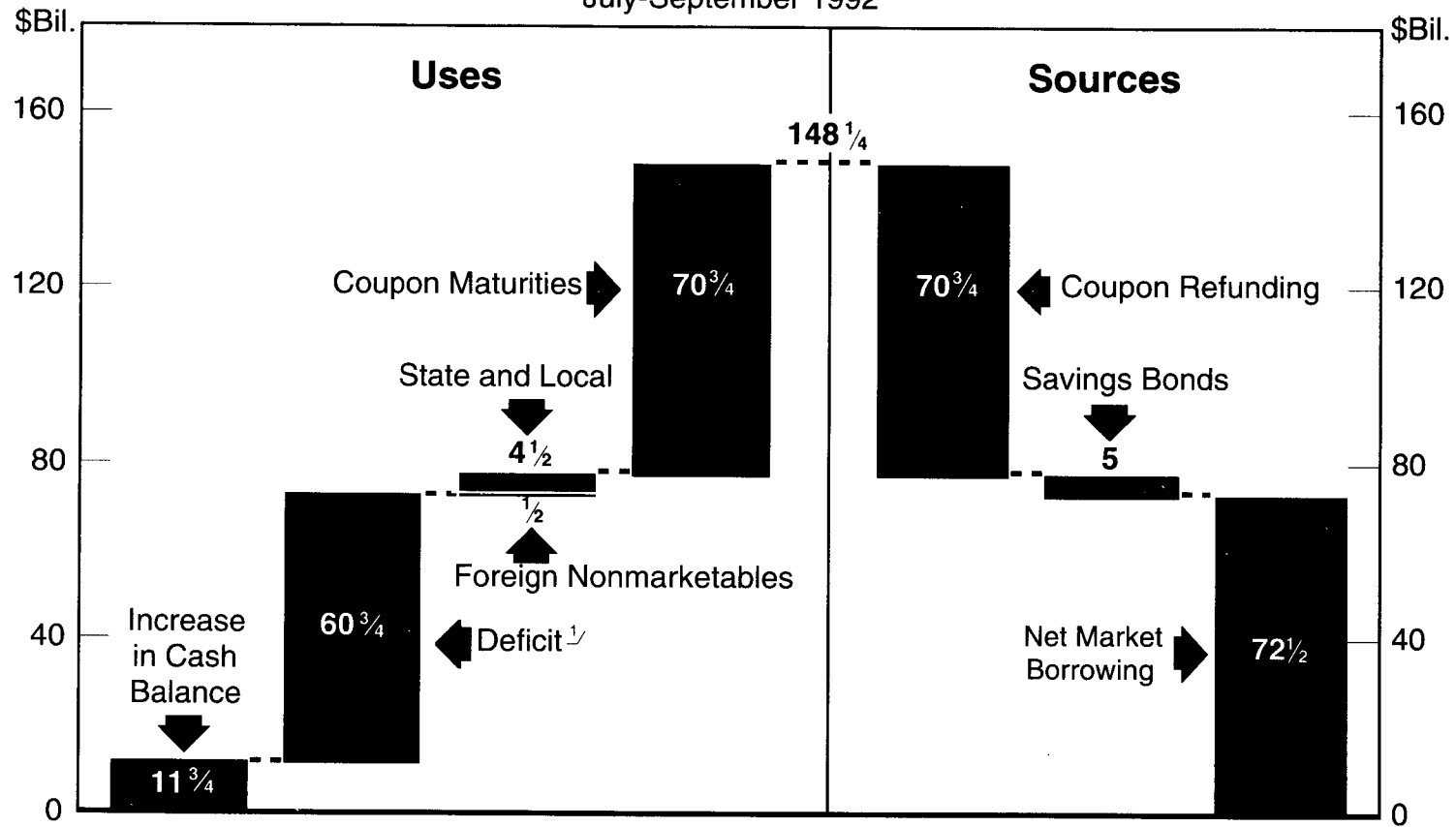


TREASURY FINANCING REQUIREMENTS

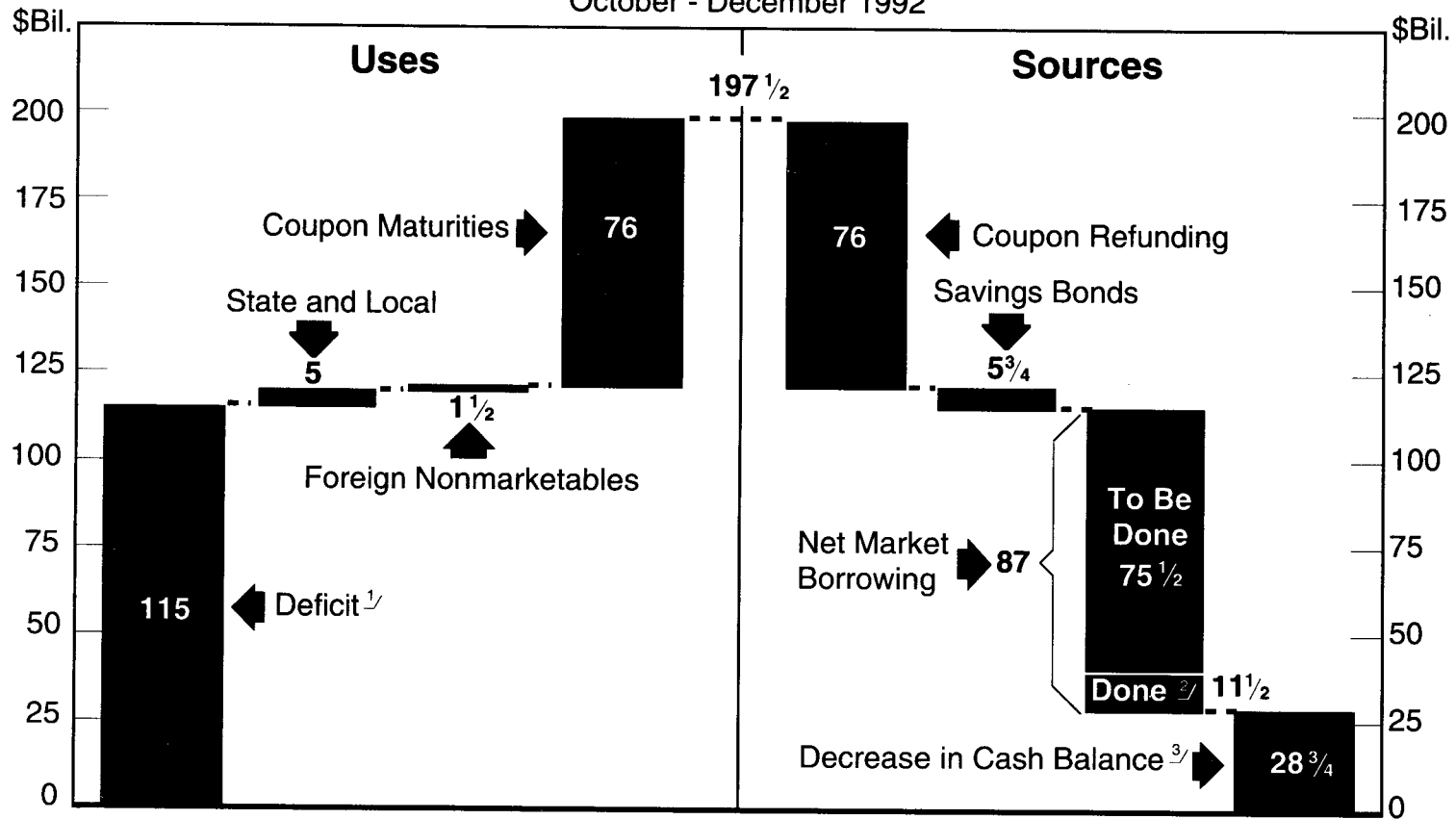
July-September 1992



¹/₂ Includes budget deficit, changes in accrued interest and checks outstanding and minor miscellaneous debt transactions.

TREASURY FINANCING REQUIREMENTS

October - December 1992



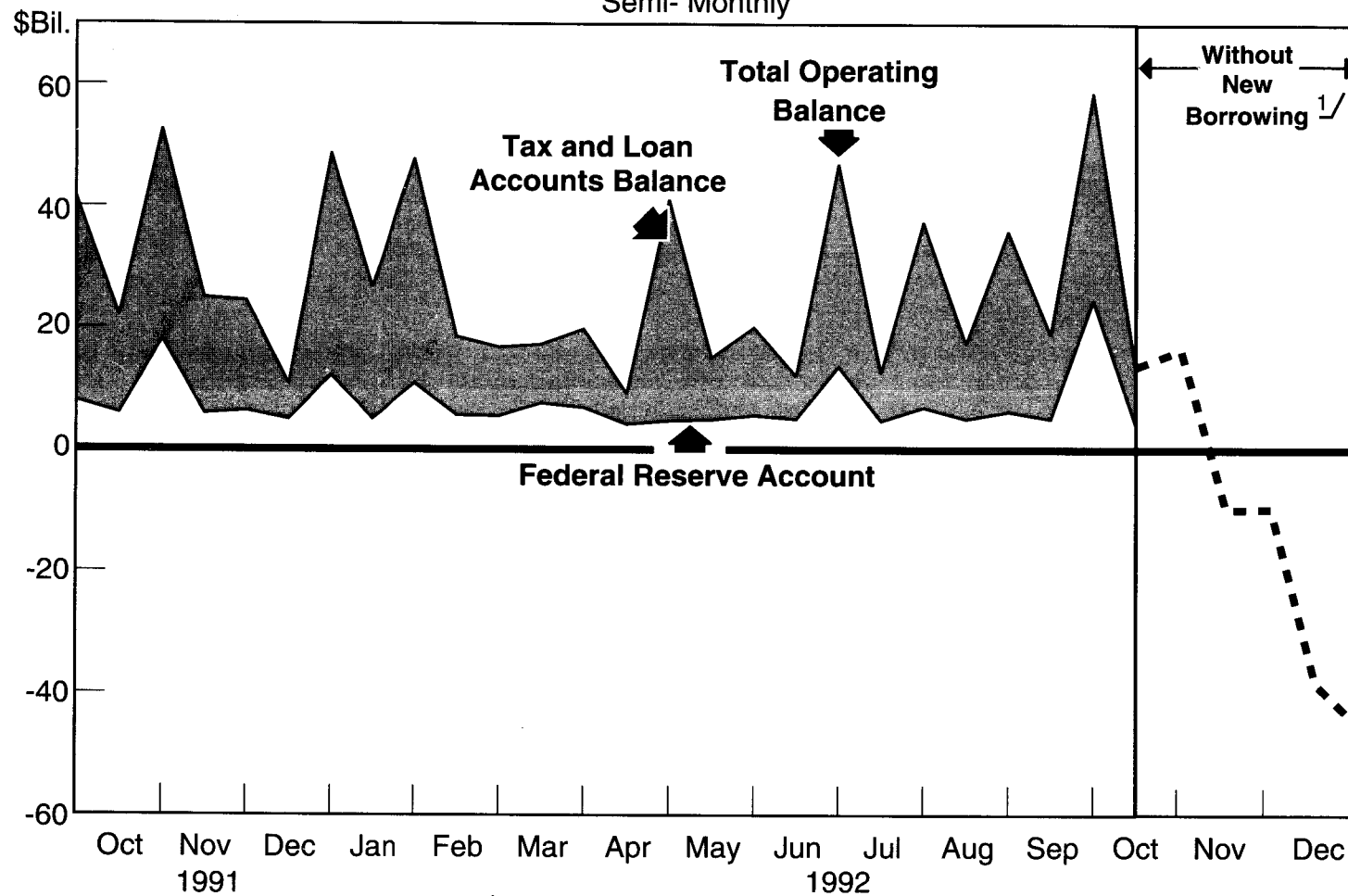
^{1/} Includes budget deficit, changes in accrued interest and checks outstanding and minor miscellaneous debt transactions.

^{2/} Issued or announced through October 30, 1992.

^{3/} Assumes a \$30 billion cash balance December 31, 1992.

