*Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding

Redeemed – institution has repaid Treasury's investment

Sold – by auction, an offering, or through a restructuring Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) /

(Write-off) In full – all of Treasury's investment amount

In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending January 9, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispo	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Procee	eds
					Amount	Investment	333. 335. 346.		Amount	(Fee) ⁴		Avg. Price	(Write-off)		mount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding		(. 55)		3				
	1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10						\$12,000,000.00		12,000	\$1,000.00				224 702
8,14,18,44	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	CRANBURY LOS ANGELES	NJ 22-Nov-11 CA 13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							\$326,576.00	231,782
0,14,10,44	1ST ENTERPRISE BANK	LOS ANGELES	CA 11-Dec-09	Treferred Stock Wy Warrants	\$6,000,000.00		Ş11,7 10,130.11	nedectified, in rail, warrants not outstanding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA 1-Sep-11						\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	¢0.000.000.00		16.260	¢400.70	(60,250,000,00)			
11	1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION	HENDERSONVILLE SOUTH BEND	NC 31-Dec-13 IN 23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN 29-Dec-10	Freieneu Stock wy Wairants	\$111,000,000.00	γ 0.00	\$123,480,000.00	Nedeeliled, iii idii, warrants not outstanding	\$111,000,000.00		111,000	\$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN 9-Mar-11						,,,			7 - 70 - 0 - 0 - 0			\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding								
	1ST UNITED BANCORP, INC.	BOCA RATON	FL 18-Nov-09		42.500.000.00	4500,000,00	A. 105 701 11		\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC 23-Jan-09 NC 19-Nov-13	Preferred Stock w/ Warrants	\$3,500,000.00	\$536,000.00	\$1,125,794.44	Sold, in part; warrants outstanding	\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 6-Jan-14						7015,100.00	(\$50,000.00))	\$275.00	(72,140,300.00)			
44,8,14	ADBANC, INC.	OGALLALA	NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding			,					
	ADBANC, INC.	OGALLALA	NE 21-Jul-11						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	¢077 720 70		003	¢002.00	(645.270.20)			
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 19-Jul-13 FL 22-Jul-13						\$877,729.70 \$5,524,880.90		893 5.621	\$982.90 \$982.90	(\$15,270.30) (\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 12-Sep-13						\$5,524,860.50	(\$64,026.11))	\$382.30	(550,115.10)		\$337,303.33	320
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$5,130,973.44	Sold, in full; warrants outstanding								
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 28-Nov-12						\$208,870.74		234	\$892.60	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 29-Nov-12						\$4,058,697.67	(6.42.675.67)	4,547	\$892.60	(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 11-Jan-13 AK 26-Mar-13							(\$42,675.67) (\$7,324.33))					
	ALLIANCE BANCSHARES, INC.	DALTON	GA 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding		(\$7,324.33)	,					
	ALLIANCE BANCSHARES, INC.	DALTON	GA 27-Mar-13	·	. , ,		. , ,	, ,							\$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA 28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
11	ALLIANCE BANCSHARES, INC.	DALTON	GA 9-Apr-13	2 - ((- - /))	¢25.040.000.00	40.00	<u> </u>			(\$25,000.00))					
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY 19-Dec-08 NY 13-May-09	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding	\$26,918,000.00		26,918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 17-Jun-09						\$20,510,000.00		20,518	\$1,000.00			\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding							, ,	
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 6-Feb-13						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 7-Feb-13						\$5,626,575.00	(600.035.30)	7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
Q.	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP, INC.	SAINT PAUL OSWEGO	MN 26-Mar-13 IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding		(\$90,025.20))					
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 27-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$70,000,000.00		. ' '	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 18-Sep-12	,	, .,,		, ,, ,, ,, ,,	3	\$280,115.76		344	\$814.30	(\$63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 19-Sep-12						\$6,559,920.24		8,056	\$814.30	(\$1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 20-Sep-12						\$50,160,264.00	/4=== 000 00	61,600	\$814.30	(\$11,439,736.00)		\$3,291,750.00	3,500
45,8,14	ALPINE BANKS OF COLORADO AMB FINANCIAL CORPORATION	GLENWOOD SPRINGS MUNSTER	CO 16-Nov-12 IN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding		(\$570,003.00))					
43,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN 22-Sep-11	Freieneu Stock W/ Exercised Warrants	\$3,074,000.00	Ş0.00	\$4,367,370.43	Nedeeliled, iii idii, warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	<i>+</i> 2/2: :/22:::0			+ -/			, === 1,000000	
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 15-Sep-11						\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY 9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$2,200,000,000,000		2 200 000	44 000 00				
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY 17-Jun-09 NY 29-Jul-09						\$3,388,890,000.00		3,388,890	\$1,000.00		<u> </u>	\$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA 29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding						, ş	340,000,000.00	24,204,129
	AMERICAN PREMIER BANCORP	ARCADIA	CA 26-Jan-11	, , , , , , , , , , , , , , , , , , , ,	<i>+-/</i>	70.00	<i>+</i> =, = = =, = = = = = = = = = = = = = =	, and the same of	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding								
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 2-Nov-11		455 000 000 00	40.00	4=0 50= 400 5=		\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP AMERIS BANCORP	MOULTRIE MOULTRIE	GA 21-Nov-08 GA 19-Jun-12	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	\$48,391,200.00	(\$725,868.00	52,000	\$930.60	(\$3,608,800.00)			
	AMERIS BANCORP	MOULTRIE	GA 22-Aug-12						Ş46,331,200.00	(\$723,808.00)	32,000	\$350.00	(\$3,008,800.00)		\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding							Ψ=/σ: σ/σσσ:σσ	
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 11-Aug-11						\$21,000,000.00		21,000	\$1,000.00				
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 2-Nov-11		4	40.00	40 -00 0-0								\$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 21-Aug-09 NE 26-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.06	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 27-Mar-13						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC	мссоок	NE 28-Mar-13						\$2,328,960.00		2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	МССООК	NE 9-Apr-13							(\$48,000.00))					
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding	A		00.000	4	/4.0			
11 00	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 27-Sep-13	Denformed Cheek / Manusch	Ć0 1E2 000 00	ć0.00	¢0.642.426.22	Padaomad in fully warrants autotanding	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC. ANNAPOLIS BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD 30-Jan-09 MD 18-Apr-12	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	\$4,076,000.00		4,076	\$1,000.00				
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD 6-Mar-13						\$4,076,000.00		4,076	\$1,000.00				
11	ASSOCIATED BANC-CORP	GREEN BAY	WI 21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding			,					
	ASSOCIATED BANC-CORP	GREEN BAY	WI 6-Apr-11						\$262,500,000.00		262,500	\$1,000.00				
•	ASSOCIATED BANC-CORP	GREEN BAY	WI 14-Sep-11						\$262,500,000.00		262,500	\$1,000.00			\$3,435,005.65	2.002.002
	ACCOCIATED DANIC CORD	I COLENI DATE	114/1							i e	. 1	1	1	ı	54 445 UU5 65 l	3,983,308
Q 17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	GREEN BAY BLUFFTON	WI 6-Dec-11 SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$2,000,000.00	\$122,724.78	Full investment outstanding; warrants outstanding					+		73, 133,003.03	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		Repayment / Dispos			(Realized Loss) / Gain ⁵ (Write-off)	Warrant Proce	
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN 15-Sep-11		Amount	mvestment			Amount \$7,400,000.00	(Fee) ⁴	Shares 7.400	Avg. Price \$1,000.00	(Write Oil)	\$370,000.00	Shares 370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding			.,	, , , , , , , , , , , , , , , , , , , ,		\$370,000.00	
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA 31-Jul-13 CA 28-Aug-13						\$6,000,000.00		6,000	\$1,000.00		\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding							01,070
8.17.44	BANCINDEPENDENT, INCORPORATED BANCORP FINANCIAL, INC.	SHEFFIELD OAK BROOK	AL 14-Jul-11 IL 10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055
0,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL 18-Aug-11	Treferred Stock Wy Excreised Warrants		Ş0.00		neacemea, in rail, warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
11	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI 19-Dec-08 RI 5-Aug-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$30,000,000.00		30.000	\$1,000.00			
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI 30-Sep-09						\$30,000,000.00		30,000	\$1,000.00		\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2 400
8,14	BANCPLUS CORPORATION BANCSTAR, INC.	FESTUS	MS 29-Sep-10 MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2,400
	BANCSTAR, INC.	FESTUS	MO 26-Apr-13						\$98,267.00		100	\$982.70	(\$1,733.00)	¢426.220.55	420
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS	MO 29-Apr-13 MO 31-May-13						\$8,352,695.00	(\$84,509.62)	8,500	\$982.70	(\$147,305.00)	\$426,338.55	430
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	450,000,000,00		50.000	44.000.00		445,000,00	722.224
8,14	BANCTRUST FINANCIAL GROUP, INC. BANK FINANCIAL SERVICES, INC.	MOBILE EDEN PRAIRIE	AL 15-Feb-13 MN 14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 19-Dec-12			·	. , ,	, , ,	\$451,600.92		486	\$929.20	(\$34,399.08)		
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 20-Dec-12 MN 11-Jan-13						\$481,335.96	(\$9,329.37)	518	\$929.20	(\$36,664.04)	\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 26-Mar-13							(\$15,670.63)					
6,7,11	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 28-Oct-08 NC 9-Jan-09	Preferred Stock w/ Warrants	\$15,000,000,000.00 \$10,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding							
	BANK OF AMERICA	CHARLOTTE	NC 9-Dec-09		\$10,000,000,000.00				\$25,000,000,000.00		1,000,000	\$25,000.00			
0 1 /	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC 9-Mar-10 NC 16-Jan-09	Dreferred Steek w/ Eversieed Werments	\$3,000,000.00	\$0.00	\$3,087,573.33	Cold in fully warrants not autota disc						\$305,913,040.28	121,792,790
0,14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE	NC 16-Jan-09 NC 30-Nov-12	Preferred Stock w/ Exercised Warrants	აპ,,000,000.00	\$0.00	Ş3,\δU,\$/\$.33	Sold, in full; warrants not outstanding	\$2,502,000.00		3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
4.4	BANK OF COMMERCE	CHARLOTTE	NC 11-Jan-13	Desferred Const. And	647.000.000.00	40.0-	640 564 667 56	Dodoorod is full war to the training of the tr		(\$25,000.00)					
44	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 14-Nov-08 CA 27-Sep-11	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00			
2	BANK OF COMMERCE HOLDINGS	REDDING	CA 26-Oct-11		4		4							\$125,000.00	405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 13-Mar-09 NV 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding	\$955,240.00		2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
	BANK OF GEORGE	LAS VEGAS	NV 6-Jan-14						, , , , , , , , , , , , , , , , , , , ,	(\$25,000.00)		,	(, , , , , , , , , , , , , , , , , , ,		
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 5-Dec-08 CA 31-Mar-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00		28,000	\$1.000.00			
	BANK OF MARIN BANCORP	NOVATO	CA 23-Nov-11						720,000,000.00		20,000	71,000.00		\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY 28-Oct-08 NY 17-Jun-09	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding	\$3,000,000,000.00		3,000,000	\$1,000.00			
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY 5-Aug-09						\$3,000,000,000.00		3,000,000	\$1,000.00		\$136,000,000.00	14,516,129
11	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00		\$1,039,677.00	Full investment outstanding; warrants outstanding							
11	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR 12-Dec-08 AR 4-Nov-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00			
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 24-Nov-09		4	4.0.000	42							\$2,650,000.00	379,811
8 44.8.14	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON	CO 30-Jan-09 MS 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$12,639,000.00 \$15,500,000.00	\$12,639,000.00 \$0.00	\$3,425,858.35 \$18,492,469.25	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
,,,,,	BANKFIRST CAPITAL CORPORATION	MACON	MS 8-Sep-11			70.00			\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 13-Feb-09 SC 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$900,000.00		1.000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 11-Jan-13							(\$9,000.00)	1,000		(\$100,000.00)	721,000.50	
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	SC 26-Mar-13 WA 21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold in full warrants not outstanding		(\$16,000.00)					
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 3-Apr-12	Freiened Stock wy Warrants	\$124,000,000.00	\$0.00	\$125,075,002.47	Sold, in full; warrants not outstanding	\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		
44.9.14	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 12-Jun-13	Distanced Stock w/ Evensioned Womants	\$795,000.00	¢0.00	¢0.42.411.42	Dedeemed in fully warrants not outstanding						\$134,201.00	243,998
44,8,14	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE 6-Feb-09 NE 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$793,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding	\$795,000.00		795	\$1,000.00		\$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	Ć40.754.000.00		40.754	Ć1 000 00			
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 24-Feb-10 ME 28-Jul-10						\$18,751,000.00		18,751	\$1,000.00		\$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM	NC 14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding				4			
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 17-Jun-09 NC 22-Jul-09						\$3,133,640,000.00		3,134	\$1,000,000.00		\$67,010,401.86	13,902,573
8	BCB HOLDING COMPANY, INC.	THEODORE	AL 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$1,706,000.00	\$173,507.50	Full investment outstanding; warrants outstanding							
11	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 23-Dec-08 MD 26-Jan-11	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00			
	BCSB BANCORP, INC.	BALTIMORE	MD 19-Apr-13		-				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			T-,555.00		\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 30-Jan-09 CA 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 19-Oct-11						\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 7-Mar-12 CA 6-Jun-12						\$1,500,000.00 \$1,200,000.00		1,500 1,200	\$1,000.00 \$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH	CA 6-Jun-12 CA 27-Jun-12						\$1,200,000.00		300	\$1,000.00		\$300,000.00	300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	40.00		2.892	¢4.000.00			
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA 19-Sep-11 PA 28-Dec-11						\$2,892,000.00		2,892	\$1,000.00 \$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding							
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA 27-May-09 MA 24-Jun-09						\$40,000,000.00		40,000	\$1,000.00		\$1,040,000.00	226,330
44,8,14	BERN BANCSHARES, INC.	BERN	KS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding				**			-,
8,14,18,44	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	KS 1-Sep-11 MI 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding	\$985,000.00		985	\$1,000.00		\$50,000.00	5
-,,, 1 1	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 18-Dec-09		\$1,744,000.00	, 0.00	Ç5,505,022.07								
15 17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	MI 28-Jul-11 FL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	¢0.00	¢2 271 07E 20	Sold in fully warrants not outstanding	\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	82
13,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 19-Jun-09 FL 7-Feb-13	Supplication Depending Wy Exercised Warrants	ې0,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$2,532,140.00		2,600,000	\$0.97	(\$67,860.00)	\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 8-Feb-13						\$3,700,820.00	1600.000.00	3,800,000	\$0.97	(\$99,180.00)	\$140,347.75	140,000
8,14	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE BELOIT	FL 26-Mar-13 WI 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding		(\$62,329.60)					
	BLACKHAWK BANCORP, INC.	BELOIT	WI 29-Oct-12	,	,-,-,-	75.50			\$186,550.00		205	\$910.00	(\$18,450.00)		
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 31-Oct-12 WI 11-Jan-13						\$8,913,450.00	(\$91,000.00)	9,795	\$910.00	(\$881,550.00)	\$470,250.00	500
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding							
	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND 27-Jun-12 ND 12-Sep-12						\$2,250,000.00 \$2,750,000.00		2,250 2,750	\$1,000.00 \$1,000.00		\$250,000.00	250
<u> </u>	, = =	1.7.11.00	1 TE 3Ch-TE	I			I	I	72,130,000.00	1	2,730	Ψ±,000.00	<u>l</u>	, 9230,000.00	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital F	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	eeds Shares
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 6-Mar-0 MO 29-Oct-1	9 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$19,630.00	(1.00)	20	\$755.00	(\$6.270.00)			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 31-Oct-1	2 2					\$9,040,370.00		11,974	\$755.00	(\$6,370.00) (\$2,933,630.00)		\$541,793.34	600
8,64,97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE SHELBYVILLE	MO 11-Jan-1 IN 6-Mar-0	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible		(\$90,600.00)						
	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	IN 10-Feb-1 KS 5-Dec-0		\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 18-Oct-1	•	Ψ 2 1)730)000100	φ0.00	Ç21,201,0 15:05	Soldy III railly Warrantes Gatestarrailly	\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 21-Oct-1 KS 6-Jan-1						\$18,085,785.00	(\$212,630.18)	18,500	\$977.60	(\$414,215.00)			
8	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION	NEW YORK NEW YORK	NY 17-Apr-0 NY 30-Aug-1	Preferred Stock w/ Exercised Warrants 3	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC 5-Dec-0	8 Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding		/¢424.004.7E\	21.200	, , , , , ,	(62,462,350,20)		7010,000	
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 29-Aug-1 NC 19-Sep-1						\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)		\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN NEW CANAAN	CT 27-Feb-0 CT 4-Aug-1	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1.000.00			\$240,000.00	240
8	BNCCORP, INC.	BISMARCK	ND 16-Jan-0		\$20,093,000.00	\$20,093,000.00	\$5,589,559.22	Full investment outstanding; warrants outstanding	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		7,020	7-7			,= 10,100	
44,8,14	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON HOUSTON	TX 6-Mar-0 TX 14-Jul-1	Preferred Stock w/ Exercised Warrants 1	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 15-May-0 WI 8-Mar-1		\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding							\$232,180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 11-Mar-1	3					\$5,586,000.00	(40, -0- 00)	5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI 9-Apr-1 MA 21-Nov-0	8 Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(\$61,787.30)						
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 13-Jan-1	0					\$50,000,000.00 \$104.000.000.00		50,000 104,000	\$1,000.00 \$1.000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 7-Feb-1		422.054.022.02	40.00	407.070.500.00		\$ 10 1,000,000.00		10 1/000				\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 23-Dec-0 CA 23-Feb-1	8 Preferred Stock w/ Warrants 1	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 16-Mar-1 CA 20-Apr-1	1					\$8,864,000.00		8,864	\$1,000.00			\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 19-Dec-0	8 Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	4.2.22			4	(4			
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL 19-Nov-1 IL 6-Jan-1	3 4					\$10,450,000.00	(\$104,500.00)	38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
0 10 18 65 06 00	9 BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 14-Nov-0		\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding: warrants not outstanding								
9,10,18,03,90,93	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 4-Dec-0	9	\$6,000,000.00	\$13,000,000.00		Full investment outstanding; warrants not outstanding								
15,14	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI 15-May-0 WI 26-Apr-1	9 Subordinated Debentures w/ Exercised Warrants 3	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding	\$60,000.00		60,000	\$1.05		\$3,000.60		
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 29-Apr-1 WI 31-May-1	3					\$2,340,000.00	(\$2F,000,00)	2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
8,44,14	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY	KS 17-Jul-0	9 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
11,8,14	BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC.	KANSAS CITY CLAYTON	KS 15-Sep-1 MO 24-Apr-0	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
, -,	BUSINESS BANCSHARES, INC.	CLAYTON	MO 23-May-1	2	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , ,	, ,, ,, ,,	<u> </u>	\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO 9-Jan-1 MO 24-Apr-1	3					\$2,500,000.00 \$6,500,000.00		2,500 6,500	\$1,000.00 \$1,000.00			\$750,000.00	750
11,8,14	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN CATLIN	IL 13-Mar-0 IL 2-Nov-1		\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA 9-Jan-0		\$20,000,000.00	\$0.00	\$22,902,777.78	Redeemed, in full; warrants outstanding				. ,			\$367,000.00	
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA 27-Jul-1 VA 11-Apr-1	2					\$10,000,000.00 \$10,000,000.00		10,000 10,000	\$1,000.00 \$1,000.00				
8,14,18,44	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT 23-Dec-0	Preferred Stock w/ Exercised Warrants	\$4,767,000.00 \$4,640,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT 14-Jul-1	1		45.55	4		\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION	STARKVILLE STARKVILLE	MS 9-Jan-0 MS 4-Mar-1	Preferred Stock w/ Warrants 1	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE LAFAYETTE	CA 27-Feb-0 CA 15-Sep-1	·	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA 23-Jan-0	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding			·	. ,				161
8	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS ASHLAND	CA 8-Dec-1 MO 23-Jan-0		\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8 11.8.14	CALWEST BANCORP CAPITAL BANCORP, INC.	RANCHO SANTA MARG ROCKVILLE	GARI CA 23-Jan-0 MD 23-Dec-0		\$4,656,000.00 \$4,700,000.00	\$4,656,000.00 \$0.00	\$396,163.67 \$5,452,281.19	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
22	CAPITAL BANCORP, INC.	ROCKVILLE	MD 30-Dec-1	0					\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
39	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH RALEIGH	NC 12-Dec-0 NC 28-Jan-1		\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$41,279,000.00		41,279	\$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE MCLEAN	WI 10-Apr-0 VA 14-Nov-0		\$5,100,000.00 \$3,555,199,000.00	\$5,100,000.00 \$0.00	,	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 17-Jun-0	9	\$3,333,133,000.00	70.00	\$3,000,073,702.13	nedectrica, in rail, warrants not outstanding	\$3,555,199,000.00		3,555,199	\$1,000.00				
8,14	CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP	MCLEAN PORTLAND	VA 9-Dec-0 OR 23-Dec-0	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							\$146,500,064.55	12,657,960
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 8-Nov-1 OR 9-Nov-1	2					\$247,727.04 \$3,505,712.96		264 3,736	\$938.40 \$938.40	(\$16,272.96) (\$230,287.04)		\$169,042.00	200
	CAPITAL PACIFIC BANCORP	PORTLAND	OR 11-Jan-1	3					\$3,303,712.50	(\$25,000.00)	3,730	Ş336.40	(3230,287.04)		\$109,042.00	
15,45,14	CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC.	WASHINGTON WASHINGTON	MO 23-Oct-0 MO 8-Sep-1	Subordinated Debentures w/ Exercised Warrants 1	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 9-Jan-0	9 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 20-Feb-1 NC 21-Feb-1	3					\$435,756.60		466	\$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 26-Mar-1 NC 19-Apr-1	3						(\$149,616.00)					\$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC 6-Feb-0		\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	ć2 442 000 00		4.000	Ć052.00	(6500,000,00)		, , , , , , , , , , , , , , , , , , , ,	
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC 30-Nov-1 NC 11-Jan-1	3					\$3,412,000.00	(\$34,120.00)	4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC 26-Mar-1 NC 11-Jun-1	3						(\$15,880.00)					\$19,132.00	86,957
11	CARROLLTON BANCORP	BALTIMORE	MD 13-Feb-0	9 Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding	Ac		2.2.1	A				
11,9,36	CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE NEW YORK	MD 19-Apr-1 NY 16-Jan-0	9 Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK EVERETT	NY 27-Aug-1 WA 21-Nov-0		\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA 30-Jun-1	1		·			\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
l11	CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 5-Dec-0	8 Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	¢420,000,000,00		129.000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA 20-IVIdI-1	5					\$129,000,000.00		129,000	\$1,000.00				

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispo		Avg. Price	(Realized Loss) / Gain ⁵ (Write-off)	Warrant Prod	Shares
8,18,14,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	LOS ANGELES ROCK HILL	CA 9-Dec- NY 27-Feb-	09 Preferred Stock w/ Exercised Warrants	\$3,000,000.00		\$7,448,071.47	Redeemed, in full; warrants not outstanding						\$13,107,778.30	1,846,374
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY 22-Dec- NY 21-Jul-		\$3,500,000.00				\$6,500,000.00		6,500	\$1,000.00		\$263,000.00	263
8,57,97	CB HOLDING CORP. CB HOLDING CORP.	ALEDO	IL 29-May	09 Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible					(\$4,114,000.00)		
8,18,18	CBB BANCORP	CARTERSVILLE	GA 20-Feb	09 Preferred Stock w/ Exercised Warrants	\$2,644,000.00		\$4,982,141.86	Sold, in full; warrants not outstanding					(54,114,000.00)		
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 29-Dec-		\$1,753,000.00				\$1,268,825.60)	1,360	\$932.05	(\$91,174.40)		
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 29-Nov-	12					\$2,831,259.86	(\$32,969.92)	3,037	\$932.05	(\$205,740.14)	\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA 26-Mar-	13						(\$363.42)					
8,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL 27-Mar-		\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding						\$287,213.85	315
	CBS BANC-CORP.	RUSSELLVILLE	AL 9-Aug	12					\$923,304.00		1,020 23,280	\$905.20 \$905.20	(\$96,696.00) (\$3.306.044.00)	\$689,313.24	756
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL 10-Aug-						\$21,073,056.00	(\$219,963.60)	23,280	\$905.20	(\$2,206,944.00)	\$131,297.76	144
8	CECIL BANCORP, INC. CEDARSTONE BANK	ELKTON LEBANON	MD 23-Dec-		\$11,560,000.00 \$3,564,000.00			Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
4.4	CEDARSTONE BANK	LEBANON	TN 20-Nov-	13					\$3,564,000.00		3,564	\$1,000.00		\$178,000.00	178
44	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION UNION	NJ 9-Jan- NJ 15-Sep-		\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
11 59	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	UNION LOS ANGELES	NJ 7-Dec-		\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding						\$245,000.00	86,705
11,33	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA 27-Jun-	12					\$55,000,000.00		55,000	\$1,000.00			
8,14	CENTERBANK CENTERBANK	MILFORD MILFORD	OH 1-May- OH 29-Oct-		\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$24,750.00		30	\$825.00	(\$5,250.00)		
	CENTERBANK	MILFORD	OH 1-Nov-						\$1,831,500.00		2,220	\$825.00	(\$388,500.00)	\$84,057.43	113
	CENTERBANK CENTERBANK	MILFORD MILFORD	OH 26-Mar-	13						(\$18,562.50) (\$6,437.50)					
12,16	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL 21-Nov-		\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding	\$27,875,000.00		27,875	\$1,000.00		+	
44.0.44	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL 28-Oct	09	A.m. 000 000 00	4	A45.000.00===	Dedeamed in C. II	, , , , ,			, -,-,-,-,-		\$212,000.00	125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN MORGANTOWN	WV 16-Jan- WV 31-Mar-		\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding	\$15,000,000.00)	15,000	\$1,000.00			-
45	CENTRA FINANCIAL HOLDINGS, INC. CENTRAL BANCORP, INC. (MA)	MORGANTOWN SOMERVILLE	WV 15-Apr		\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding						\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 25-Aug	11	\$10,000,000.00	, , , , , , , , , , , , , , , , , , ,	713,000,111.11	nedeemed, in ruii, warrants not outstanding	\$10,000,000.00)	10,000	\$1,000.00			
8	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (TX)	SOMERVILLE GARLAND	MA 19-Oct-		\$22,500,000.00	\$22,500,000.00	\$2,411,625.00	Full investment outstanding; warrants outstanding						\$2,525,000.00	234,742
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX 30-Jan-	09 Preferred Stock w/ Exercised Warrants	\$5,800,000.00		\$6,859,176.83	Redeemed, in full; warrants not outstanding	¢r 900 000 00		5.800	¢1,000,00		¢200.000.00	200
8,14	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	HOUSTON TEMPLE	TX 6-Jul- TX 20-Feb-		\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,800,000.00)	5,800	\$1,000.00		\$290,000.00	290
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX 10-Dec-						\$5,333,059.60 \$15,043,340.40		5,758 16,242	\$926.20 \$926.20	(\$424,940.40) (\$1,198,659.60)	\$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 11-Jan-	13					Ç13,043,340.40	(\$203,764.00)		Ç320.20	(\$1,130,033.00)	Ÿ1,036,723.00	
	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN FAIRLAWN	OH 5-Dec- OH 26-Sep-	·	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ 23-Dec-	08 Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$11,200,000,00		11 200	\$1,000.00			
	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ 24-Nov-						\$11,300,000.00		11,300	\$1,000.00		\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 9-Jan-		\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 4-Apr	12					\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15	(\$30,113,532.58)	1	
45	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU FRESNO	HI 11-Jun-		\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding						\$751,888.00	79,288
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA 18-Aug						\$7,000,000.00		7,000	\$1,000.00		\$185,016.80	79,067
93	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	CA 28-Sep- VA 30-Jan-		\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding						\$165,010.60	79,007
8.17.44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG	VA 1-Oct- PA 18-Dec-		\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)		
44.0.44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 14-Jul-	11					\$6,056,000.00		6,056	\$1,000.00		\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD BEDFORD	NH 6-Feb- NH 28-Jul-		\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 9-Jan- IL 25-Sep-		\$32,668,000.00	\$1,402,000.00	\$10,631,525.50	Sold, in part; warrants outstanding	\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 18-Oct-	13					\$1,950,000.00		6,000	\$325.00	(\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 29-Oct- IL 6-Jan-							(\$82,114.50) (\$19,500.00)					
15,14	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM 19-Jun- NM 19-Dec-		\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding	\$39,400.00		40.000	\$0.99	(\$600.00)	\$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 20-Dec	12					\$9,810,600.00		9,960,000	\$0.99	(\$149,400.00)	\$297,953.37	300,000
15	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	SANTA FE DANVILLE	NM 11-Jan- AR 29-May-		\$19,817,000.00	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding		(\$98,500.00)					
8	CHICAGO SHORE CORPORATION	CHICAGO	IL 31-Jul-	09 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$7,000,000.00	\$1,637,270.81 \$43,687,500.00	Full investment outstanding; warrants outstanding							
25	CIT GROUP INC. CIT GROUP INC.	NEW YORK NEW YORK	NY 31-Dec-		\$2,330,000,000.00	\$0.00	\$45,087,500.00	Exited bankruptcy/receivership					(\$2,330,000,000.00)		
19,30	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 28-Oct-		\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00)	7,692,307,692	\$4.14	\$6,852,354,470.9	3	
	CITIGROUP INC.	NEW YORK	NY 31-Jan-	11					\$23,000,000,000.00		7,032,307,032	Y7.17	Ψ0,032,33-1,47 0.3	\$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA 16-Jan- PA 4-Aug-		\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding	\$26,440,000.00)	26,440	\$1,000.00			
8.55.97	CITIZENS & NORTHERN CORPORATION	WELLSBORO NEVADA CITY	PA 1-Sep-	10	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible	·					\$400,000.00	194,794
15,55,51	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY	CA 23-Sep-	11	. , ,	·		Currently not collectible					(\$10,400,000.00)		
8,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO 29-May-		\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)	\$258,018.75	500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 8-Feb-	13					\$6,150,000.00		12,000	\$512.50	(\$5,850,000.00)	\$387,028.12	750
11,9,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	CHILLICOTHE ATLANTA	MO 26-Mar- GA 6-Mar-		\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding		(\$128,073.75)					
8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	ATLANTA COVINGTON	GA 13-Aug- LA 20-Mar-	10				Full investment outstanding; warrants outstanding	\$7,462,000.00		7,462	\$1,000.00			
8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY 6-Feb-	09 Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding							
44,8,14	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	SOUTH HILL SOUTH HILL	VA 23-Dec- VA 28-Jul-		\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00		\$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 19-Dec-	08 Preferred Stock w/ Warrants	\$8,779,000.00	\$3,265,788.00	\$7,237,920.21	Redeemed, in part; warrants outstanding	. , , ,		-,555			T == 3/33300	
1	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 16-Feb	11					\$2,212,308.00	ון	63	\$35,116.00			

