

**TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 1ST QUARTER 2020\***  
**BILLIONS OF DOLLARS**

				<u>NEW MONEY</u>	
<i>Net BILLS Issuance for the quarter</i>				153.11	
ISSUE	SETTLEMENT DATE	OFFERED AMOUNT	CHANGE	MATURING AMOUNT **	NEW MONEY
<b>COUPONS</b>					
<i>3-year Note</i>	<i>1/15</i>	<i>38.00</i>	<i>0.00</i>		
<i>10-year Note (r)</i>	<i>1/15</i>	<i>24.00</i>	<i>0.00</i>		
<i>30-year Bond (r)</i>	<i>1/15</i>	<i>16.00</i>	<i>0.00</i>	<i>45.35</i>	<i>32.65</i>
<i>2-year FRN</i>	<i>1/31</i>	<i>20.00</i>	<i>0.00</i>		
<i>10-year TIPS</i>	<i>1/31</i>	<i>14.00</i>	<i>0.00</i>		
<i>2-year note</i>	<i>1/31</i>	<i>40.00</i>	<i>0.00</i>		
<i>5-year note</i>	<i>1/31</i>	<i>41.00</i>	<i>0.00</i>		
<i>7-year note</i>	<i>1/31</i>	<i>32.00</i>	<i>0.00</i>	<i>128.49</i>	<i>18.51</i>
<i>3-year Note</i>	<i>2/18</i>	<i>38.00</i>	<i>0.00</i>		
<i>10-year Note</i>	<i>2/18</i>	<i>27.00</i>	<i>0.00</i>		
<i>30-year Bond</i>	<i>2/18</i>	<i>19.00</i>	<i>0.00</i>	<i>70.69</i>	<i>13.31</i>
<i>2-year FRN (r)</i>	<i>2/28</i>	<i>18.00</i>	<i>0.00</i>		
<i>30-year TIPS</i>	<i>2/28</i>	<i>8.00</i>	<i>0.00</i>	<i>0.00</i>	<i>26.00</i>
<i>2-year note</i>	<i>3/2</i>	<i>40.00</i>	<i>0.00</i>		
<i>5-year note</i>	<i>3/2</i>	<i>41.00</i>	<i>0.00</i>		
<i>7-year note</i>	<i>3/2</i>	<i>32.00</i>	<i>0.00</i>	<i>82.08</i>	<i>30.92</i>
<i>3-year Note</i>	<i>3/16</i>	<i>38.00</i>	<i>0.00</i>		
<i>10-year Note (r)</i>	<i>3/16</i>	<i>24.00</i>	<i>0.00</i>		
<i>30-year Bond (r)</i>	<i>3/16</i>	<i>16.00</i>	<i>0.00</i>	<i>24.00</i>	<i>54.00</i>
<i>2-year FRN (r)</i>	<i>3/27</i>	<i>18.00</i>	<i>0.00</i>	<i>0.00</i>	<i>18.00</i>
<i>10-year TIPS (r)</i>	<i>3/31</i>	<i>12.00</i>	<i>0.00</i>		
<i>2-year note</i>	<i>3/31</i>	<i>40.00</i>	<i>0.00</i>		
<i>5-year note</i>	<i>3/31</i>	<i>41.00</i>	<i>0.00</i>		
<i>7-year note</i>	<i>3/31</i>	<i>32.00</i>	<i>0.00</i>	<i>82.50</i>	<i>42.50</i>
		<u>669.00</u>		<u>433.11</u>	<u>235.89</u>

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER: 389

\* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

\*\* Maturing amount is based on private holdings as of 10/21/2019 and subject to change based on Fed purchases.