

Investment Status Definition Key**Full investment outstanding** – Treasury's full investment is still outstanding**Redeemed** – institution has repaid Treasury's investment**Sold** – by auction, an offering, or through a restructuring**Exited bankruptcy/receivership** – Treasury has no outstanding investment**Currently not collectible** – investment is currently not collectible, therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)**In full** – all of Treasury's investment amount**In part** – part of the investment is no longer held by Treasury, but some remains**Warrants outstanding** – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants**Warrants not outstanding** – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department

Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs

For Period Ending July 2, 2019

CAPITAL PURCHASE PROGRAM

UST Number	Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Capital Repayment / Disposition / Auction ^{4,5}				Gain ⁶	Warrant Proceeds	
											Amount	(Fees) ⁷	Shares	Avg. Price		Wt. Amount	Wt. Shares
UST0369	11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full, warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			
UST0369		1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2010												
UST0369		1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011											\$326,576.00	231,782
UST0455	8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full, warrants not outstanding							
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009		\$6,000,000.00										
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011												
UST0002	102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full, warrants not outstanding	\$10,400,000.00		10,400	\$1,000.00		\$220,000.00	220
UST0002		1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013												
UST0292	11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full, warrants not outstanding	\$8,000,000.00		16,369	\$488.73	(\$8,369,000.00)		
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/2010									111,000	\$1,000.00		
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	3/9/2011												
UST0669	8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$3,750,000.00	837,947
UST0669		1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/2009												
UST0379		ABAT FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full, warrants not outstanding							
UST0379		ABAT FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013												
UST0379		ABAT FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014												
UST0379		ABAT FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014												
UST0379		ABAT FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014												
UST0402		ADRIANC, INC.	OGALLALA	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full, warrants not outstanding							
UST0402		ADRIANC, INC.	OGALLALA	NE	7/21/2011												
UST0378	8,14	ALARION FINANCIAL SERVICES, INC.	OGALA	NE	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full, warrants not outstanding	\$12,720,000.00		12,720	\$1,000.00		\$636,000.00	636
UST0378		ALARION FINANCIAL SERVICES, INC.	OGALA	NE	7/19/2013												
UST0378		ALARION FINANCIAL SERVICES, INC.	OGALA	NE	7/22/2013												
UST0378		ALARION FINANCIAL SERVICES, INC.	OGALA	NE	8/12/2013												
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	2/6/2009	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full, warrants not outstanding							
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012												
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012												
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013												
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/28/2013												
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014												
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	6/26/2009	Preferred Stock w/ Exercised Warrants	\$2,896,000.00	\$0.00	\$3,581,397.27	Sold, in full, warrants not outstanding							
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2013												
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	3/28/2013												
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013												
UST0311	11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/19/2008	Preferred Stock w/ Warrants	\$28,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full, warrants not outstanding							
UST0311		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	8/13/2009												
UST0311		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009												
UST1253	14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2013	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,808,136.60	Sold, in full, warrants not outstanding							
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013												
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013												
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/28/2013												
UST1153	8,137	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$0.00	\$1,453,753.00	Sold, in full, warrants not outstanding							
UST1153		ALLIED FIRST BANCORP, INC.	OSWEGO	IL	12/28/2016												
UST0885	8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	8/27/2009	Preferred Stock w/ Exercised Warrants	\$70,900,000.00	\$0.00	\$73,129,160.69	Sold, in full, warrants not outstanding	\$1,044,000.00		3,652	\$285.87	(\$2,608,000.00)		
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/19/2012												
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/2012												
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	11/16/2012												
UST0615	8,14,46	AMB FINANCIAL CORPORATION	MUNSTER	IN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,367,576.45	Redeemed, in full, warrants not outstanding							
UST0615		AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011												
UST0766	8,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full, warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00		\$184,000.00	184
UST0766		AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011												
UST0932	11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,267,308.33	Redeemed, in full, warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00		\$125,000.00	125
UST0932		AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009												
UST0932		AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009												
UST0970	8,11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/28/2013	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,082.49	Redeemed, in full, warrants not outstanding	\$3,388,890,000.00		3,388,890	\$1,000.00		\$340,000,000.00	24,264,128
UST0870		AMERICAN PREMIER BANCORP	ARCADIA	CA	1/26/2011												
UST0074	8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full, warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
UST0074		AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/22/2011												
UST0058		AMERIS BANCORP	MOLITRIE	GA	11/21/2008	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full, warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$390,000.00	300
UST0058		AMERIS BANCORP	MOLITRIE	GA	8/19/2012												
UST0058		AMERIS BANCORP	MOLITRIE	GA	8/22/2012												
UST0207	45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	12/19/2008	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full, warrants not outstanding	\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)		
UST0207		AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011												
UST0207		AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011												
UST1320	14,15	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	8/21/2009	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full, warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00		\$825,000.00	1,312,500
UST1320		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/26/2013												
UST1320		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/27/2013												
UST1320		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/28/2013												
UST1320		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	4/9/2013												
UST0193	94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	1/30/2009	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full, warrants not outstanding	\$2,492,000.00	(\$48,000.00)	2,426,000	\$0.96	(\$97,040.00)		\$259,875.00
UST0193		ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013												
UST0482	11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	1/30/2009	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$13,378,714.00	Redeemed, in full, warrants not outstanding	\$4,076,000.00		4,076	\$1,000.00			
UST0482		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	4/18/2012												
UST0482		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	3/6/2013												
UST0482		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	5/28/2013												

UST061		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/17/2014																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																	
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UST064		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK	4/17/2014		\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full, warrants not outstanding									\$2,370,908.26	175,772
UST0248		CENTURIE FINANCIAL CORPORATION	OTTAWA IL	1/9/2009	Preferred Stock w/ Warrants														
UST0248		CENTURIE FINANCIAL CORPORATION	OTTAWA IL	12/23/2013				\$4,211,460.00											
UST0248		CENTURIE FINANCIAL CORPORATION	OTTAWA IL	10/18/2013				\$1,960,000.00											
UST0248		CENTURIE FINANCIAL CORPORATION	OTTAWA IL	10/29/2013															
UST0248		CENTURIE FINANCIAL CORPORATION	OTTAWA IL	1/6/2014															
UST0248		CENTURIE FINANCIAL CORPORATION	OTTAWA IL	2/10/2014															
UST0248		CENTURIE FINANCIAL CORPORATION	OTTAWA IL	3/19/2014															
UST0248		CENTURIE FINANCIAL CORPORATION	OTTAWA IL	10/15/2014															
UST1238	14.15	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE NM	8/15/2008	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full, warrants not outstanding									\$2,000.00	508,320
UST1238		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE NM	12/19/2012				\$39,400.00											
UST1238		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE NM	12/20/2012				\$2,810,600.00											
UST1238		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE NM	1/11/2013															
UST1037	15	CHAMBERS BANCSHARES, INC.	DANVILLE AR	5/28/2009	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full, warrants not outstanding										
UST1037		CHAMBERS BANCSHARES, INC.	DANVILLE AR	4/1/2013															
UST1286	8	CHICAGO SHORE CORPORATION	CHICAGO IL	7/31/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full, warrants not outstanding										
UST1286		CHICAGO SHORE CORPORATION	CHICAGO IL	3/14/2014				\$267,680.00											
UST1286		CHICAGO SHORE CORPORATION	CHICAGO IL	3/17/2014				\$6,679,340.00											
UST1286		CHICAGO SHORE CORPORATION	CHICAGO IL	4/25/2014															
UST0247	23	CIT GROUP INC.	NEW YORK NY	12/31/2008	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/Receivership										
UST0247		CIT GROUP INC.	NEW YORK NY	12/10/2009															
UST0024	19.30	CITIGROUP INC.	NEW YORK NY	10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.46	Redeemed, in full, warrants not outstanding										
UST0024		CITIGROUP INC.	NEW YORK NY	12/10/2010				\$25,000,000,000.00											
UST0024		CITIGROUP INC.	NEW YORK NY	1/31/2011															
UST0419	11	CITIZENS & NORTHERN CORPORATION	WELLSBORO PA	1/16/2009	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full, warrants not outstanding										
UST0419		CITIZENS & NORTHERN CORPORATION	WELLSBORO PA	8/4/2010				\$26,440,000.00											
UST0419		CITIZENS & NORTHERN CORPORATION	WELLSBORO PA	9/1/2010															
UST0326	8.55-97	CITIZENS BANCORP	NEVADA CITY CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently Not Collectible										
UST0326		CITIZENS BANCORP	NEVADA CITY CA	9/23/2011															
UST1205	8.14	CITIZENS BANCSHARES CO.	CHILLICOTHE MO	5/28/2009	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full, warrants not outstanding										
UST1205		CITIZENS BANCSH																	

UST0644		ALASKA PACIFIC BANKSHARES, INC.	JUNEAU	AK	4/17/2014											\$2,370,908.26	175,772
UST0113		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	8/4/2014											\$780,000.00	780,000
UST0681	8, 14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	7/27/2008	Preferred Stock w/ Exercised Warrants	\$3,978,000.00		\$4,674,050.16	Sold, in full, warrants not outstanding	\$3,717,560.00		3,976	\$935.00	(\$258,440.00)	199	
UST0681		COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	1/20/2012						(\$25,000.00)					\$167,036.00	
UST0194	81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STANTON	VA	11/11/2013			\$16,080,204.94	Redeemed, in full, warrants not outstanding	\$12,643,000.00		12,643	\$1,000.00			\$873,485.00	61,798
UST0194		COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STANTON	VA	12/19/2008	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00									
UST0194		COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STANTON	VA	1/8/2013												
UST0701	8, 14, 76	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELYN	IL	5/28/2015	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.62	Sold, in full, warrants not outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)	349	
UST0701		COMMUNITY FINANCIAL SHARES, INC.	GLEN ELYN	IL	12/21/2013											\$157,050.00	
UST1051	8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	4/3/2009	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$1,441,884.63	Sold, in full, warrants not outstanding	\$3,708,037.50		3,786	\$988.01	(\$4,968,500.00)	96	
UST1051		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	7/27/2014								8,975	\$988.01	(\$107,610.25)	550	
UST1051		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	21/0/2014												
UST1051		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	3/19/2014												
UST1993	8, 14, 44	COMMUNITY FIRST BANCSHARES, INC. (TN)	NASHVILLE	TN	1/20/2009	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full, warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00		\$1,000,000.00	1,000
UST0693		COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	8/18/2011												
UST0330	8	COMMUNITY FIRST, INC.	COLUMBIA	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.69	Sold, in full, warrants not outstanding	\$1,322,500.50		4,401	\$300.50	(\$3,078,499.50)	140	
UST0330		COMMUNITY FIRST, INC.	COLUMBIA	TN	4/11/2014					\$4,028,200.50		13,405	\$300.50	(\$9,376,797.50)	750		
UST0330		COMMUNITY FIRST, INC.	COLUMBIA	TN	4/14/2014												
UST0330		COMMUNITY FIRST, INC.	COLUMBIA	TN	7/18/2014												
UST0667	8, 67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANKSHARES OF MISSISSIPPI, INC.	BRANDON	MS	2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full, warrants not outstanding	\$1,002,750.00		105	\$9,550.00	(\$47,250.00)	5	
UST0667		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANKSHARES OF MISSISSIPPI, INC.	BRANDON	MS	11/30/2012						(\$10,027.50)						
UST0667		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANKSHARES OF MISSISSIPPI, INC.	BRANDON	MS	11/1/2013						(\$14,972.50)						
UST0667		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANKSHARES OF MISSISSIPPI, INC.	BRANDON	MS	3/26/2013												
UST0284	8, 14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full, warrants not outstanding	\$952,850.00		1,003	\$950.00	(\$50,150.00)		
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/19/2012					\$1,617,150.00		1,597	\$950.00	(\$79,850.00)	130		
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/20/2012						(\$24,700.00)						
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	11/1/2013						(\$300.00)						
UST0392	44	COMMUNITY PARTNERS BANCORP	MIDDLE TOWN	NJ	1/30/2008	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full, warrants not outstanding							
UST0392		COMMUNITY PARTNERS BANCORP	MIDDLE TOWN	NJ	8/11/2011												
UST0392		COMMUNITY PARTNERS BANCORP	MIDDLE TOWN	NJ	10/26/2011												
UST1274	15, 17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	11/13/2009	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full, warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00		\$460,000.00	311,972
UST1274		COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	8/12/2013												
UST1274		COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	9/12/2013					\$4,400,000.00		4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
UST0322	8, 14, 44	COMMUNITY TRUST FINANCIAL CORPORATION	RUISTON	LA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full, warrants not outstanding							
UST0322		COMMUNITY TRUST FINANCIAL CORPORATION	RUISTON	LA	7/6/2011												
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	12/19/2008	Preferred Stock w/ Warrants	\$15,600,000.00				\$24,000,000.00		24,000	\$1,000.00		\$1,200,000.00	1,200
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	12/10/2012					\$14,341,140.33	Sold, in full, warrants not outstanding						
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	12/11/2012												
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	11/1/2013					\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	6/12/2013					\$9,122,400.00	(\$12,944.00)	12,600	\$724.00	(\$3,477,600.00)			
UST0706	53, 110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	2/13/2009	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59	Sold, in full, warrants not outstanding	\$10,149,929.90		1,086,554	\$9.36	(\$41,360,070.10)		
UST0706		COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	5/23/2014											\$10,356.69	22,071
UST0706		COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	5/27/2014												
UST0384	8, 14	CONGAREE BANCSHARES, INC.	CAYCE	SC	1/8/2009	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full, warrants not outstanding	\$2,832,934.54		29	\$825.26	(\$5,087.46)		
UST0384		CONGAREE BANCSHARES, INC.	CAYCE	SC	10/29/2012												
UST0384		CONGAREE BANCSHARES, INC.	CAYCE	SC	10/31/2012					\$2,897,046.56		3,286	\$825.26	(\$568,953.44)	164		
UST0384		CONGAREE BANCSHARES, INC.	CAYCE	SC	11/1/2013						(\$25,000.00)						
UST0604	8, 14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	2/13/2009	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full, warrants not outstanding							
UST0604		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11/30/2012						\$548,680.00		638	\$860.00	(\$89,320.00)	32	
UST0604		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11/1/2013											\$3,960.00	
UST0604		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11/1/2013												
UST0467	8, 14	COUNTRY BANK SHARES, INC.	MILFORD	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full, warrants not outstanding	\$714,208.30		777	\$917.90	(\$63,791.70)		
UST0467		COUNTRY BANK SHARES, INC.	MILFORD	NE	11/28/2012						\$6,193,889.20		6,748	\$917.80	(\$54,010.80)	378	
UST0467		COUNTRY BANK SHARES, INC.	MILFORD	NE	11/28/2012												
UST0467		COUNTRY BANK SHARES, INC.	MILFORD	NE	1/11/2013						(\$69,071.98)					\$372,240.00	
UST0663	8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	6/5/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full, warrants not outstanding							
UST0663		COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	4/30/2014						\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
UST0673		CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	2/20/2009	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full, warrants not outstanding							
UST0673		CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	1/8/2014						\$1,000,000.00		1,000	\$1,000.00			
UST0673		CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	11/19/2014						\$2,100,000.00		2,100	\$1,000.00		\$156,000.00	156
UST0201	58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	1/9/2009	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full, warrants not outstanding							
UST0201		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	2/19/2014						\$24,900,000.00		24,900	\$1,000.00		\$1,681,000.00	833,705
UST0201		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	11/11/2014												
UST0456	8, 14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	1/23/2009	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full, warrants not outstanding	\$343,794.50		380	\$982.27	(\$6,205.50)		
UST0456		CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/19/2013						\$10,117,281.00		10,300	\$982.27	(\$16,815.00)	\$531,210.87	533
UST0456		CROSSTOWN HOLDING COMPANY	BLAINE	MN	9/12/2013						(\$104,611.76)						
UST0657	8	CSBA BANK CORP.	WRENS	GA	3/27/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,210,755.60	Sold, in full, warrants not outstanding							
UST0657		CSBA BANK CORP.	WRENS	GA	2/26/2015						\$2,400,000.00		2,400	\$1,213.76	\$513,000.00	\$141,815.60	120
UST0657		CSBA BANK CORP.	WRENS	GA	8/5/2015						(\$25,000.00)						
UST0106	11, 16	CVB FINANCIAL CORP.	ONTARIO	CA	12/5/2008	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full, warrants not outstanding	\$97,500,000.00		97,500	\$1,000.00		\$1,307,000.00	634,781
UST0106		CVB FINANCIAL CORP.	ONTARIO	CA	9/26/2009						\$37,500,000.00		37,500	\$1,000.00			
UST0106		CVB FINANCIAL CORP.	ONTARIO	CA	9/2/2009												
UST0106		CVB FINANCIAL CORP.	BURLY	CA	10/28/2009												
UST0695	8, 14, 44	D.J. EVANS BANCORP	BURLY	ID	2/27/2009	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full, warrants not outstanding							
UST0695		D.J. EVANS BANCORP	BURLY	ID	9/27/2011						\$19,891,000.00		19,891	\$1,000.00		\$995,000.00	996
UST1104	14, 15, 44	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full, warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00		\$132,000.00	132,000
UST1070	8, 14	DELMAR BANCORP	DELMAR	MD	12/4/2009	Preferred Stock w/ Exercised Warrants	\$6,598,331.15	\$0.00	\$6,598,331.15	Sold, in full, warrants not outstanding	\$5,293,627.28		8,648	\$612.11	(\$3,364,472.72)	\$311,943.55	490
UST1070		DELMAR BANCORP	DELMAR	MD	3/7/2011						\$215,463.72		352	\$612.11	(\$136,537.28)		
UST1070		DELMAR BANCORP	DELMAR	MD	2/8/2013												
UST1070		DELMAR BANCORP	DELMAR	MD	3/26/2013												
UST0466	8, 18	DESO TO COUNTY BANK	HORN LAKE	MS	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full, warrants not outstanding							
UST0466		DESO TO COUNTY BANK	HORN LAKE	MS	12/29/2009												
UST0466		DESO TO COUNTY BANK	HORN LAKE	MS	9/24/2013						\$301,428.58		366	\$823.58	(\$6,471.42)	\$40,563.34	62
UST0466		DESO TO COUNTY BANK	HORN LAKE	MS	9/25/2013						\$1,895,467.59		2,315	\$818.78	(\$418,532.41)		
UST0466		DESO TO COUNTY BANK	HORN LAKE	MS	10/29/2013												