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital F	Repayment / Dispos (Fee) ⁴		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proced	eeds Shares
96	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 13-Feb-13	Droforrod Stock w/ Warrants	¢200 000 000 00	¢0.00	¢260.245.426.64	Padaemad in fully warrants outstanding	\$3,300,904.00	()	94	\$35,116.00				
80	CITIZENS REPUBLIC BANCORP, INC. CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI 12-Dec-08 MI 12-Apr-13	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$300,000,000.00		300,000	\$1,000.00				
15	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC 12-Dec-08 NC 22-Sep-11	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000.00		20,500	\$1,000.00				
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 9-Nov-11						\$20,300,000.00		20,300	\$1,000.00			\$225,157.00	450,31
3.9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ 10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding								
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding								
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 30-Dec-09 CA 3-Mar-10						\$200,000,000.00 \$200,000,000.00		200,000	\$1,000.00 \$1.000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 7-Apr-10						Ψ200,000,000.00		200,000	Ÿ1,000.00			\$18,500,000.00	1,128,66
8,14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC 27-Mar-09 SC 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding	\$955,825.50		1.095	\$872.90	(\$139,174.50)			
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 29-Nov-12						\$1,662,874.50		1,905	\$872.90	(\$242,125.50)		\$114,021.50	15
82	CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC.	CLOVER FERNANDINA BEACH	SC 11-Jan-13 FL 5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding		(\$25,000.00)						
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 8-Mar-13		¥2,223,3333	Ţ	,,,		\$3,772,645.00		3,950	\$955.10	(\$177,355.00)			
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 11-Mar-13 FL 9-Apr-13						\$5,730,600.00	(\$95,032.45)	6,000	\$955.10	(\$269,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 10-Apr-13							(\$3,632.13)					\$99,000.00	60,00
8.17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH HILTON HEAD ISLAND	FL 12-Jun-13 SC 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding							\$225,647.45	145,57
0,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 8-Mar-13	Treferred Stock Wy Exercised Warrants	Ÿ10,013,000.00	70.00	Ÿ17,237,7407.71	Sold, III Tall, Warrants hot outstanding	\$397,550.00		500	\$795.10	(\$102,450.00)		\$389,857.05	45
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC 11-Mar-13 SC 9-Apr-13						\$12,335,976.50	(\$127,335.27)	15,515	\$795.10	(\$3,179,023.50)		\$25,990.47	3
45	COBIZ FINANCIAL INC.	DENVER	CO 19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding		(\$127,555.27)						
	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	CO 8-Sep-11 CO 23-Nov-11						\$64,450,000.00		64,450	\$1,000.00			\$143,677.00	895,96
44	CODORUS VALLEY BANCORP, INC.	YORK	PA 9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding							Ş143,U//.UU	053,50
	CODORUS VALLEY BANCORP, INC.	YORK	PA 18-Aug-11						\$16,500,000.00		16,500	\$1,000.00			¢E26 604 00	262.01
8,14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.	LAMAR	PA 28-Sep-11 CO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding							\$526,604.00	263,85
	COLOEAST BANKSHARES, INC.	LAMAR	CO 19-Jul-13						\$46,995.00		52	\$903.80	(\$5,005.00)		Ć404 204 25	
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR	CO 22-Jul-13 CO 12-Sep-13						\$8,990,505.00	(\$90,375.00)	9,948	\$903.80	(\$957,495.00)		\$494,381.25	5
11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	4			4			400.000.00	
	COLONIAL AMERICAN BANK COLONY BANKCORP, INC.	WEST CONSHOHOCKEN FITZGERALD	PA 26-Oct-11 GA 9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$574,000.00		574	\$1,000.00			\$29,000.00	2′
	COLONY BANKCORP, INC.	FITZGERALD	GA 7-Feb-13		+	¥0.00		and the second s	\$21,633,944.71		27,661	\$782.10	(\$6,027,055.29)			
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA 8-Feb-13 GA 26-Mar-13						\$265,135.29	(\$218,990.80)	339	\$782.10	(\$73,864.71)			
	COLONY BANKCORP, INC.	FITZGERALD	GA 12-Jun-13							(7210,550.00)					\$810,000.00	500,00
11,16	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA	WA 21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding	\$76,898,000.00		76.898	\$1.000.00				
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA 11-Aug-10 WA 1-Sep-10						\$70,838,000.00		70,838	\$1,000.00			\$3,301,647.00	398,02
14,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding	\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	1,
11	COLUMBINE CAPITAL CORP. COMERICA INC.	BUENA VISTA DALLAS	CO 22-Sep-11 TX 14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	
	COMERICA INC.	DALLAS DALLAS	TX 17-Mar-10						\$2,250,000,000.00		2,250,000	\$1,000.00			Ć404 402 042 40	44.470.50
11	COMERICA INC. COMMERCE NATIONAL BANK	NEWPORT BEACH	TX 12-May-10 CA 9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding							\$181,102,043.40	11,479,59
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 7-Oct-09						\$5,000,000.00		5,000	\$1,000.00			45.00.050.50	
 15,14	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH LOUISVILLE	CA 1-Oct-13 KY 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding							\$566,858.50	87,20
,	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 7-Aug-12	,	. , ,			, ,	\$130,500.00		174,000	\$0.75	(\$43,500.00)			
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8-Aug-12 KY 9-Aug-12						\$1,469,250.00 \$13,100,250.00		1,959,000 17,467,000	\$0.75 \$0.75	(\$489,750.00) (\$4,366,750.00)		\$792,990.00	900,00
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 10-Aug-12						\$600,000.00		800,000	\$0.75	(\$200,000.00)		\$105,732.00	120,000
8 1 <i>1</i>	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOUISVILLE LOS ANGELES	KY 11-Sep-12 CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding		(\$153,000.00)						
<u> </u>	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 17-Jul-13	Treferred Stock Wy Exercised Warrants	<i>\$1,101,000.00</i>	Ç0.00	Ç0,431,110.73	Sold, in rail, Warrants hot outstanding	\$7,323,651.00		7,701	\$951.00	(\$377,349.00)		\$362,427.91	38
11,8,14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA 12-Sep-13 CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding		(\$73,236.51)						
11,0,14	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE	CA 19-Dec-12	Freieneu Stock W/ Exerciseu Warrants	\$2,330,000.00	\$0.00	\$2,633,033.07	Nedeeliled, iii full, warrants not outstanding	\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	12
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$500,000,00		500	\$1,000.00			\$25,000,00	
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	KS 18-Jul-12 MS 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$500,000.00		300	۶±,000.00			\$25,000.00	
2.47	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS 29-Sep-10	Duefound Charless/ Funnsiand Western	¢2.072.000.00	¢2.072.000.00	¢070 120 70	Full in contrast a state of in a superior and a state of in a	\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00	2,60
3,17 11,9,36	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN OAKLAND	AZ 24-Jul-09 CA 16-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock	\$3,872,000.00 \$1,747,000.00		\$879,138.70 \$1,823,188.61	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
4.4	COMMUNITY BANK OF THE BAY	OAKLAND	CA 29-Sep-10	Destance of Sharel and Misses of the	Ć40,460,000,00	¢0.00	¢22,002,204,62	Dedesired in fellowers to set the disc	\$1,747,000.00		1,747	\$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN 29-May-09 IN 15-Sep-11	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19,468,000.00		19,468	\$1,000.00				
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 19-Oct-11		4	4	4				,				\$1,100,869.50	386,27
11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 19-Dec-08 VA 24-Jul-13	Preferred Stock w/ Warrants	\$17,680,000.00	\$10,680,000.00	\$11,429,052.45	Redeemed, in part; warrants outstanding	\$4,500,000.00		4,500	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 20-Nov-13						\$2,500,000.00		2,500	\$1,000.00				
3,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA 27-Feb-09 CA 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00		3.976	\$935.00	(\$258,440.00)		\$167,035.00	10
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 11-Jan-13						73,717,300.00	(\$25,000.00)	3,570	Ç333.00	(9250,770.00)		Ç107,000.00	
31	COMMUNITY FINANCIAL CORPORATION	STAUNTON STAUNTON	VA 19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding	\$12.643.000.00		12,643	\$1,000.00				
74,8,14	COMMUNITY FINANCIAL CORPORATION COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	VA 9-Jan-13 IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$12,643,000.00		12,043	γ1,000.00				
2	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL 21-Dec-12	Droformad Stock w/ Evansicad Manuals	¢12.72F.000.00	¢12.725.000.00			\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	34
3 14,8,14	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON UNION CITY	AR 3-Apr-09 TN 20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$12,725,000.00 \$20,000,000.00			Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
`	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN 18-Aug-11						\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,00
3,67	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	COLUMBIA BRANDON	TN 27-Feb-09 MS 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,806,000.00 \$1,050,000.00	\$17,806,000.00 \$0.00	\$1,908,453.00 \$1,220,300.65	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 30-Nov-12		, -, -, -, -, -, -, -, -, -, -, -, -, -,	70.00	, ,,,	, , , , , , , , , , , , , , , , , , , ,	\$1,002,750.00		105	\$9,550.00	(\$47,250.00)		\$25,000.00	
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS 11-Jan-13 MS 26-Mar-13							(\$10,027.50) (\$14,972.50)						
4.4	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		(717,572.50)						
3,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 19-Dec-12						\$952,850.00		1,003	\$950.00	(\$50,150.00)			
3,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 20-Dec-12						\$1,517,150.00		1.597	\$950.00	(\$79,850.00)	l l	\$105,000.00	10.

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	seeds Shares
44	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY PARTNERS BANCORP	BUCYRUS MIDDLETOWN	OH 26-Mar-13 NJ 30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding		(\$300.00)						
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ 11-Aug-11 NJ 26-Oct-11						\$9,000,000.00		9,000	\$1,000.00			\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	Ć4 400 000 00		4.400.000	Ć1 11		Ć494 924 99		
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN 12-Aug-13 MN 12-Sep-13						\$4,400,000.00	(\$48,849.24)	4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	LA 9-Jan-09 LA 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding			·	. ,	(4000,000,00)		\$1,200,000.00	
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 10-Dec-12 CA 11-Dec-12						\$2,172,000.00 \$9,122,400.00		3,000 12,600	\$724.00 \$724.00	(\$828,000.00) (\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 11-Jan-13 CA 12-Jun-13							(\$112,944.00)					\$698,351.00	521,158
53	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$51,500,000.00	\$2,589,305.00	Full investment outstanding; warrants outstanding							\$050,351.00	
8,14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC 9-Jan-09 SC 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$23,932.54		29	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC 31-Oct-12 SC 11-Jan-13						\$2,687,046.56	(\$25,000.00)	3,256	\$825.30	(\$568,953.44)		\$106,364.00	164
8,14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		(\$23,000.00)						
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 30-Nov-12 AR 11-Jan-13						\$548,680.00	(\$5,486.80)	638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 26-Mar-13		4= 000 00	40.00	40 704 207 20			(\$19,513.20)						
8,14	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 30-Jan-09 NE 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	\$713,208.30		777	\$917.90	(\$63,791.70)			
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 29-Nov-12 NE 11-Jan-13						\$6,193,989.20	(\$69,071.98)	6,748	\$917.90	(\$554,010.80)		\$372,240.00	376
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	' ' '		Full investment outstanding; warrants outstanding		(\$03,071.38)						
8	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO	WY 20-Feb-09 WY 8-Jan-14	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$2,100,000.00	\$1,807,527.08	Redeemed, in part; warrants outstanding	\$1,000,000.00		1.000	\$1.000.00				
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION)	RALEIGH	NC 9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$24,900,000.00		Full investment outstanding; warrants outstanding	4-,			7-70-000				
8,14	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 23-Jan-09 MN 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	\$343,794.50		350	\$982.30	(\$6,205.50)			
	CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 22-Jul-13 MN 12-Sep-13						\$10,117,381.00	(\$104,611.76)	10,300	\$982.30	(\$182,619.00)		\$531,210.67	533
8	CROSSTOWN HOLDING COMPANY CSRA BANK CORP.	WRENS	GA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00		Full investment outstanding; warrants outstanding		(\$104,011.76)						
11,16	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA 5-Dec-08 CA 26-Aug-09	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97,500,000.00		97,500	\$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA 2-Sep-09						\$32,500,000.00		32,500	\$1,000.00				
44,8,14	CVB FINANCIAL CORP. D.L. EVANS BANCORP	ONTARIO BURLEY	CA 28-Oct-09 ID 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding							\$1,307,000.00	834,761
15,44,14	D.L. EVANS BANCORP	BURLEY	ID 27-Sep-11	Subordinated Debentures w/ Eversised Warrants	\$2,630,000,00	\$0.00	\$3,283,338.96	Padagmed in fully warrants not outstanding	\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD DEERFIELD	WI 15-May-09 WI 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.90	Redeemed, in full; warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
8,14	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD 4-Dec-09 MD 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$5,293,527.28		8,648	\$612.10	(\$3,354,472.72)		\$311,943.55	450
	DELMAR BANCORP	DELMAR	MD 8-Feb-13						\$215,462.72	(4== 000 00)	352	\$612.10	(\$136,537.28)		7522/5 15165	
8,18	DELMAR BANCORP DESOTO COUNTY BANK	DELMAR HORN LAKE	MD 26-Mar-13 MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding		(\$55,089.90)						
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 29-Dec-09 MS 24-Sep-13		\$1,508,000.00				\$301,428.58		366	\$823.03	(\$64,571.42)		\$40,563.34	50
	DESOTO COUNTY BANK	HORN LAKE	MS 25-Sep-13						\$1,895,467.59		2,315	\$816.45	(\$419,532.41)		Ç+0,303.34	
15,14	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE WASHINGTON	MS 29-Oct-13 MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding		(\$33,333.34)						
,	DIAMOND BANCORP, INC.	WASHINGTON	MO 8-Aug-12	· ·	. , ,				\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)		¢600.044.00	002.000
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO 9-Aug-12 MO 10-Aug-12						\$10,197,941.25 \$350,520.00		13,965,000 480,000	\$0.73	(\$3,767,058.75) (\$129,480.00)		\$688,041.09 \$91,535.40	902,000 120,000
8 14	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO 11-Sep-12 MO 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		(\$149,299.61)						
572	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 7-Feb-13		+ - 10,000,000	70.00	7017100700000		\$8,025,555.03		14,523	\$552.60	(\$6,497,444.97)		\$3,372.19	5
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 8-Feb-13 MO 26-Mar-13						\$72,684,793.30	(\$807,103.48)	131,530	\$552.60	(\$58,845,206.70)		\$4,922,044.87	7,298
11	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL 13-Mar-09 IL 21-Apr-10	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding	\$1,224,558,000.00		1,224,558	\$1,000.00				
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 7-Jul-10						71,224,338,000.00		1,224,336	71,000.00			\$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA 30-Jan-09 PA 4-Aug-11	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding	\$11,750,000.00		11,750	\$1,000.00				
4.5	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 21-Sep-11	Cub andingted Debantung of Francis of Managets	\$12,000,000.00	¢7,000,000,00	¢0.500.200.27	Dadacas d in part, warrants autotanding							\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN 27-Nov-13	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$7,000,000.00		Redeemed, in part; warrants outstanding	\$5,000,000.00		5,000,000	\$1.00				
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD 5-Dec-08 MD 23-Dec-09	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$15,000,000.00		15.000	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD 14-Jul-11						\$23,235,000.00		23,235	\$1,000.00			40 704 400 00	
11,16	EAGLE BANCORP, INC. EAST WEST BANCORP, INC.	BETHESDA PASADENA	MD 23-Nov-11 CA 5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding							\$2,794,422.00	770,868
	EAST WEST BANCORP, INC.	PASADENA	CA 29-Dec-10 CA 26-Jan-11						\$306,546,000.00		306,546	\$1,000.00			\$14,500,000.00	1 517 555
	EAST WEST BANCORP, INC. EASTERN VIRGINIA BANKSHARES, INC.	PASADENA TAPPAHANNOCK	VA 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding							\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 18-Oct-13 VA 21-Oct-13						\$3,900,000.00 \$20,100,000.00		3,900	\$1,104.10 \$1,104.10		\$406,029.00 \$2,092,611.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 6-Jan-14		4.5.00.00	4	4		+	(\$264,986.40)		72/20 1120		+		
89 44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON	NC 16-Jan-09 PA 23-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$17,949,000.00 \$7,500,000.00		\$4,335,182.58 \$8,545,904.67	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON	PA 18-Aug-11 PA 7-Dec-11						\$7,500,000.00		7,500	\$1,000.00			\$51,113.00	50,111
45	ENCORE BANCSHARES INC.	EMLENTON HOUSTON	TX 5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding							\$31,113.00	50,111
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX 27-Sep-11 TX 23-Nov-11						\$34,000,000.00		34,000	\$1,000.00			\$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	40-000-00		25.55	A. 000			, 551,612.00	
	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO 7-Nov-12 MO 9-Jan-13						\$35,000,000.00		35,000	\$1,000.00			\$1,006,100.00	324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4.000	\$1,000.00			\$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	PA 25-Aug-11 KS 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding			,,,,,,					200
8,14	EQUITY BANCSHARES, INC. EXCHANGE BANK	WICHITA SANTA ROSA	KS 11-Aug-11 CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
 	EXCHANGE BANK	SANTA ROSA	CA 3-Aug-12	,	,- >-,-	75.50	. , . , ,	, , , , , , , , , , , , , , , , , , , ,	\$481,387.50		550	\$875.20	(\$68,612.50)			

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital F	Repayment / Dispos	ition / Auction ^{3,5}		Realized Loss) /	Gain ⁵	Warrant Proce	eeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	A	Amount	Shares
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 8-Aug-1 CA 9-Aug-1	12					\$17,505,000.00 \$8,725,367.25		20,000 9.969	\$875.20 \$875.20	(\$2,495,000.00) (\$1,243,632.75)		\$1,910,898.00 \$120,386.57	2,000
	EXCHANGE BANK	SANTA ROSA	CA 10-Aug-1	.2					\$420,995.25		481	\$875.20	(\$60,004.75)		\$22,930.78	24
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 13-Aug-1	12					\$10,503,000.00	(\$376,357.50)	12,000	\$875.20	(\$1,497,000.00)			
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN 30-Jan-0	•	 	'	\$9,405,391.28	Sold, in full; warrants not outstanding		(\$370,337.30)						
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 6-Nov-0		\$3,535,000.00				\$4,797,325.00		5.090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC.	TREZEVANT	TN 7-Feb-1	.3					\$2,734,192.50		2,901	\$942.50	(\$166,807.50)		\$222,007.50	230
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 8-Feb-1	13					\$144,202.50	(\$76,757.21)	153	\$942.50	(\$8,797.50)			
8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 6-Feb-0	9 Preferred Stock w/ Exercised Warrant	s \$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		(\$76,757.21)						
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 18-Sep-1	12					62 CC4 750 00		2.005	¢050.00	(6440.350.00)		\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 19-Sep-1	1.2					\$2,664,750.00 \$13,485,250.00		2,805 14,195	\$950.00 \$950.00	(\$140,250.00) (\$709,750.00)		\$638,460.90	700
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 16-Nov-1	12					. , ,	(\$161,500.00)	,				. ,	
15,14	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO 22-May-0	Subordinated Debentures w/ Exercised Warrant	s \$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding	\$1,590,599.43		1.659.000	\$0.96	(\$68,400.57)			
	F&C BANCORP. INC.	HOLDEN	MO 13-Nov-1	12					\$1,278,999.18		1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
8 14	F&C BANCORP. INC. F&M FINANCIAL CORPORATION (TN)	HOLDEN CLARKSVILLE	MO 11-Jan-1	Preferred Stock w/ Exercised Warrant	s \$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding		(\$25,000.00)						
0,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 19-Sep-1		5	, 0.00	7 717,373,702.37	sold, in rail, warrants not outstanding							\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 20-Sep-1	.2					\$157,500.00 \$13,421,362.50		200 17.043	\$787.50 \$787.50	(\$42,500.00) (\$3,621,637.50)		\$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 21-3ep-1	12					\$13,421,302.30	(\$135,788.63)	17,043	\$787.50	(\$3,021,037.50)		\$645,975.00	750
11	F.N.B. CORPORATION	HERMITAGE	PA 9-Jan-0		s \$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	¢400,000,000,00		100.000	Ć4 000 00				
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 9-Sep-0 PA 23-Nov-1						\$100,000,000.00		100,000	\$1,000.00			\$690,100.00	651,042
8	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX 6-Mar-0	9 Preferred Stock w/ Exercised Warrant		\$11,000,000.00		Full investment outstanding; warrants outstanding							. ,	
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 20-Mar-0		\$ \$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$425,425.00		442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 26-Jul-1	.3					Ţ,	(\$25,000.00)		7555	(+==,=====		(+2,000.00)	
11,8	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA 23-Jan-0 VA 9-Jan-1	9 Preferred Stock w/ Exercised Warrant	s \$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	\$3,063,000.00		3.063	\$1.000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 31-Dec-1	.3					\$5,689,000.00		5,689	\$1,000.00			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 9-Jan-0		s \$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,106,700,00	(\$222.050.50)	30,000	\$739.90	/¢7 902 200 00)			
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY 19-Jun-1 KY 18-Jul-1						\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)		\$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 19-Jun-0	·	s \$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	¢05,200,00		100.000	¢0.05	(62.740.00)			
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 8-Nov-1						\$96,290.00		100,000	\$0.96	(\$3,710.00)		\$37,387.14	38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 13-Nov-1	12					\$11,458,510.00	(4	11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	562,000
45,8,14	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND HOLTON	KS 11-Jan-1	Preferred Stock w/ Exercised Warrant	s \$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(\$115,548.00)						
	FARMERS STATE BANKSHARES, INC.	HOLTON	KS 21-Jul-1	11		,			\$700,000.00		700	\$1,000.00			\$40,000.00	4
15,17	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	BOULDER BOULDER	CO 29-Dec-0		s \$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
8,14	FC HOLDINGS, INC.	HOUSTON	TX 26-Jun-0	9 Preferred Stock w/ Exercised Warrant	s \$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	ψοσο,σσο.σσ		3,033,000	70.21	(42,303,000.00)			
	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX 20-Feb-1	3					\$18,874,674.00	(\$188,746.74)	21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
45,8,14	FCB BANCORP, INC.	LOUISVILLE	KY 19-Dec-0	08 Preferred Stock w/ Exercised Warrant	s \$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding		(\$188,740.74)						
9.14	FCB BANCORP, INC.	LOUISVILLE WABASH	KY 22-Sep-1	Droformed Stock w/ Eversised Warrants	\$7,290,000,00	¢0.00	\$0.441.026.26	Cold in fully warrants not outstanding	\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
8,14	FFW CORPORATION FFW CORPORATION	WABASH	IN 19-Dec-0 IN 28-Nov-1	Preferred Stock w/ Exercised Warrant 12	s \$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$879,424.60		974	\$902.90	(\$94,575.40)			
	FFW CORPORATION	WABASH	IN 30-Nov-1						\$5,701,813.50	(455.040.00)	6,315	\$902.90	(\$613,186.50)		\$358,558.20	364
15,11,14	FFW CORPORATION FIDELITY BANCORP, INC. (LA)	WABASH BATON ROUGE	IN 11-Jan-1		s \$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(\$65,812.38)						
	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA 27-Mar-1	.3					\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA 12-Dec-0		\$ \$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$7,000,000.00		7,000	\$1,000.00				
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 13-Nov-0		s \$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding			1,700	, ,				
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN 19-Jul-1	.3					\$439,000.00 \$6,218,000.00		439 6.218	\$1,058.90 \$1,058.90		\$25,857.10 \$366,240.20	\$242,302.50	200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 12-Sep-1	1.3					ψο,210,000.00	(\$70,490.97)	5,215	V 2,000.00		φσσσ,Σ τοι Σσ	Ψ2 12)302130	
8,14	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 19-Dec-0		s \$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10		135	\$891.30	(\$14,679.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 2-Aug-1						\$26,737.80		30	\$891.30	(\$3,262.20)			
	FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 3-Aug-1	.2					\$298,572.10 \$3,200,514.66		335 3.591	\$891.30 \$891.30	(\$36,427.90)		\$170,227.93	170
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 8-Aug-1	12					\$2,348,470.10		2,635	\$891.30	(\$390,485.34) (\$286,529.90)		\$167,374.94	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 9-Aug-1	12					\$26,056,877.36		29,236	\$891.30	(\$3,179,122.64)		\$1,210,615.36	1,273
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 10-Aug-1						\$285,203.20	(\$323,366.95)	320	\$891.30	(\$34,796.80)		\$176,884.89	186
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA 19-Dec-0	Preferred Stock w/ Warrant	s \$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding	4			4000	44			
11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA CINCINNATI	GA 3-Jul-1 OH 31-Dec-0		s \$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)			
	FIFTH THIRD BANCORP	CINCINNATI	OH 2-Feb-1		φο, ισο,σοσο,σοσιοσ	Ţ O.OO	Ţ 1,0 10,0 1 2,0 0 2.0 1	The second of th	\$3,408,000,000.00		136,320	\$25,000.00				
11	FIFTH THIRD BANCORP FINANCIAL INSTITUTIONS, INC.	CINCINNATI WARSAW	OH 16-Mar-1 NY 23-Dec-0	11 08 Preferred Stock w/ Warrant	s \$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding							\$280,025,936.00	43,617,747
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 23-Feb-1		3 737,313,000.00	, 70.00	7 743,767,011.01	nedeemed, in ruii, warrants not outstanding	\$12,505,000.00		2,501	\$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 30-Mar-1	1					\$25,010,000.00		5,002	\$5,000.00			\$2,070,062,50	279 175
45,8,14	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	WARSAW BASIN	NY 11-May-1 WY 13-Feb-0	9 Preferred Stock w/ Exercised Warrant	s \$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding							\$2,079,962.50	378,175
45 47 44	FINANCIAL SECURITY CORPORATION	BASIN	WY 21-Jul-1	11					\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER WINGER	MN 31-Jul-0		s \$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00			\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 22-May-0		s \$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding				4-5-	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			,
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 10-Dec-1	1.2					\$690,723.49 \$366,469.68		769 408	\$898.20 \$898.20	(\$78,276.51) (\$41,530.32)		\$2,979.49 \$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 11-Jan-1						7300,103.00	(\$10,571.93)	.55	7-30.20	(7.2,000.02)		, = 5,5 ±0.00	
8.14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS CORDOVA	MN 26-Mar-1		s \$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding		(\$14,428.07)						
J, ± 1	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 20-Dec-1	.2	- 73,722,000.00	Ç0.00	γ5,003,074.73	Josephin ran, Warrants not Outstanding	\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)		\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN 11-Jan-1 TN 26-Mar-1							(\$23,957.42) (\$1,042.58)						
1			/::-!/ / -		1		•	•	·		1	•		•		
15,11,14	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL 24-Jul-0	9 Subordinated Debentures w/ Exercised Warrant	s \$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000,000					

