***Investment Status Definition Key**
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains
Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs
For Period Ending January 3, 2019

CAPITAL PURCHASE PROGRAM

											Capital Repayment / Disposition / Auction[3,5]						Warrant Proceeds	
UST Number	Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
UST0369	11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	########	Preferred Stock w/ Warrants	$12,000,000.00	$0.00	$13,433,242.67	Redeemed, in full; warrants not outstanding								
UST0369		1ST CONSTITUTION BANCORP	CRANBURY	NJ	########						$12,000,000.00		12,000	$1,000.00				
UST0369		1ST CONSTITUTION BANCORP	CRANBURY	NJ	########												$326,576.00	231,782
UST0455	8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009	Preferred Stock w/ Warrants	$4,400,000.00	$0.00	$11,748,156.44	Redeemed, in full; warrants not outstanding								
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	########		$6,000,000.00											
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011						$10,400,000.00		10,400	$1,000.00			$220,000.00	220
UST0002	102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	########	Preferred Stock w/ Warrants	$16,369,000.00	$0.00	$9,229,948.97	Sold, in full; warrants not outstanding								
UST0002		1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	########						$8,000,000.00		16,369	$488.73	($8,369,000.00)			
UST0292	11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009	Preferred Stock w/ Warrants	$111,000,000.00	$0.00	$125,480,000.00	Redeemed, in full; warrants not outstanding								
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	########						$111,000,000.00		111,000	$1,000.00				
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	3/9/2011												$3,750,000.00	837,947
UST0669	8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$10,870,902.67	Redeemed, in full; warrants not outstanding								
UST0669		1ST UNITED BANCORP, INC.	BOCA RATON	FL	########						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009	Preferred Stock w/ Warrants	$3,500,000.00	$0.00	$1,274,909.59	Sold, in full; warrants outstanding								
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014							($50,000.00)						
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014						$150,621.36		536	$281.01	($385,378.64)			
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014							($1,506.21)						
UST0402	8,14,44	ADBANC, INC.	OGALLALA	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	$12,720,000.00	$0.00	$15,071,769.00	Redeemed, in full; warrants not outstanding								
UST0402		ADBANC, INC.	OGALLALA	NE	7/21/2011						$12,720,000.00		12,720	$1,000.00			$636,000.00	636
UST0378	8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	$6,514,000.00	$0.00	$7,674,004.73	Sold, in full; warrants not outstanding								
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/19/2013						$877,729.70		893	$982.90	($15,270.30)			
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013						$5,524,880.90		5,621	$982.90	($96,119.10)		$337,363.35	326
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	9/12/2013							($64,026.11)						
UST0644	104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	2/6/2009	Preferred Stock w/ Warrants	$4,781,000.00	$0.00	$7,501,881.70	Sold, in full; warrants not outstanding								
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	########						$208,870.74		234	$892.61	($25,129.26)			
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	########						$4,058,697.67		4,547	$892.61	($488,302.33)			
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013							($42,675.67)						
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/26/2013							($7,324.33)						
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014												$2,370,908.26	175,772
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	6/26/2009	Preferred Stock w/ Exercised Warrants	$2,986,000.00	$0.00	$3,581,397.27	Sold, in full; warrants not outstanding								
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2013												$94,153.69	101
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	3/28/2013						$2,856,437.46		2,986	$956.61	($129,562.54)		$44,746.31	48
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013							($25,000.00)						
UST0311	11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	########	Preferred Stock w/ Warrants	$26,918,000.00	$0.00	$28,356,360.00	Redeemed, in full; warrants not outstanding								
UST0311		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009						$26,918,000.00		26,918	$1,000.00				
UST0311		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009												$900,000.00	173,069
UST1253	14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2009	Subordinated Debentures w/ Exercised Warrants	$12,000,000.00	$0.00	$9,806,136.60	Sold, in full; warrants not outstanding								
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013						$3,375,945.00		4,500,000	$0.75	($1,124,055.00)			
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013						$5,626,575.00		7,500,000	$0.75	($1,873,425.00)		$504,900.00	600,000
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2013							($90,025.20)						
UST1153	8,137	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	$3,652,000.00	$0.00	$1,453,753.00	Sold, in full; warrants not outstanding								
UST1153		ALLIED FIRST BANCORP, INC.	OSWEGO	IL	########						$1,044,000.00		3,652	$285.87	($2,608,000.00)			
UST0885	8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009	Preferred Stock w/ Exercised Warrants	$70,000,000.00	$0.00	$73,129,160.69	Sold, in full; warrants not outstanding								
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						$280,115.76		344	$814.29	($63,884.24)			
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/19/2012						$6,559,920.24		8,056	$814.29	($1,496,079.76)			
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/2012						$50,160,264.00		61,600	$814.29	($11,439,736.00)		$3,291,750.00	3,500
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	########							($570,003.00)						
UST0515	8,14,45	AMB FINANCIAL CORPORATION	MUNSTER	IN	1/30/2009	Preferred Stock w/ Exercised Warrants	$3,674,000.00	$0.00	$4,387,576.45	Redeemed, in full; warrants not outstanding								
UST0515		AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011						$3,674,000.00		3,674	$1,000.00			$184,000.00	184
UST0766	8,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009	Preferred Stock w/ Exercised Warrants	$2,492,000.00	$0.00	$2,960,021.33	Redeemed, in full; warrants not outstanding								
UST0766		AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011						$2,492,000.00		2,492	$1,000.00			$125,000.00	125
UST0232	11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009	Preferred Stock w/ Warrants	$3,388,890,000.00	$0.00	$3,803,257,308.33	Redeemed, in full; warrants not outstanding								
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009						$3,388,890,000.00		3,388,890	$1,000.00				
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009												$340,000,000.00	24,264,129
UST0870	8,11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009	Preferred Stock w/ Exercised Warrants	$1,800,000.00	$0.00	$2,052,682.49	Redeemed, in full; warrants not outstanding								
UST0870		AMERICAN PREMIER BANCORP	ARCADIA	CA	1/26/2011						$1,800,000.00		1,800	$1,000.00			$90,000.00	90
UST0074	8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	1/9/2009	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,220,141.67	Redeemed, in full; warrants not outstanding								
UST0074		AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/2/2011						$6,000,000.00		6,000	$1,000.00			$300,000.00	300
UST0058		AMERIS BANCORP	MOULTRIE	GA	########	Preferred Stock w/ Warrants	$52,000,000.00	$0.00	$59,637,438.67	Sold, in full; warrants not outstanding								
UST0058		AMERIS BANCORP	MOULTRIE	GA	6/19/2012						$48,391,200.00	($725,868.00)	52,000	$930.60	($3,608,800.00)			
UST0058		AMERIS BANCORP	MOULTRIE	GA	8/22/2012												$2,670,000.00	698,554
UST0207	45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	########	Preferred Stock w/ Warrants	$21,000,000.00	$0.00	$24,601,666.66	Redeemed, in full; warrants not outstanding								
UST0207		AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011						$21,000,000.00		21,000	$1,000.00				
UST0207		AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11/2/2011												$825,000.00	1,312,500
UST1320	14,15	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	8/21/2009	Subordinated Debentures w/ Exercised Warrants	$5,000,000.00	$0.00	$6,523,255.00	Sold, in full; warrants not outstanding								
UST1320		AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/26/2013						$359,040.00		374,000	$0.96	($14,960.00)			
UST1320		AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/27/2013						$2,112,000.00		2,200,000	$0.96	($88,000.00)			
UST1320		AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/28/2013						$2,328,960.00		2,426,000	$0.96	($97,040.00)		$259,875.00	250,000
UST1320		AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	4/9/2013							($48,000.00)						
UST0193	94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	1/30/2009	Preferred Stock w/ Warrants	$110,000,000.00	$0.00	$6,000,000.00	Sold, in full; warrants not outstanding								
UST0193		ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013						$6,000,000.00		60,000,000	$0.10	($104,000,000.00)			
UST0482	11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	1/30/2009	Preferred Stock w/ Warrants	$8,152,000.00	$0.00	$13,378,714.00	Redeemed, in full; warrants not outstanding								
UST0482		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	4/18/2012						$4,076,000.00		4,076	$1,000.00				
UST0482		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	3/6/2013						$4,076,000.00		4,076	$1,000.00				
UST0482		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	5/28/2015												$3,735,577.67	367,916
UST0076	11	ASSOCIATED BANC-CORP	GREEN BAY	WI	########	Preferred Stock w/ Warrants	$525,000,000.00	$0.00	$596,539,172.32	Redeemed, in full; warrants not outstanding								
UST0076		ASSOCIATED BANC-CORP	GREEN BAY	WI	4/6/2011						$262,500,000.00		262,500	$1,000.00				
UST0076		ASSOCIATED BANC-CORP	GREEN BAY	WI	9/14/2011						$262,500,000.00		262,500	$1,000.00				
UST0076		ASSOCIATED BANC-CORP	GREEN BAY	WI	12/6/2011												$3,435,005.65	3,983,308
UST1171	8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	########	Preferred Stock w/ Exercised Warrants	$2,000,000.00	$0.00	$2,503,554.78	Sold, in full; warrants not outstanding								
UST1171		ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/7/2014						$1,950,000.00		1,950	$1,150.00		$292,500.00	$95,031.02	88
UST1171		ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/10/2014						$50,000.00		50	$1,150.00		$7,500.00	$10,798.98	10
UST1171		ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	3/19/2014							($25,000.00)						
UST0814	8,14,44	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	$7,400,000.00	$0.00	$8,798,415.33	Redeemed, in full; warrants not outstanding								
UST0814		AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	9/15/2011						$7,400,000.00		7,400	$1,000.00			$370,000.00	370
UST0331	11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	1/30/2009	Preferred Stock w/ Warrants	$6,000,000.00	$0.00	$7,563,057.15	Redeemed, in full; warrants not outstanding								
UST0331		AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	7/31/2013						$6,000,000.00		6,000	$1,000.00				
UST0331		AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	8/28/2013												$190,781.12	81,670
UST0409	8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	3/13/2009	Preferred Stock w/ Exercised Warrants	$21,100,000.00	$0.00	$24,841,411.03	Redeemed, in full; warrants not outstanding								
UST0409		BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	7/14/2011						$21,100,000.00		21,100	$1,000.00			$1,055,000.00	1,055
UST1155	8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	7/10/2009	Preferred Stock w/ Exercised Warrants	$13,669,000.00	$0.00	$15,595,736.93	Redeemed, in full; warrants not outstanding								
UST1155		BANCORP FINANCIAL, INC.	OAK BROOK	IL	8/18/2011						$13,669,000.00		13,669	$1,000.00			$410,000.00	410
UST0255	11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	########	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$32,341,666.66	Redeemed, in full; warrants not outstanding								
UST0255		BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	8/5/2009						$30,000,000.00		30,000	$1,000.00				
UST0255		BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	9/30/2009												$1,400,000.00	192,967
UST0767	8,11,14	BANCPLUS CORPORATION	RIDGELAND	MS	2/20/2009	Preferred Stock w/ Exercised Warrants	$48,000,000.00	$0.00	$54,607,399.33	Redeemed, in full; warrants not outstanding								
UST0767		BANCPLUS CORPORATION	RIDGELAND	MS	9/29/2010						$48,000,000.00		48,000	$1,000.00			$2,400,000.00	2,400
UST0768	8,14	BANCSTAR, INC.	FESTUS	MO	4/3/2009	Preferred Stock w/ Exercised Warrants	$8,600,000.00	$0.00	$10,701,460.58	Sold, in full; warrants not outstanding								
UST0768		BANCSTAR, INC.	FESTUS	MO	4/26/2013						$98,267.00		100	$982.67	($1,733.00)			
UST0768		BANCSTAR, INC.	FESTUS	MO	4/29/2013						$8,352,695.00		8,500	$982.67	($147,305.00)		$426,338.55	430

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST0768		BANCSTAR, INC.	FESTUS	MO	5/31/2013							($84,509.62)						
UST0131	83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	########	Preferred Stock w/ Warrants	$50,000,000.00	$0.00	$60,451,155.74	Redeemed, in full; warrants not outstanding								
UST0131		BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	2/15/2013						$50,000,000.00		50,000	$1,000.00			$15,000.00	730,994
UST1151	8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	8/14/2009	Preferred Stock w/ Exercised Warrants	$1,004,000.00	$0.00	$1,114,680.76	Sold, in full; warrants not outstanding								
UST1151		BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	########						$451,600.92		486	$929.22	($34,399.08)			
UST1151		BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	########						$481,335.96		518	$929.22	($36,664.04)		$23,500.00	50
UST1151		BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	1/11/2013							($9,329.37)						
UST1151		BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	3/26/2013							($15,670.63)						
UST0021	6,7,11	BANK OF AMERICA	CHARLOTTE	NC	########	Preferred Stock w/ Warrants	$15,000,000,000.00	$0.00	$26,599,663,040.28	Redeemed, in full; warrants not outstanding								
UST0021		BANK OF AMERICA	CHARLOTTE	NC	1/9/2009		$10,000,000,000.00											
UST0021		BANK OF AMERICA	CHARLOTTE	NC	12/9/2009						$25,000,000,000.00		1,000,000	$25,000.00				
UST0021		BANK OF AMERICA	CHARLOTTE	NC	3/9/2010												$305,913,040.28	121,792,790
UST0458	8,14	BANK OF COMMERCE	CHARLOTTE	NC	1/16/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,087,573.33	Sold, in full; warrants not outstanding								
UST0458		BANK OF COMMERCE	CHARLOTTE	NC	########						$2,502,000.00		3,000	$834.00	($498,000.00)		$100,100.00	150
UST0458		BANK OF COMMERCE	CHARLOTTE	NC	1/11/2013							($25,000.00)						
UST0001	44	BANK OF COMMERCE HOLDINGS	REDDING	CA	########	Preferred Stock w/ Warrants	$17,000,000.00	$0.00	$19,564,027.78	Redeemed, in full; warrants not outstanding								
UST0001		BANK OF COMMERCE HOLDINGS	REDDING	CA	9/27/2011						$17,000,000.00		17,000	$1,000.00				
UST0001		BANK OF COMMERCE HOLDINGS	REDDING	CA	########												$125,000.00	405,405
UST0876	8	BANK OF GEORGE	LAS VEGAS	NV	3/13/2009	Preferred Stock w/ Exercised Warrants	$2,672,000.00	$0.00	$1,233,940.00	Sold, in full; warrants not outstanding								
UST0876		BANK OF GEORGE	LAS VEGAS	NV	########						$955,240.00		2,672	$357.50	($1,716,760.00)		$23,709.00	134
UST0876		BANK OF GEORGE	LAS VEGAS	NV	1/6/2014							($25,000.00)						
UST0127	11	BANK OF MARIN BANCORP	NOVATO	CA	12/5/2008	Preferred Stock w/ Warrants	$28,000,000.00	$0.00	$30,155,095.11	Redeemed, in full; warrants not outstanding								
UST0127		BANK OF MARIN BANCORP	NOVATO	CA	3/31/2009						$28,000,000.00		28,000	$1,000.00				
UST0127		BANK OF MARIN BANCORP	NOVATO	CA	########												$1,703,984.00	154,908
UST0015	11	BANK OF NEW YORK MELLON	NEW YORK	NY	########	Preferred Stock w/ Warrants	$3,000,000,000.00	$0.00	$3,231,416,666.67	Redeemed, in full; warrants not outstanding								
UST0015		BANK OF NEW YORK MELLON	NEW YORK	NY	6/17/2009						$3,000,000,000.00		3,000,000	$1,000.00				
UST0015		BANK OF NEW YORK MELLON	NEW YORK	NY	8/5/2009												$136,000,000.00	14,516,129
UST1008	105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	4/17/2009	Preferred Stock w/ Warrants	$13,179,000.00	$0.00	$4,334,427.00	Sold, in full; warrants not outstanding								
UST1008		BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	7/16/2014						$3,294,750.00		13,179	$250.00	($9,884,250.00)			
UST0130	11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	########	Preferred Stock w/ Warrants	$75,000,000.00	$0.00	$81,004,166.67	Redeemed, in full; warrants not outstanding								
UST0130		BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	11/4/2009						$75,000,000.00		75,000	$1,000.00				
UST0130		BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	########												$2,650,000.00	379,811
UST0503	8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	1/30/2009	Preferred Stock w/ Exercised Warrants	$12,639,000.00	$0.00	$17,097,990.60	Redeemed, in full; warrants not outstanding								
UST0503		BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	4/24/2014						$12,639,000.00		12,639	$1,000.00			$632,000.00	632
UST0461	8,14,44	BANKFIRST CAPITAL CORPORATION	MACON	MS	1/23/2009	Preferred Stock w/ Exercised Warrants	$15,500,000.00	$0.00	$18,492,469.25	Redeemed, in full; warrants not outstanding								
UST0461		BANKFIRST CAPITAL CORPORATION	MACON	MS	9/8/2011						$15,500,000.00		15,500	$1,000.00			$775,000.00	775
UST0494	8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	$1,000,000.00	$0.00	$1,100,653.50	Sold, in full; warrants not outstanding								
UST0494		BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11/9/2012						$900,000.00		1,000	$900.00	($100,000.00)		$21,880.50	50
UST0494		BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	1/11/2013							($9,000.00)						
UST0494		BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	3/26/2013							($16,000.00)						
UST0063		BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	########	Preferred Stock w/ Warrants	$124,000,000.00	$0.00	$129,079,862.47	Sold, in full; warrants not outstanding								
UST0063		BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	4/3/2012						$109,717,680.00	($1,645,765.20)	124,000	$884.82	($14,282,320.00)			
UST0063		BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	6/12/2013												$134,201.00	243,998
UST0572	8,14,44	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	2/6/2009	Preferred Stock w/ Exercised Warrants	$795,000.00	$0.00	$942,411.42	Redeemed, in full; warrants not outstanding								
UST0572		BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	7/28/2011						$795,000.00		795	$1,000.00			$40,000.00	4
UST0256	12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	1/16/2009	Preferred Stock w/ Warrants	$18,751,000.00	$0.00	$20,037,514.11	Redeemed, in full; warrants not outstanding								
UST0256		BAR HARBOR BANKSHARES	BAR HARBOR	ME	2/24/2010						$18,751,000.00		18,751	$1,000.00				
UST0256		BAR HARBOR BANKSHARES	BAR HARBOR	ME	7/28/2010												$250,000.00	52,455
UST0012	11	BB&T CORP.	WINSTON-SALEM	NC	########	Preferred Stock w/ Warrants	$3,133,640,000.00	$0.00	$3,293,353,918.53	Redeemed, in full; warrants not outstanding								
UST0012		BB&T CORP.	WINSTON-SALEM	NC	6/17/2009						$3,133,640,000.00		3,134	$1,000,000.00				
UST0012		BB&T CORP.	WINSTON-SALEM	NC	7/22/2009												$67,010,401.86	13,902,573
UST1084	8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL	4/3/2009	Preferred Stock w/ Exercised Warrants	$1,706,000.00	$0.00	$2,315,853.14	Redeemed, in full; warrants not outstanding								
UST1084		BCB HOLDING COMPANY, INC.	THEODORE	AL	7/1/2014						$1,706,000.00		1,706	$1,000.00			$85,000.00	85
UST0294	11	BCSB BANCORP, INC.	BALTIMORE	MD	########	Preferred Stock w/ Warrants	$10,800,000.00	$0.00	$13,371,500.00	Redeemed, in full; warrants not outstanding								
UST0294		BCSB BANCORP, INC.	BALTIMORE	MD	1/26/2011						$10,800,000.00		10,800	$1,000.00				
UST0294		BCSB BANCORP, INC.	BALTIMORE	MD	4/19/2013												$1,442,000.00	183,465
UST0416	8,11,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,263,316.66	Redeemed, in full; warrants not outstanding								
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7/6/2011						$1,500,000.00		1,500	$1,000.00				
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	########						$1,500,000.00		1,500	$1,000.00				
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	3/7/2012						$1,500,000.00		1,500	$1,000.00				
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6/6/2012						$1,200,000.00		1,200	$1,000.00				
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6/27/2012						$300,000.00		300	$1,000.00			$300,000.00	300
UST1154	8,11,14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	6/12/2009	Preferred Stock w/ Exercised Warrants	$2,892,000.00	$0.00	$3,444,478.21	Redeemed, in full; warrants not outstanding								
UST1154		BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	########						$2,892,000.00		2,892	$1,000.00			$145,000.00	145
UST0200	11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	########	Preferred Stock w/ Warrants	$40,000,000.00	$0.00	$41,917,777.78	Redeemed, in full; warrants not outstanding								
UST0200		BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	5/27/2009						$40,000,000.00		40,000	$1,000.00				
UST0200		BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	6/24/2009												$1,040,000.00	226,330
UST0662	8,14,44	BERN BANCSHARES, INC.	BERN	KS	2/13/2009	Preferred Stock w/ Exercised Warrants	$985,000.00	$0.00	$1,172,062.50	Redeemed, in full; warrants not outstanding								
UST0662		BERN BANCSHARES, INC.	BERN	KS	9/1/2011						$985,000.00		985	$1,000.00			$50,000.00	5
UST0450	8,14,18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	4/24/2009	Preferred Stock w/ Exercised Warrants	$1,635,000.00	$0.00	$3,803,022.67	Redeemed, in full; warrants not outstanding								
UST0450		BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	########		$1,744,000.00											
UST0450		BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	7/28/2011						$3,379,000.00		3,379	$1,000.00			$82,000.00	82
UST1141	15,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$6,400,000.00	$0.00	$8,271,975.28	Sold, in full; warrants not outstanding								
UST1141		BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	2/7/2013						$2,532,140.00		2,600,000	$0.97	($67,860.00)		$64,158.97	64,000
UST1141		BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	2/8/2013						$3,700,820.00		3,800,000	$0.97	($99,180.00)		$140,347.75	140,000
UST1141		BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	3/26/2013							($62,329.60)						
UST0789	8	BLACKHAWK BANCORP, INC.	BELOIT	WI	3/13/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,459,461.11	Sold, in full; warrants not outstanding								
UST0789		BLACKHAWK BANCORP, INC.	BELOIT	WI	########						$186,550.00		205	$910.00	($18,450.00)			
UST0789		BLACKHAWK BANCORP, INC.	BELOIT	WI	########						$8,913,450.00		9,795	$910.00	($881,550.00)		$470,250.00	500
UST0789		BLACKHAWK BANCORP, INC.	BELOIT	WI	1/11/2013							($91,000.00)						
UST1014	8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	5/22/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$6,127,326.35	Redeemed, in full; warrants not outstanding								
UST1014		BLACKRIDGE FINANCIAL, INC.	FARGO	ND	6/27/2012						$2,250,000.00		2,250	$1,000.00				
UST1014		BLACKRIDGE FINANCIAL, INC.	FARGO	ND	9/12/2012						$2,750,000.00		2,750	$1,000.00			$250,000.00	250
UST0612	8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	3/6/2009	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$11,938,437.34	Sold, in full; warrants not outstanding								
UST0612		BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	########						$19,630.00		26	$755.00	($6,370.00)			
UST0612		BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	########						$9,040,370.00		11,974	$755.00	($2,933,630.00)		$541,793.34	600
UST0612		BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	1/11/2013							($90,600.00)						
UST0850	8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	3/6/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$529,105.00	Currently Not Collectible								
UST0850		BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	2/10/2012										($5,000,000.00)			
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	12/5/2008	Preferred Stock w/ Warrants	$21,750,000.00	$0.00	$21,264,901.65	Sold, in full; warrants not outstanding								
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	########						$3,177,232.50		3,250	$977.61	($72,767.50)			
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	########						$18,085,785.00		18,500	$977.61	($414,215.00)			
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	1/6/2014							($212,630.18)						
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	1/7/2015												$3,056.00	130,977
UST0926	8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	4/17/2009	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$9,776,051.62	Redeemed, in full; warrants not outstanding								
UST0926		BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	8/30/2013						$7,500,000.00		7,500	$1,000.00			$375,000.00	375
UST0128		BNC BANCORP	THOMASVILLE	NC	12/5/2008	Preferred Stock w/ Warrants	$31,260,000.00	$0.00	$35,140,666.12	Sold, in full; warrants not outstanding								
UST0128		BNC BANCORP	THOMASVILLE	NC	8/29/2012						$28,797,649.80	($431,964.75)	31,260	$921.23	($2,462,350.20)			
UST0128		BNC BANCORP	THOMASVILLE	NC	9/19/2012												$939,920.00	543,337
UST0460	8,14,44	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	2/27/2009	Preferred Stock w/ Exercised Warrants	$4,797,000.00	$0.00	$5,673,920.75	Redeemed, in full; warrants not outstanding								
UST0460		BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	8/4/2011						$4,797,000.00		4,797	$1,000.00			$240,000.00	240
UST0483	8	BNCCORP, INC.	BISMARCK	ND	1/16/2009	Preferred Stock w/ Exercised Warrants	$20,093,000.00	$0.00	$26,941,865.35	Sold, in full; warrants not outstanding								
UST0483		BNCCORP, INC.	BISMARCK	ND	3/14/2014						$143,000.00		143	$1,001.08		$154.44	$29,737.13	30
UST0483		BNCCORP, INC.	BISMARCK	ND	3/17/2014						$19,950,000.00		19,950	$1,001.08		$21,546.00	$966,456.56	975
UST0483		BNCCORP, INC.	BISMARCK	ND	4/25/2014							($201,147.00)						
UST0693	8,14,44	BOH HOLDINGS, INC.	HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,783,777.44	Redeemed, in full; warrants not outstanding								
UST0693		BOH HOLDINGS, INC.	HOUSTON	TX	7/14/2011						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
UST0857	14,15	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	$5,586,000.00	$0.00	$6,947,457.50	Sold, in full; warrants not outstanding								
UST0857		BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	3/8/2013												$232,180.54	179,000
UST0857		BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	3/11/2013						$5,586,000.00		5,586,000	$1.11		$592,730.46	$129,709.80	100,000
UST0857		BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	4/9/2013							($61,787.30)						
UST0072	11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	########	Preferred Stock w/ Warrants	$154,000,000.00	$0.00	$171,224,745.48	Redeemed, in full; warrants not outstanding								
UST0072		BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	1/13/2010						$50,000,000.00		50,000	$1,000.00				
UST0072		BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	6/16/2010						$104,000,000.00		104,000	$1,000.00				
UST0072		BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	2/7/2011												$6,202,523.25	2,887,500
UST0115	11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	########	Preferred Stock w/ Warrants	$23,864,000.00	$0.00	$27,872,582.22	Redeemed, in full; warrants not outstanding								
UST0115		BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	2/23/2011						$15,000,000.00		15,000	$1,000.00				
UST0115		BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	3/16/2011						$8,864,000.00		8,864	$1,000.00				
UST0115		BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	4/20/2011												$1,395,000.00	396,412

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST0253	8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	########	Preferred Stock w/ Exercised Warrants	$38,000,000.00	$0.00	$13,447,811.37	Sold, in full; warrants not outstanding								
UST0253		BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	########						$10,450,000.00		38,000	$275.00	($27,550,000.00)		$709,155.81	1,900
UST0253		BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	1/6/2014							($104,500.00)						
UST0007	9,10,18,65,96,99,136,142,145	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	########	Preferred Stock w/ Warrants	$9,000,000.00	$3,984,331.76	$13,646,833.17	Sold, in part; warrants not outstanding								
UST0007		BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	12/4/2009		$6,000,000.00											
UST0007		BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	########						$6,952,779.42		4,702,860	$1.59		$524,767.98		
UST0007		BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	6/29/2017						$2,708,592.55		1,832,092	$1.90		$772,382.25		
UST0007		BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	9/21/2017						$1,354,296.27		916,046	$2.05		$523,598.03		
UST0978	14,15	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	$2,400,000.00	$0.00	$3,022,879.60	Sold, in full; warrants not outstanding								
UST0978		BROGAN BANKSHARES, INC.	KAUKAUNA	WI	4/26/2013						$60,000.00		60,000	$1.05		$3,000.60		
UST0978		BROGAN BANKSHARES, INC.	KAUKAUNA	WI	4/29/2013						$2,340,000.00		2,340,000	$1.05		$117,023.40	$125,135.60	120,000
UST0978		BROGAN BANKSHARES, INC.	KAUKAUNA	WI	5/31/2013							($25,000.00)						
UST0776	8,14,44	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	7/17/2009	Preferred Stock w/ Exercised Warrants	$11,000,000.00	$0.00	$12,845,586.01	Redeemed, in full; warrants not outstanding								
UST0776		BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	9/15/2011						$11,000,000.00		11,000	$1,000.00			$550,000.00	550
UST1077	8,11,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/2009	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$18,707,708.84	Redeemed, in full; warrants not outstanding								
UST1077		BUSINESS BANCSHARES, INC.	CLAYTON	MO	5/23/2012						$6,000,000.00		6,000	$1,000.00				
UST1077		BUSINESS BANCSHARES, INC.	CLAYTON	MO	1/9/2013						$2,500,000.00		2,500	$1,000.00				
UST1077		BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/2013						$6,500,000.00		6,500	$1,000.00			$750,000.00	750
UST0845	8,11,14	BUTLER POINT, INC.	CATLIN	IL	3/13/2009	Preferred Stock w/ Exercised Warrants	$607,000.00	$0.00	$724,123.53	Redeemed, in full; warrants not outstanding								
UST0845		BUTLER POINT, INC.	CATLIN	IL	11/2/2011						$607,000.00		607	$1,000.00			$30,000.00	30
UST0324	11	C&F FINANCIAL CORPORATION	WEST POINT	VA	1/9/2009	Preferred Stock w/ Warrants	$20,000,000.00	$0.00	$25,205,957.78	Redeemed, in full; warrants not outstanding								
UST0324		C&F FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011						$10,000,000.00		10,000	$1,000.00				
UST0324		C&F FINANCIAL CORPORATION	WEST POINT	VA	4/11/2012						$10,000,000.00		10,000	$1,000.00				
UST0324		C&F FINANCIAL CORPORATION	WEST POINT	VA	5/14/2014												$2,303,180.00	167,504
UST0314	8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	########	Preferred Stock w/ Exercised Warrants	$4,767,000.00	$0.00	$10,674,333.80	Redeemed, in full; warrants not outstanding								
UST0314		CACHE VALLEY BANKING COMPANY	LOGAN	UT	########		$4,640,000.00											
UST0314		CACHE VALLEY BANKING COMPANY	LOGAN	UT	7/14/2011						$9,407,000.00		9,407	$1,000.00			$238,000.00	238
UST0300	125	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	1/9/2009	Preferred Stock w/ Warrants	$44,000,000.00	$0.00	$41,984,062.50	Sold, in full; warrants not outstanding								
UST0300		CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	3/4/2011						$38,000,000.00		44,000	$863.64	($6,000,000.00)			
UST0495	8,14,44	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,755,899.67	Redeemed, in full; warrants not outstanding								
UST0495		CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	9/15/2011						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
UST0418	8,11,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	$3,300,000.00	$0.00	$3,802,219.25	Redeemed, in full; warrants not outstanding								
UST0418		CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	12/8/2010						$3,300,000.00		3,300	$1,000.00			$165,000.00	165
UST0432	8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	1/23/2009	Preferred Stock w/ Exercised Warrants	$1,037,000.00	$0.00	$1,604,019.48	Redeemed, in full; warrants not outstanding								
UST0432		CALVERT FINANCIAL CORPORATION	ASHLAND	MO	2/17/2016						$1,037,000.00		1,037	$1,000.00			$52,000.00	52
UST0219	8,130	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	$4,656,000.00	$0.00	$5,285,163.67	Sold, in full; warrants not outstanding								
UST0219		CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	########						$4,656,000.00		24,445,000	$0.20		$233,000.00		
UST0307	8,11,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	########	Preferred Stock w/ Exercised Warrants	$4,700,000.00	$0.00	$5,452,281.19	Redeemed, in full; warrants not outstanding								
UST0307		CAPITAL BANCORP, INC.	ROCKVILLE	MD	########						$4,700,000.00		4,700	$1,000.00			$235,000.00	235
UST0061	39	CAPITAL BANK CORPORATION	RALEIGH	NC	########	Preferred Stock w/ Warrants	$41,279,000.00	$0.00	$45,252,104.25	Redeemed, in full; warrants not outstanding								
UST0061		CAPITAL BANK CORPORATION	RALEIGH	NC	1/28/2011						$41,279,000.00		41,279	$1,000.00				
UST1082	8,128	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	4/10/2009	Preferred Stock w/ Exercised Warrants	$5,100,000.00	$0.00	$2,764,934.40	Sold, in full; warrants not outstanding								
UST1082		CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10/2/2015						$2,455,328.00		1,227,664	$2.00	($2,644,672.00)			
UST0022	11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	########	Preferred Stock w/ Warrants	$3,555,199,000.00	$0.00	$3,806,873,702.13	Redeemed, in full; warrants not outstanding								
UST0022		CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	6/17/2009						$3,555,199,000.00		3,555,199	$1,000.00				
UST0022		CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	12/9/2009												$146,500,064.55	12,657,960
UST0064	8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	########	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,742,850.89	Sold, in full; warrants not outstanding								
UST0064		CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/8/2012						$247,727.04		264	$938.36	($16,272.96)			
UST0064		CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/9/2012						$3,505,712.96		3,736	$938.36	($230,287.04)		$169,042.00	200
UST0064		CAPITAL PACIFIC BANCORP	PORTLAND	OR	1/11/2013							($25,000.00)						
UST1257	14,15,45	CARDINAL BANCORP II, INC.	WASHINGTON	MO	########	Subordinated Debentures w/ Exercised Warrants	$6,251,000.00	$0.00	$7,547,479.56	Redeemed, in full; warrants not outstanding								
UST1257		CARDINAL BANCORP II, INC.	WASHINGTON	MO	9/8/2011						$6,251,000.00		6,251,000	$1.00			$313,000.00	313,000
UST0338		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	1/9/2009	Preferred Stock w/ Warrants	$16,000,000.00	$0.00	$19,941,788.94	Sold, in full; warrants not outstanding								
UST0338		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/20/2013						$14,525,843.40		15,534	$935.10	($1,008,156.60)			
UST0338		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/21/2013						$435,756.60		466	$935.10	($30,243.40)			
UST0338		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	3/26/2013							($149,616.00)						
UST0338		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	4/19/2013												$1,800,000.00	357,675
UST0597		CAROLINA TRUST BANK	LINCOLNTON	NC	2/6/2009	Preferred Stock w/ Warrants	$4,000,000.00	$0.00	$3,994,452.00	Sold, in full; warrants not outstanding								
UST0597		CAROLINA TRUST BANK	LINCOLNTON	NC	########						$3,412,000.00		4,000	$853.00	($588,000.00)			
UST0597		CAROLINA TRUST BANK	LINCOLNTON	NC	1/11/2013							($34,120.00)						
UST0597		CAROLINA TRUST BANK	LINCOLNTON	NC	3/26/2013							($15,880.00)						
UST0597		CAROLINA TRUST BANK	LINCOLNTON	NC	6/11/2013												$19,132.00	86,957
UST0591	11	CARROLLTON BANCORP	BALTIMORE	MD	2/13/2009	Preferred Stock w/ Warrants	$9,201,000.00	$0.00	$11,388,958.51	Redeemed, in full; warrants not outstanding								
UST0591		CARROLLTON BANCORP	BALTIMORE	MD	4/19/2013						$9,201,000.00		9,201	$1,000.00			$213,594.16	205,379
UST0413	9,11,36	CARVER BANCORP, INC.	NEW YORK	NY	1/16/2009	Preferred Stock	$18,980,000.00	$0.00	$20,511,580.55	Redeemed, in full; warrants not outstanding								
UST0413		CARVER BANCORP, INC.	NEW YORK	NY	8/27/2010						$18,980,000.00		18,980	$1,000.00				
UST0065		CASCADE FINANCIAL CORPORATION	EVERETT	WA	########	Preferred Stock w/ Warrants	$38,970,000.00	$0.00	$17,678,900.00	Sold, in full; warrants not outstanding								
UST0065		CASCADE FINANCIAL CORPORATION	EVERETT	WA	6/30/2011						$16,250,000.00		38,970	$416.99	($22,720,000.00)			
UST0103	11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/5/2008	Preferred Stock w/ Warrants	$258,000,000.00	$0.00	$329,874,444.96	Redeemed, in full; warrants not outstanding								
UST0103		CATHAY GENERAL BANCORP	LOS ANGELES	CA	3/20/2013						$129,000,000.00		129,000	$1,000.00				
UST0103		CATHAY GENERAL BANCORP	LOS ANGELES	CA	9/30/2013						$129,000,000.00		129,000	$1,000.00				
UST0103		CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/9/2013												$13,107,778.30	1,846,374
UST0878	8,14,18,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	2/27/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$7,448,071.47	Redeemed, in full; warrants not outstanding								
UST0878		CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	########		$3,500,000.00											
UST0878		CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	7/21/2011						$6,500,000.00		6,500	$1,000.00			$263,000.00	263
UST1204	8,57,97	CB HOLDING CORP.	ALEDO	IL	5/29/2009	Preferred Stock w/ Exercised Warrants	$4,114,000.00	$0.00	$271,579.53	Currently Not Collectible								
UST1204		CB HOLDING CORP.	ALEDO	IL	########										($4,114,000.00)			
UST0764	8,18	CBB BANCORP	CARTERSVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	$2,644,000.00	$0.00	$4,982,141.86	Sold, in full; warrants not outstanding								
UST0764		CBB BANCORP	CARTERSVILLE	GA	########		$1,753,000.00											
UST0764		CBB BANCORP	CARTERSVILLE	GA	########						$1,268,825.60		1,360	$932.96	($91,174.40)			
UST0764		CBB BANCORP	CARTERSVILLE	GA	########						$2,831,259.86		3,037	$932.26	($205,740.14)		$115,861.34	132
UST0764		CBB BANCORP	CARTERSVILLE	GA	1/11/2013							($32,969.92)						
UST0764		CBB BANCORP	CARTERSVILLE	GA	3/26/2013							($363.42)						
UST0941	8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	3/27/2009	Preferred Stock w/ Exercised Warrants	$24,300,000.00	$0.00	$27,432,357.95	Sold, in full; warrants not outstanding								
UST0941		CBS BANC-CORP.	RUSSELLVILLE	AL	8/7/2012												$287,213.85	315
UST0941		CBS BANC-CORP.	RUSSELLVILLE	AL	8/9/2012						$923,304.00		1,020	$905.20	($96,696.00)		$689,313.24	756
UST0941		CBS BANC-CORP.	RUSSELLVILLE	AL	8/10/2012						$21,073,056.00		23,280	$905.20	($2,206,944.00)		$131,297.76	144
UST0941		CBS BANC-CORP.	RUSSELLVILLE	AL	9/11/2012							($219,963.60)						
UST0192	143,146	CECIL BANCORP, INC.	ELKTON	MD	########	Preferred Stock w/ Warrants	$11,560,000.00	$0.00	$1,396,988.89	Exited bankruptcy/Receivership								
UST0192		CECIL BANCORP, INC.	ELKTON	MD	6/30/2017										($11,560,000.00)			
UST0192		CECIL BANCORP, INC.	ELKTON	MD	########											$880,000.00		
UST0647	8	CEDARSTONE BANK	LEBANON	TN	2/6/2009	Preferred Stock w/ Exercised Warrants	$3,564,000.00	$0.00	$4,672,098.50	Redeemed, in full; warrants not outstanding								
UST0647		CEDARSTONE BANK	LEBANON	TN	########						$3,564,000.00		3,564	$1,000.00			$178,000.00	178
UST0304	44	CENTER BANCORP, INC.	UNION	NJ	1/9/2009	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$11,586,666.67	Redeemed, in full; warrants not outstanding								
UST0304		CENTER BANCORP, INC.	UNION	NJ	9/15/2011						$10,000,000.00		10,000	$1,000.00				
UST0304		CENTER BANCORP, INC.	UNION	NJ	12/7/2011												$245,000.00	86,705
UST0132	11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	########	Preferred Stock w/ Warrants	$55,000,000.00	$0.00	$65,855,083.33	Redeemed, in full; warrants not outstanding								
UST0132		CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	6/27/2012						$55,000,000.00		55,000	$1,000.00				
UST0132		CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	5/27/2015												$1,115,500.00	350,767
UST1034	8,14	CENTERBANK	MILFORD	OH	5/1/2009	Preferred Stock w/ Exercised Warrants	$2,250,000.00	$0.00	$2,344,662.43	Sold, in full; warrants not outstanding								
UST1034		CENTERBANK	MILFORD	OH	########						$24,750.00		30	$825.00	($5,250.00)			
UST1034		CENTERBANK	MILFORD	OH	11/1/2012						$1,831,500.00		2,220	$825.00	($388,500.00)		$84,057.43	113
UST1034		CENTERBANK	MILFORD	OH	1/11/2013							($18,562.50)						
UST1034		CENTERBANK	MILFORD	OH	3/26/2013							($6,437.50)						
UST0023	12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	########	Preferred Stock w/ Warrants	$27,875,000.00	$0.00	$29,283,302.58	Redeemed, in full; warrants not outstanding								
UST0023		CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	9/30/2009						$27,875,000.00		27,875	$1,000.00				
UST0023		CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	########												$212,000.00	125,413
UST0257	8,11,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	1/16/2009	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$15,922,937.50	Redeemed, in full; warrants not outstanding								
UST0257		CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	3/31/2009						$15,000,000.00		15,000	$1,000.00				
UST0257		CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	4/15/2009												$750,000.00	750
UST0133	45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	12/5/2008	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$13,886,111.11	Redeemed, in full; warrants not outstanding								
UST0133		CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	8/25/2011						$10,000,000.00		10,000	$1,000.00				
UST0133		CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	########												$2,525,000.00	234,742
UST0755	8,113	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	2/27/2009	Preferred Stock w/ Exercised Warrants	$22,500,000.00	$0.00	$31,086,221.13	Redeemed, in full; warrants not outstanding								
UST0755		CENTRAL BANCORP, INC. (TX)	GARLAND	TX	8/29/2014						$22,500,000.00		22,500	$1,000.00			$1,125,000.00	1,125
UST0558	8,11,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	1/30/2009	Preferred Stock w/ Exercised Warrants	$5,800,000.00	$0.00	$6,859,176.83	Redeemed, in full; warrants not outstanding								
UST0558		CENTRAL BANCSHARES, INC.	HOUSTON	TX	7/6/2011						$5,800,000.00		5,800	$1,000.00			$290,000.00	290
UST0784	8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	2/20/2009	Preferred Stock w/ Exercised Warrants	$22,000,000.00	$0.00	$25,797,528.80	Sold, in full; warrants not outstanding								
UST0784		CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	########						$5,333,059.60		5,758	$926.20	($424,940.40)			