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UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/7/2014												\$2,370,908.26	175,772
UST0794		FIRST BANCTRUST CORPORATION	PARIS	IL	1/18/2012													
USD794		FIRST BANCTRUST CORPORATION	PARIS	IL	10/24/2014													
UST0625	8,14.45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,675,000.00	3,675	\$1,000.00				\$368,000.00	368
UST0625		FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	7/21/2011													
UST0625	8,14.45	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	1/16/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,041,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00				\$500,000.00	500
UST0309		FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	9/8/2011													
UST0446	8	FIRST BANKS, INC.	CLAYTON	MO	12/31/2008	Preferred Stock w/ Exercised Warrants	\$296,400,000.00	\$0.00	\$1,917,500.97	Sold, in full; warrants not outstanding	\$100,000,000.00	10,000	\$1,000.00					
UST0446		FIRST BANKS, INC.	CLAYTON	MO	8/6/2013						\$100,000.00	300	\$350.00				(\$195,000.00)	
UST0446		FIRST BANKS, INC.	CLAYTON	MO	8/8/2013						\$12,171,950.00	34,777	\$350.00				(\$22,695,050.00)	4,399
UST0446		FIRST BANKS, INC.	CLAYTON	MO	8/12/2013						\$67,028,900.00	248,654	\$350.00				(\$161,625,100.00)	10,471
UST0446		FIRST BANKS, INC.	CLAYTON	MO	8/12/2013							(\$993,058.50)						
UST0446		FIRST BANKS, INC.	CLAYTON	MO	8/24/2013						\$3,209,702.21	5,819	\$551.59				(\$2,609,297.79)	
UST0446		FIRST BANKS, INC.	CLAYTON	MO	9/25/2013						\$3,226,801.50	5,850	\$551.59				(\$2,623,198.50)	
UST0446		FIRST BANKS, INC.	CLAYTON	MO	10/29/2013													
UST0352	45	FIRST BUSSEY CORPORATION	URBANA	IL	3/6/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding								
UST0352		FIRST BUSSEY CORPORATION	URBANA	IL	8/25/2011						\$100,000,000.00	100,000	\$1,000.00					
UST0352		FIRST BUSSEY CORPORATION	URBANA	IL	11/23/2011												\$63,677.60	573,833
UST1020	8,14.18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	4/10/2009	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding								
UST1020		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/11/2009													
UST1020		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/19/2012						\$1,373,084.00	1,500	\$915.39				(\$126,916.00)	111
UST1020		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/20/2012						\$2,510,399.84	2,743	\$915.20				(\$232,600.18)	
UST1020		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	1/11/2013													
UST0204	45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	12/18/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding	(\$33,333.33)							
UST0204		FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	7/14/2011						\$25,000,000.00	25,000	\$1,000.00					
UST0204		FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	8/24/2011												\$599,042.00	599,042
UST0444		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	4/3/2009	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding								
UST0444		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	8/19/2012						\$10,082,565.38	(\$151,238.48)	10,458	\$920.11			(\$875,434.62)	
UST0444		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	2/6/2013												\$266,041.78	417,648
UST0469	8,11.14,18.36	FIRST CHOICE BANK	CERRITOS	CA	12/22/2009	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,842.94	Redeemed, in full; warrants not outstanding								
UST0469		FIRST CHOICE BANK	CERRITOS	CA	12/22/2009													
UST0469		FIRST CHOICE BANK	CERRITOS	CA	9/24/2010						\$5,036,000.00	5,036	\$1,000.00				\$110,000.00	110
UST0427		FIRST CITIZENS BANK CORP	SANDUSKY	OH	1/23/2009	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding								
UST0427		FIRST CITIZENS BANK CORP	SANDUSKY	OH	7/30/2012						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00			(\$2,179,296.00)	
UST0427		FIRST CITIZENS BANK CORP	SANDUSKY	OH	9/5/2012												\$563,174.00	469,312
UST0661	8,14.44	FIRST COLERBROOK BANCORP, INC.	COLERBROOK	NH	3/20/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.76	Redeemed, in full; warrants not outstanding								
UST0661		FIRST COLERBROOK BANCORP, INC.	COLERBROOK	NH	9/22/2011						\$4,500,000.00	4,500	\$1,000.00				\$225,000.00	225
UST0626	12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	11/21/2008	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,639,002.78	Redeemed, in full; warrants not outstanding	\$41,500,000.00	41,500	\$1,000.00					
UST0626		FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	7/8/2012													
UST0626		FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	11/22/2011												\$30,600.00	88,273
UST1075	8,72	FIRST COMMUNITY BANCSHARES INC / EQUITY BANCSHARES, INC.	WICHITA	KS	5/15/2009	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding								
UST1075		FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	7/16/2011						\$14,800,000.00	14,800	\$1,000.00				\$740,000.00	740
UST0926		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	12/23/2008	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding								
UST0926		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	6/26/2011						\$7,754,287.48	10,685	\$725.72				(\$2,930,739.52)	
UST0978		FIRST COMMUNITY CORPORATION	LEXINGTON	SC	11/21/2009	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding								
UST0978		FIRST COMMUNITY CORPORATION	LEXINGTON	SC	8/29/2012						\$11,185,120.50	(\$167,328.81)	11,350	\$982.83			(\$194,879.50)	
UST0978		FIRST COMMUNITY CORPORATION	LEXINGTON	SC	11/11/2012													
UST1067	8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	12/11/2009	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding							\$297,500.00	195,915
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8/8/2012												\$70,727.58	108
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8/8/2012												\$440,080.72	320
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8/10/2012												\$209,563.20	
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/19/2012						\$326,250.00	6,600	\$652.50				(\$173,750.00)	
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/20/2012						\$1,081,080.00	4,676	\$652.50				(\$1,524,910.00)	
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/21/2012						\$10,977,660.00	18,824	\$652.50				(\$5,446,340.00)	
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11/16/2012													
UST1018		FIRST DEFANCE FINANCIAL CORP	DEFANCE	OH	12/5/2008	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53,610,300.92	Sold, in full; warrants not outstanding	(\$143,550.00)							
UST1018		FIRST DEFANCE FINANCIAL CORP	DEFANCE	OH	6/19/2012						\$35,618,420.00	(\$534,276.30)	37,000	\$862.66			(\$1,381,580.00)	
UST1018		FIRST DEFANCE FINANCIAL CORP	DEFANCE	OH	3/11/2015													
UST1297	11,15.36	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	8/11/2009	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding							\$11,979,295.00	505,595
UST1297		FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	9/17/2010						\$7,500,000.00	7,500,000	\$1.00				\$375,000.00	375,000
UST0505	8,11.14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	2/6/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	6/15/2011						\$5,000,000.00	5,000	\$1,000.00				\$250,000.00	250
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,070,625.00	Sold, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00										