TREASURY OPERATING CASH BALANCE

Semi- Monthly

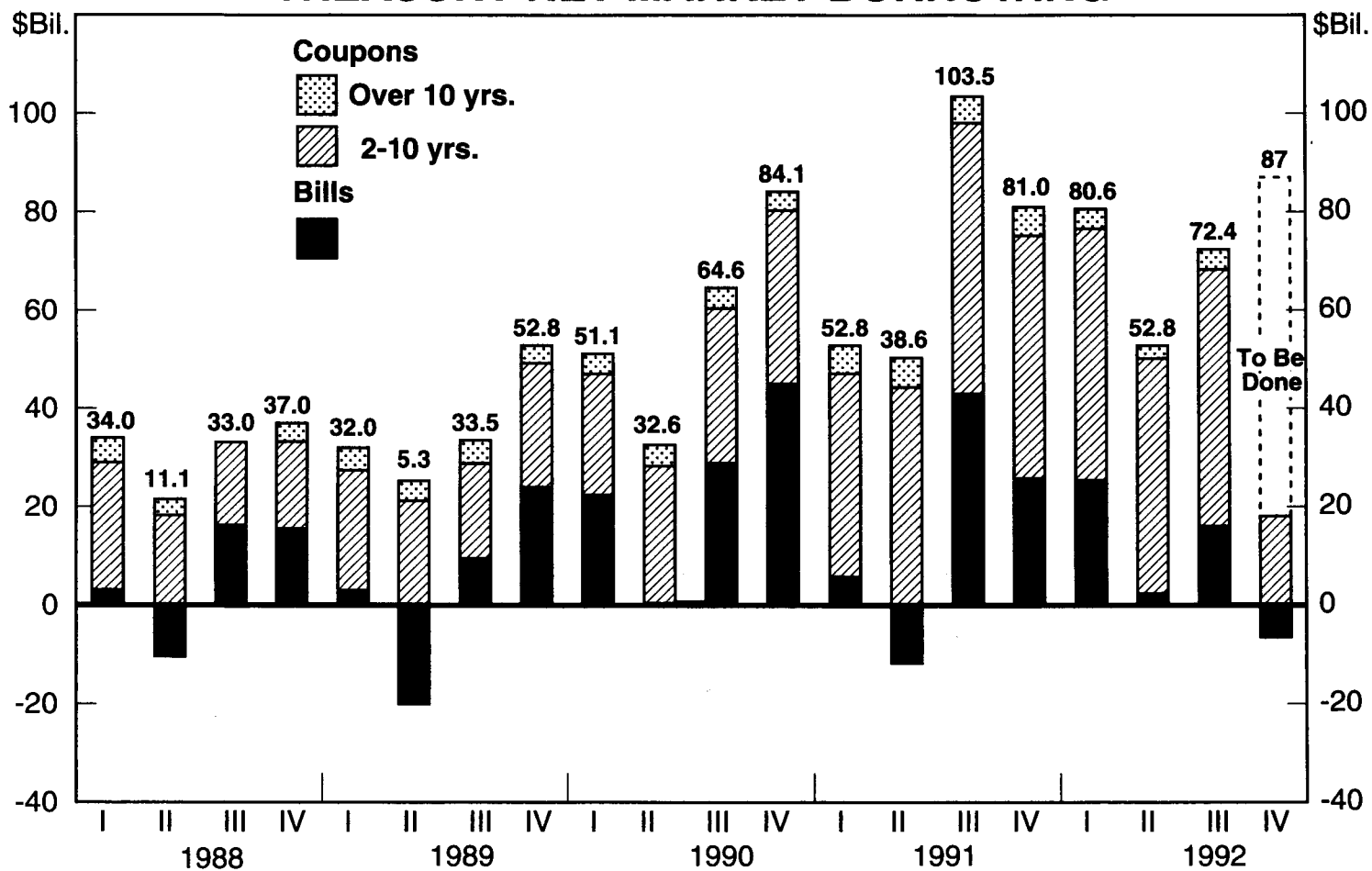


Department of the Treasury
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^{1/} Assumes refunding of maturing issues.

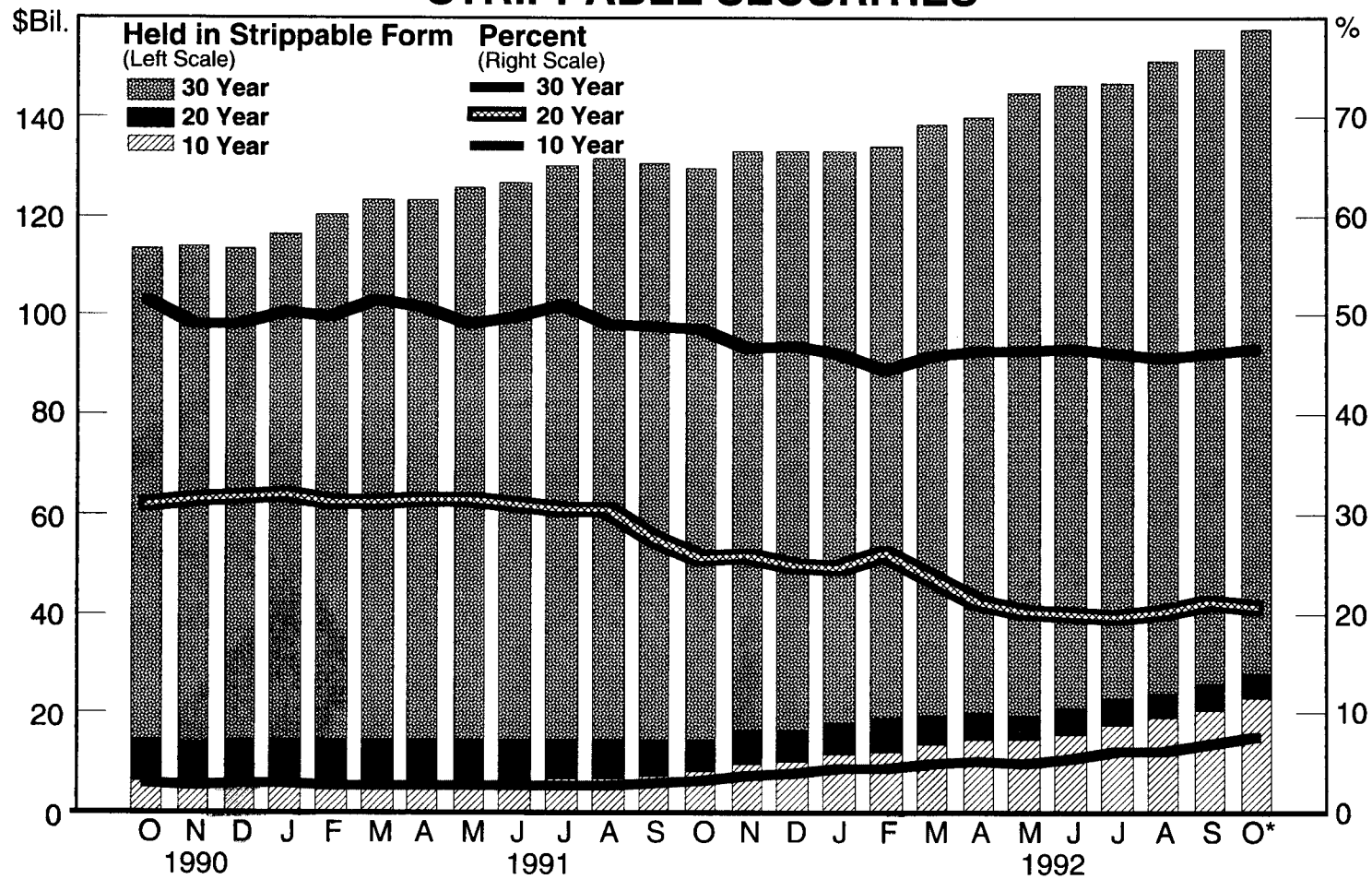
November 2, 1992-25

TREASURY NET MARKET BORROWING ^{1/}



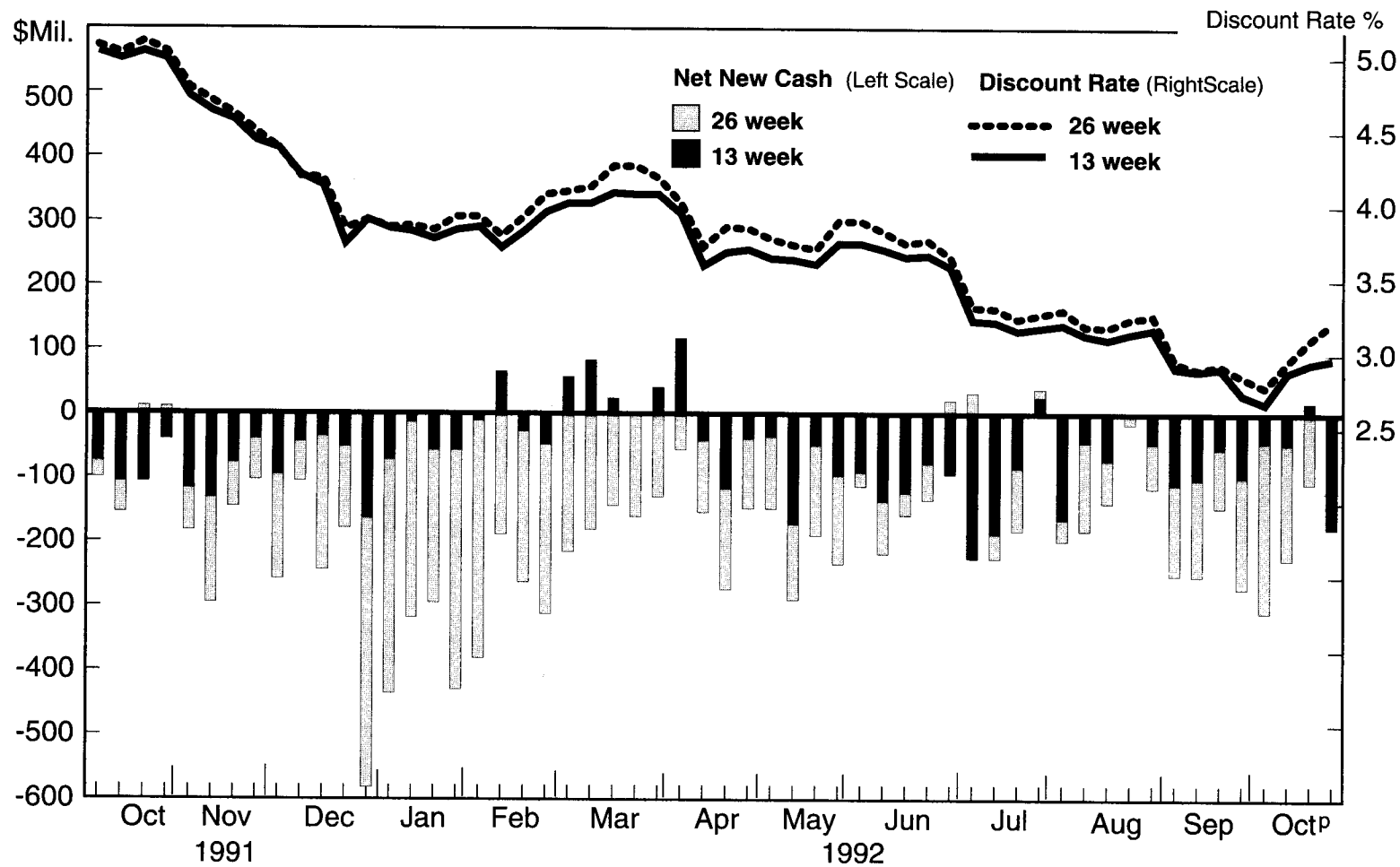
^{1/} Excludes Federal Reserve and Government Account Transactions.

