

Investment Status Definition Key

Full investment outstanding - Treasury's full investment is still outstanding

Redeemed - institution has repaid Treasury's investment

Sold - by auction, an offering, or through a restructuring

Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)

In full - all of Treasury's investment amount

In part - part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs
For Period Ending October 26, 2017

CAPITAL PURCHASE PROGRAM

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Capital Repayment / Disposition / Auction ⁵			Avg. Price	(Realized Loss) / (Write-off)	Gain ⁴	Warrant Proceeds	
										Amount	(Fee)	Shares				Wt Amount	Wt Shares
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2010													
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011													
8.14.18.44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							\$326,576.00	231,782
	1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009		\$6,000,000.00											
	1ST ENTERPRISE BANK	LOS ANGELES	CA	8/1/2011													
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008	Preferred Stock w/ Warrants	\$16,369,948.87	\$0.00	\$9,229,948.87	Sold, in full; warrants not outstanding							\$220,000.00	220
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013													
	1ST SOURCE CORPORATION	SOUTH BEND	IN	12/23/2008	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding							\$3,750,000.00	837,947
	1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/2010													
	1ST SOURCE CORPORATION	SOUTH BEND	IN	9/9/2011													
8.11.14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding							\$500,000.00	500
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/2009													
	ABFT FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.89	Sold, in full; warrants outstanding								
	ABFT FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013													
	ABFT FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014													
	ABFT FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014													
	ABFT FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014													
8.14.44	ADBANC, INC.	OGALLALA	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,789.00	Redeemed, in full; warrants not outstanding							\$636,000.00	636
	ADBANC, INC.	OGALLALA	NE	7/21/2011													
8.14	ALARON FINANCIAL SERVICES, INC.	OCALA	FL	12/3/2008	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding							\$1,160,000.00	1,160
	ALARON FINANCIAL SERVICES, INC.	OCALA	FL	7/19/2013													
	ALARON FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013													
	ALARON FINANCIAL SERVICES, INC.	OCALA	FL	9/12/2013													
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	2/6/2009	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding							\$337,363.35	328
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012													
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012													
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013													
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/26/2013													
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014													
	ALLIANCE BANCSHARES, INC.	DALTON	GA	6/26/2009	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.47	Sold, in full; warrants not outstanding							\$270,908.26	175,772
	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2013													
	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/28/2013													
	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013													
	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013													
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/18/2008	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding							\$800,000.00	173,069
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009													
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009													
14.15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2008	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,606,136.60	Sold, in full; warrants not outstanding							\$23,863.40	49
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013													
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013													
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2013													
8.137	ALLIED FIRST BANCORP, INC.	OSVEGO	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$0.00	\$1,453,753.00	Sold, in full; warrants not outstanding							\$2,198,247.00	101
	ALLIED FIRST BANCORP, INC.	OSVEGO	IL	12/28/2016													
8.14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/17/2008	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,180.69	Sold, in full; warrants not outstanding							\$3,129,180.69	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012													
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/19/2012													
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/2012													
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	11/16/2012													
8.14.45	AMB FINANCIAL CORPORATION	MUNSTER	IN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,367,676.45	Redeemed, in full; warrants not outstanding							\$693,676.45	184
	AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011													
8.14.44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding							\$468,021.33	125
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011													
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,267,308.33	Redeemed, in full; warrants not outstanding							\$414,377,308.33	3,889,890
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009													
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009													
8.11.14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding							\$252,682.49	90
	AMERICAN PREMIER BANCORP	ARCADIA	CA	1/26/2011													
8.11.14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding							\$1,220,141.67	300
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/22/2011													
	AMERIS BANCORP	MOLITRIE	GA	11/21/2008	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding							\$7,637,438.67	1,000
	AMERIS BANCORP	MOLITRIE	GA	6/19/2012													
	AMERIS BANCORP	MOLITRIE	GA	9/22/2012													
46	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	12/19/2008	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,686.68	Redeemed, in full; warrants not outstanding							\$3,601,686.68	1,312,500
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011													
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011													
14.15	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	8/21/2009	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding							\$1,523,255.00	250,000
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/26/2013													
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/27/2013													
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/28/2013													
84	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	10/30/2008	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding							\$104,000,000.00	60,000
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013													
11.90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	1/30/2009	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$13,378,714.00	Redeemed, in full; warrants not outstanding							\$5,226,714.00	6,000
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	4/19/2012													
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	3/6/2013													
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	8/28/2013													
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	11/21/2008	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,639,172.32	Redeemed, in full; warrants not outstanding							\$71,639,172.32	367,916
	ASSOCIATED BANC-CORP	GREEN BAY	WI	4/													

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
6.7.11	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	3/29/2013													
	BANK OF AMERICA	CHARLOTTE	NC	10/28/2009	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$26,599,663,040.26	Redeemed, in full; warrants not outstanding		(\$15,670.63)						
	BANK OF AMERICA	CHARLOTTE	NC	1/9/2009		\$10,000,000.00											
	BANK OF AMERICA	CHARLOTTE	NC	12/9/2009						\$25,000,000.00		1,000.00	\$25,000.00				
8.14	BANK OF AMERICA	CHARLOTTE	NC	3/9/2009												\$305,913,040.28	121,792,790
	BANK OF COMMERCE	CHARLOTTE	NC	1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding								
	BANK OF COMMERCE	CHARLOTTE	NC	11/30/2012						\$2,502,000.00		3,000	\$834.00	(\$498,000.00)		\$100,100.00	150
44	BANK OF COMMERCE	CHARLOTTE	NC	11/11/2013							(\$25,000.00)						
	BANK OF COMMERCE HOLDINGS	REDDING	CA	11/14/2008	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding								
	BANK OF COMMERCE HOLDINGS	REDDING	CA	8/27/2011						\$17,000,000.00		17,000	\$1,000.00			\$125,000.00	405,405
8	BANK OF COMMERCE HOLDINGS	REDDING	CA	10/26/2011													
	BANK OF GEORGIA	LAS VEGAS	NV	3/13/2009	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding								
	BANK OF GEORGIA	LAS VEGAS	NV	10/21/2013						\$955,240.00		2,672	\$357.50	(\$1,716,760.00)		\$23,709.00	134
	BANK OF GEORGIA	LAS VEGAS	NV	1/6/2014							(\$25,000.00)						
11	BANK OF MARIN BANCORP	NOVATO	CA	12/5/2008	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding								
	BANK OF MARIN BANCORP	NOVATO	CA	3/31/2009						\$28,000,000.00		28,000	\$1,000.00			\$1,703,984.00	154,908
	BANK OF MARIN BANCORP	NOVATO	CA	11/23/2011													
11	BANK OF NEW YORK MELLON	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$3,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding								
	BANK OF NEW YORK MELLON	NEW YORK	NY	8/5/2009						\$3,000,000.00		3,000.000	\$1,000.00			\$136,000,000.00	14,516,123
	BANK OF NEW YORK MELLON	NEW YORK	NY	8/5/2009													
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	4/17/2009	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding								
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	7/16/2014						\$3,294,750.00		13,179	\$250.00	(\$9,864,250.00)			
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12/12/2008	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding								
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	11/4/2009						\$75,000,000.00		75,000	\$1,000.00			\$2,650,000.00	379,811
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	11/24/2009													
8.108	BANKERS BANK OF THE WEST BANCORP, INC.	DENVER	CO	1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding								
	BANKERS BANK OF THE WEST BANCORP, INC.	DENVER	CO	4/24/2014						\$12,639,000.00		12,639	\$1,000.00			\$632,000.00	632
8.14.44	BANKFIRST CAPITAL CORPORATION	MACON	MS	1/23/2009	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding								
	BANKFIRST CAPITAL CORPORATION	MACON	MS	8/9/2011						\$15,500,000.00		15,500	\$1,000.00			\$775,000.00	775
8.14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding								
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	1/19/2010						\$900,000.00		1,000	\$900.00	(\$100,000.00)		\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11/11/2013							(\$9,000.00)						
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	3/26/2013							(\$16,000.00)						
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	11/21/2008	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,462.47	Sold, in full; warrants not outstanding								
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	4/3/2009													
8.14.44	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	2/8/2009	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding								
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	7/28/2011						\$109,717,680.00	(\$1,645,785.20)	124,000	\$884.82	(\$1,282,320.00)		\$134,201.00	243,998
12.16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	1/16/2009	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,937,614.11	Redeemed, in full; warrants not outstanding								
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	2/24/2010						\$18,751,000.00		18,751	\$1,000.00			\$40,000.00	4
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	7/28/2010													
11	BBAT CORP	WINSTON-SALEM	NC	11/14/2008	Preferred Stock w/ Warrants	\$3,135,640,000.00	\$0.00	\$3,293,353,818.63	Redeemed, in full; warrants not outstanding								
	BBAT CORP	WINSTON-SALEM	NC	8/17/2009						\$3,135,640,000.00		3,134	\$1,000,000.00			\$67,010,401.86	13,902,573
8.112	BOB HOLDING COMPANY, INC.	THEODORE	AL	4/9/2009	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding								
	BOB HOLDING COMPANY, INC.	THEODORE	AL	7/11/2014						\$1,706,000.00		1,706	\$1,000.00			\$85,000.00	85
11	BCSB BANCORP, INC.	BALTIMORE	MD	12/23/2008	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding								
	BCSB BANCORP, INC.	BALTIMORE	MD	1/26/2011						\$10,800,000.00		10,800	\$1,000.00			\$1,442,000.00	183,465
	BCSB BANCORP, INC.	BALTIMORE	MD	4/19/2013													
8.11.14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding								
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7/8/2011						\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	10/19/2011						\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	3/7/2012						\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	8/6/2012						\$1,200,000.00		1,200	\$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6/27/2012						\$300,000.00		300	\$1,000.00			\$300,000.00	300
8.11.14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding								
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12/28/2011						\$2,892,000.00		2,892	\$1,000.00			\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	12/19/2008	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding								
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	5/27/2009						\$40,000,000.00		40,000	\$1,000.00			\$1,040,000.00	226,330
8.14.44	BERN BANKSHARES, INC.	BERN	KS	2/13/2008	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding								
	BERN BANKSHARES, INC.	BERN	KS	8/1/2011						\$985,000.00		985	\$1,000.00			\$50,000.00	5
8.14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding								
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	12/19/2009						\$1,744,000.00							
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	7/28/2011						\$3,379,000.00		3,379	\$1,000.00			\$82,000.00	82
15.17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding								
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	5/7/2013						\$2,532,140.00		2,600	\$97.00	(\$67,860.00)		\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	2/8/2013						\$3,700,820.00		3,800	\$97.00	(\$99,180.00)		\$140,347.75	140,000
8	BLACKHAWK BANCORP, INC.	BELLOT	WI	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding								
	BLACKHAWK BANCORP, INC.	BELLOT	WI	10/29/2012						\$186,550.00		205	\$910.00	(\$18,450.00)			
	BLACKHAWK BANCORP, INC.	BELLOT	WI	10/31/2012						\$8,913,450.00		9,795	\$910.00	(\$981,850.00)		\$470,250.00	500
	BLACKHAWK BANCORP, INC.	BELLOT	WI	11/11/2013							(\$91,000.00)						
8.14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	5/22/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding								
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	8/22/2011						\$2,260,000.00		2,260	\$1,000.00				
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	9/12/2012						\$2,750,000.00		2,750	\$1,000.00			\$250,000.00	250
8.14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	3/6/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding								
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	10/29/2012						\$19,630.00		26	\$755.00			\$6,370.00	
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	10/31/2012						\$9,040,370.00		11,974	\$755.00	(\$2,933,63			

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
8.11.14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	9/15/2011												\$550,000.00	550
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,208.84	Redeemed, in full; warrants not outstanding	\$1,000,000.00		11,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	5/23/2012						\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	1/9/2013						\$2,500,000.00		2,500	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/2009						\$5,500,000.00		6,500	\$1,000.00			\$750,000.00	750
8.11.14	BUTLER POINT, INC.	CATLIN	IL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$607,000.00		\$724,123.53	Redeemed, in full; warrants not outstanding								
	BUTLER POINT, INC.	CATLIN	IL	11/2/2011						\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	GAF FINANCIAL CORPORATION	WEST POINT	VA	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding								
	GAF FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011						\$10,000,000.00		10,000	\$1,000.00				
	GAF FINANCIAL CORPORATION	WEST POINT	VA	4/11/2012						\$10,000,000.00		10,000	\$1,000.00			\$2,303,180.00	167,504
8.14.18.44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,787,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/18/2009		\$4,640,000.00											
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	7/14/2011		\$44,000,000.00				\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
125	GADENCE FINANCIAL CORPORATION	STARBUCKLE	MS	1/9/2009	Preferred Stock w/ Warrants	\$4,984,062.50	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding								
	GADENCE FINANCIAL CORPORATION	STARBUCKLE	MS	3/4/2011						\$38,000,000.00		44,000	\$863.64	(\$6,000,000.00)			
8.14.44	CALIFORNIA BANK OF COMMERCE	LAPEYETTE	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding							\$200,000.00	200
	CALIFORNIA BANK OF COMMERCE	LAPEYETTE	CA	9/15/2011						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8.11.14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding							\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	1/23/2009	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00	\$1,604,019.48	Redeemed, in full; warrants not outstanding							\$52,000.00	52
	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	2/17/2015		\$4,656,000.00	\$0.00	\$5,285,163.67	Sold, in full; warrants not outstanding	\$1,037,000.00		1,037	\$1,000.00				
8.130	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	1/23/2015	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67	Sold, in full; warrants not outstanding	\$4,656,000.00		24,445,000	\$0.20		\$233,000.00		
8.11.14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding							\$235,000.00	235
	CAPITAL BANCORP, INC.	ROCKVILLE	MD	12/30/2010						\$4,700,000.00		4,700	\$1,000.00				
39	CAPITAL BANK CORPORATION	RALEIGH	NC	12/12/2008	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding								
	CAPITAL BANK CORPORATION	RALEIGH	NC	1/28/2011						\$41,279,000.00		41,279	\$1,000.00				
8.128	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	4/19/2009	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$0.00	\$2,764,934.40	Sold, in full; warrants not outstanding								
	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10/2/2015						\$2,455,328.00		1,227,664	\$2.00	(\$2,644,672.00)			
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	11/14/2008	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding							\$146,500,064.55	12,657,960
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	6/17/2009						\$3,555,199,000.00		3,555,199	\$1,000.00				
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	12/9/2009													
8.14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	10/23/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding								
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/8/2012						\$247,727.04		264	\$938.36	(\$16,272.96)			
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/8/2012						\$3,055,712.96		3,736	\$938.36	(\$230,287.04)		\$169,042.00	200
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/11/2013							(\$25,000.00)						
14.15.45	CARDINAL BANCORP II, INC.	WASHINGTON	MO	10/23/2008	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding								
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	8/8/2011						\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CARDINAL BANK HOLDINGS, INC.	GREENSBORO	NC	1/28/2009	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding								
	CARDINAL BANK HOLDINGS, INC.	GREENSBORO	NC	2/20/2013						\$14,525,843.40		15,534	\$936.10	(\$1,008,156.60)			
	CARDINAL BANK HOLDINGS, INC.	GREENSBORO	NC	2/21/2013						\$435,756.60		466	\$936.10	(\$30,243.40)			
	CARDINAL BANK HOLDINGS, INC.	GREENSBORO	NC	3/26/2013							(\$149,616.00)						
	CARDINAL BANK HOLDINGS, INC.	GREENSBORO	NC	4/19/2013												\$1,800,000.00	357,675
	CARDINAL TRUST BANK	LINCOLNTON	NC	2/6/2009	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding								
	CARDINAL TRUST BANK	LINCOLNTON	NC	11/30/2012						\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			
	CARDINAL TRUST BANK	LINCOLNTON	NC	1/11/2013							(\$34,120.00)						
	CARDINAL TRUST BANK	LINCOLNTON	NC	3/28/2013							(\$15,880.00)					\$19,132.00	86,957
11	CARRINGTON BANCORP	BALTIMORE	MD	2/13/2009	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.61	Redeemed, in full; warrants not outstanding								
	CARRINGTON BANCORP	BALTIMORE	MD	4/19/2013						\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
8.11.36	CARVER BANCORP, INC.	NEW YORK	NY	11/6/2008	Preferred Stock w/ Warrants	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding								
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	11/21/2008	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$1,767,890.00	Sold, in full; warrants not outstanding								
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	6/30/2011						\$18,260,000.00		38,970	\$416.98	(\$22,720,000.00)			
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/5/2008	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding								
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	3/20/2013						\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9/29/2013						\$129,000,000.00		129,000	\$1,000.00				
8.14.18.44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding							\$13,107,778.30	1,846,374
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	12/22/2008		\$3,500,000.00											
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	7/21/2011						\$6,500,000.00		6,500	\$1,000.00			\$263,000.00	263
8.57.87	CB HOLDING CORP.	ALEDO	IL	5/29/2009	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently Not Collectible								
	CB HOLDING CORP.	ALEDO	IL	10/14/2011												(\$4,114,000.00)	
8.18	CBB BANCORP	CARTERSVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding								
	CBB BANCORP	CARTERSVILLE	GA	12/29/2008						\$1,268,825.60		1,360	\$932.96	(\$91,174.40)			
	CBB BANCORP	CARTERSVILLE	GA	11/29/2012						\$2,811,269.86		3,037	\$932.26	(\$205,740.14)		\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	11/1/2013							(\$32,969.92)						
	CBB BANCORP	CARTERSVILLE	GA	3/26/2013							(\$36,492.00)						
8.14	CBS BANC-CORP	RUSSELLVILLE	AL	3/27/2009	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,367.95	Sold, in full; warrants not outstanding								
	CBS BANC-CORP	RUSSELLVILLE	AL	8/7/2012						\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$387,213.85	318
	CBS BANC-CORP	RUSSELLVILLE	AL	8/9/2012												\$39,015.24	790
	CBS BANC-CORP	RUSSELLVILLE	AL	8/10/2012						\$21,073,056.00		23,280	\$905.20	(\$2,206,844.00)		\$131,297.76	144
143.146	CECIL BANCORP, INC.	ELKTON	MD	8/30/2012	Preferred Stock w/ Warrants	\$11,560,000.00	\$0.00	\$1,396,888.89	Exited bankruptcy/Receivership								
	CECIL BANCORP, INC.	ELKTON	MD	10/29/2017												(\$1,160,000.00)	
	CECIL BANCORP, INC.	ELKTON	MD	10/29/2017												\$880,000.00	
8	CEDARSTONE BANK	LEBANON	TN	2/8/2009	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,872,098.50	Redeemed, in full; warrants not outstanding								
	CEDARSTONE BANK	LEBANON	TN	11/20/2013						\$3,564,000.00		3,564	\$1,000.00			\$178,000.00	178
44	CENTER BANCORP, INC.	UNION	NJ	1/9/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding								
	CENTER BANCORP, INC.	UNION	NJ	9/15/2011						\$10,000,000.00		10,000	\$1,000.00			\$245,000.00	86

