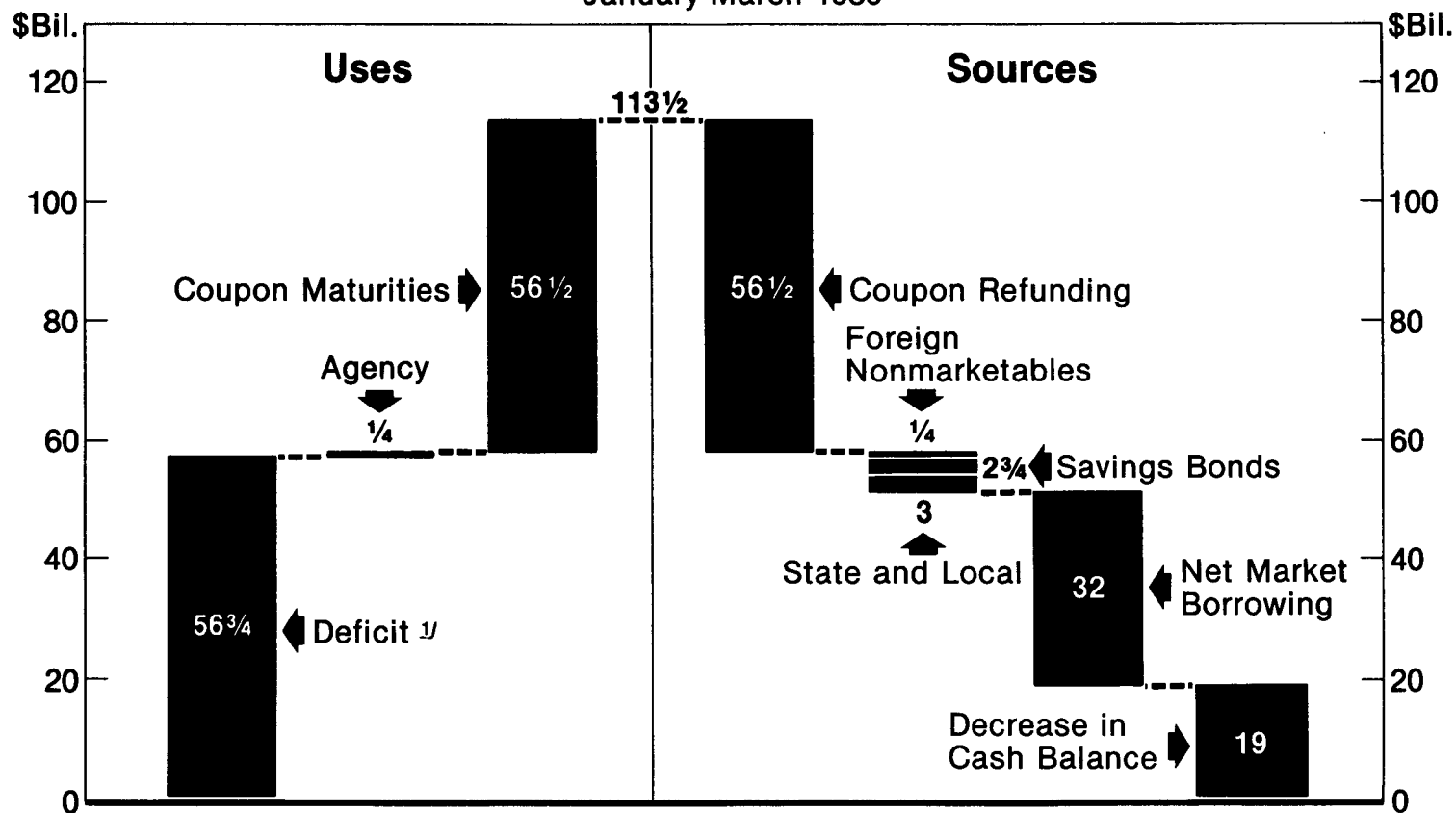


TREASURY FINANCING REQUIREMENTS

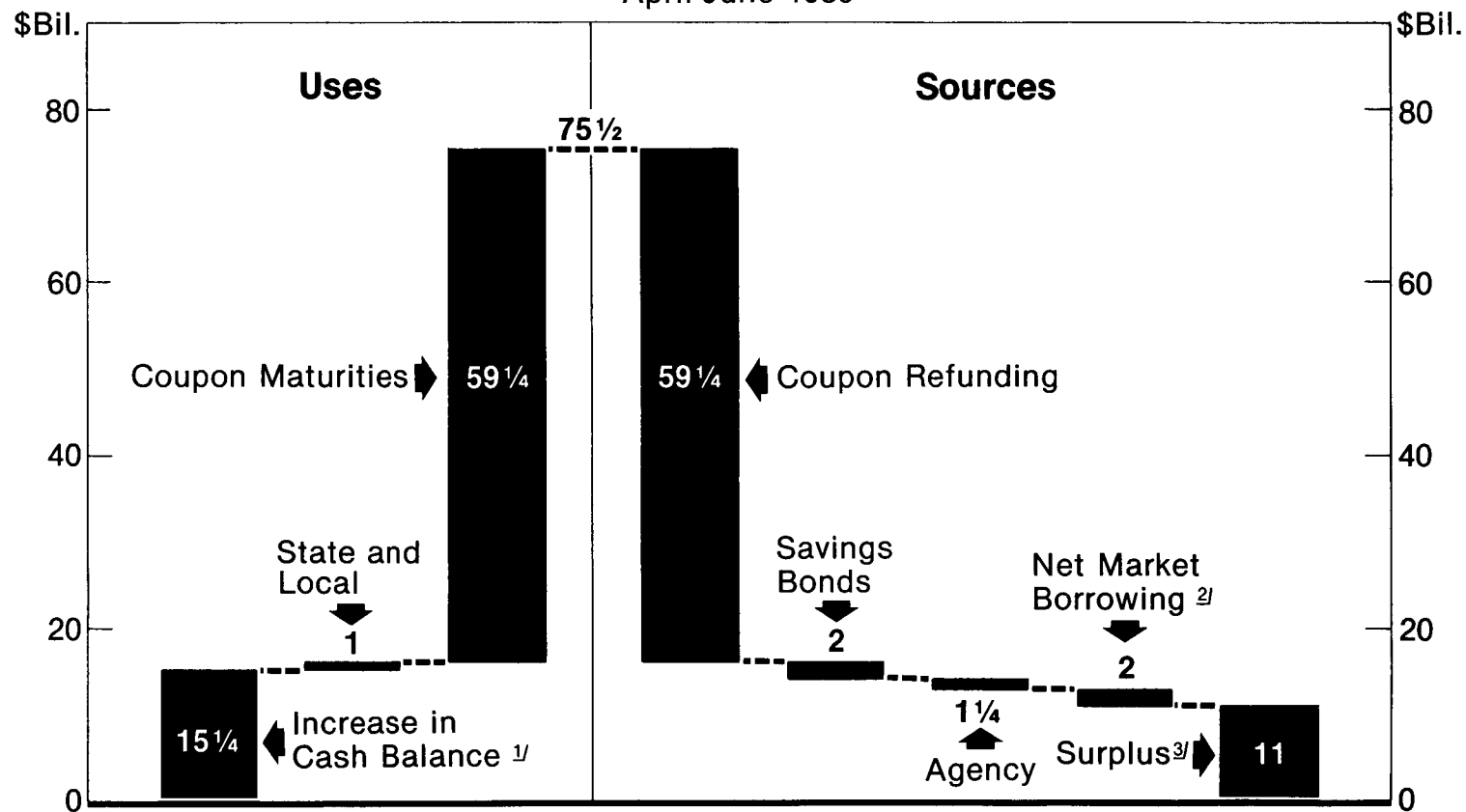
January-March 1989



1/ Includes budget deficit, changes in checks outstanding and minor miscellaneous debt transactions.

TREASURY FINANCING REQUIREMENTS

April-June 1989



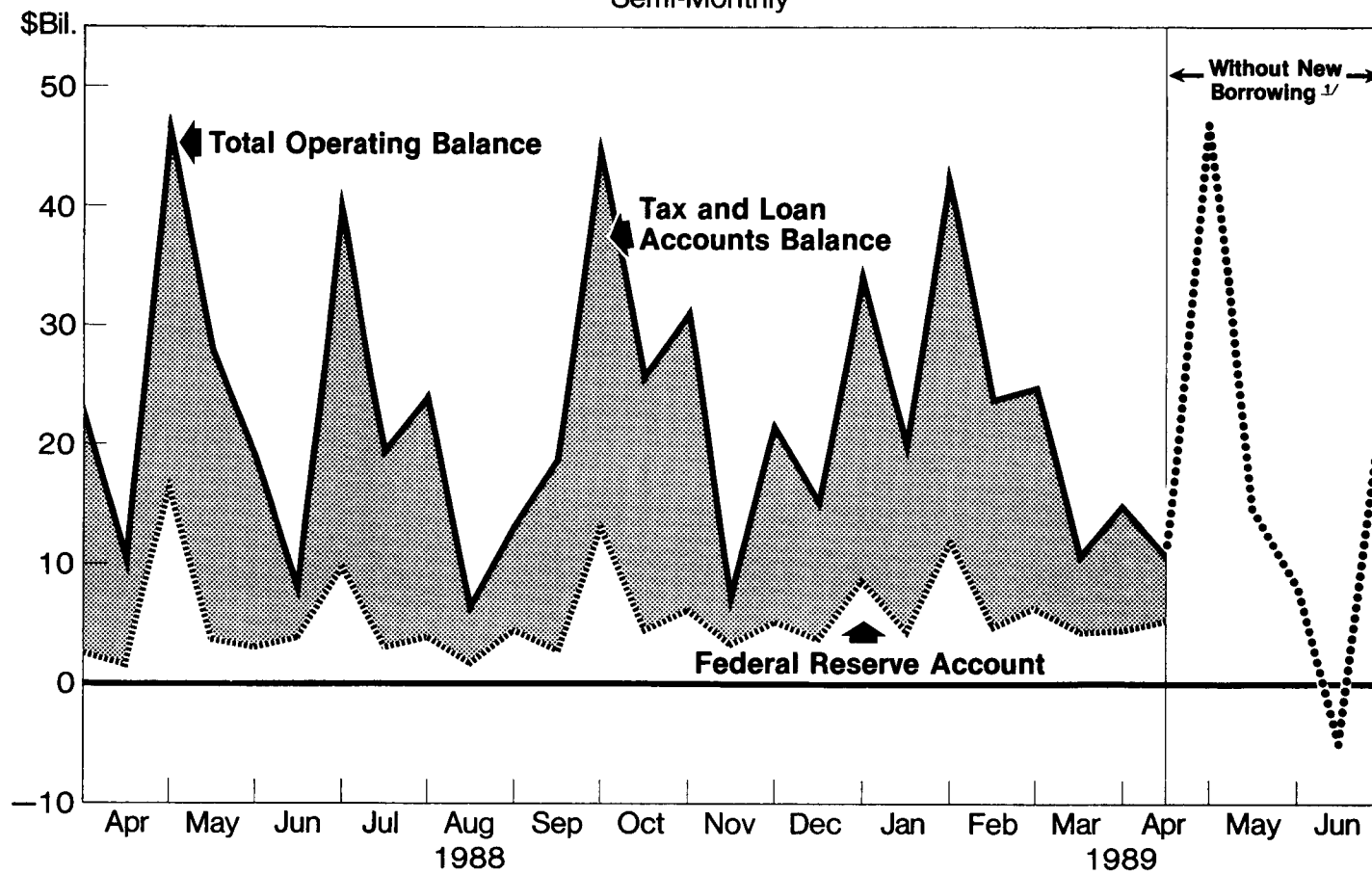
1/ Assumes a \$30 billion cash balance June 30, 1989.

2/ Issued or announced through April 28, 1989.

3/ Includes budget surplus, changes in checks outstanding and minor miscellaneous debt transactions.

