Towestment Status Definition Key
Full Investment outstanding Treasury's full revestment is still outstanding
Redement—institution has repeat Treasury's restiment
Sold - by auction, an offering, or through a restructuring
Sold - by auction, an offering, or through a restructuring
Extende barbarychy-decelvership - Treasury hars or outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-dfl)
to part - part of the investment is no longer hed by Treasury, to some remains
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding any exercised warrants
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding some processors. The source of the warrant to purchase additional stock through various means as described in the Warrant Report (such as safe back to company and auctions) or Treasury did not nocive a warrant to purchase additional stock.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending June 10, 2020

CAPITAL PURCHASE PROGRAM

						Capital R	Repayment / Dispos	ition / Auction <sup>3,5</sup>			Warrant Pro	oceeds
USt Number Footnote	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstan	nding Investment Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off) Gain <sup>5</sup>	Wt Amount	Wt Shares
UST0369 11 UST0369	1ST CONSTITUTION BANCORP  1ST CONSTITUTION BANCORP	CRANBURY	NJ 12/23/2008 Preferred Stock w/ Warrants NJ 10/27/2010	\$12,000,000.00	\$0.00 \$13,433,242.67 Redeemed, in full; warrants not outstanding	\$12,000,000,00		12 000	\$1,000.00			
UST0369	1ST CONSTITUTION BANCORP	CRANBURY	NJ 11/22/2011			0.2,000,000			4.1000.00		\$326,576.00	231,782
UST0455 8,14,18,44 UST0455	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA 2/13/2009 Preferred Stock w/ Warrants  CA 12/11/2009	\$4,400,000.00 \$6,000.000.00	\$0.00 \$11,748,156.44 Redeemed, in full; warrants not outstanding							
UST0455	1ST ENTERPRISE BANK	LOS ANGELES	CA 9/1/2011 NC 11/14/2008 Preferred Stock w/ Warrants			\$10,400,000.00		10,400	\$1,000.00		\$220,000.00	220
UST0455 UST0002 UST0002 UST0002 UST0002 UST0002 UST0202 UST0202 UST0202 UST0202 UST0202	1ST FINANCIAL SERVICES CORPORATION  1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE HENDERSONVILLE	NC         11/14/2008 Preferred Stock w/ Warrants           NC         12/31/2013	\$16,369,000.00	\$0.00 \$9,229,948.97 Sold, in full; warrants not outstanding	\$8,000,000.00		16 369	\$488.73	(\$8,369,000.00)		
UST0292 11	1ST SOURCE CORPORATION	HENDERSONVILLE SOUTH BEND	IN 1/23/2009 Preferred Stock w/ Warrants	\$111.000.000.00	\$0.00 \$125.480.000.00 Redeemed. in full: warrants not outstanding							
UST0292 UST0292	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	N 12/29/2010 N 3/9/2011			\$111,000,000.00		111,000	\$1,000.00		\$3.750.000.00	837,947
	1ST UNITED BANCORP, INC.	BOCA RATON	FL 3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$10,870,902.67 Redeemed, in full; warrants not outstanding						401.00100000	007,047
UST0669 UST0379	1ST UNITED BANCORP, INC. AB&T FNANCIAL CORPORATION	BOCA RATON GASTONIA	FL 11/18/2009  NC 1/23/2009 Preferred Stock w/ Warrants	\$3.500.000.00	\$0.00 \$1,274,909.59 Sold, in full; warrants not outstanding	\$10.000.000.00		10.000	\$1.000.00		\$500.000.00	500
UST0379 UST0379	AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC 11/19/2013	95,500,000.00	go.so gr.c.14,000.00 Colo, irruin, warrang not outstanding	\$815,100.00		2,964	\$275.00	(\$2,148,900.00)		
UST0379 UST0379	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC 1/6/2014 NC 2/10/2014			\$150.621.36	(\$50,000.00)	538	\$281.01	(\$385.378.64)		
UST0379	ABST FINANCIAL CORPORATION ADBANC, INC.	GASTONIA OGALLALA	NC 3/19/2014  NE 1/30/2009 Preferred Stock w/ Exercised Warrants			B100.021.00	(\$1,506.21)	000	B201.01	12000.070004		
UST0402 8,14,44	ADBANC, INC. ADBANC, INC.	OGALLALA OGALLALA	NE 1/30/2009 Preferred Stock w/ Exercised Warrants NE 7/21/2011	\$12,720,000.00	\$0.00 \$15,071,769.00 Redeemed, in full; warrants not outstanding	\$12,720,000.00		12 720	\$1,000.00		\$636,000.00	636
UST0378 8.14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6.514.000.00	\$0.00 \$7.674.004.73 Sold. in full: warrants not outstanding			12,720			\$0.00,000.00	
UST0378	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 7/19/2013			\$877,729.70 \$5,524,880.90		893 5 621	\$982.90 \$982.90	(\$15,270.30) (\$96.119.10)	\$337.363.35	326
UST0378 UST0644 104	ALARION FINANCIAL SERVICES, INC.	OCALA JUNEAU	FL 9/12/2013			40,000,000	(\$64,026.11)	-,		(422)		
UST0844 104	ALASKA PACIFIC BANCSHARES, INC.		AK 2/6/2009 Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00 \$7,501,881.70 Sold, in full; warrants not outstanding	\$208.870.74		234	\$802.61	(\$25.129.28)		
UST0644 UST0644	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK 11/28/2012 AK 11/29/2012			\$208,870.74 \$4,058,697.67		4,547	\$892.61	(\$25,129.26) (\$488,302.33)		
UST0644 UST0644	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 1/11/2013 AK 3/26/2013				(\$42,675.67) (\$7,324.33)					
UST0644 UST1268	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU DALTON	AK 4/1/2014				(\$7,02.4.00)				\$2,370,908.26	175,772
UST1268 UST1268	ALLIANCE BANCSHARES, INC.		GA 6/26/2009 Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00 \$3,581,397.27 Sold, in full; warrants not outstanding						\$94.153.69	101
UST1268 UST1268 UST1268 UST0311 11	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON	GA 3/27/2013 GA 3/28/2013			\$2,856,437.46		2,986	\$956.61	(\$129,562.54)	\$94,153.69 \$44,746.31	48
UST1268 UST0311 11	ALLIANCE BANCSHARES. INC. ALLIANCE FINANCIAL CORPORATION	DALTON SYRACUSE	GA 4/9/2013 NY 12/19/2008 Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00 \$28,356,360.00 Redeemed, in full; warrants not outstanding		(\$25.000.00)					
UST0311	ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY 5/13/2009	920,510,000.00	920,300,300.00 (redeemed, in ruis, warrants not outstanding	\$26,918,000.00		26,918	\$1,000.00			
UST0311 UST1253 14.15	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES, INC.	SYRACUSE SAINT PALII	NY 6/17/2009  MN 6/28/2000 Subordinated Debantures w/ Evercised Warrants	\$12.000.000.00	\$0.00 \$9.806.136.60 Sold. in full: warrants not outstanding						\$900,000.00	173,069
UST1253 14.15 UST1253	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN 6/26/2009 Subordinated Debentures w/ Exercised Warrants MN 2/6/2013	312.000.000.00	55.00 36.000, 130.00 30d. In full; Warrants not outstanding	\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)		
UST1253 UST1253	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN 2/7/2013 MN 3/26/2013			\$5,626,575.00	(\$90.025.20)	7,500,000	\$0.75	(\$1,873,425.00)	\$504,900.00	600,000
UST1153 8.137	ALLIED FIRST BANCORP. INC.	OSWEGO OSWEGO	IL 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3.652.000.00	\$0.00 \$1.453.753.00 Sold. in full: warrants not outstanding		(350,020.20)					
UST1153	ALLIED FIRST BANCORP, INC.		IL 12/28/2016	\$70,000,000.00	\$0.00 \$73,129,160.69 Sold, in full; warrants not outstanding	\$1,044,000.00		3,652	\$285.87	(\$2,608,000.00)		
UST1153 8.137 UST1153 8.137 UST10885 8.14 UST0885	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 3/27/2009 Preferred Stock w/ Exercised Warrants CO 9/18/2012	\$70,000,000.00	\$0.00 \$73,129,160.69 Sold, in full; warrants not outstanding	\$280,115.76		344	\$814.29	(\$63,884.24)		
UST0885 UST0885	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 9/19/2012			\$6.559.920.24 \$50,160,264.00		8.056 61,600	\$814.29 \$814.29	(\$1.496.079.76) (\$11.439.736.00)	\$3,291,750.00	0.500
UST0885	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 9/20/2012 CO 11/16/2012			\$50,160,264.00	(\$570,003.00)	61,600	\$814.29	(\$11,439,736.00)	\$3,291,750.00	3,500
UST0885 UST0515 8,14,45	AMB FINANCIAL CORPORATION	MUNSTER	IN 1/30/2009 Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00 \$4,387,576.45 Redeemed, in full; warrants not outstanding	\$3,674,000.00					\$184,000.00	
UST0766 8.14.44	AMB FINANCIAL CORPORATION  AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	MUNSTER COLLINSVILLE	N 9/22/2011     OK 3/6/2009   Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00 \$2,960,021.33 Redeemed, in full; warrants not outstanding			3,674	\$1,000.00			184
UST0766 UST0232 11	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY	COLLINSVILLE NEW YORK	OK         9/15/2011           NY         1/9/2009           Preferred Stock w/ Warrants			\$2,492,000.00		2,492	\$1,000.00		\$125,000.00	125
UST0232 11 UST0232	AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY	NEW YORK	NY 1/9/2009 Preferred Stock w/ Warrants NY 6/17/2009	\$3,388,890,000.00	\$0.00 \$3,803,257,308.33 Redeemed, in full; warrants not outstanding	\$3,388,890,000.00		3.388.890	\$1,000.00			
UST0232	AMERICAN EXPRESS COMPANY	NEW YORK	NY 7/29/2009			*-		0,000,000	41,000.00		\$340,000,000.00	24,264,129
UST0870 8,11,14 UST0870 UST0074 8,11,14	AMERICAN PREMIER BANCORP  AMERICAN PREMIER BANCORP	ARCADIA ARCADIA	CA 5/29/2009 Preferred Stock w/ Exercised Warrants  CA 1/26/2011	\$1,800,000.00	\$0.00 \$2,052,682.49 Redeemed, in full; warrants not outstanding	\$1,800,000.00		1.800	\$1,000.00		\$90,000.00	90
UST0074 8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,220,141.67 Redeemed, in full; warrants not outstanding			1,000				
UST0074 UST0058	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP	GREAT BEND MOULTRIE	KS 11/2/2011 GA 11/2/2008 Preferred Stock w/ Warrante	\$52,000,000.00	\$0.00 \$59,637,438.67 Sold, in full; warrants not outstanding	\$6.000.000.00		6.000	\$1.000.00		\$300.000.00	300
UST0058 UST0058 UST0058 UST0057 45	AMERIS BANCORP	MOULTRIE	GA 11/21/2008 Preferred Stock w/ Warrants GA 6/19/2012	\$02,000,000.00	go.so gostor, 400.07 Colo, ilitali, warrans not outstanding	\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)		
UST0058	AMERIS BANCORP  AMERISERV FINANCIAL. INC.	MOULTRIE JOHNSTOWN	GA 8/22/2012 PA 12/19/2008 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00 \$24.601.666.66 Redeemed, in full: warrants not outstanding						\$2,670,000.00	698,554
UST0207 45	AMERISERY FINANCIAL, INC.  AMERISERY FINANCIAL, INC.	JOHNSTOWN JOHNSTOWN	PA 8/11/2/2011 PA 11/2/2011	321.000.000.00	30.00 \$24.001.000.00 Redeeliled. III tuli, wallans not odistanding	\$21,000,000.00		21,000	\$1,000.00			
UST0207 UST0207 UST1320 14,15 UST1320 UST1320 UST1320 UST1320	AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC	JOHNSTOWN MCCOOK	PA         11/2/2011           NE         8/21/2009           Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,523,255.00 Sold, in full; warrants not outstanding						\$825,000.00	1,312,500
UST1320 14,15	AMFIRST FINANCIAL SERVICES, INC		NE 3/26/2013	\$5,000,000.00	\$0.00 \$0,023,200.00 Solid, Ill full, Wall allis flot dutstanding	\$359.040.00		374.000	\$0.96	(\$14.960.00)		
UST1320	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 3/27/2013			\$2,112,000.00 \$2,328,960.00		2,200,000	\$0.96 \$0.96	(\$88,000.00) (\$97,040.00)	\$259.875.00	250,000
UST1320 UST1320	AMFIRST FINANCIAL SERVICES, INC. AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE 3/28/2013 NE 4/9/2013			\$2,328,960.00	(\$48,000.00)	2,426,000	\$0.96	(\$97,040.00)	\$259,875.00	250,000
UST1320 UST0193 94	ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 1/30/2009 Preferred Stock w/ Warrants WI 9/27/2013	\$110.000.000.00	\$0.00 \$6.000.000.00 Sold. in full: warrants not outstanding	\$6,000,000.00		60.000.000	\$0.10	(\$104.000.000.00)		
UST0193 UST0482 11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	MADISON ANNAPOLIS	MD 1/30/2009 Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00 \$13,378,714.00 Redeemed, in full; warrants not outstanding					(\$104,000,000.00)		
UST0482 UST0482	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD 4/18/2012 MD 3/6/2013			\$4,076,000.00 \$4,076,000.00		4,076	\$1,000.00			
UST0482	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS GREEN BAY	MD 5/28/2015 WI 11/21/2008 Preferred Stock w/ Warrants			\$4,070,000.00		4,0/6	\$1,000.00		\$3,735,577.67	367,916
UST0482 UST0076 11	ASSOCIATED BANC-CORP	GREEN BAY	WI 11/21/2008 Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00 \$596,539,172.32 Redeemed, in full; warrants not outstanding	\$363 E00 000 00		262 500	\$1,000.00			
UST0076 UST0076	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI 4/6/2011 WI 9/14/2011			\$262,500,000.00 \$262,500,000.00		262,500	\$1,000.00			
UST1076 UST1171 8,17 UST1171 UST1171	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	GREEN BAY BLUFFTON	WI 12/6/2011 SC 12/29/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000,00	\$0.00 \$2,503,554.78 Sold, in full; warrants not outstanding						\$3,435,005.65	3,983,308
UST1171	ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC 2/7/2014	92,000,000.00	42,003,004.70 (30id, In full; Warrants not outstanding	\$1,950,000.00		1,950	\$1,150.00	\$292,500.00	\$95,031.02	88
UST1171	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC 2/10/2014 SC 3/19/2014			\$50,000.00	(\$35,000,00)	50	\$1,150.00	\$7,500.00	\$10,798.98	10
UST0814 8,14,44	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN 2/27/2009 Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00 \$8,798,415.33 Redeemed, in full; warrants not outstanding		(825,000,00)					
UST0814 UST0331 11	AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	NASHVILLE PALO ALTO	TN 9/15/2011 CA 1/30/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00 \$7,563,057.15 Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370
UST0331	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.  AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.		CA 1/30/2009 Preferred Stock w/ Warrants  CA 7/31/2013	\$6,000,000.00	\$7,003,057.15   Redeemed, in ruir; warrants not outstanding	\$6.000.000.00		6.000	\$1.000.00			
UST0331	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANDANK FOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA 8/28/2013	for 400 000 00	form form at the Published State of Sta						\$190,781.12	81,670
UST0409 8,44 UST0409	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD SHEFFIELD	AL 3/13/2009 Preferred Stock w/ Exercised Warrants  AL 7/14/2011	\$21,100,000.00	\$0.00 \$24,841,411.03 Redeemed, in full; warrants not outstanding	\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055
UST1155 8.17.44 UST1155	BANCORP FINANCIAL INC	OAK BROOK OAK BROOK	IL 7/10/2009 Preferred Stock w/ Exercised Warrants	\$13.669.000.00	\$0.00 \$15.595.736.93 Redeemed, in full: warrants not outstanding			,				
UST0255 11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE	L 8/18/2011  RI 12/19/2008 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$32,341,666.66 Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
UST0255	BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI 12/19/2008 Preferred Stock w/ Warrants RI 8/5/2009	, , , , , , , , , , , , , , , , , , , ,	and the same of th	\$30,000,000.00		30,000	\$1,000.00			
UST0255 UST0767 8,11,14	BANCORP RHODE ISLAND. INC. BANCPLUS CORPORATION	PROVIDENCE RIDGELAND	RI   9/30/2009     MS   2/20/2009   Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00 \$54,607,399.33 Redeemed, in full; warrants not outstanding						\$1.400.000.00	192.967
UST0767	BANCPLIS COPPORATION BANCPLIS COPPORATION	RIDGELAND	MS 9/29/2010			\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2,400
UST0768 8,14 UST0768	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS	MO 4/3/2009 Preferred Stock w/ Exercised Warrants MO 4/26/2013	\$8,600,000.00	\$0.00 \$10,701,460.58 Sold, in full; warrants not outstanding	\$98.267.00		100	\$982.67	(\$1.733.00)		
UST0768	BANCSTAR INC	FESTUS	MO 4/29/2013			\$8,352,695.00		8,500	\$982.67	(\$147,305.00)	\$426,338.55	430
UST0768 UST0131 83 UST0131 83 UST1151 8,14	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO 5/31/2013 AI 12/19/2008 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$60,451,155.74 Redeemed, in full; warrants not outstanding		(\$84,509.62)					
UST0131	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 12/19/2008 Preferred Stock w/ Warrants AL 2/15/2013			\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
UST1151 8,14	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 8/14/2009 Preferred Stock w/ Exercised Warrants MN 12/19/2012	\$1,004,000.00	\$0.00 \$1,114,680.76 Sold, in full; warrants not outstanding	\$451,600.92		100	\$929.22	(\$34,399.08)		
UST1151 UST1151	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 12/19/2012 MN 12/20/2012			\$451,600.92 \$481,335.96		518	\$929.22	(\$36,664.04)	\$23,500.00	50
UST1151 UST1151	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 1/11/2013 MN 3/26/2013				(\$9,329.37) (\$15.670.63)					
UST0021 6,7,11	BANK OF AMERICA	CHARLOTTE	NC 10/28/2008 Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00 \$26,599,663,040.28 Redeemed, in full; warrants not outstanding		1210.070.03)					
UST0021 6,7,11 UST0021 UST0021	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE CHARLOTTE	NC 10/28/2008 Preferred Stock w/ Warrants NC 179/2009 NC 12/9/2009	\$10,000,000,000.00		\$25,000,000,000,00		1.000.000	\$25 000 00			
0310021	DANK OF AMERICA	CHARLUITE	14C 12/d/2009	1		\$25,000,000,000.00		1,000,000	\$25,000.00			

HETHORE	ALPINE RANKS DE COLORADO	CLENIMOOD SEDINGS	0/48/2012		\$280 115 76	344 \$814.29	(\$63.884.24)		
UST0021	BANK OF AMERICA BANK OF COMMERCE	GLENWOOD SPRINGS CO CHARLOTTE NC	3/9/2010 1/16/2009 Preferred Stock w/ Exercised Warrants \$3,000,000.00	\$0.00 \$3,087,573.33 Sold, in full; warrants not outstanding	3200,110.70	344 3514.25		\$305,913,040.28	121,792,790
UST0458 6,14 UST0458	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE NC CHARLOTTE NC	1/16/2009 Preferred Stock W Exercised Warrants \$3,000,000.00  11/30/2012	\$0.00 \$3,067,573.33 Sold, in full; warrants not outstanding	\$2.502.000.00	(\$25,000,00) \$834.00	(\$498,000,00)	\$100.100.00	150
UST0458 UST0001 44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE NC REDDING CA	1/11/2013 11/14/2008 Preferred Stock w/ Warrants \$17,000,000.00	\$0.00 \$19,584,027.78 Redeemed, in full; warrants not outstanding		(422)00000)			
UST0001 UST0001	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING CA REDDING CA	9/27/2011 10/26/2011		\$17,000,000.00	17,000 \$1,000.00		\$125,000.00	405,405
USTORPE 8 USTORPE USTO	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS NV LAS VEGAS NV	3/13/2009 Preferred Stock w/ Exercised Warrants \$2,672,000.00 10/21/2013	\$0.00 \$1,233,940.00 Sold, in full; warrants not outstanding	\$955,240.00	2,672 \$357.50	(\$1,716,760.00)	\$23,709.00	134
UST0876	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS NV NOVATO CA	1/8/2014 12/5/2008 Preferred Stock w/ Warrants \$28,000,000.00	\$0.00 \$30,155,095.11 Redeemed, in full; warrants not outstanding	4000,0000	(\$25,000.00)	(\$10.10)	400,0000	
UST0127	BANK OF MARIN BANCORP BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO CA NOVATO CA	12/1/2000 PTERTED SIDEA W/ WarraillS \$20,000,000.00 3/31/2001	\$0.00 \$30,100,050.11 Rederied, intuit, warrants not outstanding	\$28,000,000.00	28,000 \$1,000.00			
UST0127 UST0015 11	BANK OF MARIN BANCORP BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NOVATO CA NEW YORK NY NEW YORK NY	11/23/2011 10/28/2008 Preferred Stock w/ Warrants \$3,000,000,000.00 6/17/2009	\$0.00 \$3,231,416,666.67 Redeemed, in full; warrants not outstanding				\$1,703,984.00	154,908
UST0015 UST0015	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NY NEW YORK NY	6/17/2009 8/5/2009		\$3,000,000,000.00	3,000,000 \$1,000.00		\$136,000,000,00	14.516.129
UST1008 105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION	NEW YORK NY MOCKSVILLE NC MOCKSVILLE NC	8/5/2009 4/17/2009 Preferred Stock w/ Warrants \$13,179,000.00	\$0.00 \$4,334,427.00 Sold, in full; warrants not outstanding	\$3,294,750.00	13,179 \$250.00	(\$9,884,250.00)		
UST0130 11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE NC LITTLE ROCK AR	7/16/2014 12/12/2008 Preferred Stock w/ Warrants \$75,000,000.00	\$0.00 \$81,004,166.67 Redeemed, in full; warrants not outstanding			(\$5,884,250.00)		
UST0130 UST0130	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK AR LITTLE ROCK AR	11/4/2009 11/24/2009		\$75.000.000.00	75.000 \$1.000.00		\$2,650,000.00	379,811
US 10503 8,106	BANKERS' BANK OF THE WEST BANCORP, INC.  BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER CO	1/30/2009 Preferred Stock w/ Exercised Warrants \$12,639,000.00	\$0.00 \$17,097,990.60 Redeemed, in full; warrants not outstanding	\$12,639,000.00	12,639 \$1,000.00		\$632,000.00	632
UST0461 8.14.44 UST0461 8.14.44 UST0494 8.14 UST0494 8.14	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON MS MACON MS	1/23/2009 Preferred Stock w/ Exercised Warrants \$15.500.000.00	\$0.00 \$18.492.469.25 Redeemed. in full: warrants not outstanding	\$15,500,000.00	15,500 \$1,000.00		\$775,000.00	775
UST0494 8,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE SC GREENVILLE SC	98/2011 2/13/2009 Preferred Stock w/ Exercised Warrants \$1,000,000.00 11/9/2012	\$0.00 \$1,100,653.50 Sold, in full; warrants not outstanding	\$900,000.00	1,000 \$900.00	(\$100.000.00)	\$21,880.50	
UST0494 UST0494 UST0494	BANKGREEWILLE FINANCIAL CORPORATION BANKGREEWILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE SC	1/11/2013		\$900,000.00	(\$9,000,00)	(\$100,000.00)	\$21,880.50	50
UST0494 UST0063	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE SC WALLA WALLA WA	3/26/2013 11/21/2008 Preferred Stock w/ Warrants \$124,000,000.00 4/3/2012	\$0.00 \$129,079,862.47 Sold, in full; warrants not outstanding		(\$16,000.00)			
UST0063 UST0063 UST0063	BANNER CORPORATIONBANNER BANK BANNER CORPORATIONBANNER BANK BANNER CORPORATIONBANNER BANK	WALLA WALLA WA WALLA WALLA WA WALLA WALLA WA	4/3/2012 6/12/2013		\$109,717,680.00	(\$1,645,765.20) 124,000 \$884.82	(\$14,282,320.00)	\$134,201.00	243.998
UST0572 8 14 44	BANNER COUNTY BAN CORPORATION	HARRISBURG NE	2/6/2009 Preferred Stock w/ Exercised Warrants \$795,000.00	\$0.00 \$942,411.42 Redeemed, in full; warrants not outstanding	\$795,000.00	795 \$1,000.00		\$40,000.00	
UST0572 UST0256 UST0256 UST0256 UST0256	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG NE BAR HARBOR ME	7/28/2011 1/16/2009 Preferred Stock w/ Warrants \$18,751,000.00	\$0.00 \$20,037,514.11 Redeemed, in full; warrants not outstanding	\$18,751,000.00			\$40,000.00	_
UST0256 UST0256	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR ME BAR HARBOR ME	2/24/2010 7/28/2010		\$18,751,000.00	18,751 \$1,000.00		\$250,000.00	52,455
UST0012 11 UST0012	BB&T CORP. BB&T CORP.	WINSTON-SALEM NC WINSTON-SALEM NC	//28/2010 11/14/2008 Preferred Stock w/ Warrants \$3,133,640,000.00 6/17/2009	\$0.00 \$3,293,353,918.53 Redeemed, in full; warrants not outstanding	\$3,133,640,000.00	3,134 \$1,000,000.00			
UST0012	BBAT CORP.  BCB HOLDING COMPANY, INC.	WINSTON-SALEM NC THEODORE AL	7/22/2009 4/3/2009 Preferred Stock w/ Exercised Warrants \$1.706.000.00	\$0.00 \$2.315.853.14 Redeemed. in full: warrants not outstanding				\$67,010,401.86	13,902,573
UST1084	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE AL THEODORE AL BALTIMORE MD	7/1/2014		\$1,706,000.00	1,706 \$1,000.00		\$85,000.00	85
05/11/064 0.11/2 UST1094 0.11/2 UST1094 11 UST0294 11 UST0294 UST0294 UST0294 UST0294 UST046 UST046 UST046 UST046 UST046 UST046 UST046 UST046 UST046	BCSB BANCORP, INC.	BALTIMORE MD	1/26/2011	\$0.00 \$13,371,500.00 Redeemed, in full; warrants not outstanding	\$10,800,000.00	10,800 \$1,000.00			
UST0294 UST0416 8 11 14	BCSB BANCORP, INC. REACH BUSINESS BANK	BALTIMORE MD MANHATTAN REACH CA	4/19/2013 1/30/2009 Preferred Stock w/ Exercised Warrants \$6,000,000.00	\$0.00 \$7,263,316.66 Redeemed, in full; warrants not outstanding				\$1.442.000.00	183.465
UST0416	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH CA MANHATTAN BEACH CA MANHATTAN BEACH CA	4/19/2013 1/30/2009 Preferred Stock w/ Exercised Warrants \$6,000,000.00 7/8/2011	g gasgarana (Madounou, mrun, maruma no conand billi)	\$1,500,000.00 \$1,500,000.00	1,500 \$1,000.00 1,500 \$1,000.00			
UST0416	BEACH BUSINESS BANK	MANHATTAN BEACH CA	3/7/2012		\$1.500.000.00	1.500 \$1.000.00			
USTO45 USTO46 USTO46 B. USTO46 USTO46 USTO46 USTO46 USTO40 USTO20 USTO20 USTO20 USTO20 USTO20 USTO20 USTO62 USTO62 USTO62 USTO62 USTO66	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH CA MANHATTAN BEACH CA	6/6/2012 6/27/2012		\$1,200,000.00 \$300,000.00	1,200 \$1,000.00 300 \$1,000.00		\$300,000.00	300
UST1154 8,11,14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP. INC. / CUSTOMERS BANCORP. INC.	PHOENIXVILLE PA PHOENIXVILLE PA	6/12/2009 Preferred Stock w/ Exercised Warrants \$2,892,000.00 12/28/2011	\$0.00 \$3,444,478.21 Redeemed, in full; warrants not outstanding	\$2.892.000.00	2.892 \$1.000.00		\$145.000.00	145
UST0200 11	BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD MA PITTSFIELD MA	1928/2011 12/19/2008 Preferred Stock w/ Warrants \$40,000,000.00 5/27/2009	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding	\$40,000,000.00			9140.000.00	
UST0200 UST0200 UST0862 8 14 44	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD MA	6/24/2009 2/13/2009 Preferred Stock w/ Exercised Warrants \$985,000.00	\$0.00 \$1.172.062.50 Redeemed, in full: warrants not outstanding	340,000,000.00	40,000 \$1,000.00		\$1,040,000.00	226,330
UST0662 8,14,44 UST0662	BERN BANCSHARES, INC. BERN BANCSHARES, INC. BIRNINGHAM BLOOMFIELD BANCSHARES, INC.	BERN KS BERN KS BIRMINGHAM MI	2/13/2009 Preferred Stock w/ Exercised Warrants \$985,000.00 9/1/2011		\$985,000.00	985 \$1,000.00		\$50,000.00	5
UST0450 8,14,18 UST0450	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM MI BIRMINGHAM MI	91/2011 91/2019 Preferred Stock w/ Exercised Warrants \$1,635,000.00 12/18/2009 \$1,744,000.00	\$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding					
UST0450 UST0450	BIRRININGHAM BLOOMFIELD BANCSHARES, INC. BIRRININGHAM BLOOMFIELD BANCSHARES, INC. BIRRININGHAM BLOOMFIELD BANCSHARES, INC. BIRRININGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM MI BIRMINGHAM MI	7/28/2011	\$0.00 \$8,271,975,28 Sold, in full; warrants not outstanding	\$3,379,000.00	3,379 \$1,000.00		\$82,000.00	82
UST1141 15,17 UST1141 UST1141 UST1141 UST1141	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE FL COCONUT GROVE FL	2/7/2013	\$0.00 \$6,271,975.28 Sold, in full; warrants not outstanding	\$2,532,140.00 \$3,700.820.00	2,600,000 \$0.97	(\$67,860.00)	\$64,158.97	64,000
UST1141 UST1141	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE FL COCONUT GROVE FL	2/8/2013 3/26/2013		\$3,700,820.00	3,800,000 \$0.97 (\$62,329.60)	(\$99,180.00)	\$140,347.75	140,000
UST0789 8 UST0789 UST0789 UST0789	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT WI BELOIT WI	3/13/2009 Preferred Stock w/ Exercised Warrants \$10.000.000.00 10/29/2012	\$0.00 \$11.459.461.11 Sold. in full: warrants not outstanding	\$186,550.00	205 \$910.00	(\$18,450.00)		
UST0789	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT WI BELOIT WI	10/31/2012 1/11/2013 5/22/2009 Preferred Stock w/ Exercised Warrants \$5.000.000.00 6/27/2012		\$8,913,450.00	9,795 \$910.00	(\$881,550.00)	\$470,250.00	500
UST1014 8.14	BLACKRIDGE FINANCIAL INC. BLACKRIDGE FINANCIAL, INC.	FARGO ND FARGO ND	5/22/2009 Preferred Stock w/ Exercised Warrants \$5.000.000.00	\$0.00 \$6.127.326.35 Redeemed, in full: warrants not outstanding		(931,000.00)			
UST1014 8.14 UST1014 8.14 UST0612 8.14	BLACKRIDGE FINANCIAL, NC. BLUCKRIDGE FINANCIAL, NC. BLUE RIDGE BANCSHARES, INC.				\$2,250,000.00 \$2,750,000.00	2,250 \$1,000.00 2,750 \$1,000.00		\$250,000.00	250
UST0612 8,14 UST0612	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE MO INDEPENDENCE MO	3/8/2009 Preferred Stock w/ Exercised Warrants \$12,000,000.00 10/29/2012	\$0.00 \$11,938,437.34 Sold, in full; warrants not outstanding	\$19.630.00 \$9,040,370.00	26 \$755.00	(\$6.370.00)		
UST0612 UST0612 UST0612	BLUE R DGE BANCSHARES, INC. BLUE R DGE BANCSHARES, INC. BLUE R DGE BANCSHARES, INC.	INDEPENDENCE MO INDEPENDENCE MO INDEPENDENCE MO	10/29/2012 10/31/2012 1/11/2013		\$9,040,370.00	26 \$755.00 11,974 \$755.00	(\$8.370.00) (\$2,933,630.00)	\$541,793.34	600
UST0812 UST0850 8,64,97	BLUE RIVER BANCSHARES, INC.	INDEPENDENCE MO SHELBYVILLE IN	3/6/2009 Preferred Stock w/ Exercised Warrants \$5,000,000.00	\$0.00 \$529,105.00 Currently Not Collectible		(41)	ALC OLD DOD ON		
UST0850 UST0118	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE IN OVERLAND PARK KS	2/10/2012 12/5/2008 Preferred Stock w/ Warrants \$21,750,000.00	\$0.00 \$21,264,901.65 Sold, in full; warrants not outstanding			(\$5.000.000.00)		
UST0118 UST0118	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK KS OVERLAND PARK KS	10/18/2013 10/21/2013		\$3,177,232.50 \$18,085,785.00	3,250 \$977.61 18,500 \$977.61	(\$72,767.50) (\$414,215.00)		
UST0118 UST0118		OVERLAND PARK KS	1/6/2014 1/7/2015			(\$212,630.18)		\$3,056.00	130,977
UST0926 8	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION BNC BNCORP  BNC BNCORP	NEW YORK NY	4/17/2009 Preferred Stock w/ Exercised Warrants \$7,500,000.00	\$0.00 \$9,776,051.62 Redeemed, in full; warrants not outstanding	\$7,500,000,00	7.500 \$1.000.00		\$375,000.00	275
UST0128	BNC BANCORP	NEW YORK NY NEW YORK NY THOMASVILLE NC THOMASVILLE NC	### 17/2000   Preferred Stock w/ Exercised Warrants	\$0.00 \$35,140,666.12 Sold, in full; warrants not outstanding				\$375,000.00	370
UST0128 UST0128	BNC BANCORP BNC BANCORP	THOMASVILLE NC THOMASVILLE NC	9/19/2012		\$28,797,649.80	(\$431,964.75) 31,260 \$921.23	(\$2,462,350.20)	\$939,920.00	543,337
UST0460 8,14,44 UST0460	INC BANCORP ROLE, INC. BNC FRANCIAL GROUP, INC. BNC FRANCIAL GROUP, INC. BNCORP INC. BNCORP INC.	THOMASVILLE NC NEW CANAAN CT NEW CANAAN CT	2/27/2009 Preferred Stock w/ Exercised Warrants \$4,797,000.00 8/4/2011	\$0.00 \$5,673,920.75 Redeemed, in full; warrants not outstanding	\$4,797,000.00	4,797 \$1,000.00		\$240,000.00	240
USTONIO USTONI	BNCCORP, INC. BNCCORP, INC.	BISMARCK ND BISMARCK ND	1/16/2009 Preferred Stock w/ Exercised Warrants \$20.093.000.00	\$0.00 \$26.941.865.35 Sold. in full: warrants not outstanding		143 \$1,001.08	\$154.44		20
UST0483	BNCCORP. NC. BNCCORP. NC. BNCCORP. NC.	BISMARCK ND	3/14/2014 3/17/2014 4/5/2014		\$143,000.00 \$19,950,000.00	19,950 \$1,001.08 19,950 \$1,001.08	\$154.44 \$21,546.00	\$29,737.13 \$966,456.56	975
UST0483 UST0693 UST0893 UST0897 14,15		HOUSTON TX	4/25/2014 3/6/2009 Preferred Stock w/ Exercised Warrants \$10.000.000.00	\$0.00 \$11.783.777.44 Redeemed, in full: warrants not outstanding		(peor 1, 197,007)		4	
US10693 UST0857 14,15	BOH HOLDINGS, INC. BOSCOBEL BANCORP, NC.	HOUSTON TX BOSCOBEL WI	7/14/2011 5/15/2009 Subordinated Debentures w/ Exercised Warrants \$5,586,000.00	\$0.00 \$6,947,457.50 Sold, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500,000.00	500
UST0807	BOSCOBEL BANCORP, NC.  BOSCOBEL BANCORP, NC.	BOSCOBEL WI BOSCOBEL WI	3/8/2013		\$5.586.000.00	5.586.000 \$1.11	\$592.730.46	\$232,180.54 \$129.709.80	179,000 100.000
UST0857	BOSCOBEL BANCORP, INC. BOSTOM DRIVATE FINANCIAL HOLDINGS INC	BOSCOBEL   WI	4/9/2013 11/21/2008 Preferred Stock w/ Warrants \$154,000,000.00	\$0.00 \$171,224,745.48 Redeemed, in full; warrants not outstanding		(\$61,787.30)	22.730.70		
UST0072	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON MA	4/9/2013 11/2/2008 Preferred Stock w/ Warrants \$154,000,000.00 1/13/2010	40.00 9171,224,740.40   Neucenieu, in ruit, warraits not outstanding	\$50,000,000.00	50,000 \$1,000.00			
US10857 US10857 US10875 US10072 11 US10072 11 US10072 US10072 US10072 US10015 11 US10115 11 US10115	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS				\$104.000.000.00	104.000 \$1.000.00		\$6,202,523.25	2,887,500
UST0115 11 UST0115	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE CA SAN JOSE CA	12/23/2008 Preferred Stock w/ Warrants \$23,864,000.00 2/23/2011	\$0.00 \$27,872,582.22 Redeemed, in full; warrants not outstanding	\$15,000,000.00 \$8,864,000.00	15,000 \$1,000.00			
UST0115	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE CA SAN JOSE CA SAN JOSE CA	2/23/2011 3/8/2011 4/20/2011		\$8,864,000.00	8,864 \$1,000.00		\$1.395.000.00	396,412
UST0253 8	BRIDGE CAPITAL HOLDINGS BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	SAN JOSE CA BRIDGEVIEW IL	4/20/2011 12/19/208 Preferred Stock w/ Exercised Warrants \$38,000,000.00	\$0.00 \$13,447,811.37 Sold, in full; warrants not outstanding	840 450 000 TT	20 000 8075 00	(\$27,550,000.00)	\$709,155.81	1,900
UST0253 UST0253 UST0007 UST0007 UST0007 UST0007 UST0007	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW IL	1/8/2014		\$10,450,000.00	38,000 \$275.00 (\$104,500.00)	(\$27,000,000.00)	\$ru9,155.81	1,900
US10007 9,10,18,65,96,99,136,142,145,15 UST0007	B BRIDGEVIEW BANCORP, INC. 54 BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA	11/14/2008 Preferred Stock w/ Warrants \$9,000,000.00 12/4/2009 \$6,000,000.00	\$0.00 \$17,150,335.77 Sold, in full; warrants not outstanding					
UST0007 UST0007	BROADWAY FINANCIAL CORPORATION  BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA	12/22/2016		\$6,952,779.42 \$2,708,592.55	4,702,860 \$1.59 1,832,092 \$1.90	\$524,767.98 \$772,382.25		
UST0007 UST0007 UST0007 UST0007 UST0007 UST0978 14,15 UST0978	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA	9/21/2017		\$1.354.296.27 \$3,503,502.60	916.046 \$2.05 2,695,002 \$1.30	\$523.598.03 (\$480,829.16)		
UST0978 14,15	BROGAN BANKSHARES, INC.  BROGAN BANKSHARES, INC.	LOS ANGELES CA LOS ANGELES CA KAUKAUNA WI KAUKAUNA WI	9/21/2017 5/1/2019 5/15/2009 Subordinated Debertures w/ Exercised Warrants \$2,400,000.00 4/26/2013	\$0.00 \$3,022,879.60 Sold, in full; warrants not outstanding	\$3,503,502.60	1 1			
UST0978	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.		4/29/2013		\$60,000.00 \$2.340.000.00	60,000 \$1.05 2.340.000 \$1.05	\$3,000.60 \$117.023.40	\$125.135.60	120.000
UST0978 UST0978 UST0776 8,14,44 UST0776	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA WI KANSAS CITY KS	5/31/2013     5/31/2013     7/17/2009   Preferred Stock w/ Exercised Warrants   \$11,000,000.00   9/15/2011	\$0.00 \$12,845,586.01 Redeemed, in full; warrants not outstanding		(\$25,000.00)			
UST0776 UST1077 8.11.14	BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC. BIJISHESS RANCSHARES, INC.	KANSAS CITY KS KANSAS CITY KS CLAYTON MO	9/15/2011 4/24/2009 Preferred Stock w/ Exercised Warrants \$15.000.000.00	\$0.00 \$18.707.708.84 Redeemed, in full: warrants not outstanding	\$11,000,000.00	11,000 \$1,000.00		\$550,000.00	550
UST0077 8.11.14 UST1077 8.11.14 UST1077 UST1077 UST1077 UST1077 UST00845 8.11.14 UST0845 111	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON MO CLAYTON MO	5/23/2012	20.00 310.707.700.04 Redefiled, III full, warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			-
UST1077	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON MO	4042013		\$2,500,000.00 \$6,500,000.00	2,500 \$1,000.00 6,500 \$1,000.00		\$750,000.00	750
UST0845 8.11.14	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN IL  CATLIN IL  WEST POINT VA	3/13/2009 Preferred Stock w/ Exercised Warrants \$607.000.00 11/2/2011	\$0.00 \$724.123.53 Redeemed. in full: warrants not outstanding	\$607,000.00	607 \$1,000.00		\$30,000.00	30
	C&F FINANCIAL CORPORATION		1/9/2009 Preferred Stock w/ Warrants \$20,000,000.00	\$0.00 \$25,205,957.78 Redeemed, in full; warrants not outstanding					