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	CENTRIX BANK & TRUST	BEDFORD	NH	7/29/2011						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	1/9/2013	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding								
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	9/25/2013						\$8,211,450.00		25,266	\$325.00		(\$17,054,550.00)		
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	10/18/2013						\$1,950,000.00		6,000	\$325.00		(\$4,050,000.00)		
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	10/29/2013							(\$82,114.50)						
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	1/6/2014							(\$19,500.00)						
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	2/10/2014						\$577,638.02		1,402	\$412.01		(\$924,361.98)		
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	3/19/2014							(\$5,776.38)						
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	10/15/2014												\$2,000.00	508,320
14,15	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding								
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/19/2011						\$39,400.00		40,000	\$0.98		(\$600.00)	\$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/20/2012						\$9,810,600.00		9,960,000	\$0.99		\$297,953.37	\$300,000	
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	1/11/2013							(\$96,500.00)						
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	5/29/2008	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full; warrants not outstanding								
	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	4/1/2015						\$19,817,000.00		19,817,000	\$1.00			\$991,000.00	991,000
4	CHICAGO SHORE CORPORATION	CHICAGO	IL	7/17/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding								
	CHICAGO SHORE CORPORATION	CHICAGO	IL	3/14/2014						\$267,660.00		260	\$991.00		(\$2,340.00)		
	CHICAGO SHORE CORPORATION	CHICAGO	IL	3/17/2014						\$6,679,340.00		6,740	\$991.00		(\$60,660.00)	\$347,193.00	350
	CHICAGO SHORE CORPORATION	CHICAGO	IL	4/29/2014							(\$69,370.00)						
23	CIT GROUP INC.	NEW YORK	NY	12/31/2008	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankrupt/Receiver								
	CIT GROUP INC.	NEW YORK	NY	12/10/2009											(\$2,330,000,000.00)		
19,30	CITIGROUP INC.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,886.46	Redeemed, in full; warrants not outstanding								
	CITIGROUP INC.	NEW YORK	NY	12/10/2010						\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.95	\$54,621,846.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1/16/2008	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,869,100.00	Redeemed, in full; warrants not outstanding								
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	8/4/2010						\$26,440,000.00		26,440	\$1,000.00				
6,55,97	CITIZENS BANCORP	NEVADA CITY	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently Not Collectible							\$400,000.00	199,784
	CITIZENS BANCORP	NEVADA CITY	CA	9/23/2010											(\$10,400,000.00)		
8,14	CITIZENS BANCSHARES CO	CHILLICOTHE	MO	5/29/2009	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$33,952,381.45	Sold, in full; warrants not outstanding								
	CITIZENS BANCSHARES CO	CHILLICOTHE	MO	2/7/2013						\$6,867,375.00		12,995	\$512.90		\$208,018.75	500	
	CITIZENS BANCSHARES CO	CHILLICOTHE	MO	2/8/2013						\$8,150,000.00		12,000	\$512.50		(\$5,850,000.00)	\$387,028.12	750
	CITIZENS BANCSHARES CO	CHILLICOTHE	MO	3/26/2013							(\$128,073.75)						
9,11,38	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	1/8/2008	Preferred Stock	\$7,462,000.00	\$0.00	\$7,987,613.22	Redeemed, in full; warrants not outstanding								
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	8/13/2010													
4	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60	Sold, in full; warrants not outstanding								
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	6/28/2016						\$1,580,312.00		2,400	\$660.13		(\$839,688.00)	\$53,015.60	120
6,138	CITIZENS COMMERCIAL BANCSHARES, INC.	VERSAILLES	KY	2/6/2009	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$0.00	\$4,980,258.54	Sold, in full; warrants not outstanding								
	CITIZENS COMMERCIAL BANCSHARES, INC.	VERSAILLES	KY	2/28/2011							(\$25,000.00)						
8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.64	Redeemed, in full; warrants not outstanding								
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	7/28/2011						\$4,800,000.00		10,909,091	\$0.44		(\$1,499,999.96)		
	CITIZENS COMMUNITY BANK	BOULDER GREEN	KY	10/19/2008	Preferred Stock w/ Warrants	\$3,000,000.00	\$0.00	\$12,236,726.89	Redeemed, in full; warrants not outstanding							\$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOULDER GREEN	KY	2/16/2011						\$2,212,308.00		63	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOULDER GREEN	KY	2/19/2013						\$3,309,994.00		94	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOULDER GREEN	KY	11/15/2014						\$3,265,788.00		93	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOULDER GREEN	KY	4/15/2015												\$1,705,802.78	254,218
96	CITIZENS REPUBLIC BANCORP INC. / FIRSTMERIT CORPORATION	FLINT	MI	12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,857.08	Redeemed, in full; warrants not outstanding								
	CITIZENS REPUBLIC BANCORP INC. / FIRSTMERIT CORPORATION	FLINT	MI	4/12/2013						\$300,000,000.00		300,000	\$1,000.00				
46	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12/12/2008	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding								
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9/22/2011						\$20,500,000.00		20,500	\$1,000.00			\$12,150,120.44	2,571,998
8,9,124	CITY NATIONAL BANK-SHARES CORPORATION	NEWARK	NJ	4/10/2009	Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00	Sold, in full; warrants not outstanding								
	CITY NATIONAL BANK-SHARES CORPORATION	NEWARK	NJ	8/7/2015						\$2,226,750.00		9,439	\$236.91		(\$7,212,250.00)	\$225,157.00	450,314
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding								
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	12/30/2009						\$500,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3/3/2010						\$200,000,000.00		200,000	\$1,000.00				
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding								
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/29/2012						\$955,825.50		1,905	\$872.90		(\$139,174.50)	\$18,500,000.00	1,128,668
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/29/2012						\$1,862,874.50		1,905	\$872.90		(\$242,125.50)	\$114,021.50	150
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	1/11/2013	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding								
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12/5/2008							(\$25,000.00)						
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/8/2013						\$3,772,645.00		3,950	\$956.10		(\$177,355.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/11/2013						\$5,730,600.00		6,000	\$956.10		(\$269,400.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/9/2013							(\$95,032.45)						
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/10/2013												\$99,000.00	60,000
8,17	COASTAL SOUTH BANCSHARES, INC.	FERNANDINA BEACH	FL	8/12/2013												\$226,647.45	146,679
	COASTAL SOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	8/28/2008	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding								
	COASTAL SOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	3/8/2013						\$307,550.00		500	\$795.10		(\$102,450.00)	\$389,857.05	450
	COASTAL SOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	3/11/2013						\$12,335,976.50		15,515	\$795.10		(\$3,179,023.30)	\$25,990.47	30
	COASTAL SOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	4/9/2013							(\$127,336.27)						
46	COBIZ FINANCIAL INC.	DENVER	CO	12/19/2008	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding								
	COBIZ FINANCIAL INC.	DENVER	CO	8/8/2011						\$64,450,000.00		64,450	\$1,000.00				
	COBIZ FINANCIAL INC.	DENVER	CO	11/23/2011												\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	1/9/2009	Preferred Stock w/ Warrants	\$18,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding								
	CODORUS VALLEY BANCORP, INC.	YORK	PA	8/18/2011						\$16,500,000.00		16,500	\$1,000.00				
	CODORUS VALLEY BANCORP, INC.	YORK	PA	8/28/2011												\$526,604.00	263,859
8,14	COLLEGE BANCSHARES, INC.	LAMAR	CO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding								
	COLLEGE BANCSHARES, INC.	LAMAR	CO	7/19/2013						\$46,886.00		52	\$899.75		(\$5,000.00)		
	COLLEGE BANCSHARES, INC.	L															

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	11/20/2013						\$2,500,000.00		2,500	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	4/23/2014						\$10,880,000.00		10,880	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	6/4/2014												\$780,000.00	780,000
B.14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding			3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	1/11/2013						\$3,717,560.00	(\$26,000.00)	3,976	\$935.00				
S1	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STALTON	VA	12/19/2008	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94	Redeemed, in full; warrants not outstanding			12,643	\$1,000.00				
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STALTON	VA	1/19/2013						\$12,643,000.00		12,643	\$1,000.00				
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STALTON	VA	5/28/2015												\$873,485.00	61,736
S.14.76	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	5/15/2009	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding			6,970	\$460.00	(\$3,833,500.00)		\$157,050.00	349
	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	12/21/2012						\$3,136,500.00		6,970	\$460.00				
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	4/3/2009	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding			12,725	\$988.00	(\$44,962.50)		\$85,157.86	86
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	2/7/2014						\$3,705,037.50		3,750	\$988.00			\$244,674.34	550
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	2/19/2014						\$8,867,389.75		9,075	\$988.00				
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	3/19/2014						(\$125,724.27)							
B.14.44	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	3/20/2009	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding			20,000	\$1,000.00			\$1,000,000.00	1,000
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	9/19/2011						\$20,000,000.00		20,000	\$1,000.00				
	COMMUNITY FIRST, INC.	COLUMBIA	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00					4,401	\$300.50	(\$3,078,499.50)		\$72,314.55	140
	COMMUNITY FIRST, INC.	COLUMBIA	TN	4/11/2014						\$4,028,202.50		13,405	\$300.50			\$387,395.97	750
	COMMUNITY FIRST, INC.	COLUMBIA	TN	7/18/2014						(\$53,507.03)							
B.67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	2/26/2009	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding			105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	11/30/2012						\$1,002,750.00	(\$10,027.50)	105	\$9,550.00				
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	1/11/2013													
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	3/26/2013													
B.14	COMMUNITY INVESTORS BANCORP, INC.	BUCKYRUS	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding			2,600	\$960.00	(\$50,150.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCKYRUS	OH	12/19/2012						\$852,850.00		1,003	\$850.00				
	COMMUNITY INVESTORS BANCORP, INC.	BUCKYRUS	OH	12/29/2012						\$1,617,150.00	(\$24,700.00)	1,997	\$950.00				
	COMMUNITY INVESTORS BANCORP, INC.	BUCKYRUS	OH	1/11/2013						(\$300.00)							
44	COMMUNITY PARTNERS BANCORP	MIDDLE TOWN	NJ	1/30/2009	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding			9,000	\$1,000.00				
	COMMUNITY PARTNERS BANCORP	MIDDLE TOWN	NJ	8/15/2011						\$9,000,000.00		9,000	\$1,000.00				
	COMMUNITY PARTNERS BANCORP	MIDDLE TOWN	NJ	10/26/2011												\$460,000.00	311,872
B.15.17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	11/13/2008	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding			4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	8/12/2013						\$4,400,000.00	(\$48,849.24)	4,400,000	\$1.11				
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	9/12/2013													
B.14.44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9/19/2009	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding			24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	7/6/2011						\$24,000,000.00		24,000	\$1,000.00				
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/19/2008	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding			15,600	\$734.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/19/2012						\$2,172,000.00		3,000	\$734.00				
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/11/2012						\$9,122,400.00	(\$112,944.00)	12,600	\$734.00				
	COMMUNITY WEST BANCSHARES	GOLETA	CA	1/11/2013													
	COMMUNITY WEST BANCSHARES	GOLETA	CA	6/29/2014													
S3.110	COMMUNITYONE BANCORP / FNB UNITED CORP	ASHEBORO	NC	2/13/2009	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59	Sold, in full; warrants not outstanding			1,085,554	\$9.36	(\$41,350,070.10)		\$898,351.00	521,158
	COMMUNITYONE BANCORP / FNB UNITED CORP	ASHEBORO	NC	5/23/2014						\$10,149,929.90		1,085,554	\$9.36			\$10,356.69	22,071
	COMMUNITYONE BANCORP / FNB UNITED CORP	ASHEBORO	NC	5/27/2015													
B.14	CONGAREE BANCSHARES, INC.	CAVCE	SC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding			3,285	\$825.26	(\$5,067.46)		\$106,364.00	164
	CONGAREE BANCSHARES, INC.	CAVCE	SC	10/29/2012						\$23,832.54		29	\$825.26				
	CONGAREE BANCSHARES, INC.	CAVCE	SC	10/31/2012						\$2,687,046.56	(\$25,000.00)	3,256	\$825.26	(\$58,953.44)			
	CONGAREE BANCSHARES, INC.	CAVCE	SC	1/11/2013													
B.14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	2/13/2009	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding			638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11/30/2012						\$548,680.00	(\$5,486.80)	638	\$860.00				
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	1/11/2013						(\$19,513.20)							
B.14	COUNTRY BANK SHARES, INC.	MILFORD	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding			7,525	\$917.90	(\$83,791.70)		\$372,240.00	378
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11/28/2012						\$7,130,208.30		7,777	\$917.90				
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11/29/2012						\$6,193,989.20	(\$69,071.98)	7,748	\$917.90	(\$54,010.80)			
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11/11/2013													
a	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	6/5/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding			5,000	\$1,000.00			\$250,000.00	250
	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	4/30/2014						\$5,000,000.00		5,000	\$1,000.00				
	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	2/20/2009	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding			3,100	\$1,000.00			\$155,000.00	155
	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	8/18/2014						\$1,000,000.00		1,000	\$1,000.00				
B.14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariataSouth Bancshares, Inc.	RALEIGH	NC	2/19/2014						\$24,900,000.00		24,900	\$1,000.00			\$1,881,000.00	833,706
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariataSouth Bancshares, Inc.	RALEIGH	NC	6/11/2014						\$24,900,000.00		24,900	\$1,000.00				
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariataSouth Bancshares, Inc.	RALEIGH	NC	12/3/2009	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.63	Sold, in full; warrants not outstanding			10,650	\$982.27	(\$6,205.50)		\$531,210.67	533
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariataSouth Bancshares, Inc.	BLAINE	MN	7/19/2013						\$343,794.50		350	\$982.27				
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariataSouth Bancshares, Inc.	BLAINE	MN	7/22/2013						\$10,117,381.00	(\$104,611.76)	10,300	\$982.27				
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariataSouth Bancshares, Inc.	BLAINE	MN	9/12/2013													
B.11.16	CSRA BANK CORP.	WIRES	GA	3/27/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,210,755.60	Sold, in full; warrants not outstanding			2,400	\$1,213.78	(\$613,000.00)		\$141,815.60	120
	CSRA BANK CORP.	WIRES	GA	8/28/2015						\$2,400,000.00	(\$75,000.00)	2,400	\$1,213.78				
	CSRA BANK CORP.	WIRES	GA	8/9/2015													
B.14.44	CVB FINANCIAL CORP.	ONTARIO	CA	12/5/2008	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding			97,500	\$1,000.00			\$1,307,000.00	834,761
	CVB FINANCIAL CORP.	ONTARIO	CA	8/26/2009						\$87,500,000.00		97,500	\$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	9/22/2009						\$32,500,000.00		32,500	\$1,000.00				
B.14.44	D. L. EVANS BANCORP	BURLEY	ID	2/27/2009	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding			19,891	\$1,000.00			\$995,000.00	995
	D. L. EVANS BANCORP	BURLEY	ID	9/27/2011						\$19,891,000.00		19,891	\$1,000.00				