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Amount	t Proceeds Sh	ares
1.0.25	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 11-Dec-12		447.000.000.00	40.00	440,204,455,70		\$35,000,000.00	(1.00)	35,000,000	\$1.00		\$2,500,000.		2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN BROOKLYN	NY 13-Mar-09 NY 13-Aug-10	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
5	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC 9-Jan-09 NC 1-Sep-11	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000.00		65.000	\$1.000.00				
	FIRST BANCORP (NC)	TROY	NC 23-Nov-11						\$65,000,000.00		03,000	Ţ1,000.00		\$924,462.	.00	616,308
34	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 16-Jan-09 PR 16-Aug-13	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding	\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)			
11 14	FIRST BANCORP (PR)	SAN JUAN	PR 13-Sep-13	Draforrad Stock w/ Evaraised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Padaamad in fully warrants not outstanding	\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)			
,11,14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	IL 20-Feb-09 IL 18-Jan-12	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00				
45,8,14	FIRST BANK OF CHARLESTON, INC.	PARIS CHARLESTON	IL 24-Oct-12 WV 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00		\$368,000.	.00	368
+3,0,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV 21-Jul-11	·					\$3,345,000.00		3,345	\$1,000.00		\$167,000.	.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL 16-Jan-09 IL 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1.000.00		\$500,000.	.00	500
8	FIRST BANKS, INC.	CLAYTON	MO 31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	11	, , , , , , , , , , , , , , , , , , ,		
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 8-Aug-13 MO 9-Aug-13						\$105,000.00 \$12,171,950.00		300 34,777	\$350.00 \$350.00	(\$195,000.00) (\$22,605,050.00)	\$2,430,181.	.71	4,299
	FIRST BANKS, INC.	CLAYTON	MO 12-Aug-13 MO 12-Sep-13						\$87,028,900.00	(6002.050.50)	248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.		10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 12-Sep-13 MO 24-Sep-13						\$3,209,702.21	(\$993,058.50)	5,819	\$551.60	(\$2,609,297.79)			
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 25-Sep-13 MO 29-Oct-13						\$3,226,801.50	(\$64.365.04)	5,850	\$551.60	(\$2,623,198.50)			
45	FIRST BUSEY CORPORATION	URBANA	IL 6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		(304,303.04)						
	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA	IL 25-Aug-11						\$100,000,000.00		100,000	\$1,000.00		\$63,677.	00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding						υσ,υ//.		2,3,033
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 11-Dec-09 CA 19-Dec-12		\$2,032,000.00				\$1,373,084.00		1,500	\$916.70	(\$126,916.00)	\$90,461.	.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 20-Dec-12						\$2,510,399.84	/400	2,743	\$915.60	(\$232,600.16)	750, 101.		
<u> </u>	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO WESTLAKE VILLAGE	CA 11-Jan-13 CA 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding		(\$33,333.33)						
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA 14-Jul-11						\$25,000,000.00		25,000	\$1,000.00		¢500.043	00	F00.042
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE GLEN ALLEN	CA 24-Aug-11 VA 3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding						\$599,042.	.00	599,042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA 19-Jun-12 VA 6-Feb-13						\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)	\$266,041.	78	417,648
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding						\$200,041.	.78	417,048
	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CERRITOS	CA 22-Dec-09 CA 24-Sep-10		\$2,836,000.00				\$5,036,000.00		5.036	\$1,000.00		\$110,000.	00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH 23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding			3,030	. ,		Ţ110,000.	.00	
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH 3-Jul-12 OH 5-Sep-12						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)	\$563,174.	.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	4			4. 222.22				
12	FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	COLEBROOK BLUEFIELD	NH 22-Sep-11 VA 21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.	.00	225
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA 8-Jul-09						\$41,500,000.00		41,500	\$1,000.00		¢20,000	.00	00 272
8,72	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD WICHITA	VA 22-Nov-11 KS 15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$14,800,000.00	\$3,777,478.30	Full investment outstanding; warrants outstanding						\$30,600.	.00	88,273
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK PINELLAS PARK	FL 23-Dec-08 FL 31-May-11	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)			
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION	LEXINGTON	SC 21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$7,734,207.46		10,083	\$723.70				
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC 29-Aug-12 SC 1-Nov-12						\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)	\$297,500.	.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding								
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL 8-Aug-12 IL 9-Aug-12											\$70,727. \$440,082.		108 672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 10-Aug-12						¢226.250.00		500	Ć652.50	(6172.750.00)	\$209,563.	.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL 19-Sep-12 IL 20-Sep-12						\$326,250.00 \$3,051,090.00		500 4,676	\$652.50 \$652.50	(\$173,750.00) (\$1,624,910.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL 21-Sep-12 IL 16-Nov-12						\$10,977,660.00	(\$143,550.00)	16,824	\$652.50	(\$5,846,340.00)			
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding		(\$143,330.00)						
15,36,11	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE HANOVER PARK	OH 19-Jun-12 IL 11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)			
, ,	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL 17-Sep-10						\$7,500,000.00		7,500,000	\$1.00		\$375,000.	.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC.	GERING GERING	NE 6-Feb-09 NE 15-Feb-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.	.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON HARRISON	AR 6-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)			
12,16	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	CINCINNATI	AR 3-May-11 OH 23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	00.000,000,00¢		10,500	\$303.60	(00.000,000,000)			
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	OH 24-Feb-10 OH 8-Jun-10						\$80,000,000.00		80,000	\$1,000.00		\$2,966,288.	32	465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding								
	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC.	LAWRENCE CHARLESTON	KS 22-Sep-11 SC 5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00		\$113,000.	.00	113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC 3-Apr-12		¥ = 2, = 20,	7	, , , , , , , , , , , , , , , , , , ,		\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)	4		
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION	CHARLESTON ELIZABETHTOWN	SC 22-May-13 KY 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding						\$1,400,000.	.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY 29-Apr-13						\$10,842,200.00	(\$109.422.00)	20,000	\$542.10	(\$9,157,800.00)			
9,17	FIRST FINANCIAL SERVICE CORPORATION FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN LEBANON	KY 31-May-13 TN 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding		(\$108,422.00)						
	FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN 9-Nov-12 TN 11-Jan-13		-				\$8,025,750.00	(600 257 50)	8,700	\$922.50	(\$674,250.00)	\$256,118.	.75	261
3,14	FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding		(\$80,257.50)						
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE 29-Oct-12 NE 31-Oct-12						\$26,398.99 \$6,864,647.71		29 7.541	\$910.30 \$910.30	(\$2,601.01) (\$676,352.29)	\$362,118.	92	379
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE 11-Jan-13						70,004,047.71	(\$68,910.46)	7,341	λ.110.3U	(52.306,0707)	\$302,118.		
,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	LA 28-Aug-09 LA 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding	\$20,699,000.00		2,070	\$10,000.00		\$1,030,000.	.00	103
1	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN 14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	. , ,		2,070			Ş1,030,000.		
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN 22-Dec-10 TN 9-Mar-11						\$866,540,000.00		866,540	\$1,000.00		\$79,700,000.	.00	14,842,321
,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI 28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	\$2,336,675.00			1	/1	<i>\(\tau_{1}, \(\tau_{1}, \)</i>		
•	THE PROPERTY OF THE PROPERTY O	IDETROIT	MI 20-Dec-12			İ	i l		C2 226 67E 00		3.223	\$725.00	(\$886,325.00)	1	Í	,

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	eeds Shares
8	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DETROIT DORAVILLE	MI 26-Mar-13 GA 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		(\$26,633.25)						
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	GA 12-Aug-13 GA 12-Sep-13						\$3,247,112.96	(\$25,000.00)	6,398	\$507.50	(\$3,150,887.04)		\$139,320.00	320
11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD LITCHFIELD	CT 12-Dec-08 CT 7-Apr-10	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$1,488,046.41	199,203
11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS 27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$30,000,000.00		30,000	\$1,000.00			<i>+</i> 2, 132, 131.12	
	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS 29-Sep-10 MS 30-Aug-13						\$30,000,000.00		30,000	\$1,000.00			\$4,089,510.61	513,113
11,8,14	FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC.	MANITOWOC MANITOWOC	WI 16-Jan-09 WI 27-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND RICHMOND	VA 6-Feb-09 VA 7-Dec-11	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00		
44,8,14	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding				. ,		Ų1,033,000.00	6240,000,00	240
33,44,45	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION	NEENAH MUNCIE	WI 15-Sep-11 IN 20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN 22-Sep-11 IN 23-Nov-11						\$116,000,000.00		116,000	\$1,000.00			\$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL 5-Dec-08 IL 23-Nov-11	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding	\$193,000,000.00		193.000	\$1,000.00			. ,	
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL 21-Dec-11						\$193,000,000.00		193,000	\$1,000.00			\$900,000.00	1,305,230
8,14	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	STRASBURG STRASBURG	VA 13-Mar-09 VA 29-Aug-12	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
44,8,14	FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA 20-Mar-09 LA 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$17,836,000.00		17.836	\$1,000.00			\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding			11,000	. ,			Ç032,000.00	
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	NY 27-May-09 NY 24-Jun-09						\$184,011,000.00		184,011	\$1,000.00			\$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON DIXON	CA 13-Mar-09 CA 15-Sep-11	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding	\$17,390,000.00		17,390	\$1,000.00				
11	FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.	DIXON CHULA VISTA	CA 16-Nov-11 CA 21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding							\$375,000.00	352,977
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 15-Dec-10	THEIGHER SLOCK W/ WAITAILS	00.000,000,000	Ş0.00	722,231,300.34	Acacemea, in rail, warrants not outstalluling	\$19,300,000.00		19,300	\$1,000.00			A4 000 000 00	
73,97	FIRST PACTRUST BANCORP, INC. FIRST PLACE FINANCIAL CORP.	CHULA VISTA WARREN	CA 5-Jan-11 OH 13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Currently not collectible							\$1,003,227.00	280,795
8.14.18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	OH 29-Oct-12 PA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding					(\$72,927,000.00)			
0)11)10	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 18-Dec-09	There were stook in a second warrante	\$4,596,000.00		Ç5/5 10/003100	Sola, in rail, trainer not outstanding	ÁC CO2 102 FO		7.575	Ć002.22	(6002.007.50)		¢40,002,00	40
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 7-Feb-13 PA 8-Feb-13						\$6,682,192.50 \$1,410,831.60		7,575 1,600	\$882.23 \$882.05	(\$892,807.50) (\$189,168.40)		\$48,083.60 \$176,633.62	180
8,14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	MALVERN FLORENCE	PA 26-Mar-13 SC 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(\$80,930.24)						
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC 11-Mar-13	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$10,431,333.89	(¢104.212.24)	15,349	\$679.60	(\$4,917,666.11)		\$624,632.45	767
8,14,18,44,45	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE EXTON	SC 9-Apr-13 PA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00		\$5,731,793.60	Redeemed, in full; warrants not outstanding		(\$104,313.34)						
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA 11-Dec-09 PA 15-Sep-11		\$2,417,000.00				\$5,017,000.00		5,017	\$1,000.00			\$130,000.00	130
87	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	CHATTANOOGA CHATTANOOGA	TN 9-Jan-09 TN 11-Apr-13	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)			
79	FIRST SOUND BANK	SEATTLE	WA 23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding			, ,	¢500.00				
15,11,14	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	WA 20-Feb-13 TN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			
	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN 28-Sep-11 TN 28-Nov-12						\$13,125,000.00 \$36,875,000.00		13,125,000 36,875,000	\$1.00 \$1.00			\$2,500,000.00	2,500,000
11,8,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	FL 30-Jan-09 FL 16-Jun-10	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00			\$545,000.00	545
8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding			10,900	, , , , , ,			\$343,000.00	545
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO 26-Mar-13 CO 27-Mar-13						\$315,007.00 \$2,835,063.00		350 3,150	\$900.00 \$900.00	(\$34,993.00) (\$314,937.00)		\$206,048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO 28-Mar-13 CO 9-Apr-13						\$1,800,040.00	(\$49,501.10)	2,000	\$900.00	(\$199,960.00)		\$45,788.48	50
44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	4	(\$49,501.10)		4			4	
15,14	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	TX 15-Sep-11 LA 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,533,000.00		13,533	\$1,000.00			\$677,000.00	677
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA 20-Feb-13 LA 26-Mar-13						\$13,750,058.49	(\$137,500.58)	17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
11,8,14	FIRST ULB CORP.	OAKLAND	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding	¢4,000,000,00	(+===,/=====,/	4.000	\$1,000.00			¢245 000 00	245
	FIRST ULB CORP. FIRST UNITED CORPORATION	OAKLAND OAKLAND	CA 22-Apr-09 MD 30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00		\$2,312,500.00	Full investment outstanding; warrants outstanding	\$4,900,000.00		4,900	\$1,000.00			\$245,000.00	245
11,8,14,36	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON	AL 12-Jun-09 AL 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 6-Feb-09 CO 11-Dec-09	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	·	\$21,142,314.80	Sold, in full; warrants not outstanding								
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 9-Aug-12		¥11,001,000.00				\$6,138,000.00		7,920	\$775.00	(\$1,782,000.00)		\$311,681.70	380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 10-Aug-12 CO 11-Sep-12						\$62,000.00	(\$62,000.00)	80	\$775.00	(\$18,000.00)		\$39,370.32	48
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 24-Jun-13 CO 26-Jul-13						\$10,994,240.00	(\$109,942.41)	12,440	\$874.81	(\$1,445,760.00)			
	FIRSTBANK CORPORATION	ALMA	MI 30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	604.000.000.00		22.000	6044.00	/64 DAG 670 CO			
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI 3-Jul-12 MI 18-Jul-12						\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)		\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH 9-Jan-09 OH 22-Apr-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$125,000,000.00		125,000	\$1,000.00				
	FIRSTMERIT CORPORATION	AKRON	OH 27-May-09	Droformad Charle / W/amarata	\$266 667 000 00	60.00	\$277.964.052.04	Sold in fully warrants not outstanding	,,		2,7-50	. ,			\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI 30-Jan-09 MI 26-Mar-13	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding	\$1,439,258.50		1,579	\$911.50	(\$139,741.50)			
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI 27-Mar-13 MI 28-Mar-13						\$228,401,847.00 \$13,216,750.00		250,578 14,500	\$911.50 \$911.50	(\$22,176,153.00) (\$1,283,250.00)			
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI 9-Apr-13						, , , , , , , , , , , , , , , , , , , ,	(\$2,430,578.56)	,,,,,,,	,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		¢12.00F.00	CAE 120
8,84	FLORIDA BANK GROUP, INC.	ТАМРА	FL 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding							\$12,905.00	645,138
8,44,14	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL 14-Aug-13 FL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)			
12 16	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION	TAMPA LAKE SUCCESS	FL 22-Sep-11	Preferred Stock w/ Warrants	\$70,000,000.00		\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00			\$475,000.00	475
12,10	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 19-Dec-08 NY 28-Oct-09	Freierred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,100.00	neueemeu, iii iuii, warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00				
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 30-Dec-09												\$900,000.00	375,806

FootNote	Institution Name	City	State D	te Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	ition / Auction ^{3,5}			Gain ⁵ Warrant Proce	eeds
17.011		2017			Amount	Investment	4		Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
45,8,14	FNB BANCORP FNB BANCORP	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO		Feb-09 Preferred Stock w/ Exercised Warrar Sep-11	nts \$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00		\$600,000.00	600
11,8,14	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD ROCKFORD	1	May-09 Preferred Stock w/ Exercised Warrar Dec-12	nts \$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ 22	May-09 Preferred Stock w/ Exercised Warrar	nts \$1,300,000.0	\$0.00	\$87,184.85	Currently not collectible	¥13,000,000.00		15,000	Ψ1,000.00	(4, 222 222 22)	7730,000.00	730
45,8,14	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD		Apr-12 Preferred Stock w/ Exercised Warrar	nts \$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding					(\$1,300,000.00)		
F0.07	FORTUNE FINANCIAL CORPORATION	ARNOLD		Sep-11 Dec 08	nts \$5,800,000.00	60.00	(272,000,00		\$3,100,000.00		3,100	\$1,000.00		\$155,000.00	155
50,97	FPB BANCORP, INC. FPB BANCORP, INC.	PORT ST. LUCIE PORT ST. LUCIE		Dec-08 Preferred Stock w/ Warrar i-Jul-11	115 \$5,800,000.00	50.00	\$273,888.89	Currently not collectible					(\$5,800,000.00)		
11,8,14	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND		-Jan-09 Preferred Stock w/ Exercised Warrar Dec-09	nts \$3,240,000.00	0 \$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00			
	FPB FINANCIAL CORP.	HAMMOND	LA 16	-Jun-10					\$2,240,000.00		2,240	\$1,000.00		\$162,000.00	162
8,14	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	- - - - - - - - - - 	May-09 Preferred Stock w/ Exercised Warrar Nov-12	nts \$5,097,000.00	0 \$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$594,550.00		940	\$632.50	(\$345,450.00)	\$126,798.62	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO 13	Nov-12					\$2,629,302.50	11.	4,157	\$632.50	(\$1,527,697.50)	\$45,188.88	67
15	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES, INC.	WASHINGTON FREEPORT	- - 	-Jan-13 Subordinated Debentures w/ Exercised Warrar	nts \$3,000,000.00	0 \$3,000,000.00	\$1,137,543.45	Full investment outstanding; warrants outstanding		(\$25,000.00)					
15,11,14	FREMONT BANCORPORATION	FREMONT	CA 26	-Jun-09 Subordinated Debentures w/ Exercised Warrar	nts \$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	¢35,000,000,00		25 000 000	Ć1.00		¢4.750.000.00	1.750.000
44,8,14	FREMONT BANCORPORATION FRESNO FIRST BANK	FREMONT FRESNO		i-Jul-12 -Jan-09 Preferred Stock w/ Exercised Warrar	nts \$1,968,000.0	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00		\$1,750,000.00	1,750,000
15.11.14	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO AUSTIN		Nov-12 Apr-09 Subordinated Debentures w/ Exercised Warrar	nts \$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00		\$98,000.00	98
13,11,14	FRONTIER BANCSHARES, INC	AUSTIN		Nov-09	11.5 \$3,000,000.00	\$0.00	33,406,131.03	Redeemed, in ruii, warrants not outstanding	\$1,600,000.00		1,600,000	\$1.00			
11	FRONTIER BANCSHARES, INC FULTON FINANCIAL CORPORATION	AUSTIN LANCASTER		Oct-10 Dec-08 Preferred Stock w/ Warrar	nts \$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$1,400,000.00		1,400,000	\$1.00		\$150,000.00	150,000
	FULTON FINANCIAL CORPORATION	LANCASTER	PA 1	l-Jul-10	75.5755575555	, , , ,	Ţ,,		\$376,500,000.00		376,500	\$1,000.00			
8,14	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	LANCASTER RINGGOLD		Sep-10 Preferred Stock w/ Exercised Warrar	nts \$6,000,000.00	0 \$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding						\$10,800,000.00	5,509,756
44.0.44	GATEWAY BANCSHARES, INC.	RINGGOLD	GA 13	Apr-12					\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA ATLANTA		Feb-09 Preferred Stock w/ Exercised Warrar Feb-11	nts \$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$8,700,000.00		8,700	\$1,000.00		\$435,000.00	435
8	GEORGIA PRIMARY BANK	ATLANTA		May-09 Preferred Stock w/ Exercised Warran			\$0.00 \$5,699,100.75	Full investment outstanding; warrants outstanding							
8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN		Mar-09 Preferred Stock w/ Exercised Warrar Oct-12	nts \$4,967,000.00	50.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26,393.77	,	29	\$910.10	(\$2,606.23)		
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN		Oct-12 -Jan-13			+		\$4,494,221.94	(\$25,000.00)	4,938	\$910.10	(\$443,778.06)	\$214,595.28	248
8,17,91,97	GOLD CANYON BANK	GOLD CANYON		-Jun-09 Preferred Stock w/ Exercised Warrar	nts \$1,607,000.0	0 \$0.00	\$53,859.52	Currently not collectible		(\$23,000.00)					
11	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON NEW YORK		Apr-13 Preferred Stock w/ Warrar	nts \$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding					(\$1,607,000.00)		
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 17	-Jun-09	+20,000,000,000	, , , , ,			\$10,000,000,000.00		10,000,000	\$1,000.00			
8	GOLDMAN SACHS GROUP, INC. GOLDWATER BANK, N.A.	NEW YORK SCOTTSDALE		-Jul-09 Preferred Stock w/ Exercised Warrar	nts \$2,568,000.00	0 \$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding						\$1,100,000,000.00	12,205,045
44,8,14	GRAND CAPITAL CORPORATION	TULSA	OK 24	Apr-09 Preferred Stock w/ Exercised Warrar			\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000,00		4.000	¢4.000.00		4200.000.00	200
15	GRAND CAPITAL CORPORATION GRAND FINANCIAL CORPORATION	HATTIESBURG		Sep-11 Subordinated Debentures w/ Exercised Warrar	nts \$2,443,320.00	0 \$2,443,320.00	\$848,353.79	Full investment outstanding; warrants outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
8 8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY		May-09 Preferred Stock w/ Exercised Warrar -Jan-09 Preferred Stock w/ Warrar				Full investment outstanding; warrants outstanding							
0,14,10,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE		-Jan-09 Preferred Stock w/ Warrar Dec-09	\$9,000,000.00 \$6,319,000.00		\$17,625,917.08	Redeemed, in full; warrants not outstanding							
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER		Sep-11 Subordinated Debentures w/ Exercised Warrar	nts \$8,400,000.00	\$8,400,000.00	\$759,575.46	Full investment outstanding; warrants outstanding	\$15,319,000.00		15,319	\$1,000.00		\$450,000.00	450
45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 5	Dec-08 Preferred Stock w/ Warran		. , ,	\$72,274,419.56	Redeemed, in full; warrants not outstanding							
	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD		Aug-11 Sep-11					\$58,000,000.00		58,000	\$1,000.00		\$6,436,364.00	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN 23	Dec-08 Preferred Stock w/ Warrar	nts \$72,278,000.0	0 \$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	ASO 700 000 00		72.270	4050.50	(42.570.000.00)		,
11,8,14	GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS, INC.	GREENEVILLE CLIVE		Sep-11 Preferred Stock w/ Exercised Warrar	nts \$2,400,000.00	0 \$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)		
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE		Nov-12 -Jan-13					\$800,000.00 \$800,000.00		800	\$1,000.00 \$1.000.00			
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 24	Apr-13					\$800,000.00		800	\$1,000.00		\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY		Feb-09 Preferred Stock w/ Exercised Warrar I-Jul-10	nts \$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00		651	\$1,000.00		\$33,000.00	33
8	GREER BANCSHARES INCORPORATED	GREER	SC 30	-Jan-09 Preferred Stock w/ Exercised Warrar				Full investment outstanding; warrants outstanding	, ,			, , , , , , ,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
8,68,97	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.	OZARK OZARK		Feb-09 Preferred Stock w/ Exercised Warrar B-Jul-12	nts \$825,000.00	\$0.00	\$45,190.00	Currently not collectible					(\$825,000.00)		
45,8,14	GUARANTY BANCORP, INC.	WOODSVILLE		Feb-09 Preferred Stock w/ Exercised Warran	nts \$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	¢c 020 000 00		6.020	¢1,000,00		¢246,000,00	246
9,15,36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI	MS 25	Sep-11 Subordinated Debentur	res \$14,000,000.00	0 \$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00		6,920	\$1,000.00		\$346,000.00	346
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD		-Jul-10 Preferred Stock w/ Warrar	nts \$17,000,000.00	0 \$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$14,000,000.00		14,000,000	\$1.00			
**	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 13	-Jun-12	\$17,000,000.0l	\$0.00	, 721,007,071.44	Joid, in ruii, warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD		Apr-13 Apr-13					\$96,750.00 \$11,513,250.00		100 11,900	\$967.50 \$967.50	(\$3,250.00) (\$386,750.00)		
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 15	May-13					,,,-	/****	,	7.330	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$2,003,250.00	459,459
17,28,70,97	GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	SPRINGFIELD DESTIN		May-13 Sep-09 Preferred Stock w/ Exercised Warrar	nts \$7,500,000.00	0 \$0.00	\$757,380.08	Currently not collectible		(\$116,100.00)					
AE 0 1 A	GULFSOUTH PRIVATE BANK	DESTIN STUART	FL 19	Oct-12									(\$7,500,000.00)		
45,8,14	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	STUART		-Jun-09 Preferred Stock w/ Exercised Warrar Aug-11			φο(//32)3 (2:03	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
11,8,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON HOSCHTON	GA 20	Feb-09 Preferred Stock w/ Exercised Warrar Apr-11	nts \$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00		280	\$25,000.00		\$350,000.00	35
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK		Dec-08 Preferred Stock w/ Warrar	nts \$80,347,000.00	\$80,347,000.00	\$2,510,844.25	Full investment outstanding; warrants outstanding	<i>\$1,000,000.00</i>		200				33
8.9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD 1	7-Jul-09 Preferred Sto	sck \$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding							
11,8,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS 13	Mar-09 Preferred Stock w/ Exercised Warrar				Redeemed, in full; warrants not outstanding	4			1			_
11	HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	HAVILAND LEE'S SUMMIT		Dec-10 Dec-08 Preferred Stock w/ Warrar	nts \$30,255,000.00	0 \$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$425,000.00		425	\$1,000.00		\$21,000.00	21
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 9	May-12					\$12,000,000.00		12,000	\$1,000.00			
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT		May-13 Jun-13					\$18,255,000.00		18,255	\$1,000.00		\$540,000.00	287,134
Ω 17	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES INC	LORIS FRANKLIN		Mar-09 Preferred Stock w/ Warrar Sep-09 Preferred Stock w/ Exercised Warrar				Full investment outstanding; warrants outstanding							
0,1/	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN	IN 1	7-Jul-12			φοισεί τι τισο	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00		\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE		Dec-08 Preferred Stock w/ Warran Sep-11	nts \$81,698,000.0	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00		81,698	\$1.000.00			
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 28	Sep-11					¥0±,0 <i>2</i> 6,000.00		01,030	91,000.00		\$1,800,000.00	609,687
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA 25	Sep-09 Preferred Stock w/ Exercised Warrar	nts \$10,103,000.00	0 \$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding							