TREASURY OPERATING CASH BALANCE

Semi-Monthly



1/ Assumes refunding of maturing issues

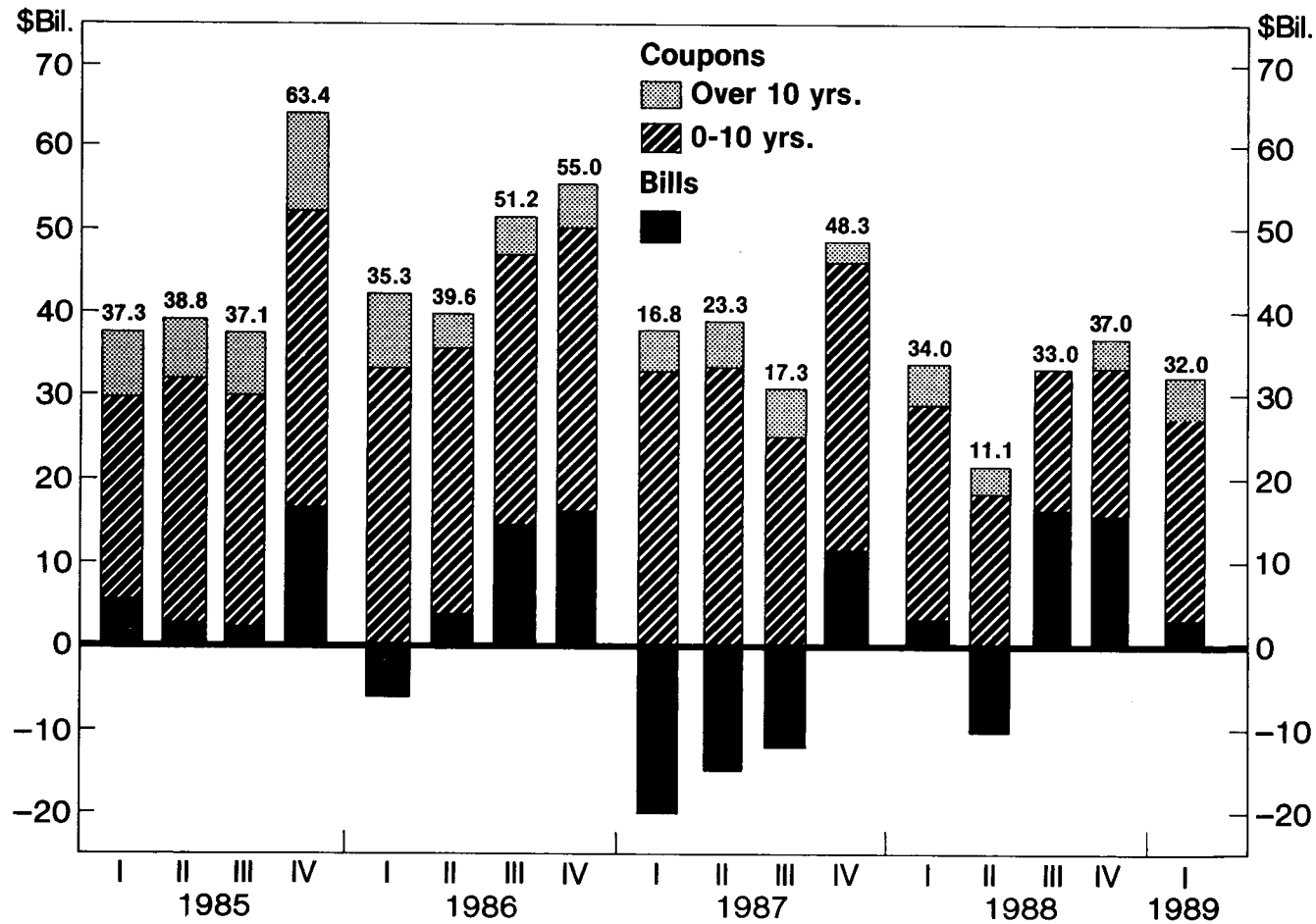
NET MARKET BORROWING

April — June 1989
(Billions of Dollars)

Total		2
Done ^{1/}		
7 Year Note	4 1/2	
2 Year Note	- 1/2	
Regular Bills	- 1/4	
Cash Management Bills	- 7	
Total		- 3 1/4
To Be Done		5 1/4

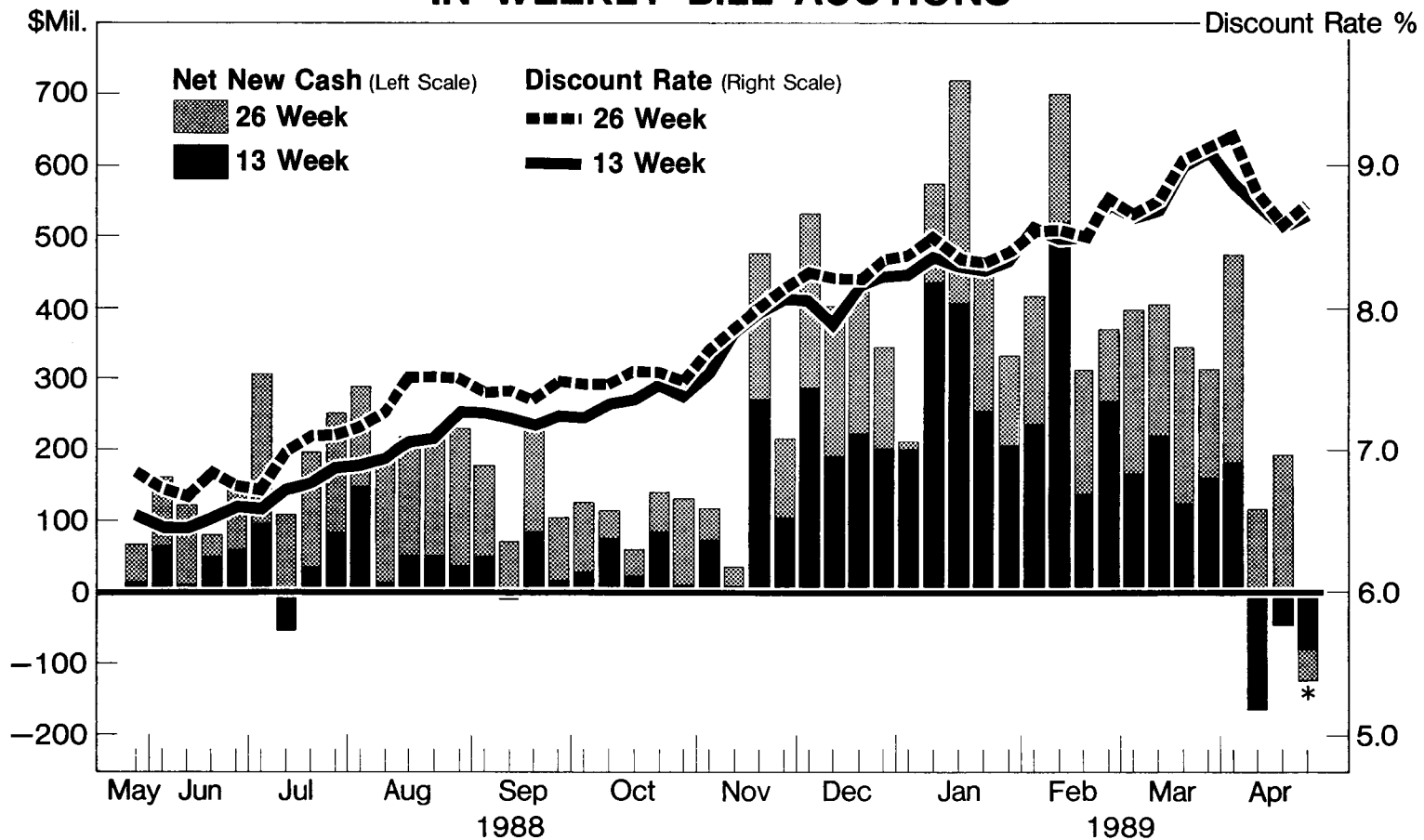
^{1/}Issued or announced through April 28, 1989.

TREASURY NET MARKET BORROWING ^{1/}



^{1/} Excludes Federal Reserve and Government Account Transactions.

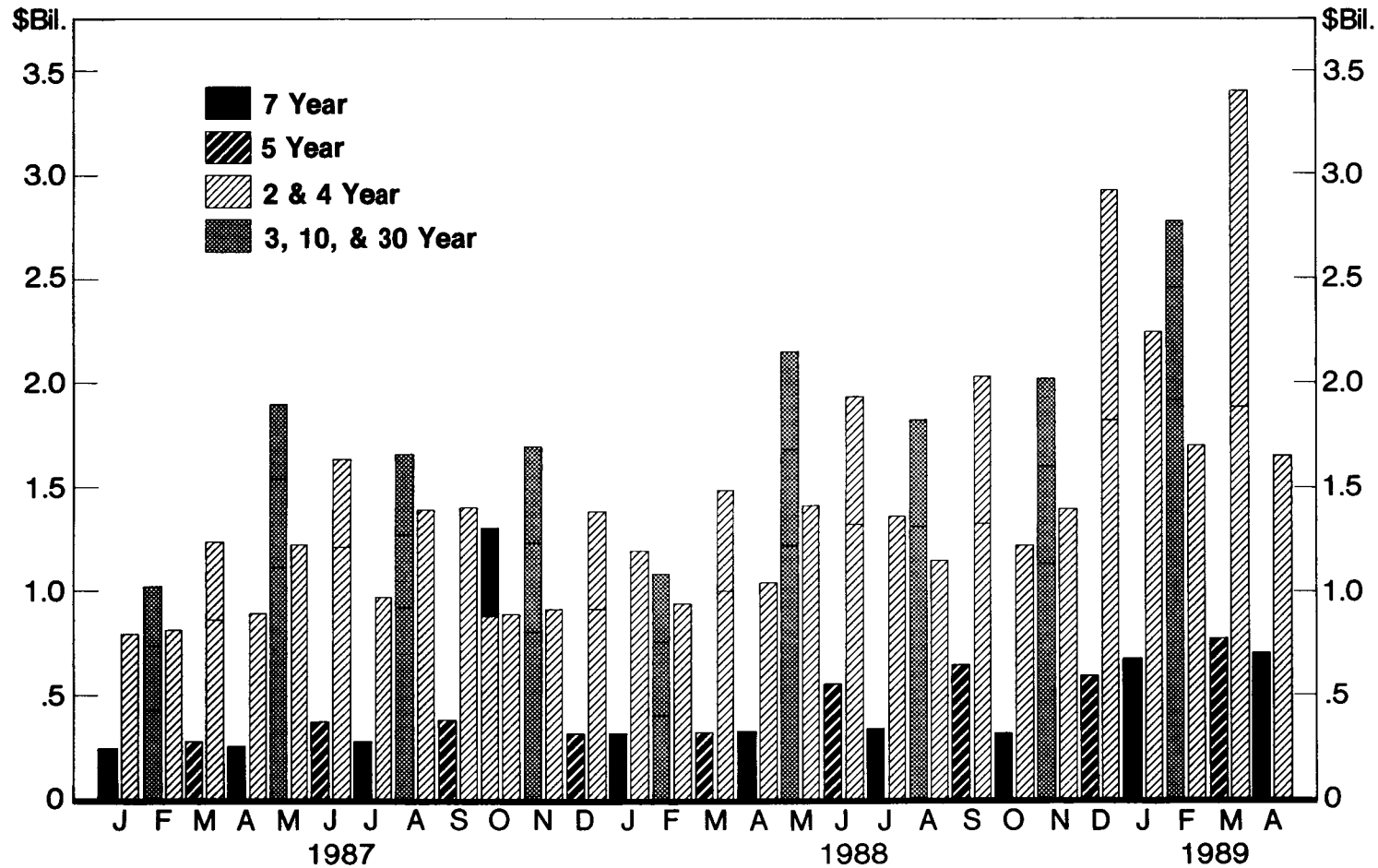
NET NEW CASH FROM NONCOMPETITIVE TENDERS IN WEEKLY BILL AUCTIONS^{1/}



^{1/} Excludes noncompetitive tenders from foreign official accounts.