NET STRIPS AS A PERCENT OF PRIVATELY HELD STRIPPABLE SECURITIES



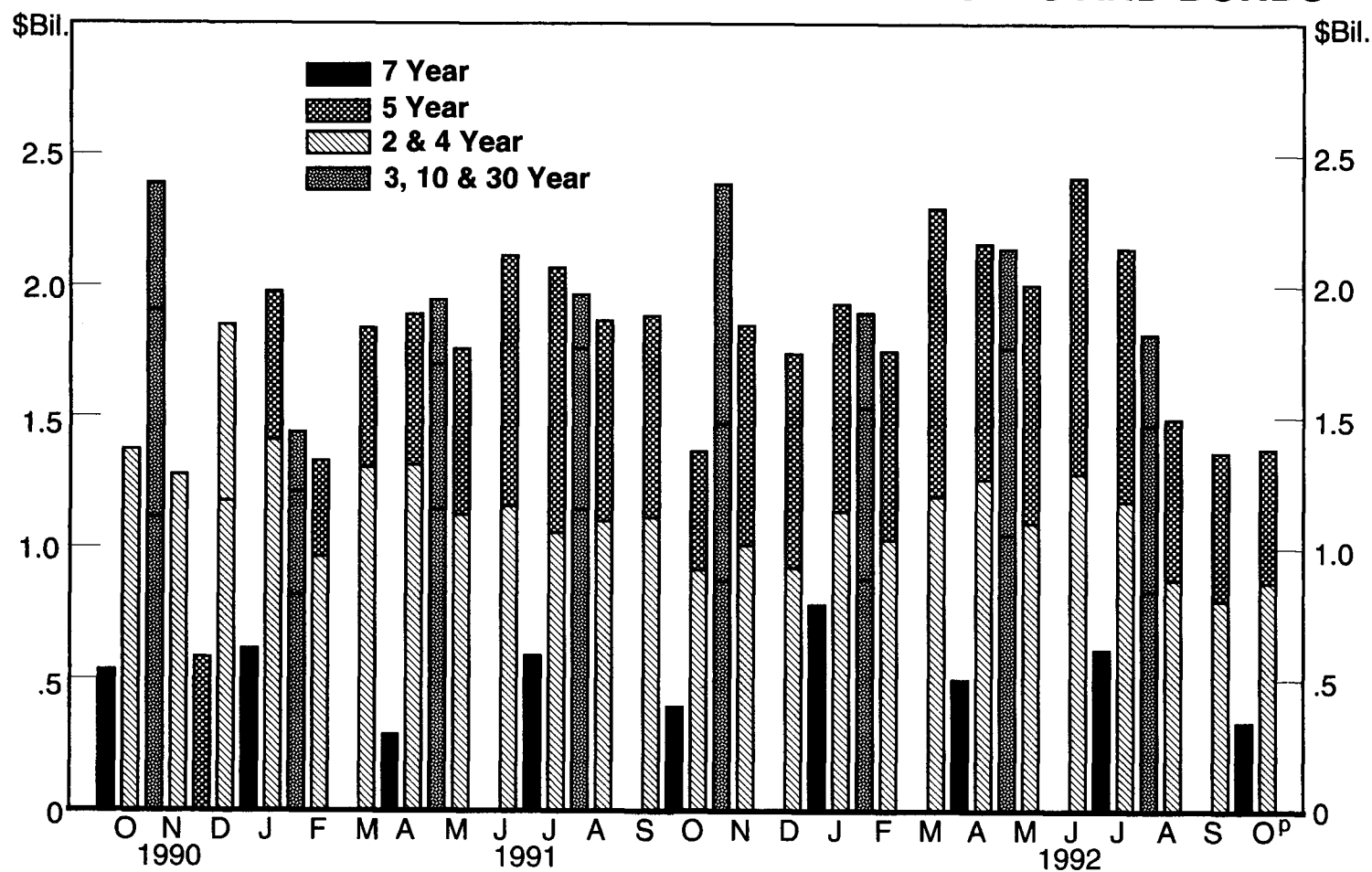
*Through October 23, 1992.

NET NEW CASH FROM NONCOMPETITIVE TENDERS IN WEEKLY BILL AUCTIONS ^{1/}



^{1/} Excludes noncompetitive tenders from foreign official accounts and the Federal Reserve account.
p Preliminary

NONCOMPETITIVE TENDERS IN TREASURY NOTES AND BONDS ^{1/}



^{1/}Excludes foreign add-ons from noncompetitive tenders.

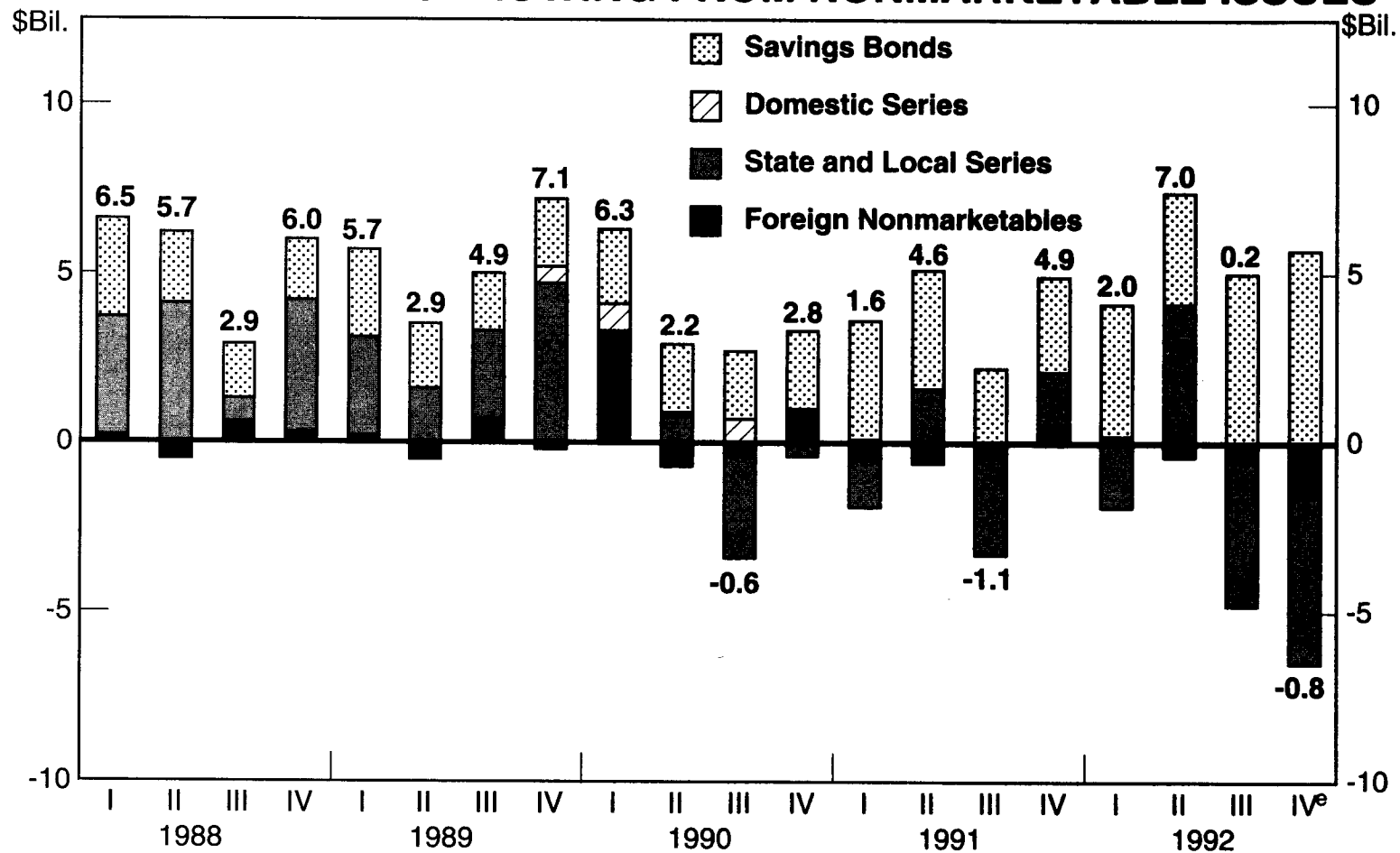
Treasury increased the maximum noncompetitive award to any noncompetitive bidder to \$5 million effective November 5, 1991.

Effective February 11, 1992 a noncompetitive bidder may not hold a position in WI trading, futures, or forward contracts, nor submit both competitive and noncompetitive bids for its own account.

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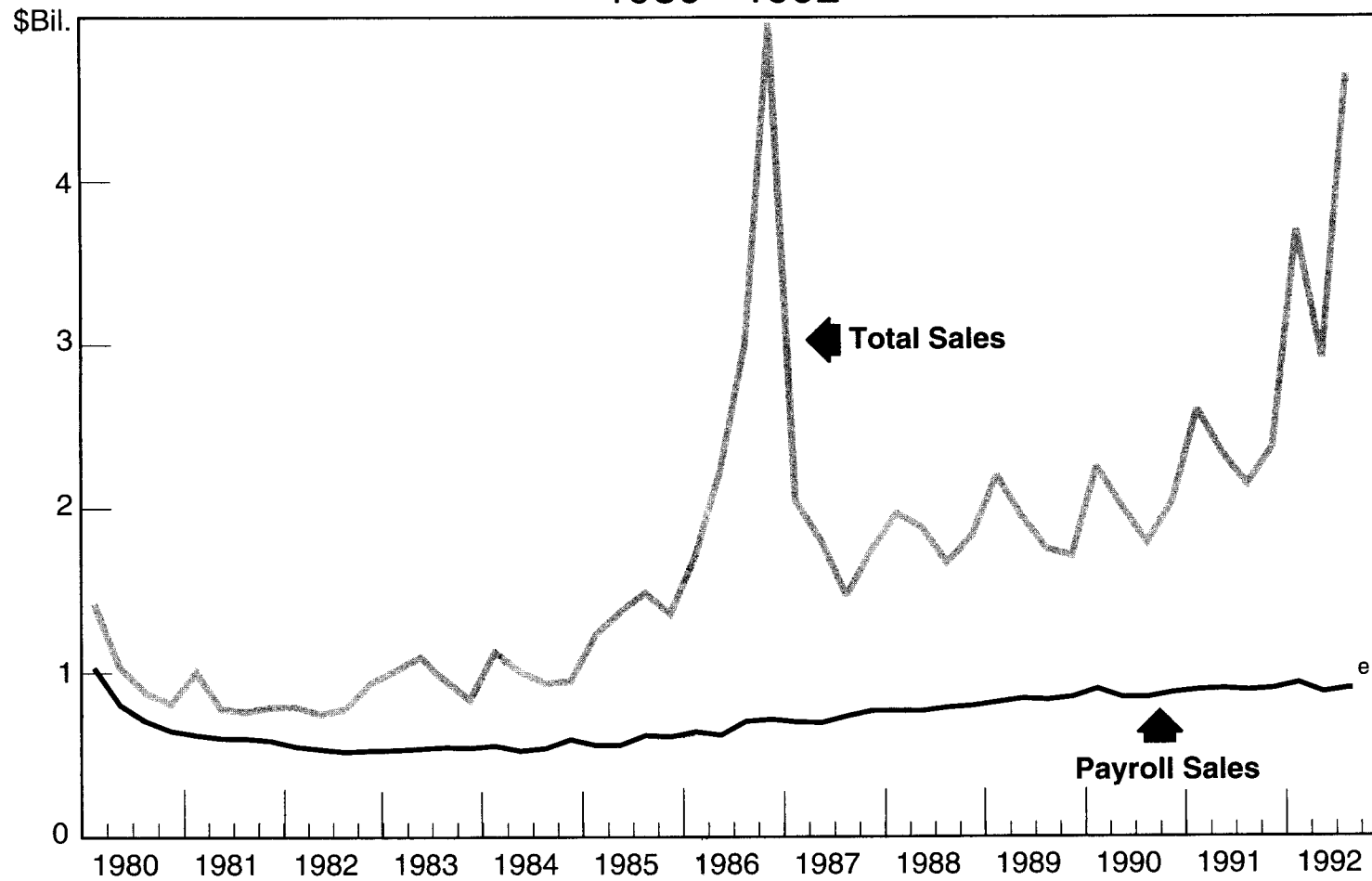
October 30, 1992-24

