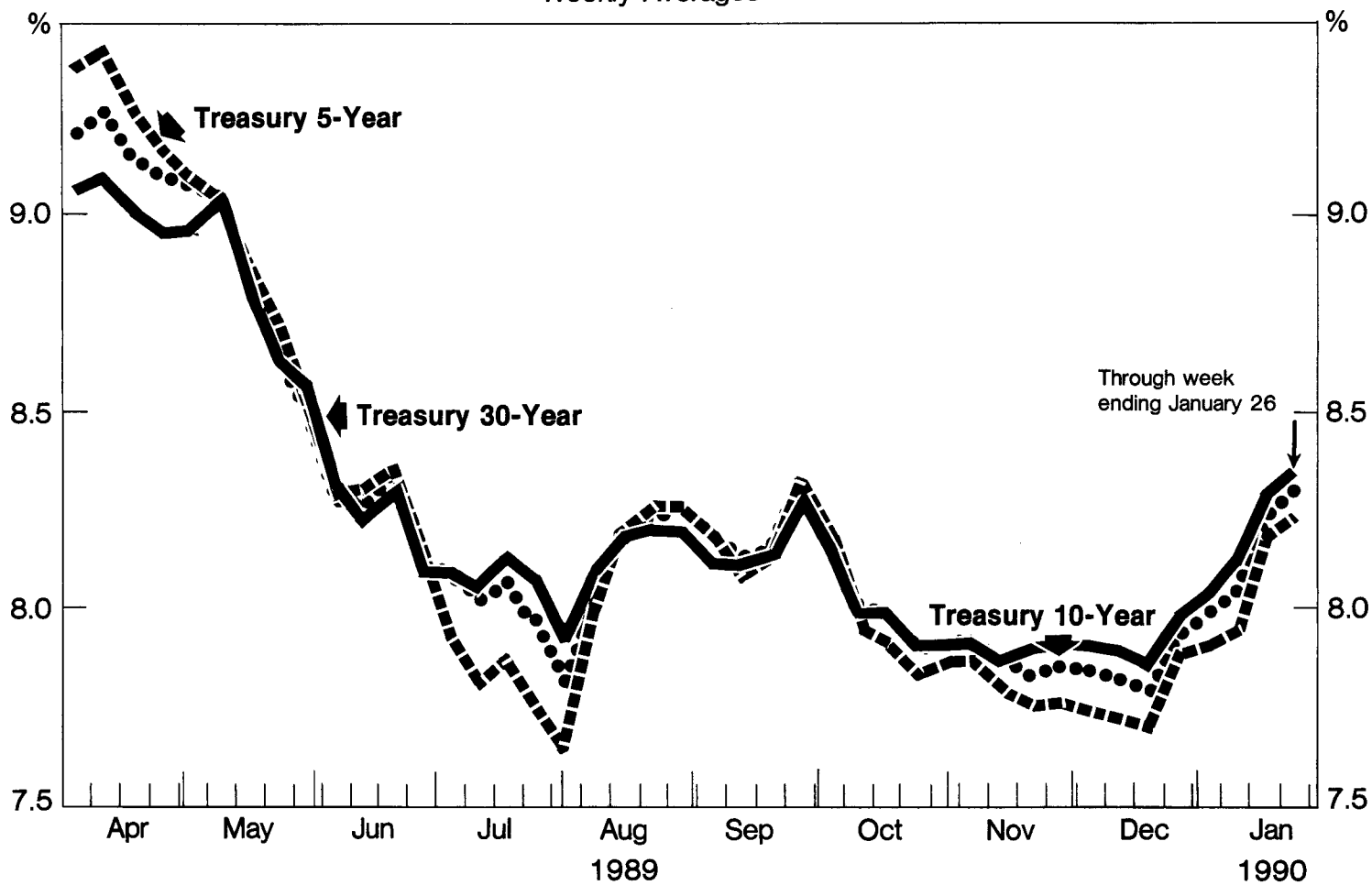
LONG TERM MARKET RATES

Quarterly Averages

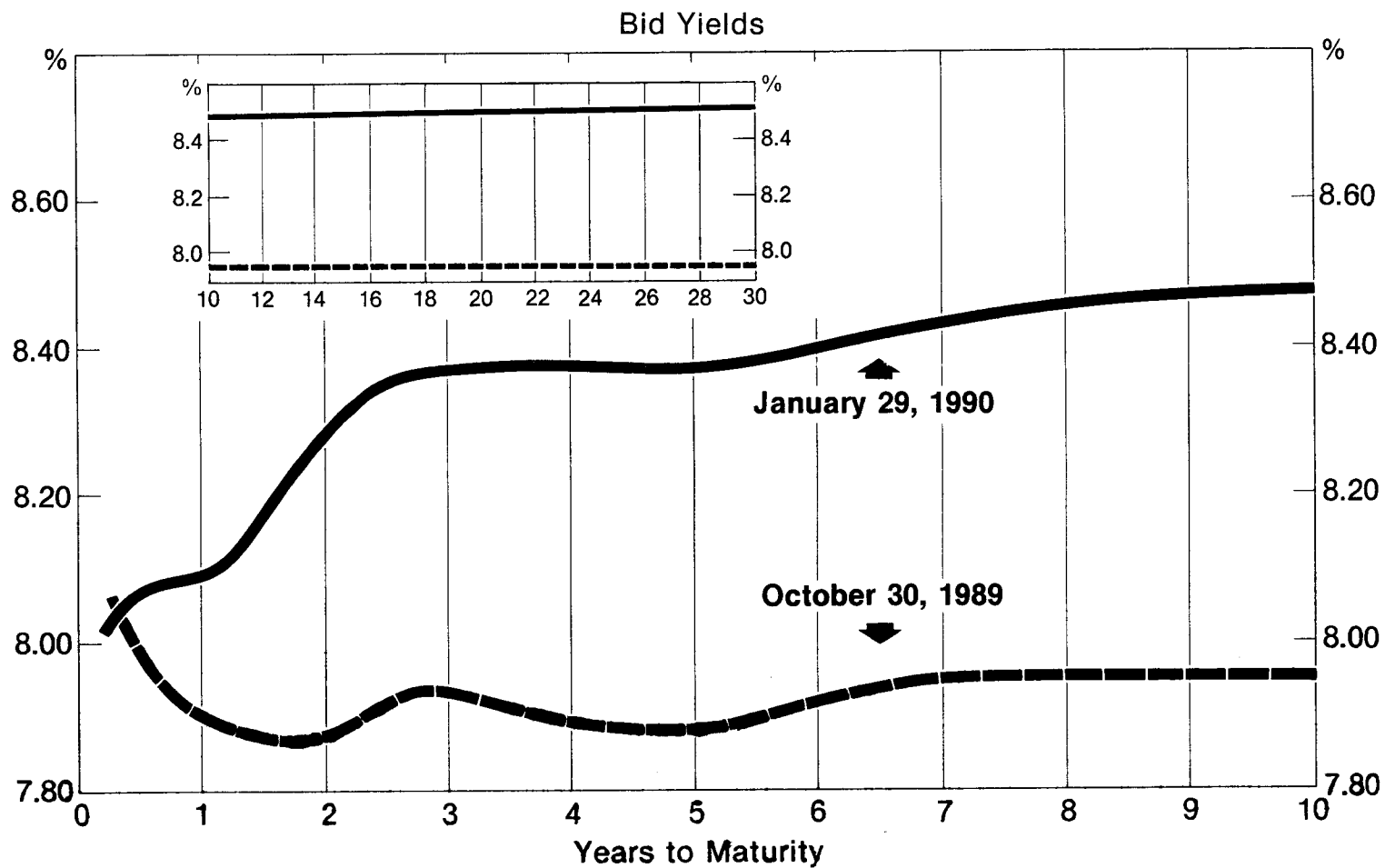