* Preliminary

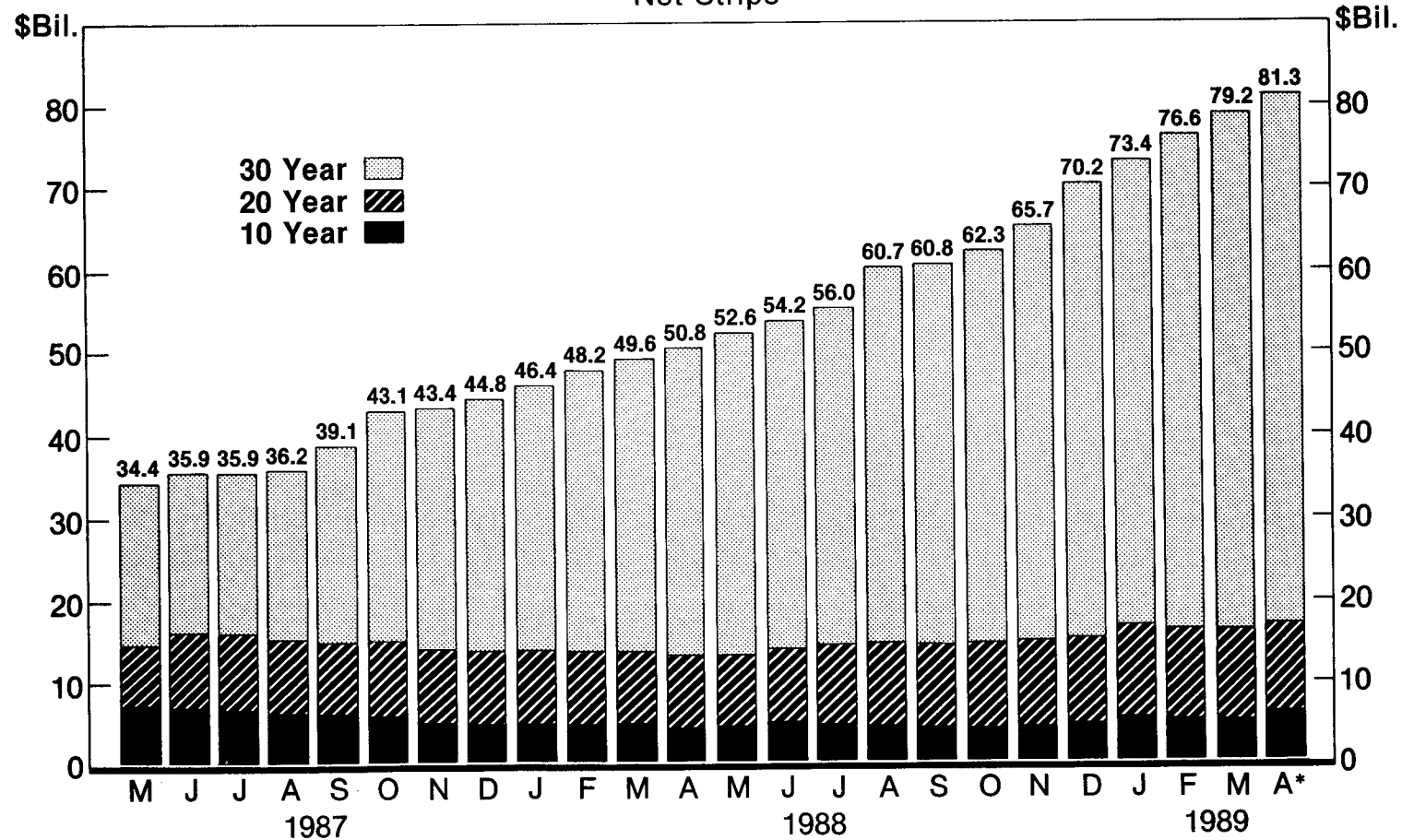
NONCOMPETITIVE TENDERS IN TREASURY NOTES AND BONDS^{1/}



^{1/} Excludes noncompetitive tenders from foreign add-ons.

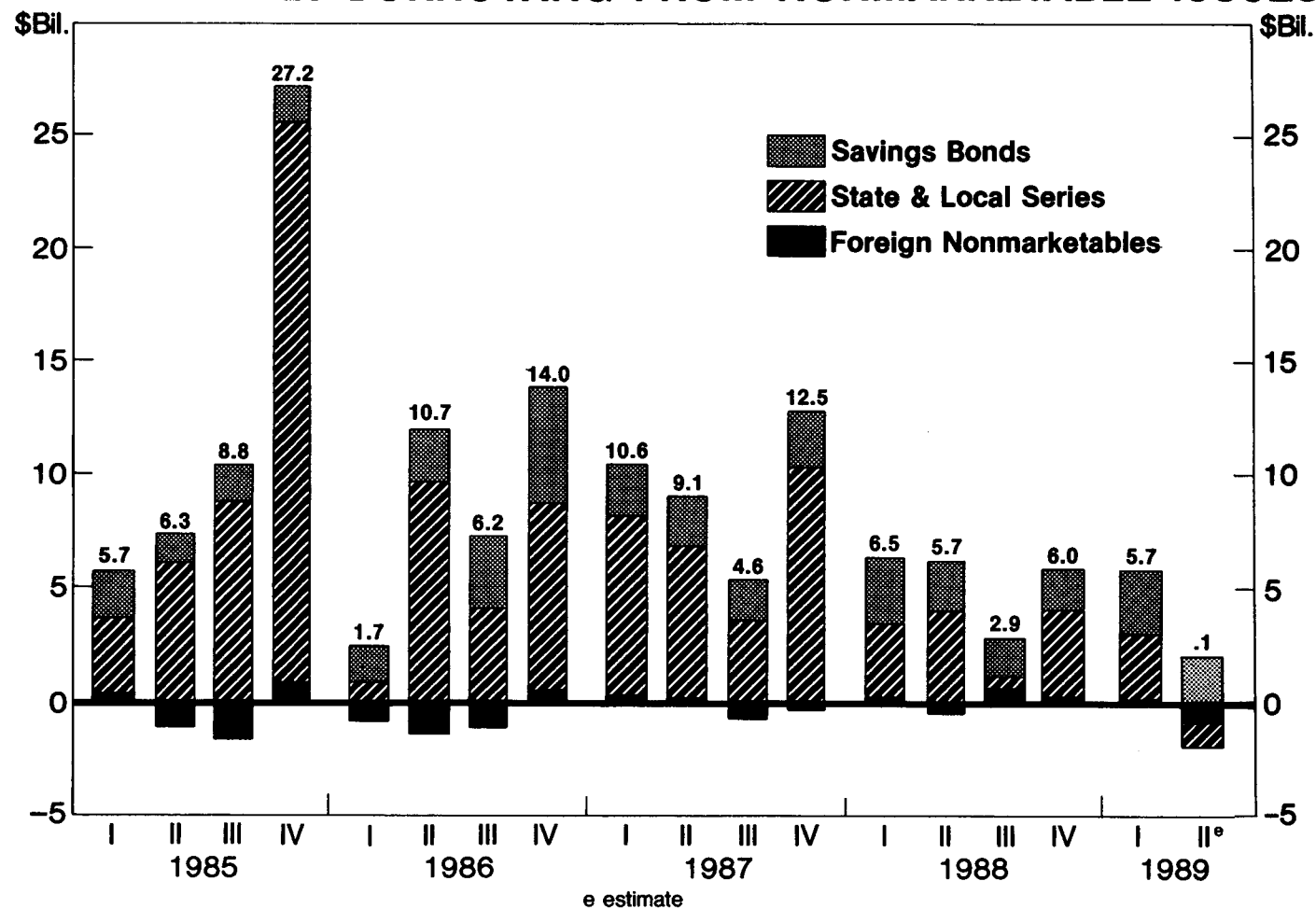
TREASURY SECURITIES IN STRIPPED FORM

Net Strips

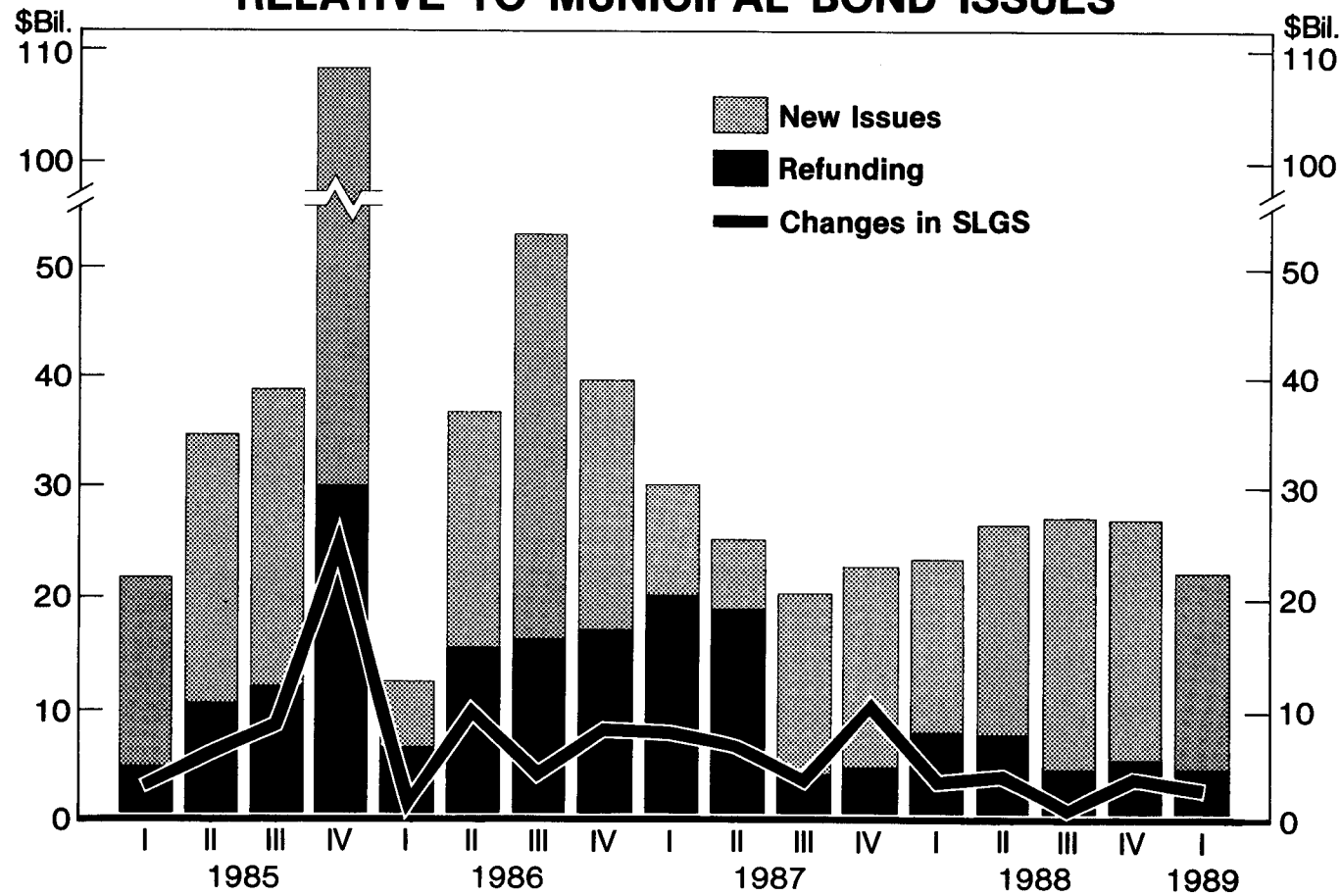


*Through April 21, 1989

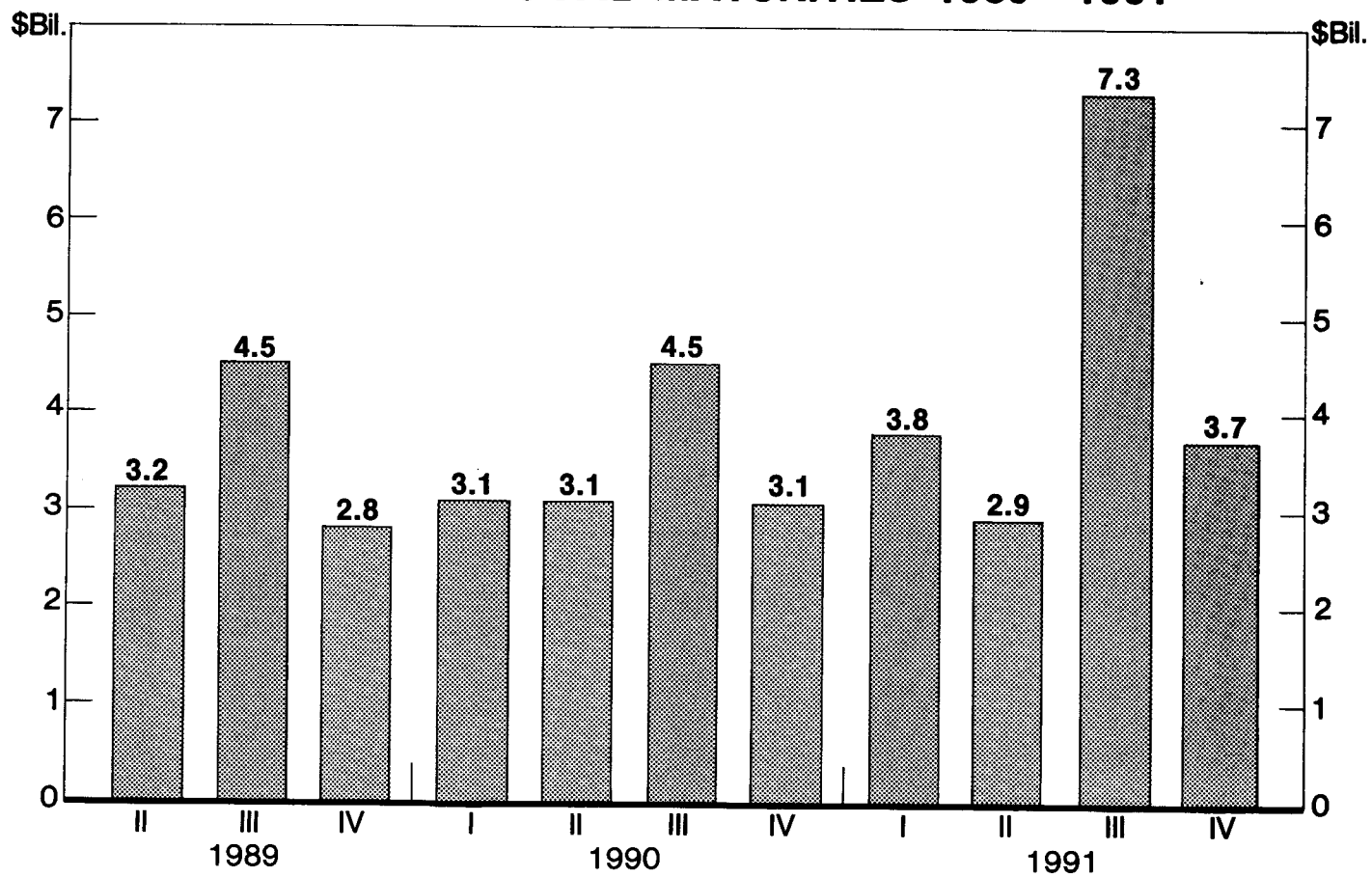
TREASURY NET BORROWING FROM NONMARKETABLE ISSUES



