

**Investment Status Definition Key**

**Full investment outstanding** - Treasury's full investment is still outstanding  
**Redeemed** - institution has repaid Treasury's investment  
**Sold** - by auction, an offering, or through a restructuring  
**Entered bankruptcy/receivership** - Treasury has no outstanding investment  
**Currently not collectible** - investment is currently not collectible, therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)  
**In full** - all of Treasury's investment amount  
**In part** - part of the investment is no longer held by Treasury, but some remains  
**Warrants outstanding** - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants  
**Warrants not outstanding** - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department  
 Office of Financial Stability  
 Troubled Asset Relief Program  
 Transactions Report - Investment Programs  
 For Period Ending March 31, 2018  
**CAPITAL PURCHASE PROGRAM**

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Capital Repayment / Disposition / Auction <sup>4,5</sup>			(Realized Loss) / (Write-off)	Gain <sup>6</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>7</sup>	Shares			Avg. Price	Wt Amount
6,14,18,44	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/22/2008	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$15,433,242.02	Redeemed, in full; warrants not outstanding							
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2010						\$12,000,000.00		12,000	\$1,000.00			
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011											\$326,676.00	231,782
102	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/13/2009	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							
	1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009		\$6,000,000.00										
	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011						\$10,400,000.00		10,400	\$1,000.00			220
11	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008	Preferred Stock w/ Warrants	\$18,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding							
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013						\$8,000,000.00		16,369	\$488.73	(\$8,369,000.00)		
	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding							
6,11,14	1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/2010						\$111,000,000.00		111,000	\$1,000.00			\$3,750,000.00
	1ST UNITED BANCORP INC.	BOCA RATON	FL	9/9/2011												837,947
	1ST UNITED BANCORP INC.	BOCA RATON	FL	11/18/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,302.07	Redeemed, in full; warrants not outstanding							
6,14,44	1ST UNITED BANCORP INC.	BOCA RATON	FL	11/18/2009						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00
	ABFT FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,809.59	Sold, in full; warrants outstanding							
	ABFT FINANCIAL CORPORATION	GASTONIA	NC	11/18/2011						\$815,100.00		2,964	\$275.00	(\$2,148,900.00)		
6,14,44	ABFT FINANCIAL CORPORATION	GASTONIA	NC	11/18/2011						(\$50,000.00)						
	ABFT FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014						\$150,621.36		536	\$281.01	(\$395,378.64)		
	ABFT FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014												
6,14,44	ADBANC, INC.	OGALA	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,789.00	Redeemed, in full; warrants not outstanding							
	ADBANC, INC.	OGALA	NE	7/21/2011						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00
	ALARION FINANCIAL SERVICES, INC.	OGALA	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding							
104	ALARION FINANCIAL SERVICES, INC.	OGALA	FL	7/19/2013						\$877,729.70		863	\$882.90	(\$96,119.10)		326
	ALARION FINANCIAL SERVICES, INC.	OGALA	FL	7/22/2013						\$5,524,880.00		5,621	\$892.90	(\$96,119.10)		
	ALARION FINANCIAL SERVICES, INC.	OGALA	FL	9/12/2013												
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	2/6/2009	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding							
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012						\$209,670.14		234	\$892.61	(\$25,129.20)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/29/2013						\$4,059,997.67		4,547	\$892.61	(\$489,329.93)		
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013												
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/28/2013												
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/12/2014												
104	ALLIANCE BANCSHARES, INC.	DALTON	GA	6/29/2009	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,881,397.27	Sold, in full; warrants not outstanding							
	ALLIANCE BANCSHARES, INC.	DALTON	GA	9/27/2011												
	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/29/2013						\$2,856,437.46		2,986	\$958.61	(\$129,562.54)		101
11	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013												48
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/19/2008	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding							
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009						\$26,918,000.00		26,918	\$1,000.00			\$900,000.00
14,15	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009												173,089
	ALLIANCE FINANCIAL SERVICES, INC.	SANT PAUL	MN	6/26/2010	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding							
	ALLIANCE FINANCIAL SERVICES, INC.	SANT PAUL	MN	2/6/2013						\$3,375,945.00		4,600,000	\$0.75	(\$1,128,095.00)		
6,13,17	ALLIANCE FINANCIAL SERVICES, INC.	SANT PAUL	MN	2/7/2013						\$6,626,275.00		7,500,000	\$0.75	(\$1,874,425.00)		600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SANT PAUL	MN	3/29/2013												
	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$0.00	\$1,453,753.00	Sold, in full; warrants not outstanding							
6,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	6/28/2010						\$1,044,000.00		3,652	\$286.87	(\$2,608,000.00)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/27/2009	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding							
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						\$290,115.76		344	\$814.29	(\$93,894.24)		
6,14,45	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						\$6,559,501.24		8,056	\$814.29	(\$1,498,075.76)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/30/2012						\$50,160,264.00		61,600	\$814.29	(\$11,439,738.00)		3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	11/16/2014												
6,14,44	AMB FINANCIAL CORPORATION	MUNSTER	IN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding							
	AMB FINANCIAL CORPORATION	MUNSTER	IN	6/22/2011						\$3,674,000.00		3,674	\$1,000.00			184
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding							
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/15/2011						\$2,492,000.00		2,492	\$1,000.00			125
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/30/2009	Preferred Stock w/ Warrants	\$3,388,880,000.00	\$0.00	\$3,893,257,308.33	Redeemed, in full; warrants not outstanding							
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/25/2009						\$3,388,880,000.00		3,388,880	\$1,000.00			\$340,000.00
6,11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	2/29/2009	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding							
	AMERICAN PREMIER BANCORP	ARCADIA	CA	1/26/2011						\$1,800,000.00		1,800	\$1,000.00			90
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding							
6,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/2/2011						\$6,000,000.00		6,000	\$1,000.00			300
	AMERS BANCORP	MOLITRE	GA	11/21/2009	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding							
	AMERS BANCORP	MOLITRE	GA	6/19/2012						\$48,391,200.00		52,000	\$930.60	(\$3,608,800.00)		
45	AMERS BANCORP	MOLITRE	GA	2/22/2012												
	AMERSERV FINANCIAL INC.	MOLITRE	GA	11/21/2011	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding							
	AMERSERV FINANCIAL INC.	JOHNSTOWN	PA	12/19/2008	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding							
14,15	AMERSERV FINANCIAL INC.	JOHNSTOWN	PA	11/29/2011						\$21,000,000.00		21,000	\$1,000.00			698,554
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	6/21/2009	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding							
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/29/2013						\$369,640.00		374,000	\$0.98	(\$14,960.00)		1,312,508
34	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/27/2013						\$2,112,000.00		2,200,000	\$0.96	(\$86,000.00)		
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/28/2013						\$2,328,980.00		2,426,000	\$0.96	(\$87,940.00)		290,000
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	4/9/2013												
11,30	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	1/30/2009	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding							
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013						\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)		
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	1/30/2009	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$13,378,714.00	Redeemed, in full; warrants not outstanding							
11	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	4/18/2012						\$4,076,000.00		4,076	\$1,000.00			
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	3/6/2013						\$4,076,000.00		4,076	\$1,000.00			
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	6/26/2013												
6,17	ASSOCIATED BANC-CORP	GREEN BAY	WI	11/21/2008	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$586,639,172.32	Redeemed, in full; warrants not outstanding							
	ASSOCIATED BANC-CORP	GREEN BAY	WI	4/6/2011						\$262,500,000.00		262,500	\$			

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
	BANK OF AMERICA	CHARLOTTE	NC	3/9/2010													
4.14	BANK OF AMERICA	CHARLOTTE	NC	1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding	\$2,602,000.00	(\$25,000.00)	3,000	\$834.00	(\$498,000.00)		\$305,913,040.28	121,792,790
	BANK OF COMMERCE	CHARLOTTE	NC	11/30/2012													150
	BANK OF COMMERCE	CHARLOTTE	NC	11/11/2013													
44	BANK OF COMMERCE HOLDINGS	CHARLOTTE	NC	11/11/2013	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,584,027.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
	BANK OF COMMERCE HOLDINGS	REDDING	CA	8/27/2011													
	BANK OF COMMERCE HOLDINGS	REDDING	CA	10/26/2011													
8	BANK OF GEORGE	LAS VEGAS	NV	3/13/2009	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding	\$955,240.00	(\$25,000.00)	2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	406,408	134
	BANK OF GEORGE	LAS VEGAS	NV	10/21/2013													
	BANK OF GEORGE	LAS VEGAS	NV	1/6/2014													
11	BANK OF MARY BANCORP	NOVATO	CA	12/5/2008	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00		28,000	\$1,000.00				
	BANK OF MARY BANCORP	NOVATO	CA	3/31/2009													
	BANK OF MARY BANCORP	NOVATO	CA	11/23/2011													
11	BANK OF NEW YORK MELLON	NEW YORK	NY	10/26/2008	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding	\$3,000,000,000.00		3,000,000	\$1,000.00				
	BANK OF NEW YORK MELLON	NEW YORK	NY	6/17/2009													
	BANK OF NEW YORK MELLON	NEW YORK	NY	8/5/2009													
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	4/17/2009	Preferred Stock w/ Warrants	\$13,175,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding	\$3,294,750.00		13,175	\$250.00	(\$9,884,250.00)			
	BANK OF THE CAROLINAS CORPORATION	LITTLE ROCK	AR	12/12/2008													
	BANK OF THE CAROLINAS CORPORATION	LITTLE ROCK	AR	1/14/2009													
	BANK OF THE CAROLINAS CORPORATION	LITTLE ROCK	AR	11/24/2009													
4.106	BANKERS BANK OF THE WEST BANCORP, INC.	DENVER	CO	1/30/2008	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,590.60	Redeemed, in full; warrants not outstanding	\$12,639,000.00		12,639	\$1,000.00			\$3,650,000.00	379,611
	BANKERS BANK OF THE WEST BANCORP, INC.	DENVER	CO	4/24/2014													
4.14.44	BANKFIRST CAPITAL CORPORATION	MADISON	MS	1/23/2009	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$12,639,000.00		15,500	\$1,000.00			\$632,000.00	632
	BANKFIRST CAPITAL CORPORATION	MADISON	MS	8/6/2011													
5.14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,853.50	Sold, in full; warrants not outstanding	\$900,000.00		1,000	\$900.00	(\$100,000.00)		\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	1/19/2012													
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	1/11/2013													
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	2/28/2013													
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	11/21/2008	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	\$109,717,680.00	(\$1,645,785.20)	124,000	\$884.82	(\$14,282,320.00)		\$134,201.00	243,998
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	4/3/2012													
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	6/12/2013													
4.14.44	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	2/6/2009	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$949,412.42	Redeemed, in full; warrants not outstanding	\$795,000.00		795	\$1,000.00			\$40,000.00	4
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	7/29/2011													
10.16	BAR HARBOR BANCSHARES	BAR HARBOR	ME	1/16/2009	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,414.11	Redeemed, in full; warrants not outstanding	\$18,751,000.00		18,751	\$1,000.00			\$250,000.00	52,456
	BAR HARBOR BANCSHARES	BAR HARBOR	ME	2/24/2010													
	BAR HARBOR BANCSHARES	BAR HARBOR	ME	7/29/2011													
11	BBAT CORP	WINSTON-SALEM	NC	11/14/2008	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding	\$3,133,640,000.00		3,134	\$1,000,000.00			\$67,010,491.86	13,902,573
	BBAT CORP	WINSTON-SALEM	NC	8/17/2009													
	BBAT CORP	WINSTON-SALEM	NC	7/22/2009													
5.112	BCS HOLDING COMPANY, INC.	THEODORE	AL	4/3/2009	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding	\$1,706,000.00		1,706	\$1,000.00			\$67,010,491.86	13,902,573
	BCS HOLDING COMPANY, INC.	THEODORE	AL	7/1/2014													
11	BCSB BANCORP, INC.	BALTIMORE	MD	12/22/2008	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,217,200.00	Redeemed, in full; warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00			\$65,000.00	85
	BCSB BANCORP, INC.	BALTIMORE	MD	1/26/2011													
	BCSB BANCORP, INC.	BALTIMORE	MD	4/19/2013													
5.11.14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	1/28/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$1,442,000.00	183,466
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7/6/2011													
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	10/19/2011													
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	3/7/2012													
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6/6/2012													
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6/27/2012													
4.11.14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	8/12/2008	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,479.21	Redeemed, in full; warrants not outstanding	\$3,000,000.00		300	\$1,000.00			\$300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12/28/2011													
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	12/19/2008	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,017,777.78	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00			\$1,040,000.00	226,336
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	6/27/2009													
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	6/24/2009													
4.14.44	BERN BANCSHARES, INC.	BERN	KS	2/13/2009	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.20	Redeemed, in full; warrants not outstanding	\$985,000.00		985	\$1,000.00			\$50,000.00	5
	BERN BANCSHARES, INC.	BERN	KS	8/1/2011													
4.14.16	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,603,022.67	Redeemed, in full; warrants not outstanding	\$985,000.00		985	\$1,000.00			\$50,000.00	5
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	12/18/2009													
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	7/28/2011													
15.17	BISCAVNE BANCSHARES, INC.	COCONUT GROVE	FL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,875.28	Sold, in full; warrants not outstanding	\$3,379,000.00		3,379	\$1,000.00			\$62,000.00	82
	BISCAVNE BANCSHARES, INC.	COCONUT GROVE	FL	2/7/2011													
	BISCAVNE BANCSHARES, INC.	COCONUT GROVE	FL	2/8/2013													
	BISCAVNE BANCSHARES, INC.	COCONUT GROVE	FL	3/28/2013													
8	BLACKHAWK BANCORP, INC.	BELOIT	WI	5/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	\$10,000,000.00	(\$62,329.60)	10,000	\$910.00			\$18,450.00	500
	BLACKHAWK BANCORP, INC.	BELOIT	WI	10/29/2012													
	BLACKHAWK BANCORP, INC.	BELOIT	WI	10/31/2012													
	BLACKHAWK BANCORP, INC.	BELOIT	WI	11/1/2013													
5.14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	2/22/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$2,750,000.00		2,750	\$1,000.00			\$250,000.00	250
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	6/27/2013													
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	8/12/2012													
5.14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	3/6/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$54,793.34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	10/29/2013													
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	10/31/2012													
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	1/11/2013													
4.64.97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently Not Collectible		(\$90,600.00)			(\$6,370.00)			
	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	2/10/2012													
	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	2/10/2012													
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	12/5/2008	Preferred												