LISTORRE	ALPINE RANKS OF COLORADO	GLENWOOD SPRINGS CO	9/18/2012		\$280 115 78	344 \$814.29	(\$63.884.24)	
UST0324	C&F FINANCIAL CORPORATION	WEST POINT VA	9/18/2012 7/27/2011		\$280,115.76 \$10,000,000.00	10,000 \$1,000.00	(303,004.24)	
UST0324 UST0324	C&F FINANCIAL CORPORATION  C&F FINANCIAL CORPORATION	WEST POINT VA WEST POINT VA	4/11/2012 5/14/2014		\$10,000,000.00	10,000 \$1,000.00	\$2.30	03.180.00 167.5
UST0314 8,14,18,44 UST0314	CACHE VALLEY BANKING COMPANY  CACHE VALLEY BANKING COMPANY	LOGAN UT LOGAN UT	12/23/2008 Preferred Stock w/ Exercised Warrants \$4,767,000.00 12/18/2009 \$4,640,000.00	\$0.00 \$10,674,333.80 Redeemed, in full; warrants not outstanding				
UST0314 UST0300 125	CACHE VALLEY BANKING COMPANY  CADENCE FINANCIAL CORPORATION	LOGAN UT STARKVILLE MS	7/14/2011 1/9/2009 Preferred Stock w/ Warrants \$44,000,000.00	\$0.00 \$41,984,062.50 Sold, in full; warrants not outstanding	\$9,407,000.00	9,407 \$1,000.00		38,000.00 2
UST0300 UST0495 8,14,44	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	STARKVILLE MS LAFAYETTE CA	3/4/2011 2/27/2009 Preferred Stock w/ Exercised Warrants \$4,000,000.00	\$0.00 \$4,755,899.67 Redeemed, in full; warrants not outstanding	\$38,000,000.00	44,000 \$863.64	(\$6,000,000.00)	
UST0495 UST0418 8,11,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE CA THOUSAND OAKS CA	9/15/2011 1/23/2009 Preferred Stock w/ Exercised Warrants \$3,300,000.00	\$0.00 \$3,802,219.25 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00	\$201	00,000.00 2
UST0418	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS CA ASHLAND MO	12/8/2010		\$3,300,000.00	3,300 \$1,000.00	\$16	65,000.00 1
UST0432 8 UST0432 UST0219 8,130	CALVERT FINANCIAL CORPORATION CALVEST FINANCIAL CORPORATION CALVEST BANCORP	ASHLAND MO ASHLAND MO RANCHO SANTA MARGARITA CA	1/23/2009 Preferred Stock w/ Exercised Warrants \$1,037,000.00 2/17/2016	\$0.00 \$1,604,019.48 Redeemed, in full; warrants not outstanding	\$1,037,000.00	1,037 \$1,000.00	\$5.	52,000.00
UST0219	CALWEST BANCORP  CALWEST BANCORP	RANCHO SANTA MARGARITA CA RANCHO SANTA MARGARITA CA ROCKVILLE MD	2/17/2016     1/23/2009   Preferred Stock w/ Exercised Warrants   \$4,656,000.00   12/23/2015	\$0.00 \$5,285,163.67 Sold, in full; warrants not outstanding	\$4.656.000.00	24.445.000 \$0.20	\$233.000.00	
UST0307 8,11,14 UST0307	CALWEST BANCORP CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE MD ROCKVILLE MD	12/23/2015   12/23/2008   Preferred Stock w/ Exercised Warrants   \$4,700,000.00   12/30/2010	\$0.00 \$5,452,281.19 Redeemed, in full; warrants not outstanding	\$4,700,000.00	4,700 \$1,000.00		35,000.00 2
UST0307 UST0061 39	CAPITAL BANK CORPORATION  CAPITAL BANK CORPORATION  CAPITAL BANK CORPORATION	ROCKVILLE MD RALEIGH NC	12/12/2008 Preferred Stock w/ Warrants \$41.279.000.00	\$0.00 \$45,252,104.25 Redeemed, in full; warrants not outstanding	\$41.279.000.00	41.279 \$1.000.00		
UST1082 8,128	CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP, NC. CAPITAL COMMERCE BANCORP, BAYCORP	RALEIGH NC MILWAUKEE WI	1/28/2011 4/10/2009 Preferred Stock w/ Exercised Warrants \$5,100,000.00	\$0.00 \$2,764,934.40 Sold, in full; warrants not outstanding	\$2,455,328.00	1,227,664 \$2.00	(\$2,644,672.00)	
UST1082 UST0022 11	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE WI MCLEAN VA	10/2/2015 11/14/2008 Preferred Stock w/ Warrants \$3,555,199,000.00	\$0.00 \$3,806,873,702.13 Redeemed, in full; warrants not outstanding			(\$2,044,072.00)	
UST0022 UST0022 UST0064 8,14 UST0064	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN VA MCLEAN VA	6/17/2009 12/9/2009		\$3.555.199.000.00	3.555.199 \$1.000.00	\$146,50	00,064.55 12,657,9
UST0064 8,14 UST0064	CAPITAL PACIFIC BANCORP  CAPITAL PACIFIC BANCORP	PORTLAND OR PORTLAND OR	12/29/2009   12/23/2008   Preferred Stock w/ Exercised Warrants \$4,000,000.00   11/8/2012	\$0.00 \$4,742,850.89 Sold, in full; warrants not outstanding	\$247,727.04	264 \$938.36	(\$16,272.96)	
UST0064 UST0064	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND OR PORTLAND OR	11/9/2012		\$3.505.712.96	3.736 \$938.36 (\$25.000.00)	(\$230.287.04) \$161	69.042.00 2
UST1257 14,15,45 UST1257	CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC.	WASHINGTON MO WASHINGTON MO	10/23/2009   Subordinated Debentures w/ Exercised Warrants \$6,251,000.00	\$0.00 \$7,547,479.56 Redeemed, in full; warrants not outstanding	\$6,251,000.00	6,251,000 \$1.00	\$311	13,000.00 313,0
UST0338 UST0338	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC	1/9/2009 Preferred Stock w/ Warrants \$16,000,000.00 2/20/2013	\$0.00 \$19,941,788.94 Sold, in full; warrants not outstanding		15,534 \$935.10	(\$1,008,156.60)	
UST0338	CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC GREENSBORO NC GREENSBORO NC	2/21/2013 3/26/2013		\$14,525,843.40 \$435,756.60	466 \$935.10	(\$30,243.40)	
UST0338 UST0338 UST0338 UST0597	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC	4/19/2013			(\$149,616.00)	\$1,80	00,000.00 357,6
US10597 UST0597	CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC	2/6/2009 Preferred Stock w/ Warrants \$4,000,000.00 11/30/2012 \$4,000,000.00	\$0.00 \$3,994,452.00 Sold, in full; warrants not outstanding	\$3,412,000.00	4,000 \$853.00	(\$588,000.00)	
UST0597 UST0597 UST0597	CAROLINA TRUST BANK	LINCOLNTON NC	3/26/2013			(\$34,120.00) (\$15,880.00)		
UST0597	CAROLINA TRUST BANK	LINCOLNTON NC BALTIMORE MD	6/11/2013 2/13/2009 Preferred Stock w/ Warrants \$9,201,000.00	\$0.00 \$11,388,958.51 Redeemed, in full; warrants not outstanding				19.132.00 86.9
UST0591 11 UST0591 UST0413 9.11.36	CARROLLTON BANCORP CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE MD BALTIMORE MD NEW YORK NY	8/11/2013 2/13/2009 Preferred Stock w/Warrants \$9,201,000.00 4/19/2013 1/16/2009 Preferred Stock \$18,980,000.00	\$0.00 \$20.511.580.55 Redeemed, in full; warrants not outstanding	\$9,201,000.00	9,201 \$1,000.00	\$213	13,594.16 205,3
UST0413 9,11,36 UST0413 UST065 UST0065	CARVER BANCORP, INC.	NEW YORK NY	8/27/2010		\$18.980.000.00	18.980 \$1.000.00		
UST0065 UST0065	CASCADE FINANCIAL CORPORATION  CASCADE FINANCIAL CORPORATION	EVERETT WA EVERETT WA	11/21/2008 Preferred Stock w/ Warrants \$38,970,000.00 6/30/2011	\$0.00 \$17,678,900.00 Sold, in full; warrants not outstanding	\$16,250,000.00	38,970 \$416.99	(\$22,720,000.00)	
UST0103 11 UST0103	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES CA LOS ANGELES CA	12/5/2008 Preferred Stock w/ Warrants \$258,000,000.00 3/20/2013	\$0.00 \$329,874,444.96 Redeemed, in full; warrants not outstanding	\$129.000.000.00	129.000 \$1.000.00		
UST0103 UST0103 UST0878 8,14,18,44 UST0878	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES CA LOS ANGELES CA	9/30/2013		\$129,000,000.00	129,000 \$1,000.00	\$13.10	07,778.30 1,846,3
UST0878 8,14,18,44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP. INC.	ROCK HILL NY ROCK HILL NY	2/27/2009         Preferred Stock w/ Exercised Warrants         \$3,000,000.00           12/22/2009         \$3,500,000.00	\$0.00 \$7,448,071.47 Redeemed, in full; warrants not outstanding				
UST0878 UST1204 8,57,97	CATSHILL HUDSON BANCORP, INC.  CATSHILL HUDSON BANCORP, INC.  CB HOLDING CORP.	ROCK HILL NY ALEDO IL	7/21/2011 S/29/2009 Preferred Stock w/ Exercised Warrants \$4,114,000.00	\$0.00 \$271,579.53 Currently Not Collectible	\$6,500,000.00	6,500 \$1,000.00	\$26:	63,000.00 2
UST1204 8,57,97 UST1204 UST0764 8,18	CB HOLDING CORP. CBB BANCORP	ALEDO IL  CARTERSVILLE GA	10/14/2011				(\$4,114,000.00)	
UST0764 8,18 UST0764 UST0764	CBB BANCORP CBB BANCORP CBB BANCORP	CARTERSVILLE GA  CARTERSVILLE GA  CARTERSVILLE GA	2/20/2009 Preferred Stock w/ Exercised Warrants \$2,644,000.00 12/29/2009 \$1,753,000.00 11/28/2012	\$0.00 \$4,982,141.86 Sold, in full; warrants not outstanding				
UST0764 UST0764	CBB BANCORP CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA	11/28/2012		\$1,268,825.60 \$2,831,259.86	1,360 \$932.96 3,037 \$932.26	(\$91,174.40) (\$205,740.14) \$115	15,861.34 1:
UST0764 UST0764		CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA	11/29/2012 1/11/2013 3/28/2013			(\$32,969.92) (\$363.42)		
UST0764 UST0941 8,14	CBB BANCORP CBB BANC-CORP. CBB BANC-CORP.	CARTERSVILLE GA RUSSELLVILLE AL PUSSELLVILLE AL	3/26/2013 3/27/2009 Preferred Stock w/ Exercised Warrants \$24,300,000.00	\$0.00 \$27,432,357.95 Sold, in full; warrants not outstanding		1	\$28.	87.213.85 3
UST0941 UST0941	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE AL RUSSELLVILLE AL	8/7/2012 8/9/2012		\$923,304.00	1,020 \$905.20	(\$96,696.00) \$689	89,313.24 7
UST0941 UST0941	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE AL RUSSELLVILLE AL	8/10/2012 9/11/2012		\$21.073.056.00	23.280 \$905.20 (\$219,963.60)	(\$2.206.944.00) \$13	31.297.76 1
UST0192 143,146 UST0192	CECIL BANCORP, INC. CECIL BANCORP, INC.	ELKTON         MD           ELKTON         MD           ELKTON         MD           ELKTON         MD           LEBANON         TN	12/23/2008 Preferred Stock w/ Warrants \$11,560,000.00 6/30/2017	\$0.00 \$1,396,988.89 Exited bankruptcy/Receivership			(\$11,560,000.00)	
UST0192 UST0647 8	CECIL BANCORP. INC. CEDARSTONE BANK	ELKTON MD LEBANON TN	10/26/2017 2/6/2009 Preferred Stock w/ Exercised Warrants \$3,564,000.00	\$0.00 \$4,672,098.50 Redeemed, in full; warrants not outstanding			\$880.000.00	
UST0647 UST0304 44	CEDARSTONE BANK CENTER BANCORP, INC.	LEBANON TN UNION NJ	11/20/2013 1/9/2009 Preferred Stock w/ Warrants \$10,000,000.00	\$0.00 \$11,586,666.67 Redeemed, in full; warrants not outstanding	\$3,564,000.00	3,564 \$1,000.00	\$176	78,000.00 1
UST0304 UST0304	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION NJ UNION NJ	9/15/2011	¥	\$10.000.000.00	10.000 \$1.000.00	to.	
UST0132 11,59 UST0132	CENTER BINNOUNF, INC.  CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.  CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.		12/12/2008 Preferred Stock w/ Warrants \$55,000,000.00 6/27/2012	\$0.00 \$85,855,083.33 Redeemed, in full; warrants not outstanding				45 000 00
UST0132 UST1034 8,14				\$0.00 \$00,000,000.00 Tredecimes, in rail, warrants not obtaining			\$24	45,000.00 86,7
UST1034 8,14	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES CA LOS ANGELES CA	6/27/2012 5/27/2015		\$55,000,000.00	55,000 \$1,000.00		
10011034	CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTERBANK CENTERBANK	LOS ANGELES CA LOS ANGELES CA LOS ANGELES CA MILFORD OH MILFORD OH	62772012 52772015 57772016 57772016 57772016 57772009 Preferred Stock w/ Exercised Warrants \$2.250,000.00 10292012	\$0.00 \$2.344,662.43 Sold, in full: warrants not outstanding		30 \$825.00	\$1.118	15.500.00 350.7
UST1034 UST1034 UST1034	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK CENTERBANK CENTERBANK	MILFORD OH	68772012 5272015 5172006 5172006 5172006 10720072 11772012 11772012		\$55,000,000.00 \$24,750.00 \$1,831,500.00	30 \$825.00 2,220 \$825.00	\$1.111 (\$5.250.00)	
UST1034 UST1034	CENTER FRANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK	MILFORD OH MILFORD OH MILFORD OH MILFORD OH MILFORD OH	5/27/2015 5/1/2009 Preferred Stock w/ Exercised Warrants \$2,250,000.00 10/29/2012 11/1/2013 10/1/2013	\$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding		30 \$825.00	\$1.118	15.500.00 350.7
UST1034 UST1034	CENTER FRANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK	MILFORD OH MILFORD OH MILFORD OH MILFORD OH MILFORD OH	527/2015 5/1/2009 Preferred Stock w/ Exercised Warrants 5/1/2009 Preferred Stock w/ Exercised Warrants 10/29/2012 11/1/2012 11/1/2013			30 \$825.00 2,220 \$825.00 (\$18,562.50)	(\$5.250.00) (\$388.500.00) (\$388.500.00)	15.500.00 350.7 84,057.43 1
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK CENTERBANK CENTERBANK	MILFORD OH MILFORD OH MILFORD OH MILFORD OH MILFORD OH DAVENPORT FL DAVENPORT FL DAVENPORT FL MORGANTOWN WV	5277016	\$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding	\$24,750.00 \$1,831,500.00 \$27,875,000.00	30 \$825.00 (\$18.62.50) 2220 \$825.00 (\$6.437.50) 27.875 \$1,000.00	(\$5.250.00) (\$388.500.00) (\$388.500.00)	15.500.00 350.7
UST1034 UST1034	CENTER FRANCIAL CORPORATION / BBCN BANCORP. NC. CENTERBANK CENTERBANG OF FLORDA NC. CENTERBANTATE BANKS OF FLORDA NC.	MILFORD OH MILFORD OH MILFORD OH MILFORD OH MILFORD OH DAVENPORT FL DAVENPORT FL DAVENPORT FL MORGANTOWN WV	5277.015	\$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding.  \$0.00 \$29.263.302.66 Redeemed, in full, warrants not outstanding.  \$0.00 \$15.922.537.50 Redeemed, in full, warrants not outstanding.	\$24,750.00 \$1,831,500.00	30 \$825.00 2,220 \$825.00 (\$18,562.50) (\$6,437.50)	(\$6.250.00) (\$8.86.500.00) (\$886.500.00) \$21:	15.500.00 350.7 84,057.43 1
UST1034 UST1034	CENTER FRANCIAL CORPORATION / SBCN BANCORP. NC.  CENTERBANK CENTER	MILFORD OH	5077015	\$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.283.302.56 Redeemed, in full, warrants not outstanding	\$24,750.00 \$1,831,500.00 \$27,875,000.00	30 \$825.00 (\$18.62.50) 2220 \$825.00 (\$6.437.50) 27.875 \$1,000.00	(\$5,250.00) (\$5,050.00) (\$580.000.00) \$521	15.500.00 350.7 84.057.43 1 12.000.00 125.4 50.000.00 7
UST1034 UST1034 UST1022 UST1022 UST0022 UST0022 UST0022 UST0022 UST0027 UST0257 UST0257 UST0257 UST0257 UST0133 45	CENTER FRANCIAL CORPORATION / SBCN BANCORP. NC.  CENTERBANK CENTER	MILFORD OH	5077015	\$0.00 \$2.344,692,43 Sold, in full, warrants not outstanding  \$0.00 \$29,283,302,58 Redeemed, in full, warrants not outstanding  \$0.00 \$15,922,637,60 Redeemed, in full, warrants not outstanding  \$0.00 \$13,866,111,11 Redeemed, in full warrants not outstanding	\$24,750.00 \$1,831,500.00 \$27,875,000.00 \$15,000.000.00	30 \$505.50 (\$18.502.50) 2.220 \$805.00 (\$6.437.50) 22.875 \$1.000.00 15.000 \$1.000.00	\$1.111 (\$5.250.00) (\$3.86.500.00) \$6. \$21.11 (\$5.250.00) \$6. \$21.11	15.500.00 350.7.43 1 84.057.43 1 112,000.00 125,4 50,000.00 7
103T1034 103T1034 103T1023 103T023 103T023 103T0257 103T0257 103T0257 103T0257 103T0253 103T0	CENTER FRANCIAL CORPORATION / BBCN BANCORP . NC. CENTERBANK  CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERSTATE BANKS OF F. ORDA NC. CENTERSTATE BANKS OF T. ORDA NC. CENTE	MILCORD	\$277.015	\$0.00 \$2.344.692.43 Sold, in full, warrants not outstanding  \$0.00 \$29.263.302.59 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.537.50 Redeemed, in full warrants not outstanding  \$0.00 \$15.922.537.50 Redeemed, in full warrants not outstanding  \$0.00 \$13.866.111.11 Redeemed, in full warrants not outstanding  \$0.00 \$31.986.221.13 Redeemed, in full warrants not outstanding	\$24,750.00 \$1,831,500.00 \$27,875,000.00 \$15,000,000.00	30 \$505.50 (\$16.662.50) (\$6.437.50) 27.875 \$1,000.00 150.00 \$1,000.00	\$1.111 (\$5.250.00) (\$3.86.500.00) \$6. \$21.11 (\$5.250.00) \$6. \$21.11	15.500.00 350.7 84.057.43 1 12.000.00 125.4 50.000.00 7
UST 1034 USS 1035 USS	CENTER FRANCIAL CORPORATION / BBCN BANCORP . NC. CENTERBANK  CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERSTATE BANKS OF F. ORDA NC. CENTERSTATE BANKS OF T. ORDA NC. CENTE	MILTORID OH MILTOR	5677/015	\$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.345.662.43 Redeemed, in full, warrants not outstanding \$0.00 \$2.92.83.302.58 Redeemed, in full, warrants not outstanding \$0.00 \$15.922.937.50 Redeemed, in full, warrants not outstanding \$0.00 \$31.866.111.11 Redeemed, in full, warrants not outstanding \$0.00 \$31.866.211.31 Redeemed, in full, warrants not outstanding \$0.00 \$51.666.221.13 Redeemed, in full, warrants not outstanding \$0.00 \$68.69.176.83 Redeemed in full, warrants not outstanding	\$24,750.00 \$1,831,500.00 \$27,875,000.00 \$15,000.000.00	30 \$505.50 (\$18.502.50) 2.220 \$805.00 (\$6.437.50) 22.875 \$1.000.00 15.000 \$1.000.00	\$1.111 (\$5.250.00) (\$5.885.00.00) \$8- \$27: \$27: \$27: \$2.50.00 (\$5.885.00.00) \$8-	15.500.00 350.7.43 1 84.057.43 1 112,000.00 125,4 50,000.00 7
USF 1003 USF	CENTER FRANCIAL CORPORATION / BBCN BANCORP .NC.  CENTERBANK  CENTE	MILPORD	5277.015	\$0.00 \$2.344.692.43 Sold, in full, warrants not outstanding  \$0.00 \$29.263.302.59 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.537.50 Redeemed, in full warrants not outstanding  \$0.00 \$15.922.537.50 Redeemed, in full warrants not outstanding  \$0.00 \$13.866.111.11 Redeemed, in full warrants not outstanding  \$0.00 \$31.986.221.13 Redeemed, in full warrants not outstanding	\$24,750.00 \$1,831,500.00 \$27,875.000.00 \$15,000.000.00 \$10,000.000.00 \$22,500.000.00 \$22,500.000.00 \$35,330.059.60	20 \$505.50 (\$18.502.50) 2.220 \$805.00 (\$18.437.50) 27.875 \$1,000.00 15.000 \$1,000.00 10.000 \$1,000.00 22,500 \$1,000.00 22,500 \$1,000.00 5.500 \$1,000.00	(\$5.250.00) (\$5.250.00) (\$3.80.500.00)  \$5.211  \$7.50  \$7.50  \$1.121  \$5.250  \$5.250  \$5.250  \$5.250  \$5.250	15.500,00 360,743 1 12.000,00 125,40 12.000,00 7 25.000,00 234,76 25.000,00 1,1
UST 105 UST 10	CENTER FRANCIAL CORPORATION / BBCN BANCORP .NC. CENTERBANK CENTERB	MILPORD	5277.015	\$0.00 \$2.344,692.43 Sold, in full, warrants not outstanding  \$0.00 \$29,283,302.58 Redeemed, in full, warrants not outstanding  \$0.00 \$15,922,837.50 Redeemed, in full, warrants not outstanding  \$0.00 \$15,922,837.50 Redeemed, in full, warrants not outstanding  \$0.00 \$13,866,111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$11,982,211.3 Redeemed, in full, warrants not outstanding  \$0.00 \$10,962,713.83 Redeemed, in full, warrants not outstanding  \$0.00 \$5,597,758.80 Sold in full, warrants not outstanding	\$24,750.00 \$1,831,500.00 \$27,875.000.00 \$15,000.000.00 \$10,000.000.00 \$22,500.000.00	20 \$825.00 (\$18,662.50) (\$6,437.50) 27.875 \$1,000.00 15,000 \$1,000.00 10,000 \$1,000.00 22,550 \$1,000.00	(\$5.250.00) (\$5.250.00) (\$3.80.500.00)  \$5.211  \$7.50  \$7.50  \$1.121  \$5.250  \$5.250  \$5.250  \$5.250  \$5.250	15.500.00 350.7 84.057.43 1 12.000.00 125.4 50.000.00 7 25.000.00 234.7 25.000.00 1.1
UST 105 UST 10	CENTER FRANCIAL CORPORATION / BBCN BANCORP .NC.  CENTERBANK  CENTE	MILPORD	5677015	\$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.345.662.43 Redeemed, in full, warrants not outstanding \$0.00 \$2.92.83.302.58 Redeemed, in full, warrants not outstanding \$0.00 \$15.922.937.50 Redeemed, in full, warrants not outstanding \$0.00 \$31.866.111.11 Redeemed, in full, warrants not outstanding \$0.00 \$31.866.211.31 Redeemed, in full, warrants not outstanding \$0.00 \$51.666.221.13 Redeemed, in full, warrants not outstanding \$0.00 \$68.69.176.83 Redeemed in full, warrants not outstanding	\$24,750.00 \$1,851.500.00 \$27,875.000.00 \$15,000.000.00 \$10,000.000.00 \$22,500.000.00 \$5,500.000.00 \$5,500.000.00 \$5,500.000.00	30 \$505.50 (\$18.502.50) 2.220 \$805.00 (\$18.502.50) 2.220 \$805.00 (\$18.647.50) 2.2875 \$1.000.00 (\$1.000.00 \$1.000.00	\$1.10 (\$5.250.00) \$1.10 (\$5.250.00) \$50.00 (\$5.805.00) \$50.00 (\$5.805.00) \$50.00 (\$5.805.00) \$50.00 (\$5.250.00) \$50.00 (\$5.100.	15.500,00 360,743 1 12.000,00 125,40 12.000,00 7 25.000,00 234,76 25.000,00 1,1
UST 105 UST 10	CENTER FRANCIAL CORPORATION / BBCN BANCORP .NC. CENTERBANK CENTERSTATE BANKS OF FLORDA NC. CENTERSTATE FLORBA CORPORATION	MILPORD	5277.015	\$0.00 \$2.344,692.43 Sold, in full, warrants not outstanding  \$0.00 \$29,283,302.58 Redeemed, in full, warrants not outstanding  \$0.00 \$15,922,837.50 Redeemed, in full, warrants not outstanding  \$0.00 \$15,922,837.50 Redeemed, in full, warrants not outstanding  \$0.00 \$13,866,111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$11,982,211.3 Redeemed, in full, warrants not outstanding  \$0.00 \$10,962,713.83 Redeemed, in full, warrants not outstanding  \$0.00 \$5,597,758.80 Sold in full, warrants not outstanding	\$24,750.00 \$1,831,500.00 \$27,875.000.00 \$15,000.000.00 \$10,000.000.00 \$22,500.000.00 \$22,500.000.00 \$35,330.059.60	30 \$505.50 (\$18.502.50) 2.220 \$805.00 (\$18.502.50) 2.220 \$805.00 (\$18.647.50) 2.2875 \$1.000.00 (\$1.000.00 \$1.000.00	\$5.250.00 \$1.111 (\$5.250.00) \$80.000 \$	15.500.00 380.743 1 12.000.00 125.4 12.000.00 7 125.4 12.000.00 7 125.000.00 7 15.000.00 234.7 15.000.00 234.7 15.000.00 234.7 15.000.00 1.1
UST 105 UST 10	CENTER FRANCIAL CORPORATION / BBCN BANCORP .NC. CENTERBANK CENTERSTATE BANKS OF FLORDA NC. CENTERSTATE FLORBA CORPORATION	MILPORD	5677015	\$0.00 \$2.344.692.43 Sold, in full, warrants not outstanding  \$0.00 \$59.265.302.56 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$13.866.111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$31.966.211.13 Redeemed, in full, warrants not outstanding  \$0.00 \$31.066.211.13 Redeemed, in full, warrants not outstanding  \$0.00 \$31.066.211.13 Redeemed, in full warrants not outstanding  \$0.00 \$31.066.211.13 Redeemed, in full warrants not outstanding  \$0.00 \$31.066.211.13 Redeemed, in full warrants not outstanding  \$0.00 \$31.715.116.06 Sold, in full, warrants not outstanding  \$0.00 \$31.715.116.06 Redeemed, in full, warrants not outstanding  \$0.00 \$31.715.116.06 Redeemed, in full, warrants not outstanding	\$24,750.00 \$1,851.500.00 \$27,875.000.00 \$15,000.000.00 \$15,000.000.00 \$22,500.000.00 \$5,800.000.00 \$5,800.000.00 \$5,800.000.00 \$5,800.000.00	30 \$505.50 \$18,662.50 \$86.437.50 27,875 \$1,000.00 15,000 \$1,000.00 10,000 \$1,000.00 22,500 \$1,000.00 22,500 \$1,000.00 5,800 \$1,000.00 5,800 \$1,000.00 5,800 \$1,000.00 10,200 \$1,000.00 5,800 \$1,000.00 10,200 \$1,000.00 5,800 \$1,000.00 5,800 \$1,000.00 10,200 \$1,000.00 5,800 \$1,000.00 5,800 \$1,000.00 10,200 \$1,000.00 5,800 \$1,000.00 10,200 \$1,000.00 5,800 \$1,000.00 10,200 \$1,000.00 5,800 \$1,000.00 10,200 \$1,000.00 5,800 \$1,000.00 10,200 \$1,000.00 5,800 \$1,000.00 10,200	\$5.250.00 \$1.111 (\$5.250.00) \$80.000 \$80.00000 \$80.00000 \$80.00000 \$80.00000 \$80.00000 \$80.00000 \$80.00000 \$80.00000 \$80.000000 \$80.00000 \$80.00000 \$80.00000 \$80.00000 \$80.00000 \$80.00000 \$80.000000 \$80.000000 \$80.000000 \$80.000000000 \$80.0000000000	15.500,00 360,743 1 12.000,00 125,40 12.000,00 7 25.000,00 234,76 25.000,00 1,1
USTYON US	CENTER FRANCIAL CORPORATION / ISBCN BANCORP. NC.  CENTERBANK CENTE	MILPORD   CH	5677015	\$0.00 \$2.344.692.43 Sold, in full, warrants not outstanding  \$0.00 \$59.265.302.56 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$13.866.111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$31.086.211.3 Redeemed, in full, warrants not outstanding  \$0.00 \$31.086.271.35 Redeemed, in full, warrants not outstanding  \$0.00 \$50.097.78.80 Redeemed, in full, warrants not outstanding  \$0.00 \$50.997.78.80 Sold, in full, warrants not outstanding  \$0.00 \$3.612.118.06 Sold, in full, warrants not outstanding	\$24,750.00 \$1,831,500.00 \$12,875,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$22,500.000.00 \$23,330,000.00 \$10,943,940.40 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00	\$ \$505.50 \$ \$505.50 \$ \$505.50 \$ \$ \$505.50 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$5.250.00 \$1.111 (\$5.250.00) \$80.000 \$80.00000 \$80.00000 \$80.00000 \$80.00000 \$80.00000 \$80.00000 \$80.00000 \$80.00000 \$80.000000 \$80.00000 \$80.00000 \$80.00000 \$80.00000 \$80.00000 \$80.00000 \$80.000000 \$80.000000 \$80.000000 \$80.000000000 \$80.0000000000	15.500.00 380.743 1 12.000.00 125.4 12.000.00 7 125.4 12.000.00 7 125.000.00 7 15.000.00 234.7 15.000.00 234.7 15.000.00 234.7 15.000.00 1.1
USF 1003 USF	CENTER FRANCIAL CORPORATION / SBCN BANCORP .NC.  CENTERBANK  CENTE	MILPORD OH	5277.015	\$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$39.283.302.56 Redeemed, in full, warrants not outstanding \$0.00 \$19.502.937.50 Redeemed, in full, warrants not outstanding \$0.00 \$19.502.937.50 Redeemed, in full, warrants not outstanding \$0.00 \$19.502.937.50 Redeemed, in full, warrants not outstanding \$0.00 \$31.086.211.13 Redeemed, in full, warrants not outstanding \$0.00 \$31.086.221.13 Redeemed, in full, warrants not outstanding \$0.00 \$55.797.508.00 Sold, in full, warrants not outstanding \$0.00 \$35.797.508.00 Sold, in full, warrants not outstanding \$0.00 \$3.612.116.06 Sold, in full, warrants not outstanding \$0.00 \$3.612.116.06 Redeemed, in full, warrants not outstanding \$0.00 \$3.612.116.06 Redeemed in full, warrants not outstanding \$0.00 \$3.612.116.06 Redeemed in full, warrants not outstanding \$0.00 \$3.75.09.6.891.42 Sold, in full, warrants not outstanding	\$24,750,00 \$1,831,500,00 \$27,875,000,00 \$15,000,000,00 \$10,000,000,00 \$22,500,000,00 \$22,500,000,00 \$50,000,00 \$5,333,009,80 \$15,043,340,40 \$11,000,000,00	30 \$505.50 (\$18.662.50) 2.220 \$805.00 (\$8.437.50) 27.875 \$1.000.00 15.000 \$1.000.00 10.000 \$1.000.00 22.500 \$1.000.00 22.500 \$1.000.00 5.800 \$1.000.00 5.800 \$1.000.00 5.800 \$1.000.00 10.225 \$508.20 10.225 \$508.20 10.225 \$508.20 10.225 \$508.20 10.225 \$508.20 10.225 \$508.20 10.225 \$508.20 10.225 \$508.20	(\$5.250.00) (\$3.86.500.00) (\$3.86.500.00) (\$3.86.500.00)  \$5.271  \$776  \$2.262  \$1.121  \$2.262  \$1.122  \$2.262  \$1.122  \$2.262  \$1.122  \$2.262  \$1.122  \$2.262  \$1.122  \$2.262  \$1.122  \$2.262  \$1.122  \$2.262  \$1.122  \$2.262  \$2.262  \$1.122  \$2.262	15.500.00 380.743 1 12.000.00 125.4 12.000.00 7 125.4 12.000.00 7 125.000.00 7 15.000.00 234.7 15.000.00 234.7 15.000.00 234.7 15.000.00 1.1
USFYOR USFY	CENTER FRANCIAL CORPORATION / BBCN BANCORP INC. CENTERBANK CENTERSTATE BANKS OF FLORDA INC. CENTERS	MILPORD MORGANTOWN M	5277.015	\$0.00 \$2.344.692.43 Sold, in full, warrants not outstanding  \$0.00 \$59.265.302.56 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$13.866.111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$31.966.211.13 Redeemed, in full, warrants not outstanding  \$0.00 \$31.066.211.13 Redeemed, in full, warrants not outstanding  \$0.00 \$31.066.211.13 Redeemed, in full warrants not outstanding  \$0.00 \$31.066.211.13 Redeemed, in full warrants not outstanding  \$0.00 \$31.066.211.13 Redeemed, in full warrants not outstanding  \$0.00 \$31.715.116.06 Sold, in full, warrants not outstanding  \$0.00 \$31.715.116.06 Redeemed, in full, warrants not outstanding  \$0.00 \$31.715.116.06 Redeemed, in full, warrants not outstanding	\$24,750.00 \$1,831,500.00 \$12,875,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$22,500.000.00 \$23,330,000.00 \$10,943,940.40 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00	\$ \$505.50 \$ \$505.50 \$ \$505.50 \$ \$ \$505.50 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(\$5.250.00) (\$5.885.500.00) (\$5.885.500.00) (\$5.885.500.00) (\$5.885.500.00) (\$5.100.00) (\$5.100.00) (\$5.100.00) (\$5.100.00) (\$5.100.00) (\$5.121.500.00) (\$5.121.500.00) (\$5.121.500.00)	15.500.00 360.7  84.057.43 1  12.000.00 125.4  12.000.00 125.4  12.000.00 125.4  12.500.00 234.7  12.500.00 1.1  12.500.00 1.1  12.500.00 1.1  13.500.00 1.1  14.500.00 1.1  15.500.00 1.1  15.500.00 1.1  16.500.00 1.1  17.500.00 1.1  18.500.00 1.1  19.550.99 286.5  15.500.00 79.2
USFYOR USFY	CENTER FRANCIAL CORPORATION / BBCN BANCORP INC. CENTERBANK CENTERSTATE BANKS OF FLORDA INC. CENTERS	MILPORD	5277.015	\$0.00 \$2.344,662.43 Sold, in full, warrants not outstanding \$0.00 \$29,263,302.56 Redeemed, in full, warrants not outstanding \$0.00 \$15,922,537.50 Redeemed, in full, warrants not outstanding \$0.00 \$15,922,537.50 Redeemed, in full, warrants not outstanding \$0.00 \$13,866,111.11 Redeemed, in full, warrants not outstanding \$0.00 \$31,066,221.13 Redeemed, in full, warrants not outstanding \$0.00 \$31,066,221.13 Redeemed, in full, warrants not outstanding \$0.00 \$8,859.76.83 Redeemed, in full, warrants not outstanding \$0.00 \$3.612,118.06 Sold, in full, warrants not outstanding \$0.00 \$3.612,118.06 Sold, in full, warrants not outstanding \$0.00 \$3.612,118.06 Sold, in full, warrants not outstanding \$0.00 \$75,006,891.42 Sold, in full, warrants not outstanding \$0.00 \$75,006,891.42 Sold, in full, warrants not outstanding	\$24,750,00 \$1,801,500,00 \$27,875,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00	30 \$505.50 (\$18,662.50) (\$6,437.50)  27,875 \$1,000.00  15,000 \$1,000.00  15,000 \$1,000.00  22,500 \$1,000.00  5,800 \$1,000.00  5,800 \$1,000.00  5,800 \$1,000.00  10,22,500 \$1,000.00  10,22,500 \$1,000.00  10,22,500 \$1,000.00  10,22,500 \$1,000.00  10,22,500 \$1,000.00  10,22,500 \$1,000.00  10,22,500 \$1,000.00  11,200 \$1,000.00  12,255 \$415.22  11,200 \$1,000.00  12,255 \$415.22  11,200 \$1,000.00  12,255 \$415.22  11,200 \$1,000.00  12,255 \$415.20  11,200 \$1,000.00	(\$2,750.00) (\$380.500.00) (\$380.500.00) (\$380.500.00)  \$521.  \$521.  \$526.  \$1,120  \$1	15.500.00 380.7.43 1 12.000.00 125.44 1 12.000.00 125.4 1 12.000.00 125.4 1 12.500.00 284.7 1 12.500.00 284.7 1 15.500.00 284.7 1 15.500.00 1 11.1 1 19.658.99 288.6
USF YOS USF YOUR YEAR OF YOUR YOUR YOUR YOUR YOUR YOUR YOUR YOUR	CENTER FRANCIAL CORPORATION / BBCN BANCORP NC. CENTERBANK CENTERSTATE BANKS OF FLORDA NC. CENTERSTATE BANKS OF ROBERS INC. CENTERS BANCORP NC. (INC.) CENTERS COMMANTY CORPORATION CENTERS COMMANTY CORPORATION CENTERS COMMANTY CORPORATION CENTERS LEBSES PENCORP CENTERS LEBSES PENCOR	MUPORD MU	5277.015	\$0.00 \$2.344.692.43 Sold, in full, warrants not outstanding  \$0.00 \$20.283.302.68 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.837.60 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.837.60 Redeemed, in full, warrants not outstanding  \$0.00 \$13.886.111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$31.086.221.13 Redeemed, in full, warrants not outstanding  \$0.00 \$31.086.221.13 Redeemed, in full, warrants not outstanding  \$0.00 \$36.767.76880 Sold, in full, warrants not outstanding  \$0.00 \$3.67.77.7680 Sold, in full, warrants not outstanding  \$0.00 \$3.67.77.7680 Sold, in full, warrants not outstanding  \$0.00 \$3.67.77.7680 Redeemed, in full, warrants not outstanding  \$0.00 \$1.	\$24,750.00 \$1,831,500.00 \$27,875.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$25,000.000.00 \$35,300.000.00 \$5,300.000.00 \$10,000.0	\$ \$505.50 \$ \$505.50 \$ \$505.50 \$ \$ \$505.50 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(\$5.250.00) (\$5.885.500.00) (\$5.885.500.00) (\$5.885.500.00) (\$5.885.500.00) (\$5.100.00) (\$5.100.00) (\$5.100.00) (\$5.100.00) (\$5.100.00) (\$5.121.500.00) (\$5.121.500.00) (\$5.121.500.00)	15.500.00 360.7  84.057.43 1  12.000.00 125.4  12.000.00 125.4  12.000.00 125.4  12.500.00 234.7  12.500.00 1.1  12.500.00 1.1  12.500.00 1.1  13.500.00 1.1  14.500.00 1.1  15.500.00 1.1  15.500.00 1.1  16.500.00 1.1  17.500.00 1.1  18.500.00 1.1  19.550.99 286.5  15.500.00 79.2
USTYONS USTYON	CENTER FRANCIAL CORPORATION / BBCN BANCORP INC. CENTERBANK CENTERSTATE BANKS OF FLORDA INC. CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK BANCORP INC. CENTERBANK BANCORP INC. CENTERBANK BANCORP INC. CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK BANCORP INC. CENTERBANK CENTERBANK CENTERBANK CENTERBANK BANCORP INC. CENTERBANK CENTERBA	MILPORD	5277.015	\$0.00 \$2.344,692.43 Sold, in full, warrants not outstanding  \$0.00 \$29,263,302.56 Redeemed, in full, warrants not outstanding  \$0.00 \$15,922,637.50 Redeemed, in full, warrants not outstanding  \$0.00 \$13,866,111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$13,866,111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$13,866,111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$11,982,211.13 Redeemed, in full, warrants not outstanding  \$0.00 \$12,767,568,80 Sold in full, warrants not outstanding  \$0.00 \$35,777,568,80 Sold in full, warrants not outstanding  \$0.00 \$35,672,688,80 Sold in full, warrants not outstanding  \$0.00 \$35,672,688,80 Sold in full, warrants not outstanding  \$0.00 \$35,672,688,80 Sold in full, warrants not outstanding  \$0.00 \$35,006,691,42 Sold in full, warrants not outstanding  \$0.00 \$36,006,690 Sold in full, warrants not outstanding  \$0.00 \$38,000,690,00 Sold in full, warrants not outstanding	\$24,750,00 \$1,801,500,00 \$17,875,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$22,500,000,00 \$22,500,000,00 \$23,500,000,00 \$23,500,000,00 \$11,000,000,00 \$33,300,000,00 \$36,307,500,00 \$36,407,000,50	30 \$505.50 (\$18,662.50) (\$6,437.50)  27,875 \$1,000.00  15,000 \$1,000.00  15,000 \$1,000.00  22,500 \$1,000.00  5,800 \$1,000.00  5,800 \$1,000.00  5,800 \$1,000.00  10,22,500 \$1,000.00  10,22,500 \$1,000.00  10,22,500 \$1,000.00  10,22,500 \$1,000.00  10,22,500 \$1,000.00  10,22,500 \$1,000.00  10,22,500 \$1,000.00  11,200 \$1,000.00  12,255 \$415.22  11,200 \$1,000.00  12,255 \$415.22  11,200 \$1,000.00  12,255 \$415.22  11,200 \$1,000.00  12,255 \$415.20  11,200 \$1,000.00	(\$5,250.00) (\$580.500.00) (\$580.500.00) (\$580.500.00)  \$51111 (\$520.500.00)  \$5211  \$5212  \$522.522  \$5112  \$510.00  \$51.00  \$	15.500.00 360.7  84.057.43 1  12.000.00 125.4  12.000.00 125.4  12.000.00 125.4  12.500.00 234.7  12.500.00 1.1  12.500.00 1.1  12.500.00 1.1  13.500.00 1.1  14.500.00 1.1  15.500.00 1.1  15.500.00 1.1  16.500.00 1.1  17.500.00 1.1  18.500.00 1.1  19.550.99 286.5  15.500.00 79.2
LST 103   LST 103   LST 103   LST 103   LST 102   LST	CENTER FRANCIAL CORPORATION / SBCN BANCORP NC.  CENTERBANK  CENTER	MILPORD MILPOR	5277.015	\$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding  \$0.00 \$29.265.302.56 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$13.866.111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$13.866.211.31 Redeemed, in full, warrants not outstanding  \$0.00 \$31.086.221.13 Redeemed, in full, warrants not outstanding  \$0.00 \$31.086.221.13 Redeemed, in full, warrants not outstanding  \$0.00 \$3.612.116.06 Sold, in full, warrants not outstanding  \$0.00 \$3.612.704.45.10 Redeemed, in full, warrants not outstanding  \$0.00 \$3.600.656.00 Sold, in full, warrants not outstanding  \$0.00 \$3.800.656.00 Sold, in full, warrants not outstanding  \$0.00 \$6.709.621.90 Redeemed, in full, warrants not outstanding	\$24,750.00 \$1,831,500.00 \$1,831,500.00 \$17,875,000.00 \$15,000.000.00 \$15,000.000.00 \$22,500.000.00 \$22,500.000.00 \$3,300.000.00 \$15,000.000.00 \$3,300.000.00 \$3,300.000.00 \$3,300.000.00 \$3,300.000.00 \$3,300.000.00 \$3,300.000.00	30 \$525.50 (\$18.622.50) (\$18.622.50) (\$18.622.50) (\$2.200 \$805.00) (\$18.622.50) (\$2.200 \$805.00) (\$64.47.50) (\$27.875 \$1.000.00) (\$15.000.00] (\$15.000.00) (\$15.000.00) (\$15.000.00) (\$15.000.00) (\$15.000.00] (\$15.000.00) (\$15.000.00) (\$15.000.00) (\$15.000.00) (\$15.000.00] (\$15.000.00) (\$15.000.00) (\$15.000.00] (\$15.000.00) (\$15.000.00] (\$15.000.00) (\$15.000.00] (\$15.000.00) (\$15.000.00] (\$15.0	(\$6,250.00) (\$388.500.00) (\$388.500.00) (\$388.500.00) (\$400.00)	15.500.00 360.7 1 15.500.00 360.7 1 112.000.00 125.4 1 12.000.00 7.00 125.4 1 15.500.00 241.7 1 15.500.00 1.1 1 15.500.00 1 15.500
USF 100   USF	CENTER FRANCIAL CORPORATION / SBCN BANCORP INC.  CENTERBANK  CENTE	MILPORD	5277.015	\$0.00 \$2.344,692.43 Sold, in full, warrants not outstanding  \$0.00 \$29,263,302.56 Redeemed, in full, warrants not outstanding  \$0.00 \$15,922,637.50 Redeemed, in full, warrants not outstanding  \$0.00 \$13,866,111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$13,866,111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$13,866,111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$11,982,211.13 Redeemed, in full, warrants not outstanding  \$0.00 \$12,767,568,80 Sold in full, warrants not outstanding  \$0.00 \$35,777,568,80 Sold in full, warrants not outstanding  \$0.00 \$35,672,688,80 Sold in full, warrants not outstanding  \$0.00 \$35,672,688,80 Sold in full, warrants not outstanding  \$0.00 \$35,672,688,80 Sold in full, warrants not outstanding  \$0.00 \$35,006,691,42 Sold in full, warrants not outstanding  \$0.00 \$36,006,690 Sold in full, warrants not outstanding  \$0.00 \$38,000,690,00 Sold in full, warrants not outstanding	\$24,750,00 \$1,831,500,00 \$1,831,500,00 \$17,875,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$22,500,000,00 \$3,800,000,00 \$15,043,340,40 \$3,000,000,00 \$15,043,340,40 \$3,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	30 \$505.50 (\$18.562.50) 2.220 \$805.00 (\$18.637.50) 2.220 \$805.00 (\$6.437.50) 27.875 \$1,000.00 15.000 \$1,000.00 10.000 \$1,000.00 22,550 \$1,000.00 22,550 \$1,000.00 5,580 \$1,000.00 5,780 \$500.00 5,780 \$500.00 19,242 \$500.50 19,242 \$500.50 (\$303.744.00) 12,255 \$415.52 11,200 \$1,000.00 (\$303.744.00) \$1,000.00 17,205 \$415.52 (\$303.745.00) \$1,000.00 11,100 \$1,000.00	(\$5,250.00) (\$5,885.500.00) (\$5,885.500.00) (\$5,885.500.00) (\$5,885.500.00) (\$5,100.00)	15.500.00 380.7.43 1 15.500.00 180.7.43 1 12.000.00 125.4 12.000.00 7.000.00 125.4 12.500.00 234.7 12.500.00 234.7 15.500.00 1.1 11.1 11.500.00 12.500.00 1 11.1 11.500.00 12.500.00 1 11.1 11.500.00 12.500.00 1 11.1 11.500.00 12.500.00 1 11.500.00
USF 100   USF	CENTER FRANCIAL CORPORATION / ISBCH BANCORP NC.  CENTERBANK  CENTE	MILPORD	5277.015	\$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding  \$0.00 \$29.265.302.56 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$13.866.111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$13.866.211.31 Redeemed, in full, warrants not outstanding  \$0.00 \$31.086.221.13 Redeemed, in full, warrants not outstanding  \$0.00 \$31.086.221.13 Redeemed, in full, warrants not outstanding  \$0.00 \$3.612.116.06 Sold, in full, warrants not outstanding  \$0.00 \$3.612.704.45.10 Redeemed, in full, warrants not outstanding  \$0.00 \$3.600.656.00 Sold, in full, warrants not outstanding  \$0.00 \$3.800.656.00 Sold, in full, warrants not outstanding  \$0.00 \$6.709.621.90 Redeemed, in full, warrants not outstanding	\$24,750,00 \$1,831,500,00 \$27,875,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$25,500,000,000 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,000 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,000,00 \$25,500,0	\$30 \$505.50 \$1,500.00 \$1,5	(\$6,250.00) (\$388.500.00) (\$388.500.00) (\$388.500.00) (\$400.00)	15.500.00 380.7.43 1 15.500.00 180.7.43 1 12.000.00 125.4 12.000.00 7.000.00 125.4 12.500.00 234.7 12.500.00 234.7 15.500.00 1.1 11.1 11.500.00 12.500.00 1 11.1 11.500.00 12.500.00 1 11.1 11.500.00 12.500.00 1 11.1 11.500.00 12.500.00 1 11.500.00
LST 103   LST 103   LST 103   LST 103   LST 102   LST	CENTER ENMOCIAL CORPORATION / ISBCH BANCORP. NC.  CENTERBANK CENTE	MILPORD	5277.015	\$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding  \$0.00 \$29.265.302.56 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$13.866.111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$13.866.211.31 Redeemed, in full, warrants not outstanding  \$0.00 \$31.086.221.13 Redeemed, in full, warrants not outstanding  \$0.00 \$31.086.221.13 Redeemed, in full, warrants not outstanding  \$0.00 \$3.612.116.06 Sold, in full, warrants not outstanding  \$0.00 \$3.612.704.45.10 Redeemed, in full, warrants not outstanding  \$0.00 \$3.600.656.00 Sold, in full, warrants not outstanding  \$0.00 \$3.800.656.00 Sold, in full, warrants not outstanding  \$0.00 \$6.709.621.90 Redeemed, in full, warrants not outstanding	\$24,750.00 \$1,831,500.00 \$1,831,500.00 \$1,831,500.00 \$15,000.000 \$15,000.000.00 \$15,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00	\$ 10,000 \$ 1,000,00 \$	(\$2,250.00) (\$380.500.00) (\$380.500.00) (\$380.500.00) (\$380.500.00) (\$210.500.00) (\$4,050.00.00) (\$4,050.00.00) (\$4,050.00.00) (\$4,050.00.00)	15.500.00 380.7.43 1 15.500.00 180.7.43 1 12.000.00 125.4 12.000.00 7.000.00 125.4 12.500.00 234.7 12.500.00 234.7 15.500.00 1.1 11.1 11.500.00 12.500.00 1 11.1 11.500.00 12.500.00 1 11.1 11.500.00 12.500.00 1 11.1 11.500.00 12.500.00 1 11.500.00
USTYON US	CENTER FRANCIAL CORPORATION / ISBCH BANCORP INC.  CENTERBANK CENTE	MILPORD MILPOR	5677015	\$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding  \$0.00 \$29.265.302.56 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$13.866.111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$13.866.211.31 Redeemed, in full, warrants not outstanding  \$0.00 \$31.086.221.13 Redeemed, in full, warrants not outstanding  \$0.00 \$31.086.271.13 Redeemed, in full, warrants not outstanding  \$0.00 \$3.612.116.06 Sold, in full, warrants not outstanding  \$0.00 \$3.612.704.45.10 Redeemed, in full, warrants not outstanding  \$0.00 \$3.600.656.00 Sold, in full, warrants not outstanding  \$0.00 \$3.800.656.00 Sold, in full, warrants not outstanding  \$0.00 \$6.709.621.90 Redeemed, in full, warrants not outstanding	\$24,750,00 \$1,831,500,00 \$1,831,500,00 \$17,875,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$22,500,000,00 \$3,800,000,00 \$15,043,340,40 \$3,000,000,00 \$15,043,340,40 \$3,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	\$ 10,000 \$ 1,0	(\$5,250.00) (\$388,500.00) (\$388,500.00) (\$388,500.00) (\$400.00) (\$400.00) (\$400.00) (\$400.00) (\$400.00) (\$400.00) (\$400.00) (\$400.00) (\$400.00) (\$400.00) (\$400.00) (\$400.00) (\$400.00) (\$400.00) (\$400.00) (\$400.00) (\$400.00)	15.500.00 380.743 1 15.500.00 125.4743 1 12.000.00 125.4 50.000.00 7 125.400.00 234.7 50.000.00 234.7 50.000.00 1.11.1 50.000.00 234.7 50.000.00 1.11.1 50.000.00 7 19.658.99 268.6 1.1 51.658.99 268.6 51.888.00 78.2 58.5 51.6 50 78.0 78.0 78.0 78.0 78.0 78.0 78.0 78.
USF YORK USF	CENTER FRANCIAL CORPORATION / SBCN BANCORP NC.  CENTERBANK  CENTER	MILPORD	5277.015	\$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding  \$0.00 \$29.265.302.56 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$15.922.697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$13.866.111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$13.866.211.31 Redeemed, in full, warrants not outstanding  \$0.00 \$31.086.221.13 Redeemed, in full, warrants not outstanding  \$0.00 \$31.086.271.13 Redeemed, in full, warrants not outstanding  \$0.00 \$3.612.116.06 Sold, in full, warrants not outstanding  \$0.00 \$3.612.704.45.10 Redeemed, in full, warrants not outstanding  \$0.00 \$3.600.656.00 Sold, in full, warrants not outstanding  \$0.00 \$3.800.656.00 Sold, in full, warrants not outstanding  \$0.00 \$6.709.621.90 Redeemed, in full, warrants not outstanding	\$24,750,00 \$1,831,500,00 \$1,831,500,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$22,500,000,00 \$22,500,000,00 \$3,800,000,00 \$15,043,340,40 \$3,000,000,00 \$15,043,340,40 \$3,000,000,00 \$3,000,00 \$3,0	\$2,500.000.000.000.000.000.000.000.000.000	(\$5,250.00) (\$5,950.00) (\$5,950.00) (\$5,950.00) (\$5,950.00) (\$5,950.00) (\$5,100.00)	15.500.00 360.7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
USTYON US	CENTER FRANCIAL CORPORATION / ISBCH BANCORP INC.  CENTERBANK CENTE	MILPORD MILPOR	5677.015	\$0.00 \$2.344,662.43 Sold, in full, warrants not outstanding  \$0.00 \$29,265,302.56 Redeemed, in full, warrants not outstanding  \$0.00 \$15,922,697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$15,922,697.50 Redeemed, in full, warrants not outstanding  \$0.00 \$13,366,111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$13,366,111.11 Redeemed, in full, warrants not outstanding  \$0.00 \$13,066,211.3 Redeemed, in full, warrants not outstanding  \$0.00 \$13,066,211.3 Redeemed, in full, warrants not outstanding  \$0.00 \$1,066,011.11 Redeemed, in full, warrants not outstanding  \$0.00 \$25,737,526.80 Sold, in full, warrants not outstanding  \$0.00 \$3,612,119.06 Sold, in full, warrants not outstanding  \$0.00 \$17,036,011.45 Sold, in full, warrants not outstanding  \$0.00 \$1,000,011.75 Sold, in full, warrants not outstanding	\$24,750.00 \$1,831,500.00 \$1,831,500.00 \$1,831,500.00 \$15,000.000 \$15,000.000.00 \$15,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00	30 \$505.50 (\$18,662.50) (\$18,662.50) (\$18,647.50)  27,875 \$1,000.00  15,000 \$1,000.00  15,000 \$1,000.00  22,500 \$1,000.00  22,500 \$1,000.00  5,800 \$1,000.00  5,800 \$1,000.00  10,22,500 \$1,000.00  5,800 \$1,000.00  10,22,500 \$1,000.00  5,800 \$1,000.00  5,800 \$1,000.00  10,22,500 \$1,000.00  5,800 \$1,000.00  11,225 \$415.22  11,300 \$1,000.00  (\$2,000.00 \$12,75  (\$485,218.75) \$2,800.00  \$12,75  \$1,000.00  11,000.00  11,000.00  11,000.00  11,000.00  11,000.00  11,000.00  11,000.00  11,000.00  11,000.00  11,000.00  11,000.00  11,000.00  11,000.00	(\$5,250.00) (\$5,950.00) (\$5,950.00) (\$5,950.00) (\$5,950.00) (\$5,950.00) (\$5,100.00)	15.500.00 380.743 1 15.500.00 125.4743 1 12.000.00 125.4 50.000.00 7 125.400.00 234.7 50.000.00 234.7 50.000.00 1.11.1 50.000.00 234.7 50.000.00 1.11.1 50.000.00 7 19.658.99 268.6 1.1 51.658.99 268.6 51.888.00 78.2 58.5 51.6 50 78.0 78.0 78.0 78.0 78.0 78.0 78.0 78.

LIST0885	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	9/18/2012			\$280 115 76	344 \$814.29	(\$63.884.24)		
UST1037 15 UST1037	CHAMBERS BANCSHARES, INC. CHAMBERS BANCSHARES, INC.	DANVILLE AR DANVILLE AR	9/18/2012 5/29/2009 Subordinated Debentures w/ Exercised Warrants 4/1/2015	\$19,817,000.00	\$0.00 \$32,098,302.62 Redeemed, in full; warrants not outstanding	\$19,817,000.00	19,817,000 \$1.00		\$991,000.00	00 991,000
UST1037 UST1286 8	CHICAGO SHORE CORPORATION	CHICAGO	7/31/2009 Preferred Stock w/ Exercised Warrants	\$7.000.000.00	\$0.00 \$8.981.348.81 Sold. in full: warrants not outstanding			(\$2.340.00)		
UST1286 UST1286 UST1286 UST1286 UST0247 23	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO L CHICAGO L	3/14/2014 3/17/2014 4/25/2014			\$257,660.00 \$6,679,340.00	260 \$991.00 6,740 \$991.00 (\$69,370.00)	(\$2,340.00) (\$60,660.00)	\$347,193.00	35
	CHICAGO SHORE CORPORATION  CIT GROUP INC.	CHICAGO IL NEW YORK NY	4/25/2014 12/31/2008 Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00 \$43,687,500.00 Exited bankruptcy/Receivership		(600,070.00)	(\$2,330,000,000.00)		_
UST0024 19,30	CIT GROUP INC. CITISROUP INC.	NEW YORK NY NEW YORK NY	12/10/2009 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$32,839,267,986.46 Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	7,692,307,692 \$4.14		352,354,470.95	_
UST0024 UST0024	CITIGROUP INC. CITIGROUP INC.	NEW YORK NY NEW YORK NY	12/10/2010 1/31/2011			\$25,000,000,000.00	7,692,307,692 \$4.14	\$6,8	\$52,354,470.95 \$54,621,848.84	34 210,084,03
UST0419 11 UST0419	CITIZENS A NORTHERN CORPORATION CITIZENS A NORTHERN CORPORATION CITIZENS A NORTHERN CORPORATION CITIZENS A NORTHERN CORPORATION CITIZENS BANCORP	WELLSBORO PA WELLSBORO PA	1/16/2009 Preferred Stock w/ Warrants 8/4/2010	\$26,440,000.00	\$0.00 \$28,889,100.00 Redeemed, in full; warrants not outstanding	\$26,440,000.00	26,440 \$1,000.00			
UST0419 UST0325 8,55,97	CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP	NEVADA CITY CA	9/1/2010 12/23/2008 Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00 \$223,571.11 Currently Not Collectible				\$400,000.00	00 194,79
UST0419 UST0325 8,55,97 UST0325 UST1205 8,14	CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CA CHILLICOTHE MO	9/23/2011 5/29/2009 Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00 \$13,952,381.45 Sold, in full; warrants not outstanding			(\$10.400.000.00)		
UST1205 UST1205	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE MO CHILLICOTHE MO	2/7/2013 2/8/2013			\$6,657,375.00 \$6,150,000.00	12,990 \$512.50 12,000 \$512.50	(\$6,332,625.00) (\$5,850,000,00)	\$258,018.75 \$387,028.12	5 50
UST1205 UST0318 9,11,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	CHILLICOTHE MO ATLANTA GA	3/26/2013 3/6/2009 Preferred Stock	\$7,462,000.00	\$0.00 \$7,997,813.22 Redeemed, in full; warrants not outstanding	40,000,000	(\$128.073.75)			
UST0318 9,11,36 UST0318 UST0980 8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	ATLANTA GA ATLANTA GA COVINGTON LA	3/0/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00 \$7,997,813.22 Redeemed, in full; warrants not outstanding  \$0.00 \$2,353,330.60 Sold, in full; warrants not outstanding	\$7,462,000.00	7,462 \$1,000.00			
UST0980 8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON LA COVINGTON LA	3/20/2009 Preferred Stock W/ Exercised Warrans 6/29/2015 8/6/2015	\$2,400,000.00	\$0.00 \$2,353,330.00 Sold, in rull; warrants not outstanding	\$1.560.312.00	2.400 \$650.13	(\$839.688.00)	\$53.015.60	.0 12
UST0900 UST0980 UST0547 8,138 UST0547	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES KY VERSAILLES KY	8/6/2015   2/6/2009 Preferred Stock w/ Exercised Warrants   2/28/2017	\$6,300,000.00	\$0.00 \$4,980,258.54 Sold, in full; warrants not outstanding		(\$25,000.00)			_
UST0164 8.14.44	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK	VERSAILLES KY SOUTH HILL VA	2/28/2017 12/23/2008 Preferred Stock w/ Exercised Warrants 7/28/2011	\$3.000.000.00	\$0.00 \$3.574.645.84 Redeemed. in full: warrants not outstanding	\$4,800,000.04	10,909,091 \$0.44	(\$1,499,999.96)		+
UST0164	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK CITIZENS FERST CORPORATION CITIZENS FERST CORPORATION	SOUTH HILL VA SOUTH HILL VA BOWLING GREEN KY BOWLING GREEN KY KY	7/28/2011 12/19/2008 Preferred Stock w/ Warrants 2/16/2011	\$8,779,000.00	\$0.00 \$12,236,725.89 Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000 \$1,000.00		\$150,000.00	) 15
UST0339 11 UST0339	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN KY BOWLING GREEN KY	2/16/2011 2/13/2013			\$2,212,308.00 \$3,300.904.00	63 \$35,116.00 94 \$35,116.00			
UST0339	CITIZENS FIRST CORPORATION	BOWLING GREEN KY	1/15/2014 4/15/2015			\$3,265,788.00	93 \$35,116.00		\$1,705,802.78	78 254,21
UST0339 UST0116 86 UST0116 UST0116	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN KY FLINT MI FLINT MI	12/12/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$381,395,557.08 Redeemed, in full; warrants not outstanding	\$300,000,000,00	300.000 \$1.000.00		\$1,700,002.78	204,21
UST0116	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT MI	5/13/2015			\$300,000,000.00	300,000 \$1,000.00		\$12,150,120.44	2,571,998
UST0195 45 UST0195	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA NC GASTONIA NC	5/13/2015 12/12/2008 Preferred Stock w/ Warrants 9/22/2011	\$20,500,000.00	\$0.00 \$23,572,379.22 Redeemed, in full; warrants not outstanding	\$20,500,000.00	20,500 \$1,000.00			
UST0195	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANCSHARES CORPORATION	GASTONIA NC NEWARK NJ	11/9/2011 4/10/2009 Preferred Stock	\$9.439.000.00	\$0.00 \$2.508.609.00 Sold. in full: warrants not outstanding				\$225,157.00	00 450,314
UST0840 UST0025 11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK NJ BEVERLY HILLS CA	8/7/2015 11/21/2008 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$442,416,666.67 Redeemed, in full; warrants not outstanding	\$2,226,750.00	9,439 \$235.91	(\$7,212,250.00)		
UST0025	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	REVERIVEIUS CA	12/30/2009 3/3/2010		V 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$200,000,000.00 \$200.000.000.00	200,000 \$1,000.00 200.000 \$1,000.00			
UST0840 UST0850 III UST0850 III UST0025 UST0025 UST0025 UST0025 UST0025 UST0027 UST0013 8.14 UST0013	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, NC.	BEVERLY HILLS CA BEVERLY HILLS CA CLOVER SC	3/3/2010 4/7/2010 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,318,585.05 Sold, in full; warrants not outstanding	3200.000.000.00	200,000 \$1,000,00		\$18,500,000.00	00 1,128,668
UST0713 8,14 UST0713	CLOVER COMMUNITY BANKSHARES. INC.		11/28/2012	\$3,000,000.00	\$0.00 \$3,316,585.05 Sold, in full; warrants not outstanding	\$965,825.50	1,095 \$872.90	(\$139,174.50)		
UST0713 UST0713	CLOVER COMMUNITY BANKSHARES, NC. CLOVER COMMUNITY BANKSHARES, NC. COASTAL BANKING COMPANY, INC.	CLOVER SC CLOVER SC FERNANDINA BEACH FL	11/29/2012 1/11/2013			\$1.662.874.50	1.905 \$872.90 (\$25,000.00)	(\$242.125.50)	\$114.021.50	J 150
UST0090 82 UST0090	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	1/11/2013 12/5/2008 Preferred Stock w/ Warrants 3/8/2013	\$9,950,000.00	\$0.00 \$11,166,897.79 Sold, in full; warrants not outstanding	\$3,772,645.00	3,950 \$955.10	(\$177,355.00)		+
UST0090 UST0090	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY INC.	FERNANDINA BEACH FL	3/8/2013 3/11/2013 4/9/2013			\$5.730.600.00	(\$95 (32 45) 6.000 \$955.10	(\$269.400.00)		
UST0090	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL FERNANDINA BEACH FL	4/9/2013 4/10/2013 8/12/2013				(40000000000000000000000000000000000000		\$99,000.00 \$225.647.45	00 60,000 15 145,579
USTO/13 USTO/13 USTO/13 USTO/13 USTO/90 82 USTO/90 UST	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH FL HILTON HEAD ISLAND SC	6/12/2013 8/28/2009 Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00 \$14,257,487.71 Sold, in full; warrants not outstanding	6007.550.00	500 570540	(\$400,450,00)	\$389,857.05	
UST1336	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC HILTON HEAD ISLAND SC	3/8/2013 3/11/2013			\$397,550.00 \$12,335,976.50	500 \$795.10 15,515 \$795.10	(\$102,450.00) (\$3,179,023.50)	\$389,857.05 \$25,990.47	7 3
UST1336 UST0166 UST0166 UST0166 UST0166 UST0358 44 UST0358	COAST ASSOUTH BANCHARES, NC. COBE FRANCHAL, NC. COBE FRANCHAL, NC. COBE FRANCHAL, NC.	HILTON HEAD ISLAND SC DENVER CO	4/9/2013 12/19/2008 Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00 \$73,357,086.72 Redeemed, in full; warrants not outstanding		(\$127,335.27)			
UST0166 UST0166	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER CO DENVER CO	9/8/2011			\$64,450,000.00	64,450 \$1,000.00		\$143,677.00	00 895,968
UST0358 44 UST0358	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK PA YORK PA	1/9/2009 Preferred Stock w/ Warrants 8/18/2011	\$16,500,000.00	\$0.00 \$19,178,479.00 Redeemed, in full; warrants not outstanding	\$16,500,000.00	16,500 \$1,000.00			-
UST0358 UST0523 8,14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.	YORK PA LAMAR CO	9/28/2011	\$10,000,000.00	\$0.00 \$10,670,784.03 Sold, in full; warrants not outstanding				\$526.604.00	00 263.859
UST0523 UST0523	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR CO	9/28/2011 2/13/2009 Preferred Stock w/ Exercised Warrants 7/19/2013 7/22/2013	\$10,000,000.00	\$10,010,764.03 Solo, in foil, warrains not outstanding	\$46,995.00 \$8,990,505.00	52 \$903.75 9,948 \$903.75	(\$5,005.00) (\$957,495.00)	\$494,381.25	
UST0523 UST0523	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC. COLONIAL AMERICAN BANK	LAMAR CO	9/12/2013			\$8,990,505.00	(\$90.375.00)	(\$957,495.00)	\$494,381.25	, 50
UST0523 UST0792 8,11,14 UST0792 UST0259	COLONIAL AMERICAN BANK COLONIAL MERICAN BANK COLONY BANKCORP, INC.	WEST CONSHOHOCKEN PA WEST CONSHOHOCKEN PA FITZGERALD GA	3/27/2009 Preferred Stock w/ Exercised Warrants 10/26/2011 1/9/2009 Preferred Stock w/ Warrants	\$574,000.00	\$0.00 \$668,142.53 Redeemed, in full; warrants not outstanding	\$574,000.00	574 \$1,000.00		\$29,000.00	.0 2
UST0259 UST0259	COLONY BANKCORP, INC. COLONY BANKCORP. INC.		1/9/2009 Preferred Stock w/ Warrants 2/7/2013	\$28,000,000.00	\$0.00 \$26,480,089.20 Sold, in full; warrants not outstanding	\$21.633.944.71 \$265,135.29	27.661 \$782.11	(\$6.027.055.29) (\$73,864.71)		+
UST0259 UST0259 UST0259	COLONY BANKCORP, INC. COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD GA FITZGERALD GA FITZGERALD GA	27/2013 2/8/2013 3/26/2013			\$265,135.29	(\$218,990.80) \$782.11	(\$73,864.71)		+
UST0259 UST0259 UST0066 11.16	COLONY BANKCORP, INC. COLONY BANKCORP, INC. COLIMPIA BANKING SYSTEM INC.	FITZGERALD GA TACOMA WA	6/12/2013 11/21/2008 Preferred Stock w/ Warrants	\$76.898.000.00	\$0.00 \$86.821.419.22 Redeemed, in full: warrants not outstanding				\$810,000.00	500,000
IPTONES	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM INC.	TACOMA WA	11/21/2008 Preferred Stock w/ Warrants 8/11/2010 91/2010			\$76,898,000.00	76,898 \$1,000.00		\$3.301.647.00	00 398.023
UST0066 UST0519 8,14,44 UST0519 11	COLUMBIA BAYENTES STORP.  COLUMBIA BAYENTES STORP.  COLUMBIA CAPITAL CORP.  COMBREA M. C.  COMBREA CAPITAL CORP.	BUENA VISTA CO BUENA VISTA CO	9/1/2010   2/27/2009 Preferred Stock w/ Exercised Warrants   9/22/2011	\$2,260,000.00	\$0.00 \$2,689,478.64 Redeemed, in full; warrants not outstanding	\$2,260,000.00	2,260 \$1,000.00		\$113,000.00	
UST0016 11	COMERICA INC.	DALLAS TX	11/14/2008 Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00 \$2,582,039,543.40 Redeemed, in full; warrants not outstanding				\$113,000.00	1115
UST0016 UST0016	COMERICA INC. COMERICA INC. COMMERCE NATIONAL BANK	DALLAS TX DALLAS TX NEWPORT BEACH CA	3/17/2010 5/12/2010 1/9/2009 Preferred Stock w/ Warrants			\$2,250,000,000.00	2,250,000 \$1,000.00		\$181,102,043.40	11,479,592
UST0016 UST0016 UST0171 UST0171 UST0171	COMMERCE NATIONAL BANK			\$5,000,000.00	\$0.00 \$5,602,969.61 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00			
UST0171 UST0911 14.15	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH CA	10/1/2013 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00 \$21,575,016.54 Sold, in full; warrants not outstanding				\$566,858.50	50 87,209
UST0171 UST0911 14,15 UST0911 UST0911	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH CA LOUISVILLE KY LOUISVILLE KY LOUISVILLE KY	10/1/2013 5/22/2009 Subordinated Debentures w/ Exercised Warrants 8/7/2012 8/8/2012			\$130,500.00 \$1.469.250.00	174,000 \$0.75 1.959,000 \$0.75	(\$43,500.00) (\$489.750.00)		
UST0911 UST0911	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	8/9/2012 8/10/2012 8/10/2012			\$13,100,250.00 \$600,000.00	17,467,000 \$0.75 800,000 \$0.75	(\$4,366,750.00) (\$200,000.00)	\$792,990.00 \$105,732.00	00 900,000 00 120,000
UST0911	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY LOUISVILLE KY LOUISVILLE KY LOUISVILLE KY LOS ANGELES CA	9/11/2012	67.77	for the forest to the forest t	9000,000.00	(\$153,000.00)	(@200,000.00)	\$105,732.00	120,000
UST0911 UST0057 8.14 UST0057 UST0057			1/23/2009 Preferred Stock w/ Exercised Warrants 7/17/2013	\$7.701.000.00	\$0.00 \$8.451.110.79 Sold. in full: warrants not outstanding	\$7,323,651.00	7,701 \$951.00	(\$377,349.00)	\$362,427.91	.1 38
UST0057 UST0134 8,11,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEATH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES CA ROSEVILLE CA	9/12/2013 1/16/2009 Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00 \$2,899,659.67 Redeemed, in full; warrants not outstanding		(\$73,236.51)			+
UST0134 8,11,14 UST0134 UST0861 8,11,14	COMMUNITY 1ST BANK	ROSEVILLE CA		\$500,000.00	\$0.00 \$616,741.75 Redeemed, in full; warrants not outstanding	\$2.550.000.00	2.550 \$1.000.00		\$128.000.00	
USI 10134 UST 108161 UST 10861 UST 10861 UST 10861 UST 10861 UST 10866 UST 10868 UST 10868 UST 10868 UST 10868 UST 10868 UST 10878 UST 10878 UST 10878 UST 10888	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	GOFF KS GOFF KS BRANDON MS	3/0/2009 Preferred Stock w/ Exercised Warrants 7/18/2012 9/11/2009 Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00 \$57,575,699.54 Redeemed, in full; warrants not outstanding	\$500,000.00	500 \$1,000.00		\$25,000.00	) 2°
UST0966		BRANDON MS	9/29/2010	\$3.872.000.00	\$0.00 \$5,197,157.57 Redeemed, in full; warrants not outstanding	\$52.000.000.00	52.000 \$1.000.00		\$2.600.000.00	0 2.60
UST1226 8,1/	COMMUNITY BANCSHARES, INC. COMMUNITY BANCSHARES, INC.	KINGMAN AZ	7/24/2009 Preferred Stock w/ Exercised Warrants 2/11/2015			\$3,872,000.00	3,872 \$1,000.00		\$116,000.00	0 11
UST0354 9,11,36 UST0354	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY	OAKLAND CA OAKLAND CA	9/29/2010	\$1,747,000.00	\$0.00 \$1,823,188.61 Redeemed, in full; warrants not outstanding	\$1,747,000.00	1,747 \$1,000.00			
UST1208 44 UST1208	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN NEW ALBANY IN	5/29/2009 Preferred Stock w/ Warrants 9/15/2011	\$19,468,000.00	\$0.00 \$22,802,281.62 Redeemed, in full; warrants not outstanding	\$19,468,000.00	19,468 \$1,000.00			
UST1208 UST0113 11,101	COMMUNITY BANK SHARES OF RODANA, N.C. COMMUNITY BANK SHARES TRUST CORPORTATION	GLEN ALLEN VA	10/19/2011 12/19/2008 Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00 \$23,135,879.12 Redeemed, in full; warrants not outstanding				\$1,100,869.50	50 386,270
UST1208 UST0113 11,101 UST0113 UST0113 UST0113	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA GLEN ALLEN VA	7/24/2013 11/20/2013			\$4,500,000.00 \$2,500,000.00 \$10,680,000.00	4,500 \$1,000.00 2,500 \$1,000.00			
UST0113	COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	4/23/2014			\$10,680,000.00	10,680 \$1,000.00		\$780,000.00	00 780,00
UST0681 8.14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA	2/27/2009 Preferred Stock w/ Exercised Warrants 11/30/2012	\$3.976.000.00	\$0.00 \$4.674.050.16 Sold, in full: warrants not outstanding	#0.747.5C****	3.976 \$935.00	(\$258,440.00)		
UST0681 8.14 UST0681 UST0681 UST0194 81	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO CA WEST SACRAMENTO CA WEST SACRAMENTO CA STAUNTON VA	11/30/2012 1/11/2013 12/19/2008 Preferred Stock w/ Warrants			\$3,717,560.00	(\$25,000.00) \$935.00	(\$258,440.00)	\$167,035.00	19
UST0194 81 UST0194	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	ISTAUNTON IVA	12/19/2008   Preferred Stock w/ Warrants 1/9/2013 5/28/2015	\$12,643,000.00	\$0.00 \$16,080,204.94 Redeemed, in full; warrants not outstanding	\$12.643.000.00	12.643 \$1.000.00			+
UST0194 UST0194 UST0970 8,14,76 UST0970	COMMAINT FRANCIAL CORPORATION CITY HOLDING COMPANY COMMAINT FRANCIAL CORPORATION CITY HOLDING COMPANY COMMAINT FRANCIAL SHARES, INC. COMMAINT FRANCIAL SHARES, INC.	STAUNTON VA GLEN ELLYN IL	5/28/2015 5/15/2009 Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00 \$4,240,743.82 Sold, in full; warrants not outstanding				\$873,485.00	
UST0970	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST RANCSHARES, INC. (AR)	GLEN ELLYN IL  GLEN ELLYN IL  HARRISON AR		\$12,725,000.00	\$0.00 \$16.441.884.63 Sold. in full: warrants not outstanding	\$3,136,500.00	6,970 \$450.00	(\$3,833,500.00)	\$157,050.00	
UST1051	COMMAINT FIRST BANCSHARES, INC. (AR)	HARRISON AR HARRISON AR HARRISON AR	12/2 UZD12 4/3/2009 Preferred Stock w/ Exercised Warrants 2/7/2014	W12.723.000.00	WOOD WINGSTANDARD CONT. III IUI. WAITARD TIU UUDSARURU	\$3,705,037.50 \$8,867,389.75	3,750 \$988.01 8,975 \$988.01	(\$44,962.50) (\$107,610.25)	\$85,157.88 \$544,614.34	8 8
			ac result9	1		40,007,389.75	10.886 (C\b,o	(d2.010,701φ)	\$594,014.34	, 55
UST1051 UST1051	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR HARRISON AR	2/10/2014 3/19/2014			+	(\$125,724.27)			
UST1051 8 UST1051 8 UST1051 UST1051 UST1051 UST1051 UST10593 8.14.44 UST0593 8.14.44 UST0593 UST0330 8	COMMUNITY FIRST BANCSHARES, NC. (AR) COMMUNITY FIRST BANCSHARES, NC. (TN)	HARRISON AR UNION CITY TN UNION CITY TN	3/19/2014 3/20/2009 Preferred Stock w/ Exercised Warrants 8/18/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$20.000.000.00 \$17,806,000.00	\$0.00 \$23.628.111.33 Redeemed. in full: warrants not outstanding \$0.00 \$7.665.362.89 Sold, in full; warrants not outstanding	\$20,000,000.00	(\$125,724.27)		\$1,000,000.00	

I ICTNOCE	ALPINE RANKS OF COLORADO	CI ENWOOD SERVICE	0/19/2012		\$200,115.70	244 8914 20	(\$63.884.24)		
UST0330	COMMUNITY FIRST, INC.  COMMUNITY FIRST, INC.	GLENWOOD SPRINGS CO COLUMBIA TN	9/18/2012 4/11/2014		\$1,322,500.50	4,401 \$300.50	(\$3,078,499.50)	\$72,314.55	140
UST0330 UST0330		COLUMBIA TN COLUMBIA TN	7/18/2014		\$4,028,202.50	13,405 \$300.50 (\$53.507.03)	(\$9,376,797.50)	\$387,399.37	750
UST0867 8,67 UST0867	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.  COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.  COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.  COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON MS BRANDON MS	2/6/2009 Preferred Stock w/ Exercised Warrants \$1,050,000.00 11/30/2012	\$0.00 \$1,220,300.65 Sold, in full; warrants not outstanding	\$1,002,750.00	105 \$9,550.00	(\$47,250.00)	\$25,000.00	
UST0667 UST0667	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.  COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON MS	1/11/2013		\$1,002,750.00	(\$10,027.50) (\$14,972.50)	(947,250.00)	\$25,000.00	
UST0284 8,14	COMMUNITY INCESTORS BANCORP, INC.  COMMUNITY INVESTORS BANCORP, INC.  COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OH	3/26/2013 12/23/2008 Preferred Stock w/ Exercised Warrants \$2,600,000.00 12/19/2012 12/1	\$0.00 \$3,115,616.28 Sold, in full; warrants not outstanding	_	(\$14,972.50)			
UST0284 8,14 UST0284 UST0284 UST0284	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OH BUCYRUS OH BUCYRUS OH	12/19/2012		\$952,850.00 \$1,517,150.00	1,003 \$950.00 1,597 \$950.00	(\$50,150.00) (\$79,850.00)	\$105,000.00	130
UST0284	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OH BUCYRUS OH	12/20/2012 1/11/2013		4,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$24,700.00)	(0.1)01111		
UST0294 UST0294 UST0392 UST0392 UST0392 UST0392 UST0392 UST0392 UST0274 UST1274 UST1274	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY PARTNERS BANCORP	BUCYRUS OH MIDDLETOWN NJ	3/26/2013 1/30/2009 Preferred Stock w/ Warrants \$9,000,000.00	\$0.00 \$10,598,750.00 Redeemed, in full; warrants not outstanding		(\$300.00)			
UST0392 UST0392	COMMUNITY PARTNERS BANCORP	MIDDLETOWN NJ	8/11/2011		\$9,000,000.00	9,000 \$1,000.00		\$460,000.00	311,972
UST1274 15.17	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE MN HAM LAKE MN	11/13/2009 Subordinated Debentures w/ Exercised Warrants \$4.400.000.00 8/12/2013	\$0.00 \$5.462.045.14 Sold. in full: warrants not outstanding	\$4,400,000.00	4,400,000 \$1.11	540	84,924.00 \$177,716.96	132,000
UST1274 UST1274 UST0322 8,14,44	COMMUNITY PRIDE BANK CORPORATION  COMMUNITY PRIDE BANK CORPORATION  COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE MN RUSTON LA			\$4,400,000.00	(\$48,849.24)	\$484	1,924.00 \$177,716.96	132,000
UST0322 8,14,44 UST0322	COMMUNITY TRUST FINANCIAL CORPORATION  COMMUNITY TRUST FINANCIAL CORPORATION		1/9/2009 Preferred Stock w/ Exercised Warrants \$24,000,000.00 7/6/2011	\$0.00 \$28,459,100.00 Redeemed, in full; warrants not outstanding	\$24.000.000.00	24.000 \$1.000.00		\$1,200,000,00	1.200
UST0322 UST0082	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	RUSTON LA GOLETA CA	7/6/2011 12/19/2008 Preferred Stock w/ Warrants \$15,600,000.00	\$0.00 \$14,341,140.33 Sold, in full; warrants not outstanding			(\$828.000.00)		
UST0082 UST0082	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA CA GOLETA CA	12/10/2012 12/11/2012		\$2,172,000.00 \$9,122,400.00	3,000 \$724.00 12,600 \$724.00	(\$828,000.00) (\$3,477,600.00)		
UST0082 UST0082 UST0708 53,110 UST0706	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA CA GOLETA CA	1/11/2013 6/12/2013		_	(\$112.944.00)		\$698,351.00	521,158
UST0706 53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO NC	0/12/2013 2/13/2009 Preferred Stock w/ Warrants \$51,500,000.00 5/23/2014	\$0.00 \$12,749,591.59 Sold, in full; warrants not outstanding	\$10,149,929.90	1,085,554 \$9.35	(\$41,350,070.10)		
UST0706 UST0384 8,14	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC.	ASHEBORO NC CAYCE SC	5/27/2015 1/9/2009 Preferred Stock w/ Exercised Warrants \$3,285,000.00	\$0.00 \$3,483,629.20 Sold, in full; warrants not outstanding		1,530,531	1,000	\$10.356.69	22.071
UST0384 8,14 UST0384 UST0384	CONSAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE SC CAYCE SC CAYCE SC	1/9/2009 Preferred Stock W/ Exercised Warrants \$3,285,000.00 10/29/2012	\$0.00 \$3,483,629.20 Sold, in full; warrants not outstanding	\$23,932.54 \$2,687,046.56	29 \$825.26 3,256 \$825.26	(\$5,067.46) (\$568,953.44)		
UST0384	CONGAREE BANCSHARES, INC.	CAYCE SC	10/31/2012		\$2,687,046.56	(\$25,000,00) 3,256 \$825.26	(\$568,953.44)	\$106,364.00	164
UST0504 8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING AR	2/13/2009 Preferred Stock w/ Exercised Warrants \$638,000.00	\$0.00 \$659,705.04 Sold, in full; warrants not outstanding	\$548,680.00	638 \$860.00	(\$89,320.00)	\$3,960.00	2
UST0504 UST0504	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING AR CORNING AR	11/30/2012 1/11/2013		3040,000.00	(\$5,486.80)	(305,320.00)	33,560.00	32
UST0504 UST0467 8,14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING AR MILFORD NE	3/26/2013 1/30/2009 Preferred Stock w/ Exercised Warrants \$7,525,000.00	\$0.00 \$8,781,205.02 Sold, in full; warrants not outstanding	_	(\$19,513.20)			
UST0467	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD NE MILFORD NE	11/28/2012 11/29/2012		\$713,208.30 \$6,193,989.20	777 \$917.90 6,748 \$917.90	(\$63,791.70) (\$554,010.80)	\$372,240.00	971
UST0467	COUNTRY BANK SHARES, INC.	MILFORD NE	1/11/2013	\$0.00 \$6.504.635.27 Parlaament in full: warrante not outerarding	90,100,000.20	(\$69,071.98)	[9004,010.00]	907 2,240.00	376
UST0663	COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION	CLARKSDALE MS CLARKSDALE MS	6/5/2009 Preferred Stock w/ Exercised Warrants \$5.000.000.00 4/30/2014	SCOOL SECTION AND ADDRESS OF THE SECTION ADDRESS OF THE SEC	\$5,000,000.00	5,000 \$1,000.00		\$250,000.00	250
18/10/06/ 6.14 18/10/06/ 6.14 18/10/06/ 6.14 18/10/06/ 6.14 18/10/06/ 6.14 18/10/06/ 6.14 18/10/06/ 6.14	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE MS BUFFALO WY BUFFALO WY	4/30/2014 2/20/2009 Preferred Stock w/ Exercised Warrants \$3,100,000.00 1/8/2014	\$0.00 \$4,225,732.08 Redeemed, in full; warrants not outstanding	\$1,000,000.00	1.000 \$1.000.00			
UST0673	CRAZY WOMAN CREEK BANCORP INCORPORATED	DITECALO	11/10/2014	6000 60004740	\$2,100,000.00	2.100 \$1.000.00		\$155.000.00	155
US 10201 58 US T0201	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.  CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH NC RALEIGH NC	1/9/2009 Preferred Stock w/ Warrants \$24,900,000.00 2/19/2014	\$0.00 \$33,014,741.20 Redeemed, in full; warrants not outstanding	\$24,900,000.00				
UST0201	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH NC BLAINE MN	6/11/2014 1/23/2009 Preferred Stock w/ Exercised Warrants \$10.650.000.00	\$0.00 \$13.498.324.83 Sold. in full: warrants not outstanding				\$1,681,000.00	833,705
UST0456	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE MN BLAINE MN	7/19/2013 310.000.000.00 7/19/2013 310.000.000.00	2000 PROPOSETAN DOM: HIGH HEREIN HO SUISMINITU	\$343,794.50 \$10,117,381.00	350 \$982.27 10.300 \$982.27	(\$6,205.50) (\$182,619.00)	\$531,210.67	
UST0456 UST0456 UST0456 UST0657 8	CROSSTOWN HOLDING COMPANY	BLAINE MIN BLAINE MIN WRENS GA	9/12/2013 9/12/2013		\$10,117,381.00	10,300 \$982.27 (\$104,611.76)	(\$182,619.00)	\$531,210.67	533
UST0857 8	CSRA BANK CORP.	WRENS GA	9/12/2013 3/27/2009 Preferred Stock w/ Exercised Warrants \$2.400.000.00	\$0.00 \$3.210.755.60 Sold. in full: warrants not outstanding	\$2,400,000.00	2,400 \$1,213.75	951	3,000.00 \$141,815.60	120
UST0657	CSRA BANK CORP. CSRA BANK CORP.	WRENS GA WRENS GA	6/29/2015 8/6/2015 12/5/2008 Preferred Stock w/ Warrants \$130.000.000.00	\$0.00 \$136,046,583.33 Redeemed, in full; warrants not outstanding	\$2,400,000.00	(\$25,000.00)	9310	,000.00	
UST0657 UST0657 UST0106 11,16 UST0106 UST0106 UST0106	CVB FINANCIAL CORP.  CVB FINANCIAL CORP.	ONTARIO CA ONTARIO CA	89/2/015 12/5/2008 Preferred Stock w/ Warrants \$130,000,000.00 8/26/2009	\$0.00 \$136,046,563.33 Redeemed, in rull; warrants not outstanding	\$97,500,000.00	97,500 \$1,000.00			
UST0106 UST0106	CVB FINANCIAL CORP.  CVB FINANCIAL CORP.	ONTARIO CA ONTARIO CA	9/2/2009		\$32,500,000.00	32,500 \$1,000.00		\$1,307,000.00	834,761
UST0682 8,14,44 UST0682	D.L. EVANS BANCORP D.L. EVANS BANCORP	BURLEY ID	2/27/2009 Preferred Stock w/ Exercised Warrants \$19,891,000.00	\$0.00 \$23,686,592.33 Redeemed, in full; warrants not outstanding	\$19,891,000.00	19,891 \$1,000.00		\$995,000.00	000
UST1104 14,15,44	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD WI	92/7/2011 5/15/2009 Subordinated Debentures w/ Exercised Warrants \$2,639,000.00 9/8/2011	\$0.00 \$3,283,338.96 Redeemed, in full; warrants not outstanding					555
UST1104 14,15,44 UST1104 UST1070 8,14 UST1070	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP DELMAR BANCORP	DEERFIELD WI DELMAR MD DELMAR MD	9(/2011   12/4/2009   Preferred Stock w/ Exercised Warrants \$9,000,000.00   277/2013	\$0.00 \$6,598,331.15 Sold, in full; warrants not outstanding	\$2,639,000.00			\$132,000.00	132,000
UST1070		DELMAR MD	2/7/2013		\$5,293,527.28 \$215.462.72	8,648 \$612.11 352 \$612.11	(\$3,354,472.72) (\$136.537.28)	\$311,943.55	450
UST1070 UST1070 UST0466 UST0466 UST0466	DELMAR BANCORP DELMAR BANCORP	DELMAR MD DELMAR MD	2/8/2013 3/26/2013		3210.402.72	(\$55,089.90)	13130.037.281		
UST0466 8,18 UST0466	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE MS HORN LAKE MS	2/13/2009         Preferred Stock w/ Exercised Warrants         \$1,173,000.00           12/29/2009         \$1,508,000.00	\$0.00 \$2,781,331.97 Sold, in full; warrants not outstanding					
UST0466 UST0466	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE MS HORN LAKE MS	9/24/2013 9/25/2013		\$301.428.58 \$1,895,467.59	366 \$823.58 2,315 \$818.78	(\$64.571.42) (\$419,532.41)	\$40.563.34	59
UST0466 UST1098 14,15	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE MS WASHINGTON MO	10/29/2013	\$0.00 \$21.101.618.19 Sold in full: warrants not outstanding	\$1,000,401.00	(\$33,333.34)	(9415,552-41)		=
UST1098 14,15 UST1098		WASHINGTON MO WASHINGTON MO		\$0.00 \$21,101,618.19 Sold, in full; warrants not outstanding	\$4.381.500.00	6.000.000 \$0.73	(\$1.618.500.00)	<del></del>	
UST1098 UST1098 UST1098	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON MO WASHINGTON MO WASHINGTON MO	8/8/2012 8/9/2012 8/10/2012		\$4.381.500.00 \$10,197,941.25 \$350,520.00	6.000.000 \$0.73 13,965,000 \$0.73 480,000 \$0.73	(\$1.618.500.00) (\$3,767,058.75) (\$129,480.00)	\$688,041.09 \$91,535.40	902,000
UST1098 UST1098	DIAMOND BANCORP, INC.	WASHINGTON MO WASHINGTON MO	8/10/2012 9/11/2012 1/16/2009 Preferred Stock w/ Exercised Warrants \$146.053.000.00	form of the control o		(\$149,299.61)	(6.00)		
UST0441 8.14 UST0441	DICKINSON FINANCIAL CORPORATION II  DICKINSON FINANCIAL CORPORATION II	KANSAS CITY MO KANSAS CITY MO	2/7/2013	\$0.00 \$87.459.858.69 Sold. in full: warrants not outstanding	\$8,025,555.03	14,523 \$552.61	(\$6,497,444.97)	\$3,372.19	Ε
UST0441 UST0441	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY MO KANSAS CITY MO	2/8/2013		\$72,684,793.30	(\$807,103,48) \$552,61	(\$58,845,206.70)	\$4,922,044.87	7,298
UST0587 11	OCKISON FRANCIAL CORPORATION I OCKISON FRANCIAL CORPORATION I OSCOVER FRANCIAL SERVICES OSCOVER FRANCIAL SERVICES OSCOVER FRANCIAL SERVICES	KANSAS CITY MO KANSAS CITY MO RIVERWOODS IL RIVERWOODS IL	3/13/2009 Preferred Stock w/ Warrants \$1,224,558,000.00 4/21/2010	\$0.00 \$1,464,248,844.00 Redeemed, in full; warrants not outstanding	\$1,224,558,000.00	1,224,558 \$1,000.00			
UST0587					\$1,224,000,000.00	1,224,008 \$1,000.00		\$172,000,000.00	20,500,413
US10548 44 UST0548	DISCOVER PIRANCIAL SERVICES DISE FINANCIAL CORPORATION DISE FINANCIAL CORPORATION	DOWNINGTOWN PA DOWNINGTOWN PA	1/30/2009 Preferred Stock w/ Warrants \$11,750,000.00 8/4/2011	\$0.00 \$13,683,277.61 Redeemed, in full; warrants not outstanding	\$11,750,000.00	11,750 \$1,000.00			
\(\superscript{\subsection}\) \(\superscript{\subset}\) \(\superscript{\subset}\) \(\superscript{\subset}\) \(\superscript{\subset}\) \(\superscript{\subset}\) \(\superscript{\subset}\) \(\superscript{\subset}\) \(\superscript{\subset}\) \(\superscript{\subseta}\) \(\superscript{\subset}\) \(\superscript{\subset}\) \(\superscript{\subset}\) \(\superscript{\subset}\) \(\superscript{\subset}\) \(\superscript{\subset}\) \(\superscript{\subseta}\) \(\s	I DNB FINANCIAL CORPORATION	IDOWNINGTOWN IPA	9/21/2011	\$0.00 \$17,424,285.82 Redeemed, in full; warrants not outstanding				\$458,000.00	186,311
UST1166	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MN MINNEAPOLIS MN MINNEAPOLIS MN	6/19/2009 Subordinated Debentures w/ Exercised Warrants \$12,000,000.00 11/27/2013 \$2004	wo.co win year, pooling in real warrants not outsigning	\$5,000,000.00	5,000,000 \$1.00			
UST1166	DUKE FINANCIAL GROUP, INC.	MINNEADOLIC			\$5,000,000.00 \$2,000,000.00 \$5,000.000.00	2,000,000 \$1.00 5.000.000 \$1.00		\$600.000.00	600.000
UST0084 12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA MD BETHESDA MD	49,220.00 Preferred Stock w/ Warrants \$38,235,000.00 1223/202009 774/2011	\$0.00 \$44,847,153.76 Redeemed, in full; warrants not outstanding					
UST0084	EAGLE BANCORP, INC.	BETHESDA MD	7/14/2011		\$15,000,000.00 \$23,235,000.00	15,000 \$1,000.00 23,235 \$1,000.00		\$2.794.422.00	005 **
UST0093 11,16	EAGLE BANCORP, INC.  EAST WEST BANCORP, INC.  EAST WEST BANCORP, INC.	PASADENA CA	11/23/2011 12/5/2008 Preferred Stock w/ Warrants \$306,546,000.00 12/29/2010	\$0.00 \$352,722,420.00 Redeemed, in full; warrants not outstanding				\$2.794.422.00	385.434
USTYONE USTYON	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA CA PASADENA CA	12/29/2010 1/26/2011		\$306,546,000.00	306,546 \$1,000.00		\$14,500,000.00	1,517,555
UST0250	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA	1/9/2009 Preferred Stock w/ Warrants \$24,000,000,000	\$0.00 \$28.568.653.60 Sold. in full: warrants not outstanding	\$0.000.00°	2000 \$11011			.,,,,,,,,,,
UST0250	EASTERN VIRGNIA BANKSHARES, INC. EASTERN VIRGNIA BANKSHARES, INC. EASTERN VIRGNIA BANKSHARES, INC.	TAPPAHANNOCK VA TAPPAHANNOCK VA TAPPAHANNOCK VA	10182013 10212013 182014 5/132015		\$3,900,000.00 \$20,100,000.00	3,900 \$1,104.11 20,100 \$1,104.11	\$406 \$2,092	2,611.00	
US 10250 US 10250	EASTERN VIRGINIA BANKSHARES, INC.  EASTERN VIRGINIA BANKSHARES. INC.	TAPPAHANNOCK VA	1/6/2014 5/13/2015			(\$264,986.40)		\$115.000.00	384.041
UST0349 89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD NC ENGELHARD NC	1/16/2009 Preferred Stock w/ Warrants \$17,949,000.00 2/19/2014	\$0.00 \$23,397,494.08 Redeemed, in full; warrants not outstanding	\$17,949,000.00	17,949 \$1,000.00			
UST0349	EASTERN VIRGINIA BANGRAHERS, INC.  CEG BANGOP, M.C., CRESCENT FRANCIAL BANGSHARES, M.C., TVerlandsouth Bencharea, Inc.  ECE BANGOP, M.C., CRESCENT FRANCIAL BANGSHARES, M.C., Viverlandsouth Bencharea, Inc.  ECE BANGOP, M.C., CRESCENT FRANCIAL BANGSHARES, M.C., VariandeSouth Bancsharea, Inc.  ECE BANGOP, M.C., CRESCENT FRANCIAL BANGSHARES, M.C., VariandeSouth Bancsharea, Inc.  EMCLARE FRANCIAL, CORP.	ENGELHARD NC ENGELHARD NC EMLENTON PA			317,949,000.00	17,949 \$1,000.00		\$871,000.00	514,693
US101/3 44 UST0173	EMCLAIRE FINANCIAL CORP.  EMCLAIRE FINANCIAL CORP.	EMLENTON PA	12/23/2008 Preferred Stock w/ Warrants \$7,500,000.00 8/18/2011	\$0.00 \$8,545,904.67 Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00			
UST0173	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP. ENCORE RANCSHARES INC.	EMLENTON PA EMLENTON PA HOUSTON TX	8/18/2011 12/7/2011 12/5/2008 Preferred Stock w/ Warrants \$34,000,000.00	\$0.00 \$39,415,959.89 Redeemed, in full; warrants not outstanding				\$51,113.00	50,111
UST0079 45 UST0079	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON TX HOUSTON TX	12/5/2008 Preferred Stock w/ Warrants \$34,000,000.00 9/27/2011	good goognood recounts, man, marana file busianum	\$34,000,000.00	34,000 \$1,000.00			
UST0079 UST0135 11	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON TX ST. LOUIS MO	11/23/2011 12/19/2008 Preferred Stock w/ Warrants \$35,000,000.00	\$0.00 \$42,801,933.33 Redeemed, in full; warrants not outstanding				\$637,071.00	364,026
UST0135	ENTERPRISE FINANCIAL SERVICES CORP.  ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS MO ST. LOUIS MO	1/7/2012		\$35,000,000.00	35,000 \$1,000.00		\$1,006,100.00	324,074
UST1252 8.14.44	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK PA	6/12/2009 Preferred Stock w/ Exercised Warrants \$4.000.000.00	\$0.00 \$4.680.205.56 Redeemed. in full: warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000,00	
UST1252 8.14.44 UST1252 UST0549 8,44,73 UST0549	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	WICHITA KS	8/25/2011   1/30/2009   Preferred Stock w/ Exercised Warrants \$8,750,000.00   8/11/2011	\$0.00 \$10,394,872.56 Redeemed, in full; warrants not outstanding					200
UST0549 UST0177 8.14	EQUITY BANCSHARES, NC. EQUITY BANCSHARES, NC. EXCHANGE BANK	WICHITA KS WICHITA KS SANTA ROSA CA	8/11/2011 12/19/2008 Preferred Stock w/ Exercised Warrants \$43.000.000.00	\$0.00 \$47.294.527.29 Sold. in full: warrants not outstanding	\$8,750,000.00			\$438,000.00	43
UST0177 8.14 UST0177 UST0177 UST0177 UST0177	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	8/3/2012	DOWN THE WILLIAM OF THE PARTY O	\$481,387.50		(\$68,612.50)	\$4,040,900,00	0.00
UST0177	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	8/9/2012		\$17,505,000.00 \$8,725,367.25	20,000 \$875.25 9,969 \$875.25	(\$2,495,000.00) (\$1,243,632.75)	\$1,910,898.00 \$120,386.57	2,00
IPT0477	EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	8/13/2012 8/13/2012		\$420.995.25 \$10,503,000.00	481 \$875.25 12,000 \$875.25	(\$60.004.75) (\$1,497,000.00)	\$22.930.78	24
UST0177	EXCHANGE BANK	SANTA ROSA ICA							
UST0177 UST0177 UST0177	EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA TREZEVANT TAI		\$0.00 \$9.405.391.28 Solid in full-warrante and cultetranding	-	(\$376,357.50)	(\$1,101,000.00)		
UST0177 UST0177 UST0850 8,14,18 UST0850	EXCHANGE BANK EXCHANGE BANK F & M BANGSHARES, INC.	TREZEVANT TN	9/11/2012 1/30/2009 Preferred Stock w/ Exercised Warrants \$4,609,000.00	\$0.00 \$9,405,391.28 Solid, in full; warrants not outstanding		(\$376,357.50)			
UST0177 UST0177 UST0177 UST0850 8,14,18 UST0850 UST0850	EXCHANGE BANK	SANTA ROSA   CA	9/11/2012 1/30/2009 Preferred Stock w/ Exercised Warrants \$4,609,000.00	\$0.00 \$9,405,391.28 Sold, in full: warrants not outstanding	\$4,797,325.00 \$2,734,192.50	(\$376,357.50)	(\$292,675.00) (\$166,807.50)	\$222,007.50	230