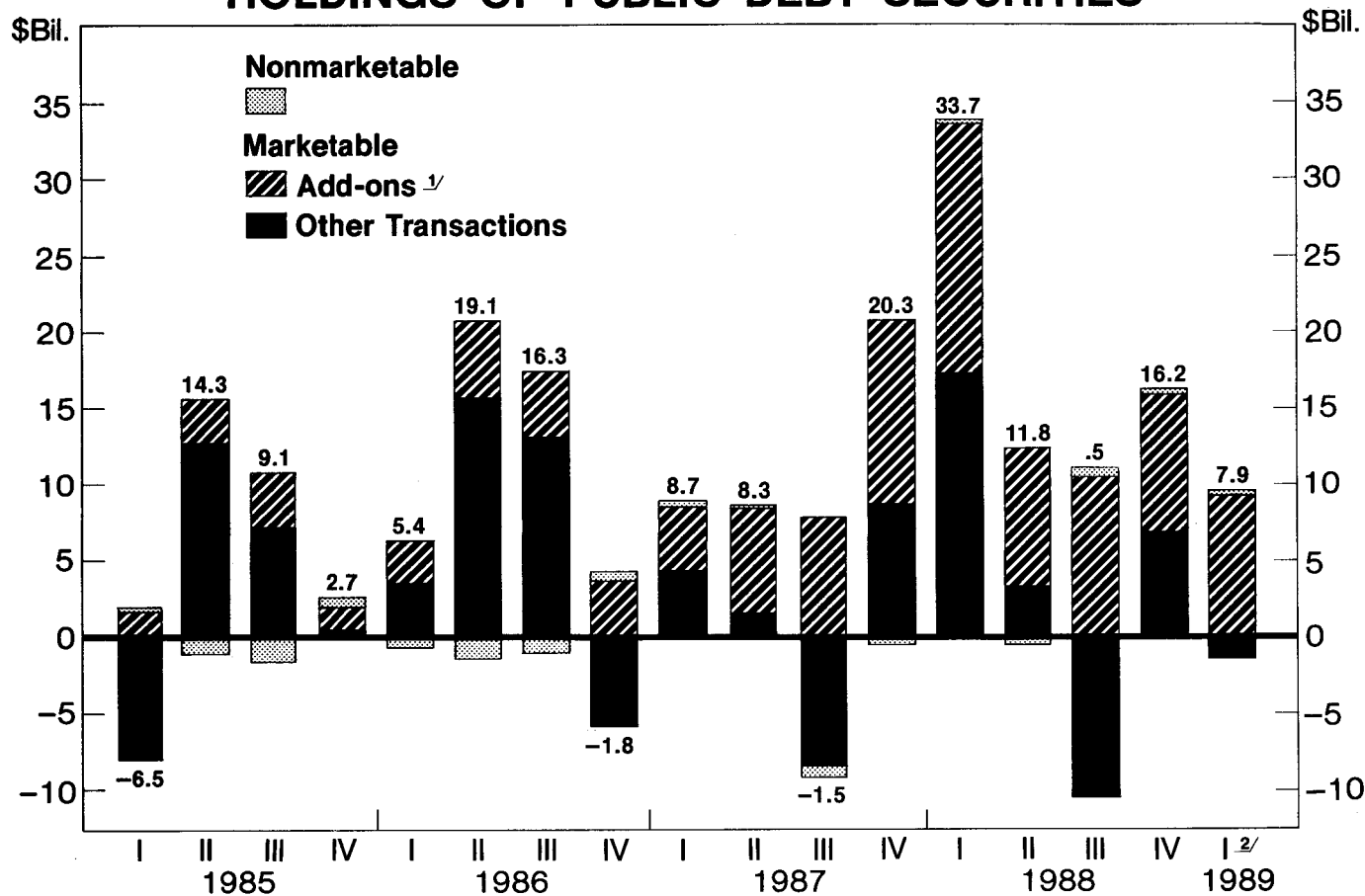
CHANGES IN STATE & LOCAL GOVERNMENT SERIES RELATIVE TO MUNICIPAL BOND ISSUES



STATE AND LOCAL MATURITIES 1989-1991



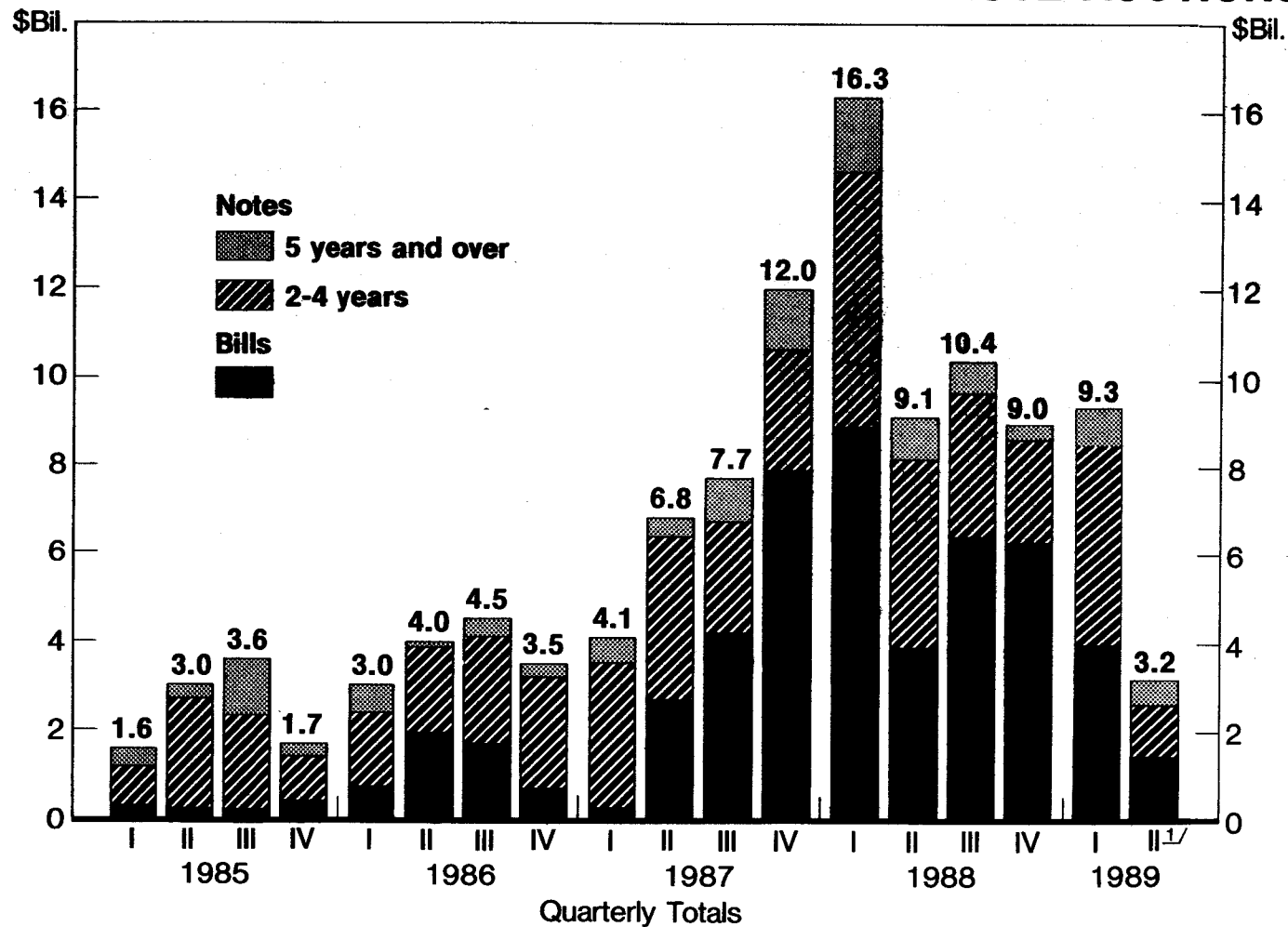
QUARTERLY CHANGES IN FOREIGN AND INTERNATIONAL HOLDINGS OF PUBLIC DEBT SECURITIES



^{1/} F.R.B. purchases of marketable issues as agents for foreign and international monetary authorities which are added to the announced amount of the issue.

^{2/} Preliminary.

FOREIGN ADD-ONS IN TREASURY BILL AND NOTE AUCTIONS



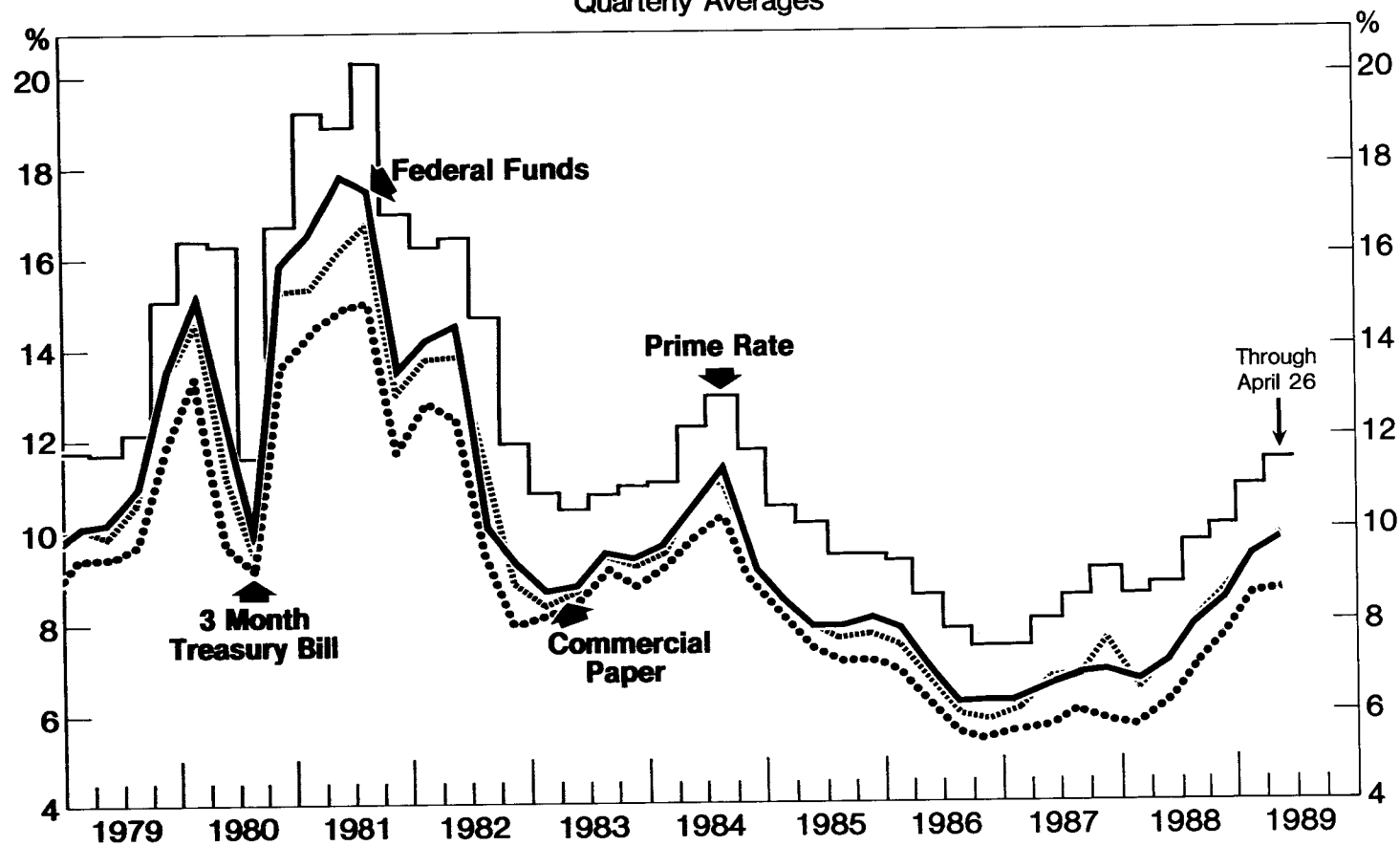
Department of the Treasury
Office of Market Finance

^{1/} Through April 28, 1989.