UST0644		ALASKA PACIFIC FINANCIALS, INC.	JUNEAU AK	4/1/2014	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full, warrants not outstanding										\$2,370,508.26	175,772
UST0666	8,14,18	FIRST PRORITY FINANCIAL CORP.	MALVERN PA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4,928,000.00														
UST0686		FIRST PRORITY FINANCIAL CORP.	MALVERN PA	12/16/2008																
UST0686		FIRST PRORITY FINANCIAL CORP.	MALVERN PA	2/7/2013																
UST0686		FIRST PRORITY FINANCIAL CORP.	MALVERN PA	2/8/2013																
UST0686		FIRST PRORITY FINANCIAL CORP.	MALVERN PA	3/28/2013																
UST0623	8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE SC	3/6/2009	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full, warrants not outstanding											
UST0623		FIRST RELIANCE BANCSHARES, INC.	FLORENCE SC	3/11/2013																
UST0623		FIRST RELIANCE BANCSHARES, INC.	FLORENCE SC	4/9/2013																
UST0687	8,14,18,44,45	FIRST RESOURCE BANK	EXTON PA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full, warrants not outstanding											
UST0687		FIRST RESOURCE BANK	EXTON PA	12/11/2009		\$2,417,000.00														
UST0687		FIRST RESOURCE BANK	EXTON PA	8/15/2011																
UST0374	87	FIRST SECURITY GROUP, INC.	CHATTANOOGA TN	1/9/2009	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full, warrants not outstanding											
UST0374		FIRST SECURITY GROUP, INC.	CHATTANOOGA TN	4/11/2013																
UST0137	79	FIRST SOUND BANK	SEATTLE WA	12/23/2009	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full, warrants not outstanding											
UST0137		FIRST SOUND BANK	SEATTLE WA	2/20/2013																
UST1057	11,14,15	FIRST SOUTH BANCORP. INC.	LEXINGTON IN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full, warrants not outstanding											
UST1057		FIRST SOUTH BANCORP. INC.	LEXINGTON IN	8/28/2013																
UST1057		FIRST SOUTH BANCORP. INC.	LEXINGTON IN	11/28/2012																
UST0436	8,11,14	FIRST SOUTHERN BANCORP. INC.	BOCA RATON FL	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full, warrants not outstanding											
UST0436		FIRST SOUTHERN BANCORP. INC.	BOCA RATON FL	8/16/2013																
UST0666	8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO	3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full, warrants not outstanding											
UST0666		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO	3/26/2013																
UST0666		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO	3/27/2013																
UST0666		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO	3/28/2013																
UST0666		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO	4/9/2013																
UST0634	8,14,44	FIRST TEXAS BHC, INC.	FORT WORTH TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full, warrants not outstanding											
UST0634		FIRST TEXAS BHC, INC.	FORT WORTH TX	8/15/2011																
UST0967	14,15	FIRST TRUST CORPORATION	NEW ORLEANS LA	6/5/2009	Subordinated Debentures w/ Exercised Warrants	\$17,965,000.00	\$0.00	\$15,304,180.50	Sold, in full, warrants not outstanding											
UST0967		FIRST TRUST CORPORATION	NEW ORLEANS LA	9/20/2013																
UST0967		FIRST TRUST CORPORATION	NEW ORLEANS LA	3/26/2013																
UST0276	8,11,14	FIRST U.B. CORP.	OAKLAND CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full, warrants not outstanding											
UST0276		FIRST U.B. CORP.	OAKLAND CA	2/20/2013																
UST0385		FIRST UNITED CORPORATION	OAKLAND MD	1/30/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33	Sold, in full, warrants not outstanding											
UST0385		FIRST UNITED CORPORATION	OAKLAND MD	1/23/2014																
UST0385		FIRST UNITED CORPORATION	OAKLAND MD	1/24/2014																
UST0385		FIRST UNITED CORPORATION	OAKLAND MD	1/9/2015																
UST0385		FIRST UNITED CORPORATION	OAKLAND MD	1/27/2015																
UST1199	8,11,14,36	FIRST VERNON BANCSHARES, INC.	VERNON AL	8/12/2010	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full, warrants not outstanding											
UST1199		FIRST VERNON BANCSHARES, INC.	VERNON AL	9/29/2010																
UST0995	8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER CO	2/6/2009	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full, warrants not outstanding											
UST0995		FIRST WESTERN FINANCIAL, INC.	DENVER CO	12/11/2009		\$11,881,000.00														
UST0995		FIRST WESTERN FINANCIAL, INC.	DENVER CO	8/9/2012																
UST0995		FIRST WESTERN FINANCIAL, INC.	DENVER CO	8/10/2012																
UST0995		FIRST WESTERN FINANCIAL, INC.	DENVER CO	9/11/2012																
UST0995		FIRST WESTERN FINANCIAL, INC.	DENVER CO	6/24/2013																
UST0995		FIRST WESTERN FINANCIAL, INC.	DENVER CO	7/26/2013																
UST0552		FIRSTBANK CORPORATION	ALMA MI	1/30/2009	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full, warrants not outstanding											
UST0552		FIRSTBANK CORPORATION	ALMA MI	7/3/2012																
UST0552		FIRSTBANK CORPORATION	ALMA MI	7/18/2012																
UST0051	11	FIRSTMERIT CORPORATION	AKRON OH	1/9/2009	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,184.44	Redeemed, in full, warrants not outstanding											
UST0051		FIRSTMERIT CORPORATION	AKRON OH	4/22/2009																
UST0051		FIRSTMERIT CORPORATION	AKRON OH	4/22/2009																
UST0317		FLAGSTAR BANCORP. INC.	TROY MI	1/30/2009	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.84	Sold, in full, warrants not outstanding											
UST0317		FLAGSTAR BANCORP. INC.	TROY MI	2/26/2013																
UST0317		FLAGSTAR BANCORP. INC.	TROY MI	2/27/2013																
UST0317		FLAGSTAR BANCORP. INC.	TROY MI	3/26/2013																
UST0317		FLAGSTAR BANCORP. INC.	TROY MI	4/9/2013																
UST0317		FLAGSTAR BANCORP. INC.	TROY MI	8/12/2013																
UST1296	8,84	FLORIDA BANK GROUP, INC.	TAMPA FL	7/24/2009	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full, warrants not outstanding											
UST1296		FLORIDA BANK GROUP, INC.	TAMPA FL	8/14/2013																
UST0815	8,14,44	FLORIDA BUSINESS BANCORP. INC.	TAMPA FL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full, warrants not outstanding											
UST0815		FLORIDA BUSINESS BANCORP. INC.	TAMPA FL	9/22/2011																
UST0226	12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS NY	12/19/2009	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full, warrants not outstanding											
UST0226		FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS NY	10/28/2013																
UST0226		FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS NY	12/30/2009																
UST0846	8,14,45	FNB BANCORP	SOUTH SAN FRANCISCO CA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full, warrants not outstanding											
UST0846		FNB BANCORP	SOUTH SAN FRANCISCO CA	8/15/2011																
UST1213	8,11,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD IL	8/15/2009	Preferred Stock w/ Exercised Warrants	\$16,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full, warrants not outstanding											
UST1213		FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD IL	12/11/2012																
UST1010	8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE NJ	9/22/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/Receivership											
UST1010		FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE NJ	4/20/2012																
UST0222	8,14,45	FORTUNE FINANCIAL CORPORATION	ARNOLD MD	4/3/2009	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full, warrants not outstanding											
UST0222		FORTUNE FINANCIAL CORPORATION	ARNOLD MD	8/15/2011																
UST0179	50,97	FPB BANCORP. INC.	FORT ST. LUCCIE FL	12/5/2009	Preferred Stock w/ Warrants	\$6,800,000.00	\$0.00	\$273,888.89	Currently Not Collectible											
UST0179		FPB BANCORP. INC.	FORT ST. LUCCIE FL	1/16/2011																
UST0508	8,11,14	FPB FINANCIAL CORP.	HAMMOND LA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full, warrants not outstanding											
UST0508		FPB FINANCIAL CORP.	HAMMOND LA	12/16/2008																
UST0508		FPB FINANCIAL CORP.	HAMMOND LA	1/16/2011																
UST1201	8,14	FRANKLIN BANCORP. INC.	WASHINGTON MO	5/22/2009	Preferred Stock w/ Exercised Warrants	\$6,097,000.00	\$0.00	\$4,336,183.67	Sold, in full, warrants not outstanding											
UST1201		FRANKLIN BANCORP. INC.	WASHINGTON MO	1/19/2012																
UST1201		FRANKLIN BANCORP. INC.	WASHINGTON MO	1/19/2012																
UST1201		FRANKLIN BANCORP. INC.	WASHINGTON MO	1/11/2013																
UST1108	15	FREEMPT BANCSHARES, INC.	FREEMPT IL	5/9/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,922.95	Sold, in full, warrants not outstanding											
UST1108		FREEMPT BANCSHARES, INC.	FREEMPT IL	4/11/2011																
UST1108		FREEMPT BANCSHARES, INC.	FREEMPT IL	4/14/2014																
UST1108		FREEMPT BANCSHARES, INC.	FREEMPT IL	7/18/2014																
UST1242	11,14,15	FREMONT BANCORPORATION	FREMONT CA	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,798,066.36	Redeemed, in full, warrants not outstanding											
UST1242		FREMONT BANCORPORATION	FREMONT CA	7/25/2012																
UST0262	8,14,44	FRESNO FIRST BANK	FRESNO CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full, warrants not outstanding											
UST0262		FRESNO FIRST BANK	FRESNO CA	11/11/2011																

UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/17/2014													\$2,370,908.26	175,772
UST1277		GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/19/2014														
UST0102	45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	1/25/2008		\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full, warrants not outstanding		\$58,000,000.00	58,000	\$1,000.00					
UST0102		GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	8/18/2011													\$6,436,364.00	609,091
UST0102		GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	3/21/2011														
UST0180		GREEN BANKSHARES, INC.	GREENEVILLE	TN	12/23/2009		\$72,278,000.00	\$0.00	\$74,642,817.56	Sold, in full, warrants not outstanding									
UST0180		GREEN BANKSHARES, INC.	GREENEVILLE	TN	8/7/2011														
UST0726	8,11,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	2/27/2009		\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full, warrants not outstanding		\$68,700,000.00	72,278	\$950.50		(\$3,578,000.00)			
UST0726		GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	11/14/2012							\$900,000.00	800	\$1,000.00					
UST0726		GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	1/23/2013							\$900,000.00	800	\$1,000.00					
UST0715	8,11,14	GREEN CITY BANKSHARES, INC.	GREEN CITY	MO	4/24/2013		\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full, warrants not outstanding		\$800,000.00	800	\$1,000.00			\$120,000.00	120	
UST0715		GREEN CITY BANKSHARES, INC.	GREEN CITY	MO	7/14/2010							\$651,000.00	651	\$1,000.00			\$33,000.00	33	
UST0356	8	GREER BANKSHARES INCORPORATED	GREER	SC	1/30/2009		\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full, warrants not outstanding		\$3,150,000.00	3,150	\$1,000.00					
UST0356		GREER BANKSHARES INCORPORATED	GREER	SC	3/19/2014							\$1,980,000.00	1,980	\$1,000.00					
UST0356		GREER BANKSHARES INCORPORATED	GREER	SC	6/11/2014							\$4,863,000.00	4,863	\$1,000.00			\$500,000.00	500	
UST0356		GREER BANKSHARES INCORPORATED	GREER	SC	7/23/2014														
UST0654	8,68,97	GREGG BANKSHARES, INC.	OZARK	MO	2/13/2009		\$825,000.00	\$0.00	\$48,190.00	Currently Not Collectible									
UST0654		GREGG BANKSHARES, INC.	OZARK	MO	7/13/2012												(\$825,000.00)		
UST0480	8,14,45	GUARANTY BANCORP, INC.	WOODSVILLE	NH	2/20/2009		\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full, warrants not outstanding									
UST0480		GUARANTY BANCORP, INC.	WOODSVILLE	NH	8/15/2011							\$6,920,000.00	6,920	\$1,000.00			\$346,000.00	346	
UST1233	9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	9/25/2009		\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full, warrants not outstanding									
UST1233		GUARANTY CAPITAL CORPORATION	BELZONI	MS	7/30/2010							\$14,000,000.00	14,000,000	\$1.00					
UST0422	1	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	1/30/2008		\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full, warrants not outstanding									
UST0422		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	8/13/2012							\$5,000,000.00	5,000	\$1,000.00					
UST0422		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	4/26/2013							\$98,750.00	700	\$867.50			(\$3,250.00)		
UST0422		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	4/26/2013							\$1,151,325.00	11,900	\$867.50			(\$356,750.00)		
UST0422		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	5/31/2013												\$2,003,250.00	459,459	
UST1243	17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL	9/25/2009		\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/Receivership						(\$116,100.00)			
UST1243		GULFSOUTH PRIVATE BANK	DESTIN	FL	10/19/2012												(\$7,500,000.00)		
UST1229	8,14,45	GULFSTREAM BANKSHARES, INC.	STUART	FL	6/26/2009		\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full, warrants not outstanding									
UST1229		GULFSTREAM BANKSHARES, INC.	STUART	FL	8/18/2011							\$7,500,000.00	7,500	\$1,000.00			\$375,000.00	375	
UST0817	8,11,14	HAMILTON STATE BANKSHARES, INC.	HOSCHTON	GA	2/20/2009		\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full, warrants not outstanding		\$7,000,000.00	280	\$25,000.00			\$350,000.00	35	
UST0817		HAMILTON STATE BANKSHARES, INC.	HOSCHTON	GA	4/13/2011														
UST0236	38	HAMPTON ROADS BANKSHARES, INC. / XENTH BANKSHARES, INC.	NORFOLK	VA	9/31/2009		\$80,347,000.00	\$0.00	\$7,461,609.79	Sold, in full, warrants not outstanding									
UST0236		HAMPTON ROADS BANKSHARES, INC. / XENTH BANKSHARES, INC.	NORFOLK	VA	4/14/2014							\$3,279,764.54	2,089,022	\$1.67		(\$77,067,236.46)			
UST0236		HAMPTON ROADS BANKSHARES, INC. / XENTH BANKSHARES, INC.	NORFOLK	VA	9/13/2017													\$1,671,000.00	75,763
UST1273	8,9,149,153	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	7/17/2009		\$6,800,000.00	\$5,308,193.11	\$3,555,361.24	Sold, in part, warrants not outstanding									
UST1273		HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	1/16/2019							\$999,997.77	1,204,819	\$0.83		(\$491,807.12)			
UST0629	8,11,14	HAVILAND BANKSHARES, INC.	HAVILAND	KS	3/13/2009		\$425,000.00	\$0.00	\$467,524.22	Redeemed, in full, warrants not outstanding									
UST0629		HAVILAND BANKSHARES, INC.	HAVILAND	KS	12/28/2013							\$425,000.00	425	\$1,000.00			\$21,000.00	21	
UST0264	11	HAWTHORN BANKSHARES, INC.	LEE'S SUMMIT	MO	12/19/2008		\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full, warrants not outstanding									
UST0264		HAWTHORN BANKSHARES, INC.	LEE'S SUMMIT	MO	5/8/2012							\$12,000,000.00	12,000	\$1,000.00					
UST0264		HAWTHORN BANKSHARES, INC.	LEE'S SUMMIT	MO	5/15/2013							\$16,255,000.00	16,255	\$1,000.00					
UST0264		HAWTHORN BANKSHARES, INC.	LEE'S SUMMIT	MO	6/12/2014														
UST0328	131	HCSB FINANCIAL CORPORATION	LORIS	SC	3/8/2009		\$12,895,000.00	\$0.00	\$1,219,852.00	Sold, in full, warrants not outstanding								\$640,000.00	287,134
UST0328		HCSB FINANCIAL CORPORATION	LORIS	SC	4/11/2016							\$128,950.00	12,895	\$10.00		(\$12,766,050.00)			
UST1328	8,17	HEARTLAND BANKSHARES, INC.	FRANKLIN	IN	9/11/2009		\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full, warrants not outstanding									
UST1328		HEARTLAND BANKSHARES, INC.	FRANKLIN	IN	7/17/2011							\$7,000,000.00	7,000	\$1,000.00			\$248,000.00	248	
UST0326	45	HERITAGE FINANCIAL USA, INC.	DUBUQUE	IA	12/19/2008		\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full, warrants not outstanding									
UST0326		HERITAGE FINANCIAL USA, INC.	DUBUQUE	IA	9/19/2011							\$81,698,000.00	81,698	\$1,000.00			\$1,800,000.00	609,687	
UST0642	8,17,45	HERITAGE FINANCIAL USA, INC.	DUBUQUE	IA	9/28/2011														
UST0642		HERITAGE FINANCIAL USA, INC.	DUBUQUE	IA	9/25/2009		\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full, warrants not outstanding									
UST0642		HERITAGE FINANCIAL USA, INC.	DUBUQUE	IA	3/16/2011							\$2,608,000.00	2,608	\$1,000.00					
UST0642		HERITAGE FINANCIAL USA, INC.	DUBUQUE	IA	8/11/2011							\$7,497,000.00	7,497	\$1,000.00			\$303,000.00	303	
UST0056	11	HERITAGE COMMERCIAL CORP.	SAN JOSE	CA	11/21/2008		\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full, warrants not outstanding									
UST0056		HERITAGE COMMERCIAL CORP.	SAN JOSE	CA	3/7/2012							\$40,000,000.00	40,000	\$1,000.00			\$140,000.00	462,363	
UST0056		HERITAGE COMMERCIAL CORP.	SAN JOSE	CA	8/10/2013														
UST0069	11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	11/21/2008		\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full, warrants not outstanding									
UST0069		HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	12/22/2010							\$24,000,000.00	24,000	\$1,000.00			\$450,000.00	138,037	
UST0069		HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	8/17/2011														
UST0607	11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	3/20/2009		\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full, warrants not outstanding									
UST0607		HERITAGE OAKS BANCORP	PASO ROBLES	CA	7/17/2013							\$21,000,000.00	21,000	\$1,000.00			\$1,575,000.00	611,650	
UST0607		HERITAGE OAKS BANCORP	PASO ROBLES	CA	8/7/2013														
UST0010	11	HF FINANCIAL CORP	SIOUX FALLS	SD	11/21/2008		\$26,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full, warrants not outstanding									
UST0010		HF FINANCIAL CORP	SIOUX FALLS	SD	6/3/2009							\$25,000,000.00	25,000	\$1,000.00			\$650,000.00	302,419	
UST0010		HF FINANCIAL CORP	SIOUX FALLS	SD	6/30/2009														
UST0688	8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	5/9/2009		\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full, warrants not outstanding									
UST0688		HIGHLANDS BANCORP, INC.	VERNON	NJ	12/22/2009		\$2,359,000.00												
UST0688		HIGHLANDS BANCORP, INC.	VERNON	NJ	9/22/2011							\$5,450,000.00	5,450	\$1,000.00			\$155,000.00	155	
UST0780	8,11,11	HIGHLANDS INDEPENDENT BANKSHARES, INC.	SEBRING	FL	3/6/2009		\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full, warrants not outstanding									
UST0780	8,11,14	HIGHLANDS INDEPENDENT BANKSHARES, INC.	SEBRING	FL	10/24/2014							\$5,547,600.00	6,700	\$828.00		(\$1,152,400.00)			
UST0780		HIGHLANDS INDEPENDENT BANKSHARES, INC.	SEBRING	FL	1/30/2010							\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200	
UST0296		HJN FINANCIAL, INC.	ROCHESTER	MN	12/23/2008		\$26,000,000.00	\$0.00	\$26,563,769.78	Sold, in full, warrants not outstanding									
UST0296		HJN FINANCIAL, INC.	ROCHESTER	MN	2/7/2013							\$2,561,325.00	3,550	\$721.50		(\$988,675.00)			
UST0296		HJN FINANCIAL, INC.	ROCHESTER	MN	2/8/2013							\$18,197,675.00	22,450	\$721.50		(\$187,590.00)			
UST0296		HJN FINANCIAL, INC.	ROCHESTER	MN	3/26/2013														
UST0296		HJN FINANCIAL, INC.	ROCHESTER	MN	6/28/2015														
UST0296		HJN FINANCIAL, INC.	ROCHESTER	MN	5/28/2015													\$1,843,194.00	277,778
UST0086	11	HOMER BANKSHARES, INC.	CONWAY	AR	11/8/2009		\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full, warrants not outstanding								\$3,686,388.00	555,555
UST0086		HOMER BANKSHARES, INC.	CONWAY	AR	7/6/2011							\$50,000,000.00	50,000	\$1,000.00					
UST0086		HOMER BANKSHARES, INC.	CONWAY	AR	7/27/2011														
UST0756	8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	2/20/2009		\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full, warrants not outstanding								\$1,300,0	

UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014													\$2,370,908.26	175,772
UST0485		ICB FINANCIAL	ONTARIO	CA	11/1/2012													\$300,000.00	300
UST0396	8.108	IDACHO BANCORP	IDACHO	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$555,673.08	Exted bankruptcy/Receivership	\$6,000,000.00								
UST0696		IDACHO BANCORP	BOISE	ID	4/24/2014														
UST1174	8.14.18.44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	5/22/2009	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full, warrants not outstanding									
USY1173		ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	12/25/2009		\$4,000,000.00												
UST1173		ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	9/22/2011														
UST0203	8	INDEPENDENCE BANK	EAST GREENWICH	RI	1/8/2009	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full, warrants not outstanding	\$10,272,000.00		10,272	\$1,000.00				\$406,000.00	406
UST0203		INDEPENDENCE BANK	EAST GREENWICH	RI	10/16/2013														
UST0268	11	INDEPENDENT BANK CORP.	ROCKLAND	MA	1/9/2009	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full, warrants not outstanding	\$1,065,000.00		1,065	\$1,000.00				\$53,000.00	53
UST0268		INDEPENDENT BANK CORP.	ROCKLAND	MA	4/22/2009														
UST0268		INDEPENDENT BANK CORP.	ROCKLAND	MA	6/21/2009														
UST0182	29	INDEPENDENT BANK CORPORATION	IONIA	MI	12/12/2008	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full, warrants not outstanding								\$2,200,000.00	461,664
UST0182		INDEPENDENT BANK CORPORATION	IONIA	MI	8/30/2013														
UST0928	8.22.82.87	INDIANA BANK CORP	DANA	IN	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Exted bankruptcy/Receivership	\$72,000,000.00		72,000	\$1,000.00				\$2,426,000.00	
UST0928		INDIANA BANK CORP	DANA	IN	4/9/2013														
UST0119	11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12/12/2008	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full, warrants not outstanding									
UST0119		INDIANA COMMUNITY BANCORP	COLUMBUS	IN	8/13/2012														
UST0855	22-52.97	INTERGRA BANK CORPORATION	EVANSVILLE	IN	2/27/2009	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently Not Collectible	\$21,500,000.00		21,500	\$1,000.00				\$1,800,000.00	
UST0855		INTERGRA BANK CORPORATION	EVANSVILLE	IN	7/29/2011														
UST0855	115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	12/19/2008	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full, warrants not outstanding									
UST0855		INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	11/20/2013														
UST0855		INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	10/31/2014														
UST0136	11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	9/23/2008	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full, warrants not outstanding	\$27,000,000.00		27,000	\$1,000.00				\$10,635.00	65,323
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	7/11/2012														
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11/1/2012														
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11/29/2012														
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	8/11/2013														
UST0316		INTEREST BANCSHARES CORPORATION	NEW YORK	NY	12/23/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full, warrants not outstanding	\$24,250,000.00		25,000	\$970.00				\$4,018,511.00	1,328,238
UST0316		INTEREST BANCSHARES CORPORATION	NEW YORK	NY	8/24/2013														
UST0316		INTEREST BANCSHARES CORPORATION	NEW YORK	NY	7/26/2013														
UST0316		INTEREST BANCSHARES CORPORATION	NEW YORK	NY	9/3/2014														
UST1142	15.71.97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently Not Collectible								\$2,892,066.00	691,882
UST1142		INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	10/19/2012														
UST1029	11	JP MORGAN CHASE & CO.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full, warrants not outstanding									
UST1029		JP MORGAN CHASE & CO.	NEW YORK	NY	6/17/2009														
UST1029		JP MORGAN CHASE & CO.	NEW YORK	NY	12/16/2009														
UST0472	8.14.44	KATAHDIN BANCSHARES CORP.	HOLTON	ME	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full, warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00				\$936,063,469.11	88,401,667
UST0472		KATAHDIN BANCSHARES CORP.	HOLTON	ME	8/19/2011														
UST0300	11	KEYCORP	CLEVELAND	OH	11/14/2008	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full, warrants not outstanding	\$2,500,000,000.00		25,000	\$100,000.00					
UST0300		KEYCORP	CLEVELAND	OH	3/30/2011														
UST0300		KEYCORP	CLEVELAND	OH	4/29/2011														
UST0710	8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	3/20/2009	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full, warrants not outstanding	\$470,000.00								
UST0710		KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	2/15/2014														
UST1294	8.14	KS BANCORP, INC.	SMITHFIELD	NC	8/7/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,339.64	Sold, in full, warrants not outstanding			470	\$1,000.00				\$24,000.00	24
UST1294		KS BANCORP, INC.	SMITHFIELD	NC	11/30/2012														
UST1294		KS BANCORP, INC.	SMITHFIELD	NC	11/1/2013		\$3,308,000.00						4,000	\$827.00					
UST0526	8.11.14.18.36	LAFAYETTE BANCORP, INC.	OXFORD	MS	2/20/2009	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full, warrants not outstanding									
UST0526		LAFAYETTE BANCORP, INC.	OXFORD	MS	12/29/2009		\$2,453,000.00												
UST0526		LAFAYETTE BANCORP, INC.	OXFORD	MS	8/28/2010														
UST0343	11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/6/2009	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full, warrants not outstanding	\$4,451,000.00		4,451	\$1,000.00				\$100,000.00	100
UST0343		LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8/4/2010														
UST0343		LAKELAND BANCORP, INC.	OAK RIDGE	NJ	3/16/2011														
UST0343		LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/6/2012														
UST0343		LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/28/2012														
UST0180	12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	2/27/2008	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full, warrants not outstanding								\$2,800,000.00	997,050
UST0180		LAKELAND FINANCIAL CORPORATION	WARSAW	IN	6/9/2010														
UST0180		LAKELAND FINANCIAL CORPORATION	WARSAW	IN	11/22/2011														
UST1303	8.14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	12/18/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full, warrants not outstanding									
UST1303		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11/29/2012														
UST1303		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	1/11/2013														
UST1303		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	3/26/2013														
UST0302	11	LCNB CORP.	LEBANON	OH	1/6/2009	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full, warrants not outstanding	\$13,400,000.00		13,400	\$1,000.00					
UST0302		LCNB CORP.	LEBANON	OH	10/21/2009														
UST0302		LCNB CORP.	LEBANON	OH	1/22/2011														
UST0215	8.11.14	LEADER BANCORP, INC.	ARLINGTON	MA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full, warrants not outstanding									
UST0215		LEADER BANCORP, INC.	ARLINGTON	MA	11/24/2010														
UST0429	9.48.97	LEGACY BANCORP, INC.	MILWAUKEE	WI	1/30/2009	Preferred Stock	\$5,498,000.00	\$0.00	\$356,078.00	Currently Not Collectible	\$5,830,000.00		5,830	\$1,000.00				\$292,000.00	292
UST0429		LEGACY BANCORP, INC.	MILWAUKEE	WI	3/11/2011														
UST0454	8.14.45	LIBERTY BANCSHARES, INC. (ARI)	JONESBORO	AR	1/23/2009	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full, warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00				\$2,875,000.00	2,874
UST0454		LIBERTY BANCSHARES, INC. (ARI)	JONESBORO	AR	7/21/2011														
UST0760	8.14.45	LIBERTY BANCSHARES, INC. (IMO)	SPRINGFIELD	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$26,995,452.08	Redeemed, in full, warrants not outstanding	\$27,500,000.00		27,500	\$1,000.00				\$1,095,000.00	1,095
UST0760		LIBERTY BANCSHARES, INC. (IMO)	SPRINGFIELD	MO	8/18/2011														
UST1326	8.17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	12/4/2009	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$6,447,271.11	Redeemed, in full, warrants not outstanding	\$21,900,000.00		21,900	\$1,000.00				\$1,095,000.00	1,095
UST1326		LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	1/14/2015														
UST0551	9.11.36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	2/6/2009	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,006.58	Redeemed, in full, warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00				\$1,095,000.00	1,095
UST0551		LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	9/24/2010														
UST0611	8.133	LIBERTY SHARES, INC.	HINESVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$1,280,000.00	\$0.00	\$4,990,560.00	Sold, in full, warrants not outstanding	\$5,645,000.00		5,645	\$1,000.00					
UST0611		LIBERTY SHARES, INC.	HINESVILLE	GA	6/30/2015														
UST0628	11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	7/10/2009	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full, warrants not outstanding	\$3,600,000.00		480,000	\$7.50					
UST0628		LINCOLN NATIONAL CORPORATION	RADNOR	PA	6/30/2010														
UST0628		LINCOLN NATIONAL CORPORATION	RADNOR	PA	8/29/2010														
UST0991		LNB BANCORP, INC.	LOKAIN	OH	12/15/2008	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,048.60	Sold, in full, warrants not outstanding									
UST0991		LNB BANCORP, INC.	LOKAIN	OH	6/19/2012														
UST0991		LNB BANCORP, INC.	LOKAIN	OH	7/18/2012														

