

**TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 4TH QUARTER 2018\***  
**BILLIONS OF DOLLARS**

ISSUE	ANNOUNCEMENT DATE	AUCTION DATE	SETTLEMENT DATE	OFFERED AMOUNT					MATURING AMOUNT	NEW MONEY
				4-WK	2-MO	3-MO	6-MO	12-MO		
<b>4-WEEK AND</b>	9/27	10/1	10/4	40.00	0.00	48.00	42.00		145.00	-15.00
<b>2/3/6/12 MO BILLS</b>	10/4	10/8	10/11	40.00	0.00	48.00	42.00	26.00	155.00	1.00
	10/11	10/15	10/18	40.00	25.00	45.00	39.00		133.00	16.00
	10/18	10/22	10/25	40.00	25.00	45.00	39.00		133.00	16.00
	10/25	10/29	11/1	45.00	25.00	45.00	39.00		133.00	21.00
	11/1	11/5	11/8	45.00	25.00	43.00	39.00		153.00	-1.00
	11/8	11/12	11/15	45.00	25.00	43.00	39.00	26.00	133.00	45.00
	11/15	11/19	11/22	45.00	25.00	43.00	39.00		133.00	19.00
	11/22	11/26	11/29	45.00	25.00	43.00	39.00		138.00	14.00
	11/29	12/3	12/6	45.00	25.00	43.00	39.00		155.00	-3.00
	12/6	12/10	12/13	40.00	25.00	43.00	39.00	26.00	160.00	13.00
	12/13	12/17	12/20	40.00	25.00	43.00	39.00		160.00	-13.00
	12/20	12/24	12/27	40.00	25.00	43.00	38.00		160.00	-14.00
						<u>1990.00</u>			<u>1891.00</u>	<u>99.00</u>

**CASH MANAGEMENT BILLS**

**CMB Funds:** 0.00

**COUPONS**

				CHANGE			
2-year note	9/20	9/24	10/1	37.00	1.00		
5-year note	9/20	9/25	10/1	38.00	1.00		
7-year note	9/20	9/27	10/1	31.00	0.00	73.48	32.52
3-year Note	10/4	10/9	10/15	36.00	1.00		
10-year Note (r)	10/4	10/10	10/15	23.00	0.00		
30-year Bond (r)	10/4	10/11	10/15	15.00	0.00	24.00	50.00
30-year TIPS (r)	10/11	10/18	10/31	5.00	0.00	0.00	5.00
2-year note	10/18	10/23	10/31	38.00	1.00		
2-year FRN	10/18	10/24	10/31	19.00	1.00		
5-year note	10/18	10/24	10/31	39.00	1.00		
7-year note	10/18	10/25	10/31	31.00	0.00	110.75	16.25
3-year Note	11/1	11/6	11/15	37.00	1.00		
10-year Note	11/1	11/7	11/15	27.00	1.00		
30-year Bond	11/1	11/8	11/15	19.00	1.00	54.34	28.66
10-year TIPS (r)	11/9	11/15	11/30	11.00	0.00	0.00	11.00
2-year FRN (r)	11/21	11/28	11/30	18.00	1.00		
2-year note	11/21	11/26	11/30	39.00	1.00		
5-year note	11/21	11/27	11/30	40.00	1.00		
7-year note	11/21	11/28	11/30	32.00	1.00	69.16	59.84
3-year Note	12/6	12/11	12/17	38.00	1.00		
10-year Note (r)	12/6	12/12	12/17	24.00	1.00		
30-year Bond (r)	12/6	12/13	12/17	16.00	1.00	23.99	54.01
5-year TIPS (r)	12/13	12/20	12/31	14.00	0.00		
2-year FRN (r)	12/20	12/26	12/28	18.00	0.00		
2-year note	12/20	12/26	12/31	40.00	1.00		
5-year note	12/20	12/26	12/31	41.00	1.00		
7-year note	12/20	12/27	12/31	<u>32.00</u>	0.00	<u>76.18</u>	<u>68.82</u>
				<u>758.00</u>		<u>431.90</u>	<u>326.10</u>

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER: 425

\* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

\*\* Settlement date does not yet reflect a proposed shift to an alternative bill settlement cycle