FootNote	Institution Name	City	Sta	ate Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos (Fee) ⁴	ition / Auction ^{3,5} Shares	Avg. Price	(Realized Loss) / Gain ⁵ (Write-off)	Warrant Proce	eeds Shares
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	16-Mar-11						\$2,606,000.00	(1.00)	2,606	\$1,000.00			
11	HERITAGE BANKSHARES, INC. HERITAGE COMMERCE CORP.	NORFOLK SAN JOSE	VA CA	11-Aug-11 21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$7,497,000.00		7,497	\$1,000.00		\$303,000.00	303
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	7-Mar-12		,,,	,,,,,,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$40,000,000.00		40,000	\$1,000.00		4	
11,16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA	WA CA	10-Jun-13 21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding						\$140,000.00	462,963
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	22-Dec-10						\$24,000,000.00		24,000	\$1,000.00		Ć4F0 000 00	420.027
11	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA PASO ROBLES	CA	17-Aug-11 20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding						\$450,000.00	138,037
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13						\$21,000,000.00		21,000	\$1,000.00		44 575 000 00	644.650
11	HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES SIOUX FALLS	SD	7-Aug-13 21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding						\$1,575,000.00	611,650
	HF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jun-09						\$25,000,000.00		25,000	\$1,000.00		4222222	
8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD NJ	30-Jun-09 8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding						\$650,000.00	302,419
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-09	·	\$2,359,000.00			, ,	4			4			
8	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON SEBRING	NJ FL	22-Sep-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00	\$617,712.00	Full investment outstanding; warrants outstanding	\$5,450,000.00		5,450	\$1,000.00		\$155,000.00	155
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00			Redeemed, in full; warrants not outstanding	4					4	
	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	SUMMIT ROCHESTER	MN	21-Apr-10 23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13		,,,,	, , , ,	, , , , , , , , , , , , , , , , , , , ,		\$2,561,325.00		3,550	\$721.50	(\$988,675.00)		
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	8-Feb-13 26-Mar-13						\$16,197,675.00	(\$187,590.00)	22,450	\$721.50	(\$6,252,325.00)		
11	HOME BANCSHARES, INC.	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding		(\$207,000.007)					
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR AR	6-Jul-11 27-Jul-11						\$50,000,000.00		50,000	\$1,000.00		\$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding							130,472
8 1 <i>4</i>	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	ONEONTA CORBIN	AL	28-Aug-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	¢n nn	\$2,229,801.03	Sold, in full; warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00		\$163,000.00	163
O,1-T	HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12	TICICITED SLOCK W/ EXELCISED WAITHILLS	Ŷ±,900,000.00	\$0.00	72,223,001.03	Joid, in rail, warrains not outstalluling	\$608,170.50		645	\$942.90	(\$36,829.50)		
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	30-Nov-12						\$1,183,339.50	(\$17,915.11)	1,255	\$942.90	(\$71,660.50)	\$70,095.00	95
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	11-Jan-13 26-Mar-13							(\$17,915.11)					
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	Ć0 10F 000 00		10.000	¢010 F0	/¢045 000 00\	¢245 464 52	274
	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA	31-Oct-12 11-Jan-13						\$9,185,000.00	(\$91,850.00)	10,000	\$918.50	(\$815,000.00)	\$315,461.52	3/4
11	HOPFED BANCORP	HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	4			4			
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY KY	19-Dec-12 16-Jan-13						\$18,400,000.00		18,400	\$1,000.00		\$256,257.00	253,666
11,45	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding						,	
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN IN	10-Nov-10 25-Aug-11						\$6,250,000.00 \$18,750,000.00		6,250 18,750	\$1,000.00 \$1,000.00			
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11						¥ 20). 00)000.00		10,700	\$ 2,000.00		\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD MD	27-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5,983,000.00		5,983	\$1,000.00		\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	\$3,363,000.00		3,303	\$1,000.00		\$235,000.00	233
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL II	13-Nov-09 11-Dec-12		\$5,000,000.00				\$9,000,000.00		9,000	\$1,000,00		\$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	ОН	14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$3,000,000.00		9,000	\$1,000.00		\$344,000.00	344
	HUNTINGTON BANCSHARES	COLUMBUS	OH	22-Dec-10 19-Jan-11						\$1,398,071,000.00		1,398,071	\$1,000.00		¢40,100,000,00	22 562 004
8,14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS PHILADELPHIA	PA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding						\$49,100,000.00	23,562,994
	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12						\$1,008,800.00	(\$10,088,00)	1,552	\$650.00	(\$543,200.00)	\$25,700.00	78
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA	11-Jan-13 26-Mar-13							(\$10,088.00) (\$14,912.00)					
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00			Full investment outstanding; warrants outstanding							
9,13,30	IBC BANCORP, INC. IBC BANCORP, INC.	CHICAGO CHICAGO	IL	15-May-09 10-Sep-10	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$4,205,000.00		4,205,000	\$1.00			
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$00,000,000		00.000	\$1,000.00			
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA	20-May-09						\$90,000,000.00		90,000	\$1,000.00		\$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	¢2.205.000.00		2 205	\$1,000.00		¢115 000 00	115
11,8,10	IBT BANCORP, INC. IBW FINANCIAL CORPORATION	WASHINGTON	DC	12-Jun-13 13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00		\$115,000.00	115
44.0.44	IBW FINANCIAL CORPORATION	WASHINGTON	DC	3-Sep-10	Due formed Charley / Francis ad Managaba	¢c 000 000 00	¢0.00	¢7.404.450.22	Redecad in full compate act autotadian	\$6,000,000.00		6,000	\$1,000.00			
44,8,14	ICB FINANCIAL ICB FINANCIAL	ONTARIO ONTARIO	CA	6-Mar-09 1-Nov-12	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
8	IDAHO BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00			Full investment outstanding; warrants outstanding							
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL IL	22-May-09 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00		\$11,836,113.40	Redeemed, in full; warrants not outstanding							
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	22-Sep-11						\$10,272,000.00		10,272	\$1,000.00		\$406,000.00	406
8	INDEPENDENCE BANK INDEPENDENCE BANK	EAST GREENWICH EAST GREENWICH	RI RI	9-Jan-09 16-Oct-13	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$1,065,000.00		1,065	\$1,000.00		\$53,000.00	53
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, ,	
	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA MA	22-Apr-09 27-May-09						\$78,158,000.00		78,158	\$1,000.00		\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION	IONIA	MI	12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding							.02,00
8,22,92,97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	IONIA	MI	30-Aug-13 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	\$72,000,000.00		72,000	\$1,000.00	\$2,426,000.00		
0,22,32,37	INDIANA BANK CORP.	DANA	IN	9-Apr-13	Treferred Stock W/ Excressed Warrants	Ÿ1,312,000.00	, 0.00	Ÿ103,133.00	currently not concetible					(\$1,312,000.00)		
11	INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP	COLUMBUS COLUMBUS	IN	12-Dec-08 12-Sep-12	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	\$21,500,000.00		21,500	\$1,000.00		\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible	721,300,000.00		21,500	\$1,000.00		\$1,800,000.00	188,707
	INTEGRA BANK CORPORATION INTERMOLINITAIN COMMUNITY BANCORP	EVANSVILLE	IN	29-Jul-11	Droformed Stock w/ Morrants	\$27,000,000.00	ćn 00	\$33,944,884.23	Redeemed in full-warrants outstanding					(\$83,586,000.00)		
	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	ID	19-Dec-08 20-Nov-13	Preferred Stock w/ Warrants	Ş27,000,000.00	\$0.00	Ş33, 344, 884.23	Redeemed, in full; warrants outstanding	\$27,000,000.00		27,000	\$1,000.00			
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding			40.000				
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX TX	11-Jul-12 1-Nov-12						\$40,000,000.00 \$45,000,000.00		40,000 45,000	\$1,000.00 \$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	28-Nov-12						\$131,000,000.00		131,000	\$1,000.00		4.2.2	
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO NEW YORK	TX NY	11-Jun-13 23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding						\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	24-Jun-13		,,,	75.50	,,,	, , , , , , , , , , , , , , , , , , , ,	\$24,250,000.00		25,000	\$970.00	(\$750,000.00)		
					ı							<u>.</u>	•	I I	!	
15,71,97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK SEDALIA	NY MO	26-Jul-13 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$n nn	\$174,324.60	Currently not collectible		(\$242,500.00)					

FootNote	Institution Name	,	Sta	ate Date	7,1	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital F Amount	Repayment / Dispos	ition / Auction ^{3,5} Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce Amount	eeds Shares
11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		2,500,000	\$10,000.00				
14.0.14	JPMORGAN CHASE & CO.	NEW YORK	NY	16-Dec-09	Purfaced Start 15 and a 144 and a	Ć40, 440, 000, 00	†0.00	Ć42 422 046 75	Delegand in fall accordance to the disc	Ψ 2 5/000/000/000		2,300,000	Ψ10,000.00			\$936,063,469.11	88,401,697
44,8,14	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON HOULTON	ME	30-Jan-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00			\$522,000.00	522
11	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH	14-Nov-08 30-Mar-11	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$2,500,000,000.00		25,000	\$100,000.00				
	KEYCORP	CLEVELAND	ОН	20-Apr-11			4	4		<i>\$2,500,000,000.00</i>		23,000	\$100,000.00			\$70,000,000.00	35,244,361
8 8,14	KIRKSVILLE BANCORP, INC. KS BANCORP, INC	KIRKSVILLE SMITHFIELD	MO NC	20-Mar-09 21-Aug-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$470,000.00 \$4,000,000.00	. ,	\$119,390.00 \$4,137,336.64	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC NC	30-Nov-12 11-Jan-13						\$3,308,000.00	(\$25,000.00)	4,000	\$827.00	(\$692,000.00)		\$140,400.00	200
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD OXFORD	MS MS	29-Dec-09 29-Sep-10		\$2,453,000.00				\$4,451,000.00		4.451	\$1.000.00			\$100,000.00	100
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding			.,	, =,			\$100,000.00	
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	N1 N1	4-Aug-10 16-Mar-11						\$20,000,000.00 \$20,000,000.00		20,000	\$1,000.00 \$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8-Feb-12 29-Feb-12						\$19,000,000.00		19,000	\$1,000.00			\$2,800,000.00	997.050
12	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW	IN	27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding							\$2,800,000.00	997,050
	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN IN	9-Jun-10 22-Nov-11						\$56,044,000.00		56,044	\$1,000.00			\$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding								
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI	29-Nov-12 11-Jan-13						\$2,370,930.00	(\$23,709.29)	3,000	\$790.30	(\$629,070.00)		\$104,375.00	150
11	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	26-Mar-13	Deef and Charles / Manager	Ć42 400 000 00	¢0.00	Ć44 527 200 22	Dada and in full computer at a state disc		(\$1,290.71)						
11	LCNB CORP. LCNB CORP.	LEBANON LEBANON	ОН	9-Jan-09 21-Oct-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	\$13,400,000.00		13,400	\$1,000.00				
11,8,14	LCNB CORP. LEADER BANCORP, INC.	LEBANON ARLINGTON	ОН	22-Nov-11 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding							\$602,557.00	217,063
	LEADER BANCORP, INC.	ARLINGTON	MA	24-Nov-10						\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	297
9,48,97	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	MILWAUKEE MILWAUKEE	WI	30-Jan-09 11-Mar-11	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible					(\$5,498,000.00)			
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	4			1	(40) 100)000100)		40.000.00	
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD	MO	21-Jul-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00	2,875
0.17	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO			¢¢ 500 000 00	¢c 500 000 00	Ć4 252 47C 22		\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00	1,095
8,17 11,9,36	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH NEW ORLEANS	LA	4-Dec-09 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock	\$6,500,000.00 \$5,645,000.00	. , ,	\$1,352,476.22 \$6,106,008.58	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
8	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	NEW ORLEANS HINESVILLE	LA GA	24-Sep-10 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding	\$5,645,000.00		5,645	\$1,000.00				
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	10-Jul-09	Preferred Stock w/ Warrants	\$950,000,000.00		\$1,209,851,873.70	Redeemed, in full; warrants not outstanding								
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA PA	30-Jun-10 22-Sep-10						\$950,000,000.00		950,000	\$1,000.00			\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	ОН	12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding				1000			+	
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN LORAIN	OH OH	19-Jun-12 18-Jul-12						\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)		\$860,326.00	561,343
8	LONE STAR BANK	HOUSTON	TX	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding								
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA	12-Dec-08 18-Nov-09	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00				
8 9 17	LSB CORPORATION M&F BANCORP, INC.	NORTH ANDOVER DURHAM	MA	16-Dec-09 26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding							\$560,000.00	209,497
0,5,17	M&F BANCORP, INC.	DURHAM	NC	20-Aug-10					Redeemed, in rail, warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00				
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY NY	23-Dec-08 18-May-11	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000.00		370,000	\$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY	21-Aug-12						\$230,000,000.00		230,000	\$1,000.00			404 000 754 04	
	M&T BANK CORPORATION MACKINAC FINANCIAL CORPORATION	BUFFALO MANISTIQUE	MI	17-Dec-12 24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding							\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	29-Aug-12						\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)		¢1 300 000 00	200 72.
8	MACKINAC FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	MANISTIQUE RICHMOND	KY	19-Dec-12 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding							\$1,300,000.00	398,734
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY KY	19-Nov-13 6-Jan-14						\$3,370,000.00	(\$25,000.00)	3,370	\$1,022.60		\$76,195.70	\$182,878.45	169
44,11,8	MAGNA BANK	MEMPHIS	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding		(723,000.00)						
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN TN	24-Nov-09 8-Jun-11						\$3,455,000.00 \$3,455,000.00		3,455 3,455	\$1,000.00 \$1,000.00				
0.14	MAGNA BANK	MEMPHIS	TN	18-Aug-11	Drafarrad Stack W/ Evaraisad Warrants	\$4.500.000.00	\$0.00	¢F 262 197 F0	Padagmed in fully warrants not outstanding	\$6,885,000.00		6,885	\$1,000.00			\$690,000.00	690
8,14	MAINLINE BANCORP, INC. MAINLINE BANCORP, INC.	EBENSBURG EBENSBURG	PA PA	29-Dec-09 9-Mar-12	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN	16-Jan-09 3-Apr-12	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)			
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	11-Jun-13						Ç33,013,210.00	(\$750,055.05)	37,000	Ψ331.10	(45,526,756.66)		\$1,512,177.00	571,906
11	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA CA	5-Dec-08 16-Sep-09	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700	\$1,000.00				
45.44	MANHATTAN BANCORP	EL SEGUNDO	CA	14-Oct-09		da cao ooo oo	†0.00	Å2 420 702 44					. ,			\$63,363.90	29,480
15,14	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL IL	19-Jun-09 10-Dec-12	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							\$11,385.02	14,000
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL	11-Dec-12 11-Jan-13						\$2,586,404.73	(\$25,000.00)	2,639,000	\$0.98	(\$52,595.27)		\$95,959.50	118,000
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$235,713.00	Full investment outstanding; warrants outstanding		(\$23,000.00)						
8 15.14	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC.	NEW MARKET MT. VERNON	MN	20-Feb-09 15-May-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$2,060,000.00 \$20,300,000.00	' ' '	\$138,778.00 \$24,429,245.84	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9-Aug-12	5.5.5. dd.c.d Descritares wy Exercised widifalls	¥20,300,000.00	ÇU.00	747,74J,24J,04	Solo, in rail, warrants not outstanding	\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)		\$727,225.54	895,000
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL IL	10-Aug-12 11-Sep-12						\$331,767.90	(\$182,517.30)	369,000	\$0.90	(\$37,232.10)		\$97,505.10	120,000
8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	A2 522 253 5	,. ,	2.711	A-20.00	(6000 044 70)		6442.074.70	
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL IL	7-Aug-12 9-Aug-12						\$2,530,958.50 \$5,904,609.50		3,514 8,198	\$720.20 \$720.20	(\$983,041.50) (\$2,293,390.50)		\$142,974.56 \$1,054,743.77	175 1,291
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	10-Aug-12						\$17,133,307.00	(\$255,688.75)	23,788	\$720.20	(\$6,654,693.00)		\$252,452.23	309
43	MARSHALL & ILSLEY CORPORATION	CHICAGO MILWAUKEE	WI	11-Sep-12 14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding		(54.880,6626)						
8	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE TOWSON	WI	5-Jul-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$1,700,000.00	\$313,465.50	Full investment outstanding; warrants outstanding	\$1,715,000,000.00		1,715,000	\$1,000.00			\$3,250,000.00	13,815,789
11	MB FINANCIAL INC.	CHICAGO CHICAGO	IL	5-Dec-08	Preferred Stock w/ Warrants	\$196,000,000.00		\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000.00			\$1,000.00				
11	MB FINANCIAL INC.		111	14-Mar-12				ı	1	6466 666 666 66		196,000	C1 000 00				

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) / Gain ⁵	Warrant Proce	eeds
						Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)	Amount	Shares
8,45,14	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD SHOREWOOD	MN MN	20-Nov-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		600	\$10,000.00		\$300,000.00	3
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	·	\$24,460,674.81	Redeemed, in full; warrants not outstanding	, o, o o o o o o o o o o o o o o o o o			+		7555,55555	
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT	22-Dec-09 21-Jul-11		\$9,698,000.00				\$21,498,000.00		21,498	\$1,000.00		\$645,000.00	64
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	15-May-09 4-Apr-12	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,500	\$1,000.00			
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6-Jun-12						\$10,500,000.00		10,500	\$1,000.00			
44,8,14	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS BOSTON	MI MA	3-Jul-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding						\$7,465,100.00	616,438
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11						\$3,500,000.00		3,500	\$1,000.00		\$175,000.00	17'
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE TOONE	TN	6-Mar-09 7-Sep-11	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00		\$94,000.00	9
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding				. ,			
8,18	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK	JOLIET DEVON	PA	8-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$12,535,000.00	\$2,851,025.61	Full investment outstanding; warrants outstanding	\$3,510,000.00		3,510	\$1,000.00		\$176,000.00	176
	MERIDIAN BANK	DEVON	PA	11-Dec-09		\$6,335,000.00										
8,14	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA GA	30-Jan-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$26,102.90		29	\$900.10	(\$2,897.10)		
	METRO CITY BANK	DORAVILLE	GA	1-Nov-12						\$6,904,667.10	/¢co 207 70\	7,671	\$900.10	(\$766,332.90)	\$369,948.00	38'
	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE HOUSTON	TX	11-Jan-13 16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding		(\$69,307.70)					
	METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12						\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)	42.007.200.00	774.42
8,42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON CHICAGO	IL IX	11-Jun-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding						\$2,087,368.00	771,429
0.10	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13	Defending to the latest terminal	<u> </u>	\$4.200.000.00	¢070.000.44		\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL IL	10-Apr-09 20-Nov-09	Preferred Stock w/ Warrants	\$2,040,000.00 \$2,348,000.00		\$979,089.44	Full investment outstanding; warrants outstanding							
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding	¢40,000,000,00		10.000	¢4.000.00			
	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG MILLERSBURG	PA	28-Dec-12 23-Jan-13						\$10,000,000.00		10,000	\$1,000.00		\$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding	¢22,000,000,00		22,000	¢1 000 00			
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA	23-Dec-09 18-Nov-11						\$22,000,000.00		22,000	\$1,000.00		\$301,001.00	104,101
11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding	¢10.180.000.00		10.100	\$1,000.00		¢500,000,00	
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM LAFAYETTE	LA	23-Dec-09 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$10,189,000.00		10,189	\$1,000.00		\$509,000.00	50:
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11						\$20,000,000.00		20,000	\$1,000.00		¢206 557 00	104.35
8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE ATLANTA	GA	22-Nov-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding						\$206,557.00	104,384
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	19-Nov-13						\$3,133,200.00	/¢35 000 00\	5,222	\$600.00	(\$2,088,800.00)	\$136,833.05	26
22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	IL	6-Jan-14 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Currently not collectible		(\$25,000.00)					
11.0.14	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	14-May-10	Due formed Charley / Francis ad Manuarta	¢700,000,00	, to or	Ć7C2 204 14	Dada aread in full warments not substanding					(\$84,784,000.00)		
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	13-Feb-09 10-Nov-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00		\$35,000.00	3
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	¢1.6.000.000.00		16,000	¢1,000,00			
	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA IA	6-Jul-11 27-Jul-11						\$16,000,000.00		16,000	\$1,000.00		\$1,000,000.00	198,67
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD MEDFORD	WI	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	EC
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO	26-Apr-13 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	
11.0	MILLENNIUM BANCORP, INC.	EDWARDS SANTHUS ORISDO	CO	14-Aug-12	Drafarrad Stack	¢E 116 000 00	\$0.00	ĆE 07E E02 00	Redeemed in full warrants not outstanding	\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)		
11,9	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA	9-Jan-09 28-Dec-11	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00			
11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	¢E E00 000 00		F F00	\$1,000.00			
11,8,14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	NH	20-Aug-10 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$5,500,000.00		5,500	\$1,000.00			
00	MONADNOCK BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	PETERBOROUGH COLDWATER	NH	28-Dec-12 6-Feb-09	Professed Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold in full: warrants not outstanding	\$1,834,000.00		1,834	\$1,000.00		\$92,000.00	9.
96	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	15-Nov-13	Preferred Stock w/ Warrants		\$0.00	\$4,000,121.00	Sold, in full; warrants not outstanding	\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA	19-Dec-08 23-Dec-09	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$14,700,000.00		14,700	\$1,000.00			
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10						\$14,700,000.00		14,700	\$1,000.00		\$260,000.00	132,353
45,8,14	MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY LENOIR CITY	TN	13-Mar-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00		\$476,000.00	
44,8,14	MONUMENT BANK	BETHESDA	MD	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$9,310,000.00		9,310	\$1,000.00		\$470,000.00	470
11	MONUMENT BANK MORGAN STANLEY	BETHESDA NEW YORK	MD	11-Aug-11 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$4,734,000.00		4,734	\$1,000.00		\$237,000.00	23
	MORGAN STANLEY	NEW YORK	NY	17-Jun-09	Treferred Stock Wy Warrants	Ţ10,000,000,000.00	\$0.00	Ţ11,200,033,333.11	neacemea, in rail, warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00			
11,8,14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	NY KC	12-Aug-09 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding						\$950,000,000.00	65,245,759
11,0,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	20-Jul-11	Treferred Stock Wy Excreised Walturies	Ţ13,000,000.30	\$0.00	Ψ13,7E3,1EE.EE	neacemea, in rail, warrants not outstanding	\$13,000,000.00		13,000	\$1,000.00		\$650,000.00	65
11,8,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN	23-Jan-09 25-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$1,100,000.00		1,100	\$1,000.00			
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	5-Dec-12						\$5,116,000.00		5,116	\$1,000.00		\$311,000.00	31
8,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA GA	25-Sep-09 22-Jul-13	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$3,267,000.00		3,300	\$990.00	(\$33,000.00)	\$140,034.65	16
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	12-Sep-13						<i>\$3,207,000.00</i>	(\$25,000.00)	3,300		(455,000.00)	Ç140,034.03	
11,8,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD KINGWOOD	TX	27-Mar-09 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723,000.00		7,723	\$1,000.00		\$386,000.00	38
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	<i>\$7,723,000.00</i>		7,725	\$1,000.00			
	MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN	25-Aug-11						\$32,382,000.00		32,382	\$1,000.00		\$900,194.00	625,13
8	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC.	NAPLES	FL	28-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding						Ç500,134.00	023,13
50 11	NAPLES BANCORP, INC. NARA BANCORP, INC.	NAPLES LOS ANGELES	FL	12-Jul-12 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	50.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$600,000.00		4,000	\$150.00	(\$3,400,000.00)		
59,11	NARA BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	21-NOV-08 27-Jun-12	Freieneu Stock w/ Warrants	.000,000,700	\$0.00	, , , , , , , , , , , , , , , , , , ,	neucemeu, iii iuii, warranis not outstanding	\$67,000,000.00		67,000	\$1,000.00			
8 14	NARA BANCORP, INC. NATIONAL BANCSHARES, INC.	LOS ANGELES BETTENDORF	CA	8-Aug-12 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding						\$2,189,317.20	521,26
0,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	IA	19-Feb-13	FIGURE SLOCK W/ EXERCISED WARRANTS	\$24,004,00U.UU	\$0.00	\$21,4/1,U8/.9U	Joid, in ruii, warrants not outstanding	\$2,438,182.50		3,250	\$750.20	(\$811,817.50)	\$342,841.95	50
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA	20-Feb-13 26-Mar-13						\$16,064,996.94	(\$185,031.79)	21,414	\$750.20	(\$5,349,003.06)	\$502,606.30	73
	NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding		(21.750,051.73)					
11,16			$\overline{}$	•				· —	•			• —	•	•	I	
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA	16-Mar-11 13-Apr-11						\$150,000,000.00		150,000	\$1,000.00		\$1,000,000.00	735,294

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
					<i>'</i>	Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)		Amount	Shares
0.42	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	29-Dec-10	Dunfarmed Charles W/ Milamanta	¢c 000 000 00	¢0.00	ć2 C12 714 22	Cold in full warments not autotonding	\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL IL	26-Jun-09 28-Jun-13	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)			
8	NCAL BANCORP	LOS ANGELES	CA MO	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	. , ,	\$1,311,027.78	Full investment outstanding; warrants outstanding								
15,11,14	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON MADISON	MO	19-Jun-09 24-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$40,000,000,00		10.000	¢4.000.00				
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH	25-Aug-11 15-Feb-12						\$10,000,000.00		10,000	\$1,000.00			\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding	6267.274.000.00		267.274	¢4.000.00				
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NC NC	24-Jul-13 12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13						\$2,709,121.50		2,763	\$980.50	(\$53,878.50)			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	29-Apr-13 15-May-13						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)		\$7,778,782.65	2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC	31-May-13		4	40.00	4			(\$513,507.46)						
44,8,14	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI	23-Dec-08 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding			,					
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA IA	14-Dec-11 11-Jan-12						\$10,200,000.00		10,200	\$1,000.00			\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding								
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME MF	28-Nov-12 28-Dec-12						\$4,227,000.00		4,227	\$1,000.00			\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00		\$2,987,782.33	Redeemed, in full; warrants not outstanding							, , , , , , , , , , , , , , , , , , ,	
	NORTHERN STATE BANK NORTHERN STATE BANK	CLOSTER CLOSTER	NJ NI	18-Dec-09 28-Mar-12		\$1,230,000.00				\$2,571,000.00		2 571	\$1,000.00			\$67,000.00	67
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$17,211,000.00	\$418,322.50	Full investment outstanding; warrants outstanding	<i>γ2,51</i> 1,000.00		2,3/1	Ģ1,000.00			907,000.00	- 07
11	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL II	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$1,576,000,000.00		1,576,000	\$1,000.00				
	NORTHERN TRUST CORPORATION	CHICAGO	IL	26-Aug-09						¥±,370,000,000.00		1,370,000	71,000.00			\$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8,14	NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	15-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding			10,000	\$1,000.00				500
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	8-Mar-13						\$2,000,000.00		2,000	\$1,032.10		\$64,220.00	¢507.624.55	
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	11-Mar-13 9-Apr-13						\$8,500,000.00	(\$108,371.55)	8,500	\$1,032.10		\$272,935.00	\$587,634.55	525
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	4			44.000.00			4.00.000.00	
	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES, INC.	LAKEWOOD OAK RIDGE	NC WA	9-Jan-13 30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	31-Oct-12	,	, ,,	,	(-77	3	\$7,095,550.00		7,700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	11-Jan-13 6-Feb-13							(\$70,955.50)					\$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding							7	
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA CA	11-Aug-11 28-Sep-11						\$13,500,000.00		13,500	\$1,000.00			\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding								330,310
	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ NJ	30-Dec-09 3-Feb-10						\$38,263,000.00		38,263	\$1,000.00			\$430,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding								130,427
11	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	OJAI BOWIE	CA MD	25-Sep-13 5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	15-Jul-09	Treferred Stock Wy Warrants	<i>\$7,000,000.00</i>	70.00	Ç7, 13 0,000.03	neacemea, in rail, warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				
11	OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP	BOWIE EVANSVILLE	MD	2-Sep-09 12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding							\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09	Treferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,866.83	Redeemed, in fail, warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE AURORA	IN	8-May-09 16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold in fully warrants not outstanding							\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Mar-13	Preferred Stock W/ Warrants	\$75,000,000.00	\$0.00	\$31,423,236.43	Sold, in full; warrants not outstanding	\$24,684,870.00		70,028	\$352.50	(\$45,343,130.00)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL II	26-Mar-13 27-Mar-13						\$452,424.00 \$668,079.44		1,200 1,772	\$377.00 \$377.00	(\$747,576.00) (\$1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	IL	9-Apr-13						3008,073.44	(\$258,053.73)	1,772	\$377.00	(\$1,103,920.30)			
9.14	OLD SECOND BANCORP, INC.	AURORA	IL CO	11-Jun-13	Droformed Stock w/ Eversised Morrents	¢2.816.000.00	\$0.00	¢2.402.602.1E	Cold in fully warrants not outstanding							\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	co	17-Apr-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1,239,000.00		1,239	\$1,142.90		\$177,053.10		
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	22-Jul-13						\$1,577,000.00	(¢25,000,00)	1,577	\$1,142.90		\$225,353.30	\$159,886.25	141
8,51,97	OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD ATLANTA	GA	12-Sep-13 8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Currently not collectible		(\$25,000.00)						
	ONE GEORGIA BANK	ATLANTA	GA	15-Jul-11										(\$5,500,000.00)			
8,9	ONE UNITED BANK	BOSTON	MA	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding								
15,17	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$3,782,990.59	Full investment outstanding; warrants outstanding								
8	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR OR	24-Apr-09 18-Oct-13	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding	\$100,000.00		100	\$1,000.00			\$9,459.13	11
	OREGON BANCORP, INC.	SALEM	OR	21-Oct-13						\$3,116,000.00		3,116	\$1,000.00			\$128,988.07	150
15,11,14	OREGON BANCORP, INC. OSB FINANCIAL SERVICES, INC.	SALEM ORANGE	OR TX	6-Jan-14 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
13,11,1	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5-Oct-11	and an area of the second and area of the second area of the second and area of the second and area of the second area of the second and area of the second and area of the second area of the second and area of the second and area of the second and area of the second area				neacemea, man, warranto net catotanamo	\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA CA	21-Nov-08 23-Feb-11	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75		1	\$29.50	(\$10.28)			
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	30-Nov-12						\$165,983,272.00		3,608,332	\$46.00	(\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$16,200,000.00		16 200	\$1,215.20		\$3,485,754.00	\$1 156 636 50	810
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	19-Nov-13 6-Jan-14						Ÿ10,Z00,000.00	(\$196,857.54)	16,200	۷۵٬۷۱۵٬۲۲		γυ,του,/ J4.UU	\$1,156,636.50	010
45,8,14	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA	23-Dec-08 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000,00		11,600	\$1,000.00			\$580,000.00	F00
8,26	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	28-Jul-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	\$11,600,000.00		11,000	\$1,000.00			νου,υυυ.υυ	580
0	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10										(\$4,120,000.00)			
85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP	LOS ANGELES SEATTLE	WA	23-Dec-08 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,060,000.00 \$6,500,000.00		\$387,222.50 \$7,937,744.97	Full investment outstanding; warrants outstanding Redeemed, in full; warrants outstanding								
0.44	PACIFIC INTERNATIONAL BANCORP	SEATTLE	WA	15-Feb-13						\$6,500,000.00		6,500	\$1,000.00				
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	6-Mar-09 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$1,676,654.00		2,296	\$730.20	(\$619,346.00)		\$88,059.01	114
8,14	PARK BAINCORPORATION, INC.												· · · · · · · · · · · · · · · · · · ·	(, , ,			625
8,14	PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12						\$4,048,506.00		5,544	\$730.20	(\$1,495,494.00)		\$482,779.69	025
8,14			WI WI WI	9-Aug-12 10-Aug-12 11-Sep-12						\$4,048,506.00 \$11,216,640.00	(\$169,418.00)	5,544 15,360	\$730.20 \$730.20	(\$1,495,494.00)		\$482,779.69	421