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST0784		CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	########						$15,043,340.40		16,242	$926.20	($1,198,659.60)		$1,058,725.80	1,100
UST0784		CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	1/11/2013							($203,764.00)						
UST0123		CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	12/5/2008	Preferred Stock w/ Warrants	$7,225,000.00	$0.00	$3,612,118.06	Sold, in full; warrants not outstanding								
UST0123		CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	9/26/2012						$3,000,000.00		7,225	$415.22	($4,225,000.00)			
UST0371	11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	########	Preferred Stock w/ Warrants	$11,300,000.00	$0.00	$12,704,145.10	Redeemed, in full; warrants not outstanding								
UST0371		CENTRAL JERSEY BANCORP	OAKHURST	NJ	########						$11,300,000.00		11,300	$1,000.00				
UST0371		CENTRAL JERSEY BANCORP	OAKHURST	NJ	12/1/2010												$319,658.99	268,621
UST0241	40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	1/9/2009	Preferred Stock w/ Warrants	$135,000,000.00	$0.00	$75,036,891.42	Sold, in full; warrants not outstanding								
UST0241		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	6/22/2011						$36,337,500.00	($454,218.75)	2,850,000	$12.75	($32,121,928.87)			
UST0241		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4/4/2012						$36,427,038.55	($387,816.38)	2,770,117	$13.15	($30,113,532.58)			
UST0241		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	6/11/2013												$751,888.00	79,288
UST0353	45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	1/30/2009	Preferred Stock w/ Warrants	$7,000,000.00	$0.00	$8,077,516.47	Redeemed, in full; warrants not outstanding								
UST0353		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	8/18/2011						$7,000,000.00		7,000	$1,000.00				
UST0353		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	9/28/2011												$185,016.80	79,067
UST0312	93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	1/30/2009	Preferred Stock w/ Warrants	$11,385,000.00	$0.00	$3,800,656.00	Sold, in full; warrants not outstanding								
UST0312		CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	10/1/2013						$3,350,000.00		11,385	$294.25	($8,035,000.00)			
UST1309	8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	########	Preferred Stock w/ Exercised Warrants	$6,056,000.00	$0.00	$6,739,821.89	Redeemed, in full; warrants not outstanding								
UST1309		CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	7/14/2011						$6,056,000.00		6,056	$1,000.00			$182,000.00	182
UST0573	8,14,44	CENTRIX BANK & TRUST	BEDFORD	NH	2/6/2009	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$8,887,791.42	Redeemed, in full; warrants not outstanding								
UST0573		CENTRIX BANK & TRUST	BEDFORD	NH	7/28/2011						$7,500,000.00		7,500	$1,000.00			$375,000.00	375
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	1/9/2009	Preferred Stock w/ Warrants	$32,668,000.00	$0.00	$11,205,387.14	Sold, in full; warrants not outstanding								
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	9/25/2013						$8,211,450.00		25,266	$325.00	($17,054,550.00)			
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	########						$1,950,000.00		6,000	$325.00	($4,050,000.00)			
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	########							($82,114.50)						
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	1/6/2014							($19,500.00)						
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	2/10/2014						$577,638.02		1,402	$412.01	($824,361.98)			
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	3/19/2014							($5,776.38)						
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	########												$2,000.00	508,320
UST1238	14,15	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$10,000,000.00	$0.00	$13,186,960.25	Sold, in full; warrants not outstanding								
UST1238		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	########						$39,400.00		40,000	$0.99	($600.00)		$198,635.58	200,000
UST1238		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	########						$9,810,600.00		9,960,000	$0.99	($149,400.00)		$297,953.37	300,000
UST1238		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	1/11/2013							($98,500.00)						
UST1037	15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	5/29/2009	Subordinated Debentures w/ Exercised Warrants	$19,817,000.00	$0.00	$32,098,302.62	Redeemed, in full; warrants not outstanding								
UST1037		CHAMBERS BANCSHARES, INC.	DANVILLE	AR	4/1/2015						$19,817,000.00		19,817,000	$1.00			$991,000.00	991,000
UST1286	8	CHICAGO SHORE CORPORATION	CHICAGO	IL	7/31/2009	Preferred Stock w/ Exercised Warrants	$7,000,000.00	$0.00	$8,981,348.81	Sold, in full; warrants not outstanding								
UST1286		CHICAGO SHORE CORPORATION	CHICAGO	IL	3/14/2014						$257,660.00		260	$991.00	($2,340.00)			
UST1286		CHICAGO SHORE CORPORATION	CHICAGO	IL	3/17/2014						$6,679,340.00		6,740	$991.00	($60,660.00)		$347,193.00	350
UST1286		CHICAGO SHORE CORPORATION	CHICAGO	IL	4/25/2014							($69,370.00)						
UST0247	23	CIT GROUP INC.	NEW YORK	NY	########	Preferred Stock w/ Warrants	$2,330,000,000.00	$0.00	$43,687,500.00	Exited bankruptcy/Receivership								
UST0247		CIT GROUP INC.	NEW YORK	NY	########										($2,330,000,000.00)			
UST0024	19,30	CITIGROUP INC.	NEW YORK	NY	########	Preferred Stock w/ Warrants	$25,000,000,000.00	$0.00	$32,839,267,986.46	Redeemed, in full; warrants not outstanding								
UST0024		CITIGROUP INC.	NEW YORK	NY	########						$25,000,000,000.00		###########	$4.14		##############		
UST0024		CITIGROUP INC.	NEW YORK	NY	1/31/2011												$54,621,848.84	210,084,034
UST0419	11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1/16/2009	Preferred Stock w/ Warrants	$26,440,000.00	$0.00	$28,889,100.00	Redeemed, in full; warrants not outstanding								
UST0419		CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	8/4/2010						$26,440,000.00		26,440	$1,000.00				
UST0419		CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	9/1/2010												$400,000.00	194,794
UST0325	8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	########	Preferred Stock w/ Exercised Warrants	$10,400,000.00	$0.00	$223,571.11	Currently Not Collectible								
UST0325		CITIZENS BANCORP	NEVADA CITY	CA	9/23/2011										($10,400,000.00)			
UST1205	8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	5/29/2009	Preferred Stock w/ Exercised Warrants	$24,990,000.00	$0.00	$13,952,381.45	Sold, in full; warrants not outstanding								
UST1205		CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/7/2013						$6,657,375.00		12,990	$512.50	($6,332,625.00)		$258,018.75	500
UST1205		CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/8/2013						$6,150,000.00		12,000	$512.50	($5,850,000.00)		$387,028.12	750
UST1205		CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	3/26/2013							($128,073.75)						
UST0318	9,11,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	3/6/2009	Preferred Stock	$7,462,000.00	$0.00	$7,997,813.22	Redeemed, in full; warrants not outstanding								
UST0318		CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	8/13/2010						$7,462,000.00		7,462	$1,000.00				
UST0980	8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	$2,400,000.00	$0.00	$2,353,330.60	Sold, in full; warrants not outstanding								
UST0980		CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	6/29/2015						$1,560,312.00		2,400	$650.13	($839,688.00)		$53,015.60	120
UST0980		CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	8/6/2015							($25,000.00)						
UST0547	8,138	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	2/6/2009	Preferred Stock w/ Exercised Warrants	$6,300,000.00	$0.00	$4,980,258.54	Sold, in full; warrants not outstanding								
UST0547		CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	2/28/2017						$4,800,000.04		10,909,091	$0.44	($1,499,999.96)			
UST0164	8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	########	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,574,645.84	Redeemed, in full; warrants not outstanding								
UST0164		CITIZENS COMMUNITY BANK	SOUTH HILL	VA	7/28/2011						$3,000,000.00		3,000	$1,000.00			$150,000.00	150
UST0339	11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	########	Preferred Stock w/ Warrants	$8,779,000.00	$0.00	$12,236,725.89	Redeemed, in full; warrants not outstanding								
UST0339		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/16/2011						$2,212,308.00		63	$35,116.00				
UST0339		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/13/2013						$3,300,904.00		94	$35,116.00				
UST0339		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/15/2014						$3,265,788.00		93	$35,116.00				
UST0339		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	4/15/2015												$1,705,802.78	254,218
UST0116	86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	########	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$381,395,557.08	Redeemed, in full; warrants not outstanding								
UST0116		CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	4/12/2013						$300,000,000.00		300,000	$1,000.00				
UST0116		CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	5/13/2015												$12,150,120.44	2,571,998
UST0195	45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	########	Preferred Stock w/ Warrants	$20,500,000.00	$0.00	$23,572,379.22	Redeemed, in full; warrants not outstanding								
UST0195		CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9/22/2011						$20,500,000.00		20,500	$1,000.00				
UST0195		CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	11/9/2011												$225,157.00	450,314
UST0840	8,9,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	4/10/2009	Preferred Stock	$9,439,000.00	$0.00	$2,508,609.00	Sold, in full; warrants not outstanding								
UST0840		CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	8/7/2015						$2,226,750.00		9,439	$235.91	($7,212,250.00)			
UST0025	11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	########	Preferred Stock w/ Warrants	$400,000,000.00	$0.00	$442,416,666.67	Redeemed, in full; warrants not outstanding								
UST0025		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	########						$200,000,000.00		200,000	$1,000.00				
UST0025		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3/3/2010						$200,000,000.00		200,000	$1,000.00				
UST0025		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	4/7/2010												$18,500,000.00	1,128,668
UST0713	8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	3/27/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,318,585.05	Sold, in full; warrants not outstanding								
UST0713		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	########						$955,825.50		1,095	$872.90	($139,174.50)			
UST0713		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	########						$1,662,874.50		1,905	$872.90	($242,125.50)		$114,021.50	150
UST0713		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	1/11/2013							($25,000.00)						
UST0090	82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12/5/2008	Preferred Stock w/ Warrants	$9,950,000.00	$0.00	$11,166,897.79	Sold, in full; warrants not outstanding								
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/8/2013						$3,772,645.00		3,950	$955.10	($177,355.00)			
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/11/2013						$5,730,600.00		6,000	$955.10	($269,400.00)			
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/9/2013							($95,032.45)						
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/10/2013												$99,000.00	60,000
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	6/12/2013												$225,647.45	145,579
UST1336	8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	8/28/2009	Preferred Stock w/ Exercised Warrants	$16,015,000.00	$0.00	$14,257,487.71	Sold, in full; warrants not outstanding								
UST1336		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	3/8/2013						$397,550.00		500	$795.10	($102,450.00)		$389,857.05	450
UST1336		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	3/11/2013						$12,335,976.50		15,515	$795.10	($3,179,023.50)		$25,990.47	30
UST1336		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	4/9/2013							($127,335.27)						
UST0166	45	COBIZ FINANCIAL INC.	DENVER	CO	########	Preferred Stock w/ Warrants	$64,450,000.00	$0.00	$73,357,086.72	Redeemed, in full; warrants not outstanding								
UST0166		COBIZ FINANCIAL INC.	DENVER	CO	9/8/2011						$64,450,000.00		64,450	$1,000.00				
UST0166		COBIZ FINANCIAL INC.	DENVER	CO	########												$143,677.00	895,968
UST0358	44	CODORUS VALLEY BANCORP, INC.	YORK	PA	1/9/2009	Preferred Stock w/ Warrants	$16,500,000.00	$0.00	$19,178,479.00	Redeemed, in full; warrants not outstanding								
UST0358		CODORUS VALLEY BANCORP, INC.	YORK	PA	8/18/2011						$16,500,000.00		16,500	$1,000.00				
UST0358		CODORUS VALLEY BANCORP, INC.	YORK	PA	9/28/2011												$526,604.00	263,859
UST0523	8,14	COLOEAST BANKSHARES, INC.	LAMAR	CO	2/13/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$10,670,784.03	Sold, in full; warrants not outstanding								
UST0523		COLOEAST BANKSHARES, INC.	LAMAR	CO	7/19/2013						$46,995.00		52	$903.75	($5,005.00)			
UST0523		COLOEAST BANKSHARES, INC.	LAMAR	CO	7/22/2013						$8,990,505.00		9,948	$903.75	($957,495.00)		$494,381.25	50
UST0523		COLOEAST BANKSHARES, INC.	LAMAR	CO	9/12/2013							($90,375.00)						
UST0792	8,11,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	3/27/2009	Preferred Stock w/ Exercised Warrants	$574,000.00	$0.00	$668,142.53	Redeemed, in full; warrants not outstanding								
UST0792		COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	########						$574,000.00		574	$1,000.00			$29,000.00	29
UST0259		COLONY BANKCORP, INC.	FITZGERALD	GA	1/9/2009	Preferred Stock w/ Warrants	$28,000,000.00	$0.00	$26,480,089.20	Sold, in full; warrants not outstanding								
UST0259		COLONY BANKCORP, INC.	FITZGERALD	GA	2/7/2013						$21,633,944.71		27,661	$782.11	($6,027,055.29)			
UST0259		COLONY BANKCORP, INC.	FITZGERALD	GA	2/8/2013						$265,135.29		339	$782.11	($73,864.71)			
UST0259		COLONY BANKCORP, INC.	FITZGERALD	GA	3/26/2013							($218,990.80)						
UST0259		COLONY BANKCORP, INC.	FITZGERALD	GA	6/12/2013												$810,000.00	500,000
UST0066	11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	########	Preferred Stock w/ Warrants	$76,898,000.00	$0.00	$86,821,419.22	Redeemed, in full; warrants not outstanding								
UST0066		COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	8/11/2010						$76,898,000.00		76,898	$1,000.00				
UST0066		COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	9/1/2010												$3,301,647.00	398,023
UST0519	8,14,44	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	2/27/2009	Preferred Stock w/ Exercised Warrants	$2,260,000.00	$0.00	$2,689,478.64	Redeemed, in full; warrants not outstanding								
UST0519		COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	9/22/2011						$2,260,000.00		2,260	$1,000.00			$113,000.00	113
UST0016	11	COMERICA INC.	DALLAS	TX	########	Preferred Stock w/ Warrants	$2,250,000,000.00	$0.00	$2,582,039,543.40	Redeemed, in full; warrants not outstanding								
UST0016		COMERICA INC.	DALLAS	TX	3/17/2010						$2,250,000,000.00		2,250,000	$1,000.00				
UST0016		COMERICA INC.	DALLAS	TX	5/12/2010												$181,102,043.40	11,479,592
UST0171	11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1/9/2009	Preferred Stock w/ Warrants	$5,000,000.00	$0.00	$5,602,969.61	Redeemed, in full; warrants not outstanding								
UST0171		COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	10/7/2009						$5,000,000.00		5,000	$1,000.00				

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST0171		COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	10/1/2013												$566,858.50	87,209
UST0911	14,15	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	5/22/2009	Subordinated Debentures w/ Exercised Warrants	$20,400,000.00	$0.00	$21,575,016.54	Sold, in full; warrants not outstanding								
UST0911		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/7/2012						$130,500.00		174,000	$0.75	($43,500.00)			
UST0911		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/8/2012						$1,469,250.00		1,959,000	$0.75	($489,750.00)			
UST0911		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/9/2012						$13,100,250.00		17,467,000	$0.75	($4,366,750.00)		$792,990.00	900,000
UST0911		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/10/2012						$600,000.00		800,000	$0.75	($200,000.00)		$105,732.00	120,000
UST0911		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9/11/2012							($153,000.00)						
UST0057	8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	$7,701,000.00	$0.00	$8,451,110.79	Sold, in full; warrants not outstanding								
UST0057		COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	7/17/2013						$7,323,651.00		7,701	$951.00	($377,349.00)		$362,427.91	385
UST0057		COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	9/12/2013							($73,236.51)						
UST0134	8,11,14	COMMUNITY 1ST BANK	ROSEVILLE	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	$2,550,000.00	$0.00	$2,899,659.67	Redeemed, in full; warrants not outstanding								
UST0134		COMMUNITY 1ST BANK	ROSEVILLE	CA	########						$2,550,000.00		2,550	$1,000.00			$128,000.00	128
UST0861	8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	3/6/2009	Preferred Stock w/ Exercised Warrants	$500,000.00	$0.00	$616,741.75	Redeemed, in full; warrants not outstanding								
UST0861		COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	7/18/2012						$500,000.00		500	$1,000.00			$25,000.00	25
UST0956	8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/11/2009	Preferred Stock w/ Exercised Warrants	$52,000,000.00	$0.00	$57,575,699.54	Redeemed, in full; warrants not outstanding								
UST0956		COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/29/2010						$52,000,000.00		52,000	$1,000.00			$2,600,000.00	2,600
UST1226	8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	7/24/2009	Preferred Stock w/ Exercised Warrants	$3,872,000.00	$0.00	$5,197,157.57	Redeemed, in full; warrants not outstanding								
UST1226		COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	2/11/2015						$3,872,000.00		3,872	$1,000.00			$116,000.00	116
UST0354	9,11,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA	1/16/2009	Preferred Stock	$1,747,000.00	$0.00	$1,823,188.61	Redeemed, in full; warrants not outstanding								
UST0354		COMMUNITY BANK OF THE BAY	OAKLAND	CA	9/29/2010						$1,747,000.00		1,747	$1,000.00				
UST1208	44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	5/29/2009	Preferred Stock w/ Warrants	$19,468,000.00	$0.00	$22,802,281.62	Redeemed, in full; warrants not outstanding								
UST1208		COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	9/15/2011						$19,468,000.00		19,468	$1,000.00				
UST1208		COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	########												$1,100,869.50	386,270
UST0113	11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	########	Preferred Stock w/ Warrants	$17,680,000.00	$0.00	$23,135,879.12	Redeemed, in full; warrants not outstanding								
UST0113		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	7/24/2013						$4,500,000.00		4,500	$1,000.00				
UST0113		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	########						$2,500,000.00		2,500	$1,000.00				
UST0113		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	4/23/2014						$10,680,000.00		10,680	$1,000.00				
UST0113		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	6/4/2014												$780,000.00	780,000
UST0681	8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	$3,976,000.00	$0.00	$4,674,050.16	Sold, in full; warrants not outstanding								
UST0681		COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	########						$3,717,560.00		3,976	$935.00	($258,440.00)		$167,035.00	199
UST0681		COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	1/11/2013							($25,000.00)						
UST0194	81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	########	Preferred Stock w/ Warrants	$12,643,000.00	$0.00	$16,080,204.94	Redeemed, in full; warrants not outstanding								
UST0194		COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	1/9/2013						$12,643,000.00		12,643	$1,000.00				
UST0194		COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	5/28/2015												$873,485.00	61,796
UST0970	8,14,76	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	5/15/2009	Preferred Stock w/ Exercised Warrants	$6,970,000.00	$0.00	$4,240,743.82	Sold, in full; warrants not outstanding								
UST0970		COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	########						$3,136,500.00		6,970	$450.00	($3,833,500.00)		$157,050.00	349
UST1051	8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	4/3/2009	Preferred Stock w/ Exercised Warrants	$12,725,000.00	$0.00	$16,441,884.63	Sold, in full; warrants not outstanding								
UST1051		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	2/7/2014						$3,705,037.50		3,750	$988.01	($44,962.50)		$85,157.88	86
UST1051		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	2/10/2014						$8,867,389.75		8,975	$988.01	($107,610.25)		$544,614.34	550
UST1051		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	3/19/2014							($125,724.27)						
UST0593	8,14,44	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	3/20/2009	Preferred Stock w/ Exercised Warrants	$20,000,000.00	$0.00	$23,628,111.33	Redeemed, in full; warrants not outstanding								
UST0593		COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	8/18/2011						$20,000,000.00		20,000	$1,000.00			$1,000,000.00	1,000
UST0330	8	COMMUNITY FIRST, INC.	COLUMBIA	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	$17,806,000.00	$0.00	$7,665,362.89	Sold, in full; warrants not outstanding								
UST0330		COMMUNITY FIRST, INC.	COLUMBIA	TN	4/11/2014						$1,322,500.50		4,401	$300.50	($3,078,499.50)		$72,314.55	140
UST0330		COMMUNITY FIRST, INC.	COLUMBIA	TN	4/14/2014						$4,028,202.50		13,405	$300.50	($9,376,797.50)		$387,399.37	750
UST0330		COMMUNITY FIRST, INC.	COLUMBIA	TN	7/18/2014							($53,507.03)						
UST0667	8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	2/6/2009	Preferred Stock w/ Exercised Warrants	$1,050,000.00	$0.00	$1,220,300.65	Sold, in full; warrants not outstanding								
UST0667		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	########						$1,002,750.00		105	$9,550.00	($47,250.00)		$25,000.00	5
UST0667		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	1/11/2013							($10,027.50)						
UST0667		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	3/26/2013							($14,972.50)						
UST0284	8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	########	Preferred Stock w/ Exercised Warrants	$2,600,000.00	$0.00	$3,115,616.28	Sold, in full; warrants not outstanding								
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	########						$952,850.00		1,003	$950.00	($50,150.00)			
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	########						$1,517,150.00		1,597	$950.00	($79,850.00)		$105,000.00	130
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	1/11/2013							($24,700.00)						
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	3/26/2013							($300.00)						
UST0392	44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	1/30/2009	Preferred Stock w/ Warrants	$9,000,000.00	$0.00	$10,598,750.00	Redeemed, in full; warrants not outstanding								
UST0392		COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	8/11/2011						$9,000,000.00		9,000	$1,000.00				
UST0392		COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	########												$460,000.00	311,972
UST1274	15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	########	Subordinated Debentures w/ Exercised Warrants	$4,400,000.00	$0.00	$5,462,045.14	Sold, in full; warrants not outstanding								
UST1274		COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	8/12/2013						$4,400,000.00		4,400,000	$1.11		$484,924.00	$177,716.96	132,000
UST1274		COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	9/12/2013							($48,849.24)						
UST0322	8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	1/9/2009	Preferred Stock w/ Exercised Warrants	$24,000,000.00	$0.00	$28,459,100.00	Redeemed, in full; warrants not outstanding								
UST0322		COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	7/6/2011						$24,000,000.00		24,000	$1,000.00			$1,200,000.00	1,200
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	########	Preferred Stock w/ Warrants	$15,600,000.00	$0.00	$14,341,140.33	Sold, in full; warrants not outstanding								
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	########						$2,172,000.00		3,000	$724.00	($828,000.00)			
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	########						$9,122,400.00		12,600	$724.00	($3,477,600.00)			
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	1/11/2013							($112,944.00)						
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	6/12/2013												$698,351.00	521,158
UST0706	53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	2/13/2009	Preferred Stock w/ Warrants	$51,500,000.00	$0.00	$12,749,591.59	Sold, in full; warrants not outstanding								
UST0706		COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	5/23/2014						$10,149,929.90		1,085,554	$9.35	($41,350,070.10)			
UST0706		COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	5/27/2015												$10,356.69	22,071
UST0384	8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	1/9/2009	Preferred Stock w/ Exercised Warrants	$3,285,000.00	$0.00	$3,483,629.20	Sold, in full; warrants not outstanding								
UST0384		CONGAREE BANCSHARES, INC.	CAYCE	SC	########						$23,932.54		29	$825.26	($5,067.46)			
UST0384		CONGAREE BANCSHARES, INC.	CAYCE	SC	########						$2,687,046.56		3,256	$825.26	($568,953.44)		$106,364.00	164
UST0384		CONGAREE BANCSHARES, INC.	CAYCE	SC	1/11/2013							($25,000.00)						
UST0504	8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	2/13/2009	Preferred Stock w/ Exercised Warrants	$638,000.00	$0.00	$659,705.04	Sold, in full; warrants not outstanding								
UST0504		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	########						$548,680.00		638	$860.00	($89,320.00)		$3,960.00	32
UST0504		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	1/11/2013							($5,486.80)						
UST0504		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	3/26/2013							($19,513.20)						
UST0467	8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	$7,525,000.00	$0.00	$8,781,205.02	Sold, in full; warrants not outstanding								
UST0467		COUNTRY BANK SHARES, INC.	MILFORD	NE	########						$713,208.30		777	$917.90	($63,791.70)			
UST0467		COUNTRY BANK SHARES, INC.	MILFORD	NE	########						$6,193,989.20		6,748	$917.90	($554,010.80)		$372,240.00	376
UST0467		COUNTRY BANK SHARES, INC.	MILFORD	NE	1/11/2013							($69,071.98)						
UST0663	8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	6/5/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$6,594,635.27	Redeemed, in full; warrants not outstanding								
UST0663		COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	4/30/2014						$5,000,000.00		5,000	$1,000.00			$250,000.00	250
UST0673	8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	2/20/2009	Preferred Stock w/ Exercised Warrants	$3,100,000.00	$0.00	$4,225,732.08	Redeemed, in full; warrants not outstanding								
UST0673		CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	1/8/2014						$1,000,000.00		1,000	$1,000.00				
UST0673		CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	########						$2,100,000.00		2,100	$1,000.00			$155,000.00	155
UST0201	58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	1/9/2009	Preferred Stock w/ Warrants	$24,900,000.00	$0.00	$33,014,741.20	Redeemed, in full; warrants not outstanding								
UST0201		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	2/19/2014						$24,900,000.00		24,900	$1,000.00				
UST0201		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	6/11/2014												$1,681,000.00	833,705
UST0456	8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	1/23/2009	Preferred Stock w/ Exercised Warrants	$10,650,000.00	$0.00	$13,498,324.83	Sold, in full; warrants not outstanding								
UST0456		CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/19/2013						$343,794.50		350	$982.27	($6,205.50)			
UST0456		CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/22/2013						$10,117,381.00		10,300	$982.27	($182,619.00)		$531,210.67	533
UST0456		CROSSTOWN HOLDING COMPANY	BLAINE	MN	9/12/2013							($104,611.76)						
UST0657	8	CSRA BANK CORP.	WRENS	GA	3/27/2009	Preferred Stock w/ Exercised Warrants	$2,400,000.00	$0.00	$3,210,755.60	Sold, in full; warrants not outstanding								
UST0657		CSRA BANK CORP.	WRENS	GA	6/29/2015						$2,400,000.00		2,400	$1,213.75		$513,000.00	$141,815.60	120
UST0657		CSRA BANK CORP.	WRENS	GA	8/6/2015							($25,000.00)						
UST0106	11,16	CVB FINANCIAL CORP.	ONTARIO	CA	12/5/2008	Preferred Stock w/ Warrants	$130,000,000.00	$0.00	$136,046,583.33	Redeemed, in full; warrants not outstanding								
UST0106		CVB FINANCIAL CORP.	ONTARIO	CA	8/26/2009						$97,500,000.00		97,500	$1,000.00				
UST0106		CVB FINANCIAL CORP.	ONTARIO	CA	9/2/2009						$32,500,000.00		32,500	$1,000.00				
UST0106		CVB FINANCIAL CORP.	ONTARIO	CA	########												$1,307,000.00	834,761
UST0682	8,14,44	D.L. EVANS BANCORP	BURLEY	ID	2/27/2009	Preferred Stock w/ Exercised Warrants	$19,891,000.00	$0.00	$23,686,592.33	Redeemed, in full; warrants not outstanding								
UST0682		D.L. EVANS BANCORP	BURLEY	ID	9/27/2011						$19,891,000.00		19,891	$1,000.00			$995,000.00	995
UST1104	14,15,44	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	$2,639,000.00	$0.00	$3,283,338.96	Redeemed, in full; warrants not outstanding								
UST1104		DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	9/8/2011						$2,639,000.00		2,639,000	$1.00			$132,000.00	132,000
UST1070	8,14	DELMAR BANCORP	DELMAR	MD	12/4/2009	Preferred Stock w/ Exercised Warrants	$9,000,000.00	$0.00	$6,598,331.15	Sold, in full; warrants not outstanding								
UST1070		DELMAR BANCORP	DELMAR	MD	2/7/2013						$5,293,527.28		8,648	$612.11	($3,354,472.72)		$311,943.55	450
UST1070		DELMAR BANCORP	DELMAR	MD	2/8/2013						$215,462.72		352	$612.11	($136,537.28)			
UST1070		DELMAR BANCORP	DELMAR	MD	3/26/2013							($55,089.90)						
UST0466	8,18	DESOTO COUNTY BANK	HORN LAKE	MS	2/13/2009	Preferred Stock w/ Exercised Warrants	$1,173,000.00	$0.00	$2,781,331.97	Sold, in full; warrants not outstanding								
UST0466		DESOTO COUNTY BANK	HORN LAKE	MS	########		$1,508,000.00											
UST0466		DESOTO COUNTY BANK	HORN LAKE	MS	9/24/2013						$301,428.58		366	$823.58	($64,571.42)		$40,563.34	59
UST0466		DESOTO COUNTY BANK	HORN LAKE	MS	9/25/2013						$1,895,467.59		2,315	$818.78	($419,532.41)			
UST0466		DESOTO COUNTY BANK	HORN LAKE	MS	########							($33,333.34)						
UST1098	14,15	DIAMOND BANCORP, INC.	WASHINGTON	MO	5/22/2009	Subordinated Debentures w/ Exercised Warrants	$20,445,000.00	$0.00	$21,101,618.19	Sold, in full; warrants not outstanding								
UST1098		DIAMOND BANCORP, INC.	WASHINGTON	MO	8/8/2012						$4,381,500.00		6,000,000	$0.73	($1,618,500.00)			
UST1098		DIAMOND BANCORP, INC.	WASHINGTON	MO	8/9/2012						$10,197,941.25		13,965,000	$0.73	($3,767,058.75)		$688,041.09	902,000
UST1098		DIAMOND BANCORP, INC.	WASHINGTON	MO	8/10/2012						$350,520.00		480,000	$0.73	($129,480.00)		$91,535.40	120,000

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST1098		DIAMOND BANCORP, INC.	WASHINGTON	MO	9/11/2012							($149,299.61)						
UST0441	8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	1/16/2009	Preferred Stock w/ Exercised Warrants	$146,053,000.00	$0.00	$87,459,858.69	Sold, in full; warrants not outstanding								
UST0441		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/7/2013						$8,025,555.03		14,523	$552.61	($6,497,444.97)		$3,372.19	5
UST0441		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/8/2013						$72,684,793.30		131,530	$552.61	($58,845,206.70)		$4,922,044.87	7,298
UST0441		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	3/26/2013							($807,103.48)						
UST0587	11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	3/13/2009	Preferred Stock w/ Warrants	$1,224,558,000.00	$0.00	$1,464,248,844.00	Redeemed, in full; warrants not outstanding								
UST0587		DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	4/21/2010						$1,224,558,000.00		1,224,558	$1,000.00				
UST0587		DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	7/7/2010												$172,000,000.00	20,500,413
UST0548	44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	1/30/2009	Preferred Stock w/ Warrants	$11,750,000.00	$0.00	$13,683,277.61	Redeemed, in full; warrants not outstanding								
UST0548		DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	8/4/2011						$11,750,000.00		11,750	$1,000.00				
UST0548		DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	9/21/2011												$458,000.00	186,311
UST1166	15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$12,000,000.00	$0.00	$17,424,285.82	Redeemed, in full; warrants not outstanding								
UST1166		DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	########						$5,000,000.00		5,000,000	$1.00				
UST1166		DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	3/5/2014						$2,000,000.00		2,000,000	$1.00				
UST1166		DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	4/2/2014						$5,000,000.00		5,000,000	$1.00			$600,000.00	600,000
UST0084	12,44	EAGLE BANCORP, INC.	BETHESDA	MD	12/5/2008	Preferred Stock w/ Warrants	$38,235,000.00	$0.00	$44,847,153.76	Redeemed, in full; warrants not outstanding								
UST0084		EAGLE BANCORP, INC.	BETHESDA	MD	########						$15,000,000.00		15,000	$1,000.00				
UST0084		EAGLE BANCORP, INC.	BETHESDA	MD	7/14/2011						$23,235,000.00		23,235	$1,000.00				
UST0084		EAGLE BANCORP, INC.	BETHESDA	MD	########												$2,794,422.00	385,434
UST0093	11,16	EAST WEST BANCORP, INC.	PASADENA	CA	12/5/2008	Preferred Stock w/ Warrants	$306,546,000.00	$0.00	$352,722,420.00	Redeemed, in full; warrants not outstanding								
UST0093		EAST WEST BANCORP, INC.	PASADENA	CA	########						$306,546,000.00		306,546	$1,000.00				
UST0093		EAST WEST BANCORP, INC.	PASADENA	CA	1/26/2011												$14,500,000.00	1,517,555
UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/9/2009	Preferred Stock w/ Warrants	$24,000,000.00	$0.00	$28,568,653.60	Sold, in full; warrants not outstanding								
UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	########						$3,900,000.00		3,900	$1,104.11		$406,029.00		
UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	########						$20,100,000.00		20,100	$1,104.11		$2,092,611.00		
UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/6/2014							($264,986.40)						
UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	5/13/2015												$115,000.00	384,041
UST0349	89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	1/16/2009	Preferred Stock w/ Warrants	$17,949,000.00	$0.00	$23,397,494.08	Redeemed, in full; warrants not outstanding								
UST0349		ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	2/19/2014						$17,949,000.00		17,949	$1,000.00				
UST0349		ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	6/11/2014												$871,000.00	514,693
UST0173	44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	########	Preferred Stock w/ Warrants	$7,500,000.00	$0.00	$8,545,904.67	Redeemed, in full; warrants not outstanding								
UST0173		EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	8/18/2011						$7,500,000.00		7,500	$1,000.00				
UST0173		EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	12/7/2011												$51,113.00	50,111
UST0079	45	ENCORE BANCSHARES INC.	HOUSTON	TX	12/5/2008	Preferred Stock w/ Warrants	$34,000,000.00	$0.00	$39,415,959.89	Redeemed, in full; warrants not outstanding								
UST0079		ENCORE BANCSHARES INC.	HOUSTON	TX	9/27/2011						$34,000,000.00		34,000	$1,000.00				
UST0079		ENCORE BANCSHARES INC.	HOUSTON	TX	########												$637,071.00	364,026
UST0135	11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	########	Preferred Stock w/ Warrants	$35,000,000.00	$0.00	$42,801,933.33	Redeemed, in full; warrants not outstanding								
UST0135		ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	11/7/2012						$35,000,000.00		35,000	$1,000.00				
UST0135		ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	1/9/2013												$1,006,100.00	324,074
UST1252	8,14,44	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	6/12/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,680,205.56	Redeemed, in full; warrants not outstanding								
UST1252		ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	8/25/2011						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
UST0549	8,44,73	EQUITY BANCSHARES, INC.	WICHITA	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	$8,750,000.00	$0.00	$10,394,872.56	Redeemed, in full; warrants not outstanding								
UST0549		EQUITY BANCSHARES, INC.	WICHITA	KS	8/11/2011						$8,750,000.00		8,750	$1,000.00			$438,000.00	438
UST0177	8,14	EXCHANGE BANK	SANTA ROSA	CA	########	Preferred Stock w/ Exercised Warrants	$43,000,000.00	$0.00	$47,294,527.29	Sold, in full; warrants not outstanding								
UST0177		EXCHANGE BANK	SANTA ROSA	CA	8/3/2012						$481,387.50		550	$875.25	($68,612.50)			
UST0177		EXCHANGE BANK	SANTA ROSA	CA	8/8/2012						$17,505,000.00		20,000	$875.25	($2,495,000.00)		$1,910,898.00	2,000
UST0177		EXCHANGE BANK	SANTA ROSA	CA	8/9/2012						$8,725,367.25		9,969	$875.25	($1,243,632.75)		$120,386.57	126
UST0177		EXCHANGE BANK	SANTA ROSA	CA	8/10/2012						$420,995.25		481	$875.25	($60,004.75)		$22,930.78	24
UST0177		EXCHANGE BANK	SANTA ROSA	CA	8/13/2012						$10,503,000.00		12,000	$875.25	($1,497,000.00)			
UST0177		EXCHANGE BANK	SANTA ROSA	CA	9/11/2012							($376,357.50)						
UST0650	8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	1/30/2009	Preferred Stock w/ Exercised Warrants	$4,609,000.00	$0.00	$9,405,391.28	Sold, in full; warrants not outstanding								
UST0650		F & M BANCSHARES, INC.	TREZEVANT	TN	11/6/2009		$3,535,000.00											
UST0650		F & M BANCSHARES, INC.	TREZEVANT	TN	2/6/2013						$4,797,325.00		5,090	$942.50	($292,675.00)			
UST0650		F & M BANCSHARES, INC.	TREZEVANT	TN	2/7/2013						$2,734,192.50		2,901	$942.50	($166,807.50)		$222,007.50	230
UST0650		F & M BANCSHARES, INC.	TREZEVANT	TN	2/8/2013						$144,202.50		153	$942.50	($8,797.50)			
UST0650		F & M BANCSHARES, INC.	TREZEVANT	TN	3/26/2013							($76,757.21)						
UST0627	8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	$17,000,000.00	$0.00	$20,119,744.45	Sold, in full; warrants not outstanding								
UST0627		F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/18/2012												$136,813.05	150
UST0627		F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/19/2012						$2,664,750.00		2,805	$950.00	($140,250.00)			
UST0627		F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/20/2012						$13,485,250.00		14,195	$950.00	($709,750.00)		$638,460.90	700
UST0627		F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	########							($161,500.00)						
UST1038	14,15	F&C BANCORP. INC.	HOLDEN	MO	5/22/2009	Subordinated Debentures w/ Exercised Warrants	$2,993,000.00	$0.00	$3,842,376.65	Sold, in full; warrants not outstanding								
UST1038		F&C BANCORP. INC.	HOLDEN	MO	11/8/2012						$1,590,599.43		1,659,000	$0.96	($68,400.57)			
UST1038		F&C BANCORP. INC.	HOLDEN	MO	########						$1,278,999.18		1,334,000	$0.96	($55,000.82)		$125,000.00	150,000
UST1038		F&C BANCORP. INC.	HOLDEN	MO	1/11/2013							($25,000.00)						
UST0778	8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009	Preferred Stock w/ Exercised Warrants	$17,243,000.00	$0.00	$17,573,762.97	Sold, in full; warrants not outstanding								
UST0778		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/19/2012												$96,465.60	112
UST0778		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/2012						$157,500.00		200	$787.50	($42,500.00)			
UST0778		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/21/2012						$13,421,362.50		17,043	$787.50	($3,621,637.50)		$645,975.00	750
UST0778		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	########							($135,788.63)						
UST0306	11	F.N.B. CORPORATION	HERMITAGE	PA	1/9/2009	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$104,023,433.33	Redeemed, in full; warrants not outstanding								
UST0306		F.N.B. CORPORATION	HERMITAGE	PA	9/9/2009						$100,000,000.00		100,000	$1,000.00				
UST0306		F.N.B. CORPORATION	HERMITAGE	PA	########												$690,100.00	651,042
UST0557	8,120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	$11,000,000.00	$0.00	$15,971,339.07	Redeemed, in full; warrants not outstanding								
UST0557		FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	7/15/2015						$11,000,000.00		11,000	$1,000.00			$550,000.00	550
UST0997	8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	3/20/2009	Preferred Stock w/ Exercised Warrants	$442,000.00	$0.00	$500,199.14	Sold, in full; warrants not outstanding								
UST0997		FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	6/24/2013						$425,425.00		442	$962.50	($16,575.00)		($2,835.00)	22
UST0997		FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	7/26/2013							($25,000.00)						
UST0406	8,11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/23/2009	Preferred Stock w/ Exercised Warrants	$8,752,000.00	$0.00	$11,396,202.11	Redeemed, in full; warrants not outstanding								
UST0406		FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/9/2013						$3,063,000.00		3,063	$1,000.00				
UST0406		FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	########						$5,689,000.00		5,689	$1,000.00			$438,000.00	438
UST0085		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	1/9/2009	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$27,105,349.50	Sold, in full; warrants not outstanding								
UST0085		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	6/19/2012						$22,196,700.00	($332,950.50)	30,000	$739.89	($7,803,300.00)			
UST0085		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	7/18/2012												$75,000.00	223,992
UST1237	14,15	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$12,000,000.00	$0.00	$15,452,669.34	Sold, in full; warrants not outstanding								
UST1237		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/8/2012						$96,290.00		100,000	$0.96	($3,710.00)			
UST1237		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/9/2012												$37,387.14	38,000
UST1237		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	########						$11,458,510.00		11,900,000	$0.96	($441,490.00)		$552,936.00	562,000
UST1237		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	1/11/2013							($115,548.00)						
UST0998	8,14,45	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	3/20/2009	Preferred Stock w/ Exercised Warrants	$700,000.00	$0.00	$830,173.67	Redeemed, in full; warrants not outstanding								
UST0998		FARMERS STATE BANKSHARES, INC.	HOLTON	KS	7/21/2011						$700,000.00		700	$1,000.00			$40,000.00	4
UST1315	15,17	FBHC HOLDING COMPANY	BOULDER	CO	########	Subordinated Debentures w/ Exercised Warrants	$3,035,000.00	$0.00	$804,592.16	Sold, in full; warrants not outstanding								
UST1315		FBHC HOLDING COMPANY	BOULDER	CO	3/9/2011						$650,000.00		3,035,000	$0.21	($2,385,000.00)			
UST1180	8,14	FC HOLDINGS, INC.	HOUSTON	TX	6/26/2009	Preferred Stock w/ Exercised Warrants	$21,042,000.00	$0.00	$19,836,630.66	Sold, in full; warrants not outstanding								
UST1180		FC HOLDINGS, INC.	HOUSTON	TX	2/20/2013						$18,874,674.00		21,042	$897.00	($2,167,326.00)		$994,613.40	1,052
UST1180		FC HOLDINGS, INC.	HOUSTON	TX	3/26/2013							($188,746.74)						
UST0363	8,14,45	FCB BANCORP, INC.	LOUISVILLE	KY	########	Preferred Stock w/ Exercised Warrants	$9,294,000.00	$0.00	$11,156,234.25	Redeemed, in full; warrants not outstanding								
UST0363		FCB BANCORP, INC.	LOUISVILLE	KY	9/22/2011						$9,294,000.00		9,294	$1,000.00			$465,000.00	465
UST0008	8,14	FFW CORPORATION	WABASH	IN	########	Preferred Stock w/ Exercised Warrants	$7,289,000.00	$0.00	$8,441,836.26	Sold, in full; warrants not outstanding								
UST0008		FFW CORPORATION	WABASH	IN	########						$879,424.60		974	$902.90	($94,575.40)			
UST0008		FFW CORPORATION	WABASH	IN	########						$5,701,813.50		6,315	$902.90	($613,186.50)		$358,558.20	364
UST0008		FFW CORPORATION	WABASH	IN	1/11/2013							($65,812.38)						
UST1031	11,15,44	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	5/29/2009	Subordinated Debentures w/ Exercised Warrants	$3,942,000.00	$0.00	$5,404,924.35	Redeemed, in full; warrants not outstanding								
UST1031		FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	3/27/2013						$3,942,000.00		3,942,000	$1.00			$197,000.00	197,000
UST0261	77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	########	Preferred Stock w/ Warrants	$7,000,000.00	$0.00	$10,634,864.33	Redeemed, in full; warrants not outstanding								
UST0261		FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	########						$7,000,000.00		7,000	$1,000.00				
UST0261		FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	5/6/2015												$2,246,531.00	101,321
UST0826	8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	########	Preferred Stock w/ Exercised Warrants	$6,657,000.00	$0.00	$7,220,908.83	Sold, in full; warrants not outstanding								
UST0826		FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	7/19/2013						$439,000.00		439	$1,058.90		$25,857.10		
UST0826		FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	7/22/2013						$6,218,000.00		6,218	$1,058.90		$366,240.20	$242,302.50	200
UST0826		FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	9/12/2013							($70,490.97)						
UST0275	8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	########	Preferred Stock w/ Exercised Warrants	$36,282,000.00	$0.00	$40,966,780.82	Sold, in full; warrants not outstanding								
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/1/2012						$120,320.10		135	$891.26	($14,679.90)			
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/2/2012						$26,737.80		30	$891.26	($3,262.20)			
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/3/2012						$298,572.10		335	$891.26	($36,427.90)			
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/7/2012						$3,200,514.66		3,591	$891.26	($390,485.34)		$170,227.93	179
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/8/2012						$2,348,470.10		2,635	$891.26	($286,529.90)		$167,374.94	176
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/9/2012						$26,056,877.36		29,236	$891.26	($3,179,122.64)		$1,210,615.36	1,273
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/10/2012						$285,203.20		320	$891.26	($34,796.80)		$176,884.89	186