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares	
	C&F FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011						\$10,000,000.00		10,000	\$1,000.00					
	C&F FINANCIAL CORPORATION	WEST POINT	VA	4/11/2012						\$10,000,000.00		10,000	\$1,000.00					
	C&F FINANCIAL CORPORATION	WEST POINT	VA	5/4/2014												\$2,303,180.00	167,504	
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,787,000.00		\$0.00	\$10,674,433.88	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/19/2009		\$4,640,000.00												
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	7/14/2011						\$9,607,000.00		9,407	\$1,000.00			\$238,000.00	238	
125	CADENCE FINANCIAL CORPORATION	STARBUCK	VT	1/6/2010	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.20	Sold, in full; warrants not outstanding									
	CADENCE FINANCIAL CORPORATION	STARBUCK	VT	3/5/2011								44,000	\$953.64	(\$6,000,000.00)				
8,14,44	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,499.67	Redeemed, in full; warrants not outstanding									
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	4/16/2011						\$38,000,000.00		4,000	\$1,000.00			\$200,000.00	200	
8,11,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	1/23/2010	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding									
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	1/28/2010						\$4,300,000.00		3,300	\$1,000.00			\$165,000.00	165	
8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	1/23/2010	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00	\$1,634,019.48	Redeemed, in full; warrants not outstanding									
	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	2/17/2016						\$1,037,000.00		1,037	\$1,000.00			\$62,000.00	62	
8,130	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,295,163.67	Sold, in full; warrants not outstanding									
	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	1/23/2015						\$4,656,000.00		24,445,000	\$0.20			\$233,000.00		
8,11,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding									
	CAPITAL BANCORP, INC.	ROCKVILLE	MD	12/30/2010						\$4,700,000.00		4,700	\$1,000.00			\$295,000.00	295	
39	CAPITAL BANK CORPORATION	RALEIGH	NC	12/12/2008	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding									
	CAPITAL BANK CORPORATION	RALEIGH	NC	1/28/2011						\$41,279,000.00		41,279	\$1,000.00					
8,128	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	4/10/2009	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$0.00	\$2,784,534.40	Sold, in full; warrants not outstanding									
	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	1/22/2015						\$2,455,328.00		1,227,664	\$2.00	(\$2,644,672.00)				
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	11/14/2008	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding									
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	8/17/2009						\$3,555,199,000.00		3,555,199	\$1,000.00			\$146,500,064.55	12,657,960	
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	1/29/2010														
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.88	Sold, in full; warrants not outstanding									
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	1/18/2012						\$247,777.04		264	\$936.36	(\$16,272.90)				
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	1/19/2012						\$3,505,712.96		3,736	\$936.36	(\$230,287.04)			\$169,040.00	200
14,15,45	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/1/2013														
	CAROLINA BANCORP II, INC.	WASHINGTON	MO	10/24/2008	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.96	Redeemed, in full; warrants not outstanding		(\$25,000.00)							
	CAROLINA BANCORP II, INC.	WASHINGTON	MO	8/8/2011						\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000	
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	1/9/2010	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,341,788.94	Sold, in full; warrants not outstanding									
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/26/2011						\$14,525,843.40		15,634	\$935.10	(\$1,008,156.60)				
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/21/2013						\$435,756.60		466	\$935.10	(\$30,245.40)				
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	4/26/2013														
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	4/19/2013														
	CAROLINA TRUST BANK	LINCOLNTON	NC	2/6/2009	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding									
	CAROLINA TRUST BANK	LINCOLNTON	NC	11/30/2013						\$3,412,000.00		4,000	\$853.00	(\$588,000.00)				
	CAROLINA TRUST BANK	LINCOLNTON	NC	1/11/2013														
	CAROLINA TRUST BANK	LINCOLNTON	NC	3/28/2013														
	CAROLINA TRUST BANK	LINCOLNTON	NC	8/11/2013														
11	CARROLLTON BANCORP	BALTIMORE	MD	2/13/2009	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding									
	CARROLLTON BANCORP	BALTIMORE	MD	4/19/2012						\$9,201,000.00		9,201	\$1,000.00			\$214,958.16	205,378	
8,11,36	CASCADE BANCORP, INC.	NEW YORK	NY	8/16/2009	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding									
	CASCADE BANCORP, INC.	NEW YORK	NY	8/27/2010						\$18,980,000.00		18,980	\$1,000.00					
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	11/21/2008	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding									
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	3/30/2011						\$16,250,000.00		38,970	\$416.99	(\$22,720,000.00)				
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	1/25/2008	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding									
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	3/20/2013						\$129,000,000.00		129,000	\$1,000.00					
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9/30/2013						\$129,000,000.00		129,000	\$1,000.00					
8,14,18,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	12/22/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,021.47	Redeemed, in full; warrants not outstanding									
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	12/22/2009		\$3,500,000.00												
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	7/21/2011														
8,57,97	CB HOLDING CORP	ALEDO	IL	2/24/2010	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently Not Collectible			6,500	\$1,000.00			\$263,000.00	263	
	CB HOLDING CORP	ALEDO	IL	10/14/2011														
8,18	CBB BANCORP	CARTERSVILLE	GA	2/20/2008	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,482,141.86	Sold, in full; warrants not outstanding									
	CBB BANCORP	CARTERSVILLE	GA	1/29/2009														
	CBB BANCORP	CARTERSVILLE	GA	11/28/2012						\$1,269,825.60		1,360	\$932.96	(\$91,174.40)				
	CBB BANCORP	CARTERSVILLE	GA	11/28/2012						\$2,831,259.96		3,037	\$932.96	(\$506,746.14)			130	
8,14	CBB BANCORP	CARTERSVILLE	GA	1/11/2013							(\$2,969.92)							
	CBB BANCORP	CARTERSVILLE	GA	3/28/2013							(\$363.42)							
	CBS BANCORP	RUSSELLVILLE	AL	3/27/2008	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding									
	CBS BANCORP	RUSSELLVILLE	AL	8/7/2012														
	CBS BANCORP	RUSSELLVILLE	AL	8/9/2012						\$923,304.00		1,020	\$905.20	(\$96,896.00)			316	
	CBS BANCORP	RUSSELLVILLE	AL	8/10/2012						\$2,073,056.00		23,280	\$905.20	(\$2,206,944.00)			729	
	CBS BANCORP	RUSSELLVILLE	AL	8/11/2012							(\$219,963.60)						144	
143,146	CECIL BANCORP, INC.	ELKTON	MD	12/22/2008	Preferred Stock w/ Warrants	\$11,560,000.00	\$0.00	\$1,366,988.98	Exited bank/stock/Reverse/short									
	CECIL BANCORP, INC.	ELKTON	MD	8/30/2011														
	CECIL BANCORP, INC.	ELKTON	MD	10/26/2017														
8	CELESTINE BANK	LEBANON	TN	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding									
	CELESTINE BANK	LEBANON	TN	11/20/2013						\$3,564,000.00		3,564	\$1,000.00				170	
44	CENTER BANCORP, INC.	UNION	NJ	1/9/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,696,466.67	Redeemed, in full; warrants not outstanding									
	CENTER BANCORP, INC.	UNION	NJ	8/16/2011						\$10,000,000.00		10,000	\$1,000.00					
	CENTER BANCORP, INC.	UNION	NJ	1/27/2011														
11,59	CENTER FINANCIAL CORPORATION	LOS ANGELES	CA	12/12/2008	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$65,855,083.33	Redeemed, in full; warrants not outstanding									
	CENTER FINANCIAL CORPORATION / BRCN BANCORP, INC.	LOS ANGELES	CA	7/27/2012						\$55,000,000.00		55,000	\$1,000.00					
	CENTER FINANCIAL CORPORATION / BRCN BANCORP, INC.	LOS ANGELES	CA	5/27/2015														
8,14	CENTERBANK	MILFORD	OH	5/1/2009	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0											

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>a</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>b</sup>	Investment Status <sup>c</sup>	Amount	(Fee) <sup>d</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>e</sup>	Wt Amount	Wt Shares
15	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	1/11/2013							(\$98,500.00)						
	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	4/29/2016	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full, warrants not outstanding			19,817,000	\$1.00			\$991,000.00	991,000
8	CHICAGO SHORE CORPORATION	CHICAGO	IL	7/31/2008	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full, warrants not outstanding	\$2,981,348.81		260	\$991.00	(\$2,340.00)		\$347,193.01	350
	CHICAGO SHORE CORPORATION	CHICAGO	IL	4/17/2014						\$6,679,340.00	(\$69,370.00)	6,740	\$991.00	(\$60,660.00)		\$347,193.01	350
23	CIT GROUP INC.	NEW YORK	NY	12/10/2010	Preferred Stock w/ Warrants	\$230,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/Receivership								
14,30	CITICORP INC.	NEW YORK	NY	12/10/2010	Preferred Stock w/ Warrants	\$230,000,000.00	\$0.00	\$32,839,267,486.44	Redeemed, in full, warrants not outstanding			7,692,307,692	\$4.14	(\$2,330,000,000.00)	\$6,852,354,470.95	\$54,621,848.84	210,084,031
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1/16/2010	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full, warrants not outstanding			26,440	\$1,000.00			\$400,000.00	194,798
8,55,87	CITIZENS BANCORP	WELLSBORO	PA	8/19/2010						\$223,571.11							
	CITIZENS BANCORP	NEVADA CITY	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently Not Collectible								
A,14	CITIZENS BANCSHARES CO.	CHILlicothe	MO	2/29/2013	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full, warrants not outstanding					(\$10,400,000.00)			
	CITIZENS BANCSHARES CO.	CHILlicothe	MO	2/29/2013						\$6,667,375.00		12,990	\$512.50	(\$6,332,625.00)		\$258,016.75	500
	CITIZENS BANCSHARES CO.	CHILlicothe	MO	2/29/2013						\$6,150,000.00		12,000	\$512.50	(\$5,850,000.00)		\$387,028.12	750
3,11,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	3/6/2008	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full, warrants not outstanding								
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1946	GOVINGTON	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60	Sold, in full, warrants not outstanding	\$7,462,000.00		7,462	\$1,000.00				
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1946	GOVINGTON	LA	6/29/2015						\$1,560,312.00		2,400	\$650.13	(\$839,688.00)		\$50,016.60	120
A,138	CITIZENS COMMERCIAL BANKSHARES, INC.	VERSAILLES	KY	2/28/2017	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$0.00	\$4,980,258.54	Sold, in full, warrants not outstanding		(\$25,000.00)	10,909,091	\$0.44	(\$1,499,999.99)			
8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.88	Redeemed, in full, warrants not outstanding			3,000	\$1,000.00				
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	12/19/2008	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full, warrants not outstanding								
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/16/2011						\$2,123,308.00		63	\$33,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/16/2011						\$3,305,804.00		94	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/15/2014						\$3,265,116.00		93	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	4/16/2016												\$1,706,804.78	254,214
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMTRIT CORPORATION	FLINT	MI	12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,567.08	Redeemed, in full, warrants not outstanding			300,000	\$1,000.00				
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMTRIT CORPORATION	FLINT	MI	4/12/2013						\$300,000,000.00							
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMTRIT CORPORATION	FLINT	MI	5/13/2013												\$12,150,120.44	2,571,998
46	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12/12/2008	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full, warrants not outstanding			20,500	\$1,000.00				
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9/22/2011						\$20,500,000.00							
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	1/19/2011													
8,9,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	4/10/2009	Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00	Sold, in full, warrants not outstanding							\$225,157.00	
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full, warrants not outstanding			9,439	\$26.91	(\$7,212,250.00)			
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	12/30/2008						\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3/3/2010						\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	4/7/2010												\$18,500,000.00	1,128,664
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,118,585.05	Sold, in full, warrants not outstanding								
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/29/2012						\$955,825.50		1,095	\$872.90	(\$138,174.50)			
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/29/2012						\$1,662,874.50		1,905	\$872.90	(\$242,125.50)		\$114,021.50	150
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12/23/2008	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,807.79	Sold, in full, warrants not outstanding		(\$25,000.00)	3,950	\$956.10	(\$17,356.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/8/2013						\$3,772,645.00		6,000	\$956.10	(\$260,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/11/2013						\$5,370,600.00							
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/9/2013							(\$95,032.45)						
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/10/2013												\$69,000.00	60,000
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	6/12/2013												\$225,647.95	145,579
8,17	COASTAL SOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	6/28/2008	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full, warrants not outstanding								
	COASTAL SOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	3/9/2013						\$397,550.00		500	\$795.10	(\$102,450.00)		\$399,857.75	450
	COASTAL SOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	4/11/2014						\$12,336,976.50		15,615	\$795.10	(\$3,179,924.50)		\$25,999.47	30
	COASTAL SOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	4/9/2013							(\$127,336.27)						
45	CORBZ FINANCIAL INC.	DENVER	CO	12/19/2008	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full, warrants not outstanding			64,450	\$1,000.00				
	CORBZ FINANCIAL INC.	DENVER	CO	9/8/2011						\$64,450,000.00							
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	1/19/2011	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full, warrants not outstanding			16,500	\$1,000.00				
	CODORUS VALLEY BANCORP, INC.	YORK	PA	8/28/2011						\$16,500,000.00						\$143,677.00	86,984
A,14	COLLEGE EAST BANCSHARES, INC.	LAMAR	CO	7/13/2008	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,784.00	Sold, in full, warrants not outstanding								
	COLLEGE EAST BANCSHARES, INC.	LAMAR	CO	1/19/2011						\$48,995.00		52	\$903.75	(\$5,005.00)			
	COLLEGE EAST BANCSHARES, INC.	LAMAR	CO	7/22/2013						\$8,990,505.00		9,948	\$903.75	(\$957,495.00)		\$494,381.25	50
	COLLEGE EAST BANCSHARES, INC.	LAMAR	CO	8/12/2013							(\$90,375.00)						
8,11,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	3/27/2008	Preferred Stock w/ Exercised Warrants	\$674,000.00	\$0.00	\$668,142.53	Redeemed, in full, warrants not outstanding								
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	10/26/2011						\$674,000.00		674	\$1,000.00			\$20,000.00	20
	COLONY BANCORP, INC.	FITZGERALD	GA	1/9/2009	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,989.20	Sold, in full, warrants not outstanding								
	COLONY BANCORP, INC.	FITZGERALD	GA	2/7/2013						\$21,633,844.71		27,661	\$782.11	(\$6,027,056.29)			
	COLONY BANCORP, INC.	FITZGERALD	GA	2/8/2013						\$265,135.29		339	\$782.11	(\$7,864.71)			
	COLONY BANCORP, INC.	FITZGERALD	GA	8/29/2013							(\$218,990.80)						
	COLONY BANCORP, INC.	FITZGERALD	GA	8/12/2013												\$810,000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11/21/2008	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full, warrants not outstanding								
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	8/11/2010						\$76,898,000.00		76,898	\$1,000.00				
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	8/12/2010												\$3,301,647.00	388,024
A,14,44	COLUMBINE CAPITAL CORP.	BIENA VISTA	CO	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full, warrants not outstanding								
	COLUMBINE CAPITAL CORP.	BIENA VISTA	CO	2/22/2011						\$600,000.00		600	\$0.75	(\$4,366,750.00)		\$105,735.00	120,000
11	COMERICA INC.	DALLAS	TX	1/14/2008	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,682,039,543.40	Redeemed, in full, warrants not outstanding			2,260	\$1,000.00			\$113,000.00	113
	COMERICA INC.	DALLAS	TX	5/12/2010						\$2,250,000,000.00		2,250,000	\$1,000.00				
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1/9/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full, warrants not outstanding			5,000	\$1,000.00			\$181,102,043.40	11,479,592
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	10/7/2009						\$5,000,000.00							
14,15	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/22/2009	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,675,016.54	Sold, in full, warrants not outstanding								
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/7/2012						\$130,500.00		174,000	\$0.75	(\$43,500.00)			



Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
	F.M. BANCSHARES, INC.	TREZEVANT	TN	1/16/2009		\$3,535,000.00											
	F.M. BANCSHARES, INC.	TREZEVANT	TN	2/6/2013						\$4,797,325.00		5,000	\$942.50	(\$292,675.00)			
	F.M. BANCSHARES, INC.	TREZEVANT	TN	2/7/2013						\$2,734,192.50		2,901	\$942.50	(\$166,807.50)	\$222,007.50	230	
	F.M. BANCSHARES, INC.	TREZEVANT	TN	2/6/2013						\$144,202.50		153	\$942.50	(\$6,797.50)			
8.14	F.M. FINANCIAL CORPORATION (NC)	SALISBURY	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		(\$76,757.21)						
	F.M. FINANCIAL CORPORATION (NC)	SALISBURY	NC	6/19/2012						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)	\$196,813.06	199	
	F.M. FINANCIAL CORPORATION (NC)	SALISBURY	NC	6/19/2012						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)	\$638,460.90	700	
	F.M. FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/20/2012							(\$161,500.00)						
14.15	FBC BANCORP, INC.	HOLDEN	MO	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding								
	FBC BANCORP, INC.	HOLDEN	MO	1/18/2012						\$1,590,599.43		1,659,000	\$0.96	(\$69,400.57)			
	FBC BANCORP, INC.	HOLDEN	MO	11/13/2012						\$1,279,999.18		1,334,000	\$0.96	(\$65,000.82)	\$125,000.00	150,000	
	FBC BANCORP, INC.	HOLDEN	MO	1/11/2013							(\$25,000.00)						
8.14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,673,762.97	Sold, in full; warrants not outstanding								
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/18/2012													
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/2012						\$157,500.00		200	\$787.50	(\$42,500.00)	\$64,500.00	112	
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/21/2012						\$13,421,362.50		17,043	\$787.50	(\$3,621,637.50)	\$645,975.00	750	
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	11/16/2012							(\$136,788.63)						
11	F.N.B. CORPORATION	HERMITAGE	PA	1/3/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding								
	F.N.B. CORPORATION	HERMITAGE	PA	9/8/2009						\$100,000,000.00		100,000	\$1,000.00				
	F.N.B. CORPORATION	HERMITAGE	PA	11/23/2011												\$890,100.00	651,042
8.120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,871,338.07	Redeemed, in full; warrants not outstanding								
	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	7/15/2013						\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
8.14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	9/20/2008	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$600,199.14	Sold, in full; warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	5/24/2013						\$425,425.00		442	\$962.50	(\$16,575.00)	(\$2,835.00)	22	
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	7/26/2013							(\$25,000.00)						
8.11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding								
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/9/2013						\$3,083,000.00		3,083	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/21/2013						\$5,699,000.00		5,699	\$1,000.00			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	1/9/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding								
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	6/19/2012						\$22,196,700.00		30,000	\$739.69	(\$7,803,300.00)	\$75,000.00	223,892	
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	7/18/2012							(\$32,950.50)						
14.15	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding								
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	1/18/2012						\$96,290.00		100,000	\$0.96	(\$3,710.00)	\$37,307.14	38,000	
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	1/19/2012						\$11,459,510.00		11,900,000	\$0.96	(\$441,490.00)	\$552,936.00	562,000	
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/11/2012							(\$115,548.00)						
8.14.45	FARMERS STATE BANCSHARES, INC.	HOLTON	KS	9/20/2008	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding								
	FARMERS STATE BANCSHARES, INC.	HOLTON	KS	7/21/2011						\$700,000.00		700	\$1,000.00			\$40,000.00	4
15.17	FBHC HOLDING COMPANY	BOULDER	CO	12/28/2009	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$904,592.16	Sold, in full; warrants not outstanding								
	FBHC HOLDING COMPANY	BOULDER	CO	9/3/2011						\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
8.14	FD HOLDINGS, INC.	HOUSTON	TX	6/26/2008	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,896,630.98	Sold, in full; warrants not outstanding								
	FD HOLDINGS, INC.	HOUSTON	TX	9/2/2013						\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)	\$994,613.40	1,052	
8.14.45	FD BANCORP, INC.	HOUSTON	TX	3/28/2013							(\$189,746.74)						
8.14.45	FD BANCORP, INC.	LOUISVILLE	KY	12/19/2008	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding								
	FD BANCORP, INC.	LOUISVILLE	KY	9/22/2011						\$9,294,000.00		9,294	\$1,000.00			\$466,000.00	466
8.14	FFW CORPORATION	WABASH	IN	12/19/2008	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding								
	FFW CORPORATION	WABASH	IN	11/28/2012						\$879,424.60		974	\$902.90	(\$94,675.40)			
	FFW CORPORATION	WABASH	IN	11/9/2012						\$5,701,813.50		6,315	\$902.90	(\$613,186.50)	\$358,558.20	364	
11.15.44	FFW CORPORATION	WABASH	IN	11/1/2013							(\$65,812.38)						
77	FIDELITY BANCORP, INC. (IA)	BATON ROUGE	LA	6/29/2009	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding								
	FIDELITY BANCORP, INC. (IA)	BATON ROUGE	LA	3/27/2013						\$3,942,000.00		3,942,000	\$1.00		\$197,000.00	197,000	
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12/12/2008	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$10,634,664.33	Redeemed, in full; warrants not outstanding								
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	1/30/2011						\$7,000,000.00		7,000	\$1,000.00				
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	5/6/2013												\$2,246,531.00	101,321
8.17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	11/13/2008	Preferred Stock w/ Exercised Warrants	\$6,667,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding								
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	7/13/2011						\$439,000.00		439	\$1,058.90		\$25,857.10		
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	7/22/2013						\$6,218,000.00		6,218	\$1,058.90	(\$36,240.50)	\$242,302.50	200	
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	6/13/2013							(\$70,490.92)						
8.14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	12/19/2008	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,986,780.82	Sold, in full; warrants not outstanding								
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/1/2012						\$130,320.10		135	\$951.26	(\$14,679.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/29/2012						\$26,737.80		30	\$891.26	(\$3,262.20)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/3/2012						\$298,672.14		335	\$891.26	(\$38,427.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/7/2012						\$3,200,514.66		3,581	\$911.26	(\$390,465.34)	\$170,227.93	178	
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/9/2012						\$2,346,470.10		2,635	\$891.26	(\$17,274.94)	\$167,274.94	176	
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/9/2012						\$36,056,677.36		29,236	\$911.26	(\$3,178,122.64)	\$1,210,615.36	1,273	
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/10/2012						\$265,203.20		300	\$891.26	(\$44,796.80)	\$178,884.80	188	
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/11/2012							(\$323,366.95)						
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	12/19/2008	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$82,715,982.47	Sold, in full; warrants not outstanding								
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	7/8/2013						\$43,408,920.00		48,200	\$900.60	(\$4,791,060.00)			
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	5/28/2015							(\$651,139.80)					\$31,429,313.38	2,693,747
11	FIFTH THIRD BANCORP	CINCINNATI	OH	12/31/2008	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,872,602.67	Redeemed, in full; warrants not outstanding								
	FIFTH THIRD BANCORP	CINCINNATI	OH	2/2/2011						\$3,408,000,000.00		136,320	\$26,000.00			\$280,025,936.00	43,617,747
	FIFTH THIRD BANCORP	CINCINNATI	OH	3/16/2011													
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	12/23/2008	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding								
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/2011						\$12,506,000.00		2,501	\$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSA															



Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares	
5.14.44	FIRST TEXAS BHC, INC.	FORT WORTH	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full, warrants not outstanding									
14.15	FIRST TEXAS BHC, INC.	FORT WORTH	TX	9/15/2011	Preferred Stock w/ Exercised Warrants	\$13,533,000.00				\$13,533,000.00		13,533	\$1,000.00			\$672,000.00	672	
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	6/5/2009	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,294,180.50	Sold, in full, warrants not outstanding							\$644,726.19	896,000	
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	2/20/2013						\$13,750,058.49		17,969,000	\$0.77	(\$4,218,941.51)				
4.11.14	FIRST IJLB CORP.	OAKLAND	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full, warrants not outstanding							\$246,000.00	246	
	FIRST UNITED CORPORATION	OAKLAND	CA	4/22/2008														
	FIRST UNITED CORPORATION	OAKLAND	MD	1/9/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33	Sold, in full, warrants not outstanding									
	FIRST UNITED CORPORATION	OAKLAND	MD	1/23/2014						\$7,800,000.00		7,800	\$1,002.01	\$15,678.00				
	FIRST UNITED CORPORATION	OAKLAND	MD	1/24/2014						\$22,200,000.00		22,200	\$1,002.01	\$44,824.00				
5.11.14.30	FIRST VERNON BANCSHARES, INC.	VERNON	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full, warrants not outstanding							\$117,162.42	326,323	
	FIRST VERNON BANCSHARES, INC.	VERNON	AL	9/29/2010												\$246,000.00	246	
5.14.18	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	2/6/2009	Preferred Stock w/ Warrants	\$8,599,000.00	\$0.00	\$21,142,314.80	Sold, in full, warrants not outstanding							\$246,000.00	246	
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	12/11/2009														
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	8/9/2012						\$6,136,000.00		7,820	\$775.00	(\$1,782,000.00)		\$311,681.70	380	
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	6/10/2012						\$62,000.00		80	\$775.00	\$18,000.00		\$38,370.32	48	
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	9/11/2012						(\$62,000.00)								
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	6/24/2013						\$10,994,240.00		12,440	\$883.78	(\$1,445,760.00)				
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	7/28/2013														
	FIRSTBANK CORPORATION	ALMA	MI	1/30/2008	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.06	Sold, in full, warrants not outstanding									
	FIRSTBANK CORPORATION	ALMA	MI	7/9/2012						(\$109,942.41)								
	FIRSTBANK CORPORATION	ALMA	MI	7/18/2013						\$31,053,330.00		33,000	\$941.01	(\$1,946,670.00)		\$1,946,670.00	578,947	
11	FIRSTMERT CORPORATION	AKRON	OH	1/5/2008	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,184.44	Redeemed, in full, warrants not outstanding									
	FIRSTMERT CORPORATION	AKRON	OH	4/22/2009						\$125,000,000.00		125,000	\$1,000.00			\$5,025,000.00	952,280	
	FIRSTMERT CORPORATION	AKRON	OH	5/27/2009														
	FLAGSTAR BANCORP, INC.	TROY	MI	1/30/2009	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full, warrants not outstanding									
	FLAGSTAR BANCORP, INC.	TROY	MI	2/26/2013						\$1,439,298.50		1,678	\$911.50	(\$198,741.50)				
	FLAGSTAR BANCORP, INC.	TROY	MI	3/27/2013						\$228,401,847.00		250,578	\$911.50	(\$25,178,153.00)				
	FLAGSTAR BANCORP, INC.	TROY	MI	3/28/2013						\$13,216,750.00		14,500	\$911.50	(\$1,283,250.00)				
	FLAGSTAR BANCORP, INC.	TROY	MI	4/9/2013														
	FLAGSTAR BANCORP, INC.	TROY	MI	6/12/2013						(\$2,430,578.56)								
5.84	FLORIDA BANK GROUP, INC.	TAMPA	FL	7/24/2009	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full, warrants not outstanding							\$12,905.00	645,138	
	FLORIDA BANK GROUP, INC.	TAMPA	FL	8/14/2009						\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)				
4.14.44	FLORIDA BUSINESS BANCORP, INC.	TAMPA	FL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full, warrants not outstanding							\$475,000.00	475	
	FLORIDA BUSINESS BANCORP, INC.	TAMPA	FL	9/22/2011						\$9,495,000.00		9,495	\$1,000.00					
12.16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	12/19/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,934,166.66	Redeemed, in full, warrants not outstanding							\$300,000.00	375,808	
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	10/28/2009						\$70,000,000.00		70,000	\$1,000.00			\$900,000.00	375,808	
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	12/30/2009												\$12,000,000.00	600,000.00	750
5.14.45	FNB BANCORP	SOUTH SAN FRANCISCO	CA	5/27/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,287,700.00	Redeemed, in full, warrants not outstanding							\$800,000.00	600	
	FNB BANCORP	SOUTH SAN FRANCISCO	CA	8/15/2011						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750	
5.11.14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	6/19/2008	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$16,670,261.67	Redeemed, in full, warrants not outstanding							\$800,000.00	600	
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	12/11/2012						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750	
5.86.87	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	5/22/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/Receivership									
	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	4/29/2011														
4.14.45	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	4/3/2008	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,527.87	Redeemed, in full, warrants not outstanding							(\$1,300,000.00)		
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	9/15/2011						\$3,100,000.00		3,100	\$1,000.00			\$156,000.00	156	
50.97	FPB BANCORP, INC.	PORT ST. LUCIE	FL	12/5/2008	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently Not Collectible									
	FPB BANCORP, INC.	PORT ST. LUCIE	FL	7/15/2011														
5.11.14	FPB FINANCIAL CORP.	HAMMOND	LA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.90	Redeemed, in full, warrants not outstanding							\$162,000.00	162	
	FPB FINANCIAL CORP.	HAMMOND	LA	12/16/2009						\$1,000,000.00		1,000	\$1,000.00			\$162,000.00	162	
	FPB FINANCIAL CORP.	HAMMOND	LA	6/16/2010						\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162	
5.14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	5/22/2009	Preferred Stock w/ Exercised Warrants	\$5,087,000.00	\$0.00	\$4,336,183.67	Sold, in full, warrants not outstanding							\$126,796.62	187	
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	1/19/2012						\$994,550.00		940	\$962.50	(\$35,450.00)		\$46,188.88	61	
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/13/2012						\$2,629,302.50		4,157	\$632.50	(\$1,527,697.50)				
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	1/11/2013						(\$25,000.00)								
15	FREEMONT BANCSHARES, INC.	FREEMONT	IL	9/8/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full, warrants not outstanding									
	FREEMONT BANCSHARES, INC.	FREEMONT	IL	4/11/2014						\$2,800,000.00		2,800,000	\$1.01	\$18,228.00		\$94,514.33	100,000	
	FREEMONT BANCSHARES, INC.	FREEMONT	IL	4/14/2014						\$200,000.00		200,000	\$1.01	\$1,300.00		\$44,257.17	50,000	
	FREEMONT BANCSHARES, INC.	FREEMONT	IL	7/18/2014						(\$25,000.00)								
11.14.15	FREMONT BANCORPORATION	FREMONT	CA	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.38	Redeemed, in full, warrants not outstanding									
	FREMONT BANCORPORATION	FREMONT	CA	6/26/2009						\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000	
4.14.44	FRESNO FIRST BANK	FRESNO	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,500.24	Redeemed, in full, warrants not outstanding							\$98,000.00	98	
	FRESNO FIRST BANK	FRESNO	CA	1/11/2012						\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98	
11.14.15	FRONTIER BANCSHARES, INC.	AUSTIN	TX	4/24/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full, warrants not outstanding									
	FRONTIER BANCSHARES, INC.	AUSTIN	TX	11/24/2009						\$1,600,000.00		1,600,000	\$1.00			\$150,000.00	150,000	
	FRONTIER BANCSHARES, INC.	AUSTIN	TX	1/8/2010						\$1,400,000.00		1,400,000	\$1.00			\$150,000.00	150,000	
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	12/23/2008	Preferred Stock w/ Warrants	\$378,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full, warrants not outstanding									
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	7/14/2010						\$375,500,000.00		376,500	\$1,000.00			\$10,800,000.00	5,508,758	
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	8/8/2010														
4.14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	5/8/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full, warrants not outstanding									
	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	4/13/2012						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300	
	GATEWAY BANCSHARES, INC.	ATLANTA	GA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full, warrants not outstanding									
	GATEWAY BANCSHARES, INC.	ATLANTA	GA	2/16/2011						\$8,700,000.00		8,700	\$1,000.00			\$436,000.00	436	
5	GEORGIA PRIMARY BANK	ATLANTA	GA	3/17/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,676,457.50	Sold, in full, warrants not outstanding									
	GEORGIA PRIMARY BANK	ATLANTA	GA	2/10/2014						\$1,556,145.00								



Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares	
11	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDLA	MO	10/19/2012														
	JPMORGAN CHASE & CO	NEW YORK	NY	10/28/2009	Preferred Stock w/ Warrants		\$0.00	\$26,731,202.358.00	Redeemed, in full; warrants not outstanding									
	JPMORGAN CHASE & CO	NEW YORK	NY	8/17/2009		\$25,000,000.00				\$25,000,000.00		2,500,000	\$10.00					
	JPMORGAN CHASE & CO	NEW YORK	NY	12/16/2009														
8,14,44	KATHAM BANKSHARES CORP.	HOLTON	ME	1/20/2011	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding									
	KEYCORP	HOLLISTON	MA	8/18/2011						\$10,449,000.00		10,449	\$1,000.00					522
	KEYCORP	CLEVELAND	OH	1/17/2008	Preferred Stock w/ Warrants	\$2,500,000.00	\$0.00	\$2,867,222.22	Redeemed, in full; warrants not outstanding									
	KEYCORP	CLEVELAND	OH	3/3/2011						\$2,500,000.00		25,000	\$100.00					
	KEYCORP	CLEVELAND	OH	4/20/2011														
	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	8/20/2008	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding									
	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	3/19/2014						\$470,000.00		470	\$1,000.00					24
8,14	KS BANCORP, INC.	SMITHFIELD	NC	3/21/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding									
	KS BANCORP, INC.	SMITHFIELD	NC	1/30/2012						\$3,308,000.00		4,000	\$827.00		(\$692,000.00)			200
	KS BANCORP, INC.	SMITHFIELD	NC	1/11/2013							(\$25,000.00)							
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS	3/20/2009	Preferred Stock w/ Exercised Warrants	\$1,988,000.00	\$0.00	\$4,818,134.90	Redeemed, in full; warrants not outstanding									
	LAFAYETTE BANCORP, INC.	OXFORD	MS	12/29/2009						\$2,453,000.00								
	LAFAYETTE BANCORP, INC.	OXFORD	MS	8/28/2010														
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/6/2008	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding									
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8/4/2010						\$20,000,000.00		20,000	\$1,000.00					
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	3/16/2011						\$20,000,000.00		20,000	\$1,000.00					
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/8/2012						\$19,000,000.00		19,000	\$1,000.00					
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/29/2012														
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	2/27/2008	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding									
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	8/9/2010						\$56,044,000.00		56,044	\$1,000.00					
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	11/22/2011														
8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	12/18/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,832,162.50	Sold, in full; warrants not outstanding									
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11/28/2012						\$2,370,930.00		3,000	\$790.31		(\$629,070.00)			150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	1/11/2013							(\$23,709.29)							
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	1/11/2013							(\$1,290.71)							
11	LCNB CORP	LEBANON	OH	3/26/2012														
	LCNB CORP	LEBANON	OH	10/21/2008	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding									
	LCNB CORP	LEBANON	OH	11/22/2011						\$13,400,000.00		13,400	\$1,000.00					
8,11,14	LEADER BANCORP, INC.	ARLINGTON	MA	11/22/2011														
	LEADER BANCORP, INC.	ARLINGTON	MA	11/24/2010	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding									
	LEADER BANCORP, INC.	ARLINGTON	MA	1/29/2008						\$5,830,000.00		5,830	\$1,000.00					292
8,14,45	LEGACY BANCORP, INC.	MILWAUKEE	WI	1/20/2008	Preferred Stock	\$6,498,000.00	\$0.00	\$365,079.00	Currently Not Collectible									
	LEGACY BANCORP, INC.	MILWAUKEE	WI	3/11/2011														
	LEGACY BANCORP, INC.	MILWAUKEE	WI	1/23/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$68,191,865.77	Redeemed, in full; warrants not outstanding									
	LEGACY BANCORP, INC.	MILWAUKEE	WI	1/21/2011						\$7,500,000.00		7,500	\$1,000.00					2,875
8,14,45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	1/23/2009	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,852.08	Redeemed, in full; warrants not outstanding									
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	1/21/2011						\$21,900,000.00		21,900	\$1,000.00					
8,14,45	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	2/13/2008	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,852.08	Redeemed, in full; warrants not outstanding									
	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	8/19/2011						\$21,900,000.00		21,900	\$1,000.00					
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	1/24/2008	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding									
	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	1/14/2015						\$6,500,000.00		6,500	\$1,000.00					
8,11,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	2/26/2008	Preferred Stock	\$5,645,000.00	\$0.00	\$6,186,008.58	Redeemed, in full; warrants not outstanding									
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	8/24/2011						\$5,645,000.00		5,645	\$1,000.00					
8,13,3	LIBERTY SHARES, INC.	HINESVILLE	GA	2/20/2008	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$0.00	\$4,999,580.00	Sold, in full; warrants not outstanding									
	LIBERTY SHARES, INC.	HINESVILLE	GA	8/30/2011						\$3,600,000.00		480,000	\$7.50		(\$13,680,000.00)			
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	7/10/2008	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,651,873.70	Redeemed, in full; warrants not outstanding									
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	6/30/2010						\$950,000,000.00		950,000	\$1,000.00					
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	8/22/2010														
	LNB BANCORP, INC.	LODAN	OH	12/12/2008	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding									
	LNB BANCORP, INC.	LODAN	OH	8/19/2012						\$23,923,074.91		25,223	\$869.17		(\$3,299,925.09)			
8	LONE STAR BANK	HOUSTON	TX	7/18/2012														
	LONE STAR BANK	HOUSTON	TX	2/6/2008	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding									
	LONE STAR BANK	HOUSTON	TX	12/24/2014						\$1,185,968.25		1,626	\$621.25		(\$729,093.75)			
	LONE STAR BANK	HOUSTON	TX	2/4/2014						\$719,573.75		1,147	\$621.25		(\$434,426.25)			
	LONE STAR BANK	HOUSTON	TX	1/3/2015														
11	LSB CORPORATION	NORTH ANDOVER	MA	12/12/2008	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding									
	LSB CORPORATION	NORTH ANDOVER	MA	11/19/2009						\$15,000,000.00		15,000	\$1,000.00					
8,17	LMF BANCORP, INC.	DURHAM	NC	8/26/2008	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,282.50	Redeemed, in full; warrants not outstanding									
	LMF BANCORP, INC.	DURHAM	NC	8/20/2010														
11	MAT BANK CORPORATION	BUFFALO	NY	12/23/2008	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding									
	MAT BANK CORPORATION	BUFFALO	NY	8/18/2011						\$370,000,000.00		370,000	\$1,000.00					
	MAT BANK CORPORATION	BUFFALO	NY	8/21/2012						\$230,000,000.00		230,000	\$1,000.00					
	MAT BANK CORPORATION	BUFFALO	NY	12/17/2012														
	MACKNAC FINANCIAL CORPORATION	MANISTIQUE	MI	4/24/2009	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,221,828.15	Sold, in full; warrants not outstanding									
	MACKNAC FINANCIAL CORPORATION	MANISTIQUE	MI	8/29/2012						\$10,538,990.00		11,000	\$958.09		(\$461,010.00)			
	MACKNAC FINANCIAL CORPORATION	MANISTIQUE	MI	12/19/2012														
8	MADISON FINANCIAL CORPORATION	MANCHESTER	RI	3/13/2008	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.66	Sold, in full; warrants not outstanding									
	MADISON FINANCIAL CORPORATION	MANCHESTER	RI	11/19/2013						\$3,370,000.00		3,370	\$1,022.61					
	MADISON FINANCIAL CORPORATION	MANCHESTER	RI	1/8/2014														
8,11,44	MAGNA BANK	MEMPHIS	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding									
	MAGNA BANK	MEMPHIS	TN	11/24/2009														
	MAGNA BANK	MEMPHIS	TN	8/9/2011						\$3,455,000.00		3,455	\$1,000.00					
	MAGNA BANK	MEMPHIS	TN	8/18/2011						\$6,885,000.00		6,885	\$1,000.00					

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
	MERIDIAN BANK	DEVON	PA	3/17/2014						\$10,328,152.35		12,535	\$823.95	(\$2,206,847.85)		\$262,399.50	310
8.14	MERIDIAN BANK	DEVON	PA	4/25/2014							(\$103,281.52)						
	METRO CITY BANK	DORAVILLE	GA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,896,297.80	Sold, in full; warrants not outstanding								
	METRO CITY BANK	DORAVILLE	GA	10/29/2012						\$26,102.90		29	\$900.10		(\$2,897.10)		
	METRO CITY BANK	DORAVILLE	GA	1/11/2014						\$6,904,667.10		7,671	\$900.10		(\$746,335.49)		385
	METRO CITY BANK	DORAVILLE	GA	1/11/2014							(\$69,307.70)						
	METROCORP BANCSHARES, INC.	HOUSTON	TX	1/16/2009	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,629.25	Sold, in full; warrants not outstanding								
	METROCORP BANCSHARES, INC.	HOUSTON	TX	7/3/2011						\$44,152,650.00		45,000	\$981.17		(\$847,350.00)		771,420
8.42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/28/2013	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding							\$2,087,368.00	
	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/28/2013						\$23,718,541.95		71,526	\$331.61		(\$47,807,456.05)		
8.18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	1/10/2009	Preferred Stock w/ Exercised Warrants	\$2,040,000.00	\$0.00	\$5,063,197.28	Sold, in full; warrants not outstanding								
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	11/20/2009													
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	6/29/2015						\$4,135,655.24		4,388	\$942.48		(\$292,344.76)		102
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	8/6/2015							(\$31,333.34)						
11	MID PENN BANCORP, INC. MID PENN BANK	MILLETSBURG	PA	12/18/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding								
	MID PENN BANCORP, INC. MID PENN BANK	MILLETSBURG	PA	12/28/2012						\$10,000,000.00		10,000	\$1,000.00				
	MID PENN BANCORP, INC. MID PENN BANK	MILLETSBURG	PA	1/22/2013												\$68,479.20	73,098
12	MIDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	1/30/2009	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding								
	MIDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	12/23/2009						\$22,000,000.00		22,000	\$1,000.00				
	MIDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	11/18/2011												\$301,001.00	104,101
8.11.14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	1/23/2008	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding								
	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	12/23/2009						\$10,189,000.00		10,189	\$1,000.00				509
44	MIDSOUTH BANCORP, INC.	LAFALETTE	LA	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding								
	MIDSOUTH BANCORP, INC.	LAFALETTE	LA	4/25/2011						\$20,000,000.00		20,000	\$1,000.00				
	MIDSOUTH BANCORP, INC.	LAFALETTE	LA	11/22/2011												\$206,557.80	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding								
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	11/19/2013						\$3,133,200.00		5,222	\$600.00		(\$2,088,800.00)		261
22,27,87	MIDWEST BANK HOLDINGS, INC.	MELROSE PARK	IL	1/6/2014	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$84,288,889	Exited bank/stock/Receivership		(\$25,000.00)						
	MIDWEST BANK HOLDINGS, INC.	MELROSE PARK	IL	5/14/2010												\$84,784,000.00	
8.11.14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTEVILLE	FRESTUS	MO	7/13/2008	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$783,294.14	Redeemed, in full; warrants not outstanding								
	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTEVILLE	FRESTUS	MO	11/10/2009						\$700,000.00		700	\$1,000.00				35
11	MIDWESTSTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	2/6/2009	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,493,333.33	Redeemed, in full; warrants not outstanding								
	MIDWESTSTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/6/2011						\$16,000,000.00		16,000	\$1,000.00				
	MIDWESTSTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/27/2011												\$1,000,000.00	198,675
8.11.14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	2/20/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding								
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	6/29/2013						\$10,000,000.00		10,000	\$1,000.00				500
1	MILLENNIUM BANCORP, INC.	EDWARDS	CO	4/3/2000	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,286,581.73	Sold, in full; warrants not outstanding								
	MILLENNIUM BANCORP, INC.	EDWARDS	CO	8/14/2014						\$2,904,000.00		7,260	\$400.00		(\$4,356,000.00)		
8.11	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	1/9/2009	Preferred Stock	\$5,116,000.00	\$0.00	\$5,975,583.89	Redeemed, in full; warrants not outstanding								
	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	12/28/2011						\$5,116,000.00		5,116	\$1,000.00				
8.11.36	MISSION VALLEY BANCORP	SUN VALLEY	CA	12/22/2008	Preferred Stock	\$5,500,000.00	\$0.00	\$5,958,041.88	Redeemed, in full; warrants not outstanding								
	MISSION VALLEY BANCORP	SUN VALLEY	CA	9/20/2010						\$5,500,000.00		5,500	\$1,000.00				
8.11.14	MONARCH BANCORP, INC.	PETERBOROUGH	NH	12/19/2008	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding								
	MONARCH BANCORP, INC.	PETERBOROUGH	NH	12/28/2011						\$1,834,000.00		1,834	\$1,000.00				98
88	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	2/6/2008	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,608,121.00	Sold, in full; warrants not outstanding								
	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	11/15/2013						\$4,545,202.00		2,272,801	\$2.00		(\$2,298,798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESSAPEAKE	VA	12/19/2008	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding								
	MONARCH FINANCIAL HOLDINGS, INC.	CHESSAPEAKE	VA	12/23/2008						\$14,700,000.00		14,700	\$1,000.00				
8.14.46	MONARCH FINANCIAL HOLDINGS, INC.	CHESSAPEAKE	VA	2/10/2010												\$290,000.00	132,353
	MONARCH FINANCIAL HOLDINGS, INC.	CHESSAPEAKE	VA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding								
	MONARCH FINANCIAL HOLDINGS, INC.	CHESSAPEAKE	VA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding								
8.14.46	MONEYTREE CORPORATION	LENOIR CITY	TN	3/13/2009	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding								
	MONEYTREE CORPORATION	LENOIR CITY	TN	9/15/2011						\$9,516,000.00		9,516	\$1,000.00				476
8.14.44	MONUMENT BANK	BETHESDA	MD	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.90	Redeemed, in full; warrants not outstanding								
	MONUMENT BANK	BETHESDA	MD	8/11/2011						\$4,734,000.00		4,734	\$1,000.00				237
11	MORGAN STANLEY	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,605.11	Redeemed, in full; warrants not outstanding								
	MORGAN STANLEY	NEW YORK	NY	6/17/2009						\$10,000,000,000.00		10,000,000	\$1,000.00				
	MORGAN STANLEY	NEW YORK	NY	8/12/2009												\$950,000,000.00	65,245,750
8.11.14	MORRILL BANCSHARES, INC.	MERRIAM	KS	1/16/2009	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding								
	MORRILL BANCSHARES, INC.	MERRIAM	KS	7/29/2011								13,000	\$1,000.00				869,000.00
8.11.14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding								
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	4/25/2012						\$13,000,000.00		1,100	\$1,000.00				651
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	1/25/2012								5,116	\$1,000.00				811
8.14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/5/2008	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,089,975.55	Sold, in full; warrants not outstanding								
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	7/22/2013						\$3,267,000.00		3,300	\$990.00		(\$33,000.00)		165
8.11.14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/12/2013							(\$25,000.00)						
45	MS FINANCIAL, INC.	KINGSWOOD	TX	10/19/2011	Preferred Stock w/ Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding								
	MUTUALFIRST FINANCIAL, INC.	MUNICE	IN	12/23/2008	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding								
	MUTUALFIRST FINANCIAL, INC.	MUNICE	IN	8/25/2011						\$32,382,000.00		32,382	\$1,000.00				398
	MUTUALFIRST FINANCIAL, INC.	MUNICE	IN	8/28/2011												\$900,194.00	625,136
8	NAPLES BANCORP, INC.	NAPLES	FL	3/27/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding								
	NAPLES BANCORP, INC.	NAPLES	FL	12/17/2012						\$600,000.00		4,000	\$150.00		(\$3,400,000.00)		
11.59	NARA BANCORP, INC. / BCON BANCORP, INC.	LOS ANGELES	CA	11/21/2008	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding								
	NARA BANCORP, INC. / BCON BANCORP, INC.	LOS ANGELES	CA	6/27/2012						\$67,000,000.00		67,000	\$1,000.00				
	NARA BANCORP, INC. / BCON BANCORP, INC.	LOS ANGELES	CA	8/8/2014			</										