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce Amount	eeds Shares
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH 25-Apr-12 OH 2-May-12						\$100,000,000.00		100,000	\$1,000.00			\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding							\$2,842,400.00	227,370
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ 28-Nov-12 NJ 29-Nov-12						\$394,072.28 \$11,318,791.40		548 15,740	\$719.10 \$719.10	(\$153,927.72) (\$4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL	NJ 11-Jan-13						. , ,	(\$117,128.64)					Ć4 CEO 200 00	420.006
60	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	NJ 12-Jun-13 PA 23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding							\$1,650,288.00	438,906
8,21,11	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	MONROEVILLE WESTWOOD	PA 3-Jan-12 NJ 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Podoomod in fully warrants not outstanding	\$31,762,000.00		31,762	\$1,000.00				
8,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ 19-Oct-11	Preferred Stock W/ Exercised Warrants	\$3,730,000.00	\$0.00	34,497,312.07	Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
8	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK OSWEGO	MD 19-Dec-08 NY 11-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$6,000,000.00 \$6,771,000.00	1 - 7 7	\$377,866.67 \$7,976,328.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	PATHFINDER BANCORP, INC.	OSWEGO	NY 1-Sep-03	Freieneu Stock wy Warrants	\$0,771,000.00	\$0.00	77,570,528.04	Nedeemed, in full, warrants not outstanding	\$6,771,000.00		6,771	\$1,000.00				
8 14	PATHFINDER BANCORP, INC. PATHWAY BANCORP	OSWEGO CAIRO	NY 1-Feb-12 NE 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding							\$537,633.00	154,354
0,14	PATHWAY BANCORP	CAIRO	NE 24-Jun-13	Treferred Stock Wy Exercised Warrants	<i>\(3,727,000.00</i>	\$0.00	7 77,020,002.77	Joid, in rail, warrants not outstanding	\$3,727,000.00		3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
8	PATHWAY BANCORP PATRIOT BANCSHARES, INC.	CAIRO HOUSTON	NE 26-Jul-13 TX 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$26,038,000.00	\$2,704,135.78	Full investment outstanding; warrants outstanding		(\$25,000.00)						
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	. , ,	\$4,692,022.77	Redeemed, in full; warrants not outstanding								
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 7-Mar-12 LA 22-Aug-12						\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1.000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA 5-Dec-12						\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 8-May-13 LA 5-Jun-13						\$500,000.00 \$2,440,000.00		500 2.440	\$1,000.00 \$1,000.00			\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding				. ,			ψ105,000.00	
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ 6-Jan-10 NJ 2-Mar-11						\$7,172,000.00 \$7,172,000.00		7,172 7,172	\$1,000.00 \$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 11-Jan-12						\$14,341,000.00		14,341	\$1,000.00				
44,8,14	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE WAYNE	NJ 4-Apr-12 PA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding							\$110,000.00	150,296
. 1,0,2 1	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA 1-Sep-11						\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
11	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH 30-Jan-09 OH 2-Feb-11	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA	OH 28-Dec-11						\$18,000,000.00		18,000	\$1,000.00				
56.8.14	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA LYNDEN	OH 15-Feb-12 WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding							\$1,200,724.15	313,505
30,0,11	PEOPLES BANCORP (WA)	LYNDEN	WA 3-Aug-11		, , ,				\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC 23-Dec-08 NC 3-Jul-12	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)			
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC 8-Aug-12						¥23,30 ., 101.1	(\$330). 33.32)	23,00	\$333.10	(+2)===		\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY FASLEY	SC 24-Apr-09 SC 24-Apr-12	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding			12,000					
	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN 31-Oct-12 TN 11-Jan-13						\$2,944,500.00	(\$25,000.00)	3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding		(+==,=====						
8.17.45	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	COLQUITT PIGEON FALLS	GA 18-Sep-13 WI 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI 25-Aug-11						\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
11,9,36	PGB HOLDINGS, INC. PGB HOLDINGS, INC.	CHICAGO CHICAGO	IL 6-Feb-09 IL 13-Aug-10	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3.000	\$1,000.00				
8,46,97	PIERCE COUNTY BANCORP	TACOMA	WA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	. , ,			. ,	(10.000.000			
8,69	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA ORANGE CITY	WA 5-Nov-10 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding					(\$6,800,000.00)			
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00			Redeemed, in full; warrants not outstanding	400 000 00			4				
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN 28-Dec-11 TN 20-Jun-12						\$23,750,000.00 \$71,250,000.00		23,750 71,250	\$1,000.00 \$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 18-Jul-12		40-001000	40.00	4.0		. , , ,						\$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS DALLAS	TX 19-Dec-08 TX 27-Sep-11	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC.	SAINT PAUL	MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding				4.00		4.00.00		
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN 26-Apr-13 MN 29-Apr-13						\$120,000.00 \$2,380,000.00		120,000 2,380,000	\$1.00 \$1.00		\$180.00 \$3,570.00	\$90,582.47	107,000
	PLATO HOLDINGS INC.	SAINT PAUL	MN 31-May-13		444.040.000.00	40.00	440 754 440 44		. , ,	(\$25,000.00)						
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY QUINCY	CA 30-Jan-09 CA 29-Apr-13	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39		
	PLUMAS BANCORP	QUINCY	CA 22-May-13						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	14.00 ======					\$234,500.00	237,712
20	PLUMAS BANCORP POPULAR, INC.	QUINCY SAN JUAN	CA 31-May-13 PR 5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$935,000,000.00	\$231,296,527.78	Full investment outstanding; warrants outstanding		(\$130,376.73)						
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY 21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$35,000,000.00	\$4,783,333.33	Full investment outstanding; warrants outstanding								
8 9,15,36	PRAIRIE STAR BANCSHARES, INC. PREMIER BANCORP, INC.	OLATHE WILMETTE	KS 3-Apr-09 IL 8-May-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures	\$2,800,000.00 \$6,784,000.00			Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
, ,	PREMIER BANCORP, INC.	WILMETTE	IL 13-Aug-10						\$6,784,000.00		6,784,000	\$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE TALLAHASSEE	FL 20-Mar-09 FL 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Currently not collectible					(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding	4			4.5				
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV 8-Aug-12 WV 9-Aug-12						\$1,678,618.89 \$8,575,102.51		1,863 9,517	\$901.00 \$901.00	(\$184,381.11) (\$941,897.49)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 10-Aug-12						\$9,795,998.16		10,872	\$901.00	(\$1,076,001.84)			
15,14	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON DUBUQUE	WV 11-Sep-12 IA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding		(\$200,497.20)						
-,-:	PREMIER FINANCIAL CORP.	DUBUQUE	IA 22-Jul-13	The state of the s	-	, , , , , , , , , , , , , , , , , , , 	73,7.3,003.11	and the second s	\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
8	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE RIVERSIDE	IA 12-Sep-13 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$4,000,000.00	\$54,500.00	Full investment outstanding; warrants outstanding		(\$78,563.80)						
80	PREMIERWEST BANCORP	MEDFORD	OR 13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00		\$42,446,500.00	Redeemed, in full; warrants not outstanding								
8.17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	OR 9-Apr-13 CA 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$41,400,000.00		41,400	\$1,000.00				
0,11	PRESIDIO BANK	SAN FRANCISCO	CA 10-Dec-12	THEIRINGU STOCK W/ EXERCISEU WORLDING	710,000,000.00	\$0.00	711,077,034.03	Joid, in ruii, warrants not outstanding	\$262,635.10		310	\$847.20	(\$47,364.90)		\$83,086.12	97
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 11-Dec-12 CA 11-Jan-13						\$8,887,232.90	(\$91,498.68)	10,490	\$847.20	(\$1,602,767.10)		\$195,295.20	228
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL 23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		(\$31,438.08)						
R 1Ω	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	IL 2-Nov-12 MN 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$8,222,000.00	\$498.859.56	Full investment outstanding warrants outstanding					(\$25,083,000.00)			
0,10	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN 27-Feb-09 MN 29-Dec-09	rieieiieu Stock w/ Exercised Warrants	\$4,960,000.00 \$3,262,000.00		\$498,859.56	Full investment outstanding; warrants outstanding								
113	PRIVATEBANCORP, INC.	CHICAGO	IL 30-Jan-09 IL 24-Oct-12	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$243,815,000.00		243,815	\$1,000.00				
12	PRIVATEBANCORP, INC.	CHICAGO		·			, I	I				S 1 100 H 1 (MA)	1	I I	1	

FootNote	Institution Name	City	Stat		Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	Shares
8,17,44	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO ROCKY MOUNT	IL NC	14-Nov-12 2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding							\$1,225,000.00	645,013
00	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	NC MD	15-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	÷n nn	\$199,100,113.41	Sold, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$175,000.00	175
00	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	21-Aug-12	FIEIEITEU SLOCK WY WAITAILLS	\$131,300,000.00	\$0.00	\$155,100,113.41	Solu, III Tuli, Walfallts flot outstalluling	\$151,500,000.00		151,500	\$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD MD	20-Mar-13 25-Mar-13											\$71.62 \$19,047,005.12		
11.8.14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL	SC LA	13-Mar-09 27-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$9,266,000.00 \$9,270,000.00	\$9,266,000.00 \$0.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10			Ţ0.00			\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
44,8,14	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE BELLEVUE	WA WA	16-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	16-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$28,893,744.00	(\$433,406.16)	32 538	\$888.00	(\$3,644,256.00)			
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8-Aug-12						\$20,093,744.00	(\$455,400.10)	32,338	,3606.UU	(\$3,044,230.00)		\$1,100,000.00	778,421
44	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE	IL IL	13-Feb-09 15-Sep-11	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	\$38,237,000.00		38,237	\$1,000.00				
	QCR HOLDINGS, INC.	MOLINE	IL	16-Nov-11		45.000.000.00	40.00	4= 100 =00 00		+			+ 2 /300000			\$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY	ASHEBORO ASHEBORO	NC NC	30-Oct-09 30-Sep-13	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION	ROME ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$8,073,279.00		8.900	\$907.10	(\$826,721.00)		\$253,383.25	268
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME	GA GA	25-Sep-13 29-Oct-13						\$8,073,279.00	(\$80,732.79)	8,900	\$907.10	(\$826,721.00)		\$253,383.25	208
44,8,14	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA EUREKA	CA CA	16-Jan-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding			3,300	, , , , , , , , , , , , , , , , , , , ,				
8	REDWOOD FINANCIAL, INC. REGENT BANCORP, INC.	REDWOOD FALLS DAVIE	MN FL	18-Aug-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Full investment outstanding; warrants outstanding	\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NOWATA	OK	27-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	\$2,655,000.00		2 655	\$1,000.00			\$133,000.00	122
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	. , ,		2,033	+ -/				155
8.14	REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC.	VANCOUVER HARTSVILLE	WA SC	26-Jan-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381
0,11	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	8-Nov-12	Treferred Stock Wy Exercised Warrants	Ÿ1,500,000.00	Ţ0.00	Ų1,710,133.30	Sola, in rail, warrants not outstanding	\$246,975.00		267	\$925.00	(\$20,025.00)			
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC SC	9-Nov-12 11-Jan-13						\$1,140,525.00	(\$13,875.00)	1,233	\$925.00	(\$92,475.00)		\$50,000.00	75
1.1	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	26-Mar-13	Dueformed Charley / Marranta	¢2 F00 000 000 00	\$0.00	Ć4 120 OFF FFF FF	Dada aread in fully warrants not system ding		(\$11,125.00)						
11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL	14-Nov-08 4-Apr-12	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$3,500,000,000.00		3,500,000	\$1,000.00				
Q	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	BIRMINGHAM FRONTENAC	AL MO	2-May-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding							\$45,000,000.00	48,253,677
U	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13	Treferred Stock Wy Exercised Warrants	Ş-0,000,000.00		Ş43,620,330.00	Sold, III full, Walfull's Hot outstallullig	\$40,000,000.00		40,000	\$1,004.90		\$196,000.00	\$2,199,799.80	2,000
8.14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	FRONTENAC BROOKFIELD	MO WI	29-Oct-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding		(\$401,960.00)						
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13		+	· · · · · · · · · · · · · · · · · · ·	75,000,2000		\$8,966,340.00	(100,000,10)	10,900	\$822.60	(\$1,933,660.00)		\$476,206.83	545
8	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD RISING SUN	MD	26-Mar-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Full investment outstanding; warrants outstanding		(\$89,663.40)						
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,500,000	\$1.00				
	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12 15-May-13						\$4,500,000.00		4,500,000	\$1.00			\$750,000.00	750,000
15 8.95.97	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR AR	15-May-09 30-Jan-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,100,000.00 \$25,000,000.00	\$1,100,000.00	\$369,160.00 \$738,021.00	Full investment outstanding; warrants outstanding Currently not collectible								
	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	5-Jul-13			4							(\$25,000,000.00)			
11	ROYAL BANCSHARES OF PENNSYLVANIA, INC. S&T BANCORP, INC.	NARBERTH INDIANA	PA PA	20-Feb-09 16-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,407,000.00 \$108,676,000.00	\$30,407,000.00 \$0.00	\$358,971.00 \$124,916,099.34	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	S&T BANCORP, INC.	INDIANA	PA	7-Dec-11 11-Jun-13						\$108,676,000.00		108,676	\$1,000.00			\$527,361.00	517,012
8	S&T BANCORP, INC. SAIGON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding							\$327,361.00	317,012
44	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE	СТ	13-Mar-09 25-Aug-11	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding	\$8,816,000.00		8.816	\$1,000.00				
	SALISBURY BANCORP, INC.	LAKEVILLE	СТ	2-Nov-11		400 000 000	40.00	407.407.000.00		¥ 0,0 = 2,1 0 0 1 0 1		3,722	7 2700000			\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD MD	5-Dec-08 21-Jul-10	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding	\$41,547,000.00		41,547	\$1,000.00				
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY	MD	15-Dec-10 23-Feb-11						\$41,547,000.00		41,547	\$1,000.00			\$4.450.000.00	651 547
8,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding							\$4,450,000.00	651,547
	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA CA	8-Mar-13 9-Apr-13						\$2,465,029.00	(\$25,000.00)	2,900	\$850.00	(\$434,971.00)		\$98,251.45	145
	SANTA LUCIA BANCORP	ATASCADERO	CA	19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	42.000.000.00	(+==,====,	1.000	4=00.00	(44,000,000,00)			
44,8,14	SANTA LUCIA BANCORP SBT BANCORP, INC.	ATASCADERO SIMSBURY	CA	21-Oct-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)			
11	SBT BANCORP, INC.	SIMSBURY COLUMBIA	CT	11-Aug-11 16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	ćn.00			\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09	Freieneu Stock w/ Warrants	\$04,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$64,779,000.00		64,779	\$1,000.00				
	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA STUART	SC FI	24-Jun-09 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding							\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12	THE TENER OF CONTRACT OF THE TENER OF THE TE	\$30,000,000.00	, vooc	ψ 15,0 15, 11 0.50	Sola, in rail, warranto not substanting	\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)			
44,8,14	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART CHULA VISTA	FL CA	30-May-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding							\$55,000.00	589,623
0.44	SEACOAST COMMERCE BANK	CHULA VISTA	CA MO	1-Sep-11			÷0.00			\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	13-Feb-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174,537.72		252	\$692.60	(\$77,462.28)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO MO	11-Dec-12 11-Jan-13						\$1,315,959.00	(\$14,904.97)	1,900	\$692.60	(\$584,041.00)		\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	26-Mar-13							(\$10,095.03)						
44,8,14	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA CA	9-Jan-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	\$5,803,000.00		5,803	\$1,000.00			\$290,000.00	290
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding			3,000	. ,				
11,8,14,36	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE BATESVILLE	CA MS	15-Sep-11 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00			\$341,000.00	341
11.20	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10						\$17,388,000.00		17,388	\$1,000.00			\$522,000.00	522
11,30	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN AIKEN	SC	19-Dec-08 29-Sep-10	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,050,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00				
44,8,14	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN CHARLESTON	SC MO	31-Jul-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	¢n nn	\$14,888,679.86	Redeemed, in full; warrants not outstanding							\$50,000.00	137,966
. 1,0,17	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	22-Sep-11			00.00			\$12,500,000.00		12,500	\$1,000.00			\$625,000.00	625
•	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	IND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding		1	i l					

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	ceeds Shares
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 24-Jun-						\$10,750,000.00	(6425.246.00)	10,750,000	\$1.17		\$1,784,607.50	\$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ANNAPOLIS	ND 26-Jul- MD 21-Nov-		\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding		(\$125,346.08)						
	SEVERN BANCORP, INC.	ANNAPOLIS	MD 25-Sep-	13	+,,	****	7-5/5-5/100100		\$23,367,267.70		23,393	\$998.90	(\$25,732.30)			
11	SEVERN BANCORP, INC. SHORE BANCSHARES, INC.	ANNAPOLIS EASTON	MD 29-Oct-		\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding		(\$233,672.68)						
	SHORE BANCSHARES, INC.	EASTON	MD 15-Apr		\$23,000,000.00	, Ç0.00	Ÿ29,330,339.33	nedeemed, in ruii, warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00				
15 11 14	SHORE BANCSHARES, INC.	EASTON DALLAS	MD 16-Nov	 	¢4.700.000.00	\$0.00	¢1 004 597 50	Dedocuoed in full comments and cutation ding							\$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS	TX 26-Jun-		\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700,000	\$1.00			\$85,000.00	85,000
11	SIGNATURE BANK	NEW YORK	NY 12-Dec	•	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	4			4				
	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY 31-Mar-						\$120,000,000.00		120,000	\$1,000.00			\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 16-Jan-		\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding							+ 11,100,000,7 .	
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 20-May-						\$7,414,000.00		7,414	\$1,000.00			\$275,000.00	163,065
8,32,97	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE SONOMA	CA 20-Feb		\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible							\$275,000.00	163,065
	SONOMA VALLEY BANCORP	SONOMA	CA 20-Aug										(\$8,653,000.00)			
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC 9-Jan- NC 13-Nov-		\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding	\$2,832,412.70		3.070	\$922.60	(\$237,587.30)		\$124,412.34	154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC 11-Jan-						ψ2,032, 112.70	(\$25,000.00)	3,0.0	γ322.00	(4237,387.387		Ψ12 I) I12.3 I	
	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE	SC 5-Dec-		\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding	¢120 170 210 7F		120 170	¢1,000,00	/¢24.6.020.704.25\		¢400,000,00	10 100 700
8,14	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE FAYETTEVILLE	SC 30-Sep- GA 17-Jul-		\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,796
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 8-Mar-	13	+ , ,	,	,,,		\$1,814,620.00		2,000	\$907.30	(\$185,380.00)			
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA 11-Mar-						\$9,889,679.00	(\$117,042.99)	10,900	\$907.30	(\$1,010,321.00)		\$588,264.19	645
11,9,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 16-Jan-		\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding		(\$117,042.55)						
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 6-Aug		A40 ==0 000 0	10.00	AE4 000 010 (1)		\$11,000,000.00		11,000	\$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC 5-Dec NC 1-Oct-		\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 27-Feb		\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	Ţ .=,		,	+- /				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 3-Jul-						\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)		¢1 100 000 00	200.070
8,45,14	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE CLEVELAND	SC 25-Jul- TN 15-May-		\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding							\$1,100,000.00	399,970
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN 8-Sep-	11					\$4,862,000.00		4,862	\$1,000.00			\$243,000.00	243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 23-Jan- IL 25-Aug-	·	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 5-Dec-		\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	\$5,000,000.00		3,000	\$1,000.00			\$250,000.00	
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 21-Jul-		¢2.760.000.00	Å2 750 000 00	¢254.705.24		\$9,550,000.00		9,550	\$1,000.00				
8	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA STILLWATER	AL 12-Jun-	·	\$2,760,000.00 \$70,000,000.00		\$364,796.34 \$85,247,569.91	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	SOUTHWEST BANCORP, INC.	STILLWATER	OK 8-Aug-	12	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	, , , , , , , , , , , , , , , , , , , ,	<u> </u>	\$70,000,000.00		70,000	\$1,000.00				
44.8.14	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER DALLAS	OK 29-May-		\$18,215,000.00	\$0.00	\$21,632,668.61	Padagmed in full-warrants not outstanding							\$2,287,197.00	703,753
44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX 22-Sep-		\$16,213,000.00	50.00	321,032,008.01	Redeemed, in full; warrants not outstanding	\$18,215,000.00		18,215	\$1,000.00			\$911,000.00	911
8	SPIRIT BANKCORP, INC.	BRISTOW	OK 27-Mar-		\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	40.000.000			4000.00	(40.4.000.000.00)		4001.011.77	
	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK 21-Oct-						\$9,000,000.00	(\$90,000.00)	30,000	\$300.00	(\$21,000,000.00)		\$631,941.75	1,500
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO 13-Mar-		\$3,000,000.00	\$3,000,000.00	\$763,908.00	Full investment outstanding; warrants outstanding		(\$30,000.00)						
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL 24-Apr-		\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding	\$60,000,000,00		12 002 226	¢1 422 F6		\$3,000,000.00		
11,61	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	NY 5-Dec		\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$60,000,000.00		12,903,226	\$1,432.56		\$5,000,000.00		
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 14-Dec		4				\$36,842,000.00		36,842	\$1,000.00				
15,17,44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE 4-Sep- NE 22-Sep-		\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$1,697,000.00		1,697,000	\$1.00			\$51,000.00	51,000
8,11	STATE BANKSHARES, INC.	FARGO	ND 16-Jan-		\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding			_,,,	7			+ /	
	STATE BANKSHARES, INC.	FARGO	ND 12-Aug	09					\$12,500,000.00		12,500	\$1,000.00			\$2,500,000,00	250
8,36,11	STATE BANKSHARES, INC. STATE CAPITAL CORP.	GREENWOOD	MS 13-Feb	09 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$37,500,000.00		37,300	\$1,000.00			\$2,500,000.00	230
	STATE CAPITAL CORP.	GREENWOOD	MS 29-Sep-		4				\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
12,16	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA 28-Oct-		\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$2,000,000,000.00		20,000	\$100,000.00				
	STATE STREET CORPORATION	BOSTON	MA 8-Jul						<i>+</i> =/000/000/000/0000			, = 00, 2000			\$60,000,000.00	2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN 26-Jun-		\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding	\$24,900,000.00		24,900,000	\$1.00			\$1.245.000.00	1,245,000
15,17,45	STEARNS FINANCIAL SERVICES, INC. STEELE STREET BANK CORPORATION	DENVER	CO 25-Sep-		\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	پد ن ,۶۵۵,۵۵۵.۵۵		27,300,000	\$1.00			\$1,245,000.00	1,243,000
	STEELE STREET BANK CORPORATION	DENVER	CO 1-Sep-	11					\$11,019,000.00		11,019,000	\$1.00			\$331,000.00	331,000
11	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA 19-Dec- VA 13-Apr-		\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00				
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 28-Dec	11					\$22,500,000.00		22,500	\$1,000.00				
11	STELLARONE CORPORATION STEPLING PANCORD	CHARLOTTESVILLE	VA 18-Dec		\$42,000,000,00	\$0.00	\$47,960,109,22	Padagmed in full-warrants not outstanding							\$2,920,000.00	302,623
11	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY 23-Dec-		\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding	\$42,000,000.00		42,000	\$1,000.00				
	STERLING BANCORP	NEW YORK	NY 18-May	11											\$945,775.00	516,817
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON HOUSTON	TX 12-Dec-		\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	\$125,198,000.00		125.198	\$1,000.00				
	STERLING BANCSHARES, INC.	HOUSTON	TX 15-Jun-						ψ123,130,000.00		123,130	ψ1,000.00			\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION	SPOKANE	WA 5-Dec		\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding	¢114 772 740 00	/¢1 424 CEO 2E\	F 720 C27	¢20.00	(¢100 227 200 00)			
	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 20-Aug- WA 19-Sep-						\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)		\$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 30-Jan-	09 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding							. ,	
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ 1-Sep- NJ 26-Oct-						\$10,000,000.00		10,000	\$1,000.00			\$107,398.00	133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 6-Feb		\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding							7107,330.00	133,473
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 12-Jan-	11					\$4,000,000.00		4,000	\$1,000.00			A770 000 55	
8,14	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	SD 16-Mar- PA 23-Jan-		\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00		11,568	\$1,000.00			\$778,000.00	778
-,	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 26-Mar-	13	¥20/373/000.00	\$0.00	72,002,010.00	22.3, tan, mananta not outstanding	\$1,796,209.03		10,351	\$173.50	(\$8,554,790.97)		\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 27-Mar-						\$107,935.66	(\$25,000.00)	622	\$173.50	(\$514,064.34)		\$8,358.99	33
15	SUBURBAN ILLINOIS BANCORP, INC.	WEST CHESTER ELMHURST	PA 9-Apr-		\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding		(\$25,000.00)						
44	SUMMIT STATE BANK	SANTA ROSA	CA 19-Dec-	08 Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	4			1				
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA 4-Aug- CA 14-Sep-						\$8,500,000.00		8,500	\$1,000.00			\$315,000.00	239,212
———	SUN BANCORP, INC.	VINELAND	NJ 9-Jan-		\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding							, 3 2 3 / 3 3 / 3 / 3	
11	SUN BANCORP, INC.	VINELAND	NJ 8-Apr			·		1	\$89,310,000.00		89,310	\$1,000.00	1	1	I -	7

