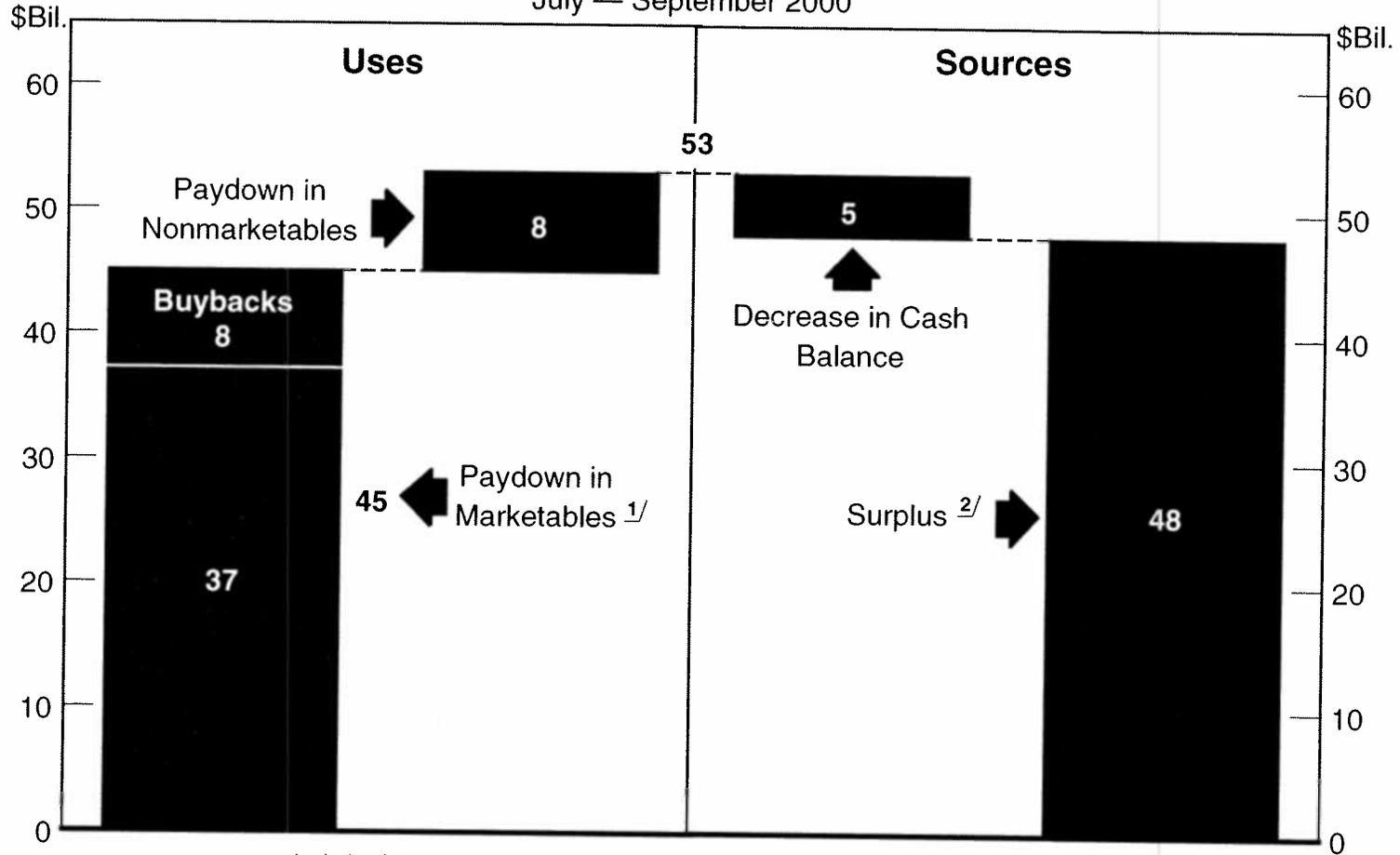


TREASURY FINANCING REQUIREMENTS

July — September 2000

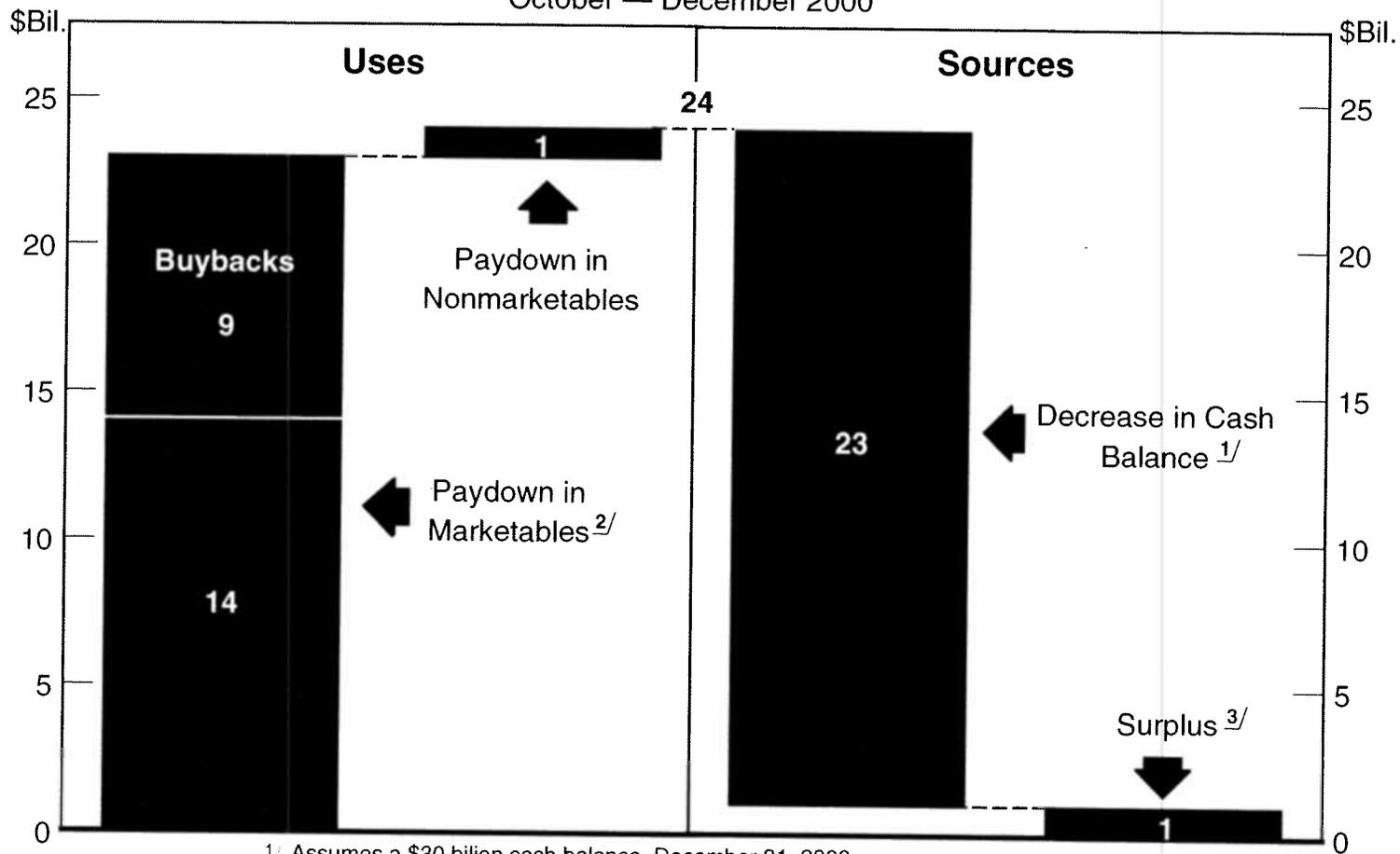


1/ Includes inflation increment on IIS and accrued discount/premium of \$3.0 billion.

2/ Includes budget results, direct loan activity, changes in accrued interest and checks outstanding and minor miscellaneous debt transactions.

TREASURY FINANCING REQUIREMENTS

October — December 2000



^{1/} Assumes a \$30 billion cash balance, December 31, 2000.

^{2/} Includes inflation increment on IIS and accrued discount/premium of \$1.6 billion.

^{3/} Includes budget results, direct loan activity, changes in accrued interest and checks outstanding and minor miscellaneous debt transactions.

PROJECTED MARKET PAYDOWN
October – December 2000
 (Billions of Dollars)

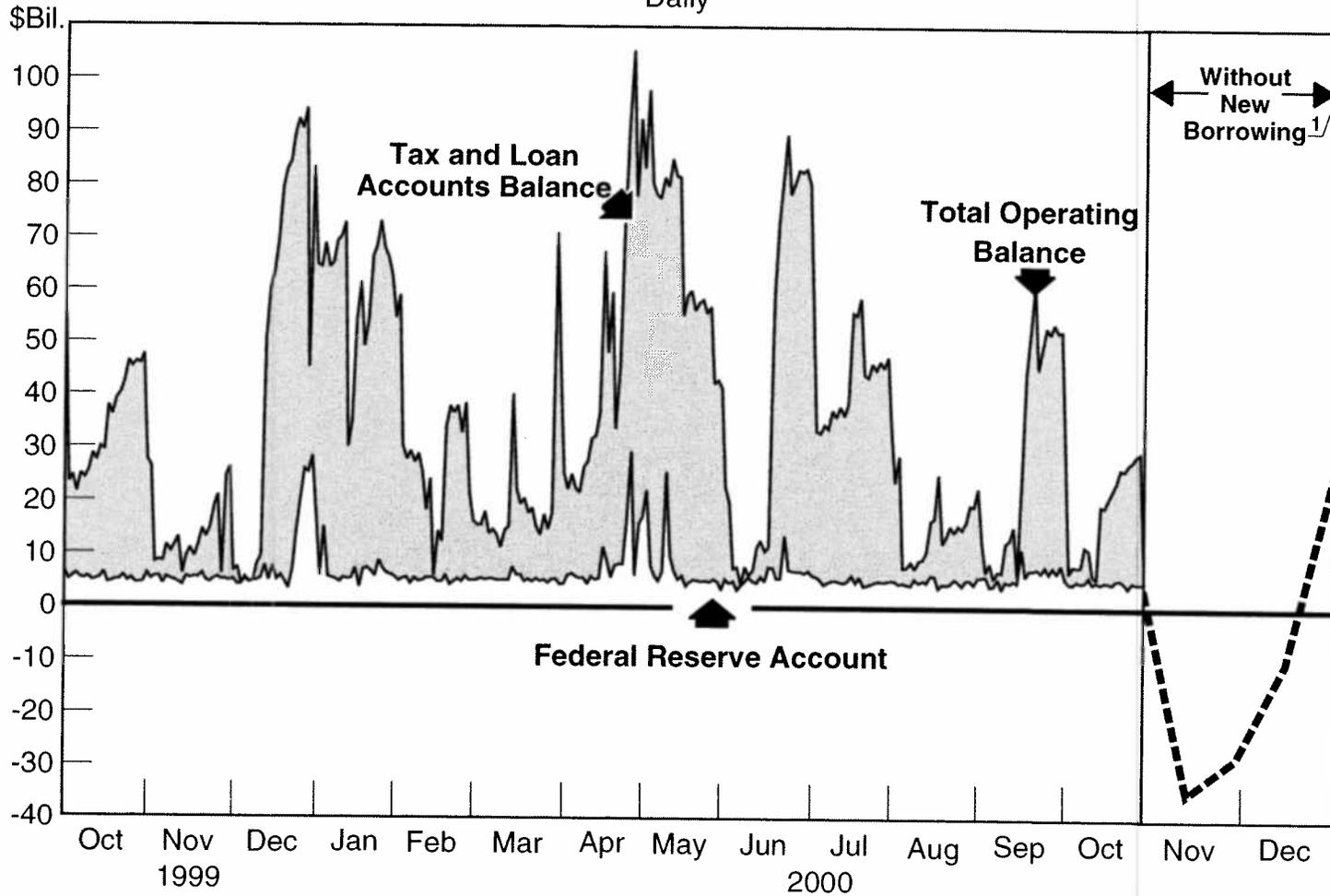
Financing done ^{1/}	
Bills	
Regular weekly	23.1
52-week	-16.7
Coupons	
Inflation-indexed bond	5.0
2-year notes	-9.8
5-year notes	-24.1
Buybacks	-4.0
Total	-26.4
Financing to be done	1.7
Infla. increment & disc./prem. ^{2/}	1.6
Total for the quarter	-23.1

^{1/} Issued or announced through October 27, 2000.