		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 9/1	8/2012			\$280.115.76		344	\$814.29	(\$63.884.24)	
UST0885 UST0650 UST0650		ALPINE BANKS OF COLORADO  F & M BANCSHARES, INC.  F & M BANCSHARES, INC.	GLENWOOD SPRINGS TREZEVANT TREZEVANT	CO 9/1 TN 2/ TN 3/2	8/2013 6/2013			\$280,115.76 \$144,202.50	(\$76,757.21)	153	\$814.29 \$942.50	(\$63,884.24) (\$8,797.50)	
UST0627 UST0627	8.14	F & M BANGSHARES, NC. F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	TREZEVANT SALISBURY SALISBURY	NC 2/ NC 9/1	6/2013 6/2009 Preferred Stock w/ Exercised Warrants 8/2012	\$17.000.000.00	\$0.00 \$20.119.744.45 Sold. in full: warrants not outstanding						\$136,813.05
UST0627 UST0627 UST0627		F & M FNANCIAL CORPORATION (NC)  F & M FNANCIAL CORPORATION (NC)  F & M FNANCIAL CORPORATION (NC)	SALISBURY SALISBURY SALISBURY	NC 9/1 NC 9/2	9/2012 0/2012			\$2,664,750.00 \$13,485,250.00		2,805 14,195	\$950.00 \$950.00	(\$140,250.00) (\$709,750.00)	\$638.460.90 7
UST0627 UST1038	14,15	F & M FINANCIAL CORPORATION (NC)  F & M FINANCIAL CORPORATION (NC)  FAC BANCORP, INC.	SALISBURY SALISBURY HOLDEN	NC 11/1 MO 5/2	6/2012 2/2009 Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00 \$3,842,376.65 Sold, in full; warrants not outstanding		(\$161,500.00)				
UST1038 UST1038 UST1038		F&C BANCORP, INC. F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN HOLDEN HOLDEN	MO 11/	8/2012			\$1,590,599.43 \$1,278,999.18		1,659,000	\$0.96 \$0.96	(\$68,400.57) (\$55,000.82)	\$125,000.00 150.0
UST1038 UST1038	8 14	FAC BANCORP, INC. FAC BANCORP, INC. FALE BANCORP, INC.	HOLDEN HOLDEN CLARKSVILLE	MO 11/1 MO 1/1 TN 2/1	1/2013 3/2009 Preferred Stock w/ Exercised Warrants 9/2012	\$17,243,000.00	\$0.00 \$17,573,762.97 Sold, in full; warrants not outstanding		(\$25,000.00)				
UST0778 UST0778		F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE CLARKSVILLE	TN 9/1 TN 9/2	9/2012 0/2012	***************************************		\$157 500 00		200	\$787.50	(\$42.500.00)	\$96,465.60 1
UST0778 UST0778		F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN) E&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE CLARKSVILLE	TN 9/2				\$157,500.00 \$13,421,362.50	(\$135,788,63)	17,043	\$787.50	(\$42,500.00) (\$3,621,637.50)	\$645,975.00 7
UST0306 UST0306	11	FAM FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE HERMITAGE HERMITAGE	PA 1/	6/2012 9/2009 Preferred Stock w/ Warrants 9/2009	\$100,000,000.00	\$0.00 \$104,023,433.33 Redeemed, in full; warrants not outstanding	\$100,000,000.00	19100.700.007	100.000	\$1,000.00		
UST0306	8.120	F N B CORPORATION	HERMITAGE HERMITAGE	PA 11/2	3/2011	\$11.000.000.00	\$0.00 \$15.971.339.07 Redeemed, in full: warrants not outstanding	***************************************			4.1000.00		\$690,100.00 651,0
UST0557 UST0557	8.14	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. EARMERS & MERCHANTS ENJANCIAL CORPORATION.	HOUSTON HOUSTON APGONIA	TX 7/1	6/2009 Preferred Stock w/ Exercised Warrants 5/2015 0/2009 Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00 \$500,199.14 Sold, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00		\$550,000.00 5
UST0997 UST0997	0,14	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 6/2	4/2013	5442,000.00	30.00 3000,135.14 Solu, in full, warrants not outstanding	\$425,425.00	(\$25.000.00)	442	\$962.50	(\$16,575.00)	(\$2,835.00)
UST0997 UST0406	8,11	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS BANK, WINDSOR, VIRSINIA FARMERS BANK, WINDSOR, VIRSINIA	ARGONIA WINDSOR	VA 1/2	6/2013 3/2009 Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00 \$11,396,202.11 Redeemed, in full; warrants not outstanding	#2 002 000 00	1825.000.001	2.002	\$1,000.00		
UST0406 UST0406		FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA EADMERS CARTAL BANK CARDARATION	WINDSOR WINDSOR	VA 12/3	9/2013 11/2013 10/2009 Professed Steek w/ Wesseste	\$30.000.000.00	\$0.00 \$27.105.349.50 Sold. in full: warrants not outstanding	\$3,063,000.00 \$5,689,000.00		5,689	\$1,000.00		\$438,000.00 4
UST0085 UST0085		FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY 6/1	9/2009 Preferred Stock w/ Warrants	250.000.000.00	30.00 321.103.349.90 Sold. In this wall all is not odistal faint	\$22,196,700.00	(\$332,950.50)	30,000	\$739.89	(\$7,803,300.00)	\$75,000.00 223,9
UST0085 UST1237	14,15	FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 6/1	8/2012 9/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$15,452,669.34 Sold, in full; warrants not outstanding	\$96,290.00		100,000	\$0.96	(\$3,710.00)	\$75,000.00 223,9
UST1237		FARMERS ENTERPRISES, INC.	GREAT BEND	KS 11/						11,900,000	\$0.96		\$37,387.14 38,0 \$552,936.00 562,0
UST1237	0.44.45	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES. INC.	GREAT BEND GREAT BEND HOLTON	KS 1/1	3/2012 1/2013	\$700,000.00	\$0.00 \$830,173.67 Redeemed, in full; warrants not outstanding	\$11,458,510.00	(\$115,548.00)	11,900,000	\$0.96	(\$441,490.00)	\$552,936.00 562,0
UST0998	8,14,45	FARMERS STATE BANKSHARES, INC.	HOLTON	KS 7/2	0/2009 Preferred Stock w/ Exercised Warrants 11/2011			\$700,000.00		700	\$1,000.00		\$40,000.00
UST1315 UST1315	15,17	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	HOLTON BOULDER BOULDER	CO 12/2	9/2009 Subordinated Debentures w/ Exercised Warrants 9/2011	\$3,035,000.00	\$0.00 \$804,592.16 Sold, in full; warrants not outstanding	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)	
UST1180	8,14	FC HOLDINGS, NC. FC HOLDINGS, NC.	HOUSTON	TX 2/2	0/2013 Preferred Stock W/ Exercised Warrants	\$21,042,000.00	\$0.00 \$19,836,630.66 Sold, in full; warrants not outstanding	\$18.874.674.00		21.042	\$897.00	(\$2.167.326.00)	\$994.613.40 1.0
UST1180 UST0363	8,14,45	FC HOLDINGS, INC. FCB BANCORP, INC.	HOUSTON LOUISVILLE	TX 3/2 KY 12/1	6/2013 9/2008 Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00 \$11,156,234.25 Redeemed, in full; warrants not outstanding		(\$188,746.74)				
	8.14			KY 9/2 IN 12/1	9/2008 Preferred Stock w/ Exercised Warrants	\$7.289.000.00	\$0.00 \$8.441.836.26 Sold, in full: warrants not outstanding	\$9,294,000.00		9,294			\$465,000.00 4
UST0008 UST0008 UST0008		FFW CORPORATION FFW CORPORATION FFW CORPORATION	WABASH WABASH WABASH		8/2012 0/2012			\$879,424.60 \$5,701,813.50		974 6,315	\$902.90 \$902.90	(\$94,575.40) (\$613,186.50)	\$358,558.20 3
UST0008 UST1031	11.15.44	FIRST PRANCORP INC. (I.A.)	WABASH BATON ROUGE	IN 1/1	1/2013 9/2009 Subordinated Debentures w/ Exercised Warrants	\$3.942.000.00	\$0.00 \$5.404.924.35 Redeemed, in full: warrants not outstanding		(\$65,812.38)				
UST1031 UST0261	77	FIDELITY BANCORP, NC. (LA) FIDELITY BANCORP, NC. (PA) / WESBANCO, NC. FIDELITY BANCORP, NC. (PA) / WESBANCO, NC. FIDELITY BANCORP, NC. (PA) / WESBANCO, NC.	BATON ROUGE PITTSBURGH		7/2013 2/2008 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00 \$10,634,864.33 Redeemed, in full; warrants not outstanding	\$3,942,000.00		3,942,000	\$1.00		\$197,000.00 197,0
UST0261 UST0261	"		PITTSBURGH	PA 11/3	0/2012 16/2015	97,000,000.00	good groupstand incoming management	\$7,000,000.00		7,000	\$1,000.00		\$2.246.531.00 101.3
UST0826 UST0826	8,17	FIDELITY EDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE		9/2013 Preferred Stock w/ Exercised Warrants 9/2013	\$6,657,000.00	\$0.00 \$7,220,908.83 Sold, in full; warrants not outstanding	\$420,000,00		420	\$1,050,00	975 957 40	
UST0826 UST0826		FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE		92013 12/2013 2/2013			\$439,000.00 \$6,218,000.00	(670 400 07)	439 6,218	\$1,058.90 \$1,058.90	\$25,857.10 \$366,240.20	\$242,302.50 2
UST0275	8,14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 12/1 KS 8/	9/2008 Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00 \$40,966,780.82 Sold, in full; warrants not outstanding	\$120,320,10	(\$70,490.97)		\$891.26	(\$14,679.90)	
US10275 UST0275		FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA		1/2012 2/2012 3/2012			\$120,320.10 \$26,737.80 \$298,572.10		135 30	\$891.26 \$891.26 \$891.26	(\$14,679.90) (\$3,262.20) (\$36,427.90)	
UST0275 UST0275		FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA WICHITA	ve e	7/2012			\$298,572.10 \$3,200,514.66 \$2,348,470.10		335 3,591	\$891.26	(\$36,427.90) (\$390,485.34) (\$286,529.90)	\$170,227.93 1 \$167,374.94 1
UST0275 UST0275 UST0275		FEDELTY FINANCIAL CORPORATION FEDELTY FINANCIAL CORPORATION FEDELTY FINANCIAL CORPORATION	WICHITA WICHITA	KS 8/1 KS 8/1	8/2012 9/2012			\$2,348,470.10 \$26,056,877.36 \$285,203.20		2,635 29,236 320		(\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$167,374.94 1 \$1,210,615.36 1,2 \$176,884.89 1
UST0275 UST0275		FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA WICHITA ATLANTA	KS 8/1 KS 9/1	0/2012 1/2012 9/2008 Preferred Stock w/ Warrants			\$285,203.20	(\$323.366.95)	320	\$891.26	(\$34,796.80)	\$176,884.89
UST0178 UST0178		FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA ATLANTA	GA 12/1 GA 7/	9/2008 Preferred Stock w/ Warrants 3/2012	\$48,200,000.00	\$0.00 \$82,715,982.47 Sold, in full; warrants not outstanding	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)	
UST0178 UST0040	11	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA CINCINNATI	GA 5/2 OH 12/3	18/2015 11/2008 Preferred Stock w/ Warrants	\$3.408.000.000.00	\$0.00 \$4,043,972,602,67 Redeemed, in full: warrants not outstanding						\$31,429,313.38 2,693,7
UST0040 UST0040		FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI CINCINNATI CINCINNATI	OH 2/ OH 3/1	11/2008 Preferred Stock w/ Warrants 2/2011 6/2011			\$3,408,000,000.00		136,320	\$25,000.00		\$280,025,936.00 43,617,7
UST0234 UST0234	11	FIFTH THIRD BANCORP FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	CINCINNATI WARSAW WARSAW	NY 12/2 NY 2/2	6/2011 3/2008 Preferred Stock w/ Warrants 3/2011	\$37,515,000.00	\$0.00 \$43,787,611.61 Redeemed, in full; warrants not outstanding	\$12,505,000,00		2.501	\$5,000.00		
UST0234 UST0234 UST0234		FINANCIAL INSTITUTIONS. INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS. INC.	WARSAW WARSAW WARSAW	NY 2/2 NY 3/3 NY 5/1	1/2011			\$12.505.000.00 \$25,010,000.00		2.501 5,002	\$5,000.00 \$5,000.00		\$2.079.962.50 378.1
UST0234 UST0518 UST0518	8,14,45	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	WARSAW BASIN BASIN		3/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$5,914,597.33 Redeemed, in full; warrants not outstanding	\$5.000.000.00		5.000	\$1.000.00		\$250.000.00 2
UST0518 UST1206	15,17,44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, NC. ENANCIAL SERVICES OF WINGER, INC.	BASIN WINGER WINGER	MN 7/3 MN 9/	1/2011 1/2009 Subordinated Debentures w/ Exercised Warrants 1/2011	\$3,742,000.00	\$0.00 \$4,487,322.46 Redeemed, in full; warrants not outstanding	\$3.742.000.00		3.742.000	\$1.00		\$112,000,00 112,0
UST1206 UST0913 UST0913	8,14	FINANCIAL SERVICES OF WINGER, N.C. FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS COON RAPIDS	MN 5/2	2/2009 Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00 \$1,289,436.37 Sold, in full; warrants not outstanding			769		(\$78.276.51)	
UST0913 UST0913		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 12/1 MN 12/1 MN 1/1	1/2012			\$690,723.49 \$366,469.68	(\$10.571.03)	408	\$898.21 \$898.21	(\$78,276.51) (\$41,530.32)	\$2,979.49 \$26,318.80
UST0913 UST0913	0.14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC. EIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 3/2	6/2013 6/2009 Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00 \$3.003.674.75 Sold, in full: warrants not outstanding		(\$14,428.07)				
UST1209 UST1209	0,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN 12/2		93,422,000.00	\$0.00 \$3,003,674.75 Sold, in full; warrants not outstanding	\$2,395,742.20	(\$23,957.42)	3,422	\$700.10	(\$1,026,257.80)	\$94,701.71 1
UST1209 UST1209	11,14,15	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	CORDOVA CORDOVA ELK GROVE VILLAGE	IN 1/1 TN 3/2	6/2013	\$50,000,000.00	\$0.00 \$65,558,530.56 Redeemed, in full; warrants not outstanding		(\$23,957.42)				
UST1302 UST1302	11,14,10	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	L 7/2	4/2009 Subordinated Debentures w/ Exercised Warrants	gau,000,000.00	\$0.00 \$65,558,530.56 Redeemed, in full; warrants not outstanding	\$15.000.000.00 \$35,000,000.00		15.000.000			\$2 E00 000 CC
UST1302 UST0596	9,11,36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN BROOKLYN	NY 3/1	1/2012 3/2009 Preferred Stock	\$17,000,000.00	\$0.00 \$18,204,166.78 Redeemed, in full; warrants not outstanding	\$35,000,000.00 \$17,000,000.00		35,000,000	\$1.00 \$1.000.00		\$2,500,000.00 2,500,0
UST0596 UST0341	45	FIRST BANCORP (NC)	TROY	NC 1/	3/2010 9/2009 Preferred Stock w/ Warrants	\$65.000.000.00	\$0.00 \$74.518.906.44 Redeemed. in full: warrants not outstanding			17,000			
UST0341 UST0341		FIRST BANCORP (NC)	TROY	NC 9/	1/2011 3/2011			\$65,000,000.00		65,000	\$1,000.00		\$924,462.00 616,3
UST0368 UST0368	34,118,121,140,147	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 1/1	6/2009 Preferred Stock w/ Warrants 6/2013	\$400,000,000.00	\$0.00 \$237,563,497.81 Sold, in full; warrants not outstanding	\$81.000.000.00		12.000.000	\$6.75	(\$64,711.540.92)	
UST0368 UST0368		FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 9/1 PR 12/	3/2013 5/2014			\$8,514,153.00 \$22,063,492.11	(\$74,611.09)	1,261,356 4,388,888	\$6.75 \$5.03	(\$6,802,024.20) (\$31,229,144.01)	
UST0368 UST0368		FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 3/ PR 5/1	6/2015			\$29,708,351.90 \$57.735.612.33	(\$85,000.00)	5,000,000 10.291.553	\$5.94	(\$31,004,790.15) (\$67,230,801,51)	
UST0368 UST0368		FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 5/1	7/2018							\$6.56 \$5,702,106.66	
UST0794 UST0794	8,11,14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	L 2/2 L 1/1	0/2009 Preferred Stock w/ Exercised Warrants 8/2012	\$7,350,000.00	\$0.00 \$9,050,516.50 Redeemed, in full; warrants not outstanding	\$3,675,000.00 \$3,675,000.00		3,675	\$1,000.00		
UST0794 UST0625	8,14,45	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS CHARLESTON	L 10/2 WV 2/	4/2012 6/2009 Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00 \$3,960,105.00 Redeemed, in full; warrants not outstanding			3,675 3,675	\$1,000.00		\$368,000.00 3
UST0625 UST0309	8,14,45	FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES, INC.	CHARLESTON	WV 7/2	1/2011 6/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,941,222.22 Redeemed, in full; warrants not outstanding	\$3,345,000.00		3,345			\$167,000.00 1
	8	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKS, INC.	QUINCY CLAYTON	IL 9/ MO 12/3	8/2011 11/2008 Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00 \$119,071,500.97 Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00 5
UST0309 UST0446		FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 8/	8/2013 9/2013	<u> </u>	The state of the s	\$105,000.00 \$12,171,950.00		300 34,777	\$350.00 \$350.00	(\$195,000.00) (\$22,605,050.00)	\$2,430,181.71 4,2
UST0309 UST0446 UST0446 UST0446			CLAYTON CLAYTON	MO 8/1 MO 9/1	2/2013			\$87.028.900.00	(\$993 058 50)	248.654	\$350.00	(\$161.625.100.00)	\$5.919.151.59 10.4
UST0309 UST0446 UST0446 UST0446 UST0446		FIRST BANKS, INC.			40040			\$3,209,702.21 \$3,226,801.50	(4030,000.00)	E 940	\$551.59	(\$2,609,297.79) (\$2,623,198.50)	
UST0446 UST0446		FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 9/2	5/2013			\$3,226,801.50		5,015	\$551.50	(\$2,623,198,50)	
UST0446 UST0446 UST0446 UST0446	AS.	FRIST BANKS, INC. FRIST BANKS, INC. FRIST BANKS, INC. FRIST BANKS, INC.	CLAYTON	MO 9/2 MO 9/2 MO 10/2	9/2013	\$100,000,000	\$0.00 \$112.410.888.80 Perferenced in full uncomplete and outsite - ***-	\$3,226,801.50	(\$64.365.04)	5,819 5,850	\$551.59 \$551.59	(\$2,623,198.50)	
UST0446 UST0446	45	FRST BAMS, INC.	CLAYTON CLAYTON CLAYTON URBANA	MO 9/2 MO 10/2 MO 10/2	9/2013 6/2009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$112,410,898.89 Redeemed, in full; warrants not outstanding	\$3,226,801.50 \$100,000,000.00	(\$64.365.04)	5,850		(\$2,623,198.50)	602.077.00
UST0446 UST0446 UST0446 UST0446 UST0446 UST0352 UST0352 UST0352	45 8.14.18	FRST BANKS, NC. FRST BANKS CORPORATION. FRST BLEEV CORPORATION.	CLAYTON CLAYTON URBANA URBANA URBANA	MO 9/2 MO 9/2 MO 10/2 IL 3/ IL 8/2 IL 11/2	9/2013 6/2009 Preferred Stock w/ Warrants 5/2011		\$0.00 \$112,410.898.89 Redeemed, in full; warrants not outstanding \$0.00 \$4.693.275.61 Sold, in full; warrants not outstanding		(\$64.365.04)			(\$2,623,198.50)	\$83,677.00 573,8
UST0446 UST0446 UST0446 UST0446 UST0446 UST0352 UST0352 UST0352 UST0352 UST0352 UST0352 UST0252	45 8.14.18	FRST BANKS, NC. FRST BANKS CORPORATION. FRST BLEEV CORPORATION.	CLAYTON CLAYTON URBANA URBANA URBANA URBANA SAN DIEGO SAN DIEGO	MO 9/2 MO 9/2 MO 10/2 IL 3/2 IL 8/2 IL 11/2 CA 4/1 CA 12/1	9/2013   5/2009   Preferred Stock w/ Warrants   5/2011   3/2011   0/2009   Preferred Stock w/ Warrants   1/2009	\$100,000,000.00 \$2,211,000.00 \$2,032,000.00		\$100,000,000.00	(\$64.365.04)	100,000	\$1,000.00		\$63,677.00 573.8 \$90,461.65 1
UST0446 UST0446 UST0446 UST0446 UST0446 UST0352 UST0352 UST0352	45 8.14.18	FRIST BANKS, INC. FRIST BANKS,	CLAYTON CLAYTON URBANA URBANA URBANA	MO 9/2 MO 10/2 L 3/ L 8/2 L 11/2 CA 4/1 CA 12/1 CA 12/2 CA 12/2 CA 12/2	9/2013 6/2009 Preferred Stock w/ Warrants 5/2011				(\$64.365.04) (\$33.333.33)		\$1,000.00	(\$2,623,198.50) (\$126,916.00) (\$122,916.00)	