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SUNTRUST BANK SUNTRUST BANK SUNTRUST BANK 24,49,97 SUPERIOR BANCO SUPERIOR BANCO 11,8,14 SURREY BANCOR 11 SUSQUEHANNA SUSQUEHANNA SUSQUEHANNA 11,8,14 SV FINANCIAL, IN SV FINANCIAL, IN SV FINANCIAL, IN SV FINANCIAL G SVB FINANCIAL G TAYLOR CAPITAL TAYLOR CAPITAL TAYLOR CAPITAL TAYLOR CAPITAL TCB CORPORATIO TCB HOLDING CO TCB HOLDING CO TCB HOLDING CO TCB FINANCIAL G TCF FINANCIAL G TCR FINANCIAL	ANKS, INC. ANKS, INC. ANKS, INC. INCORP INC. INCORP INC. CORP CORP CORP OR BORNOSHARES, INC. NA BANCSHARES, INC. NA BANCSHARES, INC. NA BANCSHARES, INC. INC. L, INC. L, INC. AL GROUP	ATLANTA ATLANTA BIRMINGHAM BIRMINGHAM MOUNT AIRY MOUNT AIRY LITITZ LITITZ LITITZ LITITZ PLITITZ PRESENTA CLARA SANTA CLARA SANTA CLARA COLUMBUS COLUMBUS COLUMBUS BOISE ROSEMONT ROSEMONT ROSEMONT IL GREENWOOD GREENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WAYZATA WAYZATA WAYZATA WAYZATA MAYZATA DAYTON COLUMBUS CO	GA 30-Mar-11 GA 28-Sep-11 AL 5-Dec-08 AL 15-Apr-11 NC 9-Jan-09 NC 29-Dec-10 PA 12-Dec-08 PA 21-Apr-10 PA 19-Jan-11 IL 10-Apr-09 IL 31-Aug-11 CA 12-Dec-08 CA 23-Dec-09 CA 16-Jun-10 WI 8-May-09 WI 15-Sep-11 GA 19-Dec-08 GA 26-Jul-13 ID 16-Jan-09 IL 19-Jun-12 IL 18-Jul-12 IC 28-Aug-09 CC 8-Sep-11 TX 16-Jan-09 TX 13-Dec-13 MN 14-Nov-08 MN 22-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$69,000,000.00 \$2,000,000.00 \$300,000,000.00 \$4,000,000.00 \$235,000,000.00 \$13,644,000.00 \$967,870,000.00 \$8,000,000.00 \$104,823,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,314,972.22 \$328,991,401.58 \$4,721,382.89 \$253,929,027.78 \$17,019,233.91 \$1,190,614,526.39 \$253,122.22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding Full investment outstanding; warrants outstanding	\$2,000,000.00 \$200,000,000.00 \$100,000,000.00 \$4,000,000.00 \$235,000,000.00 \$13,644,000.00		2,000 200,000 100,000 4,000 235,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$69,000,000.00)		\$100,000.00 \$5,269,179.36 \$200,000.00 \$6,820,000.00	3,028,264
24,49,97 SUPERIOR BANCOR SUPERIOR BANCOR 11,8,14 SURREY BANCOR 11 SUSQUEHANNA I SV FINANCIAL, IN SV FINANCIAL, IN SV FINANCIAL G SVB FINANCIAL G TAYLOR CAPITAL TOB CORPORATIO TCB HOLDING CO TCB HOLDING CO TCB HOLDING CO TCB HOLDING CO TCB FINANCIAL C TCF FINANCIAL C TCF FINANCIAL C TCF FINANCIAL C TCF FINANCIAL C TCR FINAN	INCORP INC. INCORP INC. CORP CORP CORP NA BANCSHARES, INC. NA BANCSHARES, INC. NA BANCSHARES, INC. NA BANCSHARES, INC. INC. NA BANCSHARES, INC. INC. INC. INC. INC. INC. INC. INC.	BIRMINGHAM BIRMINGHAM MOUNT AIRY MOUNT AIRY LITITZ LITITZ LITITZ LITITZ LITITZ P STERLING STERLING SANTA CLARA SANTA CLARA SANTA CLARA COLUMBUS COLUMBUS COLUMBUS GOLUMBUS THE WOODLANDS TO COLUMBUS TO COLU	AL 5-Dec-08 AL 15-Apr-11 NC 9-Jan-09 NC 29-Dec-10 PA 12-Dec-08 PA 21-Apr-10 PA 19-Jan-11 IL 10-Apr-09 IL 31-Aug-11 CA 12-Dec-08 CA 23-Dec-09 CA 16-Jun-10 WI 8-May-09 WI 15-Sep-11 GA 19-Dec-08 GA 26-Jul-13 ID 16-Jan-09 IL 19-Jun-12 IL 18-Jul-12 SC 28-Aug-09 CX 16-Jan-09 TX 13-Dec-13 MN 14-Nov-08 MN 22-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$2,000,000.00 \$300,000,000.00 \$4,000,000.00 \$235,000,000.00 \$13,644,000.00 \$967,870,000.00 \$8,000,000.00 \$104,823,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,314,972.22 \$328,991,401.58 \$4,721,382.89 \$253,929,027.78 \$17,019,233.91 \$1,190,614,526.39 \$253,122.22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding Full investment outstanding; warrants outstanding	\$200,000,000.00 \$100,000,000.00 \$4,000,000.00 \$235,000,000.00 \$13,644,000.00		200,000 100,000 4,000 235,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$69,000,000.00)		\$100,000.00 \$5,269,179.36 \$200,000.00 \$6,820,000.00	3,028,264
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SURREY BANCOR 11 SUSQUEHANNA I SUSQUEHANNA I SUSQUEHANNA I SUSQUEHANNA I 11,8,14 SV FINANCIAL, IN SV FINANCIAL, IN 12,16 SVB FINANCIAL G TAYLOR CAPITAL TAYLOR CAPITAL TAYLOR CAPITAL TAYLOR CAPITAL TAYLOR CAPITAL TAYLOR CAPITAL TCB CORPORATIO TCB HOLDING CO TCB HOLDING CO TCB HOLDING CO TCF FINANCIAL C TCR TC	CORP NA BANCSHARES, INC. L, INC. L, INC. AL GROUP AL GROUP NCIAL CORPORATION NCIAL CORPORATION IANCIAL CORP. IAL GROUP TAL GROUP TAL GROUP ATION/COUNTY BANK ATION/COUNTY BANK ATION/COUNTY BANK IA CORPORATION IAL CORPORATION IAL CORPORATION IAL CORPORATION IAL CORPORATION IAL CORPORATION IAL CORPE IOMMERCE BANCORP, INC.	MOUNT AIRY LITITZ LITITZ LITITZ LITITZ P LITITZ P STERLING STERLING SANTA CLARA SANTA CLARA COLUMBUS COLUMBUS COLUMBUS BOISE ROSEMONT ROSEMONT ROSEMONT IL GREENWOOD GREENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WAYZATA WAYZATA WAYZATA WAYZATA MAYZATA DAYTON COLUTITE ROSEMONT COLUMBUS CO	PA 12-Dec-10 PA 12-Dec-08 PA 21-Apr-10 PA 22-Dec-10 PA 19-Jan-11 IL 10-Apr-09 IL 31-Aug-11 CA 12-Dec-08 CA 23-Dec-09 CA 16-Jun-10 WI 8-May-09 WI 15-Sep-11 GA 19-Dec-08 GA 26-Jul-13 ID 16-Jan-09 IL 19-Jun-12 IL 18-Jul-12 SC 28-Aug-09 SC 8-Sep-11 TX 16-Jan-09 TX 13-Dec-13 MN 14-Nov-08 MN 22-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00 \$4,000,000.00 \$235,000,000.00 \$13,644,000.00 \$967,870,000.00 \$8,000,000.00 \$104,823,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$328,991,401.58 \$4,721,382.89 \$253,929,027.78 \$17,019,233.91 \$1,190,614,526.39 \$253,122.22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding Full investment outstanding; warrants outstanding	\$200,000,000.00 \$100,000,000.00 \$4,000,000.00 \$235,000,000.00 \$13,644,000.00		200,000 100,000 4,000 235,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$5,269,179.36 \$200,000.00 \$6,820,000.00	3,028,264
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SVB FINANCIAL G SVB FINANCIAL G SVB FINANCIAL G SVB FINANCIAL G 15,44,14 SWORD FINANCIA SWORD FINANCIA 11 SYNOVUS FINANCIA SYNOVUS FINANCIA 8 SYRINGA BANCO TAYLOR CAPITAL TCB CORPORATIO TCB HOLDING CO TCB HOLDING CO TCB HOLDING CO TCF FINANCIAL C TCF FINANCIAL C TCF FINANCIAL C TCR FINANCIAL C TCR FINANCIAL C TCNB FINANCIAL TCNB FINANCIAL TCNB FINANCIAL TENNESSEE COM 8,14 TENNESSEE COM 8,14 TENNESSEE VALL TE	AL GROUP AL GROUP NCIAL CORPORATION NCIAL CORPORATION IANCIAL CORP. IANCIAL CORP. IANCIAL GROUP TAL GROUP TAL GROUP TAL GROUP TAL GROUP TAL GROUP ATION/COUNTY BANK ATION/COUNTY BANK G COMPANY G COMPANY AL CORPORATION AL CORPORATION CIAL CORP CIAL CORP CIAL CORP COMMERCE BANCORP, INC. IANCIAL CORP COMMERCE BANCORP, INC. IALLEY FINANCIAL HOLDINGS, INC. IALLEY FINANCIAL HOLDINGS, INC.	SANTA CLARA SANTA CLARA SANTA CLARA COLUMBUS COLUMBUS COLUMBUS BOISE ROSEMONT ROSEMONT ILL ROSEMONT ILL GREENWOOD STHE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOYDLANDS THE WAYZATA WAYZATA WAYZATA DAYTON COLUMBUS	CA 12-Dec-08 CA 23-Dec-09 CA 16-Jun-10 WI 8-May-09 WI 15-Sep-11 GA 19-Dec-08 GA 26-Jul-13 ID 16-Jan-09 IL 21-Nov-08 IL 19-Jun-12 IL 18-Jul-12 SC 28-Aug-09 SC 8-Sep-11 TX 16-Jan-09 TX 13-Dec-13 MN 14-Nov-08 MN 22-Apr-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00 \$967,870,000.00 \$8,000,000.00 \$104,823,000.00	\$0.00	\$17,019,233.91 \$1,190,614,526.39 \$253,122.22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding Full investment outstanding; warrants outstanding	\$235,000,000.00		13,644,000	\$1.00			\$6,820,000.00	
SVB FINANCIAL G 15,44,14 SWORD FINANCIA SWORD FINANCIA SWORD FINANCIA SYNOVUS FINANCIA SYNOVUS FINANCIA SYNOVUS FINANCIA SYRINGA BANCO TAYLOR CAPITAL TAYLOR CAPITAL TAYLOR CAPITAL TAYLOR CAPITAL TAYLOR CAPITAL TCB CORPORATIO TCB HOLDING CO TCB HOLDING CO TCB HOLDING CO TCF FINANCIAL C TCF FINANCIAL C TCF FINANCIAL C TCF FINANCIAL C TCNB FINANCIAL T	AL GROUP NCIAL CORPORATION NCIAL CORPORATION IANCIAL CORP. IANCIAL CORP. IANCIAL CORP. IANCIAL CORP. IANCIAL GROUP TAL GROUP TAL GROUP TAL GROUP TAL GROUP ATION/COUNTY BANK ATION/COUNTY BANK GOMPANY AL CORPORATION AL CORPORATION AL CORPORATION CIAL CORP CIAL CORP COMMERCE BANCORP, INC. IANCIAL GORD COMMERCE BANCORP, INC. IANCIAL FINANCIAL HOLDINGS, INC.	SANTA CLARA HORICON HORICON COLUMBUS COLUMBUS BOISE ROSEMONT III ROSEMONT III ROSEMONT III GREENWOOD STHE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOYZATA WAYZATA WAYZATA WAYZATA DAYTON COLUMBUS VAYZATA NOTE COLUMBUS C	CA 16-Jun-10 WI 8-May-09 WI 15-Sep-11 GA 19-Dec-08 GA 26-Jul-13 ID 16-Jan-09 IL 21-Nov-08 IL 19-Jun-12 IL 18-Jul-12 GC 28-Aug-09 GC 8-Sep-11 TX 16-Jan-09 TX 13-Dec-13 MN 14-Nov-08 MN 22-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$967,870,000.00 \$8,000,000.00 \$104,823,000.00	\$0.00	\$1,190,614,526.39 \$253,122.22	Redeemed, in full; warrants outstanding Full investment outstanding; warrants outstanding	\$13,644,000.00		13,644,000	\$1.00				
SWORD FINANCIA 11 SYNOVUS FINANCIA SYNOVUS FINANCIA 8 SYRINGA BANCO TAYLOR CAPITAL TAYLOR CAPITAL TAYLOR CAPITAL TAYLOR CAPITAL TOB CORPORATIO TCB HOLDING CO TCB HOLDING CO TCF FINANCIAL C TCF FINANCIAL C TCF FINANCIAL C TCR FINANCIAL C TCR FINANCIAL C TCNB FINANCIAL TCNB FINANCIAL TCNB FINANCIAL TENNESSEE COM 8,14 TENNESSEE COM 8,14 TENNESSEE VALL TENNESSEE	NCIAL CORPORATION JANCIAL CORP. JANCIAL CORP. JANCIAL CORP. JANCIAL CORP. JAL GROUP TAL GROUP TAL GROUP TAL GROUP ATION/COUNTY BANK ATION/COUNTY BANK GEOMPANY GEOMPANY JAL CORPORATION JAL CORP JAL	HORICON COLUMBUS COLUMBUS BOISE ROSEMONT ROSEMONT IL ROSEMONT IL GREENWOOD GREENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS TWAYZATA WAYZATA WAYZATA DAYTON DAYTON COLUMBUS GREMONT IL ROSEMONT IL ROSE	MI 15-Sep-11 GA 19-Dec-08 GA 26-Jul-13 ID 16-Jan-09 IL 21-Nov-08 IL 19-Jun-12 IL 18-Jul-12 SC 28-Aug-09 SC 8-Sep-11 TX 16-Jan-09 TX 13-Dec-13 MN 14-Nov-08 MN 22-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$967,870,000.00 \$8,000,000.00 \$104,823,000.00	\$0.00	\$1,190,614,526.39 \$253,122.22	Redeemed, in full; warrants outstanding Full investment outstanding; warrants outstanding			-,-	\$1.00 \$1,000.00			\$682,000.00	682,000
SYNOVUS FINANCE 8 SYRINGA BANCO TAYLOR CAPITAL TCB CORPORATIO TCB CORPORATIO TCB HOLDING CO TCB HOLDING CO TCB HOLDING CO TCF FINANCIAL C TCF FINANCIAL C TCF FINANCIAL C TCR FINANCIAL C TCNB FINANCIAL	IANCIAL CORP. ICORP TAL GROUP TAL GROUP TAL GROUP TAL GROUP ATION/COUNTY BANK ATION/COUNTY BANK G COMPANY G COMPANY AL CORPORATION AL CORPORATION CIAL CORP	COLUMBUS BOISE ROSEMONT ROSEMONT III ROSEMONT III GREENWOOD GREENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS TWAYZATA WAYZATA WAYZATA DAYTON DAYTON COLUMBUS III ROSEMONT III ROS	GA 26-Jul-13 ID 16-Jan-09 IL 21-Nov-08 IL 19-Jun-12 IL 18-Jul-12 IC 28-Aug-09 IC 8-Sep-11 ITX 16-Jan-09 ITX 13-Dec-13 IMN 14-Nov-08 IMN 22-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$8,000,000.00 \$104,823,000.00		\$253,122.22	Full investment outstanding; warrants outstanding	\$967,870,000.00		967,870	\$1,000.00				
8 SYRINGA BANCO TAYLOR CAPITAL TAYLOR CAPITAL TAYLOR CAPITAL TAYLOR CAPITAL TAYLOR CAPITAL 15,17,45 TCB CORPORATIO ROBERT TOR HOLDING CO TCB HOLDING CO TCB HOLDING CO TCF FINANCIAL C TCF FINANCIAL C TCF FINANCIAL C TCF FINANCIAL C TCR FIN	TAL GROUP TAL GROUP TAL GROUP TAL GROUP TAL GROUP TAL GROUP ATION/COUNTY BANK ATION/COUNTY BANK G COMPANY G COMPANY AL CORPORATION AL CORPORATION CIAL CORP CIAL CORP CIAL CORP CIAL CORP CIAL CORP CIAL CORP COMMERCE BANCORP, INC. COMMERCE BANCORP, INC. VALLEY FINANCIAL HOLDINGS, INC. VALLEY FINANCIAL HOLDINGS, INC.	ROSEMONT II ROSEMONT III GREENWOOD S GREENWOOD S THE WOODLANDS T THE WOODLANDS T WAYZATA N WAYZATA N WAYZATA N WAYZATA N DAYTON C DAYTON C	IL 21-Nov-08 IL 19-Jun-12 IL 18-Jul-12 IC 28-Aug-09 IC 8-Sep-11 ITX 16-Jan-09 ITX 13-Dec-13 IMN 14-Nov-08 IMN 22-Apr-09	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$104,823,000.00	\$8,000,000.00										
TAYLOR CAPITAL TAYLOR CAPITAL TAYLOR CAPITAL TAYLOR CAPITAL TCB CORPORATIO TCB CORPORATIO TCB HOLDING CO TCB HOLDING CO TCB HOLDING CO TCF FINANCIAL C TCF FINANCIAL C TCF FINANCIAL C TCF FINANCIAL C TCNB FINANCIAL TC	TAL GROUP TAL GROUP ATION/COUNTY BANK ATION/COUNTY BANK G COMPANY AL CORPORATION AL CORPORATION CIAL CORP CIAL CORP CIAL CORP CIAL CORP COMMERCE BANCORP, INC. COMMERCE BANCORP, INC. VALLEY FINANCIAL HOLDINGS, INC. VALLEY FINANCIAL HOLDINGS, INC.	ROSEMONT II ROSEMONT III GREENWOOD S GREENWOOD S THE WOODLANDS T THE WOODLANDS T WAYZATA N WAYZATA N WAYZATA N WAYZATA N DAYTON C DAYTON C	11	Subordinated Debentures w/ Exercised Warrants		70.00	\$120,043,170.00	Joid, in rail, warrants not outstanding								
15,17,45 TCB CORPORATION TCB HOLDING CONTENT TO TERMINIST	ATION/COUNTY BANK ATION/COUNTY BANK COMPANY COMPANY AL CORPORATION AL CORPORATION CIAL CORP CIAL CORP CIAL CORP CIAL CORP CIAL CORP CIAL CORP COMMERCE BANCORP, INC.	GREENWOOD S GREENWOOD S THE WOODLANDS T THE WOODLANDS T WAYZATA N WAYZATA N WAYZATA N WAYZATA N DAYTON C DAYTON C	SC 28-Aug-09 SC 8-Sep-11 TX 16-Jan-09 TX 13-Dec-13 MN 14-Nov-08 MN 22-Apr-09		\$9,720,000.00			, , , , , , , , , , , , , , , , , , , ,	\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)		60,020,272,00	4.462.647
8,97,100 TCB HOLDING CO TCB HOLDING CO TCB HOLDING CO TCF FINANCIAL C TCF FINANCIAL C TCF FINANCIAL C TCF FINANCIAL C TCNB FINANCIAL TENNESSEE COM TENNESSEE VALL TENNESSEE	G COMPANY AL CORPORATION AL CORPORATION AL CORPORATION CIAL CORP CIAL CORP CIAL CORP COMMERCE BANCORP, INC.	THE WOODLANDS T THE WOODLANDS T WAYZATA N WAYZATA N WAYZATA N WAYZATA N DAYTON C DAYTON C	TX 16-Jan-09 TX 13-Dec-13 MN 14-Nov-08 MN 22-Apr-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding							\$9,839,273.00	1,462,647
11 TCF FINANCIAL C TCF FINANCIAL C TCF FINANCIAL C TCF FINANCIAL C 11,8,14 TCNB FINANCIAL TENNESSEE COM TENNESSEE VALL TEXAS CAPITAL B TEXAS CAPITAL B TEXAS CAPITAL B TEXAS NATIONAL TEXAS NATIONAL TEXAS NATIONAL TEXAS NATIONAL THE ANB CORPORT THE BANCORP, IN THE BANCORP, IN	AL CORPORATION AL CORPORATION AL CORPORATION CIAL CORP CIAL CORP COMMERCE BANCORP, INC. COMMERCE BANCORP, INC. VALLEY FINANCIAL HOLDINGS, INC. VALLEY FINANCIAL HOLDINGS, INC.	WAYZATA N WAYZATA N WAYZATA N DAYTON C DAYTON C	MN 14-Nov-08 MN 22-Apr-09		\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	\$9,720,000.00		9,720,000	\$1.00			\$292,000.00	292,000
TCF FINANCIAL C TCF FINANCIAL C TCF FINANCIAL C 11,8,14 TCNB FINANCIAL TCNB FINANCIAL TCNB FINANCIAL TCNB FINANCIAL TCNB FINANCIAL TENNESSEE COM TENNESSEE COM 8,14 TENNESSEE VALL TENNESSEE VALL TENNESSEE VALL TENNESSEE VALL 11 TEXAS CAPITAL B TEXAS CAPITAL B TEXAS CAPITAL B TEXAS CAPITAL B TEXAS NATIONAL THE ANB CORPORT THE BANCORP, IN	AL CORPORATION AL CORPORATION CIAL CORP CIAL CORP COMMERCE BANCORP, INC. COMMERCE BANCORP, INC. VALLEY FINANCIAL HOLDINGS, INC. VALLEY FINANCIAL HOLDINGS, INC.	WAYZATA N WAYZATA N DAYTON C DAYTON C	MN 22-Apr-09	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding					(\$11,730,000.00)			
11,8,14 TCNB FINANCIAL TCNB FINANCIAL TCNB FINANCIAL TCNB FINANCIAL TCNB FINANCIAL TENNESSEE COM TENNESSEE COM 8,14 TENNESSEE VALL TENNESSEE VALL TENNESSEE VALL TENNESSEE VALL TENNESSEE VALL 11 TEXAS CAPITAL B TEXAS CAPITAL B TEXAS CAPITAL B TEXAS CAPITAL B TEXAS NATIONAL THE ANB CORPORE THE BANCORP, IN	CIAL CORP CIAL CORP COMMERCE BANCORP, INC. COMMERCE BANCORP, INC. VALLEY FINANCIAL HOLDINGS, INC. VALLEY FINANCIAL HOLDINGS, INC.	DAYTON CO	VIN I /I-HAC-HUI	Treferred Stock W/ Wallants	ψ301,17 <u>Σ</u> 1,000.00	Ç0.00	φυνοίο τημοσοί το	neacemea, in rail, warrants not outstanding	\$361,172,000.00		361,172	\$1,000.00			Ć0 440 000 FC	2 100 000
63,97 TENNESSEE COM TENNESSEE COM 8,14 TENNESSEE VALL TENNESSEE VALL TENNESSEE VALL 11 TENNESSEE VALL 11 TEXAS CAPITAL B TEXAS CAPITAL B TEXAS CAPITAL B TEXAS NATIONAL THE ANB CORPOR THE ANB CORPOR 12,16 THE BANCORP, IN	COMMERCE BANCORP, INC. COMMERCE BANCORP, INC. VALLEY FINANCIAL HOLDINGS, INC. VALLEY FINANCIAL HOLDINGS, INC.		OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding							\$9,449,980.56	3,199,988
8,14 TENNESSEE VALL TENNESSEE VALL TENNESSEE VALL 11 TEXAS CAPITAL B TEXAS NATIONAL THE ANB CORPOR THE ANB CORPOR THE BANCORP, IN	ALLEY FINANCIAL HOLDINGS, INC. ALLEY FINANCIAL HOLDINGS, INC.		OH 3-Aug-11 TN 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
TENNESSEE VALL TENNESSEE VALL 11 TEXAS CAPITAL B TEXAS CAPITAL B TEXAS CAPITAL B TEXAS CAPITAL B TEXAS NATIONAL TEXAS NATIONAL TEXAS NATIONAL TEXAS NATIONAL TEXAS NATIONAL TEXAS NATIONAL THE ANB CORPOR THE ANB CORPOR THE BANCORP, IN	ALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN TO OAK RIDGE T	TN 27-Jan-12 TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding					(\$30,000,000.00)			
TENNESSEE VALL 11 TEXAS CAPITAL B TEXAS CAPITAL B TEXAS CAPITAL B 11,8,14 TEXAS NATIONAL TEXAS NATIONAL 44,8,14 THE ANB CORPOL THE ANB CORPOL 12,16 THE BANCORP, IN THE BANCORP, IN	ALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE T	TN 26-Apr-13	Treferred Stock Wy Exercised Warrants		-	\$5,531,713.17	Joid, in rail, warrants not outstanding	\$298,000.00		298	\$1,022.10		\$6,588.78	\$19,218.87	20
TEXAS CAPITAL B TEXAS CAPITAL B 11,8,14 TEXAS NATIONAL TEXAS NATIONAL 44,8,14 THE ANB CORPOR THE ANB CORPOR 12,16 THE BANCORP, IN	ALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE T	TN 29-Apr-13 TN 31-May-13						\$2,702,000.00	(\$25,000.00)	2,702	\$1,022.10		\$59,741.22	\$124,922.63	130
TEXAS CAPITAL B 11,8,14 TEXAS NATIONAL TEXAS NATIONAL 44,8,14 THE ANB CORPOL THE ANB CORPOL 12,16 THE BANCORP, IN THE BANCORP, IN	AL BANCSHARES, INC. AL BANCSHARES, INC.	DALLAS T	TX 16-Jan-09 TX 13-May-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00				
TEXAS NATIONAL 44,8,14 THE ANB CORPOR THE ANB CORPOR 12,16 THE BANCORP, IN	AL BANCSHARES, INC.	DALLAS T JACKSONVILLE T	TX 17-Mar-10 TX 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding							\$6,559,066.21	758,086
THE ANB CORPORT 12,16 THE BANCORP, IN THE BANCORP, IN	NAL BANCORPORATION INC.	JACKSONVILLE T	TX 19-May-10						\$3,981,000.00		3,981	\$1,000.00			\$199,000.00	199
THE BANCORP, IN		TERRELL T	TX 7-Aug-09 TX 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
		WILMINGTON D	DE 12-Dec-08 DE 10-Mar-10	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$45,220,000.00		45,220	\$1,000.00				
THE BANCORP, IN 8 THE BANK OF CU	P, INC.	WILMINGTON D MOYOCK N	DE 8-Sep-10 NC 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding							\$4,753,984.55	980,203
THE BANK OF CU	CURRITUCK	MOYOCK N	NC 3-Dec-10						\$1,742,850.00		4,021	\$433.40	(\$2,278,150.00)			
	KENTUCKY FINANCIAL CORPORATION KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS K CRESTVIEW HILLS K	XY 13-Feb-09 XY 22-Dec-10	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
	KENTUCKY FINANCIAL CORPORATION KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS K	KY 23-Nov-11 KY 29-May-13						\$17,000,000.00		17,000	\$1,000.00		+	\$2,150,648.55	276,078
8,14 THE BARABOO BA	O BANCORPORATION, INC. O BANCORPORATION, INC.	BARABOO V BARABOO V	WI 16-Jan-09 WI 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	\$1,956,900.00		3 000	\$652.30	(\$1,043,100.00)		\$403,161.92	187
THE BARABOO BA	O BANCORPORATION, INC.	BARABOO V	WI 11-Dec-12						\$11,577,672.70	(4.25.215.50)	17,749	\$652.30	(\$6,171,327.30)		\$455,316.35	550
	O BANCORPORATION, INC. TICUT BANK AND TRUST COMPANY	BARABOO V HARTFORD C	WI 11-Jan-13 CT 19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding		(\$135,345.73)						
	TICUT BANK AND TRUST COMPANY SAVINGS BANK, FSB	HARTFORD C	CT 19-Apr-12 NY 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$5,448,000.00		5,448	\$1,000.00			\$792,783.00	175,742
THE ELMIRA SAV	SAVINGS BANK, FSB	ELMIRA N DAMARISCOTTA N	NY 25-Aug-11 ME 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$9,090,000.00		9,090	\$1,000.00				
THE FIRST BANCO	NCORP, INC.	DAMARISCOTTA N	ME 24-Aug-11	Treferred Stock Wy Warrants	\$25,000,000.00	-	<i>\$25,532,500.</i> 11	neacemea, in rail, warrants outstanding	\$12,500,000.00		12,500	\$1,000.00				
THE FIRST BANCO		DAMARISCOTTA N	ME 27-Mar-13 ME 8-May-13						\$2,500,000.00 \$10,000,000.00		2,500 10,000	\$1,000.00 \$1,000.00				
11,36 THE FIRST BANCS THE FIRST BANCS		HATTIESBURG N	MS 6-Feb-09 MS 29-Sep-10	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$5,000,000.00		5,000	\$1,000.00				
11,8,14 THE FIRST STATE	ATE BANK OF MOBEETIE ATE BANK OF MOBEETIE	MOBEETIE T MOBEETIE T	TX 27-Feb-09 TX 14-Apr-10	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$731,000.00		731	\$1,000.00			\$37,000.00	37
11,8,14 THE FREEPORT S	RT STATE BANK	HARPER K	KS 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding			731					
THE FREEPORT ST 11 THE HARTFORD F	RT STATE BANK RD FINANCIAL SERVICES GROUP, INC.	HARPER K HARTFORD C	KS 19-Dec-12 CT 26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$301,000.00		301	\$1,000.00			\$15,000.00	15
	RD FINANCIAL SERVICES GROUP, INC. RD FINANCIAL SERVICES GROUP, INC.	HARTFORD C	CT 31-Mar-10 CT 27-Sep-10						\$3,400,000,000.00		3,400,000	\$1,000.00			\$706,264,559.89	52,093,973
8,44,14 THE LANDRUM C	M COMPANY	COLUMBIA N	MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
8,14 THE LITTLE BANK	ANK, INCORPORATED	KINSTON N	NC 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding			,					730
	ANK, INCORPORATED ANK, INCORPORATED	KINSTON N	NC 31-Oct-12 NC 11-Jan-13						\$7,359,000.00	(\$73,590.00)	7,500	\$981.20	(\$141,000.00)		\$371,250.00	375
	ANCIAL SERVICES GROUP, INC. ANCIAL SERVICES GROUP, INC.	PITTSBURGH P	PA 31-Dec-08 PA 10-Feb-10	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	\$7,579,200,000.00		75.792	\$100,000.00				
THE PNC FINANC	ANCIAL SERVICES GROUP, INC. BANK OF CALIFORNIA	PITTSBURGH P LOS ANGELES C	PA 5-May-10 CA 20-Feb-09	Preferred Stock w/ Eversised Warrants	¢5 450 000 00	\$0.00	\$6 A7A 7E2 1A	Redeemed in full: warrants not outstanding	. , , , , , , , , , , , , , , , , , , ,		, , , -	, , , , , ,			\$320,372,284.16	16,885,192
THE PRIVATE BAN	BANK OF CALIFORNIA	LOS ANGELES C	CA 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,450,000.00		\$6,474,752.14	Redeemed, in full; warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00			\$273,000.00	273
THE QUEENSBOR	BOROUGH COMPANY BOROUGH COMPANY	LOUISVILLE G	GA 9-Jan-09 GA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$244,225.00		250	\$976.90	(\$5,775.00)		\$4,806.45	5
THE QUEENSBOR	BOROUGH COMPANY BOROUGH COMPANY	LOUISVILLE G	GA 11-Mar-13 GA 9-Apr-13						\$11,478,575.00	(\$117,228.00)	11,750	\$976.90	(\$271,425.00)		\$571,967.55	595
8,18,21,44 THE VICTORY BAI	BANCORP, INC.	LIMERICK P	PA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00 \$1,505,000.00	·	\$2,322,183.20	Redeemed, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
THE VICTORY BAI	DANCONI, INC.	LIMERICK P	PA 11-Dec-09 PA 22-Sep-11		. , ,				\$2,046,000.00		2,046	\$1,000.00			\$61,000.00	61
8,21 THREE SHORES B THREE SHORES B	BANCORP, INC.	ORLANDO F	FL 23-Jan-09 FL 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$1,165,528.32		1,312	\$888.40	(\$146,471.68)			