TREASURY NET BORROWING FROM NONMARKETABLE ISSUES

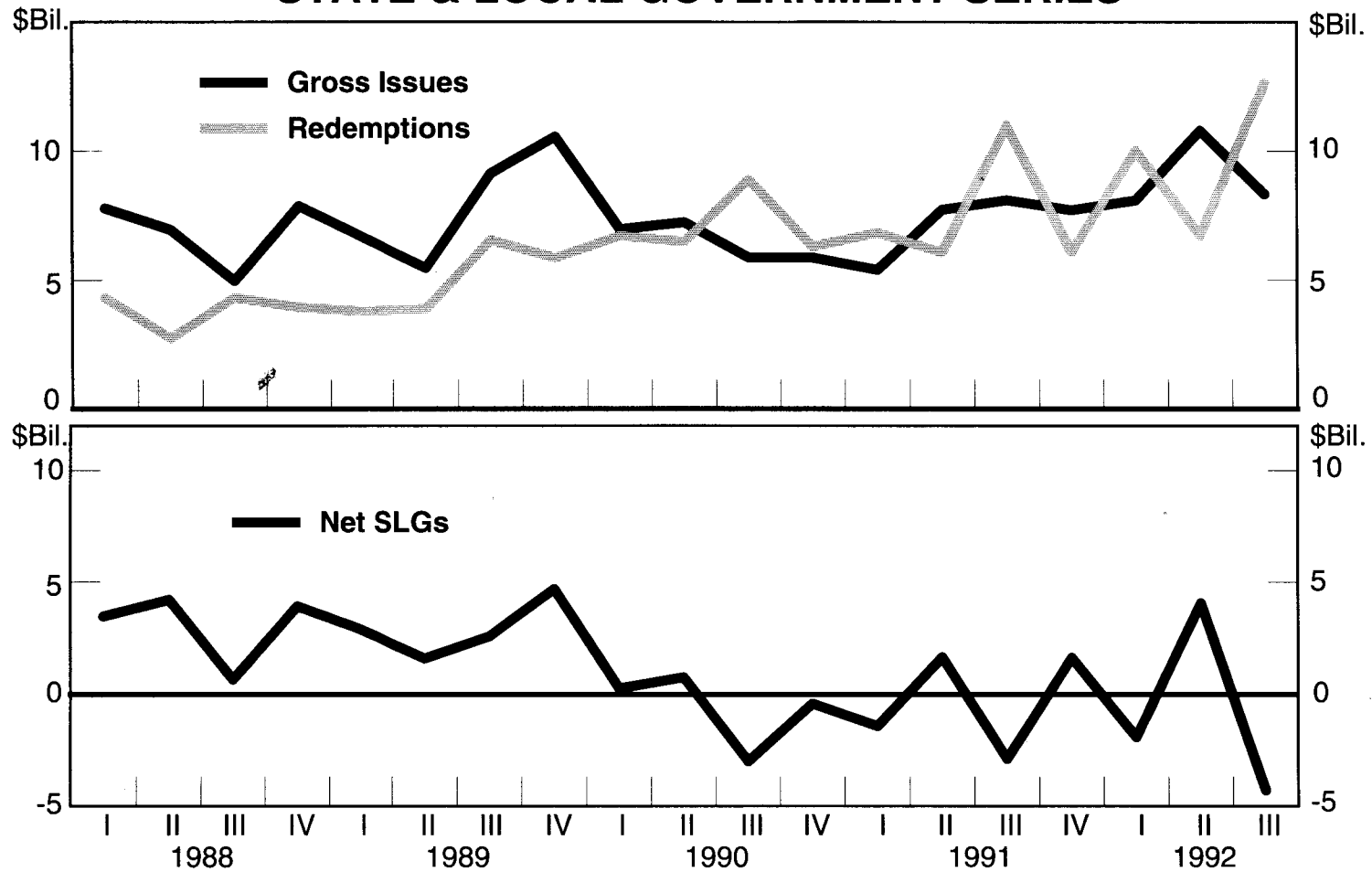


e estimate

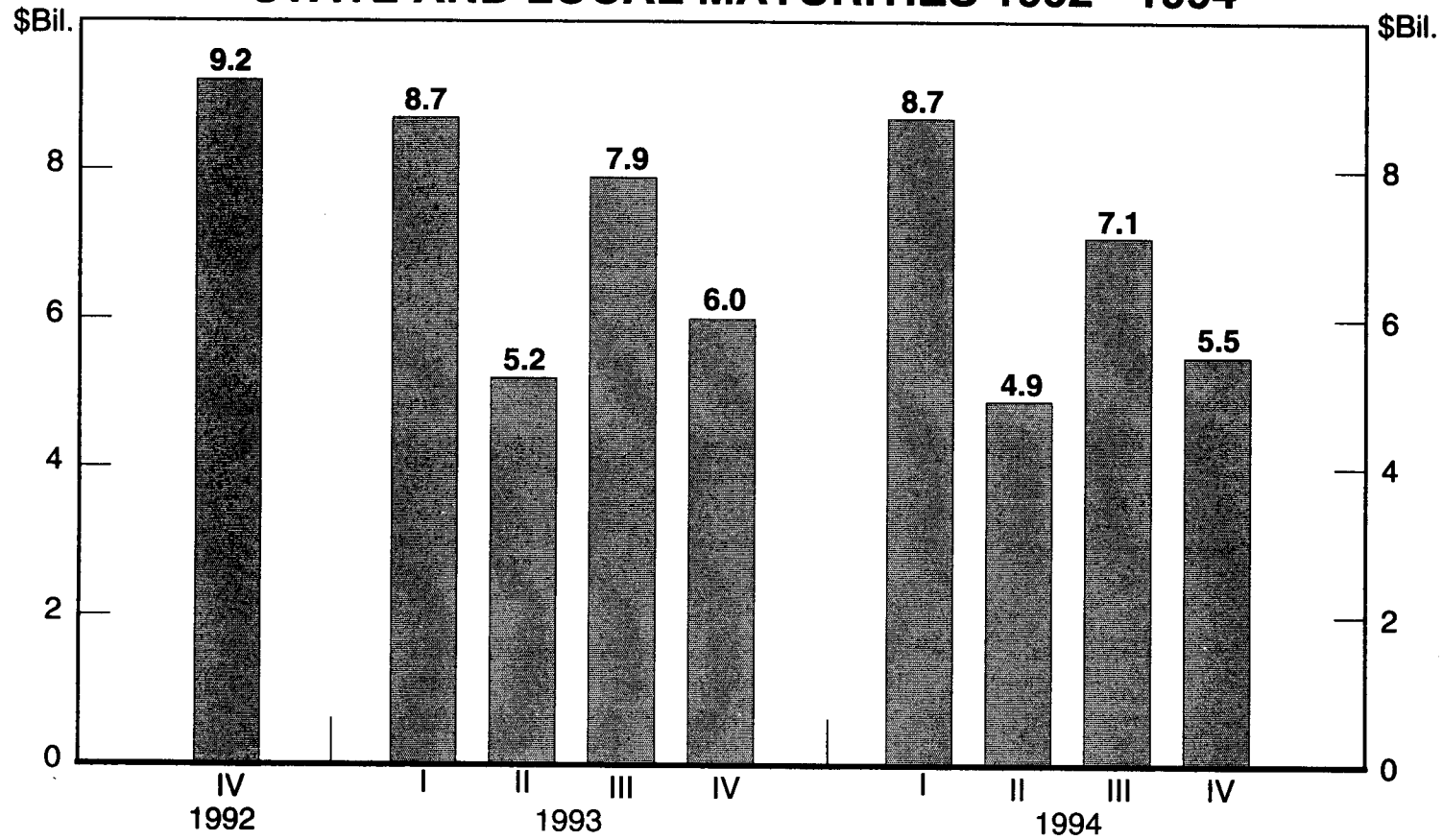
SALES OF UNITED STATES SAVINGS BONDS 1980 - 1992



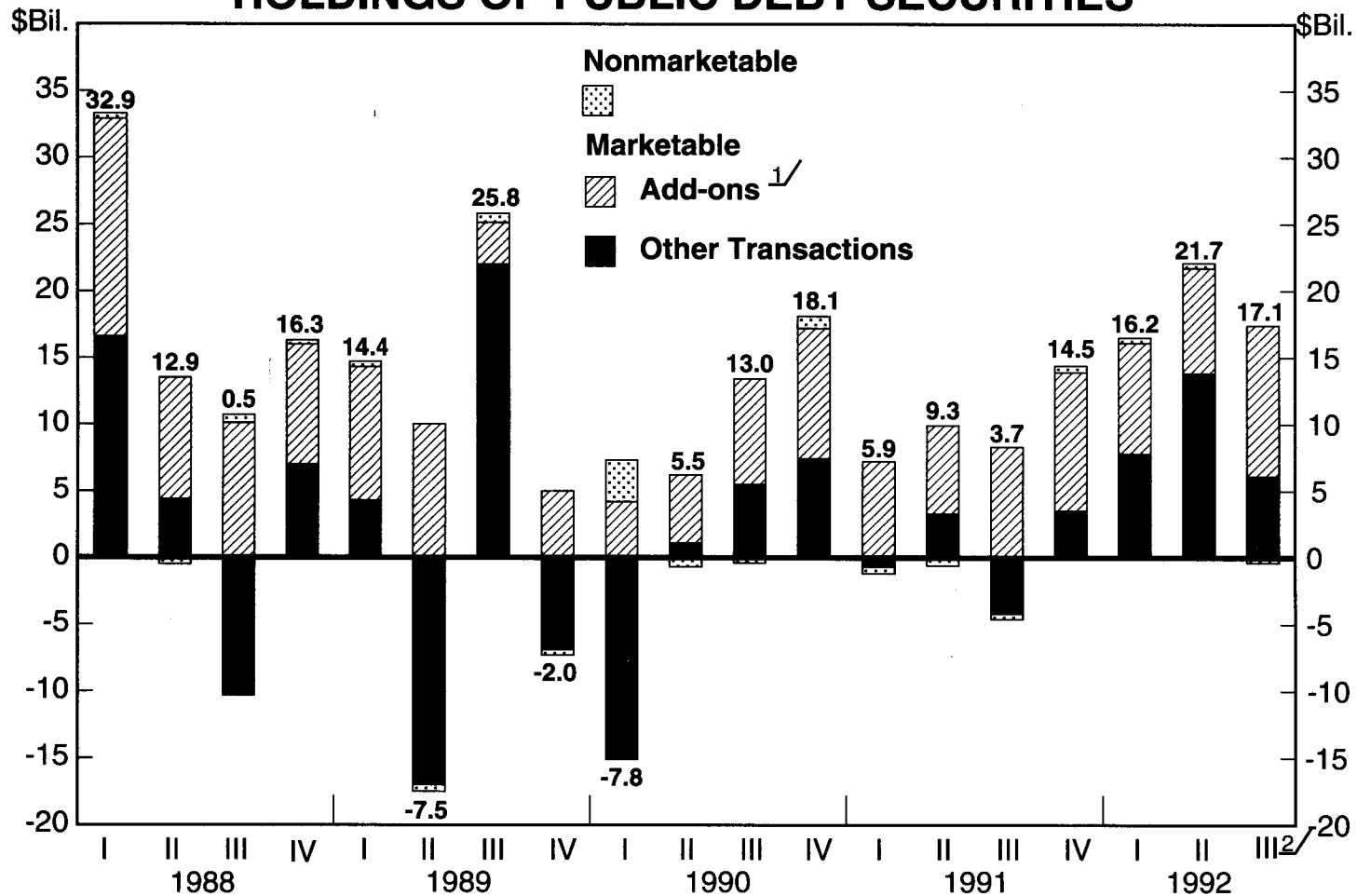
STATE & LOCAL GOVERNMENT SERIES



STATE AND LOCAL MATURITIES 1992 - 1994



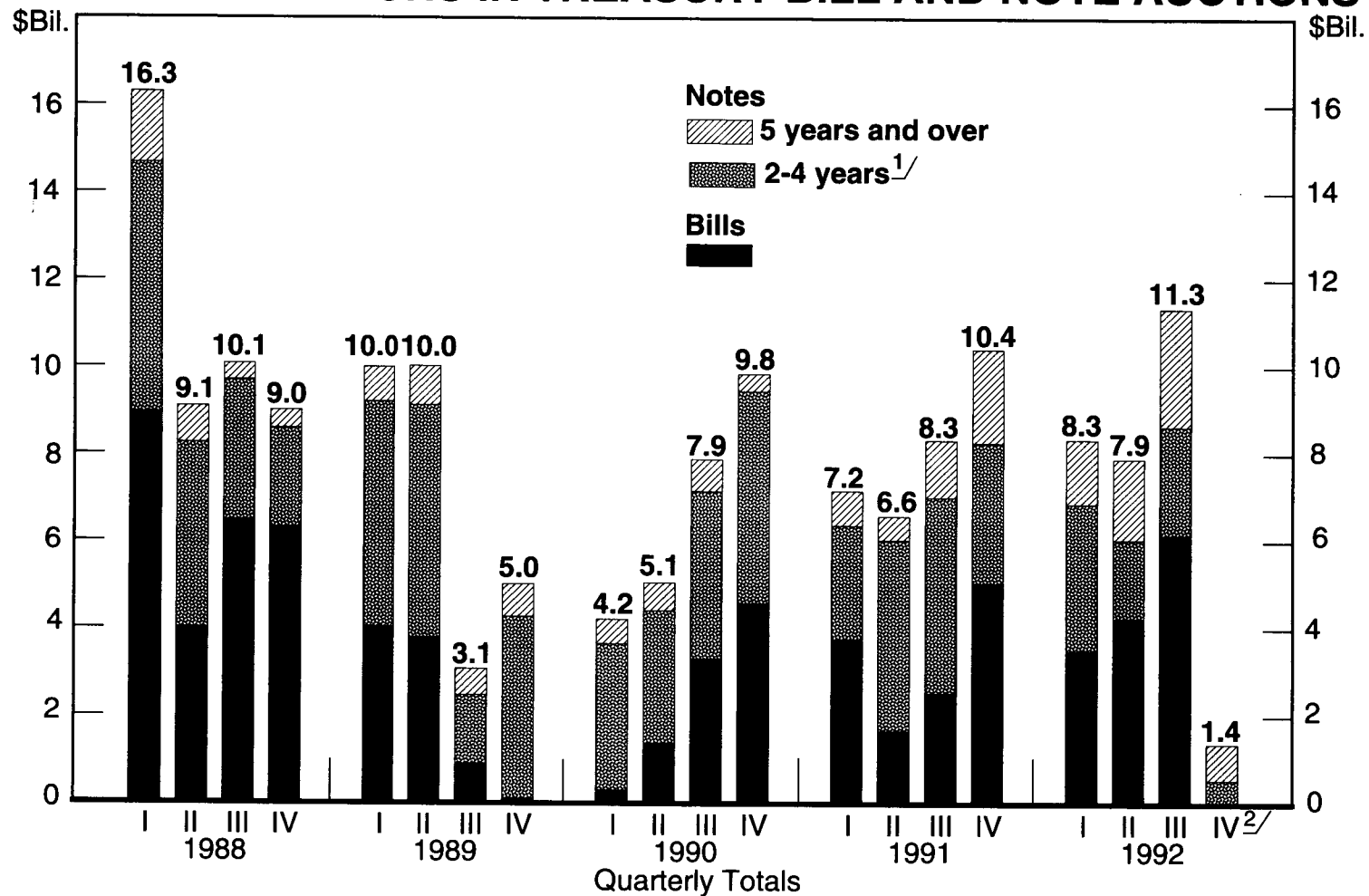
QUARTERLY CHANGES IN FOREIGN AND INTERNATIONAL HOLDINGS OF PUBLIC DEBT SECURITIES