May 2, 1989-10

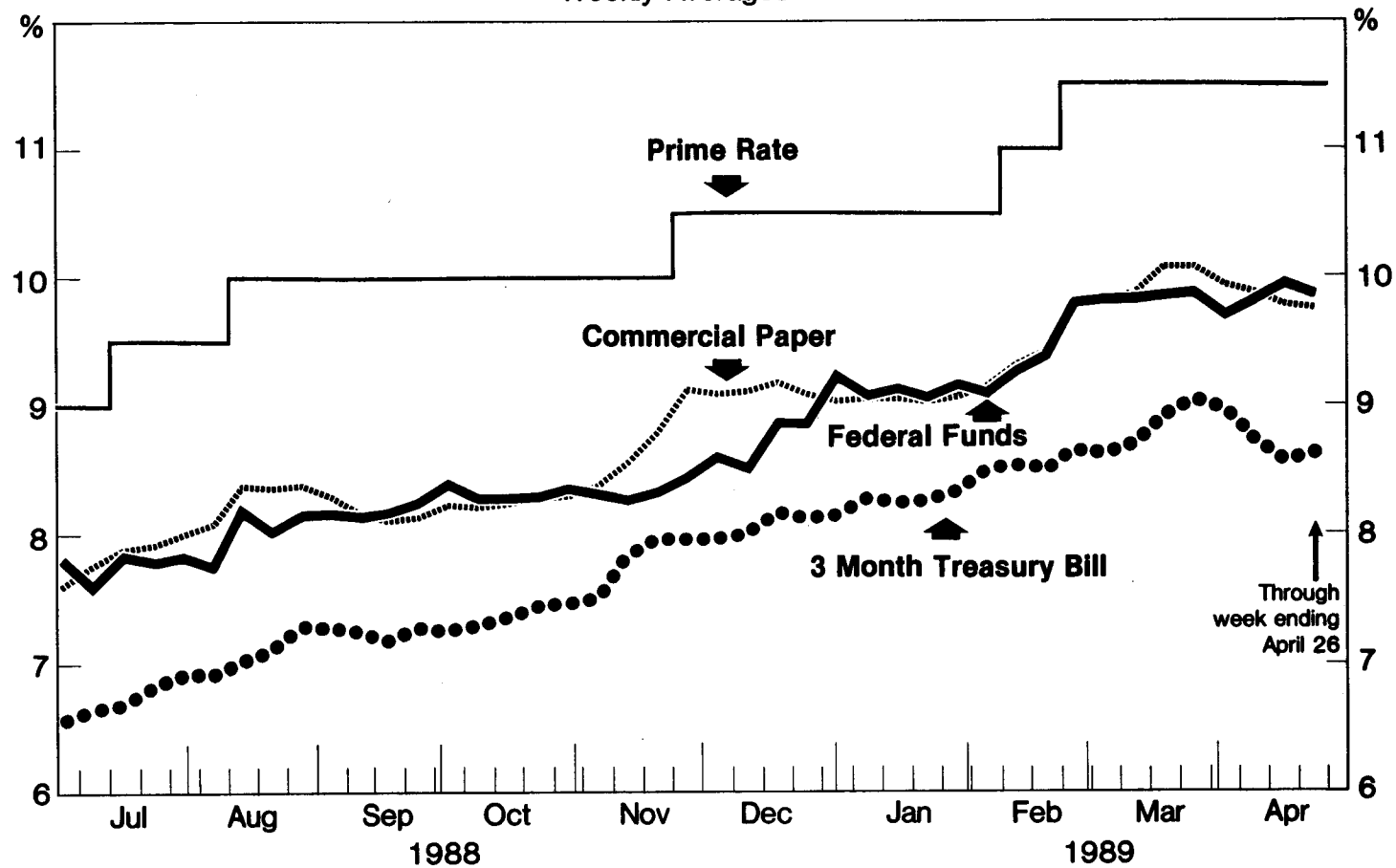
SHORT TERM INTEREST RATES

Quarterly Averages



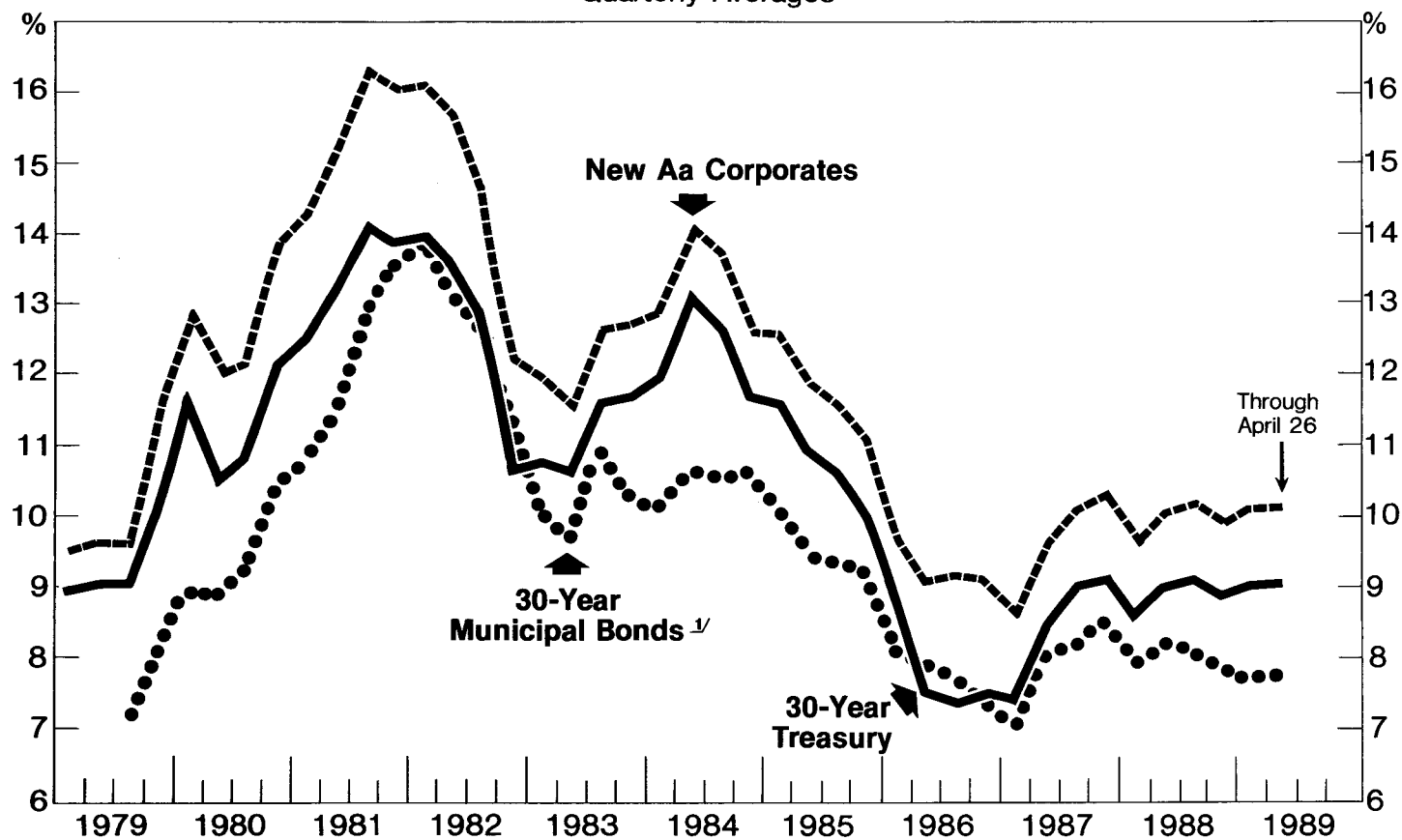
SHORT TERM INTEREST RATES

Weekly Averages



LONG TERM MARKET RATES

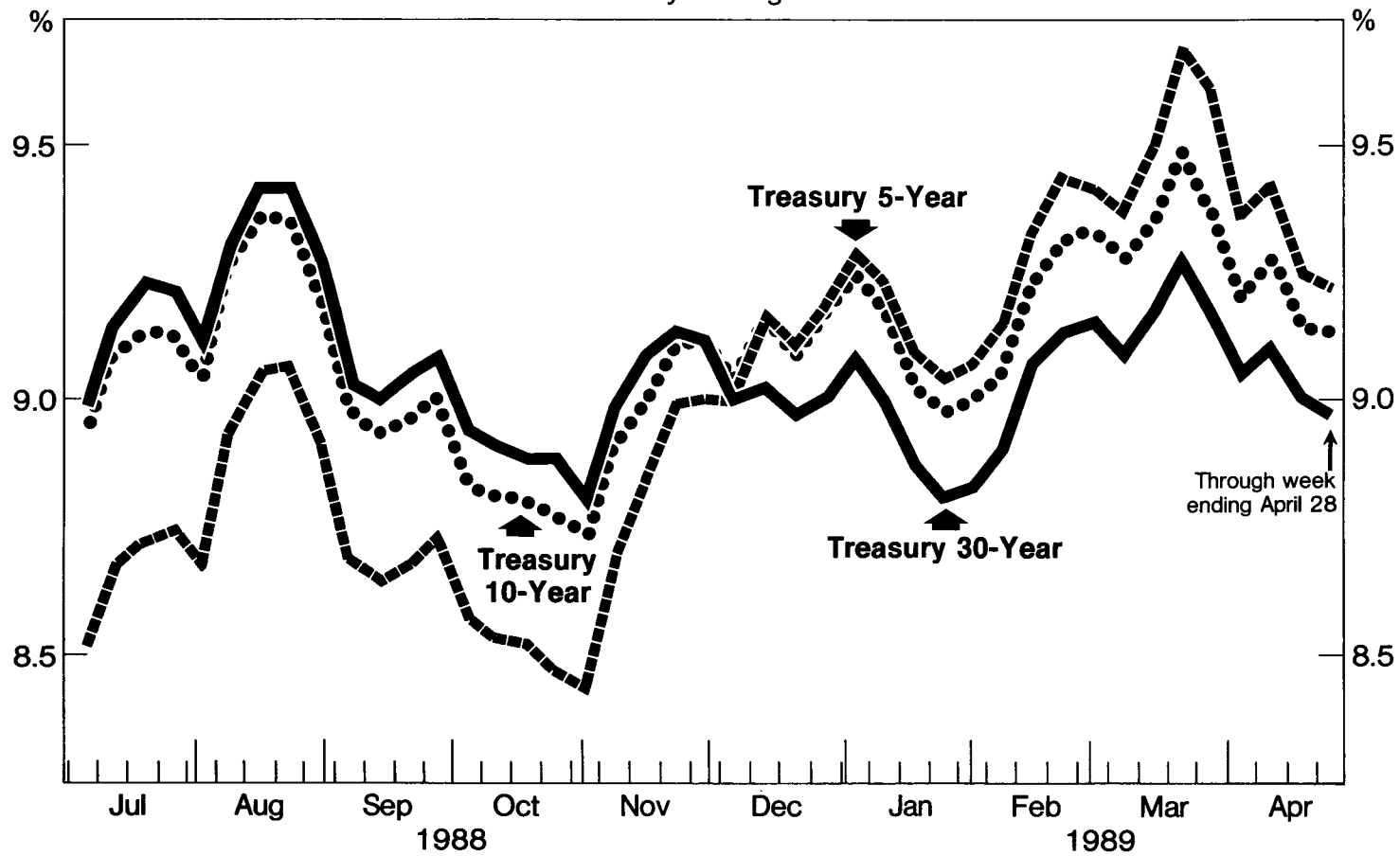
Quarterly Averages



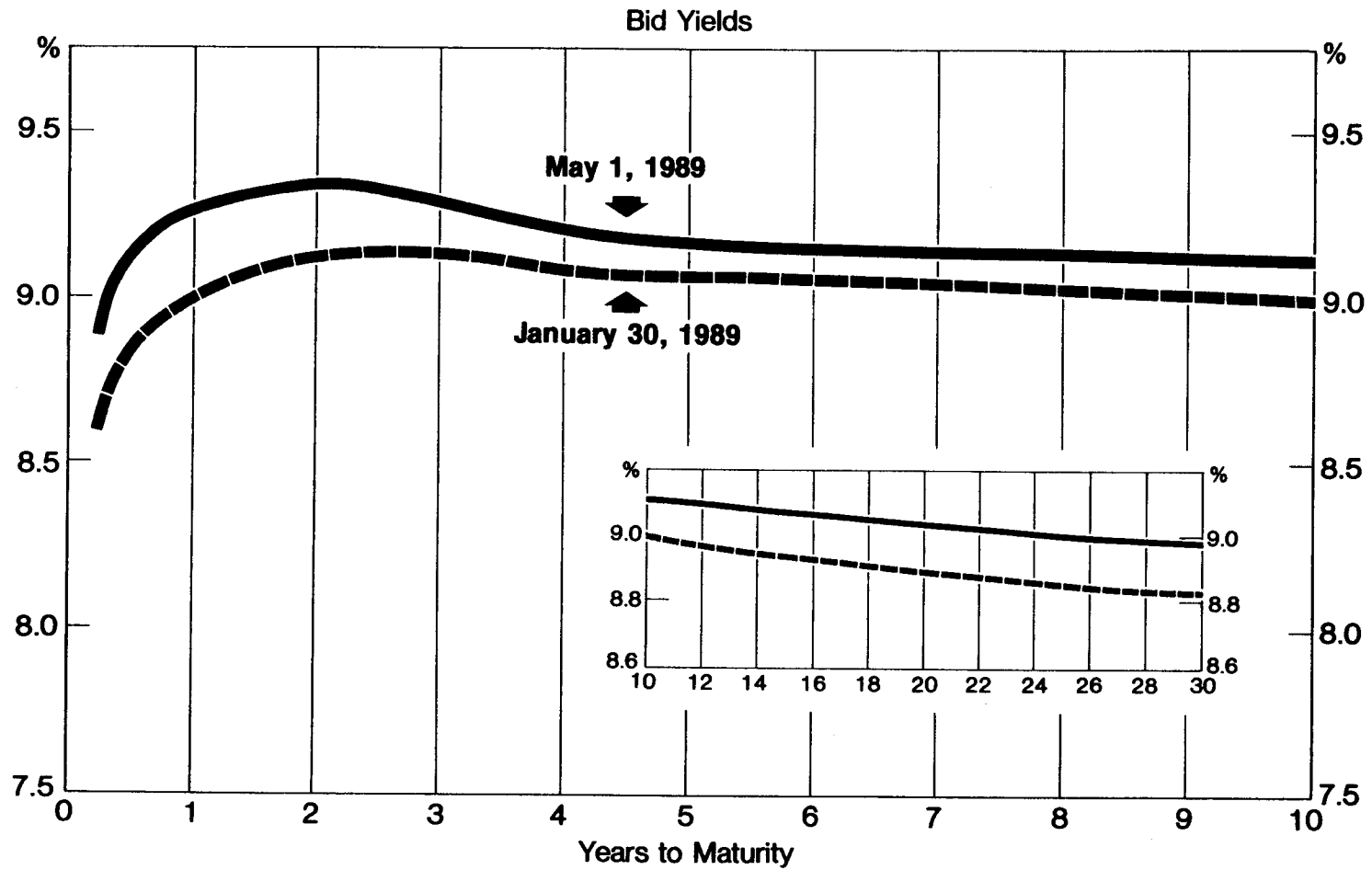
^{1/} The 30-Year Bond Buyer Index was started September 21, 1979.