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	W Amount	W Shares
	EMCLAIRE FINANCIAL CORP	EMLENTON	PA	8/19/2011						\$7,500,000.00		7,500	\$1,000.00				
45	EMCLAIRE FINANCIAL CORP	EMLENTON	PA	12/5/2008	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full, warrants not outstanding							\$51,113.00	50,111
	ENCORE BANCSHARES INC.	HOUSTON	TX	9/27/2011						\$34,000,000.00		34,000	\$1,000.00				
11	ENCORE BANCSHARES INC.	HOUSTON	TX	11/23/2009												\$637,071.00	364,026
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	12/19/2008	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full, warrants not outstanding							\$1,006,100.00	324,074
8.14.44	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	11/7/2012						\$35,000,000.00		35,000	\$1,000.00				
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	11/23/2009													
8.14.73	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	8/25/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,394,872.56	Redeemed, in full, warrants not outstanding			4,000	\$1,000.00			\$200,000.00	200
	EQUITY BANCSHARES, INC.	WICHITA	KS	11/23/2009		\$8,750,000.00	\$0.00	\$8,750,000.00				8,750	\$1,000.00			\$438,000.00	438
8.14	EXCHANGE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,627.29	Sold, in full, warrants not outstanding								
	EXCHANGE BANK	SANTA ROSA	CA	8/3/2012						\$481,387.50		550	\$875.25	(\$68,612.50)			
	EXCHANGE BANK	SANTA ROSA	CA	8/8/2012						\$17,505,000.00		20,000	\$875.25	(\$2,495,000.00)		\$1,910,898.00	2,000
	EXCHANGE BANK	SANTA ROSA	CA	8/9/2012						\$8,726,367.25		9,969	\$875.25	(\$1,243,632.75)		\$1,200,366.57	126
	EXCHANGE BANK	SANTA ROSA	CA	8/10/2012						\$420,995.25		481	\$875.25	(\$50,004.75)		\$29,890.78	34
	EXCHANGE BANK	SANTA ROSA	CA	8/13/2012						\$10,503,000.00		12,000	\$875.25	(\$1,497,000.00)			
	EXCHANGE BANK	SANTA ROSA	CA	8/13/2012													
8.14.18	F & M BANCSHARES, INC.	TREZE VANT	TN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full, warrants not outstanding								
	F & M BANCSHARES, INC.	TREZE VANT	TN	11/6/2009		\$3,535,000.00											
	F & M BANCSHARES, INC.	TREZE VANT	TN	2/9/2013						\$4,797,325.00		5,080	\$942.50	(\$292,875.00)			
	F & M BANCSHARES, INC.	TREZE VANT	TN	8/7/2013						\$2,754,182.50		2,901	\$952.50	(\$166,807.50)			
	F & M BANCSHARES, INC.	TREZE VANT	TN	2/8/2013						\$144,202.50		153	\$942.50	(\$8,797.50)		\$222,007.50	230
8.14	F & M BANCSHARES, INC.	TREZE VANT	TN	2/8/2013													
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	3/26/2013		\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full, warrants not outstanding								
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/18/2012	Preferred Stock w/ Exercised Warrants												
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	8/19/2012						\$2,064,750.00		2,805	\$950.00	(\$140,250.00)		\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	8/20/2012						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)		\$638,460.90	700
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	11/6/2012													
14.15	FAC BANCO, INC.	HOLDEN	MO	9/22/2009	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full, warrants not outstanding								
	FAC BANCO, INC.	HOLDEN	MO	11/8/2012						\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)			
	FAC BANCO, INC.	HOLDEN	MO	11/13/2012						\$1,278,999.18		1,334,000	\$0.96	(\$65,000.82)		\$125,000.00	150,000
8.14	FAM FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full, warrants not outstanding								
	FAM FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/19/2012						\$167,800.00		200	\$787.50	(\$42,800.00)		\$96,465.60	112
	FAM FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/2012						\$13,421,362.50		17,043	\$787.50	(\$3,621,637.50)		\$645,975.00	750
11	F.N.B. CORPORATION	HERMITAGE	PA	11/19/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full, warrants not outstanding								
	F.N.B. CORPORATION	HERMITAGE	PA	9/9/2009						\$100,000,000.00		100,000	\$1,000.00			\$890,100.00	651,042
8.120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	7/15/2015	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07	Redeemed, in full, warrants not outstanding								
8.14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	3/20/2009	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full, warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	6/24/2013						\$425,425.00		442	\$952.50	(\$16,575.00)		(\$2,835.00)	22
8.11	FARMERS BANK WINDSOR, VIRGINIA	WINDSOR	VA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full, warrants not outstanding								
	FARMERS BANK WINDSOR, VIRGINIA	WINDSOR	VA	1/19/2013						\$3,063,000.00		3,063	\$1,000.00				
	FARMERS BANK WINDSOR, VIRGINIA	WINDSOR	VA	12/31/2013						\$5,689,000.00		5,689	\$1,000.00			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	6/19/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full, warrants not outstanding								
14.15	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	6/19/2012						\$22,166,700.00		30,000	\$739.89	(\$7,803,300.00)			
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full, warrants not outstanding								
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/9/2012						\$86,280.00		100,000	\$0.86	(\$3,210.00)		\$37,387.14	38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/9/2012						\$11,458,810.00		11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	562,000
8.14.45	FARMERS STATE BANCSHARES, INC.	HOLTON	KS	3/20/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full, warrants not outstanding								
	FARMERS STATE BANCSHARES, INC.	HOLTON	KS	7/21/2011						\$700,000.00		700	\$1,000.00			\$40,000.00	4
15.17	FBC HOLDING COMPANY	BOULDER	CO	12/29/2008	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full, warrants not outstanding								
8.14	FC HOLDINGS, INC.	HOUSTON	TX	6/26/2008	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full, warrants not outstanding								
	FC HOLDINGS, INC.	HOUSTON	TX	2/20/2013						\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
8.14.45	FCB BANCO, INC.	LOUISVILLE	KY	12/19/2008	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,158,234.25	Redeemed, in full, warrants not outstanding								
	FCB BANCO, INC.	LOUISVILLE	KY	9/22/2011						\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
8.14	FEW CORPORATION	WARASH	IN	12/19/2008	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.29	Sold, in full, warrants not outstanding								
	FEW CORPORATION	WARASH	IN	11/28/2012						\$979,424.80		974	\$902.96	(\$94,575.40)			
	FEW CORPORATION	WARASH	IN	11/30/2012						\$5,701,813.50		6,315	\$902.96	(\$61,136.50)		\$358,556.20	364
11.15.44	FIDELITY BANCO, INC. (IA)	BATON ROUGE	LA	5/29/2008	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full, warrants not outstanding								
77	FIDELITY BANCO, INC. (IA) / WESBANCO, INC.	BATON ROUGE	LA	3/27/2013						\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
	FIDELITY BANCO, INC. (IA) / WESBANCO, INC.	PITTSBURGH	PA	12/12/2008	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$10,634,864.33	Redeemed, in full, warrants not outstanding								
	FIDELITY BANCO, INC. (IA) / WESBANCO, INC.	PITTSBURGH	PA	11/30/2012						\$7,000,000.00		7,000	\$1,000.00			\$2,246,531.00	101,321
8.17	FIDELITY FEDERAL BANCO, INC.	EVANSVILLE	IN	11/13/2009	Preferred Stock w/ Exercised Warrants	\$6,667,000.00	\$0.00	\$7,220,908.83	Sold, in full, warrants not outstanding								
	FIDELITY FEDERAL BANCO, INC.	EVANSVILLE	IN	7/19/2013						\$439,000.00		439	\$1,028.90	\$25,857.10			
	FIDELITY FEDERAL BANCO, INC.	EVANSVILLE	IN	7/22/2013						\$8,218,000.00		6,218	\$1,028.90	\$366,240.20		\$242,302.50	200
8.14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	12/19/2008	Preferred Stock w/ Exercised Warrants	\$38,282,000.00	\$0.00	\$40,866,780.82	Sold, in full, warrants not outstanding								
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/17/2012						\$120,320.10		135	\$891.28	(\$14,679.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/22/2012						\$26,737.80		30	\$891.28	(\$3,262.20)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/23/2012						\$268,572.10		305	\$891.28	(\$30,467.80)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/27/2012						\$3,200,514.86		3,691	\$891.28	(\$380,865.34)		\$170,227.93	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/8/2012						\$2,348,470.10		2,638	\$891.28	(\$266,529.80)		\$167,374.94	174
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/9/2012						\$36,056,877.36		29,298	\$891.28	(\$3,178,122.64)		\$1,210,615.36	1,273
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/10/2012						\$285,203.20		320	\$891.28	(\$34,796.80)		\$175,884.89	188
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9/11/2012													
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	12/19/2008	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$52,715,									

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	IFee ⁴	Shares	Avg. Price	(Realized Loss) / Write-off	Gain ⁵	Wt Amount	Wt Shares
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9/9/2011						\$15,319,000.00		15,319	\$1,000.00			\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding			4,800,000	\$1.19		\$926,400.00		
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/14/2014						\$3,600,000.00		3,600,000	\$1.18		\$694,800.00	\$626,007.69	420,000
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/18/2014							(\$100,212.00)						
45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	12/5/2008	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding			58,000	\$1,000.00				
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	8/18/2011						\$58,000,000.00						\$6,436,364.00	909,091
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	9/21/2011													
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	12/23/2008	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding								
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	9/7/2011						\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)			
8.11.14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding			800	\$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	11/14/2012						\$900,000.00		800	\$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	1/23/2013						\$900,000.00		800	\$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	4/24/2013						\$900,000.00		800	\$1,000.00			\$120,000.00	120
8.11.14	GREEN CITY BANC-SHARES, INC.	GREEN CITY	MO	2/27/2009	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding								
	GREEN CITY BANC-SHARES, INC.	GREEN CITY	MO	7/14/2010						\$651,000.00		651	\$1,000.00			\$33,000.00	33
8	GREER BANKSHARES INCORPORATED	GREER	SC	1/30/2009	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding								
	GREER BANKSHARES INCORPORATED	GREER	SC	3/19/2014						\$3,150,000.00		3,150	\$1,000.00				
	GREER BANKSHARES INCORPORATED	GREER	SC	6/11/2014						\$1,980,000.00		1,980	\$1,000.00				
	GREER BANKSHARES INCORPORATED	GREER	SC	7/23/2014						\$4,863,000.00		4,863	\$1,000.00			\$800,000.00	500
8.68.87	GREGG BANKSHARES, INC.	OZARK	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently Not Collectible								
	GREGG BANKSHARES, INC.	OZARK	MO	7/13/2013											(\$925,000.00)		
8.14.45	GUARANTY BANCORP, INC.	WOODSVILLE	NH	2/20/2009	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding								
	GUARANTY BANCORP, INC.	WOODSVILLE	NH	9/15/2011						\$6,920,000.00		6,920	\$1,000.00			\$346,000.00	346
9.15.36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	9/25/2008	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding			14,000,000	\$1.00				
	GUARANTY CAPITAL CORPORATION	BELZONI	MS	7/30/2010						\$14,000,000.00		14,000,000	\$1.00				
11	GUARANTY FEDERAL BANC-SHARES, INC.	SPRINGFIELD	MO	1/30/2009	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,867,871.44	Sold, in full; warrants not outstanding			5,000	\$1,000.00				
	GUARANTY FEDERAL BANC-SHARES, INC.	SPRINGFIELD	MO	6/13/2010						\$5,000,000.00		1,000	\$957.50		\$3,250.00		
	GUARANTY FEDERAL BANC-SHARES, INC.	SPRINGFIELD	MO	4/28/2013						\$11,513,250.00		11,800	\$967.50		(\$386,750.00)		
	GUARANTY FEDERAL BANC-SHARES, INC.	SPRINGFIELD	MO	11/15/2013							(\$116,100.00)					\$2,003,250.00	459,459
	GUARANTY FEDERAL BANC-SHARES, INC.	SPRINGFIELD	MO	5/31/2013													
17.28.70.87	GULFSOUTH PRIVATE BANK	DESTIN	FL	9/25/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/Receivership								
	GULFSOUTH PRIVATE BANK	DESTIN	FL	10/18/2010													
8.14.45	GULFSTREAM BANC-SHARES, INC.	STUART	FL	6/26/2008	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding							\$7,500,000.00	
	GULFSTREAM BANC-SHARES, INC.	STUART	FL	8/18/2011						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
8.11.14	HAMILTON STATE BANC-SHARES, INC.	HOSCHTON	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding								
	HAMILTON STATE BANC-SHARES, INC.	HOSCHTON	GA	4/13/2011						\$7,000,000.00		280	\$25,000.00			\$350,000.00	35
38	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK	VA	12/31/2008	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$7,461,608.79	Sold, in full; warrants not outstanding								
	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK	VA	4/14/2014						\$3,278,764.54		2,989,022	\$1.57	(\$7,067,236.46)		\$1,671,000.00	75,763
8.9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	7/17/2009	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding								
8.11.14	HAVILAND BANC-SHARES, INC.	HAVILAND	KS	9/13/2009	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,224.22	Redeemed, in full; warrants not outstanding			425	\$1,000.00			\$21,000.00	21
	HAVILAND BANC-SHARES, INC.	HAVILAND	KS	12/29/2010						\$425,000.00		425	\$1,000.00				
11	HAWTHORN BANKSHARES, INC.	LEES SUMMIT	MO	12/19/2008	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding			12,000	\$1,000.00				
	HAWTHORN BANKSHARES, INC.	LEES SUMMIT	MO	4/30/2012						\$12,000,000.00		18,255	\$1,000.00				
	HAWTHORN BANKSHARES, INC.	LEES SUMMIT	MO	5/15/2013						\$18,255,000.00						\$540,000.00	287,134
131	HCSB FINANCIAL CORPORATION	LOUIS	SC	3/8/2009	Preferred Stock w/ Warrants	\$12,895,000.00	\$0.00	\$1,219,852.00	Sold, in full; warrants not outstanding								
	HCSB FINANCIAL CORPORATION	LOUIS	SC	4/11/2016						\$128,950.00		12,895	\$10.00	(\$12,766,050.00)			
8.17	HEARTLAND BANC-SHARES, INC.	FRANKLIN	IN	9/11/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding								
	HEARTLAND BANC-SHARES, INC.	FRANKLIN	IN	7/17/2012						\$7,000,000.00		7,000	\$1,000.00			\$248,000.00	248
46	HEARTLAND FINANCIAL USA, INC.	DURBUQUE	IA	12/19/2008	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding								
	HEARTLAND FINANCIAL USA, INC.	DURBUQUE	IA	9/15/2011						\$81,698,000.00		81,698	\$1,000.00			\$1,800,000.00	609,687
	HEARTLAND FINANCIAL USA, INC.	DURBUQUE	IA	9/28/2011													
8.17.45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	9/25/2009	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding								
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	3/16/2011						\$2,606,000.00		2,606	\$1,000.00			\$303,000.00	303
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	8/11/2011						\$7,487,000.00							
11	HERITAGE COMMERCIAL CORP.	SAN JOSE	CA	11/21/2008	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,801,266.80	Redeemed, in full; warrants not outstanding			40,000	\$1,000.00			\$140,000.00	462,963
	HERITAGE COMMERCIAL CORP.	SAN JOSE	CA	6/10/2013						\$40,000,000.00							
11.16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	11/21/2008	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding								
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	12/22/2010						\$24,000,000.00		24,000	\$1,000.00			\$450,000.00	138,037
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	8/17/2011													
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	3/20/2009	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding								
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7/17/2013						\$21,000,000.00		21,000	\$1,000.00			\$1,575,000.00	611,650
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	8/7/2013													
11	HF FINANCIAL CORP.	SIoux FALLS	SD	11/21/2008	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$28,316,666.67	Redeemed, in full; warrants not outstanding								
	HF FINANCIAL CORP.	SIoux FALLS	SD	6/3/2009						\$25,000,000.00		25,000	\$1,000.00			\$850,000.00	302,419
	HF FINANCIAL CORP.	SIoux FALLS	SD	6/30/2009													
8.18.21.44	HIGHLANDS BANCORP, INC.	VERNON	NJ	6/8/2009	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding								
	HIGHLANDS BANCORP, INC.	VERNON	NJ	12/22/2009						\$3,399,000.00							
	HIGHLANDS BANCORP, INC.	VERNON	NJ	9/22/2011						\$5,450,000.00		5,450	\$1,000.00			\$155,000.00	155
8.11.11	HIGHLANDS INDEPENDENT BANC-SHARES, INC.	SEBRING	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding			6,700	\$928.00		(\$1,152,400.00)		
	HIGHLANDS INDEPENDENT BANC-SHARES, INC.	SEBRING	FL	10/24/2010						\$5,547,600.00							
8.11.14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	11/30/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding								
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	4/21/2010						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	HWN FINANCIAL, INC.	ROCHESTER	MN	12/23/2008	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$26,563,799.78	Sold, in full; warrants not outstanding								
	HWN FINANCIAL, INC.	ROCHESTER	MN	3/26/2013						\$2,56							