INTERMEDIATE AND LONG TERM TREASURY RATES

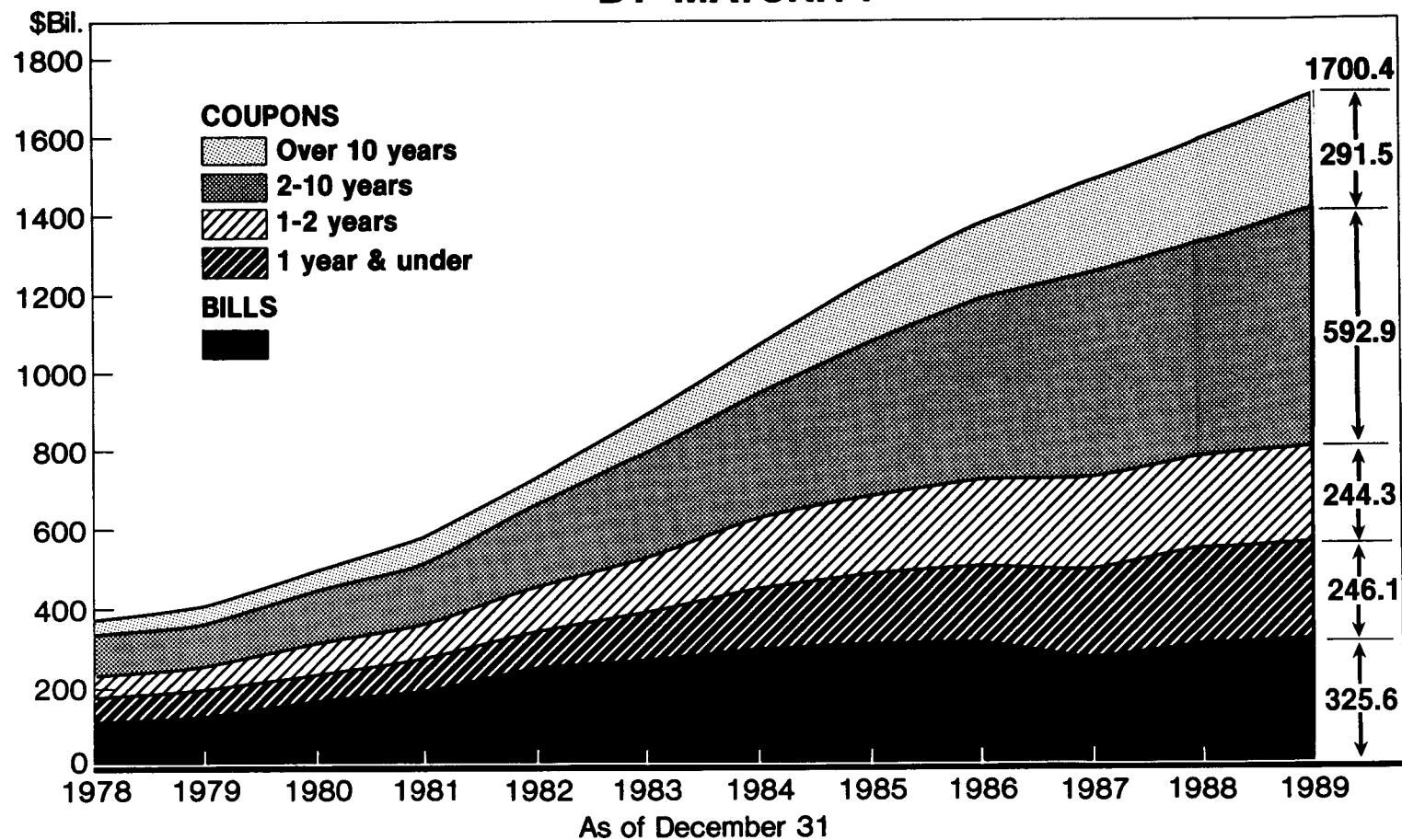
Weekly Averages



MARKET YIELDS ON GOVERNMENTS