1/ F.R.B purchases of marketable issues as agents for foreign and international monetary authorities which are added to the announced amount of the issue.

2/ Preliminary

FOREIGN ADD-ONS IN TREASURY BILL AND NOTE AUCTIONS

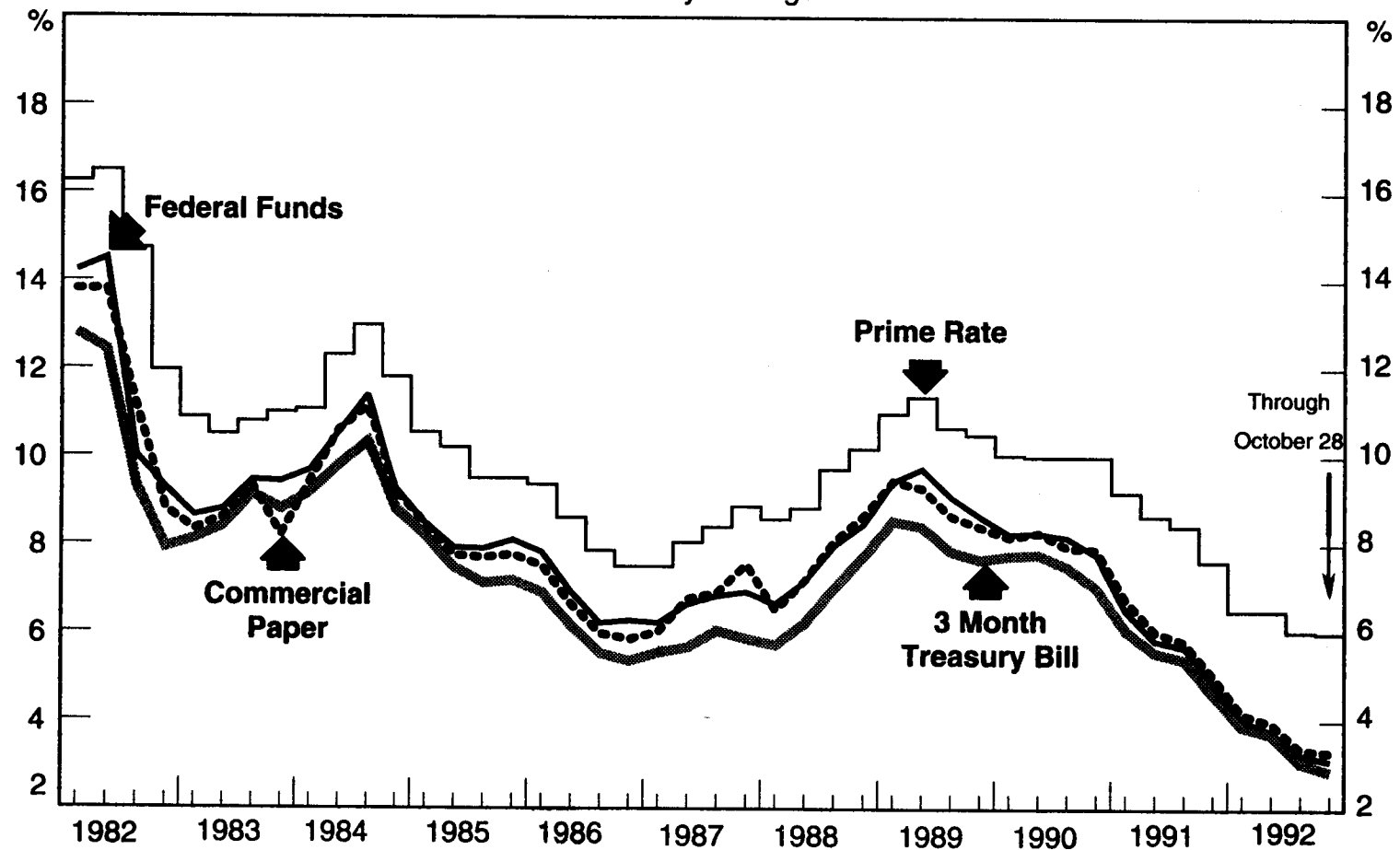


^{1/} 4 year notes not issued after December 31, 1990.

^{2/} Through October 30, 1992.

SHORT TERM INTEREST RATES

Quarterly Averages

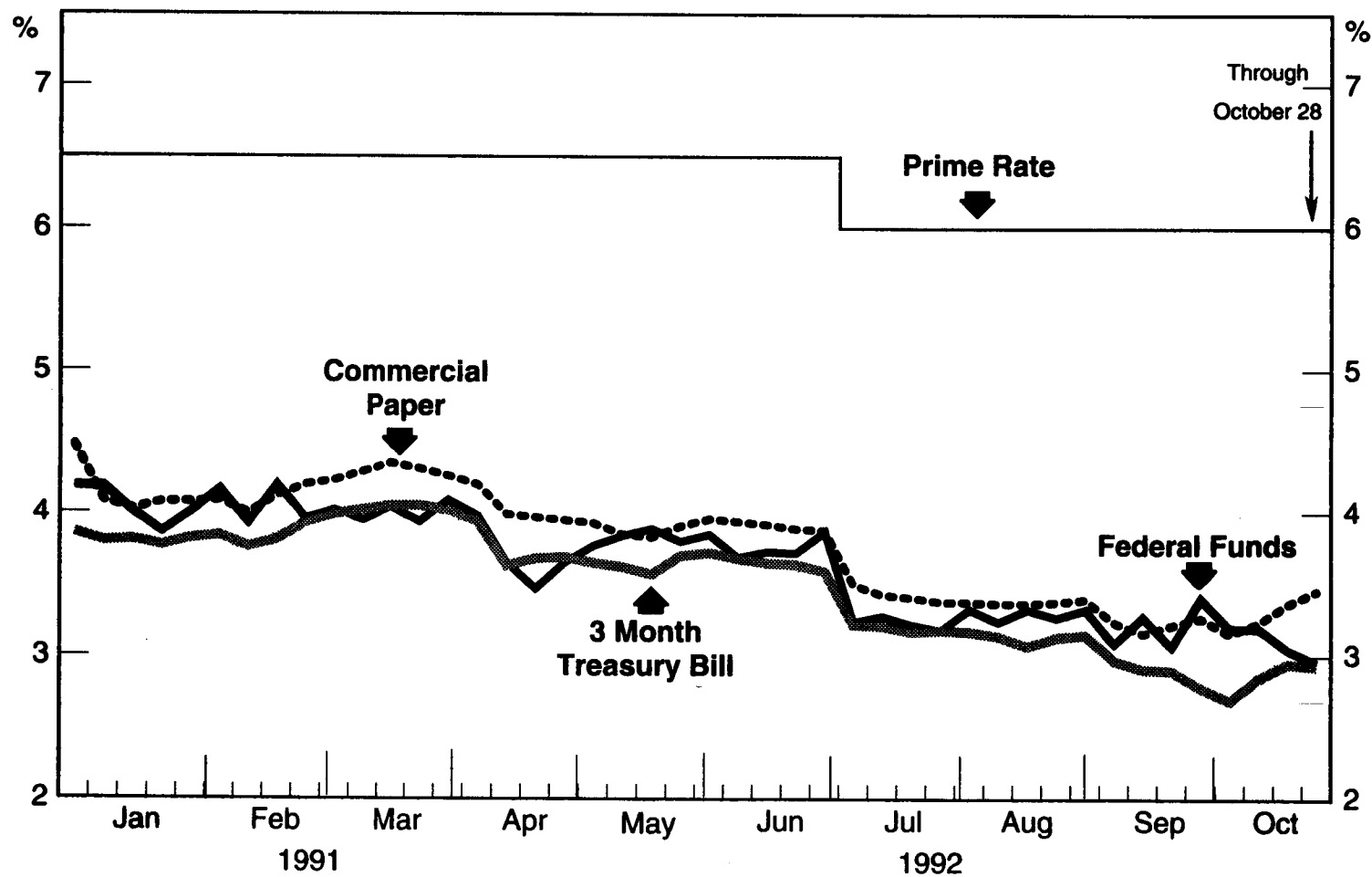


Department of the Treasury
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October 30, 1992-20