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9/11/2012							($323,366.95)						
UST0178		FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	########	Preferred Stock w/ Warrants	$48,200,000.00	$0.00	$82,715,982.47	Sold, in full; warrants not outstanding								
UST0178		FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	7/3/2012						$43,408,920.00	($651,133.80)	48,200	$900.60	($4,791,080.00)			
UST0178		FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	5/28/2015												$31,429,313.38	2,693,747
UST0040	11	FIFTH THIRD BANCORP	CINCINNATI	OH	########	Preferred Stock w/ Warrants	$3,408,000,000.00	$0.00	$4,043,972,602.67	Redeemed, in full; warrants not outstanding								
UST0040		FIFTH THIRD BANCORP	CINCINNATI	OH	2/2/2011						$3,408,000,000.00		136,320	$25,000.00				
UST0040		FIFTH THIRD BANCORP	CINCINNATI	OH	3/16/2011												$280,025,936.00	43,617,747
UST0234	11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	########	Preferred Stock w/ Warrants	$37,515,000.00	$0.00	$43,787,611.61	Redeemed, in full; warrants not outstanding								
UST0234		FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/2011						$12,505,000.00		2,501	$5,000.00				
UST0234		FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	3/30/2011						$25,010,000.00		5,002	$5,000.00				
UST0234		FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	5/11/2011												$2,079,962.50	378,175
UST0518	8,14,45	FINANCIAL SECURITY CORPORATION	BASIN	WY	2/13/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$5,914,597.33	Redeemed, in full; warrants not outstanding								
UST0518		FINANCIAL SECURITY CORPORATION	BASIN	WY	7/21/2011						$5,000,000.00		5,000	$1,000.00			$250,000.00	250
UST1206	15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	7/31/2009	Subordinated Debentures w/ Exercised Warrants	$3,742,000.00	$0.00	$4,487,322.46	Redeemed, in full; warrants not outstanding								
UST1206		FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	9/1/2011						$3,742,000.00		3,742,000	$1.00			$112,000.00	112,000
UST0913	8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	5/22/2009	Preferred Stock w/ Exercised Warrants	$1,177,000.00	$0.00	$1,289,436.37	Sold, in full; warrants not outstanding								
UST0913		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	########						$690,723.49		769	$898.21	($78,276.51)		$2,979.49	6
UST0913		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	########						$366,469.68		408	$898.21	($41,530.32)		$26,318.80	53
UST0913		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	1/11/2013							($10,571.93)						
UST0913		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	3/26/2013							($14,428.07)						
UST1209	8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	6/26/2009	Preferred Stock w/ Exercised Warrants	$3,422,000.00	$0.00	$3,003,674.75	Sold, in full; warrants not outstanding								
UST1209		FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	########						$2,395,742.20		3,422	$700.10	($1,026,257.80)		$94,701.71	171
UST1209		FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	1/11/2013							($23,957.42)						
UST1209		FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	3/26/2013							($1,042.58)						
UST1302	11,14,15	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	7/24/2009	Subordinated Debentures w/ Exercised Warrants	$50,000,000.00	$0.00	$65,558,530.56	Redeemed, in full; warrants not outstanding								
UST1302		FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	########						$15,000,000.00		15,000,000	$1.00				
UST1302		FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	########						$35,000,000.00		35,000,000	$1.00			$2,500,000.00	2,500,000
UST0596	9,11,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	3/13/2009	Preferred Stock	$17,000,000.00	$0.00	$18,204,166.78	Redeemed, in full; warrants not outstanding								
UST0596		FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	8/13/2010						$17,000,000.00		17,000	$1,000.00				
UST0341	45	FIRST BANCORP (NC)	TROY	NC	1/9/2009	Preferred Stock w/ Warrants	$65,000,000.00	$0.00	$74,518,906.44	Redeemed, in full; warrants not outstanding								
UST0341		FIRST BANCORP (NC)	TROY	NC	9/1/2011						$65,000,000.00		65,000	$1,000.00				
UST0341		FIRST BANCORP (NC)	TROY	NC	########												$924,462.00	616,308
UST0368	34,118,121,140,147	FIRST BANCORP (PR)	SAN JUAN	PR	1/16/2009	Preferred Stock w/ Warrants	$400,000,000.00	$0.00	$237,563,497.81	Sold, in full; warrants not outstanding								
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	8/16/2013						$81,000,000.00		12,000,000	$6.75	($64,711,540.92)			
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	9/13/2013						$8,514,153.00		1,261,356	$6.75	($6,802,024.20)			
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	12/5/2014						$22,063,492.11	($74,611.09)	4,388,888	$5.03	($31,229,144.01)			
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	3/6/2015						$29,708,351.90	($85,000.00)	5,000,000	$5.94	($31,004,790.15)			
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	5/15/2017						$57,735,612.33		10,291,553	$5.61	($67,230,891.51)			
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	5/17/2018											$6.58		
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	5/21/2018											$5,702,106.66		
UST0794	8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	2/20/2009	Preferred Stock w/ Exercised Warrants	$7,350,000.00	$0.00	$9,050,516.50	Redeemed, in full; warrants not outstanding								
UST0794		FIRST BANCTRUST CORPORATION	PARIS	IL	1/18/2012						$3,675,000.00		3,675	$1,000.00				
UST0794		FIRST BANCTRUST CORPORATION	PARIS	IL	########						$3,675,000.00		3,675	$1,000.00			$368,000.00	368
UST0625	8,14,45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	2/6/2009	Preferred Stock w/ Exercised Warrants	$3,345,000.00	$0.00	$3,960,105.00	Redeemed, in full; warrants not outstanding								
UST0625		FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	7/21/2011						$3,345,000.00		3,345	$1,000.00			$167,000.00	167
UST0309	8,14,45	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	1/16/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,941,222.22	Redeemed, in full; warrants not outstanding								
UST0309		FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	9/8/2011						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
UST0446	8	FIRST BANKS, INC.	CLAYTON	MO	########	Preferred Stock w/ Exercised Warrants	$295,400,000.00	$0.00	$119,071,500.97	Sold, in full; warrants not outstanding								
UST0446		FIRST BANKS, INC.	CLAYTON	MO	8/8/2013						$105,000.00		300	$350.00	($195,000.00)			
UST0446		FIRST BANKS, INC.	CLAYTON	MO	8/9/2013						$12,171,950.00		34,777	$350.00	($22,605,050.00)		$2,430,181.71	4,299
UST0446		FIRST BANKS, INC.	CLAYTON	MO	8/12/2013						$87,028,900.00		248,654	$350.00	($161,625,100.00)		$5,919,151.59	10,471
UST0446		FIRST BANKS, INC.	CLAYTON	MO	9/12/2013							($993,058.50)						
UST0446		FIRST BANKS, INC.	CLAYTON	MO	9/24/2013						$3,209,702.21		5,819	$551.59	($2,609,297.79)			
UST0446		FIRST BANKS, INC.	CLAYTON	MO	9/25/2013						$3,226,801.50		5,850	$551.59	($2,623,198.50)			
UST0446		FIRST BANKS, INC.	CLAYTON	MO	########							($64,365.04)						
UST0352	45	FIRST BUSEY CORPORATION	URBANA	IL	3/6/2009	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$112,410,898.89	Redeemed, in full; warrants not outstanding								
UST0352		FIRST BUSEY CORPORATION	URBANA	IL	8/25/2011						$100,000,000.00		100,000	$1,000.00				
UST0352		FIRST BUSEY CORPORATION	URBANA	IL	########												$63,677.00	573,833
UST1020	8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	4/10/2009	Preferred Stock w/ Warrants	$2,211,000.00	$0.00	$4,693,275.61	Sold, in full; warrants not outstanding								
UST1020		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	########		$2,032,000.00											
UST1020		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	########						$1,373,084.00		1,500	$915.39	($126,916.00)		$90,461.65	111
UST1020		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	########						$2,510,399.84		2,743	$915.20	($232,600.16)			
UST1020		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	1/11/2013							($33,333.33)						
UST0204	45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	########	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$28,810,847.55	Redeemed, in full; warrants not outstanding								
UST0204		FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	7/14/2011						$25,000,000.00		25,000	$1,000.00				
UST0204		FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	8/24/2011												$599,042.00	599,042
UST0444		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	4/3/2009	Preferred Stock w/ Warrants	$10,958,000.00	$0.00	$11,956,712.44	Sold, in full; warrants not outstanding								
UST0444		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6/19/2012						$10,082,565.38	($151,238.48)	10,958	$920.11	($875,434.62)			
UST0444		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	2/6/2013												$266,041.78	417,648
UST0649	8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	2/13/2009	Preferred Stock w/ Exercised Warrants	$2,200,000.00	$0.00	$5,446,642.94	Redeemed, in full; warrants not outstanding								
UST0649		FIRST CHOICE BANK	CERRITOS	CA	########		$2,836,000.00											
UST0649		FIRST CHOICE BANK	CERRITOS	CA	9/24/2010						$5,036,000.00		5,036	$1,000.00			$110,000.00	110
UST0427		FIRST CITIZENS BANC CORP	SANDUSKY	OH	1/23/2009	Preferred Stock w/ Warrants	$23,184,000.00	$0.00	$25,245,684.71	Sold, in full; warrants not outstanding								
UST0427		FIRST CITIZENS BANC CORP	SANDUSKY	OH	7/3/2012						$21,004,704.00	($315,070.56)	23,184	$906.00	($2,179,296.00)			
UST0427		FIRST CITIZENS BANC CORP	SANDUSKY	OH	9/5/2012												$563,174.00	469,312
UST0661	8,14,44	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	3/20/2009	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$5,339,487.75	Redeemed, in full; warrants not outstanding								
UST0661		FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	9/22/2011						$4,500,000.00		4,500	$1,000.00			$225,000.00	225
UST0026	12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	########	Preferred Stock w/ Warrants	$41,500,000.00	$0.00	$42,839,002.78	Redeemed, in full; warrants not outstanding								
UST0026		FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	7/8/2009						$41,500,000.00		41,500	$1,000.00				
UST0026		FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	########												$30,600.00	88,273
UST1075	8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	5/15/2009	Preferred Stock w/ Exercised Warrants	$14,800,000.00	$0.00	$19,957,763.30	Redeemed, in full; warrants not outstanding								
UST1075		FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	7/16/2014						$14,800,000.00		14,800	$1,000.00			$740,000.00	740
UST0296		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	########	Preferred Stock w/ Warrants	$10,685,000.00	$0.00	$8,499,249.92	Sold, in full; warrants not outstanding								
UST0296		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	5/31/2011						$7,754,267.48		10,685	$725.72	($2,930,732.52)			
UST0078		FIRST COMMUNITY CORPORATION	LEXINGTON	SC	########	Preferred Stock w/ Warrants	$11,350,000.00	$0.00	$13,425,979.36	Sold, in full; warrants not outstanding								
UST0078		FIRST COMMUNITY CORPORATION	LEXINGTON	SC	8/29/2012						$11,155,120.50	($167,326.81)	11,350	$982.83	($194,879.50)			
UST0078		FIRST COMMUNITY CORPORATION	LEXINGTON	SC	11/1/2012												$297,500.00	195,915
UST1067	8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	########	Preferred Stock w/ Exercised Warrants	$22,000,000.00	$0.00	$18,252,479.06	Sold, in full; warrants not outstanding								
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8/8/2012												$70,727.58	108
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8/9/2012												$440,082.72	672
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8/10/2012												$209,563.20	320
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/19/2012						$326,250.00		500	$652.50	($173,750.00)			
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/20/2012						$3,051,090.00		4,676	$652.50	($1,624,910.00)			
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/21/2012						$10,977,660.00		16,824	$652.50	($5,846,340.00)			
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	########							($143,550.00)						
UST0108		FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	12/5/2008	Preferred Stock w/ Warrants	$37,000,000.00	$0.00	$53,610,300.92	Sold, in full; warrants not outstanding								
UST0108		FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	6/19/2012						$35,618,420.00	($534,276.30)	37,000	$962.66	($1,381,580.00)			
UST0108		FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	3/11/2015												$11,979,295.00	550,595
UST1297	11,15,36	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	9/11/2009	Subordinated Debentures w/ Exercised Warrants	$7,500,000.00	$0.00	$8,514,738.21	Redeemed, in full; warrants not outstanding								
UST1297		FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	9/17/2010						$7,500,000.00		7,500,000	$1.00			$375,000.00	375,000
UST0505	8,11,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	2/6/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$6,074,313.00	Redeemed, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	2/15/2012						$5,000,000.00		5,000	$1,000.00			$250,000.00	250
UST0851		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/6/2009	Preferred Stock w/ Warrants	$16,500,000.00	$0.00	$6,570,625.00	Sold, in full; warrants not outstanding								
UST0851		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011						$6,000,000.00		16,500	$363.64	($10,500,000.00)			
UST0046	12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH	########	Preferred Stock w/ Warrants	$80,000,000.00	$0.00	$87,644,066.10	Redeemed, in full; warrants not outstanding								
UST0046		FIRST FINANCIAL BANCORP	CINCINNATI	OH	2/24/2010						$80,000,000.00		80,000	$1,000.00				
UST0046		FIRST FINANCIAL BANCORP	CINCINNATI	OH	6/8/2010												$2,966,288.32	465,117
UST1063	15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	6/12/2009	Subordinated Debentures w/ Exercised Warrants	$3,756,000.00	$0.00	$4,563,280.34	Redeemed, in full; warrants not outstanding								
UST1063		FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	9/22/2011						$3,756,000.00		3,756,000	$1.00			$113,000.00	113,000
UST0110		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	12/5/2008	Preferred Stock w/ Warrants	$65,000,000.00	$0.00	$68,141,972.19	Sold, in full; warrants not outstanding								
UST0110		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	4/3/2012						$56,778,150.00	($851,672.25)	65,000	$873.51	($8,221,850.00)			
UST0110		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	5/22/2013												$1,400,000.00	241,696
UST0342		FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN	KY	1/9/2009	Preferred Stock w/ Warrants	$20,000,000.00	$0.00	$12,336,278.00	Sold, in full; warrants not outstanding								
UST0342		FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN	KY	4/29/2013						$10,842,200.00		20,000	$542.11	($9,157,800.00)			
UST0342		FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN	KY	5/31/2013							($108,422.00)						
UST0342		FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN	KY	7/1/2015												$2,500.00	215,983
UST0468	9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	########	Preferred Stock w/ Exercised Warrants	$8,700,000.00	$0.00	$9,522,346.17	Sold, in full; warrants not outstanding								
UST0468		FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	11/9/2012						$8,025,750.00		8,700	$922.50	($674,250.00)		$256,118.75	261
UST0468		FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	1/11/2013							($80,257.50)						

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST0720	8,14	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	2/27/2009	Preferred Stock w/ Exercised Warrants	$7,570,000.00	$0.00	$8,702,021.25	Sold, in full; warrants not outstanding								
UST0720		FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	########						$26,398.99		29	$910.31	($2,601.01)			
UST0720		FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	########						$6,864,647.71		7,541	$910.31	($676,352.29)		$362,118.92	379
UST0720		FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	1/11/2013							($68,910.46)						
UST1287	8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	8/28/2009	Preferred Stock w/ Exercised Warrants	$20,699,000.00	$0.00	$24,059,476.66	Redeemed, in full; warrants not outstanding								
UST1287		FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	9/22/2011						$20,699,000.00		2,070	$10,000.00			$1,030,000.00	103
UST0027	11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	########	Preferred Stock w/ Warrants	$866,540,000.00	$0.00	$1,037,467,405.56	Redeemed, in full; warrants not outstanding								
UST0027		FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	########						$866,540,000.00		866,540	$1,000.00				
UST0027		FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	3/9/2011												$79,700,000.00	14,842,321
UST1030	8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	8/28/2009	Preferred Stock	$3,223,000.00	$0.00	$2,820,256.96	Sold, in full; warrants not outstanding								
UST1030		FIRST INDEPENDENCE CORPORATION	DETROIT	MI	########						$2,336,675.00		3,223	$725.00	($886,325.00)			
UST1030		FIRST INDEPENDENCE CORPORATION	DETROIT	MI	1/11/2013							($23,366.75)						
UST1030		FIRST INDEPENDENCE CORPORATION	DETROIT	MI	3/26/2013							($26,633.25)						
UST0943	8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	3/13/2009	Preferred Stock w/ Exercised Warrants	$6,398,000.00	$0.00	$4,118,886.85	Sold, in full; warrants not outstanding								
UST0943		FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	8/12/2013						$3,247,112.96		6,398	$507.52	($3,150,887.04)		$139,320.00	320
UST0943		FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	9/12/2013							($25,000.00)						
UST0185	11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	########	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$12,147,768.63	Redeemed, in full; warrants not outstanding								
UST0185		FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	4/7/2010						$10,000,000.00		10,000	$1,000.00			$1,488,046.41	199,203
UST0344	11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	2/27/2009	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$36,472,843.94	Redeemed, in full; warrants not outstanding								
UST0344		FIRST M&F CORPORATION	KOSCIUSKO	MS	9/29/2010						$30,000,000.00		30,000	$1,000.00				
UST0344		FIRST M&F CORPORATION	KOSCIUSKO	MS	8/30/2013												$4,089,510.61	513,113
UST0486	8,11,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$12,837,983.33	Redeemed, in full; warrants not outstanding								
UST0486		FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	5/27/2009						$12,000,000.00		12,000	$1,000.00			$600,000.00	600
UST0564	11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	2/6/2009	Preferred Stock w/ Warrants	$33,900,000.00	$0.00	$40,834,859.35	Redeemed, in full; warrants not outstanding								
UST0564		FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	12/7/2011						$33,900,000.00		35,595	$1,000.00		$1,695,000.00		
UST0442	8,14,44	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	2/13/2009	Preferred Stock w/ Exercised Warrants	$4,797,000.00	$0.00	$5,713,865.00	Redeemed, in full; warrants not outstanding								
UST0442		FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	9/15/2011						$4,797,000.00		4,797	$1,000.00			$240,000.00	240
UST0745	33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	2/20/2009	Preferred Stock w/ Warrants	$116,000,000.00	$0.00	$131,383,055.11	Redeemed, in full; warrants not outstanding								
UST0745		FIRST MERCHANTS CORPORATION	MUNCIE	IN	9/22/2011						$116,000,000.00		116,000	$1,000.00				
UST0745		FIRST MERCHANTS CORPORATION	MUNCIE	IN	########												$367,500.00	991,453
UST0054	11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	12/5/2008	Preferred Stock w/ Warrants	$193,000,000.00	$0.00	$222,528,333.33	Redeemed, in full; warrants not outstanding								
UST0054		FIRST MIDWEST BANCORP, INC.	ITASCA	IL	########						$193,000,000.00		193,000	$1,000.00				
UST0054		FIRST MIDWEST BANCORP, INC.	ITASCA	IL	########												$900,000.00	1,305,230
UST0699	8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	3/13/2009	Preferred Stock w/ Exercised Warrants	$13,900,000.00	$0.00	$15,329,326.44	Sold, in full; warrants not outstanding								
UST0699		FIRST NATIONAL CORPORATION	STRASBURG	VA	8/29/2012						$12,266,750.00	($184,001.25)	13,900	$882.50	($1,633,250.00)		$624,674.69	695
UST0651	8,14,44	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	$17,836,000.00	$0.00	$21,033,989.56	Redeemed, in full; warrants not outstanding								
UST0651		FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	8/4/2011						$17,836,000.00		17,836	$1,000.00			$892,000.00	892
UST0009	12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	########	Preferred Stock w/ Warrants	$184,011,000.00	$0.00	$191,464,618.00	Redeemed, in full; warrants not outstanding								
UST0009		FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	5/27/2009						$184,011,000.00		184,011	$1,000.00				
UST0009		FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	6/24/2009												$2,700,000.00	953,096
UST0496	44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	3/13/2009	Preferred Stock w/ Warrants	$17,390,000.00	$0.00	$19,943,580.33	Redeemed, in full; warrants not outstanding								
UST0496		FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	9/15/2011						$17,390,000.00		17,390	$1,000.00				
UST0496		FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	########												$375,000.00	352,977
UST0070	11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	########	Preferred Stock w/ Warrants	$19,300,000.00	$0.00	$22,297,560.34	Redeemed, in full; warrants not outstanding								
UST0070		FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	########						$19,300,000.00		19,300	$1,000.00				
UST0070		FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	1/5/2011												$1,003,227.00	280,795
UST0111	73,97	FIRST PLACE FINANCIAL CORP.	WARREN	OH	3/13/2009	Preferred Stock w/ Warrants	$72,927,000.00	$0.00	$7,009,094.50	Exited bankruptcy/Receivership								
UST0111		FIRST PLACE FINANCIAL CORP.	WARREN	OH	########										($72,927,000.00)			
UST0686	8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/20/2009	Preferred Stock w/ Exercised Warrants	$4,579,000.00	$0.00	$9,948,069.58	Sold, in full; warrants not outstanding								
UST0686		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	########		$4,596,000.00											
UST0686		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/7/2013						$6,682,192.50		7,575	$882.14	($892,807.50)		$48,083.60	49
UST0686		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/8/2013						$1,410,831.60		1,600	$881.77	($189,168.40)		$176,633.62	180
UST0686		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	3/26/2013							($80,930.24)						
UST0623	8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	3/6/2009	Preferred Stock w/ Exercised Warrants	$15,349,000.00	$0.00	$12,994,059.00	Sold, in full; warrants not outstanding								
UST0623		FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	3/11/2013						$10,431,333.89		15,349	$679.61	($4,917,666.11)		$624,632.45	767
UST0623		FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	4/9/2013							($104,313.34)						
UST0687	8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	1/30/2009	Preferred Stock w/ Exercised Warrants	$2,600,000.00	$0.00	$5,731,793.60	Redeemed, in full; warrants not outstanding								
UST0687		FIRST RESOURCE BANK	EXTON	PA	########		$2,417,000.00											
UST0687		FIRST RESOURCE BANK	EXTON	PA	9/15/2011						$5,017,000.00		5,017	$1,000.00			$130,000.00	130
UST0374	87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	1/9/2009	Preferred Stock w/ Warrants	$33,000,000.00	$0.00	$16,315,362.00	Sold, in full; warrants not outstanding								
UST0374		FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	4/11/2013						$14,912,862.00		9,941,908	$1.50	($18,087,138.00)			
UST0137	79	FIRST SOUND BANK	SEATTLE	WA	########	Preferred Stock w/ Warrants	$7,400,000.00	$0.00	$4,030,944.44	Sold, in full; warrants not outstanding								
UST0137		FIRST SOUND BANK	SEATTLE	WA	2/20/2013						$3,700,000.00		7,400	$500.00	($3,700,000.00)			
UST1057	11,14,15	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	$50,000,000.00	$0.00	$65,432,450.94	Redeemed, in full; warrants not outstanding								
UST1057		FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	9/28/2011						$13,125,000.00		13,125,000	$1.00				
UST1057		FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	########						$36,875,000.00		36,875,000	$1.00			$2,500,000.00	2,500,000
UST0436	8,11,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	1/30/2009	Preferred Stock w/ Exercised Warrants	$10,900,000.00	$0.00	$12,263,468.31	Redeemed, in full; warrants not outstanding								
UST0436		FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	6/16/2010						$10,900,000.00		10,900	$1,000.00			$545,000.00	545
UST0666	8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/6/2009	Preferred Stock w/ Exercised Warrants	$5,500,000.00	$0.00	$5,359,772.59	Sold, in full; warrants not outstanding								
UST0666		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/26/2013						$315,007.00		350	$900.02	($34,993.00)			
UST0666		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/27/2013						$2,835,063.00		3,150	$900.02	($314,937.00)		$206,048.21	225
UST0666		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/28/2013						$1,800,040.00		2,000	$900.02	($199,960.00)		$45,788.48	50
UST0666		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	4/9/2013							($49,501.10)						
UST0534	8,14,44	FIRST TEXAS BHC, INC.	FORT WORTH	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	$13,533,000.00	$0.00	$16,072,389.00	Redeemed, in full; warrants not outstanding								
UST0534		FIRST TEXAS BHC, INC.	FORT WORTH	TX	9/15/2011						$13,533,000.00		13,533	$1,000.00			$677,000.00	677
UST0967	14,15	FIRST TRUST CORPORATION	NEW ORLEANS	LA	6/5/2009	Subordinated Debentures w/ Exercised Warrants	$17,969,000.00	$0.00	$15,304,180.50	Sold, in full; warrants not outstanding								
UST0967		FIRST TRUST CORPORATION	NEW ORLEANS	LA	2/20/2013						$13,750,058.49		17,969,000	$0.77	($4,218,941.51)		$644,726.19	898,000
UST0967		FIRST TRUST CORPORATION	NEW ORLEANS	LA	3/26/2013							($137,500.58)						
UST0276	8,11,14	FIRST ULB CORP.	OAKLAND	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	$4,900,000.00	$0.00	$5,211,020.69	Redeemed, in full; warrants not outstanding								
UST0276		FIRST ULB CORP.	OAKLAND	CA	4/22/2009						$4,900,000.00		4,900	$1,000.00			$245,000.00	245
UST0385		FIRST UNITED CORPORATION	OAKLAND	MD	1/30/2009	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$40,183,721.33	Sold, in full; warrants not outstanding								
UST0385		FIRST UNITED CORPORATION	OAKLAND	MD	12/3/2014						$7,800,000.00		7,800	$1,002.01		$15,678.00		
UST0385		FIRST UNITED CORPORATION	OAKLAND	MD	12/4/2014						$22,200,000.00		22,200	$1,002.01		$44,622.00		
UST0385		FIRST UNITED CORPORATION	OAKLAND	MD	1/9/2015							($300,603.00)						
UST0385		FIRST UNITED CORPORATION	OAKLAND	MD	5/27/2015												$117,162.42	326,323
UST1199	8,11,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$6,662,770.42	Redeemed, in full; warrants not outstanding								
UST1199		FIRST VERNON BANCSHARES, INC.	VERNON	AL	9/29/2010						$6,000,000.00		6,000	$1,000.00			$245,000.00	245
UST0695	8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	2/6/2009	Preferred Stock w/ Warrants	$8,559,000.00	$0.00	$21,142,314.80	Sold, in full; warrants not outstanding								
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	########		$11,881,000.00											
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	8/9/2012						$6,138,000.00		7,920	$775.00	($1,782,000.00)		$311,681.70	380
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	8/10/2012						$62,000.00		80	$775.00	($18,000.00)		$39,370.32	48
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	9/11/2012							($62,000.00)						
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	6/24/2013						$10,994,240.00		12,440	$883.78	($1,445,760.00)			
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	7/26/2013							($109,942.41)						
UST0552		FIRSTBANK CORPORATION	ALMA	MI	1/30/2009	Preferred Stock w/ Warrants	$33,000,000.00	$0.00	$38,185,560.05	Sold, in full; warrants not outstanding								
UST0552		FIRSTBANK CORPORATION	ALMA	MI	7/3/2012						$31,053,330.00	($465,799.95)	33,000	$941.01	($1,946,670.00)			
UST0552		FIRSTBANK CORPORATION	ALMA	MI	7/18/2012												$1,946,670.00	578,947
UST0051	11	FIRSTMERIT CORPORATION	AKRON	OH	1/9/2009	Preferred Stock w/ Warrants	$125,000,000.00	$0.00	$131,813,194.44	Redeemed, in full; warrants not outstanding								
UST0051		FIRSTMERIT CORPORATION	AKRON	OH	4/22/2009						$125,000,000.00		125,000	$1,000.00				
UST0051		FIRSTMERIT CORPORATION	AKRON	OH	5/27/2009												$5,025,000.00	952,260
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	1/30/2009	Preferred Stock w/ Warrants	$266,657,000.00	$0.00	$277,861,053.94	Sold, in full; warrants not outstanding								
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	3/26/2013						$1,439,258.50		1,579	$911.50	($139,741.50)			
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	3/27/2013						$228,401,847.00		250,578	$911.50	($22,176,153.00)			
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	3/28/2013						$13,216,750.00		14,500	$911.50	($1,283,250.00)			
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	4/9/2013							($2,430,578.56)						
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	6/12/2013												$12,905.00	645,138
UST1296	8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	7/24/2009	Preferred Stock w/ Exercised Warrants	$20,471,000.00	$0.00	$9,180,793.08	Sold, in full; warrants not outstanding								
UST1296		FLORIDA BANK GROUP, INC.	TAMPA	FL	8/14/2013						$8,000,000.00		20,471	$390.80	($12,471,000.00)			
UST0815	8,14,44	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	2/20/2009	Preferred Stock w/ Exercised Warrants	$9,495,000.00	$0.00	$11,309,750.50	Redeemed, in full; warrants not outstanding								
UST0815		FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	9/22/2011						$9,495,000.00		9,495	$1,000.00			$475,000.00	475
UST0226	12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	########	Preferred Stock w/ Warrants	$70,000,000.00	$0.00	$73,904,166.66	Redeemed, in full; warrants not outstanding								
UST0226		FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	########						$70,000,000.00		70,000	$1,000.00				
UST0226		FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	########												$900,000.00	375,806
UST0846	8,14,45	FNB BANCORP	SOUTH SAN FRANCISCO	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$14,267,700.00	Redeemed, in full; warrants not outstanding								
UST0846		FNB BANCORP	SOUTH SAN FRANCISCO	CA	9/15/2011						$12,000,000.00		12,000	$1,000.00			$600,000.00	600
UST1213	8,11,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	5/15/2009	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$18,670,291.67	Redeemed, in full; warrants not outstanding								
UST1213		FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	########						$15,000,000.00		15,000	$1,000.00			$750,000.00	750
UST1010	8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	5/22/2009	Preferred Stock w/ Exercised Warrants	$1,300,000.00	$0.00	$87,184.85	Exited bankruptcy/Receivership								
UST1010		FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	4/20/2012										($1,300,000.00)			

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST0722	8,14,45	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	4/3/2009	Preferred Stock w/ Exercised Warrants	$3,100,000.00	$0.00	$3,668,927.67	Redeemed, in full; warrants not outstanding								
UST0722		FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	9/15/2011						$3,100,000.00		3,100	$1,000.00			$155,000.00	155
UST0179	50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL	12/5/2008	Preferred Stock w/ Warrants	$5,800,000.00	$0.00	$273,888.89	Currently Not Collectible								
UST0179		FPB BANCORP, INC.	PORT ST. LUCIE	FL	7/15/2011										($5,800,000.00)			
UST0506	8,11,14	FPB FINANCIAL CORP.	HAMMOND	LA	1/23/2009	Preferred Stock w/ Exercised Warrants	$3,240,000.00	$0.00	$3,623,721.50	Redeemed, in full; warrants not outstanding								
UST0506		FPB FINANCIAL CORP.	HAMMOND	LA	########						$1,000,000.00		1,000	$1,000.00				
UST0506		FPB FINANCIAL CORP.	HAMMOND	LA	6/16/2010						$2,240,000.00		2,240	$1,000.00			$162,000.00	162
UST1201	8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	5/22/2009	Preferred Stock w/ Exercised Warrants	$5,097,000.00	$0.00	$4,336,183.67	Sold, in full; warrants not outstanding								
UST1201		FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/9/2012						$594,550.00		940	$632.50	($345,450.00)		$126,798.62	188
UST1201		FRANKLIN BANCORP, INC.	WASHINGTON	MO	########						$2,629,302.50		4,157	$632.50	($1,527,697.50)		$45,188.88	67
UST1201		FRANKLIN BANCORP, INC.	WASHINGTON	MO	1/11/2013							($25,000.00)						
UST1108	15	FREEPORT BANCSHARES, INC.	FREEPORT	IL	5/8/2009	Subordinated Debentures w/ Exercised Warrants	$3,000,000.00	$0.00	$4,363,022.95	Sold, in full; warrants not outstanding								
UST1108		FREEPORT BANCSHARES, INC.	FREEPORT	IL	4/11/2014						$2,800,000.00		2,800,000	$1.01		$18,228.00	$84,514.33	100,000
UST1108		FREEPORT BANCSHARES, INC.	FREEPORT	IL	4/14/2014						$200,000.00		200,000	$1.01		$1,302.00	$42,257.17	50,000
UST1108		FREEPORT BANCSHARES, INC.	FREEPORT	IL	7/18/2014							($25,000.00)						
UST1242	11,14,15	FREMONT BANCORPORATION	FREMONT	CA	6/26/2009	Subordinated Debentures w/ Exercised Warrants	$35,000,000.00	$0.00	$45,796,066.36	Redeemed, in full; warrants not outstanding								
UST1242		FREMONT BANCORPORATION	FREMONT	CA	7/25/2012						$35,000,000.00		35,000,000	$1.00			$1,750,000.00	1,750,000
UST0262	8,14,44	FRESNO FIRST BANK	FRESNO	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	$1,968,000.00	$0.00	$2,437,100.33	Redeemed, in full; warrants not outstanding								
UST0262		FRESNO FIRST BANK	FRESNO	CA	11/1/2012						$1,968,000.00		1,968	$1,000.00			$98,000.00	98
UST1035	11,14,15	FRONTIER BANCSHARES, INC	AUSTIN	TX	4/24/2009	Subordinated Debentures w/ Exercised Warrants	$3,000,000.00	$0.00	$3,408,191.65	Redeemed, in full; warrants not outstanding								
UST1035		FRONTIER BANCSHARES, INC	AUSTIN	TX	########						$1,600,000.00		1,600,000	$1.00				
UST1035		FRONTIER BANCSHARES, INC	AUSTIN	TX	10/6/2010						$1,400,000.00		1,400,000	$1.00			$150,000.00	150,000
UST0263	11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	########	Preferred Stock w/ Warrants	$376,500,000.00	$0.00	$416,635,625.00	Redeemed, in full; warrants not outstanding								
UST0263		FULTON FINANCIAL CORPORATION	LANCASTER	PA	7/14/2010						$376,500,000.00		376,500	$1,000.00				
UST0263		FULTON FINANCIAL CORPORATION	LANCASTER	PA	9/8/2010												$10,800,000.00	5,509,756
UST1203	8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	5/8/2009	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,260,794.87	Redeemed, in full; warrants not outstanding								
UST1203		GATEWAY BANCSHARES, INC.	RINGGOLD	GA	4/13/2012						$6,000,000.00		6,000	$1,000.00			$300,000.00	300
UST0621	8,11,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	2/6/2009	Preferred Stock w/ Exercised Warrants	$8,700,000.00	$0.00	$10,096,470.83	Redeemed, in full; warrants not outstanding								
UST0621		GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	2/16/2011						$8,700,000.00		8,700	$1,000.00			$435,000.00	435
UST1144	8	GEORGIA PRIMARY BANK	ATLANTA	GA	5/1/2009	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$1,576,457.50	Sold, in full; warrants not outstanding								
UST1144		GEORGIA PRIMARY BANK	ATLANTA	GA	2/10/2014						$1,556,145.00		4,500	$345.81	($2,943,855.00)		$45,312.50	225
UST1144		GEORGIA PRIMARY BANK	ATLANTA	GA	3/19/2014							($25,000.00)						
UST0683	8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	$4,967,000.00	$0.00	$5,699,100.75	Sold, in full; warrants not outstanding								
UST0683		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	########						$26,393.77		29	$910.13	($2,606.23)			
UST0683		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	########						$4,494,221.94		4,938	$910.13	($443,778.06)		$214,595.28	248
UST0683		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	1/11/2013							($25,000.00)						
UST1254	8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	6/26/2009	Preferred Stock w/ Exercised Warrants	$1,607,000.00	$0.00	$53,859.52	Exited bankruptcy/Receivership								
UST1254		GOLD CANYON BANK	GOLD CANYON	AZ	4/5/2013										($1,607,000.00)			
UST0017	11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	########	Preferred Stock w/ Warrants	$10,000,000,000.00	$0.00	$11,418,055,555.44	Redeemed, in full; warrants not outstanding								
UST0017		GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	6/17/2009						$10,000,000,000.00		10,000,000	$1,000.00				
UST0017		GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	7/22/2009												###############	12,205,045
UST0545	8,127	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	1/30/2009	Preferred Stock w/ Exercised Warrants	$2,568,000.00	$0.00	$1,493,750.00	Sold, in full; warrants not outstanding								
UST0545		GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	9/21/2015						$1,348,000.00		2,568	$524.92	($1,220,000.00)			
UST1152	8,14,44	GRAND CAPITAL CORPORATION	TULSA	OK	4/24/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,717,144.78	Redeemed, in full; warrants not outstanding								
UST1152		GRAND CAPITAL CORPORATION	TULSA	OK	9/8/2011						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
UST0198	15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	9/25/2009	Subordinated Debentures w/ Exercised Warrants	$2,443,320.00	$0.00	$3,868,471.61	Redeemed, in full; warrants not outstanding								
UST0198		GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	7/8/2015						$2,443,320.00		2,443,320	$1.00			$122,000.00	122,000
UST1219	8,144	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO	5/29/2009	Preferred Stock w/ Exercised Warrants	$3,076,000.00	$0.00	$3,928,001.30	Sold, in full; warrants not outstanding								
UST1219		GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO	9/7/2017						$3,076,000.00		2,310,589	$1.70		$852,001.30		
UST0327	8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	1/9/2009	Preferred Stock w/ Warrants	$9,000,000.00	$0.00	$17,625,917.08	Redeemed, in full; warrants not outstanding								
UST0327		GRANDSOUTH BANCORPORATION	GREENVILLE	SC	########		$6,319,000.00											
UST0327		GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9/8/2011						$15,319,000.00		15,319	$1,000.00			$450,000.00	450
UST1277	15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	$8,400,000.00	$0.00	$11,306,571.15	Sold, in full; warrants not outstanding								
UST1277		GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/11/2014						$4,800,000.00		4,800,000	$1.19		$926,400.00		
UST1277		GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/14/2014						$3,600,000.00		3,600,000	$1.19		$694,800.00	$626,007.69	420,000
UST1277		GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/18/2014							($100,212.00)						
UST0102	45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	12/5/2008	Preferred Stock w/ Warrants	$58,000,000.00	$0.00	$72,274,419.56	Redeemed, in full; warrants not outstanding								
UST0102		GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	8/18/2011						$58,000,000.00		58,000	$1,000.00				
UST0102		GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	9/21/2011												$6,436,364.00	909,091
UST0180		GREEN BANKSHARES, INC.	GREENEVILLE	TN	########	Preferred Stock w/ Warrants	$72,278,000.00	$0.00	$74,642,857.78	Sold, in full; warrants not outstanding								
UST0180		GREEN BANKSHARES, INC.	GREENEVILLE	TN	9/7/2011						$68,700,000.00		72,278	$950.50	($3,578,000.00)			
UST0725	8,11,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	2/27/2009	Preferred Stock w/ Exercised Warrants	$2,400,000.00	$0.00	$3,036,021.12	Redeemed, in full; warrants not outstanding								
UST0725		GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	########						$800,000.00		800	$1,000.00				
UST0725		GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	1/23/2013						$800,000.00		800	$1,000.00				
UST0725		GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	4/24/2013						$800,000.00		800	$1,000.00			$120,000.00	120
UST0715	8,11,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	2/27/2009	Preferred Stock w/ Exercised Warrants	$651,000.00	$0.00	$733,037.33	Redeemed, in full; warrants not outstanding								
UST0715		GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	7/14/2010						$651,000.00		651	$1,000.00			$33,000.00	33
UST0355	8	GREER BANCSHARES INCORPORATED	GREER	SC	1/30/2009	Preferred Stock w/ Exercised Warrants	$9,993,000.00	$0.00	$13,693,111.07	Redeemed, in full; warrants not outstanding								
UST0355		GREER BANCSHARES INCORPORATED	GREER	SC	3/19/2014						$3,150,000.00		3,150	$1,000.00				
UST0355		GREER BANCSHARES INCORPORATED	GREER	SC	6/11/2014						$1,980,000.00		1,980	$1,000.00				
UST0355		GREER BANCSHARES INCORPORATED	GREER	SC	7/23/2014						$4,863,000.00		4,863	$1,000.00			$500,000.00	500
UST0654	8,68,97	GREGG BANCSHARES, INC.	OZARK	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	$825,000.00	$0.00	$45,190.00	Currently Not Collectible								
UST0654		GREGG BANCSHARES, INC.	OZARK	MO	7/13/2012										($825,000.00)			
UST0480	8,14,45	GUARANTY BANCORP, INC.	WOODSVILLE	NH	2/20/2009	Preferred Stock w/ Exercised Warrants	$6,920,000.00	$0.00	$8,235,040.33	Redeemed, in full; warrants not outstanding								
UST0480		GUARANTY BANCORP, INC.	WOODSVILLE	NH	9/15/2011						$6,920,000.00		6,920	$1,000.00			$346,000.00	346
UST1233	9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	9/25/2009	Subordinated Debentures	$14,000,000.00	$0.00	$14,913,299.33	Redeemed, in full; warrants not outstanding								
UST1233		GUARANTY CAPITAL CORPORATION	BELZONI	MS	7/30/2010						$14,000,000.00		14,000,000	$1.00				
UST0422	11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	1/30/2009	Preferred Stock w/ Warrants	$17,000,000.00	$0.00	$21,887,871.44	Sold, in full; warrants not outstanding								
UST0422		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	6/13/2012						$5,000,000.00		5,000	$1,000.00				
UST0422		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	4/26/2013						$96,750.00		100	$967.50	($3,250.00)			
UST0422		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	4/29/2013						$11,513,250.00		11,900	$967.50	($386,750.00)			
UST0422		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	5/15/2013												$2,003,250.00	459,459
UST0422		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	5/31/2013							($116,100.00)						
UST1243	17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL	9/25/2009	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$757,380.08	Exited bankruptcy/Receivership								
UST1243		GULFSOUTH PRIVATE BANK	DESTIN	FL	########										($7,500,000.00)			
UST1229	8,14,45	GULFSTREAM BANCSHARES, INC.	STUART	FL	6/26/2009	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$8,751,541.63	Redeemed, in full; warrants not outstanding								
UST1229		GULFSTREAM BANCSHARES, INC.	STUART	FL	8/18/2011						$7,500,000.00		7,500	$1,000.00			$375,000.00	375
UST0817	8,11,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	$7,000,000.00	$0.00	$8,169,165.89	Redeemed, in full; warrants not outstanding								
UST0817		HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	4/13/2011						$7,000,000.00		280	$25,000.00			$350,000.00	35
UST0236	38	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK	VA	########	Preferred Stock w/ Warrants	$80,347,000.00	$0.00	$7,461,608.79	Sold, in full; warrants not outstanding								
UST0236		HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK	VA	4/14/2014						$3,279,764.54		2,089,022	$1.57	($77,067,235.46)			
UST0236		HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK	VA	9/13/2017												$1,671,000.00	75,763
UST1273	8,9,149	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	7/17/2009	Preferred Stock	$6,800,000.00	$6,800,000.00	$2,555,361.47	Full investment outstanding; warrants not outstanding								
UST0629	8,11,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS	3/13/2009	Preferred Stock w/ Exercised Warrants	$425,000.00	$0.00	$487,524.22	Redeemed, in full; warrants not outstanding								
UST0629		HAVILAND BANCSHARES, INC.	HAVILAND	KS	########						$425,000.00		425	$1,000.00			$21,000.00	21
UST0264	11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	########	Preferred Stock w/ Warrants	$30,255,000.00	$0.00	$36,849,504.67	Redeemed, in full; warrants not outstanding								
UST0264		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	5/9/2012						$12,000,000.00		12,000	$1,000.00				
UST0264		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	5/15/2013						$18,255,000.00		18,255	$1,000.00				
UST0264		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	6/12/2013												$540,000.00	287,134
UST0328	131	HCSB FINANCIAL CORPORATION	LORIS	SC	3/6/2009	Preferred Stock w/ Warrants	$12,895,000.00	$0.00	$1,219,652.00	Sold, in full; warrants not outstanding								
UST0328		HCSB FINANCIAL CORPORATION	LORIS	SC	4/11/2016						$128,950.00		12,895	$10.00	($12,766,050.00)			
UST1328	8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	9/11/2009	Preferred Stock w/ Exercised Warrants	$7,000,000.00	$0.00	$8,321,471.08	Redeemed, in full; warrants not outstanding								
UST1328		HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	7/17/2012						$7,000,000.00		7,000	$1,000.00			$248,000.00	248
UST0326	45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	########	Preferred Stock w/ Warrants	$81,698,000.00	$0.00	$94,686,087.22	Redeemed, in full; warrants not outstanding								
UST0326		HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	9/15/2011						$81,698,000.00		81,698	$1,000.00				
UST0326		HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	9/28/2011												$1,800,000.00	609,687
UST0642	8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	9/25/2009	Preferred Stock w/ Exercised Warrants	$10,103,000.00	$0.00	$11,353,284.46	Redeemed, in full; warrants not outstanding								
UST0642		HERITAGE BANKSHARES, INC.	NORFOLK	VA	3/16/2011						$2,606,000.00		2,606	$1,000.00				
UST0642		HERITAGE BANKSHARES, INC.	NORFOLK	VA	8/11/2011						$7,497,000.00		7,497	$1,000.00			$303,000.00	303
UST0055	11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	########	Preferred Stock w/ Warrants	$40,000,000.00	$0.00	$46,901,266.80	Redeemed, in full; warrants not outstanding								
UST0055		HERITAGE COMMERCE CORP.	SAN JOSE	CA	3/7/2012						$40,000,000.00		40,000	$1,000.00				
UST0055		HERITAGE COMMERCE CORP.	SAN JOSE	CA	6/10/2013												$140,000.00	462,963
UST0069	11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	########	Preferred Stock w/ Warrants	$24,000,000.00	$0.00	$26,953,333.33	Redeemed, in full; warrants not outstanding								
UST0069		HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	########						$24,000,000.00		24,000	$1,000.00				
UST0069		HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	8/17/2011												$450,000.00	138,037
UST0607	11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	3/20/2009	Preferred Stock w/ Warrants	$21,000,000.00	$0.00	$27,241,335.26	Redeemed, in full; warrants not outstanding								
UST0607		HERITAGE OAKS BANCORP	PASO ROBLES	CA	7/17/2013						$21,000,000.00		21,000	$1,000.00				
UST0607		HERITAGE OAKS BANCORP	PASO ROBLES	CA	8/7/2013												$1,575,000.00	611,650
UST0010	11	HF FINANCIAL CORP.	SIOUX FALLS	SD	########	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$26,316,666.67	Redeemed, in full; warrants not outstanding								