^{2/} Inflation increment of \$0.5 billion and discount/premium of \$1.1 billion.

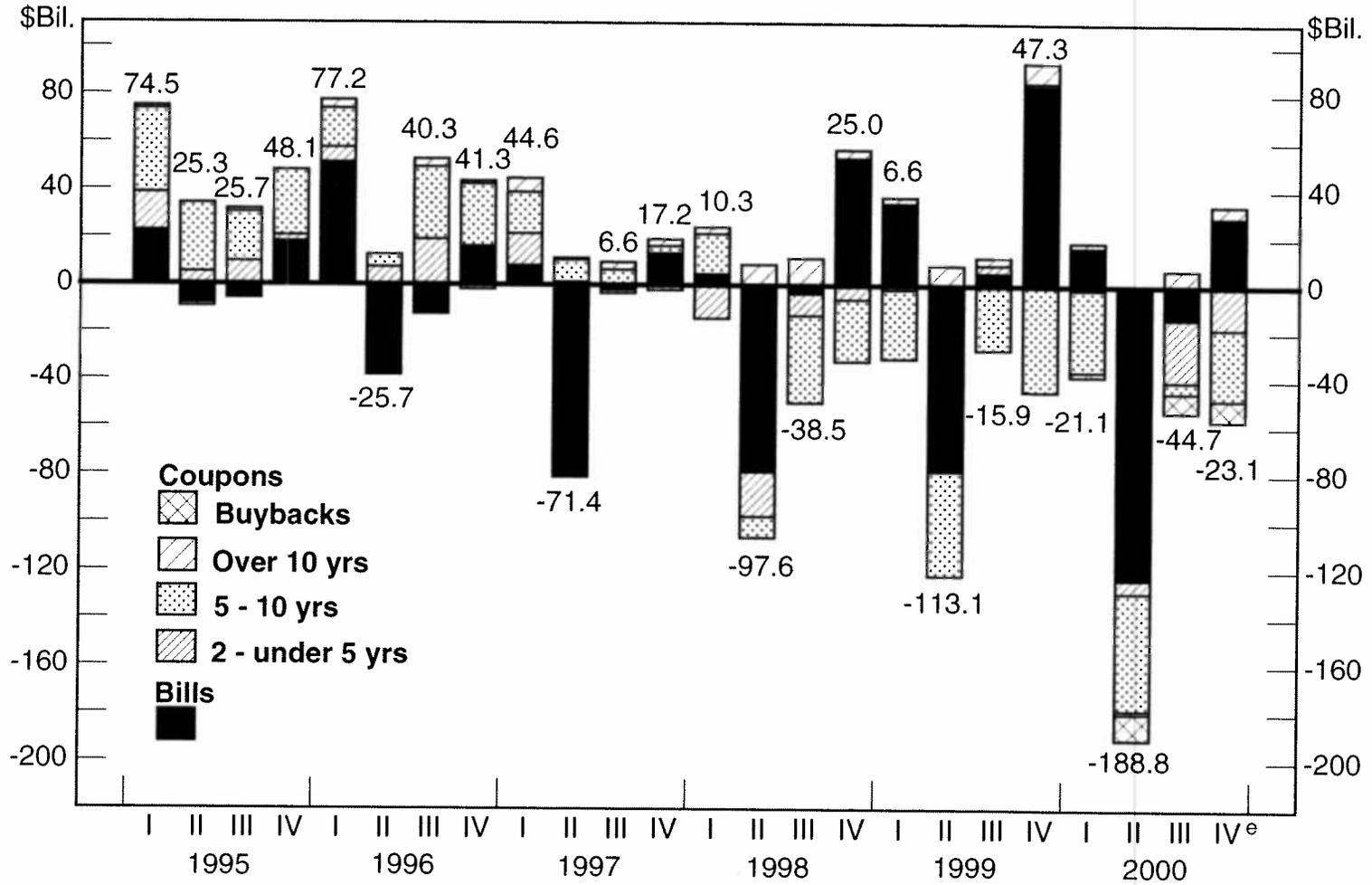
TREASURY OPERATING CASH BALANCE

Daily



^{1/} Forecasted data points are semi-monthly.

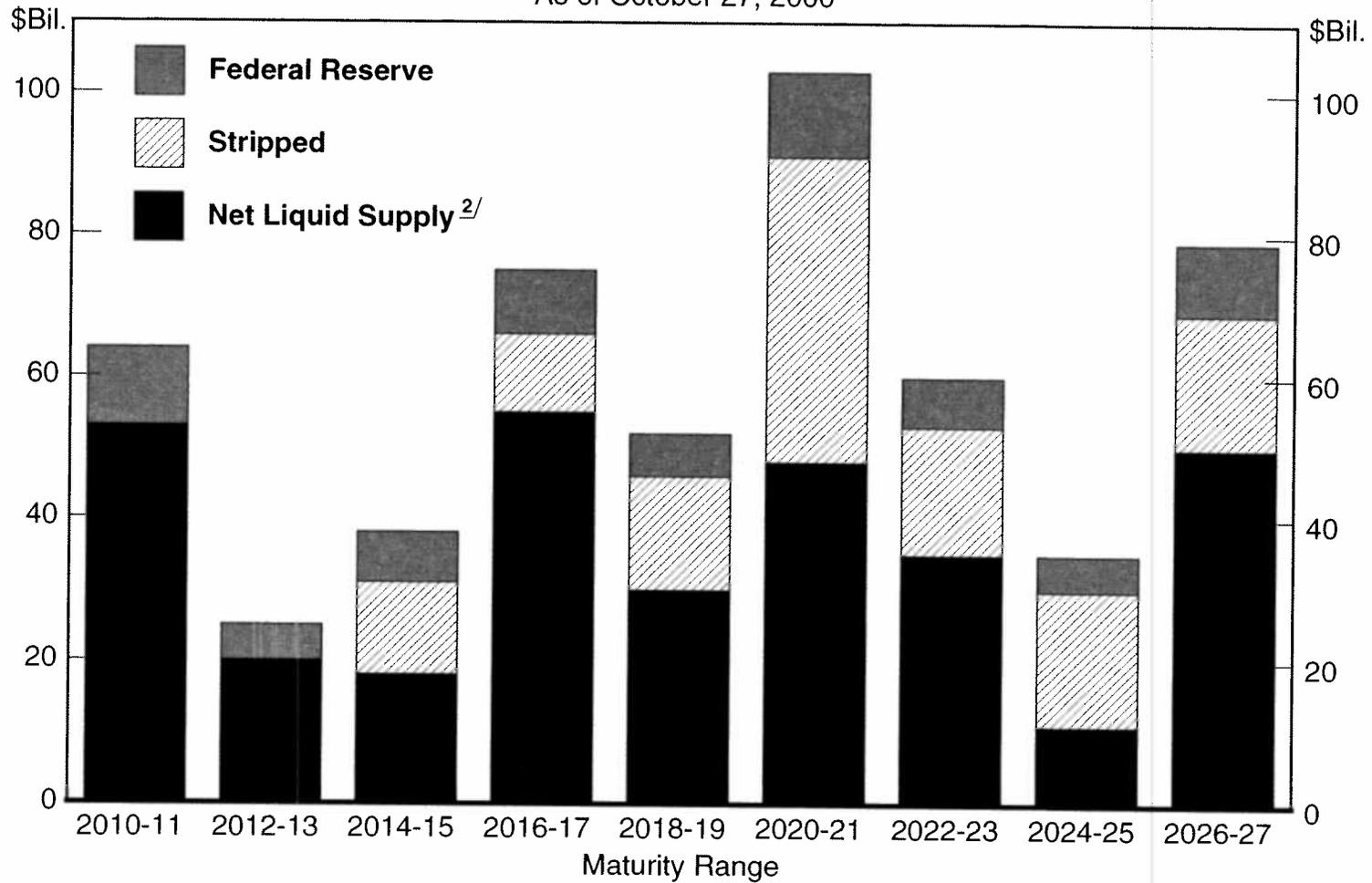
TREASURY NET MARKET BORROWING ^{1/}



^{1/} Includes inflation increment and discount/premium.
 e estimate

OUTSTANDING LONG-TERM MARKETABLE DEBT ^{1/}

As of October 27, 2000

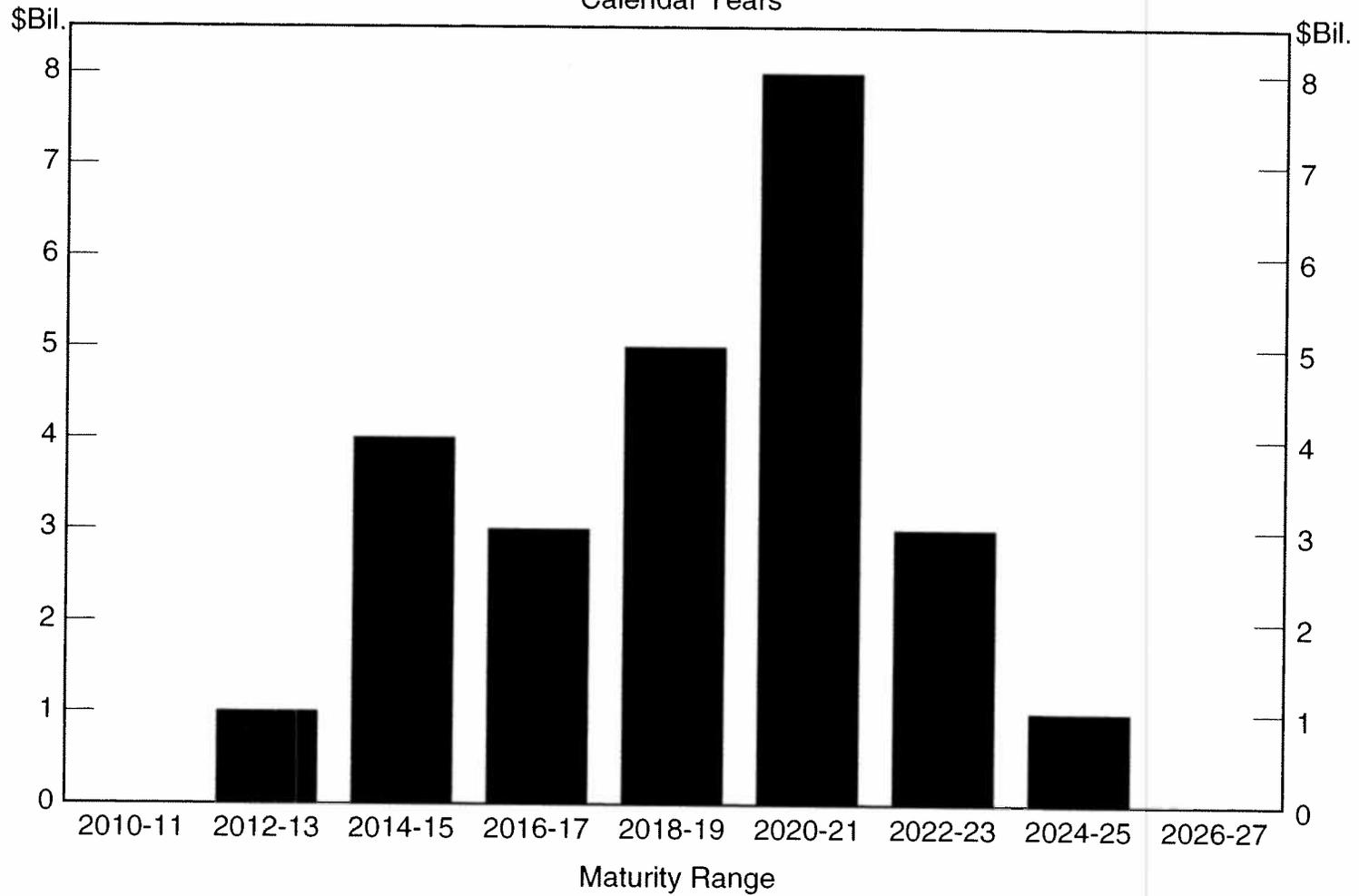


^{1/} Securities at final maturity date.