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
45	OAK VALLEY BANCORP	OAKDALE	CA	1/25/2008	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full, warrants not outstanding								
	OAK VALLEY BANCORP	OAKDALE	CA	8/11/2011						\$13,500,000.00		13,500	\$1,000.00				
	OAK VALLEY BANCORP	OAKDALE	CA	9/28/2011											\$560,000.00		350,348
12,18	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	1/16/2008	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,818.41	Redeemed, in full, warrants not outstanding								
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	12/30/2010						\$38,263,000.00		38,263	\$1,000.00				
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	2/3/2010											\$430,797.00		190,427
A	QJM COMMUNITY BANK	QJM	CA	1/30/2008	Preferred Stock w/ Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full, warrants not outstanding								
	QJM COMMUNITY BANK	QJM	CA	5/5/2011						\$2,080,000.00		2,080	\$1,000.00				
	QJM COMMUNITY BANK	QJM	CA	2/5/2011											\$104,000.00		101
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	2/25/2008	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.88	Redeemed, in full, warrants not outstanding								
	OLD LINE BANCSHARES, INC.	BOWIE	MD	1/16/2008						\$7,000,000.00		7,000	\$1,000.00				
	OLD LINE BANCSHARES, INC.	BOWIE	MD	9/2/2009											\$225,000.00		141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12/12/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full, warrants not outstanding								
	OLD NATIONAL BANCORP	EVANSVILLE	IN	9/31/2009						\$100,000,000.00		100,000	\$1,000.00				
	OLD NATIONAL BANCORP	EVANSVILLE	IN	5/9/2009											\$1,200,000.00		813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	1/16/2009	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.48	Sold, in full, warrants not outstanding								
	OLD SECOND BANCORP, INC.	AURORA	IL	9/11/2011						\$24,684,870.00		70,028	\$352.50		(\$45,343,130.00)		
	OLD SECOND BANCORP, INC.	AURORA	IL	3/26/2013						\$452,424.00		1,200	\$377.02		(\$747,678.00)		
	OLD SECOND BANCORP, INC.	AURORA	IL	4/27/2013						\$688,079.44		1,772	\$377.02		(\$1,100,940.56)		
	OLD SECOND BANCORP, INC.	AURORA	IL	4/9/2013													
13,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	4/17/2008	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,493,803.15	Sold, in full, warrants not outstanding								
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	7/19/2013						\$1,239,000.00		1,238	\$1,142.90		\$177,053.10		
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	7/22/2013						\$1,577,000.00		1,577	\$1,142.90		\$226,363.30		141
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	8/12/2013							(\$25,000.00)						
8,51,87	ONE GEORGIA BANK	ATLANTA	GA	5/6/2008	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/Receivership								
	ONE GEORGIA BANK	ATLANTA	GA	7/15/2011													
	ONE GEORGIA BANK	ATLANTA	GA	12/18/2008	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding, warrants not outstanding							(\$5,500,000.00)	
15,17,129,135,139	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	6/5/2009	Subordinated Debentures w/ Exercised Warrants	\$17,800,000.00	\$0.00	\$7,662,960.59	Full investment outstanding, warrants outstanding								
8	OREGON BANCORP, INC.	SALEM	OR	1/24/2008	Preferred Stock w/ Exercised Warrants	\$32,216,000.00	\$0.00	\$4,116,801.92	Sold, in full, warrants not outstanding								
	OREGON BANCORP, INC.	SALEM	OR	10/18/2011						\$100,000.00		100	\$1,000.00		\$9,459.13		11
	OREGON BANCORP, INC.	SALEM	OR	10/21/2013						\$3,116,000.00		3,116	\$1,000.00		\$128,888.07		150
	OREGON BANCORP, INC.	SALEM	OR	1/6/2014													
11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	6/1/2008	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full, warrants not outstanding								
	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	1/9/2011						\$6,100,000.00		6,100,000	\$1.00		\$305,000.00		305,000
11,36	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	11/21/2008	Preferred Stock w/ Warrants	\$180,834,000.00	\$0.00	\$188,483,804.20	Sold, in full, warrants not outstanding								
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	3/23/2011						\$14,750.00		1	\$29.50		(\$10.28)		
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	11/30/2012						\$165,983,272.00		3,608,332	\$46.00		(\$14,650,709.97)		339,120.79
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,033,597.96	Sold, in full, warrants not outstanding								
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	11/19/2013						\$16,200,000.00		16,200	\$1,216.17		\$4,485,754.00		1,161,638.50
8,14,45	PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES	CA	1/6/2014	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full, warrants not outstanding								
	PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full, warrants not outstanding								
	PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES	CA	7/28/2011						\$11,600,000.00		11,600	\$1,000.00		\$590,000.00		580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN LEONARDO	CA	1/19/2008	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.98	Exited bankruptcy/Receivership								
	PACIFIC COAST NATIONAL BANCORP	SAN LEONARDO	CA	9/11/2011													
	PACIFIC COAST NATIONAL BANCORP	SAN LEONARDO	CA	11/21/2011													
8	PACIFIC COMMERCIAL BANK	LOS ANGELES	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,080,000.00	\$0.00	\$2,991,670.80	Sold, in full, warrants not outstanding								
	PACIFIC COMMERCIAL BANK	LOS ANGELES	CA	3/10/2014						\$2,519,960.80		4,960	\$620.68		(\$1,540,039.20)		203
	PACIFIC COMMERCIAL BANK	LOS ANGELES	CA	3/19/2014							(\$25,000.00)						
85	PACIFIC INTERNATIONAL BANCORP / BCBN BANCORP, INC.	SEATTLE	WA	12/12/2008	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,737,744.97	Redeemed, in full, warrants outstanding								
	PACIFIC INTERNATIONAL BANCORP / BCBN BANCORP, INC.	SEATTLE	WA	3/15/2013						\$6,500,000.00		6,500	\$1,000.00				
13,14	PARK BANCORPORATION, INC.	MADISON	WI	3/5/2009	Preferred Stock w/ Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full, warrants not outstanding								
	PARK BANCORPORATION, INC.	MADISON	WI	8/7/2012						\$1,676,654.00		2,296	\$730.25		(\$819,346.00)		114
	PARK BANCORPORATION, INC.	MADISON	WI	8/9/2012						\$4,048,508.00		5,544	\$730.25		\$492,778.69		625
	PARK BANCORPORATION, INC.	MADISON	WI	8/10/2012						\$11,216,640.00		15,360	\$730.25		(\$4,143,360.00)		421
	PARK BANCORPORATION, INC.	MADISON	WI	8/11/2012													
11	PARK NATIONAL CORPORATION	NEWARK	NJ	12/23/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full, warrants not outstanding								
	PARK NATIONAL CORPORATION	NEWARK	NJ	4/25/2012						\$100,000,000.00		100,000	\$1,000.00				
	PARK NATIONAL CORPORATION	NEWARK	NJ	1/2/2012													
	PARK NATIONAL CORPORATION	NEWARK	NJ	1/30/2008	Preferred Stock w/ Warrants	\$15,288,000.00	\$0.00	\$16,365,554.76	Sold, in full, warrants not outstanding								
	PARK NATIONAL CORPORATION	NEWARK	NJ	11/28/2012						\$394,072.28		548	\$718.11		(\$150,927.72)		\$2,842,400.00
	PARK NATIONAL CORPORATION	NEWARK	NJ	11/28/2012						\$11,318,791.46		15,740	\$718.11		(\$4,421,208.60)		
	PARK NATIONAL CORPORATION	NEWARK	NJ	11/12/2013							(\$117,128.64)						
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	5/12/2013	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,586,063.65	Redeemed, in full, warrants not outstanding								
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	1/3/2012						\$31,762,000.00		31,762	\$1,000.00				
8,11,21	PASCACK BANCORP, INC.	WESTWOOD	NJ	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,487,312.67	Redeemed, in full, warrants not outstanding								
	PASCACK BANCORP, INC.	WESTWOOD	NJ	10/19/2011						\$3,756,000.00		3,756	\$1,000.00		\$6,025,649.70		819,640
8,126	PATAPSCO BANCORP, INC.	DUNDALK	MD	12/18/2008	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824.28	Redeemed, in full, warrants not outstanding								
	PATAPSCO BANCORP, INC.	DUNDALK	MD	8/28/2011						\$6,000,000.00		6,000	\$1,000.00		\$300,000.00		300
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	9/11/2009	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,528.84	Redeemed, in full, warrants not outstanding								
	PATHFINDER BANCORP, INC.	OSWEGO	NY	8/1/2011						\$6,771,000.00		6,771	\$1,000.00				
	PATHFINDER BANCORP, INC.	OSWEGO	NY	2/1/2012											\$537,633.00		154,354
8,14	PATHWAY BANCORP	CAIRO	NE	3/27/2008	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,869.77	Sold, in full, warrants not outstanding								
	PATHWAY BANCORP	CAIRO	NE	6/24/2013						\$3,727,000.00		3,727	\$1,167.01		\$622,446.27		528,565.00
	PATHWAY BANCORP	CAIRO	NE	7/26/2013							(\$25,000.00)						
8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	12/19/2008	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.36	Sold, in full, warrants not outstanding								
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	11/1/2014						\$12,000,000.00		12,000	\$1,142.03		\$1,704,360.00		802
	PATRIOT BANCSHARES, INC.	HOUSTON															



Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/11/2012						\$1,315,999.00		1,900	\$692.61	(\$584,041.00)		\$69,198.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11/11/2011							(\$14,904.97)						
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	4/26/2013							(\$10,096.03)						
8,14,44	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,903,000.00	\$0.00	\$6,888,017.88	Redeemed, in full; warrants not outstanding			5,803	\$1,000.00			\$290,000.00	290
8,14,44	SECURITY CALIFORNIA BANCORP	IRVINE	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding			6,815	\$1,000.00			\$341,000.00	341
8,14,36,111	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	6/26/2003	Preferred Stock w/ Exercised Warrants	\$17,389,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding			17,389	\$1,000.00			\$522,000.00	522
11, 36	SECURITY FEDERAL CORPORATION	ARKEN	SC	12/19/2008	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,450,000.00	Redeemed, in full; warrants not outstanding			18,000	\$1,000.00			\$1,450,000.00	1,450
8,14,44	SECURITY STATE BANCSHARES, INC.	CHARLESTON	SC	7/31/2013	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding			12,500	\$1,000.00			\$50,000.00	137,969
14, 15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	5/1/2009	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding			10,750	\$1,117		\$1,794,607.50	\$70,368.55	538,000
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	11/21/2008	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$27,435,463.82	Sold, in full; warrants not outstanding			23,393	\$998.90	(\$25,732.30)			
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	9/25/2013						\$23,367,267.70							
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	10/29/2013						(\$23,672,688)							
11	SHORE BANCSHARES, INC.	EASTON	MD	1/3/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding			25,000	\$1,000.00			\$520,000.00	558,978
11, 14, 15	SIGNATURE BANCSHARES, INC.	DALLAS	TX	6/26/2008	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,984,587.59	Redeemed, in full; warrants not outstanding							\$25,000.00	172,970
11	SIGNATURE BANK	NEW YORK	NY	12/15/2010	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,987,806.41	Redeemed, in full; warrants not outstanding			1,700,000	\$1.00			\$85,000.00	85,000
	SIGNATURE BANK	NEW YORK	NY	8/31/2009						\$120,000,000.00		120,000	\$1,000.00				
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	3/19/2010	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,885.56	Redeemed, in full; warrants not outstanding							\$11,150,939.74	596,828
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	6/20/2008						\$7,414,000.00		7,414	\$1,000.00				
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	6/24/2009												\$275,000.00	163,066
8,32,97,132	SONOMA VALLEY BANCORP	SONOMA	CA	3/20/2008	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$497,164.00	Currently Not Collectible								
8,14	SOUND BANKING COMPANY	MORRHEAD CITY	NC	1/19/2009	Preferred Stock w/ Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding					(\$8,653,000.00)			
	SOUND BANKING COMPANY	MORRHEAD CITY	NC	11/13/2012						\$2,832,412.70		3,070	\$922.61	(\$237,587.30)		\$124,412.34	154
8,14	SOUTH FINANCIAL GROUP, INC./CAROLINA FIRST BANK	GREENVILLE	SC	1/11/2013	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.66	Sold, in full; warrants not outstanding		(\$25,000,000)						
	SOUTH FINANCIAL GROUP, INC./CAROLINA FIRST BANK	GREENVILLE	SC	9/30/2010						\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,798
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	7/17/2009	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding			2,000	\$907.31			\$185,300.00	
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/9/2011						\$9,889,679.00		10,900	\$907.31	(\$1,010,321.00)		\$588,264.19	645
8,11,36	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/11/2013													
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	8/8/2010	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding								
	SOUTHERN BANCORP, INC.	WINSTON-SALEM	NC	1/25/2009	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding			11,000	\$1,000.00				
	SOUTHERN BANCORP, INC.	WINSTON-SALEM	NC	10/1/2012						\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	2/27/2009	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding								
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/9/2013						\$15,638,296.00		17,299	\$904.00	(\$1,668,704.00)		\$1,100,000.00	399,870
8,14,46	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding							\$243,000.00	243
8,14,44	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	3/9/2011						\$4,862,000.00		4,862	\$1,000.00				
	SOUTHERN ILLINOIS BANCORP, INC.	CARMEL	IL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding							\$500,000.00	250
44	SOUTHERN ILLINOIS BANCORP, INC.	CARMEL	IL	6/25/2011						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	1/20/2009	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89	Redeemed, in full; warrants not outstanding								
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	7/21/2011												\$2,700,000.00	231,891
8	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	6/13/2013													
8	SOUTHFIRST BANCSHARES, INC.	SHALALAUGA	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,202,464.28	Sold, in full; warrants not outstanding							\$2,700,000.00	231,891
	SOUTHFIRST BANCSHARES, INC.	SHALALAUGA	AL	6/29/2015						\$2,722,050.00		2,760	\$986.25	(\$37,850.00)		\$140,617.84	138
11	SOUTHWEST BANCSHARES, INC.	STILLWATER	OK	8/8/2014							(\$25,000.00)						
	SOUTHWEST BANCSHARES, INC.	STILLWATER	OK	1/25/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding								
	SOUTHWEST BANCSHARES, INC.	STILLWATER	OK	8/8/2012						\$70,000,000.00		70,000	\$1,000.00				
	SOUTHWEST BANCSHARES, INC.	STILLWATER	OK	6/28/2011												\$2,287,197.00	703,753
8,14,44	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	3/13/2009	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,688.61	Redeemed, in full; warrants not outstanding								
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	9/22/2011						\$18,215,000.00		18,215	\$1,000.00			\$911,000.00	911
8	SPIRIT BANCORP, INC.	BRISTOW	OK	9/27/2009	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$1,803,691.75	Sold, in full; warrants not outstanding								
	SPIRIT BANCORP, INC.	BRISTOW	OK	10/21/2013						\$9,000,000.00		30,000	\$300.00	(\$21,000,000.00)		\$631,941.75	1,500
	SPIRIT BANCORP, INC.	BRISTOW	OK	1/6/2014						(\$90,000,000)							
8,14,24	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$5,031,220.50	Redeemed, in full; warrants not outstanding							\$150,000.00	150
	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	1/10/2018						\$3,000,000.00		3,000	\$1,000.00				
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	6/28/2009	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding							\$3,000,000.00	3,000
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	3/22/2013						\$60,000,000.00		12,903,226	\$4.65			\$3,000,000.00	
11,61	STATE BANCORP, INC./VALLEY NATIONAL BANCORP	JERICHO	NY	1/25/2008	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,514,919.18	Redeemed, in full; warrants not outstanding							\$100,566.69	488,847
	STATE BANCORP, INC./VALLEY NATIONAL BANCORP	JERICHO	NY	1/14/2011						\$36,842,000.00		36,842	\$1,000.00				
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	8/4/2009	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding							\$61,000.00	51,000
8,11	STATE BANKS, INC.	FARGO	ND	1/16/2009	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding							\$50,000.00	
	STATE BANKS, INC.	FARGO	ND	6/12/2008						\$12,500,000.00		12,500	\$1,000.00				
	STATE BANKS, INC.	FARGO	ND	6/28/2011						\$37,500,000.00		37,500	\$1,000.00			\$2,500,000.00	250
8,11,36	STATE CAPITAL CORP.	GREENWOOD	MS	2/13/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding							\$750,000.00	750
	STATE CAPITAL CORP.	GREENWOOD	MS	6/28/2010						\$15,000,000.00		15,000	\$1,000.00				
12,16	STATE STREET CORPORATION	BOSTON	MA	10/28/2009	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding							\$2,000,000.00	
	STATE STREET CORPORATION	BOSTON	MA	6/17/2009						\$2,000,000,000.00		20,000	\$100,000.00				
	STATE STREET CORPORATION	BOSTON	MA	7/8/2008												\$60,000,000.00	2,788,104
11, 14, 15	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding							\$1,245,000.00	1,245,000
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	1/18/2012						\$24,900,000.00		24,900,000	\$1.00				
15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO	9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,076,672.60	Redeemed, in full; warrants not outstanding							\$331,000.00	331,000
11	STELLARONE CORPORATION	CHARLOTTEVILLE	VA	12/19/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding							\$331,000.00	331,000