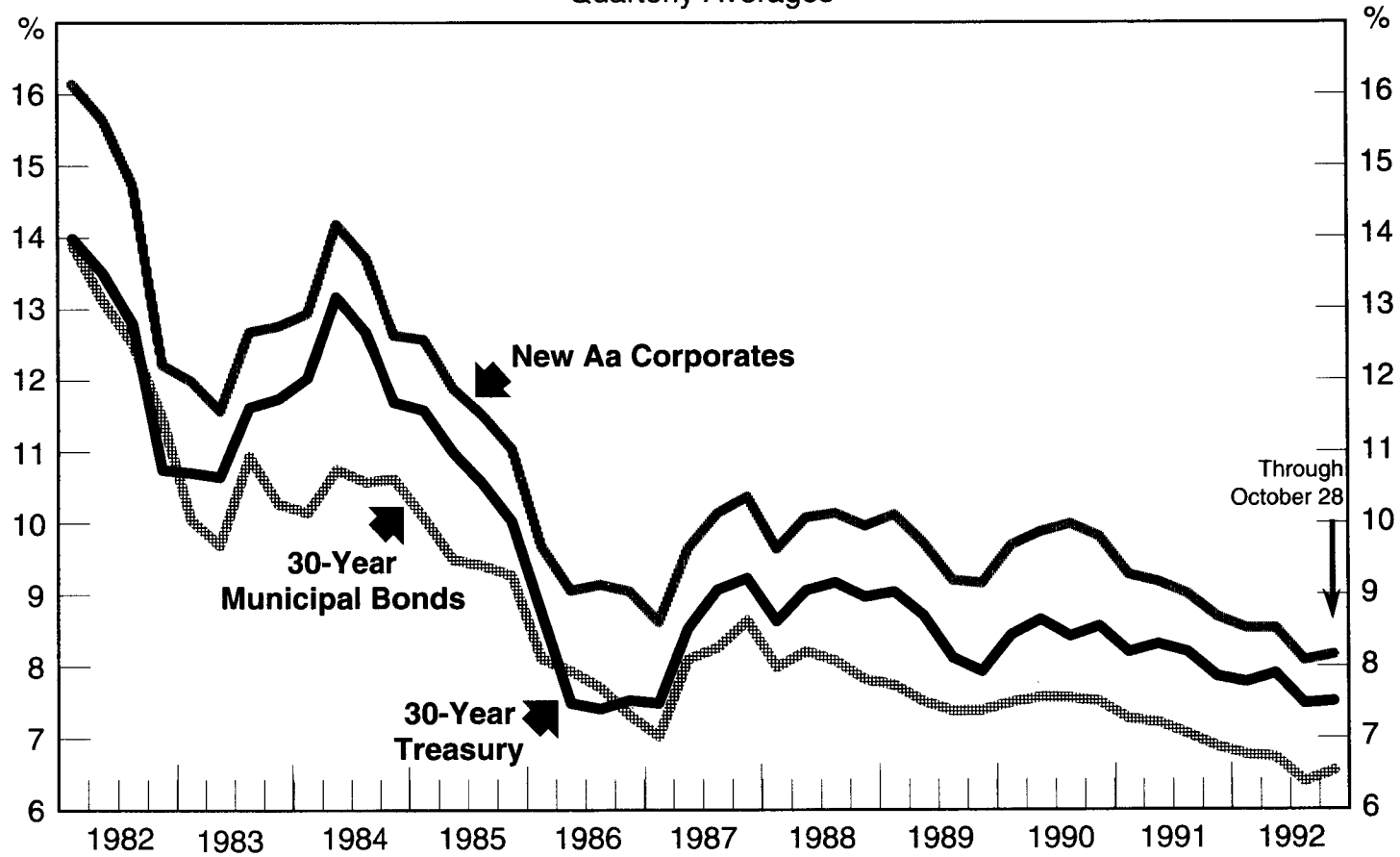
SHORT TERM INTEREST RATES

Weekly Averages



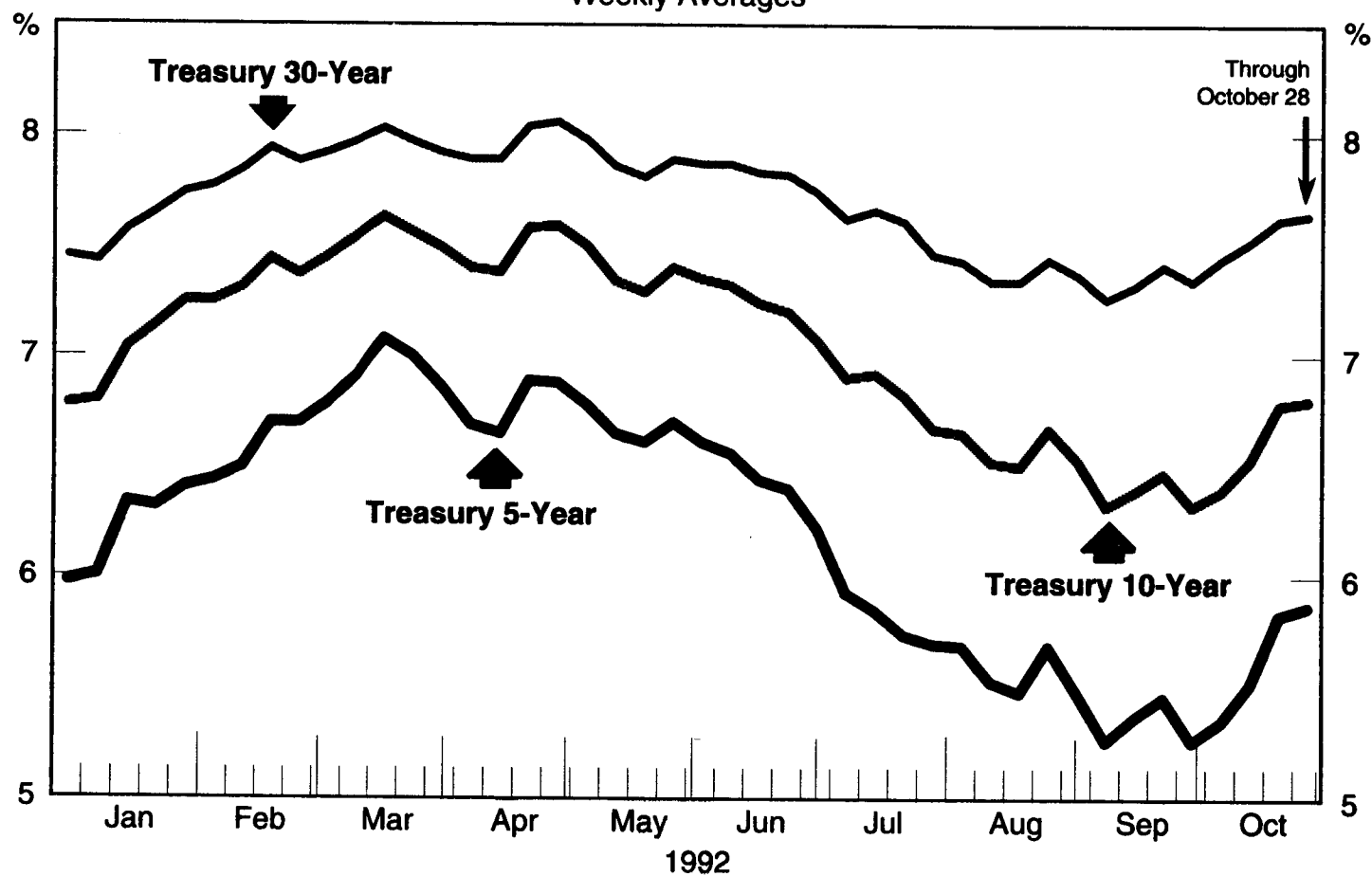
LONG TERM MARKET RATES

Quarterly Averages



INTERMEDIATE AND LONG TERM INTEREST RATES

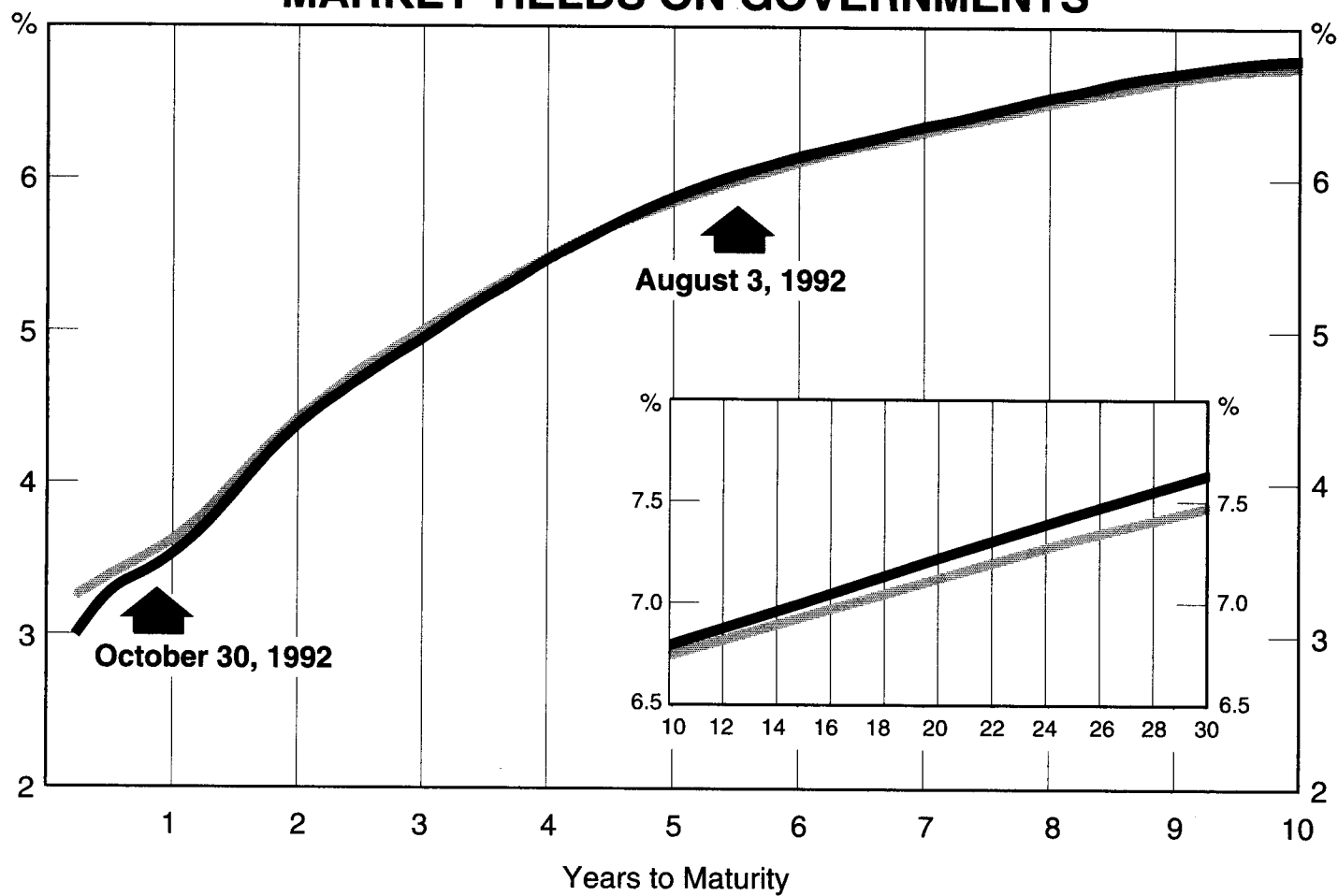
Weekly Averages



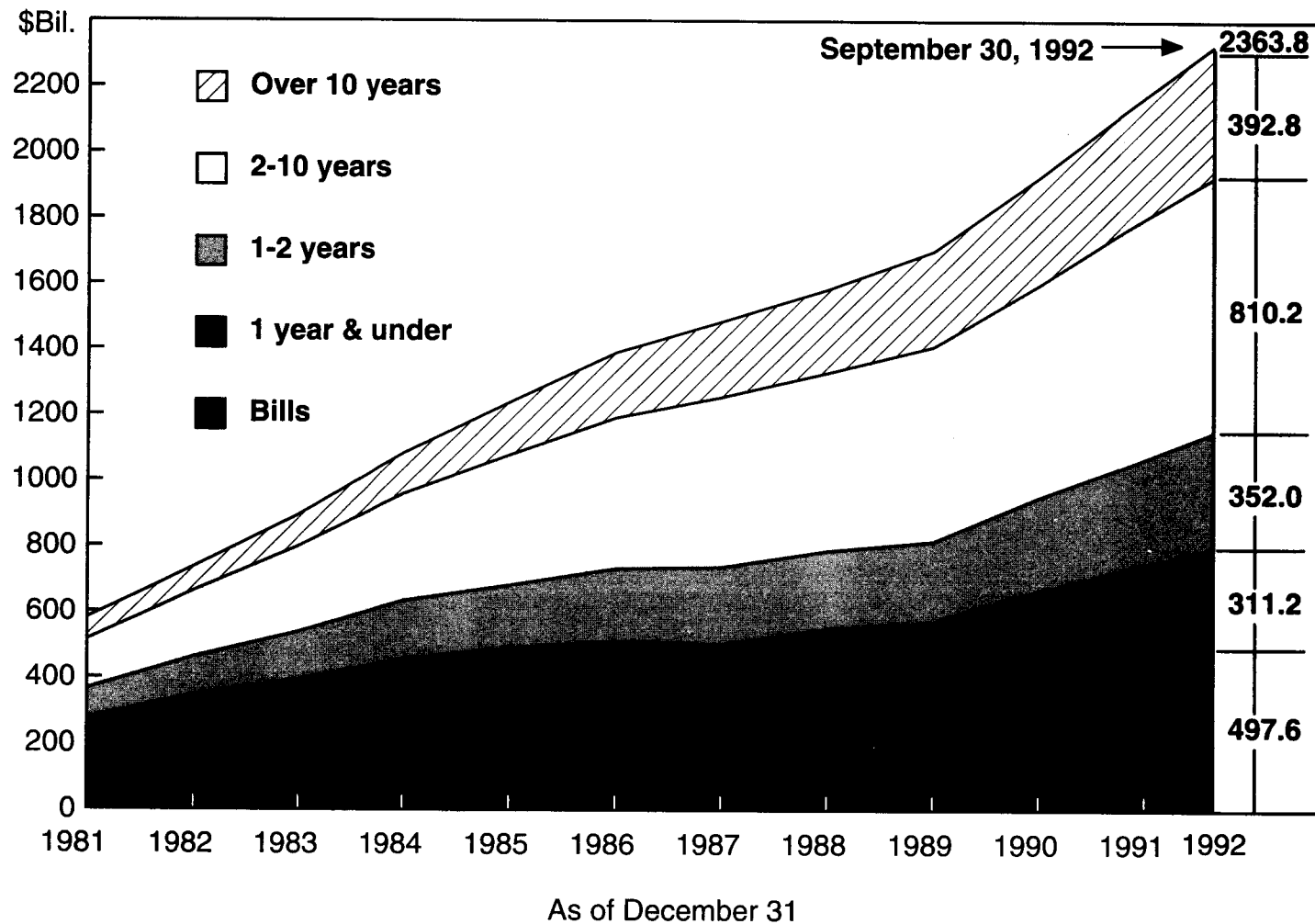
Department of the Treasury
Office of Market Finance