^{2/} Net liquid supply equals outstanding marketable debt less Federal Reserve holdings and amounts held in stripped form.

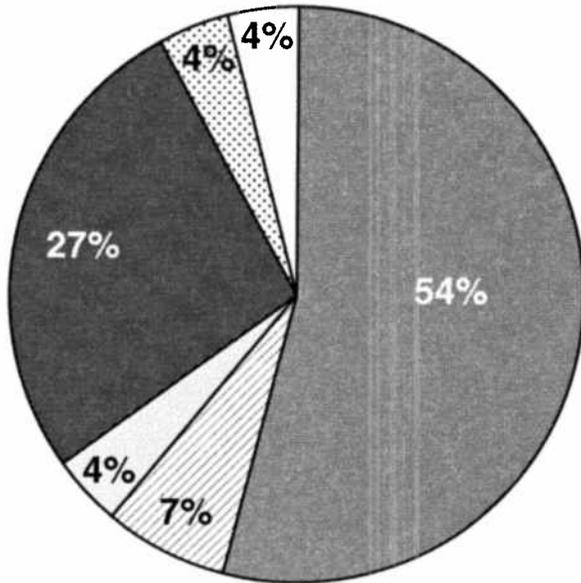
BUYBACKS THROUGH OCTOBER 26

Calendar Years

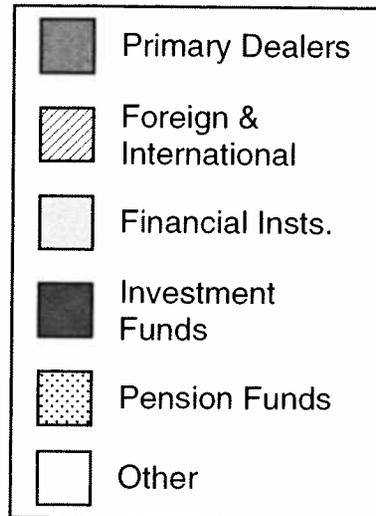
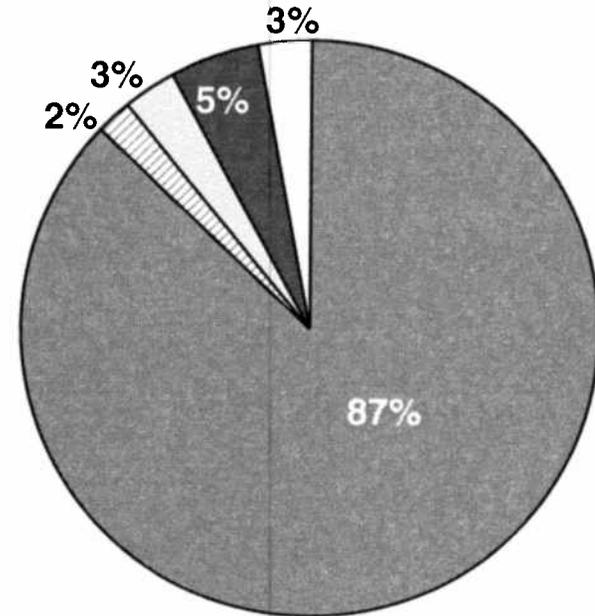


DISTRIBUTION OF COMPETITIVE AUCTION AWARDS OF TREASURY NOTES

10-Year Inflation-Indexed
July 1999, and
January & July 2000 Auctions



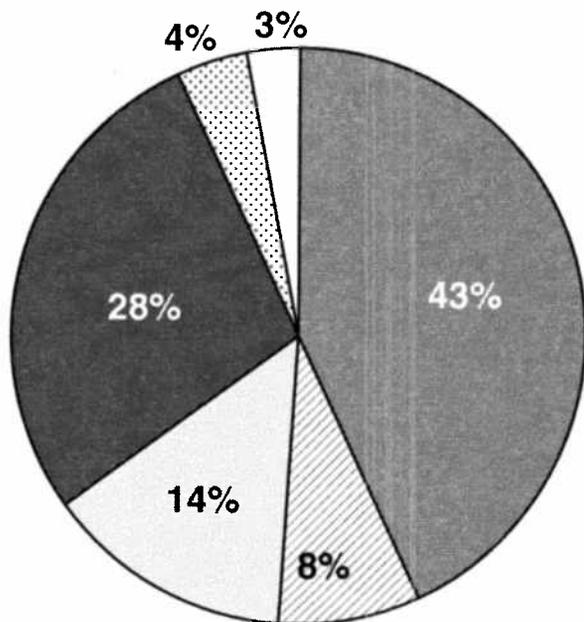
10-Year Fixed Rate
February, May & August 2000
Auctions



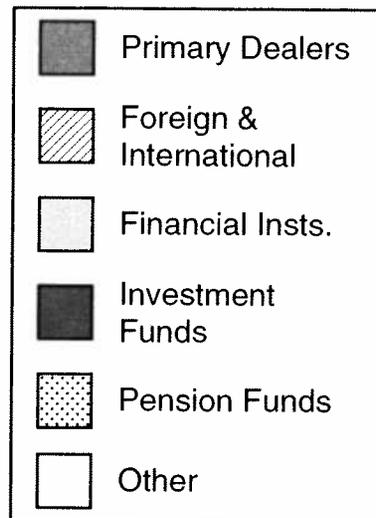
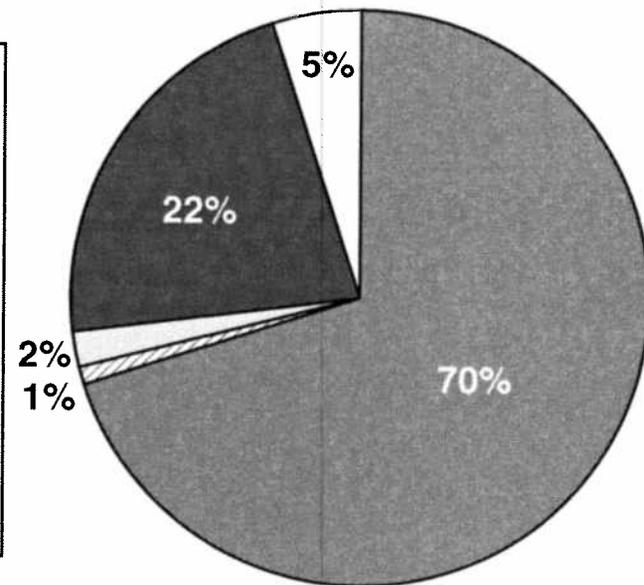
Note: Investment funds include investment mgrs., mutual funds, and hedge funds.
Financial insts. include nonprimary dealers, depository insts., and insurance cos.
Other includes individuals, nonfinancial cos., and other financial cos.

DISTRIBUTION OF COMPETITIVE AUCTION AWARDS OF TREASURY BONDS

30-Year Inflation-Indexed
April & October 1999 and
October 2000 Auctions

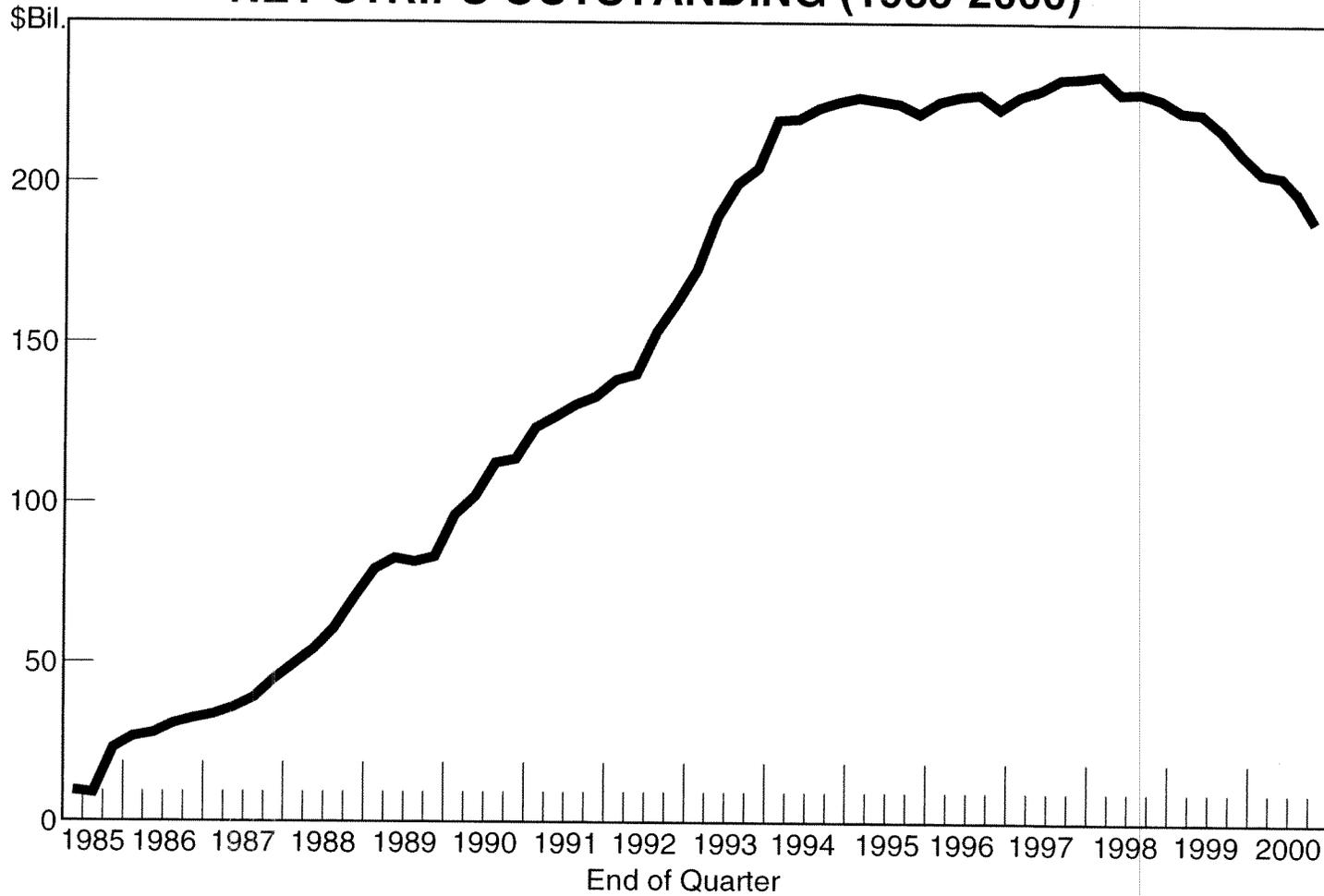


30-Year Fixed Rate
August 1999 and February &
August 2000 Auctions



Note: Investment funds include investment mgrs., mutual funds, and hedge funds.
Financial insts. include nonprimary dealers, depository insts., and insurance cos.
Other includes individuals, nonfinancial cos., and other financial cos.