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	IFee ⁴	Shares	Avg. Price	(Realized Loss) / Write-off	Gain ⁵	Wt Amount	Wt Shares
8.10.11	IBF FINANCIAL CORPORATION	IRVING	TX	6/12/2013	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,463,067.00	Redeemed, in full; warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00			\$115,000.00	115
8.14.44	IBW FINANCIAL CORPORATION	WASHINGTON	DC	9/3/2010	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
8.108	IBF FINANCIAL CORPORATION	ONTARIO	CA	3/9/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,555,673.08	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
8.14.18.44	IDAHO BANCORP	BOISE	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,900,000.00	Extended bankrupt/Receiver	\$6,000,000.00							
8	IL INDIANA STATE BANCORP INC	CHICAGO	IL	5/22/2009	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding	\$6,272,000.00					(\$6,900,000.00)		
11	IL INDIANA STATE BANCORP INC	CHICAGO	IL	12/29/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00										
11	IL INDIANA STATE BANCORP INC	CHICAGO	IL	9/22/2011	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$1,065,000.00		10,272	\$1,000.00			\$406,000.00	406
11	INDEPENDENCE BANK	EAST GREENWICH	RI	10/16/2013	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,065,000.00	Redeemed, in full; warrants not outstanding	\$1,065,000.00		1,065	\$1,000.00			\$53,000.00	53
29	INDEPENDENT BANK CORP	ROCKLAND	MA	1/8/2009	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78,158,000.00		78,158	\$1,000.00			\$2,200,000.00	481,664
8.22.92.97	INDEPENDENT BANK CORPORATION	INDIANA BANK CORP	INDIANA	12/12/2008	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	\$72,000,000.00		72,000	\$1,000.00			\$2,426,000.00	
11	INDIANA COMMUNITY BANCORP	DANA	IN	4/24/2009	Preferred Stock w/ Warrants	\$1,312,000.00	\$0.00	\$1,312,000.00	Extended bankrupt/Receiver	\$1,312,000.00							
22.52.97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	12/12/2008	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	\$21,500,000.00		21,500	\$1,000.00		(\$1,312,000.00)	\$1,800,000.00	186,707
115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	12/19/2008	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding	\$27,000,000.00		27,000	\$1,000.00		(\$83,586,000.00)		
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	12/23/2008	Preferred Stock w/ Warrants	\$216,538,649.89	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	\$216,538,649.89						\$10,635.00	65,323
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	7/11/2012	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$40,000,000.00	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11/17/2012	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$45,000,000.00	Redeemed, in full; warrants not outstanding	\$45,000,000.00		45,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11/28/2012	Preferred Stock w/ Warrants	\$131,000,000.00	\$0.00	\$131,000,000.00	Redeemed, in full; warrants not outstanding	\$131,000,000.00		131,000	\$1,000.00				
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	12/23/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding	\$25,000,000.00						\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	6/24/2013	Preferred Stock w/ Warrants	\$24,260,000.00	\$0.00	\$24,260,000.00	Redeemed, in full; warrants not outstanding	\$24,260,000.00		25,000	\$970.00		(\$750,000.00)		
16.71.97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC	SEDALIA	MO	3/8/2009	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently Not Collectible	\$4,000,000.00						\$2,892,056.00	691,882
11	JPMORGAN CHASE & CO	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		2,500,000	\$10,000.00				
8.14.44	JPMORGAN CHASE & CO	NEW YORK	NY	6/17/2009	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		2,500,000	\$10,000.00				
8	KATADHIN BANKSHARES CORP	HOUTON	ME	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00			\$936,063,469.11	88,401,687
11	KEYCORP	CLEVELAND	OH	11/14/2008	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$2,500,000,000.00		25,000	\$100,000.00			\$522,000.00	522
8	KIRKSVILLE BANCORP INC	KIRKSVILLE	MO	3/19/2014	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding	\$470,000.00		470	\$1,000.00			\$70,000,000.00	35,244,361
8.14	KB BANCORP INC	SMITHFIELD	NC	8/21/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,337,336.64	Sold, in full; warrants not outstanding	\$4,000,000.00		4,000	\$827.00		(\$692,000.00)	\$140,400.00	200
8.11.14.16.36	LAFAYETTE BANCORP INC	OXFORD	MS	2/20/2009	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding	\$1,998,000.00							
11	LAKELAND BANCORP INC	OAK RIDGE	NJ	3/6/2009	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$50,000,000.00		20,000	\$1,000.00			\$100,000.00	100
	LAKELAND BANCORP INC	OAK RIDGE	NJ	3/16/2011	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$20,000,000.00	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP INC	OAK RIDGE	NJ	2/29/2012	Preferred Stock w/ Warrants	\$19,000,000.00	\$0.00	\$19,000,000.00	Redeemed, in full; warrants not outstanding	\$19,000,000.00		19,000	\$1,000.00			\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	2/27/2009	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,213.33	Redeemed, in full; warrants not outstanding	\$56,044,000.00		56,044	\$1,000.00			\$877,567.00	198,269
8.14	LAYTON PARK FINANCIAL GROUP, INC	MILWAUKEE	WI	12/18/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$3,000,000.00		3,000	\$790.31		(\$629,070.00)	\$104,375.00	150
11	LCON CORP	LEBANON	OH	1/9/2009	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	\$13,400,000.00		13,400	\$1,000.00				
8.11.14	LEADER BANCORP INC	ARLINGTON	MA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,061.06	Redeemed, in full; warrants not outstanding	\$5,830,000.00		5,830	\$1,000.00			\$602,557.00	217,063
9.48.97	LEGACY BANCORP INC	MILWAUKEE	WI	1/30/2009	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently Not Collectible	\$5,498,000.00						\$292,000.00	292
8.14.45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	7/21/2011	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00		(\$5,498,000.00)	\$2,875,000.00	2,875
8.14.45	LIBERTY BANCSHARES, INC. (AR)	SPRINGFIELD	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00	1,095
8.17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	12/4/2008	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$196,000.00	196
9.11.36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	2/9/2009	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$5,645,000.00		5,645	\$1,000.00				
8.133	LIBERTY SHARES, INC.	HINESVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$17,290,000.00	\$0.00	\$4,999,560.00	Sold, in full; warrants not outstanding	\$17,290,000.00							
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	7/10/2009	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding	\$950,000,000.00		950,000	\$1,000.00			\$213,671,319.20	13,049,451
	LNB BANCORP INC	LORAIN	OH	12/12/2008	Preferred Stock w/ Warrants	\$25,224,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	\$25,224,000.00		25,223	\$869.17		(\$3,299,925.09)	\$860,326.00	561,343
8	LONE STAR BANK	HOUSTON	TX	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding	\$3,072,000.00							
	LONE STAR BANK	HOUSTON	TX	12/4/2014	Preferred Stock w/ Exercised Warrants	\$1,186,906.25	\$0.00	\$1,186,906.25	Redeemed, in full; warrants not outstanding	\$1,186,906.25		1,925	\$621.25		(\$720,093.75)		
	LONE STAR BANK	HOUSTON	TX	12/4/2014	Preferred Stock w/ Exercised Warrants	\$712,573.75	\$0.00	\$712,573.75	Redeemed, in full; warrants not outstanding	\$712,573.75		1,147	\$621.25		(\$434,426.25)	\$67,401.54	154
11	LSB CORPORATION	NORTH ANDOVER	MA	12/22/2008	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		(\$25,000.00)		
8.9.17	M&F BANCORP INC	DURHAM	NC	6/26/2009	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00			\$560,000.00	209,497
11	M&T BANK CORPORATION	BUFFALO	NY	12/23/2008	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$600,000,000.00		370,000	\$1,000.00			\$111,392,161.34	111,392,161
	M&T BANK CORPORATION	BUFFALO	NY	8/21/2012	Preferred Stock w/ Warrants	\$230,000,000.00	\$0.00	\$230,000,000.00	Redeemed, in full; warrants not outstanding	\$230,000,000.00		230,000	\$1,000.00				
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	12/17/2012	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$11,000,000.00						\$31,838,761.34	1,218,522
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00		3,370	\$1,022.61			\$1,300,000.00	398,734
8.11.44	MADISON FINANCIAL CORPORATION	RICHMOND	KY	11/19/2013	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00		3,370	\$1,022.61			\$76,195.70	182,878.45
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	11/19/2013	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00		3,370	\$1,022.61				
8.14	MAINA BANK	EBENSBURG	PA	3/9/2012	Preferred Stock w/ Warrants	\$4,500,000.00	\$0.00	\$6,263,187.50	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	MAINA BANK	EBENSBURG	PA	11/16/2009	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$57,000,000.00		57,000	\$931.11		(\$3,926,730.00)		
11	MANHATTAN BANCORP	EL SEGUNDO	CA	9/16/2009	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700	\$1,000.00			\$1,512,177.00	571,906
14.15	MANHATTAN BANCORP	EL SEGUNDO	CA	10/4/2009	Preferred Stock w/ Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding	\$2,639,000.00							

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/2/2014						\$483,740.00		722	\$670.00	(\$238,260.00)		\$19,126.67	38
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	9/26/2014						\$21,440.00		32	\$670.00	(\$16,560.00)		\$699.33	1
8	MARKET BANCORPORATION INC.	NEW MARKET	MN	2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding			2,060	\$1,210.03		\$432,861.80	\$108,471.52	103
14, 15	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding			18,931,000	\$0.90	(\$2,011,037.90)	\$272,225.54	\$95,000.00	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	8/19/2011						\$17,919,982.10		36,000	\$0.90		\$87,505.10	\$2,100.00	120,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	8/10/2012						\$331,787.90				(\$182,517.30)			
14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	12/19/2008	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding			3,614	\$720.25	(\$983,041.50)	\$142,974.96	175	
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/7/2012						\$2,530,958.50		6,198	\$720.25	(\$2,293,390.50)	\$1,054,743.77	1,291	
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/30/2012						\$5,904,609.50		23,788	\$720.25	(\$6,654,693.00)	\$256,456.23	359	
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/10/2013						\$17,133,307.00				(\$255,688.75)			
41	MARSHALL & LISLEY CORPORATION	MILWAUKEE	WI	11/14/2008	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.68	Redeemed, in full; warrants not outstanding			1,715,000	\$1,000.00		\$3,250,000.00	13,815,789	
	MARSHALL & LISLEY CORPORATION	MILWAUKEE	WI	7/5/2011						\$1,715,000,000.00							
	MARYLAND FINANCIAL BANK	TOWSON	MD	3/27/2009	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.00	Sold, in full; warrants not outstanding			1,700	\$310.00	(\$1,173,000.00)	\$1,775.00	85	
	MARYLAND FINANCIAL BANK	TOWSON	MD	7/2/2014						\$527,000.00							
	MARYLAND FINANCIAL BANK	TOWSON	MD	8/26/2014													
11	MB FINANCIAL INC.	CHICAGO	IL	12/5/2008	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding			196,000	\$1,000.00				
	MB FINANCIAL INC.	CHICAGO	IL	3/14/2012						\$196,000,000.00							
8, 14, 45	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	11/20/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding			600	\$1,000.00		\$1,518,072.00	506,024	
8, 14, 18, 44	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	8/18/2011						\$6,000,000.00		600	\$1,000.00		\$300,000.00	30	
	MEDALLION BANK	SALT LAKE CITY	UT	2/27/2009	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding								
	MEDALLION BANK	SALT LAKE CITY	UT	12/22/2009						\$9,658,000.00							
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	7/21/2011	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding			21,498	\$1,000.00		\$645,000.00	645	
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4/4/2012						\$10,500,000.00		10,500	\$1,000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	5/6/2013						\$10,500,000.00		10,500	\$1,000.00				
8, 14, 44	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	2/8/2009	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding			3,500	\$1,000.00		\$7,465,100.00	616,438	
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	8/4/2011						\$3,500,000.00							
8, 14, 56	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding			1,881	\$1,000.00		\$175,000.00	175	
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	8/7/2011						\$1,881,000.00		1,881	\$1,000.00		\$94,000.00	94	
8, 14, 44	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOULET	IL	6/19/2009	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,688.47	Redeemed, in full; warrants not outstanding			3,510	\$1,000.00		\$176,000.00	176	
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOULET	IL	3/8/2011						\$6,200,000.00							
8, 18	MERIDIAN BANK	DEVON	PA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$9,336,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding			9,336	\$1,000.00		\$26,399.50	310	
	MERIDIAN BANK	DEVON	PA	3/17/2014						\$10,328,152.35		12,635	\$823.95	(\$2,206,847.65)	\$26,399.50	310	
	MERIDIAN BANK	DEVON	PA	4/25/2014													
8, 14	METRO CITY BANK	DORAVILLE	GA	1/30/2008	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding			29	\$900.10	(\$2,897.10)	\$369,948.00	365	
	METRO CITY BANK	DORAVILLE	GA	10/29/2012						\$26,102.90		7,671	\$900.10	(\$766,332.90)	\$369,948.00	365	
	METRO CITY BANK	DORAVILLE	GA	11/1/2013						\$6,904,667.10				(\$69,307.70)			
	METROCORP BANCSHARES, INC.	HOUSTON	TX	1/16/2009	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding			45,000	\$981.17	(\$847,350.00)	\$2,087,368.00	771,429	
	METROCORP BANCSHARES, INC.	HOUSTON	TX	7/3/2012						\$44,152,650.00							
	METROCORP BANCSHARES, INC.	HOUSTON	TX	6/11/2013													
8, 42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/26/2009	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding			71,526	\$331.61	(\$47,807,458.05)	\$2,087,368.00	771,429	
	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/28/2013						\$23,718,541.95							
8, 18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	11/20/2009	Preferred Stock w/ Exercised Warrants	\$2,348,000.00	\$0.00	\$5,663,197.28	Sold, in full; warrants not outstanding			4,388	\$942.49	(\$262,344.78)	\$84,445.94	102	
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	6/29/2015						\$4,135,655.24				(\$33,333.34)			
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	12/19/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding			10,000	\$1,000.00		\$58,479.20	73,099	
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	12/28/2012						\$10,000,000.00							
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	1/23/2013													
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	1/30/2009	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding			22,000	\$1,000.00		\$301,001.00	104,101	
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	12/23/2009						\$22,000,000.00							
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	11/19/2011													
8, 11, 14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding			10,189	\$1,000.00		\$509,000.00	509	
	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	12/23/2009						\$10,189,000.00							
44	MIDSOUTH BANCORP, INC.	LAFAETTE	LA	1/6/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding			20,000	\$1,000.00		\$206,557.00	104,384	
	MIDSOUTH BANCORP, INC.	LAFAETTE	LA	8/25/2011						\$20,000,000.00							
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	11/22/2011	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding			5,222	\$600.00	(\$2,088,800.00)	\$136,833.05	261	
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	11/19/2013						\$3,133,200.00							
22, 27, 97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5/14/2010	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bank/rotor/Receivership					(\$4,784,000.00)			
	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5/14/2010						\$700,000.00		700	\$1,000.00		\$35,000.00	35	
11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERTVILLE	FESTUS	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding			16,000	\$1,000.00		\$1,000,000.00	198,675	
	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERTVILLE	FESTUS	MO	11/19/2009						\$16,000,000.00							
	MIDWESTSTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	2/8/2009	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding			16,000	\$1,000.00		\$1,000,000.00	198,675	
	MIDWESTSTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/27/2011						\$16,000,000.00							
8, 11, 14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	2/20/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding			10,000	\$1,000.00		\$500,000.00	500	
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	8/29/2013						\$10,000,000.00							
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO	4/3/2009	Preferred Stock w/ Exercised Warrants	\$7,280,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding			7,280	\$400.00	(\$2,983,438.27)	\$1,100,000.00	1,100	
	MILLENNIUM BANCORP, INC.	EDWARDS	CO	8/14/2012						\$2,904,000.00							
8, 11	MISSION COMMUNITY BANCORP	SUN VALLEY	CA	4/9/2009	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding			5,116	\$1,000.00		\$500,000.00	500	
	MISSION COMMUNITY BANCORP	SUN VALLEY	CA	12/28/2011						\$5,500,000.00							
8, 11, 14	MISSION VALLEY BANCORP	SUN VALLEY	CA	12/23/2008	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding			5,500	\$1,000.00		\$450,000.00	450	
	MISSION VALLEY BANCORP	SUN VALLEY	CA	8/28/2010						\$5,500,000.00							
8	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	12/19/2008	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding			1,834	\$1,000.00		\$92,000.00	92	
	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	12/28/2012						\$1,834,000.00							