October 30, 1992-21

MARKET YIELDS ON GOVERNMENTS

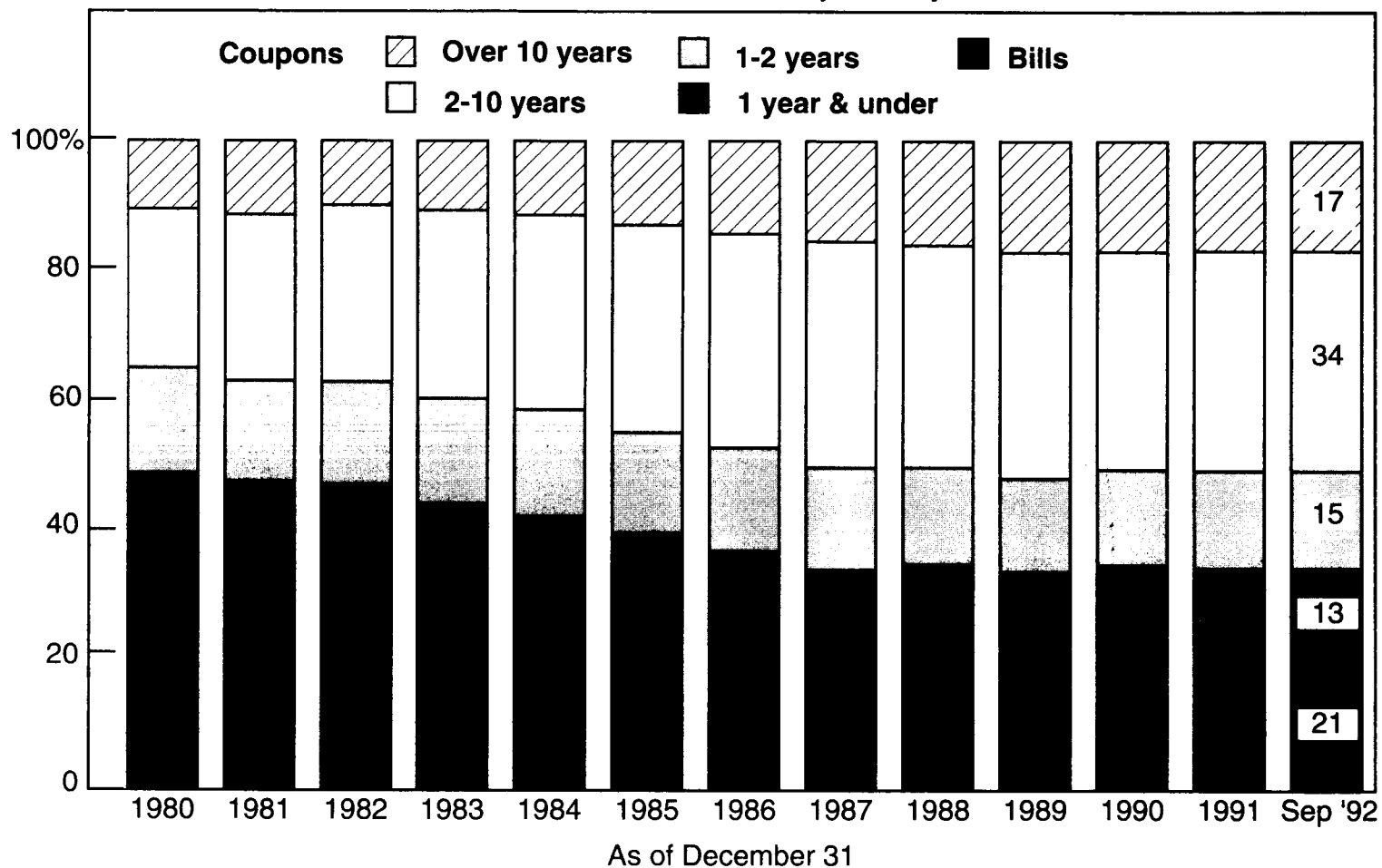


PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT BY MATURITY



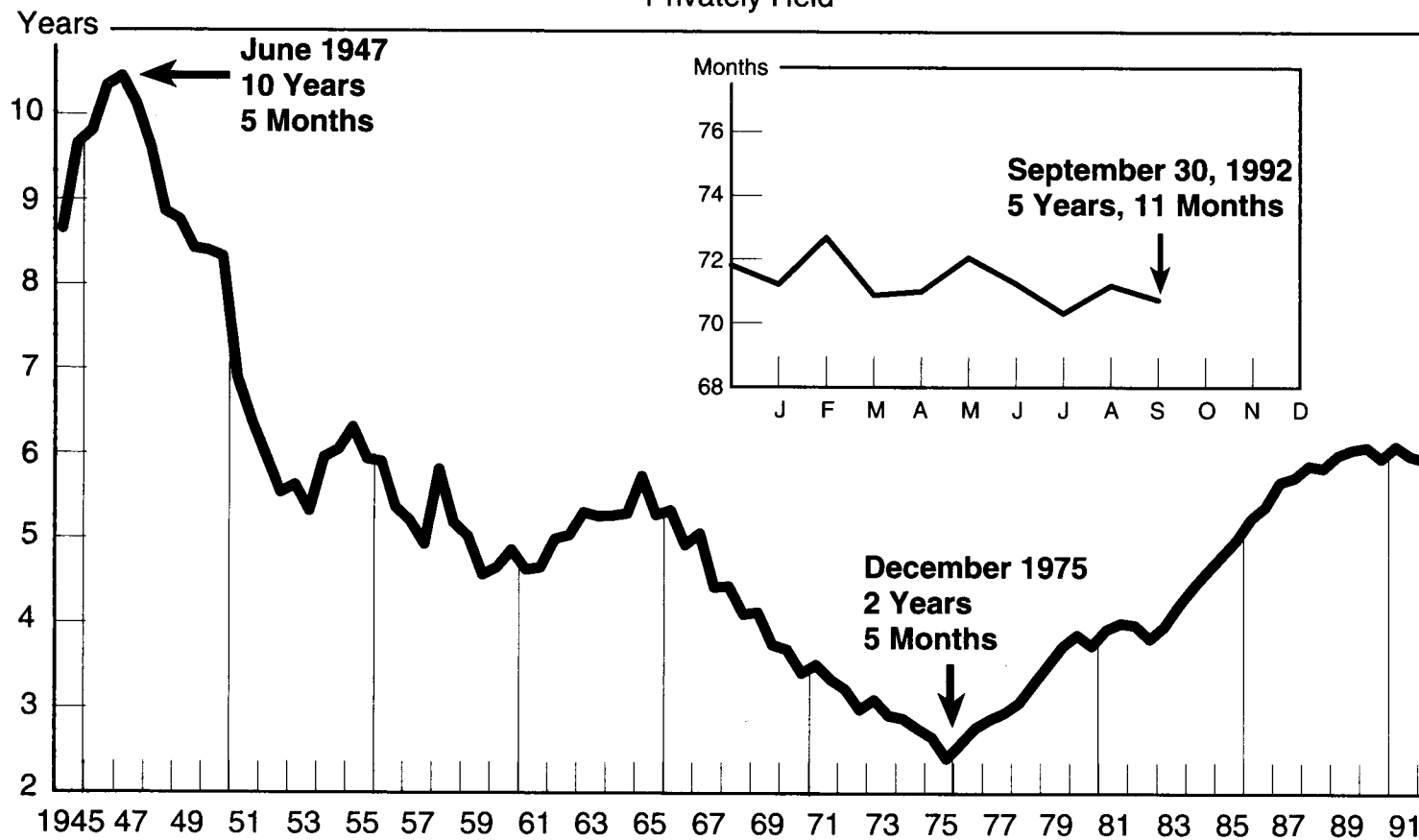
PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT

Percent Distribution By Maturity



AVERAGE LENGTH OF THE MARKETABLE DEBT

Privately Held



MATURING COUPON ISSUES

November 1992 - March 1993

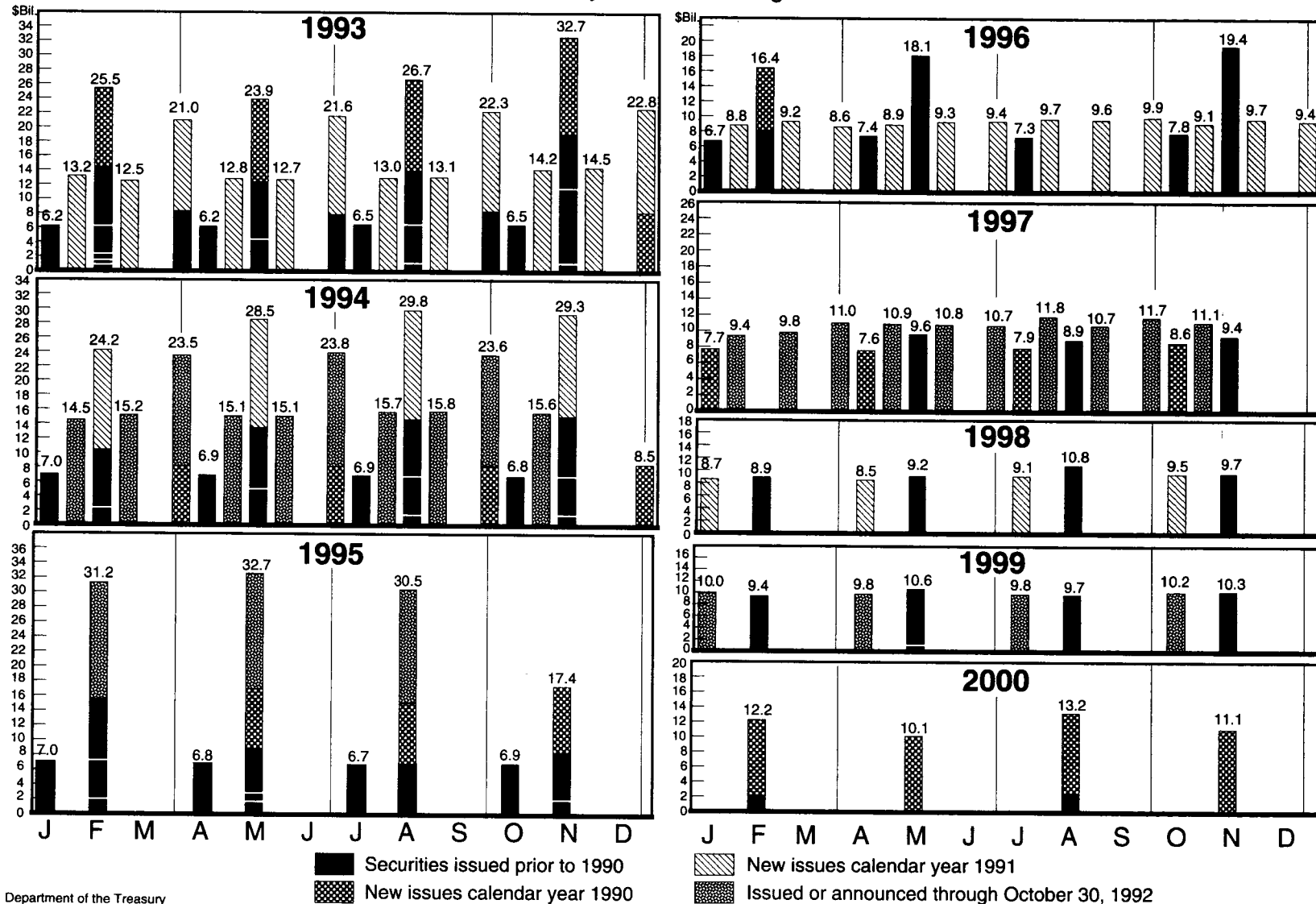
(in millions of dollars)

Maturing Coupons	September 30, 1992				
	Total	Held by			
		Federal Reserve & Government Accounts	Private Investors	Foreign ^{1/} Investors	
10 1/2% Note 11/15/92	4,330	300	4,030	13	
8 3/8% Note 11/15/92	8,549	115	8,434	1902	
7 3/4% Note 11/15/92	14,311	3,707	10,604	503	
7 3/8% Note 11/30/92	13,852	502	13,332	1,570	
9 1/8% Note 12/31/92	8,287	645	7,642	716	
7 1/4% Note 12/31/92	14,237	926	13,311	713	
8 3/4% Note 01/15/93	6,515	320	6,195	963	
7 % Note 01/31/93	14,120	882	13,238	928	
10 7/8% Note 02/15/93	5,162	780	4,382	55	
8 1/4% Note 02/15/93	8,256	52	8,204	1,017	
8 3/8% Note 02/15/93	14,744	3,730	11,014	1,605	
4 % Bond 02/15/93	60	42	18	—	
6 3/4% Bond 02/15/93	627	112	515	—	
7 7/8% Bond 02/15/93	1,501	162	1,339	—	
6 3/4% Note 02/28/93	13,736	1,225	12,511	490	
9 5/8% Note 03/31/93	9,204	945	8,259	1,660	
7 1/8% Note 03/31/93	14,404	1,657	12,747	1,843	
Totals	151,895	16,120	135,775	13,978	

^{1/} F.R.B. custody accounts for foreign official institutions; included in Private Investors.