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	4/21/2010						\$200,000.00		200,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12/22/2011						\$100,000.00		100,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	1/19/2011												\$5,289,179.36	3,028,264
8.11.14	SV FINANCIAL, INC.	STERLING	IL	4/10/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,862.88	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00				200
14.16	SVA FINANCIAL GROUP	SANTA CLARA	CA	12/12/2008	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$653,928,027.78	Redeemed, in full; warrants not outstanding	\$235,000,000.00		235,000	\$1,000.00			\$200,000.00	
	SVA FINANCIAL GROUP	SANTA CLARA	CA	12/23/2008													
	SVA FINANCIAL GROUP	SANTA CLARA	CA	8/16/2011													
14.15.44	SWORD FINANCIAL CORPORATION	HORICON	WI	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.81	Redeemed, in full; warrants not outstanding	\$13,644,000.00		13,644,000	\$1.00			\$6,820,000.00	354,058
11	SYNDIUS FINANCIAL CORPORATION	HORICON	WI	4/16/2011													
	SYNDIUS FINANCIAL CORP.	COLUMBUS	GA	12/19/2008	Preferred Stock w/ Warrants	\$867,870,000.00	\$0.00	\$1,180,614,526.39	Redeemed, in full; warrants outstanding	\$867,870,000.00		867,870	\$1,000.00			\$688,200.00	682,200
	SYNDIUS FINANCIAL CORP.	COLUMBUS	GA	7/29/2013													
8.103	SYRGENA BANCORP	BOISE	ID	1/16/2010	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently Not Collectible	\$867,870,000.00		867,870	\$1,000.00				
	SYRGENA BANCORP	BOISE	ID	1/31/2014													
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	11/21/2009	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding								
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	7/18/2012													
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	7/18/2012													
15.17.45	TCH CORPORATION/COUNTY BANK	GREENWOOD	SC	8/26/2008	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,861.34	Redeemed, in full; warrants not outstanding	\$9,720,000.00		9,720,000	\$1.00			\$9,839,273.00	1,462,647
	TCH CORPORATION/COUNTY BANK	GREENWOOD	SC	8/9/2011													
8.97.100	TCH HOLDING COMPANY	THE WOODLANDS	TX	1/16/2009	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently Not Collectible	\$9,720,000.00						\$292,000.00	292,000
	TCH HOLDING COMPANY	THE WOODLANDS	TX	12/13/2013													
11	TCH FINANCIAL CORPORATION	WAYZATA	MN	11/14/2008	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding			361,172	\$1,000.00				
	TCH FINANCIAL CORPORATION	WAYZATA	MN	4/22/2009													
	TCH FINANCIAL CORPORATION	WAYZATA	MN	12/21/2009													
8.11.14	TCHNB FINANCIAL CORP	DAYTON	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding							\$9,449,880.58	3,199,888
	TCHNB FINANCIAL CORP	DAYTON	OH	8/3/2011													
63.97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	12/19/2008	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently Not Collectible	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	1/27/2012													
8.14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding								
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	8/26/2011													
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/29/2013						\$298,000.00		298	\$1,022.11		\$6,588.78	\$19,218.87	130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	6/31/2013						\$2,700,000.00		2,702	\$1,022.11		\$59,741.22	\$124,922.63	20
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	1/16/2009	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding								
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	4/13/2009													
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	4/13/2011													
8.11.14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	1/5/2009	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding							\$8,558,086.21	758,086
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	5/19/2010						\$3,981,000.00		3,981	\$1,000.00			\$199,000.00	199
8.14.44	THE AMB CORPORATION	TERRELL	TX	8/7/2009	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,699.98	Redeemed, in full; warrants not outstanding								
	THE AMB CORPORATION	TERRELL	TX	8/25/2011													
12.16	THE BANCORP, INC.	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,873.44	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
	THE BANCORP, INC.	WILMINGTON	DE	3/10/2010						\$45,220,000.00		45,220	\$1,000.00				
	THE BANCORP, INC.	WILMINGTON	DE	9/8/2010													
11	THE BANK OF KENTUCKY	MIDYCK	NC	2/6/2008	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,812,484.00	Sold, in full; warrants not outstanding								
	THE BANK OF KENTUCKY	MIDYCK	NC	12/29/2011						\$1,742,850.00		4,021	\$433.44		(\$2,278,150.00)		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	3/13/2009	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding								
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	12/29/2011						\$17,000,000.00		17,000	\$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	11/23/2011						\$17,000,000.00		17,000	\$1,000.00			\$2,150,648.55	276,078
8.14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding								
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/10/2012						\$1,956,900.00		3,000	\$652.30		(\$1,043,100.00)	\$400,161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/11/2012						\$11,577,672.70		17,749	\$652.30		(\$6,171,327.30)	\$455,316.35	550
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11/13/2013													
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	12/19/2008	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding								
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	4/19/2012													
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	12/19/2008	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07	Redeemed, in full; warrants not outstanding	\$5,448,000.00		5,448	\$1,000.00			\$792,783.00	175,742
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	8/25/2011						\$9,090,000.00		9,090	\$1,000.00				
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	8/25/2011													
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/6/2013	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78	Redeemed, in full; warrants not outstanding							\$1,486,292.07	151,030
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8/24/2011						\$12,500,000.00		12,500	\$1,000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8/22/2011						\$2,500,000.00		2,500	\$1,000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/6/2013						\$10,000,000.00		10,000	\$1,000.00				
11.36	THE FIRST BANCSHARES, INC.	HATTESBURG	MS	2/6/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.05	Redeemed, in full; warrants not outstanding							\$389,077.67	226,819
	THE FIRST BANCSHARES, INC.	HATTESBURG	MS	9/28/2010													
	THE FIRST BANCSHARES, INC.	HATTESBURG	MS	5/13/2015													
8.11.14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	8/27/2009	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding							\$302,410.00	54,705
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	4/14/2010													
8.11.14	THE FREEPORT STATE BANK	HARPER	KS	2/6/2008	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.88	Redeemed, in full; warrants not outstanding								
	THE FREEPORT STATE BANK	HARPER	KS	12/19/2011						\$301,000.00		301	\$1,000.00			\$15,000.00	37
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	8/26/2009	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00		3,400,000	\$1,000.00				
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	8/31/2010													
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	8/27/2010													
8.14.44	THE LANDRUM COMPANY	COLUMBIA	MO	2/22/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding								
	THE LANDRUM COMPANY	COLUMBIA	MO	8/18/2011						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
8.14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	12/23/2008	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$9,242,652.17	Sold, in full; warrants not outstanding								
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	10/31/2012						\$7,369,000.00		7,369	\$981.20		(\$141,000.00)	\$371,250.00	372
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	11/13/2013													
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	12/31/2008	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding								
	THE PNC FINANCIAL SERVICES GROUP, INC.	PIT															

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
5.14.18	TRISUMMIT BANK	KINGSPO	TN	4/3/2009	Preferred Stock w/ Warrants	\$2,785,000.00	\$0.00	\$6,496,417.18	Sold, in full; warrants not outstanding								
	TRISUMMIT BANK	KINGSPO	TN	12/22/2008	Preferred Stock w/ Warrants	\$4,237,000.00											
	TRISUMMIT BANK	KINGSPO	TN	11/29/2012	Preferred Stock w/ Warrants					\$5,251,500.00		7,002	\$750.00	(\$1,759,500.00)		\$124,666.75	138
	TRISUMMIT BANK	KINGSPO	TN	11/12/2012	Preferred Stock w/ Warrants						(\$52,515,000)						
T1	TRUSTMARK CORPORATION	JACKSON	MS	1/23/2008	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$28,287,500.00	Redeemed, in full; warrants not outstanding			215,000	\$1,000.00				
	TRUSTMARK CORPORATION	JACKSON	MS	1/23/2008	Preferred Stock w/ Warrants					\$215,000,000.00						\$10,000,000.00	1,647,931
5.14.44	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	9/1/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding			12,000	\$1,000.00			\$60,000.00	60
11	U.S. BANCORP	MINNEAPOLIS	MN	11/14/2008	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,393,220,416.67	Redeemed, in full; warrants not outstanding			6,599,000	\$1,000.00			\$139,000,000.00	32,679,102
	U.S. BANCORP	MINNEAPOLIS	MN	6/17/2009	Preferred Stock w/ Warrants					\$6,599,000,000.00							
5.14.22	U.S. CENTURY BANK	MIAMI	FL	8/7/2008	Preferred Stock w/ Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold, in full; warrants not outstanding							\$450,000.00	45
	U.S. CENTURY BANK	MIAMI	FL	4/17/2015	Preferred Stock w/ Exercised Warrants					\$11,738,143.76		50,236	\$233.66	(\$38,497,856.24)		\$586,953.92	2,512
5.14.44	UBI BANKSHARES, INC.	MARYSVILLE	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding			8,950	\$1,000.00			\$450,000.00	45
	UBI BANKSHARES, INC.	MARYSVILLE	KS	9/11/2011	Preferred Stock w/ Exercised Warrants					\$8,950,000.00							
22.07.141	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/14/2008	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,610,095.07	Currently Not Collectible								
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/14/2008	Preferred Stock w/ Warrants					\$298,737,000.00							
12.16	UMPOHA HOLDINGS CORP.	PORTLAND	OR	11/14/2008	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,564.58	Redeemed, in full; warrants not outstanding			214,181	\$1,000.00		(\$298,737,000.00)		
	UMPOHA HOLDINGS CORP.	PORTLAND	OR	3/31/2010	Preferred Stock w/ Warrants					\$214,181,000.00						\$4,500,000.00	1,110,898
5.14.18.44.45	UNION BANK & TRUST COMPANY	OXFORD	NC	9/1/2008	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding								
	UNION BANK & TRUST COMPANY	OXFORD	NC	12/18/2008	Preferred Stock w/ Warrants					\$2,987,000.00							
	UNION BANK & TRUST COMPANY	OXFORD	NC	8/22/2011	Preferred Stock w/ Warrants							6,191	\$1,000.00			\$160,000.00	160
5.11.17	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	12/29/2008	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,638,873.33	Redeemed, in full; warrants not outstanding								
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	7/25/2012	Preferred Stock w/ Exercised Warrants					\$900,000.00		800	\$1,000.00				
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	10/22/2013	Preferred Stock w/ Warrants					\$1,578,000.00		1,578	\$1,000.00			\$65,000.00	65
12.16.25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/19/2008	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$82,145,572.22	Redeemed, in full; warrants not outstanding			59,000	\$1,000.00				
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	11/18/2008	Preferred Stock w/ Warrants					\$59,000,000.00							
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/23/2009	Preferred Stock w/ Warrants												
4	UNITED AMERICAN BANK	SAN MATEO	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding							\$450,000.00	211,318
	UNITED AMERICAN BANK	SAN MATEO	CA	7/2/2014	Preferred Stock w/ Exercised Warrants					\$3,319,050.00		6,700	\$381.50	(\$5,380,950.00)		\$138,607.85	436
	UNITED AMERICAN BANK	SAN MATEO	CA	9/26/2014	Preferred Stock w/ Exercised Warrants						(\$25,000.00)						
	UNITED AMERICAN BANK	SAN MATEO	CA	7/16/2009	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,824.72	Sold, in full; warrants not outstanding								
	UNITED AMERICAN BANK	SAN MATEO	CA	7/16/2009	Preferred Stock w/ Warrants					\$17,005,300.00		20,600	\$825.50	(\$3,594,700.00)		\$38,000.00	311,492
11.36	UNITED BANCORP OF ALABAMA, INC.	ATMORE	AL	12/23/2008	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89	Redeemed, in full; warrants not outstanding								
	UNITED BANCORP OF ALABAMA, INC.	ATMORE	AL	9/3/2010	Preferred Stock w/ Warrants					\$10,300,000.00		10,300	\$1,000.00			\$10,125.00	111,258
	UNITED BANCORP OF ALABAMA, INC.	ATMORE	AL	6/13/2015	Preferred Stock w/ Warrants												
11.14.15	UNITED BANK CORPORATION	BARNESVILLE	GA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,892,079.62	Redeemed, in full; warrants not outstanding			14,400	\$1,000.00			\$720,000.00	720,000
	UNITED BANK CORPORATION	BARNESVILLE	GA	7/8/2010	Subordinated Debentures w/ Exercised Warrants					\$14,400,000.00							
	UNITED BANK CORPORATION	BARNESVILLE	GA	1/25/2008	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding								
	UNITED BANK CORPORATION	BARNESVILLE	GA	5/26/2013	Preferred Stock w/ Warrants					\$1,519,900.00		1,578	\$962.50	(\$50,100.00)			
	UNITED BANK CORPORATION	BARNESVILLE	GA	9/27/2013	Preferred Stock w/ Warrants					\$2,587,575.00		13,078	\$962.50	(\$498,425.00)			
	UNITED BANK CORPORATION	BARNESVILLE	GA	3/28/2013	Preferred Stock w/ Warrants					\$159,145,525.00		165,346	\$962.50	(\$6,200,475.00)			
	UNITED BANK CORPORATION	BARNESVILLE	GA	4/9/2013	Preferred Stock w/ Warrants						(\$1,732,500.00)						
	UNITED BANK CORPORATION	BARNESVILLE	GA	6/10/2013	Preferred Stock w/ Warrants												
5.11.44	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding								
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	12/15/2010	Preferred Stock w/ Exercised Warrants					\$3,000,000.00		3,000	\$1,000.00				
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	9/15/2011	Preferred Stock w/ Exercised Warrants					\$2,658,000.00		2,658	\$1,000.00			\$283,000.00	283
T1	UNITY BANCORP, INC.	CLINTON	NJ	7/25/2008	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.90	Redeemed, in full; warrants not outstanding								
	UNITY BANCORP, INC.	CLINTON	NJ	5/15/2013	Preferred Stock w/ Warrants					\$10,324,000.00		10,324	\$1,000.00				
	UNITY BANCORP, INC.	CLINTON	NJ	7/3/2013	Preferred Stock w/ Warrants					\$10,325,000.00		10,325	\$1,000.00				
	UNITY BANCORP, INC.	CLINTON	NJ	8/28/2013	Preferred Stock w/ Warrants												
8	UNIVERSAL BANCORP	BLUMENFELD	NJ	5/22/2008	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.66	Sold, in full; warrants not outstanding							\$2,707,314.00	764,778
	UNIVERSAL BANCORP	BLUMENFELD	NJ	8/8/2013	Preferred Stock w/ Exercised Warrants					\$237,527.50		250	\$950.11	(\$12,472.50)			
	UNIVERSAL BANCORP	BLUMENFELD	NJ	6/12/2013	Preferred Stock w/ Exercised Warrants					\$9,168,561.50		9,650	\$950.11	(\$81,438.50)		\$476,573.62	496
	UNIVERSAL BANCORP	BLUMENFELD	NJ	9/12/2013	Preferred Stock w/ Exercised Warrants						(\$4,060,838)						
5.11.15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	6/19/2009	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding								
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	7/29/2010	Subordinated Debentures					\$11,926,000.00		11,926	\$1,000.00				
8	US METRO BANK	GARDEN GROVE	CA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$0.00	\$3,465,216.00	Redeemed, in full; warrants not outstanding			2,861	\$1,000.00			\$143,000.00	143
11	LW HARRIE CAPITAL CORP.	GARDEN GROVE	CA	3/23/2010	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding								
	LW HARRIE CAPITAL CORP.	GARDEN GROVE	CA	3/23/2010	Preferred Stock w/ Exercised Warrants					\$7,742,000.00		7,742	\$1,000.00				
	LW HARRIE CAPITAL CORP.	GARDEN GROVE	CA	3/23/2010	Preferred Stock w/ Exercised Warrants					\$2,258,000.00		2,258	\$1,000.00			\$500,000.00	500
5.11.14	VALLEY COMMERCIAL BANCORP	VISALIA	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding								
	VALLEY COMMERCIAL BANCORP	VISALIA	CA	3/21/2012	Preferred Stock w/ Exercised Warrants					\$7,700,000.00		7,700	\$1,000.00			\$386,000.00	386
4	VALLEY COMMUNITY BANK	PLEASANTON	CA	1/6/2008	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,660.73	Sold, in full; warrants not outstanding								
	VALLEY COMMUNITY BANK	PLEASANTON	CA	10/21/2008	Preferred Stock w/ Exercised Warrants					\$2,298,800.00		5,500	\$417.60	(\$3,203,200.00)		\$45,815.25	275
	VALLEY COMMUNITY BANK	PLEASANTON	CA	18/2014	Preferred Stock w/ Exercised Warrants												
T1	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12/22/2008	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding								
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	11/14/2012	Preferred Stock w/ Warrants					\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	2/20/2013	Preferred Stock w/ Warrants					\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	5/15/2013	Preferred Stock w/ Warrants					\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	8/14/2013	Preferred Stock w/ Warrants					\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	10/16/2013	Preferred Stock w/ Warrants					\$9,619,000.00		9,619	\$1,000.00			\$1,547,891.58	344,742
5.14.44	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	12/18/2008	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding								
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	5/22/2011	Preferred Stock w/ Exercised Warrants					\$1,300,000.00		1,300	\$1,000.00			\$65,000.00	65



Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4	Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5	Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6	This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7	The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8	Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9	To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10	Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12	Redemption pursuant to a qualified equity offering.
13	This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14	The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15	Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16	In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17	This institution participated in the expansion of CPP for small banks.
18	This institution received an additional investment through the expansion of CPP for small banks.
19	Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20	On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

Footnote	Footnote Description
21	This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
22	As of the date of this report, this institution is in bankruptcy proceedings.
23	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27	On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28	On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29	On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.