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST0010		HF FINANCIAL CORP.	SIOUX FALLS	SD	6/3/2009						$25,000,000.00		25,000	$1,000.00				
UST0010		HF FINANCIAL CORP.	SIOUX FALLS	SD	6/30/2009												$650,000.00	302,419
UST0688	8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	5/8/2009	Preferred Stock w/ Exercised Warrants	$3,091,000.00	$0.00	$6,211,926.79	Redeemed, in full; warrants not outstanding								
UST0688		HIGHLANDS BANCORP, INC.	VERNON	NJ	########		$2,359,000.00											
UST0688		HIGHLANDS BANCORP, INC.	VERNON	NJ	9/22/2011						$5,450,000.00		5,450	$1,000.00			$155,000.00	155
UST0780	8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	$6,700,000.00	$0.00	$6,165,312.00	Sold, in full; warrants not outstanding								
UST0780		HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	########						$5,547,600.00		6,700	$828.00	($1,152,400.00)			
UST0578	8,11,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	1/30/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,467,049.67	Redeemed, in full; warrants not outstanding								
UST0578		HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	4/21/2010						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	########	Preferred Stock w/ Warrants	$26,000,000.00	$0.00	$26,563,769.78	Sold, in full; warrants not outstanding								
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	2/7/2013						$2,561,325.00		3,550	$721.50	($988,675.00)			
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	2/8/2013						$16,197,675.00		22,450	$721.50	($6,252,325.00)			
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	3/26/2013							($187,590.00)						
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	5/26/2015												$1,843,194.00	277,778
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	5/28/2015												$3,686,388.00	555,555
UST0086	11	HOME BANCSHARES, INC.	CONWAY	AR	1/16/2009	Preferred Stock w/ Warrants	$50,000,000.00	$0.00	$57,480,555.56	Redeemed, in full; warrants not outstanding								
UST0086		HOME BANCSHARES, INC.	CONWAY	AR	7/6/2011						$50,000,000.00		50,000	$1,000.00				
UST0086		HOME BANCSHARES, INC.	CONWAY	AR	7/27/2011												$1,300,000.00	158,472
UST0756	8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	2/20/2009	Preferred Stock w/ Exercised Warrants	$3,250,000.00	$0.00	$4,214,202.31	Redeemed, in full; warrants not outstanding								
UST0756		HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	8/28/2013						$3,250,000.00		3,250	$1,000.00			$163,000.00	163
UST0656	8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	2/13/2009	Preferred Stock w/ Exercised Warrants	$1,900,000.00	$0.00	$2,229,801.03	Sold, in full; warrants not outstanding								
UST0656		HOMETOWN BANCSHARES, INC.	CORBIN	KY	########						$608,170.50		645	$942.90	($36,829.50)			
UST0656		HOMETOWN BANCSHARES, INC.	CORBIN	KY	########						$1,183,339.50		1,255	$942.90	($71,660.50)		$70,095.00	95
UST0656		HOMETOWN BANCSHARES, INC.	CORBIN	KY	1/11/2013							($17,915.11)						
UST0656		HOMETOWN BANCSHARES, INC.	CORBIN	KY	3/26/2013							($7,084.89)						
UST0931	8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	9/18/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,111,011.94	Sold, in full; warrants not outstanding								
UST0931		HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	########						$9,185,000.00		10,000	$918.50	($815,000.00)		$315,461.52	374
UST0931		HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	1/11/2013							($91,850.00)						
UST0109	11	HOPFED BANCORP	HOPKINSVILLE	KY	########	Preferred Stock w/ Warrants	$18,400,000.00	$0.00	$22,354,145.89	Redeemed, in full; warrants not outstanding								
UST0109		HOPFED BANCORP	HOPKINSVILLE	KY	########						$18,400,000.00		18,400	$1,000.00				
UST0109		HOPFED BANCORP	HOPKINSVILLE	KY	1/16/2013												$256,257.00	253,666
UST0176	11,45	HORIZON BANCORP	MICHIGAN CITY	IN	########	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$29,857,321.83	Redeemed, in full; warrants not outstanding								
UST0176		HORIZON BANCORP	MICHIGAN CITY	IN	########						$6,250,000.00		6,250	$1,000.00				
UST0176		HORIZON BANCORP	MICHIGAN CITY	IN	8/25/2011						$18,750,000.00		18,750	$1,000.00				
UST0176		HORIZON BANCORP	MICHIGAN CITY	IN	########												$1,750,551.00	212,188
UST0818	8,14,44	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	2/27/2009	Preferred Stock w/ Exercised Warrants	$5,983,000.00	$0.00	$7,119,793.05	Redeemed, in full; warrants not outstanding								
UST0818		HOWARD BANCORP, INC.	ELLICOTT CITY	MD	9/22/2011						$5,983,000.00		5,983	$1,000.00			$299,000.00	299
UST1160	8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	5/1/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$10,940,554.65	Redeemed, in full; warrants not outstanding								
UST1160		HPK FINANCIAL CORPORATION	CHICAGO	IL	########		$5,000,000.00											
UST1160		HPK FINANCIAL CORPORATION	CHICAGO	IL	########						$9,000,000.00		9,000	$1,000.00			$344,000.00	344
UST0028	11	HUNTINGTON BANCSHARES	COLUMBUS	OH	########	Preferred Stock w/ Warrants	$1,398,071,000.00	$0.00	$1,594,356,808.56	Redeemed, in full; warrants not outstanding								
UST0028		HUNTINGTON BANCSHARES	COLUMBUS	OH	########						$1,398,071,000.00		1,398,071	$1,000.00				
UST0028		HUNTINGTON BANCSHARES	COLUMBUS	OH	1/19/2011												$49,100,000.00	23,562,994
UST0689	8,14	HYPERION BANK	PHILADELPHIA	PA	2/6/2009	Preferred Stock w/ Exercised Warrants	$1,552,000.00	$0.00	$1,337,166.22	Sold, in full; warrants not outstanding								
UST0689		HYPERION BANK	PHILADELPHIA	PA	########						$1,008,800.00		1,552	$650.00	($543,200.00)		$25,700.00	78
UST0689		HYPERION BANK	PHILADELPHIA	PA	1/11/2013							($10,088.00)						
UST0689		HYPERION BANK	PHILADELPHIA	PA	3/26/2013							($14,912.00)						
UST0881	8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	9/18/2009	Preferred Stock w/ Exercised Warrants	$5,976,000.00	$0.00	$6,907,223.22	Sold, in full; warrants not outstanding								
UST0881		IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	3/14/2014						$2,717,674.70		2,770	$981.11	($52,325.30)			
UST0881		IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	3/17/2014						$3,145,438.66		3,206	$981.11	($60,561.34)		$186,513.52	179
UST0881		IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	4/25/2014							($58,631.13)						
UST1163	9,15,36	IBC BANCORP, INC.	CHICAGO	IL	5/15/2009	Subordinated Debentures	$4,205,000.00	$0.00	$4,632,216.32	Redeemed, in full; warrants not outstanding								
UST1163		IBC BANCORP, INC.	CHICAGO	IL	9/10/2010						$4,205,000.00		4,205,000	$1.00				
UST0081	12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	12/5/2008	Preferred Stock w/ Warrants	$90,000,000.00	$0.00	$92,650,000.00	Redeemed, in full; warrants not outstanding								
UST0081		IBERIABANK CORPORATION	LAFAYETTE	LA	3/31/2009						$90,000,000.00		90,000	$1,000.00				
UST0081		IBERIABANK CORPORATION	LAFAYETTE	LA	5/20/2009												$1,200,000.00	138,490
UST0960	8,14	IBT BANCORP, INC.	IRVING	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	$2,295,000.00	$0.00	$2,936,462.50	Redeemed, in full; warrants not outstanding								
UST0960		IBT BANCORP, INC.	IRVING	TX	6/12/2013						$2,295,000.00		2,295	$1,000.00			$115,000.00	115
UST0801	8,10,11	IBW FINANCIAL CORPORATION	WASHINGTON	DC	3/13/2009	Preferred Stock w/ Warrants	$6,000,000.00	$0.00	$6,453,067.00	Redeemed, in full; warrants not outstanding								
UST0801		IBW FINANCIAL CORPORATION	WASHINGTON	DC	9/3/2010						$6,000,000.00		6,000	$1,000.00				
UST0485	8,14,44	ICB FINANCIAL	ONTARIO	CA	3/6/2009	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,494,458.33	Redeemed, in full; warrants not outstanding								
UST0485		ICB FINANCIAL	ONTARIO	CA	11/1/2012						$6,000,000.00		6,000	$1,000.00			$300,000.00	300
UST0396	8,108	IDAHO BANCORP	BOISE	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	$6,900,000.00	$0.00	$555,673.08	Exited bankruptcy/Receivership								
UST0396		IDAHO BANCORP	BOISE	ID	4/24/2014										($6,900,000.00)			
UST1173	8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	5/22/2009	Preferred Stock w/ Exercised Warrants	$6,272,000.00	$0.00	$11,836,113.40	Redeemed, in full; warrants not outstanding								
UST1173		ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	########		$4,000,000.00											
UST1173		ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	9/22/2011						$10,272,000.00		10,272	$1,000.00			$406,000.00	406
UST0203	8	INDEPENDENCE BANK	EAST GREENWICH	RI	1/9/2009	Preferred Stock w/ Exercised Warrants	$1,065,000.00	$0.00	$1,394,723.17	Redeemed, in full; warrants not outstanding								
UST0203		INDEPENDENCE BANK	EAST GREENWICH	RI	########						$1,065,000.00		1,065	$1,000.00			$53,000.00	53
UST0268	11	INDEPENDENT BANK CORP.	ROCKLAND	MA	1/9/2009	Preferred Stock w/ Warrants	$78,158,000.00	$0.00	$81,476,093.61	Redeemed, in full; warrants not outstanding								
UST0268		INDEPENDENT BANK CORP.	ROCKLAND	MA	4/22/2009						$78,158,000.00		78,158	$1,000.00				
UST0268		INDEPENDENT BANK CORP.	ROCKLAND	MA	5/27/2009												$2,200,000.00	481,664
UST0182	29	INDEPENDENT BANK CORPORATION	IONIA	MI	########	Preferred Stock w/ Warrants	$72,000,000.00	$0.00	$83,430,000.00	Redeemed, in full; warrants not outstanding								
UST0182		INDEPENDENT BANK CORPORATION	IONIA	MI	8/30/2013						$72,000,000.00		72,000	$1,000.00		$2,426,000.00		
UST0928	8,22,92,97	INDIANA BANK CORP.	DANA	IN	4/24/2009	Preferred Stock w/ Exercised Warrants	$1,312,000.00	$0.00	$165,139.00	Exited bankruptcy/Receivership								
UST0928		INDIANA BANK CORP.	DANA	IN	4/9/2013										($1,312,000.00)			
UST0119	11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	########	Preferred Stock w/ Warrants	$21,500,000.00	$0.00	$27,331,250.00	Redeemed, in full; warrants not outstanding								
UST0119		INDIANA COMMUNITY BANCORP	COLUMBUS	IN	9/12/2012						$21,500,000.00		21,500	$1,000.00			$1,800,000.00	188,707
UST0855	22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	2/27/2009	Preferred Stock w/ Warrants	$83,586,000.00	$0.00	$1,950,340.00	Currently Not Collectible								
UST0855		INTEGRA BANK CORPORATION	EVANSVILLE	IN	7/29/2011										($83,586,000.00)			
UST0062	115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	########	Preferred Stock w/ Warrants	$27,000,000.00	$0.00	$33,955,519.23	Redeemed, in full; warrants not outstanding								
UST0062		INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	########						$27,000,000.00		27,000	$1,000.00				
UST0062		INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	########												$10,635.00	65,323
UST0136	11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	########	Preferred Stock w/ Warrants	$216,000,000.00	$0.00	$261,538,649.89	Redeemed, in full; warrants not outstanding								
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	7/11/2012						$40,000,000.00		40,000	$1,000.00				
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11/1/2012						$45,000,000.00		45,000	$1,000.00				
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	########						$131,000,000.00		131,000	$1,000.00				
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	6/11/2013												$4,018,511.00	1,326,238
UST0316		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	########	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$32,927,621.56	Sold, in full; warrants not outstanding								
UST0316		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	6/24/2013						$24,250,000.00		25,000	$970.00	($750,000.00)			
UST0316		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	7/26/2013							($242,500.00)						
UST0316		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	9/3/2014												$2,892,066.00	691,882
UST1142	15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	5/8/2009	Subordinated Debentures w/ Exercised Warrants	$4,000,000.00	$0.00	$174,324.60	Currently Not Collectible								
UST1142		INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	########										($4,000,000.00)			
UST0029	11	JPMORGAN CHASE & CO.	NEW YORK	NY	########	Preferred Stock w/ Warrants	$25,000,000,000.00	$0.00	$26,731,202,358.00	Redeemed, in full; warrants not outstanding								
UST0029		JPMORGAN CHASE & CO.	NEW YORK	NY	6/17/2009						$25,000,000,000.00		2,500,000	$10,000.00				
UST0029		JPMORGAN CHASE & CO.	NEW YORK	NY	########												$936,063,469.11	88,401,697
UST0472	8,14,44	KATAHDIN BANKSHARES CORP.	HOULTON	ME	1/30/2009	Preferred Stock w/ Exercised Warrants	$10,449,000.00	$0.00	$12,423,046.75	Redeemed, in full; warrants not outstanding								
UST0472		KATAHDIN BANKSHARES CORP.	HOULTON	ME	8/18/2011						$10,449,000.00		10,449	$1,000.00			$522,000.00	522
UST0030	11	KEYCORP	CLEVELAND	OH	########	Preferred Stock w/ Warrants	$2,500,000,000.00	$0.00	$2,867,222,222.22	Redeemed, in full; warrants not outstanding								
UST0030		KEYCORP	CLEVELAND	OH	3/30/2011						$2,500,000,000.00		25,000	$100,000.00				
UST0030		KEYCORP	CLEVELAND	OH	4/20/2011												$70,000,000.00	35,244,361
UST0710	8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	3/20/2009	Preferred Stock w/ Exercised Warrants	$470,000.00	$0.00	$622,228.44	Redeemed, in full; warrants not outstanding								
UST0710		KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	3/19/2014						$470,000.00		470	$1,000.00			$24,000.00	24
UST1294	8,14	KS BANCORP, INC	SMITHFIELD	NC	8/21/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,137,336.64	Sold, in full; warrants not outstanding								
UST1294		KS BANCORP, INC	SMITHFIELD	NC	########						$3,308,000.00		4,000	$827.00	($692,000.00)		$140,400.00	200
UST1294		KS BANCORP, INC	SMITHFIELD	NC	1/11/2013							($25,000.00)						
UST0526	8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS	2/20/2009	Preferred Stock w/ Exercised Warrants	$1,998,000.00	$0.00	$4,818,134.50	Redeemed, in full; warrants not outstanding								
UST0526		LAFAYETTE BANCORP, INC.	OXFORD	MS	########		$2,453,000.00											
UST0526		LAFAYETTE BANCORP, INC.	OXFORD	MS	9/29/2010						$4,451,000.00		4,451	$1,000.00			$100,000.00	100
UST0343	11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/6/2009	Preferred Stock w/ Warrants	$59,000,000.00	$0.00	$68,260,833.33	Redeemed, in full; warrants not outstanding								
UST0343		LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8/4/2010						$20,000,000.00		20,000	$1,000.00				
UST0343		LAKELAND BANCORP, INC.	OAK RIDGE	NJ	3/16/2011						$20,000,000.00		20,000	$1,000.00				
UST0343		LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/8/2012						$19,000,000.00		19,000	$1,000.00				
UST0343		LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/29/2012												$2,800,000.00	997,050
UST0190	12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	2/27/2009	Preferred Stock w/ Warrants	$56,044,000.00	$0.00	$60,517,713.33	Redeemed, in full; warrants not outstanding								
UST0190		LAKELAND FINANCIAL CORPORATION	WARSAW	IN	6/9/2010						$56,044,000.00		56,044	$1,000.00				
UST0190		LAKELAND FINANCIAL CORPORATION	WARSAW	IN	########												$877,557.00	198,269
UST1303	8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	########	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$2,932,162.50	Sold, in full; warrants not outstanding								

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST1303		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	########						$2,370,930.00		3,000	$790.31	($629,070.00)		$104,375.00	150
UST1303		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	1/11/2013							($23,709.29)						
UST1303		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	3/26/2013							($1,290.71)						
UST0302	11	LCNB CORP.	LEBANON	OH	1/9/2009	Preferred Stock w/ Warrants	$13,400,000.00	$0.00	$14,527,390.33	Redeemed, in full; warrants not outstanding								
UST0302		LCNB CORP.	LEBANON	OH	########						$13,400,000.00		13,400	$1,000.00				
UST0302		LCNB CORP.	LEBANON	OH	########												$602,557.00	217,063
UST0215	8,11,14	LEADER BANCORP, INC.	ARLINGTON	MA	########	Preferred Stock w/ Exercised Warrants	$5,830,000.00	$0.00	$6,731,961.06	Redeemed, in full; warrants not outstanding								
UST0215		LEADER BANCORP, INC.	ARLINGTON	MA	########						$5,830,000.00		5,830	$1,000.00			$292,000.00	292
UST0429	9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI	1/30/2009	Preferred Stock	$5,498,000.00	$0.00	$355,079.00	Currently Not Collectible								
UST0429		LEGACY BANCORP, INC.	MILWAUKEE	WI	3/11/2011										($5,498,000.00)			
UST0454	8,14,45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	1/23/2009	Preferred Stock w/ Exercised Warrants	$57,500,000.00	$0.00	$68,191,965.77	Redeemed, in full; warrants not outstanding								
UST0454		LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	7/21/2011						$57,500,000.00		57,500	$1,000.00			$2,875,000.00	2,875
UST0760	8,14,45	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	$21,900,000.00	$0.00	$25,995,452.08	Redeemed, in full; warrants not outstanding								
UST0760		LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	8/18/2011						$21,900,000.00		21,900	$1,000.00			$1,095,000.00	1,095
UST1326	8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	12/4/2009	Preferred Stock w/ Exercised Warrants	$6,500,000.00	$0.00	$8,447,271.11	Redeemed, in full; warrants not outstanding								
UST1326		LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	1/14/2015						$6,500,000.00		6,500	$1,000.00			$196,000.00	196
UST0551	9,11,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	2/6/2009	Preferred Stock	$5,645,000.00	$0.00	$6,106,008.58	Redeemed, in full; warrants not outstanding								
UST0551		LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	9/24/2010						$5,645,000.00		5,645	$1,000.00				
UST0611	8,133	LIBERTY SHARES, INC.	HINESVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	$17,280,000.00	$0.00	$4,999,560.00	Sold, in full; warrants not outstanding								
UST0611		LIBERTY SHARES, INC.	HINESVILLE	GA	6/30/2016						$3,600,000.00		480,000	$7.50	($13,680,000.00)			
UST0828	11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	7/10/2009	Preferred Stock w/ Warrants	$950,000,000.00	$0.00	$1,209,851,873.70	Redeemed, in full; warrants not outstanding								
UST0828		LINCOLN NATIONAL CORPORATION	RADNOR	PA	6/30/2010						$950,000,000.00		950,000	$1,000.00				
UST0828		LINCOLN NATIONAL CORPORATION	RADNOR	PA	9/22/2010												$213,671,319.20	13,049,451
UST0091		LNB BANCORP, INC.	LORAIN	OH	########	Preferred Stock w/ Warrants	$25,223,000.00	$0.00	$26,893,046.60	Sold, in full; warrants not outstanding								
UST0091		LNB BANCORP, INC.	LORAIN	OH	6/19/2012						$21,923,074.91	($328,846.12)	25,223	$869.17	($3,299,925.09)			
UST0091		LNB BANCORP, INC.	LORAIN	OH	7/18/2012												$860,326.00	561,343
UST0563	8	LONE STAR BANK	HOUSTON	TX	2/6/2009	Preferred Stock w/ Exercised Warrants	$3,072,000.00	$0.00	$1,950,881.54	Sold, in full; warrants not outstanding								
UST0563		LONE STAR BANK	HOUSTON	TX	12/3/2014						$1,195,906.25		1,925	$621.25	($729,093.75)			
UST0563		LONE STAR BANK	HOUSTON	TX	12/4/2014						$712,573.75		1,147	$621.25	($434,426.25)		$67,401.54	154
UST0563		LONE STAR BANK	HOUSTON	TX	1/9/2015							($25,000.00)						
UST0267	11	LSB CORPORATION	NORTH ANDOVER	MA	########	Preferred Stock w/ Warrants	$15,000,000.00	$0.00	$16,260,000.00	Redeemed, in full; warrants not outstanding								
UST0267		LSB CORPORATION	NORTH ANDOVER	MA	########						$15,000,000.00		15,000	$1,000.00				
UST0267		LSB CORPORATION	NORTH ANDOVER	MA	########												$560,000.00	209,497
UST1256	8,9,17	M&F BANCORP, INC.	DURHAM	NC	6/26/2009	Preferred Stock	$11,735,000.00	$0.00	$12,409,762.50	Redeemed, in full; warrants not outstanding								
UST1256		M&F BANCORP, INC.	DURHAM	NC	8/20/2010						$11,735,000.00		11,735	$1,000.00				
UST0160	11	M&T BANK CORPORATION	BUFFALO	NY	########	Preferred Stock w/ Warrants	$600,000,000.00	$0.00	$718,392,161.34	Redeemed, in full; warrants not outstanding								
UST0160		M&T BANK CORPORATION	BUFFALO	NY	5/18/2011						$370,000,000.00		370,000	$1,000.00				
UST0160		M&T BANK CORPORATION	BUFFALO	NY	8/21/2012						$230,000,000.00		230,000	$1,000.00				
UST0160		M&T BANK CORPORATION	BUFFALO	NY	########												$31,838,761.34	1,218,522
UST0803		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	4/24/2009	Preferred Stock w/ Warrants	$11,000,000.00	$0.00	$13,521,828.15	Sold, in full; warrants not outstanding								
UST0803		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	8/29/2012						$10,538,990.00	($158,084.85)	11,000	$958.09	($461,010.00)			
UST0803		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	########												$1,300,000.00	398,734
UST0697	8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	3/13/2009	Preferred Stock w/ Exercised Warrants	$3,370,000.00	$0.00	$3,773,495.65	Sold, in full; warrants not outstanding								
UST0697		MADISON FINANCIAL CORPORATION	RICHMOND	KY	########						$3,370,000.00		3,370	$1,022.61		$76,195.70	$182,878.45	169
UST0697		MADISON FINANCIAL CORPORATION	RICHMOND	KY	1/6/2014							($25,000.00)						
UST0278	8,11,44	MAGNA BANK	MEMPHIS	TN	########	Preferred Stock w/ Exercised Warrants	$13,795,000.00	$0.00	$16,146,467.87	Redeemed, in full; warrants not outstanding								
UST0278		MAGNA BANK	MEMPHIS	TN	########						$3,455,000.00		3,455	$1,000.00				
UST0278		MAGNA BANK	MEMPHIS	TN	6/8/2011						$3,455,000.00		3,455	$1,000.00				
UST0278		MAGNA BANK	MEMPHIS	TN	8/18/2011						$6,885,000.00		6,885	$1,000.00			$690,000.00	690
UST1366	8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA	########	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$5,263,187.50	Redeemed, in full; warrants not outstanding								
UST1366		MAINLINE BANCORP, INC.	EBENSBURG	PA	3/9/2012						$4,500,000.00		4,500	$1,000.00			$225,000.00	225
UST0423		MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	1/16/2009	Preferred Stock w/ Warrants	$57,000,000.00	$0.00	$62,949,121.28	Sold, in full; warrants not outstanding								
UST0423		MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	4/3/2012						$53,073,270.00	($796,099.05)	57,000	$931.11	($3,926,730.00)			
UST0423		MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	6/11/2013												$1,512,177.00	571,906
UST0080	11	MANHATTAN BANCORP	EL SEGUNDO	CA	12/5/2008	Preferred Stock w/ Warrants	$1,700,000.00	$0.00	$1,829,711.12	Redeemed, in full; warrants not outstanding								
UST0080		MANHATTAN BANCORP	EL SEGUNDO	CA	9/16/2009						$1,700,000.00		1,700	$1,000.00				
UST0080		MANHATTAN BANCORP	EL SEGUNDO	CA	########												$63,363.90	29,480
UST0895	14,15	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$2,639,000.00	$0.00	$3,438,793.11	Sold, in full; warrants not outstanding								
UST0895		MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	########												$11,385.02	14,000
UST0895		MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	########						$2,586,404.73		2,639,000	$0.98	($52,595.27)		$95,959.50	118,000
UST0895		MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	1/11/2013							($25,000.00)						
UST0860	8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$2,296,213.00	Sold, in full; warrants not outstanding								
UST0860		MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/1/2014						$1,504,820.00		2,246	$670.00	($741,180.00)		$55,870.00	111
UST0860		MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/2/2014						$483,740.00		722	$670.00	($238,260.00)		$19,126.67	38
UST0860		MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/3/2014						$21,440.00		32	$670.00	($10,560.00)		$503.33	1
UST0860		MARINE BANK & TRUST COMPANY	VERO BEACH	FL	9/26/2014							($25,000.00)						
UST0750	8	MARKET BANCORPORATION, INC.	NEW MARKET	MN	2/20/2009	Preferred Stock w/ Exercised Warrants	$2,060,000.00	$0.00	$2,714,911.32	Sold, in full; warrants not outstanding								
UST0750		MARKET BANCORPORATION, INC.	NEW MARKET	MN	7/2/2014						$2,060,000.00		2,060	$1,210.03		$432,661.80	$108,471.52	103
UST0750		MARKET BANCORPORATION, INC.	NEW MARKET	MN	9/26/2014							($25,000.00)						
UST1188	14,15	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	5/15/2009	Subordinated Debentures w/ Exercised Warrants	$20,300,000.00	$0.00	$24,429,245.84	Sold, in full; warrants not outstanding								
UST1188		MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	8/9/2012						$17,919,962.10		19,931,000	$0.90	($2,011,037.90)		$727,225.54	895,000
UST1188		MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	8/10/2012						$331,767.90		369,000	$0.90	($37,232.10)		$97,505.10	120,000
UST1188		MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9/11/2012							($182,517.30)						
UST0167	8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	########	Preferred Stock w/ Exercised Warrants	$35,500,000.00	$0.00	$33,835,943.42	Sold, in full; warrants not outstanding								
UST0167		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/7/2012						$2,530,958.50		3,514	$720.25	($983,041.50)		$142,974.56	175
UST0167		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/9/2012						$5,904,609.50		8,198	$720.25	($2,293,390.50)		$1,054,743.77	1,291
UST0167		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/10/2012						$17,133,307.00		23,788	$720.25	($6,654,693.00)		$252,452.23	309
UST0167		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9/11/2012							($255,688.75)						
UST0039	43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	########	Preferred Stock w/ Warrants	$1,715,000,000.00	$0.00	$1,944,772,916.66	Redeemed, in full; warrants not outstanding								
UST0039		MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	7/5/2011						$1,715,000,000.00		1,715,000	$1,000.00			$3,250,000.00	13,815,789
UST1047	8	MARYLAND FINANCIAL BANK	TOWSON	MD	3/27/2009	Preferred Stock w/ Exercised Warrants	$1,700,000.00	$0.00	$817,240.50	Sold, in full; warrants not outstanding								
UST1047		MARYLAND FINANCIAL BANK	TOWSON	MD	7/2/2014						$527,000.00		1,700	$310.00	($1,173,000.00)		$1,775.00	85
UST1047		MARYLAND FINANCIAL BANK	TOWSON	MD	9/26/2014							($25,000.00)						
UST0049	11	MB FINANCIAL INC.	CHICAGO	IL	12/5/2008	Preferred Stock w/ Warrants	$196,000,000.00	$0.00	$229,613,072.00	Redeemed, in full; warrants not outstanding								
UST0049		MB FINANCIAL INC.	CHICAGO	IL	3/14/2012						$196,000,000.00		196,000	$1,000.00				
UST0049		MB FINANCIAL INC.	CHICAGO	IL	5/2/2012												$1,518,072.00	506,024
UST0914	8,14,45	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	########	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$6,870,433.33	Redeemed, in full; warrants not outstanding								
UST0914		MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	8/18/2011						$6,000,000.00		600	$10,000.00			$300,000.00	30
UST0759	8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT	2/27/2009	Preferred Stock w/ Exercised Warrants	$11,800,000.00	$0.00	$24,460,674.81	Redeemed, in full; warrants not outstanding								
UST0759		MEDALLION BANK	SALT LAKE CITY	UT	########		$9,698,000.00											
UST0759		MEDALLION BANK	SALT LAKE CITY	UT	7/21/2011						$21,498,000.00		21,498	$1,000.00			$645,000.00	645
UST0449	11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	5/15/2009	Preferred Stock w/ Warrants	$21,000,000.00	$0.00	$31,631,120.56	Redeemed, in full; warrants not outstanding								
UST0449		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4/4/2012						$10,500,000.00		10,500	$1,000.00				
UST0449		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6/6/2012						$10,500,000.00		10,500	$1,000.00				
UST0449		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	7/3/2012												$7,465,100.00	616,438
UST0517	8,14,44	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	2/6/2009	Preferred Stock w/ Exercised Warrants	$3,500,000.00	$0.00	$4,150,815.03	Redeemed, in full; warrants not outstanding								
UST0517		MERCANTILE CAPITAL CORPORATION	BOSTON	MA	8/4/2011						$3,500,000.00		3,500	$1,000.00			$175,000.00	175
UST0635	8,14,56	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	$1,881,000.00	$0.00	$2,231,560.00	Redeemed, in full; warrants not outstanding								
UST0635		MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	9/7/2011						$1,881,000.00		1,881	$1,000.00			$94,000.00	94
UST1164	8,14,44	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	6/19/2009	Preferred Stock w/ Exercised Warrants	$3,510,000.00	$0.00	$4,110,668.47	Redeemed, in full; warrants not outstanding								
UST1164		MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	9/8/2011						$3,510,000.00		3,510	$1,000.00			$176,000.00	176
UST0791	8,18	MERIDIAN BANK	DEVON	PA	2/13/2009	Preferred Stock w/ Exercised Warrants	$6,200,000.00	$0.00	$13,582,165.84	Sold, in full; warrants not outstanding								
UST0791		MERIDIAN BANK	DEVON	PA	########		$6,335,000.00											
UST0791		MERIDIAN BANK	DEVON	PA	3/17/2014						$10,328,152.35		12,535	$823.95	($2,206,847.65)		$262,399.50	310
UST0791		MERIDIAN BANK	DEVON	PA	4/25/2014							($103,281.52)						
UST0601	8,14	METRO CITY BANK	DORAVILLE	GA	1/30/2009	Preferred Stock w/ Exercised Warrants	$7,700,000.00	$0.00	$8,806,297.80	Sold, in full; warrants not outstanding								
UST0601		METRO CITY BANK	DORAVILLE	GA	########						$26,102.90		29	$900.10	($2,897.10)			
UST0601		METRO CITY BANK	DORAVILLE	GA	11/1/2012						$6,904,667.10		7,671	$900.10	($766,332.90)		$369,948.00	385
UST0601		METRO CITY BANK	DORAVILLE	GA	1/11/2013							($69,307.70)						
UST0440		METROCORP BANCSHARES, INC.	HOUSTON	TX	1/16/2009	Preferred Stock w/ Warrants	$45,000,000.00	$0.00	$53,406,628.25	Sold, in full; warrants not outstanding								
UST0440		METROCORP BANCSHARES, INC.	HOUSTON	TX	7/3/2012						$44,152,650.00	($662,289.75)	45,000	$981.17	($847,350.00)			
UST0440		METROCORP BANCSHARES, INC.	HOUSTON	TX	6/11/2013												$2,087,368.00	771,429
UST1261	8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/26/2009	Preferred Stock w/ Exercised Warrants	$71,526,000.00	$0.00	$27,172,726.72	Sold, in full; warrants not outstanding								
UST1261		METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/28/2013						$23,718,541.95		71,526	$331.61	($47,807,458.05)			
UST1088	8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	4/10/2009	Preferred Stock w/ Exercised Warrants	$2,040,000.00	$0.00	$5,663,197.28	Sold, in full; warrants not outstanding								
UST1088		METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	########		$2,348,000.00											
UST1088		METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	6/29/2015						$4,135,655.24		4,388	$942.49	($252,344.76)		$84,445.94	102
UST1088		METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	8/6/2015							($33,333.34)						
UST0138	11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	########	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$12,070,979.20	Redeemed, in full; warrants not outstanding								

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST0138		MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	########						$10,000,000.00		10,000	$1,000.00				
UST0138		MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	1/23/2013												$58,479.20	73,099
UST0319	12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	1/30/2009	Preferred Stock w/ Warrants	$22,000,000.00	$0.00	$23,287,945.11	Redeemed, in full; warrants not outstanding								
UST0319		MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	########						$22,000,000.00		22,000	$1,000.00				
UST0319		MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	########												$301,001.00	104,101
UST0398	8,11,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	1/23/2009	Preferred Stock w/ Exercised Warrants	$10,189,000.00	$0.00	$11,206,989.34	Redeemed, in full; warrants not outstanding								
UST0398		MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	########						$10,189,000.00		10,189	$1,000.00			$509,000.00	509
UST0370	44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	1/9/2009	Preferred Stock w/ Warrants	$20,000,000.00	$0.00	$22,834,334.78	Redeemed, in full; warrants not outstanding								
UST0370		MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	8/25/2011						$20,000,000.00		20,000	$1,000.00				
UST0370		MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	########												$206,557.00	104,384
UST0883	8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	2/27/2009	Preferred Stock w/ Exercised Warrants	$5,222,000.00	$0.00	$3,520,137.55	Sold, in full; warrants not outstanding								
UST0883		MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	########						$3,133,200.00		5,222	$600.00	($2,088,800.00)		$136,833.05	261
UST0883		MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	1/6/2014							($25,000.00)						
UST0045	22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	12/5/2008	Preferred Stock w/ Warrants	$84,784,000.00	$0.00	$824,288.89	Exited bankruptcy/Receivership								
UST0045		MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5/14/2010										($84,784,000.00)			
UST0659	8,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	$700,000.00	$0.00	$763,294.14	Redeemed, in full; warrants not outstanding								
UST0659		MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	########						$700,000.00		700	$1,000.00			$35,000.00	35
UST0243	11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	2/6/2009	Preferred Stock w/ Warrants	$16,000,000.00	$0.00	$18,933,333.33	Redeemed, in full; warrants not outstanding								
UST0243		MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/6/2011						$16,000,000.00		16,000	$1,000.00				
UST0243		MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/27/2011												$1,000,000.00	198,675
UST0740	8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	2/20/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$12,844,226.31	Redeemed, in full; warrants not outstanding								
UST0740		MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	4/26/2013						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
UST0915	8	MILLENNIUM BANCORP, INC.	EDWARDS	CO	4/3/2009	Preferred Stock w/ Exercised Warrants	$7,260,000.00	$0.00	$4,296,561.73	Sold, in full; warrants not outstanding								
UST0915		MILLENNIUM BANCORP, INC.	EDWARDS	CO	8/14/2012						$2,904,000.00		7,260	$400.00	($4,356,000.00)			
UST0170	9,11	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	1/9/2009	Preferred Stock	$5,116,000.00	$0.00	$5,875,583.89	Redeemed, in full; warrants not outstanding								
UST0170		MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	########						$5,116,000.00		5,116	$1,000.00				
UST0139	9,11,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	########	Preferred Stock	$5,500,000.00	$0.00	$5,956,041.66	Redeemed, in full; warrants not outstanding								
UST0139		MISSION VALLEY BANCORP	SUN VALLEY	CA	8/20/2010						$5,500,000.00		5,500	$1,000.00				
UST0227	8,11,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	########	Preferred Stock w/ Exercised Warrants	$1,834,000.00	$0.00	$2,339,348.60	Redeemed, in full; warrants not outstanding								
UST0227		MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	########						$1,834,000.00		1,834	$1,000.00			$92,000.00	92
UST0447	98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	2/6/2009	Preferred Stock w/ Warrants	$6,785,000.00	$0.00	$4,808,121.00	Sold, in full; warrants not outstanding								
UST0447		MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	########						$4,545,202.00		2,272,601	$2.00	($2,239,798.00)			
UST0233	12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	########	Preferred Stock w/ Warrants	$14,700,000.00	$0.00	$15,703,166.66	Redeemed, in full; warrants not outstanding								
UST0233		MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	########						$14,700,000.00		14,700	$1,000.00				
UST0233		MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	2/10/2010												$260,000.00	132,353
UST0901	8,14,45	MONEYTREE CORPORATION	LENOIR CITY	TN	3/13/2009	Preferred Stock w/ Exercised Warrants	$9,516,000.00	$0.00	$11,291,481.00	Redeemed, in full; warrants not outstanding								
UST0901		MONEYTREE CORPORATION	LENOIR CITY	TN	9/15/2011						$9,516,000.00		9,516	$1,000.00			$476,000.00	476
UST0600	8,14,44	MONUMENT BANK	BETHESDA	MD	1/30/2009	Preferred Stock w/ Exercised Warrants	$4,734,000.00	$0.00	$5,623,958.50	Redeemed, in full; warrants not outstanding								
UST0600		MONUMENT BANK	BETHESDA	MD	8/11/2011						$4,734,000.00		4,734	$1,000.00			$237,000.00	237
UST0018	11	MORGAN STANLEY	NEW YORK	NY	########	Preferred Stock w/ Warrants	$10,000,000,000.00	$0.00	$11,268,055,555.11	Redeemed, in full; warrants not outstanding								
UST0018		MORGAN STANLEY	NEW YORK	NY	6/17/2009						$10,000,000,000.00		10,000,000	$1,000.00				
UST0018		MORGAN STANLEY	NEW YORK	NY	8/12/2009												$950,000,000.00	65,245,759
UST0532	8,11,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	1/16/2009	Preferred Stock w/ Exercised Warrants	$13,000,000.00	$0.00	$15,429,122.22	Redeemed, in full; warrants not outstanding								
UST0532		MORRILL BANCSHARES, INC.	MERRIAM	KS	7/20/2011						$13,000,000.00		13,000	$1,000.00			$650,000.00	650
UST0401	8,11,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	1/23/2009	Preferred Stock w/ Exercised Warrants	$6,216,000.00	$0.00	$7,803,377.38	Redeemed, in full; warrants not outstanding								
UST0401		MOSCOW BANCSHARES, INC.	MOSCOW	TN	4/25/2012						$1,100,000.00		1,100	$1,000.00				
UST0401		MOSCOW BANCSHARES, INC.	MOSCOW	TN	12/5/2012						$5,116,000.00		5,116	$1,000.00			$311,000.00	311
UST1293	8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/25/2009	Preferred Stock w/ Exercised Warrants	$3,300,000.00	$0.00	$4,069,975.55	Sold, in full; warrants not outstanding								
UST1293		MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	7/22/2013						$3,267,000.00		3,300	$990.00	($33,000.00)		$140,034.65	165
UST1293		MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/12/2013							($25,000.00)						
UST0819	8,11,14	MS FINANCIAL, INC.	KINGWOOD	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	$7,723,000.00	$0.00	$9,206,289.90	Redeemed, in full; warrants not outstanding								
UST0819		MS FINANCIAL, INC.	KINGWOOD	TX	########						$7,723,000.00		7,723	$1,000.00			$386,000.00	386
UST0290	45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	########	Preferred Stock w/ Warrants	$32,382,000.00	$0.00	$37,608,789.00	Redeemed, in full; warrants not outstanding								
UST0290		MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	8/25/2011						$32,382,000.00		32,382	$1,000.00				
UST0290		MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	9/28/2011												$900,194.00	625,135
UST0939	8	NAPLES BANCORP, INC.	NAPLES	FL	3/27/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$956,066.67	Sold, in full; warrants not outstanding								
UST0939		NAPLES BANCORP, INC.	NAPLES	FL	7/12/2012						$600,000.00		4,000	$150.00	($3,400,000.00)			
UST0088	11,59	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	########	Preferred Stock w/ Warrants	$67,000,000.00	$0.00	$81,249,317.20	Redeemed, in full; warrants not outstanding								
UST0088		NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	6/27/2012						$67,000,000.00		67,000	$1,000.00				
UST0088		NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	8/8/2012												$2,189,317.20	521,266
UST0544	8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/27/2009	Preferred Stock w/ Exercised Warrants	$24,664,000.00	$0.00	$21,471,087.90	Sold, in full; warrants not outstanding								
UST0544		NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/19/2013						$2,438,182.50		3,250	$750.21	($811,817.50)		$342,841.95	500
UST0544		NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/20/2013						$16,064,996.94		21,414	$750.21	($5,349,003.06)		$502,606.30	733
UST0544		NATIONAL BANCSHARES, INC.	BETTENDORF	IA	3/26/2013							($185,031.79)						
UST0189	11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	########	Preferred Stock w/ Warrants	$150,000,000.00	$0.00	$167,958,333.33	Redeemed, in full; warrants not outstanding								
UST0189		NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	3/16/2011						$150,000,000.00		150,000	$1,000.00				
UST0189		NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	4/13/2011												$1,000,000.00	735,294
UST1333	11,14,15	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	########	Subordinated Debentures w/ Exercised Warrants	$2,000,000.00	$0.00	$2,276,190.00	Redeemed, in full; warrants not outstanding								
UST1333		NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	########						$2,000,000.00		2,000,000	$1.00			$100,000.00	100,000
UST1262	8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/26/2009	Preferred Stock w/ Warrants	$6,880,000.00	$0.00	$2,613,714.23	Sold, in full; warrants not outstanding								
UST1262		NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/28/2013						$2,281,458.05		6,880	$331.61	($4,598,541.95)			
UST0301	8,119	NCAL BANCORP	LOS ANGELES	CA	########	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$5,211,027.78	Sold, in full; warrants not outstanding								
UST0301		NCAL BANCORP	LOS ANGELES	CA	########						$3,900,000.00		10,000	$390.00	($6,100,000.00)			
UST1250	11,14,15	NEMO BANCSHARES, INC.	MADISON	MO	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$2,330,000.00	$0.00	$3,199,347.39	Redeemed, in full; warrants not outstanding								
UST1250		NEMO BANCSHARES, INC.	MADISON	MO	4/24/2013						$2,330,000.00		2,330,000	$1.00			$117,000.00	117,000
UST0228	44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	1/16/2009	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$12,041,266.67	Redeemed, in full; warrants not outstanding								
UST0228		NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	8/25/2011						$10,000,000.00		10,000	$1,000.00				
UST0228		NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	2/15/2012												$737,100.00	184,275
UST0524	8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	1/9/2009	Preferred Stock w/ Exercised Warrants	$267,274,000.00	$0.00	$346,794,005.83	Redeemed, in full; warrants not outstanding								
UST0524		NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	7/24/2013						$267,274,000.00		267,274	$1,000.00			$13,364,000.00	13,364
UST0141		NEWBRIDGE BANCORP	GREENSBORO	NC	########	Preferred Stock w/ Warrants	$52,372,000.00	$0.00	$70,087,060.35	Sold, in full; warrants not outstanding								
UST0141		NEWBRIDGE BANCORP	GREENSBORO	NC	4/26/2013						$2,709,121.50		2,763	$980.50	($53,878.50)			
UST0141		NEWBRIDGE BANCORP	GREENSBORO	NC	4/29/2013						$48,641,624.50		49,609	$980.50	($967,375.50)			
UST0141		NEWBRIDGE BANCORP	GREENSBORO	NC	5/15/2013												$7,778,782.65	2,567,255
UST0141		NEWBRIDGE BANCORP	GREENSBORO	NC	5/31/2013							($513,507.46)						
UST0216	8,14,44	NICOLET BANKSHARES, INC.	GREEN BAY	WI	########	Preferred Stock w/ Exercised Warrants	$14,964,000.00	$0.00	$17,904,842.66	Redeemed, in full; warrants not outstanding								
UST0216		NICOLET BANKSHARES, INC.	GREEN BAY	WI	9/1/2011						$14,964,000.00		14,964	$1,000.00			$748,000.00	748
UST0336	11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/9/2009	Preferred Stock w/ Warrants	$10,200,000.00	$0.00	$12,294,583.33	Redeemed, in full; warrants not outstanding								
UST0336		NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	########						$10,200,000.00		10,200	$1,000.00				
UST0336		NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/11/2012												$600,000.00	99,157
UST0191	11	NORTHEAST BANCORP	LEWISTON	ME	########	Preferred Stock w/ Warrants	$4,227,000.00	$0.00	$5,159,181.33	Redeemed, in full; warrants not outstanding								
UST0191		NORTHEAST BANCORP	LEWISTON	ME	########						$4,227,000.00		4,227	$1,000.00				
UST0191		NORTHEAST BANCORP	LEWISTON	ME	########												$95,000.00	67,958
UST0884	8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	5/15/2009	Preferred Stock w/ Warrants	$1,341,000.00	$0.00	$2,987,782.33	Redeemed, in full; warrants not outstanding								
UST0884		NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	########		$1,230,000.00											
UST0884		NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	3/28/2012						$2,571,000.00		2,571	$1,000.00			$67,000.00	67
UST0747	109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	2/20/2009	Preferred Stock w/ Warrants	$17,211,000.00	$0.00	$6,442,172.50	Sold, in full; warrants not outstanding								
UST0747		NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	4/30/2014						$6,023,850.00		20,079,500	$0.30	($11,187,150.00)			
UST0004	11	NORTHERN TRUST CORPORATION	CHICAGO	IL	########	Preferred Stock w/ Warrants	$1,576,000,000.00	$0.00	$1,709,623,333.35	Redeemed, in full; warrants not outstanding								
UST0004		NORTHERN TRUST CORPORATION	CHICAGO	IL	6/17/2009						$1,576,000,000.00		1,576,000	$1,000.00				
UST0004		NORTHERN TRUST CORPORATION	CHICAGO	IL	8/26/2009												$87,000,000.00	3,824,624
UST0581	8,14,44	NORTHWAY FINANCIAL, INC.	BERLIN	NH	1/30/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,930,624.67	Redeemed, in full; warrants not outstanding								
UST0581		NORTHWAY FINANCIAL, INC.	BERLIN	NH	9/15/2011						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
UST0739	8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	$10,500,000.00	$0.00	$11,891,847.50	Sold, in full; warrants not outstanding								
UST0739		NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	3/8/2013						$2,000,000.00		2,000	$1,032.11		$64,220.00		
UST0739		NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	3/11/2013						$8,500,000.00		8,500	$1,032.11		$272,935.00	$587,634.55	525
UST0739		NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	4/9/2013							($108,371.55)						
UST0804	8,11,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	$1,992,000.00	$0.00	$2,380,393.00	Redeemed, in full; warrants not outstanding								
UST0804		NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	1/9/2013						$1,992,000.00		1,992	$1,000.00			$100,000.00	100
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	1/30/2009	Preferred Stock w/ Warrants	$7,700,000.00	$0.00	$8,592,336.00	Sold, in full; warrants not outstanding								
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	########						$7,095,550.00		7,700	$921.50	($604,450.00)			
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	1/11/2013							($70,955.50)						
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	2/6/2013												$122,887.50	163,830
UST0205	45	OAK VALLEY BANCORP	OAKDALE	CA	12/5/2008	Preferred Stock w/ Warrants	$13,500,000.00	$0.00	$15,871,250.00	Redeemed, in full; warrants not outstanding								
UST0205		OAK VALLEY BANCORP	OAKDALE	CA	8/11/2011						$13,500,000.00		13,500	$1,000.00				
UST0205		OAK VALLEY BANCORP	OAKDALE	CA	9/28/2011												$560,000.00	350,346
UST0565	12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	1/16/2009	Preferred Stock w/ Warrants	$38,263,000.00	$0.00	$40,521,918.61	Redeemed, in full; warrants not outstanding								
UST0565		OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	########						$38,263,000.00		38,263	$1,000.00				
UST0565		OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	2/3/2010												$430,797.00	190,427