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	IFRN ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
9,42	NC BANCORP INC./METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/29/2009	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding								
	NC BANCORP INC./METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/29/2009	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,261,458.05		6,880	\$381.61	(\$4,598,541.95)			
9,119	NCAL BANCORP	LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding								
	NCAL BANCORP	LOS ANGELES	CA	12/10/2014	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$3,900,000.00		10,000	\$390.00	(\$6,100,000.00)			
11,14,15	NEMO BANCSHARES, INC.	MADISON	MO	4/24/2013	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$2,041,266.87	Redeemed, in full; warrants not outstanding			2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	1/16/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.87	Redeemed, in full; warrants not outstanding								
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	6/25/2011	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.87	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$737,100.00	184,275
5,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	7/9/2009	Preferred Stock w/ Exercised Warrants	\$287,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding								
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	7/24/2013	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,877,060.35	Sold, in full; warrants not outstanding	\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	12/12/2008	Preferred Stock w/ Warrants	\$2,709,121.50	\$0.00	\$48,641,624.50	Redeemed, in full; warrants not outstanding	\$2,709,121.50		2,763	\$980.50	(\$53,878.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	4/29/2013	Preferred Stock w/ Warrants	\$2,709,121.50	\$0.00	\$48,641,624.50	Redeemed, in full; warrants not outstanding	\$2,709,121.50		49,059	\$950.50	(\$53,878.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	5/15/2013	Preferred Stock w/ Warrants	\$2,709,121.50	\$0.00	\$48,641,624.50	Redeemed, in full; warrants not outstanding	\$2,709,121.50		49,059	\$950.50	(\$53,878.50)			
9,14,44	NICOLET BANCSHARES, INC.	GREEN BAY	WI	12/23/2008	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding								
	NICOLET BANCSHARES, INC.	GREEN BAY	WI	9/1/2011	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/9/2009	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding								
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	12/14/2011	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$10,200,000.00		10,200	\$1,000.00			\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME	12/12/2008	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding								
	NORTHEAST BANCORP	LEWISTON	ME	11/28/2012	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding	\$4,227,000.00		4,227	\$1,000.00			\$95,000.00	67,958
9,11,14,19	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	5/15/2009	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,792.33	Redeemed, in full; warrants not outstanding								
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	12/19/2009	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,792.33	Redeemed, in full; warrants not outstanding	\$1,341,000.00							
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	3/28/2012	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,792.33	Redeemed, in full; warrants not outstanding	\$2,571,000.00		2,571	\$1,000.00			\$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKESHA	IL	2/20/2009	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding								
	NORTHERN STATES FINANCIAL CORPORATION	WAUKESHA	IL	4/30/2014	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding	\$6,023,850.00		20,079,500	\$0.30	(\$1,187,150.00)			
11	NORTHERN TRUST CORPORATION	CHICAGO	IL	11/14/2008	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding								
	NORTHERN TRUST CORPORATION	CHICAGO	IL	4/27/2009	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$1,576,000,000.00		1,576,000	\$1,000.00			\$87,000,000.00	3,824,624
9,14,44	NORTHWAY FINANCIAL, INC.	BERLIN	NH	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding								
	NORTHWAY FINANCIAL, INC.	BERLIN	NH	8/15/2011	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
9,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding								
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	3/8/2013	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,032.11	\$44,220.00		\$987,834.55	528
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	3/11/2013	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$8,500,000.00		8,500	\$1,032.11	(\$108,371.55)		\$987,834.55	528
9,11,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding								
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	1/29/2013	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	\$1,992,000.00		1,992	\$1,000.00			\$100,800.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	10/31/2012	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7,000,000.00		7,000	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	11/17/2013	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7,000,000.00		7,000	\$921.50	(\$604,450.00)			
45	OAK VALLEY BANCORP	OAKDALE	CA	12/5/2008	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding								
	OAK VALLEY BANCORP	OAKDALE	CA	8/11/2011	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding	\$13,500,000.00		13,500	\$1,000.00			\$122,887.50	163,830
12,16	OCEANFIRST FINANCIAL CORP	TOMBS RIVER	NJ	1/16/2009	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,818.61	Redeemed, in full; warrants not outstanding								
	OCEANFIRST FINANCIAL CORP	TOMBS RIVER	NJ	12/30/2009	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,818.61	Redeemed, in full; warrants not outstanding	\$38,263,000.00		38,263	\$1,000.00			\$560,000.00	350,346
9	OJAI COMMUNITY BANK	OJAI	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding								
	OJAI COMMUNITY BANK	OJAI	CA	9/25/2011	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOVIE	MD	12/5/2008	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding								
	OLD LINE BANCSHARES, INC.	BOVIE	MD	7/15/2009	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12/12/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding								
	OLD NATIONAL BANCORP	EVANSVILLE	IN	3/31/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00			\$1,200,000.00	813,028
	OLD SECOND BANCORP, INC.	AURORA	IL	1/16/2009	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding								
	OLD SECOND BANCORP, INC.	AURORA	IL	3/11/2013	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	\$24,684,870.00		70,028	\$352.50	(\$45,343,130.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	3/26/2013	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	\$45,343,130.00		1,200	\$377.02	(\$747,876.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	3/27/2013	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	\$668,079.44		1,772	\$377.02	(\$1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	IL	6/11/2013	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	\$258,953.73							
9,14	OMEGA CAPITAL CORP	LAKEWOOD	CO	4/17/2009	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,693.15	Sold, in full; warrants not outstanding								
	OMEGA CAPITAL CORP	LAKEWOOD	CO	7/19/2013	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,693.15	Sold, in full; warrants not outstanding	\$1,239,000.00		1,239	\$1,142.36	\$177,053.10			
	OMEGA CAPITAL CORP	LAKEWOOD	CO	7/22/2013	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,693.15	Sold, in full; warrants not outstanding	\$1,577,000.00		1,577	\$1,152.80	\$226,353.30		\$159,886.25	141
9,9,17	ONE GEORGIA BANK	ATLANTA	GA	3/8/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bank/udc/Receivership								
	ONE GEORGIA BANK	ATLANTA	GA	7/15/2011	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bank/udc/Receivership								
9,9	ONE UNITED BANK	BOSTON	MA	12/19/2008	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding								
15,17,129,135,139	ONE FINANCIAL CORPORATION	LITTLE ROCK	AR	6/5/2009	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$7,662,960.59	Full investment outstanding; warrants outstanding								
9	OREGON BANCORP, INC.	SALEM	OR	4/24/2009	Preferred Stock w/ Exercised Warrants	\$3,210,000.00	\$0.00	\$4,116,801.90	Sold, in full; warrants not outstanding								
	OREGON BANCORP, INC.	SALEM	OR	10/18/2013	Preferred Stock w/ Exercised Warrants	\$3,210,000.00	\$0.00	\$4,116,801.90	Sold, in full; warrants not outstanding	\$100,000.00		100	\$1,000.00			\$9,459.13	11
	OREGON BANCORP, INC.	SALEM	OR	10/21/2013	Preferred Stock w/ Exercised Warrants	\$3,210,000.00	\$0.00	\$4,116,801.90	Sold, in full; warrants not outstanding	\$3,116,000.00		3,116	\$1,000.00			\$129,988.07	150
11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	6/1/2009	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.63	Redeemed, in full; warrants not outstanding								
	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	10/25/2011	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.63	Redeemed, in full; warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
11,3																	

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	IFee ⁴	Shares	Avg. Price	(Realized Loss) / Write-off	Gain ⁵	Wt Amount	Wt Shares
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	11/14/2008	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,855.55	Redeemed, in full; warrants not outstanding								
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	6/2/2012						\$3,500,000,000.00		3,500,000	\$1,000.00			\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,350.80	Sold, in full; warrants not outstanding								
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	9/25/2013						\$40,000,000.00		40,000	\$1,004.90		\$196,000.00	\$2,199,799.80	2,000
5,14	RISE AND SHINE FINANCIAL SERVICES, INC.	FRONTENAC	MO	10/29/2013							(\$401,960.00)						
	RISE AND SHINE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/27/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding								
	RISE AND SHINE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/29/2013						\$8,966,340.00		10,900	\$922.60	(\$1,933,660.00)	\$476,206.83	545	
5,116	RISING SUN BANCORP	RISING SUN	MD	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currently Not Collectible								
	RISING SUN BANCORP	RISING SUN	MD	10/17/2014													
11,14,15	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6/12/2009	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding								
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6/8/2012						\$10,500,000.00		10,500,000	\$1.00				
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	5/15/2013						\$4,500,000.00		4,500,000	\$1.00			\$750,000.00	750,000
16	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding								
	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	4/14/2014						\$1,100,000.00		1,100,000	\$1.00				55,000
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	1/30/2009	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently Not Collectible								
	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	7/5/2013										(\$25,000,000.00)			
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	2/29/2009	Preferred Stock w/ Warrants	\$3,407,000.00	\$0.00	\$36,696,818.83	Sold, in full; warrants outstanding								
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	7/1/2014						\$9,000,000.00		9,000	\$1,207.11		\$1,863,990.00		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	7/2/2014						\$21,407,000.00		21,407	\$1,207.11		\$4,433,603.77		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	9/26/2014							(\$367,045.94)						
11	S&T BANCORP, INC.	INDIANA	PA	11/16/2008	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding								
	S&T BANCORP, INC.	INDIANA	PA	12/7/2011						\$108,676,000.00		108,676	\$1,000.00				\$627,361.00
	S&T BANCORP, INC.	INDIANA	PA	6/11/2013													517,012
8	S&T BANCORP, INC. / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$0.00	\$1,646,325.00	Redeemed, in full; warrants not outstanding								
	S&T BANCORP, INC. / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER	CA	4/5/2012						\$1,549,000.00		1,549	\$1,000.00				\$77,000.00
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT	3/13/2009	Preferred Stock w/ Warrants	\$9,816,000.00	\$0.00	\$10,100,460.44	Redeemed, in full; warrants not outstanding								
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	8/26/2011						\$8,816,000.00		8,816	\$1,000.00				
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	11/2/2011													
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	7/25/2008	Preferred Stock w/ Warrants	\$43,094,000.00	\$0.00	\$95,137,469.33	Redeemed, in full; warrants not outstanding								
	SANDY SPRING BANCORP, INC.	OLNEY	MD	7/21/2010						\$41,547,000.00		41,547	\$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD	12/15/2010						\$41,547,000.00		41,547	\$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD	9/23/2011						\$41,547,000.00		41,547	\$1,000.00				\$4,460,000.00
5,14	SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA	CA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding								
	SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA	CA	3/8/2013						\$2,465,029.00		2,900	\$860.01	(\$434,971.00)	\$98,251.45	145	
	SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA	CA	4/8/2013							(\$25,000.00)						
	SANTA LUCIA BANCORP	ATASCADERO	CA	12/19/2008	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding								
	SANTA LUCIA BANCORP	ATASCADERO	CA	10/21/2011						\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)			
8,14,44	S&T BANCORP, INC.	SIMSBURY	CT	3/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding								
	S&T BANCORP, INC.	SIMSBURY	CT	8/11/2011						\$4,000,000.00		4,000	\$1,000.00				200
	S&T BANCORP, INC.	SIMSBURY	CT	8/11/2011													
11	SEABOARD BANKING CORPORATION	COLUMBIA	SC	6/29/2008	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding								
	SEABOARD BANKING CORPORATION	COLUMBIA	SC	6/24/2009						\$64,779,000.00		64,779	\$1,000.00				\$1,400,000.00
	SEABOARD BANKING CORPORATION	COLUMBIA	SC	6/24/2009													303,083
	SEABOARD BANKING CORPORATION OF FLORIDA	STUART	FL	12/19/2008	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding								
	SEABOARD BANKING CORPORATION OF FLORIDA	STUART	FL	4/13/2012						\$41,020,000.00		2,000	\$20,510.00	(\$8,980,000.00)			
	SEABOARD BANKING CORPORATION OF FLORIDA	STUART	FL	5/30/2012													
5,14,44	SEACOAST COMMERCIAL BANK	CHULA VISTA	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding								
	SEACOAST COMMERCIAL BANK	CHULA VISTA	CA	8/1/2011						\$1,800,000.00		1,800	\$1,000.00				559,623
5,14	SECURITY BANCSHARES OF PLASKI COUNTY, INC.	WAYNESVILLE	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding								
	SECURITY BANCSHARES OF PLASKI COUNTY, INC.	WAYNESVILLE	MO	12/10/2012						\$1,743,937.72		262	\$662.61	(\$77,462.28)			
	SECURITY BANCSHARES OF PLASKI COUNTY, INC.	WAYNESVILLE	MO	12/11/2012						\$1,315,959.00		1,900	\$692.61	(\$584,041.00)			108
	SECURITY BANCSHARES OF PLASKI COUNTY, INC.	WAYNESVILLE	MO	1/11/2013							(\$14,904.97)						
	SECURITY BANCSHARES OF PLASKI COUNTY, INC.	WAYNESVILLE	MO	3/28/2013							(\$10,095.03)						
5,14,44	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,488,017.86	Redeemed, in full; warrants not outstanding								
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	7/4/2011						\$5,803,000.00		5,803	\$1,000.00				290
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	7/9/2009	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding								
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9/15/2011						\$6,815,000.00		6,815	\$1,000.00				\$41,000.00
5,14,36,111	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	6/26/2009	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding								
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	9/29/2010						\$17,388,000.00		17,388	\$1,000.00				522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC	12/19/2008	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding								
	SECURITY FEDERAL CORPORATION	AIKEN	SC	9/29/2010						\$18,000,000.00		18,000	\$1,000.00				
5,14,44	SECURITY FEDERAL CORPORATION	AIKEN	SC	7/31/2013													\$50,000.00
	SECURITY FEDERAL CORPORATION	AIKEN	SC	7/31/2013													137,968
14,15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1/1/2009	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding								
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	6/24/2013						\$10,750,000.00		10,750,000	\$1.17		\$1,784,807.50	\$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	7/26/2013							(\$125,346.08)						
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	11/2/2008	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding								
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	9/25/2013						\$23,367,267.70		23,393	\$998.90	(\$25,732.30)			
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	10/29/2013							(\$233,672.68)						
11	SHORE BANCSHARES, INC.	EASTON	MD	9/18/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding								
	SHORE BANCSHARES, INC.	EASTON	MD	4/15/2009						\$25,000,000.00		25,000	\$1,000.00				
	SHORE BANCSHARES, INC.	EASTON	MD	11/16/2011													\$25,000.00
11,14,15	SIGNATURE BANCSHARES, INC.	DALLAS	TX	6/26/2008	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.58	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANCSHARES, INC.	DALLAS	TX	12/19/2010						\$1,700,000.00		1,700,000	\$1.00				\$5,000.00
11	SIGNATURE BANK	NEW YORK	NY	12/12/2008	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANK	NEW YORK	NY	3/31/2009		</											