UST0644		ALASKA PACIFIC BANCSHARES, INC.	LJINEAU	AK	4/1/2014																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																	</
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UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK 4/7/2014															\$2,370,908.26	175,772
UST0228		NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NH 1/16/2009 Preferred Stock w/ Warrants		\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding											
UST0228		NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NH 8/25/2011						\$10,000,000.00										
UST0228		NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NH 8/25/2012															\$737,100.00	184,275
UST0264	8, 11, 14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NY 1/9/2009 Preferred Stock w/ Exercisable Warrants		\$267,274,000.00	\$0.00	\$436,794,005.83	Redeemed, in full; warrants not outstanding										\$1,000.00	
UST0264		NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NY 7/24/2011						\$267,274,000.00									\$13,364,000.00	13,364
UST0141		GREENSBORO BANKCORP.	GREENSBORO NC 12/12/2008 Preferred Stock w/ Warrants		\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding											
UST0141		NEWRIDGE BANKCORP.	GREENSBORO NC 4/26/2013						\$2,709,121.50		2,783	\$980.50		(\$63,878.50)					
UST0141		GREENSBORO BANKCORP.	GREENSBORO NC 4/29/2013						\$48,641,624.50		49,609	\$980.50		(\$967,375.50)					
UST0141		NEWRIDGE BANKCORP.	GREENSBORO NC 8/15/2013																
UST0141		NEWRIDGE BANKCORP.	GREENSBORO NC 5/31/2013																
UST0276		NICOLET BANCSHARES, INC.	GREEN BAY WI 12/2/2004 Preferred Stock w/ Exercised Warrants		\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding					(\$513,507.46)				\$7,778,782.65	2,567,295	
UST0276		NICOLET BANCSHARES, INC.	GREEN BAY WI 9/1/2011																
UST0336	11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE IA 1/9/2009 Preferred Stock w/ Warrants		\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding					\$14,964,000.00		14,964	\$1,000.00		\$748,000.00	748
UST0336		NORTH CENTRAL BANCSHARES, INC.	FORT DODGE IA 1/14/2011						\$10,200,000.00						10,200	\$1,000.00			
UST0336		NORTH CENTRAL BANCSHARES, INC.	FORT DODGE IA 1/11/2012																
UST0191	11	NORTHEAST BANKCORP.	LEWISTON ME 12/12/2008 Preferred Stock w/ Warrants		\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding									\$600,000.00	99,157	
UST0191		NORTHEAST BANKCORP.	LEWISTON ME 11/28/2011																
UST0191		NORTHEAST BANKCORP.	LEWISTON ME 12/28/2012						\$4,227,000.00		4,227	\$1,000.00					\$95,000.00	67,958	
UST0884	8, 11, 14, 18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER NJ 5/19/2009 Preferred Stock w/ Warrants		\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding											
UST0884		NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER NJ 12/18/2009		\$1,230,000.00														
UST0884		NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER NJ 3/28/2012						\$2,571,000.00		2,571	\$1,000.00					\$87,000.00	67	
UST0747	109	NORTHERN STATES FINANCIAL CORPORATION	WALKEGAN IL 2/20/2009 Preferred Stock w/ Warrants		\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding									\$6,023,850.00		
UST0747		NORTHERN STATES FINANCIAL CORPORATION	WALKEGAN IL 8/30/2011						\$6,023,850.00		20,079	\$0.30					(\$11,187,150.00)		
UST0004	11	NORTHERN TRUST CORPORATION	CHICAGO IL 11/14/2008 Preferred Stock w/ Warrants		\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding									\$1,576,000,000.00	\$1,000.00	
UST0004		NORTHERN TRUST CORPORATION	CHICAGO IL 6/17/2009						\$1,576,000,000.00		1,576,000	\$1,000.00					\$87,000,000.00	3,624,624	
UST0004		NORTHERN TRUST CORPORATION	CHICAGO IL 9/28/2009																
UST0681	8, 14, 44	NORTHWAY FINANCIAL, INC.	BERLIN NH 1/30/2009 Preferred Stock w/ Exercisable Warrants		\$10,000,000.00	\$0.00	\$11,930,624.87	Redeemed, in full; warrants not outstanding											
UST0681		NORTHWAY FINANCIAL, INC.	BERLIN NH 9/15/2011						\$10,000,000.00		10,000	\$1,000.00					\$500,000.00	500	
UST0739	8, 14	NORTHWEST BANKCORPORATION, INC.	SPOKANE WA 8/13/2008 Preferred Stock w/ Exercised Warrants		\$10,500,000.00	\$0.00	\$11,881,847.50	Sold, in full; warrants not outstanding											
UST0739		NORTHWEST BANKCORPORATION, INC.	SPOKANE WA 3/8/2013						\$2,000,000.00		2,000	\$1,032.11		\$64,220.00			\$272,935.00	\$587,634.65	525
UST0739		NORTHWEST BANKCORPORATION, INC.	SPOKANE WA 3/11/2013						\$8,500,000.00		8,500	\$1,032.11							
UST0739		NORTHWEST BANKCORPORATION, INC.	SPOKANE WA 4/9/2013										(\$108,371.55)						
UST0804	8, 11, 14	NORTHWEST COMMERCIAL BANK	LAKEWOOD WA 2/13/2009 Preferred Stock w/ Exercisable Warrants		\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding											
UST0804		NORTHWEST COMMERCIAL BANK	LAKEWOOD WA 1/9/2013						\$1,992,000.00		1,992	\$1,000.00					\$100,000.00	100	
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE NC 1/30/2009 Preferred Stock w/ Warrants		\$7,700,000.00	\$0.00	\$8,992,336.00	Sold, in full; warrants not outstanding					\$1,992,000.00		1,992	\$1,000.00			
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE NC 10/31/2012						\$7,095,550.00		7,700	\$921.50		(\$604,450.00)					
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE NC 1/11/2013										(\$70,955.50)						
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE NC 2/6/2013														\$122,887.50	163,830	
UST0205	45	OAK VALLEY BANKCORP	OAKDALE CA 1/25/2009 Preferred Stock w/ Warrants		\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding									\$13,500,000.00	\$1,000.00	
UST0205		OAK VALLEY BANKCORP	OAKDALE CA 8/11/2011														13,500	\$1,000.00	
UST0205		OAK VALLEY BANKCORP	OAKDALE CA 8/28/2011															\$560,000.00	350,346
UST0565	12, 16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER NJ 1/16/2009 Preferred Stock w/ Warrants		\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding											
UST0565		OCEANFIRST FINANCIAL CORP.	TOMS RIVER NJ 12/26/2009																
UST0565		OCEANFIRST FINANCIAL CORP.	TOMS RIVER NJ 2/3/2010						\$38,263,000.00		38,263	\$1,000.00							
UST0386	8	QJAL COMMUNITY BANK	QJAL CA 1/30/2009 Preferred Stock w/ Exercisable Warrants		\$2,080,000.00	\$0.00	\$2,654,758.88	Redeemed, in full; warrants not outstanding										\$430,797.00	190,427
UST0386		QJAL COMMUNITY BANK	QJAL CA 9/25/2011																
UST0159	11	OLD LINE BANCSHARES, INC.	BOWIE MD 1/25/2009 Preferred Stock w/ Warrants		\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding									\$2,080,000.00	2,080	\$1,000.00
UST0159		OLD LINE BANCSHARES, INC.	BOWIE MD 7/15/2009																
UST0159		OLD LINE BANCSHARES, INC.	BOWIE MD 9/2/2009						\$7,000,000.00		7,000	\$1,000.00							
UST0031	11	OLD NATIONAL BANKCORP.	EVANSVILLE IN 12/12/2008 Preferred Stock w/ Warrants		\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding										\$225,000.00	141,892
UST0031		OLD NATIONAL BANKCORP.	EVANSVILLE IN 3/31/2009																
UST0031		OLD NATIONAL BANKCORP.	EVANSVILLE IN 5/8/2009						\$100,000,000.00		100,000	\$1,000.00							
UST0489		OLD SECOND BANKCORP, INC.	AURORA IL 1/16/2009 Preferred Stock w/ Warrants		\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding										\$1,200,000.00	813,008
UST0489		OLD SECOND BANKCORP, INC.	AURORA IL 3/11/2013						\$24,684,870.00		70,028	\$352.50		(\$45,343,130.00)					
UST0489		OLD SECOND BANKCORP, INC.	AURORA IL 3/28/2013						\$492,454.00		1,200	\$377.02		\$747,676.00					
UST0489		OLD SECOND BANKCORP, INC.	AURORA IL 3/27/2013						\$668,079.44		1,772	\$377.02		(\$1,103,920.58)					
UST0489		OLD SECOND BANKCORP, INC.	AURORA IL 4/9/2013																
UST0489		OLD SECOND BANKCORP, INC.	AURORA IL 6/11/2013											(\$258,053.73)					
UST1048	8, 14	OMEGA CAPITAL CORP.	LAKEWOOD CO 4/17/2009 Preferred Stock w/ Exercisable Warrants		\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding										\$106,891.00	815,339
UST1048		OMEGA CAPITAL CORP.	LAKEWOOD CO 7/19/2013						\$1,239,000.00		1,239	\$1,142.90							
UST1048		OMEGA CAPITAL CORP.	LAKEWOOD CO 9/22/2013						\$1,577,000.00		1,577	\$1,142.90		\$226,353.30			\$159,886.25	141	
UST1048		OMEGA CAPITAL CORP.	LAKEWOOD CO 9/12/2013										(\$25,000.00)						
UST1196	8, 51, 97	ONE GEORGIA BANK	ATLANTA GA 5/8/2009 Preferred Stock w/ Exercisable Warrants		\$5,500,000.00	\$0.00	\$0.00	Exited bankrupt/cv/Receivership											
UST1196		ONE GEORGIA BANK	ATLANTA GA 7/15/2011																
UST0097	8, 9	ONE UNITED BANK	BOSTON MA 12/19/2008 Preferred Stock		\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding											
UST1175	15, 17, 129, 135, 139, 151, 152	ONEFINANCIAL CORPORATION	LITTLE ROCK AR 6/5/2009 Subordinated Debentures w/ Exercised Warrants		\$17,300,000.00	\$0.00	\$11,178,439.21	Currently Not Collectible											
UST1175		ONEFINANCIAL CORPORATION	LITTLE ROCK AR 7/31/2011																
UST1175		ONEFINANCIAL CORPORATION	LITTLE ROCK AR 8/15/2018															\$17,300,000.00	
UST0811	8	OREGON BANKCORP, INC.	SALEM OR 8/24/2009 Preferred Stock w/ Exercisable Warrants		\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding											
UST0811		OREGON BANKCORP, INC.	SALEM OR 10/18/2011						\$100,000.00		100	\$1,000.00							
UST0811		OREGON BANKCORP, INC.	SALEM OR 10/21/2013						\$3,116,000.00		3,116	\$1,000.00					\$128,989.17	150	
UST0811		OREGON BANKCORP, INC.	SALEM OR 1/6/2014																
UST0568	11, 14, 15	OSB FINANCIAL SERVICES, INC.	ORANGE TX 8/1/2009 Subordinated Debentures w/ Exercised Warrants		\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding						(\$25,000.00)					
UST0568		OSB FINANCIAL SERVICES, INC.	ORANGE TX 10/5/2011						\$6,100,000.00		6,100,000	\$1.00					\$305,000.00	305,000	
UST0568		OSB FINANCIAL SERVICES, INC.	ORANGE TX 1/25/2013																
UST0568		OSB FINANCIAL SERVICES, INC.	ORANGE TX 1/25/2013																
UST0568		OSB FINANCIAL SERVICES, INC.	ORANGE TX 1/25/2013																
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UST0568		OSB FINANCIAL SERVICES, INC.	ORANGE TX 1/25/2013																
UST0568		OSB FINANCIAL SERVICES, INC.	ORANGE TX 1/25/2013																
UST0568		OSB FINANCIAL SERVICES, INC.	ORANGE TX 1/25/2013																

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UST0644		ALASKA PACIFIC BANKSHARES, INC.	JUNEAU	AK	4/1/2014															\$2,370,908.28	175,772	
UST0150		THE LITTLE BANK, INCORPORATED	KINSTON	NC	10/31/2012																\$371,250.00	375
UST0302	11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	1/1/2010																	
UST0302		THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	2/10/2010	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding												
UST0302		THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	6/6/2011																	
UST0600	8, 14.44	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding											\$330,372,284.16	16,885,192
UST0600		THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	9/1/2011																\$273,000.00	273
UST0047	8, 14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	1/8/2004	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.90	Sold, in full; warrants not outstanding												
UST0047		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/6/2013																\$4,806.45	5
UST0047		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/11/2013																\$571,967.55	595
UST0047		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	4/8/2014																	
UST0874	8, 18, 21.44	THE VICTORY BANCORP, INC.	LIMERICK	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding												
UST0874		THE VICTORY BANCORP, INC.	LIMERICK	PA	12/11/2009																	
UST0874		THE VICTORY BANCORP, INC.	LIMERICK	PA	9/23/2011																	
UST0212	8, 21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,677,000.00	\$0.00	\$6,449,130.84	Sold, in full; warrants not outstanding												
UST0212		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/18/2012																\$146,471.68	
UST0212		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/19/2012																\$487,308.60	284
UST0212		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/11/2013																	
UST0152		TIB FINANCIAL CORP	NAPLES	FL	12/5/2008	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,369.59	Sold, in full; warrants not outstanding												
UST0152		TIB FINANCIAL CORP	NAPLES	FL	9/30/2011																	
UST0246	134	TIELANDS BANKSHARES, INC.	MT. PLEASANT	SC	12/19/2008	Preferred Stock w/ Warrants	\$14,448,000.00	\$0.00	\$10,180,200.33	Sold, in full; warrants not outstanding												
UST0246		TIELANDS BANKSHARES, INC.	MT. PLEASANT	SC	7/1/2016																\$5,463,773.00	
UST0246	8, 47.97	TIFTON BANKING COMPANY	TIFTON	GA	4/17/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/Receivership												
UST0246		TIFTON BANKING COMPANY	TIFTON	GA	11/12/2010																	
UST0365		TIMBERLAND BANCORP, INC.	HOOQUIAM	WA	12/23/2008	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding												
UST0365		TIMBERLAND BANCORP, INC.	HOOQUIAM	WA	1/18/2012																	
UST0365		TIMBERLAND BANCORP, INC.	HOOQUIAM	WA	11/9/2012																	
UST0365		TIMBERLAND BANCORP, INC.	HOOQUIAM	WA	11/13/2012																	
UST0365		TIMBERLAND BANCORP, INC.	HOOQUIAM	WA	1/11/2013																	
UST0365		TIMBERLAND BANCORP, INC.	HOOQUIAM	WA	6/1/2013																	
UST0606	8, 11.14	TITCONA BANKSHARES, INC.	TITCONA	IA	4/3/2009	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding											\$1,301,856.00	370,899
UST0606		TITCONA BANKSHARES, INC.	TITCONA	IA	4/4/2011																	
UST0652	8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding												
UST0652		TODD BANCSHARES, INC.	HOPKINSVILLE	KY	12/6/2011																\$200,000.00	200
UST0153	45	TOWNEBANK	PORTSMOUTH	VA	12/22/2009	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.27	Redeemed, in full; warrants not outstanding												
UST0153		TOWNEBANK	PORTSMOUTH	VA	9/22/2011																	
UST0153		TOWNEBANK	PORTSMOUTH	VA	5/15/2013																	
UST0555	8	TREATY OAK BANCORP, INC.	AUSTIN	TX	3/16/2009	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$2,412,702.03	Sold, in full; warrants not outstanding												
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	2/15/2011																\$1,500,000.00	654,330
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	12/21/2012																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/5/2015																	
UST0555		TREATY OAK BANCORP, INC.	AUST																			

UST064		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK	4/1/2014																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
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Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4	Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5	Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6	This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7	The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8	Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9	To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10	Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12	Redemption pursuant to a qualified equity offering.
13	This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14	The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15	Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16	In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17	This institution participated in the expansion of CPP for small banks.
18	This institution received an additional investment through the expansion of CPP for small banks.
19	Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20	On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21	This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote	Footnote Description
22	As of the date of this report, this institution is in bankruptcy proceedings.
23	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27	On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28	On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29	On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
31	On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote	Footnote Description
33	On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
34	On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
36	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
38	On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40	On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
43	On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

Footnote	Footnote Description
45	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50	On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote	Footnote Description
62	On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63	On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68	On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72	On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73	On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75	On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76	On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77	In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78	On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote	Footnote Description
79	On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80	On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81	In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82	On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83	On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84	On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85	On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86	On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87	On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
88	On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89	As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91	On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92	On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.

Footnote	Footnote Description
94	On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95	On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96	On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97	This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx .
98	On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99	On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100	On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101	As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102	On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103	On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104	On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105	On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106	On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107	On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).

Footnote	Footnote Description
109	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110	On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111	On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112	On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113	On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114	On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115	On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116	The subsidiary bank of Rising Sun Bancorp, NBRF Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117	The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118	On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119	On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120	As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121	On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122	On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123	On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124	On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	Footnote Description
125	On 3/4/2011, Treasury completed the sale to Community Bancorp LLC (“CBC”) of all Preferred Stock and Warrants issued by Cadence Financial Corporation (“Cadence”) to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127	On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States’ \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131	On 2/29/2016, Treasury entered into an agreement with HCSB (the “Company”) pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132	Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of \$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133	On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134	On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
135	On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury’s investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
136	On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
137	On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the “Company”) pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
138	On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139	On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal’s Service.
140	On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.