INTERMEDIATE AND LONG TERM TREASURY RATES

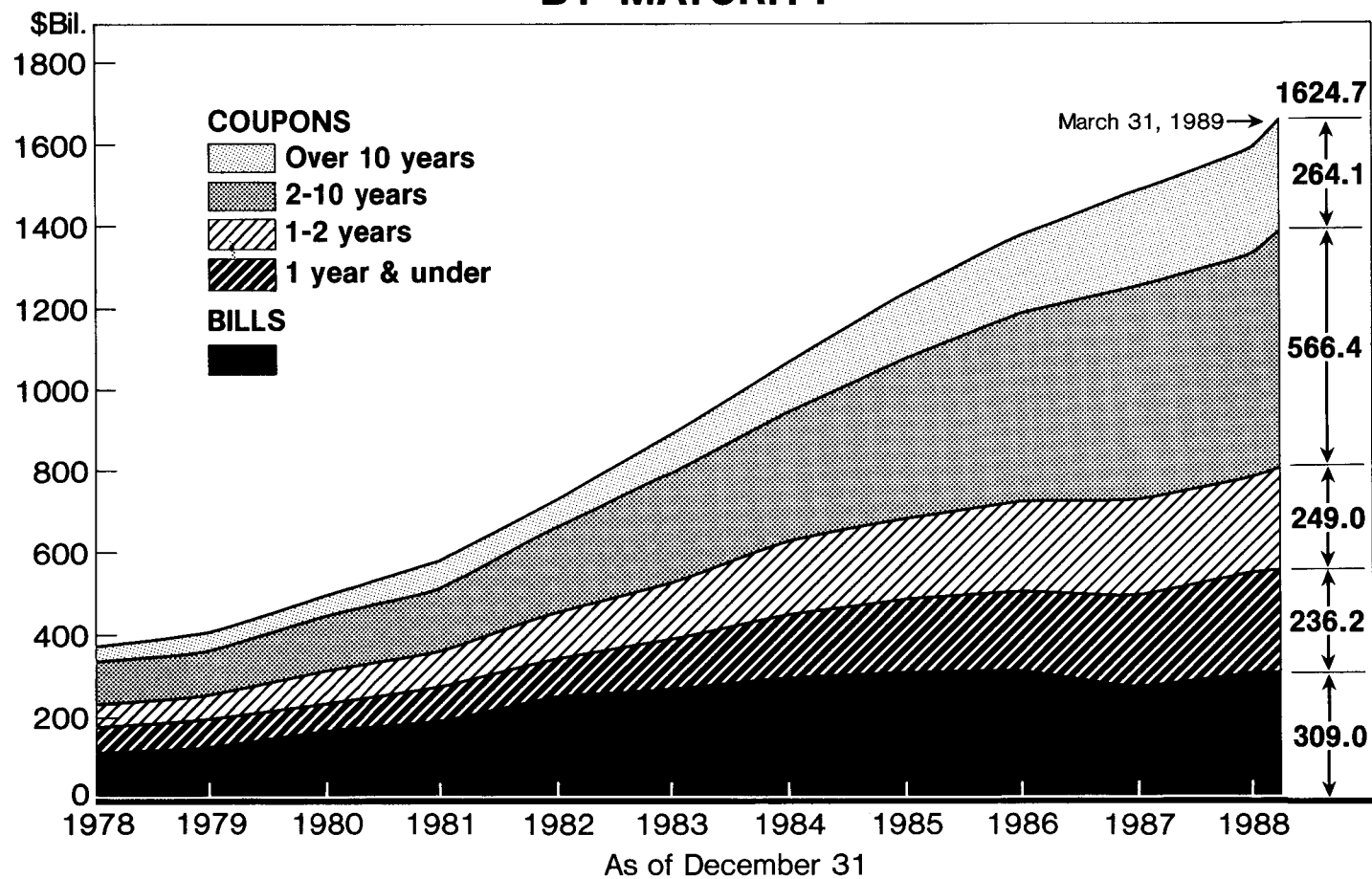
Weekly Averages



MARKET YIELDS ON GOVERNMENTS

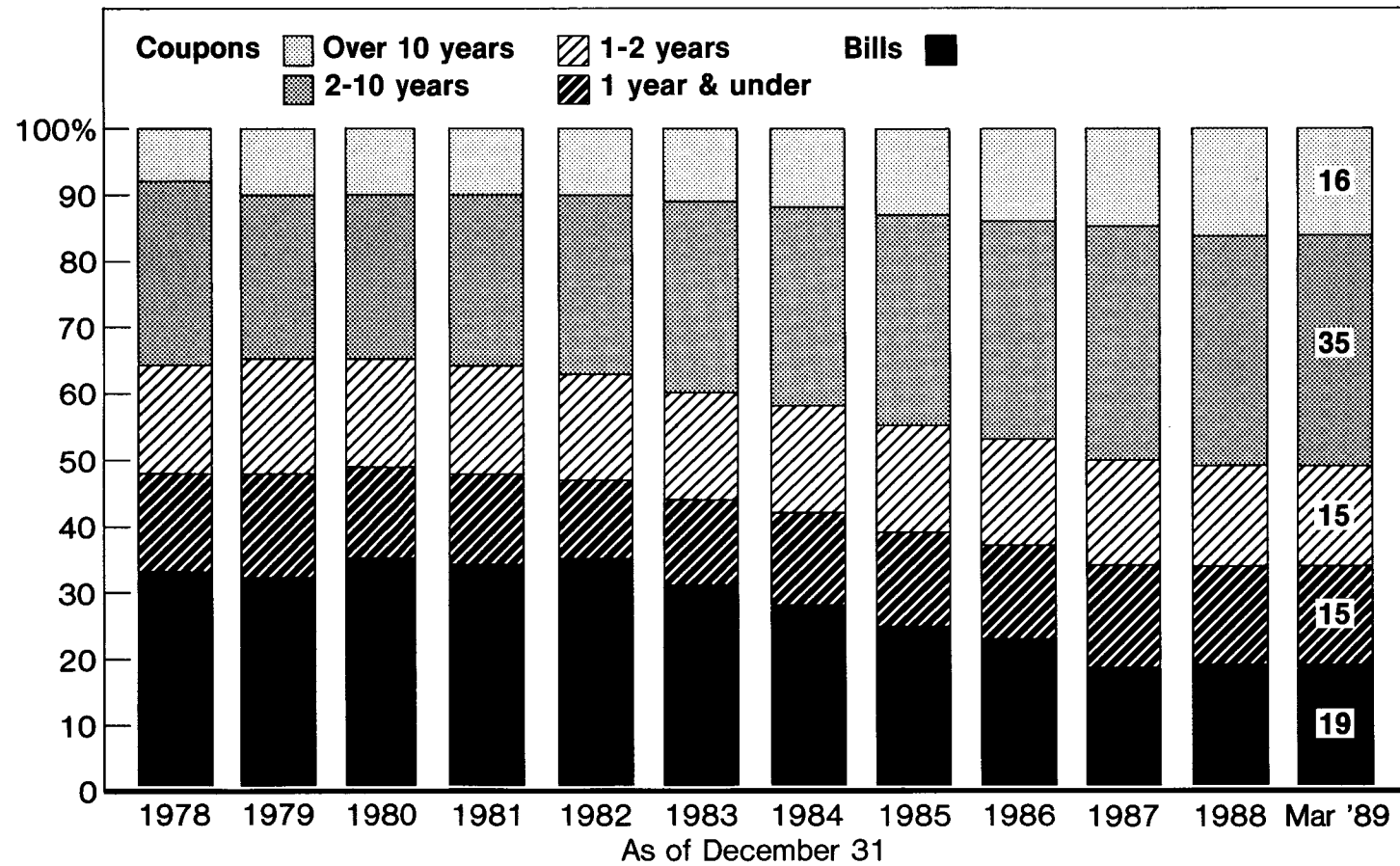


PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT BY MATURITY



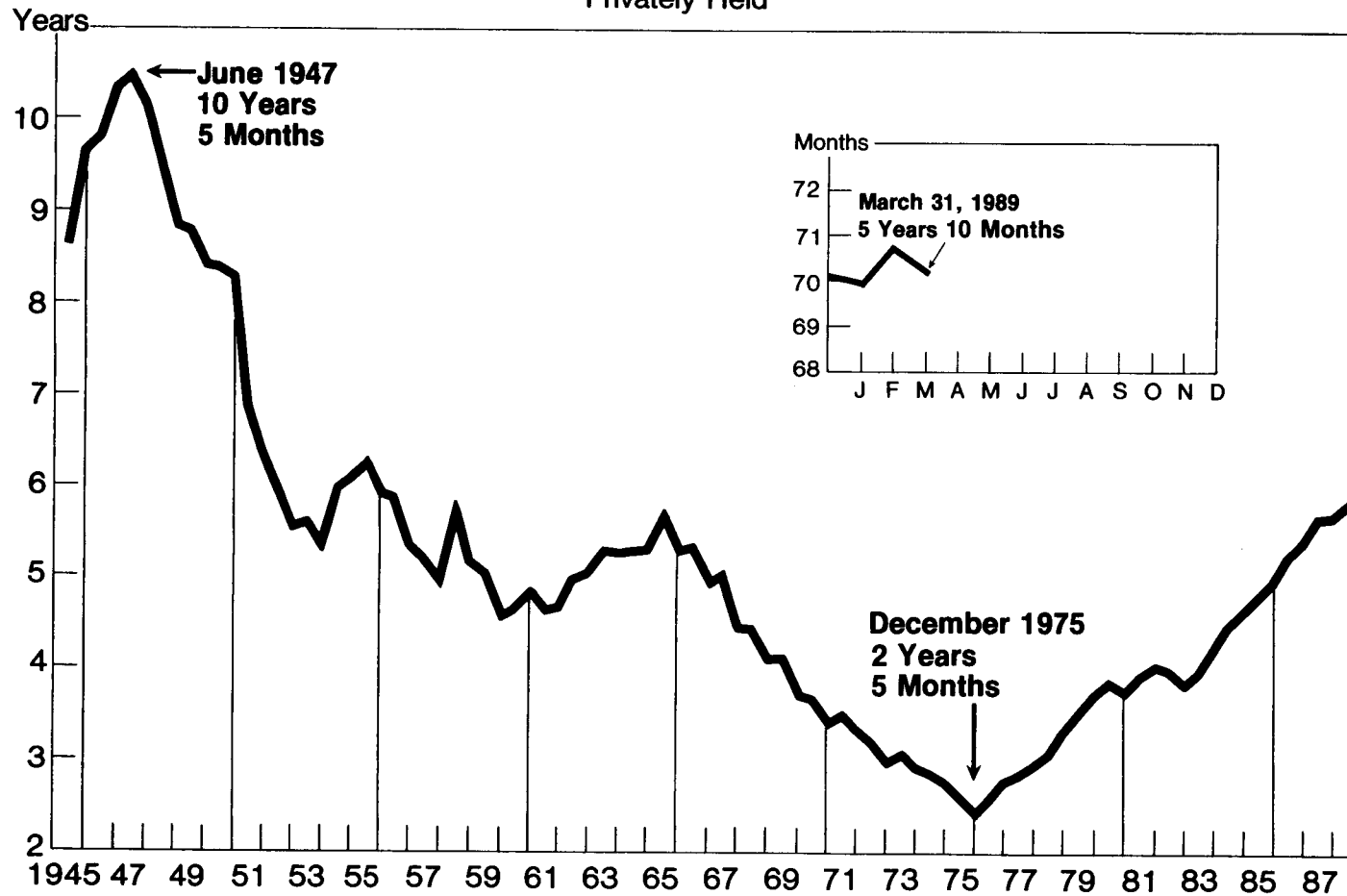
PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT

Percent Distribution by Maturity



AVERAGE LENGTH OF THE MARKETABLE DEBT

Privately Held



MATURING COUPON ISSUES

May - September 1989

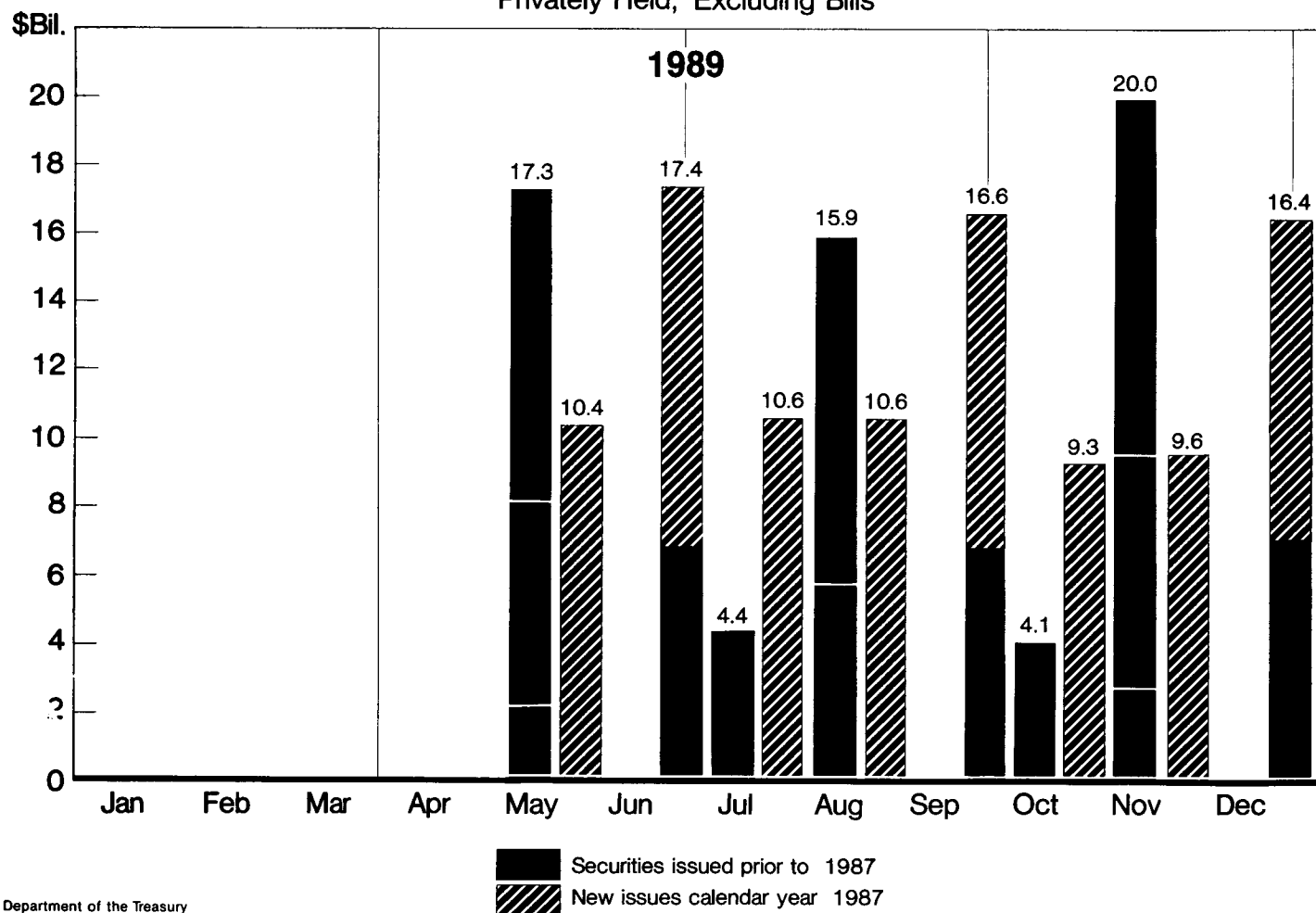
(In millions of dollars)

Maturing Coupons	March 31, 1989			
	Total	Held by		
		Federal Reserve & Government Accounts	Private Investors	Foreign Investors ^{1/}
9 1/4% Note 5/15/89	2,628	469	2,159	53