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST0386	8	OJAI COMMUNITY BANK	OJAI	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	$2,080,000.00	$0.00	$2,654,758.89	Redeemed, in full; warrants not outstanding								
UST0386		OJAI COMMUNITY BANK	OJAI	CA	9/25/2013						$2,080,000.00		2,080	$1,000.00			$104,000.00	104
UST0159	11	OLD LINE BANCSHARES, INC.	BOWIE	MD	12/5/2008	Preferred Stock w/ Warrants	$7,000,000.00	$0.00	$7,438,888.89	Redeemed, in full; warrants not outstanding								
UST0159		OLD LINE BANCSHARES, INC.	BOWIE	MD	7/15/2009						$7,000,000.00		7,000	$1,000.00				
UST0159		OLD LINE BANCSHARES, INC.	BOWIE	MD	9/2/2009												$225,000.00	141,892
UST0031	11	OLD NATIONAL BANCORP	EVANSVILLE	IN	########	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$102,713,888.89	Redeemed, in full; warrants not outstanding								
UST0031		OLD NATIONAL BANCORP	EVANSVILLE	IN	3/31/2009						$100,000,000.00		100,000	$1,000.00				
UST0031		OLD NATIONAL BANCORP	EVANSVILLE	IN	5/8/2009												$1,200,000.00	813,008
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	1/16/2009	Preferred Stock w/ Warrants	$73,000,000.00	$0.00	$31,423,238.49	Sold, in full; warrants not outstanding								
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	3/11/2013						$24,684,870.00		70,028	$352.50	($45,343,130.00)			
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	3/26/2013						$452,424.00		1,200	$377.02	($747,576.00)			
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	3/27/2013						$668,079.44		1,772	$377.02	($1,103,920.56)			
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	4/9/2013							($258,053.73)						
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	6/11/2013												$106,891.00	815,339
UST1048	8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	4/17/2009	Preferred Stock w/ Exercised Warrants	$2,816,000.00	$0.00	$3,403,603.15	Sold, in full; warrants not outstanding								
UST1048		OMEGA CAPITAL CORP.	LAKEWOOD	CO	7/19/2013						$1,239,000.00		1,239	$1,142.90		$177,053.10		
UST1048		OMEGA CAPITAL CORP.	LAKEWOOD	CO	7/22/2013						$1,577,000.00		1,577	$1,142.90		$225,353.30	$159,886.25	141
UST1048		OMEGA CAPITAL CORP.	LAKEWOOD	CO	9/12/2013							($25,000.00)						
UST1196	8,51,97	ONE GEORGIA BANK	ATLANTA	GA	5/8/2009	Preferred Stock w/ Exercised Warrants	$5,500,000.00	$0.00	$0.00	Exited bankruptcy/Receivership								
UST1196		ONE GEORGIA BANK	ATLANTA	GA	7/15/2011										($5,500,000.00)			
UST0097	8,9	ONE UNITED BANK	BOSTON	MA	########	Preferred Stock	$12,063,000.00	$12,063,000.00	$93,823.33	Full investment outstanding; warrants not outstanding								
UST1175	15,17,129,135,139,151,152	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	6/5/2009	Subordinated Debentures w/ Exercised Warrants	$17,300,000.00	$0.00	$11,178,439.21	Currently Not Collectible								
UST1175		ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	7/31/2018											$3,515,448.62		
UST1175		ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	8/15/2018										($17,300,000.00)			
UST0811	8	OREGON BANCORP, INC.	SALEM	OR	4/24/2009	Preferred Stock w/ Exercised Warrants	$3,216,000.00	$0.00	$4,116,801.92	Sold, in full; warrants not outstanding								
UST0811		OREGON BANCORP, INC.	SALEM	OR	########						$100,000.00		100	$1,000.00			$9,459.13	11
UST0811		OREGON BANCORP, INC.	SALEM	OR	########						$3,116,000.00		3,116	$1,000.00			$128,988.07	150
UST0811		OREGON BANCORP, INC.	SALEM	OR	1/6/2014							($25,000.00)						
UST0556	11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5/1/2009	Subordinated Debentures w/ Exercised Warrants	$6,100,000.00	$0.00	$7,662,314.53	Redeemed, in full; warrants not outstanding								
UST0556		OSB FINANCIAL SERVICES, INC.	ORANGE	TX	10/5/2011						$6,100,000.00		6,100,000	$1.00			$305,000.00	305,000
UST0053	11,35	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	########	Preferred Stock w/ Warrants	$180,634,000.00	$0.00	$168,483,804.20	Sold, in full; warrants not outstanding								
UST0053		PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	2/23/2011						$14.75		1	$29.50	($10.28)			
UST0053		PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	########						$165,983,272.00		3,608,332	$46.00	($14,650,702.97)		$393,120.78	15,120
UST0142	8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	########	Preferred Stock w/ Exercised Warrants	$16,200,000.00	$0.00	$21,003,597.96	Sold, in full; warrants not outstanding								
UST0142		PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	########						$16,200,000.00		16,200	$1,215.17		$3,485,754.00	$1,156,636.50	810
UST0142		PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	1/6/2014							($196,857.54)						
UST0428	8,14,45	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	########	Preferred Stock w/ Exercised Warrants	$11,600,000.00	$0.00	$13,821,963.89	Redeemed, in full; warrants not outstanding								
UST0428		PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	7/28/2011						$11,600,000.00		11,600	$1,000.00			$580,000.00	580
UST0315	8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	$4,120,000.00	$0.00	$18,087.94	Exited bankruptcy/Receivership								
UST0315		PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	2/11/2010										($4,120,000.00)			
UST0162	8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	########	Preferred Stock w/ Exercised Warrants	$4,060,000.00	$0.00	$2,991,670.80	Sold, in full; warrants not outstanding								
UST0162		PACIFIC COMMERCE BANK	LOS ANGELES	CA	2/10/2014						$2,519,960.80		4,060	$620.68	($1,540,039.20)		$109,487.50	203
UST0162		PACIFIC COMMERCE BANK	LOS ANGELES	CA	3/19/2014							($25,000.00)						
UST0067	85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	########	Preferred Stock w/ Warrants	$6,500,000.00	$0.00	$7,937,744.97	Redeemed, in full; warrants not outstanding								
UST0067		PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	2/15/2013						$6,500,000.00		6,500	$1,000.00				
UST0887	8,14	PARK BANCORPORATION, INC.	MADISON	WI	3/6/2009	Preferred Stock w/ Exercised Warrants	$23,200,000.00	$0.00	$22,020,064.10	Sold, in full; warrants not outstanding								
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	8/7/2012						$1,676,654.00		2,296	$730.25	($619,346.00)		$88,059.01	114
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	8/9/2012						$4,048,506.00		5,544	$730.25	($1,495,494.00)		$482,779.69	625
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	8/10/2012						$11,216,640.00		15,360	$730.25	($4,143,360.00)		$325,200.40	421
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	9/11/2012							($169,418.00)						
UST0174	11	PARK NATIONAL CORPORATION	NEWARK	OH	########	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$119,536,844.44	Redeemed, in full; warrants not outstanding								
UST0174		PARK NATIONAL CORPORATION	NEWARK	OH	4/25/2012						$100,000,000.00		100,000	$1,000.00				
UST0174		PARK NATIONAL CORPORATION	NEWARK	OH	5/2/2012												$2,842,400.00	227,376
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	1/30/2009	Preferred Stock w/ Warrants	$16,288,000.00	$0.00	$16,365,554.76	Sold, in full; warrants not outstanding								
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	########						$394,072.28		548	$719.11	($153,927.72)			
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	########						$11,318,791.40		15,740	$719.11	($4,421,208.60)			
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	1/11/2013							($117,128.64)						
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	6/12/2013												$1,650,288.00	438,906
UST0346	60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	########	Preferred Stock w/ Warrants	$31,762,000.00	$0.00	$42,596,063.59	Redeemed, in full; warrants not outstanding								
UST0346		PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	1/3/2012						$31,762,000.00		31,762	$1,000.00				
UST0346		PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	5/27/2015												$6,025,649.70	819,640
UST0691	8,11,21	PASCACK BANCORP, INC.	WESTWOOD	NJ	2/6/2009	Preferred Stock w/ Exercised Warrants	$3,756,000.00	$0.00	$4,497,312.67	Redeemed, in full; warrants not outstanding								
UST0691		PASCACK BANCORP, INC.	WESTWOOD	NJ	########						$3,756,000.00		3,756	$1,000.00			$188,000.00	188
UST0289	8,126	PATAPSCO BANCORP, INC.	DUNDALK	MD	########	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$9,260,824.26	Redeemed, in full; warrants not outstanding								
UST0289		PATAPSCO BANCORP, INC.	DUNDALK	MD	8/28/2015						$6,000,000.00		6,000	$1,000.00			$300,000.00	300
UST1304	44	PATHFINDER BANCORP, INC.	OSWEGO	NY	9/11/2009	Preferred Stock w/ Warrants	$6,771,000.00	$0.00	$7,976,328.84	Redeemed, in full; warrants not outstanding								
UST1304		PATHFINDER BANCORP, INC.	OSWEGO	NY	9/1/2011						$6,771,000.00		6,771	$1,000.00				
UST1304		PATHFINDER BANCORP, INC.	OSWEGO	NY	2/1/2012												$537,633.00	154,354
UST0753	8,14	PATHWAY BANCORP	CAIRO	NE	3/27/2009	Preferred Stock w/ Exercised Warrants	$3,727,000.00	$0.00	$4,628,862.77	Sold, in full; warrants not outstanding								
UST0753		PATHWAY BANCORP	CAIRO	NE	6/24/2013						$3,727,000.00		3,727	$1,167.01		$622,446.27	$226,565.00	186
UST0753		PATHWAY BANCORP	CAIRO	NE	7/26/2013							($25,000.00)						
UST0098	8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	########	Preferred Stock w/ Exercised Warrants	$26,038,000.00	$0.00	$33,824,567.35	Sold, in full; warrants not outstanding								
UST0098		PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/11/2014						$12,000,000.00		12,000	$1,142.03		$1,704,360.00	$1,035,834.25	802
UST0098		PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/14/2014						$14,038,000.00		14,038	$1,142.03		$1,993,817.14	$645,781.95	500
UST0098		PATRIOT BANCSHARES, INC.	HOUSTON	TX	7/18/2014							($297,361.77)						
UST0864	8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	4/17/2009	Preferred Stock w/ Exercised Warrants	$3,690,000.00	$0.00	$4,692,022.77	Redeemed, in full; warrants not outstanding								
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	3/7/2012						$250,000.00		250	$1,000.00				
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	8/22/2012						$250,000.00		250	$1,000.00				
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	12/5/2012						$250,000.00		250	$1,000.00				
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	5/8/2013						$500,000.00		500	$1,000.00				
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	6/5/2013						$2,440,000.00		2,440	$1,000.00			$185,000.00	185
UST0125	11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/9/2009	Preferred Stock w/ Warrants	$28,685,000.00	$0.00	$32,075,739.67	Redeemed, in full; warrants not outstanding								
UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/6/2010						$7,172,000.00		7,172	$1,000.00				
UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	3/2/2011						$7,172,000.00		7,172	$1,000.00				
UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/11/2012						$14,341,000.00		14,341	$1,000.00				
UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4/4/2012												$110,000.00	150,296
UST0806	8,14,44	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	4/17/2009	Preferred Stock w/ Exercised Warrants	$9,960,000.00	$0.00	$11,745,689.33	Redeemed, in full; warrants not outstanding								
UST0806		PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	9/1/2011						$9,960,000.00		9,960	$1,000.00			$498,000.00	498
UST0092	11	PEOPLES BANCORP (OH)	MARIETTA	OH	1/30/2009	Preferred Stock w/ Warrants	$39,000,000.00	$0.00	$44,926,557.48	Redeemed, in full; warrants not outstanding								
UST0092		PEOPLES BANCORP (OH)	MARIETTA	OH	2/2/2011						$21,000,000.00		21,000	$1,000.00				
UST0092		PEOPLES BANCORP (OH)	MARIETTA	OH	########						$18,000,000.00		18,000	$1,000.00				
UST0092		PEOPLES BANCORP (OH)	MARIETTA	OH	2/15/2012												$1,200,724.15	313,505
UST0632	8,14,56	PEOPLES BANCORP (WA)	LYNDEN	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	$18,000,000.00	$0.00	$21,325,250.00	Redeemed, in full; warrants not outstanding								
UST0632		PEOPLES BANCORP (WA)	LYNDEN	WA	8/3/2011						$18,000,000.00		18,000	$1,000.00			$900,000.00	900
UST0329		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	########	Preferred Stock w/ Warrants	$25,054,000.00	$0.00	$27,877,966.16	Sold, in full; warrants not outstanding								
UST0329		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	7/3/2012						$23,384,401.44	($350,766.02)	25,054	$933.36	($1,669,598.56)			
UST0329		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8/8/2012												$425,000.00	357,234
UST0921	8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	4/24/2009	Preferred Stock w/ Exercised Warrants	$12,660,000.00	$0.00	$15,362,909.75	Redeemed, in full; warrants not outstanding								
UST0921		PEOPLES BANCORPORATION, INC.	EASLEY	SC	4/24/2012						$12,660,000.00		12,660	$1,000.00			$633,000.00	633
UST0865	8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	3/20/2009	Preferred Stock w/ Exercised Warrants	$3,900,000.00	$0.00	$3,809,874.42	Sold, in full; warrants not outstanding								
UST0865		PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	########						$2,944,500.00		3,900	$755.00	($955,500.00)		$122,225.00	195
UST0865		PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	1/11/2013							($25,000.00)						
UST0950	8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	3/6/2009	Preferred Stock w/ Exercised Warrants	$12,325,000.00	$0.00	$15,985,994.66	Redeemed, in full; warrants not outstanding								
UST0950		PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	9/18/2013						$12,325,000.00		12,325	$1,000.00			$616,000.00	616
UST1335	8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	9/11/2009	Preferred Stock w/ Exercised Warrants	$1,500,000.00	$0.00	$1,730,162.66	Redeemed, in full; warrants not outstanding								
UST1335		PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	8/25/2011						$1,500,000.00		1,500	$1,000.00			$71,000.00	71
UST0451	9,11,36	PGB HOLDINGS, INC.	CHICAGO	IL	2/6/2009	Preferred Stock	$3,000,000.00	$0.00	$3,227,916.67	Redeemed, in full; warrants not outstanding								
UST0451		PGB HOLDINGS, INC.	CHICAGO	IL	8/13/2010						$3,000,000.00		3,000	$1,000.00				
UST0430	8,46,97	PIERCE COUNTY BANCORP	TACOMA	WA	1/23/2009	Preferred Stock w/ Exercised Warrants	$6,800,000.00	$0.00	$207,947.78	Currently Not Collectible								
UST0430		PIERCE COUNTY BANCORP	TACOMA	WA	11/5/2010										($6,800,000.00)			
UST0781	8,69,148	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	$4,389,000.00	$0.00	$984,999.00	Sold, in full; warrants not outstanding								
UST0781		PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	5/22/2018						$700,000.00		4,389	$159.49	($3,689,000.00)			
UST0184	11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	########	Preferred Stock w/ Warrants	$95,000,000.00	$0.00	$111,918,194.45	Redeemed, in full; warrants not outstanding								
UST0184		PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	########						$23,750,000.00		23,750	$1,000.00				
UST0184		PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	6/20/2012						$71,250,000.00		71,250	$1,000.00				
UST0184		PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	7/18/2012												$755,000.00	267,455
UST0041	8,14,44	PLAINS CAPITAL CORPORATION	DALLAS	TX	########	Preferred Stock w/ Exercised Warrants	$87,631,000.00	$0.00	$105,252,939.77	Redeemed, in full; warrants not outstanding								
UST0041		PLAINS CAPITAL CORPORATION	DALLAS	TX	9/27/2011						$87,631,000.00		87,631	$1,000.00			$4,382,000.00	4,382
UST1285	15,17	PLATO HOLDINGS INC.	SAINT PAUL	MN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	$2,500,000.00	$0.00	$3,103,618.40	Sold, in full; warrants not outstanding								

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST1285		PLATO HOLDINGS INC.	SAINT PAUL	MN	4/26/2013						$120,000.00		120,000	$1.00		$180.00		
UST1285		PLATO HOLDINGS INC.	SAINT PAUL	MN	4/29/2013						$2,380,000.00		2,380,000	$1.00		$3,570.00	$90,582.47	107,000
UST1285		PLATO HOLDINGS INC.	SAINT PAUL	MN	5/31/2013							($25,000.00)						
UST0359		PLUMAS BANCORP	QUINCY	CA	1/30/2009	Preferred Stock w/ Warrants	$11,949,000.00	$0.00	$13,764,140.41	Sold, in full; warrants not outstanding								
UST0359		PLUMAS BANCORP	QUINCY	CA	4/29/2013						$11,949,000.00		11,949	$1,091.11		$1,088,673.39		
UST0359		PLUMAS BANCORP	QUINCY	CA	5/22/2013												$234,500.00	237,712
UST0359		PLUMAS BANCORP	QUINCY	CA	5/31/2013							($130,376.73)						
UST0117	20	POPULAR, INC.	SAN JUAN	PR	12/5/2008	Preferred Stock w/ Warrants	$935,000,000.00	$0.00	$1,220,280,000.00	Redeemed, in full; warrants not outstanding								
UST0117		POPULAR, INC.	SAN JUAN	PR	7/2/2014						$935,000,000.00		935,000	$1,000.00				
UST0117		POPULAR, INC.	SAN JUAN	PR	7/23/2014												$3,000,000.00	2,093,284
UST0060		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	########	Preferred Stock w/ Warrants	$35,000,000.00	$0.00	$8,233,333.33	Sold, in full; warrants not outstanding								
UST0060		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/3/2014						$2,693,800.00		26,938	$100.00	($24,244,200.00)			
UST0060		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/4/2014						$806,200.00		8,062	$100.00	($7,255,800.00)			
UST0060		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	1/9/2015							($50,000.00)						
UST0940	8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	4/3/2009	Preferred Stock w/ Exercised Warrants	$2,800,000.00	$0.00	$3,596,579.20	Sold, in full; warrants not outstanding								
UST0940		PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	6/29/2015						$2,800,000.00		2,800	$1,187.61		$525,308.00	$164,018.20	140
UST0940		PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	8/6/2015							($25,000.00)						
UST1214	9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	5/8/2009	Subordinated Debentures	$6,784,000.00	$0.00	$7,444,215.12	Redeemed, in full; warrants not outstanding								
UST1214		PREMIER BANCORP, INC.	WILMETTE	IL	8/13/2010						$6,784,000.00		6,784,000	$1.00				
UST0867	8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	3/20/2009	Preferred Stock w/ Exercised Warrants	$9,500,000.00	$0.00	$467,412.50	Exited bankruptcy/Receivership								
UST0867		PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	8/14/2012										($9,500,000.00)			
UST1078		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10/2/2009	Preferred Stock w/ Warrants	$22,252,000.00	$0.00	$28,727,240.29	Sold, in full; warrants not outstanding								
UST1078		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/8/2012						$1,678,618.89		1,863	$901.03	($184,381.11)			
UST1078		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/9/2012						$8,575,102.51		9,517	$901.03	($941,897.49)			
UST1078		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/10/2012						$9,795,998.16		10,872	$901.03	($1,076,001.84)			
UST1078		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9/11/2012							($200,497.20)						
UST1078		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	5/6/2015												$5,675,000.00	636,378
UST0932	14,15	PREMIER FINANCIAL CORP.	DUBUQUE	IA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	$6,349,000.00	$0.00	$8,778,669.11	Sold, in full; warrants not outstanding								
UST0932		PREMIER FINANCIAL CORP.	DUBUQUE	IA	7/22/2013						$6,349,000.00		6,349,000	$1.24		$1,507,379.58	$478,590.75	317,000
UST0932		PREMIER FINANCIAL CORP.	DUBUQUE	IA	9/12/2013							($78,563.80)						
UST0808	8	PREMIER SERVICE BANK	RIVERSIDE	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,300,522.22	Redeemed, in full; warrants not outstanding								
UST0808		PREMIER SERVICE BANK	RIVERSIDE	CA	1/31/2014						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
UST0562	80	PREMIERWEST BANCORP	MEDFORD	OR	2/13/2009	Preferred Stock w/ Warrants	$41,400,000.00	$0.00	$42,446,500.00	Redeemed, in full; warrants not outstanding								
UST0562		PREMIERWEST BANCORP	MEDFORD	OR	4/9/2013						$41,400,000.00		41,400	$1,000.00				
UST0165	8,17	PRESIDIO BANK	SAN FRANCISCO	CA	########	Preferred Stock w/ Exercised Warrants	$10,800,000.00	$0.00	$11,077,694.89	Sold, in full; warrants not outstanding								
UST0165		PRESIDIO BANK	SAN FRANCISCO	CA	########						$262,635.10		310	$847.21	($47,364.90)		$83,086.12	97
UST0165		PRESIDIO BANK	SAN FRANCISCO	CA	########						$8,887,232.90		10,490	$847.21	($1,602,767.10)		$195,295.20	228
UST0165		PRESIDIO BANK	SAN FRANCISCO	CA	1/11/2013							($91,498.68)						
UST0372	75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	1/23/2009	Preferred Stock w/ Warrants	$25,083,000.00	$0.00	$2,271,405.00	Currently Not Collectible								
UST0372		PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	11/2/2012										($25,083,000.00)			
UST0726	8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	2/27/2009	Preferred Stock w/ Exercised Warrants	$4,960,000.00	$0.00	$10,836,280.71	Redeemed, in full; warrants not outstanding								
UST0726		PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	########		$3,262,000.00											
UST0726		PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	6/25/2014						$8,222,000.00		8,222	$1,000.00			$248,000.00	248
UST0332	12	PRIVATEBANCORP, INC.	CHICAGO	IL	1/30/2009	Preferred Stock w/ Warrants	$243,815,000.00	$0.00	$290,552,132.92	Redeemed, in full; warrants not outstanding								
UST0332		PRIVATEBANCORP, INC.	CHICAGO	IL	########						$243,815,000.00		243,815	$1,000.00				
UST0332		PRIVATEBANCORP, INC.	CHICAGO	IL	########												$1,225,000.00	645,013
UST1215	8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	10/2/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,596,311.80	Redeemed, in full; warrants not outstanding								
UST1215		PROVIDENCE BANK	ROCKY MOUNT	NC	9/15/2011						$4,000,000.00		4,000	$1,000.00			$175,000.00	175
UST0013	88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	########	Preferred Stock w/ Warrants	$151,500,000.00	$0.00	$199,100,113.41	Sold, in full; warrants not outstanding								
UST0013		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	8/21/2012						$151,500,000.00		151,500	$1,000.00				
UST0013		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	3/20/2013											$71.62		
UST0013		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	3/25/2013											$19,047,005.12		
UST0918	107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	3/13/2009	Preferred Stock w/ Warrants	$9,266,000.00	$0.00	$5,639,391.00	Sold, in full; warrants not outstanding								
UST0918		PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	4/30/2014						$5,096,300.00		9,266	$550.00	($4,169,700.00)			
UST0785	8,11,14	PSB FINANCIAL CORPORATION	MANY	LA	2/27/2009	Preferred Stock w/ Exercised Warrants	$9,270,000.00	$0.00	$10,536,802.00	Redeemed, in full; warrants not outstanding								
UST0785		PSB FINANCIAL CORPORATION	MANY	LA	9/29/2010						$9,270,000.00		9,270	$1,000.00			$464,000.00	464
UST0424	8,14,44	PUGET SOUND BANK	BELLEVUE	WA	1/16/2009	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$5,355,156.75	Redeemed, in full; warrants not outstanding								
UST0424		PUGET SOUND BANK	BELLEVUE	WA	8/11/2011						$4,500,000.00		4,500	$1,000.00			$225,000.00	225
UST0507		PULASKI FINANCIAL CORP.	CREVE COEUR	MO	1/16/2009	Preferred Stock w/ Warrants	$32,538,000.00	$0.00	$35,195,847.13	Sold, in full; warrants not outstanding								
UST0507		PULASKI FINANCIAL CORP.	CREVE COEUR	MO	7/3/2012						$28,893,744.00	($433,406.16)	32,538	$888.00	($3,644,256.00)			
UST0507		PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8/8/2012												$1,100,000.00	778,421
UST0287	44	QCR HOLDINGS, INC.	MOLINE	IL	2/13/2009	Preferred Stock w/ Warrants	$38,237,000.00	$0.00	$44,286,567.33	Redeemed, in full; warrants not outstanding								
UST0287		QCR HOLDINGS, INC.	MOLINE	IL	9/15/2011						$38,237,000.00		38,237	$1,000.00				
UST0287		QCR HOLDINGS, INC.	MOLINE	IL	########												$1,100,000.00	521,888
UST1339	8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	########	Preferred Stock w/ Exercised Warrants	$6,229,000.00	$0.00	$7,190,593.33	Redeemed, in full; warrants not outstanding								
UST1339		RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	9/30/2013						$6,229,000.00		6,229	$1,000.00			$311,000.00	311
UST1248	8,17	RCB FINANCIAL CORPORATION	ROME	GA	6/19/2009	Preferred Stock w/ Exercised Warrants	$8,900,000.00	$0.00	$9,139,863.61	Sold, in full; warrants not outstanding								
UST1248		RCB FINANCIAL CORPORATION	ROME	GA	9/25/2013						$8,073,279.00		8,900	$907.11	($826,721.00)		$253,383.25	268
UST1248		RCB FINANCIAL CORPORATION	ROME	GA	########							($80,732.79)						
UST0389	8,14,44	REDWOOD CAPITAL BANCORP	EUREKA	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	$3,800,000.00	$0.00	$4,510,626.39	Redeemed, in full; warrants not outstanding								
UST0389		REDWOOD CAPITAL BANCORP	EUREKA	CA	7/21/2011						$3,800,000.00		3,800	$1,000.00			$190,000.00	190
UST0199	8,14,44	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	1/9/2009	Preferred Stock w/ Exercised Warrants	$2,995,000.00	$0.00	$3,570,810.92	Redeemed, in full; warrants not outstanding								
UST0199		REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	8/18/2011						$2,995,000.00		2,995	$1,000.00			$150,000.00	150
UST0868	8,114	REGENT BANCORP, INC.	DAVIE	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	$9,982,000.00	$0.00	$8,755,019.00	Sold, in full; warrants not outstanding								
UST0868		REGENT BANCORP, INC.	DAVIE	FL	########						$7,970,737.50		1,449,225	$5.50	($2,011,262.50)			
UST0727	8,14,44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	2/27/2009	Preferred Stock w/ Exercised Warrants	$2,655,000.00	$0.00	$3,135,328.00	Redeemed, in full; warrants not outstanding								
UST0727		REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	7/21/2011						$2,655,000.00		2,655	$1,000.00			$133,000.00	133
UST0541	8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	########	Preferred Stock w/ Exercised Warrants	$12,700,000.00	$0.00	$14,594,338.99	Redeemed, in full; warrants not outstanding								
UST0541		REGENTS BANCSHARES, INC.	VANCOUVER	WA	1/26/2012						$12,700,000.00		12,700	$1,000.00			$381,000.00	381
UST0620	8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	$1,500,000.00	$0.00	$1,718,159.50	Sold, in full; warrants not outstanding								
UST0620		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11/8/2012						$246,975.00		267	$925.00	($20,025.00)			
UST0620		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11/9/2012						$1,140,525.00		1,233	$925.00	($92,475.00)		$50,000.00	75
UST0620		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	1/11/2013							($13,875.00)						
UST0620		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	3/26/2013							($11,125.00)						
UST0019	11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	########	Preferred Stock w/ Warrants	$3,500,000,000.00	$0.00	$4,138,055,555.55	Redeemed, in full; warrants not outstanding								
UST0019		REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4/4/2012						$3,500,000,000.00		3,500,000	$1,000.00				
UST0019		REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	5/2/2012												$45,000,000.00	48,253,677
UST0595	8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	$40,000,000.00	$0.00	$45,820,950.80	Sold, in full; warrants not outstanding								
UST0595		RELIANCE BANCSHARES, INC.	FRONTENAC	MO	9/25/2013						$40,000,000.00		40,000	$1,004.90		$196,000.00	$2,199,799.80	2,000
UST0595		RELIANCE BANCSHARES, INC.	FRONTENAC	MO	########							($401,960.00)						
UST0655	8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/27/2009	Preferred Stock w/ Exercised Warrants	$10,900,000.00	$0.00	$9,630,106.93	Sold, in full; warrants not outstanding								
UST0655		RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/20/2013						$8,966,340.00		10,900	$822.60	($1,933,660.00)		$476,206.83	545
UST0655		RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	3/26/2013							($89,663.40)						
UST0313	8,116	RISING SUN BANCORP	RISING SUN	MD	1/9/2009	Preferred Stock w/ Exercised Warrants	$5,983,000.00	$0.00	$195,637.00	Currently Not Collectible								
UST0313		RISING SUN BANCORP	RISING SUN	MD	########										($5,983,000.00)			
UST1216	11,14,15	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6/12/2009	Subordinated Debentures w/ Exercised Warrants	$15,000,000.00	$0.00	$19,928,275.00	Redeemed, in full; warrants not outstanding								
UST1216		RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6/6/2012						$10,500,000.00		10,500,000	$1.00				
UST1216		RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	5/15/2013						$4,500,000.00		4,500,000	$1.00			$750,000.00	750,000
UST1060	15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	5/15/2009	Subordinated Debentures w/ Exercised Warrants	$1,100,000.00	$0.00	$1,622,708.57	Redeemed, in full; warrants not outstanding								
UST1060		RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	5/14/2014						$1,100,000.00		1,100,000	$1.00			$55,000.00	55,000
UST0501	8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	1/30/2009	Preferred Stock w/ Exercised Warrants	$25,000,000.00	$0.00	$738,021.00	Currently Not Collectible								
UST0501		ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	7/5/2013										($25,000,000.00)			
UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	2/20/2009	Preferred Stock w/ Warrants	$30,407,000.00	$0.00	$38,451,518.83	Sold, in full; warrants not outstanding								
UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	7/1/2014						$9,000,000.00		9,000	$1,207.11		$1,863,990.00		
UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	7/2/2014						$21,407,000.00		21,407	$1,207.11		$4,433,603.77		
UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	9/26/2014							($367,045.94)						
UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	2/28/2018												$1,755,000.00	1,368,041
UST0347	11	S&T BANCORP, INC.	INDIANA	PA	1/16/2009	Preferred Stock w/ Warrants	$108,676,000.00	$0.00	$124,916,099.34	Redeemed, in full; warrants not outstanding								
UST0347		S&T BANCORP, INC.	INDIANA	PA	12/7/2011						$108,676,000.00		108,676	$1,000.00				
UST0347		S&T BANCORP, INC.	INDIANA	PA	6/11/2013												$527,361.00	517,012
UST0033	8	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER	CA	########	Preferred Stock w/ Exercised Warrants	$1,549,000.00	$0.00	$1,646,325.00	Redeemed, in full; warrants not outstanding								
UST0033		SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER	CA	4/5/2017						$1,549,000.00		1,549	$1,000.00			$77,000.00	77
UST0366	44	SALISBURY BANCORP, INC.	LAKEVILLE	CT	3/13/2009	Preferred Stock w/ Warrants	$8,816,000.00	$0.00	$10,100,960.44	Redeemed, in full; warrants not outstanding								
UST0366		SALISBURY BANCORP, INC.	LAKEVILLE	CT	8/25/2011						$8,816,000.00		8,816	$1,000.00				
UST0366		SALISBURY BANCORP, INC.	LAKEVILLE	CT	11/2/2011												$205,000.00	57,671
UST0089	11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	12/5/2008	Preferred Stock w/ Warrants	$83,094,000.00	$0.00	$95,137,868.33	Redeemed, in full; warrants not outstanding								
UST0089		SANDY SPRING BANCORP, INC.	OLNEY	MD	7/21/2010						$41,547,000.00		41,547	$1,000.00				
UST0089		SANDY SPRING BANCORP, INC.	OLNEY	MD	########						$41,547,000.00		41,547	$1,000.00				
UST0089		SANDY SPRING BANCORP, INC.	OLNEY	MD	2/23/2011												$4,450,000.00	651,547