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	IFee ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
8.11	STATE BANK OF BARTLEY, THE	BARTLEY	NE	9/22/2011	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed in full; warrants not outstanding	\$1,697,000.00		1,697,000	\$1.00			\$51,000.00	51,000
	STATE BANKSHARES, INC.	FARGO	ND	8/12/2009	Preferred Stock w/ Exercised Warrants					\$12,500,000.00		12,500	\$1,000.00				
	STATE BANKSHARES, INC.	FARGO	ND	6/29/2011	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed in full; warrants not outstanding	\$37,500,000.00		37,500	\$1,000.00			\$2,500,000.00	250
8.11.36	STATE CAPITAL CORP.	GREENWOOD	MS	2/13/2009	Preferred Stock w/ Exercised Warrants					\$15,000,000.00		15,000	\$1,000.00				750
12.16	STATE STREET CORPORATION	BOSTON	MA	10/28/2008	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed in full; warrants not outstanding	\$2,000,000,000.00		20,000	\$100,000.00			\$60,000,000.00	2,788,104
	STATE STREET CORPORATION	BOSTON	MA	7/8/2009	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed in full; warrants not outstanding	\$24,900,000.00		24,900,000	\$1.00			\$1,245,000.00	1,245,000
11.14.15	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	11/19/2012	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.80	Redeemed in full; warrants not outstanding	\$11,019,000.00		11,019,000	\$1.00			\$331,000.00	331,000
16.17.45	STEELE STREET BANK CORPORATION	DENVER	CO	9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$2,500,000.00	2,500
11	STELLARONE CORPORATION	CHARLOTTEVILLE	VA	12/19/2008	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$47,869,108.33	Redeemed in full; warrants not outstanding	\$42,000,000.00		42,000	\$1,000.00			\$2,920,000.00	302,623
	STERLING BANCORP	NEW YORK	NY	5/19/2011	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed in full; warrants not outstanding	\$125,198,000.00		125,198	\$1,000.00			\$945,775.00	516,817
11	STERLING BANCORP	HOUSTON	TX	6/5/2009	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,767,209.63	Sold in full; warrants not outstanding	\$114,772,740.00	(\$1,494,659.25)	5,738,637	\$20.00	(\$188,227,260.00)		\$825,000.00	97,641
31	STERLING FINANCIAL CORPORATION	SPOKANE	WA	12/5/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.42	Redeemed in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$107,398.00	133,475
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1/30/2009	Preferred Stock w/ Warrants	\$15,568,000.00	\$0.00	\$18,101,653.84	Redeemed in full; warrants not outstanding	\$15,568,000.00		15,568	\$1,000.00			\$2,535,653.84	2,535
8.11.14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,122,222.22	Redeemed in full; warrants not outstanding	\$1,000,000.00		10,000	\$1,000.00			\$122,222.22	122
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	1/12/2011	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,122,222.22	Redeemed in full; warrants not outstanding	\$1,000,000.00		10,000	\$1,000.00			\$122,222.22	122
8.14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,616.96	Sold in full; warrants not outstanding	\$1,286,209.00		10,351	\$173.53	(\$6,664,790.97)		\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	3/27/2013	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,616.96	Sold in full; warrants not outstanding	\$1,075,935.66		6,222	\$173.53	(\$514,064.34)		\$35,959.99	33
15.123	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$34,929,429.70	Redeemed in full; warrants not outstanding	\$15,000,000.00		15,000,000	\$1.00			\$750,000.00	750,000
44	SUMMIT STATE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Warrants	\$9,500,000.00	\$0.00	\$9,930,625.00	Redeemed in full; warrants not outstanding	\$8,500,000.00		8,500	\$1,000.00			\$315,000.00	230,212
11	SUN BANCORP, INC.	VINELAND	NJ	1/9/2009	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,870.83	Redeemed in full; warrants not outstanding	\$89,310,000.00		89,310	\$1,000.00			\$2,203,870.83	2,203
	SUN BANCORP, INC.	VINELAND	NJ	5/27/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$5,448,062,772.51	Redeemed in full; warrants not outstanding	\$1,350,000,000.00		1,350,000,000	\$100.00			\$2,100,000.00	1,620,545
24.49.97	SUNTRUST BANKS, INC.	ATLANTA	GA	12/31/2011	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently Not Collectible			48,500	\$100,000.00			\$30,066,666.67	17,900,182
8.11.14	SURREY BANCORP	MOUNT AIRY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00		(\$69,000,000.00)		
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00			\$128,991,401.58	128,991
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	4/21/2010	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00			\$128,991,401.58	128,991
8.11.14	SV FINANCIAL, INC.	STERLING	IL	4/10/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$721,382.89	721
12.16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12/12/2008	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed in full; warrants not outstanding	\$235,000,000.00		235,000	\$1,000.00			\$18,929,027.78	18,929
14.15.44	SWORD FINANCIAL CORPORATION	HORICON	WI	6/8/2009	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed in full; warrants not outstanding	\$13,644,000.00		13,644,000	\$1.00			\$3,375,233.91	3,375
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	7/26/2013	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed in full; warrants outstanding	\$967,870,000.00		967,870	\$1,000.00			\$222,744,526.39	222,744
8.103	SVRINGA BANCORP	BOISE	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently Not Collectible								
	SVRINGA BANCORP	BOISE	ID	1/31/2014	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently Not Collectible								
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	11/21/2008	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold in full; warrants not outstanding	\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)		\$9,839,273.00	1,462,647
16.17.45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8/28/2009	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed in full; warrants not outstanding	\$9,720,000.00		9,720,000	\$1.00			\$2,000,000.00	2,000
8.97.100	TCB HOLDING COMPANY	THE WOODLANDS	TX	11/16/2009	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently Not Collectible								
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	11/13/2008	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$78,547,699.45	Redeemed in full; warrants not outstanding	\$361,172,000.00		361,172	\$1,000.00		(\$11,730,000.00)		
8.11.14	TCF FINANCIAL CORPORATION	WAYZATA	MN	12/21/2008	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00			\$384,611.11	384
63.87	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	12/19/2008	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently Not Collectible								
8.14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold in full; warrants not outstanding	\$298,000.00		298	\$1,022.11			\$6,588.78	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/29/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold in full; warrants not outstanding	\$2,702,000.00	(\$25,000.00)	2,702	\$1,022.11			\$629,713.17	130
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	1/16/2009	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00			\$7,777,816.21	7,777
8.11.14	TEXAS NATIONAL BANCORPORATION, INC.	JACKSONVILLE	TX	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed in full; warrants not outstanding	\$3,981,000.00		3,981	\$1,000.00			\$494,307.67	494
4.14.44	THE ANB CORPORATION	TERRELL	TX	8/25/2011	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed in full; warrants not outstanding	\$45,220,000.00		45,220	\$1,000.00			\$7,567,673.44	7,567
12.16	THE BANCORP, INC.	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed in full; warrants not outstanding	\$45,220,000.00		45,220	\$1,000.00			\$7,567,673.44	7,567
8	THE BANK OF CURRITUCK	MOYOCK	NC	12/9/2010	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold in full; warrants not outstanding	\$1,742,850.00		4,021	\$43.44	(\$2,278,150.00)		\$264,734.00	880,203
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	2/13/2009	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00			\$23,091,342.55	23,091
8.14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/10/2012	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.95	Sold in full; warrants not outstanding	\$1,956,900.00		3,000	\$652.30	(\$1,043,100.00)		\$403,161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11/11/2013	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.95	Sold in full; warrants not outstanding	\$1,577,672.70	(\$135,345.73)	17,748	\$852.30	(\$6,171,327.30)		\$455,316.35	550
44	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	12/19/2008	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed in full; warrants not outstanding	\$5,448,000.00		5,448	\$1,000.00			\$1,454,866.33	1,454
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	8/25/2011	Preferred Stock w/ Warrants	\$9,080,000.00	\$0.00	\$11,795,867.07	Redeemed in full; warrants not outstanding	\$9,080,000.00		9,080	\$1,000.00			\$2,715,867.07	2,715
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	1/9/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78	Redeemed in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00			\$14,222,063.78	14,222
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	3/27/2013	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78	Redeemed in full; warrants not outstanding	\$2,500,000.00		2,500	\$1,000.00			\$2,500,000.00	2,500
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/28/2015	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78	Redeemed in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$19,722,063.78	19,722
8.11.36	THE FIRST BANCORP, INC.	HATTIESBURG	MS	2/26/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.58	Redeemed in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$714,215.58	714
8.11.14	THE FIRST STATE BANK OF MOBBETTIE	MOBBETTIE	TX	2/27/2009	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed in full; warrants not outstanding	\$731,000.00		731	\$1,000.00			\$82,086.56	82
8.11.14	THE FREEPORT STATE BANK	HARPER	KS	2/6/2009	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed in full; warrants not outstanding	\$301,000.00		301	\$1,000.00			\$78,458.89	78
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTF															

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	IFee ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
8.14.44	THE LANDRUM COMPANY	COLUMBIA	MO	5/22/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding								
8.14	THE LITTLE BANK INCORPORATED	KINSTON	NC	12/23/2008	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
11	THE PNC FINANCIAL SERVICES GROUP INC.	PITTSBURGH	PA	12/31/2008	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.63	Redeemed, in full; warrants not outstanding		(\$7,590,000.00)	7,500	\$981.20	(\$141,000.00)		\$371,250.00	375
8.14.44	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding			75,792	\$100,000.00			\$320,372,284.16	16,895,192
8.14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00			\$273,000.00	273
8.18.21.44	THE VICTORY BANCORP. INC.	LIMERICK	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding	\$14,478,575.00	(\$117,228.00)	11,750	\$978.90	(\$271,425.00)		\$571,967.55	595
8.21	THREE SHORES BANCORPORATION INC.	ORLANDO	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding			2,046	\$1,000.00			\$61,000.00	61
134	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	12/19/2008	Preferred Stock w/ Warrants	\$14,448,000.00	\$0.00	\$10,180,200.33	Sold, in full; warrants not outstanding			12,120	\$1,000.00	(\$24,880,362.63)		\$40,000.00	1,106,389
8.47.97	TIFTON BANKING COMPANY	TIFTON	GA	11/12/2010	Preferred Stock w/ Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/Receivership	\$8,984,227.00		14,446	\$621.83	(\$5,463,773.00)			
8.14.44	TIMBERLAND BANCORP. INC.	HOQUIAM	WA	11/8/2012	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$10,857,618.52	Sold, in full; warrants not outstanding								
8.14.44	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$3,290,437.50		3,815	\$862.50	(\$524,562.50)			
45	TOWNEBANK	PORTSMOUTH	VA	12/12/2008	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$1,580,862.50		1,833	\$862.50	(\$252,037.50)			
8	TREATY OAK BANCORP. INC.	AUSTIN	TX	1/16/2009	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$2,412,702.03	Sold, in full; warrants outstanding	\$9,481,462.90	(\$143,528.63)	10,993	\$862.60	(\$1,611,637.60)			
8.14.44	TRIAD BANCORP. INC.	FRONTENAC	MO	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,366,324.64	Redeemed, in full; warrants not outstanding			3,700	\$1,000.00			\$185,000.00	185
8.14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/7/2012	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$3,700,000.00		15,540	\$1,000.00			\$777,000.00	777
8.9.11	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	4/3/2009	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,639,379.50		3,518	\$760.25	(\$878,620.50)		\$163,062.90	172
8.14.44	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$26,642,402.33	Redeemed, in full; warrants not outstanding	\$7,038,845.50		9,382	\$760.25	(\$2,343,154.50)		\$1,300,776.05	1,396
8.14.18	TRISUMMIT BANK	KINGSFORD	TN	12/22/2008	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	\$1,849,509.75	(\$266,631.35)	22,639	\$760.25	(\$5,654,000.25)		\$191,949.33	206
11	TRUSTMARK CORPORATION	JACKSON	MS	12/9/2008	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	\$2,795,000.00		2,795	\$1,000.00			\$1,500,000.00	554,330
8.14.44	TWO RIVERS FINANCIAL GROUP INC.	BURLINGTON	IA	5/29/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding	\$500,000.00		3,118	\$160.36	(\$2,618,000.00)			
8.122	U.S. BANCORP	MINNEAPOLIS	MN	6/17/2009	Preferred Stock w/ Exercised Warrants	\$6,599,000,000.00	\$0.00	\$6,993,220,416.67	Redeemed, in full; warrants not outstanding	\$150,000.00		150,000	\$1.00			\$1,570,287.00	
8.14.44	UBI BANCSHARES, INC.	SAFESVILLE	KS	8/11/2011	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding			50,236	\$233.66	(\$38,497,856.24)		\$586,953.92	2,512
12.18	UMPOJA HOLDINGS CORP.	PORTLAND	OR	2/17/2010	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,564.58	Redeemed, in full; warrants not outstanding	\$8,950,000.00		8,950	\$1,000.00			\$450,000.00	450
8.14.18.44.45	UNION BANK & TRUST COMPANY	OXFORD	NC	12/18/2009	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding			214,181	\$1,000.00			\$4,500,000.00	1,110,898
8.11.17	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	7/25/2012	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding			6,191	\$1,000.00			\$160,000.00	160
12.16.25	UNION FIRST MARKET BANCSHARES CORPORATION	BOWLING GREEN	VA	12/18/2008	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$600,000.00		600	\$1,000.00			\$65,000.00	65
8	UNITED AMERICAN BANK	SAN MATEO	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.95	Sold, in full; warrants not outstanding	\$69,000,000.00		59,000	\$1,000.00			\$450,000.00	211,318
11.36	UNITED BANCORP. INC.	ATMORE	AL	12/23/2008	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89	Redeemed, in full; warrants not outstanding			10,300	\$1,000.00			\$38,000.00	311,494
11.14.15	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/26/2013	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding			14,400,000	\$1.00			\$720,000.00	720,000
8.11.44	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	12/15/2010	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding			3,000	\$1,000.00			\$6,677.00	219,908
8	UNIVERSAL BANCORP	BLOOMFIELD	IN	5/22/2009	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding			250	\$950.11	(\$12,472.50)		\$476,573.62	495
8.11.15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	7/30/2010	Subordinated Debentures w/ Exercised Warrants	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding			11,926,000	\$1.00			\$500,000.00	500
8	US METRO BANK	GANDEN GROVE	CA	3/23/2008	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding			7,742	\$1,000.00			\$143,000.00	143
8.11.14	VALLEY COMMERCIAL BANCORP	VISALIA	CA	3/21/2012	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding			7,700	\$1,000.00			\$385,000.00	385

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	IFee ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	VALLEY COMMUNITY BANK	PLEASANTON	CA	10/21/2013						\$2,296,800.00		5,500	\$417.60			\$45,815.25	275
	VALLEY COMMUNITY BANK	PLEASANTON	CA	1/6/2014							(\$25,000.00)						
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12/12/2008	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full, warrants not outstanding								
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	11/14/2012						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	2/20/2013						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	5/15/2013						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	8/14/2013						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	10/16/2013						\$3,619,000.00		9,619	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	11/13/2013													
5,14,44	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	12/18/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full, warrants not outstanding							\$1,547,891.58	344,742
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	9/22/2011						\$1,300,000.00		1,300	\$1,000.00			\$65,000.00	65
11	VALLEY NATIONAL BANCORP	WAYNE	NJ	11/14/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full, warrants not outstanding								
	VALLEY NATIONAL BANCORP	WAYNE	NJ	6/3/2009						\$75,000,000.00		75,000	\$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	8/23/2009						\$125,000,000.00		125,000	\$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	12/23/2009						\$100,000,000.00		100,000	\$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	6/24/2010												\$5,421,616.27	2,532,542
5,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	6/26/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full, warrants not outstanding								
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	8/25/2011						\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	6/1/2009	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full, warrants outstanding								
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	11/19/2013						\$5,672,361.44		14,738	\$384.88		(\$9,065,638.58)		
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1/6/2014							(\$56,723.61)						
11	VIRGINIA COMMERCIAL BANCORP, INC.	ARLINGTON	VA	12/12/2008	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full, warrants not outstanding								
	VIRGINIA COMMERCIAL BANCORP, INC.	ARLINGTON	VA	12/11/2012						\$71,000,000.00		71,000	\$1,000.00			\$33,263,000.00	2,696,203
	VIRGINIA COMMERCIAL BANCORP, INC.	ARLINGTON	VA	1/31/2014													
5,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/22/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,492.50	Sold, in full, warrants not outstanding								
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/22/2013						\$325,363.86		533	\$610.42		(\$207,646.14)		
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/12/2013						\$2,543,620.14		4,167	\$610.42		(\$1,623,373.86)	\$63,481.25	143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/12/2013							(\$25,000.00)						
5,11,14	VISION BANK - TEXAS	RICHARDSON	TX	4/24/2008	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full, warrants not outstanding								
	VISION BANK - TEXAS	RICHARDSON	TX	12/28/2012						\$787,500.00		788	\$1,000.00				
	VISION BANK - TEXAS	RICHARDSON	TX	7/11/2013						\$712,500.00		713	\$1,000.00			\$75,000.00	75
	VISION BANK - TEXAS	RICHARDSON	TX	7/11/2013													
	VISION BANK - TEXAS	RICHARDSON	TX	12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full, warrants not outstanding								
	VISION BANK - TEXAS	RICHARDSON	TX	8/1/2012						\$25,000,000.00		25,000	\$1,000.00			\$1,189,813.00	367,984
5,11,17	WACHSSETT FINANCIAL SERVICES, INC.	CLINTON	MA	12/11/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,828.23	Redeemed, in full, warrants not outstanding								
	WACHSSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/16/2012						\$3,000,000.00		3,000	\$1,000.00				
	WACHSSETT FINANCIAL SERVICES, INC.	CLINTON	MA	1/30/2013						\$4,000,000.00		4,000	\$1,000.00				
	WACHSSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/23/2014						\$5,000,000.00		5,000	\$1,000.00				
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/18/2008	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full, warrants not outstanding							\$478,000.00	478
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	11/24/2009						\$22,000,000.00		22,000	\$1,000.00				
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/16/2009												\$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/16/2009	Preferred Stock w/ Warrants	\$28,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full, warrants not outstanding								
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/12/2011						\$28,380,000.00		28,380	\$1,000.00			\$1,625,000.00	246,082
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	9/22/2011													
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	11/14/2008	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full, warrants not outstanding								
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	5/27/2009						\$200,000,000.00		200,000	\$1,000.00				
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	3/15/2010												\$15,388,874.07	1,707,456
5,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	1/30/2009	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full, warrants not outstanding								
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	10/30/2009						\$6,842,000.00							
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	8/4/2011						\$13,475,000.00		13,475	\$1,000.00			\$332,000.00	332
5,17	WALKESHA BANKSHARES, INC.	WALKESHA	WI	6/26/2009	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,933.44	Sold, in full, warrants not outstanding								
	WALKESHA BANKSHARES, INC.	WALKESHA	WI	2/6/2013						\$4,631,002.60		5,212	\$924.96		(\$380,997.20)	\$18,644.66	19
	WALKESHA BANKSHARES, INC.	WALKESHA	WI	2/7/2013						\$52,680.00		100	\$526.80		(\$7,210.00)	\$147,194.69	160
	WALKESHA BANKSHARES, INC.	WALKESHA	WI	2/8/2013						\$295,119.70		313	\$928.98		(\$2,850.30)		
	WALKESHA BANKSHARES, INC.	WALKESHA	WI	3/26/2013							(\$52,138.13)						
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full, warrants not outstanding								
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	9/29/2010						\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	10/13/2010						\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	12/29/2010						\$200,000,000.00		200,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	6/9/2011												\$20,388,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full, warrants not outstanding								
	WELLS FARGO & CO.	MINNEAPOLIS	MN	12/23/2008						\$25,000,000,000.00		25,000	\$1,000,000.00				
	WELLS FARGO & CO.	MINNEAPOLIS	MN	5/26/2010												\$840,374,881.73	110,261,688
11	WESBANK, INC.	WHEELING	WV	12/5/2008	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full, warrants not outstanding								
	WESBANK, INC.	WHEELING	WV	9/9/2009						\$75,000,000.00		75,000	\$1,000.00				
	WESBANK, INC.	WHEELING	WV	12/23/2009												\$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	12/31/2008	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full, warrants not outstanding								
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/29/2011						\$36,000,000.00		36,000	\$1,000.00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/31/2011												\$700,000.00	474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2/13/2009	Preferred Stock w/ Warrants	\$53,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full, warrants not outstanding								
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	1/22/2009						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/19/2009						\$11,863,000.00		11,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/21/2011												\$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/21/2008	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full, warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	9/27/2011						\$140,000,000.00		140,000	\$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/23/2011												\$415,000.00	787,107
5,11,17	WESTERN COMMUNITY BANKSHARES, INC.	PALM DESERT	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$7,290,000.00											

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4	Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5	Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6	This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7	The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8	Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9	To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10	Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12	Redemption pursuant to a qualified equity offering.
13	This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14	The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15	Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16	In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17	This institution participated in the expansion of CPP for small banks.
18	This institution received an additional investment through the expansion of CPP for small banks.
19	Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20	On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21	This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote	Footnote Description
22	As of the date of this report, this institution is in bankruptcy proceedings.
23	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27	On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28	On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29	On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
31	On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote	Footnote Description
33	On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
34	On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
36	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
38	On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40	On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
43	On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

Footnote	Footnote Description
45	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50	On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote	Footnote Description
62	On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63	On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68	On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72	On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73	On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75	On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76	On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77	In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78	On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote	Footnote Description
79	On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80	On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81	In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82	On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83	On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84	On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85	On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86	On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87	On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
88	On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89	As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91	On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92	On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.