11 3/4% Note 5/15/89	6,068	87	5,981	1,857
6 7/8% Note 5/15/89	10,473	1,269	9,204	766
8% Note 5/31/89	11,396	1,024	10,372	1,362
9 5/8% Note 6/30/89	7,486	636	6,850	1,176
7 3/8% Note 6/30/89	11,327	799	10,528	1,012
14 1/2% Note 7/15/89	4,723	286	4,437	180
7 5/8% Note 7/31/89	11,356	787	10,569	1,714
13 7/8% Note 8/15/89	6,283	469	5,814	47
6 5/8% Note 8/15/89	12,755	2665	10,090	1,573
7 3/4% Note 8/31/89	11,511	892	10,619	1,189
9 3/8% Note 9/30/89	7,302	1,059	6,243	1,065
8 1/2% Note 9/30/89	10,693	382	10,311	1,230
Total	114,001	10,824	103,177	13,224

^{1/} F.R.B. custody accounts for foreign official institutions; included in Private Investors.

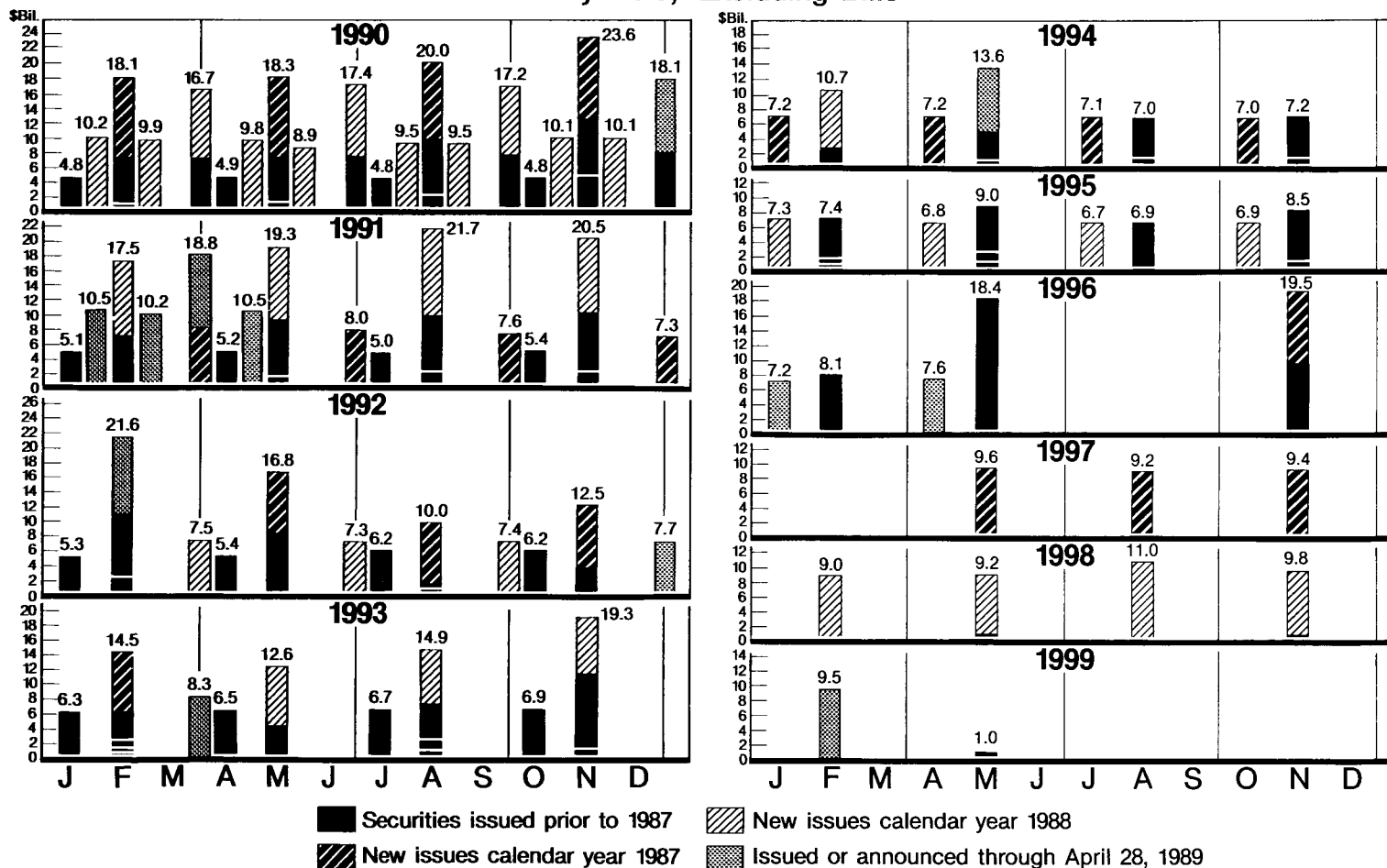
TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills



TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills

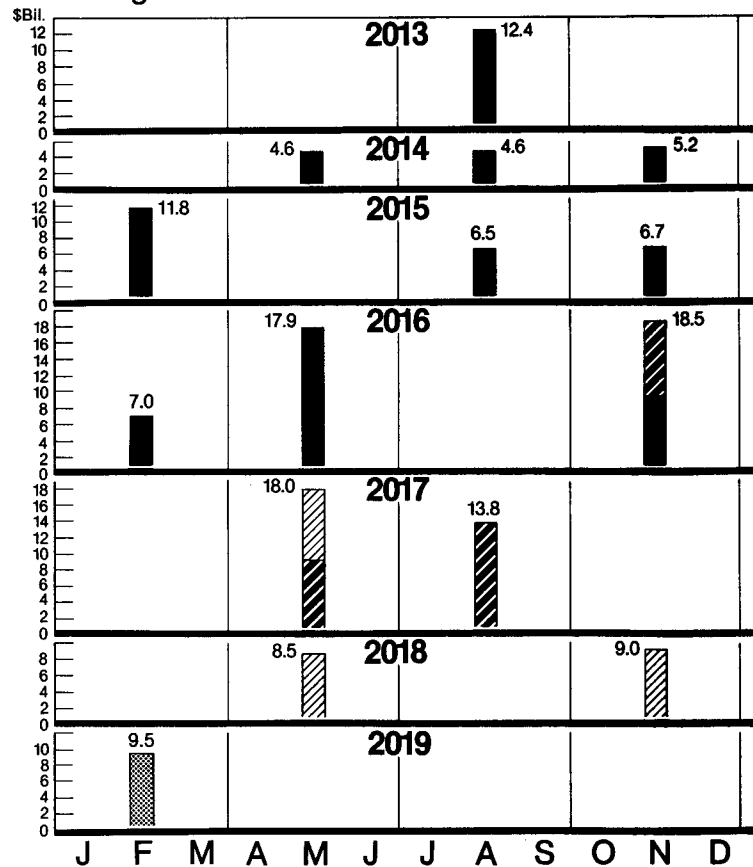
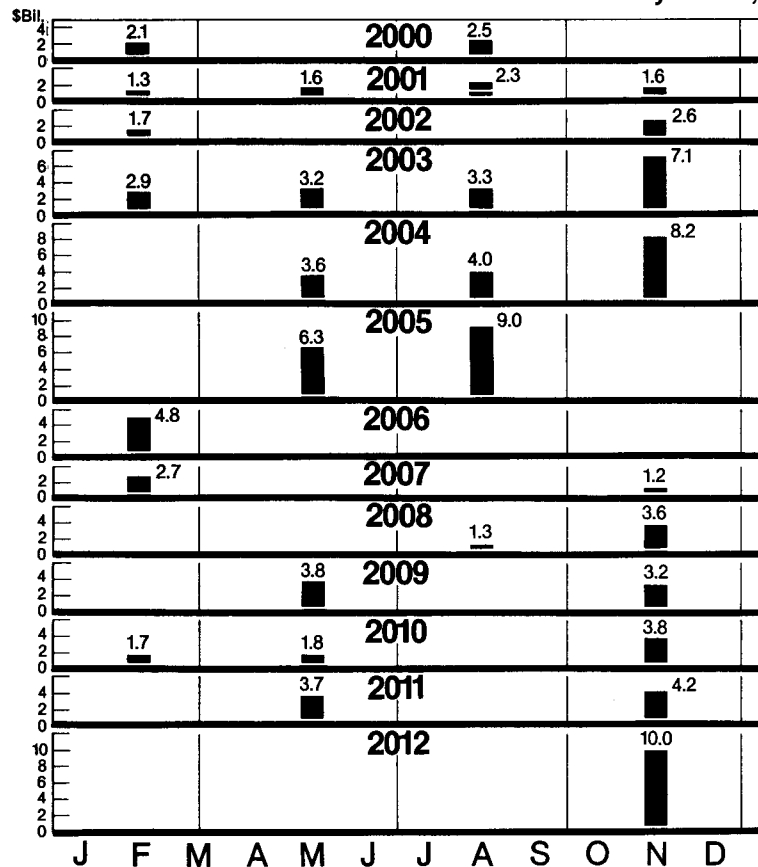


Department of the Treasury
Office of Market Finance

May 2, 1989-13

TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills



■ Securities issued prior to 1987
 ▨ New issues calendar year 1987

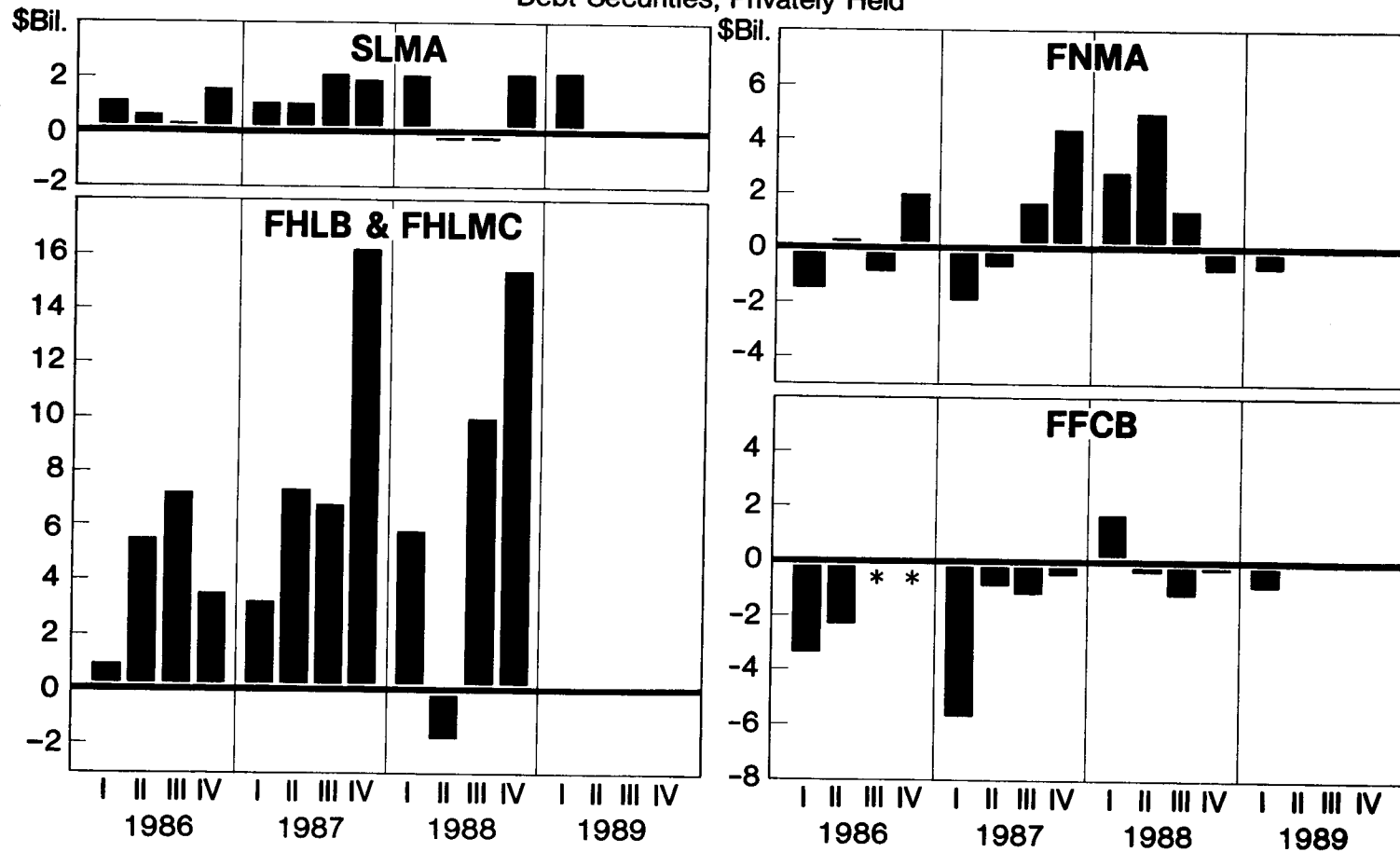
▧ New issues calendar year 1988
 ▩ Issued or announced through April 28, 1989

Department of the Treasury
 Office of Market Finance

May 2, 1989-14

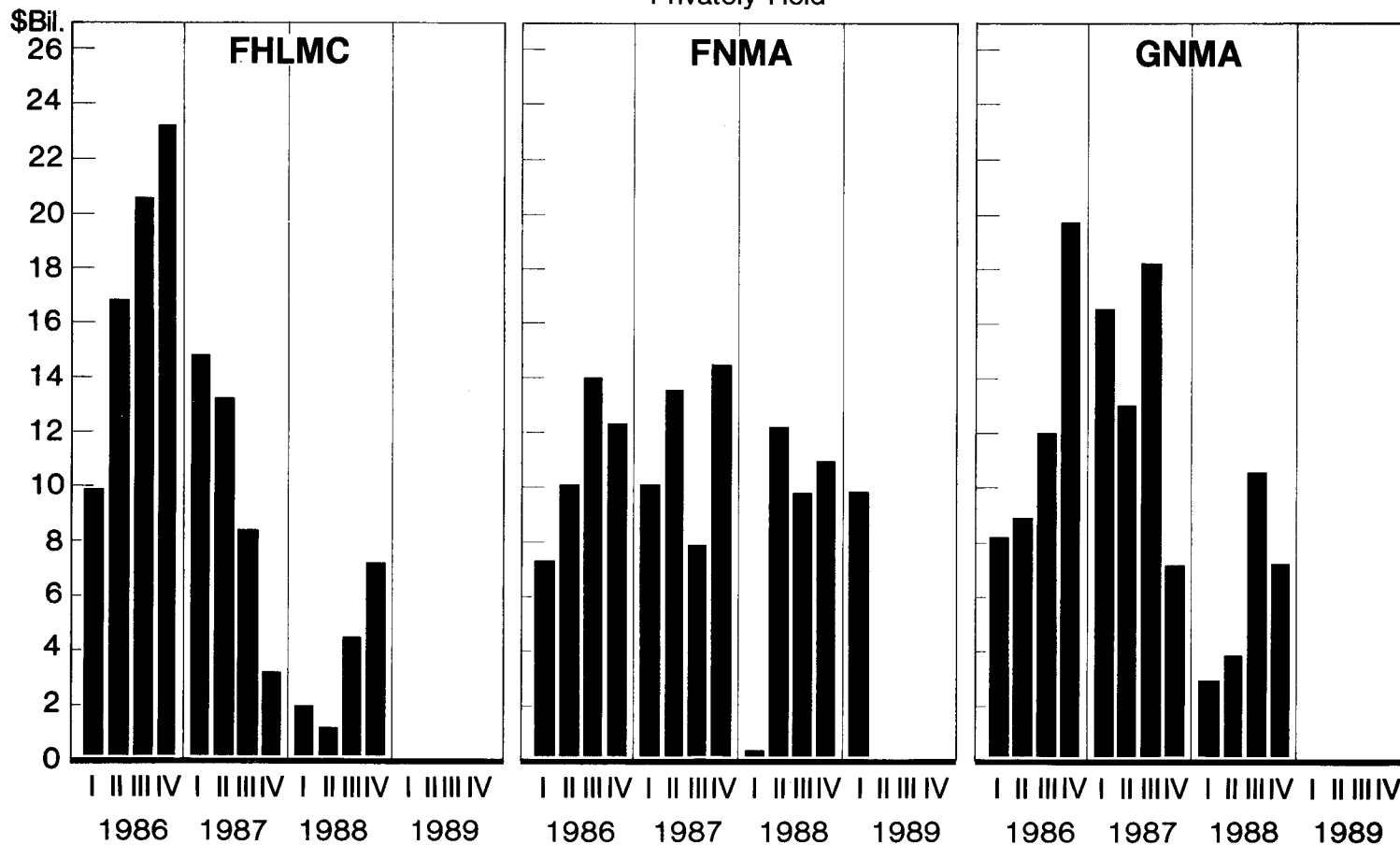
NEW MONEY IN AGENCY FINANCE

Debt Securities, Privately Held



NEW MONEY IN AGENCY MORTGAGE – BACKED SECURITIES

Privately Held



SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN MAY 1989^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
1	2	3	4 Auction 52 week ^{2/}	5
8	9 Auction 3 year ^{3/}	10 Auction 10 year ^{3/}	11 Auction 30 year ^{3/}	12
15	16	17 Announce 2 year 5 year	18	19
22	23	24 Auction 2 year ^{4/}	25 Auction 5 year ^{5/}	26 Announce 52 week ^{6/}
29 Holiday	30	31		

^{1/} Does not include weekly bills

^{2/} For settlement May 11

^{3/} For settlement May 15

^{4/} For settlement May 31

^{5/} For settlement in early June

^{6/} For auction June 1 and settlement June 8

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN JUNE 1989^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
			¹ Auction 52 week ^{2/}	²
5	6	7	8	9
12	13	14	15	16
19	20	²¹ Announce 2 year 4 year	22	²³ Announce 52 week
26	²⁷ Auction 2 year ^{3/}	²⁸ Auction 4 year ^{3/}	²⁹ Auction 52 week ^{4/}	30

^{1/} Does not include weekly bills

^{2/} For settlement June 8

^{3/} For settlement June 30

^{4/} For settlement July 6

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN JULY 1989^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
3	4 Holiday	5 Announce 7 year	6	7
10	11	12 Auction 7 year ^{2/}	13	14
17	18	19 Announce 2 year	20	21 Announce 52 week
24	25	26 Auction 2 year ^{3/}	27 Auction 52 week ^{4/}	28
31				

^{1/} Does not include weekly bills

^{2/} For settlement July 17

^{3/} For settlement July 31

^{4/} For settlement August 3