NET STRIPS OUTSTANDING (1985-2000)*



*Strips program began February 15, 1985.

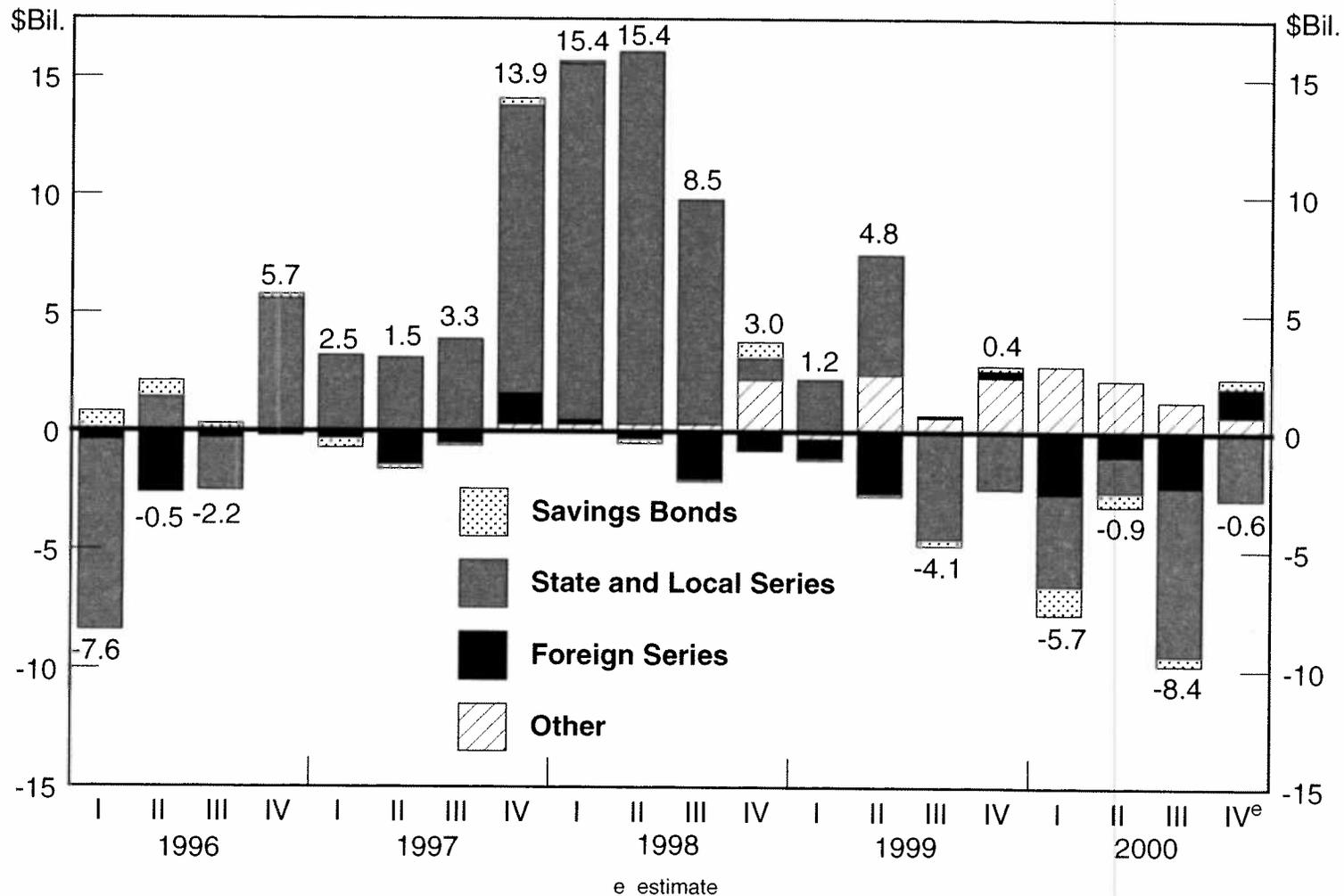
Reconstitution began May 1, 1987.

Inflation-indexed securities had not been stripped as of October 26, 2000.

Department of the Treasury
Office of Market Finance

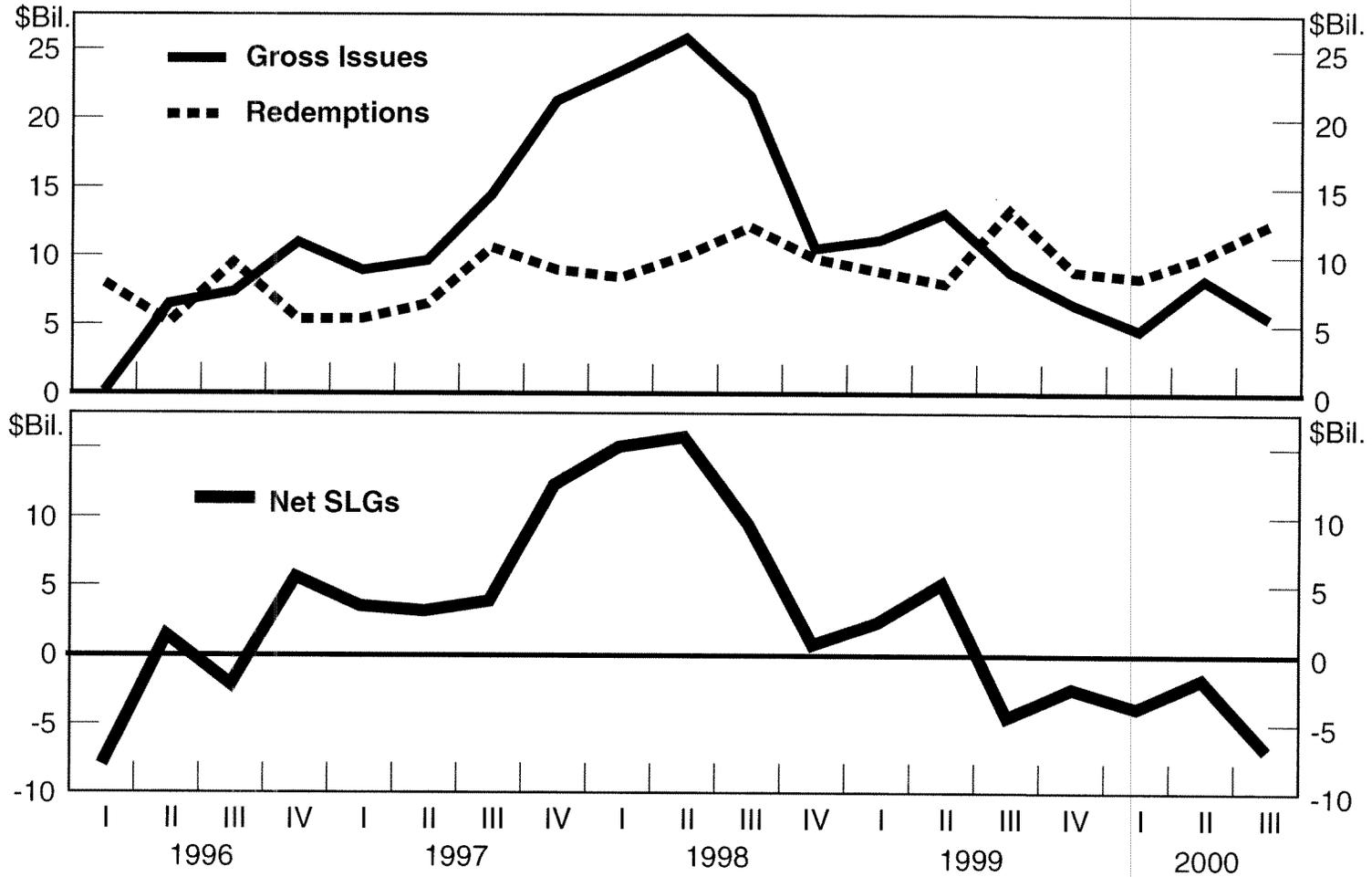
October 30, 2000-10

TREASURY NET BORROWING FROM NONMARKETABLE ISSUES ^{1/}



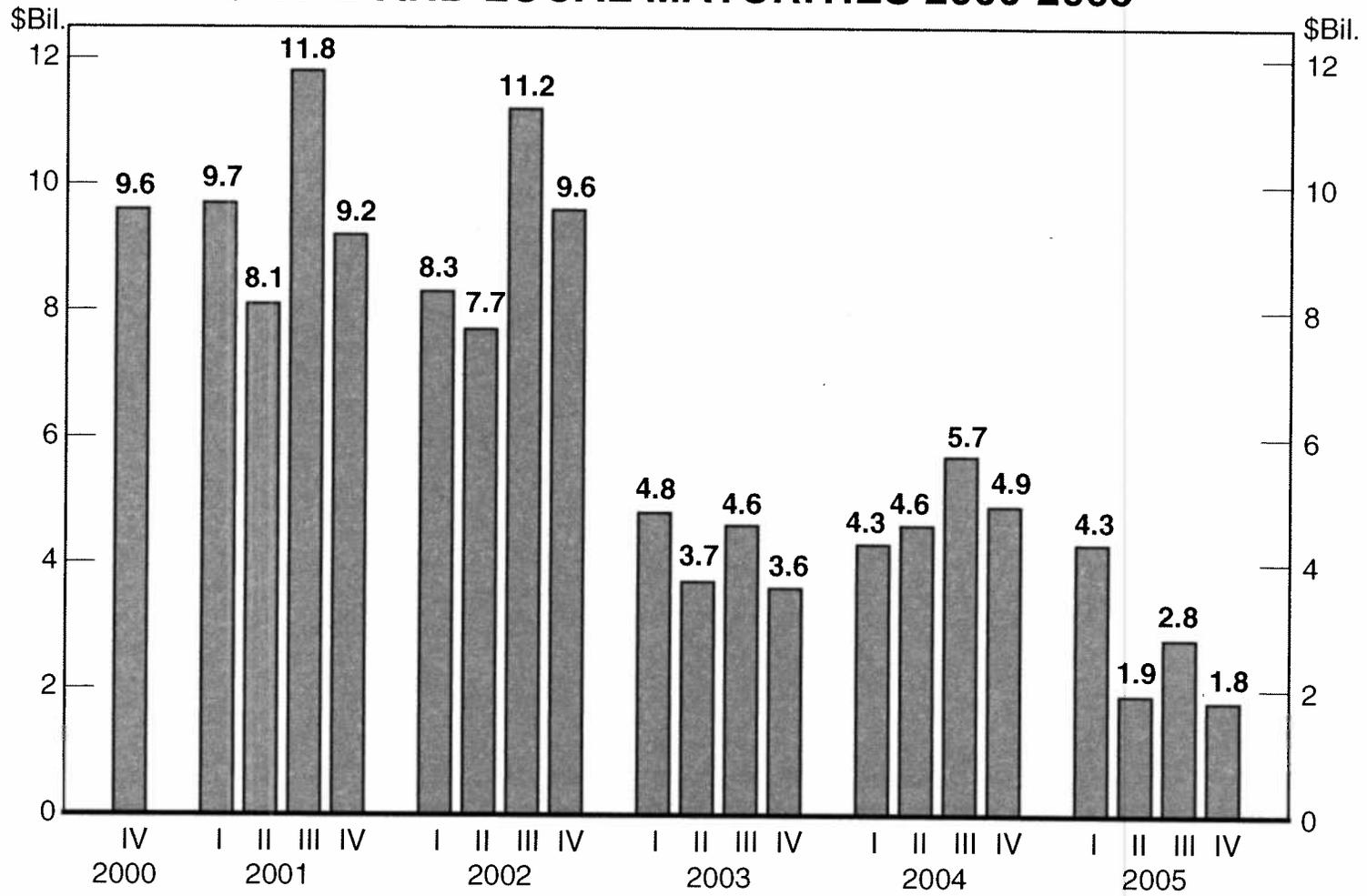
^{1/} Includes inflation increment and accrued discount/premium.