Footnote	Footnote Description
141	On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
142	On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
143	On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
144	On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc.. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
145	On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
146	Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.
147	On 5/17/2018, Treasury exercised its warrant on a cashless basis and received (i) 730,571 shares of common stock and (ii) \$6.58 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 5/21/2018 for total proceeds of \$5,702,106.66.
148	On 5/22/2018, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 5/22/2018.
149	On 7/13/2018, Treasury exchanged its preferred stock in Harbor Bankshares Corporation ("Harbor") and all accrued, unpaid dividends on that stock for 5,491,843 shares of common stock and payment of \$2,272,617 pursuant to the terms of the exchange agreement between Treasury and Harbor entered into on that day.
150	On 07/16/2018, Treasury entered into an agreement with CSS, LLC (CSS) pursuant to which Treasury agreed to sell its warrant in Synovus Financial Corp. to CSS subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 07/17/2018.
151	On 7/31/2018, Treasury entered into an agreement with One Bank & Trust, N.A. and First Paragould Bankshares, Inc., pursuant to which Treasury agreed to sell its 344,577 shares of CPP common stock in One Bank & Trust, N.A. to First Paragould Bankshares, Inc. for total proceeds of \$3,515,448.62 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 7/31/2018.
152	On 8/15/18, Treasury determined that its securities holdings in One Financial Corporation (OFC) were worthless because OFC is defunct, cannot be located, and has no assets. OFC has: ceased all operations; not had any directors or officers since early 2013; not filed with the Federal Reserve since early 2013; failed to file tax returns or make payments to the Arkansas Secretary of State since 2013, and; had its' charter revoked by the Arkansas Secretary of State for failure to file. Treasury determined that OFC has not had any assets since May 8, 2017 when Treasury purchased OFC's common shares in OFC's former banking subsidiary One Bank in an execution sale held by the United States' Marshals Service.
153	On 1/16/2019, Treasury entered into an agreement with Harbor Bankshares Corporation, pursuant to which Treasury agreed to sell part of its CPP common stock to Harbor Bankshares Corporation for total proceeds of \$999,999.97 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 1/16/2019.
154	On 5/01/2019, Treasury entered into agreements with Broadway Financial Corporation, The Capital Corps, LLC and the National Asian American Coalition, pursuant to which Treasury agreed to sell its remaining CPP common stock at a discount to The Capital Corps, LLC and the National Asian American Coalition for total proceeds of \$3,503,502.60 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 5/01/2019.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION**

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	¹	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	²	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	³	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	⁴	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	⁵	\$4.3500	2,417,407,607	\$ 10,515,723,090
Total Proceeds:				\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

***Investment Status Definition Key**
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed -- institution has repaid Treasury's investment
Sold -- by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full -- all of Treasury's investment amount
In part -- part of the investment is no longer held by Treasury, but some remains

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

UST Number	Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Capital Repayment / Disposition / Auction				(Realized Loss) / (Write-off)	Gain
												Amount	(Fee)	Shares	Avg. Price		
UST1402	26	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010	Subordinated Debentures		\$2,234,000.00	\$0.00	\$2,334,902.34	Sold, in full						
UST1402		Alternatives Federal Credit Union	Ithaca	NY	12/27/2016							\$2,055,280.00		2,234,000	\$0.92	(\$178,720.00)	
UST1454	8	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96	Redeemed, in Full						
UST1454		American Bancorp of Illinois, Inc.	Oak Brook	IL	3/1/2017							\$5,457,000.00		5,457,000	\$1.00		
UST1378	8	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full						
UST1378		Atlantic City Federal Credit Union	Lander	WY	9/26/2012							\$2,500,000.00		2,500,000	\$1.00		
UST1456	8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full						
UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014							\$2,372,000.00		2,372	\$1,000.00		
UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015							\$1,000,000.00		1,000	\$1,000.00		
UST1453	8	Bancorp of Okolona, Inc.	Okolona	MS	9/23/2010	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full						
UST1453		Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013							\$3,297,000.00		3,297,000	\$1.00		
UST0767	3,4,14	BancPlus Corporation	Ridgeland	MS	9/29/2010	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22	Sold, in full						
UST0767		BancPlus Corporation	Ridgeland	MS	10/18/2016							\$75,250,020.00		80,914	\$930.00	(\$5,663,980.00)	
UST0938	8,11	BankAsiana	Palisades Park	NJ	9/29/2010	Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34	Redeemed, in Full						
UST0938		BankAsiana	Palisades Park	NJ	10/1/2013							\$5,250,000.00		5,250	\$1,000.00		
UST1373	8	Bethex Federal Credit Union	Bronx	NY	9/29/2010	Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56	Redeemed, in Full						
UST1373		Bethex Federal Credit Union	Bronx	NY	11/18/2015							\$502,000.00		502,000	\$1.00		
UST1399	8	Border Federal Credit Union	Del Rio	TX	9/29/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78	Redeemed, in Full						
UST1399		Border Federal Credit Union	Del Rio	TX	10/15/2014							\$3,260,000.00		3,260,000	\$1.00		
UST1428	8	Brewery Credit Union	Milwaukee	WI	9/24/2010	Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full						
UST1428		Brewery Credit Union	Milwaukee	WI	10/3/2012							\$1,096,000.00		1,096,000	\$1.00		
UST1401	27	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	9/30/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00	Sold, in full						
UST1401		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	12/27/2016							\$280,000.00		300,000	\$0.93	(\$20,000.00)	
UST1395		Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010	Subordinated Debentures		\$145,000.00	\$145,000.00	\$31,573.75	Full investment outstanding						
UST1408	8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full						
UST1408		Butte Federal Credit Union	Biggs	CA	12/31/2014							\$1,000,000.00		1,000,000	\$1.00		
UST1382	8	Carter Federal Credit Union	Springhill	LA	9/28/2010	Subordinated Debentures		\$6,300,000.00	\$0.00	\$6,990,172.22	Redeemed, in Full						
UST1382		Carter Federal Credit Union	Springhill	LA	2/6/2013							\$2,500,000.00		2,500,000	\$1.00		
UST1382		Carter Federal Credit Union	Springhill	LA	4/11/2018							\$3,800,000.00		3,800,000	\$1.00		
UST0413	3,6	Carver Bancorp., Inc.	New York	NY	8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41	Full investment outstanding						
UST0900	20	CFBanc Corporation	Washington	DC	9/17/2010	Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50	Sold, in full						
UST0900		CFBanc Corporation	Washington	DC	12/20/2016							\$5,549,760.00		5,781	\$960.00	(\$231,240.00)	
UST0318	3,5,8,33	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010	Preferred Stock	\$7,462,000.00		\$0.00	\$13,305,408.94	Sold, in full						
UST0318		Citizens Bancshares Corporation	Atlanta	GA	9/17/2010			\$4,379,000.00									
UST0318		Citizens Bancshares Corporation	Atlanta	GA	12/30/2016							\$4,227,049.00		4,379	\$965.30	(\$151,951.00)	
UST0318		Citizens Bancshares Corporation	Atlanta	GA	10/4/2017							\$7,462,000.00		7,462	\$1,000.00		
UST0956	3,12	Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010	Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00	Sold, in full						
UST0956		Community Bancshares of Mississippi, Inc.	Brandon	MS	10/11/2016							\$50,778,000.00		54,600	\$930.00	(\$3,822,000.00)	
UST0354	3,4	Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$0.00	\$4,690,202.23	Redeemed, in Full						
UST0354		Community Bank of the Bay	Oakland	CA	10/3/2018							\$4,060,000.00		4,060	\$1,000.00		
UST1423		Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010	Subordinated Debentures		\$2,650,000.00	\$0.00	\$3,073,116.66	Redeemed, in Full						
UST1423		Community First Guam Federal Credit Union	Hagatna	GU	9/18/2018							\$2,650,000.00		2,650,000	\$1.00		
UST1391	21	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010	Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00	Sold, in full						
UST1391		Community Plus Federal Credit Union	Rantoul	IL	12/20/2016							\$415,000.00		450,000	\$0.92	(\$35,000.00)	
UST1421		Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$609,482.25	Full investment outstanding						
UST1430	34	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,206,956.78	Sold, in part						
UST1430		D.C. Federal Credit Union	Washington	DC	12/30/2016							\$970,900.00		1,022,000	\$0.95	(\$51,100.00)	
UST1389	39	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010	Subordinated Debentures		\$7,000.00	\$0.00	\$8,120.00	Redeemed, in Full						
UST1389		East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	10/1/2018							\$7,000.00		7,000	\$1.00		
UST1444		Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		\$100,000.00	\$0.00	\$115,066.67	Redeemed, in Full						
UST1444		Episcopal Community Federal Credit Union	Los Angeles	CA	4/11/2018							\$100,000.00		100,000	\$1.00		
UST1447	8	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010	Subordinated Debentures		\$8,044,000.00	\$0.00	\$9,165,244.22	Redeemed, in Full						
UST1447		Fairfax County Federal Credit Union	Fairfax	VA	9/13/2017							\$8,044,000.00		8,044,000	\$1.00		
UST1431	8	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010	Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full						
UST1431		Faith Based Federal Credit Union	Oceanside	CA	8/19/2015							\$30,000.00		30,000	\$1.00		
UST1372	8	Fidelis Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full						
UST1372		Fidelis Federal Credit Union	New York	NY	10/14/2015							\$14,000.00		14,000	\$1.00		
UST0596	3	First American International Corp.	Brooklyn	NY	8/13/2010	Preferred Stock	\$17,000,000.00		\$0.00	\$19,825,475.79	Redeemed, in Full						
UST0596		First American International Corp.	Brooklyn	NY	8/15/2018							\$10,000,000.00		10,000	\$1,000.00		
UST0596		First American International Corp.	Brooklyn	NY	10/5/2018							\$7,000,000.00		7,000	\$1,000.00		
UST0649	3,8	First Choice Bank	Carritos	CA	9/24/2010	Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89	Redeemed, in Full						
UST0649		First Choice Bank	Carritos	CA	5/1/2013							\$5,146,000.00		5,146	\$1,000.00		
UST1297	3,8	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010	Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50	Redeemed, in Full						
UST1297		First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016							\$7,875,000.00		7,875,000	\$1.00		
UST1420	8	First Legacy Community Credit Union	Charlotte	NC	9/29/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67	Redeemed, in Full						
UST1420		First Legacy Community Credit Union	Charlotte	NC	4/2/2014							\$1,000,000.00		1,000,000	\$1.00		
UST0344	3,8	First M&F Corporation	Kosciusko	MS	9/29/2010	Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full						
UST0344		First M&F Corporation	Kosciusko	MS	8/30/2013							\$30,000,000.00		30,000	\$1,000.00		
UST1199	3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010	Preferred Stock	\$6,245,000.00		\$0.00	\$6,662,801.06	Sold, in full						
UST1199		First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016							\$5,745,400.00		6,245	\$920.00	(\$499,600.00)	
UST1443	8	Freedom First Federal Credit Union	Roanoke	VA	9/29/2010	Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full						
UST1443		Freedom First Federal Credit Union	Roanoke	VA	6/12/2013							\$9,278,000.00		9,278,000	\$1.00		
UST1384	8	Gateway Community Federal Credit Union	Missoula	MT	9/24/2010	Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full						
UST1384		Gateway Community Federal Credit Union	Missoula	MT	10/17/2012							\$1,657,000.00		1,657,000	\$1.00		
UST1425	28	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67	Sold, in full						
UST1425		Genesee Co-op Federal Credit Union	Rochester	NY	12/27/2016							\$279,000.00		300,000	\$0.93	(\$21,000.00)	
UST1433	8	Greater Kinston Credit Union	Kinston	NC	9/29/2010	Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44	Redeemed, in Full						

