

TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 2nd QUARTER 2018*
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT DATE	AUCTION DATE	SETTLEMENT DATE	OFFERED AMOUNT				MATURING AMOUNT	NEW MONEY
				4-WK	3-MO	6-MO	12-MO		
4-WEEK AND 3&6&12 MO BILLS	3/29	4/2	4/5	55.00	48.00	42.00		149.00	-4.00
	4/5	4/9	4/12	45.00	48.00	42.00		149.00	-14.00
	4/12	4/16	4/19	45.00	48.00	42.00		149.00	-14.00
	4/19	4/23	4/26	45.00	48.00	42.00	26.00	169.00	-8.00
	4/26	4/30	5/3	45.00	48.00	42.00		139.00	-4.00
	5/3	5/7	5/10	45.00	48.00	42.00		129.00	6.00
	5/10	5/14	5/17	45.00	45.00	42.00		129.00	3.00
	5/17	5/21	5/24	45.00	45.00	42.00	26.00	152.00	6.00
	5/24	5/28	5/31	45.00	45.00	42.00		132.00	0.00
	5/31	6/4	6/7	45.00	45.00	40.00		132.00	-2.00
	6/7	6/11	6/14	45.00	45.00	40.00		135.00	-5.00
	6/14	6/18	6/21	45.00	45.00	40.00	24.00	155.00	-1.00
	6/21	6/25	6/28	45.00	42.00	39.00		135.00	-9.00
					<u>1808.00</u>			<u>1854.00</u>	<u>-46.00</u>
CASH MANAGEMENT BILLS									
70-DAY CMB		2/6	2/8					30.00	-30.00
	<i>Matures 4/19/18</i>								
55-DAY CMB		2/13	2/16					50.00	-50.00
	<i>Matures 4/12/18</i>								
								CMB Funds:	<u>-80.00</u>
COUPONS									
					CHANGE				
2-year note	3/20	3/27	4/2		30.00	2.00			
5-year note	3/20	3/28	4/2		35.00	0.00			
7-year note	3/20	3/29	4/2		29.00	0.00			
2-year FRN (r)	3/22	3/28	4/2		15.00	0.00	66.29		42.71
3-year Note	4/5	4/10	4/16		30.00	2.00			
10-year Note (r)	4/5	4/11	4/16		21.00	0.00			
30-year Bond (r)	4/5	4/12	4/16		13.00	0.00	77.48		-13.48
5-year TIPS	4/12	4/19	4/30		16.00	0.00	0.00		16.00
2-year note	4/19	4/24	4/30		32.00	2.00			
2-year FRN	4/19	4/25	4/30		17.00	2.00			
5-year note	4/19	4/25	4/30		35.00	0.00			
7-year note	4/19	4/26	4/30		29.00	0.00	109.37		3.63
3-year Note	5/2	5/8	5/15		31.00	1.00			
10-year Note	5/2	5/9	5/15		25.00	1.00			
30-year Bond	5/2	5/10	5/15		17.00	1.00	39.11		33.89
2-year FRN (r)	5/18	5/24	5/26		15.00	0.00	0.00		15.00
10-year TIPS (r)	5/10	5/17	5/31		11.00	0.00			
2-year note	5/17	5/22	5/31		33.00	1.00			
5-year note	5/17	5/23	5/31		36.00	1.00			
7-year note	5/17	5/24	5/31		30.00	1.00	70.59		39.41
3-year Note	6/7	6/11	6/15		32.00	1.00			
10-year Note (r)	6/7	6/12	6/15		22.00	1.00			
30-year Bond (r)	6/7	6/13	6/15		14.00	1.00	24.00		44.00
30-year TIPS (r)	6/14	6/21	6/29		5.00	0.00			
2-year FRN (r)	6/21	6/27	6/29		15.00	0.00	0.00		20.00
					<u>588.00</u>		<u>386.85</u>	<u>201.15</u>	

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER:

75

* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.