STATE & LOCAL GOVERNMENT SERIES

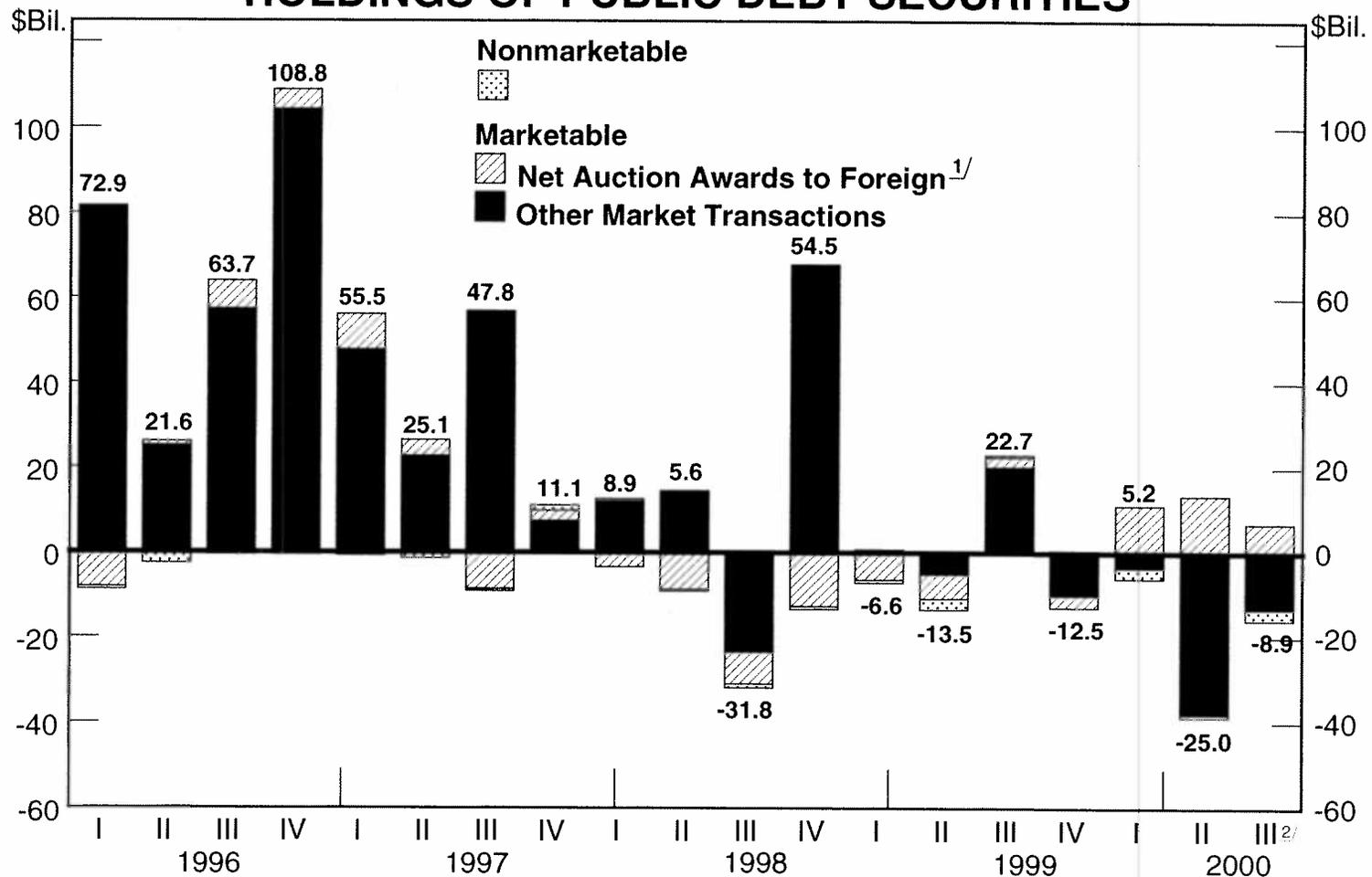


Note: SLGS sales were suspended from October 18, 1995 to March 29, 1996.

STATE AND LOCAL MATURITIES 2000-2005



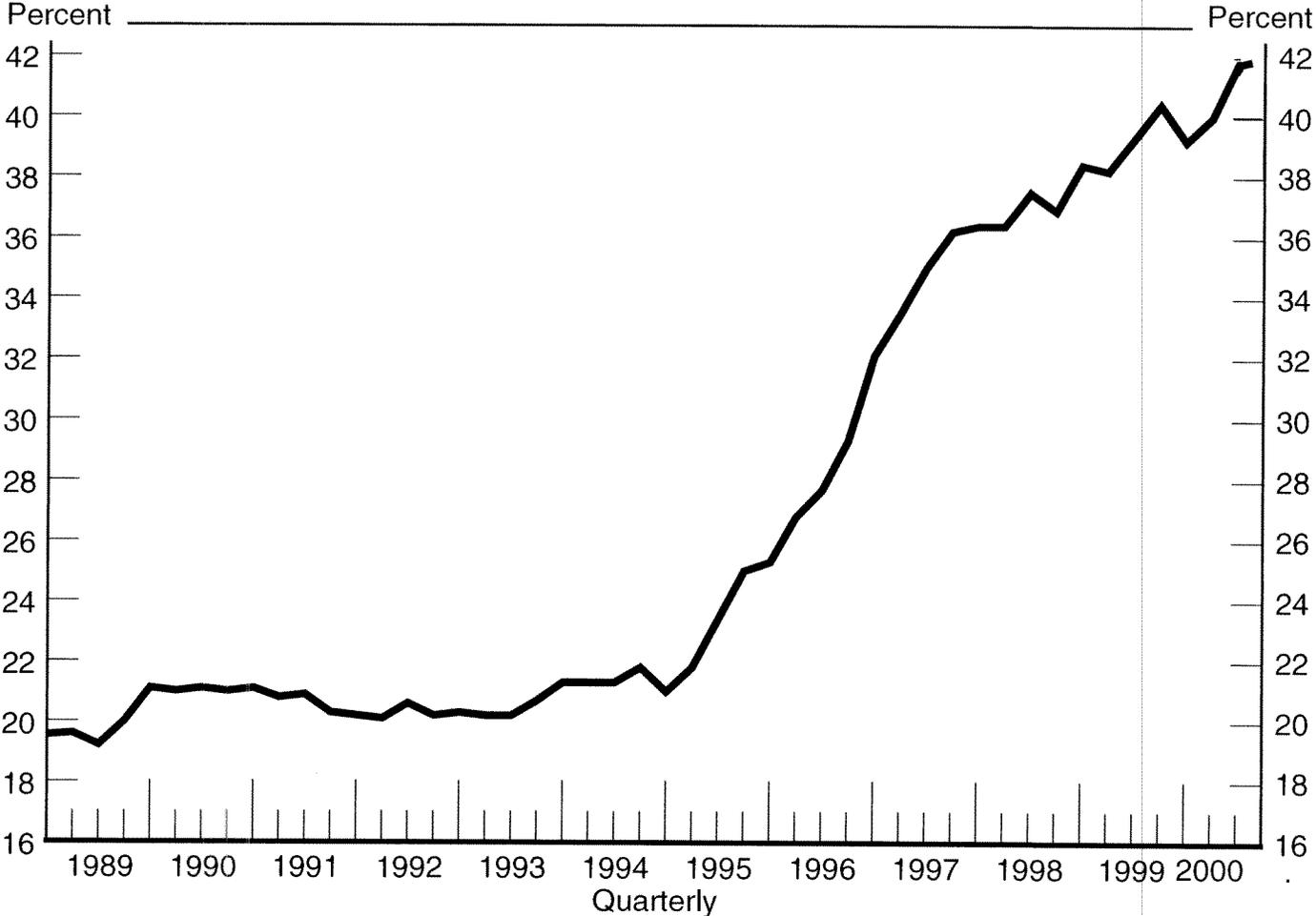
QUARTERLY CHANGES IN FOREIGN AND INTERNATIONAL HOLDINGS OF PUBLIC DEBT SECURITIES



^{1/} Noncompetitive awards to foreign official accounts held in custody at the Federal Reserve in excess of foreign custody account holdings of maturing securities. Foreign add-ons prohibited from October 18, 1995 to March 29, 1996 to avoid exceeding the debt limit.

^{2/} Data through August 31, 2000.

FOREIGN HOLDINGS AS A PERCENT OF TOTAL PRIVATELY HELD PUBLIC DEBT^{1/}



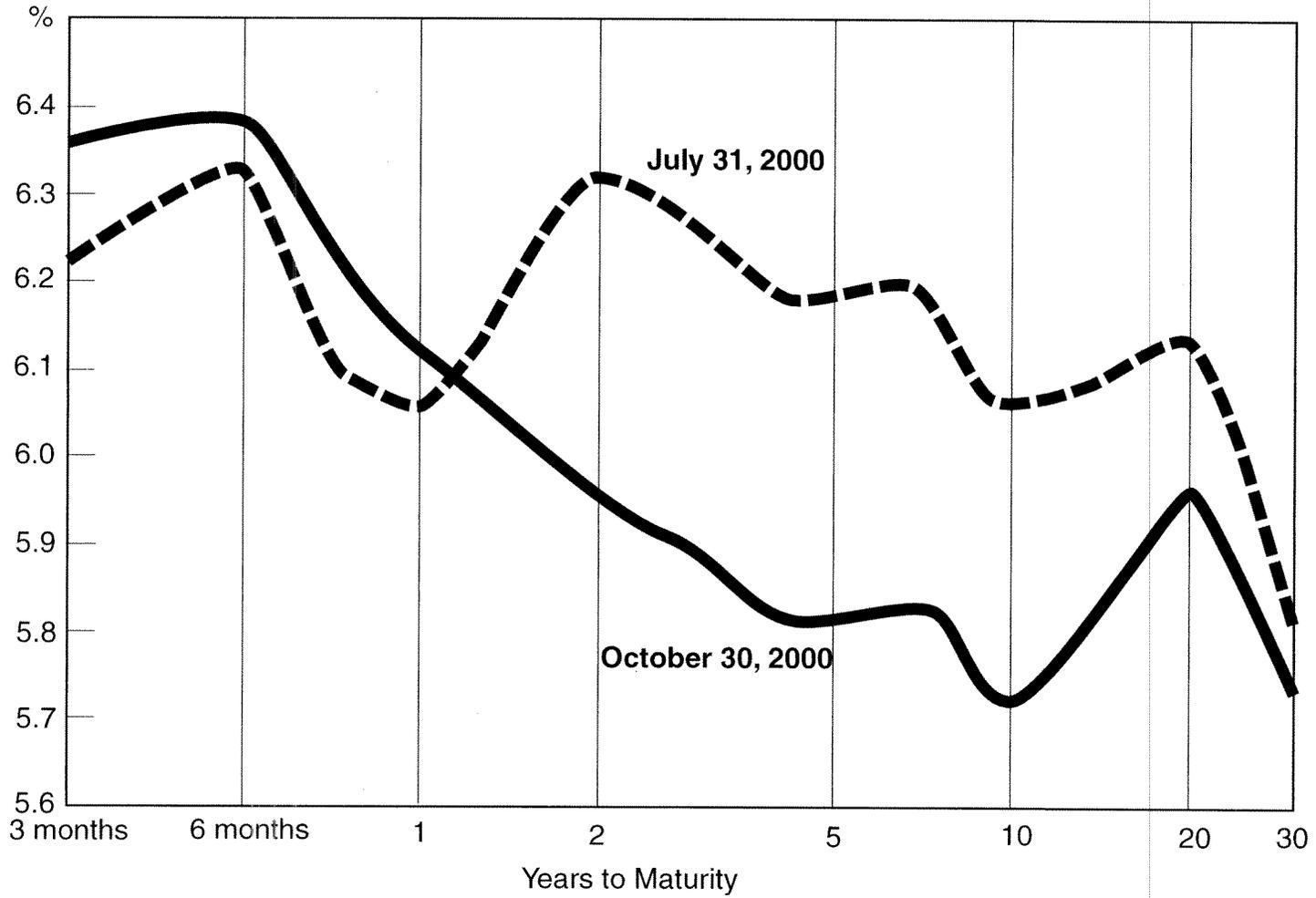
^{1/} Privately held debt excludes holdings of the Federal Reserve.