UST0413	3,6	Carver Bancorp. Inc	New York	NY	8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41	Full investment outstanding					
UST1433		Greater Kinston Credit Union	Kinston	NC	4/10/2012							\$350,000.00		350,000	\$1.00	
UST1233	3,8	Guaranty Capital Corporation	Belzoni	MS	7/30/2010	Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33	Redeemed, in Full					
UST1233		Guaranty Capital Corporation	Belzoni	MS	12/21/2016							\$14,000,000.00		14,000,000	\$1.00	
UST1438	8	Hill District Federal Credit Union	Pittsburgh	PA	9/28/2010	Subordinated Debentures		\$100,000.00	\$0.00	\$113,650.00	Redeemed, in Full					
UST1439		Hill District Federal Credit Union	Pittsburgh	PA	7/26/2017							\$100,000.00		100,000	\$1.00	
UST1398		Hope Federal Credit Union	Jackson	MS	9/17/2010	Subordinated Debentures		\$4,520,000.00	\$0.00	\$5,473,720.00	Redeemed, in Full					
UST1398		Hope Federal Credit Union	Jackson	MS	4/11/2019							\$4,520,000.00		4,520,000	\$1.00	
UST1163	3,4,8	IBC Bancorp. Inc.	Chicago	IL	9/10/2010	Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$0.00	\$9,982,706.07	Redeemed, in Full					
UST1163		IBC Bancorp. Inc.	Chicago	IL	4/4/2018							\$8,086,000.00		8,086,000	\$1.00	
UST0801	3,35	IBW Financial Corporation	Washington	DC	9/3/2010	Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00	Sold, in full					
UST0801		IBW Financial Corporation	Washington	DC	12/30/2016							\$5,610,000.00		6,000	\$935.00	(\$390,000.00)
UST1451	8	Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010	Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70	Redeemed, in Full					
UST1451		Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015							\$698,000.00		698,000	\$1.00	
UST1295	8	Klimichael Bancorp. Inc.	Klimichael	MS	9/3/2010	Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07	Redeemed, in Full					
UST1295		Klimichael Bancorp. Inc.	Klimichael	MS	11/2/2016							\$3,154,000.00		3,154,000	\$1.00	
UST0526	3,8	Lafayette Bancorp. Inc.	Oxford	MS	9/29/2010	Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33	Redeemed, in Full					
UST0526		Lafayette Bancorp. Inc.	Oxford	MS	1/27/2016							\$4,551,000.00		4,551	\$1,000.00	
UST1403	8	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010	Subordinated Debentures		\$435,000.00	\$0.00	\$481,433.83	Redeemed, in Full					
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014							\$87,000.00		87,000	\$1.00	
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014							\$87,000.00		87,000	\$1.00	
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015							\$87,000.00		87,000	\$1.00	
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	1/11/2017							\$87,000.00		87,000	\$1.00	
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	2/7/2018							\$87,000.00		87,000	\$1.00	
UST0551	3,4,22	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010	Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33	Sold, in full					
UST0551		Liberty Financial Services, Inc.	New Orleans	LA	12/20/2016							\$10,591,623.00		11,334	\$934.50	(\$742,377.00)
UST1374	36	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55	Sold, in full					
UST1374		Lower East Side People's Federal Credit Union	New York	NY	12/30/2016							\$827,118.22		898,000	\$0.92	(\$70,881.78)
UST1256	3,23	MAF Bancorp. Inc.	Durham	NC	8/20/2010	Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34	Sold, in full					
UST1256		MAF Bancorp. Inc.	Durham	NC	12/23/2016							\$9,388,000.00		11,735	\$800.00	(\$2,347,000.00)
UST0139	3,5,8	Mission Valley Bancorp	Sun Valley	CA	8/20/2010	Preferred Stock	\$5,500,000.00		\$0.00	\$11,775,627.99	Redeemed, in Full					
UST0139		Mission Valley Bancorp	Sun Valley	CA	9/24/2010		\$4,836,000.00									
UST0139		Mission Valley Bancorp	Sun Valley	CA	8/23/2017							\$10,336,000.00		10,336	\$2,000.00	
UST1383		Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$283,000.00	\$0.00	\$336,183.18	Redeemed, in Full					
UST1383		Neighborhood Trust Federal Credit Union	New York	NY	1/3/2019							\$150,000.00		150,000	\$1.00	
UST1383		Neighborhood Trust Federal Credit Union	New York	NY	1/30/2019							\$133,000.00		133,000	\$1.00	
UST1387		North Side Community Federal Credit Union	Chicago	IL	9/29/2010	Subordinated Debentures	\$325,000.00	\$325,000.00		\$70,362.50	Full investment outstanding					
UST1441		Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010	Subordinated Debentures	\$350,000.00	\$0.00	\$404,036.11	Redeemed, in Full						
UST1441		Northeast Community Federal Credit Union	San Francisco	CA	6/13/2018							\$350,000.00		350,000	\$1.00	
UST1409		Opportunities Credit Union	Burlington	VT	9/29/2010	Subordinated Debentures	\$1,091,000.00	\$0.00	\$1,266,651.00	Redeemed, in Full						
UST1409		Opportunities Credit Union	Burlington	VT	10/3/2018							\$1,091,000.00		1,091,000	\$1.00	
UST0451	3,24	PGB Holdings, Inc.	Chicago	IL	8/13/2010	Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28	Sold, in full					
UST0451		PGB Holdings, Inc.	Chicago	IL	12/20/2016							\$2,940,000.00		3,000	\$980.00	(\$60,000.00)
UST1414	30	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010	Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50	Sold, in full					
UST1414		Phenix Pride Federal Credit Union	Phenix City	AL	12/27/2016							\$142,000.00		153,000	\$0.93	(\$11,000.00)
UST1214	3,7	Premier Bancorp. Inc.	Wilmette	IL	8/13/2010	Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full					
UST1214		Premier Bancorp. Inc.	Wilmette	IL	1/28/2013							\$79,900.00		6,784,000	\$0.01	(\$6704,100.00)
UST1422	8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010	Subordinated Debentures	\$273,000.00	\$0.00	\$300,072.50	Redeemed, in Full						
UST1422		Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015							\$273,000.00		273,000	\$1.00	
UST0785	3,8	PSB Financial Corporation	Many	LA	9/29/2010	Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full					
UST0785		PSB Financial Corporation	Many	LA	12/28/2012							\$9,734,000.00		9,734	\$1,000.00	
UST1417	8,16	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010	Subordinated Debentures	\$2,500,000.00	\$0.00	\$2,716,972.22	Sold, in full						
UST1417		Pyramid Federal Credit Union	Tucson	AZ	3/9/2016							\$1,500,000.00		1,500,000	\$1.00	
UST1417		Pyramid Federal Credit Union	Tucson	AZ	11/22/2016							\$930,000.00		1,000,000	\$0.93	(\$70,000.00)
UST1450	8	Renaissance Community Development Credit Union	Somerset	NJ	9/28/2010	Subordinated Debentures	\$31,000.00	\$0.00	\$35,241.83	Redeemed, in Full						
UST1450		Renaissance Community Development Credit Union	Somerset	NJ	8/2/2017							\$31,000.00		31,000	\$1.00	
UST1438	37	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010	Subordinated Debentures	\$2,828,000.00	\$0.00	\$2,963,429.78	Sold, in full						
UST1438		Santa Cruz Community Credit Union	Santa Cruz	CA	1/10/2017							\$2,607,416.00		2,828,000	\$0.92	(\$220,584.00)
UST1207	3,8	Security Capital Corporation	Batesville	MS	9/29/2010	Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99	Redeemed, in Full					
UST1207		Security Capital Corporation	Batesville	MS	9/9/2015							\$9,250,000.00		9,250	\$1,000.00	
UST1207		Security Capital Corporation	Batesville	MS	3/23/2016							\$3,000,000.00		3,000	\$1,000.00	
UST1207		Security Capital Corporation	Batesville	MS	5/27/2016							\$5,660,000.00		5,660	\$1,000.00	
UST0208	3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010	Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11	Sold, in full					
UST0208		Security Federal Corporation	Aiken	SC	10/31/2016							\$21,340,000.00		22,000	\$970.00	(\$660,000.00)
UST1379	31	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010	Subordinated Debentures	\$2,646,000.00	\$0.00	\$2,764,776.00	Sold, in full						
UST1379		Shreveport Federal Credit Union	Shreveport	LA	12/27/2016							\$2,434,320.00		2,646,000	\$0.92	(\$211,680.00)
UST0490	3,4,18	Southern Bancorp. Inc.	Arkadelphia	AR	8/6/2010	Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89	Sold, in full					
UST0490		Southern Bancorp. Inc.	Arkadelphia	AR	11/29/2016							\$31,434,000.00		33,800	\$930.00	(\$2,366,000.00)
UST1370	25	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010	Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70	Sold, in full					
UST1370		Southern Chautauqua Federal Credit Union	Lakewood	NY	12/20/2016							\$1,589,370.00		1,709,000	\$0.93	(\$119,630.00)
UST1429	8	Southside Credit Union	San Antonio	TX	9/29/2010	Subordinated Debentures	\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full						
UST1429		Southside Credit Union	San Antonio	TX	10/30/2013							\$1,100,000.00		1,100,000	\$1.00	
UST0478	3,13	State Capital Corporation	Greenwood	MS	9/29/2010	Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00	Sold, in full					
UST0478		State Capital Corporation	Greenwood	MS	10/11/2016							\$14,750,000.00		15,750	\$936.51	(\$1,000,000.00)
UST0511	3,4,19	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010	Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61	Sold, in full					
UST0511		The First Bancshares, Inc.	Hattiesburg	MS	12/6/2016							\$15,925,000.00		17,123	\$930.04	(\$1,198,000.00)
UST0754	8	The Magnolia State Corporation	Bay Springs	MS	9/29/2010	Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53	Redeemed, in Full					
UST0754		The Magnolia State Corporation	Bay Springs	MS	12/17/2014							\$3,700,000.00		3,700,000	\$1.00	
UST0754		The Magnolia State Corporation	Bay Springs	MS	5/24/2017							\$4,222,000.00		4,222,000	\$1.00	
UST1410	29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	9/24/2010	Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50	Sold, in full					
UST1410		Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	12/27/2016							\$17,205.00		75,000	\$0.95	(\$3,795.00)
UST1435	38	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010	Subordinated Debentures	\$1,600,000.00	\$0.00	\$1,754,666.66	Sold, in full						
UST1435		Tongass Federal Credit Union	Ketchikan	AK	1/24/2017							\$1,552,000.00		1,600,000	\$0.97	(\$48,000.00)
UST0610	3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010	Preferred Stock	\$2,795,000.00		\$0.00	\$3,036,008.06	Redeemed, in Full					
UST0610		Tri-State Bank of Memphis	Memphis	TN	11/28/2018							\$1,000,000.00		1,000	\$1,000.00	
UST0610		Tri-State Bank of Memphis	Memphis	TN	4/17/2019							\$1,795,000.00		1,795	\$1,000.00	
UST1400		Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures	\$424,000.00	\$0.00	\$490,756.44	Redeemed, in Full						
UST1400		Tulane-Loyola Federal Credit Union	New Orleans	LA	8/8/2018							\$424,000.00		424,000	\$1.00	
UST1390	39	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010	Subordinated Debentures	\$10,000.00	\$0.00	\$11,600.00	Redeemed, in Full						
UST1390		Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2018											

UST0413	3,6	Carver Bancorp, Inc	New York	NY	8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41	Full investment outstanding						
UST1386		UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013							\$57,000.00		57,000	\$1.00		
UST1267	3,4,8	University Financial Corp, Inc.	St. Paul	MN	7/30/2010	Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97	Redeemed, in Full						
UST1267		University Financial Corp, Inc.	St. Paul	MN	11/28/2012							\$22,115,000.00		22,115,000	\$1.00		
UST1404	8	UNO Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45	Redeemed, in Full						
UST1404		UNO Federal Credit Union	New Orleans	LA	9/4/2013							\$743,000.00		743,000	\$1.00		
UST1449	8,32	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010	Subordinated Debentures	\$1,229,000.00	\$0.00	\$1,330,468.70	Sold, in full							
UST1449		Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015							\$491,600.00		491,600	\$1.00		
UST1449		Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015							\$245,800.00		245,800	\$1.00		
UST1449		Vigo County Federal Credit Union	Terre Haute	IN	12/27/2016							\$358,018.00		389,150	\$0.92	(\$31,132.00)	
UST1449		Vigo County Federal Credit Union	Terre Haute	IN	1/17/2018							\$102,450.00		102,450	\$1.00		
UST1458	8	Virginia Community Capital, Inc.	Christiansburg	VA	9/24/2010	Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94	Redeemed, in Full						
UST1458		Virginia Community Capital, Inc.	Christiansburg	VA	6/29/2016							\$1,915,000.00		1,915,000	\$1.00		
						TOTALS	\$363,290,000.00	\$206,783,000.00	\$22,749,000.00	\$586,529,127.11		\$520,371,944.00	\$0.00			(\$26,952,056.00)	\$0.00

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.
4	Treasury made an additional investment in this institution at the time it entered the CDCI program.
5	Treasury made an additional investment in this institution after the time it entered the CDCI program.
6	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
7	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
8	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, and/or Section 5.11 of the CDCI Exchange Agreement.
9	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
10	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
11	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
12	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
13	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
14	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
15	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2016.
16	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
17	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
18	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
19	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/06/2016.
20	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
21	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
22	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
23	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
24	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
25	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
26	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
27	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
28	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
29	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
30	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
31	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
32	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
33	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the “Company”) pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
34	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
35	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the “Company”) pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
36	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
37	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/10/2017.
38	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/24/2017.
39	This institution repaid Treasury on the date of maturity of its Subordinated Debentures.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition ¹				
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
GMAC (Ally)	Detroit, MI	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A				1/23/2014	Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally) 3, 26, 32, 38	Common Stock	63.45%	4/15/2014	Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%
															5/14/2014	Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
															9/12/2014	Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%
															10/16/2014	Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%
															12/24/2014	Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
General Motors	Detroit, MI	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company 10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company 10, 11, 25	Common Stock	60.8%	11/18/2010	Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010	Partial Disposition ²⁶	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012	Partial Disposition ³³	\$ 5,500,000,000	Common Stock	21.97%
															4/11/2013	Partial Disposition ³⁴	\$ 1,637,839,844	Common Stock	17.69%
															6/12/2013	Partial Disposition ³⁵	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013	Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%
															11/20/2013	Partial Disposition ³⁷	\$ 2,563,441,956	Common Stock	2.24%
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC 11, 12	Debt Obligation	\$ 7,072,488,605	12/9/2013	Partial Disposition ³⁹	\$ 1,208,249,982	Common Stock	0.00%
															7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
															1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
															4/5/2011	Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A
															5/3/2011	Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A
															12/16/2011	Partial Repayment	\$ 144,444	Right to recover proceeds	N/A
															12/23/2011	Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A
															1/11/2012	Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
															10/23/2012	Partial Repayment	\$ 435,097	Right to recover proceeds	N/A
															5/22/2013	Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A
															9/20/2013	Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A
															12/27/2013	Partial Repayment	\$ 410,705	Right to recover proceeds	N/A
															1/9/2014	Partial Repayment	\$ 470,269	Right to recover proceeds	N/A
															5/22/2015	Partial Repayment	\$ 8,325,185	Right to recover proceeds	N/A
															8/1/2016	Partial Repayment	\$ 2,961,564	Right to recover proceeds	N/A
															11/17/2016	Partial Repayment	\$ 5,033,898	Right to recover proceeds	N/A
															3/16/2018	Partial Repayment	\$ 12,912,262	Right to recover proceeds	N/A

Chrysler FinCo	Farmington Hills, MI															12/28/2018	Partial Repayment	\$	436,600	Right to recover proceeds	N/A						
																7/2/2019	Partial Repayment	\$	40,382,914	Right to recover proceeds	N/A						
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$	1,500,000,000	Par	13							3/17/2009	Partial Repayment	\$	3,499,055	Debt Obligation w/ Additional Note	\$	1,496,500,945					
																4/17/2009	Partial Repayment	\$	31,810,122	Debt Obligation w/ Additional Note	\$	1,464,690,823					
																5/18/2009	Partial Repayment	\$	51,136,084	Debt Obligation w/ Additional Note	\$	1,413,554,739					
																6/17/2009	Partial Repayment	\$	44,357,710	Debt Obligation w/ Additional Note	\$	1,369,197,029					
																7/14/2009	Repayment	\$	1,369,197,029	Additional Note	\$	0					
																7/14/2009	Repayment*	\$	15,000,000	N/A	-						
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$	4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$	500,000,000	N/A	19	Chrysler Holding	20	Debt obligation w/ additional note	\$	3,500,000,000	5/14/2010	Termination and settlement payment ²⁰	\$	1,900,000,000	N/A	-	
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$	-	-	14																		
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$	280,130,642	Par	15												7/10/2009	Repayment	\$	280,130,642	N/A	\$	0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$	1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	\$	(1,888,153,580)	N/A	23	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	30,544,528	Right to recover proceeds	N/A		
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$	-	-	17												9/9/2010	Proceeds from sale of collateral	\$	9,666,784	Right to recover proceeds	N/A	
																					12/29/2010	Proceeds from sale of collateral	\$	7,844,409	Right to recover proceeds	N/A	
																					4/30/2012	Proceeds from sale of collateral	\$	9,302,185	Right to recover proceeds	N/A	
																					9/21/2015	Proceeds from sale of collateral	\$	93,871,306	Right to recover proceeds	N/A	
																					9/29/2015	Proceeds from sale of collateral	\$	6,341,426	Right to recover proceeds	N/A	
																					2/26/2016	Proceeds from sale of collateral	\$	2,000,000	Right to recover proceeds	N/A	
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note,	\$	6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$	-	N/A		Chrysler Group LLC	19, 31	Debt obligation w/ additional note &	\$	7,142,000,000	5/24/2011	Repayment - Principal	\$	5,076,460,000	N/A	\$	0
																					5/24/2011	Termination of undrawn facility ³¹	\$	2,065,540,000			
																					5/24/2011	Repayment* - Additional Note	\$	288,000,000			
																					5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000			
																		Chrysler Group LLC	30	Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Treasury Investment Amount \$ 11,691,438,418