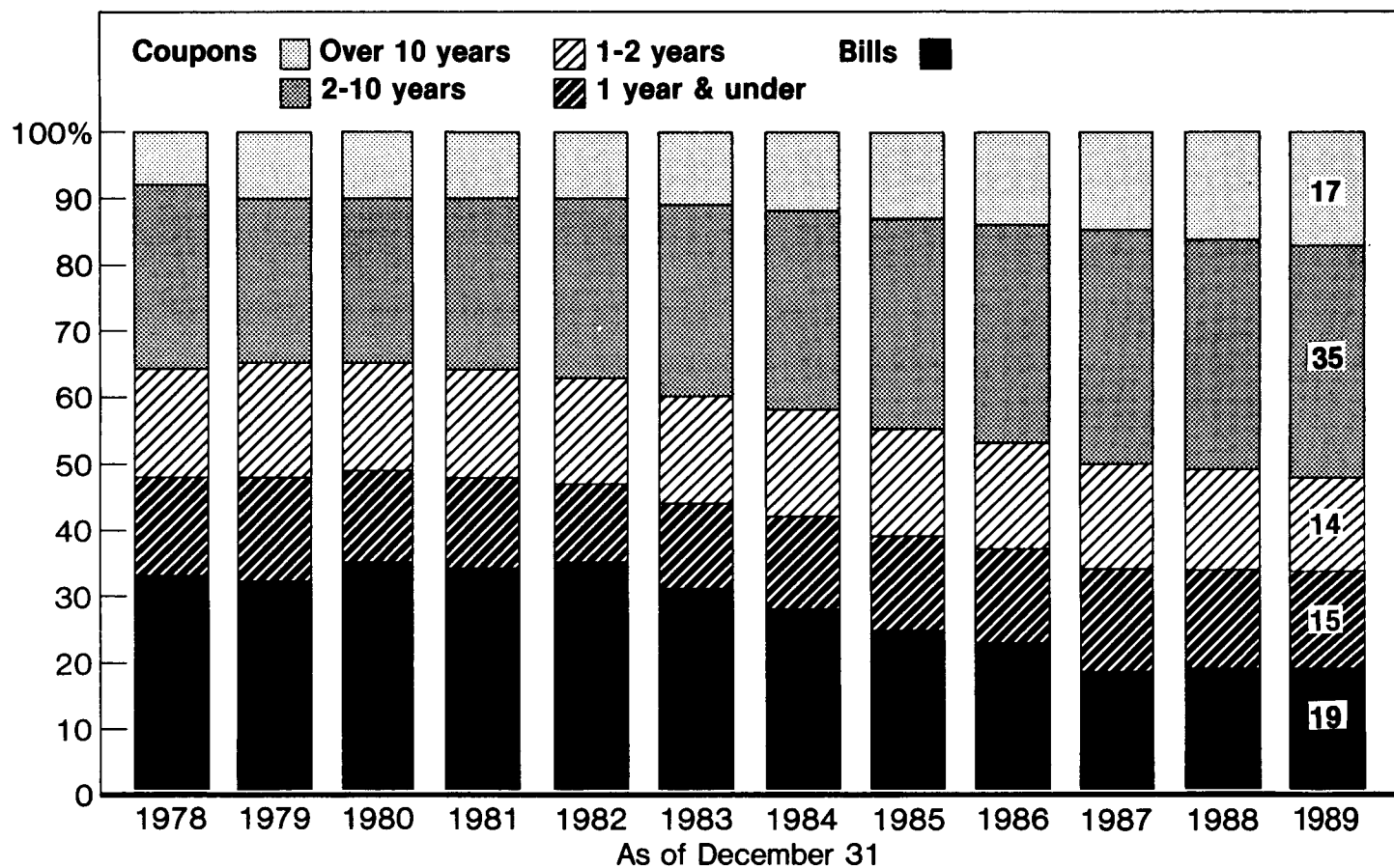


PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT BY MATURITY