	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	9/18/2012					\$280 115 76	344 \$814.29	(\$63.884.24)		1
UST0204 UST0444	ALPINE BANKS OF COLORADO FRST CALPORNA FINANCIAL GROUP, INC. FRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE CA GLEN ALLEN VA	8/24/2011 4/3/2009 Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11.956.712.44	Sold, in full; warrants not outstanding	\$200,110.70	544 5514.25	(900,004.24)	\$599,042.00	599,042
UST0444		GLEN ALLEN VA	6/19/2012		\$0.00	\$11,500,712.44	Colo, in rui, warrang no odganang	\$10.082.565.38	(\$151,238.48) 10.958 \$920.11	(\$875.434.62)	\$266,041.78	417,648
UST0444 UST0649 8,11,14,18,36	FIRST CAPITAL BARCORP, INC. FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK	GLEN ALLEN VA CERRITOS CA	2/6/2013 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,200,000.00 \$2,836,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding				\$200,041.78	417,048
UST0649 UST0649	FIRST CHOICE BANK	CERRITOS CA CERRITOS CA	12/22/2009 9/24/2010					\$5,036,000.00	5,036 \$1,000.00		\$110,000.00	110
UST0427 UST0427	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY OH SANDUSKY OH	1/23/2009 Preferred Stock w/ Warrants 7/3/2012	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$21,004,704.00	(\$315,070.56) 23,184 \$906.00	(\$2,179,296.00)		
UST0661 8 14 44	FIRST COLERROOK BANCORP INC	SANDUSKY OH COLEBROOK NH	9/5/2012 3/20/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding				\$563,174.00	
UST0661 UST0026 12	FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	COLEBROOK NH BLUEFIELD VA	9/22/2011 11/21/2008 Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500 \$1,000.00		\$225,000.00	225
UST0026 UST0026	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD VA BLUEFIELD VA	7/8/2009 11/22/2011					\$41,500,000.00	41,500 \$1,000.00		\$30,600.00	88.273
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA KS WICHITA KS	5/15/2009 Preferred Stock w/ Exercised Warrants	\$14.800.000.00	\$0.00	\$19.957.763.30	Redeemed. in full: warrants not outstanding	\$14,800,000.00	14,800 \$1,000.00		\$740,000.00	
UST1075 8.72 UST1075 UST0296 UST0296	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK FL PINELLAS PARK FL	12/23/2008 Preferred Stock w/ Warrants 5/31/2011	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$7,754,267.48	10.685 \$725.72	(\$2,930,732.52)	\$740,000.00	740
UST0078 UST0078	FIRST COMMUNITY CORPORATION	LEXINGTON SC LEXINGTON SC	11/2/2008 Preferred Stock w/ Warrants 8/29/2012	\$11.350.000.00	\$0.00	\$13.425.979.36	Sold. in full: warrants not outstanding			(\$194,879.50)		
UST0078 UST1067 8	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON SC LEXINGTON SC JOLIET IL		\$22,000,000.00				\$11,155,120.50	(\$167,326.81) 11,350 \$982.83	(\$194,879.50)	\$297,500.00	195,915
US11067 8 UST1067 UST1067	FIRST COMMUNITY FINANCIAL PART INERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLET L JOLET L	12/11/2009 Preferred Stock w/ Exercised Warrants 8/8/2012 8/9/2012	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding				\$70.727.58 \$440,082.72	108
UST1067 UST1067 UST1067	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL JOLIET IL JOLIET IL	8/9/2012 8/10/2012 9/19/2012								\$440,082.72 \$209,563.20	320
UST1067 UST1067	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL JOLIET IL	9/19/2012 9/20/2012					\$326,250.00 \$3.051.090.00	500 \$652.50 4.676 \$652.50	(\$173,750.00) (\$1.624.910.00)		
UST1067 UST1067 UST1067 UST0108	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL JOLIET IL JOLIET IL DEFIANCE OH	9/20/2012 9/21/2012 11/16/2012					\$3.051.090.00 \$10,977,660.00	4.676 \$652.50 16,824 \$652.50 (\$143.550.00)	(\$1.624.910.00) (\$5,846,340.00)		
UST0108 UST0108	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE OH DEFIANCE OH	11/16/2012 12/5/2008 Preferred Stock w/ Warrants 6/19/2012	\$37,000,000.00	\$0.00	\$53,610,300.92	Sold, in full; warrants not outstanding	\$35.618.420.00	(\$534,276.30) 37,000 \$962.66	(\$1,381,580.00)		
UST0108 UST1297 11,15,36	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE OH	2/44/2045	\$7,500,000.00	\$0.00	00 E14 720 21	Redeemed, in full; warrants not outstanding		(000-10-000)	(4.100.1000.00)	\$11,979,295.00	550,595
UST1297 11,15,36 UST1297 UST0505 8,11,14	FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC. FIRST EXPERSO OF INFRASKA: INC.	HANOVER PARK IL HANOVER PARK IL	31 1/2015 9/11/2009 Subordinated Debentures w/ Exercised Warrants 9/17/2010 2/6/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313,00		\$7,500,000.00	7,500,000 \$1.00		\$375,000.00	375,000
UST0505	FIRST EXPRESS OF NEBRASKA, INC.	GERING NE	DALLOON					\$5,000,000.00	5,000 \$1,000.00		\$250,000.00	250
UST0851 UST0851	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON AR HARRISON AR	2/19/2012 3/6/2009 Preferred Stock w/ Warrants 5/3/2011	\$16,500,000.00	\$0.00		Sold, in full; warrants not outstanding	\$6,000,000.00	16,500 \$363.64	(\$10,500,000.00)		
UST0046 12,16 UST0046	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI OH CINCINNATI OH	12/23/2008 Preferred Stock w/ Warrants 2/24/2010	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$80.000.000.00	80.000 \$1.000.00			
UST0046 UST1063 15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI OH LAWRENCE KS	6/8/2010 6/12/2009 Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding				\$2,966,288.32	465,117
UST1063	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC.	LAWRENCE KS CHARLESTON SC	9/22/2011 12/5/2008 Preferred Stock w/ Warrants	\$65.000.000.00	\$0.00	\$68.141.972.19	Sold. in full: warrants not outstanding	\$3,756,000.00	3,756,000 \$1.00		\$113,000.00	113,000
UST0110 UST0110	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON SC CHARLESTON SC	4/3/2012 5/22/2013		22.50		1001100100	\$56,778,150.00	(\$851,672.25) 65,000 \$873.51	(\$8,221,850.00)	\$1,400,000.00	241,696
UST0110 UST0110 UST01010 UST0042 UST0042 UST0042 UST0042 UST0048 UST0048 UST0488 UST0488 UST0488	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES INC.	ELIZABETHTOWN KY ELIZABETHTOWN KY	1/9/2009 Preferred Stock w/ Warrants 4/29/2013	\$20,000,000.00	\$0.00	\$12,336,278.00	Sold, in full; warrants not outstanding	\$10.842.200.00	20.000 \$542.11	(\$9.157.800.00)	\$1,700,000.00	241,000
UST0342	FRST FNANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES. INC. FRST FNANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FRST FNANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN KY ELIZABETHTOWN KY	5/31/2015 7/1/2015					310.042.200.00	(\$108,422.00)	125.107.000.007	\$2,500.00	215.983
UST0468 9,17	IFIRST FREEDOM BANCSHARES, INC.	LEBANON TN	17/1/2015 12/22/2009 Preferred Stock w/ Exercised Warrants 11/9/2012	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding					
UST0468 UST0468	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	LEBANON TN LEBANON TN GOTHENBURG NE						\$8.025.750.00	8.700 \$922.50 (\$80,257.50)	(\$674.250.00)	\$256.118.75	261
UST0720 8,14 UST0720	FIRST GOTHENBURG BANCSHARES, NC. FIRST GOTHENBURG BANCSHARES, NC. FIRST GOTHENBURG BANCSHARES, NC.	GOTHENBURG NE GOTHENBURG NE GOTHENBURG NE	227/2009 Preferred Stock w/ Exercised Warrants 10/29/2012 10/31/2012	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	\$26,398.99 \$6,864,647.71	29 \$910.31	(\$2,601.01) (\$676,352.29)		
UST0720 UST0720	FIRST GOTHENBURG BANCSHARES, NC. FIRST GOTHENBURG BANCSHARES, NC. FIRST GUARANTY BANCSHARES, INC.		10/31/2012					\$6,864,647.71	(\$68,910.46) 7,541 \$910.31	(\$676,352.29)	\$362,118.92	379
UST1287 8,14,44 UST1287	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	GOTHENBURG   NE   HAMMOND   LA   HAMMOND   LA   HAMMOND   LA   HEMPHIS   TN   TN   HEMPHIS   HEMPHIS   TN   HEMPHIS   H	1/11/2013 8/28/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$20,699,000.00	\$0.00	\$24,059,476.66		\$20.699.000.00	2.070 \$10.000.00		\$1,030,000.00	103
UST1287 UST0027 11	FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION		9/22/2011 11/14/2008 Preferred Stock w/ Warrants 12/22/2010	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$866,540,000.00	866,540 \$1,000.00			
UST0027 UST0027 UST1030 8,9 UST1030 UST1030 UST1030 UST1030 UST10443 8 UST00444 8	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS TN MEMPHIS TN DETROIT MI	12/22/2010 3/9/2011 8/28/2009 Preferred Stock	\$3.223.000.00	\$0.00	\$2,820,256.06	Sold, in full; warrants not outstanding	\$000,040,000.00	φ1,000.00		\$79,700,000.00	14,842,321
UST1030	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT MI DETROIT MI	12/20/2012	\$5,EE3,650.00	\$0.00	\$2,020,200.00	Colo, in ruin, waitunis not odissanding	\$2,336,675.00	3,223 \$725.00 (\$23.366.75)	(\$886,325.00)		
UST1030 UST1030	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT MI	1/11/2013 3/26/2013 3/13/2009 Preferred Stock w/ Exercised Warrants	\$6.398.000.00	\$0.00	\$4.440.000.0C	Sold, in full; warrants not outstanding		(\$26,633.25)			
UST0943 8 UST0943	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE GA DORAVILLE GA	8/12/2013	\$6,398,000.00	\$0.00	\$4,118,880.85	Sold, in full; warrants not outstanding	\$3,247,112.96	6,398 \$507.52	(\$3,150,887.04)	\$139,320.00	320
UST0185 11	FIRST INTERCONTINENTAL BANK FIRST LITCHFIELD FINANCIAL CORPORATION	DORAVILLE GA LITCHFIELD CT	9/12/2013 12/12/2008 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding		(\$25.000.00)			
UST0185 UST0344 11,36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	LITCHFIELD CT KOSCIUSKO MS	4/7/2010 2/27/2009 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$1,488,046.41	199,203
UST0344 UST0344	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO MS KOSCIUSKO MS						\$30.000.000.00	30.000 \$1.000.00			
UST0486 8,11,14 UST0486		KOSCIUSKO MS	9/29/2010 8/30/2013						50.500		\$4,089,510.61	513,113
LICTORGA 44.0C	FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC.		8/30/2013	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	\$12,000,000,00				513,113
UST0564 11.25	FRIST MANITOWIC BANCORP, NC. FRIST MANITOWIC BANCORP, NC. FRIST MANITOWIC BANCORP, NC. FRIST MARKET BANK FRI, JUNION FRIST MARKET BANKSHARES CORPORATION FRIST MARKET BANK FRI, JUNION FRIST MARKET BANKSHARES CORPORATION.	MANITOWOC WI MANITOWOC WI RICHMOND VA RICHMOND VA	8/30/2013 1/16/2009 Preferred Stock w/ Exercised Warrants 5/27/2009	\$12,000,000.00 \$33.900.000.00	\$0.00		Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$600,000.00	513,113
UST0564 11.25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC WI MANITOWOC WI RICHMOND VA RICHMOND VA	893/2013 1/16/2009 Preferred Stock w/ Exercised Warrants 5/27/2009 2/6/2009 Preferred Stock w/ Warrants 12/7/2011 2/13/2009 Preferred Stock w/ Exercised Warrants			\$40.834.859.35		\$33,900,000.00	12,000 \$1,000.00 35,595 \$1,000.00		\$600,000.00	
UST0564 11.25 UST0564 UST0442 8,14,44 UST0442 UST0442	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC WI MANITOWOC WI RICHMOND VA RICHMOND VA	8992013 Preferred Stock w Exercised Warrants 5272000 Preferred Stock w Warrants 1772001 Preferred Stock w Warrants 1772001 Preferred Stock w Warrants 9172000 Preferred Stock w Exercised Warrants 9152000 Preferred Stock w	\$33.900.000.00	\$0.00	\$40.834.859.35	Redeemed. in full: warrants not outstanding	\$33,900,000.00 \$4,797,000.00	12,000 \$1,000.00 35,595 \$1,000.00 4,797 \$1,000.00		\$600,000.00	
UST0564 11.25 UST0564 UST0442 8,14,44 UST0442 8,14,44 UST0745 33,44,45 UST0745	FIRST MARKET BANK, FSBLUNION FIRST MARKET BANGSMARES CORPORATION FIRST MARKET BANK, FSBLUNION FIRST MARKET BANGSMARES CORPORATION FIRST MENASH BANGSMARES, INC. FIRST MENASH BANGSMARES, INC. FIRST MENASH BANGSMARES, INC. FIRST MERCHANTS CORPORATION FIRST MECHANIST CORPORATION	MANITOWOC   WI	8902013   116/2006 Preferred Stock w/ Exercised Warrants   5677008   2470009   2470009   2470009   2470009   2470001   2470011   2470011   2470011   2470011   2470011   2470011   2470000   2470011   24700000   2470011   24700000   2470011   24700000   2470011   24700000   2470011   24700000   2470011   24700000   2470011   247000000   2470011   247000000   2470011   247000000000000000000000000000000000000	\$33,900,000,00 \$4,797,000,00 \$116,000,000,00	\$0.00 \$0.00 \$0.00	\$40.834.859.35 \$5,713,865.00 \$131,383,055.11	Redeemed, in full: warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$33,900,000.00	12,000 \$1,000.00 35,595 \$1,000.00		\$600,000.00	
UST0564 11.25 UST0542 5.14.44 UST0442 5.14.44 UST0745 13.44.45 UST0745 UST0745 UST0745 13.74.55 UST0745 14.57 UST0054 11	FREST MARKET BANK, FSB LINION REST MARKET BANKSHARES CORPORATION FREST MARKET BANK, FSB LINION FREST MARKET BANKSHARES CORPORATION FREST MARKET BANK, FSB LINION FREST MARKET BANKSHARES CORPORATION FREST MERCHANTS CORPORATION FREST MOWEST BANCORP, INC.	MANITOWOC   WI	8992013   Halerton Stock w Exercised Warrants   1/16/2006 Preferred Stock w Exercised Warrants   52/2006 Preferred Stock w Warrants   1/2/2011   1/2/2006 Preferred Stock w Warrants   1/2/2011   1/2/2006 Preferred Stock w Exercised Warrants   1/2/2007   1/2/2006 Preferred Stock w Warrants   1/2/2007   1/2/20	\$33.900.000.00 \$4,797,000.00	\$0.00	\$40.834.859.35 \$5,713,865.00	Redeemed, in full: warrants not outstandling Redeemed, in full; warrants not outstandling Redeemed, in full; warrants not outstandling	\$33,900,000.00 \$4,797,000.00	12,000 \$1,000.00 35,595 \$1,000.00 4,797 \$1,000.00		\$600,000.00 \$1,695,000.00 \$240,000.00	240 991,453
UST0064 11.25 UST0064 11.25 UST042 8.14.44 UST042 8.14.45 UST0745 33.44.45 UST0745 UST0745 UST0745 UST0054 11 UST0054 11	FREST MARKET BANK, FSB LINNOR FREST MARKET BANGSTARES CORPORATION FREST MARKET BANK, FSB LINNOR FREST MARKET BANGSTARES CORPORATION FREST MARKET BANK, FSB LINNOR FREST MARKET BANGSTARES CORPORATION FREST MERCHANTS CORPORATION FREST MERCHANT CORPORATION FREST MERCHANT CORPORATION FR	MANITOWOC   WI	89302013   11420200 Preferred Stock wt Exercised Warrants   11420200 Preferred Stock wt Exercised Warrants   277001   1277001   1277000 Preferred Stock wt Exercised Warrants   2770000 Preferred Stock wt Exercised Warrants   2700000 Preferred Stock wt Exercised Warrants   2700000 Preferred Stock wt Warrants   27000000 Preferred Stock wt Warrants   2700000000000000000000000000000000000	\$33,900,000,00 \$4,797,000,00 \$116,000,000,00	\$0.00 \$0.00 \$0.00	\$40.834.859.35 \$5,713,865.00 \$131,383,055.11	Redeemed, in full: warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$33,900,000.00 \$4,797,000.00 \$116,000,000.00 \$193,000,000.00	12,000 \$1,000,00 36,596 \$1,000,00 4,797 \$1,000,00 116,000 \$1,000,00 190,000 \$1,000,00		\$1,695,000.00 \$1,695,000.00 \$240,000.00 \$367,500.00	240 991,453 1,305,230
UST0064 11.25 UST0064 11.25 UST042 8.14.44 UST042 8.14.45 UST0745 33.44.45 UST0745 UST0745 UST0745 UST0054 11 UST0054 11	FREST MARKET BANK, FSB LINNOR FREST MARKET BANGSTARES CORPORATION FREST MARKET BANK, FSB LINNOR FREST MARKET BANGSTARES CORPORATION FREST MARKET BANK, FSB LINNOR FREST MARKET BANGSTARES CORPORATION FREST MERCHANTS CORPORATION FREST MERCHANT CORPORATION FREST MERCHANT CORPORATION FR	MANTOWCE WI MANTOWCE WI MCCHMCHO WI MCCHMCHO WA MCCHMCHO WA MCCHMCHO WA MCHMCHO WA MCHMCHO WI MCHMCHO WI MCHMCHO WI MCHMCHO WI MCCHMCHO WI	89302013 1/16/2006 Preferred Stock or Exercised Warrants 1/16/2006 Preferred Stock or Warrants 1/27/2011 2/17/2006 Preferred Stock or Warrants 1/27/2011 2/17/2006 Preferred Stock or Warrants 1/27/2011 1/27/2011 1/27/2011 1/27/2011 1/27/2011 1/27/2011 1/27/2011 1/27/2011 1/27/2011 1/27/2011 1/27/2011 1/27/2011 1/27/2011 1/27/2011 1/27/2011 1/27/2011	\$33,900,000,00 \$4,797,000,00 \$116,000,000,00 \$193,000,000,00	\$0.00 \$0.00 \$0.00	\$40.834.859.35 \$5,713,865.00 \$131,383,055.11 \$222,528,333.33	Redeemed, in full; warrants not outstanding	\$33,900,000.00 \$4,797,000.00 \$116,000,000.00 \$193,000,000.00	12,000 \$1,000,00 36,596 \$1,000,00 4,797 \$1,000,00 116,000 \$1,000,00 139,000 \$1,000,00 (\$184,001,26) \$1,300 \$882,50	(\$1.833,250.00)	\$1,696,000.00 \$1,696,000.00 \$240,000.00 \$367,500.00 \$600,000.00 \$624,674.69	991,453 1,305,230 695
USTORGE 11.26 USTORGE 14.50 USTORGE 14.50 USTORGE 15.50 US	PREST MANGET BANK. FSB. 1 UNION PRET MANGET BANGSMARES CORPORATION FIRST MENASSH BANGSMARES, MC. FREST MANGEMENT BANGSMARES, MC. FREST MANGEMENT BANGSMARES, MC. FREST MATCHAE, CORPORATION FREST MATCHAE, CORPORATION FREST MATCHAE, CORPORATION FREST MATCHAE, MC. FREST MATCHAE, CORPORATION FREST MATCHAE, MC. FREST MC. FREST MATCHAE, MC. FREST MC. FREST MATCHAE, MC. FREST	MANTOWOC   WI	8992013   Helerred Stock or Exercised Warrants   1/16/2006   Preferred Stock or Exercised Warrants   1/16/2006   Preferred Stock or Warrants   1/17/2011   1/17/2006   Preferred Stock or Exercised Warrants   1/17/2006   Preferred Stock or Exercised Warrants   1/17/2006   Preferred Stock or Warrants   1/17/2006   Preferred Stock or Warrants   1/17/2007	\$33,900,000,00 \$4,797,000,00 \$116,000,000,00 \$193,000,000,00 \$13,900,000,00	\$0.00 \$0.00 \$0.00	\$40.834.859.35 \$5,713.865.00 \$131.383.055.11 \$222.528.333.33 \$15,329.326.44	Redeemed, in full; warrants not outstanding	\$33,900,000.00 \$4,797,000.00 \$116,000,000.00 \$193,000,000.00 \$12,266,750.00	12,000 \$1,000,00  36,596 \$1,000,00  4.797 \$1,000,00  119,000 \$1,000,00  198,500 \$1,000,00  (\$1,000,00  198,500 \$1,000,00  (\$1,000,00  17,830 \$1,000,00  17,830 \$1,000,00	(\$1,633,250.00)	\$1,695,000.00 \$1,695,000.00 \$240,000.00 \$367,500.00	991,453 1,305,230 695
USTOSS 11.26 USTOSS 11.26 USTO442 USTO442 USTO442 USTO445 USTO454 USTO456 USTO765 USTO765 USTO766 USTO766 USTO766 USTO666 USTO666 USTO666 USTO666 USTO666 USTO666 USTO666 USTO666 USTO6669 USTO6690 USTO6661 USTO6690 USTO6661 USTO6690 USTO6	PREST MANGET BANK. FSB. 1 UNION PRET MANGET BANGSMARES CORPORATION FIRST MENASSH BANGSMARES, MC. FREST MANGEMENT BANGSMARES, MC. FREST MANGEMENT BANGSMARES, MC. FREST MATCHAE, CORPORATION FREST MATCHAE, CORPORATION FREST MATCHAE, CORPORATION FREST MATCHAE, MC. FREST MATCHAE, CORPORATION FREST MATCHAE, MC. FREST MC. FREST MATCHAE, MC. FREST MC. FREST MATCHAE, MC. FREST	MANTOWOC   WI	89902013 1/16/2006 Preferred Stock or Exercised Warrants 1/16/2006 Preferred Stock or Warrants 1/27/2011 2/17/2006 Preferred Stock or Warrants 1/27/2011 2/17/2006 Preferred Stock or Warrants 9/17/2011 1/17/2001 Preferred Stock or Warrants 9/17/2011 1/17/2011 1/17/2006 Preferred Stock or Warrants 1/17/2011 1/17/2006 Preferred Stock or Warrants 1/17/2006 Preferred Stock or Warrants 1/17/2007 1/17/2006 Preferred Stock or Exercised Warrants 1/17/2006 Preferred Stock or Warrants	\$13,900,000,00 \$4,797,000,00 \$116,000,000,00 \$193,000,000,00 \$13,390,000,00 \$17,836,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$40.834.859.35 \$5,713.865.00 \$131,383.055.11 \$222.528.333.33 \$15,329.326.44 \$21,033.989.56 \$191,464,618.00	Redeemed, in full warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$33,900,000.00 \$4,797,000.00 \$116,000,000.00 \$193,000,000.00	12,000 \$1,000,00 36,596 \$1,000,00 4,797 \$1,000,00 116,000 \$1,000,00 139,000 \$1,000,00 (\$184,001,26) \$1,300 \$882,50	(\$1.833.250.00)	\$600,000.00 \$1,695,000.00 \$240,000.00 \$87,500.00 \$600,000.00 \$604,074.69 \$662,000.00	240 991,453 1,305,230 695 892
USTOSS 11.26 USTOSS 11.26 USTO442 USTO442 USTO442 USTO445 USTO454 USTO456 USTO765 USTO765 USTO766 USTO766 USTO766 USTO666 USTO666 USTO666 USTO666 USTO666 USTO666 USTO666 USTO666 USTO6669 USTO6690 USTO6661 USTO6690 USTO6661 USTO6690 USTO6	FIRST MARKET BANK. FSB LUNION FIRST MARKET BANKSHARES CORPORATION  FIRST MARKET BANK. SSB LUNION FIRST MARKET BANKSHARES CORPORATION  FIRST MERCHANIC SSB LUNION FIRST MARKET BANKSHARES CORPORATION  FIRST MERCHANIC MARKET MARKET MERCHANIC MERCHAN	MANTOWOC   WI	8992013   Helerred Stock or Exercised Warrants   1/16/2006   Preferred Stock or Exercised Warrants   1/16/2006   Preferred Stock or Warrants   1/17/2011   1/17/2006   Preferred Stock or Exercised Warrants   1/17/2006   Preferred Stock or Exercised Warrants   1/17/2006   Preferred Stock or Warrants   1/17/2006   Preferred Stock or Warrants   1/17/2007	\$33,900,000,00 \$4,797,000,00 \$116,000,000,00 \$193,000,000,00 \$13,900,000,00 \$17,836,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$40.834.859.35 \$5,713.865.00 \$131,383,055.11 \$222,528,333.33 \$15,329,326.44 \$21,033,989.56	Redeemed, in full warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$33,900,000.00 \$4,797,000.00 \$116,000,000.00 \$193,000,000.00 \$12,266,750.00	12,000 \$1,000,00  36,596 \$1,000,00  4.797 \$1,000,00  119,000 \$1,000,00  198,500 \$1,000,00  (\$1,000,00  198,500 \$1,000,00  (\$1,000,00  17,830 \$1,000,00  17,830 \$1,000,00	(\$1.633,250.00)	\$600,000.00 \$1,695,000.00 \$240,000.00 \$387,500.00 \$600,000.00 \$604,674.69 \$62,200.00 \$2,700.000.00	240 991.453 1,305.230 695 892 953.096
USTOSS 11.26 USTOSS 21.26 USTOMA 21.26 USTOM	FIRST MARKET BANK. FSB LUNION FIRST MARKET BANKSHARES CORPORATION  FIRST MARKET BANK. SSB LUNION FIRST MARKET BANKSHARES CORPORATION  FIRST MERCHANIC SSB LUNION FIRST MARKET BANKSHARES CORPORATION  FIRST MERCHANIC MARKET MARKET MERCHANIC MERCHAN	MANITOVICC   WII	8,992031   11/12/2009 Preferred Stock or Exercised Warrants   27/2001   11/12/2009 Preferred Stock or Warrants   27/2001   11/12/2009 Preferred Stock or Warrants   27/2009 Preferred Stock or Warrants   27/2009 Preferred Stock or Warrants   27/2009   11/12/2001   11	\$33,900,000,000 \$4,797,000,00 \$116,000,000,00 \$193,000,000,00 \$13,900,000,00 \$17,936,000,00 \$184,011,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$40.834.859.35 \$5,713.865.00 \$131.383.055.11 \$222.528.333.33 \$15,329.326.44 \$21,033.980.56 \$191.464.618.00	Redeemed, in full warrants not outstanding Solid, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$33,900,000,00 \$4,797,000,00 \$116,000,000,00 \$193,000,000,00 \$12,266,750,00 \$17,896,000,00 \$184,011,000,00	12,000 \$1,000,00  35,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  199,000 \$1,000,00  199,000 \$1,000,00  199,000 \$1,000,00  199,000 \$1,000,00  199,000 \$1,000,00  199,000 \$1,000,00  199,000 \$1,000,00	(\$1.833.250.00)	\$600,000.00 \$1,695,000.00 \$240,000.00 \$87,500.00 \$600,000.00 \$604,074.69 \$662,000.00	240 991.453 1,305.230 695 892 953.096
USTORES 11.28 USTORES 14.28 USTORES 2.28 UST	PREST MANCHE ANK. PSE L UNION PRET MANGEMES CORPORATION PREST MENASTRE MANCHEMENT PROPERTY MANGEMES CORPORATION PREST MENASTRE BANCSHARES, INC. PREST MANCHEMENT BANCSHARES, INC. PREST MANCHEMENT BANCSHARES, INC. PREST MANCHEMENT, COMMUNITY BANCORP PREST MANCHEMENT, COMMUNITY BANCORP PREST MORTHER COMMUNITY BANCORP	MANITOWOC   WI	89920313 1/16/2006 Preferred Stock or Exercised Warrants 1/16/2006 Preferred Stock or Warrants 1/27/2011 2/13/2006 Preferred Stock or Warrants 1/27/2011 2/13/2006 Preferred Stock or Warrants 1/27/2011 2/13/2006 Preferred Stock or Warrants 1/27/2011 1/27/2010 1/27/2006 Preferred Stock or Warrants 1/27/2010 1/27/2006 Preferred Stock or Warrants 1/27/2006 Preferred Stock or Warrants 1/27/2010 1/27/2006 Preferred Stock or Warrants 1/27/2011	\$13,900,000,00 \$4,797,000,00 \$116,000,000,00 \$193,000,000,00 \$13,390,000,00 \$17,836,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$40.834.859.35 \$5,713.865.00 \$131,383.055.11 \$222.528.333.33 \$15,329.326.44 \$21,033.989.56 \$191,464,618.00	Redeemed, in full warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$33,900,000.00 \$4,797,000.00 \$116,000,000.00 \$193,000,000.00 \$12,266,750.00 \$17,836,000.00 \$184,011,000.00	12,000 \$1,000,00  35,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  199,000 \$1,000,00  199,000 \$1,000,00  199,000 \$1,000,00  199,000 \$1,000,00  199,000 \$1,000,00  199,000 \$1,000,00  199,000 \$1,000,00	\$1,833,250.00	\$1,895,000,00 S1,895,000,00 S1,895,000,00 S240,000,00 S240,00 S240,000,00 S240	240 991,453 1,305,230 695 892 953,096
USTORES 11.28 USTORES 14.28 USTORES 2.28 UST	PREST MANCHE ANK. PSE L UNION PRET MANGEMES CORPORATION PREST MENASTRE MANCHEMENT PROPERTY MANGEMES CORPORATION PREST MENASTRE BANCSHARES, INC. PREST MANCHEMENT BANCSHARES, INC. PREST MANCHEMENT BANCSHARES, INC. PREST MANCHEMENT, COMMUNITY BANCORP PREST MANCHEMENT, COMMUNITY BANCORP PREST MORTHER COMMUNITY BANCORP	MANITOWOC   WI	8:0902013 1/10(2000) Preferred Stock or Exercised Warrants 1/10(2000) Preferred Stock or Warrants 1/27/2011	\$33,900,000,000 \$4,797,000,00 \$116,000,000,00 \$193,000,000,00 \$13,900,000,00 \$17,936,000,00 \$184,011,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$40.834.859.35 \$5,713.865.00 \$131,383.055.11 \$222.528.333.33 \$15,329.326.44 \$21,033.985.56 \$191.464.618.00 \$19.943.580.33	Redeemed, in full warrants not outstanding Solid, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$33,900,000,00 \$4,797,000,00 \$116,000,000,00 \$193,000,000,00 \$12,266,750,00 \$17,896,000,00 \$184,011,000,00	12,000 \$1,000,00  36,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  130,000 \$1,000,00  (\$194,001,25) 13,900 \$582,50  17,858 \$1,000,00  184,011 \$1,000,00  17,990 \$1,000,00		\$600,000.00 \$1,695,000.00 \$240,000.00 \$387,500.00 \$600,000.00 \$604,674.69 \$62,200.00 \$2,700.000.00	240 991.453 1,305.230 695 892 953.096
USTOSS 11.26 USTOSS 21.26 USTOVA 21.26 USTOV	PREST MARKET BANK. FSB LUNION PREST MARKET BANKSHARES CORPORATION PREST MENSHAR BANKSHARES INC. PREST MENSHAR BANKSHARES INC. PREST MENSHARES CORPORATION PREST MATCHARES COMPANY PREST MES LAWN HOLDING COMPANY PREST MEST MEST LOCAMILITY BANCORP PREST MORTHER LAWN BANCORP PREST MORTHER	MANTOWOC   WIT   MANTOWOC   WIT   MANTOWOC   WIT   MANTOWOC   WIT   MANTOWOC   WIT	8902013   Preferred Stock or Exercised Warrants   29/0000   Preferred Stock or Exercised Warrants   29/0000   Preferred Stock or Warrants   29/0000   Preferred Stock or Warrants   29/00000   29/00000   29/000000   29/000000   29/000000   29/000000   29/000000   29/000000   29/000000   29/000000000000000000000000000000000000	\$13,000,000,00 \$4,77,000,00 \$116,000,000,00 \$116,000,000,00 \$13,000,000,00 \$17,000,00 \$17,00 \$17	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$40,834,859,35 \$5,713,865,00 \$131,383,056,11 \$222,528,333,33 \$15,329,326,44 \$21,033,989,56 \$191,464,618,00 \$199,43,560,34 \$22,297,560,34	Redeemed, in full warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$33,900,000,00 \$4,797,000,00 \$116,000,000,00 \$193,000,000,00 \$12,266,750,00 \$17,896,000,00 \$184,011,000,00	12,000 \$1,000,00  36,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  130,000 \$1,000,00  (\$194,001,25) 13,900 \$582,50  17,858 \$1,000,00  184,011 \$1,000,00  17,990 \$1,000,00	(\$1,633,250.00) (\$72,527,000.00)	\$1,895,000,00 S1,895,000,00 S1,895,000,00 S240,000,00 S240,00 S240,000,00 S240	240 991,453 1,305,230 695 892 953,096
USTORGE 11.26 USTORGE 3.14.44 USTORGE 3.34.4.45	PREST MARKET BANK. FSB LUNION PREST MARKET BANKSHARES CORPORATION PREST MENSHAR BANKSHARES INC. PREST MENSHAR BANKSHARES INC. PREST MENSHARES CORPORATION PREST MATCHARES COMPANY PREST MES LAWN HOLDING COMPANY PREST MEST MEST LOCAMILITY BANCORP PREST MORTHER LAWN BANCORP PREST MORTHER	MANTOWOC   WI	8:0902013 1/10/2000 Preferred Stock or Exercised Warrants 2:0/2000 Preferred Stock or Varrants 12/7/2011 2/10/2000 Preferred Stock or Varrants 2:0/2000 Preferred Stock or Varrants 2:0/2000 Preferred Stock or Varrants 9:0/2001 1/10/2001	\$10,000,000,000 \$4,797,000,00 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$17,980,000,000 \$18,011,000,000 \$19,000,000,000 \$19,000,000,000 \$19,000,000,000 \$75,977,000,00	\$0.00 \$0.00	\$40,834,859,35 \$5,713,865,00 \$131,383,056,11 \$222,528,333,33 \$15,329,326,44 \$21,033,989,56 \$191,464,618,00 \$199,43,560,34 \$22,297,560,34	Redeemed, in full warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$33,900,000,00 \$4797,000,00 \$116,000,000,00 \$133,000,000,00 \$12,266,750,00 \$17,850,000,00 \$17,350,000,00 \$17,350,000,00 \$17,350,000,00	12,000 \$1,000,00  36,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  130,000 \$1,000,00  (\$194,001,25) 13,900 \$582,50  17,858 \$1,000,00  184,011 \$1,000,00  17,990 \$1,000,00	(\$72,927,000,00) (\$892,807,50)	\$1,695,000.00 \$1,695,000.00 \$240,000.00 \$240,000.00 \$267,500.00 \$600,000.00 \$604,674.69 \$600,000.00 \$275,000.00 \$275,000.00 \$275,000.00 \$275,000.00	240 991.453 1,305.230 695 892 963.096 362.977 280.795
USTORGE 11.26 USTORGE 2.15 USTORGE 2.15 USTORGE 2.15 USTORGE 2.15 USTORGE 3.3,44,46 USTORGE 3.3,44,46 USTORGE 3.3,44,46 USTORGE 3.3,44,46 USTORGE 4.15 USTORGE 4.	PREST MARCHE ANNE. PSE L'INIGNI PRET L'AUGUET BANGGARES CORPORATION PREST MENASSA BANGGARES DEC. PREST PREST MENASSA CORP. PREST PREST PRESTAGE HANGGARES DEC. PREST PRESTED PRANGGARES DEC. PRESTED PRESTED PRANGGARES DEC. PRESTED PRESTED PRANGGARES DEC. PRESTED PRESTED PRANGGARES DEC. PREST PRESTED PRANGGARES	MANITOWICC   WIT	B000013	\$10,000,000,000 \$4,797,000,00 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000	\$0.00 \$0.00	\$40,854,859,35 \$6,713,865,00 \$131,383,055,11 \$222,528,333,33 \$15,329,326,44 \$21,033,985,56 \$191,464,618,00 \$19,943,580,33 \$22,297,560,34 \$7,009,094,50 \$9,946,066,58	Redeemed, in full warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Edded bankruptor/Redeevenship Sold, in full, warrants not outstanding	\$33,500,000,00 \$41,797,000,00 \$116,000,000,00 \$193,000,000,00 \$12,266,750,00 \$17,896,000,00 \$184,011,000,00 \$193,000,000,00 \$193,000,000,00	12,000 \$1,000,00  36,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  120,000 \$1,000,00  130,000 \$1,000,00  140,000 \$1,000,00  17,596 \$1,000,00  184,011 \$1,000,00  17,596 \$1,000,00  17,590 \$1,000,00  11,590 \$1,000,00	(\$72.927,000.00)	\$1,895,000,00 S1,895,000,00 S1,895,000,00 S240,000,00 S240,00 S240,000,00 S240	240 991.453 1,305.230 695 892 963.096 362.977 280.795
USTORGE 11.26 USTORGE 2.15 USTORGE 2.15 USTORGE 2.15 USTORGE 2.15 USTORGE 3.3,44,46 USTORGE 3.3,44,46 USTORGE 3.3,44,46 USTORGE 3.3,44,46 USTORGE 4.15 USTORGE 4.	PREST MARCHE ANNE. PSE L'INIGNI PRET L'AUGUET BANGGARES CORPORATION PREST MENASSA BANGGARES DEC. PREST PREST MENASSA CORP. PREST PREST PRESTAGE HANGGARES DEC. PREST PRESTED PRANGGARES DEC. PRESTED PRESTED PRANGGARES DEC. PRESTED PRESTED PRANGGARES DEC. PRESTED PRESTED PRANGGARES DEC. PREST PRESTED PRANGGARES	MANITOWOC   WII   WII   MANITOWOC   WII	B000013	\$13,000,000,00 \$4,77,000,00 \$116,000,000,00 \$116,000,000,00 \$13,000,000,00 \$17,000,00 \$17,00 \$17,000,00 \$17,00	\$0.00 \$0.00	\$40,854,859,35 \$6,713,865,00 \$131,383,055,11 \$222,528,333,33 \$15,329,326,44 \$21,033,985,56 \$191,464,618,00 \$19,943,580,33 \$22,297,560,34 \$7,009,094,50 \$9,946,066,58	Redeemed, in full warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$33,900,000,00 \$4,797,000,00 \$116,000,000,00 \$133,000,000,00 \$12,266,760,00 \$17,350,000,00 \$184,011,000,00 \$193,000,000,00 \$194,011,000,00 \$193,000,000,00	12,000 \$1,000,00  36,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  1390,000 \$1,000,00  1390,000 \$1,000,00  178,98 \$1,000,00  184,011 \$1,000,00  178,98 \$1,000,00  184,011 \$1,000,00  7,7,76 \$882,14  7,7,76 \$882,14  7,7,76 \$882,14  1,500,000,24)	(\$72,927,000,00) (\$892,807,50)	\$1,695,000.00 \$1,695,000.00 \$240,000.00 \$240,000.00 \$267,500.00 \$600,000.00 \$604,674.69 \$600,000.00 \$275,000.00 \$275,000.00 \$275,000.00 \$275,000.00	240 991.453 1.305.230 1.505.230 882 953.096 352.977 280.795
USTORGE 11.26 USTORGE 2.15 USTORGE 2.15 USTORGE 2.15 USTORGE 2.15 USTORGE 3.3,44,46 USTORGE 3.3,44,46 USTORGE 3.3,44,46 USTORGE 3.3,44,46 USTORGE 4.15 USTORGE 4.	FIRST MARKET BAKE. FSB. UNION FIRST MARKET BANGSHARES CORPORATION FIRST MENASTA BANGSHARES. INC. FIRST MENASTA BANGSHARES. FIRST PACKET BANGSHARE	MANITOWICC   WIT	8:0902013 1-102000 Preferred Stock or Exercised Warrants 2:00000 Preferred Stock or Warrants 12/70011 2:12/700	\$10,000,000,000 \$4,797,000,00 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$17,800,000,000 \$17,800,000,000 \$17,800,000,000 \$17,800,000,000 \$17,800,000,000 \$17,800,000,000 \$17,800,000,000 \$17,800,000,000 \$15,600,000,000 \$15,600,000,000 \$15,600,000,000	\$0.00 \$0.00	\$40.854.869.35 \$5,713.865.00 \$131.383.055.11 \$722.528.333.33 \$15.329.326.44 \$21.033.98.56 \$19.464.618.00 \$19.943.580.33 \$7.009.094.50 \$9.948.089.58	Redeemed, in full warrants not outstanding Solid, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Esteel banknupton/Receivership Solid, in full, warrants not outstanding	\$33,900,000,00 \$4797,000,00 \$116,000,000,00 \$133,000,000,00 \$12,266,750,00 \$17,850,000,00 \$17,350,000,00 \$17,350,000,00 \$17,350,000,00	12,000 \$1,000,00  35,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  180,000 \$1,000,00  190,000 \$1,000,00  17,590 \$1,000,00  194,011 \$1,000,00  194,011 \$1,000,00  17,590 \$1,000,00  17,590 \$1,000,00  17,590 \$1,000,00  17,590 \$1,000,00  194,011 \$1,000,00  17,590 \$1,000,00  194,011 \$1,000,00  194,011 \$1,000,00  194,011 \$1,000,00  194,011 \$1,000,00  195,000,00	(\$72,527,000,00) (\$952,807,50) (\$169,168,40)	\$600,000.00 \$1,695,000.00 \$240,000.00 \$340,000.00 \$340,000.00 \$400,000.00 \$500	240 991.453 1.305.230 1.505.230 882 953.096 352.977 280.795
USTORGE 11.26 USTORGE 2.15 USTORGE 2.15 USTORGE 2.15 USTORGE 2.15 USTORGE 3.3,44,46 USTORGE 3.3,44,46 USTORGE 3.3,44,46 USTORGE 3.3,44,46 USTORGE 4.15 USTORGE 4.	FIRST MARKET BAKE. FSB. UNION FIRST MARKET BANGSHARES CORPORATION FIRST MENASTA BANGSHARES. INC. FIRST MENASTA BANGSHARES. FIRST PACKET BANGSHARE	MANITOWOC   WII   WII   MANITOWOC   WII	8,902013   Preferred Stock or Exercised Warrants   2,000   Preferred Stock or Exercised Warrants   2,000   Preferred Stock or Warrants   2,000   Preferred Stock or Warrants   2,000   Preferred Stock or Exercised Warrants   2,000   Preferred Stock or Exercised Warrants   2,000   Preferred Stock or Exercised Warrants   2,000   Preferred Stock or Exercised Warrants   2,000   Preferred Stock or Exercised Warrants   2,000   Preferred Stock or Warrants   2,000   2,000   Preferred Stock or Warrants   2,000   2,000   Preferred Stock or Warrants   2,000	\$10,000,000,000 \$4,797,000,00 \$116,000,000,000 \$116,000,000,000 \$135,000,000,000 \$17,866,000,000 \$19,300,000,000 \$19,300,000,000 \$19,300,000,000 \$19,300,000,000 \$4,096,000,000 \$15,549,000,000 \$15,549,000,000 \$2,547,000,000 \$2,547,000,000 \$2,547,000,000 \$2,547,000,000 \$2,547,000,000 \$2,547,000,000 \$2,547,000,000 \$2,547,000,000 \$2,547,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$40,854,859,35 \$6,713,865,00 \$131,383,055,11 \$222,528,333,33 \$15,329,326,44 \$21,033,985,56 \$191,464,618,00 \$19,943,580,33 \$22,297,560,34 \$7,009,094,50 \$9,946,066,58	Redeemed, in full warrants not outstanding Solid, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Esteel banknupton/Receivership Solid, in full, warrants not outstanding	\$35,900,000,00 \$14,797,000,00 \$116,000,000,00 \$116,000,000,00 \$112,296,750,00 \$17,596,000,00 \$17,596,000,00 \$17,590,000,00 \$19,500,000,00 \$144,011,000,00 \$144,011,000,00 \$144,031,333,89	12,000 \$1,000,00  36,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  1193,000 \$1,000,00  1193,000 \$1,000,00  1193,000 \$1,000,00  17,396 \$1,000,00  194,011 \$1,000,00  194,011 \$1,000,00  194,011 \$1,000,00  17,396 \$1,000,00  19,300 \$1,000,00  19,300 \$1,000,00  19,300 \$1,000,00  19,300 \$1,000,00  19,300 \$1,000,00  19,300 \$1,000,00  19,300 \$1,000,00	(\$72,527,000,00) (\$952,807,50) (\$169,168,40)	\$1,005,000,00 \$1,005,000,00 \$240,000,00 \$240,000,00 \$260,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,000 \$500,000 \$500,000,000 \$500,000,000 \$500,000 \$	240 991,453 1,305,230 695 882 953,096 260,795 280,795 1800 767
USTORES  USTORES  11.26  USTORES  11.  USTORES  11.  USTORES  12.  USTORES  12.  USTORES  12.  USTORES  USTORES	PREST MARKET BANK. FSB. UNION PREST MARKET BANKSHARES CORPORATION PREST MENSHAR BANKSHARES, INC. PREST MENSHAR BANKSHARES, INC. PREST MENSHARES CORPORATION PREST MENSHARES MENSHARES CORPORATION PREST PREST MENSHARES MENSHARES CORPORATION PREST PREST PREST PREST MENSHARES CORPORATION PREST PREST PREST PREST MENSHARES CORPORATION PREST PREST PREST PREST PREST MENSHARES CORPORATION PREST PR	MANITOWICE   WILL	80902013   Preferred Stock or Exercised Warrants   200000   Preferred Stock or Warrants   200000   Preferred Stock or Warrants   2000000   Preferred Stock or Warrants   2000000   Preferred Stock or Warrants   2000000   Preferred Stock or Warrants   20000000   2000000000000000000000000	\$13,000,000,000 \$4,77,000,000 \$116,000,000,000 \$119,000,000,000 \$113,000,000,000 \$113,000,000,000 \$17,260,000,000 \$17,260,000,000 \$17,260,000,000 \$17,260,000,000 \$18,000,000,000 \$10,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$40.854.869.35 \$5,713.865.00 \$131.383.055.11 \$722.528.333.33 \$15.329.326.44 \$21.033.98.56 \$19.464.618.00 \$19.943.580.33 \$7.009.094.50 \$9.948.089.58	Redeemed, in full warrants not outstanding Solid, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Esteel banknupton/Receivership Solid, in full, warrants not outstanding	\$33,900,000,00 \$47,797,000,00 \$116,000,000,00 \$193,000,000,00 \$193,000,000,00 \$17,900,000,00 \$184,011,000,00 \$19,000,000,00 \$19,000,000,00 \$1,410,821,60 \$1,410,821,60 \$1,410,821,60 \$1,410,821,60 \$1,410,821,60 \$1,410,821,60 \$1,410,821,60 \$1,410,821,60 \$10,431,333,60 \$10,431,333,60 \$50,017,000,00	12,000 \$1,000,00  36,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  1183,000 \$1,000,00  133,000 \$1,000,00  134,001,20 \$1,000,00  184,011 \$1,000,00  184,011 \$1,000,00  17,390 \$1,000,00  19,300 \$1,000,00  19,300 \$1,000,00  19,300 \$1,000,00  19,300 \$1,000,00  19,300 \$1,000,00  19,300 \$1,000,00  19,300 \$1,000,00  19,300 \$1,000,00  19,300 \$1,000,00  10,	(\$72.927,000,00) (\$992,007,50) (\$189,168,40) (\$4,917,666,11)	\$600,000.00 \$1,695,000.00 \$240,000.00 \$340,000.00 \$340,000.00 \$400,000.00 \$500	240 991,453 1,305,230 695 882 953,096 260,795 280,795 1800 767
USTORGE 11.26 USTORGE 2.16 USTORGE 2.16 USTORGE 2.16 USTORGE 2.16 USTORGE 3.3,44,46 USTORGE 3.3,44,46 USTORGE 3.3,44,46 USTORGE 3.3,44,46 USTORGE 3.3,44,46 USTORGE 4.11 USTORGE 4.11 USTORGE 4.16 USTORGE 4.16 USTORGE 4.16 USTORGE 4.16 USTORGE 4.16 USTORGE 5.16 USTORGE 4.16 USTORGE 4.16 USTORGE 4.16 USTORGE 4.16 USTORGE 5.16 USTORGE 4.16 USTORGE 4.16 USTORGE 4.16 USTORGE 4.16 USTORGE 4.16 USTORGE 4.16 USTORGE 5.16 USTOR	PREST MANCHE ANNE. PSE L'INIGNI PRET L'AUGNET BANGGARES CORPORATION  FREST MENSANS ANNOSSAMES, S. P.  FREST PROTECTER PANACIAL CORP.  FREST PROTECTER PANACIAL CORP	MANITOWICC   WII	8,002013 1102000 Preferred Stock or Exercised Warrants 200,000 Preferred Stock or Warrants 12772011 2132000 Preferred Stock or Warrants 12772011 2132000 Preferred Stock or Warrants 11722011 11722011 2132000 Preferred Stock or Warrants 11722011 2132000 Preferred Stock or Warrants 11722011 2132000 Preferred Stock or Warrants 11722001 2132000 Preferred Stock or Warrants 200,000 Preferred Stock or Exercised Warrants	\$10,000,000,000 \$4,797,000,00 \$116,000,000,000 \$116,000,000,000 \$135,000,000,000 \$17,866,000,000 \$19,300,000,000 \$19,300,000,000 \$19,300,000,000 \$19,300,000,000 \$4,096,000,000 \$15,549,000,000 \$15,549,000,000 \$2,547,000,000 \$2,547,000,000 \$2,547,000,000 \$2,547,000,000 \$2,547,000,000 \$2,547,000,000 \$2,547,000,000 \$2,547,000,000 \$2,547,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$40.854.869.35 \$5,713.865.00 \$131.383.055.11 \$222.528.333.33 \$15.329.326.44 \$21.033.89.56 \$19.943.580.33 \$19.943.580.33 \$22.297.560.34 \$7.009.094.50 \$9.940.055.50 \$19.943.580.33	Redeemed, in full warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full warrants not outstanding Sold, in full warrants not outstanding Sold in full warrants not outstanding Sold in full warrants not outstanding	\$33,900,000,00 \$4,797,000,00 \$116,000,000,00 \$139,000,000,00 \$139,000,000,00 \$12,266,790,00 \$17,390,000,00 \$18,401,000,00 \$19,300,000,00 \$19,300,000,00 \$10,410,831,60 \$10,431,333,89 \$10,431,333,89 \$5,017,000,00 \$14,912,802,00	12,000 \$1,000,00  35,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  1190,000 \$1,000,00  190,000 \$1,000,00  17,896 \$1,000,00  184,011 \$1,000,00  194,011 \$1,000,00  194,011 \$1,000,00  194,011 \$1,000,00  195,000 \$1,000,00	(\$72.827.000.00) (\$992.807.50) (\$180.168.40) (\$4.917.606.11)	\$1,005,000,00 \$1,005,000,00 \$240,000,00 \$240,000,00 \$260,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,000 \$500,000 \$500,000,000 \$500,000,000 \$500,000 \$	240 991,453 1,305,230 695 882 953,096 260,795 280,795 1800 767
USTORGE 11.26 USTORGE 2.26 USTORGE 2.26 USTORGE 2.26 USTORGE 2.26 USTORGE 3.33,44,46 USTORGE 3.34,44,65 USTORGE 3.34,44,65 USTORGE 3.34,46,65 USTORGE 4.11 USTORGE 4.11 USTORGE 4.14 USTORGE 5.26 USTORGE 6.14,44 USTORGE 6.14	REST MANCHE ANNE, TSEL UNION PRET WARET BANGSHARES CORPORATION  FRET MENSHAR BANGSHARES, NC.  FRET MENSHARES AND PROBLEMS.  FRET MENSHARES AND CORPORATION.  FRET FRENCH PRANCIAL CORP.  FRET FRENCH FRANCIAL CORP.  FRET FRENCH PRANCIAL CORP.  FRET FRENCH FRENCH PRANCIAL CORP.  FRET FRENCH FRANCIAL CORP.  FRET FRENCH FRENCH FRENCH PRANCIAL CORP.  FRET FRENCH FRENCH FRENCH PRAN	MANITOWOC   WI	8,002013 1102000 Preferred Stock or Exercised Warrants 200,000 Preferred Stock or Warrants 12772011 2132000 Preferred Stock or Warrants 12772011 2132000 Preferred Stock or Warrants 11722011 11722011 2132000 Preferred Stock or Warrants 11722011 2132000 Preferred Stock or Warrants 11722011 2132000 Preferred Stock or Warrants 11722001 2132000 Preferred Stock or Warrants 200,000 Preferred Stock or Exercised Warrants	\$10,000,000,000 \$4,797,000,00 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000	\$0.00 \$0.00	\$40 834 850 35 \$5.713,865.00 \$131,883,056.11 \$222,528,333.33 \$15.329,326.44 \$15.329,326.45 \$19.444,618.00 \$19.444,618.00 \$19.444,618.00 \$19.446,618.00 \$19.446,618.00 \$19.446,618.00 \$19.446,618.00 \$19.446,618.00 \$19.446,618.00 \$19.446,618.00 \$19.446,618.00 \$19.446,618.00 \$17.944,056.00 \$5.731,793,60	Redeemed, in full warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Evided banknuptor/Receivership Sold, in full, warrants not outstanding Redeemed, in full warrants not outstanding Redeemed, in full, warrants not outstanding	\$35,900,000,00 \$47,97,000,00 \$116,000,000,00 \$119,000,000,00 \$112,266,750,00 \$17,780,000,00 \$17,390,000,00 \$17,390,000,00 \$11,410,831,60 \$1,410,831,60 \$10,431,333,69 \$10,431,333,69 \$10,431,333,69 \$10,431,333,69 \$10,431,333,69	12,000 \$1,000,00  36,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  177,300 \$1,000,00  177,300 \$1,000,00  194,011 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  10,000 \$1,000,00	(\$72.927,000,00) (\$992,007,50) (\$189,168,40) (\$4,917,666,11)	\$1,005,000,00 \$1,005,000,00 \$240,000,00 \$240,000,00 \$260,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,000 \$500,000 \$500,000,000 \$500,000,000 \$500,000 \$	240 991,453 1,305,230 695 882 953,096 260,795 280,795 1800 767
USTORGE 11.26 USTORGE 11.26 USTORGE 13.44.45 USTORGE 13.44.45 USTORGE 13.44.45 USTORGE 13.44.45 USTORGE 14.45 USTO	PREST MARKET BANK. FSB. UNION PRET MARKET BANKSHARES CORPORATION PREST MENDASH BANKSHARES, INC. PREST MENDASH BANKSHARES, INC. PREST MENDASH BANKSHARES, INC. PREST MENDASH BANKSHARES, INC. PREST MENDASH CORPORATION PREST MENDASH CORPORATION PREST MENDASH CORPORATION PREST MENDASH BANKSHARES, INC. PREST MENDASH BANKSHARES, INC. PREST MENDASH BANKSHARES, INC. PREST MENDASH BANKSHARES PREST PREST BANKSHARES	MANITOWOC   WII   WII   MANITOWOC   WII	## B002013 ### Committee C	\$19,000,000,000 \$1,000,000,000 \$1,000,000,000 \$119,000,000 \$119,000,000 \$11	\$0.00 \$0.00	\$40.854.850.35 \$6,713,865.00 \$131,383,055.11 \$222,528.333.33 \$15,329,326.44 \$21,033.98.56 \$191,464,618.00 \$19,943,580.33 \$22,297,560.34 \$22,297,560.34 \$23,009,094.50 \$39,946.069.58 \$12,994.059.00 \$13,15,362.00 \$40,000,044.44 \$65,432,450.94	Redeemed, in full warrants not outstanding Redeemed, in full, warrants not outstanding Exited bankruptov/Receivenship Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Exited bankruptov/Receivenship Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$33,900,000,00 \$4,797,000,00 \$116,000,000,00 \$139,000,000,00 \$139,000,000,00 \$12,266,790,00 \$17,390,000,00 \$18,401,000,00 \$19,300,000,00 \$19,300,000,00 \$10,410,831,60 \$10,431,333,89 \$10,431,333,89 \$5,017,000,00 \$14,912,802,00	12,000 \$1,000,00  36,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  177,300 \$1,000,00  177,300 \$1,000,00  194,011 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  10,000 \$1,000,00	(\$72.827.000.00) (\$992.807.50) (\$180.168.40) (\$4.917.606.11)	\$1,005,000,00 \$1,005,000,00 \$240,000,00 \$240,000,00 \$260,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,000 \$500,000 \$500,000,000 \$500,000,000 \$500,000 \$	240 251,453 25
USTORGE 11.26 USTORGE 11.26 USTORGE 13.44.45 USTORGE 13.44.45 USTORGE 13.44.45 USTORGE 13.44.45 USTORGE 14.45 USTO	PREST MARKET BANK. FSB. LUNION PRET MANES MARES CORPORATION  FIRST MENASMA BANGSHARES, INC. FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION FIRST MENASMA BANGSPER. FIRST MARKET BANGSPER. FIRST PRESENT PRANCELL CORP. FIRST SECURITY PRANCELL CORP.	MANITOWOC   WILLIAMS   WASHINGTON   WILLIAMS   WASHINGTON   WASHINGT	8:0902013 1/10/2000 Preferred Stock or Exercised Warrants 2:0/2000 Preferred Stock or Varrants 1/27/2011 2/27/2001 Preferred Stock or Varrants 1/27/2011 2/27/2001 Preferred Stock or Varrants 1/27/2011 2/27/2001 Preferred Stock or Varrants 1/27/2011 1/27/20	\$13,900,000,000 \$1,77,000,000 \$110,000,000,000 \$110,000,000,000 \$113,900,0	\$0.00 \$0.00	\$40,834,850,35 \$5,713,865,00 \$131,383,055,11 \$22,528,333,33,3 \$15,329,320,44 \$21,329,320,44 \$21,329,320,44 \$21,329,320,44 \$21,329,320,44 \$22,297,560,34 \$22,297,560,34 \$22,297,560,34 \$23,985,560,35 \$23,986,060,58 \$10,945,580,35 \$23,946,060,58 \$12,946,050,58 \$12,946,050,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$10,946,060,	Redeemed, in full warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$33,900,000,00 \$47,797,000,00 \$116,000,000,00 \$193,000,000,00 \$193,000,000,00 \$17,390,000,00 \$184,011,000,00 \$19,300,000,00 \$1,410,831,60 \$1,410,831,60 \$1,410,831,60 \$1,410,831,60 \$1,410,831,60 \$1,410,831,60 \$1,410,831,60 \$1,410,831,60 \$1,410,831,60 \$1,431,333,89	12,000 \$1,000,00  36,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  118,000 \$1,000,00  130,000 \$1,000,00  130,000 \$1,000,00  130,000 \$1,000,00  184,011 \$1,000,00  194,011 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  19,000 \$1,000,00  10,000	(\$72.827.000.00) (\$992.807.50) (\$180.168.40) (\$4.917.606.11)	\$1,695,000.00 \$1,695,000.00 \$340,000.00 \$340,000.00 \$347,500.00 \$500,000.00 \$502,477.69 \$40,000.00 \$275,000.00 \$1,000.227.00 \$11,000.227.00 \$1176,633.60 \$176,633.60 \$130,000.00 \$130,000.00	240 251,453 25
USTORES  USTORE  USTOR	PREST MANCHAS MANCSARES, NO. FREST MENSAS MANCSARES, NO. FREST MANCSARES, NO. FREST MATCHAS, CORPORATION FREST MATCHAS, PRANCIAL, CORPORATION FREST MATCHAS, PRANCIAL, CORPORATION FREST MATCHAS, PRANCIAL, CORP. FREST PRACTICAL FRANCIAL, CORP. FRE	MANITOWOC	B0002013	\$19,000,000,000 \$1,000,000,000 \$1,000,000,000 \$119,000,000 \$119,000,000 \$11	\$0.00 \$0.00	\$40.854.850.35 \$6,713,865.00 \$131,383,055.11 \$222,528.333.33 \$15,329,326.44 \$21,033.98.56 \$191,464,618.00 \$19,943,580.33 \$22,297,560.34 \$22,297,560.34 \$23,009,094.50 \$39,946.069.58 \$12,994.059.00 \$13,15,362.00 \$40,000,044.44 \$65,432,450.94	Redeemed, in full warrants not outstanding Redeemed, in full, warrants not outstanding Exited bankruptov/Receivenship Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Exited bankruptov/Receivenship Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$30,900,000.00 \$41,797,000.00 \$116,000,000.00 \$116,000,000.00 \$119,000,000.00 \$112,266,750.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00	12,000 \$1,000,00  36,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  120,000 \$1,000,00  130,000 \$1,000,00  140,000 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  184,011 \$1,000,00  177,396 \$1,000,00  184,011 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  103,100,000 \$1,000,00  103,100,000 \$1,000,00  103,100,000 \$1,000,00  103,100,000 \$1,000,00	(\$72,527,000,00) (\$1902,507,70) (\$190,108,40) (\$4,917,666,11) (\$4,917,666,11) (\$18,087,136,00) (\$3,700,000,00)	\$40,000.00 \$1,005,000.00 \$240,000.00 \$347,500.00 \$367,500.00 \$400,000.00 \$400,	240 241 241 241 241 241 241 241 241 241 241
USTORES  USTORE  USTOR	PREST MARCHE ANK. FSE LUNION PREST WARREST BANGSHARES CORPORATION  FREST MENSHAR BANGSHARES, NO.  FREST MENSHARES AND PROBLEMS.  FREST SEQUENCE BANGSHARES. NO.  FREST	MANITOWOC	B0002013	\$13,900,000,000 \$1,77,000,000 \$110,000,000,000 \$110,000,000,000 \$113,900,0	\$0.00 \$0.00	\$40,834,850,35 \$5,713,865,00 \$131,383,055,11 \$22,528,333,33,3 \$15,329,320,44 \$21,329,320,44 \$21,329,320,44 \$21,329,320,44 \$21,329,320,44 \$22,297,560,34 \$22,297,560,34 \$22,297,560,34 \$23,985,560,35 \$23,986,060,58 \$10,945,580,35 \$23,946,060,58 \$12,946,050,58 \$12,946,050,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$13,946,060,58 \$10,946,060,	Redeemed, in full warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$30,900,000.00 \$41,797,000.00 \$116,000,000.00 \$116,000,000.00 \$119,000,000.00 \$112,266,750.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00	12,000 \$1,000,00  36,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  120,000 \$1,000,00  130,000 \$1,000,00  140,000 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  184,011 \$1,000,00  177,396 \$1,000,00  184,011 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  103,100,000 \$1,000,00  103,100,000 \$1,000,00  103,100,000 \$1,000,00  103,100,000 \$1,000,00	(\$72,527,000,00) (\$1902,507,70) (\$190,108,40) (\$4,917,666,11) (\$4,917,666,11) (\$18,087,136,00) (\$3,700,000,00)	\$40,000.00 \$1,005,000.00 \$240,000.00 \$347,500.00 \$367,500.00 \$400,000.00 \$400,	240 241 241 241 241 241 241 241 241 241 241
USTORGE 11.26 USTORGE 11.26 USTORGE 12.304.45 USTORGE 13.344.45 USTORGE 13.344.45 USTORGE 13.344.45 USTORGE 13.344.45 USTORGE 13.344.45 USTORGE 14.34 USTORGE 13.34 USTORG	FREST MARCHES MANCSARES, INC. FREST MENSARE MANCSARES, INC. FREST MENSARES, INC. FREST MENSARES, INC. FREST MENSARES, INC. FREST MENSARES, INC. FREST MANCSARES, INC. FREST PROMERT PRANCSALE, CORP. FREST SCALING BANKSARES, INC. FREST SCALING BANKSARES,	MANITOWICE	B0902013	\$13,900,000,000 \$14,77,000,000 \$110,000,000,000 \$113,900,000,000	\$0.00 \$0.00	\$40,834,859,35 \$5,713,865,00 \$131,383,055,11 \$222,528,333,33 \$15,329,326,44 \$21,033,980,56 \$191,464,618,00 \$191,464,618,00 \$199,465,580,33 \$22,297,560,34 \$7,009,094,50 \$5,731,793,60 \$5,731,793,60 \$5,731,793,60 \$12,954,055,00 \$10,315,362,00 \$10,31	Redeemed, in full warrants not outstanding Redeemed, in full, warrants not outstanding	\$33,900,000,00 \$149,000,000,00 \$199,000,000,00 \$179,000,000,00 \$179,000,000,00 \$177,399,000,00 \$173,390,000,00 \$173,300,000,00 \$173,300,000,00 \$173,300,000,00 \$173,300,000,00 \$173,300,000,00 \$173,300,000,00 \$173,300,000,00 \$173,300,000,00 \$173,300,000,00 \$173,300,000,00 \$173,300,000,00 \$173,300,000,00 \$173,300,000,00 \$173,300,000,00 \$173,300,000,00 \$173,300,000,00 \$173,300,000,00 \$173,300,00 \$173,300,00 \$173,300,00 \$173,300,00	12,000 \$1,000,00  36,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  120,000 \$1,000,00  130,000 \$1,000,00  140,000 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  184,011 \$1,000,00  177,396 \$1,000,00  184,011 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  103,100,000 \$1,000,00  103,100,000 \$1,000,00  103,100,000 \$1,000,00  103,100,000 \$1,000,00	(\$72.827.000.00) (\$992.807.50) (\$180.168.40) (\$4.917.606.11)	\$1,895,000,00 \$1,895,000,00 \$240,000,00 \$240,000,00 \$260,000,00 \$260,000,00 \$275,000 \$275,000,00 \$275,	240 240 240 240 240 240 240 240 240 240
USTORES  USTORE  USTOR	PREST MARCHE ANK. FSE LUNION PREST WARREST BANGSHARES CORPORATION  FREST MENSHAR BANGSHARES, NO.  FREST MENSHARES AND PROBLEMS.  FREST SEQUENCE BANGSHARES. NO.  FREST	MANITOWOC	B0002013	\$13,900,000,000 \$1,77,000,000 \$110,000,000,000 \$110,000,000,000 \$113,900,0	\$0.00 \$0.00	\$40,834,850,36 \$5,713,865,00 \$131,383,056,11 \$22,528,333,33 \$15,329,326,44 \$21,033,880,56 \$19,464,618,00 \$19,464,618,00 \$19,464,618,00 \$19,464,618,00 \$19,464,618,00 \$19,464,618,00 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$13,580,30 \$12,594,059,00 \$13,15,362,00 \$13,15,362,00 \$10,300,944,46 \$10,300,9	Redeemed, in full warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$30,900,000.00 \$41,797,000.00 \$116,000,000.00 \$116,000,000.00 \$119,000,000.00 \$112,266,750.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00 \$117,390,000.00	12,000 \$1,000,00  36,596 \$1,000,00  4,797 \$1,000,00  116,000 \$1,000,00  120,000 \$1,000,00  130,000 \$1,000,00  140,000 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  177,396 \$1,000,00  184,011 \$1,000,00  177,396 \$1,000,00  184,011 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  193,100,000 \$1,000,00  103,100,000 \$1,000,00  103,100,000 \$1,000,00  103,100,000 \$1,000,00  103,100,000 \$1,000,00	(\$72,527,000,00) (\$1902,507,70) (\$190,108,40) (\$4,917,666,11) (\$4,917,666,11) (\$18,087,136,00) (\$3,700,000,00)	\$40,000.00 \$1,005,000.00 \$240,000.00 \$347,500.00 \$367,500.00 \$400,000.00 \$400,	240 240 240 240 240 240 240 240 240 240

HOTHOGE	ALDINE DANKS OF COLODADO	CLEARWOOD SODINGS	0/40/2012		\$200 11E 70	244 6014.20	(002 004 24)		
UST0867	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS LA NEW ORLEANS LA	2/20/2013		\$280,115.76 \$13,750,058.49	344 \$814.29 17,969,000 \$0.77	(\$63,884.24) (\$4,218,941.51)	\$644,726.19	898,000
UST0276 8.11.14	FIRST TRUST CURPORATION FIRST ULB CORP.	OAKLAND CA	3/26/2013 1/23/2009 Preferred Stock w/ Exercised Warrants \$4,900.000.00	\$0.00 \$5.211.020.69 Redeemed. in full: warrants not outstanding		(\$137,000.08)			
UST0276 UST0385	FIRST ULB CORP. FIRST UNITED CORPORATION	OAKLAND CA OAKLAND MD	4/22/2009 1/30/2009 Preferred Stock w/ Warrants \$30,000,000.00	\$0.00 \$40,183,721.33 Sold, in full; warrants not outstanding	\$4,900,000.00	4,900 \$1,000.00		\$245,000.00	245
UST0385 UST0385	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD OAKLAND MD	12/3/2014		\$7,800,000.00 \$22,200,000.00	7,800 \$1,002.01 22,200 \$1,002.01	\$15,67 \$44,62	'8.00  2.00	
UST0385 UST0385	FIRST UNITED CORPORATION FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD OAKLAND MD	1/9/2015 5/27/2015			(\$300,603.00)		\$117,162.42	2 326,323
UST0385 UST0385 UST1199 UST1199 UST1199 UST0895 8,14,18 UST0895	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON AL VERNON AL	S27/2015   R12/2009   Preferred Stock w/ Exercised Warrants   \$6,000,000.00   9/29/2010   R12/2010   R12/201	\$0.00 \$6,662,770.42 Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00		\$245,000.00	
UST0695 8,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER CO DENVER CO	2/6/2009 Preferred Stock w/ Warrants \$8,559,000.00 12/11/2009 \$11,881,000.00	\$0.00 \$21,142,314.80 Sold, in full; warrants not outstanding	\$0,000,000.00	0,000 \$1,000.00		QL40,000.00	
UST0895 UST0895	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER CO DENVER CO	1271/2009 \$11,881,000.00 8/9/2012 8/10/2012		\$6,138,000.00 \$62,000.00	7,920 \$775.00 80 \$775.00	(\$1,782,000.00) (\$18,000.00)	\$311,681.70 \$39,370.32	38/
UST0695 UST0695 UST0695 UST0695 UST0695 UST0695 UST0695 UST0695 UST0652	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL INC.	DENVER CO DENVER CO	8/10/2012 9/11/2012			(\$62,000,00)		\$39,370.32	. 48
UST0895	FRST WESTERN FINANCIAL INC. FRST WESTERN FINANCIAL INC. EIRST WESTERN FINANCIAL INC.	DENVER CO DENVER CO DENVER CO	9/11/2012 6/24/2013 7/26/2013		\$10,994,240.00	12,440 \$883.78 (\$109,942.41)	(\$1,445,760.00)		4
UST0552	FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION	DENVER CO ALMA MI	1/30/2009 Preferred Stock w/ Warrants \$33,000,000,000	\$0.00 \$38,185,560.05 Sold, in full; warrants not outstanding					_
UST0552 UST0552 UST0552 UST0051 UST0051 11	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA MI	7/3/2012 7/18/2012		\$31.053.330.00	(\$465.799.95) 33.000 \$941.01	(\$1.946.670.00)	\$1,946,670.00	578,947
UST0051 11 UST0051	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON OH AKRON OH	//18/2012 1/9/2009 Preferred Stock w/ Warrants \$125,000,000.00 4/22/2009	\$0.00 \$131,813,194.44 Redeemed, in full; warrants not outstanding	\$125,000,000.00	125,000 \$1,000.00			+
UST0051 UST0051 UST0317 UST0317 UST0317	FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON OH TROY MI	5/27/2009 1/30/2009 Preferred Stock w/ Warrants \$266,657,000.00	\$0.00 \$277,861,053.94 Sold, in full; warrants not outstanding				\$5.025.000.00	952.26
UST0317	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY MI TROY MI	3/28/2013 3/27/2013	yana yana yana yana yana yana yana yana	\$1,439,258.50 \$228,401,847.00	1,579 \$911.50 250,578 \$911.50	(\$139,741.50) (\$22,176,153.00)		1
UST0317 UST0317	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY MI TROY MI	3282013 4/9/2013		\$13.216.750.00	14 500 \$911 50	(\$1.283.250.00)		
UST0317 UST0317	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC. FLORDA BANK GROUP, INC.	TROY MI				(\$2,430,578.56)		\$12,905.00	0 645,13
UST0317 UST1296 8,84 UST1296	FLORIDA BANK GROUP, INC.	TROY MI TAMPA FL TAMPA FL	8/14/2013	\$0.00 \$9,180,793.08 Sold, in full; warrants not outstanding	\$8,000,000.00	20,471 \$390.80	(\$12,471,000.00)		+
UST0815 8,14,44	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA FL	2/20/2009 Preferred Stock w/ Exercised Warrants \$9,495,000.00 9/22/2011	\$0.00 \$11,309,750.50 Redeemed, in full; warrants not outstanding	\$9,495,000.00	9,495 \$1,000.00		\$475,000.00	47
UST0815 UST0226 12,16	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	TAMPA FL LAKE SUCCESS NY	12/19/2008 Preferred Stock w/ Warrants \$70,000,000.00	\$0.00 \$73,904,166.66 Redeemed, in full; warrants not outstanding	\$70,000,000.00	70,000 \$1,000.00		\$47.0,000.00	
UST0226 UST0226	FLUSHING FINANCIAL CORPORATION  FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS NY	12/30/2009		\$70,000,000.00	70,000 \$1,000.00		\$900,000.00	375,80
US10846 8,14,45 UST0846	FNB BANCORP FNB BANCORP	SOUTH SAN FRANCISCO CA SOUTH SAN FRANCISCO CA	2/27/2009 Preferred Stock w/ Exercised Warrants \$12,000,000.00 9/15/2011	\$0.00 \$14,267,700.00 Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$600,000.00	
UST1213 8,11,14	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD IL	5/15/2009 Preferred Stock W/ Exercised Warrants \$15,000,000.00	\$0.00 \$18,670,291.67 Redeemed, in full; warrants not outstanding	\$15.000.000.00	15.000 \$1.000.00		\$750.000.00	
UST1010 8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE NJ FORT LEE NJ	12/11/2012	\$0.00 \$87,184.85 Exited bankruptcy/Receivership		21.00.00	(\$1,300,000.00)	w. 00.000.00	
US11213 8.08.07 US15700 8.08.07 US15700 8.08.07 US157072 8.14.45 US157072 8.14.45 US157079 50.97 US157079 50.97 US157079 US157079 US157079 US157050 8.11.14 US157050 8.15.15.08.00 18.15.15.08.00 18.15.15.08.00 18.15.15.08.00 18.15.15.09 US157050 18.15.15.15.09 US157050 18.15.15.15.15.15.15.15.15.15.15.15.15.15.	FORTUNE FINANCIAL CORPORATION			\$0.00 \$3,668,927.67 Redeemed, in full; warrants not outstanding			(\$1,300,000.00)		
UST0722 UST0179 50,97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD MO PORT ST. LUCIE FL PORT ST. LUCIE FL	9/15/2011 12/5/2008 Preferred Stock w/ Warrants \$5,800,000.00 7/15/2011	\$0.00 \$273,888.89 Currently Not Collectible	\$3.100.000.00	3.100 \$1.000.00		\$155.000.00	15
UST0179 UST0508 8.11.14	FPB BANCORP, INC. FPB BANCORP, INC. FPB FINANCIAL CORP.		7/15/2011 1/23/2009 Preferred Stock w/ Exercised Warrants \$3,240,000.00	\$0.00 \$3,623,721.50 Redeemed, in full; warrants not outstanding			(\$5,800,000.00)		+
UST0506	FPB FINANCIAL CORP.	HAMMOND LA HAMMOND LA WASHINGTON MO	12/16/2009	yelles and a second a second and a second an	\$1.000.000.00 \$2,240,000.00	1.000 \$1.000.00		#400,000,00	
UST10506 UST1201 8,14	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	WASHINGTON MO	6/16/2010   5/22/2009   Preferred Stock w/ Exercised Warrants   \$5,097,000.00	\$0.00 \$4,336,183.67 Sold, in full; warrants not outstanding		2,240 \$1,000.00	4	\$162,000.00	
UST1201 UST1201	FRANKLIN BANCORP, INC. FRANKLIN BANCORP. INC.	WASHINGTON MO WASHINGTON MO	11/9/2012 11/13/2012		\$594,550.00 \$2.629.302.50	940 \$632.50 4.157 \$632.50	(\$345,450.00) (\$1.527.697.50)	\$126,798.62 \$45.188.88	3 6
UST1201 UST1108 15	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES, INC.	WASHINGTON MO FREEPORT IL	1/11/2013 5/8/2009 Subordinated Debentures w/ Exercised Warrants \$3,000,000.00	\$0.00 \$4,363,022.95 Sold, in full; warrants not outstanding		(\$25,000.00)			1
UST1108	FREEPORT BANCSHARES, NC. FREEPORT BANCSHARES, NC.	FREEPORT L	4/11/2014 4/14/2014	7 (10 (10 (10 (10 (10 (10 (10 (10 (10 (10	\$2,800,000.00 \$200,000.00	2,800,000 \$1.01 200,000 \$1.01	\$18,22 \$1,30	(8.00 \$84,514.33 (2.00 \$42,257.17	3 100,000 7 50,000
UST1108 15 UST1108 15 UST1108 UST1108 UST1108 UST1108 UST1104 UST1242 11,14,15	FREEPORT BANCSHARES, NC. FREMONT BANCORPORATION	FREEPORT L FREMONT CA	7/18/2014	\$0.00 \$45.796.086.36 Redeemed, in full: warrants not outstanding	\$200,000.00	(\$25,000.00)	\$1,30	2.00 942,237.17	30,000
UST1242 11,14,15 UST1242	FREMONT BANCORPORATION FREMONT BANCORPORATION FRESNO FIRST BANK	FREMONT CA FREMONT CA			\$35,000,000.00	35,000,000 \$1.00		\$1,750,000.00	1,750,000
UST1242 UST0262 8,14,44 UST0262	FRESNO FIRST BANK FRESNO FIRST BANK	FREMONT         CA           FRESNO         CA           FRESNO         CA           AUSTIN         TX	7/25/2012 1/23/2009 Preferred Stock w/ Exercised Warrants \$1,968,000.00 11/1/2012	\$0.00 \$2,437,100.33 Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968 \$1,000.00		\$98,000.00	90
UST0262 UST1035 11,14,15	FRESNO FIRST BANK FRONTER BANCSHARES, INC EPONTER BANCSHAPES INC EPONTER BANCSHAPES INC	AUSTIN TX AUSTIN TY	11/1/2012 4/24/2009 Subordinated Debentures w/ Exercised Warrants \$3,000,000.00	\$0.00 \$3,408,191.65 Redeemed, in full; warrants not outstanding		1600,000 \$1.00		455,555	
UST1035 UST1035	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN TX	10/6/2010		\$1,600,000.00 \$1,400,000.00	1,400,000 \$1.00		\$150,000.00	0 150,000
UST0263 11 UST0263	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER PA LANCASTER PA	12/23/2008 Preferred Stock w/ Warrants \$376.500.000.00 7/14/2010	\$0.00 \$416.635.625.00 Redeemed. in full: warrants not outstanding	\$376,500,000.00	376,500 \$1,000.00			
UST0263 UST1203 8,14	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	LANCASTER PA RINGGOLD GA	9/8/2010 5/8/2009 Preferred Stock w/ Exercised Warrants \$6,000,000.00	\$0.00 \$7,260,794.87 Redeemed, in full; warrants not outstanding				\$10,800,000.00	
UST1203 UST0621 8,11,14	GATEWAY BANCSHARES. INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD GA ATLANTA GA	4/13/2012 2/6/2009 Preferred Stock w/ Exercised Warrants \$8,700,000.00	\$0.00 \$10,096,470.83 Redeemed, in full; warrants not outstanding	\$6.000.000.00	6.000 \$1.000.00		\$300.000.00	/ 300
UST0621 UST1144 8	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA GA ATLANTA GA	2/16/2011 5/1/2009 Preferred Stock w/ Exercised Warrants \$4,500,000.00		\$8,700,000.00	8,700 \$1,000.00		\$435,000.00	435
UST1144 8 UST1144	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA GA ATLANTA GA ATLANTA GA	5/1/2009 Preterred Stock W/ Exercised Warrants \$4,500,000.00 2/10/2014 3/19/2014	\$0.00 \$1,576,457.50 Sold, in full; warrants not outstanding	\$1.556.145.00	4.500 \$345.81	(\$2.943.855.00)	\$45.312.50	) 22!
UST1144 UST1144 UST0683 8,14 UST0683 8,14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GA GERMANTOWN TN	3/19/2014 3/6/2009 Preferred Stock w/ Exercised Warrants \$4,967,000.00	\$0.00 \$5,699,100.75 Sold, in full; warrants not outstanding		(\$25,000.00)			+
UST0683	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN GERMANTOWN TN TN	3/6/2009 Preferred Stock w/ Exercised Warrants \$4,967,000.00 10/29/2012 9/10/21/2012		\$26,393.77 \$4.494.221.94	29 \$910.13 4.938 \$910.13	(\$2,606.23) (\$443.778.06)	\$214.595.28	3 24
UST0883 UST0883 UST1254 UST1254 UST1254 UST1254 UST027 11	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION COLD CANNON BANK	GERMANTOWN TN GERMANTOWN TN COLD CANYON A7	10/31/2012 1/11/2013 6/28/2009 Preferred Stock w/ Exercised Warrants \$1,607,000.00	\$0.00 \$53,859.52 Exited bankruptcy/Receivership		(\$25,000.00)			4
UST1254 8,17,51,57	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	GOLD CANYON AZ GOLD CANYON AZ NEW YORK NY NEW YORK NY	4/7/0040				(\$1,607,000.00)		
UST0017	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NY NEW YORK NY	405/2013 10/28/2008 Preferred Stock w/ Warrants \$10,000,000,000.00 6/17/2009	\$0.00 \$11,418,055,555.44 Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10,000,000 \$1,000.00			
UST0017 UST0545 8.127	GOLDMAN SACHS GROUP, NC. GOLDWATER BANK, N.A. GOLDWATER BANK, N.A.	NEW YORK NY SCOTTSDALE AZ SCOTTSDALE AZ	7/22/2009   Treferred Stock w/ Exercised Warrants \$2,568,000.00   9/21/2015	\$0.00 \$1,493,750.00 Sold, in full; warrants not outstanding				\$1,100,000,000.00	12,205,045
UST0017 UST0045 UST0545 UST0545 UST1152 UST1152 8,14,44	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION	SCOTTSDALE AZ TULSA OK	9/21/2015 4/24/2009 Preferred Stock w/ Exercised Warrants \$4,000,000.00	\$0.00 \$4,717,144.78 Redeemed, in full; warrants not outstanding	\$1,348,000.00	2,568 \$524.92	(\$1,220,000.00)		
UST1152		TULSA OK	9/8/2011 \$9.000,000.00 \$9.000   9.0000.00 \$9	\$0.00 \$4,717,144.78 Redeemed, in full; warrants not outstanding  \$0.00 \$3,868,471.61 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00	200
UST1152 UST0198 UST0198 UST1219 8.144	GRAND CAPITAL CORPORATION GRAND FINANCIAL CORPORATION GRAND FINANCIAL CORPORATION	TULSA OK HATTIESBURG MS HATTIESBURG MS	7/8/2015		\$2,443,320.00	2,443,320 \$1.00		\$122,000.00	122,000
UST1219 8.144 UST1219	GRAND MOUNTAIN BANCSHARES, INC. GRAND MOUNTAIN BANCSHARES, INC.	GRANBY CO	5/29/2009 Preferred Stock w/ Exercised Warrants \$3.076.000.00 9/7/2017	\$0.00 \$3.928.001.30 Sold. in full: warrants not outstanding	\$3,076,000.00	2,310,589 \$1.70	\$852,00	11.30	
UST1219 UST0327 8,14,18,44 UST0327	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GRANBY CO GREENVILLE SC GREENVILLE SC	9/7/2017   1/9/2009   Preferred Stock w/ Warrants \$9,000,000.00   1/2/11/2009   \$6,319,000.00   \$6,319,000.00	\$0.00 \$17,625,917.08 Redeemed, in full; warrants not outstanding					
UST0327	GRANDSOUTH BANCORPORATION	GREENVILLE SC BAXTER MN	9/8/2011 7/17/2009 Subordinated Debantures w/ Evercised Warrante \$8.400.000.00	\$0.00 \$11,306,571.15 Sold, in full; warrants not outstanding	\$15.319.000.00	15.319 \$1.000.00		\$450.000.00	450
UST1277	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY CREAT BRIEF HOLDING COMPANY	BAXTER MN	4/11/2014	worker with the second state of the second state of the second se	\$4,800,000.00 \$3,600,000.00	4,800,000 \$1.19	\$926,40 \$694,80	0.00 \$626,007.69	400.77
UST1277	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER MN BAXTER MN	4/14/2014 7/18/2014		\$3,000,000.00	3,600,000 \$1.19 (\$100.212.00)	\$694,80	9020,007.69	9 420,000
USUNDAY  USU	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD MO SPRINGFIELD MO SPRINGFIELD MO	12/5/2008 Preferred Stock w/ Warrants \$58,000,000.00 8/18/2011	\$0.00 \$72,274,419.56 Redeemed, in full; warrants not outstanding	\$58,000,000.00	58,000 \$1,000.00			
UST0102 UST0180	GREAT SOUTHERN BANCORP GREEN BANKSHARES. INC.	SPRINGFIELD MO GREENEVILLE TN	9/21/2011 12/23/2008 Preferred Stock w/ Warrants \$72.278.000.00	\$0.00 \$74,642,857.78 Sold. in full: warrants not outstanding				\$6,436,364.00	909,09
UST0180 UST0725 8,11,14	GREEN BANKSHARES, INC.	GREENEVILLE TN CLIVE IA	12/23/2006   Freiente Glock w. Watraits   31/2.276/000000   97/2011   2/27/2009   Preferred Stock w./ Exercised Warrants   \$2,400,000.00	\$0.00 \$3,036,021.12 Redeemed, in full; warrants not outstanding	\$68,700,000.00	72,278 \$950.50	(\$3,578,000.00)		
UST0725	GREEN ENWISHARES, INC. GREEN CELE PINESTINENTS, INC. GREEN CRUE ENVESTINENTS, INC. GREEN CRUE INVESTINENTS, INC. GREEN CRUE INVESTINENTS, INC.	CLIVE IA CLIVE IA	22/7/2009 Preferred Stock W Exercised Warrants \$2,400,000.00 11/14/2012 1/23/2013	\$0.00 \$0,000,021.12 [Redeemed, In full; Warrants not outstanding	\$800,000.00 \$800,000.00	800 \$1,000.00 800 \$1,000.00			_
UST0725	GREEN CRCLE INVESTMENTS, INC. GREEN CRCLE INVESTMENTS, INC. GREEN CITY BANCSHARES, INC.	CLIVE IA	4/24/2013		\$800,000.00 \$800,000.00	800 \$1,000.00 800 \$1,000.00		\$120,000.00	) 12
UST0715 8,11,14 UST0715 8,11,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	CLIVE IA GREEN CITY MO GREEN CITY MO	4/24/2013 2/27/2009 Preferred Stock w/ Exercised Warrants \$651,000.00 7/14/2010	\$0.00 \$733,037.33 Redeemed, in full; warrants not outstanding	\$651,000.00	651 \$1,000.00		\$33,000.00	3
UST0715 UST0355 8	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED GREEP BANCSHARES INCORPORATED	GREEN CITY MO GREER SC GREER SC	7/14/2010 1/10/2009 Preferred Stock w/ Exercised Warrants \$9,993,000.00	\$0.00 \$13,693,111.07 Redeemed, in full; warrants not outstanding		3 150 \$1 000 00			4
UST0355 UST0355	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED CREER BANCSHARES INCORPORATED CREER BANCSHARES INCORPORATED	GREER SC	3/19/2014 6/11/2014		\$3,150,000.00 \$1,980,000.00 \$4,863,000.00	1,980 \$1,000.00		\$500,000.00	
UST0355 UST0854 8 68 97	GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER SC OZARK MO	7/23/2014 2/13/2009 Preferred Stock w/ Exercised Warrants \$825,000.00	\$0.00 \$45,190.00 Currently Not Collectible	\$4,863,000.00	4,863 \$1,000.00		\$500,000.00	50
UST0854 UST0480 UST0480 UST0480 UST1233 9,15,36	GREGG BANCSHARES. INC. GUARANTY BANCORP, INC.	OZARK MO	7/19/2012	\$0.00 \$8,235,040.33 Redeemed, in full; warrants not outstanding			(\$825.000.00)		+
UST0480 UST1233 9,15,36	GUARANTY BANCORY, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE NH WOODSVILLE NH BELZONI MS	2/20/2009         Preferred Stock w/ Exercised Warrants         \$6,920,000.00           915/2011         9           9/25/2009         Subordinated Debentures         \$14,000,000.00	\$0.00 \$14,913,299.33 Redeemed, in full; warrants not outstanding	\$6,920,000.00	6,920 \$1,000.00		\$346,000.00	34
UST1233	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, NC.	BELZONI MS	7/30/2010		\$14.000.000.00	14.000.000 \$1.00			_
UST1233 UST0422 UST0422 UST0422 UST0422	GUARANTY FEDERAL BANCSHARES, NC. GUARANTY FEDERAL BANCSHARES, NC. GUARANTY FEDERAL BANCSHARES, NC.	SPRINGFIELD MO SPRINGFIELD MO SPRINGFIELD MO	1/30/2009 Preferred Stock w/ Warrants \$17,000,000.00 6/13/2012 4/26/2013	\$0.00 \$21,887,871.44 Sold, in full; warrants not outstanding	\$5,000,000.00 \$96,750.00	5,000 \$1,000.00 100 \$967.50			
US10422 UST0422	GUARANTY FEDERAL BANCSHARES, NC. GUARANTY FEDERAL BANCSHARES. NC.	SPRINGFIELD MO SPRINGFIELD MO	4/29/2013 4/29/2013		\$96,750.00 \$11.513.250.00	100 \$967.50 11.900 \$967.50	(\$3,250.00) (\$386.750.00)		
UST0422 UST0422	GUARANTY FEDERAL BANCSHARES, NC.	SPRINGFIELD MO SPRINGFIELD MO SPRINGFIELD MO	4/29/2013 6/16/2013 5/31/2013			(\$116,100.00)		\$2,003,250.00	0 459,45
UST0422 UST1243 17,28,70,97	GULFSOUTH PRIVATE BANK	SPRINGFIELD MO DESTIN FL	9/25/2009 Preferred Stock w/ Exercised Warrants \$7,500,000.00	\$0.00 \$757,380.08 Exited bankruptcy/Receivership			(\$7.500.000.00)		1
HST1243		(PEC) III	TO LOCAL TO		+		187.000.000.001		+
UST1243 UST1229 8,14,45 UST1229	GULFSOUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	DESTIN FL STUART FL	10/19/2012   6/26/2009   Preferred Stock w/ Exercised Warrants \$7,500,000.00   8/18/2011	\$0.00 \$8,751,541.63 Redeemed, in full; warrants not outstanding	\$7,500,000.00	7.500 84.000.00		#07F 0	+