MAJOR FOREIGN HOLDERS OF TREASURY SECURITIES

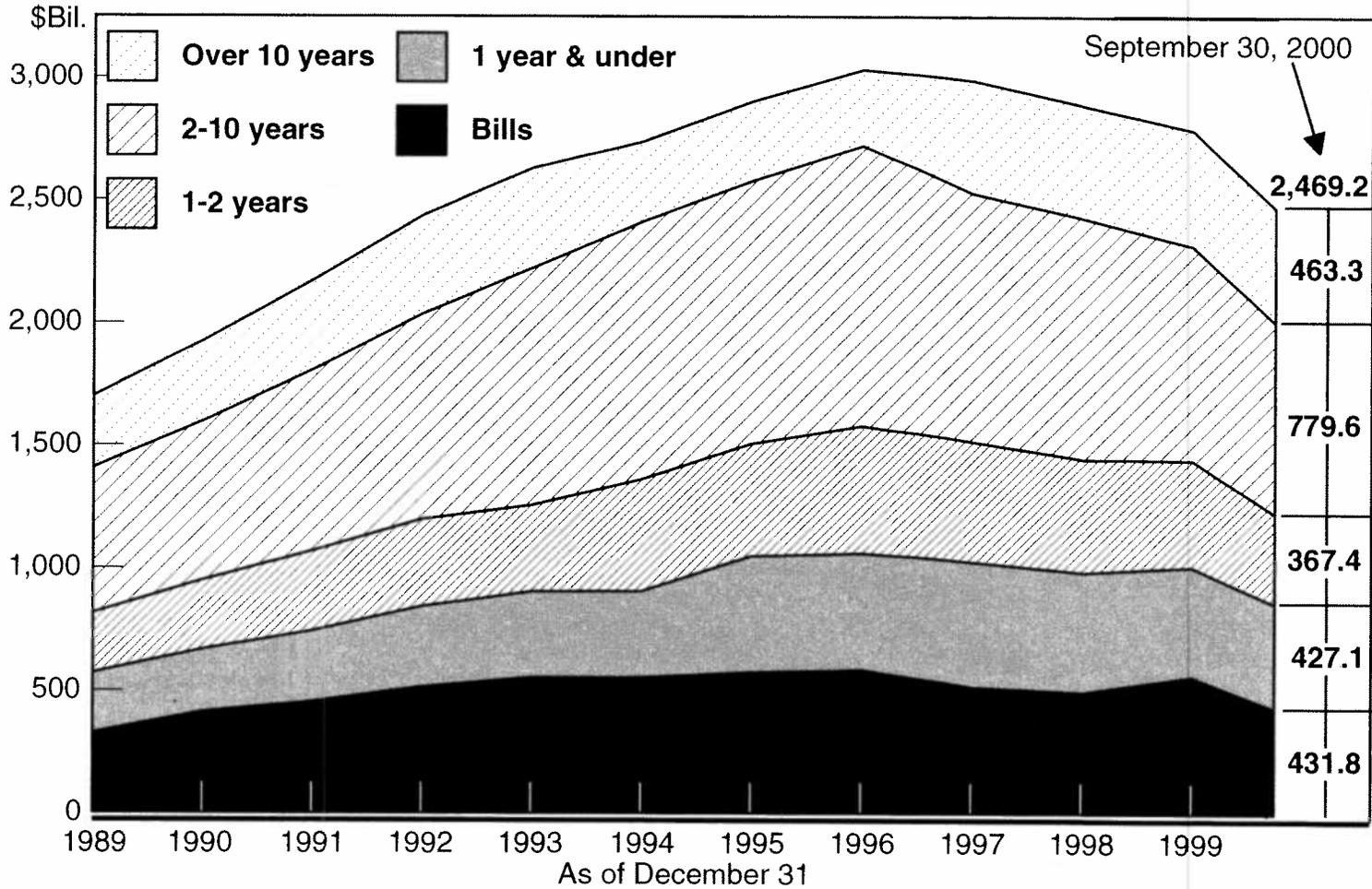
Country	August 31, 2000			December 31, 1999			December 31, 1998		
	\$ Billions	As a % of Total Foreign	As a % of Total Private	\$ Billions	As a % of Total Foreign	As a % of Total Private	\$ Billions	As a % of Total Foreign	As a % of Total Private
Japan	\$336.0	27.1%	11.4%	\$320.0	25.2%	9.9%	\$276.1	21.6%	8.5%
United Kingdom	223.5	18.0%	7.6%	242.9	19.1%	7.5%	264.0	20.6%	8.2%
Germany	92.0	7.4%	3.1%	96.8	7.6%	3.0%	95.1	7.4%	2.9%
OPEC	53.0	4.3%	1.8%	43.5	3.4%	1.3%	42.9	3.4%	1.3%
China	50.6	4.1%	1.7%	51.8	4.1%	1.6%	46.4	3.6%	1.4%
Hong Kong	44.0	3.5%	1.5%	46.7	3.7%	1.4%	44.2	3.5%	1.4%
Mexico	31.9	2.6%	1.1%	34.0	2.7%	1.1%	37.4	2.9%	1.2%
Korea	29.9	2.4%	1.0%	26.1	2.1%	0.8%	18.0	1.4%	0.6%
Singapore	29.5	2.4%	1.0%	30.7	2.4%	0.9%	43.1	3.4%	1.3%
Taiwan	25.6	2.1%	0.9%	29.3	2.3%	0.9%	31.3	2.4%	1.0%
Belgium-Luxemburg	23.9	1.9%	0.8%	28.0	2.2%	0.9%	31.5	2.5%	1.0%
France	23.8	1.9%	0.8%	31.0	2.4%	1.0%	30.0	2.3%	0.9%
Spain	23.6	1.9%	0.8%	22.2	1.7%	0.7%	41.2	3.2%	1.3%
Italy	20.2	1.6%	0.7%	18.0	1.4%	0.6%	15.6	1.2%	0.5%
Canada	18.8	1.5%	0.6%	18.5	1.5%	0.6%	12.4	1.0%	0.4%
Switzerland	15.7	1.3%	0.5%	26.3	2.1%	0.8%	33.7	2.6%	1.0%
Netherland Antilles	15.0	1.2%	0.5%	11.8	0.9%	0.4%	21.7	1.7%	0.7%
Other	183.1	14.8%	6.2%	191.2	15.1%	5.9%	194.1	15.2%	6.0%
Estimated Foreign Total	\$1,240.1	100.0%	41.9%	\$1,268.8	100.0%	39.2%	\$1,278.7	100.0%	39.5%

Source: Treasury Foreign Portfolio Investment Survey benchmark as of end-year 1994 and monthly data collected under the Treasury International Capital reporting system.

MARKET YIELDS ON GOVERNMENTS



PRIVATELY HELD TREASURY MARKETABLE DEBT BY MATURITY ^{1/}



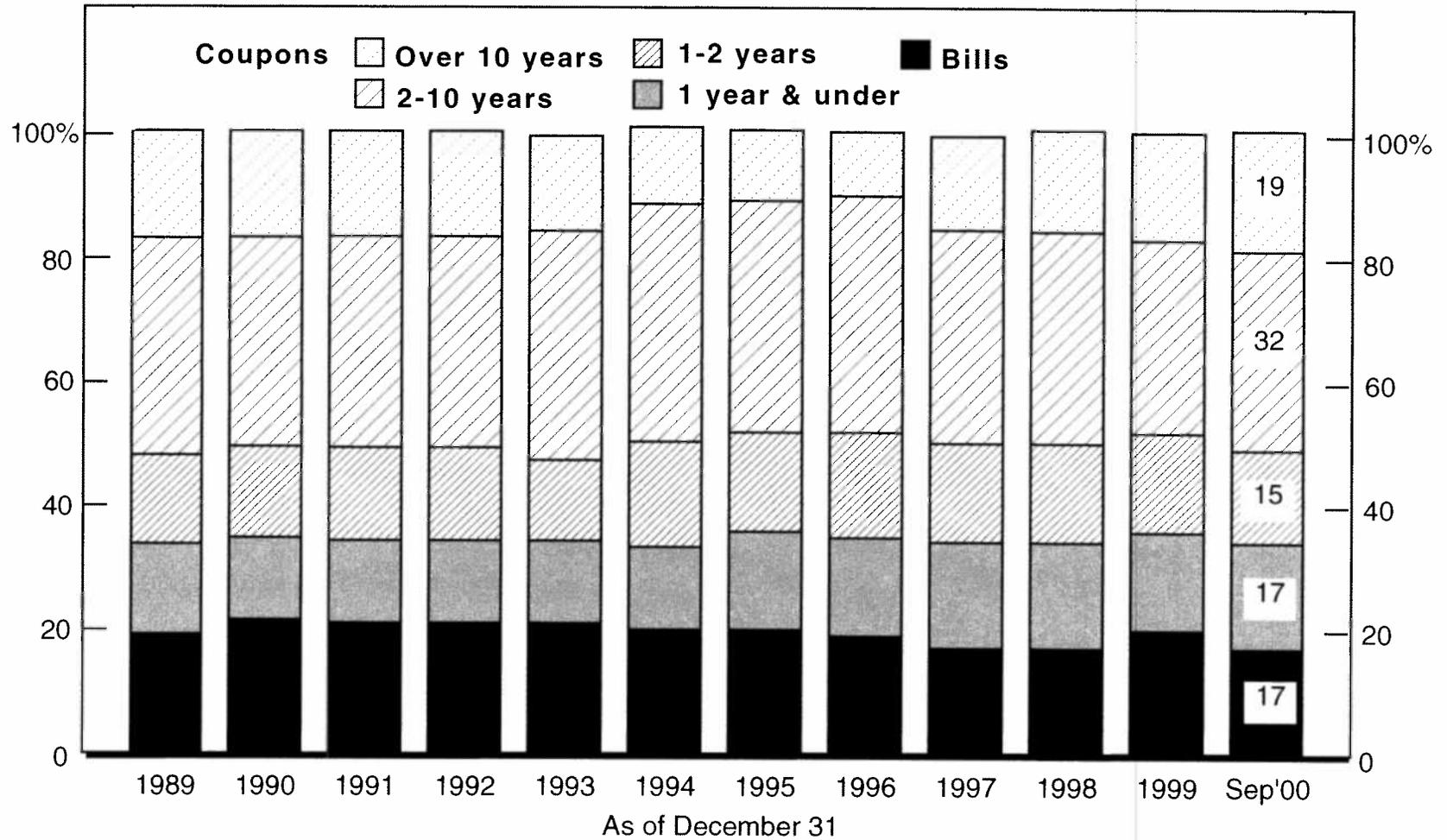
Department of the Treasury
Office of Market Finance

Note: Figures may not add to total due to rounding.
^{1/} Privately held marketable debt excludes holdings of the Federal Reserve.