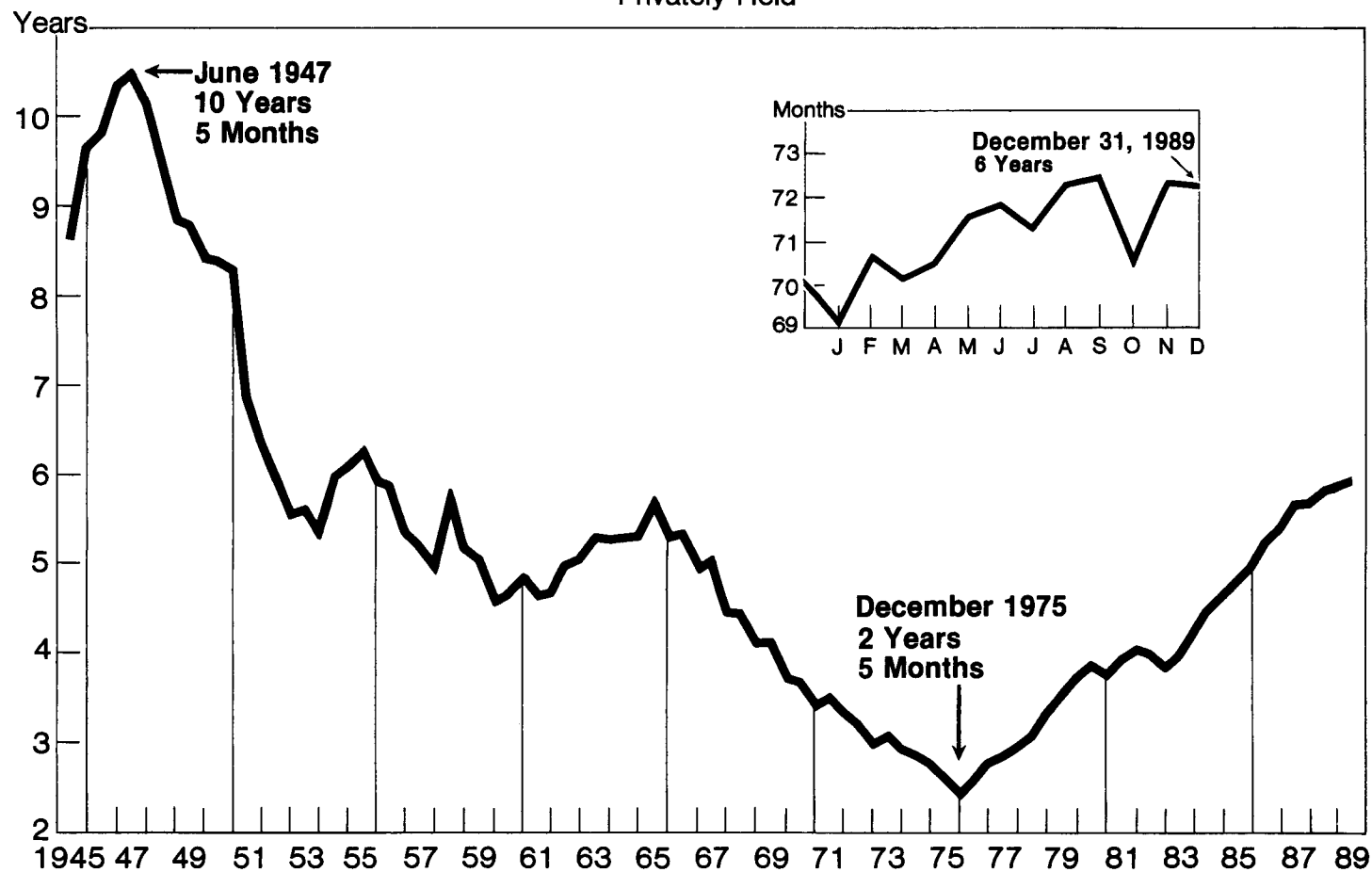
PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT

Percent Distribution by Maturity



AVERAGE LENGTH OF THE MARKETABLE DEBT

Privately Held



MATURING COUPON ISSUES

February 1990 - June 1990

(In millions of dollars)