IST0885	ALPINE RANKS OF COLOPADO	GLENWOOD SPRINGS CO	9/18/2012		\$280 115 76	344 \$814.29	(\$63.884.24)		
UST0887 8,11,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	GLENWOOD SPRINGS CO HOSCHTON GA	2/20/2009 Preferred Stock w/ Exercised Warrants \$7,000,000.00	\$0.00 \$8,169,165.89 Redeemed, in full; warrants not outstanding	\$7,000,000.00	280 \$25,000.00	(303,004.24)	\$350,000.00	
UST0236 38		HOSCHTON GA NORFOLK VA	4/13/2011 12/31/2008 Preferred Stock w/ Warrants \$80.347.000.00	\$0.00 \$7.461.608.79 Sold, in full: warrants not outstanding				\$350,000.00	30
UST0236 UST0236 UST0236 UST1273 8,9,149,153 UST1273	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK VA NORFOLK VA	4/14/2014 9/13/2017		\$3,279,764.54	2,089,022 \$1.57	(\$77,067,235.46)	\$1,671,000.00	75,76
UST1273 8,9,149,153 UST1273	HARBOR BANKSHARES CORPORATION HARBOR BANKSHARES CORPORATION	BALTIMORE MD	7/17/2009 Preferred Stock \$6,800,000.00	\$5,308,193.11 \$3,555,361.24 Sold, in part; warrants not outstanding	\$999,999.77	1,204,819 \$0.83	(\$491,807.12)		-
UST0629 8,11,14 UST0629	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND KS HAVILAND KS LEE'S SUMMIT MO LEE'S SUMMIT MO	3/13/2009 Preferred Stock w/ Exercised Warrants \$425,000.00	\$0.00 \$487,524.22 Redeemed, in full; warrants not outstanding	\$425,000.00	425 \$1,000.00		\$21,000.00	ļ .
UST0264 11 UST0264	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MO	12/29/2010   12/19/2008   Preferred Stock w/ Warrants \$30,255,000.00   5/9/2012	\$0.00 \$36,849,504.67 Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$21,000.00	
UST0264 UST0264	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MO  LEE'S SUMMIT MO	5/9/2012 5/15/2013		\$12,000,000.00 \$18,255,000.00	12,000 \$1,000.00 18,255 \$1,000.00			
UST0264 UST0264 UST0264 UST0264 UST0264 UST0282 UST0328 UST0328 UST0328 UST0328 UST0328 UST0328 UST0328 UST0328 UST0328	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HCSS FINANCIAL CORPORATION	LEE'S SUMMIT MO LEE'S SUMMIT MO LORIS SC	5/15/2013 6/12/2013 3/6/2009 Preferred Stock w/ Warrants \$12,895,000.00	\$0.00 \$1,219,652.00 Sold, in full; warrants not outstanding				\$540,000.00	287,1
UST0328	HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION	LORIS SC LORIS SC	4/11/2016		\$128,950.00	12,895 \$10.00	(\$12,766,050.00)		
US11328 8.17 UST1328	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN IN FRANKLIN IN	7/17/2012		\$7,000,000.00	7,000 \$1,000.00		\$248,000.00	2
UST0326	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE IA	12/19/2008   Preferred Stock w/ Warrants	\$0.00 \$94,686,087.22 Redeemed, in full; warrants not outstanding	\$81,698,000.00	81,698 \$1,000.00			
UST0326 UST0642 8,17,45	HEARTLAND FINANCIAL USA. INC. HERITAGE BANKSHARES, INC.	DUBUQUE IA NORFOLK VA	9/28/2011 9/25/2009 Preferred Stock w/ Exercised Warrants \$10,103,000.00	\$0.00 \$11,353,284.46 Redeemed, in full; warrants not outstanding				\$1.800.000.00	609.68
UST0642 UST0642	HERITAGE BANKSHARES, NC. HERITAGE BANKSHARES, NC.	NORFOLK VA NORFOLK VA	\$10,000,000.00 \$10,000,000.00 \$11,2011	\$11,333,294.40 Redeemed, in ruli, warrants not outstanding	\$2,606,000.00 \$7,497,000.00	2,606 \$1,000.00 7,497 \$1,000.00			
UST0055 11	HERITAGE DANKENTARES, INC. HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE CA SAN JOSE CA	8/11/2011 11/21/2008 Preferred Stock w/ Warrants \$40,000,000.00 3/7/2012	\$0.00 \$46.901.266.80 Redeemed, in full: warrants not outstanding				\$303,000.00	3
UST0055 11 UST0055 11 UST0055 UST0069 11,16	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE CA SAN JOSE CA	3/7/2012 6/10/2013		\$40,000,000.00	40,000 \$1,000.00		\$140,000.00	462,9
UST0069 11,16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	SAN JOSE CA OLYMPIA WA	6/10/2013 11/21/2008 Preferred Stock w/ Warrants \$24,000,000.00	\$0.00 \$26,953,333.33 Redeemed, in full; warrants not outstanding	\$24.000.000.00	24.000 \$1.000.00			-
UST0069 UST0069 UST0607 UST0807 11	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA WA OLYMPIA WA PASO ROBLES CA PASO ROBLES CA	12/22/2010 8/17/2011		224.000.000.00	24.000 31.000.00		\$450,000.00	138,0
UST0807 11 UST0807	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES CA PASO ROBLES CA	3/20/2009 Preferred Stock w/ Warrants \$21,000,000.00 7/17/2013	\$0.00 \$27,241,335.26 Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000 \$1,000.00			
UST0607 UST0010 11	HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES CA SIOUX FALLS SD	8/7/2013 11/21/2008 Preferred Stock w/ Warrants \$25,000,000.00	\$0.00 \$26,316,666.67 Redeemed, in full; warrants not outstanding				\$1,575,000.00	611,6
UST0010	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SD SIOUX FALLS SD	6/30/2009	go.co gaboto reconting, main market obtaining	\$25,000,000.00	25,000 \$1,000.00		\$650,000.00	302,4
UST0010 UST0010 UST0688 8,18,21,44 UST0688	HIGHLANDS BANCORP, INC.	VERNON NJ	5/8/2009 Preferred Stock w/ Exercised Warrants \$3.091,000,00	\$0.00 \$6,211,926.79 Redeemed, in full; warrants not outstanding				\$650,000.00	302,4
UST0688 UST0688	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON NJ VERNON NJ	12/22/2009 \$2,359,000.00		\$5,450,000.00	5,450 \$1,000.00		\$155,000.00	11
UST0688 UST0780 8,111	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES. INC.	VERNON NJ SEBRING FL	9/22/2011 3/8/2009 Preferred Stock w/ Exercised Warrants \$8,700,000.00	\$0.00 \$6,165,312.00 Sold, in full; warrants not outstanding	\$5.547.600.00	6,700 \$828.00	(\$1,152,400.00)	¥135,003.00	
UST0578 8.11.14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT NJ	1/30/2009 Preferred Stock w/ Exercised Warrants \$4.000.000.00	\$0.00 \$4.467.049.67 Redeemed, in full: warrants not outstanding		1,11	(φ1,102,400.00)		
UST0578 UST0295	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	SUMMIT NJ ROCHESTER MN	4/21/2010 12/23/2008 Preferred Stock w/ Warrants \$26,000,000,000	\$0.00 \$26,563,769.78 Sold, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00	21
USTO7090  SETO7090  \$11.14  SETO791  \$11.14  SETO791  SETO995  SET	HMN FINANCIAL INC.	ROCHESTER MN	2/7/2013	1000, 1000, 1000, 1000, 1000	\$2,561,325.00	3,550 \$721.50 22,450 \$721.50	(\$988,675.00) (\$6.252.325.00)		
UST0295	HIMN FINANCIAL INC. HIMN FINANCIAL INC. HIMN FINANCIAL INC.	ROCHESTER MIN ROCHESTER MIN ROCHESTER MIN	28/2013 3/26/2013 5/26/2015		\$16.197.675.00	22.450 \$721.50 (\$187,590.00)	130.202.325.001		
UST0295 UST0295	HMN FINANCIAL INC.	ROCHESTER MN	5/28/2015					\$1,843,194.00 \$3,686,388.00	277,77 555,55
UST0086 11	HOME BANCSHARES, INC.	CONWAY AR	1/16/2009 Preferred Stock w/ Warrants \$50.000.000.00	\$0.00 \$57.480.555.56 Redeemed. in full: warrants not outstanding	\$50,000,000.00	50,000 \$1,000.00			
UST0086	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY AR CONWAY AR	7/6/2011 7/27/2011 2/20/2009 Preferred Stock w/ Exercised Warrants \$3.250.000.00		330,000,000.00	30,000 \$1,000.00		\$1,300,000.00	158,4
UST0756 8 UST0756	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA. INC.	ONEONTA AL ONEONTA AL		\$0.00 \$4,214,202.31 Redeemed, in full; warrants not outstanding	\$3.250.000.00	3.250 \$1.000.00		\$163.000.00	16
UST0656 8,14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN KY CORBIN KY	828/2013 2/13/2009 Preferred Stock w/ Exercised Warrants \$1,900,000.00 11/28/2012	\$0.00 \$2,229,801.03 Sold, in full; warrants not outstanding	\$608,170.50		(\$36,829.50)		
UST0656	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN KY CORBIN KY	11/30/2012 1/11/2013		\$1,183,339.50	1,255 \$942.90	(\$71,660.50)	\$70,095.00	
UST0856 UST0856 UST0856 UST0856 UST0931 8,17	HOME FOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION					(\$7,915.11) (\$7,084.89)			
UST0931 8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	CORBIN KY ROANOKE VA ROANOKF VA	3/26/2013 9/18/2009 Preferred Stock w/ Exercised Warrants \$10,000,000.00 10/31/2012	\$0.00 \$11,111,011.94 Sold, in full; warrants not outstanding	\$9.185.000.00	10,000 \$918.50	(\$815,000,00)	\$315.461.52	35
UST0931 UST0931	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE VA ROANOKE VA HOPKINSVILLE KY HOPKINSVILLE KY	1031/2012 1/11/2013 12/12/2008 Preferred Stock w/ Warrants \$18,400,000.00		40 :0	(\$91,850.00)	(42.0)00000		
UST0109 11 UST0109 UST0176 11,45	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE KY HOPKINSVILLE KY	12/19/2012	\$0.00 \$22,354,145.89 Redeemed, in full; warrants not outstanding	\$18,400,000.00	18,400 \$1,000.00			
UST0109 UST0176 11.45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE KY MICHIGAN CITY IN	1/16/2013 12/19/2008 Preferred Stock w/ Warrants \$25,000,000.00	\$0.00 \$29,857,321.83 Redeemed, in full; warrants not outstanding				\$256,257.00	253,66
UST0176 UST0176	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY IN MICHIGAN CITY IN	11/10/2010 8/25/2011		\$6.250.000.00 \$18,750,000.00	6.250 \$1.000.00 18,750 \$1,000.00			
	HORIZON BANCORP HOWARD BANCORP HOWARD BANCORP, NC.	MICHIGAN CITY IN	11/23/2011	\$0.00 \$7.110.703.05 Parlaamad in full warrante not outstanding	\$18,750,000.00	18,750 \$1,000.00		\$1,750,551.00	212,18
UST0818 8,14,44 UST0818	HOWARD BANCORP, NC. HOWARD BANCORP, NC.	MICHIGAN CITY IN ELLICOTT CITY MD ELLICOTT CITY MD CHICAGO L	9/22/2011	go.co gr, ris, rso.co redecined, irruir, warrants not outstanding	\$5.983.000.00	5.983 \$1.000.00		\$299.000.00	2!
UST0818 UST1160 8,11,14,18 UST1160 UST1160	HOWARD BANCORP. INC. HPK FINANCIAL CORPORATION HBK FINANCIAL CORPORATION	CHICAGO IL	5/1/2009 Preferred Stock w/ Exercised Warrants \$4,000,000.00 11/13/2009 \$5,000.000.00	\$0.00 \$10,940,554.65 Redeemed, in full; warrants not outstanding					
UST1160	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO IL CHICAGO IL	12/11/2012		\$9,000,000.00	9,000 \$1,000.00		\$344,000.00	3
US 10028 11 US T0028	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS OH COLUMBUS OH	11/14/2008 Preferred Stock w/ Warrants \$1.398.071.000.00	\$0.00 \$1.594.356.808.56 Redeemed. in full: warrants not outstanding	\$1,398,071,000.00	1,398,071 \$1,000.00			
UST0028 UST0689 8,14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS OH PHILADELPHIA PA	1/19/2011 2/6/2009 Preferred Stock w/ Exercised Warrants \$1,552,000.00	\$0.00 \$1,337,166.22 Sold, in full; warrants not outstanding				\$49,100,000.00	23,562,99
UST0689 UST0689	HYPERION BANK HYPERION BANK	PHILADELPHIA PA PHILADELPHIA PA	12/20/2012 1/11/2013	V-10-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-	\$1.008.800.00	1.552 \$650.00	(\$543.200.00)	\$25.700.00	7
UST0689 UST0881 8,17		PHILADELPHIA PA	3/36/2013			(\$14,912.00)			
UST0881 8,17 UST0881	IN PERCOR GROW A IA BANCORP, INC. I NDUS AMERICAN BANK	ISELIN NJ ISELIN NJ	9/19/2009 Preferred Stock w/ Exercised Warrants \$5,976,000.00	\$0.00 \$6,907,223.22 Sold, in full; warrants not outstanding	\$2,717,674.70 \$3,145,438.66	2,770 \$981.11	(\$52,325.30) (\$60,561.34)		
UST0881 UST0881	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN NJ ISELIN NJ	3/14/2014 3/17/2014 4/15/2014		\$3,145,438.66	3,206 \$981.11	(\$60,561.34)	\$186,513.52	17
UST0881 UST1163 9,15,36 UST1163 UST0081 12,16	A BANCORP, NC, PROCS AMERICAN DANK A BANCORP, NC, PROCS AMERICAN DANK BC BANCORP, NC, A BOSS AMERICAN DANK BC BANCORP, NC,	CHICAGO IL	4/25/2014 5/15/2009 Subordinated Debentures \$4,205,000.00 9/10/2010	\$0.00 \$4,632,216.32 Redeemed, in full; warrants not outstanding		4000000			
UST0081 12,16		CHICAGO IL CHICAGO IL LAFAYETTE LA	12/5/2008 Preferred Stock w/ Warrants \$90,000,000.00	\$0.00 \$92,650,000.00 Redeemed, in full; warrants not outstanding	\$4,205,000.00	4,205,000 \$1.00			
UST0081 UST0081	BERIABANK CORPORATION BERIABANK CORPORATION BIT BANCORP. NC.	LAFAYETTE LA LAFAYETTE LA LAFAYETTE LA	3/31/2009		\$90,000,000.00	90,000 \$1,000.00		\$1,200,000.00	138.4
UST0081 UST0081 UST0960 8,14 UST0960			3/27/2009 Preferred Stock w/ Exercised Warrants \$2,295,000.00	\$0.00 \$2,936,462.50 Redeemed, in full; warrants not outstanding	\$2,295,000,00				150,40
UST0960 UST0801 8,10,11 UST0801	IBT BANCORP. INC. IBW FINANCIAL CORPORATION	IRVING TX WASHINGTON DC	6/12/2013 \$13/2009 Preferred Stock w/ Warrants \$6,000,000.00 9/3/2010	\$0.00 \$6,453,067.00 Redeemed, in full; warrants not outstanding				\$115.000.00	
UST0801 UST0485 8,14,44	BW FNANCIAL CORPORATION BW FNANCIAL CORPORATION ICE FNANCIAL	WASHINGTON DC WASHINGTON DC ONTARIO CA	9/3/2010 3/6/2009 Preferred Stock w/ Exercised Warrants \$6,000,000.00	\$0.00 \$7,494,458.33 Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			
UST0485 8,14,44  UST0485  UST0396 8,108  UST0396  UST0396	ICB FINANCIAL	ONTARIO CA	11/1/2012 1/16/2009 Preferred Stock w/ Exercised Warrants \$6,900,000.00	\$0.00 \$555.673.08 Exited bankruptcv/Receivership	\$6.000.000.00	6.000 \$1.000.00		\$300.000.00	3
UST0396	IDAHO BANCORP IDAHO BANCORP	BOISE ID	4/24/2014				(\$6,900,000.00)		
UST1173 8,14,18,44 UST1173	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO IL	5/22/2009 Preferred Stock w/ Exercised Warrants \$6,272,000.00 12/29/2009 \$4,000.000.00	\$0.00 \$11,836,113.40 Redeemed, in full; warrants not outstanding					
UST11772 8.14.18.44 UST11773 18.14.18.44 UST11773 18.14.1773 UST11773 18.14.1773 UST11773 18.14.1773 UST10203 18.18.170203 UST10203 11.18.170203 UST10204 11.18.170203 UST10205 18.22.22.277 UST10205 18.22.22.277	ILLINOIS STATE BANCORP, NC. INDEPENDENCE BANK ADDEPENDENCE BANK	CHICAGO L  EAST GREENWICH RI  EAST GREENWICH RI  ROCKLAND MA	9/2/2/2011   1/9/2/2009   Preferred Stock w/ Exercised Warrants \$1.065,000.00   10/16/2/013	\$0.00 \$1,394,723.17 Redeemed, in full; warrants not outstanding	\$10,272,000.00	10,272 \$1,000.00		\$406,000.00	40
UST0203	INDEPENDENCE BANK	EAST GREENWICH RI	10/16/2013		\$1,065,000.00	1,065 \$1,000.00		\$53,000.00	
UST0268	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND MA	1/9/2009 Preferred Stock w/ Warrants \$78.158.000.00 4/22/2009	\$0.00 \$81.476.093.61 Redeemed. in full: warrants not outstanding	\$78,158,000.00	78,158 \$1,000.00			
UST0268 UST0182 29	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	ROCKLAND MA ROCKLAND MA IONIA MI	5/27/2009 12/12/2008 Preferred Stock w/ Warrants \$72,000,000.00	\$0.00 \$83,430,000.00 Redeemed, in full; warrants not outstanding				\$2,200,000.00	481,66
UST0182 UST0928 8.22.92.97	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION INDIVIDUAL BANK CORPORATION	IONIA MI IONIA MI	8/30/2013	\$0.00 \$165,139.00 Exited bankruptcy/Receivership	\$72,000,000.00	72,000 \$1,000.00	\$2,	426,000.00	
UST0928	INDIANA BANK CORP. INDIANA BANK CORP.	DANA IN DANA IN					(\$1,312,000.00)		
UST0119 11 UST0119 11 UST0119 2252,97 UST0855 22,52,97 UST0855 UST0855 UST0855 UST0855 UST0862 115	INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP	COLUMBUS IN	9/12/2012 Preferred Stock W/ Warrants \$21,500,000.00	\$0.00 \$27,331,250.00 Redeemed, in full; warrants not outstanding	\$21,500,000.00	21,500 \$1,000.00		\$1,800,000.00	188,70
UST0855 22,52,97	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE IN EVANSVILLE IN	2/27/2009 Preferred Stock w/ Warrants \$83,586,000.00	\$0.00 \$1,950,340.00 Currently Not Collectible			(\$83,586,000.00)		
UST0062 115	INTEGRA BANK CORPURATION INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT ID SANDPOINT ID	7/29/2011   12/19/2008   Preferred Stock w/ Warrants \$27,000,000.00   11/20/2013	\$0.00 \$33,955,519.23 Redeemed, in full; warrants not outstanding	\$27,000,000.00		1900,000,000.00)		
UST0062	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT ID	10/31/2014		\$27,000,000.00	27,000 \$1,000.00		\$10.635.00	65.32
UST0062 UST0136 UST0136 UST0136 UST0136	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT         ID           LAREDO         TX           LAREDO         TX           LAREDO         TX           LAREDO         TX	10/31/2014 12/23/2008 Preferred Stock w/ Warrants \$216,000,000,00 7/11/2012 11/1/2012	\$0.00 \$261,538,649.89 Redeemed, in full; warrants not outstanding	\$40 000 000 00	40,000 \$1,000,00			<del></del>
UST0136	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX	11/1/2012		\$40,000,000.00 \$45,000,000.00 \$131,000,000.00	40,000 \$1,000.00 45,000 \$1,000.00 131,000 \$1,000.00			
UST0136 UST0136 UST0316 UST0316	NTERNATIONAL BANCSHARES CORPORATION NTERNATIONAL BANCSHARES CORPORATION NTERVEST BANCSHARES CORPORATION NTERVEST BANCSHARES CORPORATION NTERVEST BANCSHARES CORPORATION NTERVEST BANCSHARES CORPORATION	LAREDO TX LAREDO TX	11/28/2012 6/11/2013		\$131.000.000.00	131.000 \$1.000.00		\$4,018,511.00	1,326,2
UST0316 UST0316	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY NEW YORK NY	12/23/2008 Preferred Stock w/ Warrants \$25,000,000.00 6/24/2013	\$0.00 \$32,927,621.56 Sold, in full; warrants not outstanding	\$24,250,000.00	25,000 \$970.00	(\$750,000.00)		
UST0316	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY NEW YORK NY	7/26/2013		, ,200,000.00	(\$242.500.00)		\$2,892,066.00	691,8
UST0316 UST0316 UST1142 15,71,97 UST1142	IN LEXUEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA MO SEDALIA MO	9/3/2014 5/8/2009 Subordinated Debentures w/ Exercised Warrants \$4,000,000.00	\$0.00 \$174,324.60 Currently Not Collectible				\$2,892,086.00	8,160
UST0029 11	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.  JPMORGAN CHASE & CO.	NEW YORK NY	10/19/2012   10/28/2008   Preferred Stock w/ Warrants   \$25,000,000,000,000   6/17/2009	\$0.00 \$26.731.202.358.00 Redeemed, in full: warrants not outstanding			(\$4,000,000.00)		
UST0029 11 UST0029 UST0029	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NY NEW YORK NY	6/17/2009 12/16/2009		\$25,000,000,000.00	2,500,000 \$10,000.00		\$936,063,469.11	88,401,69

IISTINAS.	ALPINE RANKS OF COLORADO	GLENWOOD SPRINGS CO	9/18/2012		\$280 115 76	344 \$814.29	(\$63.884.24)
UST0472 8,14,44	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	GLENWOOD SPRINGS CO HOULTON ME HOULTON ME	9/18/2012 1/30/2009 Preferred Stock w/ Exercised Warrants \$10,449,000.00	\$0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding	\$10,449,000.00	10,449 \$1,000.00	\$522,000.00 522
UST0030 11			8/18/2011 11/14/2008 Preferred Stock w/ Warrants \$2,500,000,000,000	\$0.00 \$2.867.222.222 Redeemed. in full: warrants not outstanding			\$522,000.00 52.
UST0030 UST0030	KEYCORP KEYCORP	CLEVELAND OH CLEVELAND OH	3/30/2011 4/20/2011		\$2,500,000,000.00	25,000 \$100,000.00	\$70,000,000.00 35,244,36
UST0710 8 UST0710	KIRKSVILLE BANCORP, INC.	KIRKSVILLE MO	3/20/2009 Preferred Stock w/ Exercised Warrants \$470,000.00	\$0.00 \$622,228.44 Redeemed, in full; warrants not outstanding	\$470,000.00	470 \$1,000.00	\$24,000.00 24
UST1294 8,14 UST1294	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD NC SMITHFIELD NC	3/19/2014 9/21/2009 Preferred Stock w/ Exercised Warrants \$4,000,000.00 11/30/2012	\$0.00 \$4,137,336.64 Sold, in full; warrants not outstanding	\$3,308,000.00	4,000 \$827.00	(\$892,000.00) \$140,400.00 200
UST1294 UST1294 UST0526 8,11,14,18,36	KS BANCORP, INC  LAFAYETTE BANCORP, INC.	SMITHFIELD NC OXFORD MS		\$0.00 \$4.818.134.50 Redeemed, in full: warrants not outstanding	\$3,306,000.00	(\$25,000.00)	(\$032,000.00) \$140,400.00 200
UST1294 UST0266 8,11,14,18,36 UST0266 UST0266 UST0363 UST0343 UST0343 UST0343 UST0343 UST0343	LAFAYETTE BANCORP, INC.  LAFAYETTE BANCORP, INC.  LAFAYETTE BANCORP, INC.			\$0.00 \$4,818,134.50 Redeemed, in full; warrants not outstanding			
UST0526 UST0343 11	LAFAYETTE BANCORP, INC.  LAKELAND BANCORP, INC.	OXFORD MS OXFORD MS OAK RIDGE NJ OAK RIDGE NJ	12/29/2006 \$2.453,000.00 \$2.453,000.00 \$2.253,000.00 \$2.253,000.00 \$3.25	\$0.00 \$68,260,833.33 Redeemed, in full; warrants not outstanding	\$4,451,000.00	4,451 \$1,000.00	\$100,000.00 100
UST0343	LAKELAND BANCORP, INC.  LAKELAND BANCORP, INC.  LAKELAND BANCORP, INC.	OAK RIDGE NJ	8/4/2010		\$20,000,000.00	20,000 \$1,000.00	
UST0343	LAKELAND BANCORP. INC. LAKELAND BANCORP, INC.	OAK RIDGE NJ OAK RIDGE NJ	3/16/2011 2/8/2012		\$20.000.000.00 \$19,000,000.00	20.000 \$1.000.00 19,000 \$1,000.00	
UST0190 12	LAKELAND BANCORP, INC.  LAKELAND FINANCIAL CORPORATION	WARSAW IN	2/29/2012 2/27/2009 Preferred Stock w/ Warrants \$56.044.000.00	\$0.00 \$80,517,713.33 Redeemed, in full; warrants not outstanding			\$2,800,000.00 997,050
UST0190 UST0190 UST0190 UST1303 UST1303 UST1303	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW IN	6/9/2010 11/22/2011		\$56.044.000.00	56.044 \$1.000.00	\$877,557.00 198,269
UST1303 8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI MILWAUKEE WI	11/22/2011   12/18/2009   Preferred Stock w/ Exercised Warrants   \$3,000,000.00   11/29/2012	\$0.00 \$2,932,162.50 Sold, in full; warrants not outstanding	\$2,370,930.00	3,000 \$790.31	(\$629,070.00) \$104,375.00 150
UST1303 UST1303 UST1303	LAYTON PARK PINANCIAL GROUP, INC.  LAYTON PARK FINANCIAL GROUP, INC.  LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI MILWAUKEE WI	11/1/2013 3/26/2013		\$2,370,930.00	(\$23.709.29)	(\$029,070.00) \$104,375.00 150
UST1303 UST0302 11		MILWAUKEE WI LEBANON OH	3/26/2013 1/9/2009 Preferred Stock w/ Warrants \$13,400,000.00 10/21/2009	\$0.00 \$14,527,390.33 Redeemed, in full; warrants not outstanding		(\$1,290.71)	
UST0302 11 UST0302 UST0302	LCNB CORP. LCNB CORP. I CNB CORP	LEBANON OH LEBANON OH	11/22/2011		\$13,400,000.00	13,400 \$1,000.00	\$602.557.00 217.063
UST0302 UST0215 8,11,14	LCNB CORP. LEADER BANCORP, INC.	LEBANON OH ARLINGTON MA ARLINGTON MA MILWAUKEE WI	11/22/2011 12/22/2019 Preferred Stock w/ Exercised Warrants \$5,830,000.00	\$0.00 \$6,731,961.06 Redeemed, in full; warrants not outstanding	\$5,830,000.00	5,830 \$1,000.00	\$292,000.00 292
UST0215 UST0429 9,48,97	LEADER BANCORP, INC.  LEGACY BANCORP, INC.	MILWAUKEE WI	11/24/2010 1/30/2009 Preferred Stock \$5,498,000.00	\$0.00 \$355,079.00 Currently Not Collectible	\$5,830,000.00	5,630 \$1,000.00	\$292,000.00 293
UST0429 UST0454 8,14,45	LEGACY BANCORP, INC. LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE WI JONESBORO AR	3/11/2011 1/23/2009 Preferred Stock w/ Exercised Warrants \$57,500,000.00	\$0.00 \$68,191,965.77 Redeemed, in full; warrants not outstanding			
UST0454 UST0760 8,14,45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO AR SPRINGFIELD MO	7/21/2011 2/13/2009 Preferred Stock w/ Exercised Warrants \$21,900,000.00	\$0.00 \$25,995,452.08 Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500 \$1,000.00	\$2,875,000.00 2,875
UST0454 UST0760 8,14,45 UST0760 UST1328 8,17	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD MO	8/18/2011	\$0.00 \$8,447,271.11 Redeemed, in full; warrants not outstanding	\$21,900,000.00	21,900 \$1,000.00	\$1,095,000.00 1,095
	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH TX FORT WORTH TX NEW ORLEANS LA			\$6,500,000.00	6,500 \$1,000.00	\$196,000.00 196
UST0551 9,11,36 UST0551	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS I.A.	9/24/2010	\$0.00 \$8,106,008.58 Redeemed, in full; warrants not outstanding	\$5,645,000.00	5,645 \$1,000.00	
UST0551 UST0611 8.133 UST0611	LIBERTY SHARES, INC. LIBERTY SHARES, INC.	HINESVILLE GA HINESVILLE GA	2/20/2009 Preferred Stock w/ Exercised Warrants \$17.280.000.00 6/30/2016	\$0.00 \$4.999.560.00 Sold. in full: warrants not outstanding	\$3,600,000.00	480,000 \$7.50	(\$13,680,000.00)
UST0828 11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	HINESVILLE GA RADNOR PA RADNOR PA	6/30/2016 7/10/2009 Preferred Stock w/ Warrants \$950,000,000.00	\$0.00 \$1,209,851,873.70 Redeemed, in full; warrants not outstanding	\$950,000,000.00	950,000 \$1,000,00	
UST0828	LINCOLN NATIONAL CORPORATION	DADNOD	6/30/2010 9/22/2010		\$950,000,000.00	950,000 \$1,000.00	\$213.671.319.20 13.049.45
USTORIO USTARIO USTARIO USTARIO USTARIO USTARI	LNB BANCORP, INC.  LNB BANCORP, INC.	RADNOR PA LORAIN OH LORAIN OH	9/22/2010 12/12/2006 Preferred Stock w/ Warrants \$25,223,000.00 6/19/2012	\$0.00 \$26,893,046.60 Sold, in full; warrants not outstanding	\$21,923,074.91	(\$328,846.12) 25,223 \$869.17	(\$3,299,925,09)
UST0091	LNB BANCORP, INC. LONE STAR BANK	LORAIN OH HOUSTON TX	7/18/2012 2/6/2009 Preferred Stock w/ Exercised Warrants \$3.072.000.00	\$0.00 \$1.950.881.54 Sold. in full: warrants not outstanding			\$860,326.00 561,343
UST0563	LONE STAR BANK LONE STAR BANK LONE STAR BANK LONE STAR BANK	HOUSTON TX HOUSTON TX	12/3/2014 12/4/2014	GOOD GEOGRAPHICAL CONT. IN THE TREAT TO COMMUNICAL CONT.	\$1,195,906.25 \$712,573.75	1,925 \$621.25 1,147 \$621.25	(\$729,093,75) (\$434,426,25) \$87,401.54 154
UST0563	LONE STAR BANK	HOUSTON TX	1/9/2015		\$/12,5/3./5	(\$25,000.00)	(\$434,420.25) \$67,401.54 154
UST0267 11 UST0267	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER MA NORTH ANDOVER MA	12/12/2008 Preferred Stock w/ Warrants \$15.000.000.00 11/18/2009	\$0.00 \$16.260.000.00 Redeemed, in full: warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00	
UST0267	LSB CORPORATION LSB CORPORATION MAKE BANCORP, INC	NORTH ANDOVER MA NORTH ANDOVER MA DURHAM NC	11/18/2009 12/18/2009 6/28/2009 Preferred Stock \$11.735.000.00	\$0.00 \$12,409,762.50 Redeemed, in full; warrants not outstanding			\$560,000.00 209,497
UST1256	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM NC DURHAM NC	8/20/2010		\$11,735,000.00	11,735 \$1,000.00	
UST0160 11 UST0160	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO NY BUFFALO NY	5/18/2011	\$0.00 \$718,392,161.34 Redeemed, in full; warrants not outstanding	\$370,000,000.00	370,000 \$1,000.00	
UST0160 UST0160 UST0160 UST0160 UST0803 UST0803 UST0803 UST0803 UST0897 8	M&T BANK CORPORATION  M&T BANK CORPORATION	BUFFALO NY BUFFALO NY	8/21/2012		\$230,000,000.00	230,000 \$1,000.00	\$31,838,761.34 1,218,522
UST0803	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MI MANISTIQUE MI	127/12012 4/24/2009 Preferred Stock w/ Warrants \$11,000,000.00 8/29/2012	\$0.00 \$13,521,828.15 Sold, in full; warrants not outstanding	\$10.538.000.00	(\$158,084.85) 11,000 \$958.09	(\$461,010.00)
UST0803	MACKINAC FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	MANISTIQUE MI RICHMOND KY	12/19/2012 3/13/2009 Preferred Stock w/ Exercised Warrants \$3,370,000.00	\$0.00 \$3,773,495.65 Sold, in full; warrants not outstanding	\$10,000,000	(\$150,004.05)	\$1,300,000.00 398,734
UST0697 UST0697 UST0697	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND KY RICHMOND KY	3/13/2009 Preferred Stock W/ Exercised Warrans \$3,370,000.00 11/19/2013 18/2014	\$0.00 \$3,773,490.05 Sold, in full; warrants not outstanding	\$3.370.000.00	3.370 \$1.022.61	\$76.195.70 \$182.878.45 169
UST0278 8,11,44	MADISON FINANCIAL CORPORATION MAGNA BANK	RICHMOND KY MEMPHIS TN	16/2014     1/6/2014     1/2/3/2008   Preferred Stock w/ Exercised Warrants   \$13,795,000.00   11/24/2009	\$0.00 \$16,146,467.87 Redeemed, in full; warrants not outstanding		(\$25,000.00)	
UST0278 8,11,44 UST0278	MAGNA BANK MAGNA BANK MAGNA BANK	MEMPHIS TN MEMPHIS TN MEMPHIS TN	11/24/2009		\$3,455,000.00	3,455 \$1,000.00 3,455 \$1,000.00	
UST0278 UST0278 UST1366 UST1366 UST1366	MAGNA BANK	MEMPHIS TN MEMPHIS TN	6/8/2011 8/18/2011 12/29/2009 Preferred Stock w/ Exercised Warrants \$4,500,000.00	\$0.00 \$5,263,187.50 Redeemed, in full; warrants not outstanding	\$3.455.000.00 \$6,885,000.00	3.455 \$1.000.00 6,885 \$1,000.00	\$690,000.00 690
UST1366 8,14	MAINLINE BANCORP, NC. MAINLINE BANCORP, NC.	EBENSBURG PA EBENSBURG PA	3/0/2012		\$4,500,000.00	4,500 \$1,000.00	\$225,000.00 228
UST0423 UST0423 UST0423 UST0080 11	MAINSOURCE FINANCIAL GROUP, INC.  MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG IN GREENSBURG IN	3/3/2012 Spring Stock W/ Warrants S57.000.000.00 4/3/2012	\$0.00 \$62.949.121.28 Sold. in full: warrants not outstanding	\$53,073,270.00	(\$796,099.05) 57,000 \$931.11	(\$3,926,730.00)
UST0423 UST0080 11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG IN EL SEGUNDO CA	6/11/2013 12/5/2008 Preferred Stock w/ Warrants \$1,700,000.00	\$0.00 \$1,829,711.12 Redeemed, in full; warrants not outstanding			\$1,512,177.00 571,900
UST0080	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO CA EL SEGUNDO CA	9/16/2009 10/14/2009		\$1,700,000,00	1.700 \$1.000.00	\$63,363.90 29,480
UST0895 14,15	MANHATTAN BANCSHARES, INC.	MANHATTAN L	6/19/2009 Subordinated Debentures w/ Exercised Warrants \$2.639.000.00	\$0.00 \$3,438,793.11 Sold, in full; warrants not outstanding			
UST0895 UST0895	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN L	12/10/2012 12/11/2012		\$2,586,404.73	2,639,000 \$0.98	\$11,385.02 14,000 (\$52,595.27) \$95,959.50 118,000
UST0895 UST0860 8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN IL VERO BEACH EI	12/11/2012 1/11/2013 3/6/2009 Preferred Stock w/ Exercised Warrants \$3,000,000,00	\$0.00 \$2,296,213.00 Sold, in full; warrants not outstanding		(\$25,000.00)	
UST0860	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL VERO BEACH FL	1/11/20/13 1/11/20/13 1/12/20/13 1/12/20/14 1/12/20/14 1/12/20/14 1/12/20/14	geographic and a second state of the second st	\$1,504,820.00 \$483,740.00	2,246 \$670.00 722 \$670.00	(\$741,180.00) \$55,870.00 11: (\$238,260.00) \$19,126.67 38
UST0860	MARINE BANK & TRUST COMPANY	VERO BEACH FL	7/3/2014		\$21,440.00	722 \$670.00 32 \$670.00	(\$236,260.00) \$19,126.67 36 (\$10,560.00) \$503.33
US10860 UST0750 8	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION, INC. MARKET ENCORPORATION, INC.	VERO BEACH FL NEW MARKET MN NEW MARKET MN	9/26/2014 2/20/2009 Preferred Stock w/ Exercised Warrants \$2,060,000.00 7/2/2014 9/26/2014	\$0.00 \$2,714,911.32 Sold, in full; warrants not outstanding		(\$25,000.00)	
UST0750 UST0750		NEW MADKET 101	7/2/2014 9/26/2014		\$2,060,000.00	2,060 \$1,210.03	\$432,661.80 \$108,471.52 103
UST1188 14,15	MARKET STREET BANCSHARES, NC. MADKET STREET BANCSHARES, NC.	MT. VERNON L	9:28:2014   9:28:2014   9:28:2014   9:28:2014   9:28:2014   9:28:2014   9:28:2014   9:28:2014   9:28:2012   9:28:2	\$0.00 \$24,429,245.84 Sold, in full; warrants not outstanding	\$17.010.000.10		(\$2.011.037.90) \$727.225.54 905.00
UST1188	MARKET STREET BANCSHARES, NC. MARKET STREET BANCSHARES, NC. MARKET STREET BANCSHARES, NC.	MT. VERNON IL MT. VERNON IL MT. VERNON IL	8/10/2012		\$17,919,962.10 \$331,767.90	19,931,000 \$0.90 369,000 \$0.90	(\$2,011,037.90) \$727,225.54 895.00 (\$37,232.10) \$97,505.10 120,000
UST0167 8,14		CHICAGO IL	9/11/2012 12/19/2008 Preferred Stock w/ Exercised Warrants \$35,500,000.00 8/7/2012	\$0.00 \$33,835,943.42 Sold, in full; warrants not outstanding		(\$182.517.30)	
UST0167 UST0167	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	8/7/2012 8/9/2012		\$2,530,958.50 \$5,904,609.50	3,514 \$720.25 8,198 \$720.25	(\$983,041.50) \$142,974.56 175 (\$2,293,390.50) \$1,054,743.77 1,29
UST0167		CHICAGO IL CHICAGO IL	8/10/2012		\$17.133.307.00	23.788 \$720.25 (\$255.688.75)	(\$6.654.693.00) \$252.452.23 309
UST0039 43	MARQUETTE NATIONAL COPPORATION MARSHALL & LSLEY CORPORATION MARSHALL & LSLEY CORPORATION	CHICAGO IL MILWAUKEE WI MILWAUKEE WI	11/13/12   11/13/12   11/13/13/13   11/13/13/13/13/13/13/13/13/13/13/13/13/1	\$0.00 \$1,944,772,916.66 Redeemed, in full; warrants not outstanding	\$4.74F.000.000	1745 000 64 000 00	# # # # # # # # # # # # # # # # # # #
UST1047 8	MARYLAND FINANCIAL BANK	TOWSON MD	911/2012   Preferred Stock w/ Warrants   \$1,715,000,000,00   7/5/2011   3/27/2009   Preferred Stock w/ Exercised Warrants   \$1,700,000,00	\$0.00 \$817.240.50 Sold. in full: warrants not outstanding	\$1,715,000,000.00	1,715,000 \$1,000.00	\$3,250,000.00 13,815,789
USTONOO USTONO	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON MD TOWSON MD	7/2/2014		\$527,000.00	1,700 \$310.00 (\$25,000.00)	(\$1,173,000.00) \$1,775.00 88
UST0049 11 UST0049	MB FINANCIAL INC. MB FINANCIAL INC	CHICAGO IL CHICAGO IL	9/26/2014   9/26/2014   12/5/2008 Preferred Stock w/ Warrants \$196,000,000.00   3/14/2012	\$0.00 \$229,613,072.00 Redeemed, in full; warrants not outstanding	\$196,000,000.00	196,000 \$1,000.00	
UST0049	MB FINANCIAL INC.	CHICAGO IL		\$0.00 \$6.870.433.33 Redeemed, in full: warrants not outstanding	¥100,000,000.00	130,000 \$1,000.00	\$1,518,072.00 506,024
UST0914 8,14,45 UST0914	MERIAD BANCSHARES, NC, MCLEOD BANCSHARES, NC, MCLEOD BANCSHARES, NC, MCDALLDN BANK	CHICAGO L SHOREWOOD MN SHOREWOOD MN SALT LAKE CITY UT			\$6,000,000.00	600 \$10,000.00	\$300,000.00 30
UST0914 UST0759 8,14,18,44 UST0759	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY UT SALT LAKE CITY UT		\$0.00 \$24,460,674.81 Redeemed, in full; warrants not outstanding			
UST0759 UST0759 UST0449 11	MEDALLION BANK MEDALLION BANK MERCANTI F RANK CORPORATION	SALT LAKE CITY UT SALT LAKE CITY UT GRAND RAPIDS MI	7040044	\$0.00 \$31,631,120.56 Redeemed, in full; warrants not outstanding	\$21,498,000.00		\$645,000.00 645
UST0449 11 UST0449	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI	4/4/2012	gor, por, racionico, minin, mariana (IO) Odisal Dirig	\$10,500,000.00	10,500 \$1,000.00	
US 10449	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI	6/6/2012 7/3/2012		\$10.500.000.00	10.500 \$1.000.00	\$7,465,100.00 616,438
UST0449		IROSTON MA	2/6/2009 Preferred Stock w/ Exercised Warrants \$3,500,000.00	\$0.00 \$4,150,815.03 Redeemed, in full; warrants not outstanding	\$3,500,000.00	3,500 \$1,000.00	\$175,000.00 179
UST0449 UST0517 8,14,44 UST0517	MERCANTILE CAPITAL CORPORATION  MERCANTILE CAPITAL CORPORATION	BOSTON MA					
UST0517	MERCANTILE CAPITAL CORPORATION  MERCANTILE CAPITAL CORPORATION	BOSTON   MA	8/4/2011 3/6/2009 Preferred Stock w/ Exercised Warrants \$1.881.000.00	\$0.00 \$2.231.560.00 Redeemed. in full: warrants not outstanding	\$1.881.000.00	1.881 \$1.000.00	
UST0449 UST0517 8,14,44 UST0517 8,14,56 UST0635 8,14,56 UST164 8,14,44	MERCANTILE CAPITAL CORPORATION  MERCANTILE CAPITAL CORPORATION	TOONE TN	3/8/2009 Preferred Stock w/ Exercised Warrants \$1.881,000,00 9/7/2011   6/19/2009 Preferred Stock w/ Exercised Warrants \$3,510,000,00	\$0.00 \$2.231.580.00 Redeemed, in full: warrants not outstanding \$0.00 \$4,110.688.47 Redeemed, in full; warrants not outstanding	\$1,881,000.00		\$94,000.00
UST0635 8.14.56 UST0635 8.14,44 UST1164 8.14,44 UST1164	MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCANTS A PLANTERS DANCSHARES, INC. MERCANTS A PLANTERS DANCSHARES, INC. MERCANTS A PLANTERS DANCSHARES, INC. MERCANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE	3/8/2009 Preferred Stock w/ Exercised Warrants \$1.881,000,00 9/7/2011   6/19/2009 Preferred Stock w/ Exercised Warrants \$3,510,000,00		\$1,881,000.00 \$3,510,000.00	1,881 \$1,000.00 3,510 \$1,000.00	
UST0635 8.14.56 UST0635 UST1164 8.14,44 UST1164 8.18 UST0791 8.18	MERCHATE CAPPIAL CORPORATION MISCHATTS A PAINTER BANCADHRES INC. MERCHATTS E PAINTERS BANCADHRES BANC CORPORATION MERCHATTS AND MANUFACTURERS BANCADHRES BANCADHRES MERCHATTS AND MANUFACTURERS MERCHATTS AND MANUFACTURERS BANCADHRES MERCHATTS AND MANUFACTURERS MERCHATTS AND MANUFA	TOONE	38/2000 Preferred Stock will Exercised Warrants         \$1,881,000.00           97/2011 9         \$1,881,000.00           6/19/2009 Preferred Stock will Exercised Warrants         \$3,510,000.00           98/2011 9         \$6,200,000           2/13/2009 Preferred Stock will Exercised Warrants         \$6,200,000.00           1/2/13/2009 Preferred Stock will Exercised Warrants         \$6,305,000.00           \$6,305,000.00         \$6,305,000.00	\$0.00 \$4,110,668.47 Redeemed, in full; warrants not outstanding	\$3,510,000.00	3,510 \$1,000.00	\$94,000.00 9- \$176,000.00 177
UST0635 8.14.56 UST0635 UST1164 8.14,44 UST1164 8.18 UST0791 8.18	MERCANTE CAPITAL CORPORATION MERCANTE CAPITAL CORPORATION MERCANTE CAPITAL CORPORATION MERCHANTS A FLANTERS BANCARDERS INC. MERCHANTS A FLANTERS BANCARDERS INC. MERCHANTS A FLANTERS BANCARDERS INC. MERCHANTS ARD MANUFACTURERS BANK CORPORATION MERCHANTS ARD MANUFACTURERS BANK CORPORATION MERCHANTS ARD MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANT BANCARD BANCARD MANUFACTURERS BANK CORPORATION MERCHANT BANCARD BAN	TOONE	3672009   Preferred Stock or Exercised Warrants   \$1.881,000.00	\$0.00 \$4,110,668.47 Radeemed, in full, warrants not outstanding \$0.00 \$13,562,165.64 Sold, in full, warrants not outstanding	\$3,510,000.00 \$10,328,152.35	3,510 \$1,000.00 12,535 \$823.95 (\$103,281.52)	\$94,000.00
UST0635 8.14.56 UST0635 8.14,44 UST1164 8.14,44 UST1164	MERCHATE CAPPIAL CORPORATION MISCHATTS A PAINTER BANCADHRES INC. MERCHATTS E PAINTERS BANCADHRES BANC CORPORATION MERCHATTS AND MANUFACTURERS BANCADHRES BANCADHRES MERCHATTS AND MANUFACTURERS MERCHATTS AND MANUFACTURERS BANCADHRES MERCHATTS AND MANUFACTURERS MERCHATTS AND MANUFA	TOONE	38/2000 Preferred Stock will Exercised Warrants         \$1,881,000.00           97/2011 9         \$1,881,000.00           6/19/2009 Preferred Stock will Exercised Warrants         \$3,510,000.00           98/2011 9         \$6,200,000           2/13/2009 Preferred Stock will Exercised Warrants         \$6,200,000.00           1/2/13/2009 Preferred Stock will Exercised Warrants         \$6,305,000.00           \$6,305,000.00         \$6,305,000.00	\$0.00 \$4,110,668.47 Redeemed, in full; warrants not outstanding	\$3,510,000.00	3,510 \$1,000.00 12,535 \$823.95 (\$103,281.52)	\$94,000.00 9- \$176,000.00 177

HETTIGGE	ALPINE BANKS OF COLORADO	CLENWOOD SERVICE CO	0/49/2042		\$280 115 76	344 \$814.29	(\$63,884,24)	
UST0601	METRO CITY SANK METROCORP BANCSHARES, INC.	GLENWOOD SPRINGS CO DORAVILLE GA	1/11/2013 1/16/2009 Preferred Stock w/ Warrants \$45,000,000.00	\$0.00 \$53,406,628.25 Sold, in full; warrants not outstanding	3200,110.70	(\$69,307.70)	(303,004.24)	
UST0440 UST0440	METROCORP BANCSHARES INC	HOUSTON TX HOUSTON TX	1/16/2009 Preferred Stock w/ Warrants \$45,000,000.00 7/3/2012	\$0.00 \$53,406,626.25 Sold, in full; warrants not outstanding	\$44.152.650.00	(\$662.289.75) 45.000 \$981.17	(\$847.350.00)	
UST0440 UST1261 8,42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON TX CHICAGO IL	6/11/2013 6/26/2009 Preferred Stock w/ Exercised Warrants \$71,526,000.00	\$0.00 \$27,172,728.72 Sold, in full; warrants not outstanding			\$2,087,368.00	771,429
UST106H UST107H UST107	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL CHICAGO IL	6/28/2013 4/10/2009 Preferred Stock w/ Exercised Warrants \$2,040,000.00	\$0.00 \$5,663,197.28 Sold, in full; warrants not outstanding	\$23,718,541.95	71,526 \$331.61	(\$47,807,458.05)	
UST1088	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO L CHICAGO L	11/20/2000	\$0.00 \$0,003,107.20 Solu, Inful, walfalls not outstanding				
UST1088 UST1088	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL CHICAGO IL	8/2/2015 8/6/2015		\$4,135,655.24	(\$33,333,34) \$942.49	(\$252,344.76) \$84,445.94	102
UST0138 11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC. MID PENN BANK MID BERN BANCORP, INC. MID DENN BANK	CHICAGO IL MILLERSBURG PA	8/6/2015 12/19/2008 Preferred Stock w/ Warrants \$10,000,000.00	\$0.00 \$12,070,979.20 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		
UST0138	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG PA MILLERSBURG PA	12/28/2012 1/23/2013		\$10,000,000.00	10,000 \$1,000.00	\$58,479.20	73,099
UST0319 12 UST0319	IMIDDLEBURG FINANCIAL CORPORATION  MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG VA	1/30/2009 Preferred Stock W/ Warrants \$22,000,000.00	\$0.00 \$23,287,945.11 Redeemed, in full; warrants not outstanding	\$22,000,000.00	22,000 \$1,000.00		
UST0319	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG VA EFFINGHAM IL	11/18/2011 1/23/2009 Preferred Stock w/ Exercised Warrants \$10,189,000.00	\$0.00 \$11,206,989.34 Redeemed, in full; warrants not outstanding			\$301.001.00	104.101
UST0398 8,11,14 UST0398 UST0370 44	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM IL LAFAYETTE LA			\$10,189,000.00	10,189 \$1,000.00	\$509,000.00	509
UST0370 44 UST0370	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LA  LAFAYETTE LA	1/9/2009 Preferred Stock w/ Warrants \$20,000,000.00	\$0.00 \$22,834,334.78 Redeemed, in full; warrants not outstanding	\$20.000.000.00	20.000 \$1.000.00		
UST0370 UST0370 UST0370 UST0383 8 UST0883 8	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LA LAFAYETTE LA	8/25/2011 11/22/2011 2/27/2009 Preferred Stock w/ Exercised Warrants \$5,222,000.00	\$0.00 \$3,520,137.55 Sold, in full; warrants not outstanding			\$206,557.00	104,384
UST0883 8	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA GA ATLANTA GA	11/19/2013	\$0.00 \$3,520,137.55 Sold, in full; warrants not outstanding	\$3,133,200.00	5,222 \$600.00	(\$2,088,800.00) \$136,833.05	261
UST0883 UST0045 22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA GA MELROSE PARK IL MELROSE PARK IL FESTUS MO	1/6/2014 12/5/2008 Preferred Stock w/ Warrants \$84,784,000.00	\$0.00 \$824,288.89 Exited bankruptcy/Receivership		(\$25,000.00)		
UST0045 UST0659 8,11,14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK IL	5/14/2010 2/13/2009 Preferred Stock w/ Exercised Warrants \$700,000.00	\$0.00 \$763,294.14 Redeemed, in full; warrants not outstanding			(\$84,784,000.00)	
UST0659	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE  MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE	FESTUS MO IOWA CITY IA	11/10/2009		\$700.000.00	700 \$1.000.00	\$35,000,00	35
UST0243 11 UST0243	MMWEST PEGIONAL BANCORP. INC. THE BANK OF OTTERVILLE MOWESTONE FINANCIAL GROUP, INC. MOWESTONE FINANCIAL GROUP, INC. MOWESTONE FINANCIAL GROUP, INC. MOWESTONE FINANCIAL GROUP, INC.	IOWA CITY IA	2/6/2009 Preferred Stock w/ Warrants \$16,000,000.00 7/6/2011	\$0.00 \$18,933,333.33 Redeemed, in full; warrants not outstanding	\$16,000,000.00	16,000 \$1,000.00		
UST0243 UST0243 UST0740 8,11,14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES. INC.	IOWA CITY IA IOWA CITY IA MEDFORD WI	7/6/2011	\$0.00 \$12.844.226.31 Redeemed, in full: warrants not outstanding			\$1,000,000.00	198,675
UST0740 6,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.				\$10,000,000.00	10,000 \$1,000.00	\$500,000.00	500
UST0915 8 UST0915	MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	EDWARDS CO EDWARDS CO	4/26/2013 4/3/2009 Preferred Stock w/ Exercised Warrants \$7,260,000.00 8/14/2012	\$0.00 \$4,296,561.73 Sold, in full; warrants not outstanding	\$2,904,000.00	7,260 \$400.00	(\$4,356,000.00)	
UST0170 9,11 UST0170	MISSION COMMUNITY BANCORP			\$0.00 \$5,875,583.89 Redeemed, in full; warrants not outstanding	\$5,116,000.00			
UST0170 UST0139 9,11,36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO CA SUN VALLEY CA SUN VALLEY CA	12/28/2011 12/28/2008 Preferred Stock \$5,500,000.00 8/20/2010	\$0.00 \$5,956,041.66 Redeemed, in full; warrants not outstanding		5,116 \$1,000.00		
UST0139 UST0227 8.11.14	MONADNOCK BANCORP, INC.	SUN VALLEY CA PETERBOROUGH NH		\$0.00 \$2,339,348.60 Redeemed, in full; warrants not outstanding	\$5,500,000.00	5,500 \$1,000.00		
UST0227	MONADNOCK BANCORP, INC.	PETERBOROUGH NH		\$0.00 \$4.808,121.00 Sold, in full; warrants not outstanding	\$1.834.000.00	1.834 \$1.000.00	\$92.000.00	92
UST0139 9,11,36 UST0139 9,11,36 UST0227 8,11,14 UST0227 UST0227 UST0447 98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER MI COLDWATER MI	11/15/2013		\$4,545,202.00	2,272,601 \$2.00	(\$2,239,798.00)	
UST0233 12,16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS. INC.	CHESAPEAKE VA CHESAPEAKE VA	12/19/2008 Preferred Stock w/ Warrants \$14,700,000.00 12/23/2009	\$0.00 \$15,703,166.66 Redeemed, in full; warrants not outstanding	\$14.700.000.00	14.700 \$1.000.00		
UST0233 12,16 UST0233 12,16 UST0233 UST0901 8,14,45	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE VA LENOIR CITY TN	12/2/2010   2/10/2010   3/13/2009   Preferred Stock w/ Exercised Warrants   \$9,516,000.00	\$0.00 \$11,291,481.00 Redeemed, in full; warrants not outstanding	\$14.700.000.00	17.100	\$260,000.00	132,353
	MONEYTREE CORPORATION	LENOIR CITY TN	9/15/2011		\$9,516,000.00	9,516 \$1,000.00	\$476,000.00	476
UST0600 8.14.44 UST0600	MONUMENT BANK MONUMENT BANK MONUMENT BANK MONUMENT BANK	BETHESDA MD BETHESDA MD	1/30/2009 Preferred Stock w/ Exercised Warrants \$4,734,000.00 8/11/2011	\$0.00 \$5.623.958.50 Redeemed. in full: warrants not outstanding	\$4,734,000.00	4,734 \$1,000.00	\$237,000.00	227
UST0800 UST0018 11 UST0018 11 UST0018 UST0018 UST0018 UST0532 8,11,14 UST0532 8,11,14	MORGAN STANLEY MORGAN STANLEY	BETHESDA MD NEW YORK NY	10/28/2008 Preferred Stock w/ Warrants \$10,000,000,000	\$0.00 \$11,268,055,555.11 Redeemed, in full; warrants not outstanding	\$10,000,000,000.00		QL07,000.00	201
UST0018	MORGAN STANLEY MORGAN STANLEY	NEW YORK NY NEW YORK NY	6/17/2009 8/12/2009		\$10,000,000,000.00	10,000,000 \$1,000.00	\$950.000.000.00	65.245.759
UST0532 8,11,14	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM KS MERRIAM KS	8/12/2009   1/16/2009   Preferred Stock w/ Exercised Warrants \$13,000,000.00   7/20/2011	\$0.00 \$15,429,122.22 Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000 \$1,000.00	\$650,000.00	850
UST0401 8,11,14 UST0401	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW TN MOSCOW TN		\$0.00 \$7,803,377.38 Redeemed, in full; warrants not outstanding		1100 \$1000.00	9000,000.00	
UST0401			4/25/2012 12/5/2012		\$1,100,000.00 \$5,116,000.00	1,100 \$1,000.00 5,116 \$1,000.00	\$311,000.00	311
UST0401 UST1293 8,14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW TN CLEVELAND GA	12/5/2012   9/25/2009   Preferred Stock w/ Exercised Warrants \$3,300,000.00	\$0.00 \$4,069,975.55 Sold, in full; warrants not outstanding	\$3,267,000.00	3.300 \$990.00	(\$33,000.00) \$140,034,65	165
UST1293 UST1293	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND GA CLEVELAND GA	7/22/2013 9/12/2013		40,207,000.00	(\$25,000.00)	(935,000.00)	100
US10819 8,11,14	MS FINANCIAL, INC.  MS FINANCIAL, INC.	KINGWOOD TX KINGWOOD TX	9/12/2013 3/27/2009 Preferred Stock w/ Exercised Warrants \$7,723,000.00 10/19/2011	\$0.00 \$9,206,289.90 Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,723 \$1,000.00	\$386,000.00	386
UST0290 45 UST0290	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE IN IN	10/19/2011   1/2/23/2008   Preferred Stock w/ Warrants	\$0.00 \$37,608,789.00 Redeemed, in full; warrants not outstanding	\$32,382,000.00	32,382 \$1,000.00		
UST0290 UST0939 8	MUTUALFIRST FINANCIAL INC. NAPLES BANCORP, INC.	MUNCIE IN NAPLES FL	9/28/2011		\$3E,000,000.00	52,002 91,000.00	\$900.194.00	625.135
UST0939 8 UST0939	NAPLES BANCORP, INC. NAPLES BANCORP, INC.	NAPLES FL NAPLES FL	7/12/2012	\$0.00 \$956,066.67 Sold, in full; warrants not outstanding	\$600,000.00	4,000 \$150.00	(\$3.400.000.00)	
UST0939 UST0088 11,59	NAPLES BANCORP, INC.  NARA BANCORP, INC. / BBCN BANCORP, INC.  NARA BANCORP, INC. / BPCN BANCORP, INC.	NAPLES         FL           LOS ANGELES         CA           LOS ANGELES         CA           LOS ANGELES         CA	11/21/2008 Preferred Stock w/ Warrants \$67,000,000.00	\$0.00 \$81,249,317.20 Redeemed, in full; warrants not outstanding	\$67.000.000.00	67.000 \$1.000.00		
UST0088 UST0088 UST0544 UST0544 UST0544	NARA BANCORP. INC. / BBCN BANCORP. INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES CA	6/27/2012 8/8/2012		367.000.000.00	67.000 31.000.00	\$2,189,317.20	521,266
UST0544 8,14 UST0544	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF IA BETTENDORF IA	2/27/2009 Preferred Stock w/ Exercised Warrants \$24,684,000.00 2/19/2013	\$0.00 \$21,471,087.90 Sold, in full; warrants not outstanding	\$2,438,182.50	3,250 \$750.21	(\$811,817.50) \$342,841.95	500
UST0544 UST0544	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF IA BETTENDORF IA	2/20/2013 3/26/2013		\$16.064.996.94	21.414 \$750.21	(\$5.349.003.06) \$502.606.30	733
UST0189 11,16 UST0189	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN PA	3/26/2018 Preferred Stock w/ Warrants \$150,000,000.00 3/16/2011	\$0.00 \$167,958,333.33 Redeemed, in full; warrants not outstanding		(\$160,031.79)		
UST0189 UST0189	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES. INC.	BOYERTOWN PA BOYERTOWN PA	3/16/2011 4/13/2011		\$150,000,000.00	150,000 \$1,000.00	\$1.000.000.00	735.294
UST1333 11,14,15	NATIONAL PENN BANCSHARES. INC. NATIONN/DE BANKSHARES, INC. NATIONN/DE BANKSHARES, INC.	BOYERTOWN PA WEST POINT NE WEST POINT NE	4/13/2011 12/11/2009 Subordinated Debentures w/ Exercised Warrants \$2,000,000.00	\$0.00 \$2,276,190.00 Redeemed, in full; warrants not outstanding	\$2,000,000,00	2.000.000 \$1.00	\$100,000,00	100.000
UST1333 UST1262 8,42	NATIONAYORE BANKSHARES NO.  NICHANCORP, NC. / METROPOLITAN BANK GROUP, INC.  NC BANCORP, NC. / METROPOLITAN BANK GROUP, INC.  NC BANCORP, NC. / METROPOLITAN BANK GROUP, INC.  NC BANCORP.	CHICAGO IL	6/26/2009 Preferred Stock w/ Warrants \$6,880,000.00	\$0.00 \$2,613,714.23 Sold, in full; warrants not outstanding				100,000
US11262 UST0301 8 119	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.  NCAL BANCORP	LOS ANGELES CA	6/28/2013 12/19/2008 Preferred Stock w/ Exercised Warrants \$10,000,000.00	\$0.00 \$5,211,027.78 Sold, in full; warrants not outstanding	\$2,281,458.05	6,880 \$331.61	(\$4,598,541.95)	
UST0301 UST1250 11,14,15	NCAL BANCORP  MEMO RANCSHAPES INC	LOS ANGELES         CA           MADISON         MO           MADISON         MO	12/10/2014   6/19/2009 Subordinated Debentures w/ Exercised Warrants \$2,330,000.00	\$0.00 \$3.199.347.39 Redeemed, in full: warrants not outstanding	\$3,900,000.00	10,000 \$390.00	(\$6,100,000.00)	
UST0301 UST0301 UST1250 11,14,15 UST1250 UST1228 44	N.C.L. BANCORP NEMD BANGSHARES, INC. NEMD BANGSHARES, INC. NEMD BANGSHARES, INC. NEW HAMDSHERT HIGHT BANGSHARES, INC.	MADISON MO	4/24/2013		\$2,330,000.00	2,330,000 \$1.00	\$117,000.00	117,000
UST0228 44	NEW HAMPSHIRE THRIFT BANCSHARES, NC.	NEWPORT NH NEWPORT NH	1/16/2009 Preferred Stock w/ Warrants \$10,000,000.00 8/25/2011	\$0.00 \$12,041,266.67 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		
UST0228 UST0228 UST0524 8,11,14 UST0524 8,11,14	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT NH NEWPORT NH NEW YORK NY	### ACC   Washington   Washingt	\$0.00 \$346,794,005.83 Redeemed, in full; warrants not outstanding			\$737,100.00	184,275
UST0524	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NY	7/24/2013   12/12/2008 Preferred Stock w/ Warrants \$52.372.000.00	\$0.00 \$70,087,080.35 Sold, in full; warrants not outstanding	\$267.274.000.00	267.274 \$1.000.00	\$13.364.000.00	13.364
UST0141 UST0141	NEWBRIDGE BANCORP NEWBRIDGE BANCORP NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO NC GREENSBORO NC	4/26/2013	40.00 470,007,000.50 Solu, in ruit, warrains not outstanding	\$2,709,121.50 \$48,641,624.50	2,763 \$980.50 49,609 \$980.50	(\$53,878.50) (\$967,375.50)	
UST0141 UST0141 UST0141 UST0216 8.14,44		GREENSBURU NC	4/29/2013 5/15/2013		\$48,641,624.50	49,609 \$980.50	(\$967,375.50) \$7.778.782.65	2.567.258
UST0141 UST0216 8 14 44	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO NC GREEN BAY WI	5/31/2013 12/23/2008 Preferred Stock w/ Exercised Warrants \$14,964,000.00	\$0.00 \$17,904,842.66 Redeemed, in full; warrants not outstanding		(\$513,507.46)		
UST0216	NICOLET BANKSHARES, INC.	GREEN BAY WI	9/1/2011		\$14,964,000.00	14,964 \$1,000.00	\$748,000.00	748
US10336 11 UST0336	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE IA FORT DODGE IA	1/9/2009 Preferred Stock w/ Warrants \$10.200.000.00 12/14/2011	\$0.00 \$12.294.583.33 Redeemed. in full: warrants not outstanding	\$10,200,000.00	10,200 \$1,000.00		
UST0336 UST0191 11	NORTH CENTRAL BANCSHARES, NC. NORTH CENTRAL BANCSHARES, NC. NORTHEAST BANCORP	FORT DODGE IA FORT DODGE IA LEWISTON ME	12/14/2011	\$0.00 \$5,159,181.33 Redeemed, in full; warrants not outstanding			\$600,000.00	99,157
UST0191		LEWISTON ME	12/12/2006 Pretened Sibox W Wallants 34,227,000.00	gas as some incommon management to contact billing	\$4.227.000.00	4.227 \$1.000.00		
UST02/8 UST02/8 UST03/8 UST03/8 UST03/8 UST019/1 UST019/1 UST019/1 UST019/1 UST019/1 UST019/1 UST019/1 UST019/1 UST019/1 UST018/4 UST08/4 UST08/4	NORTHEAST BANCORP NORTHEAST STATE BANK/FIRST COMMERCE BANK NORTHERN STATE BANK/FIRST COMMERCE BANK	LEWISTON ME CLOSTER NJ	12/28/2012	\$0.00 \$2,987,782.33 Redeemed, in full; warrants not outstanding			\$95,000.00	67,958
UST0884 UST0884	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER NJ CLOSTER NJ	12/18/2009 \$1,230,000.00 3/28/2012		\$2,571,000.00	2,571 \$1,000.00	\$67,000.00	67
UST0747 109 UST0747	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN IL	2/20/2009 Preferred Stock w/ Warrants \$17,211,000.00	\$0.00 \$6,442,172.50 Sold, in full; warrants not outstanding	\$6,023,850.00		(\$11,187,150.00)	
UST0004 11	NORTHERN TRUST CORPORATION	WAUKEGAN IL CHICAGO IL CHICAGO IL	4/30/2014 11/14/2008 Preferred Stock w/ Warrants \$1,576,000,000.00 6/17/2009	\$0.00 \$1,709,623,333.35 Redeemed, in full; warrants not outstanding			(911,107,150.00)	
UST0004 11 UST0004 UST0004	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO IL CHICAGO II	8/26/2009		\$1,576,000,000.00	1,576,000 \$1,000.00	\$87,000,000,00	3,824,624
UST0004 UST0581 8,14,44	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL INC. MORTHWAY FINANCIAL INC.	CHICAGO IL BERLIN NH REPLIN NH	1/30/2009 Preferred Stock w/ Exercised Warrants \$10,000,000.00	\$0.00 \$11,930,624.67 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00	\$500,000.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
UST0739 8.14	NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION, INC.	BERLIN NH SPOKANE WA	9/15/2011 2/13/2009 Preferred Stock w/ Exercised Warrants \$10,500,000.00	\$0.00 \$11,891,847.50 Sold, in full; warrants not outstanding				50
UST0739 UST0739 UST0739 UST0804 UST0804 8,11,14	NORTHWEST BANCORPORATION. INC. NORTHWEST BANCORPORATION, INC.	SPOKANE WA SPOKANE WA SPOKANE WA LAKEWOOD WA	3/8/2013 3/11/2013		\$2.000.000.00 \$8,500,000.00	2.000 \$1.032.11 8,500 \$1,032.11	\$64.220.00 \$272,935.00 \$587,634.55	521
UST0739	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE WA	4/9/2013 2/13/2009 Preferred Stock w/ Exercised Warrants \$1,992,000.00	\$0.00 \$2,380,393.00 Redeemed, in full; warrants not outstanding	\$2,000,00	(\$108,371.55)	9007,004.00	- OE
UST0804	NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES, INC.	LAKEWOOD WA LAKEWOOD WA OAK RIDGE NC	1/9/2013		\$1.992.000.00	1.992 \$1.000.00	\$100.000.00	10
UST0804 UST0804 UST0381 UST0381 UST0381		DAK RIDGE NC		\$0.00 \$8,592,336.00 Sold, in full; warrants not outstanding	\$7,095,550.00	7,700 \$921.50	(\$804,450.00)	
UST0381	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC. OAK DIDGE FINANCIAL SERVICES, INC.	OAK RIDGE NC OAK RIDGE NC	10/31/2012 1/11/2013		, 1000,000.00	(\$70,965.50)		400
UST0205 45	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE NC OAKDALE CA	2/6/2018   12/5/2008   Preferred Stock w/ Warrants \$13,500,000.00	\$0.00 \$15,871,250.00 Redeemed, in full; warrants not outstanding			\$122.887.50	163.83
UST0205 UST0205	OAK VALLEY BANCORP  OAK VALLEY BANCORP	OAKDALE CA	8/11/2011 9/28/2011		\$13,500,000.00	13,500 \$1,000.00	\$560,000.00	350,346
UST0565 12.16 UST0565 UST0565	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER NJ	1/16/2009 Preferred Stock w/ Warrants \$38.263.000.00	\$0.00 \$40.521.918.61 Redeemed, in full: warrants not outstanding	\$38,263,000.00	38,263 \$1,000.00	<u> </u>	220,540
UST0565	OCEANFIRST FINANCIAL CORP.	TOMS RIVER         NJ           TOMS RIVER         NJ           TOMS RIVER         NJ	2/3/2010		\$30,203,UUU.UU	38,263 \$1,000.00	\$430,797.00	190,427