October 30, 2000-18

PRIVATELY HELD TREASURY MARKETABLE DEBT ^{1/}

Percent Distribution By Maturity



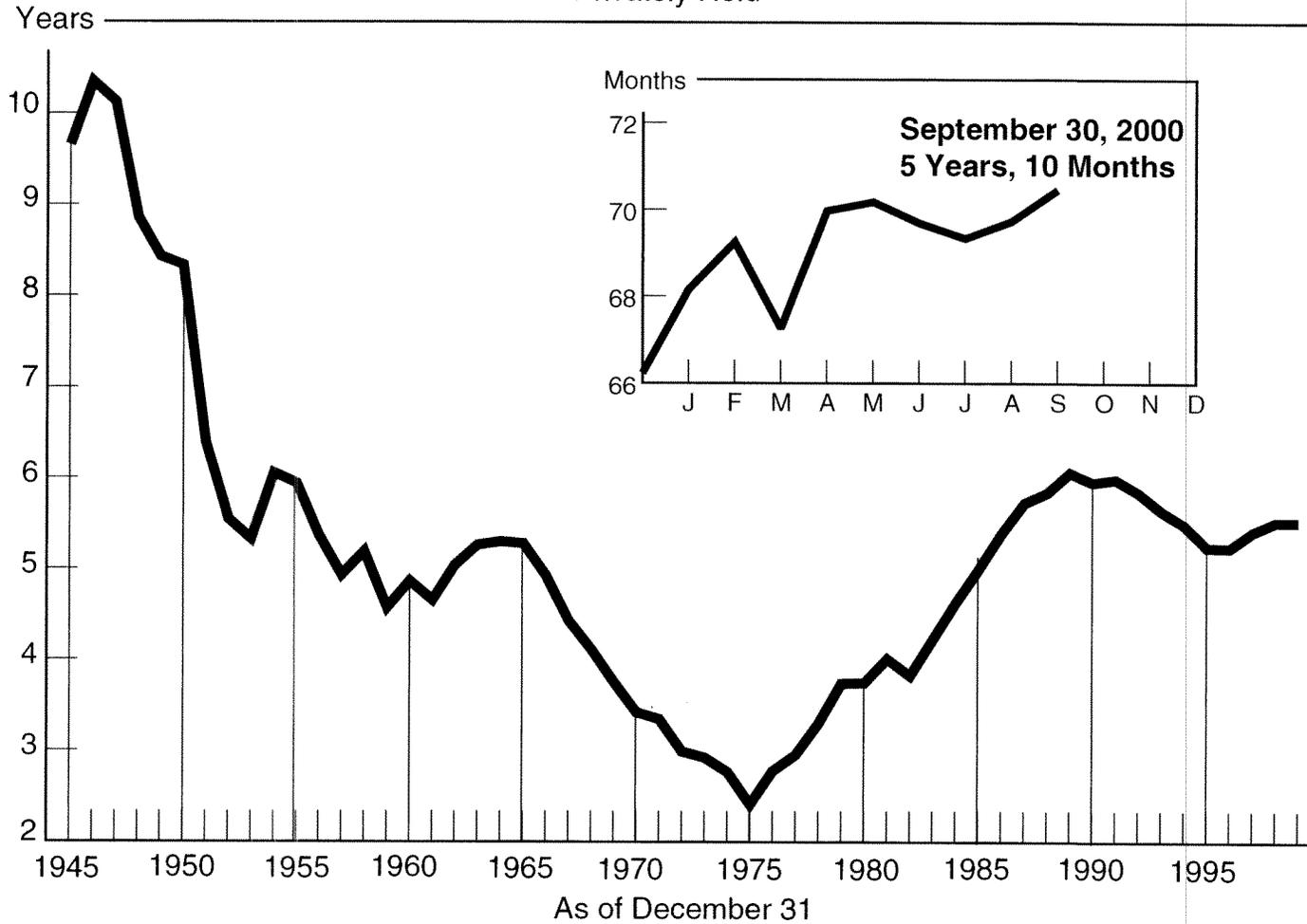
Department of the Treasury
Office of Market Finance

^{1/} Privately held marketable debt excludes holdings of the Federal Reserve.

October 30, 2000-19

AVERAGE LENGTH OF THE MARKETABLE DEBT^{1/}

Privately Held



^{1/} Excludes inflation-indexed securities; including IIS the average length was 6 years and 2 months, as of September 30, 2000.

MATURING COUPON ISSUES

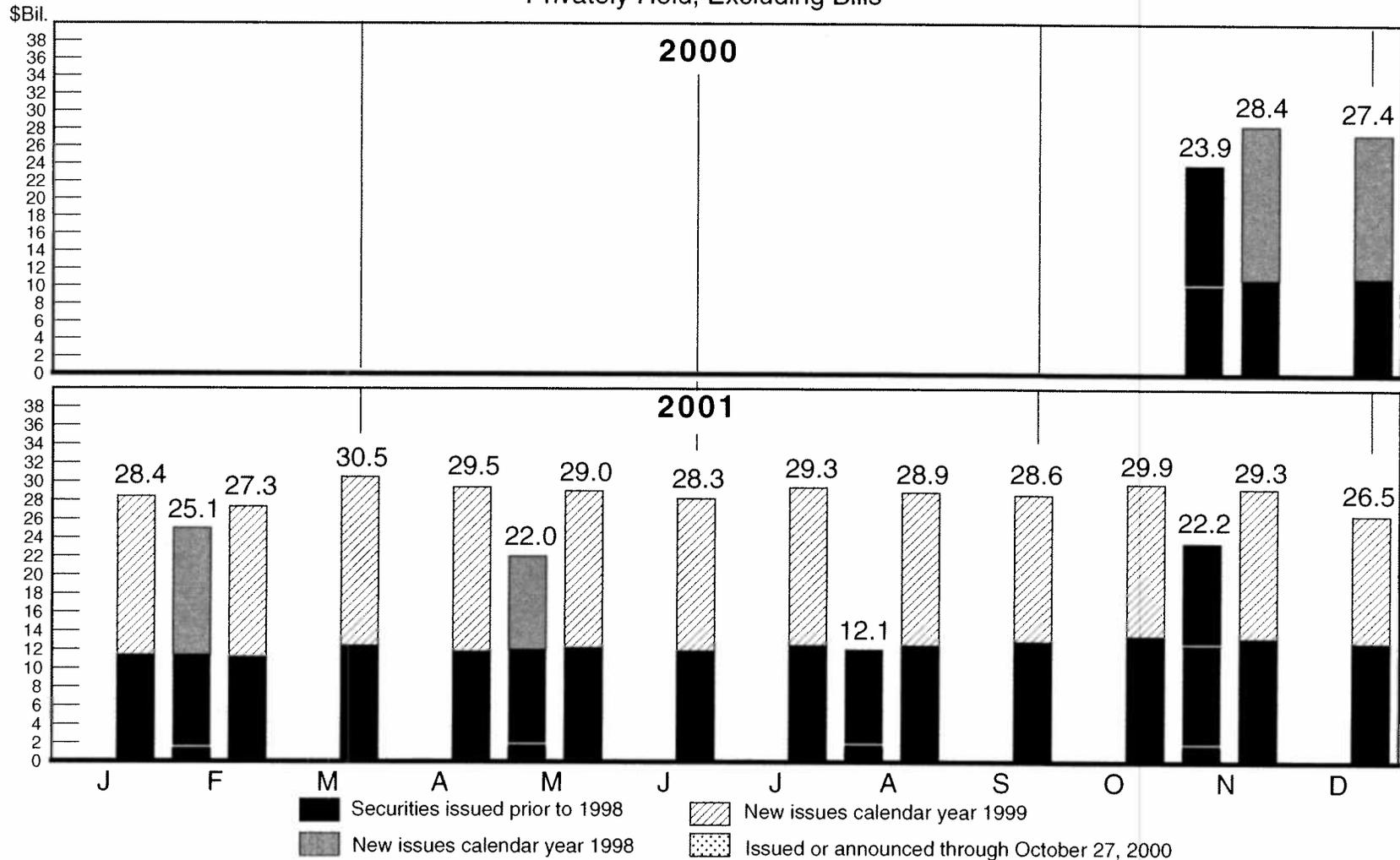
November 2000 — March 2001

(in millions of dollars)

Maturing Coupons	September 30, 2000		
	Total	Privately Held	Federal Reserve
8 1/2% Note 11/15/00	11,519	10,023	1,496
5 3/4% Note 11/15/00	16,036	13,854	2,182
5 5/8% Note 11/30/00	12,357	10,844	1,513
4 5/8% Note 11/30/00	20,158	17,557	2,601
5 1/2% Note 12/31/00	12,821	10,953	1,868
4 5/8% Note 12/31/00	19,475	16,449	3,026
5 1/4% Note 1/31/01	12,816	11,386	1,430
4 1/2% Note 1/31/01	19,777	17,012	2,765
11 3/4% Bond 2/15/01	1,501	1,335	166
7 3/4% Note 2/15/01	11,313	10,104	1,209
5 3/8% Note 2/15/01	15,367	13,614	1,753
5 5/8% Note 2/28/01	12,820	11,213	1,607
5 % Note 2/28/01	19,587	16,133	3,454
6 3/8% Note 3/31/01	14,181	12,382	1,799
4 7/8% Note 3/31/01	21,605	18,070	3,535
Totals	221,333	190,929	30,404