Footnote	Footnote Description
94	On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95	On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96	On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97	This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx .
98	On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99	On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100	On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101	As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102	On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103	On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104	On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105	On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106	On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107	On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).

Footnote	Footnote Description
109	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCS Partners, LP, and PRB Investors, LP.
110	On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111	On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112	On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113	On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114	On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115	On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116	The subsidiary bank of Rising Sun Bancorp, NBR Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117	The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118	On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119	On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120	As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121	On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122	On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123	On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124	On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	Footnote Description
125	On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127	On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131	On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132	Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of \$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133	On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134	On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
135	On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
136	On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
137	On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
138	On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139	On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
140	On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.

Footnote	Footnote Description
141	On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
142	On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
143	On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
144	On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc.. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
145	On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
146	Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	\$4.3500	2,417,407,607	\$ 10,515,723,090
Total Proceeds:			<u><u>\$31,852,354,471</u></u>

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

Investment Status Definition Key
Full investment outstanding - Treasury's full investment is still outstanding
Redeemed - institution has repaid Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part - part of the investment is no longer held by Treasury, but some remains

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Capital Repayment / Disposition / Auction				(Realized Loss) / (Write-off)	Gain
											Amount	(Fee)	Shares	Avg. Price		
26	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010	Subordinated Debentures		\$2,234,000.00	\$0.00	\$2,334,902.34	Sold, in full						
8	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96	Redeemed, in Full	\$2,055,280.00		2,234,000	\$0.92		(\$178,720.00)
8	American Bancorp of Illinois, Inc.	Oak Brook	IL	3/1/2017	Subordinated Debentures						\$5,457,000.00		5,457,000	\$1.00		
8	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full						
8	Atlantic City Federal Credit Union	Lander	WY	9/26/2012	Subordinated Debentures						\$2,500,000.00		2,500,000	\$1.00		
8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full						
8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014	Preferred Stock						\$2,372,000.00		2,372	\$1,000.00		
8	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015	Preferred Stock						\$1,000,000.00		1,000	\$1,000.00		
8	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full						
3,4,14	Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013	Subordinated Debentures						\$3,297,000.00		3,297,000	\$1.00		
3,4,14	BancPlus Corporation	Ridgeland	MS	9/29/2010	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22	Sold, in full						
3,4,14	BancPlus Corporation	Ridgeland	MS	10/18/2016	Preferred Stock						\$75,250,020.00		80,914	\$930.00		(\$5,663,980.00)
8,11	BankAsiana	Palisades Park	NJ	9/29/2010	Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34	Redeemed, in Full						
8	BankAsiana	Palisades Park	NJ	10/1/2013	Preferred Stock						\$5,250,000.00		5,250	\$1,000.00		
8	Bethex Federal Credit Union	Bronx	NY	9/29/2010	Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56	Redeemed, in Full						
8	Bethex Federal Credit Union	Bronx	NY	11/18/2015	Subordinated Debentures						\$502,000.00		502,000	\$1.00		
8	Border Federal Credit Union	Del Rio	TX	9/29/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78	Redeemed, in Full						
8	Border Federal Credit Union	Del Rio	TX	10/15/2014	Subordinated Debentures						\$3,260,000.00		3,260,000	\$1.00		
8	Brewery Credit Union	Milwaukee	WI	9/24/2010	Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full						
8	Brewery Credit Union	Milwaukee	WI	10/3/2012	Subordinated Debentures						\$1,096,000.00		1,096,000	\$1.00		
27	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	9/30/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00	Sold, in full						
8	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	12/27/2016	Subordinated Debentures						\$280,000.00		300,000	\$0.93		(\$20,000.00)
8,10	Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010	Subordinated Debentures		\$145,000.00	\$145,000.00	\$19,985.83	Full investment outstanding						
8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full						
8	Butte Federal Credit Union	Biggs	CA	12/31/2014	Subordinated Debentures						\$1,000,000.00		1,000,000	\$1.00		
8	Canter Federal Credit Union	Springhill	LA	9/29/2010	Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,140,350.00	Redeemed, in part						
3,6	Canter Federal Credit Union	Springhill	LA	2/8/2013	Subordinated Debentures						\$2,500,000.00		2,500,000	\$1.00		
20	Canver Bancorp, Inc.	New York	NY	8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41	Full investment outstanding						
20	CFBanc Corporation	Washington	DC	9/17/2010	Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50	Sold, in full						
3,5,8,33	CFBanc Corporation	Washington	DC	12/20/2016	Preferred Stock						\$5,549,760.00		5,781	\$960.00		(\$231,240.00)
3,5,8,33	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010	Preferred Stock	\$7,462,000.00		\$0.00	\$13,305,408.94	Sold, in full						
3,5,8,33	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010	Preferred Stock		\$4,379,000.00									
3,5,8,33	Citizens Bancshares Corporation	Atlanta	GA	12/30/2016	Preferred Stock						\$4,227,049.00		4,379	\$965.30		(\$151,951.00)
3,12	Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010	Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00	Sold, in full						
3,12	Community Bancshares of Mississippi, Inc.	Brandon	MS	10/11/2016	Preferred Stock						\$50,778,000.00		54,600	\$930.00		(\$3,822,000.00)
3,4	Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock	\$1,747,000.00		\$2,313,000.00	\$4,060,000.00	Full investment outstanding	\$538,175.56					
21	Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010	Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$365,258.33	Full investment outstanding						
21	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010	Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00	Sold, in full						
21	Community Plus Federal Credit Union	Rantoul	IL	12/20/2016	Subordinated Debentures						\$415,000.00		450,000	\$0.92		(\$35,000.00)
34	Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$385,795.50	Full investment outstanding						
34	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,167,484.56	Sold, in part						
8	East End Baptist Tabernacle Federal Credit Union	Bridgesport	CT	12/30/2016	Subordinated Debentures						\$970,900.00		1,022,000	\$0.95		(\$51,100.00)
8	Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$13,755.56	Full investment outstanding						
8	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010	Subordinated Debentures		\$8,044,000.00	\$0.00	\$9,165,244.22	Redeemed, in Full						
8	Fairfax County Federal Credit Union	Fairfax	VA	9/13/2017	Subordinated Debentures						\$8,044,000.00		8,044,000	\$1.00		
8	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010	Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full						
8	Faith Based Federal Credit Union	Oceanside	CA	8/19/2015	Subordinated Debentures						\$30,000.00		30,000	\$1.00		
8	Fidellis Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full						
3	Fidellis Federal Credit Union	New York	NY	10/14/2015	Subordinated Debentures						\$14,000.00		14,000	\$1.00		
3,8	First American International Corp.	Brooklyn	NY	8/13/2010	Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$2,397,975.79	Full investment outstanding						
3,8	First Choice Bank	Cerritos	CA	9/24/2010	Preferred Stock		\$5,146,000.00	\$0.00	\$5,413,877.89	Redeemed, in Full						
3,8	First Choice Bank	Cerritos	CA	5/1/2013	Preferred Stock						\$5,146,000.00		5,146	\$1,000.00		
3,8	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010	Subordinated Debentures		\$7,875,000.00	\$0.00	\$9,223,112.50	Redeemed, in Full						
8	First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016	Subordinated Debentures						\$7,875,000.00		7,875,000	\$1.00		
8	First Legacy Community Credit Union	Charlotte	NC	9/29/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67	Redeemed, in Full						
3,8	First M&F Corporation	Charlotte	NC	4/2/2014	Preferred Stock						\$1,000,000.00		1,000,000	\$1.00		
3,17	First M&F Corporation	Kosciusko	MS	9/29/2010	Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full						
3,17	First M&F Corporation	Kosciusko	MS	8/30/2013	Preferred Stock						\$30,000,000.00		30,000	\$1,000.00		
3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010	Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06	Sold, in full						
3,17	First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016	Preferred Stock						\$5,745,400.00		6,245	\$920.00		(\$499,600.00)
8	Freedom First Federal Credit Union	Roanoke	VA	9/29/2010	Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full						
8	Freedom First Federal Credit Union	Roanoke	VA	6/12/2013	Subordinated Debentures						\$9,278,000.00		9,278,000	\$1.00		
8	Gateway Community Federal Credit Union	Missoula	MT	9/24/2010	Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full						
8	Gateway Community Federal Credit Union	Missoula	MT	10/17/2012	Subordinated Debentures						\$1,657,000.00		1,657,000	\$1.00		
28	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67	Sold, in full						
28	Genesee Co-op Federal Credit Union	Rochester	NY	12/27/2016	Subordinated Debentures						\$279,000.00		300,000	\$0.93		(\$21,000.00)
8	Greater Kingston Credit Union	Kingston	NC	9/29/2010	Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44	Redeemed, in Full						
8	Greater Kingston Credit Union	Kingston	NC	4/10/2012	Subordinated Debentures						\$350,000.00		350,000	\$1.00		
3,8	Guaranty Capital Corporation	Belzoni	MS	7/30/2010	Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33	Redeemed, in Full						
8	Guaranty Capital Corporation	Belzoni	MS	12/21/2016	Subordinated Debentures						\$14,000,000.00		14,000,000	\$1.00		
8	Hill District Federal Credit Union	Pittsburgh	PA	9/29/2010	Subordinated Debentures		\$100,000.00	\$0.00	\$113,850.00	Redeemed, in Full						
8	Hill District Federal Credit Union	Pittsburgh	PA	7/26/2017	Subordinated Debentures						\$100,000.00		100,000	\$1.00		
3,4	Hope Federal Credit Union	Jackson	MS	9/17/2010	Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$624,764.44	Full investment outstanding						
3,4	IBC Bancorp, Inc.	Chicago	IL	9/10/2010	Subordinated Debentures	\$4,205,000.00		\$3,881,000.00	\$8,086,000.00	Full investment outstanding	\$1,737,254.64					

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
3,35	IBW Financial Corporation	Washington	DC	9/3/2010	Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00	Sold, in full	\$5,610,000.00		6,000	\$935.00		
	IBW Financial Corporation	Washington	DC	12/30/2016												(\$390,000.00)
8	Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010	Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70	Redeemed, in Full	\$698,000.00		698,000	\$1.00		
	Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015												
8	Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010	Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07	Redeemed, in Full	\$3,154,000.00		3,154,000	\$1.00		
	Kilmichael Bancorp, Inc.	Kilmichael	MS	11/22/2016												
3,8	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010	Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33	Redeemed, in Full	\$4,551,000.00		4,551	\$1,000.00		
	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016												
8	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010	Subordinated Debentures		\$435,000.00	\$87,000.00	\$393,602.50	Redeemed, in part						
	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014							\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014							\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015							\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX	1/1/2017							\$87,000.00		87,000	\$1.00		
3,4,22	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010	Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33	Sold, in full	\$10,591,623.00		11,334	\$934.50		(\$742,377.00)
	Liberty Financial Services, Inc.	New Orleans	LA	12/20/2016												
36	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55	Sold, in full	\$827,118.22		898,000	\$0.92		(\$70,881.78)
	Lower East Side People's Federal Credit Union	New York	NY	12/30/2016												
3,23	M&F Bancorp, Inc.	Durham	NC	8/20/2010	Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34	Sold, in full	\$9,388,000.00		11,735	\$800.00		(\$2,347,000.00)
	M&F Bancorp, Inc.	Durham	NC	12/20/2016												
3,5,8	Mission Valley Bancorp	Sun Valley	CA	8/20/2010	Preferred Stock	\$5,500,000.00		\$0.00	\$11,775,627.99	Redeemed, in Full						
	Mission Valley Bancorp	Sun Valley	CA	9/24/2010												
	Mission Valley Bancorp	Sun Valley	CA	8/23/2017			\$4,836,000.00				\$10,336,000.00		10,336	\$2,000.00		
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$283,000.00	\$283,000.00	\$39,008.01	Full investment outstanding						
	North Side Community Federal Credit Union	Chicago	IL	9/29/2010	Subordinated Debentures		\$325,000.00	\$325,000.00	\$44,705.56	Full investment outstanding						
	Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010	Subordinated Debentures		\$350,000.00	\$350,000.00	\$48,241.67	Full investment outstanding						
	Opportunities Credit Union	Burlington	VT	9/29/2010	Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$150,073.11	Full investment outstanding						
3,24	PGB Holdings, Inc.	Chicago	IL	8/13/2010	Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28	Sold, in full	\$2,940,000.00		3,000	\$980.00		(\$60,000.00)
	PGB Holdings, Inc.	Chicago	IL	12/20/2016												
30	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010	Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50	Sold, in full	\$142,000.00		153,000	\$0.93		(\$11,000.00)
	Phenix Pride Federal Credit Union	Phenix City	AL	12/27/2016												
3,7	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010	Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full	\$79,900.00		6,784,000	\$0.01		(\$6,704,100.00)
	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013												
8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010	Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50	Redeemed, in Full	\$273,000.00		273,000	\$1.00		
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015												
3,8	PSB Financial Corporation	Many	LA	9/29/2010	Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full	\$9,734,000.00		9,734	\$1,000.00		
	PSB Financial Corporation	Many	LA	12/28/2012												
8,16	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22	Sold, in full	\$1,500,000.00		1,500,000	\$1.00		
	Pyramid Federal Credit Union	Tucson	AZ	3/9/2018							\$930,000.00		1,000,000	\$0.93		(\$70,000.00)
	Pyramid Federal Credit Union	Tucson	AZ	11/22/2016												
8	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010	Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83	Redeemed, in Full	\$31,000.00		31,000	\$1.00		
	Renaissance Community Development Credit Union	Somerset	NJ	8/2/2017												
37	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010	Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78	Sold, in full	\$2,607,416.00		2,828,000	\$0.92		(\$220,584.00)
	Santa Cruz Community Credit Union	Santa Cruz	CA	1/10/2017												
3,8	Security Capital Corporation	Batesville	MS	9/29/2010	Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99	Redeemed, in Full	\$9,250,000.00		9,250	\$1,000.00		
	Security Capital Corporation	Batesville	MS	9/9/2015							\$3,000,000.00		3,000	\$1,000.00		
	Security Capital Corporation	Batesville	MS	3/23/2016							\$5,660,000.00		5,660	\$1,000.00		
3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010	Preferred Stock	\$18,000,000.00		\$0.00	\$24,019,111.11	Sold, in full	\$21,340,000.00		22,000	\$970.00		(\$660,000.00)
	Security Federal Corporation	Aiken	SC	10/31/2016												
31	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010	Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00	Sold, in full	\$2,434,320.00		2,646,000	\$0.92		(\$211,680.00)
	Shreveport Federal Credit Union	Shreveport	LA	12/27/2016												
3,4,18	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010	Preferred Stock	\$11,000,000.00		\$0.00	\$35,702,188.89	Sold, in full	\$31,434,000.00		33,800	\$930.00		(\$2,366,000.00)
	Southern Bancorp, Inc.	Arkadelphia	AR	11/29/2016												
25	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010	Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70	Sold, in full	\$1,589,370.00		1,709,000	\$0.93		(\$119,630.00)
	Southern Chautauqua Federal Credit Union	Lakewood	NY	12/20/2016												
8	Southside Credit Union	San Antonio	TX	9/29/2010	Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full	\$1,100,000.00		1,100,000	\$1.00		
	Southside Credit Union	San Antonio	TX	10/30/2013												
3,13	State Capital Corporation	Greenwood	MS	9/29/2010	Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00	Sold, in full	\$14,750,000.00		15,750	\$936.51		(\$1,000,000.00)
	State Capital Corporation	Greenwood	MS	10/11/2016												
3,4,19	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010	Preferred Stock	\$5,000,000.00		\$0.00	\$18,043,495.61	Sold, in full	\$15,925,000.00		17,123	\$930.04		(\$1,198,000.00)
	The First Bancshares, Inc.	Hattiesburg	MS	12/6/2016												
8	The Magnolia State Corporation	Bay Springs	MS	9/29/2010	Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53	Redeemed, in Full	\$3,700,000.00		3,700,000	\$1.00		
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014							\$4,222,000.00		4,222,000	\$1.00		
	The Magnolia State Corporation	Bay Springs	MS	5/24/2017												
29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	9/24/2010	Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50	Sold, in full	\$71,205.00		75,000	\$0.95		(\$3,795.00)
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	12/27/2016												
38	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010	Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66	Sold, in full	\$1,552,000.00		1,600,000	\$0.97		(\$48,000.00)
	Tongass Federal Credit Union	Ketchikan	AK	1/24/2017												
3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010	Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56	Full investment outstanding						
	Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		\$424,000.00	\$424,000.00	\$58,441.33	Full investment outstanding						
	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010	Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,378.33	Full investment outstanding						
9	Union Settlement Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$295,000.00	\$0.00	\$308,622.56	Sold, in full	\$271,714.78		295,000	\$0.92		(\$23,285.22)
	Union Settlement Federal Credit Union	New York	NY	12/30/2016												
3,8	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010	Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22	Redeemed, in Full	\$10,300,000.00		10,300	\$1,000.00		
	United Bancorporation of Alabama, Inc.	Atmore	AL	11/16/2016												
8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010	Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full	\$57,000.00		57,000	\$1.00		
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013												
3,4,8	University Financial Corp, Inc.	St. Paul	MN	7/30/2010	Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97	Redeemed, in Full	\$22,115,000.00		22,115,000	\$1.00		
	University Financial Corp, Inc.	St. Paul	MN	11/28/2012												
8	UNO Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45	Redeemed, in Full	\$743,000.00		743,000	\$1.00		
	UNO Federal Credit Union	New Orleans	LA	9/4/2013												

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.
4	Treasury made an additional investment in this institution at the time it entered the CDCI program.
5	Treasury made an additional investment in this institution after the time it entered the CDCI program.
6	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
7	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
8	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, and/or Section 5.11 of the CDCI Exchange Agreement.
9	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
10	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
11	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
12	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
13	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
14	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
15	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2016.
16	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
17	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
18	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
19	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/06/2016.
20	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
21	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
22	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
23	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
24	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
25	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
26	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
27	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
28	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
29	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
30	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
31	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
32	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
33	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
34	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
35	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
36	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
37	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/10/2017.
38	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/24/2017.