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST0540	8,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	2/13/2009	Preferred Stock w/ Exercised Warrants	$2,900,000.00	$0.00	$2,697,208.51	Sold, in full; warrants not outstanding								
UST0540		SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	3/8/2013						$2,465,029.00		2,900	$850.01	($434,971.00)		$98,251.45	145
UST0540		SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	4/9/2013							($25,000.00)						
UST0168		SANTA LUCIA BANCORP	ATASCADERO	CA	########	Preferred Stock w/ Warrants	$4,000,000.00	$0.00	$3,131,111.11	Sold, in full; warrants not outstanding								
UST0168		SANTA LUCIA BANCORP	ATASCADERO	CA	########						$2,800,000.00		4,000	$700.00	($1,200,000.00)			
UST0151	8,14,44	SBT BANCORP, INC.	SIMSBURY	CT	3/27/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,717,144.78	Redeemed, in full; warrants not outstanding								
UST0151		SBT BANCORP, INC.	SIMSBURY	CT	8/11/2011						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
UST0305	11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	1/16/2009	Preferred Stock w/ Warrants	$64,779,000.00	$0.00	$67,294,638.84	Redeemed, in full; warrants not outstanding								
UST0305		SCBT FINANCIAL CORPORATION	COLUMBIA	SC	5/20/2009						$64,779,000.00		64,779	$1,000.00				
UST0305		SCBT FINANCIAL CORPORATION	COLUMBIA	SC	6/24/2009												$1,400,000.00	303,083
UST0175		SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	########	Preferred Stock w/ Warrants	$50,000,000.00	$0.00	$49,045,470.38	Sold, in full; warrants not outstanding								
UST0175		SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	4/3/2012						$41,020,000.00	($615,300.00)	2,000	$20,510.00	($8,980,000.00)			
UST0175		SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	5/30/2012												$55,000.00	589,623
UST0181	8,14,44	SEACOAST COMMERCE BANK	CHULA VISTA	CA	########	Preferred Stock w/ Exercised Warrants	$1,800,000.00	$0.00	$2,153,780.00	Redeemed, in full; warrants not outstanding								
UST0181		SEACOAST COMMERCE BANK	CHULA VISTA	CA	9/1/2011						$1,800,000.00		1,800	$1,000.00			$90,000.00	90
UST0474	8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	$2,152,000.00	$0.00	$1,983,756.24	Sold, in full; warrants not outstanding								
UST0474		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	########						$174,537.72		252	$692.61	($77,462.28)			
UST0474		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	########						$1,315,959.00		1,900	$692.61	($584,041.00)		$69,186.80	108
UST0474		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	1/11/2013							($14,904.97)						
UST0474		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	3/26/2013							($10,095.03)						
UST0143	8,14,44	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	$5,803,000.00	$0.00	$6,888,017.86	Redeemed, in full; warrants not outstanding								
UST0143		SECURITY BUSINESS BANCORP	SAN DIEGO	CA	7/14/2011						$5,803,000.00		5,803	$1,000.00			$290,000.00	290
UST0107	8,14,44	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	$6,815,000.00	$0.00	$8,152,698.33	Redeemed, in full; warrants not outstanding								
UST0107		SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9/15/2011						$6,815,000.00		6,815	$1,000.00			$341,000.00	341
UST1207	8,14,36,111	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	6/26/2009	Preferred Stock w/ Exercised Warrants	$17,388,000.00	$0.00	$19,063,111.00	Redeemed, in full; warrants not outstanding								
UST1207		SECURITY CAPITAL CORPORATION	BATESVILLE	MS	9/29/2010						$17,388,000.00		17,388	$1,000.00			$522,000.00	522
UST0208	11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC	########	Preferred Stock w/ Warrants	$18,000,000.00	$0.00	$19,650,000.00	Redeemed, in full; warrants not outstanding								
UST0208		SECURITY FEDERAL CORPORATION	AIKEN	SC	9/29/2010						$18,000,000.00		18,000	$1,000.00				
UST0208		SECURITY FEDERAL CORPORATION	AIKEN	SC	7/31/2013												$50,000.00	137,966
UST0763	8,14,44	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	2/20/2009	Preferred Stock w/ Exercised Warrants	$12,500,000.00	$0.00	$14,888,679.86	Redeemed, in full; warrants not outstanding								
UST0763		SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	9/22/2011						$12,500,000.00		12,500	$1,000.00			$625,000.00	625
UST1055	14,15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	5/1/2009	Subordinated Debentures w/ Exercised Warrants	$10,750,000.00	$0.00	$14,543,635.13	Sold, in full; warrants not outstanding								
UST1055		SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	6/24/2013						$10,750,000.00		10,750,000	$1.17		$1,784,607.50	$720,368.55	538,000
UST1055		SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	7/26/2013							($125,346.08)						
UST0071		SEVERN BANCORP, INC.	ANNAPOLIS	MD	########	Preferred Stock w/ Warrants	$23,393,000.00	$0.00	$27,435,463.85	Sold, in full; warrants not outstanding								
UST0071		SEVERN BANCORP, INC.	ANNAPOLIS	MD	9/25/2013						$23,367,267.70		23,393	$998.90	($25,732.30)			
UST0071		SEVERN BANCORP, INC.	ANNAPOLIS	MD	########							($233,672.68)						
UST0071		SEVERN BANCORP, INC.	ANNAPOLIS	MD	########												$520,000.00	556,976
UST0394	11	SHORE BANCSHARES, INC.	EASTON	MD	1/9/2009	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$25,358,333.33	Redeemed, in full; warrants not outstanding								
UST0394		SHORE BANCSHARES, INC.	EASTON	MD	4/15/2009						$25,000,000.00		25,000	$1,000.00				
UST0394		SHORE BANCSHARES, INC.	EASTON	MD	########												$25,000.00	172,970
UST1148	11,14,15	SIGNATURE BANCSHARES, INC.	DALLAS	TX	6/26/2009	Subordinated Debentures w/ Exercised Warrants	$1,700,000.00	$0.00	$1,994,587.59	Redeemed, in full; warrants not outstanding								
UST1148		SIGNATURE BANCSHARES, INC.	DALLAS	TX	########						$1,700,000.00		1,700,000	$1.00			$85,000.00	85,000
UST0104	11	SIGNATURE BANK	NEW YORK	NY	########	Preferred Stock w/ Warrants	$120,000,000.00	$0.00	$132,967,606.41	Redeemed, in full; warrants not outstanding								
UST0104		SIGNATURE BANK	NEW YORK	NY	3/31/2009						$120,000,000.00		120,000	$1,000.00				
UST0104		SIGNATURE BANK	NEW YORK	NY	3/16/2010												$11,150,939.74	595,829
UST0269	11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	1/16/2009	Preferred Stock w/ Warrants	$7,414,000.00	$0.00	$7,816,685.55	Redeemed, in full; warrants not outstanding								
UST0269		SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	5/20/2009						$7,414,000.00		7,414	$1,000.00				
UST0269		SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	6/24/2009												$275,000.00	163,065
UST0425	8,32,97,132	SONOMA VALLEY BANCORP	SONOMA	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	$8,653,000.00	$0.00	$497,164.00	Currently Not Collectible								
UST0425		SONOMA VALLEY BANCORP	SONOMA	CA	8/20/2010										($8,653,000.00)			
UST0144	8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	$3,070,000.00	$0.00	$3,575,224.44	Sold, in full; warrants not outstanding								
UST0144		SOUND BANKING COMPANY	MOREHEAD CITY	NC	########						$2,832,412.70		3,070	$922.61	($237,587.30)		$124,412.34	154
UST0144		SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/11/2013							($25,000.00)						
UST0099		SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	12/5/2008	Preferred Stock w/ Warrants	$347,000,000.00	$0.00	$146,965,329.86	Sold, in full; warrants not outstanding								
UST0099		SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	9/30/2010						$130,179,218.75		130,179	$1,000.00	($216,820,781.25)		$400,000.00	10,106,796
UST1210	8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	7/17/2009	Preferred Stock w/ Exercised Warrants	$12,900,000.00	$0.00	$13,109,014.25	Sold, in full; warrants not outstanding								
UST1210		SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/8/2013						$1,814,620.00		2,000	$907.31	($185,380.00)			
UST1210		SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/11/2013						$9,889,679.00		10,900	$907.31	($1,010,321.00)		$588,264.19	645
UST1210		SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	4/9/2013							($117,042.99)						
UST0490	9,11,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	1/16/2009	Preferred Stock	$11,000,000.00	$0.00	$11,855,555.56	Redeemed, in full; warrants not outstanding								
UST0490		SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	8/6/2010						$11,000,000.00		11,000	$1,000.00				
UST0105		SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	12/5/2008	Preferred Stock w/ Warrants	$42,750,000.00	$0.00	$51,088,046.14	Redeemed, in full; warrants not outstanding								
UST0105		SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	10/1/2012						$42,750,000.00		42,750	$1,000.00				
UST0701		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	2/27/2009	Preferred Stock w/ Warrants	$17,299,000.00	$0.00	$19,401,361.89	Sold, in full; warrants not outstanding								
UST0701		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/3/2012						$15,638,296.00	($234,574.44)	17,299	$904.00	($1,660,704.00)			
UST0701		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/25/2012												$1,100,000.00	399,970
UST1115	8,14,45	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	5/15/2009	Preferred Stock w/ Exercised Warrants	$4,862,000.00	$0.00	$5,718,111.14	Redeemed, in full; warrants not outstanding								
UST1115		SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	9/8/2011						$4,862,000.00		4,862	$1,000.00			$243,000.00	243
UST0491	8,14,44	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	1/23/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$5,955,472.22	Redeemed, in full; warrants not outstanding								
UST0491		SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	8/25/2011						$5,000,000.00		5,000	$1,000.00			$250,000.00	250
UST0145	44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	12/5/2008	Preferred Stock w/ Warrants	$9,550,000.00	$0.00	$13,504,763.89	Redeemed, in full; warrants not outstanding								
UST0145		SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	7/21/2011						$9,550,000.00		9,550	$1,000.00				
UST0145		SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5/13/2015												$2,700,000.00	231,891
UST1221	8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	$2,760,000.00	$0.00	$3,202,464.28	Sold, in full; warrants not outstanding								
UST1221		SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	6/29/2015						$2,722,050.00		2,760	$986.25	($37,950.00)		$140,617.94	138
UST1221		SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	8/6/2015							($25,000.00)						
UST0114	11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	12/5/2008	Preferred Stock w/ Warrants	$70,000,000.00	$0.00	$85,247,569.91	Redeemed, in full; warrants not outstanding								
UST0114		SOUTHWEST BANCORP, INC.	STILLWATER	OK	8/8/2012						$70,000,000.00		70,000	$1,000.00				
UST0114		SOUTHWEST BANCORP, INC.	STILLWATER	OK	5/29/2013												$2,287,197.00	703,753
UST0910	8,14,44	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	3/13/2009	Preferred Stock w/ Exercised Warrants	$18,215,000.00	$0.00	$21,632,668.61	Redeemed, in full; warrants not outstanding								
UST0910		SOVEREIGN BANCSHARES, INC.	DALLAS	TX	9/22/2011						$18,215,000.00		18,215	$1,000.00			$911,000.00	911
UST1009	8	SPIRIT BANKCORP, INC.	BRISTOW	OK	3/27/2009	Preferred Stock w/ Exercised Warrants	$30,000,000.00	$0.00	$11,803,691.75	Sold, in full; warrants not outstanding								
UST1009		SPIRIT BANKCORP, INC.	BRISTOW	OK	########						$9,000,000.00		30,000	$300.00	($21,000,000.00)		$631,941.75	1,500
UST1009		SPIRIT BANKCORP, INC.	BRISTOW	OK	1/6/2014							($90,000.00)						
UST0751	8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	3/13/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$5,031,220.50	Redeemed, in full; warrants not outstanding								
UST0751		ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	1/10/2018						$3,000,000.00		3,000	$1,000.00			$150,000.00	150
UST1114	8,14,74	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	$60,000,000.00	$0.00	$75,757,163.03	Redeemed, in full; warrants not outstanding								
UST1114		STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	2/22/2013						$60,000,000.00		12,903,226	$4.65		$3,000,000.00		
UST0146	11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	12/5/2008	Preferred Stock w/ Warrants	$36,842,000.00	$0.00	$42,514,919.19	Redeemed, in full; warrants not outstanding								
UST0146		STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	########						$36,842,000.00		36,842	$1,000.00				
UST0146		STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5/27/2015												$100,566.69	488,847
UST0944	15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	9/4/2009	Subordinated Debentures w/ Exercised Warrants	$1,697,000.00	$0.00	$2,030,299.18	Redeemed, in full; warrants not outstanding								
UST0944		STATE BANK OF BARTLEY, THE	BARTLEY	NE	9/22/2011						$1,697,000.00		1,697,000	$1.00			$51,000.00	51,000
UST0477	8,11	STATE BANKSHARES, INC.	FARGO	ND	1/16/2009	Preferred Stock w/ Exercised Warrants	$50,000,000.00	$0.00	$58,008,472.23	Redeemed, in full; warrants not outstanding								
UST0477		STATE BANKSHARES, INC.	FARGO	ND	8/12/2009						$12,500,000.00		12,500	$1,000.00				
UST0477		STATE BANKSHARES, INC.	FARGO	ND	6/29/2011						$37,500,000.00		37,500	$1,000.00			$2,500,000.00	250
UST0478	8,11,36	STATE CAPITAL CORP.	GREENWOOD	MS	2/13/2009	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$17,080,708.67	Redeemed, in full; warrants not outstanding								
UST0478		STATE CAPITAL CORP.	GREENWOOD	MS	9/29/2010						$15,000,000.00		15,000	$1,000.00			$750,000.00	750
UST0020	12,16	STATE STREET CORPORATION	BOSTON	MA	########	Preferred Stock w/ Warrants	$2,000,000,000.00	$0.00	$2,123,611,111.12	Redeemed, in full; warrants not outstanding								
UST0020		STATE STREET CORPORATION	BOSTON	MA	6/17/2009						$2,000,000,000.00		20,000	$100,000.00				
UST0020		STATE STREET CORPORATION	BOSTON	MA	7/8/2009												$60,000,000.00	2,788,104
UST0919	11,14,15	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	6/26/2009	Subordinated Debentures w/ Exercised Warrants	$24,900,000.00	$0.00	$31,495,442.29	Redeemed, in full; warrants not outstanding								
UST0919		STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	1/18/2012						$24,900,000.00		24,900,000	$1.00			$1,245,000.00	1,245,000
UST1316	15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO	9/25/2009	Subordinated Debentures w/ Exercised Warrants	$11,019,000.00	$0.00	$13,078,672.60	Redeemed, in full; warrants not outstanding								
UST1316		STEELE STREET BANK CORPORATION	DENVER	CO	9/1/2011						$11,019,000.00		11,019,000	$1.00			$331,000.00	331,000
UST0237	11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	########	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$37,191,875.00	Redeemed, in full; warrants not outstanding								
UST0237		STELLARONE CORPORATION	CHARLOTTESVILLE	VA	4/13/2011						$7,500,000.00		7,500	$1,000.00				
UST0237		STELLARONE CORPORATION	CHARLOTTESVILLE	VA	########						$22,500,000.00		22,500	$1,000.00				
UST0237		STELLARONE CORPORATION	CHARLOTTESVILLE	VA	########												$2,920,000.00	302,623
UST0299	11	STERLING BANCORP	NEW YORK	NY	########	Preferred Stock w/ Warrants	$42,000,000.00	$0.00	$47,869,108.33	Redeemed, in full; warrants not outstanding								
UST0299		STERLING BANCORP	NEW YORK	NY	4/27/2011						$42,000,000.00		42,000	$1,000.00				
UST0299		STERLING BANCORP	NEW YORK	NY	5/18/2011												$945,775.00	516,817
UST0147	11	STERLING BANCSHARES, INC.	HOUSTON	TX	########	Preferred Stock w/ Warrants	$125,198,000.00	$0.00	$130,542,485.91	Redeemed, in full; warrants not outstanding								
UST0147		STERLING BANCSHARES, INC.	HOUSTON	TX	5/5/2009						$125,198,000.00		125,198	$1,000.00				
UST0147		STERLING BANCSHARES, INC.	HOUSTON	TX	6/15/2010												$2,857,914.52	2,615,557
UST0183	31	STERLING FINANCIAL CORPORATION	SPOKANE	WA	12/5/2008	Preferred Stock w/ Warrants	$303,000,000.00	$0.00	$121,757,209.63	Sold, in full; warrants not outstanding								
UST0183		STERLING FINANCIAL CORPORATION	SPOKANE	WA	8/20/2012						$114,772,740.00	($1,434,659.25)	5,738,637	$20.00	($188,227,260.00)			
UST0183		STERLING FINANCIAL CORPORATION	SPOKANE	WA	9/19/2012												$825,000.00	97,541

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST0380	44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1/30/2009	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$11,400,453.22	Redeemed, in full; warrants not outstanding								
UST0380		STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	9/1/2011						$10,000,000.00		10,000	$1,000.00				
UST0380		STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	########												$107,398.00	133,475
UST0475	8,11,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	2/6/2009	Preferred Stock w/ Exercised Warrants	$15,568,000.00	$0.00	$18,101,553.84	Redeemed, in full; warrants not outstanding								
UST0475		STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	1/12/2011						$4,000,000.00		4,000	$1,000.00				
UST0475		STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	3/16/2011						$11,568,000.00		11,568	$1,000.00			$778,000.00	778
UST0559	8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	1/23/2009	Preferred Stock w/ Exercised Warrants	$10,973,000.00	$0.00	$2,652,816.96	Sold, in full; warrants not outstanding								
UST0559		STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	3/26/2013						$1,796,209.03		10,351	$173.53	($8,554,790.97)		$130,704.17	516
UST0559		STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	3/27/2013						$107,935.66		622	$173.53	($514,064.34)		$8,358.99	33
UST0559		STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	4/9/2013							($25,000.00)						
UST1289	15,123	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$15,000,000.00	$0.00	$24,929,429.70	Redeemed, in full; warrants not outstanding								
UST1289		SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	7/16/2015						$15,000,000.00		15,000,000	$1.00			$750,000.00	750,000
UST0148	44	SUMMIT STATE BANK	SANTA ROSA	CA	########	Preferred Stock w/ Warrants	$8,500,000.00	$0.00	$9,930,625.00	Redeemed, in full; warrants not outstanding								
UST0148		SUMMIT STATE BANK	SANTA ROSA	CA	8/4/2011						$8,500,000.00		8,500	$1,000.00				
UST0148		SUMMIT STATE BANK	SANTA ROSA	CA	9/14/2011												$315,000.00	239,212
UST0188	11	SUN BANCORP, INC.	VINELAND	NJ	1/9/2009	Preferred Stock w/ Warrants	$89,310,000.00	$0.00	$92,513,970.83	Redeemed, in full; warrants not outstanding								
UST0188		SUN BANCORP, INC.	VINELAND	NJ	4/8/2009						$89,310,000.00		89,310	$1,000.00				
UST0188		SUN BANCORP, INC.	VINELAND	NJ	5/27/2009												$2,100,000.00	1,620,545
UST0005	11	SUNTRUST BANKS, INC.	ATLANTA	GA	########	Preferred Stock w/ Warrants	$3,500,000,000.00	$0.00	$5,448,052,772.51	Redeemed, in full; warrants not outstanding								
UST0005		SUNTRUST BANKS, INC.	ATLANTA	GA	########		$1,350,000,000.00											
UST0005		SUNTRUST BANKS, INC.	ATLANTA	GA	3/30/2011						$4,850,000,000.00		48,500	$100,000.00				
UST0005		SUNTRUST BANKS, INC.	ATLANTA	GA	9/28/2011												$30,066,661.40	17,900,182
UST0112	24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	12/5/2008	Preferred Stock w/ Warrants	$69,000,000.00	$0.00	$4,983,333.33	Currently Not Collectible								
UST0112		SUPERIOR BANCORP INC.	BIRMINGHAM	AL	4/15/2011										($69,000,000.00)			
UST0202	8,11,14	SURREY BANCORP	MOUNT AIRY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	$2,000,000.00	$0.00	$2,314,972.22	Redeemed, in full; warrants not outstanding								
UST0202		SURREY BANCORP	MOUNT AIRY	NC	########						$2,000,000.00		2,000	$1,000.00			$100,000.00	100
UST0095	11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	########	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$328,991,401.58	Redeemed, in full; warrants not outstanding								
UST0095		SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	4/21/2010						$200,000,000.00		200,000	$1,000.00				
UST0095		SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	########						$100,000,000.00		100,000	$1,000.00				
UST0095		SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	1/19/2011												$5,269,179.36	3,028,264
UST1079	8,11,14	SV FINANCIAL, INC.	STERLING	IL	4/10/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,721,382.89	Redeemed, in full; warrants not outstanding								
UST1079		SV FINANCIAL, INC.	STERLING	IL	8/31/2011						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
UST0087	12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	########	Preferred Stock w/ Warrants	$235,000,000.00	$0.00	$253,929,027.78	Redeemed, in full; warrants not outstanding								
UST0087		SVB FINANCIAL GROUP	SANTA CLARA	CA	########						$235,000,000.00		235,000	$1,000.00				
UST0087		SVB FINANCIAL GROUP	SANTA CLARA	CA	6/16/2010												$6,820,000.00	354,058
UST1145	14,15,44	SWORD FINANCIAL CORPORATION	HORICON	WI	5/8/2009	Subordinated Debentures w/ Exercised Warrants	$13,644,000.00	$0.00	$17,019,233.91	Redeemed, in full; warrants not outstanding								
UST1145		SWORD FINANCIAL CORPORATION	HORICON	WI	9/15/2011						$13,644,000.00		13,644,000	$1.00			$682,000.00	682,000
UST0100	11,150	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	########	Preferred Stock w/ Warrants	$967,870,000.00	$0.00	$1,191,019,526.39	Redeemed, in full; warrants not outstanding								
UST0100		SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	7/26/2013						$967,870,000.00		967,870	$1,000.00				
UST0100		SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	7/17/2018												$405,000.00	2,215,820
UST0395	8,103	SYRINGA BANCORP	BOISE	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	$8,000,000.00	$0.00	$253,122.22	Currently Not Collectible								
UST0395		SYRINGA BANCORP	BOISE	ID	1/31/2014										($8,000,000.00)			
UST0083		TAYLOR CAPITAL GROUP	ROSEMONT	IL	########	Preferred Stock w/ Warrants	$104,823,000.00	$0.00	$120,845,170.80	Sold, in full; warrants not outstanding								
UST0083		TAYLOR CAPITAL GROUP	ROSEMONT	IL	6/19/2012						$93,659,350.50	($1,404,890.26)	104,823	$893.50	($11,163,649.50)			
UST0083		TAYLOR CAPITAL GROUP	ROSEMONT	IL	7/18/2012												$9,839,273.00	1,462,647
UST1314	15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8/28/2009	Subordinated Debentures w/ Exercised Warrants	$9,720,000.00	$0.00	$11,611,381.34	Redeemed, in full; warrants not outstanding								
UST1314		TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	9/8/2011						$9,720,000.00		9,720,000	$1.00			$292,000.00	292,000
UST0218	8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	1/16/2009	Preferred Stock w/ Exercised Warrants	$11,730,000.00	$0.00	$690,832.08	Currently Not Collectible								
UST0218		TCB HOLDING COMPANY	THE WOODLANDS	TX	########										($11,730,000.00)			
UST0052	11	TCF FINANCIAL CORPORATION	WAYZATA	MN	########	Preferred Stock w/ Warrants	$361,172,000.00	$0.00	$378,547,699.45	Redeemed, in full; warrants not outstanding								
UST0052		TCF FINANCIAL CORPORATION	WAYZATA	MN	4/22/2009						$361,172,000.00		361,172	$1,000.00				
UST0052		TCF FINANCIAL CORPORATION	WAYZATA	MN	########												$9,449,980.56	3,199,988
UST0213	8,11,14	TCNB FINANCIAL CORP	DAYTON	OH	########	Preferred Stock w/ Exercised Warrants	$2,000,000.00	$0.00	$2,384,611.11	Redeemed, in full; warrants not outstanding								
UST0213		TCNB FINANCIAL CORP	DAYTON	OH	8/3/2011						$2,000,000.00		2,000	$1,000.00			$100,000.00	100
UST0101	63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	########	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$3,233,333.33	Currently Not Collectible								
UST0101		TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	1/27/2012										($30,000,000.00)			
UST0350	8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	########	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,331,713.17	Sold, in full; warrants not outstanding								
UST0350		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/26/2013						$298,000.00		298	$1,022.11		$6,588.78	$19,218.87	20
UST0350		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/29/2013						$2,702,000.00		2,702	$1,022.11		$59,741.22	$124,922.63	130
UST0350		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	5/31/2013							($25,000.00)						
UST0373	11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	1/16/2009	Preferred Stock w/ Warrants	$75,000,000.00	$0.00	$82,777,816.21	Redeemed, in full; warrants not outstanding								
UST0373		TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	5/13/2009						$75,000,000.00		75,000	$1,000.00				
UST0373		TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	3/17/2010												$6,559,066.21	758,086
UST0376	8,11,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	1/9/2009	Preferred Stock w/ Exercised Warrants	$3,981,000.00	$0.00	$4,475,307.67	Redeemed, in full; warrants not outstanding								
UST0376		TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	5/19/2010						$3,981,000.00		3,981	$1,000.00			$199,000.00	199
UST0746	8,14,44	THE ANB CORPORATION	TERRELL	TX	8/7/2009	Preferred Stock w/ Exercised Warrants	$20,000,000.00	$0.00	$23,234,499.98	Redeemed, in full; warrants not outstanding								
UST0746		THE ANB CORPORATION	TERRELL	TX	8/25/2011						$20,000,000.00		20,000	$1,000.00			$1,000,000.00	1,000
UST0149	12,16	THE BANCORP, INC.	WILMINGTON	DE	########	Preferred Stock w/ Warrants	$45,220,000.00	$0.00	$52,787,673.44	Redeemed, in full; warrants not outstanding								
UST0149		THE BANCORP, INC.	WILMINGTON	DE	3/10/2010						$45,220,000.00		45,220	$1,000.00				
UST0149		THE BANCORP, INC.	WILMINGTON	DE	9/8/2010												$4,753,984.55	980,203
UST0643	8	THE BANK OF CURRITUCK	MOYOCK	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	$4,021,000.00	$0.00	$1,912,684.00	Sold, in full; warrants not outstanding								
UST0643		THE BANK OF CURRITUCK	MOYOCK	NC	12/3/2010						$1,742,850.00		4,021	$433.44	($2,278,150.00)			
UST0362	11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	2/13/2009	Preferred Stock w/ Warrants	$34,000,000.00	$0.00	$40,091,342.55	Redeemed, in full; warrants not outstanding								
UST0362		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	########						$17,000,000.00		17,000	$1,000.00				
UST0362		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	########						$17,000,000.00		17,000	$1,000.00				
UST0362		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	5/29/2013												$2,150,648.55	276,078
UST0443	8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	$20,749,000.00	$0.00	$18,023,831.85	Sold, in full; warrants not outstanding								
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	########						$1,956,900.00		3,000	$652.30	($1,043,100.00)		$403,161.92	487
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	########						$11,577,672.70		17,749	$652.30	($6,171,327.30)		$455,316.35	550
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/11/2013							($135,345.73)						
UST0163		THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	########	Preferred Stock w/ Warrants	$5,448,000.00	$0.00	$6,902,866.33	Redeemed, in full; warrants not outstanding								
UST0163		THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	4/19/2012						$5,448,000.00		5,448	$1,000.00			$792,783.00	175,742
UST0293	44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	########	Preferred Stock w/ Warrants	$9,090,000.00	$0.00	$11,795,867.07	Redeemed, in full; warrants not outstanding								
UST0293		THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	8/25/2011						$9,090,000.00		9,090	$1,000.00				
UST0293		THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	5/6/2015												$1,486,292.07	151,030
UST0186	11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	1/9/2009	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$29,722,063.78	Redeemed, in full; warrants not outstanding								
UST0186		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8/24/2011						$12,500,000.00		12,500	$1,000.00				
UST0186		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	3/27/2013						$2,500,000.00		2,500	$1,000.00				
UST0186		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/8/2013						$10,000,000.00		10,000	$1,000.00				
UST0186		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/28/2015												$389,077.67	226,819
UST0511	11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	2/6/2009	Preferred Stock w/ Warrants	$5,000,000.00	$0.00	$5,714,215.56	Redeemed, in full; warrants not outstanding								
UST0511		THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	9/29/2010						$5,000,000.00		5,000	$1,000.00				
UST0511		THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	5/13/2015												$302,410.00	54,705
UST0652	8,11,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	2/27/2009	Preferred Stock w/ Exercised Warrants	$731,000.00	$0.00	$813,086.56	Redeemed, in full; warrants not outstanding								
UST0652		THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	4/14/2010						$731,000.00		731	$1,000.00			$37,000.00	37
UST0470	8,11,14	THE FREEPORT STATE BANK	HARPER	KS	2/6/2009	Preferred Stock w/ Exercised Warrants	$301,000.00	$0.00	$379,458.89	Redeemed, in full; warrants not outstanding								
UST0470		THE FREEPORT STATE BANK	HARPER	KS	########						$301,000.00		301	$1,000.00			$15,000.00	15
UST0830	11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	6/26/2009	Preferred Stock w/ Warrants	$3,400,000,000.00	$0.00	$4,236,125,671.00	Redeemed, in full; warrants not outstanding								
UST0830		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	3/31/2010						$3,400,000,000.00		3,400,000	$1,000.00				
UST0830		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	9/27/2010												$706,264,559.89	52,093,973
UST0896	8,14,44	THE LANDRUM COMPANY	COLUMBIA	MO	5/22/2009	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$17,580,291.55	Redeemed, in full; warrants not outstanding								
UST0896		THE LANDRUM COMPANY	COLUMBIA	MO	8/18/2011						$15,000,000.00		15,000	$1,000.00			$750,000.00	750
UST0150	8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	########	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$9,232,652.17	Sold, in full; warrants not outstanding								
UST0150		THE LITTLE BANK, INCORPORATED	KINSTON	NC	########						$7,359,000.00		7,500	$981.20	($141,000.00)		$371,250.00	375
UST0150		THE LITTLE BANK, INCORPORATED	KINSTON	NC	1/11/2013							($73,590.00)						
UST0032	11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	########	Preferred Stock w/ Warrants	$7,579,200,000.00	$0.00	$8,320,638,950.83	Redeemed, in full; warrants not outstanding								
UST0032		THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	2/10/2010						$7,579,200,000.00		75,792	$100,000.00				
UST0032		THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5/5/2010												$320,372,284.16	16,885,192
UST0500	8,14,44	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	$5,450,000.00	$0.00	$6,474,752.14	Redeemed, in full; warrants not outstanding								
UST0500		THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	9/1/2011						$5,450,000.00		5,450	$1,000.00			$273,000.00	273
UST0047	8,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	1/9/2009	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$13,065,246.00	Sold, in full; warrants not outstanding								
UST0047		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/8/2013						$244,225.00		250	$976.90	($5,775.00)		$4,806.45	5
UST0047		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/11/2013						$11,478,575.00		11,750	$976.90	($271,425.00)		$571,967.55	595
UST0047		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	4/9/2013							($117,228.00)						
UST0874	8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	$541,000.00	$0.00	$2,322,183.20	Redeemed, in full; warrants not outstanding								
UST0874		THE VICTORY BANCORP, INC.	LIMERICK	PA	########		$1,505,000.00											
UST0874		THE VICTORY BANCORP, INC.	LIMERICK	PA	9/22/2011						$2,046,000.00		2,046	$1,000.00			$61,000.00	61
UST0212	8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	$5,677,000.00	$0.00	$6,449,130.64	Sold, in full; warrants not outstanding								
UST0212		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11/8/2012						$1,165,528.32		1,312	$888.36	($146,471.68)			

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST0212		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11/9/2012						$3,877,691.40		4,365	$888.36	($487,308.60)		$282,284.64	284
UST0212		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/11/2013							($50,432.20)						
UST0152		TIB FINANCIAL CORP	NAPLES	FL	12/5/2008	Preferred Stock w/ Warrants	$37,000,000.00	$0.00	$13,444,359.59	Sold, in full; warrants not outstanding								
UST0152		TIB FINANCIAL CORP	NAPLES	FL	9/30/2010						$12,119,637.37		12,120	$1,000.00	($24,880,362.63)		$40,000.00	1,106,389
UST0246	134	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	########	Preferred Stock w/ Warrants	$14,448,000.00	$0.00	$10,180,200.33	Sold, in full; warrants not outstanding								
UST0246		TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	7/1/2016						$8,984,227.00		14,448	$621.83	($5,463,773.00)			
UST0824	8,47,97	TIFTON BANKING COMPANY	TIFTON	GA	4/17/2009	Preferred Stock w/ Exercised Warrants	$3,800,000.00	$0.00	$223,208.00	Exited bankruptcy/Receivership								
UST0824		TIFTON BANKING COMPANY	TIFTON	GA	########										($3,800,000.00)			
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	########	Preferred Stock w/ Warrants	$16,641,000.00	$0.00	$18,857,818.52	Sold, in full; warrants not outstanding								
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/8/2012						$3,290,437.50		3,815	$862.50	($524,562.50)			
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/9/2012						$1,580,962.50		1,833	$862.50	($252,037.50)			
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	########						$9,481,462.50		10,993	$862.50	($1,511,537.50)			
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	1/11/2013							($143,528.63)						
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	6/11/2013												$1,301,856.00	370,899
UST0906	8,11,14	TITONKA BANCSHARES, INC.	TITONKA	IA	4/3/2009	Preferred Stock w/ Exercised Warrants	$2,117,000.00	$0.00	$2,569,490.36	Redeemed, in full; warrants not outstanding								
UST0906		TITONKA BANCSHARES, INC.	TITONKA	IA	4/4/2012						$2,117,000.00		2,117	$1,000.00			$106,000.00	106
UST0582	8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	2/6/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$5,210,672.22	Redeemed, in full; warrants not outstanding								
UST0582		TODD BANCSHARES, INC.	HOPKINSVILLE	KY	9/25/2013						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
UST0153	45	TOWNEBANK	PORTSMOUTH	VA	########	Preferred Stock w/ Warrants	$76,458,000.00	$0.00	$88,577,166.67	Redeemed, in full; warrants not outstanding								
UST0153		TOWNEBANK	PORTSMOUTH	VA	9/22/2011						$76,458,000.00		76,458	$1,000.00				
UST0153		TOWNEBANK	PORTSMOUTH	VA	5/15/2013												$1,500,000.00	554,330
UST0555	8	TREATY OAK BANCORP, INC.	AUSTIN	TX	1/16/2009	Preferred Stock w/ Warrants	$3,268,000.00	$0.00	$2,412,702.03	Sold, in full; warrants outstanding								
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	2/15/2011						$500,000.00		3,118	$160.36	($2,618,000.00)			
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	########						$150,000.00		150,000	$1.00				
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/6/2015												$1,570,287.00	
UST0854	8,14,44	TRIAD BANCORP, INC.	FRONTENAC	MO	3/27/2009	Preferred Stock w/ Exercised Warrants	$3,700,000.00	$0.00	$4,386,324.64	Redeemed, in full; warrants not outstanding								
UST0854		TRIAD BANCORP, INC.	FRONTENAC	MO	9/22/2011						$3,700,000.00		3,700	$1,000.00			$185,000.00	185
UST0075	8,14,44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	########	Preferred Stock w/ Exercised Warrants	$15,540,000.00	$0.00	$18,653,115.75	Redeemed, in full; warrants not outstanding								
UST0075		TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	9/22/2011						$15,540,000.00		15,540	$1,000.00			$777,000.00	777
UST0700	8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	3/27/2009	Preferred Stock w/ Exercised Warrants	$35,539,000.00	$0.00	$34,644,476.74	Sold, in full; warrants not outstanding								
UST0700		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/7/2012						$2,639,379.50		3,518	$750.25	($878,620.50)		$163,062.90	175
UST0700		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/9/2012						$7,038,845.50		9,382	$750.25	($2,343,154.50)		$1,300,776.05	1,396
UST0700		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/10/2012						$16,984,909.75		22,639	$750.25	($5,654,090.25)		$191,948.33	206
UST0700		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9/11/2012							($266,631.35)						
UST0610	8,9,11	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	4/3/2009	Preferred Stock	$2,795,000.00	$0.00	$2,985,215.11	Redeemed, in full; warrants not outstanding								
UST0610		TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	8/13/2010						$2,795,000.00		2,795	$1,000.00				
UST0696	8,11	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	$23,000,000.00	$0.00	$28,642,402.33	Redeemed, in full; warrants not outstanding								
UST0696		TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	9/26/2012						$23,000,000.00		23,000	$1,000.00			$1,150,000.00	1,150
UST0933	8,14,18	TRISUMMIT BANK	KINGSPORT	TN	4/3/2009	Preferred Stock w/ Warrants	$2,765,000.00	$0.00	$6,496,417.16	Sold, in full; warrants not outstanding								
UST0933		TRISUMMIT BANK	KINGSPORT	TN	########		$4,237,000.00											
UST0933		TRISUMMIT BANK	KINGSPORT	TN	########						$5,251,500.00		7,002	$750.00	($1,750,500.00)		$124,665.75	138
UST0933		TRISUMMIT BANK	KINGSPORT	TN	1/11/2013							($52,515.00)						
UST0077	11	TRUSTMARK CORPORATION	JACKSON	MS	########	Preferred Stock w/ Warrants	$215,000,000.00	$0.00	$236,287,500.00	Redeemed, in full; warrants not outstanding								
UST0077		TRUSTMARK CORPORATION	JACKSON	MS	12/9/2009						$215,000,000.00		215,000	$1,000.00				
UST0077		TRUSTMARK CORPORATION	JACKSON	MS	########												$10,000,000.00	1,647,931
UST1236	8,14,44	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	5/29/2009	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$14,075,133.27	Redeemed, in full; warrants not outstanding								
UST1236		TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	9/1/2011						$12,000,000.00		12,000	$1,000.00			$600,000.00	60
UST0048	11	U.S. BANCORP	MINNEAPOLIS	MN	########	Preferred Stock w/ Warrants	$6,599,000,000.00	$0.00	$6,933,220,416.67	Redeemed, in full; warrants not outstanding								
UST0048		U.S. BANCORP	MINNEAPOLIS	MN	6/17/2009						$6,599,000,000.00		6,599,000	$1,000.00				
UST0048		U.S. BANCORP	MINNEAPOLIS	MN	7/15/2009												$139,000,000.00	32,679,102
UST0782	8,122	U.S. CENTURY BANK	MIAMI	FL	8/7/2009	Preferred Stock w/ Exercised Warrants	$50,236,000.00	$0.00	$13,070,409.40	Sold, in full; warrants not outstanding								
UST0782		U.S. CENTURY BANK	MIAMI	FL	3/17/2015						$11,738,143.76		50,236	$233.66	($38,497,856.24)		$586,953.92	2,512
UST0502	8,14,44	UBT BANCSHARES, INC.	MARYSVILLE	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	$8,950,000.00	$0.00	$10,634,911.78	Redeemed, in full; warrants not outstanding								
UST0502		UBT BANCSHARES, INC.	MARYSVILLE	KS	8/11/2011						$8,950,000.00		8,950	$1,000.00			$450,000.00	45
UST0003	22,97,141	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	########	Preferred Stock w/ Warrants	$298,737,000.00	$0.00	$7,510,095.07	Currently Not Collectible								
UST0003		UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/6/2009										($298,737,000.00)			
UST0014	12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR	########	Preferred Stock w/ Warrants	$214,181,000.00	$0.00	$232,156,554.58	Redeemed, in full; warrants not outstanding								
UST0014		UMPQUA HOLDINGS CORP.	PORTLAND	OR	2/17/2010						$214,181,000.00		214,181	$1,000.00				
UST0014		UMPQUA HOLDINGS CORP.	PORTLAND	OR	3/31/2010												$4,500,000.00	1,110,898
UST1150	8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	5/1/2009	Preferred Stock w/ Warrants	$3,194,000.00	$0.00	$7,031,291.65	Redeemed, in full; warrants not outstanding								
UST1150		UNION BANK & TRUST COMPANY	OXFORD	NC	########		$2,997,000.00											
UST1150		UNION BANK & TRUST COMPANY	OXFORD	NC	9/22/2011						$6,191,000.00		6,191	$1,000.00			$160,000.00	160
UST1350	8,11,17	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	########	Preferred Stock w/ Exercised Warrants	$2,179,000.00	$0.00	$2,639,873.33	Redeemed, in full; warrants not outstanding								
UST1350		UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	7/25/2012						$600,000.00		600	$1,000.00				
UST1350		UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	10/2/2013						$1,579,000.00		1,579	$1,000.00			$65,000.00	65
UST0238	12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	########	Preferred Stock w/ Warrants	$59,000,000.00	$0.00	$62,145,972.22	Redeemed, in full; warrants not outstanding								
UST0238		UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	########						$59,000,000.00		59,000	$1,000.00				
UST0238		UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	########												$450,000.00	211,318
UST0664	8	UNITED AMERICAN BANK	SAN MATEO	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	$8,700,000.00	$0.00	$3,432,657.85	Sold, in full; warrants not outstanding								
UST0664		UNITED AMERICAN BANK	SAN MATEO	CA	7/2/2014						$3,319,050.00		8,700	$381.50	($5,380,950.00)		$138,607.85	435
UST0664		UNITED AMERICAN BANK	SAN MATEO	CA	9/26/2014							($25,000.00)						
UST0448		UNITED BANCORP, INC.	TECUMSEH	MI	1/16/2009	Preferred Stock w/ Warrants	$20,600,000.00	$0.00	$20,315,924.72	Sold, in full; warrants not outstanding								
UST0448		UNITED BANCORP, INC.	TECUMSEH	MI	6/19/2012						$17,005,300.00	($255,079.50)	20,600	$825.50	($3,594,700.00)			
UST0448		UNITED BANCORP, INC.	TECUMSEH	MI	7/18/2012												$38,000.00	311,492
UST0272	11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	########	Preferred Stock w/ Warrants	$10,300,000.00	$0.00	$11,182,763.89	Redeemed, in full; warrants not outstanding								
UST0272		UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	9/3/2010						$10,300,000.00		10,300	$1,000.00				
UST0272		UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	5/13/2015												$10,125.00	111,258
UST1111	11,14,15	UNITED BANK CORPORATION	BARNESVILLE	GA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	$14,400,000.00	$0.00	$18,882,079.62	Redeemed, in full; warrants not outstanding								
UST1111		UNITED BANK CORPORATION	BARNESVILLE	GA	7/3/2012						$14,400,000.00		14,400,000	$1.00			$720,000.00	720,000
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	12/5/2008	Preferred Stock w/ Warrants	$180,000,000.00	$0.00	$210,367,527.00	Sold, in full; warrants not outstanding								
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/26/2013						$1,516,900.00		1,576	$962.50	($59,100.00)			
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/27/2013						$12,587,575.00		13,078	$962.50	($490,425.00)			
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/28/2013						$159,145,525.00		165,346	$962.50	($6,200,475.00)			
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	4/9/2013							($1,732,500.00)						
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	6/10/2013												$6,677.00	219,908
UST0426	8,11,44	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	1/16/2009	Preferred Stock w/ Exercised Warrants	$5,658,000.00	$0.00	$6,649,963.92	Redeemed, in full; warrants not outstanding								
UST0426		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	########						$3,000,000.00		3,000	$1,000.00				
UST0426		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	9/15/2011						$2,658,000.00		2,658	$1,000.00			$283,000.00	283
UST0154	11	UNITY BANCORP, INC.	CLINTON	NJ	12/5/2008	Preferred Stock w/ Warrants	$20,649,000.00	$0.00	$28,013,814.50	Redeemed, in full; warrants not outstanding								
UST0154		UNITY BANCORP, INC.	CLINTON	NJ	5/15/2013						$10,324,000.00		10,324	$1,000.00				
UST0154		UNITY BANCORP, INC.	CLINTON	NJ	7/3/2013						$10,325,000.00		10,325	$1,000.00				
UST0154		UNITY BANCORP, INC.	CLINTON	NJ	8/28/2013												$2,707,314.00	764,778
UST1197	8	UNIVERSAL BANCORP	BLOOMFIELD	IN	5/22/2009	Preferred Stock w/ Exercised Warrants	$9,900,000.00	$0.00	$12,066,668.65	Sold, in full; warrants not outstanding								
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	8/8/2013						$237,527.50		250	$950.11	($12,472.50)			
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	8/12/2013						$9,168,561.50		9,650	$950.11	($481,438.50)		$476,573.62	495
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	9/12/2013							($94,060.89)						
UST1267	9,11,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	6/19/2009	Subordinated Debentures	$11,926,000.00	$0.00	$12,948,886.40	Redeemed, in full; warrants not outstanding								
UST1267		UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	7/30/2010						$11,926,000.00		11,926,000	$1.00				
UST0499	8	US METRO BANK	GARDEN GROVE	CA	2/6/2009	Preferred Stock w/ Exercised Warrants	$2,861,000.00	$0.00	$3,465,216.00	Redeemed, in full; warrants not outstanding								
UST0499		US METRO BANK	GARDEN GROVE	CA	3/23/2016						$2,861,000.00		2,861	$1,000.00			$143,000.00	143
UST0129	8,11	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	########	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$12,916,040.83	Redeemed, in full; warrants not outstanding								
UST0129		UWHARRIE CAPITAL CORP	ALBEMARLE	NC	4/3/2013						$7,742,000.00		7,742	$1,000.00				
UST0129		UWHARRIE CAPITAL CORP	ALBEMARLE	NC	########						$2,258,000.00		2,258	$1,000.00			$500,000.00	500
UST0333	8,11,14	VALLEY COMMERCE BANCORP	VISALIA	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	$7,700,000.00	$0.00	$9,403,400.50	Redeemed, in full; warrants not outstanding								
UST0333		VALLEY COMMERCE BANCORP	VISALIA	CA	3/21/2012						$7,700,000.00		7,700	$1,000.00			$385,000.00	385
UST0254	8	VALLEY COMMUNITY BANK	PLEASANTON	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	$5,500,000.00	$0.00	$2,947,090.75	Sold, in full; warrants not outstanding								
UST0254		VALLEY COMMUNITY BANK	PLEASANTON	CA	########						$2,296,800.00		5,500	$417.60	($3,203,200.00)		$45,815.25	275
UST0254		VALLEY COMMUNITY BANK	PLEASANTON	CA	1/6/2014							($25,000.00)						
UST0169	11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	########	Preferred Stock w/ Warrants	$16,019,000.00	$0.00	$21,311,670.48	Redeemed, in full; warrants not outstanding								
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	########						$1,600,000.00		1,600	$1,000.00				
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	2/20/2013						$1,600,000.00		1,600	$1,000.00				
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	5/15/2013						$1,600,000.00		1,600	$1,000.00				
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	8/14/2013						$1,600,000.00		1,600	$1,000.00				
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	########						$9,619,000.00		9,619	$1,000.00				
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	########												$1,547,891.58	344,742
UST1310	8,14,44	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	########	Preferred Stock w/ Exercised Warrants	$1,300,000.00	$0.00	$1,489,774.73	Redeemed, in full; warrants not outstanding								
UST1310		VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	9/22/2011						$1,300,000.00		1,300	$1,000.00			$65,000.00	65
UST0034	11	VALLEY NATIONAL BANCORP	WAYNE	NJ	########	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$318,400,781.94	Redeemed, in full; warrants not outstanding								
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	6/3/2009						$75,000,000.00		75,000	$1,000.00				