Total Payments \$ 64,099,800,553
Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:
GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").
"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.
"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.
"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.
"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".
"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).
"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- On 11/17/2010, Treasury agreed to sell 352,546,796 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,677. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective. Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$ 1,031,700,000.
- Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 28, 2013. Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued
- On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.
- On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details				Payment or Disposition ⁴									
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount							
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	³	\$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000						
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000						
													3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000						
																\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893		
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	³	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁷	Additional Note	\$ 123,076,735						
													⁷	\$ 123,076,735	\$ 123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054			
INITIAL TOTAL		\$ 5,000,000,000			ADJUSTED TOTAL			\$ 413,076,735			Total Repayments			\$ 413,076,735			Total Proceeds from Additional Notes			\$ 101,074,947		

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION**

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	³	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	⁴	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	⁵	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	⁶	\$38.8228	31,122,206	\$ 1,208,249,982
Total Proceeds:				\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC.
COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	³	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	⁴	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds: \$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A	Warrants	\$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513
TOTAL							\$ 40,000,000,000	TOTAL CAPITAL REPAYMENT		\$ 40,000,000,000	Total Warrant Proceeds					\$ 1,427,190,941
TOTAL TREASURY TIP INVESTMENT AMOUNT										\$ 0						

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Footnote	Initial Investment							Premium		Exchange/Transfer/Other Details				Payment or Disposition						
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
3																1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0
TOTAL							\$ 0											Total Proceeds		\$ 3,207,197,045

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par	2 See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				
Final Disposition													
TOTAL							\$ 69,835,000,000						
									Date	Investment		Transaction Type	Proceeds
									3/1/2013	Warrants (Series D)		Repurchase	\$ 25,150,923.10
									3/1/2013	Warrants (Series F)		Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

Recapitalization					Treasury Holdings Post-Recapitalization			Final Disposition						
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares		Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %		
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000		5/27/2011	Cancellation	\$ -	N/A	\$ 0	¹⁰	
			Exchange	N/A	AIA Preferred Units	\$ 16,916,603,568	⁷	2/14/2011	Payment	\$ 185,726,192	Par	\$ 0	⁸	
							3/8/2011	Payment	\$ 5,511,067,614	Par				
							3/15/2011	Payment	\$ 55,833,333	Par				
							8/17/2011	Payment	\$ 97,008,351	Par				
							8/18/2011	Payment	\$ 2,153,520,000	Par				
							9/2/2011	Payment	\$ 55,885,302	Par				
							11/1/2011	Payment	\$ 971,506,765	Par				
							3/8/2012	Payment	\$ 5,576,121,382	Par				
							3/15/2012	Payment	\$ 1,521,632,096	Par				
							3/22/2012	Payment	\$ 1,493,250,339	Par				
							2/14/2011	Payment	\$ 2,009,932,072	Par	\$ 0			⁸
							3/8/2011	Payment	\$ 1,383,888,037	Par				
							3/15/2012	Payment	\$ 44,941,843	Par				
			Exchange	N/A	Common Stock	167,623,733		5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962	⁹	
			Exchange			924,546,133	3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	77%	¹¹		
							5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,248,141,410	¹²		
5/7/2012	Partial Disposition	\$ 749,999,972					N/A	70%	¹²					
8/3/2012	Partial Disposition	\$ 4,999,999,993					N/A	1,084,206,984	¹³					
8/6/2012	Partial Disposition	\$ 750,000,002					N/A	61%	¹³					
9/10/2012	Partial Disposition	\$ 17,999,999,973					N/A	1,059,616,821	¹⁴					
9/11/2012	Partial Disposition	\$ 2,699,999,965					N/A	895,682,395	¹⁴					
12/14/2012	Final Disposition	\$ 7,610,497,570					N/A	55%	¹⁵					
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	871,092,231	¹³		
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	53%	¹³		
							9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	22%	¹⁴		
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156	¹⁴		
									12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156	¹⁵
														0%

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS
TERM ASSET-BACKED SECURITIES LOAN FACILITY

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment ⁵		
		Name of Institution	City	State					Date	Amount		Date	Description	Amount
									7/19/2010	² \$ 4,300,000,000		2/6/2013	Principal Repayment	\$ 100,000,000
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	6/28/2012	³ \$ 1,400,000,000	\$ 100,000,000	2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
									1/15/2013	\$ 100,000,000		3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
												11/6/2013	Contingent Interest Proceeds	\$ 933,181
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
												2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
												3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
												4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
												5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
												6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
												7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
												8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
												9/5/2014	Contingent Interest Proceeds	\$ 262,036
												10/6/2014	Contingent Interest Proceeds	\$ 17,394,583
												11/6/2014	Contingent Interest Proceeds	\$ 21,835,385
												Total Investment Amount		

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS
SBA 7a SECURITIES PURCHASE PROGRAM

Purchase Details ¹					Settlement Details				Final Disposition						
Date	Investment Description	Purchase Face Amount ³	Pricing Mechanism	TBA or PMF ³	Settlement Date	Investment Amount ^{2,3}	TBA or PMF ³	Senior Security Proceeds ⁴	Trade Date	PMF ⁶	Purchase Face Amount ³	Current Face Amount ^{6,8}	Principal Received ^{1,8}	Disposition Amount ^{5,6}	
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746	
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972	
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383	
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989	
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774	
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917	
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504	
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247	
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818	
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561	
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056	
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474	
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772	
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304	
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379	
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702	
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264	
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089	
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356	
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806	
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008	
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651	
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341	
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277	
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610	
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858	
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918	
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411	
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944	
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039	
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544	
Total Purchase Face Amount		\$ 332,596,893				Total Senior Security Proceeds		\$ 183,555				Disposition Proceeds		\$ 334,924,711	
TOTAL INVESTMENT AMOUNT						\$ 368,145,452	TOTAL PROGRAM PROCEEDS TO DATE ⁷						\$ 376,748,302		

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition				
		Name of Institution	City	State					Date	Amount	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4	\$ 156,250,000	1/4/2010	4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4	\$ 200,000,000	1/4/2010	4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds	2/24/2010	Final Distribution ⁵	\$ 48,922
																1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010		\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest ¹⁰			
																4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest ¹⁰			
																9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest ¹⁰			
																11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest ¹⁰			
																12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest ¹⁰			
																1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest ¹⁰			
																2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest ¹⁰			
																3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest ¹⁰			
																4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest ¹⁰			
																5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest ¹⁰			
																6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest ¹⁰			
																7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest ¹⁰			
																8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest ¹⁰			
																10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest ¹⁰			
																12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest ¹⁰			
																1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest ¹⁰			
																2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest ¹⁰			
																3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest ¹⁰			
																3/29/2012	\$ 161,386,870	\$ 0	Membership Interest ¹⁰	3/29/2012	Distribution ⁵	\$ 56,390,209
																				8/9/2012	Distribution ⁵	\$ 1,056,751
9/28/2012	Final Distribution ⁵	\$ 18,772																				
6/4/2013	Adjusted Distribution ^{6, 13}	\$ 69,399																				
7/8/2013	Distribution ^{5, 14}	\$ 64,444																				
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	9/26/2011	8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
																4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
																9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
																11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds			
																12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
																1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
																2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
																3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
																4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
																5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
																6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
																7/15/2011	\$ 62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
																8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
																10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds																			
																1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
																2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																			3/29/2012	Distribution ⁵	\$ 3,434,460	

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition				
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds		
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	8/9/2012	Distribution ⁵	\$ 40,556		
																		9/28/2012	Final Distribution ⁵	\$ 469		
																		6/4/2013	Adjusted Distribution ^{6, 13}	\$ 1,735		
																		7/8/2013	Distribution ^{5, 14}	\$ 1,611		
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest ¹⁰				
															9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest ¹⁰				
															1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest ¹⁰				
															2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest ¹⁰				
															3/13/2013	\$ 243,459,145	\$ 0	Membership Interest ¹⁰	3/13/2013	Distribution ⁵	\$ 479,509,240	
																		7/11/2013	Distribution ^{5, 11}	\$ 2,802,754		
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds				
															9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds				
															12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds				
															12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent Proceeds				
															1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent Proceeds				
															1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013	Distribution ^{5, 11}	\$ 16,195,771	
																		7/11/2013	Distribution ^{5, 11}	\$ 69,932		
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest ¹⁰				
															2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest ¹⁰				
															3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest ¹⁰				
															4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest ¹⁰				
															5/14/2012	\$ 39,999,800	\$ 1,009,550,894	Membership Interest ¹⁰				
															6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest ¹⁰				
															7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest ¹⁰				
															8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest ¹⁰				
															8/30/2012	\$ 292,454,480	\$ -	Membership Interest ¹⁰	8/30/2012	Distribution ^{5, 11}	\$ 75,278,664	
																		9/12/2012	Distribution ^{5, 11}	\$ 79,071,633		
																		9/19/2012	Distribution ^{5, 11}	\$ 106,300,357		
																		10/1/2012	Distribution ^{5, 11}	\$ 25,909,972		
																		12/21/2012	Distribution ^{5, 11}	\$ 678,683		
																		8/13/2013	Distribution Refund	\$ (18,405)		
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
															6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds				
															5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds				
															5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds				
															5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds				
															6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds				
															6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds				
															7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds				
															7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds				
															8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds				
																		10/3/2012	Distribution ^{5, 11}	\$ 12,012,957		
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967	
																		8/13/2013	Distribution Refund	\$ (460)		
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest ¹⁰				
															9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest ¹⁰				
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest ¹⁰				

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
														11/5/2012	\$ 419,026,439	\$ -	Membership Interest ¹⁰	11/5/2012	Distribution ^{5, 11}	\$ 297,511,708	
														12/5/2012				12/5/2012	Distribution 5, 11	\$ 57,378,964	
														12/6/2013				12/6/2013	Distribution ^{5, 11}	\$ 1,609,739	
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
															10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
																			12/5/2012	Distribution 5, 11	\$ 1,433,088
																			12/6/2013	Distribution ^{5, 11}	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest ¹⁰			
															3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest ¹⁰			
															5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest ¹⁰			
															7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest ¹⁰			
															8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest ¹⁰			
															9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest ¹⁰			
															10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest ¹⁰			
															11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest ¹⁰			
															12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest ¹⁰			
															1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest ¹⁰			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest ¹⁰			
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest ¹⁰	2/21/2013	Distribution ^{5, 11}	\$ 184,431,858
																			2/27/2013	Distribution ^{5, 11}	\$ 20,999,895
																			3/14/2013	Distribution ^{5, 11}	\$ 156,174,219
																			4/19/2013	Distribution ^{5, 11}	\$ 105,620,441
																			4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																			5/29/2013	Distribution 5, 11	\$ 49,225,244
																			9/30/2014	Final Distribution ^{5, 11}	\$ 1,748,833
																			12/8/2017	Final Distribution ^{5, 16}	\$ 510,899
															11/16/2018	Final Distribution ^{5, 17}	\$ 54,981				
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			
															2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds	4/19/2013	Distribution ^{5, 11}	\$ 17,118,005
																			4/25/2013	Distribution ^{5, 11}	\$ 1,052,497
																			5/29/2013	Distribution 5, 11	\$ 1,230,643
																			9/30/2014	Final Distribution ^{5, 11}	\$ 41,556
																			12/8/2017	Final Distribution ^{5, 16}	\$ 12,773

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition																		
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds																
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest ¹⁰	11/16/2018	Final Distribution ^{5, 17}	\$ 1,375															
															4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest ¹⁰																		
															8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest ¹⁰																		
															9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest ¹⁰																		
															9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest ¹⁰																		
															10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest ¹⁰																		
															10/19/2012	\$ 122,255,550	\$ -	Membership Interest ¹⁰	10/19/2012	Distribution ^{5, 11}	\$ 147,464,888															
																			11/2/2012	Distribution ^{5, 11}	\$ 148,749,256															
																			12/21/2012	Distribution ^{5, 11}	\$ 549,997															
																			12/11/2013	Final Distribution ^{5, 11}	\$ 75,372															
																			1/28/2015	Distribution ^{5, 15}	\$ 61,767															
															2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds	12/31/2018	Distribution ^{5, 18}	\$ 181,500
7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent Proceeds																																	
8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent Proceeds																																	
8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent Proceeds																																	
8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent Proceeds																																	
8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent Proceeds																																	
9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds																																	
9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds	10/19/2012	Distribution ^{5, 11}	\$ 6,789,287																														
				11/2/2012	Distribution ^{5, 11}	\$ 3,718,769																														
				12/21/2012	Distribution ^{5, 11}	\$ 13,750																														
				12/11/2013	Final Distribution ^{5, 11}	\$ 1,884																														
				1/28/2015	Distribution ^{5, 15}	\$ 1,544																														
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest ¹⁰																		
															11/15/2012	\$ 59,787,459	\$ 340,262,914	Membership Interest ¹⁰																		
															12/14/2012	\$ 40,459,092	\$ 299,803,821	Membership Interest ¹⁰																		
															1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest ¹⁰																		
															1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest ¹⁰																		
															2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest ¹⁰																		
															3/25/2013	\$ 30,369,198	\$ -	Membership Interest ¹⁰	3/25/2013	Distribution ^{5, 11}	\$ 164,629,827															
																			4/16/2013	Distribution ^{5, 11}	\$ 71,462,104															
																			5/16/2013	Distribution ^{5, 11}	\$ 38,536,072															
																			7/11/2013	Distribution ^{5, 11}	\$ 29,999,850															
																			9/5/2013	Distribution ^{5, 11}	\$ 3,999,980															
															2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds	12/27/2013	Distribution ^{5, 11}	\$ 5,707,723
11/15/2012	\$ 119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds																																	
11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds																																	
12/14/2012	\$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds																																	
1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds																																	
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633																1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	5/16/2013	Distribution ^{5, 11}	\$ 963,411
																														7/11/2013	Distribution ^{5, 11}	\$ 750,004				
																														9/5/2013	Distribution ^{5, 11}	\$ 100,000				

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																		12/27/2013	Distribution ^{5, 11}	\$ 142,168

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIF investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

16/ On 12/8/2017, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.

17/ On 11/16/2018, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.

18/ On 12/31/2018, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.