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proced	eeds Shares
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL 9-Nov-12						\$3,877,691.40	(ree)	4,365	\$888.40	(\$487,308.60)	4	\$282,284.64	284
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL 11-Jan-13							(\$50,432.20)						
	TIB FINANCIAL CORP TIB FINANCIAL CORP	NAPLES NAPLES	FL 5-Dec-08 FL 30-Sep-10	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding	\$12,119,637.37		12 120	\$1,000.00	(\$24,880,362.63)		\$40,000.00	1,106,389
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC 19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding	Ç12,113,037.37		12,120	\$1,000.00	(724,000,302.03)		ү+0,000.00	1,100,363
8,47,97	TIFTON BANKING COMPANY	TIFTON	GA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Currently not collectible					(\$2,800,000,00)			
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON HOQUIAM	GA 12-Nov-10 WA 23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding					(\$3,800,000.00)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA 8-Nov-12						\$3,290,437.50		3,815	\$862.50	(\$524,562.50)			
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 9-Nov-12 WA 13-Nov-12						\$1,580,962.50 \$9,481,462.50		1,833 10,993	\$862.50 \$862.50	(\$252,037.50) (\$1,511,537.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA 11-Jan-13						\$3,461,402.30	(\$143,528.63)	10,555	\$802.30	(\$1,311,337.30)			
11.0.11	TIMBERLAND BANCORP, INC.	HOQUIAM	WA 11-Jun-13		Å2 447 000 00	40.00	Å2.550.400.25								\$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC.	TITONKA TITONKA	IA 3-Apr-09 IA 4-Apr-12	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	\$2,117,000.00		2.117	\$1.000.00			\$106,000.00	106
8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
45	TODD BANCSHARES, INC.	HOPKINSVILLE	KY 25-Sep-13	Drafarrad Stack W/ Warranta	¢76.459.000.00	\$0.00	\$00 F77 166 67	Dodgowod in full warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
45	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA 12-Dec-08 VA 22-Sep-11	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$76,458,000.00		76,458	\$1,000.00				
	TOWNEBANK	PORTSMOUTH	VA 15-May-13												\$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX 16-Jan-09 TX 15-Feb-11	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding	\$500,000.00		3.118	\$155.47	(\$2,618,000.00)			
	TREATY OAK BANCORP, INC.	AUSTIN	TX 21-Dec-12						\$150,000.00		150,000	\$1.00	(\$2,010,000.00)			-
44,8,14	TRIAD BANCORP, INC.	FRONTENAC	MO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	42 700 000 00		2.700	44 000 00			4405.000.00	105
44.8.14	TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC WALDORF	MO 22-Sep-11 MD 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$3,700,000.00		3,700	\$1,000.00			\$185,000.00	185
, -,	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 22-Sep-11	,					\$15,540,000.00		15,540	\$1,000.00			\$777,000.00	777
8,14	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 27-Mar-09 NM 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$2,639,379.50		3,518	\$750.20	(\$878,620.50)		\$163,062.90	175
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 7-Aug-12 NM 9-Aug-12						\$2,639,379.50		9,382	\$750.20 \$750.20	(\$2,343,154.50)		\$1,300,776.05	1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 10-Aug-12						\$16,984,909.75	/4	22,639	\$750.20	(\$5,654,090.25)		\$191,948.33	206
11,8,9	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS MEMPHIS	NM 11-Sep-12 TN 3-Apr-09	Preferred Stock	\$2,795,000.00	\$n nn	\$2,985,215.11	Redeemed, in full; warrants not outstanding		(\$266,631.35)						
	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN 13-Aug-10						\$2,795,000.00		2,795	\$1,000.00				
11,8	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA 27-Feb-09 PA 26-Sep-12	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK	KINGSPORT	TN 3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00			\$1,130,000.00	1,130
	TRISUMMIT BANK	KINGSPORT	TN 22-Dec-09		\$4,237,000.00											
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN 29-Nov-12 TN 11-Jan-13						\$5,251,500.00	(\$52,515.00)	7,002	\$750.00	(\$1,750,500.00)		\$124,665.75	138
11	TRUSTMARK CORPORATION	JACKSON	MS 21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding		(\$32,313.00)						
	TRUSTMARK CORPORATION	JACKSON	MS 9-Dec-09						\$215,000,000.00		215,000	\$1,000.00			¢40,000,000,00	4.647.024
44.8.14	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS 30-Dec-09 IA 29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding							\$10,000,000.00	1,647,931
,,,,,,	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA 1-Sep-11					The second secon	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	60
11	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN 14-Nov-08 MN 17-Jun-09	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6,599,000,000.00		6,599,000	\$1,000.00				
	U.S. BANCORP	MINNEAPOLIS	MN 15-Jul-09						\$0,333,000,000.00		0,333,000	\$1,000.00			\$139,000,000.00	32,679,102
8	U.S. CENTURY BANK	MIAMI	FL 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00		\$745,311.72	Full investment outstanding; warrants outstanding								
44,8,14	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS 30-Jan-09 KS 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950,000.00		8,950	\$1,000.00			\$450,000.00	45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA 14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	. , ,		,	. ,			,	
12.16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND	CA 6-Nov-09 OR 14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding					(\$298,737,000.00)			
12,10	UMPQUA HOLDINGS CORP.	PORTLAND	OR 17-Feb-10	Treferred Stock w/ Warrants	7214,101,000.00	, , , , , , , , , , , , , , , , , , , 	\$232,130,334.36	nedeemed, in ruii, warrants not outstanding	\$214,181,000.00		214,181	\$1,000.00				
0.44.40.44.45	UMPQUA HOLDINGS CORP.	PORTLAND	OR 31-Mar-10		†2.404.000.00	40.00	Å7.024.204.65								\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC 1-May-09 NC 18-Dec-09	Preferred Stock w/ Warrants	\$3,194,000.00 \$2,997,000.00		\$7,031,291.65	Redeemed, in full; warrants not outstanding								
	UNION BANK & TRUST COMPANY	OXFORD	NC 22-Sep-11		+ - ,				\$6,191,000.00		6,191	\$1,000.00			\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM 29-Dec-09 NM 25-Jul-12	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$600,000.00		600	\$1,000.00				
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM 2-Oct-13						\$1,579,000.00		1,579	\$1,000.00			\$65,000.00	65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	1			4				
	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA 18-Nov-09 VA 23-Dec-09						\$59,000,000.00		59,000	\$1,000.00			\$450,000.00	211,318
8	UNITED AMERICAN BANK	SAN MATEO	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$8,700,000.00	\$0.00	Full investment outstanding; warrants outstanding							+ 100,000.00	
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH TECUMSEH	MI 16-Jan-09 MI 19-Jun-12	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$2 504 700 00)			
	UNITED BANCORP, INC.	TECUMSEH	MI 19-Jul-12						¥17,003,300.00	(923,073.30)	20,000	J023.3U	(\$3,594,700.00)		\$38,000.00	311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL 23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding	4.6			4				
15.11.14	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE BARNESVILLE	AL 3-Sep-10 GA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	\$10,300,000.00		10,300	\$1,000.00				
	UNITED BANK CORPORATION	BARNESVILLE	GA 3-Jul-12						\$14,400,000.00		14,400,000	\$1.00			\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1,516,900.00		1.576	\$962.50	(\$59,100.00)			
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 26-Mar-13 GA 27-Mar-13						\$1,516,900.00		1,576	\$962.50	(\$490,425.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 28-Mar-13						\$159,145,525.00		165,346	\$962.50	(\$6,200,475.00)			
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 9-Apr-13 GA 10-Jun-13							(\$1,732,500.00)					\$6,677.00	219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding							75,577.00	
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 15-Dec-10						\$3,000,000.00		3,000	\$1,000.00 \$1,000.00			¢383 000 00	202
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC.	VIENNA CLINTON	VA 15-Sep-11 NJ 5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$2,658,000.00		2,658	\$1,000.00			\$283,000.00	283
	UNITY BANCORP, INC.	CLINTON	NJ 15-May-13	,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$10,324,000.00		10,324	\$1,000.00				
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON CLINTON	NJ 3-Jul-13 NJ 28-Aug-13						\$10,325,000.00		10,325	\$1,000.00			\$2,707,314.00	764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN 22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding							,_,. c., jc.1-1.00	, 5 1, 7 15
	UNIVERSAL BANCORP	BLOOMFIELD	IN 8-Aug-13						\$237,527.50		250	\$950.10	(\$12,472.50)		¢470 F72 C2	495
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN 12-Aug-13 IN 12-Sep-13						\$9,168,561.50	(\$94,060.89)	9,650	\$950.10	(\$481,438.50)		\$476,573.62	495
11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN 19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding								
8	UNIVERSITY FINANCIAL CORP. US METRO BANK	ST. PAUL GARDEN GROVE	MN 30-Jul-10 CA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding	\$11,926,000.00		11,926,000	\$1.00				
11,8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$10,000,000.00		\$12,916,040.83	Redeemed, in full; warrants not outstanding								
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC 3-Apr-13						\$7,742,000.00		7,742	\$1,000.00			¢500,000,00	500
11,8,14	UWHARRIE CAPITAL CORP VALLEY COMMERCE BANCORP	ALBEMARLE VISALIA	NC 16-Oct-13 CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$2,258,000.00		2,258	\$1,000.00			\$500,000.00	500
	•			, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,		, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,				l	1	L		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital F	Repayment / Disposition (Fee) ⁴		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	eeds Shares
	VALLEY COMMERCE BANCORP	VISALIA	CA 21-Mar-12						\$7,700,000.00	(ree)	7,700	\$1,000.00			\$385,000.00	385
8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA 9-Jan-09 CA 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$2,296,800.00	1	5,500	\$417.60	(\$3,203,200.00)		\$45,815.25	275
	VALLEY COMMUNITY BANK	PLEASANTON	CA 6-Jan-14						72,230,800.00	(\$25,000.00)	3,300	Ç417.00	(\$3,203,200.00)		743,013.23	273
11	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 12-Dec-08 VA 14-Nov-12	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	0 \$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1,600,000.00)	1,600	\$1.000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 20-Feb-13						\$1,600,000.00	,	1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 15-May-13 VA 14-Aug-13						\$1,600,000.00 \$1,600,000.00)	1,600 1,600	\$1,000.00 \$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 16-Oct-13						\$9,619,000.00	,	9,619	\$1,000.00				
8.44.14	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.	ROANOKE SAGINAW	VA 13-Nov-13 MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding		+					\$1,547,891.58	344,742
5,11,11	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI 22-Sep-11	Treferred Stock Wy Exercised Warrants	. , ,				\$1,300,000.00	,	1,300	\$1,000.00			\$65,000.00	65
11	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNF	NJ 14-Nov-08 NJ 3-Jun-09	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	0 \$318,400,781.94	Redeemed, in full; warrants not outstanding	\$75,000,000.00	1	75,000	\$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ 23-Sep-09						\$125,000,000.00	,	125,000	\$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE WAYNF	NJ 23-Dec-09 NJ 24-May-10						\$100,000,000.00		100,000	\$1,000.00			\$5,421,615.27	2 522 542
8,41,44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding							\$3,421,013.27	2,532,542
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VILLAGE BANK AND TRUST FINANCIAL CORP.	DALLAS MIDLOTHIAN	TX 25-Aug-11 VA 1-May-09	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold in fully warrants outstanding	\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 19-Nov-13	Freieneu Stock W/ Warrants	\$14,758,000.00	\$0.00	\$0,555,670.05	Sold, in full; warrants outstanding	\$5,672,361.44	+	14,738	\$384.90	(\$9,065,638.56)			
11	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 6-Jan-14	Desfaure d Starth and Warrante	¢74 000 000 00	¢0.00	¢05 400 420 00	Dedocued in full consists outstanding		(\$56,723.61)						
11	VIRGINIA COMMERCE BANCORP VIRGINIA COMMERCE BANCORP	ARLINGTON ARLINGTON	VA 12-Dec-08 VA 11-Dec-12	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	0 \$85,190,138.89	Redeemed, in full; warrants outstanding	\$71,000,000.00	, 	71,000	\$1,000.00				
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	0 \$3,694,442.50	Sold, in full; warrants not outstanding				4212.12	(400-000)			
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA 8-Aug-13 VA 12-Aug-13						\$325,353.86 \$2,543,620.14	4	533 4.167	\$610.40 \$610.40	(\$207,646.14) (\$1,623,379.86)		\$63,481.25	143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Sep-13							(\$25,000.00)	, -	, , , , ,	(1, /2 = /2 = = 2)		, , , , , ,	
11,8,14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX 24-Apr-09 TX 28-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	0 \$1,898,258.59	Redeemed, in full; warrants not outstanding	\$787,500.00)	788	\$1,000.00				
	VISION BANK - TEXAS	RICHARDSON	TX 10-Jul-13						\$712,500.00	,	713	\$1,000.00			\$75,000.00	75
	VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING WYOMISSING	PA 19-Dec-08 PA 1-Aug-12	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	0 \$30,710,646.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00	1	25,000	\$1,000.00			\$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00			\$1,169,613.00	307,984
8.17.11	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 15-Sep-11 MA 11-Dec-09	Droforred Stock w/ Eversicad Warrants	\$12,000,000.00	\$5,000,000.00	¢0 125 222 01	Padaemed in parti warrants outstanding	\$110,000,000.00		110,000	\$1,000.00			\$5,500,000.00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON CLINTON	MA 4-Apr-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$5,000,000.00	0 \$9,125,223.01	Redeemed, in part; warrants outstanding	\$3,000,000.00	,	3,000	\$1,000.00				
11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 30-Jan-13		÷22.000.000.00	40.00	622 502 244 44		\$4,000,000.00	1	\$4,000.00	\$1,000.00				
11	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA 19-Dec-08 MA 24-Nov-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	0 \$23,592,311.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00	 	22,000	\$1,000.00				
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 16-Dec-09												\$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA 16-Jan-09 WA 12-Jan-11	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	0 \$30,628,344.45	Redeemed, in full; warrants not outstanding	\$26,380,000.00)	26,380	\$1,000.00				
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 2-Mar-11						+ 23/333/3333		23,333	+ -/			\$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA 14-Nov-08 WA 27-May-09	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	0 \$220,749,985.18	Redeemed, in full; warrants not outstanding	\$200,000,000.00	1	200,000	\$1,000.00				
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 15-Mar-10						Ψ200,000,000.00		200,000	\$1,000.00			\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA 30-Jan-09 VA 30-Oct-09	Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	0 \$15,317,317.86	Redeemed, in full; warrants not outstanding								
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 30-001-09		\$0,842,000.00				\$13,475,000.00	,	13,475	\$1,000.00			\$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding	¢4 921 002 90	,	5,212	\$926.90	(\$280,007,20)		¢19.644.66	10
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI 6-Feb-13 WI 7-Feb-13						\$4,831,002.80 \$92,690.00	,	100	\$926.90	(\$380,997.20) (\$7,310.00)		\$18,644.66 \$147,194.69	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 8-Feb-13						\$290,119.70	(652.420.42)	313	\$926.90	(\$22,880.30)			
11	WAUKESHA BANKSHARES, INC. WEBSTER FINANCIAL CORPORATION	WAUKESHA WATERBURY	WI 26-Mar-13 CT 21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	0 \$457,333,286.51	Redeemed, in full; warrants not outstanding		(\$52,138.13)						
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 3-Mar-10						\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 13-Oct-10 CT 29-Dec-10						\$100,000,000.00 \$200,000,000.00	J	100,000 200,000	\$1,000.00 \$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 8-Jun-11								,	. ,			\$20,388,842.06	3,282,276
11	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS	MN 28-Oct-08 MN 23-Dec-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	0 \$27,281,347,113.95	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	J	25,000	\$1,000,000.00				
	WELLS FARGO & CO.	MINNEAPOLIS	MN 26-May-10								.,	, , , , , , , , , , , , , , , , , , , ,			\$840,374,891.73	110,261,688
11	WESBANCO, INC. WESBANCO, INC.	WHEELING WHEELING	WV 5-Dec-08 WV 9-Sep-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	0 \$78,804,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00)	75,000	\$1,000.00				
	WESBANCO, INC.	WHEELING	WV 23-Dec-09						Ç, 3,000,000.00	<u> </u>	, 3,000	Ţ.,000.00			\$950,000.00	439,282
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA 31-Dec-08 IA 29-Jun-11	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding	\$36,000,000.00	1	36,000	\$1,000.00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 31-Aug-11						<u> </u>		30,000	Ç1,000.00			\$700,000.00	474,100
11	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA 13-Feb-09 CA 2-Sep-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding	\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 2-Sep-09 CA 18-Nov-09						\$41,863,000.00	,	41,863	\$1,000.00				
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 21-Nov-11	Proformed Stock / Warments	¢1.40.000.000.00	60.00	0 \$160,365,000.00	Padaemed in fully warrants not outstanding							\$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV 21-Nov-08 NV 27-Sep-11	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$100,505,000	Redeemed, in full; warrants not outstanding	\$140,000,000.00	,	140,000	\$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 23-Nov-11		ά 7 200 000 00	Å7 200 000 00	AFF4.002.00								\$415,000.00	787,107
8 8,14,18	WESTERN COMMUNITY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	PALM DESERT MONMOUTH	CA 23-Dec-08 IL 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,290,000.00 \$6,855,000.00		0 \$554,083.00 0 \$13,053,910.87	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding		+						
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 29-Dec-09	,	\$4,567,000.00	-										
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL 8-Nov-12 IL 9-Nov-12						\$1,050,524.72 \$9,673,015.37	,	1,117 10,305	\$940.38 \$939.53	(\$66,475.28) (\$631,984.63)		\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11-Jan-13						+5,5,5,515.51	(\$107,235.41)	23,333	4203.00	(700-1,50-1,00)		7555,117.00	3-3
8,78,11	WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC.	MEDINA MEDINA	OH 15-May-09 OH 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	55,842,197.92	Redeemed, in full; warrants not outstanding	\$4,700,000.00	1	4.700	\$1.000.00			\$235,000.00	725
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$16,800,000.00	\$1,589,583.00	Full investment outstanding; warrants outstanding	γ-,,,ου,,υυ		7,700	Ÿ1,000.00			γ233,000.00	233
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding	\$200,000,000		200 000	\$1,000.00			\$6,000,000,00	2 621 570
11	WHITNEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION	NEW ORLEANS WILMINGTON	LA 3-Jun-11 DE 12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding	\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
	WILMINGTON TRUST CORPORATION	WILMINGTON	DE 13-May-11		Aca (20 cos 5	44.5			\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 12-Dec-08 CA 3-Apr-12	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	0 \$68,809,170.52	Sold, in full; warrants not outstanding	\$58,646,694.58	3 (\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 20-Jun-12							(, : : : , : : : : : : : : : : : : : : :	-,-20	, = 12.00	,, ,= =,= 30··· 2]		\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST LAKE FOREST	IL 19-Dec-08 IL 22-Dec-10	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	0 \$300,704,730.81	Redeemed, in full; warrants not outstanding	\$250,000,000.00	,	250,000	\$1,000.00				
			IL 14-Feb-11						Ψ=30,000,000.00		200,000	γ±,000.00			\$25,600,564.15	1,643,295
	WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC.	LAKE FOREST HUNTSVILLE	AL 15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding		+					723,000,304.13	_/5 15/_55

otNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposi	tion / Auction ³	5	(Realized Loss) /	Gain ⁵	Warrant Proce	ceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	1:
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,1
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,1
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,6
8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	2
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,9
		·		•	TOTALS	\$204,894,726,320.00	\$2,093,054,389.88	\$224,909,982,555.54	·	\$198,087,099,920.28	(\$35,597,128.23)	<u>.</u>		(\$4,714,572,009.84)	\$6,892,181,661.26	\$7,912,634,048.10	•

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

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		Seller	1	Ι		Purc	hase Details				Disposition Deta	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1		Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ - !	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012	⁶ \$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ - !	\$ 6,784,000	Par	1/29/2013	⁴ \$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par	_		
2a	9/17/2010	·	Attanta	<u></u> σ, τ	Preferred Stock	\$ - 3	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ - !	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ - !	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000		\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000			Par			
2a	9/24/2010		•		Preferred Stock	\$ - ;	\$ 4,836,000	\$ 10,336,000	Par			
1		M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000		\$ 11,735,000	Par			
1, 3		Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ - !	\$ 18,980,000	Par			
		Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ - ;	\$ - !	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000		\$ 10,300,000	Par			
1		IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000		\$ 6,000,000	Par			
1, 2		IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
		CFBanc Corporation	Washington	DC	Preferred Stock	\$ - 3	\$ - !	\$ 5,781,000	Par			
<u> </u>		American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ - 3	\$ - !	\$ 5,457,000	Par			
		Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ - 3	\$ - !	\$ 4,520,000	Par			
		Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ - ;	\$ - !	\$ 300,000	Par			
1		First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000		\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	, , ,	\$ 11,334,000	Par		7	
1, 7		First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ - !	\$ 5,146,000	Par	5/1/2013	\$5,146,000	\$0
		Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ - ;	\$ - ,	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ - ;	\$ - ,	\$ 1,915,000	Par			
_		Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ - ;	\$ - ,	\$ 898,000	Par		6	
6		Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ - ;	\$ -	\$ 2,500,000	Par	9/26/2012	⁶ \$2,500,000	\$0
_		Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ - ;	\$ - ,	\$ 283,000	Par		6	
6		Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ - ;	\$ -	\$ 1,657,000	Par	10/17/2012	⁶ \$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ - ;	\$ -	\$ 10,000	Par			
		Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ - ;	\$ - ,	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - ,	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ - ,	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	IX	Subordinated Debentures	\$ - \	\$ - ,	\$ 435,000	Par	0/4/0040	6 #740,000	Ф.
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - \	\$ 743,000	Par	9/4/2013	\$743,000	\$0
		Butte Federal Credit Union Thurston Union of Low Income Bookle (TUUR) Cooperative Credit Union	Biggs	LA VA	Subordinated Debentures	\$ - 3	φ - <u>·</u>	\$ 1,000,000	Par	-	+	
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia Phonix City	VVA	Subordinated Debentures	φ -	φ - ·	\$ 75,000 \$ 153,000	Par	-	+	
		Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ - 3	φ - <u>·</u>	\$ 153,000	Par	-	+	
		Pyramid Federal Credit Union Cooperative Center Federal Credit Union	Tucson	AZ CA	Subordinated Debentures	φ -	φ - ·	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley Honolulu	LII	Subordinated Debentures	\$ -	φ - ·	\$ 2,799,000	Par			
		Prince Kuhio Federal Credit Union Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures Subordinated Debentures	φ -	φ - ·	\$ 273,000 \$ 2,650,000	Par Par			
6		, , , , , , , , , , , , , , , , , , ,	Milwaukee	10//	Subordinated Debentures Subordinated Debentures	\$ -	φ - , φ	\$ 2,650,000 \$ 1,096,000	Par Par	10/3/2012	⁶ \$1,096,000	ΦΩ
O	9/24/2010	Brewery Credit Union Tongass Federal Credit Union	Ketchikan	VVI AL	Subordinated Debentures Subordinated Debentures	φ -	φ - ·	\$ 1,096,000 \$ 1,600,000	Par Par	10/3/2012	φ1,090,000	\$0
		Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures Subordinated Debentures	\$ - ;	\$ - \ \$ - \	\$ 1,600,000	Par		+	
		Northeast Community Federal Credit Union	Santa Cruz San Francisco	CA	Subordinated Debentures Subordinated Debentures	φ	φ - ·	\$ 2,828,000	Par Par		+	
		Fairfax County Federal Credit Union	Fairfax	1/A	Subordinated Debentures Subordinated Debentures	\$ - ;	φ - ·	\$ 350,000	Par		+	
1, 2			Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 8,044,000	Par		+	
1, 2		Security Federal Corporation Community Bank of the Bay	Oakland	+	Preferred Stock	\$ 1,747,000			Par		+	
1, 2		The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 1,747,000 \$			Par		+	
1, 2		BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 5,000,000 \$			Par		+	
1, ∠		First M&F Corporation	Kosciusko	+	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013	⁷ \$30,000,000	<u></u>
1		State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 30,000,000 \$		\$ 30,000,000	Par	0/00/2013	φου,υυυ,υυυ	Φ0
1		Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 13,730,000 \$		\$ 4,551,000	Par		+	
1, 7		PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 4,331,000	Par	12/28/2012	⁷ \$9,734,000	P
1, /		Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		\$ 9,734,000	Par	12/20/2012	ψθ,7 34,000	φυ
1		First Vernon Bancshares, Inc.	Vernon	+	Preferred Stock	\$ 6,245,000		\$ 6,245,000			+	
	312312010	prinse vernon panosnares, inc.	VOITION	AL	1. 15101104 5took	ψ 0,240,000 (γ - -	ψ 0,240,000	ΓαΙ	<u> </u>		

		Seller		1		Pu	rchase Details		ı		Disposition De	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 ⁶	\$5,250,000	\$
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,00
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	СТ	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
		Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
		Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
		Independent Employers Group Federal Credit Union	Hilo	Н	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$94,902,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 468,466,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Otl	ner Details		Treasury Investme	ent After Exchange/	Transfer/Other			Payment or	Disposition ¹		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type		Pricing echanism	Obligor	Description	Amount/Equity %	Date	Туре	Amou	int/ Proceeds	Remaining Investment Description	Remaining Investment
	City, State	12/29/2008	Purchase	GMAC	Preferred Stock w/	5,000,000,000	Par	12/30/2009	Exchange for convertible		V/A			Amount/Equity %			e Alliot		N/A	Amount/Equity %
		5/21/2009	Purchase	GMAC	Exercised Warrants Convertible Preferred Stock w/ Exercised Warrants \$	7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock		N/A	GMAC (Ally) 21, 2	2 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition ³⁸	, p	5,925,000,000	IVA	\$ 0
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	1,250,000,000	Par 22	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000 N	N/A 26	GMAC (Ally) 3, 26 32, 3		63.45%						
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants \$	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,670,000,000 N	N/A 27	GMAC (Ally) 27	Trust Preferred	\$ 2,670,000,000	3/2/2011	Disposition ²⁸	\$	2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation \$	884,024,131	Par ²	5/29/2009	Securities Exchange for equity interest in GMAC	\$ 884,024,131 N	√A 3		Securities			·				
		12/31/2008	Purchase	General Motors	Debt Obligation w/ Additional	13,400,000,000	Par	7/10/2009	Exchange for preferred and	\$ 13,400,000,000 N	7 N/A	1								
		4/22/2009	Purchase	Corporation General Motors	Debt Obligation w/ Additional \$	2,000,000,000	Par 4	7/10/2009	common stock in New GM Exchange for preferred and		7 N/A	General Motors 10, 12 Company 24	1, Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$	2,139,406,778	N/A	\$ 0
				Corporation	Note				common stock in New GM		7	Company 24			11/18/2010	Partial Disposition ²⁵	\$	11,743,303,903 Co	ommon Stock	36.9%
															11/26/2010	Partial Disposition ²⁵	\$	1,761,495,577 Co	ommon Stock	32.04%
															12/21/2012	Partial Disposition 33	\$	5,500,000,000 C	ommon Stock	21.97%
				General Motors	Debt Obligation w/ Additional		_		Exchange for preferred and			General Motors 10, 1	1.		4/11/2013	Partial Disposition 34	\$	1,637,839,844 Co	ommon Stock	17.69%
		5/20/2009	Purchase	Corporation	Note \$	4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000 N	√A	Company 25	Common Stock	60.8%	6/12/2013	Partial Disposition 35	\$	1,031,700,000 C	ommon Stock	13.80%
															9/13/2013	Partial Disposition ³⁶	\$	3,822,724,832 C	ommon Stock	7.32%
General Motors	Detroit, MI														11/20/2013	Partial Disposition ³⁷	\$	2,563,441,956 Co	ommon Stock	2.24%
															12/9/2013	Partial Disposition 39	\$	1,208,249,982 Co	ommon Stock	0.00%
															7/10/2009	Partial Repayment	\$	360,624,198 Do	ebt Obligation	\$ 6,711,864,407
															12/18/2009	Partial Repayment	\$	1,000,000,000 De	ebt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198 N	N/A 7	General Motors Holdings LLC	2 Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$	35,084,421 Do	ebt Obligation	\$ 5,676,779,986
															3/31/2010	Partial Repayment	\$	1,000,000,000 De	ebt Obligation	\$ 4,676,779,986
															4/20/2010	Repayment	\$	4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310 N	N/A 9									
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605 N	N/A 9									
								7/10/2009	Debt left at Old GM	\$ 985,805,085 N	N/A 9	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$	50,000,000 De	ebt Obligation	\$ 935,805,085
															4/5/2011	Partial Repayment	\$	45,000,000 De	ebt Obligation	\$ 890,805,085
															5/3/2011	Partial Repayment	\$	15,887,795 De	ebt Obligation	\$ 874,917,290
															12/16/2011	Partial Repayment	\$	144,444 De	ebt Obligation	\$ 874,772,846
															12/23/2011	Partial Repayment	\$	18,890,294 De	ebt Obligation	\$ 855,882,552
															1/11/2012	Partial Repayment	\$	6,713,489 De	ebt Obligation	\$ 849,169,063
															10/23/2012	Partial Repayment	\$	435,097 De	ebt Obligation	\$ 848,733,966
															5/22/2013	Partial Repayment	\$	10,048,968 De	ebt Obligation	\$ 838,684,999
															9/20/2013	Partial Repayment	\$	11,832,877 Do	ebt Obligation	\$ 826,852,122
															12/27/2013	Partial Repayment	\$	410,705 D	ebt Obligation	\$ 826,441,417
															1/9/2013	Partial Repayment	\$		ebt Obligation	\$ 825,971,148
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note \$	1,500,000,000	Par 13								3/17/2009	Partial Repayment	\$	3,499,055 A	ebt Obligation w/	\$ 1,496,500,945
															4/17/2009	Partial Repayment	\$	31,810,122 A		\$ 1,464,690,823
	Farmington														5/18/2009	Partial Repayment	\$	51,136,084 Ad		\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$	44,357,710 Ad	ebt Obligation w/ dditional Note	\$ 1,369,197,029

														7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$	0
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-	
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹ Chrysler Holding	20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,000	N/A	-	
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	Ф -	- 14								payment ²⁰				
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15							7/10/2009	Repayment	\$ 280,130,642	N/A	\$	0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	. (, , , , , ,	N/A 23 Old Carco Liquidation Trust	23 Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 311 344 376 1	Right to recover proceeds	N/A	
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust					9/9/2010	Proceeds from sale of collateral	\$ 9 nnn / 04 i	Right to recover proceeds	N/A	
	uburn Hills.													12/29/2010	Proceeds from sale of collateral	\$ 7.844.409	Right to recover proceeds	N/A	
Chrysler '	MI													4/30/2012	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A	
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000			
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$	0
														5/24/2011	Repayment* - Additional Note	\$ 288,000,000			
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000			
											Chrysler Group LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-	

Total Treasury Investment Amount \$

25,109,805,009

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 50,681,433,962

Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Company of New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amendment and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (Chrysler Group LLC and received a 9.9 percent equity ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.