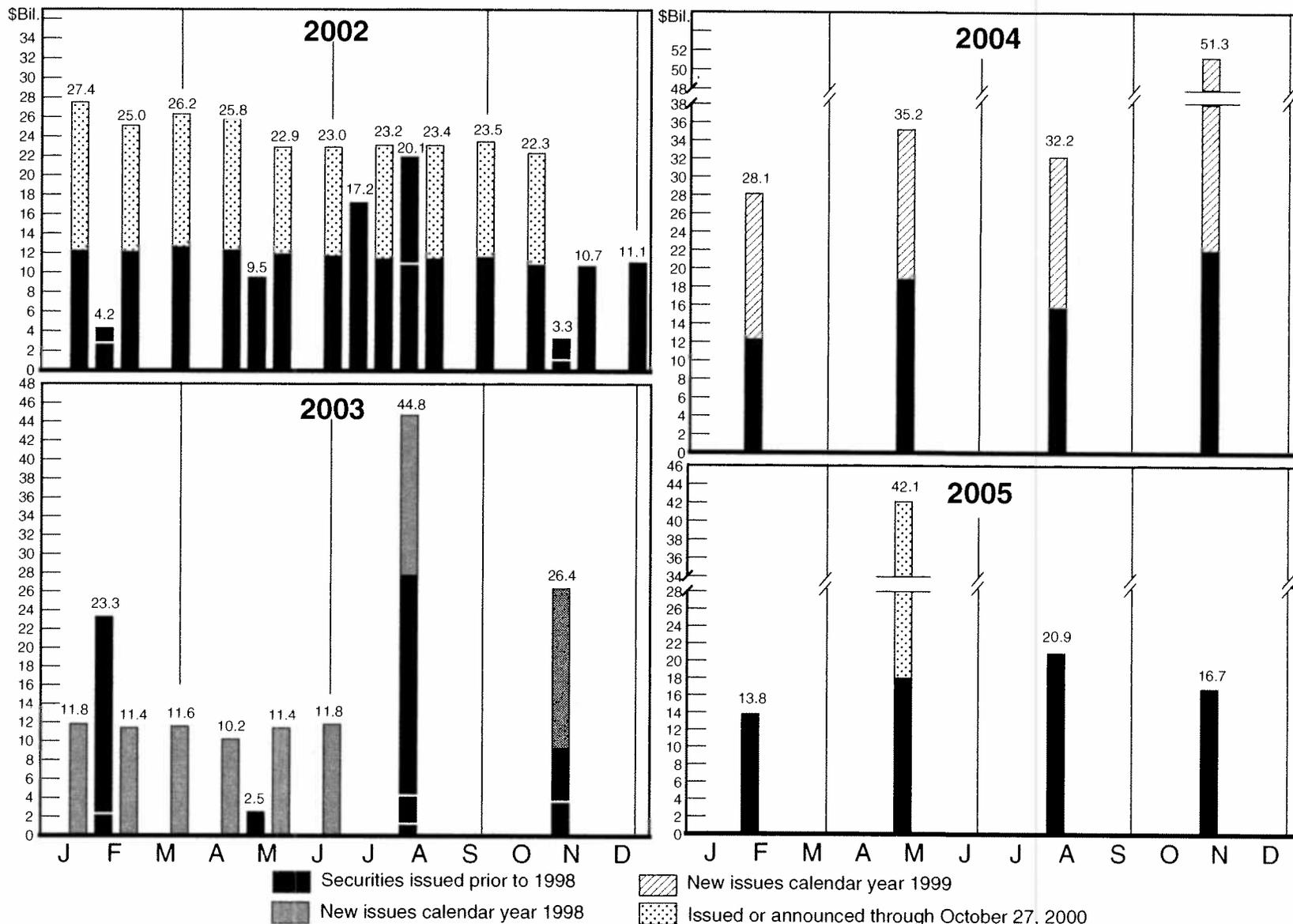
TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills



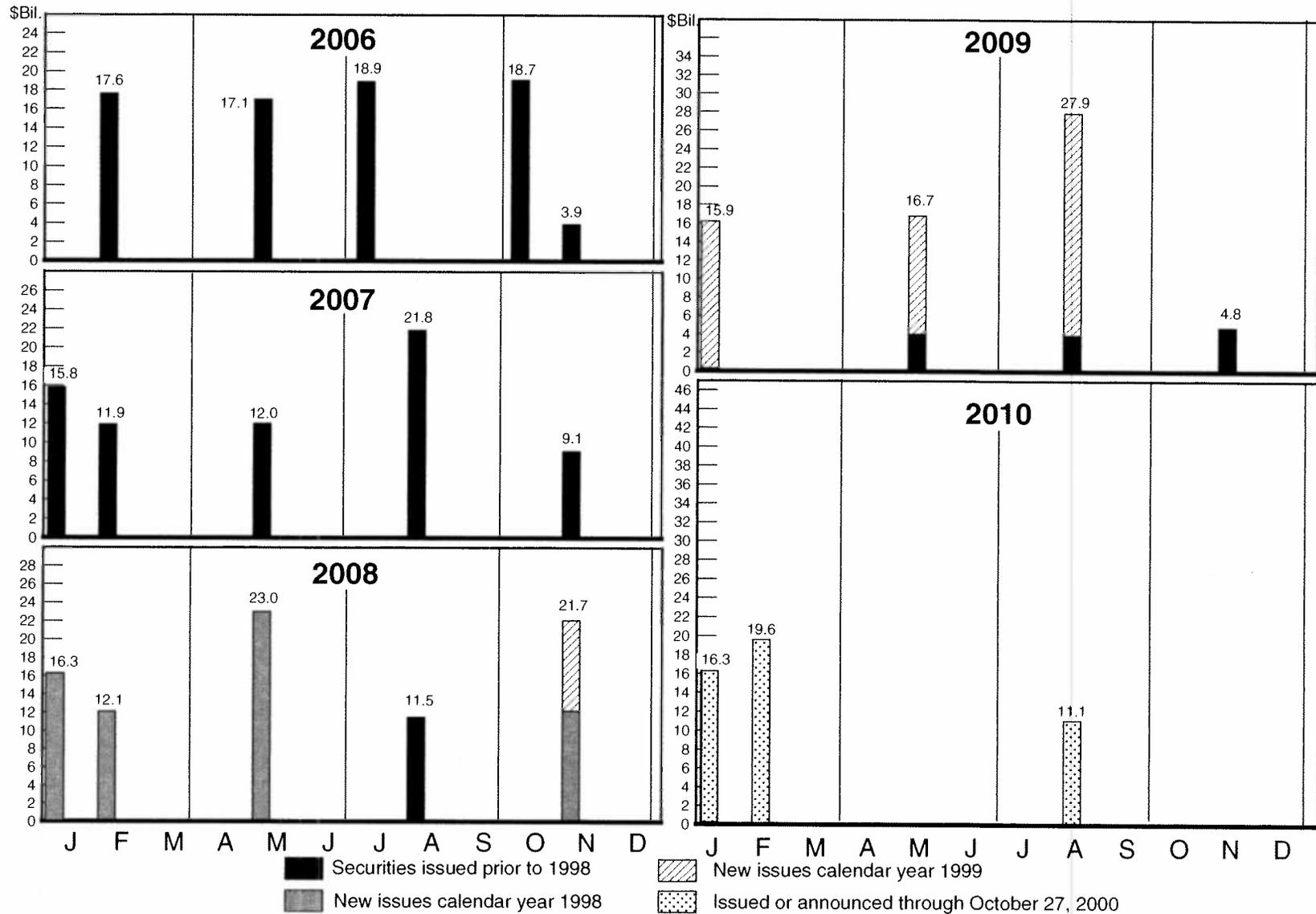
TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills



TREASURY MARKETABLE MATURITIES

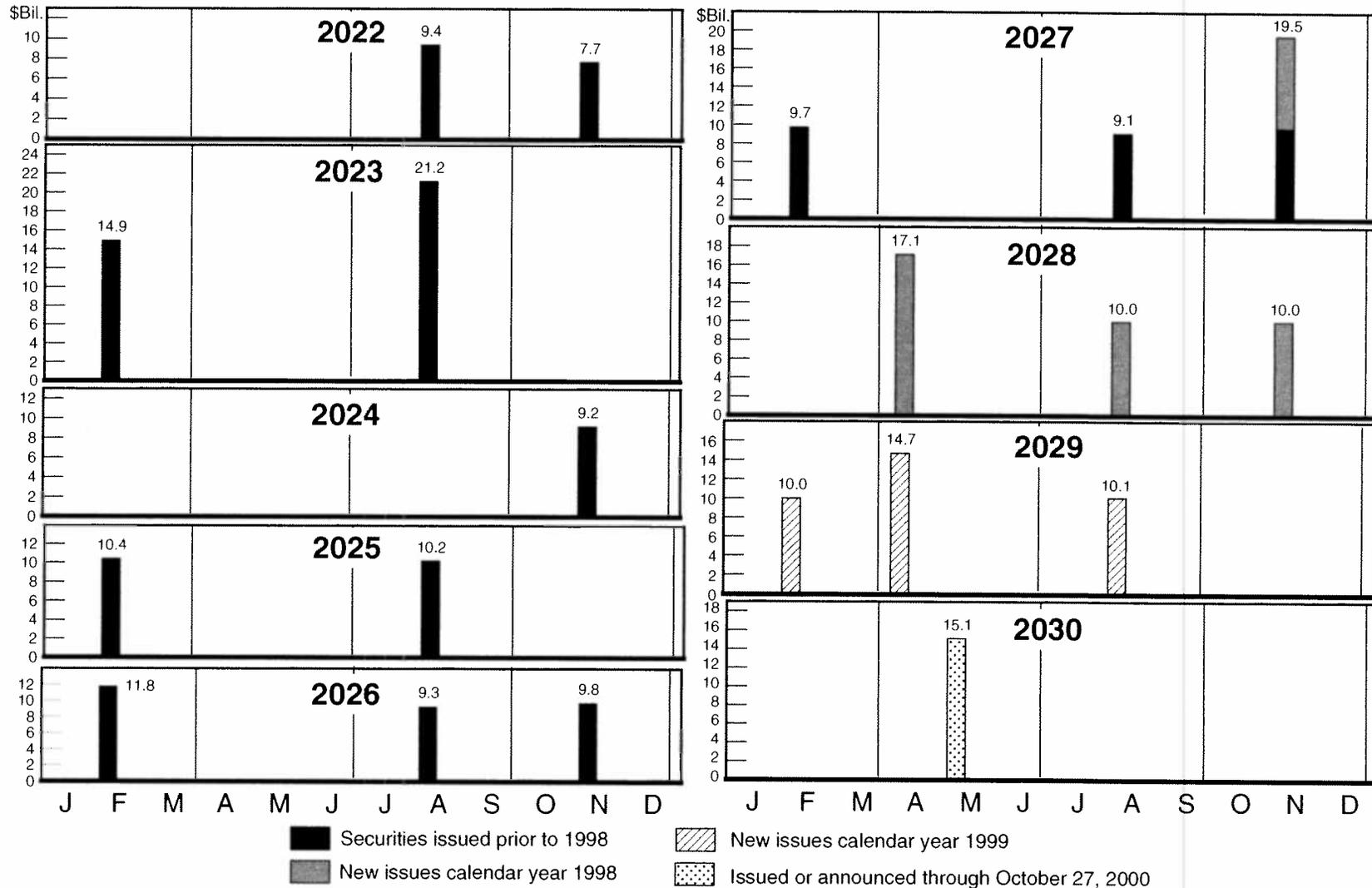
Privately Held, Excluding Bills



Note: In the case of callables, maturities represent first call date.

TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills



Note: In the case of callables, maturities represent first call date.

TENTATIVE SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN NOVEMBER 2000 ^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
		1 Announce 5-year note 9 3/4-year note	2	3
6	7 Auction 5-year note ^{2/}	8 Auction 9 3/4-year note ^{2/} Announce buyback	9	10 Holiday
13	14	15 Announce buyback	16	17
20	21	22 Announce 2-year note Announce 52-week bill	23 Holiday	24
27	28 Auction 52-week bill ^{3/}	29 Auction 2-year note ^{3/}	30	

^{1/} Does not include regular Monday bill auctions

^{2/} For settlement November 15

^{3/} For settlement November 30

TENTATIVE SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN DECEMBER 2000^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
				1
4	5	6 Announce buyback	7	8
11	12	13 Announce buyback	14	15
18	19	20 Announce 2-year note	21	22
25 Holiday	26	27 Auction 2-year note ^{2/}	28	29

^{1/}Does not include regular Monday bill auctions
^{2/}For settlement January 2

TENTATIVE SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN JANUARY 2001 ^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
1 Holiday	2	3 Announce Inflation-indexed 10-year note	4	5
8	9	10 Auction Inflation-indexed 10-year note ^{2/}	11	12
15 Holiday	16	17 Announce 2-year Announce buyback	18	19
22	23	24 Auction 2-year note ^{3/} Announce buyback	25	26
29	30	31 Announce 4 3/4-year & 10-year notes & 30-year bond ^{4/}		

^{1/}Does not include regular Monday bill auctions

^{2/}For settlement January 16

^{3/}For settlement January 31

^{4/}For settlement February 15