															8/1/2016	Partial Repayment	\$ 2,961,564	Right to recover proceeds	N/A					
															11/17/2016	Partial Repayment	\$ 5,033,898	Right to recover proceeds	N/A					
Chrysler FinCo	Farmington Hills, MI	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par	13							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945					
															4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823					
															5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739					
															6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029					
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0					
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-					
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,000	N/A	-		
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14																
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15												7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	\$ (1,888,153,580)		N/A	23	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A	
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17												9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
																				12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
																				4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
																				9/21/2015	Proceeds from sale of collateral	\$ 93,871,306	Right to recover proceeds	N/A
																				9/29/2015	Proceeds from sale of collateral	\$ 6,341,426	Right to recover proceeds	N/A
																				2/26/2016	Proceeds from sale of collateral	\$ 2,000,000	Right to recover proceeds	N/A
				5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A		Chrysler Group LLC	19, 31	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000	N/A	\$ 0
																				5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,540,000		
																				5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
																		5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000				
														Chrysler Group LLC	30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-		

Total Initial Investment Amount \$ 81,344,932,551

Total Treasury Investment Amount \$ 11,745,170,194

Total Payments \$ 64,046,068,777

Additional Proceeds* \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC, and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
- On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.
- On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on October 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition ⁴					
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount		
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	³	\$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000	
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000	
													3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000	
													4/5/2010	Payment ⁶	None	\$ 56,541,893	
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	\$ 1,500,000,000	N/A	7/8/2009	³	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735		
												4/7/2010	Payment ⁷	None	\$ 44,533,054		
															\$ 123,076,735		
INITIAL TOTAL		\$ 5,000,000,000			ADJUSTED TOTAL		\$ 413,076,735		Total Repayments			\$ 413,076,735		Total Proceeds from Additional Notes		\$ 101,074,947	

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	31,122,206	\$ 1,208,249,982
Total Proceeds:			<u><u>\$9,232,256,614</u></u>

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC.
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds: \$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition				
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds		
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A	Warrants	\$ 190,386,428	
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513	
TOTAL							\$ 40,000,000,000		TOTAL CAPITAL REPAYMENT	\$ 40,000,000,000			Total Warrant Proceeds			\$ 1,427,190,941	
TOTAL TREASURY TIP INVESTMENT AMOUNT							\$ 0										

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Footnote	Initial Investment				Premium		Exchange/Transfer/Other Details				Payment or Disposition									
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0
TOTAL							\$ 0											Total Proceeds	\$ 3,207,197,045	

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par 2	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				

TOTAL **\$ 69,835,000,000**

Final Disposition			
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds **\$ 25,156,690.60**

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

Recapitalization					Treasury Holdings Post-Recapitalization		Final Disposition						
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %		
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0		
			Exchange	N/A	AIA Preferred Units	\$ 16,916,603,568	7	2/14/2011	Payment	\$ 185,726,192	Par	\$ 0	
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
								8/18/2011	Payment	\$ 2,153,520,000	Par		
								9/2/2011	Payment	\$ 55,885,302	Par		
								11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		\$ 0
								3/8/2011	Payment	\$ 1,383,888,037	Par		
								3/15/2012	Payment	\$ 44,941,843	Par		
								5	1/14/2011	Preferred Stock (Series E)	Exchange		N/A
3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	77%									
5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,248,141,410									
5/7/2012	Partial Disposition	\$ 749,999,972	N/A	70%									
8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984									
8/6/2012	Partial Disposition	\$ 750,000,002	N/A	63%									
6	1/14/2011	Common Stock (non-TARP)	Transfer	N/A	Common Stock	562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	1,059,616,821		
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	61%		
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	895,682,395		
							8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	55%		
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231		
9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	53%									
9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	317,246,078									
12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	22%									
9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156									
12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	16%									
9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156									
12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	0%									

Footnotes appear on following page.

- 4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.
- 5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
- 6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
- 7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
- 8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
- 9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
- 10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
- 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.
- 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.
- 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.
- 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.
- 15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment ⁵				
		Name of Institution	City	State					Date	Amount		Date	Description	Amount		
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	² \$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000		
									6/28/2012	³ \$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610		
												3/6/2013	Contingent Interest Proceeds	\$ 97,594,053		
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968		
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259		
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772		
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670		
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965		
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684		
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074		
												11/6/2013	Contingent Interest Proceeds	\$ 933,181		
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424		
												1/15/2013	⁴ \$ 100,000,000			
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569		
												2/6/2014	Contingent Interest Proceeds	\$ 1,107,574		
												3/6/2014	Contingent Interest Proceeds	\$ 1,225,983		
												4/4/2014	Contingent Interest Proceeds	\$ 11,597,602		
		5/6/2014	Contingent Interest Proceeds	\$ 1,055,556												
		6/5/2014	Contingent Interest Proceeds	\$ 1,343,150												
		7/7/2014	Contingent Interest Proceeds	\$ 27,005,139												
		8/6/2014	Contingent Interest Proceeds	\$ 14,059,971												
		9/5/2014	Contingent Interest Proceeds	\$ 262,036												
		10/6/2014	Contingent Interest Proceeds	\$ 17,394,583												
		11/6/2014	Contingent Interest Proceeds	\$ 21,835,385												
Total Investment Amount											\$	100,000,000	Total Repayment Amount ⁵		\$	771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

**CREDIT MARKET PROGRAMS
SBA 7a SECURITIES PURCHASE PROGRAM**

Purchase Details ¹					Settlement Details				Final Disposition					
Date	Investment Description	Purchase Face Amount ³	Pricing Mechanism	TBA or PMF ³	Settlement Date	Investment Amount ^{2,3}	TBA or PMF ³	Senior Security Proceeds ⁴	Trade Date	PMF ⁵	Purchase Face Amount ³	Current Face Amount ^{6,8}	Principal Received ^{1,8}	Disposition Amount ^{5,6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893

Total Senior Security Proceeds \$ 183,555

Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIF)

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	\$ 1,111,111,111	Par	1/4/2010	4	\$ 156,250,000	1/4/2010	4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																			2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	\$ 2,222,222,222	Par	1/4/2010	4	\$ 200,000,000	1/4/2010	4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																			2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	8	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest ¹⁰			
															4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest ¹⁰			
															9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest ¹⁰			
															11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest ¹⁰			
															12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest ¹⁰			
															1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest ¹⁰			
															2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest ¹⁰			
															3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest ¹⁰			
															4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest ¹⁰			
															5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest ¹⁰			
															6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest ¹⁰			
															7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest ¹⁰			
															8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest ¹⁰			
															10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest ¹⁰			
															12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest ¹⁰			
															1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest ¹⁰			
															2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest ¹⁰			
															3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest ¹⁰			
																			3/29/2012	Distribution ⁵	\$ 56,390,209
																			8/9/2012	Distribution ⁵	\$ 1,056,751
																			9/28/2012	Final Distribution ⁵	\$ 18,772
																			6/4/2013	Adjusted Distribution ^{5, 13}	\$ 69,399
																			7/8/2013	Distribution ^{5, 14}	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	9/26/2011	8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
															4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
															9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
															11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds			
															12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
															1/14/2011	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
															2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
															3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
															4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
															5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
															6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
															7/15/2011	\$ 62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
															8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
															10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
															12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller				Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State	Date					Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
															1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
															2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
															3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	3/29/2012	Distribution ⁵	\$ 3,434,460
																			8/9/2012	Distribution ⁵	\$ 40,556
																			9/28/2012	Final Distribution ⁵	\$ 469
																			6/4/2013	Adjusted Distribution ^{5, 13}	\$ 1,735
																			7/8/2013	Distribution ^{5, 14}	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest ¹⁰			
															9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest ¹⁰			
															1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest ¹⁰			
															2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest ¹⁰			
															3/13/2013	\$ 243,459,145	\$ 0	Membership Interest ¹⁰	3/13/2013	Distribution ⁵	\$ 479,509,240
																			7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
															12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
															12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
															1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013	Distribution ^{5, 11}	\$ 16,195,771
																			7/11/2013	Distribution ^{5, 11}	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest ¹⁰			
															2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest ¹⁰			
															3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest ¹⁰			
															4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest ¹⁰			
															5/14/2012	\$ 39,999,800	\$ 1,009,550,894	Membership Interest ¹⁰			
															6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest ¹⁰			
															7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest ¹⁰			
															8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest ¹⁰			
																			8/30/2012	Distribution ^{5, 11}	\$ 75,278,664
																			9/12/2012	Distribution ^{5, 11}	\$ 79,071,633
																			9/19/2012	Distribution ^{5, 11}	\$ 106,300,357
																			10/1/2012	Distribution ^{5, 11}	\$ 25,909,972
																			12/21/2012	Distribution ^{5, 11}	\$ 678,683
																			8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
															6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
															5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
															5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
															6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
															6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
															7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																			10/3/2012	Distribution ^{5, 11}	\$ 12,012,957

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition						
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds				
													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967					
																	8/13/2013	Distribution Refund	\$ (460)					
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800			8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest ¹⁰				
																	9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest ¹⁰				
																	10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest ¹⁰				
																	11/5/2012	\$ 419,026,439	\$ -	Membership Interest ¹⁰	11/5/2012	Distribution ^{5, 11}	\$ 297,511,708	
																	12/5/2012				12/5/2012	Distribution 5, 11	\$ 57,378,964	
																	12/6/2013				12/6/2013	Distribution ^{5, 11}	\$ 1,609,739	
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000				7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
																	8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds				
																	8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds				
																	9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds				
																	9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds				
																	10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds				
																	10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431	
																	12/5/2012				12/5/2012	Distribution 5, 11	\$ 1,433,088	
																	12/6/2013				12/6/2013	Distribution ^{5, 11}	\$ 141,894	
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170				2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest ¹⁰			
																		3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest ¹⁰			
																		5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest ¹⁰			
																		7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest ¹⁰			
																		8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest ¹⁰			
																		9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest ¹⁰			
																		10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest ¹⁰			
																		11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest ¹⁰			
																		12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest ¹⁰			
																		1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest ¹⁰			
																		2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest ¹⁰			
																		2/21/2013	\$ 6,862,425	\$ -	Membership Interest ¹⁰	2/21/2013	Distribution ^{5, 11}	\$ 184,431,858
																		2/27/2013				2/27/2013	Distribution ^{5, 11}	\$ 20,999,895
																		3/14/2013				3/14/2013	Distribution ^{5, 11}	\$ 156,174,219
																		4/19/2013				4/19/2013	Distribution ^{5, 11}	\$ 105,620,441
																		4/25/2013				4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																		5/29/2013				5/29/2013	Distribution 5, 11	\$ 49,225,244
																		9/30/2014				9/30/2014	Final Distribution ^{5, 11}	\$ 1,748,833
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340				2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
																		3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
																		5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
																		7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
																		8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
																		9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
																		10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
																		11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
																		12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingent Proceeds			
																		1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller				Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State	Date					Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
																			4/19/2013	Distribution ^{5, 11}	\$ 17,118,005
														2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds		4/25/2013	Distribution ^{5, 11}	\$ 1,052,497
																			5/29/2013	Distribution ^{5, 11}	\$ 1,230,643
																			9/30/2014	Final Distribution ^{5, 11}	\$ 41,556
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest ¹⁰			
															4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest ¹⁰			
															8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest ¹⁰			
															9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest ¹⁰			
															9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest ¹⁰			
															10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest ¹⁰			
																			10/19/2012	Distribution ^{5, 11}	\$ 147,464,888
																			11/2/2012	Distribution ^{5, 11}	\$ 148,749,256
																			12/21/2012	Distribution ^{5, 11}	\$ 549,997
																			12/11/2013	Final Distribution ^{5, 11}	\$ 75,372
																			1/28/2015	Distribution ^{5, 15}	\$ 61,767
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds			
															7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent Proceeds			
															8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent Proceeds			
															8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent Proceeds			
															8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																			10/19/2012	Distribution ^{5, 11}	\$ 6,789,287
																			11/2/2012	Distribution ^{5, 11}	\$ 3,718,769
																			12/21/2012	Distribution ^{5, 11}	\$ 13,750
																			12/11/2013	Final Distribution ^{5, 11}	\$ 1,884
																			1/28/2015	Distribution ^{5, 15}	\$ 1,544
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest ¹⁰			
															11/15/2012	\$ 59,787,459	\$ 340,262,914	Membership Interest ¹⁰			
															12/14/2012	\$ 40,459,092	\$ 299,803,821	Membership Interest ¹⁰			
															1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest ¹⁰			
															1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest ¹⁰			
															2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest ¹⁰			
																			3/25/2013	Distribution ^{5, 11}	\$ 164,629,827
																			4/16/2013	Distribution ^{5, 11}	\$ 71,462,104
																			5/16/2013	Distribution ^{5, 11}	\$ 38,536,072
																			7/11/2013	Distribution ^{5, 11}	\$ 29,999,850
																			9/5/2013	Distribution ^{5, 11}	\$ 3,999,990
																			12/27/2013	Distribution ^{5, 11}	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds			
															11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
																			4/16/2013	Distribution ^{5, 11}	\$ 7,143,340

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition																							
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds																					
																		5/16/2013	Distribution ^{5, 11}	\$ 963,411																					
														1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	7/11/2013	Distribution ^{5, 11}	\$ 750,004																					
																		9/5/2013	Distribution ^{5, 11}	\$ 100,001																					
																		12/27/2013	Distribution ^{5, 11}	\$ 142,168																					
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633				7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest ¹⁰																				
																			3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest ¹⁰																			
																			9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest ¹⁰																			
																			10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest ¹⁰																			
																			11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest ¹⁰																			
																			12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest ¹⁰																			
																			1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest ¹⁰																			
																			4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest ¹⁰																			
																			5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest ¹⁰																			
																			5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest ¹⁰																			
																			6/3/2013			Membership Interest ¹⁰	6/3/2013	Distribution ^{5, 11}	\$ 46,575,750																
																			6/14/2013			Membership Interest ¹⁰	6/14/2013	Distribution ^{5, 11}	\$ 54,999,725																
																			6/24/2013			Membership Interest ¹⁰	6/24/2013	Distribution ^{5, 11}	\$ 27,999,860																
																			6/26/2013			Membership Interest ¹⁰	6/26/2013	Distribution ^{5, 11}	\$ 11,749,941																
																			7/9/2013			Membership Interest ¹⁰	7/9/2013	Distribution ^{5, 11}	\$ 40,974,795																
																			12/12/2013			Membership Interest ¹⁰	12/12/2013	Final Distribution ^{5, 11}	\$ 539,009																
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000					7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds																			
																			3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds																			
																			9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds																			
																			10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds																			
																			11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds																			
																			12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds																			
																			1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds																			
																			4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds																			
																			5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	5/28/2013	Distribution ^{5, 11}	\$ 444,393																
																			6/3/2013			Contingent Proceeds	6/3/2013	Distribution ^{5, 11}	\$ 1,960,289																
																			6/14/2013			Contingent Proceeds	6/14/2013	Distribution ^{5, 11}	\$ 1,375,007																
																			6/24/2013			Contingent Proceeds	6/24/2013	Distribution ^{5, 11}	\$ 700,004																
																			6/26/2013			Contingent Proceeds	6/26/2013	Distribution ^{5, 11}	\$ 293,751																
																			7/9/2013			Contingent Proceeds	7/9/2013	Distribution ^{5, 11}	\$ 1,024,380																
																			12/12/2013			Contingent Proceeds	12/12/2013	Final Distribution ^{5, 11}	\$ 13,475																

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000

FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS⁵ \$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.