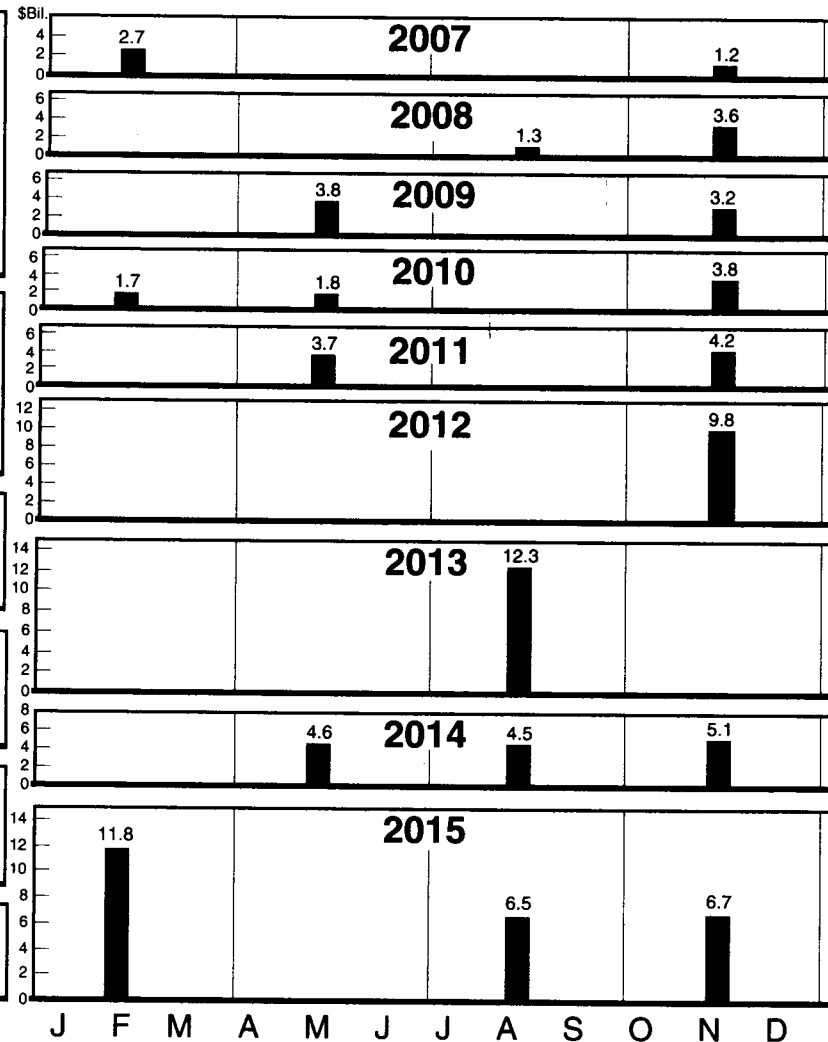
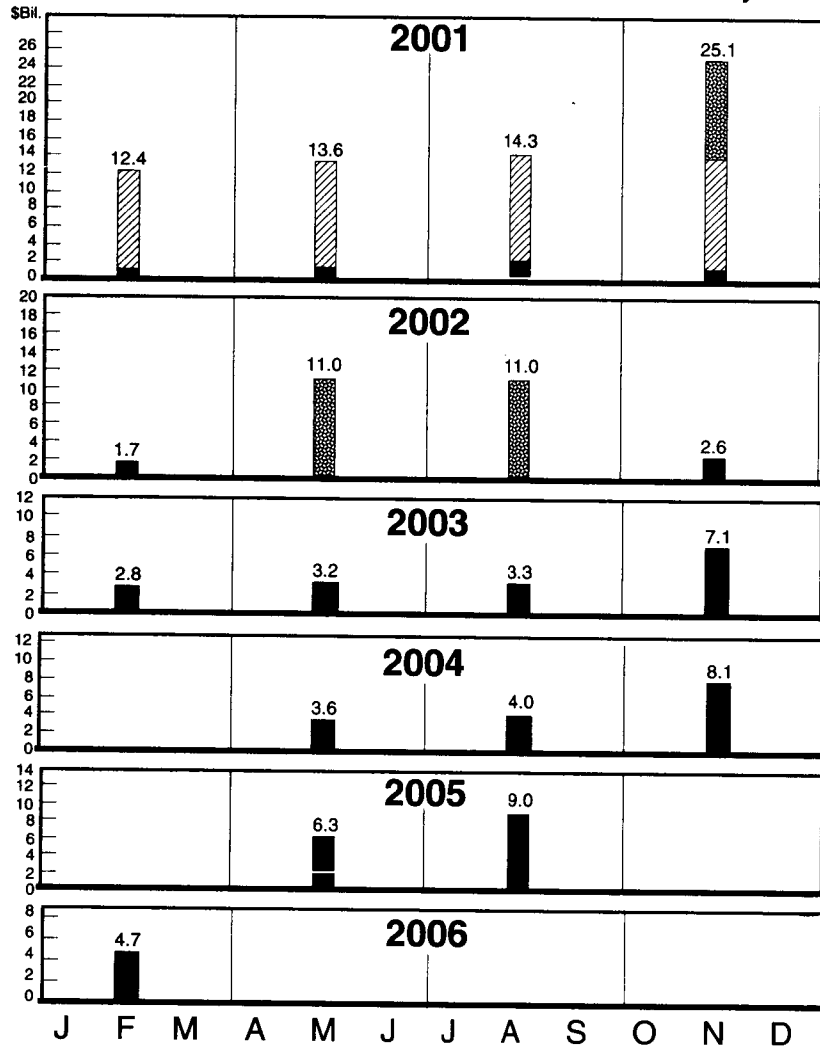
TREASURY MARKETABLE MATURITIES

Privately held, Excluding Bills



TREASURY MARKETABLE MATURITIES

Privately held, Excluding Bills

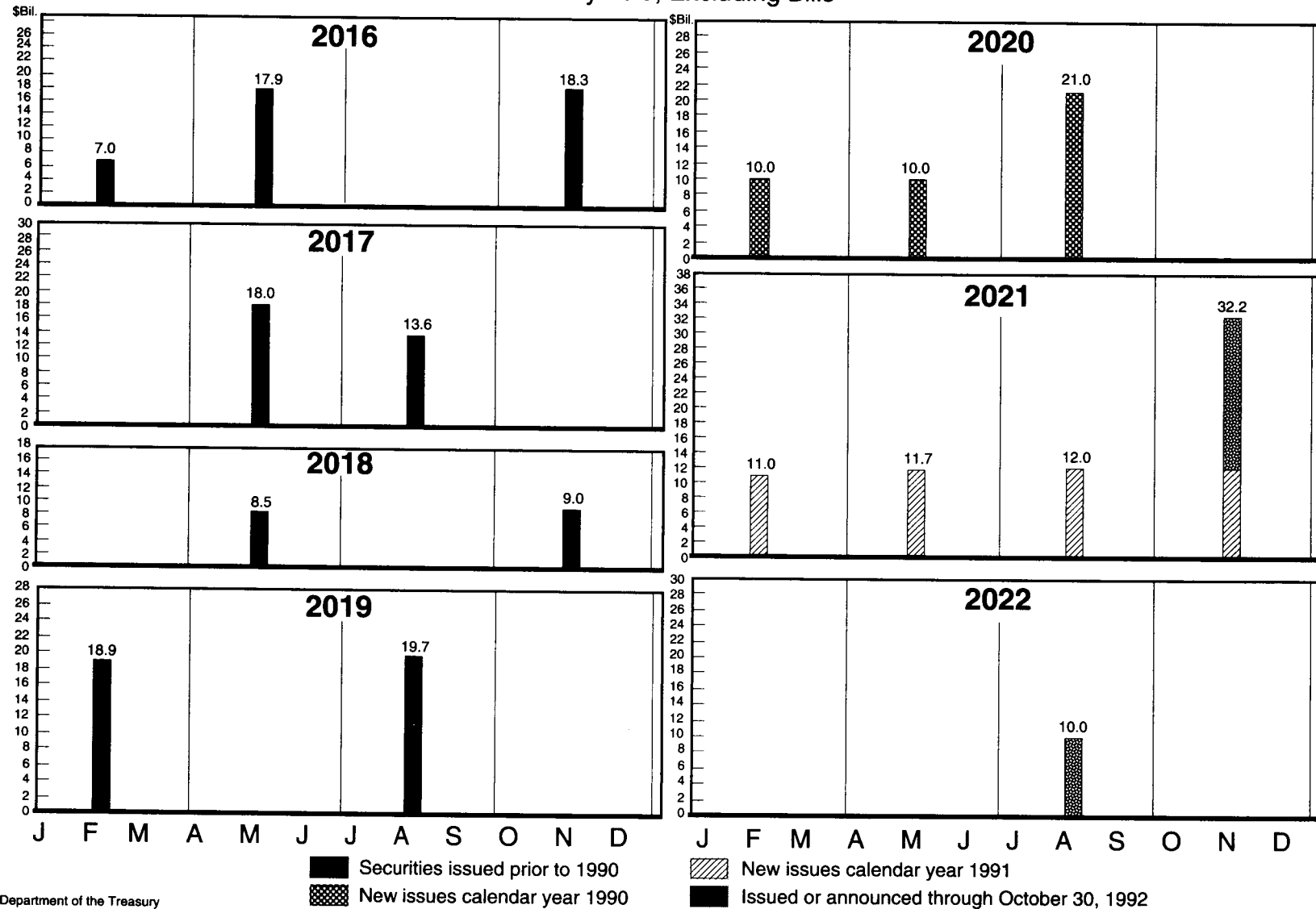


■ Securities issued prior to 1990
 ■ New issues calendar year 1990

■ New issues calendar year 1991
 ■ Issued or announced through October 30, 1992

TREASURY MARKETABLE MATURITIES

Privately held, Excluding Bills



SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN NOVEMBER 1992^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
2	3	4	5	6 Announce 52 week
9 Auction 3 year ^{2/}	10 Auction 10 year ^{2/}	11 Holiday	12 Auction 30 year ^{2/}	13
16	17 Auction 52 week ^{3/}	18 Announce 2 year 5 year	19	20
23 Auction 2 year ^{4/}	24 Auction 5 year ^{4/}	25	26 Holiday	27
30				

^{1/}Does not include weekly bills

^{2/}For settlement November 16

^{3/}For settlement November 19

^{4/}For settlement November 30

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN DECEMBER 1992^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
	1	2	3	4 Announce 52 week
7	8	9	10 Auction 52 week ^{2/}	11
14	15	16 Announce 2 year 5 year	17	18
21	22 Auction 2 year ^{3/}	23 Auction 5 year ^{3/}	24	25 Holiday
28	29	30	31 Announce 52 week ^{4/}	

^{1/} Does not include weekly bills

^{2/} For settlement December 17

^{3/} For settlement December 31

^{4/} For auction January 7 and settlement January 14

Department of Treasury
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November 2, 1992-17

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN JANUARY 1993^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
				1 Holiday
4	5	6 Announce 7 year	7 Auction 52 week ^{2/}	8
11	12	13 Auction 7 year ^{3/}	14	15
18 Holiday	19	20	21 Announce 2 year 5 year	22
25	26 Auction 2 year ^{4/}	27 Auction 5 year ^{4/}	28	29 Announce 52 week ^{5/}

^{1/} Does not include weekly bills

^{2/} For settlement January 14

^{3/} For settlement January 15

^{4/} For settlement February 1

^{5/} For auction February 4 and settlement February 11