Total Repayments

413,076,735

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment D	etails			Payment or Disposition ⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type		Investment Amount	Pricing Mechanism	Adjustme Date	ent Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Aı	mount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009	3 \$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial	Debt Obligation w/ Additional Note		100,000,000
'	4/9/2009	Ow Supplier Receivables LLC	Willington	DE	Turchase	Additional Note	3,300,000,000	IN/A				3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000
										6	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	3 \$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$	123,076,735
						Additional Note				7	\$ 123,076,735	4/7/2010	Payment'	None	\$	44,533,054

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

\$ 5,000,000,000

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

101,074,947

Total Proceeds from Additional Notes

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details	•	nt Remaining After Capital epayment		inal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	2 \$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Narrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	Narrants	\$ 1,236,804,513

TOTAL 40,000,000,000 **AMOUNT** \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual

Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

			In	itial Investment			Pr	emium			Exchange/Transfer/Other D	Details				Payment or I	Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities		\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	Securities w/ Warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchange all of treasury's investments in Citigroup to exchange all of treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the early termination of the guarantee and obligations under the Master Agreement with the early termination of the guarantee and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

Total Proceeds

\$ 3,207,197,045

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				Ī	Purchase Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investme	ent Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/transf	er details in connection with the r	ecapitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapi	italization				Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Aı	mount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining F Investment A Shares, or Eq	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par	_	
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,35	Par		
					AIA Preferred Units	<u>\$</u>	16,916,603,568 ⁷	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					7 th Charles Chille		10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par		
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par	_	
								3/8/2012	Payment	\$ 5,576,121,382	Par	<u> </u>	
								3/15/2012	Payment	\$ 1,521,632,096	Par	_	
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par	_	
					ALICO Junior Preferred Interests	\$	3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange				167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,96 77%	<u>32</u> 9
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,41 70%	10
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,98	34 12
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,82 61%	21 12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,399 55%	5 13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,23 ⁻ 53%	1 13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	8 14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	6 14
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,150 0%	6 15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012. 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction	n			Adjusted I	Investm	nent			Repayment ⁵	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	Amount
									7/19/2010	2 \$	4,300,000,000		2/6/2013	Principal Repayment \$	100,000,000
									6/28/2012	3 ¢	1,400,000,000		2/0/2013	Fillicipal Kepayilletit \$	100,000,000
									0/20/2012	Ψ	1,400,000,000		2/6/2013	Contingent Interest Proceeds \$	212,829,610
														Contingent Interest Proceeds \$	97,594,053
													4/4/2013	Contingent Interest Proceeds \$	6,069,968
													5/6/2013	Contingent Interest Proceeds \$	4,419,259
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note \$	20,000,000,000	N/A				\$ 100,000,000	6/6/2013	Contingent Interest Proceeds \$	96,496,772
'	3/3/2009	TALL LLC	vviiiiiiigtori		Fulchase	Debt Obligation W/ Additional Note \$	20,000,000,000	19/7				100,000,000	7/5/2013	Contingent Interest Proceeds \$	11,799,670
									1/15/2013	4 \$	100,000,000		8/6/2013	Contingent Interest Proceeds \$	66,072,965
													9/6/2013	Contingent Interest Proceeds \$	74,797,684
													10/4/2013	Contingent Interest Proceeds \$	1,114,074
													11/6/2013	Contingent Interest Proceeds \$	933,181
													12/5/2013	Contingent Interest Proceeds \$	1,102,424
													1/7/2014	Contingent Interest Proceeds \$	1,026,569

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

Total Repayment Amount ⁵

\$ 674,256,229

Total Investment Amount \$

100,000,000

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹						Settlement De	tails				Fin	al Disposition		
														Life-to-date	
		P	urchase Face		TBA or		Investment Amount ²	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount ^{6, 8}	1, 8	Amount ^{5, 6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	ı	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	ı	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	ı	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	ı	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	1	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	1	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625	1	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75	1	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198	1	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	1	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted		7	Final Investment					
			Seller						Com	mitment ³	Final Com	mitment Amount '	Amount ⁹	Capital	Repayment Details	Investment After Capital Repayment	Distribution or Disposition	
Footnote	Date	ite Na	ame of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date Description Pro	roceeds
1	9/30/20	2009 US	ST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Membership Interest \$	5 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010 4	\$ 156,250,000	\$ 156,250,000	4/45/0040	450,050,000	O Marcharchia latarest	1/29/2010 Distribution ⁵ \$ 20	20,091,872
														1/15/2010	\$ 156,250,000	\$ 0 Membership Interest	2/24/2010 Final Distribution ⁵ \$	48,922
2	9/30/20	2009 US	ST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds \$	3 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010 4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000 Proceeds		
														1/12/2010	\$ 166,000,000	\$ 0 Contingent Proceeds	1/29/2010 Distribution ⁵ \$	502,302
														1/12/2010	100,000,000	o Contingent Proceeds	2/24/2010 Final Distribution ⁵ \$	1,223
1	9/30/20	2009 In\	vesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest \$	1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653 Membership Interest 10		
														4/15/2010	\$ 3,533,199	\$ 574,982,454 Membership Interest 10		
														9/15/2010	\$ 30,011,187	\$ 544,971,267 Membership Interest 10		
														11/15/2010	\$ 66,463,982	\$ 478,507,285 Membership Interest 10		
														12/14/2010	\$ 15,844,536	\$ 462,662,749 Membership Interest 10		
														1/14/2011	\$ 13,677,726	\$ 448,985,023 Membership Interest 10		
														2/14/2011	\$ 48,523,845	\$ 400,461,178 Membership Interest 10		
														3/14/2011	\$ 68,765,544	\$ 331,695,634 Membership Interest ¹⁰		
														4/14/2011	\$ 77,704,254	\$ 253,991,380 Membership Interest 10		
														5/20/2011	\$ 28,883,733	\$ 225,107,647 Membership Interest 10		
														6/14/2011	\$ 9,129,709	\$ 215,977,938 Membership Interest ¹⁰		
														7/15/2011	\$ 31,061,747	\$ 184,916,192 Membership Interest ¹⁰		
														8/12/2011	\$ 10,381,214	\$ 174,534,977 Membership Interest 10		
														10/17/2011	\$ 6,230,731	\$ 168,304,246 Membership Interest ¹⁰		
														12/14/2011	\$ 1,183,959	\$ 167,120,288 Membership Interest ¹⁰]
														1/17/2012	\$ 1,096,185	\$ 166,024,103 Membership Interest 10		
														2/14/2012	\$ 1,601,688	\$ 164,422,415 Membership Interest 10		
														3/14/2012	\$ 3,035,546	\$ 161,386,870 Membership Interest 10		
																	3/29/2012 Distribution ⁵ \$ 56	56,390,209
																40	8/9/2012 Distribution ⁵ \$	1,056,751
														3/29/2012	\$ 161,386,870	\$ 0 Membership Interest 10	9/28/2012 Final Distribution ⁵ \$	18,772
																	6/4/2013 Adjusted Distribution ^{5, 13} \$	69,399
																Debt Obligation w/ Contingent	7/8/2013 Distribution ^{5, 14} \$	64,444
2	9/30/20	2009 In\	vesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds \$	2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011 8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	-		
														4/15/2010	\$ 7,066,434	\$ 1,149,964,848 Proceeds Debt Obligation w/ Contingent		
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174 Proceeds Debt Obligation w/ Contingent		
														11/15/2010	\$ 132,928,628			
														12/14/2010	\$ 31,689,230			
														1/14/2010	\$ 27,355,590			
														2/14/2011	\$ 92,300,138			
														3/14/2011	\$ 128,027,536	\$ 677,641,052 Proceeds Debt Obligation w/ Contingent		
														4/14/2011	\$ 155,409,286	\$ 522,231,766 Proceeds Debt Obligation w/ Contingent		
														5/20/2011	\$ 75,085,485	Debt Obligation w/ Contingent		
														6/14/2011	\$ 18,259,513	Debt Obligation w/ Contingent		
														7/15/2011	\$ 62,979,809	Debt Obligation w/ Contingent		
														8/12/2011	\$ 20,762,532	Debt Obligation w/ Contingent		
								Ĭ	1		I I			10/17/2011	\$ 37,384,574	\$ 307,759,854 Proceeds		

							Prelin	inary Adjusted		_	Final Investment						
		Seller	 				Co	mmitment ³	Final Comm	nitment Amount ⁷	Amount ⁹	Capital Repayment Detail	s	Investment After Capital Repayment		Distribution or Dispositi	ion
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment An	nount	Amount Description	Date	Description	Proceeds
												12/14/2011 \$ 7,1	103,787 \$	Debt Obligation w/ Contingent 300,656,067 Proceeds			
												1/17/2012 \$ 6,5	577,144 \$	Debt Obligation w/ Contingent 294,078,924 Proceeds			
												2/14/2012 \$ 9,6	610,173 \$	Debt Obligation w/ Contingent 284,468,750 Proceeds			
															3/29/2012	Distribution ⁵	\$ 3,434,460
															8/9/2012	Distribution ⁵	\$ 40,556
												3/14/2012 \$ 284,4	\$68,750	Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																Adjusted Distribution ^{5, 13}	\$ 1,735
																Distribution ^{5, 14}	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$ 62,4	199,688 \$	1,086,987,313 Membership Interest ¹⁰	.,,,,,		,,,,,,
'													199,238 \$	10			
													581,112 \$	40			
														243,459,145 Membership Interest 10			
												2/13/2013 \$ 430,4	147,010 		3/13/2013	Distribution ⁵	¢ 470.500.240
												3/13/2013 \$ 243,4	\$59,145	Membership Interest 10		Distribution ^{5, 11}	\$ 479,509,240
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	0/00/0040		Debt Obligation w/ Contingent		Distribution	\$ 2,802,754
														2,173,974,000 Proceeds Debt Obligation w/ Contingent			
														1,868,974,000 Proceeds Debt Obligation w/ Contingent			
														1,068,974,000 Proceeds Debt Obligation w/ Contingent			
													000,000 \$	Debt Obligation w/ Contingent			
												1/15/2013 \$ 97,4	194,310 \$	341,479,690 Proceeds		5. 11	
												1/24/2013 \$ 341,4	179,690	- Contingent Proceeds		Distribution ^{5, 11}	\$ 16,195,771
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membershin Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738			10	7/11/2013	Distribution ^{5, 11}	\$ 69,932
'	10/2/2000	Amarice Bernstein Legacy Cecunius Master Faria, E.F.	Willington BE Talonase	Worlder interest	1,111,111,111	i di	0/22/2010	0 \$ 1,244,407,000	7710/2010	Ψ 1,100,420,500	1,004,141,700		44,043 \$				
														1,063,385,410 Membership Interest 10			
														1,056,669,083 Membership Interest 10			
													18,388 \$	·			
														1,009,550,894 Membership Interest 10			
												6/14/2012 \$ 287,0	98,565 \$	722,452,330 Membership Interest 10			
												7/16/2012 \$ 68,7	749,656 \$	· ·			
												8/14/2012 \$ 361,2	248,194 \$	·		5.44	
																Distribution ^{5, 11}	\$ 75,278,664
																Distribution ^{5, 11}	\$ 79,071,633
												8/30/2012 \$ 292,4	154,480	Membership Interest 10		Distribution ^{5, 11}	\$ 106,300,357
																Distribution ^{5, 11}	\$ 25,909,972
															12/21/2012	Distribution ^{5, 11}	\$ 678,683
						_							-	Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011 \$ 30,2	244,575 \$	2,097,755,425 Proceeds Debt Obligation w/ Contingent			
												6/14/2011 \$	88,087 \$	2,097,667,339 Proceeds Debt Obligation w/ Contingent			
												5/3/2012 \$ 80,0	000,000 \$	2,017,667,339 Proceeds Debt Obligation w/ Contingent			
												5/14/2012 \$ 30,0	000,000 \$	1,987,667,339 Proceeds Debt Obligation w/ Contingent			
												5/23/2012 \$ 500,0	000,000 \$	1,487,667,339 Proceeds Debt Obligation w/ Contingent			
												6/14/2012 \$ 44,2	200,000 \$	1,443,467,339 Proceeds Debt Obligation w/ Contingent			
												6/25/2012 \$ 120,0	000,000	1,323,467,339 Proceeds Debt Obligation w/ Contingent			
												7/16/2012 \$ 17,5	500,000 \$	1,305,967,339 Proceeds			
ı İ			1 1				-			-	· ·			Debt Obligation w/ Contingent			-

	Seller								minary Adjusted	Final Com	mitment Amount ⁷	Final Investment Amount 9	Capital F	Repayment Details	Investment After Capital Repayment		Distribution or Disposition	
				Transaction		Commitment	Pricing					7unoun	Repayment					
Footnote	Date Name of Institution	City S	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description Debt Obligation w/ Contingent	Date t	Description	Proceeds
													8/14/2012	\$ 272,500,000			5.44	
													9/22/2012	¢ 502.467.220	Contingent Breezedo		Distribution ^{5, 11}	\$ 12,012,957
													8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967
	40/0/0000 Planking als PRIF L. P.	NA/ilasia atau	DE	Durchasa	Manahanahin latanat	*	Don	0/00/0040	0 0 4 044 407 500	7/40/0040	Ф 004 000 000	f 500 404 000			40	8/13/2013	Distribution Refund	\$ (460)
	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111 	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	·			
													9/17/2012	\$ 8,833,632	·			
													10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest 10		5 11	
													11/5/2012	\$ 419,026,439	\$ - Membership Interest 10	11/5/2012	Distribution ^{5, 11}	\$ 297,511,708
													11/3/2012	419,020,439	wiembersnip interest		Distribution 5, 11	\$ 57,378,964
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Durchasa	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000			Debt Obligation w/ Contingent	12/6/2013 t	Distribution ^{5, 11}	\$ 1,609,739
	. 5, 2, 2000 Black took t T ii , E.i .	Transfer		. Grondse	2 55. 35. 35. 35. W. Collangent Flooreds	· · · · · · · · · · · · · · · · · · ·	. Tal	5,22,2010	Σ, του, στο, στο	., 10,2010	ψ 1,000,000,000	1,000,000,000	7/31/2012		Debt Obligation w/ Contingent	t		+
													8/14/2012		\$ 872,460,945 Proceeds Debt Obligation w/ Contingent	t		
													8/31/2012	\$ 16,000,000	Debt Obligation w/ Contingent	t		
													9/17/2012		Debt Obligation w/ Contingent	t		
													9/28/2012	\$ 35,000,000	Debt Obligation w/ Contingent	t		
													10/15/2012	\$ 25,334,218			5 11	
													10/18/2012	\$ 794,459,374		11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
													10/16/2012	701,100,071	- Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
	10/30/2009 AG GECC PPIF Master Fund, L.P.	Milmington	DE	Purchase	Membership Interest	¢ 1 111 111 111	Par	2/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170			10	12/6/2013	Distribution ^{5, 11}	\$ 141,894
'	10/30/2009 AG GECC PPIP Master Fund, L.P.	vviimington	DE	Fulchase	iviembership interest	\$ 1,111,111,111	Pai	3/22/2010	0 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	φ 1,117,399,170	2/14/2012	\$ 87,099,565	·			
													3/14/2012	\$ 99,462,003				
													5/14/2012		·			
													7/16/2012					
													8/14/2012					
													9/17/2012					
													10/15/2012					
													11/15/2012					
													12/14/2012					
													1/15/2013	\$ 30,470,429				
													2/14/2013	\$ 295,328,636	· ·	2/2//2	5.11	
																	Distribution ^{5, 11}	\$ 184,431,858
																	Distribution ^{5, 11}	\$ 20,999,895
													2/21/2013	\$ 6,862,425	international interest		Distribution ^{5, 11}	\$ 156,174,219
																	Distribution ^{5, 11}	\$ 105,620,441
																	Distribution ^{5, 11}	\$ 42,099,442
2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilminaton	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	0/4.4/22.12		Debt Obligation w/ Contingent	5/29/2013 t	Distribution ^{5, 11}	\$ 49,225,244
			-		J 2 2g2 1000000	,, ,			_,,_,_,_,		., ., ., ., ., ., ., ., ., ., ., ., ., .	_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2/14/2012		Debt Obligation w/ Contingent	t		+
													3/14/2012		Debt Obligation w/ Contingent	t		
													5/14/2012		Debt Obligation w/ Contingent	t		+
													7/16/2012		\$ 1,674,173,340 Proceeds Debt Obligation w/ Contingent	t		
													8/14/2012		Debt Obligation w/ Contingent	t		+
													9/17/2012		\$ 1,287,373,340 Proceeds Debt Obligation w/ Contingent	t		+
													10/15/2012		\$ 806,023,340 Proceeds Debt Obligation w/ Contingent	t		
I	I	1 1	I		I		1	I	1 1	I	ı I	I I I	11/15/2012	\$ 274,590,324	\$ 531,433,016 Proceeds	1	<u> </u>	

		Seller							ninary Adjusted	Final Com	nmitment Amount ⁷	Final Investment Amount 9	Capital Repayment Details	Investment After Capital Repayment		Distribution or Disposi	ition
		Concr		Transaction		Commitment	Drieine			Tillal Coll	Illinent Amount	Amount		investment Arter Supitar Repayment	1	Distribution of Disposi	
Footnote	Da	ate Name of Institution	City Sta	Transaction Type	Investment Description	Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount Description	Date	Description	Proceeds
													12/14/2012 \$ 147,534,295	\$ 383,898,721 Proceeds	nt		
													1/15/2013 \$ 182,823,491	\$ 201,075,230 Proceeds	nt		
															4/19/2013	Distribution ^{5, 11}	\$ 17,118,005
													2/14/2013 \$ 201,075,230	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 1,052,497
																Distribution ^{5, 11}	\$ 1,230,643
1	11/4/	/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DI	E Purchase	Membership Interest	\$ 1,111,111,111	1 Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$ 1,202,957	\$ 619,375,301 Membership Interest 10			1,23,510
													4/14/2011 \$ 3,521,835	10			
													8/14/2012 \$ 104,959,251	40			
													9/17/2012 \$ 72,640,245	10			
														10			
													9/28/2012 \$ 180,999,095				
													10/15/2012 \$ 134,999,325	\$ 122,255,550 Membership Interest 10	10115155	5. 11	
																Distribution ^{5, 11}	\$ 147,464,888
													10/19/2012 \$ 122,255,550	\$ - Membership Interest 10	11/2/2012	Distribution ^{5, 11}	\$ 148,749,256
																Distribution 5, 11	\$ 549,997
	44/4	/0000 DI I Wasters Asset Bublis/Drivets Master Found I D	NA/ilania atau	F. Durahaaa	Daht Ohlingtian and Continuent Drassed	¢ 00000000000	Dan.	2/22/2242	0 6 0 400 075 000	7/40/0040				Debt Obligation w/ Continger	12/11/2013 nt	Final Distribution ^{5, 11}	\$ 75,372
2	11/4/	/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DI	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	2 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011 \$ 13,531,530	\$ 1,227,468,470 Proceeds Debt Obligation w/ Continger	nt		
													7/31/2012 \$ 618,750,000				
													8/9/2012 \$ 151,006,173				
													8/14/2012 \$ 11,008,652				
													8/23/2012 \$ 160,493,230				
													8/29/2012 \$ 103,706,836				
													9/17/2012 \$ 20,637,410				
															10/19/2012	Distribution ^{5, 11}	\$ 6,789,287
													9/21/2012 \$ 161,866,170	\$ - Contingent Proceeds	11/2/2012	Distribution ^{5, 11}	\$ 3,718,769
															12/21/2012	Distribution 5, 11	\$ 13,750
															12/11/2013	Final Distribution ^{5, 11}	\$ 1,884
1	11/25	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DI	E Purchase	Membership Interest	\$ 1,111,111,111	1 Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012 \$ 74,499,628	\$ 400,050,373 Membership Interest ¹⁰			
													11/15/2012 \$ 59,787,459	10			
													12/14/2012 \$ 40,459,092	\$ 299,803,821 Membership Interest 10			
													1/15/2013 \$ 10,409,317	\$ 289,394,504 Membership Interest 10			
													1/30/2013 \$ 219,998,900	\$ 69,395,604 Membership Interest ¹⁰			
													2/25/2013 \$ 39,026,406	10			
															3/25/2013	Distribution ^{5, 11}	\$ 164,629,827
																Distribution ^{5, 11}	\$ 71,462,104
													0/05/03/0	10		Distribution ^{5, 11}	\$ 38,536,072
													3/25/2013 \$ 30,369,198	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 29,999,850
																Distribution ^{5, 11}	\$ 3,999,980
																Distribution ^{5, 11}	\$ 5,707,723
2	11/25	5/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DI	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	2 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$ 149,000,000	Debt Obligation w/ Continger	1212112013	2 ISTRIBUTION	Ψ 5,101,123
														Debt Obligation w/ Continger	nt		
													11/15/2012 \$ 119,575,516	Debt Obligation w/ Continger	nt		
													11/20/2012 \$ 195,000,000	Debt Obligation w/ Continger	nt		
													12/14/2012 \$ 47,755,767	Debt Obligation w/ Continger	nt		
													1/15/2013 \$ 62,456,214	\$ 375,212,503 Proceeds	 	5 11	+
I			I I		1	I		I		I I				I I	4/16/2013	Distribution ^{5, 11}	\$ 7,143,340

										Preli	minary Adjusted		_	Final Investment						
			Seller	1						С	ommitment ³	Final Com	mitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment After Capital Repayment	<u> </u>	Distribution or Dispos	ition
Footnote	te	Date	e Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																		5/16/2013	Distribution ^{5, 11}	\$ 963,411
															1/24/2013	\$ 375,212,503			Distribution ^{5, 11}	\$ 750,004
																			Distribution ^{5, 11}	\$ 100,001
																		12/27/2013	Distribution ^{5, 11}	\$ 142,168
1	1	12/18/20	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	40			
															3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest 10			
															9/17/2012	\$ 22,111,961	\$ 454,905,116 Membership Interest ¹⁰			
															10/15/2012	\$ 32,496,972	\$ 422,408,144 Membership Interest ¹⁰			
															11/15/2012	\$ 111,539,536	\$ 310,868,608 Membership Interest 10			
															12/14/2012	\$ 55,540,026	\$ 255,328,581 Membership Interest 10			
															1/15/2013	\$ 14,849,910	·			
															4/12/2013	\$ 18,268,328	·			
															5/14/2013	\$ 70,605,973	·			
															5/28/2013	\$ 119,769,362	\$ 31,835,008 Membership Interest 10			
																			Distribution ^{5, 11}	\$ 46,575,750
																			Distribution ^{5, 11}	\$ 54,999,725
															6/3/2013	\$ 31,835,008			Distribution ^{5, 11}	\$ 27,999,860
																		6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																			Distribution 5, 11	\$ 40,974,795
																		12/12/2013	Final Distribution 5, 11	\$ 539,009

				T				Proli	minary Adjusted	1		Final Investment	1			1		
		Seller							ommitment 3	Final Comp	nitment Amount ⁷	Amount 9	Capital I	Repayment Details	Investment After Capital Repayment		Distribution or Dispos	ition
		Const		1						i inai conn	THE PROPERTY OF THE PROPERTY O	Amount	Capitari	repayment Betane	anvestment rater Capital Repayment			
Footnote	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
2 12	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000 Proceeds Debt Obligation w/ Contingent			
													3/14/2012	\$ 78,775,901	\$ 953,224,099 Debt Obligation w/ Contingent Proceeds			
													9/17/2012	\$ 44,224,144	\$ 908,999,956 Debt Obligation w/ Contingent Proceeds			
													10/15/2012	\$ 64,994,269	\$ 844,005,687 Proceeds			
													11/15/2012	\$ 223,080,187	\$ 620,925,500 Proceeds			
													12/14/2012	\$ 111,080,608	\$ 509,844,892 Proceeds			
													1/15/2013	\$ 89,099,906	\$ 420,744,985 Debt Obligation w/ Contingent Proceeds			
													4/12/2013	\$ 109,610,516	\$ 311,134,469 Debt Obligation w/ Contingent Proceeds			
																5/28/2013	Distribution ^{5, 11}	\$ 444,393
													5/14/2013			6/3/2013	Distribution ^{5, 11}	\$ 1,960,289
																6/14/2013	Distribution ^{5, 11}	\$ 1,375,007
														\$ 311,134,469	\$ - Contingent Proceeds	6/24/2013	Distribution ^{5, 11}	\$ 700,004
																6/26/2013	Distribution ^{5, 11}	\$ 293,751
																7/9/2013	Distribution 5, 11	\$ 1,024,380
																12/12/2013	Final Distribution ^{5, 11}	\$ 13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million of maximum equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

TOTAL DISTRIBUTIONS 5

\$ 2,643,315,922