LIST0885	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	9/18/2012			\$280 115 76	344 \$814.29	(\$63.884.24)	
UST0386 8	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	OJAI CA	9/18/2012 1/30/2009 Preferred Stock w/ Exercised Warrants \$2,080,0	10.00 \$0.00	\$2,654,758.89 Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080 \$1,000.00	\$104,000.00	40
UST0159 11	OLD LINE BANCSHARES, INC.	OJAI CA BOWIE MD	9/25/2013 12/5/2008 Preferred Stock w/ Warrants \$7.000.0	10.00 \$0.00	\$7.438.888.89 Redeemed. in full: warrants not outstanding			\$104,000.00	104
UST0159 UST0159	OLD LINE BANCSHARES, NC. OLD LINE BANCSHARES, NC.	BOWIE MD  BOWIE MD	7/15/2009 9/2/2009			\$7,000,000.00	7,000 \$1,000.00	\$225,000.00	141,892
UST0031 11 UST0031	OLD NATIONAL BANCORP  OLD NATIONAL BANCORP	EVANSVILLE IN EVANSVILLE IN	9/2/2009 1/2/12/2008 Preferred Stock w/ Warrants \$100,000,0 3/31/2009	0.00 \$0.00	\$102,713,888.89 Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000 \$1,000.00		
UST0031 UST0489	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE IN AURORA IL	5/8/2009 1/16/2009 Preferred Stock w/ Warrants \$73,000,0	0.00 \$0.00	\$31,423,238.49 Sold, in full; warrants not outstanding			\$1,200,000.00	813,008
UST0031 UST0489 UST0489 UST0489 UST0489 UST0489	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL AURORA IL	3/11/2013 3/26/2013	70.00	¥31,180,000 100 100 100 100 100 100 100 100 10	\$24,684,870.00 \$452,424.00	70,028 \$352.50 1,200 \$377.02	(\$45,343,130.00) (\$747,576.00)	
UST0489	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL AURORA IL	3/27/2013 4/9/2013			\$668,079.44	1,772 \$377.02	(\$1,103,920.56)	
UST0489	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA IL LAKEWOOD CO					(\$258,053.73)	\$106,891.00	815,33
UST0489 UST1048 8,14 UST1048 UST1048	OMEGA CAPITAL CORP.  OMEGA CAPITAL CORP.	LAKEWOOD CO LAKEWOOD CO LAKEWOOD CO	4/17/2009 Preferred Stock w/ Exercised Warrants \$2,816,0 7/19/2013	0.00 \$0.00	\$3,403,603.15 Sold, in full; warrants not outstanding	\$1,239,000,00 \$1,577,000,00	1.239 \$1.142.90 1,577 \$1,142.90	\$177.053.10 \$225,353.30 \$159,886.25	
UST1048 UST1048	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP. OMEGA CAPITAL CORP	LAKEWOOD CO	7/19/2013 7/22/2013 9/19/2013			\$1,577,000.00	1,577 \$1,142.90 (\$25,000.00)	\$225,353.30 \$159,886.25	14
UST1048 UST1196 8,51,97	OMEGA CAPITAL CORP. ONE GEORGIA BANK	ATLANTA GA ATLANTA GA	9/12/2013 5/8/2009 Preferred Stock w/ Exercised Warrants \$5,500,0	0.00 \$0.00	\$0.00 Exited bankruptcy/Receivership		(42)43333	(\$5.500.000.00)	
UST1198 UST0097 8,9	ONE GEORGIA BANK ONE UNITED BANK	BOSTON MA	7/15/2011 12/19/2008 Preferred Stock \$12,063,0   6/5/2009 Subordinated Debentures w/ Exercised Warrants \$17,300,0	0.00 \$12,063,000.00	\$93,823.33 Full investment outstanding; warrants not outstanding \$11,178,439.21 Currently Not Collectible			155.500.000.001	
UST1175 15,17,129,135,139,151,152 UST1175	ONEFINANCIAL CORPORATION ONEFINANCIAL CORPORATION	BOSTON MA LITTLE ROCK AR LITTLE ROCK AR	7/31/2018	0.00 \$0.00	\$11,178,439.21 Currently Not Collectible			\$3,515,448.62	
UST1175 UST0811 8 UST0811 1 UST0811 UST0811	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK AR SALEM OR	8/15/2018 4/24/2009 Preferred Stock w/ Exercised Warrants \$3,216,0	10.00 \$0.00	\$4,116,801.92 Sold, in full; warrants not outstanding			(\$17.300.000.00)	
UST0811 UST0811	OREGON BANCORP, INC.	SALEM OR OR	10/18/2013			\$100,000.00 \$3,116,000.00	100 \$1,000.00 3,116 \$1,000.00	\$9,459.13 \$128,988.07	15
UST0811 UST0556 11,14,15	OREGON BANCORP. INC. OSB FINANCIAL SERVICES, INC.	SALEM OR ORANGE TX	1/6/2014 5/1/2009 Subordinated Debentures w/ Exercised Warrants \$8,100,0	0.00 \$0.00	\$7,662,314.53 Redeemed, in full; warrants not outstanding	40)	(\$25.000.00)		
UST0556 UST0556 UST0053 11,35	USB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE TX SANTA BARBARA CA	S1/2009   Suborninated Debentures w. Exercised Warrants   \$6,100,0			\$6,100,000.00	6,100,000 \$1.00	\$305,000.00	305,000
UST0053	PACIFIC CAPITAL BANCORP	SANTA BARBARA CA	2/23/2011	0.00 \$0.00	\$168,483,804.20 Sold, in full; warrants not outstanding	\$14.75	1 \$29.50	(\$10.28)	
UST0063 UST0142 8	PACIFIC CAPITAL BANCORP PACIFIC CITY FINANCIAL CORPORATION	SANTA BARBARA CA LOS ANGELES CA	11/30/2012	0.00 \$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding	\$165,983,272.00	3,608,332 \$46.00	(\$14,650,702.97) \$393,120.78	15,120
UST0142 8 UST0142	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA LOS ANGELES CA	11/19/2013			\$16,200,000.00	(\$196.857.54) 16,200 \$1,215.17	\$3,485,754.00 \$1,156,636.50	810
UST0428 8,14,45	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO CA	12/23/2008 Preferred Stock w/ Exercised Warrants \$11,600,0	0.00 \$0.00	\$13,821,963.89 Redeemed, in full; warrants not outstanding	\$11,600,000.00		#F00.000.00	
UST0428 UST0315 8,26	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO CA SAN CLEMENTE CA	7/28/2011 1/16/2009 Preferred Stock w/ Exercised Warrants \$4,120,0	0.00 \$0.00	\$18,087.94 Exited bankruptcy/Receivership	\$11,000,000.00	11,600 \$1,000.00	\$580,000.00	580
UST0162 8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE CA LOS ANGELES CA	2/11/2010 12/23/2008 Preferred Stock w/ Exercised Warrants \$4.060.0	0.00 \$0.00	\$2.991.670.80 Sold. in full: warrants not outstanding			(\$4,120,000.00)	
UST0162 UST0162	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES CA LOS ANGELES CA	2/10/2014 3/19/2014			\$2,519,960.80	(\$25,000,00) 4,060 \$620.68	(\$1,540,039.20) \$109,487.50	203
USTORE2 8 USTORE2 8 USTORE2 USTORE2 USTORE2 USTORE2 USTORE7 85 USTORE7 85 USTORE7 81 USTORE7 814 USTORE7 914 USTORE7 915 USTORE7 915 USTORE7 915 USTORE7 915 USTORE 9	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP. INC.	SEATTLE WA	12/12/2008 Preferred Stock w/ Warrants \$6,500,0	0.00 \$0.00	\$7,937,744.97 Redeemed, in full; warrants not outstanding	\$6.500.000.00	6.500 \$1.000.00		
UST0887 8,14	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	SEATTLE WA MADISON WI MADISON WI	2/15/2013 3/6/2009 Preferred Stock w/ Exercised Warrants \$23,200,0 87/2012	0.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding	\$6.500.000.00			
UST0887 UST0887	PARK BANCORPORATION, INC.	MADISON				\$4,048,506,00	2,296 \$730.25 5,544 \$730.25	(\$619,346.00) \$88,059.01 (\$1,495,494.00) \$482,779.69	114 625
UST0887	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON WI MADISON WI	8/10/2012 9/11/2012			\$11.216.640.00	(\$169,418.00) \$730.25	(\$4.143.360.00) \$325.200.40	421
UST0174 11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	MADISON WI NEWARK OH	9/11/2012 12/23/2008 Preferred Stock w/ Warrants \$100,000,0	0.00 \$0.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000 \$1,000.00		
UST0174	PARK NATIONAL CORPORATION	NEWARK OH NEWARK OH	4/25/2012 5/2/2012			\$100,000,000.00	100,000 \$1,000.00	\$2.842.400.00	227.376
UST0266	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL NJ SEWELL NJ	5/2/2012 51/2/2012 516,288,0 1/30/2009 Preferred Stock w/ Warrants \$16,288,0 11/28/2012	0.00 \$0.00	\$16,365,554.76 Sold, in full; warrants not outstanding	\$394,072.28	548 \$719.11	(\$153,927.72)	
UST0266 UST0266	PARKE BANCORP, INC.  PARKE BANCORP, INC.	SEWELL NJ	11/29/2012			\$11,318,791.40	15,740 \$719.11 (\$117,128.64)	(\$4,421,208.60)	
UST0266 UST0346 60	PARKE BANCORP, INC.  PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL NJ MONROEVILLE PA	6/12/2013 12/23/2008 Preferred Stock w/ Warrants \$31,762,0	0.00 \$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding			\$1,650,288.00	438,906
UST0346 UST0346 UST0691 8,11,21 UST0691 0,440	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE PA	1/3/2012			\$31,762,000.00	31,762 \$1,000.00	\$6,025,649.70	819,640
UST0691 8,11,21	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD NJ WESTWOOD NJ	2/6/2009 Preferred Stock w/ Exercised Warrants \$3,756,0 10/19/2011	0.00 \$0.00	\$4,497,312.67 Redeemed, in full; warrants not outstanding		3.756 \$1.000.00		010,040
UST0289 8,126 UST0289 8,126	PASCACK BANCORF, INC. PATAPSCO BANCORP, INC. PATAPSCO BANCORP, INC.	DUNDALK MD DUNDALK MD	10/19/2011 12/19/2008 Preferred Stock w/ Exercised Warrants \$6,000,0 8/28/2015	0.00 \$0.00	\$9,260,824.26 Redeemed, in full; warrants not outstanding	\$3,756,000.00		\$188,000.00	188
UST0289 UST1304 44	PATAPSCO BANCORP, INC.  PATHFINDER BANCORP. INC.	OSWEGO NY	8/28/2015 9/11/2009 Preferred Stock w/ Warrants \$8.771.0	0.00 \$0.00	\$7.976.328.84 Redeemed. in full: warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00	\$300,000.00	300
UST1304 44 UST1304 UST1304 UST1304 UST0753 8,14	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC. PATHFINDER BANCORP INC.	OSWEGO NY OSWEGO NY OSWEGO NY	9/1/2011			\$6,771,000.00	6,771 \$1,000.00	\$537.633.00	154,354
UST0753 8,14	PATHEMOER BANCORP, NC. PATHWAY BANCORP BATHWAY BANCORP BATHWAY BANCORP	OSWEGO NY CAIRO NE	2/1/2012 3/27/2009 Preferred Stock w/ Exercised Warrants \$3,727,0	0.00 \$0.00	\$4,628,862.77 Sold, in full; warrants not outstanding	\$3.727.000.00	3.727 \$1.167.01	\$622.446.27 \$226.565.00	101
UST0753 UST0753 UST0098 8 UST0098	PATHWAY BANCORP PATHWAY BANCORP	CAIRO NE CAIRO NE	6/24/2013 7/26/2013 12/19/2008 Preferred Stock w/ Exercised Warrants \$26,038,0	0.00 \$0.00		\$3.727.000.00	(\$25,000.00)	3022.440.27 3220.303.00	100
UST0098 8 UST0098	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON TX HOUSTON TX	12/19/2008 Preferred Stock w/ Exercised Warrants \$26,038,0 4/11/2014	0.00 \$0.00	\$33,824,567.35 Sold, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,142.03	\$1,704,360.00 \$1,035,834.25	807
UST0098 UST0098	PATRIOT BANCSHARES, INC.  PATRIOT BANCSHARES, INC.	HOUSTON TX HOUSTON TX	4/14/2014 7/18/2014			\$14.038.000.00	14.038 \$1.142.03 (\$297,361.77)	\$1.993.817.14 \$645.781.95	500
UST0864 8,11,14 UST0864	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON LA PATTERSON LA	4/17/2009 Preferred Stock w/ Exercised Warrants \$3,690,0 3/7/2012	0.00 \$0.00	\$4,692,022.77 Redeemed, in full; warrants not outstanding	\$250.000.00	250 \$1,000,00		
UST0864 UST0864	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON LA PATTERSON LA	8/22/2012 12/5/2012			\$250.000.00 \$250,000.00			
UST0864		PATTERSON LA PATTERSON LA	5/8/2013			\$500,000.00 \$2,440,000.00	500 \$1,000.00 500 \$1,000.00	\$185,000,00	
UST0864 UST0864 UST0864 UST0125 11 UST0125	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTORE FRANCIAL CORPORATION PEAPACK-GLADSTORE FRANCIAL CORPORATION PEAPACK-GLADSTORE FRANCIAL CORPORATION	GLADSTONE NJ GLADSTONE NJ	6/S/2013   1/9/2009   Preferred Stock w/ Warrants \$28,685,0   1/9/2010   1/9/	0.00 \$0.00	\$32,075,739.67 Redeemed, in full; warrants not outstanding		2,1.0	\$185,000.00	185
UST0125 UST0125	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE NJ GLADSTONE NJ	1/6/2010 3/2/2011			\$7,172,000.00 \$7,172,000.00	7,172 \$1,000.00 7,172 \$1,000.00		
UST0125 UST0125 UST0125 UST0806 8,14,44	PEAPACK-GLASTONE FRANCIAL COPPOPATION PEAPACK-GLASTONE FRANCIAL COPP	GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ	3/2/2011 V11/2012 4/4/2012			\$7,172,000.00 \$14,341,000.00	14,341 \$1,000.00	\$110,000.00	150,296
	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.	WAYNE PA	4/17/2009 Preferred Stock w/ Exercised Warrants \$9,960,0		\$11,745,689.33 Redeemed, in full; warrants not outstanding	\$9.960.000.00	9.960 \$1.000.00	\$498,000.00	,and
UST0906 UST0902 11	PENL LBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	WAYNE PA MARIETTA OH MARIETTA OH	1/30/2009 Preferred Stock w/ Warrants \$39,000,0	0.00 \$0.00	\$44,926,557.48 Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000 \$1,000.00	\$490,000.00	450
UST0092 UST0092	PEOPLES BANCORP (OH)	MARIETTA OH	2/2/2/011 12/28/2011			\$21,000,000.00 \$18.000.000.00			
UST0092 UST0632 8,14,56	PEOPLES BANCORP (0H) PEOPLES BANCORP (WA)	MARIETTA OH LYNDEN WA LYNDEN WA	2/15/2012 2/13/2009 Preferred Stock w/ Exercised Warrants \$18,000,0	0.00 \$0.00	\$21,325,250.00 Redeemed, in full; warrants not outstanding			\$1,200,724.15	313,505
USTDOSC USTDOS	PEOPLES BANCORP (WA) DEORI ES BANCORP OF NORTH CAPOLINA INC	LYNDEN WA NEWTON NC	8/3/2011 12/23/2008 Preferred Stock w/ Warrants \$25.054.0		\$27.877.966.16 Sold. in full: warrants not outstanding	\$18,000,000.00	18,000 \$1,000.00	\$900,000.00	900
UST0329 UST0329	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NC NEWTON NC	7/3/2012 8/8/2012			\$23,384,401.44	(\$350,766.02) 25,054 \$933.36	(\$1,669,598.56) \$425.000.00	357,234
UST0921 8,14	PEOPLES BANCORPORATION, INC.	EASLEY SC	4/24/2009 Preferred Stock w/ Exercised Warrants \$12,660,0	0.00 \$0.00	\$15,362,909.75 Redeemed, in full; warrants not outstanding	\$12.660.000.00	12.660 \$1.000.00	\$633,00.00	
UST0865 8,14	PEOPLES BANCSARPORATION. INC. PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY SC MADISONVILLE TN	4/24/2012 3/20/2009 Preferred Stock w/ Exercised Warrants \$3,900,0 10/31/2012	0.00 \$0.00	\$3,809,874.42 Sold, in full; warrants not outstanding				633
UST0865	PEOPLES BANCSHARES OF IN, INC.	MADISONVILLE TN MADISONVILLE TN MADISONVILLE TN COLQUITT GA				\$2,944,500.00	3,900 \$755.00 (\$25,000.00)	(\$955,500.00) \$122,225.00	195
UST0960 8 UST0960			3/6/2009 Preferred Stock w/ Exercised Warrants \$12.325.0 9/18/2013		\$15.985.994.66 Redeemed. in full: warrants not outstanding	\$12,325,000.00	12,325 \$1,000.00	\$616,000.00	616
UST1335 8,17,45 UST1336	PEOPLESSOUTH BANCSHARES, NC. PFSSB BANCORPORATION, NC. / PIGEON FALLS STATE BANK PFSSB BANCORPORATION, NC. / PIGEON FALLS STATE BANK PFSSB BANCORPORATION, NC. / PIGEON FALLS STATE BANK PGB HOLDINGS, NC.	PIGEON FALLS WI PIGEON FALLS WI CHICAGO IL	9/11/2009 Preferred Stock w/ Exercised Warrants \$1,500,0 8/25/2011		\$1,730,162.66 Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500 \$1,000.00	\$71,000.00	7.
UST0451 9,11,36	PGB HOLDINGS, INC.	CHICAGO IL	8/25/2011 2/8/2009 Preferred Stock \$3,000,0	0.00 \$0.00	\$3,227,916.67 Redeemed, in full; warrants not outstanding	\$3,000,000.00		\$71,000.00	
UST0451 UST0430 8,46,97	PIERCE COUNTY BANCORP	TACOMA WA	8/13/2010 1/22/2009 Preferred Stock w/ Exercised Warrants \$6,800,0	0.00 \$0.00	\$207,947.78 Currently Not Collectible	\$3,000,000.00	3,000 \$1,000.00		
UST0430 UST0781 8,69,148	PIENCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY FL	11/5/2010 3/6/2009 Preferred Stock w/ Exercised Warrants \$4,389,0		\$984,999.00 Sold, in full; warrants not outstanding			(\$6,800,000.00)	
UST0781 UST0184 11	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY FL NASHVILLE TN	5/22/2018 12/12/2008 Preferred Stock w/ Warrants \$95,000,0		\$111,918,194.45 Redeemed, in full; warrants not outstanding	\$700,000.00	4,389 \$159.49	(\$3,689,000.00)	_=
UST0184 UST0184	PINNACLE FINANCIAL PART NERS, INC.  PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE TN NASHVILLE TN	12/28/2011 6/20/2012			\$23,750,000.00 \$71,250,000.00	23,750 \$1,000.00 71,250 \$1,000.00		
UST0184 UST0041 8,14,44	PINNACE FINANCIAL PARTIERS, INC. PLAINS CAPITAL CORPORATION	NASHVILLE TN DALLAS TX	7/18/2012	0.00	\$105.252.939.77 Redeemed, in full: warrants not outstanding	V/1,250,000.00	71,500 91,0000	\$755.000.00	267.455
UST0041 8,14,44 UST0041 UST1285 15,17	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS TX DALLAS TX SAINT PAUL MIN	9/27/2011			\$87,631,000.00	87,631 \$1,000.00	\$4,382,000.00	4,38:
UST1285	PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL MN	7717/2009 Subordinated Debentures w/ Exercised Warrants \$2,500,0 4/28/2013 \$429/2013	0.00 \$0.00	\$3,103,618.40 Sold, in full; warrants not outstanding	\$120.000.00 \$2,380,000.00	120.000 \$1.00 2,380,000 \$1.00	\$180.00 \$3,570.00 \$90,582.47	
UST1285 UST1285 UST1285 UST0369		SAINT PAUL MN SAINT PAUL MN SAINT PAUL MN				\$2,380,000.00	(\$25,000.00) \$1.00	\$3,570.00 \$90,582.47	107,00
UST0359	PLATO HOLDINGS INC. PLUMAS BANCORP PLUMAS BANCORP	SAINT PAUL MN QUINCY GA QUINCY GA	5/31/2013 1/30/2009 Preferred Stock w/ Warrants \$11,949,0 4/29/2013	0.00 \$0.00	\$13,764,140.41 Sold, in full; warrants not outstanding	\$11.949.000.00	11.949 \$1.091.11	\$1.088.673.39	
UST0359	PLUMAS BANCORP	QUINCY CA QUINCY CA	4/29/2013 5/22/2013 5/23/2013			211.545.000.00		\$1.088.673.39 \$234,500.00	237,712
UST0359 UST0117 20	POPULAR, INC.	SAN JUAN PR	12/5/2008 Preferred Stock w/ Warrants \$935,000,0	0.00 \$0.00	\$1,220,280,000.00 Redeemed, in full; warrants not outstanding		(\$130,376.73)		
US1011/ UST0117	POPULAR, INC. POPULAR, INC. PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	SAN JUAN PR	7/2/2014 7/23/2014			\$935.000.000.00	935.000 \$1.000.00	\$3,000,000.00	2,093,284
	DODTED PANCORD INC (DRILLOUISVILLE KV	LOUISVILLE KY	11/21/2008 Preferred Stock w/ Warrants \$35,000,0	0.00 \$0.00	\$8,233,333.33 Sold, in full; warrants not outstanding	1			

HPTOGGE	ALDINE DANKS OF COLORADO	CLENIMOOD SERBINGS	0/19/2012		\$200,116.70	244 \$914.20	(\$63.884.24)
UST0060	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	GLENWOOD SPRINGS CO LOUISVILLE KY	9/18/2012 12/3/2014		\$2,693,800.00	26,938 \$100.00	(\$0.5,604.24) (\$24,244,200.00) (\$7,255,800.00)
UST0060 UST0060	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY  PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE KY LOUISVILLE KY	12/4/2014 1/9/2015		\$806,200.00	8,062 \$100.00 (\$50.000.00)	(\$7,205,800.00)
UST0000 8 UST0940 8 UST0940 UST0940 UST1214 9,15,36	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE KS OLATHE KS	1/9/2015	\$0.00 \$3,596,579.20 Sold, in full; warrants not outstanding	\$2,800,000.00	2,800 \$1,187.61	\$525,308.00 \$164,018.20 140
UST0940 UST1214 9.15.36	PRAIRIE STAR BANCSHARES, INC.  PREMIER BANCORP, INC.	WILMETTE IL	8/6/2015 5/8/2009 Subordinated Debentures \$6,784,000.00	\$0.00 \$7,444,215.12 Redeemed, in full; warrants not outstanding		(\$25,000.00)	
UST1214 UST0867 8,22.97	PREMIER BANCORP, NC. PREMIER BANK HOLDING COMPANY	WILMETTE IL TALLAHASSEE FL	8/13/2010 3/20/2009 Preferred Stock w/ Exercised Warrants \$9,500,000.00	\$0.00 \$467,412.50 Exited bankruptcy/Receivership	\$6,784,000.00	6,784,000 \$1.00	
UST0867 UST1078	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE FL HUNTINGTON WV	32,000,000.00 8/14/2012 10/2/2009 Preferred Stock w/ Warrants \$22,252,000.00	\$0.00 \$28,727,240.29 Sold, in full; warrants not outstanding			(\$9,500,000.00)
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON WV HUNTINGTON WV	10/2/2009 Preferred Stock W Warrants \$22,252,000.00 8/8/2012 8/9/2012	\$0.00 \$28,727,240.29 Sold, in full; warrants not outstanding	\$1,678,618.89	1,863 \$901.03	(\$184,381.11)
UST1078 UST1078 UST1078 UST1078 UST1078 UST1078 UST1078 UST10932 UST0932 14,15	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON WV HUNTINGTON WV	8/9/2012 8/10/2012		\$1,678,618.89 \$8,575,102.51 \$9,795,998.16	1,863 \$901.03 9,517 \$901.03 10,872 \$901.03	(\$184,381.11) (\$941,897.49) (\$1,076,001.84)
UST1078	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC. BREMIEG EINANCIAL BANCORP, INC.	HUNTINGTON WV HUNTINGTON WV	8/10/2012 9/11/2012			(\$200,497.20)	\$5.675.000.00 636.378
UST0932 14,15	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON WV DUBUQUE IA	5/6/2015 5/22/2009 Subordinated Debentures w/ Exercised Warrants \$6,349,000.00	\$0.00 \$8,778,669.11 Sold, in full; warrants not outstanding			
UST0932	PREMIER FINANCIAL CORP.  PREMIER FINANCIAL CORP.	DUBUQUE IA	7/22/2013 9/12/2013		\$6,349,000.00	(\$78,563.80) \$1.24	\$1,507,379.58 \$478,590.75 317,000
UST0808 8 UST0808	PREMIER SERVICE BANK PREMIER SERVICE BANK	RIVERSIDE CA RIVERSIDE CA	9172/013 2/20/2009 Preferred Stock w/ Exercised Warrants \$4.000.000.00 1/31/2014	\$0.00 \$4.300.522.22 Redeemed. in full: warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00	\$200,000.00 200
US 10562 80	PREMIERWEST BANCORP PREMIERWEST BANCORP	MEDFORD OR	2/13/2009 Preferred Stock W/ Warrants \$41,400,000.00	\$0.00 \$42,446,500.00 Redeemed, in full; warrants not outstanding	\$41,400,000.00	41,400 \$1,000.00	
UST0165 8.17 UST0165 UST0165 UST0165 UST0165 UST0165	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO CA SAN FRANCISCO CA	4/9/2013   1/20/2009 Preferred Stock w/ Exercised Warrants \$10.800.000.00   12/10/2012	\$0.00 \$11.077.694.89 Sold, in full: warrants not outstanding		41,400 91,000.00	
UST0165	PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO CA SAN FRANCISCO CA SAN FRANCISCO CA	12/10/2012 12/11/2013		\$262,635.10 \$8,887,232.90	310 \$847.21 10,490 \$847.21	(\$47,364.90) \$83,086.12 97 (\$1,602,767.10) \$195,295.20 228
UST0165 UST0372 75.97	PRESIDIO BANK  PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO CA PRINCETON IL	1/11/2013 1/23/2009 Preferred Stock w/ Warrants \$25.083.000.00	\$0.00 \$2.271.405.00 Currently Not Collectible		(\$91,498.68)	
UST0372 75.97 UST0372 8.18	PRINCETON NATIONAL BANCORP. BIC. PRINCETON NATIONAL BANCORP. BIC. PRINCETON NATIONAL BANCORP. BIC. PRINATE BANCORPORATION, MC. PRINATE BANCORPORATION, MC.	PRINCETON L PRINCETON L MINNEAPOLIS MN		\$0.00 \$10,836,280.71 Redeemed, in full; warrants not outstanding			(\$25,083,000.00)
UST0726 8,18 UST0726 UST0726	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MN MINNEAPOLIS MN MINNEAPOLIS MN	11/2/2012   11/2/2012   22/71/2009 Preferred Stock w/ Exercised Warrants \$4,960,000.00   12/29/2009   \$3,262,000.00   6725/2014	90.00 910,000,200.1 1 Nodermod, in fair, warrants not outstanding	\$8,222,000.00	8.222 \$1.000.00	\$248,000.00 248
UST0332 12	PRIVATE BANCORPORATION, INC.  PRIVATEBANCORP, INC.	MINNEAPOLIS MN CHICAGO IL	1/30/2009 Preferred Stock w/ Warrants \$243,815,000.00	\$0.00 \$290,552,132.92 Redeemed, in full; warrants not outstanding			\$248,000.00 248
UST0332 UST0332 UST1215 8.17.44 UST1215 9.00	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO IL CHICAGO IL	10/24/2012		\$243,815,000.00	243,815 \$1,000.00	\$1,225,000.00 645,013
UST1215 8,17,44	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT NC	10/2/2009 Preferred Stock w/ Exercised Warrants \$4,000,000.00	\$0.00 \$4,596,311.80 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00	\$175,000.00 175
UST0013 88 UST0013	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE MD BALTIMORE MD	9/15/2011   9/15/2011   11/14/2008 Preferred Stock w/ Warrants \$151,500,000.00   8/21/2012   9/21/2012	\$0.00 \$199,100,113.41 Sold, in full; warrants not outstanding	\$151,500,000.00		9170,000.00 175
UST0013	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION		821/2012 3/20/2013 3/25/2013		\$151,500,000.00	151,500 \$1,000.00	\$71.62 \$19.047.005.12
UST0013 UST0918 107	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES, INC.	BALTIMORE MD ROCK HILL SC	3/25/2013   3/13/2009   Preferred Stock w/ Warrants \$9,266,000.00   4/39/2014   5/13/2014	\$0.00 \$5,639,391.00 Sold, in full; warrants not outstanding			
UST0918 107 UST0918 UST0785 8.11.14	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC. PSS FINANCIAL CORPORATION			\$0.00 \$10.536.802.00 Redeemed, in full; warrants not outstanding	\$5,096,300.00		(\$4,169,700.00)
US10785 8,11,14 US10785 8,11,14 US10786 US10424 US10424 US10424 US10507 US10507	PSB FINANCIAL CORPORATION	MANY LA BELLEVUE WA BELLEVUE WA	0,00,0040		\$9.270.000.00	9.270 \$1.000.00	\$464,000.00 464
US10424 8,14,44 UST0424	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE WA	9/28/2010   1/16/2009   Preferred Stock w/ Exercised Warrants \$4,500,000.00   8/11/2011		\$4,500,000.00	4,500 \$1,000.00	\$225,000.00 225
UST0507 UST0507	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR MO CREVE COEUR MO	1/16/2009 Preferred Stock w/ Warrants \$32,538,000.00 7/3/2012	\$0.00 \$35,195,847.13 Sold, in full; warrants not outstanding	\$28.893.744.00	(\$433.406.16) 32.538 \$888.00	(\$3.644.256.00)
UST0507 UST0507 44 UST0207 UST0207 UST0207 UST1039 8 UST1339 8 UST1248 UST1248 UST1248 UST1248 UST1248 UST1248	PULASKI FINANCIAL CORP. QCR HOLDINGS, INC.	CREVE COEUR MO	8/8/2012 2/13/2009 Preferred Stock w/ Warrants \$38.237.000.00	\$0.00 \$44,286,567.33 Redeemed, in full; warrants not outstanding			\$1,100,000.00 778,421
UST0287	QCR HOLDINGS, INC.	MOLINE IL MOLINE IL	9/15/2011 11/16/2011	90.00 9-4-200,001.00 Isodemou, in ruit, martana not odalariding	\$38,237,000.00	38,237 \$1,000.00	
UST1339 8	OCR HOLDINGS. INC. RANDOLPH BANK A TRUST COMPANY RANDOLPH BANK A TRUST COMPANY	ASHEBORO NC ASHEBORO NC	11/18/2011 10/30/2009 Preferred Stock w/ Exercised Warrants \$6,229,000.00 9/30/2013	\$0.00 \$7,190,593.33 Redeemed, in full; warrants not outstanding			\$1.100.000.00 521.888
UST1339 UST1248 8,17	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO NC ROME GA ROME GA	9/30/2013 6/19/2009 Preferred Stock w/ Exercised Warrants \$8,900,000.00	\$0.00 \$9,139,863.61 Sold, in full; warrants not outstanding	\$6,229,000.00	6,229 \$1,000.00	\$311,000.00 311
UST1248	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION PCB FINANCIAL CORPORATION		6/19/2009 Preferred Stock w/ Exercised Warrants \$8,900,000.00 9/25/2013 \$8,900,000.00		\$8,073,279.00	(\$80.732.70) \$907.11	(\$826,721.00) \$253,383.25 268
UST0389 8,14,44	RCB FINANCIAL CORPORATION REDWOOD CAPITAL BANCORP	ROME GA EUREKA CA	10/29/2013 1/16/2009 Preferred Stock w/ Exercised Warrants \$3,800,000.00	\$0.00 \$4,510,626.39 Redeemed, in full; warrants not outstanding	\$3.800.000.00	3.800 \$1.000.00	\$190,000,00 190
UST0199 8,14,44	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL, INC.	EUREKA CA REDWOOD FALLS MN	7/21/2011 1/9/2009 Preferred Stock w/ Exercised Warrants \$2,995,000.00 8/19/2011	\$0.00 \$3,570,810.92 Redeemed, in full; warrants not outstanding			
US 10199 US 10199	REDWOOD FINANCIAL, INC. REGENT BANCORP, INC.	REDWOOD FALLS MN DAVIE FL	8/18/2011 3/6/2009 Preferred Stock w/ Exercised Warrants \$9,982,000.00	\$0.00 \$8,755,019.00 Sold, in full; warrants not outstanding	\$2,995,000.00	2,995 \$1,000.00	\$150,000.00 150
UST0868 UST0727 8,14,44	REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE FL NOWATA OK	10/17/2014 2/27/2009 Preferred Stock w/ Exercised Warrants \$2,655,000.00	\$0.00 \$3,135,328.00 Redeemed, in full; warrants not outstanding	\$7,970,737.50	1,449,225 \$5.50	(\$2,011,262.50)
UST0727 UST0541 8,17,62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC.	NOWATA OK VANCOUVER WA	7/21/2011		\$2.655.000.00	2.655 \$1.000.00	\$133.000.00 133
UST0541	REGEN IS BANCSHARES, INC. REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC.	VANCOUVER WA VANCOUVER WA HARTSVILLE SC	1/26/2012		\$12,700,000.00	12,700 \$1,000.00	\$381,000.00 381
UST0620 8,14 UST0620	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE SC HARTSVILLE SC	2/13/2009 Preferred Stock w/ Exercised Warrants \$1,500,000.00 11/8/2012	\$0.00 \$1,718,159.50 Sold, in full; warrants not outstanding	\$246.975.00 \$1,140,525.00	267 \$925.00	(\$20.025.00)
UST0620 UST0620 UST0620 UST0620	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. PECIONAL BANKSHAPES, INC.	HARTSVILLE SC HARTSVILLE SC HAPTSVILLE SC	11/8/2012 11/9/2012 1/9/2013		\$1,140,525.00	267 \$925.00 1,233 \$925.00	(\$20.025.00) (\$92,475.00) \$50,000.00 75
UST0620	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE SC HARTSVILLE SC	3/26/2013			(\$11,125.00)	
UST0019 III	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM AL BIRMINGHAM AL	11/14/2008 Preferred Stock w/ Warrants \$3.500.000.000.00 4/4/2012	\$0.00 \$4.138.055.555.55 Redeemed. in full: warrants not outstanding	\$3,500,000,000.00	3,500,000 \$1,000.00	
UST0019 UST0595 8	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	BIRMINGHAM AL FRONTENAC MO	5/2/2012 2/13/2009 Preferred Stock w/ Exercised Warrants \$40,000,000.00	\$0.00 \$45,820,950.80 Sold, in full; warrants not outstanding			\$45,000,000.00 48,253,677
UST0595 UST0595 UST0655 8,14 UST0655 UST0655 UST0655 UST0313 8,116	RELIANCE BANCSHARES, INC. PELIANCE BANCSHARES, INC.	FRONTENAC MO FRONTENAC MO	9/25/2013		\$40.000.000.00	40.000 \$1.004.90	\$196.000.00 \$2.199.799.80 2.000
UST0655 8,14	RDGSTONE FRANCAL SERVICES, INC. RDGSTONE FRANCAL SERVICES, INC. RDGSTONE FRANCAL SERVICES, INC. RDGSTONE FRANCAL SERVICES, INC. RSMS GJUN BANCORP  RSMS GJUN BANCORP  RSMS GJUN BANCORP	BROOKFIELD WI	0227/2009   Preferred Stock w/ Exercised Warrants \$10,900,000.00   2/20/2013	\$0.00 \$9,630,106.93 Sold, in full; warrants not outstanding	\$8.966.340.00	10.900 \$822.60	(\$1,933,660,00) \$476,206,83 545
UST0655	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD WI BROOKFIELD WI BROOKFIELD WI RISING SUN MD			\$8,900,340.00	(\$89,663.40)	(\$1,933,660.00) \$476,206.83 545
UST0313 8,116 UST0313	RISING SUN BANCORP RISING SUN BANCORP	RISING SUN MD RISING SUN MD		\$0.00 \$195,637.00 Currently Not Collectible			(\$5,983,000.00)
UST1216 11,14,15 UST1216	RISHG SUM BANKONEP RISHER VALLEY BANCORPERATION, INC. RIVER VALLEY BANCORPERATION, INC. RIVER VALLEY BANCORPERATION, INC.	RISING SUN MD WAUSAU WI WAUSAU WI	6/12/2009 Subordinated Debentures w/ Exercised Warrants \$15,000,000.00 6/6/2012	\$0.00 \$19,928,275.00 Redeemed, in full; warrants not outstanding	\$10,500,000.00	10,500,000 \$1.00	
UST0313 UST1216 11,14,15 UST1216 UST1216 UST1216 UST1216	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	5/15/2013	\$0.00 \$1,622,708.57 Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500,000 \$1.00	\$750,000.00 750,000
UST1060	RNERSIDE BANCSHARES, INC. RNERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK AR LITTLE ROCK AR LITTLE ROCK AR	5/14/2014		\$1,100,000.00	1,100,000 \$1.00	\$55,000.00 55,000
UST1060 15 UST1060 15 UST0501 8,95,97 UST0501	ROGERS BANCSHARES, INC.	LITTLE BOCK AP	7/5/2013 \$25,000,000.00 \$25,000,000.00				(\$25.000.000.00)
UST0512 UST0512	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH PA NARBERTH PA	7/2/2009 Preferred Stock w/ Warrants \$30,407,000.00 71/1/2014 7/2/2014 9/26/2014	\$0.00 \$38,451,518.83 Sold, in full; warrants not outstanding	\$9.000.000 nn	9,000 \$1.207.11	
UST0512 UST0512	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA. INC.	NARBERTH PA NARBERTH PA	7/2/2014		\$9,000,000.00 \$21,407,000.00	9,000 \$1,207.11 21,407 \$1,207.11	\$1,863,990.00 \$4,433,603.77
UST0512	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. SAT BANCORP, INC.	NARBERTH PA NARBERTH PA INDIANA PA		\$0.00 \$124.916.099.34 Reviewment in full: warrants not outstanding		18007-093.391	\$1,755,000.00 1,368,041
US1034/ 11 UST0347	S&T BANCORP, INC.	INDIANA PA	12/7/2011	\$0.00 \$124,916,099.34 Redeemed, in full; warrants not outstanding	\$108,676,000.00	108,676 \$1,000.00	
UST0347 UST0033 8	SAT BANCORP INC	INDIANA		\$0.00 \$1,846,325.00 Redeemed, in full; warrants not outstanding			\$527.361.00 517.012
UST0033	SAIGON NATIONAL BANK / CALIFORNIA NTERNATIONAL BANK N.A. SAIGON NATIONAL BANK / CALIFORNIA NTERNATIONAL BANK N.A. SALISBURY BANCORP, NC. SALISBURY BANCORP, NC.	WESTMINSTER CA	4/5/2017 4/3/2009 Preferred Stock w/ Warrants \$8,816,000.00	\$0.00 \$10,100,980.44 Redeemed, in full; warrants not outstanding	\$1,549,000.00	1,549 \$1,000.00	\$77,000.00
USTOS12 USTOS13 USTOS13 USTOS13 USTOS13 USTOS33 USTOS33 USTOS33 USTOS33 USTOS34 USTOS66 USTOS66 USTOS66 USTOS66		WESTMINSTER CA WESTMINSTER CA LAKEVILLE CT LAKEVILLE CT LAKEVILLE CT	8/25/2011	\$10,100,900.44   Nederlieu, in full, warrants not outstanding	\$8.816.000.00	8.816 \$1.000.00	
US10366 UST0089 11,44	SALISBURY BANCORP, INC. SANDY SPRING BANCORP, INC. BANDY SPRING BANCORP, INC.	LAKEVILLE CT OLNEY MD	11/2/2011 12/5/2008 Preferred Stock w/ Warrants \$83,094,000.00	\$0.00 \$95,137,868.33 Redeemed, in full; warrants not outstanding			\$205,000.00 57,671
UST0089 UST0089	SANDY SPRING BANCORP, INC.	OLNEY MD	7/21/2010		\$41,547,000.00 \$41,547,000.00	41,547 \$1,000.00 41,547 \$1,000.00	
UST0089 UST0540 8,14	SANDY SPRING BANCOORP, INC. SANTA CLARA VALLEY BANK, N.A.	OLNEY MD	2/23/2011	\$0.00 \$2,697,208.51 Sold, in full; warrants not outstanding			\$4,450,000.00 651,547
US10540 8,14 UST0540 UST0540	SANI A CLARA VALLEY BANK, N.A. SANTA CLARA VALLEY BANK, N.A. SANTA CLARA VALLEY BANK, N.A.	OLNEY MD SANTA PAULA CA SANTA PAULA CA SANTA PAULA CA	2/13/2009 Preferred Stock w/ Exercised Warrants \$2,900,000.00 3/8/2013 \$4/9/2013	\$0.00 \$2,697,208.51 Sold, in full; warrants not outstanding	\$2,465,029.00	2,900 \$850.01	(\$434,971.00) \$98,251.45 145
UST0168	SANTA LUCIA BANCORP	SANTA PAULA CA ATASCADERO CA ATASCADERO CA	4/9/2013 12/19/2008 Preferred Stock w/ Warrants \$4,000,000.00	\$0.00 \$3,131,111.11 Sold, in full; warrants not outstanding		(\$25,000.00)	
UST0168 UST0168 UST0151 8,14,44	SANTA LUCIA BANCORP SANTA LUCIA BANCORP SISTE BANCORP, INC.		10/21/2011	\$0.00 \$4,717,144.78 Redeemed, in full; warrants not outstanding	\$2,800,000.00	4,000 \$700.00	(\$1,200,000.00)
UST0151	SBT BANCORP, INC. SBT BANCORP, INC. SCRT ENAMYIAL CORPORATION	SIMSBURY CT SIMSBURY CT COLUMBIA SC	8/11/2011		\$4,000,000.00	4,000 \$1,000.00	\$200,000.00 200
UST0305 11 UST0305 UST0305 UST0175	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA SC	11/6/2009 Preferred Stock w/ Warrants \$84.779,000.00 570/2009 6724/2009 12/19/2008 Preferred Stock w/ Warrants \$50,000,000.00	\$0.00 \$87.294.638.84 Redeemed. in full: warrants not outstanding	\$64,779,000.00	64,779 \$1,000.00	
UST0175	SCBT FINANCIAL CORPORATION SEACOAST RANKING CORPORATION OF FLORIDA	COLUMBIA SC COLUMBIA SC STUART FL	6/24/2009 12/19/2008 Preferred Stock w/ Warrants \$50,000,000.00	\$0.00 \$49,045,470.38 Sold, in full; warrants not outstanding			\$1,400,000.00 303,08
UST0175 UST0175	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART FL STUART FL	4/3/2012 5/30/2012		\$41.020.000.00	(\$615.300.00) 2.000 \$20.510.00	(\$8.980.000.00) \$55,000.00 589,623
UST0175 UST0175 UST0181 8,14,44 UST0181	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA CA	12/23/2008 Preferred Stock w/ Exercised Warrants \$1,800,000.00	\$0.00 \$2,153,780.00 Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,800 \$1,000.00	\$90,000.00
UST0474 8.14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO	9/12/009 Preferred Stock w/ Exercised Warrants \$2.152.000.00 12/10/2012	\$0.00 \$1,983,756.24 Sold, in full: warrants not outstanding			
UST0474 8.14 UST0474 UST0474 UST0474 UST0474	SECURITY BANCSHARES OF PULASIS COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO	12/10/2012 12/11/2012		\$174,537.72 \$1,315,959.00	252 \$692.61 1,900 \$692.61	(\$77,462.28) (\$584,041.00) \$69,186.80 108
UST0474 UST0474	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY. INC.	WAYNESVILLE MO WAYNESVILLE MO WAYNESVILLE MO	12/17/2012 1/11/2013 3/26/2013			(\$14,904.97) (\$10.095.03)	
UST0474 UST0143 8,14,44 UST0143	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	WAYNESVILLE MO SAN DIEGO CA SAN DIEGO CA	3/26/2013   1/9/2009 Preferred Stock w/ Exercised Warrants \$5,803,000.00   7/14/2011	\$0.00 \$6,888,017.86 Redeemed, in full; warrants not outstanding	\$5,803,000.00	5,803 \$1,000.00	\$200,000,00
		SAN DIEGO CA	77.79AV.11	i l	gu,8U3,UUU.00	0,000 \$1,000.00	\$290,000.00 290

LISTORRS	Δ	ALPINE RANKS OF COLORADO	GLENWOOD SPRINGS CO	9/18/2012		\$280 115 76	344 \$814.29	(\$63.884.24)
UST0107 8,14,44	14 S	REFINE BANKS OF COLDINADA SECURITY CALIFORNIA BANCORP	GLENWOOD SPRINGS CO RIVERSIDE CA RIVERSIDE CA	9/18/2012 1/9/2009 Preferred Stock w/ Exercised Warrants \$6,815,000.0	\$0.00 \$8,152,696.33 Redeemed, in full; warrants not outstanding	\$6,815,000.00	6,815 \$1,000.00	\$341,000.00 3
UST1207 8.14.36.1	36.111 S	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	BATESVILLE MS	9/15/2011 6/26/2009 Preferred Stock w/ Exercised Warrants \$17.388.000.0	\$0.00 \$19.063.111.00 Redeemed, in full: warrants not outstanding	\$17,388,000.00		
UST1207 UST0208 11,36	S	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE MS AIKEN SC	9/29/2010 12/19/2008 Preferred Stock w/ Warrants \$18,000,000.0	\$0.00 \$19,650,000.00 Redeemed, in full; warrants not outstanding			\$522,000.00 5
UST0208	S	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN SC	9/29/2010 7/31/2013		\$18,000,000.00	18,000 \$1,000.00	\$50,000.00 137,9
UST0763 8,14,44 UST0763	14 S	SECURITY STATE BANCSHARES, NC. SECURITY STATE BANCSHARES, NC.	CHARLESTON MO CHARLESTON MO	7/31/2013	\$0.00 \$14,888,679.86 Redeemed, in full; warrants not outstanding	\$12,500,000.00	12,500 \$1,000.00	\$625,000.00 6
UST0763 8,14,44 UST0763 UST1055 14,15 UST1055	S	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN ND JAMESTOWN ND	9/22/2011   Subordinated Debentures w/ Exercised Warrants \$10,750,000.0 6/24/2013	\$0.00 \$14,543,635.13 Sold, in full; warrants not outstanding	\$10,750,000.00	10.750.000 \$1.17	\$1,784,607.50 \$720,368.55 538,0
UST1055	S	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ND ANNAPOLIS MD	7/26/2013 11/21/2008 Preferred Stock w/ Warrants \$23,393,000.0	\$0.00 \$27,435,463.85 Sold, in full; warrants not outstanding		(\$125,346.08)	
UST0071	S	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS MD ANNAPOLIS MD	9/25/2013 10/29/2013	go.ou gar, 400,400.00 Cong, in run, warrang not consuming	\$23,367,267.70	23,393 \$998.90	(\$25,732.30)
UST1055 UST0071 UST0071 UST0071 UST0071 UST0071 UST0094 11	5	SEVERIN BRINCORP, INC. SHORE BANCSHARES, NC.	ANNAPOLIS MD EASTON MD	12/20/2017	\$0.00 \$25,358,333.33 Redeemed, in full; warrants not outstanding		(\$233,072.00)	\$520,000.00 556.9
UST0394 11 UST0394 UST0394	S	SHORE BANCSHARES, NC. SHORE BANCSHARES, NC. SHORE BANCSHARES, NC.	EASTON MD EASTON MD EASTON MD	1/9/2009 Preferred Stock w/ Warrants \$25,000,000.0 4/15/2009 11/16/2001 1	\$0.00 \$25,358,333.33 Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00	
UST0394 UST1148 11.14.15 UST1148	.15 S	SHONE BANCSHARES, INC. SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	EASTON         MD           DALLAS         TX           DALLAS         TX	11/16/2011   6/26/2009   Subordinated Debentures w/ Exercised Warrants   51.700.000.0   12/15/2010	\$0.00 \$1.994.587.59 Redeemed. in full: warrants not outstanding			\$25,000.00 172,9
UST1148 UST0104 11	S	SIGNATURE BANCSHARES, INC. SIGNATURE BANK	DALLAS TX NEW YORK NY	12/15/2010   12/15/2010   12/15/2008   Preferred Stock w/ Warrants   \$120,000,000.0   3/31/2009	\$0.00 \$132,967,606.41 Redeemed, in full; warrants not outstanding	\$1,700,000.00		\$85,000.00 85,0
UST0104 11 UST0104	S	SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK	NEW YORK NY NEW YORK NY			\$120,000,000.00	120,000 \$1,000.00	\$11.150.939.74 595.8
UST0104 UST0269 11	S	SIGNATURE BANK SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	NEW YORK NY BERNARDSVILLE NJ	1/18/2009 Preferred Stock w/ Warrants \$7,414,000.0	\$0.00 \$7,816,685.55 Redeemed, in full; warrants not outstanding	\$7,414,000.00	7,414 \$1,000.00	W11.100.000.14 000.00
UST0269 UST0269 UST0425 8.32.97.1	S	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE NJ BERNARDSVILLE NJ	5/20/2009 6/24/2009 2/20/2009 Preferred Stock w/ Exercised Warrants \$8.653.000.0	\$0.00 \$509.654.38 Currently Not Collectible	\$7,414,000.00	1,414 91,000.00	\$275,000.00 163,0
UST0425	37.132 S	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA CA SONOMA CA					(\$8,653,000.00)
UST0144 8,14 UST0144 UST0144	S	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY NC MOREHEAD CITY NC	8/20/2010 1/19/2009 Preferred Stock w/ Exercised Warrants \$3,070,000.0 11/13/2012	\$0.00 \$3,575,224.44 Sold, in full; warrants not outstanding	\$2,832,412.70	3,070 \$922.61	(\$237,587.30) \$124,412.34 1
UST0144 UST0099	s	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC / CAROLINA FIRST BANK	MOREHEAD CITY NC GREENVILLE SC	1/11/2013 12/5/2008 Preferred Stock w/ Warrants \$347,000,000.0	\$0.00 \$146,965,329.86 Sold, in full; warrants not outstanding		(\$25,000.00)	
UST0099 UST1210 8,14	S	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE SC FAYETTEVILLE GA	9/30/2010 7/17/2009 Preferred Stock w/ Exercised Warrants \$12 900 000 0		\$130,179,218.75	130,179 \$1,000.00	(\$216,820,781.25) \$400,000.00 10,106,7
UST1210 UST1210	S	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA FAYETTEVILLE GA	3/8/2013 3/11/2013		\$1,814,620.00 \$9,889,679.00	2,000 \$907.31 10,900 \$907.31	(\$185,380.00) (\$1,010,321.00) \$588,264.19 6
UST1210 UST1210 UST0490 9,11,36	S S	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	FAYETTEVILLE GA ARKADELPHIA AR	3/11/2013 4/9/2013 1/16/2009 Preferred Stock \$11,000,000.0	\$0.00 \$11,855,556.56 Redeemed, in full; warrants not outstanding	\$2,005,075.00	(\$117,042.99)	(91,010,021.00) 9300,204.13 0
UST0490	S S	SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA AR	8/6/2010		\$11,000,000.00	11,000 \$1,000.00	
UST0105 UST0105 UST0701	S	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM NC WINSTON-SALEM NC GREENVILLE SC			\$42,750,000.00	42,750 \$1,000.00	
UST0701 UST0701	S	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE SC GREENVILLE SC	2/27/2009 Preferred Stock w/ Warrants \$17,299,000.0 7/3/2012	\$0.00 \$19,401,361.89 Sold, in full; warrants not outstanding	\$15,638,296.00		(\$1,660,704.00)
UST0701 UST1115 8,14,45	15 S	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE RANCSHARES, INC.	GREENVILLE SC CLEVELAND TN	7/3/2012 7/25/2012 7/25/2012 5/15/2009 Preferred Stock w/ Exercised Warrants \$4.862,000.0	\$0.00 \$5,718,111.14 Redeemed, in full; warrants not outstanding			\$1.100.000.00 399.9
UST0701 UST0701 UST0701 UST1115 UST1115 UST0491 UST0491 UST0491 UST0494 UST0494	S	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP. INC.	CLEVELAND TN CLEVELAND TN CARMI	7/23/2012 7/23/2012 7/23/2012 7/23/2019 Preferred Slock w/ Exercised Warrants \$4.862,000.0 9/8/2011 1/23/2009 Preferred Slock w/ Exercised Warrants \$5,000,000.0	\$0.00 \$5,955,472.22 Redeemed, in full; warrants not outstanding	\$4,862,000.00	4,862 \$1,000.00	\$243,000.00 2
UST0491	S	SOUTHERN ILLINOIS BANCORP. INC.	CARMI IL	0.000,0044		\$5.000.000.00	5.000 \$1.000.00	\$250.000.00 2
UST0145 44 UST0145 44 UST0145 44 UST0145 UST1021 8 UST1221 8 UST1221 UST01221 UST0144 11 UST0114 11 UST0114	S	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF MO POPLAR BLUFF MO	0/25/2011 12/5/2008 Preferred Stock w/ Warrants \$9,550,000.0 7/21/2011	\$0.00 \$13,504,763.89 Redeemed, in full; warrants not outstanding	\$9,550,000.00	9,550 \$1,000.00	
UST0145 UST1221 8	S	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES. INC.	POPLAR BLUFF MO SYLACAUGA AL	5/13/2015 6/12/2009 Preferred Stock w/ Exercised Warrants \$2.760.000.0	\$0.00 \$3.202.464.28 Sold. in full: warrants not outstanding			\$2,700,000.00 231,8
UST1221 UST1221	S	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA AL SYLACAUGA AL	6/29/2015 8/8/2015		\$2,722,050.00	(\$25,000.00) 2,760 \$986.25	(\$37,950.00) \$140,617.94 1
UST0114 11	S	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER OK STILLWATER OK	12/5/2008 Preferred Stock w/ Warrants \$70,000,000.0 8/8/2012	\$0.00 \$85,247,569.91 Redeemed, in full; warrants not outstanding	\$70,000,000.00	70,000 \$1,000,00	
UST0114		SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER OK DALLAS TX	5/29/2013 3/13/2009 Preferred Stock w/ Exercised Warrants \$18,215,000.0	\$0.00 \$21,632,668.61 Redeemed, in full; warrants not outstanding	\$1.010001000000	13,330	\$2,287,197.00 703,7
UST0910 UST1009 8	S	SOVEREIGN BANCSHARES, INC. SPIRIT BANKCORP, INC.	DALLAS TX BRISTOW OK	9/22/2011		\$18,215,000.00	18,215 \$1,000.00	\$911,000.00
UST1009 8 UST1009 UST1009	S	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW OK BRISTOW OK BRISTOW OK	3/27/2009 Preferred Stock w/ Exercised Warrants \$30,000,000.0 1021/2013 192014	\$0.00 \$11,803,691.75 Sold, in full; warrants not outstanding	\$9,000,000.00	30,000 \$300.00	(\$21,000,000.00) \$631,941.75 1,5
UST1009 UST0751 8 UST0751	S	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC.	ST. LOUIS MO	3/13/2009 Preferred Stock w/ Exercised Warrants \$3,000.000.0	\$0.00 \$5,031,220.50 Redeemed, in full; warrants not outstanding		(\$90,000.00)	
UST0751 UST1114 8.14.74	74 S	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS MO HICKORY HILLS IL	1/10/2018 4/24/2009 Preferred Stock w/ Exercised Warrants \$80.000.000.0	\$0.00 \$75.757.163.03 Redeemed. in full: warrants not outstanding	\$3,000,000.00	3,000 \$1,000.00	\$150,000.00 1
UST1114	S	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE RANCORP, INC. (VALLEY NATIONAL BANCORP.	HICKORY HILLS IL HICKORY HILLS IL JERICHO NY	2/22/2013	\$0.00 \$42,514,919.19 Redeemed, in full; warrants not outstanding	\$60,000,000.00	12,903,226 \$4.65	\$3,000,000.00
UST0146 11,61 UST0146	S	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANKOR BARTLEY, THE	JERICHO         NY           JERICHO         NY           JERICHO         NY           JERICHO         NY           BARTLEY         NE	12/14/2011	,	\$36,842,000.00	36,842 \$1,000.00	\$100.566.69 488.8
UST0146 UST0944 15,17,44 UST0944 UST0477 8,11	,44 S	STATE BANK OF DARTLEY, THE	BARTLEY NE	5/27/2015 9/4/2009 Subordinated Debentures w/ Exercised Warrants \$1,697,000.0	\$0.00 \$2,030,299.18 Redeemed, in full; warrants not outstanding	\$1.697.000.00	1.697.000 \$1.00	\$51,000.00 51.0
UST0477 8,11	S	STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC.	BARTLEY NE FARGO ND	9/22/2011 1/16/2009 Preferred Stock w/ Exercised Warrants \$50,000,000.0	\$0.00 \$58,008,472.23 Redeemed, in full; warrants not outstanding			\$61,000.00 51,0
US104//	S	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO ND FARGO ND	8/12/2009 6/29/2011		\$12.500.000.00 \$37,500,000.00	12.500 \$1.000.00 37,500 \$1,000.00	\$2,500,000.00 2
UST0478 8,11,36 UST0478	36 S	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD MS GREENWOOD MS	2/13/2009 Preferred Stock w/ Exercised Warrants \$15,000,000.0 9/29/2010	\$0.00 \$17,080,708.67 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00	\$750,000.00 7
UST0020 12.16	S	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON MA BOSTON MA	10/28/2008 Preferred Stock w/ Warrants \$2.000.000.000.00	\$0.00 \$2.123.611.111.12 Redeemed, in full: warrants not outstanding	\$2,000,000,000.00	20,000 \$100,000.00	
UST0020 UST0919 11,14,15	16 S	STATE STREET CORPORATION STEARNS FRANCEL SERVICES, INC. STEARNS FRANCUL SERVICES, INC. STEARNS FRANCUL SERVICES, INC.	BOSTON MA ST. CLOUD MN	7/8/2009   6/26/2009   Subordinated Debentures w/ Exercised Warrants   \$24,900,000.0	\$0.00 \$31,495,442.29 Redeemed, in full: warrants not outstanding			\$60,000,000.00 2,788,1
UST0919 UST1316 15,17,45	S	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD MN DENVER CO	1/18/2012  9/25/2009 Subordinated Debentures w/ Exercised Warrants \$11,019,000.0	\$0.00 \$13,078,672.60 Redeemed, in full; warrants not outstanding	\$24,900,000.00	24,900,000 \$1.00	\$1,245,000.00 1,245,0
		STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER CO	9/1/2011   Subordinated Decentures w. Exercised Warrants   \$11,019,000.0   9/1/2011   12/19/2008   Preferred Stock w/ Warrants   \$30,000,000.0		\$11,019,000.00	11,019,000 \$1.00	\$331,000.00 331,0
UST0237 11 UST0237	S	STELLARONE CORPORATION STELLARONE CORPORATION	DENVER CO CHARLOTTESVILLE VA CHARLOTTESVILLE VA CHARLOTTESVILLE VA	4/13/2011	\$0.00 \$37,191,875.00 Redeemed, in full; warrants not outstanding	\$7,500,000.00 \$22,500,000.00	7,500 \$1,000.00	
UST0237 UST0237	S	STELLARONE CORPORATION	CHARLOTTESVILLE VA	12/28/2011		\$22,500,000.00	22,500 \$1,000.00	\$2,920,000.00 302,6
UST0299 11 UST0299	S	STELLARONE CORPORATION STERLING BANCORP STERLING BANCORP	NEW YORK NY NEW YORK NY	12/18/2013 12/23/2008 Preferred Stock w/ Warrants \$42,000,000.0 4/27/2011 5/18/2011	\$0.00 \$47,869,108.33 Redeemed, in full; warrants not outstanding	\$42,000,000.00	42.000 \$1.000.00	
UST0299	S	STERLING BANCORP	NEW YORK NY HOUSTON TX	5/18/2011 12/12/2008 Preferred Stock w/ Warrants \$125,196,000.0	\$0.00 \$130,542,485.91 Redeemed, in full; warrants not outstanding		ilana Arianango	\$945.775.00 516.8
UST0147	S	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON	Usta2011 1212/2009 Preferred Stock w/ Warrants \$125,196,000.0 55/2009 915/2010	9100,000 (Toucented, Inful, warans not outsidifying	\$125,198,000.00	125,198 \$1,000.00	\$2,857,914.52 2,615,5
UST0183 31	S	STERLING FINANCIAL CORPORATION	SPURAINE	8/15/2010 12/5/2008 Preferred Stock w/ Warrants \$303.000.000.0	\$0.00 \$121.757.209.63 Sold. in full: warrants not outstanding			
US10183 UST0183	S	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE WA SPOKANE WA	8/20/2012 9/19/2012		\$114,772,740.00	(\$1,434,659.25) 5,738,637 \$20.00	(\$188,227,260.00) \$825,000.00 97,5
UST0380 44 UST0380	S	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK NJ	1/30/2009 Preferred Stock w/ Warrants \$10,000,000.0	\$0.00 \$11,400,453.22 Redeemed, in full; warrants not outstanding	\$10.000.000.00	10.000 \$1.000.00	
UST0380 UST0475 8.11.14		STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK NJ RAPID CITY SD	10726/2011   2/9/2009   Preferred Stock w/ Exercised Warrants \$15,568,000.0   1/1/2/2011   1/1	\$0.00 \$18,101,553.84 Redeemed, in full; warrants not outstanding			\$107,398.00 133,4
UST0475	30		BARID CITY ED	1/12/2011	Troubling, mining mariana no considiring	\$4,000,000.00 \$11.568.000.00	4,000 \$1,000.00	
LISTO475	3	STOCKMENS FINANCIAL CORPORATION	PAPID CITY OF	3/18/2011		\$11 500 000 00		\$779 000 00 T
UST0475 UST0559 8,14	IS	STOCKNENS FINANCIAL CORPORATION STOCKNENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY SD WEST CHESTER PA	3/16/2011	\$0.00 \$2,652,816.96 Sold, in full; warrants not outstanding		11.588 \$1.000.00	\$778.000.00 7
UST0237 11 UST0237 11 UST0237 11 UST0237 11 UST0237 11 UST0239 11 UST0299 11 UST0299 11 UST0299 11 UST0299 11 UST0147 11 UST0189 11 UST0476 11 UST0599 11	IS	STOCKINGS FRANCIAL CORPORATION STOCKINGS FRANCIAL CORPORATION STOCKINGS FRANCIAL CORP.	RAPID CITY	3/16/2011 1/23/2009 Preferred Stock w/ Exercised Warrants \$10,973,000.0 3/26/2013	\$0.00 \$2.652.816.96 Sold, in full; warrants not outstanding	\$11.568.000.00 \$1,796,209.03 \$107,935.66	11.568 \$1.000.00 10,351 \$173.53 622 \$173.53	\$778.000.00 7 (\$8.554,790.97) \$130,704.17 5 (\$614,064.34) \$8,359.99
US10559 UST0559	S S S	STOCKMINS FINANCIAL CORPORATION STOCKMINS FINANCIAL CORPORATION STOCKMINS FINANCIAL CORPORATION STOCKMINS FINANCIAL CORP	MILLAND PARK NJ MILLAND PARK NJ RAPID CITY SD RAPID CITY SD RAPID CITY SD RAPID CITY SD WEST CHESTER PA ELEMBURST PA WEST CHESTER PA	3/16/2011 1/23/2009 Preferred Stock w/ Exercised Warrants \$10,973,000.0 3/26/2013 3/27/2013	\$0.00. \$2,852,816,96. Sold, in full: warrants not outstanding  \$0.00. \$24,829,429,70. Redeemed, in full: warrants not outstanding	\$1,796,209.03 \$107,935.66	10,351 \$173.53 622 \$173.53 (\$25,000.00)	(\$8,554,790.97) \$130,704.17 5 (\$514,064.34) \$6,359.99
UST0559 UST0559 UST1289 15,123	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	STOCKMENS FRANCE, CORPORATION STOCKMENS FRANCE, CORPORATION STOCKMENS FRANCE, CORP. SUBJERBAN LLINOS BANCOPP, INC. SUBJERBAN LLINOS BANCOPP, INC. SUBJERBAN LLINOS BANCOPP, INC.	NOTION SD  WEST CHESTER PA ELMHURST L ELMHURST L ELMHURST L SANTA ROSA CA	39162011	\$0.00 \$24,929,429.70 Redeemed, in full; warrants not outstanding	\$1,796,209.03 \$107,935.66 \$15,000,000.00	10.351 \$173.53 622 \$173.53 (\$25,000.00) \$1,000 \$1.00	
UST0559 UST0559 UST1289 15,123	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	SUBURDAY ILLINOIS BANCORP, INC. SUBURDAY ILLINOIS BANCORP, INC. SUBMIT STATE BANK SUMMIT STATE BANK SUMMIT STATE BANK	ELMHURST IL SANTA ROSA CA SANTA ROSA CA	\$192001 Preferred Stock w/ Exercised Warrants \$10,973,000.0   \$2020131   \$1,000   \$1	\$0.00 \$24.529.429.70 Redeemed, in full, warrants not outstanding \$0.00 \$93.950.625.00 Redeemed, in full, warrants not outstanding	\$1,796,209.03 \$107,935.66	10,351 \$173.53 622 \$173.53 (\$25,000.00)	\$8,554,750.97 \$130,704.17 5 (\$614,094.36) \$5,556.99 \$750,000.00 7550.000.00 7550.000.00
UST0559 UST0559 UST1289 15,123	S S S S S S S S S S S S S S S S S S S	SURLIERAN LLINGS BANCORP, NC. SURMIT STATE BANK SURMIT STATE BANK SURMIT STATE BANK SURMIT STATE BANK	ELMHURST   L	34760000   Preferred Stock w/ Exercised Warrants   \$10.973,000.0	\$0.00 \$24,929,429.70 Redeemed, in full; warrants not outstanding	\$1,796,209.03 \$107,935.66 \$15,000,000.00 \$8,500,000.00	10.351 \$173.53 622 \$173.53 (\$25.000.00) \$1.00 8.500 \$1.000.00	(\$8.554.790.97) \$130.704.17 \$ (\$914.096.30) \$9.556.99 \$750.003.00 \$750.003.00 \$315.000.00 \$315.000.00 \$315.000.00
UST0559 UST0559 UST1289 15,123	S   S   S   S   S   S   S   S   S   S	SURPERBALLENCIS BANCORP, INC. SUMMI STATE BANK SLAMM STATE BANK SLAMM STATE BANK SLAMM STATE BANK SLAM STATE BANK SLAM SANGER BANK	ELMHURST   E	1960011	\$0.00 \$24.529.429.70 Redeemed, in full, warrants not outstanding \$0.00 \$9.930.625.00 Redeemed, in full, warrants not outstanding \$0.00 \$9.930.625.00 Redeemed, in full, warrants not outstanding \$0.00 \$925.513.770.83 Redeemed, in full, warrants not outstanding	\$1,796,209.03 \$107,935.66 \$15,000,000.00	10.351 \$173.53 622 \$173.53 (\$25,000.00) \$1,000 \$1.00	\$8,554,750.97 \$130,704.17 5 (\$614,094.36) \$5,556.99 \$750,000.00 7550.000.00 7550.000.00
US1059 US1059 US1059 US1059 US11289 US11289 US10148 US10148 US10148 US10148 US10188 11 US10188 US10188 US10188 US10188 US10188	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	SURJETBAN LLENGE BANCORP, INC. SUMMIT STATE BANK SUMMIT STATE BANK SUMMIT STATE BANK SUMMIT STATE BANK SUM BANCORP, INC. SUM BANCORP, INC. SUM BANCORP, INC. SUM BANCORP, INC. SUMTESTS BANKS, INC.	ELMHURST L.  SANTA ROSA C.A  SANTA ROSA C.A  SANTA ROSA C.A  VINELAND N.J  VINELAND N.J  VINELAND N.J  VINELAND N.J  ATLANTA G.A	3456011	\$0.00 \$24.529.429.70 Redeemed, in full, warrants not outstanding \$0.00 \$9.930.625.00 Redeemed, in full, warrants not outstanding \$0.00 \$9.930.625.00 Redeemed, in full, warrants not outstanding \$0.00 \$925.513.770.83 Redeemed, in full, warrants not outstanding	\$1,796,209.03 \$107,935.66 \$15,000,000.00 \$6,500,000.00 \$89,310,000.00	10,351 \$173.53 (\$25,000.00) 622 \$173.53 (\$25,000.00) \$1.00 15,000.000 \$1.00 8,500 \$1,000.00 89,310 \$1,000.00	(\$8.554.790.97) \$130.704.17 \$ (\$914.096.30) \$9.556.99 \$750.003.00 \$750.003.00 \$315.000.00 \$315.000.00 \$315.000.00
US10599 US10599 US11289 US11289 US11289 US11289 US10148 US10148 US10148 US10148 US10188 US10188 US10188 US10188 US10005 US10005 US10005	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	SURPERS LENGE BANCORP, INC. SUMMI STATE BANK SUMMI STATE BANK SUMMI STATE BANK SUMMI STATE BANK SUM STATE BANK SUM SUM STATE BANK SUM BANCORP, INC. SUMTUST BANKS, INC.	ELBHURST   L   SANTA ROSA   CA   SANTA ROSA   CA   SANTA ROSA   CA   SANTA ROSA   CA   CA   VINELAND   NJ   VINELAND   NJ   VINELAND   NJ   VINELAND   NJ   ATLANTA   GA   ATLANTA   GA   ATLANTA   GA   ATLANTA   GA   ATLANTA   GA   CATLANTA	3   100	\$0.00 \$24.529.429.70 Redeemed, in full, warrants not outstanding \$0.00 \$98.930.825.00 Redeemed, in full, warrants not outstanding \$0.00 \$98.930.825.00 Redeemed, in full, warrants not outstanding \$0.00 \$92.513.970.83 Redeemed, in full, warrants not outstanding \$0.00 \$54.48.052.772.51 Redeemed, in full, warrants not outstanding	\$1,796,209.03 \$107,935.66 \$15,000,000.00 \$8,500,000.00	10.351 \$173.53 622 \$173.53 (\$25.000.00) \$1.00 8.500 \$1.000.00	(\$8.554.790.97) \$130.704.17 \$ (\$914.096.30) \$9.556.99 \$750.003.00 \$750.003.00 \$315.000.00 \$315.000.00 \$315.000.00
US10599 US10599 US11289 US11289 US11289 US11289 US10148 US10148 US10148 US10148 US10188 US10188 US10188 US10188 US10005 US10005 US10005	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	SURPERS LENGE BANCORP, INC. SUMMI STATE BANK SUMMI STATE BANK SUMMI STATE BANK SUMMI STATE BANK SUM STATE BANK SUM SUM STATE BANK SUM BANCORP, INC. SUMTUST BANKS, INC.	ELMHUSST   E.	3150000   Preferred Stock w/ Exercised Warrants   \$10.973,000.0	\$0.00 \$24.920.429.70 Redeemed, in full, warrants not outstanding \$0.00 \$9.930.625.00 Redeemed, in full, warrants not outstanding \$0.00 \$9.930.625.00 Redeemed, in full, warrants not outstanding \$0.00 \$92.513.970.83 Redeemed, in full, warrants not outstanding \$0.00 \$52.468.052.772.51 Redeemed, in full, warrants not outstanding \$0.00 \$5.468.052.772.51 Redeemed, in full, warrants not outstanding	\$1,796,209.03 \$107,935.66 \$15,000,000.00 \$6,500,000.00 \$89,310,000.00	10,351 \$173.53 (\$25,000.00) 622 \$173.53 (\$25,000.00) \$1.00 15,000.000 \$1.00 8,500 \$1,000.00 89,310 \$1,000.00	\$190,704.17 \$190,704.17 \$  \$510,704.17 \$  \$510,704.17 \$  \$5.56.99  \$750,000.00 750,000  \$215,000.00 289.2  \$2,100,000.00 1,820.5
US10569 US11589 US11589 US11589 US11589 US11680 US10148 US10148 US10148 US10148 US10148 US10189 US10189 US10189 US10189 US10109 US10109 US10005 US10005 US10005 US10005 US10005 US10005 US10112 US10112	S S S S S S S S S S S S S S S S S S S	SURJETEM LLINGS BANCORP, INC. SUMMI STATE BANK SUM BANCORP, INC. SUMMI STATE BANK SUM BANCORP, INC. SUMMI SUMI SU	ELMHUSST   E.	3150000   Preferred Stock w/ Exercised Warrants   \$10.973,000.0	\$0.00   \$24.920.427   Redeemed, in Mit. warrants not outstanding	\$1,796,209.03 \$107,935.66 \$15,000,000.00 \$6,500,000.00 \$89,310,000.00	10,351 \$173.53 (\$25,000.00) 622 \$173.53 (\$25,000.00) \$1.00 15,000.000 \$1.00 8,500 \$1,000.00 89,310 \$1,000.00	\$190,704.17 \$190,704.17 \$5 \$190,704.
US10569 US11589 US11589 US11589 US11589 US11680 US10148 US10148 US10148 US10148 US10148 US10189 US10189 US10189 US10189 US10109 US10109 US10005 US10005 US10005 US10005 US10005 US10005 US10112 US10112	S S S S S S S S S S S S S S S S S S S	SURJETEM LLINGS BANCORP, INC. SUMMI STATE BANK SUM BANCORP, INC. SUMMI STATE BANK SUM BANCORP, INC. SUMMI SUMI SU	ELBHURST   L   SANTA ROSA   CA   SANTA ROSA   CA   SANTA ROSA   CA   SANTA ROSA   CA   CA   VINELAND   NJ   VINELAND   NJ   VINELAND   NJ   VINELAND   NJ   ATLANTA   GA   ATLANTA   GA   ATLANTA   GA   ATLANTA   GA   ATLANTA   GA   CATLANTA	3150000   Preferred Stock w/ Exercised Warrants   \$10.973,000.0	\$0.00 \$24.920.429.70 Redeemed, in full, warrants not outstanding \$0.00 \$9.930.625.00 Redeemed, in full, warrants not outstanding \$0.00 \$9.930.625.00 Redeemed, in full, warrants not outstanding \$0.00 \$92.513.970.83 Redeemed, in full, warrants not outstanding \$0.00 \$52.468.052.772.51 Redeemed, in full, warrants not outstanding \$0.00 \$5.468.052.772.51 Redeemed, in full, warrants not outstanding	\$1,766,209.03 \$107,935.66 \$15,000,000.00 \$8,500,000.00 \$89,310,000.00 \$4,850,000.000.00	10,361 \$173,63 (\$25,000,00) 602 \$173,63 (\$25,000,00) \$1,00 (\$5,000 \$1,000,00 (\$6,000 \$1,000,00 (\$6,000 \$1,000,00 (\$6,000 \$1,000,00 (\$6,000 \$1,000,00 (\$6,000 \$1,000,00 (\$6,000 \$1,000,00 (\$6,000 \$1,000,00	\$18,554.790.977 \$130,704.177 \$ \$67,64,694.500 \$8,556.699 \$7,556.690 \$7,556.690 \$7,556.690 \$7,556.690 \$7,556.690 \$7,566.69
US10569 US11589 US11589 US11589 US11589 US11680 US10148 US10148 US10148 US10148 US10148 US10189 US10189 US10189 US10189 US10109 US10109 US10005 US10005 US10005 US10005 US10005 US10005 US10112 US10112	S S S S S S S S S S S S S S S S S S S	SURJETEM LLINGS BANCORP, INC. SUMMI STATE BANK SUM SUMMI SUMI SU	ELMHUSST   E.	3	\$0.00   \$24.920.427   Redeemed, in Mit. warrants not outstanding	\$1,796,209.03 \$107,935.66 \$15,000,000.00 \$8,500,000.00 \$8,500,000.00 \$89,310,000.00	10.363 \$173.63 652 \$173.63 (\$25,000.00) \$62 \$173.63 15,000.000 \$1.00 8.500 \$1,000.00 8.500 \$1,000.00 46.500 \$1,000.00	\$190,704.17 \$ \$150,704.17 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
US10569 US11589 US11589 US11589 US11589 US11680 US10148 US10148 US10148 US10148 US10148 US10189 US10189 US10189 US10189 US10109 US10109 US10005 US10005 US10005 US10005 US10005 US10005 US10112 US10112	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	SURPERS LLENGE BANCORP, INC. SUMMET STATE BANK SLAMET STATE BANK SLAMET STATE BANK SLAME STATE BANK SLAME STATE BANK SLAME STATE BANK SLAME BANCORP, INC. SLAMET STATE BANK SLAME BANCORP, INC. SLAMET SLAMET BANK SLAMET SLAMET SLAMET BANK SLAMET SLAMET SLAMET BANK SLAMET SLAMET SLAMET BANK SLAMET SLAMET SLAMET SLAMET BANK SLAMET S	ELMHURST   L	3	\$0.00   \$24.920.427   Redeemed, in Mit. warrants not outstanding	\$1,796,200,00 \$107,985,69 \$15,000,000,00 \$8,500,000,00 \$89,310,000,00 \$4,850,000,000,00 \$200,000,000,00 \$200,000,000,00 \$100,000,000,00	10,361 \$173,63 (\$25,000,00) 622 \$173,63 (\$25,000,00) \$1,00 (\$15,000,000 \$1,000,00 (\$15,000,00) \$1,000,00 (\$15,000,00) \$1,000,00 (\$15,000,00) \$1,000,00 (\$15,000,00) \$1,000,00 (\$15,000,00) \$1,000,00	\$190,704.17 \$ \$190,704.17 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
UST0509 UST0509 UST10509 UST10509 UST10209 UST10209 UST10209 UST0148 UST0148 UST0148 UST0148 UST0148 UST0188 UST0108 UST0108 UST0108 UST0105 UST0105 UST0105	S S S S S S S S S S S S S S S S S S S	SURJETEM LLINGS BANCORP, INC. SUMMI STATE BANK SUM SUMMI SUMI SU	ELMHURST E. SANTA ROSA CA SANTA CA SAN	\$1,000   Preferred Stock w/ Exercised Warrants	\$0.00 \$24.529.429.70 Redeemed, in full, warrants not outstanding \$0.00 \$9.590.625.00 Redeemed, in full, warrants not outstanding \$0.00 \$9.590.625.00 Redeemed, in full, warrants not outstanding \$0.00 \$92.513.970.80 Redeemed, in full, warrants not outstanding \$0.00 \$5.448.052.772.51 Redeemed, in full, warrants not outstanding \$0.00 \$5.448.052.772.51 Redeemed, in full, warrants not outstanding \$0.00 \$4.983.333.30 Currenth Not Collectible \$0.00 \$2.314.072.22 Redeemed, in full, warrants not outstanding \$0.00 \$5.234.072.22 Redeemed, in full, warrants not outstanding \$0.00 \$5.234.072.23 Redeemed, in full, warrants not outstanding	\$1,766,209.03 \$107,935.66 \$15,000,000.00 \$8,500,000.00 \$89,310,000.00 \$4,850,000.000.00	10,361 \$173,63 (\$25,000,00) 622 \$173,63 (\$25,000,00) \$1,00 (\$15,000,000 \$1,000,00 (\$15,000,00) \$1,000,00 (\$15,000,00) \$1,000,00 (\$15,000,00) \$1,000,00 (\$15,000,00) \$1,000,00 (\$15,000,00) \$1,000,00	\$190,704.17 \$ \$150,704.17 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