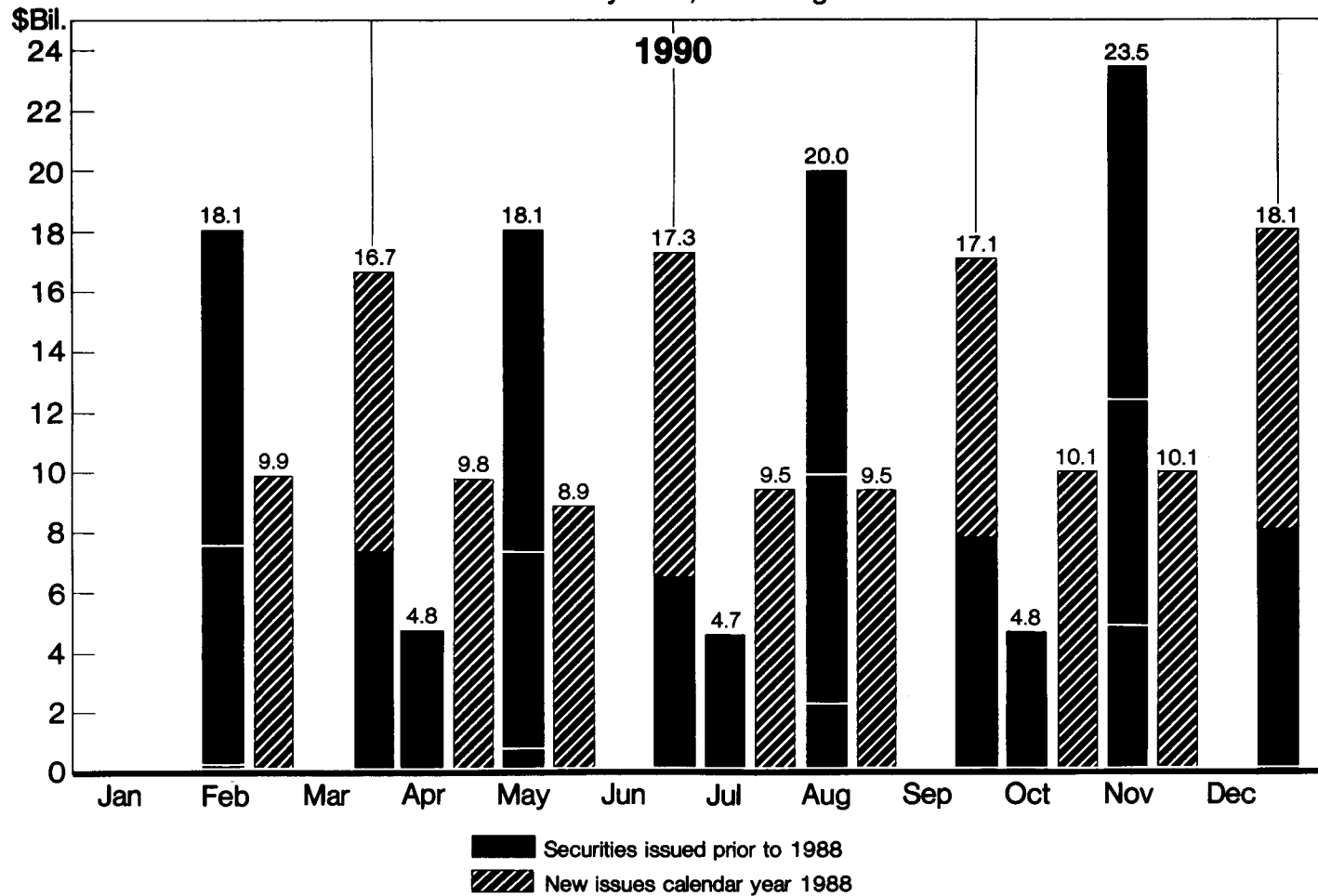
Maturing Coupons	December 31, 1989			
	Total	Held by		
		Federal Reserve & Government Accounts	Private Investors	Foreign Investors ^{1/}
11 % Note 2/15/90 - G	7,379	632	6,747	1,046
11 % Note 2/15/90 - H ^{2/}	567	—	567	—
6 1/2% Note 2/15/90 - S	14,265	3,790	10,475	490
3 1/2% Bond 2/15/90	568	307	261	—
7 1/8% Note 2/28/90 - X	10,763	912	9,851	1,497
7 1/4% Note 3/31/90 - N	7,978	543	7,435	680
7 3/8% Note 3/31/90 - Y	11,333	2,105	9,228	1,340
10 1/2% Note 4/15/90 - D	5,054	223	4,831	991
7 5/8% Note 4/30/90 - Z	11,260	1,434	9,826	1,173
11 3/8% Note 5/15/90 - J	7,029	489	6,540	961
7 7/8% Note 5/15/90 - T	12,000	1,271	10,729	1,213
8 1/4% Bond 5/15/90	1,203	342	861	3
8 1/8% Note 5/31/90 - AB	9,677	761	8,916	978
7 1/4% Note 6/30/90 - P	8,037	402	7,635	795
8 % Note 6/30/90 - AC	11,115	1,426	9,689	1,402
Total	118,228	14,637	103,591	12,569

^{1/} F.R.B. custody accounts for foreign official institutions; included in Private Investors.

^{2/} Foreign-targeted note.