Footnote	Footnote Description
31	On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
33	On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
34	On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
36	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
38	On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40	On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

Footnote	Footnote Description
43	On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50	On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.

Footnote	Footnote Description
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62	On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63	On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68	On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72	On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73	On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.

Footnote	Footnote Description
74	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75	On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76	On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77	In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78	On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79	On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80	On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81	In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82	On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83	On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84	On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85	On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86	On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87	On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.

Footnote	Footnote Description
88	On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89	As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91	On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92	On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
94	On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95	On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96	On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97	This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: <a href="http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx">http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx</a> .
98	On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99	On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100	On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101	As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102	On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.

Footnote	Footnote Description
103	On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104	On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105	On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106	On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107	On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).
109	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110	On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111	On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112	On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113	On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114	On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115	On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116	The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117	The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.

Footnote	Footnote Description
118	On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119	On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120	As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121	On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122	On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123	On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124	On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
125	On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127	On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131	On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132	Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of \$150,000 from Sonoma Valley Bancorp on 6/15/2016.

Footnote	Footnote Description
133	On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134	On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
135	On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
136	On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
137	On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
138	On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139	On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
140	On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
141	On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
142	On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
143	On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
144	On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc.. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
145	On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
146	Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.  
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	\$4.3500	2,417,407,607	\$ 10,515,723,090

**Total Proceeds: \$31,852,354,471**

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

**\*Investment Status Definition Key**  
**Full investment outstanding:** Treasury's full investment is still outstanding  
**Redeemed** – institution has repaid Treasury's investment  
**Sold** – by auction, an offering, or through a restructuring  
**Exited bankruptcy/receivership** - Treasury has no outstanding investment  
**Currently not collectible** - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)  
**In full** – all of Treasury's investment amount  
**In part** – part of the investment is no longer held by Treasury, but some remains

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Capital Repayment / Disposition / Auction				(Realized Loss) / (Write-off)	Gain
											Amount	(Fee)	Shares	Avg. Price		
26	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010	Subordinated Debentures		\$2,234,000.00	\$0.00	\$2,334,902.34	Sold, in full	\$2,055,280.00		2,234,000	\$0.92		(\$178,720.00)
8	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96	Redeemed, in Full	\$5,457,000.00		5,457,000	\$1.00		
8	American Bancorp of Illinois, Inc.	Oak Brook	IL	3/1/2017	Subordinated Debentures											
8	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full	\$2,500,000.00		2,500,000	\$1.00		
8	Atlantic City Federal Credit Union	Lander	WY	9/26/2012	Subordinated Debentures											
8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full	\$2,372,000.00		2,372	\$1,000.00		
8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014	Preferred Stock						\$1,000,000.00		1,000	\$1,000.00		
8	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015	Preferred Stock											
8	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full	\$3,297,000.00		3,297,000	\$1.00		
8	Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013	Subordinated Debentures											
3,4,14	BancPlus Corporation	Ridgeland	MS	9/29/2010	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22	Sold, in full	\$75,250,020.00		80,914	\$930.00		(\$5,663,980.00)
8,11	BancPlus Corporation	Ridgeland	MS	10/18/2016	Preferred Stock											
8,11	BankAsiana	Palisades Park	NJ	9/29/2010	Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34	Redeemed, in Full	\$5,250,000.00		5,250	\$1,000.00		
8,11	BankAsiana	Palisades Park	NJ	10/1/2013	Preferred Stock											
8	Bethex Federal Credit Union	Bronx	NY	9/29/2010	Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56	Redeemed, in Full	\$502,000.00		502,000	\$1.00		
8	Bethex Federal Credit Union	Bronx	NY	11/18/2015	Subordinated Debentures											
8	Border Federal Credit Union	Dal Rio	TX	9/29/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78	Redeemed, in Full	\$3,260,000.00		3,260,000	\$1.00		
8	Border Federal Credit Union	Dal Rio	TX	10/15/2014	Subordinated Debentures											
8	Brewery Credit Union	Milwaukee	WI	9/24/2010	Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full	\$1,096,000.00		1,096,000	\$1.00		
8	Brewery Credit Union	Milwaukee	WI	10/3/2012	Subordinated Debentures											
27	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	9/30/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00	Sold, in full	\$280,000.00		300,000	\$0.93		(\$20,000.00)
27	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	12/27/2016	Subordinated Debentures											
8,10	Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010	Subordinated Debentures		\$145,000.00	\$145,000.00	\$21,435.83	Full investment outstanding						
8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full	\$1,000,000.00		1,000,000	\$1.00		
8	Butte Federal Credit Union	Biggs	CA	12/31/2014	Subordinated Debentures											
8	Center Federal Credit Union	Springhill	LA	9/29/2010	Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,178,350.00	Redeemed, in part	\$2,500,000.00		2,500,000	\$1.00		
8	Center Federal Credit Union	Springhill	LA	2/6/2013	Subordinated Debentures											
3,6	Canver Bancorp, Inc.	New York	NY	8/27/2010	Common Stock	\$18,980,000.00	\$18,980,000.00	\$446,512.41	\$18,980,000.00	Full investment outstanding						
20	CFBanc Corporation	Washington	DC	9/17/2010	Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50	Sold, in full	\$5,549,760.00		5,781	\$960.00		(\$231,240.00)
3,5,8,33	CFBanc Corporation	Washington	DC	12/20/2016	Preferred Stock											
3,5,8,33	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010	Preferred Stock	\$7,462,000.00	\$7,462,000.00	\$13,305,408.94	\$13,305,408.94	Sold, in full						
3,5,8,33	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010	Preferred Stock		\$4,379,000.00									
3,5,8,33	Citizens Bancshares Corporation	Atlanta	GA	12/30/2016	Preferred Stock						\$4,227,049.00		4,379	\$965.30		(\$151,951.00)
3,12	Citizens Bancshares Corporation	Atlanta	GA	10/4/2017	Preferred Stock						\$7,462,000.00		7,462	\$1,000.00		
3,12	Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010	Preferred Stock	\$54,600,000.00	\$54,600,000.00	\$57,366,400.00	\$57,366,400.00	Sold, in full	\$50,778,000.00		54,600	\$930.00		(\$3,822,000.00)
3,12	Community Bancshares of Mississippi, Inc.	Brandon	MS	10/11/2016	Preferred Stock											
3,4	Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock	\$1,747,000.00	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00	Full investment outstanding	\$578,775.56					
3,4	Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock											
21	Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010	Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$391,758.33	Full investment outstanding						
21	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010	Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00	Sold, in full	\$415,000.00		450,000	\$0.92		(\$35,000.00)
21	Community Plus Federal Credit Union	Rantoul	IL	12/20/2016	Subordinated Debentures											
34	Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$413,785.50	Full investment outstanding						
34	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,172,484.56	Sold, in part	\$970,900.00		1,022,000	\$0.95		(\$51,100.00)
34	D.C. Federal Credit Union	Washington	DC	12/30/2016	Subordinated Debentures											
8	East End Baptist Tabernacle Federal Credit Union	Bridgport	CT	9/29/2010	Subordinated Debentures		\$7,000.00	\$0.00	\$1,032.89	Full investment outstanding						
8	Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$14,755.56	Full investment outstanding						
8	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010	Subordinated Debentures		\$8,044,000.00	\$0.00	\$9,165,244.22	Redeemed, in Full	\$8,044,000.00		8,044,000	\$1.00		
8	Fairfax County Federal Credit Union	Fairfax	VA	9/13/2017	Subordinated Debentures											
8	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010	Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full	\$30,000.00		30,000	\$1.00		
8	Faith Based Federal Credit Union	Oceanside	CA	8/19/2015	Subordinated Debentures											
8	Fidelis Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full	\$14,000.00		14,000	\$1.00		
8	Fidelis Federal Credit Union	New York	NY	10/14/2015	Subordinated Debentures											
3,8	First American International Corp.	Brooklyn	NY	8/13/2010	Preferred Stock	\$17,000,000.00	\$17,000,000.00	\$2,567,975.79	\$17,000,000.00	Full investment outstanding						
3,8	First Choice Bank	Cerritos	CA	9/24/2010	Preferred Stock	\$5,146,000.00	\$5,146,000.00	\$5,413,877.89	\$5,413,877.89	Redeemed, in Full	\$5,146,000.00		5,146	\$1,000.00		
3,8	First Choice Bank	Cerritos	CA	5/1/2013	Preferred Stock											
3,8	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010	Subordinated Debentures	\$7,875,000.00	\$7,875,000.00	\$9,223,112.50	\$9,223,112.50	Redeemed, in Full	\$7,875,000.00		7,875,000	\$1.00		
3,8	First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016	Subordinated Debentures											
8	First Legacy Community Credit Union	Charlotte	NC	9/29/2010	Subordinated Debentures	\$1,000,000.00	\$1,000,000.00	\$1,070,166.67	\$1,070,166.67	Redeemed, in Full	\$1,000,000.00		1,000,000	\$1.00		
3,8	First Legacy Community Credit Union	Charlotte	NC	4/2/2014	Subordinated Debentures											
3,8	First M&F Corporation	Kosciusko	MS	9/29/2010	Preferred Stock	\$30,000,000.00	\$30,000,000.00	\$31,751,666.67	\$31,751,666.67	Redeemed, in Full	\$30,000,000.00		30,000	\$1,000.00		
3,8	First M&F Corporation	Kosciusko	MS	8/30/2013	Preferred Stock											
3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010	Preferred Stock	\$6,245,000.00	\$6,245,000.00	\$6,528,523.06	\$6,528,523.06	Sold, in full	\$5,745,400.00		6,245	\$920.00		(\$499,600.00)
3,17	First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016	Preferred Stock											
8	Freedom First Federal Credit Union	Roanoke	VA	9/29/2010	Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full	\$9,278,000.00		9,278,000	\$1.00		
8	Freedom First Federal Credit Union	Roanoke	VA	6/12/2013	Subordinated Debentures											
8	Gateway Community Federal Credit Union	Missoula	MT	9/24/2010	Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full	\$1,657,000.00		1,657,000	\$1.00		
8	Gateway Community Federal Credit Union	Missoula	MT	10/17/2012	Subordinated Debentures											
28	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67	Sold, in full	\$279,000.00		300,000	\$0.93		(\$21,000.00)
28	Genesee Co-op Federal Credit Union	Rochester	NY	12/27/2016	Subordinated Debentures											
8	Greater Kingston Credit Union	Kingston	NC	9/29/2010	Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44	Redeemed, in Full	\$350,000.00		350,000	\$1.00		
8	Greater Kingston Credit Union	Kingston	NC	4/10/2012	Subordinated Debentures											
3,8	Guaranty Capital Corporation	Belzoni	MS	7/30/2010	Subordinated Debentures	\$14,000,000.00	\$14,000,000.00	\$0.00	\$16,773,983.33	Redeemed, in Full	\$14,000,000.00		14,000,000	\$1.00		
3,8	Guaranty Capital Corporation	Belzoni	MS	12/21/2016	Subordinated Debentures											
8	Hill District Federal Credit Union	Pittsburgh	PA	9/29/2010	Subordinated Debentures		\$100,000.00	\$0.00	\$113,650.00	Redeemed, in Full	\$100,000.00		100,000	\$1.00		
8	Hill District Federal Credit Union	Pittsburgh	PA	7/26/2017	Subordinated Debentures											