LISTORRS	ALPINE RANKS OF COLORADO	GLENWOOD SPRINGS CO	9/18/2012		\$280 115 78	344 \$814.29	(\$63.884.24)
UST0087	REPIRE BANKS OF COCCARDO SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA CA SANTA CLARA CA	12/23/2009		\$280,115.76 \$235,000,000.00	344 \$814.29 235,000 \$1,000.00	\$6,820,000.00 354,0
UST0087 UST1145 14.15.44 UST1145 UST0100 11,150	SWORD FINANCIAL CORPORATION	HORICON WI	6/16/2010   5/8/2009   Subordinated Debentures w/ Exercised Warrants   \$13.644.000.00	\$0.00 \$17.019.233.91 Redeemed. in full: warrants not outstanding			
UST1145 UST0100 11,150	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON WI COLUMBUS GA	9/15/2011 12/19/2008 Preferred Stock w/ Warrants \$967,870,000.00	\$0.00 \$1,191,019,526.39 Redeemed, in full; warrants not outstanding	\$13,644,000.00	13,644,000 \$1.00	\$682,000.00 682,0
UST0100 UST0100	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS GA COLUMBUS GA	7/26/2013 7/17/2018		\$967,870,000.00	967,870 \$1,000.00	\$405,000.00 2,215,8
UST0395 8,103 UST0395	SYRINGA BANCORP SYRINGA BANCORP	BOISE ID	1/16/2009 Preferred Stock w/ Exercised Warrants \$8,000,000.00	\$0.00 \$253,122.22 Currently Not Collectible			(\$8,000,000.00)
UST0083 UST0083	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT IL ROSEMONT IL	1/31/2014	\$0.00 \$120,845,170.80 Sold, in full; warrants not outstanding	\$02 EED 2ED ED	(\$1,404,890.26) 104,823 \$893.50	(\$11,163,649.50)
UST0083	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT IL GREENWOOD SC			\$53,005,300.00	(\$1,404,030.20) 104,023 \$053.30	\$9,839,273.00 1,462,6
UST1314 15,17,45 UST1314	TCB CORPORATIONICOUNTY BANK TCB CORPORATIONICOUNTY BANK TCB HOLDING COMPANY	GREENWOOD SC THE WOODLANDS TX	8/28/2009 Subordinated Debentures w/ Exercised Warrants \$9,720,000.00 9/8/2011	\$0.00 \$11,611,381.34 Redeemed, in full; warrants not outstanding	\$9,720,000.00	9,720,000 \$1.00	\$292,000.00 292,0
UST1314 UST0218 8,97,100 UST0218 UST0052 11	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS TX THE WOODLANDS TX	9/R/2011   1/16/2009 Preferred Stock w/ Exercised Warrants \$11,730,000.00   12/13/2013	\$0.00 \$690,832.08 Currently Not Collectible			(\$11.730.000.00)
UST0052 11 UST0052	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	THE WOODLANDS TX WAYZATA MN WAYZATA MN	12/13/2013 11/14/2008 Preferred Stock w/ Warrants \$361,172,000.00 4/22/2009	\$0.00 \$378,547,699.45 Redeemed, in full; warrants not outstanding	\$361,172,000.00	361,172 \$1,000.00	
UST0052 UST0052 UST0213 8 11 14	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION TCMF FINANCIAL CORPORATION	WAYZATA MN WAYZATA MN		\$0.00 \$2.384.611.11 Redeemed, in full: warrants not outstanding	400111121000100	231,112	\$9,449,980.56 3,199,9
UST0213	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON OH DAYTON OH	12/23/2008 Preferred Stock w/ Exercised Warrants \$2.000.000.00 8/3/2011		\$2,000,000.00	2,000 \$1,000.00	\$100,000.00
UST0101 63,97 UST0101	TENNESSEE COMMERCE BANCORP, NC. TENNESSEE COMMERCE BANCORP, NC.	FRANKLIN TN FRANKLIN TN	8/3/2011   12/19/2008 Preferred Stock w/ Warrants \$30,000,000.00   1/27/2012	\$0.00 \$3,233,333.33 Currently Not Collectible			(\$30,000,000.00)
UST0350 8.14 UST0350 UST0350 UST0350 UST0350	TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE TN OAK RIDGE TN	1/2/7/2012   1/2/2013	\$0.00 \$3.331.713.17 Sold. in full: warrants not outstanding	\$298,000.00	298 \$1,022.11	\$6,588.78 \$19,218.87 \$59,741.22 \$124,922.63
UST0350 UST0350	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS INC.	OAK RIDGE TN OAK RIDGE TN	4/29/2013 5/31/2013		\$2,702,000.00	(\$25,000,00) 2,702 \$1,022.11	\$59,741.22 \$124,922.63
UST0373 11 UST0373	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS TX DALLAS TX	1/16/2009 Preferred Stock w/ Warrants \$75.000.000.00 5/13/2009	\$0.00 \$82.777.816.21 Redeemed. in full: warrants not outstanding	\$75,000,000.00	75,000 \$1,000.00	
UST0373 UST0376 8,11,14	TEXAS CAPITAL BANGSHARES, INC. TEXAS CAPITAL BANGSHARES, INC. TEXAS NATIONAL BANGORPORATION INC.	DALLAS TX  JACKSONVILLE TX			\$75,000,000.00	75,000 \$1,000.00	\$6,559,066.21 758,0
UST0376	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE TX	5/19/2010	\$0.00 \$4,475,307.67 Redeemed, in full; warrants not outstanding	\$3,981,000.00	3,981 \$1,000.00	\$199,000.00
UST0746 8,14,44 UST0746	THE AND CORPORATION THE AND CORPORATION	TERRELL TX TERRELL TX	8/7/2009 Preferred Stock w/ Exercised Warrants \$20,000,000.00 8/25/2011	\$0.00 \$23,234,499.98 Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000 \$1,000.00	\$1,000,000.00 1,0
UST0746 UST0149 12,16	THE AND CORPORATION THE BANCORP, INC. THE BANCORP, INC.	TERRELL TX WILMINGTON DE	8/25/2011 12/12/2008 Preferred Stock w/ Warrants \$45,220,000.00	\$0.00 \$52,787,673.44 Redeemed, in full; warrants not outstanding	\$45,220,000.00	45.220 \$1.000.00	
UST0149	THE BANCORP, INC.	WILMINGTON DE	9/8/2010		\$40,220,000.00	40,220 91,000.00	\$4,753,984.55 980,2
UST0643	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK NC	98/2/010 2/8/2/009 Preferred Stock w/ Exercised Warrants \$4,021,000.00 12/3/2010	\$0.00 \$1,912,684.00 Sold, in full; warrants not outstanding	\$1,742,850.00	4,021 \$433.44	(\$2,278,150.00)
US10362 11 UST0362	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS KY CRESTVIEW HILLS KY	2/13/2009 Preferred Stock w/ Warrants \$34,000,000.00 12/22/2010	\$0.00 \$40,091,342.55 Redeemed, in full; warrants not outstanding	\$17.000.000.00	17.000 \$1.000.00	
UST0362 UST0362	THE BANK OF KENTUCKY FINANCIAL CORPORATION  THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS KY CRESTVIEW HILLS KY	11/23/2011 5/29/2013		\$17,000,000.00	17,000 \$1,000.00	\$2,150,648.55 276,0
LISTOPA B LISTOP	THE BARABOO BANCORPORATION, INC.	BARABOO WI	0328013    1/16/2009   Preferred Stock w/ Exercised Warrants	\$0.00 \$18,023,831.85 Sold, in full; warrants not outstanding	\$4.0E0.000.00	2000 665.00	
UST0443	THE BARABOO BANCORPORATION. INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO WI BARABOO WI BARABOO WI	12/10/2012 12/11/2013		\$1.956.900.00 \$11,577,672.70	3.000 \$652.30 17,749 \$652.30	(\$1.043.100.00) \$403.161.92 (\$6,171,327.30) \$455,316.35 5
UST0163	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD CT	12/19/2008 Preferred Stock w/ Warrants \$5,448,000.00	\$0.00 \$6,902,866.33 Redeemed, in full; warrants not outstanding		(\$135,345.73)	
UST0163 UST0293 44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD CT ELMIRA NY	4/19/2012 12/19/2008 Preferred Stock w/ Warrants \$9,090,000.00	\$0.00 \$11,795,867.07 Redeemed, in full; warrants not outstanding	\$5.448.000.00	5.448 \$1.000.00	\$792,783.00 175.1
UST0283 44 UST0293 UST0293 UST0186 11 UST0186 UST0186 UST0186	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA NY ELMIRA NY ELMIRA NY	8/25/2011		\$9,090,000.00	9,090 \$1,000.00	\$1,486,292.07 151,0
UST0186 11	THE FIRST BANCORP. INC.	DAMARISCOTTA ME	5/6/2015 1/9/2009 Preferred Stock w/ Warrants \$25,000,000,000	\$0.00 \$29,722,063,78 Redeemed, in full: warrants not outstanding	640 500 000 00	40.500 \$4.000.00	\$1,400,202.07 TO 1,4
UST0186 UST0186	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.		8/24/2011 3/27/2013		\$12,500,000.00 \$2,500,000.00	12,500 \$1,000.00 2,500 \$1,000.00	
UST0186 UST0186	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA ME DAMARISCOTTA ME	5/8/2013 5/28/2015		\$10,000,000.00	10,000 \$1,000.00	\$389,077.67 226,8
UST0186 UST0186 UST0511 11.36 UST0511	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG MS HATTIESBURG MS	5/28/2015 2/8/2009 Preferred Stock w/ Warrants \$5,000,000.00 9/29/2010	\$0.00 \$5,714,215.58 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00	
UST0511 UST0652 8,11,14 UST0652 UST0470 8,11,14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBEETIE	HATTIESBURG         MS           MOBEETIE         TX           MOBEETIE         TX           HARPER         KS	5/13/2015 2/27/2009 Preferred Stock w/ Exercised Warrants \$731,000.00	\$0.00 \$813,086.56 Redeemed, in full; warrants not outstanding			\$302,410.00 54,7
UST0652 UST0470 8.11.14	THE FIRST STATE BANK OF MOBERTE THE FREEPORT STATE BANK OF MOBERTE	MOBEETIE TX			\$731,000.00	731 \$1,000.00	\$37,000.00
UST0470 8,11,14 UST0470 UST0830 11	THE PREEPORT STATE BANK THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARPER KS HARPER KS HARTFORD CT	12/19/2012		\$301,000.00	301 \$1,000.00	\$15,000.00
UST0830 11 UST0830		HARTFORD CT	3/31/2010	\$0.00 \$4,236,125,671.00 Redeemed, in full; warrants not outstanding	\$3.400.000.000.00	3.400.000 \$1.000.00	
UST0830 UST0830 UST0896 8.14.44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRIM COMPANY	HARTFORD CT HARTFORD CT COLUMBIA MO	3/31/2010   9/27/2	\$0.00 \$17,580,291.55 Redeemed, in full; warrants not outstanding			\$706,264,559.89 52,093,9
UST0896	THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE PANK, INCORPORATED	COLUMBIA MO COLUMBIA MO	8/18/2011 12/23/2008 Preferred Stock w/ Exercised Warrants \$7.500.000.00	\$0.00 \$9.232.652.17 Sold. in full: warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00	\$750,000.00
UST0150 8.14 UST0150 UST0150 UST0032 11	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON NC	8/18/2011 1/2/23/2008 Preferred Stock w/ Exercised Warrants \$7.500.000.00 10/31/2012	Su.uu S9.232.652.17 Sold, in full: warrants not ourstanding	\$7,359,000.00	7,500 \$981.20	(\$141,000.00) \$371,250.00
UST0032 11	THE LITTLE BANK, INCORPORATED THE PINC FINANCIAL SERVICES GROUP, INC.	KINSTON NC PITTSBURGH PA	1/11/2013 12/31/2008 Preferred Stock w/ Warrants \$7,579,200,000.00	\$0.00 \$8,320,638,950.83 Redeemed, in full; warrants not outstanding		(\$73,590.00)	
US 10032 UST0032	THE PNC FINANCIAL SERVICES GROUP. INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PA PITTSBURGH PA	2/10/2010 5/5/2010		\$7.579.200.000.00	75.792 \$100.000.00	\$320,372,284.16 16,885,
UST0500 8,14,44			2/20/2009 Preferred Stock w/ Exercised Warrants \$5,450,000.00 9/1/2011	\$0.00 \$6,474,752.14 Redeemed, in full; warrants not outstanding	\$5,450,000.00	5,450 \$1,000.00	\$273,000.00
UST0047 8.14 UST0047 UST0047 UST0047 UST0047 UST0047 UST0874 8.18.21.44 UST0874	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOS ANGELES CA LOUISVILLE GA LOUISVILLE GA	1/9/2009 Preferred Stock w/ Exercised Warrants \$12.000.000.00 3/8/2013	\$0.00 \$13.065.246.00 Sold. in full: warrants not outstanding	\$244,225.00		(\$5,775.00) \$4,806.45
UST0047	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE GA	3/11/2013		\$11,478,575.00	11,750 \$976.90	(\$271,425.00) \$571,967.55 S
UST0874 8,18,21,44	THE UICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK PA LIMERICK PA	4/9/2013   2/27/2009   Preferred Stock w/ Exercised Warrants \$\$41,000.00   12/11/2009   \$1,505,000.00	\$0.00 \$2,322,183.20 Redeemed, in full; warrants not outstanding		(\$117,228.00)	
UST0874 UST0874		LIMERICK PA LIMERICK PA	12/11/2009 \$1,505,000.00 9/22/2011		\$2,046,000.00	2,046 \$1,000.00	\$61,000.00
UST0874 UST0212 UST02152	THEE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK PA ORLANDO FL ORLANDO FL	9/22/2011 1/23/2009 Preferred Stock w/ Exercised Warrants \$5,677,000.00 1/18/2012	\$0.00 \$6,449,130.64 Sold, in full; warrants not outstanding	\$1,165.528.32	1,312 \$888.36	(\$146 471 68)
UST0212 UST0212		ORLANDO FL ORLANDO FI	11/9/2012		\$1,165,528.32 \$3,877,691.40	(\$50.432.20) 4,365 \$888.36	(\$487,308.60) \$282,284.64 2
UST0152	THREE SHORES BANCORPORATION, INC. THEE SHORES BANCORPORATION, INC. TE FRANCIAL CORP TE FRANCIAL CORP	NAPLES FL	1/11/2013   12/5/2008   Preferred Stock w/ Warrants   \$37,000,000.00   9/30/2010	\$0.00 \$13,444,359.59 Sold, in full; warrants not outstanding	\$12,119,637.37	12.120 \$1.000.00	(\$24,880,362.63) \$40,000.00 1,106,3
UST0246 134	TIDELANDS BANCSHARES, INC.	MT PLEASANT SC	12/19/2008 Preferred Stock w/ Warrants \$14.448.000.00	\$0.00 \$10.180.200.33 Sold. in full: warrants not outstanding			
UST0246 UST0824 8,47,97	TIDELANDS BANCSHARES, INC. TEFTON BANKING COMPANY TETON BANKING COMPANY	MT. PLEASANT SC TIFTON GA TIFTON GA	7/1/2016 4/17/2009 Preferred Stock w/ Exercised Warrants \$3,800,000.00	\$0.00 \$223,208.00 Exited bankruptcy/Receivership	\$8,984,227.00	14,448 \$621.83	(\$5,463,773.00)
UST0824 UST0365	I IMBERLAND BANCORP, INC.	TIFTON GA HOQUIAM WA	11/12/2010 12/23/2008 Preferred Stock w/ Warrants \$16.641.000.00	\$0.00 \$18.857.818.52 Sold. in full: warrants not outstanding			(\$3,800,000.00)
UST0365 UST0365	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM WA	11/8/2012 11/9/2012		\$3,290,437.50 \$1,580,962.50 \$9,481,462.50	3,815 \$862.50 1,833 \$862.50	(\$524,562,50) (\$252,037,50)
UST0365	TIMBERLAND BANCORP, INC.	HOQUIAM WA	11/13/2012		\$9,481,462.50	10,993 \$862.50	(\$1,511,537.50)
USTORE US	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM WA HOQUIAM WA TITONKA IA	1/11/2013 6/11/2013 4/2/2009 Preferred Stock w/ Exercised Warrants \$2,117,000.00	\$0.00 \$2.569.490.36 Redeemed, in full: warrants not outstanding		13143.020.031	\$1,301,856.00 370,8
UST0906 8,11,14	TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC.	TITONKA	4/4/2012		\$2,117,000.00	2,117 \$1,000.00	\$106,000.00
UST0582 8 UST0582	TODD BANCSHARES INC	HOPKINSVILLE KY HOPKINSVILLE KY	2/6/2009 Preferred Stock w/ Exercised Warrants \$4.000.000.00	\$0.00 \$5.210.672.22 Redeemed, in full: warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00	\$200,000.00
UST0153 45 UST0153	TODD BANCSHARES, INC. TOWNEBANK	HOPKINSVILLE KY PORTSMOUTH VA PORTSMOUTH VA	9/25/2013   9/25/2018   9/25/2018   Preferred Stock w/ Warrants   \$76,458,000.00   9/22/2011	\$0.00 \$88,577,166.67 Redeemed, in full; warrants not outstanding	\$76,458,000.00	76,458 \$1,000.00	
UST0153	TOWNEBANK TOWNEBANK TOWNEBANK	PORTSMOUTH VA PORTSMOUTH VA	9/22/2011 5/15/2013 4/16/2000 Deployment Stock w/ Microsofts 22 268 000 00	\$0.00 \$2.412.702.03 Sold, in full: warrants not outstanding	910,400,000.00	10,000 91,000.00	\$1,500,000.00 554,3
UST0555	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN TX AUSTIN TX	1/16/2009 Preferred Stock w/ Warrants \$3,268,000.00 2/15/2011	\$0.00 \$2,412,702.03 Sold, in full; warrants not outstanding	\$500,000.00 \$150,000.00	3,118 \$160.38 150,000 \$1.00	(\$2,618,000.00)
UST0555 UST0555 UST0854 UST0854 UST0864 UST0864	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN TX	8/6/2015		\$150,000.00	150,000 \$1.00	\$1,570,287.00
UST0854 8,14,44 UST0854	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC MO	3/27/2009 Preferred Stock w/ Exercised Warrants \$3,700,000.00	\$0.00 \$4,386,324.64 Redeemed, in full; warrants not outstanding	\$3,700,000.00	3.700 \$1.000.00	\$185,000.00
UST0075 8,14,44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF MD	922/2011 12/19/2008 Preferred Stock w/ Exercised Warrants \$15,540,000.00 9/22/2011	\$0.00 \$18,653,115.75 Redeemed, in full; warrants not outstanding	\$15,540,000.00	15,540 \$1,000.00	\$777,000.00
UST0700 8.14	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS NM	### 22000 Preferred Stock w/ Exercised Warrants \$36,539,000.00 8772012 8972012 892012	\$0.00 \$34.644.476.74 Sold. in full: warrants not outstanding		3 518 \$750 25	
UST0700 8.14 UST0700 UST0700 UST0700 UST0700 UST0700 UST0700 UST0810 8.9.11 UST0810 8.9.11	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS NM	8/9/2012 8/9/2012		\$2,639,379.50 \$7,038,845.50 \$16,984,909.75	3,518 \$750.25 9,382 \$750.25 22,639 \$750.25	(\$878,620.50) \$163,062.90 (\$2,343,154.50) \$1,300,776.05 1,; (\$5,654,090.25) \$191,948.33 2
UST0700 UST0700	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS NM LOS ALAMOS NM	8/10/2012 9/11/2012		\$16,984,909.75	22,639 \$750.25 (\$266.631.35)	(\$5,654,090.25) \$191,948.33 2
UST0610 8,9,11 UST0610	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	LOS ALAMOS NM MEMPHIS TN MEMPHIS TN	9/11/2012 4/3/2009 Preferred Stock \$2,795,000.00 8/13/2010	\$0.00 \$2,985,215.11 Redeemed, in full; warrants not outstanding	\$2,795,000.00	2,795 \$1,000.00	
UST0696 8,11	TRISTATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	MEMPHIS TN PITTSBURGH PA PITTSBURGH PA	8/13/2010 2/27/2009 Preferred Stock w/ Exercised Warrants \$23,000,000.00	\$0.00 \$28,642,402.33 Redeemed, in full; warrants not outstanding	\$23.000.000.00	23.000 \$1.000.00	\$1.150,000.00 1.1
UST0896 UST0933 8,14,18	TRESTATE CAPITAL HOLDINGS. NC. TRESUAMTE BANK TRESUAMTE BANK TRESUAMTE BANK	KINGSPORT TN	9/28/2012 \$2,765,000.00 \$2,765,000.00 \$4,237,000.00 \$4,237,000.00	\$0.00 \$6.496.417.16 Sold, in full; warrants not outstanding	223.000.000.00	23.000 31.000.00	31.100.000.00
UST0933	TRISUMMIT BANK	KINGSPORT IN	12/22/2009 \$4,237,000.00 11/29/2012		\$5,251,500.00	7,002 \$750.00	(\$1,750,500.00) \$124,685.75
UST0933 UST0077 11 UST0077	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT TN  JACKSON MS	1/11/2013 11/21/2008 Preferred Stock w/ Warrants \$215,000,000.00	\$0.00 \$236,287,500.00 Redeemed, in full; warrants not outstanding		(852.515.00)	
UST0077	TRUSTMARK CORPORATION	JACKSON MS	12/9/2009		\$215,000,000.00	215,000 \$1,000.00	

HETTORRE	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	0/19/2012		\$280 115 76	344 \$814.29	(\$63.884.24)		
UST0077	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON MS BURLINGTON IA	12/30/2009 15/29/2009 Preferred Stock w/ Exercised Warrants \$12,000,000.00	\$0.00 \$14,075,133.27 Redeemed, in full; warrants not outstanding	3200,110.70	344 3514.25	(303,004.24)	\$10,000,000.00	1,647,931
UST1236 8,14,44 UST1236	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON IA	9/1/2011		\$12.000.000.00	12.000 \$1.000.00		\$600.000.00	60
UST0048 11 UST0048	U.S. BANCORP  U.S. BANCORP	MINNEAPOLIS MN MINNEAPOLIS MN	11/14/2008 Preferred Stock w/ Warrants \$6,599,000,000.00 6/17/2009 7/15/2009	\$0.00 \$6,933,220,416.67 Redeemed, in full; warrants not outstanding	\$8,599,000,000.00	6,599,000 \$1,000.00			
UST0048 11 UST0048 UST0048 UST0762 8,122	U.S. BANCORP  U.S. CENTURY BANK	MINNEAPOLIS MN MIAMI FL	7/15/2009   8/7/2009   Preferred Stock w/ Exercised Warrants \$50,236,000.00	\$0.00 \$13,070,409.40 Sold, in full; warrants not outstanding				\$139,000,000.00	32,679,102
UST0782 UST0502 8,14,44	U.S. CENTURY BANK UBT BANCSHARES, INC.	MIAMI FL MARYSVILLE KS	3/17/2015 1/30/2009 Preferred Stock w/ Exercised Warrants \$8,950,000.00	\$0.00 \$10,634,911.78 Redeemed, in full; warrants not outstanding	\$11,738,143.76	50,236 \$233.66	(\$38,497,856.24)	\$586,953.92	2,512
UST0502 UST0003 22,97,141	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE KS SAN FRANCISCO CA	8/11/2011 11/14/2008 Preferred Stock w/ Warrants \$298,737,000.00	\$0.00 \$7,510,095.07 Currently Not Collectible	\$8,950,000.00	8,950 \$1,000.00		\$450,000.00	45
LIST0003	UCBH HOLDINGS INC.  UMPQUA HOLDINGS CORP.	SAN FRANCISCO CA PORTLAND OR	11/8/2009				(\$298,737,000.00)		
UST0014 12,16 UST0014	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND OR PORTLAND OR PORTLAND OR	11/14/2008 Preferred Stock w/ Warrants \$214,181,000.00 2/17/2010 \$331/2010	\$0.00 \$232,156,554.58 Redeemed, in full; warrants not outstanding	\$214,181,000.00	214,181 \$1,000.00			
UST0014 UST0014 UST1150 8.14.18.44.45 UST1150 18.14.18.44.45	UMPQUA HOLDINGS CORP. UNION BANK & TRUST COMPANY		3/31/2010 5/1/2009 Preferred Stock w/ Warrants \$3.194.000.00	\$0.00 \$7.031.291.65 Redeemed. in full: warrants not outstanding				\$4,500,000.00	1,110,898
UST1150 UST1150	UNION BANK & TRUST COMPANY	OXFORD NC OXFORD NC	5/12009 Preferred Stock w/ Warrants \$3.194.000.00 12/18/2009 \$2.997.000.00 9/22/2011		\$6,191,000.00	6,191 \$1,000.00		\$160,000.00	160
UST1150 UST1350 8,11,17	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION	OXFORD NC ALBUQUERQUE NM	12/29/2009 Preferred Stock w/ Exercised Warrants \$2.179,000.00	\$0.00 \$2,639,873.33 Redeemed, in full; warrants not outstanding				\$100,000.00	100
UST1350 UST1350 UST0238 UST0238 UST0238	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE NM ALBUQUERQUE NM	7/25/2012 10/2/2013		\$600.000.00 \$1,579,000.00	600 \$1.000.00 1,579 \$1,000.00		\$85,000.00	65
UST0238 12,16,25 UST0238	UNION FIRST MARKE I BANKSHARES CORPORATION INION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN VA BOWLING GREEN VA	100/2/2013 12/19/2008 Preferred Stock w/ Warrants \$59,000,000.00 11/18/2009	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding	\$59,000,000.00	59,000 \$1,000.00			
UST0238 UST0664 8 UST0664 UST0664	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	BOWLING GREEN VA SAN MATEO CA	12/23/2009   Preferred Stock w/ Exercised Warrants \$8,700,000.00	\$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding				\$450.000.00	211.318
UST0664	UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO CA SAN MATEO CA	2/2/2009 Friedred Stock W Exercised Warrains \$6,700,000.00 7/2/2014 9/26/2014	40.00 45.432,057.65 Solo, intuit, warrants not odistanting	\$3,319,050.00	8,700 \$381.50	(\$5,380,950.00)	\$138,607.85	435
UST0448	UNITED BANCORP, INC.  UNITED BANCORP, INC.	TECUMSEH MI TECUMSEH MI	9/20/2014 1/16/2009 Preferred Stock w/ Warrants \$20.600.000.00 6/19/2012	\$0.00 \$20.315.924.72 Sold. in full: warrants not outstanding		(\$25,000.00)			
UST0448 UST0448 UST0448 UST0448 UST0272 11,36	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH MI TECUMSEH MI	6/19/2012 7/18/2012		\$17,005,300.00	(\$255,079.50) 20,600 \$825.50	(\$3,594,700.00)	\$38,000.00	311,492
	UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA. INC.	TECUMSEH MI ATMORE AL ATMORE AI	7/18/2012   12/23/2008   Preferred Stock w/ Warrants   \$10,300,000.00   9/3/2010	\$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding	\$10,300,000.00	10.300 \$1.000.00			4
UST0272	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE AL		\$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding				\$10,125.00	111,258
UST1111 11,14,15 UST1111	UNITED BANK CORPORATION UNITED BANK CORPORATION	BARNESVILLE GA BARNESVILLE GA	7/3/2012		\$14,400,000.00	14,400,000 \$1.00		\$720,000.00	720,000
UST0059 UST0059	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLARSVILLE GA BLARSVILLE GA	12/5/2008 Preferred Stock w/ Warrants \$180,000,000.00 3/26/2013	\$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding	\$1,516,900.00	1,576 \$962.50	(\$59,100.00)		_
UST0059	UNITED COMMUNITY BANKS, NC. UNITED COMMUNITY BANKS, NC.	BLAIRSVILLE GA BLAIRSVILLE GA	3/27/2013 3/28/2013		\$12,587,575.00 \$159,145,525.00	13,078 \$962.50 165,346 \$962.50	(\$490,425.00) (\$6,200,475.00)		
UST0059 UST0059	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE GA	4/9/2013		, , , , , , , , , , , , , , , , , , , ,	(\$1,732,500.00)		\$6.677.00	219.908
UST0059 UST0059 UST0426 8,11,44 UST0426	UNITED COMMONITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VA VIENNA VA	6/10/2013   1/16/2009   Preferred Stock w/ Exercised Warrants \$5.658,000.00   12/15/2010	\$0.00 \$6,649,963.92 Redeemed, in full; warrants not outstanding				30.677.00	219.908
UST0426 UST0426	UNITED FINANCIAL BANKING COMPANIES. INC.	VIENNA VA			\$3,000,000.00 \$2,658,000.00	3,000 \$1,000.00 2,658 \$1,000.00		\$283,000.00	283
UST0426 UST0154 UST0154 UST0154 UST0154 UST0154 UST0154 UST0154 UST0159 UST0159 UST0159 UST0159 UST0159 UST0159	UNITY BANCORP, INC. UNITY BANCORP, INC.	VIENNA	12/5/2008 Preferred Stock w/ Warrants \$20.649.000.00 5/15/2013	\$0.00 \$28.013.814.50 Redeemed. in full: warrants not outstanding	\$10.324.000 nn	10,324 \$1.000.00			4
UST0154 UST0154	UNITY BANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON NJ	5/15/2013 7/3/2013 8/28/2013		\$10,324,000.00 \$10,325,000.00	10,324 \$1,000.00 10,325 \$1,000.00		\$2,707,314.00	764,778
UST1197 8	UNIVERSAL BANCORP	BLOOMFIELD IN	5/22/2009 Preferred Stock w/ Exercised Warrants \$9.900.000.00	\$0.00 \$12.066.668.65 Sold. in full: warrants not outstanding			(640 :== ==	92,101,314.00	104,118
UST1197 UST1197 UST1197 UST1197 UST1267 9.11.15	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD IN BLOOMFIELD IN	8/8/2013 8/12/2013		\$237,527.50 \$9,168,561.50	250 \$950.11 9,650 \$950.11	(\$12,472.50) (\$481,438.50)	\$476,573.62	495
UST1197 UST1267 9.11.15	UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	BLOOMFIELD IN ST. PAUL MN	9/12/2013 6/19/2009 Subordinated Debentures \$11.926.000.00	\$0.00 \$12.948.886.40 Redeemed, in full: warrants not outstanding		(\$94,060.89)			
UST1267 UST0499 8	UNIVERSITY FINANCIAL CORP. US METRO BANK	ST. PAUL MN GARDEN GROVE CA	7/30/2010 2/6/2009 Preferred Stock w/ Exercised Warrants \$2,861,000.00	\$0.00 \$3,465,216.00 Redeemed, in full; warrants not outstanding	\$11,926,000.00	11,926,000 \$1.00			
UST0499 UST0129 8,11	US METRO BANK UWHARRIE CAPTAL CORP	GARDEN GROVE CA ALBEMARLE NC	2/3/2/2016   Telefried Stock w/ Exercised Warrants   \$2,001,000,000.00   12/23/2008   Preferred Stock w/ Exercised Warrants   \$10,000,000.00	\$0.00 \$12,916,040.83 Redeemed, in full; warrants not outstanding	\$2,861,000.00	2,861 \$1,000.00		\$143,000.00	143
UST0129 8,11 UST0129	UWHARKIE CAPITAL CORP UWHARKIE CAPITAL CORP UWHARKIE CAPITAL CORP	ALBEMARLE NC ALBEMARLE NC ALBEMARLE NC	12/23/2008 Preferred Stock w/ Exercised Warrants \$10,000,000.00 4/3/2013 10/16/2013	\$0.00 \$12,916,040.83 Redeemed, in full; warrants not outstanding	\$7,742,000.00 \$2,258,000.00	7,742 \$1,000.00			+
UST0129 UST0333 8.11.14	UWHARRIE CAPITAL CORP VALLEY COMMERCE BANCORP	ALBEMARLE NC VISALIA CA	1/30/2009 Preferred Stock w/ Exercised Warrants \$7,700,000.00	\$0.00 \$9.403.400.50 Redeemed, in full: warrants not outstanding		2,258 \$1,000.00		\$500,000.00	
UST0333	VALLEY COMMERCE BANCORP VALLEY COMMERCE BANCORP VALLEY COMMENTE MANUEL VALLEY COMMENTE MANU	VISALIA         CA           VISALIA         CA           PLEASANTON         CA           PLEASANTON         CA	3/21/2012 1/9/2009 Preferred Stock w/ Exercised Warrants \$5,500,000.00	\$0.00 \$2,947,090.75 Sold, in full; warrants not outstanding	\$7,700,000.00	7,700 \$1,000.00		\$385,000.00	
UST0129 UST0129 UST0129 UST0333 8,11,14 UST0333 UST0333 UST0254 UST0254 UST0254 UST0254 UST0254 UST0264 UST0169 11	VALLEY COMMUNITY BANK  VALLEY COMMUNITY BANK	PLEASANTON CA	10/21/2013	40.00 42,947,090.70 Solo, in full, warrants not outstanding	\$2,296,800.00	5,500 \$417.60	(\$3,203,200.00)	\$45,815.25	275
UST0169 11	VALLEY COMMUNITY BANK VALLEY FINANCIAL CORPORATION	PLEASANTON CA ROANOKE VA	1/6/2014 12/12/2008 Preferred Stock w/ Warrants \$16,019,000.00	\$0.00 \$21,311,670.48 Redeemed, in full; warrants not outstanding		(\$25,000.00)			
UST0169 UST0169 UST0169 UST0169	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE VA ROANOKE VA	11/14/2012		\$1,600,000,00 \$1,600,000.00	1.600 \$1.000.00 1,600 \$1,000.00			-
UST0169	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE         VA           ROANOKE         VA           ROANOKE         VA           ROANOKE         VA	5/15/2013 8/14/2013		\$1,600,000.00 \$1,600,000.00	1,600 \$1,000.00 1,600 \$1,000.00			=
UST0169	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE VA	10/16/2013 11/13/2013		\$9.619.000.00	9,619 \$1,000,00		\$1,547,891.58	1
UST0169 UST0169 UST1310 8,14,44 UST1310	VALLEY FINANCIAL CORPORATION  VALLEY FINANCIAL GROUP, LTD.  VALLEY FINANCIAL GROUP, LTD.	ROANOKE VA SAGINAW MI SAGINAW MI	11/13/2013 12/18/2009 Preferred Stock w/ Exercised Warrants \$1,300,000.00	\$0.00 \$1,489,774.73 Redeemed, in full; warrants not outstanding					344,742
UST1310 UST0034 11		SAGINAW MI WAYNE NJ	9/22/2011 11/14/2008 Preferred Stock w/ Warrants \$300.000.000.00	\$0.00 \$318.400.781.94 Redeemed, in full: warrants not outstanding	\$1,300,000.00	1,300 \$1,000.00		\$65,000.00	65
UST0034 11 UST0034	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE NJ WAYNE NJ	11/14/2008 Preferred Stock w/ Warrants \$300.000.000.000 6/3/2009 \$300.000.000.000		\$75,000,000.00 \$125,000,000.00	75,000 \$1,000.00 125,000 \$1,000.00			
UST0034 UST0034	VALLEY NATIONAL BANCORP	WAYNE NJ WAYNE NJ	12/23/2009		\$100,000,000.00	125,000 \$1,000.00 100,000 \$1,000.00			
UST0034 UST0571 8,41,44	VALLEY NATIONAL BANCORP  VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE NJ DALLAS TX	5/24/2010   6/26/2009   Preferred Stock w/ Exercised Warrants \$3,000,000.00	\$0.00 \$3,503,795.81 Redeemed, in full; warrants not outstanding				\$5.421.615.27	2.532.542
UST0571 UST1137	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)  VILLAGE BANK AND TRUST FINANCIAL CORP.	DALLAS TX MIDLOTHIAN VA	8/25/2011 5/1/2009 Preferred Stock w/ Warrants \$14,738,000.00	\$0.00 \$6,933,870.05 Sold, in full; warrants not outstanding	\$3,000,000.00	3,000 \$1,000.00		\$150,000.00	150
UST1137 UST1137	VEHICLE HOLDINGS, INC. FIDELITY RESOURCES COMPANY) VEHICLE HOLDINGS, INC. FIDELITY RESOURCES COMPANY) VEHICLE HOLDINGS, INC. FIDELITY RESOURCES COMPANY) VEHICLE BANK AND TRUST FRANÇUL CORP. VEHICLE BANK AND TRUST FRANÇUL CORP. VEHICLE BANK AND TRUST FRANÇUL CORP.	DALLAS TX MIDLOTHIAN VA MIDLOTHIAN VA MIDLOTHIAN VA	1//19/2013 1/6/2014		\$5,672,361.44	14,738 \$384.88 (\$56.723.61)	(\$9,065,638.56)		
UST0221 11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON VA	12/12/2008 Preferred Stock w/ Warrants \$71,000,000.00 12/11/2012	\$0.00 \$118,453,138.89 Redeemed, in full; warrants not outstanding	\$71,000,000.00	71,000 \$1,000.00			
UST0221 11 UST0221 11 UST0221 UST0221 UST0221 UST0221 UST1231 UST1231 UST1231 UST1231	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON VA ARLINGTON VA ARLINGTON VA VA			971,000,000.00	71,000 \$1,000.00		\$33,263,000.00	2,696,203
US 11231 8,17 UST1231		NEWPORT NEWS IVA	8/8/2013 Preferred Stock w/ Exercised Warrants \$4,700,000.00	\$0.00 \$3,694,442.50 Sold, in full; warrants not outstanding	\$325,353.86 \$2,543,620.14	533 \$610.42	(\$207,646.14) (\$1,623,379.86)		
UST1231 UST1231	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS VA NEWPORT NEWS VA NEWPORT NEWS VA	8/12/2013 9/12/2013		\$2,543,620.14	533 \$610.42 4,167 \$610.42 (\$25,000.00)	(\$1,623,379.86)	\$63,481.25	143
UST0732 8.11.14	VISION BANK - TEXAS	RICHARDSON TX	4/24/2009   Preferred Stock w/ Exercised Warrants \$1.500.000.00	\$0.00 \$1.898.258.59 Redeemed, in full: warrants not outstanding	\$797 END 00	788 \$1,000.00			
UST0732 UST0732	VISION BANK - TEXAS VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON TX RICHARDSON TX WYOMISSING PA	12/28/2012 7/10/2013	500 Trong Date and Selection of	\$787,500.00 \$712,500.00	713 \$1,000.00		\$75,000.00	75
UST0155	VIST FINANCIAL CORP.  VIST FINANCIAL CORP.		8/1/2012 \$25,000,000.00	\$0.00 \$30,710,646.33 Redeemed, in full; warrants not outstanding	\$25.000.000.00	25.000 \$1.000.00		\$1.189.813.00	367.984
UST0155  UST0155  UST0513  UST0513  UST0513  UST0544  UST0544  UST0545	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE WA SPOKANE WA	1/30/2009 Preferred Stock w/ Exercised Warrants \$110,000,000.00	\$0.00 \$131,236,874.33 Redeemed, in full; warrants not outstanding	\$110,000,000.00	110,000 \$1,000.00		\$5,500,000.00	5,500
UST1345 8,11,17	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON MA	12/11/2009 Preferred Stock w/ Exercised Warrants \$12,000,000.00 4/4/2012	\$0.00 \$14,731,826.23 Redeemed, in full; warrants not outstanding	\$3.000.000.00	3.000 \$1.000.00			
UST1345 8,11,17 UST1345 8,11,17 UST1345 UST1345 UST1345 UST1345 UST1345 UST1345 UST1056 11 UST0156 UST0157 11,16	WACHUSET I FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON MA	1/20/2012		\$4,000,000.00 \$5,000,000.00	4.000 \$1.000.00			
UST0156 11		CLINTON   MA	#392014 12/19/2008 Preferred Stock w/ Warrants \$22,000,000.00	\$0.00 \$23,592,311.11 Redeemed, in full; warrants not outstanding		7,100		\$478,000.00	478
UST0156 UST0156	WANWRIGHT BANK & TRUST COMPANY WANWRIGHT BANK & TRUST COMPANY		11/24/2009		\$22.000.000.00	22.000 \$1.000.00		\$568,700.00	390,071
UST0157 11,16 UST0157	WARNINGST BANK B TILGS CAMPAY WARNINGST BANK B TILGS CAMPAY WARNINGST BANK B TILGS CAMPAY WASHINGSTO BANKING COMPANY	OAK HARBOR WA	1/16/2009 Preferred Stock w/ Warrants \$26,380,000.00	\$0.00 \$30,628,344.45 Redeemed, in full; warrants not outstanding	\$26,380,000.00	26,380 \$1,000.00			
UST0157 UST0157	WASHINGTON BANKING COMPANY	OAK HARBOR WA OAK HARBOR WA	1/12/2011 3/2/2011	food 74000740	920,300,000.00	20,000 91,000.00		\$1,625,000.00	246,082
UST0011 11	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE WA SEATTLE WA	11/14/2008 Preferred Stock w/ Warrants \$200,000,000.00 S(27/2009)	\$0.00 \$220,749,985.18 Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,000 \$1,000.00			
UST0011 UST0554 8,18,21,44	WASHINGTON FEDERAL, INC. WASHINGTONFIRST BANKSHARES, INC.	SEATTLE WA RESTON VA	1/30/2009 Preferred Stock w/ Warrants \$6,633,000.00	\$0.00 \$15,317,317.86 Redeemed, in full; warrants not outstanding				\$15,388,874.07	1,707,456
UST0554 UST0554 UST0554	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON VA RESTON VA	10/30/2009 \$6,842,000.00		\$13,475,000.00	13.475 \$1.000.00		\$332,000.00	332
UDTAGO	WAUKESHA BANKSHARES, INC.  WAUKESHA BANKSHARES, INC.  WAUKESHA BANKSHARES, INC.	WAUKESHA WI WAUKESHA WI	8/4/2011   8/4/2011   8/26/2009   Preferred Stock w/ Exercised Warrants \$5,625,000.00   2/6/2013	\$0.00 \$6,398,893.44 Sold, in full; warrants not outstanding	\$4,831,002.80	5,212 \$926.90	(\$380,997.20)	\$18,644.66	332
UST1169	WAUKESHA BANKSHARES, INC.	WAUKESHA WI WAUKESHA WI	2/7/2013		\$92,690,00	100 \$926.90	(\$380,997.20) (\$7.310.00) (\$22,880.30)	\$18,644.66 \$147.194.69	150
UST1169 UST1169	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WI WAUKESHA WI	2/7/2013 2/8/2013 3/26/2013 11/21/2008 Preferred Stock w/ Warrants \$400,000,000.00		\$290,119.70	313 \$926.90 (\$52,138.13)	(\$22,880.30)		
UST0050 11 UST0050	WAUKESHA BANKSHARES, INC. WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WAUKESHA WI WATERBURY CT	11/21/2008 Preferred Stock w/ Warrants \$400,000,000.00	\$0.00 \$457,333,286.51 Redeemed, in full; warrants not outstanding	\$100,000,000,00				4
UST0050 UST0050	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY CT WATERBURY CT	3/3/2010 10/13/2010 12/3/2010		\$100.000.000.00 \$100,000,000.00 \$200,000,000.00	100.000 \$1.000.00 100,000 \$1,000.00 200,000 \$1,000.00			
UST1169 UST1169 UST1169 UST1169 UST1169 UST0500 11 UST0500 11 UST0050 UST0050 UST0050 UST0050 UST0050 UST0050	WEBSTER FINANCIAL CORPORATION WERSTER FINANCIAL CORPORATION	WATERBURY CT WATERBURY CT	12/29/2010 6/8/2011		\$200,000,000.00	200,000 \$1,000.00		\$20,388,842.06	3,282,276
UST0036 11 UST0036 UST0036 UST0068 11	WELLS PARGO & CO. WELLS PARGO & CO. WELLS PARGO & CO. WELLS PARGO & CO. WESHANDO, NC.	MINNEAPOLIS MN MINNEAPOLIS MN	10/28/2008 Preferred Stock w/ Warrants \$25.000.000.000.000 12/23/2009	\$0.00 \$27.281.347.113.95 Redeemed. in full: warrants not outstanding	\$25,000,000,000.00	25,000 \$1,000,000.00			
UST0036 UST0068 11	WELLS FARGO & CO. WESBANCO, NC.	MINNEAPOLIS MN WHEELING WV	5/26/2010 12/5/2008 Preferred Stock w/ Warrants \$75,000,000.00	\$0.00 \$78,804,166.67 Redeemed, in full; warrants not outstanding				\$840,374,891.73	110,261,688
UST0068 UST0068 UST0270 11	WESBANCO, INC. WESBANCO, INC.	WHEELING WV WHEELING WV	9/9/2009 4/9/2009	The same of the sa	\$75.000.000.00	75.000 \$1.000.00		\$950,000.00	39,282
UST0270 11	WEST BANCORPORATION, INC.	WEST DES MOINES IA	12/31/2008 Preferred Stock w/ Warrants \$36,000,000.00	\$0.00 \$41,195,000.00 Redeemed, in full; warrants not outstanding				\$930,000.00	435,282

HETTINGE	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/18/2012			1		\$280.115.76	1 1	244	\$814.29	(\$63.884.24)			$\overline{}$
US 10865	WEST BANCORPORATION, INC.	WEST DES MOINES	LO IA	6/29/2011					\$280,115.76		36,000	\$1,000,00	(\$03,004.24)			
116770270	WEST BANCORPORATION, INC.	WEST DES MOINES	IA.	8/31/2011					\$30,000,000.00		30,000	\$1,000.00			\$700.000.00	474,100
UST0320 11	WEST BANCORPORATION, INC. WEST BANCORPORATION	SAN RAFAEL	0.4	2/13/2009 Preferred Stock w/ Warrants	\$83,726,000.00	#0.00	£07.000.000.04	Redeemed. in full: warrants not outstanding							\$700,000.00	474,100
UST0320 11	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA	9/2/2009 Preferred Stock W/ Warrants	\$63.726.000.00	\$0.00	367.300.230.01	Redeemed, in full: Warrants not outstanding	\$41.863.000.00		44.000	\$1,000.00				
US10320	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA	11/18/2009					\$41,863,000.00			\$1,000.00				
US10320	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA	11/18/2009					\$41,863,000.00		41,863	\$1,000.00			\$878,256.00	246,698
US10320 UST0044 44	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NIV.	11/21/2008 Preferred Stock w/ Warrants	\$140,000,000,00	\$0.00	\$100 30E 000 00	Redeemed, in full; warrants not outstanding							\$878,256.00	240,098
UST0044	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NO.	9/27/2011	\$140,000,000.00	\$0.00	\$100,363,000.00	Redeemed, in ruii, warrants not outstanding	\$140,000,000,00		4 40 000	\$1,000.00				
US10044 UST0044	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV.	11/23/2011					\$140,000,000.00		140,000	\$1,000.00			\$415,000,00	787 107
		PALM DESERT	OA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$7.290.000.00	\$0.00	6554,000,00	Currently Not Collectible							\$415,000.00	/6/,10/
UST0280 8,117	WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	12/23/2006 Preferred Stock W/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently Not Collectible					(\$7,290,000,00)			
		MONMOUTH	LA		\$6.855,000,00	\$0.00							(\$7,290,000.00)			
UST0006 8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	L	12/23/2008 Preferred Stock w/ Exercised Warrants	\$6,855,000.00 \$4,567,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	L	12/29/2009	\$4,567,000.00				\$1.050.524.72			\$940.49				
UST0006 UST0006	WESTERN ILLINOIS BANCSHARES, INC.		L	11/8/2012					\$1,050,524.72 \$9.673.015.37		1,117	\$940.49 \$938.67	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	L	11/9/2012					\$9,673,015.37		10,305	\$938.67	(\$631,984.63)		\$335,417.06	343
UST0006	WESTERN ILLINOIS BANCSHARES. INC.	MONMOUTH	L	1/11/2013						(\$107.235.41)						
UST0949 8,11,78	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	5/15/2009 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
UST0949	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	11/30/2012					\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
UST0660 8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2/20/2009 Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding								
UST0660	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/2014					\$1,300,000,00		1.300	\$1.063.21		\$82.173.00		
UST0660	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/2/2014					\$15,500,000.00		15,500	\$1,063.21		\$979,755.00	\$1,002,535.38	840
UST0660	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	9/26/2014						(\$178,619.28)						
UST0161	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	12/19/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
UST0161	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011					\$300.000.000.00		300.000	\$1.000.00			\$6.900.000.00	2.631.579
UST0094 11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12/12/2008 Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants not outstanding								
UST0094	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON LOS ANGELES	DE	5/13/2011					\$330,000,000.00		330,000	\$1,000.00				
UST0158	WILSHIRE BANCORP, INC.		CA	12/12/2008 Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
UST0158	WILSHIRE BANCORP. INC.	LOS ANGELES	CA	4/3/2012					\$58.646.694.58	(\$879.700.42)	62.158	\$943.51	(\$3.511.305.42)			
UST0158	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	6/20/2012											\$760,000.00	949,460
UST0222 11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L	12/19/2008 Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
UST0222	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L	12/22/2010					\$250,000,000.00		250,000	\$1,000.00				
UST0222	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L	2/14/2011											\$25,600,564.15	1,643,295
UST0986 8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	5/15/2009 Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
UST0986	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	6/24/2013					\$2,343,851.20		2,720	\$861.71	(\$376,148.80)		\$90,940.00	136
UST0986	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	7/26/2013						(\$24,999.99)						
UST0514	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	1/23/2009 Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
UST0514	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	4/3/2012					\$48,157,663.75	(\$722,364.96)	52,625	\$915.11	(\$4,467,336.25)			
UST0514	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	9/12/2012											\$1,800,000.00	175,105
UST0391	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	1/16/2009 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
UST0391	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	7/24/2009	\$13,312,000.00											
UST0391	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	9/18/2012					\$44,149,056,00	(\$662,235,84)	49.312	\$895.30	(\$5.162.944.00)			
UST0391	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/10/2013											\$55,677.00	91,178
UST0391	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/11/2013											\$20,000.00	128,663
UST1120 8,14,45	YORK TRADITIONS BANK	YORK	PA	4/24/2009 Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
UST1120	YORK TRADITIONS BANK	YORK	PA	7/14/2011					\$4.871.000.00		4.871	\$1,000.00			\$244,000.00	244
UST0037 11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	11/14/2008 Preferred Stock w/ Warrants	\$1,400,000,000,00	\$0.00	\$1,661,027,529,62	Redeemed, in full; warrants not outstanding								
UST0037	ZIONS BANCORPORATION	SALT LAKE CITY	UT	3/28/2012	, /.00/000/000	70.00			\$700.000.000.00		700.000	\$1,000.00				
UST0037	ZIONS BANCORPORATION	SALT LAKE CITY	UT	9/26/2012					\$700.000.000.00		700,000					
UST0037	ZIONS BANCORPORATION	SALT LAKE CITY	UT	12/5/2012							75,000				\$7.666.418.51	5.789.909
		a. 27 Dite Oil 1	-	TOTALS	\$204.894.726.320.00	\$17.371.193.11	226 776 606 069 71		\$199.671.087.294.36	(\$38,027,858,19)			(\$5,206,267,832,66)	\$6,919,736,371,86		
				TOTAL		Ţjuri,100.11   q			,,.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
	4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
	5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
	6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
	7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
	8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
	9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
	10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
	11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
	12 Redemption pursuant to a qualified equity offering.
	13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
	14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
	15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
	16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
	17 This institution participated in the expansion of CPP for small banks.
	18 This institution received an additional investment through the expansion of CPP for small banks.
	19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
	20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
	21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
	22 As of the date of this report, this institution is in bankruptcy proceedings.

Footnote Footnote Description
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent
value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capit
Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market
on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is
equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions relate
to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from
Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP),
which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities
purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such
agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the
preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co.
Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the
period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley
discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (
on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales
agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale)
Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary
authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an
underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of
shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all sales during those periods.
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock
(MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the
Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of the MCP.
common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal
Deposit Insurance Corporation (FDIC) was named Receiver.
33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by
First Merchants Capital Trust III.

Footnote Footnote Description
34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.  Therefore this disposition amount does not represent cash proceeds to Treasury.
38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasu for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivaler to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I" Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection we the institution's participation in the Small Business Lending Fund.
46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Feder Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Footnote Description
47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
Receiver.
48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
Deposit Insurance Corporation (FDIC) was named Receiver.
49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Footnote Description
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the
Federal Deposit Insurance Corporation (FDIC) as receiver.  65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject
to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.

Footnote Footnote Description
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all
the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrance held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers pathereto.
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was name Receiver.
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ( "Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.

Footnote Footnote Description
97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financiastability/reports/Pages/Monthly-Report-to-Congress.aspx.
98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.

Footnote Footnote Description	
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bar	nk of
New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to	
Treasury on 7/1/2014.	
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell it Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the	
satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.	
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.	
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.	
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Frie 10/17/2014.	iday,
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.	
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to tim during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.	ıe
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.	ıf
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.	
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to t during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.	time
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated March 17, 2015.	as of
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.	
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.	the
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.	or an
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Pat	tapsco
Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of conditions specified in the agreement. The sale was completed on 8/28/2015.	
127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Gold Bank, N.A. to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.	dwater

Footnote Footnote Description
128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of \$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
136 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
137 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
138 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139 On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
140 On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
141 On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
142 On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
143 On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).

otnote Footnote Description
144 On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand
Mountain Bancshares, Inc As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities
purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
145 On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to
Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
146 Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc.
(Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil
common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.
147 On 5/17/2018, Treasury exercised its warrant on a cashless basis and received (i) 730,571 shares of common stock and (ii) \$6.58 in cash in lieu of fractional shares. Treasury sold such
shares of common stock on 5/21/2018 for total proceeds of \$5,702,106.66.
148 On 5/22/2018, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the
Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 5/22/2018.
149 On 7/13/2018, Treasury exchanged its preferred stock in Harbor Bankshares Corporation ("Harbor") and all accrued, unpaid dividends on that stock for 5,491,843 shares of common stock
and payment of \$2,272,617 pursuant to the terms of the exchange agreement between Treasury and Harbor entered into on that day.  150 On 07/16/2018, Treasury entered into an agreement with CSS, LLC (CSS) pursuant to which Treasury agreed to sell its warrant in Synovus Financial Corp. to CSS subject to the satisfaction
of the conditions specified in the agreement. The sale was completed on 07/17/2018.
151 On 7/31/2018, Treasury entered into an agreement with One Bank & Trust, N.A. and First Paragould Bankshares, Inc., pursuant to which Treasury agreed to sell its 344,577 shares of CPP
common stock in One Bank & Trust, N.A. to First Paragould Bankshares, Inc. for total proceeds of \$3,515,448.62 subject to the satisfaction of conditions specified in the agreement. The
transaction was completed on 7/31/2018.
152 On 8/15/18, Treasury determined that its securities holdings in One Financial Corporation (OFC) were worthless because OFC is defunct, cannot be located, and has no assets. OFC has:
ceased all operations; not had any directors or officers since early 2013; not filed with the Federal Reserve since early 2013; failed to file tax returns or make payments to the Arkansas
Secretary of State since 2013, and; had its' charter revoked by the Arkansas Secretary of State for failure to file. Treasury determined that OFC has not had any assets since May 8, 2017
when Treasury purchased OFC's common shares in OFC's former banking subsidiary One Bank in an execution sale held by the United States' Marshals Service.
153 On 1/16/2019, Treasury entered into an agreement with Harbor Bankshares Corporation, pursuant to which Treasury agreed to sell part of its CPP common stock to Harbor Bankshares
Corporation for total proceeds of \$999,999.97 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 1/16/2019.
154 On 5/01/2019, Treasury entered into agreements with Broadway Financial Corporation, The Capital Corps, LLC and the National Asian American Coalition, pursuant to which Treasury agreed
to sell its remaining CPP common stock at a discount to The Capital Corps, LLC and the National Asian American Coalition for total proceeds of \$3,503,502.60 subject to the satisfaction of
conditions specified in the agreement. The transaction was completed on 5/01/2019.

## CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

- 2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.
- 3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.
- 4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.
- 5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.
- 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.
- 7/ Amount represents the gross proceeds to Treasury.

## COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-orf)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

											Capital Repayment / Dispositi					
UST Number	Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
UST1402 UST1402	26	Alternatives Federal Credit Union Alternatives Federal Credit Union	Ithaca Ithaca	NY	12/27/2016	Subordinated Debentures		\$2,234,000.00	\$0.00	\$2,334,902.34 Sold, in full	\$2,055,280.00		2,234,000	\$0.92	(\$178,720.00)	
UST1454	8	American Bancorp of Illinois, Inc.	Oak Brook	IL		Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96 Redeemed, in Full	\$2,035,280.00		2,234,000	\$0.92	(\$176,720.00)	
UST1454		American Bancorp of Illinois, Inc.	Oak Brook	IL	3/1/2017	,					\$5,457,000.00		5,457,000	\$1.00		
UST1378 UST1378	8	Atlantic City Federal Credit Union	Lander Lander	WY	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full	60 500 000 00		0.500.000	64.00		4
UST1456	8	Atlantic City Federal Credit Union Bainbridge Bancshares, Inc.		GA	9/26/2012	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full	\$2,500,000.00		2,500,000	\$1.00		
UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014	1		\$0,01£,000.00	ψ0.50	φο,ο-ιο,οον 100 Πτοασεπίσα, π11 απ	\$2,372,000.00		2,372	\$1,000.00		
UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015						\$1,000,000.00		1,000	\$1,000.00		4
UST1453 UST1453	8	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full	\$3,297,000.00		3,297,000	\$1.00		
UST0767	3.4.14	Bancorp of Okolona, Inc. BancPlus Corporation	Ridgeland	MS		Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22 Sold, in full	\$3,297,000.00		3,297,000	\$1.00		+
UST0767		BancPlus Corporation	Ridgeland	MS	10/18/2016	6					\$75,250,020.00		80,914	\$930.00	(\$5,663,980.00)	j
UST0938 UST0938	8,11	BankAsiana BankAsiana	Palisades Park	NJ	9/29/2010	Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full	\$5,250,000,00			\$1,000.00		
UST0938 UST1373	0	Bethex Federal Credit Union	Palisades Park Bronx	NJ		Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56 Redeemed, in Full	\$5,250,000.00		5,250	\$1,000.00		4
UST1373		Bethex Federal Credit Union	Bronx	NY	11/18/2015			φουΣ,σσσ.σσ	ψ0.50	good,ood.so incucernos, in ruii	\$502,000.00		502,000	\$1.00		
UST1399	8	Border Federal Credit Union		TX		Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full						
UST1399 UST1428		Border Federal Credit Union	Del Rio Milwaukee	TX	10/15/2014			\$1,096,000.00	***	0.110.000.00	\$3,260,000.00		3,260,000	\$1.00		4
UST1428	8	Brewery Credit Union Brewery Credit Union		WI	10/3/2012	Subordinated Debentures		\$1,090,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full	\$1,096,000.00		1,096,000	\$1.00		_
UST1401	27	Brooklyn Cooperative Federal Credit Union		NY		Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00 Sold, in full	\$1,000,000.00		1,000,000	Ų1.00		
UST1401		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	12/27/2016						\$280,000.00		300,000	\$0.93	(\$20,000.00)	i
UST1395 UST1395		Buffalo Cooperative Federal Credit Union Buffalo Cooperative Federal Credit Union	Buffalo Buffalo	NY		Subordinated Debentures		\$145,000.00	\$0.00	\$190,530.00 Redeemed, in Full	\$145,000.00		145,000	\$1.00		
UST1408	8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full	φ140,000.00		140,000	\$1.00		+
UST1408		Butte Federal Credit Union	Biggs	CA	12/31/2014	1					\$1,000,000.00		1,000,000	\$1.00		
UST1382	8	Carter Federal Credit Union	Springhill	LA		Subordinated Debentures		\$6,300,000.00	\$0.00	\$6,990,172.22 Redeemed, in Full			0.000.0	21.6		$\perp$
UST1382 UST1382		Carter Federal Credit Union Carter Federal Credit Union	Springhill Springhill	LA LA	2/6/2013 4/11/2018						\$2,500,000.00 \$3,800,000.00		2,500,000 3,800,000	\$1.00 \$1.00		+
UST0413	3,6	Carver Bancorp, Inc	New York	NY		Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41 Full investment outstanding	\$5,000,000.00		3,000,000	\$1.00		
UST0900	20	CFBanc Corporation	Washington	DC	9/17/2010	Preferred Stock		\$5,781,000.00	\$0.00							
UST0900 UST0318		CFBanc Corporation	Washington	DC	12/20/2016		AT 100 000 00		\$0.00	0.0000000000000000000000000000000000000	\$5,549,760.00		5,781	\$960.00	(\$231,240.00)	4
UST0318 UST0318	3,5,8,33	Citizens Bancshares Corporation Citizens Bancshares Corporation	Atlanta Atlanta	GA GA	9/17/2010	Preferred Stock	\$7,462,000.00	\$4,379,000.00	\$0.00	\$13,305,408.94 Sold, in full						
UST0318		Citizens Bancshares Corporation	Atlanta	GA	12/30/2016	3		\$4,670,000.00			\$4,227,049.00		4,379	\$965.30	(\$151,951.00)	)
UST0318		Citizens Bancshares Corporation	Atlanta	GA	10/4/2017	'					\$7,462,000.00		7,462	\$1,000.00		
UST0956 UST0956	3,12	Community Bancshares of Mississippi, Inc.  Community Bancshares of Mississippi, Inc.	Brandon Brandon	MS	9/29/2010	Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00 Sold, in full	\$50,778,000.00		54,600	\$020.00	(\$3,822,000.00)	
UST0354	3.4	Community Bank of the Bay		CA		Preferred Stock	\$1,747,000,00	\$2.313.000.00	\$0.00	\$4,690,202.23 Redeemed, in Full	\$30,778,000.00		34,600	\$930.00	(\$3,822,000.00)	+
UST0354		Community Bank of the Bay	Oakland	CA	10/3/2018						\$4,060,000.00		4,060	\$1,000.00		
UST1423		Community First Guam Federal Credit Union	Hagatna	GU		Subordinated Debentures		\$2,650,000.00	\$0.00	\$3,073,116.66 Redeemed, in Full				21.00		
UST1423 UST1391	21	Community First Guam Federal Credit Union  Community Plus Federal Credit Union	Hagatna Rantoul	II	9/18/2018	Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00 Sold, in full	\$2,650,000.00		2,650,000	\$1.00		+
UST1391		Community Plus Federal Credit Union	Rantoul	IL	12/20/2016	3		***************************************	-		\$415,000.00		450,000	\$0.92	(\$35,000.00)	)
UST1421		Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$559,000.00	\$3,049,312.25 Sold, in part						
UST1421 UST1430	24	Cooperative Center Federal Credit Union  D.C. Federal Credit Union	Berkeley Washington	CA	2/12/2020	Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,251,956.78 Sold, in part	\$2,240,000.00		2,240,000	\$1.00		4
UST1430	34	D.C. Federal Credit Union	Washington	DC	12/30/2016			\$1,322,000.00	\$500,000.00	\$1,251,956.76 Solu, III part	\$970,900.00		1,022,000	\$0.95	(\$51,100.00)	á l
UST1389	39	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT		Subordinated Debentures		\$7,000.00	\$0.00	\$8,120.00 Redeemed, in Full					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
UST1389		East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	10/1/2018				***	0115 000 00 0 1 1 5 5	\$7,000.00		7,000	\$1.00		4
UST1444 UST1444		Episcopal Community Federal Credit Union  Episcopal Community Federal Credit Union	Los Angeles Los Angeles	CA CA	9/29/2010	Subordinated Debentures		\$100,000.00	\$0.00	\$115,066.67 Redeemed, in Full	\$100,000.00		100,000	\$1.00		
UST1447	8	Fairfax County Federal Credit Union	Fairfax	VA		Subordinated Debentures		\$8,044,000.00	\$0.00	\$9,165,244.22 Redeemed, in Full						
UST1447		Fairfax County Federal Credit Union	Fairfax	VA	9/13/2017	•					\$8,044,000.00		8,044,000	\$1.00		
UST1431	8	Faith Based Federal Credit Union	Oceanside Oceanside	CA	9/29/2010	Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full	\$20,000.00		20.000	61.00		$\perp$
UST1431 UST1372	8	Faith Based Federal Credit Union Fidelis Federal Credit Union	New York	NY		Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full	\$30,000.00		30,000	\$1.00		+
UST1372		Fidelis Federal Credit Union	New York	NY	10/14/2015	5		4,200.00			\$14,000.00		14,000	\$1.00		
UST0596	3	First American International Corp.	Brooklyn	NY		Preferred Stock	\$17,000,000.00		\$0.00	\$19,825,475.79 Redeemed, in Full			10.0			$\perp$
UST0596 UST0596		First American International Corp.  First American International Corp.	Brooklyn Brooklyn	NY	8/15/2018						\$10,000,000.00 \$7,000,000.00		10,000 7,000	\$1,000.00 \$1,000.00		+
UST0649	3,8	First Choice Bank	Cerritos	CA		Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 Redeemed, in Full	\$7,000,000.00					
UST0649		First Choice Bank	Cerritos	CA	5/1/2013	3					\$5,146,000.00		5,146	\$1,000.00		
UST1297 UST1297	3,8	First Eagle Bancshares, Inc.	Hanover Park Hanover Park	IL	9/17/2010 3/25/2016	Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full	\$7,875,000.00		7,875,000	\$1.00		4
UST1420	8	First Eagle Bancshares, Inc. First Legacy Community Credit Union	Charlotte	NC		Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full	\$1,0/0,000.00		1,010,000	\$1.00		
UST1420		First Legacy Community Credit Union	Charlotte	NC	4/2/2014	1		. ,			\$1,000,000.00		1,000,000	\$1.00		
UST0344	3,8	First M&F Corporation	Kosciusko	MS		Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	*******			21.000.0		4
UST0344 UST1199	3.17	First M&F Corporation First Vernon Bancshares, Inc.	Kosciusko Vernon	MS	8/30/2013	Preferred Stock	\$6,245,000.00		\$0.00	\$6,662,801.06 Sold, in full	\$30,000,000.00		30,000	\$1,000.00		
UST1199	5,.7	First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016		φυ,240,000.00		\$0.00	\$0,002,001.00   Dolla, III Iuli	\$5,745,400.00		6,245	\$920.00	(\$499,600.00)	,
UST1443	8	Freedom First Federal Credit Union	Roanoke	VA		Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full						
UST1443	0	Freedom First Federal Credit Union		VA	6/12/2013			04 OF 000 00	***	64 705 007 07 Dadamad la Fu''	\$9,278,000.00		9,278,000	\$1.00		
UST1384 UST1384	8	Gateway Community Federal Credit Union Gateway Community Federal Credit Union	Missoula Missoula	MT	10/17/2012	Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full	\$1,657,000.00		1,657,000	\$1.00		+
UST1425	28	Genesee Co-op Federal Credit Union	Rochester	NY		Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67 Sold, in full	\$1,007,000.00		1,007,000	Ų1.00		
UST1425		Genesee Co-op Federal Credit Union	Rochester	NY	12/27/2016	3					\$279,000.00		300,000	\$0.93	(\$21,000.00)	1
UST1433 UST1433	8	Greater Kinston Credit Union	Kinston	NC NC	9/29/2010	Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44 Redeemed, in Full	\$350,000.00		350,000	\$1.00		4
UST1233	3,8	Greater Kinston Credit Union Guaranty Capital Corporation	Kinston Belzoni	MS		Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33 Redeemed, in Full	\$330,000.00		330,000	\$1.00		
UST1233		Guaranty Capital Corporation		MS	12/21/2016		, , , , , , , , , , , , , , , , , , , ,				\$14,000,000.00		14,000,000	\$1.00		

UST1391 UST1439	0	Community Plus Federal Credit Union Hill District Federal Credit Union	Rantoul	IL 12/20/2016	Subordinated Debentures		\$100,000,00	\$0.00	\$113,650.00 Redeemed, in Full	\$415,000.00	450,000	\$0.92	(\$35,000.00)	
UST1439	8	Hill District Federal Credit Union	Pittsburgh Pittsburgh	PA 9/29/2010 PA 7/26/2017	Subordinated Depentures		\$100,000.00	\$0.00	\$113,650.00 Redeemed, in Full	\$100,000,00	100.000	\$1.00		
UST1398		Hope Federal Credit Union	Jackson		Subordinated Debentures		\$4,520,000.00	\$0.00	\$5,473,720.00 Redeemed, in Full	\$100,000.00	100,000	ψ1.00		
UST1398		Hope Federal Credit Union	Jackson	MS 4/11/2019					11, 1, 1	\$4,520,000.00	4,520,000	\$1.00		
UST1163	3,4,8	IBC Bancorp, Inc.	Chicago	IL 9/10/2010	Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$0.00	\$9,982,706.07 Redeemed, in Full					
UST1163 UST0801	2.25	IBC Bancorp, Inc.  IBW Financial Corporation	Chicago	IL 4/4/2018	Preferred Stock	\$6,000,000.00		\$0.00	\$6.369,000.00 Sold, in full	\$8,086,000.00	8,086,000	\$1.00		
UST0801	3,35	IBW Financial Corporation	Washington Washington	DC 9/3/2010 DC 12/30/2016		\$6,000,000.00		\$0.00	\$6,369,000.00 Sold, In full	\$5,610,000.00	6.000	\$935.00	(\$390,000.00)	
UST1451	8	Independent Employers Group Federal Credit Union	Hilo		Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70 Redeemed, in Full				(00.000,000.00)	
UST1451		Independent Employers Group Federal Credit Union	Hilo	HI 11/18/2015						\$698,000.00	698,000	\$1.00		
UST1295	8	Kilmichael Bancorp, Inc.	Kilmichael		Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07 Redeemed, in Full					
UST1295 UST0526	2.0	Kilmichael Bancorp, Inc.  Lafavette Bancoro, Inc.	Kilmichael Oxford	MS 11/2/2016	Preferred Stock	\$4,551,000.00		60.00	\$5,035,934.33 Redeemed, in Full	\$3,154,000.00	3,154,000	\$1.00		$\overline{}$
UST0526	3,8	Lafayette Bancorp, Inc.	Oxford	MS 9/29/2010 MS 1/27/2016	Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33 Redeemed, in Full	\$4,551,000.00	4,551 \$1	1,000.00		_
UST1403	8	Liberty County Teachers Federal Credit Union	Liberty		Subordinated Debentures		\$435,000.00	\$0.00	\$481,433.83 Redeemed, in Full	\$4,001,000.00	4,001	1,000.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX 4/2/2014						\$87,000.00	87,000	\$1.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX 12/31/2014						\$87,000.00	87,000	\$1.00		$\overline{}$
UST1403 UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX 12/16/2015 TX 1/11/2017						\$87,000.00 \$87,000.00	87,000	\$1.00 \$1.00		
UST1403 UST1403		Liberty County Teachers Federal Credit Union Liberty County Teachers Federal Credit Union	Liberty Liberty	TX 2/7/2018						\$87,000.00	87,000 87,000	\$1.00		
UST0551	3,4,22	Liberty Financial Services, Inc.	New Orleans		Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33 Sold, in full	\$07,000.00	07,000	ψ1.00		
UST0551		Liberty Financial Services, Inc.	New Orleans	LA 12/20/2016						\$10,591,623.00	11,334	\$934.50	(\$742,377.00)	
UST1374	36	Lower East Side People's Federal Credit Union	New York		Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55 Sold, in full					
UST1374	2 22	Lower East Side People's Federal Credit Union		NY 12/30/2016 NC 8/20/2010	Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34 Sold, in full	\$827,118.22	898,000	\$0.92	(\$70,881.78)	
UST1256 UST1256	3,23	M&F Bancorp, Inc. M&F Bancorp, Inc.	Durham Durham	NC 12/20/2016	Freieneu Stock	\$11,735,000.00		\$0.00	\$10,874,433.34   30id, III Idii	\$9.388.000.00	11.735	\$800.00	(\$2,347,000,00)	
UST0139	3,5,8	Mission Valley Bancorp	Sun Valley	CA 8/20/2010	Preferred Stock	\$5,500,000.00		\$0.00	\$11,775,627.99 Redeemed, in Full				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
UST0139		Mission Valley Bancorp	Sun Valley	CA 9/24/2010			\$4,836,000.00							
UST0139 UST1383		Mission Valley Bancorp	Sun Valley	CA 8/23/2017	Cubardinated Dahastore		\$292.000.00	20.00	\$226 402 40 Pode 1- F. "	\$10,336,000.00	10,336 \$2	2,000.00		
UST1383 UST1383		Neighborhood Trust Federal Credit Union Neighborhood Trust Federal Credit Union	New York New York	NY 9/24/2010 NY 1/3/2019			\$283,000.00	\$0.00	\$336,183.18 Redeemed, in Full	\$150,000.00	150,000	\$1.00		
UST1383		Neighborhood Trust Federal Credit Union  Neighborhood Trust Federal Credit Union	New York	NY 1/30/2019						\$133,000.00	133,000	\$1.00		
UST1387		North Side Community Federal Credit Union	Chicago		Subordinated Debentures		\$325,000.00	\$0.00	\$407,631.25 Redeemed, in Full					
UST1387		North Side Community Federal Credit Union	Chicago	IL 10/16/2019						\$325,000.00	325,000	\$1.00		
UST1441		Northeast Community Federal Credit Union	San Francisco		Subordinated Debentures		\$350,000.00	\$0.00	\$404,036.11 Redeemed, in Full	*********		21.00		
UST1441 UST1409	+	Northeast Community Federal Credit Union  Opportunities Credit Union	San Francisco Burlington	CA 6/13/2018 VT 9/29/2010	Subordinated Debentures		\$1,091,000.00	\$0.00	\$1,266,651.00 Redeemed, in Full	\$350,000.00	350,000	\$1.00		
UST1409		Opportunities Credit Union	Burlington	VT 10/3/2018	Subordinated Debentures		\$1,031,000.00	ψ0.00	\$1,200,031.00   Redectiled, III1 dii	\$1,091,000.00	1.091.000	\$1.00		
UST0451	3,24	PGB Holdings, Inc.	Chicago		Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28 Sold, in full	***************************************	.,,,	41100		
UST0451		PGB Holdings, Inc.	Chicago	IL 12/20/2016						\$2,940,000.00	3,000	\$980.00	(\$60,000.00)	
UST1414	30	Phenix Pride Federal Credit Union	Phenix City		Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50 Sold, in full					
UST1414 UST1214	2.7	Phenix Pride Federal Credit Union Premier Bancorp, Inc.	Phenix City Wilmette	AL 12/27/2016	Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 Sold, in full	\$142,000.00	153,000	\$0.93	(\$11,000.00)	
UST1214	3,1	Premier Bancorp, Inc.	Wilmette	IL 1/29/2013	Subordinated Dependines	\$6,764,000.00		\$0.00	\$79,900.00   30id, III Idii	\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)	
UST1422	8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu		Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50 Redeemed, in Full				(44): - :,:/	
UST1422		Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI 9/9/2015						\$273,000.00	273,000	\$1.00		
UST0785	3,8	PSB Financial Corporation	Many	LA 9/29/2010	Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full					
UST0785	0.40	PSB Financial Corporation	Many	LA 12/28/2012			£0 500 000 00	60.00	60 740 070 00   C-14  - 6	\$9,734,000.00	9,734 \$1	1,000.00		
UST1417 UST1417	8,16	Pyramid Federal Credit Union Pyramid Federal Credit Union	Tucson Tucson	AZ 9/24/2010 AZ 3/9/2016	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22 Sold, in full	\$1,500,000.00	1,500,000	\$1.00		_
UST1417		Pyramid Federal Credit Union	Tucson	AZ 11/22/2016						\$930,000.00	1,000,000	\$0.93	(\$70,000.00)	
UST1450	8	Renaissance Community Development Credit Union	Somerset	NJ 9/29/2010	Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83 Redeemed, in Full					
UST1450		Renaissance Community Development Credit Union	Somerset	NJ 8/2/2017						\$31,000.00	31,000	\$1.00		
UST1438	37	Santa Cruz Community Credit Union	Santa Cruz	CA 9/24/2010	Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78 Sold, in full	60 007 440 00	0.000.000	60.00	(\$220 504 00)	$\overline{}$
UST1438 UST1207	2.0	Santa Cruz Community Credit Union Security Capital Corporation	Santa Cruz Batesville	CA 1/10/2017 MS 9/29/2010	Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99 Redeemed, in Full	\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)	_
UST1207	5,0	Security Capital Corporation	Batesville	MS 9/9/2015	Tielelled Stock	\$17,310,000.00		ψ0.00	\$13,734,333.33 (Yeddelilled, III I dii	\$9,250,000.00	9,250 \$1	1,000.00		
UST1207		Security Capital Corporation		MS 3/23/2016						\$3,000,000.00	3,000 \$1	1,000.00		
UST1207	3.4.15	Security Capital Corporation	Batesville	MS 5/27/2016		\$18.000.000.00	\$4,000,000.00	\$0.00	\$24.019.111.11 Sold in full	\$5,660,000.00	5,660 \$1	1,000.00		
UST0208	3,4,15	Security Federal Corporation	Alken	SC 9/29/2010 SC 10/31/2016	Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11 Sold, in full	\$21,340,000.00	22 222	6070.00	(\$0.00,000,00)	
UST0208 UST1379	31	Security Federal Corporation Shreveport Federal Credit Union	Aiken Shreveport		Subordinated Debentures		\$2,646,000,00	\$0.00	\$2.764.776.00 Sold, in full	\$21,340,000.00	22,000	\$970.00	(\$660,000.00)	_
UST1379	0.	Shreveport Federal Credit Union	Shreveport	LA 12/27/2016			\$2,040,000.00	ψ0.00	\$2,704,770.00 Boid, iii idii	\$2,434,320.00	2.646.000	\$0.92	(\$211,680.00)	
UST0490	3,4,18	Southern Bancorp, Inc.	Arkadelphia	AR 8/6/2010	Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89 Sold, in full					
UST0490		Southern Bancorp, Inc.	Arkadelphia							\$31,434,000.00	33,800	\$930.00	(\$2,366,000.00)	
UST1370	25	Southern Chautauqua Federal Credit Union	Lakewood		Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70 Sold, in full	\$1,589,370,00	1.709.000	\$0.02	(\$119.630.00)	
UST1370 UST1429	8	Southern Chautauqua Federal Credit Union Southside Credit Union	San Antonio		Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full			\$0.93	(\$119,630.00)	
UST1429	T .	Southside Credit Union	San Antonio	TX 10/30/2013			Ţ.,			\$1,100,000.00	1,100,000	\$1.00		
UST0478	3,13	State Capital Corporation	Greenwood		Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00 Sold, in full					
UST0478	0.4.40	State Capital Corporation	Greenwood			<b>6</b> F 000 000 00	640.400.000.00	00.4	640.040.405.04	\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)	
UST0511 UST0511	3,4,19	The First Bancshares, Inc. The First Bancshares, Inc.	Hattiesburg Hattiesburg	MS 9/29/2010 MS 12/6/2016	Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61 Sold, in full	\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)	
UST0754	8	The Magnolia State Corporation	Bay Springs		Subordinated Debentures		\$7.922,000.00	\$0.00	\$9,276,380,53 Redeemed, in Full	\$10,020,000.00	11,120	ψ330.04	(\$1,130,000.00)	
UST0754		The Magnolia State Corporation	Bay Springs	MS 12/17/2014			Ţ. [322]000.00	ψυ.υυ	, equipment of the control of the co	\$3,700,000.00	3,700,000	\$1.00		
UST0754		The Magnolia State Corporation	Bay Springs	MS 5/24/2017						\$4,222,000.00	4,222,000	\$1.00		
UST1410	29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia		Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50 Sold, in full	\$74.00F.00	75 000	60.05	(PO 705 00)	
UST1410 UST1435	20	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union	Olympia Ketchikan		Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66 Sold, in full	\$71,205.00	75,000	\$0.95	(\$3,795.00)	
UST1435	30	Tongass Federal Credit Union	Ketchikan	AK 9/24/2010 AK 1/24/2017	Subordinated Dependings		\$1,000,000.00	φ0.00	ψ1,7-34,000.00   GUIG, III IUII	\$1,552,000.00	1,600,000	\$0.97	(\$48,000.00)	
UST0610	3	Tri-State Bank of Memphis	Memphis	TN 8/13/2010	Preferred Stock	\$2,795,000.00		\$0.00	\$3,036,008.06 Redeemed, in Full				(5.5,000.00)	
UST0610		Tri-State Bank of Memphis	Memphis	TN 11/28/2018						\$1,000,000.00		1,000.00		
UST0610		Tri-State Bank of Memphis	Memphis	TN 4/17/2019			640	00.4	6400 750 44 5 1 1 5 7	\$1,795,000.00	1,795 \$1	1,000.00		
UST1400 UST1400	+	Tulane-Loyola Federal Credit Union Tulane-Loyola Federal Credit Union	New Orleans New Orleans	LA 9/24/2010 LA 8/8/2018	Subordinated Debentures		\$424,000.00	\$0.00	\$490,756.44 Redeemed, in Full	\$424,000.00	424,000	\$1.00		
UST1400 UST1390	39	Union Baptist Church Federal Credit Union	Fort Wayne	IN 9/24/2010	Subordinated Debentures		\$10,000.00	\$0.00	\$11,600.00 Redeemed, in Full		727,000	ψ1.00		
UST1390	T'	Union Baptist Church Federal Credit Union	Fort Wayne	IN 9/24/2018						\$10,000.00	10,000	\$1.00		
UST1426	9	Union Settlement Federal Credit Union	New York	NY 9/29/2010	Subordinated Debentures		\$295,000.00	\$0.00	\$308,622.56 Sold, in full					
UST1426	-	Union Settlement Federal Credit Union	New York	NY 12/30/2016						\$271,714.78	295,000	\$0.92	(\$23,285.22)	
UST0272	3,8	United Bancorporation of Alabama, Inc.	Atmore Atmore		Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22 Redeemed, in Full	\$10,300,000.00	10,300 \$1	1,000.00		
UST0272 UST1386	8	United Bancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	AL 11/16/2016 NY 9/29/2010	Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50 Redeemed, in Full	\$10,300,000.00	10,300 \$1	1,000.00		
UST1386	1	UNITERER Federal Credit Union(Workers United Federal Credit Union)	New York	NY 3/20/2013	DUDINUID		\$57,000.00	ψ0.00	400,021.00   Modeling, III dll	\$57,000.00	57,000	\$1.00		
UST1267	3,4,8	University Financial Corp, Inc.	St. Paul	MN 7/30/2010	Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 Redeemed, in Full					
UST1267		University Financial Corp, Inc.	Ot. 1 ddi	MN 11/28/2012	0.1. 11. 1.0.					\$22,115,000.00	22,115,000	\$1.00		
UST1404	8	UNO Federal Credit Union	New Orleans		Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45 Redeemed, in Full	\$743,000.00	743,000	61.00		
UST1404	8 32	UNO Federal Credit Union Vigo County Federal Credit Union	New Orleans Terre Haute		Subordinated Debentures		\$1,229,000,00	\$0.00	\$1,330,468,70 Sold, in full	φ140,000.00	740,000	\$1.00		
UST1449														

UST1391		Community Plus Federal Credit Union	Rantoul	IL	12/20/2016						\$415,000.00		450,000	\$0.92	(\$35,000.00)	/
UST1449		Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015						\$491,600.00		491,600	\$1.00	/ ·	A
UST1449		Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015						\$245,800.00		245,800	\$1.00	·	
UST1449		Vigo County Federal Credit Union	Terre Haute	IN	12/27/2016						\$358,018.00		389,150	\$0.92	(\$31,132.00)	/
UST1449		Vigo County Federal Credit Union	Terre Haute	IN	1/17/2018						\$102,450.00		102,450	\$1.00	·	
UST1458	8	Virginia Community Capital, Inc.	Christiansburg	VA	9/24/2010	Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94 Redeemed, in Full						4
UST1458		Virginia Community Capital, Inc.	Christiansburg	VA	6/29/2016						\$1,915,000.00		1,915,000	\$1.00		
						TOTALS	\$363,290,000.00	\$206,783,000.00	\$20,039,000.00	\$589,510,182.11	\$523,081,944.00	\$0.00			(\$26,952,056.00)	\$0.00
		*														

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 16 completed on 11/22/2016.

Footnote	Footnote Description
	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 25 agreement. The sale was completed on 12/20/2016.
	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 26 sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date of 29 closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 34 was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed 35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/24/2017.
	39 This institution repaid Treasury on the date of maturity of its Subordinated Debentures.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial In	nvestment				Exchange/Transfer/Other		Treasury Investment	After Exchange/Trai	nsfer/Other	Payment or Disposition <sup>1</sup>					
							Briging				Briging							Remainir Investme	
	City, State	Date	Transaction Type	Seller	Description Preferred Stock w/ Exercised S	Amount	Pricing Mechanism	Date	Type Exchange for convertible	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Am	ount/ Proceeds Description	
		12/29/2008	Purchase	GMAC	Warrants	5,000,000,000	Par	12/30/2009	preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 2	2 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition 38	\$	5,925,000,000 N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	7,500,000,000	Par 2	2 12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A				1/23/2014	Partial Disposition <sup>40</sup>	\$	3,023,750,000 Common Stoo	k 36.96%
															4/15/2014	Partial Disposition <sup>41</sup>	•	2,375,000,000 Common Stoo	k 17.09%
															4/15/2014	Partial Disposition	9	2,373,000,000   Common 3100	17.09%
															5/14/2014	Partial Disposition <sup>42</sup>	\$	181,141,750 Common Stoo	k 15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock \$	1,250,000,000	Par 2	2, 12/30/2010	Partial conversion of preferred	\$ 5,500,000,000	N/A 26	GMAC (Ally) 3, 26 32, 3	Common Stock	63.45%	0/40/0044		s	218,680,700 Common Stoo	k 13.40%
		12/30/2003	Fulcilase	GWAC	w/ Exercised Warrants	1,230,000,000	rai 2	6	stock for common stock	\$ 3,300,000,000	N/A 20				9/12/2014	Partial Disposition <sup>43</sup>	\$	218,880,700 Common Stoc	. 13.40%
															10/16/2014	Partial Disposition <sup>44</sup>	\$	245,492,605 Common Stoc	k 11.40%
															10/01/001			4.077.000.000	0.000
															12/24/2014	Partial Disposition <sup>45</sup>	\$	1,277,036,382 Common Stoo	k 0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition <sup>28</sup>	\$	2,667,000,000 N/A	\$ 0
		12/29/2008	Purchase	General Motors	Debt Obligation \$	884,024,131	Par 2	2 5/29/2009	Securities Exchange for equity interest in	\$ 884,024,131	N/A 3								
		12/31/2008	Purchase	Corporation General Motors	Debt Obligation w/ Additional \$		Par	7/10/2009	GMAC Exchange for preferred and	\$ 13,400,000,000	7								
		4/22/2009	Purchase	Corporation General Motors	Debt Obligation w/ Additional \$	2,000,000,000	Par	7/10/2009	common stock in New GM Exchange for preferred and	\$ 2,000,000,000	7	General Motors Company 10, 1	1, Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$	2,139,406,778 N/A	\$ 0
				Corporation	Note				common stock in New GM		7	24		\$ 2,100,000,000		Partial Disposition <sup>25</sup>	\$	11,743,303,903 Common Stoo	k 36.9%
													11. Common Stock			Partial Disposition <sup>25</sup>	\$	1,761,495,577 Common Stoo	k 32.04%
														:k 60.8%		Partial Disposition 33	\$	5,500,000,000 Common Stoo	k 21.97%
				General Motors	Debt Obligation w/ Additional \$				Exchange for preferred and			10.1			4/11/2013	Partial Disposition 34	\$	1,637,839,844 Common Stoo	k 17.69%
		5/20/2009	Purchase	Corporation	Note \$	4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company 10, 1 25			6/12/2013	Partial Disposition 35	\$	1,031,700,000 Common Stoc	k 13.80%
															9/13/2013	Partial Disposition 36	\$	3,822,724,832 Common Stoo	k 7.32%
General Motors	Detroit, MI														11/20/2013	Partial Disposition 37	\$	2,563,441,956 Common Stoo	k 2.24%
															12/9/2013	Partial Disposition 39	\$	1,208,249,982 Common Stoo	k 0.00%
															7/10/2009	Partial Repayment	\$	360,624,198 Debt Obligatio	\$ 6,711,864,407
								7/10/2009 E	Exchange for preferred and common stock in New GM	\$ 360,624,198					12/18/2009	Partial Repayment	\$	1,000,000,000 Debt Obligatio	s 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	360,624,198	Par 6				N/A 7	General Motors Holdings LLC 11, 1	2 Debt Obligation	7,072,488,605	1/21/2010	Partial Repayment	\$	35,084,421 Debt Obligatio	s 5,676,779,986
															3/31/2010	Partial Repayment	\$	1,000,000,000 Debt Obligatio	\$ 4,676,779,986
															4/20/2010	Repayment	\$	4,676,779,986 N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9	Marine Control						8: 144	
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$	50,000,000 Right to recover proceeds	IN/A
															4/5/2011	Partial Repayment	\$	45,000,000 Right to recover proceeds	IN/A
															5/3/2011	Partial Repayment	\$	15,887,795 Right to recover proceeds  144,444 Right to recover	IVA
																Partial Repayment	\$	proceeds	IN/A
																Partial Repayment	\$	proceeds	14/5
																Partial Repayment	\$	proceeds	IVA
																Partial Repayment	\$	proceeds	IN/A
																Partial Repayment	\$	10,048,968 Right to recove proceeds  11,832,877 Right to recove proceeds	N/A
													+			Partial Repayment	\$	Diebt to secon	
																Partial Repayment	\$	410,705 Right to recove proceeds  470,269 Right to recove proceeds	IN/A
													+			Partial Repayment Partial Repayment	\$	8,325,185 Proceeds Right to recown	
													+				\$		
													+			Partial Repayment	\$	2,961,564 Right to recove proceeds  5,033,898 Right to recove	r N/A
				I				I	1	1		I			11/11/2016	Partial Repayment	٥	5,033,898 Right to recove proceeds	N/A

	r			1					1		1	,									1
																	3/16/2018	Partial Repayment	\$ 12,912,26	proceeds	N/A
																	12/28/2018	Partial Repayment	\$ 436,60	Right to recover proceeds	N/A
																	7/2/2019	Partial Repayment	\$ 40,382,91	proceeds	N/A
																	9/3/2019	Partial Repayment	\$ 32,148,39	6 Right to recover proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$	1,500,000,000	Par 13	3								3/17/2009	Partial Repayment	\$ 3,499,05	Debt Obligation w/ 5 Additional Note	\$ 1,496,500,945
																	4/17/2009	Partial Repayment	\$ 31,810,12	Debt Obligation w/ 2 Additional Note	\$ 1,464,690,823
Chrysler F	armington																5/18/2009	Partial Repayment	\$ 51,136,08	Debt Obligation w/ 4 Additional Note	\$ 1,413,554,739
FinCo	Hills, MI																6/17/2009	Partial Repayment	\$ 44,357,71	Debt Obligation w/ 0 Additional Note	\$ 1,369,197,029
																	7/14/2009	Repayment	\$ 1,369,197,02	9 Additional Note	\$ 0
																	7/14/2009	Repayment*	\$ 15,000,00	0 N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	ş	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19 Chrysler Holding	20 D	lebt obligation w/ dditional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,00	0 N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	Ф	-	- 14													
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	ş	280,130,642	Par 15	5								7/10/2009	Repayment	\$ 280,130,64	2 N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A	Old Carco Liquidation Trust		ight to recover roceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,52	8 Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$	-	- 17		collateral security to liquidation trust							9/9/2010	Proceeds from sale of collateral	\$ 9,666,78	4 Right to recover proceeds	N/A
																	12/29/2010	Proceeds from sale of collateral	\$ 7,844,40	Right to recover proceeds	N/A
																	4/30/2012	Proceeds from sale of collateral	\$ 9,302,18	Right to recover proceeds	N/A
Chrysler	uburn Hills, MI																9/21/2015	Proceeds from sale of collateral	\$ 93,871,30	Right to recover proceeds	N/A
																	9/29/2015	Proceeds from sale of collateral	\$ 6,341,42	6 Right to recover proceeds	N/A
																	2/26/2016	Proceeds from sale of collateral	\$ 2,000,00	Right to recover proceeds	N/A
	Ī	5/27/2009	Purchase	New Chrysler	Note, Zero Coupon Note,	\$	6,642,000,000	N/A 18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	9, 31 a	dditional note &	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,00	0	
	Ī									-							5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,00	0 N/A	\$ 0
																	5/24/2011	Repayment* - Additional Note	\$ 288,000,00		φ 0
																	5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,00	0	
	Ī												Chrysler Group LLC	30 C	common equity	6.6%	7/21/2011	Disposition	\$ 560,000,00	0 N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Treasury Investment Amount \$ 11,659,290,023

Total Payments \$ 64,131,948,948
Additional Proceeds \* \$ 403,000,000

#### Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

New Chrysler\* refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM/s common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/29/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which remains a sesumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (iii) \$886 million, which remains and a debt oblination of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC, is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC, and General Motors Holdings LLC, is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 followin
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler, was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid
- interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the April 20, 2010, the Plan of Liquidation Plan the Liquidation from the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation frust. Treasury retained the right to recover the proceeds from the inquidation from time to time of the seedline collaboration and all assets of Old Chrysler were transferred to a liquidation frust. Treasury retained the right to recover the proceeds from the inquidation frum time to time of the seedline collaboration and all assets of Old Chrysler were transferred to a liquidation frust. Treasury retained the right to recover the proceeds from the inquidation frust.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

  29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury
- 20. On the part of the recover additional proceeds and pending fitting by the result of the recover additional proceeds and pending fitting by the result of the recover additional proceeds and pending fitting by the result of the recover additional proceeds and pending fitting by the result of the recover additional proceeds and pending fitting by the result of the recover additional proceeds and pending fitting by the result of the recovery as required to the result of the recovery as recovery as required to the result of the recovery as required to the recovery as required to the recovery as recovery as recovery as required to the recovery as required to the recovery as recovery
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler for 30%, and Treasury's ownership in chrysler for \$1.268 billion, reducing Treasury's ownership in Chrysler for \$1.268 billion, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's chrysler for \$1.268 billion, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate of 216,667 shares of its common stock to be issued
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

#### AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment Detai	ils			Payment or Disposition <sup>4</sup>		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmen Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	An	mount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
	4/0/0000		14/7	25		Debt Obligation w/	å 0.500.000.000		7/8/2009	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE		Additional Note	\$ 3,500,000,000	N/A				3/4/2010	Repayment <sup>5</sup>	Additional Note	s	50,000,000
										3	\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	s	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE		Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$	123,076,735
2	4/3/2003	Chilysier Receivables 3F V ELC	wiinington	DE	Fulcilase	Additional Note	4 1,300,000,000	N/A		*	\$ 123,076,735	4/7/2010	Payment'	None	\$	44,533,054

INITIAL TOTAL \$ 5,000,000,000 ADJUSTED TOTAL \$ 413,076,735 Total Repayments \$ 413,076,735 Total Proceeds from Additional Notes \$ 101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

2/ The loan was funded through Chrysler Receivables SPV LLC. a special purpose vehicle created by Chrysler (Group LLC assumed Chrysler Receivables SPV LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC and Chrysler Receivab

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

- 4 DUSS 10t III RUBBLE dictibles are unpaid intenses to use in the anitoria to print-pair repayment, manufacture of prints and the part of pair repayment.

  5/ All outstanding principal drawn under the credit agreement was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

  7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

### AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. **COMMON STOCK DISPOSITION**

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 3 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,605

**Total Proceeds:** 

\$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

### TARGETED INVESTMENT PROGRAM

											Treasury Investmen	nt Remaining After Capital			
		Seller							Capital Repa	yment Details	Re	epayment		Final Disposition	
					Transaction			Pricing	Capital	Capital Repayment	Remaining Capital	Remaining Capital		Final Disposition	Final Disposition
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount	Amount	Description	Final Disposition Date	Description	Proceeds
						Trust Preferred Securities									
1	12/31/2008	Citigroup Inc.	New York	NY		w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/			-						
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

### ASSET GUARANTEE PROGRAM

				Init	tial Investment			Pi	remium			Exchange/Transfer/Other I	Details				Payment or I	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4		Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045

Total Proceeds

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury externed stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends. 5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Folic), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. 7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

TOTAL

### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Sell	er			_	Purchase Deta	ails				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	In	nvestment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	elow for exchange/trans	fer details in connection with the recap	pitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	rinai Dispositio	n .	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

### AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0 10
					, ,		2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 <sup>7</sup>	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					Ala Pleierred Units	\$ 16,916,603,566	9/2/2011	Payment	\$ 55,885,302	Par	5 0
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 <sub>12</sub> 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
	6 1/14/2011						8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 <sub>13</sub> 53%
6		Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 <sub>14</sub>
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

<sup>3/</sup> This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.



4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted	l Invest	ment			Repayment <sup>5</sup>	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	Amount
									7/19/2010	2 \$	4,300,000,000		2/6/2013	Principal Repayment \$	100,000,000
									6/28/2012	3 \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds \$	212,829,610
												-	3/6/2013	Contingent Interest Proceeds \$	97,594,053
													4/4/2013	Contingent Interest Proceeds \$	6,069,968
													5/6/2013	Contingent Interest Proceeds \$	4,419,259
												_	6/6/2013	Contingent Interest Proceeds \$	96,496,772
												_	7/5/2013	Contingent Interest Proceeds \$	11,799,670
													8/6/2013	Contingent Interest Proceeds \$	66,072,965
													9/6/2013	Contingent Interest Proceeds \$	74,797,684
													10/4/2013	Contingent Interest Proceeds \$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Durchasa	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds \$	933,181
ļ.	3/3/2009	TALF LLC	vviiitiiitigtoti	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds \$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds \$	1,026,569
													2/6/2014	Contingent Interest Proceeds \$	1,107,574
													3/6/2014	Contingent Interest Proceeds \$	1,225,983
													4/4/2014	Contingent Interest Proceeds \$	11,597,602
													5/6/2014	Contingent Interest Proceeds \$	1,055,556
													6/5/2014	Contingent Interest Proceeds \$	1,343,150
													7/7/2014	Contingent Interest Proceeds \$	27,005,139
													8/6/2014	Contingent Interest Proceeds \$	14,059,971
													9/5/2014	Contingent Interest Proceeds \$	262,036
													10/6/2014	Contingent Interest Proceeds \$	17,394,583
													11/6/2014	Contingent Interest Proceeds \$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount 5 \$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details <sup>1</sup>					Settlement Det	ails				Fir	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount 2,	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	. , ,	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602		\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013		\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218		\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392		\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798		6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125		7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785		8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	3 ,	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17.092.069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161		\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup>Total Program Proceeds To note includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

Martin			T						1			Adjusted	PROGRAM (S-PPIP	· · · · · · · · · · · · · · · · · · ·	Final Investment		1			1		
Section   Company   Comp			Date Name of institution City State Transaction Type Investment Description										Final Commitme	ent Amount <sup>7</sup>		Capital R	depayment Details	Investment A	fter Capital Repayment		Distribution or Dispo	sition
2 Figure 1 (1997) 1 (1997) 2 (1997) 2 (1997) 2 (1997) 3 (	Footnote	Date	Name of Institution	City S		Transaction Type	Investment Description		Pricing Mechanism	Date		Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
## State   Sta	1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$	156,250,000	1/4/2010 4 \$	156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest			\$ 20,091,872
March   Marc									_										Debt Obligation w/ Contingent	2/24/2010	Final Distribution	\$ 48,922
1 50000 Manage feature feat 1.1	2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$	200,000,000	1/4/2010 4 \$	200,000,000	\$ 200,000,000					1/29/2010	Distribution <sup>5</sup>	
March   Marc																1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	2/24/2010		\$ 502,302 \$ 1,223
March   Marc	1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$	1,244,437,500	7/16/2010 \$	856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
1																4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
2 90000 National Section Section 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1																9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
Section   Sect																11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
2   2   2   2   2   2   2   2   2   2																12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest 10			
No.																1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest 10			
Applied   Appl																2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest 10			
Application   1																3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest 10			
Part																4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest 10			
100000   100000   100000   100000   100000   100000   100000   1000000   1000000   1000000   10000000   10000000   10000000   10000000   10000000   100000000																5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest 10			
Part																6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest 10			
Second   S																7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest 10			
1   1   1   1   1   1   1   1   1   1																8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest 10			
2 900000 Water Lagray Security Mater Frank L.P.  Williams of Configure Process 5 220220222 Pa 9 202000 0 5 1,05,05,05 0 1,																10/17/2011	\$ 6,230,731					
2 90000 Inscort Lagory Securities Maters First L.F.  Writington  Date Objective Contemporary  Date Obje																12/14/2011	\$ 1,183,959					
2   \$20,000																1/17/2012	\$ 1,096,185					
2 900000 Neero Ligory Souther Motor Func, L.P. Williams on Configuration of Configuration o																2/14/2012	\$ 1,601,688					
2 900000 Immoo Lugary Securities Master Fired, L.P.  Warrington CE Pyrotees  Deld Chilgetion of Contingent Proceeds \$ 2,202,222,22 Per 9000000   \$ 1,481,000,000   \$ 1,481,000																3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10			
2 930009 Rescolegely Securite Merer First, L.P. Wrington Dis Published Proceeds \$ 2,222,222,222 PW \$320010 0 \$ 2,488,875,000 \$ 300011 0 \$ 1,181,500,000 \$ 4,885,71 0 \$ 1,182,732,22 \$ 1,18																						\$ 56,390,209
2 93/0009 Personal legacy Societies Memor Find L.P. Writinger Date Continger Proceeds 8 2,222,222,222 Par 3/20210 0 8 2,488,875,000 9/20211 0 8 1,101,500,000 1 8 1,101,500,00																2/20/2012	¢ 464.206.070	ė 0				\$ 1,056,751
2 9/30/2000 Prescot lagacy Securities Marker Fund, L.P. Wilenington Del Dels Citigation wil Contingent Processor \$ 2,222,222,222 Par 3222010 0 \$ 2,488,875,000 9/20/21 0 \$ 1,161,020,000 \$ 4,688,875,000 9/20/21 0 \$ 1,161,020																3/29/2012	\$ 161,366,670	\$ 0	Membership Interest			\$ 18,772
2   930,0000   Newton Legacy Securities Meater Fund, L.P.   Wileimgroot   De Purigheer   Deht Chilgration will Contingent Proceeds   \$ 2,222,222,222   Par   92,223,232   Par   92,223,232   Par   92,223,232   Par   93,233,233   93,243,243																						
### Control   S	2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$	2,488,875,000	9/26/2011 8 \$	1,161,920,000	\$ 1,161,920,000	0/40/0040	A 000 740		Debt Obligation w/ Contingent	7/8/2013	Distribution 5, 14	\$ 64,444
11/25/2010   \$ 60,022,674   \$ 1,080,940,712   Proceeds																			Debt Obligation w/ Contingent			
11/15/2010   \$ 13/2006.00   \$ 957.013-06																			Debt Obligation w/ Contingent			
12/14/2010   \$ 31,889.220   \$ 25,334.316   Proceeds																			Debt Obligation w/ Contingent			
Debt Obligation will Continged																			Debt Obligation w/ Contingent			
December																			Debt Obligation w/ Contingent			
December																			Debt Obligation w/ Contingent			
Alt4/2011   \$ 156,409.286   \$ 522.231,76   Petr-Oxiologistor w/ Contingent																			Debt Obligation w/ Contingent			
Bet Obligation w/ Contingent																			Debt Obligation w/ Contingent			
Belt Obligation w/ Contingent																			Debt Obligation w/ Contingent			
Petr Chilgation w/ Contingent   Petr Chilgation w/ Contingent																			Debt Obligation w/ Contingent			
Bit 2016   Bet Obligation w Contingent																			Debt Obligation w/ Contingent			
Debt Obligation w/ Contingent																			Debt Obligation w/ Contingent			
1/1/4/2011   \$ 7,103,787   \$ 300,666,067   Debt Obligation w/ Contingent																			Debt Obligation w/ Contingent			
1/17/2012 \$ 6,577,144 \$ 294,078,924 Pleato Obligation w/ Contingent Pleato Obligation w/ Conti																			Debt Obligation w/ Contingent			
2/14/2012 \$ 9,610,173 \$ 284,468,750 Proceeds																			Debt Obligation w/ Contingent			
																			Debt Obligation w/ Contingent	<u> </u>		
																				3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460

									ninary Adjusted			Final Investment							
		Seller						Co	ommitment <sup>3</sup>	Final Con	nmitment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital I	Repayment Details	Investment A	fter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City		saction ype Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	8/9/2012	Distribution <sup>5</sup>	\$ 40,556
													3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																		Adjusted Distribution <sup>5, 1</sup>	
																	7/8/2013	Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Pur	chase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
													9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
													1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
													2/13/2013	\$ 436,447,818		Membership Interest 10			
													3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution <sup>5</sup>	\$ 479,509,240
														2.0,.00,	•		7/11/2013	Distribution 5, 11	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Pur	chase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
													9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
													12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent			
													12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			
													1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent			
																	4/47/2042	Distribution 5, 11	\$ 16,195,771
													1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Pur	chase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010		¢ 1.004.007.004	Membership Interest 10	7/11/2013	Distribution	\$ 69,932
													2/14/2011	\$ 712,284		Membership Interest 10			+
													3/14/2011	\$ 6,716,327		Membership Interest			+
																			+
													4/14/2011	\$ 7,118,388		Membership Interest 10			
													5/14/2012	\$ 39,999,800		Membership Interest 10			
													6/14/2012	\$ 287,098,565		Membership Interest 10			
													7/16/2012	\$ 68,749,656		Membership Interest 10			
													8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10			+
																		Distribution 5, 11	\$ 75,278,664
																		Distribution 5, 11	\$ 79,071,633
													8/30/2012	\$ 292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																		Distribution 5, 11	\$ 25,909,972
																	12/21/2012	Distribution 5, 11	\$ 678,683
																Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Pur	chase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds			
													6/14/2011	\$ 88,087	\$ 2,097,667,339				
													5/3/2012	\$ 80,000,000	\$ 2,017,667,339				
													5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
													5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
													6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
													6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
													7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
													7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
													8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																	10/3/2012	Distribution <sup>5, 11</sup>	\$ 12,012,957
													8/22/2012	\$ 583,467,339		Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 16,967
													0/22/2012	φ 363,467,339		Contingent Proceeds		Distribution Refund	\$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE Pur	chase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437.915.724	Membership Interest 10			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
													9/17/2012	\$ 8,833,632		Membership Interest 10			
													10/15/2012	,,		Membership Interest 10			
1	1		1	1 1	1	1	I	1 1	I I	1	1 1	1	10/15/2012	a 10,055,653	a 419,026,439	ivierribership interest	1	l	

Seller   Commitment   Seller   Commitment   Date   Name of Institution   City   State   Transaction   Investment Description   Name of Institution   Date   Name of Institution   Date   Name of Institution   Date   Name of Institution   Name	Amount  99 \$  00 \$ 878,000,000  55 \$ 872,460,944  00 \$ 856,460,94  22 \$ 854,793,59	Description  - Membership Interest 10  Debt Obligation w/ Continger	12/5/2012 12/6/2013	Distribution or Dispo	Proceeds \$ 297,511,708
Footnote Date Name of Institution City State Type Investment Description Amount Mechanism Date Amount Date Amount Date Amount Date Repayment Amount Date Date Date Date Date Date Date Dat	39 \$ 878.000,00 55 \$ 872,460,94 50 \$ 856,460,94 52 \$ 854,793,59	Debt Obligation w/ Continger Proceeds Debt Obligation w/ Continger Forceeds Debt Obligation w/ Continger Forceeds	11/5/2012 12/5/2012 12/6/2013	Distribution <sup>5, 11</sup> Distribution 5, 11	
2 10/2/2009 Blackrock PPIF, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 1,389,960,000 \$ 1,053,000,000	00 \$ 878,000,000 55 \$ 872,460,94 00 \$ 856,460,94 52 \$ 854,793,59	Debt Obligation w/ Continger Proceeds Debt Obligation w/ Continger Proceeds	12/5/2012 12/6/2013	Distribution 5, 11	\$ 297,511,708
2 10/2/2009 Blackrock PPIF, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 1,389,960,000 \$ 1,053,000,000	00 \$ 878,000,000 55 \$ 872,460,94 00 \$ 856,460,94 52 \$ 854,793,59	Debt Obligation w/ Continger Proceeds Debt Obligation w/ Continger Proceeds	12/6/2013 nt		
9/14/2012 \$ 5,539,0 9/31/2012 \$ 16,000,0 9/31/2012 \$ 1,667,3 9/28/2012 \$ 35,000,0	55 \$ 872,460,94 00 \$ 856,460,94 52 \$ 854,793,59	00 Proceeds Debt Obligation w/ Continger 15 Proceeds	nt		\$ 57,378,964
9/14/2012 \$ 5,539,0 9/31/2012 \$ 16,000,0 9/31/2012 \$ 1,667,3 9/28/2012 \$ 35,000,0	55 \$ 872,460,94 00 \$ 856,460,94 52 \$ 854,793,59	00 Proceeds Debt Obligation w/ Continger 15 Proceeds		Distribution 5, 11	\$ 1,609,739
8/31/2012 \$ 18,000,0 9/17/2012 \$ 1,667,3 9/29/2012 \$ 35,000,0	00 \$ 856,460,94 52 \$ 854,793,59	5 Proceeds			
9/17/2012 \$ 1.667,3 9/29/2012 \$ 35,000,0	52 \$ 854,793,59				
9/28/2012 s 35,000,0		15 Proceeds			
	040 700 50	Debt Obligation w/ Continger Proceeds			
10/15/2012 \$ 25,334,2	0 \$ 819,793,59	Debt Obligation w/ Continger Proceeds  Debt Obligation w/ Continger			
	18 \$ 794,459,37	74 Proceeds			
			11/5/2012	Distribution 5, 11	\$ 8,289,431
10/18/2012 \$ 794,459,3	4 \$	- Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
			12/6/2013	Distribution 5, 11	\$ 141,894
1 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchasse Membership Interest \$ 1,111,111,111 Par 3/22/2010 6 \$ 1,271,337,500 7/16/2010 \$ 1,243,275,000 \$ 1,117,399,170 2/14/2012 \$ 87,099,5		06 Membership Interest 10			
3/14/2012 \$ 99.462.0		3 Membership Interest 10			
5/14/2012 \$ 74,999,6		78 Membership Interest 10			
7/16/2012 \$ 18,749.9		'2 Membership Interest 10			
8/14/2012 \$ 68,399,6		4 Membership Interest 10			
9/17/2012 \$ 124,999,3		Membership Interest 10			
10/15/2012 \$ 240,673,7		Membership Interest 10			
11/15/2012 \$ 45,764.8		7 Membership Interest 10			
12/14/2012 \$ 24,588,0		Membership Interest 10			
1/15/2013 \$ 30,470,4		Membership Interest 10			
2/14/2013 \$ 295,328.6	86 \$ 6,862,42	25 Membership Interest 10			
				Distribution <sup>5, 11</sup>	\$ 184,431,858
				Distribution 5, 11	\$ 20,999,895
				Distribution <sup>5, 11</sup>	\$ 156,174,219
2/21/2013 \$ 6,862,4	25 \$	- Membership Interest 10		Distribution 5, 11	\$ 105,620,441
		wembership interest		Distribution <sup>5, 11</sup>	\$ 42,099,442
				Distribution 5, 11	\$ 49,225,244
				Final Distribution 5, 11	
				Final Distribution 5, 16	
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 2/14/2012 \$ 174,200,00	00 8 2 200 500 -	Debt Obligation w/ Continger 10 Proceeds	11/16/2018 nt	Final Distribution 5, 17	\$ 54,981
2/14/2012 \$ 174,200,0 3/14/2012 \$ 198,925,0		Debt Obligation w/ Continger	nt		
3/14/2012 \$ 198,925,0 5/14/2012 \$ 150,000,0		Debt Obligation w/ Continger	nt		
5/14/2012 \$ 150,000,0 7/16/2012 \$ 37,500,0		Debt Obligation w/ Continger	nt		
9/14/2012 \$ 37,300,00		Debt Obligation w/ Continger	nt		
9/17/2012 \$ 250,000,0		Debt Obligation w/ Continger	nt		
10/15/2012 \$ 481,350,0		Debt Obligation w/ Continger Proceeds	nt		
11/15/2012 \$ 274,590,3		Debt Obligation w/ Continger 6 Proceeds	nt		
12/14/2012 \$ 147,534,2		Debt Obligation w/ Continger 21 Proceeds	nt		
1/15/2013 \$ 182,823,4		Debt Obligation w/ Continger Proceeds	nt		
100,000/y			4/19/2013	Distribution 5, 11	\$ 17,118,005
				Distribution <sup>5, 11</sup>	\$ 1,052,497
2/14/2013 \$ 201,075,2	an s	- Contingent Proceeds	5/29/2013		\$ 1,230,643
214/2013   201/0/5/2	~   *	Summigent ritudeeds		Final Distribution 5, 11	\$ 41,556
				Final Distribution 5, 16	

								Preliminary	y Adjusted			Final Investment						
		Seller		-				Commit	ment 3	Final Comr	nitment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital I	Repayment Details	Investment After Capital Repayment	Distribution or Dispositi	position	
Footnote	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date Description	Proceeds	
																11/16/2018 Final Distribution <sup>5, 17</sup>	\$ 1,375	
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6 \$	1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301 Membership Interest 10			
													4/14/2011	\$ 3,521,835	\$ 615,853,465 Membership Interest 10			
													8/14/2012	\$ 104,959,251	\$ 510,894,215 Membership Interest <sup>10</sup>			
													9/17/2012	\$ 72,640,245	\$ 438,253,970 Membership Interest <sup>10</sup>			
													9/28/2012	\$ 180,999,095	\$ 257,254,875 Membership Interest <sup>10</sup>			
													10/15/2012	\$ 134,999,325	\$ 122,255,550 Membership Interest 10			
																10/19/2012 Distribution <sup>5, 11</sup>	\$ 147,464,888	
																11/2/2012 Distribution <sup>5, 11</sup>	\$ 148,749,256	
																12/21/2012 Distribution <sup>5, 11</sup>	\$ 549,997	
													10/19/2012	\$ 122,255,550	\$ - Membership Interest 10	12/11/2013 Final Distribution 5, 11	\$ 75,372	
																1/28/2015 Distribution <sup>5, 15</sup>	\$ 61,767	
																12/31/2018 Distribution <sup>5, 18</sup>	\$ 181,500	
																1/10/2020 Distribution <sup>5, 19</sup>	\$ 125,532	
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6 \$	2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470 Debt Obligation w/ Contingent Proceeds			
													7/31/2012	\$ 618,750,000	Debt Obligation w/ Contingent  \$ 608,718,470 Proceeds			
													8/9/2012	\$ 151,006,173	\$ 457,712,297 Proceeds			
													8/14/2012	\$ 11,008,652	Debt Obligation w/ Contingent  \$ 446,703,645 Proceeds			
													8/23/2012	\$ 160,493,230	\$ 286,210,415 Proceeds			
													8/29/2012	\$ 103,706,836	\$ 182,503,579 Proceeds Debt Obligation w/ Contingent			
													9/17/2012	\$ 20,637,410	\$ 161,866,170 Proceeds			
															10/19/2012 Distribution <sup>5, 11</sup>	\$ 6,789,287		
																11/2/2012 Distribution <sup>5, 11</sup>	\$ 3,718,769	
																12/21/2012 Distribution <sup>5, 11</sup>	\$ 13,750	
													9/21/2012	\$ 161,866,170	\$ - Contingent Proceeds	12/11/2013 Final Distribution 5, 11	\$ 1,884	
																1/28/2015 Distribution <sup>5, 15</sup>	\$ 1,544	
																12/31/2018 Distribution <sup>5, 18</sup>	\$ 4,538	
																1/10/2020 Distribution <sup>5, 19</sup>	\$ 3,138	
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6 \$	1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest <sup>10</sup>			
													11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest <sup>10</sup>			
													12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest <sup>10</sup>		-	
													1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest 10			
													1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest <sup>10</sup>			
													2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest 10			
																3/25/2013 Distribution <sup>5, 11</sup>	\$ 164,629,827	
																4/16/2013 Distribution <sup>5, 11</sup>	\$ 71,462,104	
													3/25/2013	\$ 30,369,198	\$ - Membership Interest 10	5/16/2013 Distribution <sup>5, 11</sup>	\$ 38,536,072	
																7/11/2013 Distribution <sup>5, 11</sup>	\$ 29,999,850	
																9/5/2013 Distribution <sup>5, 11</sup>	\$ 3,999,980	
<u> </u>							_								Debt Obligation w/ Contingent	12/27/2013 Distribution <sup>5, 11</sup>	\$ 5,707,723	
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6 \$	2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000 Proceeds  Debt Obligation w/ Contingent		<b></b>	
													11/15/2012	\$ 119,575,516	\$ 680,424,484 Proceeds  Debt Obligation w/ Contingent		1	
													11/20/2012	\$ 195,000,000	\$ 485,424,484 Proceeds  Debt Obligation w/ Contingent		<b></b>	
													12/14/2012	\$ 47,755,767	\$ 437,668,717 Proceeds  Debt Obligation w/ Contingent		1	
													1/15/2013	\$ 62,456,214	\$ 375,212,503 Proceeds			
-	40/45/	04444 2000 5-44 1-0			Mark and the beautiful for the second		-	0/00/05 : :	1044 /	7/40/5	A 4400 == : : :					4/16/2013 Distribution <sup>5, 11</sup>	\$ 7,143,340	
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6 \$	1,244,437,500	//16/2010	\$ 1,160,784,100	\$ 555,904,633		l l		5/16/2013 Distribution <sup>5, 11</sup>	\$ 963,411	

		Seller							ninary Adjusted mmitment <sup>3</sup>	Final Co	mmitment Amount <sup>7</sup>	Final Investment Amount <sup>9</sup>	Capital Repayment Details	Investment A	after Capital Repayment	Distribution or Disposition
				Transaction		Commitment	Pricing						Repayment			
Footnote	Date	Name of Institution	City S	tate Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date Repayment Amount	Amount	Description	Date         Description         Proceeds           7/11/2013         Distribution 5, 11         \$ 750,0
													1/24/2013 \$ 375,212,503	\$ -	Contingent Proceeds	7/11/2013 Distribution <sup>5, 11</sup> \$ 750,0 9/5/2013 Distribution <sup>5, 11</sup> \$ 100,0
																12/27/2013 Distribution 5, 11 \$ 142,1
													7/15/2011 \$ 39,499,803	\$ 516,404,830	Membership Interest 10	
													3/14/2012 \$ 39,387,753	\$ 477,017,077	Membership Interest 10	
													9/17/2012 \$ 22,111,961	\$ 454,905,116	Membership Interest 10	
													10/15/2012 \$ 32,496,972	\$ 422,408,144	Membership Interest 10	
													11/15/2012 \$ 111,539,536	\$ 310,868,608	Membership Interest 10	
													12/14/2012 \$ 55,540,026	\$ 255,328,581	Membership Interest 10	
													1/15/2013 \$ 14,849,910		Membership Interest 10	
													4/12/2013 \$ 18,268,328		Membership Interest 10	
													5/14/2013 \$ 70,605,973		Membership Interest 10	
													5/28/2013 \$ 119,769,362	\$ 31,835,008	Membership Interest 10	5 11
																6/3/2013 Distribution <sup>5, 11</sup> \$ 46,575,7 6/14/2013 Distribution <sup>5, 11</sup> \$ 54,999,7
													6/3/2013 \$ 31,835,008	•		6/24/2013 Distribution 5, 11 \$ 27,999.8
													0/3/2013 \$ 31,635,006	•	- Membership Interest 10	6/26/2013 Distribution 5, 11 \$ 11,749,9
																7/9/2013 Distribution 5, 11 \$ 40,974,7
																12/12/2013 Final Distribution <sup>5, 11</sup> \$ 539,0
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds \$	2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011 \$ 79,000,000	\$ 1,032,000,000		
													3/14/2012 \$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent	
													9/17/2012 \$ 44,224,144		Proceeds	
													10/15/2012 \$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds  Debt Obligation w/ Contingent Proceeds	
													11/15/2012 \$ 223,080,187		Debt Obligation w/ Contingent	
													12/14/2012 \$ 111,080,608		Debt Obligation w/ Contingent	
													1/15/2013 \$ 89,099,906		Debt Obligation w/ Contingent Proceeds	
													4/12/2013 \$ 109,610,516	\$ 311,134,469	Proceeds	5/28/2013 Distribution <sup>5, 11</sup> \$ 444.3
																6/3/2013 Distribution 5, 11 \$ 1,960,2
													5/14/2013 \$ 311,134,469	\$ -	Contingent Proceeds	6/14/2013 Distribution 5, 11 \$ 1,375,0
																6/24/2013 Distribution 5, 11 \$ 700,0
																6/26/2013 Distribution <sup>5, 11</sup> \$ 293,7 7/9/2013 Distribution 5, 11 \$ 1,024,3
																12/12/2013 Final Distribution 5, 11 \$ 13,4

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,646,064,358

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

- 3 Adjusted to show Treasury's maximum obligations to a fund.
  4 On 14/2010, Treasury's maximum obligations to a fund.
  5 On 14/2010, Treasury's maximum obligations to a fund.
  6 On 14/2010, Treasury's maximum obligations are captar leagures and proximate price and as paid proximal (subject to price distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rate distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.
  6 Following termination of the TCV fund, which are paid of Treasury's capital designation and \$265 million equity capital reallocations from private investment in PCV fund with a familiar paid of Treasury and paid of Treasury and the fund of the CVF fund with a familiar paid of Treasury and the fund in the paid of Treasury and the fund of the CVF fund with a familiar paid of Treasury and the fund of the CVF fund with a familiar paid of Treasury and the fund of the CVF fund with a familiar paid of Treasury and the fund of the CVF fund with a familiar paid of Treasury and the fund of the CVF fund with a familiar paid of Treasury and the fund of the CVF fund with a familiar paid of Treasury and the fund of the CVF fund with the CVF fund with a familiar paid of the CVF fund with the CV