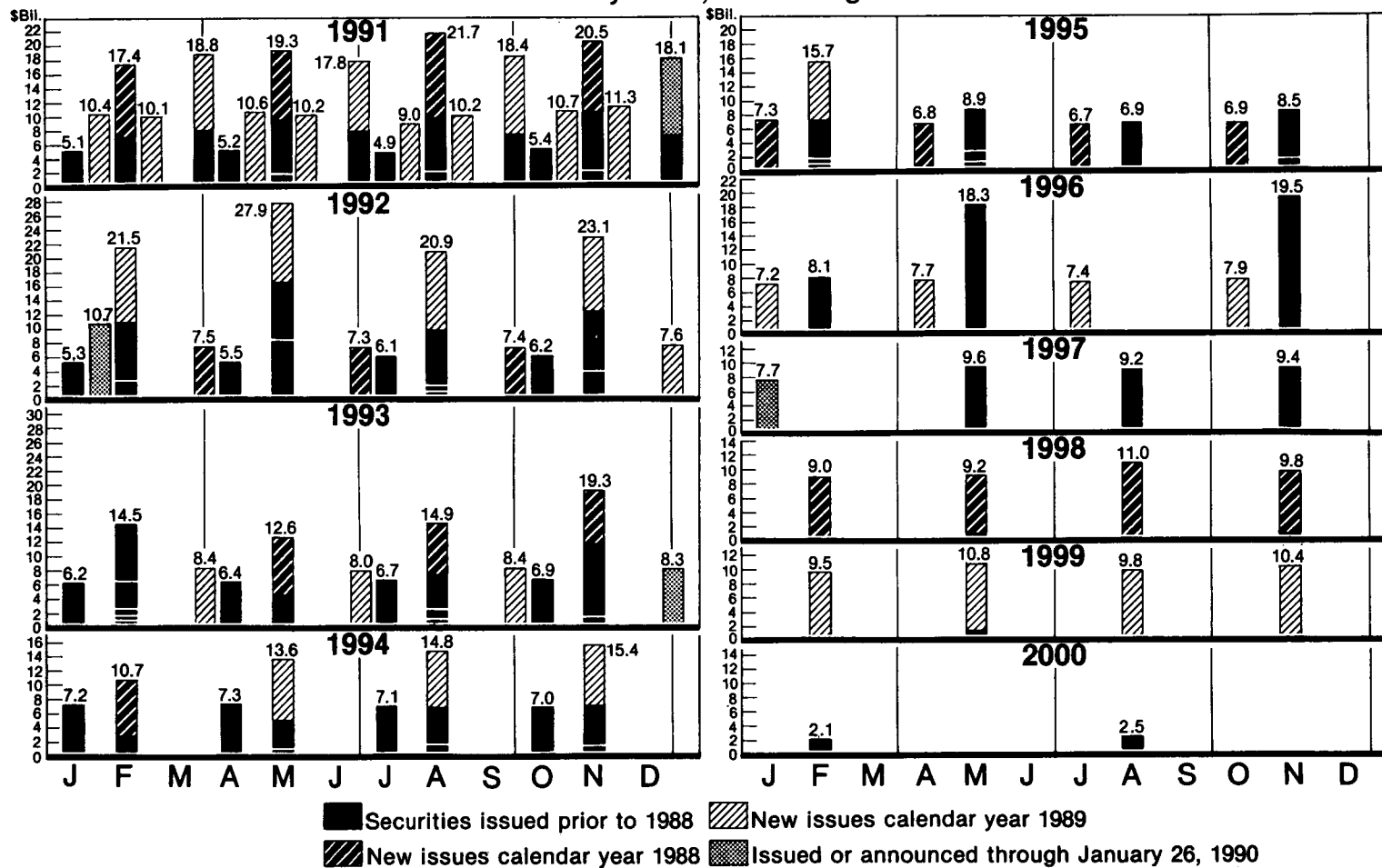
TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills