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	########						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	9/23/2009						$125,000,000.00		125,000	$1,000.00				
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	########						$100,000,000.00		100,000	$1,000.00				
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	5/24/2010												$5,421,615.27	2,532,542
UST0571	8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	6/26/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,503,795.81	Redeemed, in full; warrants not outstanding								
UST0571		VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	8/25/2011						$3,000,000.00		3,000	$1,000.00			$150,000.00	150
UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	5/1/2009	Preferred Stock w/ Warrants	$14,738,000.00	$0.00	$6,933,870.05	Sold, in full; warrants outstanding								
UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	########						$5,672,361.44		14,738	$384.88	($9,065,638.56)			
UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1/6/2014							($56,723.61)						
UST0221	11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	########	Preferred Stock w/ Warrants	$71,000,000.00	$0.00	$118,453,138.89	Redeemed, in full; warrants not outstanding								
UST0221		VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	########						$71,000,000.00		71,000	$1,000.00				
UST0221		VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	1/31/2014												$33,263,000.00	2,696,203
UST1231	8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	6/12/2009	Preferred Stock w/ Exercised Warrants	$4,700,000.00	$0.00	$3,694,442.50	Sold, in full; warrants not outstanding								
UST1231		VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/8/2013						$325,353.86		533	$610.42	($207,646.14)			
UST1231		VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/12/2013						$2,543,620.14		4,167	$610.42	($1,623,379.86)		$63,481.25	143
UST1231		VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	9/12/2013							($25,000.00)						
UST0732	8,11,14	VISION BANK - TEXAS	RICHARDSON	TX	4/24/2009	Preferred Stock w/ Exercised Warrants	$1,500,000.00	$0.00	$1,898,258.59	Redeemed, in full; warrants not outstanding								
UST0732		VISION BANK - TEXAS	RICHARDSON	TX	########						$787,500.00		788	$1,000.00				
UST0732		VISION BANK - TEXAS	RICHARDSON	TX	7/10/2013						$712,500.00		713	$1,000.00			$75,000.00	75
UST0155		VIST FINANCIAL CORP.	WYOMISSING	PA	########	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$30,710,646.33	Redeemed, in full; warrants not outstanding								
UST0155		VIST FINANCIAL CORP.	WYOMISSING	PA	8/1/2012						$25,000,000.00		25,000	$1,000.00			$1,189,813.00	367,984
UST0513	8,14,45	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	1/30/2009	Preferred Stock w/ Exercised Warrants	$110,000,000.00	$0.00	$131,236,874.33	Redeemed, in full; warrants not outstanding								
UST0513		W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	9/15/2011						$110,000,000.00		110,000	$1,000.00			$5,500,000.00	5,500
UST1345	8,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	########	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$14,731,826.23	Redeemed, in full; warrants not outstanding								
UST1345		WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/4/2012						$3,000,000.00		3,000	$1,000.00				
UST1345		WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	1/30/2013						$4,000,000.00		4,000	$1,000.00				
UST1345		WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/23/2014						$5,000,000.00		5,000	$1,000.00			$478,000.00	478
UST0156	11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	########	Preferred Stock w/ Warrants	$22,000,000.00	$0.00	$23,592,311.11	Redeemed, in full; warrants not outstanding								
UST0156		WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	########						$22,000,000.00		22,000	$1,000.00				
UST0156		WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	########												$568,700.00	390,071
UST0157	11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/16/2009	Preferred Stock w/ Warrants	$26,380,000.00	$0.00	$30,628,344.45	Redeemed, in full; warrants not outstanding								
UST0157		WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/12/2011						$26,380,000.00		26,380	$1,000.00				
UST0157		WASHINGTON BANKING COMPANY	OAK HARBOR	WA	3/2/2011												$1,625,000.00	246,082
UST0011	11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	########	Preferred Stock w/ Warrants	$200,000,000.00	$0.00	$220,749,985.18	Redeemed, in full; warrants not outstanding								
UST0011		WASHINGTON FEDERAL, INC.	SEATTLE	WA	5/27/2009						$200,000,000.00		200,000	$1,000.00				
UST0011		WASHINGTON FEDERAL, INC.	SEATTLE	WA	3/15/2010												$15,388,874.07	1,707,456
UST0554	8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	1/30/2009	Preferred Stock w/ Warrants	$6,633,000.00	$0.00	$15,317,317.86	Redeemed, in full; warrants not outstanding								
UST0554		WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	########		$6,842,000.00											
UST0554		WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	8/4/2011						$13,475,000.00		13,475	$1,000.00			$332,000.00	332
UST1169	8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	6/26/2009	Preferred Stock w/ Exercised Warrants	$5,625,000.00	$0.00	$6,398,893.44	Sold, in full; warrants not outstanding								
UST1169		WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/6/2013						$4,831,002.80		5,212	$926.90	($380,997.20)		$18,644.66	19
UST1169		WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/7/2013						$92,690.00		100	$926.90	($7,310.00)		$147,194.69	150
UST1169		WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/8/2013						$290,119.70		313	$926.90	($22,880.30)			
UST1169		WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	3/26/2013							($52,138.13)						
UST0050	11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	########	Preferred Stock w/ Warrants	$400,000,000.00	$0.00	$457,333,286.51	Redeemed, in full; warrants not outstanding								
UST0050		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010						$100,000,000.00		100,000	$1,000.00				
UST0050		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	########						$100,000,000.00		100,000	$1,000.00				
UST0050		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	########						$200,000,000.00		200,000	$1,000.00				
UST0050		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	6/8/2011												$20,388,842.06	3,282,276
UST0036	11	WELLS FARGO & CO.	MINNEAPOLIS	MN	########	Preferred Stock w/ Warrants	$25,000,000,000.00	$0.00	$27,281,347,113.95	Redeemed, in full; warrants not outstanding								
UST0036		WELLS FARGO & CO.	MINNEAPOLIS	MN	########						$25,000,000,000.00		25,000	$1,000,000.00				
UST0036		WELLS FARGO & CO.	MINNEAPOLIS	MN	5/26/2010												$840,374,891.73	110,261,688
UST0068	11	WESBANCO, INC.	WHEELING	WV	12/5/2008	Preferred Stock w/ Warrants	$75,000,000.00	$0.00	$78,804,166.67	Redeemed, in full; warrants not outstanding								
UST0068		WESBANCO, INC.	WHEELING	WV	9/9/2009						$75,000,000.00		75,000	$1,000.00				
UST0068		WESBANCO, INC.	WHEELING	WV	########												$950,000.00	439,282
UST0270	11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	########	Preferred Stock w/ Warrants	$36,000,000.00	$0.00	$41,195,000.00	Redeemed, in full; warrants not outstanding								
UST0270		WEST BANCORPORATION, INC.	WEST DES MOINES	IA	6/29/2011						$36,000,000.00		36,000	$1,000.00				
UST0270		WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/31/2011												$700,000.00	474,100
UST0320	11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2/13/2009	Preferred Stock w/ Warrants	$83,726,000.00	$0.00	$87,360,236.61	Redeemed, in full; warrants not outstanding								
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	9/2/2009						$41,863,000.00		41,863	$1,000.00				
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	########						$41,863,000.00		41,863	$1,000.00				
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	########												$878,256.00	246,698
UST0044	44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	########	Preferred Stock w/ Warrants	$140,000,000.00	$0.00	$160,365,000.00	Redeemed, in full; warrants not outstanding								
UST0044		WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	9/27/2011						$140,000,000.00		140,000	$1,000.00				
UST0044		WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	########												$415,000.00	787,107
UST0280	8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	########	Preferred Stock w/ Exercised Warrants	$7,290,000.00	$0.00	$554,083.00	Currently Not Collectible								
UST0280		WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	11/7/2014										($7,290,000.00)			
UST0006	8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	########	Preferred Stock w/ Exercised Warrants	$6,855,000.00	$0.00	$13,053,910.87	Sold, in full; warrants not outstanding								
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	########		$4,567,000.00											
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11/8/2012						$1,050,524.72		1,117	$940.49	($66,475.28)			
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11/9/2012						$9,673,015.37		10,305	$938.67	($631,984.63)		$335,417.06	343
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	1/11/2013							($107,235.41)						
UST0949	8,11,78	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	5/15/2009	Preferred Stock w/ Exercised Warrants	$4,700,000.00	$0.00	$5,842,197.92	Redeemed, in full; warrants not outstanding								
UST0949		WESTERN RESERVE BANCORP, INC.	MEDINA	OH	########						$4,700,000.00		4,700	$1,000.00			$235,000.00	235
UST0660	8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2/20/2009	Preferred Stock w/ Exercised Warrants	$16,800,000.00	$0.00	$20,275,427.10	Sold, in full; warrants not outstanding								
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/2014						$1,300,000.00		1,300	$1,063.21		$82,173.00		
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/2/2014						$15,500,000.00		15,500	$1,063.21		$979,755.00	$1,002,535.38	840
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	9/26/2014							($178,619.28)						
UST0161		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	########	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$343,733,333.33	Redeemed, in full; warrants not outstanding								
UST0161		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011						$300,000,000.00		300,000	$1,000.00			$6,900,000.00	2,631,579
UST0094	11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	########	Preferred Stock w/ Warrants	$330,000,000.00	$0.00	$369,920,833.33	Redeemed, in full; warrants not outstanding								
UST0094		WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	5/13/2011						$330,000,000.00		330,000	$1,000.00				
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES	CA	########	Preferred Stock w/ Warrants	$62,158,000.00	$0.00	$68,809,170.52	Sold, in full; warrants not outstanding								
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES	CA	4/3/2012						$58,646,694.58	($879,700.42)	62,158	$943.51	($3,511,305.42)			
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES	CA	6/20/2012												$760,000.00	949,460
UST0222	11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	########	Preferred Stock w/ Warrants	$250,000,000.00	$0.00	$300,704,730.81	Redeemed, in full; warrants not outstanding								
UST0222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	########						$250,000,000.00		250,000	$1,000.00				
UST0222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	2/14/2011												$25,600,564.15	1,643,295
UST0986	8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	5/15/2009	Preferred Stock w/ Exercised Warrants	$2,720,000.00	$0.00	$2,780,391.21	Sold, in full; warrants not outstanding								
UST0986		WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	6/24/2013						$2,343,851.20		2,720	$861.71	($376,148.80)		$90,940.00	136
UST0986		WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	7/26/2013							($24,999.99)						
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE	1/23/2009	Preferred Stock w/ Warrants	$52,625,000.00	$0.00	$57,640,856.64	Sold, in full; warrants not outstanding								
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE	4/3/2012						$48,157,663.75	($722,364.96)	52,625	$915.11	($4,467,336.25)			
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE	9/12/2012												$1,800,000.00	175,105
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	1/16/2009	Preferred Stock w/ Warrants	$36,000,000.00	$0.00	$52,383,419.85	Sold, in full; warrants not outstanding								
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	7/24/2009		$13,312,000.00											
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	9/18/2012						$44,149,056.00	($662,235.84)	49,312	$895.30	($5,162,944.00)			
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/10/2013												$55,677.00	91,178
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/11/2013												$20,000.00	128,663
UST1120	8,14,45	YORK TRADITIONS BANK	YORK	PA	4/24/2009	Preferred Stock w/ Exercised Warrants	$4,871,000.00	$0.00	$5,705,022.14	Redeemed, in full; warrants not outstanding								
UST1120		YORK TRADITIONS BANK	YORK	PA	7/14/2011						$4,871,000.00		4,871	$1,000.00			$244,000.00	244
UST0037	11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	########	Preferred Stock w/ Warrants	$1,400,000,000.00	$0.00	$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	3/28/2012						$700,000,000.00		700,000	$1,000.00				
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	9/26/2012						$700,000,000.00		700,000	$1,000.00				
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	12/5/2012												$7,666,418.51	5,789,909
						TOTALS	**$204,894,726,320.00**	**$22,847,331.76**	**################**		**################**	**#############**			**($5,205,295,196.39)**	**##############**	**##############**	

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4	Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of $50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5	Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6	This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7	The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was $305,913,040, consisting of $183,547,824 and $122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8	Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9	To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is $50 million or less.
10	Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12	Redemption pursuant to a qualified equity offering.
13	This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14	The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15	Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16	In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17	This institution participated in the expansion of CPP for small banks.
18	This institution received an additional investment through the expansion of CPP for small banks.
19	Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to $25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of $25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20	On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a $13 million exchange fee in connection with this transaction.
21	This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
22	As of the date of this report, this institution is in bankruptcy proceedings.

Footnote	Footnote Description
23	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27	On 3/8/2010, Treasury exchanged its $84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for $89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $84,784,000, plus $4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28	On 3/30/2010, Treasury exchanged its $7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29	On 4/16/2010, Treasury exchanged its $72,000,000 of preferred stock in Independent Bank Corporation (Independent) for $74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $72,000,000, plus $2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
31	On 8/26/2010, Treasury completed the exchange of its $303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's $303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
33	On 6/30/2010, Treasury exchanged $46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.

Footnote	Footnote Description
34	On 7/20/2010, Treasury completed the exchange of its $400,000,000 of preferred stock in First BanCorp for $424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $400,000,000, plus $24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its $180,634,000 of preferred stock in Pacific Capital for $195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $180,634,000, plus $14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive $46.00 per share in cash, and Treasury received $165,983,272 in respect of its common stock and $393,121 in respect of its warrant.
36	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
38	On 9/30/2010, Treasury completed the exchange of its $80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's $80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of $41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40	On 2/18/11, Treasury completed the exchange of its $135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged $6,880,000 of its preferred stock in NC Bancorp, Inc. and $71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for $81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of $78,406,000 plus $3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
43	On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of $1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to $3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

Footnote	Footnote Description
46	On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50	On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of $31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62	On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received $13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.

Footnote	Footnote Description
63	On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's $15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68	On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (“Pinnacle”) pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72	On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73	On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75	On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76	On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. (“CFS”) pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77	In connection with the merger of Fidelity Bancorp, Inc. (“Fidelity”) and WesBanco, Inc. (“WesBanco”) effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of $7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78	On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79	On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank (“First Sound”) back to First Sound for an aggregate purchase price of $3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80	On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp (“PremierWest”) pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. (“Starbuck”) entered into on 12/11/2012.

Footnote	Footnote Description
81	In connection with the merger of Community Financial Corporation (“Community Financial”) and City Holding Company (“City Holding”) effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of $12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82	On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at $815.00 per share (less a placement agent fee) for net proceeds of $8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83	On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. (“BancTrust”) pursuant to an agreement with BancTrust and Trustmark Corporation (“Trustmark”) entered into on 02/11/2013.
84	On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. (“FBG”) back to FBG for an aggregate purchase price of $8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85	On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. (“Pacific International”) with BBCN Bancorp, Inc. (“BBCN”), Treasury received $7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86	On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87	On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
88	On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) $71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89	As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91	On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92	On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
94	On 8/12/2013, Anchor BanCorp Wisconsin Inc. (“Anchor”) filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a “pre-packaged” Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury’s preferred stock was exchanged for 60,000,000 shares of common stock (the “Common Stock”) and (ii) Treasury’s warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95	On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.

Footnote	Footnote Description
96	On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock ($2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97	This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
98	On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and $6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99	On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100	On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101	As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102	On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103	On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104	On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received $2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105	On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106	On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of $13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107	On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of $427,844.29 and $3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).
109	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P.,JCSD Partners, LP, and PRB Investors, LP.
110	On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.

Footnote	Footnote Description
111	On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112	On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113	On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) $23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114	On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115	On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116	The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117	The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118	On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119	On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of $3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120	As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121	On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122	On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of $12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123	On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) $15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124	On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
125	On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of $39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) $6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.

Footnote	Footnote Description
127	On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of $1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129	On 11/13/2015, Treasury received $3.88 million from the Department of Justice as a payment related to the United States' $4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131	On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132	Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of $150,000 from Sonoma Valley Bancorp on 6/15/2016.
133	On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134	On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of $8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
135	On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
136	On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of $7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
137	On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
138	On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139	On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
140	On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at $5.61 per share for total proceeds of $57,735,612.
141	On 5/31/17, Treasury received a court ordered $100.00 restitution check from a former executive of United Commercial Bank.
142	On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of $3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
143	On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).

Footnote	Footnote Description
144	On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc.. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
145	On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of $1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
146	Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.
147	On 5/17/2018, Treasury exercised its warrant on a cashless basis and received (i) 730,571 shares of common stock and (ii) $6.58 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 5/21/2018 for total proceeds of $5,702,106.66.
148	On 5/22/2018, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (the “Company”) pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 5/22/2018.
149	On 7/13/2018, Treasury exchanged its preferred stock in Harbor Bankshares Corporation (“Harbor”) and all accrued, unpaid dividends on that stock for 5,491,843 shares of common stock and payment of $2,272,617 pursuant to the terms of the exchange agreement between Treasury and Harbor entered into on that day.
150	On 07/16/2018, Treasury entered into an agreement with CSS, LLC (CSS) pursuant to which Treasury agreed to sell its warrant in Synovus Financial Corp. to CSS subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 07/17/2018.
151	On 7/31/2018, Treasury entered into an agreement with One Bank & Trust, N.A. and First Paragould Bankshares, Inc., pursuant to which Treasury agreed to sell its 344,577 shares of CPP common stock in One Bank & Trust, N.A. to First Paragould Bankshares, Inc. for total proceeds of $3,515,448.62 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 7/31/2018.
152	On 8/15/18, Treasury determined that its securities holdings in One Financial Corporation (OFC) were worthless because OFC is defunct, cannot be located, and has no assets. OFC has: ceased all operations; not had any directors or officers since early 2013; not filed with the Federal Reserve since early 2013; failed to file tax returns or make payments to the Arkansas Secretary of State since 2013, and; had its' charter revoked by the Arkansas Secretary of State for failure to file. Treasury determined that OFC has not had any assets since May 8, 2017 when Treasury purchased OFC's common shares in OFC's former banking subsidiary One Bank in an execution sale held by the United States' Marshals Service.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION

Date		Pricing Mechanism[6]	Number of Shares	Proceeds[7]	
4/26/2010 - 5/26/2010	1	$4.1217	1,500,000,000	$	6,182,493,158
5/26/2010 - 6/30/2010	2	$3.8980	1,108,971,857	$	4,322,726,825
7/23/2010 - 9/30/2010	3	$3.9090	1,500,000,000	$	5,863,489,587
10/19/2010 - 12/6/2010	4	$4.2609	1,165,928,228	$	4,967,921,811
12/6/2010	5	$4.3500	2,417,407,607	$	10,515,723,090
			Total Proceeds:		**$31,852,354,471**

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.
2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.
3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.
4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.
5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.
6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.
7/ Amount represents the gross proceeds to Treasury.

***Investment Status Definition Key**
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

												Capital Repayment / Disposition / Auction					
UST Number	Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
UST1402	26	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010	Subordinated Debentures		$2,234,000.00	$0.00	$2,334,902.34	Sold, in full						
UST1402		Alternatives Federal Credit Union	Ithaca	NY	12/27/2016							$2,055,280.00		2,234,000	$0.92	($178,720.00)	
UST1454	8	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		$5,457,000.00	$0.00	$6,549,066.96	Redeemed, in Full						
UST1454		American Bancorp of Illinois, Inc.	Oak Brook	IL	3/1/2017							$5,457,000.00		5,457,000	$1.00		
UST1378	8	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		$2,500,000.00	$0.00	$2,600,277.77	Redeemed, in Full						
UST1378		Atlantic City Federal Credit Union	Lander	WY	9/26/2012							$2,500,000.00		2,500,000	$1.00		
UST1456	8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		$3,372,000.00	$0.00	$3,645,637.33	Redeemed, in Full						
UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014							$2,372,000.00		2,372	$1,000.00		
UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015							$1,000,000.00		1,000	$1,000.00		
UST1453	8	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010	Subordinated Debentures		$3,297,000.00	$0.00	$3,547,974.96	Redeemed, in Full						
UST1453		Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013							$3,297,000.00		3,297,000	$1.00		
UST0767	3,4,14	BancPlus Corporation	Ridgeland	MS	9/29/2010	Preferred Stock	$50,400,000.00	$30,514,000.00	$0.00	$85,045,109.22	Sold, in full						
UST0767		BancPlus Corporation	Ridgeland	MS	10/18/2016							$75,250,020.00		80,914	$930.00	($5,663,980.00)	
UST0938	8,11	BankAsiana	Palisades Park	NJ	9/29/2010	Preferred Stock		$5,250,000.00	$0.00	$5,565,583.34	Redeemed, in Full						
UST0938		BankAsiana	Palisades Park	NJ	10/1/2013							$5,250,000.00		5,250	$1,000.00		
UST1373	8	Bethex Federal Credit Union	Bronx	NY	9/29/2010	Subordinated Debentures		$502,000.00	$0.00	$553,566.56	Redeemed, in Full						
UST1373		Bethex Federal Credit Union	Bronx	NY	11/18/2015							$502,000.00		502,000	$1.00		
UST1399	8	Border Federal Credit Union	Del Rio	TX	9/29/2010	Subordinated Debentures		$3,260,000.00	$0.00	$3,523,697.78	Redeemed, in Full						
UST1399		Border Federal Credit Union	Del Rio	TX	10/15/2014							$3,260,000.00		3,260,000	$1.00		
UST1428	8	Brewery Credit Union	Milwaukee	WI	9/24/2010	Subordinated Debentures		$1,096,000.00	$0.00	$1,140,388.00	Redeemed, in Full						
UST1428		Brewery Credit Union	Milwaukee	WI	10/3/2012							$1,096,000.00		1,096,000	$1.00		
UST1401	27	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	9/30/2010	Subordinated Debentures		$300,000.00	$0.00	$317,450.00	Sold, in full						
UST1401		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	12/27/2016							$280,000.00		300,000	$0.93	($20,000.00)	
UST1395		Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010	Subordinated Debentures		$145,000.00	$145,000.00	$25,048.75	Full investment outstanding						
UST1408	8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010	Subordinated Debentures		$1,000,000.00	$0.00	$1,085,388.88	Redeemed, in Full						
UST1408		Butte Federal Credit Union	Biggs	CA	12/31/2014							$1,000,000.00		1,000,000	$1.00		
UST1382	8	Carter Federal Credit Union	Springhill	LA	9/29/2010	Subordinated Debentures		$6,300,000.00	$0.00	$6,990,172.22	Redeemed, in Full						
UST1382		Carter Federal Credit Union	Springhill	LA	2/6/2013							$2,500,000.00		2,500,000	$1.00		
UST1382		Carter Federal Credit Union	Springhill	LA	4/11/2018							$3,800,000.00		3,800,000	$1.00		
UST0413	3,6	Carver Bancorp, Inc	New York	NY	8/27/2010	Common Stock	$18,980,000.00		$18,980,000.00	$446,512.41	Full investment outstanding						
UST0900	20	CFBanc Corporation	Washington	DC	9/17/2010	Preferred Stock		$5,781,000.00	$0.00	$6,273,348.50	Sold, in full						
UST0900		CFBanc Corporation	Washington	DC	12/20/2016							$5,549,760.00		5,781	$960.00	($231,240.00)	
UST0318	3,5,8,33	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010	Preferred Stock	$7,462,000.00		$0.00	$13,305,408.94	Sold, in full						
UST0318		Citizens Bancshares Corporation	Atlanta	GA	9/17/2010			$4,379,000.00									
UST0318		Citizens Bancshares Corporation	Atlanta	GA	12/30/2016							$4,227,049.00		4,379	$965.30	($151,951.00)	
UST0318		Citizens Bancshares Corporation	Atlanta	GA	10/4/2017							$7,462,000.00		7,462	$1,000.00		
UST0956	3,12	Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010	Preferred Stock	$54,600,000.00		$0.00	$57,366,400.00	Sold, in full						
UST0956		Community Bancshares of Mississippi, Inc.	Brandon	MS	10/11/2016							$50,778,000.00		54,600	$930.00	($3,822,000.00)	
UST0354	3,4	Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock	$1,747,000.00	$2,313,000.00	$0.00	$4,690,202.23	Redeemed, in Full						
UST0354		Community Bank of the Bay	Oakland	CA	10/3/2018							$4,060,000.00		4,060	$1,000.00		
UST1423		Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010	Subordinated Debentures		$2,650,000.00	$0.00	$3,073,116.66	Redeemed, in Full						
UST1423		Community First Guam Federal Credit Union	Hagatna	GU	9/18/2018							$2,650,000.00		2,650,000	$1.00		
UST1391	21	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010	Subordinated Debentures		$450,000.00	$0.00	$471,025.00	Sold, in full						
UST1391		Community Plus Federal Credit Union	Rantoul	IL	12/20/2016							$415,000.00		450,000	$0.92	($35,000.00)	
UST1421		Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		$2,799,000.00	$2,799,000.00	$483,527.25	Full investment outstanding						
UST1430	34	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		$1,522,000.00	$500,000.00	$1,184,456.78	Sold, in part						
UST1430		D.C. Federal Credit Union	Washington	DC	12/30/2016							$970,900.00		1,022,000	$0.95	($51,100.00)	
UST1389	39	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010	Subordinated Debentures		$7,000.00	$0.00	$8,120.00	Redeemed, in Full						
UST1389		East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	10/1/2018							$7,000.00		7,000	$1.00		
UST1444		Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		$100,000.00	$0.00	$115,066.67	Redeemed, in Full						
UST1444		Episcopal Community Federal Credit Union	Los Angeles	CA	4/11/2018							$100,000.00		100,000	$1.00		
UST1447	8	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010	Subordinated Debentures		$8,044,000.00	$0.00	$9,165,244.22	Redeemed, in Full						
UST1447		Fairfax County Federal Credit Union	Fairfax	VA	9/13/2017							$8,044,000.00		8,044,000	$1.00		
UST1431	8	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010	Subordinated Debentures		$30,000.00	$0.00	$32,933.34	Redeemed, in Full						
UST1431		Faith Based Federal Credit Union	Oceanside	CA	8/19/2015							$30,000.00		30,000	$1.00		
UST1372	8	Fidelis Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		$14,000.00	$0.00	$15,411.67	Redeemed, in Full						
UST1372		Fidelis Federal Credit Union	New York	NY	10/14/2015							$14,000.00		14,000	$1.00		
UST0596	3	First American International Corp.	Brooklyn	NY	8/13/2010	Preferred Stock	$17,000,000.00		$0.00	$19,825,475.79	Redeemed, in Full						
UST0596		First American International Corp.	Brooklyn	NY	8/15/2018							$10,000,000.00		10,000	$1,000.00		
UST0596		First American International Corp.	Brooklyn	NY	10/5/2018							$7,000,000.00		7,000	$1,000.00		
UST0649	3,8	First Choice Bank	Cerritos	CA	9/24/2010	Preferred Stock	$5,146,000.00		$0.00	$5,413,877.89	Redeemed, in Full						
UST0649		First Choice Bank	Cerritos	CA	5/1/2013							$5,146,000.00		5,146	$1,000.00		
UST1297	3,8	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010	Subordinated Debentures	$7,875,000.00		$0.00	$9,223,112.50	Redeemed, in Full						
UST1297		First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016							$7,875,000.00		7,875,000	$1.00		
UST1420	8	First Legacy Community Credit Union	Charlotte	NC	9/29/2010	Subordinated Debentures		$1,000,000.00	$0.00	$1,070,166.67	Redeemed, in Full						
UST1420		First Legacy Community Credit Union	Charlotte	NC	4/2/2014							$1,000,000.00		1,000,000	$1.00		
UST0344	3,8	First M&F Corporation	Kosciusko	MS	9/29/2010	Preferred Stock	$30,000,000.00		$0.00	$31,751,666.67	Redeemed, in Full						
UST0344		First M&F Corporation	Kosciusko	MS	8/30/2013							$30,000,000.00		30,000	$1,000.00		
UST1199	3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010	Preferred Stock	$6,245,000.00		$0.00	$6,530,023.06	Sold, in full						
UST1199		First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016							$5,745,400.00		6,245	$920.00	($499,600.00)	
UST1443	8	Freedom First Federal Credit Union	Roanoke	VA	9/29/2010	Subordinated Debentures		$9,278,000.00	$0.00	$9,779,527.44	Redeemed, in Full						
UST1443		Freedom First Federal Credit Union	Roanoke	VA	6/12/2013							$9,278,000.00		9,278,000	$1.00		
UST1384	8	Gateway Community Federal Credit Union	Missoula	MT	9/24/2010	Subordinated Debentures		$1,657,000.00	$0.00	$1,725,397.27	Redeemed, in Full						
UST1384		Gateway Community Federal Credit Union	Missoula	MT	10/17/2012							$1,657,000.00		1,657,000	$1.00		
UST1425	28	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010	Subordinated Debentures		$300,000.00	$0.00	$316,666.67	Sold, in full						
UST1425		Genesee Co-op Federal Credit Union	Rochester	NY	12/27/2016							$279,000.00		300,000	$0.93	($21,000.00)	
UST1433	8	Greater Kinston Credit Union	Kinston	NC	9/29/2010	Subordinated Debentures		$350,000.00	$0.00	$360,714.44	Redeemed, in Full						

UST0938		BankAsiana	Palisades Park	NJ	10/1/2013							$5,250,000.00		5,250	$1,000.00		
UST1433		Greater Kinston Credit Union	Kinston	NC	4/10/2012							$350,000.00		350,000	$1.00		
UST1233	3,8	Guaranty Capital Corporation	Belzoni	MS	7/30/2010	Subordinated Debentures	$14,000,000.00		$0.00	$16,773,983.33	Redeemed, in Full						
UST1233		Guaranty Capital Corporation	Belzoni	MS	12/21/2016							$14,000,000.00		14,000,000	$1.00		
UST1439	8	Hill District Federal Credit Union	Pittsburgh	PA	9/29/2010	Subordinated Debentures		$100,000.00	$0.00	$113,650.00	Redeemed, in Full						
UST1439		Hill District Federal Credit Union	Pittsburgh	PA	7/26/2017							$100,000.00		100,000	$1.00		
UST1398		Hope Federal Credit Union	Jackson	MS	9/17/2010	Subordinated Debentures		$4,520,000.00	$4,520,000.00	$788,740.00	Full investment outstanding						
UST1163	3,4,8	IBC Bancorp, Inc.	Chicago	IL	9/10/2010	Subordinated Debentures	$4,205,000.00	$3,881,000.00	$0.00	$9,982,706.07	Redeemed, in Full						
UST1163		IBC Bancorp, Inc.	Chicago	IL	4/4/2018							$8,086,000.00		8,086,000	$1.00		
UST0801	3,35	IBW Financial Corporation	Washington	DC	9/3/2010	Preferred Stock	$6,000,000.00		$0.00	$6,369,000.00	Sold, in full						
UST0801		IBW Financial Corporation	Washington	DC	12/30/2016							$5,610,000.00		6,000	$935.00	($390,000.00)	
UST1451	8	Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010	Subordinated Debentures		$698,000.00	$0.00	$769,700.70	Redeemed, in Full						
UST1451		Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015							$698,000.00		698,000	$1.00		
UST1295	8	Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010	Subordinated Debentures		$3,154,000.00	$0.00	$3,756,668.07	Redeemed, in Full						
UST1295		Kilmichael Bancorp, Inc.	Kilmichael	MS	11/2/2016							$3,154,000.00		3,154,000	$1.00		
UST0526	3,8	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010	Preferred Stock	$4,551,000.00		$0.00	$5,035,934.33	Redeemed, in Full						
UST0526		Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016							$4,551,000.00		4,551	$1,000.00		
UST1403	8	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010	Subordinated Debentures		$435,000.00	$0.00	$481,433.83	Redeemed, in Full						
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014							$87,000.00		87,000	$1.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014							$87,000.00		87,000	$1.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015							$87,000.00		87,000	$1.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	1/11/2017							$87,000.00		87,000	$1.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	2/7/2018							$87,000.00		87,000	$1.00		
UST0551	3,4,22	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010	Preferred Stock	$5,645,000.00	$5,689,000.00	$0.00	$12,005,854.33	Sold, in full						
UST0551		Liberty Financial Services, Inc.	New Orleans	LA	12/20/2016							$10,591,623.00		11,334	$934.50	($742,377.00)	
UST1374	36	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		$898,000.00	$0.00	$939,667.55	Sold, in full						
UST1374		Lower East Side People's Federal Credit Union	New York	NY	12/30/2016							$827,118.22		898,000	$0.92	($70,881.78)	
UST1256	3,23	M&F Bancorp, Inc.	Durham	NC	8/20/2010	Preferred Stock	$11,735,000.00		$0.00	$10,874,433.34	Sold, in full						
UST1256		M&F Bancorp, Inc.	Durham	NC	12/20/2016							$9,388,000.00		11,735	$800.00	($2,347,000.00)	
UST0139	3,5,8	Mission Valley Bancorp	Sun Valley	CA	8/20/2010	Preferred Stock	$5,500,000.00		$0.00	$11,775,627.99	Redeemed, in Full						
UST0139		Mission Valley Bancorp	Sun Valley	CA	9/24/2010			$4,836,000.00									
UST0139		Mission Valley Bancorp	Sun Valley	CA	8/23/2017							$10,336,000.00		10,336	$2,000.00		
UST1383		Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		$283,000.00	$133,000.00	$200,689.43	Redeemed, in part						
UST1383		Neighborhood Trust Federal Credit Union	New York	NY	1/3/2018							$150,000.00		150,000	$1.00		
UST1387		North Side Community Federal Credit Union	Chicago	IL	9/29/2010	Subordinated Debentures		$325,000.00	$325,000.00	$55,737.50	Full investment outstanding						
UST1441		Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010	Subordinated Debentures		$350,000.00	$0.00	$404,036.11	Redeemed, in Full						
UST1441		Northeast Community Federal Credit Union	San Francisco	CA	6/13/2018							$350,000.00		350,000	$1.00		
UST1409		Opportunities Credit Union	Burlington	VT	9/29/2010	Subordinated Debentures		$1,091,000.00	$0.00	$1,266,651.00	Redeemed, in Full						
UST1409		Opportunities Credit Union	Burlington	VT	10/3/2018							$1,091,000.00		1,091,000	$1.00		
UST0451	3,24	PGB Holdings, Inc.	Chicago	IL	8/13/2010	Preferred Stock	$3,000,000.00		$0.00	$3,327,125.28	Sold, in full						
UST0451		PGB Holdings, Inc.	Chicago	IL	12/20/2016							$2,940,000.00		3,000	$980.00	($60,000.00)	
UST1414	30	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010	Subordinated Debentures		$153,000.00	$0.00	$161,150.50	Sold, in full						
UST1414		Phenix Pride Federal Credit Union	Phenix City	AL	12/27/2016							$142,000.00		153,000	$0.93	($11,000.00)	
UST1214	3,7	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010	Subordinated Debentures	$6,784,000.00		$0.00	$79,900.00	Sold, in full						
UST1214		Premier Bancorp, Inc.	Wilmette	IL	1/29/2013							$79,900.00		6,784,000	$0.01	($6,704,100.00)	
UST1422	8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010	Subordinated Debentures		$273,000.00	$0.00	$300,072.50	Redeemed, in Full						
UST1422		Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015							$273,000.00		273,000	$1.00		
UST0785	3,8	PSB Financial Corporation	Many	LA	9/29/2010	Preferred Stock	$9,734,000.00		$0.00	$10,171,489.22	Redeemed, in Full						
UST0785		PSB Financial Corporation	Many	LA	12/28/2012							$9,734,000.00		9,734	$1,000.00		
UST1417	8,16	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010	Subordinated Debentures		$2,500,000.00	$0.00	$2,716,972.22	Sold, in full						
UST1417		Pyramid Federal Credit Union	Tucson	AZ	3/9/2016							$1,500,000.00		1,500,000	$1.00		
UST1417		Pyramid Federal Credit Union	Tucson	AZ	11/22/2016							$930,000.00		1,000,000	$0.93	($70,000.00)	
UST1450	8	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010	Subordinated Debentures		$31,000.00	$0.00	$35,241.83	Redeemed, in Full						
UST1450		Renaissance Community Development Credit Union	Somerset	NJ	8/2/2017							$31,000.00		31,000	$1.00		
UST1438	37	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010	Subordinated Debentures		$2,828,000.00	$0.00	$2,963,429.78	Sold, in full						
UST1438		Santa Cruz Community Credit Union	Santa Cruz	CA	1/10/2017							$2,607,416.00		2,828,000	$0.92	($220,584.00)	
UST1207	3,8	Security Capital Corporation	Batesville	MS	9/29/2010	Preferred Stock	$17,910,000.00		$0.00	$19,794,559.99	Redeemed, in Full						
UST1207		Security Capital Corporation	Batesville	MS	9/9/2015							$9,250,000.00		9,250	$1,000.00		
UST1207		Security Capital Corporation	Batesville	MS	3/23/2016							$3,000,000.00		3,000	$1,000.00		
UST1207		Security Capital Corporation	Batesville	MS	5/27/2016							$5,660,000.00		5,660	$1,000.00		
UST0208	3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010	Preferred Stock	$18,000,000.00	$4,000,000.00	$0.00	$24,019,111.11	Sold, in full						
UST0208		Security Federal Corporation	Aiken	SC	10/31/2016							$21,340,000.00		22,000	$970.00	($660,000.00)	
UST1379	31	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010	Subordinated Debentures		$2,646,000.00	$0.00	$2,764,776.00	Sold, in full						
UST1379		Shreveport Federal Credit Union	Shreveport	LA	12/27/2016							$2,434,320.00		2,646,000	$0.92	($211,680.00)	
UST0490	3,4,18	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010	Preferred Stock	$11,000,000.00	$22,800,000.00	$0.00	$35,702,188.89	Sold, in full						
UST0490		Southern Bancorp, Inc.	Arkadelphia	AR	11/29/2016							$31,434,000.00		33,800	$930.00	($2,366,000.00)	
UST1370	25	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010	Subordinated Debentures		$1,709,000.00	$0.00	$1,802,139.70	Sold, in full						
UST1370		Southern Chautauqua Federal Credit Union	Lakewood	NY	12/20/2016							$1,589,370.00		1,709,000	$0.93	($119,630.00)	
UST1429	8	Southside Credit Union	San Antonio	TX	9/29/2010	Subordinated Debentures		$1,100,000.00	$0.00	$1,167,894.44	Redeemed, in Full						
UST1429		Southside Credit Union	San Antonio	TX	10/30/2013							$1,100,000.00		1,100,000	$1.00		
UST0478	3,13	State Capital Corporation	Greenwood	MS	9/29/2010	Preferred Stock	$15,750,000.00		$0.00	$16,650,500.00	Sold, in full						
UST0478		State Capital Corporation	Greenwood	MS	10/11/2016							$14,750,000.00		15,750	$936.51	($1,000,000.00)	
UST0511	3,4,19	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010	Preferred Stock	$5,000,000.00	$12,123,000.00	$0.00	$18,043,495.61	Sold, in full						
UST0511		The First Bancshares, Inc.	Hattiesburg	MS	12/6/2016							$15,925,000.00		17,123	$930.04	($1,198,000.00)	
UST0754	8	The Magnolia State Corporation	Bay Springs	MS	9/29/2010	Subordinated Debentures		$7,922,000.00	$0.00	$9,276,380.53	Redeemed, in Full						
UST0754		The Magnolia State Corporation	Bay Springs	MS	12/17/2014							$3,700,000.00		3,700,000	$1.00		
UST0754		The Magnolia State Corporation	Bay Springs	MS	5/24/2017							$4,222,000.00		4,222,000	$1.00		
UST1410	29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	9/24/2010	Subordinated Debentures		$75,000.00	$0.00	$80,592.50	Sold, in full						
UST1410		Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	12/27/2016							$71,205.00		75,000	$0.95	($3,795.00)	
UST1435	38	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010	Subordinated Debentures		$1,600,000.00	$0.00	$1,754,666.66	Sold, in full						
UST1435		Tongass Federal Credit Union	Ketchikan	AK	1/24/2017							$1,552,000.00		1,600,000	$0.97	($48,000.00)	
UST0610	3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010	Preferred Stock	$2,795,000.00		$1,795,000.00	$1,213,185.56	Redeemed, in part						
UST0610		Tri-State Bank of Memphis	Memphis	TN	11/28/2018							$1,000,000.00		1,000	$1,000.00		
UST1400		Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		$424,000.00	$0.00	$490,756.44	Redeemed, in Full						
UST1400		Tulane-Loyola Federal Credit Union	New Orleans	LA	8/8/2018							$424,000.00		424,000	$1.00		
UST1390	39	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010	Subordinated Debentures		$10,000.00	$0.00	$11,600.00	Redeemed, in Full						
UST1390		Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2018							$10,000.00		10,000	$1.00		
UST1426	9	Union Settlement Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		$295,000.00	$0.00	$308,622.56	Sold, in full						
UST1426		Union Settlement Federal Credit Union	New York	NY	12/30/2016							$271,714.78		295,000	$0.92	($23,285.22)	
UST0272	3,8	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010	Preferred Stock	$10,300,000.00		$0.00	$11,577,772.22	Redeemed, in Full						
UST0272		United Bancorporation of Alabama, Inc.	Atmore	AL	11/16/2016							$10,300,000.00		10,300	$1,000.00		
UST1386	8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010	Subordinated Debentures		$57,000.00	$0.00	$59,821.50	Redeemed, in Full						
UST1386		UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013							$57,000.00		57,000	$1.00		
UST1267	3,4,8	University Financial Corp, Inc.	St. Paul	MN	7/30/2010	Subordinated Debentures	$11,926,000.00	$10,189,000.00	$0.00	$23,710,842.97	Redeemed, in Full						
UST1267		University Financial Corp, Inc.	St. Paul	MN	11/28/2012							$22,115,000.00		22,115,000	$1.00		

UST0938		BankAsiana	Palisades Park	NJ	10/1/2013							$5,250,000.00		5,250	$1,000.00		
UST1404	8	UNO Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		$743,000.00	$0.00	$786,754.45	Redeemed, in Full						
UST1404		UNO Federal Credit Union	New Orleans	LA	9/4/2013							$743,000.00		743,000	$1.00		
UST1449	8,32	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010	Subordinated Debentures		$1,229,000.00	$0.00	$1,330,468.70	Sold, in full						
UST1449		Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015							$491,600.00		491,600	$1.00		
UST1449		Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015							$245,800.00		245,800	$1.00		
UST1449		Vigo County Federal Credit Union	Terre Haute	IN	12/27/2016							$358,018.00		389,150	$0.92	($31,132.00)	
UST1449		Vigo County Federal Credit Union	Terre Haute	IN	1/17/2018							$102,450.00		102,450	$1.00		
UST1458	8	Virginia Community Capital, Inc.	Christiansburg	VA	9/24/2010	Subordinated Debentures		$1,915,000.00	$0.00	$2,135,756.94	Redeemed, in Full						
UST1458		Virginia Community Capital, Inc.	Christiansburg	VA	6/29/2016							$1,915,000.00		1,915,000	$1.00		
						TOTALS	**$363,290,000.00**	**$206,783,000.00**	**$29,197,000.00**	**$579,583,447.86**		**##############**	**$0.00**			**($26,952,056.00)**	**$0.00**

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.
4	Treasury made an additional investment in this institution at the time it entered the CDCI program.
5	Treasury made an additional investment in this institution after the time it entered the CDCI program.
6	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
7	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received $79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
8	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, and/or Section 5.11 of the CDCI Exchange Agreement.
9	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People’s Federal Credit Union (Lower East Side), Treasury exchanged its $295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
10	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
11	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. (“Wilshire”) of all of the preferred stock that had been issued by BankAsiana (“BankAsiana”) to Treasury for a purchase price of $5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
12	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the “Company”) pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
13	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the “Company”) pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
14	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the “Company”), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
15	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the “Company”), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2016.
16	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
17	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
18	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
19	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/06/2016.
20	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
21	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
22	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
23	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
24	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
25	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
26	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
27	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
28	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
29	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of $71,205 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
30	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
31	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
32	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of $358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
33	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the “Company”) pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of $4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
34	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of $970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
35	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the “Company”) pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of $5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
36	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
37	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/10/2017.
38	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/24/2017.
39	This institution repaid Treasury on the date of maturity of its Subordinated Debentures.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition[1]				
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
GMAC (Ally)	Detroit, MI	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	$ 5,000,000,000	N/A	GMAC (Ally) [21, 22]	Convertible Preferred Stock	$ 5,937,500,000	11/20/2013	Disposition [38]	$ 5,925,000,000	N/A	$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	$ 7,500,000,000	Par [22]	12/30/2009	Partial conversion of preferred stock for common stock	$ 3,000,000,000	N/A	GMAC (Ally) [3, 26, 32, 38]	Common Stock	63.45%	1/23/2014	Partial Disposition[40]	$ 3,023,750,000	Common Stock	36.96%
		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	$ 1,250,000,000	Par [22, 26]	12/30/2010	Partial conversion of preferred stock for common stock	$ 5,500,000,000	N/A [26]				4/15/2014	Partial Disposition[41]	$ 2,375,000,000	Common Stock	17.09%
															5/14/2014	Partial Disposition[42]	$ 181,141,750	Common Stock	15.60%
															9/12/2014	Partial Disposition[43]	$ 218,680,700	Common Stock	13.40%
															10/16/2014	Partial Disposition[44]	$ 245,492,605	Common Stock	11.40%
															12/24/2014	Partial Disposition[45]	$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	$ 2,667,000,000	N/A [27]	GMAC (Ally) [27]	Trust Preferred Securities	$ 2,667,000,000	3/2/2011	Disposition [28]	$ 2,667,000,000	N/A	$ 0
General Motors	Detroit, MI	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	$ 884,024,131	Par [2]	5/29/2009	Exchange for equity interest in GMAC	$ 884,024,131	N/A [3]								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	$ 13,400,000,000	N/A [7]								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 2,000,000,000	Par [4]	7/10/2009	Exchange for preferred and common stock in New GM	$ 2,000,000,000	N/A [7]	General Motors Company [10, 11, 24]	Preferred Stock	$ 2,100,000,000	12/15/2010	Repayment	$ 2,139,406,778	N/A	$ 0
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 4,000,000,000	Par [5]	7/10/2009	Exchange for preferred and common stock in New GM	$ 4,000,000,000	N/A [7]	General Motors Company [10, 11, 25]	Common Stock	60.8%	11/18/2010	Partial Disposition [25]	$ 11,743,303,903	Common Stock	36.9%
															11/26/2010	Partial Disposition [25]	$ 1,761,495,577	Common Stock	32.04%
															12/21/2012	Partial Disposition [33]	$ 5,500,000,000	Common Stock	21.97%
															4/11/2013	Partial Disposition [34]	$ 1,637,839,844	Common Stock	17.69%
															6/12/2013	Partial Disposition [35]	$ 1,031,700,000	Common Stock	13.80%
															9/13/2013	Partial Disposition [36]	$ 3,822,724,832	Common Stock	7.32%
															11/20/2013	Partial Disposition [37]	$ 2,563,441,956	Common Stock	2.24%
															12/9/2013	Partial Disposition [39]	$ 1,208,249,982	Common Stock	0.00%
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 360,624,198	Par [6]	7/10/2009	Exchange for preferred and common stock in New GM	$ 360,624,198	N/A [7]	General Motors Holdings LLC [11, 12]	Debt Obligation	$ 7,072,488,605	7/10/2009	Partial Repayment	$ 360,624,198	Debt Obligation	$ 6,711,864,407
															12/18/2009	Partial Repayment	$ 1,000,000,000	Debt Obligation	$ 5,711,864,407
															1/21/2010	Partial Repayment	$ 35,084,421	Debt Obligation	$ 5,676,779,986
															3/31/2010	Partial Repayment	$ 1,000,000,000	Debt Obligation	$ 4,676,779,986
															4/20/2010	Repayment	$ 4,676,779,986	N/A	$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 30,100,000,000	Par [8]	7/10/2009	Exchange for preferred and common stock in New GM	$ 22,041,706,310	N/A [9]								
								7/10/2009	Transfer of debt to New GM	$ 7,072,488,605	N/A [9]								
								7/10/2009	Debt left at Old GM	$ 985,805,085	N/A [9]	Motors Liquidation Company [29]	Debt Obligation	$ 985,805,085	3/31/2011	Partial Repayment	$ 50,000,000	Right to recover proceeds	N/A
															4/5/2011	Partial Repayment	$ 45,000,000	Right to recover proceeds	N/A
															5/3/2011	Partial Repayment	$ 15,887,795	Right to recover proceeds	N/A
															12/16/2011	Partial Repayment	$ 144,444	Right to recover proceeds	N/A
															12/23/2011	Partial Repayment	$ 18,890,294	Right to recover proceeds	N/A
															1/11/2012	Partial Repayment	$ 6,713,489	Right to recover proceeds	N/A
															10/23/2012	Partial Repayment	$ 435,097	Right to recover proceeds	N/A
															5/22/2013	Partial Repayment	$ 10,048,968	Right to recover proceeds	N/A
															9/20/2013	Partial Repayment	$ 11,832,877	Right to recover proceeds	N/A
															12/27/2013	Partial Repayment	$ 410,705	Right to recover proceeds	N/A
															1/9/2014	Partial Repayment	$ 470,269	Right to recover proceeds	N/A
															5/22/2015	Partial Repayment	$ 8,325,185	Right to recover proceeds	N/A
															8/1/2016	Partial Repayment	$ 2,961,564	Right to recover proceeds	N/A
															11/17/2016	Partial Repayment	$ 5,033,898	Right to recover proceeds	N/A
															3/16/2018	Partial Repayment	$ 12,912,262	Right to recover proceeds	N/A
															12/28/2018	Partial Repayment	$ 436,600	Right to recover proceeds	N/A

Chrysler FinCo	Farmington Hills, MI	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	$ 1,500,000,000	Par [13]								3/17/2009	Partial Repayment	$ 3,499,055	Debt Obligation w/ Additional Note	$ 1,496,500,945
															4/17/2009	Partial Repayment	$ 31,810,122	Debt Obligation w/ Additional Note	$ 1,464,690,823
															5/18/2009	Partial Repayment	$ 51,136,084	Debt Obligation w/ Additional Note	$ 1,413,554,739
															6/17/2009	Partial Repayment	$ 44,357,710	Debt Obligation w/ Additional Note	$ 1,369,197,029
															7/14/2009	Repayment	$ 1,369,197,029	Additional Note	$ 0
															7/14/2009	Repayment*	$ 15,000,000	N/A	-
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	$ 500,000,000	N/A [19]	Chrysler Holding [20]	Debt obligation w/ additional note	$ 3,500,000,000	5/14/2010	Termination and settlement payment [20]	$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	$ -	- [14]												
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	$ 280,130,642	Par [15]								7/10/2009	Repayment	$ 280,130,642	N/A	$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	$ 1,888,153,580	[16]	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	$ (1,888,153,580)	N/A [23]	Old Carco Liquidation Trust [23]	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	$ -	- [17]								9/9/2010	Proceeds from sale of collateral	$ 9,666,784	Right to recover proceeds	N/A
															12/29/2010	Proceeds from sale of collateral	$ 7,844,409	Right to recover proceeds	N/A
															4/30/2012	Proceeds from sale of collateral	$ 9,302,185	Right to recover proceeds	N/A
															9/21/2015	Proceeds from sale of collateral	$ 93,871,306	Right to recover proceeds	N/A
															9/29/2015	Proceeds from sale of collateral	$ 6,341,426	Right to recover proceeds	N/A
															2/26/2016	Proceeds from sale of collateral	$ 2,000,000	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	$ 6,642,000,000	N/A [18]	6/10/2009	Issuance of equity in New Chrysler	$ -	N/A	Chrysler Group LLC [19, 31]	Debt obligation w/ additional note & zero coupon note	$ 7,142,000,000	5/24/2011	Repayment - Principal	$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility [31]	$ 2,065,540,000	N/A	$ 0
															5/24/2011	Repayment* - Additional Note	$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	$ 100,000,000		
												Chrysler Group LLC [30]	Common equity	6.6%	7/21/2011	Disposition	$ 560,000,000	N/A	-

Total Initial Investment Amount $ 81,344,932,551

Total Payments $ 64,059,417,639

Additional Proceeds * $ 403,000,000

Total Treasury Investment Amount $ 11,731,821,332

Footnotes appear on following page.