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
3,35	IBW Financial Corporation	Washington	DC	9/3/2010	Preferred Stock	\$6,369,000.00		\$0.00	\$6,369,000.00	Sold, in full						
	IBW Financial Corporation	Washington	DC	12/30/2016							\$5,610,000.00		6,000	\$935.00		(\$390,000.00)
8	Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010	Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70	Redeemed, in Full	\$698,000.00		698,000	\$1.00		
8	Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010	Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07	Redeemed, in Full	\$3,154,000.00		3,154,000	\$1.00		
3,8	Kilmichael Bancorp, Inc.	Kilmichael	MS	11/2/2016												
	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010	Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33	Redeemed, in Full	\$4,551,000.00		4,551	\$1,000.00		
	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016												
8	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010	Subordinated Debentures		\$435,000.00	\$0.00	\$481,433.83	Redeemed, in Full						
	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014							\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014							\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015							\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX	1/11/2017							\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX	2/7/2018							\$87,000.00		87,000	\$1.00		
3,4,22	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010	Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33	Sold, in full						
	Liberty Financial Services, Inc.	New Orleans	LA	12/20/2016							\$10,591,623.00		11,334	\$934.50		(\$742,377.00)
36	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55	Sold, in full						
	Lower East Side People's Federal Credit Union	New York	NY	12/30/2016							\$827,118.22		898,000	\$0.92		(\$70,881.78)
3,23	M&F Bancorp, Inc.	Durham	NC	8/20/2010	Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34	Sold, in full						
	M&F Bancorp, Inc.	Durham	NC	12/20/2016							\$9,388,000.00		11,735	\$800.00		(\$2,347,000.00)
3,5,8	Mission Valley Bancorp	Sun Valley	CA	8/20/2010	Preferred Stock	\$5,500,000.00		\$0.00	\$11,775,627.99	Redeemed, in Full						
	Mission Valley Bancorp	Sun Valley	CA	9/24/2010			\$4,836,000.00									
	Mission Valley Bancorp	Sun Valley	CA	8/23/2017							\$10,336,000.00		10,336	\$2,000.00		
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$283,000.00	\$283,000.00	\$41,838.01	Full investment outstanding						
	North Side Community Federal Credit Union	Chicago	IL	9/29/2010	Subordinated Debentures		\$325,000.00	\$325,000.00	\$47,955.56	Full investment outstanding						
	Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010	Subordinated Debentures		\$350,000.00	\$350,000.00	\$51,741.67	Full investment outstanding						
	Opportunities Credit Union	Burlington	VT	9/29/2010	Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$160,983.11	Full investment outstanding						
3,24	PGB Holdings, Inc.	Chicago	IL	8/13/2010	Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28	Sold, in full						
	PGB Holdings, Inc.	Chicago	IL	12/20/2016							\$2,940,000.00		3,000	\$980.00		(\$60,000.00)
30	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010	Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50	Sold, in full						
	Phenix Pride Federal Credit Union	Phenix City	AL	12/27/2016							\$142,000.00		153,000	\$0.93		(\$11,000.00)
3,7	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010	Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full						
	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013							\$79,900.00		6,784,000	\$0.01		(\$6,704,100.00)
8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010	Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50	Redeemed, in Full						
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015							\$273,000.00		273,000	\$1.00		
3,8	PSB Financial Corporation	Mary	LA	9/29/2010	Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full						
	PSB Financial Corporation	Mary	LA	12/28/2012							\$9,734,000.00		9,734	\$1,000.00		
8,16	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22	Sold, in full						
	Pyramid Federal Credit Union	Tucson	AZ	3/9/2018							\$1,500,000.00		1,500,000	\$1.00		
	Pyramid Federal Credit Union	Tucson	AZ	11/22/2016							\$930,000.00		1,000,000	\$0.93		(\$70,000.00)
8	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010	Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83	Redeemed, in Full						
	Renaissance Community Development Credit Union	Somerset	NJ	8/2/2017							\$31,000.00		31,000	\$1.00		
37	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010	Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78	Sold, in full						
	Santa Cruz Community Credit Union	Santa Cruz	CA	1/10/2017							\$2,607,416.00		2,828,000	\$0.92		(\$220,584.00)
3,8	Security Capital Corporation	Batesville	MS	9/29/2010	Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99	Redeemed, in Full						
	Security Capital Corporation	Batesville	MS	9/9/2015							\$9,250,000.00		9,250	\$1,000.00		
	Security Capital Corporation	Batesville	MS	3/23/2016							\$3,000,000.00		3,000	\$1,000.00		
	Security Capital Corporation	Batesville	MS	5/27/2016							\$5,660,000.00		5,660	\$1,000.00		
3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010	Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11	Sold, in full						
	Security Federal Corporation	Aiken	SC	10/31/2016							\$21,340,000.00		22,000	\$970.00		(\$660,000.00)
31	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010	Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00	Sold, in full						
	Shreveport Federal Credit Union	Shreveport	LA	12/27/2016							\$2,434,320.00		2,646,000	\$0.92		(\$211,680.00)
3,4,18	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010	Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89	Sold, in full						
	Southern Bancorp, Inc.	Arkadelphia	AR	11/29/2016							\$31,434,000.00		33,800	\$930.00		(\$2,366,000.00)
25	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010	Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70	Sold, in full						
	Southern Chautauqua Federal Credit Union	Lakewood	NY	12/20/2016							\$1,589,370.00		1,709,000	\$0.93		(\$119,630.00)
8	Southside Credit Union	San Antonio	TX	9/29/2010	Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full						
	Southside Credit Union	San Antonio	TX	10/30/2013							\$1,100,000.00		1,100,000	\$1.00		
3,13	State Capital Corporation	Greenwood	MS	9/29/2010	Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00	Sold, in full						
	State Capital Corporation	Greenwood	MS	10/11/2016							\$14,750,000.00		15,750	\$936.51		(\$1,000,000.00)
3,4,19	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010	Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61	Sold, in full						
	The First Bancshares, Inc.	Hattiesburg	MS	12/6/2016							\$15,925,000.00		17,123	\$930.04		(\$1,198,000.00)
8	The Magnolia State Corporation	Bay Springs	MS	9/29/2010	Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53	Redeemed, in Full						
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014							\$3,700,000.00		3,700,000	\$1.00		
	The Magnolia State Corporation	Bay Springs	MS	5/24/2017							\$4,222,000.00		4,222,000	\$1.00		
29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	9/24/2010	Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50	Sold, in full						
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	12/27/2016							\$71,205.00		75,000	\$0.95		(\$3,795.00)
38	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010	Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66	Sold, in full						
	Tongass Federal Credit Union	Ketchikan	AK	1/24/2017							\$1,552,000.00		1,600,000	\$0.97		(\$48,000.00)
3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010	Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56	Full investment outstanding						
	Tutane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		\$424,000.00	\$424,000.00	\$62,681.33	Full investment outstanding						
	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010	Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,478.33	Full investment outstanding						
9	Union Settlement Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$295,000.00	\$0.00	\$308,622.56	Sold, in full						
	Union Settlement Federal Credit Union	New York	NY	12/30/2016							\$271,714.78		295,000	\$0.92		(\$23,285.22)
3,8	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010	Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22	Redeemed, in Full						
	United Bancorporation of Alabama, Inc.	Atmore	AL	11/16/2016							\$10,300,000.00		10,300	\$1,000.00		
8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010	Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full						
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013							\$57,000.00		57,000	\$1.00		
3,4,8	University Financial Corp, Inc.	St. Paul	MN	7/30/2010	Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97	Redeemed, in Full						
	University Financial Corp, Inc.	St. Paul	MN	11/28/2012							\$22,115,000.00		22,115,000	\$1.00		
8	UNO Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		\$743,000.00									

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.
4	Treasury made an additional investment in this institution at the time it entered the CDCI program.
5	Treasury made an additional investment in this institution after the time it entered the CDCI program.
6	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
7	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
8	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, and/or Section 5.11 of the CDCI Exchange Agreement.
9	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
10	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
11	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
12	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
13	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
14	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
15	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2016.
16	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
17	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCl preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
18	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCl preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
19	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCl preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/06/2016.
20	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCl preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
21	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCl senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
22	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCl preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
23	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCl preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
24	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCl preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
25	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCl senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
26	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCl senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
27	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCl senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
28	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCl senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
29	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
30	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
31	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
32	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
33	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
34	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
35	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
36	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
37	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/10/2017.
38	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/24/2017.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition <sup>1</sup>											
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %							
GMAC (Ally)	Detroit, MI	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition <sup>38</sup>	\$ 5,925,000,000	N/A	\$ 0							
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A	GMAC (Ally) 3, 26, 32, 38	Common Stock	63.45%	1/23/2014	Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%							
		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26				4/15/2014	Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%							
															5/14/2014	Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%							
															9/12/2014	Partial Disposition <sup>43</sup>	\$ 218,680,700	Common Stock	13.40%							
															10/16/2014	Partial Disposition <sup>44</sup>	\$ 245,492,605	Common Stock	11.40%							
		12/24/2014	Partial Disposition <sup>45</sup>	\$ 1,277,036,382	Common Stock	0.00%																				
12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0									
General Motors	Detroit, MI	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3															
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7															
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company 10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0							
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company 10, 11, 25	Common Stock	60.8%	11/18/2010	Partial Disposition <sup>25</sup>	\$ 11,743,303,903	Common Stock	36.9%							
															11/26/2010	Partial Disposition <sup>25</sup>	\$ 1,761,495,577	Common Stock	32.04%							
															12/21/2012	Partial Disposition <sup>33</sup>	\$ 5,500,000,000	Common Stock	21.97%							
															4/11/2013	Partial Disposition <sup>34</sup>	\$ 1,637,839,844	Common Stock	17.69%							
															6/12/2013	Partial Disposition <sup>35</sup>	\$ 1,031,700,000	Common Stock	13.80%							
															9/13/2013	Partial Disposition <sup>36</sup>	\$ 3,822,724,832	Common Stock	7.32%							
															11/20/2013	Partial Disposition <sup>37</sup>	\$ 2,563,441,956	Common Stock	2.24%							
		12/9/2013	Partial Disposition <sup>39</sup>	\$ 1,208,249,982	Common Stock	0.00%																				
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC 11, 12	Debt Obligation	\$ 7,072,488,605	7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407							
															12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407							
															1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986							
															3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986							
		4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0																				
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9				7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
															7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
															4/5/2011	Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A							
5/3/2011	Partial Repayment														\$ 15,887,795	Right to recover proceeds	N/A									
12/16/2011	Partial Repayment														\$ 144,444	Right to recover proceeds	N/A									
12/23/2011	Partial Repayment														\$ 18,890,294	Right to recover proceeds	N/A									
1/11/2012	Partial Repayment														\$ 6,713,489	Right to recover proceeds	N/A									
10/23/2012	Partial Repayment														\$ 435,097	Right to recover proceeds	N/A									
5/22/2013	Partial Repayment														\$ 10,048,968	Right to recover proceeds	N/A									
9/20/2013	Partial Repayment														\$ 11,832,877	Right to recover proceeds	N/A									
12/27/2013	Partial Repayment														\$ 410,705	Right to recover proceeds	N/A									
1/9/2014	Partial Repayment														\$ 470,269	Right to recover proceeds	N/A									
5/22/2015	Partial Repayment	\$ 8,325,185	Right to recover proceeds	N/A																						
8/1/2016	Partial Repayment	\$ 2,961,564	Right to recover proceeds	N/A																						
11/17/2016	Partial Repayment	\$ 5,033,898	Right to recover proceeds	N/A																						

														3/16/2018	Partial Repayment	\$ 12,912,262	Right to recover proceeds	N/A								
Chrysler FinCo	Farmington Hills, MI	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par	13						3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945								
														4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823								
															5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739							
															6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029							
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0							
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-							
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,000	N/A	-				
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14																		
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15																		
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding, transfer of collateral security to liquidation trust	\$ (1,888,153,580)	N/A	23	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A				
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17																		

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
31. On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$ 1,031,700,000.
36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.6 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.
41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

**AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition <sup>4</sup>										
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount							
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	3	\$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000						
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000						
													3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000						
																\$ 290,000,000						
				4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893															
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	\$ 1,500,000,000	N/A	7/8/2009	3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735							
												4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054							
<b>INITIAL TOTAL</b>		<b>\$ 5,000,000,000</b>			<b>ADJUSTED TOTAL</b>			<b>\$ 413,076,735</b>			<b>Total Repayments</b>			<b>\$ 413,076,735</b>			<b>Total Proceeds from Additional Notes</b>			<b>\$ 101,074,947</b>		

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY  
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 04/17/13	3	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	31,122,206	\$ 1,208,249,982

**Total Proceeds: \$9,232,256,614**

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC.  
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	\$21.8234	11,249,044	\$ 245,492,605

**Total Proceeds: \$464,173,305**

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

**TARGETED INVESTMENT PROGRAM**

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
	1	12/31/2008	Citigroup Inc.	New York					NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 <sup>2</sup>	\$ 20,000,000,000	\$ 0
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009 <sup>2</sup>	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513
<b>TOTAL</b>							<b>\$ 40,000,000,000</b>	<b>TOTAL CAPITAL REPAYMENT</b>	<b>\$ 40,000,000,000</b>	<b>Total Warrant Proceeds</b>			<b>\$ 1,427,190,941</b>			
<b>TOTAL TREASURY TIP INVESTMENT AMOUNT</b>										<b>\$ 0</b>						

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series 1 (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

**ASSET GUARANTEE PROGRAM**

Footnote	Initial Investment				Premium		Exchange/Transfer/Other Details				Payment or Disposition									
	Seller				Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
	Date	Name of Institution	City	State																
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)			6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0	
<b>TOTAL</b>							<b>\$ 0</b>	<b>Total Proceeds</b>										<b>\$ 3,207,197,045</b>		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

**AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM**  
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				

**TOTAL**      \$ 69,835,000,000

Final Disposition			
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

**Total Warrant Proceeds**      \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.  
2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.  
3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

**AIG POST-RECAPITALIZATION**

Note	Date	Recapitalization			Treasury Holdings Post-Recapitalization		Final Disposition				Remaining Recap Investment Amount, Shares, or Equity %				
		Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism					
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0	<sup>10</sup>			
			Exchange	N/A	AIA Preferred Units	\$ 16,916,603,568	7	2/14/2011	Payment	\$ 185,726,192	Par	\$ 0	8		
								3/8/2011	Payment	\$ 5,511,067,614	Par				
								3/15/2011	Payment	\$ 55,833,333	Par				
								8/17/2011	Payment	\$ 97,008,351	Par				
								8/18/2011	Payment	\$ 2,153,520,000	Par				
								9/2/2011	Payment	\$ 55,885,302	Par				
								11/1/2011	Payment	\$ 971,506,765	Par				
								3/8/2012	Payment	\$ 5,576,121,382	Par				
								3/15/2012	Payment	\$ 1,521,632,096	Par				
								3/22/2012	Payment	\$ 1,493,250,339	Par				
								2/14/2011	Payment	\$ 2,009,932,072	Par			\$ 0	8
								3/8/2011	Payment	\$ 1,383,888,037	Par				
								3/15/2012	Payment	\$ 44,941,843	Par				
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	924,546,133	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962	<sup>9</sup>			
											77%				
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410	<sup>11</sup>			
											70%				
							5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984	<sup>12</sup>			
6	1/14/2011	Common Stock (non-TARP)	Transfer	N/A	Common Stock	562,868,096	5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821	<sup>12</sup>			
											61%				
							8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395	<sup>13</sup>			
											55%				
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231	<sup>13</sup>			
											53%				
9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078	<sup>14</sup>										
				22%											
9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156	<sup>14</sup>										
				16%											
12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156	<sup>15</sup>										
				0%											

Footnotes appear on following page.

- 4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.
- 5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
- 6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
- 7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
- 8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
- 9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
- 10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
- 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.
- 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.
- 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.
- 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.
- 15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS  
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment <sup>5</sup>		
		Name of Institution	City	State					Date	Amount		Date	Description	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010 <sup>2</sup>	\$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012 <sup>3</sup>	\$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
												3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
												11/6/2013	Contingent Interest Proceeds	\$ 933,181
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
												2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
												3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
												4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
												5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
												6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
												7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
												8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
		9/5/2014	Contingent Interest Proceeds	\$ 262,036										
		10/6/2014	Contingent Interest Proceeds	\$ 17,394,583										
		11/6/2014	Contingent Interest Proceeds	\$ 21,835,385										

**Total Investment Amount** \$ 100,000,000

**Total Repayment Amount**<sup>5</sup> \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

**CREDIT MARKET PROGRAMS  
SBA 7a SECURITIES PURCHASE PROGRAM**

Purchase Details <sup>1</sup>					Settlement Details				Final Disposition					
Date	Investment Description	Purchase Face Amount <sup>3</sup>	Pricing Mechanism	TBA or PMF <sup>3</sup>	Settlement Date	Investment Amount <sup>2,3</sup>	TBA or PMF <sup>3</sup>	Senior Security Proceeds <sup>4</sup>	Trade Date	PMF <sup>6</sup>	Purchase Face Amount <sup>3</sup>	Current Face Amount <sup>6,8</sup>	Life-to-date Principal Received <sup>1,8</sup>	Disposition Amount <sup>5,6</sup>
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

**Total Purchase Face Amount** \$ 332,596,893

**Total Senior Security Proceeds** \$ 183,555

**Disposition Proceeds** \$ 334,924,711

**TOTAL INVESTMENT AMOUNT** \$ 368,145,452

**TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup>** \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS  
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

Footnote	Date	Seller				Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>8</sup>	Capital Repayment Details			Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State	Date					Amount	Date	Amount	Repayment Date		Repayment Amount	Amount	Description	Date	Description	Proceeds		
																					Proceeds	
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4	\$ 156,250,000	1/4/2010	4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution <sup>5</sup>	\$ 20,091,872
																				2/24/2010	Final Distribution <sup>5</sup>	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4	\$ 200,000,000	1/4/2010	4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
																				2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	8	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest <sup>10</sup>			
																4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest <sup>10</sup>			
																9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest <sup>10</sup>			
																11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest <sup>10</sup>			
																12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest <sup>10</sup>			
																1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest <sup>10</sup>			
																2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest <sup>10</sup>			
																3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest <sup>10</sup>			
																4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest <sup>10</sup>			
																5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest <sup>10</sup>			
																6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest <sup>10</sup>			
																7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest <sup>10</sup>			
																8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest <sup>10</sup>			
																10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest <sup>10</sup>			
																12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest <sup>10</sup>			
																1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest <sup>10</sup>			
																2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest <sup>10</sup>			
																3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest <sup>10</sup>			
																				3/29/2012	Distribution <sup>5</sup>	\$ 56,390,209
																				8/9/2012	Distribution <sup>5</sup>	\$ 1,056,751
																				9/28/2012	Final Distribution <sup>5</sup>	\$ 18,772
																				6/4/2013	Adjusted Distribution <sup>5,13</sup>	\$ 69,399
																				7/8/2013	Distribution <sup>5,14</sup>	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	9/26/2011	8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
																4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
																9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
																11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds			
																12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
																1/14/2011	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
																2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
																3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
																4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
																5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
																6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
																7/15/2011	\$ 62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
																8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
																10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
																12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds			
																1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
																2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																				3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460