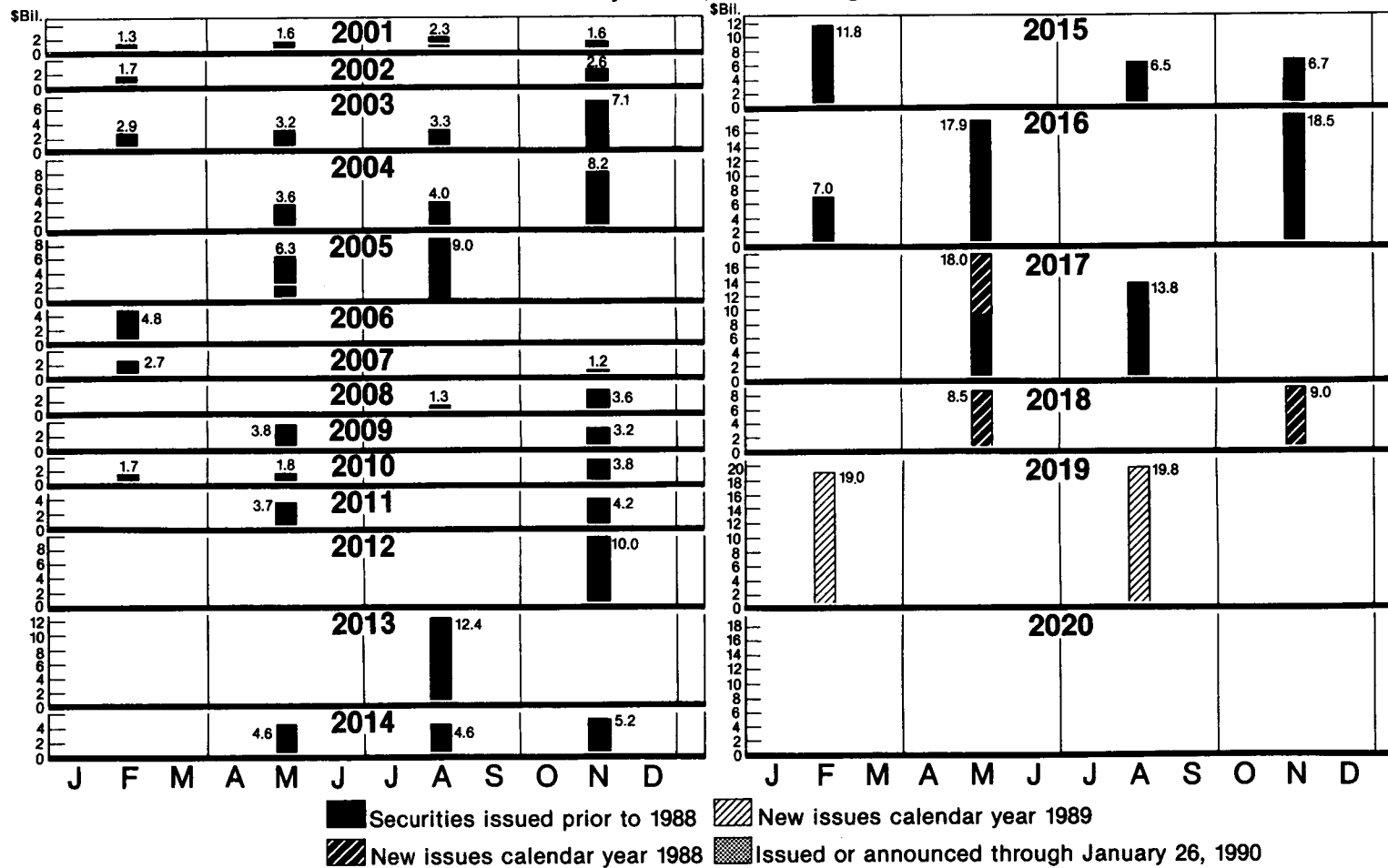
TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills



TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills



SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN FEBRUARY 1990^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
			1	2 Announce 52 week
5	6 Auction 3 year ^{2/}	7 Auction 10 year ^{2/}	8 Auction 30 year ^{2/}	9
12	13 Auction 52 week ^{2/}	14 Announce 2 year 5 year	15	16
19 Holiday	20	21 Auction 2 year ^{3/}	22 Auction 5 year ^{4/}	23
26	27	28		

^{1/} Does not include weekly bills

^{2/} For settlement February 15

^{3/} For settlement February 28

^{4/} For settlement in early March

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN MARCH 1990 ^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
			1	² Announce 52 week
5	6	7	8 Auction 52 week ^{2/}	9
12	13	14	15	16
19	20	²¹ Announce 2 year 4 year	22	23
26	²⁷ Auction 2 year ^{3/}	²⁸ Auction 4 year ^{3/}	29	³⁰ Announce 52 week ^{4/}

^{1/} Does not include weekly bills

^{2/} For settlement March 15

^{3/} For settlement April 2

^{4/} For auction April 5 and settlement April 12

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN APRIL 1990 ^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
2	3	4 Announce 7 year	5 Auction 52 week ^{2/}	6
9	10	11 Auction 7 year ^{3/}	12	13
16	17	18 Announce 2 year	19	20
23	24	25 Auction 2 year ^{4/}	26	27 Announce 52 week ^{5/}
30				

^{1/} Does not include weekly bills

^{2/} For settlement April 12

^{3/} For settlement April 16

^{4/} For settlement April 30

^{5/} For auction May 3 and settlement May 10