As used in this table and its footnotes:
GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").
"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.
"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.
"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.
"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".
"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).
"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
2. Treasury committed to lend General Motors Corporation up to $1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its $884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to $15,400,000,000.
5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to $19,400,000,000.
6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to $19,760,624,198. The $360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM . On 7/10/2009, the principal amount was included in the $7.07 billion of debt assumed by the new GM, as explained in footnote 10.
7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
8. Under the terms of the $33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was $30.1 billion. The remaining $2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, $30.1 billion of funds had been disbursed by Treasury.
9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) $7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) $986 million, which remained a debt obligation of Old GM.
10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received $2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of $1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of $1.5 billion on 4/9/2009.
14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was $3.04 billion of the total $4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount $756,857,000 to a total of $3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to $6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to $6.642 billion. The total loan amount is up to $7.142 billion including $500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
19. Pursuant to the agreement explained in footnote 18, $500 million of this debt obligation was assumed by New Chrysler.
20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of $1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of $1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately $2.1 billion preferred stock at a price per share of $25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at $32.7525 per share (which represents the $33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were $11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of $1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total $13,504,799,480.
26. On 12/30/2010, Treasury converted $5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds $5,937,500,000 of convertible preferred stock.
27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the $2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of $28,170,000.
28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were $2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of $2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's $986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
30. In June 2009, Treasury provided a $6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for $1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for $500 million. In addition, Fiat paid $60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining $2.066 billion outstanding under this loan facility.
32. On November 1, 2011, Treasury received a $201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at $27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were $5,500,000,000.
34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at $34.41 per share for net proceeds to Treasury of $ 1,031,700,000.
36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately $1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately $5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at $7,375 per share for gross proceeds of $3,023,750,000.
41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at $25.00 per share for net proceeds of $2,375,000,000.
42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at $25.00 resulting in additional proceeds of $181,141,750.
43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at $23.25 per share for net proceeds of $1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details				Payment or Disposition[4]			
		Name of Institution	City	State					Adjustment Date		Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 3,500,000,000	N/A	7/8/2009	3	$ (1,000,000,000)	$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	$ 140,000,000
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	$ 100,000,000
													3/4/2010	Repayment[5]	Additional Note	$ 50,000,000
										6		$ 290,000,000	4/5/2010	Payment[6]	None	$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 1,500,000,000	N/A	7/8/2009	3	$ (500,000,000)	$ 1,000,000,000	3/9/2010	Repayment[5]	Additional Note	$ 123,076,735
										7		$ 123,076,735	4/7/2010	Payment[7]	None	$ 44,533,054

INITIAL TOTAL	$ 5,000,000,000	ADJUSTED TOTAL	$ 413,076,735	Total Repayments	$ 413,076,735	Total Proceeds from Additional Notes	$ 101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of $3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.
2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of $1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.
3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
5/ All outstanding principal drawn under the credit agreement was repaid.
6/ Treasury's commitment was $2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
7/ Treasury's commitment was $1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION

Date		Pricing Mechanism[1]	Number of Shares	Proceeds[2]
01/18/13 – 04/17/13	3	$28.0490	58,392,078	$ 1,637,839,844
05/6/13 – 9/13/2013	4	$34.6461	110,336,510	$ 3,822,724,832
9/26/13 – 11/20/13	5	$36.5087	70,214,460	$ 2,563,441,956
11/21/2013 - 12/9/2013	6	$38.8228	31,122,206	$ 1,208,249,982
			Total Proceeds:	**$9,232,256,614**

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.
2/ Amount represents the gross proceeds to Treasury.
3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC.
COMMON STOCK DISPOSITION

Date		Pricing Mechanism[1]	Number of Shares	Proceeds[2]
08/14/14 – 09/12/14	3	$24.5985	8,890,000	$ 218,680,700
09/12/14 - 10/16/14	4	$21.8234	11,249,044	$ 245,492,605
			Total Proceeds:	**$464,173,305**

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.
2/ Amount represents the gross proceeds to Treasury.
3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

Footnote	Seller: Date	Seller: Name of Institution	Seller: City	Seller: State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details: Capital Repayment Date	Capital Repayment Details: Capital Repayment Amount	Treasury Investment Remaining After Capital Repayment: Remaining Capital Amount	Treasury Investment Remaining After Capital Repayment: Remaining Capital Description	Final Disposition: Final Disposition Date	[3]	Final Disposition: Final Disposition Description	Final Disposition: Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	$ 20,000,000,000	Par	12/23/2009 [2]	$ 20,000,000,000	$ 0	Warrants	1/25/2011	A	Warrants	$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	$ 20,000,000,000	Par	12/9/2009 [2]	$ 20,000,000,000	$ 0	Warrants	3/3/2010	A	Warrants	$ 1,236,804,513

TOTAL $ 40,000,000,000 **TOTAL CAPITAL REPAYMENT** $ 40,000,000,000 **Total Warrant Proceeds** $ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT $ 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.
2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.
3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Footnote	Initial Investment: Seller: Date	Initial Investment: Seller: Name of Institution	Initial Investment: Seller: City	Initial Investment: Seller: State	Initial Investment: Type	Initial Investment: Description	Initial Investment: Guarantee Limit	Premium: Description	Premium: Amount	Exchange/Transfer/Other Details: Footnote	Exchange/Transfer/Other Details: Date	Exchange/Transfer/Other Details: Type	Exchange/Transfer/Other Details: Description	Exchange/Transfer/Other Details: Amount	Payment or Disposition: Footnote	Payment or Disposition: Date	Payment or Disposition: Type	Payment or Disposition: Amount	Payment or Disposition: Remaining Premium Description	Payment or Disposition: Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	$ 5,000,000,000	Preferred Stock w/ Warrants	$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	$ 2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	$ 2,246,000,000	5	9/30/2010	Disposition	$ 2,246,000,000	Warrants	$ 0
																1/25/2011	Warrant Auction	$ 67,197,045	None	$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	$ (5,000,000,000)													
										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	$ 894,000,000.00	8	2/8/2013	Disposition	$ 894,000,000.00	None	$ 0

TOTAL $ 0 **Total Proceeds** $ 3,207,197,045

1/ In consideration for the guarantee, Treasury received $4.03 billion of preferred stock, which pays 8% interest.
2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.
3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel $1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer $800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.
4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange $2,234,000,000 in aggregate liquidation preference of its trust preferred securities for $2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.
5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to $800 million and approximately $183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged $800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for $894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.
8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for $894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

		Seller			Purchase Details				Exchange/Transfer Details				
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	$ 29,835,000,000	Par 2	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				
						TOTAL	**$ 69,835,000,000**						

Final Disposition

Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	$ 5,767.50
		Total Warrant Proceeds	**$ 25,156,690.60**

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of $1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
2/ The investment amount reflected Treasury's commitment to invest up to $30 billion less a reduction of $165 million representing retention payments AIG Financial Products made to its employees in March 2009.
3/ This transaction does not include AIG's commitment fee of an additional $165 million paid from its operating income over the life of the facility. A $55 million payment was received by Treasury on 12/17/2010. The remaining $110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

Recapitalization					Treasury Holdings Post-Recapitalization			Final Disposition					
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares		Date	Transaction Type	Proceeds [8]	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %	
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	$ 2,000,000,000		5/27/2011	Cancellation	$ -	N/A	$ 0	10
			Exchange	N/A	AIA Preferred Units	$ 16,916,603,568	7	2/14/2011	Payment	$ 185,726,192	Par	$ 0	8
								3/8/2011	Payment	$ 5,511,067,614	Par		
								3/15/2011	Payment	$ 55,833,333	Par		
								8/17/2011	Payment	$ 97,008,351	Par		
								8/18/2011	Payment	$ 2,153,520,000	Par		
								9/2/2011	Payment	$ 55,885,302	Par		
								11/1/2011	Payment	$ 971,506,765	Par		
								3/8/2012	Payment	$ 5,576,121,382	Par		
								3/15/2012	Payment	$ 1,521,632,096	Par		
								3/22/2012	Payment	$ 1,493,250,339	Par		
					ALICO Junior Preferred Interests	$ 3,375,328,432	7	2/14/2011	Payment	$ 2,009,932,072	Par	$ 0	8
								3/8/2011	Payment	$ 1,383,888,037	Par		
								3/15/2012	Payment	$ 44,941,843	Par		
			Exchange	N/A	Common Stock	167,623,733		5/24/2011	Partial Disposition	$ 5,800,000,000	N/A	1,455,037,962 77%	9
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133		3/8/2012	Partial Disposition	$ 6,000,000,008	N/A	1,248,141,410 70%	11
								5/6/2012	Partial Disposition	$ 4,999,999,993	N/A	1,084,206,984 63%	12
								5/7/2012	Partial Disposition	$ 749,999,972	N/A	1,059,616,821 61%	12
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096		8/3/2012	Partial Disposition	$ 4,999,999,993	N/A	895,682,395 55%	13
								8/6/2012	Partial Disposition	$ 750,000,002	N/A	871,092,231 53%	13
								9/10/2012	Partial Disposition	$ 17,999,999,973	N/A	317,246,078 22%	14
								9/11/2012	Partial Disposition	$ 2,699,999,965	N/A	234,169,156 16%	14
								12/14/2012	Final Disposition	$ 7,610,497,570	N/A	234,169,156 0%	15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged $27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged $2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to $2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the $40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at $29.00 per share for total proceeds of $5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to $0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at $29.00 per share for total proceeds of $6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at $30.50 per share for total proceeds of $5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at $30.50 per share for total proceeds of $5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at $32.50 per share for total proceeds of $20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at $32.50 per share for total proceeds of $7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS

TERM ASSET-BACKED SECURITIES LOAN FACILITY

Footnote	Date	Seller: Name of Institution	Seller: City	Seller: State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment: Date	Adjusted Investment: Amount	Final Investment Amount	Repayment [5]: Date	Repayment [5]: Description	Repayment [5]: Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 20,000,000,000	N/A	7/19/2010 [2]	$ 4,300,000,000	$ 100,000,000	2/6/2013	Principal Repayment	$ 100,000,000
									6/28/2012 [3]	$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	$ 212,829,610
									1/15/2013 [4]	$ 100,000,000		3/6/2013	Contingent Interest Proceeds	$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	$ 74,797,684
												10/4/2013	Contingent Interest Proceeds	$ 1,114,074
												11/6/2013	Contingent Interest Proceeds	$ 933,181
												12/5/2013	Contingent Interest Proceeds	$ 1,102,424
												1/7/2014	Contingent Interest Proceeds	$ 1,026,569
												2/6/2014	Contingent Interest Proceeds	$ 1,107,574
												3/6/2014	Contingent Interest Proceeds	$ 1,225,983
												4/4/2014	Contingent Interest Proceeds	$ 11,597,602
												5/6/2014	Contingent Interest Proceeds	$ 1,055,556
												6/5/2014	Contingent Interest Proceeds	$ 1,343,150
												7/7/2014	Contingent Interest Proceeds	$ 27,005,139
												8/6/2014	Contingent Interest Proceeds	$ 14,059,971
												9/5/2014	Contingent Interest Proceeds	$ 262,036
												10/6/2014	Contingent Interest Proceeds	$ 17,394,583
												11/6/2014	Contingent Interest Proceeds	$ 21,835,385

Total Investment Amount $ 100,000,000

Total Repayment Amount [5] $ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of $20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.
2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to $4,300,000,000.
3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to $1,400,000,000.
4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.
5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS
SBA 7a SECURITIES PURCHASE PROGRAM

Purchase Details [1]					Settlement Details				Final Disposition					
Date	Investment Description	*Purchase Face Amount* [3]	Pricing Mechanism	TBA or PMF [3]	Settlement Date	Investment Amount [2, 3]	TBA or PMF [3]	Senior Security Proceeds [4]	Trade Date	PMF [6]	Purchase Face Amount [3]	Current Face Amount [6, 8]	Life-to-date Principal Received [1, 8]	Disposition Amount [5, 6]
3/19/2010	Floating Rate SBA 7a security due 2025	$ 4,070,000	107.75	-	3/24/2010	$ 4,377,249	-	$ 2,184	6/21/2011	-	$ 4,070,000	$ 3,151,186	$ 902,633	$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	$ 7,617,617	109	-	3/24/2010	$ 8,279,156	-	$ 4,130	10/19/2011	-	$ 7,617,617	$ 5,891,602	$ 1,685,710	$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	$ 8,030,000	108.875	-	3/24/2010	$ 8,716,265	-	$ 4,348	6/21/2011	-	$ 8,030,000	$ 5,964,013	$ 2,022,652	$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	$ 23,500,000	110.502	-	5/28/2010	$ 26,041,643	-	$ 12,983	6/7/2011	-	$ 23,500,000	$ 22,350,367	$ 1,149,633	$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	$ 8,900,014	107.5	-	4/30/2010	$ 9,598,523	-	$ 4,783	6/7/2011	-	$ 8,900,014	$ 6,542,218	$ 2,357,796	$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	$ 10,751,382	106.806	-	6/30/2010	$ 11,511,052	-	$ 5,741	6/7/2011	-	$ 10,751,382	$ 9,819,270	$ 932,112	$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	$ 12,898,996	109.42	-	6/30/2010	$ 14,151,229	-	$ 7,057	6/7/2011	-	$ 12,898,996	$ 12,570,392	$ 328,604	$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	$ 8,744,333	110.798	-	6/30/2010	$ 9,717,173	-	$ 4,844	6/7/2011	-	$ 8,744,333	$ 8,483,188	$ 261,145	$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	$ 8,417,817	110.125	-	7/30/2010	$ 9,294,363	-	$ 4,635	6/7/2011	-	$ 8,417,817	$ 8,171,159	$ 246,658	$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	$ 17,119,972	109.553	-	7/30/2010	$ 18,801,712	-	$ 9,377	9/20/2011	-	$ 17,119,972	$ 15,030,712	$ 2,089,260	$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	$ 34,441,059	110.785	-	8/30/2010	$ 38,273,995	-	$ 19,077	6/21/2011	-	$ 34,441,059	$ 32,656,125	$ 1,784,934	$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	$ 28,209,085	112.028	-	8/30/2010	$ 31,693,810	-	$ 15,801	9/20/2011	-	$ 28,209,085	$ 25,930,433	$ 2,278,652	$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	$ 6,004,156	106.625	-	9/30/2010	$ 6,416,804	-	$ 3,200	6/21/2011	-	$ 6,004,156	$ 5,656,049	$ 348,107	$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	$ 6,860,835	108.505	-	9/30/2010	$ 7,462,726	-	$ 3,722	10/19/2011	-	$ 6,860,835	$ 6,520,875	$ 339,960	$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	$ 13,183,361	111.86	-	9/30/2010	$ 14,789,302	-	$ 7,373	6/21/2011	-	$ 13,183,361	$ 12,704,841	$ 478,520	$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	$ 2,598,386	108.4375	-	9/30/2010	$ 2,826,678	-	$ 1,408	1/24/2012	-	$ 2,598,386	$ 1,903,407	$ 694,979	$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	$ 9,719,455	106.75	-	10/29/2010	$ 10,394,984	-	$ 5,187	6/21/2011	-	$ 9,719,455	$ 9,531,446	$ 188,009	$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	$ 8,279,048	110.198	-	9/30/2010	$ 9,150,989	-	$ 4,561	9/20/2011	-	$ 8,279,048	$ 6,425,217	$ 1,853,831	$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	$ 5,000,000	110.088	-	10/29/2010	$ 5,520,652	-	$ 2,752	10/19/2011	-	$ 5,000,000	$ 4,580,543	$ 419,457	$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	$ 10,000,000	110.821	-	10/29/2010	$ 11,115,031	-	$ 5,541	10/19/2011	-	$ 10,000,000	$ 9,030,539	$ 969,461	$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	$ 9,272,482	110.515	-	9/29/2010	$ 10,277,319	-	$ 5,123	9/20/2011	-	$ 9,272,482	$ 8,403,846	$ 868,636	$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	$ 10,350,000	112.476	-	10/29/2010	$ 11,672,766	-	$ 5,820	10/19/2011	-	$ 10,350,000	$ 10,099,555	$ 250,445	$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	$ 6,900,000	105.875	-	11/30/2010	$ 7,319,688	-	$ 3,652	1/24/2012	-	$ 6,900,000	$ 6,236,800	$ 663,200	$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	$ 8,902,230	111.584	-	10/29/2010	$ 9,962,039	-	$ 4,966	1/24/2012	-	$ 8,902,230	$ 7,503,681	$ 1,398,549	$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	$ 8,050,000	110.759	-	11/30/2010	$ 8,940,780	-	$ 4,458	1/24/2012	-	$ 8,050,000	$ 7,053,867	$ 996,133	$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	$ 5,750,000	106.5	-	11/30/2010	$ 6,134,172	-	$ 3,061	1/24/2012	-	$ 5,750,000	$ 5,473,724	$ 276,276	$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	$ 5,741,753	110.5	-	11/30/2010	$ 6,361,173	-	$ 3,172	1/24/2012	-	$ 5,741,753	$ 4,307,881	$ 1,433,872	$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	$ 3,450,000	110.875	-	11/30/2010	$ 3,834,428	-	$ 1,912	10/19/2011	-	$ 3,450,000	$ 3,367,168	$ 82,832	$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	$ 11,482,421	113.838	-	12/30/2010	$ 13,109,070	-	$ 6,535	1/24/2012	-	$ 11,482,421	$ 10,592,775	$ 889,646	$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	$ 13,402,491	113.9	-	11/30/2010	$ 15,308,612	-	$ 7,632	10/19/2011	-	$ 13,402,491	$ 12,963,737	$ 438,754	$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	$ 14,950,000	114.006	-	12/30/2010	$ 17,092,069	-	$ 8,521	1/24/2012	-	$ 14,950,000	$ 14,562,161	$ 387,839	$ 16,383,544

Total Purchase Face Amount ***$ 332,596,893***

Total Senior Security Proceeds $ 183,555

Disposition Proceeds $ 334,924,711

TOTAL INVESTMENT AMOUNT $ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE[7] $ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

Footnote	Date	Seller: Name of Institution	Seller: City	Seller: State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]: Date		Preliminary Adjusted Commitment [3]: Amount	Final Commitment Amount [7]: Date		Final Commitment Amount [7]: Amount	Final Investment Amount [9]: Amount	Capital Repayment Details: Repayment Date	Capital Repayment Details: Repayment Amount	Investment After Capital Repayment: Amount	Investment After Capital Repayment: Description	Distribution or Disposition: Date	Distribution or Disposition: Description	Distribution or Disposition: Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	1/4/2010	4	$ 156,250,000	1/4/2010	4	$ 156,250,000	$ 156,250,000	1/15/2010	$ 156,250,000	$ 0	Membership Interest	1/29/2010	Distribution [5]	$ 20,091,872
																				2/24/2010	Final Distribution [5]	$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	1/4/2010	4	$ 200,000,000	1/4/2010	4	$ 200,000,000	$ 200,000,000	1/11/2010	$ 34,000,000	$ 166,000,000	Debt Obligation w/ Contingent Proceeds			
																1/12/2010	$ 166,000,000	$ 0	Contingent Proceeds	1/29/2010	Distribution [5]	$ 502,302
																				2/24/2010	Final Distribution [5]	$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010		$ 856,000,000	$ 580,960,000	2/18/2010	$ 2,444,347	$ 578,515,653	Membership Interest [10]			
																4/15/2010	$ 3,533,199	$ 574,982,454	Membership Interest [10]			
																9/15/2010	$ 30,011,187	$ 544,971,267	Membership Interest [10]			
																11/15/2010	$ 66,463,982	$ 478,507,285	Membership Interest [10]			
																12/14/2010	$ 15,844,536	$ 462,662,749	Membership Interest [10]			
																1/14/2011	$ 13,677,726	$ 448,985,023	Membership Interest [10]			
																2/14/2011	$ 48,523,845	$ 400,461,178	Membership Interest [10]			
																3/14/2011	$ 68,765,544	$ 331,695,634	Membership Interest [10]			
																4/14/2011	$ 77,704,254	$ 253,991,380	Membership Interest [10]			
																5/20/2011	$ 28,883,733	$ 225,107,647	Membership Interest [10]			
																6/14/2011	$ 9,129,709	$ 215,977,938	Membership Interest [10]			
																7/15/2011	$ 31,061,747	$ 184,916,192	Membership Interest [10]			
																8/12/2011	$ 10,381,214	$ 174,534,977	Membership Interest [10]			
																10/17/2011	$ 6,230,731	$ 168,304,246	Membership Interest [10]			
																12/14/2011	$ 1,183,959	$ 167,120,288	Membership Interest [10]			
																1/17/2012	$ 1,096,185	$ 166,024,103	Membership Interest [10]			
																2/14/2012	$ 1,601,688	$ 164,422,415	Membership Interest [10]			
																3/14/2012	$ 3,035,546	$ 161,386,870	Membership Interest [10]			
																3/29/2012	$ 161,386,870	$ 0	Membership Interest [10]	3/29/2012	Distribution [5]	$ 56,390,209
																				8/9/2012	Distribution [5]	$ 1,056,751
																				9/28/2012	Final Distribution [5]	$ 18,772
																				6/4/2013	Adjusted Distribution [5, 13]	$ 69,399
																				7/8/2013	Distribution [5, 14]	$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	9/26/2011	8	$ 1,161,920,000	$ 1,161,920,000	2/18/2010	$ 4,888,718	$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
																4/15/2010	$ 7,066,434	$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
																9/15/2010	$ 60,022,674	$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
																11/15/2010	$ 132,928,628	$ 957,013,546	Debt Obligation w/ Contingent Proceeds			
																12/14/2010	$ 31,689,230	$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
																1/14/2010	$ 27,355,590	$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
																2/14/2011	$ 92,300,138	$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
																3/14/2011	$ 128,027,536	$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
																4/14/2011	$ 155,409,286	$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
																5/20/2011	$ 75,085,485	$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
																6/14/2011	$ 18,259,513	$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
																7/15/2011	$ 62,979,809	$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
																8/12/2011	$ 20,762,532	$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
																10/17/2011	$ 37,384,574	$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
																12/14/2011	$ 7,103,787	$ 300,656,067	Debt Obligation w/ Contingent Proceeds			
																1/17/2012	$ 6,577,144	$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
																2/14/2012	$ 9,610,173	$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																3/14/2012	$ 284,468,750	$ 0	Contingent Proceeds	3/29/2012	Distribution [5]	$ 3,434,460
																				8/9/2012	Distribution [5]	$ 40,556
																				9/28/2012	Final Distribution [5]	$ 469

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]			Final Commitment Amount [7]			Final Investment Amount [9]		Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date		Amount	Date		Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																					6/4/2013	Adjusted Distribution [5, 13]	$ 1,735
																					7/8/2013	Distribution [5, 14]	$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,262,037,500	7/16/2010		$ 1,149,487,000		$ 1,149,487,000	7/16/2012	$ 62,499,688	$ 1,086,987,313	Membership Interest [10]			
																	9/17/2012	$ 152,499,238	$ 934,488,075	Membership Interest [10]			
																	1/15/2013	$ 254,581,112	$ 679,906,963	Membership Interest [10]			
																	2/13/2013	$ 436,447,818	$ 243,459,145	Membership Interest [10]			
																	3/13/2013	$ 243,459,145	$ 0	Membership Interest [10]	3/13/2013	Distribution [5]	$ 479,509,240
																					7/11/2013	Distribution [5, 11]	$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,524,075,000	7/16/2010		$ 2,298,974,000		$ 2,298,974,000	6/26/2012	$ 125,000,000	$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
																	9/17/2012	$ 305,000,000	$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
																	12/6/2012	$ 800,000,000	$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
																	12/21/2012	$ 630,000,000	$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
																	1/15/2013	$ 97,494,310	$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
																	1/24/2013	$ 341,479,690	$ -	Contingent Proceeds	4/17/2013	Distribution [5, 11]	$ 16,195,771
																					7/11/2013	Distribution [5, 11]	$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010		$ 1,150,423,500		$ 1,064,141,738	1/15/2010	$ 44,043	$ 1,064,097,694	Membership Interest [10]			
																	2/14/2011	$ 712,284	$ 1,063,385,410	Membership Interest [10]			
																	3/14/2011	$ 6,716,327	$ 1,056,669,083	Membership Interest [10]			
																	4/14/2011	$ 7,118,388	$ 1,049,550,694	Membership Interest [10]			
																	5/14/2012	$ 39,999,800	$ 1,009,550,894	Membership Interest [10]			
																	6/14/2012	$ 287,098,565	$ 722,452,330	Membership Interest [10]			
																	7/16/2012	$ 68,749,656	$ 653,702,674	Membership Interest [10]			
																	8/14/2012	$ 361,248,194	$ 292,454,480	Membership Interest [10]			
																	8/30/2012	$ 292,454,480	$ -	Membership Interest [10]	8/30/2012	Distribution [5, 11]	$ 75,278,664
																					9/12/2012	Distribution [5, 11]	$ 79,071,633
																					9/19/2012	Distribution [5, 11]	$ 106,300,357
																					10/1/2012	Distribution [5, 11]	$ 25,909,972
																					12/21/2012	Distribution [5, 11]	$ 678,683
																					8/13/2013	Distribution Refund	$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010		$ 2,300,847,000	12	$ 2,128,000,000	5/16/2011	$ 30,244,575	$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
																	6/14/2011	$ 88,087	$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
																	5/3/2012	$ 80,000,000	$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
																	5/14/2012	$ 30,000,000	$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
																	5/23/2012	$ 500,000,000	$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
																	6/14/2012	$ 44,200,000	$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
																	6/25/2012	$ 120,000,000	$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
																	7/16/2012	$ 17,500,000	$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
																	7/27/2012	$ 450,000,000	$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
																	8/14/2012	$ 272,500,000	$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																					10/3/2012	Distribution [5, 11]	$ 12,012,957
																	8/22/2012	$ 583,467,339	$ -	Contingent Proceeds	12/21/2012	Distribution [5, 11]	$ 16,967
																					8/13/2013	Distribution Refund	$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010		$ 694,980,000		$ 528,184,800	8/14/2012	$ 90,269,076	$ 437,915,724	Membership Interest [10]			
																	9/17/2012	$ 8,833,632	$ 429,082,092	Membership Interest [10]			
																	10/15/2012	$ 10,055,653	$ 419,026,439	Membership Interest [10]			
																	11/5/2012	$ 419,026,439	$ -	Membership Interest [10]	11/5/2012	Distribution [5, 11]	$ 297,511,708
																					12/5/2012	Distribution 5, 11	$ 57,378,964
																					12/6/2013	Distribution [5, 11]	$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010		$ 1,389,960,000		$ 1,053,000,000	7/31/2012	$ 175,000,000	$ 878,000,000	Debt Obligation w/ Contingent Proceeds			

		Seller							Preliminary Adjusted Commitment [3]			Final Commitment Amount [7]		Final Investment Amount [9]	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date		Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/14/2012	$ 5,539,055	$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
															8/31/2012	$ 16,000,000	$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	$ 1,667,352	$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
															9/28/2012	$ 35,000,000	$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	$ 25,334,218	$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
															10/18/2012	$ 794,459,374	$ -	Contingent Proceeds	11/5/2012	Distribution [5, 11]	$ 8,289,431
																			12/5/2012	Distribution 5, 11	$ 1,433,088
																			12/6/2013	Distribution [5, 11]	$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,271,337,500	7/16/2010	$ 1,243,275,000	$ 1,117,399,170	2/14/2012	$ 87,099,565	$ 1,030,299,606	Membership Interest [10]			
															3/14/2012	$ 99,462,003	$ 930,837,603	Membership Interest [10]			
															5/14/2012	$ 74,999,625	$ 855,837,978	Membership Interest [10]			
															7/16/2012	$ 18,749,906	$ 837,088,072	Membership Interest [10]			
															8/14/2012	$ 68,399,658	$ 768,688,414	Membership Interest [10]			
															9/17/2012	$ 124,999,375	$ 643,689,039	Membership Interest [10]			
															10/15/2012	$ 240,673,797	$ 403,015,242	Membership Interest [10]			
															11/15/2012	$ 45,764,825	$ 357,250,417	Membership Interest [10]			
															12/14/2012	$ 24,588,926	$ 332,661,491	Membership Interest [10]			
															1/15/2013	$ 30,470,429	$ 302,191,061	Membership Interest [10]			
															2/14/2013	$ 295,328,636	$ 6,862,425	Membership Interest [10]			
															2/21/2013	$ 6,862,425	$ -	Membership Interest [10]	2/21/2013	Distribution [5, 11]	$ 184,431,858
																			2/27/2013	Distribution [5, 11]	$ 20,999,895
																			3/14/2013	Distribution [5, 11]	$ 156,174,219
																			4/19/2013	Distribution [5, 11]	$ 105,620,441
																			4/25/2013	Distribution [5, 11]	$ 42,099,442
																			5/29/2013	Distribution 5, 11	$ 49,225,244
																			9/30/2014	Final Distribution [5, 11]	$ 1,748,833
																			12/8/2017	Final Distribution [5, 16]	$ 510,899
																			11/16/2018	Final Distribution [5, 17]	$ 54,981
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,542,675,000	7/16/2010	$ 2,486,550,000	$ 2,234,798,340	2/14/2012	$ 174,200,000	$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
															3/14/2012	$ 198,925,000	$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	$ 150,000,000	$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	$ 37,500,000	$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	$ 136,800,000	$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	$ 250,000,000	$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	$ 481,350,000	$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	$ 274,590,324	$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	$ 147,534,295	$ 383,898,721	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	$ 182,823,491	$ 201,075,230	Debt Obligation w/ Contingent Proceeds			
															2/14/2013	$ 201,075,230	$ -	Contingent Proceeds	4/19/2013	Distribution [5, 11]	$ 17,118,005
																			4/25/2013	Distribution [5, 11]	$ 1,052,497
																			5/29/2013	Distribution 5, 11	$ 1,230,643
																			9/30/2014	Final Distribution [5, 11]	$ 41,556
																			12/8/2017	Final Distribution [5, 16]	$ 12,773
																			11/16/2018	Final Distribution [5, 17]	$ 1,375
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010	$ 620,578,258	$ 620,578,258	3/14/2011	$ 1,202,957	$ 619,375,301	Membership Interest [10]			
															4/14/2011	$ 3,521,835	$ 615,853,465	Membership Interest [10]			
															8/14/2012	$ 104,959,251	$ 510,894,215	Membership Interest [10]			
															9/17/2012	$ 72,640,245	$ 438,253,970	Membership Interest [10]			
															9/28/2012	$ 180,999,095	$ 257,254,875	Membership Interest [10]			

Footnote	Date	Seller: Name of Institution	Seller: City	Seller: State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]: Date		Preliminary Adjusted Commitment [3]: Amount	Final Commitment Amount [7]: Date	Final Commitment Amount [7]: Amount	Final Investment Amount [9]: Amount	Capital Repayment Details: Repayment Date	Capital Repayment Details: Repayment Amount	Investment After Capital Repayment: Amount	Investment After Capital Repayment: Description	Distribution or Disposition: Date	Distribution or Disposition: Description	Distribution or Disposition: Proceeds
															10/15/2012	$ 134,999,325	$ 122,255,550	Membership Interest [10]			
															10/19/2012	$ 122,255,550	$ -	Membership Interest [10]	10/19/2012	Distribution [5, 11]	$ 147,464,888
																			11/2/2012	Distribution [5, 11]	$ 148,749,256
																			12/21/2012	Distribution [5, 11]	$ 549,997
																			12/11/2013	Final Distribution [5, 11]	$ 75,372
																			1/28/2015	Distribution [5, 15]	$ 61,767
																			12/31/2018	Distribution [5, 18]	$ 181,500
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010	$ 1,241,156,516	$ 1,241,000,000	5/13/2011	$ 13,531,530	$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds			
															7/31/2012	$ 618,750,000	$ 608,718,470	Debt Obligation w/ Contingent Proceeds			
															8/9/2012	$ 151,006,173	$ 457,712,297	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	$ 11,008,652	$ 446,703,645	Debt Obligation w/ Contingent Proceeds			
															8/23/2012	$ 160,493,230	$ 286,210,415	Debt Obligation w/ Contingent Proceeds			
															8/29/2012	$ 103,706,836	$ 182,503,579	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	$ 20,637,410	$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
															9/21/2012	$ 161,866,170	$ -	Contingent Proceeds	10/19/2012	Distribution [5, 11]	$ 6,789,287
																			11/2/2012	Distribution [5, 11]	$ 3,718,769
																			12/21/2012	Distribution [5, 11]	$ 13,750
																			12/11/2013	Final Distribution [5, 11]	$ 1,884
																			1/28/2015	Distribution [5, 15]	$ 1,544
																			12/31/2018	Distribution [5, 18]	$ 4,538
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010	$ 474,550,000	$ 474,550,000	9/17/2012	$ 74,499,628	$ 400,050,373	Membership Interest [10]			
															11/15/2012	$ 59,787,459	$ 340,262,914	Membership Interest [10]			
															12/14/2012	$ 40,459,092	$ 299,803,821	Membership Interest [10]			
															1/15/2013	$ 10,409,317	$ 289,394,504	Membership Interest [10]			
															1/30/2013	$ 219,998,900	$ 69,395,604	Membership Interest [10]			
															2/25/2013	$ 39,026,406	$ 30,369,198	Membership Interest [10]			
															3/25/2013	$ 30,369,198	$ -	Membership Interest [10]	3/25/2013	Distribution [5, 11]	$ 164,629,827
																			4/16/2013	Distribution [5, 11]	$ 71,462,104
																			5/16/2013	Distribution [5, 11]	$ 38,536,072
																			7/11/2013	Distribution [5, 11]	$ 29,999,850
																			9/5/2013	Distribution [5, 11]	$ 3,999,980
																			12/27/2013	Distribution [5, 11]	$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010	$ 949,100,000	$ 949,000,000	9/17/2012	$ 149,000,000	$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	$ 119,575,516	$ 680,424,484	Debt Obligation w/ Contingent Proceeds			
															11/20/2012	$ 195,000,000	$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	$ 47,755,767	$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	$ 62,456,214	$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
																			4/16/2013	Distribution [5, 11]	$ 7,143,340
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010	$ 1,160,784,100	$ 555,904,633	1/24/2013	$ 375,212,503	$ -	Contingent Proceeds	5/16/2013	Distribution [5, 11]	$ 963,411
																			7/11/2013	Distribution [5, 11]	$ 750,004
																			9/5/2013	Distribution [5, 11]	$ 100,001
																			12/27/2013	Distribution [5, 11]	$ 142,168
															7/15/2011	$ 39,499,803	$ 516,404,830	Membership Interest [10]			
															3/14/2012	$ 39,387,753	$ 477,017,077	Membership Interest [10]			
															9/17/2012	$ 22,111,961	$ 454,905,116	Membership Interest [10]			
															10/15/2012	$ 32,496,972	$ 422,408,144	Membership Interest [10]			
															11/15/2012	$ 111,539,536	$ 310,868,608	Membership Interest [10]			
															12/14/2012	$ 55,540,026	$ 255,328,581	Membership Interest [10]			
															1/15/2013	$ 14,849,910	$ 240,478,671	Membership Interest [10]			

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]			Final Commitment Amount [7]			Final Investment Amount [9]		Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date		Amount	Date		Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	4/12/2013	$ 18,268,328	$ 222,210,343	Membership Interest [10]			
																	5/14/2013	$ 70,605,973	$ 151,604,370	Membership Interest [10]			
																	5/28/2013	$ 119,769,362	$ 31,835,008	Membership Interest [10]			
																	6/3/2013	$ 31,835,008	$ -	Membership Interest [10]	6/3/2013	Distribution [5, 11]	$ 46,575,750
																					6/14/2013	Distribution [5, 11]	$ 54,999,725
																					6/24/2013	Distribution [5, 11]	$ 27,999,860
																					6/26/2013	Distribution [5, 11]	$ 11,749,941
																					7/9/2013	Distribution 5, 11	$ 40,974,795
																					12/12/2013	Final Distribution [5, 11]	$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010		$ 2,321,568,200		$ 1,111,000,000	7/15/2011	$ 79,000,000	$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds			
																	3/14/2012	$ 78,775,901	$ 953,224,099	Debt Obligation w/ Contingent Proceeds			
																	9/17/2012	$ 44,224,144	$ 908,999,956	Debt Obligation w/ Contingent Proceeds			
																	10/15/2012	$ 64,994,269	$ 844,005,687	Debt Obligation w/ Contingent Proceeds			
																	11/15/2012	$ 223,080,187	$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
																	12/14/2012	$ 111,080,608	$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
																	1/15/2013	$ 89,099,906	$ 420,744,985	Debt Obligation w/ Contingent Proceeds			
																	4/12/2013	$ 109,610,516	$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																	5/14/2013	$ 311,134,469	$ -	Contingent Proceeds	5/28/2013	Distribution [5, 11]	$ 444,393
																					6/3/2013	Distribution [5, 11]	$ 1,960,289
																					6/14/2013	Distribution [5, 11]	$ 1,375,007
																					6/24/2013	Distribution [5, 11]	$ 700,004
																					6/26/2013	Distribution [5, 11]	$ 293,751
																					7/9/2013	Distribution 5, 11	$ 1,024,380
																					12/12/2013	Final Distribution [5, 11]	$ 13,475

INITIAL COMMITMENT AMOUNT $ 30,000,000,000

FINAL COMMITMENT AMOUNT $ 21,856,403,574

TOTAL DISTRIBUTIONS [5] $ 2,645,935,688

TOTAL CAPITAL REPAYMENT AMOUNT $ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligations to a fund.
4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.
6/ Following termination of the TCW fund, the $3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. $133 million of maximum equity capital obligation and $267 million of maximum debt obligation were reallocated per fund, after adjustment for the $17.6 million and $26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The $356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.
7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.
8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.
9/ Cumulative capital drawn at end of the Investment Period.
10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.
11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.
12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.
13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. “Partnership”, of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.
14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.
15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.
16/ On 12/8/2017, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.
17/ On 11/16/2018, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.
18/ On 12/31/2018, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.